

GIBSON, DUNN & CRUTCHER LLP

Michael A. Rosenthal (MR-7006)
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Attorneys for the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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IN RE:	: Chapter 11
	:
ARCAPITA BANK B.S.C.(c), <i>et al.</i> ,	: Case No. 12-11076 (SHL)
	:
Debtors.	: Jointly Administered
	:
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**FIFTH MONTHLY STATEMENT OF GIBSON, DUNN & CRUTCHER LLP
OF FEES FOR PROFESSIONAL SERVICES RENDERED AND
DISBURSEMENTS INCURRED AS COUNSEL FOR THE DEBTORS
FOR THE PERIOD OF AUGUST 1, 2012 THROUGH AUGUST 31, 2012**

Gibson, Dunn & Crutcher LLP ("*Gibson Dunn*"), attorneys for Arcapita Bank B.S.C (c) ("*Arcapita*") and certain of its subsidiaries and affiliates, as debtors and debtors in possession (collectively, the "*Debtors*"), hereby submits this statement of fees and disbursements (a "*Monthly Statement*") for the period of August 1, 2012 through August 31, 2012 (the "*Compensation Period*") in accordance with the Order Granting Debtors' Motion for Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Committee Members [Docket No. 159] (the "*Interim Compensation Order*").¹

¹ Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Interim Compensation Order.

FEES FOR SERVICES RENDERED DURING THE COMPENSATION PERIOD

1. Set forth below is a list of the positions of the Gibson Dunn professionals and legal assistants who provided services to the Debtors during the Compensation Period, their respective billing rates, and the aggregate hours spent by each professional and legal assistant in providing services for the Debtors during the Compensation Period.

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>HOURS</u>	<u>RATE (\$)</u>	<u>AMOUNT (\$)</u>
Alan J. Bannister	Partner – Corp.	NY - 1989	12/06/2004	72.00	995	71,640.00
Steven P. Buffone	Partner – Corp.	CA - 1984 NY - 1993	06/01/1984	121.20	1045	126,654.00
Michael J. Collins	Partner – Labor	DC – 2005	05/01/2000	0.40	855	342.00
James Alexander Cox	Partner - Labor	UK - 1992	9/18/2006	6.60	1130	7,458.00
Michael S. Diamant	Partner – Lit.	VA – 2003 DC – 2004	9/2/03 Hire 7/31/04 – Resigned 10/3/05 - Rehire	0.30	725	217.50
David J. Furman	Partner – Real Estate	NY – 1987	12/30/96	1.00	1025	1,025.00
Mitchell A. Karlan	Partner- Lit.	DC – 2005 NY - 1980	9/10/84	1.30	1135	1,475.50
Emad H. Khalil	Partner – Corp.	NY – 1981 SI - 2008	05/19/2008	33.00	985	32,505.00
Craig H. Millet	Partner – Bankr.	CA – 1982	06/01/1982	225.00	995	223,875.00
Michael A. Rosenthal	Partner – Bankr.	TX – 1985 NY – 2009	11/27/1989	266.20	1045	278,179.00
C. William Thomas Jr.	Partner – Corp.	DC – 2004 MA – 1998 NY - 2000	12/08/2003	5.50	830	4,565.00
Jeffrey A. Trinklein	Partner – Corp.	CA – 1985 TX – 1997 NY – 2007	06/01/1985	20.00	1025	20,500.00
Janet M. Weiss	Partner – Bankr.	NY – 1990	09/12/1994	29.60	1025	30,340.00
Matthew J. Williams	Partner – Bankr.	NY – 1999	10/27/2008	53.60	865	46,364.00
Matthew K. Kelsey	Of Counsel – Bankr.	NY – 2004	11/10/2008	110.20	785	86,507.00
Kenneth J. Burke	Assoc. - Unassigned	n/a	03/05/2012	0.30	475	142.50
Ayesha Chatterjee	Assoc. – Unassigned	n/a	05/17/2010	43.60	475	20,710.00
Kenneth A. Glowacki Jr.	Assoc. – Bankr	CA – 2001	09/04/2001	22.60	695	15,707.00
Stephenie Ann Gosnell Handler	Assoc. – Unassigned	NY – 2012	06/07/2010	4.80	475	2,280.00
Jeremy Lee Graves	Assoc. – Bankr.	TX – 2007	10/06/2008	91.00	595	54,145.00
Jeffery K. Harrison	Assoc. - Corp.	CA – 2010	11/29/2010	6.10	445	2,714.50
Daniel Horowitz	Assoc. – Corp.	NY – 2010	05/19/2008	1.20	620	744.00
Lee Alexander Jarit	Assoc. – Corp.	NY – 2007	05/16/2005	1.80	720	1,296.00

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>HOURS</u>	<u>RATE (\$)</u>	<u>AMOUNT (\$)</u>
Brian Kim	Assoc. - Corp.	NY - 2010	11/30/2009	118.20	620	73,284.00
Douglas G. Levin	Assoc. - Bankr.	CA - 2009	05/12/2008	111.50	515	57,422.50
Serena G. Liu	Assoc. - Lit.	CA - 2009	05/12/2008	45.00	620	27,900.00
Katherine McCord	Assoc. - Corp.	NY - 2011	11/29/2010	4.50	560	2,520.00
Kevin A. Medrano	Assoc. - Corp.	NY - 2010	11/16/2009	14.50	620	8,990.00
Kenneth Wayne Miller	Assoc. - Corp.	NY - 2007	10/09/2006	35.60	720	25,632.00
Alan Moskowitz	Assoc. - Corp.	NY - 2010	07/09/2012	62.40	620	38,688.00
James B. O'Grady	Assoc. - Corp.	NY - 2008	05/16/2005	33.40	705	23,547.00
Vicente Ruiz	Assoc. - Corp.	NY - 2009	05/14/2007	29.70	665	19,750.50
Joshua Weisser	Assoc. - Bankr.	NY - 2006	04/20/2009	199.60	735	146,706.00
Jennifer M. Contreras	Legal Asst. - Bankr.	n/a	n/a	105.40	340	35,836.00
James D. DeBartolo	Legal Asst. - Bankr.	n/a	n/a	15.20	255	3,876.00
Nilhan Gezgin	Legal Asst.	n/a	n/a	1.00	410	410.00
Morgan Wolfe	Contract Paralegal	n/a	n/a	112.50	255	28,687.50
Fred Lee	Other Staff	n/a	n/a	3.00	385	1,155.00
SUB TOTAL:				2,008.80		\$1,523,790.50
50% REDUCTION FOR TRAVEL TIME						-24,402.00
TOTAL FEES REQUESTED						\$1,499,388.50

Bankr. = Business Restructuring and Reorganization Practice Group
 Corp. = Corporate Practice Group
 Lit. = Litigation Practice Group
 R.E. = Real Estate Practice Group
 Labor = Labor and Employment Practice Group

2. The rates charged by Gibson Dunn for services rendered to the Debtors are the same rates that it charges generally for professional services rendered to its non-bankruptcy clients. A complete itemization of tasks performed by these professionals and paraprofessionals for the Compensation Period is annexed hereto as **Exhibit A**.

EXPENSES INCURRED DURING THE COMPENSATION PERIOD

3. Set forth below is a categorical list of the expenses incurred by Gibson Dunn during the Compensation Period in the course of representing the Debtors.

DISBURSEMENT	AMOUNT (\$)
Document Retrieval Service	659.50
Document Search and Retrieval	14.35
In House Duplication	4,235.45
Lodging	778.32
Meals	2,109.20
Messenger and Courier Expense	79.95
On-Line Research (Westlaw)	3,013.38
On-Line Research (Nexis – Main)	400.00
Outside Attorney	2,772.00
Outside Duplicating and Binding	386.38
Specialized Research/Filing Fees	49.00
Telephone Charges	1,667.77
Travel – Air & Rail	10,124.05
Travel – Taxi & Other Modes/Miles	1,534.05
TOTAL:	27,823.40

4. Gibson Dunn seeks reimbursement for meal expenses only when meals are served at meetings with clients or non-Gibson Dunn personnel, or when meals are consumed while traveling. Document services include in-house photocopies, which are billed at \$.10 per page, as well as duplication that takes place outside the firm. Travel expenses include the cost of transportation and parking. A complete itemization of expenses for which Gibson Dunn seeks reimbursement is annexed hereto as **Exhibit B**.

NOTICE

5. No trustee or examiner has been appointed in the Chapter 11 Cases. Pursuant to the Interim Compensation Order, the Debtors have provided notice of filing of this statement by electronic mail and/or overnight mail to: (i) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21st Floor, New York, New York 10004 (Attn: Richard Morrissey, Esq.); (ii) the Official Committee of Unsecured Creditors, Milbank, Tweed, Hadley & McCloy LLP, 1 Chase Manhattan Plaza, New York, New York 10005 (Attn: Dennis Dunne, Esq. and Evan Fleck, Esq.); and (iii) all parties listed on the Master Service List established in these Chapter 11 Cases. A copy of the statement is also available on the website of the Debtors' notice and claims agent, GCG, at www.gcginc.com/cases/arcapita.

Dated: New York, New York
September 20, 2012

Respectfully submitted,

/s/ Michael A. Rosenthal

Michael A. Rosenthal (MR-7006)

Craig H. Millet (admitted *pro hac vice*)

Janet M. Weiss (JW-5460)

Matthew K. Kelsey (MK-3137)

GIBSON, DUNN & CRUTCHER LLP

200 Park Avenue

New York, New York 10166-0193

Telephone: (212) 351-4000

Facsimile: (212) 351-4035

ATTORNEYS FOR THE DEBTORS AND
DEBTORS IN POSSESSION

EXHIBIT A

Time Records for the Compensation Period

GIBSON, DUNN & CRUTCHER LLP
200 Park Avenue
New York, New York 10166-0193
Federal Taxpayer ID #95-1611234

September 17, 2012

Invoice No. 2012092379

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

For Services Rendered and Costs/Charges Advanced Through August 31, 2012

		Services Rendered	Costs/ Charges	Totals
30561-00097	Asset Analysis/Recover/Avoidance Actions	26,588.00	0.00	26,588.00
30561-00098	Asset Disposition/Sale Issues	6,920.00	0.00	6,920.00
30561-00099	Automatic Stay	24,267.50	0.00	24,267.50
30561-00100	Business Operations	7,267.00	0.00	7,267.00
30561-00101	Case Administration	139,770.00	0.00	139,770.00
30561-00102	Claims Administration & Objections	30,527.50	0.00	30,527.50
30561-00104	Corporate Governance-Securities Law Compliance	2,341.00	0.00	2,341.00
30561-00105	Creditor Committee Issues	59,743.00	0.00	59,743.00
30561-00106	DIP Financing/Cash Collateral/Cash Management	144,466.00	0.00	144,466.00
30561-00107	Employees	76,827.00	0.00	76,827.00
30561-00109	Executory Contracts/Unexpired Leases	14,468.00	0.00	14,468.00
30561-00110	Fee Applications/Retention Applications - GD&C	64,930.00	0.00	64,930.00

Remit By Wire To:

Wells Fargo Bank
333 South Grand Avenue
Los Angeles, CA 90071-1515
Name of account: Gibson, Dunn & Crutcher LLP
Account No: 4600-146039
ABA No: 121000248
Attn: Mario Prego, Telephone: (213) 229-7253
Please include the client number and the proper attorney to notify in the wire instructions.

Remit By Mail To:

Gibson, Dunn & Crutcher LLP
PO Box 840723
Los Angeles, CA 90084-0723

Please enclose the remittance copy of this invoice with your payment in the enclosed Reply Envelope to ensure proper credit.

Please note that payments received after the invoice date are not reflected.

For assistance with your account, please contact us at 213-229-7333 or cbilling@gibsondunn.com.

Invoice Date: September 17, 2012

Invoice No. 2012092379

Due and Payable Upon Receipt

	Services Rendered	Costs/ Charges	Totals
30561-00111 Fee Applications/Retention Applications - Other Professionals	56,214.50	0.00	56,214.50
30561-00112 Insurance	8,730.50	0.00	8,730.50
30561-00113 Plan & Disclosure Statement	263,217.50	0.00	263,217.50
30561-00114 Plan Exclusivity	2,632.00	0.00	2,632.00
30561-00115 Real Property Leases	696.50	0.00	696.50
30561-00116 Secured Creditor/Collateral	1,592.00	0.00	1,592.00
30561-00119 Non-Working Travel Time	48,804.00	0.00	48,804.00
30561-00122 Disbursements	0.00	27,823.40	27,823.40
30561-00123 Provisional Liquidator	88,325.00	0.00	88,325.00
30561-00124 Schedules and Statements	2,973.00	0.00	2,973.00
30561-00125 Deal Funding	72,908.50	0.00	72,908.50
30561-00126 Hearings	26,393.00	0.00	26,393.00
30561-00127 Portfolio Interaction/Issues	348,129.50	0.00	348,129.50
30561-00128 Falcon	5,059.50	0.00	5,059.50
Totals	\$1,523,790.50	\$ 27,823.40	\$1,551,613.90
Discount			-24,402.00
Current Balance Due			<u>\$1,527,211.90</u>

PREVIOUS INVOICE STATEMENT BALANCES OUTSTANDING:

Matter	Invoice Date	Invoice No.	Services	Costs	Balance Due
30561-00097	05/09/12	2012043049	107.10	0.00	107.10
30561-00097	05/15/12	2012051941	4,687.30	0.00	4,687.30
30561-00097	06/20/12	2012062541	3,995.90	0.00	3,995.90
30561-00097	07/30/12	2012071760	112.82	0.00	112.82
30561-00097	08/09/12	2012081564	1,541.50	0.00	1,541.50
30561-00098	05/09/12	2012043049	1,468.10	0.00	1,468.10
30561-00098	05/15/12	2012051941	5,929.90	0.00	5,929.90
30561-00098	06/20/12	2012062541	12,142.60	0.00	12,142.60
30561-00098	07/30/12	2012071760	2,507.22	0.00	2,507.22
30561-00098	08/09/12	2012081564	10,951.00	0.00	10,951.00
30561-00099	05/09/12	2012043049	1,098.00	0.00	1,098.00
30561-00099	05/15/12	2012051941	8,034.50	0.00	8,034.50
30561-00099	06/20/12	2012062541	3,734.80	0.00	3,734.80
30561-00099	07/30/12	2012071760	583.74	0.00	583.74
30561-00099	08/09/12	2012081564	9,156.50	0.00	9,156.50
30561-00100	05/09/12	2012043049	18,030.80	0.00	18,030.80
30561-00100	05/15/12	2012051941	8,657.00	0.00	8,657.00
30561-00100	06/20/12	2012062541	4,211.00	0.00	4,211.00
30561-00100	07/30/12	2012071760	2,043.38	0.00	2,043.38
30561-00100	08/09/12	2012081564	3,672.00	0.00	3,672.00
30561-00101	05/09/12	2012043049	66,535.30	0.00	66,535.30
30561-00101	05/15/12	2012051941	34,520.80	0.00	34,520.80
30561-00101	06/20/12	2012062541	32,222.10	0.00	32,222.10
30561-00101	07/30/12	2012071760	15,247.34	0.00	15,247.34
30561-00101	08/09/12	2012081564	64,316.00	0.00	64,316.00
30561-00102	05/09/12	2012043049	553.20	0.00	553.20
30561-00102	05/15/12	2012051941	6,293.30	0.00	6,293.30
30561-00102	06/20/12	2012062541	2,690.50	0.00	2,690.50
30561-00102	07/30/12	2012071760	4,520.66	0.00	4,520.66
30561-00102	08/09/12	2012081564	19,799.50	0.00	19,799.50
30561-00104	05/15/12	2012051941	376.20	0.00	376.20

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00104	06/20/12	2012062541	3,114.80	0.00	3,114.80
30561-00104	07/30/12	2012071760	138.24	0.00	138.24
30561-00104	08/09/12	2012081564	5,144.00	0.00	5,144.00
30561-00105	05/09/12	2012043049	2,141.70	0.00	2,141.70
30561-00105	05/15/12	2012051941	40,541.50	0.00	40,541.50
30561-00105	06/20/12	2012062541	21,457.10	0.00	21,457.10
30561-00105	07/30/12	2012071760	22,691.81	0.00	22,691.81
30561-00105	08/09/12	2012081564	50,816.00	0.00	50,816.00
30561-00106	05/09/12	2012043049	9,124.30	0.00	9,124.30
30561-00106	05/15/12	2012051941	24,747.50	0.00	24,747.50
30561-00106	06/20/12	2012062541	12,002.80	0.00	12,002.80
30561-00106	07/30/12	2012071760	26,965.01	0.00	26,965.01
30561-00106	08/09/12	2012081564	95,925.00	0.00	95,925.00
30561-00107	05/09/12	2012043049	9,828.50	0.00	9,828.50
30561-00107	05/15/12	2012051941	37,022.30	0.00	37,022.30
30561-00107	06/20/12	2012062541	26,378.80	0.00	26,378.80
30561-00107	07/30/12	2012071760	39,837.97	0.00	39,837.97
30561-00107	08/09/12	2012081564	30,968.50	0.00	30,968.50
30561-00109	05/09/12	2012043049	1,522.40	0.00	1,522.40
30561-00109	05/15/12	2012051941	3,123.70	0.00	3,123.70
30561-00109	06/20/12	2012062541	29,901.70	0.00	29,901.70
30561-00109	07/30/12	2012071760	5,089.38	0.00	5,089.38
30561-00109	08/09/12	2012081564	41,454.00	0.00	41,454.00
30561-00110	05/09/12	2012043049	3,599.70	0.00	3,599.70
30561-00110	05/15/12	2012051941	4,028.50	0.00	4,028.50
30561-00110	06/20/12	2012062541	3,693.00	0.00	3,693.00
30561-00110	07/30/12	2012071760	6,071.86	0.00	6,071.86
30561-00110	08/09/12	2012081564	19,762.50	0.00	19,762.50
30561-00111	05/09/12	2012043049	11,109.30	0.00	11,109.30
30561-00111	05/15/12	2012051941	25,518.50	0.00	25,518.50
30561-00111	06/20/12	2012062541	18,046.00	0.00	18,046.00
30561-00111	07/30/12	2012071760	19,860.69	0.00	19,860.69
30561-00111	08/09/12	2012081564	68,004.00	0.00	68,004.00
30561-00112	05/09/12	2012043049	1,347.00	0.00	1,347.00
30561-00112	05/15/12	2012051941	469.60	0.00	469.60
30561-00112	06/20/12	2012062541	106.90	0.00	106.90
30561-00112	08/09/12	2012081564	860.50	0.00	860.50
30561-00113	05/09/12	2012043049	3,719.00	0.00	3,719.00
30561-00113	05/15/12	2012051941	7,524.40	0.00	7,524.40
30561-00113	06/20/12	2012062541	12,146.50	0.00	12,146.50
30561-00113	07/30/12	2012071760	24,342.98	0.00	24,342.98
30561-00113	08/09/12	2012081564	224,543.50	0.00	224,543.50
30561-00114	06/20/12	2012062541	686.90	0.00	686.90
30561-00114	07/30/12	2012071760	7,785.57	0.00	7,785.57
30561-00114	08/09/12	2012081564	953.00	0.00	953.00
30561-00115	05/15/12	2012051941	205.40	0.00	205.40
30561-00115	06/20/12	2012062541	1,005.30	0.00	1,005.30
30561-00115	07/30/12	2012071760	440.12	0.00	440.12
30561-00115	08/09/12	2012081564	6,949.50	0.00	6,949.50
30561-00116	05/09/12	2012043049	376.20	0.00	376.20
30561-00116	05/15/12	2012051941	1,663.00	0.00	1,663.00
30561-00116	06/20/12	2012062541	512.50	0.00	512.50
30561-00116	07/30/12	2012071760	5,335.89	0.00	5,335.89
30561-00116	08/09/12	2012081564	35,727.00	0.00	35,727.00
30561-00119	05/09/12	2012043049	1,630.25	0.00	1,630.25
30561-00119	05/15/12	2012051941	2,384.50	0.00	2,384.50
30561-00119	06/20/12	2012062541	7,388.45	0.00	7,388.45
30561-00119	07/30/12	2012071760	3,881.92	0.00	3,881.92
30561-00119	08/09/12	2012081564	10,026.25	0.00	10,026.25

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00122	08/09/12	2012081564	0.00	44,119.49	44,119.49
30561-00123	05/15/12	2012051941	13,770.70	0.00	13,770.70
30561-00123	06/20/12	2012062541	15,789.30	0.00	15,789.30
30561-00123	07/30/12	2012071760	13,363.92	0.00	13,363.92
30561-00123	08/09/12	2012081564	48,710.00	0.00	48,710.00
30561-00124	05/15/12	2012051941	5,275.70	0.00	5,275.70
30561-00124	06/20/12	2012062541	4,054.60	0.00	4,054.60
30561-00124	07/30/12	2012071760	4,493.54	0.00	4,493.54
30561-00124	08/09/12	2012081564	1,020.50	0.00	1,020.50
30561-00125	05/15/12	2012051941	26,468.80	0.00	26,468.80
30561-00125	06/20/12	2012062541	10,715.60	0.00	10,715.60
30561-00125	07/30/12	2012071760	4,254.20	0.00	4,254.20
30561-00125	08/09/12	2012081564	28,586.00	0.00	28,586.00
30561-00126	05/15/12	2012051941	4,059.50	0.00	4,059.50
30561-00126	06/20/12	2012062541	11,623.30	0.00	11,623.30
30561-00126	07/30/12	2012071760	5,078.51	0.00	5,078.51
30561-00126	08/09/12	2012081564	14,455.50	0.00	14,455.50
30561-00127	05/15/12	2012051941	53,242.00	0.00	53,242.00
30561-00127	06/20/12	2012062541	87,599.50	0.00	87,599.50
30561-00127	07/30/12	2012071760	62,738.33	0.00	62,738.33
30561-00127	08/09/12	2012081564	383,945.50	0.00	383,945.50
30561-00128	06/20/12	2012062541	7,556.20	0.00	7,556.20
30561-00128	07/30/12	2012071760	4,292.00	0.00	4,292.00
30561-00128	08/09/12	2012081564	46,999.00	0.00	46,999.00

PREVIOUS BALANCE DUE \$2,333,594.94

TOTAL OUTSTANDING BALANCE DUE \$3,860,806.84

GIBSON, DUNN & CRUTCHER LLP
200 Park Avenue
New York, New York 10166-0193

Federal Taxpayer ID #95-1611234

September 17, 2012

Invoice No. 2012092379

REMITTANCE COPY

To ensure proper crediting, please send this copy in the enclosed envelope.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

For Services Rendered and Costs/Charges Advanced Through August 31, 2012

		Services Rendered	Costs/ Charges	Totals
30561-00097	Asset Analysis/Recover/Avoidance Actions	26,588.00	0.00	26,588.00
30561-00098	Asset Disposition/Sale Issues	6,920.00	0.00	6,920.00
30561-00099	Automatic Stay	24,267.50	0.00	24,267.50
30561-00100	Business Operations	7,267.00	0.00	7,267.00
30561-00101	Case Administration	139,770.00	0.00	139,770.00
30561-00102	Claims Administration & Objections	30,527.50	0.00	30,527.50
30561-00104	Corporate Governance-Securities Law Compliance	2,341.00	0.00	2,341.00
30561-00105	Creditor Committee Issues	59,743.00	0.00	59,743.00
30561-00106	DIP Financing/Cash Collateral/Cash Management	144,466.00	0.00	144,466.00
30561-00107	Employees	76,827.00	0.00	76,827.00
30561-00109	Executory Contracts/Unexpired Leases	14,468.00	0.00	14,468.00

Remit By Wire To:

Wells Fargo Bank
333 South Grand Avenue
Los Angeles, CA 90071-1515
Name of account: Gibson, Dunn & Crutcher LLP
Account No: 4600-146039
ABA No: 121000248
Attn: Mario Prego, Telephone: (213) 229-7253
Please include the client number and the proper attorney to notify in the wire instructions.

Remit By Mail To:

Gibson, Dunn & Crutcher LLP
PO Box 840723
Los Angeles, CA 90084-0723

Please enclose the remittance copy of this invoice with your payment in the enclosed Reply Envelope to ensure proper credit.

Please note that payments received after the invoice date are not reflected.

For assistance with your account, please contact us at 213-229-7333 or cbilling@gibsondunn.com.

Invoice Date: September 17, 2012

Invoice No. 2012092379

Due and Payable Upon Receipt

	Services Rendered	Costs/ Charges	Totals
30561-00110 Fee Applications/Retention Applications - GD&C	64,930.00	0.00	64,930.00
30561-00111 Fee Applications/Retention Applications - Other Professionals	56,214.50	0.00	56,214.50
30561-00112 Insurance	8,730.50	0.00	8,730.50
30561-00113 Plan & Disclosure Statement	263,217.50	0.00	263,217.50
30561-00114 Plan Exclusivity	2,632.00	0.00	2,632.00
30561-00115 Real Property Leases	696.50	0.00	696.50
30561-00116 Secured Creditor/Collateral	1,592.00	0.00	1,592.00
30561-00119 Non-Working Travel Time	48,804.00	0.00	48,804.00
30561-00122 Disbursements	0.00	27,823.40	27,823.40
30561-00123 Provisional Liquidator	88,325.00	0.00	88,325.00
30561-00124 Schedules and Statements	2,973.00	0.00	2,973.00
30561-00125 Deal Funding	72,908.50	0.00	72,908.50
30561-00126 Hearings	26,393.00	0.00	26,393.00
30561-00127 Portfolio Interaction/Issues	348,129.50	0.00	348,129.50
30561-00128 Falcon	<u>5,059.50</u>	<u>0.00</u>	<u>5,059.50</u>
Totals	\$1,523,790.50	\$ 27,823.40	\$1,551,613.90
Discount			-24,402.00
Current Balance Due			<u>\$1,527,211.90</u>

PREVIOUS INVOICE STATEMENT BALANCES OUTSTANDING:

Matter	Invoice Date	Invoice No.	Services	Costs	Balance Due
30561-00097	05/09/12	2012043049	107.10	0.00	107.10
30561-00097	05/15/12	2012051941	4,687.30	0.00	4,687.30
30561-00097	06/20/12	2012062541	3,995.90	0.00	3,995.90
30561-00097	07/30/12	2012071760	112.82	0.00	112.82
30561-00097	08/09/12	2012081564	1,541.50	0.00	1,541.50
30561-00098	05/09/12	2012043049	1,468.10	0.00	1,468.10
30561-00098	05/15/12	2012051941	5,929.90	0.00	5,929.90
30561-00098	06/20/12	2012062541	12,142.60	0.00	12,142.60
30561-00098	07/30/12	2012071760	2,507.22	0.00	2,507.22
30561-00098	08/09/12	2012081564	10,951.00	0.00	10,951.00
30561-00099	05/09/12	2012043049	1,098.00	0.00	1,098.00
30561-00099	05/15/12	2012051941	8,034.50	0.00	8,034.50
30561-00099	06/20/12	2012062541	3,734.80	0.00	3,734.80
30561-00099	07/30/12	2012071760	583.74	0.00	583.74
30561-00099	08/09/12	2012081564	9,156.50	0.00	9,156.50
30561-00100	05/09/12	2012043049	18,030.80	0.00	18,030.80
30561-00100	05/15/12	2012051941	8,657.00	0.00	8,657.00
30561-00100	06/20/12	2012062541	4,211.00	0.00	4,211.00
30561-00100	07/30/12	2012071760	2,043.38	0.00	2,043.38
30561-00100	08/09/12	2012081564	3,672.00	0.00	3,672.00
30561-00101	05/09/12	2012043049	66,535.30	0.00	66,535.30
30561-00101	05/15/12	2012051941	34,520.80	0.00	34,520.80
30561-00101	06/20/12	2012062541	32,222.10	0.00	32,222.10
30561-00101	07/30/12	2012071760	15,247.34	0.00	15,247.34
30561-00101	08/09/12	2012081564	64,316.00	0.00	64,316.00

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00102	05/09/12	2012043049	553.20	0.00	553.20
30561-00102	05/15/12	2012051941	6,293.30	0.00	6,293.30
30561-00102	06/20/12	2012062541	2,690.50	0.00	2,690.50
30561-00102	07/30/12	2012071760	4,520.66	0.00	4,520.66
30561-00102	08/09/12	2012081564	19,799.50	0.00	19,799.50
30561-00104	05/15/12	2012051941	376.20	0.00	376.20
30561-00104	06/20/12	2012062541	3,114.80	0.00	3,114.80
30561-00104	07/30/12	2012071760	138.24	0.00	138.24
30561-00104	08/09/12	2012081564	5,144.00	0.00	5,144.00
30561-00105	05/09/12	2012043049	2,141.70	0.00	2,141.70
30561-00105	05/15/12	2012051941	40,541.50	0.00	40,541.50
30561-00105	06/20/12	2012062541	21,457.10	0.00	21,457.10
30561-00105	07/30/12	2012071760	22,691.81	0.00	22,691.81
30561-00105	08/09/12	2012081564	50,816.00	0.00	50,816.00
30561-00106	05/09/12	2012043049	9,124.30	0.00	9,124.30
30561-00106	05/15/12	2012051941	24,747.50	0.00	24,747.50
30561-00106	06/20/12	2012062541	12,002.80	0.00	12,002.80
30561-00106	07/30/12	2012071760	26,965.01	0.00	26,965.01
30561-00106	08/09/12	2012081564	95,925.00	0.00	95,925.00
30561-00107	05/09/12	2012043049	9,828.50	0.00	9,828.50
30561-00107	05/15/12	2012051941	37,022.30	0.00	37,022.30
30561-00107	06/20/12	2012062541	26,378.80	0.00	26,378.80
30561-00107	07/30/12	2012071760	39,837.97	0.00	39,837.97
30561-00107	08/09/12	2012081564	30,968.50	0.00	30,968.50
30561-00109	05/09/12	2012043049	1,522.40	0.00	1,522.40
30561-00109	05/15/12	2012051941	3,123.70	0.00	3,123.70
30561-00109	06/20/12	2012062541	29,901.70	0.00	29,901.70
30561-00109	07/30/12	2012071760	5,089.38	0.00	5,089.38
30561-00109	08/09/12	2012081564	41,454.00	0.00	41,454.00
30561-00110	05/09/12	2012043049	3,599.70	0.00	3,599.70
30561-00110	05/15/12	2012051941	4,028.50	0.00	4,028.50
30561-00110	06/20/12	2012062541	3,693.00	0.00	3,693.00
30561-00110	07/30/12	2012071760	6,071.86	0.00	6,071.86
30561-00110	08/09/12	2012081564	19,762.50	0.00	19,762.50
30561-00111	05/09/12	2012043049	11,109.30	0.00	11,109.30
30561-00111	05/15/12	2012051941	25,518.50	0.00	25,518.50
30561-00111	06/20/12	2012062541	18,046.00	0.00	18,046.00
30561-00111	07/30/12	2012071760	19,860.69	0.00	19,860.69
30561-00111	08/09/12	2012081564	68,004.00	0.00	68,004.00
30561-00112	05/09/12	2012043049	1,347.00	0.00	1,347.00
30561-00112	05/15/12	2012051941	469.60	0.00	469.60
30561-00112	06/20/12	2012062541	106.90	0.00	106.90
30561-00112	08/09/12	2012081564	860.50	0.00	860.50
30561-00113	05/09/12	2012043049	3,719.00	0.00	3,719.00
30561-00113	05/15/12	2012051941	7,524.40	0.00	7,524.40
30561-00113	06/20/12	2012062541	12,146.50	0.00	12,146.50
30561-00113	07/30/12	2012071760	24,342.98	0.00	24,342.98
30561-00113	08/09/12	2012081564	224,543.50	0.00	224,543.50
30561-00114	06/20/12	2012062541	686.90	0.00	686.90
30561-00114	07/30/12	2012071760	7,785.57	0.00	7,785.57
30561-00114	08/09/12	2012081564	953.00	0.00	953.00
30561-00115	05/15/12	2012051941	205.40	0.00	205.40
30561-00115	06/20/12	2012062541	1,005.30	0.00	1,005.30
30561-00115	07/30/12	2012071760	440.12	0.00	440.12
30561-00115	08/09/12	2012081564	6,949.50	0.00	6,949.50

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00116	05/09/12	2012043049	376.20	0.00	376.20
30561-00116	05/15/12	2012051941	1,663.00	0.00	1,663.00
30561-00116	06/20/12	2012062541	512.50	0.00	512.50
30561-00116	07/30/12	2012071760	5,335.89	0.00	5,335.89
30561-00116	08/09/12	2012081564	35,727.00	0.00	35,727.00
30561-00119	05/09/12	2012043049	1,630.25	0.00	1,630.25
30561-00119	05/15/12	2012051941	2,384.50	0.00	2,384.50
30561-00119	06/20/12	2012062541	7,388.45	0.00	7,388.45
30561-00119	07/30/12	2012071760	3,881.92	0.00	3,881.92
30561-00119	08/09/12	2012081564	10,026.25	0.00	10,026.25
30561-00122	08/09/12	2012081564	0.00	44,119.49	44,119.49
30561-00123	05/15/12	2012051941	13,770.70	0.00	13,770.70
30561-00123	06/20/12	2012062541	15,789.30	0.00	15,789.30
30561-00123	07/30/12	2012071760	13,363.92	0.00	13,363.92
30561-00123	08/09/12	2012081564	48,710.00	0.00	48,710.00
30561-00124	05/15/12	2012051941	5,275.70	0.00	5,275.70
30561-00124	06/20/12	2012062541	4,054.60	0.00	4,054.60
30561-00124	07/30/12	2012071760	4,493.54	0.00	4,493.54
30561-00124	08/09/12	2012081564	1,020.50	0.00	1,020.50
30561-00125	05/15/12	2012051941	26,468.80	0.00	26,468.80
30561-00125	06/20/12	2012062541	10,715.60	0.00	10,715.60
30561-00125	07/30/12	2012071760	4,254.20	0.00	4,254.20
30561-00125	08/09/12	2012081564	28,586.00	0.00	28,586.00
30561-00126	05/15/12	2012051941	4,059.50	0.00	4,059.50
30561-00126	06/20/12	2012062541	11,623.30	0.00	11,623.30
30561-00126	07/30/12	2012071760	5,078.51	0.00	5,078.51
30561-00126	08/09/12	2012081564	14,455.50	0.00	14,455.50
30561-00127	05/15/12	2012051941	53,242.00	0.00	53,242.00
30561-00127	06/20/12	2012062541	87,599.50	0.00	87,599.50
30561-00127	07/30/12	2012071760	62,738.33	0.00	62,738.33
30561-00127	08/09/12	2012081564	383,945.50	0.00	383,945.50
30561-00128	06/20/12	2012062541	7,556.20	0.00	7,556.20
30561-00128	07/30/12	2012071760	4,292.00	0.00	4,292.00
30561-00128	08/09/12	2012081564	46,999.00	0.00	<u>46,999.00</u>
PREVIOUS BALANCE DUE					<u>\$2,333,594.94</u>
TOTAL OUTSTANDING BALANCE DUE					<u>\$3,860,806.84</u>

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

ASSET ANALYSIS/RECOVER/AVOIDANCE ACTIONS
30561-00097

For Services Rendered Through August 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	0.30	\$ 995.00	\$ 298.50
MICHAEL A. ROSENTHAL	0.30	1,045.0	313.50
MATTHEW K. KELSEY	12.90	785.00	10,126.50
JOSHUA WEISSER	5.50	735.00	4,042.50
JEREMY L. GRAVES	0.90	595.00	535.50
DOUGLAS G. LEVIN	1.30	515.00	669.50
BRIAN J. KIM	15.30	620.00	9,486.00
ALAN MOSKOWITZ	1.80	620.00	<u>1,116.00</u>

Total Services \$ 26,588.00

Total Services, Costs/Charges 26,588.00

BALANCE DUE \$ 26,588.00

ASSET ANALYSIS/RECOVER/AVOIDANCE ACTIONS
30561-00097

Detail Services:

08/07/12	0.90	GRAVES, JEREMY L	CONDUCT RESEARCH RELATED TO POTENTIAL FRAUDULENT TRANSFER CAUSE OF ACTION (.7); E-MAILS WITH M. ROSENTHAL REGARDING SAME (.2).
08/08/12	0.70	KELSEY, MATTHEW K	REVIEW COMMITTEE STATEMENT WITH RESPECT TO IPO.
08/09/12	0.50	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE AND STRATEGY ON DISPUTE REGARDING IPO.
08/10/12	1.80	KELSEY, MATTHEW K	REVIEW AND REVISE RESPONSE TO STATEMENT OF COMMITTEE WITH RESPECT TO THE IPO (1.2); REVIEW COMMENTS FROM A. BANNISTER (.2); REVIEW DOCUMENT REQUEST FROM COMMITTEE REGARDING LINKLATERS FEES AND CORRESPONDENCE RELATING TO SAME (.4).
08/13/12	1.20	KELSEY, MATTHEW K	REVIEW COMMITTEE OBJECTION TO PAYMENT OF LINKLATERS FEES (.5); REVIEW CORRESPONDENCE RELATING TO SAME AND PREPARATION OF RESPONSE (.7).
08/14/12	1.10	KELSEY, MATTHEW K	REVIEW DRAFT PLEADINGS RELATING TO IPO MOTION (.9); CORRESPONDENCE WITH J. GRAVES REGARDING SAME (.2).
08/15/12	0.30	KELSEY, MATTHEW K	REVIEW IPO MOTION AND POTENTIAL SETTLEMENT AND TERMS.

08/16/12
0.40 LEVIN, DOUGLAS G CONDUCT RESEARCH RE SERVICE REQUIREMENTS
IN CONNECTION WITH MONTHLY FEE STATEMENTS
AND DRAFT EMAIL TO A. KIM AND J. WEISSER RE
SUMMARY OF RESEARCH PERFORMED (.4).

08/20/12
0.60 KELSEY, MATTHEW K REVIEW CORRESPONDENCE FROM A. KIM
REGARDING FRESHFIELDS AND IPO ISSUES.

0.10 WEISSER, JOSHUA REVIEW CORRESPONDENCE REGARDING
PLACEMENT ISSUES.

08/21/12
0.30 MILLET, CRAIG H REVIEW EMAILS RE AVOIDANCE ANALYSIS (.3).

0.80 KELSEY, MATTHEW K COORDINATE WITH S. KOTARBA OF A&M REGARDING
PREFERENCE ANALYSIS (.3); CALL WITH J. WEISSER
REGARDING SAME (.4); CORRESPONDENCE WITH D.
O'DONNELL OF MILBANK REGARDING SAME (.1).

1.70 WEISSER, JOSHUA RESEARCH REGARDING SETOFF ISSUES RELATED
TO PLACEMENT BANKS (.5); CALL WITH M. KELSEY
(.2); RELATED CONFERENCE WITH B. KIM (.3); REVISE
LETTER TO PLACEMENT BANK (.2); REVIEW AND
ANALYZE DOCUMENTATION PROVIDED BY
PLACEMENT BANK (.3); RELATED MEMORANDUM TO
INTERNAL TEAM (.2).

08/22/12
1.10 KELSEY, MATTHEW K CALL WITH S. KOTARBA REGARDING AVOIDANCE
ACTIONS AND ANALYSIS (.4); CONFERENCE WITH J.
WEISSER REGARDING SAME (.3); CALL WITH D.
O'DONNELL OF MILBANK REGARDING AVOIDANCE
ACTIONS (.4).

0.20 KELSEY, MATTHEW K COORDINATE WITH J. CONTRERAS REGARDING
UNREDACTED TERM SHEETS FOR IPO AND DELIVERY
TO CHAMBERS.

1.20 WEISSER, JOSHUA PREPARE FOR AND ATTEND CALL WITH S. KOTARBA REGARDING AVOIDANCE ACTION ISSUES (.4); CONFER WITH J. WEISSER RE SAME (.3); RELATED DISCUSSION WITH COMMITTEE COUNSEL (.3); REVIEW AND ANALYZE RELATED MATERIALS DRAFTED BY ALVAREZ (.2)

0.20 LEVIN, DOUGLAS G REVIEW MATERIALS PROVIDED BY J. WEISSER RE ANALYSIS OF POTENTIAL AVOIDANCE ACTIONS (.2).

08/23/12
0.10 ROSENTHAL, MICHAEL A DISCUSSION WITH A. ROGERS AND H. THOMPSON REGARDING PREFERENCE ISSUES (.1).

0.50 KELSEY, MATTHEW K CONFERENCE WITH K. GLOWACKI REGARDING AVOIDANCE ACTION ANALYSES.

0.20 WEISSER, JOSHUA CONFERENCE WITH K. GLOWACKI REGARDING AVOIDANCE ACTION REVIEW (.2).

0.20 LEVIN, DOUGLAS G TELEPHONE CONFERENCE WITH K. GLOWACKI RE ANALYSIS OF AVOIDANCE ACTIONS AND [REDACTED] (.2).

1.30 MOSKOWITZ, ALAN REVIEW SPREADHSEETS REGARDINGS TRANSFERS.

08/24/12
0.10 LEVIN, DOUGLAS G REVIEW CORRESPONDENCE FROM J. WEISSER RE ANALYSIS OF POTENTIAL AVOIDANCE ACTIONS (.1).

08/27/12
0.90 KELSEY, MATTHEW K REVIEW ANALYSIS FROM A&M.

0.30 WEISSER, JOSHUA PREPARE FOR AND ATTEND CALL WITH PLACEMENT BANK ATTORNEY.

0.10 WEISSER, JOSHUA CONFERENCE WITH INTERNAL TEAM REGARDING AVOIDANCE ACTIONS.

08/28/12

1.30 KELSEY, MATTHEW K PREPARE FOR AND CALL REGARDING ANALYSIS OF AVOIDANCE ACTIONS (.7); REVIEW MEMORANDUM RELATING TO [REDACTED] (.6).

1.60 WEISSER, JOSHUA ATTEND TO ISSUES RELATED TO INSIDER PAYMENTS (.8); RELATED DISCUSSIONS WITH S. KOTARBA (.4); DRAFT RELATED MEMORANDUM TO M. ROSENTHAL AND L. HIRSH (.4).

0.30 WEISSER, JOSHUA DRAFT MEMORANDUM TO M. ROSENTHAL REGARDING STATUS OF PLACEMENT BANK ISSUES.

0.40 LEVIN, DOUGLAS G PREPARE FOR CALL REGARDING NEXT STEPS IN AVOIDANCE ACTION ANALYSIS.

0.50 MOSKOWITZ, ALAN PREPARE FOR CALL REGARDING AVOIDANCE ACTION ANALYSIS.

08/29/12

0.40 KELSEY, MATTHEW K REVIEW RESEARCH RELATING TO AVOIDANCE ACTION ISSUE.

08/30/12

0.20 ROSENTHAL, MICHAEL A EMAIL WITH M. KELSEY REGARDING AVOIDANCE RESEARCH AND ANALYSIS (.2).

1.50 KELSEY, MATTHEW K REVIEW MEMORANDUM ON CASE LAW RELATING TO EXTRATERRITORIAL TRANSFERS (.5); CONFERENCE WITH D. O'DONNELL OF MILBANK REGARDING SAME (.3); CALL WITH D. O'DONNELL REGARDING INSURANCE ISSUE (.1); REVIEW RESEARCH RE AVOIDANCE ACTION ISSUE RELATING TO DEAL EXITS (.4); CORRESPONDENCE WITH M. ROSENTHAL REGARDING SAME (.2).

8.60 KIM, BRIAN J RESEARCH RE: [REDACTED]
[REDACTED] AVOIDABLE PREFERENCES.

08/31/12
6.70 KIM, BRIAN J

FURTHER RESEARCH RE: [REDACTED]

[REDACTED]
PREFERENCES.

AVOIDABLE

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

ASSET DISPOSITION/SALE ISSUES
30561-00098

For Services Rendered Through August 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MATTHEW J. WILLIAMS	8.00	\$ 865.00	\$ <u>6,920.00</u>
Total Services			\$ 6,920.00
Total Services, Costs/Charges			6,920.00
BALANCE DUE			<u>\$ 6,920.00</u>

ASSET DISPOSITION/SALE ISSUES
30561-00098

Detail Services:

08/01/12	1.00	WILLIAMS, MATTHEW J	MAKE EDITS TO LUSAIL MOTION (.7); REVIEW UPDATE FROM HEARING (.3).
08/02/12	0.20	WILLIAMS, MATTHEW J	CALL TO MILBANK ON LUSIAL.
08/06/12	0.20	WILLIAMS, MATTHEW J	REVIEW EMAIL RE: LUSAIL.
08/10/12	1.20	WILLIAMS, MATTHEW J	REVIEW JPL OUTLINE OF SETTLEMENT (.7); REVIEW ANALYSIS AND ISSUES ON SAME (.5).
08/20/12	1.00	WILLIAMS, MATTHEW J	EDIT SETTLEMENT WITH JPL (.6); REVIEW OF LUSAIL ORDER TO CONFIRM (.4).
08/22/12	0.80	WILLIAMS, MATTHEW J	REVIEW PRECEDENT ON WORK FEES AND MOTIONS.
08/28/12	1.00	WILLIAMS, MATTHEW J	REVIEW LUSIAL ISSUES AND TREATMENT OF CLAIMS.
08/29/12	0.60	WILLIAMS, MATTHEW J	ATTEND TO DEAL FUNDING ISSUES WITH LUSAIL AND STRUCTURE OF WATERFALL ANALYSIS (.6).
	0.50	WILLIAMS, MATTHEW J	REVIEW DIP TERM SHEET.
08/31/12	1.50	WILLIAMS, MATTHEW J	REVIEW LUSIAL WATERFALL AND INVESTIGATE POTENTIAL CHALLENGES.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

AUTOMATIC STAY
30561-00099

For Services Rendered Through August 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MATTHEW K. KELSEY	3.30	\$ 785.00	\$ 2,590.50
JOSHUA WEISSER	5.40	735.00	3,969.00
SERENA G. LIU	2.70	620.00	1,674.00
BRIAN J. KIM	25.20	620.00	15,624.00
NILHAN GEZGIN	1.00	410.00	<u>410.00</u>

Total Services \$ 24,267.50

Total Services, Costs/Charges 24,267.50

BALANCE DUE \$ 24,267.50

AUTOMATIC STAY
30561-00099

Detail Services:

08/01/12	0.60	KELSEY, MATTHEW K	REVIEW RESEARCH ISSUE RELATING TO ENFORCEMENT OF FOREIGN JUDGMENTS.
	2.50	KIM, BRIAN J	RESEARCH DELAWARE STATE LAW ON RECOGNITION OF FOREIGN JUDGMENTS (2.0). DISCUSS ISSUES WITH J. WEISSER AND K. MILLER (0.5).
08/02/12	5.40	KIM, BRIAN J	FURTHER RESEARCH ON DELAWARE AND OTHER STATE LAWS REGARDING RECOGNITION OF FOREIGN JUDGMENTS CONTRARY TO A FEDERAL COURT ORDER.
08/03/12	0.60	KELSEY, MATTHEW K	REVIEW ISSUE RELATING TO ENFORCING FOREIGN JUDGMENTS AND BANKRUPTCY.
	9.00	KIM, BRIAN J	FURTHER RESEARCH RE: RECOGNITION OF FOREIGN JUDGMENTS IN VARIOUS U.S. JURISDICTIONS, NOTWITHSTANDING PRIOR CONTRARY ORDER OF A U.S. COURT (4.5). CORRESPONDENCES WITH N. GEZGIN AND R. BROOK RE: PREVIOUS RESEARCH ON ANOTHER CASE REGARDING SIMILAR TOPICS (0.5). DRAFT MEMO RE: RESEARCH FINDINGS (4.0).
	1.00	GEZGIN, NILHAN	GATHER WORK PRODUCT MEMORANDUMS REGARDING ENFORCEMENT OF FOREIGN JUDGMENTS FOR REVIEW BY B. KIM.
08/04/12	0.80	KIM, BRIAN J	REVIEW AND REVISE MEMO RE: RESEARCH ON RECOGNITION OF FOREIGN JUDGMENTS IN U.S. STATE COURTS IN THE CONTEXT OF A PRIOR CONFLICTING ORDER OF A U.S. COURT (0.7). CIRCULATE MEMO TO K. MILLER, J. WEISSER AND M. KELSEY (0.1).

08/06/12
1.50 KELSEY, MATTHEW K REVIEW DRAFT MEMORANDUM REGARDING ENFORCEMENT OF FOREIGN JUDGMENTS (1.1); CORRESPONDENCE WITH B. KIM AND S. BUFFONE REGARDING SAME (.2); REVIEW COMMENTS FROM M. ROSENTHAL (.2).

2.60 KIM, BRIAN J FOLLOW-UP RESEARCH RE: SUBJECT MATTER JURISDICTION OF BAHRAIN COURT RE: A DISCHARGED CLAIM (1.7). REVIEW AND REVISE MEMO RE: DELAWARE ENFORCEMENT OF FOREIGN JUDGMENT THAT CONFLICTS WITH U.S. BANKRUPTCY COURT ORDER (0.7). CORRESPOND WITH M. ROSENTHAL AND S. BUFFONE RE: MEMO (0.2).

08/07/12
0.40 KELSEY, MATTHEW K REVIEW FOLLOW UP ANALYSIS ON ISSUE RELATING TO ENFORCEMENT OF FOREIGN JUDGMENTS.

08/09/12
0.90 KIM, BRIAN J REVISE RESEARCH MEMO RE: ENFORCEMENT OF FOREIGN JUDGMENTS IN STATE COURT THAT CONFLICTS WITH U.S. BANKRUPTCY COURT INJUNCTION.

08/10/12
4.00 KIM, BRIAN J REVIEW AND REVISE RESEARCH MEMO RE: ENFORCEMENT OF FOREIGN JUDGMENT IN STATE COURT WHICH CONFLICTS WITH U.S. BANKRUPTCY COURT INJUNCTION.

08/17/12
3.00 WEISSER, JOSHUA REVIEW AND ANALYSIS ARTICLE REGARDING POTENTIAL CLIENTS (.3); DRAFT AND REVISE MEMORANDUM TO ARCAPITA EMPLOYEES REGARDING SAME (1.4); RELATED CORRESPONDENCE WITH M. ROSENTHAL (.2) AND H. THOMPSON (.2 HRS); DRAFT TALKING POINTS FOR INVESTORS RELATING TO SAME (.9).

08/19/12
0.80 WEISSER, JOSHUA REVISE LETTER TO COUNSEL TO CREDITORS SEEKING TO TAKE ACTION AGAINST DEBTORS IN FOREIGN JURISDICTIONS.

1.70	LIU, SERENA G	DRAFT LETTER RESPONSE TO A. ALMOAYED REGARDING [REDACTED]
08/20/12	0.20 KELSEY, MATTHEW K	REVIEW CORRESPONDENCE RELATING TO DISGRUNTLED CLAIMANT AND AUTOMATIC STAY ISSUES.
0.40	WEISSER, JOSHUA	ATTENTION TO ISSUES RELATED TO INVESTOR DEMANDS AND SCOPE OF AUTOMATIC STAY.
1.00	LIU, SERENA G	DRAFT LETTER REGARDING AUTOMATIC STAY IN RESPONSE TO LETTERS FROM TWO INVESTORS.
08/22/12	0.90 WEISSER, JOSHUA	REVISE LETTER THREATENING LITIGATION AGAINST COMPANY (.7); RELATED INTERNAL CORRESPONDENCE (.2).
08/27/12	0.30 WEISSER, JOSHUA	REVISE LETTER REGARDING AUTOMATIC STAY.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

BUSINESS OPERATIONS
30561-00100

For Services Rendered Through August 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	0.80	\$1,045.0	\$ 836.00
C. WILLIAM THOMAS	5.50	830.00	4,565.00
MICHAEL S. DIAMANT	0.30	725.00	217.50
MATTHEW K. KELSEY	2.10	785.00	<u>1,648.50</u>
Total Services			\$ 7,267.00

Total Services, Costs/Charges 7,267.00

BALANCE DUE \$ 7,267.00

BUSINESS OPERATIONS
30561-00100

Detail Services:

08/02/12			
0.30	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE FROM A. DOSHI REGARDING NON-DISCLOSURE AGREEMENTS FOR POTENTIAL INVESTORS.	
08/03/12			
0.30	THOMAS, C. WILLIAM	CALL WITH J. TRINKLEIN REGARDING REGULATORY ISSUES AND RESTRUCTURING.	
08/07/12			
0.40	THOMAS, C. WILLIAM	CALL WITH C. MUCKENFUSS REGARDING BANK REGULATORY ISSUES AND FOLLOW-UP EMAIL.	
08/08/12			
0.50	THOMAS, C. WILLIAM	ATTENTION TO REGULATORY ANALYSIS.	
08/10/12			
0.50	THOMAS, C. WILLIAM	ATTENTION TO U.S. REGULATORY ANALYSIS REGARDING PROPOSED STRUCTURE.	
08/13/12			
0.50	THOMAS, C. WILLIAM	REGULATORY ANALYSIS RELATING TO PROPOSED STRUCTURE WITH A U.S. HOLDING COMPANY.	
08/14/12			
1.80	THOMAS, C. WILLIAM	CONFERENCE WITH M. DIAMANT OF GIBSON DUNN REGARDING TRANSACTION STRUCTURE (.3); RELATED ANALYSIS (1.5).	
0.30	DIAMANT, MICHAEL S	CONFERENCE WITH B. THOMAS ON CORPORATE STRUCTURE ISSUES.	
08/15/12			
0.30	THOMAS, C. WILLIAM	CALL WITH J. TRINKLEIN REGARDING U.S. REGULATORY ISSUES RELATING TO RESTRUCTURING AND FOLLOW UP.	

