

**GIBSON, DUNN & CRUTCHER LLP**

Michael A. Rosenthal (MR-7006)

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Attorneys for the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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<b>IN RE:</b>	:	<b>Chapter 11</b>
	:	
<b>ARCAPITA BANK B.S.C.(c), <i>et al.</i>,</b>	:	<b>Case No. 12-11076 (SHL)</b>
	:	
<b>Debtors.</b>	:	<b>Jointly Administered</b>
	:	
-----X	:	

**SUMMARY SHEET PURSUANT TO THE UNITED STATES TRUSTEE  
GUIDELINES FOR REVIEWING APPLICATIONS FOR COMPENSATION  
AND REMBURSEMENT OF EXPENSES FILED UNDER 11 U.S.C. § 330**

Name of Applicant:	GIBSON, DUNN & CRUTCHER LLP
Date of Retention:	May 15, 2012 <i>nunc pro tunc</i> to March 19, 2012
Date of Entry of Order Authorizing Employment:	May 15, 2012
Period for Which Compensation and Reimbursement is Sought:	March 19, 2012 through July 31, 2012
Amount of Compensation Sought As Actual, Necessary and Reasonable:	\$6,660,764.25

Amount of Expense \$173,782.58  
Reimbursement Sought as  
Actual, Necessary, and  
Reasonable:

This is: First Interim Fee Application

Total Compensation and \$0  
Expenses Previously Awarded  
by the Court:

Blended Rate of Professionals \$756.32  
(Including Paraprofessionals):

**Professionals and Paraprofessionals Rendering Services**

From March 19, 2012 to July 31, 2012

<b><u>NAME</u></b>	<b><u>POSITION</u></b>	<b><u>YEAR ADMITTED TO BAR</u></b>	<b><u>DATE OF INITIAL EMPLOYMENT</u></b>	<b><u>HOURS</u></b>	<b><u>RATE (\$)</u></b>	<b><u>AMOUNT (\$)</u></b>
Mitchell A. Karlan	Partner – Lit.	DC – 2005 NY - 1980	09/10/1984	15.70	1,135	17,819.50
Emad H. Khalil	Partner – Corp.	NY – 1981 SI - 2008	05/19/2008	74.60	985	73,481.00
Robert L. Weigel	Partner – Lit.	NY - 1982	01/02/1985	7.10	1,025	7,277.50
Craig H. Millet	Partner – Bankr.	CA - 1982	06/01/1982	698.00	995	694,510.00
Arthur D. Pasternak	Partner – Corp.	DC - 1983	06/02/1983	58.50	955	55,867.50
Steven P. Buffone	Partner – Corp.	CA - 1984 NY - 1993	06/01/1984	497.4	1045	519,783.00
Jeffrey A. Trinklein	Partner – Corp.	CA - 1985 TX - 1997 NY- 2007	06/01/1985	154.00	1025	158,055.00
Michael A. Rosenthal	Partner – Bankr.	TX - 1985 NY- 2009	11/27/1989	1,184.90	1,045	1,238,220.50
Nicholas P.B. Aleksander	Partner – Corp.	UK - 1986	02/05/2001	1.00	1,215	1,215.00
David J. Furman	Partner – R.E.	NY - 1987	12/30/1996	29.00	1025	29,725.00
Alan J. Bannister	Partner – Corp.	NY - 1989	12/06/2004	191.2	995	190,244.00
Mark K. Schonfeld	Partner – Lit.	NY - 1989	11/10/2008	0.60	995	597.00
Janet M. Weiss	Partner – Bankr.	NY - 1990	09/12/1994	566.60	1025	580,765.00
James Alexander Cox	Partner - Labor	UK - 1992	9/18/2006	32.7	1130	36,894.50
David B. Rosenauer	Partner - Tax	NY - 1993	10/26/1987	0.30	1,025	307.50
James J. Moloney	Partner – Corp.	CA – 1994	06/05/2000	1.00	945	945.00
C. William Thomas Jr.	Partner – Corp.	DC – 2004 MA – 1998 NY - 2000	12/08/2003	21.20	830	17,596.00
Matthew J. Williams	Partner – Bankr.	NY - 1999	10/27/2008	318.50	865	275,502.50
Benjamin J. Rippeon	Partner – Tax	DC – 2001 MD - 2000	05/24/1999	10.30	765	7,879.50
Michael J. Collins	Partner – Labor	DC – 2005	05/01/2000	4.10	855	3,505.50
Patrick Ledoux	Of Counsel – Corp.	Paris – 1998	11/02/2006	2.50	855	2,137.50
Matthew K. Kelsey	Of Counsel – Bankr.	NY - 2004	11/10/2008	632.40	785	496,434.00
Blaise F. Brennan	Of Counsel – Corp.	DC – 2005	01/11/2012	6.50	695	4,517.50
Kenneth A. Glowacki Jr.	Assoc. – Bankr	CA - 2001	09/04/2001	43.90	695	30,510.50
Claibourne S. Harrison	Assoc. – Corp.	UK - 2003	8/18/2003	0.20	930	186.00
Lesley V. Wasser	Assoc. – Corp.	CA - 2005	10/17/2005	4.30	665	2,859.50
Eleanor K. R. Shanks	Assoc. – Corp.	UK – 2006	03/06/2006	1.30	820	1,066.00

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>HOURS</u>	<u>RATE (\$)</u>	<u>AMOUNT (\$)</u>
Joshua Weisser	Assoc. – Bankr.	NY - 2006	04/20/2009	682.10	735	501,343.50
Lee Alexander Jarit	Assoc. – Corp.	NY – 2007	05/16/2005	38.70	720	27,864.00
Kenneth Wayne Miller	Assoc. – Corp.	NY - 2007	10/09/2006	127.30	720	91,656.00
Jeremy Lee Graves	Assoc. – Bankr.	TX - 2007	10/06/2008	272.90	595	162,375.50
Kulbir S. Walha	Assoc. – Corp.	DC - 2012 NY - 2007	03/07/2011	66.50	640	42,560.00
James B. O’Grady	Assoc. – Corp.	NY - 2008	05/16/2005	13.40	705	9,447.00
Vicente Ruiz	Assoc. – Corp.	NY - 2009	05/14/2007	161.40	665	107,331.00
Sheera L. Jacobs	Assoc. – Corp.	NY – 2009	05/14/2007	13.40	665	8,911.00
Douglas G. Levin	Assoc. – Bankr.	CA - 2009	05/12/2008	281.60	515	145,024.00
Richard D. Zakhar II	Assoc. – Corp.	CA - 2009	05/12/2008	4.30	515	2,214.50
Serena G. Liu	Assoc. – Lit.	CA - 2009	05/12/2008	288.70	620	178,994.00
Ryan S. Reynolds	Assoc. – Tax	NY - 2010	05/19/2008	0.50	620	310.00
Brian J. Kim	Assoc. - Corp.	NY - 2010	11/30/2009	335.00	620	207,700.00
Ebonie D. Hazle	Assoc. – Corp.	NY - 2010	11/16/2009	0.20	620	124.00
Kevin A. Medrano	Assoc. – Corp.	NY - 2010	11/16/2009	273.00	620	169,260.00
Jeffery K. Harrison	Assoc. - Corp.	CA - 2010	11/29/2010	110.50	445	49,172.50
Alan Moskowitz	Assoc. – Corp.	NY - 2010	07/09/2012	4.00	620	2,480.00
Katherine A. McCord	Assoc. - Corp.	NY 2011	11/29/2010	95.90	560	53,704.00
Aude Martin	Assoc. – Corp.	Paris 2011	01/14/2011	12.00	300	3,600.00
Olivier Vuillod	Assoc. – Corp.	Paris 2011	10/06/2011	13.00	290	3,770.00
Ayesha Chatterjee	Assoc. – Unassigned	n/a	05/17/2010	327.70	475	155,657.50
Catherine D. Brewer	Assoc. – Unassigned	CA – 2010	05/18/2009	1.90	445	845.50
Christopher J. Babcock	Assoc. – Unassigned	TX - 2011	05/17/2010	25.90	395	10,230.50
Megan L. Cummins	Assoc. – Bankr.	NY - 2007	01/11/2010	59.30	735	43,585.50
Amanda J. Finkelstein	Assoc. – Unassigned	NY - 2011	05/18/2009	4.00	560	2,240.00
Yi Sun	Assoc. – Unassigned	NY - 2011	05/18/2009	10.70	560	5,992.00
Stephenie Ann Gosnell Handler	Assoc. – Unassigned	NY - 2012	06/07/2010	128.50	475	61,037.50
Daniel Horowitz	Assoc. – Corp.	NY - 2010	05/19/2008	1.80	620	1,116.00
Saud M.J. Almotawa	Visiting Attorney		03/12/2012	60.70	175	10,622.50
Jennifer M. Contreras	Legal Asst. – Bankr.	n/a	n/a	418.20	340	142,188.00
James D. DeBartolo	Legal Asst. – Bankr.	n/a	n/a	297.60	255	75,888.00
Sasha Friedman	Legal Asst. - Corp.	n/a	n/a	1.80	255	459.00
Robert King	Research Associate	n/a	n/a	0.80	200	160.00
Mary Kate Hogan	Summer Associate	n/a	n/a	74.80	195	14,586.00
Nicholas A. Klein	Summer Associate	n/a	n/a	34.00	195	6,630.00

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>HOURS</u>	<u>RATE (\$)</u>	<u>AMOUNT (\$)</u>
Reid F. Rector	Summer Associate	n/a	05/21/2012	5.40	195	1,053.00
Spencer E. Scott	Research Analyst	n/a	07/20/1998	1.50	210	315.00
<b>SUB TOTAL:</b>				8,806.8		6,748,348.50
<b>50% REDUCTION FOR TRAVEL TIME</b>						-87,584.25
<b>TOTAL FEES REQUESTED</b>						<b><u>\$6,660,764.25</u></b>

**Total Professional and Paraprofessional Hours:.....8,806.8**  
**Total Professional Hours:.....8,086.9**  
**Total Paraprofessional Hours:.....719.9**

**Blended Rate (Total Fees/Total Hours):.....\$756.32**  
**Blended Rate (Excluding Paraprofessionals).....\$823.65**

Bankr. = Business Restructuring and Reorganization Practice Group  
Corp. = Corporate Practice Group  
Labor = Labor and Employment Practice Group  
Lit. = Litigation Practice Group  
Tax = Tax Practice Group

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New York, New York 10166-0193  
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Facsimile: (212) 351-4035

Attorneys for the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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<b>IN RE:</b>	:	<b>Chapter 11</b>
	:	
<b>ARCAPITA BANK B.S.C.(c), <i>et al.</i>,</b>	:	<b>Case No. 12-11076 (SHL)</b>
	:	
<b>Debtors.</b>	:	<b>Jointly Administered</b>
	:	
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**FIRST APPLICATION OF GIBSON, DUNN & CRUTCHER LLP  
AS ATTORNEYS FOR THE DEBTORS AND DEBTORS IN POSSESSION  
FOR ALLOWANCE OF INTERIM COMPENSATION FOR SERVICES  
RENDERED AND FOR REIMBURSEMENT OF ACTUAL  
AND NECESSARY EXPENSES INCURRED FROM  
MARCH 19, 2012 THROUGH JULY 31, 2012**

Gibson, Dunn & Crutcher LLP (“***Gibson Dunn***”), attorneys for Arcapita Bank B.S.C.(c) and certain of its subsidiaries and affiliates, as debtors and debtors in possession (collectively, the “***Debtors***”), pursuant to sections 330(a) and 331 of title 11 of the United States Code (the “***Bankruptcy Code***”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “***Bankruptcy Rules***”), and Rule 2016-1 of the Local Bankruptcy Rules for the Southern District of New York, hereby submits this first application (the “***Application***”) for interim allowance of compensation for professional services performed by Gibson Dunn for the period from March

19, 2012 through July 31, 2012 (the “*Interim Compensation Period*”), and for reimbursement of its actual and necessary expenses incurred during the Interim Compensation Period. Gibson Dunn respectfully represents:

**PRELIMINARY STATEMENT**

1. As the Court well knows, the Debtors’ chapter 11 cases (the “*Chapter 11 Cases*”) started extremely hectically. Gibson Dunn assisted the Debtors in commencing these Chapter 11 Cases with almost no prior notice in an effort to prevent disgruntled hedge funds from precipitating an abrupt liquidation of the Debtors’ businesses in the Cayman Islands – a result which would have had a devastating impact on the value of the Debtors’ assets and, concomitantly, the Debtors’ ability to maximize the value of their estates for the benefit of all stakeholders. Thus, with little opportunity for pre-filing chapter 11 planning, and the complexity added by the companion filing for Arcapita Investment Holdings Limited (“*AIHL*”) in the Cayman Islands, Gibson Dunn faced a huge uphill battle at the outset of these Cases.

2. With this backdrop, Gibson Dunn expended tremendous efforts to assist the Debtors to stabilize their operations and to provide for the Debtors’ smooth transition into chapter 11. Additionally, Gibson Dunn, with the assistance of other advisors, expended substantial efforts to ensure that the bankruptcy proceedings in the United States were closely coordinated with the parallel restructuring proceeding commenced in the Cayman Islands. In particular, Gibson Dunn has worked closely with Zolfo Cooper – the provisional liquidator in the Caymans proceeding – to ensure that both proceedings were closely aligned.

3. Apart from Gibson Dunn’s work on specific projects – which is set forth below and in the attached time records – Gibson Dunn’s approach to these Chapter 11 Cases has had a significant positive impact. Specifically, Gibson Dunn’s efforts to build consensus with

various creditor constituencies has enabled these Chapter 11 Cases thus far to proceed as smoothly as one could reasonably expect under the circumstances, with most potential disputes resolved with minimal involvement of the Court. Gibson Dunn's frankness, with both the Court and the Debtors' various creditor constituencies, has enabled the Debtors to establish credibility and to manage these Chapter 11 Cases consensually. These efforts, while intangible in any given specific time entry, have resulted in real, tangible results in these Chapter 11 Cases.

4. As a direct result of the efforts of Gibson Dunn and the Debtors' management and other professionals, the Debtors have now smoothly transitioned into chapter 11, and are well on their way to the filing of a plan, and, ultimately, a successful reorganization.

5. By this Application, Gibson Dunn applies to this Court for an order: (i) approving and allowing Gibson Dunn's fees in the amount of \$6,660,764.25 and expenses in the amount of \$173,782.58, for a total amount of \$6,834,546.83, as administrative expenses of the Debtors' bankruptcy estates under section 503(b) of the Bankruptcy Code in connection with the professional services that Gibson Dunn rendered as the Debtors' general insolvency counsel during the Interim Compensation Period; and (ii) authorizing the Debtors to immediately pay Gibson Dunn's remaining balance of \$2,340,458.54 relating to the Interim Compensation Period.

### **JURISDICTION**

6. This Court has jurisdiction to consider this Application pursuant to 28 U.S.C. §§ 157 and 1334. Consideration of this Application is a core proceeding pursuant to 28 U.S.C. § 157(b)(2). Venue of the Chapter 11 Cases is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409, respectively. The statutory predicates for the relief requested herein are sections 330 and 331 of the Bankruptcy Code.



### **GENERAL BACKGROUND**

7. On March 19, 2012 (the “**Petition Date**”), Arcapita and five of its affiliates (collectively, the “**Initial Debtors**”) commenced cases under chapter 11 of the Bankruptcy Code. On April 30, 2012, Falcon Gas Storage Co., Inc. (“**Falcon**”) commenced a case under chapter 11 of the Bankruptcy Code (along with the cases of the Initial Debtors, the “**Chapter 11 Cases**”). The Chapter 11 Cases have been consolidated for procedural purposes only and are being jointly administered pursuant to Bankruptcy Rule 1015(b). The Debtors are operating their businesses and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

8. On April 5, 2012, the United States Trustee for the Southern District of New York (the “**U.S. Trustee**”) appointed an Official Committee of Unsecured Creditors (the “**Committee**”) pursuant to sections 1102(a) and (b) of the Bankruptcy Code. *See* Docket No. 60. No request has been made for the appointment of a trustee or an examiner in these Chapter 11 Cases.

9. Gibson Dunn began performing legal services on behalf of the Debtors on the Petition Date in accordance with this Court’s *Order Pursuant to Sections 327(a), 330 and 331 of the Bankruptcy Code Approving the Employment and Retention of Gibson, Dunn & Crutcher LLP as Counsel for Debtors in Possession Nunc Pro Tunc to the Petition Date*, dated May 15, 2012 [Docket No. 141] (the “**Retention Order**”).<sup>1</sup> The Retention Order approved Gibson Dunn’s retention *nunc pro tunc* to the Petition Date.

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<sup>1</sup> The Retention Order sets forth the terms and conditions of Gibson Dunn’s employment and compensation, the source of Gibson Dunn’s compensation, the existence and terms controlling use of a retainer, and any limitations on Gibson Dunn’s fees.

10. On May 18, 2012, this Court entered an *Order Granting Motion for Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Committee Members* [Docket No. 159] (the “**Interim Compensation Order**”). Pursuant to the Interim Compensation Order, each professional employed by the Debtors in these Chapter 11 Cases must file and serve a monthly fee statement (each, a “**Monthly Fee Statement**”) detailing its fees and expenses incurred during the previous month. Unless a party in interest objects to the fees and expenses set forth in a professional’s Monthly Fee Statement during a specified period (defined as the “**Objection Period**” in the Interim Compensation Order), the professional is entitled to be paid 80% of its fees and 100% of its expenses by the Debtors, subject to later allowance by an order of this Court.

11. During the Interim Compensation Period, Gibson Dunn attorneys and paraprofessionals expended a total of 8,806.8 hours for which compensation is requested. During that same period, Gibson Dunn incurred fees (after application of the 50% reduction for non-working travel time) in the amount of \$6,660,764.25 and reimbursable expenses in the amount of \$173,782.58. No party has filed an objection during the applicable Objection Period to any of Gibson Dunn’s Monthly Fee Statements pertaining to the Interim Compensation Period.<sup>2</sup> Accordingly, assuming no objection is timely filed to Gibson Dunn’s July Fee Statement, the Debtors are authorized, pursuant to the Interim Compensation Order, to pay

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<sup>2</sup> As of the date hereof, the Objection Period for Gibson Dunn’s July Monthly Fee Statement (the “**July Fee Statement**”) has not expired. Accordingly, the Debtors have not yet paid to Gibson Dunn any fees or expenses in connection with the July Fee Statement. If no objection to Gibson Dunn’s July Fee Statement has been filed upon the expiration of the Objection Period, the Debtors will be authorized to pay \$980,619.80 in fees and \$44,119.49 in costs to Gibson Dunn, representing 80% of the total fees and 100% of the total expenses incurred during July of 2012 in connection with the Chapter 11 Cases.

Gibson Dunn \$5,328,611.40 for fees (80% of fees) and \$173,782.58 for costs (100% of costs) incurred during the Interim Compensation Period.<sup>3</sup>

12. By this Application, Gibson Dunn seeks the Court's approval of the total amount of its fees and expenses (\$6,834,546.00), and authorization for the Debtors to pay the unpaid balance of Gibson Dunn's fees and expenses (\$2,340,458.54).

13. While the Debtors have not yet filed a plan and disclosure statement, the first five months of the Chapter 11 Cases have been chock full of activities critical to the Debtors' navigation of the requirements of chapter 11, continued business operation, and successful emergence from chapter 11. Gibson Dunn is working with the Debtors and their financial advisors, Rothschild and Alvarez & Marsal, to prepare a chapter 11 plan (and related disclosure statement) that will implement the Debtor's post-chapter 11 business plan. It is the Debtors' current intent to have such plan filed no later than the first quarter of 2013.

14. All quarterly fees have been paid to the U.S. Trustee and all monthly operating reports have been filed. As of the date of this Application, the Debtors have approximately \$71.9 million in unencumbered cash (excluding approximately \$35 million held by three Middle East entities that have asserted setoff rights under placement agreements), and unpaid administrative expenses of approximately \$19.2 million on account of accrued but unpaid

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<sup>3</sup> Upon filing of the Chapter 11 Cases, Gibson Dunn held \$233,487.55 as security for the Debtors' postpetition fees and related expenses (the "**Advance Payment Balance**"). See *Debtors' Application for an Order Approving the Employment and Retention of Gibson, Dunn & Crutcher LLP as Counsel for the Debtors in Possession Nunc Pro Tunc to the Petition Date*, filed Apr. 3, 2012 [Docket No. 51] (the "**Retention Application**"), ¶ 13. Paragraph 4 of the Retention Order provides that Gibson Dunn shall apply any Advance Payment Balance as a credit toward postpetition fees and expenses. In connection with interim compensation requests during the Interim Compensation Period, Gibson Dunn, as

[Footnote continued on next page]

staff expenses, general & administrative expenses and professional fees related to the administration of the Chapter 11 Cases.

**SUMMARY OF PROFESSIONAL RETENTION, COMPENSATION AND  
REIMBURSEMENT OF EXPENSES REQUESTED**

15. This Application is Gibson Dunn's first application for compensation and reimbursement of expenses in these Chapter 11 Cases.

16. Gibson Dunn prepared this Application in accordance with the Interim Compensation Order, *Administrative Order M-389, Amended Guidelines for Fees and Disbursements of Professionals in Southern District of New York Bankruptcy Cases* (the "**Local Guidelines**"), and the *United States Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U. S. C. § 330*, adopted on January 30, 1996 (the "**U.S. Trustee Guidelines**"), and together with the Interim Compensation Order and the Local Guidelines, the "**Guidelines**"). Pursuant to the Local Guidelines, a certification regarding compliance with the Guidelines is annexed hereto as **Exhibit A**.

17. Pursuant to the U.S. Trustee Guidelines, annexed hereto as **Exhibit B** is a schedule setting forth all Gibson Dunn professionals and paraprofessionals who have performed services in the Chapter 11 Cases during the Interim Compensation Period, the capacities in which each such individual is employed by Gibson Dunn, the department in which each such individual practices, the hourly rate charged by Gibson Dunn for services performed by such individual, the aggregate number of hours expended by each such individual on behalf of the

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[Footnote continued from previous page]

provided in the Retention Order, did apply such Advance Payment Balance against postpetition fees and expenses.

Debtors during the Interim Compensation Period, and the year in which each professional was first licensed to practice law.

18. Gibson Dunn's fees in these Chapter 11 Cases were billed in accordance with its existing billing rates and procedures in effect during the Interim Compensation Period. The rates Gibson Dunn charged for the services rendered by its professionals and paraprofessionals in the Chapter 11 Cases are the same rates Gibson Dunn charges for professional and paraprofessional services rendered in comparable non-bankruptcy related matters. Given the quality of services performed on behalf of the Debtors and the efficient manner in which Gibson Dunn professionals rendered such services, Gibson Dunn believes that the rates charged to the Debtors are reasonable and consistent with market rates. Moreover, consistent with its belief that strict fee management inures to the benefit of the Debtors' estates, Gibson Dunn diligently monitors the integrity of its bills associated with these Chapter 11 Cases to ensure the reasonableness of the monthly totals for services rendered.

19. Annexed hereto as **Exhibit C** is a schedule specifying the categories of expenses for which Gibson Dunn is seeking reimbursement and the total amount of reimbursement requested for each expense category during the Interim Compensation Period. In connection with the provision of its legal services, Gibson Dunn has sought, within the parameters required for effective legal representation, to minimize legal expenses.

20. Pursuant to Section II.D of the U. S. Trustee Guidelines, annexed hereto as **Exhibit D** is a summary by project category of the services performed by Gibson Dunn during the Interim Compensation Period.

21. Gibson Dunn maintains computerized records of time spent by all Gibson Dunn attorneys and paraprofessionals in connection with the Chapter 11 Cases. Subject to

redaction for attorney-client privilege where necessary to protect the Debtors and their estates, copies of such computerized records are attached to this Application and will be furnished to the Court, the office of the U.S. Trustee, and the Committee. Copies of the time records covering the Interim Compensation Period are attached hereto as **Exhibits E-1** through **Exhibit E-4**.

22. Gibson Dunn has attempted to include in this Application all time and expenses relating to the Interim Compensation Period. Delays in processing such time and receiving invoices for certain expenses may occur, however. Accordingly, Gibson Dunn reserves the right to supplement this Application before the Application Hearing to request additional compensation for professional services rendered and reimbursement of expenses incurred during the Interim Compensation Period.

23. There is no agreement or understanding between Gibson Dunn and any other person for the sharing of compensation to be received for services rendered in these Chapter 11 Cases.

#### **SERVICES RENDERED BY GIBSON DUNN**

24. During the Interim Compensation Period, Gibson Dunn rendered varied and complex professional services on behalf of the Debtors. The complexity and international nature of the Debtors' business operations has required the expenditure of substantial time and effort on the part of many partners, counsel, associates, and legal assistants of Gibson Dunn. Many matters in connection with the Chapter 11 Cases have necessitated the rendering of services under severe time constraints and have required the use of resources in both domestic and international offices. Moreover, these cases have posed unique issues for the Debtors and their professionals relating to the Debtors' ability to operate their businesses in chapter 11 while maintaining the confidence of their employees, creditors, and the general public. To efficiently

address the complicated and novel issues raised by the chapter 11 filing of a Bahraini investment bank with tentacles throughout the world, Gibson Dunn has been required to rely on senior personnel to provide a great deal of the advice required by the Debtors. While the hourly rate of these professionals is higher than the hourly rate of more junior personnel, the efficiency gain associated with the use of more experienced personnel more than makes up for this rate differential. As a result, Gibson Dunn has been able to provide the highest quality of legal services using a core team of attorneys uniquely suited to provide efficient advice.

25. The description of services below summarizes the most significant services rendered by Gibson Dunn during the Interim Compensation Period, and highlights the benefits conferred upon the Debtors, their estates, and their creditors as a result of those services. Because of the intricacy of the legal issues arising in the Chapter 11 Cases, Gibson Dunn has staffed the cases with attorneys in various areas of expertise, including restructuring, finance, real estate, litigation, corporate, and tax. During the Interim Compensation Period, these lawyers performed work in the following key areas:

**A. Asset Analysis/Recovery/Avoidance Actions (30561-00097)**  
[Total Hours 57.4 Total Fees \$46,090.00]

26. During the Interim Compensation Period, Gibson Dunn worked with the Debtors to identify and evaluate potential assets that could be recovered, including causes of action and non-litigation recoveries, through various methods including settlement agreements, informal dispute resolution (*e.g.*, mediation and arbitration), and avoidance actions.

27. Notably, Gibson Dunn spent significant time analyzing the Debtors' position in connection with several litigation matters. These matters include a lawsuit initiated against Arcapita, Falcon and Arcapita, Inc. (a non-Debtor affiliate) by Tide Natural Gas Storage

I, LP and Tide Natural Gas Storage II, LP (collectively, the “*Tide Parties*”) in the United States District Court for the Southern District of New York (the “*Tide Action*”), and a related adversary proceeding initiated in this Court against Falcon by John M. Hopper on behalf of himself and other claimants (the “*Hopper Action*”, and together with the Tide Action, the “*Tide Litigation*”). The Tide Litigation involves allegations of fraud in the inducement of the acquisition of a natural gas storage facility in Texas and disputed ownership rights in money held in escrow. Gibson Dunn prepared and filed an answer in the Hopper Action and has corresponded with opposing counsel regarding various preliminary matters. The Hopper Action is still in its initial stages. Additionally, the Tide Parties filed a motion to lift the automatic stay in order to continue prosecution of the Tide Action. Gibson Dunn opposed this motion and, as a result, the Court ordered the parties to mediate, which mediation has not yet occurred. Gibson Dunn has spent significant time analyzing the possible outcomes of the Tide Litigation and its potential impact on the Chapter 11 Cases in order to devise an optimal strategy going forward.

28. Gibson Dunn also prepared a complaint and initiated an adversary proceeding against Enterprise Jet Center in order to recover consequential damages resulting from Enterprise Jet Center’s damage of an aircraft leased by Falcon (the “*Enterprise Jet Center Litigation*”). Gibson Dunn negotiated a settlement of the Enterprise Jet Center Litigation with Enterprise Jet Center and prepared and filed a motion with the Court seeking approval of that settlement. The Court entered an order approving the settlement on August 6, 2012.

**B. Asset Disposition/Sale Issues (30561-00098)**  
[Total Hours 135.90 Total Fees \$121,921.50]

29. During the Interim Compensation Period, Gibson Dunn assisted the Debtors in evaluating and facilitating the possible sale of several of their portfolio companies



(the “*Portfolio Companies*”) and/or certain assets of those Companies, and analyzing the bankruptcy implications of such sales. As discussed more fully in the Plan & Disclosure Statement and Portfolio Interaction/Issues sections below, Gibson Dunn has also reviewed and had numerous discussions with the Debtors, KPMG, Rothschild and A&M regarding the KPMG valuation reports for the Portfolio Companies.

30. Most recently, Gibson Dunn filed a motion requesting authorization to launch and consummate an initial public offering of certain assets held by various non-Debtor Eurolog subsidiaries (the “*Eurolog IPO*”). The EuroLog IPO is a significant monetization opportunity for several highly valuable assets that will yield substantial proceeds to the Debtors. Gibson Dunn has expended a considerable amount of time with the Debtors and Linklaters (as counsel for the EuroLog IPO), the Committee, the JPLs and Standard Chartered Bank (the Debtors’ sole secured lender), and the EuroLog IPO underwriters and their counsel, to understand the EuroLog IPO, explain the chapter 11 issues related to the EuroLog IPO, modify the EuroLog IPO structure to address these issues, and ensure that all actions required to comply with chapter 11 are taken.

31. Gibson Dunn also participated in discussions with Linklaters (as counsel to Viridian, another of the Portfolio Companies) and others regarding the chapter 11 issues surrounding the sale of Viridian’s interest in an Irish wind farm facility (the “*Viridian Sale*”). In connection with those discussions, Gibson Dunn spent numerous hours evaluating the Viridian Sale, discussing it with the proposed purchaser, and ensuring that the Committee and the Joint Provisional Liquidators of AIHL (the “*JPLs*”) had adequate information and background to assess the transaction. While the Viridian Sale resulted in no actual cash to the Debtors’ estates, it did yield significant proceeds that were used to reduce structurally senior debt at Viridian.

32. Additionally, Gibson Dunn has advised Arcapita in connection with the chapter 11 ramifications of various foreclosure and enforcement actions that parties have attempted relative to certain of the Portfolio Companies, including but not limited to a foreclosure proceeding initiated against Pond Bay Holdings Limited.

**C. Automatic Stay (30561-00099)**

[Total Hours 108.10 Total Fees \$76,582.00]

33. During the Interim Compensation Period, Gibson Dunn worked with the Debtors to address issues relating to the applicability of the automatic stay. This included taking steps to prevent violations of the automatic stay, providing notice to various parties of the impact of the stay and orders entered that prevent any violations thereof, and opposing a motion for relief from the automatic stay filed by Commerzbank Aktiengesellschaft. As discussed above, Gibson Dunn also opposed a motion for relief from stay filed by the Tide Parties in connection with the Tide Litigation.

