

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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)	
In re:)	Chapter 11
)	
ARCAPITA BANK B.S.C.(c), et al.,)	Case No. 12-11076 (SHL)
)	
Debtors.)	(Jointly Administered)
)	

**FIRST INTERIM APPLICATION OF FTI CONSULTING, INC. FOR
ALLOWANCE OF COMPENSATION AND FOR REIMBURSEMENT OF
EXPENSES FOR SERVICES RENDERED IN THE CASE FOR THE PERIOD
APRIL 12, 2012 THROUGH JULY 31, 2012**

Name of Applicant: FTI Consulting, Inc.

Authorized to Provide
Professional Services to: THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS

Date of Retention: April 12, 2012

Period for which compensation
and reimbursement is sought: April 1, 2012 to July 31, 2012

Amount requested in this fee app	
Compensation requested:	\$697,016.25
Expense reimbursement requested:	\$ <u>856.33</u>

This is an (a): X Interim ___ Final Application

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ALLOWANCE OF COMPENSATION AND FOR REIMBURSEMENT OF
EXPENSES FOR SERVICES RENDERED IN THE CASE FOR THE PERIOD
APRIL 12, 2012 THROUGH JULY 31, 2012**

FTI Consulting, Inc. (“FTI” or “Applicant”), as financial advisor to the Official Committee of Unsecured Creditors (the “Committee”) of Arcapita Bank B.S.C.(c), et al., debtors and debtors in possession (collectively the “Debtors” or the “Company”), for its first application (the “First Application”) pursuant to sections 105(a) and 331 of title 11 of the United States Code (the “Bankruptcy Code”) for interim allowance of compensation for services rendered to the Committee for the period from April 12, 2012 through July 31, 2012 (the “First Interim Period”) and for reimbursement of expenses incurred in connection therewith, respectfully represents as follows:

INTRODUCTION

1. In accordance with the Order Granting Debtor’s Motion for Order Establishing Procedures for Interim Compensation and Reimbursement for Expenses for Professionals and Committee Members [Docket No. 159] pursuant to Bankruptcy Code Sections 105(a) and 331 entered by the Honorable Sean H. Lane on May 18, 2012 (the “Interim

Compensation Order”), FTI seeks a first interim allowance of compensation for professional services rendered as financial advisors to the Committee for the First Interim Period in the amount of 697,016.25, representing 1,280.7 hours in professional services, and actual and necessary expenses of \$856.33. In support of this application, the Applicant represents as follows:

BACKGROUND

2. On March 19, 2012 (the “Petition Date”), the Debtors filed with this Court their voluntary petitions for relief under chapter 11 of title 11 of the Bankruptcy Code. Pursuant to sections 1107 and 1108 of the Bankruptcy Code, the Debtors are continuing to operate their businesses and manage their properties and assets as debtors in possession.

3. On April 5, 2012, the Office of the United States Trustee appointed the Committee pursuant to section 1102 of the Bankruptcy Code. The Committee subsequently selected Milbank, Tweed, Hadley & McCloy LLP as its counsel (“Committee Counsel”), and on April 12, 2012, the Committee selected FTI as its financial advisor and Houlihan Lokey as its investment banker.

4. By an Order (the “Retention Order”) dated June 29, 2012, the United States Bankruptcy Court for the Southern District of New York authorized and approved the Committee’s retention of FTI nunc pro tunc to April 12, 2012 (Docket No. 286). FTI also filed its Affidavit in Support of the Application for an Order Authorizing Employment and Retention of FTI Consulting, Inc. as Financial Advisor to the Official Committee of Unsecured Creditors on June 12, 2012 and its First Supplemental Affidavit on July 23, 2012.

SUMMARY OF SERVICES RENDERED

5. The Debtors' chapter 11 cases have presented numerous complex issues that had to be addressed in order to preserve and maximize value for unsecured creditors. The Retention Order authorizes FTI to render essential financial advisory services to the Committee, which included, but were not limited to the following services during the First Interim Period:

1 - Analysis of Current Operating Results & Events

FTI monitored the company's actual cost performance vs. budget on a consolidated, debtor, and non-debtor basis; FTI discussed actual cash flow results with Alvarez & Marsal ("A&M") and obtained explanations for significant budget versus actual variances. On a bi-weekly basis, FTI prepared reports to update the Committee on the status of cash proceeds and disbursements, intercompany transfers, critical vendor payments, cash, and liquidity. FTI's services in this category were necessary to monitor compliance with court approved budgets and to keep the Committee informed on the Company's cash activity and liquidity position.

2 - Analysis and Monitoring of the Company's Liquidity/Treasury Cash Management

FTI performed detailed reviews of various drafts of five separate interim cash budgets on a consolidated, debtor, and non-debtor basis. For each budget period, FTI analyzed the Company's cash budget model on a line by line basis and held diligence calls with A&M to understand the nature and projected run rates of cash flows in comparison to previous periods and prior forecasts. In reviewing the budgets, FTI (i) identified opportunities to reduce costs and/or defer cash outlays and (ii) analyzed the reflection of any revenue generating and cost cutting initiatives. FTI communicated recommendations to A&M, some of which were reflected in the final budgets filed with the court. For each budget period, FTI prepared and presented reports to the Committee. FTI also assisted Committee Counsel with the review of the Debtors'

interim cash management orders and negotiated revisions such as limiting cash spent on certain items. FTI's review of the Debtors' proposed budgets and interim orders helped to preserve liquidity for the estate.

12 - Analysis of SOFAs & SOALs

FTI reviewed the Schedules of Financial Affairs ("SOFAs") and Schedules of Assets and Liabilities ("SOALs") filings for each of the seven Debtors and prepared and presented a report to the Committee summarizing the information contained therein. FTI investigated the nature and characterization of (i) assets, (ii) quantified claims, (iii) guarantee claims and other claims for undetermined amounts (i.e. contingent, unliquidated, and/or disputed claims), and (iv) payments made to insiders and creditors in the preference period. FTI contacted Committee members to discuss their claims and how they were represented in the SOALs. FTI obtained and analyzed unredacted versions of the SOFAs and SOALs and additional detail on the nature and timing of payments made to insiders and third party creditors. This detailed analysis of payments made to insiders and third party creditors will help to advise the Committee on determining which payments can be avoided under the Bankruptcy Code and ultimately recovered.

21 - General Mtgs with UCC & UCC Counsel

FTI participated in weekly Committee calls to update members of the Committee on the status of key case issues including: cash budget projections, intercompany transfers, budget versus actual analysis, the use of Lusail proceeds, cash management protocols, SOFA/SOAL analysis, liquidity position, financial trends, critical vendor payments, etc. FTI also participated on weekly calls with Committee Counsel and the Committee chair to develop the agendas for

each Committee call and vet key issues. The weekly calls are important to keep the Committee current on case issues and to help develop the Committee's stance on such issues.

ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES

6. All of the services for which interim compensation is sought herein were rendered for and on behalf of the Committee, and not on behalf of any other entity. FTI respectfully submits that the professional services rendered were necessary, appropriate and have contributed to the effective administration of the Debtors' chapter 11 cases and maximization of value. It is respectfully submitted that the services rendered to the Committee were performed efficiently, effectively and economically.

7. During the First Interim Period, FTI professionals expended an aggregate of 1,280.7 hours in rendering services on behalf of the Committee for total fees of \$697,016.25. FTI submits that its fee is reasonable for the work performed in these cases and the results obtained.

8. In addition, FTI incurred actual and necessary out-of-pocket expenses in connection with the professional services described above in the sum of \$856.33, for which FTI respectfully requests reimbursement in full. None of these expenses reflect FTI's overhead costs and all of the expenses were incurred exclusively in connection with these cases. A summary of the actual and necessary expenses by category is set forth in Exhibit F attached hereto.

9. FTI respectfully seeks an award for 100% of the total fees, or \$697,016.25, and 100% of the expenses, or \$856.33. Pursuant to the Compensation Order, during this First Interim Period, the Debtors were authorized to pay certain professionals, including FTI, eighty percent (80%) of fees and one-hundred (100%) percent of disbursements incurred on a monthly basis. FTI has received a total payment of \$442,321.33 (\$441,594.60 for

professional fees and \$726.73 for expenses) which reflects 80% of the professional fees and 100% of the expenses for the period April 12, 2012 through June 30, 2012. FTI has not yet received payment for services rendered, and the related out-of-pocket expenses, for the month of July, 2012. A summary of the billings submitted and the amounts paid is annexed hereto as Exhibit C.

APPLICATION

10. This Application is made by FTI in accordance with the Guidelines adopted by the Executive Office for the United States Trustees and the Interim Compensation Order. Pursuant to this application, FTI has attached the following exhibits:

A. Exhibit A -- -- Certification Under Guidelines for Fees and Disbursements for Professionals in Respect of First Application of FTI Consulting, Inc;

B. Exhibit B -- Retention Order dated June 29, 2012 authorizing the employment and retention of FTI Consulting, Inc. effective as of April 12, 2012 to provide professional services as Financial Advisors to the Official Committee of Unsecured Creditors;

C. Exhibit C -- Summary of billings and collections for the First Interim Period;

D. Exhibit D -- Summary of time and fees by professional;

E. Exhibit E -- Summary of time by task code;

F. Exhibit F -- Summary of out of pocket expenses by category;

G. Exhibit G -- Detail of time by task codes, including detailed time entry by professional with description of task performed;

H. Exhibit H -- Detail of expenses by category and professional.

11. No agreement or understanding exists between FTI and any other person for the sharing of any compensation to be received for professional services rendered or to be rendered in connection with these chapter 11 cases.

12. No prior application has been made to this or any other Court for the relief requested herein for the First Interim Period.

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CONCLUSION

WHEREFORE, FTI respectfully requests that this Court enter an order:

- a. approving the allowance of 697,016.25 for compensation of services rendered during the First Interim Period, and reimbursement of \$856.33 for out of pocket expenses,
- b. directing the payment of such fees by the Debtors, and
- c. granting such other and further relief as this Court may deem just and proper.

Dated: New York, New York
August 15, 2012

FTI Consulting, Inc.
Financial Advisors to the Official Committee of
Unsecured Creditors

By: Samuel Star (LG)

Samuel Star
Senior Managing Director
Three Times Square
New York, NY 10036
(212) 841-9368

EXHIBIT

“A”

Certification

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:)
)
) Chapter 11
)
ARCAPITA BANK B.S.C.(c), et al.,)
) Case No. 12-11076 (SHL)
)
Debtors.) (Jointly Administered)
)
)
)

**CERTIFICATION UNDER GUIDELINES FOR FEES AND DISBURSEMENTS
FOR PROFESSIONALS IN RESPECT OF FIRST APPLICATION OF FTI
CONSULTING, INC., FINANCIAL ADVISOR TO
OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR INTERIM
ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND
FOR REIMBURSEMENT OF EXPENSES DURING PERIOD FROM
APRIL 12, 2012 THROUGH AND INCLUDING JULY 31, 2012**

Pursuant to the Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases adopted by the Court on June 24, 1991 and amended April 21, 1995 (together, the "Local Guidelines"), and the United States Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330, adopted on January 30, 1996 (the "U.S. Trustee Guidelines" and, together with the Local Guidelines, the "Guidelines"), the undersigned, a senior managing director of FTI Consulting, Inc. ("FTI"), financial advisors to the Official Committee of Unsecured Creditors (the "Committee") of Arcapita Bank B.S.C.(c), et al., and its affiliated debtors in possession in the above-captioned cases (collectively, the "Debtors"), hereby certifies with respect to FTI's first application for allowance of compensation for services rendered and for reimbursement of expenses, dated August 15, 2012 (the "Application"), for the period of April 12, 2012 through and including July 31, 2012 (the "First Interim Period") as follows:

1. I am the professional designated by FTI in respect of compliance with the Guidelines.
2. I make this certification in support of the Application, for interim compensation and reimbursement of expenses for the First Interim Period, in accordance with the Local Guidelines.
3. In respect of section B.1 of the Local Guidelines, I certify that:
 - a. I have read the Application.
 - b. To the best of my knowledge, information and belief formed after reasonable inquiry, the fees and disbursements sought fall within the Guidelines.
 - c. Except to the extent that fees or disbursements are prohibited by the Guidelines, the fees and disbursements sought are billed at rates in accordance with practices customarily employed by FTI and generally accepted by FTI's clients.
 - d. In providing a reimbursable service, FTI does not make a profit on that service, whether the service is performed by FTI in-house or through a third party.
4. In respect of section B.2 of the Local Guidelines, I certify that FTI has provided statements of FTI's fees and disbursements previously accrued, by filing and serving monthly statements in accordance with the Retention Order (as defined in the Application).
5. In respect of section B.3 of the Local Guidelines, I certify that copies of the Application are being provided to (a) the Court, (b) the Debtors, (c) counsel for the Debtors, (d) counsel for the Committee and (e) the Office of the United States Trustee.

Dated: New York, New York
August 15, 2012

FTI Consulting, Inc.
Financial Advisors to the Official Committee
Of Unsecured Creditors

By: Samuel Star ^(G)

Samuel Star
Senior Managing Director
Three Times Square
New York, NY 10036
(212) 841-9368

EXHIBIT

“B”

Retention Order

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re:) **Chapter 11**
)
ARCAPITA BANK B.S.C.(c), et al.,) **Case No. 12-11076 (SHL)**
) **(Jointly Administered)**
Debtors.)

**ORDER AUTHORIZING RETENTION OF
FTI CONSULTING, INC. AS FINANCIAL ADVISOR
FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

Upon the application (the "Application") of the Official Committee of Unsecured Creditors (the "Committee") of the above-captioned debtors and debtors in possession (collectively, the "Debtors"), for an order pursuant to section 1103 of chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"), authorizing them to retain FTI Consulting, Inc., together with its wholly owned subsidiaries, agents, independent contractors and employees ("FTI") as financial advisor; and upon the Affidavit of Samuel E. Star in support of the Application; and due and adequate notice of the Application having been given; and it appearing that no other notice need be given; and it appearing that FTI is not representing any adverse interest in connection with these cases; and it appearing that the relief requested in the Application is in the best interest of the Committee; after due deliberation and sufficient cause appearing therefore, it is hereby

ORDERED that the Application be, and it hereby is, granted; and it is further

ORDERED that the capitalized terms not defined herein shall have the meanings ascribed to them in the Application; and it is further

ORDERED that in accordance with section 1103 of the Bankruptcy Code, the Committee is authorized to employ and retain FTI as of April 12, 2012 as their financial advisor

on the terms set forth in the Application; and it is further

ORDERED that FTI shall be compensated in accordance with the procedures set forth in sections 330 and 331 of the Bankruptcy Code and such Bankruptcy Rules as may then be applicable, from time to time, and such procedures as may be fixed by order of this Court; and it is further

ORDERED, that FTI shall provide ten (10) days' notice to the Debtors, the United States Trustee, and the Committee in connection with any increase in the hourly rates listed in the Application to retain FTI; and it is further

ORDERED that, FTI is entitled to reimbursement of actual and necessary expenses, including legal fees related to this retention application and future fee applications as approved by the Court; and it is further

ORDERED that, whereas the Committee has also retained Houlihan Lokey Capital, Inc. ("Houlihan") as financial advisor and investment banker, FTI and Houlihan will coordinate on the services they are providing to the Committee to ensure that there is no unnecessary duplication of services by either firm during the pendency of these chapter 11 cases. The services that FTI provides to the Committee shall remain separate and distinct from the services that Houlihan provides to the Committee. FTI shall be principally responsible for providing to the Committee financial analyses of the Debtors' liquidity, cash activities, cash control, intercompany activities, as well as tax-related advice, claims analysis and a review of potential avoidance actions, all subject to the Committee's specific authorization and direction. Houlihan will be primarily responsible for advising the Committee on the financial and strategic elements of the Debtors' business plan (including an assessment of all investments, proposed deal funding, relevant valuations and the viability of a stand-alone plan of reorganization),

potential merger and acquisition transactions, and financing alternatives for the Debtors, including exit financing. Should the Committee request FTI and/or Houlihan to render such other services as it may deem necessary that may vary from those services described in this paragraph, FTI and Houlihan will undertake to coordinate such services to ensure that there remains no unnecessary duplication of services; and it is further

ORDERED that any material expansion of the scope of services as may be requested by the Committee and agreed to by FTI shall be subject to separate approval by Court order; and it is further

ORDERED that the following indemnification provisions are approved:

- a. subject to the provisions of subparagraphs (b) and (c) below, the Debtors are authorized to indemnify, and shall indemnify, FTI for any claims arising from, related to, or in connection with the services to be provided by FTI as specified in the Application, but not for any claim arising from, related to, or in connection with FTI's post-petition performance of any other services other than those in connection with the engagement, unless such post-petition services and indemnification therefore are approved by this Court; and
- b. the Debtors shall have no obligation to indemnify FTI for any claim or expense that is either (i) judicially determined (the determination having become final) to have arisen primarily from FTI's bad faith, gross negligence or willful misconduct, (ii) settled prior to a judicial determination as to FTI's bad faith, gross negligence or willful misconduct, but determined by this Court, after notice and a hearing

pursuant to subparagraph (c) infra, to be a claim or expense for which FTI is not entitled to receive indemnity under the terms of the Application; and

- c. if, before the earlier of (i) the entry of an order confirming a chapter 11 plan in this case (that order having become a final order no longer subject to appeal), and (ii) the entry of an order closing this chapter 11 case, FTI believes that it is entitled to the payment of any amounts by the Debtors on account of the Debtors' indemnification obligations under the Application, including, without limitation, the advancement of defense costs, FTI must file an application in this Court, and the Debtors may not pay any such amounts to FTI before the entry of an order by this Court approving the payment. This subparagraph (c) is intended only to specify the period of time under which the Court shall have jurisdiction over any request for fees and expenses by FTI for indemnification, and not as a provision limiting the duration of the Debtors' obligation to indemnify FTI; and it is further

ORDERED that this Court shall retain jurisdiction with respect to all matters arising or related to the implementation of this order.