08/16/12			
1.20	THOMAS, C. WILLIAM	CALL WITH M. ROSENTHAL OF GIBSON DUNN REGARDING RESTRUCTURING OPTIONS (.2); DRAFT EMAIL TO M. ROSENTHAL REGARDING SAME (1.0).	
0.30	KELSEY, MATTHEW K	REVIEW ARTICLE REGARDING POTENTIAL CLASS ACTION CLAIMS IN THE MIDDLE EAST.	
08/17/12			
0.40	KELSEY, MATTHEW K	REVIEW INQUIRIES FROM A. TAN.	
08/23/12			
0.70	KELSEY, MATTHEW K	REVIEW AND REVISE SUMMARY OF CHAPTER 11 CASES FOR D&O INSURER.	
08/27/12			
0.80	ROSENTHAL, MICHAEL A	REVIEW LATEST BUSINESS PLAN (.8).	
08/30/12			
0.40	KELSEY, MATTHEW K	CONFERENCE WITH B. KIM REGARDING DISCUSSIONS WITH A. KIM OF ARCAPITA REGARDING RENEWAL OF D&O INSURANCE (.1); CORRESPONDENCE WITH L. JARIT REGARDING AIHL BOARD MEETING AND RESOLUTIONS (0.3).	

Henry A. Thompson
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P.O. Box 1406
Manama, Bahrain

CASE ADMINISTRATION
30561-00101

For Services Rendered Through August 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MITCHELL A. KARLAN	1.30	\$1,135.0	\$ 1,475.50
CRAIG H. MILLET	11.50	995.00	11,442.50
MICHAEL A. ROSENTHAL	6.20	1,045.0	6,479.00
STEVEN P. BUFFONE	2.60	1,045.0	2,717.00
JEFFREY TRINKLEIN	2.30	1,025.0	2,357.50
JANET M. WEISS	9.20	1,025.0	9,430.00
EMAD H. KHALIL	1.30	985.00	1,280.50
MATTHEW J. WILLIAMS	3.50	865.00	3,027.50
MATTHEW K. KELSEY	13.70	785.00	10,754.50
KENNETH A. GLOWACKI	8.00	695.00	5,560.00
JOSHUA WEISSER	13.90	735.00	10,216.50
JAMES B. O'GRADY	1.20	705.00	846.00
JEREMY L. GRAVES	8.90	595.00	5,295.50
DOUGLAS G. LEVIN	3.30	515.00	1,699.50
SERENA G. LIU	2.20	620.00	1,364.00
BRIAN J. KIM	16.50	620.00	10,230.00
ALAN MOSKOWITZ	1.10	620.00	682.00
AYESHA CHATTERJEE	10.80	475.00	5,130.00
KENNETH J. BURKE	0.30	475.00	142.50
JENNIFER M. CONTRERAS	67.40	340.00	22,916.00
JAMES D. DEBARTOLO	9.60	255.00	2,448.00
MORGAN WOLFE	95.20	255.00	<u>24,276.00</u>

Total Services \$ 139,770.00

Total Services, Costs/Charges 139,770.00

BALANCE DUE \$ 139,770.00

CASE ADMINISTRATION
30561-00101

Detail Services:

07/26/12		
0.30	BURKE, KENNETH J	CONFERENCE WITH B. THOMAS REGARDING ADVISERS ACT REGISTRATION.
08/01/12		
0.10	TRINKLEIN, JEFFREY	RESPOND TO M. ROSENTHAL REGARDING STRUCTURING OF NEWCO TO ACQUIRE ASSETS.
3.70	WEISS, JANET M	PREPARE FOR HEARING, INCLUDING DISCUSSIONS WITH K. SI-AHMED OF ARCAPITA (1.8); CONFERENCE WITH E. FLECK RE EPIQ RETENTION AND CASH (.2); HEARING BEFORE JUDGE LANE RE E&Y RETENTION, CASH USAGE AND TIDAL LIFT STAY (1.7).
0.40	KELSEY, MATTHEW K	REVIEW HOULIHAN DILIGENCE LIST (.3); COORDINATE WITH CHAMBERS REGARDING IPO MOTION AND DEADLINES (.1).
0.30	GRAVES, JEREMY L	TELECONFERENCE WITH J. CONTRERAS REGARDING OMNIBUS HEARING AND NEXT STEPS.
5.60	CONTRERAS, JENNIFER M	PREPARE REVISED NOTICE OF HEARING (.8); COORDINATE E-FILING OF SAME (.3); UPDATE AND INDEX DOCKETED FILES (.9); PREPARE FOR AND ATTEND HEARING (3.6).
2.60	DEBARTOLO, JAMES D	EMAILS WITH J. WEISSER AND N. KAMPAUS OF MILLBANK RE AGENDA (.2); COORDINATE DOCUMENT PRODUCTION AND ORGANIZATION FOR HEARING (2.4).
08/02/12		
0.20	WEISSER, JOSHUA	ATTENTION TO CASE MANAGEMENT ISSUES RELATED TO AUGUST 16 HEARING.

4.40 CONTRERAS, JENNIFER M COORDINATE CALENDAR UPDATES BASED ON HEARING (1.4); REVIEW ITEMS RE OCPS (.6); CIRCULATE WORKING GROUP LIST (.2); PREPARE LETTER AND PACKAGE TO JUDGE LANE RE CASH MANAGEMENT ORDER (1.1); EMAILS WITH J. WEISSER RE SAME (.2); UPDATE ADDITIONAL REVISED CALENDARING ITEMS (.9).

3.20 DEBARTOLO, JAMES D EMAILS WITH J. WEISSER AND S. LIU RE UPDATED OCP LIST (.3); REVIEW DOCKET AND FILINGS RE SAME (.7); DRAFT UPDATED LIST AND CIRCULATE TO TEAM (.6); EMAILS WITH J. CONTRERAS AND J. WEISSER RE MEMO TO JUDGE RE ORDERS (.3); PREPARE MOTION FOR ADDITIONAL LUSAIL PAYMENT FOR FILING (.6); FILE SAME (.5); COORDINATE SERVICE OF SAME (.2).

08/03/12
0.10 TRINKLEIN, JEFFREY DISCUSS WITH B. THOMAS REVISED STRUCTURE, NEED FOR DELAWARE ENTITY (0.1).

08/06/12
0.30 MILLET, CRAIG H EMAILS RE PREPARATION FOR 341A HEARINGS (.3).

3.50 CONTRERAS, JENNIFER M FORWARD CALENDAR UPDATES TO M. WOLFE (1.1); FOLLOW-UP WITH BACKGROUND REVIEW ON ARCAPITA CASE AND ADDITIONAL TRANSFER OF ITEMS (2.4).

08/07/12
0.80 WEISS, JANET M CONFERENCE CALL WITH ROTHSCHILD AND OTHER ADVISORS RE BUSINESS PLAN AND VALUATIONS.

0.40 KELSEY, MATTHEW K REVIEW REVISED WIP AND UPDATE CASE CALENDAR.

0.30 WEISSER, JOSHUA REVISE TO WORK IN PROCESS LIST IN PREPARATION FOR WEDNESDAY MEETING.

1.00 GRAVES, JEREMY L E-MAILS WITH J. CONTRERAS AND OTHERS RELATING TO UPCOMING HEARINGS AND PREPARATIONS REGARDING SAME (.7); REVIEW AND EDIT GDC WIP LIST IN ANTICIPATION OF TEAM MEETING (.3).

4.70	KIM, BRIAN J	FURTHER RESEARCH RE: ENFORCEMENT OF FOREIGN JUDGMENT THAT CONFLICTS WITH AN INJUNCTION ISSUED BY A U.S. BANKRUPTCY COURT (3.6). DRAFT EMAIL MEMO RE: RESEARCH FINDINGS (1.1).
0.90	CHATTERJEE, AYESHA	REVIEW AND REVISE ARCAPITA WORKS IN PROGRESS CHART TO REFLECT PROGRESS TO DATE.
0.80	CONTRERAS, JENNIFER M	MULTIPLE EMAILS WITH REGARD TO SEPT. 5 OMNIBUS HEARING ITEMS (.8).
1.20	DEBARTOLO, JAMES D	TEAM EMAILS RE UPCOMING HEARINGS AND FILINGS (.4); COORDINATE MEETING PREPARATION (.2); REVIEW WIP CIRCULATED BY A. CHATTERJEE FOR CALENDAR DATES AND UPDATES (.6).
3.00	WOLFE, MORGAN	REVIEW BACKGROUND INFORMATION FOR ARCAPITA (3.0).
08/08/12		
1.00	WEISS, JANET M	PREPARE FOR TEAM MEETING.
1.30	WILLIAMS, MATTHEW J	PREPARE FOR MEETING AND TEAM MEETING
1.20	KELSEY, MATTHEW K	PREPARE FOR AND PARTICIPATE AT TEAM MEETING.
1.00	WEISSER, JOSHUA	PREPARE FOR AND ATTEND INTERNAL MEETING.
0.70	GRAVES, JEREMY L	GDC INTERNAL TEAM TASKING TELECONFERENCE.
0.80	LEVIN, DOUGLAS G	PARTICIPATE IN WORKS IN PROGRESS CALL WITH GIBSON DUNN ARCAPITA TEAM (.8).
0.90	LIU, SERENA G	CONFERENCE WITH TEAM REGARDING PREPARING FEE APPLICATIONS, MOTIONS TO BE FILED IN ADVANCE OF SEPTEMBER OMNIBUS HEARING, COMMITTEE'S STATEMENT REGARDING IPO MOTION, AND OTHER OUTSTANDING TASKS.

- 0.80 KIM, BRIAN J PARTICIPATE IN TEAM STATUS MEETING.
- 0.60 CHATTERJEE, AYESHA PREPARE FOR AND ATTEND TEAM MEETING REGARDING WORKS IN PROGRESS CHART AND PRIORITY ISSUES.
- 3.50 CONTRERAS, JENNIFER M ARCAPITA WIP MEETING (1.1); COORDINATE FILING OF LINKS/IPO MOTION (.9); FOLLOW-UP EMAILS WITH S. LIU RE SAME (.3); COORDINATE SERVICE ITEMS WITH M. WOLFE (1.2).
- 1.80 DEBARTOLO, JAMES D REVIEW CASE CALENDAR FOR HEARING DATES AND CIRCULATE TO CLIENT (.4); WIP MEETING (1.2); EMAILS RE FEE STATEMENT (.2).
- 2.40 WOLFE, MORGAN WORK WITH J. CONTRERAS TO ELECTRONICALLY FILE MOTION TO PAY LINKLATERS (.5); ATTEND WIP MEETING (.8); COORDINATE HAND DELIVERIES TO U.S. TRUSTEE AND JUDGE (.5); REVIEW EMAILS RE UPDATED FEE ESTIMATES (.6).
- 08/09/12
- 1.60 ROSENTHAL, MICHAEL A MEETING WITH E. ZAINAL, S. KOTARBA, H. THOMPSON REGARDING PREPARATION FOR FIRST MEETING OF CREDITORS.
- 0.30 WILLIAMS, MATTHEW J REVIEW WIP AND COMMENT.
- 2.10 KELSEY, MATTHEW K COORDINATE WITH V. RUIZ AND C. MILLET REGARDING CONFIDENTIALITY ARRANGEMENTS AND STATUS (.6); CONFERENCE WITH J. WEISSER REGARDING SAME (.2); REVIEW CONFIDENTIALITY PROVISION AND MEMORANDUM REGARDING SAME (.7); COORDINATE WITH J. CONTRERAS AND J. WEISSER REGARDING PREPARATION FOR 341 MEETING (.6).
- 0.90 WEISSER, JOSHUA PREPARATION FOR 341 ORGANIZATION MEETING (.8); RELATED CONFERENCE WITH TRUSTEE (.1).

2.80	CONTRERAS, JENNIFER M	PREPARE SCHEDULE/STATEMENT ITEMS FOR 341 MEETING (1.9); CALLS TO UST TO CONFIRM TIME (.3); FOLLOW-UP CALLS WITH M. ROSENTHAL AND J. WEISSER RE SAME (.6).
0.80	DEBARTOLO, JAMES D	REVIEW AND REVISE CASE CALENDAR (.6); EMAILS WITH C. MILLET RE ENGAGEMENT LETTERS (.2).
4.50	WOLFE, MORGAN	UPDATE CRITICAL DATES CALENDAR FOR CIRCULATION (1.0); PRINT ARCAPITA MONTHLY FEE STATEMENTS AND ORGANIZE FOR MEETING (1.0); READ BACKGROUND INFORMATION ON ARCAPITA CASE (1.0); FILE ERNST & YOUNG MONTHLY FEE STATEMENT (1.5).
08/10/12		
3.30	ROSENTHAL, MICHAEL A	PREPARE WITH E. ZAINAL, H. THOMPSON, AND S. KOTARBA FOR AND PARTICIPATE IN STATUTORY 341 MEETING OF CREDITORS (3.3).
0.40	KELSEY, MATTHEW K	CONFERENCE WITH J. WEISSER AND M. ROSENTHAL REGARDING 341 MEETING.
2.80	WEISSER, JOSHUA	PREPARE FOR AND ATTEND 341 ORGANIZATIONAL MEETING WITH UNITED STATES TRUSTEE.
1.50	CONTRERAS, JENNIFER M	EMAILS RE CASE CALENDAR AND TRANSFER OF ITEMS FROM J. DEBARTOLO (.9); REVIEW DOCKET AND UPDATE CASE FILES (.6).
3.50	WOLFE, MORGAN	PREPARE NECESSARY DOCUMENTS FOR 341 MEETING (.5); ATTEND 341 MEETING (2.5); PREPARE COURTESY COPIES OF ERNST & YOUNG MONTHLY FEE STATEMENT FILING FOR JUDGE LANE AND U.S. OFFICE OF TRUSTEES (.5).
08/12/12		
0.80	MILLET, CRAIG H	EMAILS RE PROPOSED CLASS ACTION LAWSUITS (.2); REVIEW WIP, EMAILS RE SAME AND STATUS OF WORK AND UPCOMING WORK (.6).

08/13/12
2.40 KIM, BRIAN J REVIEW CORRESPONDENCES RE: CONFIDENTIALITY AGREEMENT WITH POTENTIAL INVESTOR (0.7). REVIEW PRECEDENT CONFIDENTIALITY AGREEMENTS FOR CUSTOMARY TERMS (1.2). CORRESPOND WITH J. WEISSER RE: CONFIDENTIALITY AGREEMENT (0.3). CALL WITH A. DOSHI RE: CONFIDENTIALITY AGREEMENT (0.2).

1.00 CONTRERAS, JENNIFER M RETRIEVE CASH MANAGEMENT ORDERS AND ADDITIONAL REQUESTED ITEMS FOR F. O'DRISCOLL (MOURANT).

08/14/12
1.40 MILLET, CRAIG H PARTICIPATE IN ROTHSCHILD WEEKLY UPDATE CALL (1.0); UPDATE CALL RE THE PRODUCTION OF MATERIALS FOR THE JPL AND COMMITTEE (.4).

1.10 WEISS, JANET M CONFERENCE CALL WITH ADVISORS, INCLUDING ROTHSCHILD, GIBSON DUNN AND ALVAREZ RE STRATEGY.

0.10 WEISSER, JOSHUA PREPARATION FOR 8/16 HEARING AND OTHER CASE ADMINISTRATION ISSUES.

0.50 KIM, BRIAN J REVIEW AND REVISE PROPOSED AGENDA FOR AUGUST 16 HEARING.

6.20 CONTRERAS, JENNIFER M COORDINATE PREPARATION OF HEARING BINDERS AND OTHER ITEMS IN FOR 8/16 HEARING WITH M. WOLFE (3.7); DRAFT AND REVISE AGENDA (1.5); WORK WITH M. WOLFE TO E-FILE REPLIES FOR 8/16 HEARING (1.0).

1.30 CONTRERAS, JENNIFER M FINALIZE NUMBERS FOR FEE APPLICATION IN COORDINATION WITH M. WOLFE.

6.50 WOLFE, MORGAN UPDATE AND REVISE GDC FEE APPLICATION (2.5); PULL ITEMS FROM DOCKET AND PREPARE FOR HEARING ON 8/16 (1.0); FURTHER UPDATE FEE APPLICATION PURSUANT TO REVISIONS MADE BY J. CONTRERAS (3.0).

2.80 WOLFE, MORGAN PULL DOCUMENTS FROM DOCKET AND ARRANGE ACCORDING TO UPDATED AGENDA OF PLEADINGS (.8); COMPOSE INDEX OF PLEADINGS TO BE HEARD ON 8/16 HEARING DATE (2.0).

08/15/12
0.80 BUFFONE, STEVEN P PARTICIPATE IN WEEKLY WIP MEETING WITH GD ARCAPITA TEAM.

1.60 TRINKLEIN, JEFFREY REVIEW UPDATE FROM ROSENTHAL (0.3); DISCUSS WITH ROSENTHAL LATEST DEVELOPMENT ON FUND RAISE (0.3); DISCUSS WITH M. ROSENTHAL, A. ROGERS ISSUES ASSOCIATED WITH CAYMAN STRUCTURE, REVIEW FILES, SEND CAYMAN PLANNING NOTE DISCUSS (1.0).

0.80 KELSEY, MATTHEW K REVIEW CORRESPONDENCE REGARDING PENDING MATTERS, INCLUDING POTENTIAL FUNDING ISSUES, EMPLOYEE COMPENSATION ISSUES, AND PLAN STRUCTURE ISSUES (.5); CORRESPONDENCE WITH D. LEVIN AND J. WEISSER REGARDING QUERY REGARDING CRITICAL VENDOR ISSUE AND ACCOUNTING (.2); REVIEW CORRESPONDENCE RELATING TO CLAIMS INQUIRIES (.1).

4.90 GRAVES, JEREMY L DRAFT SCRIPT FOR HEARING (4.5); PREPARE REVISED ORDERS FOR HEARING (.4).

0.30 CHATTERJEE, AYESHA COORDINATE ACCESS TO DATA SITE FOR DECHERT.

9.50 WOLFE, MORGAN PREPARE BINDERS FOR HEARING ON 8/16 (3.0); FILE GDC FOURTH MONTHLY FEE STATEMENT TO COURT DOCKET (1.0); REVIEW EMAILS RE REVISIONS OF GDC FOURTH MONTHLY FEE STATEMENT (1.5); FILE A&M FIRST INTERIM FEE APPLICATION TO COURT DOCKET (1.0); REVIEW EMAILS RE A&M FEE APPLICATION FILING (1.0); FILE KPMG TAX FEE APPLICATION TO COURT DOCKET (1.0) REVIEW EMAILS RE FILING OF KPMG TAX FEE APPLICATION (1.0).

08/16/12
0.10 TRINKLEIN, JEFFREY REVIEW AL-WATAN TRANSLATION OF INTERVIEW WITH A. ABDULMALIK.

0.20	WEISSER, JOSHUA	CONFERENCE WITH M. KELSEY REGARDING CLAIMS ADMINISTRATION ISSUES.
0.70	GRAVES, JEREMY L	REVISE SCRIPT FOR HEARING.
5.20	CONTRERAS, JENNIFER M	COORDINATE REVISIONS TO HEARING BINDERS AND LAST MINUTE PREPARATIONS FOR HEARING WITH M. WOLFE (3.5); POST-HEARING HOUSEKEEPING ITEMS (1.7).
1.50	WOLFE, MORGAN	FILE LINKLATERS ORDER AUTHORIZING THE DEBTOR TO PAY CERTAIN TRANSACTION EXPENSES (1.5).
2.00	WOLFE, MORGAN	PREPARE LITIGATION BAG WITH NECESSARY DOCUMENTS FOR HEARING (2.0).
08/17/12		
0.80	MILLET, CRAIG H	EMAILS RE PROPOSED CLASS ACTION LAWSUITS (.2); REVIEW WIP, EMAILS RE SAME AND STATUS OF WORK AND UPCOMING WORK (.6).
2.80	CONTRERAS, JENNIFER M	REVIEW ORDERS FOR SUBMISSION TO JUDGE LANE (.4); EMAILS WITH M. WOLFE RE SAME (.3); ADDRESS POST-FILING AND POST-HEARING HOUSEKEEPING ITEMS, INDEX AND FORWARD OLDER ITEMS TO RECORDS (2.1).
5.50	WOLFE, MORGAN	READ ARTICLES ON DAILY BANKRUPTCY NEWS WEBSITE (1.5); RESEARCH ARCAPITA CASE BACKGROUND VIA COURT DOCKET ITEMS (2.0); COMPOSE EMAIL TO HONORABLE JUDGE LANE RE UPDATED AND REVISED LINKLATERS ORDER AUTHORIZING THE PAYMENT (1.5); REVIEW AND COMPOSE EMAILS RE LINKLATERS ORDER (.5).
08/19/12		
0.80	MILLET, CRAIG H	EMAILS RE PROPOSED CLASS ACTION LAWSUITS (.2); REVIEW WIP, EMAILS RE SAME AND STATUS OF WORK AND UPCOMING WORK (.6).
0.30	WEISSER, JOSHUA	REVISIONS TO MONTHLY OPERATING REPORTS.

08/20/12

- 0.90 MILLET, CRAIG H EMAILS RE WIP AND GENERAL ISSUES REQUIRING RESOLUTION.
- 0.20 WILLIAMS, MATTHEW J WIP LIST REVIEW AND COMMENT.
- 2.00 KELSEY, MATTHEW K CONFERENCE WITH J. WEISSER REGARDING PENDING MATTERS AND WORKS IN PROGRESS (.6); REVIEW DRAFT SUMMARY OF WORKS IN PROGRESS (.2); REVIEW CORRESPONDENCE RELATING TO NEW AD HOC CREDITOR GROUP AND ISSUES RELATING TO SAME (.4); COORDINATE WITH M. WILLIAMS AND V. RUIZ REGARDING DRAFT NON-DISCLOSURE AGREEMENT (.6); CORRESPONDENCE WITH N. GREENBLATT OF KIRKLAND REGARDING SAME (.2).
- 0.70 WEISSER, JOSHUA REVIEW FINAL MONTHLY OPERATING AGREEMENTS (.4); RELATED DISCUSSION WITH US TRUSTEE (.1); REVISIONS TO WORK IN PROCESS LIST FOR TUESDAY MEETING (.2).
- 1.10 WEISSER, JOSHUA DRAFT WORK IN PROCESS MEMORANDUM TO INTERNAL TEAM (.9); RELATED CORRESPONDENCE WITH M. KELSEY (.2).
- 0.10 LEVIN, DOUGLAS G REVIEW EMAIL FROM J. WEISSER RE STATUS OF VARIOUS WORKS IN PROGRESS AND ASSIGNMENTS OF VARIOUS PROJECTS (.1).
- 0.50 KIM, BRIAN J CONFER WITH J. WEISSER RE: LETTER IN RESPONSE TO DEMAND LETTERS RECEIVED FROM INVESTORS.
- 4.00 CONTRERAS, JENNIFER M FOLLOW-UP AND CIRCULATE HEARING TRANSCRIPT (.6); COORDINATE TRANSITION DOCUMENTS TO M. WOLFE (1.1); ASSIST WITH FILING OF LINKLATERS FEE STATEMENT (.4); INDEX AND FORWARD DOCUMENTS TO RECORDS (1.9).
- 3.50 WOLFE, MORGAN FILE LINKLATERS JULY MONTHLY FEE STATEMENT TO THE COURT'S DOCKET (1.0); REVIEW EMAILS RE GIBSON DUNN FEE APPLICATION REDACTIONS (.5); REVIEW EMAILS RE MOR'S (.5); CONSOLIDATE AND FILE MONTHLY OPERATING REPORTS TO COURT DOCKET (1.5).

08/21/12

1.80	MILLET, CRAIG H	EMAILS RE WIP AND GENERAL ISSUES REQUIRING RESOLUTION (.9); CONFERENCE CALL RE WIP (.9).
0.40	ROSENTHAL, MICHAEL A	ATTEND WORK IN PROCESS MEETING WITH ARCAPITA TEAM (.4).
0.80	BUFFONE, STEVEN P	PARTICIPATE IN WEEKLY WIP MEETING.
0.10	TRINKLEIN, JEFFREY	DISCUSS ESCROW ISSUES WITH SI-AHMED.
1.20	WEISS, JANET M	CONFERENCE WITH TEAM RE ALL OPEN ISSUES AND ALLOCATION OF WORK STREAMS.
1.70	WILLIAMS, MATTHEW J	PREP FOR CALL (.3); INTERNAL GROUP CALL AND FOLLOW UP (1.4).
2.00	KELSEY, MATTHEW K	PREPARE FOR AND TEAM MEETING REGARDING PENDING MATTERS (1.2); COORDINATE WITH M. WILLIAMS AND V. RUIZ REGARDING KIRKLAND MARK UP OF NON-DISCLOSURE AGREEMENT (.5); CALL WITH N. GREENBLATT REGARDING SAME (.3).
0.30	WEISSER, JOSHUA	REVIEW AND ANALYSIS OF ARCAPITA BANK MONTHLY OPERATING REPORT.
2.00	WEISSER, JOSHUA	PREPARE FOR AND ATTEND WORK IN PROCESS MEETING (1.5); FOLLOW ON MEETING WITH M. ROSENTHAL AND J. O'GRADY REGARDING CASE ADMINISTRATION ISSUES (.5).
1.20	O'GRADY, JAMES B	TEAM MEETING TO DISCUSS STATUS OF "WORK IN PROGRESS" (1.2).
1.20	LEVIN, DOUGLAS G	PARTICIPATE IN TELEPHONE CONFERENCE WITH GIBSON DUNN ARCAPITA TEAM RE VARIOUS WORKS IN PROGRESS (1.2).
1.20	KIM, BRIAN J	INTERNAL TEAM STATUS MEETING.

4.00 CHATTERJEE, AYESHA REVIEW AND REVISE WORKS IN PROGRESS CHART WITH J. WEISSER (1.6); PREPARE FOR AND ATTEND TEAM MEETING (1.4); PREPARE DOCUMENTS AND ROOM FOR AUGUST 22 MEETING REGARDING BUSINESS PLAN ISSUES (1.0).

2.70 CONTRERAS, JENNIFER M PREPARE FOR AND ATTEND WIP MEETING (1.8); PREPARE FOLLOW-UP NOTES RE SAME (.3); EMAILS TO M. WOLFE RE UPCOMING MOR FILINGS AND OTHER OUTSTANDING FEE STATEMENTS (.6).

7.00 WOLFE, MORGAN UPDATE GIBSON DUNN FEE APPLICATION WITH UNREDACTED DOCUMENTS AND CONSOLIDATE (2.5); MAKE PHONE CALLS RE PRINTING AND BINDING OF FEE APPLICATION COURTESY COPIES (.2); PREPARE COURTESY COPIES AND MAIL TO JUDGE LANE AND UST (1.5); ATTEND TEAM MEETING (2.0); REVIEW AND SEND EMAILS RE FILING OF MOR'S (.8).

08/22/12
0.40 MILLET, CRAIG H CALL WITH M. KELSEY AND J. WEISSER RE: PENDING MATTERS.


0.70 KELSEY, MATTHEW K CALL WITH J. WEISSER AND C. MILLET REGARDING PENDING MATTERS (.4); REVIEW CORRESPONDENCE REGARDING [REDACTED] ISSUE (.3).

0.20 WEISSER, JOSHUA CONFERENCE WITH C. MILLET REGARDING CASE ADMINISTRATION ISSUES.

0.70 WEISSER, JOSHUA REVISIONS TO WORK IN PROGRESS LIST (.7).

2.90 KIM, BRIAN J DISCUSS WITH J. WEISSER AND A. MOSKOWITZ RE: ITEMS TO BE DRAFTED -- DISCLOSURE STATEMENT, SOLICITATION MOTION (0.5). REVIEW AND REVISE DRAFT LETTER TO MR. SHAMLAN IN RESPONSE TO LETTERS ON BEHALF OF INVESTORS (2.1). CIRCULATE DRAFT OF SHAMLAN RESPONSE LETTER TO A. ROGERS AND A. DOSHI (0.3).

1.80 CHATTERJEE, AYESHA REVISE AND REWORK WORKS IN PROGRESS CHART IN DISCUSSION WITH J. WEISSER.

- 1.50 CHATTERJEE, AYESHA PREPARE AND COMPILE DOCUMENTS FOR MEETING WITH CREDITOR'S COMMITTEE; REVISE AND DISTRIBUTE WORKS IN PROGRESS CHART.
- 5.10 CONTRERAS, JENNIFER M WORK WITH M. WOLFE TO FORWARD UNREDACTED TERM SHEETS TO APPROPRIATE PARTIES (2.6); REVIEW EXCLUSIVITY PRECEDENCE AND FORWARD TO J. WEISSER (1.4); INDEX AND FORWARD ITEMS TO RECORDS (1.1).
- 7.00 WOLFE, MORGAN PULL REDACTED TERM SHEETS FROM IPO MOTION AND REPLACE WITH UNREDACTED VERSIONS, SEND COPIES TO JUDGE LANE AND UST (2.0); INDEX ITEMS FOR RECORDS (2.0); READ ARTICLES ON DAILY BANKRUPTCY NEWS (2.0); READ BACKGROUND INFORMATION FOR ARCAPITA CASE VIA COURT DOCKET (1.0).
- 08/23/12
0.30 MILLET, CRAIG H EMAILS WITH M. ROSENTHAL RE ORGANIZATION AND COMMUNICATION ISSUES.
- 1.00 BUFFONE, STEVEN P REVIEW TRANSCRIPTS FROM RECENT HEARINGS.
- 0.40 KELSEY, MATTHEW K ATTENTION TO CALENDAR AND REVISED WORKS IN PROGRESS CHART.
- 4.30 GLOWACKI, KENNETH A MULTIPLE EMAILS AND TELEPHONE CONFERENCES RE PREFERENCE ANALYSIS MATTER (.9); REVIEW/ANALYZE COMMITTEE SPREADSHEETS LISTING INSIDERS, CREDITORS, EMPLOYEES AND INFORMATION SOUGHT FOR PREFERENCE ANALYSIS (.8); CASE LAW RESEARCH/ANALYSIS RE

(2.6).
- 0.70 WEISSER, JOSHUA UPDATE WORK IN PROCESS LIST (.3); RELATED INTERNAL DISCUSSIONS (.1); FINALIZE REMAINING MONTHLY OPERATING REPORTS (.3).

2.90 AMPONSAH, DUKE K REVIEW WIP (WORK IN PROGRESS) CHART (.3); REVIEW CASE CALENDAR (.3); ORDER AUGUST 1, 2012 HEARING TRANSCRIPT (.3); REVIEW ELECTRONIC CALENDAR INVITES (.2); DISCUSS TRANSITION ITEMS WITH J. CONTRERAS (1.8).

5.90 CONTRERAS, JENNIFER M UPDATE OUTLOOK CALENDAR ITEMS (1.9); COORDINATE TRANSITION ITEMS WITH DUKE AMPONSAH (1.8); FOLLOW-UP ON EUROLOG IPO ORDERS WITH JUDGE'S CHAMBERS (.6); FOLLOW-UP EMAILS RE SAME (.3); INDEX OLDER HEARING ITEMS (.9); EMAILS TO M. WOLFE REGARDING RECORDS FILES (.4).

7.00 WOLFE, MORGAN FILE DISCLOSURE STATEMENT (1.0); UPDATE CRITICAL DATES AND WIP CALENDAR (2.0); FILE ARCAPITA AND FALCON MOR'S (2.0); SEND COURTESY COPIES TO JUDGE LANE AND UST (1.0); READ DAILY BANKRUPTCY NEWS ARTICLES (1.0).

08/24/12
0.30 TRINKLEIN, JEFFREY DISCUSS MEETINGS, CLAIMS PROCESS WITH J. WEISSER (0.3).

1.00 KIM, BRIAN J FURTHER REVISE RESPONSE LETTER TO MR. SHAMLAN (0.7). CIRCULATE REVISED LETTER TO A. ROGERS AND A. DOSHI (0.3).

0.40 CHATTERJEE, AYESHA REVIEW STRUCTURE CHARTS TO SEND RELEVANT CHARTS TO V. RUIZ AND B. STEELE.

4.60 AMPONSAH, DUKE K PREPARE DRAFT OF SEPTEMBER 5, 2012 AGENDA LETTER (3.3); BEGIN DOWNLOADING RELEVANT DOCUMENTS TO THE SHARED DRIVE IN ORDER TO PREPARE BINDERS (1.3).

7.00 WOLFE, MORGAN READ DAILY BANKRUPTCY NEWS ARTICLES (3.0); READ ABOUT ARCAPITA CASE (3.0); REVIEW EMAILS RE LOCATION OF ARCAPITA DETAILED CHART (1.0).

08/26/12
0.10 CHATTERJEE, AYESHA ADD TO WORKS IN PROGRESS CHART IN RESPONSE TO EMAIL FROM J. WEISSER.

08/27/12

0.30	KARLAN, MITCHELL A	WORK ON DEFAMATION ISSUES.
0.90	MILLET, CRAIG H	EMAILS AND CALLS RE STATUS ON WIP AND PREPARATION FOR SEPT 5 HEARING.
0.50	KELSEY, MATTHEW K	MEETING WITH J. WEISSER REGARDING PENDING MATTERS.
0.20	GLOWACKI, KENNETH A	MULTIPLE EMAILS WITH A. MOSKOWITZ, J. WEISSER, D. LEVIN AND M. KELSEY RE PREFERENCE CALL.
0.20	WEISSER, JOSHUA	REVISIONS TO WORK IN PROCESS CHART.
0.40	KIM, BRIAN J	EMAIL TO S. BARNARD (LINKLATERS) RE: IPO FEES ORDER (0.2). EMAIL TO A. ROGERS AND A. DOSHI (ARCAPITA) RE: LETTER IN RESPONSE TO LETTERS BY A. SHAMLAN ON BEHALF OF INVESTORS (0.2).
5.10	AMPONSAH, DUKE K	ASSIST WITH THE FILING OF THE AMENDED OCP NOTICE AND THE AFFIDAVIT AND DISCLOSURE STATEMENT OF FARID HASSANI (.4); REVISE DRAFT OF SEPTEMBER 5, 2012 AGENDA LETTER (1.3); CONTINUE DOWNLOADING RELEVANT DOCUMENTS TO THE SHARED DRIVE IN ORDER TO PREPARE BINDERS (1.3); RESEARCH SDNY DOCKETS FOR EXAMPLES OF SECOND REQUESTS TO EXTEND EXCLUSIVITY (1.0); REVIEW WIP (WORK IN PROGRESS) CHART (.4); REVIEW CASE CALENDAR (.7).
1.70	CONTRERAS, JENNIFER M	FORWARD EXCLUSIVITY PRECEDENCE TO S. LIU WITH COMMENTS (.4); REVIEW GCG SERVICE ITEMS (.3); FOLLOW-UP ON EUROLOG IPO ORDERS (.3); EMAILS TO GCG RE SERVICE OF ORDERS, TRANSITION, AND OTHER ITEMS (.7).
3.50	WOLFE, MORGAN	FILE FARID HASSANI AFFADAVIT AND AMENDED OCP NOTICE (1.0); CALLS WITH COURT CLERK AND DEPUTY RE STATUS OF EUROLOG IPO MOTION (1.0); EMAILS WITH TEAM RE SAME (1.0); EMAILS RE [REDACTED] MATTER (.5).

08/28/12

- 1.00 KARLAN, MITCHELL A READ NEWS ARTICLE; EMAIL TO M. ROSENTHAL RE LIBEL (.1); TELEPHONE CONFERENCE WITH M. ROSENTHAL (.2).
- 1.30 MILLET, CRAIG H PARTICIPATE IN ROTHSCHILD UPDATE CALL AND EMAILS RE SAME (.8); EMAILS RE STATUS OF WIP (.5).
- 0.70 KELSEY, MATTHEW K MEET WITH J. WEISSER AND A. DOSHI OF ARCAPITA REGARDING PENDING MATTERS RELATING TO CLAIMS, AUTOMATIC STAY VIOLATIONS, AND OTHER ISSUES.
- 1.50 GLOWACKI, KENNETH A TEAM CALL WITH A. MOSKOWITZ, J. WEISSER, D. LEVIN AND M. KELSEY RE PREFERENCE ANALYSIS MATTER (.2); EMAILS WITH S. KOTARBA, M. KELSEY AND J. WEISSER RE NEW FILTERING STRATEGY USING EXTRATERRITORIALITY ANALYSIS FOR AVOIDANCE ACTIONS (.4); ANALYSIS AND EMAILS WITH M. KELSEY, D. LEVIN, A. MOSKOWITZ AND J. WEISSER RE CASELAW AND ANALYSIS RE EXTRATERRITORIALITY ANALYSIS FOR AVOIDANCE ACTIONS (.9).
- 0.80 KIM, BRIAN J REVIEW AND REVISE LETTER IN RESPONSE TO A. SHAMLAN (0.5); CORRESPOND WITH A. SHAMLAN VIA EMAIL (0.3).
- 2.90 AMPONSAH, DUKE K PREPARE AND FILE NOTICE OF OCP PAYMENTS (.5); REVISE DRAFT OF SEPTEMBER 5, 2012 AGENDA LETTER (.8); CONTINUE DOWNLOADING RELEVANT DOCUMENTS TO THE SHARED DRIVE IN ORDER TO PREPARE BINDERS (1.1); COORDINATE COURT CALL FOR CLIENT (.5).
- 5.00 CONTRERAS, JENNIFER M REVISE TRANSITION MEMO (2.4); INDEX AND FORWARD ITEMS TO RECORDS (2.2); REVIEW CALENDAR ITEMS FOR AGENDA ITEMS, NEXT STEPS (.4).
- 3.00 WOLFE, MORGAN FILE NOTICE OF OCP PAYMENTS (1.0); EMAILS RE SAME (1.0); EMAILS RE LINKLATER'S FEE ORDER (1.0).

08/29/12

- 1.10 MILLET, CRAIG H PREPARE FOR AND PARTICIPATE IN TEAM MEETING RE STATUS OF WIP AND ASSIGNMENTS.
- 0.40 KELSEY, MATTHEW K REVIEW EMAILS RE: PENDING MATTERS, UPCOMING HEARING, AND CASE CALENDAR.
- 7.10 AMPONSAH, DUKE K PREPARE DRAFT OF NOTICE OF HEARING FOR MOTION RE: APPROVING EXPENSE REIMBURSEMENT AND RELATED EX PARTE MOTION FOR SHORT NOTICE(1.7); TELEPHONE CONFERENCE WITH A. MOSKOWITZ RE: SAME(.5); PREPARE AND FILE MOTION RE APPROVING EXPENSE REIMBURSEMENT AND RELATED EX PARTE MOTION FOR SHORT NOTICE(1.8); TELEPHONE CONFERENCE WITH A. MOSKOWITZ RE: SAME(.2); REVISE DRAFT OF SEPTEMBER 5, 2012 AGENDA LETTER(.9); DISTRIBUTE TO TEAM FOR REVIEW(.3); CONTINUE DOWNLOADING RELEVANT DOCUMENTS TO THE SHARED DRIVE IN ORDER TO PREPARE BINDERS(1.2); COORDINATE COURT CALL FOR CLIENT(.5).
- 1.00 CONTRERAS, JENNIFER M EMAILS WITH J. GRAVES RE FILING OF STATEMENT IN SUPPORT OF FEE APPLICATIONS (.4); ELECTRONICALLY FILE SAME (.3); FOLLOW-UP EMAILS TO GCG (.3).
- 7.00 WOLFE, MORGAN SET UP COURT CALL FOR CLIENT (1.5); EMAILS RE 9/5 HEARING (2.0); PREPARE FOR WIP MEETING (2.5); EMAILS RE SAME (1.0).

08/30/12

- 0.40 MILLET, CRAIG H CONFERENCE WITH M. ROSENTHAL RE STATUS AND STRATEGY (.2); EMAILS RE WIP STATUS (.2).
- 0.90 ROSENTHAL, MICHAEL A PARTICIPATE IN TEAM MEETING REGARDING PENDING MATTERS (.9).
- 1.40 WEISS, JANET M TEAM MEETING RE ALL OPEN ISSUES.
- 1.30 KHALIL, EMAD H PREPARE FOR AND ATTEND WORK-IN-PROGRESS CALL.
- 1.70 KELSEY, MATTHEW K PREPARE FOR AND PARTICIPATE AT TEAM MEETING.

- 1.40 GLOWACKI, KENNETH A TEAM CALL RE STATUS OF AVOIDANCE ACTIONS, MOTIONS, HEARINGS, PLAN, ETC. (1.2); EMAILS AND TELEPHONE CONFERENCES WITH S. KOTARBA RE AVOIDANCE ACTION SCRUBBING FOR EXTRATERRITORIALITY (.2).
- 2.20 WEISSER, JOSHUA MEET WITH M. KELSEY AND B. KIM REGARDING CASE ADMINISTRATION ISSUES (.8); PREPARE FOR AND ATTEND WORK IN PROCESS MEETING WITH GDC TEAM (1.4).
- 1.30 GRAVES, JEREMY L TEAM MEETING RE: ALL OPEN ISSUES.
- 1.20 LEVIN, DOUGLAS G PARTICIPATE IN TEAM CALL WITH ARCAPITA TEAM AT GIBSON DUNN RE UPCOMING HEARINGS, PLEADINGS, AND VARIOUS WORKSTREAMS.
- 1.30 LIU, SERENA G STRATEGIZE WITH TEAM REGARDING UPCOMING HEARING AND OUTSTANDING PROJECTS.
- 1.30 KIM, BRIAN J CASE STATUS MEETING WITH ENTIRE GDC ARCAPITA TEAM.
- 1.10 MOSKOWITZ, ALAN ATTEND GDC TEAM MEETING REGARDING STATUS AND NEXT STEPS.
- 1.20 CHATTERJEE, AYESHA PREPARE FOR AND ATTEND TEAM MEETING ON WORKS IN PROGRESS AND PRIORITY ITEMS GOING FORWARD.
- 3.80 AMPONSAH, DUKE K REVISE DRAFT OF SEPTEMBER 5, 2012 AGENDA LETTER (1.0); DISTRIBUTE TO TEAM FOR REVIEW (.3); CONTINUE DOWNLOADING RELEVANT DOCUMENTS TO THE SHARED DRIVE IN ORDER TO PREPARE BINDERS (1.1); ATTEND TEAM MEETING (1.4).
- 3.40 CONTRERAS, JENNIFER M ATTEND WIP MEETING (1.3); FOLLOW-UP TRANSFER ITEMS WITH D. AMPONSAH AND M. WOLFE (2.1).
- 9.00 WOLFE, MORGAN EMAILS RE 9/5 HEARING AGENDA (2.0); PREPARE FOR AND ATTEND WIP MEETING (3.0); UPDATE GDC FEE APPLICATION PURSUANT TO ORDERS FROM UST (3.0); EMAILS RE SAME WITH J. WEISSER (1.0).

08/31/12

0.30 MILLET, CRAIG H

CONFERENCE WITH M. ROSENTHAL RE STATUS AND STRATEGY.

0.60 GLOWACKI, KENNETH A

EMAILS AND TELEPHONE CONFERENCES WITH S. KOTARBA RE MAXWELL CASE SUMMARIES AND EXTRATERRITORIALITY ISSUE FOR AVOIDANCE ACTIONS AND ANALYSIS RE SAME.

4.10 AMPONSAH, DUKE K

REVISE DRAFT OF SEPTEMBER 5, 2012 AGENDA LETTER (1.5); PREPARE AND FILE SEPTEMBER 5, 2012 AGENDA LETTER (.4); CONFERENCE WITH J. WEISSER RE: SAME (.3); PREPARE CHAMBERS AND US TRUSTEE BINDERS (1.4); MONITOR DOCKET FOR EXPENSE REIMBURSEMENT ORDER (.5).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

CLAIMS ADMINISTRATION & OBJECTIONS
30561-00102

For Services Rendered Through August 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	0.90	\$ 995.00	\$ 895.50
MICHAEL A. ROSENTHAL	7.00	1,045.0	7,315.00
MATTHEW K. KELSEY	3.60	785.00	2,826.00
KENNETH A. GLOWACKI	1.40	695.00	973.00
JOSHUA WEISSER	6.50	735.00	4,777.50
BRIAN J. KIM	20.40	620.00	12,648.00
AYESHA CHATTERJEE	2.30	475.00	<u>1,092.50</u>

Total Services \$ 30,527.50

Total Services, Costs/Charges 30,527.50

BALANCE DUE \$ 30,527.50

CLAIMS ADMINISTRATION & OBJECTIONS
30561-00102

Detail Services:

08/01/12
0.30 ROSENTHAL, MICHAEL A EMAILS WITH A&M REGARDING TAX CLAIMS RELATED TO US LIVING (.3).

08/02/12
0.60 ROSENTHAL, MICHAEL A EMAILS WITH A&M AND C MILLET REGARDING US LIVING TAX BILL (.2); EMAIL REGARDING GOVERNMENTAL BAR DATE (.1); EMAIL WITH AND TO J. WEISSER AND A. DOSHI REGARDING AL RAHJI CLAIM (.3).

0.40 KELSEY, MATTHEW K REVIEW CORRESPONDENCE FROM G. HIRSH OF SILLS CUMMIS REGARDING CLAIM FORM (.1); REVIEW ISSUE RELATING TO INTERCOMPANY CLAIM RELATING TO FALCON (.3).

0.30 KIM, BRIAN J CORRESPOND WITH B. LUNDSTROM AND A. KIM (ARCAPITA) RE: ARCAPITA INC. PROOF OF CLAIM FORM.

08/03/12
0.90 MILLET, CRAIG H EMAILS AND CALL WITH M. ROSENTHAL RE STATUS AS TO MULTIPLE ISSUES AND STRATEGY (.5); MULTIPLE EMAILS CHECKING ON STATUS OF MULTIPLE MATTERS (.4).

08/06/12
0.10 ROSENTHAL, MICHAEL A REVIEW NEW TRANSFER CERTIFICATE (.1).

0.90 WEISSER, JOSHUA REVISIONS TO LETTER TO INVESTOR SEEKING TO ASSERT CLAIM AGAINST THE ESTATES (.5); RELATED CORRESPONDENCE WITH A. CHATTERJEE (.1); REVIEW AND ANALYSIS OF RELATED DOCUMENTATION (.3).

0.10 WEISSER, JOSHUA CONFERENCE WITH B. KIM REGARDING BAR DATE ISSUES.

1.10	KIM, BRIAN J	CONFER WITH J. WEISSER RE: ARCAPITA INC. POC (0.2). CORRESPOND WITH A. KIM (ARCAPITA) RE: ARCAPITA INC. POC (0.9).
1.50	CHATTERJEE, AYESHA	DRAFT LETTER TO FUAD AL GHANIM REGARDING EXECUTORY CONTRACT, BANKRUPTCY LAW BACKGROUND AND CLAIMS PROCESS, IN DISCUSSION WITH J. WEISSER.
08/07/12		
0.20	ROSENTHAL, MICHAEL A	EMAIL FROM AND TO J. HUNTZ REGARDING CLAIM OF ARCAPITA VENTURES (.2).
0.60	WEISSER, JOSHUA	FINALIZE LETTER TO INVESTOR REGARDING CLAIMS (.3); RESPOND TO QUESTIONS REGARDING BAR DATE ORDER (.3).
0.80	KIM, BRIAN J	RESEARCH RE: REASON FOR ARCAPITA INC. PROOF OF CLAIM FORM (0.5). CORRESPOND WITH A. KIM (ARCAPITA) RE: ARCAPITA INC. PROOF OF CLAIM FORM (0.3).
08/08/12		
0.60	KELSEY, MATTHEW K	COORDINATE WITH GCG AND COMPANY WITH RESPECT TO QUERIES INVOLVING PROOFS OF CLAIM AND BAR DATE.
0.20	WEISSER, JOSHUA	REVIEW ISSUES RELATED TO CLAIMS ADMINISTRATION OF STANDARD CHARTER BANK CLAIMS.
08/09/12		
0.40	KELSEY, MATTHEW K	COORDINATE WITH COMPANY REGARDING CLAIMS ISSUES.
08/12/12		
0.20	ROSENTHAL, MICHAEL A	EMAILS WITH CLIENT REGARDING ARC PICKENS LEASING CLAIM (.2).
08/16/12		
0.30	WEISSER, JOSHUA	CONFERENCE WITH COUNSEL TO CLAIMANT (.1); DRAFT RELATED CORRESPONDENCE TO COMPANY (.2).

08/17/12
1.70 ROSENTHAL, MICHAEL A REVIEW LETTERS RELATED TO POSSIBLE CREDITOR LITIGATION FROM A. ALMOAYED (.4); EMAILS WITH H. THOMPSON REGARDING RESPONSE TO LETTERS (.2); EMAILS WITH H. THOMPSON REGARDING EMPLOYEE COMMUNICATION REGARDING CREDITOR LITIGATION (.3); REVIEW AND COMMENT ON PROPOSED EMPLOYEE COMMUNICATION REGARDING CREDITOR LITIGATION (.4); REVIEW AND COMMENT ON PROPOSED INVESTOR COMMUNICATION RE CREDITOR LITIGATION (.4).

1.50 KIM, BRIAN J RESEARCH RE: LATE FILING OF A PROOF OF CLAIM (1.3). CONFER WITH J. WEISSER RE: SAME (0.2).

08/18/12
0.20 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON PROPOSED RESPONSE TO INVESTORS REGARDING AYMEN ARTICLES (.2).

08/20/12
1.00 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON LETTER TO AYMEN (.5); REVIEW EMAIL FROM A. ROGERS AND ATTACHMENT FROM COUNSEL FOR CERTAIN INVESTORS AND RESPOND TO SAME (.1); MEETING WITH M. WILLIAMS REGARDING AD HOC MURABAHA GROUP (.1); EMAIL TO CLIENT REGARDING AD HOC MURABAHA GROUP (.2); EMAILS WITH N. GREENBLATT REGARDING NDA WITH AD HOC GROUP (.1).

0.20 WEISSER, JOSHUA REVIEW TO ISSUES RELATED TO INVESTOR CLAIMS AND REQUIREMENTS FOR RELATED DOCUMENTATION.

08/21/12
0.20 ROSENTHAL, MICHAEL A TELEPHONE AND EMAILS WITH L. HIRSH AND M. KELSEY REGARDING PREFERENCE ANALYSIS (.2).

1.40 GLOWACKI, KENNETH A TEAM CALL AND DISCUSSION RE STATUS OF MOTIONS, PLAN, SETTLEMENTS AND IPO (1.2); EMAILS WITH J. WEISSER RE RESULTS OF RECENT HEARINGS (.2).

0.50 WEISSER, JOSHUA REVIEW TO CLAIMS ADMINISTRATION ISSUES RELATED TO OUTSTANDING INFORMATION REQUEST FROM CREDITOR.

11.10 KIM, BRIAN J REVIEW MATERIALS RELATED TO BAHRAIN ISLAMIC BANK'S NOTICE OF SETOFF (1.0). CONFER WITH J. WEISSER RE: APPROPRIATE RESPONSE (0.5). REVIEW OF BANKRUPTCY CODE PROVISIONS AND LAW RELATING TO AUTOMATIC STAY, SETOFF AND RECOVERY OF PREFERENCE (2.5). DRAFT RESPONSE LETTER TO BAHRAIN ISLAMIC BANK (3.5). REVIEW MATERIALS RELATED TO LETTERS FROM A. SHAMLAN ON BEHALF OF TWO ARCAPITA INVESTORS (1.5). DRAFT LETTER IN RESPONSE TO A. SHAMLAN'S LETTER (2.1).

08/22/12
0.10 ROSENTHAL, MICHAEL A FINALIZE LETTER TO ALOMYOAD CHAMBERS (.1).

0.60 WEISSER, JOSHUA PREPARE FOR AND ATTEND MEETING WITH COUNSEL TO FOUR CREDITORS AND COMPANY REPRESENTATIVE REGARDING CLAIMS ADMINISTRATION ISSUES.

08/23/12
0.30 ROSENTHAL, MICHAEL A MEETING WITH A. ROGERS, H. THOMPSON, C. COMBS REGARDING BAR DATE ISSUES (.3).

0.50 KELSEY, MATTHEW K CALL WITH A. ROGERS AND H. THOMPSON OF ARCAPITA REGARDING CLAIMS PROCESS.

1.10 WEISSER, JOSHUA MEETING WITH H. THOMPSON REGARDING CLAIMS ADMINISTRATION ISSUES (.5); RELATED DISCUSSION WITH M. ROSENTHAL (.3); REVISIONS TO DISTRIBUTION MEMORANDUM PROVIDING INSTRUCTIONS REGARDING CLAIMS ADMINISTRATION ISSUES (.3).

