

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

	)	
<b>In re:</b>	)	<b>Chapter 11</b>
	)	
<b>Arcapita Bank B.S.C.(c), et al.,</b>	)	<b>Case No. 12-11076</b>
	)	
<b>Debtors.</b>	)	<b>Jointly Administered</b>
	)	

**FIRST INTERIM APPLICATION OF ROTHSCHILD INC. AND N M ROTHSCHILD &  
SONS LIMITED AS FINANCIAL ADVISOR AND INVESTMENT BANKER TO THE  
DEBTORS FOR ALLOWANCE AND PAYMENT OF COMPENSATION FOR  
PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF ACTUAL  
AND NECESSARY EXPENSES INCURRED  
FROM MARCH 19, 2012 THROUGH AUGUST 31, 2012**

Name of Applicant:	<u>Rothschild Inc. and N M Rothschild &amp; Sons Limited</u>
Authorized to Provide Professional Services to:	<u>Arcapita Bank B.S.C.(c), et al.</u>
Date of Retention:	<u>As of July 9, 2012, <i>nunc pro tunc</i> to March 19, 2012</u>
Period for which compensation and reimbursement is sought:	<u>March 19, 2012 to August 31, 2012</u>
Fees incurred:	<u>\$948,387.10</u>
Interim Expenses Incurred:	<u>\$506,550.47</u>
Total Fees and Expenses Due:	<u>\$1,454,937.57</u>
This is a	<u>    </u> Monthly <u>  X  </u> Interim <u>    </u> Final Fee Application

**Requested Fee Detail**

Period Covered	Requested Fees
3/19/12 – 3/31/12	\$73,387.10
4/1/12 – 4/30/12	175,000.00
5/1/12 – 5/31/12	175,000.00
6/1/12 – 6/30/12	175,000.00
7/1/12 – 7/31/12	175,000.00
8/1/12 – 8/31/12	175,000.00
	<b>\$948,387.10</b>

**This is the first interim fee application filed by Rothschild in the above-captioned matter**

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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<b>In re:</b>	)	<b>Chapter 11</b>
	)	
<b>Arcapita Bank B.S.C.(c), et al.,</b>	)	<b>Case No. 12-11076</b>
	)	
<b>Debtors.</b>	)	<b>Jointly Administered</b>

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**FIRST INTERIM APPLICATION OF ROTHSCHILD INC. AND N M ROTHSCHILD & SONS LIMITED AS FINANCIAL ADVISOR AND INVESTMENT BANKER TO THE DEBTORS FOR ALLOWANCE AND PAYMENT OF COMPENSATION FOR PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF ACTUAL AND NECESSARY EXPENSES INCURRED  
FROM MARCH 19, 2012 THROUGH AUGUST 31, 2012**

Rothschild Inc. and N M Rothschild & Sons Limited (together, “Rothschild”), financial advisor and investment banker to Arcapita Bank B.S.C.(c) and certain of its affiliates, as debtors in the above-captioned chapter 11 cases (collectively, the “*Debtors*”), submits this first interim fee application (the “*Application*”) pursuant to sections 327(a) and 328(a) of title 11 of the United States Code (the “*Bankruptcy Code*”); Rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure (the “*Bankruptcy Rules*”) and Rules 2014-1 and 2016-1 of the Local Bankruptcy Rules for the Southern District of New York (the “*Local Bankruptcy Rules*”) for (a) the interim allowance of compensation in the aggregate amount of \$948,387.10 of fees for reasonable and necessary professional services rendered to the Debtors by Rothschild and (b) reimbursement of actual and necessary costs and expenses in the aggregate amount of \$506,550.47 incurred by Rothschild during the period from March 19, 2012 through and including August 31, 2012 (the “*First Interim Fee Period*”). In support of the Application, Rothschild respectfully states as follows:

### **JURISDICTION**

1. This Court has jurisdiction over this matter pursuant to 28 U.S.C. § 1334. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b).
2. Venue in the Court is proper pursuant to 28 U.S.C. § 1408 and 1409.
3. The bases for the relief requested herein are sections 327(a) and 328(a) of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016 and Local Bankruptcy Rules 2014-1 and 2016-1.

### **BACKGROUND**

4. On March 19, 2012 (the “*Petition Date*”), Arcapita and five of its affiliates (collectively, the “*Initial Debtors*”) commenced cases under chapter 11 of the Bankruptcy Code. On April 30, 2012, Falcon Gas Storage Co., Inc. commenced a case under chapter 11 of the Bankruptcy Code (along with the cases of the Initial Debtors, the “*Chapter 11 Cases*”). The Debtors are operating their businesses and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

5. On July 9, 2012 the Court entered the Order Docket No. 305 (the “*Retention Order*”), approving the Debtors’ employment and retention of Rothschild Inc. *nunc pro tunc* to the Petition Date. Pursuant to the Retention Order, Rothschild is authorized to be compensated for professional services rendered to the Debtors and reimbursed for actual and necessary expenses incurred by Rothschild in connection therewith.

### **COMPLIANCE WITH THE GUIDELINES**

6. The Application was prepared in accordance with (i) the Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases (the “*Local Guidelines*”) established and adopted by the United States Bankruptcy Court for the Southern District of New York pursuant to General Order M-389; (ii) the United States Trustee

Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330, adopted on January 30, 1996 (the “*UST Guidelines*”); and (iii) the Order Granting Debtors’ Motion for Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Committee Members [Docket No. 159] (the “*Interim Compensation Order*” and, together with the Local Guidelines and the UST Guidelines, collectively, the “*Guidelines*”).

7. Pursuant to, and consistent with, the relevant requirements of the Guidelines, as applicable, the following exhibits are attached hereto:

- (i) **Exhibit A** contains a certification by the undersigned regarding compliance with the Guidelines (the “*Certification*”);
- (ii) **Exhibit B** contains a summary for the First Interim Fee Period that details the name of each professional for whose work compensation is sought and the time expended by each professional along with detailed descriptions of daily tasks performed by each professional; and
- (iii) **Exhibit C** contains a summary of Rothschild’s total actual and necessary out-of-pocket expenses and disbursements during the First Interim Fee Period.

#### **DISCLOSURE OF COMPENSATION AND REQUESTED AWARD**

8. Rothschild now files the Application seeking (a) allowance of compensation for professional services rendered to the Debtors during the First Interim Fee Period in the aggregate amount of \$948,387.10 and reimbursement of actual expenses incurred in connection with the rendition of such services in the aggregate amount of \$506,550.47, for a total request of \$1,454,937.57. Rothschild is currently holding a pre-petition retainer in the amount of \$600,000.00, which will be applied in accordance with the terms of the Retention Order. As a result, Rothschild is seeking payment in the aggregate amount of \$854,937.57 that includes payment of fees in the amount of \$348,387.10 and reimbursement of actual expenses incurred in amount of \$506,550.47. In accordance with the Interim Compensation Order, Rothschild has

filed and served its initial monthly fee statement (“*Monthly Fee Statement*”) covering the First Interim Fee Period. Pursuant to the Interim Compensation Order, Rothschild has served the full version of the Monthly Fee Statement on: (a) the Debtors; (b) counsel for the Debtors; (c) the Office of the United States Trustee for the Southern District of New York (the “*U.S. Trustee*”); and (d) counsel to the Unsecured Creditors’ Committee.

9. As of the date hereof, Rothschild has not received payment from the Debtors for fees incurred by Rothschild during the First Interim Fee Period. Rothschild also has not been reimbursed for expenses incurred during the First Interim Fee Period.

10. Senior level professionals with extensive experience in the area of investment banking and bankruptcy services have directed Rothschild’s team. The investment banking services were performed primarily by Todd Snyder (Executive Vice Chairman of North American GFA / Co-Chair of the North American Debt Advisory and Restructuring Group), David Resnick (Senior Managing Director, Chairman of Global Financing Advisory), John Deans, Tom Smyth, Homer Parkhill, Bernard Douton (Managing Directors), Paul Richards (Assistant Director), Alexander Svoyskiy (Vice President), Savraj Sethi, Nikolaos Voudouris, Mathieu Dartayet, Thomas Flick (Associates), Lin Chen, Michael Kelly (Analysts) and Jason Xiahou (Summer Analyst). Rothschild’s general staffing policy is to assign senior bankers, experienced junior bankers and financial analysts to each restructuring assignment. Given the complexity of these cases and the location of the Debtors’ offices around the world, Rothschild team was staffed with bankers from both the New York and the London offices. The senior bankers, in these cases Todd Snyder, David Resnick, John Deans, Tom Smyth, Homer Parkhill and Bernard Douton, have overall responsibility for the cases. They are primarily responsible for developing strategy with respect to the cases, directing negotiations and interfacing with the

other senior professionals involved with the cases. The experienced mid-level bankers, in these cases Paul Richards and Alexander Svoyskiy, are responsible for day-to-day coordination of the cases and the review of all financial analyses. The experienced junior bankers, in these cases Savraj Sethi, Nikolaos Voudouris, Mathieu Dartayet and Thomas Flick assist in the day-to-day coordination of the cases and guide the financial analyses and work closely with the financial analysts. The senior bankers, the experienced mid-level bankers, the experienced junior bankers and the financial analysts coordinate their actions so as to not duplicate efforts. Given the complexity of the Debtors' cases and given that the senior bankers, the experienced mid-level bankers, the experienced junior bankers and the financial analysts have different roles in the cases but have overlapping responsibilities, there are frequent times where it is appropriate for two or more bankers to be present at a meeting.

11. The amount of fees and expenses sought in this application and Rothschild's billing processes are consistent with market practices for investment banking firms both in and out of a bankruptcy context. Rothschild's policy for all engagements, in- or out-of-bankruptcy, is to dedicate the appropriate number of professionals to the assignment to complete the work as efficiently as possible.

12. Rothschild does not bill its clients based on the number of hours expended by its professionals. It bills clients on a retainer basis (generally monthly), plus a transaction fee or fees based upon completion. Accordingly, Rothschild does not have hourly rates for its professionals and Rothschild's professionals generally do not maintain time records for the work performed for its clients. Consistent with the terms of the Retention Order, however, Rothschild has maintained a daily time log detailing the activities and services performed by Rothschild on behalf of the Debtors, in half hour increments, during the First Interim Fee Period.

13. The Application is Rothschild’s first interim request for compensation for services rendered and reimbursement of expenses incurred as financial advisor and investment banker to the Debtors. No understanding exists between Rothschild and any other person for the sharing of compensation sought by Rothschild.

**SUMMARY OF PROFESSIONAL SERVICES**

14. Below is a summary of the total hours recorded by each person that recorded time during the First Interim Fee Period.

Professional	Title	Total Hours
Todd Snyder	Vice Chairman (NYC)	92.0
David Resnick	Senior Managing Director (NYC)	128.0
John Deans	Managing Director (London)	182.0
Tom Smyth	Managing Director (London)	177.0
Homer Parkhill	Managing Director (NYC)	150.5
Bernard Douton	Managing Director (NYC)	986.0
Paul Richards	Assistant Director (London)	428.5
Alex Svoyskiy	Vice President (NYC)	781.5
Savraj Sethi	Associate (London)	539.5
Nikolaos Voudouris	Associate (NYC)	610.5
Thomas Flick	Associate (NYC)	260.5
Mathieu Dartayet	Associate (London)	634.5
Lin Chen	Analyst (NYC)	1,161.0
Mike Kelly	Analyst (NYC)	11.0
Jason Xiahou	Summer Analyst (NYC)	199.5
<b>Total</b>		<b>6,342.0</b>

15. To provide a meaningful summary of services rendered on behalf of the Debtors and their estates, Rothschild has established, in accordance with the Guidelines and its internal time keeping procedures, the following matter numbers in connection with these chapter 11 cases:

Matter Number	Matter description	
1	Case Administration	
2	Court Hearings/Filings	
3	Fee Applications / Monthly Invoice	
4	Financial Due Diligence	
5	Operational Due Diligence	
6	Financial Analysis/Modeling	
7	Valuation	
8	Board Presentation Preparation	
9	General Presentation Preparation	
10	Internal Rothschild Meetings/Calls	
11	Advisor/Management Meetings/Calls	
12	Creditors - Calls/Meetings/Discussions	
13	Board - Calls/Meetings/Discussions	
14	General	
15	POR / Disclosure Statement Analysis	
16	Travel Time	
17	DIP Financing	

16. The following is a summary, by matter, of the most significant professional services rendered by Rothschild during the First Interim Fee Period. This summary is organized in accordance with Rothschild’s internal system of matter numbers. Rothschild was heavily involved in performing these services for the Debtors on a daily basis – often including night and weekend work – to meet the Debtors’ needs in these complex chapter 11 cases.

**A. Case Administration (Matter #1)**

17. This matter includes time spent assisting the Debtors and counsel to the Debtors with reviewing pleadings, including with respect to the Debtors’ usage of cash collateral; reviewing a critical dates calendar; communicating with the Debtors and counsel to the Debtors regarding case strategy and various other issues; and performing other miscellaneous services.

**B. Court Hearings / Filings (Matter #2)**

18. Throughout the First Interim Fee Period, Rothschild’s professionals were available in Court to provide testimony when required in its capacity as financial advisor and investment banker to the Debtors, and spent considerable time engaged in research and performing various analyses and collection of salient documents in preparation for the Court proceedings.



**Fee Applications / Monthly Invoice (Matter #3)**

19. This category includes time spent preparing the First Interim Fee Application of Rothschild Inc. for Compensation and Reimbursement of Expenses. It also includes time spent preparing a Monthly Fee Statement as required by the Guidelines, ensuring that all expenses charged were incurred in conjunction with time spent by Rothschild professionals working on projects related to the Debtors and ensuring that all of Rothschild's time records comply with the Guidelines, applicable provisions of the Bankruptcy Code, and the orders of this Court.

**C. Financial Due Diligence (Matter #4) and Operational Due Diligence (Matter #5)**

20. During the First Interim Fee Period, Rothschild spent a significant amount of time performing financial and operational due diligence of the Debtors' business and each of its portfolio investments. Rothschild's due diligence involved, among other things, review of historical and projected information of the Debtors' and its portfolio companies, including review of audited financials, underwriting materials, investment structure memorandums, deal team valuation materials and capital structure-related financing agreements, as well as review of the reasonableness of the assumptions underlying the Debtors' business plan projections, the operating structure and financial results of the Debtors, financial reporting structure, legal and tax structure of the Debtors and their subsidiaries, and numerous other subjects. As part of its diligence, Rothschild participated in numerous telephone calls with the deal teams, senior management of the Debtors and other advisors. Various Rothschild professionals have also periodically attended meetings at the Debtors' headquarters in Manama, Bahrain and the Debtors' offices in London, UK and Atlanta, USA in connection with such diligence.

**D. Financial Analysis / Modeling (Matter #6)**

21. During the First Interim Fee Period, Rothschild provided significant assistance to the Debtors in developing a comprehensive financial model that provided a framework for the

Debtors' current business plan. This workstream included, but was not limited to, Rothschild professionals spending a substantial amount of time assisting the Debtors' management team with building and updating a consolidated financial model to analyze various capital structure alternatives and operating scenarios as well as working with the Debtors' management team and the deal teams to build out and review the value waterfalls for each of Debtors' key investments to estimate current and projected values of the Debtors' existing portfolio investments.

22. Rothschild has also performed numerous analyses regarding the Debtors' cash flows, liquidity, capital structure and other relevant financial attributes, as needed.

**E. Valuation (Matter #7)**

23. Throughout the First Interim Fee Period, Rothschild spent time preparing, reviewing and discussing valuation of the Debtors and portfolio investments as well as researching and reviewing valuations of other public alternative asset management companies.

**F. Board Presentation Preparation (Matter #8)**

24. This category includes time spent assisting the Debtors with preparing multiple presentations for the Board meetings to discuss business, legal, operational and employee issues, among other, as well as providing an update on the overall restructuring process and discussing restructuring alternatives with the respect to the Debtors.

**G. General Presentation Preparation (Matter #9)**

25. This category includes time spent preparing various presentations, including presentations made to the Board of Directors of the Debtors, creditors, prospective DIP lenders and equity investors, and discussion materials for management to address issues raised during meetings and calls among the Debtors' management, Rothschild and other relevant parties.

**H. Internal Rothschild Meetings / Calls (Matter #10)**

26. This category includes time spent among Rothschild professionals to discuss relevant case proceedings and deliberating on case strategy, as well as time spent by the more senior bankers instructing and reviewing the work product of the more junior bankers.

**I. Advisor / Management Meetings / Calls (Matter #11)**

27. This category includes time spent by Rothschild in meetings and calls with the Debtors' management team and the professional advisors retained by the Debtors including members of KPMG LLP ("KPMG"), Alvarez & Marsal North America, LLC ("A&M"), Gibson, Dunn & Crutcher LLP ("Gibson Dunn") and Linklaters LLP ("Linklaters"). Given the complexity and nature of these reorganization proceedings, Rothschild professionals participated in such meetings and calls on a daily or weekly basis. These discussions were necessary throughout the course of these proceedings in order to synchronize efforts, avoid unnecessary duplication of work and determine consensually agreed upon optimal courses of action. Discussions included, among other things, the Debtors' overall reorganization strategy, strategic alternatives, appropriate steps and recommended timing of future actions and general preparation in anticipation of Court proceedings and meetings with the Unsecured Creditors' Committee, the Joint Provisional Liquidator and other third parties.

**J. Creditors – Calls / Meetings / Discussions (Matter #12)**

28. The Unsecured Creditors' Committee was appointed in these cases on April 5, 2012 [Docket No. 60], and the Committee retained legal counsel and financial advisor. Throughout the First Interim Fee Period, Rothschild participated in meetings and in phone calls with the Unsecured Creditors' Committee's financial advisor and assisted the Debtors in compiling materials in order to provide the Committee and its advisors with the information they have sought concerning the Debtors and these Chapter 11 cases.

29. Additionally, Rothschild assisted the Debtors in coordinating the due diligence process for the Debtors' constituencies. This process included sessions to review the Debtors' historical operating results, the business plan model and assumptions, the underlying business plans and capital structures for each portfolio investment and the Debtors' liquidity projections, among other things. Rothschild professionals assisted in the coordination and participated in teleconference calls and onsite meetings with the Company, their constituencies and advisors to the constituencies. Rothschild also assisted in the coordination of Company's responses to multiple follow-on due diligence requests from the constituents and their advisors.

**K. Board – Calls / Meetings / Discussions (Matter #13)**

30. Throughout the First Interim Fee Period, Rothschild participated in meetings with the Board of Directors to discuss various business, legal, operational restructuring, employee and Chapter 11 issues, as well as providing an update on the overall restructuring process and exploring related alternatives with the respect to the Debtors.

**L. General (Matter #14)**

31. This category includes time that does not fit with other categories. Examples include review of email correspondence and review of proposed management incentive plans for Arcapita Bank B.S.C.(c), among other things.

**M. POR / Disclosure Statement analysis (Matter #15)**

32. Rothschild conducted initial preparation on the valuation of projections and assumptions sections for the disclosure statement in support of the chapter 11 plan of reorganization.

**N. Travel (Matter #16)**

33. This category includes time spent by Rothschild traveling to and from the Debtors' offices in Manama (Bahrain), London (UK) and Atlanta (USA), as well as to New York (US),

London (UK) and other locations in the Middle East for in-person meetings. These meetings included periodic strategy meetings with the senior management team of the Debtors, meetings with potential equity providers and meetings with the Unsecured Creditors Committee (“UCC”) and Joint Provisional Liquidators (“JPL”) and their advisors and for Bankruptcy Court hearings. These meetings also included extended business plan and waterfall working sessions with members of the Arcapita team where the ability to work as a group in the same time zone was the most efficient way of producing the critical work product. Rothschild’s travel was generally limited to instances when physical presence of Rothschild was required for the in-person meetings with the Debtors’ senior management, their advisors and / or the Debtors’ constituencies. Rothschild, the Debtor and the Debtors’ other advisors made every effort to hold meetings around scheduled Bankruptcy Court hearings that required the attendance of other meeting participants and / or to hold meetings in a central location such as London (UK) to minimize overall travel requirements.

**O. DIP financing (Matter #17)**

34. Rothschild has provided a substantial assistance to the Debtors in their efforts to solicit for and secure debtor-in-possession financing (the “*DIP Financing*”) during the First Interim Fee Period. In order to solicit interest in the DIP Financing, Rothschild assisted the Debtors with producing a confidential information memorandum that included an overview of the Debtors’ business, a review of the Debtors’ legal structure, a proposed DIP term sheet and a DIP budget through March 2013 prepared by A&M. Rothschild has initiated a broad marketing process for the DIP financing that included identifying and contacting 29 potential providers of DIP financing.

**REASONABLE AND NECESSARY SERVICES RENDERED BY ROTHSCHILD**

35. The foregoing professional services rendered by Rothschild on behalf of the Debtors during the First Interim Fee Period were reasonable, necessary and appropriate to the administration of the Debtors' chapter 11 cases and related matters.

36. The services performed by Rothschild were rendered by Rothschild's Restructuring Group in New York and Debt Advisory Group in London. Rothschild is a prominent global investment bank with more than forty (40) offices in more than thirty (30) countries. Its Restructuring and Debt Advisory Groups have prominent practices and enjoy national and international reputation for expertise in financial reorganizations and restructurings of troubled companies, both in- and out-of-court. Rothschild has served as bankruptcy and restructuring advisor to debtors, bondholders, creditors' committees, single creditor classes and secured creditors in a variety of industries. Overall, Rothschild brings to these chapter 11 cases a particularly high level of skill and knowledge, which inured to the benefit of the Debtors and all stakeholders.

**ACTUAL AND NECESSARY EXPENSES INCURRED BY ROTHSCHILD**

37. As set forth in Exhibit C attached hereto, Rothschild has incurred a total of \$506,550.47 in expenses on behalf of the Debtors during the First Interim Fee Period. Rothschild submits that all such expenses were necessarily incurred, are reasonable in amount and represent only the actual costs incurred.

38. Rothschild's charges for expenses to the Debtors are determined in the same manner as for clients in non-bankruptcy matters. Out-of-pocket expenses incurred by Rothschild are charged to a client if the expenses are incurred for the client or are otherwise necessary in connection with services rendered for such particular client. Rothschild does not factor general overhead expenses into disbursements charged to clients in connection with chapter 11 cases.

Rothschild has followed its general internal policies with respect to out-of-pocket expenses billed to the Debtors as set forth below, with any exceptions fully explained:

- (i) Rothschild's general policy permits its employees to bill lunch or dinner meals to a client if the employee is required to provide services to the client during such mealtime due to extreme time constraints. Rothschild's employees are permitted to order meals in the office if Rothschild's employee is required to work after 8:00 p.m. on weekdays or more than five (5) consecutive hours on weekends or holidays. Meal expenses incurred during meetings which employees and other meeting participants are required to attend are billed at cost;
- (ii) Messengers and couriers are used by Rothschild to deliver hard copy documents relating to a client matter, which require receipt on an expedited basis; otherwise, Rothschild uses the regular postal system. Any charges for either messengers or couriers are billed to the client at cost;
- (iii) All airfare and other transportation charges incurred by Rothschild's employees directly in connection with services to the client are billed to client at cost. It is Rothschild's policy for Managing Directors and Directors to travel in business class on domestic and international flights and for all other staff to travel in economy class on domestic flights (for all but coast to coast flights that exceed 5 hours for which business class can be used) and in business class on international flights;
- (iv) The research/database category consists of the cost of using databases (e.g., Capital IQ, ThomsonOne, Factiva, etc.) to which Rothschild subscribes to search for and obtain information used in Rothschild's financial analyses. Rothschild pays the vendor's standard rate for such database services. In certain instances, Rothschild has determined that paying a flat annual or monthly fee for such services is less costly than contracting for such services on a per use basis. Such annual or monthly services are allocated to clients based on such clients' use of each service. The research category also consists of charges from outside services, which supply, for a fee, financial documents from regulatory agencies, which cannot be obtained from databases subscribed to by Rothschild;
- (v) Rothschild bills photocopying charges at the rate of \$0.10 per page for black and white copies and \$1.00 per page for color copies. Rothschild has reduced its color copy rate for this matter to \$0.55 to reflect its actual cost;
- (vi) With respect to local travel, Rothschild's general policy enables employees to travel by taxi or, in certain circumstances, by private car service, to and from meetings while rendering services to a client on a

client related matter, for which the client is charged. This policy is based on Rothschild's determination that travel by taxi or private car service is the most efficient use of a professional's time. Rothschild's employees are not permitted to charge personal commuting expenses to a client unless the employee is traveling after 9:00 p.m. and has been required to work late as a result of the time exigencies of that client's matters;

- (vii) Telephone expenses are charged based on Rothschild's actual cost of telephone charges with respect to client matters. Cellular phone charges are based on vendor's actual invoices; and
- (viii) Word processing charges represent actual costs incurred by Rothschild's in-house vendor and actual cost of overtime secretarial support in connection with client matters.

39. Legal expenses represent legal fees charged by Rothschild's external legal counsel, Debevoise & Plimpton LLP, for its work related to the retention of Rothschild. Rothschild's retention was vigorously contested and litigated with extensive negotiations.

**ROTHSCHILD'S REQUESTED COMPENSATION AND REIMBURSEMENT SHOULD  
BE ALLOWED**

40. Section 331 of the Bankruptcy Code provides for interim compensation of professionals and incorporates the substantive standards of section 330 of the Bankruptcy Code to govern the Court's award of such compensation. Section 330 of the Bankruptcy Code provides that a court may award a professional employed under section 327 of the Bankruptcy Code "reasonable compensation for actual, necessary services rendered . . . and reimbursement for actual, necessary expenses." Section 330 of the Bankruptcy Code also sets forth the criteria for the award of such compensation and reimbursement:

In determining the amount of reasonable compensation to be awarded . . . , the court shall consider the nature, the extent, and the value of such services, taking into account all relevant factors, including –

- (A) the time spent on such services;
- (B) the rates charged for such services;



(C) whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;

(D) whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;

(E) with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and experience in the bankruptcy field; and

(F) whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a)(3).

41. The services summarized by this application and rendered by Rothschild to the Debtors during the First Interim Fee Period were substantial, highly professional and instrumental to the Debtors in furtherance of their restructuring efforts. Rothschild respectfully submits that the compensation and reimbursement requested by this application is reasonable in light of the nature and value of such services.

42. To the extent that time or disbursement charges for services rendered or disbursements incurred relate to the Compensation Period, but were not processed prior to the preparation of this Application, Rothschild reserves the right to request additional compensation for such services and reimbursement of such expenses in a future application.

#### **NO PRIOR REQUEST**

43. No prior application for the relief requested herein has been made to this or any other court.

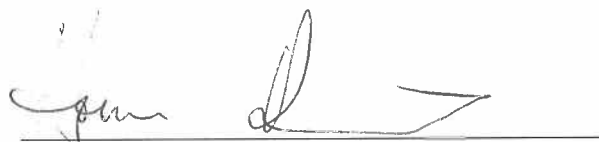
#### **NOTICE**

44. Notice of this Application has been provided to parties in interest in accordance with the Order (A) Waiving the Requirement That Each Debtor File a List of Creditors and Equity

Security Holders and Authorizing Maintenance of Consolidated List of Creditors in Lieu of a Matrix; (B) Authorizing Filing of a Consolidated List of Top 50 Unsecured Creditors; and (C) Approving Case Management Procedures [Docket No. 21], dated March 22, 2012. In view of the facts and circumstances, such notice is sufficient and no other or further notice need be provided.

WHEREFORE, Rothschild respectfully requests that this Court enter an order (i) granting interim allowance and approval of compensation for services rendered during the First Interim Fee Period, consisting s (ii) authorizing and directing the Debtors to make payment in respect of 100% of such fees, to the extent not yet received by Rothschild for the First Interim Fee Period; (iii) authorizing and directing the Debtors to pay 100% of such expenses, to the extent not yet received by Rothschild for the First Interim Fee Period; and (iv) granting such other and further relief as this Court deems just and proper.

Dated: New York, New York  
October 5, 2012



Homer Parkhill  
Managing Director  
Rothschild Inc.  
1251 Avenue of the Americas  
New York, NY 10020  
Telephone: (212) 403-3677

**EXHIBIT A**

**Certification of Compliance**

_____	)	
<b>In re:</b>	)	<b>Chapter 11</b>
	)	
<b>Arcapita Bank B.S.C.(c), et al.,</b>	)	<b>Case No. 12-11076</b>
	)	
	)	
<b>Debtors.</b>	)	<b>Jointly Administered</b>
_____	)	

**FIRST INTERIM APPLICATION OF ROTHSCHILD INC. AND N M ROTHSCHILD & SONS LIMITED AS FINANCIAL ADVISOR AND INVESTMENT BANKER TO THE DEBTORS FOR ALLOWANCE AND PAYMENT OF COMPENSATION FOR PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF ACTUAL AND NECESSARY EXPENSES INCURRED  
FROM MARCH 19, 2012 THROUGH AUGUST 31, 2012**

I, Homer Parkhill, certify as follows:

1. I am a Managing Director at Rothschild Inc. (together with N M Rothschild & Sons Limited, “Rothschild”), with responsibility for the chapter 11 cases of Arcapita Bank B.S.C.(c) and certain of its affiliates, as debtors and debtors in possession (collectively, the “*Debtors*”) in respect of, among other things, compliance with (i) the Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases (the “*Local Guidelines*”) established and adopted by the United States Bankruptcy Court for the Southern District of New York pursuant to General Order M-389; (ii) the United States Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330, adopted on January 30, 1996 (the “*UST Guidelines*”); and (iii) the First Amended Order Pursuant to 11 U.S.C. §§ 105(a) and 331 Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals [Docket No. 305] (the “*Interim*”

*Compensation Order*”) and, together with the Local Guidelines and UST Guidelines, collectively, the “*Guidelines*”).

2. With respect to Section A.1 of the Local Guidelines, I certify that:

- a. I have read Rothschild’s first interim application for compensation and reimbursement of expenses (the “*Application*”);<sup>1</sup>
- b. to the best of my knowledge, information and belief, insofar as I can tell after reasonable inquiry, the fees and disbursements sought in the Application fall within the Guidelines, except as specifically noted in this Certification and described in the Application;
- c. except to the extent that fees or disbursements are prohibited by the Guidelines, the fees and disbursements sought are billed at rates and in accordance with practices customarily employed by Rothschild and generally accepted by Rothschild’s clients; and
- d. in providing a reimbursable service, Rothschild does not make a profit on the service, whether the service is performed by Rothschild in-house or through a third party.

3. With respect to Section A.2 of the Local Guidelines, I certify that, in accordance with the terms of the Interim Compensation Order, the Debtors, Debtors’ counsel, counsel to the Unsecured Creditors’ Committee and the Office of the U.S. Trustee have been provided with a statement of the fees and disbursements accrued during each month included in the First Interim

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<sup>1</sup> All capitalized terms used but not otherwise defined herein shall have the meaning set forth in the Application.

Fee Period containing a list of professionals providing services, the aggregate hours spent by each professional, a general description of services rendered and a reasonably detailed breakdown of the disbursements incurred. In addition, Rothschild has served the U.S. Trustee with a disk containing an electronic version of the Monthly Statements.

4. With respect to Section A.3 of the Local Guidelines, I certify that the Debtors, Debtors' counsel and the U.S. Trustee have been provided with a copy of the Application at least 14 days before the date set by the Court.

Dated: New York, New York  
October 5, 2012

A handwritten signature in black ink, appearing to read "Homer Parkhill", is written over a horizontal line.

Homer Parkhill  
Managing Director  
Rothschild Inc.  
1251 Avenue of the Americas  
New York, NY 10020  
Telephone: (212) 403-3677

**EXHIBIT B**

**Summary of Hours by Professional**

<b>Professional</b>	<b>Title</b>	<b>Total Hours</b>
Todd Snyder	Vice Chairman (NYC)	92.0
David Resnick	Senior Managing Director (NYC)	128.0
John Deans	Managing Director (London)	182.0
Tom Smyth	Managing Director (London)	177.0
Homer Parkhill	Managing Director (NYC)	150.5
Bernard Douton	Managing Director (NYC)	986.0
Paul Richards	Assistant Director (London)	428.5
Alex Svoyskiy	Vice President (NYC)	781.5
Savraj Sethi	Associate (London)	539.5
Nikolaos Voudouris	Associate (NYC)	610.5
Thomas Flick	Associate (NYC)	260.5
Mathieu Dartayet	Associate (London)	634.5
Lin Chen	Analyst (NYC)	1,161.0
Mike Kelly	Analyst (NYC)	11.0
Jason Xiahou	Summer Analyst (NYC)	199.5
<b>Total</b>		<b>6,342.0</b>

**Project Antelope - Summary of Hours -- John Deans**

Professional	Date	Hours	Category	Explanation
John Deans	3/19/2012	8.0	Board - Calls/Meetings/Discussions	client meetings and travel
John Deans	3/21/2012	1.0	Advisor/Management Meetings/Calls	call re. CMZ with Arcapita
John Deans	3/21/2012	0.5	Financial Analysis/Modeling	valuation / capital structure discussion
John Deans	3/21/2012	1.5	Creditors - Calls/Meetings/Discussions	creditors call
John Deans	3/22/2012	0.5	Financial Analysis/Modeling	valuation / capital structure discussion
John Deans	3/22/2012	1.5	Internal Rothschild Meetings/Calls	internal workstreams call
John Deans	3/22/2012	3.5	Advisor/Management Meetings/Calls	Adviser calls with GDC
John Deans	3/22/2012	2.0	Creditors - Calls/Meetings/Discussions	Call with Gibson, Dunn & Crutcher and Alvarez & Marsal work plan
John Deans	3/23/2012	1.5	Advisor/Management Meetings/Calls	call re more advisors with Arcapita
John Deans	3/23/2012	0.5	Internal Rothschild Meetings/Calls	Call with Bernard Douton on chap 11 process
John Deans	3/28/2012	1.0	Internal Rothschild Meetings/Calls	Business plan discussion
John Deans	3/29/2012	1.0	Advisor/Management Meetings/Calls	Call with Gibson, Dunn & Crutcher and Alvarez & Marsal work plan
<b>Total - March</b>		<b>22.5</b>		

Professional	Date	Hours	Category	Explanation
John Deans	4/2/2012	2.0	Advisor/Management Meetings/Calls	Kick off meeting with A&M and Arcapita
John Deans	4/2/2012	1.0	Advisor/Management Meetings/Calls	Portfolio mandate call with Arcapita
John Deans	4/4/2012	1.5	Advisor/Management Meetings/Calls	call re. capital structure proposal with Arcapita
John Deans	4/4/2012	0.5	Internal Rothschild Meetings/Calls	Call with NY team on business plan
John Deans	4/4/2012	0.5	Internal Rothschild Meetings/Calls	Call with Bernard Douton on chap 11 process
John Deans	4/5/2012	1.5	Advisor/Management Meetings/Calls	Business plan call with Arcapita
John Deans	4/10/2012	0.5	Advisor/Management Meetings/Calls	Advisors pre call with A&M, GDC, KPMG
John Deans	4/10/2012	1.0	Advisor/Management Meetings/Calls	weekly call- advisors (A&M, GDC, KPMG) and Arcapita
John Deans	4/11/2012	0.5	Advisor/Management Meetings/Calls	call with Atif (Arcapita CEO)
John Deans	4/11/2012	0.5	Internal Rothschild Meetings/Calls	Call with Bernard Douton regarding logistics
John Deans	4/11/2012	1.0	Internal Rothschild Meetings/Calls	Call with Bernard Douton regarding valuation
John Deans	4/12/2012	1.5	Advisor/Management Meetings/Calls	Business plan call with Arcapita
John Deans	4/15/2012	8.0	Travel Time	travel to New York
John Deans	4/16/2012	2.0	Advisor/Management Meetings/Calls	Meeting with Atif Abdumalik (Arcapita)
John Deans	4/16/2012	8.0	Advisor/Management Meetings/Calls	Meetings in New York with Arcapita advisors (A&M, GDC)
John Deans	4/16/2012	8.0	Travel Time	Travel back to London
John Deans	4/17/2012	0.5	Internal Rothschild Meetings/Calls	NY debrief
John Deans	4/18/2012	1.0	Internal Rothschild Meetings/Calls	NY debrief / capital structure
John Deans	4/18/2012	1.0	Internal Rothschild Meetings/Calls	internal coordination call
John Deans	4/19/2012	0.5	Internal Rothschild Meetings/Calls	internal coordination call
John Deans	4/20/2012	1.0	Advisor/Management Meetings/Calls	Call with Houlihan Lokey



**Project Antelope - Summary of Hours -- John Deans**

Professional	Date	Hours	Category	Explanation
John Deans	4/23/2012	0.5	Advisor/Management Meetings/Calls	KPMG valuation workstream call (KPMG, A&M, GDC, Arcapita)
John Deans	4/23/2012	0.5	Internal Rothschild Meetings/Calls	internal coordination call
John Deans	4/24/2012	1.0	Internal Rothschild Meetings/Calls	internal update call
John Deans	4/30/2012	0.5	Advisor/Management Meetings/Calls	KPMG valuation workstream call (KPMG, A&M, GDC, Arcapita)
John Deans	4/30/2012	1.0	Internal Rothschild Meetings/Calls	Process coordination
John Deans	4/30/2012	0.5	Internal Rothschild Meetings/Calls	Process coordination
<b>Total - April</b>		<b>46.0</b>		

Professional	Date	Hours	Category	Explanation
John Deans	5/1/2012	1.0	Advisor/Management Meetings/Calls	Weekly call with Arcapita, KPMG, A&M, GDC
John Deans	5/1/2012	1.0	Advisor/Management Meetings/Calls	Meeting with Arcapita
John Deans	5/1/2012	1.0	Internal Rothschild Meetings/Calls	Internal coordination meeting
John Deans	5/2/2012	0.5	Internal Rothschild Meetings/Calls	Call with David Resnick
John Deans	5/3/2012	1.0	Internal Rothschild Meetings/Calls	Call with Bernard Douton regarding valuation methodologies
John Deans	5/8/2012	1.5	Internal Rothschild Meetings/Calls	internal Rothschild catch up call
John Deans	5/8/2012	1.0	Advisor/Management Meetings/Calls	Weekly call with Arcapita, KPMG, A&M, GDC
John Deans	5/9/2012	0.5	Internal Rothschild Meetings/Calls	Business plan discussion
John Deans	5/10/2012	0.5	Internal Rothschild Meetings/Calls	PL debrief
John Deans	5/10/2012	1.0	General Presentation Preparation	Equity teaser
John Deans	5/11/2012	1.0	Internal Rothschild Meetings/Calls	Call with Bernard Douton regarding workstream status
John Deans	5/16/2012	11.0	Travel Time	Travelling to Bahrain. Includes time to/from Airport
John Deans	5/17/2012	8.0	General	Board meeting and Management meetings / deal management
John Deans	5/18/2012	11.0	Travel Time	Travelling to Bahrain. Includes time to/from Airport
John Deans	5/21/2012	0.5	Internal Rothschild Meetings/Calls	Internal Rothschild weekly call
John Deans	5/22/2012	1.0	Travel Time	Travel time to and from Arcapita London office
John Deans	5/22/2012	0.5	Internal Rothschild Meetings/Calls	Call with David Resnick
John Deans	5/22/2012	5.0	Advisor/Management Meetings/Calls	KPMG valuation meeting with Arcapita, Rothschild
John Deans	5/24/2012	1.0	Travel Time	Travel time to and from Arcapita London office
John Deans	5/24/2012	6.0	Advisor/Management Meetings/Calls	Business planning session
John Deans	5/28/2012	1.0	Internal Rothschild Meetings/Calls	two 30min calls on DIP term sheet and weekly internal call
John Deans	5/29/2012	1.0	General Presentation Preparation	Capital structure presentation review and debrief
John Deans	5/29/2012	1.5	Internal Rothschild Meetings/Calls	Call with Bernard Douton regarding valuation issues
John Deans	5/30/2012	2.0	Advisor/Management Meetings/Calls	KPMG valuation call
<b>Total - May</b>		<b>59.5</b>		

Professional	Date	Hours	Category	Explanation
John Deans	6/1/2012	1.0	Travel Time	Travel time to and from Arcapita's London office
John Deans	6/1/2012	1.0	Internal Rothschild Meetings/Calls	Call with Bernard Douton regarding case status
John Deans	6/1/2012	2.5	Advisor/Management Meetings/Calls	Meeting with Arcapita to discuss capital structure
John Deans	6/1/2012	1.0	Advisor/Management Meetings/Calls	Coordination call with Arcapita and GDC
John Deans	6/7/2012	3.0	Advisor/Management Meetings/Calls	Call with KPMG re valuations (1.5h), call with A&M, KPMG re synchronisation (1.5h)
John Deans	6/9/2012	4.0	Internal Rothschild Meetings/Calls	Call to discuss capital structure presentation - internal Rothschild
John Deans	6/10/2012	2.0	Internal Rothschild Meetings/Calls	Call to discuss capital structure presentation - internal Rothschild
John Deans	6/10/2012	4.0	Advisor/Management Meetings/Calls	Call to discuss capital structure presentation
John Deans	6/11/2012	3.0	Advisor/Management Meetings/Calls	pre meetings with KPMG, A&M, GDC
John Deans	6/12/2012	7.5	Advisor/Management Meetings/Calls	Meeting with Arcapita, A&M, GDC, KPMG to discuss Plan of Reorganisation

**Project Antelope - Summary of Hours -- John Deans**

Professional	Date	Hours	Category	Explanation
John Deans	6/13/2012	1.0	Internal Rothschild Meetings/Calls	internal meeting re. equity teaser
John Deans	6/18/2012	0.5	Advisor/Management Meetings/Calls	call with GDC, KPMG, A&M to prepare UCC meeting
John Deans	6/18/2012	1.0	Advisor/Management Meetings/Calls	call with Arcapita, GDC, KPMG, A&M to prepare UCC meeting
John Deans	6/20/2012	1.0	Internal Rothschild Meetings/Calls	Coordination call with NY
John Deans	6/20/2012	1.0	Advisor/Management Meetings/Calls	call with Mohammed Chowdhury re. financing and business plan
John Deans	6/28/2012	2.0	Advisor/Management Meetings/Calls	Call with Arcapita on capital structure
John Deans	6/29/2012	4.0	Advisor/Management Meetings/Calls	Meeting with Arcapita management on capital structure
<b>Total - June</b>		<b>39.5</b>		

Professional	Date	Hours	Category	Explanation
John Deans	7/1/2012	2.5	Advisor/Management Meetings/Calls	Call with Arcapita senior management on capital structure
John Deans	7/2/2012	0.5	Internal Rothschild Meetings/Calls	Internal coordination call
John Deans	7/3/2012	1.0	Advisor/Management Meetings/Calls	weekly update call with Arcapita, A&M, GDC, KPMG
John Deans	7/11/2012	1.0	Internal Rothschild Meetings/Calls	Rothschild pre meeting
John Deans	7/11/2012	4.0	Advisor/Management Meetings/Calls	Meeting with Arcapita senior management, A&M, GDC on process
John Deans	7/16/2012	0.5	Internal Rothschild Meetings/Calls	Internal coordination call
John Deans	7/17/2012	1.0	Advisor/Management Meetings/Calls	weekly update call with Arcapita, A&M, GDC, KPMG
John Deans	7/24/2012	1.0	Advisor/Management Meetings/Calls	weekly update call with Arcapita, A&M, GDC, KPMG
John Deans	7/24/2012	1.0	Advisor/Management Meetings/Calls	Call with Arcapita and GDC on alternative plans
John Deans	7/30/2012	1.0	Advisor/Management Meetings/Calls	Plan C kick-off call with GDC, Rothschild, Arcapita
<b>Total - July</b>		<b>13.5</b>		

Professional	Date	Hours	Category	Explanation
John Deans	8/3/2012	0.5	Internal Rothschild Meetings/Calls	Coordination call with NY
John Deans	8/7/2012	0.5	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC, KPMG
<b>Total - August</b>		<b>1.0</b>		

Project Antelope - Summary of Hours -- Tom Smyth

Professional	Date	Hours	Category	Explanation
Tom Smyth	3/19/2012	15.0	11 Advisor/Management Meetings/Calls	All day meeting at client
Tom Smyth	3/19/2012	8.0	Travel Time	travel back from Bahrain
Tom Smyth	3/20/2012	4.0	12 Creditors - Calls/Meetings/Discussions	Cocom meeting and follow up
Tom Smyth	3/21/2012	3.0	10 Internal Rothschild Meetings/Calls	internal calls
Tom Smyth	3/22/2012	3.5	11 Advisor/Management Meetings/Calls	US lawyers calls
Tom Smyth	3/22/2012	1.5	10 Internal Rothschild Meetings/Calls	process coordination with US office
Tom Smyth	3/23/2012	1.0	11 Advisor/Management Meetings/Calls	Call regarding professional advisors group with GDC
Tom Smyth	3/25/2012	0.5	11 Advisor/Management Meetings/Calls	Call with CEO
Tom Smyth	3/28/2012	0.5	10 Internal Rothschild Meetings/Calls	Call with Bernard Douton on chap 11 process update
Tom Smyth	3/29/2012	0.5	10 Internal Rothschild Meetings/Calls	Call with Bernard Douton on workstreams
Tom Smyth	3/29/2012	1.0	11 Advisor/Management Meetings/Calls	Call with A&M and Arcapita
Tom Smyth	3/29/2012	0.5	10 Internal Rothschild Meetings/Calls	Capital structure discussion
Tom Smyth	3/29/2012	0.5	10 Internal Rothschild Meetings/Calls	Call with Bernard Douton on chap 11 process update
Tom Smyth	3/30/2012	0.5	11 Advisor/Management Meetings/Calls	Advisors update call with GDC, A&M, KPMG
Tom Smyth	3/31/2012	0.5	10 Internal Rothschild Meetings/Calls	Call with Bernard Douton on chap 11 process update
<b>Total - March</b>		<b>40.5</b>		

Professional	Date	Hours	Category	Explanation
Tom Smyth	4/2/2012	1.0	11 Advisor/Management Meetings/Calls	Kick off meeting and call in Atlanta with A&M and Arcapita
Tom Smyth	4/2/2012	1.0	10 Internal Rothschild Meetings/Calls	NY / London coordination call
Tom Smyth	4/2/2012	0.5	11 Advisor/Management Meetings/Calls	Call Simon Dudley (Arcapita)
Tom Smyth	4/2/2012	1.0	11 Advisor/Management Meetings/Calls	call re. Lazard mandate (Arcapita)
Tom Smyth	4/2/2012	0.5	10 Internal Rothschild Meetings/Calls	Call with Bernard Douton on chap 11 process update
Tom Smyth	4/4/2012	1.5	11 Advisor/Management Meetings/Calls	Call with Atif Abdulmalik (Arcapita)
Tom Smyth	4/4/2012	0.5	10 Internal Rothschild Meetings/Calls	Call with NY team on Business Plan
Tom Smyth	4/10/2012	0.5	11 Advisor/Management Meetings/Calls	Advisors pre call (GDC, A&M, KPMG)
Tom Smyth	4/10/2012	1.0	11 Advisor/Management Meetings/Calls	weekly call, advisors (GDC, A&M, KPMG) and Arcapita
Tom Smyth	4/11/2012	0.5	10 Internal Rothschild Meetings/Calls	KPMG valuation workstream call (KPMG, A&M, GDC, Arcapita)
Tom Smyth	4/11/2012	1.0	10 Internal Rothschild Meetings/Calls	Call with Bernard Douton regarding UCC formation
Tom Smyth	4/12/2012	1.5	11 Advisor/Management Meetings/Calls	Call with Bernard Douton regarding valuation
Tom Smyth	4/14/2012	0.5	10 Internal Rothschild Meetings/Calls	Business plan call with Arcapita
Tom Smyth	4/15/2012	0.5	10 Internal Rothschild Meetings/Calls	Call with Bernard Douton regarding slides for Company meeting
Tom Smyth	4/15/2012	8.0	16 Travel Time	travel to New York
Tom Smyth	4/16/2012	2.0	11 Advisor/Management Meetings/Calls	Meeting with Atif Abdulmalik (Arcapita)
Tom Smyth	4/16/2012	8.0	11 Advisor/Management Meetings/Calls	Meetings in New York with Arcapita advisors (A&M, GDC)
Tom Smyth	4/17/2012	3.0	12 Creditors - Calls/Meetings/Discussions	OCUC advisors due diligence session (A&M, GDC)
Tom Smyth	4/17/2012	0.5	10 Internal Rothschild Meetings/Calls	Meeting with Bernard Douton regarding workstreams
Tom Smyth	4/17/2012	4.0	11 Advisor/Management Meetings/Calls	Meetings in New York with Arcapita advisors (A&M, GDC)
Tom Smyth	4/17/2012	8.0	16 Travel Time	Travel back to London
Tom Smyth	4/18/2012	1.0	10 Internal Rothschild Meetings/Calls	NY debrief / capital structure
Tom Smyth	4/18/2012	1.0	10 Internal Rothschild Meetings/Calls	internal coordination call
Tom Smyth	4/19/2012	0.5	10 Internal Rothschild Meetings/Calls	internal coordination call
Tom Smyth	4/20/2012	1.0	10 Internal Rothschild Meetings/Calls	Capital structure discussion
Tom Smyth	4/20/2012	1.0	11 Advisor/Management Meetings/Calls	Call with Houlihan Lokey

Project Antelope - Summary of Hours -- Tom Smyth

Professional	Date	Hours	Category	Explanation
Tom Smyth	4/23/2012	0.5	11	Advisor/Management Meetings/Calls
Tom Smyth	4/23/2012	0.5	10	Internal Rothschild Meetings/Calls
Tom Smyth	4/24/2012	0.5	10	Internal Rothschild Meetings/Calls
Tom Smyth	4/24/2012	0.5	10	Internal Rothschild Meetings/Calls
Tom Smyth	4/24/2012	1.0	10	Internal Rothschild Meetings/Calls
Tom Smyth	4/25/2012	2.0	10	Internal Rothschild Meetings/Calls
Tom Smyth	4/26/2012	1.0	11	Advisor/Management Meetings/Calls
Tom Smyth	4/30/2012	0.5	11	Advisor/Management Meetings/Calls
Tom Smyth	4/30/2012	1.0	10	Internal Rothschild Meetings/Calls
Tom Smyth	4/30/2012	0.5	10	Internal Rothschild Meetings/Calls
<b>Total - April</b>		<b>59.0</b>		

Professional	Date	Hours	Category	Explanation
Tom Smyth	5/1/2012	1.0	11	Advisor/Management Meetings/Calls
Tom Smyth	5/2/2012	0.5	9	General Presentation Preparation
Tom Smyth	5/2/2012	1.0	11	Advisor/Management Meetings/Calls
Tom Smyth	5/3/2012	0.5	10	Internal Rothschild Meetings/Calls
Tom Smyth	5/3/2012	1.0	10	Internal Rothschild Meetings/Calls
Tom Smyth	5/3/2012	0.5	9	General Presentation Preparation
Tom Smyth	5/7/2012	0.5	10	Internal Rothschild Meetings/Calls
Tom Smyth	5/7/2012	1.0	10	Internal Rothschild Meetings/Calls
Tom Smyth	5/8/2012	1.0	11	Advisor/Management Meetings/Calls
Tom Smyth	5/9/2012	0.5	10	Internal Rothschild Meetings/Calls
Tom Smyth	5/10/2012	0.5	10	Internal Rothschild Meetings/Calls
Tom Smyth	5/10/2012	1.0	9	General Presentation Preparation
Tom Smyth	5/11/2012	1.0	10	Internal Rothschild Meetings/Calls
Tom Smyth	5/21/2012	0.5	10	Internal Rothschild Meetings/Calls
Tom Smyth	5/22/2012	1.0	16	Travel Time
Tom Smyth	5/22/2012	5.0	11	Advisor/Management Meetings/Calls
Tom Smyth	5/24/2012	1.0	16	Travel Time
Tom Smyth	5/24/2012	6.0	11	Advisor/Management Meetings/Calls
Tom Smyth	5/28/2012	1.0	10	Internal Rothschild Meetings/Calls
Tom Smyth	5/29/2012	1.0	9	General Presentation Preparation
Tom Smyth	5/29/2012	1.5	10	Internal Rothschild Meetings/Calls
Tom Smyth	5/30/2012	2.0	11	Advisor/Management Meetings/Calls
<b>Total - April</b>		<b>29.0</b>		

Professional	Date	Hours	Category	Explanation
Tom Smyth	6/1/2012	1.0	16	Travel Time
Tom Smyth	6/1/2012	2.5	11	Advisor/Management Meetings/Calls
Tom Smyth	6/1/2012	1.0	10	Internal Rothschild Meetings/Calls
Tom Smyth	6/1/2012	1.0	11	Advisor/Management Meetings/Calls
Tom Smyth	6/7/2012	3.0	11	Advisor/Management Meetings/Calls
Tom Smyth	6/9/2012	4.0	10	Internal Rothschild Meetings/Calls
Tom Smyth	6/10/2012	2.0	10	Internal Rothschild Meetings/Calls
Tom Smyth	6/10/2012	4.0	11	Advisor/Management Meetings/Calls

**Project Antelope - Summary of Hours -- Tom Smyth**

Professional	Date	Hours	Category	Explanation
Tom Smyth	6/12/2012	7.5	11 Advisor/Management Meetings/Calls	Meeting with Arcapita, A&M, GDC, KPMG to discuss Plan of Reorganisation
Tom Smyth	6/13/2012	1.0	10 Internal Rothschild Meetings/Calls	Internal meeting re. equity teaser
Tom Smyth	6/14/2012	1.0	11 Advisor/Management Meetings/Calls	call with Simon Dudley re. logistics for June 19 meeting
Tom Smyth	6/15/2012	1.0	11 Advisor/Management Meetings/Calls	DIP call
Tom Smyth	6/18/2012	1.0	11 Advisor/Management Meetings/Calls	call with Arcapita, GDC, KPMG, A&M to prepare UCC meeting
Tom Smyth	6/19/2012	3.0	11 Advisor/Management Meetings/Calls	UCC meeting at GDC with KPMG and UCC advisors and representatives (inlc. Travel time)
Tom Smyth	6/19/2012	1.0	10 Internal Rothschild Meetings/Calls	debrief UCC meeting
Tom Smyth	6/20/2012	1.0	10 Internal Rothschild Meetings/Calls	Coordination call with NY
Tom Smyth	6/20/2012	1.0	11 Advisor/Management Meetings/Calls	call with Mohammed Chowdhury re. financing and business plan
Tom Smyth	6/21/2012	1.0	10 Internal Rothschild Meetings/Calls	internal action plan discussion
Tom Smyth	6/26/2012	0.5	11 Advisor/Management Meetings/Calls	Weeklv update call with Arcapita, A&M, GDC, KPMG
Tom Smyth	6/28/2012	1.0	11 Advisor/Management Meetings/Calls	Call with Arcapita on capital structure
<b>Total - June</b>		<b>38.5</b>		

Professional	Date	Hours	Category	Explanation
Tom Smyth	7/1/2012	2.5	11 Advisor/Management Meetings/Calls	Call with Arcapita senior management on capital structure
Tom Smyth	7/2/2012	0.5	10 Internal Rothschild Meetings/Calls	Internal coordination call
Tom Smyth	7/3/2012	0.5	11 Advisor/Management Meetings/Calls	weekly update call with Arcapita, A&M, GDC, KPMG
Tom Smyth	7/11/2012	1.0	10 Internal Rothschild Meetings/Calls	Rothschild pre meeting
Tom Smyth	7/11/2012	4.0	11 Advisor/Management Meetings/Calls	Meeting with Arcapita senior management, A&M, GDC on process
Tom Smyth	7/24/2012	1.0	11 Advisor/Management Meetings/Calls	weekly update call with Arcapita, A&M, GDC, KPMG
<b>Total - July</b>		<b>9.5</b>		

Professional	Date	Hours	Category	Explanation
Tom Smyth	8/15/2012	0.5	10 Internal Rothschild Meetings/Calls	Process catch up

**Project Antelope - Summary of Hours -- Paul Richards**

Professional	Date	Hours	Category	Explanation
Paul Richards	3/19/2012	7.0	General	Reviewing creditor lists, preparation for adviser meetings
Paul Richards	3/19/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
Paul Richards	3/20/2012	4.0	Advisor/Management Meetings/Calls	Meetings with PwC / RBS
Paul Richards	3/20/2012	1.0	Financial Analysis/Modeling	discuss and review capital structure model
Paul Richards	3/21/2012	3.0	Advisor/Management Meetings/Calls	Adviser calls with GDC, A&M, KPMG
Paul Richards	3/21/2012	1.0	Internal Rothschild Meetings/Calls	Internal call with Dubai office
Paul Richards	3/21/2012	0.5	Internal Rothschild Meetings/Calls	Internal call to discuss case management
Paul Richards	3/21/2012	2.0	Financial Analysis/Modeling	discuss and review capital structure model
Paul Richards	3/22/2012	3.0	Advisor/Management Meetings/Calls	Kick off call with Arcapita, GDC, KPMG, A&M
Paul Richards	3/22/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
Paul Richards	3/22/2012	1.0	Financial Analysis/Modeling	discuss and review capital structure model
Paul Richards	3/22/2012	1.5	Internal Rothschild Meetings/Calls	Internal admin call with NYC office
Paul Richards	3/22/2012	1.0	General	Deal admin and internal discussions in London
Paul Richards	3/26/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
Paul Richards	3/29/2012	1.0	Advisor/Management Meetings/Calls	Call with A&M and Arcapita
Paul Richards	3/29/2012	0.5	Internal Rothschild Meetings/Calls	Capital structure discussion
Paul Richards	3/29/2012	3.0	General Presentation Preparation	Capital structure presentation
Paul Richards	3/30/2012	1.0	Advisor/Management Meetings/Calls	Call with A&M, GDC
Paul Richards	3/30/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
<b>Total - March</b>		<b>32.5</b>		

Professional	Date	Hours	Category	Explanation
Paul Richards	4/2/2012	2.0	Advisor/Management Meetings/Calls	Kick off meeting with A&M
Paul Richards	4/2/2012	1.0	Advisor/Management Meetings/Calls	Portfolio mandate call with Arcapita
Paul Richards	4/2/2012	1.0	Internal Rothschild Meetings/Calls	Internal coordination call with NY team
Paul Richards	4/2/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
Paul Richards	4/2/2012	2.0	Advisor/Management Meetings/Calls	call re. debt trading with Arcapita
Paul Richards	4/3/2012	1.0	Advisor/Management Meetings/Calls	dataroom call with Arcapita / KPMG / A&M
Paul Richards	4/4/2012	1.0	General Presentation Preparation	Preparation for call re. capital structure proposal with Arcapita
Paul Richards	4/4/2012	1.5	Advisor/Management Meetings/Calls	call re. capital structure proposal with Arcapita
Paul Richards	4/4/2012	0.5	Internal Rothschild Meetings/Calls	Call with NY team on Business Plan
Paul Richards	4/5/2012	0.5	Internal Rothschild Meetings/Calls	Preparation for business plan call
Paul Richards	4/5/2012	1.0	Internal Rothschild Meetings/Calls	Business plan call
Paul Richards	4/5/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
Paul Richards	4/6/2012	1.0	Advisor/Management Meetings/Calls	Committee process call with Arcapita and GDC
Paul Richards	4/10/2012	0.5	Advisor/Management Meetings/Calls	Advisors pre call with GDC, A&M, KPMG
Paul Richards	4/10/2012	0.5	Advisor/Management Meetings/Calls	Weekly call agenda
Paul Richards	4/10/2012	1.0	Advisor/Management Meetings/Calls	weekly call, advisors (GDC, A&M, KPMG) and Arcapita
Paul Richards	4/10/2012	0.5	Advisor/Management Meetings/Calls	weekly call notes
Paul Richards	4/10/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
Paul Richards	4/11/2012	1.0	Internal Rothschild Meetings/Calls	Call with Bernard Douton regarding valuation
Paul Richards	4/11/2012	1.0	Advisor/Management Meetings/Calls	KPMG valuation workstream call (with Arcapita, A&M, GDC)
Paul Richards	4/12/2012	1.0	Advisor/Management Meetings/Calls	Business plan call with Arcapita
Paul Richards	4/13/2012	1.0	DIP Financing	potential DIP providers
Paul Richards	4/13/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
Paul Richards	4/17/2012	0.5	Internal Rothschild Meetings/Calls	NY debrief
Paul Richards	4/17/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
Paul Richards	4/18/2012	1.0	Internal Rothschild Meetings/Calls	NY debrief / capital structure

**Project Antelope - Summary of Hours -- Paul Richards**

Professional	Date	Hours	#	Category	Explanation
Paul Richards	4/18/2012	1.0	10	Internal Rothschild Meetings/Calls	internal coordination call
Paul Richards	4/19/2012	0.5	10	Internal Rothschild Meetings/Calls	internal coordination call
Paul Richards	4/19/2012	1.0	11	Advisor/Management Meetings/Calls	Call Chris Combs (Arcapita)
Paul Richards	4/20/2012	1.0	10	Internal Rothschild Meetings/Calls	Capital structure discussion
Paul Richards	4/20/2012	2.0	11	Advisor/Management Meetings/Calls	Call with Houlihan Lokey
Paul Richards	4/20/2012	0.5	10	Internal Rothschild Meetings/Calls	London internal discussions
Paul Richards	4/23/2012	0.5	11	Advisor/Management Meetings/Calls	KPMG valuation workstream call (KPMG, A&M, GDC, Arcapita)
Paul Richards	4/23/2012	0.5	10	Internal Rothschild Meetings/Calls	internal coordination call agenda
Paul Richards	4/23/2012	0.5	10	Internal Rothschild Meetings/Calls	internal coordination call
Paul Richards	4/23/2012	0.5	10	Internal Rothschild Meetings/Calls	London internal discussions
Paul Richards	4/24/2012	0.5	11	Advisor/Management Meetings/Calls	Call with Simon Dudley (Arcapita)
Paul Richards	4/24/2012	0.5	10	Internal Rothschild Meetings/Calls	Call with Bernard Douton on workstreams
Paul Richards	4/24/2012	5.0	9	General Presentation Preparation	Capital structure presentation
Paul Richards	4/24/2012	1.0	10	Internal Rothschild Meetings/Calls	internal update call
Paul Richards	4/25/2012	3.0	10	Internal Rothschild Meetings/Calls	Capital structure discussion
Paul Richards	4/25/2012	4.0	9	General Presentation Preparation	Capital structure presentation
Paul Richards	4/26/2012	1.0	11	Advisor/Management Meetings/Calls	Capital structure call with Arcapita
Paul Richards	4/26/2012	0.5	11	Advisor/Management Meetings/Calls	Call with KPMG
Paul Richards	4/26/2012	0.5	10	Internal Rothschild Meetings/Calls	London internal discussions
Paul Richards	4/27/2012	0.5	11	Advisor/Management Meetings/Calls	Call with KPMG
Paul Richards	4/30/2012	0.5	11	Advisor/Management Meetings/Calls	KPMG valuation workstream call (KPMG, A&M, GDC, Arcapita)
Paul Richards	4/30/2012	1.0	10	Internal Rothschild Meetings/Calls	Process coordination
Paul Richards	4/30/2012	0.5	10	Internal Rothschild Meetings/Calls	internal coordination call agenda
Paul Richards	4/30/2012	2.0	10	Internal Rothschild Meetings/Calls	Process coordination
Paul Richards	4/30/2012	0.5	11	Advisor/Management Meetings/Calls	Weekly call agenda
Paul Richards	4/30/2012	2.0	9	General Presentation Preparation	Capital structure presentation
<b>Total - April</b>		<b>54.0</b>			

Professional	Date	Hours	#	Category	Explanation
Paul Richards	5/1/2012	1.0	11	Advisor/Management Meetings/Calls	Weekly call with Arcapita, KPMG, A&M, GDC
Paul Richards	5/1/2012	0.5	11	Advisor/Management Meetings/Calls	Weekly call notes
Paul Richards	5/1/2012	1.0	9	General Presentation Preparation	Capital structure presentation
Paul Richards	5/1/2012	0.5	10	Internal Rothschild Meetings/Calls	Call with Bernard Douton on capital structure paper
Paul Richards	5/1/2012	0.5	10	Internal Rothschild Meetings/Calls	London internal discussions
Paul Richards	5/2/2012	1.0	9	General Presentation Preparation	Capital structure presentation
Paul Richards	5/3/2012	1.0	9	General Presentation Preparation	Capital structure presentation
Paul Richards	5/3/2012	2.0	6	Financial Analysis/Modeling	Discussion of new business plan / cost structure
Paul Richards	5/3/2012	1.5	11	Advisor/Management Meetings/Calls	calls on capital structure with Arcapita
Paul Richards	5/3/2012	1.5	11	Advisor/Management Meetings/Calls	Calls on model with Arcapita
Paul Richards	5/4/2012	2.0	9	General Presentation Preparation	Capital structure presentation
Paul Richards	5/4/2012	0.5	10	Internal Rothschild Meetings/Calls	London internal discussions
Paul Richards	5/7/2012	1.0	10	Internal Rothschild Meetings/Calls	Rothschild valuation methodology call
Paul Richards	5/8/2012	0.5	10	Internal Rothschild Meetings/Calls	internal coordination call agenda
Paul Richards	5/8/2012	1.0	10	Internal Rothschild Meetings/Calls	internal rothschild catch up call
Paul Richards	5/8/2012	0.5	11	Advisor/Management Meetings/Calls	Weekly call agenda
Paul Richards	5/8/2012	1.0	11	Advisor/Management Meetings/Calls	Weekly call with Arcapita, KPMG, A&M, GDC
Paul Richards	5/8/2012	0.5	11	Advisor/Management Meetings/Calls	Weekly call notes
Paul Richards	5/8/2012	0.5	10	Internal Rothschild Meetings/Calls	London internal discussions

**Project Antelope - Summary of Hours -- Paul Richards**

Professional	Date	Hours	Category	Explanation
Paul Richards	5/9/2012	1.0	General Presentation Preparation	Equity teaser
Paul Richards	5/9/2012	0.5	Internal Rothschild Meetings/Calls	Business plan discussion
Paul Richards	5/9/2012	1.0	Advisor/Management Meetings/Calls	Call to discuss business planning process with Arcapita
Paul Richards	5/21/2012	3.0	Advisor/Management Meetings/Calls	1hr call with A&M, Company and DTZ. 1.5 hour call with Arcapita on DIP financing, 30 mins internal Rothschild call
Paul Richards	5/21/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
Paul Richards	5/22/2012	1.0	Travel Time	Travel time to and from Arcapita London office
Paul Richards	5/22/2012	5.0	Advisor/Management Meetings/Calls	KPMG valuation meeting with Arcapita, Rothschild
Paul Richards	5/22/2012	1.0	Financial Analysis/Modeling	Model debrief with Savraj and Mathieu
Paul Richards	5/23/2012	1.0	Advisor/Management Meetings/Calls	Call with Arcapita to discuss EV workings and BP assumptions
Paul Richards	5/24/2012	1.0	Travel Time	Travel time to and from Arcapita London office
Paul Richards	5/24/2012	6.0	Advisor/Management Meetings/Calls	Business planning session
Paul Richards	5/25/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
Paul Richards	5/28/2012	2.0	Advisor/Management Meetings/Calls	1 hour call on due-to-deal companies with Arcapita, two 30min calls on DIP term sheet and weekly internal call
Paul Richards	5/28/2012	2.0	General Presentation Preparation	Capital structure presentation review
Paul Richards	5/29/2012	3.0	Financial Analysis/Modeling	model review
Paul Richards	5/29/2012	1.5	Internal Rothschild Meetings/Calls	Call with Bernard Douton regarding valuation issues
Paul Richards	5/29/2012	2.0	General Presentation Preparation	Capital structure presentation review
Paul Richards	5/29/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
Paul Richards	5/30/2012	2.0	Advisor/Management Meetings/Calls	KPMG valuation call
Paul Richards	5/30/2012	1.0	Internal Rothschild Meetings/Calls	DIP term sheet discussion
Paul Richards	5/30/2012	3.0	General Presentation Preparation	Capital structure presentation
Paul Richards	5/31/2012	10.0	General Presentation Preparation	Capital structure presentation plus modelling supervision
<b>Total - May</b>		<b>66.5</b>		

Professional	Date	Hours	Category	Explanation
Paul Richards	6/1/2012	1.0	Travel Time	Travel time to and from Arcapita's London office
Paul Richards	6/1/2012	2.5	Advisor/Management Meetings/Calls	Meeting with Arcapita to discuss capital structure
Paul Richards	6/1/2012	1.0	Internal Rothschild Meetings/Calls	Call with Bernard Douton regarding case status
Paul Richards	6/1/2012	2.0	General Presentation Preparation	Modelling / valuation / logistics
Paul Richards	6/1/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
Paul Richards	6/6/2012	2.0	Advisor/Management Meetings/Calls	Call on business plan with Arcapita
Paul Richards	6/6/2012	1.0	Financial Analysis/Modeling	Financial model review
Paul Richards	6/6/2012	2.0	General Presentation Preparation	Capital structure presentation
Paul Richards	6/6/2012	1.0	Internal Rothschild Meetings/Calls	Call with Bernard Douton regarding business plan model
Paul Richards	6/6/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
Paul Richards	6/7/2012	3.0	Advisor/Management Meetings/Calls	Call with KPMG re valuations (1.5h), call with A&M, KPMG re synchronisation (1.5h)
Paul Richards	6/7/2012	1.0	General Presentation Preparation	Capital structure presentation review



**Project Antelope - Summary of Hours -- Paul Richards**

Professional	Date	Hours	#	Category	Explanation
Paul Richards	6/8/2012	2.0	9	General Presentation Preparation	Capital structure presentation review
Paul Richards	6/8/2012	1.0	10	Internal Rothschild Meetings/Calls	Call with Bernard Douton regarding company meeting agenda
Paul Richards	6/9/2012	4.0	10	Internal Rothschild Meetings/Calls	Call to discuss capital structure presentation - internal Rothschild
Paul Richards	6/9/2012	4.0	9	General Presentation Preparation	Capital structure presentation review
Paul Richards	6/10/2012	2.0	10	Internal Rothschild Meetings/Calls	Call to discuss capital structure presentation - internal Rothschild
Paul Richards	6/10/2012	2.0	9	General Presentation Preparation	Capital structure presentation review
Paul Richards	6/11/2012	4.0	11	Advisor/Management Meetings/Calls	Meeting with A&M, KPMG to discuss restructuring proposal
Paul Richards	6/11/2012	2.0	9	General Presentation Preparation	Capital structure presentation review
Paul Richards	6/11/2012	0.5	10	Internal Rothschild Meetings/Calls	London internal discussions
Paul Richards	6/12/2012	7.5	11	Advisor/Management Meetings/Calls	Meeting with Arcapita, A&M, GDC, KPMG to discuss Plan of Reorganisation
Paul Richards	6/12/2012	2.0	9	General Presentation Preparation	Capital structure presentation review
Paul Richards	6/13/2012	1.0	9	General Presentation Preparation	Equity teaser review
Paul Richards	6/13/2012	1.0	11	Advisor/Management Meetings/Calls	call with Arcapital re. equity teaser
Paul Richards	6/13/2012	0.5	11	Advisor/Management Meetings/Calls	call with KPMG on template reports
Paul Richards	6/13/2012	1.0	10	Internal Rothschild Meetings/Calls	internal meeting re. equity teaser
Paul Richards	6/14/2012	1.0	9	General Presentation Preparation	Equity teaser review
Paul Richards	6/14/2012	1.0	11	Advisor/Management Meetings/Calls	call with Simon Dudley re. logistics for June 19 meeting
Paul Richards	6/14/2012	1.0	14	General	logistics / action plan
Paul Richards	6/14/2012	0.5	10	Internal Rothschild Meetings/Calls	London internal discussions
Paul Richards	6/14/2012	2.0	11	Advisor/Management Meetings/Calls	Call with KPMG on EV updates
Paul Richards	6/16/2012	0.5	10	Internal Rothschild Meetings/Calls	London internal discussions
Paul Richards	6/20/2012	1.0	10	Internal Rothschild Meetings/Calls	Coordination call with NY
Paul Richards	6/22/2012	0.5	10	Internal Rothschild Meetings/Calls	London internal discussions
Paul Richards	6/25/2012	2.0	10	Internal Rothschild Meetings/Calls	Internal catch up and preparation of working sessions
Paul Richards	6/25/2012	1.0	11	Advisor/Management Meetings/Calls	Working sessions on business plan, capital structure, waterfall with Arcapita
Paul Richards	6/25/2012	0.5	11	Advisor/Management Meetings/Calls	Call on capital structure with Mohammed Chowdhury
Paul Richards	6/25/2012	0.5	10	Internal Rothschild Meetings/Calls	Weekly call agenda
Paul Richards	6/26/2012	0.5	11	Advisor/Management Meetings/Calls	London internal discussions
Paul Richards	6/26/2012	0.5	11	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC, KPMG
Paul Richards	6/26/2012	0.5	11	Advisor/Management Meetings/Calls	Weekly call notes
Paul Richards	6/26/2012	1.0	10	Internal Rothschild Meetings/Calls	Team debrief meeting
Paul Richards	6/27/2012	4.0	11	Advisor/Management Meetings/Calls	Working sessions on business plan, capital structure, waterfall with Arcapita
Paul Richards	6/27/2012	1.0	11	Advisor/Management Meetings/Calls	Call on capital structure with Mohammed Chowdhury
Paul Richards	6/27/2012	1.0	11	Advisor/Management Meetings/Calls	Call with A&M on funding needs
Paul Richards	6/27/2012	4.0	11	Advisor/Management Meetings/Calls	Call with A&M and GDC on plan of reorganisation
Paul Richards	6/27/2012	1.0	10	Internal Rothschild Meetings/Calls	Team debrief meeting
Paul Richards	6/28/2012	2.0	6	Financial Analysis/Modeling	Review capital structure paper
Paul Richards	6/28/2012	1.0	11	Advisor/Management Meetings/Calls	Preparation for call on capital structure
Paul Richards	6/28/2012	1.0	11	Advisor/Management Meetings/Calls	Call with Arcapita on capital structure
Paul Richards	6/28/2012	1.0	10	Internal Rothschild Meetings/Calls	Team debrief meeting
Paul Richards	6/29/2012	6.0	11	Advisor/Management Meetings/Calls	Meeting with Arcapita management on capital structure

**Project Antelope - Summary of Hours -- Paul Richards**

Professional	Date	Hours	Category	Explanation
Paul Richards	6/29/2012	1.0	Internal Rothschild Meetings/Calls	Team debrief meeting
Paul Richards	6/29/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
<b>Total - June</b>		<b>96.0</b>		

