

GIBSON, DUNN & CRUTCHER LLP

Michael A. Rosenthal (MR-7006)
Craig H. Millet (admitted *pro hac vice*)
Janet M. Weiss (JW-5460)
Matthew K. Kelsey (MK-3137)
200 Park Avenue
New York, New York 10166-0193
Telephone: (212) 351-4000
Facsimile: (212) 351-4035

Attorneys for the Debtors
and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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IN RE:	: Chapter 11
ARCAPITA BANK B.S.C.(c), et al.,	: Case No. 12-11076 (SHL)
Debtors.	: Jointly Administered
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**NOTICE OF AGENDA OF CERTAIN MATTERS
SCHEDULED FOR HEARING ON SEPTEMBER 19, 2012 AT 2:00 P.M.**

Date and Time: September 19, 2012 at 2:00 p.m. (Prevailing Eastern Time)

Location of Hearing: United States Bankruptcy Court
Southern District of New York
the Honorable Sean H. Lane
One Bowling Green, Room 701
New York, New York 10004

I. UNCONTESTED MATTERS:

1. Debtors' Motion For An Order Confirming The Debtors' Authority To Fund Non-Debtor Affiliate District Cooling Holding Company Limited [Docket Entry No. 468];

Response Deadline: September 14, 2012

Objections/responses Filed: None

Status: This matter is going forward.

II. CONTESTED MATTERS:

2. Debtors' Motion for an Order Approving Expense Reimbursement in Connection with Prospective Post-Petition Financing [Docket Entry No. 448];

Response Deadline: September 12, 2012 at 12:00 p.m.

Related Documents:

- A. Notice of Hearing on Debtors' Motion for an Order Approving Expense Reimbursement in Connection with Prospective Post-Petition Financing [Docket Entry No. 462]

Objections/responses Filed:

- A. Standard Chartered Bank's Reservation of Rights with Respect to the Debtors' Motion for an Order Approving Expense Reimbursement in Connection with Prospective Post-Petition Financing [Docket Entry No. 476]

Status: This matter is going forward.

Dated: New York, New York
September 17, 2012

Respectfully submitted,

/s/ Michael A. Rosenthal
Michael A. Rosenthal (MR-7006)
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Matthew K. Kelsey (MK-3137)
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