2.80 KIM, BRIAN J FURTHER REVIEW AND REVISE LETTER IN RESPONSE TO LETTERS BY MR. SHAMLAN (1.0). DRAFT PROOF OF CLAIM ADDENDUM (0.7). DRAFT EMAIL SERVING AS FURTHER CLARIFICATION TO EMPLOYEE-CREDITORS RE: CLAIMS ADMINISTRATION/BAR DATE PROCEDURES (1.1).

08/24/12
2.30 KIM, BRIAN J DRAFT ADDENDUM TO PROOF OF CLAIM FORM (1.6). DRAFT EMAIL TO J. BECK AND P. KARACSONYI EXPLAINING PURPOSE OF ADDENDUM (0.7).

08/26/12
0.20 ROSENTHAL, MICHAEL A REVIEW GULF DAILY PUBLICATION REGARDING
ARCAPITA BONUS PAYMENTS AND TELEPHONE WITH
H. THOMPSON REGARDING SAME (.2).

08/27/12
0.50 ROSENTHAL, MICHAEL A EMAILS WITH S. KOTARBA REGARDING PAYMENTS
TO EMPLOYEES (.2); TELEPHONE WITH L. HIRSH
REGARDING EMPLOYEE PAYMENTS (.2); EMAILS TO
M. KELSEY REGARDING FILING OF RIGHTS OFFERING
CLAIMS (.1).

0.70 ROSENTHAL, MICHAEL A REVIEW LATEST GULF DAILY REPORT (.2);
TELEPHONE WITH M. KARLAN REGARDING GULF
DAILY REPORTS (.2); TELEPHONE WITH H.
THOMPSON REGARDING GULF DAILY REPORTS (.2);
EMAILS WITH H. THOMPSON REGARDING GULF DAILY
REPORTS (.1).

0.70 KELSEY, MATTHEW K CALLS WITH CREDITORS REGARDING SCHEDULES
AND BAR DATE AND PROOFS OF CLAIM.

0.50 KIM, BRIAN J REVIEW TO PROOF OF CLAIM FILING BY ARCAPITA
EMPLOYEES.

08/28/12
0.60 ROSENTHAL, MICHAEL A LETTER FROM P. BOGGS REGARDING CLAIM
REGARDING AKID (.2); EMAIL FROM M. KARLAN
REGARDING RESPONSE TO GULF NEWS (.1); EMAILS
FROM AND TO S. KOTARBA REGARDING RESPONSE
TO GULF NEWS ALLEGATIONS (.2); TELEPHONE WITH
J. WEISSER REGARDING RESPONSE TO GULF NEWS
ALLEGATIONS (.1).

0.70 KELSEY, MATTHEW K CALLS FROM VARIOUS CREDITORS REGARDING BAR
DATE DEADLINE (.5); CONFERENCE WITH J. WEISSER
REGARDING STIPULATION EXTENDING BAR DATE (.2).

0.90 WEISSER, JOSHUA CONFERENCES WITH J. O'NEILL AND P. JIMENEZS
REGARDING DRAFT STIPULATION EXTENDING BAR
DATE (.4); RELATED COMMENTS TO DRAFT
STIPULATION (.4); RELATED CONFERENCE WITH C.
MILLET (.1).

08/29/12

0.10 ROSENTHAL, MICHAEL A EMAILS TO A. ROGERS, C. COMBS, H. THOMPSON
REGARDING PROOFS OF CLAIM (.1).

1.10 WEISSER, JOSHUA PREPARE FOR AND ATTEND CONFERENCE WITH A.
DOSHI (ARCAPITA) AND S. KOTARBA (ALVAREZ)
REGARDING CLAIMS ISSUES (1.1).

0.80 CHATTERJEE, AYESHA REVIEW AND REVISE STIPULATED ORDER TO
EXTEND BAR DATE WITH J. WEISSER; SUBMIT SAID
ORDER TO COURT.

08/30/12

0.30 KELSEY, MATTHEW K CALL WITH CREDITORS REGARDING BAR DATE AND
LOGISTICS.

Henry A. Thompson
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P.O. Box 1406
Manama, Bahrain

CORPORATE GOVERNANCE-SECURITIES LAW COMP
30561-00104

For Services Rendered Through August 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	1.00	\$1,045.0	\$ 1,045.00
LEE A. JARIT	1.80	720.00	<u>1,296.00</u>
Total Services			\$ 2,341.00

Total Services, Costs/Charges 2,341.00

BALANCE DUE \$ 2,341.00

CORPORATE GOVERNANCE-SECURITIES LAW COMP
30561-00104

Detail Services:

08/08/12			
0.60	ROSENTHAL, MICHAEL A	REVIEW BOARD MINUTES (.4); EMAIL TO A. DOSHI REGARDING BOARD MEETINGS (.2).	
08/29/12			
0.20	ROSENTHAL, MICHAEL A	EMAILS TO H. THOMPSON AND A. ROGERS REGARDING BOARD MEETINGS (.2).	
08/30/12			
0.20	ROSENTHAL, MICHAEL A	REVIEW LETTERS REGARDING BAHRAIN DIRECTORS' DUTIES (.2).	
1.80	JARIT, LEE A	DRAFT AIHL BOARD RESOLUTIONS REGARDING SETTLEMENT AGREEMENT AND PROTOCOL.	

Henry A. Thompson
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Manama, Bahrain

CREDITOR COMMITTEE ISSUES
30561-00105

For Services Rendered Through August 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	13.90	\$ 995.00	\$ 13,830.50
MICHAEL A. ROSENTHAL	16.30	1,045.0	17,033.50
STEVEN P. BUFFONE	0.40	1,045.0	418.00
JANET M. WEISS	1.30	1,025.0	1,332.50
MATTHEW J. WILLIAMS	5.30	865.00	4,584.50
MATTHEW K. KELSEY	1.20	785.00	942.00
JOSHUA WEISSER	4.00	735.00	2,940.00
ALAN MOSKOWITZ	30.10	620.00	<u>18,662.00</u>

Total Services \$ 59,743.00

Total Services, Costs/Charges 59,743.00

BALANCE DUE \$ 59,743.00

CREDITOR COMMITTEE ISSUES
30561-00105

Detail Services:

08/01/12
0.70 MILLET, CRAIG H EMAILS RE HL DOCUMENT DEMANDS RE KPMG
REPORTS AND MANAGING PROCESS.

0.40 BUFFONE, STEVEN P REVIEW DUE DILIGENCE REQUEST FROM HOULIHAN
SENT BY ROTHSCHILD.

08/02/12
2.00 MILLET, CRAIG H MULTIPLE EMAILS RE DOCUMENT PRODUCTION TO
HL AND MANAGING PRODUCTION (.5); PREPARE FOR
AND PARTICIPATE IN CONFERENCE CALL WITH E.
FLECK RE JPL SETTLEMENT AND CAYMAN
PROTOCOL (1.0); FOLLOW UP EMAILS RE
CONFERENCE CALL WITH E. FLECK (.5).

0.50 ROSENTHAL, MICHAEL A REVIEW AND RESPOND TO EMAILS FROM
ROTHSCHILD AND A&M REGARDING HOULIHAN
DILIGENCE REQUESTS (.3); EMAIL TO AND FROM S.
DUDLEY REGARDING HOULIHAN DILIGENCE
REQUEST (.2).

1.30 WEISS, JANET M REVIEW ISSUES RE COMMITTEE REQUEST FOR
HEARING ON CASH USAGE FOR IPO.

08/03/12
0.80 MILLET, CRAIG H CONFERENCE CALL WITH A. SVOYSKIY, B. DOUTON
AND J. SPANO RE DOCUMENT PRODUCTION TO HL
AND MANAGING PRODUCTION (.5); REVIEW
COMMITTEE COMMENTS TO JPL PROTOCOL AND
EMAILS RE SAME (.3).

0.20 ROSENTHAL, MICHAEL A EMAIL WITH C. MILLET AND S. DUDLEY REGARDING
HH DILIGENCE ISSUES (.2).

08/06/12
0.10 ROSENTHAL, MICHAEL A EMAIL WITH E. ZAINAL AND S. KOTARBA REGARDING
MEETING OF CREDITORS.

08/08/12			
0.10	WEISSER, JOSHUA	CONFERENCE WITH COMMITTEE COUNSEL REGARDING 8/16 HEARING.	
08/09/12			
0.70	MILLET, CRAIG H	EMAILS WITH S. SVOYSKIY RE RESPONDING TO HL DOCUMENT REQUESTS (.4); REVIEW SELF-SERVING LETTER FROM COMMITTEE RE DISCLOSURE AND EMAILS RE SAME (.3).	
0.50	ROSENTHAL, MICHAEL A	REVIEW LETTER FROM COMMITTEE REGARDING DILIGENCE AND INFORMATION ISSUES (.5).	
08/11/12			
0.10	ROSENTHAL, MICHAEL A	EMAIL WITH S. DUDLEY AND B. DOUTON REGARDING MURABAH LENDER LIST (.1).	
08/12/12			
0.40	MILLET, CRAIG H	EMAILS RE AD HOC COMMITTEE AND ITS RETENTION OF COUNSEL (.4).	
08/14/12			
0.30	ROSENTHAL, MICHAEL A	REVIEW AND COMMENT ON REQUEST FOR FTI ADDITIONAL CASH WORK (.2); EMAIL FROM S. KOTARBA REGARDING SAME (.1).	
1.10	MOSKOWITZ, ALAN	REVIEW AND REVISE CBRE HOLD HARMLESS LETTER.	
08/15/12			
0.60	MOSKOWITZ, ALAN	FINALIZE AND CIRCULATE EXECUTION VERSION OF CBRE HOLD HARMLESS LETTER.	
08/16/12			
1.30	ROSENTHAL, MICHAEL A	TELEPHONE WITH E. FLECK REGARDING EUROLOG IPO HEARING (.3); TELEPHONE WITH E. FLECK REGARDING PENDING OUTSTANDING ISSUES (.2); REVIEW MARK-UP OF COMMITTEE DEAL FUNDING PROTOCOL (.8).	
1.70	MOSKOWITZ, ALAN	REVISE AND RECIRCULATE FINAL VERSIONS OF CBRE HOLD HARMLESS LETTER (1.2); DRAFT AND REVIEW EMAILS RE SAME (0.5).	

08/17/12

0.40 MILLET, CRAIG H EMAILS RE AD HOC COMMITTEE AND ITS RETENTION OF COUNSEL (.4).

1.30 ROSENTHAL, MICHAEL A TELEPHONE WITH E. FLECK REGARDING AD HOC MURABAH GROUP (.2); EMAIL FROM JON HENES REGARDING AD HOC GROUP (.2); EMAIL FROM J. SPRAYREGEN REGARDING AD HOC GROUP (.2); EMAIL FROM AND TO M. SKELTON REGARDING AD HOC GROUP (.2); TELEPHONE WITH P. CORR REGARDING AD HOC GROUP (.2); EMAILS WITH AND FROM CLIENT REGARDING AD HOC GROUP (.3).

0.60 WILLIAMS, MATTHEW J FOLLOW UP ON EMAILS RE: AD HOC GROUP.

1.50 MOSKOWITZ, ALAN REVIEW AND ANALYZE KPMG HOLD HARMLESS LETTER, DRAFT COMMENTS TO SAME (1.3); EMAIL TO CLIENT RE SAME (0.2).

08/18/12

0.40 ROSENTHAL, MICHAEL A TELEPHONE WITH J. HENES REGARDING AD HOC COMMITTEE (.2); EMAIL TO CLIENT REGARDING AD HOC COMMITTEE (.2).

2.40 WILLIAMS, MATTHEW J REVIEW JPL SETTLEMENT.

08/19/12

0.40 MILLET, CRAIG H EMAILS RE AD HOC COMMITTEE AND ITS RETENTION OF COUNSEL (.4).

08/20/12

1.30 MILLET, CRAIG H PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH COMMITTEE RE INVESTMENT FUNDING PROTOCOL (1.3).

3.10 ROSENTHAL, MICHAEL A EMAILS TO M. TAN REGARDING CREDITORS' MEETING ON BUSINESS PLAN AND REORG PLAN (.1); PREPARE FOR MEETING WITH CREDITORS' ADVISORS REGARDING BUSINESS PLAN AND REORG PLAN (1.1); PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH COMMITTEE ADVISORS REGARDING PROPOSED DEAL FUNDING PROTOCOL (1.7); REVIEW PROPOSED COMMON INTEREST AGREEMENT FROM COMMITTEE (.2).

0.70 WILLIAMS, MATTHEW J REVIEW CONFIDENTIAL AGREEMENT WITH AD HOC GROUP.

0.30 KELSEY, MATTHEW K CORRESPONDENCE WITH J. WEISSER REGARDING JPM INQUIRY (.2); CORRESPONDENCE WITH GCG AND A&M REGARDING CLAIMS ISSUE (.1).

1.70 MOSKOWITZ, ALAN REVIEW AND REVISE KPMG HOLD HARMLESS LETTER (1.2); CONFERENCE WITH J. WEISSER RE SAME (.2); REVIEW AND DRAFT EMAILS REGARDING SAME (.3)

08/21/12

1.60 MILLET, CRAIG H REVISE COMMON INTEREST AGREEMENT AND EMAILS RE SAME.

1.60 ROSENTHAL, MICHAEL A PARTICIPATE IN PRE-CALL REGARDING EQUITY RAISE WITH A. ABDULMALIK, H. PARKHILL, L. HIRSH (.6); PARTICIPATE IN CALL WITH COMMITTEE REGARDING EQUITY RAISE (.3); TELEPHONE WITH E. FLECK REGARDING REORG PLAN STRUCTURE (.2); EMAIL TO E. FLECK REGARDING REORG PLAN STRUCTURE (.2); REVIEW COMMON INTEREST AGREEMENT WITH COMMITTEE (.2); EMAILS WITH E. FLECK REGARDING EQUITY LETTER OF INTENT (.1).

1.10 WILLIAMS, MATTHEW J REVIEW V. RUIZ QUESTIONS ON K&E MARKUP OF CONFIDENTIALITY AGREEMENT AND SEND COMMENTS (.6); FOLLOW UP WITH FURTHER COMMENTS ON REVISIONS (.3); EMAIL ON PROCESS TO COMPANY AND FOLLOW UP WITH V. RUIZ (.2).

0.50 KELSEY, MATTHEW K COORDINATE WITH C. MILLET AND REVIEW DRAFT JOINT DEFENSE AGREEMENT.

2.40 MOSKOWITZ, ALAN FURTHER REVISE DRAFT KPMG HOLD HARMLESS LETTER (.7); CONFERENCE WITH J. WEISSER RE SAME (.3); EMAIL CORRESPONDENCE WITH COMMITTEE COUNSEL REGARDING SAME (.3); ATTEND GDC GROUP MEETING REGARDING NEXT STEPS (1.1).

08/22/12

0.80 MILLET, CRAIG H EMAILS WITH D. O'DONNELL RE COMMON INTEREST AGREEMENT (.2); EMAILS RE PREPARATION FOR MEETING WITH COMMITTEE PROFESSIONALS (.6).

0.30 WILLIAMS, MATTHEW J FOLLOW UP ON CONFIDENTIAL AGREEMENT WITH K&E.

0.40 KELSEY, MATTHEW K CORRESPONDENCE WITH C. MILLET REGARDING PROOF OF CLAIM ISSUE AND FALCON (.2); COORDINATE WITH V. RUIZ REGARDING DOCUMENTS TO AD HOC GROUP AND FINALIZING CONFIDENTIALITY AGREEMENT (.2).

0.30 WEISSER, JOSHUA RESPOND TO QUESTIONS OF COMMITTEE COUNSEL REGARDING SEPTEMBER 5 HEARING.

08/23/12

3.00 MILLET, CRAIG H PARTICIPATE IN PRESENTATION TO THE COMMITTEE PROFESSIONALS RE BUSINESS PLAN (1.3); REVIEW MATERIALS RELATED TO PRESENTATION (.9); MULTIPLE EMAILS RE RELEASE OF [REDACTED] DOCUMENTS (.8).

3.90 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN MEETING WITH CREDITORS' COMMITTEE ADVISORS REGARDING PLAN ALTERNATIVES, DIP AND OTHER MATTERS (2.8); PARTICIPATE IN POST-MEETING DISCUSSIONS WITH H. THOMPSON, M. TAN, H. PARKHILL, M. CHOWDHURY REGARDING RESULTS OF MEETING WITH CREDITORS' COMMITTEE ADVISORS (.8); TELEPHONE WITH E. FLECK REGARDING PLAN TERM SHEET (.3).

0.20 WILLIAMS, MATTHEW J FOLLOW UP ON JOINT DEFENSE AGREEMENT QUESTION.

3.60 WEISSER, JOSHUA PREPARE FOR AND ATTEND CALL WITH COMMITTEE.

2.30 MOSKOWITZ, ALAN DRAFT CBRE/SCB HOLD HARMLESS LETTER (1.1); CONFERENCE WITH J. WEISSER RE EMAIL RESPONSE (.4); DRAFT AND REVIEW TEAM AND CLIENT EMAILS REGARDING SAME (.8).

08/24/12

1.20 MOSKOWITZ, ALAN FINALIZE SCB/CBRE HOLD HARMLESS LETTER (.8); REVIEW EMAILS REGARDING KPMG HOLD HARMLESS LETTER (.4).

08/26/12
1.70 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH KIRKLAND REGARDING AD HOC COMMITTEE UPDATE (1.2); TELEPHONE WITH M. KELSEY REGARDING STAND-ALONE PLAN AND BEST INTERESTS TEST (.2); EMAIL TO J. HENES AND N. GREENBLATT REGARDING COMMITTEE DEAL PROTOCOL (.3).

1.70 MOSKOWITZ, ALAN DRAFT KPMG/KIRKLAND HOLD HARMLESS LETTER (1.4); EMAIL CORRESPONDENCE WITH J. WEISSER REGARDING SAME (.3).

08/27/12
0.60 ROSENTHAL, MICHAEL A TELEPHONE WITH E. FLECK REGARDING PRESS REPORT (.4); EMAILS WITH AND FROM E. FLECK REGARDING PRESS REPORT (.2).

3.30 MOSKOWITZ, ALAN REVISE DRAFT HOLD HARMLESS LETTER FOR KPMG REPORTS BETWEEN KPMG AND KIRKLAND & ELLIS IN ITS CAPACITY AS COUNSEL TO THE AD HOC GROUP OF MURABAHA OBLIGATIONS (1.75); DRAFT AND REVIEW EMAILS REGARDING SAME (1.5)

08/28/12
3.50 MOSKOWITZ, ALAN FINALIZE HOLD HARMLESS LETTER LETTER FOR THE KPMG REPORTS FOR KIRKLAND & ELLIS IN ITS CAPACITY AS COUNSEL TO THE AD HOC GROUP OF MURABAHA OBLIGATIONS (2.5); EMAIL CORRESPONDENCE WITH KPMG REGARDING SAME (1.0).

08/29/12
0.40 ROSENTHAL, MICHAEL A TELEPHONE WITH E. FLECK REGARDING PENDING ISSUES (.2); EMAILS WITH H. PARKHILL AND E. FLECK REGARDING COMMITTEE MEETING ON BUSINESS PLAN (.2).

4.80 MOSKOWITZ, ALAN REVISE AND FINALIZE KPMG/K&E HOLD HARMLESS LETTER (.8); REVIEW AND REVISE EUROLOG IPO HOLD HARMLESS FOR KPMG STRUCTURE REPORTS (1.5); DRAFT STIPULATED ORDER IN CONNECTION WITH SAME (1.8); OFFICE CONFERENCE WITH J. WEISSER RE SAME (.7).

08/30/12

1.80 MILLET, CRAIG H

ANALYZE COMMITTEE RESPONSE TO DEBTORS'
PROTOCOL AND PREPARE CHART COMPARING
COMMITTEE POSITION ON PROTOCOL AND DEBTORS
POSITION AND EMAILS RE SAME.

0.30 ROSENTHAL, MICHAEL A

REVIEW CHART RELATED TO PARTIES' RESPONSES
TO COMMITTEE DEAL FUNDING PROTOCOL (.3).

3.30 MOSKOWITZ, ALAN

REVIEW AND REVISE EUROLOG IPO HOLD HARMLESS
FOR KPMG STRUCTURE REPORTS (.8); REVIEW
EMAILS REGARDING SAME (.8); REVISE DRAFT
STIPULATED ORDER IN CONNECTION WITH THE
KPMG REPORTS (1.7).

08/31/12

1.00 MOSKOWITZ, ALAN

REVISE AND FINALIZE STIPULATED ORDER
REGARDING INDEMNITY IN CONNECTION WITH THE
KPMG STRUCTURE REPORTS.

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DIP FINANCING/CASH COLLATERAL/CASH MANAG
30561-00106

For Services Rendered Through August 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	3.20	\$ 995.00	\$ 3,184.00
MICHAEL A. ROSENTHAL	16.70	1,045.0	17,451.50
JANET M. WEISS	8.10	1,025.0	8,302.50
MATTHEW J. WILLIAMS	35.60	865.00	30,794.00
MATTHEW K. KELSEY	10.70	785.00	8,399.50
JOSHUA WEISSER	27.40	735.00	20,139.00
VICENTE RUIZ	29.70	665.00	19,750.50
SERENA G. LIU	25.90	620.00	16,058.00
ALAN MOSKOWITZ	26.60	620.00	16,492.00
AYESHA CHATTERJEE	8.20	475.00	<u>3,895.00</u>

Total Services \$ 144,466.00

Total Services, Costs/Charges 144,466.00

BALANCE DUE \$ 144,466.00

DIP FINANCING/CASH COLLATERAL/CASH MANAG
30561-00106

Detail Services:

08/01/12

0.80 ROSENTHAL, MICHAEL A CONSIDERATION OF [REDACTED] (.3); REVIEW COMMENTS FROM SCB RE RESERVATION OF RIGHTS RE IPO (.3); EMAILS FROM S DUDLEY REGARDING UPDATING OF SCB RE IPO (.2).

1.70 WEISS, JANET M REVIEW ISSUES RE FUNDING LEGAL FEES AS PART OF DEAL FUNDING.

1.20 WILLIAMS, MATTHEW J REVIEW REVISED DIP TERM SHEET AND ROTHSCHILD ANALYSIS.

0.80 KELSEY, MATTHEW K REVIEW CORRESPONDENCE FROM S. DUDLEY REGARDING UPDATED FINANCING PRESENTATION (.2); REVIEW UPDATED PRESENTATION (.3); CORRESPONDENCE WITH MILBANK REGARDING FINANCING PROGRESS (.2); COORDINATE WITH B. DOUTON OF ROTHSCHILD REGARDING SAME (.1).

0.40 WEISSER, JOSHUA CONFERENCE WITH S. LIU REGARDING REVISED BUDGET FOR CASH MANAGEMENT MOTION.

0.40 LIU, SERENA G CONFERENCE WITH J. WEISSER REGARDING PREPARING MOTION FOR AUTHORIZATION TO PAY FEES TO LINKLATERS IN CONNECTION WITH IPO.

0.30 CHATTERJEE, AYESHA FINALIZE PROPOSED CASH MANAGEMENT ORDER AND BUDGET.

08/02/12

0.80 ROSENTHAL, MICHAEL A REVIEW NEW DIP SUMMARY FROM ROTHSCHILD (.4); REVIEW [REDACTED] PROPOSAL (.4).

0.90 KELSEY, MATTHEW K REVIEW REVISED FINANCING PRESENTATION (.4); COORDINATE WITH B. DOUTON REGARDING SAME (.2); CORRESPONDENCE TO MILBANK REGARDING FINANCING STATUS (.3).

2.20 LIU, SERENA G DRAFT MOTION FOR ORDER CONFIRMING DEBTORS' AUTHORITY TO PAY CERTAIN TRANSACTION EXPENSES INCURRED IN CONNECTION WITH EUROLOG IPO (1.4); REVIEW MOTION FOR ORDER AUTHORIZING DEBTORS TO LAUNCH EUROLOG IPO IN CONNECTION WITH SAME (0.8).

0.20 CHATTERJEE, AYESHA REVISE AND FINALIZE LETTER REGARDING SUBMISSION OF PROPOSED CASH MANAGEMENT ORDER WITH J. CONTRERAS.

08/03/12
0.80 ROSENTHAL, MICHAEL A EMAIL TO P. CORR REGARDING STATUS OF SCB DISCUSSIONS (.2); CONSIDER STRUCTURE ISSUES RELATED TO SCB, DIP AND IPO PROCEEDS (.6).

6.00 LIU, SERENA G DRAFT MOTION TO PAY CERTAIN FEES IN CONNECTION WITH EUROLOG IPO (5.2); CONFER WITH J. WEISSER REGARDING SAME (0.2); CONFER WITH LINKLATERS REGARDING STATUS OF EUROLOG IPO AND ENGAGEMENT LETTER (0.6).

08/04/12
0.60 LIU, SERENA G REVISE MOTION TO PAY CERTAIN FEES IN CONNECTION WITH EUROLOG IPO AND DECLARATION OF M. ELLIOTT IN SUPPORT THEREOF.

08/05/12
2.40 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH J. GRAVES AND A. BANNISTER REGARDING PREP FOR CALL WITH SCB ON IPO (.2); PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH DECHERT REGARDING IPO (1.6); EMAILS WITH KARIM, A. ROGERS, B. GREER REGARDING EXTENT OF [REDACTED] (.3); TELEPHONE WITH A. BANNISTER REGARDING POST-IPO STRUCTURE (.3).

0.10 WEISSER, JOSHUA CORRESPONDENCE REGARDING CASH MANAGEMENT ORDER.

08/06/12
0.30 ROSENTHAL, MICHAEL A EMAIL FROM AND TO A. ROGERS REGARDING ASSIGNMENT OF SYNDICATION INTERESTS TO [REDACTED] (.3).

2.00	WEISS, JANET M	REVIEW AND REVISE MOTION RE IPO LEGAL FEES.
2.20	LIU, SERENA G	REVISE DECLARATION OF M. ELLIOTT (0.5); CONFER WITH J. WEISSER REGARDING SAME (0.2); REVIEW TIME NARRATIVES FROM LINKLATERS FOR PRIVILEGED INFORMATION (1.5).
08/07/12		
0.30	ROSENTHAL, MICHAEL A	EMAILS TO AND FROM A. ROGERS REGARDING EVALUATION OF ADDITIONAL SCB COLLATERAL (.3).
3.00	WEISS, JANET M	REVIEW AND REVISE MOTION TO PAY EUROLOG IPO LEGAL COSTS.
0.80	WILLIAMS, MATTHEW J	FOLLOW UP ON DIP ISSUES AND TIMING.
1.30	LIU, SERENA G	REVISE MOTION FOR CONFIRMATION OF AUTHORITY TO PAY CERTAIN TRANSACTION FEES INCURRED IN CONNECTION WITH EUROLOG IPO.
08/08/12		
0.50	ROSENTHAL, MICHAEL A	NUMEROUS EMAILS WITH B. GREER, C. MILLET REGARDING NDA RE SCB (.3); EMAILS WITH A&M REGARDING FEE ESTIMATES FOR REVISED BUDGET (.2).
2.20	WEISSER, JOSHUA	FINALIZE FILING IN CONNECTION WITH CASH MANAGEMENT MOTION AND FUNDING INITIAL PUBLIC OFFERING.
2.90	RUIZ, VICENTE	ASSIST C. MILLET IN NEGOTIATION OF NON-DISCLOSURE AGREEMENTS WITH SCB.

2.20	LIU, SERENA G	REVISE AND FINALIZE MOTION FOR ORDER CONFIRMING DEBTORS' AUTHORITY TO PAY CERTAIN TRANSACTION EXPENSES INCURRED IN CONNECTION WITH EUROLOG IPO AND M. ELLIOTT (LINKLATERS) DECLARATION IN SUPPORT THEREOF (1.7); REVIEW ENGAGEMENT LETTER FOR POSSIBLE REDACTIONS IN CONNECTION WITH SAME (0.3); REVIEW COMMITTEE' STATEMENT AND RESERVATION OF RIGHTS IN CONNECTION WITH IPO MOTION (0.2).
08/09/12		
0.20	ROSENTHAL, MICHAEL A	EMAILS WITH V. RUIZ, C. MILLET AND OTHERS REGARDING SCB NDA ISSUES (.2).
7.80	RUIZ, VICENTE	ASSIST C. MILLET IN NEGOTIATION OF NON-DISCLOSURE AGREEMENTS WITH SCB (4); FOLLOW UP WITH DECHERT WITH RESPECT TO DIP NON-DISCLOSURE AGREEMENT WITH SCB (.8); CONDUCT DUE DILIGENCE INTO NEED OF NON-DISCLOSURE AGREEMENT WITH SCB (3).
08/10/12		
0.60	ROSENTHAL, MICHAEL A	REVIEW REVISED DIP MODEL FROM ROTHSCHILD (.2); EMAIL FROM AND TO B. DOUTON OF ROTHSCHILD REGARDING DIP MODEL AND DIP MOTION TIMING (.2); EMAILS TO AND FROM H. PARKHILL REGARDING DIP APPROVAL TIMING AND PROCEDURES (.2).
0.30	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE FROM B. DOUTON REGARDING FINANCING (.1); CORRESPONDENCE WITH M. ROSENTHAL AND A. CHATTERJEE REGARDING TIMELINE FOR FINANCING (.2).
1.00	RUIZ, VICENTE	ASSIST C. MILLET IN NEGOTIATION OF NON-DISCLOSURE AGREEMENTS WITH SCB.
0.50	CHATTERJEE, AYESHA	REVIEW BANKRUPTCY CODE AND RULES TO CONFIRM DEADLINE TO FILE DEBTOR-IN-POSSESSION FINANCING MOTION.
08/11/12		
0.20	ROSENTHAL, MICHAEL A	EMAILS WITH M. KELSEY AND B. DOUTON REGARDING DIP BUDGET AND DIP APPROVAL PROCEDURES (.2).

08/13/12

1.10 ROSENTHAL, MICHAEL A TELEPHONE WITH L. HIRSH REGARDING DIP PROVIDERS (.3); TELEPHONE WITH B. GREER REGARDING SCB IPO OBJECTION (.3); EMAIL FROM B. GREER REGARDING RESERVATION OF RIGHTS (.2); REVISE PROPOSED IPO AGREED ORDER TO ADDRESS SCB ISSUES (.3).

0.40 KELSEY, MATTHEW K REVIEW CORRESPONDENCE REGARDING FINANCING STATUS.

6.40 LIU, SERENA G REVIEW COMMITTEE'S OBJECTION TO MOTION FOR CONFIRMATION OF AUTHORITY TO PAY LINKLATERS FEES INCURRED IN CONNECTION WITH EUROLOG IPO (0.6); DRAFT REPLY BRIEF IN CONNECTION WITH SAME (5.6); CONFER WITH J. WEISSER REGARDING SAME (0.2).

08/14/12

0.40 MILLET, CRAIG H CONFERENCE CALL WITH L. HIRSH AND M. ROSENTHAL RE DIP ISSUES AND STRATEGY (.4).

0.30 ROSENTHAL, MICHAEL A TELEPHONE WITH L. HIRSH AND C. MILLET REGARDING DIP ALTERNATIVES AND TIMING ISSUES (.3).

0.40 WILLIAMS, MATTHEW J REVIEW CORRESPONDENCE RE: POTENTIAL GUARANTORS.

0.40 KELSEY, MATTHEW K REVIEW CORRESPONDENCE FROM S. DUDLEY AND B. DOUTON REGARDING DIP PROCESS AND COLLATERAL PACKAGE ISSUES.

3.30 LIU, SERENA G REVISE DEBTORS' REPLY IN SUPPORT OF MOTION FOR ORDER CONFIRMING AUTHORIZATION TO PAY LINKLATERS' FEES IN CONNECTION WITH EUROLOG IPO (2.7); REVISE DEBTORS' REPLY TO COMMITTEE'S STATEMENT IN CONNECTION WITH IPO MOTION (0.6).

08/15/12

0.80 ROSENTHAL, MICHAEL A EMAILS WITH B. DOUTON REGARDING DIP GUARANTORS (.2); REVIEW MATERIALS FOR AND PARTICIPATE IN CONFERENCE CALL WITH ROTHSCHILD, A&M AND COMPANY REGARDING DIP STATUS AND TIMING (.6).

0.50 KELSEY, MATTHEW K REVIEW CORRESPONDENCE REGARDING STATUS OF
DIP FINANCING PROPOSALS AND POTENTIAL
COLLATERAL PACKAGES.

1.30 LIU, SERENA G DRAFT PROPOSED FORM OF ORDER FOR MOTION
FOR ORDER AUTHORIZING PAYMENT OF LINKLATERS
FEES INCURRED IN CONNECTION WITH EUROLOG
IPO (0.7); CONFER WITH J. WEISSER REGARDING
SAME (0.3); DRAFT TALKING POINTS REGARDING
MOTION TO PAY LINKLATERS' FEES (0.3).

08/16/12
0.50 ROSENTHAL, MICHAEL A CONSIDERATION OF ISSUES RELATED TO TIME LINE
FOR COURT PRESENTATION (.3); REVIEW A&M
BUDGET VARIANCE ANALYSIS (.2).

0.50 KELSEY, MATTHEW K COORDINATE WITH B. DOUTON AND V. RUIZ
REGARDING NON DISCLOSURE AGREEMENT ISSUE
RELATING TO FINANCING PROCESS.

08/17/12
0.70 ROSENTHAL, MICHAEL A REVIEW [REDACTED] DIP PROPOSAL (.6); EMAIL FROM S.
DUDLEY REGARDING [REDACTED] PROPOSAL (.1).

1.20 WILLIAMS, MATTHEW J REVIEW DIP FINANCING PROPOSAL COMPARISON
(.5); FOLLOW UP WITH M. ROSENTHAL (.3); EMAIL ON
CONFIDENTIAL ISSUE (.4).

0.30 KELSEY, MATTHEW K CORRESPONDENCE WITH M. ROSENTHAL AND M.
WILLIAMS REGARDING QUERIES RELATING TO
PROPOSED FINANCING.

08/20/12
0.40 ROSENTHAL, MICHAEL A REVISE RESPONSE RELATIVE TO PLACEMENT BANKS
AND TELEPHONE WITH E. FLECK REGARDING SAME
(.4).

0.80 ROSENTHAL, MICHAEL A REVIEW SECOND ROUND TERM SHEETS FROM
VARIOUS DIP PROVIDERS (.6); EMAILS WITH S.
DUDLEY, B. DOUTON REGARDING DIP TERM SHEETS
(.2).

0.90 WILLIAMS, MATTHEW J REVIEW AND COMMENT ON DIP TERM SHEET AND ISSUES (.7); CONFERENCE WITH M. ROSENTHAL ON DIP STATUS AND ISSUES (.2).

4.30 RUIZ, VICENTE DRAFT NON-DISCLOSURE AGREEMENT AND DISCUSS WITH ARCAPITA TEAM (3.0); NEGOTIATE NON-DISCLOSURE AGREEMENT WITH KIRKLAND (1.3).

08/21/12

0.70 MILLET, CRAIG H EMAILS RE CARVE OUT PROVISIONS FOR DIP (.4); EMAILS RE PROGRESS AND STATUS ON DIP AND TIMING (.3).

0.90 ROSENTHAL, MICHAEL A REVIEW LATEST DIP PROPOSALS (.7); TELEPHONE WITH M. KELSEY REGARDING DIP ISSUES (.2).

2.10 WILLIAMS, MATTHEW J CONFERENCE WITH M. KELSEY ON DIP AND PROCESS (.3); EMAILS SAME (.2); REVIEW TERM SHEETS (1.2); REVIEW DIP TIMELINE (.4).

1.20 KELSEY, MATTHEW K CONFERENCE WITH M. WILLIAMS REGARDING DIP STATUS (.3); CALL WITH M. ROSENTHAL REGARDING SAME (.2); CORRESPONDENCE WITH B. DOUTON REGARDING SAME (.2); REVISE CARVE OUT LANGUAGE FOR JPLS (.5).

0.20 WEISSER, JOSHUA REVIEW AND ANALYZE [REDACTED] ISSUES RELATED TO CASH MANAGEMENT.

4.30 RUIZ, VICENTE NEGOTIATE NON-DISCLOSURE AGREEMENT WITH KIRKLAND AND DISCUSS WITH ARCAPITA TEAM (1.9); DRAFT NEW KIRKLAND NON-DISCLOSURE AGREEMENT PER DISCUSSIONS (2.4).

08/22/12

1.10 MILLET, CRAIG H PARTICIPATE IN DIP CONFERENCE CALL WITH ROTHSCHILD RE TIMING AND STRATEGY AND FOLLOW UP EMAILS (.7); EMAILS RE MOTION TO SUPPORT DIP REQUEST AND EVIDENCE NEEDED (.4).

0.80 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH ROTHSCHILD, S. DUDLEY AND L. HIRSH REGARDING DIP ALTERNATIVES (.6); MEETING WITH H. PARKHILL AND M. WILLIAMS REGARDING DIP TIMELINE (.2).

5.30 WILLIAMS, MATTHEW J REVIEW OUTLINE OF DECLARATION (1.2); REVIEW TERM SHEETS, ISSUE LISTS, AND PREPARE FOR CONFERENCE CALL (1.5); REVIEW PROPOSED DIP TIMELINE AND EDITS AND ISSUES (.5); CALL WITH COMPANY REGARDING DIP PROCESS (.6); PULL PRECEDENT AND BEGIN DOCUMENTATION FOR STALKING HORSE DIP DOCS (ORDER AND DECLARATIONS) (1.5).

1.20 KELSEY, MATTHEW K PREPARE FOR AND CALL WITH ROTHSCHILD REGARDING DIP FINANCING PROCESS AND ISSUES.

4.00 RUIZ, VICENTE NEGOTIATE AND FINALIZE KIRKLAND NON-DISCLOSURE AGREEMENT (2); ASSIST KIRKLAND WITH DUE DILIGENCE ISSUES AND QUESTIONS (2).

08/23/12
0.10 ROSENTHAL, MICHAEL A EMAIL FROM B. DOUTON REGARDING [REDACTED] PROPOSAL (.1).

3.50 WILLIAMS, MATTHEW J REVIEW DIP DOCUMENTS.

1.10 WILLIAMS, MATTHEW J CALL WITH ROTHSCHILD ON PROCESS, ISSUES RE: EXPENSE REIMBURSEMENT FOR DIP LENDERS (.6); CONF. J. WEISSER RE: PULLING PRECEDENT AND STRATEGY ON MOVING FORWARD WITH EXPENSE REIMBURSEMENT PORTION ONLY (.5).

0.50 KELSEY, MATTHEW K REVIEW TO ISSUES RELATING TO POSTPETITION FINANCING PROCESS.

0.10 WEISSER, JOSHUA CONFERENCE WITH M. WILLIAMS REGARDING FINANCING ISSUES.

0.70 CHATTERJEE, AYESHA REVIEW DOCUMENTS ON DATA SITE AND REQUEST WORD DOCUMENTS OF MURABAHA AGREEMENTS FOR PREPARATION OF FINANCING DOCUMENTS FOR E. KHALIL.

08/24/12
0.10 ROSENTHAL, MICHAEL A EMAIL TO B. DOUTON REGARDING DIP EXPENSE REIMBURSEMENT (.1).

2.10	WILLIAMS, MATTHEW J	REVIEW MOTION TO PAY EXPENSE REIMBURSEMENT (1.2); EMAILS TO/FROM ROTHSCHILD RE: NECESSITY OF AFFIDAVIT AND OUTLINES OF DECLARATION (.4); REVIEW PRECEDENT (.5).
0.20	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE FROM M. KVARDA OF A&M REGARDING POTENTIAL DEAL FUNDING ISSUES.
3.10	WEISSER, JOSHUA	REVISIONS TO MOTION FOR EXPENSE REIMBURSEMENT IN CONNECTION WITH DIP FINANCING (2.8); RELATED INTERNAL CORRESPONDENCE (.3).
0.40	RUIZ, VICENTE	ASSIST KIRKLAND WITH DUE DILIGENCE ISSUES AND QUESTIONS.
08/25/12		
5.70	WEISSER, JOSHUA	DRAFT PLEADINGS RELATED TO REQUEST FOR EXPENSE REIMBURSEMENT IN CONNECTION WITH DIP FINANCING PROPOSALS.
3.50	MOSKOWITZ, ALAN	REVIEW EXPENSE REIMBURSEMENT MOTION (.8); DRAFT MOTION TO SHORTEN NOTICE REGARDING SAME (2.7).
08/26/12		
3.30	WEISSER, JOSHUA	REVIEW, ANALYZE AND REVISE MOTION FOR EXPENSE REIMBURSEMENT IN CONNECTION WITH DIP FINANCING (2.1); REVIEW AND ANALYZE RELATED B. DOUTON MEMORANDUM (.4); REVISIONS TO MOTION FOR SHORTENED NOTICE (.8).
0.50	RUIZ, VICENTE	PREPARE AND PARTICIPATE IN KIRKLAND DUE DILIGENCE CALL.
5.80	MOSKOWITZ, ALAN	REVIEW EXPENSE REIMBURSEMENT MOTION (1.3); DRAFT MOTION TO SHORTEN NOTICE REGARDING EXPENSE REIMBURSEMENT MOTION (1.7); DRAFT OUTLINE OF DECLARATION OF BERNARD DOUTON IN SUPPORT OF EXPENSE REIMBURSEMENT MOTION (2.5); REVIEW EMAILS REGARDING SAME (.3).

08/27/12

0.50 ROSENTHAL, MICHAEL A REVIEW MOTION REGARDING EXPENSE REIMBURSEMENT (.3); EMAILS WITH A&M REGARDING SEPTEMBER FUNDING ISSUES (.2).

6.70 WILLIAMS, MATTHEW J REVIEW MOTION TO APPROVE EXPENSE REIMBURSEMENT, SUBSTANTIAL EDITS AND ADDITION OF 503 CASELAW (3.9); DECLARATION ON SAME (1.3); REVIEW AND COMMENT ON ORDER (.3); FOLLOW UP WITH ROTHSCHILD ON STRATEGY AND ISSUES RE: DIP PROCESS AND PUSHING FORWARD, VARIOUS EMAILS AND CALLS ON SAME (1.2).

0.60 KELSEY, MATTHEW K COORDINATE WITH C. MILLET AND J. GRAVES REGARDING POTENTIAL FUNDING ISSUES UNDER CASH MANAGEMENT BUDGET AND PREPARATION OF PLEADING IN SUPPORT OF PROJECT FUNDING.

5.80 WEISSER, JOSHUA REVISIONS TO MOTION SEEKING APPROVAL OF EXPENSE REIMBURSEMENT IN CONNECTION WITH DIP FINANCING (3.0); RELATED DISCUSSIONS WITH M. WILLIAMS (.4); RELATED DISCUSSION WITH A. MOSKOWITZ (.2); RELATED CORRESPONDENCE WITH B. DOUTON (ROTHSCHILD) (.2); REVISIONS TO MOTION FOR SHORTENED NOTICE IN CONNECTION WITH SAME (.5); RELATED DISCUSSION WITH C. MILLET (.1); RELATED REVISIONS TO DECLARATION IN SUPPORT OF MOTION (.5); DRAFT ORDER IN CONNECTION WITH REIMBURSEMENT MOTION (.9).

7.50 MOSKOWITZ, ALAN DRAFT DECLARATION OF BERNARD DOUTON IN SUPPORT OF EXPENSE REIMBURSEMENT MOTION (3.7); REVISE DRAFT EXPENSE REIMBURSEMENT (1.5); REVISE DRAFT MOTION TO SHORTEN NOTICE REGARDING SAME (1.5); EMAIL AND OFFICE CORRESPONDENCE WITH J. WEISSER REGARDING SAME (.8).

08/28/12

0.50 MILLET, CRAIG H EMAIL RE SUPPORTING PAPERS FOR DIP, STRATEGY AND TIMING (.5).

- 1.10 ROSENTHAL, MICHAEL A EMAILS FROM AND TO B DOUTON REGARDING TIMETABLE FOR NEW PROPOSALS (.2); REVIEW AND COMMENT ON EXPENSE REIMBURSEMENT MOTION (.4); EMAIL FROM M KVARDA REGARDING [REDACTED] FUNDING (.1); EMAILS WITH AND TO S DUDLEY RE DIP PROPOSALS (.2); EMAILS WITH A&M AND C MILLET REGARDING DEAL FUNDING FOR SEPTEMBER (.2).
- 3.00 WILLIAMS, MATTHEW J REVIEW REVISED DIPS AND COMPARISONS (1.0); FURTHER EDITS TO MOTION AND TO ROTSHCHILD DECLARATION, FOLLOWING UP AND CALLS WITH ROTSHCHILD REGARDING PROCESS AND ENSURING PROCESS IS ADEQUATELY DESCRIBED IN MOTION (1.6); CALLS WITH J. WEISSER ON FURTHER EDITS (.4).
- 1.10 KELSEY, MATTHEW K CALL WITH J. GRAVES REGARDING POTENTIAL FUNDING ISSUES (.8); REVIEW CORRESPONDENCE FROM M. WILLIAMS REGARDING FINANCING PROCESS AND ISSUES (.3).
- 3.20 WEISSER, JOSHUA REVISIONS TO MOTION FOR REIMBURSEMENT OF EXPENSES IN CONNECTION WITH DIP FINANCING (2.1); RELATED DISCUSSIONS WITH A. MOSKOWITZ (.3) AND M. WILLIAMS (.2); RELATED DISCUSSION WITH D. CHEN OF MILBANK (.2); DRAFT MEMORANDUM TO ROTHSCHILD REGARDING SAME (.2); RELATED DISCUSSION WITH A. DOSHI (ARCAPITA) (.2).
- 4.30 MOSKOWITZ, ALAN REVIEW AND REVISE DRAFT DECLARATION OF BERNARD DOUTON IN SUPPORT OF EXPENSE REIMBURSEMENT MOTION (1.5); OFFICE CONFERENCE WITH J. WEISSER REGARDING SAME (.5); REVISE DRAFT EXPENSE REIMBURSEMENT MOTION (2.3).
- 0.60 CHATTERJEE, AYESHA DISCUSS NEED TO FUND BUDGET LINE ITEM WITH J. GRAVES; CALL WITH J. GRAVES, C. MILLET AND ALVAREZ AND MARSAL REGARDING THE SAME.
- 08/29/12
1.00 ROSENTHAL, MICHAEL A REVIEW SUMMARY OF MOST RECENT DIP PROPOSALS (.4); EMAIL TO ROTHSCHILD REGARDING DIP SELECTION (.1); EMAILS WITH B. DOUTON AND S. DUDLEY REGARDING [REDACTED] COLLATERAL ISSUES (.2); REVIEW DIP COMPARISON TABLE (.3).

1.00	WILLIAMS, MATTHEW J	REVIEW DIP DOCUMENTS.
1.20	KELSEY, MATTHEW K	REVIEW AND REVISE PLEADING REGARDING PAYMENT OF EXPENSES FOR DIP PROVIDER (.8); CONFERENCE WITH J. GRAVES REGARDING PROJECT FUNDING AND STATUS (.4).
3.30	WEISSER, JOSHUA	FINALIZE MOTION SEEKING EXPENSE REIMBURSEMENT IN CONNECTION WITH DIP LOANS AND RELATED EXHIBITS (2.3); RELATED CONFERENCE WITH MILBANK (.4); PREPARE FOR FILING OF SAME (.4); CONFERENCES WITH M. WILLIAMS REGARDING FOREGOING (.2).
5.50	MOSKOWITZ, ALAN	REVIEW, REVISE AND FINALIZE DRAFT DECLARATION IN SUPPORT OF EXPENSE REIMBURSEMENT MOTION (2.3); REVISE AND FINALIZE DRAFT EXPENSE REIMBURSEMENT MOTION AND MOTION TO SHORTEN NOTICE REGARDING SAME (2.5); PREPARE PLEADINGS FOR FILING (.4); EMAIL CORRESPONDENCE WITH COMMITTEE COUNSEL REGARDING SAME (.3).
4.00	CHATTERJEE, AYESHA	DRAFT PLEADING IN SUPPORT OF PORTFOLIO FUNDING IN DISCUSSION WITH J. GRAVES.
0.40	CHATTERJEE, AYESHA	DRAFT EIGHTH INTERIM CASH MANAGEMENT ORDER.
08/30/12		
0.50	MILLET, CRAIG H	CONFERENCE CALL WITH J. WEISS RE DIP STATUS AND STRATEGY AND FOLLOW UP EMAILS.
0.50	ROSENTHAL, MICHAEL A	TELEPHONE WITH B. GREER REGARDING ISSUES RELATED TO CASH COLLATERAL AND IPO (.4); EMAIL TO S. DUDLEY, M. ELLIOTT AND K. SI-AHMED REGARDING SCB IPO RELATED ISSUES (.1).
0.30	WEISS, JANET M	CONFERENCE CALL WITH C. MILLET RE CASH MANAGEMENT ISSUES.
0.70	WILLIAMS, MATTHEW J	REVIEW DIP STRATEGY.
2.00	WILLIAMS, MATTHEW J	REVIEW MURABAHA DRAFT FACILITY.

2.00	RUIZ, VICENTE	CONTINUE DRAFTING DIP FINANCING CONFIDENTIALITY AGREEMENTS FOR VARIOUS INSTITUTIONS (.8); CONTINUE NEGOTIATING AGREEMENTS ON BEHALF OF ARCAPITA INCLUDING CONFERENCE CALLS (1.2).
08/31/12		
0.20	ROSENTHAL, MICHAEL A	EMAILS WITH AND FROM B. DOUTON REGARDING EXPENSE REIMBURSEMENT HEARING AND IMPACT ON PROVIDERS (.2).
1.10	WEISS, JANET M	REVIEW BUDGET, REVIEW AND RAISED PROPOSED CASH COLLATERAL ORDER, ARRANGE FOR FILING OF NOTICE AND BUDGET.
3.00	WILLIAMS, MATTHEW J	REVIEW DIP DOCUMENTS.
0.60	WILLIAMS, MATTHEW J	REVIEW CONFIDENTIALTY ISSUES W/ NEW LENDER (.6).
0.60	KELSEY, MATTHEW K	COORDINATE WITH B. DOUTON OF ROTHSCHILD REGARDING DIP ISSUES.
2.50	RUIZ, VICENTE	CONTINUE DRAFTING DIP FINANCING CONFIDENTIALITY AGREEMENTS FOR VARIOUS INSTITUTIONS (.9); CONTINUE NEGOTIATING AGREEMENTS ON BEHALF OF ARCAPITA INCLUDING CONFERENCE CALLS (1.6).
1.30	CHATTERJEE, AYESHA	REVISE FUNDING MOTION WITH COMMENTS FROM J. GRAVES.
0.20	CHATTERJEE, AYESHA	REVISE PROPOSED CASH MANAGEMENT ORDER.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

EMPLOYEES
30561-00107

For Services Rendered Through August 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	5.00	\$1,045.0	\$ 5,225.00
JEFFREY TRINKLEIN	17.60	1,025.0	18,040.00
JAMES A. COX	6.60	1,130.0	7,458.00
MICHAEL J. COLLINS	0.40	855.00	342.00
MATTHEW K. KELSEY	20.00	785.00	15,700.00
JOSHUA WEISSER	32.80	735.00	24,108.00
JEREMY L. GRAVES	3.70	595.00	2,201.50
AYESHA CHATTERJEE	7.90	475.00	<u>3,752.50</u>

Total Services \$ 76,827.00

Total Services, Costs/Charges 76,827.00

BALANCE DUE \$ 76,827.00

EMPLOYEES
30561-00107

Detail Services:

08/01/12	0.60	KELSEY, MATTHEW K	COORDINATE WITH J. WEISSER REGARDING IMPLEMENTATION OF GLOBAL SETTLEMENT AND ISSUES.
08/02/12	0.70	KELSEY, MATTHEW K	COORDINATE WITH J. BECK OF ARCAPITA, AND T. NAMBIAR OF ARCAPITA REGARDING ISSUES RELATING TO RIF AND GLOBAL SETTLEMENT IMPLEMENTATION.
	0.90	WEISSER, JOSHUA	REVISIONS TO LETTERS MEANT FOR DISTRIBUTION TO GLOBAL SETTLEMENT PARTICIPANTS.
	2.90	CHATTERJEE, AYESHA	DRAFT AND REVISE LETTER AGREEMENTS TO EMPLOYEES RELATING TO GLOBAL SETTLEMENT OF CLAIMS FOR INCENTIVE PROGRAMS IN DISCUSSION WITH J. WEISSER.
08/03/12	1.40	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE FROM J. TRINKLEIN REGARDING GLOBAL SETTLEMENT ISSUE (.3); CORRESPONDENCE TO J. TRINKLEIN REGARDING ANALYSIS OF SAME (.4); CONFERENCE WITH J. WEISSER REGARDING SAME (.2); ATTEND TO QUERY REGARDING PROOFS OF CLAIM (.5).
	3.20	GRAVES, JEREMY L	DRAFT LANGUAGE FOR INDICATIVE EMPLOYEE PROOFS OF CLAIM (2.1); MULTIPLE E-MAILS WITH CLIENT REGARDING POTENTIAL EMPLOYEE CLAIMS (1.1).
08/04/12	0.20	TRINKLEIN, JEFFREY	REVIEW, RESPOND TO NOTE FROM J. WEISSER, DISCUSSING NEED FOR CLAIMS FOR IIP PARTICIPANTS (0.2).