Professional	Date	Hours	Category	Explanation
Paul Richards	7/1/2012	2.5	Advisor/Management Meetings/Calls	Call with Arcapita senior management on capital structure
Paul Richards	7/2/2012	0.5	Internal Rothschild Meetings/Calls	internal coordination call agenda
Paul Richards	7/2/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
Paul Richards	7/2/2012	0.5	Internal Rothschild Meetings/Calls	Internal coordination call
Paul Richards	7/2/2012	1.0	Internal Rothschild Meetings/Calls	Team debrief meeting
Paul Richards	7/2/2012	4.0	Advisor/Management Meetings/Calls	Working sessions on business plan, capital structure, waterfall with Arcapita
Paul Richards	7/3/2012	4.0	Advisor/Management Meetings/Calls	Working sessions on business plan, capital structure, waterfall with Arcapita
Paul Richards	7/3/2012	0.5	Advisor/Management Meetings/Calls	Weekly call agenda
Paul Richards	7/3/2012	0.5	Advisor/Management Meetings/Calls	weekly update call with Arcapita, A&M, GDC, KPMG
Paul Richards	7/3/2012	0.5	Advisor/Management Meetings/Calls	Weekly call notes
Paul Richards	7/3/2012	0.5	Advisor/Management Meetings/Calls	update call with KPMG
Paul Richards	7/3/2012	0.5	Advisor/Management Meetings/Calls	Team debrief meeting
Paul Richards	7/4/2012	4.0	Advisor/Management Meetings/Calls	Working sessions on business plan, capital structure, waterfall with Arcapita
Paul Richards	7/4/2012	1.0	Internal Rothschild Meetings/Calls	Team debrief meeting
Paul Richards	7/5/2012	4.0	Advisor/Management Meetings/Calls	Working sessions on business plan, capital structure, waterfall with Arcapita
Paul Richards	7/5/2012	1.0	Internal Rothschild Meetings/Calls	Team debrief meeting
Paul Richards	7/6/2012	4.0	Advisor/Management Meetings/Calls	Working sessions on business plan, capital structure, waterfall with Arcapita
Paul Richards	7/6/2012	1.0	Internal Rothschild Meetings/Calls	Team debrief meeting
Paul Richards	7/6/2012	1.0	Advisor/Management Meetings/Calls	Internal call regarding capital structure alternatives
Paul Richards	7/6/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
Paul Richards	7/8/2012	1.0	Advisor/Management Meetings/Calls	Call with Alex Svoyskiy to discuss business plan and waterfall process
Paul Richards	7/9/2012	0.5	Advisor/Management Meetings/Calls	Call with Chris Combs
Paul Richards	7/10/2012	0.5	Advisor/Management Meetings/Calls	update call with KPMG
Paul Richards	7/10/2012	4.0	Advisor/Management Meetings/Calls	Working sessions on business plan, capital structure, waterfall with Arcapita
Paul Richards	7/10/2012	1.0	General Presentation Preparation	Process update presentation review
Paul Richards	7/10/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
Paul Richards	7/11/2012	1.5	DIP Financing	Breakfast meeting with potential DIP provider
Paul Richards	7/11/2012	0.5	Advisor/Management Meetings/Calls	update call with KPMG
Paul Richards	7/11/2012	1.0	Internal Rothschild Meetings/Calls	Rothschild pre meeting
Paul Richards	7/11/2012	4.0	Advisor/Management Meetings/Calls	Meeting with Arcapita senior management, A&M, GDC on process
Paul Richards	7/11/2012	4.0	Advisor/Management Meetings/Calls	Working sessions on business plan, capital structure, waterfall with Arcapita
Paul Richards	7/12/2012	0.5	Advisor/Management Meetings/Calls	update call with KPMG
Paul Richards	7/12/2012	4.0	Advisor/Management Meetings/Calls	Working sessions on business plan, capital structure, waterfall with Arcapita
Paul Richards	7/12/2012	0.5	Advisor/Management Meetings/Calls	update call with KPMG
Paul Richards	7/12/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
Paul Richards	7/12/2012	0.5	Advisor/Management Meetings/Calls	update call with KPMG
Paul Richards	7/16/2012	0.5	Advisor/Management Meetings/Calls	London internal discussions
Paul Richards	7/16/2012	0.5	Advisor/Management Meetings/Calls	update call with KPMG
Paul Richards	7/16/2012	0.5	Internal Rothschild Meetings/Calls	internal coordination call agenda
Paul Richards	7/16/2012	0.5	Internal Rothschild Meetings/Calls	Internal coordination call
Paul Richards	7/16/2012	0.5	Advisor/Management Meetings/Calls	Weekly call agenda
Paul Richards	7/16/2012	6.0	Financial Due Diligence	Review KPMG reports, waterfalls
Paul Richards	7/16/2012	0.5	Internal Rothschild Meetings/Calls	Internal coordination call
Paul Richards	7/16/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
Paul Richards	7/17/2012	1.0	Advisor/Management Meetings/Calls	Call with Arcapita on capital structure and equity teaser

**Project Antelope - Summary of Hours -- Paul Richards**

Professional	Date	Hours	#	Category	Explanation
Paul Richards	7/17/2012	0.5	11	Advisor/Management Meetings/Calls	weekly update call with Arcapita, A&M, GDC, KPMG
Paul Richards	7/17/2012	0.5	11	Advisor/Management Meetings/Calls	Weekly call notes
Paul Richards	7/17/2012	0.5	11	Advisor/Management Meetings/Calls	update call with KPMG
Paul Richards	7/17/2012	1.0	6	Financial Analysis/Modeling	Review updated capital structure / model
Paul Richards	7/17/2012	2.0	4	Financial Due Diligence	Review KPMG reports, waterfalls
Paul Richards	7/17/2012	0.5	11	Advisor/Management Meetings/Calls	update call with KPMG
Paul Richards	7/17/2012	0.5	10	Internal Rothschild Meetings/Calls	Call with Bernard Douton regarding case status
Paul Richards	7/17/2012	1.0	10	Internal Rothschild Meetings/Calls	Catch up call with Alex Svoyskiy
Paul Richards	7/18/2012	0.5	11	Advisor/Management Meetings/Calls	update call with KPMG
Paul Richards	7/19/2012	1.0	11	Advisor/Management Meetings/Calls	Internal call regarding capital structure
Paul Richards	7/19/2012	0.5	11	Advisor/Management Meetings/Calls	Review updated capital structure / model
Paul Richards	7/20/2012	0.5	11	Advisor/Management Meetings/Calls	update call with KPMG
Paul Richards	7/20/2012	1.0	11	Advisor/Management Meetings/Calls	update call with KPMG
Paul Richards	7/20/2012	0.5	10	Internal Rothschild Meetings/Calls	Call with NY team to review business plan model status
Paul Richards	7/20/2012	0.5	10	Internal Rothschild Meetings/Calls	catch up on waterfalls
Paul Richards	7/23/2012	0.5	11	Advisor/Management Meetings/Calls	London internal discussions
Paul Richards	7/23/2012	0.5	10	Internal Rothschild Meetings/Calls	update call with KPMG
Paul Richards	7/23/2012	0.5	10	Internal Rothschild Meetings/Calls	internal coordination call agenda
Paul Richards	7/23/2012	0.5	10	Internal Rothschild Meetings/Calls	Internal coordination call
Paul Richards	7/23/2012	0.5	11	Advisor/Management Meetings/Calls	Weekly call agenda
Paul Richards	7/24/2012	0.5	10	Internal Rothschild Meetings/Calls	London internal discussions
Paul Richards	7/24/2012	1.0	11	Advisor/Management Meetings/Calls	update call with KPMG
Paul Richards	7/24/2012	0.5	11	Advisor/Management Meetings/Calls	weekly update call with Arcapita, A&M, GDC, KPMG
Paul Richards	7/24/2012	0.5	11	Advisor/Management Meetings/Calls	Weekly call notes
Paul Richards	7/24/2012	0.5	10	Internal Rothschild Meetings/Calls	Call with Bernard Douton regarding case status
Paul Richards	7/25/2012	0.5	11	Advisor/Management Meetings/Calls	update call with KPMG
Paul Richards	7/26/2012	0.5	11	Advisor/Management Meetings/Calls	update call with KPMG
Paul Richards	7/26/2012	0.5	11	Advisor/Management Meetings/Calls	JPL weekly update call with A&M and GDC
Paul Richards	7/26/2012	0.5	10	Internal Rothschild Meetings/Calls	London internal discussions
Paul Richards	7/27/2012	0.5	11	Advisor/Management Meetings/Calls	update call with KPMG
Paul Richards	7/30/2012	1.0	11	Advisor/Management Meetings/Calls	Plan C kick-off call with GDC, Rothschild, Arcapita
Paul Richards	7/30/2012	0.5	10	Internal Rothschild Meetings/Calls	internal coordination call agenda
Paul Richards	7/30/2012	0.5	10	Internal Rothschild Meetings/Calls	Call with Bernard Douton regarding case status
Paul Richards	7/30/2012	0.5	11	Advisor/Management Meetings/Calls	Weekly call agenda

**Project Antelope - Summary of Hours -- Paul Richards**

Professional	Date	Hours	Category	Explanation
Paul Richards	7/31/2012	0.5	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC, KPMG
Paul Richards	7/31/2012	0.5	Advisor/Management Meetings/Calls	Weekly call notes
Paul Richards	7/31/2012	1.0	Advisor/Management Meetings/Calls	Calls on DIP
Paul Richards	7/31/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
<b>Total - July</b>		<b>90.5</b>		

Professional	Date	Hours	Category	Explanation
Paul Richards	8/1/2012	1.0	Internal Rothschild Meetings/Calls	KPMG calls coordination
Paul Richards	8/2/2012	1.0	Internal Rothschild Meetings/Calls	KPMG calls coordination
Paul Richards	8/3/2012	0.5	Internal Rothschild Meetings/Calls	Coordination call with NY
Paul Richards	8/3/2012	0.5	Internal Rothschild Meetings/Calls	Call with Bernard Douton regarding DIP provider
Paul Richards	8/3/2012	1.0	Internal Rothschild Meetings/Calls	KPMG calls coordination
Paul Richards	8/3/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
Paul Richards	8/6/2012	0.5	Internal Rothschild Meetings/Calls	Call with NY on due diligence process
Paul Richards	8/6/2012	0.5	Internal Rothschild Meetings/Calls	Internal coordination call
Paul Richards	8/6/2012	0.5	Advisor/Management Meetings/Calls	KPMG update call
Paul Richards	8/6/2012	1.0	Internal Rothschild Meetings/Calls	KPMG calls coordination
Paul Richards	8/6/2012	0.5	Internal Rothschild Meetings/Calls	Call with Bernard Douton regarding case status
Paul Richards	8/6/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
Paul Richards	8/7/2012	0.5	Internal Rothschild Meetings/Calls	Internal coordination call agenda
Paul Richards	8/7/2012	0.5	Internal Rothschild Meetings/Calls	Call with NY on due diligence process
Paul Richards	8/7/2012	0.5	Advisor/Management Meetings/Calls	Weekly call agenda
Paul Richards	8/7/2012	0.5	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC, KPMG
Paul Richards	8/7/2012	0.5	Advisor/Management Meetings/Calls	Weekly call notes
Paul Richards	8/7/2012	1.0	Internal Rothschild Meetings/Calls	KPMG calls coordination
Paul Richards	8/8/2012	1.0	Advisor/Management Meetings/Calls	Call with Arcapita to discuss plan alternatives
Paul Richards	8/8/2012	1.0	Advisor/Management Meetings/Calls	Call with Arcapita to discuss Riyadh presentation
Paul Richards	8/8/2012	0.5	Advisor/Management Meetings/Calls	KPMG update call
Paul Richards	8/8/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
Paul Richards	8/9/2012	1.0	Advisor/Management Meetings/Calls	Call with Arcapita to discuss Riyadh presentation
Paul Richards	8/9/2012	1.0	Advisor/Management Meetings/Calls	Call with Arcapita to discuss Riyadh presentation
Paul Richards	8/10/2012	1.0	Advisor/Management Meetings/Calls	Call with Arcapita to discuss Riyadh presentation
Paul Richards	8/11/2012	1.0	Advisor/Management Meetings/Calls	Call with Arcapita to discuss Riyadh presentation
Paul Richards	8/13/2012	0.5	Internal Rothschild Meetings/Calls	Internal coordination call agenda
Paul Richards	8/13/2012	2.0	Advisor/Management Meetings/Calls	Internal coordination calls
Paul Richards	8/13/2012	0.5	Advisor/Management Meetings/Calls	Weekly call agenda
Paul Richards	8/13/2012	0.5	Internal Rothschild Meetings/Calls	Call with Bernard Douton regarding case status
Paul Richards	8/13/2012	1.0	Advisor/Management Meetings/Calls	Calls with HL
Paul Richards	8/13/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
Paul Richards	8/14/2012	0.5	Advisor/Management Meetings/Calls	Call with Arcapita and KPMG to discuss DD calls with HL/ZC
Paul Richards	8/14/2012	1.0	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC, KPMG
Paul Richards	8/14/2012	0.5	Advisor/Management Meetings/Calls	Weekly call notes
Paul Richards	8/14/2012	1.0	Advisor/Management Meetings/Calls	Tensar call with KPMG, HL, ZC, Arcapita
Paul Richards	8/14/2012	0.5	Advisor/Management Meetings/Calls	KPMG DD call notes
Paul Richards	8/15/2012	1.5	Advisor/Management Meetings/Calls	Equity process call
Paul Richards	8/15/2012	0.5	Advisor/Management Meetings/Calls	DIP update call
Paul Richards	8/15/2012	0.5	Advisor/Management Meetings/Calls	Mobay call with KPMG, HL, ZC, Arcapita
Paul Richards	8/15/2012	0.5	Advisor/Management Meetings/Calls	KPMG DD call notes

**Project Antelope - Summary of Hours -- Paul Richards**

Professional	Date	Hours	#	Category	Explanation
Paul Richards	8/15/2012	1.0	10	Internal Rothschild Meetings/Calls	Model update call
Paul Richards	8/16/2012	1.0	11	Advisor/Management Meetings/Calls	Calls with HL
Paul Richards	8/16/2012	1.0	11	Advisor/Management Meetings/Calls	Bahrain Bay call with KPMG, HL, ZC, Arcapita
Paul Richards	8/16/2012	0.5	11	Advisor/Management Meetings/Calls	KPMG DD call notes
Paul Richards	8/16/2012	0.5	10	Internal Rothschild Meetings/Calls	Model update call
Paul Richards	8/16/2012	1.0	11	Advisor/Management Meetings/Calls	Management incentive plan call with Arcapita
Paul Richards	8/16/2012	0.5	10	Internal Rothschild Meetings/Calls	London internal discussions
Paul Richards	8/17/2012	1.0	11	Advisor/Management Meetings/Calls	Bilateral phone calls with Arcapita and internally at Rothschild
Paul Richards	8/17/2012	1.0	10	Internal Rothschild Meetings/Calls	Model update call
Paul Richards	8/20/2012	1.0	11	Advisor/Management Meetings/Calls	Eurolog call with KPMG, HL, ZC, Arcapita
Paul Richards	8/20/2012	0.5	11	Advisor/Management Meetings/Calls	KPMG DD call notes
Paul Richards	8/20/2012	1.0	9	General Presentation Preparation	Business plan review
Paul Richards	8/20/2012	1.0	10	Internal Rothschild Meetings/Calls	Model update call
Paul Richards	8/21/2012	1.0	11	Advisor/Management Meetings/Calls	Fountains call with KPMG, HL, ZC, Arcapita
Paul Richards	8/21/2012	0.5	11	Advisor/Management Meetings/Calls	KPMG DD call notes
Paul Richards	8/21/2012	1.0	11	Advisor/Management Meetings/Calls	Lusail call with KPMG, HL, ZC, Arcapita
Paul Richards	8/21/2012	0.5	10	Internal Rothschild Meetings/Calls	London internal discussions
Paul Richards	8/21/2012	0.5	11	Advisor/Management Meetings/Calls	KPMG DD call notes
Paul Richards	8/21/2012	1.0	11	Advisor/Management Meetings/Calls	Honiton call with KPMG, HL, ZC, Arcapita
Paul Richards	8/21/2012	0.5	11	Advisor/Management Meetings/Calls	KPMG DD call notes
Paul Richards	8/21/2012	0.5	11	Advisor/Management Meetings/Calls	Weekly call agenda
Paul Richards	8/21/2012	0.5	11	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC, KPMG
Paul Richards	8/22/2012	1.0	11	Advisor/Management Meetings/Calls	Weekly call notes
Paul Richards	8/22/2012	0.5	11	Advisor/Management Meetings/Calls	India VC call with KPMG, HL, ZC, Arcapita
Paul Richards	8/22/2012	1.0	11	Advisor/Management Meetings/Calls	KPMG DD call notes
Paul Richards	8/22/2012	1.0	11	Advisor/Management Meetings/Calls	Luxresdev call with KPMG, HL, ZC, Arcapita
Paul Richards	8/22/2012	0.5	11	Advisor/Management Meetings/Calls	KPMG DD call notes
Paul Richards	8/22/2012	0.5	11	Advisor/Management Meetings/Calls	DIP update call with Arcapita, GDC, A&M
Paul Richards	8/23/2012	1.0	11	Advisor/Management Meetings/Calls	Sunrise call with KPMG, HL, ZC, Arcapita
Paul Richards	8/23/2012	0.5	10	Internal Rothschild Meetings/Calls	London internal discussions
Paul Richards	8/23/2012	0.5	11	Advisor/Management Meetings/Calls	KPMG DD call notes
Paul Richards	8/23/2012	1.0	11	Advisor/Management Meetings/Calls	Freightliner call with KPMG, HL, ZC, Arcapita
Paul Richards	8/23/2012	0.5	11	Advisor/Management Meetings/Calls	KPMG DD call notes
Paul Richards	8/23/2012	1.0	10	Internal Rothschild Meetings/Calls	Call with NY regarding business plan model
Paul Richards	8/23/2012	1.0	11	Advisor/Management Meetings/Calls	Business plan call with Arcapita
Paul Richards	8/24/2012	1.0	11	Advisor/Management Meetings/Calls	PODS call with KPMG, HL, ZC, Arcapita
Paul Richards	8/24/2012	0.5	11	Advisor/Management Meetings/Calls	KPMG DD call notes
Paul Richards	8/24/2012	0.5	11	Advisor/Management Meetings/Calls	US VC call with KPMG, HL, ZC, Arcapita
Paul Richards	8/24/2012	0.5	11	Advisor/Management Meetings/Calls	KPMG DD call notes
Paul Richards	8/24/2012	1.0	10	Internal Rothschild Meetings/Calls	Call with NY regarding waterfall integration
Paul Richards	8/26/2012	1.0	11	Advisor/Management Meetings/Calls	Navindia call with KPMG, HL, ZC, Arcapita
Paul Richards	8/28/2012	0.5	11	Advisor/Management Meetings/Calls	KPMG DD call notes
Paul Richards	8/28/2012	0.5	11	Advisor/Management Meetings/Calls	Weekly call agenda
Paul Richards	8/28/2012	1.0	11	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC, KPMG
Paul Richards	8/28/2012	0.5	11	Advisor/Management Meetings/Calls	Weekly call notes
Paul Richards	8/28/2012	1.0	10	Internal Rothschild Meetings/Calls	Internal call on model
Paul Richards	8/28/2012	0.5	10	Internal Rothschild Meetings/Calls	London internal discussions
Paul Richards	8/29/2012	1.0	11	Advisor/Management Meetings/Calls	ArcJapan call with KPMG, HL, ZC, Arcapita

**Project Antelope - Summary of Hours -- Paul Richards**

Professional	Date	Hours	#	Category	Explanation
Paul Richards	8/29/2012	0.5	11	Advisor/Management Meetings/Calls	KPMG DD call notes
Paul Richards	8/29/2012	1.0	11	Advisor/Management Meetings/Calls	3PD call with KPMG, HL, ZC, Arcapita
Paul Richards	8/29/2012	0.5	11	Advisor/Management Meetings/Calls	KPMG DD call notes
Paul Richards	8/29/2012	1.0	11	Advisor/Management Meetings/Calls	CEE ResDev call with KPMG, HL, ZC, Arcapita
Paul Richards	8/29/2012	0.5	11	Advisor/Management Meetings/Calls	KPMG DD call notes
Paul Richards	8/29/2012	2.0	9	General Presentation Preparation	Business plan and model review
Paul Richards	8/29/2012	1.0	10	Internal Rothschild Meetings/Calls	Internal process management call
Paul Richards	8/29/2012	1.0	10	Internal Rothschild Meetings/Calls	Call with NY regarding business plan model
Paul Richards	8/30/2012	1.0	11	Advisor/Management Meetings/Calls	Plan A / Plan C Cost structure call
Paul Richards	8/30/2012	3.5	9	General Presentation Preparation	Business plan and model review including calls
Paul Richards	8/30/2012	1.5	10	Internal Rothschild Meetings/Calls	Call with NY regarding business plan model
Paul Richards	8/31/2012	1.0	11	Advisor/Management Meetings/Calls	Plan A / Plan C Cost structure follow up call
Paul Richards	8/31/2012	1.0	11	Advisor/Management Meetings/Calls	AHQ call with KPMG, HL, ZC, Arcapita
Paul Richards	8/31/2012	0.5	11	Advisor/Management Meetings/Calls	KPMG DD call notes
Paul Richards	8/31/2012	3.0	9	General Presentation Preparation	Business plan and model review including calls
Paul Richards	8/31/2012	0.5	10	Internal Rothschild Meetings/Calls	London internal discussions
Paul Richards	8/31/2012	1.0	10	Internal Rothschild Meetings/Calls	Internal process management call
Paul Richards	8/31/2012	1.5	10	Internal Rothschild Meetings/Calls	Call with NY regarding business plan model
Paul Richards	8/31/2012	1.0	11	Advisor/Management Meetings/Calls	Business plan wrap up calls with Arcapita
<b>Total - August</b>		<b>89.0</b>			

**Project Antelope - Summary of Hours -- Savraj Sethi**

Professional	Date	Hours	Category	Explanation
Savraj Sethi	3/19/2012	7.0	General	Reviewing creditor lists, preparation for adviser meetings
Savraj Sethi	3/19/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
Savraj Sethi	3/19/2012	0.5	General	Sorting out the Escrow account
Savraj Sethi	3/20/2012	4.0	Advisor/Management Meetings/Calls	Meetings with PwC / RBS
Savraj Sethi	3/20/2012	3.0	Financial Analysis/Modeling	Capital structure modelling
Savraj Sethi	3/21/2012	3.0	Advisor/Management Meetings/Calls	Adviser calls with GDC
Savraj Sethi	3/21/2012	4.0	Financial Analysis/Modeling	Capital structure modelling
Savraj Sethi	3/21/2012	0.5	Internal Rothschild Meetings/Calls	Internal admin call with NYC office
Savraj Sethi	3/22/2012	1.5	Internal Rothschild Meetings/Calls	Internal admin call with NYC office
Savraj Sethi	3/22/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
Savraj Sethi	3/22/2012	6.0	Financial Analysis/Modeling	Capital structure modelling
Savraj Sethi	3/22/2012	1.0	General	Deal admin and internal discussion in London
Savraj Sethi	3/23/2012	0.5	Advisor/Management Meetings/Calls	Adviser calls with GDC
Savraj Sethi	3/23/2012	2.0	General Presentation Preparation	Preparation of investment Overview presentation
Savraj Sethi	3/23/2012	3.0	Financial Analysis/Modeling	Capital structure modelling
Savraj Sethi	3/25/2012	3.0	General Presentation Preparation	Summary paper presentation
Savraj Sethi	3/26/2012	1.0	Advisor/Management Meetings/Calls	Call with client re summary paper
Savraj Sethi	3/26/2012	2.0	General Presentation Preparation	Summary paper presentation
Savraj Sethi	3/27/2012	1.0	General Presentation Preparation	Summary paper presentation
Savraj Sethi	3/28/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
Savraj Sethi	3/29/2012	1.0	Advisor/Management Meetings/Calls	Call with A&M and client
Savraj Sethi	3/30/2012	0.5	Advisor/Management Meetings/Calls	Call with A&M, GDC
Savraj Sethi	3/30/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
Savraj Sethi	3/30/2012	2.0	Financial Analysis/Modeling	Capital structure modelling
Savraj Sethi	3/30/2012	0.5	General Presentation Preparation	Syndicate holdings list
<b>Total - March</b>		<b>49.0</b>		

Professional	Date	Hours	Category	Explanation
Savraj Sethi	4/2/2012	2.0	Advisor/Management Meetings/Calls	Kick-off meeting, adviser calls with A&M
Savraj Sethi	4/2/2012	1.0	Internal Rothschild Meetings/Calls	Internal coordination call with NY
Savraj Sethi	4/2/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
Savraj Sethi	4/3/2012	0.5	Advisor/Management Meetings/Calls	Capital structure call, internal calls
Savraj Sethi	4/4/2012	1.5	Advisor/Management Meetings/Calls	Call with NY team on Business Plan
Savraj Sethi	4/4/2012	0.5	Internal Rothschild Meetings/Calls	Call with Company and advisors regarding business plan.
Savraj Sethi	4/5/2012	1.5	Advisor/Management Meetings/Calls	London internal discussions
Savraj Sethi	4/5/2012	0.5	Internal Rothschild Meetings/Calls	Summary paper presentation
Savraj Sethi	4/6/2012	1.0	General Presentation Preparation	Capital structure modelling
Savraj Sethi	4/7/2012	3.0	Financial Analysis/Modeling	Weekly call agenda
Savraj Sethi	4/10/2012	0.5	Advisor/Management Meetings/Calls	Weekly call, call on guarantees with Arcapita, A&M, GDC, KPMG
Savraj Sethi	4/10/2012	2.0	Advisor/Management Meetings/Calls	weekly call notes
Savraj Sethi	4/10/2012	4.0	General Presentation Preparation	Capital structure paper
Savraj Sethi	4/10/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
Savraj Sethi	4/10/2012	0.5	General Presentation Preparation	Syndicate holdings list
Savraj Sethi	4/11/2012	1.0	Internal Rothschild Meetings/Calls	Call with Bernard Douton regarding valuation
Savraj Sethi	4/11/2012	1.0	Advisor/Management Meetings/Calls	Valuation call with KPMG
Savraj Sethi	4/12/2012	1.5	Advisor/Management Meetings/Calls	Business plan call with Arcapita
Savraj Sethi	4/12/2012	4.0	General Presentation Preparation	Equity teaser

**Project Antelope - Summary of Hours -- Savraj Sethi**

Professional	Date	Hours	Category	Explanation
Savraj Sethi	4/13/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
Savraj Sethi	4/13/2012	1.0	General Presentation Preparation	Expenses administration
Savraj Sethi	4/17/2012	0.5	Internal Rothschild Meetings/Calls	NY debrief
Savraj Sethi	4/17/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
Savraj Sethi	4/18/2012	1.0	Internal Rothschild Meetings/Calls	NY debrief / capital structure
Savraj Sethi	4/18/2012	1.0	Internal Rothschild Meetings/Calls	internal coordination call
Savraj Sethi	4/19/2012	0.5	Internal Rothschild Meetings/Calls	internal coordination call
Savraj Sethi	4/19/2012	0.5	General Presentation Preparation	Syndicate holdings list
Savraj Sethi	4/20/2012	1.0	Internal Rothschild Meetings/Calls	Capital structure discussion
Savraj Sethi	4/20/2012	1.0	Advisor/Management Meetings/Calls	Call with Houlihan Lokey
Savraj Sethi	4/20/2012	2.0	General Presentation Preparation	Capital structure presentation
Savraj Sethi	4/20/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
Savraj Sethi	4/23/2012	0.5	Advisor/Management Meetings/Calls	KPMG valuation workstream call (KPMG, A&M, GDC, Arcapita)
Savraj Sethi	4/23/2012	1.0	General	Syndicate holdings list
Savraj Sethi	4/23/2012	0.5	Internal Rothschild Meetings/Calls	internal coordination call agenda
Savraj Sethi	4/23/2012	0.5	Internal Rothschild Meetings/Calls	internal coordination call
Savraj Sethi	4/23/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
Savraj Sethi	4/24/2012	1.0	Internal Rothschild Meetings/Calls	internal update call
Savraj Sethi	4/24/2012	5.0	General Presentation Preparation	Capital structure presentation
Savraj Sethi	4/25/2012	2.0	Internal Rothschild Meetings/Calls	Capital structure discussion
Savraj Sethi	4/26/2012	0.5	General	Syndicate holdings list
<b>Total - April</b>		<b>49.0</b>		

Professional	Date	Hours	Category	Explanation
Savraj Sethi	5/1/2012	2.0	Advisor/Management Meetings/Calls	Weekly call with Arcapita, KPMG, A&M, GDC
Savraj Sethi	5/1/2012	2.0	Financial Analysis/Modeling	Capital structure presentation / modelling
Savraj Sethi	5/1/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
Savraj Sethi	5/3/2012	1.0	General	Discussion of new business plan / cost structure
Savraj Sethi	5/3/2012	1.0	Advisor/Management Meetings/Calls	Calls on capital structure with Arcapita
Savraj Sethi	5/3/2012	1.0	Advisor/Management Meetings/Calls	Calls on model with Arcapita
Savraj Sethi	5/3/2012	1.0	General Presentation Preparation	Capital structure presentation
Savraj Sethi	5/3/2012	0.5	General	Syndicate holdings list
Savraj Sethi	5/4/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
Savraj Sethi	5/7/2012	1.0	Internal Rothschild Meetings/Calls	Rothschild valuation methodology call
Savraj Sethi	5/8/2012	0.5	Advisor/Management Meetings/Calls	Model call with Arcapita
Savraj Sethi	5/8/2012	0.5	Internal Rothschild Meetings/Calls	internal coordination call agenda
Savraj Sethi	5/8/2012	2.0	Advisor/Management Meetings/Calls	Weekly call agenda
Savraj Sethi	5/8/2012	0.5	Advisor/Management Meetings/Calls	Weekly call (pre call plus main call) with Arcapita, GDC, A&M, KPMG
Savraj Sethi	5/8/2012	0.5	Advisor/Management Meetings/Calls	Weekly call notes
Savraj Sethi	5/8/2012	0.5	Advisor/Management Meetings/Calls	Call to discuss UCC legal diligence with GDC
Savraj Sethi	5/8/2012	4.0	General Presentation Preparation	Capital structure presentation
Savraj Sethi	5/8/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
Savraj Sethi	5/9/2012	1.0	Advisor/Management Meetings/Calls	Call to discuss business planning process with Arcapita
Savraj Sethi	5/9/2012	0.5	Internal Rothschild Meetings/Calls	Business plan discussion
Savraj Sethi	5/10/2012	1.0	Advisor/Management Meetings/Calls	Call to discuss business plan, capital structure, equity teaser with Arcapita
Savraj Sethi	5/10/2012	1.0	Advisor/Management Meetings/Calls	Weekly call with A&M, GDC, Zolfo, Sidley on PL process
Savraj Sethi	5/10/2012	0.5	Internal Rothschild Meetings/Calls	PL debrief
Savraj Sethi	5/10/2012	1.0	General Presentation Preparation	Equity teaser



**Project Antelope - Summary of Hours -- Savraj Sethi**

Professional	Date	Hours	Category	Explanation
Savraj Sethi	5/10/2012	0.5	General	Syndicate holdings list
Savraj Sethi	5/11/2012	1.0	Internal Rothschild Meetings/Calls	Internal catch up
Savraj Sethi	5/14/2012	2.0	Financial Analysis/Modeling	Internal Rothschild call to discuss model / financial statements
Savraj Sethi	5/14/2012	1.0	Creditors - Calls/Meetings/Discussions	Call with A&M, Zolfo, Sidley, GDC and Rothschild to discuss AGUD   investment
Savraj Sethi	5/14/2012	1.0	Internal Rothschild Meetings/Calls	Call with Bernard Douton regarding business plan model
Savraj Sethi	5/14/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
Savraj Sethi	5/15/2012	2.0	Financial Analysis/Modeling	Modelling with Mathieu
Savraj Sethi	5/15/2012	11.0	Travel Time	Travelling to Bahrain. Includes time to/from Airport
Savraj Sethi	5/16/2012	4.0	Advisor/Management Meetings/Calls	Meetings in Bahrain to discuss business plan with Arcapita
Savraj Sethi	5/16/2012	6.0	General	Business plan agenda, logistics, reading material on deal funding, monitoring debt trading
Savraj Sethi	5/16/2012	3.0	Creditors - Calls/Meetings/Discussions	Two calls on (i) Lusail and (ii) Deal funding with A&M, GDC, Zolfo and Sidley
Savraj Sethi	5/17/2012	8.0	General	Board meeting prep, meetings in Bahrain, BP discussion, reviewing deal funding
Savraj Sethi	5/17/2012	2.0	Creditors - Calls/Meetings/Discussions	Weekly call with PL (Zolfo, Sidley) to discuss
Savraj Sethi	5/17/2012	0.5	General	Syndicate holdings list
Savraj Sethi	5/18/2012	11.0	Travel Time	Travelling to London. Includes time to/from Airport
Savraj Sethi	5/21/2012	3.0	Advisor/Management Meetings/Calls	1hr call with A&M, Company and DTZ. 1.5 hour call with Arcapita on DIP financing, 30 mins internal Rothschild call
Savraj Sethi	5/21/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
Savraj Sethi	5/22/2012	1.0	Travel Time	Travel time to and from Arcapita London office
Savraj Sethi	5/22/2012	5.0	Advisor/Management Meetings/Calls	KPMG valuation meeting with Arcapita, Rothschild
Savraj Sethi	5/22/2012	4.0	Financial Analysis/Modeling	Financial model / valuations
Savraj Sethi	5/23/2012	1.0	Advisor/Management Meetings/Calls	Call with Arcapita to discuss EV workings and BP assumptions
Savraj Sethi	5/24/2012	1.0	Travel Time	Travel time to and from Arcapita London office
Savraj Sethi	5/24/2012	6.0	Advisor/Management Meetings/Calls	Business planning session
Savraj Sethi	5/25/2012	1.0	General	Updating syndicate holdings
Savraj Sethi	5/25/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
Savraj Sethi	5/26/2012	2.0	Financial Analysis/Modeling	Getting up to speed with the model (internal Rothschild discussion)
Savraj Sethi	5/28/2012	2.0	Advisor/Management Meetings/Calls	1 hour call on due-to-deal companies with Arcapita, two 30min calls on DIP term sheet and weekly internal call
Savraj Sethi	5/28/2012	6.0	General Presentation Preparation	Capital structure presentation
Savraj Sethi	5/29/2012	5.0	Financial Analysis/Modeling	Financial model / valuations
Savraj Sethi	5/29/2012	1.5	Internal Rothschild Meetings/Calls	Call with Bernard Douton regarding valuation issues
Savraj Sethi	5/29/2012	0.5	Internal Rothschild Meetings/Calls	Call with Bernard Douton regarding revised capital structure analysis
Savraj Sethi	5/29/2012	5.0	General Presentation Preparation	Capital structure presentation
Savraj Sethi	5/29/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
Savraj Sethi	5/30/2012	2.0	Advisor/Management Meetings/Calls	KPMG valuation call
Savraj Sethi	5/30/2012	6.0	General Presentation Preparation	Capital structure presentation
Savraj Sethi	5/31/2012	0.5	Internal Rothschild Meetings/Calls	Call with Bernard Douton regarding revised capital structure analysis
Savraj Sethi	5/31/2012	15.0	General Presentation Preparation	Capital structure presentation plus modelling
<b>Total - May</b>		<b>146.0</b>		

Professional	Date	Hours	Category	Explanation
Savraj Sethi	6/1/2012	1.0	Travel Time	Travel time to and from Arcapita's London office
Savraj Sethi	6/1/2012	2.5	Advisor/Management Meetings/Calls	Meeting with Arcapita to discuss capital structure
Savraj Sethi	6/1/2012	1.0	Internal Rothschild Meetings/Calls	Call with Bernard Douton regarding case status
Savraj Sethi	6/1/2012	4.0	General Presentation Preparation	Modelling / valuation / logistics
Savraj Sethi	6/1/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions

**Project Antelope - Summary of Hours -- Savraj Sethi**

Professional	Date	Hours	Category	Explanation
Savraj Sethi	6/6/2012	2.0	Advisor/Management Meetings/Calls	Call on business plan with Arcapita
Savraj Sethi	6/6/2012	2.0	Financial Analysis/Modeling	Financial model / valuations
Savraj Sethi	6/6/2012	2.0	General Presentation Preparation	Capital structure presentation
Savraj Sethi	6/6/2012	1.0	Internal Rothschild Meetings/Calls	Call with Bernard Douton regarding business plan model
Savraj Sethi	6/6/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
Savraj Sethi	6/7/2012	3.0	Advisor/Management Meetings/Calls	Call with KPMG re valuations ( 1.5h), call with A&M, KPMG re synchronisation ( 1.5h)
Savraj Sethi	6/7/2012	5.0	General Presentation Preparation	Capital structure presentation
Savraj Sethi	6/8/2012	8.0	General Presentation Preparation	Capital structure presentation
Savraj Sethi	6/9/2012	2.0	Internal Rothschild Meetings/Calls	Call to discuss capital structure presentation - internal Rothschild
Savraj Sethi	6/9/2012	6.0	General Presentation Preparation	Capital structure presentation
Savraj Sethi	6/10/2012	6.0	General Presentation Preparation	Capital structure presentation
Savraj Sethi	6/10/2012	2.0	Internal Rothschild Meetings/Calls	Call to discuss capital structure presentation - internal Rothschild
Savraj Sethi	6/11/2012	4.0	Advisor/Management Meetings/Calls	Meeting with A&M, KPMG to discuss restructuring proposal
Savraj Sethi	6/11/2012	8.0	General Presentation Preparation	Capital structure presentation
Savraj Sethi	6/11/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
Savraj Sethi	6/12/2012	7.5	Advisor/Management Meetings/Calls	Meeting with Arcapita, A&M, GDC, KPMG to discuss Plan of Reorganisation
Savraj Sethi	6/12/2012	7.0	General Presentation Preparation	Capital structure presentation
Savraj Sethi	6/13/2012	5.0	General Presentation Preparation	Equity teaser
Savraj Sethi	6/13/2012	1.0	Advisor/Management Meetings/Calls	call with Arcapital re. equity teaser
Savraj Sethi	6/13/2012	0.5	Advisor/Management Meetings/Calls	call with KPMG on template reports
Savraj Sethi	6/13/2012	1.0	Internal Rothschild Meetings/Calls	internal meeting re. equity teaser
Savraj Sethi	6/14/2012	4.0	General Presentation Preparation	Equity teaser
Savraj Sethi	6/14/2012	1.0	Advisor/Management Meetings/Calls	call with Simon Dudley re. logistics for June 19 meeting
Savraj Sethi	6/14/2012	2.0	General	logistics
Savraj Sethi	6/14/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
Savraj Sethi	6/18/2012	1.0	Advisor/Management Meetings/Calls	Call with KPMG on EV updates
Savraj Sethi	6/18/2012	0.5	Internal Rothschild Meetings/Calls	logistics call
Savraj Sethi	6/18/2012	0.5	Advisor/Management Meetings/Calls	call with GDC, KPMG, A&M to prepare UCC meeting
Savraj Sethi	6/18/2012	1.0	Advisor/Management Meetings/Calls	call with Arcapita, GDC, KPMG, A&M to prepare UCC meeting
Savraj Sethi	6/18/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
Savraj Sethi	6/19/2012	3.0	Advisor/Management Meetings/Calls	Call with UCC and all debtor advisers
Savraj Sethi	6/19/2012	2.0	General Presentation Preparation	Presentation for the UCC
Savraj Sethi	6/20/2012	0.5	Internal Rothschild Meetings/Calls	call on EV waterfall workstream
Savraj Sethi	6/20/2012	1.0	Advisor/Management Meetings/Calls	Coordination call with NY
Savraj Sethi	6/20/2012	1.0	Advisor/Management Meetings/Calls	call with Mohammed Chowdhury re. financing and business plan
Savraj Sethi	6/20/2012	1.0	Advisor/Management Meetings/Calls	Follow up call on workstreams with Chris Combs
Savraj Sethi	6/21/2012	1.5	Advisor/Management Meetings/Calls	Follow up call on workstreams with Chris Combs and Mohammed Chowdhury
Savraj Sethi	6/21/2012	0.5	Internal Rothschild Meetings/Calls	Internal debrief and action plan
Savraj Sethi	6/21/2012	1.0	Creditors - Calls/Meetings/Discussions	Call with Houlihan, Zolfo, KPMG on information flow
Savraj Sethi	6/22/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
Savraj Sethi	6/25/2012	1.0	Internal Rothschild Meetings/Calls	Internal catch up and preparation of working sessions
Savraj Sethi	6/25/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
Savraj Sethi	6/25/2012	6.0	Advisor/Management Meetings/Calls	Working sessions on business plan, capital structure, waterfall with Arcapita
Savraj Sethi	6/25/2012	1.0	Advisor/Management Meetings/Calls	Call on capital structure with Mohammed Chowdhury
Savraj Sethi	6/25/2012	2.0	Financial Analysis/Modeling	Modelling and presentation on capital structure
Savraj Sethi	6/25/2012	0.5	Advisor/Management Meetings/Calls	Weekly call agenda
Savraj Sethi	6/26/2012	4.0	Advisor/Management Meetings/Calls	Working sessions on business plan, capital structure, waterfall with Arcapita

**Project Antelope - Summary of Hours -- Savraj Sethi**

Professional	Date	Hours	Category	Explanation
Savraj Sethi	6/26/2012	0.5	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC, KPMG
Savraj Sethi	6/26/2012	0.5	Advisor/Management Meetings/Calls	Weekly call notes
Savraj Sethi	6/26/2012	4.0	Financial Analysis/Modeling	Modelling and presentation on capital structure
Savraj Sethi	6/26/2012	1.0	Internal Rothschild Meetings/Calls	Team debrief meeting
Savraj Sethi	6/27/2012	4.0	Advisor/Management Meetings/Calls	Working sessions on business plan, capital structure, waterfall with Arcapita
Savraj Sethi	6/27/2012	1.0	Advisor/Management Meetings/Calls	Call on capital structure with Mohammed Chowdhury
Savraj Sethi	6/27/2012	1.0	Advisor/Management Meetings/Calls	Call with A&M on funding needs
Savraj Sethi	6/27/2012	4.0	Advisor/Management Meetings/Calls	Call with A&M and GDC on plan of reorganisation
Savraj Sethi	6/27/2012	1.0	Internal Rothschild Meetings/Calls	Team debrief meeting
Savraj Sethi	6/28/2012	1.0	Internal Rothschild Meetings/Calls	Team debrief meeting
Savraj Sethi	6/29/2012	6.0	Advisor/Management Meetings/Calls	Meeting with Arcapita management on capital structure
Savraj Sethi	6/29/2012	1.0	Internal Rothschild Meetings/Calls	Team debrief meeting
Savraj Sethi	6/29/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
<b>Total - June</b>		<b>146.5</b>		

Professional	Date	Hours	Category	Explanation
Savraj Sethi	7/1/2012	7.0	Financial Analysis/Modeling	Waterfall modelling
Savraj Sethi	7/1/2012	2.5	Advisor/Management Meetings/Calls	Call with Arcapita senior management on capital structure
Savraj Sethi	7/2/2012	0.5	Internal Rothschild Meetings/Calls	Internal coordination call agenda
Savraj Sethi	7/2/2012	0.5	Internal Rothschild Meetings/Calls	Internal coordination call
Savraj Sethi	7/2/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
Savraj Sethi	7/2/2012	0.5	Advisor/Management Meetings/Calls	Weekly call agenda
Savraj Sethi	7/2/2012	1.0	Internal Rothschild Meetings/Calls	Team debrief meeting
Savraj Sethi	7/3/2012	4.0	Financial Analysis/Modeling	Waterfall modelling
Savraj Sethi	7/3/2012	0.5	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC, KPMG
Savraj Sethi	7/3/2012	0.5	Advisor/Management Meetings/Calls	Weekly call notes
Savraj Sethi	7/3/2012	1.0	Internal Rothschild Meetings/Calls	Team debrief meeting
Savraj Sethi	7/4/2012	4.0	Financial Analysis/Modeling	Waterfall modelling
Savraj Sethi	7/4/2012	1.0	Internal Rothschild Meetings/Calls	Team debrief meeting
Savraj Sethi	7/5/2012	4.0	Financial Analysis/Modeling	Waterfall modelling
Savraj Sethi	7/5/2012	1.0	Internal Rothschild Meetings/Calls	Team debrief meeting
Savraj Sethi	7/5/2012	0.5	General	Syndicate holdings list
Savraj Sethi	7/6/2012	5.0	Financial Analysis/Modeling	Modelling outputs for business plan
Savraj Sethi	7/6/2012	1.0	Internal Rothschild Meetings/Calls	Team debrief meeting
Savraj Sethi	7/6/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
Savraj Sethi	7/19/2012	0.5	General	Syndicate holdings list
Savraj Sethi	7/23/2012	0.5	Internal Rothschild Meetings/Calls	Internal coordination call agenda
Savraj Sethi	7/23/2012	0.5	Internal Rothschild Meetings/Calls	Internal coordination call
Savraj Sethi	7/23/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
Savraj Sethi	7/23/2012	0.5	Advisor/Management Meetings/Calls	Weekly call agenda
Savraj Sethi	7/24/2012	1.0	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC, KPMG
Savraj Sethi	7/24/2012	0.5	Advisor/Management Meetings/Calls	Weekly call notes
Savraj Sethi	7/24/2012	0.5	Advisor/Management Meetings/Calls	Update call with KPMG
Savraj Sethi	7/25/2012	1.0	Advisor/Management Meetings/Calls	Update call with Arcapita, GDC and Rothschild
Savraj Sethi	7/25/2012	1.0	Internal Rothschild Meetings/Calls	Internal call to discuss the model
Savraj Sethi	7/26/2012	1.0	Internal Rothschild Meetings/Calls	Internal call to discuss the model
Savraj Sethi	7/26/2012	1.0	Advisor/Management Meetings/Calls	JPL weekly update call with A&M and GDC
Savraj Sethi	7/26/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions

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**Project Antelope - Summary of Hours -- Savraj Sethi**

Professional	Date	Hours	#	Category	Explanation
Savraj Sethi	7/30/2012	1.0	11	Advisor/Management Meetings/Calls	Plan C kick-off call with GDC, Rothschild, Arcapita
Savraj Sethi	7/30/2012	0.5	14	General	Syndicate holdings list
Savraj Sethi	7/30/2012	0.5	11	Advisor/Management Meetings/Calls	Weekly call agenda

**Project Antelope - Summary of Hours -- Savraj Sethi**

Professional	Date	Hours	Category	Explanation
Savraj Sethi	7/31/2012	0.5	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC, KPMG
Savraj Sethi	7/31/2012	0.5	Advisor/Management Meetings/Calls	Weekly call notes
Savraj Sethi	7/31/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
<b>Total - July</b>		<b>48.0</b>		

Professional	Date	Hours	Category	Explanation
Savraj Sethi	8/2/2012	4.0	Financial Analysis/Modeling	Financial modelling / waterfalls
Savraj Sethi	8/2/2012	3.0	Financial Analysis/Modeling	Financial modelling / waterfalls
Savraj Sethi	8/3/2012	0.5	Financial Analysis/Modeling	Review of latest DIP model
Savraj Sethi	8/3/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
Savraj Sethi	8/6/2012	7.0	Financial Analysis/Modeling	Updating model for March 2012 numbers
Savraj Sethi	8/6/2012	0.5	General	Syndicate holdings list
Savraj Sethi	8/6/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
Savraj Sethi	8/7/2012	12.0	Financial Analysis/Modeling	Updating model for March 2012 numbers, current EV waterfalls
Savraj Sethi	8/7/2012	0.5	Internal Rothschild Meetings/Calls	Internal coordination call agenda
Savraj Sethi	8/7/2012	0.5	Internal Rothschild Meetings/Calls	Internal coordination call
Savraj Sethi	8/7/2012	0.5	Advisor/Management Meetings/Calls	Weekly call agenda
Savraj Sethi	8/7/2012	1.0	Advisor/Management Meetings/Calls	Weekly call with Arcapita, A&M, GDC and KPMG
Savraj Sethi	8/7/2012	0.5	Advisor/Management Meetings/Calls	Weekly call notes
Savraj Sethi	8/8/2012	1.0	Advisor/Management Meetings/Calls	Call between Rothschild and Arcapita to discuss Riyadh presentation
Savraj Sethi	8/8/2012	1.0	Advisor/Management Meetings/Calls	Call with Arcapita to discuss plan alternatives
Savraj Sethi	8/8/2012	8.0	Financial Analysis/Modeling	Financial modelling / waterfalls
Savraj Sethi	8/8/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
Savraj Sethi	8/9/2012	2.0	Internal Rothschild Meetings/Calls	Two 1 hr calls between Rothschild and Arcapita to discuss Riyadh presentation
Savraj Sethi	8/9/2012	1.0	Advisor/Management Meetings/Calls	Call with Arcapita to discuss Riyadh presentation
Savraj Sethi	8/9/2012	8.0	Financial Analysis/Modeling	Financial modelling / waterfalls
Savraj Sethi	8/11/2012	0.5	Internal Rothschild Meetings/Calls	Internal 30 min call with Alex, Lin to discuss the model
Savraj Sethi	8/13/2012	1.0	Internal Rothschild Meetings/Calls	Two 30 minute internal catch-up sessions. One with Mathieu, one with Mathieu/Paul
Savraj Sethi	8/13/2012	0.5	Advisor/Management Meetings/Calls	Weekly call agenda
Savraj Sethi	8/13/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
Savraj Sethi	8/13/2012	0.5	Financial Analysis/Modeling	Review of latest DIP model
Savraj Sethi	8/14/2012	1.0	Advisor/Management Meetings/Calls	Weekly call with Arcapita, A&M, GDC and KPMG
Savraj Sethi	8/14/2012	0.5	Advisor/Management Meetings/Calls	Weekly call notes
Savraj Sethi	8/14/2012	1.0	Advisor/Management Meetings/Calls	KPMG due diligence call on Tensar with Arcapita, KPMG, HL, Zolfo, Rothschild
Savraj Sethi	8/14/2012	0.5	Advisor/Management Meetings/Calls	KPMG DD call notes
Savraj Sethi	8/15/2012	1.0	Advisor/Management Meetings/Calls	KPMG due diligence call on J.Jill with Arcapita, KPMG, HL, Zolfo, Rothschild
Savraj Sethi	8/15/2012	0.5	Advisor/Management Meetings/Calls	KPMG DD call notes
Savraj Sethi	8/15/2012	1.0	Advisor/Management Meetings/Calls	Internal Rothschild call to discuss the model/business plan
Savraj Sethi	8/16/2012	1.0	Advisor/Management Meetings/Calls	KPMG due diligence call on BB 1 and 2 with Arcapita, KPMG, HL, Zolfo, Rothschild
Savraj Sethi	8/16/2012	0.5	Internal Rothschild Meetings/Calls	KPMG DD call notes
Savraj Sethi	8/16/2012	0.5	Internal Rothschild Meetings/Calls	Model update call
Savraj Sethi	8/16/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
Savraj Sethi	8/16/2012	0.5	General	Syndicate holdings list
Savraj Sethi	8/17/2012	0.5	Internal Rothschild Meetings/Calls	Internal Rothschild call to discuss the model/waterfalls
Savraj Sethi	8/17/2012	1.0	Internal Rothschild Meetings/Calls	Model update call
Savraj Sethi	8/20/2012	1.0	Advisor/Management Meetings/Calls	Eurolog call with KPMG, HL, ZC, Arcapita
Savraj Sethi	8/20/2012	0.5	Advisor/Management Meetings/Calls	KPMG DD call notes
Savraj Sethi	8/20/2012	1.0	General Presentation Preparation	Business plan review

**Project Antelope - Summary of Hours -- Savraj Sethi**

Professional	Date	Hours	#	Category	Explanation
Savraj Sethi	8/20/2012	1.0	10	Internal Rothschild Meetings/Calls	Model update call
Savraj Sethi	8/21/2012	1.0	11	Advisor/Management Meetings/Calls	Fountains call with KPMG, HL, ZC, Arcapita
Savraj Sethi	8/21/2012	0.5	11	Advisor/Management Meetings/Calls	KPMG DD call notes
Savraj Sethi	8/21/2012	1.0	11	Advisor/Management Meetings/Calls	Lusail call with KPMG, HL, ZC, Arcapita
Savraj Sethi	8/21/2012	0.5	10	Internal Rothschild Meetings/Calls	London internal discussions
Savraj Sethi	8/21/2012	0.5	11	Advisor/Management Meetings/Calls	KPMG DD call notes
Savraj Sethi	8/21/2012	1.0	11	Advisor/Management Meetings/Calls	Honiton call with KPMG, HL, ZC, Arcapita
Savraj Sethi	8/21/2012	0.5	11	Advisor/Management Meetings/Calls	KPMG DD call notes
Savraj Sethi	8/21/2012	0.5	11	Advisor/Management Meetings/Calls	Weekly call agenda
Savraj Sethi	8/21/2012	0.5	11	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC, KPMG
Savraj Sethi	8/21/2012	0.5	11	Advisor/Management Meetings/Calls	Weekly call notes
Savraj Sethi	8/21/2012	1.0	9	General Presentation Preparation	Business plan review
Savraj Sethi	8/21/2012	0.5	12	Creditors - Calls/Meetings/Discussions	UCC equity update call with Arcapita and advisors
Savraj Sethi	8/22/2012	0.5	11	Advisor/Management Meetings/Calls	DIP update call with Arcapita, GDC, A&M
Savraj Sethi	8/22/2012	1.5	11	Advisor/Management Meetings/Calls	Internal meeting with Arcapita, GDC, A&M
Savraj Sethi	8/23/2012	1.0	11	Advisor/Management Meetings/Calls	Sunrise call with KPMG, HL, ZC, Arcapita
Savraj Sethi	8/23/2012	0.5	10	Internal Rothschild Meetings/Calls	London internal discussions
Savraj Sethi	8/23/2012	0.5	11	Advisor/Management Meetings/Calls	KPMG DD call notes
Savraj Sethi	8/23/2012	0.5	11	Advisor/Management Meetings/Calls	Business plan call with Arcapita
Savraj Sethi	8/23/2012	1.0	11	Advisor/Management Meetings/Calls	Call with NY regarding business plan model
Savraj Sethi	8/23/2012	1.0	10	Internal Rothschild Meetings/Calls	Syndicate holdings list
Savraj Sethi	8/23/2012	0.5	14	General	Call with NY regarding waterfall integration
Savraj Sethi	8/24/2012	1.0	10	Internal Rothschild Meetings/Calls	Weekly call agenda
Savraj Sethi	8/26/2012	0.5	11	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC, KPMG
Savraj Sethi	8/28/2012	1.0	11	Advisor/Management Meetings/Calls	Weekly call notes
Savraj Sethi	8/28/2012	0.5	11	Advisor/Management Meetings/Calls	AGUD lcall with KPMG, HL, ZC, Arcapita
Savraj Sethi	8/28/2012	0.5	11	Advisor/Management Meetings/Calls	KPMG DD call notes
Savraj Sethi	8/28/2012	0.5	10	Internal Rothschild Meetings/Calls	London internal discussions
Savraj Sethi	8/29/2012	1.0	11	Advisor/Management Meetings/Calls	ArcJapan call with KPMG, HL, ZC, Arcapita
Savraj Sethi	8/29/2012	0.5	11	Advisor/Management Meetings/Calls	KPMG DD call notes
Savraj Sethi	8/29/2012	1.0	11	Advisor/Management Meetings/Calls	CEE ResDev call with KPMG, HL, ZC, Arcapita
Savraj Sethi	8/29/2012	0.5	11	Advisor/Management Meetings/Calls	KPMG DD call notes
Savraj Sethi	8/29/2012	1.0	10	Internal Rothschild Meetings/Calls	Call with NY regarding business plan model
Savraj Sethi	8/30/2012	1.0	11	Advisor/Management Meetings/Calls	Plan A / Plan C Cost structure call
Savraj Sethi	8/30/2012	1.5	10	Internal Rothschild Meetings/Calls	Call with NY regarding business plan model
Savraj Sethi	8/30/2012	1.0	14	General	Syndicate holdings list
Savraj Sethi	8/31/2012	1.0	11	Advisor/Management Meetings/Calls	Plan A / Plan C Cost structure follow up
Savraj Sethi	8/31/2012	0.5	10	Internal Rothschild Meetings/Calls	London internal discussions
Savraj Sethi	8/31/2012	1.0	10	Internal Rothschild Meetings/Calls	Internal process management call
Savraj Sethi	8/31/2012	1.5	10	Internal Rothschild Meetings/Calls	Call with NY regarding business plan model
Savraj Sethi	8/31/2012	1.0	9	General Presentation Preparation	Harbourvest presentation
<b>Total - August</b>		<b>101.0</b>			

**Project Antelope - Summary of Hours -- Mathieu Dartayet**

Professional	Date	Hours	Category	Explanation
Mathieu Dartayet	3/19/2012	1.0	Advisor/Management Meetings/Calls	PWC / Arcapita call
Mathieu Dartayet	3/19/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
Mathieu Dartayet	3/19/2012	7.0	General	Reviewing creditor lists, preparation for adviser meetings, presentations
Mathieu Dartayet	3/20/2012	4.0	Advisor/Management Meetings/Calls	Meetings with PwC / RBS
Mathieu Dartayet	3/20/2012	1.5	Financial Analysis/Modeling	Capital structure modelling
Mathieu Dartayet	3/21/2012	2.0	General	List of parties, other internal admin, depositor base analysis
Mathieu Dartayet	3/21/2012	1.0	Financial Analysis/Modeling	Capital structure modelling
Mathieu Dartayet	3/21/2012	0.5	Internal Rothschild Meetings/Calls	internal call to discuss case management
Mathieu Dartayet	3/22/2012	3.5	Advisor/Management Meetings/Calls	kick off call with NY advisers, Rothschild workstream calls
Mathieu Dartayet	3/22/2012	1.5	Internal Rothschild Meetings/Calls	Internal admin call with NYC office
Mathieu Dartayet	3/22/2012	2.0	Financial Analysis/Modeling	Capital structure modelling
Mathieu Dartayet	3/22/2012	3.0	Advisor/Management Meetings/Calls	Adviser calls
Mathieu Dartayet	3/22/2012	1.0	General	Deal admin and internal discussion in London
Mathieu Dartayet	3/22/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
Mathieu Dartayet	3/23/2012	1.0	General	Internal admin
Mathieu Dartayet	3/24/2012	1.0	General Presentation Preparation	Summary paper presentation
Mathieu Dartayet	3/25/2012	1.0	Advisor/Management Meetings/Calls	Call with client re summary paper
Mathieu Dartayet	3/25/2012	7.0	General Presentation Preparation	Summary paper presentation
Mathieu Dartayet	3/26/2012	1.0	Advisor/Management Meetings/Calls	Call with client re summary paper
Mathieu Dartayet	3/26/2012	1.0	General Presentation Preparation	Summary paper presentation
Mathieu Dartayet	3/26/2012	1.0	General	Time sheet review
Mathieu Dartayet	3/28/2012	0.5	General	List of parties and other process admin
Mathieu Dartayet	3/28/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
Mathieu Dartayet	3/29/2012	1.0	Advisor/Management Meetings/Calls	call with A&M, GDC
Mathieu Dartayet	3/29/2012	0.5	Internal Rothschild Meetings/Calls	Capital structure discussion
Mathieu Dartayet	3/30/2012	0.5	Advisor/Management Meetings/Calls	Adviser calls
Mathieu Dartayet	3/30/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
<b>Total - March</b>		<b>45.5</b>		

Professional	Date	Hours	Category	Explanation
Mathieu Dartayet	4/1/2012	10.0	Travel Time	Travel to Atlanta
Mathieu Dartayet	4/2/2012	2.0	Advisor/Management Meetings/Calls	Kick off meeting with A&M and Arcapita
Mathieu Dartayet	4/2/2012	1.0	Internal Rothschild Meetings/Calls	debrief call with London
Mathieu Dartayet	4/2/2012	7.0	Advisor/Management Meetings/Calls	deal team / portfolio team interviews
Mathieu Dartayet	4/2/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
Mathieu Dartayet	4/2/2012	1.0	Advisor/Management Meetings/Calls	Portfolio mandate call
Mathieu Dartayet	4/2/2012	1.0	Internal Rothschild Meetings/Calls	NY rothschild debrief / next day planning
Mathieu Dartayet	4/3/2012	1.0	Advisor/Management Meetings/Calls	data room call
Mathieu Dartayet	4/3/2012	3.0	Advisor/Management Meetings/Calls	deal team interviews
Mathieu Dartayet	4/3/2012	1.0	Internal Rothschild Meetings/Calls	NY rothschild debrief
Mathieu Dartayet	4/3/2012	10.0	Travel Time	Travel to London
Mathieu Dartayet	4/4/2012	1.0	General	Process admin
Mathieu Dartayet	4/4/2012	1.5	Advisor/Management Meetings/Calls	call re. capital structure proposal
Mathieu Dartayet	4/4/2012	0.5	Internal Rothschild Meetings/Calls	Call with NY team on Business Plan
Mathieu Dartayet	4/5/2012	1.5	Advisor/Management Meetings/Calls	Business plan call
Mathieu Dartayet	4/5/2012	1.0	General	Process admin, action plan
Mathieu Dartayet	4/5/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
Mathieu Dartayet	4/5/2012	1.0	General	Time sheet review

**Project Antelope - Summary of Hours -- Mathieu Dartayet**

Professional	Date	Hours	#	Category	Explanation
Mathieu Dartayet	4/6/2012	1.0	11	Advisor/Management Meetings/Calls	Committee process call
Mathieu Dartayet	4/6/2012	1.0	6	Financial Analysis/Modeling	Capital Structure modelling
Mathieu Dartayet	4/9/2012	1.0	14	General	Process admin, action plan
Mathieu Dartayet	4/10/2012	1.0	11	Advisor/Management Meetings/Calls	Call with Arcapita re. guarantees
Mathieu Dartayet	4/10/2012	0.5	10	Internal Rothschild Meetings/Calls	London internal discussions
Mathieu Dartayet	4/10/2012	2.0	14	General	Process admin, action plan, calls setups, working group structure
Mathieu Dartayet	4/10/2012	0.5	11	Advisor/Management Meetings/Calls	Advisors pre call
Mathieu Dartayet	4/10/2012	0.5	11	Advisor/Management Meetings/Calls	Weekly call agenda
Mathieu Dartayet	4/10/2012	1.0	11	Advisor/Management Meetings/Calls	weekly call, advisors and Arcapita
Mathieu Dartayet	4/10/2012	0.5	11	Advisor/Management Meetings/Calls	weekly call notes
Mathieu Dartayet	4/10/2012	1.0	4	Financial Due Diligence	Guarantees review
Mathieu Dartayet	4/11/2012	1.0	10	Internal Rothschild Meetings/Calls	Call with Bernard Douton regarding valuation
Mathieu Dartayet	4/11/2012	1.0	11	Advisor/Management Meetings/Calls	KPMG valuation workstream call
Mathieu Dartayet	4/11/2012	1.0	6	Financial Analysis/Modeling	Capital Structure modelling
Mathieu Dartayet	4/11/2012	0.5	14	General	Process admin, action plan
Mathieu Dartayet	4/11/2012	1.0	14	General	Time sheet review
Mathieu Dartayet	4/12/2012	1.0	11	Advisor/Management Meetings/Calls	Business plan call
Mathieu Dartayet	4/12/2012	1.0	4	Financial Due Diligence	Business plan review
Mathieu Dartayet	4/12/2012	5.0	9	General Presentation Preparation	Equity teaser draft
Mathieu Dartayet	4/13/2012	1.0	9	General Presentation Preparation	Update equity teaser draft
Mathieu Dartayet	4/13/2012	0.5	17	DIP Financing	potential DIP providers
Mathieu Dartayet	4/13/2012	0.5	10	Internal Rothschild Meetings/Calls	London internal discussions
Mathieu Dartayet	4/13/2012	0.5	11	Advisor/Management Meetings/Calls	dataroom call
Mathieu Dartayet	4/16/2012	1.0	14	General	Time sheet review
Mathieu Dartayet	4/17/2012	0.5	10	Internal Rothschild Meetings/Calls	NY debrief
Mathieu Dartayet	4/17/2012	0.5	10	Internal Rothschild Meetings/Calls	London internal discussions
Mathieu Dartayet	4/18/2012	1.0	10	Internal Rothschild Meetings/Calls	NY debrief / capital structure
Mathieu Dartayet	4/18/2012	1.0	10	Internal Rothschild Meetings/Calls	internal coordination call
Mathieu Dartayet	4/19/2012	0.5	10	Internal Rothschild Meetings/Calls	internal coordination call
Mathieu Dartayet	4/19/2012	1.0	11	Advisor/Management Meetings/Calls	Call with Zolfo Cooper (GDC, A&M)
Mathieu Dartayet	4/20/2012	1.0	10	Internal Rothschild Meetings/Calls	Capital structure discussion
Mathieu Dartayet	4/20/2012	1.0	11	Advisor/Management Meetings/Calls	Call with Houlihan Lokey
Mathieu Dartayet	4/20/2012	0.5	10	Internal Rothschild Meetings/Calls	London internal discussions
Mathieu Dartayet	4/23/2012	0.5	11	Advisor/Management Meetings/Calls	KPMG valuation workstream call (KPMG, A&M, GDC, Arcapita)
Mathieu Dartayet	4/23/2012	0.5	10	Internal Rothschild Meetings/Calls	internal coordination call agenda
Mathieu Dartayet	4/23/2012	0.5	10	Internal Rothschild Meetings/Calls	internal coordination call
Mathieu Dartayet	4/23/2012	0.5	10	Internal Rothschild Meetings/Calls	London internal discussions
Mathieu Dartayet	4/24/2012	5.0	9	General Presentation Preparation	Capital structure presentation
Mathieu Dartayet	4/24/2012	1.0	10	Internal Rothschild Meetings/Calls	internal update call
Mathieu Dartayet	4/25/2012	2.0	10	Internal Rothschild Meetings/Calls	Time sheet review
Mathieu Dartayet	4/25/2012	3.0	9	General Presentation Preparation	Capital structure discussion
Mathieu Dartayet	4/26/2012	1.0	11	Advisor/Management Meetings/Calls	Capital structure presentation
Mathieu Dartayet	4/26/2012	0.5	11	Internal Rothschild Meetings/Calls	Capital structure call with Arcapita
Mathieu Dartayet	4/27/2012	4.0	10	Advisor/Management Meetings/Calls	London internal discussions
Mathieu Dartayet	4/27/2012	0.5	11	Advisor/Management Meetings/Calls	UCC advisors call (GDC, A&M)
Mathieu Dartayet	4/27/2012	1.5	11	Advisor/Management Meetings/Calls	KPMG call
Mathieu Dartayet	4/30/2012	1.0	11	Advisor/Management Meetings/Calls	Due diligence list call (GDC, A&M)
Mathieu Dartayet	4/30/2012	1.0	11	Advisor/Management Meetings/Calls	Model call with Chris Combs (Arcapita)



**Project Antelope - Summary of Hours -- Mathieu Dartayet**

Professional	Date	Hours	Category	Explanation
Mathieu Dartayet	4/30/2012	0.5	Advisor/Management Meetings/Calls	KPMG valuation workstream call (KPMG, A&M, GDC, Arcapita)
Mathieu Dartayet	4/30/2012	1.0	Internal Rothschild Meetings/Calls	Process coordination
Mathieu Dartayet	4/30/2012	0.5	Internal Rothschild Meetings/Calls	Internal coordination call agenda
Mathieu Dartayet	4/30/2012	0.5	Internal Rothschild Meetings/Calls	Process coordination
Mathieu Dartayet	4/30/2012	0.5	Advisor/Management Meetings/Calls	Weekly call agenda
Mathieu Dartayet	4/30/2012	5.0	General Presentation Preparation	Capital structure presentation
<b>Total - April</b>		<b>107.0</b>		

Professional	Date	Hours	Category	Explanation
Mathieu Dartayet	5/1/2012	1.0	Advisor/Management Meetings/Calls	Weekly call with Arcapita, KPMG, A&M, GDC
Mathieu Dartayet	5/1/2012	0.5	Advisor/Management Meetings/Calls	Weekly call notes
Mathieu Dartayet	5/1/2012	1.0	General	Process management, general admin (setting up calls, meetings, agendas, action plans)
Mathieu Dartayet	5/1/2012	1.0	General	Time sheet review
Mathieu Dartayet	5/1/2012	2.0	Financial Analysis/Modeling	Capital structure presentation / modelling
Mathieu Dartayet	5/1/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
Mathieu Dartayet	5/2/2012	1.0	General	Process management, general admin (setting up calls, meetings, agendas, action plans)
Mathieu Dartayet	5/2/2012	1.0	General Presentation Preparation	Capital structure presentation
Mathieu Dartayet	5/3/2012	1.0	General Presentation Preparation	Capital structure presentation
Mathieu Dartayet	5/3/2012	1.0	Financial Analysis/Modeling	Discussion of new business plan / cost structure
Mathieu Dartayet	5/3/2012	1.0	Advisor/Management Meetings/Calls	calls on capital structure with Arcapita
Mathieu Dartayet	5/3/2012	1.0	Advisor/Management Meetings/Calls	Calls on model with Arcapita
Mathieu Dartayet	5/4/2012	1.0	General Presentation Preparation	Capital structure presentation
Mathieu Dartayet	5/4/2012	1.0	General	Process management, general admin (setting up calls, meetings, agendas, action plans)
Mathieu Dartayet	5/4/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
Mathieu Dartayet	5/6/2012	0.5	General	Process management, general admin (setting up calls, meetings, agendas, action plans)
Mathieu Dartayet	5/7/2012	1.0	Internal Rothschild Meetings/Calls	Rothschild valuation methodology call
Mathieu Dartayet	5/7/2012	0.5	Advisor/Management Meetings/Calls	Model call with Arcapita
Mathieu Dartayet	5/7/2012	2.0	Financial Analysis/Modeling	Modelling
Mathieu Dartayet	5/8/2012	1.5	Financial Analysis/Modeling	Modelling
Mathieu Dartayet	5/8/2012	0.5	Internal Rothschild Meetings/Calls	Internal coordination call agenda
Mathieu Dartayet	5/8/2012	1.0	Internal Rothschild Meetings/Calls	Internal Rothschild catch up call
Mathieu Dartayet	5/8/2012	0.5	Advisor/Management Meetings/Calls	Weekly call agenda
Mathieu Dartayet	5/8/2012	1.0	Advisor/Management Meetings/Calls	Weekly call with Arcapita, KPMG, A&M, GDC
Mathieu Dartayet	5/8/2012	0.5	Advisor/Management Meetings/Calls	Weekly call notes
Mathieu Dartayet	5/8/2012	8.0	Financial Analysis/Modeling	Modelling
Mathieu Dartayet	5/8/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
Mathieu Dartayet	5/9/2012	3.0	General Presentation Preparation	Equity teaser
Mathieu Dartayet	5/9/2012	0.5	Internal Rothschild Meetings/Calls	Business plan discussion
Mathieu Dartayet	5/9/2012	1.0	Advisor/Management Meetings/Calls	Call to discuss business planning process with Arcapita
Mathieu Dartayet	5/10/2012	1.0	Advisor/Management Meetings/Calls	Call to discuss business plan, capital structure, equity teaser with Arcapita
Mathieu Dartayet	5/10/2012	1.0	Advisor/Management Meetings/Calls	Weekly call with A&M, GDC, Zolfo, Sidlo on PL process
Mathieu Dartayet	5/10/2012	1.0	Internal Rothschild Meetings/Calls	Internal debrief, process management discussions
Mathieu Dartayet	5/10/2012	2.0	General Presentation Preparation	Equity teaser
Mathieu Dartayet	5/10/2012	0.5	Internal Rothschild Meetings/Calls	PL debrief

**Project Antelope - Summary of Hours -- Mathieu Dartayet**

Professional	Date	Hours	Category	Explanation
Mathieu Dartayet	5/11/2012	1.0	Advisor/Management Meetings/Calls	internal catch up
Mathieu Dartayet	5/11/2012	1.0	General	Process management, general admin (setting up calls, meetings, agendas, action plans)
Mathieu Dartayet	5/11/2012	1.0	General	Time sheet review
Mathieu Dartayet	5/14/2012	2.0	Financial Analysis/Modeling	Internal Rothschild call to discuss model / financial statements
Mathieu Dartayet	5/14/2012	1.0	Internal Rothschild Meetings/Calls	Call with Bernard Douton regarding business plan model
Mathieu Dartayet	5/14/2012	1.0	Creditors - Calls/Meetings/Discussions	Call with A&M, Zolfo, Sidley, GDC and Rothschild to discuss AGUD I investment
Mathieu Dartayet	5/14/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
Mathieu Dartayet	5/15/2012	2.0	Financial Analysis/Modeling	Modelling
Mathieu Dartayet	5/15/2012	11.0	Travel Time	Travelling to Bahrain. Includes time to/from Airport
Mathieu Dartayet	5/16/2012	4.0	Advisor/Management Meetings/Calls	Meetings in Bahrain to discuss business plan with Arcapita
Mathieu Dartayet	5/16/2012	6.0	General	Business plan agenda, logistics, reading material on deal funding, monitoring debt trading
Mathieu Dartayet	5/16/2012	3.0	Creditors - Calls/Meetings/Discussions	Two calls on (i) Lusail and (ii) Deal funding with A&M, GDC, Zolfo and Sidley
Mathieu Dartayet	5/16/2012	11.0	Travel Time	Travelling to London. Includes time to/from Airport
Mathieu Dartayet	5/21/2012	3.0	Advisor/Management Meetings/Calls	1hr call with A&M, Company and DTZ. 1.5 hour call with Arcapita on DIP financing, 30 mins internal Rothschild call
Mathieu Dartayet	5/21/2012	1.0	General	Time sheet review
Mathieu Dartayet	5/21/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
Mathieu Dartayet	5/22/2012	1.0	Travel Time	Travel time to and from Arcapita London office
Mathieu Dartayet	5/22/2012	5.0	Advisor/Management Meetings/Calls	KPMG valuation meeting with Arcapita, Rothschild
Mathieu Dartayet	5/22/2012	4.0	Financial Analysis/Modeling	Financial model / valuations
Mathieu Dartayet	5/23/2012	1.0	Advisor/Management Meetings/Calls	Call with Arcapita to discuss EV workings and BP assumptions
Mathieu Dartayet	5/24/2012	1.0	Travel Time	Travel time to and from Arcapita London office
Mathieu Dartayet	5/24/2012	6.0	Advisor/Management Meetings/Calls	Business planning session
Mathieu Dartayet	5/25/2012	1.0	General	Process management, general admin (setting up calls, meetings, agendas, action plans)
Mathieu Dartayet	5/25/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
Mathieu Dartayet	5/28/2012	2.0	Financial Analysis/Modeling	Internal briefing on model
Mathieu Dartayet	5/28/2012	2.0	Advisor/Management Meetings/Calls	1 hour call on due-to-deal companies with Arcapita, two 30min calls on DIP term sheet and weekly internal call
Mathieu Dartayet	5/28/2012	6.0	General Presentation Preparation	Capital structure presentation
<b>Total - May</b>		<b>120.5</b>		

