

Dennis F. Dunne  
Abhilash M. Raval  
Evan R. Fleck  
MILBANK, TWEED, HADLEY & M<sup>c</sup>CLOY LLP  
1 Chase Manhattan Plaza  
New York, NY 10005  
Telephone: (212) 530-5000

Andrew M. Leblanc  
MILBANK, TWEED, HADLEY & M<sup>c</sup>CLOY LLP  
1850 K Street, NW, Suite 1100  
Washington, DC 20006  
Telephone: (202) 835-7500

*Counsel for Official Committee of  
Unsecured Creditors of Arcapita Bank B.S.C.(c), et al.*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

<p><b>In re</b></p> <p><b>ARCAPITA BANK B.S.C.(C), <u>et al.</u>,</b></p> <p><b>Debtors.</b></p>
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**Chapter 11**  
**Case No. 12-11076 (SHL)**  
**(Jointly Administered)**

STATE OF NEW YORK     )  
  ) SS.:  
COUNTY OF NEW YORK    )

JOHN PETER KAYTROSH, being duly sworn, deposes and says:

I am a resident of the United States, over the age of eighteen years, and am not a party to or interested in the above-captioned cases. I am employed by the law firm of Milbank, Tweed, Hadley & M<sup>c</sup>Cloy LLP, Proposed Counsel for Official Committee of Unsecured Creditors of Arcapita Bank B.S.C.(c), et al., in the above-captioned cases.

On the 21<sup>st</sup> of August 2012, I caused a copy of following document:

*Statement/Verified Statement of Official Committee of Unsecured Creditors of Arcapita Bank B.S.C.(c), et al. Pursuant to Bankruptcy Rule 2019(c), [Docket No. 430],*

to be served upon the parties identified on Exhibit A attached hereto by electronic mail,

On the 22<sup>nd</sup> of August 2012, I also caused a copy of the same document:  
to be served upon the parties identified on Exhibit B attached hereto by hand delivery.

On the 22<sup>nd</sup> of August 2012, I also caused a copy of the same document:  
to be served upon the parties identified on Exhibit C attached hereto by electronic mail.

On the 23<sup>rd</sup> of August 2012, I also caused a copy of the same document:  
to be served upon the parties identified on Exhibit D attached hereto by postal mail.

/s/ John Peter Kaytrosh  
JOHN PETER KAYTROSH

SWORN TO AND SUBSCRIBED before  
me this 23<sup>rd</sup> of August 2012

/s/ Jacqueline Brewster  
Jacqueline Brewster  
Notary Public, State of New York  
No. 03BR6093249  
Qualified in Bronx County  
Certificate filed in New York County  
Commission Expires June 2, 2015

**Exhibit A**

'mrosenthal@gibsondunn.com'; 'jweiss@gibsondunn.com';  
'mkelsey@gibsondunn.com'; 'james.roome@bingham.com';  
'dmolton@brownrudnick.com'; 'sbeville@brownrudnick.com';  
'wbaldiga@brownrudnick.com'; 'ashley@cbb.gov.bh'; 'fulton.scott@epa.gov';  
'mharwood@kasowitz.com'; 'dfriedman@kasowitz.com'; 'akress@kayescholer.com';  
'cwalsh@mayerbrown.com'; 'hbeltzer@mayerbrown.com'; 'gcacuci@law.nyc.gov';  
'maura\_archambeault@tax.state.ny.us'; 'newyork@sec.gov'; 'chairmanoffice@sec.gov';  
'alice.morgan@sidley.com'; 'bklinger@sidley.com'; 'pcorr@sidley.com';  
'askdoj@usdoj.gov'; 'askdoj@usdoj.gov'; 'stephen.karotkin@weil.com';  
'alipkin@willkie.com'; 'aschwartz@willkie.com'; 'jminias@willkie.com';  
'mschonholtz@willkie.com'; 'eleanor.fisher@zolfocooper.ky';  
'gordon.macrae@zolfocooper.ky'; 'mskelton@zolfocooper.eu';  
'michael.sage@dechert.com'; 'brian.greer@dechert.com'; 'james.moore@dechert.com';  
'nicole.herther-spiro@dechert.com'; #NY Financial Restructuring Legal Assistants  
<#NYBankruptcyLegalAss't/Others@milbank.com>