Dated: June 29, 2012

/s/ Sean H. Lane
HONORABLE SEAN H. LANE

EXHIBIT

“C”

Monthly Billing and Collection Summary

EXHIBIT C
ARCAPITA BANK B.S.C.(c)., CASE NO. 12-11076
SUMMARY OF BILLING AND COLLECTION
FOR THE FIRST INTERIM PERIOD APRIL 12, 2012 TO JULY 31, 2012

	<i>April 1, 2012 - May 31, 2012</i>	<i>June 1, 2012 - June 30, 2012</i>	<i>July 1, 2012 - July 31, 2012</i>	<i>Total</i>
FEES				
Incurring	\$ 387,995.00	\$ 164,492.00	\$ 145,023.00	\$ 697,510.00
Travel Reductions (50%)	(270.00)	(223.75)	-	(493.75)
Billed	387,725.00	164,268.25	145,023.00	697,016.25
Paid	(310,180.00)	(131,414.60)	-	(441,594.60)
Unpaid	<u>\$ 77,545.00</u>	<u>\$ 32,853.65</u>	<u>\$ 145,023.00</u>	<u>\$ 255,421.65</u>
EXPENSES				
Incurring & Billed	\$ 627.00	\$ 99.73	\$ 129.60	\$ 856.33
Paid	(627.00)	(99.73)	-	(726.73)
Unpaid	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 129.60</u>	<u>\$ 129.60</u>
TOTAL				
Incurring	\$ 388,622.00	\$ 164,591.73	\$ 145,152.60	\$ 698,366.33
Travel Reduction	(270.00)	(223.75)	-	(493.75)
Billed	388,352.00	164,367.98	145,152.60	697,872.58
Paid	(310,807.00)	(131,514.33)	-	(442,321.33)
Unpaid	<u>\$ 77,545.00</u>	<u>\$ 32,853.65</u>	<u>\$ 145,152.60</u>	<u>\$ 255,551.25</u>

EXHIBIT C
ARCAPITA BANK B.S.C.(c)., CASE NO. 12-11076
SUMMARY OF BILLING AND COLLECTION

FOR THE FIRST INTERIM PERIOD APRIL 12, 2012 TO JULY 31, 2012

	Total Fees Requested	Total Expenses Requested	Total Fees Paid	Total Expenses Paid	Total Requested	Balance Due
First Interim Period	\$ 697,016.25	\$ 856.33	\$ 441,594.60	\$ 726.73	\$ 697,872.58	\$ 442,321.33

EXHIBIT

“D”

Summary of Time and Fees by Professional

EXHIBIT D
ARCAPITA BANK B.S.C.(c), CASE NO. 12-11076
SUMMARY OF FEES BY PROFESSIONAL
FOR THE PERIOD APRIL 12, 2010 TO JULY 31, 2012

Professional	Position	Billing Rate	Total Hours	Total Fees
Star, Samuel	Senior Managing Director	\$ 895	148.7	\$ 133,086.50
Balcom, James	Managing Director	745	368.4	274,458.00
Kerwood, Eric M	Managing Director	745	42.1	31,364.50
Bekker, Andrew	Sr Consultant	460	11.9	5,474.00
Drazin, Richard	Consultant	365	269.7	98,440.50
Gregory, Lauren	Consultant	365	397.6	145,124.00
Hellmund-Mora, Marili	Associate	250	28.8	7,200.00
Bienenstock, Jarett	Intern	175	13.5	2,362.50
SUBTOTAL		-	1,280.7	\$ 697,510.00
Less: 50% discount for non-working travel time				(493.75)
TOTAL				\$ 697,016.25

EXHIBIT

“E”

Summary of Time by Task Code

ARCAPITA BANK B.S.C.(c.), CASE NO. 12-11076
SUMMARY OF HOURS BY TASK
FOR THE PERIOD APRIL 12, 2010 TO JULY 31, 2012

Task Code	Task Description	Total Hours	Total Fees
1	Analysis of Current Operating Results & Events	229.6	\$ 107,689.00
2	Analysis and Monitoring of the Company's Liquidity/ Treasury Cash Management	507.4	277,272.00
3	Financing Matters (DIP, Exit, Other)	9.7	7,261.50
4	Trade Vendor Issues	19.3	11,170.50
9	Analysis of Employee Comp Programs	5.1	2,694.00
11	Prepare for and Attend Court Hearings	5.6	3,952.00
12	Analysis of SOFAs & SOALs	167.0	85,163.00
13	Analysis of Bankruptcy Motions/Orders	49.8	21,504.00
14	Analysis of Claims/Liab Subject to Compro	0.4	358.00
15	Analysis/Review of Interco Claims, Cashflow, Accounting, RP Transactions, and Subcon	10.5	6,402.50
16	Analysis, Negotiate and Form of POR & DS	0.3	268.50
18	Potential Avoidance Actions & Litigation	8.4	6,254.00
19	Case Management	33.0	20,375.00
20	General Mtgs with Debtor & Debtors' Prof	14.1	10,543.50
21	General Mtgs with UCC & UCC Counsel	100.4	74,945.00
23	Firm Retention	35.1	15,484.00
24	Preparation of Fee Application	39.4	17,924.50
25	Travel Time	1.2	987.00
26	Develop Protocols on Intercompany Activities, Including Expense Allocation	23.7	17,535.50
29	Analyze/Review Employee Reduction Initiatives	3.0	1,361.00
30	Analyze/Review Uses of Lusail Transaction Proceeds	17.7	8,365.50
SUBTOTAL		1280.7	\$ 697,510.00
Less: 50% discount for non-working travel time			(493.75)
TOTAL		1280.7	\$ 697,016.25

EXHIBIT

“F”

Expenses by Category

EXHIBIT F
ARCAPITA BANK B.S.C.(c), CASE NO. 12-11076
SUMMARY OF EXPENSES BY CATEGORY
FOR THE PERIOD APRIL 12, 2010 TO JULY 31, 2012

Expense Category	Total Expenses
Transportation	\$ 244.17
Business Meals	602.71
Other	9.45
Total	\$ 856.33

EXHIBIT

“G”

Detailed Time Entries by Professional

ARCAPITA BANK B.S.C.(c.), CASE NO. 12-11076
 DETAIL OF TIME ENTRIES
 FOR THE PERIOD APRIL 12, 2010 TO JULY 31, 2012

Task Category	Date	Professional	Hours	Activity
1	4/13/2012	Star, Samuel	0.5	Review and comment on outline of report to Committee.
1	4/13/2012	Star, Samuel	0.4	Review background information provided by Debtors.
1	4/23/2012	Drazin, Richard	3.1	Prepare preliminary actuals versus revised actuals analysis.
1	4/23/2012	Drazin, Richard	1.0	Review cash flow actual variances.
1	4/24/2012	Drazin, Richard	1.5	Review budget to actual questions.
1	4/24/2012	Star, Samuel	0.8	Review cash flow activity vs. budget.
1	4/25/2012	Drazin, Richard	2.8	Prepare consolidated variance analysis for the initial budget versus actuals for the Committee report.
1	4/25/2012	Drazin, Richard	2.8	Create consolidated actuals variance analysis from the petition date to April 7th for Committee report.
1	4/25/2012	Drazin, Richard	2.5	Create detailed weekly actual cash flows analysis.
1	4/26/2012	Drazin, Richard	2.0	Prepare 5 week actuals analysis.
1	4/27/2012	Drazin, Richard	0.6	Finalize report for the Committee.
1	4/27/2012	Drazin, Richard	1.0	Create follow up items and questions for A&M.
1	4/30/2012	Balcom, James	1.3	Prepare report outline for Committee report.
1	4/30/2012	Drazin, Richard	1.9	Review new budget to actual file.
1	5/1/2012	Balcom, James	2.9	Review budget vs. actual FTI presentation for Committee meeting.
1	5/1/2012	Drazin, Richard	2.3	Revise budget versus actual variance analysis aspect of the UCC report.
1	5/1/2012	Star, Samuel	1.1	Review budget to actual results.
1	5/2/2012	Balcom, James	0.6	Review and analyze March Monthly operating report.
1	5/4/2012	Balcom, James	0.8	Participate in call with A&M re: budget vs. actual reporting, upcoming budget and timing, and business plan.
1	5/7/2012	Balcom, James	0.1	Participate with A&M to discuss budget vs. actual.
1	5/7/2012	Drazin, Richard	0.4	Participate in call with A&M regarding budget versus actual for week ended May 5.
1	5/9/2012	Balcom, James	1.7	Review and analyze budget vs. actual numbers through 5/5/12.
1	5/9/2012	Balcom, James	0.4	Prepare questions for A&M Re: budget vs. actual numbers through 5/5/12.
1	5/9/2012	Balcom, James	1.2	Update questions for budget vs. actual numbers through 5/5/12.
1	5/9/2012	Balcom, James	0.5	Participate in call with A&M re: the budget vs. actual numbers through 5/5/12.
1	5/9/2012	Drazin, Richard	3.1	Prepare Budget versus Actual report for the week ended May 5, 2012.
1	5/9/2012	Drazin, Richard	0.6	Participate in call with A&M re: the budget vs. actual numbers through 5/5/12.
1	5/10/2012	Balcom, James	0.8	Review and comment on weekly FTI budget vs. actual report.
1	5/10/2012	Drazin, Richard	1.3	Update cash summary for Budget to Actual for the Week Ended May 5, 2012 report.
1	5/10/2012	Drazin, Richard	1.6	Create total liquidity by entity analysis for the budget versus actual fro the week ended May 5, 2012 report.
1	5/10/2012	Drazin, Richard	1.6	Create total liquidity analysis for the budget versus actual report for the week ended May 5, 2012 report.
1	5/10/2012	Drazin, Richard	2.7	Revise budget versus actual report for the week ended May 5, 2012.
1	5/10/2012	Drazin, Richard	1.2	Revise Debtor and Non-Debtor weekly cash flow analysis for the budget versus actual report for the week ended May 5, 2012.
1	5/11/2012	Balcom, James	2.8	Review and comment on FTI weekly budget vs. actual report.
1	5/11/2012	Balcom, James	0.4	Participate in discussion with A&M to discuss budget vs. actual numbers, projected 13 week cash flow budget, and projected professional fees.
1	5/11/2012	Drazin, Richard	3.1	Revise budget versus actual report for the week ended May 5, 2012.
1	5/11/2012	Drazin, Richard	3.1	Revise budget versus actual variance aspect of the week ended May 5, 2012 report.
1	5/11/2012	Drazin, Richard	1.3	Revise unavailable cash portion for the week ended May 5, 2012 report.
1	5/11/2012	Drazin, Richard	0.7	Participate in call with A&M regarding PointPark Properties.
1	5/12/2012	Balcom, James	0.4	Review and comment on FTI budget vs. actual report.
1	5/13/2012	Drazin, Richard	2.8	Revise budget versus actual report for the week ended May 5, 2012.
1	5/14/2012	Balcom, James	1.1	Review and comment on 5/5/12 FTI budget vs. actual report.
1	5/14/2012	Balcom, James	0.4	Participate in call with E. Fleck (Milbank) to discuss the 5/5/12 budget vs. actual report.
1	5/14/2012	Drazin, Richard	1.9	Revise budget vs. actual report for the week ended May 12, 2012.
1	5/14/2012	Drazin, Richard	0.4	Participate in call with A&M regarding the Budget vs. Actual variances.
1	5/15/2012	Drazin, Richard	2.3	Create budget versus actual variance report for the week ended May 12.
1	5/15/2012	Drazin, Richard	2.1	Updated banking and liquidity summary for the budget versus actual report for the week end May 12.
1	5/15/2012	Drazin, Richard	2.0	Create updated debtor and non-debtor weekly cash flow analysis for the budget vs. actual report for the week ended May 12.
1	5/15/2012	Drazin, Richard	0.7	Participate in call with A&M to discuss the budget vs. actual variances for the week ended May 12.
1	5/16/2012	Balcom, James	0.5	Review and analyze budget vs. actual results.
1	5/16/2012	Balcom, James	0.5	Review budget vs. actual results.
1	5/17/2012	Balcom, James	2.9	Review and comment on FTI's budget vs. actual report for the week ended 5/12/12.
1	5/17/2012	Balcom, James	0.4	Review FTI's budget vs. actual report for the week ended 5/12/12.
1	5/17/2012	Drazin, Richard	3.0	Revise May 12 budget versus actual report.
1	5/18/2012	Balcom, James	1.1	Review and comment on budget vs. actual for the period ended 5/12/12.
1	5/18/2012	Star, Samuel	0.7	Review budget vs. actual report.
1	5/20/2012	Balcom, James	0.9	Review S. Star's comments on the budget vs. actual 5/12/12 report.

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Task Category	Date	Professional	Hours	Activity
1	5/20/2012	Drazin, Richard	0.6	Revise budget versus actual report for the week ended May 12th.
1	5/23/2012	Star, Samuel	0.1	Review investor letter re: cash status and timetable.
1	5/24/2012	Gregory, Lauren	1.2	Review most recent actuals versus budget file provided by Company.
1	5/24/2012	Star, Samuel	0.1	Review investor letter re: cash status and timetable.
1	5/25/2012	Drazin, Richard	2.1	Create budget vs. actual report for the week ended May 19th, 2012.
1	5/26/2012	Drazin, Richard	3.1	Revise budget vs. actual report for the week ended May 19th, 2012.
1	6/1/2012	Balcom, James	1.1	Review and analyze Budget vs. Actual report for two weeks ended 5/26/12.
1	6/4/2012	Balcom, James	1.2	Review Budget vs. Actual report for two weeks ended 5/26/12.
1	6/4/2012	Drazin, Richard	1.7	Review Budget vs. Actual results for the week ended 5/19/12.
1	6/4/2012	Gregory, Lauren	1.3	Analyze Budget vs. Actual for week ended 5/26/12.
1	6/4/2012	Gregory, Lauren	2.1	Prepare analysis of projected vs. actual cash flows for Budget vs. Actual report for week ended 5/26/12.
1	6/4/2012	Gregory, Lauren	0.9	Prepare bank balance section of Budget vs. Actual report for week ended 5/26/12.
1	6/4/2012	Gregory, Lauren	1.0	Prepare liquidity trend section of Budget vs. Actual report for week ended 5/26/12.
1	6/4/2012	Gregory, Lauren	1.3	Update consolidated Budget vs. Actual detail slide for Budget vs. Actual report for week ended 5/26/12.
1	6/5/2012	Balcom, James	1.1	Review and comment on FTI Budget vs. Actual report for the week ended 5/26/12.
1	6/5/2012	Gregory, Lauren	1.1	Prepare detail appendix slides related to Budget vs. Actual report for week ended 5/26/12.
1	6/5/2012	Gregory, Lauren	0.7	Prepare questions relating to outstanding issues for Budget vs. Actual file for week ended 5/26/12.
1	6/6/2012	Balcom, James	1.5	Review and comment on FTI's Budget vs. Actual report for two weeks ended 5/26/12.
1	6/6/2012	Drazin, Richard	1.7	Revise Budget vs. Actual report for the week ended 5/26/12.
1	6/6/2012	Gregory, Lauren	0.2	Clarify pension payment variances and other outstanding Budget vs. Actual questions with A&M.
1	6/6/2012	Gregory, Lauren	0.8	Incorporate A&M's answers to questions into Budget vs. Actual report for two weeks ended 5/26/12.
1	6/6/2012	Gregory, Lauren	0.8	Revise Budget vs. Actual report for two weeks ended 5/26/12 based on comments.
1	6/7/2012	Balcom, James	2.5	Review and comment on Budget vs. Actual report for week ended 5/26/12.
1	6/7/2012	Balcom, James	2.2	Review and comment on Budget vs. Actual report for the two weeks ended 5/26/12.
1	6/7/2012	Drazin, Richard	0.3	Participate in call with A&M re: the Budget vs. Actual report for the week ended 5/26/12.
1	6/7/2012	Drazin, Richard	2.3	Revise Budget vs. Actual report for the two weeks ended 5/26/12.
1	6/7/2012	Gregory, Lauren	1.4	Combine Budget vs. Actual reports for weeks ended 5/19/12 and 5/26/12.
1	6/7/2012	Gregory, Lauren	0.6	Quality check combined Budget vs. Actual report for weeks ended 5/19/12 and 5/26/12.
1	6/7/2012	Gregory, Lauren	0.7	Revise combined Budget vs. Actual report for weeks ended 5/19/12 and 5/26/12 based on comments.
1	6/8/2012	Balcom, James	1.0	Review and comment on Budget vs. Actual report for the two weeks ended 5/26/12.
1	6/8/2012	Drazin, Richard	0.6	Revise Budget vs. Actual report for the two weeks ended 5/26/12.
1	6/11/2012	Balcom, James	1.1	Review and comment on FTI's Budget vs. Actual report for the two weeks ended 5/26/12.
1	6/11/2012	Gregory, Lauren	1.1	Analyze Budget vs. Actual for week ended 6/2/12.
1	6/11/2012	Gregory, Lauren	0.8	Prepare bank balance section of Budget vs. Actual report for week ended 6/2/12.
1	6/11/2012	Gregory, Lauren	1.4	Prepare detail appendix slides related to Budget vs. Actual report for week ended 5/26/12.
1	6/11/2012	Gregory, Lauren	1.0	Prepare liquidity trend section of Budget vs. Actual report for week ended 6/2/12.
1	6/11/2012	Gregory, Lauren	0.9	Update consolidated Budget vs. Actual detail slide for Budget vs. Actual report for week ended 6/2/12.
1	6/11/2012	Gregory, Lauren	2.1	Revise Budget vs. Actual report for two weeks ended 5/26/12 based on comments.
1	6/12/2012	Balcom, James	1.2	Participate in call with A&M to discuss Budget vs. Actual reporting.
1	6/12/2012	Drazin, Richard	0.5	Participate in call with A&M to discuss the \$35MM in CDs.
1	6/14/2012	Bienenstock, Jarett	0.5	Review information relevant to Budget vs. Actual spreadsheet for two weeks ended 6/9/12.
1	6/14/2012	Bienenstock, Jarett	3.0	Update information for Budget vs. Actual spreadsheet for week ended 6/2/12.
1	6/14/2012	Bienenstock, Jarett	3.0	Input relevant information into Budget vs. Actual spreadsheet for week ended 6/9/12.
1	6/14/2012	Gregory, Lauren	1.2	Analyze Budget vs. Actual for week ended 6/9/12.
1	6/14/2012	Gregory, Lauren	0.8	Prepare and revise bank balance section of Budget vs. Actual report for week ended 6/9/12.
1	6/14/2012	Gregory, Lauren	1.1	Prepare and revise liquidity trend section of Budget vs. Actual report for week ended 6/9/12.
1	6/15/2012	Balcom, James	1.6	Review and analyze the Company's Budget vs. Actual results for the two weeks ended 6/2/12.
1	6/15/2012	Bienenstock, Jarett	1.0	Edit information on the Budget vs. Actual spreadsheet for two weeks ended 6/9/12.
1	6/15/2012	Bienenstock, Jarett	3.0	Input relevant information into Budget vs. Actual spreadsheet for week ended 6/9/12.
1	6/15/2012	Bienenstock, Jarett	3.0	Update tables on Budget vs. Actual report for two weeks ended 6/9/12.

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1	6/15/2012	Gregory, Lauren	2.1	Combine cash balance slides and Budget vs. Actual explanation slides for Budget vs. Actual report for two weeks ended 6/9/12.
1	6/15/2012	Gregory, Lauren	0.7	Investigate favorable Bahrain G&A expense variance for week ended 6/9/12.
1	6/18/2012	Balcom, James	3.3	Review and comment on FTI Budget vs. Actual for two weeks ended 6/9/12.
1	6/18/2012	Gregory, Lauren	1.4	Continue to prepare Budget vs. Actual report for two weeks ended 6/9/12.
1	6/21/2012	Balcom, James	3.2	Review and comment on FTI's Budget vs. Actual report for two weeks ended 6/9/12.
1	6/22/2012	Balcom, James	1.9	Review and comment on Budget vs. Actual report for two weeks ended 6/9/12.
1	6/22/2012	Star, Samuel	0.3	Review intercompany activity.
1	6/25/2012	Gregory, Lauren	0.6	Revise Budget vs. Actual report for two weeks ended 6/9/12 based on comments.
1	6/26/2012	Balcom, James	1.1	Review and comment on Budget vs. Actual report for the two weeks ended 6/9/12.
1	6/26/2012	Gregory, Lauren	0.5	Revise Budget vs. Actual report for two weeks ended 6/9/12 based on final comments.
1	6/26/2012	Star, Samuel	0.7	Review Actual vs. Budget analysis for two weeks ended 5/26/12.
1	6/27/2012	Balcom, James	1.2	Review and comment on Budget vs. Actual FTI report for two weeks ended 6/9/12.
1	6/27/2012	Gregory, Lauren	1.4	Quality check Budget vs. Actual report for two weeks ended 6/9/12.
1	6/27/2012	Gregory, Lauren	0.6	Reconcile Actual reflected in Budget vs. Actual report for the two weeks ended 6/9/12.
1	6/28/2012	Balcom, James	0.8	Review and analyze Budget vs. Actual report for two weeks ended 6/23/12.
1	6/28/2012	Gregory, Lauren	0.7	Analyze Budget vs. Actual for week ended 6/16/12.
1	6/28/2012	Gregory, Lauren	0.8	Analyze Budget vs. Actual for week ended 6/23/12.
1	6/28/2012	Gregory, Lauren	0.8	Review large disbursement variances for two weeks ended 6/23/12.
1	6/28/2012	Gregory, Lauren	0.4	Review large receipt variances for two weeks ended 6/23/12.
1	6/28/2012	Gregory, Lauren	0.5	Revise Budget vs. Actual report for two weeks ended 6/9/12 with comments.
1	6/29/2012	Balcom, James	1.5	Review and analyze Budget vs. Actual report for two weeks ended 6/9/12.
1	6/29/2012	Gregory, Lauren	1.4	Add intercompany transfer details to relevant slides in Budget vs. Actual report for two weeks ended 6/23/12.
1	6/29/2012	Gregory, Lauren	2.5	Prepare analysis of projected vs. actual cash flows for Budget vs. Actual report for two weeks ended 6/23/12.
1	6/29/2012	Gregory, Lauren	0.9	Prepare bank balance section of Budget vs. Actual report for two weeks ended 6/23/12.
1	6/29/2012	Gregory, Lauren	1.1	Prepare liquidity trend section of Budget vs. Actual report for week ended 6/23/12.
1	6/29/2012	Gregory, Lauren	0.9	Split historical Actual slide into debtor and non debtor charts for Budget vs. Actual report for two weeks ended 6/23/12.
1	6/29/2012	Gregory, Lauren	1.2	Update consolidated Budget vs. Actual detail slide for Budget vs. Actual report for two weeks ended 6/23/12.
1	7/2/2012	Balcom, James	2.6	Review and comment on Budget versus Actual report and A&M responses.
1	7/2/2012	Gregory, Lauren	0.9	Prepare list of outstanding questions related to Budget versus Actual presentation for two weeks ended 6/23/12.
1	7/2/2012	Gregory, Lauren	0.7	Quality check Budget versus Actual presentation for two weeks ended 6/23/12.
1	7/2/2012	Gregory, Lauren	0.7	Review deal funding variances for Budget versus Actual for two weeks ended 6/23/12.
1	7/2/2012	Gregory, Lauren	0.8	Update narratives in Budget versus Actual presentation for two weeks ended 6/23/12 based on comments.
1	7/3/2012	Balcom, James	1.1	Review and comment on FTI's Budget versus Actual through 6/23/12.
1	7/3/2012	Gregory, Lauren	0.5	Prepare for call with A&M to discuss outstanding questions related to SOFA/SOAL.
1	7/5/2012	Gregory, Lauren	0.4	Review unavailable funds slide of Budget versus Actual presentation for two weeks ended 6/23/12.
1	7/5/2012	Gregory, Lauren	1.2	Update Budget versus Actual presentation for two weeks ended 6/23/12 based on comments.
1	7/5/2012	Gregory, Lauren	0.6	Assess status of prepetition payments (as captured in most recent actuals).
1	7/5/2012	Gregory, Lauren	0.4	Participate in discussion re: Budget versus Actual presentation for two weeks ended 6/23/12 with team.
1	7/5/2012	Gregory, Lauren	1.4	Prepare additional questions for A&M related to details of intercompany transfers and other Budget versus Actual items.
1	7/5/2012	Gregory, Lauren	1.3	Review information related to intercompany transfers for Budget versus Actual for two weeks ended 6/23/12.
1	7/5/2012	Star, Samuel	0.9	Review Budget versus Actual report.
1	7/9/2012	Gregory, Lauren	0.4	Prepare outstanding questions for contacts at A&M related to Budget versus Actual presentation for two weeks ended 6/23/12.
1	7/9/2012	Gregory, Lauren	1.4	Update charts based on comments for Budget versus Actual presentation for two weeks ended 6/23/12.
1	7/11/2012	Balcom, James	1.9	Review and comment on Budget versus Actual report through 6/23/12.
1	7/11/2012	Gregory, Lauren	1.2	Review flow of intercompany transfers related P3.
1	7/11/2012	Gregory, Lauren	0.6	Update Budget versus Actual report for two weeks ended 6/23/12 based on responses from A&M.
1	7/11/2012	Star, Samuel	0.4	Review actual versus budget report.
1	7/12/2012	Balcom, James	0.3	Review emails from A&M about outstanding SOFA/SOAL questions.
1	7/12/2012	Balcom, James	0.4	Review FTI Budget versus Actual report for the weeks ended 6/23/12.
1	7/12/2012	Gregory, Lauren	1.2	Quality check Budget versus Actual presentation for two weeks ended 6/23/12.
1	7/12/2012	Gregory, Lauren	0.6	Review explanation of European IPO expenses paid to date.