Professional	Date	Hours	Category	Explanation
Mathieu Dartayet	6/5/2012	7.0	General Presentation Preparation	catch up on process, presentation, and model post holidays
Mathieu Dartayet	6/6/2012	2.0	Advisor/Management Meetings/Calls	Call on business plan with Arcapita
Mathieu Dartayet	6/6/2012	2.0	Financial Analysis/Modeling	Financial model / valuations
Mathieu Dartayet	6/6/2012	2.0	General Presentation Preparation	Capital structure presentation
Mathieu Dartayet	6/6/2012	1.0	Internal Rothschild Meetings/Calls	Call with Bernard Douton regarding business plan model
Mathieu Dartayet	6/6/2012	1.0	General	Time sheet review
Mathieu Dartayet	6/6/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
Mathieu Dartayet	6/7/2012	3.0	Advisor/Management Meetings/Calls	Call with KPMG re valuations (1.5h), call with A&M, KPMG re synchronisation (1.5h)
Mathieu Dartayet	6/7/2012	5.0	General Presentation Preparation	Capital structure presentation
Mathieu Dartayet	6/8/2012	8.0	General Presentation Preparation	Capital structure presentation
Mathieu Dartayet	6/9/2012	2.0	Internal Rothschild Meetings/Calls	Call to discuss capital structure presentation - internal Rothschild
Mathieu Dartayet	6/9/2012	8.0	General Presentation Preparation	Capital structure presentation

**Project Antelope - Summary of Hours -- Mathieu Dartayet**

Professional	Date	Hours	#	Category	Explanation
Mathieu Dartayet	6/10/2012	10.0	9	General Presentation Preparation	Capital structure presentation
Mathieu Dartayet	6/10/2012	2.0	10	Internal Rothschild Meetings/Calls	Call to discuss capital structure presentation - internal Rothschild
Mathieu Dartayet	6/11/2012	4.0	11	Advisor/Management Meetings/Calls	Meeting with A&M, KPMG to discuss restructuring proposal
Mathieu Dartayet	6/11/2012	8.0	9	General Presentation Preparation	Capital structure presentation
Mathieu Dartayet	6/11/2012	0.5	10	Internal Rothschild Meetings/Calls	London internal discussions
Mathieu Dartayet	6/12/2012	7.5	11	Advisor/Management Meetings/Calls	Meeting with Arcapita, A&M, GDC, KPMG to discuss Plan of Reorganisation
Mathieu Dartayet	6/12/2012	7.0	9	General Presentation Preparation	Capital structure presentation
Mathieu Dartayet	6/13/2012	5.0	9	General Presentation Preparation	Equity teaser
Mathieu Dartayet	6/13/2012	1.0	11	Advisor/Management Meetings/Calls	call with Arcapital re. equity teaser
Mathieu Dartayet	6/13/2012	0.5	11	Advisor/Management Meetings/Calls	call with KPMG on template reports
Mathieu Dartayet	6/13/2012	1.0	10	Internal Rothschild Meetings/Calls	internal meeting re. equity teaser
Mathieu Dartayet	6/14/2012	4.0	9	General Presentation Preparation	Equity teaser
Mathieu Dartayet	6/14/2012	1.0	11	Advisor/Management Meetings/Calls	call with Simon Dudley re. logistics for June 19 meeting
Mathieu Dartayet	6/14/2012	2.0	14	General	logistics
Mathieu Dartayet	6/14/2012	0.5	10	Internal Rothschild Meetings/Calls	London internal discussions
Mathieu Dartayet	6/15/2012	1.0	14	General	Time sheet review
Mathieu Dartayet	6/15/2012	3.0	9	General Presentation Preparation	capital structure refresher
Mathieu Dartayet	6/15/2012	1.0	6	Financial Analysis/Modeling	model refresher
Mathieu Dartayet	6/15/2012	1.0	14	General	logistics
Mathieu Dartayet	6/15/2012	1.0	11	Advisor/Management Meetings/Calls	DIP call
Mathieu Dartayet	6/16/2012	1.0	11	Advisor/Management Meetings/Calls	Call with KPMG on EV updates
Mathieu Dartayet	6/18/2012	0.5	10	Internal Rothschild Meetings/Calls	logistics call
Mathieu Dartayet	6/18/2012	0.5	11	Advisor/Management Meetings/Calls	call with GDC, KPMG, A&M to prepare UCC meeting
Mathieu Dartayet	6/18/2012	1.0	11	Advisor/Management Meetings/Calls	call with Arcapita, GDC, KPMG, A&M to prepare UCC meeting
Mathieu Dartayet	6/18/2012	0.5	10	Internal Rothschild Meetings/Calls	London internal discussions
Mathieu Dartayet	6/19/2012	3.0	11	Advisor/Management Meetings/Calls	UCC meeting at GDC with KPMG and UCC advisors and representatives (inc. Travel time)
Mathieu Dartayet	6/19/2012	1.0	10	Internal Rothschild Meetings/Calls	debrief UCC meeting
Mathieu Dartayet	6/20/2012	0.5	10	Internal Rothschild Meetings/Calls	call on EV waterfall workstream
Mathieu Dartayet	6/20/2012	1.0	10	Internal Rothschild Meetings/Calls	Coordination call with NY
Mathieu Dartayet	6/20/2012	1.0	11	Advisor/Management Meetings/Calls	call with Mohammed Chowdhury re. financing and business plan
Mathieu Dartayet	6/21/2012	1.5	11	Advisor/Management Meetings/Calls	Follow up call on workstreams with Chris Combs
Mathieu Dartayet	6/21/2012	0.5	10	Internal Rothschild Meetings/Calls	Follow up call on workstreams with Chris Combs and Mohammed Chowdhury
Mathieu Dartayet	6/21/2012	1.0	12	Creditors - Calls/Meetings/Discussions	Internal debrief and action plan
Mathieu Dartayet	6/22/2012	1.0	14	General	Call with Houlihan, Zolfo, KPMG on information flow
Mathieu Dartayet	6/22/2012	0.5	10	Internal Rothschild Meetings/Calls	Time sheet review
Mathieu Dartayet	6/25/2012	1.0	10	Internal Rothschild Meetings/Calls	London internal discussions
Mathieu Dartayet	6/25/2012	0.5	10	Internal Rothschild Meetings/Calls	Internal catch up and preparation of working sessions
Mathieu Dartayet	6/25/2012	8.0	11	Advisor/Management Meetings/Calls	Working sessions on business plan, capital structure, waterfalls with Arcapita
Mathieu Dartayet	6/25/2012	1.0	11	Advisor/Management Meetings/Calls	Call on capital structure with Mohammed Chowdhury
Mathieu Dartayet	6/25/2012	2.0	6	Financial Analysis/Modeling	Modelling and presentation on capital structure
Mathieu Dartayet	6/25/2012	0.5	11	Advisor/Management Meetings/Calls	Weekly call agenda
Mathieu Dartayet	6/26/2012	4.0	11	Advisor/Management Meetings/Calls	Working sessions on business plan, capital structure, waterfalls with Arcapita
Mathieu Dartayet	6/26/2012	0.5	11	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC, KPMG
Mathieu Dartayet	6/26/2012	0.5	11	Advisor/Management Meetings/Calls	Weekly call notes
Mathieu Dartayet	6/26/2012	4.0	6	Financial Analysis/Modeling	Modelling and presentation on capital structure
Mathieu Dartayet	6/26/2012	1.0	10	Internal Rothschild Meetings/Calls	Team debrief meeting

**Project Antelope - Summary of Hours -- Mathieu Dartayet**

Professional	Date	Hours	Category	Explanation
Mathieu Dartayet	6/27/2012	6.0	11 Advisor/Management Meetings/Calls	Working sessions on business plan, capital structure, waterfalls with Arcapita
Mathieu Dartayet	6/27/2012	1.0	11 Advisor/Management Meetings/Calls	Call on capital structure with Mohammed Chowdhury
Mathieu Dartayet	6/27/2012	1.0	11 Advisor/Management Meetings/Calls	Call with A&M on funding needs
Mathieu Dartayet	6/27/2012	4.0	11 Advisor/Management Meetings/Calls	Call with A&M and GDC on plan of reorganisation
Mathieu Dartayet	6/27/2012	1.0	10 Internal Rothschild Meetings/Calls	Team debrief meeting
Mathieu Dartayet	6/28/2012	2.0	6 Financial Analysis/Modeling	Modelling and presentation on capital structure
Mathieu Dartayet	6/28/2012	1.0	11 Advisor/Management Meetings/Calls	Call with Arcapita on capital structure
Mathieu Dartayet	6/28/2012	5.0	6 Financial Analysis/Modeling	Capital structure modelling and presentation
Mathieu Dartayet	6/28/2012	1.0	14 General	Time sheet review
Mathieu Dartayet	6/28/2012	1.0	10 Internal Rothschild Meetings/Calls	Team debrief meeting
Mathieu Dartayet	6/29/2012	6.0	11 Advisor/Management Meetings/Calls	Meeting with Arcapita management on capital structure
Mathieu Dartayet	6/29/2012	1.0	10 Internal Rothschild Meetings/Calls	Team debrief meeting
Mathieu Dartayet	6/29/2012	0.5	10 Internal Rothschild Meetings/Calls	London internal discussions
Mathieu Dartayet	6/30/2012	10.0	6 Financial Analysis/Modeling	Business planning, capital structure, modelling and presentation
<b>Total - June</b>		<b>181.5</b>		

Professional	Date	Hours	Category	Explanation
Mathieu Dartayet	7/1/2012	2.5	11 Advisor/Management Meetings/Calls	Call with Arcapita senior management on capital structure
Mathieu Dartayet	7/2/2012	0.5	10 Internal Rothschild Meetings/Calls	Internal coordination call agenda
Mathieu Dartayet	7/2/2012	0.5	10 Internal Rothschild Meetings/Calls	Internal coordination call
Mathieu Dartayet	7/2/2012	1.0	10 Internal Rothschild Meetings/Calls	Team debrief meeting
Mathieu Dartayet	7/2/2012	4.0	11 Advisor/Management Meetings/Calls	Working sessions on business plan, capital structure, waterfalls with Arcapita
Mathieu Dartayet	7/2/2012	0.5	10 Internal Rothschild Meetings/Calls	London internal discussions
Mathieu Dartayet	7/3/2012	4.0	11 Advisor/Management Meetings/Calls	Working sessions on business plan, capital structure, waterfalls with Arcapita
Mathieu Dartayet	7/3/2012	0.5	11 Advisor/Management Meetings/Calls	Weekly call agenda
Mathieu Dartayet	7/3/2012	0.5	11 Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC, KPMG
Mathieu Dartayet	7/3/2012	0.5	11 Advisor/Management Meetings/Calls	Weekly call notes
Mathieu Dartayet	7/3/2012	0.5	11 Advisor/Management Meetings/Calls	update call with KPMG
Mathieu Dartayet	7/3/2012	1.0	10 Internal Rothschild Meetings/Calls	Team debrief meeting
Mathieu Dartayet	7/4/2012	4.0	11 Advisor/Management Meetings/Calls	Working sessions on business plan, capital structure, waterfalls with Arcapita
Mathieu Dartayet	7/4/2012	1.0	10 Internal Rothschild Meetings/Calls	Team debrief meeting
Mathieu Dartayet	7/4/2012	1.0	14 General	Time sheet review
Mathieu Dartayet	7/8/2012	1.0	11 Advisor/Management Meetings/Calls	Call with Alex Svoyskiy to discuss business plan and waterfall process
Mathieu Dartayet	7/9/2012	0.5	11 Advisor/Management Meetings/Calls	Call with Chris Combs
Mathieu Dartayet	7/10/2012	0.5	11 Advisor/Management Meetings/Calls	update call with KPMG
Mathieu Dartayet	7/10/2012	4.0	11 Advisor/Management Meetings/Calls	Working sessions on business plan, capital structure, waterfalls with Arcapita
Mathieu Dartayet	7/10/2012	2.0	9 General Presentation Preparation	Process update presentation
Mathieu Dartayet	7/10/2012	0.5	10 Internal Rothschild Meetings/Calls	London internal discussions
Mathieu Dartayet	7/11/2012	0.5	11 Advisor/Management Meetings/Calls	update call with KPMG
Mathieu Dartayet	7/11/2012	1.0	10 Internal Rothschild Meetings/Calls	Rothschild pre meeting
Mathieu Dartayet	7/11/2012	4.0	11 Advisor/Management Meetings/Calls	Meeting with Arcapita senior management, A&M, GDC on process
Mathieu Dartayet	7/12/2012	0.5	11 Advisor/Management Meetings/Calls	Working sessions on business plan, capital structure, waterfalls with Arcapita
Mathieu Dartayet	7/12/2012	4.0	11 Advisor/Management Meetings/Calls	update call with KPMG
Mathieu Dartayet	7/12/2012	0.5	11 Advisor/Management Meetings/Calls	Working sessions on business plan, capital structure, waterfalls with Arcapita
Mathieu Dartayet	7/12/2012	0.5	10 Internal Rothschild Meetings/Calls	update call with KPMG
Mathieu Dartayet	7/12/2012	0.5	10 Internal Rothschild Meetings/Calls	London internal discussions
Mathieu Dartayet	7/13/2012	4.0	11 Advisor/Management Meetings/Calls	Working sessions on business plan, capital structure, waterfalls with Arcapita
Mathieu Dartayet	7/13/2012	1.0	14 General	Time sheet review

**Project Antelope - Summary of Hours -- Mathieu Dartayet**

Professional	Date	Hours	Category	#	Explanation
Mathieu Dartayet	7/16/2012	0.5	Advisor/Management Meetings/Calls	11	update call with KPMG
Mathieu Dartayet	7/16/2012	1.0	Financial Due Diligence	4	Review KPMG reports, waterfalls
Mathieu Dartayet	7/16/2012	0.5	Internal Rothschild Meetings/Calls	10	internal coordination call agenda
Mathieu Dartayet	7/16/2012	0.5	Internal Rothschild Meetings/Calls	10	internal coordination call
Mathieu Dartayet	7/16/2012	0.5	Advisor/Management Meetings/Calls	11	Weekly call agenda
Mathieu Dartayet	7/16/2012	0.5	Internal Rothschild Meetings/Calls	10	London internal discussions
Mathieu Dartayet	7/17/2012	0.5	Advisor/Management Meetings/Calls	11	Call with Arcapita on capital structure and equity teaser
Mathieu Dartayet	7/17/2012	0.5	Advisor/Management Meetings/Calls	11	Weekly call notes
Mathieu Dartayet	7/17/2012	0.5	Advisor/Management Meetings/Calls	11	weekly update call with Arcapita, A&M, GDC, KPMG
Mathieu Dartayet	7/17/2012	0.5	Advisor/Management Meetings/Calls	11	update call with KPMG
Mathieu Dartayet	7/17/2012	1.0	Financial Analysis/Modeling	6	update capital structure / model
Mathieu Dartayet	7/17/2012	1.0	Financial Due Diligence	4	Review KPMG reports, waterfalls
Mathieu Dartayet	7/17/2012	1.0	Internal Rothschild Meetings/Calls	10	Catch up call with Alex Svoyskiy
Mathieu Dartayet	7/18/2012	0.5	Advisor/Management Meetings/Calls	11	update call with KPMG
Mathieu Dartayet	7/18/2012	0.5	Advisor/Management Meetings/Calls	11	Capital structure call with Management, GDC
Mathieu Dartayet	7/19/2012	2.0	Financial Analysis/Modeling	6	update capital structure / model
Mathieu Dartayet	7/19/2012	0.5	Advisor/Management Meetings/Calls	11	update call with KPMG
Mathieu Dartayet	7/20/2012	0.5	Advisor/Management Meetings/Calls	11	update call with KPMG
Mathieu Dartayet	7/20/2012	1.0	General	14	Time sheet review
Mathieu Dartayet	7/20/2012	0.5	Internal Rothschild Meetings/Calls	10	catch up on waterfalls
Mathieu Dartayet	7/20/2012	1.0	Internal Rothschild Meetings/Calls	10	Call with NY team to review business plan model status
Mathieu Dartayet	7/20/2012	0.5	Internal Rothschild Meetings/Calls	10	London internal discussions
Mathieu Dartayet	7/23/2012	0.5	Advisor/Management Meetings/Calls	11	update call with KPMG
Mathieu Dartayet	7/23/2012	0.5	Internal Rothschild Meetings/Calls	10	internal coordination call agenda
Mathieu Dartayet	7/23/2012	0.5	Internal Rothschild Meetings/Calls	10	Internal coordination call
Mathieu Dartayet	7/23/2012	0.5	Advisor/Management Meetings/Calls	11	Weekly call agenda
Mathieu Dartayet	7/23/2012	0.5	Internal Rothschild Meetings/Calls	10	London internal discussions
Mathieu Dartayet	7/24/2012	0.5	Advisor/Management Meetings/Calls	11	update call with KPMG
Mathieu Dartayet	7/24/2012	1.0	Advisor/Management Meetings/Calls	11	weekly update call with Arcapita, A&M, GDC, KPMG
Mathieu Dartayet	7/24/2012	0.5	Advisor/Management Meetings/Calls	11	Weekly call notes
Mathieu Dartayet	7/24/2012	1.0	Financial Analysis/Modeling	6	update capital structure / model
Mathieu Dartayet	7/25/2012	0.5	Advisor/Management Meetings/Calls	11	update call with KPMG
Mathieu Dartayet	7/25/2012	0.5	Internal Rothschild Meetings/Calls	10	Model transition call
Mathieu Dartayet	7/26/2012	0.5	Advisor/Management Meetings/Calls	11	Call with Arcapita on capital structure and equity teaser
Mathieu Dartayet	7/26/2012	0.5	Financial Analysis/Modeling	6	update capital structure / model
Mathieu Dartayet	7/26/2012	0.5	Advisor/Management Meetings/Calls	11	update call with KPMG
Mathieu Dartayet	7/26/2012	1.0	Internal Rothschild Meetings/Calls	10	Model transition call
Mathieu Dartayet	7/26/2012	0.5	Internal Rothschild Meetings/Calls	10	London internal discussions
Mathieu Dartayet	7/27/2012	1.0	General	14	Time sheet review
<b>Total - July</b>		<b>76.5</b>			

Professional	Date	Hours	Category	#	Explanation
Mathieu Dartayet	8/13/2012	2.0	General	14	Time sheet review
Mathieu Dartayet	8/13/2012	0.5	Advisor/Management Meetings/Calls	11	Weekly call agenda
Mathieu Dartayet	8/13/2012	0.5	Internal Rothschild Meetings/Calls	10	London internal discussions
Mathieu Dartayet	8/14/2012	1.0	Advisor/Management Meetings/Calls	11	Weekly update call with Arcapita, A&M, GDC, KPMG
Mathieu Dartayet	8/14/2012	0.5	Advisor/Management Meetings/Calls	11	Weekly call notes
Mathieu Dartayet	8/14/2012	1.0	Advisor/Management Meetings/Calls	11	Tensor call with KPMG, HL, ZC, Arcapita

**Project Antelope - Summary of Hours -- Mathieu Dartayet**

Professional	Date	Hours	#	Category	Explanation
Mathieu Dartayet	8/14/2012	1.0	14	General	deal admin
Mathieu Dartayet	8/14/2012	0.5	11	Advisor/Management Meetings/Calls	KPMG DD call notes
Mathieu Dartayet	8/14/2012	1.0	14	General	process catch up with transaction team
Mathieu Dartayet	8/15/2012	0.5	11	Advisor/Management Meetings/Calls	J Jill call with KPMG, HL, ZC, Arcapita
Mathieu Dartayet	8/15/2012	0.5	11	Advisor/Management Meetings/Calls	KPMG DD call notes
Mathieu Dartayet	8/15/2012	0.5	11	Advisor/Management Meetings/Calls	DIP update call
Mathieu Dartayet	8/15/2012	0.5	11	Advisor/Management Meetings/Calls	Mobay call with KPMG, HL, ZC, Arcapita
Mathieu Dartayet	8/15/2012	0.5	11	Advisor/Management Meetings/Calls	KPMG DD call notes
Mathieu Dartayet	8/15/2012	1.0	10	Internal Rothschild Meetings/Calls	Model update call
Mathieu Dartayet	8/15/2012	0.5	10	Internal Rothschild Meetings/Calls	process catch up with Tom Smyth
Mathieu Dartayet	8/15/2012	4.0	6	Financial Analysis/Modeling	Model update
Mathieu Dartayet	8/16/2012	5.0	6	Financial Analysis/Modeling	Model update including presentation
Mathieu Dartayet	8/16/2012	0.5	10	Internal Rothschild Meetings/Calls	Model update call
Mathieu Dartayet	8/16/2012	1.0	11	Advisor/Management Meetings/Calls	Bahrain Bay call with KPMG, HL, ZC, Arcapita
Mathieu Dartayet	8/16/2012	0.5	11	Advisor/Management Meetings/Calls	KPMG DD call notes
Mathieu Dartayet	8/16/2012	0.5	10	Internal Rothschild Meetings/Calls	London internal discussions
Mathieu Dartayet	8/17/2012	0.5	10	Internal Rothschild Meetings/Calls	Internal coordination call
Mathieu Dartayet	8/17/2012	1.0	10	Internal Rothschild Meetings/Calls	Model update call
Mathieu Dartayet	8/20/2012	1.0	14	General	Time sheet review
Mathieu Dartayet	8/20/2012	1.0	11	Advisor/Management Meetings/Calls	Eurolog call with KPMG, HL, ZC, Arcapita
Mathieu Dartayet	8/20/2012	0.5	11	Advisor/Management Meetings/Calls	KPMG DD call notes
Mathieu Dartayet	8/20/2012	1.0	9	General Presentation Preparation	Business plan review
Mathieu Dartayet	8/20/2012	1.0	10	Internal Rothschild Meetings/Calls	Model update call
Mathieu Dartayet	8/21/2012	1.0	11	Advisor/Management Meetings/Calls	Fountains call with KPMG, HL, ZC, Arcapita
Mathieu Dartayet	8/21/2012	0.5	11	Advisor/Management Meetings/Calls	KPMG DD call notes
Mathieu Dartayet	8/21/2012	1.0	11	Advisor/Management Meetings/Calls	Lusail call with KPMG, HL, ZC, Arcapita
Mathieu Dartayet	8/21/2012	0.5	10	Internal Rothschild Meetings/Calls	London internal discussions
Mathieu Dartayet	8/21/2012	0.5	11	Advisor/Management Meetings/Calls	KPMG DD call notes
Mathieu Dartayet	8/21/2012	1.0	11	Advisor/Management Meetings/Calls	Honiton call with KPMG, HL, ZC, Arcapita
Mathieu Dartayet	8/21/2012	0.5	11	Advisor/Management Meetings/Calls	KPMG DD call notes
Mathieu Dartayet	8/21/2012	0.5	11	Advisor/Management Meetings/Calls	Weekly call agenda
Mathieu Dartayet	8/21/2012	0.5	11	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC, KPMG
Mathieu Dartayet	8/21/2012	0.5	11	Advisor/Management Meetings/Calls	Weekly call notes
Mathieu Dartayet	8/22/2012	1.0	11	Advisor/Management Meetings/Calls	India VC call with KPMG, HL, ZC, Arcapita
Mathieu Dartayet	8/22/2012	0.5	11	Advisor/Management Meetings/Calls	KPMG DD call notes
Mathieu Dartayet	8/22/2012	1.0	11	Advisor/Management Meetings/Calls	Luxresdev call with KPMG, HL, ZC, Arcapita
Mathieu Dartayet	8/22/2012	0.5	11	Advisor/Management Meetings/Calls	KPMG DD call notes
Mathieu Dartayet	8/23/2012	1.0	11	Advisor/Management Meetings/Calls	Sunrise call with KPMG, HL, ZC, Arcapita
Mathieu Dartayet	8/23/2012	0.5	10	Internal Rothschild Meetings/Calls	London internal discussions
Mathieu Dartayet	8/23/2012	0.5	11	Advisor/Management Meetings/Calls	KPMG DD call notes
Mathieu Dartayet	8/23/2012	1.0	11	Advisor/Management Meetings/Calls	Freightliner call with KPMG, HL, ZC, Arcapita
Mathieu Dartayet	8/23/2012	0.5	11	Advisor/Management Meetings/Calls	KPMG DD call notes
Mathieu Dartayet	8/23/2012	1.0	11	Advisor/Management Meetings/Calls	Business plan call with Arcapita
Mathieu Dartayet	8/23/2012	1.0	10	Internal Rothschild Meetings/Calls	Call with NY regarding business plan model
Mathieu Dartayet	8/24/2012	1.0	11	Advisor/Management Meetings/Calls	PODS call with KPMG, HL, ZC, Arcapita
Mathieu Dartayet	8/24/2012	0.5	11	Advisor/Management Meetings/Calls	KPMG DD call notes
Mathieu Dartayet	8/24/2012	0.5	11	Advisor/Management Meetings/Calls	US VC call with KPMG, HL, ZC, Arcapita
Mathieu Dartayet	8/24/2012	0.5	11	Advisor/Management Meetings/Calls	KPMG DD call notes

**Project Antelope - Summary of Hours -- Mathieu Dartayet**

Professional	Date	Hours	Category	Explanation
Mathieu Dartayet	8/24/2012	1.0	Internal Rothschild Meetings/Calls	Call with NY regarding waterfall integration
Mathieu Dartayet	8/25/2012	7.0	General Presentation Preparation	Model and business plan presentation update
Mathieu Dartayet	8/28/2012	1.0	Advisor/Management Meetings/Calls	Navindia call with KPMG, HL, ZC, Arcapita
Mathieu Dartayet	8/28/2012	0.5	Advisor/Management Meetings/Calls	KPMG DD call notes
Mathieu Dartayet	8/28/2012	1.0	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC, KPMG
Mathieu Dartayet	8/28/2012	1.0	Internal Rothschild Meetings/Calls	Internal call on model
Mathieu Dartayet	8/28/2012	5.0	Financial Analysis/Modeling	Modelling, including NY calls
Mathieu Dartayet	8/28/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
Mathieu Dartayet	8/28/2012	1.0	General	Time sheet review
Mathieu Dartayet	8/29/2012	15.0	Financial Analysis/Modeling	Modelling, including NY calls
Mathieu Dartayet	8/29/2012	1.0	Internal Rothschild Meetings/Calls	Call with NY regarding business plan model
Mathieu Dartayet	8/30/2012	10.0	General Presentation Preparation	Business plan presentation including modelling and calls
Mathieu Dartayet	8/30/2012	1.5	Internal Rothschild Meetings/Calls	Call with NY regarding business plan model
Mathieu Dartayet	8/31/2012	1.0	Internal Rothschild Meetings/Calls	Internal process management call
Mathieu Dartayet	8/31/2012	1.5	Internal Rothschild Meetings/Calls	Call with NY regarding business plan model
Mathieu Dartayet	8/31/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
Mathieu Dartayet	8/31/2012	8.0	General Presentation Preparation	Business plan presentation including modelling and calls
<b>Total - August</b>		<b>103.5</b>		



Project Antelope - Summary of Hours -- David Resnick

Professional	Date	Hours	Category	Explanation
David Resnick	3/19/2012	6.0	Travel Time	Flight from London
David Resnick	3/22/2012	1.0	Advisor/Management Meetings/Calls	Call on Rothschild works teams
David Resnick	3/22/2012	1.5	Internal Rothschild Meetings/Calls	Meeting with Gibson, Dunn & Crutcher and Henry Thompson of Arcapita
David Resnick	3/22/2012	3.0	Advisor/Management Meetings/Calls	Calls with creditors, potential advisors
David Resnick	3/22/2012	2.0	Creditors - Calls/Meetings/Discussions	Call with Atif Abdulmalik and Henry Thompson of Arcapita, Gibson, Dunn & Crutcher on case issues
David Resnick	3/23/2012	1.5	Advisor/Management Meetings/Calls	Review turnaround advisor pitches
David Resnick	3/23/2012	1.5	Advisor/Management Meetings/Calls	Call with Barlays regarding agency role
David Resnick	3/26/2012	1.0	Advisor/Management Meetings/Calls	Review business plan materials
David Resnick	3/26/2012	2.0	General Presentation Preparation	Calls with lenders on case issues
David Resnick	3/27/2012	1.5	General Presentation Preparation	Review revised engagement letter
David Resnick	3/27/2012	1.0	Court Hearings/Filings	Work on case time table
David Resnick	3/27/2012	1.0	Case Administration	Call with Gibson, Dunn & Crutcher and Alvarez & Marsal work plan
David Resnick	3/29/2012	1.0	Advisor/Management Meetings/Calls	Work on case time table
David Resnick	3/29/2012	1.0	Case Administration	Call with lenders on case issues
David Resnick	3/29/2012	2.0	Creditors - Calls/Meetings/Discussions	Call with Gibson, Dunn & Crutcher and Alvarez & Marsal work plan
David Resnick	3/30/2012	1.0	Advisor/Management Meetings/Calls	Review capital structure analysis
David Resnick	3/30/2012	1.5	Financial Analysis/Modeling	Work on retention document
David Resnick	3/30/2012	1.0	Court Hearings/Filings	
<b>Total - March</b>		<b>30.5</b>		

Professional	Date	Hours	Category	Explanation
David Resnick	4/1/2012	2.0	General Presentation Preparation	Review presentation for business plan meeting
David Resnick	4/2/2012	1.5	Advisor/Management Meetings/Calls	Call with Arcapita, Alvarez & Marsal, Gibson, Dunn & Crutcher on business plan issues
David Resnick	4/2/2012	1.0	Advisor/Management Meetings/Calls	Call with Michael Rosenthal of Gibson, Dunn & Crutcher regarding case issues
David Resnick	4/2/2012	1.5	Court Hearings/Filings	Work on retention document
David Resnick	4/3/2012	1.0	Advisor/Management Meetings/Calls	Calls with debt holder
David Resnick	4/3/2012	1.5	Court Hearings/Filings	Emails regarding retention; review of declaration
David Resnick	4/4/2012	1.0	General Presentation Preparation	Review of business plan process materials
David Resnick	4/4/2012	1.5	Advisor/Management Meetings/Calls	Call with Atif Abdulmalik of Arcapita on plan process
David Resnick	4/5/2012	1.0	Operational Due Diligence	Review asset manager data
David Resnick	4/9/2012	1.0	Advisor/Management Meetings/Calls	Call with Michael Rosenthal of Gibson, Dunn & Crutcher regarding case issues
David Resnick	4/10/2012	1.5	Advisor/Management Meetings/Calls	Call with Arcapita, Alvarez & Marsal, Gibson, Dunn & Crutcher on case issues
David Resnick	4/10/2012	1.5	General Presentation Preparation	Work on materials for April 16 meeting
David Resnick	4/11/2012	1.0	Advisor/Management Meetings/Calls	Call with Michael Rosenthal of Gibson, Dunn & Crutcher on UCC issues
David Resnick	4/11/2012	1.0	Advisor/Management Meetings/Calls	Call with potential capital provider
David Resnick	4/14/2012	1.5	General Presentation Preparation	Review materials for meeting with management
David Resnick	4/16/2012	6.5	Advisor/Management Meetings/Calls	Meeting with Arcapita management; Gibson, Dunn & Crutcher & Alvarez & Marsal
David Resnick	4/17/2012	2.0	Advisor/Management Meetings/Calls	Meeting with Arcapita management
David Resnick	4/22/2012	1.0	Advisor/Management Meetings/Calls	Call with Atif Abdulmalik of Arcapita regarding case issues
David Resnick	4/23/2012	2.5	Advisor/Management Meetings/Calls	Calls with Arcapita Private Equity team on retention, Chapter 11 process
David Resnick	4/23/2012	0.5	Advisor/Management Meetings/Calls	Call with Michael Rosenthal of Gibson Dunn on case issues
David Resnick	4/26/2012	1.0	Advisor/Management Meetings/Calls	Call with Simon Dudley of Arcapita regarding capital structure
David Resnick	4/26/2012	1.5	Financial Analysis/Modeling	Review capital structure analysis, debt holder list
David Resnick	4/29/2012	1.0	Court Hearings/Filings	Review UCC retention comments



**Project Antelope - Summary of Hours -- David Resnick**

Professional	Date	Hours	Category	Explanation
David Resnick	4/30/2012	1.0	Internal Rothschild Meetings/Calls	Internal meeting to review capital structure analysis and retention
David Resnick	4/30/2012	0.5	Creditors - Calls/Meetings/Discussions	Call with creditor on case issues
David Resnick	4/30/2012	1.5	Creditors - Calls/Meetings/Discussions	Review capital structure analysis; retention response to UCC
<b>Total - April</b>		<b>38.5</b>		

Professional	Date	Hours	Category	Explanation
David Resnick	5/1/2012	1.0	Advisor/Management Meetings/Calls	Call with Henry Thompson of Arcapita on case issues
David Resnick	5/1/2012	1.0	Financial Analysis/Modeling	Review capital structure analysis
David Resnick	5/2/2012	0.5	Advisor/Management Meetings/Calls	Call regarding new capital
David Resnick	5/2/2012	1.0	Advisor/Management Meetings/Calls	Call with Simon Dudley of Arcapita regarding staffing, new capital, Chapter 11 issues
David Resnick	5/2/2012	0.5	Internal Rothschild Meetings/Calls	Call with John Deans of Rothschild
David Resnick	5/3/2012	1.0	Advisor/Management Meetings/Calls	Call with Arcapita on new capital, business plan
David Resnick	5/3/2012	1.0	Financial Analysis/Modeling	Review Ernest & Young valuation report
David Resnick	5/7/2012	1.0	Advisor/Management Meetings/Calls	Call with Michael Rosenthal of Gibson Dunn and Alvarez & Marsal on case issues and valuation
David Resnick	5/7/2012	1.0	POR / Disclosure Statement Analysis	Work on POR timetable
David Resnick	5/8/2012	1.0	Advisor/Management Meetings/Calls	Call with Atif Abdulmalik of Arcapita and Gibson Dunn
David Resnick	5/8/2012	1.0	POR / Disclosure Statement Analysis	Work on POR, capital structure analysis
David Resnick	5/8/2012	1.0	Advisor/Management Meetings/Calls	Call with Arcapita management, Gibson Dunn, Alvarez & Marsal on work plan, Board meeting
David Resnick	5/14/2012	1.0	Advisor/Management Meetings/Calls	Call with Gibson Dunn & Alvarez & Marsal on valuation issues
David Resnick	5/14/2012	1.0	General	Work on materials for weekly update call
David Resnick	5/14/2012	1.5	Advisor/Management Meetings/Calls	Meeting with Barclays on business plan
David Resnick	5/15/2012	1.5	Advisor/Management Meetings/Calls	Call with Arcapita and professionals for case issues
David Resnick	5/21/2012	1.5	Advisor/Management Meetings/Calls	Call with Simon Dudley of Arcapita, Gibson Dunn, Arcapita Team regarding DIP financing
David Resnick	5/21/2012	1.0		Review DIP materials
David Resnick	5/22/2012	0.5	Internal Rothschild Meetings/Calls	Call with John Deans of Rothschild on valuation issues
David Resnick	5/23/2012	1.0	Advisor/Management Meetings/Calls	Call with Atif Abdulmalik of Arcapita , Michael Rosenthal of Gibson Dunn, Bryan Marsal of Alvarez & Marsal regarding case issues
David Resnick	5/24/2012	1.0	Advisor/Management Meetings/Calls	Call with Arcapita, Gibson Dunn on DIP
David Resnick	5/24/2012	1.0	Advisor/Management Meetings/Calls	Review JPL materials, Headquarters Lease presentation
David Resnick	5/29/2012	1.5	Advisor/Management Meetings/Calls	Review revised DIP materials
David Resnick	5/29/2012	1.5		Call with Arcapita and advisors on case issues
David Resnick	5/29/2012	1.0		Calls with Debevoise & Plimpton, Gibson Dunn on retention issues
David Resnick	5/30/2012	2.0		Call with Barclays regarding retention
David Resnick	5/31/2012	0.5		Review business plan, DIP, capital structure materials
David Resnick	5/31/2012	1.5		Comments on revised DIP term sheet
<b>Total - May</b>		<b>31.0</b>		Call on capital structure analysis; review changes to materials

Professional	Date	Hours	Category	Explanation
David Resnick	6/1/2012	1.5	Advisor/Management Meetings/Calls	Call with Arcapita regarding capital structure analysis
David Resnick	6/1/2012	1.0		Work on retention issues; meeting with team on analysis for upcoming meetings
David Resnick	6/3/2012	1.0		Review materials for update meeting on capital structure; DIP emails with Gibson Dunn

**Project Antelope - Summary of Hours -- David Resnick**

Professional	Date	Hours	Category	Explanation
David Resnick	6/4/2012	1.0	Advisor/Management Meetings/Calls	Call with Micharl Rosenthal of Gibson Dunn regarding capital structure issues
David Resnick	6/4/2012	1.0		Review capital structure analysis
David Resnick	6/5/2012	1.0	Advisor/Management Meetings/Calls	Call with Atif Abdulmalik of Arcapita, Michael Rosenthal of Gibson Dunn, Bryan Marsal of Alvarez & Marsal on case issues and June 12 meeting agenda
David Resnick	6/5/2012	2.5		Meeting with Gibson Dunn and Alvarez & Marsal on business plan, cash flow and valuation issues
David Resnick	6/5/2012	0.5		Call with David Hilty of Houlihan regarding retention
David Resnick	6/10/2012	6.0	Travel Time	
David Resnick	6/11/2012	5.0	Advisor/Management Meetings/Calls	
David Resnick	6/12/2012	3.0	Advisor/Management Meetings/Calls	
David Resnick	6/13/2012	1.5	Advisor/Management Meetings/Calls	
<b>Total - June</b>		<b>25.0</b>		

Professional	Date	Hours	Category	Explanation
David Resnick	7/3/2012	2.0	Advisor/Management Meetings/Calls	
David Resnick	7/4/2012	1.0	Advisor/Management Meetings/Calls	
<b>Total - July</b>		<b>3.0</b>		

**Project Antelope - Summary of Hours -- Todd Snyder**

Professional	Date	Hours	Category	Explanation
Todd Snyder	6/1/2012	1.5	Advisor/Management Meetings/Calls	Call with Arcapita regarding capital structure analysis
Todd Snyder	6/4/2012	1.0	Advisor/Management Meetings/Calls	Call with Michael Rosenthal of Gibson Dunn regarding capital structure issues
Todd Snyder	6/5/2012	1.0	Advisor/Management Meetings/Calls	Call with Atif Abdulmalik of Arcapita, Michael Rosenthal of Gibson Dunn, Bryan Marsal of Alvarez & Marsal on case issues and June 12 meeting agenda
Todd Snyder	6/12/2012	1.0	Advisor/Management Meetings/Calls	Update call with senior management to discuss case matters
Todd Snyder	6/19/2012	6.0	Advisor/Management Meetings/Calls	Meeting with UCC and Arcapita to discuss case issues; meeting with Arcapita management regarding business plan
Todd Snyder	6/26/2012	1.0	Advisor/Management Meetings/Calls	Update call with senior management to discuss case matters
Todd Snyder	6/26/2012	0.5	Advisor/Management Meetings/Calls	Weekly update call with the Company and advisors.
Todd Snyder	6/27/2012	1.5	Advisor/Management Meetings/Calls	Multiple update calls
Todd Snyder	6/29/2012	5.0	Advisor/Management Meetings/Calls	Meeting at GDC to discuss recapitalization considerations
<b>Total - June</b>		<b>18.5</b>		

Professional	Date	Hours	Category	Explanation
Todd Snyder	7/3/2012	1.0	Advisor/Management Meetings/Calls	Weekly update call with the Company and advisors.
Todd Snyder	7/10/2012	6.0	Travel Time	Travel from NY to London for meeting with Arcapita
Todd Snyder	7/11/2012	4.0	Advisor/Management Meetings/Calls	Meeting with Arcapita senior management, A&M, GDC on process
Todd Snyder	7/11/2012	6.0	Travel Time	Travel from London to NY from meeting with Arcapita
Todd Snyder	7/11/2012	2.5	Advisor/Management Meetings/Calls	Meeting with company and advisors to discuss POR options.
Todd Snyder	7/17/2012	1.0	Advisor/Management Meetings/Calls	Update call with company and advisors.
Todd Snyder	7/19/2012	1.0	Creditors - Calls/Meetings/Discussions	Update call with GDC, A&M and JPL.
Todd Snyder	7/23/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton and H. Parkhill regarding DIP status.
Todd Snyder	7/24/2012	1.0	Advisor/Management Meetings/Calls	Update call with company and advisors.
Todd Snyder	7/25/2012	3.0	Advisor/Management Meetings/Calls	Multiple calls to discuss strategy and case status
Todd Snyder	7/26/2012	0.5	Advisor/Management Meetings/Calls	Update calls
Todd Snyder	7/31/2012	0.5	Advisor/Management Meetings/Calls	Weekly update call with the Company and advisors.
<b>Total - July</b>		<b>27.0</b>		

Professional	Date	Hours	Category	Explanation
Todd Snyder	8/7/2012	1.0	Advisor/Management Meetings/Calls	Call with Company regarding equity presentation.
Todd Snyder	8/7/2012	0.5	Advisor/Management Meetings/Calls	Weekly update call with the Company and advisors.
Todd Snyder	8/11/2012	16.0	Travel Time	Travel from NY to Saudi Arabia for the meeting with investors
Todd Snyder	8/12/2012	6.0	Advisor/Management Meetings/Calls	Prep meeting with the Company
Todd Snyder	8/12/2012	4.0	Creditors - Calls/Meetings/Discussions	Meeting with potential equity investors
Todd Snyder	8/13/2012	16.0	Travel Time	Travel from Saudi Arabia to NY from the meeting with investors
Todd Snyder	8/14/2012	1.0	Advisor/Management Meetings/Calls	Weekly update call with the Company and advisors.
Todd Snyder	8/21/2012	1.0	Advisor/Management Meetings/Calls	Weekly update call with the Company and advisors.
Todd Snyder	8/28/2012	1.0	Advisor/Management Meetings/Calls	Weekly update call with the Company and advisors.
<b>Total - August</b>		<b>46.5</b>		

**Project Antelope - Summary of Hours -- Homer Parkhill**

Professional	Date	Hours	Category	Explanation
Homer Parkhill	6/5/2012	0.5	DIP Financing	Review of and revisions to DIP timeline.
Homer Parkhill	6/8/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with D. Resnick regarding company meeting.
Homer Parkhill	6/10/2012	1.0	Advisor/Management Meetings/Calls	Call with S. Dudley of Arcapita regarding DIP process.
Homer Parkhill	6/11/2012	2.5	Advisor/Management Meetings/Calls	Meeting with GDC, A&M and KPMG to prepare for company meeting.
Homer Parkhill	6/11/2012	8.0	Travel Time	Travel to London, UK for capital structure meeting.
Homer Parkhill	6/12/2012	8.0	Travel Time	Travel to New York, NY from London, UK.
Homer Parkhill	6/12/2012	1.0	Advisor/Management Meetings/Calls	Update call to discuss DIP status
Homer Parkhill	6/14/2012	0.5	Court Hearings/Filings	Review of retention talking points with internal team.
Homer Parkhill	6/15/2012	2.0	Advisor/Management Meetings/Calls	Update calls
Homer Parkhill	6/19/2012	1.5	Creditors - Calls/Meetings/Discussions	Meeting with the UCC to discuss case status.
Homer Parkhill	6/19/2012	0.5	Creditors - Calls/Meetings/Discussions	Meeting with Milbank and HL regarding retention issues.
Homer Parkhill	6/20/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding DIP
Homer Parkhill	6/22/2012	0.5	Internal Rothschild Meetings/Calls	Call with B. Douton regarding business plan.
Homer Parkhill	6/26/2012	0.5	Advisor/Management Meetings/Calls	Weekly update call with the Company and advisors.
Homer Parkhill	6/27/2012	3.0	POR / Disclosure Statement Analysis	Discussion of potential POR structure with the company and advisors.
Homer Parkhill	6/28/2012	3.0	POR / Disclosure Statement Analysis	Discussion of potential POR structure with the company and advisors.
Homer Parkhill	6/29/2012	5.0	Advisor/Management Meetings/Calls	Meeting at GDC to discuss recapitalization considerations
<b>Total - June</b>		<b>38.5</b>		

Professional	Date	Hours	Category	Explanation
Homer Parkhill	7/3/2012	0.5	Internal Rothschild Meetings/Calls	Internal catch-up call
Homer Parkhill	7/3/2012	1.0	Advisor/Management Meetings/Calls	Weekly update call with the Company and advisors.
Homer Parkhill	7/3/2012	1.0	General Presentation Preparation	Review M&A fee run and updated materials for retention discussions
Homer Parkhill	7/4/2012	1.0	DIP Financing	Calls with potential DIP providers
Homer Parkhill	7/6/2012	0.5	DIP Financing	Calls with potential DIP provider
Homer Parkhill	7/10/2012	6.0	Travel Time	Travel from NY to London for meetings with creditors
Homer Parkhill	7/10/2012	1.0	General Presentation Preparation	Review of and revisions to POR option presentation.
Homer Parkhill	7/11/2012	4.0	Advisor/Management Meetings/Calls	Multiple meetings with the company and advisors
Homer Parkhill	7/11/2012	1.0	DIP Financing	Calls with potential DIP providers
Homer Parkhill	7/11/2012	6.0	Travel Time	Travel from London to NY from meeting with Arcapita
Homer Parkhill	7/11/2012	2.5	Advisor/Management Meetings/Calls	Meeting with company and advisors to discuss POR options.
Homer Parkhill	7/12/2012	2.0	Advisor/Management Meetings/Calls	Multiple calls to discuss strategy and case status
Homer Parkhill	7/13/2012	2.0	Advisor/Management Meetings/Calls	Multiple calls to discuss strategy and case status
Homer Parkhill	7/15/2012	2.0	Advisor/Management Meetings/Calls	Multiple calls to discuss strategy and case status
Homer Parkhill	7/16/2012	0.5	Advisor/Management Meetings/Calls	Weekly advisor catch-up call
Homer Parkhill	7/16/2012	1.0	DIP Financing	Calls with potential DIP providers
Homer Parkhill	7/16/2012	0.5	Internal Rothschild Meetings/Calls	Call with B. Douton regarding DIP status.
Homer Parkhill	7/16/2012	2.0	Advisor/Management Meetings/Calls	Multiple calls to discuss strategy and case status
Homer Parkhill	7/16/2012	1.0	Advisor/Management Meetings/Calls	Multiple calls to discuss strategy and case status
Homer Parkhill	7/17/2012	1.0	Advisor/Management Meetings/Calls	Update call with company and advisors.
Homer Parkhill	7/19/2012	2.0	Advisor/Management Meetings/Calls	Multiple calls to discuss strategy and case status
Homer Parkhill	7/19/2012	1.0	Creditors - Calls/Meetings/Discussions	Update call with GDC, A&M and JPL.
Homer Parkhill	7/19/2012	2.0	Advisor/Management Meetings/Calls	Multiple calls to discuss strategy and case status
Homer Parkhill	7/20/2012	2.0	Advisor/Management Meetings/Calls	Multiple calls to discuss strategy and case status
Homer Parkhill	7/20/2012	2.0	DIP Financing	Calls with potential DIP providers
Homer Parkhill	7/23/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton and H. Parkhill regarding DIP status.
Homer Parkhill	7/23/2012	1.0	DIP Financing	Review DIP side by side analysis
Homer Parkhill	7/23/2012	0.5	Internal Rothschild Meetings/Calls	Weekly advisor catch-up call

**Project Antelope - Summary of Hours -- Homer Parkhill**

Professional	Date	Hours	Category	Explanation
Homer Parkhill	7/24/2012	1.0	Advisor/Management Meetings/Calls	Update call with company and advisors.
Homer Parkhill	7/24/2012	0.5	Advisor/Management Meetings/Calls	Meeting with B. Douton and A. Svoyskiy regarding POR options.
Homer Parkhill	7/24/2012	0.5	Fee Applications / Monthly Invoice	Review draft of the fee app
Homer Parkhill	7/25/2012	2.0	Advisor/Management Meetings/Calls	Multiple calls to discuss strategy and case status
Homer Parkhill	7/26/2012	1.0	Court Hearings/Flings	Review of and revisions to response to UCC objection.
Homer Parkhill	7/26/2012	1.0	Advisor/Management Meetings/Calls	Call with L. Hirsh and J. Makuch of A&M regarding POR options.
Homer Parkhill	7/28/2012	3.0	Advisor/Management Meetings/Calls	Multiple calls to discuss strategy and case status
Homer Parkhill	7/31/2012	0.5	DIP Financing	Review of proposal from potential DIP provider
Homer Parkhill	7/31/2012	0.5	Advisor/Management Meetings/Calls	Weekly update call with the Company and advisors.
<b>Total - July</b>		<b>57.5</b>		

Professional	Date	Hours	Category	Explanation
Homer Parkhill	8/1/2012	3.0	Financial Analysis/Modeling	Internal business plan discussion
Homer Parkhill	8/1/2012	0.5	DIP Financing	Call with potential DIP provider
Homer Parkhill	8/2/2012	1.0	DIP Financing	Review of revised DIP budget
Homer Parkhill	8/7/2012	1.0	Advisor/Management Meetings/Calls	Call with Company regarding equity presentation.
Homer Parkhill	8/7/2012	0.5	Advisor/Management Meetings/Calls	Weekly update call with the Company and advisors.
Homer Parkhill	8/10/2012	1.0	DIP Financing	Calls with potential DIP providers
Homer Parkhill	8/11/2012	16.0	Travel Time	Travel from NY to Saudi Arabia for the meeting with investors
Homer Parkhill	8/12/2012	6.0	Advisor/Management Meetings/Calls	Prep meeting with the Company
Homer Parkhill	8/12/2012	4.0	Creditors - Calls/Meetings/Discussions	Meeting with potential equity investors
Homer Parkhill	8/13/2012	16.0	Travel Time	Travel from Saudi Arabia to NY from the meeting with investors
Homer Parkhill	8/14/2012	1.0	Advisor/Management Meetings/Calls	Weekly update call with the Company and advisors
Homer Parkhill	8/21/2012	0.5	Internal Rothschild Meetings/Calls	Call with B. Douton regarding DIP process
Homer Parkhill	8/21/2012	1.0	Advisor/Management Meetings/Calls	Weekly update call with the Company and advisors
Homer Parkhill	8/25/2012	1.0	DIP Financing	Review of DIP side by side analysis
Homer Parkhill	8/28/2012	1.0	Advisor/Management Meetings/Calls	Weekly update call with the Company and advisors
Homer Parkhill	8/30/2012	1.0	DIP Financing	Calls with potential DIP providers
<b>Total - August</b>		<b>54.5</b>		

**Project Antelope - Summary of Hours -- Bernard Douton**

Professional	Date	Hours	#	Category	Explanation
Bernard Douton	3/19/2012	1.0	2	Court Hearings/Filings	Review of an revisions to first day motions.
Bernard Douton	3/19/2012	1.0	12	Creditors - Calls/Meetings/Discussions	Participation on call regarding creditor issue.
Bernard Douton	3/19/2012	1.0	11	Advisor/Management Meetings/Calls	Participation on a call with Company and advisors regarding UCC formation issues.
Bernard Douton	3/19/2012	0.5	14	General	Review of press coverage of filing.
Bernard Douton	3/19/2012	0.5	10	Internal Rothschild Meetings/Calls	Update meeting with D. Resnick regarding filing.
Bernard Douton	3/19/2012	0.5	10	Internal Rothschild Meetings/Calls	Update meeting with A. Svoyskiy regarding filing.
Bernard Douton	3/19/2012	0.5	2	Court Hearings/Filings	Review of comparable fee run for retention application.
Bernard Douton	3/19/2012	1.0	10	Internal Rothschild Meetings/Calls	Call with F. London regarding escrow issue.
Bernard Douton	3/19/2012	0.5	10	Internal Rothschild Meetings/Calls	Call with J. Carroll regarding engagement letter.
Bernard Douton	3/20/2012	0.5	9	General Presentation Preparation	Preparation of agenda for company and advisors update call.
Bernard Douton	3/20/2012	1.0	11	Advisor/Management Meetings/Calls	Call with Company and advisors to prepare for call with bank coordinating committee.
Bernard Douton	3/20/2012	1.0	12	Creditors - Calls/Meetings/Discussions	Call with bank coordinating committee to discuss chapter 11 filing.
Bernard Douton	3/20/2012	1.0	10	Internal Rothschild Meetings/Calls	Call with F. London regarding escrow issue.
Bernard Douton	3/20/2012	1.0	12	Creditors - Calls/Meetings/Discussions	Call with P. Mandarino of PWC regarding chapter 11 filing.
Bernard Douton	3/21/2012	0.5	2	Court Hearings/Filings	Review of and revisions to engagement letter.
Bernard Douton	3/21/2012	1.0	12	Creditors - Calls/Meetings/Discussions	Participation on a call with Company and advisors regarding UCC formation issues.
Bernard Douton	3/21/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Participation on call regarding creditor issue.
Bernard Douton	3/21/2012	1.0	16	Travel Time	Travel to and from Bankruptcy Court for first day hearing.
Bernard Douton	3/21/2012	2.5	2	Court Hearings/Filings	Update meeting with D. Resnick regarding court hearing.
Bernard Douton	3/21/2012	0.5	10	Internal Rothschild Meetings/Calls	Call with J. Weiss of GDC regarding corporate structure.
Bernard Douton	3/22/2012	3.5	11	Advisor/Management Meetings/Calls	Participation in kick-off meeting with the Company and advisors.
Bernard Douton	3/22/2012	1.0	11	Advisor/Management Meetings/Calls	Calls with potential restructuring advisors.
Bernard Douton	3/22/2012	1.5	10	Internal Rothschild Meetings/Calls	Call with London team to discuss allocation of work streams
Bernard Douton	3/22/2012	0.5	11	Advisor/Management Meetings/Calls	Call with J. Weiss of GDC regarding UCC formation issues.
Bernard Douton	3/23/2012	0.5	10	Internal Rothschild Meetings/Calls	Update meeting with A. Svoyskiy regarding work streams.
Bernard Douton	3/23/2012	0.5	11	Advisor/Management Meetings/Calls	Participation on call with Company regarding chapter 11 process.
Bernard Douton	3/23/2012	0.5	10	Internal Rothschild Meetings/Calls	Call with J. Deans regarding chapter 11 process.
Bernard Douton	3/24/2012	1.0	1	Case Administration	Review of and revisions to internal retention memo.
Bernard Douton	3/24/2012	1.0	2	Court Hearings/Filings	Review of cash management motion.
Bernard Douton	3/24/2012	0.5	4	Financial Due Diligence	Review of 13-week cash flow analysis.
Bernard Douton	3/24/2012	1.0	5	Operational Due Diligence	Call with D. Sawyer of Barclays regarding UCC formation issues.
Bernard Douton	3/25/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Review of revised 13-week cash flow analysis.
Bernard Douton	3/26/2012	1.0	4	Financial Due Diligence	Meeting with A. Svoyskiy to review 13-week cash flow analysis.
Bernard Douton	3/26/2012	0.5	10	Internal Rothschild Meetings/Calls	Call with D. Sawyer of Barclays regarding UCC formation issues.
Bernard Douton	3/26/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Review of and revisions to corporate/investment structure presentation.
Bernard Douton	3/26/2012	2.0	9	General Presentation Preparation	Participation in due diligence session with the Company, its advisors and the JPL and its
Bernard Douton	3/27/2012	8.0	5	Operational Due Diligence	Review of and revisions to 13-week cash flow analysis.
Bernard Douton	3/27/2012	1.0	4	Financial Due Diligence	Meeting with A. Svoyskiy to review work streams.
Bernard Douton	3/28/2012	2.0	10	Internal Rothschild Meetings/Calls	Call with T. Smyth regarding chapter 11 process update.
Bernard Douton	3/28/2012	0.5	10	Internal Rothschild Meetings/Calls	Review of and revisions to presentation regarding work streams/roles.
Bernard Douton	3/28/2012	1.0	9	General Presentation Preparation	Review of Rothschild escrow agreement.
Bernard Douton	3/28/2012	0.5	2	Court Hearings/Filings	Review of revised corporate/investment structure presentation.
Bernard Douton	3/28/2012	0.5	9	General Presentation Preparation	Call with L. Hirsch of A&M regarding work streams.
Bernard Douton	3/29/2012	0.5	11	Advisor/Management Meetings/Calls	Call with T. Smyth regarding work streams.
Bernard Douton	3/29/2012	0.5	10	Internal Rothschild Meetings/Calls	Review of work stream/chapter 11 process presentation.
Bernard Douton	3/29/2012	0.5	9	General Presentation Preparation	

Project Antelope - Summary of Hours -- Bernard Douton

Professional	Date	Hours	Category	Explanation
Bernard Douton	3/29/2012	0.5	Advisor/Management Meetings/Calls	Call with D. Sawyer of Barclays regarding UCC formation issues.
Bernard Douton	3/29/2012	1.0	Advisor/Management Meetings/Calls	Call with Company and its advisors to discuss the business plan process.
Bernard Douton	3/30/2012	1.0	Advisor/Management Meetings/Calls	Call with Company advisors to coordinate work streams.
Bernard Douton	3/30/2012	0.5	Internal Rothschild Meetings/Calls	Call with T. Smyth to discuss chapter 11 process update.
Bernard Douton	3/30/2012	0.5	Advisor/Management Meetings/Calls	Call with L. Hirsch of A&M regarding Company diligence meetings.
Bernard Douton	3/30/2012	0.5	Advisor/Management Meetings/Calls	Call with D. Fletcher of A&M regarding Company diligence meetings.
Bernard Douton	3/30/2012	1.0	General Presentation Preparation	Review of and revisions to work stream/chapter 11 process presentation.
Bernard Douton	3/30/2012	1.0	Internal Rothschild Meetings/Calls	Call with F. London regarding engagement letter.
Bernard Douton	3/31/2012	1.0	Operational Due Diligence	Review of corporate/investment structure materials.
Bernard Douton	3/31/2012	0.5	Internal Rothschild Meetings/Calls	Call with T. Smyth regarding chapter 11 process.
<b>Total - March</b>		<b>55.5</b>		

Professional	Date	Hours	Category	Explanation
Bernard Douton	4/1/2012	0.5	General Presentation Preparation	Preparation of agenda for Company diligence meeting.
Bernard Douton	4/1/2012	0.5	General Presentation Preparation	Preparation of agenda for weekly update call.
Bernard Douton	4/1/2012	0.5	Case Administration	Work on Company diligence meeting logistics.
Bernard Douton	4/1/2012	0.5	Court Hearings/Filings	Review of and revisions to engagement letter.
Bernard Douton	4/1/2012	2.5	Travel Time	Travel to Atlanta, GA for Company diligence meetings.
Bernard Douton	4/2/2012	1.0	Advisor/Management Meetings/Calls	Participation in Company diligence meeting kick-off call.
Bernard Douton	4/2/2012	1.0	Internal Rothschild Meetings/Calls	Process update call with London/NY teams.
Bernard Douton	4/2/2012	9.0	Operational Due Diligence	Participation on Company due diligence meetings.
Bernard Douton	4/3/2012	1.0	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy to discuss due diligence plan.
Bernard Douton	4/3/2012	0.5	General	Call with Company and advisors regarding virtual data room.
Bernard Douton	4/3/2012	1.0	Financial Due Diligence	Participation in portfolio company due diligence meeting.
Bernard Douton	4/3/2012	0.5	Internal Rothschild Meetings/Calls	Call with T. Smyth regarding chapter 11 process update.
Bernard Douton	4/3/2012	1.0	Court Hearings/Filings	Review of and revisions to engagement letter.
Bernard Douton	4/3/2012	1.0	Court Hearings/Filings	Review of and revisions to retention application.
Bernard Douton	4/3/2012	5.5	Travel Time	Travel to New York, NY from Atlanta, GA.
Bernard Douton	4/4/2012	1.0	Advisor/Management Meetings/Calls	Call with Company and advisors regarding chapter 11 process.
Bernard Douton	4/4/2012	0.5	Internal Rothschild Meetings/Calls	Call with London team to discuss business plan.
Bernard Douton	4/4/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy to discuss business plan.
Bernard Douton	4/4/2012	0.5	Internal Rothschild Meetings/Calls	Call with J. Deans regarding chapter 11 process.
Bernard Douton	4/4/2012	0.5	General Presentation Preparation	Review of and revisions to process timeline.
Bernard Douton	4/5/2012	1.5	Advisor/Management Meetings/Calls	Call with Company and advisors regarding business plan.
Bernard Douton	4/5/2012	2.0	Financial Analysis/Modeling	Review of business plan model.
Bernard Douton	4/5/2012	2.0	Advisor/Management Meetings/Calls	Preparation for business plan call.
Bernard Douton	4/6/2012	1.0	Advisor/Management Meetings/Calls	Call with the Company and advisors regarding UCC formation issues.
Bernard Douton	4/6/2012	0.5	Creditors - Calls/Meetings/Discussions	Call with D. Sawyer of Barclays regarding UCC formation issues.
Bernard Douton	4/6/2012	0.5	General Presentation Preparation	Review of and revisions to process timeline.
Bernard Douton	4/6/2012	0.5	Operational Due Diligence	Review of memo regarding substantive consolidation.
Bernard Douton	4/6/2012	0.5	General Presentation Preparation	Preparation of agenda for update meeting.
Bernard Douton	4/9/2012	1.0	Creditors - Calls/Meetings/Discussions	Preparation of outline for UCC advisor presentation.
Bernard Douton	4/9/2012	0.5	Creditors - Calls/Meetings/Discussions	Preparation of agenda for UCC advisor meeting.
Bernard Douton	4/9/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding UCC advisor meeting.
Bernard Douton	4/9/2012	0.5	Advisor/Management Meetings/Calls	Call with M. Rosenthal of GDC regarding Lusal issue.
Bernard Douton	4/10/2012	1.0	Advisor/Management Meetings/Calls	Participation on weekly update call with the Company and advisors.
Bernard Douton	4/10/2012	0.5	Advisor/Management Meetings/Calls	Participation in call with advisors in preparation for weekly update call.



Project Antelope - Summary of Hours -- Bernard Douton

Professional	Date	Hours	#	Category	Explanation
Bernard Douton	4/10/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Meeting with creditor of the Company.
Bernard Douton	4/10/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Call with D. Sawyer of Barclays regarding UCC formation issues.
Bernard Douton	4/10/2012	0.5	10	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding UCC advisor due diligence meeting.
Bernard Douton	4/11/2012	0.5	10	Internal Rothschild Meetings/Calls	Call with J. Deans regarding logistics.
Bernard Douton	4/11/2012	0.5	9	General Presentation Preparation	Review of and revisions to work plan.
Bernard Douton	4/11/2012	0.5	10	Internal Rothschild Meetings/Calls	Call with T. Smyth regarding UCC formation.
Bernard Douton	4/11/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Call with HL team regarding due diligence process.
Bernard Douton	4/11/2012	0.5	2	Court Hearings/Filings	Review of filings for next court hearing.
Bernard Douton	4/11/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Call with company creditor.
Bernard Douton	4/11/2012	1.0	7	Valuation	Call with London team regarding valuation issues.
Bernard Douton	4/11/2012	0.5	10	Internal Rothschild Meetings/Calls	Meeting with D. Resnick regarding case status.
Bernard Douton	4/11/2012	0.5	11	Advisor/Management Meetings/Calls	Call with J. Weiss of GDC regarding court filings.
Bernard Douton	4/11/2012	0.5	9	General Presentation Preparation	Review of and revisions to agenda for Company meetings.
Bernard Douton	4/12/2012	2.0	12	Creditors - Calls/Meetings/Discussions	Participation in UCC advisor due diligence meeting.
Bernard Douton	4/13/2012	0.5	9	General Presentation Preparation	Review for upcoming calls
Bernard Douton	4/13/2012	0.5	11	Advisor/Management Meetings/Calls	Call with J. Weiss regarding retention issues.
Bernard Douton	4/13/2012	1.5	12	Creditors - Calls/Meetings/Discussions	Participation in UCC advisor due diligence call regarding budget.
Bernard Douton	4/13/2012	0.5	10	Internal Rothschild Meetings/Calls	Call with V. Danjoux regarding retention issue.
Bernard Douton	4/13/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Call with Company creditor.
Bernard Douton	4/13/2012	1.5	9	General Presentation Preparation	Review of and revisions to slides for Company meeting.
Bernard Douton	4/13/2012	0.5	9	General Presentation Preparation	Review of and revisions to work plan slides.
Bernard Douton	4/13/2012	0.5	11	Advisor/Management Meetings/Calls	Call with L. Hirsch of A&M regarding Company meeting.
Bernard Douton	4/14/2012	0.5	9	General Presentation Preparation	Review of and revisions to work plan.
Bernard Douton	4/14/2012	1.0	9	General Presentation Preparation	Review of and revisions to slides for Company meeting.
Bernard Douton	4/14/2012	0.5	10	Internal Rothschild Meetings/Calls	Call with T. Smyth regarding slides for Company meeting.
Bernard Douton	4/14/2012	0.5	10	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding slides for Company meeting.
Bernard Douton	4/14/2012	0.5	9	General Presentation Preparation	Work on Company meeting logistics.
Bernard Douton	4/14/2012	1.0	9	General Presentation Preparation	Review of and revisions to capital structure paper.
Bernard Douton	4/15/2012	0.5	9	General Presentation Preparation	Review of and revisions to Company meeting slides.
Bernard Douton	4/15/2012	0.5	10	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding Company meeting slides.
Bernard Douton	4/15/2012	0.5	10	Internal Rothschild Meetings/Calls	Call with T. Smyth regarding Company meeting slides.
Bernard Douton	4/15/2012	1.0	9	General Presentation Preparation	Review of and revisions to capital structure paper.
Bernard Douton	4/15/2012	1.0	4	Financial Due Diligence	Review of industry research.
Bernard Douton	4/16/2012	6.5	11	Advisor/Management Meetings/Calls	Update/chapter 11 process meeting with the Company and its advisors.
Bernard Douton	4/17/2012	1.0	11	Advisor/Management Meetings/Calls	Update/chapter 11 process meeting with the Company and its advisors.
Bernard Douton	4/17/2012	1.5	16	Travel Time	Travel to and from Bankruptcy Court.
Bernard Douton	4/17/2012	1.0	2	Court Hearings/Filings	Attendance at court hearing.
Bernard Douton	4/17/2012	1.5	12	Creditors - Calls/Meetings/Discussions	Participation in due diligence meeting with advisors to the UCC.
Bernard Douton	4/17/2012	0.5	10	Internal Rothschild Meetings/Calls	Meeting with T. Smyth regarding work streams
Bernard Douton	4/17/2012	0.5	9	General Presentation Preparation	Revisions to work plan.
Bernard Douton	4/17/2012	0.5	9	General Presentation Preparation	Revisions to work plan.
Bernard Douton	4/18/2012	1.0	12	Creditors - Calls/Meetings/Discussions	Follow up due diligence call with HL and Zolfo.
Bernard Douton	4/18/2012	1.0	10	Internal Rothschild Meetings/Calls	Internal update call regarding work streams.
Bernard Douton	4/18/2012	0.5	11	Advisor/Management Meetings/Calls	Call with M. Rosenthal of GDC regarding work streams.
Bernard Douton	4/18/2012	1.0	9	General Presentation Preparation	Review of and revisions to capital structure paper.
Bernard Douton	4/18/2012	0.5	10	Internal Rothschild Meetings/Calls	Update meeting with D. Resnick regarding court hearing.
Bernard Douton	4/19/2012	1.5	12	Creditors - Calls/Meetings/Discussions	Call with Zolfo regarding due diligence requirements.



Project Antelope - Summary of Hours -- Bernard Douton

Professional	Date	Hours	#	Category	Explanation
Bernard Douton	4/19/2012	1.0	12	Creditors - Calls/Meetings/Discussions	Meeting with Company creditor to discuss case status.
Bernard Douton	4/19/2012	0.5	11	Advisor/Management Meetings/Calls	Call with L. Hirsch of A&M regarding creditor due diligence process.
Bernard Douton	4/19/2012	0.5	10	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding creditor due diligence process.
Bernard Douton	4/20/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Call with E. Fleck of Milbank regarding due diligence requirements.
Bernard Douton	4/20/2012	0.5	10	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding creditor due diligence process.
Bernard Douton	4/20/2012	1.0	11	Creditors - Calls/Meetings/Discussions	Call with HL team regarding due diligence process.
Bernard Douton	4/21/2012	0.5	12	Advisor/Management Meetings/Calls	Call with Company advisors regarding data room status.
Bernard Douton	4/21/2012	1.0	12	Creditors - Calls/Meetings/Discussions	Review of creditor due diligence requests.
Bernard Douton	4/21/2012	1.0	9	General Presentation Preparation	Review of and revisions to capital structure paper.
Bernard Douton	4/23/2012	0.5	11	Advisor/Management Meetings/Calls	Call with GDC team regarding creditor due diligence process.
Bernard Douton	4/23/2012	1.0	11	Advisor/Management Meetings/Calls	Call with KPMG team regarding valuation process.
Bernard Douton	4/23/2012	0.5	10	Internal Rothschild Meetings/Calls	Call with NY/London teams to coordinate KPMG process.
Bernard Douton	4/23/2012	0.5	11	Advisor/Management Meetings/Calls	Call with L. Hirsch of A&M regarding work streams.
Bernard Douton	4/23/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Review of and revisions to UCC meeting agenda.
Bernard Douton	4/23/2012	0.5	10	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding work plan.
Bernard Douton	4/23/2012	0.5	11	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding data room.
Bernard Douton	4/24/2012	1.0	11	Advisor/Management Meetings/Calls	Participation in weekly update call with the Company and advisors.
Bernard Douton	4/24/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Call with Company creditor.
Bernard Douton	4/24/2012	1.0	10	Internal Rothschild Meetings/Calls	Call with T. Smyth and P. Richards regarding work streams.
Bernard Douton	4/24/2012	0.5	4	Financial Due Diligence	Review of presentation on US private equity portfolio.
Bernard Douton	4/24/2012	0.5	2	Court Hearings/Filings	Review of draft UCC/JPL protocol.
Bernard Douton	4/24/2012	0.5	9	General Presentation Preparation	Review of and revisions to Lusaï presentation.
Bernard Douton	4/24/2012	0.5	10	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding data room.
Bernard Douton	4/24/2012	0.5	9	General Presentation Preparation	Review of and revisions to work plan.
Bernard Douton	4/25/2012	1.0	11	Advisor/Management Meetings/Calls	Call with Company and advisors to discuss case strategy.
Bernard Douton	4/25/2012	0.5	9	General Presentation Preparation	Review of and revisions to capital structure paper.
Bernard Douton	4/25/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Review of data room index.
Bernard Douton	4/25/2012	0.5	9	General Presentation Preparation	Review of and revisions to capital structure paper.
Bernard Douton	4/26/2012	0.5	11	Advisor/Management Meetings/Calls	Call with GDC regarding due diligence status.
Bernard Douton	4/26/2012	1.5	12	Creditors - Calls/Meetings/Discussions	Call with Zoifo regarding due diligence requirements.
Bernard Douton	4/26/2012	1.0	10	Internal Rothschild Meetings/Calls	Meeting with D. Resnick regarding case status.
Bernard Douton	4/26/2012	0.5	4	Financial Due Diligence	Review of proposed reduction in force plan.
Bernard Douton	4/26/2012	0.5	9	General Presentation Preparation	Review of and revisions to capital structure paper.
Bernard Douton	4/26/2012	0.5	9	General Presentation Preparation	Review of and revisions to work plan.
Bernard Douton	4/26/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Call with B. Jordan of HL regarding due diligence requirements.
Bernard Douton	4/26/2012	0.5	11	Advisor/Management Meetings/Calls	Call with M. Williams of GDC regarding due diligence process.
Bernard Douton	4/27/2012	2.0	2	Court Hearings/Filings	Meeting with UCC advisors regarding deal findings and RIF.
Bernard Douton	4/27/2012	0.5	11	Advisor/Management Meetings/Calls	Call with GDC regarding due diligence status.
Bernard Douton	4/27/2012	0.5	11	Advisor/Management Meetings/Calls	Call with KPMG regarding report methodology.
Bernard Douton	4/27/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Call with D. Sawyer of Barclays regarding UCC issues.
Bernard Douton	4/27/2012	0.5	11	Advisor/Management Meetings/Calls	Call with M. Kvarda of A&M regarding creditor due diligence.
Bernard Douton	4/27/2012	0.5	10	Internal Rothschild Meetings/Calls	Meeting with D. Resnick regarding retention issues.
Bernard Douton	4/27/2012	0.5	9	General Presentation Preparation	Review of and revisions to work plan.
Bernard Douton	4/28/2012	1.0	12	Creditors - Calls/Meetings/Discussions	Review of HL due diligence request list.
Bernard Douton	4/28/2012	1.0	12	Creditors - Calls/Meetings/Discussions	Review of OCUC due diligence request list.
Bernard Douton	4/29/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Review of HL due diligence request list.
Bernard Douton	4/30/2012	0.5	10	Internal Rothschild Meetings/Calls	Call with NY/London teams to coordinate work streams.

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**Project Antelope - Summary of Hours -- Bernard Douton**

Professional	Date	Hours	#	Category	Explanation
Bernard Douton	4/30/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Call with M. Logoff of Barclays regarding retention.
Bernard Douton	4/30/2012	1.0	2	Court Hearings/Filings	Call with D. Alexander of Debevoise regarding retention.