0.90 KELSEY, MATTHEW K CORRESPONDENCE WITH J. WEISSER REGARDING GLOBAL SETTLEMENT ISSUE (.2); CALL WITH J. WEISSER REGARDING SAME (.5); REVIEW CORRESPONDENCE FROM J. WEISSER TO J. TRINKLEIN REGARDING SAME (.2).

1.00 WEISSER, JOSHUA DRAFT MEMORANDUM TO J. TRINKLEIN REGARDING TREATMENT OF CERTAIN INVESTMENT PROGRAM CLAIMS (.7); RELATED CONFERENCE WITH M. KELSEY (.1); RELATED MEMORANDUM TO J. BECK (.2).

08/05/12
0.10 GRAVES, JEREMY L E-MAILS WITH COMPANY REGARDING PROOFS OF CLAIM FOR EMPLOYEES.

08/06/12
0.20 ROSENTHAL, MICHAEL A REVIEW EMAILS FROM J. BECK, J. WEISSER AND J. TRINKLEIN REGARDING AMOUNTS OWED TO VOGINI (.2).

1.30 TRINKLEIN, JEFFREY REVIEW J. BECK E-MAIL REGARDING VOGICA EMPLOYEES; REVIEW IPP LANGUAGE, DRAFT NOTE TO J. WEISSER (1.0); REVIEW, RESPOND TO NOTE FROM J. WEISSER (0.3).

0.70 KELSEY, MATTHEW K REVIEW CORRESPONDENCE RELATING TO IPP/IIP ISSUES (.5); REVIEW CORRESPONDENCE FROM J. WEISSER REGARDING SAME (.2).

0.70 WEISSER, JOSHUA DRAFT MEMORANDUM TO CLIENT REGARDING IIP CLAIMS ISSUES (.4); RELATED INTERNAL CORRESPONDENCE (.3).

0.20 GRAVES, JEREMY L E-MAILS WITH COMPANY REGARDING PROOF OF CLAIM FORMS FOR EMPLOYEES.

08/07/12
0.10 ROSENTHAL, MICHAEL A EMAIL FROM J. TRINKLEIN REGARDING VOGINI (.1).

0.80	KELSEY, MATTHEW K	CALL WITH J. WEISSER REGARDING GLOBAL SETTLEMENT IMPLEMENTATION ISSUE AND POTENTIAL CLAIMS (.5); REVIEW CORRESPONDENCE FROM P. KARACSONYI AND L. HIRSH REGARDING STAFF RESIGNATIONS AND TREATMENT OF CLAIMS (.3).
0.20	WEISSER, JOSHUA	CONFERENCE WITH M. KELSEY REGARDING GLOBAL SETTLEMENT IMPLEMENTATION ISSUE AND POTENTIAL CLAIMS.
0.20	GRAVES, JEREMY L	E-MAILS WITH COMPANY REGARDING PROOF OF CLAIM FORMS FOR EMPLOYEES (.1); TELECONFERENCE WITH J. WEISSER AND B. KIM REGARDING PROOFS OF CLAIM RELATED TO FALCON (.1).
08/08/12		
0.30	ROSENTHAL, MICHAEL A	MEETING WITH H. THOMPSON REGARDING KEY EMPLOYEE TREATMENT (.3).
0.10	TRINKLEIN, JEFFREY	DISCUSS IPP MECHANICS WITH J. WEISSER (0.1).
0.70	KELSEY, MATTHEW K	CALL WITH J. WEISSER REGARDING IPP ISSUES (0.2); AND APPROACH TO SAME (0.5).
0.20	WEISSER, JOSHUA	CONFERENCE WITH M. KELSEY REGARDING EMPLOYEE PROOF OF CLAIM ISSUES.
08/09/12		
0.20	ROSENTHAL, MICHAEL A	EMAIL WITH J. BECK AND J. WEISSER REGARDING EMPLOYEE PROOF OF CLAIMS (.2).
0.50	TRINKLEIN, JEFFREY	REVIEW, RESPOND TO QUESTIONS FROM CLIENT REGARDING IIP AMOUNTS.
1.00	COX, JAMES A	REVISE UK COMPROMISE AGREEMENT TO REFLECT LOAN REPAYMENT ARRANGEMENTS.
0.60	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE FROM COMPANY REGARDING IIP ISSUES (.2); COORDINATE WITH J. WEISSER REGARDING RESPONSES TO SAME (.4).

1.40 WEISSER, JOSHUA MULTIPLE CORRESPONDENCE REGARDING
EMPLOYEE PROOF OF CLAIM ISSUES (.7) AND CLAIMS
ADMINISTRATION ISSUES (.4); RELATED
CONFERENCE WITH M. KELSEY (.1); RELATED
CORRESPONDENCE WITH J. TRINKLEIN (.2).

08/10/12
0.20 KELSEY, MATTHEW K REVIEW CORRESPONDENCE FROM J. BECK AND L.
HIRSH REGARDING ISSUES RELATING TO IPP/IIP
CLAIMS.

08/12/12
0.20 WEISSER, JOSHUA PREPARATION FOR MONDAY CALL REGARDING
EMPLOYEE PROOF OF CLAIM ISSUES.

08/13/12
0.60 ROSENTHAL, MICHAEL A EMAILS WITH H. THOMPSON REGARDING SENIOR
MANAGEMENT INCENTIVE PLAN (.2); TELEPHONE
WITH L. HIRSH REGARDING SENIOR MGMT INCENTIVE
PLAN (.2); EMAIL FROM PETER REGARDING TARGETS
FOR SENIOR MANAGEMENT INCENTIVE PLAN (.2).

1.00 TRINKLEIN, JEFFREY REVIEW PLAN DOCUMENTS, OUTSTANDING
QUESTIONS IN PREPARATION FOR CALL (0.1); CALL
WITH J. WEISSER REGARDING IIP CLAIMS (0.1);
CONFERENCE CALL WITH CLIENT (0.8).

1.70 KELSEY, MATTHEW K PREPARE FOR AND PARTICIPATE ON CALL WITH J.
BECK, P. KARACSONYI, L. HIRSH, AND J. TRINKLEIN
REGARDING CLAIMS ISSUES RELATING TO IIP/IPP
AND GLOBAL SETTLEMENT (1.2); CONFERENCE WITH
J. WEISSER REGARDING SAME (.2); REVIEW AND
REVISE DRAFT SUMMARY OF CALL (.3).

1.20 WEISSER, JOSHUA PREPARE FOR AND ATTEND CALL WITH COMPANY
REGARDING PROOF OF CLAIM ISSUES (.7); DRAFT
MEMORANDUM TO CLIENT SUMMARIZING SAME (.3);
FOLLOW UP CONFERENCE WITH M. KELSEY (.2).

08/14/12
1.10 TRINKLEIN, JEFFREY REVIEW, REVISE, DISTRIBUTE SUMMARY OF CALL
(0.3); RESPOND TO PETER K QUESTIONS; CALL WITH
PETER K (0.8).

- 0.50 WEISSER, JOSHUA RESPOND TO QUESTIONS OF J. BECK REGARDING EMPLOYEE CLAIMS ARISING UNDER INVESTMENT PARTICIPATION PLAN.
- 08/15/12
- 1.20 TRINKLEIN, JEFFREY DISCUSS IPP AND IIP DISCLOSURE WITH J. WEISSER (0.2); CALL WITH PETER K (0.3); REVIEW NOTES FROM J. BECK (0.2); REVIEW, REVISE FAQs (.5).
- 1.70 KELSEY, MATTHEW K REVIEW DOCUMENTS AND MATERIALS RELATING TO RIF AND CORRESPONDENCE WITH J. BECK REGARDING SAME (.6); PREPARE FOR AND CALL WITH J. WEISSER, P. KARACSONYI, AND J. BECK REGARDING EMPLOYEE Q&A AND PROOF OF CLAIM ISSUES (1.1).
- 4.90 WEISSER, JOSHUA CORRESPONDENCE WITH J. BECK REGARDING CLAIMS ARISING OUT OF INVESTMENT PARTICIPATION PLAN (.7); AND J. TRINKLEIN (.2); PREPARE FOR AND ATTEND CALL WITH P. KARASCONYI, J. BECK AND M. KELSEY REGARDING EMPLOYEE CLAIMS ADMINISTRATION (1.0); DRAFT FREQUENTLY ASKED QUESTIONS FOR EMPLOYEES (3.0).
- 08/16/12
- 1.10 ROSENTHAL, MICHAEL A PREPARE AND PARTICIPATE IN CONFERENCE CALL REGARDING SENIOR MANAGEMENT INCENTIVE PLAN (.8); TELEPHONE WITH L. HIRSH REGARDING SENIOR MANAGEMENT INCENTIVE PLAN (.3).
- 1.70 TRINKLEIN, JEFFREY REVIEW, REVISE FAQs AND SEND TO J. WEISSER FOR COMMENT (0.6); REVIEW BECK NOTE REGARDING RIF EMPLOYEES; COMMENT ON SEPARATION AGREEMENT (0.3); DRAFT FAQs, NOTE TO PETER K (0.7); REVIEW DRAFT (0.7).
- 1.40 KELSEY, MATTHEW K REVIEW DRAFT FAQs REGARDING EMPLOYEE CLAIMS UNDER THE IPP/IIP (.9); CONFERENCE WITH J. WEISSER REGARDING REVISIONS TO PROPOSED SEPARATION AGREEMENTS AND OTHER ISSUES RELATING TO IPP/IIP GLOBAL SETTLEMENT (.5).

3.60 WEISSER, JOSHUA REVIEW, ANALYSIS AND REVISIONS OF FREQUENTLY ASKED QUESTIONS (1.1); RELATED CONFERENCE WITH M. KELSEY (.5); REVISIONS TO LETTERS RELATING TO GLOBAL SETTLEMENT (.5); PREPARE FOR AND ATTEND CLIENT CONFERENCE REGARDING INCENTIVE PLAN FOR MANAGEMENT (.7); REVISIONS TO AWARD NOTICES RELATING TO KEY EMPLOYEE INCENTIVE AND RETENTION PLANS (0.8).

08/17/12
2.00 TRINKLEIN, JEFFREY REVIEW, COMMENT ON FAQs AND CIRCULATE REVISED VERSION (0.5); REVIEW, COMMENT ON CLIENT COMMENTS (0.2); CALL WITH CLIENT (.1); REVIEW NEW FAQs (0.3); NOTE TO J. BECK (0.1); PARTICIPATE IN CALL TO DISCUSS DOCUMENTS (0.8).

1.50 COX, JAMES A REVIEWING SEPARATION AGREEMENT FOR BAHRAINI EMPLOYEE AND SUGGESTING AMENDMENTS; ATTENDING CALL WITH J WEISSER AND J TRINKLIEN RE: AMENDMENTS.

0.80 KELSEY, MATTHEW K REVIEW CORRESPONDENCE REGARDING ISSUES RELATING TO FAQs FOR EMPLOYEE CLAIMS AND OTHER INQUIRIES FROM J. BECK AND P. KARACSONYI.

3.60 WEISSER, JOSHUA REVISIONS TO MULTIPLE ITERATIONS OF FAQ (.8); PREPARE FOR AND ATTEND CALL WITH CLIENTS REGARDING SAME (.6); REVISIONS TO KEIP AND KERP COMMUNICATIONS (.6); CORRESPONDENCE WITH M. COLLINS REGARDING SAME (.1); REVIEW AND ANALYSIS OF EDITS TO SEPARATION AGREEMENT (.3); PREPARE FOR AND ATTEND CLIENT CALL WITH J. COX REGARDING SAME (.5); REVISIONS TO LETTERS TO EMPLOYEES REGARDING GLOBAL SETTLEMENT (.4); RELATED CONFERENCE WITH A. CHATTERJEE (.1); DRAFT RELATED MEMORANDUM TO CLIENT (.2).

1.00 CHATTERJEE, AYESHA REVISE LETTER AGREEMENT RELATING TO GLOBAL SETTLEMENT IN DISCUSSION WITH J. WEISSER.

08/18/12
0.40 TRINKLEIN, JEFFREY REVIEW, REVISE FAQs AND NOTE TO HUNTZ.

1.50 WEISSER, JOSHUA DRAFT CORRESPONDENCE TO CLIENT REGARDING OUTSTANDING EMPLOYEE BENEFITS ISSUES (.1); REVISIONS TO RELATED FREQUENTLY ADDED QUESTIONS (.4); REVISIONS TO SEPARATION AGREEMENT (.7); DRAFT RELATED MEMORANDUM TO INTERNAL TEAM (.1); REVIEW AND ANALYZE RESPONSES TO OUTSTANDING EMPLOYEE CLAIM QUESTIONS (.2).

08/19/12
0.70 TRINKLEIN, JEFFREY REVIEW, REVISE FAQs TO REFLECT COMMENT OF H. THOMPSON (0.6); NOTE TO J. WEISSER REGARDING CLAIMS (0.1).

0.30 WEISSER, JOSHUA CORRESPONDENCE REGARDING DRAFT CLAIM FREQUENTLY ASKED QUESTIONS FOR EMPLOYEES.

08/20/12
2.60 TRINKLEIN, JEFFREY REVIEW, COMMENT ON SEPARATION AGREEMENT (0.1); REVIEW COMMENTS TO FAQ AND PREPARE NEW DRAFT (1.5); DISCUSS WITH J. WEISSER (0.9); REVIEW NOTE FROM WEISSER (0.1).

0.30 COX, JAMES A REVIEWING J WEISSER REVISIONS TO SEPARATION AGREEMENT FOR BAHRAINI EMPLOYEE.

0.40 COLLINS, MICHAEL J REVIEW/EDIT MIP TERM SHEET.

1.40 KELSEY, MATTHEW K REVIEW REVISED EMPLOYEE FAQs (.5); COORDINATE WITH J. WEISSER REGARDING ISSUES WITH IPP/IIP (.4); CORRESPONDENCE WITH J. BECK OF ARCAPITA REGARDING EMPLOYEE ISSUES AND IMPLEMENTATION OF GLOBAL SETTLEMENT AND CLAIMS ADMINISTRATION (.5).

2.50 WEISSER, JOSHUA REVISIONS TO KEIP AND KERP AWARD AGREEMENTS (.4); MULTIPLE ROUNDS OF REVISIONS TO FREQUENTLY ASKED QUESTIONS (.7); RELATED DISCUSSIONS WITH J. TRINKLEIN (.9); RELATED CORRESPONDENCE WITH CLIENT (.2); RELATED DISCUSSION WITH M. KELSEY (.1); ANALYSIS OF AIPL CLAIMS FOR EMPLOYEES (.2).

08/21/12
0.10 TRINKLEIN, JEFFREY COMMENT ON FAQs.

1.10 KELSEY, MATTHEW K FINALIZE FAQs AND RESPOND TO QUERIES FROM J. BECK OF ARCAPITA REGARDING CLAIMS PROCESS (.9); COORDINATE WITH J. WEISSER REGARDING SAME (.2).

2.00 WEISSER, JOSHUA FINALIZE FAQ'S FOR EMPLOYEES (.5); FINALIZE KEIP AND KERP LETTERS (.5); PROVIDE ADVICE REGARDING GLOBAL SETTLEMENT (.5); REVISIONS TO RESPONSES TO FOLLOW UP QUESTIONS OF EMPLOYEES (.3); RELATED CONFERENCE WITH P. KARASCONYI (.2).

08/22/12
0.30 KELSEY, MATTHEW K REVIEW CORRESPONDENCE FROM J. BECK FROM COMPANY AND RESPONSES TO SAME.

0.20 WEISSER, JOSHUA CONFERENCE WITH J. BECK REGARDING NON-MANAGEMENT EMPLOYEES.

08/23/12
0.80 TRINKLEIN, JEFFREY REVIEW, RESPOND TO R. JAMES COMMENTS REGARDING RILE OF AIPL (.5); CALL WITH J. SWEENEY (0.1); NOTE TO M. KELSEY (.2).

0.40 COX, JAMES A REVIEWING AND RESPONDING TO EMAIL FROM J BECK RE: UK COMPROMISE AGREEMENT AMENDMENTS.

0.60 KELSEY, MATTHEW K REVIEW CORRESPONDENCE FROM J. BECK REGARDING EMPLOYEE CLAIMS.

1.40 WEISSER, JOSHUA PREPARE FOR AND ATTEND CALL WITH J. BECK REGARDING EMPLOYEE ISSUES (.4); RELATED REVIEW OF CASE PLEADINGS (.3); CONFERENCE REGARDING EMPLOYEE CLAIMS WITH INTERNAL TEAM (.2); RESEARCH REGARDING PRIORITY OF BONUS CLAIMS FOR J. TRINKLEIN (.5).

08/24/12
0.20 ROSENTHAL, MICHAEL A REVISE EMAIL TO S. CROFT REGARDING INDEMNIFICATION ISSUES (.2).

0.30 WEISSER, JOSHUA CONFERENCE WITH J. TRINKLEIN REGARDING EMPLOYEE CLAIMS ISSUES.

08/25/12
0.90 TRINKLEIN, JEFFREY REVIEW, REVISE TERM SHEET (0.2); REVIEW,
RESPOND TO J. BECK NOTE (0.2); RESPOND TO J.
WEISSER QUESTION REGARDING SETTLEMENT (.1);
REVIEW, REVISE CHANGES TO TERM SHEET (0.2);
REVISE, SEND FINAL VERISON TO J. BECK (0.2).

1.00 WEISSER, JOSHUA REVISIONS TO GLOBAL SETTLEMENT TERM SHEET
(.7); RELATED CORRESPONDENCE WITH J. TRINKLEIN
(.2); DRAFT CORRESPONDENCE TO M. KELSEY
REGARDING IPP (.1).

08/26/12
0.60 KELSEY, MATTHEW K REVIEW EMPLOYEE WAGE ORDERS AND RIF ORDER
AND CORRESPONDENCE REGARDING ISSUES
RELATING TO SPECIFIC PAYMENTS.

1.20 WEISSER, JOSHUA REVISIONS TO MEMORANDUM REGARDING
EMPLOYEE CLAIMS (.5); CONFERENCE WITH J. BECK
REGARDING CLAIMS ADMINISTRATION ISSUES (.2);
ATTEND TO ISSUES RELATED TO IPP
ADMINISTRATION (.5).

08/27/12
0.30 ROSENTHAL, MICHAEL A EMAILS WITH J. TRINKLEIN AND L. HIRSH REGARDING
SENIOR INCENTIVE PLAN TERMS.

1.60 TRINKLEIN, JEFFREY DISCUSS INCENTIVE PLAN FOR SENIOR
MANAGEMENT (1.0); SUMMARIZE CALL FOR
COLLEAGUES (.5); REVIEW MATERIALS FROM M.
ROSENTHAL. (0.1).

0.80 KELSEY, MATTHEW K REVIEW CORRESPONDENCE FROM J. TRINKLEIN
REGARDING OUTLINE OF POTENTIAL SENIOR
MANAGEMENT INCENTIVE PLAN (.2); REVIEW
MEMORANDUM REGARDING RECENT RULINGS IN
SDNY REGARDING INCENTIVE PLANS (.6).

1.70 WEISSER, JOSHUA REVIEW AND ANALYZE OF RECENT DECISION
REGARDING EXECUTIVE COMPENSATION (.6); DRAFT
RELATED MEMORANDUM FOR CLIENTS (1.1).

3.00	CHATTERJEE, AYESHA	REVIEW AND SUMMARIZE MEMORANDUM OPINION OF ANOTHER COURT REGARDING EMPLOYEE INCENTIVE PLANS TO PRESENT TO CLIENT WITH J. WEISSER.
08/28/12		
0.20	ROSENTHAL, MICHAEL A	REVIEW HAWKER KEIP DECISION AND RELATED WRITE-UP FROM J. WEISSER AND EMAIL TO CLIENT REGARDING SAME (.2).
0.30	TRINKLEIN, JEFFREY	REVIEW BECK EMAIL; DISCUSS WITH J. WEISSER.
0.50	WEISSER, JOSHUA	ATTENTION TO ISSUES RELATED TO MANAGEMENT INCENTIVE PLAN (.2); CONFERENCE WITH L. HIRSCH (ALVAREZ) REGARDING SAME (.3).
08/29/12		
0.60	ROSENTHAL, MICHAEL A	CONFERENCE CALL WITH L. HIRSH, H. PARKHILL AND M. KELSEY REGARDING SENIOR INCENTIVE PLAN (.6).
2.60	KELSEY, MATTHEW K	REVIEW DRAFT TERM SHEET (.8); PREPARE FOR AND CALL WITH A&M REGARDING DRAFT MANAGEMENT INCENTIVE TERM SHEET AND ISSUES (1.4); REVIEW REVISED DRAFT MANAGEMENT INCENTIVE TERM SHEET (.4).
1.60	WEISSER, JOSHUA	PREPARE FOR AND ATTEND CONFERENCE REGARDING EXECUTIVE COMPENSATION ISSUES (1.1); DRAFT SUMMARY OF EMPLOYEE CLAIMS ISSUES (.5).
1.00	CHATTERJEE, AYESHA	CALL WITH L. HIRSCH, M. ROSENTHAL, M. KELSEY, J. WEISSER AND G. GRIFFIN REGARDING DETAILS OF SENIOR MANAGEMENT INCENTIVE PROGRAM.
08/30/12		
0.20	ROSENTHAL, MICHAEL A	REVIEW REVISED SENIOR MANAGEMENT INCENTIVE PLAN TERM SHEET (.2).
0.40	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE REGARDING POTENTIAL SUIT ON RIF BENEFITS IN THE UNITED KINGDOM.

08/31/12

- 1.00 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH J. COX, J. BECK, PETER K REGARDING ULRICH AND INNES CLAIMS (.6); TELEPHONE WITH L. HIRSH REGARDING BUSINESS PLAN, TOGGLE PLAN (.4).
- 1.10 TRINKLEIN, JEFFREY CONFERENCE CALL WITH PETER K. TO DISCUSS ISSUES RAISED BY LETTER FROM UK EMPLOYEES, DEMANDING ACCRUED BONUSES (1.1).
- 3.40 COX, JAMES A PREPARING FOR AND ATTENDING CONFERENCE CALL TO DISCUSS BONUS CLAIMS BY UK EMPLOYEES; REVIEWING AND RESPONDING TO EMAILS FROM J BECK AND M ROSENTHAL.
- 0.20 WEISSER, JOSHUA CONFERENCE WITH J. BECK REGARDING EMPLOYEE BENEFITS ISSUES.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

EXECUTORY CONTRACTS/UNEXPIRED LEASES
30561-00109

For Services Rendered Through August 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	0.80	\$1,045.0	\$ 836.00
JANET M. WEISS	7.20	1,025.0	7,380.00
MATTHEW K. KELSEY	0.90	785.00	706.50
JOSHUA WEISSER	2.50	735.00	1,837.50
DOUGLAS G. LEVIN	7.20	515.00	<u>3,708.00</u>

Total Services \$ 14,468.00

Total Services, Costs/Charges 14,468.00

BALANCE DUE \$ 14,468.00

EXECUTORY CONTRACTS/UNEXPIRED LEASES
30561-00109

Detail Services:

08/01/12
1.00 WEISSER, JOSHUA PREPARE DOCUMENTS FOR FILING OF LUSAIL MOTION FOR LUSAIL LEASE (.8); RELATED CONFERENCES WITH INTERNAL TEAM (.2).

1.50 LEVIN, DOUGLAS G EMAILS WITH M. GOREN, C. MILLET RE OBTAINING COMMENTS FROM QIB AND THE JPLS TO THE MOTION TO AUTHORIZE THE SEPTEMBER LUSAIL PAYMENT AND THE MOTION TO SHORTEN THE NOTICE PERIOD ON THE LUSAIL MOTION (.5); EDIT AND PROOFREAD SAME MOTIONS, INCLUDING TO INCORPORATE COMMENTS OF M. GOREN (1.0).

08/02/12
0.40 ROSENTHAL, MICHAEL A REVIEW HQ REPORT FROM KPMG (.4).

1.30 WEISSER, JOSHUA FINALIZE LUSAIL LEASE DOCUMENTS FOR FILING (1.0); RELATED CORRESPONDENCE WITH D. LEVIN (.1) AND MILBANK (.1). RELATED CORRESPONDENCE WITH WEIL, AS COUNSEL FOR QIB (.1).

2.00 LEVIN, DOUGLAS G TELEPHONE CONFERENCES AND EMAILS WITH J. WEISSER RE FINALIZING MOTION TO APPROVE LUSAIL PAYMENT AND MOTION TO SHORTEN NOTICE ON LUSAIL MOTION (.4); REVIEW COMMENTS TO SAME MOTIONS FROM E. FLECK AND A. MORGAN AND INCORPORATE COMMENTS INTO MOTIONS (.9); DRAFT NOTICES OF HEARINGS ON SAME MOTIONS (.4); COORDINATE FILING OF SAME MOTIONS (.3).

08/03/12
0.40 LEVIN, DOUGLAS G COORDINATE ENTRY OF ORDER ON MOTION TO SHORTEN NOTICE RE LUSAIL MOTION (.3); CORRESPONDENCES WITH J. WEISSER AND C. MILLET RE SAME ISSUE (.1).

08/08/12
0.70 WEISS, JANET M REVIEW LEGAL ANALYSIS RE VALUATION OF HEAD QUARTERS BUILDING LEASE.

0.20 WEISSER, JOSHUA ATTENTION TO ISSUES RELATED TO LEASE
PAYMENTS UNDER LUSAIL.

08/13/12
0.60 WEISS, JANET M CALL WITH C. LITTON OF ALVAREZ & MARSAL RE [REDACTED]
[REDACTED] ISSUES AND ARCAPITA BANK OBLIGATIONS
AND EFFECT OF CHAPTER 11.

08/15/12
0.20 ROSENTHAL, MICHAEL A EMAIL FROM AND TO J. GORDON REGARDING HONG
KONG LEASE QUESTION (.2).

0.70 WEISS, JANET M REVISE STANDSTILL AGREEMENT BASED ON
COMMENTS BY SIO AND CLIENT.

1.50 LEVIN, DOUGLAS G DRAFT SCRIPT RE LUSAIL MOTION IN CONNECTION
WITH SEPTEMBER FUNDING OBLIGATION FOR USE
AT AUGUST 16 HEARING (1.3); EMAILS TO AN FROM J.
WEISSER AND J. GRAVES, AND TELEPHONE
CONFERENCE WITH J. WEISSER, RE SAME SCRIPT
(.2).

08/17/12
1.40 WEISS, JANET M EMAILS WITH M. FORBES RE SIO ISSUES WITH
STANDSTILL AGREEMENT (.2); REVIEW STANDSTILL
AGREEMENT BASED ON SIO ISSUES (1.2).

08/21/12
3.80 WEISS, JANET M REVIEW ISSUES RE SIO'S COUNSEL M. FORBES AT
TAYLOR WESSING RE HEADQUARTERS LEASE,
INCLUDING FINALIZING STANDSTILL AGREEMENT.

0.40 KELSEY, MATTHEW K COORDINATE WITH D. LEVIN REGARDING OBTAINING
CONSENTS TO EXTENSIONS OF 365(D)(4) DEADLINE.

1.10 LEVIN, DOUGLAS G EMAILS TO AND FROM A. DOSHI, AND M. KELSEY, RE
NECESSARY TASKS TO FURTHER EXTEND TIME IN
WHICH TO REJECT UNEXPIRED LEASES (.5);
RESEARCH RE REQUIREMENTS IN CONNECTION
WITH MOTION TO EXTEND SAME PERIOD (.6).

08/24/12	0.10	LEVIN, DOUGLAS G	DRAFT EMAIL TO J. WEISSER AND M. KELSEY RE IDENTIFICATION OF UNEXPIRED LEASES IN ORDER TO OBTAIN CONSENT OF LANDLORDS TO EXTEND PERIOD OF TIME TO ASSUME OR REJECT LEASES (.1).
08/27/12	0.20	ROSENTHAL, MICHAEL A	EMAILS FROM AND TO J. GORDON OF A&M REGARDING WINDING UP HONG KONG LEASE (.2).
	0.50	KELSEY, MATTHEW K	CONFERENCE WITH D. LEVIN REGARDING 365(D)(4) AND EXCLUSIVITY.
	0.10	LEVIN, DOUGLAS G	EMAILS TO AND FROM A. DOSHI, M. KELSEY RE IDENTIFICATION OF THE DEBTORS' UNEXPIRED LEASES (.1).
08/29/12	0.20	LEVIN, DOUGLAS G	EMAILS TO AND FROM A. ROGERS, A. DOSHI, RE EXTENDING THE PERIOD TO ASSUME OR REJECT LEASES VIA LANDLORD CONSENT (.2).
08/30/12	0.30	LEVIN, DOUGLAS G	TELEPHONE CONFERENCE WITH A. DOSHI AND EMAILS TO AND FROM A. DOSHI RE EXTENDING THE PERIOD TO ASSUME OR REJECT LEASES VIA LANDLORD CONSENT (.3).

Henry A. Thompson
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FEE APPLICATIONS/RETENTION APPLICATIONS
30561-00110

For Services Rendered Through August 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	1.10	\$ 995.00	\$ 1,094.50
MICHAEL A. ROSENTHAL	3.60	1,045.0	3,762.00
MATTHEW K. KELSEY	3.80	785.00	2,983.00
KENNETH A. GLOWACKI	6.90	695.00	4,795.50
JOSHUA WEISSER	11.30	735.00	8,305.50
DOUGLAS G. LEVIN	62.30	515.00	32,084.50
SERENA G. LIU	0.20	620.00	124.00
JENNIFER M. CONTRERAS	26.40	340.00	8,976.00
MORGAN WOLFE	11.00	255.00	<u>2,805.00</u>

Total Services \$ 64,930.00

Total Services, Costs/Charges 64,930.00

BALANCE DUE \$ 64,930.00

FEE APPLICATIONS/RETENTION APPLICATIONS
30561-00110

Detail Services:

08/01/12			
0.10	WEISSER, JOSHUA	CORRESPONDENCE REGARDING ORDINARY COURSE PROFESSIONAL RETENTION ISSUES.	
0.80	LEVIN, DOUGLAS G	DRAFT FIRST INTERIM FEE APPLICATION FOR GIBSON DUNN (.8).	
08/02/12			
0.20	WEISSER, JOSHUA	RESPOND TO QUESTIONS REGARDING ORDINARY COURSE PROFESSIONAL COMPENSATION PROCEDURES.	
5.20	LEVIN, DOUGLAS G	DRAFT AND EDIT FIRST INTERIM FEE APPLICATION OF GIBSON DUNN (3.7); RESEARCH RE VARIOUS ISSUES RELATED TO SAME MOTION (1.5).	
08/03/12			
2.00	LEVIN, DOUGLAS G	DRAFT FIRST INTERIM FEE APPLICATION FOR GIBSON DUNN (2.0).	
3.60	CONTRERAS, JENNIFER M	REVISE PREBILL.	
08/04/12			
2.50	LEVIN, DOUGLAS G	DRAFT FIRST INTERIM COMPENSATION APPLICATION OF GIBSON DUNN (1.7); DRAFT EMAIL TO B. KIM AND J. WEISSER RE SAME (.2); REVIEW US TRUSTEE GUIDELINES AND LOCAL GUIDELINES IN ORDER TO ENSURE COMPLIANCE OF FEE APPLICATION WITH GUIDELINES (.6).	
08/07/12			
0.50	WEISSER, JOSHUA	CONFERENCE WITH S. LIU REGARDING KPMG RETENTION ISSUES AND COMMITTEE QUESTIONS REGARDING SAME.	
3.50	CONTRERAS, JENNIFER M	WORK ON JULY FEE STATEMENT (2.9); CALLS WITH D. LEVIN RE SAME (.6).	

4.00	WOLFE, MORGAN	REVIEW AND REVISE PREBILL FOR U.S. TRUSTEE COMPLIANCE (4.0).
08/08/12		
0.20	KELSEY, MATTHEW K	CORRESPONDENCE WITH S. LIU REGARDING ORDINARY COURSE PROFESSIONALS AND REPORTING.
0.20	WEISSER, JOSHUA	CORRESPONDENCE WITH S. LIU REGARDING ORDINARY COURSE PROFESSIONAL ISSUES.
8.30	LEVIN, DOUGLAS G	DRAFT, EDIT AND PROOFREAD FIRST INTERIM FEE APPLICATION OF GIBSON DUNN (7.1); EMAILS TO AND FROM M. ROSENTHAL, J. WEISS, J. WEISSER, AND J. CONTRERAS RE SUMMARIES OF SERVICES PROVIDED FOR REFERENCE IN FEE APPLICATION AND OTHER ISSUES RE FEE APPLICATION (.7); TELEPHONE CONFERENCES WITH SEVERAL GIBSON DUNN ATTORNEYS RE SAME ISSUES (.5).
3.60	CONTRERAS, JENNIFER M	ASSIST D. LEVIN WITH EXHIBIT ITEMS FOR FEE APPLICATION.
08/09/12		
0.30	WEISSER, JOSHUA	PREPARE FOR AND ATTEND CALL WITH COMPANY REGARDING ORDINARY COURSE PROFESSIONAL ISSUES.
1.90	CONTRERAS, JENNIFER M	WORK ON FEE APPLICATION.
08/10/12		
0.30	WEISSER, JOSHUA	ATTEND TO ISSUES RELATED TO 8/15 FEE APPLICATION FILING.
4.70	LEVIN, DOUGLAS G	DRAFT, EDIT AND PROOFREAD FIRST INTERIM FEE APPLICATION OF GIBSON DUNN IN ORDER TO INCORPORATE SUMMARIES OF SERVICES PERFORMED AS PROVIDED BY VARIOUS GIBSON DUNN ATTORNEYS (2.9); EMAILS TO AND FROM VARIOUS GIBSON DUNN ATTORNEYS RE SUMMARIES OF SERVICES PROVIDED FOR REFERENCE IN FEE APPLICATION AND OTHER ISSUES RE FEE APPLICATION (.4); TELEPHONE CONFERENCES WITH SEVERAL GIBSON DUNN ATTORNEYS, RE SAME ISSUES (1.4).

08/11/12
0.50 WEISSER, JOSHUA CONFERENCE WITH D. LEVIN REGARDING FEE APPLICATIONS (.3); DRAFT INSERT FOR SAME (.2).

4.90 LEVIN, DOUGLAS G DRAFT, EDIT AND PROOFREAD FIRST INTERIM FEE APPLICATION OF GIBSON DUNN IN ORDER TO INCORPORATE SUMMARIES OF SERVICES PERFORMED AS PROVIDED BY VARIOUS GIBSON DUNN ATTORNEYS (.9); TELEPHONE CONFERENCE WITH J. WEISSER RE VARIOUS SERVICES PROVIDED BY GIBSON DUNN (.5); REDACT TIME ENTRIES IN JULY MONTHLY FEE STATEMENT OF GIBSON DUNN (3.5).

08/12/12
1.60 WEISSER, JOSHUA REVIEW OF DOCUMENTATION RELATING TO FEE APPLICATION.

4.90 LEVIN, DOUGLAS G DRAFT, EDIT AND PROOFREAD FIRST INTERIM FEE APPLICATION OF GIBSON DUNN IN ORDER TO INCORPORATE SUMMARIES OF SERVICES PERFORMED AS PROVIDED BY VARIOUS GIBSON DUNN ATTORNEYS (1.7); EMAILS TO AND FROM VARIOUS GIBSON DUNN ATTORNEYS, INCLUDING L. WASSER, J. HARRISON, J. GRAVES, AND J. WEISSER, RE VARIOUS SERVICES PROVIDED BY GIBSON DUNN FOR REFERENCE IN FEE APPLICATION (.7); REDACT TIME ENTRIES IN JULY MONTHLY FEE STATEMENT OF GIBSON DUNN (2.0); EMAILS TO AND FROM J. WEISSER AND M. KELSEY RE PROPOSED REDACTIONS, AND REVIEW COMMENTS OF J. WEISSER (.5).

08/13/12
1.20 ROSENTHAL, MICHAEL A REVISE GDC FEE APPLICATION DRAFT (1.2).

0.50 KELSEY, MATTHEW K COORDINATE WITH J. WEISSER AND S. LIU REGARDING SUPPLEMENTING ORDINARY COURSE PROFESSIONALS LIST.

4.90 GLOWACKI, KENNETH A TELEPHONE CONFERENCES AND EMAILS WITH J. GRAVES, C. MILLET AND AMY AT ARCAPITA RE ORGANIZING DOCUMENTS RESPONSIVE TO THE COMMITTEE'S LINKLATERS RULE 34 REQUEST (.5); DRAFT/REVISE RULE 34 RESPONSE TO COMMITTEE'S LINKLATERS RULE 34 REQUEST (3.6); REVIEW/ANALYZE COMMITTEE'S OBJECTION TO LINKLATERS FEE MOTION (.8).

0.50	WEISSER, JOSHUA	RESPOND TO QUESTIONS REGARDING OUTSTANDING ORDINARY COURSE PROFESSIONALS ISSUES.
8.40	LEVIN, DOUGLAS G	DRAFT, EDIT AND PROOFREAD FIRST INTERIM FEE APPLICATION OF GIBSON DUNN, INCLUDING INCORPORATION OF COMMENTS FROM M. ROSENTHAL AND M. KELSEY, AND COORDINATION OF CREATION OF EXHIBITS, AND REVIEW OF SAME EXHIBITS (6.8); HEAVY EMAILS TO AND FROM J. MAKUCH (A&M), M. ROSENTHAL, M. KELSEY, J. WEISSER AND J. CONTRERAS RE COMMENTS TO FEE APPLICATION AND PREPARATION OF EXHIBITS IN SAME (1.1); TELEPHONE CONFERENCES WITH MANY OF SAME INDIVIDUALS RE SAME ISSUES (.5).
5.50	CONTRERAS, JENNIFER M	WORK WITH D. LEVIN AND M. WOLFE TO COORDINATE EXHIBITS TO FEE APPLICATION.
6.00	WOLFE, MORGAN	PREPARE MONTHLY FEE STATEMENT FOR REVIEW AND REDACTION (.5); COMPLETE REDACTIONS FROM MONTHLY FEE STATEMENT (2.0); REVIEW EMAILS RE ARCAPITA BILLS (.5); UPDATE ARCAPITA FEE SUMMARY FROM TIMEKEEPER INFORMATION (3.0).
1.00	WOLFE, MORGAN	UPDATE DISBURSMENT INFORMATION IN EXHIBIT C OF MONTHLY FEE STATEMENT (1.0).
08/14/12		
1.20	ROSENTHAL, MICHAEL A	REVIEW AND COMMENT ON REVISED DRAFT OF FIRST INTERIM FEE APPLICATION (1.2).
0.60	KELSEY, MATTHEW K	CORRESPONDENCE AND TELEPHONE CALL WITH J. WEISSER REGARDING ORDINARY COURSE PROFESSIONALS, SUPPLEMENTS, AND TRACKING PAYMENTS.
1.80	GLOWACKI, KENNETH A	TELEPHONE CONFERENCES AND EMAILS WITH J. GRAVES AND C. MILLET RE REVISIONS TO FORMAL RESPONSES/OBJECTIONS AND DOCUMENT PRODUCTION RE THE COMMITTEE'S LINKLATERS RULE 34 REQUEST (.4); REVISE/FINALIZE RULE 34 RESPONSES/OBJECTIONS TO COMMITTEE'S LINKLATERS RULE 34 REQUEST AND INCORPORATE C. MILLET'S REVISIONS RE SAME (1.4).

0.50 WEISSER, JOSHUA CONFERENCE WITH M. KELSEY REGARDING FEE APPLICATION AND OTHER PROFESSIONAL RETENTION ISSUES.

11.40 LEVIN, DOUGLAS G DRAFT, EDIT AND PROOFREAD FIRST INTERIM FEE APPLICATION OF GIBSON DUNN, INCLUDING INCORPORATION OF COMMENTS FROM M. ROSENTHAL AND M. KELSEY, AND COORDINATION OF CREATION OF EXHIBITS, AND REVIEW OF SAME EXHIBITS (7.5); HEAVY EMAILS TO AND FROM J. MAKUCH (A&M), M. KOVARDA (A&M), L. HIRSH (A&M), S. KOTARBA (A&M), M. ROSENTHAL, M. KELSEY, J. WEISSER, J. PAIGE, S. GISELLE, M. WOLFE, P. CRAWFORD AND J. CONTRERAS RE COMMENTS TO FEE APPLICATION, SERVICES PROVIDED BY GIBSON DUNN DURING THE INTERIM COMPENSATION PERIOD, FINANCIAL INFORMATION DISCLOSED IN FEE APPLICATION, AND PREPARATION OF EXHIBITS IN SAME (2.3); TELEPHONE CONFERENCES WITH MANY OF SAME INDIVIDUALS RE SAME ISSUES (1.6).

08/15/12
1.20 ROSENTHAL, MICHAEL A FINALIZE REVIEW OF FIRST INTERIM GDC FEE APPLICATION (1.2).

0.20 GLOWACKI, KENNETH A EMAILS WITH C. MILLET RE SETTLEMENT RE LINKLATERS FEE OBJECTION AND RULE 34 REQUEST.

0.30 WEISSER, JOSHUA RESPOND TO QUESTIONS RELATING TO FINALIZING FEE APPLICATION.

4.70 LEVIN, DOUGLAS G DRAFT, EDIT AND PROOFREAD FIRST INTERIM FEE APPLICATION OF GIBSON DUNN, INCLUDING INCORPORATION OF COMMENTS FROM M. ROSENTHAL AND M. KELSEY, AND COORDINATION OF CREATION OF EXHIBITS, AND REVIEW OF SAME EXHIBITS (2.0); HEAVY EMAILS TO AND FROM M. ROSENTHAL, M. KELSEY, J. GRAVES, J. WEISSER, J. PAIGE, S. GISELLE, M. WOLFE, P. CRAWFORD AND J. CONTRERAS RE COMMENTS TO FEE APPLICATION, SERVICES PROVIDED BY GIBSON DUNN DURING THE INTERIM COMPENSATION PERIOD, FINANCIAL INFORMATION DISCLOSED IN FEE APPLICATION, AND PREPARATION OF EXHIBITS IN SAME (1.3); TELEPHONE CONFERENCES WITH MANY OF SAME INDIVIDUALS RE SAME ISSUES (1.4).

7.10	CONTRERAS, JENNIFER M	COORDINATE REVISED REDACTIONS FOR FEE APPLICATION (2.9); FINALIZE AND REVIEW EXIHIBITS AND CALCULATIONS (2.8); MULITPLE CALLS WITH D. LEVIN, M. WOLFE AND ACCOUNTING DEPT RE SAME (1.4).
08/16/12		
0.60	KELSEY, MATTHEW K	COORDINATE WITH D. LEVIN REGARDING FINALIZING AND FILING FEE APPLICATIONS FOR OTHER PROFESSIONALS.
08/17/12		
4.20	LEVIN, DOUGLAS G	TELEPHONE CONFERENCES WITH M. ROSENTHAL, J. PAIGE AND OTHER GIBSON DUNN ACCOUNTING DEPARTMENT PROFESSIONALS RE RECONCILIATION OF FINANCIAL FIGURES STATED IN VARIOUS MONTHLY FEE STATEMENTS (1.6); HEAVY EMAILS TO AND FROM SAME INDIVIDUALS RE ANALYSES OF SAME ACCOUNTING ISSUES (1.5); REVIEW INVOICES SENT FROM GIBSON DUNN TO ARCAPITA AND OTHER INTERNAL BILLING SUMMARIES RE SAME ISSUES (.6); RESEARCH RE SERVICE REQUIREMENTS IN CONNECTION WITH MONTHLY FEE STATEMENTS AND DRAFT EMAIL TO A. KIM AND J. WEISSER RE PROPOSED RESOLUTION OF SERVICE ISSUE INVOLVING OTHER PROFESSIONALS' FEE STATEMENTS (.5).
08/20/12		
0.10	WEISSER, JOSHUA	INTERNAL CORRESPONDENCE REGARDING FEE APPLICATION ISSUES.
08/21/12		
0.20	WEISSER, JOSHUA	CONFERENCE WITH UNITED STATES TRUSTEE REGARDING FEE ISSUES.
0.70	WEISSER, JOSHUA	REVIEW AND ANALYSIS OF HOULIHAN ENGAGEMENT LETTER (.5); DRAFT RELATED INTERNAL MEMORANDUM (.2).
08/22/12		
0.70	MILLET, CRAIG H	REVISE SUPPLEMENTAL DISCLOSURE RE SCB AND EMAILS RE SAME (.7).

08/23/12
0.20 MILLET, CRAIG H EMAILS TO E. FLECK AND P. COOR RE
SUPPLEMENTAL DISCLOSURE BY GDC RE SCB.

0.60 WEISSER, JOSHUA REVISIONS TO HOULIHAN ENGAGEMENT LETTER (.4);
RELATED DISCUSSION WITH D. LEVIN (.2).

0.20 LIU, SERENA G FINALIZE AND FILE SUPPLEMENTAL DISCLOSURE
REGARDING GIBSON DUNN'S APPLICATION TO BE
DEBTORS' COUNSEL.

08/27/12
0.30 KELSEY, MATTHEW K REVIEW REVISED ORDINARY COURSE
PROFESSIONAL SUPPLEMENTAL FILING.

0.40 WEISSER, JOSHUA ATTENTION TO ISSUES RELATED TO HOULIHAN
LOKEY ENGAGEMENT LETTER.

08/28/12
0.20 MILLET, CRAIG H EMAILS RE HEARING ON FEE APPLICATIONS (.2).

0.20 KELSEY, MATTHEW K CORRESPONDENCE WITH M. ROSENTHAL
REGARDING FEE APPLICATIONS.

0.30 WEISSER, JOSHUA PREPARE FOR AND ATTEND CONFERENCE WITH D.
O'DONNELL REGARDING HOULIHAN ENGAGEMENT
LETTER.

08/30/12
1.40 KELSEY, MATTHEW K PREPARE FOR AND CALL WITH R. MORRISSEY
REGARDING FEE APPLICATIONS AND UPDATE ON
CASE STATUS.

2.70 WEISSER, JOSHUA PREPARE FOR AND ATTEND MULTIPLE CALLS WITH
UNITED STATES TRUSTEE (.9); DRAFT RELATED
MEMORANDA TO ADVISORS (.7); RELATED
DISCUSSION WITH MOURANT (.3); FOLLOW UP WORK
IN CONNECTION WITH GIBSON FEE APPLICATION
HEARING (.8).

0.30	LEVIN, DOUGLAS G	EMAILS TO AND FROM J. CONTRERAS, J. PAIGE, M. WOLFE AND D. AMPONSAH RE PREPARATION OF GIBSON DUNN'S AUGUST MONTHLY FEE STATEMENT AND SUBSEQUENT MONTHLY FEE STATEMENTS (.3).
2.10	AMPONSAH, DUKE K	REVISE AND REVIEW G&D TIME FOR RECORDS FOR TRANSITORY TIMEKEEPERS, HEARING ATTENDANCE AND INVOICES.
1.20	CONTRERAS, JENNIFER M	CALCULATE REQUESTED WRITE-OFFS FOR M. ROSENTHAL (.8); FOLLOW-UP EMAILS RE SAME (.2); FORWARD MEMO TO D. LEVIN WITH COMMENTS (.2).
08/31/12		
1.30	WEISSER, JOSHUA	ATTENTION TO ISSUES RELATED TO FEE APPLICATION (.8); RELATED DISCUSSIONS WITH M. ROSENTHAL (.2); RELATED DISCUSSION WITH R. MORRISSEY (.3).
2.90	AMPONSAH, DUKE K	REVISE AND REVIEW G&D TIME FOR RECORDS FOR TRANSITORY TIMEKEEPERS, HEARING ATTENDANCE AND INVOICES.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

FEE APPLICATIONS/RETENTION APPLICATIONS
30561-00111

For Services Rendered Through August 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	0.80	\$ 995.00	\$ 796.00
MICHAEL A. ROSENTHAL	3.10	1,045.0	3,239.50
JANET M. WEISS	2.50	1,025.0	2,562.50
MATTHEW K. KELSEY	10.50	785.00	8,242.50
KENNETH A. GLOWACKI	0.50	695.00	347.50
JOSHUA WEISSER	2.80	735.00	2,058.00
JEREMY L. GRAVES	2.30	595.00	1,368.50
DOUGLAS G. LEVIN	36.90	515.00	19,003.50
SERENA G. LIU	8.00	620.00	4,960.00
BRIAN J. KIM	13.70	620.00	8,494.00
AYESHA CHATTERJEE	1.70	475.00	807.50
JENNIFER M. CONTRERAS	9.00	340.00	3,060.00
JAMES D. DEBARTOLO	2.70	255.00	688.50
MORGAN WOLFE	2.30	255.00	<u>586.50</u>

Total Services \$ 56,214.50

Total Services, Costs/Charges 56,214.50

BALANCE DUE \$ 56,214.50

FEE APPLICATIONS/RETENTION APPLICATIONS
30561-00111

Detail Services:

08/01/12
0.40 LEVIN, DOUGLAS G EMAILS WITH J. GORDON OF A&M, J. WEISS, M. KELSEY AND J. WEISSER RE PAYMENT OF INVOICE FROM FTI CONSULTING.

0.20 LIU, SERENA G DRAFT EMAIL REQUESTING INFORMATION REGARDING PAYMENTS MADE TO ORDINARY COURSE PROFESSIONALS FOR PURPOSE OF PREPARING REPORT IN COMPLIANCE WITH ORDINARY COURSE PROFESSIONAL ORDER.

1.30 DEBARTOLO, JAMES D EMAILS WITH TROWERS RE MONTHLY FEE STATEMENT (.2); REVIEW SAME FOR FILING (.4); FILE SAME (.5); COORDINATE SERVICE OF SAME (.2).

08/02/12
0.30 LEVIN, DOUGLAS G EMAILS TO J. GORDON OF A&M, J. WEISS AND J. WEISSER RE PAYMENT OF INVOICE FROM FTI CONSULTING AND TELEPHONE CONFERENCE WITH J. WEISSER RE SAME ISSUE (.3).

0.50 KIM, BRIAN J CORRESPOND WITH S. BARNARD (LINKLATERS) RE: UPDATED CONFLICTS LIST.

08/06/12
0.20 ROSENTHAL, MICHAEL A TELEPHONE CALL WITH J. WEISS REGARDING EXPANDED KPMG RETENTION (.2).

1.80 WEISS, JANET M REVIEW AND REVISE PLEADING FOR ADDITIONAL ENGAGEMENT FOR KPMG (1.6); TELEPHONE CALL WITH M. ROSENTHAL RE: SAME (0.2).

1.20 LEVIN, DOUGLAS G CORRESPONDENCES WITH PROFESSIONALS FOR THE DEBTORS AND COMMITTEE RE COORDINATION OF COMPLETION OF FEE APPLICATIONS BY AUGUST 15 (.7); EMAILS TO AND FROM J. GORDON OF A&M AND J. WEISSER RE FEE APPLICATION OF A&M (.5).

0.40 LIU, SERENA G REVISE AND COORDINATE FILING OF NOTICE OF
ADDITIONAL ENGAGEMENT LETTER FOR KPMG TAX.

0.60 DEBARTOLO, JAMES D FILE ADDITION ENGAGEMENT LETTER AND
COORDINATE SERVICE OF SAME.

08/07/12
0.40 LIU, SERENA G CONFERENCE WITH COMMITTEE REGARDING
QUESTIONS ABOUT KPMG TAX ADDITIONAL
ENGAGEMENT LETTER (0.2); RESEARCH ANSWERS IN
CONNECTION WITH SAME (0.2).

08/08/12
0.50 KELSEY, MATTHEW K COORDINATE WITH D. LEVIN REGARDING FEE
APPLICATION.

1.20 LIU, SERENA G RESEARCH WHICH AUTHORIZED OCPS HAVE FILED
AFFIDAVITS (0.2); COMMUNICATE WITH A. DOSHI AND
J. WEISSER REGARDING STATEMENT OF OCP
PAYMENTS (0.3); PREPARE NOTICE REGARDING
PAYMENTS MADE TO ORDINARY COURSE
PROFESSIONALS (0.7).