34. Additionally, during the Interim Compensation Period, a Bahraini company, Al Khabeer, sought to resume proceedings currently pending against Arcapita in Bahrain. Gibson Dunn addressed the applicability of the automatic stay with Al Khabeer and obtained Al Khabeer's agreement to stay the proceedings consistent with the scope and duration of the automatic stay in place in the Chapter 11 Cases.

35. Gibson Dunn's efforts to enforce the automatic stay have benefitted the Debtors by stabilizing the Debtors' estates and preventing disruptions to the administration of the Chapter 11 Cases, thereby permitting Gibson Dunn and the Debtors to focus on negotiating with creditors and preparing a plan of reorganization.

**D. Business Operations (30561-00100)**

[Total Hours 183.20 Total Fees \$168,979.00]

36. During the Interim Compensation Period, Gibson Dunn worked with the Debtors to address legal issues relating to the day-to-day operations of the Debtors, including by advising the Debtors on the provisions of the Bankruptcy Code as they relate to the Debtors' day-to-day and out of the ordinary course business operations.

37. Due to the Debtors' corporate structure, and the fact that only three of the Portfolio Companies are Debtors, the interaction between the Debtors and their Portfolio Companies (particularly their non-Debtor Portfolio Companies) raises numerous issues about what is ordinary course and what is outside the ordinary course. Advising on these issues, and interacting with the Committee on them, has required a significant expenditure of time by Gibson Dunn.

**E. Case Administration (30561-00101)**

[Total Hours 1,338.00 Total Fees \$811,391.50]

38. During the Interim Compensation Period, Gibson Dunn performed a wide array of services necessary for the successful administration of the Chapter 11 Cases. Gibson Dunn spent numerous hours finalizing and filing various pleadings, communicating with the Debtors and other key constituencies regarding administrative tasks within these Chapter 11 Cases, and addressing the myriad other administrative matters that have arisen in the course of the Chapter 11 Cases. These matters include general research and analysis in connection with existing or potential issues in the Chapter 11 Cases (*e.g.*, attorney client privilege or attorney work product issues, notice requirements, whether property constitutes property of the Debtors' estates, etc), strategy conferences and coordination of workstreams with the Debtors' professionals and the Gibson Dunn team working on the Chapter 11 Cases, general document

retention and production issues, coordination with chambers to ensure that the Court had all of the documentation needed for hearings, responding to information requests regarding the Chapter 11 Cases, managing calendars of hearings and significant filing and service deadlines, preparation of materials for use at hearings and presentations, coordinating filings with the Court clerk and the Debtors' claims and noticing agent, and initial work performed in connection with several of the other categories of services described herein.

**F. Claims Administration and Objections (30561-00102)**

[Total Hours 127.80 Total Fees \$91,406.50]

39. During the Interim Compensation Period, Gibson Dunn reviewed and analyzed claims and claim inquiries, including analysis of potential objections to, or allowances of, certain claims. Additionally, Gibson Dunn obtained an order establishing the bar date for filing proofs of claim and approving the form and manner of claim notices used to notify parties in interest of the established bar date. Gibson Dunn corresponded with the Committee and the JPLs and incorporated their comments regarding language used in the claim notices. Gibson Dunn also advised the Debtors on various issues related to the claims administration process, including service of the claim notices, the confidentiality of claims filed by investors and employees, claim purchases, claim priority under the Bankruptcy Code, treatment of intercompany claims, and document retention. Furthermore, Gibson Dunn worked with the Debtors to prepare a letter accompanying the claim notices that explained the claims administration process, described the importance of reviewing the amount and classification of claims listed in the Debtors' bankruptcy schedules, and provided instructions for completing and submitting a claim form.

**G. Corporate Governance-Securities Law Compliance (30561-00104)**

[Total Hours 23.80 Total Fees \$23,330.50]

40. During the Interim Compensation Period, Gibson Dunn attended board meetings of the Debtors and assisted the Debtors in complying with various corporate and regulatory matters. These services primarily included advising the Debtors regarding the conduct and documentation of such board meetings, and reviewing potential corporate and governance issues raised by the Debtors' restructuring.

**H. Creditor Committee Issues (30561-00105)**

[Total Hours 526.80 Total Fees \$491,596.00]

41. During the Interim Compensation Period, Gibson Dunn worked with the Debtors and the Debtors' professionals to analyze, address and resolve various issues relating to the Committee, including inquiries from the U.S. Trustee relating to its selection of the Committee members, the Committee's retention of counsel and other professionals, trading of claims by Committee members, ordinary inquiries and information requests from the Committee, confidentiality of information provided to the Committee, and garnering Committee support for various motions and applications filed by the Debtors. Gibson Dunn also consulted with the Committee regarding various issues affecting the Debtors' creditors, including the Debtors' cash flow and cash management, deal funding, asset disposition, investment structures, and administrative expenses in the Chapter 11 Cases. Notably, as discussed herein, Gibson Dunn worked with the Committee to resolve issues relating to the terms of the Viridian Sale, the Lusail Motions (defined below) and other particular Portfolio Company funding requirements, language used in the claim notices sent to parties in interest, the process of soliciting and arranging debtor in possession ("**DIP**") financing for the Debtors, budgets regarding the Debtors and their non-Debtor affiliates for each period, employee incentive programs and a global settlement involving

certain of the Debtors' employees, and the terms of retention of Rothschild, Inc. and N.M. Rothschild & Sons, Limited ("**Rothschild**").

42. Through its active communication and cooperation with the Committee regarding these and other issues, and its efforts to achieve consensual resolutions of even the thorniest issues, Gibson Dunn has prevented potential litigation and promoted an efficient administration of the Chapter 11 Cases, thereby preserving vital estate assets for the benefit of the Debtors, their estates, and their creditors.

**I. DIP Financing/Cash Collateral/Cash Management (30561-00106)**

[Total Hours 561.60 Total Fees \$467,989.00]

43. During the Interim Compensation Period, Gibson Dunn worked closely with the Debtors and the Debtors' professionals to explore DIP financing alternatives. While the Debtors did not require DIP financing during the Interim Compensation Period, budget forecasts indicate that DIP financing will be required towards the latter part of this year. Accordingly, efforts to identify DIP financing sources have begun in earnest. In connection with this effort, Gibson Dunn drafted initial financing terms sheets, assisted in the solicitation of market participation in the proposed financing arrangements, and vetted the confidential information memorandum sent to prospective financing participants. Gibson Dunn also negotiated non-disclosure agreements with a variety of potentially interested parties with respect to the financing. Once the solicitation process had begun, Gibson Dunn reviewed and analyzed indications of interest from potential participants, worked with Rothschild to assemble presentations to the Committee and the JPLs regarding potential participants, and interfaced with the Committee and the JPLs regarding various issues related to the process of soliciting and arranging DIP financing for the Debtors. This process involved substantial evaluation and

analysis of the competing bids and the respective bidders in order to identify and focus on the most favorable financing opportunities for the Debtors.

44. Additionally, Gibson Dunn obtained the Court's authorization for the Debtors to establish and continue using a cash management system, and for the Debtors' banks to continue honoring the Debtors' payment instructions subsequent to the Petition Date. Gibson Dunn has also been an active participant in the monthly negotiations relative to the budgets and cash management order with the Committee, Standard Chartered Bank ("**SCB**") and the JPLs. And, again, through consensus building, none of these cash management orders have ultimately been opposed by any of these constituencies. This has all ensured the smooth operation of the Debtors' business during the Chapter 11 Cases, and the necessary deal funding for the Portfolio Companies.

45. Gibson Dunn also worked with the Debtors and their professionals to deliver various presentations to the Committee and the JPLs regarding particular Portfolio Company funding requirements, including the funding requirements addressed in the Lusail Motions (defined below). Gibson Dunn's efforts to convince the Committee and the JPLs of the importance of fulfilling these funding requirements have been instrumental in preventing litigation or other disputes, thereby minimizing disruption to the administration of the Chapter 11 Cases, conserving valuable estate resources, and permitting Gibson Dunn and the Debtors to focus on completing a plan of reorganization.

46. Furthermore, Gibson Dunn has engaged in several rounds of extensive negotiations with SCB regarding adequate protection of SCB's security interest, including the preparation and exchange of several draft term sheets between Gibson Dunn and SCB.

Exploring the appropriateness of SCB's claim to a right to adequate protection for use of cash collateral, notwithstanding that it has no liens on cash and no control over any of the Debtors' bank accounts, could benefit the Debtors in many other regards, including the resolution of several potential claims that SCB has alleged against the Debtors. Resolution of these issues through an agreement with SCB will avoid potentially substantial litigation. While an agreement has not yet been reached, discussions with SCB continue in earnest.

**J. Employees (30561-00107)**

[Total Hours 747.15 Total Fees \$607,927.50]

47. During the Interim Compensation Period, Gibson Dunn worked with the Debtors to address issues concerning the Debtors' current and former employees. This included obtaining authorization for the Debtors to pay certain prepetition employee wages, salaries, benefits and reimbursable expenses.

48. Notably, in connection with a planned reduction in force, Gibson Dunn moved for and obtained the Court's authorization to implement a Key Employee Incentive Plan (the "**KEIP**"), Key Employee Retention Plan (the "**KERP**") and global settlement ("**Global Settlement**") of all outstanding claims between Arcapita and its Debtor and non-Debtor subsidiaries (collectively, the "**Arcapita Group**") and Arcapita Group employees arising in connection with the Debtors' Investment Participation Program and Investment Incentive Program (each, an "**Incentive Program**" and together, the "**Incentive Programs**"). Establishing the Global Settlement and completing the reduction in force of approximately 100 employees required analyses of the Arcapita Group employees' contractual and statutory rights at termination in five different jurisdictions relative to both the Debtors and their non-Debtor affiliates. To complete this analysis, Gibson Dunn attorneys worked closely with the Debtors'



management, financial advisors, and foreign counsel to structure the severance plan and, thereby, reduce the risk of litigation. Key to the Global Settlement was working with the Committee to address existing obligations with regard to certain employees arising out of the Incentive Programs.

49. In the formation of both the KERP and the KEIP, Gibson Dunn worked closely with the Debtors' management, the U.S. Trustee and the Committee to form payment plans that complied with the Bankruptcy Code and governing case law, while at the same time established proper incentives for Arcapita Group employees. Specifically, the Debtors, as advised by Gibson Dunn, established specific performance goals for each participant under the KEIP which aligned employee interests with those of the Debtors' other stakeholders. In addition, the Debtors and Gibson Dunn engaged in extensive negotiations with the Committee in respect of the size of the KEIP and the KERP and the appropriate performance measures thereunder. Ultimately, as a direct result of those conversations, the Committee filed a statement in support of the Global Settlement, the KEIP and the KERP.

50. This Court's relief in respect of the Global Settlement, the KEIP and the KERP was critical in order to rationalize the size of the Arcapita Group workforce, generate substantial savings for the Debtors' estates, and align the Debtors' employees' interests with those of the Debtors' estates and creditors.

**K. Executory Contracts/Unexpired Leases (30561-00109)**  
[Total Hours 324.60 Total Fees \$241,124.50]

51. During the Interim Compensation Period, Gibson Dunn worked with the Debtors to address issues concerning the Debtors' executory contracts and unexpired leases. For example, Gibson Dunn advised the Debtors regarding the relative costs and benefits pertaining to

assumption or rejection of their unexpired leases and executory contracts. Gibson Dunn also prepared a motion and obtained an extension of the period in which the Debtors could assume or reject unexpired leases and executory contracts.

52. Notably, Gibson Dunn prepared two motions and various related motions and materials seeking authorization for Arcapita to fund two payment obligations under a lease agreement in order to preserve the Debtors' valuable indirect interest in Lusail Golf Development LLC, a Qatari limited liability company (the "***Lusail Motions***"). Gibson Dunn filed one of these motions during the Interim Compensation Period, and filed the other motion on August 2, 2012, shortly after the end of the Interim Compensation Period. Gibson Dunn worked closely with the Committee and the JPLs to garner their general support for the Lusail Motions. In preparing the Lusail Motions, Gibson Dunn spent substantial time reviewing and analyzing voluminous agreements, appraisals, and other corporate documents relating to the multitude of issues addressed in the Lusail Motions.

53. Gibson Dunn also spent significant time negotiating, drafting and evaluating an amendment to a lease agreement (the "***Lease Amendment***") in connection with the headquarters of Arcapita, Inc., a non-Debtor affiliate of the Debtors, in Atlanta, Georgia (the "***Atlanta Headquarters Lease***"). Arcapita served as a guarantor for Arcapita, Inc.'s obligations as lessee under the Atlanta Headquarters Lease pursuant to a separate guaranty agreement (the "***Arcapita Guaranty***"). By the Lease Amendment negotiated by Gibson Dunn, among other benefits to the Debtors: (a) the Arcapita Guaranty was terminated, and as a result, Arcapita was released as a guarantor for future obligations under the Atlanta Headquarters Lease; (b) Arcapita, Inc. was relieved of its obligation to lease two of the three floors rented under the Atlanta

Headquarters Lease; and (c) the landlord certified that there were no outstanding defaults under the Atlanta Headquarters Lease as of the date of the Lease Amendment.

**L. Fee Applications/Retention Applications – GD&C (30561-00110)**  
[Total Hours 220.20 Total Fees \$108,499.00]

54. During the Interim Compensation Period, Gibson Dunn performed conflicts disclosures and prepared the Retention Application and supportive pleadings requesting the Court's approval of Gibson Dunn's retention as Debtors' counsel. Additionally, Gibson Dunn prepared Monthly Fee Statements pursuant to the Interim Compensation Order, redacting each Monthly Fee Statement for privileged or otherwise confidential material, and ensuring that time entries were documented in accordance with the Retention Order and the U.S. Trustee Guidelines. Gibson Dunn also prepared initial drafts of this Application. The Gibson Dunn fees associated with this category represent a small fraction of the total fees expended by Gibson Dunn during the Interim Compensation Period.

**M. Fee Applications/Retention Applications – Other Professionals (30561-00111)**  
[Total Hours 608.90 Total Fees \$446,470.00]

55. During the Interim Compensation Period, Gibson Dunn worked with several professionals proposed to be retained by the Debtors in the Chapter 11 Cases to prepare numerous retention applications and supportive pleadings in requesting the Court's approval of their retention. These professionals include Alvarez & Marsal as financial advisors ("**A&M**"), Rothschild as financial advisors and investment bankers, KPMG LLP ("**KPMG**") as valuation advisors and tax consultants, Garden City Group ("**GCG**") as claims and noticing agent, Linklaters as London counsel, Trowers & Hamlin as Bahraini counsel, and Mourant Ozannes as

Cayman counsel. Gibson Dunn also assisted these professionals in assembling and preparing their Monthly Fee Statements and initial drafts of their first interim fee applications.

56. Additionally, Gibson Dunn filed pleadings in order to establish procedures for the Debtors to pay the fees and expenses of professionals retained by the Debtors during the Chapter 11 Cases and in the ordinary course of business. Gibson Dunn also advised the Debtors and various professionals regarding those procedures.

57. Furthermore, Gibson Dunn worked with the Committee and the U.S. Trustee to resolve a significant dispute – one that came right to the brink of litigation – regarding the scope of Rothschild’s retention and the size of the success fee provided in Rothschild’s retention agreement. In particular, Gibson Dunn negotiated a modified retention application with the Committee and the U.S. Trustee, adjusting the scope of Rothschild’s employment and the size of its success fee. Thereafter, the Committee filed a statement in support of Rothschild’s modified retention application.

**N. Insurance (30561-00112 )**  
[Total Hours 14.40 Total Fees \$10,478.00]

58. During the Interim Compensation Period, Gibson Dunn worked with the Debtors to address issues related to the Debtors’ insurance policies. For example, Gibson Dunn prepared a motion and obtained authorization for the Debtors to make payments to insurance providers in order to continue insurance coverage entered into prepetition.

**O. Plan & Disclosure Statement (30561-00113)**  
[Total Hours 550.50 Total Fees \$470,309.00]

59. During the Interim Compensation Period, Gibson Dunn worked tirelessly with the Debtors’ professionals to develop a business plan that would establish the framework

for a chapter 11 plan. To secure the optimal outcome for the Debtors and a successful resolution of the Chapter 11 Cases, Gibson Dunn has spent substantial time evaluating various plan alternatives and corporate structures and analyzing plan-related issues relating to asset valuations, creditor recoveries, potential debt purchases, exit financing, new equity investments, creditor classifications, liquidity, indemnity and subrogation, and change of control. Gibson Dunn expects that these efforts will contribute significantly to the ultimate development of a chapter 11 plan that effectively implements the Debtors' post-chapter 11 business plan.

60. Gibson Dunn also expended a considerable amount of time during the Interim Compensation Period interfacing with KPMG, which was engaged by the Debtors to prepare valuation reports regarding the Portfolio Companies. These valuations will be essential components of any plan of reorganization and raise of new equity funds. In addition to coordination with KPMG on the issues highlighted in the preceding paragraph, Gibson Dunn also reviewed the legal basis for, and tested, various waterfall analyses (analyses of the method by which capital is distributed to investors as underlying investments are sold) relevant to the value of the Debtors' interest in the Portfolio Companies.

**P. Plan Exclusivity (30561-00114)**  
[Total Hours 55.40 Total Fees \$45,586.50]

61. During the Interim Compensation Period, Gibson Dunn filed a motion and obtained an order from the Court extending the Debtors' exclusive period to file a plan or plans of reorganization and solicit acceptances thereof. To resolve potential objections to the Debtors' request for an extension of exclusivity, Gibson Dunn engaged in extensive negotiations with the Committee and the JPLs. These discussions ultimately resulted in an agreement to extend exclusivity that was presented to the Court as an agreed order, but not before it looked as if a

full-blown litigation might be necessary to resolve this issue in a fashion acceptable to the Debtors.

**Q. Real Property Leases (30561-00115)**  
[Total Hours 22.00 Total Fees \$15,332.00]

62. During the Interim Compensation Period, Gibson Dunn advised the Debtors regarding various issues involving real property leases. The most important of these related to the Debtors' headquarters' facility in Bahrain. Facing huge rent payments under documents that, arguably, could be construed as financing leases, Gibson Dunn negotiated a standstill agreement related to the headquarters' lease payments required thereunder, and non-payment defaults relating thereto. This negotiation involved not only third parties but also the JPLs and the Committee as there were many competing interests in play.

**R. Secured Creditor/Collateral (30561-00116)**  
[Total Hours 89.70 Total Fees \$76,721.50]

63. During the Interim Compensation Period, Gibson Dunn worked with the Debtors to analyze and address issues involving SCB. This effort led to discussions with SCB that are described in Section I above.

**S. Taxes (30561-00118)**  
[Total Hours 9.70 Total Fees \$9,699.50]

64. During the Interim Compensation Period, except for tax issues that arose in the context of the Incentive Plans, no other meaningful tax issues required Gibson Dunn's attention. In part, this is because the Debtors are incorporated in jurisdictions that impose few, if any, taxes. Gibson Dunn expects that tax issues may play a larger role in future compensation periods, particularly in connection with the Debtors' chapter 11 plan.

**T. Non-Working Travel Time (30561-00119)**  
[Total Hours 184.20 Total Fees \$175,168.50]

65. During the Interim Compensation Period, Gibson Dunn spent time traveling on behalf of the Debtors. Consistent with the Guidelines applicable in this District and the Retention Order, this Application seeks compensation for only 50% of any fees associated with non-working travel time.

**U. Vendors and Suppliers (30561-00121)**  
[Total Hours 26.20 Total Fees \$18,431.00]

66. During the Interim Compensation Period, Gibson Dunn worked with the Debtors to address issues concerning the Debtors' vendors and suppliers, including the assembly of a foreign creditor matrix, responding to various requests from vendors, negotiating vendor letters where appropriate, and informing vendors regarding the nature of the Debtors' chapter 11 bankruptcy filing. Additionally, Gibson Dunn obtained authorization from the Court for the Debtors to pay certain pre-petition claims of critical and foreign vendors in order to prevent any interruption in the Debtors' business and preserve the Debtors' ability to obtain essential goods and services from select and often irreplaceable vendors. Gibson Dunn also worked closely with the Debtors' management and the Committee's professionals to track payments to creditors and minimize unnecessary disbursements to foreign creditors.

**V. Provisional Liquidator (30561-00123)**  
[Total Hours 279.00 Total Fees \$267,228.00]

67. During the Interim Compensation Period, Gibson Dunn engaged in numerous discussions and coordination efforts with the JPLs. All of these activities were designed to align the Cayman proceedings for AIHL with the Chapter 11 Cases, and ensure that AIHL complied with the provisions of the Cayman order appointing the JPLs. As part of these

efforts, Gibson Dunn and A&M entered into negotiations with the JPLs regarding a number of key topics, including: (a) the propriety of making certain deal fundings, particularly the requirements to make large underlying property and lease payments addressed in the Lusail Motions; (b) the establishment of a protocol to govern the interaction between the Cayman proceedings and the Chapter 11 Cases (which protocol will soon be presented to the Bankruptcy Court and the Cayman Court for approval); (c) issues surrounding the JPLs' request to form a Cayman creditors' committee for AIHL (which request was denied, without prejudice, by the Cayman Court); and (d) the negotiation of a tentative settlement (subject to final documentation and Bankruptcy Court approval) between Arcapita and AIHL to resolve a number of inter-estate issues, including, but not limited to, issues related to (i) cost allocation and reimbursement for overhead, general administrative expenses and professional fees, (ii) the pre-petition transactions addressed in the Lusail Motions, (iii) Arcapita's obligations to AIHL under the lease for its headquarters in Bahrain, (iv) potential DIP financing, and (v) payment of fees for the JPLs' advisors.

68. The Debtors' cooperation with the JPLs throughout the administration of the Chapter 11 Cases thus far has established goodwill with the JPLs and garnered the JPLs' general support for several of the Debtors' motions and applications, thereby preventing potential litigation or informal disputes with the JPLs and promoting an efficient administration of the Chapter 11 Cases.

**W. Schedules and Statements (30561-00124)**  
[Total Hours 97.60 Total Fees \$71,450.50]

69. During the Interim Compensation Period, Gibson Dunn worked closely with the Debtors and the Debtors' professionals to prepare the Debtors' schedules of assets and



liabilities, schedules of current income and expenditures, schedules of executory contracts and unexpired leases, and statements of financial affairs. Gibson Dunn also worked closely with the Debtors and their advisors to prepare reports pursuant to Bankruptcy Rule 2015.3 for each of the seven Debtors. Collectively, the schedules, statements of financial affairs and Bankruptcy Rule 2015.3 reports encompassed over 1,700 pages.

70. Additionally, in light of the multitude of non-Debtor affiliates, unsecured claims and executory contracts involved in the Chapter 11 Cases, Gibson Dunn sought and obtained an extension of the initial deadline to file these schedules, statements and reports in order to ensure that they accurately represented the Debtors' financial condition. In seeking to extend these deadlines, Gibson Dunn addressed an objection to the requested extension raised by the U.S. Trustee. Gibson Dunn filed each of the Debtors' schedules, statements and reports in a timely manner during the extended period permitted by the Court.

71. Furthermore, Gibson Dunn worked closely with the Debtors and their other professionals to prepare monthly operating reports for each of the seven Debtors during the Interim Compensation Period.

**X. Deal Funding (30561-00125)**

[Total Hours 279.30 Total Fees \$237,020.00]

72. During the Interim Compensation Period, Gibson Dunn worked closely with the Debtors and their other professionals to evaluate funding for proposed and existing investments involving the Portfolio Companies. In effect, the Debtors' interests in these Portfolio Companies represent a significant amount of the value of the Debtors' assets. Therefore, it is important that the Debtors be able to provide funding required ("***Deal Funding***") to sustain such value and avoid default under Portfolio Company debt documents. To ensure that

Deal Funding was provided properly, Gibson Dunn spent a substantial amount of time, among other things, evaluating financing structures for Deal Funding and participating in numerous discussions regarding the Portfolio Companies and Deal Funding related thereto with the Debtors and their financial advisors, the JPLs and the Committee, and the respective financial advisors for the JPLs and the Committee.

73. The most important Deal Funding thus far in the Chapter 11 Cases has been the funding related to the Lusail entity. As discussed above, Gibson Dunn prepared two Lusail Motions (one of which was filed during the Interim Compensation Period, the other was filed shortly thereafter) and various related materials in order to obtain authorization to satisfy the Debtors' funding obligations with respect to the Lusail entity. Regarding the first of the two Lusail Motions (filed and granted during the Interim Compensation Period), after numerous discussions and significant negotiations with the Committee and the JPLs, the Debtors were able to present an agreed order to the Court relative to this Deal Funding.

74. Gibson Dunn and the Debtors' financial advisors have also made several presentations to the Committee and the JPLs with respect to funding needs of other Portfolio Companies and projects. In addition, Gibson Dunn has engaged in numerous discussions regarding the propriety and procedures for the funding of amounts due with respect to the AGUD district cooling projects.

**Y. Hearings (30561-00126)**

[Total Hours 152.20 Total Fees \$119,743.50]

75. During the Interim Compensation Period, Gibson Dunn represented the Debtors at several hearings, including regularly scheduled omnibus hearings and specially scheduled hearings on motions and applications filed by the Debtors and other parties in interest

in the Chapter 11 Cases. Gibson Dunn also filed agendas for omnibus hearings and spent time reviewing and creating materials in preparation for hearings. Gibson Dunn brought more than one professional to these hearings because different individuals were often the most knowledgeable person regarding the multitude of issues addressed at the hearings. Gibson Dunn ensured that each professional that attended a hearing was necessary for that hearing.

**Z. Portfolio Interaction/Issues (30561-00127)**

[Total Hours 1,900.60 Total Fees \$1,420,146.00]

76. During the Interim Compensation Period, Gibson Dunn worked closely with the Debtors and their other professionals to analyze and address myriad issues involving the Portfolio Companies. These issues included the funding of proposed and existing investments in the Portfolio Companies, interaction with KPMG in the preparation of the valuation reports related to the Portfolio Companies, potential asset sales and other corporate transactions involving the Portfolio Companies, potential and existing litigation or other disputes involving the Portfolio Companies, updates to the Portfolio Companies' investors regarding the Chapter 11 Cases, the implications of Islamic Shari'ah investing principles, application of the automatic stay to the Portfolio Companies, change of control issues, and the potential for substantive consolidation. These tasks required Gibson Dunn to spend substantial time performing due diligence reviews regarding Arcapita and the Portfolio Companies, ensuring the confidentiality of any diligence materials provided to the Committee or other third parties, and performing waterfall analyses regarding the Portfolio Companies.

77. For example, as discussed above, Gibson Dunn filed the Lusail Motions and various related materials in order to obtain authorization to satisfy two funding obligations to support the Debtors' valuable indirect interest in the Lusail entity. Additionally, as discussed

above, Gibson Dunn filed a motion requesting authorization for AIHL to launch and consummate the Eurolog IPO, which the Debtors expect to result in several tangible benefits to the Debtors' estates. Furthermore, as discussed above, Gibson Dunn negotiated and prepared the Lease Amendment in connection with the Atlanta Headquarters Lease, thereby significantly reducing the Debtors' overhead expenses and eliminating Arcapita's guarantor obligations under the Arcapita Guaranty. Moreover, as discussed above, Gibson Dunn provided advice to the Debtors, and interacted with the Committee and the JPLs, with regard to the Viridian Sale, which yielded significant proceeds that were used to reduce structurally senior debt at Viridian.

78. Gibson Dunn also prepared various materials, including bankruptcy schedules, a statement of financial affairs, and a report pursuant to Bankruptcy Rule 2015.3 in connection with commencing Falcon's bankruptcy case post-petition.

**AA. Falcon (30561-00128)**

[Total Hours 182.40 Total Fees \$107,492.00]

79. During the Interim Compensation Period, Gibson Dunn addressed several issues relating to Falcon, including the application of previous orders regarding the Initial Debtors to Falcon as a subsequent Debtor, potential and existing litigation involving Falcon, responding to an IRS inquiry, and insurance. As discussed above, Gibson Dunn has represented Falcon in the Tide Litigation and the Enterprise Jet Center Litigation. In particular, Gibson Dunn prepared and filed an answer in the Hopper Action and opposed a motion for relief from stay filed by the Tide Parties. Gibson Dunn also prepared a complaint and initiated the Enterprise Jet Center Litigation, negotiated a settlement of the Enterprise Jet Center Litigation, and filed a motion seeking approval of that settlement, which the Court recently granted.

**ALLOWANCE OF COMPENSATION**

80. Section 331 of the Bankruptcy Code allows a bankruptcy court to authorize interim compensation for “any professional person employed under section 327 or 1103 of this title ... not more than once every 120 days after an order for relief in a case under this title....” 11 U.S.C. § 331.

81. Section 330 of the Bankruptcy Code authorizes the bankruptcy court to award a professional employed pursuant to section 327 of the Bankruptcy Code reasonable compensation for its services and reimbursement of its expenses. Specifically, section 330 of the Bankruptcy Code provides as follows:

(a)(1) After notice to the parties in interest and to the United States Trustee and a hearing, and subject to sections 326, 328, and 329, the court may award to a trustee, an examiner, a professional person employed under section 327 or 1103 –

- (A) reasonable compensation for actual, necessary services rendered by the trustee, examiner, professional person, or attorney and by any paraprofessional person employed by such person;
- (B) reimbursement for actual, necessary expenses.

11 U.S.C. § 330(a)(1).

82. Section 330(a)(3) of the Bankruptcy Code provides that, in determining the amount of reasonable compensation to be awarded, the court should consider the nature and value of the services rendered to the estate, taking into account all relevant factors, including:

- (A) the time spent on such services;
- (B) the rates charged for such services;
- (C) whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;

- (D) whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;
- (E) with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and experience in the bankruptcy field; and
- (F) whether the compensation is reasonable, based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a)(3)(A)-(F).

83. As analyzed below, Gibson Dunn submits that the factors governing awards of compensation justify the allowance requested.

84. **The Time And Labor Required.** The professional services rendered by Gibson Dunn have required substantial time and effort, very frequently on an emergency and after-hours basis. During the Interim Compensation Period, Gibson Dunn's partners, counsel, associates and paraprofessionals expended 8,806.8 recorded hours in providing the requested professional services. **Exhibits E-1** through **Exhibit E-4** annexed hereto detail the time and labor expended by Gibson Dunn on behalf of the Debtors. The number of hours spent by Gibson Dunn correlates with the Debtors' diligent efforts to operate as debtors in possession, to resolve significant issues, and to work rapidly towards the filing of a chapter 11 plan of reorganization.

85. In connection with the provision of its legal services, Gibson Dunn has sought, within the parameters required for effective legal representation, to minimize legal expenses. Gibson Dunn has made every effort to coordinate its efforts with those of the Debtors' other professionals so as to avoid any duplication of efforts. Moreover, Gibson Dunn has carefully reviewed the entries of all professionals and paraprofessionals who worked on these cases to determine the reasonableness of the monthly totals for services rendered.

86. **The Rates Charged For Such Services.** During the Interim Compensation Period, Gibson Dunn's hourly billing rates ranged from \$765 to \$1215 per hour for partners, \$175 to \$930 for staff attorneys, associates, and of counsel, and \$210 to \$340 for paraprofessionals. Based on the recorded hours expended by Gibson Dunn's attorneys and paraprofessionals, the average hourly billing rate for Gibson Dunn's services during the Interim Compensation Period was \$756.32.