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1	7/12/2012	Gregory, Lauren	2.3	Update Budget versus Actual presentation for two weeks ended 6/23/12 based on comments.
1	7/12/2012	Gregory, Lauren	1.1	Update cash position summary for Budget versus Actual presentation for two weeks ended 6/23/12.
1	7/13/2012	Balcom, James	1.8	Review and analyze the Company's Budget versus Actual report through 7/7/12.
1	7/13/2012	Gregory, Lauren	0.9	Review Budget versus Actual file for week ended 6/30/12.
1	7/16/2012	Balcom, James	1.0	Review and analyze weekly Budget versus Actual report.
1	7/19/2012	Gregory, Lauren	0.7	Prepare liquidity section of Budget versus Actual report for two weeks ended 7/7/12.
1	7/19/2012	Gregory, Lauren	0.9	Review Budget versus Actual file for week ended 7/7/12.
1	7/19/2012	Gregory, Lauren	0.8	Review Budget versus Actual file for week ended 6/30/12.
1	7/20/2012	Gregory, Lauren	1.1	Prepare cash position section of Budget versus Actual report for two weeks ended 7/7/12.
1	7/23/2012	Gregory, Lauren	0.8	Analyze historical Budget versus Actual by budget period through two weeks ended 7/7/12.
1	7/23/2012	Gregory, Lauren	0.9	Analyze weekly Budget versus Actual detail by debtor versus non-debtor for two weeks ended 7/7/12.
1	7/23/2012	Gregory, Lauren	2.8	Prepare consolidated Budget versus Actual chart and descriptions for two weeks ended 7/7/12.
1	7/23/2012	Gregory, Lauren	1.4	Prepare historical weekly actuals section of Budget versus Actual for two weeks ended 7/7/12.
1	7/23/2012	Gregory, Lauren	1.1	Prepare questions for A&M on Budget versus Actual for two weeks ended 7/7/12.
1	7/23/2012	Gregory, Lauren	0.6	Revise unavailable cash section of Budget versus Actual report for two weeks ended 7/7/12.
1	7/24/2012	Gregory, Lauren	0.6	Review annual audit payments as reflected in Budget versus Actual for two weeks ended 7/7/12.
1	7/24/2012	Gregory, Lauren	0.8	Review Bahrain G&A expenses shown in Budget versus Actual for two weeks ended 7/7/12.
1	7/24/2012	Gregory, Lauren	1.6	Update Budget versus Actual report for two weeks ended 7/7/12 based on comments.
1	7/25/2012	Balcom, James	2.1	Review and comment on FTT's Budget versus Actual report for the two weeks ended 7/7/12.
1	7/25/2012	Gregory, Lauren	0.7	Incorporate A&M's answers to questions into Budget versus Actual report for two weeks ended 7/7/12.
1	7/26/2012	Gregory, Lauren	0.4	Review available information related to escrow accounts.
1	7/26/2012	Gregory, Lauren	0.7	Update Budget versus Actual report for two weeks ended 7/7/12 based on comments.
1	7/26/2012	Star, Samuel	0.6	Review Budget versus Actual analysis.
1	7/27/2012	Gregory, Lauren	0.9	Quality check Budget versus Actual report for two weeks ended 7/7/12.
1	7/30/2012	Gregory, Lauren	0.4	Review Budget versus Actual file for week ended 7/12/12.
1 Total			229.6	
2	4/12/2012	Drazin, Richard	2.8	Review Debtors' motion for interim and final orders regarding cash management.
2	4/12/2012	Kerwood, Eric M	1.1	Review workplan re: cash budget and cash management system.
2	4/13/2012	Drazin, Richard	1.0	Review proposed interim budget.
2	4/13/2012	Drazin, Richard	1.8	Review cash budget model.
2	4/13/2012	Drazin, Richard	1.9	Prepare banking account summary presentation.
2	4/13/2012	Drazin, Richard	1.7	Review A&M initial and amended budget chart.
2	4/13/2012	Drazin, Richard	2.1	Prepare analysis re: consolidated budget iterations.
2	4/13/2012	Drazin, Richard	0.8	Participate in call with A&M to discuss cash budget model.
2	4/13/2012	Kerwood, Eric M	2.4	Review cash budget materials.
2	4/13/2012	Kerwood, Eric M	2.2	Review cash budget.
2	4/13/2012	Kerwood, Eric M	1.6	Participate in call with Debtors' advisors and Joint Provisional Liquidators (JPL) re: proposed cash budget, assumptions, deal funding and cash management.
2	4/13/2012	Kerwood, Eric M	0.8	Participate in call with Debtors to review the detailed cash forecast model.
2	4/13/2012	Kerwood, Eric M	1.6	Prepare for Committee call re: Debtors' proposed 6-week cash budget.
2	4/13/2012	Kerwood, Eric M	1.1	Participate in call with Committee Chair re: status of cash management system and cash budget reviews, information needs and work plan.
2	4/13/2012	Star, Samuel	0.4	Review cash budget.
2	4/13/2012	Star, Samuel	0.2	Participate in discussion with A&M re: information requests.
2	4/13/2012	Star, Samuel	1.2	Participate in call with Debtors' advisors and Joint Provisional Liquidators (JPL) re: proposed cash budget, assumptions, deal funding and cash management.
2	4/13/2012	Star, Samuel	0.2	Participate in call with Counsel re: position on cash management motion.
2	4/14/2012	Drazin, Richard	2.4	Review A&M cash budget model.
2	4/14/2012	Drazin, Richard	2.8	Prepare Consolidated cash forecast analysis.
2	4/14/2012	Drazin, Richard	3.0	Prepare Debtor and Non-Debtor cash forecast analysis.
2	4/14/2012	Drazin, Richard	2.7	Prepare Committee report re: cash management and cash budget.
2	4/14/2012	Drazin, Richard	1.5	Update Committee report re: cash management and cash budget.
2	4/14/2012	Kerwood, Eric M	2.6	Review cash materials provided by Debtors.
2	4/14/2012	Kerwood, Eric M	3.7	Prepare analyses and materials for Committee call regarding detailed cash forecast model.

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2	4/14/2012	Star, Samuel	1.0	Review outline of report to Committee on cash budget and management.
2	4/14/2012	Star, Samuel	0.7	Review draft and provide comments to Counsel re: 3rd interim cash management motion.
2	4/14/2012	Star, Samuel	0.6	Review A&M support documentation re: cash budget.
2	4/14/2012	Star, Samuel	0.8	Participate in discussion with L. Hirsh (A&M) re: cash budget issues.
2	4/14/2012	Star, Samuel	0.6	Participate in discussion with Counsel re: cash management motion and cash budget issues.
2	4/15/2012	Drazin, Richard	3.0	Revise Committee report re: cash management and cash budget.
2	4/15/2012	Drazin, Richard	2.9	Prepare Consolidated 6 week analysis.
2	4/15/2012	Drazin, Richard	2.7	Prepare Debtor and Non Debtor 6 week analysis.
2	4/15/2012	Drazin, Richard	2.7	Finalize Committee report re: cash management and cash budget.
2	4/15/2012	Kerwood, Eric M	3.2	Prepare and revise materials relating to Debtors' cash budget for the Committee call.
2	4/15/2012	Kerwood, Eric M	2.2	Review support documentation relating to the cash budget.
2	4/15/2012	Kerwood, Eric M	2.2	Finalize cash budget presentation for the Committee.
2	4/15/2012	Star, Samuel	1.8	Review report to Committee re: cash budget analysis.
2	4/15/2012	Star, Samuel	0.9	Review Debtors vs. Non-Debtors cash flow budget.
2	4/15/2012	Star, Samuel	0.7	Review cash management system, change post petition and flow between entities.
2	4/15/2012	Star, Samuel	0.6	Review budgeted operating expense levels by location.
2	4/15/2012	Star, Samuel	0.4	Participate in discussion with Counsel re: cash budget issues.
2	4/16/2012	Drazin, Richard	1.8	Prepare cash budget diligence request list.
2	4/16/2012	Kerwood, Eric M	0.4	Prepare list of key issues discussed in the Committee call re: cash management.
2	4/16/2012	Kerwood, Eric M	3.0	Review cash management, prepare diligence list and budget.
2	4/16/2012	Kerwood, Eric M	1.7	Participate in call with Committee re: cash budget, cash management, liquidity, investment status, pending motion.
2	4/16/2012	Star, Samuel	1.2	Review revised cash management motion drafts.
2	4/16/2012	Star, Samuel	0.3	Review affidavit filed re: cash management motion.
2	4/16/2012	Star, Samuel	0.9	Participate in discussion with Counsel re: revised draft of cash management motion.
2	4/16/2012	Star, Samuel	0.3	Participate in call with Committee Chair re: cash management issues.
2	4/16/2012	Star, Samuel	0.5	Prepare for presentation to Committee re: cash budget and cash management.
2	4/17/2012	Drazin, Richard	1.0	Review cash management motion.
2	4/17/2012	Drazin, Richard	0.8	Prepare analysis of Singapore outflows during the week of 5/6 through 5/12.
2	4/17/2012	Drazin, Richard	2.4	Review cash budget model.
2	4/17/2012	Drazin, Richard	0.8	Revise cash budget diligence request list.
2	4/17/2012	Kerwood, Eric M	1.3	Review cash management materials.
2	4/17/2012	Kerwood, Eric M	1.2	Prepare diligence list and budget.
2	4/17/2012	Kerwood, Eric M	3.0	Participate in meeting with Debtors re: investment structure, cash flow by entity and related accounting upcoming motions.
2	4/17/2012	Star, Samuel	2.2	Participate in meeting with Debtors re: investment structure, cash flow by entity and related accounting upcoming motions.
2	4/18/2012	Balcom, James	1.0	Review due diligence list, case key issues and deliverables.
2	4/18/2012	Balcom, James	1.1	Review and comment on due diligence list.
2	4/18/2012	Balcom, James	2.0	Review cash budget diligence request list.
2	4/18/2012	Balcom, James	0.5	Review and analyze overview of cash management from A&M and Arcapita.
2	4/18/2012	Balcom, James	0.3	Prepare for call with A&M and Arcapita regarding cash budget.
2	4/18/2012	Balcom, James	0.9	Participate in call with Chair re: agenda for upcoming Committee call and project status.
2	4/18/2012	Drazin, Richard	3.0	Finalize cash budget diligence request list.
2	4/18/2012	Drazin, Richard	1.3	Prepare list of questions re: cash budget expense items.
2	4/18/2012	Kerwood, Eric M	2.4	Review cash analysis.
2	4/18/2012	Star, Samuel	0.6	Participate in call with Chair re: agenda for upcoming Committee call and project status.
2	4/19/2012	Balcom, James	0.5	Update due diligence request.
2	4/19/2012	Balcom, James	2.7	Review cash management summary and forecast.
2	4/19/2012	Balcom, James	1.0	Participate in call with A&M and Arcapita to review Arcapita's cash management system.
2	4/19/2012	Balcom, James	0.3	Prepare for call with A&M and Arcapita to review Arcapita's cash management system.
2	4/19/2012	Balcom, James	0.3	Review cash management system.
2	4/19/2012	Drazin, Richard	0.9	Create revised cash budget diligence request list.
2	4/19/2012	Drazin, Richard	2.3	Update cash budget diligence request list.
2	4/19/2012	Star, Samuel	0.4	Review Debtors' cash management summary.
2	4/19/2012	Star, Samuel	1.1	Participate in call with A&M and Arcapita to review Arcapita's cash management system.
2	4/20/2012	Balcom, James	0.9	Review and comment on cash due diligence questions.
2	4/20/2012	Balcom, James	0.7	Review and analyze cash forecast.
2	4/20/2012	Balcom, James	0.5	Correspond with A&M re: cash flow budget.
2	4/20/2012	Balcom, James	0.9	Participate in call with A&M to discuss cash forecast.

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Task Category	Date	Professional	Hours	Activity
2	4/20/2012	Drazin, Richard	2.1	Review A&M's cash management report.
2	4/20/2012	Drazin, Richard	1.1	Revise cash budget expenses.
2	4/20/2012	Drazin, Richard	0.5	Participate in call with A&M re: cash flow budget.
2	4/23/2012	Balcom, James	0.5	Prepare for advisors call.
2	4/23/2012	Drazin, Richard	2.9	Revise cash update report for the Committee.
2	4/23/2012	Drazin, Richard	1.5	Draft speaking points for Committee meeting.
2	4/23/2012	Star, Samuel	0.1	Review status of update cash flows analysis.
2	4/23/2012	Star, Samuel	1.2	Review updated cash activity.
2	4/24/2012	Star, Samuel	1.0	Participate in call with A&M re: cash flow activity and controls.
2	4/25/2012	Drazin, Richard	2.4	Prepare current cash position analysis for the UCC report.
2	4/26/2012	Drazin, Richard	2.1	Prepare unavailable cash analysis for UCC report.
2	4/26/2012	Drazin, Richard	2.7	Update Committee report re: cash.
2	4/26/2012	Drazin, Richard	1.2	Incorporate revisions to the Committee report re: cash.
2	4/26/2012	Star, Samuel	0.8	Review report to Committee re: cash flow activity since filing.
2	4/26/2012	Star, Samuel	0.9	Review cash flow activity since filing.
2	4/27/2012	Balcom, James	0.2	Participate in call with A&M to discuss follow up questions.
2	4/29/2012	Balcom, James	1.4	Review and analyze Arcapita's updated budget through 5/31.
2	4/29/2012	Balcom, James	0.3	Correspond with A&M re: the budget through 5/31.
2	4/29/2012	Drazin, Richard	1.9	Review revised three week cash budget.
2	4/29/2012	Drazin, Richard	2.4	Create variance analysis of revised three week cash budget.
2	4/30/2012	Balcom, James	0.9	Review and analyze updated budget through 5/31.
2	4/30/2012	Balcom, James	0.3	Review and analyze documents posted to the Company's data room.
2	4/30/2012	Balcom, James	1.2	Analyze Company's variance report for the week ended 4/28/12.
2	4/30/2012	Balcom, James	1.2	Continue to review and analyze the Company's updated budget through 5/31.
2	4/30/2012	Balcom, James	0.6	Participate in discussion with A&M re: updated cash budget.
2	4/30/2012	Drazin, Richard	1.1	Prepare staff expense variance for new budget.
2	4/30/2012	Drazin, Richard	1.8	Prepare restructuring fee variance for new cash budget.
2	4/30/2012	Drazin, Richard	2.2	Prepare entity by entity variance for new cash budget.
2	4/30/2012	Drazin, Richard	1.8	Review new three week budget.
2	4/30/2012	Drazin, Richard	1.3	Participate in call with A&M re: new cash budget.
2	4/30/2012	Star, Samuel	0.4	Review status of cash budget review.
2	5/1/2012	Balcom, James	1.8	Analyze updated budget through 5/31.
2	5/1/2012	Balcom, James	3.2	Review 3 week budget presentation for the Committee.
2	5/1/2012	Balcom, James	2.1	Finalize Committee report re: budget.
2	5/1/2012	Balcom, James	1.9	Participate in discussion with A&M regarding updated 5/31 budget.
2	5/1/2012	Balcom, James	0.4	Prepare Committee report.
2	5/1/2012	Drazin, Richard	2.1	Revise bank account balances and unavailable cash aspects of the UCC report.
2	5/1/2012	Drazin, Richard	3.1	Revise three week budget section of the UCC report.
2	5/1/2012	Drazin, Richard	2.5	Revise appendix section of the UCC report.
2	5/1/2012	Drazin, Richard	2.4	Finalize Committee report.
2	5/1/2012	Drazin, Richard	1.2	Participate in call with A&M regarding the new and revised three week budget.
2	5/1/2012	Star, Samuel	1.6	Review proposed budget.
2	5/2/2012	Balcom, James	0.4	Review and analyze Arcapita's updated 3 week budget and prepare questions for A&M.
2	5/2/2012	Balcom, James	0.5	Correspond with Milbank regarding GOSI payment and wage motion.
2	5/2/2012	Balcom, James	0.3	Participate in call with A&M to discuss questions on 3 week budget.
2	5/2/2012	Balcom, James	0.8	Participate in discussion with Milbank regarding 3 week budget.
2	5/2/2012	Drazin, Richard	1.3	Participate in call with A&M regarding the three week budget.
2	5/2/2012	Drazin, Richard	2.2	Prepare GOSI reconciliation.
2	5/3/2012	Balcom, James	1.5	Review and analyze technology payments in revised 3 week budget.
2	5/3/2012	Balcom, James	1.1	Review and analyze Government pension payments in revised 3 week budget.
2	5/3/2012	Balcom, James	1.3	Review and comment on revised 3 week budget section of FTI updated report.
2	5/3/2012	Balcom, James	1.2	Review and comment on technology payments section of FTI updated report.
2	5/3/2012	Balcom, James	1.2	Review and comment on GOSI government payments section of FTI updated report.
2	5/3/2012	Balcom, James	1.3	Participate in discussion with A&M re: revised 3 week budget and FTI questions.
2	5/3/2012	Drazin, Richard	1.7	Prepare three week budget clarification items report.
2	5/3/2012	Drazin, Richard	1.6	Review revised proposed three week budget.
2	5/3/2012	Drazin, Richard	2.1	Revise proposed three week budget clarification of items report to include revised three week budget.
2	5/3/2012	Drazin, Richard	1.4	Finalize revised proposed three week budget and clarification of open items report.
2	5/3/2012	Star, Samuel	0.3	Review revised cash budget.
2	5/4/2012	Balcom, James	0.3	Research AlRajhi United Investment Holding Company investment.
2	5/4/2012	Balcom, James	0.4	Review and comment email to A&M regarding status of funds for \$5M investment.
2	5/4/2012	Drazin, Richard	0.8	Participate in call with A&M regarding future cash budgets and timing.
2	5/7/2012	Balcom, James	0.8	Review and comment on Fourth Interim cash management order.
2	5/7/2012	Drazin, Richard	0.7	Review fourth interim cash management order.
2	5/8/2012	Balcom, James	0.3	Correspond with A&M re: company's budget beginning June 2.