Project Antelope - Summary of Hours -- Bernard Douton

Professional	Date	Hours	Category	Explanation
Bernard Douton	4/30/2012	0.5	Court Hearings/Filings	Meeting with D. Resnick regarding retention.
Bernard Douton	4/30/2012	0.5	Advisor/Management Meetings/Calls	Preparation of meeting note regarding meeting with Company creditor.
Bernard Douton	4/30/2012	1.0	Creditors - Calls/Meetings/Discussions	Preparation of email to Barclays regarding retention.
Bernard Douton	4/30/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding due diligence.
Bernard Douton	4/30/2012	0.5	Financial Due Diligence	Review of Profine situation.
<b>Total - April</b>		<b>118.5</b>		

Professional	Date	Hours	Category	Explanation
Bernard Douton	5/1/2012	2.0	Advisor/Management Meetings/Calls	Participation on weekly update call with the Company and advisors.
Bernard Douton	5/1/2012	0.5	Court Hearings/Filings	Call with S. Alexander of Debevoise regarding retention issues.
Bernard Douton	5/1/2012	0.5	Court Hearings/Filings	Drafting of email regarding retention issues to internal team.
Bernard Douton	5/1/2012	0.5	Internal Rothschild Meetings/Calls	Call with P. Richards regarding capital structure paper.
Bernard Douton	5/1/2012	0.5	General Presentation Preparation	Review of and revisions to work plan.
Bernard Douton	5/1/2012	0.5	Court Hearings/Filings	Drafting of email regarding retention issues to D. Alexander of Debevoise.
Bernard Douton	5/1/2012	0.5	Advisor/Management Meetings/Calls	Call with J. Weiss of GDC regarding retention issues.
Bernard Douton	5/1/2012	0.5	Court Hearings/Filings	Call with D. Alexander of Debevoise regarding retention issues.
Bernard Douton	5/1/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with D. Resnick regarding retention issues.
Bernard Douton	5/1/2012	0.5	General Presentation Preparation	Review of and revisions to agenda for update call.
Bernard Douton	5/2/2012	0.5	Advisor/Management Meetings/Calls	Call with Company regarding Venture Capital funding issue.
Bernard Douton	5/2/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with D. Resnick regarding chapter 11 status.
Bernard Douton	5/2/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding due diligence status.
Bernard Douton	5/2/2012	0.5	General Presentation Preparation	Review of and revisions to work plan.
Bernard Douton	5/3/2012	1.0	Internal Rothschild Meetings/Calls	Call with D. Resnick and T. Smyth regarding chapter 11 process.
Bernard Douton	5/3/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding chapter 11 process.
Bernard Douton	5/3/2012	0.5	Advisor/Management Meetings/Calls	Review of creditor due diligence requests.
Bernard Douton	5/3/2012	0.5	General Presentation Preparation	Review of and revisions to work plan.
Bernard Douton	5/4/2012	2.0	General Presentation Preparation	Review of and revisions to presentation regarding chapter 11 process.
Bernard Douton	5/5/2012	2.0	General Presentation Preparation	Review of and revisions to presentation regarding chapter 11 process.
Bernard Douton	5/6/2012	2.0	General Presentation Preparation	Review of and revisions to presentation regarding chapter 11 process.
Bernard Douton	5/6/2012	1.0	Financial Due Diligence	Review of E&Y valuation report.
Bernard Douton	5/7/2012	0.5	Travel Time	Travel to and from Bankruptcy Court for hearing.
Bernard Douton	5/7/2012	2.0	Court Hearings/Filings	Attendance at court hearing.
Bernard Douton	5/7/2012	0.5	Advisor/Management Meetings/Calls	Follow up with Company and advisors after Bankruptcy Court hearing.
Bernard Douton	5/7/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with D. Resnick regarding Bankruptcy Court hearing.
Bernard Douton	5/7/2012	1.0	Advisor/Management Meetings/Calls	Call with Company advisors to coordinate work streams.
Bernard Douton	5/7/2012	1.0	General Presentation Preparation	Review of and revisions to chapter 11 process presentation.
Bernard Douton	5/7/2012	1.0	Internal Rothschild Meetings/Calls	Call with London team regarding valuation methodologies.
Bernard Douton	5/7/2012	0.5	General Presentation Preparation	Review of and revisions to agenda for weekly update call.
Bernard Douton	5/8/2012	2.5	General Presentation Preparation	Review of and revisions to chapter 11 process presentation.
Bernard Douton	5/8/2012	0.5	General Presentation Preparation	Preparation for weekly update call.
Bernard Douton	5/8/2012	1.0	Advisor/Management Meetings/Calls	Weekly update call with the Company and advisors.
Bernard Douton	5/8/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding due diligence process.
Bernard Douton	5/8/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding DIP process.
Bernard Douton	5/8/2012	1.0	Advisor/Management Meetings/Calls	Call with Company and advisors regarding capital structure.
Bernard Douton	5/9/2012	0.5	Advisor/Management Meetings/Calls	Call with KPMG regarding work product.
Bernard Douton	5/9/2012	1.0	Creditors - Calls/Meetings/Discussions	Call with UCC/JPL advisors regarding Eurolog IPO.
Bernard Douton	5/9/2012	0.5	Advisor/Management Meetings/Calls	Call with C. Millet of GDC regarding work product.

**Project Antelope - Summary of Hours -- Bernard Douton**

Professional	Date	Hours	Category	Explanation
Bernard Douton	5/9/2012	0.5	Court Hearings/Filings	Review of revised protocol.
Bernard Douton	5/9/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding chapter 11 process.
Bernard Douton	5/9/2012	1.0	DIP Financing	Review of DIP financing materials.
Bernard Douton	5/10/2012	1.0	Creditors - Calls/Meetings/Discussions	Update call with GDC, A&M and JPL.
Bernard Douton	5/10/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding due diligence status.
Bernard Douton	5/11/2012	1.0	Internal Rothschild Meetings/Calls	Call with London/NY teams regarding work stream status.
Bernard Douton	5/12/2012	2.0	DIP Financing	Review of and revisions to DIP presentation.
Bernard Douton	5/13/2012	2.5	DIP Financing	Review of and revisions to DIP presentation.
Bernard Douton	5/13/2012	1.0	Valuation	Review of valuation backup material.
Bernard Douton	5/13/2012	0.5	DIP Financing	Review of and revisions to DIP process timeline.
Bernard Douton	5/13/2012	1.0	Advisor/Management Meetings/Calls	Call with M. Rosenthal of GDC and L. Hirsh regarding Cayman court issues.
Bernard Douton	5/14/2012	1.5	Creditors - Calls/Meetings/Discussions	Meeting with D. Sawyer and M. Glogoff of Barclays to discuss case status.
Bernard Douton	5/14/2012	0.5	Creditors - Calls/Meetings/Discussions	Call with Company and advisors regarding Cayman court issues.
Bernard Douton	5/14/2012	1.0	Internal Rothschild Meetings/Calls	Call with London/NY teams regarding business plan model.
Bernard Douton	5/14/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding chapter 11 process.
Bernard Douton	5/14/2012	0.5	Advisor/Management Meetings/Calls	Call with D. Fletcher of KPMG to discuss valuation methodology.
Bernard Douton	5/15/2012	5.5	DIP Financing	Review of and revisions to DIP presentation.
Bernard Douton	5/15/2012	11.0	Travel Time	Travel to Manama, Bahrain for business plan working session.
Bernard Douton	5/16/2012	9.0	Advisor/Management Meetings/Calls	Meeting with Company regarding business plan.
Bernard Douton	5/16/2012	1.0	DIP Financing	Review of and revisions to DIP presentation.
Bernard Douton	5/17/2012	9.0	Advisor/Management Meetings/Calls	Meeting with Company regarding business plan.
Bernard Douton	5/17/2012	1.5	DIP Financing	Review of and revisions to DIP presentation.
Bernard Douton	5/18/2012	16.0	Travel Time	Travel to New York, NY from Manama, Bahrain.
Bernard Douton	5/19/2012	1.0	Financial Analysis/Modeling	Review of and revisions to business plan outline.
Bernard Douton	5/20/2012	1.0	Internal Rothschild Meetings/Calls	Call with A. Svoyskiy regarding business plan.
Bernard Douton	5/20/2012	6.0	Financial Analysis/Modeling	Review of and revisions to business plan narrative.
Bernard Douton	5/21/2012	1.0	DIP Financing	Call with Company and advisors regarding DIP.
Bernard Douton	5/21/2012	0.5	Advisor/Management Meetings/Calls	Weekly update call with the Company and advisors.
Bernard Douton	5/22/2012	0.5	Valuation	Review of valuation backup material.
Bernard Douton	5/23/2012	7.0	Travel Time	Travel to London, UK for business plan meeting.
Bernard Douton	5/24/2012	4.0	Advisor/Management Meetings/Calls	Meeting with the Company regarding the business plan.
Bernard Douton	5/24/2012	1.0	DIP Financing	Call with Company and advisors regarding DIP.
Bernard Douton	5/24/2012	6.0	Travel Time	Travel to New York, NY from London, UK.
Bernard Douton	5/25/2012	1.0	DIP Financing	Review of and revisions to DIP CIM.
Bernard Douton	5/26/2012	2.0	DIP Financing	Review of and revisions to DIP CIM.
Bernard Douton	5/26/2012	0.5	DIP Financing	Review of and revisions to DIP term sheet.
Bernard Douton	5/26/2012	1.0	Financial Due Diligence	Review of revised 13-week cash flow analysis.
Bernard Douton	5/26/2012	1.0	Financial Due Diligence	Review of AGUD I funding situation.
Bernard Douton	5/27/2012	1.0	DIP Financing	Review of and revisions to DIP CIM.
Bernard Douton	5/28/2012	1.0	Internal Rothschild Meetings/Calls	Weekly coordination call with London and NY teams.
Bernard Douton	5/28/2012	1.0	DIP Financing	Review of and revisions to DIP CIM.
Bernard Douton	5/28/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with D. Resnick regarding DIP process.
Bernard Douton	5/28/2012	0.5	Financial Due Diligence	Review of revised capital structure analysis.
Bernard Douton	5/28/2012	2.0	Valuation	Review of valuation backup materials.
Bernard Douton	5/29/2012	1.0	Court Hearings/Filings	Call with D. Alexander of Debevoise regarding retention issues.
Bernard Douton	5/29/2012	0.5	Advisor/Management Meetings/Calls	Weekly update call with the Company and advisors.

Project Antelope - Summary of Hours -- Bernard Douton

Professional	Date	Hours	Category	Explanation
Bernard Douton	5/29/2012	1.0	Creditors - Calls/Meetings/Discussions	Call with M. Glogoff of Barclays regarding retention issues.
Bernard Douton	5/29/2012	0.5	Creditors - Calls/Meetings/Discussions	Call with B. Jordan of HL regarding case status.
Bernard Douton	5/29/2012	1.5	Valuation	Call with London team regarding valuation issues.
Bernard Douton	5/29/2012	0.5	Financial Due Diligence	Review of revised capital structure analysis.
Bernard Douton	5/29/2012	0.5	Internal Rothschild Meetings/Calls	Call with S. Sethi regarding revised capital structure analysis.
Bernard Douton	5/29/2012	0.5	Advisor/Management Meetings/Calls	Call with GDC regarding retention issues.
Bernard Douton	5/29/2012	0.5	DIP Financing	Review of and revisions to DIP term sheet.
Bernard Douton	5/29/2012	1.0	Creditors - Calls/Meetings/Discussions	Calls with D. Alexander of Debevoise regarding retention issues.
Bernard Douton	5/29/2012	0.5	DIP Financing	Call with M. Kelsey of GDC regarding DIP term sheet.
Bernard Douton	5/30/2012	2.5	Advisor/Management Meetings/Calls	Call with KPMG to review draft valuation results.
Bernard Douton	5/30/2012	0.5	DIP Financing	Call with GDC regarding DIP issues.
Bernard Douton	5/30/2012	0.5	DIP Financing	Review of and revisions to DIP term sheet.
Bernard Douton	5/30/2012	1.0	Court Hearings/Filings	Call with D. Alexander of Debevoise regarding retention issues.
Bernard Douton	5/30/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with D. Resnick regarding retention issues.
Bernard Douton	5/30/2012	1.0	Court Hearings/Filings	Review of and revisions to retention slides.
Bernard Douton	5/30/2012	0.5	Advisor/Management Meetings/Calls	Call with J. Weiss of GDC regarding retention issues.
Bernard Douton	5/31/2012	0.5	DIP Financing	Review of and revisions to DIP term sheet.
Bernard Douton	5/31/2012	0.5	Advisor/Management Meetings/Calls	Call with J. Makuch of A&M regarding DIP budget.
Bernard Douton	5/31/2012	0.5	DIP Financing	Review of and revisions to DIP RFP.
Bernard Douton	5/31/2012	0.5	DIP Financing	Review of and revisions to DIP contact log.
Bernard Douton	5/31/2012	1.0	Travel Time	Travel to and from Bankruptcy Court.
Bernard Douton	5/31/2012	0.5	Court Hearings/Filings	Attendance at court hearing.
Bernard Douton	5/31/2012	1.0	General Presentation Preparation	Review of and revisions to capital structure paper.
Bernard Douton	5/31/2012	0.5	Internal Rothschild Meetings/Calls	Call with S. Sethi regarding revised capital structure analysis.
<b>Total - May</b>		<b>161.0</b>		

Professional	Date	Hours	Category	Explanation
Bernard Douton	6/1/2012	1.0	Advisor/Management Meetings/Calls	Call with S. Dudley of Arcapita regarding DIP process.
Bernard Douton	6/1/2012	0.5	DIP Financing	Review of and revisions to DIP RFP.
Bernard Douton	6/1/2012	1.0	DIP Financing	Review of and revisions to DIP CIM.
Bernard Douton	6/1/2012	1.0	Internal Rothschild Meetings/Calls	Call with London and NY teams regarding case status.
Bernard Douton	6/1/2012	0.5	Advisor/Management Meetings/Calls	Call with M. Rosenthal of GDC regarding DIP process.
Bernard Douton	6/2/2012	0.5	General Presentation Preparation	Review of and revisions to capital structure paper.
Bernard Douton	6/2/2012	1.0	DIP Financing	Review of and revisions to DIP RFP.
Bernard Douton	6/2/2012	2.0	General Presentation Preparation	Review of and revisions to capital structure paper.
Bernard Douton	6/2/2012	1.0	DIP Financing	Review of and revisions to DIP CIM.
Bernard Douton	6/2/2012	1.0	Court Hearings/Filings	Review of and revisions to retention document.
Bernard Douton	6/2/2012	1.0	DIP Financing	Review of and revisions to DIP back up materials.
Bernard Douton	6/3/2012	1.0	DIP Financing	Review of and revisions to DIP CIM.
Bernard Douton	6/3/2012	0.5	DIP Financing	Review of and revisions to DIP RFP.
Bernard Douton	6/3/2012	0.5	Court Hearings/Filings	Review of and revisions to retention materials.
Bernard Douton	6/3/2012	0.5	DIP Financing	Call with potential DIP provider.
Bernard Douton	6/4/2012	0.5	DIP Financing	Call with potential DIP provider.
Bernard Douton	6/4/2012	0.5	Court Hearings/Filings	Review of and revisions to DIP RFP.
Bernard Douton	6/4/2012	0.5	Court Hearings/Filings	Review of and revisions to retention documents.
Bernard Douton	6/4/2012	1.0	Court Hearings/Filings	Call with D. Alexander of Debevoise regarding retention issues.
Bernard Douton	6/5/2012	2.0	Advisor/Management Meetings/Calls	Meeting with GDC and A&M to discuss case strategy.

Project Antelope - Summary of Hours -- Bernard Douton

Professional	Date	Hours	Category	Explanation
Bernard Douton	6/5/2012	0.5	DIP Financing	Review of and revisions to DIP timeline.
Bernard Douton	6/5/2012	0.5	Creditors - Calls/Meetings/Discussions	Call with B. Jordan of HL regarding due diligence requirements.
Bernard Douton	6/5/2012	0.5	Court Hearings/Filings	Call with D. Alexander of Debevoise regarding retention issues.
Bernard Douton	6/6/2012	0.5	DIP Financing	Call with potential DIP provider.
Bernard Douton	6/6/2012	1.0	Internal Rothschild Meetings/Calls	Call with London/NY teams regarding business plan model.
Bernard Douton	6/6/2012	0.5	Advisor/Management Meetings/Calls	Call with L. Hirsch of A&M regarding DIP.
Bernard Douton	6/6/2012	0.5	Advisor/Management Meetings/Calls	Call with S. Dudley of Arcapita regarding DIP process.
Bernard Douton	6/6/2012	0.5	Advisor/Management Meetings/Calls	Email to S. Dudley of Arcapita regarding potential DIP providers.
Bernard Douton	6/6/2012	0.5	Creditors - Calls/Meetings/Discussions	Call with HL team regarding data room status.
Bernard Douton	6/7/2012	1.0	Advisor/Management Meetings/Calls	Call with GDC and A&M to review case issues.
Bernard Douton	6/7/2012	1.0	General Presentation Preparation	Review of and revisions to agenda for meeting with the company and advisors.
Bernard Douton	6/7/2012	0.5	Advisor/Management Meetings/Calls	Call with L. Hirsch of A&M regarding company meeting agenda.
Bernard Douton	6/7/2012	0.5	DIP Financing	Review of revised DIP model.
Bernard Douton	6/7/2012	0.5	Internal Rothschild Meetings/Calls	Update meeting with H. Parkhill regarding DIP.
Bernard Douton	6/7/2012	1.0	DIP Financing	Review of and revisions to DIP CIM.
Bernard Douton	6/8/2012	1.0	Internal Rothschild Meetings/Calls	Call with R. Richards regarding company meeting agenda.
Bernard Douton	6/8/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with D. Resnick regarding company meeting.
Bernard Douton	6/8/2012	0.5	Court Hearings/Filings	Call with D. Alexander of Debevoise regarding retention issue.
Bernard Douton	6/8/2012	0.5	Court Hearings/Filings	Preparation of revised fee model.
Bernard Douton	6/8/2012	0.5	Advisor/Management Meetings/Calls	Call with S. Dudley of Arcapita regarding DIP status.
Bernard Douton	6/8/2012	0.5	Advisor/Management Meetings/Calls	Call with J. Makuch of A&M regarding DIP budget.
Bernard Douton	6/8/2012	0.5	Advisor/Management Meetings/Calls	Call with L. Hirsch of A&M regarding company meeting agenda.
Bernard Douton	6/8/2012	1.0	DIP Financing	Review of and revisions to DIP CIM.
Bernard Douton	6/8/2012	0.5	Advisor/Management Meetings/Calls	Call with K. Si-Ahmed of Arcapita regarding due diligence issues.
Bernard Douton	6/8/2012	0.5	Creditors - Calls/Meetings/Discussions	Review of creditor due diligence list.
Bernard Douton	6/9/2012	2.5	General Presentation Preparation	Review of and revisions to capital structure paper.
Bernard Douton	6/10/2012	2.0	Internal Rothschild Meetings/Calls	Call with London team regarding capital structure paper.
Bernard Douton	6/10/2012	4.0	General Presentation Preparation	Call with London team regarding capital structure paper.
Bernard Douton	6/10/2012	1.0	DIP Financing	Review of and revisions to capital structure paper.
Bernard Douton	6/11/2012	8.0	Travel Time	Review of and revisions to DIP CIM.
Bernard Douton	6/11/2012	2.5	Advisor/Management Meetings/Calls	Travel to London, UK for capital structure meeting.
Bernard Douton	6/11/2012	1.0	DIP Financing	Meeting with GDC, A&M and KPMG to prepare for company meeting.
Bernard Douton	6/12/2012	7.0	Advisor/Management Meetings/Calls	Calls with potential DIP providers.
Bernard Douton	6/12/2012	8.0	Travel Time	Meeting with the company and its advisors regarding capital structure options.
Bernard Douton	6/13/2012	1.0	DIP Financing	Travel to New York, NY from London, UK.
Bernard Douton	6/13/2012	1.0	Court Hearings/Filings	Calls with potential DIP providers.
Bernard Douton	6/13/2012	1.5	Creditors - Calls/Meetings/Discussions	Call with D. Alexander of Debevoise regarding retention issues.
Bernard Douton	6/13/2012	1.0	Creditors - Calls/Meetings/Discussions	Preparation of Q&A for UCC meeting.
Bernard Douton	6/13/2012	1.0	Creditors - Calls/Meetings/Discussions	Preparation of company speaking points for UCC meeting.
Bernard Douton	6/13/2012	1.0	Creditors - Calls/Meetings/Discussions	Preparation of agenda for UCC meeting.
Bernard Douton	6/14/2012	0.5	DIP Financing	Call with potential DIP provider.
Bernard Douton	6/14/2012	0.5	DIP Financing	Call with potential DIP provider.
Bernard Douton	6/14/2012	1.0	Court Hearings/Filings	Call with D. Alexander of Debevoise regarding retention issues.
Bernard Douton	6/14/2012	1.0	Court Hearings/Filings	Review of retention back up materials.
Bernard Douton	6/14/2012	0.5	Court Hearings/Filings	Review of retention talking points with internal team.
Bernard Douton	6/14/2012	0.5	Creditors - Calls/Meetings/Discussions	Call with L. Hirsch of A&M regarding UCC presentation.
Bernard Douton	6/14/2012	0.5	Creditors - Calls/Meetings/Discussions	Call with J. Weiss of GDC regarding UCC presentation.

Project Antelope - Summary of Hours -- Bernard Douton

Professional	Date	Hours	#	Category	Explanation
Bernard Douton	6/14/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Call with D. Fletcher of KPMG regarding UCC presentation.
Bernard Douton	6/14/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Call with M. Skelton of Zolfo regarding due diligence requirements.
Bernard Douton	6/14/2012	1.0	17	DIP Financing	Review of DIP provider draft CA's
Bernard Douton	6/14/2012	0.5	11	Advisor/Management Meetings/Calls	Call with S. Dudley of A&M regarding meeting logistics.
Bernard Douton	6/15/2012	1.0	12	Creditors - Calls/Meetings/Discussions	Review of and revisions to UCC presentation.
Bernard Douton	6/15/2012	1.0	17	DIP Financing	Review of revised DIP budget.
Bernard Douton	6/15/2012	0.5	17	DIP Financing	Call with potential DIP provider.
Bernard Douton	6/15/2012	0.5	10	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding UCC presentation.
Bernard Douton	6/15/2012	0.5	11	Advisor/Management Meetings/Calls	Call with D. Fletcher of KPMG regarding UCC presentation.
Bernard Douton	6/15/2012	0.5	11	Advisor/Management Meetings/Calls	Call with J. Weiss of GDC regarding UCC presentation.
Bernard Douton	6/15/2012	1.0	11	Advisor/Management Meetings/Calls	Call with J. Makuch of A&M regarding DIP budget slides.
Bernard Douton	6/15/2012	0.5	11	Advisor/Management Meetings/Calls	Call with M. Rosenthal of GDC regarding DIP budget.
Bernard Douton	6/16/2012	2.0	12	Creditors - Calls/Meetings/Discussions	Review of and revisions to UCC presentation.
Bernard Douton	6/16/2012	1.0	2	Court Hearings/Filings	Review of and revisions to retention analysis.
Bernard Douton	6/16/2012	1.0	17	DIP Financing	Review of and revisions to DIP CIM.
Bernard Douton	6/16/2012	0.5	17	DIP Financing	Review of and revisions to DIP term sheet.
Bernard Douton	6/16/2012	1.0	2	Court Hearings/Filings	Call with D. Alexander of Debevoise regarding retention issues.
Bernard Douton	6/16/2012	1.0	17	DIP Financing	Review of revised DIP model.
Bernard Douton	6/17/2012	2.0	12	Creditors - Calls/Meetings/Discussions	Review of and revisions to UCC presentation.
Bernard Douton	6/17/2012	1.0	2	Court Hearings/Filings	Review of and revisions to retention analysis.
Bernard Douton	6/17/2012	1.0	17	DIP Financing	Review of and revisions to DIP CIM.
Bernard Douton	6/17/2012	0.5	17	DIP Financing	Review of and revisions to DIP term sheet.
Bernard Douton	6/17/2012	1.0	2	Court Hearings/Filings	Call with D. Alexander of Debevoise regarding retention issues.
Bernard Douton	6/17/2012	1.0	12	Creditors - Calls/Meetings/Discussions	Preparation of opening remarks for company meeting.
Bernard Douton	6/18/2012	2.0	12	Creditors - Calls/Meetings/Discussions	Review of and revisions to UCC presentation.
Bernard Douton	6/18/2012	1.0	17	DIP Financing	Call with potential DIP provider.
Bernard Douton	6/18/2012	0.5	17	DIP Financing	Review of DIP provider CA issues.
Bernard Douton	6/18/2012	1.0	17	DIP Financing	Calls with potential DIP providers.
Bernard Douton	6/18/2012	2.0	12	Creditors - Calls/Meetings/Discussions	Preparation for UCC meeting.
Bernard Douton	6/18/2012	1.0	2	Court Hearings/Filings	Call with D. Alexander of Debevoise regarding retention issues.
Bernard Douton	6/19/2012	1.0	11	Advisor/Management Meetings/Calls	Meeting with the company and its advisors to prepare for UCC meeting.
Bernard Douton	6/19/2012	1.5	12	Creditors - Calls/Meetings/Discussions	Meeting with the UCC to discuss case status.
Bernard Douton	6/19/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Meeting with Milbank and HL regarding retention issues.
Bernard Douton	6/19/2012	0.5	11	Advisor/Management Meetings/Calls	Call with J. Makuch of A&M regarding DIP budget.
Bernard Douton	6/19/2012	0.5	11	Advisor/Management Meetings/Calls	Call with M. Kvarda of A&M regarding deal funding issues.
Bernard Douton	6/19/2012	0.5	17	DIP Financing	Review of and revisions to DIP CIM.
Bernard Douton	6/19/2012	0.5	6	Financial Analysis/Modeling	Review of and revisions to business plan timeline.
Bernard Douton	6/19/2012	0.5	10	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding DIP materials.
Bernard Douton	6/19/2012	0.5	17	DIP Financing	Review of and revisions to DIP timeline.
Bernard Douton	6/19/2012	0.5	10	Internal Rothschild Meetings/Calls	Meeting with H. Parkhill regarding DIP.
Bernard Douton	6/19/2012	0.5	17	DIP Financing	Call with potential DIP provider.
Bernard Douton	6/19/2012	0.5	2	Court Hearings/Filings	Review of DIP provider CA issues.
Bernard Douton	6/20/2012	1.0	11	Advisor/Management Meetings/Calls	Call with D. Alexander of Debevoise regarding retention issues.
Bernard Douton	6/20/2012	0.5	11	Advisor/Management Meetings/Calls	Call with J. Makuch of A&M regarding DIP budget.
Bernard Douton	6/20/2012	0.5	11	Advisor/Management Meetings/Calls	Call with M. Kvarda of A&M regarding deal funding issues.
Bernard Douton	6/20/2012	0.5	11	Advisor/Management Meetings/Calls	Call with C. Combs of Arcapita regarding business plan.
Bernard Douton	6/20/2012	0.5	17	DIP Financing	Call with potential DIP provider.



Project Antelope - Summary of Hours -- Bernard Douton

Professional	Date	Hours	Category	Explanation
Bernard Douton	6/20/2012	1.0	Advisor/Management Meetings/Calls	Call with C. Combs and M. Kvarda of A&M regarding deal funding issues
Bernard Douton	6/20/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with H. Parkhill regarding DIP.
Bernard Douton	6/20/2012	0.5	Financial Analysis/Modeling	Review of and revisions to DIP timeline.
Bernard Douton	6/20/2012	0.5	DIP Financing	Review of and revisions to DIP term sheet.
Bernard Douton	6/20/2012	0.5	DIP Financing	Review of and revisions to DIP term sheet.
Bernard Douton	6/21/2012	1.0	DIP Financing	Review of and revisions to DIP CIM.
Bernard Douton	6/21/2012	0.5	DIP Financing	Review of and revisions to DIP CIM.
Bernard Douton	6/21/2012	0.5	Advisor/Management Meetings/Calls	Call with GDC and A&M regarding case issues.
Bernard Douton	6/21/2012	0.5	Creditors - Calls/Meetings/Discussions	Call with HL regarding diligence requirements.
Bernard Douton	6/21/2012	0.5	DIP Financing	Call with company and GDC regarding DIP structuring issues.
Bernard Douton	6/21/2012	1.0	Court Hearings/Filings	Call with D. Alexander of Debevoise regarding retention issues.
Bernard Douton	6/21/2012	0.5	Internal Rothschild Meetings/Calls	Call with F. London regarding disclosure issues.
Bernard Douton	6/21/2012	0.5	Internal Rothschild Meetings/Calls	Call with F. London regarding discovery process.
Bernard Douton	6/22/2012	0.5	Advisor/Management Meetings/Calls	Call with J. Makuch of A&M regarding DIP budget.
Bernard Douton	6/22/2012	0.5	Internal Rothschild Meetings/Calls	Call with H. Parkhill regarding business plan.
Bernard Douton	6/22/2012	0.5	Advisor/Management Meetings/Calls	Call with C. Combs of Arcapita regarding business plan work plan.
Bernard Douton	3/22/2012	0.5	General Presentation Preparation	Preparation for business plan session with the company in London.
Bernard Douton	6/22/2012	0.5	DIP Financing	Review of and revisions to DIP term sheet.
Bernard Douton	6/22/2012	0.5	DIP Financing	Review of DIP provider CA issues.
Bernard Douton	6/22/2012	1.0	DIP Financing	Review of and revisions to the DIP CIM.
Bernard Douton	6/22/2012	0.5	Court Hearings/Filings	Call with D. Alexander of Debevoise regarding retention.
Bernard Douton	6/22/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with F. London regarding disclosure issues.
Bernard Douton	6/22/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding business plan process.
Bernard Douton	6/22/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with NY team to discuss business plan and waterfall process.
Bernard Douton	6/23/2012	3.0	DIP Financing	Review of and revisions to DIP CIM.
Bernard Douton	6/23/2012	0.5	Advisor/Management Meetings/Calls	Call with J. Makuch of A&M regarding DIP budget.
Bernard Douton	6/23/2012	0.5	DIP Financing	Review of revised DIP budget.
Bernard Douton	6/24/2012	2.0	DIP Financing	Review of and revisions to DIP CIM.
Bernard Douton	6/24/2012	1.0	Creditors - Calls/Meetings/Discussions	Call with HL and JPL regarding DIP budget.
Bernard Douton	6/24/2012	12.0	Travel Time	Travel to London, UK for business plan meetings.
Bernard Douton	6/24/2012	1.0	General Presentation Preparation	Review of and revisions to presentation for business plan meetings kick-off session.
Bernard Douton	6/25/2012	2.0	Internal Rothschild Meetings/Calls	Meeting with Arcapita team to kick off business plan and waterfall sessions.
Bernard Douton	6/25/2012	5.0	General Presentation Preparation	Review of and revisions to business plan.
Bernard Douton	6/25/2012	2.0	Financial Analysis/Modeling	Review of and revisions to waterfalls.
Bernard Douton	6/26/2012	0.5	Creditors - Calls/Meetings/Discussions	Review of current Murabaha syndicate composition.
Bernard Douton	6/26/2012	1.0	Advisor/Management Meetings/Calls	Call with A. Hirsh of A&M regarding cost structure.
Bernard Douton	6/26/2012	0.5	Advisor/Management Meetings/Calls	Weekly update call with the Company and advisors.
Bernard Douton	6/26/2012	0.5	Internal Rothschild Meetings/Calls	Update meeting with NY team regarding waterfall status.
Bernard Douton	6/26/2012	1.5	General Presentation Preparation	Review of and revisions to capital structure paper.
Bernard Douton	6/26/2012	4.0	General Presentation Preparation	Review of and revisions to business plan.
Bernard Douton	6/26/2012	2.0	Financial Analysis/Modeling	Review of and revisions to waterfalls.
Bernard Douton	6/27/2012	1.0	POR / Disclosure Statement Analysis	Discussion of potential POR structure with the company and advisors.
Bernard Douton	6/27/2012	1.5	Creditors - Calls/Meetings/Discussions	Meeting with S. Appell and M. Skelton of Zolfo regarding case status.
Bernard Douton	6/27/2012	0.5	DIP Financing	Call with potential DIP provider.
Bernard Douton	6/27/2012	1.0	Financial Due Diligence	Review of potential portfolio company funding needs.
Bernard Douton	6/27/2012	3.0	POR / Disclosure Statement Analysis	Discussion of potential POR structure with the company and advisors.
Bernard Douton	6/27/2012	2.0	General Presentation Preparation	Review of and revisions to business plan.



Project Antelope - Summary of Hours -- Bernard Douton

Professional	Date	Hours	Category	Explanation
Bernard Douton	6/27/2012	2.0	Financial Analysis/Modeling	Review of and revisions to waterfalls.
Bernard Douton	6/28/2012	0.5	DIP Financing	Calls with potential DIP providers.
Bernard Douton	6/28/2012	0.5	Creditors - Calls/Meetings/Discussions	Update call with Zolfo regarding case status.
Bernard Douton	6/28/2012	3.0	General Presentation Preparation	Discussion of potential POR structure with the company and advisors.
Bernard Douton	6/28/2012	1.0	Financial Due Diligence	Call with Arcapita and A&M regarding AGUD I funding need.
Bernard Douton	6/28/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with NY team to discuss business plan and waterfall process.
Bernard Douton	6/28/2012	6.0	General Presentation Preparation	Meeting with Arcapita team to review and revise business plan narrative.
Bernard Douton	6/29/2012	0.5	Advisor/Management Meetings/Calls	Call with KPMG regarding report status.
Bernard Douton	6/29/2012	0.5	Advisor/Management Meetings/Calls	Call with C. Millet of GDC regarding waterfalls.
Bernard Douton	6/29/2012	1.0	Advisor/Management Meetings/Calls	Discussion of potential POR structure with the company and advisors.
Bernard Douton	6/29/2012	3.0	Advisor/Management Meetings/Calls	Meeting with Arcapita team to review and revise business plan narrative.
Bernard Douton	6/29/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with NY team to discuss business plan and waterfall process.
Bernard Douton	6/29/2012	0.5	General Presentation Preparation	Review of and revisions to business plan and waterfall timeline.
Bernard Douton	6/29/2012	0.5	DIP Financing	Call with A. Reddy of HL regarding due diligence status and waterfalls.
Bernard Douton	6/29/2012	0.5	Creditors - Calls/Meetings/Discussions	Call with A. Svoyskiy regarding waterfall process.
Bernard Douton	6/29/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with NY team to discuss business plan and waterfall process.
Bernard Douton	6/30/2012	1.5	Valuation	Review of DIP provider CA issues.
Bernard Douton	6/30/2012	1.0	Internal Rothschild Meetings/Calls	Review of and revisions to draft KPMG valuation report.
Bernard Douton	6/30/2012	0.5	Financial Analysis/Modeling	Meeting with NY team to discuss business plan and waterfall process.
Bernard Douton	6/30/2012	0.5	General Presentation Preparation	Review of and revisions to waterfall analysis.
Bernard Douton	6/30/2012	1.0	General Presentation Preparation	Preparation of portfolio company template for business plan narrative.
Bernard Douton	6/30/2012	1.0	General Presentation Preparation	Review of and revisions to capital structure paper.
<b>Total - June</b>		<b>208.5</b>		

Professional	Date	Hours	Category	Explanation
Bernard Douton	7/1/2012	2.0	General Presentation Preparation	Review of and revisions to business plan narrative.
Bernard Douton	7/1/2012	1.0	Internal Rothschild Meetings/Calls	Meeting with NY team to discuss business plan and waterfall process.
Bernard Douton	7/1/2012	1.5	Creditors - Calls/Meetings/Discussions	Meeting with NY team to discuss business plan and waterfall process.
Bernard Douton	7/1/2012	0.5	Case Administration	Review of and revisions to KPMG valuation report.
Bernard Douton	7/1/2012	1.5	General Presentation Preparation	Review of and revisions to capital structure paper.
Bernard Douton	7/2/2012	1.0	Advisor/Management Meetings/Calls	Call with C. Millet of GDC to coordinate creditor interaction.
Bernard Douton	7/2/2012	11.0	General Presentation Preparation	Review of and revisions to business plan narrative and waterfalls.
Bernard Douton	7/3/2012	1.0	Advisor/Management Meetings/Calls	Weekly update call with the Company and advisors.
Bernard Douton	7/3/2012	1.0	Advisor/Management Meetings/Calls	Call with KPMG regarding report status.
Bernard Douton	7/3/2012	0.5	DIP Financing	Call with potential DIP provider.
Bernard Douton	7/3/2012	9.5	General Presentation Preparation	Review of and revisions to business plan and waterfalls.
Bernard Douton	7/4/2012	0.5	Advisor/Management Meetings/Calls	Call with K. Si-Ahmed of Arcapita regarding due diligence issues.
Bernard Douton	7/4/2012	1.0	DIP Financing	Calls with potential DIP providers.
Bernard Douton	7/4/2012	7.5	General Presentation Preparation	Review of and revisions to business plan narrative and waterfalls.
Bernard Douton	7/5/2012	1.0	DIP Financing	Call with potential DIP provider regarding letter of intent.
Bernard Douton	7/5/2012	0.5	Advisor/Management Meetings/Calls	Call with KPMG regarding report status.
Bernard Douton	7/5/2012	1.0	Advisor/Management Meetings/Calls	Call with KPMG regarding comments on draft reports.
Bernard Douton	7/5/2012	1.0	Advisor/Management Meetings/Calls	Call with A&M to coordinate business plan and related work streams.
Bernard Douton	7/5/2012	9.0	General Presentation Preparation	Review of and revisions to business plan narrative and waterfalls.
Bernard Douton	7/6/2012	0.5	DIP Financing	Call with potential DIP provider.
Bernard Douton	7/6/2012	0.5	DIP Financing	Call with A. Roger of Arcapita regarding DIP issues.
Bernard Douton	7/6/2012	1.5	Advisor/Management Meetings/Calls	Call with company and advisors regarding POR options.

Project Antelope - Summary of Hours -- Bernard Douton

Professional	Date	Hours	Category	Explanation
Bernard Douton	7/6/2012	0.5	Creditors - Calls/Meetings/Discussions	Call with A. Reddy of HL regarding due diligence status and waterfalls.
Bernard Douton	7/6/2012	0.5	DIP Financing	Call with potential DIP provider..
Bernard Douton	7/6/2012	5.5	General Presentation Preparation	Review of and revisions to business plan narrative and waterfalls.
Bernard Douton	7/7/2012	6.0	Financial Analysis/Modeling	Review of and revisions to waterfalls.
Bernard Douton	7/8/2012	4.0	Financial Analysis/Modeling	Review of and revisions to waterfalls.
Bernard Douton	7/8/2012	1.0	Internal Rothschild Meetings/Calls	Meeting with NY team to discuss business plan and waterfall process.
Bernard Douton	7/8/2012	2.0	General Presentation Preparation	Review of and revisions to business plan narrative.
Bernard Douton	7/9/2012	1.0	General Presentation Preparation	Review of and revisions to POR option presentation.
Bernard Douton	7/9/2012	0.5	Advisor/Management Meetings/Calls	Meeting with C. Combs of Arcapita regarding company meeting logistics.
Bernard Douton	7/9/2012	0.5	Creditors - Calls/Meetings/Discussions	Coordination of creditor due diligence.
Bernard Douton	7/9/2012	0.5	Creditors - Calls/Meetings/Discussions	Call with M. Skelton of Zolfo regarding due diligence requirements.
Bernard Douton	7/9/2012	2.0	Financial Analysis/Modeling	Review of and revisions to waterfalls.
Bernard Douton	7/9/2012	0.5	Advisor/Management Meetings/Calls	Meeting with C. Combs of Arcapita regarding business plan and waterfall status.
Bernard Douton	7/9/2012	0.5	Advisor/Management Meetings/Calls	Call with S. Dudley of Arcapita regarding SIP process update.
Bernard Douton	7/9/2012	0.5	Advisor/Management Meetings/Calls	Call with M. Kvarda of A&M regarding deal funding issues.
Bernard Douton	7/9/2012	1.0	Creditors - Calls/Meetings/Discussions	Call with A&M regarding AGUD I waterfall.
Bernard Douton	7/9/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with NY team regarding AGUD I waterfall.
Bernard Douton	7/9/2012	1.0	Internal Rothschild Meetings/Calls	Meeting with NY team regarding waterfall status.
Bernard Douton	7/9/2012	2.0	Financial Analysis/Modeling	Review of and revisions to waterfalls.
Bernard Douton	7/10/2012	0.5	Advisor/Management Meetings/Calls	Call with KPMG regarding report status.
Bernard Douton	7/10/2012	1.0	General Presentation Preparation	Review of and revisions to POR option presentation.
Bernard Douton	7/10/2012	7.5	General Presentation Preparation	Review of and revisions to business plan narrative and waterfalls.
Bernard Douton	7/11/2012	0.5	Advisor/Management Meetings/Calls	Call with KPMG regarding report status.
Bernard Douton	7/11/2012	4.0	Advisor/Management Meetings/Calls	Meeting with company and advisors to discuss POR options.
Bernard Douton	7/11/2012	1.0	DIP Financing	Calls with potential DIP providers.
Bernard Douton	7/11/2012	0.5	Internal Rothschild Meetings/Calls	Call with A. Svoyskiy regarding due diligence status.
Bernard Douton	7/11/2012	6.5	General Presentation Preparation	Review of and revisions to business plan narrative and waterfalls.
Bernard Douton	7/12/2012	0.5	Financial Analysis/Modeling	Review of and revisions to waterfalls.
Bernard Douton	7/13/2012	8.0	Travel Time	Travel to New York, NY from London, UK after business plan/waterfall sessions.
Bernard Douton	7/13/2012	0.5	Creditors - Calls/Meetings/Discussions	Call with Zolfo regarding case update.
Bernard Douton	7/13/2012	2.0	General Presentation Preparation	Review of and revisions to business plan narrative.
Bernard Douton	7/13/2012	3.0	Financial Analysis/Modeling	Review of and revisions to waterfalls.
Bernard Douton	7/14/2012	2.0	General Presentation Preparation	Review of business plan
Bernard Douton	7/15/2012	0.5	Financial Due Diligence	Review of AGUD I waterfall.
Bernard Douton	7/15/2012	0.5	Advisor/Management Meetings/Calls	Call with A&M regarding AGUD I waterfall.
Bernard Douton	7/15/2012	0.5	Internal Rothschild Meetings/Calls	Call with L. Chen regarding AGUD I waterfall.
Bernard Douton	7/15/2012	1.0	Financial Due Diligence	Review of Eurolog IPO analysis.
Bernard Douton	7/15/2012	1.0	Valuation	Review of and revisions to KPMG valuation report.
Bernard Douton	7/15/2012	0.5	DIP Financing	Preparation of DIP update email for company and advisors.
Bernard Douton	7/15/2012	1.5	Financial Analysis/Modeling	Review of and revisions to waterfalls.
Bernard Douton	7/16/2012	1.0	DIP Financing	Calls with potential DIP providers.
Bernard Douton	7/16/2012	0.5	Internal Rothschild Meetings/Calls	Call with H. Parkhill regarding DIP status.
Bernard Douton	7/16/2012	10.0	Financial Analysis/Modeling	Review of and revisions to waterfalls.
Bernard Douton	7/17/2012	0.5	Advisor/Management Meetings/Calls	Call with A. Rogers of Arcapita regarding waterfall disclaimer.
Bernard Douton	7/17/2012	2.0	Financial Analysis/Modeling	Review of and revisions to waterfalls.
Bernard Douton	7/17/2012	0.5	Valuation	Review of assets not valued by KPMG.
Bernard Douton	7/17/2012	0.5	Internal Rothschild Meetings/Calls	Call with P. Richards regarding case status.

Project Antelope - Summary of Hours -- Bernard Douton

Professional	Date	Hours	#	Category	Explanation
Bernard Douton	7/17/2012	1.0	11	Advisor/Management Meetings/Calls	Update call with company and advisors.
Bernard Douton	7/17/2012	0.5	11	Advisor/Management Meetings/Calls	Call with KPMG regarding report update.
Bernard Douton	7/17/2012	1.0	7	Valuation	Review of draft KPMG report.
Bernard Douton	7/17/2012	1.0	17	DIP Financing	Calls with potential DIP providers.
Bernard Douton	7/18/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Call with HL regarding AGUD I.
Bernard Douton	7/18/2012	0.5	11	Advisor/Management Meetings/Calls	Call with KPMG regarding report status.
Bernard Douton	7/18/2012	0.5	1	Case Administration	Call with A&M regarding AGUD I waterfall.
Bernard Douton	7/18/2012	0.5	10	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding due diligence status.
Bernard Douton	7/18/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Call with Arcapita and GDC regarding DIP structure issues.
Bernard Douton	7/18/2012	1.0	7	Valuation	Review of assets not valued by KP&G.
Bernard Douton	7/18/2012	1.0	17	DIP Financing	Calls with potential DIP providers.
Bernard Douton	7/18/2012	2.0	6	Financial Analysis/Modeling	Review of and revisions to waterfalls.
Bernard Douton	7/18/2012	2.0	9	General Presentation Preparation	Review of and revisions to business plan narrative.
Bernard Douton	7/19/2012	0.5	11	Advisor/Management Meetings/Calls	Call with KPMG regarding report status.
Bernard Douton	7/19/2012	1.0	12	Creditors - Calls/Meetings/Discussions	Update call with GDC, A&M and JPL.
Bernard Douton	7/20/2012	0.5	11	Advisor/Management Meetings/Calls	Call with KPMG regarding report status.
Bernard Douton	7/20/2012	2.0	17	DIP Financing	Calls with potential DIP providers.
Bernard Douton	7/20/2012	1.0	10	Internal Rothschild Meetings/Calls	Call with London/NY teams to review business plan model status.
Bernard Douton	7/20/2012	3.0	6	Financial Analysis/Modeling	Review of and revisions to waterfalls.
Bernard Douton	7/20/2012	1.0	9	General Presentation Preparation	Review of and revisions to business plan narrative.
Bernard Douton	7/21/2012	4.0	17	DIP Financing	Review of DIP proposals.
Bernard Douton	7/21/2012	1.0	7	Valuation	Review of and revisions to KPMG valuation report.
Bernard Douton	7/22/2012	6.5	17	DIP Financing	Review of and revisions to DIP side by side analysis.
Bernard Douton	7/22/2012	2.5	6	Financial Analysis/Modeling	Review of and revisions to waterfalls.
Bernard Douton	7/23/2012	0.5	11	Advisor/Management Meetings/Calls	Call with KPMG regarding report status.
Bernard Douton	7/23/2012	0.5	11	Advisor/Management Meetings/Calls	Call with L. Hirsch and J. Makuch of A&M regarding business plan.
Bernard Douton	7/23/2012	2.0	17	DIP Financing	Review of and revisions to DIP side by side analysis.
Bernard Douton	7/23/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Call with B. Jordan and A. Davey of HL regarding DIP, valuation and waterfall status.
Bernard Douton	7/23/2012	2.0	6	Financial Analysis/Modeling	Review of and revisions to waterfall analysis.
Bernard Douton	7/23/2012	1.0	7	Valuation	Review of and revisions to KPMG report.
Bernard Douton	7/23/2012	1.0	17	DIP Financing	Calls with potential DIP providers.
Bernard Douton	7/23/2012	0.5	10	Internal Rothschild Meetings/Calls	Meeting with T. Snyder and H. Parkhill regarding DIP status.
Bernard Douton	7/23/2012	2.0	17	DIP Financing	Review of and revisions to DIP side by side analysis.
Bernard Douton	7/23/2012	0.5	11	Advisor/Management Meetings/Calls	Call with S. Dudley of Arcapita regarding DIP status.
Bernard Douton	7/23/2012	0.5	11	Advisor/Management Meetings/Calls	Call with M. Rosenthal of GDC regarding DIP status.
Bernard Douton	7/24/2012	1.0	11	Advisor/Management Meetings/Calls	Update call with company and advisors.
Bernard Douton	7/24/2012	1.0	11	Advisor/Management Meetings/Calls	Call with Arcapita and A&M regarding AGUD I.
Bernard Douton	7/24/2012	1.0	17	DIP Financing	Calls with potential DIP providers.
Bernard Douton	7/24/2012	0.5	11	Advisor/Management Meetings/Calls	Meeting with H. Parkhill and a. Svoyskiy regarding POR options.
Bernard Douton	7/24/2012	1.0	10	Internal Rothschild Meetings/Calls	Meeting with NY team regarding business plan and waterfall status.
Bernard Douton	7/24/2012	0.5	11	Advisor/Management Meetings/Calls	Call with G. Williams of KPMG regarding report revisions.
Bernard Douton	7/24/2012	0.5	10	Internal Rothschild Meetings/Calls	Call with P. Richards regarding case status.
Bernard Douton	7/24/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Call with B. Jordan and A. Davey of HL regarding DIP, valuation and waterfall status.
Bernard Douton	7/24/2012	0.5	11	Advisor/Management Meetings/Calls	Call with C. Combs of Arcapita regarding business plan narrative and waterfalls.
Bernard Douton	7/24/2012	1.0	7	Valuation	Review of and revisions to KPMG valuation report.
Bernard Douton	7/24/2012	0.5	6	Financial Analysis/Modeling	Review of and revisions to waterfalls.

**Project Antelope - Summary of Hours -- Bernard Douton**

Professional	Date	Hours	#	Category	Explanation
Bernard Douton	7/24/2012	0.5	11	Advisor/Management Meetings/Calls	Call with KPMG regarding report status.
Bernard Douton	7/25/2012	1.0	11	Advisor/Management Meetings/Calls	Call with company and advisors regarding POR options.
Bernard Douton	7/25/2012	0.5	11	Advisor/Management Meetings/Calls	Call with KPMG regarding report status.
Bernard Douton	7/25/2012	0.5	11	Advisor/Management Meetings/Calls	Call with C. Combs of Arcapita regarding business plan narrative and waterfalls.
Bernard Douton	7/25/2012	1.0	7	Valuation	Review of summary valuation schedule.
Bernard Douton	7/25/2012	0.5	11	Advisor/Management Meetings/Calls	Call with KPMG regarding due diligence logistics.
Bernard Douton	7/25/2012	0.5	11	Advisor/Management Meetings/Calls	Call with S. Dudley of Arcapita regarding summary valuation schedule.
Bernard Douton	7/25/2012	1.5	6	Financial Analysis/Modeling	Review of and revisions to waterfalls.
Bernard Douton	7/25/2012	2.0	9	General Presentation Preparation	Review of and revisions to business plan narrative.
Bernard Douton	7/25/2012	0.5	10	Internal Rothschild Meetings/Calls	Call with H. Parkhill regarding DIP status.
Bernard Douton	7/25/2012	0.5	10	Internal Rothschild Meetings/Calls	Meeting with NY team regarding business plan and waterfalls.
Bernard Douton	7/25/2012	0.5	11	Advisor/Management Meetings/Calls	Call with M. Williams of GDC regarding DIP status.
Bernard Douton	7/25/2012	1.0	2	Court Hearings/Flings	Review of and revisions to response to UCC objection.
Bernard Douton	7/26/2012	1.0	12	Creditors - Calls/Meetings/Discussions	Update call with GDC, A&M and JPL.
Bernard Douton	7/26/2012	1.0	11	Advisor/Management Meetings/Calls	Call with L. Hirsch and J. Makuch of A&M regarding POR options.
Bernard Douton	7/26/2012	2.5	9	General Presentation Preparation	Review of and revisions to business plan narrative.
Bernard Douton	7/26/2012	2.0	7	Valuation	Review of assets not valued by KPMG.
Bernard Douton	7/26/2012	2.0	6	Financial Analysis/Modeling	Review of and revisions to waterfalls.
Bernard Douton	7/27/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Call with B. Jordan and A. Davey of HL regarding DIP, valuation and waterfall status.
Bernard Douton	7/27/2012	0.5	11	Advisor/Management Meetings/Calls	Call with KPMG regarding report status.
Bernard Douton	7/29/2012	1.0	7	Valuation	Review of and revisions to KPMG valuation report.
Bernard Douton	7/30/2012	1.0	11	Advisor/Management Meetings/Calls	Call with company and advisors regarding POR options.
Bernard Douton	7/30/2012	1.0	12	Creditors - Calls/Meetings/Discussions	Call with B. Jordan and A. Davey of HL regarding DIP, valuation and waterfall status.
Bernard Douton	7/30/2012	1.0	17	DIP Financing	Calls with potential DIP providers.
Bernard Douton	7/30/2012	0.5	11	Advisor/Management Meetings/Calls	Call with KPMG regarding report status.
Bernard Douton	7/30/2012	3.5	6	Financial Analysis/Modeling	Review of and revisions to waterfalls.
Bernard Douton	7/30/2012	0.5	10	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding due diligence status.
Bernard Douton	7/30/2012	0.5	10	Internal Rothschild Meetings/Calls	Call with P. Richards regarding case status.
Bernard Douton	7/30/2012	0.5	6	Financial Analysis/Modeling	Review of and revisions to waterfall tracker.
Bernard Douton	7/30/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Review of HL due diligence request list.
Bernard Douton	7/31/2012	1.0	12	Creditors - Calls/Meetings/Discussions	Call with B. Jordan and A. Davey of HL regarding DIP, valuation and waterfall status.
Bernard Douton	7/31/2012	1.0	17	DIP Financing	Calls with potential DIP providers regarding hold harmless letters
Bernard Douton	7/31/2012	0.5	17	DIP Financing	Review of proposal from potential DIP provider.
Bernard Douton	7/31/2012	5.5	6	Financial Analysis/Modeling	Review of and revisions to waterfalls.
Bernard Douton	7/31/2012	0.5	11	Advisor/Management Meetings/Calls	Call with C. Combs of Arcapita regarding business plan narrative and waterfalls.
Bernard Douton	7/31/2012	0.5	11	Advisor/Management Meetings/Calls	Call with A. Al Shirawi of Arcapita regarding business plan narrative.

Project Antelope - Summary of Hours -- Bernard Douton

Professional	Date	Hours	Category	Explanation
Bernard Douton	7/31/2012	0.5	Advisor/Management Meetings/Calls	Call with L. Hirsh and J. Makuch of A&M regarding POR options.
Bernard Douton	7/31/2012	0.5	Advisor/Management Meetings/Calls	Call with J. Mostrom of A&M regarding waterfalls.
Bernard Douton	7/31/2012	0.5	Advisor/Management Meetings/Calls	Weekly update call with the Company and advisors.
<b>Total - July</b>		<b>237.0</b>		

Professional	Date	Hours	Category	Explanation
Bernard Douton	8/1/2012	0.5	Advisor/Management Meetings/Calls	Call with C. Combs of Arcapita regarding business plan narrative and waterfall status.
Bernard Douton	8/1/2012	0.5	Financial Due Diligence	Review of portfolio Company financial situation.
Bernard Douton	8/1/2012	0.5	DIP Financing	Review of and revisions to DIP side by side analysis.
Bernard Douton	8/1/2012	0.5	DIP Financing	Call with potential DIP provider.
Bernard Douton	8/1/2012	2.0	Financial Analysis/Modeling	Review of and revisions to waterfalls.
Bernard Douton	8/1/2012	1.0	Internal Rothschild Meetings/Calls	Meeting with NY team regarding waterfall status.
Bernard Douton	8/1/2012	0.5	Advisor/Management Meetings/Calls	Call with A&M regarding HL diligence requirements.
Bernard Douton	8/1/2012	0.5	Creditors - Calls/Meetings/Discussions	Call with B. Jordan and A. Davey of HL regarding DIP, valuation and waterfall status.
Bernard Douton	8/2/2012	0.5	Advisor/Management Meetings/Calls	Call with C. Combs of Arcapita regarding business plan narrative and waterfalls.
Bernard Douton	8/2/2012	0.5	General Presentation Preparation	Call with M. Chowdhury of Arcapita regarding equity presentation.
Bernard Douton	8/2/2012	0.5	General Presentation Preparation	Preparation of outline for equity presentation.
Bernard Douton	8/2/2012	0.5	Creditors - Calls/Meetings/Discussions	Call with B. Jordan and A. Davey of HL regarding DIP, valuation and waterfall status.
Bernard Douton	8/2/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with NY team regarding waterfall status.
Bernard Douton	8/2/2012	1.0	Financial Analysis/Modeling	Review of and revisions to waterfalls.
Bernard Douton	8/2/2012	0.5	General Presentation Preparation	Review of and revisions to business plan and waterfall work plan.
Bernard Douton	8/2/2012	3.0	Valuation	Review of and revisions to KPMG valuation report.
Bernard Douton	8/2/2012	0.5	Valuation	Review of and revisions to summary valuation schedule.
Bernard Douton	8/2/2012	0.5	Financial Analysis/Modeling	Review of and revisions to Lusail waterfall.
Bernard Douton	8/2/2012	0.5	Creditors - Calls/Meetings/Discussions	Call with J. Spano of A&M regarding creditor due diligence.
Bernard Douton	8/2/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with H. Parkhill regarding due diligence status.
Bernard Douton	8/2/2012	1.0	DIP Financing	Calls with potential DIP providers.
Bernard Douton	8/2/2012	1.0	DIP Financing	Review of revised DIP budget.
Bernard Douton	8/3/2012	0.5	Creditors - Calls/Meetings/Discussions	Update call with A&M and HL.
Bernard Douton	8/3/2012	0.5	Creditors - Calls/Meetings/Discussions	Follow up regarding due diligence after HL update call.
Bernard Douton	8/3/2012	0.5	DIP Financing	Scheduling of call between HL and potential DIP provider.
Bernard Douton	8/3/2012	0.5	Creditors - Calls/Meetings/Discussions	Call with J. Spano of A&M regarding creditor due diligence.
Bernard Douton	8/3/2012	2.0	General Presentation Preparation	Development of shell for equity presentation.
Bernard Douton	8/3/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding due diligence status.
Bernard Douton	8/3/2012	0.5	Financial Analysis/Modeling	Review of and revisions to waterfall tracker.
Bernard Douton	8/3/2012	0.5	Internal Rothschild Meetings/Calls	Call with H. Parkhill regarding creditor due diligence status.
Bernard Douton	8/3/2012	0.5	Internal Rothschild Meetings/Calls	Call with P. Richards regarding potential DIP provider.
Bernard Douton	8/4/2012	2.0	Financial Analysis/Modeling	Review of and revisions to waterfalls.
Bernard Douton	8/5/2012	1.0	Financial Analysis/Modeling	Review of and revisions to waterfalls.
Bernard Douton	8/5/2012	2.0	General Presentation Preparation	Review of and revisions to equity presentation.
Bernard Douton	8/6/2012	0.5	Creditors - Calls/Meetings/Discussions	Call with B. Jordan of HL regarding DIP status.
Bernard Douton	8/6/2012	0.5	Internal Rothschild Meetings/Calls	Call with P. Richards regarding case status.
Bernard Douton	8/6/2012	0.5	Advisor/Management Meetings/Calls	Call with C. Millet of GDC to coordinate creditor interaction.
Bernard Douton	8/6/2012	0.5	Advisor/Management Meetings/Calls	Call with C. Combs of Arcapita regarding business plan narrative and waterfalls.
Bernard Douton	8/6/2012	0.5	Financial Due Diligence	Review of Eurolog IPO analysis.

Project Antelope - Summary of Hours -- Bernard Douton

Professional	Date	Hours	#	Category	Explanation
Bernard Douton	8/6/2012	0.5	10	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding DIP and due diligence status.
Bernard Douton	8/6/2012	4.0	9	General Presentation Preparation	Review of and revisions to equity deck.
Bernard Douton	8/6/2012	4.0	6	Financial Analysis/Modeling	Review of and revision to waterfalls.
Bernard Douton	8/7/2012	1.0	11	Advisor/Management Meetings/Calls	Call with Company regarding equity presentation.
Bernard Douton	8/7/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Call with HL team regarding due diligence.
Bernard Douton	8/7/2012	0.5	11	Advisor/Management Meetings/Calls	Weekly update call with the Company and advisors.
Bernard Douton	8/7/2012	10.0	9	General Presentation Preparation	Review of and revisions to equity presentation.
Bernard Douton	8/7/2012	2.0	6	Financial Analysis/Modeling	Review of and revisions to waterfalls.
Bernard Douton	8/8/2012	1.0	11	Advisor/Management Meetings/Calls	Call with Company regarding equity presentation.
Bernard Douton	8/8/2012	0.5	11	Advisor/Management Meetings/Calls	Call with J. Hunz of Arcapita regarding venture fund.
Bernard Douton	8/8/2012	1.0	11	Advisor/Management Meetings/Calls	Call with Company regarding equity presentation.
Bernard Douton	8/8/2012	1.0	11	Advisor/Management Meetings/Calls	Call with C. Combs of Arcapita regarding business plan narrative and waterfalls.
Bernard Douton	8/8/2012	4.0	6	Financial Analysis/Modeling	Review of and revisions to waterfalls.
Bernard Douton	8/8/2012	4.0	9	General Presentation Preparation	Review of and revisions to equity presentation.
Bernard Douton	8/9/2012	1.0	11	Advisor/Management Meetings/Calls	Call with Company regarding equity presentation.
Bernard Douton	8/9/2012	0.5	11	Advisor/Management Meetings/Calls	Call with L. Hirsch of A&M regarding POR options.
Bernard Douton	8/9/2012	0.5	10	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding equity presentation.
Bernard Douton	8/9/2012	2.0	6	Financial Analysis/Modeling	Review of and revisions to waterfalls.
Bernard Douton	8/9/2012	1.0	9	General Presentation Preparation	Review of and revisions to equity presentation.
Bernard Douton	8/10/2012	1.0	11	Advisor/Management Meetings/Calls	Call with Company regarding equity presentation.
Bernard Douton	8/10/2012	0.5	11	Advisor/Management Meetings/Calls	Call with Company regarding equity presentation.
Bernard Douton	8/10/2012	0.5	11	Advisor/Management Meetings/Calls	Call with C. Combs of Arcapita regarding analysis for equity presentation.
Bernard Douton	8/10/2012	1.0	17	DIP Financing	Calls with potential DIP providers.
Bernard Douton	8/10/2012	0.5	2	Court Hearings/Filings	Review of discovery request for Linklaters litigation.
Bernard Douton	8/10/2012	2.0	9	General Presentation Preparation	Review of and revisions to equity presentation.
Bernard Douton	8/10/2012	1.0	9	General Presentation Preparation	Preparation of Q&A for equity meeting.
Bernard Douton	8/10/2012	2.5	6	Financial Analysis/Modeling	Review of and revisions to waterfall analysis.
Bernard Douton	8/10/2012	0.5	11	Advisor/Management Meetings/Calls	Call with J. Makuch of A&M regarding DIP budget.
Bernard Douton	8/10/2012	1.0	17	DIP Financing	Review of revised DIP budget.
Bernard Douton	8/10/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Call with A. Davey of HL regarding valuations, waterfalls and DIP process.
Bernard Douton	8/11/2012	1.0	9	General Presentation Preparation	Review of and revisions to equity presentation.
Bernard Douton	8/11/2012	4.0	6	Financial Analysis/Modeling	Update email to Company and advisors regarding DIP process.
Bernard Douton	8/11/2012	0.5	17	DIP Financing	Email to Arcapita deal teams regarding Mobay escrow.
Bernard Douton	8/11/2012	0.5	7	Valuation	Email to S. Dudley of Arcapita and London team regarding lenders of record.
Bernard Douton	8/11/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Review of and revisions to equity presentation.
Bernard Douton	8/12/2012	1.0	9	General Presentation Preparation	Review of and revisions to waterfall analysis.
Bernard Douton	8/12/2012	2.0	6	Financial Analysis/Modeling	Call with A. Svoyskiy regarding equity presentation.
Bernard Douton	8/12/2012	0.5	10	Internal Rothschild Meetings/Calls	Calls with C. Combs of Arcapita regarding business plan narrative and waterfalls.
Bernard Douton	8/13/2012	1.5	11	Advisor/Management Meetings/Calls	Review of and revisions to waterfalls.
Bernard Douton	8/13/2012	2.0	6	Financial Analysis/Modeling	Meeting with A. Svoyskiy regarding waterfalls.
Bernard Douton	8/13/2012	0.5	10	Internal Rothschild Meetings/Calls	Calls with potential DIP providers.
Bernard Douton	8/13/2012	0.5	17	DIP Financing	Call with S. Dudley of Arcapita regarding DIP status.
Bernard Douton	8/13/2012	0.5	11	Advisor/Management Meetings/Calls	Call with P. Richards regarding case status.
Bernard Douton	8/13/2012	0.5	10	Internal Rothschild Meetings/Calls	Weekly update call with the Company and advisors.
Bernard Douton	8/14/2012	1.0	11	Advisor/Management Meetings/Calls	Call with C. Millet of GDC regarding creditor coordination.
Bernard Douton	8/14/2012	0.5	11	Advisor/Management Meetings/Calls	Call with deal team regarding Southland.



Project Antelope - Summary of Hours -- Bernard Douton

Professional	Date	Hours	Category	Explanation
Bernard Douton	8/14/2012	0.5	Internal Rothschild Meetings/Calls	Call with H. Parkhill regarding DIP and business plan status.
Bernard Douton	8/14/2012	1.0	Financial Analysis/Modeling	Review of and revisions to waterfalls.
Bernard Douton	8/14/2012	2.0	DIP Financing	Calls with potential DIP providers.
Bernard Douton	8/14/2012	0.5	DIP Financing	Review of and revisions to DIP time line.
Bernard Douton	8/14/2012	0.5	Advisor/Management Meetings/Calls	Call with C. Combs of Arcapita and A. Svoyskiy regarding business plan and waterfall status.
Bernard Douton	8/14/2012	0.5	Valuation	Review of and revisions to summary valuation schedule.
Bernard Douton	8/15/2012	1.0	Valuation	Call with Zolfo, HL and KPMG regarding J. Jill.
Bernard Douton	8/15/2012	1.0	DIP Financing	Calls with potential DIP providers.
Bernard Douton	8/15/2012	0.5	Financial Due Diligence	Call with Arcapita and A&M regarding Falcon/Mobay transaction.
Bernard Douton	8/15/2012	1.0	Financial Analysis/Modeling	Call with London and NY teams regarding business plan models.
Bernard Douton	8/15/2012	1.0	Financial Analysis/Modeling	Call with Zolfo, HL and KPMG regarding Varel.
Bernard Douton	8/15/2012	6.0	Financial Analysis/Modeling	Review of and revisions to waterfalls.
Bernard Douton	8/16/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with H. Parkhill regarding waterfalls and DIP status.
Bernard Douton	8/16/2012	0.5	Valuation	Meeting with A. Svoyskiy regarding DIP process.
Bernard Douton	8/16/2012	1.0	Valuation	Review of and revisions to valuation summary.
Bernard Douton	8/16/2012	4.0	Financial Analysis/Modeling	Review of and revisions to waterfalls.
Bernard Douton	8/16/2012	2.0	General Presentation Preparation	Review of and revisions to business plan narrative.
Bernard Douton	8/16/2012	0.5	Advisor/Management Meetings/Calls	Call with C. Combs of Arcapita regarding business plan.
Bernard Douton	8/16/2012	0.5	Advisor/Management Meetings/Calls	Call with C. Combs of Arcapita and A. Svoyskiy regarding business plan and waterfall status.
Bernard Douton	8/16/2012	1.0	Creditors - Calls/Meetings/Discussions	Update call with GDC, A&M and JPL.
Bernard Douton	8/16/2012	1.5	Valuation	Call with HL and KPMG on Bahrain Bay.
Bernard Douton	8/17/2012	1.0	Advisor/Management Meetings/Calls	Call with C. Combs of Arcapita regarding business plan narrative and waterfalls.
Bernard Douton	8/17/2012	1.0	General Presentation Preparation	Review of and revisions to business plan narrative.
Bernard Douton	8/17/2012	0.5	Advisor/Management Meetings/Calls	Call with C. Combs of Arcapita regarding business plan narrative and waterfalls.
Bernard Douton	8/17/2012	1.0	Creditors - Calls/Meetings/Discussions	Call with A. Davey of HL regarding valuations, waterfalls and DIP process.
Bernard Douton	8/17/2012	1.0	DIP Financing	Calls with potential DIP providers.
Bernard Douton	8/17/2012	1.5	Valuation	Review of and revisions to valuation summary.
Bernard Douton	8/17/2012	3.5	Financial Analysis/Modeling	Review of and revisions to waterfall.
Bernard Douton	8/20/2012	1.0	Financial Analysis/Modeling	Call with London and NY teams regarding business plan models.
Bernard Douton	8/20/2012	3.5	Financial Analysis/Modeling	Review of and revisions to waterfalls.
Bernard Douton	8/20/2012	1.0	DIP Financing	Calls with potential DIP providers.
Bernard Douton	8/20/2012	2.0	DIP Financing	Review of and revisions to DIP side by side analysis.
Bernard Douton	8/21/2012	0.5	Advisor/Management Meetings/Calls	Call with L. Makuck of A&M regarding DIP budget.
Bernard Douton	8/21/2012	0.5	Advisor/Management Meetings/Calls	Weekly update call with the Company and advisors.
Bernard Douton	8/21/2012	1.5	Valuation	Call with HL and KPMG on Honiton.
Bernard Douton	8/21/2012	0.5	Advisor/Management Meetings/Calls	Call with C. Combs of Arcapita regarding business plan narrative and waterfalls.
Bernard Douton	8/21/2012	1.0	Financial Analysis/Modeling	Review of and revisions to waterfalls.
Bernard Douton	8/21/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with L. Chen regarding waterfalls.
Bernard Douton	8/21/2012	1.0	Valuation	Review of and revisions to waterfall summary.
Bernard Douton	8/21/2012	1.0	DIP Financing	Review of and revisions to asset coverage analysis.
Bernard Douton	8/21/2012	0.5	DIP Financing	Review of and revisions to DIP timeline.
Bernard Douton	8/21/2012	0.5	Internal Rothschild Meetings/Calls	Call with H. Parkhill regarding DIP process.
Bernard Douton	8/21/2012	1.5	General Presentation Preparation	Review of and revisions to business plan narrative.
Bernard Douton	8/21/2012	1.5	General Presentation Preparation	Review of and revisions to DIP side by side analysis.