87. The amounts charged to the Debtors for the services rendered approximate the rates charged to Gibson Dunn's other clients for similar services. Indeed, if its retention in these matters was not pursuant to the Bankruptcy Code, Gibson Dunn would charge the Debtors and expect to receive, on a current basis, an amount at least equal to the amount initially charged for the professional services rendered. Accordingly, Gibson Dunn believes that the fees sought in this Application, while not insubstantial in total amount, are very reasonable for the services performed by Gibson Dunn in effectively and efficiently steering the Debtors through the initial stages of the Chapter 11 Cases.

88. **The Necessity Of The Services And Benefit To The Estate.** As detailed above, the services that Gibson Dunn provided to the Debtors were necessary to preserve and enhance the Debtors' business operations and going-concern value during the initial stages of the Chapter 11 Cases, and conferred substantial benefit on the Debtors' estates. For example, Gibson Dunn's efforts in connection with the Lusail Motions were necessary to preserve one of the Debtors' most critical assets, the loss of which would have resulted in a waste of estate assets to the detriment of the Debtors, their estates and their creditors. Other essential services provided by Gibson Dunn thus far include, but are not limited to, those in connection with enforcing the automatic stay, retaining the Debtors' other professionals, launching the EuroLog

IPO, facilitating the Viridian Sale, facilitating negotiations for the Lease Amendment, obtaining the Court's approval of the Global Settlement and employee programs, evaluating new opportunities involving the Portfolio Companies, facilitating DIP financing, and analyzing various plan alternatives.

89. Apart from Gibson Dunn's work on specific projects, Gibson Dunn has had a substantial general positive impact on the conduct of the Chapter 11 Cases. Gibson Dunn's efforts to build consensus and drive deals has enabled these Chapter 11 Cases to proceed as smoothly as possible and with minimal court involvement, and Gibson Dunn's frankness with the Court and with the Debtors' creditors has provided the Debtors with valuable credibility.

90. Gibson Dunn's efforts have assisted the Debtors to achieve excellent results in the Chapter 11 Cases thus far, including stabilization of the Debtors' business despite the hectic circumstances surrounding the commencement of the Chapter 11 Cases, reductions in overhead costs and other expenses, and preservation of the Debtors' most valuable assets. This success has enabled the Debtors and Gibson Dunn to direct their attention toward formulating a comprehensive business plan that will be the centerpiece of a chapter 11 plan, as well as continuing negotiations with creditors with respect to the parameters of such a plan.

91. **The Complexity, Importance, And Nature Of The Problem, Issue Or Task Addressed, And The Time Spent On Such Tasks.** The complexity, importance, and nature of the matters Gibson Dunn has addressed in the Chapter 11 Cases justify the compensation sought by Gibson Dunn in this Application. During the Interim Compensation Period, Gibson Dunn encountered and successfully resolved complex and difficult legal problems in many areas involving bankruptcy, corporate, tax, real estate, litigation, and employment issues, many of which required specialized expertise. Moreover, because the



Arcapita Group spans the entire globe, the Chapter 11 Cases have involved significant international law issues, including issues related to Islamic Shari'ah compliant investing principles.

92. As is more fully detailed above, Gibson Dunn believes that it has been able to resolve many difficult and complex questions as they have arisen in an expeditious and efficient manner. Gibson Dunn believes that the services were performed in a reasonable amount of time given the complexity of the issues involved and the many and varied legal issues facing the Debtors. Gibson Dunn's detailed and thorough contemporaneous time records demonstrate that the time expended on various tasks was necessary and appropriate for the vigorous representation of the Debtors. From the earliest stages of Gibson Dunn's involvement in the case, all appropriate attempts have been made to limit the hours worked to the lowest amount feasible, and to avoid duplication of effort and unnecessary costs.

93. **Time Constraints Required By The Exigencies Of The Case.** On many occasions, Gibson Dunn attorneys rendered services on behalf of the Debtors under severe time constraints. Often, the services were performed well after regular business hours. Moreover, Gibson Dunn attorneys undertook matters on behalf of the Debtors to the preclusion of other firm matters and clients.

94. **Experience, Reputation And Ability Of The Attorneys Rendering Services.** Gibson Dunn's services have been rendered in a highly efficient manner by attorneys who have a high degree of expertise in business reorganizations and corporate transactions. Among other engagements, most recently, the Gibson Dunn team representing the Debtors also represented: (a) TBS Shipping Services, Inc. and its affiliates in their successful chapter 11 cases in the Southern District of New York, which culminated in a confirmed plan of

reorganization on March 29, 2012; (b) Almatiss, B.V. and its affiliates in their successful chapter 11 cases in the Southern District of New York, which culminated in a confirmed plan of reorganization on September 20, 2010; and (c) Building Materials Holding Corporation and its affiliates in their successful chapter 11 cases in the District of Delaware, which culminated in a confirmed plan of reorganization on December 17, 2009.

95. The skill and competency of the Gibson Dunn attorneys who have represented the Debtors are unquestionable, and are amply demonstrated by the results achieved in these cases thus far. Gibson Dunn's highly professional group of attorneys has ensured that these cases have been administered in the most efficient and expeditious manner possible under the circumstances.

96. **Customary Compensation.** Gibson Dunn relies on the Court's experience and knowledge with respect to compensation awards in similar cases. Given that frame of reference, Gibson Dunn submits that, in light of the circumstances of the case and the substantial benefits that the Debtors have derived from Gibson Dunn's assistance thus far, compensation in the amount requested is fair and reasonable.

97. Based on the factors to be considered under section 330 of the Bankruptcy Code, the results Gibson Dunn has achieved to date more than justify allowance in full of Gibson Dunn's compensation and reimbursement request.

### **DISBURSEMENTS**

98. For the Interim Compensation Period, Gibson Dunn requests reimbursement of \$173,782.58 for reasonable and necessary out-of-pocket expenses incurred on behalf of the Debtors. **Exhibit C** attached hereto is a summary of such expenses, and **Exhibits F-1** through **Exhibit F-4** attached hereto detail each of the actual expenses incurred by Gibson

Dunn on behalf of the Debtors during the Interim Compensation Period. Each of the charges reflected on Exhibits C and Exhibits F-1 through Exhibit F-4 is based on the actual and necessary expenses incurred by Gibson Dunn, in the exercise of reasonable discretion, on behalf of the Debtors.

99. Gibson Dunn's normal billing rates do not take these expenses into consideration. Rather, Gibson Dunn bills each expense to the applicable client. A prime example of the rationale for such an approach is the photocopying expense. Because of the great disparity between the photocopying requirements of different clients, it is virtually impossible to absorb photocopying costs fairly and equitably into Gibson Dunn's normal billing rates. Accordingly, Gibson Dunn charges each client separately for telephone, postage, overnight courier, travel expenses, computerized legal research and messenger services, in each case at Gibson Dunn's cost. Gibson Dunn does not charge for incoming or outgoing facsimile transmissions. Gibson Dunn charges its clients **\$0.10 per page for photocopying.**

100. Gibson Dunn does not include the amortization of the cost of any investment, equipment, or capital outlay in its charges for these services.

101. Any services billed by a third party vendor, with the exception of certain computerized research charges, are charged to the Debtors in the precise amount billed to and paid by Gibson Dunn. Like many large law firms, Gibson Dunn has negotiated a special arrangement with computerized research companies under which Gibson Dunn pays a flat rate monthly fee for computerized research services. Consistent with its general policy of billing out-of-pocket expenses only to clients for whom the use of such services is required, Gibson Dunn separately charges each client for computerized research. To account for such charges and pass through Gibson Dunn's cost savings resulting from its special arrangement, Gibson Dunn

charges those clients for whom such services are required at a reduced rate that is less than the rate charged by the computerized research companies to the general public for such services. These charges are intended to cover Gibson Dunn's direct costs for computerized research.

102. The time constraints frequently imposed by the circumstances of these cases have required Gibson Dunn's attorneys and other employees to devote time during the evenings and on weekends to perform legal services on behalf of the Debtors. These extraordinary services were essential in addressing the necessities of time imposed by the requirements of these Chapter 11 Cases. Consistent with firm policy, and to ensure the personal safety of attorneys and other employees of Gibson Dunn, the cost of transportation home was reimbursed for attorneys and employees working late into the night. Unlike many New York firms, Gibson Dunn does not charge clients for reimbursement of meals for attorneys who worked late. Gibson Dunn only charges clients for reimbursement for overtime meals if the client or other necessary third parties are present or in the case of overnight travel.

103. Gibson Dunn has made reasonable efforts to minimize its disbursements in these Chapter 11 Cases. Each of the expenses incurred by Gibson Dunn in providing professional services to the Debtors was necessary, reasonable, and justified under the circumstances to serve the needs of the Debtors, their estates, and creditors.

WHEREFORE, Gibson Dunn requests: (a) that allowance be made to it in the sum of \$6,660,764.25 as compensation for necessary professional services rendered to the Debtors during the Interim Compensation Period, and the sum of \$173,782.58 for reimbursement of actual necessary costs and expenses incurred during the Interim Compensation Period; (b) that the Debtors be authorized to immediately pay the remaining balance of \$2,340,458.54 to Gibson

Dunn; and (c) that Gibson Dunn be granted such other and further relief as this Court may deem just and proper.

Dated: New York, New York  
August 15, 2012

Respectfully submitted,

/s/ Michael A. Rosenthal

Michael A. Rosenthal (MR-7006)  
Craig H. Millet (admitted *pro hac vice*)  
Janet M. Weiss (JW-5460)  
Matthew K. Kelsey (MK-3137)  
**GIBSON, DUNN & CRUTCHER LLP**  
200 Park Avenue  
New York, New York 10166-0193  
Telephone: (212) 351-4000  
Facsimile: (212) 351-4035

ATTORNEYS FOR THE DEBTORS AND  
DEBTORS IN POSSESSION

## **Exhibit A**

**GIBSON, DUNN & CRUTCHER LLP**

Michael A. Rosenthal (MR-7006)  
Craig H. Millet (admitted *pro hac vice*)  
Janet M. Weiss (JW-5460)  
Matthew K. Kelsey (MK-3137)  
200 Park Avenue  
New York, New York 10166-0193  
Telephone: (212) 351-4000  
Facsimile: (212) 351-4035

Attorneys for the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X	:	
	:	
<b>IN RE:</b>	:	<b>Chapter 11</b>
	:	
<b>ARCAPITA BANK B.S.C.(c), et al.,</b>	:	<b>Case No. 12-11076 (SHL)</b>
	:	
<b>Debtors.</b>	:	<b>Jointly Administered</b>
	:	
-----X	:	

**CERTIFICATION UNDER GUIDELINES WITH RESPECT TO FIRST  
APPLICATION OF GIBSON, DUNN & CRUTCHER LLP AS ATTORNEYS  
FOR THE DEBTORS AND DEBTORS IN POSSESSION FOR ALLOWANCE  
OF INTERIM COMPENSATION FOR SERVICES RENDERED AND FOR  
REIMBURSEMENT OF ACTUAL AND NECESSARY EXPENSES  
INCURRED FROM MARCH 19, 2012 THROUGH JULY 31, 2012**

I, Michael A. Rosenthal, hereby certify that:

1. I am a partner with the applicant firm, Gibson, Dunn & Crutcher LLP (“**Gibson Dunn**”), with responsibility for compliance with *Administrative Order M-389, Amended Guidelines for Fees and Disbursements of Professionals in Southern District of New York Bankruptcy Cases* (the “**Local Guidelines**”), the *United States Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U. S. C. § 330*, adopted on January 30, 1996 (the “**U. S. Trustee Guidelines**”), and this Court’s *Order Granting Motion for Order Establishing Procedures for Interim Compensation and Reimbursement of*

*Expenses for Professionals and Committee Members* [Docket No. 159] (the “**Interim Compensation Order**”, and together with the Local Guidelines and the U.S. Trustee Guidelines, the “**Guidelines**”).

2. In accordance with the Guidelines, this certification is made in respect to Gibson Dunn’s application, dated August 15, 2012 (the “**Application**”), for interim compensation and reimbursement of expenses for the period from March 19, 2012 through July 31, 2012 (the “**Interim Compensation Period**”).

3. In respect of Section A.1 of the Local Guidelines, I certify that:

- a. I have read the Application;
- b. to the best of my knowledge, information, and belief formed after reasonable inquiry, the fees and disbursements sought fall within the Local Guidelines and the U.S. Trustee Guidelines;
- c. the fees and disbursements sought are billed at rates and in accordance with practices customarily employed by Gibson Dunn and generally accepted by Gibson Dunn’s clients; and
- d. in providing a reimbursable service, Gibson Dunn does not make a profit on that service, whether the service is performed by Gibson Dunn in-house or through a third party.

4. In respect of Section A.2 of the Local Guidelines, I certify that Gibson Dunn has provided the Debtors, the United States Trustee for the Southern District of New York, and the chair of the Official Committee of Unsecured Creditors appointed in the above-captioned chapter 11 cases with a monthly statement of Gibson Dunn’s fees and expenses for March, April, May, June and July of 2012 (each, a “**Monthly Fee Statement**”). Each Monthly Fee Statement contained a list of professionals and paraprofessionals providing services, their respective billing



rates, the aggregate hours spent by each professional and paraprofessional, a general description of services rendered, a reasonably detailed breakdown of the disbursements incurred and an explanation of billing practices.

5. In respect of Section A.3 of the Local Guidelines, I certify that Gibson Dunn has delivered a copy of the Application and this Certification in compliance with the Interim Compensation Order and the Case Management Order [Docket No. 21].

Dated: New York, New York  
August 15, 2012

Respectfully submitted,

/s/ Michael A. Rosenthal  
Michael A. Rosenthal (MR-7006)  
**GIBSON, DUNN & CRUTCHER LLP**  
200 Park Avenue  
New York, New York 10166-0193  
Telephone: (212) 351-4000  
Facsimile: (212) 351-4035

ATTORNEYS FOR THE DEBTORS AND  
DEBTORS IN POSSESSION

## **Exhibit B**

**Schedule of Professionals and Paraprofessionals Rendering Services****Professionals and Paraprofessionals Rendering Services**

From March 19, 2012 to July 31, 2012

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>HOURS</u>	<u>RATE (\$)</u>	<u>AMOUNT (\$)</u>
Mitchell A. Karlan	Partner – Lit.	DC – 2005 NY - 1980	09/10/1984	15.70	1,135	17,819.50
Emad H. Khalil	Partner – Corp.	NY – 1981 SI - 2008	05/19/2008	74.60	985	73,481.00
Robert L. Weigel	Partner – Lit.	NY - 1982	01/02/1985	7.10	1,025	7,277.50
Craig H. Millet	Partner – Bankr.	CA - 1982	06/01/1982	698.00	995	694,510.00
Arthur D. Pasternak	Partner – Corp.	DC - 1983	06/02/1983	58.50	955	55,867.50
Steven P. Buffone	Partner – Corp.	CA - 1984 NY - 1993	06/01/1984	497.4	1045	519,783.00
Jeffrey A. Trinklein	Partner – Corp.	CA - 1985 TX - 1997 NY- 2007	06/01/1985	154.00	1025	158,055.00
Michael A. Rosenthal	Partner – Bankr.	TX - 1985 NY- 2009	11/27/1989	1,184.90	1,045	1,238,220.50
Nicholas P.B. Aleksander	Partner – Corp.	UK - 1986	02/05/2001	1.00	1,215	1,215.00
David J. Furman	Partner – R.E.	NY - 1987	12/30/1996	29.00	1025	29,725.00
Alan J. Bannister	Partner – Corp.	NY - 1989	12/06/2004	191.2	995	190,244.00
Mark K. Schonfeld	Partner – Lit.	NY - 1989	11/10/2008	0.60	995	597.00
Janet M. Weiss	Partner – Bankr.	NY - 1990	09/12/1994	566.60	1025	580,765.00
James Alexander Cox	Partner - Labor	UK - 1992	9/18/2006	32.7	1130	36,894.50
David B. Rosenauer	Partner - Tax	NY - 1993	10/26/1987	0.30	1,025	307.50
James J. Moloney	Partner – Corp.	CA – 1994	06/05/2000	1.00	945	945.00
C. William Thomas Jr.	Partner – Corp.	DC – 2004 MA – 1998 NY - 2000	12/08/2003	21.20	830	17,596.00
Matthew J. Williams	Partner – Bankr.	NY - 1999	10/27/2008	318.50	865	275,502.50
Benjamin J. Rippeon	Partner – Tax	DC – 2001 MD - 2000	05/24/1999	10.30	765	7,879.50
Michael J. Collins	Partner – Labor	DC – 2005	05/01/2000	4.10	855	3,505.50
Patrick Ledoux	Of Counsel – Corp.	Paris – 1998	11/02/2006	2.50	855	2,137.50
Matthew K. Kelsey	Of Counsel – Bankr.	NY - 2004	11/10/2008	632.40	785	496,434.00

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>HOURS</u>	<u>RATE (\$)</u>	<u>AMOUNT (\$)</u>
Blaise F. Brennan	Of Counsel – Corp.	DC – 2005	01/11/2012	6.50	695	4,517.50
Kenneth A. Glowacki Jr.	Assoc. – Bankr	CA - 2001	09/04/2001	43.90	695	30,510.50
Claibourne S. Harrison	Assoc. – Corp.	UK - 2003	8/18/2003	0.20	930	186.00
Lesley V. Wasser	Assoc. – Corp.	CA - 2005	10/17/2005	4.30	665	2,859.50
Eleanor K. R. Shanks	Assoc. – Corp.	UK – 2006	03/06/2006	1.30	820	1,066.00
Joshua Weisser	Assoc. – Bankr.	NY - 2006	04/20/2009	682.10	735	501,343.50
Lee Alexander Jarit	Assoc. – Corp.	NY – 2007	05/16/2005	38.70	720	27,864.00
Kenneth Wayne Miller	Assoc. – Corp.	NY - 2007	10/09/2006	127.30	720	91,656.00
Jeremy Lee Graves	Assoc. – Bankr.	TX - 2007	10/06/2008	272.90	595	162,375.50
Kulbir S. Walha	Assoc. – Corp.	DC - 2012 NY - 2007	03/07/2011	66.50	640	42,560.00
James B. O’Grady	Assoc. – Corp.	NY - 2008	05/16/2005	13.40	705	9,447.00
Vicente Ruiz	Assoc. – Corp.	NY - 2009	05/14/2007	161.40	665	107,331.00
Sheera L. Jacobs	Assoc. – Corp.	NY – 2009	05/14/2007	13.40	665	8,911.00
Douglas G. Levin	Assoc. – Bankr.	CA - 2009	05/12/2008	281.60	515	145,024.00
Richard D. Zakhar II	Assoc. – Corp.	CA - 2009	05/12/2008	4.30	515	2,214.50
Serena G. Liu	Assoc. – Lit.	CA - 2009	05/12/2008	288.70	620	178,994.00
Ryan S. Reynolds	Assoc. – Tax	NY - 2010	05/19/2008	0.50	620	310.00
Brian J. Kim	Assoc. - Corp.	NY - 2010	11/30/2009	335.00	620	207,700.00
Ebonie D. Hazle	Assoc. – Corp.	NY - 2010	11/16/2009	0.20	620	124.00
Kevin A. Medrano	Assoc. – Corp.	NY - 2010	11/16/2009	273.00	620	169,260.00
Jeffery K. Harrison	Assoc. - Corp.	CA - 2010	11/29/2010	110.50	445	49,172.50
Alan Moskowitz	Assoc. – Corp.	NY - 2010	07/09/2012	4.00	620	2,480.00
Katherine A. McCord	Assoc. - Corp.	NY 2011	11/29/2010	95.90	560	53,704.00
Aude Martin	Assoc. – Corp.	Paris 2011	01/14/2011	12.00	300	3,600.00
Olivier Vuillod	Assoc. – Corp.	Paris 2011	10/06/2011	13.00	290	3,770.00
Ayesha Chatterjee	Assoc. – Unassigned	n/a	05/17/2010	327.70	475	155,657.50

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>HOURS</u>	<u>RATE (\$)</u>	<u>AMOUNT (\$)</u>
Catherine D. Brewer	Assoc. – Unassigned	CA – 2010	05/18/2009	1.90	445	845.50
Christopher J. Babcock	Assoc. – Unassigned	TX - 2011	05/17/2010	25.90	395	10,230.50
Megan L. Cummins	Assoc. – Bankr.	NY - 2007	01/11/2010	59.30	735	43,585.50
Amanda J. Finkelstein	Assoc. – Unassigned	NY - 2011	05/18/2009	4.00	560	2,240.00
Yi Sun	Assoc. – Unassigned	NY - 2011	05/18/2009	10.70	560	5,992.00
Stephenie Ann Gosnell Handler	Assoc. – Unassigned	NY - 2012	06/07/2010	128.50	475	61,037.50
Daniel Horowitz	Assoc. – Corp.	NY - 2010	05/19/2008	1.80	620	1,116.00
Saud M.J. Almotawa	Visiting Attorney		03/12/2012	60.70	175	10,622.50
Jennifer M. Contreras	Legal Asst. – Bankr.	n/a	n/a	418.20	340	142,188.00
James D. DeBartolo	Legal Asst. – Bankr.	n/a	n/a	297.60	255	75,888.00
Sasha Friedman	Legal Asst. - Corp.	n/a	n/a	1.80	255	459.00
Robert King	Research Associate	n/a	n/a	0.80	200	160.00
Mary Kate Hogan	Summer Associate	n/a	n/a	74.80	195	14,586.00
Nicholas A. Klein	Summer Associate	n/a	n/a	34.00	195	6,630.00
Reid F. Rector	Summer Associate	n/a	05/21/2012	5.40	195	1,053.00
Spencer E. Scott	Research Analyst	n/a	07/20/1998	1.50	210	315.00
<b>SUB TOTAL:</b>				8,806.8		6,748,348.50
<b>50% REDUCTION FOR TRAVEL TIME</b>						-87,584.25
<b>TOTAL FEES REQUESTED</b>						<b><u>\$6,660,764.25</u></b>

**Total Professional and Paraprofessional Hours:..... 8,806.8**  
**Total Professional Hours:..... 8,086.9**  
**Total Paraprofessional Hours:..... 719.9**

**Blended Rate (Total Fees/Total Hours):.....\$756.32**  
**Blended Rate (Excluding Paraprofessionals).....\$823.65**

Bankr. = Business Restructuring and Reorganization Practice Group  
Corp. = Corporate Practice Group  
Labor = Labor and Employment Practice Group  
Lit. = Litigation Practice Group  
Tax = Tax Practice Group

## **Exhibit C**

**Schedule of Necessary Expenses Incurred During the**  
**Interim Compensation Period**

<b><u>DISBURSEMENT</u></b>	<b><u>AMOUNT</u></b> <b><u>\$</u></b>
DOCUMENT RETRIEVAL SERVICE	254.72
IN HOUSE DUPLICATION	6,560.55
LODGING	15,046.47
MEALS	9,216.90
MESSENGER AND COURIER EXPENSE	1,130.05
ON-LINE RESEARCH (LEXIS)	6,225.02
ON-LINE RESEARCH (NEXIS-MAIN)	3,845.00
ON-LINE RESEARCH (WESTLAW)	31,846.95
POSTAGE	12.80
SPECIALIZED RESEARCH/FILING FEES	1,086.08
TELEPHONE CHARGES	5,000.66
TRANSCRIPTS/DIGESTING	3,438.5
TRAVEL-AIR & RAIL	79,827.75
TRAVEL – TAXI AND OTHER MODES/MILES	7,148.94
COURT FEES	342.00
FILING FEES	293.00
MEETING EXPENSE	156.17
OUTSIDE DUPLICATION AND BINDING	627.12
PUBLICATIONS – INITIALS PURCHASE	179.00
TRAVEL – MISCELLANEOUS (TIPS)	186.94
TRAVEL – PARKING	50.00
VIDEO CONFERENCING	1,307.96
<b>Total:</b>	<b>173,782.58</b>

## **Exhibit D**



<u>MATTER NO.</u>	<u>MATTER NAME</u>	<u>HOURS</u>	<u>AMOUNT</u> \$
00097	Asset Analysis/Recover/Avoidance Actions	57.40	46,090.00
00098	Asset Disposition/Sale Issues	135.90	121,921.50
00099	Automatic Stay	108.10	76,582.00
00100	Business Operations	183.20	168,979.00
00101	Case Administration	1,338.00	811,391.50
00102	Claims Administration & Objections	127.80	91,406.50
00104	Corporate Governance-Securities Law Comp	23.80	23,330.50
00105	Creditor Committee Issues	526.80	491,596.00
00106	DIP Financing/Cash Collateral/Cash Manag	561.60	467,989.00
00107	Employees	747.15	607,927.50
00109	Executory Contracts/Unexpired Leases	324.60	241,124.50
00110	Fee Applications/Retention Applications	220.20	108,499.00
00111	Fee Applications/Retention Applications	608.90	446,470.00
00112	Insurance	14.40	10,478.00
00113	Plan & Disclosure Statement	550.50	470,309.00
00114	Plan Exclusivity	55.40	45,586.50
00115	Real Property Leases	22.00	15,332.00
00116	Secured Creditor/Collateral	89.70	76,721.50
00117	Shareholder/Equity Committee	0.30	235.50
00118	Taxes	9.70	9,699.50
00119	Non-Working Travel Time	184.20	175,168.50
00121	Vendors and Suppliers	26.20	18,431.00
00123	Provisional Liquidator	279.00	267,228.00
00124	Schedules and Statements	97.60	71,450.50
00125	Deal Funding	279.30	237,020.00
00126	Hearings	152.20	119,743.50
00127	Portfolio Interaction/Issues	1,900.60	1,420,146.00
00128	Falcon	182.40	107,492.00
	<b>SUB TOTAL</b>	<b>8,806.95</b>	<b>6,748,348.50</b>
	<b>1/2 RATE REDUCTION FOR NON-WORKING TRAVEL TIME</b>		<b>(87,584.25)</b>
			<b>\$6,660,764.25</b>

## **Exhibit E-1**

**GIBSON, DUNN & CRUTCHER LLP**  
**200 Park Avenue**  
**New York, New York 10166-0193**

**Federal Taxpayer ID #95-1611234**

**May 9, 2012**

**Invoice No. 2012043049**

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

**For Services Rendered and Costs/Charges Advanced Through March 31, 2012**

		Services Rendered	Costs/ Charges	Totals
30561-00097	Asset Analysis/Recover/Avoidance Actions	\$ 535.50	\$ 0.00	\$ 535.50
30561-00098	Asset Disposition/Sale Issues	7,340.50	0.00	7,340.50
30561-00099	Automatic Stay	5,490.00	0.00	5,490.00
30561-00100	Business Operations	90,154.00	0.00	90,154.00
30561-00101	Case Administration	332,676.50	0.00	332,676.50
30561-00102	Claims Administration & Objections	2,766.00	0.00	2,766.00
30561-00105	Creditor Committee Issues	10,708.50	0.00	10,708.50
30561-00106	DIP Financing/Cash Collateral/Cash Manag	45,621.50	0.00	45,621.50
30561-00107	Employees	49,142.50	0.00	49,142.50
30561-00109	Executory Contracts/Unexpired Leases	7,612.00	0.00	7,612.00
30561-00110	Fee Applications/Retention Applications	17,998.50	0.00	17,998.50
30561-00111	Fee Applications/Retention Applications	55,546.50	0.00	55,546.50
30561-00112	Insurance	6,735.00	0.00	6,735.00
30561-00113	Plan & Disclosure Statement	18,595.00	0.00	18,595.00
30561-00116	Secured Creditor/Collateral	1,881.00	0.00	1,881.00
30561-00119	Non-Working Travel Time	16,302.50	0.00	16,302.50

**Remit By Wire To:**

Wells Fargo Bank  
333 South Grand Avenue  
Los Angeles, CA 90071-1515  
Name of account: Gibson, Dunn & Crutcher LLP  
Account No: 4600-146039  
ABA No: 121000248  
Attn: Mario Prego, Telephone: (213) 229-7253  
*Please include the client number and the proper attorney to notify in the wire instructions.*

**Remit By Mail To:**

Gibson, Dunn & Crutcher LLP  
Department 0723  
Los Angeles, CA 90084-0723

Please enclose the remittance copy of this  
invoice with your payment in the enclosed  
Reply Envelope to ensure proper credit.

Please note that payments received after the invoice date are not reflected.

For assistance with your account, please contact us at 213-229-7333 or [cbilling@gibsondunn.com](mailto:cbilling@gibsondunn.com).

**Invoice Date: May 9, 2012**

**Invoice No. 2012043049**

**Due and Payable Upon Receipt**

		Services Rendered	Costs/ Charges	Totals
30561-00121	Vendors and Suppliers	7,195.50	0.00	7,195.50
30561-00122	Disbursements	<u>0.00</u>	<u>9,976.06</u>	<u>9,976.06</u>

**Totals** \$ 676,301.00 \$ 9,976.06 \$ 686,277.06

**Discount** -8,151.25

**Current Balance Due** \$ 678,125.81

**PREVIOUS INVOICE STATEMENT BALANCES OUTSTANDING:**

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
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**PREVIOUS BALANCE DUE** \$ 0.00

**TOTAL OUTSTANDING BALANCE DUE** \$ 678,125.81

**GIBSON, DUNN & CRUTCHER LLP**  
**200 Park Avenue**  
**New York, New York 10166-0193**

**Federal Taxpayer ID #95-1611234**

**May 9, 2012**

**Invoice No. 2012043049**

**REMITTANCE COPY**

**To ensure proper crediting, please send this copy in the enclosed envelope.**

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

**For Services Rendered and Costs/Charges Advanced Through March 31, 2012**

		Services Rendered	Costs/ Charges	Totals
30561-00097	Asset Analysis/Recover/Avoidance Actions	\$ 535.50	\$ 0.00	\$ 535.50
30561-00098	Asset Disposition/Sale Issues	7,340.50	0.00	7,340.50
30561-00099	Automatic Stay	5,490.00	0.00	5,490.00
30561-00100	Business Operations	90,154.00	0.00	90,154.00
30561-00101	Case Administration	332,676.50	0.00	332,676.50
30561-00102	Claims Administration & Objections	2,766.00	0.00	2,766.00
30561-00105	Creditor Committee Issues	10,708.50	0.00	10,708.50
30561-00106	DIP Financing/Cash Collateral/Cash Manag	45,621.50	0.00	45,621.50
30561-00107	Employees	49,142.50	0.00	49,142.50
30561-00109	Executory Contracts/Unexpired Leases	7,612.00	0.00	7,612.00
30561-00110	Fee Applications/Retention Applications	17,998.50	0.00	17,998.50
30561-00111	Fee Applications/Retention Applications	55,546.50	0.00	55,546.50
30561-00112	Insurance	6,735.00	0.00	6,735.00

**Remit By Wire To:**

Wells Fargo Bank  
333 South Grand Avenue  
Los Angeles, CA 90071-1515  
Name of account: Gibson, Dunn & Crutcher LLP  
Account No: 4600-146039  
ABA No: 121000248  
Attn: Mario Prego, Telephone: (213) 229-7253  
*Please include the client number and the proper attorney to notify in the wire instructions.*

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Gibson, Dunn & Crutcher LLP  
Department 0723  
Los Angeles, CA 90084-0723

Please enclose the remittance copy of this  
invoice with your payment in the enclosed  
Reply Envelope to ensure proper credit.