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Task Category	Date	Professional	Hours	Activity
2	5/8/2012	Balcom, James	0.5	Review summary of 5/7/12 court hearing.
2	5/8/2012	Drazin, Richard	1.7	Review cash flow budget.
2	5/8/2012	Drazin, Richard	1.3	Prepare 13-week cash flow review justification.
2	5/8/2012	Drazin, Richard	0.6	Participate in advisor meeting to establish next steps.
2	5/9/2012	Balcom, James	0.4	Review updated 13 week cash flow.
2	5/9/2012	Drazin, Richard	0.4	Review 13 week cash flow.
2	5/11/2012	Drazin, Richard	0.7	Participate in call with A&M to discuss variances in the cash balance reconciliation analysis.
2	5/15/2012	Balcom, James	0.5	Prepare for weekly Committee call.
2	5/16/2012	Balcom, James	1.0	Review and analyze 13 week cash flow.
2	5/16/2012	Balcom, James	0.8	Review and analyze restructuring expenses as part of the 13 week cash flow.
2	5/16/2012	Drazin, Richard	1.2	Review A&M 13 week cash flow presentation.
2	5/17/2012	Balcom, James	0.8	Review and analyze projected restructuring fees.
2	5/17/2012	Balcom, James	0.3	Draft Committee email for Milbank regarding 13 week cash flow.
2	5/17/2012	Balcom, James	2.2	Review and analyze the Company's 13 week cash flow projections.
2	5/17/2012	Balcom, James	1.1	Participate in call with A&M to discuss professional fees and the Company's 13 week cash flow projections.
2	5/17/2012	Drazin, Richard	3.1	Review A&M 13 week cash flow presentation.
2	5/17/2012	Drazin, Richard	1.3	Review A&M 13 week cash flow model.
2	5/17/2012	Star, Samuel	0.1	Review professional fee analysis.
2	5/18/2012	Balcom, James	0.5	Prepare summary of professional fees for Milbank.
2	5/18/2012	Balcom, James	1.9	Prepare professionals fee summary for 13 week cash flow report.
2	5/18/2012	Balcom, James	2.9	Review and analyze the Company's 13 week cash flow projections.
2	5/18/2012	Balcom, James	0.4	Participate in call with A&M to discuss 13 week cash flow projections.
2	5/18/2012	Balcom, James	0.4	Review 13 week cash flow projections.
2	5/18/2012	Drazin, Richard	2.3	Review 13 week budget materials.
2	5/18/2012	Gregory, Lauren	1.6	Review A&M's 13 week cash flow projection presentation.
2	5/18/2012	Gregory, Lauren	1.2	Prepare list of questions related to A&M's 13 week cash flow projection presentation.
2	5/18/2012	Gregory, Lauren	1.1	Review A&M's 13 week cash flow projection model.
2	5/18/2012	Star, Samuel	0.5	Review 13 week budget summary.
2	5/19/2012	Gregory, Lauren	2.1	Continue to prepare list of questions related to A&M's 13 week cash flow projection presentation and model.
2	5/19/2012	Star, Samuel	0.3	Develop analysis for 13 week forecast.
2	5/20/2012	Balcom, James	1.5	Correspond with A&M/Milbank about the 13 week projections to be distributed to the Committee.
2	5/20/2012	Balcom, James	0.5	Review 13 week projections and cash flow report.
2	5/20/2012	Balcom, James	0.5	Review FTI's 13 week cash flow report.
2	5/20/2012	Balcom, James	0.3	Review FTI's 13 week cash flow report.
2	5/20/2012	Balcom, James	2.2	Prepare illustrative projected cash summary for FTI 13 week cash flow report.
2	5/20/2012	Balcom, James	1.6	Review and comment on list of questions for 13 week cash flow.
2	5/20/2012	Balcom, James	0.9	Review, comment, and distribute a draft of the projected restructuring fees to Milbank.
2	5/20/2012	Drazin, Richard	0.8	Review 13 week cash flow model.
2	5/20/2012	Gregory, Lauren	0.7	Update projected professional fees chart based on comments.
2	5/20/2012	Gregory, Lauren	1.8	Analyze projected professional fees throughout forecast period.
2	5/21/2012	Balcom, James	1.0	Prepare FTI 4 week budget report outline.
2	5/21/2012	Balcom, James	1.2	Correspond with Milbank regarding professionals fees summary and distribution to UCC.
2	5/21/2012	Balcom, James	1.4	Review and comment on professionals fee summary.
2	5/21/2012	Balcom, James	2.2	Review 13 week cash flow projections.
2	5/21/2012	Balcom, James	1.0	Participate in call with A&M regarding the 13 week and 4 week cash flow budgets.
2	5/21/2012	Balcom, James	0.4	Review cash flow projections.
2	5/21/2012	Balcom, James	1.0	Participate in call with Milbank regarding 13 week cash flow budget.
2	5/21/2012	Balcom, James	0.8	Participate in call with Committee Chair re: cash flow budget.
2	5/21/2012	Drazin, Richard	2.0	Participate in call with Milbank regarding 13 week cash flow budget.
2	5/21/2012	Gregory, Lauren	0.9	Review changes made to professional fees estimates from the petition date through Sept. 1, 2012.
2	5/21/2012	Gregory, Lauren	1.1	Analyze consolidated G&A expenditures over four week forecast period (month of June).
2	5/21/2012	Gregory, Lauren	1.6	Analyze the Company's cash flow tracking methodology related to Point Park Properties.
2	5/21/2012	Gregory, Lauren	2.3	Analyze general and administrative expenses related to Bahrain.
2	5/21/2012	Gregory, Lauren	1.1	Analyze general and administrative expenses related to Atlanta.
2	5/21/2012	Gregory, Lauren	1.4	Identify and analyze large G&A expenditures.
2	5/21/2012	Star, Samuel	0.3	Review budget analysis.
2	5/22/2012	Balcom, James	0.6	Review FTI 4 week budget report.
2	5/22/2012	Balcom, James	0.2	Correspond with A&M regarding changing 13 week budget period to 4 weeks.
2	5/22/2012	Drazin, Richard	0.6	Review of 13 week cash flow budget.

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2	5/22/2012	Gregory, Lauren	1.8	Analyze business development costs over four week forecast period.
2	5/22/2012	Gregory, Lauren	1.1	Analyze changes in staff expenses on a Consolidated basis (actuals and four week forecast period).
2	5/22/2012	Gregory, Lauren	1.4	Analyze general and administrative expenses related to London.
2	5/22/2012	Gregory, Lauren	0.8	Analyze general and administrative expenses related to Point Park Properties.
2	5/22/2012	Gregory, Lauren	1.2	Analyze general and administrative expenses related to Singapore.
2	5/22/2012	Gregory, Lauren	1.4	Review staff expenses related to Debtor offices.
2	5/22/2012	Star, Samuel	0.2	Review professional fee projection.
2	5/22/2012	Star, Samuel	0.6	Review projected liquidity over 13 week period.
2	5/23/2012	Balcom, James	1.6	Review and analyze Bahrain headquarters payment.
2	5/23/2012	Drazin, Richard	0.6	Review 13 week cash flow budget.
2	5/23/2012	Gregory, Lauren	0.4	Analyze business development expenses by office.
2	5/23/2012	Gregory, Lauren	0.6	Analyze business development expenses by type.
2	5/23/2012	Gregory, Lauren	0.8	Analyze general and administrative expenses related to Hong Kong.
2	5/23/2012	Gregory, Lauren	1.1	Analyze general and administrative expenses related to London.
2	5/23/2012	Gregory, Lauren	0.8	Analyze reasonableness of cushion included in general and administrative expenses.
2	5/23/2012	Gregory, Lauren	2.1	Prepare analysis showing cash balances on a debtor, nondebtor, and consolidated basis throughout 13 week forecast period.
2	5/23/2012	Gregory, Lauren	0.8	Prepare cash balance summary for executive summary section of presentation.
2	5/23/2012	Gregory, Lauren	0.9	Review Bahrain HQ lease payment.
2	5/23/2012	Gregory, Lauren	0.7	Review venture advisory panel fee payment timing and amounts shown in model.
2	5/23/2012	Star, Samuel	0.7	Develop report outline for cash budget.
2	5/24/2012	Balcom, James	0.9	Review 4 week budget.
2	5/24/2012	Gregory, Lauren	0.9	Review the Company's plans for the RIF throughout the four week and 13 week forecast periods.
2	5/24/2012	Gregory, Lauren	1.0	Review A&M's responses to FTI's questions on their 13 week cash flow presentation and model.
2	5/24/2012	Gregory, Lauren	0.7	Review receipts projected over four week forecast period.
2	5/24/2012	Gregory, Lauren	1.1	Analyze available information regarding payments flowing into and out of AIHL legal entity.
2	5/24/2012	Star, Samuel	0.7	Develop report outline for cash budget.
2	5/25/2012	Balcom, James	2.0	Review and comment on FTI 4 week budget report.
2	5/25/2012	Gregory, Lauren	0.7	Reconcile bank balance section of model against net cash outflows shown in model.
2	5/25/2012	Gregory, Lauren	0.8	Analyze reasonableness of certain deal expenses.
2	5/25/2012	Gregory, Lauren	0.9	Analyze sale leaseback and deferred purchase price payments due for Lusail investment.
2	5/25/2012	Gregory, Lauren	2.8	Prepare budget summary section of executive summary of presentation for proposed budget for four weeks ending 6/30/12.
2	5/25/2012	Gregory, Lauren	0.4	Reconcile amount in Company's model versus amount in order filed with court related to Lusail lease payment.
2	5/25/2012	Star, Samuel	0.1	Review budget report outline.
2	5/26/2012	Star, Samuel	1.8	Review budget analysis.
2	5/27/2012	Balcom, James	2.2	Review and comment on FTI 4 week budget report.
2	5/27/2012	Gregory, Lauren	1.6	Update presentation for proposed budget for four weeks ending 6/30/12.
2	5/27/2012	Gregory, Lauren	1.2	Update professional fees analysis.
2	5/28/2012	Balcom, James	1.3	Review 4 week budget.
2	5/28/2012	Balcom, James	4.3	Review and comment on 4 week budget report.
2	5/28/2012	Balcom, James	1.6	Review and analyze deal funding expenses.
2	5/28/2012	Balcom, James	2.0	Review and analyze staff expenses.
2	5/28/2012	Balcom, James	1.9	Review and analyze G&A expenses.
2	5/28/2012	Balcom, James	1.2	Review FTI budget report.
2	5/28/2012	Balcom, James	0.9	Review updated FTI budget report.
2	5/28/2012	Gregory, Lauren	1.3	Review deal funding section of A&M's cash flow model.
2	5/28/2012	Gregory, Lauren	2.8	Prepare general and administrative expense section of presentation for proposed budget for four weeks ending 6/30/12.
2	5/28/2012	Gregory, Lauren	0.9	Assess reasonableness of large deal expenses related to ASIY II.
2	5/28/2012	Gregory, Lauren	0.6	Continue to reconcile bank balance tab against net cash outflows shown in model.
2	5/28/2012	Gregory, Lauren	0.8	Analyze payment of benefits over four week forecast period.
2	5/28/2012	Gregory, Lauren	2.8	Analyze actual run rates versus forecast run rates for all sections of cash flow projections.
2	5/28/2012	Gregory, Lauren	2.9	Prepare staff expense section of presentation for proposed budget for four weeks ending 6/30/12.
2	5/28/2012	Gregory, Lauren	0.9	Analyze timing of payments related to staff expenses.
2	5/28/2012	Gregory, Lauren	0.7	Analyze potential reasons for increased staff expense run rates during four week forecast period.
2	5/28/2012	Gregory, Lauren	1.2	Prepare additional questions for A&M related to source and reasonableness of large expenditures.

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2	5/28/2012	Gregory, Lauren	0.8	Revise Executive Summary section of presentation for proposed budget for four weeks ending 6/30/12.
2	5/28/2012	Gregory, Lauren	1.7	Prepare FTI report on proposed budget for four weeks ending 6/30/12.
2	5/28/2012	Star, Samuel	1.1	Review draft analysis of proposed 4 week budget.
2	5/28/2012	Star, Samuel	0.6	Review projected liquidity.
2	5/28/2012	Star, Samuel	0.6	Review operating expense run rates.
2	5/29/2012	Balcom, James	0.6	Prepare for call with A&M to discuss FTI recommendations on the 4 week budget.
2	5/29/2012	Balcom, James	1.2	Revise 4 week budget report.
2	5/29/2012	Balcom, James	3.9	Review and comment on FTI 4 week budget report.
2	5/29/2012	Balcom, James	0.8	Review and analyze updated budget.
2	5/29/2012	Balcom, James	0.7	Participate in call with A&M to discuss FTI recommendations on the 4 week budget.
2	5/29/2012	Balcom, James	0.7	Participate in call with A&M to discuss/review updated budget.
2	5/29/2012	Balcom, James	0.3	Review liquidity projections and Bahrain headquarters payment.
2	5/29/2012	Drazin, Richard	0.6	Review 13 week cash flow.
2	5/29/2012	Gregory, Lauren	2.2	Revise Third Budget Period Detail section of presentation for proposed budget for four weeks ending 6/30/12.
2	5/29/2012	Gregory, Lauren	1.5	Continue to prepare presentation for proposed budget for four weeks ending 6/30/12.
2	5/29/2012	Gregory, Lauren	1.5	Review presentation for proposed budget for four weeks ending 6/30/12.
2	5/29/2012	Gregory, Lauren	1.6	Analyze forecasted run rates after removing one time expenses.
2	5/29/2012	Gregory, Lauren	0.6	Update Bahrain HQ lease payment section of presentation for proposed budget for four weeks ending 6/30/12 based on comments.
2	5/29/2012	Gregory, Lauren	0.8	Investigate inconsistencies between forecasts shown in different files received from the Company.
2	5/29/2012	Star, Samuel	1.7	Review Committee report re: projected liquidity, cash flow and expense run rates.
2	5/30/2012	Balcom, James	0.9	Review and analyze updated 4 week budget.
2	5/30/2012	Balcom, James	1.6	Participate in discussion with Milbank regarding Interim cash order.
2	5/30/2012	Balcom, James	0.4	Participate in discussion with A&M regarding updated budget.
2	5/30/2012	Balcom, James	1.4	Analyze interim cash order.
2	5/30/2012	Gregory, Lauren	0.7	Review interim cash management order.
2	5/30/2012	Gregory, Lauren	1.1	Review revised projections four week forecast period ending 6/30/12 provided by Company.
2	5/30/2012	Gregory, Lauren	0.8	Review A&M's explanation of variances for the revised budget.
2	5/30/2012	Star, Samuel	0.5	Review status of final June budget.
2	5/31/2012	Balcom, James	1.4	Review and analyze interim cash order.
2	5/31/2012	Gregory, Lauren	0.4	Compare language in previous interim orders to proposed language in Fifth Interim Order.
2	5/31/2012	Star, Samuel	0.9	Review proposed revisions to interim cash management order.
2	5/31/2012	Star, Samuel	0.4	Participate in discussion with A&M re: revised to cash management order.
2	5/31/2012	Star, Samuel	0.4	Participate in discussion with Counsel re: changes to interim cash management order.
2	6/1/2012	Gregory, Lauren	2.4	Review Zolfo Cooper JPL document and reconcile to available information.
2	6/4/2012	Gregory, Lauren	0.9	Prepare summary of important points of Zolfo Cooper JPL document for team.
2	6/4/2012	Gregory, Lauren	0.8	Review intercompany transfers related to AIHL - JPL bank account.
2	6/4/2012	Star, Samuel	0.8	Review JPL report.
2	6/9/2012	Drazin, Richard	0.6	Create reconciliation of the bank's unsecured claims.
2	6/12/2012	Balcom, James	1.2	Investigate and respond to request re: \$45M of bank placements.
2	6/12/2012	Gregory, Lauren	0.7	Review available information related to intercompany transfers.
2	6/13/2012	Balcom, James	0.9	Participate in calls with Milbank re: placements.
2	6/18/2012	Balcom, James	0.1	Participate in call with A&M to discuss the 5 week budget through 8/4/12.
2	6/18/2012	Balcom, James	0.3	Review and comment email to A&M re: 5 week budget and report timing.
2	6/18/2012	Balcom, James	0.5	Review and comment emails with A&M re: the Company's 5 week budget through 8/4/12.
2	6/18/2012	Balcom, James	2.2	Review and analyze the Company's 5 week budget through 8/4/12.
2	6/18/2012	Gregory, Lauren	0.9	Reconcile certain items in proposed budget for 5 weeks ended 8/4/12 against approved budget for four weeks ended 6/30/12.
2	6/18/2012	Gregory, Lauren	2.1	Review G&A expenses for each location included in proposed budget for 5 weeks ended 8/4/12.
2	6/19/2012	Balcom, James	0.4	Participate in call with A&M to discuss 5 week budget through 8/4/12.
2	6/19/2012	Balcom, James	0.2	Investigate and respond to A&M request for estimated fees for Walkers.
2	6/19/2012	Balcom, James	2.5	Review and analyze 5 week projections through 8/4/12.
2	6/19/2012	Drazin, Richard	0.6	Review financial statements for various entities.
2	6/19/2012	Gregory, Lauren	1.3	Analyze certain deal expenses in proposed budget for 5 week budget through 8/4/12. Reconcile to other sources.
2	6/19/2012	Gregory, Lauren	1.4	Continue to analyze large G&A disbursements included in proposed budget for 5 weeks ended 8/4/12.
2	6/19/2012	Gregory, Lauren	0.8	Continue to reconcile certain items in proposed budget for 5 weeks ended 8/4/12 against approved budget for four weeks ended 6/30/12.

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Task Category	Date	Professional	Hours	Activity
2	6/19/2012	Gregory, Lauren	1.6	Prepare executive summary section of presentation to UCC on proposed budget for 5 weeks ended 8/4/12.
2	6/19/2012	Gregory, Lauren	1.1	Prepare summary of activity included in proposed budget for 5 weeks ended 8/4/12.
2	6/19/2012	Gregory, Lauren	0.7	Review A&M's forecast summary presentation for proposed budget for 5 weeks ended 8/4/12.
2	6/19/2012	Gregory, Lauren	1.2	Review payroll adjustments included in proposed budget for 5 weeks ended 8/4/12. Reconcile to other sources.
2	6/19/2012	Star, Samuel	0.4	Review cash budget for 5 weeks ended 8/4/12.
2	6/20/2012	Gregory, Lauren	0.6	Analyze characterization of intercompany transfers related to certain payments.
2	6/20/2012	Gregory, Lauren	1.2	Continue to prepare executive summary section of presentation to UCC on proposed budget for 5 weeks ended 8/4/12.
2	6/20/2012	Gregory, Lauren	0.9	Continue to review A&M's forecast summary presentation for proposed budget for 5 weeks ended 8/4/12.
2	6/20/2012	Gregory, Lauren	1.7	Prepare Debtor budget detail section of presentation to UCC on proposed budget for 5 weeks ended 8/4/12.
2	6/20/2012	Gregory, Lauren	1.1	Prepare G&A detail section of presentation to UCC on proposed budget for 5 weeks ended 8/4/12.
2	6/20/2012	Gregory, Lauren	1.3	Prepare liquidity summary for presentation to UCC on proposed budget for 5 weeks ended 8/4/12.
2	6/20/2012	Gregory, Lauren	1.0	Prepare Non-Debtor budget detail section of presentation to UCC on proposed budget for 5 weeks ended 8/4/12.
2	6/20/2012	Gregory, Lauren	2.9	Prepare slide of presentation to UCC on proposed budget for 5 weeks ended 8/4/12 describing significant activity.
2	6/20/2012	Gregory, Lauren	0.9	Prepare staff expense detail section of presentation to UCC on proposed budget for 5 weeks ended 8/4/12.
2	6/20/2012	Gregory, Lauren	0.8	Review business development expenses included in proposed budget for 5 weeks ended 8/4/12.
2	6/20/2012	Gregory, Lauren	0.3	Review tax expenses included in proposed budget for 5 weeks ended 8/4/12.
2	6/20/2012	Star, Samuel	0.2	Review proposed budget for 5 weeks through 8/4/12.
2	6/21/2012	Balcom, James	0.7	Review and comment on emails with A&M re: FTI's questions on the 5 week budget through 8/4/12.
2	6/21/2012	Balcom, James	0.6	Prepare list of questions for A&M re: 5 week budget through 8/4/12.
2	6/21/2012	Balcom, James	2.9	Review and analyze the Company's 5 week budget through 8/4/12.
2	6/21/2012	Gregory, Lauren	0.8	Analyze G&A and staff expenses for Hong Kong in context of reduction in force initiatives.
2	6/21/2012	Gregory, Lauren	0.5	Continue to review tax expenses included in proposed budget for 5 weeks ended 8/4/12.
2	6/21/2012	Gregory, Lauren	1.1	Prepare intercompany transfer section of presentation to UCC on proposed budget for 5 weeks ended 8/4/12.
2	6/21/2012	Gregory, Lauren	0.7	Prepare list of outstanding questions on proposed budget for 5 weeks ended 8/4/12 to be sent to A&M.
2	6/21/2012	Gregory, Lauren	1.0	Prepare recommendation section of executive summary for presentation to UCC on proposed budget for 5 weeks ended 8/4/12.
2	6/21/2012	Gregory, Lauren	0.8	Review A&M's updated model for proposed budget for 5 weeks ended 8/4/12.
2	6/21/2012	Gregory, Lauren	0.7	Revise consolidated budget slide of presentation to UCC on proposed budget for 5 weeks ended 8/4/12.
2	6/21/2012	Gregory, Lauren	1.2	Update detail section of presentation to UCC to reflect A&M's updated model for proposed budget for 5 weeks ended 8/4/12.
2	6/21/2012	Gregory, Lauren	1.4	Update executive summary of presentation to UCC to reflect A&M's updated model for proposed budget for 5 weeks ended 8/4/12.
2	6/21/2012	Star, Samuel	1.0	Review analysis of proposed 5 week budget through 8/4/12.
2	6/22/2012	Balcom, James	0.4	Participate in call with A&M re: placements.
2	6/22/2012	Balcom, James	0.3	Review and comment on email to A&M re: placements balance.
2	6/22/2012	Balcom, James	1.0	Review and analyze updated 5 week budget through 8/4/12.
2	6/22/2012	Gregory, Lauren	0.6	Analyze available information related to CDs held at Bahrain banks.
2	6/22/2012	Gregory, Lauren	0.6	Revise recommendation section of executive summary for presentation to UCC on proposed budget for 5 weeks ended 8/4/12.
2	6/22/2012	Gregory, Lauren	2.3	Update presentation to UCC on proposed budget for 5 weeks ended 8/4/12 based on comments.
2	6/22/2012	Gregory, Lauren	1.1	Update presentation to UCC on proposed budget for 5 weeks ended 8/4/12 to include A&M's answers to questions.
2	6/23/2012	Gregory, Lauren	1.8	Update all charts in presentation to UCC on proposed budget for 5 weeks ended 8/4/12 based on revised model received from A&M.
2	6/23/2012	Gregory, Lauren	2.1	Update language and analysis in presentation to UCC on proposed budget for 5 weeks ended 8/4/12 based on revised model received from A&M.
2	6/23/2012	Star, Samuel	0.1	Review status of placements.
2	6/24/2012	Balcom, James	0.6	Review and analyze A&M response regarding \$35M of placement accrued values and follow up questions.