0.30 KIM, BRIAN J CORRESPOND WITH M. ROSENTHAL AND C. MILLET
RE: TROWERS SUPPLEMENTAL DECLARATION.

08/09/12
1.60 LIU, SERENA G CONFERENCE WITH A. DOSHI REGARDING
PAYMENTS MADE TO ORDINARY COURSE
PROFESSIONALS (0.4); DRAFT NOTICE OF
SUPPLEMENTAL LIST OF ORDINARY COURSE
PROFESSIONALS (0.5); ANALYZE OCP ORDER
REGARDING PROCEDURE FOR ADDING ADDITIONAL
ORDINARY COURSE PROFESSIONALS (0.2); DRAFT
RESPONSE TO P. TATUM (KPMG) REGARDING TIMING
OF PAYMENTS PURSUANT TO FEE APPLICATION (0.2);
TELECONFERENCE WITH A. KIM REGARDING
MORGAN LEWIS (0.1); TELECONFERENCE WITH E.
ALEGRE REGARDING KPMG TAX ADDITIONAL
ENGAGEMENT LETTER (0.2).

0.50 KIM, BRIAN J REVIEW ERNST & YOUNG'S FIRST MONTHLY FEE
STATEMENT.

0.40	CHATTERJEE, AYESHA	SUMMARIZE MAIN POINTS OF ROTHSCHILD RETENTION ORDER FOR A. DOSHI.
0.80	DEBARTOLO, JAMES D	PREPARE AND FILE E&Y FEE STATEMENT (.6); COORDINATE SERVICE OF SAME (.2).
08/10/12		
2.80	KELSEY, MATTHEW K	REVIEW AND REVISE DRAFT INTERIM FEE APPLICATION (2.2); CORRESPONDENCE WITH D. LEVIN REGARDING SAME (.2); CONFERENCE WITH J. WEISSER AND J. GRAVES REGARDING FEE APPLICATION ISSUES (.4).
0.50	GLOWACKI, KENNETH A	TELEPHONE CONFERENCES AND EMAILS WITH D. LEVIN RE SCB ADEQUATE PROTECTION SUMMARY FOR FEE APPLICATION.
0.40	LIU, SERENA G	CONFERENCE WITH M. ROSENTHAL AND C. MILLET REGARDING COMMITTEE'S REQUEST FOR INFORMATION RE: KPMG TAX ENGAGEMENT (0.2); CORRESPOND WITH P. TATUM (KPMG) REGARDING WHEN FEES REQUESTS IN MONTHLY STATEMENTS WILL BE RELEASED PER INTERIM COMPENSATION ORDER (0.1); CONFER WITH E. ALEGRE REGARDING ADDITIONAL QUESTIONS ABOUT KPMG ADDITIONAL ENGAGEMENT (0.1).
08/11/12		
0.20	ROSENTHAL, MICHAEL A	ADDRESS COMMITTEE ISSUES REGARDING ADDITIONAL KPMG APPOINTMENT RELATED TO CHICAGO CONDOMINIUM (.2).
08/13/12		
0.10	ROSENTHAL, MICHAEL A	EMAILS WITH S. LIU RE EXPANDED KPMG ENGAGEMENT (.1).
1.30	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE REGARDING FEE APPLICATION (.2); REVIEW REVISED FEE APPLICATION (.7); CORRESPONDENCE WITH D. LEVIN AND J. CONTRERAS REGARDING SCHEDULES TO FEE APPLICATION (.4).

- 1.20 LEVIN, DOUGLAS G ASSIST OTHER PROFESSIONALS, INCLUDING MOURANT AND A&M, IN PREPARING FIRST INTERIM FEE APPLICATIONS (.8); DRAFT, EDIT AND CIRCULATE MASTER LIST OF CONTACTS AT DIFFERENT PROFESSIONALS RE FEE APPLICATION AND MONTHLY FEE STATEMENT ISSUES (.4).
- 0.70 LIU, SERENA G TELECONFERENCE WITH A&M AND COMMITTEE REGARDING ADDITIONAL KPMG TAX (0.2); CONFER WITH B. DELUIGI REGARDING DISCOVERY FROM LINKLATERS (0.1); REVIEW CONFIDENTIALITY AGREEMENT FOR DISSEMINATION OF INFORMATION TO CREDITORS IN CONNECTION WITH SAME (0.2); COMMUNICATE WITH ARCAPITA AND KPMG REGARDING OBTAINING IRS INQUIRY LETTER (0.2).
- 0.30 KIM, BRIAN J CALL WITH F. O'DRISCOLL (MOURANT) RE: FEE APPLICATION.
- 1.50 CONTRERAS, JENNIFER M MULTIPLE EMAILS AND CALLS WITH D. LEVIN RE FILING OF FEE STATEMENTS FOR ADDITIONAL PROFESSIONALS (.8); PREPARE ITEMS FOR MOURANT OZANNES (.7).
- 08/14/12
2.80 KELSEY, MATTHEW K REVIEW AND REVISE INTERIM FEE APPLICATION.
- 3.10 LEVIN, DOUGLAS G EMAILS AND TELEPHONE CONFERENCES WITH REPRESENTATIVES FROM VARIOUS PROFESSIONALS, INCLUDING A&M, MOURANT, KPMG(US) AND TROWERS, RE ASSISTANCE WITH PREPARING AND FILING THEIR RESPECTIVE FEE APPLICATIONS, AND GENERAL ADVICE REGARDING THE COMPENSATION PROCESS (1.6); REVIEW AND PROVIDE COMMENTS TO A&M FEE APPLICATION, AND EMAILS WITH J. MAKUCH (1.0); REVIEW AND PROVIDE COMMENTS TO TROWERS FEE APPLICATION, AND EMAILS WITH C. BARBOUR RE SAME (.5).
- 0.40 LIU, SERENA G CONFER WITH COMMITTEE REGARDING REVISED OCP LIST (0.2); RESPOND TO QUESTION FROM A. HARROWER REGARDING INTERIM COMPENSATION (0.2).

- 0.80 KIM, BRIAN J REVIEW LINKLATERS FEE APPLICATION AND COORDINATE FILING.
- 2.40 CONTRERAS, JENNIFER M COORDINATE HARD COPY PRINT OUTS AND ITEMS RELATED TO DOCUMENT PRODUCTION FOR EXPANSION OF LINKLATERS PAYMENTS (1.5); CONFERENCES WITH J. GRAVES RE SAME (.5); FINALIZE LINKS SUPPLEMENTAL DISCLOSURE WITH B. KIM (.4).
- 08/15/12
3.10 KELSEY, MATTHEW K REVIEW AND FINALIZE FEE APPLICATION AND FEE STATEMENT (2.1); CALLS WITH J. CONTRERAS AND D. LEVIN REGARDING SAME AND SERVICE (.7); CALL WITH A&M REGARDING FEE APPLICATION (.3).
- 2.50 LEVIN, DOUGLAS G EMAILS AND TELEPHONE CONFERENCES WITH REPRESENTATIVES FROM VARIOUS PROFESSIONALS, INCLUDING A&M, MILBANK, MOURANT, KPMG (US) AND TROWERS, RE ASSISTANCE WITH PREPARING AND FILING THEIR RESPECTIVE FEE APPLICATIONS (.4); REVIEW AND PROVIDE COMMENTS TO TROWERS' REVISED FEE APPLICATION, AND EMAILS AND TELEPHONE CONFERENCE WITH C. BARBOUR RE SAME (.9); REVIEW AND PROVIDE COMMENTS TO A&M FEE APPLICATION, AND EMAILS AND TELEPHONE CONFERENCES WITH J. MAKUCH AND M. KELSEY RE SAME (1.2).
- 5.50 KIM, BRIAN J MULTIPLE CORRESPONDENCES WITH MOURANT OZANNES TEAM RE: MONTHLY FEE STATEMENT AND FEE APPLICATION (2.0). REVIEW AND REVISE DRAFT MONTHLY STATEMENT FOR PRIVILEGED NARRATIVES IN ENTRIES (3.5).
- 5.10 CONTRERAS, JENNIFER M PREPARE AND REVISE OMNIBUS NOTICE OF FEE APPLICATIONS WITH D. LEVIN (1.9); COORDINATE THE FILING OF VARIOUS OTHER PROFESSIONAL FEE APPLICATION ON BEHALF OF DEBTORS' PROFESSIONALS (3.2).

08/16/12

3.40 LEVIN, DOUGLAS G ASSIST VARIOUS PROFESSIONALS RETAINED BY THE DEBTORS WITH DRAFTING AND FILING THEIR FEE APPLICATIONS, INCLUDING TELEPHONE CONFERENCES AND CORRESPONDENCES WITH A. SVOYSKIY OF ROTHSCHILD, J. MAKUCH OF A&M, P. TATUM OF KPMG, AND C. BARBOUR OF TROWERS (3.2); TELEPHONE CONFERENCES WITH B. KIM RE TROWERS FEE APPLICATION (.2).

3.70 KIM, BRIAN J MULTIPLE CORRESPONDENCES WITH MOURANT OZANNES TEAM RE: MONTHLY FEE STATEMENT AND FEE APPLICATION (1.5). REVIEW AND REVISE FEE STATEMENT AND FEE APPLICATION (1.8). COORDINATE FILING OF FEE STATEMENT AND FEE APPLICATION (0.4).

0.80 WOLFE, MORGAN FILE FIRST INTERIM APPLICATION OF MILBANK, TWEED, HADLEY & MCCLOY LLP TO COURT DOCKET (.8).

1.50 WOLFE, MORGAN FILE MOURANT OZANNES FIRST FEE APPLICATION TO COURT DOCKET (1.5).

08/17/12

0.20 ROSENTHAL, MICHAEL A EMAIL WITH E. FLECK REGARDING KPMG ENGAGEMENT RELATED TO ELYSIAN (.1); EMAIL WITH M. KVARDA REGARDING ELYSIAN ENGAGEMENT (.1).

0.80 KIM, BRIAN J CORRESPONDENCES WITH F. O'DRISCOLL RE: BILLING CATEGORIES.

08/20/12

0.70 WEISS, JANET M TELEPHONE CONFERENCE WITH KPMG AND C. LITTON AND M. KUARDA FROM ALVAREZ RE TAX ISSUES FOR RETENTION OF KPMG TO RESPOND TO INQUIRIES FROM THE COMMITTEE.

0.10 LEVIN, DOUGLAS G EMAIL TO AND FROM A. SVOYSKIY RE PREPARING FEE APPLICATION OF ROTHSCHILD (.1).

1.60 LIU, SERENA G FINALIZE NOTICE OF PAYMENTS TO ORDINARY
COURSE PROFESSIONAL PAYMENTS (0.6);
CONFERENCE WITH A&M, KPMG, AND ARCAPITA
REGARDING DEBTORS' RELATIONSHIP TO ENTITY
SUBJECT TO IRS EXAMINATION (0.8); CONFERENCE
WITH J. WEISS REGARDING SAME (0.2).

0.50 KIM, BRIAN J REVIEW LINKLATERS' FEE STATEMENT AND
COORDINATE FILING.

08/21/12
1.10 ROSENTHAL, MICHAEL A REVIEW HOULIHAN DEFERRED FEE AGREEMENT
WITH COMMITTEE (.6); EMAIL WITH S. DUDLEY
REGARDING HOULIHAN AGREEMENT (.1);
TELEPHONE WITH E. FLECK REGARDING HOULIHAN
AGREEMENT (.2); EMAIL FROM E. FLECK REGARDING
DISTRIBUTABLE VALUE ISSUES RELATED TO
HOULIHAN (.2).

0.60 LEVIN, DOUGLAS G EMAILS TO AND FROM M. KELSEY, J. WEISSER AND J.
CONTRERAS RE VARIOUS ISSUES PERTAINING TO
FILING OF FEE APPLICATION OF ROTHSCHILD AND
CONSEQUENCES OF FILING A FEE APPLICATION
AFTER THE TIME PERIOD SET FORTH IN THE INTERIM
COMPENSATION ORDER (.6).

08/22/12
4.40 LEVIN, DOUGLAS G EMAILS TO AND FROM M. ROSENTHAL, J. WEISSER
AND J. WEISS RE ANALYSIS OF TERMS OF HOULIHAN
LOKEY RETENTION LETTER AND COMMENTS TO
SAME (.6); TELEPHONE CONFERENCE WITH J.
WEISSER RE SAME ISSUE (.1); RESEARCH RE
INDEMNITY PROVISIONS AND OTHER CORE TERMS IN
ENGAGEMENT LETTERS FOR PROFESSIONALS
RETAINED BY THE DEBTORS AND THE COMMITTEE,
AND PREPARE REDLINED VERSION OF HOULIHAN
LOKEY RETENTION LETTER CONSISTENT WITH
TERMS OF OTHER PROFESSIONALS' ENGAGEMENTS
(3.0); EMAILS TO AND FROM J. GORDON OF A&M RE
ANALYSIS OF FINANCIAL FIGURES PROVIDED IN
GIBSON DUNN'S MONTHLY FEE STATEMENTS AND
FIRST INTERIM FEE APPLICATION (.7).

08/23/12
2.20 LEVIN, DOUGLAS G EMAILS TO AND FROM J. WEISSER AND M. ROSENTHAL RE COMMENTS TO ENGAGEMENT LETTER OF HOULIHAN LOKEY (.3); DRAFT, EDIT AND PROOFREAD PROPOSED LANGUAGE IN SAME ENGAGEMENT LETTER, INCLUDING RESEARCH REGARDING TERMS OF EMPLOYMENT USED IN ENGAGEMENT LETTERS FOR PROFESSIONALS RETAINED BY THE DEBTORS (1.9).

08/24/12
1.40 LEVIN, DOUGLAS G EMAILS TO AND FROM J. WEISSER, B. DOUTON, AND A. SVOYSKIY RE PROPOSED LANGUAGE IN HOULIHAN LOKEY ENGAGEMENT LETTER (.3); DRAFT AND EDIT SECTIONS OF SAME ENGAGEMENT LETTER IN ORDER TO INCORPORATE COMMENTS OF J. WEISSER (1.0); TELEPHONE CONFERENCE WITH J. WEISSER RE SAME ENGAGEMENT LETTER (.1).

08/25/12
0.20 LEVIN, DOUGLAS G EMAILS TO AND FROM B. DOUTON RE COMMENTS TO PROPOSED HOULIHAN LOKEY ENGAGEMENT LETTER (.1); PREPARE REDLINE COMPARISON REFLECTING GIBSON DUNN'S COMMENTS TO SAME ENGAGEMENT LETTER (.1).

08/26/12
1.50 LEVIN, DOUGLAS G DRAFT AND EDIT PROPOSED LANGUAGE IN HOULIHAN LOKEY ENGAGEMENT LETTER IN ORDER TO INCORPORATE COMMENTS OF B. DOUTON AND J. WEISSER (1.2); EMAILS TO AND FROM B. DOUTON AND J. WEISSER RE COMMENTS TO SAME ENGAGEMENT LETTER (.3).

08/27/12
0.30 MILLET, CRAIG H REVIEW TROWERS SUPPLEMENTAL DISCLOSURE AND EMAILS RE SAME.

2.40 LEVIN, DOUGLAS G DRAFT AND EDIT PROPOSED LANGUAGE RE HOULIHAN LOKEY ENGAGEMENT LETTER IN ORDER TO INCORPORATE COMMENTS OF A. ROGERS, B. DOUTON AND J. WEISSER (1.6); TELEPHONE CONFERENCE WITH J. WEISSER RE SAME (.1); EMAILS TO AND FROM N. KAMPHAUS (MILBANK), A. DOSHI, A. ROGERS, J. WEISSER AND B. DOUTON RE SAME PROPOSED LANGUAGE (.5); EMAILS TO AND FROM J. WEISSER RE CORRECTED INTERIM COMPENSATION PROCEDURES ORDER (.2).

08/28/12

0.40 LIU, SERENA G

FINALIZE NOTICE OF PAYMENTS TO ORDINARY COURSE PROFESSIONALS BASED ON COMPENSATION AND EXPENSE INFORMATION FROM CLIENT (0.2); DRAFT NOTICE OF ADDITIONAL ORDINARY COURSE PROFESSIONAL FOR SMITH MOORE LEATHERWOOD (0.2).

0.80 KIM, BRIAN J

ATTENTION TO FILING OF PROOFS OF CLAIM BY ARCAPITA EMPLOYEES.

08/29/12

0.50 MILLET, CRAIG H

REVISE RESERVATION OF RIGHTS STATEMENT AS TO THIRD PARTY FEE APPLICATIONS AND EMAILS RE SAME (.4); REVIEW RESERVATION FILED BY COMMITTEE AND EMAILS RE SAME (.1).

0.30 ROSENTHAL, MICHAEL A

REVIEW AND REVISE STATEMENT REGARDING FEE APPLICATION HEARING (.3).

2.30 GRAVES, JEREMY L

DRAFT STATEMENT REGARDING PROFESSIONAL FEES.

1.30 LEVIN, DOUGLAS G

EMAILS TO AND FROM J. GORDON (A&M) AND J. WEISSER RE LOGISTICS AND TIMING OF PAYMENTS OF FEES AND EXPENSES IN CONNECTION WITH KING & SPALDING'S FEE APPLICATION (.5); REVIEW DOCKET MATERIALS RE KING & SPALDING RETENTION ORDER, MONTHLY FEE STATEMENTS AND FEE APPLICATION (.5); EMAILS TO AND FROM R. MORISSEY (US TRUSTEE) AND J. WEISSER RE COMMENTS TO FEE APPLICATIONS FILED BY VARIOUS PROFESSIONALS (.2); EMAILS TO AND FROM A. SVOYSKIY RE FILING OF ROTHSCHILD FEE APPLICATION (.1).

0.20 LIU, SERENA G

CIRCULATE DRAFT PLEADING REGARDING NOTICE OF SUPPLEMENTAL LIST OF ORDINARY COURSE PROFESSIONALS (0.1); CONFERENCE WITH E. FLECK REGARDING SAME (0.1).

1.30 CHATTERJEE, AYESHA

DRAFT STATEMENT IN SUPPORT OF FEE APPLICATIONS IN DISCUSSION WITH J. GRAVES.

08/30/12

0.40 ROSENTHAL, MICHAEL A TELEPHONE AND EMAIL FROM J. WEISSER
REGARDING UST OBJECTIONS TO PROFESSIONALS
(.2); EMAILS WITH B. DOUTON REGARDING, AND
REVIEW TERMS OF, HOULIHAN SUCCESS FEE (.2).

0.90 WEISSER, JOSHUA ATTENTION TO ISSUES RELATED TO HOULIHAN
ENGAGEMENT LETTER (.5); DRAFT RELATED
MEMORANDUM TO CLIENT (.4).

2.30 LEVIN, DOUGLAS G REVIEW COMMENTS TO HOULIHAN LOKEY
ENGAGEMENT LETTER PROVIDED BY MILBANK AND
PREPARE REDLINE REFLECTING PROPOSED
REVISIONS TO SAME ENGAGEMENT LETTER (1.6);
EMAILS TO AND FROM B. DOUTON (ROTHSCHILD)
AND J. WEISSER RE COMMENTS TO SAME
ENGAGEMENT LETTER (.5); EMAILS TO AND FROM R.
MORISSEY AND J. WEISSER RE COMMENTS TO FEE
APPLICATIONS OF VARIOUS PROFESSIONALS (.2).

0.50 LIU, SERENA G DRAFT SUPPLEMENTAL DISCLOSURE REGARDING
A&M'S RELATIONSHIP TO ARCAPITA ENTITIES AND
DISINTERESTEDNESS.

08/31/12

0.60 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH B. DOUTON (0.2); AND J.
WEISSER REGARDING HH ENGAGEMENT LETTER (.1);
REVIEW AND REVISE PROPOSED HH ENGAGEMENT
LETTER (.3).

1.90 WEISSER, JOSHUA PREAPRE COMMENTS TO HOULIHAN ENGAGEMENT
LETTER (.8); DRAFT MEMORANDUM TO MILBANK
REGARDING SAME (.3); RELATED DISCUSSION WITH
B. DOUTON AND M. ROSENTHAL (.4); DISCUSSION
WITH M. ROSENTHAL REGARDING DISTRIBUTABLE
VALUE ISSUE (.4).

8.40 LEVIN, DOUGLAS G

EMAILS TO AND FROM J. WEISSER RE PROPOSED REVISIONS TO ENGAGEMENT LETTER OF HOULIHAN LOKEY (.5); PREPARE REDLINE REFLECTING ADDITIONAL PROPOSED REVISIONS TO SAME ENGAGEMENT LETTER IN ORDER TO BRING THE ENGAGEMENT LETTER IN LINE WITH THOSE OF OTHER PROFESSIONALS RETAINED IN THE CHAPTER 11 CASES, INCLUDING REVIEW OF ENGAGEMENT LETTERS AND INDEMNITY AGREEMENTS APPLICABLE TO OTHER PROFESSIONALS (1.9); DRAFT, EDIT AND PROOFREAD PROPOSED ORDER ON FEE APPLICATIONS OF VARIOUS PROFESSIONALS IN THE CHAPTER 11 CASES (3.7); EMAILS TO AND FROM M. MCCLAUGHLIN (MILBANK), J. PAIGE AND J. WEISSER RE COMMENTS TO SAME DRAFT PROPOSED ORDER AND ANALYSIS OF FINANCIAL FIGURES PROVIDED IN PROPOSED ORDER (.9); EDIT SAME PROPOSED ORDER IN ORDER TO INCORPORATE COMMENTS OF J. WEISSER (1.2); DRAFT EMAIL TO C. BARBOUR (TROWERS) RE FEES AND EXPENSES RECEIVED BY TROWERS FOR REFERENCE IN PROPOSED ORDER (.2).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

INSURANCE
30561-00112

For Services Rendered Through August 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	0.30	\$ 995.00	\$ 298.50
JOSHUA WEISSER	0.20	735.00	147.00
BRIAN J. KIM	11.50	620.00	7,130.00
FRED LEE	3.00	385.00	<u>1,155.00</u>

Total Services \$ 8,730.50

Total Services, Costs/Charges 8,730.50

BALANCE DUE \$ 8,730.50

INSURANCE
30561-00112

Detail Services:

08/14/12	1.50	LEE, FRED	PREPARE AND QUALITY CHECK DOCUMENTS FOR PRODUCTION.
08/15/12	1.50	LEE, FRED	PREPARE DOCUMENTS FOR PRODUCTION.
08/17/12	3.50	KIM, BRIAN J	DRAFT SUMMARY FOR INSURERS RE: BRIEF SUMMARY OF CHAPTER 11 CASES' PROGRESS SO FAR.
08/23/12	0.20	WEISSER, JOSHUA	DISCUSSION WITH B. KIM REGARDING INSURANCE ISSUES.
	3.80	KIM, BRIAN J	DISCUSS SUMMARY OF CHAPTER 11 CASES FOR D&O INSURANCE PURPOSES WITH J. WEISSER (0.5). FURTHER REVIEW AND REVISE SUMMARY (3.0). CORRESPOND WITH A. KIM (ARCAPITA) RE: SUMMARY (0.3).
08/24/12	3.80	KIM, BRIAN J	REVIEW AND EXTENSIVELY REVISE SUMMARY (3.6). CIRCULATE REVISED SUMMARY TO A. KIM AND K. SI-AHMED (0.2).
08/29/12	0.30	MILLET, CRAIG H	EMAILS RE D&O RENEWAL FUNDING AND COMMITTEE OBJECTION.
	0.40	KIM, BRIAN J	EMAIL TO D. O'DONNELL (MILBANK) RE: BUDGET ITEM ON RENEWAL OF D&O INSURANCE.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

PLAN & DISCLOSURE STATEMENT
30561-00113

For Services Rendered Through August 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	12.30	\$ 995.00	\$ 12,238.50
MICHAEL A. ROSENTHAL	102.30	1,045.0	106,903.50
STEVEN P. BUFFONE	69.50	1,045.0	72,627.50
JEFFREY TRINKLEIN	0.10	1,025.0	102.50
MATTHEW K. KELSEY	19.20	785.00	15,072.00
JOSHUA WEISSER	23.10	735.00	16,978.50
KENNETH W. MILLER	2.70	720.00	1,944.00
JAMES B. O'GRADY	32.20	705.00	22,701.00
JEREMY L. GRAVES	9.20	595.00	5,474.00
SERENA G. LIU	2.90	620.00	1,798.00
BRIAN J. KIM	9.10	620.00	5,642.00
ALAN MOSKOWITZ	2.80	620.00	<u>1,736.00</u>

Total Services \$ 263,217.50

Total Services, Costs/Charges 263,217.50

BALANCE DUE \$ 263,217.50

PLAN & DISCLOSURE STATEMENT
30561-00113

Detail Services:

08/01/12

- 4.00 ROSENTHAL, MICHAEL A CONSIDERATION OF PLAN STRUCTURE ALTERNATIVES (.6); EMAIL TO H. THOMPSON, J. TRINKLEIN, A. ROGERS AND OTHER RESTRUCTURE ALTERNATIVES (.4); EMAIL FROM J. TRINKLEIN REGARDING RESTRUCTURE ALTERNATIVES (.2); EMAIL REGARDING NEXT STEPS RE RESTRUCTURE ALTERNATIVES (.3); REVIEW AND COMMENT ON REVISED STRUCTURE CHART (.3); CONSIDER IMPACT OF STRUCTURE ON TROWERS ISSUES (.3); PREPARE [REDACTED] TALKING POINTS FOR ATIF (.3); WORK ON PLAN STRUCTURE AND CLASSIFICATION ISSUES (1.6).
- 1.40 BUFFONE, STEVEN P REVIEW M. ROSENTHAL EMAILS, DISCUSS CHANGE OF CONTROL ISSUES WITH K. MILLER (0.4); MEET WITH K. SI-AMED RE SAME (0.6); TELEPHONE CALL AND EMAIL WITH J. O'GRADY (0.4).
- 1.60 BUFFONE, STEVEN P REVIEW EMAILS FROM HENRY THOMPSON, M. ROSENTHAL (0.3); EMAIL K. MILLER (0.1); EMAILS RE [REDACTED] (0.6); EMAIL WITH A. OFFENHARTZ (0.5); EMAIL WITH B. LUTZ (0.1).
- 0.30 BUFFONE, STEVEN P EMAIL J. O'GRADY AND K. MILLER RE MEETING.
- 0.30 BUFFONE, STEVEN P REVIEW CHART RE ARCAPITA WIP.
- 1.20 BUFFONE, STEVEN P REVIEW NUMEROUS EMAILS RELATING TO EXIT CAPITAL STRUCTURE (0.3); MEET WITH J. O'GRADY AND K. MILLER TO DISCUSS QUESTIONS POSED IN M. ROSENTHAL'S EMAIL RE CHANGE OF CONTROL AND IMPLICATION FOR EQUITY STRUCTURE (0.9).
- 0.30 KELSEY, MATTHEW K REVIEW CORRESPONDENCE REGARDING STRUCTURE.

0.30 WEISSER, JOSHUA ATTENTION TO ISSUES RELATED TO PLAN
STRUCTURING.

0.70 O'GRADY, JAMES B EMAILS AND MEETING WITH S. BUFFONE AND K.
MILLER TO DISCUSS POTENTIAL STRUCTURING
ISSUES.

08/02/12

0.30 MILLET, CRAIG H EMAILS RE RELEASE OF CBRE REPOST AND HH
LETTER REQUIREMENTS (.3).

1.30 ROSENTHAL, MICHAEL A REVIEW ADDITIONAL KPMG FINAL REPORTS (.8);
EMAILS WITH H. THOMPSON REGARDING PLAN
STRUCTURE (.3); EMAIL WITH T. SNYDER REGARDING
PLAN ISSUES AND FUNDING ALTERNATIVES (.2).

1.50 BUFFONE, STEVEN P MEET WITH K. MILLER RE CHANGE OF CONTROL
ISSUES, ARCAPITY CHANGE OF CONTROL ANALYSIS
AND SIMILAR ISSUES.

0.20 O'GRADY, JAMES B EMAILS WITH S. BUFFONE AND K. MILLER
REGARDING STRUCTURING ISSUES.

08/03/12

2.50 ROSENTHAL, MICHAEL A REVIEW ADDITIONAL KPMG REPORT (.4); EMAIL FROM
ALEX S OF ROTHSCHILD REGARDING HH DILIGENCE
(.2); EMAIL TO B. THOMAS RE [REDACTED]
[REDACTED] (.3); EMAIL TO H.
THOMPSON AND OTHERS RE REVISED STRUCTURE
CHART (.2); REVIEW NEW REVISED REPORTS FROM
KPMG RE [REDACTED] (.8);
EMAIL TO S. BUFFONE REGARDING PLAN
STRUCTURE (.2); REVIEW REVISED STRUCTURE
CHART (.2); EMAIL FROM S. DUDLEY REGARDING HH
DILIGENCE (.1); REVIEW FURTHER REVISED
STRUCTURE CHART AND EMAIL TO H. THOMPSON RE
SAME (.1).

1.50 BUFFONE, STEVEN P NUMEROUS EMAILS TO M. ROSENTHAL, K. MILLER, J.
O'GRADY AND C. MILLET RE EXIT CAPITAL
STRUCTURE (0.7); REVIEW NUMEROUS EMAILS FROM
M. ROSENTHAL RE BAHRAIN LAW ISSUES, POSSIBLE
[REDACTED] ISSUES (0.8).

2.20	BUFFONE, STEVEN P	SEVERAL EMAILS WITH ARCAPITA AND GD TEAMS (0.6); WORK ON EXIT EQUITY STRUCTURE (1.6).
0.60	WEISSER, JOSHUA	ATTENTION TO PLAN STRUCTURING ISSUES (.3); REVIEW AND ANALYSIS OF RELATED MATERIALS AND MEMORANDUM (.3).
2.70	MILLER, KENNETH W	REVIEW RESULTS OF RESEARCH CONDUCTED BY B. KIM INTO ISSUE RELATED TO ENFORCEMENT OF BANKUPTCY ORDER VIS-A-VIS A COUNTERVAILING BAHRAINI COURT ORDER AND CORRESPOND WITH B. KIM, J. WEISER AND M. KELSEY REGARDING SAME (.4); REVIEW BACKUP DOCUMENTATION AND CORRESPOND WITH ROTHSCHILD REGARDING POSTING TO DATA ROOM (.3); UPDATE CHANGE OF CONTROL CHART IN LIGHT OF VARIOUS RESTRUCTURING ALTERNATIVES (2.0).
08/04/12		
0.20	ROSENTHAL, MICHAEL A	EMAIL FROM S. BUFFONE REGARDING PLAN STRUCTURE ISSUES (.2).
08/05/12		
0.20	MILLET, CRAIG H	EMAILS RE CBRE AND HH LETTER (.2).
0.80	ROSENTHAL, MICHAEL A	WORK ON PLAN ALTERNATIVE ANALYSIS (.8).
1.30	BUFFONE, STEVEN P	WORK ON EXIT EQUITY STRUCTURE ISSUES.
08/06/12		
3.30	ROSENTHAL, MICHAEL A	WORK ON PLAN STRUCTURE ISSUES RELATED TO CAYMAN AND BAHRAIN (1.8); WORK ON STRUCTURE ISSUES RELATED TO PLAN C (1.2); REVIEW MEMO REGARDING ENFORCEMENT OF FOREIGN JUDGMENTS (.3).
1.20	BUFFONE, STEVEN P	SEVERAL EMAILS WITH K. MILLER, M. KELSEY, B. KIM RE DELAWARE ENFORCEABILITY OF JUDGMENT ISSUE.
0.50	WEISSER, JOSHUA	REVIEW AND ANALYSIS OF PLAN STRUCTURING MEMORANDUM (.3); RELATED CONFERENCE WITH B. KIM (.2).

08/07/12

3.00 ROSENTHAL, MICHAEL A PARTICIPATE IN CONFERENCE CALL WITH ROTHSCHILD AND COMPANY REGARDING PLAN ISSUES (.8); EMAIL TO B. KIM REGARDING RECOGNITION OF FOREIGN JUDGMENT ISSUES (.2); CONSIDER PLAN STRUCTURE ISSUES AND COORDINATION WITH CAYMAN AND BAHRAIN (1.6); MEETING WITH H. THOMPSON REGARDING PLAN ISSUES (.4).

0.70 BUFFONE, STEVEN P SEVERAL EMAILS RE DELAWARE ENFORCEABILITY OF BAHRAIN JUDGMENT (0.2); REVIEW CHANGE OF CONTROL ANALYSIS (0.5).

08/08/12

3.20 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON REVISED MEMO REGARDING ENFORCEMENT OF FOREIGN JUDGMENT (.6); CONSIDER PLAN STRUCTURE ISSUES (1.8); REVIEW REVISED CHANGE OF CONTROL ANALYSIS AND SPREADSHEET (.8).

1.30 O'GRADY, JAMES B REVIEW STRUCTURING MATERIALS PROVIDED BY CAYMAN AND BAHRAINI COUNSEL.

08/09/12

2.70 MILLET, CRAIG H EMAILS AND CONFERENCES WITH A. ROGERS, J. LAWRENCE AND D. FLETCHER RE AL FAJR HH LETTER AND EMAILS AND CALLS TO KPMG RE SAME (1.9); ANALYZE DOCUMENTS AND EMAILS RESOLVING SCB NDA ISSUES (.8).

6.30 ROSENTHAL, MICHAEL A CALL WITH J. INGHAM AND OTHER TROWERS LAWYERS, H. THOMPSON, A. ROGERS, S. BUFFONE REGARDING BAHRAIN RESTRUCTURING ISSUES (1.6); MEETING WITH H. THOMPSON REGARDING BAHRAIN RESTRUCTURING ISSUES (.4); CONSIDER REVISIONS TO PLAN STRUCTURE RELATED TO BAHRAIN RESTRUCTURING PROVISIONS (.8); REVIEW AND CONSIDER WITH E. ZAINAL AND H. THOMPSON CHANGE OF CONTROL PROVISIONS AND STRUCTURAL RESOLUTION (2.3); EMAILS WITH ROTHSCHILD AND KPMG REGARDING VALUATION REPORTS (.4); REVIEW AND COMMENT ON INITIAL DRAFT OF PRESENTATION TO INVESTORS (.8).

2.50	BUFFONE, STEVEN P	SEVERAL E-MAILS RELATING TO EQUITY EXIT CAPITAL STRUCTURE (0.5); PARTICIPATE IN LENGTHY CONFERENCE CALL WITH THE TROWERS LAW FIRM, HENRY THOMPSON, ART ROGERS, MICHAEL ROSENTHAL AND OTHERS REGARDING BAHRAIN LAW ISSUES IN CONNECTION WITH POSSIBLE EQUITY CAPITAL STRUCTURES (1.4); SEVERAL E-MAILS WITH M. ROSENTHAL, J. O'GRADY, K. MILLER AND OTHERS (0.6).
1.00	WEISSER, JOSHUA	REVISIONS TO PLAN STRUCTURE (.7); RELATED CONFERENCES WITH M. ROSENTHAL AND COMPANY MANAGEMENT (.3).
2.40	O'GRADY, JAMES B	PREPARE FOR AND PARTICIPATE IN CALL WITH BAHRAIN COUNSEL REGARDING RESTRUCTURING ISSUES IN BAHRAIN (1.7); PREPARE SAMPLE CHANGE OF CONTROL SUMMARY ANALYSIS AND SEND TO K. MILLER FOR REVIEW (0.5); EMAILS WITH K. MILLER REGARDING THE ABOVE (0.2).
0.80	GRAVES, JEREMY L	REVIEW AND PERFORM RESEARCH RELATED TO MEMO ADDRESSING STRUCTURAL ISSUES TO BE ADDRESSED IN PLAN (.8).
08/10/12		
0.90	MILLET, CRAIG H	EMAILS WITH A. ROGERS AND J. LAWRENCE RE AL FAJR HH LETTER (.9).
2.60	ROSENTHAL, MICHAEL A	REVIEW AND COMMENT ON LATEST DRAFT OF INVESTOR PRESENTATION (.5); PARTICIPATE IN SENIOR ADVISOR CONFERENCE CALL WITH ATIF, L. HIRSH REGARDING PLAN STATUS (.5); TELEPHONE WITH L. HIRSH REGARDING PLAN STATUS ISSUES (.2); CONFERENCE CALL WITH J. WEISSER AND M. KELSEY REGARDING PLAN STRUCTURE, OUTLINE AND DRAFT (.7); MEETING WITH H. THOMPSON, E. ZAINAL REGARDING FURTHER REVISIONS TO EXIT STRUCTURE CHART (.7).
1.70	BUFFONE, STEVEN P	REVIEW AND REVISE EQUITY STRUCTURE OUTLINES, SEVERAL E-MAILS WITH H. THOMPSON, M. ROSENTHAL.

1.20 KELSEY, MATTHEW K CONFERENCE WITH M. ROSENTHAL AND J. WEISSER REGARDING CHAPTER 11 PLAN ISSUES (.7); REVIEW TERM SHEETS AND FORMS (.5).

0.90 WEISSER, JOSHUA CONFERENCE WITH M. ROSENTHAL AND M. KELSEY REGARDING PLAN STRUCTURING ISSUES.

08/11/12
0.70 MILLET, CRAIG H REVIEW AL FAJR RESPONSE AND EMAILS WITH A. ROGERS RE RESPONSE OF AL FAJR RE HH LETTER AND PROPOSED RESPONSE TO AL FAJR.

1.30 ROSENTHAL, MICHAEL A EMAILS FROM AND TO H. THOMPSON REGARDING EXIT STRUCTURE CHART (.3); EMAILS WITH AND TO J. WEISSER REGARDING PLAN TERM SHEET AND TREATMENT OF PARTIES (.4); REVIEW NEAR FINAL DRAFT OF PRESENTATION TO INVESTORS (.6).

0.60 KELSEY, MATTHEW K CORRESPONDENCE WITH J. WEISSER REGARDING PLAN TERM SHEET AND STRUCTURE ISSUES.

6.20 WEISSER, JOSHUA REVIEW AND ANALYSIS OF SOURCE DOCUMENTATION FOR CHAPTER 11 PLAN TERM SHEET (1.5); DRAFT PLAN TERM SHEET (4.2); DRAFT RELATED MEMORANDUM TO M. ROSENTHAL (.5).

08/12/12
2.40 ROSENTHAL, MICHAEL A REVIEW FINAL INVESTOR PRESENTATION (1.2); EMAILS TO C. COMBS REGARDING DTZ REPORT ON █████ (2); EMAILS TO AND FROM K. MILLER REGARDING WATERFALL ANALYSIS (.2); REVIEW WATERFALL ANALYSES FOR VARIOUS PORTFOLIO COMPANIES (.8).

08/13/12

3.40 ROSENTHAL, MICHAEL A TELEPHONE WITH A. ROGERS REGARDING TREATMENT OF BANK UNSECURED CREDITORS (.4); TELEPHONE WITH H. THOMPSON REGARDING INVESTOR MEETING AND CLASSIFICATION ISSUES (.3); EMAILS WITH T. SNYDER REGARDING CLASSIFICATION ISSUES AND POST-EXIT GOVERNANCE (.2); TELEPHONE WITH L. HIRSH REGARDING TREATMENT OF BANK UNSECURED (.2); WORK ON PROPOSAL FOR BANK CREDITOR TREATMENT (.4); REPORT FROM M. CHOWDHURY REGARDING INVESTOR MEETING (.3); WORK ON ISSUES RELATED TO, AND DRAFTS OF, SUBSCRIPTION AGREEMENT AND ESCROW AGREEMENT (1.6).

2.20 BUFFONE, STEVEN P SEVERAL CALLS AND E-MAILS RE SUBSCRIPTION AGREEMENT, REVIEW SEVERAL FORMS OF SUBSCRIPTION AGREEMENTS, INCLUDING THOSE USED IN THE ALMATIS MATTER.

1.00 KELSEY, MATTHEW K CONFERENCE WITH J. WEISSER REGARDING PLAN STRUCTURING ISSUES (.6); REVIEW CORRESPONDENCE FROM M. ROSENTHAL AND A. ROGERS REGARDING SAME (.4).

0.20 O'GRADY, JAMES B EMAILS WITH K. MILLER AND S. BUFFONE REGARDING DRAFT SUBSCRIPTION AGREEMENT.

08/14/12

2.30 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH ROTHSCHILD AND CLIENT RELATED TO PENDING PLAN, DIP AND INVESTOR ISSUES (1); EMAIL FROM AND TO H. PARKHILL REGARDING PLAN TERM SHEET FOR COMMITTEE (.3); TELEPHONE WITH H. PARKHILL REGARDING PLAN TERM SHEET AND DIP TIMING ISSUES (.2); TELEPHONE WITH A. ROGERS REGARDING BANK PLAN UNSECURED CREDITOR TREATMENT (.3); TELEPHONE WITH H. THOMPSON REGARDING PLAN TERM SHEET ISSUES (.3); EMAIL FROM AND TO C. COMBS REGARDING CONTROLLED LIQUIDATION QUESTIONS (.2).

3.20 BUFFONE, STEVEN P CALLS AND E-MAILS RE SUBSCRIPTION AGREEMENT, ESCROW AGREEMENT, MANAGEMENT INCENTIVE PLAN (0.3); CALL WITH J. O'GRADY AND K. MILLER RE EQUITY SUBSCRIPTION AND RELATED DOCUMENTS (0.9); REVIEW SEVERAL PRECEDENTS TO FIND BEST FORMS FOR ASSOCIATES TO MARK UP, SEND SUGGESTED PRECEDENTS TO J. O'GRADY AND K. MILLER (1.6); SEVERAL E-MAILS WITH M. ROSENTHAL (0.4).

0.40 O'GRADY, JAMES B BRIEF REVIEW OF PRECEDENT SUBSCRIPTION AGREEMENT AND ESCROW AGREEMENT.

08/15/12
3.00 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH A. ROGERS AND H. THOMPSON REGARDING PLAN STRUCTURE ISSUES (.7); EMAIL WITH B. DOUTON REGARDING KPMG VIRIDIAN REPORT (.1); REVIEW CAYMAN PLANNING MEMORANDUM FROM J. TRINKLEIN (.8); REVIEW REVISED STRUCTURE CHART (.1); WORK ON SUBSCRIPTION AGREEMENT TERM SHEET (.7); WORK ON PLAN TERM SHEET (.6).

1.30 BUFFONE, STEVEN P PARTICIPATE IN CONFERENCE CALL WITH M. ROSENTHAL, J. O'GRADY AND K. MILLER REGARDING SAME (0.4); REVIEW CORPORATE DOCUMENTS REQUIRED TO EFFECTUATE ADDITIONAL EQUITY INVESTMENT IN REORGANIZED ARCAPITA (0.9).

0.80 BUFFONE, STEVEN P NUMEROUS E-MAILS WITH M. ROSENTHAL, J. O'GRADY, K. MILLER REGARDING DRAFTING OF CORPORATE DOCUMENTS REQUIRED FOR NEW EQUITY INVESTMENT.

0.60 BUFFONE, STEVEN P SEVERAL EMAILS WITH C. MILLET RE MOBAY TRANSACTION.

0.20 WEISSER, JOSHUA REVISIONS TO ORGANIZATIONAL CHART (.1) AND ATTEND TO PLAN STRUCTURING ISSUES (.1).

0.80 O'GRADY, JAMES B EMAILS WITH M. ROSENTHAL, S. BUFFONE AND K. MILLER REGARDING MEETING TO DISCUSS DRAFT SUBSCRIPTION AGREEMENT AND ESCROW AGREEMENT (0.4); CALL WITH S. BUFFONE AND K. MILLER REGARDING SAME (0.4).

08/16/12

- 0.80 MILLET, CRAIG H CONFERENCE WITH A. ROGERS AND OTHER COMPANY REPRESENTATIVES RE STRATEGY AND PLAN ALTERNATIVES (.8).
- 2.20 ROSENTHAL, MICHAEL A MEETING WITH J. O'GRADY REGARDING PLAN STRUCTURE AND SUBSCRIPTION DOCUMENTS (.3); REVIEW EMAIL REGARDING OPEN ISSUES RELATED TO ESCROW AGREEMENT AND SUBSCRIPTION DOCUMENTS (.2); CONSIDER TERMS AND CONDITIONS OF ESCROW AGREEMENT AND SUBSCRIPTION DOCUMENTS (.8); EMAILS WITH AND TO H. THOMPSON REGARDING ORGANIZATION CHART FOR PLAN STRUCTURE AND CAPITAL STRUCTURE TERMS (.4); MEETING WITH A. ROGERS REGARDING PAYMENT OF PLACEMENT FEE FOR NEW MONEY (.2); EMAIL FROM B. THOMAS REGARDING REGULATORY ISSUES RELATED TO STRUCTURE (.1); TELEPHONE WITH B. THOMAS REGARDING REGULATORY ISSUES (.2).
- 3.20 BUFFONE, STEVEN P WORK ON DRAFTS OF EQUITY SUBSCRIPTION AGREEMENT, ESCROW AGREEMENT AND MANAGEMENT INCENTIVE PLAN (2.8); NUMEROUS E-MAILS WITH M. ROSENTHAL, J. O'GRADY AND KEN MILLER REGARDING THE ASSOCIATES' QUESTIONS ON ISSUES TO BE ADDRESSED IN CONNECTION WITH THE DRAFTING OF THESE AGREEMENTS (0.4).
- 1.30 BUFFONE, STEVEN P E-MAILS WITH J. O'GRADY (0.2); REVIEW OUTLINE OF EQUITY SUBSCRIPTION QUESTIONS POSED BY J. O'GRADY (0.8); REVISE AND SEND COMMENTS TO HIM (0.3).
- 0.70 KELSEY, MATTHEW K COORDINATE WITH J. WEISSER REGARDING REVISIONS TO PLAN TERM SHEET AND STRUCTURING ISSUES.
- 0.60 WEISSER, JOSHUA CONFERENCES WITH J. O'GRADY AND M. ROSENTHAL REGARDING PLAN ISSUES.

- 4.20 O'GRADY, JAMES B REVIEW PRECEDENT SUBSCRIPTION AGREEMENT (1.0); PREPARE ISSUES LIST FOR DRAFTS OF EQUITY DOCUMENTS (1.1); MEETING WITH M. ROSENTHAL TO DISCUSS SAME (0.4); CALLS AND E-MAILS WITH S. BUFFONE, J. WEISSER AND K. MILLER REGARDING SAME (0.9); COMMENCE REVIEW OF PRECEDENT MATERIALS IN PREPARATION FOR DRAFTING OF EQUITY COMMITMENT LETTER (0.8).
- 08/17/12
7.60 ROSENTHAL, MICHAEL A REVIEW TRANSLATION OF INTERVIEW WITH ATIF (.4); WORK ON CAPITAL STRUCTURE ALTERNATIVES (1.4); EMAILS WITH MOHAMMED AND HENRY REGARDING SMALL CLAIMS CLASS (.3); REVISE PLAN TERM SHEET (1.6); TELEPHONE A. ROGERS REGARDING PLACEMENT AGREEMENT (.2); PREPARE KEY TERMS OF PLACEMENT AGREEMENT (.3); REVIEW AND COMMENT ON DRAFT OF PLACEMENT AGREEMENT (.3); REVIEW AND REVISE CAPITAL STRUCTURE DESCRIPTION (.8); EMAIL TO H. THOMPSON REGARDING CAPITAL STRUCTURE DESCRIPTION AND PLAN TERM SHEET (.1); EMAILS WITH H. THOMPSON, DEAL TEAM AND K. MILLER REGARDING ██████████ CHANGE OF CONTROL ISSUES (.4); REVIEW LITIGATION THREAT LETTERS AND COMPLAINT RELATED TO ██████████ (.3); EMAILS WITH AND TO M. CHOWDHURY REGARDING CONVENIENCE CLASS TREATMENT (.3); PREPARE FOR MEETING ON CONTROLLED LIQUIDATION (.4); REVIEW DRAFT OF BUSINESS PLAN (.8).
- 1.40 BUFFONE, STEVEN P SEVERAL E-MAILS AND CALLS RE CHANGE OF CONTROL ISSUES (0.9); CALL WITH K. MILLER (0.5).
- 1.30 BUFFONE, STEVEN P E-MAILS WITH M. ROSENTHAL RE EXIT STRUCTURE (0.3); REVIEW AND COMMENT ON LATEST DRAFT OF PLAN TERM SHEET AS CIRCULATED BY J. WEISSER (1.0).
- 2.50 O'GRADY, JAMES B REVIEW OF PRECEDENT MATERIALS IN PREPARATION FOR DRAFTING OF EQUITY COMMITMENT LETTER (1.4); COMMENCE DRAFTING EQUITY COMMITMENT LETTER (1.1).
- 08/18/12
0.70 MILLET, CRAIG H REVIEW AL FAJR RESPONSE AND EMAILS WITH A. ROGERS RE RESPONSE OF AL FAJR RE HH LETTER AND PROPOSED RESPONSE TO AL FAJR (.7).

3.20	ROSENTHAL, MICHAEL A	FURTHER REVIEW AND REVISION OF PLAN TERM SHEET (.8); EMAILS TO AND FROM J. WEISSER REGARDING REVISIONS TO PLAN TERM SHEET (.2); PREPARE EMAIL TO CLIENT REGARDING TREATMENT OF BANK UNSECURED CREDITORS (.8); EMAIL TO TROWERS REGARDING BAHRAIN CONFIRMATION ALTERNATIVES (.4); REVIEW GLOBAL WATERFALL SUMMARY (.6); CONSIDER TREATMENT OF PLACEMENT BANKS (.4).
0.80	BUFFONE, STEVEN P	E-MAILS WITH M. ROSENTHAL (0.2); E-MAIL FROM MOHAMMED CHOWDHURY RE AGENDA FOR NY MEETINGS WITH ALL HANDS REGARDING EQUITY PLAN (0.6).
1.50	WEISSER, JOSHUA	REVIEW, ANALYZE AND REVISE PLAN TERM SHEET (.9); RELATED CORRESPONDENCE WITH M. ROSENTHAL (.2); REVIEW AND ANALYZE K. MILLER MEMORANDUM REGARDING PLAN ISSUES (.4).
08/19/12		
0.10	ROSENTHAL, MICHAEL A	EMAIL WITH K. MILLER REGARDING BAHRAIN STRUCTURE ISSUES (.1).
1.20	BUFFONE, STEVEN P	REVIEW AGENDA FOR NY MEETINGS AS RECEIVED FROM ROTHSCHILD'S (0.7); SEVERAL E-MAILS RELATING TO DRAFTING OF EQUITY COMMITMENT LETTER (0.5).
0.60	BUFFONE, STEVEN P	SEVERAL E-MAILS WITH K. MILLER RE BAHRAINI LEGAL ISSUES (0.4); E-MAILS EXCHANGED WITH TROWERS REGARDING VARIOUS ISSUES (0.2).
0.40	BUFFONE, STEVEN P	E-MAILS WITH M. ROSENTHAL RE UPDATE ON BAHRAINI LAW ISSUES (0.2); E-MAILS WITH TROWERS RE SAME (0.2).
1.30	BUFFONE, STEVEN P	SEVERAL E-MAILS WITH J. O'GRADY (0.2); REVIEW AND REVISE EQUITY COMMITMENT LETTER INITIAL DRAFT PREPARED BY J. O'GRADY (1.1).
0.40	WEISSER, JOSHUA	REVIEW AND ANALYSIS OF PLAN STRUCTURE RELATED CORRESPONDENCE AND DOCUMENTATION.

1.70 O'GRADY, JAMES B COMPLETE INITIAL DRAFT OF EQUITY COMMITMENT LETTER (1.5); AND E-MAIL TO S. BUFFONE FOR REVIEW (0.2).

08/20/12

4.00 ROSENTHAL, MICHAEL A EXTENDED CONFERENCE CALL WITH A. ROGERS AND H. THOMPSON REGARDING PLAN STRUCTURE ISSUES (1.8); CONFERENCE CALL WITH S. BUFFONE REGARDING PLAN STRUCTURE ISSUES AND INVESTOR DOCUMENTS (.3); WORK ON INVESTOR DOCUMENTS AND TELEPHONE WITH S. BUFFONE REGARDING SAME (.8); EMAILS WITH M. TAN AND H. PARKHILL REGARDING MEETING WITH COMMITTEE ON PLAN PRESENTATION (.3); PREPARE FOR MEETING WITH CLIENT AND ROTHSCHILD ON CONTROLLED LIQUIDATION (.8).

2.80 BUFFONE, STEVEN P SEVERAL E-MAILS WITH J. O'GRADY RE EQUITY COMMITMENT LETTER, MANAGEMENT INCENTIVE PLAN AND ESCROW AGREEMENT (0.6); WORK ON DRAFTS OF DOCUMENTS (2.2).

0.10 TRINKLEIN, JEFFREY REVIEW MANAGEMENT INCENTIVE PLAN - NOTE TO J. O'GRADY REGARDING EXISTING COMPENSATION PLANS (.1).

0.70 KELSEY, MATTHEW K REVIEW AND ANALYZE POTENTIAL PLAN STRUCTURING ISSUES.

0.60 WEISSER, JOSHUA REVIEW AND ANALYZE AND REVISE DRAFT DOCUMENTATION IN CONNECTION WITH PLAN OF REORGANIZATION.

5.70 O'GRADY, JAMES B REVISE EQUITY COMMITMENT LETTER TO INCORPORATE FEEDBACK FROM J. WEISSER, AND E-MAILS WITH J. WEISSER REGARDING SAME (1.2); REVIEW ADDITIONAL PRECEDENT FOR EQUITY COMMITMENT LETTER PROVIDED BY J. WEISSER (0.4); PREPARE INITIAL DRAFT OF MANAGEMENT INCENTIVE PLAN (MIP) TERM SHEET (1.3); EMAILS AND CALLS WITH M. COLLINS, AND OTHER GIBSON DUNN ATTORNEYS REGARDING MIP TERM SHEET (0.9); PREPARE INITIAL DRAFT OF ESCROW AGREEMENT, BASED ON PRECEDENT PROVIDED BY S. BUFFONE (1.9).

