

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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IN RE:	:
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ARCAPITA BANK B.S.C.(c), <i>et al.</i> ,	:
	:
Debtors.	:
	:
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Chapter 11
Case No. 12-11076 (SHL)
Jointly Administered

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
) ss
COUNTY OF NASSAU)

I, Donna M. Zeiser, being duly sworn, depose and state:

1. I am a Senior Project Manager with GCG, Inc., the claims and noticing agent for the debtors and debtors-in-possession (the “Debtors”) in the above-captioned proceeding. Our business address is 1985 Marcus Avenue, Suite 200, Lake Success, New York 11042-1013.

2. On August 15, 2012, at the direction of Gibson, Dunn & Crutcher LLP (“Gibson Dunn”), counsel for the Debtors, I caused true and correct copies of the following documents to be served by e-mail on the parties identified on Exhibit A annexed hereto (Master Service List, which includes Notice of Appearance Parties (the “MSL Parties”) with available e-mail addresses), and by overnight delivery on the parties identified on Exhibit B annexed hereto (the MSL Parties with unavailable e-mail addresses):

- **Notice of and Debtors’ Motion for an Order Pursuant to Section 363(b)(1) of the Bankruptcy Code Authorizing AIHL to Enter into a Cross-Border Protocol with the Joint Provisional Liquidators in the Cayman Islands (“Notice of and Debtors’ Motion for an Order Authorizing Cross-Border Protocol”)** [Docket No. 403]; and

- **Notice of Hearing on Professional Fee Applications** [Docket No. 414].

3. On August 15, 2012, also at the direction of Gibson Dunn, I caused a true and correct copy of the **Notice of and Debtors' Motion for an Order Authorizing Cross-Border Protocol** to be served by e-mail on the party identified on Exhibit C annexed hereto (an Affected Party with an available e-mail address).

4. On August 15, 2012, also at the direction of Gibson Dunn, I caused true and correct copies of the following documents to be served by e-mail on the parties identified on Exhibit D annexed hereto (Compensation Notice Parties with available e-mail addresses), and by overnight delivery on the parties identified on Exhibit E annexed hereto (Compensation Notice Parties with unavailable e-mail addresses):

- **First Interim Fee Application of KPMG LLP, as Valuation Advisor to the Debtors, for Allowance and Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from March 19, 2012 through June 30, 2012** [Docket No. 402];
- **Fourth Monthly Statement of Gibson, Dunn & Crutcher LLP of Fees for Professional Services Rendered and Disbursements Incurred as Counsel for the Debtors for the Period of July 1, 2012 through July 31, 2012** [Docket No. 405];
- **First Application of Gibson, Dunn & Crutcher LLP as Attorneys for the Debtors and Debtors in Possession for Allowance of Interim Compensation for Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred from March 19, 2012 through July 31, 2012** [Docket No. 408];
- **First Interim Fee Application of GCG, Inc., as Administrative Agent for the Debtors, for Allowance of Compensation and for Reimbursement of Expenses Incurred for the Period of March 19, 2012 through June 30, 2012** [Docket No. 409];
- **First Fee Application of KPMG LLP (US), as Tax Consultants to the Debtors and Debtors in Possession, for Interim Allowance and Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from March 19, 2012 through July 31, 2012** [Docket No. 410];

- **Fourth Monthly Statement of Alvarez and Marsal North America, LLC in their Capacity as Financial Advisors to the Debtors and Debtors-in-Possession, for Compensation and Reimbursement of Expenses Incurred for the Period of July 1, 2012 through July 31, 2012 [Docket No. 412]; and**
- **First Application of Alvarez & Marsal North America, LLC, as Financial Advisor to Arcapita Bank B.S.C. (c), et al. for Interim Approval and Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred During Period from March 24, 2012 through and Including July 31, 2012 [Docket No. 413].**

/s/ Donna M. Zeiser
Donna M. Zeiser

Sworn to before me this 17th day of
August, 2012

/s/ Debra Wolther
Debra Wolther
Notary Public – State of New York
No. 02WO4853469
Qualified in Nassau County
My Commission Expires 1/27/2014

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