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Task Category	Date	Professional	Hours	Activity
2	6/24/2012	Balcom, James	2.1	Review and comment on FTI budget report for 5 weeks through 8/4/12.
2	6/24/2012	Gregory, Lauren	1.2	Quality check final version of presentation to UCC on proposed budget for 5 weeks ended 8/4/12.
2	6/24/2012	Gregory, Lauren	0.8	Update presentation to UCC on proposed budget for 5 weeks ended 8/4/12 based on final round of comments.
2	6/25/2012	Star, Samuel	0.4	Review projected liquidity.
2	6/25/2012	Star, Samuel	0.1	Review status of placements.
2	6/28/2012	Balcom, James	0.3	Review and comment email to A&M re: \$10.7M of cash held in escrow.
2	6/28/2012	Gregory, Lauren	0.7	Review documentation related to CD placements.
2	6/29/2012	Balcom, James	0.1	Review Milbank email re: AGUD I funding.
2	7/2/2012	Gregory, Lauren	0.8	Review information provided by A&M related to escrow accounts.
2	7/2/2012	Gregory, Lauren	0.7	Review schedule of payments related to certain sale leaseback transactions.
2	7/11/2012	Balcom, James	0.1	Review and comment email to A&M re: \$12M placement.
2	7/11/2012	Balcom, James	0.1	Review and comment email to Milbank re: \$12M placement.
2	7/12/2012	Balcom, James	0.4	Review and comment emails with A&M re: \$35M placements and supporting documentation.
2	7/18/2012	Balcom, James	0.3	Review voicemail from A&M re: Atlanta office lease.
2	7/18/2012	Gregory, Lauren	0.3	Summarize proposal for Atlanta office lease modification.
2	7/19/2012	Balcom, James	0.9	Review Atlanta Office Lease modification request.
2	7/19/2012	Gregory, Lauren	1.0	Prepare cash balance reconciliation for week preceding Petition Date.
2	7/22/2012	Balcom, James	0.2	Review and comment email with A&M re: five week budget ended 9/8/12.
2	7/23/2012	Balcom, James	0.5	Participate in calls with Milbank to discuss Atlanta Lease renegotiation.
2	7/23/2012	Balcom, James	2.7	Review and analyze five week projections through 9/8/12.
2	7/23/2012	Gregory, Lauren	1.3	Review proposed budget for five weeks ended 9/8/12.
2	7/23/2012	Gregory, Lauren	0.8	Search dataroom for documents related to cash controls analysis.
2	7/23/2012	Gregory, Lauren	0.5	Review documentation related to modification of Atlanta office lease.
2	7/23/2012	Star, Samuel	0.1	Review August budget draft.
2	7/24/2012	Balcom, James	0.9	Participate in call with A&M re: the five week budget ended 9/8/12.
2	7/24/2012	Balcom, James	0.8	Participate in calls with Milbank re: the five week budget ended 9/8/12.
2	7/24/2012	Balcom, James	0.7	Prepare for call with A&M re: the five week budget ended 9/8/12.
2	7/24/2012	Balcom, James	2.0	Review and analyze Arcapita's five week budget through 9/8/12.
2	7/24/2012	Gregory, Lauren	0.8	Prepare executive summary section of presentation to UCC on proposed budget for five weeks ending 9/8/12.
2	7/24/2012	Gregory, Lauren	1.2	Prepare questions for A&M related to proposed budget for five weeks ending 9/8/12.
2	7/24/2012	Gregory, Lauren	1.1	Reconcile certain items in proposed budget for five weeks ending 9/8/12 against approved budget for four weeks ending 8/4/12.
2	7/24/2012	Gregory, Lauren	0.7	Review RIF savings included in proposed budget for five weeks ending 9/8/12.
2	7/25/2012	Balcom, James	2.9	Review and analyze Arcapita's five week projections through 9/9/12.
2	7/25/2012	Gregory, Lauren	0.9	Analyze deal expenses included in proposed budget for five weeks ending 9/8/12.
2	7/25/2012	Gregory, Lauren	2.1	Analyze G&A disbursements included in proposed budget for five weeks ending 9/8/12.
2	7/25/2012	Gregory, Lauren	0.5	Compare revised budget received from A&M to previous version of budget received for five weeks ending 9/8/12.
2	7/25/2012	Gregory, Lauren	1.1	Continue to prepare executive summary section of presentation to UCC on proposed budget for five weeks ending 9/8/12.
2	7/25/2012	Gregory, Lauren	0.8	Prepare cash receipt and disbursement summary section of report on proposed budget for five weeks ending 9/8/12.
2	7/25/2012	Gregory, Lauren	0.4	Prepare commentary on large disbursements and receipts for report on proposed budget for five weeks ending 9/8/12.
2	7/25/2012	Gregory, Lauren	0.9	Prepare liquidity section of proposed budget for five weeks ending 9/8/12.
2	7/25/2012	Gregory, Lauren	1.2	Prepare questions for A&M related to proposed budget for five weeks ending 9/8/12.
2	7/25/2012	Gregory, Lauren	0.8	Prepare summary of activity included in proposed budget for five weeks ending 9/8/12.
2	7/25/2012	Gregory, Lauren	0.4	Review annual audit payments as reflected in proposed budget for five weeks ended 9/8/12.
2	7/25/2012	Gregory, Lauren	0.9	Review restructuring fees included in proposed budget for five weeks ending 9/8/12.
2	7/26/2012	Balcom, James	2.2	Review and analyze five week budget through 9/8/12.
2	7/26/2012	Balcom, James	0.3	Review and analyze projected and historical professional fees.
2	7/26/2012	Balcom, James	2.6	Review and comment on FTI report on five week budget through 9/8/12.
2	7/26/2012	Gregory, Lauren	0.4	Analyze tax related disbursements for Bahrain included in the proposed budget for five weeks ending 9/8/12.
2	7/26/2012	Gregory, Lauren	1.3	Continue to prepare commentary on large disbursements and receipts for report on proposed budget for five weeks ending 9/8/12.
2	7/26/2012	Gregory, Lauren	0.6	Incorporate A&M's answers to questions into report on proposed budget for five weeks ending 9/8/12.
2	7/26/2012	Gregory, Lauren	1.1	Prepare debtor and non-debtor budget detail slides for report on proposed budget for five weeks ending 9/8/12.
2	7/26/2012	Gregory, Lauren	0.9	Prepare G&A detail section of report on proposed budget for five weeks ending 9/8/12.

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Task Category	Date	Professional	Hours	Activity
2	7/26/2012	Gregory, Lauren	1.1	Prepare intercompany transfers section of report on proposed budget for five weeks ending 9/8/12.
2	7/26/2012	Gregory, Lauren	0.7	Prepare list of follow up questions for A&M related to proposed budget for five weeks ending 9/8/12.
2	7/26/2012	Gregory, Lauren	0.4	Review deal expenses related to London office included in proposed budget for five weeks ending 9/8/12.
2	7/26/2012	Gregory, Lauren	0.6	Review deal expenses related to Singapore office included in proposed budget for five weeks ending 9/8/12.
2	7/26/2012	Gregory, Lauren	1.0	Update charts in report on proposed budget for five weeks ending 9/8/12 based on revised version of model received from A&M.
2	7/27/2012	Balcom, James	1.1	Participate in calls with Milbank re: Arcapita's budget ended 9/8/12.
2	7/27/2012	Balcom, James	2.2	Review and analyze Arcapita's five week budget through 9/8/12.
2	7/27/2012	Balcom, James	2.5	Review and comment on five week budget report through 9/8/12.
2	7/27/2012	Gregory, Lauren	0.8	Analyze intercompany transfers shown in proposed budget for five weeks ending 9/8/12.
2	7/27/2012	Gregory, Lauren	0.7	Analyze receipts included in proposed budget for five weeks ending 9/8/12.
2	7/27/2012	Gregory, Lauren	0.2	Participate in discussion re: certain items related to the proposed budget for five weeks ending 9/8/12 with Milbank.
2	7/27/2012	Gregory, Lauren	1.3	Prepare recommendation section of report on proposed budget for five weeks ending 9/8/12.
2	7/27/2012	Gregory, Lauren	0.9	Prepare staff expense detail section of report on proposed budget for five weeks ending 9/8/12.
2	7/27/2012	Gregory, Lauren	1.1	Review SCB murabaha profit payments included in proposed budget for five weeks ending 9/8/12.
2	7/27/2012	Gregory, Lauren	0.5	Revise executive summary section of report on proposed budget for five weeks ending 9/8/12.
2	7/27/2012	Gregory, Lauren	1.4	Update report on proposed budget for five weeks ending 9/8/12 based on comments.
2	7/27/2012	Star, Samuel	0.5	Review status of cash budget review.
2	7/30/2012	Balcom, James	0.8	Prepare for 7/31/12 UCC call re: budget for five weeks ending 9/8/12.
2	7/30/2012	Balcom, James	2.2	Review and comment on FTI budget report.
2	7/30/2012	Gregory, Lauren	1.1	Quality check and distribute report on proposed budget for five weeks ending 9/8/12.
2	7/30/2012	Gregory, Lauren	1.8	Update report on proposed budget for five weeks ending 9/8/12 based on final comments.
2	7/30/2012	Gregory, Lauren	1.5	Update report on proposed budget for five weeks ending 9/8/12 based on new model received from A&M.
2	7/30/2012	Star, Samuel	0.4	Review report to Committee re: fifth budget.
2	7/30/2012	Star, Samuel	0.1	Review revised budget for fifth period.
2 Total			507.4	
3	6/12/2012	Balcom, James	0.4	Participate in call to discuss DIP projections and business plan.
3	6/22/2012	Balcom, James	1.7	Review and analyze DIP budget cash flow projections.
3	6/22/2012	Star, Samuel	0.7	Review cash projection underlying DIP sizing.
3	6/23/2012	Balcom, James	2.1	Review and analyze the Company's DIP cash flow projections and prepare a list of questions for call with A&M.
3	6/23/2012	Star, Samuel	0.3	Review cash projection underlying DIP sizing.
3	6/24/2012	Balcom, James	0.5	Participate in call with A&M and Rothchild to discuss DIP cash projections.
3	6/24/2012	Balcom, James	0.8	Review A&M answers to our DIP cash questions.
3	6/24/2012	Gregory, Lauren	0.5	Participate in call to discuss DIP model.
3	6/24/2012	Star, Samuel	0.5	Participate in conference call with Debtors re: cash projections underlying DIP sizing.
3	6/25/2012	Balcom, James	1.2	Prepare DIP roll forward liquidity schedule.
3	7/2/2012	Balcom, James	0.5	Review and comment email with A&M re: DIP projections.
3	7/30/2012	Balcom, James	0.5	Review and comment email with A&M re: DIP projections and liquidity.
3 Total			9.7	
4	4/20/2012	Balcom, James	0.3	Review and analyze Arcapita model for critical vendor payments.
4	4/20/2012	Drazin, Richard	0.3	Analyze critical and foreign vendor payments.
4	4/24/2012	Drazin, Richard	0.9	Prepare critical and foreign vendor analysis.
4	4/24/2012	Drazin, Richard	1.0	Review critical and foreign vendor motions.
4	4/24/2012	Star, Samuel	0.1	Participate in call with Counsel re: critical vendor motion.
4	4/26/2012	Drazin, Richard	1.3	Revise critical and foreign vendor analysis.
4	5/7/2012	Balcom, James	0.4	Review and analyze critical vendor payments.
4	5/7/2012	Balcom, James	0.2	Participate in call with D. O'Donnell (Milbank) regarding critical vendor motion.
4	5/7/2012	Drazin, Richard	0.4	Participate in call with Milbank re: critical and foreign vendor and wage motions.
4	5/8/2012	Balcom, James	0.1	Participate in call with Milbank (E. Fleck) to discuss the critical vendor motion and protocols.
4	5/24/2012	Gregory, Lauren	1.1	Analyze critical vendor payment detail provided by Company.
4	5/24/2012	Gregory, Lauren	0.8	Review motion filed with court related to critical vendor payment protocols.
4	5/31/2012	Balcom, James	2.1	Review and analyze CV/FV vendor request.
4	5/31/2012	Balcom, James	0.5	Participate in call with A&M to discuss CV payment request.

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4	5/31/2012	Gregory, Lauren	0.3	Review additional critical vendor payment request.
4	5/31/2012	Star, Samuel	0.1	Review request for critical vendor payment.
4	6/1/2012	Balcom, James	1.2	Continue to prepare analysis of critical vendor expedited payment.
4	6/1/2012	Balcom, James	1.3	Prepare recommendations for process to make critical vendor payments.
4	6/26/2012	Balcom, James	1.2	Review and analyze Critical Vendor payment request and put together list of follow up questions.
4	6/28/2012	Gregory, Lauren	1.7	Review critical and foreign vendor payments.
4	6/29/2012	Balcom, James	1.4	Prepare summary of the Company's critical vendor payment request
4	6/29/2012	Balcom, James	1.1	Review and analyze critical vendor request.
4	7/2/2012	Balcom, James	0.5	Review and analyze request for critical vendor payment.
4	7/2/2012	Gregory, Lauren	0.8	Review additional foreign and critical vendor detail provided by A&M.
4	7/2/2012	Star, Samuel	0.1	Participate on telephone call with M. Glogoff re: critical vendor payment request.
4	7/2/2012	Star, Samuel	0.1	Review critical vendor payments requests.
4 Total			19.3	
9	4/24/2012	Star, Samuel	0.3	Review employee wage motion issues.
9	4/24/2012	Star, Samuel	0.3	Participate in call with Counsel re: employee wage motion.
9	4/25/2012	Star, Samuel	0.2	Research customary employee benefits in GCC (relative to wage motion).
9	4/26/2012	Bekker, Andrew	0.2	Examine historical employee compensation in annual report.
9	4/26/2012	Bekker, Andrew	0.2	Review projected employee compensation per cash budget.
9	4/26/2012	Bekker, Andrew	0.3	Review employee wages motion.
9	4/26/2012	Bekker, Andrew	1.2	Prepare summary of terms of employee wages motion.
9	4/26/2012	Bekker, Andrew	0.7	Prepare list of open items and questions re: employee wages motion.
9	4/26/2012	Bekker, Andrew	1.0	Determine estimated prepetition and post petition costs associated with the various pieces of the employee wage motion.
9	4/27/2012	Bekker, Andrew	0.2	Draft list of additional questions on employee wages motion.
9	4/27/2012	Bekker, Andrew	0.2	Prepare list of questions on employee wage motion for Milbank.
9	4/27/2012	Bekker, Andrew	0.3	Participate in call with D. O'Donnell and N. Kamphaus (Milbank) re: employee wage, critical vendor, and insurance motions.
9 Total			5.1	
11	5/31/2012	Star, Samuel	1.6	Attend omnibus hearing.
11	5/31/2012	Gregory, Lauren	2.0	Attend court hearing.
11	6/26/2012	Star, Samuel	2.0	Attend Omnibus Hearing re: interim cash management, budget, professional retentions, etc.
11 Total			5.6	
12	4/20/2012	Balcom, James	0.5	Correspond with A&M regarding SOFAs/SOALs.
12	4/23/2012	Star, Samuel	0.4	Review status of SOFA/SOAL preparation.
12	6/11/2012	Balcom, James	0.8	Review and analyze SOFAs.
12	6/11/2012	Gregory, Lauren	0.6	Review schedule D of Schedules of Assets and Liabilities for Arcapita.
12	6/11/2012	Star, Samuel	0.1	Develop SOFA/SOAL report outline.
12	6/11/2012	Star, Samuel	0.8	Review analysis of cash activity through 5/26/12.
12	6/12/2012	Balcom, James	0.5	Prepare SOFA/SOAL report outline.
12	6/12/2012	Gregory, Lauren	1.6	Reconcile unsecured claims included in schedules to those included in the first day motion showing the 50 largest unsecured claims.
12	6/12/2012	Gregory, Lauren	0.8	Review Schedule B for information related to CD accounts currently held at Bahrain Banks.
12	6/12/2012	Gregory, Lauren	2.8	Review Schedule F for all Debtors.
12	6/12/2012	Gregory, Lauren	0.7	Review Schedule G for Arcapita.
12	6/12/2012	Star, Samuel	0.3	Develop SOFA/SOAL template.
12	6/13/2012	Balcom, James	0.3	Participate in call to discuss SOFAs/SOALs and \$1.1bn credit facility.
12	6/13/2012	Balcom, James	3.0	Review and analyze SOFA/SOAL.
12	6/13/2012	Gregory, Lauren	1.2	Analyze information related to Profine investment contained in SOFAs and SOALs.
12	6/13/2012	Gregory, Lauren	1.6	Analyze outstanding issues related to Schedule F and prepare questions for A&M.
12	6/13/2012	Gregory, Lauren	0.9	Analyze unsecured claims for undetermined amounts.
12	6/13/2012	Gregory, Lauren	1.9	Continue to review Schedule F for all Debtors.
12	6/13/2012	Gregory, Lauren	0.6	Continue to review schedule G for Arcapita and other debtor entities.
12	6/13/2012	Gregory, Lauren	0.6	Review global notes included in SOFAs and SOALs.
12	6/13/2012	Gregory, Lauren	0.7	Review reports re: value, operations, and profitability of debtor entities and subsidiaries.
12	6/13/2012	Star, Samuel	0.5	Review SOAL's Schedule F.
12	6/14/2012	Balcom, James	1.2	Formulate FTI SOFA/SOAL report.
12	6/14/2012	Balcom, James	1.9	Review and analyze SOFA/SOAL documents.
12	6/14/2012	Balcom, James	2.0	Review and analyze SOFA/SOAL Schedule F.
12	6/14/2012	Gregory, Lauren	1.1	Continue to review reports re: value, operations, and profitability of debtor entities and subsidiaries.
12	6/14/2012	Gregory, Lauren	0.6	Review Arcapita Investment Holdings Limited SOAL.
12	6/14/2012	Gregory, Lauren	0.6	Review Arcapita Investment Holdings Limited SOFA.
12	6/14/2012	Gregory, Lauren	0.8	Review Falcon Gas SOAL.
12	6/14/2012	Gregory, Lauren	0.7	Review Falcon Gas SOFA.