08/21/12

- 0.20 MILLET, CRAIG H EMAILS RE PRODUCTION OF DOCUMENTS AND HH LETTERS (.2).
- 6.90 ROSENTHAL, MICHAEL A WORK ON PLAN STRUCTURE ISSUES RELATED TO BAHRAIN (1.6); REVIEW CHANGE OF CONTROL ANALYSIS IN PREPARATION FOR MEETING WITH CLIENT REGARDING PLAN (1.2); PARTICIPATE IN CALL WITH ROTHSCHILD REGARDING PLAN AND CHAPTER 11 ISSUES (.8); PREPARE FOR CONTROLLED LIQUIDATION PLAN MEETING WITH CLIENT AND ROTHSCHILD (1.6); MEETING WITH J. O'GRADY REGARDING ISSUES RELATED TO SUBSCRIPTION AGREEMENT AND ESCROW AGREEMENT (.3); CONSIDER IMPLEMENTATION OF INVESTOR PROTECTION STRUCTURE (.6); REVISE PLAN OF REORGANIZATION TERM SHEET (.8).
- 3.20 BUFFONE, STEVEN P REVIEW AND REVISE MIP DRAFT PREPARED BY J. O'GRADY (0.8); REVIEW AND REVISE EQUITY COMMITMENT LETTER DRAFT (1.0); REVIEW AND REVISE ESCROW AGREEMENT DRAFTS (0.9); SEVERAL E-MAILS WITH M. ROSENTHAL AND J. O'GRADY (0.2); SEND REVISED DRAFTS OF EQUITY COMMITMENT LETTER, MIP AND ESCROW AGREEMENT TO ARCAPITA, ROTHSCHILD'S, M&A AND GD TEAM (0.3).
- 1.00 WEISSER, JOSHUA ATTEND TO PLAN STRUCTURING ISSUES.
- 1.20 WEISSER, JOSHUA PREPARE FOR 8/22 MEETING REGARDING PLAN STRUCTURING ISSUES (.5); RELATED REVIEW OF CAYMAN COUNSEL MEMORANDUM REGARDING PLAN STRUCTURING ISSUES (.3); RELATED REVIEW OF INTERNAL MEMORANDUM REGARDING PLAN STRUCTURING ISSUES RECEIVED FROM M. ROSENTHAL (.4).

5.00 O'GRADY, JAMES B REVIEW PRIOR EXECUTIVE COMPENSATION MATERIALS AND CALL AND EMAILS WITH J. WEISSER REGARDING SAME (1.6); REVISIONS TO MANAGEMENT INCENTIVE PLAN (MIP) TERM SHEET AND CALL WITH M. COLLINS REGARDING SAME (0.5); MEETING WITH M. ROSENTHAL AND J. WEISSER TO DISCUSS CORPORATE STRUCTURE ALTERNATIVES UNDER VARIOUS REORGANIZATION SCENARIOS (0.3); REVISIONS TO EQUITY COMMITMENT LETTER, ESCROW AGREEMENT AND MIP TERM SHEET, AND E-MAILS WITH S. BUFFONE REGARDING SAME (1.9); COORDINATE DELIVERY OF DRAFT EQUITY COMMITMENT LETTER, ESCROW AGREEMENT AND MIP TERM SHEET TO CONFERENCE ROOMS FOR MEETINGS WITH CLIENT TOMORROW (0.7).

08/22/12

0.90 MILLET, CRAIG H MULTIPLE EMAILS RE ██████████ DOCUMENT PRODUCTION AND NDA RELEASES (.9).

9.10 ROSENTHAL, MICHAEL A PREPARE FOR AND ATTEND EXTENDED SESSION WITH COMPANY REPRESENTATIVES, L. HIRSH, ROTHSCHILD REGARDING NEW MONEY AND STANDALONE PLANS (8.2); MEETING/CALL WITH H. PARKHILL, L. HIRSH, T. SNYDER REGARDING TOGGLE PLAN (.4); TELEPHONE WITH J. SPREYREGEN, J. HENES, T. SNYDER REGARDING TOGGLE PLAN (.3); TELEPHONE WITH D. DUNNE, E. FLECT, T. SNYDER REGARDING TOGGLE PLAN (.2).

7.30 BUFFONE, STEVEN P PARTICIPATE IN ALL DAY MEETINGS AT GIBSON DUNN WITH ARCAPITA, ROTHSCHILD'S, A&M REGARDING PLAN STRUCTURE AND ANALYSES (7.0); MEET WITH K. MILLER (0.1); MEET WITH J. O'GRADY (0.1); E-MAIL M. ROSENTHAL WITH FORMS OF EQUITY COMMITMENT LETTER AND ESCROW AGREEMENT (0.1).

4.30 KELSEY, MATTHEW K REVIEW MATERIALS AND PARTICIPATE IN MEETING WITH SENIOR MANAGEMENT AND ROTHSCHILD REGARDING POTENTIAL PLAN STRUCTURES AND MEETING WITH COMMITTEE (3.6); REVIEW MEMORANDUM REGARDING PLAN STRUCTURING ISSUE (.4); CALL WITH J. WEISSER AND S. LIU REGARDING MEMORANDUM AND ISSUES RELATING TO PLAN STRUCTURING (.3).

- 5.30 WEISSER, JOSHUA PREPARE FOR AND ATTEND MEETING REGARDING PLAN STRUCTURE ISSUES (2.8); PREPARE FOR AND ATTEND RELATED DISCUSSION WITH C. MILLET (.5); REVISIONS TO PLAN ORGANIZATIONAL CHART (.2); DISCUSSION WITH B. KIM AND A. MOSKOWITZ REGARDING PRODUCTION OF PLAN MATERIALS AND PLAN SUPPORT AGREEMENT (.6); RESEARCH REGARDING PRECEDENT PLANS (.9); DISCUSSIONS WITH S. LIU REGARDING PLAN STRUCTURING RESEARCH (.3).
- 0.40 O'GRADY, JAMES B PREPARE COPIES OF EQUITY COMMITMENT MATERIALS FOR USE IN CLIENT MEETING (0.2); CALL WITH K. MILLER REGARDING MEETING STATUS (0.2).
- 0.30 LIU, SERENA G CONFERENCE WITH J. WEISSER AND M. KELSEY REGARDING WHETHER CREDITOR CAN BE SEPARATELY CLASSIFIED BASED ON CERTAIN SECURED INTERESTS.
- 2.80 MOSKOWITZ, ALAN DRAFT OUTLINE OF SOLICITATION MOTION.
- 08/23/12
- 0.60 MILLET, CRAIG H EMAILS TO/FROM L. HIRSH RE PLAN C ISSUES.
- 4.90 ROSENTHAL, MICHAEL A WORK ON AIHL/BANK VALUE ALLOCATION ISSUES (.8); REVISE PLAN TERM SHEET RELATIVE TO BANK TREATMENT (.4); CONSIDER IMPLEMENTATION AND STRUCTURE OF TOGGLE PLAN (1.4); REVIEW A&M COMMENTS TO BUSINESS PLAN DRAFT (.8); EMAIL FROM K. MILLER REGARDING LINKLATERS VIEW OF ██████████ CHANGE OF CONTROL ISSUES (.1); CONFERENCE CALL WITH C. MILLET AND M. KELSEY REGARDING ISSUES RELATED TO TOGGLE PLAN (.6); EMAIL FROM STOCKTON CROFT REGARDING POTENTIAL PLAN RELATED LIABILITY (.2); REVIEW AND COMMENT ON RESPONSE TO S. CROFT (.2); TELEPHONE WITH L. HIRSH REGARDING LIQUIDATION AND DISTRIBUTABLE VALUE ANALYSIS (.4).
- 3.50 KELSEY, MATTHEW K MEETING WITH COMMITTEE REGARDING PLAN ISSUES.
- 1.40 WEISSER, JOSHUA RESEARCH REGARDING PLAN STRUCTURE PRECEDENT (1.1); RELATED DISCUSSION WITH M. ROSENTHAL (.3).

0.50 O'GRADY, JAMES B REVIEW PROPOSED REORGANIZATION STRUCTURE TO ADDRESS INVESMENT RISK ISSUES IN 2011 (0.5).

1.40 LIU, SERENA G RESEARCH PLAN CONFIRMATION WHERE CERTAIN CLAIMS ARE CLASSIFIED [REDACTED]

08/24/12
3.80 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH T. SNYDER, H. PARKHILL, A. ABDULMALIK, H. THOMPSON REGARDING PLAN ALTERNATIVES (1.6); TELEPHONE WITH H. THOMPSON REGARDING PLAN ALTERNATIVES (.5); TELEPHONE WITH H. PARKHILL REGARDING STAND ALONE PLAN ISSUES (.3); TELEPHONE WITH L. HIRSH REGARDING STAND ALONE PLAN ISSUES (.2); PREPARE PRESENTATION REGARDING TOGGLE PLAN (1.2).

1.70 BUFFONE, STEVEN P WORK ON VARIOUS PLAN A DOCUMENTS, INCLUDING EQUITY SUPPORT LETTER, ESCROW AGREEMENT (1.4); E-MAILS AND CALLS WITH J. O'GRADY (0.3).

0.30 KELSEY, MATTHEW K REVIEW SUPPLEMENT TO RESEARCH REGARDING PLAN STRUCTURING ISSUE.

1.40 WEISSER, JOSHUA ATTEND TO PLAN STRUCTURING ISSUES (.2); REVISIONS TO PLAN TERM SHEET (.2); REVIEW AND ANALYSIS OF PLAN PRECEDENT (.8); RELATED DISCUSSION WITH J. O'GRADY (.2).

0.30 O'GRADY, JAMES B CALL WITH J. WEISSER AND MEETING WITH K. MILLER REGARDING TRANSACTION STATUS (0.3).

1.20 LIU, SERENA G RESEARCH WHEN CLAIMS MAY BE CLASSIFIED SEPARATELY [REDACTED]

08/25/12
2.10 ROSENTHAL, MICHAEL A PREPARE SUMMARY FOR COMPANY OF TOGGLE PROPOSAL (1.8); EMAIL TO H. THOMPSON REGARDING TOGGLE PROPOSAL (.1); EMAILS TO L. HIRSH AND C. MILLET REGARDING TOGGLE PLAN (.2).

08/26/12

1.20 ROSENTHAL, MICHAEL A WORK ON TOGGLE PLAN MEMO (.8); TELEPHONE WITH H. THOMPSON REGARDING PLAN MEMO (.4).

1.80 KELSEY, MATTHEW K PREPARE FOR AND CALL WITH M. ROSENTHAL AND KIRKLAND REGARDING CASE STATUS AND PLAN ISSUES (1.2); CONFERENCE WITH M. ROSENTHAL REGARDING PLAN ISSUES (.3); REVIEW CORRESPONDENCE WITH J. WEISSER AND A. MOSKOWITZ REGARDING DETAILS OF HOLD HARMLESS LETTER FOR KIRKLAND RELATIVE TO KPMG REPORTS (.3).

08/27/12

1.50 ROSENTHAL, MICHAEL A CONSIDERATION OF CONFIRMATION ISSUES REGARDING COMBINED PLAN (.3); WORK ON DRAFT OF TOGGLE PLAN MEMO (1.2).

1.40 BUFFONE, STEVEN P REVIEW E-MAILS FROM TROWERS (0.4); SEVERAL E-MAILS RELATING TO BAHRAIN LAW ISSUES (0.3); E-MAILS WITH M. ROSENTHAL (0.3); E-MAILS WITH HENRY THOMPSON (0.4).

0.70 BUFFONE, STEVEN P E-MAILS WITH ART RODGERS RE MIP ISSUES.

1.70 BUFFONE, STEVEN P WORK ON VARIOUS PLAN A AGREEMENTS.

0.80 KELSEY, MATTHEW K REVIEW CORRESPONDENCE FROM TROWERS REGARDING BAHRAIN IMPLEMENTATION ISSUES RELATING TO PLAN (.3); REVIEW PLAN TERM SHEET AND CONFERENCE WITH J. WEISSER REGARDING SAME (.5).

3.30 GRAVES, JEREMY L RESEARCH RELATED TO PRIVILEGED PLAN STRUCTURING QUESTION AND DRAFT E-MAIL SUMMARIZING CONCLUSIONS.

5.50 KIM, BRIAN J DRAFT SHELL OF DISCLOSURE STATEMENT IN SUPPORT OF A POTENTIAL PLAN.

08/28/12

- 3.30 ROSENTHAL, MICHAEL A FINALIZE TOGGLE PLAN MEMO (1.2); PARTICIPATE IN CALL WITH ROTHSCHILD AND COMPANY REGARDING PLAN UPDATE (.6); REVIEW RECENT VERSION OF BUSINESS PLAN (.8); EMAILS WITH H. THOMPSON REGARDING TOGGLE MEMO (.2); TELEPHONE WITH H. THOMPSON REGARDING TOGGLE MEMO AND OPEN PLAN ISSUES (.2); TELEPHONE WITH L. HIRSH REGARDING PLAN ISSUES (.3).
- 0.80 ROSENTHAL, MICHAEL A REVISE EQUITY COMMITMENT AND ESCROW AGREEMENTS (.6); TELEPHONE WITH S. BUFFONE REGARDING REVISION TO EQUITY COMMITMENT AND ESCROW AGREEMENTS (.2).
- 5.70 BUFFONE, STEVEN P E-MAILS WITH M. ROSENTHAL RE EQUITY INCENTIVE PLAN, ESCROW AGREEMENT (0.3); E-MAILS RE PLAN SUPPORT AGREEMENT (0.2); REVIEW AND INCORPORATE M. ROSENTHAL'S COMMENTS ON EQUITY SUPPORT LETTER, MIP, ESCROW AGREEMENT, DISTRIBUTE SAME TO WORKING GROUP (4.2); CALL WITH J. O'GRADY, NUMEROUS E-MAILS WITH J. O'GRADY RE: SAME (0.6); SEVERAL E-MAILS WITH M. ROSENTHAL (0.4).
- 1.20 KELSEY, MATTHEW K REVIEW MEMORANDA TO CLIENT REGARDING PLAN TOGGLE SUMMARIES AND ISSUES (.9); CORRESPONDENCE WITH M. ROSENTHAL REGARDING EQUITY COMMITMENT AND PLAN SUPPORT AGREEMENTS (.3).
- 3.50 O'GRADY, JAMES B REVISIONS TO FORMS OF EQUITY COMMITMENT LETTER AND ESCROW AGREEMENT, TO INCORPORATE FEEDBACK FROM M. ROSENTHAL (2.7); CALLS AND E-MAILS WITH S. BUFFONE AND M. ROSENTHAL REGARDING THE ABOVE (0.8).
- 3.60 GRAVES, JEREMY L DRAFT SUMMARY OF PLAN TERM SHEET.

08/29/12

- 3.10 MILLET, CRAIG H MULTIPLE EMAILS RE BUSINESS PLAN STRUCTURE AND PREPARATION FOR MEETING WITH COMMITTEE RE THE BUSINESS PLAN (1.2); EMAILS WITH A. PYLE RE HH LETTERS (.4); EMAILS WITH A. MOSKOWITZ AND R SPIGEL RE HH LETTERS AND ORDER (.5); COMMENT ON AND REVISE ORDER EXTENDING INDEMNIFICATION AS TO KPMG AND EMAILS RE SAME (1.0).
- 3.90 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON FINAL DRAFT OF EQUITY COMMITMENT AND ESCROW AGREEMENTS (1.1); EMAILS FROM AND TO H. PARKHILL, L. HIRSH AND COMPANY REGARDING BUSINESS PLAN MEETINGS (.1); REVISE PLAN TERM SHEET (1.3); REVISE TOGGLE PLAN MEMO (.8); EMAILS WITH TROWERS AND H. THOMPSON REGARDING BAHRAIN APPROVALS (.2); REVIEW H. THOMPSON COMMENTS TO PLAN TERM SHEET (.4).
- 0.70 BUFFONE, STEVEN P REVIEW SEVERAL E-MAILS RE BAHRAIN LAW ISSUES.
- 1.60 KELSEY, MATTHEW K REVIEW AND REVISE PLAN TERM SHEET COMMENTS FROM MANAGEMENT (0.8); CONFERENCE WITH J. GRAVES REGARDING SAME (0.4); REVIEW CORRESPONDENCE FROM J. INGHAM OF TROWERS REGARDING PLAN IMPLEMENTATION ISSUES (.4).
- 1.50 GRAVES, JEREMY L TELECONFERENCE WITH M. KELSEY REGARDING PLAN TERM SHEET (.4); REVIEW SAME (.5); REVISE AND EDIT SAME (.6).
- 3.60 KIM, BRIAN J CONTINUE TO PREPARE SHELL OF DISCLOSURE STATEMENT IN ANTICIPATION OF POTENTIAL PLAN.

08/30/12

- 1.20 MILLET, CRAIG H MULTIPLE EMAILS RE BUSINESS PLAN STRUCTURE AND PREPARATION FOR MEETING WITH COMMITTEE RE THE BUSINESS PLAN.

- 3.30 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH TROWERS, H. THOMPSON, A ROGERS REGARDING BAHRAINI ISSUES RELATED TO PLAN (1.1); PARTICIPATE IN CONFERENCE CALL WITH CLIENT, ROTHSCHILD AND A&M REGARDING PLAN A AND C COST ALLOCATION (1.1); REVIEW LATEST VERSION OF BUSINESS PLAN (.7); EMAIL TO E. FLECK REGARDING BUSINESS PLAN (.1); EMAIL TO CLIENT REGARDING EQUITY COMMITMENT LETTER (.1); REVIEW SEPARATE CLASSIFICATION RESEARCH (.2).
- 0.80 ROSENTHAL, MICHAEL A WORK ON STANDALONE TREATMENT ISSUES (.8).
- 3.90 BUFFONE, STEVEN P SEVERAL E-MAILS WITH M. ROSENTHAL RE EQUITY COMMITMENT LETTER AND RELATED AGREEMENTS (0.3); REVIEW AND REVISE PLAN A AGREEMENTS (1.8); REVIEW PLAN TERM SHEET (1.8).
- 1.20 KELSEY, MATTHEW K PREPARE FOR AND CALL WITH TROWERS REGARDING PLAN STRUCTURING ISSUES.
- 2.10 O'GRADY, JAMES B CALL WITH TROWERS AND CLIENT REGARDING ISSUES CONSUMMATING PROPOSED PLAN IN BAHRAIN (0.9); PARTICIPATE IN ARCAPITA TEAM MEETING (1.1); MEETING WITH M. ROSENTHAL TO DISCUSS STATUS OF EQUITY DOCUMENTATION (0.1).
- 08/31/12
4.00 ROSENTHAL, MICHAEL A REVIEW REVISED BUSINESS PLAN PRESENTATION (1.8); CONFERENCE CALL WITH CLIENT AND ROTHSCHILD REGARDING BUSINESS PLAN (.9); PARTICIPATE IN SENIOR ADVISORS' CONFERENCE CALL WITH ATIF ABDULMALIK AND MARTIN TAN (.5); EMAIL TO E FLECK REGARDING BUSINESS PLAN (.2); EMAIL FROM H. THOMPSON COMMENTING ON PROPOSED ESCROW AGREEMENT (.2); CONFERENCE CALL WITH H. PARKHILL, L. HIRSH, S. BUFFONE REGARDING MIP AND PLAN TERM SHEET (.4).

3.40 BUFFONE, STEVEN P

MEET WITH M. ROSENTHAL (0.6); CONFERENCE CALL WITH ROTHSCHILD'S AND A&M REGARDING MANAGEMENT INCENTIVE PLAN, POTENTIAL INCENTIVE RIGHTS OFFERING (1.1); SEVERAL E-MAILS WITH ROTHSCHILD'S (0.4); E-MAILS WITH HENRY THOMPSON RE EQUITY SUPPORT LETTER (0.4); CALL WITH HOMER PARKHILL OF ROTHSCHILD'S' SEVERAL E-MAILS WITH HIM (0.9).

0.30 O'GRADY, JAMES B

REVIEW OF COMMENTS OF CLIENT TO EQUITY DOCUMENTATION AND E-MAILS FROM S. BUFFONE AND M. ROSENTHAL RELATING TO SAME.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

PLAN EXCLUSIVITY
30561-00114

For Services Rendered Through August 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	1.10	\$ 995.00	\$ 1,094.50
MATTHEW K. KELSEY	0.30	785.00	235.50
SERENA G. LIU	2.10	620.00	<u>1,302.00</u>
Total Services			\$ 2,632.00

Total Services, Costs/Charges	2,632.00
BALANCE DUE	<u>\$ 2,632.00</u>

PLAN EXCLUSIVITY
30561-00114

Detail Services:

08/21/12		
0.30	KELSEY, MATTHEW K	COORDINATE WITH S. LIU REGARDING EXTENSION TO EXCLUSIVITY.
08/27/12		
0.50	LIU, SERENA G	DRAFT SECOND MOTION TO EXTEND PERIOD OF EXCLUSIVITY.
08/28/12		
0.40	MILLET, CRAIG H	EMAILS RE EXTENDING EXCLUSIVITY AND PREPARATION OF MOTION (.4).
08/29/12		
0.40	MILLET, CRAIG H	CONFERENCE WITH J. WEISS RE EXCLUSIVITY MOTION AND EMAILS RE MOTION.
1.60	LIU, SERENA G	DRAFT SECOND MOTION TO EXTEND PERIODS OF EXCLUSIVITY.
08/30/12		
0.30	MILLET, CRAIG H	CONFERENCE WITH J. WEISS RE EXCLUSIVITY MOTION AND EMAILS RE MOTION.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

REAL PROPERTY LEASES
30561-00115

For Services Rendered Through August 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	0.70	\$ 995.00	\$ <u>696.50</u>
Total Services			\$ 696.50

Total Services, Costs/Charges 696.50

BALANCE DUE \$ 696.50

REAL PROPERTY LEASES
30561-00115

Detail Services:

08/01/12		
0.40	MILLET, CRAIG H	EMAILS RE AGREEMENTS AS TO LUSAIL PAYMENT ISSUES.
08/20/12		
0.30	MILLET, CRAIG H	EMAILS RE STATUS OF HQ LEASE.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

SECURED CREDITOR/COLLATERAL
30561-00116

For Services Rendered Through August 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	1.60	\$ 995.00	\$ <u>1,592.00</u>
Total Services			\$ 1,592.00

Total Services, Costs/Charges 1,592.00

BALANCE DUE \$ 1,592.00

SECURED CREDITOR/COLLATERAL
30561-00116

Detail Services:

08/02/12		
0.20	MILLET, CRAIG H	UPDATE RE SCB AND BUDGET ISSUES (.2).
08/13/12		
0.50	MILLET, CRAIG H	EMAILS WITH KPMG RE SCB HH LETTER AND CONFERENCE WITH J. LAWRENCE RE SAME (.5).
08/14/12		
0.30	MILLET, CRAIG H	EMAILS WITH KPMG RE SCB HH LETTER AND EMAIL WITH J. LAWRENCE REISSUANCE OF MODIFIED LETTER (.3).
08/20/12		
0.30	MILLET, CRAIG H	EMAILS RE SCB HH LETTERS WITH CBRE AND KPMG (.3).
08/21/12		
0.30	MILLET, CRAIG H	EMAILS RE SCB HH LETTERS WITH CBRE AND KPMG (.3).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

NON-WORKING TRAVEL TIME
30561-00119

For Services Rendered Through August 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	39.70	\$ 995.00	\$ 39,501.50
MICHAEL A. ROSENTHAL	6.00	1,045.0	6,270.00
JANET M. WEISS	1.30	1,025.0	1,332.50
JENNIFER M. CONTRERAS	1.10	340.00	374.00
JAMES D. DEBARTOLO	1.20	255.00	306.00
MORGAN WOLFE	4.00	255.00	<u>1,020.00</u>
			48,804.00
-50.0% Discount			<u>-24,402.00</u>
Total Services			\$ 24,402.00
Total Services, Costs/Charges			24,402.00
BALANCE DUE			<u>\$ 24,402.00</u>

NON-WORKING TRAVEL TIME
30561-00119

Detail Services:

08/01/12		
1.30	WEISS, JANET M	TRAVEL TO COURTHOUSE FOR HEARING (.8); TRAVEL BACK TO OFFICE (.5).
1.20	DEBARTOLO, JAMES D	TRAVEL TO AND FROM HEARING.
08/02/12		
7.00	MILLET, CRAIG H	TRAVEL FROM JFK TO LAX.
08/05/12		
8.00	MILLET, CRAIG H	TRAVEL TO MIAMI AND TO CAYMANS FOR MEETINGS WITH THE JPLS (8.0).
08/06/12		
3.00	MILLET, CRAIG H	TRAVEL FROM MIAMI TO CAYMANS FOR MEETINGS WITH THE JPLS (3.0).
2.00	ROSENTHAL, MICHAEL A	TRAVEL TO CAYMAN FOR MEETING.
08/08/12		
9.70	MILLET, CRAIG H	TRAVEL FROM GRAND CAYMANS TO MIAMI AND THEN TO LOS ANGELES.
4.00	ROSENTHAL, MICHAEL A	RETURN FROM CAYMANS TO NY (4).
08/13/12		
5.50	MILLET, CRAIG H	TRAVEL FROM LAX TO JFK RE IPO (5.5).
08/16/12		
6.50	MILLET, CRAIG H	TRAVEL FROM JFK TO LAX.
1.10	CONTRERAS, JENNIFER M	TRAVEL TO/FROM 8/16 HEARING.
4.00	WOLFE, MORGAN	TRAVEL TO AND ATTEND COURT WITH ARCAPITA TEAM (4.0).

Invoice Date: September 17, 2012

Due and Payable Upon Receipt

Invoice No. 2012092379

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

PROVISIONAL LIQUIDATOR
30561-00123

For Services Rendered Through August 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	43.10	\$ 995.00	\$ 42,884.50
MICHAEL A. ROSENTHAL	29.30	1,045.0	30,618.50
MATTHEW J. WILLIAMS	1.20	865.00	1,038.00
MATTHEW K. KELSEY	2.90	785.00	2,276.50
KENNETH A. GLOWACKI	2.20	695.00	1,529.00
JOSHUA WEISSER	3.70	735.00	2,719.50
DOUGLAS G. LEVIN	0.50	515.00	257.50
SERENA G. LIU	1.00	620.00	620.00
BRIAN J. KIM	4.70	620.00	2,914.00
AYESHA CHATTERJEE	7.30	475.00	<u>3,467.50</u>

Total Services \$ 88,325.00

Total Services, Costs/Charges 88,325.00

BALANCE DUE \$ 88,325.00

PROVISIONAL LIQUIDATOR
30561-00123

Detail Services:

08/01/12
0.40 MILLET, CRAIG H EMAILS RE PREPARATION FOR CAYMAN MEETINGS WITH JPL AND EMAILS RE AGENDA AND MEETING PREPARATION.

1.60 ROSENTHAL, MICHAEL A COMMENT ON AGENDA FOR MEETINGS WITH JPL (.3); PREPARE FOR JPL MEETING ON VARIOUS AGENDA ITEMS (1.3).

08/02/12
0.40 MILLET, CRAIG H EMAILS RE PLANNING FOR MEETING IN CAYMANS (.4).

1.60 ROSENTHAL, MICHAEL A EMAIL TO P. CORR REGARDING COMMITTEE PROTOCOL (.2); PREPARE JUSTIFICATION FOR JPL PROTOCOL (.6); CONSIDER ISSUES RE JPL PROTOCOL IN LIGHT OF KPMG REPORTS (.8).

08/03/12
0.60 MILLET, CRAIG H EMAILS RE CAYMAN MEETINGS, ALTERNATE PLANS IF NECESSARY AND AGENDA (.6).

1.00 ROSENTHAL, MICHAEL A REVIEW COMMITTEE COMMENTS TO JPL PROTOCOL (.3); EMAIL TO S. DICKSON REGARDING COMMITTEE COMMENTS (.1); EMAIL WITH C. MILLET REGARDING COMMITTEE JPL PROTOCOL ISSUES (.2); REVIEW PROPOSED AGENDA FOR CAYMAN MEETING (.2); EMAIL TO S. APPELL REGARDING CAYMAN MEETINGS AND AGENDA (.2).

08/04/12
0.50 MILLET, CRAIG H MULTIPLE EMAILS IN PREPARATION FOR MEETINGS IN CAYMAN (.5).

1.80 ROSENTHAL, MICHAEL A PREPARE FOR MEETING IN CAYMANS WITH JPL AND CAYMAN COUNSEL, INCLUDING REVIEW OF LATEST PROTOCOL AND SETTLEMENT PROPOSALS (1.8).

08/05/12
1.50 MILLET, CRAIG H REVIEW DOCUMENTS IN PREPARATION FOR MEETINGS WITH JPLS IN CAYMANS (1.5).

1.60 ROSENTHAL, MICHAEL A PREPARE FOR MEETING WITH JPL REGARDING PROTOCOL AND SETTLEMENT.

08/06/12
4.70 MILLET, CRAIG H MEET WITH L. HIRSH, H. THOMPSON AND M. ROSENTHAL IN PREPARATION FOR MEETINGS WITH JPLS (.7); MEET WITH MOURANT COUNSEL IN CAYMANS RE CAYMAN LAW ISSUES, JPL SETTLEMENT AND SCHEME VS. PLAN (4.0).

6.40 ROSENTHAL, MICHAEL A PREPARE FOR MEETING WITH JPL AND CAYMAN COUNSEL REGARDING PROTOCOL AND SETTLEMENT (2.2); MEETING WITH P. HAYDEN, J. WAUCHOPE, F. DRISCOLL REGARDING MEETING WITH JPL AND CAYMAN COORDINATION (3.5); MEETING WITH L. HIRSH, H. THOMPSON, C. MILLET REGARDING PREPARATION FOR MEETING WITH JPL (.7).

08/07/12
8.60 MILLET, CRAIG H PREPARE FOR AND MEET WITH JPLS AND COUNSEL IN CAYMANS RE JPL SETTLEMENT, CAYMAN PROTOCOL, VALIDATION ORDERS AND STRATEGY AND FOLLOW UP EMAILS, DRAFT AND NEGOTIATE TERMS IN AGREEMENTS (6.4); EMAILS RE FORM OF MOTIONS TO APPROVE JPL PROTOCOL AND JPL SETTLEMENT AGREEMENT AND INSTRUCTIONS RE MOTIONS (.6); MEET WITH L. HIRSH, M. ROSENTHAL AND H. THOMPSON RE JPL SETTLEMENT AND STRATEGY RE PLAN AND DIP (1.6).

6.40 ROSENTHAL, MICHAEL A PARTICIPATE IN MEETING WITH H. THOMPSON, MOURANT, L. HIRSH, JPLS AND SIDLEY RE PROTOCOL, SETTLEMENT AND OTHER ISSUES.

08/08/12
1.70 MILLET, CRAIG H OUTLINE JPL SETTLEMENT AGREEMENT (.6); REVIEW REVISED CAYMAN PROTOCOL FROM B. KLINGER, REVISE PROTOCOL AND EMAILS RE SAME AND MOTION TO APPROVE (.8); CONFERENCE WITH L. HIRSH RE JPL SETTLEMENT AND STRATEGY RE PLAN AND DIP (.3).

0.40 ROSENTHAL, MICHAEL A REVIEW REVISED PROTOCOL FROM SIDLEY (.4).

08/09/12
5.10 MILLET, CRAIG H DRAFT JPL SETTLEMENT (3.7); EMAIL WITH P. CORR AND B. KLINGER RE CAYMAN PROTOCOL AND COMMITTEE COMMENTS TO PROTOCOL (.6); EMAILS WITH P. HAYDEN, M. ROSENTHAL AND L. HIRSH RE CAYMAN PROTOCOL (.5); EMAILS RE INVESTOR LOI REQUESTED BY JPLS (.3).

1.70 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON REVISED PROTOCOL DRAFT FROM JPLS (.6); REVIEW AND COMMENT ON PROPOSED VALIDATION ORDER FROM MOURANT (.7); EMAILS WITH H. THOMPSON REGARDING JPL REQUEST FOR DRAFT OF EQUITY LETTER OF INTENT (.2); EMAILS WITH M. WILLIAMS REGARDING JPL SETTLEMENT AGREEMENT (.2).

0.20 GLOWACKI, KENNETH A EMAILS WITH C. MILLET, M. ROSENTHAL AND M. WILLIAMS RE DRAFT JPL SETTLEMENT DOCUMENT.

0.20 LEVIN, DOUGLAS G REVIEW CORRESPONDENCES FROM C. MILLET, M. WILLIAMS, AND M. ROSENTHAL RE STATUS AND TERMS OF PROPOSED JPL SETTLEMENT AGREEMENT (.2).

08/10/12
1.50 MILLET, CRAIG H DRAFT AND REVISE JPL SETTLEMENT AGREEMENT AND EMAILS RE INSERTS NEEDED (.8); EMAIL WITH P. CORR AND B. KLINGER RE CAYMAN PROTOCOL AND COMMITTEE COMMENTS TO PROTOCOL (.7).

2.00 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON JPL SETTLEMENT AGREEMENT DRAFT (1.4); EMAIL TO P. CORR RELATIVE TO EQUITY LETTER OF INTENT (.2); REVIEW FINAL VERSION OF JPL PROTOCOL (.2); EMAILS FROM B. KLINGER REGARDING REVISION TO PROTOCOL RELATED TO NOTICE TO COMMITTEE (.2).

1.80 GLOWACKI, KENNETH A REVIEW/REVISE GENERAL PROVISIONS/TERMS OF DRAFT JPL SETTLEMENT DOCUMENT AND EMAILS WITH C. MILLET RE SUMMARY OF SAME.

1.00 WEISSER, JOSHUA REVISIONS TO JOINT PROVISIONAL LIQUIDATOR PROTOCOL.

08/11/12
0.50 KELSEY, MATTHEW K REVIEW CORRESPONDENCE FROM J. WEISSER
REGARDING JPL PROTOCOL AND MOTION.

0.30 LEVIN, DOUGLAS G EMAILS TO AND FROM C. MILLET, M. KELSEY AND K.
GLOWACKI RE MOTION TO APPROVE PROPOSED JPL
SETTLEMENT AGREEMENT (.3).

08/12/12
0.60 MILLET, CRAIG H REVISE SETTLEMENT AGREEMENT (.6).

08/13/12
1.20 MILLET, CRAIG H EMAILS WITH P. CORR RE EUROLOG IPO AND SCB
OBJECTION (.3); REVIEW EXIT OPTIONS MEMO FROM
MOURANT AND EMAILS RE SAME (.3); EMAILS FROM
L. HIRSH RE INTELLIGENCE FROM COMMITTEE RE
JPL SETTLEMENT AND STRATEGY (.2); EMAILS RE
CAYMAN PROTOCOL AND REVISIONS (.4).

0.50 ROSENTHAL, MICHAEL A EMAIL WITH P. CORR REGARDING JPL PROTOCOL
FINAL VERSION (.1); EMAIL TO CLIENT REGARDING
FINAL JPL PROTOCOL (.1); CONSIDER MOTION TO
APPROVE JPL PROTOCOL (.3).

0.40 WEISSER, JOSHUA ATTEND TO ISSUES RELATED TO JPL PROTOCOL
MOTION (.2); RELATED CONFERENCES WITH M.
KELSEY (.1) AND A. CHATTERJEE (.1).

3.70 KIM, BRIAN J REVIEW AND REVISE JPLS PROTOCOL MOTION.

5.00 CHATTERJEE, AYESHA DRAFT AND REVISE MOTION TO APPROVE CROSS-
BORDER PROTOCOL.

08/14/12
0.40 MILLET, CRAIG H EMAILS FROM MOURANT RE CAYMAN PROTOCOL
AND REVISIONS AND VALIDATION ORDER ISSUES (.4).

1.20 WILLIAMS, MATTHEW J REVIEW LANGUAGE ON JPL POTENTIAL SETTLEMENT
W/R/T LUSAIL AND ISSUES/EDITS.

1.30 KELSEY, MATTHEW K REVIEW AND REVISE DRAFT JPL PROTOCOL MOTION.

0.80	WEISSER, JOSHUA	REVISIONS TO MOTION IN SUPPORT OF JOINT PROVISIONAL LIQUIDATOR PROTOCOL.
1.50	CHATTERJEE, AYESHA	REVIEW AND REVISE PROTOCOL MOTION WITH COMMENTS FROM B. KIM, J. WEISSER, M. KELSEY AND C. MILLET.
08/15/12		
1.30	MILLET, CRAIG H	REVISE JPL SETTLEMENT MOTION (.6); REVISE MOTION TO APPROVE CAYMAN PROTOCOL AND EMAILS RE SAME (.7).
0.20	ROSENTHAL, MICHAEL A	TELEPHONE WITH H. THOMPSON REGARDING JPL PARTICIPATION IN CONTROLLED LIQUIDATION ANALYSIS (.2).
0.60	WEISSER, JOSHUA	REVISIONS TO JOINT PROVISIONAL LIQUIDATOR SETTLEMENT.
1.00	LIU, SERENA G	REVISE JPL SETTLEMENT AGREEMENT.
1.00	KIM, BRIAN J	FURTHER REVIEW AND REVISE JPLS PROTOCOL MOTION.
0.80	CHATTERJEE, AYESHA	REVISE AND FINALIZE PROTOCOL MOTION FOR FILING.
08/16/12		
0.50	MILLET, CRAIG H	PARTICIPATE IN UPDATE CALL (.5).
0.90	ROSENTHAL, MICHAEL A	EMAIL FROM E. FLECK AND P. CORR REGARDING JPL SETTLEMENT AGREEMENT (.1); EMAILS WITH H. THOMPSON AND P. CORR REGARDING EXECUTED PROTOCOL (.1); PREPARE FOR AND PARTICIPATE IN WEEKLY UPDATE CALL WITH JPL AND A&M (.7).
0.30	WEISSER, JOSHUA	FINALIZE REVISIONS TO SETTLEMENT AGREEMENT WITH JOINT PROVISIONAL LIQUIDATOR.
08/17/12		
0.60	MILLET, CRAIG H	REVISE SETTLEMENT AGREEMENT.

08/18/12
0.10 ROSENTHAL, MICHAEL A EMAIL TO AND FROM S. APPELL REGARDING JPL
SETTLEMENT (.1).

08/19/12
0.60 MILLET, CRAIG H REVISE SETTLEMENT AGREEMENT.

08/20/12
4.20 MILLET, CRAIG H REVISE JPL SETTLEMENT AGREEMENT AND EMAILS
RE COMMENTS AND MULTIPLE ISSUES (4.2).

0.40 ROSENTHAL, MICHAEL A EMAIL WITH C. MILLET REGARDING ISSUES RELATED
TO JPL SETTLEMENT AGREEMENT (.2); EMAIL TO JPL
REGARDING AD HOC MURABAHA GROUP (.2).

0.20 WEISSER, JOSHUA CORRESPONDENCE WITH COUNSEL TO JOINT
PROVISIONAL LIQUIDATOR.

08/21/12
0.80 MILLET, CRAIG H REVIEW MOURANT MEMO RE EXIT OPTIONS AND
EMAILS RE SAME (.8).

0.50 ROSENTHAL, MICHAEL A TELEPHONE WITH M. SKELTON REGARDING REORG
PLAN TERMS (.2); TELEPHONE WITH P. CORR
REGARDING VARIOUS JPL ISSUES (.3).

08/22/12
3.40 MILLET, CRAIG H REVIEW COMMENTS FROM JPL'S AS TO SETTLEMENT
AGREEMENT; ADD COMMENTS AND RESPONSES AND
EMAILS WITH A&M AND CAYMAN COUNSEL SAME
(2.9); EMAILS TO P. CORR RE COMMENTS TO
SETTLEMENT AGREEMENT (.3); CONFERENCE WITH
M. ROSENTHAL RE JPL COMMENTS TO SETTLEMENT
AGREEMENT (.2).

0.20 GLOWACKI, KENNETH A EMAILS WITH C. MILLET RE JPL SETTLEMENT.

08/23/12
0.20 ROSENTHAL, MICHAEL A REVIEW COMMENTS FROM P. CORR REGARDING
TREATMENT OF BANK CLAIMS AGAINST AIHL (.2).

08/24/12

1.40 MILLET, CRAIG H PREPARE FOR AND PARTICIPATE IN CONFERENCE
CALL WITH JPL'S RE STATUS AND UPDATE,
CONFERENCE RE JPL SETTLEMENT (1.4).

1.10 ROSENTHAL, MICHAEL A PARTICIPATE IN CONFERENCE CALL WITH JPLS,
PATRICK CORR, C. MILLET AND L. HIRSH REGARDING
PENDING ISSUES, INCLUDING DIP FUNDING, PLAN
ALTERNATIVES, VALUATIONS (1.1).

1.10 KELSEY, MATTHEW K PREPARE FOR AND CALL WITH ZOLFO AND SIDLEY
REGARDING CASE STATUS AND MEETING WITH
COMMITTEE.

08/26/12

0.60 MILLET, CRAIG H CONFERENCE CALL WITH L. HIRSH AND M.
ROSENTHAL RE JPL SETTLEMENT AND JPL FUNDING
ISSUES AND RELATED EMAILS.

0.30 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH L. HIRSH AND C. MILLET
REGARDING JPL SETTLEMENT ISSUES (.3).

08/28/12

0.90 MILLET, CRAIG H CONFERENCE WITH L HIRSH RE JPL SETTLEMENT
AND FUNDING ISSUES AND RELATED EMAILS (.6);
EMAILS WITH P. CORR RE FUNDING ISSUES AND JPL
SETTLEMENT STATUS (.3).

08/29/12

1.00 MILLET, CRAIG H CONFERENCE CALL WITH P. CORR AND JPL'S RE JPL
SETTLEMENT AND FUNDING OF CAYMAN
LIQUIDATION; CONFERENCE WITH L. HIRSH RE SAME
(.8); REVIEW COMMITTEE RESPONSE RE CAYMAN
PROTOCOL AND EMAILS RE SAME (.2).

0.10 ROSENTHAL, MICHAEL A EMAILS WITH C. MILLET REGARDING JPL
SETTLEMENT PROPOSAL AND CALL WITH JPLS
REGARDING SAME (.1).

08/30/12

0.40 MILLET, CRAIG H

EMAILS FROM MOURANT RE OCCURRENCES IN THE
CAYMAN COURT AS TO PROTOCOL (.3);
EMAILS WITH P. CORR RE REVIEW COMMITTEE
RESPONSE RE CAYMAN PROTOCOL AND EMAILS RE
SAME (.1).

0.10 ROSENTHAL, MICHAEL A

EMAIL FROM S. FOLPP REGARDING APPROVAL OF
PROTOCOL AND HEARING RELATED THERETO (.1).

0.40 WEISSER, JOSHUA

ATTEND TO ISSUES RELATED TO AIHL BOARD
RESOLUTIONS IN CONNECTION WITH JPL PROTOCOL
AND SETTLEMENT.

08/31/12

0.20 MILLET, CRAIG H

EMAILS RE RESPONSE TO JPL RE DIP FUNDING IN
RESPONSE TO CREDITOR INQUIRIES.

0.40 ROSENTHAL, MICHAEL A

PREPARE EMAIL TO JPLS RESPONDING TO
QUESTIONS RAISED RELATED TO DIP AND EQUITY
RAISE (.4).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

SCHEDULES AND STATEMENTS
30561-00124

For Services Rendered Through August 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MATTHEW K. KELSEY	3.60	\$ 785.00	\$ 2,826.00
JOSHUA WEISSER	0.20	735.00	<u>147.00</u>
Total Services			\$ 2,973.00

Total Services, Costs/Charges 2,973.00

BALANCE DUE \$ 2,973.00

SCHEDULES AND STATEMENTS
30561-00124

Detail Services:

08/11/12			
0.40	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE WITH J. WEISSER AND S. KOTARBA REGARDING SCHEDULES AND AMENDMENTS THERETO.	
08/20/12			
0.70	KELSEY, MATTHEW K	REVIEW DRAFT MORS AND CORRESPONDENCE WITH J. WEISSER REGARDING SAME.	
08/22/12			
0.10	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE FROM J. MAKUCH REGARDING STATUS OF MORS.	
08/27/12			
1.00	KELSEY, MATTHEW K	COORDINATE WITH S. KOTARBA OF A&M REGARDING SCHEDULES AND STATEMENTS AND PAYMENTS TO EMPLOYEES (.7); CORRESPONDENCE WITH A. ROGERS AND A. DOSHI REGARDING SCHEDULING CLAIMS OF RIGHTS OFFERING CLAIMANTS (.3).	
08/28/12			
0.60	KELSEY, MATTHEW K	COORDINATE WITH S. KOTARBA REGARDING SCHEDULES AND STATEMENTS AND INSIDER CLAIMS.	
	0.20	WEISSER, JOSHUA	CONFERENCES WITH A. DOSHI (.1) AND M. ROSENTHAL (.1) REGARDING SCHEDULE AMENDMENTS.
08/29/12			
0.80	KELSEY, MATTHEW K	CALLS WITH CREDITORS REGARDING BAR DATE AND CLAIMS PROCESS (.4); REVIEW INITIAL CLAIMS REGISTER FROM A&M (.3); FORWARD CLAIM OF MIDTOWN ACQUISITIONS (.1).	

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DEAL FUNDING
30561-00125

For Services Rendered Through August 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	18.40	\$ 995.00	\$ 18,308.00
STEVEN P. BUFFONE	2.00	1,045.0	2,090.00
JOSHUA WEISSER	35.50	735.00	26,092.50
JEREMY L. GRAVES	44.40	595.00	<u>26,418.00</u>

Total Services \$ 72,908.50

Total Services, Costs/Charges 72,908.50

BALANCE DUE \$ 72,908.50

DEAL FUNDING
30561-00125

Detail Services:

08/01/12	1.50	GRAVES, JEREMY L	TELECONFERENCE WITH SCB AND OTHERS REGARDING DILIGENCE RELATED TO IPO (.7); FOLLOW-UP E-MAILS WITH MULTIPLE PARTIES REGARDING SAME (.1); TELECONFERENCE WITH SCB REGARDING LANGUAGE OF ORDER APPROVING IPO AND OUTSTANDING DILIGENCE REQUESTS (.7).
08/02/12	3.10	MILLET, CRAIG H	MULTIPLE EMAILS WITH K. SI AHMED AND OTHERS RE LINKS FEE DISPUTE, CALLS WITH BARCLAYS AND BRIEFING SCHEDULE AND STRATEGY AS TO RESOLUTION (1.8); EMAILS WITH E. FLECK RE BRIEFING SCHEDULE (.7); EMAILS RE IPO ISSUES AND RESOLUTION PLAN AS TO SCB AND OTHERS (.6).
	0.40	WEISSER, JOSHUA	CORRESPONDENCE WITH A. ROGERS, A. DOSHI REGARDING DEAL FUNDING CLAIM ISSUES.
	1.40	WEISSER, JOSHUA	REVIEW DEAL FUNDING ISSUES IN CONNECTION WITH [REDACTED] AND [REDACTED]
	0.90	GRAVES, JEREMY L	MULTIPLE E-MAILS WITH ARCAPITA'S TEAM IN RESPONSE TO SCB DOCUMENT REQUESTS (.9).
08/03/12	1.10	MILLET, CRAIG H	MULTIPLE EMAILS WITH K. SI AHMED AND OTHERS RE LINKS FEE DISPUTE (.4); EMAILS WITH E. FLECK RE BRIEFING SCHEDULE (.7).
	6.00	WEISSER, JOSHUA	REVISE MOTION IN CONNECTION WITH ARCAPITA'S FUNDING EXPENSES RELATED TO EUROLOG IPO (4.4); RELATED CORRESPONDENCE (.2); REVIEW AND ANALYSIS OF RELEVANT DOCUMENTATION (1.4).
	0.40	GRAVES, JEREMY L	E-MAILS WITH A. BANNISTER (0.2); AND M. ROSENTHAL REGARDING IPO DILIGENCE (.2).

08/04/12	0.70	MILLET, CRAIG H	CONFERENCE CALL WITH E. FLECK RE BRIEFING SCHEDULE AS TO LINKS FEE DISPUTE AND EMAIL RE SAME (.7).
	0.40	WEISSER, JOSHUA	REVIEW MOST RECENT COMMENTS TO IPO FUNDING MOTION (.2); DRAFT RELATED MEMORANDUM TO INTERNAL TEAM (.2).
08/05/12	2.20	GRAVES, JEREMY L	TELECONFERENCE WITH SCB'S COUNSEL REGARDING OUTSTANDING DOCUMENT REQUESTS (1.9); E-MAIL LINKLATERS TO REQUEST DOCUMENTS (.3).
08/06/12	1.80	WEISSER, JOSHUA	REVIEW AND ANALYSIS OF TIME ENTRIES FROM LINKLATERS (.8); RELATED CONFERENCES WITH S. LIU (.3); CONFERENCE WITH J. WEISS REGARDING PLEADING IN SUPPORT OF PAYMENT OF LINKLATERS FEES (.3); RELATED CORRESPONDENCE WITH CLIENT (.4).
	2.60	GRAVES, JEREMY L	GATHER INFORMATION RELATED TO DOCUMENT REQUESTS RELATIVE TO IPO AND PREPARE FOR PRODUCTION OF SAME.
08/07/12	3.90	WEISSER, JOSHUA	REVISE MULTIPLE ITERATIONS OF MOTION TO FUND COSTS RELATED TO EUROLOG IPO (2.9); RELATED CONFERENCES WITH S. LIU (.3); REVIEW AND ANALYSIS OF RELATED SUPPORTING DECLARATION (.4); RELATED CONFERENCES WITH J. WEISS (.3).
08/08/12	4.60	GRAVES, JEREMY L	TELECONFERENCE WITH TEAM REGARDING OUTSTANDING DILIGENCE REQUESTS (1.9); COORDINATE RESPONSES TO OUTSTANDING DILIGENCE REQUESTS AND REVIEW RELATED DOCUMENTS (2.7).
08/09/12	6.90	GRAVES, JEREMY L	DRAFT REPLY TO COMMITTEE STATEMENT REGARDING THE IPO MOTION (6.8); REVIEW E-MAIL RELATED TO DOCUMENT REQUESTS (.1).

08/10/12			
0.50	WEISSER, JOSHUA	ATTENTION TO ISSUES RELATED TO CBRE CONFIDENTIALITY AGREEMENT.	
4.30	GRAVES, JEREMY L	DILIGENCE PLANNING CALL RELATED TO IPO WITH LINKLATERS, COMPANY (1.2); SEND MULTIPLE E-MAILS RELATED TO OUTSTANDING DILIGENCE REQUESTS (.7); REVISE AND EDIT REPLY TO COMMITTEE STATEMENT (2.4).	
08/12/12			
0.60	WEISSER, JOSHUA	REVIEW AND ANALYSIS OF SCB OBJECTION TO INITIAL PUBLIC OFFERING (.3); REVIEW AND ANALYSIS OF RELATED CORRESPONDENCE (.1); REVIEW AND ANALYSIS OF COMMITTEE PLEADING IN RESPECT OF SAME (.2).	
0.30	GRAVES, JEREMY L	E-MAILS WITH M. ROSENTHAL AND C. MILLET REGARDING SCB OBJECTION TO IPO MOTION.	
08/13/12			
9.50	WEISSER, JOSHUA	REVIEW AND ANALYZE COMMITTEE OBJECTION TO PAYMENT OF IPO LEGAL FEES (1.3); INTERNAL CONFERENCES WITH C. MILLETT (.3), M. ROSENTHAL (.3) AND S. LIU (.3) REGARDING SAME; REVIEW AND ANALYSIS OF RELATED SOURCE DOCUMENTATION RELATING TO IPO LEGAL FEES AND REIMBURSEMENT OF IPO EXPENSES (.8); WORK WITH S. LIU TO DRAFT REPLY TO THE SAME (6.5).	
11.90	GRAVES, JEREMY L	FURTHER REVISIONS AND EDITS TO REPLY TO COMMITTEE STATEMENT (2.1); REVIEW DOCUMENTS TO BE PRODUCED TO COMMITTEE IN CONNECTION WITH LINKLATERS' FEE DISPUTE AND COORDINATE PRODUCTION OF SAME (9.8).	
08/14/12			
1.30	BUFFONE, STEVEN P	E-MAILS AND CALL WITH J. WEISSER (0.2); SEARCH FOR DOCUMENTS BETWEEN P3 AND EUROLOG SUBSIDIARIES (1.1).	