Project Antelope - Summary of Hours -- Bernard Douton

Professional	Date	Hours	Category	Explanation
Bernard Douton	8/22/2012	3.0	11 Advisor/Management Meetings/Calls	Meeting with the Company and advisors regarding POR options.
Bernard Douton	8/22/2012	1.5	11 Advisor/Management Meetings/Calls	Meeting with GDC regarding DIP issues.
Bernard Douton	8/22/2012	1.0	12 Creditors - Calls/Meetings/Discussions	Call with HL regarding waterfall methodology.
Bernard Douton	8/22/2012	1.0	17 DIP Financing	Calls with potential DIP providers.
Bernard Douton	8/22/2012	2.5	11 Advisor/Management Meetings/Calls	Follow up meetings with the Company and advisors regarding POR options.
Bernard Douton	8/23/2012	3.0	12 Creditors - Calls/Meetings/Discussions	Meeting with UCC advisors regarding plan ideas and other case issues.
Bernard Douton	8/23/2012	2.0	11 Advisor/Management Meetings/Calls	Meeting with Company and advisors to discuss POR options.
Bernard Douton	8/23/2012	2.0	6 Financial Analysis/Modeling	Review of and revisions to waterfalls.
Bernard Douton	8/23/2012	2.0	9 General Presentation Preparation	Review of and revisions to business plan narrative.
Bernard Douton	8/23/2012	1.0	10 Internal Rothschild Meetings/Calls	Call with London team regarding business plan model.
Bernard Douton	8/24/2012	1.0	17 DIP Financing	Calls with potential DIP lenders.
Bernard Douton	8/24/2012	2.5	9 General Presentation Preparation	Review of and revisions to business plan narrative.
Bernard Douton	8/24/2012	2.0	6 Financial Analysis/Modeling	Review of and revisions to waterfalls.
Bernard Douton	8/25/2012	2.0	6 Financial Analysis/Modeling	Review of and revisions to waterfalls.
Bernard Douton	8/25/2012	1.0	17 DIP Financing	Review of term sheet from potential DIP provider.
Bernard Douton	8/25/2012	1.0	17 DIP Financing	Review of and revisions to DIP side by side analysis.
Bernard Douton	8/26/2012	1.0	17 DIP Financing	Call with potential DIP provider regarding letter of intent.
Bernard Douton	8/27/2012	1.0	17 DIP Financing	Calls with potential DIP providers.
Bernard Douton	8/27/2012	3.0	6 Financial Analysis/Modeling	Review of and revisions to waterfalls.
Bernard Douton	8/27/2012	1.0	2 Court Hearings/Filings	Review of and revisions to DIP declaration.
Bernard Douton	8/28/2012	1.0	11 Advisor/Management Meetings/Calls	Weekly update call with the Company and advisors.
Bernard Douton	8/28/2012	1.0	2 Court Hearings/Filings	Review of and revisions to DIP declaration.
Bernard Douton	8/28/2012	1.0	2 Court Hearings/Filings	Review of and revisions to DIP motion.
Bernard Douton	8/28/2012	0.5	11 Advisor/Management Meetings/Calls	Call with M. Williams of GDC regarding DIP process timing.
Bernard Douton	8/29/2012	1.0	11 Advisor/Management Meetings/Calls	Call with Company and advisors regarding POR options.
Bernard Douton	8/29/2012	2.0	6 Financial Analysis/Modeling	Review of and revisions to waterfalls.
Bernard Douton	8/29/2012	1.0	10 Internal Rothschild Meetings/Calls	Call with London and NY teams regarding business plan models.
Bernard Douton	8/29/2012	1.0	10 Internal Rothschild Meetings/Calls	Call with NY team regarding waterfalls.
Bernard Douton	8/29/2012	0.5	12 Creditors - Calls/Meetings/Discussions	Call with M. Skelton of Zolfo regarding DIP status.
Bernard Douton	8/29/2012	1.0	2 Court Hearings/Filings	Review of HL engagement letter.
Bernard Douton	8/30/2012	1.0	17 DIP Financing	Calls with potential DIP providers.
Bernard Douton	8/30/2012	2.5	6 Financial Analysis/Modeling	Review of and revisions to waterfalls.
Bernard Douton	8/30/2012	1.0	10 Internal Rothschild Meetings/Calls	Call with London and NY teams regarding business plan models.
Bernard Douton	8/30/2012	0.5	12 Creditors - Calls/Meetings/Discussions	Call with B. Jordan and A. Davey of HL regarding DIP, valuation and waterfall status.
Bernard Douton	8/30/2012	0.5	12 Creditors - Calls/Meetings/Discussions	Call with M. Rosenthal and J. Weisser of GDC regarding HL engagement letter.
Bernard Douton	8/31/2012	1.0	6 Financial Analysis/Modeling	Review of and revisions to waterfalls.
Bernard Douton	8/31/2012	1.0	17 DIP Financing	Calls with potential DIP providers.
Bernard Douton	8/31/2012	1.0	9 General Presentation Preparation	Review of and revisions to business plan narrative.
<b>Total - August</b>		<b>205.5</b>		



Project Antelope - Summary of Hours -- Alex Svoyskiy

Professional	Date	Hours	Category	Explanation
Alex Svoyskiy	3/19/2012	2.0	General Presentation Preparation	Working to finalize CIM and teaser
Alex Svoyskiy	3/19/2012	0.5	Internal Rothschild Meetings/Calls	Update meeting with B. Douton regarding filing.
Alex Svoyskiy	3/19/2012	0.5	General	Review of news coverage and emails related to the filing
Alex Svoyskiy	3/19/2012	0.5	Internal Rothschild Meetings/Calls	Update meeting with D. Resnick regarding filing and next steps
Alex Svoyskiy	3/19/2012	0.5	Court Hearings/Flings	Review of first day filings
Alex Svoyskiy	3/19/2012	1.0	Internal Rothschild Meetings/Calls	Review and comment on the internal new business committee memo for Arcapita
Alex Svoyskiy	3/20/2012	1.0	Operational Due Diligence	Review of the presentation materials for the February 2012 bank meeting
Alex Svoyskiy	3/20/2012	1.0	Advisor/Management Meetings/Calls	Call to prepare for the meeting with PwC / RBS
Alex Svoyskiy	3/20/2012	1.0	Creditors - Calls/Meetings/Discussions	Call with PwC / RBS
Alex Svoyskiy	3/20/2012	1.0	Advisor/Management Meetings/Calls	Update call
Alex Svoyskiy	3/21/2012	0.5	Internal Rothschild Meetings/Calls	Internal Rothschild call to discuss case management
Alex Svoyskiy	3/21/2012	3.0	Advisor/Management Meetings/Calls	Kick-off call
Alex Svoyskiy	3/21/2012	2.5	Court Hearings/Flings	Update meeting with D. Resnick regarding court hearing
Alex Svoyskiy	3/21/2012	1.0	Travel Time	Travel to and from Bankruptcy Court for first day hearing
Alex Svoyskiy	3/22/2012	0.5	Internal Rothschild Meetings/Calls	Review final internal new business committee memo for Arcapita
Alex Svoyskiy	3/22/2012	1.5	Internal Rothschild Meetings/Calls	Call on Rothschild works teams
Alex Svoyskiy	3/22/2012	3.5	Advisor/Management Meetings/Calls	Kick-off meeting with the Company and advisors at GDC
Alex Svoyskiy	3/22/2012	1.0	Creditors - Calls/Meetings/Discussions	Calls with creditors, potential advisors
Alex Svoyskiy	3/22/2012	2.0	Financial Analysis/Modeling	Review of the business plan model
Alex Svoyskiy	3/23/2012	0.5	Internal Rothschild Meetings/Calls	Update meeting with B. Douton work streams
Alex Svoyskiy	3/23/2012	1.5	Advisor/Management Meetings/Calls	Call with A. Abdulmalik, H. Thompson and GDC on case issues
Alex Svoyskiy	3/23/2012	3.0	Advisor/Management Meetings/Calls	Participated in pitches by turnaround advisors
Alex Svoyskiy	3/25/2012	1.0	Financial Due Diligence	Reviewed 13-week cash flow forecast
Alex Svoyskiy	3/26/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton to review 13-week cash flow analysis
Alex Svoyskiy	3/26/2012	1.0	Advisor/Management Meetings/Calls	Call with Barlays regarding agency role
Alex Svoyskiy	3/26/2012	2.0	Financial Due Diligence	Review business plan materials
Alex Svoyskiy	3/27/2012	1.0	Advisor/Management Meetings/Calls	Call with Management and Alvarez & Marsal
Alex Svoyskiy	3/27/2012	8.0	Operational Due Diligence	Due diligence session with the Company, advisors and the JPL
Alex Svoyskiy	3/27/2012	1.0	Financial Analysis/Modeling	Review of the business plan model
Alex Svoyskiy	3/28/2012	0.5	Internal Rothschild Meetings/Calls	Update meeting with B. Douton work streams
Alex Svoyskiy	3/28/2012	1.0	Advisor/Management Meetings/Calls	Business plan discussion
Alex Svoyskiy	3/29/2012	0.5	Advisor/Management Meetings/Calls	Call with Company to discuss the business plan process
Alex Svoyskiy	3/29/2012	2.0	Advisor/Management Meetings/Calls	Preparation of work stream / chapter 11 process presentation
Alex Svoyskiy	3/29/2012	1.0	Operational Due Diligence	Review of Arcapita legal structure materials
Alex Svoyskiy	3/30/2012	0.5	Advisor/Management Meetings/Calls	Call with Debtor advisors to coordinate work streams
Alex Svoyskiy	3/30/2012	0.5	Internal Rothschild Meetings/Calls	Internal discussion of the work stream / chapter 11 process presentation
Alex Svoyskiy	3/30/2012	0.5	Advisor/Management Meetings/Calls	Arcapita professionals update call (OCUC formation and current workstreams)
Alex Svoyskiy	3/31/2012	1.0	General Presentation Preparation	Preparation of materials for the kick-off meeting in Atlanta
Alex Svoyskiy	3/31/2012	1.0	General	Review of case-related emails and court filings
<b>Total - March</b>		<b>52.5</b>		

Professional	Date	Hours	Category	Explanation
Alex Svoyskiy	4/1/2012	2.0	General Presentation Preparation	Review and update presentation for kick-off meeting
Alex Svoyskiy	4/2/2012	4.0	Travel Time	Travel to Atlanta from NY for Company diligence meetings
Alex Svoyskiy	4/2/2012	1.0	Advisor/Management Meetings/Calls	Participate in diligence kick-off meeting with Arcapita, A&M and GDC
Alex Svoyskiy	4/2/2012	1.0	Advisor/Management Meetings/Calls	Call with Michael Rosenthal of Gibson, Dunn & Crutcher regarding case issues

Project Antelope - Summary of Hours -- Alex Svoyskiy

Professional	Date	Hours	Category	Explanation
Alex Svoyskiy	4/2/2012	8.0	Operational Due Diligence	Diligence sessions with Arcapita management and deal teams
Alex Svoyskiy	4/3/2012	1.0	Advisor/Management Meetings/Calls	Call with Arcapita, A&M and Linklaters to discuss the dataroom logistics
Alex Svoyskiy	4/3/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton to discuss due diligence plan
Alex Svoyskiy	4/3/2012	2.0	Operational Due Diligence	Diligence sessions with Arcapita deal teams
Alex Svoyskiy	4/3/2012	5.5	Travel Time	Travel to NY from Atlanta
Alex Svoyskiy	4/3/2012	1.0	Operational Due Diligence	Review of the updated investment structure presentation
Alex Svoyskiy	4/3/2012	0.5	General	Review of the updated syndicate list
Alex Svoyskiy	4/4/2012	0.5	General	Review of supporting data for the retention application
Alex Svoyskiy	4/4/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton to discuss business plan
Alex Svoyskiy	4/4/2012	1.5	Advisor/Management Meetings/Calls	Call with the Company on plan process
Alex Svoyskiy	4/4/2012	3.0	Operational Due Diligence	Review of existing profiles for Arcapita portfolio investments
Alex Svoyskiy	4/4/2012	0.5	General	Review of case-related emails and court filings
Alex Svoyskiy	4/4/2012	0.5	Financial Analysis/Modeling	Review of the A&M draft cash budget
Alex Svoyskiy	4/4/2012	0.5	Advisor/Management Meetings/Calls	Call with London team to discuss business plan
Alex Svoyskiy	4/5/2012	0.5	Advisor/Management Meetings/Calls	Update call
Alex Svoyskiy	4/5/2012	0.5	General Presentation Preparation	Review and update timeline and milestones presentation materials
Alex Svoyskiy	4/6/2012	1.0	Operational Due Diligence	Review of investment profiles
Alex Svoyskiy	4/6/2012	1.0	Operational Due Diligence	Review and update of draft internal presentation
Alex Svoyskiy	4/8/2012	1.0	General Presentation Preparation	Meeting with B. Douton regarding UCC advisor meeting
Alex Svoyskiy	4/9/2012	0.5	Internal Rothschild Meetings/Calls	Call with GDC regarding case issues
Alex Svoyskiy	4/9/2012	2.0	Advisor/Management Meetings/Calls	Review of research of alternative investment management companies
Alex Svoyskiy	4/9/2012	0.5	General	Review existing capital structure documentation for the SCB facilities
Alex Svoyskiy	4/9/2012	0.5	Financial Due Diligence	Review of chapter 11 precedents for FIG companies
Alex Svoyskiy	4/9/2012	1.0	General	Internal discussion of valuation of alternative investment managers
Alex Svoyskiy	4/10/2012	1.0	General	Weekly update pre-call
Alex Svoyskiy	4/10/2012	0.5	Advisor/Management Meetings/Calls	Call with Arcapita, A&M, GDC on case issues
Alex Svoyskiy	4/10/2012	1.0	Advisor/Management Meetings/Calls	Meeting with B. Douton regarding UCC advisor due diligence meeting
Alex Svoyskiy	4/10/2012	0.5	Internal Rothschild Meetings/Calls	Review of Arcapita historical financials and audit
Alex Svoyskiy	4/10/2012	0.5	Financial Due Diligence	Review of case-related emails and preparation of various workstream files
Alex Svoyskiy	4/10/2012	1.0	General	Review draft equity teaser
Alex Svoyskiy	4/10/2012	0.5	General Presentation Preparation	Review and comment on initial draft UCC presentation and WGL
Alex Svoyskiy	4/10/2012	2.5	General	Review updated draft of the updated workstreams presentation
Alex Svoyskiy	4/11/2012	0.5	Operational Due Diligence	Call with Michael Rosenthal of Gibson, Dunn & Crutcher on UCC issues
Alex Svoyskiy	4/11/2012	1.0	Advisor/Management Meetings/Calls	Call with potential capital provider
Alex Svoyskiy	4/11/2012	1.0	Advisor/Management Meetings/Calls	Review updated draft of the capital structure considerations materials
Alex Svoyskiy	4/12/2012	1.5	General Presentation Preparation	Review updated internal action plan
Alex Svoyskiy	4/12/2012	0.5	General	Review current draft of the business plan
Alex Svoyskiy	4/12/2012	0.5	Operational Due Diligence	Review of the materials in the dataroom
Alex Svoyskiy	4/13/2012	1.0	Advisor/Management Meetings/Calls	Call with A&M to discuss new cash budget
Alex Svoyskiy	4/13/2012	0.5	DIP Financing	Discuss outline for the DIP discussion materials with T. Flick and L. Chen
Alex Svoyskiy	4/13/2012	0.5	General Presentation Preparation	Review updated draft of the capital structure considerations materials
Alex Svoyskiy	4/13/2012	1.5	DIP Financing	Review of DIP precedents and draft of DIP financing log
Alex Svoyskiy	4/13/2012	0.5	General Presentation Preparation	Review updated draft equity teaser
Alex Svoyskiy	4/13/2012	1.0	Operational Due Diligence	Review A&M draft presentation for selected deal fundings
Alex Svoyskiy	4/14/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding slides for Company meeting
Alex Svoyskiy	4/14/2012	3.0	DIP Financing	Review and comment on updated DIP financing materials

Project Antelope - Summary of Hours -- Alex Svoyskiy

Professional	Date	Hours	Category	Explanation
Alex Svoyskiy	4/14/2012	2.0	General Presentation Preparation	Work on internal presentation for case matters
Alex Svoyskiy	4/15/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding slides for Company meeting
Alex Svoyskiy	4/15/2012	3.0	General Presentation Preparation	Work on internal presentation for case matters
Alex Svoyskiy	4/15/2012	0.5	General	Internal discussion regarding dataroom
Alex Svoyskiy	4/16/2012	0.5	General	Review and update internal list of workstreams
Alex Svoyskiy	4/16/2012	6.5	Advisor/Management Meetings/Calls	Meeting with Arcapita management; Gibson, Dunn & Crutcher & Alvarez & Marsal
Alex Svoyskiy	4/17/2012	1.0	Advisor/Management Meetings/Calls	Meeting with Arcapita management
Alex Svoyskiy	4/17/2012	1.5	Travel Time	Travel to and from Bankruptcy Court
Alex Svoyskiy	4/17/2012	1.0	Court Hearings/Filings	Court hearing
Alex Svoyskiy	4/17/2012	1.0	General	Internal valuation discussion
Alex Svoyskiy	4/17/2012	0.5	Operational Due Diligence	Review Lusail materials
Alex Svoyskiy	4/18/2012	1.0	Advisor/Management Meetings/Calls	Internal update call
Alex Svoyskiy	4/18/2012	0.5	General Presentation Preparation	Review updated draft of the capital structure considerations materials
Alex Svoyskiy	4/19/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding creditor due diligence process
Alex Svoyskiy	4/19/2012	0.5	Advisor/Management Meetings/Calls	Internal update call
Alex Svoyskiy	4/19/2012	0.5	Operational Due Diligence	Review updated draft of business plan
Alex Svoyskiy	4/19/2012	1.0	General	Review of case-related emails and court filings
Alex Svoyskiy	4/20/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding creditor due diligence process
Alex Svoyskiy	4/20/2012	1.0	Financial Due Diligence	Review of the HL diligence request lists
Alex Svoyskiy	4/20/2012	1.0	Creditors - Calls/Meetings/Discussions	Call with HL regarding diligence
Alex Svoyskiy	4/21/2012	0.5	Operational Due Diligence	Review of the Sidley diligence request list
Alex Svoyskiy	4/21/2012	1.0	Advisor/Management Meetings/Calls	Call with A&M regarding diligence requests
Alex Svoyskiy	4/22/2012	0.5	Advisor/Management Meetings/Calls	Call with Arcapita about G&A costs
Alex Svoyskiy	4/22/2012	2.5	Advisor/Management Meetings/Calls	Call with Arcapita to discuss the HL diligence lists
Alex Svoyskiy	4/23/2012	1.0	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding work plan and dataroom
Alex Svoyskiy	4/23/2012	2.5	Advisor/Management Meetings/Calls	Calls with Arcapita Private Equity team on retention, Chapter 11 process
Alex Svoyskiy	4/23/2012	0.5	Advisor/Management Meetings/Calls	Call with Michael Rosenthal of Gibson Dunn on case issues
Alex Svoyskiy	4/23/2012	1.5	Financial Due Diligence	Review diligence tracker and info from the deal teams
Alex Svoyskiy	4/23/2012	0.5	General Presentation Preparation	Review draft equity teaser
Alex Svoyskiy	4/23/2012	0.5	General	Review updated action plan
Alex Svoyskiy	4/24/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding dataroom
Alex Svoyskiy	4/24/2012	1.0	Advisor/Management Meetings/Calls	Internal update call
Alex Svoyskiy	4/24/2012	0.5	Operational Due Diligence	Follow-up emails regarding the Sidley diligence request list
Alex Svoyskiy	4/25/2012	1.0	Advisor/Management Meetings/Calls	Call with Company and advisors to discuss case strategy
Alex Svoyskiy	4/25/2012	0.5	Financial Due Diligence	Review diligence tracker and info from the deal teams
Alex Svoyskiy	4/25/2012	0.5	General	Review and comment on revised timeline materials
Alex Svoyskiy	4/25/2012	0.5	Operational Due Diligence	Review Lusail valuation
Alex Svoyskiy	4/26/2012	1.0	Advisor/Management Meetings/Calls	Call with Simon Dudley of Arcapita regarding capital structure
Alex Svoyskiy	4/26/2012	1.5	Financial Analysis/Modeling	Review capital structure analysis, debt holder list
Alex Svoyskiy	4/26/2012	0.5	Creditors - Calls/Meetings/Discussions	Call with Zolfo
Alex Svoyskiy	4/27/2012	1.0	Operational Due Diligence	Review of legal structure documentation for select investments
Alex Svoyskiy	4/27/2012	1.0	General	Review and comment on fee precedents for retention application
Alex Svoyskiy	4/27/2012	1.0	Financial Due Diligence	Call to review and discuss GDC's comments on the HL diligence lists
Alex Svoyskiy	4/27/2012	0.5	Financial Due Diligence	Review updated HL diligence tracker
Alex Svoyskiy	4/27/2012	0.5	Financial Due Diligence	Review Q2 financials
Alex Svoyskiy	4/28/2012	1.0	General	Review emails and materials for the case
Alex Svoyskiy	4/28/2012	0.5	General	Review and comment on fee precedents and fee proposal for retention application

Project Antelope - Summary of Hours -- Alex Svoyskiy

Professional	Date	Hours	Category	Explanation
Alex Svoyskiy	4/29/2012	0.5	4 Financial Due Diligence	Call with HL to discuss diligence request
Alex Svoyskiy	4/30/2012	0.5	14 General	Review and comment on revised timeline materials
Alex Svoyskiy	4/30/2012	0.5	14 General	Review updated fee run
Alex Svoyskiy	4/30/2012	0.5	10 Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding due diligence
Alex Svoyskiy	4/30/2012	1.0	10 Internal Rothschild Meetings/Calls	Internal meeting to review capital structure analysis and retention
Alex Svoyskiy	4/30/2012	0.5	12 Creditors - Calls/Meetings/Discussions	Call with creditor on case issues
Alex Svoyskiy	4/30/2012	1.5	12 Creditors - Calls/Meetings/Discussions	Review capital structure analysis; retention response to UCC
<b>Total - April</b>		<b>118.0</b>		

Professional	Date	Hours	Category	Explanation
Alex Svoyskiy	5/1/2012	2.0	11 Advisor/Management Meetings/Calls	Participation on weekly update call with the Company and advisors
Alex Svoyskiy	5/1/2012	1.0	14 General	Review of case-related matters and emails
Alex Svoyskiy	5/1/2012	1.0	14 General	Review updated draft of fee retention support materials
Alex Svoyskiy	5/1/2012	0.5	17 DIP Financing	Review updated DIP budget model
Alex Svoyskiy	5/1/2012	0.5	4 Financial Due Diligence	Respond to HL diligence requests
Alex Svoyskiy	5/2/2012	2.0	5 Operational Due Diligence	Review diligence information provided by Arcapita
Alex Svoyskiy	5/2/2012	0.5	11 Advisor/Management Meetings/Calls	Call regarding new capital
Alex Svoyskiy	5/2/2012	1.0	11 Advisor/Management Meetings/Calls	Call with John Deans of Rothschild
Alex Svoyskiy	5/2/2012	0.5	10 Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding due diligence status
Alex Svoyskiy	5/2/2012	0.5	10 Internal Rothschild Meetings/Calls	Discuss and review EV waterfall example for Varef
Alex Svoyskiy	5/2/2012	1.0	6 Financial Analysis/Modeling	Review and update process timeline presentation
Alex Svoyskiy	5/2/2012	1.0	14 General	Review updated capital structure paper
Alex Svoyskiy	5/2/2012	0.5	14 General	Review and comment on the updated HL due diligence tracker
Alex Svoyskiy	5/2/2012	0.5	4 Financial Due Diligence	Review model supporting the updated capital structure paper
Alex Svoyskiy	5/3/2012	1.0	14 General	Call with Arcapita on new capital, business plan
Alex Svoyskiy	5/3/2012	1.0	11 Advisor/Management Meetings/Calls	Meeting with B. Douton regarding chapter 11 process
Alex Svoyskiy	5/3/2012	0.5	10 Internal Rothschild Meetings/Calls	Review additional HL diligence request
Alex Svoyskiy	5/4/2012	1.0	4 Financial Due Diligence	Review of case-related matters and emails
Alex Svoyskiy	5/4/2012	1.0	14 General	Discussion and update of the Chapter 11 process internal presentation
Alex Svoyskiy	5/5/2012	3.0	9 General Presentation Preparation	Review and update of the Chapter 11 process internal presentation
Alex Svoyskiy	5/6/2012	3.0	9 General Presentation Preparation	Review and update of the Chapter 11 process internal presentation
Alex Svoyskiy	5/7/2012	4.0	17 DIP Financing	Review and update the DIP financing presentation and the DIP database
Alex Svoyskiy	5/7/2012	1.0	9 General Presentation Preparation	Review and update of the Chapter 11 process internal presentation
Alex Svoyskiy	5/7/2012	1.0	11 Advisor/Management Meetings/Calls	Call with Michael Rosenthal and A&M on case issues and valuation
Alex Svoyskiy	5/7/2012	1.0	10 Internal Rothschild Meetings/Calls	Internal call to discuss valuation for the DS
Alex Svoyskiy	5/7/2012	0.5	11 Advisor/Management Meetings/Calls	Call with A&M to discuss deal fundings
Alex Svoyskiy	5/7/2012	0.5	4 Financial Due Diligence	Review updated HL diligence tracker
Alex Svoyskiy	5/8/2012	1.0	10 Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding due diligence and DIP processes
Alex Svoyskiy	5/8/2012	1.0	11 Advisor/Management Meetings/Calls	Call with Arcapita management, GDC, A&M on work plan, Board meeting
Alex Svoyskiy	5/8/2012	1.0	11 Advisor/Management Meetings/Calls	Call with GDC regarding the UCC diligence request
Alex Svoyskiy	5/8/2012	1.0	5 Operational Due Diligence	Review diligence info from the deal teams
Alex Svoyskiy	5/8/2012	0.5	4 Financial Due Diligence	Review February 2012 management accounts
Alex Svoyskiy	5/8/2012	1.0	9 General Presentation Preparation	Finalize the Chapter 11 process internal presentation
Alex Svoyskiy	5/8/2012	1.0	17 DIP Financing	Review updated DIP financing presentation
Alex Svoyskiy	5/9/2012	0.5	10 Internal Rothschild Meetings/Calls	Internal update call
Alex Svoyskiy	5/9/2012	0.5	10 Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding chapter 11 process

Project Antelope - Summary of Hours -- Alex Svoyskiy

Professional	Date	Hours	Category	Explanation
Alex Svoyskiy	5/9/2012	0.5	General	Review and comment on the updated action plan
Alex Svoyskiy	5/10/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding due diligence status
Alex Svoyskiy	5/10/2012	0.5	Financial Due Diligence	Review diligence info for Viridian
Alex Svoyskiy	5/10/2012	1.0	Court Hearings/Filings	Review court filings
Alex Svoyskiy	5/11/2012	0.5	Internal Rothschild Meetings/Calls	Internal update call
Alex Svoyskiy	5/11/2012	1.0	Financial Due Diligence	Review diligence info for Viridian
Alex Svoyskiy	5/11/2012	1.5	General	Review updated business plan presentation
Alex Svoyskiy	5/12/2012	1.5	DIP Financing	Review and update the DIP financing materials
Alex Svoyskiy	5/13/2012	1.5	DIP Financing	Review and update the DIP financing materials
Alex Svoyskiy	5/14/2012	1.0	Advisor/Management Meetings/Calls	Call with Gibson Dunn & Alvarez & Marsal on deal funding issues
Alex Svoyskiy	5/14/2012	1.0	General	Work on materials for weekly update call
Alex Svoyskiy	5/14/2012	1.5	Advisor/Management Meetings/Calls	Meeting with Barclays on business plan
Alex Svoyskiy	5/14/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding chapter 11 process
Alex Svoyskiy	5/14/2012	2.0	Financial Analysis/Modeling	Internal call to discuss the business plan model
Alex Svoyskiy	5/14/2012	2.0	DIP Financing	Review the DIP financing database
Alex Svoyskiy	5/15/2012	2.5	DIP Financing	Review and update the DIP financing presentation
Alex Svoyskiy	5/15/2012	1.5	Advisor/Management Meetings/Calls	Call with Arcapita and professionals for case issues
Alex Svoyskiy	5/15/2012	1.5	General	Review of case-related matters and emails
Alex Svoyskiy	5/16/2012	2.0	DIP Financing	Review and update the DIP financing presentation
Alex Svoyskiy	5/16/2012	3.0	Creditors - Calls/Meetings/Discussions	Lusail Follow-up call
Alex Svoyskiy	5/16/2012	1.0	DIP Financing	Review updated DIP budget from A&M
Alex Svoyskiy	5/16/2012	1.0	Advisor/Management Meetings/Calls	Call with Alvarez & Marsal on deal funding matters
Alex Svoyskiy	5/16/2012	1.0	General	Review of materials available in the dataroom
Alex Svoyskiy	5/17/2012	2.0	Advisor/Management Meetings/Calls	Weekly PL update call with Debtor Professionals
Alex Svoyskiy	5/17/2012	1.0	Financial Due Diligence	Review updated HL diligence tracker
Alex Svoyskiy	5/18/2012	1.0	Advisor/Management Meetings/Calls	Update call
Alex Svoyskiy	5/18/2012	1.0	Financial Due Diligence	Call with B. Douton regarding business plan
Alex Svoyskiy	5/20/2012	0.5	Internal Rothschild Meetings/Calls	Review and update initial draft of the UCC presentation
Alex Svoyskiy	5/20/2012	5.0	General Presentation Preparation	Call regarding the DTZ valuation for Lusail
Alex Svoyskiy	5/21/2012	1.0	Advisor/Management Meetings/Calls	Review and update draft of the UCC presentation
Alex Svoyskiy	5/21/2012	3.0	General Presentation Preparation	Call with S. Dudley, GDC regarding DIP financing
Alex Svoyskiy	5/21/2012	1.5	Advisor/Management Meetings/Calls	Review DIP materials
Alex Svoyskiy	5/21/2012	1.0	DIP Financing	Review March 2012 management accounts
Alex Svoyskiy	5/21/2012	1.0	Financial Due Diligence	Call with John Deans of Rothschild on valuation issues
Alex Svoyskiy	5/22/2012	0.5	Internal Rothschild Meetings/Calls	Call with Arcapita, GDC, A&M regarding case issues
Alex Svoyskiy	5/23/2012	1.0	Advisor/Management Meetings/Calls	Analyze potential covenants for the DIP budget
Alex Svoyskiy	5/23/2012	1.5	DIP Financing	Review updated draft DIP term sheet
Alex Svoyskiy	5/23/2012	1.0	DIP Financing	Review of case-related matters and emails
Alex Svoyskiy	5/24/2012	1.0	General	Call with Arcapita, Gibson Dunn on DIP
Alex Svoyskiy	5/24/2012	1.0	Advisor/Management Meetings/Calls	Call with A&M to discuss restructuring fees
Alex Svoyskiy	5/24/2012	0.5	Advisor/Management Meetings/Calls	Review diligence info for Viridian
Alex Svoyskiy	5/24/2012	0.5	Financial Due Diligence	Review JPL materials, Headquarters Lease presentation
Alex Svoyskiy	5/24/2012	1.0	General	Review and comment on draft of DIP RFP
Alex Svoyskiy	5/24/2012	0.5	DIP Financing	Review updated DIP financing log
Alex Svoyskiy	5/24/2012	0.5	DIP Financing	Review of diligence materials requested by HL
Alex Svoyskiy	5/25/2012	0.5	Financial Due Diligence	Review updated draft of DIP CIM
Alex Svoyskiy	5/25/2012	0.5	DIP Financing	Review updated draft DIP term sheet

Project Antelope - Summary of Hours -- Alex Svoyskiy

Professional	Date	Hours	Category	Explanation
Alex Svoyskiy	5/26/2012	2.0	DIP Financing	Review comment on drafts of DIP RFP, log and CIM
Alex Svoyskiy	5/27/2012	2.0	DIP Financing	Review comment on drafts of DIP RFP, log and CIM
Alex Svoyskiy	5/28/2012	3.5	DIP Financing	Review revised DIP materials
Alex Svoyskiy	5/28/2012	1.0	Financial Analysis/Modeling	Review updated business plan model
Alex Svoyskiy	5/28/2012	1.0	General	Review of case-related matters and respond to emails
Alex Svoyskiy	5/29/2012	1.5	Advisor/Management Meetings/Calls	Call with Arcapita and advisors on case issues
Alex Svoyskiy	5/29/2012	1.5	Advisor/Management Meetings/Calls	Calls with Debevoise & Plimpton, Gibson Dunn on retention issues
Alex Svoyskiy	5/29/2012	0.5	DIP Financing	Review of the updated DIP model
Alex Svoyskiy	5/29/2012	1.0	Internal Rothschild Meetings/Calls	Call to discuss valuation work for the DS
Alex Svoyskiy	5/29/2012	1.0	General	Review of case-related matters and respond to emails
Alex Svoyskiy	5/29/2012	2.5	DIP Financing	Review revised DIP materials
Alex Svoyskiy	5/30/2012	0.5	Advisor/Management Meetings/Calls	Call with GDC to discuss POR
Alex Svoyskiy	5/30/2012	1.0	Advisor/Management Meetings/Calls	Call with Arcapita on various matters for the case
Alex Svoyskiy	5/30/2012	2.0	DIP Financing	Review revised DIP materials
Alex Svoyskiy	5/30/2012	0.5	DIP Financing	Call with Arcapita and GDC on the DIP
Alex Svoyskiy	5/30/2012	1.0	DIP Financing	Review updated draft DIP term sheet
Alex Svoyskiy	5/30/2012	0.5	General Presentation Preparation	Review internal presentation
Alex Svoyskiy	5/30/2012	0.5	Financial Due Diligence	Review updated diligence info for Viridian
Alex Svoyskiy	5/31/2012	1.0	General	Internal discussion regarding the case progress
Alex Svoyskiy	5/31/2012	0.5	DIP Financing	Review updated capital structure paper
Alex Svoyskiy	5/31/2012	1.0	DIP Financing	Review updated draft DIP term sheet
Alex Svoyskiy	5/31/2012	2.5	General Presentation Preparation	Review comment on drafts of DIP RFP, log and CIM
Alex Svoyskiy	5/31/2012	1.0	General Presentation Preparation	Review and update internal presentation for the DIP solicitation process
Alex Svoyskiy	5/31/2012	0.5	Advisor/Management Meetings/Calls	Internal call to discuss capital structure alternatives
Alex Svoyskiy	5/31/2012	0.5	General Presentation Preparation	Miscellaneous presentations review and update
<b>Total - May</b>		<b>127.5</b>		

Professional	Date	Hours	Category	Explanation
Alex Svoyskiy	6/1/2012	1.5	Advisor/Management Meetings/Calls	Call with Arcapita regarding capital structure analysis
Alex Svoyskiy	6/1/2012	1.0	DIP Financing	Review updated DIP budget
Alex Svoyskiy	6/1/2012	3.0	DIP Financing	Review comment on drafts of DIP RFP, log and CIM
Alex Svoyskiy	6/1/2012	1.0	General	Review of case-related matters and respond to emails
Alex Svoyskiy	6/2/2012	2.5	DIP Financing	Review and update drafts of DIP RFP, log, CIM and other solicitation materials
Alex Svoyskiy	6/2/2012	1.0	General	Review of updated fee run
Alex Svoyskiy	6/2/2012	1.0	DIP Financing	Review updated DIP database
Alex Svoyskiy	6/3/2012	2.0	DIP Financing	Review and update drafts of DIP RFP, log, CIM and other solicitation materials
Alex Svoyskiy	6/3/2012	4.0	General	Work on updated retention materials
Alex Svoyskiy	6/4/2012	2.0	DIP Financing	Updated DIP log and CIM
Alex Svoyskiy	6/4/2012	0.5	Advisor/Management Meetings/Calls	Call with GDC regarding capital structure issues
Alex Svoyskiy	6/4/2012	1.0	Financial Due Diligence	Review capital structure analysis
Alex Svoyskiy	6/4/2012	0.5	General	Call with A&M regarding restructuring fees
Alex Svoyskiy	6/5/2012	1.0	Advisor/Management Meetings/Calls	Call with Arcapita, GDC, A&M on case issues and June 12 meeting agenda
Alex Svoyskiy	6/5/2012	1.5	DIP Financing	Review and update DIP solicitation materials
Alex Svoyskiy	6/5/2012	2.5	Advisor/Management Meetings/Calls	Meeting with GDC and A&M on business plan, cash flow and valuation issues
Alex Svoyskiy	6/5/2012	0.5	Advisor/Management Meetings/Calls	Call with HL regarding retention
Alex Svoyskiy	6/6/2012	1.0	Operational Due Diligence	Review of diligence materials



Project Antelope - Summary of Hours -- Alex Svoyskiy

Professional	Date	Hours	#	Category	Explanation
Alex Svoyskiy	6/6/2012	0.5	10	Internal Rothschild Meetings/Calls	Update call
Alex Svoyskiy	6/6/2012	0.5	9	General Presentation Preparation	Review updated capital structure paper
Alex Svoyskiy	6/6/2012	1.0	17	DIP Financing	Review and update DIP solicitation materials
Alex Svoyskiy	6/6/2012	0.5	14	General	Review the dataroom materials
Alex Svoyskiy	6/6/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Call with HL team regarding data room status
Alex Svoyskiy	6/7/2012	3.0	5	Operational Due Diligence	Review diligence materials received from the company
Alex Svoyskiy	6/7/2012	1.0	11	Advisor/Management Meetings/Calls	Call with KPMG and A&M regarding asset valuations
Alex Svoyskiy	6/7/2012	1.0	17	DIP Financing	Review and update DIP solicitation materials
Alex Svoyskiy	6/7/2012	0.5	17	DIP Financing	Review updated DIP budget
Alex Svoyskiy	6/7/2012	1.0	9	General Presentation Preparation	Prepare discussion materials for internal presentation
Alex Svoyskiy	6/7/2012	0.5	5	Operational Due Diligence	Review legal diligence request from Sicley
Alex Svoyskiy	6/8/2012	3.0	5	Operational Due Diligence	Review diligence materials received from the company
Alex Svoyskiy	6/8/2012	1.5	17	DIP Financing	Review and update DIP solicitation materials
Alex Svoyskiy	6/8/2012	1.0	14	General	Review updated capital structure paper
Alex Svoyskiy	6/9/2012	1.0	9	General Presentation Preparation	Review and update internal presentation
Alex Svoyskiy	6/9/2012	1.0	17	DIP Financing	Review and update DIP solicitation materials
Alex Svoyskiy	6/9/2012	1.0	5	Operational Due Diligence	Review updated HL diligence tracker
Alex Svoyskiy	6/9/2012	0.5	14	General	Review updated capital structure paper
Alex Svoyskiy	6/10/2012	1.0	17	DIP Financing	Call to discuss DIP budget
Alex Svoyskiy	6/10/2012	1.0	14	General	Review retention supporting materials
Alex Svoyskiy	6/10/2012	1.0	17	DIP Financing	Review updated DIP supporting materials
Alex Svoyskiy	6/10/2012	1.0	14	General	Prepare work plan for the business plan
Alex Svoyskiy	6/10/2012	1.0	17	DIP Financing	Review updated DIP financing database
Alex Svoyskiy	6/11/2012	1.0	17	DIP Financing	Review deal funding materials from A&M
Alex Svoyskiy	6/11/2012	1.0	17	DIP Financing	Review updated DIP financing database
Alex Svoyskiy	6/11/2012	1.5	17	DIP Financing	Reviewed and sent out NDAs to prospective DIP lenders
Alex Svoyskiy	6/12/2012	1.0	17	DIP Financing	Review updated DIP budget
Alex Svoyskiy	6/12/2012	5.0	11	Advisor/Management Meetings/Calls	Call with the company and its advisors regarding capital structure options
Alex Svoyskiy	6/12/2012	1.0	5	Operational Due Diligence	Call with HL regarding diligence
Alex Svoyskiy	6/12/2012	0.5	7	Valuation	Review valuation templates from KPMG
Alex Svoyskiy	6/12/2012	0.5	17	DIP Financing	Sent out NDAs to prospective DIP lenders
Alex Svoyskiy	6/13/2012	1.0	17	DIP Financing	Review and update DIP solicitation materials
Alex Svoyskiy	6/13/2012	0.5	11	Advisor/Management Meetings/Calls	Call with KPMG to discuss templates for valuation reports
Alex Svoyskiy	6/13/2012	1.5	12	Creditors - Calls/Meetings/Discussions	Preparation of Q&A for UCC meeting
Alex Svoyskiy	6/13/2012	1.0	2	Court Hearings/ filings	Review and update of retention supporting materials
Alex Svoyskiy	6/13/2012	0.5	17	DIP Financing	Sent out NDAs to prospective DIP lenders
Alex Svoyskiy	6/14/2012	1.0	9	General Presentation Preparation	Update the UCC discussion materials
Alex Svoyskiy	6/14/2012	1.0	17	DIP Financing	Review updated DIP term sheets
Alex Svoyskiy	6/14/2012	1.5	9	General Presentation Preparation	Review and comment on updated fee run for retention
Alex Svoyskiy	6/14/2012	1.0	11	Advisor/Management Meetings/Calls	Internal update call
Alex Svoyskiy	6/14/2012	0.5	17	DIP Financing	Sent out NDAs to prospective DIP lenders
Alex Svoyskiy	6/15/2012	0.5	10	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding UCC presentation
Alex Svoyskiy	6/15/2012	1.0	17	DIP Financing	Call to discuss updated DIP budget with A&M and GDC
Alex Svoyskiy	6/15/2012	1.0	4	Financial Due Diligence	Review of diligence materials received
Alex Svoyskiy	6/15/2012	1.0	9	General Presentation Preparation	Review and comment on updated fee run for retention
Alex Svoyskiy	6/15/2012	0.5	5	Operational Due Diligence	Review additional diligence request from HL
Alex Svoyskiy	6/15/2012	0.5	9	General Presentation Preparation	Review and comment on updated draft of the UCC presentation

Project Antelope - Summary of Hours -- Alex Svoyskiy

Professional	Date	Hours	Category	Explanation
Alex Svoyskiy	6/15/2012	1.0	DIP Financing	Updated DIP CIM
Alex Svoyskiy	6/16/2012	5.0	Court Hearings/Filings	Review fee comps precedents for the retention hearing
Alex Svoyskiy	6/16/2012	1.0	DIP Financing	Updated DIP CIM
Alex Svoyskiy	6/16/2012	0.5	General Presentation Preparation	Updated draft of the UCC presentation
Alex Svoyskiy	6/17/2012	2.0	General Presentation Preparation	Updated draft of the UCC presentation
Alex Svoyskiy	6/17/2012	2.0	Court Hearings/Filings	Review fee comps precedents for the retention hearing
Alex Svoyskiy	6/18/2012	1.5	General Presentation Preparation	Review and update of the UCC presentation
Alex Svoyskiy	6/18/2012	3.0	Advisor/Management Meetings/Calls	All-hands update calls
Alex Svoyskiy	6/18/2012	1.0	DIP Financing	Updated DIP CIM
Alex Svoyskiy	6/18/2012	1.0	General	Review of case-related materials and emails
Alex Svoyskiy	6/18/2012	0.5	DIP Financing	Sent out NDAs to prospective DIP lenders
Alex Svoyskiy	6/19/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding DIP materials
Alex Svoyskiy	6/19/2012	4.0	Creditors - Calls/Meetings/Discussions	Call with UCC and Arcapita to discuss case issues
Alex Svoyskiy	6/19/2012	2.0	Advisor/Management Meetings/Calls	Call Arcapita management regarding business plan
Alex Svoyskiy	6/19/2012	0.5	DIP Financing	Sent out NDAs to prospective DIP lenders
Alex Svoyskiy	6/19/2012	1.0	Court Hearings/Filings	Call with D. Alexander of Debevoise regarding retention issues
Alex Svoyskiy	6/20/2012	1.0	Advisor/Management Meetings/Calls	Call with Arcapita and Gibson Dunn on business plan
Alex Svoyskiy	6/20/2012	1.0	Internal Rothschild Meetings/Calls	Update call
Alex Svoyskiy	6/20/2012	1.0	DIP Financing	DIP financing call with potential lender
Alex Svoyskiy	6/20/2012	1.0	Financial Analysis/Modeling	Review of a template for the EV waterfall
Alex Svoyskiy	6/20/2012	0.5	General	Internal compliance discussion
Alex Svoyskiy	6/20/2012	1.0	General Presentation Preparation	Review and comment on initial draft of the equity term sheet
Alex Svoyskiy	6/21/2012	1.0	Advisor/Management Meetings/Calls	Call with Arcapita and Gibson Dunn on business plan
Alex Svoyskiy	6/21/2012	0.5	Advisor/Management Meetings/Calls	Call with A&M regarding deal findings
Alex Svoyskiy	6/21/2012	1.0	Creditors - Calls/Meetings/Discussions	Call with KPMG and HL regarding diligence
Alex Svoyskiy	6/21/2012	0.5	Internal Rothschild Meetings/Calls	Internal compliance meeting
Alex Svoyskiy	6/21/2012	0.5	Operational Due Diligence	Review summary of outstanding WCF facilities for the EV waterfall
Alex Svoyskiy	6/21/2012	1.0	Advisor/Management Meetings/Calls	Discussion of the EV waterfall template
Alex Svoyskiy	6/21/2012	0.5	General	Internal compliance discussion
Alex Svoyskiy	6/21/2012	1.0	General	Review of case-related materials and emails
Alex Svoyskiy	6/22/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding business plan process
Alex Svoyskiy	6/22/2012	0.5	DIP Financing	Comments on the Dip term sheet sent to GDC
Alex Svoyskiy	6/22/2012	0.5	DIP Financing	Review updated DIP budget
Alex Svoyskiy	6/23/2012	0.5	DIP Financing	Follow-up emails to Dip lenders with open NDA issues
Alex Svoyskiy	6/23/2012	0.5	DIP Financing	Updated DIP RFP
Alex Svoyskiy	6/24/2012	1.0	Creditors - Calls/Meetings/Discussions	Call with FTI and A&M regarding the DIP budget
Alex Svoyskiy	6/24/2012	1.0	General Presentation Preparation	Prepared internal discussion materials
Alex Svoyskiy	6/25/2012	1.0	Operational Due Diligence	Review diligence materials received from the company
Alex Svoyskiy	6/25/2012	1.0	DIP Financing	Reviewed and sent out DIP solicitation materials to prospective DIP lenders
Alex Svoyskiy	6/25/2012	1.0	DIP Financing	Call with prospective DIP lender
Alex Svoyskiy	6/25/2012	0.5	Advisor/Management Meetings/Calls	Weekly advisors update call
Alex Svoyskiy	6/25/2012	0.5	Advisor/Management Meetings/Calls	Call with GDC regarding DIP NDA
Alex Svoyskiy	6/25/2012	1.0	General	Updated discussion materials for fee discussion
Alex Svoyskiy	6/25/2012	1.0	Financial Analysis/Modeling	Review of updated template for the EV waterfall
Alex Svoyskiy	6/26/2012	1.0	Advisor/Management Meetings/Calls	Weekly update call
Alex Svoyskiy	6/26/2012	1.0	Advisor/Management Meetings/Calls	Call with Arcapita to discuss lender composition
Alex Svoyskiy	6/26/2012	1.0	Advisor/Management Meetings/Calls	Call with Arcapita to discuss capital structure paper



Project Antelope - Summary of Hours -- Alex Svoyskiy

Professional	Date	Hours	Category	Explanation
Alex Svoyskiy	6/26/2012	1.0	11 Advisor/Management Meetings/Calls	Call with A&M to discuss cost structure
Alex Svoyskiy	6/26/2012	2.0	14 General	Review updated fee run for retention
Alex Svoyskiy	6/27/2012	0.5	14 General	Internal pre-meeting to discuss fee discussion
Alex Svoyskiy	6/27/2012	0.5	11 Advisor/Management Meetings/Calls	Call with A&M to discuss deal findings
Alex Svoyskiy	6/27/2012	1.0	17 DIP Financing	DIP financing call with potential lender
Alex Svoyskiy	6/27/2012	1.0	17 DIP Financing	DIP financing call with potential lender
Alex Svoyskiy	6/28/2012	1.0	11 Advisor/Management Meetings/Calls	Call with Arcapita regarding capital structure paper
Alex Svoyskiy	6/28/2012	0.5	10 Internal Rothschild Meetings/Calls	Call to discuss business plan and waterfall process
Alex Svoyskiy	6/28/2012	1.0	11 Advisor/Management Meetings/Calls	Call with A&M to discuss deal findings
Alex Svoyskiy	6/28/2012	1.0	14 General	Review of case matters and emails
Alex Svoyskiy	6/28/2012	0.5	17 DIP Financing	Updated DIP CIM
Alex Svoyskiy	6/28/2012	0.5	9 General Presentation Preparation	Reviewed updated capital structure paper
Alex Svoyskiy	6/29/2012	0.5	17 DIP Financing	Review of the updated DIP budget
Alex Svoyskiy	6/29/2012	1.0	9 General Presentation Preparation	Prepared initial draft of Plan alternatives discussion materials
Alex Svoyskiy	6/29/2012	0.5	10 Internal Rothschild Meetings/Calls	Call with B. Doughton regarding waterfall process
Alex Svoyskiy	6/29/2012	5.0	11 Advisor/Management Meetings/Calls	Meeting at GDC to discuss recapitalization considerations
Alex Svoyskiy	6/29/2012	1.0	14 General	Review of case matters and emails
Alex Svoyskiy	6/29/2012	0.5	11 Advisor/Management Meetings/Calls	Update call
Alex Svoyskiy	6/30/2012	0.5	9 General Presentation Preparation	Reviewed updated capital structure paper
Alex Svoyskiy	6/30/2012	1.0	5 Operational Due Diligence	Review of diligence materials received
<b>Total - June</b>		<b>150.0</b>		

Professional	Date	Hours	Category	Explanation
Alex Svoyskiy	7/1/2012	2.5	11 Advisor/Management Meetings/Calls	Call to discuss capital structure paper
Alex Svoyskiy	7/1/2012	1.0	9 General Presentation Preparation	Review updated template for EV waterfall
Alex Svoyskiy	7/1/2012	1.0	14 General	Review of case matters and emails
Alex Svoyskiy	7/2/2012	1.0	11 Advisor/Management Meetings/Calls	Call with C. Millet of GDC to coordinate creditor interaction
Alex Svoyskiy	7/2/2012	1.0	9 General Presentation Preparation	Review of J.Jill KPMG draft valuation report and draft waterfall
Alex Svoyskiy	7/2/2012	1.0	9 General Presentation Preparation	Review M&A fee run and updated materials for retention discussions
Alex Svoyskiy	7/3/2012	0.5	17 DIP Financing	DIP update call
Alex Svoyskiy	7/3/2012	1.0	11 Advisor/Management Meetings/Calls	Weekly update call with Arcapita
Alex Svoyskiy	7/3/2012	1.0	11 Advisor/Management Meetings/Calls	KPMG valuation update call
Alex Svoyskiy	7/3/2012	1.5	9 General Presentation Preparation	Work on the Tensar waterfall preparation and review of the KPMG report
Alex Svoyskiy	7/3/2012	0.5	9 General Presentation Preparation	Review updated equity teaser
Alex Svoyskiy	7/3/2012	1.0	5 Operational Due Diligence	Review of diligence materials received
Alex Svoyskiy	7/4/2012	1.0	9 General Presentation Preparation	Review the updated Tensar waterfall
Alex Svoyskiy	7/5/2012	1.0	17 DIP Financing	Review and follow-up on open issues on NDAs
Alex Svoyskiy	7/6/2012	1.0	11 Advisor/Management Meetings/Calls	Call with A&M to discuss alternative Plan scenarios
Alex Svoyskiy	7/6/2012	2.0	9 General Presentation Preparation	Review and comment on additional EV waterfalls
Alex Svoyskiy	7/6/2012	0.5	17 DIP Financing	DIP collateral discussion
Alex Svoyskiy	7/6/2012	0.5	12 Creditors - Calls/Meetings/Discussions	Call with HL regarding due diligence status and waterfalls
Alex Svoyskiy	7/6/2012	1.0	9 General Presentation Preparation	Work on internal presentation for Plan alternatives
Alex Svoyskiy	7/7/2012	3.0	9 General Presentation Preparation	Review and work on additional EV waterfalls
Alex Svoyskiy	7/7/2012	0.5	17 DIP Financing	Review DIP budget
Alex Svoyskiy	7/7/2012	2.0	9 General Presentation Preparation	Update internal presentation for Plan alternatives
Alex Svoyskiy	7/8/2012	2.0	9 General Presentation Preparation	Review and work on additional EV waterfalls
Alex Svoyskiy	7/8/2012	1.0	10 Internal Rothschild Meetings/Calls	Call to discuss business plan and waterfall process

Project Antelope - Summary of Hours -- Alex Svoyskiy

Professional	Date	Hours	Category	Explanation
Alex Svoyskiy	7/9/2012	1.0	Operational Due Diligence	Review of diligence materials received
Alex Svoyskiy	7/9/2012	2.5	General Presentation Preparation	Work on internal presentation for Plan alternatives
Alex Svoyskiy	7/9/2012	0.5	DIP Financing	Updated DIP financing log
Alex Svoyskiy	7/9/2012	0.5	General	Review of case matters and emails
Alex Svoyskiy	7/9/2012	5.0	General Presentation Preparation	Review, comment and work on additional EV waterfalls
Alex Svoyskiy	7/10/2012	1.0	Advisor/Management Meetings/Calls	AGUD I discussion
Alex Svoyskiy	7/10/2012	1.0	Internal Rothschild Meetings/Calls	Internal catch-up meeting
Alex Svoyskiy	7/10/2012	1.0	General Presentation Preparation	Work on internal presentation for Plan alternatives
Alex Svoyskiy	7/10/2012	6.0	General Presentation Preparation	Review and work on additional EV waterfalls
Alex Svoyskiy	7/11/2012	0.5	Internal Rothschild Meetings/Calls	Call with B. Douton regarding due diligence status
Alex Svoyskiy	7/11/2012	1.5	DIP Financing	DIP catch up call
Alex Svoyskiy	7/11/2012	4.0	General Presentation Preparation	Review and work on additional EV waterfalls
Alex Svoyskiy	7/11/2012	2.0	Operational Due Diligence	Review of diligence materials received
Alex Svoyskiy	7/12/2012	0.5	Advisor/Management Meetings/Calls	Update call
Alex Svoyskiy	7/12/2012	1.0	DIP Financing	Call with potential DIP lender
Alex Svoyskiy	7/12/2012	3.0	General Presentation Preparation	Review and work on additional EV waterfalls
Alex Svoyskiy	7/13/2012	0.5	Operational Due Diligence	Review of diligence materials received
Alex Svoyskiy	7/13/2012	3.0	General Presentation Preparation	Review and work on additional EV waterfalls
Alex Svoyskiy	7/14/2012	2.5	General Presentation Preparation	Review and work on additional EV waterfalls
Alex Svoyskiy	7/15/2012	0.5	Advisor/Management Meetings/Calls	AGUD I follow-up discussion
Alex Svoyskiy	7/15/2012	1.5	General Presentation Preparation	Review of KPNG valuation reports
Alex Svoyskiy	7/16/2012	0.5	Advisor/Management Meetings/Calls	Weekly advisor catch-up call
Alex Svoyskiy	7/16/2012	3.0	General Presentation Preparation	Review and work on additional EV waterfalls
Alex Svoyskiy	7/17/2012	2.0	Financial Due Diligence	Review of diligence information from the company
Alex Svoyskiy	7/17/2012	1.0	Advisor/Management Meetings/Calls	Internal catch-up call
Alex Svoyskiy	7/17/2012	0.5	DIP Financing	DIP update call with Arcapita
Alex Svoyskiy	7/17/2012	1.0	DIP Financing	Call with potential DIP lender
Alex Svoyskiy	7/17/2012	5.0	General Presentation Preparation	Review and work on additional EV waterfalls
Alex Svoyskiy	7/17/2012	0.5	Fee Applications / Monthly Invoice	Review first draft of the fee app
Alex Svoyskiy	7/18/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding due diligence status
Alex Svoyskiy	7/18/2012	0.5	Advisor/Management Meetings/Calls	Update call
Alex Svoyskiy	7/18/2012	5.0	General Presentation Preparation	Review and work on additional EV waterfalls
Alex Svoyskiy	7/19/2012	0.5	General Presentation Preparation	Review updated KPMG reports and waterfall trackers
Alex Svoyskiy	7/19/2012	0.5	Advisor/Management Meetings/Calls	Update call
Alex Svoyskiy	7/19/2012	5.0	General Presentation Preparation	Review and work on additional EV waterfalls
Alex Svoyskiy	7/20/2012	1.0	Internal Rothschild Meetings/Calls	Catch-up call on waterfalls
Alex Svoyskiy	7/20/2012	6.0	General Presentation Preparation	Review and work on additional EV waterfalls
Alex Svoyskiy	7/20/2012	3.0	DIP Financing	Review of initial DIP financing proposals
Alex Svoyskiy	7/21/2012	1.0	Operational Due Diligence	Review of diligence information from the company
Alex Svoyskiy	7/21/2012	4.0	DIP Financing	Review and comment on the initial analysis of the DIP financing proposals
Alex Svoyskiy	7/21/2012	1.0	General Presentation Preparation	Review and work on additional EV waterfalls
Alex Svoyskiy	7/22/2012	3.0	DIP Financing	Review and comment on the DIP side by side analysis of financing proposals
Alex Svoyskiy	7/23/2012	0.5	General Presentation Preparation	Review, update and comment on certain EV waterfalls
Alex Svoyskiy	7/23/2012	0.5	DIP Financing	Follow-up call with DIP lender
Alex Svoyskiy	7/23/2012	0.5	General	Review draft of the equity commitment letter
Alex Svoyskiy	7/23/2012	0.5	Internal Rothschild Meetings/Calls	Weekly advisor catch-up call
Alex Svoyskiy	7/23/2012	1.0	DIP Financing	Finalize the DIP side by side analysis of financing proposals

Project Antelope - Summary of Hours -- Alex Svoyskiy

Professional	Date	Hours	Category	Explanation
Alex Svoyskiy	7/24/2012	0.5	Fee Applications / Monthly Invoice	Review draft of the fee app
Alex Svoyskiy	7/24/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with H. Parkhill and B. Douton regarding POR options
Alex Svoyskiy	7/24/2012	5.0	General Presentation Preparation	Review, update and comment on certain EV waterfalls
Alex Svoyskiy	7/24/2012	0.5	DIP Financing	Finalize the DIP side by side analysis of financing proposals
Alex Svoyskiy	7/24/2012	0.5	DIP Financing	Call with HL about the status of the DIP
Alex Svoyskiy	7/25/2012	1.0	Advisor/Management Meetings/Calls	Update call
Alex Svoyskiy	7/25/2012	0.5	DIP Financing	Follow-up call with DIP lender
Alex Svoyskiy	7/25/2012	1.0	General	Review case matters and emails
Alex Svoyskiy	7/25/2012	4.5	General Presentation Preparation	Review, update and comment on certain EV waterfalls
Alex Svoyskiy	7/26/2012	2.0	General Presentation Preparation	Work on Plan alternatives discussion materials
Alex Svoyskiy	7/26/2012	5.0	General Presentation Preparation	Review, update and comment on certain EV waterfalls
Alex Svoyskiy	7/26/2012	0.5	Advisor/Management Meetings/Calls	Update call
Alex Svoyskiy	7/26/2012	0.5	Advisor/Management Meetings/Calls	Call with A&M to discuss Plan alternatives
Alex Svoyskiy	7/27/2012	1.0	Operational Due Diligence	Review additional diligence information from the company
Alex Svoyskiy	7/27/2012	0.5	Internal Rothschild Meetings/Calls	Internal compliance discussion
Alex Svoyskiy	7/27/2012	5.0	General Presentation Preparation	Review, update and comment on certain EV waterfalls
Alex Svoyskiy	7/28/2012	0.5	General Presentation Preparation	Updated Plan alternatives discussion materials
Alex Svoyskiy	7/28/2012	6.0	General Presentation Preparation	Review, update and comment on certain EV waterfalls
Alex Svoyskiy	7/28/2012	0.5	Financial Due Diligence	Reviewed March 2012 management accounts
Alex Svoyskiy	7/29/2012	3.0	General Presentation Preparation	Review, update and comment on certain EV waterfalls
Alex Svoyskiy	7/30/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding due diligence status
Alex Svoyskiy	7/30/2012	1.0	Advisor/Management Meetings/Calls	All hands call to discuss Plan alternatives
Alex Svoyskiy	7/30/2012	0.5	Advisor/Management Meetings/Calls	Weekly advisor catch-up call
Alex Svoyskiy	7/30/2012	5.0	General Presentation Preparation	Review, update and comment on certain EV waterfalls
Alex Svoyskiy	7/30/2012	0.5	General Presentation Preparation	Reviewed updated KPMG and waterfall trackers
Alex Svoyskiy	7/31/2012	4.0	General Presentation Preparation	Review, update and comment on certain EV waterfalls
Alex Svoyskiy	7/31/2012	0.5	General Presentation Preparation	Lusail discussion
Alex Svoyskiy	7/31/2012	0.5	Advisor/Management Meetings/Calls	Update call
<b>Total - July</b>		<b>168.5</b>		

Professional	Date	Hours	Category	Explanation
Alex Svoyskiy	8/1/2012	0.5	DIP Financing	Call with potential DIP lender
Alex Svoyskiy	8/1/2012	1.0	Operational Due Diligence	Call with A&M to discuss HL follow-up diligence request
Alex Svoyskiy	8/1/2012	5.0	General Presentation Preparation	Review and discuss open items on the waterfalls
Alex Svoyskiy	8/1/2012	0.5	General	Review updated KPMG and waterfall trackers
Alex Svoyskiy	8/2/2012	0.5	Internal Rothschild Meetings/Calls	Internal discussion of the August 12 presentation
Alex Svoyskiy	8/2/2012	0.5	Advisor/Management Meetings/Calls	Discussion of the August 12 presentation
Alex Svoyskiy	8/2/2012	5.0	General Presentation Preparation	Review and discuss open items on the waterfalls
Alex Svoyskiy	8/3/2012	0.5	Operational Due Diligence	Call with A&M to discuss HL follow-up diligence request
Alex Svoyskiy	8/3/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding due diligence status
Alex Svoyskiy	8/3/2012	1.0	General	Review of diligence information and the dataroom
Alex Svoyskiy	8/3/2012	0.5	Advisor/Management Meetings/Calls	Follow-up discussion on Lusail
Alex Svoyskiy	8/3/2012	1.0	Operational Due Diligence	Follow-up on open items for the HL diligence
Alex Svoyskiy	8/3/2012	5.0	General Presentation Preparation	Review and discuss open items on the waterfalls
Alex Svoyskiy	8/4/2012	1.0	General Presentation Preparation	Review and update the August 12 presentation
Alex Svoyskiy	8/4/2012	2.0	General Presentation Preparation	Review and discuss open items on the waterfalls
Alex Svoyskiy	8/5/2012	4.0	General Presentation Preparation	Review and discuss open items on the waterfalls

Project Antelope - Summary of Hours -- Alex Svoyskiy

Professional	Date	Hours	Category	Explanation
Alex Svoyskiy	8/6/2012	0.5	Operational Due Diligence	All-hands call to discuss HL follow-up diligence request
Alex Svoyskiy	8/6/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding DIP and due diligence status
Alex Svoyskiy	8/6/2012	5.0	General Presentation Preparation	Review and discuss open items on the waterfalls
Alex Svoyskiy	8/6/2012	1.0	General Presentation Preparation	Review and update the August 12 presentation
Alex Svoyskiy	8/7/2012	0.5	Operational Due Diligence	Review updated HL diligence tracker
Alex Svoyskiy	8/7/2012	0.5	Operational Due Diligence	Call to discuss AIBPD II waterfall
Alex Svoyskiy	8/7/2012	1.0	Advisor/Management Meetings/Calls	Weekly update call
Alex Svoyskiy	8/7/2012	5.0	General Presentation Preparation	Review and discuss open items on the waterfalls
Alex Svoyskiy	8/8/2012	1.0	Advisor/Management Meetings/Calls	Call to discuss Plan alternatives
Alex Svoyskiy	8/8/2012	1.0	General Presentation Preparation	Call with A&M to discuss certain waterfalls
Alex Svoyskiy	8/8/2012	1.0	General Presentation Preparation	All-hands discussion of the August 12 presentation
Alex Svoyskiy	8/8/2012	0.5	Operational Due Diligence	Review updated HL diligence tracker
Alex Svoyskiy	8/8/2012	2.5	General Presentation Preparation	Review and update the August 12 presentation
Alex Svoyskiy	8/8/2012	5.0	General Presentation Preparation	Review and discuss open items on the waterfalls
Alex Svoyskiy	8/9/2012	1.0	General Presentation Preparation	All-hands discussion of the August 12 presentation
Alex Svoyskiy	8/9/2012	1.0	Operational Due Diligence	Call to discuss Ventures waterfall
Alex Svoyskiy	8/9/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding equity presentation
Alex Svoyskiy	8/9/2012	2.0	General Presentation Preparation	Review and update the August 12 presentation
Alex Svoyskiy	8/9/2012	4.0	General Presentation Preparation	Review and discuss open items on the waterfalls
Alex Svoyskiy	8/9/2012	1.0	Operational Due Diligence	Review and discuss updated HL diligence request list
Alex Svoyskiy	8/10/2012	0.5	General Presentation Preparation	All-hands discussion of the August 12 presentation
Alex Svoyskiy	8/10/2012	4.0	General Presentation Preparation	Review and update the August 12 presentation
Alex Svoyskiy	8/10/2012	3.0	General Presentation Preparation	Review and discuss open items on the waterfalls
Alex Svoyskiy	8/10/2012	0.5	Advisor/Management Meetings/Calls	Update call
Alex Svoyskiy	8/11/2012	4.0	General Presentation Preparation	Review and discuss open items on the waterfalls
Alex Svoyskiy	8/11/2012	3.0	General Presentation Preparation	Work and calls to finalize the August 12 presentation
Alex Svoyskiy	8/12/2012	0.5	Internal Rothschild Meetings/Calls	Call with B. Douton regarding equity presentation
Alex Svoyskiy	8/12/2012	3.0	General Presentation Preparation	Review and discuss open items on the waterfalls
Alex Svoyskiy	8/12/2012	3.0	General Presentation Preparation	Work and calls to finalize the August 12 presentation
Alex Svoyskiy	8/13/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding waterfalls
Alex Svoyskiy	8/13/2012	5.0	General Presentation Preparation	Review and discuss open items on the waterfalls
Alex Svoyskiy	8/14/2012	0.5	Advisor/Management Meetings/Calls	Pre-call with KPMG
Alex Svoyskiy	8/14/2012	4.0	General Presentation Preparation	Review and discuss open items on the waterfalls
Alex Svoyskiy	8/14/2012	1.0	Operational Due Diligence	Review and update HL diligence tracker
Alex Svoyskiy	8/14/2012	1.0	Advisor/Management Meetings/Calls	Weekly update call
Alex Svoyskiy	8/14/2012	0.5	Advisor/Management Meetings/Calls	Diligence coordination call with GDC
Alex Svoyskiy	8/14/2012	1.0	General Presentation Preparation	Southland waterfall discussion with the deal team
Alex Svoyskiy	8/14/2012	1.0	DIP Financing	DIP financing update calls
Alex Svoyskiy	8/14/2012	0.5	DIP Financing	Update call with potential DIP lender
Alex Svoyskiy	8/14/2012	0.5	Advisor/Management Meetings/Calls	Call with C. Combs regarding business plan and waterfall status
Alex Svoyskiy	8/15/2012	0.5	DIP Financing	DIP update call
Alex Svoyskiy	8/15/2012	1.0	Financial Analysis/Modeling	Model update call
Alex Svoyskiy	8/15/2012	0.5	DIP Financing	Follow-up call with DIP lender
Alex Svoyskiy	8/15/2012	5.0	General Presentation Preparation	Review and discuss open items on the waterfalls
Alex Svoyskiy	8/16/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding DIP status
Alex Svoyskiy	8/16/2012	0.5	Advisor/Management Meetings/Calls	Call with C. Combs regarding business plan and waterfall status
Alex Svoyskiy	8/16/2012	0.5	Advisor/Management Meetings/Calls	Call with the AIGC I deal team

**Project Antelope - Summary of Hours -- Alex Svoyskiy**

Professional	Date	Hours	#	Category	Explanation
Alex Svoyskiy	8/16/2012	0.5	11	Advisor/Management Meetings/Calls	MIP call
Alex Svoyskiy	8/16/2012	0.5	6	Financial Analysis/Modeling	Model update call
Alex Svoyskiy	8/16/2012	0.5	10	Internal Rothschild Meetings/Calls	Internal discussion regarding waterfalls
Alex Svoyskiy	8/16/2012	5.0	9	General Presentation Preparation	Review and discuss open items on the waterfalls
Alex Svoyskiy	8/17/2012	1.0	11	Advisor/Management Meetings/Calls	Horiton discussion with the deal team
Alex Svoyskiy	8/17/2012	0.5	10	Internal Rothschild Meetings/Calls	Internal discussion regarding waterfalls
Alex Svoyskiy	8/17/2012	5.0	9	General Presentation Preparation	Review and discuss open items on the waterfalls
Alex Svoyskiy	8/18/2012	5.0	9	General Presentation Preparation	Review and discuss open items on the waterfalls
Alex Svoyskiy	8/18/2012	1.0	17	DIP Financing	Follow-up work for potential DIP lender
Alex Svoyskiy	8/19/2012	7.0	9	General Presentation Preparation	Review and discuss open items on the waterfalls
Alex Svoyskiy	8/20/2012	2.0	14	General	Review case matters and respond to emails
Alex Svoyskiy	8/21/2012	1.0	14	General	Review case matters and respond to emails
Alex Svoyskiy	8/21/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Call to discuss equity raise update
Alex Svoyskiy	8/22/2012	1.0	14	General	Review case matters and respond to emails
Alex Svoyskiy	8/22/2012	0.5	17	DIP Financing	DIP update call
Alex Svoyskiy	8/22/2012	1.0	12	Creditors - Calls/Meetings/Discussions	Call with HL to discuss the waterfall template and status
Alex Svoyskiy	8/23/2012	1.0	14	General	Review case matters and respond to emails
Alex Svoyskiy	8/24/2012	1.0	14	General	Review case matters and respond to emails
Alex Svoyskiy	8/24/2012	0.5	17	DIP Financing	DIP update call
Alex Svoyskiy	8/25/2012	1.0	14	General	Review case matters and respond to emails
Alex Svoyskiy	8/25/2012	1.0	9	General Presentation Preparation	Discuss post-petition financing assumptions for the waterfalls
Alex Svoyskiy	8/26/2012	1.0	14	General	Review case matters and respond to emails
Alex Svoyskiy	8/27/2012	1.0	14	General	Review case matters and respond to emails
Alex Svoyskiy	8/27/2012	0.5	9	General Presentation Preparation	Call with the USRD I deal team to discuss the waterfall
Alex Svoyskiy	8/27/2012	1.0	11	Advisor/Management Meetings/Calls	Weekly update call
Alex Svoyskiy	8/28/2012	1.0	14	General	Review case matters and respond to emails
Alex Svoyskiy	8/29/2012	1.0	14	General	Review case matters and respond to emails
Alex Svoyskiy	8/30/2012	1.0	9	General Presentation Preparation	Review and comment on the UCC business plan presentation
Alex Svoyskiy	8/30/2012	0.5	10	Internal Rothschild Meetings/Calls	Internal catch up call
Alex Svoyskiy	8/30/2012	1.0	10	Internal Rothschild Meetings/Calls	Catch up discussion on waterfalls and other work streams
Alex Svoyskiy	8/30/2012	4.0	9	General Presentation Preparation	Review and discuss open items on the waterfalls
Alex Svoyskiy	8/30/2012	0.5	2	Court Hearings/Filings	Review court filings
Alex Svoyskiy	8/31/2012	1.0	9	General Presentation Preparation	Review and comment on the UCC business plan presentation
Alex Svoyskiy	8/31/2012	1.5	11	Advisor/Management Meetings/Calls	Internal discussions regarding waterfalls
Alex Svoyskiy	8/31/2012	1.0	10	Internal Rothschild Meetings/Calls	Catch up discussion on waterfalls and other work streams
Alex Svoyskiy	8/31/2012	3.0	9	General Presentation Preparation	Review and discuss open items on the waterfalls
Alex Svoyskiy	8/31/2012	1.0	6	Financial Analysis/Modeling	Call to discuss updated business plan model
<b>Total - August</b>		<b>165.0</b>			

**Project Antelope - Summary of Hours -- Nikolaos Voudouris**

Professional	Date	Hours	#	Category	Explanation
Nikolaos Voudouris	6/16/2012	7.0	14	General	Review of project's materials
Nikolaos Voudouris	6/17/2012	8.0	14	General	Review of project's materials
Nikolaos Voudouris	6/18/2012	5.0	14	General	Review of project's materials - Internal briefing
Nikolaos Voudouris	6/19/2012	6.0	14	General	Review of project's materials
Nikolaos Voudouris	6/20/2012	0.5	10	Internal Rothschild Meetings/Calls	Follow-up call on work streams with Rothschild LON and NYC
Nikolaos Voudouris	6/20/2012	1.0	11	Advisor/Management Meetings/Calls	DIP update call
Nikolaos Voudouris	6/20/2012	2.0	9	General Presentation Preparation	Preliminary equity financing term sheet drafting
Nikolaos Voudouris	6/21/2012	1.0	11	Advisor/Management Meetings/Calls	Follow-up call on waterfall with deal teams on waterfall
Nikolaos Voudouris	6/21/2012	1.5	11	Advisor/Management Meetings/Calls	Deal Funding update call
Nikolaos Voudouris	6/21/2012	0.5	17	DIP Financing	Generic DIP term sheet update
Nikolaos Voudouris	6/21/2012	1.0	17	DIP Financing	DIP lender CA drafting and tracking
Nikolaos Voudouris	6/21/2012	1.5	11	Advisor/Management Meetings/Calls	Call with C. Combs and M. Chowdhury
Nikolaos Voudouris	6/21/2012	0.5	9	General Presentation Preparation	Workstream timeline drafting
Nikolaos Voudouris	6/21/2012	2.0	14	General	Dataroom access report creation
Nikolaos Voudouris	6/22/2012	1.0	17	DIP Financing	DIP lender CA drafting and tracking
Nikolaos Voudouris	6/22/2012	1.0	10	Internal Rothschild Meetings/Calls	London trip preparation meeting
Nikolaos Voudouris	6/23/2012	1.0	9	General Presentation Preparation	Deal funding chart creation
Nikolaos Voudouris	6/23/2012	4.0	9	General Presentation Preparation	Workstreams presentation
Nikolaos Voudouris	6/24/2012	3.5	17	DIP Financing	DIP packet compilation
Nikolaos Voudouris	6/24/2012	2.0	9	General Presentation Preparation	Workstreams presentation
Nikolaos Voudouris	6/24/2012	7.0	16	Travel Time	Traveling to London
Nikolaos Voudouris	6/25/2012	15.0	4	Financial Due Diligence	Arcapita proceeds waterfall drafting and review
Nikolaos Voudouris	6/25/2012	1.0	10	Internal Rothschild Meetings/Calls	Team debrief meeting
Nikolaos Voudouris	6/26/2012	12.0	4	Financial Due Diligence	Arcapita proceeds waterfall drafting and review
Nikolaos Voudouris	6/26/2012	1.0	11	Advisor/Management Meetings/Calls	A&M cost structure call
Nikolaos Voudouris	6/26/2012	1.0	10	Internal Rothschild Meetings/Calls	Team debrief meeting
Nikolaos Voudouris	6/27/2012	12.0	4	Financial Due Diligence	Arcapita proceeds waterfall drafting and review
Nikolaos Voudouris	6/27/2012	1.0	10	Internal Rothschild Meetings/Calls	Team debrief meeting
Nikolaos Voudouris	6/27/2012	1.0	11	Advisor/Management Meetings/Calls	A&M funding needs call
Nikolaos Voudouris	6/28/2012	12.0	4	Financial Due Diligence	Arcapita proceeds waterfall drafting and review
Nikolaos Voudouris	6/28/2012	1.0	10	Internal Rothschild Meetings/Calls	Team debrief meeting
Nikolaos Voudouris	6/28/2012	1.0	11	Advisor/Management Meetings/Calls	Call on specific investments for waterfall (AGUD I)
Nikolaos Voudouris	6/29/2012	13.0	4	Financial Due Diligence	Arcapita proceeds waterfall drafting and review
Nikolaos Voudouris	6/29/2012	1.0	10	Internal Rothschild Meetings/Calls	Team debrief meeting
Nikolaos Voudouris	6/30/2012	14.0	4	Financial Due Diligence	Arcapita proceeds waterfall drafting and review
Nikolaos Voudouris	6/30/2012	1.0	10	Internal Rothschild Meetings/Calls	Team debrief meeting
<b>Total - June</b>		<b>144.0</b>			

Professional	Date	Hours	#	Category	Explanation
Nikolaos Voudouris	7/1/2012	14.0	4	Financial Due Diligence	Arcapita proceeds waterfall drafting and review
Nikolaos Voudouris	7/1/2012	1.0	11	Advisor/Management Meetings/Calls	Lusail discussion
Nikolaos Voudouris	7/1/2012	1.0	11	Advisor/Management Meetings/Calls	US PE discussion
Nikolaos Voudouris	7/1/2012	1.0	10	Internal Rothschild Meetings/Calls	Team debrief meeting
Nikolaos Voudouris	7/2/2012	13.0	4	Financial Due Diligence	Arcapita proceeds waterfall drafting and review
Nikolaos Voudouris	7/2/2012	0.5	10	Internal Rothschild Meetings/Calls	Eurolog discussion with internal team

**Project Antelope - Summary of Hours -- Nikolaos Voudouris**

Professional	Date	Hours	#	Category	Explanation
Nikolaos Voudouris	7/2/2012	1.0	11	Advisor/Management Meetings/Calls	Fountains and Sunrise discussion
Nikolaos Voudouris	7/2/2012	1.0	10	Internal Rothschild Meetings/Calls	Team debrief meeting
Nikolaos Voudouris	7/3/2012	12.0	4	Financial Due Diligence	Arcapita proceeds waterfall drafting and review
Nikolaos Voudouris	7/3/2012	0.5	11	Advisor/Management Meetings/Calls	DIP update call
Nikolaos Voudouris	7/3/2012	1.0	10	Internal Rothschild Meetings/Calls	Team debrief meeting
Nikolaos Voudouris	7/4/2012	13.0	4	Financial Due Diligence	Arcapita proceeds waterfall drafting and review
Nikolaos Voudouris	7/4/2012	1.0	10	Internal Rothschild Meetings/Calls	Team debrief meeting
Nikolaos Voudouris	7/5/2012	14.0	4	Financial Due Diligence	Arcapita proceeds waterfall drafting and review
Nikolaos Voudouris	7/5/2012	1.0	11	Advisor/Management Meetings/Calls	Viridian call
Nikolaos Voudouris	7/5/2012	1.0	10	Internal Rothschild Meetings/Calls	Team debrief meeting
Nikolaos Voudouris	7/6/2012	13.0	4	Financial Due Diligence	Arcapita proceeds waterfall drafting and review
Nikolaos Voudouris	7/6/2012	1.0	10	Internal Rothschild Meetings/Calls	Team debrief meeting
Nikolaos Voudouris	7/6/2012	1.0	11	Advisor/Management Meetings/Calls	Plan B / C follow-up call
Nikolaos Voudouris	7/7/2012	7.0	16	Travel Time	Traveling back to NYC
Nikolaos Voudouris	7/8/2012	3.0	4	Financial Due Diligence	Arcapita proceeds waterfall drafting and review
Nikolaos Voudouris	7/8/2012	3.0	9	General Presentation Preparation	Drafting presentation for July 11 meeting with Company
Nikolaos Voudouris	7/8/2012	1.0	10	Internal Rothschild Meetings/Calls	Call to discuss waterfall next steps
Nikolaos Voudouris	7/8/2012	1.0	14	General	Dataroom file management and uploading
Nikolaos Voudouris	7/9/2012	10.0	4	Financial Due Diligence	Arcapita proceeds waterfall drafting and review
Nikolaos Voudouris	7/10/2012	1.0	11	Advisor/Management Meetings/Calls	Waterfall discussion
Nikolaos Voudouris	7/10/2012	1.0	10	Internal Rothschild Meetings/Calls	Internal catch-up meeting
Nikolaos Voudouris	7/10/2012	5.0	4	Financial Due Diligence	Arcapita proceeds waterfall drafting and review
Nikolaos Voudouris	7/10/2012	2.0	9	General Presentation Preparation	Drafting presentation for July 11 meeting with Company
Nikolaos Voudouris	7/10/2012	1.0	14	General	Model overview
Nikolaos Voudouris	7/11/2012	3.0	14	General	Waterfall review
Nikolaos Voudouris	7/11/2012	1.5	10	Internal Rothschild Meetings/Calls	DIP catch up call
Nikolaos Voudouris	7/11/2012	6.0	4	Financial Due Diligence	Arcapita proceeds waterfall drafting and review
Nikolaos Voudouris	7/12/2012	3.0	14	General	Waterfall review
Nikolaos Voudouris	7/12/2012	1.0	14	General	Arcapita proceeds waterfall drafting and review
Nikolaos Voudouris	7/13/2012	3.0	14	General	Dataroom file management and uploading
Nikolaos Voudouris	7/13/2012	1.0	14	General	Illustrative waterfall summary for management
Nikolaos Voudouris	7/13/2012	1.0	14	General	Dataroom file management and uploading
Nikolaos Voudouris	7/14/2012	5.0	4	Financial Due Diligence	Arcapita proceeds waterfall drafting and review
Nikolaos Voudouris	7/14/2012	1.5	11	Advisor/Management Meetings/Calls	AGUD I follow-up discussion
Nikolaos Voudouris	7/14/2012	1.0	10	Internal Rothschild Meetings/Calls	Internal catch-up meeting
Nikolaos Voudouris	7/15/2012	1.5	11	Advisor/Management Meetings/Calls	Waterfall call with deal team
Nikolaos Voudouris	7/15/2012	5.0	4	Financial Due Diligence	Arcapita proceeds waterfall drafting and review
Nikolaos Voudouris	7/16/2012	1.0	10	Internal Rothschild Meetings/Calls	DIP catch up call
Nikolaos Voudouris	7/16/2012	0.5	10	Internal Rothschild Meetings/Calls	Internal catch-up meeting
Nikolaos Voudouris	7/16/2012	5.0	4	Financial Due Diligence	Arcapita proceeds waterfall drafting and review
Nikolaos Voudouris	7/16/2012	1.0	11	Advisor/Management Meetings/Calls	Meeting with C. Combs for final sign-off of waterfalls
Nikolaos Voudouris	7/17/2012	1.0	10	Internal Rothschild Meetings/Calls	Internal catch-up meeting
Nikolaos Voudouris	7/17/2012	5.0	4	Financial Due Diligence	Arcapita proceeds waterfall drafting and review
Nikolaos Voudouris	7/17/2012	1.0	11	Advisor/Management Meetings/Calls	Meeting with C. Combs for final sign-off of waterfalls
Nikolaos Voudouris	7/18/2012	1.0	4	Financial Due Diligence	Waterfall tracker update



