

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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IN RE:	: Chapter 11
	:
ARCAPITA BANK B.S.C.(c), <i>et al.</i> ,	: Case No. 12-11076 (SHL)
	:
Debtors.	: Jointly Administered
	:
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AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
) ss
COUNTY OF NASSAU)

I, Karen E. Petriano, being duly sworn, depose and state:

1. I am an Assistant Director with GCG, Inc., the claims and noticing agent for the debtors and debtors-in-possession (the “Debtors”) in the above-captioned proceeding. Our business address is 1985 Marcus Avenue, Suite 200, Lake Success, New York 11042-1013.

2. On October 3, 2012, at the direction of Gibson, Dunn & Crutcher LLP, counsel for the Debtors, I caused a true and correct copy of the following document to be served by e-mail or overnight mail on the Compensation Notice Parties identified on Exhibits A and B annexed hereto:

- **Second Monthly Statement of Ernst & Young for Compensation and Reimbursement of Expenses as Auditor to the Debtors and Debtors-in-Possession for the Period from July 1, 2012 through August 31, 2012 [Docket No. 530].**

/s/Karen E. Petriano
Karen E. Petriano

Sworn to before me this 5th day of
October, 2012

/s/Susan P. Goddard
Susan P. Goddard
Notary Public, State of New York
No. 41-4985806
Qualified in Nassau County
Commission Expires September 23rd, 2013

EXHIBIT A

ARCAPITA BANK B.S.C.(C)
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EXHIBIT B

ARCAPITA BANK B.S.C.(C)
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