

**GIBSON, DUNN & CRUTCHER LLP**

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Attorneys for the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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IN RE:	: Chapter 11
ARCAPITA BANK B.S.C.(c), <i>et al.</i> ,	: Case No. 12-11076 (SHL)
Debtors.	: Jointly Administered
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**NOTICE OF ADJOURNMENT OF CERTAIN MATTER  
SCHEDULED FOR HEARING ON OCTOBER 9, 2012 AT 2:00 P.M.**

**PLEASE TAKE NOTICE THAT** - As set forth below, a certain matter (the “*Adjourned Matter*”) scheduled for consideration at the hearing on October 9, 2012 at 2:00 p.m. (the “*Hearing*”) in the above-captioned chapter 11 cases **has been adjourned**.

**I. MATTERS ADJOURNED:**

1. Debtors’ Motion for an Order Pursuant to Sections 363(b) and 503(c) of the Bankruptcy Code and Bankruptcy Rule 9019 Authorizing Debtors to Implement Global Settlement of Senior Management Claims [Docket Entry No. 487].

**PLEASE TAKE FURTHER NOTICE** that the Hearing on the Adjourned Matter will resume before the Honorable Sean H. Lane, United States Bankruptcy Judge, in Room 701 of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004-1408, on **November 15, 2012 at 11:00 a.m. (prevailing U.S. Eastern time)** or as soon thereafter as counsel may be heard. The deadline for filing and serving objections to the Motion shall be **November 2, 2012 at 4:00 p.m. (prevailing U.S. Eastern time)**. The Hearing may be further adjourned or continued from time to time upon further notice.

Dated: New York, New York  
September 28, 2012

**GIBSON, DUNN & CRUTCHER LLP**

/s/ Michael A. Rosenthal

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