

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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IN RE:	: Chapter 11
	:
ARCAPITA BANK B.S.C.(c), <i>et al.</i> ,	: Case No. 12-11076 (SHL)
	:
Debtors.	: Jointly Administered
	:
	:
-----	x

**AFFIDAVIT OF SERVICE**

STATE OF NEW YORK    )  
  ) ss  
COUNTY OF NASSAU    )

I, Donna M. Zeiser, being duly sworn, depose and state:

1. I am a Senior Project Manager with GCG, Inc., the claims and noticing agent for the debtors and debtors-in-possession (the “Debtors”) in the above-captioned proceeding. Our business address is 1985 Marcus Avenue, Suite 200, Lake Success, New York 11042-1013.

2. On September 25, 2012, at the direction of Gibson, Dunn & Crutcher LLP (“Gibson Dunn”), counsel for the Debtors, I caused true and correct copies of the following documents to be served by e-mail on the parties identified on Exhibit A annexed hereto (Compensation Notice Parties with e-mail addresses), and by overnight delivery on the parties identified on Exhibit B annexed hereto (Compensation Notice Parties without e-mail addresses):

- **First Monthly Statement of King & Spalding LLP and King & Spalding International LLP for Compensation for Professional Services Rendered and Expenses Incurred During the Period from August 1, 2012 through August 31, 2012** [Docket No. 505]; and

- **Fifth Monthly Statement of Alvarez and Marsal North America, LLC in Their Capacity as Financial Advisors to the Debtors and Debtors-In-Possession, for Compensation and Reimbursement of Expenses Incurred for the Period of August 1, 2012 through August 31, 2012** [Docket No. 508].

3. On September 25, 2012, also at the direction of Gibson Dunn, I caused a true and correct copy of the following document to be served by e-mail on the parties identified on Exhibit C annexed hereto (Master Service List and Notice of Appearance Parties (the “MSL Parties”) with e-mail addresses), and by first class mail on the parties identified on Exhibit D annexed hereto (the MSL Parties without e-mail addresses, and an Affected Party):

- **Stipulated Order Approving KPMG-UK Indemnity** [Docket No. 507].

4. On September 25, 2012, at the further direction of Gibson Dunn, I caused true and correct copies of the following documents to be served by e-mail on the parties identified on Exhibit E annexed hereto (the MSL Parties with e-mail addresses), by facsimile on the party identified on Exhibit F annexed hereto (the MSL Party without e-mail addresses and with facsimile number), and by overnight delivery on the parties identified on Exhibit G annexed hereto (the MSL Parties without and/or failed e-mail addresses and facsimile numbers):

- **Debtors’ Second Motion for Order Extending the Exclusive Periods to File a Plan or Plans of Reorganization and to Solicit Acceptances** [Docket No. 509];
- **Declaration of Homer Parkhill in Support of Debtors’ Second Motion for Order Extending the Exclusive Periods to File a Plan or Plans of Reorganization and to Solicit Acceptances** [Docket No. 510];
- **Notice of Debtors’ *Ex Parte* Motion for Order Shortening the Notice Period with Respect to the Debtors’ Motion for Entry of an Order Authorizing the Debtors to Enter into a Financing Commitment Letter and Incur Related Fees, Expenses and Indemnities in Connection Therewith (“Notice of Debtors’ *Ex Parte* Motion re: Order Shortening the Notice Period”)** [Docket No. 511];
- **Notice of *Ex Parte* Motion to File Exhibits Under Seal (“Notice of *Ex Parte* Motion”)** [Docket No. 512]; and

- **Notice of Hearing on and Debtors' Motion for Entry of an Order Authorizing the Debtors to Enter into a Financing Commitment Letter and Incur Related Fees, Expenses and Indemnities in Connection Therewith ("Notice of Hearing on Debtors' Motion for Entry of an Order")** [Docket No. 513].

5. On September 25, 2012<sup>1</sup>, as further directed by Gibson Dunn, I caused true and correct copies of the **Notice of Debtors' Ex Parte Motion re: Order Shortening the Notice Period**, the **Notice of Ex Parte Motion**, and the **Notice of Hearing on Debtors' Motion for Entry of an Order** to be served by e-mail on the parties identified on Exhibit H annexed hereto (Affected Parties) and by overnight delivery on the parties identified on Exhibit I annexed hereto (Affected Parties).

/s/Donna M. Zeiser

Donna M. Zeiser

Sworn to before me this 27<sup>st</sup> day of  
September, 2012

/s/Kevin M. Doyle

Kevin M. Doyle

Notary Public, State of New York

No. 02DO6173767

Qualified in Suffolk County

Commission Expires September 4, 2015

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<sup>1</sup> Service by e-mail on the Affected Parties was completed on September 26, 2012.

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