

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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IN RE:	: Chapter 11
ARCAPITA BANK B.S.C.(c), et al.,	: Case No. 12-11076 (SHL)
Debtors.	: Jointly Administered
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AFFIDAVIT AND DISCLOSURE STATEMENT OF WILLIAM SWEET
ON BEHALF OF SMITH MOORE LEATHERWOOD, LLP

STATE OF SOUTH CAROLINA
) ss.:
COUNTY OF GREENVILLE

WILLIAM SWEET, being duly sworn, upon his oath, deposes and says: I am a [PARTNER] of
SMITH MOORE LEATHERWOOD, LLP, located at
GREENVILLE, SOUTH CAROLINA (the "Company").

1. Arcapita Bank B.S.C.(c) and certain of its subsidiaries (collectively, the
"Debtors") have requested that the Company provide LEGAL services to the Debtors, and the
Company has consented to provide such services.

2. The Company may have performed services in the past and may perform services
in the future, in matters unrelated to the Debtors' above-captioned chapter 11 cases (the
"Chapter 11 Cases"), for persons that are parties in interest in the Chapter 11 Cases. As part of
its customary practice, the Company is retained in cases, proceedings, and transactions involving
many different parties, some of whom may represent or be claimants, employees of the Debtors,
or other parties in interest in the Chapter 11 Cases. The Company does not perform services for
any such person in connection with the Chapter 11 Cases. In addition, the Company does not



have any relationship with any such person, their attorneys, or accountants that would be adverse to the Debtors or their estates.

3. Neither I nor any principal of or professional employed by the Company has agreed to share or will share any portion of the compensation to be received from the Debtors with any other person other than the principals and regular employees of the Company.

4. Neither I nor any principal of or professional employed by the Company, insofar as I have been able to ascertain, holds or represents any interest adverse to the Debtors or their estates.

5. The Debtors owe the Company \$ 0 for prepetition services.

6. The Company is conducting further inquiries regarding its retention by any creditors of the Debtors, and upon conclusion of that inquiry, or at any time during the period of its employment, if the Company should discover any facts bearing on the matters described herein, the Company will supplement the information contained in this Affidavit.

7. Prepetition claims against any of the Debtors held by the Company:

Amount of claim: \$ NONE

Date claim arose: _____

Source of claim: _____

8. Prepetition claims against any of the Debtors held individually by any member, associate, or professional employee of the Company:

Name: NONE

Status: _____

Amount of Claim: \$ _____

Date claim arose: _____



Source of claim: _____

9. Stock of any of the Debtors currently held by the Company:

Kind of shares: NONE

No. of shares: _____

10. Stock of any of the Debtors currently held individually by any member, associate, or professional employee of the Company:

Name: NONE

Status: _____

Kind of shares: _____

No. of shares: _____

11. Disclose the nature and provide a brief description of any interest adverse to the Debtors or to their estates with respect to the matters on which the Company is to be employed.

NONE

ACKNOWLEDGED BEFORE ME
THIS 30th DAY OF AUGUST 2012
Julia R. Haselden 3
NOTARY PUBLIC
Comm. Expires 1/9/14

AFFILIANT:
[Signature]
WILLIAM EOBENT