8.40 WEISSER, JOSHUA REVIEW, ANALYZE REPLY IN SUPPORT OF PAYMENT OF IPO LEGAL FEES REQUIRED TO CONSUMMATE TRANSACTION (4.1); RELATED CONFERENCES WITH M. ROSENTHAL (.3); RELATED CONFERENCES WITH C. MILLET (1.3); RELATED CONFERENCES WITH S. LIU (.5); WORK WITH DECLARANT TO PREPARE FOR WEDNESDAY DEPOSITION (2.2).

8.80 GRAVES, JEREMY L FURTHER REVISIONS AND EDITS TO REPLY TO COMMITTEE STATEMENT (2.6); REVIEW DOCUMENTS TO BE PRODUCED TO COMMITTEE IN CONNECTION WITH LINKLATERS' FEE DISPUTE AND COORDINATE PRODUCTION OF SAME (6.2).

08/15/12
0.80 MILLET, CRAIG H EMAILS WITH M. KVARDA AND L. HIRSH RE UPCOMING DEAL FUNDING AND POTENTIAL DISPUTES (.8).

2.60 WEISSER, JOSHUA CONFERENCES REGARDING OUTSTANDING DISPUTE RELATING TO IPO LEGAL FEES (.6); DRAFT RELATED PROPOSED ORDER INCORPORATING SETTLEMENT OF SAME (1.6); RELATED DISCUSSIONS WITH LINKLATERS (.2); RELATED DISCUSSION WITH S. LIU (.2).

08/16/12
0.80 MILLET, CRAIG H EMAILS WITH M. KVARDA AND L. HIRSH RE UPCOMING DEAL FUNDING AND POTENTIAL DISPUTES (.8).

08/21/12
0.80 MILLET, CRAIG H EMAILS RE POTENTIAL DISPUTES AND TO SEPTEMBER DEAL FUNDING AND OUR RESPONSE (.8).

08/23/12
0.70 BUFFONE, STEVEN P SEVERAL E-MAILS WITH A. BANNISTER RE IPO, REVIEW AND COMMENT ON SEVERAL E-MAILS RELATING TO IPO.

08/24/12
0.30 MILLET, CRAIG H EMAILS FROM M. KVARDA RE STATUS OF DEAL FUNDING AND COMMITTEE POSITION (.3).

08/27/12

1.90 MILLET, CRAIG H

EMAILS RE DEAL FUNDING DISPUTES RELATED TO SEPTEMBER BUDGET AND PREP FOR HEARING ON DISPUTES (.4); CONFERENCE WITH J. GRAVES AND EMAILS WITH J. GRAVES RE AGUD I FUNDING DISPUTE (0.3); PREPARATION OF SUPPORTING PAPERS (1.2).

08/28/12

3.10 MILLET, CRAIG H

EMAILS RE DEAL FUNDING DISPUTE AS TO AGUD, GATHER BACKGROUND AND PREPARE FOR HEARING ON DISPUTES (1.5); CONFERENCE CALL WITH A&M RE AGUD ISSUES AND FUNDING AND FOLLOW UP EMAILS RE SAME (.7); CONFERENCE WITH J. WISNEWSKI RE AGUD FUNDING AND EMAILS RE SAME (.5); EMAILS WITH A. ROGERS RE ANALYSIS AS TO AVAILABILITY OF FUNDS HELD BY AGUD (.4).

08/29/12

2.10 MILLET, CRAIG H

CONFERENCE WITH A. ROGERS RE AGUD I AND EMAILS RE STATUS AND STRATEGY (.9); EMAIL WITH J. WISNEWSKI RE STRATEGY AS TO AGUD I AND TDIC AND CONFERENCE WITH J. WISNEWSKI RE SAME (.9); EMAILS RE STRUCTURE OF LUSAIL 9/5 FUNDING (.3).

08/30/12

2.20 MILLET, CRAIG H

EMAILS RE COMMITTEE POSITION ON AGUD AND RECONSIDERATION (.3); EMAILS WITH J. WISNEWSKI, M. KVARDA, J. MOSTROM, L. MAKUCH AND J. GRAVES RE STRATEGY AS TO AGUD I AND PREPARATION FOR HEARING ON DISPUTE (1.8); EMAILS FROM E. FLECK RE AGUD HEARING SCHEDULE (.1).

08/31/12

1.50 MILLET, CRAIG H

PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH COMPANY AND A&M RE AGUD FUNDING DISPUTE AND STRATEGY AND EMAILS RE SAME (.7); EMAIL TO E. FLECK RE AGUD FUNDING AND BUDGET ITEM AND RELATED EMAILS TO RELEVANT ARCAPITA TEAM (.2); REVIEW EMAIL FROM ATIF RE AGUD FUNDING STRATEGY (.2); EMAILS RE PREPARATION FOR LITIGATION AS TO AGUD FUNDING (.4).

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HEARINGS
30561-00126

For Services Rendered Through August 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	8.80	\$ 995.00	\$ 8,756.00
MICHAEL A. ROSENTHAL	7.30	1,045.0	7,628.50
MATTHEW K. KELSEY	0.90	785.00	706.50
JOSHUA WEISSER	10.80	735.00	7,938.00
AYESHA CHATTERJEE	1.10	475.00	522.50
JENNIFER M. CONTRERAS	1.50	340.00	510.00
JAMES D. DEBARTOLO	1.30	255.00	<u>331.50</u>

Total Services \$ 26,393.00

Total Services, Costs/Charges 26,393.00

BALANCE DUE \$ 26,393.00

HEARINGS
30561-00126

Detail Services:

08/01/12

- 4.10 MILLET, CRAIG H PREPARE FOR AUGUST 1 OMNIBUS HEARING (1.6);
ATTEND AND CONDUCT AUGUST 1 OMNIBUS
HEARING AND EMAILS RE RESULTS OF SAME (2.1);
CONFERENCE WITH M. ROSENTHAL RE SAME (0.4).
- 0.60 ROSENTHAL, MICHAEL A TELEPHONE WITH C. MILLET REGARDING RESULTS
OF HEARING ON VARIOUS MATTERS, INCLUDING TIDE
(.4); EMAIL FROM J. WEISSER REGARDING RESULTS
OF HEARING RELATED TO TIDE AND OTHER
MATTERS (.2).
- 0.40 KELSEY, MATTHEW K CONFERENCE WITH J. WEISSER REGARDING
HEARING AND FOLLOW UP ISSUES.
- 4.90 WEISSER, JOSHUA PREPARE FOR (1.4) AND ATTEND (2.6) HEARING;
PREPARATION OF PROPOSED ORDERS IN
CONNECTION WITH SAME (.2); DRAFT MEMORANDUM
TO CLIENT REGARDING SAME (.3); CONFERENCE
WITH M. KELSEY RE: HEARING AND FOLLOW UP
ISSUES (0.4).
- 1.30 DEBARTOLO, JAMES D ATTEND HEARING.

08/07/12

- 0.60 MILLET, CRAIG H EMAILS RE PREPARATION FOR IPO HEARINGS ON
8/16; POSSIBLE DISCOVERY AND STRATEGY (.6).

08/14/12

- 0.10 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON HEARING AGENDA (.1).

08/15/12

- 1.20 ROSENTHAL, MICHAEL A WORK ON SCRIPT FOR IPO HEARING (1.2).
- 0.20 WEISSER, JOSHUA PREPARATION FOR 8/16 HEARING.

08/16/12

1.90 MILLET, CRAIG H PREPARE FOR AND ATTEND HEARING ON IPO APPROVAL, LUSAIL AND LINKLATERS IPO FEES (1.9).

4.80 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN HEARINGS REGARDING APPROVAL OF EUROLOG IPO (4.3); REVIEW AND COMMENT ON DRAFT OF LINKLATERS' REIMBURSEMENT ORDER (.2); EMAIL TO C. MILLET REGARDING COMMENT TO LINKLATERS ORDER (.1); EMAILS WITH L. HIRSH AND C. MILLET REGARDING STRUCTURE OF LINKLATERS FUNDING (.2).

0.50 KELSEY, MATTHEW K CONFERENCE WITH J. WEISSER REGARDING PREPARATION FOR HEARING.

4.70 WEISSER, JOSHUA PREPARATION FOR HEARING (.7); CONFERENCE WITH M. KELSEY RE: SAME (0.7); ATTEND HEARING (2.3); FOLLOW UP REVISIONS OF PROPOSED FORM OF ORDERS (.8); FOLLOW UP CORRESPONDENCE WITH C. MILLET (.1) AND E. FLECK (.1).

1.50 CONTRERAS, JENNIFER M ATTEND 8/16 HEARING.

08/20/12

1.10 MILLET, CRAIG H COMMENT ON SUMMARY AND EMAILS RE HEARING SUMMARY FOR DISTRIBUTION (.5); EMAILS RE PREPARATION FOR THE 9/5 OMNIBUS HEARING (.6).

0.60 ROSENTHAL, MICHAEL A PREPARE SUMMARY OF AUG 16TH HEARING (.6).

0.50 WEISSER, JOSHUA REVISIONS TO HEARING SUMMARY FOR C. MILLET.

1.10 CHATTERJEE, AYESHA DRAFT AND REVISE SUMMARY OF AUGUST 16 HEARING IN DISCUSSION WITH J. WEISSER.

08/21/12

1.10 MILLET, CRAIG H COMMENT ON SUMMARY AND EMAILS RE HEARING SUMMARY FOR DISTRIBUTION (.5); EMAILS RE PREPARATION FOR THE 9/5 OMNIBUS HEARING (.6).

08/31/12

0.50 WEISSER, JOSHUA FINALIZE AGENDA FOR 9/5 HEARING.

Invoice Date: September 17, 2012

Due and Payable Upon Receipt

Invoice No. 2012092379

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

PORTFOLIO INTERACTION/ISSUES
30561-00127

For Services Rendered Through August 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	63.40	\$ 995.00	\$ 63,083.00
MICHAEL A. ROSENTHAL	60.00	1,045.0	62,700.00
STEVEN P. BUFFONE	46.70	1,045.0	48,801.50
DAVID J. FURMAN	1.00	1,025.0	1,025.00
J. ALAN BANNISTER	72.00	995.00	71,640.00
EMAD H. KHALIL	31.70	985.00	31,224.50
MATTHEW K. KELSEY	0.50	785.00	392.50
KENNETH A. GLOWACKI	3.60	695.00	2,502.00
JOSHUA WEISSER	14.00	735.00	10,290.00
KENNETH W. MILLER	32.90	720.00	23,688.00
JEREMY L. GRAVES	20.80	595.00	12,376.00
KEVIN A. MEDRANO	14.50	620.00	8,990.00
DANIEL HOROWITZ	1.20	620.00	744.00
BRIAN J. KIM	1.80	620.00	1,116.00
JEFFREY K. HARRISON	6.10	445.00	2,714.50
KATHERINE A. MCCORD	4.50	560.00	2,520.00
STEPHENIE A. GOSNELL HANDLER	4.80	475.00	2,280.00
AYESHA CHATTERJEE	4.30	475.00	<u>2,042.50</u>

Total Services \$ 348,129.50

Total Services, Costs/Charges 348,129.50

BALANCE DUE \$ 348,129.50

PORTFOLIO INTERACTION/ISSUES
30561-00127

Detail Services:

08/01/12

5.30 MILLET, CRAIG H CONFERENCE CALL WITH SCB RE EUROLOG IPO (.8); EMAILS RE EUROLOG IPO TERMS, STRUCTURE, COURT APPROVAL AND STRATEGY AND CONFERENCES WITH K. SI-AHMED RE SAME (1.4); MEETING WITH A. BANNISTER RE IPO (.3); CALL TO BRIAN GREER RE SAME (.8); PREPARE FOR HEARING AS TO LINKLATERS FEE DISPUTE AS TO EUROLOG IPO (1.1); CONFERENCE WITH K. SI-AHMED AND L. HIRSH RE DISPUTE OVER LINKLATERS FEES AND STRATEGY IN ADVANCE OF 8/16 HEARING (.9).

0.30 ROSENTHAL, MICHAEL A EMAIL WITH KARIM REGARDING IPO COORDINATION WITH THE CC, JPL AND SCB (.3).

2.00 BANNISTER, J. ALAN MEETING WITH C. MILLET RE: DECHERT COMMENTS TO BANKRUPTCY COURT ORDER FORM (.3); CALL WITH J. GRAVES; GROUP CALL WITH DECHERT (.8).

1.40 BANNISTER, J. ALAN CORRESPOND TO LINKLATERS SEEKING DOCUMENTS INFORMATION REQUESTED BY SBC.

0.20 GLOWACKI, KENNETH A EMAILS WITH B. TOLIOPOULOS, J. WEISSER RE CONFERENCE CALL RE ELYSIAN SUBPOENA.

2.70 MILLER, KENNETH W REVIEW KPMG REPORTS FOR [REDACTED] AND [REDACTED] (.7); REVIEW DOCUMENTS RELATED TO ENFORCEMENT OF BANKRUPTCY ORDER [REDACTED] AND REVIEW BANKRUPTCY CODE [REDACTED] RELATED THERETO (1.5); MEET WITH S. BUFFONE AND J. O'GRADY TO DISCUSS CHANGE OF CONTROL AND RELATED ISSUES (.5).

08/02/12

0.90 MILLET, CRAIG H EMAILS RE TAX NOTICE AS TO [REDACTED] AND ANALYZE RELATED DOCUMENTS (.9).

- 0.90 ROSENTHAL, MICHAEL A EMAILS WITH K. SI-AHMED REGARDING LINKS IPO FEES (.3); TELEPHONE WITH A. BANNISTER REGARDING SCB ISSUES WITH IPO (.3); REVIEW EMAIL FROM SCB REGARDING ISSUES WITH IPO (.2); EMAIL FROM KARIM REGARDING SCB REQUESTS (.1).
- 0.60 BUFFONE, STEVEN P SEVERAL EMAILS RE DUE DILIGENCE ISSUES.
- 4.00 BUFFONE, STEVEN P REVIEW EMAILS FOR S. DUDLEY (.3); WORK ON CHANGE OF CONTROL ANALYSIS (2.8); REVIEW CAYMAN ISLANDS STRUCTURAL ISSUES (.9).
- 2.50 BANNISTER, J. ALAN REVIEW CORRESPONDENCE AND ISSUES LIST FROM DECHERT (.3); REVIEW FUND CHART AND CONSIDERATION OF STRUCTURE POST-IPO (1.0); CONFERENCE WITH M. ROSENTHAL RE: STANDARD CHARTER DEMANDS (.3); FURTHER CONSIDERATION OF DECHERT ISSUES LIST AND STANDARD CHARTER DEMANDS (.9).
- 6.30 KHALIL, EMAD H REVIEW ROTHSCHILD'S UPDATED DIP FINANCING DISCUSSION MATERIALS, INCLUDING ANALYSIS ON NEW PROPOSALS RECEIVED FROM [REDACTED] AND [REDACTED] (3.1); REVIEW KPMG REPORTS (I) [REDACTED] (II) [REDACTED] (III) [REDACTED] (IV) [REDACTED] (V) [REDACTED] AND (VI) [REDACTED] (3.2).
- 1.40 GLOWACKI, KENNETH A TELEPHONE CONFERENCES WITH B. TOLIOPOULOS RE ELYSIAN SUBPOENA RESPONSE(.6); EMAIL SUMMARY OF CONFERENCE CALL AND SUGGESTED COURSE OF ACTION IN RESPONDING TO THE SUBPOENA (.8).
- 0.70 WEISSER, JOSHUA ATTENTION TO CONFIDENTIALITY AGREEMENT RELATED TO PORTFOLIO COMPANY (.4); RELATED DISCUSSIONS WITH D. HOROWITZ (.2); RELATED CORRESPONDENCE WITH M. KVARDA (.1).
- 0.40 WEISSER, JOSHUA ATTENTION TO HOLD HARMLESS LETTER.
- 0.50 WEISSER, JOSHUA ATTENTION TO ISSUES RELATED TO ELYSIAN LITIGATION.

- 2.10 MILLER, KENNETH W REVIEW WATERFALL BACKUP MATERIALS PROVIDED BY ARCAPITA AND CORRESPOND WITH DILIGENCE TEAM REGARDING SAME (.5); REVIEW DOCUMENTS RE CHANGE OF CONTROL ANALYSIS IN LIGHT OF RESTRUCTURING ALTERNATIVES (1.0); DISCUSS BACK-UP DOCUMENTATION FOR WATERFALL ANALYSES WITH A. ELKHOULY AT KING & SPALDING (.2); CORRESPOND WITH ARCAPITA AND ROTHSCHILD TEAMS ABOUT POSTING BACKUP DOCUMENTS TO DATA ROOM (.4).
- 3.20 MEDRANO, KEVIN A REVIEW AND REVISE ANALYSIS OF SUPPORTING DOCUMENTS FOR [REDACTED] WATERFALL REPORT.
- 1.20 HARRISON, JEFFREY K REVIEW ADDITIONAL DOCUMENTS AND REVISE WATERFALL BACK-UP ANALYSIS FOR [REDACTED] ACCORDINGLY.
- 0.50 CHATTERJEE, AYESHA REVIEW MURABAHA AGREEMENT RELATING TO EXECUTORY AGREEMENT IN RESPONSE TO EMAIL FROM FUAD ALGHANIM IN DISCUSSION WITH J. WEISSER.
- 08/03/12
0.70 MILLET, CRAIG H CONFERENCE CALL WITH KPMG AND OTHERS RE TAX NOTICE AS TO [REDACTED] AND ACTION PLAN (.7).
- 0.50 ROSENTHAL, MICHAEL A EMAILS WITH AND TO E. FLECK AND K. SI-AHMED RE HEARING ON REIMBURSEMENT OF IPO FEES (.3); EMAIL WITH A BANNISTER REGARDING POST-IPO HOLDING COMPANY STRUCTURE (.2).
- 0.80 BUFFONE, STEVEN P SEVERAL EMAILS WITH ROTHSCHILD RE HOULIHAN DILIGENCE REQUEST.
- 4.00 BANNISTER, J. ALAN GROUP CALL RE: SCB ISSUES LIST (.7); PREP FOR GROUP CALL (1.7); REVIEW MATERIALS FOR ISSUES ON CASH FLOW AND SETTLEMENT ISSUES (1.6).
- 0.50 KELSEY, MATTHEW K COORDINATE WITH K. MILLER REGARDING REVIEW OF REPORTS.

1.70 WEISSER, JOSHUA REVISIONS TO ARCAPITA ██████████ CONFIDENTIALITY AGREEMENT (.4); PREPARE FOR AND ATTEND CALL REGARDING SAME WITH COMMITTEE COUNSEL (.6); DRAFT MEMORANDUM TO CLIENT REGARDING SAME (.4 HRS); REVIEW AND ANALYZE MILBANK REVISIONS TO SAME (.3).

1.20 HOROWITZ, DANIEL PARTICIPATE IN CONFERENCE REGARDING NDA WITH P. NEWMAN [.6]; REVISE NDA [.6].

08/04/12
0.40 ROSENTHAL, MICHAEL A REVIEW EMAIL FROM CHERINE REGARDING CASH FLOW (.4).

2.60 ROSENTHAL, MICHAEL A PREPARE FOR CONFERENCE CALL WITH SCB RE IPO ISSUES, INCLUDING REVIEW OF SCB OPEN ISSUES MEMO (1.4); CONSIDERATION OF POST-IPO HOLDING COMPANY STRUCTURE (.4); REVIEW MOTION RE CONFIRMATION OF PAYMENT OF LINKLATERS RE IPO WORK (.4); REVIEW WATERFALL ANALYSIS FROM CHERINE AND EMAILS RE SAME (.4).

08/05/12
3.20 BANNISTER, J. ALAN PREPARE FOR CALL WITH DECHERT (2.1); CALL WITH DECHERT ON VARIOUS ISSUES AND REQUESTS (1.1).

08/06/12
0.30 ROSENTHAL, MICHAEL A REVIEW REVISED OWNERSHIP CHARTS FOR ██████████ FROM COMPANY (.3)

2.50 BUFFONE, STEVEN P WORK ON CHANGE OF CONTROL ISSUES.

1.80 KHALIL, EMAD H REVIEW DOCUMENTS MADE AVAILABLE ON INTRA-LINKS - DUE DILIGENCE MATERIALS AND INVESTMENT REPORTS.

1.30 WEISSER, JOSHUA FINALIZE CEPL CONFIDENTIALITY AGREEMENT (.7); RELATED CONFERENCE WITH COMMITTEE COUNSEL AND CEPL COUNSEL (.5); FOLLOW UP CORRESPONDENCE (.1).

- 1.90 MILLER, KENNETH W REVIEW MEMO RELATED TO [REDACTED]
[REDACTED] (.5); REVIEW ADDITIONAL
DOCUMENTS RELATED TO WATERFALL ANALYSIS
AND CORRESPOND WITH J. HARRISON REGARDING
SAME (.4); REVISE CHANGE OF CONTROL ANALYSIS
BASED ON PROPOSED REORGANIZATION
STRUCTURES (1.0).
- 3.00 MCCORD, KATHERINE A UPDATE [REDACTED] WATERFALL ANALYSIS BASED ON
ADDITIONAL DOCUMENTATION RECEIVED (1.5);
REVIEW [REDACTED] DOCUMENTS (1.5).
- 08/07/12
2.20 MILLET, CRAIG H EMAILS RE LINKLATERS FEE DISPUTE AND
POTENTIAL SETTLEMENT, ANALYZE AND RESPOND
TO COMMITTEE RE SETTLEMENT OFFER AND
LINKALTERS COMMENT RE CEASING WORK (.7);
EMAILS RE DEBTORS' FILING SUPPORTING REQUEST
FOR LINKLATERS' IPO RELATED FEES (.4); EMAILS RE
IPO MOTION ISSUES RE SCB AND COMMITTEE AND
UPCOMING HEARING (.7); CORRESPONDENCE TO E.
FLECK REJECTING IPO ATTORNEY FEE SETTLEMENT
OFFER (.4).
- 0.40 ROSENTHAL, MICHAEL A EMAIL FROM J. GRAVES RE SCB INFORMATION
REQUEST REGARDING IPO (.1); EMAILS TO
LINKLATERS REGARDING REIMBURSEMENT FROM
IPO PROCEEDS (.1); EMAILS FROM COMMITTEE
REGARDING PROPOSAL REGARDING LINKS IPO FEES
(.2).
- 0.50 BUFFONE, STEVEN P SEVERAL EMAILS RE CHANGE OF CONTROL.
- 1.00 BUFFONE, STEVEN P WORK ON CHANGE OF CONTROL ISSUES.
- 3.50 BANNISTER, J. ALAN CALL WITH W. RAPOZO OF DECHERT RE: ISSUES FOR
SCB (1.7); REVIEW CORRESPONDENCE RE
CORPORATE HOLDING STRUCTURE AND SCB
PLEDGE (1.8).

- 2.60 MILLER, KENNETH W CORRESPOND WITH M. ROSENTHAL, J. O'GRADY AND S. BUFFONE REGARDING CHANGE OF CONTROL ISSUES (.2); REVIEW AND REVISE CHANGE OF CONTROL ANALYSIS BASED ON RESTRUCTURING ALTERNATIVES (2.0); REVIEW WATERFALL BACK-UP DOCUMENTATION AND CORRESPOND WITH ROTHSCHILD AND R. JAMES REGARDING SAME (.4).
- 08/08/12
- 3.70 MILLET, CRAIG H EMAILS RE LINKLATERS FEE DISPUTE, HEARING PREPARATION AND STRATEGY (.7); REVISE DEBTORS' FILING IN SUPPORT OF LINKLATERS' IPO RELATED FEES, REVISE M. ELLIOTT DECLARATION AND EMAILS RE CHANGES NEEDED (2.5); EMAILS RE EUROLOG IPO STRUCTURAL ISSUES (.5).
- 3.40 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON FINAL MOTION RELATIVE TO REIMBURSEMENT OF LINKS IPO FEES AND RELATED DECLARATION (.8); REVIEW COMMITTEE STATEMENT RELATIVE TO IPO (.4); EMAILS TO AND FROM K. SI-AHMED, H. THOMPSON AND OTHERS REGARDING REPLY TO COMMITTEE STATEMENT (.4); REVIEW REVISED FUNDS FLOW FROM CHERINE (.4); EMAILS TO CHERINE AND KARIM REGARDING WATERFALL (.3); EMAIL FROM J. GRAVES REGARDING ADDITIONAL IPO DISCLOSURES (.2); CONFERENCE CALL WITH A. BANNISTER REGARDING REPLY TO COMMITTEE STATEMENT AND WATERFALL (.9).
- 0.60 BUFFONE, STEVEN P REVIEW SEVERAL EMAILS RE ██████████ AND OTHER COMPANY CHANGE OF CONTROL ANALYSES.
- 4.20 BUFFONE, STEVEN P NUMEROUS E-MAILS RELATING TO CHANGE OF CONTROL ANALYSIS (.6), REVIEW REVISED CHANGE OF CONTROL IMPACT CHART PREPARED BY K. MILLER (3.6).
- 2.50 BANNISTER, J. ALAN EMAIL DECHERT ON OUTSTANDING ITEMS REQUESTED (0.4); REVIEW RESPONSE TO CC MOTION TO BLOCK PAYMENT OF LINKLATERS' FEES (1.2); CALL WITH M. ROSENTHAL AND J. GRAVES ON RESPONSE TO COMMITTEE STATEMENT AND WATERFALL (0.9).
- 1.00 WEISSER, JOSHUA FINALIZE CEPL CONFIDENTIALITY AGREEMENT (7); RELATED CORRESPONDENCE WITH INTERNAL TEAM AND MILBANK (.3).

- 0.20 WEISSER, JOSHUA CORRESPONDENCE REGARDING CBRE HOLD HARMLESS LETTER.
- 2.90 MILLER, KENNETH W CORRESPOND WITH M. ROSENTHAL AND S. BUFFONE ABOUT CHANGE OF CONTROL ANALYSIS (.3); CORRESPOND WITH T. JOHNSEN ABOUT ██████████ CHANGE OF CONTROL ANALYSIS (.1); REVIEW AND REVISE CHANGE OF CONTROL ANALYSIS IN LIGHT OF RESTRUCTURING ALTERNATIVES AND SEND TO S.BUFFONE, M. ROSENTHAL, J. O'GRADY AND C. MILLET FOR REVIEW (2.5).
- 08/09/12
2.40 MILLET, CRAIG H EMAILS RE LINKLATERS FEE DISPUTE, HEARING PREPARATION AND STRATEGY (.9); REVIEW DISCOVERY FROM COMMITTEE AS TO LINKLATERS AND DEPOSITION OF M. ELLIOTT AND EMAILS RE SAME AND STRATEGY (1.1); EMAILS RE PREPARATION OF A RESPONSE TO COMMITTEE "STATEMENT" IN RESPONSE TO IPO MOTION (.4).
- 3.10 ROSENTHAL, MICHAEL A REVIEW COMMITTEE STATEMENT RELATED TO IPO (.6); EMAILS TO AND FROM J. GRAVES, A. BANNISTER REGARDING RESPONSE TO COMMITTEE IPO STATEMENT (.4); NUMEROUS EMAILS WITH LINKLATERS REGARDING DEPOSITION NOTICE (.3); TELEPHONE WITH M. ELLIOTT REGARDING DEPOSITION NOTICE (.2); EMAIL TO C. MILLET REGARDING DEPOSITION NOTICE (.2); EMAILS WITH IPO DEAL TEAM REGARDING RESPONSE TO IPO REQUESTS FROM COMMITTEE (.6); FINALIZE AND TRANSMIT ILLUSTRATIVE WATERFALL ANALYSIS RELATED TO IPO (.4); EMAILS WITH DEAL TEAM AND S. DUDLEY REGARDING IPO WATERFALL ANALYSIS (.2); EMAILS WITH A. BANNISTER AND M. ELLIOTT REGARDING REIMBURSEMENT OF IPO FEES (.2).
- 5.00 BANNISTER, J. ALAN CORRESPONDENCE WITH LINKLATERS TO ESTABLISH FACTS FOR RESPONSE TO CC MOTION (1.3); REVIEW AND COMMENT ON FIRST DRAFT RESPONSE TO MOTION (3.7).
- 0.40 WEISSER, JOSHUA FINALIZE CEPL CONFIDENTIALITY AGREEMENT.

0.50 MILLER, KENNETH W CORRESPOND WITH H. LAURITSEN REGARDING
[REDACTED] CHANGE OF CONTROL ANALYSIS (.2);
CORRESPOND WITH J. O'GRADY REGARDING
CHANGE OF CONTROL ISSUES AND REVIEW QUICK
REFERENCE CHANGE OF CONTROL CHART (.3).

1.80 HARRISON, JEFFREY K PERFORM ADDITIONAL DILIGENCE AND REVIEW AND
REVISE WATERFALL BACK-UP CHART FOR [REDACTED]

08/10/12

3.20 MILLET, CRAIG H PREPARE FOR HEARING ON LINKS FEE DISPUTE AND
EUROLOG IPO APPROVAL MOTIONS (.9); EMAILS TO
M. ELLIOTT RE PREPARATION FOR DEPOSITION AND
DOCUMENT PRODUCTION (.7); EMAIL TO P. CORR RE
SIZE OF LINKS FEES (.3); REVIEW DOCUMENT
REQUESTS FROM COMMITTEE AS TO LINKLATERS
EMAILS RE SAME AS TO INSTRUCTIONS AND
STRATEGY AND EMAILS TO P. MARECKI RE SAME
(1.1); EMAILS RE MCHUGH V. ELYSIAN SUBPOENA
DUCES TECUM (.2).

- 4.80 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON RESPONSE TO COMMITTEE IPO STATEMENT (.7); REVIEW IPO STRUCTURE DOCUMENTS RELATIVE TO TREATMENT AND DISTRIBUTION OF LOCK-UP SHARES (.4); TELEPHONE WITH A. BANNISTER REGARDING TREATMENT OF LOCK-UP SHARES (.2); EXTENDED CONFERENCE CALL WITH CHERINE, KARIM, LINKLATERS, REGARDING COMMITTEE REQUEST FOR INFORMATION RELATIVE TO IPO AND RELATED LETTER FROM COMMITTEE (1.1); EMAIL WITH C. COMBS REGARDING ██████ REPORT (.2); REVIEW ██████ REPORT (.4); EMAIL TO MOHAMMED CHOWDHURY, H. THOMPSON REGARDING ██████ CHANGE OF CONTROL ANALYSIS (.1); EMAILS WITH M. ELLIOTT, C. MILLET, H. THOMPSON REGARDING POTENTIAL COMMITTEE ARGUMENT RE LINKS FEES (.2); TELEPHONE WITH M. KELSEY AND J. WEISSER REGARDING COMMITTEE LINKS ARGUMENT (.2); TELEPHONE WITH A. BANNISTER REGARDING IPO FEE ISSUES (.2); REVIEW AND EMAILS REGARDING COMMITTEE DOCUMENT REQUEST REGARDING LINKLATERS (.3); EMAILS FROM M. ELLIOTT, C. MILLET REGARDING DOCUMENT REQUEST RELATED TO LINKLATERS (.2); REVIEW SUMMARY FROM J. DUTHEIL OF UNDERLYING CREDIT FACILITIES RELATED TO IPO ASSETS (.2); EMAILS WITH J. WEISSER, J. HAMERA, C. MILLET REGARDING ALLEGED SUBPOENA TO ARCAPITA RELATED TO ELYSIAN DISPUTE (.2); TELEPHONE WITH M. KELSEY AND J. WEISSER REGARDING POSSIBLE SCB OBJECTION TO IPO MOTION (.2).
- 2.30 BUFFONE, STEVEN P E-MAILS WITH K. MILLER AND SEVERAL EXECUTIVES FROM ARCAPITA AND ROTHSCHILD'S REGARDING CHANGE OF CONTROL ANALYSIS AT VARIOUS PORTFOLIO COMPANIES (0.2); REVIEW WATERFALL ANALYSES (1.7); CALL WITH K. MILLER (0.2); E-MAILS WITH C. MILLET (0.2).
- 4.00 BANNISTER, J. ALAN REVIEW OF DOCS BEING MADE AVAILABLE TO DECHERT (2.0); REVIEW M. KELSEY COMMENTS TO DRAFT RESPONSE TO MOTION AND FURTHER COMMENT THEREON (2.0).
- 0.30 GLOWACKI, KENNETH A TELEPHONE CONFERENCES AND EMAILS WITH J. WEISSER AND M. ROSENTHAL RE RESPONSE TO MCHUGH SUBPOENA.

- 0.30 WEISSER, JOSHUA RESPONDS TO QUESTIONS REGARDING INITIAL PUBLIC OFFERING.
- 1.40 MILLER, KENNETH W CORRESPOND WITH M. ROSENTHAL ABOUT CHANGE OF CONTROL ANALYSIS (.2); CORRESPOND WITH K. MEDRANO ABOUT CONDUCTING CHANGE OF CONTROL REVIEW FOR [REDACTED] (.2); DISCUSS [REDACTED] CHANGE OF CONTROL ANALYSIS WITH H. LAURITSEN AT ADDLESHAW AND SUMMARIZE ISSUES RAISED IN E-MAIL TO M. ROSENTHAL, J. O'GRADY, S. BUFFONE AND J. WEISSER (.9); CORRESPOND WITH A. CHATTERJEE REGARDING REVIEW OF [REDACTED] DOCUMENTS (.1).
- 3.30 MEDRANO, KEVIN A REVIEW AND SUMMARIZE ARCAPITA HQ AGREEMENTS.
- 08/11/12
2.30 MILLET, CRAIG H MULTIPLE EMAILS RE DOCUMENT PRODUCTION NEEDED AND DEPOSITION PREPARATION (.8); CONFERENCE CALL WITH B. DILUIGI AND M. ELLIOTT FROM LINKLATERS RE DOCUMENT PRODUCTION AND DEPOSITION AND FOLLOW UP EMAILS RE SAME (1.3); EMAILS RE PREPARATION OF A DOCUMENT PRODUCTION RESPONSE (.2).
- 3.10 ROSENTHAL, MICHAEL A EMAIL FROM AND TO M. ELLIOTT REGARDING DISCOVERY RELATED TO LINKS REIMBURSEMENT (.3); WORK ON ISSUES RELATED TO LINKS DISCOVERY AND EMAILS FROM C. MILLET REGARDING SAME (.4); CONFERENCE CALL WITH A. BANNISTER REGARDING IPO WATERFALL AND POST-IPO STRUCTURE (.6); CONSIDER ISSUES RELATED TO POST-IPO STRUCTURE (.6); EMAIL WITH H. THOMPSON AND K. MILLER REGARDING [REDACTED] CHANGE OF CONTROL ANALYSIS (.3); EMAIL WITH B. DOUTON AND M. KVARDA REGARDING [REDACTED] ASSET SALE (.2); REVIEW US VC REPORT FROM KPMG (.6); EMAIL FROM A. SVOYSKIY REGARDING PORTFOLIO WATERFALLS (.1).
- 2.70 BUFFONE, STEVEN P REVIEW AND COMMENT ON SEVERAL WATERFALL ANALYSES PREPARED BY GD TEAM (2.1); SEVERAL E-MAILS WITH ROTHSCHILD'S RE WATERFALL ANALYSES AND DUE DILIGENCE (0.6).

7.00 BANNISTER, J. ALAN REVIEW OF MATERIALS ON LOANS AND EQUITY OF EACH "TRANSFERRED COMPANY" (1.9); REVIEW OF CORPORATE STRUCTURE CHART AND PREP FOR CALL WITH LINKLATERS ON CASH FLOWS FROM IPO (0.9); REVIEW KPMG REPORT THEREON AND WATERFALLS PREPARED BY ARCAPITA (1.0); CALL WITH LINKLATERS THEREON (0.5); CALL WITH M. ROSENTHAL THEREON (0.6); PREPARATION OF DRAFT NOTE ON STRUCTURE OF HOLDING OF REINVESTED SHARES OF LISTCO (2.1).

0.30 MILLER, KENNETH W CORRESPOND WITH H. LAURITSEN ABOUT [REDACTED] CHANGE OF CONTROL ANALYSIS (.3).

1.90 MEDRANO, KEVIN A REVIEW AND SUMMARIZE ARCAPITA HQ AGREEMENTS.

08/12/12
0.90 MILLET, CRAIG H MULTIPLE EMAILS RE DOCUMENT PRODUCTION AND REVIEW DOCUMENTS TO BE PRODUCED AND PREPARATION FOR UPCOMING DISCOVERY IN NEW YORK (.9).

3.70 ROSENTHAL, MICHAEL A REVIEW IPO STRUCTURE AND DISTRIBUTION ISSUES (.8); CONFERENCE CALL WITH M. ELLIOTT AND A. BANNISTER REGARDING CASH FLOWS (1.1); REVIEW [REDACTED] VALUATION (.6); EMAILS WITH A. ROGERS AND OTHERS REGARDING [REDACTED] VALUE (.2); REVIEW SCB OBJECTION TO IPO (.4); EMAIL TO B. GREER AND OTHERS REGARDING SCB OBJECTION (.2); REVIEW POST-IPO STRUCTURE PROPOSAL (.4).

4.00 BANNISTER, J. ALAN FURTHER CALL WITH LINKLATERS AND M. ROSENTHAL ON STRUCTURE FOR CASH MOVEMENTS AND REINVESTMENT OF PROCEEDS (1.1); FINALIZE NOTE TO KARIM THEREON (2.9).

0.90 KHALIL, EMAD H REVIEW UPDATED DOCUMENTS TO DATA ROOM.

0.40 MILLER, KENNETH W CORRESPOND WITH ARCAPITA TEAM ABOUT BACKUP DOCUMENTATION FOR WATERFALL ANALYSES (.4).

08/13/12

5.40 MILLET, CRAIG H

EMAILS RE ARGUMENTS IN PREPARATION FOR HEARING ON LINKS FEE DISPUTE AND EUROLOG IPO APPROVAL MOTIONS AND PREPARATION OF REPLY BRIEFS AND PREPARE FOR DEPOSITION AND HEARING (3.6); EMAILS WITH A. KIM AND J. GRAVES RE DOCUMENTS FOR PRODUCTION AS TO LINKLATERS FEE DISPUTE (.7); REVIEW COMMITTEE OBJECTION TO APPROVAL OF LINKLATERS IPO FEES, ENGAGEMENT LETTER AND EMAILS RE SAME (.4); EMAILS WITH P. MARECKI RE ELLIOTT DEPOSITION AND DOCUMENT PRODUCTION (.3); EMAILS RE DECHERT COMMENTS AS TO IPO MOTION AND ORDER AND STRATEGY (.4).

4.40 ROSENTHAL, MICHAEL A

REVIEW AND COMMENT ON PROPOSED POST-IPO STRUCTURE (.8); TELE WITH A BANNISTER REGARDING PROPOSED POST-IPO STRUCTURE (.2); REVIEW ██████████ KPMG VALUATION (.5); MARK-UP RESPONSE TO COMMITTEE IPO STATEMENT (1.1); REVIEW COMMITTEE OBJECTION TO LINKS REIMBURSEMENT (.6); EMAILS TO KARIM SI-AHMED REGARDING RESPONSE TO COMMITTEE LINKS OBJECTION (.2); REVIEW ██████████ SERVICES AGREEMENT (.2); WORK ON RESPONSE TO COMMITTEE OBJECTION TO LINKS REIMBURSEMENT (.6); WORK ON AVAILABILITY OF CBRE VALUATION REPORTS TO SCB (.2).

1.30 BUFFONE, STEVEN P

REVIEW AND COMMENT ON DRAFT WATERFALL ANALYSES (1.0); SEVERAL E-MAILS WITH K. MILLER (0.3).

0.60 BUFFONE, STEVEN P

SEVERAL E-MAILS WITH K. MILLER RE CHANGE OF CONTROL ANALYSIS.

4.50 BANNISTER, J. ALAN

RESPOND TO COMMENTS FROM M. ROSENTHAL ON NOTE TO CLIENT ON HOLDING STRUCTURE FOR THE REINVESTMENT IN SHARES OF LISTCO (0.4); REVIEW M. ROSENTHAL COMMENTS TO CC MOTION RESPONSE (1.4); REVIEW VALUE OF LINKLATERS FEES TO ARCAPITA GROUP (2.7).

2.60 KHALIL, EMAD H REVIEW FILED OBJECTIONS OF (I) OFFICIAL COMMITTEE OF UNSECURED CREDITORS AND (II) STANDARD CHARTERED, IN CONNECTION WITH EUROLOG INITIAL PUBLIC OFFERING (0.7); ATTENTION TO STATUS OF DIP FINANCING PROCESS AND REVIEW OF EMAILS RE: SAME (0.8); REVIEW UPDATED DATA ROOM DOCUMENTS (1.1).

0.30 MILLER, KENNETH W REVIEW DILIGENCE MEMO AND TEMPLATES RELATED TO ARCAPITA HQ (.3).

3.00 MEDRANO, KEVIN A DRAFT ARCAPITA HQ SECTION OF PORTFOLIO COMPANY DILIGENCE MEMO.

08/14/12
13.10 MILLET, CRAIG H DRAFT AND REVISE REPLY IN SUPPORT OF LINKLATERS IPO FEE MOTION, CONFERENCES AND EMAILS WITH B. DILUIGI AND M. ELLIOTT FROM LINKLATERS AND EMAILS RE SAME (2.6); CONFERENCE CALL WITH B. DILUIGI, D. WELFORD AND M. ELLIOTT FROM LINKLATERS RE REPLY AND SETTLEMENT INQUIRY (.6); EMAIL RE SETTLEMENT INQUIRY TO E. FLECK AT COMMITTEE AND FOLLOW UP EMAILS RE SAME (.5); MULTIPLE CALLS AND EMAILS WITH E. FLECK RE LINKLATERS IPO FEE DISPUTE AND POSSIBLE SETTLEMENT (1.4); MULTIPLE FOLLOW UP CONFERENCES, CALLS AND EMAILS WITH B. DILUIGI AND M. ELLIOTT FROM LINKLATERS RE SETTLEMENT PROPOSALS AND COUNTER PROPOSALS (1.0); EMAILS RE STRUCTURE OF FUNDING TRANSFER TO [REDACTED] (.4); REVISE RESPONSE TO DOCUMENT PRODUCTION REQUEST (.7); REVIEW DOCUMENTS FOR PRODUCTION AND EMAILS (1.8); MEET WITH B. DILUIGI AND M. ELLIOTT FROM LINKLATERS IN PREPARATION FOR ELLIOTT DEPOSITION (2.9); PREPARE FOR HEARING ON LINKLATERS FEE DISPUTE (1.2).

- 8.30 ROSENTHAL, MICHAEL A MEETING WITH M. ELLIOTT AND B. DELUIGI REGARDING PREPARATION FOR DEPOSITION AND HEARING REGARDING IPO (2.2); REVIEW AND REVISE RESPONSE TO COMMITTEE STATEMENT RELATED TO IPO (1.4) REVIEW AND REVISE REPLY TO COMMITTEE LINKS FEE OBJECTION (.8); PREPARE FOR HEARING ON IPO APPROVAL (1.2); REVISE IPO ORDER TO ADDRESS SCB ISSUES (.4); TELEPHONE WITH B. GREER REGARDING REVISION TO IPO ORDER AND RESOLUTION OF OBJECTION (.4); EXCHANGE OF EMAILS WITH AND TO J. LAWRENCE AND B. GREER REGARDING REVISED SCB HOLD HARMLESS LETTER (.3); EMAILS WITH AND TO E. FLECK REGARDING RESOLUTION OF IPO ISSUES RELATED TO SCB AND LINKS (.2); DISCUSSIONS WITH M. ELLIOTT, B. DELUIGI, C. MILLET REGARDING SETTLEMENT PROPOSALS REGARDING LINKLATERS' FEE ISSUES (.4); REVIEW INITIAL PRODUCTION RELATED TO LINKLATERS (.8); EMAILS WITH K. SI-AHMED REGARDING ██████████ FUNDING RELATED TO LINKLATERS (.2).
- 5.00 BANNISTER, J. ALAN REVIEW FURTHER REVISED RESPONSE TO MOTION.
- 0.60 WEISSER, JOSHUA WORK TO FINALIZE CBRE CONFIDENTIALITY AGREEMENT.
- 2.00 MEDRANO, KEVIN A REVIEW AND REVISE ANALYSIS OF ██████████ WATERFALL REPORT.
- 4.80 GOSNELL HANDLER, STEPHENI CONDUCT DILIGENCE REVIEW OF NEW DOCUMENTS POSTED IN DATAROOM.

08/15/12

8.40 MILLET, CRAIG H

MULTIPLE FOLLOW UP CONFERENCES, CALLS AND EMAILS WITH B. DILUIGI, M. ELLIOTT AND M. ROSENTHAL FROM LINKLATERS RE SETTLEMENT PROPOSALS AND COUNTER PROPOSALS (2.8); MULTIPLE CALLS AND EMAILS WITH E. FLECK RE LINKLATERS IPO FEE DISPUTE AND POSSIBLE SETTLEMENT (1.1); DRAFT SUMMARY OF SETTLEMENT STRUCTURE (.5); DRAFT AND REVISE PROPOSED ORDER ON LINKLATERS IPO FEE DISPUTE AND EMAILS RE SAME (1.3); PREPARE FOR M. ELLIOTT DEPOSITION ON LINKLATERS FEE DISPUTE (1.0); PREPARE FOR HEARING ON LINKLATERS FEE DISPUTE BASED ON SETTLEMENT (.6); EMAILS RE REVISIONS TO ORDER APPROVING EUROLOG IPO (.3); EMAILS WITH J. WEISSER RE REVISIONS TO LINKLATERS ORDER CONTEMPLATED BY LINKLATERS (.4); EMAILS RE ELYSIAN/MCHUGH SUBPOENA DUCES TECUM AND EMAILS TO J. HAMERA (.4).

6.10 ROSENTHAL, MICHAEL A

TELEPHONE WITH B. GREER REGARDING OUTSTANDING ISSUES RELATED TO EUROLOG IPO MOTION (.2); WORK ON REVISIONS TO ORDER RELATED TO EUROLOG IPO MOTION AND EMAILS WITH PARTIES REGARDING SAME (.6); COORDINATE RESOLUTION OF OUTSTANDING ISSUES WITH INTERESTED PARTIES RELATED TO EUROLOG IPO MOTION (1.4); EMAILS FROM AND TO E. FLECK AND P. CORR REGARDING OUTSTANDING ISSUES RELATED TO EUROLOG IPO MOTION (.3); EMAIL FROM E. FLECK AND C. MILLET REGARDING PROPOSED DEAL RELATED TO LINKLATERS IPO FEES (.3); COMMENT ON PROPOSAL TO RESOLVE LINKLATERS IPO FEE DISPUTE (.2); EMAILS TO AND FROM M. ELLIOTT REGARDING RESOLUTION OF LINKLATERS IPO FEE DISPUTE (.3); EMAIL TO E. FLECK, P. CORR AND B. GREER REGARDING AGREEMENT ON EUROLOG IPO ORDER AND UPCOMING HEARING ON SAME (.2); PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH CHERINE, KARIM, UNDERWRITERS AND FRESHFIELD (1.3); DISCUSSION WITH CHERINE AND KARIM REGARDING TIMING OF FINAL DOCUMENTATION AND POST-IPO STRUCTURE (.6); EMAIL FROM A&M REGARDING ██████████ SALE PROCEEDS (.1); COMMENT ON EMAIL TO E. FLECK REGARDING LINKLATERS PROPOSAL (.1); EMAIL TO CLIENT REGARDING EUROLOG IPO APPROVAL ORDER (.2); EMAIL FROM AND TO KARIM REGARDING COMMENTS TO EUROLOG IPO APPROVAL ORDER (.1); EMAIL TO E. FLECK REGARDING COMMITTEE COMMENTS TO EUROLOG IPO MOTION (.2).

- 0.70 BUFFONE, STEVEN P E-MAILS WITH H. THOMPSON RE CORPORATE STRUCTURE CHART AND CHANGE OF CONTROL ISSUES.
- 1.90 KHALIL, EMAD H ATTENTION TO ISSUES/OPTIONS IN [REDACTED] (0.3); COMMUNICATION WITH G. WINTER RE: SAME (0.2); TRANSMIT ADVICE TO A&M (0.2); ATTENTION TO UPDATED DATA ROOM DOCUMENTS AND DIP FINANCING STATUS INCLUDING REVIEW OF E-MAILS BETWEEN ROTHSCHILD, ARCAPITA, ET. AL (1.2).
- 0.70 MILLER, KENNETH W CORRESPOND ABOUT CHANGE OF CONTROL ISSUES WITH S. BUFFONE, M. ROSENTHAL AND J. O'GRADY (.2); REVIEW UPDATED STRUCTURE CHART AND UPDATE CHANGE OF CONTROL ANALYSIS BASED ON CHART (.5).
- 1.40 GRAVES, JEREMY L E-MAILS REGARDING DISPUTE OVER LINKLATERS FEES (.2); DRAFT PRIVILEGED LETTER REGARDING SAME (1.2).
- 1.50 MCCORD, KATHERINE A REVIEW DATA ROOM AND PREPARE LIST OF ADDITIONAL DOCUMENTS ADDED TO FOLDERS FOR [REDACTED] AND [REDACTED]
- 2.00 CHATTERJEE, AYESHA REVIEW NEW DOCUMENTS ON DATA SITE FOR CHANGE OF CONTROL ANALYSIS.
- 1.00 CHATTERJEE, AYESHA UPDATE CHANGE OF CONTROL DILIGENCE MEMO FOR [REDACTED]
- 08/16/12
4.00 MILLET, CRAIG H REVIEW LINKLATERS REVISIONS TO ORDER AND MULTIPLE CALLS AND EMAILS WITH B. DILUIGI, M. ELLIOTT AND M. ROSENTHAL RE FORM OF ORDER ON LINKLATERS FEES AND STRUCTURE OF TRANSFER TO [REDACTED] (2.1); REVISE LINKLATERS ORDER AND FORWARD TO E. FLECK, R. MORRISEY AND JPLS (.5); CONFERENCE WITH R. MORRISEY (.2); MEET WITH COMPANY REPRESENTATIVES AND PREPARE FOR HEARING ON LINKLATERS FEE DISPUTE BASED ON SETTLEMENT AND CONFERENCE WITH M. ROSENTHAL RE SAME (.9); EMAILS WITH J. WEISSER RE REVISIONS TO LINKLATERS ORDER (.3).

- 1.70 ROSENTHAL, MICHAEL A MEETING WITH CHERINE AND KARIM REGARDING EUROLOG IPO ISSUES AND INFORMATION REQUESTS (.8); MEETING WITH A. ROGERS REGARDING CAPITAL CALL FOR VC FUND (.2); EMAILS WITH H. THOMPSON AND M. CHOWDHURY REGARDING KPMG ACCESS TO DEAL TEAMS (.3); EMAILS WITH A&M, LINKLATERS AND COMPANY REGARDING IPO DUE DILIGENCE REQUESTS AND CHART (.4)
- 2.60 BUFFONE, STEVEN P REVIEW STRUCTURE CHART AND CHANGE OF CONTROL ISSUE CHART AS PREPARED BY K. MILLER, PROVIDE COMMENTS TO HIM RE SAME.
- 3.00 BANNISTER, J. ALAN CORRESPONDENCE WITH CLIENT ON PROPOSED HOLDING STRUCTURE FOR NEW LISTCO SHARES (0.8); UPDATING CALL WITH LINKLATERS RE: SCB REQUEST FOR DOCS (1.0); FURTHER REVIEW OF UPDATED WATERFALL DATA FROM KPMG AND CALL THEREON WITH LINKLATERS (1.2).
- 1.60 MILLER, KENNETH W CORRESPOND WITH K. MCCORD REGARDING DILIGENCE-RELATED ISSUES (.1); REVIEW AND REVISE CHANGE OF CONTROL CHART AND DISTRIBUTE TO TEAM FOR REVIEW (1.5).
- 0.20 GRAVES, JEREMY L E-MAILS REGARDING IPO DILIGENCE PROCESS WITH M. ROSENTHAL AND LINKLATERS (.2).
- 1.10 MEDRANO, KEVIN A REVIEW AND REVISE ANALYSIS OF [REDACTED] WATERFALL REPORT.
- 1.00 HARRISON, JEFFREY K PERFORM BACK-UP REVIEW OF WATERFALL ANALYSIS FOR [REDACTED]
- 08/17/12
- 1.10 ROSENTHAL, MICHAEL A REVIEW [REDACTED] FINAL KPMG REPORT (.6); EMAILS WITH E. FLECK REGARDING [REDACTED] EXPENDITURES (.2); REVIEW EMAILS FROM DEAL TEAM REGARDING [REDACTED] AND RELATED [REDACTED] ISSUES (.3).
- 2.80 BUFFONE, STEVEN P REVIEW [REDACTED] WATERFALL ANALYSIS (1.4); REVIEW [REDACTED] WATERFALL ANALYSIS (1.4).

3.90 BANNISTER, J. ALAN CALL WITH WAYNE RAPOZZO TO UPDATE REQUEST PROCESS (1.2); FOLLOW UP WITH LINKLATERS AND NOTE THEREON TO DECHERT (1.1); FURTHER CALL WITH LINKLATERS RE: FLOW OF FUNDS (1.6).

