

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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IN RE: : **Chapter 11**
ARCAPITA BANK B.S.C.(c), *et al.*, : **Case No. 12-11076 (SHL)**
Debtors. : **Jointly Administered**
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**NOTICE OF FILING A SUPPLEMENTAL LIST OF ORDINARY
COURSE PROFESSIONALS**

PLEASE TAKE NOTICE that a hearing was held on April 17, 2012 in the above-captioned chapter 11 cases, at which the Honorable Sean H. Lane, United States Bankruptcy Judge, granted the *Debtors' Motion for an Order Pursuant to Sections 105(a), 327, 328 and 330 of the Bankruptcy Code Authorizing Debtors to Employ and Retain Certain Professionals Utilized in the Ordinary Course of the Debtors' Business* [Dkt. No. 49], and the court subsequently entered the order on May 17, 2012 [Dkt. No. 145] and an *Amended Order Pursuant to Sections 105(a), 327, 328, and 330 of the Bankruptcy Code Authorizing Debtors to Employ and Retain Certain Professionals Utilized in the Ordinary Course of the Debtors' Business* [Dkt. No. 195] (the "**Order**") on May 31, 2012.¹

1. By the Order, the Debtors have the right to supplement the list of Ordinary Course Professionals as necessary by filing a supplemental list attached hereto as **Schedule 1** (the "**Supplemental List**"), including the name, address, and services provided by the professional being added as an Ordinary Course Professional ("**Additional Ordinary Course Professional**"),

¹ Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Order or the *Debtors' Motion for an Order Pursuant to Sections 105(a), 327, 328 and 330 of the Bankruptcy Code Authorizing Debtors to Employ and Retain Certain Professionals Utilized in the Ordinary Course of the Debtors' Business* [Dkt. No. 49].

and serving the Supplemental List on those parties entitled to regular service of pleadings in the Chapter 11 Cases or as otherwise ordered by the Court.

2. Pursuant to the Order, the Debtors have given the Official Committee of Unsecured Creditors in these chapter 11 cases (the “*Creditors’ Committee*”) 10 days’ prior notice (the “*Notice Period*”) prior to filing of the Supplemental List. The Creditors’ Committee has not objected to the Supplemental List during the Notice Period, and accordingly, the Debtors are authorized to employ the Additional Ordinary Course Professionals on the Supplemental List, consistent with the other provisions of this Order.

Dated: New York, New York
September 11, 2012

Respectfully submitted,

/s/ Michael A. Rosenthal

Michael A. Rosenthal (MR-7006)

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ATTORNEYS FOR THE DEBTORS AND
DEBTORS IN POSSESSION

SCHEDULE 1

SUPPLEMENTAL LIST OF ORDINARY COURSE PROFESSIONALS

PROFESSIONAL	ADDRESS	SERVICES PROVIDED
Smith Moore Leatherwood LLP	300 East McBee Avenue, Suite 500 Greenville, SC 29601	Legal Services