

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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: In re: : Chapter 11
: :
: Arcapita Bank B.S.C.(c), et al., : Case No. 12-11076 (SHL)
: :
: Debtor(s). :
: :
-----X

CONFIDENTIAL - SUBJECT TO BANKRUPTCY COURT ORDER

THE MATERIAL HEREIN HAS BEEN FILED UNDER SEAL PURSUANT TO AN
ORDER OF THE BANKRUPTCY COURT, DATED 8/17/2012, DIRECTING THE
CLERK TO FILE SUCH MATERIAL UNDER SEAL.