

GIBSON, DUNN & CRUTCHER LLP

Michael A. Rosenthal (MR-7006)
Craig H. Millet (admitted *pro hac vice*)
Janet M. Weiss (JW-5460)
Matthew K. Kelsey (MK-3137)
200 Park Avenue
New York, New York 10166-0193
Telephone: (212) 351-4000
Facsimile: (212) 351-4035

Attorneys for the Debtors
and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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IN RE:	:	Chapter 11
	:	
ARCAPITA BANK B.S.C.(c), et al.,	:	Case No. 12-11076 (SHL)
	:	
Debtors.	:	Jointly Administered
	:	
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**NOTICE OF AGENDA OF CERTAIN MATTERS
SCHEDULED FOR HEARING ON SEPTEMBER 5, 2012 AT 11:00 A.M.**

Date and Time: September 5, 2012 at 11:00 a.m. (Prevailing Eastern Time)

Location of Hearing: United States Bankruptcy Court
Southern District of New York
the Honorable Sean H. Lane
One Bowling Green, Room 701
New York, New York 10004

I. MATTERS GOING FORWARD

FEE STATEMENTS

1. First Application of Gibson, Dunn & Crutcher LLP as Attorneys for the Debtors and Debtors in Possession for Allowance of Interim Compensation for Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred from March 19, 2012 through July 31, 2012 [Docket Entry No. 408]

Response Deadline: August 29, 2012 at 12:00 p.m.

Related Documents:

- A. Notice of Hearing on Professional Fee Applications [Docket Entry No. 414]
- B. Debtors' Statement and Reservation of Rights with Respect to Interim Fee Applications [Docket Entry No. 451]

Objections/responses Filed:

- A. Reservation of Rights of the Official Committee of Unsecured Creditors with respect to Final Fee Applications to be filed by Retained Professionals [Docket Entry No. 447]

Status: This matter is going forward.

- 2. First Application of Alvarez & Marsal North America, LLC, as Financial Advisor to Arcapita Bank B.S.C.(c), et al. for Interim Approval and Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred During Period From March 24, 2012 through and Including July 31, 2012 [Docket Entry No. 413]

Response Deadline: August 29, 2012 at 12:00 p.m.

Related Documents:

- A. Notice of Hearing on Professional Fee Applications [Docket Entry No. 414]
- B. Debtors' Statement and Reservation of Rights with Respect to Interim Fee Applications [Docket Entry No. 451]

Objections/responses Filed:

- A. Reservation of Rights of the Official Committee of Unsecured Creditors with respect to Final Fee Applications to be filed by Retained Professionals [Docket Entry No. 447]

Status: This matter is going forward.

- 3. First Application of Linklaters LLP, as Special Counsel for the Debtors and Debtors in Possession, for Interim Allowance of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from March 19, 2012 through June 30, 2012 [Docket Entry No. 399]

Response Deadline: August 29, 2012 at 12:00 p.m.

Related Documents:

- A. Notice of Hearing on Professional Fee Applications [Docket Entry No. 414]

- B. Debtors' Statement and Reservation of Rights with Respect to Interim Fee Applications [Docket Entry No. 451]

Objections/responses Filed:

- A. Reservation of Rights of the Official Committee of Unsecured Creditors with respect to Final Fee Applications to be filed by Retained Professionals [Docket Entry No. 447]

Status: This matter is going forward.

- 4. First Interim Fee Application of KPMG LLP, as Valuation Advisor to the Debtors, for Allowance and Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from March 19, 2012 through June 30, 2012 [Docket Entry No. 402]

Response Deadline: August 29, 2012 at 12:00 p.m.

Related Documents:

- A. Notice of Hearing on Professional Fee Applications [Docket Entry No. 414]
- B. Debtors' Statement and Reservation of Rights with Respect to Interim Fee Applications [Docket Entry No. 451]

Objections/responses Filed:

- A. Reservation of Rights of the Official Committee of Unsecured Creditors with respect to Final Fee Applications to be filed by Retained Professionals [Docket Entry No. 447]

Status: This matter is going forward.

- 5. First Interim Fee Application of GCG, Inc., as Administrative Agent for the Debtors, for Allowance of Compensation and for Reimbursement of Expenses Incurred for the Period of March 19, 2012 through June 30, 2012 [Docket Entry No. 409]

Response Deadline: August 29, 2012 at 12:00 p.m.

Related Documents:

- A. Notice of Hearing on Professional Fee Applications [Docket Entry No. 414]
- B. Debtors' Statement and Reservation of Rights with Respect to Interim Fee Applications [Docket Entry No. 451]

Objections/responses Filed:

- A. Reservation of Rights of the Official Committee of Unsecured Creditors with respect to Final Fee Applications to be filed by Retained Professionals [Docket Entry No. 447]

Status: This matter is going forward.

- 6. First Fee Application of KPMG LLP (US), as Tax Consultants to the Debtors and Debtors in Possession for Interim Allowance and Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from March 19,2012 through July 31, 2012 [Docket Entry No. 410]

Response Deadline: August 29, 2012 at 12:00 p.m.