**Project Antelope - Summary of Hours -- Nikolaos Voudouris**

Professional	Date	Hours	Category	#	Explanation
Nikolaos Voudouris	7/16/2012	5.0	Financial Due Diligence	4	Arcapita proceeds waterfall drafting and review
Nikolaos Voudouris	7/18/2012	3.0	General	14	Waterfall review
Nikolaos Voudouris	7/19/2012	3.0	Financial Due Diligence	4	Arcapita proceeds waterfall drafting and review
Nikolaos Voudouris	7/20/2012	3.0	General Presentation Preparation	9	DIP proposal side by side comparison presentation
Nikolaos Voudouris	7/20/2012	5.0	Financial Due Diligence	4	Arcapita proceeds waterfall drafting and review
Nikolaos Voudouris	7/20/2012	0.5	Internal Rothschild Meetings/Calls	10	Internal catch-up meeting
Nikolaos Voudouris	7/21/2012	4.0	Financial Due Diligence	4	Arcapita proceeds waterfall drafting and review
Nikolaos Voudouris	7/22/2012	1.0	Advisor/Management Meetings/Calls	11	Honiton call
Nikolaos Voudouris	7/22/2012	3.0	General Presentation Preparation	9	Arcapita proceeds waterfall drafting and review
Nikolaos Voudouris	7/23/2012	3.0	Financial Due Diligence	4	DIP proposal side by side comparison presentation
Nikolaos Voudouris	7/23/2012	1.0	General Presentation Preparation	9	Arcapita proceeds waterfall drafting and review
Nikolaos Voudouris	7/23/2012	2.0	General	14	Waterfalls overview
Nikolaos Voudouris	7/24/2012	1.0	Advisor/Management Meetings/Calls	11	Arcapita weekly call
Nikolaos Voudouris	7/24/2012	7.0	Financial Due Diligence	4	Arcapita proceeds waterfall drafting and review
Nikolaos Voudouris	7/24/2012	1.0	General Presentation Preparation	9	Plan process timeline drafting
Nikolaos Voudouris	7/24/2012	0.5	Financial Due Diligence	4	Valuation summary chart
Nikolaos Voudouris	7/25/2012	1.0	Internal Rothschild Meetings/Calls	10	Internal team meeting
Nikolaos Voudouris	7/25/2012	1.0	General	14	Waterfalls overview
Nikolaos Voudouris	7/25/2012	1.0	Financial Due Diligence	4	Valuation summary chart
Nikolaos Voudouris	7/25/2012	6.0	Financial Due Diligence	4	Arcapita proceeds waterfall drafting and review
Nikolaos Voudouris	7/26/2012	1.0	Internal Rothschild Meetings/Calls	10	Internal catch-up meeting
Nikolaos Voudouris	7/26/2012	4.0	Financial Due Diligence	9	Arcapita proceeds waterfall drafting and review
Nikolaos Voudouris	7/26/2012	2.0	General Presentation Preparation	9	Plan C alternative discussion materials
Nikolaos Voudouris	7/27/2012	3.0	General Presentation Preparation	9	DIP proposal side by side comparison presentation revision
Nikolaos Voudouris	7/27/2012	1.0	General Presentation Preparation	9	Internal data bible compilation
Nikolaos Voudouris	7/27/2012	1.0	Financial Due Diligence	4	Eurolog discussion and reconciliation
Nikolaos Voudouris	7/27/2012	2.0	General	14	Waterfall rewrite
Nikolaos Voudouris	7/27/2012	5.0	Financial Due Diligence	4	Arcapita proceeds waterfall drafting and review
Nikolaos Voudouris	7/28/2012	12.0	Financial Analysis/Modeling	6	Incorporation of waterfall mechanics into operating model
Nikolaos Voudouris	7/29/2012	12.0	Financial Analysis/Modeling	6	Incorporation of waterfall mechanics into operating model
Nikolaos Voudouris	7/30/2012	4.0	Financial Due Diligence	4	Arcapita proceeds waterfall drafting and review
Nikolaos Voudouris	7/30/2012	4.0	Financial Analysis/Modeling	6	Incorporation of waterfall mechanics into operating model
Nikolaos Voudouris	7/31/2012	5.0	Financial Analysis/Modeling	6	Incorporation of waterfall mechanics into operating model
<b>Total - July</b>		<b>293.0</b>			

Professional	Date	Hours	Category	#	Explanation
Nikolaos Voudouris	8/1/2012	1.0	Advisor/Management Meetings/Calls	11	Call with A&M to discuss Houlihan diligence request
Nikolaos Voudouris	8/1/2012	0.5	General	14	Review of dataroom files
Nikolaos Voudouris	8/1/2012	4.0	Financial Analysis/Modeling	6	Review of waterfall modeling and analysis
Nikolaos Voudouris	8/1/2012	3.0	Financial Analysis/Modeling	6	Summary valuation reports drafting
Nikolaos Voudouris	8/2/2012	1.0	Internal Rothschild Meetings/Calls	10	Call to discuss deliverables for August 12th meeting (internal team meeting)
Nikolaos Voudouris	8/2/2012	4.0	Financial Analysis/Modeling	6	Waterfall modeling and analysis
Nikolaos Voudouris	8/3/2012	1.0	Advisor/Management Meetings/Calls	11	Follow-up call on Houlihan diligence request
Nikolaos Voudouris	8/3/2012	8.0	Financial Analysis/Modeling	6	Review of waterfall modeling and analysis



**Project Antelope - Summary of Hours -- Nikolaos Voudouris**

Professional	Date	Hours	#	Category	Explanation
Nikolaos Voudouris	8/4/2012	5.0	6	Financial Analysis/Modeling	Review of operating model updating for new waterfall structure
Nikolaos Voudouris	8/5/2012	4.0	6	Financial Analysis/Modeling	Review of operating model updating for new waterfall structure
Nikolaos Voudouris	8/5/2012	3.0	9	General Presentation Preparation	August 12th presentation drafting
Nikolaos Voudouris	8/6/2012	1.0	11	Advisor/Management Meetings/Calls	Follow-up call on Houlihan diligence request
Nikolaos Voudouris	8/6/2012	1.0	10	Internal Rothschild Meetings/Calls	Global Rothschild team weekly status call
Nikolaos Voudouris	8/6/2012	8.0	6	Financial Analysis/Modeling	Waterfall integration into operating model
Nikolaos Voudouris	8/6/2012	3.0	9	General Presentation Preparation	August 12th presentation
Nikolaos Voudouris	8/7/2012	0.5	11	Advisor/Management Meetings/Calls	Advisors weekly status call
Nikolaos Voudouris	8/7/2012	6.0	6	Financial Analysis/Modeling	Review of waterfall integration into operating model
Nikolaos Voudouris	8/8/2012	1.0	11	Advisor/Management Meetings/Calls	Waterfall discussion call
Nikolaos Voudouris	8/8/2012	1.0	11	Advisor/Management Meetings/Calls	Discussion on assets not valued by KPMG
Nikolaos Voudouris	8/8/2012	1.0	11	Advisor/Management Meetings/Calls	Discussion on August 12th meeting presentation materials
Nikolaos Voudouris	8/8/2012	1.0	11	Advisor/Management Meetings/Calls	CEE call
Nikolaos Voudouris	8/8/2012	7.0	6	Financial Analysis/Modeling	Review of waterfall integration into operating model
Nikolaos Voudouris	8/9/2012	1.0	11	Advisor/Management Meetings/Calls	Arcapita US Ventures call
Nikolaos Voudouris	8/9/2012	1.0	11	Advisor/Management Meetings/Calls	Follow-up discussion on August 12th meeting presentation materials
Nikolaos Voudouris	8/9/2012	1.0	9	General Presentation Preparation	August 12th presentation drafting
Nikolaos Voudouris	8/9/2012	6.0	6	Financial Analysis/Modeling	Review of waterfall modeling and analysis
Nikolaos Voudouris	8/10/2012	1.0	11	Advisor/Management Meetings/Calls	Follow-up discussion on August 12th meeting presentation materials
Nikolaos Voudouris	8/10/2012	1.0	11	Advisor/Management Meetings/Calls	Waterfall update discussion call
Nikolaos Voudouris	8/10/2012	5.0	6	Financial Analysis/Modeling	Waterfall modeling and analysis
Nikolaos Voudouris	8/11/2012	1.0	11	Advisor/Management Meetings/Calls	Call to finalize August 12th presentation materials
Nikolaos Voudouris	8/11/2012	3.0	6	Financial Analysis/Modeling	Review of waterfall modeling and analysis
Nikolaos Voudouris	8/12/2012	5.0	6	Financial Analysis/Modeling	Review of waterfall modeling and analysis
Nikolaos Voudouris	8/13/2012	4.0	6	Financial Analysis/Modeling	Review of waterfall modeling and analysis
Nikolaos Voudouris	8/14/2012	1.0	17	DIP Financing	DIP financing catch-up call
Nikolaos Voudouris	8/14/2012	6.0	6	Financial Analysis/Modeling	Review of waterfall modeling and analysis
Nikolaos Voudouris	8/15/2012	1.0	11	Advisor/Management Meetings/Calls	Call with Mubadala to discuss equity and DIP opportunities
Nikolaos Voudouris	8/15/2012	1.0	12	Creditors - Calls/Meetings/Discussions	KPMG call - J. Jill
Nikolaos Voudouris	8/15/2012	0.5	17	DIP Financing	Internal DIP call
Nikolaos Voudouris	8/15/2012	1.0	12	Creditors - Calls/Meetings/Discussions	KPMG call - Falcon MoBay
Nikolaos Voudouris	8/15/2012	1.0	10	Internal Rothschild Meetings/Calls	Model status call
Nikolaos Voudouris	8/15/2012	1.0	17	DIP Financing	Fortress diligence call
Nikolaos Voudouris	8/15/2012	6.0	6	Financial Analysis/Modeling	Review of waterfall modeling and analysis
Nikolaos Voudouris	8/16/2012	1.0	11	Advisor/Management Meetings/Calls	AIGC I call
Nikolaos Voudouris	8/16/2012	1.0	10	Internal Rothschild Meetings/Calls	Model output discussion call
Nikolaos Voudouris	8/16/2012	1.0	12	Creditors - Calls/Meetings/Discussions	KPMG call - Bahrain Bay I & II
Nikolaos Voudouris	8/16/2012	1.0	10	Internal Rothschild Meetings/Calls	Honiton waterfall call
Nikolaos Voudouris	8/17/2012	1.0	10	Internal Rothschild Meetings/Calls	Internal catchup call on waterfalls and business plan
Nikolaos Voudouris	8/27/2012	1.0	11	Advisor/Management Meetings/Calls	AIGC I call
Nikolaos Voudouris	8/27/2012	11.0	6	Financial Analysis/Modeling	Waterfall structure integration into operating model
Nikolaos Voudouris	8/28/2012	1.0	12	Creditors - Calls/Meetings/Discussions	KPMG call - AIBPD II
Nikolaos Voudouris	8/28/2012	1.0	11	Advisor/Management Meetings/Calls	Weekly update call
Nikolaos Voudouris	8/28/2012	1.0	10	Internal Rothschild Meetings/Calls	Waterfall / business plan model integration call

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**Project Antelope - Summary of Hours -- Nikolaos Voudouris**

Professional	Date	Hours	#	Category	Explanation
Nikolaos Voudouris	8/28/2012	1.0	12	Creditors - Calls/Meetings/Discussions	KPMG call - AGUD I
Nikolaos Voudouris	8/28/2012	12.0	6	Financial Analysis/Modeling	Waterfall structure integration into operating model
Nikolaos Voudouris	8/29/2012	1.0	12	Creditors - Calls/Meetings/Discussions	KPMG call - ArcJapan
Nikolaos Voudouris	8/29/2012	1.0	12	Creditors - Calls/Meetings/Discussions	KPMG call - 3PD
Nikolaos Voudouris	8/29/2012	1.0	12	Creditors - Calls/Meetings/Discussions	KPMG call - CEE Residential
Nikolaos Voudouris	8/29/2012	1.0	11	Advisor/Management Meetings/Calls	City Square waterfall call
Nikolaos Voudouris	8/29/2012	1.0	11	Advisor/Management Meetings/Calls	Meridian waterfall call
Nikolaos Voudouris	8/29/2012	11.0	6	Financial Analysis/Modeling	Review of waterfall structure integration into operating model
Nikolaos Voudouris	8/30/2012	6.0	6	Financial Analysis/Modeling	Review of waterfall structure integration into operating model
Nikolaos Voudouris	8/30/2012	1.0	11	Advisor/Management Meetings/Calls	Plan A & C expense call
<b>Total - August</b>		<b>173.5</b>			

Project Antelope - Summary of Hours -- Thomas Flick

Professional	Date	Hours	Category	Explanation
Thomas Flick	3/19/2012	3.0	General Presentation Preparation	Preparation of bankruptcy Board presentation
Thomas Flick	3/19/2012	2.0	Financial Due Diligence	Research on debt holders
Thomas Flick	3/20/2012	2.0	Financial Due Diligence	Research on portfolio companies
Thomas Flick	3/21/2012	2.0	Advisor/Management Meetings/Calls	Kick-off call
Thomas Flick	3/21/2012	2.0	Financial Due Diligence	Research on debt holders
Thomas Flick	3/21/2012	5.0	Court Hearings/Filings	First Day Hearings
Thomas Flick	3/22/2012	1.0	General Presentation Preparation	Dataroom management and updating
Thomas Flick	3/24/2012	1.0	General Presentation Preparation	Dataroom management and updating
Thomas Flick	3/25/2012	1.0	Financial Analysis/Modeling	Financial model review
Thomas Flick	3/26/2012	1.0	Financial Analysis/Modeling	Further financial model review
Thomas Flick	3/27/2012	1.0	Advisor/Management Meetings/Calls	Call with Management and Alvarez & Marsal
Thomas Flick	3/28/2012	1.0	Advisor/Management Meetings/Calls	Business plan discussion
Thomas Flick	3/28/2012	2.0	General Presentation Preparation	Discussion materials for Atlanta working group session
Thomas Flick	3/29/2012	2.0	General Presentation Preparation	Discussion materials for Atlanta working group session (revision)
Thomas Flick	3/29/2012	2.0	General Presentation Preparation	Discussion materials for Atlanta working group session (finalize)
Thomas Flick	3/30/2012	0.5	Advisor/Management Meetings/Calls	Arcapita professionals update call (OCUC formation and current workstreams)
Thomas Flick	3/31/2012	1.0	General Presentation Preparation	Dataroom management and updating
<b>Total - March</b>		<b>29.5</b>		

Professional	Date	Hours	Category	Explanation
Thomas Flick	4/1/2012	2.0	General Presentation Preparation	Decks for kick-off meeting in Atlanta with U.S. deal team
Thomas Flick	4/2/2012	3.0	Advisor/Management Meetings/Calls	Atlanta U.S. team kick-off meeting (on call)
Thomas Flick	4/2/2012	1.0	Advisor/Management Meetings/Calls	Call regarding Arcapita debt trading
Thomas Flick	4/3/2012	4.0	General Presentation Preparation	Dataroom management and updating
Thomas Flick	4/4/2012	0.5	General Presentation Preparation	Chapter 11 timetable
Thomas Flick	4/5/2012	1.0	General Presentation Preparation	Dataroom management and updating
Thomas Flick	4/6/2012	1.0	Financial Due Diligence	Tensar restructuring situation overview
Thomas Flick	4/6/2012	1.0	Advisor/Management Meetings/Calls	Call to discuss UCC formation
Thomas Flick	4/8/2012	4.0	Financial Analysis/Modeling	Financial model review
Thomas Flick	4/9/2012	3.0	Financial Analysis/Modeling	Financial model review
Thomas Flick	4/10/2012	1.0	Advisor/Management Meetings/Calls	Weekly advisory call with Alvarez & Marsal and Gibson, Dunn & Crutcher
Thomas Flick	4/11/2012	1.0	Advisor/Management Meetings/Calls	Call to discuss KPMG valuation workstream
Thomas Flick	4/12/2012	2.0	Case Administration	Dataroom management and updating
Thomas Flick	4/13/2012	0.5	General Presentation Preparation	Discuss outline for the DIP discussion materials with A. Svoyskiy and L. Chen
Thomas Flick	4/14/2012	5.0	Board Presentation Preparation	Prepare presentation
Thomas Flick	4/15/2012	2.0	General Presentation Preparation	Dataroom management and updating
Thomas Flick	4/16/2012	1.0	General Presentation Preparation	Dataroom management and updating
Thomas Flick	4/16/2012	3.0	Financial Analysis/Modeling	Financial model review
Thomas Flick	4/19/2012	1.0	Creditors - Calls/Meetings/Discussions	Zolfo Cooper call
Thomas Flick	4/19/2012	1.0	Internal Rothschild Meetings/Calls	Follow-up call
Thomas Flick	4/20/2012	0.5	General Presentation Preparation	Dataroom management and updating
Thomas Flick	4/21/2012	1.0	Advisor/Management Meetings/Calls	Dataroom call with GDC and Linklaters
Thomas Flick	4/21/2012	3.0	General	Creditor due diligence request, processing and distribution to Company

Project Antelope - Summary of Hours -- Thomas Flick

Professional	Date	Hours	Category	Explanation
Thomas Flick	4/22/2012	1.0	Advisor/Management Meetings/Calls	Dataroom call with Company
Thomas Flick	4/22/2012	1.0	Advisor/Management Meetings/Calls	Internal document on current carry value of investments on Company BS
Thomas Flick	4/23/2012	1.0	General Presentation Preparation	Dataroom management and updating
Thomas Flick	4/24/2012	3.0	Financial Analysis/Modeling	Financial model review
Thomas Flick	4/28/2012	1.0	General Presentation Preparation	Dataroom management and updating
Thomas Flick	4/29/2012	4.0	General Presentation Preparation	Drafting presentation on Company investment structure
Thomas Flick	4/30/2012	3.0	Financial Due Diligence	Portfolio Company due diligence request from creditors
<b>Total - April</b>		<b>56.5</b>		

Professional	Date	Hours	Category	Explanation
Thomas Flick	5/1/2012	1.0	Internal Rothschild Meetings/Calls	Weekly update call
Thomas Flick	5/1/2012	4.0	Financial Due Diligence	Portfolio Company due diligence request from creditors
Thomas Flick	5/2/2012	1.0	Advisor/Management Meetings/Calls	CA Zaff call
Thomas Flick	5/2/2012	3.0	Financial Due Diligence	Responding to Creditor requests for due diligence files
Thomas Flick	5/3/2012	1.0	Advisor/Management Meetings/Calls	Call with Company to discuss due diligence requests
Thomas Flick	5/3/2012	2.0	POR / Disclosure Statement Analysis	Capital structure and POR analysis
Thomas Flick	5/3/2012	2.0	Case Administration	Chapter 11 timeline development
Thomas Flick	5/4/2012	2.0	Case Administration	Chapter 11 timeline development
Thomas Flick	5/4/2012	4.0	Financial Due Diligence	Responding to Creditor requests for due diligence files
Thomas Flick	5/4/2012	6.0	General Presentation Preparation	Chapter 11 presentation for Company
Thomas Flick	5/5/2012	1.0	Advisor/Management Meetings/Calls	Funding discussion call
Thomas Flick	5/6/2012	1.0	Advisor/Management Meetings/Calls	Dataroom management and updating
Thomas Flick	5/7/2012	1.0	General Presentation Preparation	Weekly update call
Thomas Flick	5/8/2012	1.0	Internal Rothschild Meetings/Calls	Internal call to discuss due diligence requests
Thomas Flick	5/8/2012	0.5	Internal Rothschild Meetings/Calls	Weekly PL update call with Debtor Professionals
Thomas Flick	5/10/2012	1.0	Advisor/Management Meetings/Calls	Viridian: due diligence request from creditors
Thomas Flick	5/11/2012	3.0	Financial Due Diligence	DIP financing discussion materials development
Thomas Flick	5/12/2012	7.0	General Presentation Preparation	DIP financing discussion materials development
Thomas Flick	5/12/2012	3.0	General Presentation Preparation	Model discussion call
Thomas Flick	5/14/2012	1.0	Internal Rothschild Meetings/Calls	Viridian: due diligence request from creditors
Thomas Flick	5/14/2012	1.0	Financial Due Diligence	Call to discuss AGUD I investment with Company
Thomas Flick	5/14/2012	2.0	Creditors - Calls/Meetings/Discussions	DIP database research
Thomas Flick	5/14/2012	2.0	General Presentation Preparation	Weekly update call
Thomas Flick	5/15/2012	2.0	Financial Due Diligence	Call with Company to discuss due diligence requests
Thomas Flick	5/15/2012	1.0	Advisor/Management Meetings/Calls	Lusail Follow-up call
Thomas Flick	5/16/2012	3.0	Creditors - Calls/Meetings/Discussions	DIP database research
Thomas Flick	5/16/2012	2.0	General Presentation Preparation	Weekly PL update call with Debtor Professionals
Thomas Flick	5/17/2012	2.0	Advisor/Management Meetings/Calls	Portfolio Company due diligence request from creditors (updating)
Thomas Flick	5/17/2012	3.0	Financial Due Diligence	UCC business plan presentation initial development
Thomas Flick	5/18/2012	12.0	General Presentation Preparation	Dataroom management and updating
Thomas Flick	5/20/2012	1.0	General Presentation Preparation	DIP fee sizing data research
Thomas Flick	5/21/2012	1.0	Advisor/Management Meetings/Calls	Portfolio company due diligence research
Thomas Flick	5/17/2012	4.0	Financial Analysis/Modeling	DIP funding discussion
Thomas Flick	5/17/2012	3.0	Financial Analysis/Modeling	
Thomas Flick	5/21/2012	1.0	DIP Financing	

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**Project Antelope - Summary of Hours -- Thomas Flick**

Professional	Date	Hours	#	Category	Explanation
Thomas Flick	5/21/2012	0.5	10	Internal Rothschild Meetings/Calls	Weekly update call

**Project Antelope - Summary of Hours -- Thomas Flick**

Professional	Date	Hours	Category	Explanation
Thomas Flick	5/22/2012	5.0	Financial Analysis/Modeling	Alternative asset management industry research
Thomas Flick	5/23/2012	1.0	DIP Financing	DIP term sheet discussion
Thomas Flick	5/23/2012	1.0	DIP Financing	DIP term sheet analysis
Thomas Flick	5/23/2012	1.0	Internal Rothschild Meetings/Calls	Weekly update call
Thomas Flick	5/23/2012	3.0	Financial Analysis/Modeling	Financial model review
Thomas Flick	5/24/2012	5.0	DIP Financing	DIP presentation development
Thomas Flick	5/25/2012	6.0	DIP Financing	DIP presentation development
Thomas Flick	5/26/2012	2.0	DIP Financing	DIP presentation development
Thomas Flick	5/27/2012	3.0	DIP Financing	DIP presentation development
Thomas Flick	5/28/2012	8.0	DIP Financing	DIP presentation development
Thomas Flick	5/28/2012	1.0	DIP Financing	DIP term sheet discussion
Thomas Flick	5/28/2012	1.0	DIP Financing	DIP RFP
Thomas Flick	5/29/2012	2.0	DIP Financing	DIP RFP
Thomas Flick	5/29/2012	6.0	DIP Financing	DIP presentation development
Thomas Flick	5/30/2012	2.0	Advisor/Management Meetings/Calls	Valuation progress call
Thomas Flick	5/30/2012	1.0	DIP Financing	DIP term sheet discussion
Thomas Flick	5/31/2012	2.0	Internal Rothschild Meetings/Calls	Briefing Homer Parkhill on Arcapita case
Thomas Flick	5/31/2012	2.0	Internal Rothschild Meetings/Calls	Capital structure call
<b>Total - May</b>		<b>138.0</b>		

Professional	Date	Hours	Category	Explanation
Thomas Flick	6/1/2012	3.0	Financial Analysis/Modeling	Financial model analysis
Thomas Flick	6/3/2012	2.0	DIP Financing	Review and update drafts of DIP RFP, log, CIM and other solicitation materials
Thomas Flick	6/4/2012	1.0	Advisor/Management Meetings/Calls	Call with GDC regarding capital structure issues
Thomas Flick	6/5/2012	3.0	Financial Analysis/Modeling	Financial model analysis
Thomas Flick	6/6/2012	1.0	General Presentation Preparation	Dataroom management and updating
Thomas Flick	6/7/2012	4.0	Financial Analysis/Modeling	Financial model analysis
Thomas Flick	6/10/2012	2.0	General Presentation Preparation	Dataroom management and updating
Thomas Flick	6/11/2012	1.0	General Presentation Preparation	Dataroom management and updating
Thomas Flick	6/13/2012	2.0	Financial Analysis/Modeling	Financial model analysis
Thomas Flick	6/14/2012	3.0	Financial Analysis/Modeling	Financial model analysis
Thomas Flick	6/15/2012	2.5	General Presentation Preparation	Dataroom management and updating
Thomas Flick	6/17/2012	2.0	General Presentation Preparation	Updated draft of the UCC presentation
Thomas Flick	6/18/2012	3.0	Advisor/Management Meetings/Calls	All-hands update calls
Thomas Flick	6/19/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding DIP materials
Thomas Flick	6/21/2012	2.5	Financial Analysis/Modeling	Financial model analysis
Thomas Flick	6/23/2012	3.0	General Presentation Preparation	Dataroom management and updating
Thomas Flick	6/24/2012	1.0	Creditors - Calls/Meetings/Discussions	Call with FTI and A&M regarding the DIP budget
<b>Total - March</b>		<b>36.5</b>		

Project Antelope - Summary of Hours -- Lin Chen

Professional	Date	Hours	Category	Explanation
Lin Chen	3/19/2012	4.0	General Presentation Preparation	Preparation of bankruptcy Board presentation
Lin Chen	3/19/2012	3.0	Financial Due Diligence	Research on debt holders
Lin Chen	3/20/2012	3.0	Financial Due Diligence	Research on portfolio companies
Lin Chen	3/21/2012	3.0	Advisor/Management Meetings/Calls	Kick-off call
Lin Chen	3/21/2012	3.0	Financial Due Diligence	Research on debt holders
Lin Chen	3/21/2012	3.0	Court Hearings/Filings	First Day Hearings
Lin Chen	3/25/2012	2.0	Financial Analysis/Modeling	Financial model review
Lin Chen	3/26/2012	2.0	Financial Analysis/Modeling	Further financial model review
Lin Chen	3/27/2012	2.0	Advisor/Management Meetings/Calls	Call with Management and Alvarez & Marsal
Lin Chen	3/28/2012	1.0	Advisor/Management Meetings/Calls	Business plan discussion
Lin Chen	3/28/2012	2.0	General Presentation Preparation	Discussion materials for Atlanta working group session
Lin Chen	3/29/2012	2.0	General Presentation Preparation	Discussion materials for Atlanta working group session (revision)
Lin Chen	3/29/2012	2.0	General Presentation Preparation	Discussion materials for Atlanta working group session (finalize)
Lin Chen	3/29/2012	0.5	Advisor/Management Meetings/Calls	Arcapita professionals update call (OCUC formation and current workstreams)
Lin Chen	3/31/2012	0.5	Financial Analysis/Modeling	Financial model review
<b>Total - March</b>		<b>33.0</b>		

Professional	Date	Hours	Category	Explanation
Lin Chen	4/17/2012	1.0	General	Dataroom management and updating
Lin Chen	4/1/2012	3.0	General Presentation Preparation	Decks for kick-off meeting in Atlanta with U.S. deal team
Lin Chen	4/1/2012	1.0	Financial Analysis/Modeling	Model updating and outputting for kick-off meeting
Lin Chen	4/2/2012	2.0	Advisor/Management Meetings/Calls	Atlanta U.S. team kick-off meeting (on call)
Lin Chen	4/2/2012	2.0	Advisor/Management Meetings/Calls	Call regarding Arcapita debt trading
Lin Chen	4/2/2012	1.0	General	Dataroom updating
Lin Chen	4/3/2012	0.5	General	Dataroom updating
Lin Chen	4/4/2012	2.0	General Presentation Preparation	Chapter 11 timetable
Lin Chen	4/4/2012	1.0	General	List of parties update
Lin Chen	4/5/2012	2.0	Financial Due Diligence	Tensor restructuring situation overview
Lin Chen	4/6/2012	1.0	Advisor/Management Meetings/Calls	Call to discuss UCC formation
Lin Chen	4/7/2012	1.0	General	Dataroom updating
Lin Chen	4/8/2012	2.0	Financial Due Diligence	Tensor restructuring situation overview revision and further research
Lin Chen	4/9/2012	1.0	General	Dataroom updating
Lin Chen	4/10/2012	1.0	Advisor/Management Meetings/Calls	Weekly advisory call with Alvarez & Marsal and Gibson, Dunn & Crutcher
Lin Chen	4/11/2012	1.0	Advisor/Management Meetings/Calls	Call to discuss KPMG valuation workstream
Lin Chen	4/12/2012	2.0	Case Administration	Dataroom management and updating
Lin Chen	4/13/2012	2.0	Case Administration	Dataroom management and updating
Lin Chen	4/13/2012	0.5	General Presentation Preparation	Discuss outline for the DIP discussion materials with A. Svoyskiy and T. Flick
Lin Chen	4/14/2012	5.0	Board Presentation Preparation	Substantive consolidation and DIP considerations deck for management
Lin Chen	4/15/2012	5.0	Board Presentation Preparation	Substantive consolidation and DIP considerations deck for management
Lin Chen	4/16/2012	0.5	General	Contact log update
Lin Chen	4/17/2012	2.0	Case Administration	Dataroom management and updating
Lin Chen	4/19/2012	1.0	Creditors - Calls/Meetings/Discussions	Zolfo Cooper call
Lin Chen	4/19/2012	1.0	Internal Rothschild Meetings/Calls	Follow-up call
Lin Chen	4/19/2012	0.5	General	Contact log update
Lin Chen	4/20/2012	4.0	General	Dataroom file uploading

Project Antelope - Summary of Hours -- Lin Chen

Professional	Date	Hours	Category	Explanation
Lin Chen	4/21/2012	1.0	11 Advisor/Management Meetings/Calls	Dataroom call with GDC and Linklaters
Lin Chen	4/21/2012	3.0	14 General	Creditor due diligence request processing and distribution to Company
Lin Chen	4/22/2012	1.0	11 Advisor/Management Meetings/Calls	Dataroom call with Company
Lin Chen	4/22/2012	2.0	14 General	Dataroom file uploading
Lin Chen	4/23/2012	4.0	14 General	Dataroom file uploading
Lin Chen	4/23/2012	1.0	11 Advisor/Management Meetings/Calls	Dataroom file uploading
Lin Chen	4/24/2012	3.0	14 General	Dataroom file uploading
Lin Chen	4/25/2012	4.0	14 General	Dataroom file uploading
Lin Chen	4/26/2012	3.0	14 General	Dataroom file uploading
Lin Chen	4/27/2012	2.0	14 General	Dataroom file uploading
Lin Chen	4/28/2012	3.0	4 Financial Due Diligence	Internal document on current carry value of investments on Company BS
Lin Chen	4/29/2012	4.0	9 General Presentation Preparation	Drafting presentation on Company investment structure
Lin Chen	4/29/2012	2.0	14 General	Dataroom file uploading
Lin Chen	4/30/2012	3.0	4 Financial Due Diligence	Portfolio Company due diligence request from creditors
<b>Total - April</b>		<b>82.0</b>		

Professional	Date	Hours	Category	Explanation
Lin Chen	5/1/2012	1.0	10 Internal Rothschild Meetings/Calls	Weekly update call
Lin Chen	5/1/2012	4.0	4 Financial Due Diligence	Portfolio Company due diligence request from creditors
Lin Chen	5/2/2012	1.0	11 Advisor/Management Meetings/Calls	CA Zaff call
Lin Chen	5/2/2012	3.0	14 General	Dataroom file uploading
Lin Chen	5/2/2012	3.0	4 Financial Due Diligence	Responding to Creditor requests for due diligence files
Lin Chen	5/3/2012	1.0	11 Advisor/Management Meetings/Calls	Call with Company to discuss due diligence requests
Lin Chen	5/3/2012	2.0	15 POR / Disclosure Statement Analysis	Capital structure and POR analysis
Lin Chen	5/3/2012	2.0	1 Case Administration	Chapter 11 timeline development
Lin Chen	5/3/2012	1.0	14 General	Dataroom file uploading
Lin Chen	5/4/2012	2.0	1 Case Administration	Chapter 11 timeline development
Lin Chen	5/4/2012	4.0	4 Financial Due Diligence	Responding to Creditor requests for due diligence files
Lin Chen	5/4/2012	1.0	14 General	Dataroom file uploading
Lin Chen	5/4/2012	6.0	9 General Presentation Preparation	Chapter 11 presentation for Company
Lin Chen	5/5/2012	1.0	11 Advisor/Management Meetings/Calls	Funding discussion call
Lin Chen	5/6/2012	1.0	14 General	Dataroom file uploading
Lin Chen	5/6/2012	1.0	11 Advisor/Management Meetings/Calls	Funding discussion call
Lin Chen	5/8/2012	1.0	10 Internal Rothschild Meetings/Calls	Weekly update call
Lin Chen	5/8/2012	0.5	10 Internal Rothschild Meetings/Calls	Internal call to discuss due diligence requests
Lin Chen	5/10/2012	1.0	11 Advisor/Management Meetings/Calls	Weekly PL update call with Debtor Professionals
Lin Chen	5/10/2012	1.0	14 General	Dataroom file uploading
Lin Chen	5/11/2012	1.0	14 General	Dataroom file uploading
Lin Chen	5/11/2012	3.0	4 Financial Due Diligence	Viridian: due diligence request from creditors
Lin Chen	5/12/2012	5.0	9 General Presentation Preparation	DIP financing discussion materials development
Lin Chen	5/12/2012	4.0	9 General Presentation Preparation	DIP financing discussion materials development
Lin Chen	5/13/2012	1.0	14 General	Dataroom file uploading
Lin Chen	5/14/2012	1.0	14 General	Dataroom file uploading
Lin Chen	5/14/2012	1.0	10 Internal Rothschild Meetings/Calls	Model discussion call
Lin Chen	5/14/2012	1.0	4 Financial Due Diligence	Viridian: due diligence request from creditors



Project Antelope - Summary of Hours -- Lin Chen

Professional	Date	Hours	#	Category	Explanation
Lin Chen	5/14/2012	2.0	12	Creditors - Calls/Meetings/Discussions	Call to discuss AGUD investment with Company
Lin Chen	5/14/2012	2.0	9	General Presentation Preparation	DIP database research
Lin Chen	5/15/2012	2.0	4	Financial Due Diligence	Weekly update call
Lin Chen	5/15/2012	1.0	11	Advisor/Management Meetings/Calls	Call with Company to discuss due diligence requests
Lin Chen	5/15/2012	1.0	14	General	Dataroom file uploading
Lin Chen	5/16/2012	3.0	12	Creditors - Calls/Meetings/Discussions	Lusail Follow-up call
Lin Chen	5/16/2012	1.0	14	General	Dataroom file uploading
Lin Chen	5/16/2012	2.0	9	General Presentation Preparation	DIP database research
Lin Chen	5/17/2012	2.0	11	Advisor/Management Meetings/Calls	Weekly PL update call with Debtor Professionals
Lin Chen	5/17/2012	3.0	4	Financial Due Diligence	Portfolio Company due diligence request from creditors (updating)
Lin Chen	5/18/2012	12.0	9	General Presentation Preparation	UCC business plan presentation initial development
Lin Chen	5/20/2012	1.0	14	General	Dataroom file uploading
Lin Chen	5/21/2012	1.0	11	Advisor/Management Meetings/Calls	DTZ call
Lin Chen	5/17/2012	5.0	6	Financial Analysis/Modeling	DIP fee sizing data research
Lin Chen	5/17/2012	4.0	6	Financial Analysis/Modeling	Portfolio company due diligence research
Lin Chen	5/21/2012	1.0	17	DIP Financing	DIP funding discussion
Lin Chen	5/21/2012	1.0	14	General	Dataroom file uploading
Lin Chen	5/21/2012	0.5	10	Internal Rothschild Meetings/Calls	Weekly update call
Lin Chen	5/22/2012	1.0	14	General	Dataroom file uploading
Lin Chen	5/22/2012	4.0	6	Financial Analysis/Modeling	Alternative asset management industry research
Lin Chen	5/23/2012	1.0	17	DIP Financing	DIP term sheet discussion
Lin Chen	5/23/2012	1.0	14	General	Dataroom file uploading
Lin Chen	5/23/2012	1.0	17	DIP Financing	DIP term sheet analysis
Lin Chen	5/23/2012	1.0	10	Internal Rothschild Meetings/Calls	Weekly update call
Lin Chen	5/24/2012	2.0	14	General	Dataroom file uploading
Lin Chen	5/24/2012	4.0	17	DIP Financing	DIP presentation development
Lin Chen	5/24/2012	4.0	17	DIP Financing	DIP contact log
Lin Chen	5/25/2012	4.0	17	DIP Financing	DIP presentation development
Lin Chen	5/25/2012	2.0	14	General	Dataroom file uploading
Lin Chen	5/25/2012	1.0	17	DIP Financing	DIP contact log
Lin Chen	5/26/2012	1.0	14	General	Dataroom file uploading
Lin Chen	5/26/2012	1.0	17	DIP Financing	DIP contact log
Lin Chen	5/26/2012	2.0	17	DIP Financing	DIP presentation development
Lin Chen	5/27/2012	5.0	17	DIP Financing	DIP presentation development
Lin Chen	5/28/2012	4.0	17	DIP Financing	DIP presentation development
Lin Chen	5/28/2012	2.0	17	DIP Financing	DIP term sheet discussion
Lin Chen	5/28/2012	2.0	17	DIP Financing	DIP RFP
Lin Chen	5/28/2012	1.0	14	General	Dataroom file uploading
Lin Chen	5/29/2012	2.0	17	DIP Financing	DIP RFP
Lin Chen	5/29/2012	4.0	17	DIP Financing	DIP presentation development
Lin Chen	5/29/2012	1.0	17	DIP Financing	DIP contact log

**Project Antelope - Summary of Hours -- Lin Chen**

Professional	Date	Hours	Category	Explanation
Lin Chen	5/30/2012	2.0	Advisor/Management Meetings/Calls	Valuation progress call
Lin Chen	5/30/2012	1.0	DIP Financing	DIP term sheet discussion
Lin Chen	5/31/2012	2.0	Internal Rothschild Meetings/Calls	Briefing Homer Parkhill on Arcapita case
Lin Chen	5/31/2012	2.0	Internal Rothschild Meetings/Calls	Capital structure call
<b>Total - May</b>		<b>157.0</b>		

Professional	Date	Hours	Category	Explanation
Lin Chen	6/1/2012	1.0	General	Dataroom file uploading
Lin Chen	6/1/2012	4.0	DIP Financing	DIP presentation finalization
Lin Chen	6/1/2012	1.0	Advisor/Management Meetings/Calls	Next step discussion with Company and advisors
Lin Chen	6/2/2012	3.0	DIP Financing	DIP RFP drafting
Lin Chen	6/2/2012	2.0	DIP Financing	DIP retention discussion materials drafting
Lin Chen	6/2/2012	1.0	DIP Financing	DIP contact log update
Lin Chen	6/3/2012	3.0	DIP Financing	DIP RFP drafting
Lin Chen	6/3/2012	3.0	Court Hearings/Flings	Rothschild fee study analysis
Lin Chen	6/3/2012	2.5	DIP Financing	DIP retention discussion materials drafting
Lin Chen	6/3/2012	2.0	DIP Financing	DIP presentation development
Lin Chen	6/4/2012	2.0	Court Hearings/Flings	Rothschild fee study analysis
Lin Chen	6/4/2012	1.0	Advisor/Management Meetings/Calls	Advisors call
Lin Chen	6/4/2012	1.0	General	Restructuring timeline update for GDC meeting
Lin Chen	6/4/2012	1.0	DIP Financing	DIP RFP drafting
Lin Chen	6/5/2012	1.0	POR / Disclosure Statement Analysis	MENA wealth management case study research
Lin Chen	6/5/2012	3.0	DIP Financing	DIP presentation development
Lin Chen	6/5/2012	2.0	DIP Financing	DIP draft term sheet updating
Lin Chen	6/6/2012	1.0	Internal Rothschild Meetings/Calls	US / UK team update call with KPMG
Lin Chen	6/6/2012	1.0	Advisor/Management Meetings/Calls	Model / capital structure considerations call with Management
Lin Chen	6/6/2012	3.0	DIP Financing	DIP presentation development
Lin Chen	6/6/2012	1.0	DIP Financing	DIP contact log update
Lin Chen	6/7/2012	4.0	DIP Financing	DIP presentation development (A&M DIP budget incorporation)
Lin Chen	6/7/2012	1.0	General	Dataroom file uploading
Lin Chen	6/8/2012	3.0	DIP Financing	Dataroom file uploading
Lin Chen	6/8/2012	1.0	Advisor/Management Meetings/Calls	DIP presentation review with Management
Lin Chen	6/8/2012	1.0	Advisor/Management Meetings/Calls	Call with Company to discuss outstanding dataroom document requests
Lin Chen	6/9/2012	1.0	General	Restructuring timeline update
Lin Chen	6/9/2012	1.0	Advisor/Management Meetings/Calls	KPMG call
Lin Chen	6/9/2012	1.0	General	Restructuring timeline update
Lin Chen	6/9/2012	3.0	Financial Due Diligence	Summary of asset analysis process slide drafting
Lin Chen	6/9/2012	2.0	Financial Due Diligence	Dataroom file uploading
Lin Chen	6/10/2012	1.0	Advisor/Management Meetings/Calls	DIP budget call with A&M and Company
Lin Chen	6/10/2012	3.0	General	Dataroom file uploading
Lin Chen	6/10/2012	2.0	DIP Financing	DIP fee sizing analysis
Lin Chen	6/10/2012	2.0	DIP Financing	DIP term sheet revision
Lin Chen	6/11/2012	1.0	DIP Financing	DIP contact log update
Lin Chen	6/11/2012	1.0	DIP Financing	DIP lender CA drafting and tracking

Project Antelope - Summary of Hours -- Lin Chen

Professional	Date	Hours	#	Category	Explanation
Lin Chen	6/12/2012	1.0	11	Advisor/Management Meetings/Calls	Advisors call
Lin Chen	6/12/2012	2.0	14	General	Dataroom file management and uploading
Lin Chen	6/13/2012	2.0	17	DIP Financing	DIP fee sizing analysis revisions
Lin Chen	6/13/2012	1.0	17	DIP Financing	DIP lender CA drafting and tracking
Lin Chen	6/13/2012	3.0	9	General Presentation Preparation	UCC presentation first draft
Lin Chen	6/14/2012	1.0	11	Advisor/Management Meetings/Calls	Internal Rothschild call to discuss UCC meeting
Lin Chen	6/14/2012	2.0	17	DIP Financing	DIP term sheet revision
Lin Chen	6/14/2012	2.0	2	Court Hearings/Filings	Rothschild fee study analysis
Lin Chen	6/14/2012	2.0	9	General Presentation Preparation	UCC presentation drafting
Lin Chen	6/14/2012	1.0	17	DIP Financing	Asset funding presentation drafting
Lin Chen	6/15/2012	1.0	11	Advisor/Management Meetings/Calls	DIP funding call
Lin Chen	6/15/2012	4.0	9	General Presentation Preparation	UCC presentation drafting
Lin Chen	6/15/2012	1.0	2	Court Hearings/Filings	Rothschild fee study analysis
Lin Chen	6/15/2012	2.0	4	Financial Due Diligence	Houlihan Lokey due diligence request processing
Lin Chen	6/15/2012	2.0	17	DIP Financing	DIP financing update
Lin Chen	6/16/2012	5.0	2	Court Hearings/Filings	Rothschild fee application review (with Debevoise)
Lin Chen	6/16/2012	2.0	17	DIP Financing	DIP CIM finalization
Lin Chen	6/16/2012	3.0	9	General Presentation Preparation	UCC presentation finalization
Lin Chen	6/17/2012	4.0	9	General Presentation Preparation	UCC presentation finalization
Lin Chen	6/17/2012	3.0	17	DIP Financing	DIP CIM finalization
Lin Chen	6/17/2012	2.0	2	Court Hearings/Filings	Rothschild fee application review (with Debevoise)
Lin Chen	6/18/2012	1.0	11	Advisor/Management Meetings/Calls	UCC presentation discussion call with management
Lin Chen	6/18/2012	5.0	9	General Presentation Preparation	UCC presentation finalization
Lin Chen	6/18/2012	3.0	17	DIP Financing	DIP CIM finalization
Lin Chen	6/18/2012	2.0	17	DIP Financing	Updated A&M DIP budget analysis
Lin Chen	6/18/2012	1.0	14	General	Dataroom file management and uploading
Lin Chen	6/19/2012	2.0	14	General	Dataroom file management and uploading
Lin Chen	6/19/2012	1.0	17	DIP Financing	DIP lender CA drafting and tracking
Lin Chen	6/19/2012	5.0	4	Financial Due Diligence	Arcapita proceeds waterfall template development
Lin Chen	6/20/2012	2.0	14	General	Dataroom file management and uploading
Lin Chen	6/20/2012	0.5	10	Internal Rothschild Meetings/Calls	Follow-up call on work streams with Rothschild LON and NYC
Lin Chen	6/20/2012	1.0	11	Advisor/Management Meetings/Calls	DIP update call
Lin Chen	6/20/2012	3.0	9	General Presentation Preparation	Preliminary equity financing term sheet drafting
Lin Chen	6/21/2012	1.0	11	Advisor/Management Meetings/Calls	Follow-up call on waterfall template and workstreams
Lin Chen	6/21/2012	1.0	11	Advisor/Management Meetings/Calls	Deal Funding update call
Lin Chen	6/21/2012	1.0	17	DIP Financing	Generic DIP term sheet update
Lin Chen	6/21/2012	1.0	17	DIP Financing	Dataroom DIP term sheet update
Lin Chen	6/21/2012	1.0	17	DIP Financing	Dataroom file management and uploading
Lin Chen	6/21/2012	1.5	11	Advisor/Management Meetings/Calls	DIP lender CA drafting and tracking
Lin Chen	6/21/2012	1.0	9	General Presentation Preparation	Call with C. Combs and M. Chowdhury
Lin Chen	6/21/2012	2.0	14	General	Workstream timeline drafting
Lin Chen	6/22/2012	1.0	17	DIP Financing	Dataroom access report creation
Lin Chen	6/22/2012	1.0	17	DIP Financing	DIP lender CA drafting and tracking
Lin Chen	6/22/2012	1.0	17	DIP Financing	DIP contact log update

Project Antelope - Summary of Hours -- Lin Chen

Professional	Date	Hours	#	Category	Explanation
Lin Chen	6/22/2012	1.0	10	Internal Rothschild Meetings/Calls	London trip preparation meeting
Lin Chen	6/22/2012	1.0	14	General	Dataroom file management and uploading
Lin Chen	6/23/2012	1.0	9	General Presentation Preparation	Deal funding chart creation
Lin Chen	6/23/2012	5.0	9	General Presentation Preparation	Workstreams presentation
Lin Chen	6/24/2012	3.0	17	DIP Financing	DIP packet compilation
Lin Chen	6/24/2012	2.0	9	General Presentation Preparation	Workstreams presentation
Lin Chen	6/24/2012	6.0	16	Travel Time	Traveling to London
Lin Chen	6/25/2012	15.0	4	Financial Due Diligence	Arcapita proceeds waterfall drafting and review
Lin Chen	6/25/2012	1.0	10	Internal Rothschild Meetings/Calls	Team debrief meeting
Lin Chen	6/26/2012	15.0	4	Financial Due Diligence	Arcapita proceeds waterfall drafting and review
Lin Chen	6/26/2012	1.0	11	Advisor/Management Meetings/Calls	A&M cost structure call
Lin Chen	6/26/2012	1.0	10	Internal Rothschild Meetings/Calls	Team debrief meeting
Lin Chen	6/27/2012	15.0	4	Financial Due Diligence	Arcapita proceeds waterfall drafting and review
Lin Chen	6/27/2012	1.0	10	Internal Rothschild Meetings/Calls	Team debrief meeting
Lin Chen	6/27/2012	1.0	11	Advisor/Management Meetings/Calls	A&M funding needs call
Lin Chen	6/28/2012	15.0	4	Financial Due Diligence	Arcapita proceeds waterfall drafting and review
Lin Chen	6/28/2012	1.0	10	Internal Rothschild Meetings/Calls	Team debrief meeting
Lin Chen	6/28/2012	1.0	11	Advisor/Management Meetings/Calls	Arcapita proceeds waterfall drafting and review
Lin Chen	6/29/2012	15.0	4	Financial Due Diligence	Team debrief meeting
Lin Chen	6/29/2012	1.0	10	Internal Rothschild Meetings/Calls	AGUD I call
Lin Chen	6/29/2012	1.0	10	Internal Rothschild Meetings/Calls	Arcapita proceeds waterfall drafting and review
Lin Chen	6/30/2012	15.0	4	Financial Due Diligence	Team debrief meeting
Lin Chen	6/30/2012	1.0	10	Internal Rothschild Meetings/Calls	Arcapita proceeds waterfall drafting and review
Lin Chen	6/30/2012	1.0	10	Internal Rothschild Meetings/Calls	Team debrief meeting
<b>Total - June</b>		<b>271.5</b>			

Professional	Date	Hours	#	Category	Explanation
Lin Chen	7/1/2012	15.0	4	Financial Due Diligence	Arcapita proceeds waterfall drafting and review
Lin Chen	7/1/2012	1.0	11	Advisor/Management Meetings/Calls	Lusail discussion
Lin Chen	7/1/2012	1.0	11	Advisor/Management Meetings/Calls	US PE discussion
Lin Chen	7/1/2012	1.0	10	Internal Rothschild Meetings/Calls	Team debrief meeting
Lin Chen	7/2/2012	14.0	4	Financial Due Diligence	Arcapita proceeds waterfall drafting and review
Lin Chen	7/2/2012	0.5	10	Internal Rothschild Meetings/Calls	Eurolog discussion with internal team
Lin Chen	7/2/2012	1.0	11	Advisor/Management Meetings/Calls	Fountains and Sunrise discussion
Lin Chen	7/2/2012	1.0	10	Internal Rothschild Meetings/Calls	Team debrief meeting
Lin Chen	7/3/2012	15.0	4	Financial Due Diligence	Arcapita proceeds waterfall drafting and review
Lin Chen	7/3/2012	0.5	11	Advisor/Management Meetings/Calls	DIP update call
Lin Chen	7/3/2012	1.0	10	Internal Rothschild Meetings/Calls	Team debrief meeting
Lin Chen	7/4/2012	15.0	4	Financial Due Diligence	Arcapita proceeds waterfall drafting and review
Lin Chen	7/4/2012	1.0	10	Internal Rothschild Meetings/Calls	Team debrief meeting
Lin Chen	7/5/2012	15.0	4	Financial Due Diligence	Arcapita proceeds waterfall drafting and review
Lin Chen	7/5/2012	1.0	11	Advisor/Management Meetings/Calls	Viridian call
Lin Chen	7/5/2012	1.0	10	Internal Rothschild Meetings/Calls	Team debrief meeting
Lin Chen	7/6/2012	15.0	4	Financial Due Diligence	Arcapita proceeds waterfall drafting and review
Lin Chen	7/6/2012	1.0	10	Internal Rothschild Meetings/Calls	Team debrief meeting
Lin Chen	7/6/2012	1.0	11	Advisor/Management Meetings/Calls	Plan B / C follow-up call
Lin Chen	7/7/2012	6.0	16	Travel Time	Traveling back to NYC

Project Antelope - Summary of Hours -- Lin Chen

Professional	Date	Hours	Category	Explanation
Lin Chen	7/8/2012	4.0	Financial Due Diligence	Arcapita proceeds waterfall drafting and review
Lin Chen	7/8/2012	4.0	General Presentation Preparation	Drafting presentation for July 11 meeting with Company
Lin Chen	7/8/2012	1.0	Internal Rothschild Meetings/Calls	Call to discuss waterfall next steps
Lin Chen	7/8/2012	1.0	General	Dataroom file management and uploading
Lin Chen	7/9/2012	10.0	Financial Due Diligence	Arcapita proceeds waterfall drafting and review
Lin Chen	7/10/2012	1.0	Advisor/Management Meetings/Calls	AGUD I discussion
Lin Chen	7/10/2012	1.0	Internal Rothschild Meetings/Calls	Internal catch-up meeting
Lin Chen	7/10/2012	5.0	Financial Due Diligence	Arcapita proceeds waterfall drafting and review
Lin Chen	7/10/2012	2.0	General Presentation Preparation	Drafting presentation for July 11 meeting with Company
Lin Chen	7/10/2012	1.0	General	Dataroom file management and uploading
Lin Chen	7/11/2012	1.0	General	Dataroom file management and uploading
Lin Chen	7/11/2012	1.5	Internal Rothschild Meetings/Calls	DIP catch up call
Lin Chen	7/11/2012	6.0	Financial Due Diligence	Arcapita proceeds waterfall drafting and review
Lin Chen	7/12/2012	1.0	General	Dataroom file management and uploading
Lin Chen	7/12/2012	7.0	General	Arcapita proceeds waterfall drafting and review
Lin Chen	7/12/2012	1.0	General	Dataroom file management and uploading
Lin Chen	7/13/2012	3.0	General	Illustrative waterfall summary for management
Lin Chen	7/13/2012	1.0	General	Dataroom file management and uploading
Lin Chen	7/14/2012	6.0	Financial Due Diligence	Arcapita proceeds waterfall drafting and review
Lin Chen	7/14/2012	1.5	Advisor/Management Meetings/Calls	AGUD I follow-up discussion
Lin Chen	7/14/2012	1.0	Internal Rothschild Meetings/Calls	Internal catch-up meeting
Lin Chen	7/15/2012	1.5	Advisor/Management Meetings/Calls	AGUD I follow-up discussion 2
Lin Chen	7/15/2012	5.0	Financial Due Diligence	Arcapita proceeds waterfall drafting and review
Lin Chen	7/16/2012	1.0	Internal Rothschild Meetings/Calls	DIP catch up call
Lin Chen	7/16/2012	0.5	Internal Rothschild Meetings/Calls	Internal catch-up meeting
Lin Chen	7/16/2012	7.0	Financial Due Diligence	Arcapita proceeds waterfall drafting and review
Lin Chen	7/16/2012	1.0	Internal Rothschild Meetings/Calls	Meeting with C. Combs for final sign-off of waterfalls
Lin Chen	7/17/2012	7.0	Financial Due Diligence	Internal catch-up meeting
Lin Chen	7/17/2012	1.0	Advisor/Management Meetings/Calls	Arcapita proceeds waterfall drafting and review
Lin Chen	7/17/2012	1.0	General	Meeting with C. Combs for final sign-off of waterfalls
Lin Chen	7/18/2012	1.0	Financial Due Diligence	Dataroom file management and uploading
Lin Chen	7/18/2012	5.0	Financial Due Diligence	Waterfall tracker update
Lin Chen	7/18/2012	1.0	General	Arcapita proceeds waterfall drafting and review
Lin Chen	7/19/2012	1.0	Financial Due Diligence	Dataroom file management and uploading
Lin Chen	7/19/2012	4.0	Financial Due Diligence	Waterfall tracker update
Lin Chen	7/20/2012	4.0	General Presentation Preparation	Arcapita proceeds waterfall drafting and review
Lin Chen	7/20/2012	5.0	Financial Due Diligence	DIP proposal side by side comparison presentation
Lin Chen	7/20/2012	0.5	Internal Rothschild Meetings/Calls	Arcapita proceeds waterfall drafting and review
Lin Chen	7/21/2012	5.0	Financial Due Diligence	Internal catch-up meeting
Lin Chen	7/22/2012	1.0	Advisor/Management Meetings/Calls	Arcapita proceeds waterfall drafting and review
Lin Chen	7/22/2012	5.0	Financial Due Diligence	Honiton call
Lin Chen	7/22/2012	4.0	General Presentation Preparation	Arcapita proceeds waterfall drafting and review
Lin Chen	7/23/2012	5.0	Financial Due Diligence	DIP proposal side by side comparison presentation
Lin Chen	7/23/2012	5.0	Financial Due Diligence	Arcapita proceeds waterfall drafting and review
Lin Chen	7/23/2012	2.0	General Presentation Preparation	DIP proposal side by side comparison presentation

Project Antelope - Summary of Hours -- Lin Chen

Professional	Date	Hours	Category	Explanation
Lin Chen	7/23/2012	1.0	General	Dataroom file management and uploading
Lin Chen	7/24/2012	1.0	Advisor/Management Meetings/Calls	Arcapita weekly call
Lin Chen	7/24/2012	7.0	Financial Due Diligence	Arcapita proceeds waterfall drafting and review
Lin Chen	7/24/2012	1.0	General Presentation Preparation	Plan process timeline drafting
Lin Chen	7/24/2012	1.0	Financial Due Diligence	Valuation summary chart
Lin Chen	7/25/2012	1.0	Internal Rothschild Meetings/Calls	Internal team meeting
Lin Chen	7/25/2012	1.0	Internal Rothschild Meetings/Calls	LON / NYC model call
Lin Chen	7/25/2012	1.0	Financial Due Diligence	Valuation summary chart
Lin Chen	7/25/2012	6.0	Financial Due Diligence	Arcapita proceeds waterfall drafting and review
Lin Chen	7/26/2012	1.0	Internal Rothschild Meetings/Calls	Internal catch-up meeting
Lin Chen	7/26/2012	5.0	Financial Due Diligence	Arcapita proceeds waterfall drafting and review
Lin Chen	7/26/2012	2.0	General Presentation Preparation	Plan C alternative discussion materials
Lin Chen	7/27/2012	3.0	General Presentation Preparation	DIP proposal side by side comparison presentation revision
Lin Chen	7/27/2012	1.0	General Presentation Preparation	Internal data bible compilation
Lin Chen	7/27/2012	1.0	Financial Due Diligence	Eurolog discussion and reconciliation
Lin Chen	7/27/2012	1.0	General	Dataroom file management and uploading
Lin Chen	7/27/2012	5.0	Financial Due Diligence	Arcapita proceeds waterfall drafting and review
Lin Chen	7/28/2012	12.0	Financial Analysis/Modeling	Incorporation of waterfall mechanics into operating model
Lin Chen	7/29/2012	12.0	Financial Analysis/Modeling	Incorporation of waterfall mechanics into operating model
Lin Chen	7/30/2012	4.0	Financial Due Diligence	Arcapita proceeds waterfall drafting and review
Lin Chen	7/30/2012	4.0	Financial Analysis/Modeling	Incorporation of waterfall mechanics into operating model
Lin Chen	7/31/2012	0.5	General Presentation Preparation	Dataroom file management and uploading
<b>Total - July</b>		<b>308.0</b>		

Professional	Date	Hours	Category	Explanation
Lin Chen	8/1/2012	1.0	Advisor/Management Meetings/Calls	Call with A&M to discuss Houlihan diligence request
Lin Chen	8/1/2012	2.0	General	Dataroom management and file uploading
Lin Chen	8/1/2012	5.0	Financial Analysis/Modeling	Waterfall modeling and analysis
Lin Chen	8/1/2012	5.0	Financial Analysis/Modeling	Summary valuation reports drafting
Lin Chen	8/2/2012	1.0	Internal Rothschild Meetings/Calls	Call to discuss deliverables for August 12th meeting (internal team meeting)
Lin Chen	8/2/2012	8.0	Financial Analysis/Modeling	Waterfall modeling and analysis
Lin Chen	8/3/2012	1.0	Advisor/Management Meetings/Calls	Follow-up call on Houlihan diligence request
Lin Chen	8/3/2012	9.0	Financial Analysis/Modeling	Waterfall modeling and analysis
Lin Chen	8/3/2012	1.0	General	Dataroom management and file uploading
Lin Chen	8/4/2012	9.0	Financial Analysis/Modeling	Operating model updating for new waterfall structure
Lin Chen	8/5/2012	9.0	Financial Analysis/Modeling	Operating model updating for new waterfall structure
Lin Chen	8/5/2012	7.0	General Presentation Preparation	August 12th presentation drafting
Lin Chen	8/6/2012	1.0	Advisor/Management Meetings/Calls	Follow-up call on Houlihan diligence request
Lin Chen	8/6/2012	1.0	Internal Rothschild Meetings/Calls	Global Rothschild team weekly status call
Lin Chen	8/6/2012	7.0	Financial Analysis/Modeling	Waterfall integration into operating model
Lin Chen	8/6/2012	5.0	General Presentation Preparation	August 12th presentation drafting
Lin Chen	8/7/2012	1.0	Advisor/Management Meetings/Calls	AIPBD I call
Lin Chen	8/7/2012	0.5	Advisor/Management Meetings/Calls	Advisors weekly status call
Lin Chen	8/7/2012	6.0	General Presentation Preparation	August 12th presentation drafting
Lin Chen	8/7/2012	7.0	Financial Analysis/Modeling	Waterfall integration into operating model

Project Antelope - Summary of Hours -- Lin Chen

Professional	Date	Hours	#	Category	Explanation
Lin Chen	8/8/2012	1.0	11	Advisor/Management Meetings/Calls	Waterfall discussion call
Lin Chen	8/8/2012	1.0	11	Advisor/Management Meetings/Calls	Discussion on assets not valued by KPMG
Lin Chen	8/8/2012	1.0	11	Advisor/Management Meetings/Calls	Discussion on August 12th meeting presentation materials
Lin Chen	8/8/2012	1.0	11	Advisor/Management Meetings/Calls	CEE call
Lin Chen	8/8/2012	4.0	6	Financial Analysis/Modeling	Waterfall integration into operating model
Lin Chen	8/8/2012	6.0	6	Financial Analysis/Modeling	Waterfall modeling and analysis
Lin Chen	8/9/2012	1.0	11	Advisor/Management Meetings/Calls	Arcapita US Ventures call
Lin Chen	8/9/2012	1.0	11	Advisor/Management Meetings/Calls	Follow-up discussion on August 12th meeting presentation materials
Lin Chen	8/9/2012	3.0	9	General Presentation Preparation	August 12th presentation drafting
Lin Chen	8/9/2012	6.0	6	Financial Analysis/Modeling	Waterfall modeling and analysis
Lin Chen	8/10/2012	1.0	11	Advisor/Management Meetings/Calls	Follow-up discussion on August 12th meeting presentation materials
Lin Chen	8/10/2012	1.0	11	Advisor/Management Meetings/Calls	Waterfall update discussion call
Lin Chen	8/10/2012	5.0	6	Financial Analysis/Modeling	Waterfall modeling and analysis
Lin Chen	8/11/2012	1.0	11	Advisor/Management Meetings/Calls	Call to finalize August 12th presentation materials
Lin Chen	8/11/2012	7.0	6	Financial Analysis/Modeling	Waterfall modeling and analysis
Lin Chen	8/12/2012	6.0	6	Financial Analysis/Modeling	Waterfall modeling and analysis
Lin Chen	8/14/2012	1.0	17	DIP Financing	DIP financing catch-up call
Lin Chen	8/14/2012	5.0	6	Financial Analysis/Modeling	Waterfall modeling and analysis
Lin Chen	8/15/2012	1.0	11	Advisor/Management Meetings/Calls	Call with Mubadata to discuss equity and DIP opportunities
Lin Chen	8/15/2012	1.0	12	Creditors - Calls/Meetings/Discussions	KPMG call - J. Jill
Lin Chen	8/15/2012	0.5	17	DIP Financing	Internal DIP call
Lin Chen	8/15/2012	1.0	12	Creditors - Calls/Meetings/Discussions	KPMG call - Falcon MoBay
Lin Chen	8/15/2012	1.0	10	Internal Rothschild Meetings/Calls	Model status call
Lin Chen	8/15/2012	1.0	11	Advisor/Management Meetings/Calls	KPMG call - Varel
Lin Chen	8/15/2012	1.0	17	DIP Financing	Fortress diligence call
Lin Chen	8/15/2012	6.0	6	Financial Analysis/Modeling	Waterfall modeling and analysis
Lin Chen	8/16/2012	1.0	11	Advisor/Management Meetings/Calls	AIGC I call
Lin Chen	8/16/2012	1.0	10	Internal Rothschild Meetings/Calls	Model output discussion call
Lin Chen	8/16/2012	1.0	12	Creditors - Calls/Meetings/Discussions	KPMG call - Bahrain Bay I & II
Lin Chen	8/16/2012	1.0	10	Internal Rothschild Meetings/Calls	Honiton waterfall call
Lin Chen	8/17/2012	1.0	10	Internal Rothschild Meetings/Calls	Internal catchup call on waterfalls and business plan
Lin Chen	8/19/2012	5.0	6	Financial Analysis/Modeling	Waterfall modeling and analysis
Lin Chen	8/20/2012	1.0	12	Creditors - Calls/Meetings/Discussions	KPMG call - Eurolog IPO
Lin Chen	8/20/2012	1.0	10	Internal Rothschild Meetings/Calls	Model output discussion call
Lin Chen	8/20/2012	4.0	6	Financial Analysis/Modeling	Waterfall modeling and analysis
Lin Chen	8/21/2012	1.0	12	Creditors - Calls/Meetings/Discussions	KPMG call - US Senior Living Fountains
Lin Chen	8/21/2012	1.0	11	Advisor/Management Meetings/Calls	Equity raise process update call
Lin Chen	8/21/2012	1.0	12	Creditors - Calls/Meetings/Discussions	Weekly update call
Lin Chen	8/21/2012	1.0	12	Creditors - Calls/Meetings/Discussions	KPMG call - Lusail
Lin Chen	8/21/2012	1.0	12	Creditors - Calls/Meetings/Discussions	KPMG call - Honiton
Lin Chen	8/21/2012	7.0	6	Financial Analysis/Modeling	Waterfall modeling and analysis
Lin Chen	8/22/2012	1.0	12	Creditors - Calls/Meetings/Discussions	KPMG call - Idhasoft / Polygel
Lin Chen	8/22/2012	1.0	12	Creditors - Calls/Meetings/Discussions	KPMG call - ALLRD I
Lin Chen	8/22/2012	0.5	11	Advisor/Management Meetings/Calls	Small group DIP financing discussion
Lin Chen	8/22/2012	0.5	11	Advisor/Management Meetings/Calls	Large group DIP financing discussion

Project Antelope - Summary of Hours -- Lin Chen

Professional	Date	Hours	#	Category	Explanation
Lin Chen	8/22/2012	1.0	11	Advisor/Management Meetings/Calls	Waterfall status update call
Lin Chen	8/22/2012	6.0	6	Financial Analysis/Modeling	Waterfall modeling and analysis
Lin Chen	8/23/2012	1.0	12	Creditors - Calls/Meetings/Discussions	KPMG call - UK Senior Living Sunrise
Lin Chen	8/23/2012	1.0	12	Creditors - Calls/Meetings/Discussions	KPMG call - Freightliner
Lin Chen	8/23/2012	1.0	10	Internal Rothschild Meetings/Calls	Business plan update call
Lin Chen	8/23/2012	5.0	6	Financial Analysis/Modeling	Waterfall modeling and analysis
Lin Chen	8/24/2012	1.0	12	Creditors - Calls/Meetings/Discussions	KPMG call - US VC
Lin Chen	8/24/2012	1.0	12	Creditors - Calls/Meetings/Discussions	KPMG call - PODS
Lin Chen	8/24/2012	1.0	10	Internal Rothschild Meetings/Calls	Waterfall / business plan model integration call
Lin Chen	8/24/2012	0.5	17	DIP Financing	Internal DIP call
Lin Chen	8/24/2012	5.0	6	Financial Analysis/Modeling	Waterfall modeling and analysis
Lin Chen	8/25/2012	18.0	6	Financial Analysis/Modeling	Waterfall structure integration into operating model
Lin Chen	8/26/2012	12.0	6	Financial Analysis/Modeling	Waterfall structure integration into operating model
Lin Chen	8/27/2012	1.0	11	Advisor/Management Meetings/Calls	AIGC I call
Lin Chen	8/27/2012	18.0	6	Financial Analysis/Modeling	Waterfall structure integration into operating model
Lin Chen	8/28/2012	1.0	12	Creditors - Calls/Meetings/Discussions	KPMG call - AIBPD II
Lin Chen	8/28/2012	1.0	11	Advisor/Management Meetings/Calls	Weekly update call
Lin Chen	8/28/2012	1.0	10	Internal Rothschild Meetings/Calls	Waterfall / business plan model integration call
Lin Chen	8/28/2012	1.0	12	Creditors - Calls/Meetings/Discussions	KPMG call - AGUD I
Lin Chen	8/28/2012	18.0	6	Financial Analysis/Modeling	Waterfall structure integration into operating model
Lin Chen	8/29/2012	1.0	12	Creditors - Calls/Meetings/Discussions	KPMG call - ArcJapan
Lin Chen	8/29/2012	1.0	12	Creditors - Calls/Meetings/Discussions	KPMG call - 3PD
Lin Chen	8/29/2012	1.0	12	Creditors - Calls/Meetings/Discussions	KPMG call - CEE Residential
Lin Chen	8/29/2012	1.0	11	Advisor/Management Meetings/Calls	City Square waterfall call
Lin Chen	8/29/2012	1.0	11	Advisor/Management Meetings/Calls	Meridian waterfall call
Lin Chen	8/30/2012	19.0	6	Financial Analysis/Modeling	Waterfall structure integration into operating model
Lin Chen	8/30/2012	8.0	6	Financial Analysis/Modeling	Waterfall structure integration into operating model
Lin Chen	8/30/2012	1.0	11	Advisor/Management Meetings/Calls	Plan A & C expense call
<b>Total - August</b>		<b>309.5</b>			



**Project Antelope - Summary of Hours -- Michael Kelly**

Professional	Date	Hours	#	Category	Explanation
Michael Kelly	8/30/2012	6.0	14	General	Uploading to dataroom.
Michael Kelly	8/31/2012	5.0	14	General	Uploading to dataroom.
<b>Total - August</b>		<b>11.0</b>			

**Project Antelope - Summary of Hours -- Jason Xiahou**

Professional	Date	Hours	Category	#	Explanation
Jason Xiahou	6/1/2012	2.0	General	14	Dataroom file uploading
Jason Xiahou	6/1/2012	2.0	DIP Financing	17	DIP presentation finalization
Jason Xiahou	6/1/2012	1.0	Advisor/Management Meetings/Calls	11	Next step discussion with Company and advisors
Jason Xiahou	6/13/2012	1.0	DIP Financing	17	DIP lender CA drafting and tracking
Jason Xiahou	6/13/2012	3.0	General Presentation Preparation	9	UCC presentation first draft
Jason Xiahou	6/14/2012	1.0	Advisor/Management Meetings/Calls	11	Internal Rothschild call to discuss UCC meeting
Jason Xiahou	6/14/2012	1.0	DIP Financing	17	Asset funding presentation drafting
Jason Xiahou	6/15/2012	1.0	Advisor/Management Meetings/Calls	11	DIP funding call
Jason Xiahou	6/15/2012	4.0	General Presentation Preparation	9	UCC presentation drafting
Jason Xiahou	6/15/2012	1.0	Court Hearings/Filings	2	Rothschild fee study analysis
Jason Xiahou	6/15/2012	2.0	Financial Due Diligence	4	Houlihan Lokey due diligence request processing
Jason Xiahou	6/15/2012	2.0	DIP Financing	17	DIP financing update
Jason Xiahou	6/16/2012	4.0	General Presentation Preparation	9	UCC presentation finalization
Jason Xiahou	6/17/2012	3.0	DIP Financing	17	DIP CIM finalization
Jason Xiahou	6/18/2012	1.0	Advisor/Management Meetings/Calls	11	UCC presentation discussion call with management
Jason Xiahou	6/18/2012	5.0	General Presentation Preparation	9	UCC presentation finalization
Jason Xiahou	6/19/2012	4.5	Financial Analysis/Modeling	6	Waterfall modeling and analysis
Jason Xiahou	6/23/2012	1.0	General Presentation Preparation	9	Deal funding chart creation
Jason Xiahou	6/23/2012	5.0	General Presentation Preparation	9	Workstreams presentation
Jason Xiahou	6/24/2012	3.0	DIP Financing	17	DIP packet compilation
Jason Xiahou	6/24/2012	2.0	General Presentation Preparation	9	Workstreams presentation
Jason Xiahou	6/29/2012	1.0	Internal Rothschild Meetings/Calls	10	Team debrief meeting
Jason Xiahou	6/30/2012	1.0	Internal Rothschild Meetings/Calls	10	Team debrief meeting
<b>Total - June</b>		<b>51.5</b>			

Professional	Date	Hours	Category	#	Explanation
Jason Xiahou	7/1/2012	8.0	Financial Due Diligence	4	Arcapita proceeds waterfall drafting and review
Jason Xiahou	7/1/2012	1.0	Advisor/Management Meetings/Calls	11	Lusail discussion
Jason Xiahou	7/3/2012	1.0	Internal Rothschild Meetings/Calls	10	Team debrief meeting
Jason Xiahou	7/8/2012	4.0	General Presentation Preparation	9	Drafting presentation for July 11 meeting with Company
Jason Xiahou	7/8/2012	1.0	Internal Rothschild Meetings/Calls	10	Call to discuss waterfall next steps
Jason Xiahou	7/8/2012	1.0	General	14	Dataroom file management and uploading
Jason Xiahou	7/9/2012	7.0	Financial Due Diligence	4	Arcapita proceeds waterfall drafting and review
Jason Xiahou	7/10/2012	1.0	Advisor/Management Meetings/Calls	11	AGUD I discussion
Jason Xiahou	7/11/2012	1.0	Financial Analysis/Modeling	6	Waterfall modeling and analysis
Jason Xiahou	7/12/2012	4.0	Financial Analysis/Modeling	6	Waterfall modeling and analysis
Jason Xiahou	7/14/2012	6.0	Financial Due Diligence	4	Arcapita proceeds waterfall drafting and review
Jason Xiahou	7/14/2012	1.5	Advisor/Management Meetings/Calls	11	AGUD I follow-up discussion
Jason Xiahou	7/14/2012	1.0	Internal Rothschild Meetings/Calls	10	Internal catch-up meeting
Jason Xiahou	7/15/2012	1.5	Advisor/Management Meetings/Calls	11	AGUD I follow-up discussion 2
Jason Xiahou	7/15/2012	5.0	Financial Due Diligence	4	Arcapita proceeds waterfall drafting and review
Jason Xiahou	7/16/2012	3.0	Financial Analysis/Modeling	6	Waterfall modeling and analysis
Jason Xiahou	7/17/2012	1.0	Internal Rothschild Meetings/Calls	10	Internal catch-up meeting
Jason Xiahou	7/17/2012	3.0	Financial Analysis/Modeling	6	Waterfall modeling and analysis
Jason Xiahou	7/18/2012	1.0	General	14	Dataroom file management and uploading
Jason Xiahou	7/19/2012	5.0	Financial Analysis/Modeling	6	Waterfall modeling and analysis
Jason Xiahou	7/20/2012	4.0	General Presentation Preparation	9	DIP proposal side by side comparison presentation
Jason Xiahou	7/20/2012	0.5	Internal Rothschild Meetings/Calls	10	Internal catch-up meeting
Jason Xiahou	7/21/2012	5.0	Financial Due Diligence	4	Arcapita proceeds waterfall drafting and review
Jason Xiahou	7/22/2012	4.0	General Presentation Preparation	9	DIP proposal side by side comparison presentation

**Project Antelope - Summary of Hours -- Jason Xiahou**

Professional	Date	Hours	#	Category	Explanation
Jason Xiahou	7/23/2012	2.0	4	Financial Due Diligence	Arcapita proceeds waterfall drafting and review
Jason Xiahou	7/23/2012	1.0	14	General	Dataroom file management and uploading
Jason Xiahou	7/24/2012	4.0	6	Financial Analysis/Modeling	Waterfall modeling and analysis
Jason Xiahou	7/25/2012	1.0	10	Internal Rothschild Meetings/Calls	Internal team meeting
Jason Xiahou	7/25/2012	1.0	10	Internal Rothschild Meetings/Calls	LON / NYC model call
Jason Xiahou	7/25/2012	5.0	6	Financial Analysis/Modeling	Waterfall modeling and analysis
Jason Xiahou	7/27/2012	4.0	6	Financial Analysis/Modeling	Waterfall modeling and analysis
Jason Xiahou	7/28/2012	4.0	6	Financial Analysis/Modeling	Incorporation of waterfall mechanics into operating model
Jason Xiahou	7/28/2012	2.0	7	Valuation	Waterfall review
Jason Xiahou	7/28/2012	5.0	6	Financial Analysis/Modeling	Incorporation of waterfall mechanics into operating model
Jason Xiahou	7/29/2012	2.0	9	General Presentation Preparation	Incorporation of waterfall mechanics into operating model
Jason Xiahou	7/29/2012	3.0	9	General Presentation Preparation	Dataroom file management and uploading
Jason Xiahou	7/30/2012	4.0	4	Financial Due Diligence	Arcapita proceeds waterfall drafting and review
Jason Xiahou	7/30/2012	4.0	6	Financial Analysis/Modeling	Incorporation of waterfall mechanics into operating model
Jason Xiahou	7/31/2012	3.0	6	Financial Analysis/Modeling	Waterfall modeling and analysis
<b>Total - July</b>		<b>115.5</b>			

Professional	Date	Hours	#	Category	Explanation
Jason Xiahou	8/2/2012	1.0	10	Internal Rothschild Meetings/Calls	Call to discuss deliverables for August 12th meeting (internal team meeting)
Jason Xiahou	8/2/2012	3.0	6	Financial Analysis/Modeling	Waterfall modeling and analysis
Jason Xiahou	8/3/2012	4.0	6	Financial Analysis/Modeling	Waterfall modeling and analysis
Jason Xiahou	8/4/2012	5.0	6	Financial Analysis/Modeling	Operating model updating for new waterfall structure
Jason Xiahou	8/5/2012	3.0	6	Financial Analysis/Modeling	Operating model updating for new waterfall structure
Jason Xiahou	8/5/2012	5.0	9	General Presentation Preparation	August 12th presentation drafting
Jason Xiahou	8/6/2012	1.0	11	Advisor/Management Meetings/Calls	Follow-up call on Houlihan diligence request
Jason Xiahou	8/7/2012	1.0	11	Advisor/Management Meetings/Calls	AIPBD II call
Jason Xiahou	8/7/2012	0.5	11	Advisor/Management Meetings/Calls	Advisors weekly status call
Jason Xiahou	8/8/2012	1.0	11	Advisor/Management Meetings/Calls	Waterfall discussion call
Jason Xiahou	8/8/2012	1.0	11	Advisor/Management Meetings/Calls	Discussion on assets not valued by KPMG
Jason Xiahou	8/8/2012	1.0	11	Advisor/Management Meetings/Calls	Discussion on August 12th meeting presentation materials
Jason Xiahou	8/8/2012	1.0	11	Advisor/Management Meetings/Calls	CEE call
Jason Xiahou	8/9/2012	1.0	11	Advisor/Management Meetings/Calls	Arcapita US Ventures call
Jason Xiahou	8/10/2012	4.0	6	Financial Analysis/Modeling	Waterfall modeling and analysis
<b>Total - August</b>		<b>32.5</b>			

**EXHIBIT C**

**Summary of Actual and Necessary Expenses <sup>1</sup>**

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<b>Expense category</b>	<b>Amount</b>
Legal Fees	\$235,640.22
Travel	197,744.80
Hotel	24,468.98
Ground Transportation / Taxis	16,312.10
Meals	12,918.98
Copies	5,139.66
Research/Database	4,923.65
Presentation Center	4,207.03
Telephone/Communications	4,817.46
Miscellaneous	216.15
Courier Services	161.44
<b>Total</b>	<b>\$506,550.47</b>

<sup>1</sup> Expenses incurred in GBP during the first interim period are converted into USD at 1.601 rate (spot conversion rate on 9/11/2012).