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**Invoice Date: May 9, 2012**

**Invoice No. 2012043049**

**Due and Payable Upon Receipt**

		Services Rendered	Costs/ Charges	Totals
30561-00113	Plan & Disclosure Statement	18,595.00	0.00	18,595.00
30561-00116	Secured Creditor/Collateral	1,881.00	0.00	1,881.00
30561-00119	Non-Working Travel Time	16,302.50	0.00	16,302.50
30561-00121	Vendors and Suppliers	7,195.50	0.00	7,195.50
30561-00122	Disbursements	<u>0.00</u>	<u>9,976.06</u>	<u>9,976.06</u>
<b>Totals</b>		\$ 676,301.00	\$ 9,976.06	\$ 686,277.06
<b>Discount</b>				-8,151.25
<b>Current Balance Due</b>				<u>\$ 678,125.81</u>

**PREVIOUS INVOICE STATEMENT BALANCES OUTSTANDING:**

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
<b>PREVIOUS BALANCE DUE</b>					<u>\$ 0.00</u>
<b>TOTAL OUTSTANDING BALANCE DUE</b>					<u>\$ 678,125.81</u>

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

ASSET ANALYSIS/RECOVER/AVOIDANCE ACTIONS  
30561-00097

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For Services Rendered Through March 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
JEREMY L. GRAVES	0.90	\$ 595.00	\$ <u>535.50</u>
<b>Total Services</b>			\$ 535.50

**Total Services, Costs/Charges** 535.50

**BALANCE DUE** \$ 535.50

Invoice Date: May 9, 2012

Due and Payable Upon Receipt

Invoice No. 2012043049

ASSET ANALYSIS/RECOVER/AVOIDANCE ACTIONS  
30561-00097

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Detail Services:

03/28/12

0.80 GRAVES, JEREMY L

REVIEW LETTER FROM AMERICAN EXPRESS (.4);  
DISCUSS CREDIT LIMIT WITH REPRESENTATIVES  
FROM COMPANY AND AMERICAN EXPRESS (.4).

03/29/12

0.10 GRAVES, JEREMY L

E-MAILS REGARDING PREPARATION OF SCHEDULES  
AND STATEMENTS.



Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

ASSET DISPOSITION/SALE ISSUES  
30561-00098

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For Services Rendered Through March 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	2.10	\$1,045.0	\$ 2,194.50
C. WILLIAM THOMAS	6.20	830.00	<u>5,146.00</u>
<b>Total Services</b>			\$ 7,340.50

**Total Services, Costs/Charges** 7,340.50

**BALANCE DUE** \$ 7,340.50

ASSET DISPOSITION/SALE ISSUES  
30561-00098

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Detail Services:

03/19/12		
2.50	THOMAS, C. WILLIAM	REVIEW COMMENTS FROM J. HUNTZ ON PROPOSED VENTURE CAPITAL BUSINESS TRANSACTION (.5); CALL WITH J. WEISS REGARDING IMPLICATIONS OF CHAPTER 11 FILING FOR VENTURE CAPITAL BUSINESS AND DRAFT RELATED EMAIL TO J. WEISS (1.5); PREPARE FOR CALL WITH J. HUNTZ (.5).
03/20/12		
0.30	ROSENTHAL, MICHAEL A	EMAILS WITH B. THOMAS REGARDING NEW VENTURE CAPITAL FUND SETUP (.3)
03/21/12		
3.50	THOMAS, C. WILLIAM	CALL WITH P. KARASCONYI AND J. HUNTZ (ARCAPITA) AND K. WALHA REGARDING VENTURE CAPITAL BUSINESS TERM SHEET AND FOLLOW UP (2.5); REVISE SAME (1.0).
03/22/12		
1.80	ROSENTHAL, MICHAEL A	PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH M. WILLIAMS, R. GOOD, D. FURMAN REGARDING ASSET, DISPOSITIONS AND ENTITY ANALYSIS (1.5); COMMENT ON PRESS RELEASE REGARDING VIRIDIUM (.3)
0.20	THOMAS, C. WILLIAM	REVIEW ARCAPITA INC. DOCUMENTS.

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

AUTOMATIC STAY  
30561-00099

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For Services Rendered Through March 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	1.90	\$1,045.0	\$ 1,985.50
MATTHEW K. KELSEY	1.00	785.00	785.00
JOSHUA WEISSER	0.50	735.00	367.50
JEREMY L. GRAVES	2.10	595.00	1,249.50
MEGAN L. CUMMINS	1.50	735.00	<u>1,102.50</u>
<b>Total Services</b>			\$ 5,490.00

**Total Services, Costs/Charges** 5,490.00

**BALANCE DUE** \$ 5,490.00

AUTOMATIC STAY  
30561-00099

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Detail Services:

03/19/12			
0.50	CUMMINS, MEGAN L	REVIEW MOTION TO ENFORCE AUTOMATIC STAY.	
03/21/12			
0.50	ROSENTHAL, MICHAEL A	TELEPHONE WITH KING & SPALDING REGARDING STAY OF COURT CASE (.2); REVISE AUTOMATIC STAY ORDER (.3)	
1.00	CUMMINS, MEGAN L	REVISE MOTION TO ENFORCE AUTOMATIC STAY AND CIRCULATE TO INTERNAL PARTIES, KASOWITZ AND WEIL.	
03/22/12			
0.80	KELSEY, MATTHEW K	CALL WITH S. DICKSON OF MOURANT REGARDING LETTER TO EUROVILLE (.1); REVIEW AND REVISE DRAFT LETTER AND REVIEW AUTOMATIC STAY ORDER IN CONNECTION WITH SAME (.7).	
03/25/12			
2.10	GRAVES, JEREMY L	REVIEW AND REVISE MEMO TO CBB REGARDING SETOFF RIGHTS.	
03/27/12			
0.70	ROSENTHAL, MICHAEL A	CONFERENCE CALL WITH C. HOWARD, R. GOOD AND H. THOMPSON REGARDING AUTOMATIC STAY STRATEGY (.7)	
03/29/12			
0.70	ROSENTHAL, MICHAEL A	EMAILS TO A. HILL REGARDING GDZ ARBITRATION (.2); MEETING WITH H. THOMPSON REGARDING GDZ ARBITRATION (.1); EMAIL WITH A. HILL REGARDING WEST LB REQUEST FOR ROLLOVER OF FACILITY (.2); REVIEW EMAIL FROM C. HOWARD REGARDING WEST LB ROLLOVER (.2)	
0.20	KELSEY, MATTHEW K	CORRESPONDENCE WITH A. DOSHI REGARDING AUTOMATIC STAY ISSUES.	

0.50 WEISSER, JOSHUA

REVISIONS TO AUTOMATIC STAY - COMFORT  
LETTER.

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

BUSINESS OPERATIONS  
30561-00100

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For Services Rendered Through March 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	27.60	\$1,045.0	\$ 28,842.00
ARTHUR D. PASTERNAK	6.00	955.00	5,730.00
STEVEN P. BUFFONE	25.40	1,045.0	26,543.00
JANET M. WEISS	1.90	1,025.0	1,947.50
DAVID J. FURMAN	2.00	1,025.0	2,050.00
MATTHEW J. WILLIAMS	11.40	865.00	9,861.00
MATTHEW K. KELSEY	10.10	785.00	7,928.50
KULBIR S. WALHA	10.50	640.00	6,720.00
VICENTE RUIZ	0.80	665.00	<u>532.00</u>

<b>Total Services</b>			\$ 90,154.00
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<b>Total Services, Costs/Charges</b>			90,154.00
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<b>BALANCE DUE</b>			<u>\$ 90,154.00</u>
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Invoice Date: May 9, 2012

Due and Payable Upon Receipt

Invoice No. 2012043049

BUSINESS OPERATIONS  
30561-00100

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Detail Services:

03/19/12

2.00 WILLIAMS, MATTHEW J

RESEARCH FACTS ON VERIDIAN ISSUE

2.00 WALHA, KULBIR S

MEETING WITH B. THOMAS REGARDING J. HUNTZ  
MARKUP TO TERM SHEET (.6); REVIEW AND UPDATE  
TERM SHEET (.4); REVIEW AND REVISE ROADMAP  
TAKING INTO ACCOUNT UPSTREAM BANKRUPTCY  
(1.0).

03/21/12

0.40 ROSENTHAL, MICHAEL A

TELEPHONE WITH R. GOOD REGARDING BUSINESS  
REVIEW (.4)

5.00 WALHA, KULBIR S

CALL WITH P. KARACSONYI, J. HUNTZ AND B.  
THOMAS REGARDING THE SUB-ADVISORY TERM  
SHEET (1.0); REVISING TERM SHEET TO REFLECT  
CALL (1.0); REVIEWING MATERIALS AND PREPARING  
FOR CALL (1.5); UPDATING TERM SHEET WITH B.  
THOMAS COMMENTS AND PREPARING FOR  
DISTRIBUTION (1.5).

03/22/12

3.50 BUFFONE, STEVEN P

MEET WITH M. ROSENTHAL, H. THOMPSON, OTHERS  
(1.5); REVIEW MATERIALS RELATING TO ARCAPITA,  
PORTFOLIO COMPANIES, FINANCINGS AND THE CASE  
(2.0).

2.00 FURMAN, DAVID J

REVIEW FILINGS (1.6); CONFERENCE CALL WITH M.  
ROSENTHAL AND R. GOOD REGARDING CONSENT  
ISSUES (.4).

0.40 KELSEY, MATTHEW K

TELEPHONE CALL WITH B. MCCABE REGARDING  
CLOSING CHECKLIST FOR EXIT OF FROM PORTFOLIO  
COMPANY.

03/23/12

3.80 ROSENTHAL, MICHAEL A REVIEW CHARTS REGARDING CASH REQUIREMENTS, INVESTOR ACCOUNTS, CORPORATE STRUCTURE (1.8); EMAILS REGARDING VIRIDIUM DISCLOSURE (.3); EMAILS WITH M. WILLIAMS REGARDING NI LICENSE ISSUES (.3); CONSIDER ISSUES RELATED TO BUDGET FOR INVESTING (FOLLOW ON AND NEW) (1.4)

3.70 BUFFONE, STEVEN P E-MAILS TO M. ROSENTHAL AND D. FURMAN (.8); REVIEW DUE DILIGENCE MATERIALS RELATING TO ARCAPITA, ITS PORTFOLIO COMPANIES, FINANCINGS AND THE CASE (2.9).

0.60 KELSEY, MATTHEW K REVIEW CORRESPONDENCE RELATING TO OPERATING BUDGET (.3); CONFERENCE WITH J. WEISS REGARDING PREPARATION OF BUDGET AND ACCOUNTING (.3).

03/24/12

1.20 ROSENTHAL, MICHAEL A EVALUATE BANKRUPTCY APPROVAL REQUIREMENTS IN LIGHT OF NATURE OF BUSINESS (1.2)

1.20 PASTERNAK, ARTHUR D REVIEW BANKRUPTCY FINANCING (.6); SEND COMMENTS RE SAME (.6).

0.80 RUIZ, VICENTE DRAFT CONFIDENTIALITY AGREEMENTS TO BE USED FOR ADVISORS REVIEWING CONFIDENTIAL MATERIAL BELONGING TO ARCAPITA AND ITS SUBSIDIARIES.

03/25/12

0.70 ROSENTHAL, MICHAEL A EMAILS FROM AND TO ESSA REGARDING BUDGET AND CASH (.3); EMAILS REGARDING HEDGE FUND APPROACH TO FORMER EMPLOYEES AND CA ISSUES (.4)

1.30 PASTERNAK, ARTHUR D SEND EMAILS RE PLANS.

3.50 BUFFONE, STEVEN P REVIEW DUE DILIGENCE MATERIALS RELATING TO ARCAPITA, PORTFOLIO COMPANIES, FINANCINGS AND BANKRUPTCY CASE (2.5); E-MAILS WITH M. KELSEY, M. ROSENTHAL (1.0).



1.80	KELSEY, MATTHEW K	COORDINATE WITH A. CHATTERJEE REGARDING MEMORANDUM FOR CBB (.4); REVIEW AND REVISE MEMORANDUM FOR CBB AND CORRESPONDENCE WITH M. ROSENTHAL REGARDING CHANGES TO SAME (1.4).
0.90	KELSEY, MATTHEW K	REVIEW AND REVISE MOTION TO APPROVE PAYMENTS TO FOREIGN CREDITORS (.7); CORRESPONDENCE WITH J. WEISSER REGARDING SAME (.2).
03/26/12		
7.30	ROSENTHAL, MICHAEL A	PARTICIPATE IN DISCUSSIONS WITH A. ROGERS AND M. CHOWDHURY REGARDING CORPORATE STRUCTURE (4.7); CONFERENCE CALL WITH K&E REGARDING COMMERZBANK COLLATERAL ENFORCEMENT (1.1); CONFERENCE CALL WITH KING & SPALDING REGARDING SUNRISE ISSUES (.7); CONSIDER DEFAULT IMPLICATIONS RELATIVE TO OTHER PORTFOLIO COMPANIES (.8)
4.20	BUFFONE, STEVEN P	REVIEW DUE DILIGENCE MATERIALS RELATING TO ARCAPITA, PORTFOLIO COMPANIES, FINANCINGS AND BANKRUPTCY CASE (3.8); E-MAILS WITH M. ROSENTHAL, M. KELSEY, L. JARIT (.4).
1.90	WEISS, JANET M	CONFERENCE WITH A. ROGERS, M. CHOWDRY RE STRATEGY FOR OPERATIONS.
1.30	KELSEY, MATTHEW K	PREPARE FOR AND PARTICIPATE ON CALL WITH COMPANY AND FOREIGN COUNSEL REGARDING ISSUES RELATING TO PORTFOLIO COMPANY AND POTENTIAL SETTLEMENT STRUCTURES (1.2); CORRESPONDENCE WITH A. GUH OF ARCAPITA REGARDING SINGAPORE ISSUE (.1).

03/27/12

8.20 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN EXTENDED MEETING WITH COMPANY, A&M AND ZOLFO COOPER REGARDING BUSINESS STRUCTURE AND OPERATIONS (6.4); REVIEW BUDGET AND DISCUSS WITH A&M (.4); CONFERENCE CALL WITH R. GOOD REGARDING FREIGHTLINER POLAND ISSUE AND VARIOUS OTHER PORTFOLIO COMPANY ISSUES (.8); CONFERENCE CALL WITH DEUTSCHE AND LATHAM REGARDING VERIDIAN BONDS (.4); REVIEW D. FRIEDMAN LETTER AND EMAIL REGARDING BUDGET AND RECEIPTS (.2)

5.30 BUFFONE, STEVEN P REVIEW DUE DILIGENCE MATERIALS RELATING TO BACKGROUND FACTS NECESSARY TO ASSIST IN ANALYSIS OF PORTFOLIO COMPANY HOLDINGS AND DISPOSITION (4.6); E-MAILS WITH M. KELSEY, L. JARIT, J. TRINKLEIN (.7).

0.60 WILLIAMS, MATTHEW J CONFERENCE CALL WITH AMEX REGARDING CRITICAL VENDOR MOTION AND INCREASE OF CREDIT LIMIT, EXPLAIN CONCEPT OF ADMIN CLAIM AND CRITICAL VENDOR AND FOLLOW UP EMAIL

2.20 WILLIAMS, MATTHEW J VERIDIAN FOLLOW UP AND REVIEW OF CORP. DOCS IN CONNECTION WITH POTENTIAL ISSUES ARISING OUT OF FILING

0.80 KELSEY, MATTHEW K REVIEW CORRESPONDENCE RELATING TO ISSUES WITH PORTFOLIO COMPANIES AND IMPACT OF BANKRUPTCY ON DEALS (.5); CALL WITH MORGAN LEWIS REGARDING BOSQUE ISSUES (.3).

2.00 WALHA, KULBIR S REVIEWING J. HUNTZ COMMENTS (.4); UPDATING TERM SHEET (.6); REVIEWING B. THOMAS COMMENTS (.7); DISTRIBUTING TERM SHEET (.3).

03/28/12

1.00 ROSENTHAL, MICHAEL A REVIEW CASH BALANCES FROM A&M (.2); EMAILS FROM ZOLFO REGARDING STATUS OF MEETINGS (.2); NUMEROUS EMAILS REGARDING BUSINESS ISSUES (.6)

1.70 PASTERNAK, ARTHUR D TELEPHONE CALL WITH J. BECK (.7); TELEPHONE CALL WITH M. KELSEY (.5); SEND EMAILS TO J. TRINKLEIN (.5).

2.80	BUFFONE, STEVEN P	REVIEW VARIETY OF DUE DILIGENCE MATERIALS RELATING TO CASE, ARCAPITA AND PORTFOLIO COMPANIES.
2.60	WILLIAMS, MATTHEW J	UCC FORMATION ISSUES, FOLLOW UP EMAILS AND CALLS (.8); REVIEW ISSUE LIST ON VERIDIAN AND FOLLOW UP (1.8)
0.50	KELSEY, MATTHEW K	COORDINATE WITH A. DOSHI OF ARCAPITA AND M. WILLIAMS AND J. GRAVES REGARDING ISSUE WITH AMERICAN EXPRESS.
03/29/12		
1.20	ROSENTHAL, MICHAEL A	EMAIL AND TELEPHONE WITH A. MAXWELL REGARDING SUNRISE (.2); REVIEW LIST OF LENDERS REGARDING SUNRISE (.2); EMAILS WITH ALISTAIR AND REVIEW OF PROFINE DOCUMENTS (.8)
1.00	PASTERNAK, ARTHUR D	TELEPHONE CALLS AND EMAILS RE BUSINESS.
2.40	BUFFONE, STEVEN P	REVIEW DUE DILIGENCE MATERIALS TO UNDERSTAND BACKGROUND OF CASE.
0.50	WILLIAMS, MATTHEW J	CONFERENCE M. ROSENTHAL REGARDING [PRIVILEGED]
0.70	KELSEY, MATTHEW K	CALL WITH FTI AND T. DOYNE OF ARCAPITA REGARDING PUBLIC RELATIONS ISSUES (.5); CORRESPONDENCE WITH A. KIM AND K. SI-AHMED OF ARCAPITA REGARDING DEALS AND FEES (.2).
03/30/12		
2.70	ROSENTHAL, MICHAEL A	CALL WITH KING AND SPALDING REGARDING PENDING ISSUES WITH PORTFOLIO COMPANIES (1.2); TELEPHONE WITH L. HIRSH REGARDING BUSINESS REVIEW (.3); EMAIL FROM H. THOMPSON REGARDING IMPACT OF FILING ON MANAGEMENT AGREEMENTS (.4); EMAIL FROM M. KELSEY REGARDING MOBAY FALCON (.2); EMAIL REGARDING BUDGET FROM J. MAKUCH (.2); REVIEW AND COMMENT ON INVESTOR FAQ (.4)
0.80	PASTERNAK, ARTHUR D	REVIEW PLANS (.5); SEND EMAILS RE SAME (.3).

3.50 WILLIAMS, MATTHEW J DOC REVIEW IN CONNECTION WITH [PRIVILEGED]

1.80 KELSEY, MATTHEW K CALL WITH MORGAN LEWIS REGARDING PORTFOLIO DEALS AND STATUS (.5); COORDINATE WITH A&M REGARDING SAME (.3); CONFERENCE WITH M. ROSENTHAL REGARDING STATUS OF VARIOUS PORTFOLIO DEALS (.4); CALL WITH FTI REGARDING PUBLIC RELATIONS ISSUES AND WORK STREAMS (.6).

1.50 WALHA, KULBIR S UPDATE TERM SHEET AND DISTRIBUTING TO VC TEAM AND ARCAPITA.

03/31/12

1.10 ROSENTHAL, MICHAEL A EMAILS REGARDING FAQ FOR INVESTORS (.3); TELEPHONE WITH J. TRINKLEIN, M. KELSEY AND C. MILLET REGARDING VALUATION ISSUES (.6); TELEPHONE WITH L. HIRSH REGARDING VALUATION ISSUES (.2)

1.30 KELSEY, MATTHEW K REVIEW FAQ REGARDING INVESTORS (.6); CORRESPONDENCE WITH M. ROSENTHAL AND C. MILLET REGARDING QUESTIONS (.5); TELEPHONE CALL WITH M. ROSENTHAL REGARDING CASE STATUS (.2).

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

CASE ADMINISTRATION  
30561-00101

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For Services Rendered Through March 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MITCHELL A. KARLAN	8.00	\$1,135.0	\$ 9,080.00
CRAIG H. MILLET	45.30	995.00	45,073.50
MICHAEL A. ROSENTHAL	68.90	1,045.0	72,000.50
JEFFREY TRINKLEIN	18.30	1,025.0	18,757.50
JANET M. WEISS	49.60	1,025.0	50,840.00
MATTHEW J. WILLIAMS	4.90	865.00	4,238.50
MATTHEW K. KELSEY	60.60	785.00	47,571.00
JOSHUA WEISSER	1.80	735.00	1,323.00
JEREMY L. GRAVES	4.80	595.00	2,856.00
DOUGLAS G. LEVIN	0.20	515.00	103.00
SERENA G. LIU	11.20	620.00	6,944.00
BRIAN J. KIM	1.00	620.00	620.00
AYESHA CHATTERJEE	28.90	475.00	13,727.50
SAUD M. ALMOTAWA	7.00	175.00	1,225.00
JENNIFER M. CONTRERAS	57.60	340.00	19,584.00
MEGAN L. CUMMINS	34.90	735.00	25,651.50
JAMES D. DEBARTOLO	51.30	255.00	<u>13,081.50</u>

**Total Services** \$ 332,676.50

**Total Services, Costs/Charges** 332,676.50

**BALANCE DUE** \$ 332,676.50

Invoice Date: May 9, 2012

Due and Payable Upon Receipt

Invoice No. 2012043049

CASE ADMINISTRATION  
30561-00101

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Detail Services:

03/19/12

13.10 ROSENTHAL, MICHAEL A REVIEW AND REVISE FIRST DAY DECLARATION (1.8);  
REVIEW AND REVISE OTHER FIRST DAY PLEADINGS  
(1.6); CONFERENCE CALLS WITH MOURANT  
REGARDING CAYMAN PROCEEDINGS (1.6); EMAILS  
REGARDING CAYMAN PROCEEDINGS (.6); FINALIZE  
CAYMAN AFFIDAVIT (.4); TELEPHONE AND EMAILS  
WITH ESSA REGARDING CASH ISSUES (.8);  
CONFERENCE CALL WITH LINKLATERS AND  
MOURANT REGARDING CAYMAN ISSUES (1.2);  
REVIEW OTHER FIRST DAY MOTIONS (2.3);  
CONFERENCE CALL WITH ZOLFO COOPER RE APPT.  
(.4); FINALIZE CHAPTER 11 PETITIONS AND RELATED  
DOCUMENTS (2.4)

0.70 TRINKLEIN, JEFFREY REVIEW REVISED FIRST DAY DECLARATION (0.6);  
REVIEW EXHIBITS PROVIDED BY CENTRAL BANK  
BAHRAIN (0.1).

11.40 WEISS, JANET M REVIEW AND FINALIZE ALL ISSUES FOR FILING (1.5);  
CONFERENCE CALL WITH COMPANY, GIBSON DUNN,  
TEAM AND LINKLATERS RE FILING (.9); MULTIPLE  
TELEPHONE CONFERENCES AND EMAILS WITH  
GARDEN CITY RE FILING, T. DOYLE RE PRESS ISSUES  
(1.1); REVIEW PETITIONS AND DRAFT ORDERS FOR  
CAYMAN FILING (1.2); REVIEW, REVISE AND FINALIZE  
FIRST DAY ADMINISTRATIVE PLEADINGS (3.8);  
REVIEW AND REVISE FACTUAL DECLARATION IN  
SUPPORT OF FIRST DAY PLEADINGS (.9); TELEPHONE  
CONFERENCE WITH CAYMAN COUNSEL RE  
PROCEEDING (1.0); REVIEW AND REVISE NOTICE  
PROCEDURES AND CASE MANAGEMENT ORDERS  
(1.0).

- 12.90 KELSEY, MATTHEW K COORDINATE WITH H. THOMPSON AND A. DOSHI OF ARCAPITA REGARDING PETITIONS AND FILING AND ATTEND TO FILING PETITIONS (.9); CALLS WITH LINKLATERS AND MOURANT REGARDING CHAPTER 11 FILING AND CAYMAN PROCEEDING (.7); CALLS WITH ZOLFO COOPER AND MOURANT REGARDING PROPOSED CAYMAN ORDER AND PROTOCOLS (.6); REVIEW AND REVISE FIRST DAY PLEADINGS AND COORDINATE WITH A. DOSHI OF ARCAPITA REGARDING SAME (5.9); CORRESPONDENCE WITH R. MORRISSEY OF THE U.S. TRUSTEE'S OFFICE REGARDING FILING (.2); TELEPHONE CALLS WITH CHAMBERS REGARDING CASE AND ISSUES (.6); CORRESPONDENCE WITH V. GENNA REGARDING FILING AND CLAIMS AGENT (.3); REVIEW PRESS RELEASE AND Q&A AND CONFERENCE WITH ARCAPITA REGARDING CREDITOR INQUIRIES (.8); CONFERENCE WITH M. ROSENTHAL AND MOURANT REGARDING OUTCOME OF CAYMAN PROCEEDING (.5); CALLS WITH J. WEISS AND M. CUMMINS REGARDING FILING LOGISTICS AND ISSUES (.8); COORDINATE WITH J. DEBARTOLO REGARDING FILING AND NOTICING PLEADINGS (.4); CORRESPONDENCE WITH GARDEN CITY GROUP REGARDING NOTICING FIRST DAY HEARING AND WEBSITE FOR DOCKET AND PRESS RELEASE (.5); CORRESPONDENCE WITH J. TRINKLEIN REGARDING ISSUES RELATING TO CAPITAL STRUCTURE (.4); CONFERENCE WITH J. WEISS AND M. CUMMINS REGARDING CASH MANAGEMENT SYSTEM ISSUES (.3).
- 1.00 LIU, SERENA G REVISE MOTION EXTENDING TIME TO FILE SCHEDULES AND STATEMENTS OF FINANCIAL AFFAIRS AND NOTICE OF COMMENCEMENT.
- 3.20 CHATTERJEE, AYESHA REVIEW FIRST DAY MOTIONS BEFORE FILING (.2); DRAFT AND REVISE NOTICE AND PROCEDURES MOTION TO CONFORM PROCEDURES WITH PRIOR CASES HANDLED BY JUDGE LANE (3).

11.10	CONTRERAS, JENNIFER M	MAKE FINAL REVISIONS TO TOP 50 AND BOARD RESOLUTIONS (1.2); COORDINATE FILINGS OF PETITIONS (.9); CIRCULATE EMAILS TO TEAM RE STATUS OF FILINGS (.5); PREPARE DOCUMENTS TO BE DELIVERED TO COURT (2.3); TEAM MEETINGS RE WORKSTREAMS (2.7); TRAVEL TO AND FROM BANKRUPTCY COURT (WORKING TRAVEL TIME) (1.7); CONFERENCE CALL WITH K. PETRIANO AT GCG (.5); COORDINATE SERVICE ITEMS WITH GCG (.6); EMAILS WITH J. DEBARTOLO RE STATUS OF ELECTRONIC FILINGS (.4); CALLS WITH J. DEBARTOLO RE SAME (.3).
6.50	CUMMINS, MEGAN L	COMPLETE DRAFT OF THOMPSON DECLARATION AND COORDINATE FILING OF SAME, INCLUDING NUMEROUS TURNS OF THE DOCUMENT BASED UPON INTERNAL REVISIONS (4); CONFERENCE WITH CAYMAN COUNSEL REGARDING STATUS OF CAYMAN PROCEEDINGS (.5); REVIEW EXHIBIT A THERETO (2).
1.50	CUMMINS, MEGAN L	REVIEW AND REVISE NOTICE AND PROCEDURES MOTION.
0.90	CUMMINS, MEGAN L	CONFER WITH M. KELSEY REGARDING BANKRUPTCY COURT SCHEDULE AND STRATEGY FOR PLANNING EARLY HEARINGS (.4); CONFER WITH CHAMBERS REGARDING FIRST DAY HEARING AND PLEADINGS (.5).
2.00	CUMMINS, MEGAN L	REVIEW PETITIONS AND FINALIZE FOR FILING (1); COORDINATE COMMENCEMENT OF PROCEEDINGS (1).
0.50	CUMMINS, MEGAN L	REVIEW CORRESPONDENCE FROM CENTRAL BANK OF BAHRAIN REGARDING CHAPTER 11 PROTECTION; REVIEW CORRESPONDENCE FROM EUROVILLE REGARDING ENFORCEMENT OF REMEDIES.
1.50	CUMMINS, MEGAN L	REVIEW AND REVISE "BACKGROUND SECTION" FOR ALL MOTIONS.



12.30 DEBARTOLO, JAMES D

PREPARE, FINALIZE AND FILE PETITIONS FOR BANKRUPTCY (1.4); DISCUSSIONS WITH TEAM RE PLANNING AND PREPARING FOR FIRST DAY HEARING AND IMMEDIATE ISSUES RE FILING FIRST DAY MOTIONS (.8); COORDINATE BINDERS OF ALL PETITIONS TO BE SENT TO COURT (.8); FILE MOTION FOR JOINT ADMINISTRATION IN ALL BANKRUPTCY CASES (.8); QUALITY CONTROL ON SCHEDULES AND STATEMENTS MOTION (.7); FILE SAME (.6); EMAILS WITH A. DOSHI OF ARCAPITA AND M. KELSEY RE PRECEDENT FOR EMPLOYEE WAGE MOTION AND INSURANCE MOTION (.2); PULL PRECEDENT FOR SAME (.5); VOLUMINOUS EMAIL TRAFFIC RE FILING STATUS AND STATUS OF FIRST DAY MOTIONS (.5); REVIEW AND FILE AUTOMATIC STAY MOTION PER REQUEST OF M. KELSEY (.7); FILE RULE 2015.3 REPORTS MOTION (.5); REPEATED CORRESPONDANCE WITH M. CUMMINS RE FIRST DAY DECLARATION AND EXHIBITS THERETO (.4); EMAILS WITH GDC TEAM, CLIENT AND FINANCIAL ADVISORS RE FILINGS AND STATUS (.3); EMAILS WITH GCG RE SERVICE OF FILINGS AND STATUS (.2); EMAILS WITH J. TRINKLEIN AND S. ALMOTAWA RE PETITIONS (.3); FORMAT FIRST DAY DECLARATION INDICATING EXHIBIT A TO BE FILED AT A LATER DATE (.4); FILE FIRST DAY DECLARATION (.5); CALL WITH M. CUMMINS RE PREPARATIONS FOR BINDERS TO COURT AND US TRUSTEE (.2); FILE NOTICE OF COMMENCEMENT (.3); FILE NOTICE AND PROCEDURES MOTION (.5); COORDINATE BINDERS OF ALL FIRST DAY FILINGS (1.7).