Related Documents:

- A. Notice of Hearing on Professional Fee Applications [Docket Entry No. 414]
- B. Debtors' Statement and Reservation of Rights with Respect to Interim Fee Applications [Docket Entry No. 451]

Objections/responses Filed:

- A. Reservation of Rights of the Official Committee of Unsecured Creditors with respect to Final Fee Applications to be filed by Retained Professionals [Docket Entry No. 447]

Status: This matter is going forward.

- 7. First Interim Application of King & Spalding LLP and King & Spalding International LLP for Allowance of Compensation for Professional Services Rendered and Expenses Incurred During the Period March 19, 2012 through and including July 31, 2012 [Docket Entry No. 411]

Response Deadline: August 29, 2012 at 12:00 p.m.

Related Documents:

- A. Notice of Hearing on Professional Fee Applications [Docket Entry No. 414]

Objections/responses Filed:

- A. Reservation of Rights of the Official Committee of Unsecured Creditors with respect to Final Fee Applications to be filed by Retained Professionals [Docket Entry No. 447]

Status: This matter is going forward.

8. First Application of Trowers & Hamlins as Attorneys for the Debtors and Debtors in Possession for Allowance of Interim Compensation for Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred from March 19, 2012 through July 31, 2012 [Docket Entry No. 418]

Response Deadline: August 29, 2012 at 12:00 p.m.

Related Documents:

- A. Notice of Hearing on Professional Fee Applications [Docket Entry No. 414]
- B. Debtors' Statement and Reservation of Rights with Respect to Interim Fee Applications [Docket Entry No. 451]

Objections/responses Filed:

- A. Reservation of Rights of the Official Committee of Unsecured Creditors with respect to Final Fee Applications to be filed by Retained Professionals [Docket Entry No. 447]

Status: This matter is going forward.

9. First Application of Mourant Ozannes as Special Cayman Islands Counsel for the Debtors for Allowance of Interim Compensation for Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred from March 19, 2012 through July 31, 2012 [Docket Entry No. 421]

Response Deadline: August 29, 2012 at 12:00 p.m.

Related Documents:

- A. Notice of Hearing on Professional Fee Applications [Docket Entry No. 414]
- B. Debtors' Statement and Reservation of Rights with Respect to Interim Fee Applications [Docket Entry No. 451]

Objections/responses Filed:

- A. Reservation of Rights of the Official Committee of Unsecured Creditors with respect to Final Fee Applications to be filed by Retained Professionals [Docket Entry No. 447]

Status: This matter is going forward.

10. First Application for Interim Professional Compensation of Walkers, Cayman Islands Counsel to Official Committee of Unsecured Creditors, for Interim Approval and Allowance of Compensation for Services Rendered and for Reimbursement of Expenses Incurred During Period from April 16, 2012 through and including July 31, 2012 [Docket Entry No. 393]

Response Deadline: August 29, 2012 at 12:00 p.m.

Related Documents:

A. Notice of Hearing on Professional Fee Applications [Docket Entry No. 414]

Objections/responses Filed:

A. Reservation of Rights of the Official Committee of Unsecured Creditors with respect to Final Fee Applications to be filed by Retained Professionals [Docket Entry No. 447]

Status: This matter is going forward.

11. First Application for Interim Professional Compensation of Hassan Radhi & Associates, Bahraini Counsel to Official Committee of Unsecured Creditors, for Interim Approval and Allowance of Compensation for Services Rendered and for Reimbursement of Expenses Incurred During Period From April 16, 2012 through and including July 31, 2012 [Docket Entry No. 401]

Response Deadline: August 29, 2012 at 12:00 p.m.

Related Documents:

A. Notice of Hearing on Professional Fee Applications [Docket Entry No. 414]

Objections/responses Filed:

A. Reservation of Rights of the Official Committee of Unsecured Creditors with respect to Final Fee Applications to be filed by Retained Professionals [Docket Entry No. 447]

Status: This matter is going forward.

12. First Application for Interim Professional Compensation of Houlihan Lokey Capital, Inc., Financial Advisor and Investment Banker to the Official Committee of Unsecured Creditors, for Interim Allowance of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from April 12, 2012 through July 31, 2012 [Docket Entry No. 404]

Response Deadline: August 29, 2012 at 12:00 p.m.

Related Documents:

A. Notice of Hearing on Professional Fee Applications [Docket Entry No. 414]

Objections/responses Filed:

- A. Reservation of Rights of the Official Committee of Unsecured Creditors with respect to Final Fee Applications to be filed by Retained Professionals [Docket Entry No. 447]

Status: This matter is going forward.

- 13. First Interim Application of FTI Consulting, Inc. for Allowance of Compensation and for Reimbursement of Expenses for Services Rendered in the Case for the Period April 12, 2012 through July 31, 2012 [Docket Entry No. 416]

Response Deadline: August 29, 2012 at 12:00 p.m.