**Exhibit B**

Chambers of the Honorable Sean H. Lane  
United States Bankruptcy Court  
for the Southern District of New York  
The Alexander J. Hamilton Customs House  
One Bowling Green  
New York, NY 10004-1408  
Attn: Liza Ebanks, Courtroom Deputy

Office of the United States Trustee  
for the Southern District of New York  
33 Whitehall Street, 21st Floor  
New York, New York 10004  
Attn: Richard Morrissey

**Exhibit C**

'davidzdunkewicz@akllp.com'; 'jonathanlevine@akllp.com';  
'james.roome@bingham.com'; 'edmund.robb@bgllp.com'; 'jason.cohen@bgllp.com';  
'marvin.lange@bgllp.com'; 'stephen.crain@bgllp.com'; 'trey.wood@bgllp.com';  
'dmolton@brownrudnick.com'; 'sbeville@brownrudnick.com';  
'wbaldiga@brownrudnick.com'; 'fulton.scott@epa.gov'; 'mharwood@kasowitz.com';  
'dfriedman@kasowitz.com'; 'akress@kayescholer.com';  
'houston\_bankruptcy@lgs.com'; 'cwalsh@mayerbrown.com';  
'hbeltzer@mayerbrown.com'; 'gcacuci@law.nyc.gov';  
'maura\_archambeault@tax.state.ny.us'; 'newyork@sec.gov'; 'chairmanoffice@sec.gov';  
'alice.morgan@sidley.com'; 'bklinger@sidley.com'; 'pcorr@sidley.com';  
'ayman.khalifa@sc.com'; 'askdoj@usdoj.gov'; 'askdoj@usdoj.gov';  
'stephen.karotkin@weil.com'; 'alipkin@willkie.com'; 'aschwartz@willkie.com';  
'jminias@willkie.com'; 'mschonholtz@willkie.com'; 'eleanor.fisher@zolfocooper.ky';  
'gordon.macrae@zolfocooper.ky'; 'mskelton@zolfocooper.eu';

**Exhibit D**

Internal Revenue Service  
Centralized Insolvency Operation  
P.O. Box 7346  
Philadelphia, PA 19101

Department of the Treasury  
1500 Pennsylvania Ave., NW  
Washington, DC 20220

Kasowitz Benson Torres & Friedman LLP  
1633 Broadway  
New York, NY 10019  
Attn: David Mark, Esq.

Standard Chartered Bank  
DIFC, Bldg. 1, DIFC Gate Precinct, Level 4  
PO BOX 999  
Dubai International Financial Centre  
Dubai  
UNITED ARAB EMIRATES  
Attn: Ashok Sv

Standard Chartered Bank  
DIFC, Bldg. 1, DIFC Gate Precinct, Level 7  
PO BOX 999  
Dubai International Financial Centre  
Dubai  
UNITED ARAB EMIRATES  
Attn: Girish Aggarwal

Standard Chartered Bank  
DIFC, Bldg. 1, DIFC Gate Precinct, Level 7  
PO BOX 999  
Dubai International Financial Centre  
Dubai  
UNITED ARAB EMIRATES  
Attn: Kamran Chaudry

Standard Chartered Bank  
DIFC, Bldg. 1, DIFC Gate Precinct  
PO BOX 999  
Dubai International Financial Centre  
Dubai

UNITED ARAB EMIRATES  
Attn: Michael Evans, Wholesale Banking Legal

Standard Chartered Bank  
DIFC, Bldg. 1, DIFC Gate Precinct, Level 6  
PO BOX 999  
Dubai International Financial Centre  
Dubai  
UNITED ARAB EMIRATES  
Attn: Patrick Watson-Thorp

TW Telecom Inc.  
10475 Park Meadow Dr., #400  
Littleton, CO 80124  
Attn: Linda Boyle

WestLB AG  
Woolgate Exchange  
25 Basinghall St.  
London EC2V 5HA  
United Kingdom