0.40 KHALIL, EMAD H REVIEW [REDACTED] TERM SHEET.

0.80 MILLER, KENNETH W CORRESPOND WITH A. GOH ABOUT CHANGE OF CONTROL ISSUES WITH RESPECT TO [REDACTED] AND [REDACTED] (.4); REVIEW [REDACTED] AND [REDACTED] WATERFALL ANALYSES AND CORRESPOND WITH M. ROSENTHAL AND S. BUFFONE REGARDING SAME (.2); CORRESPOND WITH A. CHATTERJEE REGARDING [REDACTED] DILIGENCE REVIEW (.2).

08/18/12
2.30 MILLET, CRAIG H MULTIPLE EMAILS RE DOCUMENT PRODUCTION NEEDED AND DEPOSITION PREPARATION (.8); CONFERENCE CALL WITH B. DILUIGI AND M. ELLIOTT FROM LINKLATERS RE DOCUMENT PRODUCTION AND DEPOSITION AND FOLLOW UP EMAILS RE SAME (1.3); EMAILS RE PREPARATION OF A DOCUMENT PRODUCTION RESPONSE (.2).

0.60 ROSENTHAL, MICHAEL A REVIEW FINAL [REDACTED] VALUATION (.6).

08/19/12
0.90 MILLET, CRAIG H MULTIPLE EMAILS RE DOCUMENT PRODUCTION AND REVIEW DOCUMENTS TO BE PRODUCED AND PREPARE FOR UPCOMING DISCOVERY IN NEW YORK.

0.60 MILLER, KENNETH W CORRESPOND WITH B. DOUTON AND R. GOOD REGARDING WATERFALL ANALYSES (.3); REVIEW SUMMARY OF CONVERSATIONS WITH [REDACTED] AND [REDACTED] AND CORRESPOND REGARDING SAME WITH M. ROSENTHAL, S. BUFFONE AND J. O'GRADY (.2); CORRESPOND WITH A. CHATTERJEE REGARDING [REDACTED] DILIGENCE (.1).

08/20/12

- 1.50 ROSENTHAL, MICHAEL A EMAIL WITH KARIM SI-AHMED REGARDING PAYMENT OF FRESHFIELD BROKEN DEAL FEES (.2); EMAIL WITH K. SI-AHMED AND LINKLATERS REGARDING IPO DILIGENCE (.2); TELEPHONE WITH C. COMBS AND BILL LUNDSTROM REGARDING [REDACTED] LIQUIDATION AND LIABILITIES (.3); REVIEW [REDACTED] LEASE AND EMAIL FROM B. LUNDSTROM REGARDING [REDACTED] ISSUES (.3); EMAIL TO E. FLECK REGARDING [REDACTED] LIQUIDATION (.2); REVIEW SCB AND MILBANK DUE DILIGENCE REQUESTS (.3).
- 1.40 BUFFONE, STEVEN P REVIEW CHANGE OF CONTROL ANALYSIS PROVIDED BY K. MILLER (0.9); COMMENT ON SAME (0.3); E-MAILS AND CALLS WITH K. MILLER (0.2).
- 1.30 BUFFONE, STEVEN P SEVERAL CALLS AND E-MAILS RE WATERFALL ANALYSES (1.0); REVIEW MATERIALS PREPARED BY K. MILLER AND GD TEAM (0.3).
- 4.00 BANNISTER, J. ALAN CONFERENCE WITH D. WELFORD RE: VARIOUS OUTSTANDING REQUEST ITEMS (0.8); UPDATE CALL WITH DECHERT (0.6); WORK ON DRAFT REIMBURSEMENT AND CONTRIBUTION AGREEMENT (2.6).
- 3.20 KHALIL, EMAD H REVIEW 8/16 HEARING TRANSCRIPT (0.4); REVIEW NEW [REDACTED] AND [REDACTED] TERM DIP FINANCING TERM SHEETS (0.6); CONSIDER HOW BEST TO ADVANCE DIP FINANCING PROCESS, INCLUDING POSSIBILITY OF PREPARING FORM DOCUMENTATION FOR POTENTIAL DIP FINANCE LENDERS TO CONSIDER/REVIEW (1.1); ATTENTION TO [REDACTED] (0.8); FOLLOW-UP WITH G. WINTER RE: SAME (0.3).
- 1.30 MILLER, KENNETH W DISCUSS EQUITY DOCUMENTS WITH S. BUFFONE AND J. O'GRADY (.8); REVIEW AND UPDATE CHANGE OF CONTROL CHART (.5).
- 0.30 CHATTERJEE, AYESHA REVIEW [REDACTED] DOCUMENTS FOR CHANGE OF CONTROL DILIGENCE.

08/21/12

- 0.40 ROSENTHAL, MICHAEL A EMAILS WITH W. RAPOZO AND PETER NEWMAN REGARDING IPO DILIGENCE ISSUES (.2); EMAIL WITH M. ELLIOTT REGARDING IPO DILIGENCE ISSUES (.2).
- 2.40 BUFFONE, STEVEN P WORK ON [REDACTED] AND OTHER PORTFOLIO COMPANY CHANGE OF CONTROL ANALYSES.
- 2.60 BUFFONE, STEVEN P E-MAILS WITH K. MILLER RE WATERFALL ANALYSES, QUESTIONS IN PREPARATION FOR NY MEETINGS WITH CLIENT AND ADVISORS (0.5); REVIEW LATEST DRAFT OF WATERFALL ANALYSES RELATING TO [REDACTED] AND SEVERAL OTHER PORTFOLIO COMPANIES (2.1).
- 3.10 KHALIL, EMAD H ATTEND WIP CONFERENCE CALL AND DISCUSS AMONG OTHER THINGS STATUS AND DIP FINANCING, TIMELINE AND OPTIONS FOR MOVING FORWARD (INCLUDING COMPANY PREPARATION OF FORM DOCUMENTATION) (1.1); REVIEW MOURANT MEMO RE: EXIT OPTIONS (0.5); ATTENTION TO PROVISIONS IN DIP TERM SHEETS FOR CARVE OUT OPTIONS (0.3); REVIEW WATERFALL TOTAL PROCEEDS AND TEV SUMMARY AND DIP FINANCING LOI COMPARISONS FORWARDED BY ROTHSCHILD (0.5); ATTENTION TO EMAIL CORRESPONDENCE RE: SAME (0.2); CONTINUE TO CONSIDER VIABILITY/ADVISABILITY OF DRAFTING/STRUCTURING FORM OF DIP FINANCING TERM SHEET (0.5).
- 0.30 WEISSER, JOSHUA CONFERNCE WITH CLIENT REGARDING HOLD HARMLESS LETTERS.

7.50 MILLER, KENNETH W REVIEW CHANGE OF CONTROL CHART AND CHANGE OF CONTROL PROVISIONS IN ADVANCE OF CALL WITH K. SI-AHMED AND A. ROGERS (.5); CORRESPOND WITH A. CHATTERJEE ABOUT [REDACTED] CHANGE OF CONTROL ISSUE (.1); PARTICIPATE IN CALLS WITH K. SI-AHMED AND A. ROGERS TO DISCUSS CHANGE OF CONTROL ISSUES (1.8); CORRESPOND WITH R. GOOD REGARDING [REDACTED] CHANGE OF CONTROL ANALYSIS (.1); CORRESPOND WITH H. LAURITSEN REGARDING [REDACTED] CHANGE OF CONTROL ANALYSIS (.1); CORRESPOND WITH M. ROSENTHAL ABOUT CHANGE OF CONTROL ISSUES (.1); DISCUSS [REDACTED] CHANGE OF CONTROL ISSUES AND SUMMARIZE ISSUES RAISED IN E-MAIL TO A. ROGERS AND K. SI-AHMED (.8); CORRESPOND WITH DILIGENCE TEAM ABOUT WATERFALL ANALYSES (.5); UPDATE DILIGENCE CHART BASED ON INPUT RECEIVED FROM A. ROGERS AND K. SI-AHMED (2.0); PREPARE CHEAT SHEET SUMMARIZING KEY CHANGE OF CONTROL ISSUES (1.5).

08/22/12

0.40 ROSENTHAL, MICHAEL A EMAILS WITH SCB REGARDING DILIGENCE ITEMS (.2); EMAIL FROM DEAL TEAM REGARDING [REDACTED] CHANGE OF CONTROL (.2).

1.60 BUFFONE, STEVEN P WORK ON [REDACTED] AND OTHER PORTFOLIO COMPANY CHANGE OF CONTROL ANALYSES (1.2); SEVERAL E-MAILS AND CALLS WITH K. MILLER (0.4).

4.30 KHALIL, EMAD H PREPARE FOR AND ATTEND CONFERENCE CALL WITH ARCAPITA TEAM AND ROTHSCHILD TO DISCUSS DIP PROPOSALS AND SETTLE ON PROCESS/TIMING TO MOVE FORWARD, INCLUDING OPTION OF DRAFTING FORM OF MURABAHA DIP FINANCING FACILITY TO BE TRANSMITTED TO SHORTLISTED DIP FINANCING LENDER (1.1); ATTEND CONFERENCE CALL TO DISCUSS OUTSTANDING ISSUES INCLUDING PROPOSED DIP FINANCING PROCESS/TIMELINE (1.8); INITIAL REVIEW OF COMPANY'S OUTSTANDING MURABAHA FACILITIES AND CONSIDER CONFORMING TERMS FOR PROPOSED DIP FINANCING (1.4).

4.50 MILLER, KENNETH W CORRESPOND WITH LINKLATERS REGARDING [REDACTED] CHANGE OF CONTROL PROVISIONS (.4); PARTICIPATE IN MEETING WITH MEMBERS ARCAPITA, ROTHSCHILD, A&M AND GDC TEAMS TO DISCUSS RESTRUCTURING ALTERNATIVES (4.0); CORRESPOND WITH A. CHATTERJEE ABOUT CHANGE OF CONTROL DOCUMENTS (.1).

2.10 HARRISON, JEFFREY K REVIEW AND VERIFY WATERFALL ANALYSIS FOR [REDACTED]

0.50 CHATTERJEE, AYESHA COMPILE AND ACCESS DOCUMENTS ON DATA SITE AND HEARING TRANSCRIPTS FOR V. RUIZ AND KIRKLAND & ELLIS.

08/23/12

2.60 MILLET, CRAIG H REVIEW, REVISE AND COMMENT ON IPO DISCLOSURE AS TO BANKRUPTCY CASES (2.2); EMAILS TO A. BANNISTER AND M. ROSENTHAL RE SAME (0.4).

1.40 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON IPO PROSPECTUS (1.3); EMAILS WITH N. SPIRO REGARDING CBRE REPORTS (.1).

1.40 BUFFONE, STEVEN P EMAILS RE AIHL BOARD MINUTES.

0.80 BUFFONE, STEVEN P SEVERAL E-MAILS AND CALL WITH K. MILLER RE [REDACTED] AND [REDACTED] CHANGE OF CONTROL ANALYSES (0.3); E-MAILS WITH CLIENT (0.5).

2.00 BANNISTER, J. ALAN REVIEW PROPOSED DISCLOSURE BY LINKLATERS ON THE CHAP 11 AND CAYMAN PROCEEDINGS AND REVISIONS THERETO.

2.90 KHALIL, EMAD H REVIEW EXISTING COMPANY MURABAHA FACILITIES AND THE \$1.1 BILLION BARCLAYS UNSECURED FACILITY AND CONSIDER CONVERTING/ADAPTING TERMS FOR A DIP FINANCING FACILITY (1.3); ATTENTION TO CERTAIN THRESHOLD ISSUES, INCLUDING GOVERNING LAW (0.2); REVIEW AGREEMENTS PROVIDED BY COMPANY (MOST IN DRAFT NOT EXECUTION FORM) (1.1); SUBMIT PDF EXECUTION VERSIONS FOR CONVERSION (0.3).

- 0.70 WEISSER, JOSHUA ATTEND TO ISSUES RELATED TO HOLD HARMLESS LETTER FOR SCB (.3); RELATED DISCUSSION WITH A. MOSKOWITZ (.4).
- 0.80 MILLER, KENNETH W DISCUSS ██████████ CHANGE OF CONTROL ISSUES WITH LINKLATERS AND SUMMARIZE ISSUES RAISED IN E-MAIL TO A. ROGERS AND K. SI-AHMED (.8).
- 08/24/12
- 1.00 MILLET, CRAIG H MULTIPLE EMAILS RE ██████████ TRANSACTION AND RELEASE OF DOCUMENTS SUBJECT TO NDA (.4); REVIEW IPO DISCLOSURE AND BACKGROUND INFORMATION AND EMAILS WITH A. BANNISTER RE REVISIONS TO IPO DISCLOSURE AND EMAILS RE SAME (.4); EMAILS RE US EXPERIENCE AND CUSTOM AS TO BUSTED DEAL FEES (.2).
- 3.10 ROSENTHAL, MICHAEL A PARTICIPATE IN CONFERENCE CALL WITH W. RAPOZO, N. SHIRO REGARDING SCB ISSUES RELATED TO IPO (.9); TELEPHONE WITH A. BANNISTER REGARDING SCB PROPOSED STRUCTURE (.1); REVIEW AND REVISE PROSPECTUS RELATED TO CAYMAN DISCLOSURES (.8); EMAIL FROM SHAUN FLOPP REGARDING CAYMAN DISCLOSURES (.2); TELEPHONE WITH A. BANNISTER REGARDING RESPONSE TO PROSPECTUS (.2); EMAILS TO AND FROM K. SI-AHMED AND A. BANNISTER REGARDING PAYMENT OF FRESHFIELD'S BROKEN DEAL FEES (.3); EMAILS WITH KPMG REGARDING TURNOVER OF TAX STRUCTURE PAPER (.2); TELEPHONE WITH R. SPIGEL REGARDING TURNOVER OF TAX STRUCTURE PAPER (.2); EMAIL FROM M. KVARDA REGARDING DEAL FUNDING FOR SEPTEMBER (.2).
- 1.30 BUFFONE, STEVEN P E-MAILS RELATING TO COMMITTEE DILIGENCE REQUESTS (0.3); REVIEW KPMG ANALYSIS, CHANGE OF CONTROL ANALYSES AND RELATED MATTERS (1.0).
- 4.00 BANNISTER, J. ALAN REVIEW ON PROSPECTUS DISCLOSURE RE: CHAPTER 11 AND CAYMAN PROCEEDINGS (3.1); CALL BETWEEN GDC AND DECHERT (0.9).

2.60	KHALIL, EMAD H	CONTINUE TO REVIEW EXISTING COMPANY MURABAHA FACILITIES (2.1); ATTENTION TO INITIAL STRUCTURING OF MURABAHA DIP FINANCING FACILITY BASED ON THOSE PRECEDENTS (0.5).
08/25/12		
0.10	ROSENTHAL, MICHAEL A	EMAIL TO S. FOLPP REGARDING CAYMAN IPO APPROVALS (.1).
08/26/12		
0.20	ROSENTHAL, MICHAEL A	TELEPHONE WITH A. BANNISTER REGARDING IPO STRUCTURE AND SCB ISSUES (.2).
1.00	BANNISTER, J. ALAN	CALL WITH M. ROSENTHAL RE: SAME (0.2); REVIEW IPO STRUCTURE AND SCB ISSUES (0.8).
08/27/12		
1.50	MILLET, CRAIG H	CONFERENCE CALL WITH A. BANNISTER RE IPO DISCLOSURE ISSUE RE BANKRUPTCY CASE (.4); DRAFT INSERT TO DISCLOSURE AND RELATED EMAILS (1.1).
0.20	ROSENTHAL, MICHAEL A	EMAILS WITH S. FOLPP REGARDING IPO DISCLOSURES (.2).
1.40	BUFFONE, STEVEN P	WORK ON CHANGE OF CONTROL AND WATERFALL ISSUES.
2.00	BANNISTER, J. ALAN	CALL WITH W. RAPOZZO RE: VARIOUS ISSUES AND THEIR APPROACH TO THE MATTER AND THE SCOPE OF THEIR REVIEW (0.7); CALL WITH LINKLATERS RE: COMMENTS MADE TO THE DISCLOSURE RE: CHAP 11 AND CAYMAN PROCEEDINGS (0.3); REVIEW ORDERS OF CAYMAN COURT (0.6); CALL WITH C. MILLET RE: IPO DISCLOSURE ISSUE (0.4).
0.30	WEISSER, JOSHUA	CORRESPONDENCE REGARDING HOLD HARMLESS LETTERS RELATING TO PORTFOLIO VALUATIONS.

2.40 GRAVES, JEREMY L REVIEW MULTIPLE E-MAILS RELATED TO STATUS OF DILIGENCE ON THE EUROLOG IPO (.6); TELECONFERENCE WITH A. BANNISTER REGARDING SAME (.1); TELECONFERENCE WITH B. PARISH REGARDING ██████████ ASSET SALES (.1) AND FOLLOW UP E-MAILS WITH M. ROSENTHAL AND C. MILLET REGARDING SAME (.2); TELECONFERENCE WITH C. MILLET REGARDING REPLY TO CASH MANAGEMENT OBJECTION AND OTHER CASE RELATED ISSUES (.2); BEGIN DRAFTING MOTION TO APPROVE FUNDING FOR ██████████ (1.2).

08/28/12

0.30 MILLET, CRAIG H EMAILS RE KPMG HH ISSUES AND INDEMNITY ISSUES (.3).

0.40 ROSENTHAL, MICHAEL A EMAIL FROM W. RAPOZO REGARDING SCB IPO ISSUES (.2); REVIEW REVISED LANGUAGE FOR PROSPECTUS REGARDING CAYMAN ISSUES (.1); EMAIL WITH R. SPIGEL REGARDING KPMG HOLD HARMLESS (.1).

0.80 BUFFONE, STEVEN P EMAILS RE AIHL BOARD MEETING.

0.70 BUFFONE, STEVEN P SEVERAL E-MAILS AND CALLS RELATING TO CHANGE OF CONTROL ANALYSES.

2.30 BANNISTER, J. ALAN CALL WITH LINKLATERS RE: KPMG WATERFALL CALCULATIONS (1.7); EMAIL TO M. ROSENTHAL THEREON (0.1); ORGANIZE MEETING THEREON (0.5).

0.50 KHALIL, EMAD H REVIEW REVISED ██████████ DIP TERM SHEET.

0.20 WEISSER, JOSHUA ATTENTION TO ISSUES RELATED TO HOLD HARMLESS LETTERS.

3.00 GRAVES, JEREMY L CONTINUE DRAFTING MOTION TO APPROVE ██████████ FUNDING.

08/29/12

- 1.30 MILLET, CRAIG H CONFERENCE WITH J. HAMERA RE MCHUGH VS. ELYSIAN LITIGATION AND DISCOVERY DESIRED AND EMAILS RE SAME (.9); RESEARCH RE DEAL STRUCTURE AND POTENTIAL LOCATION OF DOCUMENTS (.4).
- 2.20 ROSENTHAL, MICHAEL A EMAILS WITH M. WILLIAMS REGARDING LUSAIL TRANSACTION (.2); EMAILS WITH P. NEWMAN REGARDING KPMG TAX STRUCTURE PAPER (.1); EMAILS WITH S. DUDLEY REGARDING KPMG INDEMNITY AND RELATED DELAY (.1); EMAIL TO L. HIRSH REGARDING COMMITTEE ISSUES WITH [REDACTED] FUNDING (.1); CONFERENCE CALL WITH LINKLATERS, M. KVARDA AND A. BANNISTER REGARDING IPO ISSUES AND WATERFALLS (.7); REVIEW IPO STRUCTURE CHART FROM KPMG (.5); EMAILS WITH A. ROGERS REGARDING STRUCTURE OF LUSAIL LEASE FUNDING (.2); EMAILS WITH E. FLECK REGARDING [REDACTED] (.1); EMAILS WITH A. KYLE, P. NEWMAN REGARDING KPMG TAX STRUCTURE PAPER (0.2).
- 0.80 BUFFONE, STEVEN P SEVERAL E-MAILS WITH K. MILLER RE DILIGENCE ISSUES; REVIEW MATERIALS.
- 1.00 FURMAN, DAVID J ATTENTION TO [REDACTED]
- 0.50 BANNISTER, J. ALAN CONFERENCE CALL WITH LINKLATERS, M. KVARDA AND M. ROSENTHAL RE: ISSUES AND WATERFALLS.
- 1.20 KHALIL, EMAD H REVIEW UPDATED COMPARISON OF DIP PROPOSALS (0.8); ATTENTION TO STRUCTURING FORM OF MURABAHA DIP FACILITY (0.4).
- 1.70 GLOWACKI, KENNETH A EMAILS AND TELEPHONE CONFERENCES WITH B. TOLIOPOULOS AND S. JAROL RE PLEADINGS/ARBITRATION DEMANDS IN MCHUGH/ELYSIAN ACTION WHEREIN SUBPOENA WAS ISSUED AND INFORMATION RE INDIVIDUAL CUSTODIANS WHO ARE STILL AT ARCAPITA (.8); REVIEW/ANALYSIS RE MCHUGH/ELYSIAN PLEADINGS/ARBITRATION DEMAND (.5); EMAILS WITH C. MILLET AND J. WEISSER RE MCHUGH/ELYSIAN SUBPOENA CONFERENCE CALL AND INFORMATION NEEDED PRIOR THERETO (.4).

- 3.90 WEISSER, JOSHUA DRAFT AND REVISE STIPULATION RELATED TO KPMG INDEMNITY (2.3); REVISIONS TO HOLD HARMLESS LETTER FOR KPMG (1.1); RELATED CONFERENCES WITH A. MOSKOWITZ (.5).
- 1.10 GRAVES, JEREMY L CONTINUE DRAFTING MOTION TO APPROVE [REDACTED] FUNDING (.8); E-MAILS RELATED TO DILIGENCE OF EUROLOG IPO (.3).
- 1.80 KIM, BRIAN J DRAFT LETTER TO PATTON BOGGS IN RESPONSE TO ITS AUG. 27 LETTER RE: [REDACTED]
- 08/30/12
- 0.80 MILLET, CRAIG H REVISE KPMG TAX ORDER, IPO DISCLOSURE ISSUES.
- 2.10 ROSENTHAL, MICHAEL A REVIEW IPO TAX STRUCTURE PAPER AND SPREADSHEETS FROM KPMG (.7); EMAIL TO K. SI-AHMED AND A. ROGERS REGARDING PORTFOLIO LOANS AND IPO TRANSACTIONS (.2); EMAIL FROM A ROGERS REGARDING IPO TRANSACTIONS (.2); TELEPHONE WITH K. SI-AHMED REGARDING IPO RELATED INTERCOMPANY LOANS (.2); EMAIL TO M. ELLIOTT REGARDING INTERCOMPANY IPO LOANS (.1); TELEPHONE WITH M. ELLIOTT REGARDING IPO AND INTERCOMPANY LOANS (.1); CONFERENCE CALL WITH L. HIRSH AND C. MILLET REGARDING [REDACTED] FUNDING (.2); EMAIL FROM H. THOMPSON REGARDING [REDACTED] FUNDING AND [REDACTED] POSITION (.1); EMAILS WITH A. PYLE, R. SPIGEL, MILBANK REGARDING LETTER RELATED TO RELEASE OF KPMG IPO TAX STRUCTURE PAPER (.2); EMAILS TO AND FROM M. ELLIOTT REGARDING [REDACTED] (.1).
- 1.80 BUFFONE, STEVEN P WORK ON VARIOUS DILIGENCE ITEMS, INCLUDING FOLLOW UP ON QUESTIONS FROM ARCAPITA AND ROTHSCHILD'S ON CHANGE OF CONTROL ANALYSES.
- 0.70 BANNISTER, J. ALAN CALL WITH K. S - AHMED RE: STRUCTURE FOR HOLDING SHARES IN NEW LIST CO AND RELATED ISSUES.

1.50 WEISSER, JOSHUA REVIEW AND ANALYZE HOLD HARMLESS LETTER (.6);
RELATED DISCUSSIONS WITH A. MOSKOWITZ (.1);
REVISIONS TO STIPULATION RELATING TO KPMG
INDEMNITY IN CONNECTION WITH PORTFOLIO
ISSUES (.3); RELATED DISCUSSIONS WITH A.
MOSKOWITZ (.2); DRAFT MEMORANDUM TO MILBANK
REGARDING HOLD HARMLESS LETTER (.3).

5.90 GRAVES, JEREMY L DRAFT ██████ FUNDING MOTION.

08/31/12

0.20 MILLET, CRAIG H EMAILS RE FORM OF TAX ORDER.

2.30 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH CLIENT, A&M, H.
THOMPSON, C. MILLET REGARDING ██████ FUNDING
(.4); REVIEW AND TRANSMIT EMAIL FROM ATIF
REGARDING ██████ FUNDING (.3); EMAILS TO AND
FROM MILBANK REGARDING KPMG INDEMNITY
RELATED TO TAX STRUCTURE PAPER (.2); REVIEW
IPO STRUCTURE PAPER FROM LINKLATERS (1.4).

1.20 BUFFONE, STEVEN P REVIEW MATERIALS RELATING TO REVISED CHANGE
OF CONTROL ANALYSES, WATERFALL ANALYSES.

6.80 GRAVES, JEREMY L DRAFT ██████ FUNDING MOTION (5.9);
TELECONFERENCE WITH C. BABCOCK REGARDING
SAME (.4); TELECONFERENCE WITH COMPANY
REGARDING SAME (.5).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

FALCON
30561-00128

For Services Rendered Through August 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	3.90	\$ 995.00	\$ 3,880.50
MICHAEL A. ROSENTHAL	0.50	1,045.0	522.50
MATTHEW K. KELSEY	0.10	785.00	78.50
JEREMY L. GRAVES	0.80	595.00	476.00
JAMES D. DEBARTOLO	0.40	255.00	<u>102.00</u>

Total Services \$ 5,059.50

Total Services, Costs/Charges 5,059.50

BALANCE DUE \$ 5,059.50

FALCON
30561-00128

Detail Services:

08/01/12			
1.80	MILLET, CRAIG H		PREPARE FOR HEARING ON TIDE MOTION FOR RELIEF FROM STAY.
08/02/12			
0.10	GRAVES, JEREMY L		E-MAILS WITH C. MILLET AND OTHERS REGARDING MEDIATION OF TIDE DISPUTE.
08/03/12			
0.40	DEBARTOLO, JAMES D		REVIEW DOCKET FOR ENTRY OF ORDER RE FALCON (.3); EMAILS WITH J. GRAVES RE SAME (.1).
08/17/12			
0.20	GRAVES, JEREMY L		E-MAILS RELATED TO DISMISSAL OF ENTERPRISE SUIT.
08/21/12			
0.60	MILLET, CRAIG H		EMAILS RE MEDIATORS AND MEDIATION DATES AND EMAILS WITH E. FLECK RE MEDIATION STATUS (.6).
0.20	ROSENTHAL, MICHAEL A		EMAILS WITH R. MABEY AND S. FELSENTHAL REGARDING MEDIATION (.2).
08/22/12			
0.20	MILLET, CRAIG H		EMAILS RE HOPPER'S PROOF OF CLAIM.
08/24/12			
0.20	MILLET, CRAIG H		EMAILS RE STIPULATION FOR DISMISSAL OF ADVERSARY ACTION ON INSURANCE DISPUTE (.2).
08/27/12			
0.30	MILLET, CRAIG H		EMAILS RE MEDIATION, DATES AND MEDIATION SELECTION.
0.20	GRAVES, JEREMY L		E-MAILS RELATED TO CLOSURE OF ENTERPRISE CASE.

08/29/12		
0.40	MILLET, CRAIG H	MULTIPLE EMAILS RE SCHEDULE OF MEDIATION AND MEDIATOR SELECTION (.4).
0.30	GRAVES, JEREMY L	E-MAILS WITH MULTIPLE PARTIES RELATED TO SELECTION OF MEDIATOR FOR TIDE DISPUTE.
08/30/12		
0.20	MILLET, CRAIG H	MULTIPLE EMAILS RE SCHEDULE OF MEDIATION AND MEDIATOR SELECTION.
0.10	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE RELATING TO MEDIATION FOR HOPPER DISPUTE.
08/31/12		
0.20	MILLET, CRAIG H	EMAIL RE COMMITTEE PARTICIPATION IN THE MEDIATION.
0.30	ROSENTHAL, MICHAEL A	EMAILS WITH R. MAROONEY, C. MILLET, KARIM REGARDING ALINDA MEDIATION AND POTENTIAL MEDIATORS (.2); EMAILS WITH KARIM AND KS REGARDING COMMITTEE PARTICIPATION IN MEDIATION (.1).

EXHIBIT B

Expenses Incurred During the Compensation Period

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

DISBURSEMENTS
30561-00122

<u>COSTS/CHARGES</u>	<u>TOTAL</u>	
DOCUMENT RETRIEVAL SERVICE	\$ 659.50	
DOCUMENT SEARCH AND RETRIEVAL	14.35	
IN HOUSE DUPLICATION	4,235.45	
LODGING	778.32	
MEALS	2,109.20	
MESSENGER AND COURIER EXPENSE	79.95	
ON-LINE RESEARCH (WESTLAW)	3,013.38	
ON-LINE RESEARCH NEXIS - MAIN	400.00	
OUTSIDE ATTORNEY	2,772.00	
OUTSIDE DUPLICATION AND BINDING	386.38	
SPECIALIZED RESEARCH/FILING FEES	49.00	
TELEPHONE CHARGES	1,667.77	
TRAVEL - AIR & RAIL	10,124.05	
TRAVEL - TAXI & OTHER MODES/MILES	<u>1,534.05</u>	
Total Costs/Charges		<u>27,823.40</u>
BALANCE DUE		<u>\$ 27,823.40</u>

DISBURSEMENTS
30561-00122

Detail Costs/Charges:

Document Retrieval Service

08/08/12 659.50 VENDOR: PACER SERVICE CENTER; INVOICE#: GD0147-Q22012;
DATE: 8/8/2012 - 4/1/12 THROUGH 6/30/12, COURT DOCUMENT
SEARCH & RETRIEVAL SERVICES/D. FELDMAN

Document Search and Retrieval

08/23/12 14.35 AUGUST_2012-DOCUMENT_RETRIEVAL_SERVICES-C/M_30561-
00122-(MONTHLY_DISK_STORAGE)

In House Duplication

06/25/12 122.00 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 06/25/12

06/27/12 31.50 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 06/27/12

07/06/12 141.00 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 07/06/12

07/09/12 30.40 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 07/09/12

07/18/12 7.40 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 07/18/12

07/20/12 40.00 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 07/20/12

07/23/12 67.50 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 07/23/12

07/26/12 8.40 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 07/26/12

07/30/12 300.70 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 07/30/12

07/31/12 353.40 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 07/31/12

08/03/12 0.60 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 08/03/12

08/06/12 23.00 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 08/06/12

08/07/12 20.00 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 08/07/12

Invoice Date: September 17, 2012

Due and Payable Upon Receipt

Invoice No. 2012092379

08/08/12	17.70	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 08/08/12
08/09/12	282.00	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 08/09/12
08/10/12	88.00	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 08/10/12
08/12/12	91.90	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 08/12/12
08/13/12	38.75	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 08/13/12
08/14/12	1,368.50	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 08/14/12
08/15/12	151.45	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 08/15/12
08/16/12	26.20	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 08/16/12
08/17/12	6.20	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 08/17/12
08/19/12	2.90	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 08/19/12
08/20/12	3.00	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 08/20/12
08/21/12	799.70	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 08/21/12
08/22/12	210.40	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 08/22/12
08/23/12	0.60	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 08/23/12
08/28/12	0.30	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 08/28/12
08/31/12	1.95	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 08/31/12

Lodging

08/08/12	778.32	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 08/06-08/08/12; DATE: 8/8/2012 - 08/06-08/08/12 RITZ CARLTON HOTEL ROOM; CLIENT MEETINGS CAYMAN ISLANDS
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Meals

07/01/12	103.47	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1205789; DATE: 7/1/2012 - 6/25/12 LUNCH (X6) FOR M. ROSENTHAL REGARDING ARCAPITA MEETING #278879727
07/01/12	50.52	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1205789; DATE: 7/1/2012 - 6/26/12 BREAKFAST (X10) FOR M. ROSENTHAL REGARDING ARCAPITA, #278941146
07/15/12	24.63	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1211581; DATE: 7/15/2012 - 282083391, CLIENT LUNCH, 7/11/12, 2 ATTENDEES.
07/22/12	10.92	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1215963; DATE: 7/22/2012 - 283106979, M. ROSENTHAL, 7/16/12, MEETING, 1 ATTENDEE.
07/22/12	45.00	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1215963; DATE: 7/22/2012 - 283373298, M. ROSENTHAL, 7/17/12, MEETING,.
07/22/12	24.23	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1215963; DATE: 7/22/2012 - 283602927, M. ROSENTHAL, 7/18/12, MEETING.
07/29/12	17.40	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1224251; DATE: 7/29/2012 - 7/23/12 LUNCH (X1) FOR M. ROSENTHAL REGARDING ARTHUR ROGERS MEETING #284654424
07/29/12	25.66	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1224251; DATE: 7/29/2012 - 7/24/12 LUNCH (X1) FOR M. ROSENTHAL REGARDING ARCAPITA ARTHUR ROGERS MEETING, #28413153
07/29/12	17.33	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1224251; DATE: 7/29/2012 - 7/25/12 LUNCH (X1) FOR M. ROSENTHAL REGARDING ARCAPITA MEETING, #285173538
08/08/12	1,129.88	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 08/06-08/08/12; DATE: 8/8/2012 - 08/06/12 MEALS; DINNER WITH C.MILLET, H.THOMPSON, EXECUTIVE DIRECTOR WITH ARCAPITA; P.HAGDEN, SENIOR ASSOCIATE WITH MOURANT; F.O'DRISCOLL, ASSOCIATE WITH MOURANT; S.FOLPP, ASSOCIATE WITH MOURANT

08/08/12 94.59 VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 08/06-08/08/12;
DATE: 8/8/2012 - 08/06-08/08/12 RITZ CARLTON HOTEL/MEALS;
CLIENT MEETINGS CAYMAN ISLANDS

08/08/12 10.22 VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 08/06-08/08/12;
DATE: 8/8/2012 - 08/08/12 MEALS; CLIENT MEETINGS CAYMAN
ISLANDS

08/14/12 555.35 VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 08/14/12; DATE:
8/14/2012 - 08/14/12 MEAL; CLIENT DINNER WITH C.MILLET,
J.WEISSER, M.ELLIOTT, PARTNER WITH LINKLATERS; B.LILUIGI,
COUNSEL WITH LINKLATERS

Messenger and Courier Expense

07/08/12 23.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 158723;
DATE: 7/8/2012 - 7/6/12 J. GUMER, GDC TO HON. JUDGE @ US
BANKRUPTCY COURT, 1 BOWLING GREEN, #W0759278

08/21/12 25.03 VENDOR: FEDERAL EXPRESS CORPORATION INVOICE#: FEDX-
20120824 DATE: 8/24/2012 SHIP DATE 08/21/2012 AIRBILL NO:
494905294169 FROM: MORGAN WOLFE, GIBSON DUNN AND
CRUTCHER, NEW YORK, NY TO: THE HONORABLE SEAN H LANE,
U.S BANKRUPTCY COURT-SDNY, NEW YORK CITY, NY

08/21/12 31.42 VENDOR: FEDERAL EXPRESS CORPORATION INVOICE#: FEDX-
20120824 DATE: 8/24/2012 SHIP DATE 08/21/2012 AIRBILL NO:
494905294147 FROM: MORGAN WOLFE, GIBSON DUNN AND
CRUTCHER, NEW YORK, NY TO: RICHARD MORRISSEY ESQ.,
OFFICE OF THE US TRUSTEE-SDNY, NEW YORK CITY, NY

On-Line Research (Westlaw)

08/01/12 90.59 KIM,BRIAN J 08/01/12 30561-00122 WESTLAW RESEARCH
AND PRINTING CHARGES

08/02/12 364.97 KIM,BRIAN J 08/02/12 30561-00122 WESTLAW RESEARCH
AND PRINTING CHARGES

08/03/12 332.71 KIM,BRIAN J 08/03/12 30561-00122 WESTLAW RESEARCH
AND PRINTING CHARGES

08/03/12 111.49 LIU,SERENA 08/03/12 30561-00122 WESTLAW RESEARCH
AND PRINTING CHARGES

08/04/12 499.09 KIM,BRIAN J 08/04/12 30561-00122 WESTLAW RESEARCH

Invoice Date: September 17, 2012

Invoice No. 2012092379

Due and Payable Upon Receipt

AND PRINTING CHARGES

08/07/12	328.71	KIM,BRIAN J	08/07/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
08/08/12	26.13	KIM,BRIAN J	08/08/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
08/10/12	32.23	KIM,BRIAN J	08/10/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
08/17/12	117.58	KIM,BRIAN J	08/17/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
08/23/12	108.89	LIU,SERENA	08/23/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
08/23/12	510.41	WEISSER,JOSHUA	08/23/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
08/24/12	177.02	WEISSER,JOSHUA	08/24/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
08/30/12	222.10	KIM,BRIAN J	08/30/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
08/31/12	91.46	KIM,BRIAN J	08/31/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES

On-Line Research Nexis - Main

08/01/12	100.00	KIM, BRIAN	08/01/12	30561-00122	NEXIS RESEARCH
08/07/12	250.00	KIM, BRIAN	08/07/12	30561-00122	NEXIS RESEARCH
08/21/12	50.00	LEVIN, DOUG	08/21/12	30561-00109	NEXIS RESEARCH

Outside Attorney

08/31/12	2,772.00	GRAHAM P WINTERS	2.80 HOURS	AUGUST 2012
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Outside Duplication and Binding

08/13/12	354.09	VENDOR: MARATHON DOCUMENT SOLUTIONS; INVOICE#: 30747;			
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Invoice Date: September 17, 2012

Due and Payable Upon Receipt

Invoice No. 2012092379

DATE: 8/13/2012 JEREMY GRAVES, FILE CONVERSION, INDEX
TABS, PRINTING IMAGES FROM CD - INSERT TABS, CLIP SHEET
JOB #12080083 TICKET #081312-2 FOR ARCAPITA BANK BSC
DISBURSEMENTS

08/29/12 32.29 VENDOR: MARATHON DOCUMENT SOLUTIONS; INVOICE#: 30849;
DATE: 8/29/2012 JEREMY GRAVES; OVERSIZE COLOR COPIES
(PER SQ. FT.) TICKET #083112-2 FOR ARCAPITA BANK BSC

Specialized Research/Filing Fees

08/14/12 49.00 PACER, 7/12 - COURT INFORMATION

Telephone Charges

07/05/12 2.83 CONFERENCING SERVICES BY MICHAEL ROSENTHAL

07/05/12 4.24 CONFERENCING SERVICES BY MICHAEL ROSENTHAL

07/18/12 11.41 CONFERENCING SERVICES BY KENNETH MILLER

07/21/12 224.70 VENDOR: CRAIG H. MILLET; INVOICE#: 2481332-0712; DATE:
7/21/2012 - 6/21/12-7/20/12 CLIENT CALLS BILLED BY MCI/C.
MILLET

08/01/12 1.52 1(612)492-6758 08/01/2012 ANOKA MN

08/01/12 15.20 1(212)698-3536 08/01/2012 NEW YORK NY

08/01/12 17.60 CONFERENCING SERVICES BY CRAIG H. MILLET

08/02/12 2.28 1(404)260-4048 08/02/2012 ATLANTA GA

08/05/12 41.53 CONFERENCING SERVICES BY JEREMY GRAVES

08/06/12 3.17 CONFERENCING SERVICES BY JOSHUA WEISSER

08/07/12 755.62 VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 7552090-0812;
DATE: 8/7/2012 - 07/08-08/07/12 AT&T 214-755-2090 CLIENT
RELATED CALLS

08/08/12 2.28 44-2074563599 08/08/2012 UN KINGDOM

08/08/12	12.20	CONFERENCING SERVICES BY JEREMY GRAVES
08/08/12	16.04	CONFERENCING SERVICES BY JOSHUA WEISSER
08/09/12	3.42	44-7799772311 08/09/2012 UN KINGDOM
08/09/12	4.37	CONFERENCING SERVICES BY SERENA LIU
08/09/12	34.08	CONFERENCING SERVICES BY MICHAEL ROSENTHAL
08/10/12	10.26	1(619)890-3383 08/10/2012 SNDG SNDG CA
08/10/12	9.55	CONFERENCING SERVICES BY JOSHUA WEISSER
08/10/12	3.63	CONFERENCING SERVICES BY MICHAEL ROSENTHAL
08/13/12	5.70	1(345)814-9203 08/13/2012 CAYMAN IS CI
08/13/12	1.90	973-17218203 08/13/2012 BAHRAIN
08/13/12	2.28	1(949)231-9925 08/13/2012 IRVINE CA
08/13/12	7.60	1(949)735-5249 08/13/2012 IRVINE CA
08/13/12	3.04	1(631)470-6840 08/13/2012 HUNTINGTON NY
08/13/12	7.98	44-7748638195 08/13/2012 UN KINGDOM
08/13/12	3.42	1(949)735-5249 08/13/2012 IRVINE CA
08/13/12	3.80	1(404)260-4050 08/13/2012 ATLANTA GA
08/13/12	3.77	CONFERENCING SERVICES BY SERENA LIU
08/14/12	5.70	1(404)260-4050 08/14/2012 ATLANTA GA

08/14/12	22.04	44-2070756542	08/14/2012 UN KINGDOM
08/14/12	23.56	44-2070756542	08/14/2012 UN KINGDOM
08/14/12	3.80	44-7799068842	08/14/2012 UN KINGDOM
08/14/12	1.14	1(949)735-5249	08/14/2012 IRVINE CA
08/15/12	5.32	1(949)735-5249	08/15/2012 IRVINE CA
08/15/12	1.90	1(212)284-4046	08/15/2012 NEW YORK NY
08/15/12	1.14	1(404)260-4049	08/15/2012 ATLANTA GA
08/15/12	8.56	CONFERENCING SERVICES BY JOSHUA WEISSER	
08/15/12	8.25	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
08/16/12	5.32	1(212)403-3577	08/16/2012 NEW YORK NY
08/16/12	3.04	1(212)403-3577	08/16/2012 NEW YORK NY
08/17/12	7.80	CONFERENCING SERVICES BY JOSHUA WEISSER	
08/17/12	3.64	CONFERENCING SERVICES BY JOSHUA WEISSER	
08/17/12	1.52	44-2078245602	08/17/2012 UN KINGDOM
08/20/12	1.90	1(404)260-4049	08/20/2012 ATLANTA GA
08/20/12	6.46	1(404)895-2043	08/20/2012 ATLANTA GA
08/20/12	1.14	1(404)260-4050	08/20/2012 ATLANTA GA
08/20/12	19.22	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
08/21/12	4.56	44-2070756542	08/21/2012 UN KINGDOM

08/21/12	3.80	1(212)446-4664	08/21/2012 NEW YORK NY
08/21/12	34.58		CONFERENCING SERVICES BY JOSHUA WEISSER
08/21/12	8.92		CONFERENCING SERVICES BY MICHAEL ROSENTHAL
08/22/12	4.07		CONFERENCING SERVICES BY JOSHUA WEISSER
08/22/12	14.89		CONFERENCING SERVICES BY MATTHEW KELSEY
08/22/12	3.54		CONFERENCING SERVICES BY MICHAEL ROSENTHAL
08/23/12	26.25		CONFERENCING SERVICES BY MICHAEL ROSENTHAL
08/24/12	2.28	1(732)757-8679	08/24/2012 MIDDLETOWN NJ
08/24/12	12.92	44-7748638195	08/24/2012 UN KINGDOM
08/24/12	28.90		CONFERENCING SERVICES BY MICHAEL ROSENTHAL
08/27/12	9.50	1(646)573-5167	08/27/2012 NEW YORK NY
08/27/12	5.32	1(312)601-9066	08/27/2012 CHICAGO IL
08/28/12	2.28	1(312)601-9066	08/28/2012 CHICAGO IL
08/28/12	11.81		CONFERENCING SERVICES BY CRAIG H. MILLET
08/28/12	2.52		CONFERENCING SERVICES BY JOSHUA WEISSER
08/29/12	14.06	1(312)601-9066	08/29/2012 CHICAGO IL
08/29/12	1.90	1(732)757-8679	08/29/2012 MIDDLETOWN NJ
08/29/12	8.74	1(312)499-6782	08/29/2012 CHICAGO IL

08/29/12	9.18	CONFERENCING SERVICES BY CRAIG H. MILLET
08/29/12	22.19	CONFERENCING SERVICES BY JOSHUA WEISSER
08/30/12	4.94	44-2078245636 08/30/2012 UN KINGDOM
08/30/12	7.98	1(345)814-9203 08/30/2012 CAYMAN IS CI
08/30/12	32.54	CONFERENCING SERVICES BY MATTHEW KELSEY
08/31/12	1.52	1(732)757-8679 08/31/2012 MIDDLETOWN NJ
08/31/12	17.94	CONFERENCING SERVICES BY CRAIG H. MILLET
08/31/12	4.95	CONFERENCING SERVICES BY JOSHUA WEISSER
08/31/12	9.80	CONFERENCING SERVICES BY MICHAEL ROSENTHAL
08/31/12	1.91	CONFERENCING SERVICES BY MICHAEL ROSENTHAL
08/31/12	7.11	CONFERENCING SERVICES BY MICHAEL ROSENTHAL

Travel - Air & Rail
07/25/12

07/25/12	2,275.30	AMERICAN EXPRESS LT0729 INVOICE: 94018 INV. DATE: 07/25/2012 TICKET: 7117973633 TRAVEL DATES: 08/06/2012 - 08/06/2012 PASSENGER: MILLET/CRAIG HOWLAND ITINERARY: LAX/MIA/GCM/MIA/LAX
07/25/12	1,187.60	AMERICAN EXPRESS LT0729 INVOICE: 94013 INV. DATE: 07/25/2012 TICKET: 7117973631 TRAVEL DATES: 08/08/2012 - 08/08/2012 PASSENGER: THOMPSON/HENRY ALEXAND ITINERARY: GCM/JFK
08/01/12	-2,226.05	AMERICAN EXPRESS LT0805 INVOICE: 94327 INV. DATE: 08/01/2012 TICKET: 7117973633 TRAVEL DATES: 08/06/2012 - 08/06/2012 PASSENGER: MILLET/CRAIG HOWLAND ITINERARY: LAX/MIA/GCM/MIA/LAX
08/01/12	2,514.05	AMERICAN EXPRESS LT0805 INVOICE: 94324 INV. DATE: 08/01/2012 TICKET: 7121600067 TRAVEL DATES: 08/05/2012 -

Invoice Date: September 17, 2012

Invoice No. 2012092379

Due and Payable Upon Receipt

08/06/2012 PASSENGER: MILLET/CRAIG HOWLAND ITINERARY:
LAX/MIA/GCM/MIA/LAX

08/02/12	-1,138.35	AMERICAN EXPRESS LT0805 INVOICE: 94381 INV. DATE: 08/02/2012 TICKET: 7117973631 TRAVEL DATES: 08/08/2012 - 08/08/2012 PASSENGER: THOMPSON/HENRY ALEXAND ITINERARY: GCM/JFK
08/07/12	-1,356.35	AMERICAN EXPRESS LT0812 INVOICE: 94523 INV. DATE: 08/07/2012 TICKET: 7121600067 TRAVEL DATES: 08/08/2012 - 08/08/2012 PASSENGER: MILLET/CRAIG HOWLAND ITINERARY: GCM/MIA/LAX
08/07/12	1,193.60	AMERICAN EXPRESS LT0812 INVOICE: 94517 INV. DATE: 08/07/2012 TICKET: 7121600184 TRAVEL DATES: 08/08/2012 - 08/08/2012 PASSENGER: MILLET/CRAIG HOWLAND ITINERARY: GCM/MIA/LAX
08/08/12	2,214.05	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 08/06-08/08/12; DATE: 8/8/2012 - 08/06-08/08/12 NY-CAYMAN ISLANDS-NY (#KX7121600063) AIRFARE; CLIENT MEETINGS CAYMAN ISLANDS
08/08/12	49.25	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 08/06-08/08/12; DATE: 8/8/2012 - 08/06-08/08/12 (#XD0577416351) AIRFARE SERVICE; CLIENT MEETINGS CAYMAN ISLANDS
08/08/12	49.25	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 08/06-08/08/12; DATE: 8/8/2012 - 08/06-08/08/12 (#XD0577145937) AIRFARE SERVICE; CLIENT MEETINGS CAYMAN ISLANDS
08/08/12	624.35	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 08/06-08/08/12; DATE: 8/8/2012 - 08/06-08/08/12 NY-GRAND CAYMAN-NY (#AA7121600187) AIRFARE; CLIENT MEETINGS CAYMAN ISLANDS
08/08/12	49.25	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 08/06-08/08/12; DATE: 8/8/2012 - 08/06-08/08/12 (#XD0577575663) AIRFARE SERVICE; CLIENT MEETINGS CAYMAN ISLANDS
08/10/12	4,208.85	AMERICAN EXPRESS LT0812 INVOICE: 94649 INV. DATE: 08/10/2012 TICKET: 7124160522 TRAVEL DATES: 08/13/2012 - 08/13/2012 PASSENGER: MILLET/CRAIG H ITINERARY: LAX/JFK/LAX
08/16/12	479.25	AMERICAN EXPRESS LT0819 INVOICE: 94853 INV. DATE: 08/16/2012 TICKET: 7124160647 TRAVEL DATES: 08/16/2012 -

Invoice Date: September 17, 2012

Invoice No. 2012092379

Due and Payable Upon Receipt

08/16/2012 PASSENGER: MILLET/CRAIG H ITINERARY: JFK/LAX

Travel - Taxi & Other Modes/Miles

06/20/12	90.37	VENDOR: DIAL CAR INC.; INVOICE#: 1144745; DATE: 6/20/2012 - INV #: 1144745, LA3541072 06/1/12 S.MILLER 50 VANDERBILT TO JFK
06/20/12	78.18	VENDOR: DIAL CAR INC.; INVOICE#: 1144745; DATE: 6/20/2012 - INV #: 1144745, LA3607328 6/1/12 A.SI 50 VANDERBILT TO JFK
06/20/12	99.24	VENDOR: DIAL CAR INC.; INVOICE#: 1144745; DATE: 6/20/2012 - INV #: 1144745, LA3633821 5/24/12 C.MILLET 50 VANDERBILT TO JFK
07/11/12	59.77	VENDOR: DIAL CAR INC.; INVOICE#: 1145969; DATE: 7/11/2012 - 6/25/12 M. KELSEY, GDC TO BROOKLYN 11215 #LA3559989
07/11/12	74.54	VENDOR: DIAL CAR INC.; INVOICE#: 1145969; DATE: 7/11/2012 - 6/20/12 J. CONTRERAS, GDC TO NORTH BERGEN PARK #GD60015
07/18/12	90.37	VENDOR: DIAL CAR INC.; INVOICE#: 1146091; DATE: 7/18/2012 - GD58354, H. THOMPSON, 6/27/12, GDC TO JFK.
07/25/12	78.18	VENDOR: DIAL CAR INC.; INVOICE#: 1146559; DATE: 7/25/2012 - 7/12/12 A. ROGERS, 50 VANDERBILT AVENUE TO JFK AIRPORT #LA3627101
07/30/12	154.00	VENDOR: SHOOTING STAR LIVERY; INVOICE#: 20425; DATE: 7/30/2012 - TRANSPORTATION FROM RESIDENCE TO LAX/C. MILLET
08/03/12	10.00	VENDOR: NEW YORK PETTY CASH; INVOICE#: 3089/2012; DATE: 8/3/2012 - #1195 B. KIM. TAXI FROM OFFICE 7/23 /BFG
08/05/12	154.00	VENDOR: SHOOTING STAR LIVERY; INVOICE#: 20440; DATE: 8/5/2012 - TRANSPORTATION FROM RESIDENCE TO LAX/C. MILLET
08/08/12	161.00	VENDOR: SHOOTING STAR LIVERY; INVOICE#: 20441; DATE: 8/8/2012 - TRANSPORTATION FROM LAX TO RESIDENCE/C. MILLET
08/08/12	121.40	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 08/06-08/08/12;

Invoice Date: September 17, 2012

Invoice No. 2012092379

Due and Payable Upon Receipt

DATE: 8/8/2012 - 08/06-08/08/12 TRANSPORTATION; CLIENT
MEETINGS CAYMAN ISLANDS

08/13/12	154.00	VENDOR: SHOOTING STAR LIVERY; INVOICE#: 20456; DATE: 8/13/2012 - TRANSPORTATION FROM RESIDENCE TO LAX/C. MILLET
08/16/12	161.00	VENDOR: SHOOTING STAR LIVERY; INVOICE#: 20457; DATE: 8/16/2012 - TRANSPORTATION FROM LAX TO RESIDENCE/C. MILLET
08/28/12	48.00	VENDOR: NEW YORK PETTY CASH; INVOICE#: 3092/2012; DATE: 8/28/2012 - 1292, B. KIM, 8/15, 8/16, 8/22, 8/23/12, TAXI.