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12	6/14/2012	Gregory, Lauren	0.7	Review RailInvest Holdings SOAL.
12	6/14/2012	Gregory, Lauren	0.3	Review RailInvest Holdings SOFA.
12	6/14/2012	Star, Samuel	0.1	Review and answer SOFA/SOAL questions.
12	6/15/2012	Balcom, James	2.0	Review and analyze SOFA/SOAL Schedule F.
12	6/15/2012	Balcom, James	1.1	Review and analyze top 50 creditors list in first day motions.
12	6/15/2012	Gregory, Lauren	1.1	Prepare shell of report for SOFA/SOAL summary.
12	6/15/2012	Gregory, Lauren	0.6	Review AEID II SOAL.
12	6/15/2012	Gregory, Lauren	0.4	Review AEID II SOFA.
12	6/15/2012	Gregory, Lauren	0.9	Review guarantee claims included in SOFAs.
12	6/15/2012	Gregory, Lauren	1.6	Review intercompany balances included in Arcapita SOFA and reconcile SOAL and against previously provided information.
12	6/18/2012	Gregory, Lauren	1.3	Analyze payments made to insiders within 90 days prior to filing for bankruptcy.
12	6/18/2012	Gregory, Lauren	1.8	Analyze payments made to vendors within 90 days prior to filing for bankruptcy.
12	6/19/2012	Balcom, James	0.3	Review Statements in Excel.
12	6/19/2012	Gregory, Lauren	1.6	Analyze reflection of claims of Committee members in the SOAL.
12	6/19/2012	Gregory, Lauren	1.2	Review certain significant claims included in the SOAL.
12	6/19/2012	Star, Samuel	0.8	Review SOAL analysis.
12	6/20/2012	Balcom, James	0.8	Participate in call with UCC lender re: SOFAs/SOALs.
12	6/20/2012	Balcom, James	0.3	Review and comment on list of questions for A&M re: SOFA/SOALs.
12	6/20/2012	Balcom, James	1.1	Review and comment on SOFA/SOAL summary.
12	6/20/2012	Gregory, Lauren	0.8	Analyze any payments made to Committee members within 90 days prior to filing.
12	6/20/2012	Gregory, Lauren	1.1	Analyze any payments made to Committee members within one year prior to filing.
12	6/20/2012	Gregory, Lauren	0.9	Analyze certain guarantee claims contained in SOAL.
12	6/20/2012	Gregory, Lauren	0.7	Prepare SOFA/SOAL summary to be sent to BNY.
12	6/20/2012	Star, Samuel	0.5	Participate in discussions with Committee member re: claims and other information reflected in SOAL/SOFA.
12	6/20/2012	Star, Samuel	0.8	Review SOFA/SOAL data for Committee members.
12	6/21/2012	Gregory, Lauren	1.1	Prepare SOFA/SOAL summary for all Committee members.
12	6/21/2012	Gregory, Lauren	0.4	Revise SOFA/SOAL summary for all Committee members based on comments.
12	6/22/2012	Gregory, Lauren	0.6	Prepare list of questions to send to A&M related to review of SOFAs/SOALs.
12	6/22/2012	Gregory, Lauren	0.7	Prepare summary email of representation in SOFAs/SOALs of banks where CDs were held, upon Milbank's request.
12	6/22/2012	Gregory, Lauren	1.0	Review claims for undetermined amounts contained in SOFAs/SOALs.
12	6/22/2012	Gregory, Lauren	0.8	Review employee claims for undisclosed amounts contained in SOFAs/SOALs.
12	6/25/2012	Balcom, James	1.0	Review and analyze SOFA/SOAL.
12	6/25/2012	Balcom, James	0.3	Review and comment on SOFA/SOAL questions.
12	6/25/2012	Gregory, Lauren	1.8	Prepare slide detailing top unsecured claims for SOFA/SOAL summary presentation to UCC.
12	6/25/2012	Gregory, Lauren	1.1	Prepare SOAL overview slide for SOFA/SOAL summary presentation to UCC.
12	6/25/2012	Gregory, Lauren	2.4	Prepare SOAL summary chart for SOFA/SOAL summary presentation to UCC.
12	6/25/2012	Gregory, Lauren	0.6	Prepare SOFA/SOAL summary to be sent to Commerzbank.
12	6/25/2012	Gregory, Lauren	1.8	Review characterization of assets within SOAL and prepare questions for A&M.
12	6/25/2012	Star, Samuel	0.8	Participate in discussions with Committee members re: SOFA/SOALs.
12	6/25/2012	Star, Samuel	0.2	Review SOFA/SOAL analysis.
12	6/26/2012	Balcom, James	1.2	Participate in calls with Committee members to discuss SOFAs/SOALs.
12	6/26/2012	Gregory, Lauren	2.1	Prepare executive summary section of SOFA/SOAL summary presentation to UCC.
12	6/26/2012	Gregory, Lauren	2.0	Prepare payments to creditors section of SOFA/SOAL summary presentation to UCC.
12	6/26/2012	Gregory, Lauren	1.3	Prepare payments to insiders section of SOFA/SOAL summary presentation to UCC.
12	6/26/2012	Gregory, Lauren	0.4	Prepare SOFA/SOAL summary to be sent to Commerzbank.
12	6/26/2012	Gregory, Lauren	0.9	Reconcile Arcapita Schedule F and Arcapita Accounts Receivable to Arcapita Intercompany balances shown in SOAL.
12	6/26/2012	Gregory, Lauren	0.5	Summarize Bahrain bank placements in SOFA/SOAL summary presentation to UCC.
12	6/26/2012	Gregory, Lauren	1.1	Update draft of SOFA/SOAL summary presentation to UCC based on comments.
12	6/26/2012	Star, Samuel	0.4	Participate in discussions with Committee members re: SOFA/SOAL disclosures.
12	6/26/2012	Star, Samuel	0.5	Review status of SOFA/SOFA analysis.
12	6/27/2012	Balcom, James	1.0	Review and comment email to A&M re: SOFA/SOAL open questions.
12	6/27/2012	Balcom, James	2.8	Review and comment on SOFA/SOAL report.
12	6/27/2012	Gregory, Lauren	0.7	Continue to update draft of SOFA/SOAL summary presentation to UCC based on comments.
12	6/27/2012	Gregory, Lauren	1.4	Prepare appendix section of SOFA/SOAL summary presentation to UCC.
12	6/27/2012	Gregory, Lauren	0.9	Review intercompany claims against Arcapita Bank that arise from debtors vs. non-debtors.
12	6/28/2012	Balcom, James	0.6	Review and comment email to A&M re: open SOFA/SOAL questions.
12	6/28/2012	Gregory, Lauren	1.2	Analyze insider payments as they relate to deposit of Lusail proceeds.
12	6/28/2012	Gregory, Lauren	1.1	Prepare compiled list of outstanding questions related to SOFA/SOAL review.
12	7/2/2012	Balcom, James	0.2	Review and comment emails with A&M about SOFA/SOAL call.
12	7/2/2012	Gregory, Lauren	1.3	Prepare list of outstanding questions for A&M related to SOFA/SOAL analysis.

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12	7/2/2012	Star, Samuel	0.2	Review SOFA/SOAL analysis.
12	7/3/2012	Balcom, James	0.7	Participate in call with A&M to discuss SOFAs/SOALs.
12	7/3/2012	Balcom, James	0.5	Prepare for SOFA/SOAL call with A&M.
12	7/3/2012	Balcom, James	0.4	Review and comment on SOFA/SOAL report.
12	7/3/2012	Gregory, Lauren	0.9	Update SOFA/SOAL summary presentation to UCC based on comments.
12	7/3/2012	Gregory, Lauren	0.7	Participate on call with A&M to discuss outstanding questions related to SOFA/SOAL.
12	7/3/2012	Gregory, Lauren	0.8	Update SOFA/SOAL summary presentation to UCC with information new information from A&M.
12	7/3/2012	Star, Samuel	0.5	Review status of SOFA/SOAL analysis.
12	7/9/2012	Star, Samuel	0.2	Review SOFA/SOAL's summary.
12	7/10/2012	Balcom, James	0.2	Review and comment email to A&M re: SOFA/SOAL information request.
12	7/10/2012	Gregory, Lauren	0.9	Prepare additional set of follow up questions for A&M related to SOFAs and SOALs.
12	7/10/2012	Gregory, Lauren	0.8	Review A&M's input related to Arcsukuk guarantee.
12	7/10/2012	Gregory, Lauren	1.0	Review Company's asset valuation methodology for SOFAs/SOALs.
12	7/10/2012	Gregory, Lauren	2.1	Update SOAL chart descriptions in SOFA/SOAL summary presentation to UCC with new information received from A&M.
12	7/10/2012	Gregory, Lauren	2.3	Update SOFA chart descriptions in SOFA/SOAL summary presentation to UCC with new information received from A&M.
12	7/11/2012	Gregory, Lauren	1.0	Investigate use of proceeds of Lusail transaction, as evidenced in SOFAs and SOALs.
12	7/11/2012	Gregory, Lauren	2.4	Present SOFA/SOAL summary presentation to UCC based on comments.
12	7/11/2012	Star, Samuel	0.5	Review SOFA/SOAL report.
12	7/12/2012	Balcom, James	0.3	Review and comment emails with A&M re: FTI SOFA/SOAL open questions.
12	7/12/2012	Gregory, Lauren	1.5	Continue to update SOFA/SOAL report based on comments.
12	7/12/2012	Gregory, Lauren	0.2	Provide team with summary of use of Lusail proceeds as indicated in SOFAs/SOALs.
12	7/13/2012	Gregory, Lauren	0.9	Address team members' questions related to SOFA/SOAL summary.
12	7/13/2012	Gregory, Lauren	1.4	Quality check SOFA/SOAL summary presentation to UCC before sending to Milbank.
12	7/13/2012	Gregory, Lauren	0.8	Review intercompany claims as represented in SOFA/SOAL filings.
12	7/13/2012	Gregory, Lauren	2.6	Revise SOFA/SOAL summary presentation to UCC based on final comments.
12	7/13/2012	Star, Samuel	0.6	Review SOFA/SOAL's analysis.
12	7/14/2012	Balcom, James	1.4	Review SOFA/SOAL S. Star (FTI) comments.
12	7/14/2012	Star, Samuel	0.6	Review SOFA/SOAL analysis.
12	7/15/2012	Balcom, James	2.9	Review and comment on updated SOFA/SOAL report.
12	7/16/2012	Balcom, James	1.3	Participate in call with Milbank re: FTI SOFA/SOAL report.
12	7/16/2012	Balcom, James	0.8	Prepare for call with Milbank re: FTI SOFA/SOAL report.
12	7/16/2012	Balcom, James	0.3	Review and comment emails with A&M re: SOFA/SOAL report.
12	7/16/2012	Balcom, James	0.3	Review and comment emails with A&M re: SOFA/SOALs.
12	7/16/2012	Balcom, James	0.5	Review updated SOFA/SOAL FTI report.
12	7/16/2012	Gregory, Lauren	2.7	Prepare final updates to SOFA/SOAL summary presentation to UCC.
12	7/16/2012	Gregory, Lauren	1.8	Prepare for Tuesday call with UCC re: presentation of SOFA/SOAL summary.
12	7/16/2012	Gregory, Lauren	0.6	Prepare questions for A&M related to undetermined guarantee amounts.
12	7/16/2012	Gregory, Lauren	0.4	Prepare for call with Milbank to discuss SOFA/SOAL summary presentation to UCC.
12	7/16/2012	Star, Samuel	0.8	Participate in conference call with Counsel re: SOFA/SOAL report.
12	7/16/2012	Star, Samuel	0.6	Review revised SOFA/SOAL report.
12	7/17/2012	Balcom, James	0.5	Participate in call with A&M to discuss SOFAs/SOALs and next steps.
12	7/17/2012	Balcom, James	0.8	Prepare list of questions for A&M re: SOFAs/SOALs and next steps.
12	7/17/2012	Gregory, Lauren	0.8	Participate in meeting with team to discuss SOFA/SOAL analysis next steps.
12	7/17/2012	Gregory, Lauren	0.4	Participate on call with A&M re: SOFA/SOAL information request.
12	7/17/2012	Gregory, Lauren	2.5	Prepare list of outstanding questions for A&M related to SOFA/SOAL analysis.
12	7/17/2012	Star, Samuel	0.2	Prepare for SOFA/SOAL presentation to Committee.
12	7/18/2012	Balcom, James	0.5	Review and comment emails from Gibson Dunn re: unredacted schedules.
12	7/18/2012	Balcom, James	0.8	Review and comment on SOFA/SOAL questions for A&M.
12	7/18/2012	Gregory, Lauren	0.7	Prepare list of outstanding questions for A&M related to payments to Creditors.
12	7/18/2012	Gregory, Lauren	0.9	Prepare list of outstanding questions for A&M related to payments to Insiders.
12	7/18/2012	Gregory, Lauren	0.2	Review A&M's responses to questions related to undetermined guarantee amounts.
12	7/19/2012	Balcom, James	1.2	Review and analyze unredacted statements and schedules.
12	7/19/2012	Gregory, Lauren	0.2	Participate in discussion re: SOFA/SOAL related items with Milbank.
12	7/19/2012	Gregory, Lauren	0.4	Prepare response to certain SOFA/SOAL related questions from Milbank.
12	7/20/2012	Balcom, James	1.3	Review and analyze unredacted schedules.
12	7/20/2012	Balcom, James	2.2	Review and analyze unredacted SOFAs/SOALs.
12	7/20/2012	Balcom, James	1.6	Review and comment on updated insider payments schedule based on unredacted information.
12	7/20/2012	Balcom, James	1.1	Review Milbank requests for SOFA/SOAL information.
12	7/20/2012	Gregory, Lauren	1.3	Prepare summary charts related to unredacted Statements.
12	7/20/2012	Gregory, Lauren	0.8	Prepare updated list of questions for A&M based on unredacted statements.
12	7/20/2012	Gregory, Lauren	1.9	Review unredacted Statements.
12	7/23/2012	Balcom, James	0.8	Participate in call with A&M to discuss unredacted SOFAs/SOALs.
12	7/23/2012	Balcom, James	0.4	Participate in call with Milbank re: SOFAs/SOALs.

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12	7/23/2012	Balcom, James	0.3	Prepare for call with A&M to discuss unredacted SOFAs/SOALs.
12	7/23/2012	Balcom, James	2.0	Review and comment on update report re: unredacted statements and schedules.
12	7/23/2012	Gregory, Lauren	1.8	Analyze unredacted Statements.
12	7/23/2012	Gregory, Lauren	0.2	Participate on follow up call with Milbank re: SOFA/SOAL issues.
12	7/27/2012	Balcom, James	0.3	Review and comment email with Milbank re: SOFAs/SOALs.
12	7/30/2012	Balcom, James	2.0	Review and analyze unredacted SOFAs/SOALs.
12	7/30/2012	Gregory, Lauren	2.4	Review detailed file on payments to insiders within one year prior to filing.
12	7/30/2012	Gregory, Lauren	0.2	Participate in discussion re: SOFA/SOAL related issues with Milbank.
12	7/31/2012	Balcom, James	0.9	Review list of SOFA/SOAL questions for A&M.
12	7/31/2012	Gregory, Lauren	1.9	Analyze detail of top payments made to creditors within 90 days prior to filing.
12	7/31/2012	Gregory, Lauren	2.3	Analyze detail of top payments made to insiders within one year prior to filing.
12	7/31/2012	Gregory, Lauren	1.3	Prepare summary charts of top payments made to insiders and creditors for Milbank.
12	7/31/2012	Gregory, Lauren	0.6	Prepare template combining all payments to insiders.
12	7/31/2012	Gregory, Lauren	0.8	Review insider payment detail for employees.
12 Total			167.0	
13	4/12/2012	Drazin, Richard	2.2	Review First Day Declaration.
13	4/12/2012	Drazin, Richard	1.7	Review objection to certain matters.
13	4/12/2012	Drazin, Richard	1.2	Review filing of budget.
13	4/12/2012	Kerwood, Eric M	2.2	Review first day motions.
13	4/19/2012	Drazin, Richard	2.9	Review Cayman first day affidavit.
13	4/19/2012	Drazin, Richard	2.3	Review Cayman court filings.
13	4/20/2012	Balcom, James	0.2	Review and analyze Cayman docket filings to date.
13	4/20/2012	Balcom, James	0.2	Review motions and filings.
13	4/20/2012	Drazin, Richard	0.7	Review recent docket filings.
13	4/20/2012	Drazin, Richard	0.8	Compile Cayman filings.
13	4/20/2012	Drazin, Richard	2.1	Review case motions and filings.
13	4/23/2012	Drazin, Richard	2.6	Review filings and case related documents.
13	4/25/2012	Star, Samuel	0.2	Review Counsel memo on Falcon filing.
13	5/2/2012	Drazin, Richard	1.0	Review Milbank Omnibus Memo.
13	5/3/2012	Drazin, Richard	1.7	Review Milbank memo regarding matters to be heard at May 7th hearing.
13	5/4/2012	Drazin, Richard	1.7	Review Omnibus Objection of the UCC.
13	5/4/2012	Drazin, Richard	2.2	Review documents filed on the docket.
13	5/4/2012	Drazin, Richard	1.3	Review Debtors' omnibus objection response.
13	5/8/2012	Drazin, Richard	0.8	Review Milbank May 7th Hearing Report.
13	5/8/2012	Drazin, Richard	1.0	Review motions.
13	5/16/2012	Balcom, James	0.3	Review and analyze docket filings.
13	5/16/2012	Drazin, Richard	0.9	Review documents filed on the docket.
13	5/17/2012	Balcom, James	0.1	Review and analyze docket filings.
13	5/24/2012	Gregory, Lauren	1.3	Review motion filed by Debtor requesting authority to make lease payment for Lusail investment.
13	5/31/2012	Gregory, Lauren	0.6	Review court docket updates related to Arcapita case.
13	6/1/2012	Gregory, Lauren	0.4	Review court docket updates related to Arcapita case.
13	6/5/2012	Gregory, Lauren	0.5	Review court docket updates related to Arcapita case and prepare docket update email for team.
13	6/6/2012	Gregory, Lauren	0.3	Review court docket updates related to Arcapita case and prepare docket update email for team.
13	6/8/2012	Gregory, Lauren	0.7	Review court docket updates related to Arcapita case and prepare docket update email for team.
13	6/11/2012	Gregory, Lauren	0.6	Review court docket updates related to Arcapita case and prepare docket update email for team.
13	6/13/2012	Balcom, James	0.4	Review docket filings.
13	6/13/2012	Gregory, Lauren	0.8	Review court docket updates related to Arcapita case and prepare docket update email for team.
13	6/14/2012	Gregory, Lauren	0.2	Review court docket updates related to Arcapita case and prepare docket update email for team.
13	6/15/2012	Gregory, Lauren	0.2	Review court docket updates related to Arcapita case and prepare docket update email for team.
13	6/18/2012	Gregory, Lauren	0.6	Review court docket updates related to Arcapita case and prepare docket update email for team.
13	6/19/2012	Balcom, James	1.1	Review and comment on milestones in exclusivity objection.
13	6/19/2012	Star, Samuel	0.1	Participate in discussions with Counsel re: E&Y retention.
13	6/19/2012	Star, Samuel	0.4	Research propriety of proposed E&Y services at request of Counsel.
13	6/20/2012	Balcom, James	1.8	Review and analyze EY retention order.
13	6/20/2012	Gregory, Lauren	0.5	Review court docket updates related to Arcapita case and prepare docket update email for team.
13	6/22/2012	Gregory, Lauren	0.4	Review court docket updates related to Arcapita case and prepare docket update email for team.