## Arcapita

### Travel Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
03/19/12	Dubai/NY	New York, NY	\$8,893.00	Vendor	D. Resnick
03/19/12	Ovation service charge	New York, NY	\$40.00	Vendor	D. Resnick
04/01/12	NY/Atlanta/NY	New York, NY	\$1,003.60	Vendor	B. Douton
04/01/12	Ovation service charge	New York, NY	\$10.00	Vendor	B. Douton
04/02/12	Ovation service charge	New York, NY	\$10.00	Vendor	A. Svoyskiy
04/03/12	NY/Atlanta/NY	New York, NY	\$993.60	Vendor	A. Svoyskiy
04/30/12	Travel charges (April, May, June, July & August) <sup>1</sup>	London, UK	\$46,428.42	Vendor	London office
05/15/12	NY/London./Bahrain./London/NY	New York, NY	\$15,960.30	Vendor	B. Douton
05/15/12	Ovation service charge	New York, NY	\$40.00	Vendor	B. Douton
05/22/12	Ovation service charge	New York, NY	\$10.00	Vendor	B. Douton
05/22/12	NY/London/NY	New York, NY	\$12,450.60	Vendor	B. Douton
05/22/12	Ovation service charge	New York, NY	\$19.95	Vendor	B. Douton
06/10/12	NY/London/NY	New York, NY	\$11,834.10	Vendor	B. Douton
06/10/12	Ovation service charge	New York, NY	\$40.00	Vendor	B. Douton
06/10/12	Ovation service charge	New York, NY	\$40.00	Vendor	D. Resnick
06/10/12	NY/London/NY	New York, NY	\$12,443.10	Vendor	D. Resnick
06/10/12	NY/London/NY	New York, NY	\$11,834.10	Vendor	H. Parkhill
06/10/12	Ovation service charge	New York, NY	\$40.00	Vendor	H. Parkhill
06/22/12	Ovation service charge	New York, NY	\$40.00	Vendor	L. Chen
06/23/12	Ovation service charge	New York, NY	\$10.00	Vendor	N. Voudouris
06/24/12	NY/London/NY	New York, NY	\$12,463.60	Vendor	B. Douton
06/24/12	Ovation service charge	New York, NY	\$40.00	Vendor	B. Douton
06/24/12	NY/London/NY	New York, NY	\$12,463.60	Vendor	L. Chen
06/25/12	NY/London/NY	New York, NY	\$12,463.60	Vendor	N. Voudouris
06/29/12	Ovation service charge	New York, NY	\$19.95	Vendor	B. Douton
07/10/12	NY/London/NY	New York, NY	\$12,464.00	Vendor	H. Parkhill
07/10/12	Ovation service charge	New York, NY	\$40.00	Vendor	H. Parkhill
07/10/12	NY/London/NY	New York, NY	\$12,464.00	Vendor	T. Snyder
07/10/12	Ovation service charge	New York, NY	\$40.00	Vendor	T. Snyder
07/13/12	Office to airport - rail	London, UK	\$29.38	Vendor	B. Douton
08/09/12	Ovation service charge	New York, NY	\$6.00	Vendor	L. Chen
08/10/12	Ovation service charge	New York, NY	\$10.00	Vendor	T. Snyder
08/11/12	NY/Saudi Arabia	New York, NY	\$6,369.30	Vendor	T. Snyder

**Arcapita**

**Travel Expense Breakdown**

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
08/11/12	Ovation service charge	New York, NY	\$40.00	Vendor	T. Snyder
08/13/12	Ovation service charge	New York, NY	\$40.00	Vendor	T. Snyder
08/13/12	Saudi Arabia/NY	New York, NY	\$5,676.80	Vendor	T. Snyder
08/13/12	NY/Bangor - return to vacation area	New York, NY	\$943.80	Vendor	T. Snyder
08/13/12	Ovation service charge	New York, NY	\$30.00	Vendor	T. Snyder
<b>Total</b>			\$197,744.80		

<sup>1</sup> Details for London Expenses are included in the back of this statement.

## Arcapita

### Taxi Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
03/19/12	From office to home	New York, NY	\$33.86	Vendor	A. Svoyskiy
03/19/12	From home to office	New York, NY	\$91.92	Vendor	D. Resnick
03/19/12	From airport to home 7:55 am	New York, NY	\$145.90	Vendor	D. Resnick
03/19/12	From office to home	New York, NY	\$10.10	Vendor	T. Flick
03/20/12	From office to home	New York, NY	\$36.26	Vendor	A. Svoyskiy
03/20/12	From office to home	New York, NY	\$8.90	Vendor	T. Flick
03/21/12	From office to meeting	New York, NY	\$22.22	Vendor	A. Svoyskiy
03/21/12	From meeting to office	New York, NY	\$20.06	Vendor	A. Svoyskiy
03/21/12	From office to home	New York, NY	\$31.94	Vendor	A. Svoyskiy
03/21/12	From office to home	New York, NY	\$9.20	Vendor	T. Flick
03/22/12	From office to home	New York, NY	\$32.50	Vendor	A. Svoyskiy
03/22/12	From office to home	New York, NY	\$28.83	Vendor	D. Resnick
03/22/12	From office to home	New York, NY	\$9.70	Vendor	T. Flick
03/24/12	From office to home (wknd)	New York, NY	\$9.10	Vendor	T. Flick
03/26/12	From office to home	New York, NY	\$34.40	Vendor	A. Svoyskiy
03/27/12	From office to home	New York, NY	\$9.70	Vendor	T. Flick
03/27/12	From office to home	New York, NY	\$44.35	Vendor	L. Chen
03/28/12	From office to home	New York, NY	\$8.70	Vendor	T. Flick
03/29/12	From office to meeting	New York, NY	\$17.00	Vendor	A. Svoyskiy
03/29/12	From meeting to office	New York, NY	\$19.80	Vendor	A. Svoyskiy
03/29/12	From office to home	New York, NY	\$16.75	Vendor	A. Svoyskiy
03/29/12	From office to home	New York, NY	\$9.70	Vendor	T. Flick
03/29/12	From office to home	New York, NY	\$10.25	Vendor	L. Chen
03/30/12	From office to home	New York, NY	\$12.35	Vendor	L. Chen
03/30/12	From airport to home	Forest Hills, NY	\$53.22	Vendor	A. Svoyskiy
03/31/12	From office to home (wknd)	New York, NY	\$9.20	Vendor	T. Flick
03/31/12	From office to home (wknd)	New York, NY	\$11.31	Vendor	L. Chen
04/01/12	From home to airport	New York, NY	\$133.59	Vendor	B. Douton
04/01/12	From airport to hotel	Atlanta, GA	\$111.25	Vendor	B. Douton
04/01/12	From office to home (wknd)	New York, NY	\$13.62	Vendor	L. Chen
04/01/12	From home to office (wknd)	New York, NY	\$10.20	Vendor	L. Chen
04/02/12	From airport to meeting	Atlanta, GA	\$126.53	Vendor	A. Svoyskiy
04/02/12	From office to home	New York, NY	\$9.70	Vendor	T. Flick
04/02/12	Package delivery to AS	Forest Hills, NY	\$73.18	Vendor	L. Chen
04/03/12	From airport to home	New York, NY	\$62.09	Vendor	A. Svoyskiy
04/03/12	From airport to home	New York, NY	\$117.24	Vendor	B. Douton
04/03/12	From meeting to hotel	Atlanta, GA	\$111.80	Vendor	B. Douton

**Arcapita**

**Taxi Expense Breakdown**

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
04/03/12	From office to home	New York, NY	\$10.10	Vendor	T. Flick
04/03/12	From office to home	New York, NY	\$11.31	Vendor	L. Chen
04/04/12	From office to home	New York, NY	\$10.10	Vendor	T. Flick
04/04/12	From office to home	New York, NY	\$10.79	Vendor	L. Chen
04/05/12	From office to home	Forest Hills, NY	\$34.34	Vendor	A. Svoyskiy
04/05/12	From office to home	New York, NY	\$10.90	Vendor	T. Flick
04/05/12	From office to home	New York, NY	\$11.37	Vendor	L. Chen
04/06/12	From office to home	New York, NY	\$12.00	Vendor	L. Chen
04/07/12	Package delivery to AS	Forest Hills, NY	\$83.49	Vendor	L. Chen
04/09/12	From office to home	New York, NY	\$9.38	Vendor	L. Chen
04/10/12	From office to home	Forest Hills, NY	\$35.40	Vendor	A. Svoyskiy
04/11/12	From office to home	Forest Hills, NY	\$60.37	Vendor	A. Svoyskiy
04/11/12	From office to home	New York, NY	\$9.25	Vendor	T. Flick
04/12/12	From home to meeting	New York, NY	\$11.00	Vendor	B. Douton
04/12/12	From office to home	New York, NY	\$10.90	Vendor	T. Flick
04/13/12	Taxi charges (April, May, June, July & August) <sup>1</sup>	London, UK	\$4,050.07	Vendor	London office
04/13/12	From meeting to home	New York, NY	\$7.00	Vendor	B. Douton
04/15/12	From office to home (wknd)	New York, NY	\$8.70	Vendor	T. Flick
04/16/12	From airport to home	New York, NY	\$53.22	Vendor	A. Svoyskiy
04/16/12	From office to home	New York, NY	\$9.70	Vendor	T. Flick
04/18/12	From office to home	Forest Hills, NY	\$35.88	Vendor	A. Svoyskiy
04/19/12	From airport to home	Forest Hills, NY	\$60.43	Vendor	A. Svoyskiy
04/19/12	From office to home	New York, NY	\$10.10	Vendor	T. Flick
04/20/12	From office to home	New York, NY	\$9.10	Vendor	T. Flick
04/21/12	From office to home (wknd)	New York, NY	\$9.70	Vendor	T. Flick
04/21/12	From office to home (wknd)	New York, NY	\$50.56	Vendor	L. Chen
04/21/12	From home to office (wknd)	New York, NY	\$11.16	Vendor	L. Chen
04/22/12	From office to home	New York, NY	\$11.70	Vendor	L. Chen
04/23/12	From office to home	New York, NY	\$10.50	Vendor	T. Flick
04/24/12	From office to home	Forest Hills, NY	\$33.38	Vendor	A. Svoyskiy
04/27/12	From office to home	New York, NY	\$11.75	Vendor	L. Chen
04/28/12	From office to home (wknd)	New York, NY	\$5.83	Vendor	T. Flick
04/28/12	From office to home (wknd)	New York, NY	\$10.25	Vendor	L. Chen
04/30/12	From office to home	Forest Hills, NY	\$34.44	Vendor	A. Svoyskiy
05/01/12	From office to home	New York, NY	\$10.50	Vendor	T. Flick
05/01/12	From office to home	New York, NY	\$10.79	Vendor	L. Chen



**Arcapita**

**Taxi Expense Breakdown**

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
05/02/12	From home to office for early meeting	New York, NY	\$7.00	Vendor	D. Resnick
05/02/12	From office to home	New York, NY	\$8.00	Vendor	T. Flick
05/02/12	From office to home	New York, NY	\$11.31	Vendor	L. Chen
05/02/12	From office to home	Forest Hills, NY	\$58.71	Vendor	A. Svoyskiy
05/03/12	From office to home	New York, NY	\$44.35	Vendor	L. Chen
05/04/12	From office to home	New York, NY	\$11.10	Vendor	T. Flick
05/04/12	From office to home	New York, NY	\$44.35	Vendor	L. Chen
05/05/12	From home to office (wknd)	New York, NY	\$10.34	Vendor	L. Chen
05/05/12	From office to home (wknd)	New York, NY	\$10.51	Vendor	L. Chen
05/06/12	From office to home (wknd)	New York, NY	\$9.70	Vendor	T. Flick
05/07/12	From court house to office	New York, NY	\$24.12	Vendor	B. Douton
05/07/12	From office to meeting	New York, NY	\$13.00	Vendor	B. Douton
05/07/12	From office to home	New York, NY	\$9.30	Vendor	T. Flick
05/09/12	From office to home	Forest Hills, NY	\$33.86	Vendor	A. Svoyskiy
05/12/12	From office to home (wknd)	New York, NY	\$44.35	Vendor	L. Chen
05/13/12	From office to home (wknd)	New York, NY	\$11.03	Vendor	L. Chen
05/13/12	From home to office (wknd)	New York, NY	\$15.71	Vendor	L. Chen
05/14/12	From office to home	New York, NY	\$12.72	Vendor	L. Chen
05/15/12	From home to airport	New York, NY	\$153.51	Vendor	B. Douton
05/15/12	From office to home	New York, NY	\$11.10	Vendor	T. Flick
05/15/12	From office to home 1:49 am	New York, NY	\$47.18	Vendor	T. Flick
05/16/12	From office to home	Forest Hills, NY	\$35.37	Vendor	A. Svoyskiy
05/17/12	From office to home	Forest Hills, NY	\$36.84	Vendor	A. Svoyskiy
05/18/12	From office to home	Forest Hills, NY	\$36.05	Vendor	A. Svoyskiy
05/18/12	From airport to home	New York, NY	\$147.78	Vendor	B. Douton
05/18/12	From airport to meeting	London, UK	\$39.67	Vendor	B. Douton
05/18/12	From meeting to airport	London, UK	\$25.39	Vendor	B. Douton
05/20/12	From office to home	New York, NY	\$80.88	Vendor	T. Flick
05/21/12	From office to home	New York, NY	\$44.35	Vendor	L. Chen
05/22/12	From home to airport	New York, NY	\$97.51	Vendor	B. Douton
05/23/12	From airport to hotel	London, UK	\$157.99	Vendor	B. Douton
05/23/12	From office to home	New York, NY	\$9.30	Vendor	T. Flick
05/23/12	From office to home	New York, NY	\$10.64	Vendor	L. Chen
05/24/12	From NY airport to Philadelphia	New York, NY	\$337.16	Vendor	B. Douton
05/24/12	From meeting to hotel	London, UK	\$125.84	Vendor	B. Douton
05/24/12	From hotel to meeting	London, UK	\$28.31	Vendor	B. Douton
05/25/12	From office to home	New York, NY	\$85.37	Vendor	T. Miller - presentation center

**Arcapita**

**Taxi Expense Breakdown**

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
05/25/12	From office to home	New York, NY	\$141.37	Vendor	K. Rodriguez - presentation centre
05/26/12	From office to home (wknd)	New York, NY	\$14.56	Vendor	L. Chen
05/26/12	From home to office (wknd)	New York, NY	\$12.70	Vendor	L. Chen
05/27/12	From office to home (wknd)	New York, NY	\$90.36	Vendor	T. Dang - presentation center
05/28/12	From office to home	New York, NY	\$12.20	Vendor	T. Flick
05/28/12	From office to home - second time	New York, NY	\$10.10	Vendor	T. Flick
05/28/12	Called back to office	New York, NY	\$12.00	Vendor	T. Flick
05/28/12	From home to office - holiday	New York, NY	\$9.62	Vendor	L. Chen
05/28/12	From office to home	New York, NY	\$35.05	Vendor	A. Svoyskiy
05/29/12	From office to home	New York, NY	\$12.22	Vendor	L. Chen
05/29/12	From office to home	New York, NY	\$35.25	Vendor	A. Svoyskiy
05/30/12	From office to home	New York, NY	\$8.00	Vendor	B. Douton
05/30/12	From office to home	New York, NY	\$55.19	Vendor	A. Svoyskiy
05/31/12	From office to home	New York, NY	\$19.00	Vendor	B. Douton
05/31/12	From court house to office	New York, NY	\$11.60	Vendor	T. Flick
06/03/12	From office to home (wknd)	New York, NY	\$34.05	Vendor	A. Svoyskiy
06/04/12	From office to home	New York, NY	\$47.18	Vendor	T. Flick
06/04/12	From office to home	New York, NY	\$60.43	Vendor	A. Svoyskiy
06/05/12	From office to home	New York, NY	\$34.05	Vendor	A. Svoyskiy
06/06/12	From office to home	New York, NY	\$9.70	Vendor	T. Flick
06/06/12	From office to home	New York, NY	\$34.55	Vendor	A. Svoyskiy
06/07/12	From office to home	New York, NY	\$11.10	Vendor	T. Flick
06/07/12	From office to home	New York, NY	\$12.35	Vendor	L. Chen
06/08/12	From office to home	New York, NY	\$38.66	Vendor	A. Svoyskiy
06/08/12	From office to home	New York, NY	\$44.35	Vendor	L. Chen
06/09/12	From home to office (wknd)	New York, NY	\$9.86	Vendor	L. Chen
06/10/12	From home to airport	New York, NY	\$103.70	Vendor	L. Chen
06/10/12	From home to airport	New Canaan, CT	\$178.85	Vendor	B. Douton
06/10/12	From home to airport	New York, NY	\$136.32	Vendor	H. Parkhill
06/10/12	From office to home (wknd)	New York, NY	\$10.27	Vendor	D. Resnick
06/11/12	From airport to home	New York, NY	\$147.78	Vendor	T. Flick
06/11/12	From office to meeting	New York, NY	\$4.80	Vendor	B. Douton
06/11/12	From office to home	New York, NY	\$34.55	Vendor	A. Svoyskiy
06/11/12	From office to home	New York, NY	\$10.60	Vendor	A. Svoyskiy
06/11/12	From airport to hotel	London, UK	\$154.69	Vendor	T. Flick
06/12/12	From airport to home	New Canaan, CT	\$193.14	Vendor	B. Douton
06/12/12	From airport to home	New York, NY	\$172.36	Vendor	H. Parkhill
					D. Resnick

## Arcapita

### Taxi Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
06/14/12	From office to home	New York, NY	\$34.92	Vendor	A. Svoyskiy
06/15/12	From office to home	New York, NY	\$75.95	Vendor	M. Marchione - presentation ctr.
06/15/12	From office to home	New York, NY	\$36.30	Vendor	A. Svoyskiy
06/15/12	From office to home	New Canaan, CT	\$135.00	Vendor	H. Parkhill
06/15/12	Package delivery to BD	New York, NY	\$87.59	Vendor	L. Chen
06/15/12	From office to home	New York, NY	\$10.83	Vendor	T. Flick
06/16/12	From office to home (wknd)	New York, NY	\$33.86	Vendor	A. Svoyskiy
06/16/12	From office to home (wknd)	New York, NY	\$13.62	Vendor	J. Xiahou
06/16/12	From home to office (wknd)	New York, NY	\$13.63	Vendor	L. Chen
06/16/12	From office to home (wknd)	New York, NY	\$50.56	Vendor	L. Chen
06/17/12	From office to home (wknd)	New York, NY	\$10.12	Vendor	L. Chen
06/17/12	From home to office (wknd)	New York, NY	\$10.75	Vendor	L. Chen
06/17/12	From office to home (wknd)	New York, NY	\$10.10	Vendor	T. Flick
06/17/12	From home to office (wknd)	New York, NY	\$9.80	Vendor	T. Flick
06/18/12	From office to home	New York, NY	\$85.37	Vendor	T. Miller - presentation center
06/18/12	From office to home	New York, NY	\$90.36	Vendor	T. Dang - presentation center
06/18/12	From office to home	New York, NY	\$35.05	Vendor	A. Svoyskiy
06/18/12	From office to meeting	New York, NY	\$9.60	Vendor	A. Svoyskiy
06/18/12	From office to home	New York, NY	\$12.74	Vendor	J. Xiahou
06/18/12	From office to home	New York, NY	\$9.30	Vendor	L. Chen
06/18/12	From office to home	New York, NY	\$11.10	Vendor	T. Flick
06/18/12	From meeting to office	New York, NY	\$10.50	Vendor	A. Svoyskiy
06/19/12	From office to home	New York, NY	\$34.40	Vendor	A. Svoyskiy
06/19/12	From office to meeting	New York, NY	\$12.12	Vendor	L. Chen
06/19/12	From office to home	New York, NY	\$10.37	Vendor	L. Chen
06/19/12	From office to home	New York, NY	\$11.10	Vendor	T. Flick
06/20/12	From office to home	New York, NY	\$75.95	Vendor	M. Marchione - presentation ctr.
06/20/12	From office to home	New York, NY	\$35.55	Vendor	A. Svoyskiy
06/21/12	From office to home	New York, NY	\$34.44	Vendor	A. Svoyskiy
06/22/12	From office to home	New York, NY	\$36.20	Vendor	N. Voudouris
06/22/12	From office to home 12:02 am	New York, NY	\$52.88	Vendor	N. Voudouris
06/22/12	From office to home	New York, NY	\$60.43	Vendor	A. Svoyskiy
06/23/12	From home to office (wknd)	New York, NY	\$11.00	Vendor	B. Douton
06/23/12	From office to home (wknd)	New York, NY	\$9.00	Vendor	B. Douton
06/23/12	From office to home (wknd)	New York, NY	\$12.62	Vendor	J. Xiahou
06/23/12	From home to office (wknd)	New York, NY	\$14.70	Vendor	J. Xiahou
06/23/12	From office to home (wknd)	New York, NY	\$39.36	Vendor	N. Voudouris

**Arcapita**

**Taxi Expense Breakdown**

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
06/23/12	From home to airport	New York, NY	\$99.63	Vendor	L. Chen
06/24/12	From home to airport	New York, NY	\$96.62	Vendor	B. Douton
06/24/12	From office to home (wknd)	New York, NY	\$13.75	Vendor	J. Xiahou
06/24/12	From home to airport	New York, NY	\$77.56	Vendor	N. Voudouris
06/25/12	From airport to London office	London, UK	\$140.22	Vendor	B. Douton
06/25/12	From London office to hotel	London, UK	\$37.39	Vendor	B. Douton
06/25/12	From hotel to meeting	London, UK	\$20.12	Vendor	N. Voudouris
06/25/12	From hotel to airport	London, UK	\$151.25	Vendor	L. Chen
06/25/12	From airport to hotel	London, UK	\$132.43	Vendor	N. Voudouris
06/26/12	From hotel to London office	London, UK	\$15.57	Vendor	B. Douton
06/26/12	From London office to hotel	London, UK	\$28.02	Vendor	B. Douton
06/26/12	From meeting to hotel	London, UK	\$29.65	Vendor	N. Voudouris
06/26/12	From meeting to hotel	London, UK	\$30.25	Vendor	N. Voudouris
06/26/12	From office to home	New York, NY	\$34.40	Vendor	A. Svoyskiy
06/26/12	From meeting to hotel	London, UK	\$29.22	Vendor	L. Chen
06/27/12	From office to home	New York, NY	\$90.92	Vendor	C. Spatz - pres center
06/27/12	From hotel to London office	London, UK	\$17.16	Vendor	B. Douton
06/27/12	From London office to hotel	London, UK	\$18.72	Vendor	B. Douton
06/27/12	From hotel to meeting	London, UK	\$26.53	Vendor	N. Voudouris
06/27/12	From office to meeting	New York, NY	\$6.60	Vendor	A. Svoyskiy
06/27/12	From meeting to hotel	London, UK	\$31.92	Vendor	L. Chen
06/27/12	From hotel to meeting	London, UK	\$22.41	Vendor	L. Chen
06/27/12	From office to meeting	New York, NY	\$12.62	Vendor	T. Snyder
06/28/12	From London office to hotel	London, UK	\$18.73	Vendor	B. Douton
06/28/12	From hotel to London office	London, UK	\$17.47	Vendor	B. Douton
06/28/12	From hotel to meeting	London, UK	\$18.73	Vendor	N. Voudouris
06/28/12	From meeting to hotel	London, UK	\$19.35	Vendor	N. Voudouris
06/28/12	From office to home	New York, NY	\$35.40	Vendor	A. Svoyskiy
06/28/12	From hotel to meeting	London, UK	\$6.88	Vendor	L. Chen
06/29/12	From London office to hotel	London, UK	\$15.55	Vendor	B. Douton
06/29/12	From hotel to London office	London, UK	\$13.99	Vendor	B. Douton
06/29/12	From office to home	New York, NY	\$13.25	Vendor	J. Xiahou
06/29/12	From hotel to meeting	London, UK	\$23.51	Vendor	N. Voudouris
06/29/12	From office to home	New York, NY	\$65.36	Vendor	A. Svoyskiy
06/29/12	From meeting to hotel	London, UK	\$20.95	Vendor	L. Chen
06/29/12	From home to office for early meeting	New Canaan, CT	\$168.85	Vendor	H. Parkhill

## Arcapita

### Taxi Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
06/30/12	From hotel to London office	London, UK	\$15.61	Vendor	B. Douton
06/30/12	From London office to hotel	London, UK	\$20.29	Vendor	B. Douton
06/30/12	From hotel to meeting	London, UK	\$6.88	Vendor	N. Voudouris
06/30/12	From meeting to hotel	London, UK	\$6.88	Vendor	N. Voudouris
06/30/12	From office to home (wknd)	New York, NY	\$13.25	Vendor	J. Xiahou
06/30/12	From home to office (wknd)	New York, NY	\$16.46	Vendor	J. Xiahou
06/30/12	From office to home (wknd)	New York, NY	\$64.14	Vendor	A. Svoyskiy
06/30/12	From hotel to meeting	London, UK	\$6.88	Vendor	L. Chen
06/30/12	From meeting to hotel	London, UK	\$15.88	Vendor	L. Chen
06/30/12	From hotel to meeting	London, UK	\$19.53	Vendor	L. Chen
07/01/12	From London office to hotel	London, UK	\$13.50	Vendor	B. Douton
07/01/12	From hotel to London office	London, UK	\$15.70	Vendor	B. Douton
07/01/12	From office to home (wknd)	New York, NY	\$12.12	Vendor	J. Xiahou
07/01/12	From hotel to meeting	London, UK	\$6.91	Vendor	L. Chen
07/01/12	From meeting to hotel	London, UK	\$19.96	Vendor	L. Chen
07/02/12	From hotel to London office	London, UK	\$16.64	Vendor	B. Douton
07/02/12	From London office to hotel	London, UK	\$14.12	Vendor	B. Douton
07/02/12	From hotel to meeting and back	London, UK	\$27.69	Vendor	N. Voudouris
07/02/12	From office to home	New York, NY	\$35.05	Vendor	A. Svoyskiy
07/03/12	From London office to hotel	London, UK	\$17.24	Vendor	B. Douton
07/03/12	From hotel to London office	London, UK	\$15.67	Vendor	B. Douton
07/03/12	From hotel to meeting	London, UK	\$13.85	Vendor	N. Voudouris
07/03/12	From office to home	New York, NY	\$29.94	Vendor	J. Xiahou
07/03/12	From hotel to meeting	London, UK	\$6.91	Vendor	L. Chen
07/03/12	From hotel to meeting	London, UK	\$18.68	Vendor	L. Chen
07/04/12	From hotel to London office	London, UK	\$17.26	Vendor	B. Douton
07/04/12	From London office to hotel	London, UK	\$15.69	Vendor	B. Douton
07/05/12	From London office to hotel	London, UK	\$21.59	Vendor	B. Douton
07/05/12	From hotel to London office	London, UK	\$14.39	Vendor	B. Douton
07/05/12	From hotel to meeting	London, UK	\$13.76	Vendor	N. Voudouris
07/05/12	From hotel to meeting	London, UK	\$13.49	Vendor	L. Chen
07/06/12	From London office to hotel	London, UK	\$15.25	Vendor	B. Douton
07/06/12	From hotel to London office	London, UK	\$23.34	Vendor	B. Douton
07/06/12	From hotel to meeting	London, UK	\$13.82	Vendor	N. Voudouris
07/06/12	From hotel to meeting	London, UK	\$18.80	Vendor	L. Chen
07/06/12	From airport to home	New York, NY	\$128.06	Vendor	L. Chen
07/07/12	From hotel to London office	London, UK	\$17.06	Vendor	B. Douton

## Arcapita

### Taxi Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
07/07/12	From London office to hotel	London, UK	\$20.17	Vendor	B. Douton
07/07/12	From airport to home	New York, NY	\$77.56	Vendor	N. Voudouris
07/07/12	From hotel to meeting	London, UK	\$26.87	Vendor	N. Voudouris
07/08/12	From hotel to London office	London, UK	\$15.49	Vendor	B. Douton
07/08/12	From London office to hotel	London, UK	\$15.49	Vendor	B. Douton
07/08/12	From office to home (wknd)	New York, NY	\$12.25	Vendor	J. Xiahou
07/08/12	From home to office (wknd)	New York, NY	\$12.62	Vendor	J. Xiahou
07/09/12	From London office to hotel	London, UK	\$17.03	Vendor	B. Douton
07/09/12	From hotel to London office	London, UK	\$15.48	Vendor	B. Douton
07/09/12	From home to office for early meeting	New York, NY	\$91.97	Vendor	A. Svoyskiy
07/09/12	From office to home 12:09 am	New York, NY	\$45.68	Vendor	N. Voudouris
07/09/12	From office to home	New York, NY	\$45.68	Vendor	N. Voudouris
07/10/12	From hotel to London office	London, UK	\$17.04	Vendor	B. Douton
07/10/12	From London office to hotel	London, UK	\$15.50	Vendor	B. Douton
07/10/12	Package delivery to AS	New York, NY	\$52.88	Vendor	N. Voudouris
07/10/12	From meeting to airport	New York, NY	\$136.32	Vendor	T. Snyder
07/10/12	From meeting to airport	New York, NY	\$136.32	Vendor	H. Parkhill
07/11/12	From hotel to London office	London, UK	\$15.51	Vendor	B. Douton
07/11/12	From London office to hotel	London, UK	\$20.17	Vendor	B. Douton
07/11/12	From airport to home	New Canaan, CT	\$223.60	Vendor	H. Parkhill
07/11/12	From airport to home	New York, NY	\$149.33	Vendor	T. Snyder
07/12/12	From hotel to London office	London, UK	\$18.64	Vendor	B. Douton
07/12/12	From London office to hotel	London, UK	\$15.53	Vendor	B. Douton
07/13/12	From airport to home	New York, NY	\$164.13	Vendor	B. Douton
07/13/12	From hotel to London office	London, UK	\$13.92	Vendor	B. Douton
07/14/12	From airport to meeting in NJ	New York, NY	\$217.42	Vendor	C. Combs - client
07/14/12	From office to home (wknd)	New York, NY	\$58.10	Vendor	N. Voudouris
07/15/12	From home to office (wknd)	New York, NY	\$13.37	Vendor	J. Xiahou
07/15/12	From office to home (wknd)	New York, NY	\$12.12	Vendor	J. Xiahou
07/17/12	From office to home	New York, NY	\$11.75	Vendor	J. Xiahou
07/17/12	From office to home 1:07 am	New York, NY	\$45.68	Vendor	N. Voudouris
07/18/12	From office to home	New York, NY	\$10.30	Vendor	J. Xiahou
07/18/12	From office to home	New York, NY	\$20.38	Vendor	L. Chen
07/18/12	Package delivery to AS	Forest Hills, NY	\$48.79	Vendor	L. Chen
07/20/12	From office to home	New York, NY	\$9.00	Vendor	B. Douton
07/20/12	From office to home	New York, NY	\$11.35	Vendor	J. Xiahou
07/20/12	From office to home 12:26 am	New York, NY	\$45.68	Vendor	N. Voudouris

### Arcapita

#### Taxi Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
07/20/12	From office to home	New York, NY	\$29.94	Vendor	J. Xiahou
07/21/12	From office to home (wknd)	New York, NY	\$12.62	Vendor	J. Xiahou
07/21/12	From home to office (wknd)	New York, NY	\$15.37	Vendor	J. Xiahou
07/21/12	From office to home 2:07 am	New York, NY	\$36.20	Vendor	N. Voudouris
07/21/12	From office to home (wknd)	New York, NY	\$55.55	Vendor	N. Voudouris
07/22/12	From office to home (wknd)	New York, NY	\$15.34	Vendor	J. Xiahou
07/22/12	From home to office (wknd)	New York, NY	\$13.37	Vendor	J. Xiahou
07/23/12	From office to home	New York, NY	\$13.37	Vendor	J. Xiahou
07/24/12	From office to home 12:31 am	New York, NY	\$45.68	Vendor	N. Voudouris
07/24/12	From office to home	New York, NY	\$45.24	Vendor	L. Chen
07/25/12	From office to home	New York, NY	\$13.60	Vendor	J. Xiahou
07/25/12	From office to home	New York, NY	\$14.95	Vendor	L. Chen
07/27/12	From office to home	New York, NY	\$11.80	Vendor	N. Voudouris
07/28/12	From office to home (wknd)	New York, NY	\$12.25	Vendor	J. Xiahou
07/28/12	From home to office (wknd)	New York, NY	\$14.37	Vendor	J. Xiahou
07/28/12	From office to home (wknd)	New York, NY	\$14.70	Vendor	N. Voudouris
07/29/12	From office to home	New York, NY	\$12.12	Vendor	J. Xiahou
07/30/12	From office to home	New York, NY	\$12.87	Vendor	J. Xiahou
07/30/12	From office to home	New York, NY	\$13.75	Vendor	L. Chen
07/31/12	From office to home	New York, NY	\$13.39	Vendor	L. Chen
08/01/12	From office to home	New York, NY	\$9.00	Vendor	B. Douton
08/01/12	From office to home	New York, NY	\$13.24	Vendor	L. Chen
08/02/12	From office to home	New York, NY	\$11.90	Vendor	J. Xiahou
08/02/12	From office to home	New York, NY	\$14.80	Vendor	L. Chen
08/03/12	From office to home	New York, NY	\$14.76	Vendor	N. Voudouris
08/03/12	From office to home	New York, NY	\$13.76	Vendor	L. Chen
08/04/12	From office to home (wknd)	New York, NY	\$13.75	Vendor	J. Xiahou
08/04/12	From home to office (wknd)	New York, NY	\$14.25	Vendor	J. Xiahou
08/04/12	From home to office (wknd)	New York, NY	\$11.55	Vendor	L. Chen
08/04/12	From office to home (wknd)	New York, NY	\$44.35	Vendor	L. Chen
08/05/12	From office to home	New York, NY	\$11.25	Vendor	J. Xiahou
08/05/12	From home to office (wknd)	New York, NY	\$19.10	Vendor	N. Voudouris
08/06/12	From office to home	New York, NY	\$8.00	Vendor	B. Douton
08/06/12	From office to home	New York, NY	\$10.37	Vendor	J. Xiahou
08/07/12	From office to home	New York, NY	\$12.35	Vendor	J. Xiahou
08/08/12	From office to home	New York, NY	\$8.00	Vendor	B. Douton
08/08/12	From office to home	New York, NY	\$11.62	Vendor	J. Xiahou

**Arcapita**

**Taxi Expense Breakdown**

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
08/10/12	From office to home	New York, NY	\$9.87	Vendor	J. Xiahou
<b>Total</b>			\$16,312.10		

<sup>1</sup> Details for London Expenses are included in the back of this statement.



## Arcapita

### Hotel Expense Breakdown

Date	Description	City	Cost	Method of Computation	Incurred By
04/01/12	Four Seasons 1 night	Atlanta, GA	\$255.20	Vendor	B. Douton
04/02/12	Four Seasons 1 night	Atlanta, GA	\$255.20	Vendor	A. Svoyskiy
04/02/12	Four Seasons 1 night	Atlanta, GA	\$255.20	Vendor	B. Douton
05/10/12	Hotel charges (May & June) <sup>1</sup>	London, UK	\$1,400.20	Vendor	London office
05/15/12	Sheraton 1 night	Bahrain	\$317.02	Vendor	B. Douton
05/16/12	Sheraton 1 night	Bahrain	\$279.82	Vendor	B. Douton
05/17/12	Hilton Heathrow 1 night	London, UK	\$146.80	Vendor	B. Douton
05/23/12	Soho Hotel 1 night	London, UK	\$648.07	Vendor	B. Douton
06/11/12	Threadneedles 1 night	London, UK	\$574.16	Vendor	B. Douton
06/11/12	Threadneedles 1 night	London, UK	\$535.87	Vendor	H. Parkhill
06/11/12	Threadneedles 1 night	London, UK	\$708.13	Vendor	D. Resnick
06/25/12	St. Martins Lane 1 night	London, UK	\$474.70	Vendor	B. Douton
06/25/12	St. Martins Lane 1 night	London, UK	\$565.53	Vendor	A. Voudouris
06/25/12	St. Martins Lane 1 night	London, UK	\$565.52	Vendor	L. Chen
06/26/12	St. Martins Lane 1 night	London, UK	\$474.70	Vendor	B. Douton
06/26/12	St. Martins Lane 1 night	London, UK	\$565.53	Vendor	A. Voudouris
06/26/12	St. Martins Lane 1 night	London, UK	\$579.15	Vendor	L. Chen
06/27/12	St. Martins Lane 1 night	London, UK	\$474.70	Vendor	B. Douton
06/27/12	St. Martins Lane 1 night	London, UK	\$565.53	Vendor	A. Voudouris
06/27/12	St. Martins Lane 1 night	London, UK	\$565.52	Vendor	L. Chen
06/28/12	St. Martins Lane 1 night	London, UK	\$558.28	Vendor	B. Douton
06/28/12	St. Martins Lane 1 night	London, UK	\$565.53	Vendor	A. Voudouris
06/28/12	St. Martins Lane 1 night	London, UK	\$565.52	Vendor	L. Chen
06/29/12	St. Martins Lane 1 night	London, UK	\$474.70	Vendor	B. Douton
06/29/12	St. Martins Lane 1 night	London, UK	\$402.50	Vendor	A. Voudouris
06/29/12	St. Martins Lane 1 night	London, UK	\$375.55	Vendor	L. Chen
06/30/12	St. Martins Lane 1 night	London, UK	\$474.70	Vendor	B. Douton
06/30/12	St. Martins Lane 1 night	London, UK	\$359.19	Vendor	A. Voudouris
06/30/12	St. Martins Lane 1 night	London, UK	\$511.07	Vendor	L. Chen
07/01/12	St. Martins Lane 1 night	London, UK	\$474.70	Vendor	B. Douton

## Arcapita

### Hotel Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
07/01/12	St. Martins Lane 1 night	London, UK	\$359.19	Vendor	A. Voudouris
07/01/12	St. Martins Lane 1 night	London, UK	\$359.18	Vendor	L. Chen
07/02/12	St. Martins Lane 1 night	London, UK	\$594.17	Vendor	B. Douton
07/02/12	St. Martins Lane 1 night	London, UK	\$358.55	Vendor	A. Voudouris
07/02/12	St. Martins Lane 1 night	London, UK	\$359.18	Vendor	L. Chen
07/03/12	St. Martins Lane 1 night	London, UK	\$474.70	Vendor	B. Douton
07/03/12	St. Martins Lane 1 night	London, UK	\$358.55	Vendor	A. Voudouris
07/03/12	St. Martins Lane 1 night	London, UK	\$359.18	Vendor	L. Chen
07/04/12	St. Martins Lane 1 night	London, UK	\$474.70	Vendor	B. Douton
07/04/12	St. Martins Lane 1 night	London, UK	\$358.55	Vendor	A. Voudouris
07/04/12	St. Martins Lane 1 night	London, UK	\$359.18	Vendor	L. Chen
07/05/12	St. Martins Lane 1 night	London, UK	\$474.70	Vendor	B. Douton
07/05/12	St. Martins Lane 1 night	London, UK	\$358.55	Vendor	A. Voudouris
07/05/12	St. Martins Lane 1 night	London, UK	\$359.18	Vendor	L. Chen
07/06/12	St. Martins Lane 1 night	London, UK	\$474.70	Vendor	B. Douton
07/06/12	St. Martins Lane 1 night	London, UK	\$358.55	Vendor	A. Voudouris
07/07/12	St. Martins Lane 1 night	London, UK	\$533.08	Vendor	B. Douton
07/08/12	St. Martins Lane 1 night	London, UK	\$539.46	Vendor	B. Douton
07/09/12	St. Martins Lane 1 night	London, UK	\$533.24	Vendor	B. Douton
07/10/12	St. Martins Lane 1 night	London, UK	\$474.70	Vendor	B. Douton
07/11/12	St. Martins Lane 1 night	London, UK	\$474.70	Vendor	B. Douton
07/12/12	St. Martins Lane 1 night	London, UK	\$474.70	Vendor	B. Douton
07/13/12	Ovation service charge - hotel	New York, NY	\$15.00	Vendor	C. Combs - client
07/13/12	Ovation service charge - hotel	New York, NY	\$15.00	Vendor	A. Roger - client
<b>Total</b>			\$24,468.98		

<sup>1</sup> Details for London Expenses are included in the back of this statement.

## Arcapita

### Miscellaneous Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
04/30/12	Presentation material	New York, NY	\$63.81	Vendor	L. Chen
06/11/12	Tips at hotel	London, UK	\$16.50	Vendor	D. Resnick
06/30/12	Presentation materials	New York, NY	\$108.50	Vendor	Various
07/07/12	Hotel exchange rate balance	London, UK	\$3.15	Vendor	N. Voudouris
07/25/12	Photo for Visa to go to Saudi Arabia	New York, NY	\$9.99	Vendor	T. Snyder
07/31/12	Presentation material	New York, NY	\$14.20	Vendor	J. Xiahou
<b>Total</b>			<b>\$216.15</b>		

**Arcapita**

**Meal Expense Breakdown**

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
03/19/12	Working dinner	New York, NY	\$26.33	Vendor	L. Chen
03/19/12	Working dinner	New York, NY	\$26.14	Vendor	T. Flick
03/19/12	Working dinner	New York, NY	\$21.37	Vendor	A. Svoyskiy
03/20/12	Working dinner	New York, NY	\$26.39	Vendor	L. Chen
03/20/12	Working dinner	New York, NY	\$26.14	Vendor	T. Flick
03/20/12	Working dinner	New York, NY	\$21.27	Vendor	A. Svoyskiy
03/21/12	Working dinner	New York, NY	\$26.14	Vendor	T. Flick
03/21/12	Working dinner	New York, NY	\$21.37	Vendor	A. Svoyskiy
03/22/12	Working dinner	New York, NY	\$26.24	Vendor	L. Chen
03/22/12	Working dinner	New York, NY	\$26.14	Vendor	T. Flick
03/22/12	Working dinner	New York, NY	\$22.85	Vendor	A. Svoyskiy
03/26/12	Working dinner	New York, NY	\$22.57	Vendor	A. Svoyskiy
03/27/12	Working dinner	New York, NY	\$26.24	Vendor	L. Chen
03/27/12	Working dinner	New York, NY	\$26.14	Vendor	T. Flick
03/27/12	Working dinner	New York, NY	\$24.85	Vendor	A. Svoyskiy
03/28/12	Working dinner	New York, NY	\$25.96	Vendor	L. Chen
03/28/12	Working dinner	New York, NY	\$23.61	Vendor	A. Svoyskiy
03/29/12	Working dinner (wknd)	New York, NY	\$26.24	Vendor	L. Chen
03/29/12	Working dinner (wknd)	New York, NY	\$26.14	Vendor	T. Flick
03/30/12	Working dinner	New York, NY	\$26.19	Vendor	L. Chen
03/30/12	Working dinner	New York, NY	\$26.14	Vendor	T. Flick
03/31/12	Working lunch (wknd)	New York, NY	\$26.19	Vendor	L. Chen
03/31/12	Working dinner (wknd)	New York, NY	\$26.24	Vendor	L. Chen
03/31/12	Working dinner (wknd)	New York, NY	\$26.16	Vendor	T. Flick
04/02/12	Working dinner	New York, NY	\$26.26	Vendor	L. Chen
04/02/12	Working dinner	New York, NY	\$26.35	Vendor	T. Flick
04/02/12	Traveling meal (b'fast)	Atlanta, GA	\$4.86	Vendor	A. Svoyskiy
04/02/12	Traveling meal (dinner)	Atlanta, GA	\$110.00	Vendor	A. Svoyskiy, B. Douton & M. Dartayet
04/02/12	Traveling meal (b'fast)	Atlanta, GA	\$50.17	Vendor	B. Douton
04/02/12	Traveling meal (dinner)	Atlanta, GA	\$42.27	Vendor	B. Douton
04/03/12	Working dinner	New York, NY	\$26.39	Vendor	L. Chen
04/03/12	Traveling meal (lunch)	Atlanta, GA	\$7.16	Vendor	A. Svoyskiy
04/03/12	Traveling meal (dinner)	Atlanta, GA	\$6.72	Vendor	B. Douton
04/04/12	Working dinner	New York, NY	\$26.20	Vendor	L. Chen
04/05/12	Working dinner	New York, NY	\$17.60	Vendor	L. Chen
04/06/12	Working dinner	New York, NY	\$26.32	Vendor	L. Chen

## Arcapita

### Meal Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
04/07/12	Working dinner (wknd)	New York, NY	\$25.29	Vendor	L. Chen
04/09/12	Working dinner	New York, NY	\$26.24	Vendor	L. Chen
04/09/12	Working dinner	New York, NY	\$26.00	Vendor	T. Flick
04/10/12	Working dinner	New York, NY	\$26.39	Vendor	L. Chen
04/10/12	Working dinner	New York, NY	\$26.16	Vendor	T. Flick
04/12/12	Working dinner	New York, NY	\$26.20	Vendor	L. Chen
04/12/12	Working dinner	New York, NY	\$26.16	Vendor	T. Flick
04/14/12	Working dinner (wknd)	New York, NY	\$25.49	Vendor	L. Chen
04/14/12	Working dinner (wknd)	New York, NY	\$26.16	Vendor	T. Flick
04/15/12	Working dinner (wknd)	New York, NY	\$26.17	Vendor	L. Chen
04/15/12	Working lunch (wknd)	New York, NY	\$26.16	Vendor	L. Chen
04/15/12	Working dinner (wknd)	New York, NY	\$26.16	Vendor	T. Flick
04/16/12	Working dinner	New York, NY	\$26.39	Vendor	L. Chen
04/18/12	Working dinner	New York, NY	\$26.28	Vendor	L. Chen
04/18/12	Working dinner	New York, NY	\$26.32	Vendor	T. Flick
04/20/12	Working dinner	New York, NY	\$26.16	Vendor	T. Flick
04/21/12	Working dinner (wknd)	New York, NY	\$21.70	Vendor	L. Chen
04/22/12	Working dinner (wknd)	New York, NY	\$26.38	Vendor	L. Chen
04/22/12	Working dinner (wknd)	New York, NY	\$26.29	Vendor	T. Flick
04/24/12	Working dinner	New York, NY	\$26.32	Vendor	T. Flick
04/26/12	Working dinner	New York, NY	\$24.28	Vendor	A. Svoyskiy
04/30/12	Working dinner	New York, NY	\$26.26	Vendor	T. Flick
05/02/12	Working dinner	New York, NY	\$26.32	Vendor	T. Flick
05/03/12	Meal charges (May, July & August) <sup>1</sup>	London, UK	\$3,938.01	Vendor	London office
05/06/12	Working lunch (wknd)	New York, NY	\$19.93	Vendor	T. Flick
05/06/12	Working b'fast (wknd)	New York, NY	\$6.29	Vendor	T. Flick
05/09/12	Working dinner (wknd)	New York, NY	\$26.32	Vendor	T. Flick
05/11/12	Working dinner	New York, NY	\$26.14	Vendor	T. Flick
05/12/12	Working dinner	New York, NY	\$23.99	Vendor	T. Flick
05/14/12	Working dinner	New York, NY	\$26.16	Vendor	T. Flick
05/15/12	Working dinner	New York, NY	\$26.32	Vendor	T. Flick
05/16/12	Working dinner	New York, NY	\$18.89	Vendor	T. Flick
05/16/12	Traveling meal (b'fast)	Bahrain	\$2.45	Vendor	B. Douton
05/16/12	Traveling meal (dinner)	Bahrain	\$49.30	Vendor	B. Douton
05/18/12	Traveling meal (b'fast)	London, UK	\$34.17	Vendor	B. Douton

## Arcapita

### Meal Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
05/18/12	Traveling meal (lunch)	London, UK	\$15.09	Vendor	B. Douton
05/20/12	Working dinner (wknd)	New York, NY	\$26.29	Vendor	L. Chen
05/20/12	Working dinner (wknd)	New York, NY	\$26.22	Vendor	T. Flick
05/20/12	Working lunch (wknd)	New York, NY	\$26.16	Vendor	T. Flick
05/23/12	Working dinner	New York, NY	\$26.32	Vendor	T. Flick
05/23/12	Traveling meal (dinner)	London, UK	\$78.35	Vendor	B. Douton
05/24/12	Traveling meal (b'fast)	London, UK	\$34.18	Vendor	B. Douton
05/27/12	Working dinner (wknd)	New York, NY	\$26.16	Vendor	L. Chen
05/27/12	Working dinner (wknd)	New York, NY	\$26.16	Vendor	T. Flick
05/27/12	Working lunch (wknd)	New York, NY	\$22.80	Vendor	T. Flick
05/28/12	Working dinner	New York, NY	\$26.39	Vendor	T. Flick
05/29/12	Working dinner	New York, NY	\$26.32	Vendor	T. Flick
05/31/12	Working dinner	New York, NY	\$26.02	Vendor	L. Chen
05/31/12	Working dinner	New York, NY	\$26.16	Vendor	T. Flick
05/31/12	Working dinner	New York, NY	\$26.24	Vendor	A. Svoyskiy
06/01/12	Working dinner	New York, NY	\$25.47	Vendor	T. Flick
06/03/12	Working lunch (wknd)	New York, NY	\$22.36	Vendor	L. Chen
06/03/12	Working dinner (wknd)	New York, NY	\$26.39	Vendor	L. Chen
06/04/12	Working dinner	New York, NY	\$25.97	Vendor	L. Chen
06/05/12	Working dinner	New York, NY	\$26.16	Vendor	T. Flick
06/06/12	Working dinner	New York, NY	\$26.21	Vendor	L. Chen
06/06/12	Working dinner	New York, NY	\$26.32	Vendor	T. Flick
06/07/12	Working dinner	New York, NY	\$26.32	Vendor	T. Flick
06/10/12	Working dinner (wknd)	New York, NY	\$26.39	Vendor	L. Chen
06/11/12	Working dinner	New York, NY	\$26.32	Vendor	T. Flick
06/11/12	Traveling meal (lunch)	London, UK	\$43.78	Vendor	D. Resnick
06/12/12	Traveling meal (b'fast)	London, UK	\$73.29	Vendor	D. Resnick
06/12/12	Traveling meal (dinner)	London, UK	\$92.94	Vendor	H. Parkhill
06/13/12	Working dinner	New York, NY	\$26.32	Vendor	T. Flick
06/13/12	Working dinner	New York, NY	\$19.01	Vendor	A. Svoyskiy
06/14/12	Working dinner	New York, NY	\$26.35	Vendor	L. Chen
06/14/12	Working dinner	New York, NY	\$26.39	Vendor	T. Flick
06/14/12	Working dinner	New York, NY	\$18.13	Vendor	A. Svoyskiy
06/15/12	Working dinner	New York, NY	\$25.39	Vendor	L. Chen
06/15/12	Working dinner	New York, NY	\$26.16	Vendor	T. Flick
06/15/12	Working dinner	New York, NY	\$25.38	Vendor	J. Xiahou

## Arcapita

### Meal Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
06/16/12	Working b'fast (wknd)	New York, NY	\$16.79	Vendor	L. Chen
06/16/12	Working dinner (wknd)	New York, NY	\$22.51	Vendor	N. Voudouris
06/16/12	Working lunch (wknd)	New York, NY	\$16.80	Vendor	J. Xiahou
06/16/12	Working dinner (wknd)	New York, NY	\$25.91	Vendor	J. Xiahou
06/17/12	Traveling meal (dinner)	London, UK	\$126.57	Vendor	B. Douton
06/17/12	Traveling meal (lunch)	London, UK	\$15.92	Vendor	N. Voudouris
06/18/12	Working dinner	New York, NY	\$26.32	Vendor	T. Flick
06/18/12	Working dinner	New York, NY	\$23.62	Vendor	A. Svoyskiy
06/18/12	Working dinner	New York, NY	\$26.39	Vendor	N. Voudouris
06/18/12	Working dinner	New York, NY	\$24.11	Vendor	J. Xiahou
06/19/12	Working dinner	New York, NY	\$26.05	Vendor	L. Chen
06/19/12	Working dinner	New York, NY	\$26.32	Vendor	T. Flick
06/19/12	Working dinner	New York, NY	\$26.39	Vendor	N. Voudouris
06/19/12	Working dinner	New York, NY	\$25.49	Vendor	J. Xiahou
06/20/12	Working dinner	New York, NY	\$26.05	Vendor	L. Chen
06/20/12	Working dinner (wknd)	New York, NY	\$21.89	Vendor	A. Svoyskiy
06/20/12	Working b'fast (wknd)	New York, NY	\$13.76	Vendor	A. Svoyskiy
06/20/12	Working dinner (wknd)	New York, NY	\$26.39	Vendor	N. Voudouris
06/21/12	Working dinner	New York, NY	\$26.20	Vendor	L. Chen
06/21/12	Working dinner	New York, NY	\$26.32	Vendor	T. Flick
06/21/12	Working dinner	New York, NY	\$16.91	Vendor	A. Svoyskiy
06/21/12	Working dinner	New York, NY	\$26.39	Vendor	N. Voudouris
06/22/12	Working dinner	New York, NY	\$25.60	Vendor	L. Chen
06/22/12	Working dinner	New York, NY	\$26.39	Vendor	N. Voudouris
06/22/12	Traveling meal (dinner)	London, UK	\$32.75	Vendor	L. Chen
06/23/12	Working dinner (wknd)	New York, NY	\$24.93	Vendor	J. Xiahou
06/24/12	Working dinner (wknd)	New York, NY	\$26.22	Vendor	L. Chen
06/24/12	Working dinner (wknd)	New York, NY	\$25.35	Vendor	N. Voudouris
06/24/12	Working dinner (wknd)	New York, NY	\$25.92	Vendor	J. Xiahou
06/25/12	Working dinner	New York, NY	\$1.54	Vendor	A. Svoyskiy
06/25/12	Traveling meal (dinner)	London, UK	\$44.95	Vendor	B. Douton
06/25/12	Traveling meal (dinner)	London, UK	\$47.11	Vendor	N. Voudouris
06/25/12	Traveling meal (dinner)	London, UK	\$49.91	Vendor	L. Chen
06/26/12	Working dinner	New York, NY	\$25.86	Vendor	R. Chapruet
06/26/12	Traveling meal (dinner)	London, UK	\$35.32	Vendor	B. Douton
06/26/12	Traveling meal (lunch)	London, UK	\$23.88	Vendor	N. Voudouris

## Arcapita

### Meal Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
06/26/12	Traveling meal (dinner)	London, UK	\$67.22	Vendor	N. Voudouris
06/26/12	Traveling meal (lunch)	London, UK	\$15.57	Vendor	N. Voudouris
06/26/12	Traveling meal (dinner)	London, UK	\$67.22	Vendor	L. Chen
06/27/12	Traveling meal (dinner)	London, UK	\$66.11	Vendor	N. Voudouris
06/27/12	Traveling meal (lunch)	London, UK	\$15.29	Vendor	N. Voudouris
06/27/12	Traveling meal (dinner)	London, UK	\$64.59	Vendor	L. Chen
06/28/12	Traveling meal (dinner)	London, UK	\$43.18	Vendor	B. Douton
06/28/12	Traveling meal (b'fast)	London, UK	\$10.10	Vendor	B. Douton
06/28/12	Traveling meal (lunch)	London, UK	\$15.92	Vendor	N. Voudouris
06/28/12	Traveling meal (dinner)	London, UK	\$64.04	Vendor	N. Voudouris
06/28/12	Traveling meal (dinner)	London, UK	\$40.02	Vendor	L. Chen
06/29/12	Working dinner	New York, NY	\$26.09	Vendor	J. Xiahou
06/29/12	Traveling meal (lunch)	London, UK	\$7.96	Vendor	N. Voudouris
06/29/12	Traveling meal (lunch)	London, UK	\$16.17	Vendor	N. Voudouris
06/29/12	Traveling meal (b'fast)	London, UK	\$7.73	Vendor	L. Chen
06/29/12	Traveling meal (lunch)	London, UK	\$26.97	Vendor	L. Chen
06/29/12	Traveling meal (dinner)	London, UK	\$47.71	Vendor	L. Chen
06/30/12	Working lunch (wknd)	New York, NY	\$15.66	Vendor	J. Xiahou
06/30/12	Traveling meal (lunch)	London, UK	\$1.39	Vendor	B. Douton
06/30/12	Traveling meal (dinner)	London, UK	\$54.64	Vendor	B. Douton
06/30/12	Traveling meal (lunch)	London, UK	\$15.04	Vendor	N. Voudouris
06/30/12	Traveling meal (dinner)	London, UK	\$88.09	Vendor	N. Voudouris
06/30/12	Traveling meal (dinner)	London, UK	\$56.03	Vendor	L. Chen
06/30/12	Traveling meal (lunch)	London, UK	\$18.35	Vendor	L. Chen
06/30/12	Working b'fast (wknd)	New York, NY	\$9.72	Vendor	J. Xiahou
07/01/12	Traveling meal (dinner)	London, UK	\$56.03	Vendor	N. Voudouris
07/01/12	Traveling meal (b'fast)	London, UK	\$7.76	Vendor	L. Chen
07/02/12	Working dinner	New York, NY	\$26.39	Vendor	A. Svoyskiy
07/02/12	Working dinner	New York, NY	\$25.95	Vendor	J. Xiahou
07/02/12	Traveling meal (lunch)	London, UK	\$19.80	Vendor	N. Voudouris
07/02/12	Traveling meal (dinner)	London, UK	\$56.40	Vendor	N. Voudouris
07/02/12	Lunch meeting	New York, NY	\$16.84	Vendor	A. Svoyskiy & H. Parkhill
07/03/12	Traveling meal (dinner)	London, UK	\$46.55	Vendor	B. Douton
07/03/12	Traveling meal (b'fast)	London, UK	\$10.27	Vendor	N. Voudouris
07/03/12	Traveling meal (dinner)	London, UK	\$56.26	Vendor	N. Voudouris
07/03/12	Traveling meal (lunch)	London, UK	\$25.30	Vendor	N. Voudouris



## Arcapita

### Meal Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
07/03/12	Traveling meal (lunch)	London, UK	\$12.04	Vendor	L. Chen
07/03/12	Traveling meal (dinner)	London, UK	\$19.98	Vendor	L. Chen
07/04/12	Traveling meal (dinner)	London, UK	\$58.06	Vendor	N. Voudouris
07/04/12	Traveling meal (b'fast)	London, UK	\$5.63	Vendor	N. Voudouris
07/04/12	Traveling meal (dinner)	London, UK	\$56.40	Vendor	N. Voudouris
07/04/12	Traveling meal (dinner)	London, UK	\$58.06	Vendor	L. Chen
07/04/12	Traveling meal (lunch)	London, UK	\$40.26	Vendor	L. Chen
07/05/12	Traveling meal (lunch)	London, UK	\$7.96	Vendor	N. Voudouris
07/05/12	Traveling meal (dinner)	London, UK	\$56.02	Vendor	N. Voudouris
07/05/12	Traveling meal (lunch)	London, UK	\$23.76	Vendor	L. Chen
07/06/12	Traveling meal (dinner)	London, UK	\$27.05	Vendor	B. Douton
07/06/12	Traveling meal (lunch)	London, UK	\$7.96	Vendor	N. Voudouris
07/06/12	Traveling meal (dinner)	London, UK	\$56.02	Vendor	N. Voudouris
07/06/12	Traveling meal (lunch)	London, UK	\$19.04	Vendor	L. Chen
07/06/12	Traveling meal (dinner)	London, UK	\$46.63	Vendor	L. Chen
07/07/12	Traveling meal (dinner)	London, UK	\$38.82	Vendor	B. Douton
07/07/12	Traveling meal (b'fast)	London, UK	\$15.60	Vendor	B. Douton
07/07/12	Traveling meal (lunch)	London, UK	\$15.92	Vendor	N. Voudouris
07/08/12	Working dinner (wknd)	New York, NY	\$26.21	Vendor	L. Chen
07/08/12	Working dinner (wknd)	New York, NY	\$25.86	Vendor	N. Voudouris
07/08/12	Working lunch (wknd)	New York, NY	\$25.75	Vendor	J. Xiahou
07/08/12	Working dinner (wknd)	New York, NY	\$26.10	Vendor	J. Xiahou
07/08/12	Traveling meal (b'fast)	London, UK	\$15.95	Vendor	B. Douton
07/09/12	Working dinner	New York, NY	\$25.94	Vendor	L. Chen
07/09/12	Working dinner	New York, NY	\$26.19	Vendor	N. Voudouris
07/09/12	Traveling meal (dinner)	London, UK	\$44.98	Vendor	B. Douton
07/09/12	Traveling meal (lunch)	London, UK	\$47.02	Vendor	N. Voudouris
07/10/12	Working dinner	New York, NY	\$26.39	Vendor	A. Svoyskiy
07/10/12	Working dinner	New York, NY	\$26.39	Vendor	N. Voudouris
07/10/12	Traveling meal (dinner)	London, UK	\$37.89	Vendor	B. Douton
07/11/12	Working dinner	New York, NY	\$26.24	Vendor	L. Chen
07/11/12	Working dinner	New York, NY	\$24.69	Vendor	A. Svoyskiy
07/11/12	Working dinner	New York, NY	\$26.19	Vendor	N. Voudouris
07/11/12	Working dinner	New York, NY	\$25.86	Vendor	J. Xiahou
07/11/12	Traveling meal (lunch)	London, UK	\$10.78	Vendor	B. Douton
07/11/12	Traveling meal (dinner)	London, UK	\$30.51	Vendor	B. Douton

**Arcapita**

**Meal Expense Breakdown**

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
07/12/12	Working dinner	New York, NY	\$26.21	Vendor	L. Chen
07/12/12	Working dinner	New York, NY	\$26.39	Vendor	N. Voudouris
07/12/12	Working dinner	New York, NY	\$26.06	Vendor	J. Xiahou
07/12/12	Traveling meal (dinner)	London, UK	\$25.91	Vendor	B. Douton
07/13/12	Working dinner	New York, NY	\$26.19	Vendor	N. Voudouris
07/15/12	Working dinner	New York, NY	\$26.21	Vendor	N. Voudouris
07/15/12	Working dinner	New York, NY	\$24.66	Vendor	J. Xiahou
07/16/12	Working dinner	New York, NY	\$26.28	Vendor	L. Chen
07/16/12	Working dinner	New York, NY	\$26.39	Vendor	N. Voudouris
07/16/12	Working dinner	New York, NY	\$25.96	Vendor	J. Xiahou
07/17/12	Working dinner	New York, NY	\$26.20	Vendor	L. Chen
07/17/12	Working dinner	New York, NY	\$18.22	Vendor	A. Svoyskiy
07/17/12	Working dinner	New York, NY	\$25.81	Vendor	N. Voudouris
07/17/12	Working dinner	New York, NY	\$25.37	Vendor	J. Xiahou
07/17/12	Lunch meeting	New York, NY	\$26.60	Vendor	B. Douton & C. Combs
07/18/12	Working dinner	New York, NY	\$26.37	Vendor	L. Chen
07/18/12	Working dinner	New York, NY	\$13.86	Vendor	L. Chen
07/18/12	Working dinner	New York, NY	\$25.02	Vendor	A. Svoyskiy
07/18/12	Working dinner	New York, NY	\$26.19	Vendor	N. Voudouris
07/18/12	Working dinner	New York, NY	\$26.37	Vendor	J. Xiahou
07/19/12	Working dinner	New York, NY	\$24.74	Vendor	A. Svoyskiy
07/19/12	Working dinner	New York, NY	\$26.39	Vendor	N. Voudouris
07/19/12	Working dinner	New York, NY	\$26.02	Vendor	J. Xiahou
07/20/12	Working dinner	New York, NY	\$25.70	Vendor	J. Xiahou
07/21/12	Working dinner (wknd)	New York, NY	\$26.16	Vendor	L. Chen
07/21/12	Working lunch (wknd)	New York, NY	\$24.77	Vendor	L. Chen
07/21/12	Working dinner (wknd)	New York, NY	\$24.74	Vendor	A. Svoyskiy
07/21/12	Working lunch (wknd)	New York, NY	\$22.83	Vendor	A. Svoyskiy
07/21/12	Working dinner (wknd)	New York, NY	\$25.31	Vendor	N. Voudouris
07/21/12	Working lunch (wknd)	New York, NY	\$25.35	Vendor	N. Voudouris
07/21/12	Working dinner (wknd)	New York, NY	\$25.56	Vendor	J. Xiahou
07/21/12	Working lunch (wknd)	New York, NY	\$24.78	Vendor	J. Xiahou
07/22/12	Working dinner (wknd)	New York, NY	\$25.97	Vendor	J. Xiahou
07/22/12	Working lunch (wknd)	New York, NY	\$24.94	Vendor	J. Xiahou
07/23/12	Working dinner	New York, NY	\$26.17	Vendor	L. Chen
07/23/12	Working dinner	New York, NY	\$26.17	Vendor	J. Xiahou

## Arcapita

### Meal Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
07/24/12	Working dinner	New York, NY	\$26.31	Vendor	L. Chen
07/24/12	Working dinner	New York, NY	\$25.99	Vendor	J. Xiahou
07/25/12	Working dinner	New York, NY	\$26.32	Vendor	L. Chen
07/25/12	Working dinner	New York, NY	\$22.68	Vendor	A. Svoyskiy
07/25/12	Working dinner	New York, NY	\$26.39	Vendor	N. Voudouris
07/25/12	Working dinner	New York, NY	\$24.92	Vendor	J. Xiahou
07/26/12	Working dinner	New York, NY	\$26.33	Vendor	L. Chen
07/26/12	Working dinner	New York, NY	\$26.39	Vendor	N. Voudouris
07/27/12	Working dinner	New York, NY	\$26.24	Vendor	L. Chen
07/27/12	Working dinner	New York, NY	\$26.19	Vendor	N. Voudouris
07/27/12	Working dinner	New York, NY	\$25.90	Vendor	J. Xiahou
07/28/12	Working dinner	New York, NY	\$26.38	Vendor	L. Chen
07/28/12	Working lunch (wknd)	New York, NY	\$25.91	Vendor	J. Xiahou
07/28/12	Working dinner (wknd)	New York, NY	\$26.12	Vendor	J. Xiahou
07/29/12	Working dinner (wknd)	New York, NY	\$26.12	Vendor	N. Voudouris
07/29/12	Working dinner (wknd)	New York, NY	\$25.94	Vendor	J. Xiahou
07/29/12	Working lunch (wknd)	New York, NY	\$25.94	Vendor	J. Xiahou
07/30/12	Working dinner	New York, NY	\$26.39	Vendor	N. Voudouris
07/30/12	Working dinner	New York, NY	\$25.39	Vendor	J. Xiahou
07/31/12	Working dinner	New York, NY	\$26.05	Vendor	L. Chen
07/31/12	Working dinner	New York, NY	\$26.19	Vendor	N. Voudouris
07/31/12	Working dinner	New York, NY	\$15.61	Vendor	J. Xiahou
08/01/12	Working dinner	New York, NY	\$26.16	Vendor	L. Chen
08/01/12	Working dinner	New York, NY	\$26.39	Vendor	N. Voudouris
08/02/12	Working dinner	New York, NY	\$26.24	Vendor	L. Chen
08/02/12	Working dinner	New York, NY	\$15.68	Vendor	A. Svoyskiy
08/02/12	Working dinner	New York, NY	\$26.27	Vendor	N. Voudouris
08/02/12	Working dinner	New York, NY	\$25.49	Vendor	J. Xiahou
08/03/12	Working dinner	New York, NY	\$26.28	Vendor	L. Chen
08/03/12	Working dinner	New York, NY	\$24.45	Vendor	A. Svoyskiy
08/03/12	Working dinner	New York, NY	\$26.19	Vendor	N. Voudouris
08/03/12	Working dinner	New York, NY	\$25.51	Vendor	J. Xiahou
08/03/12	Working dinner	New York, NY	\$26.07	Vendor	L. Chen
08/04/12	Working dinner (wknd)	New York, NY	\$25.07	Vendor	N. Voudouris
08/04/12	Working dinner (wknd)	New York, NY	\$23.93	Vendor	J. Xiahou
08/05/12	Working dinner (wknd)	New York, NY	\$26.24	Vendor	L. Chen

**Arcapita**

**Meal Expense Breakdown**

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
08/05/12	Working dinner (wknd)	New York, NY	\$26.18	Vendor	N. Voudouris
08/05/12	Working lunch (wknd)	New York, NY	\$25.07	Vendor	N. Voudouris
08/05/12	Working lunch (wknd)	New York, NY	\$24.32	Vendor	J. Xiahou
08/05/12	Working dinner (wknd)	New York, NY	\$25.22	Vendor	J. Xiahou
08/06/12	Working dinner	New York, NY	\$26.31	Vendor	L. Chen
08/06/12	Working dinner	New York, NY	\$26.39	Vendor	N. Voudouris
08/06/12	Working dinner	New York, NY	\$19.04	Vendor	J. Xiahou
08/07/12	Working dinner	New York, NY	\$26.08	Vendor	B. Douton
08/07/12	Working dinner	New York, NY	\$26.19	Vendor	N. Voudouris
08/08/12	Working dinner	New York, NY	\$26.20	Vendor	L. Chen
08/08/12	Working dinner	New York, NY	\$20.01	Vendor	A. Svoyskiy
08/08/12	Working dinner	New York, NY	\$24.18	Vendor	N. Voudouris
08/08/12	Working dinner	New York, NY	\$26.18	Vendor	J. Xiahou
08/09/12	Working dinner	New York, NY	\$25.98	Vendor	L. Chen
08/09/12	Working dinner	New York, NY	\$24.74	Vendor	A. Svoyskiy
08/09/12	Working dinner	New York, NY	\$26.39	Vendor	N. Voudouris
08/09/12	Working dinner	New York, NY	\$25.36	Vendor	J. Xiahou
08/09/12	Dinner meeting	New York, NY	\$57.50	Vendor	N. Voudouris, J. Xiahou & A. Svoyskiy
08/10/12	Working dinner	New York, NY	\$26.30	Vendor	L. Chen
08/10/12	Working dinner	New York, NY	\$26.39	Vendor	A. Svoyskiy
08/10/12	Working dinner	New York, NY	\$26.20	Vendor	N. Voudouris
08/11/12	Working dinner (wknd)	New York, NY	\$25.70	Vendor	L. Chen
08/11/12	Working dinner (wknd)	New York, NY	\$21.83	Vendor	A. Svoyskiy
08/12/12	Working dinner (wknd)	New York, NY	\$22.23	Vendor	A. Svoyskiy
08/12/12	Working dinner (wknd)	New York, NY	\$24.22	Vendor	N. Voudouris
08/13/12	Working dinner	New York, NY	\$26.26	Vendor	L. Chen
08/13/12	Working dinner	New York, NY	\$26.39	Vendor	N. Voudouris
08/14/12	Working dinner	New York, NY	\$24.72	Vendor	A. Svoyskiy
08/14/12	Working dinner	New York, NY	\$26.39	Vendor	N. Voudouris
08/15/12	Working dinner	New York, NY	\$25.69	Vendor	L. Chen
08/15/12	Working dinner	New York, NY	\$19.53	Vendor	A. Svoyskiy
08/15/12	Working dinner	New York, NY	\$26.39	Vendor	N. Voudouris
08/16/12	Working dinner	New York, NY	\$26.39	Vendor	L. Chen
08/16/12	Working dinner	New York, NY	\$23.97	Vendor	A. Svoyskiy
08/16/12	Working dinner	New York, NY	\$26.39	Vendor	N. Voudouris
08/17/12	Working dinner	New York, NY	\$15.56	Vendor	L. Chen

**Arcapita**

**Meal Expense Breakdown**

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
08/17/12	Working dinner	New York, NY	\$13.70	Vendor	N. Voudouris
<b>Total</b>			\$12,918.98		

<sup>1</sup> Details for London Expenses are included in the back of this statement.