03/20/12

6.00 ROSENTHAL, MICHAEL A

MEETING WITH H. THOMPSON, M. KARLAN, J. TRINKLEIN, A. ROGERS REGARDING PREPARATION FOR FIRST DAY HEARING (1.8); PREPARE FOR FIRST DAY HEARING (1.4); TELEPHONE WITH S. VARNER REGARDING TURNAROUND TEAM (.3); TELEPHONE WITH S. KAROTKIN REGARDING DK (.2); PARTICIPATE IN CONFERENCE CALL WITH ROTHSCHILD AND LINKS REGARDING ROLE OF COMMITTEE (1.2); EMAILS REGARDING RESULTS OF CAYMAN HEARING (.4); REVIEW FINAL CAYMAN ORDER (.3); REVIEW AND COMMENT ON CASH MANAGEMENT MOTION (.4)

3.70 TRINKLEIN, JEFFREY

ATTEND SESSION WITH M. ROSENTHAL, M. KARLAN, AND M. THOMPSON TO PREPARE THOMPSON FOR FIRST DAY TESTIMONY.

6.70 WEISS, JANET M	CONFERENCE CALL WITH ADVISORS TO PREPARE FOR COCOM CALL (1.0); CALL WITH COCOM (1.0); REVIEW ISSUES RE COMMITTEES (.5); REVIEW ISSUES RE FIRST DAY HEARING (1.1); MEET WITH H. THOMPSON AND ART ROGERS FROM ARCAPITA RE FIRST DAY HEARING (1.6); CALL WITH ALSTON & BIRD AND W. THOMAS RE BANKRUPTCY EFFECT ON VENTURE CAPITAL BUSINESS (.8); CALL WITH COUNSEL TO COCOM AND PWC (.7).
10.80 KELSEY, MATTHEW K	CALL WITH COMPANY REGARDING PUBLIC RELATIONS ISSUES (.6); MEET WITH GIBSON DUNN BANKRUPTCY TEAM REGARDING FIRST DAY HEARING PREPARATION (.5); CALL WITH A. DOSHI OF ARCAPITA REGARDING EMPLOYEE WAGES, CREDITORS, AND INSURANCE PROGRAMS (.5); CALL WITH J. BECK OF ARCAPITA REGARDING EMPLOYEE ISSUES (.3); CONFERENCE WITH M. CUMMINS REGARDING ADDITIONAL PLEADINGS, LETTERS TO CREDITORS, AND RETENTION APPLICATIONS (.4); CALLS WITH CHAMBERS REGARDING FIRST DAY PLEADINGS AND HEARING (.3); TELEPHONE CALLS WITH R. MORRISSEY REGARDING FIRST DAY HEARING AND CASH MANAGEMENT MOTION (.5); CONFERENCES WITH J. WEISS AND M. CUMMINS REGARDING CASH MANAGEMENT MOTIONS AND ISSUES AND REVIEW PLEADING (1.6); DRAFT HEARING SCRIPT AND PREPARE FOR FIRST DAY HEARING (3.4); CALLS WITH VARIOUS PROFESSIONALS REGARDING FIRST DAY HEARING AND FILING ISSUES (1.2); REVIEW ORDER FROM CAYMAN COURT (.6); ATTENTION TO ISSUES RELATING TO PROTOCOL (.4); COORDINATE WITH J. CONTRERAS AND J. DEBARTOLO REGARDING MATERIALS FOR FIRST DAY HEARING (.5).
3.10 GRAVES, JEREMY L	CONFERENCE WITH M. KELSEY REGARDING SCRIPT FOR FIRST DAY HEARING; RESEARCH RELATED TO JURISDICTION ISSUES (3.1).
0.70 LIU, SERENA G	DRAFT COMFORT LETTER FOR CRITICAL VENDOR.
2.00 CHATTERJEE, AYESHA	REVISE MEMORANDUM ON BILLING PRACTICES AFTER CHAPTER 11 FILING TO SHARE WITH OTHER PROFESSIONALS (.5); ANALYZE AND SUMMARIZE CASE INFORMATION AND EMAIL DISCUSSIONS ON FILING IN TWO JURISDICTIONS IN PREPARATION FOR HEARING ON FIRST DAY MOTIONS (1.5).

- 11.50 CONTRERAS, JENNIFER M QUALITY CHECK ITEMS TO BE DELIVERED TO JUDGE LANE AND US TRUSTEE (2.5); PREPARE LETTER TO JUDGE (.6); EMAILS TO M. KELSEY RE SAME (.2); TEAM MEETINGS RE PREPARATION FOR FIRST DAY HEARING (1.2); LOCATE JURISDICTION MEMORANDUM, RETRIEVE CASES (1.8); COORDINATE FILING OF CASH MANAGEMENT MOTION AND EXHIBIT A TO FIRST DAY DECLARATION (2.5); DRAFT AMENDED NOTICE OF COMMENCEMENT (1.1); ELECTRONICALLY FILE ITEMS IN COORDINATION WITH J. DEBARTOLO (.9); CALL WITH GCG (.3); FOLLOW-UP EMAILS WITH GCG (.4).
- 7.10 CUMMINS, MEGAN L PREPARE FOR AND PARTICIPATE IN TEAM MEETING REGARDING FIRST DAY HEARING PREPARATION (1); PREPARE FOR AND PARTICIPATE IN CALL WITH CHAMBERS REGARDING FIRST DAY HEARING PREPARATION (.5); REVIEW PRESS COVERAGE OF THE CHAPTER 11 FILINGS (.5); REVIEW AND REVISE EXHIBIT "A" TO THE THOMPSON DECLARATION (2); MEET WITH H. THOMPSON, A. ROGERS AND INTERNAL TEAM REGARDING FIRST DAY HEARING PREPARATION AND RELATED ITEMS (1.5). REVIEW CORRESPONDENCE REGARDING "CO-COMM" (.4); CORRESPOND WITH S. LIU REGARDING PREPARATION OF COMFORT LETTER AND REVIEW DRAFT OF SAME (1.2).
- 0.50 CUMMINS, MEGAN L CORRESPOND WITH S. LIU AND A. CHATTERJEE REGARDING DRAFTING OF INSURANCE MOTION AND WAGE MOTION.

9.90	DEBARTOLO, JAMES D	FINALIZE FIRST DAY HEARING BINDERS AND COORDINATE DELIVERY TO COURT (1.0); DRAFT CRITICAL DATES CALENDAR AND CIRCULATE TO TEAM (.8); PREPARE ADDITIONAL HEARING MATERIALS IN PREPARATION FOR FIRST DAY HEARING (.8); RESEARCH THE TERM AFFILIATE PURSUANT TO THE BANKRUPTCY CODE AND EMAILS WITH TEAM RE SAME (.6); PULL AND CIRCULATE PRECEDENT FOR SECOND DAY MOTIONS TO A. DOSHI AT ARCAPITA (.4); EMAILS WITH A. SVOYSKIY AT ROTHSCHILD RE FILED PLEADINGS (.3); CORRESPOND WITH COURT AND M. KELSEY RE UPDATING DOCKET PDF (.3); REVISE WORKING GROUP LIST PURSUANT TO EMAILS WITH M. ROSENTHAL (.5); INTERFACE WITH CLIENT AND TEAM RE PLEADINGS AND OTHER PREPARATION DOCUMENTS FOR TEAM MEETINGS (1.4); FORMAT BANK ACCOUNTS EXHIBIT TO CASH MANAGEMENT MOTION (.4); PULL UNPUBLISHED ORDERS FOR FIRST DAY MOTIONS AND PREPARE SAME FOR COURT (1.2); FORMAT REVISED EXHIBIT A TO FIRST DAY DECLARATION (.3); QUALITY CHECK CASH MANAGEMENT MOTION FOR FILING (.8); FILE CASH MANAGEMENT MOTION (.7); EMAILS WITH GCG RE SERVICE OF ALL FILINGS (.4).
03/21/12		
6.00	KARLAN, MITCHELL A	PREPARATION FOR AN ATTENDANCE AT FIRST DAY HEARING.
8.40		
	ROSENTHAL, MICHAEL A	PREPARE FOR AND PARTICIPATE IN FIRST DAY HEARING (6.7); EMAIL AND TELEPHONE WITH S. DICKSON REGARDING REPORT OF FIRST DAY HEARING (.3); REVIEW LETTER FROM APPLEBY REGARDING EUROVILLE (.2); TELEPHONE WITH S. VARNER REGARDING TURNAROUND EXPERT (.2); EMAIL REPORT TO CLIENT AND LINKLATERS ON HEARING OUTCOME (.2); TELEPHONE WITH S. KAROTKIN REGARDING HEARING (.2); TELEPHONE WITH M. KARLAN REGARDING FIRST DAY HEARING (.2); TELEPHONE WITH CLIFFORD CHANCE LAWYER REGARDING COMMITTEE (.2); EMAILS REGARDING COMMITTEE REPRESENTATION (.2)
1.40		
	TRINKLEIN, JEFFREY	TRAVEL TO HEARING WITH CLIENT (WORKING TRAVEL TIME) (1.0); RETURN FROM HEARING WITH M. KELSEY (.4).

3.90	TRINKLEIN, JEFFREY	DISCUSS CASE WITH A. ABDUAMLIK AT ARCAPITA (.5); SUMMARIZE CALL WITH A. ABDUMALIK FOR M. ROSENTHAL (.03); ATTEND FIRST DAY HEARINGS (2.8); DISCUSS SCHEDULING WITH A. ROGERS FOR MEETING ON FINANCES (.1); NOTE TO M. KARLAN REGARDING COMMUNICATIONS (.1); REACH OUT TO CEO (.1).
6.50	WEISS, JANET M	REPRESENT ARCAPITA AT FIRST DAY HEARING (3.2); DRAFT SUMMARY OF FIRST HEARINGS FOR BOARD AND STRATEGY FOR NEXT HEARING (2.2); REVIEW AND REVISE PROPOSED COMFORT STAY ORDER AND REVIEW ISSUES RE SAME (1.1).
10.80	KELSEY, MATTHEW K	PREPARE FOR FIRST DAY HEARING AND PARTICIPATE AT FIRST DAY HEARING (10.2); REVIEW REVISED FIRST DAY ORDERS AND CONFERENCES WITH M. ROSENTHAL AND M. CUMMINS REGARDING SAME (.6).
5.80	LIU, SERENA G	REVISE COMFORT LETTER WITH J. WEISSER (1.1); PREPARE FOR AND ATTEND HEARING REGARDING FIRST DAY MOTIONS (4.7).
2.30	CHATTERJEE, AYESHA	PREPARE FOR AND ATTEND FIRST DAY HEARING.
4.00	ALMOTAWA, SAUD M	ATTENDING FIRST DAY COURT HEARING.
3.00	ALMOTAWA, SAUD M	REVIEW FIRST DAY PLEADINGS.
7.50	CONTRERAS, JENNIFER M	REVIEW EMAIL TRAFFIC RE NEXT STEPS (.9); COORDINATE OUTLOOK CALENDAR UPDATES (.8); PREPARE FOR AND ATTEND FIRST-DAY HEARING (5.8).
7.50	CUMMINS, MEGAN L	PREPARE FOR AND ATTEND FIRST DAY HEARING.
0.70	CUMMINS, MEGAN L	REVISE JOINT ADMINISTRATION ORDER AND NOTICE AND PROCEDURES ORDER AND CIRCULATE TO INTERNAL PARTIES AND KASOWITZ AND WEIL FOR REVIEW.

8.40	DEBARTOLO, JAMES D	UPDATE WORKING GROUP LIST WITH NEW ROTHSCHILD CONTACTS (.3); PREPARE HEARING MATERIALS FOR FIRST DAY HEARING (2.7); EMAILS WITH S. AL-MOTAWA RE PLEADINGS PREVIOUSLY SUBMITTED TO THE COURT (.4); PREPARE HEARING BINDERS FOR S. AL-MOTAWA (1.1); FILE SUPPLEMENT TO EXHIBIT A (.6); CREATE DISK OF PROPOSED ORDERS FOR ENTRY WITH COURT (.8); ATTEND HEARING ON FIRST DAY MOTIONS (2.5).
03/22/12		
3.10	MILLET, CRAIG H	REVIEW FILINGS, DOCKETS AND INFO RE DEBTOR AND EMAIL WITH M. ROSENTHAL RE ISSUES WITH CAYMAN LIQUIDATION FILING (2.1); CONFERENCE WITH M. ROSENTHAL RE STRATEGY AND BACKGROUND (.2); PARTICIPATE IN CONFERENCE CALL WITH CAYMAN PROVISIONAL LIQUIDATOR RE CASE BACKGROUND (.8).
4.60	ROSENTHAL, MICHAEL A	CONFERENCE CALL WITH CLIENT, ZOLFO COOPER AND MOURANT REGARDING PROTOCOL (1); TELEPHONE WITH C. MILLET REGARDING PROTOCOL (.3); EMAIL TO S. APPELL REGARDING COORDINATION WITH PL (.2); MEETING WITH M. KELSEY REGARDING ADDITIONAL FIRST DAYS (.3); EMAILS WITH TURNAROUND FIRMS REGARDING PRESENTATIONS (.6); TELEPHONE WITH S. VARNER (.3); TELEPHONE WITH M. KATZENSTEIN (.3); TELEPHONE WITH L. DONAHUE (.3); REVISE SCOPE OF SERVICES FOR TURNAROUND FIRM (.2); REVIEW IMPACT OF FILING ON LICENSE (.3); NUMEROUS AND VARIED EMAILS REGARDING CASE WITH ADDITIONAL PARTIES (.8)
0.30	TRINKLEIN, JEFFREY	NOTES TO M. KELSEY REGARDING STATUS OF MOTIONS AND TIMING OF INVESTMENT PROTOCOLS (.3).

- 9.50 WEISS, JANET M PREPARE FOR CALL CO-COM CREDITORS (.5); CALL WITH LINKLATERS, CLIENTS AND ROTHSCHILD RE NEGOTIATIONS WITH CO-COM (1.0); CALL WITH CO-COM MEMBERS RE ISSUES FOR CASE (1.2); DEVELOP RESPONSE TO REQUESTS BY CO-COM CREDITORS (.8); CONFERENCE WITH LINKLATERS AND ROTHSCHILD RE CO-COM ISSUES (.6); DEVELOP A RESPONSE TO CO-COM ISSUES (.9); CALL WITH T. DOYLE AND FTI RE PRESS RE CHAPTER 11 FILING AND FIRST DAY HEARINGS (1.1); REVIEW ISSUES RE CASH FLOW AND FUNDING OPERATIONS (.7); REVIEW ISSUES RAISED BY CO-COM (1.2); CONFERENCE CALL WITH ROTHSCHILD RE SCOPE OF SERVICE FOR TURN AROUND FIRM (.7); REVIEW ISSUES RE TURN AROUND FIRM RESPONSIBILITIES (.8).
- 4.90 WILLIAMS, MATTHEW J MEETING WITH M. ROSENTHAL AND LINKLATERS REGARDING VERIDIAN LICENSE AND OTHER WORK STREAMS (1.4); FOLLOW UP ON VERIDIAN LICENSE AGREEMENT ISSUES AND ENFORCEABILITY OF LICENSE (3.5)
- 5.50 KELSEY, MATTHEW K PARTICIPATE IN MEETING WITH SENIOR MANAGEMENT OF ARCAPITA AND ROTHSCHILD REGARDING FILING AND NEXT STEPS (.8); CALLS WITH CHAMBERS REGARDING HEARING AND ISSUES (.4); CONFERENCE WITH M. ROSENTHAL REGARDING SAME (.3); CONFERENCE WITH M. CUMMINS REGARDING NOTICE PROCEDURES, CASE MANAGEMENT ORDER, AND FILINGS (.5); PREPARE COMPREHENSIVE WORKSTREAMS MEMORANDUM AND NEAR TERM CHAPTER 11 ISSUES AND CIRCULATE TO GDC TEAM AND SENIOR MANAGEMENT (1.7); COORDINATE WITH J. TRINKLEIN AND S. ALMOTAWA REGARDING ANALYSIS OF CREDIT DOCUMENTS (.4); CALLS WITH CREDITORS REGARDING CHAPTER 11 CASES (.6); CONFERENCE WITH M. ROSENTHAL REGARDING FINANCIAL ADVISORY SERVICES AND PITCHES (.3); REVIEW PROPOSED FORMS OF ORDER AND CONFERENCE WITH M. CUMMINS REGARDING SAME (.4).
- 0.30 WEISSER, JOSHUA CALL WITH CLIENT REGARDING CASE ADMINISTRATION ISSUES

- 0.20 LEVIN, DOUGLAS G REVIEW CORRESPONDENCE FROM M. KELSEY AND VARIOUS ATTACHED MATERIALS RE CASE BACKGROUND, SIGNIFICANT DEADLINES AND GENERAL PREPARATION FOR WORKING ON ARCAPITA BANKRUPTCY CASE (.2).
- 0.50 LIU, SERENA G DRAFT LITIGATION HOLD NOTICE.
- 2.80 CHATTERJEE, AYESHA UPDATE AND REVISE DRAFT INSURANCE MOTION (1.8); REVIEW AND UPDATE TASK LIST TO MANAGE CASE PRIORITIES (0.2); CREATE LIST OF ACTION ITEMS FOR CLIENT ARISING FROM INTERIM ORDERS ENTERED AFTER FIRST DAY HEARING (0.8).
- 4.70 CONTRERAS, JENNIFER M ADDRESS POST-HEARING HOUSEKEEPING ITEMS (1.2); COORDINATE TELEPRESENCE/VIDEO CONFERENCING PRESENTATION FOR FTI (.8); FOLLOW-UP EMAILS WITH M. ROSENTHAL AND FTI (.6); CALL WITH GCG RE MASTER SERVICE LIST PARTIES AND SERVICE OF FIRST-DAY ORDERS (.8); REVIEW GCG WEBSITE FOR CORRECT CASE INFO/DOCKET ENTRIES (.8); FORWARD REQUESTED ORDER INFORMATION TO M.CUMMINS (.2); CALL WITH M. CUMMINS RE NOTICE PROVISIONS (.3).
- 3.40 CUMMINS, MEGAN L FINALIZE ALL PROPOSED FORMS OF ORDER FOR FIRST DAY HEARINGS AND CIRCULATE SAME TO BANKRUPTCY COURT (1.2); DRAFT "WORKS IN PROGRESS" FILE (2.2); REVIEW AND REVISE COMFORT LETTER AND CIRCULATE SAME TO A. DOSHI (1).
- 4.90 DEBARTOLO, JAMES D FORMAT EXHIBIT A TO THE AUTOMATIC STAY ORDER AND SEND TO M. CUMMINS (.5); REVIEW NOTICE AND PROCEDURE MOTION AND LOCAL RULES RE UPDATES CRITICAL DATES CALENDAR (.8); UPDATE CRITICAL DATES CALENDAR (.7); CORRESPOND WITH M. CUMMINS RE SHELL NOTICE OF HEARING (.4); EMAILS WITH J. WEISS AND C. MILLET RE STATUS AND PLEADINGS FILED (.5); CIRCULATE PRECEDENT FOR FOREIGN CREDITORS MOTION TO S. LIEU (.6); UPDATE CONTACT LIST WITH ZOLFO COOPER CONTACTS (.7); DISCUSS EXHIBITS TO INSURANCE MOTION WITH A. CHATTERJEE (.2); PULL AND FORWARD PRECEDENT RE SAME (.5).



03/23/12

0.90 MILLET, CRAIG H

PREPARE FOR MEETING WITH CAYMAN PROVISIONAL LIQUIDATOR AND COMPANY, REVIEW AND ANALYZE COMPANY INFORMATION RE STRUCTURE AND DEBT (.9).

6.30 ROSENTHAL, MICHAEL A

TELEPHONE WITH S. APPELL REGARDING INTERFACE WITH PL (.4); EMAILS WITH SIDLEY & AUSTIN REGARDING OBJECTION DEADLINE TO CASH MANAGEMENT (.3); PARTICIPATE IN CONFERENCE CALL INTERVIEWS OF TURNAROUND FIRMS (3); PARTICIPATE IN CONFERENCE CALL WITH CLIENT REGARDING SELECTION OF TURNAROUND FIRM (.5); TELEPHONE WITH TURNAROUND CONSULTANTS RE RESULTS OF PROCESS (.5); TELEPHONE WITH L. HIRSCH REGARDING ENGAGEMENT LETTER, COMMENCING ENGAGEMENT AND FEES (.5); TELEPHONE WITH D. EHRMANN REGARDING FUNDING ISSUES (.2); TELEPHONE WITH R. MORISSEY REGARDING UST RELATED ISSUES (.6); INTERNAL MEETING REGARDING OPEN ITEMS LIST (.3)

0.40 TRINKLEIN, JEFFREY

REVIEW NOTE FROM ROSENTHAL AND SEND UPDATE TO H. THOMPSON (0.1).

9.70 WEISS, JANET M

REVIEW OPERATIONAL RESTRICTIONS DUE TO BANKRUPTCY FILING (1.4); INTERVIEW FTI, ALVAREZ & MARSAL AND ALIX PARTNERS FOR RESTRUCTURING PROFESSIONAL ROLE (3.0); REVIEW ISSUES RE BUDGETS AND ACCOUNTING FOR MARCH 29 HEARING (.8); MEETING WITH M. KELSEY AND OTHERS RE ALL OPEN ISSUES AND RESPONSIBILITIES (1.8); REVISE MEMO RE ACTION ITEMS FOR COMPANY RESULTING FROM ORDERS (2.7).

2.20 KELSEY, MATTHEW K

TEAM MEETING REGARDING UPCOMING ISSUES AND RESEARCH PROJECTS (1.0); MEET WITH S. ALMOTAWA REGARDING SYNDICATED FACILITY AND ANALYSIS (.5); CONFERENCE WITH M. ROSENTHAL AND M. WILLIAMS REGARDING SECOND FIRST DAY HEARING AND ISSUES (.4); REVIEW CORRESPONDENCE FROM COUNSEL TO THE PROVISIONAL LIQUIDATOR AND CONFERENCE WITH M. ROSENTHAL REGARDING SAME (.3).

- 1.20 LIU, SERENA G CONFER WITH TEAM REGARDING UPCOMING DEADLINES AND ALLOCATING RESPONSIBILITY FOR MOTIONS AND RELATED TASKS.
- 1.00 KIM, BRIAN J TEAM MEETING RE: TASKS IN CHAPTER 11 PROCEEDINGS.
- 5.20 CHATTERJEE, AYESHA PREPARE FOR AND MEET WITH M. KELSEY, M. CUMMINS, M. ROSENTHAL, J. WEISS, B. KIM, M. WILLIAMS, S. LIU, J. CONTRERAS, AND J. DEBARTOLO TO DISCUSS STATUS OF MOTIONS, PRIORITIES GOING FORWARD, AND FACTS TO CONFIRM WITH CLIENT (1); PREPARE FOR AND CALL WITH A. DOSHI, M. KELSEY AND M. CUMMINS ON INSURANCE MOTION, EMPLOYEE WAGE MOTION, AND FOREIGN AND CRITICAL VENDORS MOTION (1.3); ANALYZE CLIENT'S LIST OF PREPETITION CLAIMS TO FIND THOSE THAT WERE APPROPRIATE TO INCLUDE IN FOREIGN AND CRITICAL VENDORS MOTION AND DRAFT EMAIL REGARDING THE SAME TO THE CLIENT (1.2); REVISE AND DRAFT INSURANCE MOTION WITH ADDITIONAL INFORMATION FROM CLIENT (.7); REVISE AND COMPLETE SUMMARY OF FIRST DAY INTERIM ORDERS FOR CLIENT (1).
- 4.90 CONTRERAS, JENNIFER M COORDINATE ADDITIONAL ITEMS FOR FTI PRESENTATION (1.3); REVIEW EMAILS RE WIP (.4); UPDATE AND CIRCULATE SAME (.6); PREPARE FOR WORKSTREAM MEETING (.9); REVIEW CONFLICTS RECEIVED AND UPDATE DISCLOSURES (1.7).
- 2.00 CUMMINS, MEGAN L PREPARE FOR AND PARTICIPATE IN TEAM MEETING REGARDING TASK LIST AND OPEN ISSUES.
- 3.10 DEBARTOLO, JAMES D EMAILS WITH M. WILLIAMS RE FIRST DAY DOCUMENTS (.2); PREPARE FOR TEAM MEETING RE WIP AND CALENDAR (.7); EMAILS WITH TEAM RE UPDATES TO WORKING GROUP LIST (.2); REVIEW PRECEDENT OF INSURANCE MOTION EXHIBITS AND UPDATE A. CHATTERJEE RE SAME (.6); PULL AND CIRCULATE AUTOMATIC STAY ORDER TO TEAM (.3); TEAM MEETING RE STATUS AND PREPARATIONS GOING FORWARD (1.1).

03/24/12

6.20 ROSENTHAL, MICHAEL A PREPARE EMAIL TO CBB REGARDING BANK ACCOUNT ISSUES (.4); EMAIL TO H. THOMPSON AND OTHERS REGARDING BUDGET ISSUES (.3); REVIEW STRUCTURE CHART FROM A. ROGERS (1.2); REVIEW PROPOSED A&M ENGAGEMENT LETTER AND EMAILS WITH L. HIRSCH REGARDING SAME (.8); EMAIL TO AND FROM CLIENTS REGARDING A&M ENGAGEMENT LETTER AND FEE PROPOSAL (.4); REVIEW A&M DILIGENCE LIST (.6); TELEPHONE WITH R. GOOD REGARDING OPEN ISSUES (.2); REVIEW AND REVISE PROPOSED MOODY'S PUBLICATION (.6); EMAILS WITH H. THOMPSON REGARDING PURCHASES OF DEBT (.4); EMAILS WITH E. SCARAZZO AND V. RUIZ REGARDING CONFIDENTIALITY AGREEMENTS (.3); EMAILS REGARDING PRESENTATION TO UST (.3); EMAILS REGARDING PAYMENT OF HQ LEASE (.2); EMAIL WITH H. THOMPSON REGARDING RESPONSE TO EUROVILLE LETTER (.2); EMAILS REGARDING STATUS OF CASH TRANSFERS (.3)

1.40 KELSEY, MATTHEW K ATTENTION TO ISSUES RELATING TO EMPLOYEE WAGE MOTION, INSURANCE MOTION, FOREIGN CREDITOR ISSUES, AND CORRESPONDENCE WITH CBB.

0.40 CHATTERJEE, AYESHA READ AND RESPOND TO EMAILS REGARDING FOREIGN VENDORS MOTION AND DECLARATION SUPPORTING MOTIONS.

03/25/12

1.50 MILLET, CRAIG H PREPARE FOR MEETING WITH CAYMAN PROVISIONAL LIQUIDATOR AND COMPANY, REVIEW AND ANALYZE COMPANY INFORMATION RE STRUCTURE AND DEBT (1.5).

- 7.80 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH L. HIRSH AND A&M TEAM REGARDING DILIGENCE (.4); EMAIL TO AND FROM L. HIRSH REGARDING ORGANIZATIONAL STRUCTURE (.3); REVISE MEMO TO CBB ON SETOFF AND BAHRAIN ADMINISTRATION (2.4); EMAILS TO AND FROM LINKS REGARDING BAHRAIN ADMINISTRATION (.6); REVIEW AND REVISE BANKRUPTCY MEMO FOR CBB (.8); REVIEW FIRST DAY PLEADINGS TO BE FILED (1.6); REVIEW LUSAIL STRUCTURE CHART FROM ART ROGERS (.6); EMAILS REGARDING DIRECTORS' REMUNERATION AS FIRST DAY (.4); TELEPHONE WITH J. GRAVES REGARDING REVISIONS TO BAHRAIN ADMINISTRATION MEMO (.2); EMAILS TO H. THOMPSON AND OTHERS REGARDING [REDACTED] (.3); REVIEW LIST TO CBB OF PUBLIC DISCLOSURES FOR UPCOMING HEARING (.2)
- 1.20 KELSEY, MATTHEW K REVIEW DECLARATION OF H. THOMPSON FOR NEW FIRST DAY PLEADINGS AND COORDINATE WITH TEAM REGARDING EDITS TO SAME (.5); CORRESPONDENCE WITH J. WEISS REGARDING FIRST DAY PLEADINGS AND FILING DEADLINES (.2); REVIEW MEMORANDUM REGARDING VARIOUS ISSUES FOR COMPANY (.3); REVIEW CORRESPONDENCE RELATING TO PROTOCOL WITH PROVISIONAL LIQUIDATORS (.2).
- 0.20 LIU, SERENA G TELECONFERENCE WITH M. KARLAN REGARDING DISTRIBUTION LITIGATION HOLD NOTICE.
- 0.80 LIU, SERENA G REVISE H. THOMPSON DECLARATION IN SUPPORT OF SECOND DAY FILINGS.
- 7.00 CHATTERJEE, AYESHA REVIEW AND REVISE DECLARATION TO BE FILED WITH ADDITIONAL MOTIONS (.5); REVIEW UPDATE AND FINALIZE INSURANCE MOTION (2); TELEPHONE AND EMAIL CONVERSATION WITH A. DOSHI REGARDING INFORMATION FOR INSURANCE MOTION (.8); DRAFT, REVISE AND FINALIZE MEMO FOR THE CENTRAL BANK OF BAHRAIN EXPLAINING CHAPTER 11 BANKRUPTCY PROCESS (3.7).
- 1.50 CONTRERAS, JENNIFER M COORDINATE SCHEDULING FOR A. RODGERS PRESENTATION PER M. ROSENTHAL (.9); MULTIPLE FOLLOW-UP EMAILS RE SAME (.6).

03/26/12

0.50	KARLAN, MITCHELL A	TELEPHONE CONFERENCE WITH CLIENT RE: LITIGATION HOLD.
5.50	MILLET, CRAIG H	REVIEW CASE BACKGROUND, FILINGS, PREPARE FOR MEETINGS WITH THE PROVISIONAL LIQUIDATOR AND EMAILS RE SAME.
2.00	ROSENTHAL, MICHAEL A	REVIEW ADDITIONAL FIRST DAY PLEADING (1.6); TELEPHONE WITH ZOLFO COOPER REGARDING STRUCTURE MEETING (.2); EMAIL TO R. MORISSEY REGARDING MEETING WITH FINANCIAL ANALYST (.2)
2.70	TRINKLEIN, JEFFREY	PARTICIPATE IN DESCRIPTION OF ARCAPITA; INVESTMENT STRUCTURE TO ROTHSCHILDS, ALVAREZ ALONG WITH A. ROGERS (2.4); PREPARE MATERIALS FOR MEETING (0.1); PREPARE MATERIALS FOR A. ROGERS SIGNATURE (.2).
2.80	KELSEY, MATTHEW K	FINALIZE EMPLOYEE WAGE, CRITICAL VENDOR AND INSURANCE MOTIONS AND PREPARE FOR FILING (2.3); REVIEW AND REVISE DRAFT DECLARATION FROM H. THOMPSON IN SUPPORT OF THE MOTION (.5).
0.20	WEISSER, JOSHUA	CONFERENCE WITH INTERNAL TEAM REGARDING CASE MANAGEMENT ISSUES
0.40	LIU, SERENA G	TELECONFERENCE WITH M. KARLAN, A. DOSHI, AND A. JUMA REGARDING LITIGATION HOLD NOTICE.
0.70	CHATTERJEE, AYESHA	REVIEW AND FINALIZE INSURANCE MOTION FOR FILING.
6.00	CONTRERAS, JENNIFER M	FORMAT ARCAPITA DOCUMENTS FOR E-FILING (.9); EMAILS WITH TEAM RE FILINGS OF CRITICAL VENDORS, INSURANCE, AND GCG MOTIONS (.6); WORK WITH J. DEBARTOLO TO ELECTRONICALLY FILE ALL MOTIONS (1.1); COORDINATE PRESENTATION ROOMS FOR A. RODGERS AND M. ROSENTHAL (1.5); MULTIPLE FOLLOW-UP EMAILS RE SAME (.6); PREPARE NOTICE OF AGENDA FOR NEXT HEARING (.8); REVIEW MSL (.3); EMAILS TO GCG RE UPDATES TO SAME AND SERVICE (.2).