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13	6/25/2012	Star, Samuel	0.1	Review docket update.
13	6/27/2012	Gregory, Lauren	0.2	Review court docket updates related to Arcapita case and prepare docket update email for team.
13	6/28/2012	Balcom, James	0.4	Review Milbank court hearing summary of 6/26/12 Omnibus hearing.
13	7/2/2012	Gregory, Lauren	0.4	Review court docket updates related to Arcapita case and prepare docket update email for team.
13	7/2/2012	Gregory, Lauren	0.8	Review critical court dates calendar provided by Milbank.
13	7/9/2012	Gregory, Lauren	0.3	Review court docket updates related to Arcapita case and prepare docket update email for team.
13	7/11/2012	Balcom, James	0.3	Review docket filings.
13	7/11/2012	Gregory, Lauren	0.3	Review court docket updates related to Arcapita case and prepare docket update email for team.
13	7/13/2012	Gregory, Lauren	0.2	Review court docket updates related to Arcapita case and prepare docket update email for team.
13	7/16/2012	Gregory, Lauren	0.2	Review court docket updates related to Arcapita case and prepare docket update email for team.
13	7/19/2012	Balcom, James	0.5	Review E&Y's expanded services order.
13	7/19/2012	Gregory, Lauren	0.1	Participate in discussion re: E&Y's application for expansion of scope of services with Milbank.
13	7/19/2012	Gregory, Lauren	0.8	Prepare questions for Milbank re: E&Y's application for expansion of scope of services.
13	7/19/2012	Gregory, Lauren	2.4	Review E&Y's application for expansion of scope of services (upon request from Milbank).
13	7/19/2012	Gregory, Lauren	0.3	Review court docket updates related to Arcapita case and prepare docket update email for team.
13	7/20/2012	Star, Samuel	0.1	Review motion to expand E&Y services.
13	7/23/2012	Gregory, Lauren	0.3	Review court docket updates related to Arcapita case and prepare docket update email for team.
13	7/25/2012	Gregory, Lauren	0.2	Review court docket updates related to Arcapita case and prepare docket update email for team.
13	7/26/2012	Gregory, Lauren	0.2	Review court docket updates related to Arcapita case and prepare docket update email for team.
13	7/27/2012	Gregory, Lauren	0.3	Review court docket updates related to Arcapita case and prepare docket update email for team.
13	7/31/2012	Gregory, Lauren	0.2	Review court docket updates related to Arcapita case and prepare docket update email for team.
13 Total			49.8	
14	7/14/2012	Star, Samuel	0.4	Review analysis of claims.
14 Total			0.4	
15	4/13/2012	Kerwood, Eric M	0.4	Participate in call with Debtors and Committee Counsel re: post-petition intercompany activity.
15	4/13/2012	Kerwood, Eric M	0.6	Participate in call with Debtors' Counsel and UCC advisors re: intercompany and cash management issues.
15	4/13/2012	Star, Samuel	0.4	Review corporate structure chart.
15	4/13/2012	Star, Samuel	0.5	Participate in call with Debtors' advisors re: expense allocations and accounting for intercompany transfers.
15	4/26/2012	Star, Samuel	0.2	Review Falcon Gas memo re: potential filing and intercompany claims.
15	5/22/2012	Star, Samuel	0.4	Review projected intercompany transfers.
15	5/25/2012	Gregory, Lauren	1.4	Analyze intercompany transfers since petition date.
15	5/25/2012	Gregory, Lauren	1.3	Analyze forecasted intercompany transfers.
15	5/25/2012	Star, Samuel	0.2	Review intercompany transfer analysis.
15	5/28/2012	Gregory, Lauren	1.4	Prepare intercompany transfer section of presentation for proposed budget for four weeks ending 6/30/12.
15	5/30/2012	Balcom, James	1.3	Review and analyze intercompany transfers.
15	5/30/2012	Gregory, Lauren	0.9	Investigate certain intercompany transfers in the budget.
15	5/30/2012	Star, Samuel	0.5	Review intercompany transfer analysis.
15	7/14/2012	Star, Samuel	0.1	Review analysis of intercompany claims.
15	7/27/2012	Star, Samuel	0.5	Review status of intercompany analysis.
15	7/30/2012	Star, Samuel	0.4	Review intercompany transfer analysis.
15 Total			10.5	
16	6/19/2012	Star, Samuel	0.1	Review potential exclusivity extension milestones.
16	6/26/2012	Star, Samuel	0.2	Participate in discussions with Committee members re: liquidity and exit strategy.
16 Total			0.3	
18	7/13/2012	Balcom, James	0.2	Participate in call with B. Friedman (Milbank) to discuss avoidance actions and next steps.
18	7/14/2012	Star, Samuel	0.2	Review analysis of insider payments.
18	7/14/2012	Star, Samuel	0.2	Review analysis of preference payments.

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18	7/17/2012	Balcom, James	0.8	Begin to formulate cash payment forensic accounting work scope.
18	7/17/2012	Balcom, James	0.5	Review and comment emails with FLC re: cash payment forensic work and scope.
18	7/17/2012	Gregory, Lauren	0.8	Prepare preliminary list of questions related to potential cash payment forensic work.
18	7/17/2012	Star, Samuel	0.8	Design work plan for forensic review at cash payments.
18	7/18/2012	Balcom, James	1.0	Prepare a workplan for cash payment forensic work.
18	7/19/2012	Balcom, James	1.7	Prepare cash payment forensic scope and estimated fees.
18	7/19/2012	Star, Samuel	0.4	Develop scope for forensic review of cash payments.
18	7/20/2012	Balcom, James	1.1	Prepare cash payment forensic scope and estimated fees.
18	7/20/2012	Balcom, James	0.3	Review and comment emails with Milbank re: FTI scope of work proposal for cash analyses.
18	7/23/2012	Star, Samuel	0.2	Participate on telephone call with A&M re: payments to insiders, cash controls, etc.
18	7/23/2012	Star, Samuel	0.2	Review details of payments to insiders.
18 Total			8.4	
19	4/12/2012	Star, Samuel	2.0	Develop work plan and next steps.
19	4/12/2012	Star, Samuel	1.7	Draft email to team re: initial meeting with Debtors.
19	4/16/2012	Drazin, Richard	1.8	Prepare FTI Fee Estimate analysis by project.
19	4/16/2012	Star, Samuel	0.7	Review work plan and next steps.
19	4/17/2012	Drazin, Richard	1.2	Revise FTI Fee Estimate.
19	4/17/2012	Star, Samuel	0.4	Review key case issues.
19	4/18/2012	Drazin, Richard	1.7	Prepare FTI fee estimate.
19	4/18/2012	Drazin, Richard	2.8	Update FTI fee estimate.
19	4/19/2012	Drazin, Richard	0.5	Review work streams and diligence request lists.
19	4/19/2012	Drazin, Richard	2.2	Revise FTI Fee Estimate.
19	4/19/2012	Star, Samuel	0.7	Update information request list.
19	4/20/2012	Drazin, Richard	0.7	Finalize FTI Budget.
19	4/20/2012	Star, Samuel	0.2	Review information requests.
19	4/20/2012	Star, Samuel	0.4	Review case status update and key issues.
19	4/22/2012	Balcom, James	1.5	Review and provide comments re: workplan.
19	4/22/2012	Drazin, Richard	1.7	Incorporate updates to workplan.
19	4/23/2012	Star, Samuel	0.8	Review and comment on project listing presented by Counsel.
19	4/27/2012	Balcom, James	0.7	Prepare workplan based on advisors meeting.
19	4/27/2012	Bekker, Andrew	0.6	Review status of various case workstreams.
19	4/27/2012	Bekker, Andrew	0.1	Review list of work streams and next steps.
19	4/27/2012	Star, Samuel	0.5	Update work plan.
19	4/30/2012	Bekker, Andrew	1.0	Review and summarize list of items in Arcapita dataroom.
19	5/2/2012	Bekker, Andrew	0.1	Review list of new documents uploaded to dataroom.
19	5/2/2012	Star, Samuel	0.5	Update work plan based on Committee call.
19	5/4/2012	Star, Samuel	0.4	Update work plan.
19	5/7/2012	Star, Samuel	0.2	Review project status.
19	5/8/2012	Balcom, James	0.7	Review and comment on Creditors' Committee advisor work plan.
19	5/10/2012	Star, Samuel	0.5	Review status of projects.
19	5/12/2012	Star, Samuel	0.7	Review draft report on cash flow and liquidity for Debtors and Non-Debtors.
19	5/13/2012	Drazin, Richard	0.7	Revise fee estimate and by project.
19	5/17/2012	Star, Samuel	0.1	Update proposed work plan.
19	5/30/2012	Star, Samuel	0.5	Update work plan based on results of Committee call.
19	6/12/2012	Balcom, James	0.3	Participate in meeting with S. Star (FTI) re: project status.
19	6/12/2012	Star, Samuel	0.3	Participate in meeting with J. Balcom (FTI) re: project status.
19	6/19/2012	Star, Samuel	0.6	Outline report to Committee re: July budget.
19	6/20/2012	Drazin, Richard	0.8	Review FTI fee estimate.
19	6/22/2012	Star, Samuel	1.0	Review revised report to Committee re: July budget.
19	6/23/2012	Star, Samuel	0.4	Review revised report to Committee re: July budget.
19	7/2/2012	Gregory, Lauren	0.4	Participate in meeting with team to discuss workstreams.
19	7/10/2012	Gregory, Lauren	0.4	Participate in meeting with team to discuss workstreams and Committee call.
19	7/11/2012	Star, Samuel	0.5	Participate in meeting with team re: next steps.
19 Total			33.0	
20	4/12/2012	Star, Samuel	2.3	Participate in meeting with Debtors' advisors re: investment structure, corporate structure, pending motions, upcoming motions and other background information.
20	4/12/2012	Star, Samuel	0.6	Review background information provided by Debtors.
20	4/27/2012	Balcom, James	4.0	Participate in meeting with Debtors.
20	4/27/2012	Drazin, Richard	2.7	Prepare materials for meeting with Debtors.
20	4/27/2012	Star, Samuel	2.5	Participate in meeting with Debtors re: protocol, Falcon, RIF, Lusail, sources/users of cash preparation, etc.
20	5/7/2012	Balcom, James	0.3	Participate with Gibson Dunn, Milbank, and financial advisors to discuss workplan.
20	6/19/2012	Star, Samuel	1.5	Participate in meeting with Debtors and Committee re: restructuring timeline, exit financing, liquidity management, etc.
20	7/6/2012	Star, Samuel	0.2	Review KPMG hold harmless letter draft.
20 Total			14.1	

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Task Category	Date	Professional	Hours	Activity
21	4/12/2012	Star, Samuel	0.4	Participate in call with Counsel and Committee Co-Chair re: work plan.
21	4/12/2012	Star, Samuel	0.7	Participate in meeting with Counsel re: pending motions and case issues.
21	4/13/2012	Star, Samuel	0.7	Participate in call with Committee Chair re: status of cash management system and cash budget reviews, information needs and work plan.
21	4/13/2012	Star, Samuel	0.6	Participate in call with Committee Chair and Counsel re: agenda for upcoming Committee call, status of projects, positions on cash management motion, etc.
21	4/15/2012	Kerwood, Eric M	1.2	Participate in call with Committee Chair re: agenda for Committee call, status of work plan, position on cash budget.
21	4/15/2012	Star, Samuel	0.8	Participate in call with Committee Chair re: agenda for Committee call, status of work plan, position on cash budget, by laws, etc.
21	4/16/2012	Star, Samuel	1.5	Participate in call with Committee re: cash budget, cash management, liquidity, investment status, pending motion, etc.
21	4/19/2012	Star, Samuel	0.1	Participate in call with Committee Chair re: work plan.
21	4/20/2012	Balcom, James	0.4	Participate in call with Milbank to discuss various motions.
21	4/20/2012	Drazin, Richard	0.3	Participate in call with Milbank to discuss various motions.
21	4/23/2012	Balcom, James	0.6	Participate in call with Chair.
21	4/23/2012	Drazin, Richard	0.7	Participate in call with Counsel re: case status.
21	4/23/2012	Star, Samuel	0.7	Participate in call with Counsel re: case status.
21	4/23/2012	Star, Samuel	0.7	Participate in call with Chair.
21	4/24/2012	Drazin, Richard	1.0	Prepare for Committee call.
21	4/24/2012	Drazin, Richard	1.5	Participate in call with Committee re: cash budget, corporate structure, work plan and potential affidavit filings.
21	4/24/2012	Star, Samuel	1.5	Participate in call with Committee re: cash budget, corporate structure, potential affidavit filings, work plan, etc.
21	4/24/2012	Star, Samuel	0.5	Prepare for presentation to Committee re: budget status.
21	4/25/2012	Star, Samuel	0.2	Participate in call with Counsel re: critical vendors and employee wage motions.
21	4/26/2012	Drazin, Richard	0.8	Participate in call with Committee to discuss A&M deal structure presentation.
21	4/26/2012	Star, Samuel	0.2	Participate in with Counsel re: agenda for meeting with Debtors.
21	4/26/2012	Star, Samuel	0.5	Participate in call with Committee re: organizational structure, investment structures and related cash flow.
21	4/27/2012	Balcom, James	0.3	Participate in call with Millbank to discuss wage, critical vendor, and insurance motions.
21	4/27/2012	Balcom, James	0.2	Prepare for Call with Millbank to discuss wage, critical vendor, and insurance motions.
21	4/27/2012	Drazin, Richard	0.3	Participate in call with Counsel re: work plan.
21	4/27/2012	Star, Samuel	0.5	Participate in call with Counsel re: work plan.
21	4/27/2012	Star, Samuel	0.1	Participate in call with Chair re: work plan.
21	4/29/2012	Balcom, James	0.3	Correspond with Milbank regarding Committee agenda.
21	4/30/2012	Balcom, James	0.6	Participate in call with Counsel re: proposed RIF, Lusail accounting, potential litigation, and protocols.
21	4/30/2012	Balcom, James	0.8	Participate in call with Chair re: Lusail transaction, agenda for Committee meeting, potential courses of action, and pending motion.
21	4/30/2012	Star, Samuel	1.0	Participate in call with Counsel re: proposed RIF, Lusail accounting, potential litigation, protocols, etc.
21	4/30/2012	Star, Samuel	1.6	Participate in call with Chair re: agenda for Committee meeting, Lusail transaction, potential courses of action, pending motion, etc.
21	5/1/2012	Balcom, James	0.2	Participate in discussion with Milbank re: UCC weekly meeting and FTI report.
21	5/2/2012	Balcom, James	0.9	Prepare for Committee call.
21	5/2/2012	Balcom, James	2.4	Participate in Committee call re: pending motions, including critical vendors, employee wage, timing of statements/schedules, proposed budget, proposed RIF, proposed Lusail projects.
21	5/2/2012	Star, Samuel	0.7	Prepare for presentation to Committee re: proposed budget and cash activity.
21	5/2/2012	Star, Samuel	2.4	Participate in Committee call re: pending motions, including critical vendors, employee wage, timing of statements/schedules, proposed budget, proposed RIF, proposed Lusail projects, etc.
21	5/3/2012	Balcom, James	1.1	Participate in discussion with Milbank re: updated FTI report.
21	5/3/2012	Star, Samuel	0.1	Review update email from Counsel re: pending motions and budget.
21	5/6/2012	Balcom, James	0.3	Review and update Committee call agenda.
21	5/7/2012	Balcom, James	1.1	Participate in call with committee advisors and Barclays to discuss the Lusail investment and other case matters.
21	5/7/2012	Drazin, Richard	1.1	Participate in call with committee advisors and Barclays to discuss the Lusail investment and other case matters.
21	5/7/2012	Drazin, Richard	0.4	Participate in call with Counsel re: case status.
21	5/7/2012	Star, Samuel	0.4	Participate in call with Counsel re: case status.
21	5/8/2012	Balcom, James	2.1	Participate in call with Committee re: Lusail transaction, RIF proposal, cash protocols and pending motions.
21	5/8/2012	Balcom, James	0.3	Prepare for weekly Committee call to present Lusail proceeds summary.
21	5/8/2012	Star, Samuel	2.0	Participate in call with Committee re: Lusail transaction, RIF proposal, cash protocols and pending motions.

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21	5/10/2012	Star, Samuel	0.9	Participate in call with Counsel re: draft protocols on inter-company activities.
21	5/11/2012	Balcom, James	0.3	Participate in discussion with Chair re: FTI budget status.
21	5/11/2012	Star, Samuel	0.2	Participate in discussion with Chair re: FTI budget status.
21	5/13/2012	Star, Samuel	0.1	Review proposed agenda for Committee call and provide comments to Counsel.
21	5/14/2012	Balcom, James	0.6	Participate in call with Milbank prior to Barclays Chair call.
21	5/14/2012	Balcom, James	0.9	Participate in call with Chair re: agenda for Committee call.
21	5/14/2012	Drazin, Richard	0.7	Participate in call with Milbank prior to Barclays Chair call.
21	5/14/2012	Drazin, Richard	0.4	Participate in call with Milbank regarding various motions.
21	5/14/2012	Star, Samuel	0.5	Participate in call with Counsel re: project status.
21	5/14/2012	Star, Samuel	0.9	Participate in call with Chair re: agenda for Committee call.
21	5/15/2012	Balcom, James	1.7	Participate in call with Committee re: Lusail transaction, Cayman proceedings, RIF and IPO.
21	5/15/2012	Star, Samuel	1.1	Participate in call with Committee re: Lusail transaction, RIF, Cayman proceedings, IPO, etc.
21	5/17/2012	Balcom, James	0.5	Participate in call with Milbank re: work plan.
21	5/17/2012	Balcom, James	0.2	Participate in call with Chair re: work plan.
21	5/17/2012	Star, Samuel	0.2	Participate in call with Chair re: work plan.
21	5/18/2012	Balcom, James	0.2	Participate in call with Milbank and Barclays to discuss workplan.
21	5/18/2012	Star, Samuel	0.1	Participate in call with Chair re: FTI scope.
21	5/22/2012	Balcom, James	2.1	Participate in call with Committee re: Lusail investment proposal, revised 13 week forecast, RIF status, etc.
21	5/22/2012	Balcom, James	0.7	Prepare for Weekly Committee call.
21	5/22/2012	Star, Samuel	1.8	Participate in call with Committee re: Lusail investment proposal, revised 13 week forecast, RIF status, etc.
21	5/25/2012	Star, Samuel	1.3	Conference call with Committee re: professional retentions, potential causes of action and Lusail Golf payment proposal.
21	5/29/2012	Balcom, James	0.5	Participate in call with Counsel re: agenda for Committee call.
21	5/29/2012	Star, Samuel	0.5	Participate in call with Counsel re: agenda for Committee call.
21	5/30/2012	Gregory, Lauren	1.8	Participate in call with Committee re: proposed RIF, cash budget, liquidity, litigation, etc.
21	5/30/2012	Star, Samuel	0.4	Prepare for presentation to Committee re: budget.
21	5/30/2012	Star, Samuel	1.7	Participate in call with Committee re: proposed RIF, cash budget, liquidity, litigation, etc.
21	6/4/2012	Balcom, James	1.6	Participate in weekly chair call with Milbank.
21	6/4/2012	Star, Samuel	1.2	Participate in conference calls with Chair re: RIF proposal, subcon analysis and agenda for Committee call, critical vender review.
21	6/5/2012	Star, Samuel	0.8	Participate in conference call with Committee re: RIF, subcon analysis, pending motions, report on omnibus hearing.
21	6/9/2012	Star, Samuel	0.1	Review proposed Committee call agenda.
21	6/11/2012	Balcom, James	0.6	Participate in Advisors call re: case status.
21	6/11/2012	Balcom, James	0.7	Participate in Chair call with Milbank.
21	6/11/2012	Star, Samuel	0.5	Participate in conference call with Chair re: agenda for Committee call.
21	6/11/2012	Star, Samuel	0.5	Participate in conference call with Counsel re: agenda for Committee call.
21	6/12/2012	Balcom, James	1.1	Participate in weekly UCC call re: case status.
21	6/12/2012	Star, Samuel	1.6	Participate in conference call with Committee re: DIP financing, exclusivity, SOFA/SOAL's, liquidity, HQ rent, etc.
21	6/18/2012	Balcom, James	0.6	Participate in weekly advisors call re: status.
21	6/18/2012	Balcom, James	0.4	Participate in call with Chair re: agenda for Committee call.
21	6/19/2012	Balcom, James	2.1	Participate in meeting and presentation to UCC at Gibson Dunn's office.
21	6/20/2012	Balcom, James	0.5	Prepare for weekly UCC call re: case status.
21	6/20/2012	Balcom, James	1.7	Prepare for weekly Committee call re: agenda.
21	6/20/2012	Star, Samuel	1.7	Participate in conference call with Committee re: Company presentation, proposed RIF and KEIP, July budget pending motions, etc.
21	6/23/2012	Balcom, James	1.1	Participate in with UCC call re: discussion of various matters.
21	6/23/2012	Star, Samuel	1.1	Participate in conference call with Committee re: exclusivity, deal funding, status of placement, etc.
21	6/25/2012	Balcom, James	0.4	Participate in weekly advisors call to prepare for chair call.
21	6/25/2012	Balcom, James	0.5	Participate in weekly chair call.
21	6/25/2012	Star, Samuel	0.5	Participate in conference call with Chair re: DIP financing, exit strategy, Rothschild retention, etc.
21	6/26/2012	Balcom, James	1.7	Participate in weekly UCC call re: case status.
21	6/26/2012	Star, Samuel	1.3	Participate in conference call with Committee re: pending motions, exclusivity, budget, exit strategy, etc.
21	6/29/2012	Balcom, James	0.7	Review and comment on Milbank's critical dates calendar schedule.
21	7/2/2012	Star, Samuel	0.2	Review emails from Counsel re: Cayman proceedings and pending motions.
21	7/5/2012	Star, Samuel	0.3	Participate in conference call with Committee re: pending motions, Rothschild settlement proposal, etc.
21	7/9/2012	Balcom, James	0.0	Participate in advisors call to prepare for chair call.
21	7/9/2012	Gregory, Lauren	0.5	Participate in call with Chair re: agenda for Committee call.