## Arcapita

### Legal Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
04/05/12	Debevoise & Plimpton (3/20/12 - 3/31/12)	New York, NY	\$4,008.97	Vendor	Various
05/25/12	Debevoise & Plimpton (4/1/12 - 4/30/12)	New York, NY	\$27,037.42	Vendor	Various
06/19/12	Devevoise & Plimpton (5/1/12 - 5/31/12)	New York, NY	\$21,065.43	Vendor	Various
07/24/12	Debevoise & Plimpton (6/1/12 - 6/30/12)	New York, NY	\$126,766.25	Vendor	Various
08/15/12	Debevoise & Plimpton (7/1/12 - 7/31/12)	New York, NY	\$56,762.15	Vendor	Various
<b>Total</b>			<b>\$235,640.22</b>		

**Arcapita**

**Presentation Center Expense Breakdown**

<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
Mar-12	Presentation center (3/19/12-3/31/12)	New York, NY	\$79.17	Vendor	Various
Apr-12	Presentation charges (July) <sup>1</sup>	London, UK	\$337.50	Vendor	London office
Apr-12	Presentation center	New York, NY	\$861.23	Vendor	Various
May-12	Presentation center	New York, NY	\$2,045.80	Vendor	Various
Jun-12	Presentation center	New York, NY	\$792.50	Vendor	Various
Jul-12	Presentation center	New York, NY	\$90.83	Vendor	Various
<b>Total</b>			<b>\$4,207.03</b>		

<sup>1</sup> Details for London Expenses are included in the back of this statement.

## Arcapita

### Copy Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
Apr-12	Black, white & color copies	New York, NY	\$426.65	\$0.10/pg & \$0.55/pg	Various
Apr-12	Copies charges (April, May, June, July & August) <sup>1</sup>	London, UK	\$3,723.46	Vendor	London office
May-12	Black, white & color copies	New York, NY	\$46.40	\$0.10/pg & \$0.55/pg	Various
Jun-12	Black, white & color copies	New York, NY	\$893.75	\$0.10/pg & \$0.55/pg	Various
Jul-12	Black, white & color copies	New York, NY	\$49.40	\$0.10/pg & \$0.55/pg	Various
<b>Total</b>			<b>\$5,139.66</b>		

<sup>1</sup> Details for London Expenses are included in the back of this statement.



**Arcapita**

**Research/Database Expense Breakdown**

Date	Description	City	Cost	Method of Computation	Incurred By
03/19/12	Research material	New York, NY	\$350.00	Vendor	L. Chen
03/20/12	Research material	New York, NY	\$200.00	Vendor	L. Chen
03/20/12	Research material	New York, NY	\$100.00	Vendor	L. Chen
03/23/12	Research material	New York, NY	\$100.00	Vendor	L. Chen
04/01/12	Cap IQ	New York, NY	\$2.64	Vendor	L. Chen
04/01/12	Cap IQ	New York, NY	\$90.64	Vendor	T. Flick
04/01/12	GLOBAL	New York, NY	\$224.52	Vendor	Various
04/01/12	Cap IQ	New York, NY	\$0.51	Vendor	L. Chen
04/01/12	Cap IQ	New York, NY	\$17.51	Vendor	T. Flick
04/01/12	Factiva	New York, NY	\$10.91	Vendor	Various
04/01/12	Factiva	New York, NY	\$21.82	Vendor	Various
04/01/12	Factiva	New York, NY	\$99.11	Vendor	Various
04/01/12	Factiva	New York, NY	\$29.10	Vendor	L. Chen
04/03/12	PACER	New York, NY	\$2.72	Vendor	Various
04/05/12	Research material	New York, NY	\$350.00	Vendor	L. Chen
04/05/12	Research material	New York, NY	\$50.00	Vendor	L. Chen
04/10/12	PERFECT	New York, NY	\$60.00	Vendor	Various
04/15/12	Research material	New York, NY	\$50.00	Vendor	T. Flick
04/16/12	Research material	New York, NY	\$200.00	Vendor	L. Chen
05/01/12	Cap IQ	New York, NY	\$29.04	Vendor	L. Chen
05/01/12	Cap IQ	New York, NY	\$34.32	Vendor	T. Flick
05/01/12	GLOBAL	New York, NY	\$324.85	Vendor	Various
05/01/12	Thomas	New York, NY	\$425.45	Vendor	Various
05/01/12	Thomas	New York, NY	\$783.59	Vendor	L. Chen
05/01/12	Cap IQ	New York, NY	\$5.61	Vendor	L. Chen
05/01/12	Cap IQ	New York, NY	\$6.63	Vendor	T. Flick
05/01/12	Factiva	New York, NY	\$30.95	Vendor	L. Chen
05/03/12	Research material	New York, NY	\$100.00	Vendor	T. Flick
05/29/12	Research material	New York, NY	\$50.00	Vendor	T. Flick
06/01/12	GS	New York, NY	\$88.15	Vendor	Various

## Arcapita

### Research/Database Expense Breakdown

Date	Description	City	Cost	Method of Computation	Incurred By
06/01/12	Cap IQ	New York, NY	\$174.72	Vendor	L. Chen
06/01/12	Cap IQ	New York, NY	\$30.24	Vendor	L. Chen
06/06/12	Research material	New York, NY	\$100.00	Vendor	L. Chen
06/25/12	Research material	New York, NY	\$150.00	Vendor	J. Xiahou
07/01/12	Cap IQ	New York, NY	\$4.16	Vendor	Various
07/01/12	Cap IQ	New York, NY	\$12.48	Vendor	L. Chen
07/01/12	Cap IQ	New York, NY	\$0.72	Vendor	Various
07/01/12	Cap IQ	New York, NY	\$2.16	Vendor	L. Chen
07/02/12	Research material	New York, NY	\$150.00	Vendor	L. Chen
07/06/12	PACER	New York, NY	\$461.10	Vendor	Various
<b>Total</b>			<b>\$4,923.65</b>		

**Arcapita**

**Telephone/Communication Expense Breakdown**

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
04/01/12	Internet usage/iPad	New York, NY	\$10.00	Vendor	D. Resnick
04/02/12	Internet usage	Atlanta, GA	\$8.64	Vendor	A. Svoyskiy
04/13/12	Conference call	New York, NY	\$0.62	Vendor	B. Douton & 3 parties
04/14/12	Conference call	New York, NY	\$2.62	Vendor	B. Douton & 2 parties
04/14/12	Conference call	New York, NY	\$1.06	Vendor	B. Douton & 2 parties
04/15/12	Conference call	New York, NY	\$2.05	Vendor	B. Douton & 2 parties
04/19/12	Conference call	New York, NY	\$30.54	Vendor	B. Douton & 11 parties
05/01/12	Internet usage/iPad	New York, NY	\$10.00	Vendor	D. Resnick
05/06/12	Conference call	New York, NY	\$1.94	Vendor	B. Douton & 3 parties
05/07/12	Conference call	New York, NY	\$2.30	Vendor	B. Douton & 2 parties
05/07/12	Conference call	New York, NY	\$2.67	Vendor	D. Resnick & 2 parties
05/08/12	Communication charges (May, June, July & August) <sup>1</sup>	London, UK	\$2,458.81	Vendor	London office
05/09/12	Conference call	New York, NY	\$0.75	Vendor	D. Resnick & 1 party
05/14/12	Conference call	New York, NY	\$4.75	Vendor	B. Douton & 3 parties
05/16/12	Outside fax	Bahrain	\$27.19	Vendor	B. Douton
05/16/12	Outside fax	Bahrain	\$12.43	Vendor	B. Douton
05/23/12	Internet usage	London, UK	\$32.24	Vendor	B. Douton
06/01/12	Internet usage/iPad	New York, NY	\$10.00	Vendor	D. Resnick
06/01/12	Internet usage	London, UK	\$10.00	Vendor	D. Resnick
06/02/12	Internet usage	Atlanta, GA	\$9.99	Vendor	A. Svoyskiy
06/06/12	Conference call	New York, NY	\$4.79	Vendor	B. Douton & 4 parties
06/07/12	Conference call	New York, NY	\$6.14	Vendor	B. Douton & 5 parties
06/08/12	Conference call	New York, NY	\$1.42	Vendor	B. Douton & 5 parties
06/16/12	Conference call	New York, NY	\$0.55	Vendor	B. Douton & 1 party
06/16/12	Conference call	New York, NY	\$2.05	Vendor	B. Douton & 2 parties
06/20/12	Conference call	New York, NY	\$9.56	Vendor	D. Resnick & 5 parties
06/23/12	Conference call	New York, NY	\$1.95	Vendor	N. Voudouris & 3 parties
06/23/12	Conference call	New York, NY	\$3.75	Vendor	N. Voudouris & 2 parties
06/24/12	Client discussion/cellular (6/24-7/19-12)	New York, NY	\$286.25	Vendor	N. Voudouris
06/26/12	Internet usage	London, UK	\$15.92	Vendor	L. Chen
06/26/12	Conference call	New York, NY	\$0.92	Vendor	N. Voudouris & 2 parties
06/29/12	Conference call	New York, NY	\$0.10	Vendor	N. Voudouris & 1 party
06/29/12	Conference call	New York, NY	\$2.48	Vendor	N. Voudouris & 2 parties

**Arcapita**

**Telephone/Communication Expense Breakdown**

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
07/01/12	Internet usage	London, UK	\$15.92	Vendor	L. Chen
07/15/12	Client discussion/cellular (5/21-6/13/12)	New York, NY	\$326.16	Vendor	B. Douton
08/15/12	Client discussion/cellular (6/21-7/13/12)	New York, NY	\$1,500.90	Vendor	B. Douton
<b>Total</b>			<b>\$4,817.46</b>		

<sup>1</sup> Details for London Expenses are included in the back of this statement.

**Arcapita**

**Courier Expense Breakdown**

<u>Date</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
05/11/12	Federal Express Corp.	New York, NY	\$45.75	Vendor	Various
06/13/12	Meeting material sent from HP	London, UK	\$115.69	Vendor	D. Resnick
<b>Total</b>			\$161.44		

Project Antelope expenses grouped by category - LONDON OFFICE

Transaction Number	Posting Date	Transaction Date	Header Ref1	Line Ref	Header Ref2	Header Ref3	Header Ref5	Amount
1148	4/30/2012	4/30/2012	Hillgate Travel Upload	010412 1753825 LHR ATL LHR	1063510	DARTAYET/MAT		£4,522.96
1148	4/30/2012	4/30/2012	Hillgate Travel Upload	010412 1754044 LONDONPADDING	1063510	DARTAYET/MAT		£34.00
615	4/30/2012	4/30/2012	Hillgate Currency Upload	010412 3786494 Ltd USD465.00	1063510	DARTAYET M		£300.37
615	4/30/2012	4/30/2012	Hillgate Currency Upload	010412 4125548 Ltd USD425.00	1063510	DARTAYET M		-£258.15
71538	4/30/2012	4/30/2012	DARTAYET MATHIEU	1063510 RMB RE USE PRSL FUND:			1063510	£456.59
1377	5/10/2012	5/10/2012	CI Visa Card Upload	1063676 SERCO DOCKLANDS LON 201204		DEANS J		£4.30
618	5/10/2012	5/10/2012	Hillgate Currency Upload	030412 3786506 Ltd BHD115.00	1063415	DEANS J		£203.00
618	5/10/2012	5/10/2012	Hillgate Currency Upload	030412 4125448 Ltd BHD115.00	1063415	DEANS J		-£182.02
1384	5/17/2012	5/17/2012	CI Visa Card Upload	1063677 USCUSTOMS ESTA APPL 201204		SMYTH T		£9.03
1154	5/31/2012	5/31/2012	Hillgate Travel Upload	150412 1757093 LHR JFK LHR	1063676	DEANS/JOHN A		£5,458.99
1154	5/31/2012	5/31/2012	Hillgate Travel Upload	180412 1756780 LONDONPADDING	1063677	SMYTH/THOMAS		£18.00
1154	5/31/2012	5/31/2012	Hillgate Travel Upload	150412 1757128 LHR JFK LHR	1063677	SMYTH/THOMAS		£5,008.99
1154	5/31/2012	5/31/2012	Hillgate Travel Upload	160412 1756781 PRESTON,LONDO	1063684	SMYTH/KAREN		£158.00
71908	6/1/2012	6/1/2012	SETHI SAVRAJ	1064391 RMB RE USE PRSL FUND: 1505212			1064391	£419.28
623	6/8/2012	6/8/2012	Hillgate Currency Upload	150512 3786961 Ltd BHD115.00	1064391	SETHI S		£201.47
623	6/8/2012	6/8/2012	Hillgate Currency Upload	150512 4127294 Ltd BHD105.00	1064391	SETHI S		-£167.25
1162	6/25/2012	6/25/2012	Hillgate Travel Upload	150512 1766377 LHR BAH LHR	1064391	SETHI/SAVRAJ		£3,786.79
1162	6/25/2012	6/25/2012	Hillgate Travel Upload	170512 1766287 BAH CDG	1064392	DARTAYET/MAT		£1,980.40
1162	6/25/2012	6/25/2012	Hillgate Travel Upload	150512 1766380 LHR BAH	1064392	DARTAYET/MAT		£2,544.39
1163	6/25/2012	6/25/2012	Hillgate Travel Upload	160512 1766794 LHR BAH LHR	1064345	DEANS/JOHN A		£3,786.79
1163	6/25/2012	6/25/2012	Hillgate Travel Upload	150512 1766650 LONDONPADDING	1064391	SETHI/SAVRAJ		£34.00
1163	6/25/2012	6/25/2012	Hillgate Travel Upload	150512 1766649 LONDONPADDING	1064392	DARTAYET/MAT		£18.00
1163	6/25/2012	6/25/2012	Hillgate Travel Upload	280512 1768047 LONDONPADDING	1064503	SMYTH/THOMAS		£18.00
625	6/26/2012	6/26/2012	Hillgate Currency Upload	130412 3786495 Ltd USD465.00	1063509	RICHARDS P		£300.37
625	6/26/2012	6/26/2012	Hillgate Currency Upload	130412 4125393 Ltd USD465.00	1063509	RICHARDS P		-£283.90
627	7/9/2012	7/9/2012	Hillgate Currency Upload	160412 3786605 Ltd USD310.00	1063676	DEANS J		£201.23
627	7/9/2012	7/9/2012	Hillgate Currency Upload	160412 4126031 Ltd USD310.00	1063676	DEANS J		-£187.40
628	7/9/2012	7/9/2012	Hillgate Currency Upload	170412 3786603 Ltd USD465.00	1063677	SMYTH T		£301.85
628	7/9/2012	7/9/2012	Hillgate Currency Upload	170412 4126068 Ltd USD330.00	1063677	SMYTH T		-£198.07
633	7/31/2012	7/31/2012	Hillgate Currency Upload	280512 3787140 Ltd USD380.00	1064503	SMYTH T		£250.69
633	7/31/2012	7/31/2012	Hillgate Currency Upload	280512 4127607 Ltd USD380.00	1064503	SMYTH T		-£240.29
636	8/2/2012	8/2/2012	Hillgate Currency Upload	160512 3786990 Ltd BHD115.00	1064345	DEANS J		£202.18
636	8/2/2012	8/2/2012	Hillgate Currency Upload	160512 4127534 Ltd BHD115.00	1064345	DEANS J		-£185.04
636	8/2/2012	8/2/2012	Hillgate Currency Upload	280512 3787116 Ltd USD305.00	1064472	DEANS J		£200.33
636	8/2/2012	8/2/2012	Hillgate Currency Upload	280512 4127578 Ltd USD305.00	1064472	DEANS J		-£193.34
72804	8/10/2012	8/15/2012	DARTAYET MATHIEU	1064392 RMB RE USE PSNL FUND:			1064392	£346.43
640	8/13/2012	8/13/2012	Hillgate Currency Upload	150512 3786962 Ltd BHD115.00	1064392	DARTAYET M		£201.47
640	8/13/2012	8/13/2012	Hillgate Currency Upload	150512 4127611 Ltd BHD110.00	1064392	DARTAYET M		-£180.06



**Taxi Continued**

Hotel Transaction Number	Posting Date	Transaction Date	Header Ref1	Line Ref	Header Ref2	Header Ref3	Header Ref5	Amount
131	8/15/2012	8/15/2012	Report 145	Cars & Taxis	34074	Sethi S		£25.64
131	8/15/2012	8/15/2012	Report 145	Cars & Taxis	34074	Sethi S		£20.14
131	8/15/2012	8/15/2012	Report 145	Cars & Taxis	34074	Sethi S		£25.64
18754	8/22/2012	8/22/2012	CONCIERGE TAXI	JULY 2012 1ST TRANCHE				£28.28
							TOTAL	£2,520.09
							US TOTAL	\$4,050.07

**Hotel**

Transaction Number	Posting Date	Transaction Date	Header Ref1	Line Ref	Header Ref2	Header Ref3	Header Ref5	Amount
1377	5/10/2012	5/10/2012	CI Visa Card Upload	1063676HILTON HOTELS NEW YOF 201204		DEANS J		£209.15
1384	5/17/2012	5/17/2012	CI Visa Card Upload	1063677 HILTON HOTELS NEW YO 201204		SMYTH T		£447.14
1399	6/13/2012	6/13/2012	CI Visa Card Upload	1064345 BAHRAIN SHERATON HO1 201205		DEANS J		£214.98
							TOTAL	£871.27
							US TOTAL	\$1,400.20

**Meals**

Transaction Number	Posting Date	Transaction Date	Header Ref1	Line Ref	Header Ref2	Header Ref3	Header Ref5	Amount
18248	5/3/2012	5/3/2012	SEAMLESS	Inv 1133609 18/03/2012				£48.25
18249	5/3/2012	5/3/2012	SEAMLESS	Inv 1134997 25/03/2012				£37.28
18250	5/3/2012	5/3/2012	SEAMLESS	Inv 1146877 01/04/2012				£24.54
18251	5/3/2012	5/3/2012	SEAMLESS	Inv 1148314 08/04/2012				£12.42
18252	5/3/2012	5/3/2012	SEAMLESS	Inv 1152775 15/04/2012				£70.68
18309	5/29/2012	5/29/2012	SEAMLESS	Inv 1154218 22/04/2012				£86.85
18310	5/29/2012	5/29/2012	SEAMLESS	Inv 1166263 29/04/2012				£89.18
18311	5/29/2012	5/29/2012	SEAMLESS	Inv 1167693 06/05/2012				£12.50
18470	7/2/2012	7/2/2012	SEAMLESS	Inv 1172065 13/05/2012				£35.09
18478	7/2/2012	7/2/2012	SEAMLESS	Inv 1173621 20/05/2012				£12.17
18515	7/3/2012	7/3/2012	CATERING COSTS	MARCH 2012 1ST TRANCHE				£159.68
68	7/4/2012	7/4/2012	9879C7F1F36D4660905C	Evening Subsistence	34074	Sethi S		£12.06
68	7/4/2012	7/4/2012	9879C7F1F36D4660905C	Evening Subsistence	34074	Sethi S		£11.93
68	7/4/2012	7/4/2012	9879C7F1F36D4660905C	Evening Subsistence	34074	Sethi S		£12.49
68	7/4/2012	7/4/2012	9879C7F1F36D4660905C	Evening Subsistence	34074	Sethi S		£12.49
68	7/4/2012	7/4/2012	9879C7F1F36D4660905C	Evening Subsistence	34074	Sethi S		£12.42
68	7/4/2012	7/4/2012	9879C7F1F36D4660905C	Evening Subsistence	34074	Sethi S		£12.12
68	7/4/2012	7/4/2012	9879C7F1F36D4660905C	Evening Subsistence	34074	Sethi S		£11.70
68	7/4/2012	7/4/2012	9879C7F1F36D4660905C	Evening Subsistence	34074	Sethi S		£12.43
68	7/4/2012	7/4/2012	9879C7F1F36D4660905C	Evening Subsistence	34074	Sethi S		£11.77



**Meals continued**

68	7/4/2012	7/4/2012	9879C7F1F36D4660905C	Evening Subsistence	34074	Sethi S	£12.07
68	7/4/2012	7/4/2012	9879C7F1F36D4660905C	Evening Subsistence	34074	Sethi S	£12.32
68	7/4/2012	7/4/2012	9879C7F1F36D4660905C	Evening Subsistence	34074	Sethi S	£11.79
68	7/4/2012	7/4/2012	9879C7F1F36D4660905C	Evening Subsistence	34074	Sethi S	£12.29
18589	7/17/2012	7/17/2012	SEAMLESS	Inv 1177600 27/05/2012			£52.63
18591	7/18/2012	7/18/2012	SEAMLESS	Inv 1186942 03/06/2012			£26.20
77	7/19/2012	7/19/2012	Report 95	Entertaining	34074	Sethi S	£32.51
18600	7/30/2012	7/30/2012	SEAMLESS	Inv 1191129 10/06/2012			£62.39
18602	7/30/2012	7/30/2012	SEAMLESS	Inv 1192735 17/06/2012			£33.24
18613	7/31/2012	7/31/2012	CATERING COSTS	MARCH 2012 2nd TRANCHE			£9.90
18681	8/2/2012	8/2/2012	CATERING COSTS	JUNE 2012 1ST TRANCHE			£434.01
18713	8/8/2012	8/8/2012	SEAMLESS	Inv 1206467 01/07/2012			£40.75
18714	8/8/2012	8/8/2012	SEAMLESS	Inv 1210740 08/07/2012			£14.45
18715	8/8/2012	8/8/2012	SEAMLESS	Inv 1212361 15/07/2012			£15.00
18716	8/8/2012	8/8/2012	SEAMLESS	Inv 1216704 22/07/2012			£13.67
18724	8/9/2012	8/9/2012	CATERING COSTS	MAY 2012 2nd TRANCHE			£9.90
18725	8/9/2012	8/9/2012	CATERING COSTS	JUNE 2012 2nd TRANCHE			£59.18
18751	8/17/2012	8/17/2012	CATERING COSTS	JULY 2012 1ST TRANCHE			£532.15
18758	8/24/2012	8/24/2012	CATERING COSTS	JULY 2012 2nd TRANCHE			£294.98
18840	8/31/2012	8/31/2012	SAGOO S	SUBSISTENCE		SETHI S	£15.00
18840	8/31/2012	8/31/2012	SAGOO S	SUBSISTENCE		SETHI S	£15.00
18840	8/31/2012	8/31/2012	SAGOO S	SUBSISTENCE		SETHI S	£13.68
18840	8/31/2012	8/31/2012	SAGOO S	SUBSISTENCE		SETHI S	£14.40
18840	8/31/2012	8/31/2012	SAGOO S	SUBSISTENCE		SETHI S	£14.93
TOTAL							£2,450.49
US TOTAL							\$3,938.01

Telephone Transaction Number	Posting Date	Transaction Date	Header Ref1	Line Ref	Header Ref2	Header Ref3	Header Ref5	Amount
18270	5/8/2012	5/8/2012	ARKADIN CONFERENCE CALLS	1ST TRANCHE MARCH 2012				£124.82
18490	5/16/2012	5/16/2012	BARNES P	BLACKBERRY/MOBILE MAR 12		SMYTH T		£279.93
18380	6/6/2012	6/7/2012	ARKADIN CONFERENCE CALLS	2ND TRANCHE MARCH 2012				£12.35
18584	6/8/2012	6/8/2012	BARNES P	BLACKBERRY/MOBILE APRIL 2012		SMYTH T		£159.85
18423	6/18/2012	6/18/2012	ARKADIN CONFERENCE CALLS	2ND TRANCHE APRIL 2012				£15.81
18425	6/18/2012	6/18/2012	ARKADIN CONFERENCE CALLS	1ST TRANCHE MAY 2012				£363.11
18607	7/30/2012	7/30/2012	ARKADIN CONFERENCE CALLS	1ST TRANCHE JUNE 2012				£339.22
18736	8/13/2012	8/14/2012	ARKADIN CONFERENCE CALLS	1ST TRANCHE JULY 2012				£234.89
TOTAL							£1,529.98	
US TOTAL							\$2,458.81	

Copies Transaction Number	Posting Date	Transaction Date	Header Ref1	Line Ref	Header Ref2	Header Ref3	Header Ref5	Amount
18105	4/5/2012	4/5/2012	WILLIAMS LEA DPC CHARGES	MARCH 2012 1ST TRANCHE				£148.24
18177	4/25/2012	4/26/2012	WILLIAMS LEA DPC CHARGES	MARCH 2012 2ND TRANCHE				£43.73
18278	5/10/2012	5/10/2012	WILLIAMS LEA DPC CHARGES	APRIL 2012 1ST TRANCHE				£18.01
18402	6/11/2012	6/11/2012	WILLIAMS LEA DPC CHARGES	MAY 2012 1ST TRANCHE				£359.48
18442	6/27/2012	6/27/2012	WILLIAMS LEA DPC CHARGES	MAY 2012 2ND TRANCHE				£10.25
18560	7/6/2012	7/6/2012	WILLIAMS LEA DPC CHARGES	JUNE 2012 1ST TRANCHE				£681.68
18710	8/7/2012	8/7/2012	WILLIAMS LEA DPC CHARGES	JULY 2012 1ST TRANCHE				£553.07
18907	9/6/2012	9/7/2012	WILLIAMS LEA DPC CHARGES	AUG 2012 1ST TRANCHE				£502.44
					TOTAL			£2,316.90
					US TOTAL			\$3,723.46

Research Transaction Number	Posting Date	Transaction Date	Header Ref1	Line Ref	Header Ref2	Header Ref3	Header Ref5	Amount
								£0
					TOTAL			\$0
					US TOTAL			\$0

Word processing Transaction Number	Posting Date	Transaction Date	Header Ref1	Line Ref	Header Ref2	Header Ref3	Header Ref5	Amount
18580	7/11/2012	7/11/2012	WILLIAMS LEA PRESENTATION UNIT	JUNE 2012 1ST TRANCHE				£210.00
					TOTAL			£210.00
					US TOTAL			\$337,495

Courier Transaction Number	Posting Date	Transaction Date	Header Ref1	Line Ref	Header Ref2	Header Ref3	Header Ref5	Amount
								£0
					TOTAL			\$0
					US TOTAL			\$0

DEBEVOISE & PLIMPTON LLP

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Tel 212 909 6000  
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www.debevoise.com

Invoice Number: 1268032

August 15, 2012

Rothschild Inc.  
1251 Avenue of the Americas  
New York, New York 10020  
Attn: Bernard Douton  
Managing Director

Matter Number: 21689.1101

For Professional Services and Advice rendered from July 1, 2012 through July 31, 2012 in connection with  
**ARCAPITA**

Date	Timekeeper	Narrative	Hours	Amount
07/01/12	R Hahn	Review Milbank markup; TCFW D. Alexander re same; TCFW W. Reilly and D. Alexander re next steps; emails re same.	1.50	1,687.50
07/01/12	W Reilly	Emails (.2); TCW R. Hahn, D. Alexander (.7)	0.90	756.00
07/01/12	D Alexander	Correspondence and conversations with client, Debtors re status of settlement and retention effort (1.0); correspondence with internal team re same (0.6).	1.60	1,112.00
07/02/12	R Hahn	CFW D. Alexander re status; conference call w/Gibson Dunn; further updates.	1.50	1,687.50
07/02/12	W Reilly	TCW R. Hahn, D. Alexander, Gibson (.8); TCW D. Alexander (.2); emails (.6)	1.60	1,344.00
07/02/12	D Alexander	Multiples calls and emails with Debtors re UCC settlement effort and possible contested hearing (3.2); all hands call re same (0.7); multiple calls and emails with client and internal team re same (2.4); drafting revised language in support of same (0.6); calls with JPL (0.3) and email with UST (0.1) re retention. Review of other professionals' orders in case (0.3). Drafting of possible response in preparation for possible contested hearing (1.8).	9.40	6,533.00
07/02/12	J Buckley	Research re Arcapita Holdings matter in the Cayman Islands.	0.50	160.00
07/03/12	R Hahn	Review and revise new draft of order; CFW D.	0.80	900.00

Date	Timekeeper	Narrative	Hours	Amount
		Alexander.		
07/03/12	W Reilly	TCSW D. Alexander (.6); Court conference call w/ Debevoise, Gibson, Milbank (.5); mtg. w/ D. Alexander (.1); TCW R. Hahn, D. Alexander (.1); TCW D. Alexander, T. Snyder (.2); TCW D. Alexander, Gibson (.5); TCW C. Millet (.1); review documents (1.4); draft outlines (.4); TCW S. Rappaport (.3); emails (1.2); TCW K. Kriegman (.2)	5.60	4,704.00
07/03/12	E Ming	Discuss with legal team and vendor about remaining data and production plan	2.30	713.00
07/03/12	D Alexander	Multiple conversations and emails with client (2.4), Debtors (2.2) and internal team (1.3) in preparation for chambers call re possible contested retention hearing. Chambers call (0.5). Multiple conversations and emails in response to outcome of chambers call with client re revised terms (0.8), Debtors (0.9) and internal team (0.5). Drafting revised terms (1.4); communicating same to client (0.3); Debtors (0.1). Calls to UST re informal objections (0.3). Conversations and emails with Reilly and Millet regarding discovery and deposition requests from UCC (0.9).	11.60	8,062.00
07/03/12	K Kriegman	Reviewed document requests and drafted email to W. Reilly re what was produced in response to each request. Emailed E. Ming re custodians and unloaded data. Compiled list of search terms and emailed to W. Reilly.	1.80	1,071.00
07/03/12	Y Slobodkin	Prepare document collection for review by legal team. Per E. Ming.	1.00	240.00
07/04/12	R Hahn	Review affidavit and exhibits; review debtor's submission.	0.80	900.00
07/04/12	W Reilly	Review & revise draft supplemental declaration (.6); emails (.5); review documents (1.9)	3.00	2,520.00
07/04/12	E Ming	Assist legal team with review stats and PDF request	0.80	248.00
07/04/12	D Alexander	Multiple conversations and emails with client (0.5), Debtors (0.5) and internal team (0.3) to resolve issues with UCC. Drafting revised terms (1.1); communicating same to client (0.2); Debtors (0.9). Drafting pleadings and supplemental declarations documenting same (1.1).	4.60	3,197.00
07/05/12	R Hahn	Review and respond to emails; TCFW D. Alexander re issues; review new language.	1.50	1,687.50
07/05/12	W Reilly	Review & revise draft filings (.4); emails (.9); draft search terms response for Committee (.9); TCW D. Alexander (.2); review documents (.7); draft trial preparation outline (.2)	3.30	2,772.00

Date	Timekeeper	Narrative	Hours	Amount
07/05/12	E Ming	Coordinate with analyst to prepare documents for production	1.30	403.00
07/05/12	D Alexander	Numerous conversations and emails with client (1.9), Debtors (2.2) and internal team (1.7) to document and implement UCC settlement. Drafting revised terms (1.8); communicating same to client (0.3); Debtors (0.8). Drafting pleadings and supplemental declarations documenting same (2.0) and exhibits in support of same (1.1). Filing of same (0.4). Calls to UST to resolve informal objections (0.8).	13.00	9,035.00
07/05/12	K Kriegman	Coordinated possible production of documents.	0.70	416.50
07/05/12	A Bassin	Prepare materials for production.	0.80	192.00
07/06/12	W Reilly	TCW D. Alexander (.2); emails (.4); TCW K. Kriegman (.1); voicemails to & from E. Ming (.1)	0.80	672.00
07/06/12	D Alexander	Numerous conversations and emails with client (0.7), Debtors (0.7) and internal team (0.3) to document and implement final adjustments to UCC settlement. Drafting revised terms (0.5); communicating same to client (0.4); Debtors (0.5). Drafting documentation of same (0.8).	3.90	2,710.50
07/06/12	K Kriegman	Phone call with W. Reilly re status of review and update.	0.10	59.50
07/09/12	W Reilly	Emails (.1)	0.10	84.00
07/09/12	W Lutz	Reviewed and processed documents for filing in the Records Department chrono files.	0.10	13.50
07/09/12	D Alexander	Preparation of documents for hearing (0.7), travel to from hearing (1.0 billed at 50% as 0.5), attending hearing (0.6), reporting results to internal team (0.2).	2.00	1,390.00
07/10/12	K Kriegman	Maintained and updated case files and records.	0.20	119.00
07/24/12	D Alexander	Advice to client regarding timing of escrow draw down.	0.30	208.50
Hours / Amount:			77.40	\$55,598.00

Disbursement & Other Charges:	Amount
Word Processing - Non Network	4.15
Lawyer Out-of-Pocket	3.17
Lawyer Late Night Meals	53.92
Lawyer Late Night Transportation	249.95

Disbursement & Other Charges:	Amount
Local Lawyer Transportation	37.70
Administrative OT Expense	210.89
Federal Express, DHL & UPS deliveries	24.72
Duplicating	19.20
Duplicating (Color)	39.00
Proofreading	9.90
Secy/Steno Overtime Expense	13.85
Overtime FICA Expense	1.06
Telephone Toll Calls	1.10
D&P Messenger Charge	87.50
Westlaw Services	126.78
Network Word Processing	28.26
Research Information Services	237.70
Transcript Charges	15.30
Disbursement Total:	\$1,164.15
<b>Total this Matter :</b>	<b>\$56,762.15</b>

*Timekeeper Summary*

Timekeeper	Hours	Billed Per Hour	Amount
COUNSEL			
Wendy B. Reilly	15.30	840.00	12,852.00
<b>TOTAL FOR COUNSEL</b>	<b>15.30</b>		<b>\$12,852.00</b>
PARTNER			
Richard F. Hahn	6.10	1,125.00	6,862.50
Michael E. Wiles	0.00		0.00
<b>TOTAL FOR PARTNER</b>	<b>6.10</b>		<b>\$6,862.50</b>
ASSOCIATE			
Derek P. Alexander	46.40	695.00	32,248.00
Katherine L. Kriegman	2.80	595.00	1,666.00
<b>TOTAL FOR ASSOCIATE</b>	<b>49.20</b>		<b>\$33,914.00</b>
DISC / DATA MGT			
Alexandra Bassin	0.80	240.00	192.00
Eric Jia Wei Ming	4.40	310.00	1,364.00
Yury G. Slobodkin	1.00	240.00	240.00
<b>TOTAL FOR DISC / DATA MGT</b>	<b>6.20</b>		<b>\$1,796.00</b>
LIBRARY			
Jeffrey H. Buckley	0.50	320.00	160.00
David P. Dames	0.00		0.00
<b>TOTAL FOR LIBRARY</b>	<b>0.50</b>		<b>\$160.00</b>
MANAGING ATTY			
William Lutz	0.10	135.00	13.50
<b>TOTAL FOR MANAGING ATTY</b>	<b>0.10</b>		<b>\$13.50</b>

DEBEVOISE & PLIMPTON LLP

919 Third Avenue  
New York, NY 10022  
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Invoice Number: 1268032

August 15, 2012

Rothschild Inc.  
1251 Avenue of the Americas  
New York, New York 10020  
Attn: Bernard Douton  
Managing Director

**Remittance Summary**  
(Payment Due Upon Receipt)

<b>Total Fees</b>	<b>\$55,598.00</b>
<b>Document Preparation, Communication, Other Charges and Disbursements</b>	<b><u>1164.15</u></b>
<b>Total Amount Due</b>	<b><u>\$56,762.15</u></b>

**Remit Payment By:**

Check

Debevoise & Plimpton LLP  
Accounting Department, 28th Floor  
919 Third Avenue  
New York, N.Y 10022

Wire Transfer

Citibank, N.A., New York, N.Y  
ABA # 021000089  
Swift: CITIUS33 Account # 4919-9225  
Invoice No.: 1268032

*Tax Identification Number 13 - 5537279*



DEBEVOISE & PLIMPTON LLP

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*Client / Matter Name: ROTHSCHILD RESTRUCTURING ENGAGEMENTS - ARCAPITA*

*Client / Matter Number: 21689.1101*

*Period Covered: July 1, 2012 through July 31, 2012*

*Billing Partner: Richard F. Hahn*

*Reviewing Partner: Derek P. Alexander*

*August 15, 2012*

*Client : ROTHSCHILD RESTRUCTURING ENGAGEMENTS*

*Invoice No.: 1268032*

<b>Total Fees</b>	<b>\$55,598.00</b>
<b>Document Preparation, Communication, Other Charges and Disbursements</b>	<b><u>1164.15</u></b>
<b>Total Amount Due</b>	<b><u>\$56,762.15</u></b>

DEBEVOISE & PLIMPTON LLP

919 Third Avenue  
New York, NY 10022  
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Invoice Number: 1266324

July 24, 2012

Rothschild Inc.  
1251 Avenue of the Americas  
New York, New York 10020  
Attn: Bernard Douton  
Managing Director

Matter Number: 21689.1101

For Professional Services and Advice rendered from June 1, 2012 through June 30, 2012 in connection with  
**ARCAPITA**

Date	Timekeeper	Narrative	Hours	Amount
06/01/12	R Hahn	CFW D. Alexander re status.	0.20	215.00
06/01/12	D Alexander	Multiple conversations (2.2) and correspondence (2.1) with client re informal objections and inpreparation for chambers conference re scope of services and retention. Conversations (0.9) and correspondence (0.5) with Debtors counsel re same. Conversation with UCC and Debtors counsel re same (0.5). Participation in chambers conference re same (0.3). Conversation with Hahn re response to same (0.2).	6.70	4,288.00
06/02/12	D Alexander	Correspondence with client re discussions with UCC, Debtors re retention.	0.40	256.00
06/04/12	M Wiles	T. Derek Alexander re upcoming hearing and litigation issues for same;	0.20	215.00
06/04/12	W Reilly	TCW M. Wiles; emails	0.10	82.50
06/04/12	D Alexander	Conversation with Wiles re preparation for possible contested hearing (0.6); correspondence with Reilly re same (0.2); correspondence with client re status (0.4).	1.20	768.00
06/05/12	W Reilly	TCW D. Alexander (.7)	0.70	577.50
06/05/12	D Alexander	Discussion with Reilly re possible evidentiary hearing in support of retention.	0.50	320.00
06/10/12	D Alexander	Review of proposed language from UCC (0.2) and correspondence with client (0.3) and Debtors (0.1) re	0.60	384.00

Date	Timekeeper	Narrative	Hours	Amount
		same.		
06/11/12	R Hahn	CFW D. Alexander re negotiations.	0.20	215.00
06/11/12	D Alexander	Discussion of UCC proposal with UCC counsel (0.3); Debtor's counsel (0.3); update to client re same (0.3).	0.90	576.00
06/13/12	W Reilly	TCW D. Alexander (.1); emails (.1); review documents (.2)	0.40	330.00
06/13/12	D Alexander	Numerous emails with Debtors' counsel re informal objections of various parties and preparation for resolution or contest of same (3.2); calls and correspondence with JPL counsel re same (0.6); calls and correspondence with client re same (2.5); conversations with Hahn, Reilly re same (.5).	6.70	4,288.00
06/14/12	R Hahn	Conference w/D. Alexander re status.	0.20	215.00
06/14/12	D Alexander	Calls and emails with Debtors' counsel re informal objections of various parties and preparation for resolution or contest of same (2.6); call with JPL counsel re same (0.3); calls and correspondence with client re same (2.8); review (0.5) and discussion of evidentiary case for retention with client (0.7); conversations with Hahn, Reilly re same (0.8); drafting work plan in preparation for possible contested hearing (0.9).	7.60	4,864.00
06/15/12	M Wiles	Cnf. Derek Alexander re question regarding upcoming hearing and requested discovery (.2).	0.20	215.00
06/15/12	R Hahn	Review fee analysis (0.5); CFW D. Alexander re status(0.3); TCFW W. Reilly re Chambers conference (0.4).	1.10	1,182.50
06/15/12	W Reilly	TCW R. Hahn, D. Alexander (.4), TCSW D. Alexander, Gibson Dunn, Milbank, Court clerk (.6); emails (.3)	1.30	1,072.50
06/15/12	D Alexander	Numerous emails with Debtors' counsel re informal objections of various parties and preparation for resolution or contest of same (2.9); arranging (0.5) and conducting (0.5) chambers call re evidentiary hearing with Debtors and UCC counsel; calls and correspondence with client re same (1.6); review of evidentiary materials in preparation for potential hearing (3.4); arranging and instructing review of evidentiary materials with Wasco (1.0); conversations with Hahn, Reilly re same (0.5).	10.40	6,656.00
06/15/12	M Wasco	Meetings with D. Alexander to discuss deal and projects(0.9). Pull from various dockets relevant documents in order to analyze fees (8.6).	9.50	4,845.00
06/15/12	S Wu	Reviewing fee study charts for accuracy (2.6)	2.60	780.00

Date	Timekeeper	Narrative	Hours	Amount
06/16/12	D Alexander	Review of evidentiary materials in support of potential contested hearing on retention (3.7); correspondence with client re same (0.6).	4.50	2,880.00
06/17/12	D Alexander	Review of evidentiary materials in support of potential contested retention hearing (2.0) and correspondence with client, Hahn, Reilly re same (.6).	2.60	1,664.00
06/18/12	R Hahn	CFW D. Alexander re status; review emails.	0.30	322.50
06/18/12	D Alexander	Further development of comparables analysis (0.6); correspondence with client re JPL settlement discussions (0.6); correspondence and call with JPL re same (0.5); follow up with Hahn re same (0.2).	1.90	1,216.00
06/18/12	S Wu	Review of fee study charts and accompanying documentation for accuracy.	2.00	600.00
06/19/12	W Reilly	TCSW D. Alexander re informant objections(.7); emails (.4); review documents (.4); TCW D. Alexander, C. Millet re discovery(.4)	1.90	1,567.50
06/19/12	D Alexander	Resolution of JPL issues with JPL via phone and email (0.4); reporting to client, internal team re same (0.3); arranging Rothschild witness in case of contested hearing (0.2); correspondence with UCC, Debtors and client re possible hearing dates (0.3).	1.20	768.00
06/20/12	W Reilly	Emails re: internal objections (.4); mtg. w/ D. Alexander (.2); TCW D. Alexander, Gibson Dunn, Milbank re discovery (.7); TCW D. Alexander, C. Millet re same (.2); TCW D. Alexander, Rothschild re: same(.5)	2.00	1,650.00
06/20/12	D Alexander	Discussions with UCC, Debtors, Reilly re contested hearing arrangements (0.8); correspondence with client re same (0.5); correspondence and calls with client re discussions with UCC (0.3).	1.60	1,024.00
06/20/12	S Wu	Reviewing fee study charts for accuracy.	1.30	390.00
06/21/12	W Reilly	Review document requests (.4); emails (.3); TCSW D. Alexander (.5); TCW D. Alexander, Rothschild (.5)	1.70	1,402.50
06/21/12	D Alexander	Drafting of supplemental disinterestedness disclosure (0.4); discussions with client re same (0.4); discussions with client re status of UCC negotiations (0.3); discussions with internal team re preparations for contested hearing (0.7).	1.80	1,152.00
06/22/12	J Jacobson	Call w/W. Reilly re: collecting and reviewing client documents in London and EU data protection issues respecting collection.	0.40	406.00
06/22/12	W Reilly	Emails re discovery (1.7); draft search terms list (.6); TCSW K. Kriegman (.5); review supplemental	6.50	5,362.50

Date	Timekeeper	Narrative	Hours	Amount
		disclosure (.2); TCSW E. Ming (.3); TCSW D. Alexander (.8); TCW J. Jacobson (.1); TCW D. Alexander, F. London, N. Hilal (.2); review deposition notice from Committee (.3); mtg. w/ K. Kriegman (.7); review & revise draft confidentiality stipulation (.2); review documents all re discovery (.9)		
06/22/12	E Ming	Discuss with vendor about data collection and production Discuss with case team about case status	0.50	155.00
06/22/12	D Alexander	Review of UCC discovery request (0.6); discussions with internal team re same and strategy for gathering materials (1.4); discussions with Reilly, client team re same (0.8); correspondence with Debtors re same (0.6).	3.40	2,176.00
06/22/12	K Kriegman	Conference with W. Reilly re background and tasks (0.7). Reviewed document requests and Resnick Declaration (1.6). Drafted Confidentiality Stipulation and Objections to document requests (1.6).	3.90	1,989.00
06/22/12	L Jacobs	Discuss upcoming document production and case needs with legal team and DDM (1.2).	1.70	476.00
06/23/12	W Reilly	Review & revise draft confidentiality stipulation (1.1); emails (.8); draft responses & objections to discovery requests (.7)	2.60	2,145.00
06/23/12	R Brea	Prepare Debevoise's document collection for review by legal team per E. Ming (3.8).	3.80	912.00
06/23/12	E Ming	Coordinate with analyst to prepare documents for production Coordinate with vendor to process electronic data Load electronic data into Concordance database for review and production purpose	4.90	1,519.00
06/23/12	D Alexander	Correspondence with internal team re gathering of discovery materials (0.6).	0.60	384.00
06/23/12	K Kriegman	Reviewed case management order (0.4). Reviewed production of p:// drive documents (0.6). Reviewed time sheet entries for privilege (0.4).	1.40	714.00
06/24/12	W Reilly	Draft responses & objections to discovery requests (2.9); emails (1.1); TCW K. Kriegman re same (.2)	4.20	3,465.00
06/24/12	E Ming	Coordinate with analyst to prepare documents for production (2.5) Coordinate with vendor to process electronic data (1.5) Load electronic data into Concordance database for review and production purpose (1.2)	7.20	2,232.00
06/24/12	D Alexander	Correspondence with internal team re gathering of discovery materials (1.0).	1.00	640.00
06/24/12	K Kriegman	Drafted notices of appearance for W. Reilly, R. Hahn,	3.20	1,632.00

Date	Timekeeper	Narrative	Hours	Amount
		and D. Alexander (0.7). Drafted cover letter for production (0.6). Reviewed production. (0.9) Coordinated hand delivery of production, cover letter, and confidentiality stip to Gibson Dunn, Milbank, and Rothschild. (1.0)		
06/24/12	Y Slobodkin	Prepare document collection for production per legal team instructions. Per E. Ming (2.0).	2.00	480.00
06/25/12	R Hahn	CFW D. Alexander re negotiations.	0.30	322.50
06/25/12	W Reilly	Draft responses & objections to discovery requests (1.9); emails (1.2); TCSW K. Kriegman (.5); TCSW D. Alexander (.4); draft cover letter (.2); TCW D. Alexander, C. Millet re same(.2)	4.40	3,630.00
06/25/12	W Lutz	Filed declaration in the Southern District of New York Bankruptcy Court via PACER ECF system.	0.40	52.00
06/25/12	R Brea	Prepare Debevoise document collection for review by legal team.	1.00	240.00
06/25/12	E Ming	Coordinate with analyst to prepare documents for production (1.0) Coordinate with vendor to process electronic data Load electronic data into Concordance database for review and production purpose (1.3)	2.30	713.00
06/25/12	E Ming	Coordinate with analyst to prepare documents for production (0.3) Coordinate with vendor to process electronic data (1.2) Load electronic data into Concordance database for review and production purpose (2.0)	3.50	1,085.00
06/25/12	D Alexander	Reviewing fee offers and counters (0.4) and related correspondence with client (1.2); debtors (0.5). Conversations with Hahn re same (0.7). Discussions with client re appropriate response to same (0.7); same with Debtors (0.3). Support of discovery effort through conversations re objection with Reilly (0.5); participation in call with Debtors, UCC on same (0.7); review of production materials (1.2). Finalizing supplemental declaration of Parkhill (0.3); obtaining executed version from Rothschild (0.3); arranging filing and service of same (0.5).	7.30	4,672.00
06/25/12	K Kriegman	Reviewed electronic documents in response to Committee's document request (6.1). Reviewed timesheet records for privilege issues. (3.8) Coordinated production of documents reviewed for hand delivery (0.5). Reviewed Objections. (0.4) Researched rules regarding recovering costs of unreasonable discovery. (0.6)	11.40	5,814.00
06/25/12	Y Slobodkin	Prepare document collection for production per legal team instructions. (4.8) Per E. Ming.	4.80	1,152.00

Date	Timekeeper	Narrative	Hours	Amount
06/26/12	M Wiles	Cnf. Derek Alexander re settlement discussions with committee and UCC objections (.7).	0.70	752.50
06/26/12	R Hahn	CFW D. Alexander re developments (0.3); review presentation materials (0.7); prepare for meeting (1.0).	2.00	2,150.00
06/26/12	W Reilly	Draft outline for hearing (.1); emails (1.3); TCW D. Alexander, Gibson, Milbank (.3); mtg. w/ M. Wiles, D. Alexander (.7); draft letters (.5); TCSW D. Alexander, F. London (.2); TCW D. Alexander, C. Millet (.1); TCW S. Rappaport (.1); TCW C. Millet (.1); TCSW K. Kriegman (.7); TCW M. Korot (.1); TCW S. Rappaport, M. Korot all re same (.2)	4.40	3,630.00
06/26/12	E Ming	Coordinate with analyst to prepare documents for production (1.0) Coordinate with vendor to process electronic data (0.5) Load electronic data into Concordance database for review and production purpose (1.0)	4.00	1,240.00
06/26/12	D Alexander	Preparation of materials for fee negotiation meeting (1.0) and review of Rothschild prepared materials (0.7); discussions of same with Rothschild team (0.6). Related correspondence (1.0) and calls (0.4) with Debtors. Briefing of expanded Rothschild team re retention to date (0.9). Preparation for meeting in conversations with Hahn (0.6). Support of discovery effort through supplemental review of materials with Reilly (1.0); participation in call with Debtors same (1.1).	7.40	4,736.00
06/26/12	K Kriegman	Reviewed production for potential clawbacks of privileged documents. Reviewed documents for second production. Reviewed time sheets for privilege. Conference with W. Reilly re document review and next steps. Coordinated second production and delivery of documents.	0.00	0.00
06/26/12	Y Slobodkin	Prepare document collection for production per legal team instructions (2.5). Per E. Ming.	2.50	600.00
06/27/12	R Hahn	Pre-meeting w/Rothschild (1.0); meeting w/Committee and advisors (2.5); review and revise order (0.8).	4.30	4,622.50
06/27/12	W Reilly	Review documents (2.2); emails (1.2); TCSW D. Alexander (1.1); TCSW K. Kriegman (.5); TCW R. Hahn, D. Alexander (.2); TCW S. Rappaport, M. Korot (.2); TCW E. Ming (.1)	5.50	4,537.50
06/27/12	E Ming	Coordinate with analyst to prepare documents for production Coordinate with vendor to process electronic data Load electronic data into Concordance database for review and production purpose	0.00	0.00
06/27/12	D Alexander	Travel to/from fee negotiations (1.1 billed at 50% as	7.30	4,672.00

Date	Timekeeper	Narrative	Hours	Amount
		0.5). Preparatory meeting with Rothschild team and Hahn (1.0); Fee negotiation at UCC members' office (3.1). Correspondence with Rothschild and Debtor teams re outcome of same (0.6). Conversation with Hahn re same (0.7). Drafting revised proposed order (0.6); obtaining approvals from client, Debtors re same and related revisions (1.5). Follow up re discovery effort and objections with Reilly (0.4).		
06/27/12	K Kriegman	Reviewed documents for production. Drafted cover letter. Coordinated production.	0.00	0.00
06/27/12	Y Slobodkin	Prepare document collection for production per legal team instructions. Per E. Ming.	0.00	0.00
06/28/12	R Hahn	CFW D. Alexander re status (0.5); review revised order and comment (0.3).	0.90	967.50
06/28/12	D Alexander	Further revisions to revised order to reflect request of JPL (0.3); Correspondence and conversations with JPL re same (0.4). Transmitting proposal to UCC (0.3) and related correspondence (0.2). Correspondence with Debtors, Rothschild re suspension of discovery effort (0.5). Conversations with Hahn re status of resolution (0.4).	2.20	1,408.00
06/28/12	K Kriegman	Reviewed documents for production (2.2).	2.20	1,122.00
06/29/12	D Alexander	Multiple conversations with client, Debtors re response of UCC to proposal (3.1); correspondence with internal team re same (0.9).	4.00	2,560.00
06/30/12	D Alexander	Correspondence and conversations with client, Debtors re status of settlement and retention effort (1.9); correspondence with internal team re same (0.7).	2.60	1,664.00
			Hours / Amount:	207.20 \$124,011.50

Disbursement & Other Charges:	Amount
Word Processing - Non Network	182.60
Word Processing - Production Clerks	2.10
Lawyer Out-of-Pocket	29.50
Lawyer Late Night Meals	246.34
Lawyer Late Night Transportation	627.64
Local Lawyer Transportation	167.43
Administrative OT Expense	153.90



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Disbursement & Other Charges:	Amount
Express deliveries & Outside messengers	74.46
Duplicating	941.60
Duplicating (Color)	7.00
Telephone Toll Calls	5.48
D&P Messenger Charge	137.50
Research Information Services	73.60
Transcript Charges	105.60
Disbursement Total:	\$2,754.75
<b>Total this Matter :</b>	<b>\$126,766.25</b>

Timekeeper Summary

Timekeeper	Hours	Billed Per Hour	Amount
COUNSEL			
Wendy B. Reilly	35.70	825.00	29,452.50
<b>TOTAL FOR COUNSEL</b>	<b>35.70</b>		<b>\$29,452.50</b>
PARTNER			
Richard F. Hahn	9.50	1,075.00	10,212.50
Jeffrey S. Jacobson	0.40	1,015.00	406.00
Michael E. Wiles	1.10	1,075.00	1,182.50
<b>TOTAL FOR PARTNER</b>	<b>11.00</b>		<b>\$11,801.00</b>
ASSOCIATE			
Derek P. Alexander	84.40	640.00	54,016.00
Katherine L. Kriegman	22.10	510.00	11,271.00
Mark D. Wasco	9.50	510.00	4,845.00
<b>TOTAL FOR ASSOCIATE</b>	<b>116.00</b>		<b>\$70,132.00</b>
SUMMER ASSOC.			
Adria Gulizia	0.00		0.00
Sisi Wu	5.90	300.00	1,770.00
<b>TOTAL FOR SUMMER ASSOC.</b>	<b>5.90</b>		<b>\$1,770.00</b>
LEGAL ASSISTANT			
Lulanne C. Jacobs	1.70	280.00	476.00
<b>TOTAL FOR LEGAL ASSISTANT</b>	<b>1.70</b>		<b>\$476.00</b>
DISC / DATA MGT			
Richard A. Brea	4.80	240.00	1,152.00
Kevin Jiang	0.00		0.00
Eric Jia Wei Ming	22.40	310.00	6,944.00
Yury G. Slobodkin	9.30	240.00	2,232.00

<b>TOTAL FOR DISC / DATA MGT</b>	<b>36.50</b>		<b>\$10,328.00</b>
MANAGING ATTY			
William Lutz	0.40	130.00	52.00
<b>TOTAL FOR MANAGING ATTY</b>	<b>0.40</b>		<b>\$52.00</b>

DEBEVOISE & PLIMPTON LLP

919 Third Avenue  
New York, NY 10022  
Tel 212 909 6000  
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www.debevoise.com

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Invoice Number: 1266324

July 24, 2012

Rothschild Inc.  
1251 Avenue of the Americas  
New York, New York 10020  
Attn: Bernard Douton  
Managing Director

**Remittance Summary**  
(Payment Due Upon Receipt)

<b>Total Fees</b>	<b>\$124,011.50</b>
<b>Document Preparation, Communication, Other Charges and Disbursements</b>	<b><u>2754.75</u></b>
<b>Total Amount Due</b>	<b><u>\$126,766.25</u></b>

**Remit Payment By:**

Check

Debevoise & Plimpton LLP  
Accounting Department, 28th Floor  
919 Third Avenue  
New York, N.Y 10022

Wire Transfer

Citibank, N.A., New York, N.Y  
ABA # 021000089  
Swift: CITIUS33 Account # 4919-9225  
Invoice No.: 1266323

*Tax Identification Number 13 - 5537279*

DEBEVOISE & PLIMPTON LLP

919 Third Avenue  
New York, NY 10022  
Tel 212 909 6000  
Fax 212 909 6836  
www.debevoise.com

Invoice Number: 1260893

June 19, 2012

Rothschild Inc.  
1251 Avenue of the Americas  
New York, NY 10020  
Attention: Mr. Todd Snyder

Matter Number: 21689.1101

For Professional Services and Advice rendered from May 1, 2012 through May 31, 2012 in connection with  
**ARCAPITA**

Date	Timekeeper	Narrative	Hours	Amount
05/01/12	D Alexander	Review of UST requests with Debtors' counsel (0.8); review of UCC issues with client (2.1).	2.90	1,856.00
05/02/12	D Alexander	Correspondence with client (0.6); debtors' counsel (0.3) re objection scheduling. Update to Hahn re same (0.2).	1.10	704.00
05/03/12	D Alexander	Discussion with client re UST, UCC issues.	0.40	256.00
05/08/12	D Alexander	Advice to London re foreign affiliate disclosures for potential transaction.	0.40	256.00
05/09/12	D Alexander	Inquiry to Debtors counsel re status of retention negotiations.	0.20	128.00
05/14/12	D Alexander	Obtaining updates from debtors' counsel re retention application status (0.4) and correspondence with client re same (0.3).	0.70	448.00
05/16/12	D Alexander	Conversations and correspondence with debtors' counsel (0.6) and client (0.3) re retention status and information objections.	0.90	576.00
05/18/12	D Alexander	Summarizing informal objections for client in support of retention application (0.5).	0.50	320.00
05/19/12	D Alexander	Correspondence with debtors' counsel re objections for client in support of retention application (0.8); correspondence with client based on same (0.4).	1.20	768.00
05/21/12	R Hahn	CFW D. Alexander re negotiations.	0.20	215.00

Date	Timekeeper	Narrative	Hours	Amount
05/21/12	D Alexander	Discussions with UCC counsel re retention hearing (0.4); discussions with JPL counsel re same (0.3); discussions with Debtors' counsel re same (0.8); discussions and correspondence with client re same (0.6); discussion with Hahn re same (0.3).	2.40	1,536.00
05/23/12	D Alexander	Discussion of retention progress with client (0.4); debtors' counsel (0.3)	0.70	448.00
05/29/12	R Hahn	CFW D. Alexander re status.	0.20	215.00
05/29/12	D Alexander	Multiple conversations with debtors' counsel re timing of retention hearing and informal objections (1.9); conversations with client re same (1.2); correspondence with client and debtors re same (0.5); obtaining advice from Hahn re same (0.4); drafting compromise language in support of discussions (0.4); revisions based on client discussions of same (0.3).	4.70	3,008.00
05/30/12	R Hahn	CFW D. Alexander re status and strategy.	0.50	537.50
05/30/12	D Alexander	Conversations with client, debtors' counsel re retention hearing and informal objections (2.1); correspondence with client and debtors re same (0.5); obtaining advice from Hahn re same (0.5); reviewing supporting materials for hearing relating to same (0.7).	3.80	2,432.00
05/31/12	R Hahn	CFW D. Alexander re hearing and next steps.	0.70	752.50
05/31/12	D Alexander	Preparation for financial professional retention hearing in support of subsequent Rothschild application (4.2); conversations with client (0.6) and debtors counsel (0.4) in preparation for same. Travel to hearing (1.1 billed at 50% as 0.5). Attending hearing (2.1). Conversations with UST, UCC, debtors and client following hearing (0.9). Conversation with Hahn in consultation regarding next steps (0.5). Correspondence with client regarding hearing and next steps in retention (0.8).	10.00	6,400.00
			Hours / Amount:	31.50 \$20,856.00

Disbursement & Other Charges:	Amount
Lawyer Late Night Meals	11.39
Lawyer Late Night Transportation	17.27
Local Lawyer Transportation	47.68
Telephone Conferencing & Outside Vendors	4.39
Telephone Toll Calls	0.87

Disbursement & Other Charges:	Amount
Westlaw Services	39.63
Research Information Services	88.20
Disbursement Total:	\$209.43
<b>Total this Matter :</b>	<b>\$21,065.43</b>

Timekeeper Summary

Timekeeper	Hours	Billed Per Hour	Amount
PARTNER			
Richard F. Hahn	1.60	1,075.00	1,720.00
<b>TOTAL FOR PARTNER</b>	<b>1.60</b>		<b>\$1,720.00</b>
ASSOCIATE			
Derek P. Alexander	29.90	640.00	19,136.00
<b>TOTAL FOR ASSOCIATE</b>	<b>29.90</b>		<b>\$19,136.00</b>



DEBEVOISE & PLIMPTON LLP

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Invoice Number: 1260893

June 19, 2012

Rothschild Inc.  
1251 Avenue of the Americas  
New York, New York 10020  
Attn: Bernard Douton  
Managing Director

**Remittance Summary**  
(Payment Due Upon Receipt)

<b>Total Fees</b>	<b>\$20,856.00</b>
<b>Document Preparation, Communication, Other Charges and Disbursements</b>	<b><u>209.43</u></b>
<b>Total Amount Due</b>	<b><u>\$21,065.43</u></b>

**Remit Payment By:**

**Check**

Debevoise & Plimpton LLP  
Accounting Department, 28th Floor  
919 Third Avenue  
New York, N.Y 10022

**Wire Transfer**

Citibank, N.A., New York, N.Y  
ABA # 021000089  
Swift: CITIUS33 Account # 4919-9225  
Invoice No.: 1260893

*Tax Identification Number 13 - 5537279*

DEBEVOISE & PLIMPTON LLP

919 Third Avenue  
New York, NY 10022  
Tel 212 909 6000  
Fax 212 909 6836  
www.debevoise.com

Invoice Number: 1258841

May 25, 2012

Rothschild Inc.  
1251 Avenue of the Americas  
New York, New York 10020  
Attn: Bernard Douton  
Managing Director

Matter Number: 21689.1101

For Professional Services and Advice rendered from April 1, 2012 through April 30, 2012 in connection with  
**ARCAPITA**

Date	Timekeeper	Narrative	Hours	Amount
04/01/12	D Alexander	Review of draft retention materials (2.1); correspondence with Rothschild team re same (0.8).	2.90	1,856.00
04/02/12	R Hahn	CFW D. Alexander re issues.	0.20	215.00
04/02/12	D Alexander	Extensive revisions to draft retention materials (2.7); extensive correspondence with Rothschild team re same (1.5); correspondence with Debtors' counsel re same (0.9).	5.10	3,264.00
04/03/12	R Hahn	CFW D. Alexander re escrow.	0.30	322.50
04/03/12	D Alexander	Extensive revisions to retention materials (3.4); case law research in support of same (0.5); conversations with Hahn in support of same (0.5); extensive correspondence (2.1) and conversations (1.9) with client to determine appropriate revisions to same; conversations with debtors counsel in preparation for filing of same (1.2); review of materials as filed (0.7).	10.30	6,592.00
04/04/12	D Alexander	Review of retention materials as filed (0.8); discussion with London re information barriers (0.6).	1.40	896.00
04/10/12	D Alexander	Inquiry re objections to Debtors' counsel.	0.40	256.00
04/12/12	D Alexander	Response to queries from Douton and London re timing of payments upon approval of retention.	0.50	320.00
04/13/12	D Alexander	Response to queries from Douton and London re timing of payments upon approval of retention.	0.50	320.00

Date	Timekeeper	Narrative	Hours	Amount
04/16/12	D Alexander	Correspondence with debtors' counsel re informal objections to retention application.	0.40	256.00
04/24/12	D Alexander	Conversations with debtors' counsel re UCC comments on retention application (0.7); correspondence with client re same (1.0); conversation with UCC counsel re same (0.5); case research in support of same (0.4).	2.60	1,664.00
04/25/12	D Alexander	Correspondence with client, debtors' counsel re UCC and UST comments (0.7); calls with client, debtors' counsel re UCC and UST comments (0.9); calls with UCC counsel in effort to resolve same (1.0).	2.60	1,664.00
04/26/12	D Alexander	Correspondence with client, debtors' counsel re UCC and UST comments (0.8); calls with client, debtors' counsel re UCC and UST comments (0.8).	1.60	1,024.00
04/27/12	D Alexander	Further discussions with client (0.9), debtors' counsel (0.6) re UCC and UST comments (0.7); further conversations with UCC counsel in effort to resolve same (1.2).	3.40	2,176.00
04/29/12	D Alexander	Correspondence with client re UCC discussions and portfolio company issues.	0.90	576.00
04/30/12	R Hahn	CFW D. Alexander re retention issues.	0.20	215.00
04/30/12	D Alexander	Conversations (3.1) and correspondence (2.8) with client re UST and UCC retention issues; conference calls with Debtors' counsel re same (0.6); conversation with Hahn re same (0.2); drafting proposed language in support of settlement of same (0.6); revisions to client description of status to UCC in support of settlement of same (0.9).	8.20	5,248.00
Hours / Amount:			41.50	\$26,864.50

Disbursement & Other Charges:	Amount
Lawyer Out-of-Pocket	7.96
Lawyer Late Night Meals	7.15
Lawyer Late Night Transportation	102.72
Local Lawyer Transportation	47.68
Telephone Toll Calls	0.19
Westlaw Services	3.30
Research Information Services	3.92
Disbursement Total:	\$172.92

**Total this Matter :** \$27,037.42

Timekeeper Summary

Timekeeper	Hours	Billed Per Hour	Amount
PARTNER			
Richard F. Hahn	0.70	1,075.00	752.50
<b>TOTAL FOR PARTNER</b>	<b>0.70</b>		<b>\$752.50</b>
ASSOCIATE			
Derek P. Alexander	40.80	640.00	26,112.00
<b>TOTAL FOR ASSOCIATE</b>	<b>40.80</b>		<b>\$26,112.00</b>

DEBEVOISE & PLIMPTON LLP

919 Third Avenue  
New York, NY 10022  
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www.debevoise.com

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Invoice Number: 1258841

May 25, 2012

Rothschild Inc.  
1251 Avenue of the Americas  
New York, New York 10020  
Attn: Bernard Douton  
Managing Director

**Remittance Summary**  
(Payment Due Upon Receipt)

<b>Total Fees</b>	<b>\$26,864.50</b>
<b>Document Preparation, Communication, Other Charges and Disbursements</b>	<b><u>172.92</u></b>
<b>Total Amount Due</b>	<b><u>\$27,037.42</u></b>

**Remit Payment By:**

**Check**

Debevoise & Plimpton LLP  
Accounting Department, 28th Floor  
919 Third Avenue  
New York, N.Y 10022

**Wire Transfer**

Citibank, N.A., New York, N.Y  
ABA # 021000089  
Swift: CITIUS33 Account # 4919-9225  
Invoice No.: 1258841

*Tax Identification Number 13 - 5537279*

DEBEVOISE & PLIMPTON LLP

919 Third Avenue  
New York, NY 10022  
Tel 212 909 6000  
Fax 212 909 6836  
www.debevoise.com

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*Client / Matter Name: ROTHSCHILD RESTRUCTURING ENGAGEMENTS - ARCAPITA*

*Client / Matter Number: 21689.1101*

*Period Covered: April 1, 2012 through April 30, 2012*

*Billing Partner: Richard F. Hahn*

*Reviewing Partner: Derek P. Alexander*

*May 25, 2012*

*Client : ROTHSCHILD RESTRUCTURING ENGAGEMENTS*

*Invoice No.: 1258841*

<b>Total Fees</b>	<b>\$26,864.50</b>
<b>Document Preparation, Communication, Other Charges and Disbursements</b>	<b><u>172.92</u></b>
<b>Total Amount Due</b>	<b><u>\$27,037.42</u></b>

DEBEVOISE & PLIMPTON LLP

919 Third Avenue  
New York, NY 10022  
Tel 212 909 6000  
Fax 212 909 6836  
www.debevoise.com

Invoice Number: 1255109

April 5, 2012

Rothschild Inc.  
1251 Avenue of the Americas  
New York, New York 10020  
Attn: Bernard Douton  
Managing Director

Matter Number: 21689.1101

For Professional Services and Advice rendered from March 1, 2012 through March 31, 2012 in connection with  
**ARCAPITA**

Date	Timekeeper	Narrative	Hours	Amount
03/16/12	D Alexander	Telephone calls with advice to client regarding retention and disinterestedness issues (1.2); research re same (0.8).	2.00	1,280.00
03/17/12	M Wiles	Respond to Derek Alexander question about retention issue.	0.30	322.50
03/17/12	D Alexander	Conversation with Douton re terms of retention (0.5); correspondece with Wiles re same (0.3); research re same (0.1).	0.90	576.00
03/20/12	M Wiles	Respond to D. Alexander question about fee payments to Rothschild.	0.10	107.50
03/20/12	D Alexander	Advice to London (0.6); Douton (0.3) re retention. Correspondence with Wiles re same (0.3).	1.20	768.00
03/23/12	R Hahn	CFW D. Alexander re engagement letter.	0.30	322.50
03/23/12	D Alexander	Advice to client re fee and expense structure, retainer (0.9); conversation with Hahn re same (0.4).	1.30	832.00
03/26/12	D Alexander	Discussion with London re retention issues.	0.50	320.00
03/29/12	D Alexander	Discussion with London re retention issues.	0.40	256.00
03/30/12	D Alexander	Review of disclosure chart (0.6); discussion with London re retention issues (0.7).	1.30	832.00
Hours / Amount:			8.30	\$5,616.50



Disbursement & Other Charges:	Amount
Lawyer Late Night Transportation	15.86
Duplicating	16.80
Westlaw Services	539.67
Research Information Expenses	(1.36)
Disbursement Total:	\$570.97
<b>Total this Matter :</b>	<b>\$6,187.47</b>

*Timekeeper Summary*

Timekeeper	Hours	Billed Per Hour	Amount
PARTNER			
Richard F. Hahn	0.30	1,075.00	322.50
Michael E. Wiles	0.40	1,075.00	430.00
<b>TOTAL FOR PARTNER</b>	<b>0.70</b>		<b>\$752.50</b>
ASSOCIATE			
Derek P. Alexander	7.60	640.00	4,864.00
<b>TOTAL FOR ASSOCIATE</b>	<b>7.60</b>		<b>\$4,864.00</b>

DEBEVOISE & PLIMPTON LLP

919 Third Avenue  
New York, NY 10022  
Tel 212 909 6000  
Fax 212 909 6836  
www.debevoise.com

Invoice Number: 1255109

April 5, 2012

Rothschild Inc.  
1251 Avenue of the Americas  
New York, New York 10020  
Attn: Bernard Douton  
Managing Director

**Remittance Summary**  
(Payment Due Upon Receipt)

<b>Total Fees</b>	<b>\$5,616.50</b>
<b>Document Preparation, Communication, Other Charges and Disbursements</b>	<b><u>570.97</u></b>
<b>Total Amount Due</b>	<b><u>\$6,187.47</u></b>

*Charge before 3/19/12 - 2,178.50*  
4,008.97

Remit Payment By:

Check

Debevoise & Plimpton LLP  
Accounting Department, 28th Floor  
919 Third Avenue  
New York, N.Y 10022

Wire Transfer

Citibank, N.A., New York, N.Y  
ABA # 021000089  
Swift: CITIUS33 Account # 4919-9225  
Invoice No.: 1255109

Tax Identification Number 13 - 5537279

DEBEVOISE & PLIMPTON LLP

919 Third Avenue  
New York, NY 10022  
Tel 212 909 6000  
Fax 212 909 6836  
www.debevoise.com

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*Client / Matter Name: ROTHSCHILD RESTRUCTURING ENGAGEMENTS - ARCAPITA*

*Client / Matter Number: 21689.1101*

*Period Covered: March 1, 2012 through March 31, 2012*

*Billing Partner: Richard F. Hahn*

*Reviewing Partner: Derek P. Alexander*

*April 5, 2012*

*Client : ROTHSCHILD RESTRUCTURING ENGAGEMENTS*

*Invoice No.: 1255109*

**Total Fees** **\$5,616.50**

**Document Preparation, Communication, Other Charges and Disbursements** **570.97**

**Total Amount Due** **\$6,187.47**

*Charge to payee  
3/19/12*

<i>- 2,178.50</i>
<hr style="width: 100%;"/>
<i>4,008.97</i>