4.60	DEBARTOLO, JAMES D	REVIEW AND PREPARE CRITICAL VENDOR MOTION, INSURANCE MOTION, MOTIONS TO RETAIN GCG, AND EMPLOYEE WAGE MOTION FOR FILING (1.3); REVIEW LOCAL RULES RE NOTICE AND OBJECTION DEADLINES (.4); DISCUSS SAME WITH J. WEISSER (.1); FILE INSURANCE MOTION (.6); FILE GCG RETENTION APPLICATION (.5); COORDINATE SERVICE OF FILED MOTIONS WITH GCG (.3); PREPARE HEARING BINDERS OF ALL MOTIONS TO BE HEARD AT SECOND DAY HEARING (1.1); ARRANGE FOR COURTESY COPIES OF BINDERS TO BE SENT TO CHAMBERS (.2); MEET A. ROGERS FOR SIGNATURE TO LETTER REGARDING FILING (.1).
03/27/12		
0.20	KARLAN, MITCHELL A	EMAILS RE: LITIGATION HOLD.
10.70	MILLET, CRAIG H	MEET WITH CAYMAN PROVISIONAL LIQUIDATOR AND COMPANY RE COMPANY STRUCTURE, STRATEGY, COORDINATION AND PROTOCOL REQUIRED UNDER CAYMAN LAW (8.2); REVIEW MATERIALS RE ORGANIZATION OF ARCAPITA AND INVESTMENT STRUCTURE (1.7); EMAILS RE CASE ORGANIZATION AND FAQ'S FOR EMPLOYEES, INVESTORS AND OTHERS (.8).
1.30	ROSENTHAL, MICHAEL A	REVIEW SECOND DAY FILINGS (1.2); EMAIL TO R. MORRISSEY REGARDING FORMATION MEETING (.1)
1.80	TRINKLEIN, JEFFREY	RESPOND TO DEUTSCHE BANK QUESTIONS ABOUT EFFECT OF FILING ON MANAGEMENT OF INVESTMENTS (1.); DISCUSS VC MANAGEMENT WITH B. THOMAS AND DRAFT NOTE TO M. ROSENTHAL (0.3); CALL WITH VERIDIAN REGARDING IMPACT OF CHAPTER 11 (.5).
5.80	WEISS, JANET M	REVIEW AGENDA AND BUDGET ISSUES FOR HEARING (.4); MEETING WITH ZOLFO COOPER RE CAYMAN PROCEEDING (2.6); WORK WITH ZOLFO COOPER TO PREPARE BUDGET (1.2); MEETING WITH ZOLFO RE CAYMAN OVERSIGHT ISSUES (1.1); REVIEW ISSUES RE HEARING (.5).
1.10	KELSEY, MATTHEW K	REVIEW DRAFT AGENDA (.2); COORDINATE WITH J. WEISS REGARDING BUDGET AND FILED BUDGET (.6); CALL WITH B. CAHN REGARDING ISSUES RELATING TO FIRST DAY PLEADINGS (.3).

0.40 WEISSER, JOSHUA ATTEND CALL WITH CREDITOR COUNSEL  
REGARDING FIRST DAY MOTIONS

0.40 CONTRERAS, JENNIFER M COORDINATE LINKS INVITE TO DATA ROOM FOR M.  
WILLIAMS (.2); FORWARD CAYMAN DECLARATIONS  
TO MOURANT (.2).

03/28/12

11.80 MILLET, CRAIG H

MEET WITH CAYMAN PROVISIONAL LIQUIDATOR AND  
COMPANY RE COMPANY STRUCTURE, STRATEGY,  
COORDINATION AND PROTOCOL REQUIRED UNDER  
CAYMAN LAW AND 4-WEEK BUDGET (3.4); EMAILS  
TO/FROM MOURANT RE EXTENSION OF TIME TO FILE  
AGREED PROTOCOL WITH CAYMAN COURT (.5);  
REVIEW AND ANALYZE MATERIALS FILED BEFORE  
THE CAYMAN COURT AND THE CAYMAN COURT  
ORDER (.9); EMAILS RE CASE ORGANIZATION AND  
FAQ'S FOR EMPLOYEES, INVESTORS AND OTHERS  
(.8); MEET WITH COMPANY RE OPERATING UNDER  
CHAPTER 11 AND ACTION AS TO SPECIFIC ISSUES  
(3.7); REVIEW OBJECTION FILED BY EUROVILLE AND  
EMAIL AND CONFERENCES RE SAME, PREPARE FOR  
HEARINGS ON EMERGENCY RELIEF (2.5).

4.20 ROSENTHAL, MICHAEL A TELEPHONE WITH R. MORISSEY REGARDING  
SECOND DAY PLEADINGS (.4); MEETING WITH  
MOHAMMED, ESSA, A&M, H. THOMPSON, A. ROGERS  
REGARDING SECOND DAY PLEADINGS AND BUDGET  
ITEMS (2.2); REVIEW OBJECTION FILED BY  
EUROVILLE TO SECOND DAY PAPERS (.4); PREPARE  
FOR HEARING ON SECOND DAY MOTIONS (1.2)

2.50 TRINKLEIN, JEFFREY MEETING WITH H. THOMPSON, C. MILLET TO DISCUSS  
PLANNING FOR HEARINGS (1.2); NOTES TO M.  
ROSENTHAL REGARDING UPDATE FOR CLIENT (0.6);  
DRAFT LIST OF RESPONSIBILITIES (0.2); MEET WITH  
C. MILLET REGARDING STATUS (0.5).

2.70 KELSEY, MATTHEW K	REVIEW OBJECTION TO FIRST DAY RELIEF AND CONFERENCE WITH M. ROSENTHAL AND J. WEISSER REGARDING SAME (.7); CONFERENCE WITH A. ROGERS REGARDING INSURANCE PROGRAMS AND EMPLOYEE WAGE ISSUES (.4); CONFERENCE WITH M. ROSENTHAL REGARDING CASH MANAGEMENT BUDGET (.2); CALLS WITH CREDITORS REGARDING HEARING AND CASE STATUS (.5); TELEPHONE CALL WITH R. MORRISSEY REGARDING FIRST DAY PLEADINGS (.3); CORRESPONDENCE WITH B. CAHN OF WEIL REGARDING FIRST PLEADINGS AND OBJECTIONS (.1); REVIEW SUMMARY OF INSURANCE PROGRAMS AND CONFERENCE WITH M. CUMMINS REGARDING SAME (.2); CONFERENCE WITH C. MILLET REGARDING H. THOMPSON DECLARATION AND HEARING PREPARATION (.3).
0.30 GRAVES, JEREMY L	TELECONFERENCE WITH M. KELSEY REGARDING OBJECTION TO FIRST DAY MOTIONS (.3)
0.80 CHATTERJEE, AYESHA	REVIEW AND SUMMARIZE INSURANCE POLICY INFORMATION IN PREPARATION FOR DEFENSE OF POLICIES IN HEARING (0.8).
6.50 CONTRERAS, JENNIFER M	COORDINATE ARCAPITA PACKAGES FOR SERVICE WITH COURT (1.2); CALLS WITH M. CUMMINS REGARDING H. THOMPSON DECLARATION (.3); CIRCULATE KASOWITZ OBJECTION (.2); ELECTRONICALLY FILE DECLARATION OF H. THOMPSON (.3); COORDINATE SERVICE OF SAME WITH GCG AND COURT (.4); EMAILS WITH M. ROSENTHAL (.2); DRAFT SECOND AMENDED AGENDA (.8); COORDINATE ADDITIONAL HEARING BINDERS FOR NEXT DAY HEARING (2.7); CONFERENCE WITH C. MILLET (.2); CONFERENCE WITH M. KELSEY (.2).
0.80 CUMMINS, MEGAN L	CONFER NUMEROUS TIMES WITH H. THOMPSON REGARDING "SECOND DAY DECLARATION" (.4) AND FINALIZE SAME FOR FILING (.4).
2.40 DEBARTOLO, JAMES D	PREPARATION OF ALL MATERIALS FOR SECOND DAY HEARING, INCLUDING BINDERS, EXHIBITS, AND OTHER EVIDENTIARY SUPPORT.
03/29/12	
0.30 KARLAN, MITCHELL A	WORK ON LITIGATION HOLD.



- 8.50 MILLET, CRAIG H PREPARE FOR HEARINGS ON SECOND DAY ORDERS (1.1); ATTEND HEARINGS ON SECOND DAY ORDERS (3.4); EMAILS TO PROVISIONAL LIQUIDATOR RE RESULTS OF SECOND DAY HEARINGS AND PROCEEDING FORWARD (.2); MEET WITH COMPANY RE OPERATING UNDER CHAPTER 11 AND ACTIONS AS TO SPECIFIC ISSUES AND PLAN GOING FORWARD FOR IMMEDIATE FUTURE (3.8).
- 6.90 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN SECOND DAY HEARING (6.2); EMAILS TO CLIENT AND LINKLATERS REGARDING SUMMARY OF HEARING (.3); MEETING WITH R. MORISSEY REGARDING COMMITTEE CONTACT INFORMATION (.1); REVIEW LITIGATION HOLD NOTICE (.3)
- 0.90 ROSENTHAL, MICHAEL A REVIEW CAYMAN TRANSCRIPT (.8); EMAILS FROM S. DUDLEY REGARDING BARCLAYS FEES AS ADMIN. AGENT (.1);
- 0.30 TRINKLEIN, JEFFREY DISCUSS WITH A. PASTERNAK ISSUES RESULTING IN BANKRUPTCY FOR EXISTING COMPENSATION PLANS AND ALTERNATIVES (0.2); NOTE TO A. PASTERNAK (0.1).
- 7.10 KELSEY, MATTHEW K PREPARE FOR AND ATTEND SECOND "FIRST DAY" HEARING (6.2); REVIEW AND REVISE PROPOSED FORMS OF ORDER (.8); CORRESPONDENCE TO CHAMBERS REGARDING SAME (.1).
- 0.30 KELSEY, MATTHEW K COORDINATE WITH A. DOSHI AND A. ROGERS REGARDING SCHEDULES AND STATEMENTS (.2); COORDINATE WITH A&M REGARDING SAME (.1).
- 0.30 LIU, SERENA G REVISE LITIGATION HOLD NOTICE TO REFLECT COMMENTS FROM A. DOSHI AND A. JUMA.
- 3.70 CHATTERJEE, AYESHA PREPARE FOR AND ATTEND SECOND HEARING (2.5); REVISE PROPOSED INTERIM ORDERS AFTER HEARING (0.5); DRAFT COVER LETTER FOR AUTOMATIC STAY COMFORT ORDER FOR CLIENT (0.7).

3.30	CONTRERAS, JENNIFER M	COORDINATE FINAL PREPARATIONS FOR HEARING (1.4); MULTIPLE EMAILS AND CALLS WITH M. CUMMINS RE SAME (.6); EMAILS WITH M. KELSEY AND J. WEISSER (.3); CALL TO J. DEBARTOLO RE TRANSPORT OF EASEL (.2); EMAILS TO A. DOSHI RE MISSING TOP 50 INFORMATION FROM US TRUSTEE (.3); REVIEW FOLLOW-UP RESULTS AND FORWARD TO R. MORRISSEY (.3); CALL WITH M. ROSENTHAL (.2).
3.30	DEBARTOLO, JAMES D	FINAL PREPARATIONS FOR HEARING ON SECOND DAY MATTERS (.3); ATTEND HEARING ON SECOND DAYS (3.0).
03/30/12		
0.70	KARLAN, MITCHELL A	WORK ON LITIGATION HOLD.
2.80	MILLET, CRAIG H	ANALYZE ISSUES RE OPERATING UNDER CHAPTER 11 AND ACTION AS TO SPECIFIC ISSUES AS IT RELATES TO ELEMENTS OF PROTOCOL WITH CAYMAN PROVISIONAL LIQUIDATOR.
0.10	TRINKLEIN, JEFFREY	REVIEW, REVISE LITIGATION HOLD NOTICE (0.1).
1.40	KELSEY, MATTHEW K	CALLS WITH CREDITORS REGARDING BANKRUPTCY CASE AND STATUS (.6); CALL WITH R. MORRISSEY REGARDING COMMITTEE FORMATION ISSUES (.3); CONFERENCE WITH M. WILLIAMS REGARDING CREDITOR ISSUES (.2); CORRESPONDENCE WITH M. ROSENTHAL REGARDING FIRST DAY ORDERS AND ENTRY (.2); REVIEW WORK STREAMS CREATED FOR A&M TEAM (.1).
0.40	WEISSER, JOSHUA	ATTEND TO ISSUES RELATED TO PUBLIC RELATIONS AND MEDIA ISSUES
1.40	GRAVES, JEREMY L	TELECONFERENCE WITH M. ROSENTHAL, KING & SPALDING, AND COMPANY REGARDING ACTIVITY RELATED TO SUBSIDIARIES.
0.30	LIU, SERENA G	REVISE LITIGATION HOLD NOTICE IN ACCORDANCE WITH EDITS FROM M. ROSENTHAL.
0.80	CHATTERJEE, AYESHA	SUMMARIZE RESULTS OF MARCH 29TH HEARING FOR CLIENT (0.8).

0.20	CONTRERAS, JENNIFER M	EMAILS TO R. MORRISSEY RE TOP 50 CONTACT INFORMATION.
2.40	DEBARTOLO, JAMES D	EMAILS WITH A. CHATTERJEE AND J. CONTRERAS RE TRANSCRIPTS (.2); REVISE WORKING GROUP LIST AND CIRCULATE TO TEAM (.6); TEAM CORRESPONDENCE RE ENTRY OF ORDERS (.2); PULL PRECEDENT FOR ENGAGEMENT LETTER PER DISCUSSIONS WITH M. ROSENTHAL (.6); EMAILS WITH M. ROSENTHAL RE SAME (.1); EMAILS WITH J. WEISS, S. NEWMAN, AND J. CONTRERAS RE CAYMAN PLEADINGS AND CONTACT INFORMATION WITH CAYMAN COUNSEL (.3); COORDINATE WITH GCG SERVICE OF ORDERS (.4).
03/31/12		
0.30	KARLAN, MITCHELL A	EMAIL WITH MICHAEL ROSENTHAL.
0.50	MILLET, CRAIG H	EMAILS RE OPERATIONS ISSUES AND ASSET VALUATION (.3); CONFERENCE WITH M. ROSENTHAL RE SAME (.2).
1.20	ROSENTHAL, MICHAEL A	REVIEW CALENDAR (.2); EMAIL REGARDING STATUS UPDATE CALL (.2); REVIEW WEEKLY AGENDA FOR MEETING (.2); REVIEW PROPOSED TIMELINE FROM ROTHSCHILD (.3); EMAILS REGARDING DISCLOSURE OF COUNTERPARTIES TO CONTRACTS (.3)
0.50	TRINKLEIN, JEFFREY	DISCUSS WITH ROSENTHAL ISSUES ARISING FROM A&M DISCUSSIONS IN ATLANTA (0.5).
0.40	KELSEY, MATTHEW K	CORRESPONDENCE WITH A. SVOYSKIY OF ROTHSCHILD REGARDING FORMATION MEETING (.1); REVIEW CORRESPONDENCE REGARDING CREATION OF MASTER SERVICE LIST (.2); REVIEW CORRESPONDENCE FROM J. MAKUCH OF A&M REGARDING GATHERING INFORMATION REGARDING CLAIMS (.1).
0.50	WEISSER, JOSHUA	REVIEW AND ANALYSIS OF CASE MANAGEMENT ORDER IN EFFORT TO CONSIDER SCHEDULE OF FUTURE OMNIBUS HEARING DATES.

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

CLAIMS ADMINISTRATION & OBJECTIONS  
30561-00102

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For Services Rendered Through March 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MATTHEW K. KELSEY	2.40	\$ 785.00	\$ 1,884.00
JOSHUA WEISSER	1.20	735.00	<u>882.00</u>

<b>Total Services</b>			\$ 2,766.00
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<b>Total Services, Costs/Charges</b>			2,766.00
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<b>BALANCE DUE</b>			<u>\$ 2,766.00</u>
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CLAIMS ADMINISTRATION & OBJECTIONS  
30561-00102

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Detail Services:

03/21/12		
1.20	WEISSER, JOSHUA	DRAFT COMFORT LETTER FOR M. KELSEY (1.1 HRS); RELATED CONFERENCE WITH M. KELSEY (.1 HRS)
03/22/12		
0.70	KELSEY, MATTHEW K	CALL WITH A. DOSHI AND GARDEN CITY GROUP REGARDING PREPARATION OF CREDITOR MATRIX AND PREPARATION OF SCHEDULES AND STATEMENTS.
03/23/12		
1.70	KELSEY, MATTHEW K	CALL WITH A. DOSHI AND M. CUMMINS REGARDING FOREIGN CREDITORS AND ISSUES (.8); PREPARE FOR FOREIGN CREDITORS CALL AND REVIEW SPREADSHEET (.4); REVIEW AND REVISE CORRESPONDENCE TO ARCAPITA TEAM REGARDING FOREIGN CREDITORS AND MATRICES (.3); CORRESPONDENCE WITH A. DOSHI AND K. SI-AHMED REGARDING CREDITOR MATRIX PREPARATION (.2).

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Manama, Bahrain

CREDITOR COMMITTEE ISSUES  
30561-00105

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For Services Rendered Through March 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	7.60	\$1,045.00	\$ 7,942.00
MATTHEW J. WILLIAMS	2.20	865.00	1,903.00
MATTHEW K. KELSEY	1.10	785.00	<u>863.50</u>

<b>Total Services</b>			\$ 10,708.50
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<b>Total Services, Costs/Charges</b>			10,708.50
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<b>BALANCE DUE</b>			<u>\$ 10,708.50</u>
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CREDITOR COMMITTEE ISSUES  
30561-00105

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Detail Services:

03/21/12		
0.30	ROSENTHAL, MICHAEL A	EMAIL WITH KARIM REGARDING COMMERZBANK (.3)
03/22/12		
1.60	ROSENTHAL, MICHAEL A	MEETING WITH M. WILLIAMS REGARDING COMMITTEE ISSUES (.3); CONFERENCE CALL WITH CLIFFORD CHANCE REGARDING COMMITTEE ISSUES (.6); CONSIDER SETOFF ISSUES [REDACTED] (.4); EMAILS REGARDING RESPONSE TO CBB (.3)
1.10	WILLIAMS, MATTHEW J	CONFERENCE WITH CLIFFORD CHANCE REGARDING VARIOUS ISSUES, INCLUDING FORMATION OF "OFFICIAL SYNDICATED LENDER COMMITTEE" AND FOLLOW UP ON SAME
03/23/12		
1.40	ROSENTHAL, MICHAEL A	EMAILS WITH H. THOMPSON REGARDING COMMITTEE SELECTION (.2); EMAIL WITH H. THOMPSON REGARDING DEBT TRANSFER ISSUES (.2); REVIEW AND RESPOND TO LETTER FROM D. FRIEDMAN REGARDING ASSET SALES (.6); RESPOND TO CBB QUESTIONS REGARDING IMPACT OF FILING (.4)
0.80	KELSEY, MATTHEW K	CONFERENCE WITH M. ROSENTHAL AND M. WILLIAMS REGARDING ISSUES RELATING TO COMMITTEE FORMATION AND DISCUSSIONS WITH STEERING COMMITTEE (.3); REVIEW LETTER FROM EUROVILLE AND DRAFT RESPONSE TO SAME AND CONFERENCE WITH M. ROSENTHAL REGARDING SAME (.5).
03/24/12		
1.30	ROSENTHAL, MICHAEL A	EMAILS WITH H. THOMPSON AND OTHERS REGARDING ISSUES RELATED TO CLAIMS TRADING (.6); CONSIDER ISSUES RELATED TO NEGOTIATIONS WITH CREDITORS (.7)
03/26/12		
0.50	ROSENTHAL, MICHAEL A	LETTER FROM D. FRIEDMAN REGARDING SALE OF CONDO UNITS (.3); LETTER TO D. FRIEDMAN REGARDING SALE OF CONDO UNITS (.2)

03/27/12

1.10 WILLIAMS, MATTHEW J FOLLOW UP ON UCC FORMATION ISSUES

03/29/12

0.30 ROSENTHAL, MICHAEL A EMAILS WITH S. DUDLEY AND ROTHSCHILD  
REGARDING COMPOSITION OF COMMITTEE AND  
DEBT TRADING (.3)

0.30 KELSEY, MATTHEW K COORDINATE WITH A. DOSHI AND J. CONTRERAS  
REGARDING CONTACT INFORMATION FOR TOP 50  
LIST RELATING TO U.S. TRUSTEE COMMITTEE  
FORMATION REQUESTS.

03/30/12

1.50 ROSENTHAL, MICHAEL A EMAILS WITH K&E REGARDING PROFINE (.2);  
PREPARE FOR AND PARTICIPATE IN CALL WITH K&E  
REGARDING PROFINE (1.1); EMAIL WITH AND TO S.  
DUDLEY REGARDING PURCHASE OF DEBT OPTIONS  
(.2)

0.50 ROSENTHAL, MICHAEL A EMAILS WITH L. PLANK AND OTHERS REGARDING  
PVC LUX AGREEMENT RELATED TO PROFINE AND  
COMMERZBANK (.2); REVIEW APPLICABLE TERM  
SHEET (.3)

03/31/12

0.20 ROSENTHAL, MICHAEL A EMAILS REGARDING EMPLOYEE CLAIMS AND  
DISCLOSURE (.2)



Henry A. Thompson  
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Manama, Bahrain

DIP FINANCING/CASH COLLATERAL/CASH MANAG  
30561-00106

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For Services Rendered Through March 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	1.60	\$1,045.0	\$ 1,672.00
JEFFREY TRINKLEIN	0.50	1,025.0	512.50
JANET M. WEISS	24.80	1,025.0	25,420.00
MATTHEW K. KELSEY	0.40	785.00	314.00
SAUD M. ALMOTAWA	32.70	175.00	5,722.50
MEGAN L. CUMMINS	16.30	735.00	<u>11,980.50</u>

<b>Total Services</b>			<b>\$ 45,621.50</b>
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<b>Total Services, Costs/Charges</b>			<b>45,621.50</b>
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<b>BALANCE DUE</b>			<b><u>\$ 45,621.50</u></b>
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DIP FINANCING/CASH COLLATERAL/CASH MANAG  
30561-00106

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Detail Services:

03/19/12

4.60 WEISS, JANET M

REVIEW ISSUES RE CASH MANAGEMENT (.5);  
TELEPHONE CONFERENCES WITH E. ZAINAL AND M.  
CUMINS (PARTIAL) RE CASH MANAGEMENT SYSTEM  
(1.0); REVIEW AND REVISE CASH MANAGEMENT  
MOTION (1.8); REVIEW AND REVISE CASH  
MANAGEMENT MOTION (1.3).

4.00 CUMMINS, MEGAN L

REVIEW AND REVISE CASH MANAGEMENT MOTION,  
INCLUDING INCORPORATION OF CLIENT COMMENTS  
(1); CONFERENCE WITH ARCAPITA REGARDING CASH  
MANAGEMENT SYSTEM (1) AND INCORPORATION OF  
INTERNAL COMMENTS (2).

03/20/12

0.50 TRINKLEIN, JEFFREY

REVIEW MATERIALS FROM B. THOMAS DESCRIBING  
VC FUND CASH MANAGEMENT (.02); REVIEW DRAFT  
OF CASH MANAGEMENT MOTION WITH COMMENTS  
FROM E. ZAINAL (0.3).

6.60 WEISS, JANET M

TELEPHONE CONFERENCE WITH E. ZAINAL RE CASH  
MANAGEMENT ISSUES (.3); REVISE CASH  
MANAGEMENT MOTION (1.5); REVIEW ISSUES RE  
CASH MANAGEMENT (1.0); CASH MANAGEMENT  
MOTION ISSUES (.8); CASH MANAGEMENT (3.0).

4.20 CUMMINS, MEGAN L

REVIEW AND REVISE CASH MANAGEMENT MOTION  
FOR FILING (2); INCORPORATE E. ZAINAL COMMENTS  
TO SAME (1.2); INCORPORATE A. ROGERS  
COMMENTS TO SAME (1).

1.50 CUMMINS, MEGAN L

DRAFT SUPPLEMENT TO EXHIBIT "A" REGARDING  
EVIDENTIARY SUPPORT FOR CASH MANAGEMENT  
MOTION.

03/21/12

7.80 WEISS, JANET M

PREPARE FOR FIRST DAY HEARINGS RE CASH MANAGEMENT (2.6); CONFERENCE WITH A. ROGERS AND H. TOMPSON RE HEARINGS (.8); PREPARE FOR HEARING BEFORE JUDGE LANE ON CASH MANAGEMENT (2.0); REVISE CASH COLLATERAL FOR DISTRIBUTION TO EUROVILLE AND DAVIDSON KEMPNER COUNSEL (2.4).

1.50 CUMMINS, MEGAN L

REVISE AND FINALIZE SUPPLEMENT TO EXHIBIT "A" FOR FILING (EVIDENTIARY SUPPORT FOR CASH MANAGEMENT MOTION).

2.00 CUMMINS, MEGAN L

REVISE CASH MANAGEMENT ORDER AND CIRCULATE TO INTERNAL PARTIES, KASOWITZ AND WEIL FOR REVIEW.

03/22/12

0.80 CUMMINS, MEGAN L

REVIEW KASOWITZ COMMENTS TO PROPOSED CASH MANAGEMENT ORDER (.3); CONFER WITH A. ROGERS AND J. WEISS REGARDING SAME (.2); REVISE PROPOSED ORDER TO INCORPORATE SAME (.3).

1.00 CUMMINS, MEGAN L

REVIEW AND REVISE SUMMARY OF RESTRICTIONS AND/OR ACTIONS ITEMS IMPOSED BY CASH MANAGEMENT ORDER PREPARED FOR ARCAPITA.

03/23/12

2.00 ALMOTAWA, SAUD M

PREPARE FOR CREDIT DOCUMENTS ANALYSIS.

1.30 CUMMINS, MEGAN L

REVIEW AND REVISE INTERIM CASH MANAGEMENT ORDER.

03/25/12

0.40 ROSENTHAL, MICHAEL A

EMAILS WITH A. ROGERS REGARDING STANDARD CHARTERED AND RIGHT TO PAYMENTS (.4)

03/26/12

0.30 WEISS, JANET M

CALL WITH B. GREER RE STANDARD CHARTERED BANK CASH COLLATERAL.

0.40 KELSEY, MATTHEW K

CALL WITH DECHERT REGARDING SCB FACILITY AND CASH MANAGEMENT ISSUES (.3); CONFERENCE WITH M. ROSENTHAL REGARDING ISSUES.

5.00	ALMOTAWA, SAUD M	REVIEW MURABAHA DOCUMENTS.
3.00	ALMOTAWA, SAUD M	REVIEW DOCUMENTS.
03/27/12		
3.20	WEISS, JANET M	MEETING WITH US TRUSTEE WITH A. ROGERS AND M. CHOWDHURY RE DEBTOR INTERVIEW (1.7); REVIEW ISSUES RE BUDGET (1.5).
7.00	ALMOTAWA, SAUD M	REVIEW MURABAHA DOCUMENTS; PREPARE ANALYSIS ON DEBTOR'S RIGHTS AND OBLIGATIONS.
03/28/12		
5.20	ALMOTAWA, SAUD M	REVIEW MURABAHA AGREEMENTS; PREPARE ANALYSIS ON DEBTOR'S RIGHTS AND RESTRICTIONS.
03/29/12		
2.30	WEISS, JANET M	REVIEW ISSUES RE CASH MANAGEMENT, CALCULATION OF US TRUSTEE FEES AND REPORTING.
3.00	ALMOTAWA, SAUD M	REVIEWING MURABAHA AGREEMENTS.
03/30/12		
1.20	ROSENTHAL, MICHAEL A	REVIEW DOCUMENTS RELATED TO STANDARD CHARTERED BANK (.8); EMAIL FROM B. GREER REGARDING SCB CASH COLLATERAL (.4)
7.50	ALMOTAWA, SAUD M	REVIEWING MURABAHA AGREEMENTS.

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

EMPLOYEES  
30561-00107

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For Services Rendered Through March 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	1.00	\$1,045.0	\$ 1,045.00
ARTHUR D. PASTERNAK	16.70	955.00	15,948.50
STEVEN P. BUFFONE	1.30	1,045.0	1,358.50
JEFFREY TRINKLEIN	0.30	1,025.0	307.50
JANET M. WEISS	4.20	1,025.0	4,305.00
BENJAMIN H. RIPPEON	0.70	765.00	535.50
MATTHEW K. KELSEY	6.70	785.00	5,259.50
JOSHUA WEISSER	18.20	735.00	13,377.00
SERENA G. LIU	11.30	620.00	<u>7,006.00</u>

<b>Total Services</b>			\$ 49,142.50
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<b>Total Services, Costs/Charges</b>			49,142.50
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<b>BALANCE DUE</b>			<u>\$ 49,142.50</u>
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EMPLOYEES  
30561-00107

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Detail Services:

03/19/12		
1.20	PASTERNAK, ARTHUR D	RE COMP PLAN ISSUES.
03/20/12		
0.50	PASTERNAK, ARTHUR D	EMAILS RE COMP ISSUES.
03/21/12		
0.20	ROSENTHAL, MICHAEL A	EMAIL FROM CLIENT REGARDING EMPLOYEE ISSUES (.2)
4.70	PASTERNAK, ARTHUR D	TELEPHONE CALL WITH BECK RE COMP PLAN ISSUES (1.7); REVIEW SAME (3.0).
1.30	BUFFONE, STEVEN P	MEET WITH M. ROSENTHAL AND HENRY THOMPSON.
0.70	RIPPEON, BENJAMIN H	CONFERENCE CALL RE: EMPLOYEE COMPENSATION PLAN ISSUES (.4); EMAILS RE: SAME (.3).
0.30	WEISSER, JOSHUA	PRELIMINARY REVIEW AND ANALYSIS OF EMPLOYEE WAGE INFORMATION SUMMARY
4.30	LIU, SERENA G	DRAFT EMPLOYMENT WAGE MOTION.
03/22/12		
3.50	PASTERNAK, ARTHUR D	CONFERENCE CALL RE COMPENSATION INCOME (2.1); VARIOUS EMAILS RE SAME (1.4).
0.20	TRINKLEIN, JEFFREY	TALK WITH A. PASTERNAK REGARDING TREATMENT OF EMPLOYEE PLANS IN CONTEXT OF FILING (.2).
2.60	KELSEY, MATTHEW K	PREPARE FOR AND PARTICIPATE ON CALL WITH A. PASTERNAK AND J. BECK OF ARCAPITA REGARDING VARIOUS EMPLOYEE ISSUES AND PLANS (2.1); CONFERENCE WITH A. ROGERS AND H. THOMPSON OF ARCAPITA REGARDING SAME (.2); CONFERENCE WITH J. WEISSER REGARDING STATUS OF EMPLOYEE WAGE MOTION AND OPEN ISSUES (.3).