Related Documents:

- A. Notice of Hearing on Professional Fee Applications [Docket Entry No. 414]

Objections/responses Filed:

- A. Reservation of Rights of the Official Committee of Unsecured Creditors with respect to Final Fee Applications to be filed by Retained Professionals [Docket Entry No. 447]

Status: This matter is going forward.

- 14. First Interim Application of Milbank, Tweed, Hadley & McCloy LLP for Approval and Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred [Docket Entry No. 420]

Response Deadline: August 29, 2012 at 12:00 p.m.

Related Documents:

- A. Notice of Hearing on Professional Fee Applications [Docket Entry No. 414]

Objections/responses Filed:

- A. Reservation of Rights of the Official Committee of Unsecured Creditors with respect to Final Fee Applications to be filed by Retained Professionals [Docket Entry No. 447]

Status: This matter is going forward.

UNCONTESTED MATTERS

- 15. Supplemental Application of Official Committee of Unsecured Creditors for a Final Order Authorizing Retention of Houlihan Lokey Capital, Inc. as Financial Advisor and Investment Banker Nunc Pro Tunc to April 12, 2012 [Docket Entry No. 434]

Response Deadline: August 29, 2012 at 12:00 p.m.

Extended to September 4, 2012 at 12:00 p.m. for the Debtors

Related Documents:

- A. Application of Official Committee of Unsecured Creditors for an Interim Order under 11 U.S.C. §§ 328(a) and 1103, Fed. R. Bankr. P. 2014 and 2016, and S.D.N.Y. LBR 2014-1, Authorizing Employment and Retention of Houlihan Lokey Capital, Inc. as Financial Advisor and Investment Banker Nunc Pro Tunc To April 12, 2012 [Docket Entry No. 246]
- B. Interim Order under 11 U.S.C. §§ 328(a) and 1103, Fed. R. Bankr. P. 2014 and 2016, and S.D.N.Y. LBR 2014-1 Authorizing Employment and Retention of Houlihan Lokey Capital, Inc., as Financial Advisor and Investment Banker to Official Committee of Unsecured Creditors of Arcapita Bank B.S.C.(C). Nunc Pro Tunc to April 12, 2012 [Docket Entry No. 288]

Objections/responses Filed: None as of yet

Status: This matter is going forward.

CONTESTED MATTERS:

- 16. Debtors' Motion for an Order Pursuant to Section 363(b)(1) of the Bankruptcy Code Authorizing AIHL to Enter Into a Cross-Border Protocol With the Joint Provisional Liquidators in the Cayman Proceedings [Docket Entry No. 403];

Response Deadline: August 29, 2012 at 12:00 p.m.

Related Documents: None as of yet

Objections/responses Filed:

- A. Statement of the Official Committee of Unsecured Creditors in Connection With the Debtors' Motion for an Order Authorizing AIHL to Enter Into a Cross-Border Protocol With the Joint Provisional Liquidators in the Cayman Proceedings [Docket Entry No. 450]

Status: This matter is going forward.

- 17. Debtors' Motion for Interim and Final Orders (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 12];

Related Documents:

- A. Interim Order (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 22];
- B. Second Interim Order (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 62];
- C. Third Interim Order signed on 4/20/2012 (A) Authorizing Debtors to (I) Continue use of Existing Cash Management System, Bank Accounts and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of the Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 86];
- D. Fourth Interim Order Signed on 5/10/2012, (A) Authorizing Debtors to (I) Continue Use of Existing Cash Management System, Bank Accounts and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of the Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 133];
- E. Fifth Interim Order Signed On 6/1/2012, (A) Authorizing Debtors to (I) Continue Use of Existing Cash Management System, Bank Accounts and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of the Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 198];
- F. Sixth Interim Order Signed On 6/1/2012, (A) Authorizing Debtors to (I) Continue Use of Existing Cash Management System, Bank Accounts and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of the Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 310];
- G. Notice of Filing of Proposed Interim Budget to Debtors' Motion for Interim and Final Orders (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply With the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 356];

- H. Seventh Interim Order Signed On 8/3/2012, (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 369];
- I. Notice of Filing of Proposed Eighth Interim Budget to Debtors' Motion for Interim and Final Orders (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply With the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 456]

Objections/responses Filed:

- A. Standard Chartered Bank's Fifth Limited Objection and Reservation of Rights to the Debtors' Cash Management Motion [Docket Entry No. 348]

Status: This matter is going forward.

Dated: New York, New York
August 31, 2012

Respectfully submitted,

/s/ Michael A. Rosenthal

Michael A. Rosenthal (MR-7006)
Craig H. Millet (admitted pro hac vice)
Janet M. Weiss (JW-5460)
Matthew K. Kelsey (MK-3137)
GIBSON, DUNN & CRUTCHER LLP
200 Park Avenue
New York, New York 10166-0193
Telephone: (212) 351-4000
Facsimile: (212) 351-4035