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21	7/9/2012	Gregory, Lauren	0.4	Participate in call with Milbank prior to Barclays Chair call.
21	7/9/2012	Star, Samuel	0.5	Participate in conference call with Chair re: hearing outcome, KPMG report distribution, cash budget timing, agenda for Committee call.
21	7/9/2012	Star, Samuel	0.2	Participate in conference call with Counsel re: DIP financing, agenda for Committee call, etc.
21	7/10/2012	Balcom, James	1.3	Participate in weekly UCC call re: case status.
21	7/10/2012	Balcom, James	0.5	Prepare for weekly UCC call case issues.
21	7/10/2012	Gregory, Lauren	0.6	Participate in call with Committee re: case status.
21	7/16/2012	Balcom, James	0.5	Participate in weekly advisors call re: case status.
21	7/16/2012	Balcom, James	0.5	Participate in weekly chair call re: case status.
21	7/16/2012	Gregory, Lauren	0.0	0
21	7/16/2012	Gregory, Lauren	0.5	Participate on weekly advisors call.
21	7/16/2012	Star, Samuel	0.4	Participate in conference call with Chair re: agenda for Committee meeting.
21	7/17/2012	Balcom, James	1.5	Participate in weekly UCC committee call re: case status.
21	7/17/2012	Gregory, Lauren	1.3	Participate on weekly UCC call re: case status.
21	7/17/2012	Star, Samuel	0.0	Participate on call with Committee re: SOFA/SOAL, DIP Financing, process, SCB issues, etc.
21	7/23/2012	Balcom, James	0.0	Participate in weekly advisors call re: case status.
21	7/23/2012	Balcom, James	0.4	Participate in weekly chair call re: case status.
21	7/23/2012	Gregory, Lauren	0.4	Participate in weekly chair call re: agenda for Committee call.
21	7/23/2012	Gregory, Lauren	0.6	Participate on weekly advisors call.
21	7/23/2012	Star, Samuel	0.5	Participate in conference call with Counsel re: agenda for Committee call.
21	7/24/2012	Balcom, James	2.0	Participate in weekly UCC call re: case status.
21	7/24/2012	Balcom, James	0.5	Prepare for weekly UCC call re: case issues.
21	7/24/2012	Gregory, Lauren	0.0	Participate on weekly UCC call case status.
21	7/24/2012	Star, Samuel	1.5	Participate in conference call with Committee re: August budget, deal funding, review of SOFA payments, pending motions, etc.
21	7/27/2012	Balcom, James	0.1	Review draft agenda for weekly UCC call.
21	7/30/2012	Balcom, James	0.5	Participate in weekly advisors call re: case status.
21	7/30/2012	Balcom, James	0.7	Participate in weekly chair call re: case status.
21	7/30/2012	Gregory, Lauren	0.7	Participate in weekly chair call re: case status.
21	7/30/2012	Gregory, Lauren	0.7	Participate on call with Milbank re: agenda for Committee call.
21	7/31/2012	Balcom, James	1.1	Participate in weekly UCC call re: case status.
21	7/31/2012	Balcom, James	0.5	Prepare for weekly UCC call re: case issues.
21	7/31/2012	Gregory, Lauren	0.9	Participate on weekly UCC call re: case status.
21	7/31/2012	Star, Samuel	0.0	Participate on conference call with Committee re: proposed August budget, DIP financing status, placements status, SCB settlement, etc.
21 Total			100.4	
23	4/12/2012	Drazin, Richard	1.0	Prepare retention documents.
23	4/13/2012	Hellmund-Mora, Marili	0.9	Attend to retention matters.
23	4/13/2012	Star, Samuel	0.3	Review relationships for disclosure affidavit.
23	4/23/2012	Drazin, Richard	1.1	Prepare retention documents.
23	4/23/2012	Star, Samuel	0.5	Draft retention papers.
23	4/24/2012	Drazin, Richard	2.3	Review potential disclosures related to relationships with parties in interest for the affidavit.
23	4/24/2012	Drazin, Richard	0.2	Revise retention papers.
23	4/25/2012	Drazin, Richard	1.0	Prepare retention documents.
23	4/25/2012	Hellmund-Mora, Marili	0.8	Attend to retention matters re: potential disclosures related to relationships with parties in interest for the affidavit.
23	4/26/2012	Hellmund-Mora, Marili	2.8	Review potential disclosures related to relationships with parties in interest for the affidavit.
23	4/26/2012	Hellmund-Mora, Marili	1.0	Attend to retention matters re: connection check for affidavit.
23	4/26/2012	Hellmund-Mora, Marili	1.9	Attend to retention matters re: affidavit.
23	4/27/2012	Hellmund-Mora, Marili	3.0	Review potential disclosures related to relationships with parties in interest for the affidavit.
23	4/27/2012	Hellmund-Mora, Marili	2.3	Update retention documents.
23	5/1/2012	Bekker, Andrew	1.0	Prepare FTI retention papers.
23	5/2/2012	Bekker, Andrew	0.7	Prepare Star Affidavit of FTI's retention papers.
23	5/2/2012	Bekker, Andrew	0.4	Revise Star Affidavit for FTI's retention to reflect conflict check updates.
23	5/2/2012	Bekker, Andrew	0.2	Revise FTI retention application to reflect anticipated FTI workstreams.
23	5/2/2012	Bekker, Andrew	0.5	Review conflict check for FTI retention.
23	5/2/2012	Bekker, Andrew	0.5	Update retention application and Star affidavit.
23	5/2/2012	Bekker, Andrew	0.7	Incorporate revisions to the affidavit to reflect updated FTI disclosures.
23	5/2/2012	Bekker, Andrew	0.4	Revise Star Affidavit.
23	5/2/2012	Hellmund-Mora, Marili	0.6	Prepare exhibits A and B for the affidavit.
23	5/2/2012	Hellmund-Mora, Marili	1.1	Review potential disclosures related to relationships with parties in interest for the affidavit.

EXHIBIT G

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23	5/2/2012	Star, Samuel	0.5	Review retention papers draft.
23	5/3/2012	Hellmund-Mora, Marili	0.7	Review potential disclosures related to relationships with parties in interest for the affidavit.
23	5/3/2012	Star, Samuel	0.8	Review retention documents.
23	5/4/2012	Bekker, Andrew	0.2	Review retention application and Affidavit status.
23	5/4/2012	Bekker, Andrew	0.6	Revise retention application to reflect disclosures.
23	5/4/2012	Star, Samuel	1.1	Review and revise retention document.
23	5/8/2012	Star, Samuel	0.3	Revise retention papers.
23	5/10/2012	Star, Samuel	0.1	Review Counsel comments to retention papers.
23	5/11/2012	Star, Samuel	0.2	Revise retention papers.
23	5/11/2012	Star, Samuel	0.2	Participate call with Counsel re: retention papers.
23	5/30/2012	Star, Samuel	0.1	Review status of retention papers.
23	6/21/2012	Star, Samuel	0.7	Participate in discussions with Counsel and UST re: retention application.
23	6/21/2012	Star, Samuel	0.4	Review objection to retention application.
23	6/22/2012	Balcom, James	0.4	Review updated language for retention order.
23	6/25/2012	Star, Samuel	0.6	Review UST comments to retention order.
23	7/2/2012	Star, Samuel	0.4	Draft supplemental affidavit.
23	7/3/2012	Gregory, Lauren	1.1	Prepare supplemental affidavit to retention application disclosing additional relationship.
23	7/3/2012	Star, Samuel	0.3	Draft supplemental affidavit.
23	7/5/2012	Star, Samuel	0.3	Review supplemental affidavit.
23	7/9/2012	Gregory, Lauren	0.6	Update supplemental affidavit based on comments.
23	7/9/2012	Star, Samuel	0.3	Review supplemental affidavit.
23 Total			35.1	
24	5/7/2012	Hellmund-Mora, Marili	0.3	Prepare fee application.
24	5/8/2012	Drazin, Richard	0.4	Review fee application.
24	5/8/2012	Hellmund-Mora, Marili	0.5	Prepare April fee application.
24	5/9/2012	Hellmund-Mora, Marili	0.5	Prepare April fee application.
24	5/10/2012	Hellmund-Mora, Marili	0.4	Prepare April fee application.
24	5/11/2012	Hellmund-Mora, Marili	1.6	Prepare April fee application.
24	5/18/2012	Hellmund-Mora, Marili	0.4	Update April fee application.
24	6/13/2012	Hellmund-Mora, Marili	2.0	Prepare May fee application.
24	6/14/2012	Hellmund-Mora, Marili	1.3	Prepare May fee application.
24	6/15/2012	Hellmund-Mora, Marili	1.6	Prepare May fee application.
24	6/29/2012	Balcom, James	1.2	Prepare May fee application
24	6/29/2012	Hellmund-Mora, Marili	1.2	Incorporate updates to the fee application.
24	7/2/2012	Balcom, James	1.2	Review and comment on FTI May fee statement.
24	7/3/2012	Balcom, James	2.1	Review and comment on the May fee statement.
24	7/3/2012	Hellmund-Mora, Marili	1.2	Incorporate updates to the fee May fee statement.
24	7/9/2012	Hellmund-Mora, Marili	0.8	Attend to billing matters re: June fee statement.
24	7/10/2012	Hellmund-Mora, Marili	0.4	Attend to billing matters re: June fee statement.
24	7/10/2012	Star, Samuel	0.8	Review April/May bill.
24	7/11/2012	Balcom, James	1.8	Review and comment on FTI's May fee statement.
24	7/11/2012	Gregory, Lauren	1.1	Prepare April/May fee statement.

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24	7/11/2012	Star, Samuel	0.2	Review April/May bill.
24	7/12/2012	Gregory, Lauren	0.9	Update April/May fee statement based on comments.
24	7/13/2012	Balcom, James	1.2	Review and comment on FTI's May fee statement.
24	7/16/2012	Gregory, Lauren	0.7	Revise April/May fee statement.
24	7/16/2012	Hellmund-Mora, Marili	0.7	Review June fees and attend to billing matters.
24	7/17/2012	Balcom, James	0.3	Participate in call with Milbank to discuss FTI May fee statement.
24	7/17/2012	Gregory, Lauren	0.2	Quality check April/May fee statement before sending final version to Milbank.
24	7/17/2012	Gregory, Lauren	0.2	Revise April/May fee statement based on feedback from Milbank.
24	7/17/2012	Gregory, Lauren	2.8	Revise April/May fee statement based on final comments and send to Milbank.
24	7/18/2012	Balcom, James	1.3	Review and comment on FTI's June fee statement.
24	7/18/2012	Gregory, Lauren	2.9	Prepare June fee statement.
24	7/18/2012	Gregory, Lauren	0.3	Prepare write-off reconciliation for April/May fee statement.
24	7/19/2012	Balcom, James	2.0	Review and comment on the June fee statement.
24	7/19/2012	Gregory, Lauren	1.3	Continue to prepare June fee statement.
24	7/19/2012	Hellmund-Mora, Marili	0.8	Finalize and process June fee statement.
24	7/19/2012	Star, Samuel	0.6	Review June bill.
24	7/20/2012	Gregory, Lauren	1.3	Quality check June fee statement and send to Milbank.
24	7/20/2012	Gregory, Lauren	0.8	Revise June fee statement based on final comments.
24	7/20/2012	Star, Samuel	0.1	Finalize June bill.
24 Total			39.4	
25	4/27/2012	Bekker, Andrew	0.2	Travel from offices of Gibson Dunn.
25	5/31/2012	Star, Samuel	0.5	Travel time to/from hearing.
25	6/26/2012	Star, Samuel	0.5	Travel from office to hearing.
25 Total			1.2	
26	4/26/2012	Star, Samuel	1.4	Develop cash protocols.
26	4/27/2012	Star, Samuel	0.5	Participate in discussion with Debtors re: protocol parameters.
26	5/1/2012	Star, Samuel	0.6	Review protocol outline from Debtors.
26	5/2/2012	Balcom, James	0.5	Participate in call with Counsel re: proposed cash usage protocols.
26	5/2/2012	Drazin, Richard	1.4	Review proposed protocols.
26	5/2/2012	Star, Samuel	0.5	Participate in call with Counsel re: proposed cash usage protocols.
26	5/2/2012	Star, Samuel	0.7	Review Debtors outline on proposed protocols.
26	5/8/2012	Drazin, Richard	0.4	Review docket filings.
26	5/9/2012	Balcom, James	1.3	Review and provide comment on protocols.
26	5/9/2012	Drazin, Richard	1.4	Review proposed protocols.
26	5/10/2012	Balcom, James	1.1	Participate in call with Milbank to discuss protocols.
26	5/10/2012	Balcom, James	1.1	Review and comment on protocols and prepare for meeting with Milbank.
26	5/10/2012	Balcom, James	2.1	Review and comment on Milbank protocol document.
26	5/10/2012	Star, Samuel	0.8	Review draft protocols on inter-company activities.
26	5/11/2012	Balcom, James	0.2	Review protocols and discussion with the Debtor.
26	5/11/2012	Balcom, James	1.3	Review and comment on protocols.
26	5/12/2012	Balcom, James	2.9	Review and comment on protocols document from Milbank.
26	5/12/2012	Star, Samuel	1.1	Review and comment on revised protocols for inter-company activities.
26	5/31/2012	Star, Samuel	0.3	Review cash protocol status.
26	7/31/2012	Balcom, James	2.3	Review and comment on UCC protocols.
26	7/31/2012	Balcom, James	0.4	Review JPL protocols document.
26	7/31/2012	Star, Samuel	1.4	Review draft protocols on cash disbursements and intercompany transfers.
26 Total			23.7	
29	4/26/2012	Drazin, Richard	2.0	Review the Debtors' RIF presentation.
29	4/27/2012	Balcom, James	0.6	Review and analyze cash costs associated with the Company's RIF proposal.
29	4/27/2012	Bekker, Andrew	0.4	Respond to questions from Milbank on proposed RIF.
29 Total			3.0	
30	4/17/2012	Star, Samuel	0.1	Review Lusail accounting.
30	4/27/2012	Drazin, Richard	2.9	Review Lusail proceed disbursements.
30	4/30/2012	Balcom, James	1.2	Review and analyze Lusail proceeds.
30	4/30/2012	Drazin, Richard	2.1	Review Lusail transaction proceed disbursement.
30	4/30/2012	Drazin, Richard	2.3	Prepare Lusail transaction proceed disbursement analysis.
30	5/1/2012	Balcom, James	1.7	Review and provide comment on Lusail Proceeds summary for UCC report.
30	5/1/2012	Drazin, Richard	2.1	Revise Lusail transaction proceeds reconciliation.
30	5/1/2012	Drazin, Richard	2.3	Revise detailed breakdown of the Lusail transaction proceed uses.
30	5/1/2012	Star, Samuel	0.9	Review Lusail accounting.
30	5/2/2012	Balcom, James	0.3	Correspond with A&M regarding Lusail proceeds.
30	5/8/2012	Drazin, Richard	0.9	Review Lusail transaction report.
30	5/22/2012	Gregory, Lauren	0.6	Review available information related to intercompany transfers for the Lusail lease payment.
30	5/26/2012	Star, Samuel	0.3	Review Counsel memo re: Lusail transaction causes of action.
30 Total			17.7	

EXHIBIT

“H”

Detail of Expenses by Category and Professional

EXHIBIT H
ARCAPITA BANK B.S.C.(c), CASE NO. 12-11076
EXPENSE DETAIL
FOR THE PERIOD APRIL 12, 2010 TO JULY 31, 2012

Date	Professional	Expense Type	Expense Detail	Amount
5/1/2012	Balcom, James	Transportation	Taxi from office to home after working late.	\$ 12.00
5/3/2012	Drazin, Richard	Transportation	Taxi from office to home after working late.	131.33
5/10/2012	Balcom, James	Transportation	Taxi from office to home after working late.	13.41
5/16/2012	Balcom, James	Transportation	Taxi from office to home after working late.	12.00
5/21/2012	Balcom, James	Transportation	Taxi from office to home after working late.	12.00
5/28/2012	Balcom, James	Transportation	Taxi from home to office after working on the weekend	12.00
5/28/2012	Balcom, James	Transportation	Taxi from office to home after working on the weekend	12.00
5/28/2012	Gregory, Lauren	Transportation	Taxi from office to home after working late.	10.03
6/20/2012	Gregory, Lauren	Transportation	Taxi from office to home after working late.	9.80
7/23/2012	Gregory, Lauren	Transportation	Taxi from office to home after working late.	9.70
7/25/2012	Gregory, Lauren	Transportation	Taxi from office to home after working late.	9.90
Transportation Total				\$ 244.17
4/14/2012	Kerwood, Eric M	Working Meals	Lunch in the office working on the weekend.	20.00
4/14/2012	Drazin, Richard	Working Meals	Dinner working late in the office	20.00
4/15/2012	Kerwood, Eric M	Working Meals	Lunch working on the weekend.	20.00
4/15/2012	Drazin, Richard	Working Meals	Dinner working late in the office	20.00
4/23/2012	Drazin, Richard	Working Meals	Dinner working late in the office	19.43
4/25/2012	Drazin, Richard	Working Meals	Dinner working late in the office	19.43
4/26/2012	Drazin, Richard	Working Meals	Dinner working late in the office	20.00
4/30/2012	Balcom, James	Working Meals	Dinner working late in the office	20.00
4/30/2012	Drazin, Richard	Working Meals	Dinner working late in the office	20.00
5/1/2012	Balcom, James	Working Meals	Dinner working late in the office	20.00
5/1/2012	Drazin, Richard	Working Meals	Dinner working late in the office	18.97
5/10/2012	Balcom, James	Working Meals	Dinner working late in the office	20.16
5/14/2012	Drazin, Richard	Working Meals	Dinner working late in the office	20.00
5/15/2012	Drazin, Richard	Working Meals	Dinner working late in the office	18.00

**ARCAPITA BANK B.S.C.(c.), CASE NO. 12-11076
EXPENSE DETAIL
FOR THE PERIOD APRIL 12, 2010 TO JULY 31, 2012**

Date	Professional	Expense Type	Expense Detail	Amount
5/16/2012	Balcom, James	Working Meals	Dinner working late in the office	20.00
5/17/2012	Balcom, James	Working Meals	Dinner working late in the office	19.51
5/20/2012	Gregory, Lauren	Working Meals	Lunch working on the weekend.	12.80
5/21/2012	Balcom, James	Working Meals	Dinner working late in the office	19.30
5/27/2012	Balcom, James	Working Meals	Lunch working on the weekend.	18.76
5/28/2012	Balcom, James	Working Meals	Lunch working on the weekend.	18.67
5/28/2012	Gregory, Lauren	Working Meals	Lunch in the office (Holiday).	11.40
5/28/2012	Gregory, Lauren	Working Meals	Dinner in the office (Holiday).	15.80
6/19/2012	Balcom, James	Working Meals	Dinner working late in the office.	20.00
6/19/2012	Gregory, Lauren	Working Meals	Dinner working late in the office.	13.20
6/20/2012	Gregory, Lauren	Working Meals	Dinner working late in the office.	12.90
6/24/2012	Balcom, James	Working Meals	Dinner working late in the office.	20.00
6/24/2012	Gregory, Lauren	Working Meals	Lunch working on the weekend.	14.38
7/8/2012	Drazin, Richard	Working Meals	Dinner working late in the office.	20.00
7/9/2012	Balcom, James	Working Meals	Dinner working late in the office.	20.00
7/17/2012	Balcom, James	Working Meals	Dinner working late in the office.	20.00
7/17/2012	Balcom, James	Working Meals	Dinner working late in the office.	20.00
7/23/2012	Gregory, Lauren	Working Meals	Dinner working late in the office.	14.80
7/25/2012	Gregory, Lauren	Working Meals	Dinner working late in the office.	15.20
Working Meals Total				\$ 602.71
6/24/2012	Gregory, Lauren	Other	Printing and binding of presentation to present to client.	9.45
Other Total				\$ 9.45
Grand Total				\$ 856.33