Invoice Date: May 9, 2012

Due and Payable Upon Receipt

Invoice No. 2012043049

6.30	WEISSER, JOSHUA	WORK WITH S. LIU TO DRAFT EMPLOYEE WAGE DRAFT (4.0 HRS); RELATED INTERNAL CONFERENCE WITH S. LIU (.5 HRS); PREPARE FOR AND ATTEND CALL WITH INTERNAL TEAM AND CLIENT (1.8 HRS.)
4.30	LIU, SERENA G	TELECONFERENCE WITH M. KELSEY, J. WEISSER, A. PASTERNAK, AND J. BECK REGARDING EMPLOYEE BENEFITS AND INCENTIVE PROGRAMS (1.0); REVISE EMPLOYEE WAGE MOTION IN CONNECTION WITH SAME (3.3).
03/23/12		
0.70	KELSEY, MATTHEW K	CALL WITH J. WEISSER AND J. BECK OF ARCAPITA REGARDING EMPLOYEE WAGES, PROGRAMS, AND REVISIONS TO MOTION.
3.20	WEISSER, JOSHUA	REVISIONS TO EMPLOYEE WAGE MOTION (2.9 HRS); CONFERENCE WITH INTERNAL TEAM REGARDING SAME (.3 HRS)
2.70	LIU, SERENA G	TELECONFERENCE WITH J. BECK, J. WEISSER, AND M. KELSEY REGARDING EMPLOYEE WAGE AND BENEFITS (0.8); REVISE EMPLOYEE WAGE MOTION IN CONNECTION WITH SAME (1.9).
03/24/12		
2.60	WEISSER, JOSHUA	COMPLETE DRAFT OF EMPLOYEE WAGE MOTION (1.4 HRS); PREPARE RELATED DECLARATION (.7 HRS); RELATED MEMORANDUM TO INTERNAL TEAM REGARDING BONUS PROGRAMS (.5 HRS)
03/25/12		
0.40	ROSENTHAL, MICHAEL A	EMAILS TO AND FROM A. PASTERNAK, H. THOMPSON AND OTHERS REGARDING EMPLOYEE INCENTIVE PROGRAM AND TREATMENT (.4)
1.70	WEISS, JANET M	REVIEW AND REVISE EMPLOYEE WAGE MOTION.

2.00	KELSEY, MATTHEW K	REVIEW AND REVISE MOTION TO PAY EMPLOYEE WAGES AND CONTINUE BENEFITS (1.2); CORRESPONDENCE WITH J. BECK AND A. DOSHI REGARDING SAME (.3); CORRESPONDENCE WITH A. DOSHI AND A. ROGERS REGARDING COMPENSATION ISSUES (.2); TELEPHONE CALL WITH J. WEISSER REGARDING EMPLOYEE WAGE PLEADING AND OPEN ISSUES (.3).
1.30	WEISSER, JOSHUA	REVISIONS TO EMPLOYEE WAGE MOTION (.8 HRS); REVIEW AND ANALYZE RELATED CORRESPONDENCE (.5 HRS)
03/26/12		
6.80	PASTERNAK, ARTHUR D	SEND EMAILS RE COMPENSATION ISSUES (.8); CONFERENCE CALL AND VARIOUS TELEPHONE CALLS RE SAME (5.0); DRAFT AND SEND EMAIL (1.0).
0.10	TRINKLEIN, JEFFREY	RESPOND TO PASTERNAK COMMENTS REGARDING ACCOUNTING FOR PLANS (0.1).
2.50	WEISS, JANET M	REVIEW AND REVISE MOTIONS FOR MARCH 29 HEARING INCLUDING EMPLOYEE WAGE, INSURANCE AND GCG RETENTION.
0.20	KELSEY, MATTHEW K	CALL WITH J. BECK REGARDING EMPLOYEE ISSUE.
03/27/12		
0.80	KELSEY, MATTHEW K	CONFERENCE WITH H. THOMPSON REGARDING EMPLOYEE COMMUNICATION ISSUES (.5); PREPARE MEMORANDUM REGARDING EMPLOYEE COMMUNICATIONS (.3).
0.40	WEISSER, JOSHUA	PREPARE SUMMARY OF EMPLOYEE WAGE FOR CLIENT
03/28/12		
0.40	ROSENTHAL, MICHAEL A	EMAILS REGARDING EMPLOYEE PROGRAMS (.2); RESPOND TO ISSUES RAISED BY KASOWITZ (.2)
0.40	KELSEY, MATTHEW K	REVIEW MEMO AND CALL WITH A. PASTERNAK REGARDING EMPLOYEE PLANS.



0.50 WEISSER, JOSHUA CONFERENCE WITH UST TRUSTEE REGARDING  
EMPLOYEE WAGE MOTION

0.50 WEISSER, JOSHUA PREPARE SCRIPT FOR EMPLOYEE WAGE MOTION  
HEARING

0.50 WEISSER, JOSHUA ANALYSIS OF EMPLOYEE WAGE MOTION FOR M.  
KELSEY IN PREPARATION FOR HEARING

03/29/12

2.60 WEISSER, JOSHUA DRAFT AND REVISE SCRIPT FOR SECOND DAY  
HEARING, INCLUDING IN CONNECTION WITH  
EMPLOYEE WAGE MOTION (2.1 HRS); RELATED  
PREPARATION FOR HEARING (.5 HRS).

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

EXECUTORY CONTRACTS/UNEXPIRED LEASES  
30561-00109

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For Services Rendered Through March 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MATTHEW J. WILLIAMS	8.80	\$ 865.00	\$ <u>7,612.00</u>
<b>Total Services</b>			\$ 7,612.00

**Total Services, Costs/Charges** 7,612.00

**BALANCE DUE** \$ 7,612.00

Invoice Date: May 9, 2012

Due and Payable Upon Receipt

Invoice No. 2012043049

EXECUTORY CONTRACTS/UNEXPIRED LEASES  
30561-00109

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Detail Services:

03/23/12

6.00 WILLIAMS, MATTHEW J

FURTHER REVIEW OF LICENSE AGREEMENT W/  
RESPECT TO VERIDIAN QUESTION ON NOTICE TO  
REGULATOR AND FOLLOW UP MEMO (2); REVIEW OF  
FIRST DAY AND CORPORATE STRUCTURE, BEGIN  
ANALYSIS OF CHANGE OF CONTROL ISSUES (2.2);  
FOLLOW UP RESERACH SAME (.8); TEAM MEETING  
REGARDING FIRST DAYS (1)

1.60 WILLIAMS, MATTHEW J

CALL TO UST RE: COMMITTEE FORMATION (.3);  
FOLLOW UP EMAIL TO CLIENT WITH INFORMATION  
(.8); EMAILS AND FOLLOW UP REGARDING [REDACTED]  
[REDACTED] BANK AGENT FEE AND SUCCESSORSHIP  
ISSUES (.5)

03/26/12

1.20 WILLIAMS, MATTHEW J

REVIEW VIRIDIAN ISSUES (.8); FOLLOW UP RE  
CONFIDENTIALITY AGREEMENT (.4).

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

FEE APPLICATIONS/RETENTION APPLICATIONS  
30561-00110

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For Services Rendered Through March 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
JEFFREY TRINKLEIN	0.10	\$1,025.0	\$ 102.50
JOSHUA WEISSER	2.10	735.00	1,543.50
JEREMY L. GRAVES	4.20	595.00	2,499.00
DOUGLAS G. LEVIN	13.30	515.00	6,849.50
JENNIFER M. CONTRERAS	20.60	340.00	<u>7,004.00</u>
<b>Total Services</b>			\$ 17,998.50

**Total Services, Costs/Charges** 17,998.50

**BALANCE DUE** \$ 17,998.50

Invoice Date: May 9, 2012

Due and Payable Upon Receipt

Invoice No. 2012043049

FEE APPLICATIONS/RETENTION APPLICATIONS  
30561-00110

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Detail Services:

03/21/12		
0.10	TRINKLEIN, JEFFREY	NOTE TO H. THOMPSON REGARDING THE STATUS OF WIRES (0.1).
0.20	WEISSER, JOSHUA	ATTEND TO ISSUES RELATED TO PROFESSIONAL RETENTION
1.10	CONTRERAS, JENNIFER M	COORDINATE CONFLICTS REQUEST WITH C. TAN (.5); REVIEW PRELIMINARY RESULTS (.6).
03/22/12		
0.20	WEISSER, JOSHUA	CONFERENCE WITH M. KELSEY REGARDING RETENTION ISSUES
1.50	CONTRERAS, JENNIFER M	PREPARE PRELIMINARY LIST OF INTERESTED PARTIES (1.2); MULTIPLE EMAILS RE SAME (.3).
1.80	CONTRERAS, JENNIFER M	REVIEW CONFLICTS FOR ITEMS TO BE DISCLOSED.
03/23/12		
0.20	WEISSER, JOSHUA	CONFERENCE REGARDING RETENTION APPLICATIONS.
0.30	LEVIN, DOUGLAS G	TELEPHONE CONFERENCE WITH M. KELSEY AND J. WEISSER RE DRAFTING GIBSON DUNN RETENTION APPLICATION (.2); REVIEW CORRESPONDENCES FROM M. KELSEY RE SAME ISSUE (.1).
03/26/12		
0.40	LEVIN, DOUGLAS G	DRAFT AND EDIT DEBTORS' APPLICATION FOR AN ORDER APPROVING THE RETENTION OF GIBSON DUNN AS COUNSEL FOR THE DEBTORS (.4).
1.30	CONTRERAS, JENNIFER M	MAKE REVISIONS TO LIST OF INTERESTED PARTIES BASED ON NEW INFORMATION (1.3).

03/27/12

5.80 LEVIN, DOUGLAS G

DRAFT AND EDIT APPLICATION FOR RETENTION OF GIBSON DUNN (2.6); TELEPHONE CONFERENCE WITH J. TRINKLEIN RE INFORMATION CONCERNING RELATIONSHIP BETWEEN GIBSON DUNN AND ARCAPITA TO BE INCLUDED IN RETENTION APPLICATION (.3); TELEPHONE CONFERENCE WITH F. FIELD RE ACCOUNTING INFORMATION TO BE INCLUDED IN RETENTION APPLICATION (.1); REVIEW CORRESPONDENCES AND DRAFT EMAILS TO M. KELSEY RE STATUS OF RETENTION APPLICATION AND INFORMATION TO BE INCLUDED IN RETENTION APPLICATION (.2); TELEPHONE CONFERENCE WITH M. FUENTES RE INFORMATION TO BE INCLUDED IN RETENTION APPLICATION (.2); REVIEW CORRESPONDENCE AND DRAFT EMAIL TO J. CONTRERAS RE FINANCIAL INFORMATION TO BE INCLUDED IN RETENTION APPLICATION (.1); DRAFT AND EDIT DECLARATION OF M. ROSENTHAL IN SUPPORT OF GIBSON DUNN RETENTION APPLICATION (2.3).

0.60 CONTRERAS, JENNIFER M

EMAILS WITH A. DOSHI RE SUPPLEMENTAL CONFLICTS INFORMATION (.3); UPDATE LISTS WITH SAME (.3).

03/28/12

1.60 LEVIN, DOUGLAS G

DRAFT AND EDIT GIBSON DUNN EMPLOYMENT APPLICATION, INCLUDING BY INCORPORATING ANALYSIS OF POTENTIAL CONFLICTS WITH INTERESTED PARTIES (.7); DRAFT AND EDIT DECLARATION OF M. ROSENTHAL IN SUPPORT OF GIBSON DUNN EMPLOYMENT APPLICATION, INCLUDING BY INCORPORATING DISCUSSION OF POTENTIAL CONFLICTS (.5); REVIEW CORRESPONDENCES AND DRAFT EMAILS TO M. KELSEY, J. CONTRERAS, F. FIELD, M. ROSENTHAL AND J. TRINKLEIN RE INFORMATION TO BE INCORPORATED IN GIBSON DUNN EMPLOYMENT APPLICATION (.4).

1.10 CONTRERAS, JENNIFER M

EMAILS WITH D. LEVIN RE CONFLICTS DISCLOSURES (.5); REVIEW SAME (.6).

03/29/12

2.00 LEVIN, DOUGLAS G

REVIEW CORRESPONDENCES AND DRAFT EMAILS TO J. WEISSER, M. KELSEY, F. FIELD, J. CONTRERAS AND W. BLANDON RE INFORMATION TO BE INCLUDED IN GIBSON DUNN RETENTION APPLICATION, INCLUDING HISTORY OF RELATIONSHIP BETWEEN GIBSON DUNN AND THE DEBTORS (.3); TELEPHONE CONFERENCES WITH F. FIELD AND W. BLANDON RE SAME ISSUE, INCLUDING BILLING HISTORY WITH REGARD TO THE DEBTORS (.3); DRAFT AND EDIT GIBSON DUNN RETENTION APPLICATION IN ORDER TO INCORPORATE INFORMATION OBTAINED (.8); DRAFT AND EDIT DECLARATION OF M. ROSENTHAL IN ORDER TO INCORPORATE INFORMATION OBTAINED (.6).

4.40 CONTRERAS, JENNIFER M

CONTINUE REVIEW OF CONFLICTS (2.6); PREPARE DRAFT DISCLOSURE (1.6); EMAILS TO D. LEVIN (.2).

03/30/12

1.30 GRAVES, JEREMY L

REVIEW AND REVISE GDC RETENTION APPLICATION.

3.20 LEVIN, DOUGLAS G

REVIEW CORRESPONDENCES AND DRAFT EMAILS TO J. WEISSER, M. KELSEY, J. CONTRERAS AND W. BLANDON RE DRAFT GIBSON DUNN RETENTION APPLICATION AND REMAINING INFORMATION TO BE INCLUDED IN GIBSON DUNN RETENTION APPLICATION, INCLUDING HISTORY OF RELATIONSHIP BETWEEN GIBSON DUNN AND THE DEBTORS (.5); TELEPHONE CONFERENCES WITH CONFLICTS DEPARTMENT EMPLOYEES AND J. CONTRERAS RE PERFORMING CONFLICT ANALYSIS OF NON-DEBTOR SUBSIDIARY AFFILIATES OF THE DEBTORS (.5); REVIEW CORRESPONDENCES AND DRAFT EMAILS TO CONFLICTS DEPARTMENT AND J. CONTRERAS RE SAME ISSUE (.3); TELEPHONE CONFERENCES WITH J. GRAVES AND J. WEISSER RE COMMENTS TO GIBSON DUNN RETENTION APPLICATION AND NEED FOR ADDITIONAL FINANCIAL INFORMATION RELATED TO GIBSON DUNN'S BILLING HISTORY WITH THE DEBTORS (.7); DRAFT AND EDIT GIBSON DUNN RETENTION APPLICATION IN ORDER TO INCORPORATE COMMENTS OF J. WEISSER AND J. GRAVES (.7); DRAFT AND EDIT DECLARATION OF M. ROSENTHAL IN ORDER TO INCORPORATE COMMENTS OF J. WEISSER AND J. GRAVES (.5).

6.70	CONTRERAS, JENNIFER M	PREPARE AND FINALIZE CONFLICTS DISCLOSURES (4.6); EMAILS TO D. LEVIN THROUGHOUT THE DAY (.4); CALL WITH D. LEVIN (.2); LOCATE ADDITIONAL EXHIBITS, INCLUDING ENGAGEMENT LETTER AND RATES FOR PROFESSIONALS (1.2); FOLLOW-UP EMAILS TO ACCOUNTING RE SAME (.3).
 03/31/12		
1.50	WEISSER, JOSHUA	REVISIONS TO MOURANT APPLICATION (.6 HRS); RELATED CORRESPONDENCE (.1 HRS); REVISIONS TO TROWERS APPLICATION (.8 HRS); RELATED CORRESPONDENCE (.1 HRS).
2.90	GRAVES, JEREMY L	REVIEW AND REVISE GDC RETENTION APPLICATION AND RELATED ROSENTHAL DECLARATION.
2.10	CONTRERAS, JENNIFER M	REVIEW FURTHER CONFLICTS DISCLOSURES (1.1); FOLLOW-UP EMAILS TO D. LEVIN, J. GRAVES, J. WEISSER, AND M. ROSENTHAL RE SAME (1.0).



Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

FEE APPLICATIONS/RETENTION APPLICATIONS  
30561-00111

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For Services Rendered Through March 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	5.80	\$1,045.0	\$ 6,061.00
JEFFREY TRINKLEIN	0.40	1,025.0	410.00
MATTHEW K. KELSEY	13.00	785.00	10,205.00
JOSHUA WEISSER	6.10	735.00	4,483.50
JEREMY L. GRAVES	2.00	595.00	1,190.00
VICENTE RUIZ	8.30	665.00	5,519.50
DOUGLAS G. LEVIN	16.30	515.00	8,394.50
SERENA G. LIU	5.80	620.00	3,596.00
BRIAN J. KIM	25.20	620.00	15,624.00
SPENCER E. SCOTT	0.30	210.00	<u>63.00</u>

<b>Total Services</b>			<b>\$ 55,546.50</b>
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<b>Total Services, Costs/Charges</b>			<b>55,546.50</b>
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<b>BALANCE DUE</b>			<b><u>\$ 55,546.50</u></b>
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Invoice Date: May 9, 2012

Due and Payable Upon Receipt

Invoice No. 2012043049

FEE APPLICATIONS/RETENTION APPLICATIONS  
30561-00111

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Detail Services:

03/19/12		
0.40	LIU, SERENA G	REVISE MOTIONS TO RETAIN KPMG AND LOCAL BAHRAIN COUNSEL.
03/20/12		
0.60	LIU, SERENA G	REVISE MOTION TO RETAIN MOURANT OZANNES.
03/21/12		
1.90	KELSEY, MATTHEW K	REVIEW AND REVISE DRAFT APPLICATIONS FOR GARDEN CITY GROUP AS CLAIMS AGENT AND ADMINISTRATIVE AGENT (1.1); REVIEW PROFESSIONAL CONFLICTS WORKSHEET (.3); CORRESPONDENCE TO A. DOSHI AT ARCAPITA REGARDING PROFESSIONAL CONFLICTS WORKSHEET (.2); CORRESPONDENCE WITH GARDEN CITY GROUP REGARDING PROFESSIONAL CONFLICTS WORKSHEET AND DRAFT RETENTION APPLICATIONS AND DECLARATION (.3).
1.10	LIU, SERENA G	REVISE MOTION TO RETAIN GCG.
03/22/12		
0.90	KELSEY, MATTHEW K	CORRESPONDENCE WITH GARDEN CITY GROUP REGARDING RETENTION APPLICATIONS AND CONFLICT CHECKS (.3); COORDINATE WITH D. LEVIN REGARDING VARIOUS PROFESSIONAL APPLICATIONS (.2); COORDINATE WITH B. KIM AND J. WEISSER REGARDING OTHER PROFESSIONAL APPLICATIONS AND PREPARATIONS THEREOF (.4).
03/23/12		
1.60	KELSEY, MATTHEW K	COORDINATE WITH C. JOHNSON AND GARDEN CITY GROUP REGARDING COMMENTS TO DECLARATION (.4); COORDINATE WITH S. LIU REGARDING REVISIONS TO PLEADINGS (.2); CALL WITH D. LEVIN REGARDING PLEADINGS FOR PROFESSIONAL RETENTION AND INTERIM COMPENSATION (.4); CONFERENCE WITH B. KIM REGARDING PROFESSIONAL RETENTIONS (.2); CONFERENCE WITH M. ROSENTHAL REGARDING TURNAROUND ADVISORS AND RETENTION ISSUES RELATING TO SAME (.4).

0.20	LEVIN, DOUGLAS G	TELEPHONE CONFERENCE WITH M. KELSEY AND J. WEISSER RE DRAFTING EMPLOYMENT APPLICATIONS FOR VARIOUS PROFESSIONALS, INCLUDING "ORDINARY COURSE PROFESSIONALS" (.1); REVIEW CORRESPONDENCES FROM M. KELSEY RE SAME ISSUE (.1).
1.40	LIU, SERENA G	REVISE GCG RETENTION AGREEMENTS.
03/25/12		
1.60	ROSENTHAL, MICHAEL A	EMAIL TO AND FROM L. HIRSH REGARDING ENGAGEMENT LETTER (.2); REVIEW ENGAGEMENT APPLICATIONS FOR GCG (.4); REVIEW ENGAGEMENT LETTER FROM A&M (.7); EMAILS FROM AND TO SIMON DUDLEY AND OTHERS REGARDING A&M ENGAGEMENT LETTER (.3)
1.70	KELSEY, MATTHEW K	CORRESPONDENCE WITH D. LEVIN REGARDING PREPARATION OF PROFESSIONAL RETENTION APPLICATIONS (.3); CORRESPONDENCE WITH PROFESSIONALS REGARDING CONFLICT CHECKS (.2); TELEPHONE CALL WITH C. JOHNSON OF GCG REGARDING RETENTION APPLICATIONS AND DECLARATION (.4); CORRESPONDENCE TO V. GENNA REGARDING GCG RETENTION APPLICATION (.2); REVIEW GCG RETENTION APPLICATIONS AND DECLARATIONS (.6).
0.30	GRAVES, JEREMY L	E-MAILS WITH M. ROSENTHAL REGARDING RETENTION OF ALVAREZ AND MARSAL.
03/26/12		
1.00	ROSENTHAL, MICHAEL A	REVIEW AND COMMENT ON A&M ENGAGEMENT LETTER (.6); TELEPHONE WITH M. CHOWDHURY AND H. THOMPSON REGARDING A&M ENGAGEMENT LETTER (.2); TELEPHONE WITH LAWRENCE HIRSH REGARDING A&M FEE (.2)
2.90	KELSEY, MATTHEW K	COORDINATE WITH GDC TEAM AND PROFESSIONALS REGARDING RETENTION APPLICATIONS (1.8); COORDINATE WITH GARDEN CITY GROUP REGARDING FINALIZING APPLICATIONS AND FILING (.7); CORRESPONDENCE WITH CLERK REGARDING GARDEN CITY GROUP RETENTION (.2); CONFERENCE WITH S. LIU REGARDING SAME (.2).

3.50	RUIZ, VICENTE	FINALIZE FORM OF CONFIDENTIALITY AGREEMENT TO BE USED BY ARCAPITA FOR ADVISORS (1.3); BEGIN DRAFTING ENGAGEMENT LETTER BETWEEN ARCAPITA & A&M (2.2).
3.60	LEVIN, DOUGLAS G	REVIEW CORRESPONDENCES FROM M. KELSEY, A. DOSHI, B. DOUTRON AND A. SYOYSKIY RE "ORDINARY COURSE" EMPLOYMENT APPLICATIONS AND RETENTION APPLICATIONS (.2); DRAFT AND EDIT MOTION FOR ORDER AUTHORIZING DEBTORS TO EMPLOY AND RETAIN "ORDINARY COURSE PROFESSIONALS" (1.6); DRAFT AND EDIT MOTION FOR ORDER ESTABLISHING PROCEDURES FOR INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR PROFESSIONALS AND COMMITTEE MEMBERS (1.8).
1.00	LIU, SERENA G	REVISE GCG RETENTION AGREEMENT (0.7); REVISE RETENTION AGREEMENT FOR HATIM S ZU'BI & PARTNERS (0.3).
0.50	KIM, BRIAN J	REVIEW AND REVISE RETENTION APPLICATIONS FOR MOURANT OZANNES AND TROWERS & HAMLINS.
03/27/12		
0.30	ROSENTHAL, MICHAEL A	REVIEW AND COMMENT ON ENGAGEMENT LETTER FOR A&M
0.40	TRINKLEIN, JEFFREY	PROVIDE D. LEVIN FOR INFORMATION NECESSARY FOR FEE APPLICATION (.4).
1.00	KELSEY, MATTHEW K	CALL WITH S. DICKSON REGARDING RETENTION ISSUES (.2); COORDINATE WITH B. KIM AND LINKLATERS REGARDING RETENTION APPLICATION (.3); CALL WITH A&M REGARDING RETENTION APPLICATION (.3); COORDINATE WITH A. DOSHI REGARDING ORDINARY COURSE PROFESSIONALS (.2)
0.80	WEISSER, JOSHUA	PREPARE FOR AND ATTEND CALL REGARDING ALVAREZ AND MARSAL APPLICATION
3.00	RUIZ, VICENTE	CONTINUE DRAFTING ENGAGEMENT LETTER BETWEEN ARCAPITA & A&M.

0.80	LEVIN, DOUGLAS G	DRAFT AND EDIT MOTION FOR ORDER APPROVING EMPLOYMENT OF "ORDINARY COURSE PROFESSIONALS" (.3); DRAFT AND EDIT MOTION FOR ORDER APPROVING INTERIM COMPENSATION PROCEDURES FOR VARIOUS PROFESSIONALS (.3); REVIEW CORRESPONDENCE AND DRAFT EMAIL TO M. KELSEY RE STATUS OF BOTH MOTIONS, INFORMATION TO BE INCLUDED IN BOTH MOTIONS, AND PROCEDURAL AND FORMATTING REQUIREMENTS IN CONNECTION WITH BOTH MOTIONS (.2).
6.70	KIM, BRIAN J	CONTINUE TO REVIEW AND REVISE TROWERS & HAMLINS RETENTION APPLICATION (6.0). PARTICIPATE IN CONFERENCE CALL RE: RETENTION APPLICATION FOR ALVAREZ & MARSAL (0.7).
0.30	SCOTT, SPENCER E	LOCATE PRECEDENT RETENTION AGREEMENT FOR LINKLATERS FOR S. LIU
03/28/12		
0.80	KELSEY, MATTHEW K	CORRESPONDENCE WITH B. DOUTON OF ROTHSCHILD REGARDING RETENTION APPLICATION (.2); CONFERENCE WITH J. WEISSER REGARDING RETENTION APPLICATIONS (.3); CORRESPONDENCE TO TEAM REGARDING STATUS OF RETENTION APPLICATIONS (.2); CORRESPONDENCE WITH KPMG REGARDING RETENTION APPLICATION (.1).
1.50	GRAVES, JEREMY L	REVISE AND EDIT A&M ENGAGEMENT LETTER (1.5).
0.50	RUIZ, VICENTE	FINALIZE MARK-UP OF A&M ENGAGEMENT LETTER.
7.50	LEVIN, DOUGLAS G	DRAFT AND EDIT APPLICATION TO EMPLOY ROTHSCHILD AS FINANCIAL ADVISOR AND INVESTMENT BANKER TO THE DEBTORS (4.1); DRAFT AND EDIT DECLARATION OF B. DOUTON IN SUPPORT OF ROTHSCHILD EMPLOYMENT APPLICATION (3.1); REVIEW CORRESPONDENCES AND DRAFT EMAILS TO M. KELSEY, J. WEISSER, M. FUENTES AND B. DOUTON RE INFORMATION TO BE INCLUDED IN ROTHSCHILD EMPLOYMENT APPLICATION, INCLUDING RELEVANT HISTORY BETWEEN THE DEBTORS AND ROTHSCHILD (.3).

0.60	LIU, SERENA G	REVISE RETENTION APPLICATION FOR HATIM S. ZU'BI & PARTNERS.
3.60	KIM, BRIAN J	DRAFT RETENTION APPLICATION FOR MOURANT OZANNES (2.7). CORRESPONDENCE WITH A. DOSHI RE: ISSUES IN CONNECTION WITH RETENTION APPLICATION FOR ALVAREZ & MARSAL (0.4). CORRESPOND WITH M. KELSEY, J. WEISSER AND D. LEVIN RE: DRAFTS OF TROWERS AND MOURANT RETENTION APPLICATIONS (0.5).
03/29/12		
0.70	ROSENTHAL, MICHAEL A	MEETING WITH H. THOMPSON REGARDING FINANCIAL ADVISORS (.2); TELEPHONE WITH FINANCIAL ADVISORS (.2); REVIEW INVESTMENT SUMMARY FROM ROTHSCHILD (.3)
0.70	KELSEY, MATTHEW K	COORDINATE WITH J. WEISSER REGARDING STATUS OF DRAFTS OF VARIOUS FEE APPLICATIONS (.5); COORDINATE WITH B. DOUTON OF ROTHSCHILD REGARDING RETENTION APPLICATION AND ENGAGEMENT LETTER (.2).
3.80	WEISSER, JOSHUA	PREPARE FOR AND ATTEND MEETING WITH ALVAREZ & MARSAL REGARDING RETENTION APPLICATION (.9 HRS); RELATED REVIEW AND ANALYSIS OF RETENTION APPLICATION (.9 HRS); REVIEW AND ANALYZE CAYMAN COUNSEL APPLICATION (.6 HRS); CONFERENCE WITH CAYMAN COUNSEL REGARDING SAME (.4 HRS); REVISIONS TO BAHRAIN COUNSEL APPLICATION (1 HRS).

- 1.40 LEVIN, DOUGLAS G REVIEW CORRESPONDENCES AND DRAFT EMAILS TO B. DOUTON, J. WEISSER, M. KELSEY, J. CONTRERAS AND P. CRAWFORD RE INFORMATION TO BE INCLUDED IN RETENTION APPLICATION FOR ROTHSCHILD, INC. AND N M ROTHSCHILD & SONS LIMITED, INCLUDING STATUS OF ENGAGEMENT LETTER WITH ROTHSCHILD AND HISTORY OF RELATIONSHIP BETWEEN ROTHSCHILD AND THE DEBTORS (.4); DRAFT AND EDIT ROTHSCHILD RETENTION APPLICATION IN ORDER TO INCORPORATE INFORMATION OBTAINED (.4); PROOFREAD AND EDIT MOTION FOR ORDER ESTABLISHING PROCEDURES FOR INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR PROFESSIONAL AND COMMITTEE MEMBERS, ALONG WITH SCHEDULES ATTACHED THERETO (.3); PROOFREAD AND EDIT MOTION FOR ORDER AUTHORIZING THE DEBTORS TO EMPLOY AND RETAIN "ORDINARY COURSE PROFESSIONALS," ALONG WITH SCHEDULES ATTACHED THERETO (.3).
- 0.70 LIU, SERENA G COMMUNICATE WITH TROWERS & HAMLINS TO OBTAIN RETENTION AGREEMENTS AND CONFLICTS CHECK INFORMATION FOR RETENTION APPLICATIONS (0.5); REVIEW RETENTION AGREEMENT WITH MOURANT OZANNES AND REVISE RETENTION APPLICATION IN CONNECTION WITH SAME (0.2).
- 6.90 KIM, BRIAN J DRAFT MOURANT OZANNES RETENTION APPLICATION (0.8). REVISE MOURANT OZANNES RETENTION APPLICATION PER ENGAGEMENT LETTER (0.9). CIRCULATE REVISED MOURANT OZANNES RETENTION APPLICATION TO MOURANT OZANNES (0.2). PARTICIPATE IN CONFERENCE CALL RE RETENTION APPLICATION WITH ALVAREZ & MARSAL TEAM (0.8). REVISE ALVAREZ & MARSAL APPLICATION TO INCLUDE INTERM/FINAL RELIEF CONCEPTS (2.9). DRAFT TROWERS & HAMLINS RETENTION APPLICATION (0.9). CIRCULATE DRAFT TROWERS RETENTION APPLICATION (0.2). CIRCULATE LIST OF INTERESTED PARTIES TO KPMG (0.2).

03/30/12

1.50	ROSENTHAL, MICHAEL A	MARK-UP A&M ENGAGEMENT LETTER (.3); TELEPHONE WITH S. DUDLEY REGARDING ROTHSCHILD ENGAGEMENT (.4); EMAIL REGARDING MORGAN LEWIS ENGAGEMENT (.2); EMAIL WITH KPMG REGARDING ENGAGEMENT LETTER (.2); CONSIDERATION OF ISSUES RELATED TO ENGAGEMENT OF PROFESSIONALS AT PORTFOLIO LEVEL (.4)
0.80	KELSEY, MATTHEW K	COORDINATE WITH J. WEISSER AND J. GRAVES REGARDING PREPARATION OF VARIOUS PROFESSIONAL RETENTION APPLICATIONS.
1.50	WEISSER, JOSHUA	PREPARE FOR AND ATTEND CALL WITH ALVAREZ AND MARSAL REGARDING APPLICATION (.5 HRS); RELATED CORRESPONDENCE (.1 HRS); CORRESPONDENCE WITH INTERNAL TEAM REGARDING SAME (.3 HRS); CORRESPONDENCE REGARDING CAYMAN APPLICATIONS (.2 HRS); RELATED CONFERENCE (.2 HRS); CORRESPONDENCE REGARDING THE FOREGOING (.2 HRS)
0.20	GRAVES, JEREMY L	TELECONFERENCE WITH J. WEISSER REGARDING K&S RETENTION (.2).
1.30	RUIZ, VICENTE	REVIEW LEGAL COMMENTS BY A&M TO A&M RETENTION LETTER (.3 HRS); MARK-UP A&M RETENTION LETTER AGREEMENT (1 HR).



2.80 LEVIN, DOUGLAS G

TELEPHONE CONFERENCES WITH J. WEISSER AND B. KIM RE COMMENTS TO MOTION TO EMPLOY "ORDINARY COURSE PROFESSIONALS" AND MOTION TO APPROVE PROCEDURES FOR "INTERIM COMPENSATION" OF PROFESSIONALS AND REIMBURSEMENT OF EXPENSES (.7); REVIEW CORRESPONDENCES AND DRAFT EMAILS TO J. WEISSER, B. KIM, AND M. KELSEY RE DRAFTS OF SAME MOTIONS AND COMMENTS TO SAME MOTIONS (.4); EDIT SAME MOTIONS IN ORDER TO INCORPORATE COMMENTS OF B. KIM AND M. KELSEY (.5); REVIEW CORRESPONDENCES AND DRAFT EMAILS TO M. KELSEY, J. AYRE, A. DOSHI, K. PETRIANO AND D. ZEISER RE INFORMATION CONCERNING "ORDINARY COURSE PROFESSIONALS" TO BE INCLUDED IN MOTION TO EMPLOY "ORDINARY COURSE PROFESSIONALS" (.8); RESEARCH RE APPROVAL OF SIMILAR INTERIM COMPENSATION PROCEDURES IN RECENT CASES IN THE BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF NEW YORK IN ORDER TO PROVIDE CITATION TO THESE CASES IN "INTERIM COMPENSATION" MOTION (.4).

5.40 KIM, BRIAN J

REVIEW DRAFT OF ORDINARY COURSE PROFESSIONALS MOTION AND INTERIM COMPENSATION MOTION (2.4). DISCUSS ORDINARY COURSE PROFESSIONALS MOTION AND INTERIM COMPENSATION MOTION WITH D. LEVIN (0.8). REVIEW ORDINARY COURSE PROFESSIONALS MOTION AND INTERIM COMPENSATION MOTION (2.2).

03/31/12

0.70 ROSENTHAL, MICHAEL A

EMAILS REGARDING ORDINARY COURSE PROFESSIONALS (.2); WORK ON A&M AND OTHER RETENTION APPLICATIONS (.3); EMAILS REGARDING INTERPLAY OF INVESTMENT BANKS (.2)

0.70 KELSEY, MATTHEW K

CORRESPONDENCE WITH A. DOSHI REGARDING ORDINARY COURSE PROFESSIONALS (.2); COORDINATE WITH J. WEISSER AND D. LEVIN REGARDING SAME (.3); REVIEW CORRESPONDENCE REGARDING TROWERS RETENTION (.2).

2.10 KIM, BRIAN J

RESEARCH ON WHETHER A PROFESSIONAL  
RETAINED UNDER SECTION 327(E) MAY BE RETAINED  
DESPITE PREPETITION CLAIMS AGAINST THE  
DEBTORS (1.7). DRAFT INSERT TO MOURANT  
OZANNES APPLICATION PER RESEARCH FINDINGS  
(0.4).

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

INSURANCE  
30561-00112

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For Services Rendered Through March 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MATTHEW K. KELSEY	2.40	\$ 785.00	\$ 1,884.00
MEGAN L. CUMMINS	6.60	735.00	<u>4,851.00</u>
<b>Total Services</b>			\$ 6,735.00

**Total Services, Costs/Charges** 6,735.00

**BALANCE DUE** \$ 6,735.00

INSURANCE  
30561-00112

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Detail Services:

03/22/12			
0.50	KELSEY, MATTHEW K	TELEPHONE CALL WITH K. SI-AHMED OF ARCAPITA REGARDING INSURANCE POLICIES AND CORRESPONDENCE TO ARCAPITA TEAM REGARDING SAME RELATIVE TO IMPLICATIONS FROM CHAPTER 11 FILING.	
3.00	CUMMINS, MEGAN L	REVIEW AND REVISE INSURANCE MOTION AND CIRCULATE SAME TO A. DOSHI.	
03/23/12			
1.10	KELSEY, MATTHEW K	CONFERENCE WITH M. CUMMINS AND A. CHATTERJEE REGARDING INSURANCE PROGRAM MOTION AND REVIEW SPREADSHEET RELATING TO INSURANCE COVERAGE (.6); CORRESPONDENCE WITH K. SI-AHMED OF ARCAPITA REGARDING INSURANCE COVERAGE ISSUE AND ANALYSIS OF AGREEMENT (.5).	
1.20	CUMMINS, MEGAN L	PREPARE FOR AND PARTICIPATE IN CALL WITH A. DOSHI REGARDING INSURANCE MOTION AND RELATED FIRST DAYS (1.2).	
1.00	CUMMINS, MEGAN L	REVIEW AND REVISE INSURANCE MOTION.	
03/25/12			
0.80	KELSEY, MATTHEW K	REVIEW AND REVISE MOTION APPROVING INSURANCE PROGRAMS (.7); CONFERENCE WITH A. CHATTERJEE REGARDING SAME (.1).	
1.00	CUMMINS, MEGAN L	REVIEW AND REVISE INSURANCE MOTION.	
03/26/12			
0.40	CUMMINS, MEGAN L	REVIEW INSURANCE MOTION TO FINALIZE FOR FILING (.2); CONFER WITH A. CHATTERJEE REGARDING SAME (.2).	

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

PLAN & DISCLOSURE STATEMENT  
30561-00113

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For Services Rendered Through March 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	13.20	\$1,045.0	\$ 13,794.00
JEFFREY TRINKLEIN	3.70	1,025.0	3,792.50
JEREMY L. GRAVES	0.50	595.00	297.50
CHRISTOPHER J. BABCOCK	1.80	395.00	<u>711.00</u>

<b>Total Services</b>			\$ 18,595.00
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<b>Total Services, Costs/Charges</b>			18,595.00
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<b>BALANCE DUE</b>			<u>\$ 18,595.00</u>
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Invoice Date: May 9, 2012

Due and Payable Upon Receipt

Invoice No. 2012043049

PLAN & DISCLOSURE STATEMENT  
30561-00113

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Detail Services:

03/19/12			
0.50	TRINKLEIN, JEFFREY	CALL WITH M. ROSENTHAL AND S. DICKSON OF MOURANT TO DISCUSS PROVISIONAL LIQUIDATOR AND PLAN STRUCTURE (.5).	
03/20/12			
0.80	ROSENTHAL, MICHAEL A	MEETING WITH J. TRINKLEIN, H. THOMPSON, A. ROGERS REGARDING POTENTIAL PLAN STRUCTURE (.8)	
03/21/12			
2.00	ROSENTHAL, MICHAEL A	MEETING WITH A. ROGERS AND H. THOMPSON REGARDING PLAN CONFIRMATION REQUIREMENTS (1.2); PREPARE FOR MEETING WITH ROTHSCHILD (.8)	
0.80	TRINKLEIN, JEFFREY	TALK WITH ROSENTHAL, DRAFT DESCRIPTION OF MURABAH FACILITY (.3); REVIEW, CIRCULATE DESCRIPTION OF TRANSFERS (.5).	
03/22/12			
4.80	ROSENTHAL, MICHAEL A	MEETING WITH H. THOMPSON, A. ROGERS, ATIF, ROTHSCHILD TEAM REGARDING PLAN STRATEGY (2.5); EMAILS WITH D. RESNICK (.2); TELEPHONE WITH EMAD KHALIL REGARDING FINANCE DOCUMENTS AND INVESTOR PRIORITY (.3); CONSIDER PLAN STRATEGIES (1.8)	
2.40	TRINKLEIN, JEFFREY	ATTEND MEETING WITH ROTHSCHILD TO DISCUSS DEVELOPMENT OF REORGANIZATION PLAN (2.4).	
03/23/12			
1.60	ROSENTHAL, MICHAEL A	CONFERENCE CALL WITH D. RESNICK, ATIF, HENRY AND OTHERS REGARDING TREATMENT OF \$1.1 FACILITY (.3); TELEPHONE WITH D. RESNICK REGARDING DEBT TRADING (.2); CONSIDER SUBSTANTIVE CONSOLIDATION ISSUES AS RELATE TO DEBTORS (.8); IDENTIFY CLASSES OF INVESTOR DEBT (.3)	

03/29/12

1.60 ROSENTHAL, MICHAEL A MEETING WITH C. MILLET, H. THOMPSON, A. ROGERS,  
MOHAMMED CHOWDHURY REGARDING STRATEGY  
RELATED TO PLAN, TIMING AND OTHER KEY  
RELATED ISSUES

03/30/12

2.40 ROSENTHAL, MICHAEL A REVIEW MATERIALS FOR AND PARTICIPATE IN  
CONFERENCE CALL WITH ROTHSCHILD AND A&M  
REGARDING STRATEGY FOR PLAN DISCUSSIONS (.8);  
REVIEW MEMO ON SUBSTANTIVE CONSOLIDATION  
(.6); TELE WITH J. GRAVES REGARDING SUB CON  
ISSUES (.2); REVIEW ACTION PLAN AND TIMELINE  
FROM ROTHSCHILD (.8)

0.50 GRAVES, JEREMY L COORDINATE UPDATE OF PRIVILEGED MEMO WITH C.  
BABCOCK.

1.80 BABCOCK, CHRISTOPHER J REVIEW MEMORANDUM ON VEIL PIERCING AND  
CONCERNING A PRIVILEGED MATTER (.8); UPDATE  
THE SAME TO ENSURE IT ACCURATELY REFLECTS  
CURRENT LAW (1.0).

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

SECURED CREDITOR/COLLATERAL  
30561-00116

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For Services Rendered Through March 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	1.80	\$1,045.0	\$ <u>1,881.00</u>
<b>Total Services</b>			\$ 1,881.00

**Total Services, Costs/Charges** 1,881.00

**BALANCE DUE** \$ 1,881.00



SECURED CREDITOR/COLLATERAL  
30561-00116

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Detail Services:

03/26/12

1.30 ROSENTHAL, MICHAEL A

CALL WITH STANDARD CHARTERED BANK RELATIVE  
TO CLAIM AND ADEQUATE PROTECTION (.7); REVISE  
MEMO TO CBB REGARDING SETOFF ISSUES (.6)

03/28/12

0.50 ROSENTHAL, MICHAEL A

TELEPHONE WITH S. KAROTKIN REGARDING SCB (.2);  
EMAILS WITH B. GREER REGARDING SCB AND  
ADEQUATE PROTECTION (.3)

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

NON-WORKING TRAVEL TIME  
30561-00119

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For Services Rendered Through March 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	14.00	\$ 995.00	\$ 13,930.00
MATTHEW K. KELSEY	1.00	785.00	785.00
AYESHA CHATTERJEE	1.80	475.00	855.00
SAUD M. ALMOTAWA	2.00	175.00	350.00
JAMES D. DEBARTOLO	1.50	255.00	<u>382.50</u>
			16,302.50
<b>Discount</b>			<u>-8,151.25</u>
<b>Total Services</b>			\$ 8,151.25

**Total Services, Costs/Charges** 8,151.25

**BALANCE DUE** \$ 8,151.25

NON-WORKING TRAVEL TIME  
30561-00119

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Detail Services:

03/21/12		
1.00	KELSEY, MATTHEW K	TRAVEL TO AND FROM BANKRUPTCY COURT.
0.80	CHATTERJEE, AYESHA	TRAVEL TO AND FROM FIRST DAY HEARING.
2.00	ALMOTAWA, SAUD M	TRAVEL TIME FROM AND TO THE BANKRUPTCY COURT.
03/26/12		
6.00	MILLET, CRAIG H	TRAVEL TO NY FOR MEETING WITH CAYMAN'S PROVISIONAL LIQUIDATOR AND COMPANY.
03/29/12		
1.00	CHATTERJEE, AYESHA	TRAVEL TO AND FROM SECOND HEARING.
1.50	DEBARTOLO, JAMES D	TRAVEL TO AND FROM SECOND DAY HEARING.
03/30/12		
8.00	MILLET, CRAIG H	JFK TO LAX AND RELATED TRAVEL.

Invoice Date: May 9, 2012

Due and Payable Upon Receipt

Invoice No. 2012043049

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

VENDORS AND SUPPLIERS  
30561-00121

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For Services Rendered Through March 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
JOSHUA WEISSER	6.50	\$ 735.00	\$ 4,777.50
SERENA G. LIU	3.90	620.00	<u>2,418.00</u>
<b>Total Services</b>			\$ 7,195.50

**Total Services, Costs/Charges** 7,195.50

**BALANCE DUE** \$ 7,195.50

VENDORS AND SUPPLIERS  
30561-00121

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Detail Services:

03/22/12	0.60	LIU, SERENA G	DRAFT MOTION TO CONTINUE PAYMENTS TO FOREIGN VENDORS.
03/23/12	1.60	WEISSER, JOSHUA	REVISIONS TO CRITICAL VENDORS MOTION AND RELATED ORDERS (1.5 HRS); RELATED CORRESPONDENCE (.1 HRS.)
	0.80	LIU, SERENA G	DRAFT MOTION FOR AUTHORIZATION TO PAY CRITICAL AND FOREIGN VENDORS.
03/24/12	2.10	WEISSER, JOSHUA	COMPLETE DRAFT OF CRITICAL VENDOR MOTION AND RELATED EXHIBITS
	1.70	LIU, SERENA G	REVISE MOTION FOR AUTHORIZATION TO PAY CRITICAL AND FOREIGN VENDERS (1.5); CONFER WITH J. WEISSER REGARDING SAME (0.2)
03/25/12	2.00	WEISSER, JOSHUA	ATTEND CALL WITH CLIENT REGARDING CRITICAL VENDORS MOTION (.7 HRS); FOLLOW UP REVISIONS TO THE RELEVANT PLEADINGS (1.2 HRS); CONFERENCE WITH M. KELSEY REGARDING SAME (.1 HRS).
	0.80	LIU, SERENA G	TELECONFERENCE WITH J. WEISSER, A. JUMA, A. DOSHI, AND M. KELSEY REGARDING MOTION FOR AUTHORIZATION TO PAY CRITICAL AND FOREIGN VENDORS (0.6); REVISE MOTION IN CONNECTION WITH SAME (0.2).
03/26/12	0.40	WEISSER, JOSHUA	CONFERENCE WITH ROTHSCHILD REGARDING CRITICAL VENDORS MOTION

03/27/12

0.40 WEISSER, JOSHUA

PREPARE SUMMARY OF CRITICAL VENDORS FOR  
CLIENT

Invoice Date: May 9, 2012

**Due and Payable Upon Receipt**

Invoice No. 2012043049

**GIBSON, DUNN & CRUTCHER LLP**  
**200 Park Avenue**  
**New York, New York 10166-0193**

**Federal Taxpayer ID #95-1611234**

**May 15, 2012**

**Invoice No. 2012051941**

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

**For Services Rendered and Costs/Charges Advanced Through April 30, 2012**

		Services Rendered	Costs/ Charges	Totals
30561-00097	Asset Analysis/Recover/Avoidance Actions	23,436.50	0.00	23,436.50
30561-00098	Asset Disposition/Sale Issues	29,649.50	0.00	29,649.50
30561-00099	Automatic Stay	40,172.50	0.00	40,172.50
30561-00100	Business Operations	43,285.00	0.00	43,285.00
30561-00101	Case Administration	172,604.00	0.00	172,604.00
30561-00102	Claims Administration & Objections	31,466.50	0.00	31,466.50
30561-00104	Corporate Governance-Securities Law Comp	1,881.00	0.00	1,881.00
30561-00105	Creditor Committee Issues	202,707.50	0.00	202,707.50
30561-00106	DIP Financing/Cash Collateral/Cash Manag	123,737.50	0.00	123,737.50
30561-00107	Employees	185,111.50	0.00	185,111.50
30561-00109	Executory Contracts/Unexpired Leases	15,618.50	0.00	15,618.50
30561-00110	Fee Applications/Retention Applications	20,142.50	0.00	20,142.50
30561-00111	Fee Applications/Retention Applications	127,592.50	0.00	127,592.50
30561-00112	Insurance	2,348.00	0.00	2,348.00
30561-00113	Plan & Disclosure Statement	37,622.00	0.00	37,622.00

**Remit By Wire To:**

Wells Fargo Bank  
333 South Grand Avenue  
Los Angeles, CA 90071-1515  
Name of account: Gibson, Dunn & Crutcher LLP  
Account No: 4600-146039  
ABA No: 121000248  
Attn: Mario Prego, Telephone: (213) 229-7253  
*Please include the client number and the proper attorney to notify in the wire instructions.*

**Remit By Mail To:**

Gibson, Dunn & Crutcher LLP  
Department 0723  
Los Angeles, CA 90084-0723

Please enclose the remittance copy of this  
invoice with your payment in the enclosed  
Reply Envelope to ensure proper credit.

Please note that payments received after the invoice date are not reflected.

For assistance with your account, please contact us at 213-229-7333 or [cbilling@gibsondunn.com](mailto:cbilling@gibsondunn.com).

**Invoice Date: May 15, 2012**

**Invoice No. 2012051941**

**Due and Payable Upon Receipt**

		Services Rendered	Costs/ Charges	Totals
30561-00115	Real Property Leases	1,027.00	0.00	1,027.00
30561-00116	Secured Creditor/Collateral	8,315.00	0.00	8,315.00
30561-00118	Taxes	1,242.00	0.00	1,242.00
30561-00119	Non-Working Travel Time	23,845.00	0.00	23,845.00
30561-00121	Vendors and Suppliers	3,663.50	0.00	3,663.50
30561-00122	Disbursements	0.00	19,160.27	19,160.27
30561-00123	Provisional Liquidator	68,853.50	0.00	68,853.50
30561-00124	Schedules and Statements	26,378.50	0.00	26,378.50
30561-00125	Deal Funding	132,344.00	0.00	132,344.00
30561-00126	Hearings	20,297.50	0.00	20,297.50
30561-00127	Portfolio Interaction/Issues	<u>266,210.00</u>	<u>0.00</u>	<u>266,210.00</u>
<b>Totals</b>		\$1,609,551.00	\$ 19,160.27	\$1,628,711.27

**Current Balance Due** \$1,628,711.27

**PREVIOUS INVOICE STATEMENT BALANCES OUTSTANDING:**

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
<b>PREVIOUS BALANCE DUE</b>					<u>\$ 0.00</u>
<b>TOTAL OUTSTANDING BALANCE DUE</b>					<u>\$1,628,711.27</u>



**GIBSON, DUNN & CRUTCHER LLP**  
**200 Park Avenue**  
**New York, New York 10166-0193**

**Federal Taxpayer ID #95-1611234**

**May 15, 2012**

**Invoice No. 2012051941**

**REMITTANCE COPY**

**To ensure proper crediting, please send this copy in the enclosed envelope.**

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

**For Services Rendered and Costs/Charges Advanced Through April 30, 2012**

		Services Rendered	Costs/ Charges	Totals
30561-00097	Asset Analysis/Recover/Avoidance Actions	23,436.50	0.00	23,436.50
30561-00098	Asset Disposition/Sale Issues	29,649.50	0.00	29,649.50
30561-00099	Automatic Stay	40,172.50	0.00	40,172.50
30561-00100	Business Operations	43,285.00	0.00	43,285.00
30561-00101	Case Administration	172,604.00	0.00	172,604.00
30561-00102	Claims Administration & Objections	31,466.50	0.00	31,466.50
30561-00104	Corporate Governance-Securities Law Comp	1,881.00	0.00	1,881.00
30561-00105	Creditor Committee Issues	202,707.50	0.00	202,707.50
30561-00106	DIP Financing/Cash Collateral/Cash Manag	123,737.50	0.00	123,737.50
30561-00107	Employees	185,111.50	0.00	185,111.50
30561-00109	Executory Contracts/Unexpired Leases	15,618.50	0.00	15,618.50
30561-00110	Fee Applications/Retention Applications	20,142.50	0.00	20,142.50
30561-00111	Fee Applications/Retention Applications	127,592.50	0.00	127,592.50

**Remit By Wire To:**

Wells Fargo Bank  
333 South Grand Avenue  
Los Angeles, CA 90071-1515  
Name of account: Gibson, Dunn & Crutcher LLP  
Account No: 4600-146039  
ABA No: 121000248  
Attn: Mario Prego, Telephone: (213) 229-7253  
*Please include the client number and the proper attorney to notify in the wire instructions.*

**Remit By Mail To:**

Gibson, Dunn & Crutcher LLP  
Department 0723  
Los Angeles, CA 90084-0723

Please enclose the remittance copy of this  
invoice with your payment in the enclosed  
Reply Envelope to ensure proper credit.

Please note that payments received after the invoice date are not reflected.

For assistance with your account, please contact us at 213-229-7333 or [cbilling@gibsondunn.com](mailto:cbilling@gibsondunn.com).

**Invoice Date: May 15, 2012**

**Invoice No. 2012051941**

**Due and Payable Upon Receipt**

		Services Rendered	Costs/ Charges	Totals
30561-00112	Insurance	2,348.00	0.00	2,348.00
30561-00113	Plan & Disclosure Statement	37,622.00	0.00	37,622.00
30561-00115	Real Property Leases	1,027.00	0.00	1,027.00
30561-00116	Secured Creditor/Collateral	8,315.00	0.00	8,315.00
30561-00118	Taxes	1,242.00	0.00	1,242.00
30561-00119	Non-Working Travel Time	23,845.00	0.00	23,845.00
30561-00121	Vendors and Suppliers	3,663.50	0.00	3,663.50
30561-00122	Disbursements	0.00	19,160.27	19,160.27
30561-00123	Provisional Liquidator	68,853.50	0.00	68,853.50
30561-00124	Schedules and Statements	26,378.50	0.00	26,378.50
30561-00125	Deal Funding	132,344.00	0.00	132,344.00
30561-00126	Hearings	20,297.50	0.00	20,297.50
30561-00127	Portfolio Interaction/Issues	<u>266,210.00</u>	<u>0.00</u>	<u>266,210.00</u>
<b>Totals</b>		\$1,609,551.00	\$ 19,160.27	\$1,628,711.27

**Current Balance Due** \$1,628,711.27

**PREVIOUS INVOICE STATEMENT BALANCES OUTSTANDING:**

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
<b>PREVIOUS BALANCE DUE</b>					<u>\$ 0.00</u>
<b>TOTAL OUTSTANDING BALANCE DUE</b>					<u>\$1,628,711.27</u>

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

ASSET ANALYSIS/RECOVER/AVOIDANCE ACTIONS  
30561-00097

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For Services Rendered Through April 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	7.70	\$ 995.00	\$ 7,661.50
MICHAEL A. ROSENTHAL	1.20	1,045.0	1,254.00
JEFFREY TRINKLEIN	0.30	1,025.0	307.50
JOSHUA WEISSER	0.70	735.00	514.50
VICENTE RUIZ	20.60	665.00	<u>13,699.00</u>
<b>Total Services</b>			\$ 23,436.50

**Total Services, Costs/Charges** 23,436.50

**BALANCE DUE** \$ 23,436.50

Invoice Date: May 15, 2012

Due and Payable Upon Receipt

Invoice No. 2012051941

ASSET ANALYSIS/RECOVER/AVOIDANCE ACTIONS  
30561-00097

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Detail Services:

04/09/12		
0.30	TRINKLEIN, JEFFREY	DISCUSS PROXY RIGHTS WITH M. ROSENTHAL, STATUS AS PLAN ASSETS (0.2); LINE UP TEAM FOR CALL WITH CLIENT ON FUNDING (0.1).
04/11/12		
1.20	MILLET, CRAIG H	CONFERENCE CALL WITH KPMG RE VALUATION ISSUES AND EMAILS RE SAME.
04/15/12		
0.60	ROSENTHAL, MICHAEL A	EMAILS TO A. ROGERS AND H. THOMPSON REGARDING DISTRIBUTIONS, RETURNS (.6)
04/16/12		
0.50	MILLET, CRAIG H	EMAILS RE MEMO TO KPMG RE VALUATION ANALYSIS AND WORK PRODUCT DOCTRINE ANALYZE WORK PRODUCT ISSUES.
04/17/12		
0.60	ROSENTHAL, MICHAEL A	REVIEW PLACEMENT AGREEMENT STATUS (.2); CONSIDERATION OF ALTERNATIVES TO RECOVER PLACEMENT AGREEMENT FUNDS (.4)
04/18/12		
3.00	MILLET, CRAIG H	EMAILS AND CONFERENCE WITH M. ROSENTHAL RE FALCON FILING STRATEGY (.3); CONFERENCE CALL WITH COMPANY AND KING & SPALDING RE FILING CHAPTER 11 PETITION FOR FALCON (.6); REVISE MEMO TO COMMITTEE AND JPL RE FILING CHAPTER 11 CASE FOR FALCON AND EMAILS RE SAME (2.1).
04/19/12		
0.70	WEISSER, JOSHUA	ANALYSIS OF AVOIDANCE ACTION ISSUES WITH CLIENT AND ALIX PARTNERS

04/24/12	3.50	RUIZ, VICENTE	CONDUCT DUE DILIGENCE OF LUSAIL GOLF COURSE TRANSACTION DOCUMENTS (2.0); DRAFT SUMMARY OF LUSAIL GOLF COURSE TRANSACTION DOCUMENTS IN RELATION TO OBLIGATIONS AND BENEFITS (1.5).
04/25/12	3.00	RUIZ, VICENTE	CONDUCT DUE DILIGENCE OF LUSAIL GOLF COURSE TRANSACTION DOCUMENTS (2.0); DRAFT SUMMARY OF LUSAIL GOLF COURSE TRANSACTION DOCUMENTS IN RELATION TO OBLIGATIONS AND BENEFITS (1).
04/26/12	0.60	MILLET, CRAIG H	CONFERENCE WITH M. ROSENTHAL RE VALUATION ISSUES, WORK PRODUCT AND KPMG AND EMAILS RE SAME.
	12.10	RUIZ, VICENTE	CONDUCT DUE DILIGENCE OF LUSAIL GOLF COURSE TRANSACTION DOCUMENTS (10.0); DRAFT SUMMARY OF LUSAIL GOLF COURSE TRANSACTION DOCUMENTS IN RELATION TO OBLIGATIONS AND BENEFITS (2.1).
04/27/12	0.60	MILLET, CRAIG H	EMAILS AND CONFERENCES RE VALUATION ISSUES.
04/30/12	1.80	MILLET, CRAIG H	DRAFT MEMO TO KPMG RE OPERATION OF PRIVILEGES.
	2.00	RUIZ, VICENTE	CONDUCT FURTHER DUE DILIGENCE INTO LUSAIL PROPERTY OWNERSHIP ISSUES (1.5); COMMUNICATIONS RE SAME WITH M. WILLIAMS AND ARCAPITA (.5).

Henry A. Thompson  
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P.O. Box 1406  
Manama, Bahrain

ASSET DISPOSITION/SALE ISSUES  
30561-00098

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For Services Rendered Through April 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	0.80	\$ 995.00	\$ 796.00
MICHAEL A. ROSENTHAL	4.10	1,045.0	4,284.50
STEVEN P. BUFFONE	21.80	1,045.0	22,781.00
MATTHEW K. KELSEY	1.60	785.00	1,256.00
VICENTE RUIZ	0.80	665.00	<u>532.00</u>
<b>Total Services</b>			\$ 29,649.50

**Total Services, Costs/Charges** 29,649.50

**BALANCE DUE** \$ 29,649.50

ASSET DISPOSITION/SALE ISSUES  
30561-00098

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Detail Services:

04/03/12		
1.20	KELSEY, MATTHEW K	CALL WITH COMPANY, A&M, AND GIBSON DUNN TEAM REGARDING BUDGET ISSUES.
04/05/12		
2.40	ROSENTHAL, MICHAEL A	CONFERENCE CALL WITH L. HIRSH REGARDING BUDGET MATTERS (.3); CONFERENCE CALL WITH LINKLATERS AND M. WILLIAMS REGARDING POINT PARK PROPERTY IPO (.8); EMAILS WITH D. EHRLMANN REGARDING PROTOCOL FOR SALES AND FOLLOW ON INVESTMENTS (.3); CALL WITH M. KVARDA AND L. HIRSH REGARDING VENTURE CAPITAL INVESTMENTS (.4); REVIEW LIST OF PE FUNDS (.2); REVIEW HQ SALE DOCUMENTS RELATED TO UPCOMING BUDGET ISSUES (.4)
0.40	KELSEY, MATTHEW K	REVIEW TRANSCRIPT AND ATTENTION TO BANK ACCOUNT ISSUES FOR AIHL.
04/06/12		
1.70	ROSENTHAL, MICHAEL A	EMAILS REGARDING VC INVESTMENT IN FIDELIS (.3); TELEPHONE WITH H. THOMPSON REGARDING FIDELIS INVESTMENT AND FIDELIS DEPOSIT (.5); EMAILS FROM M. KVARDE REGARDING FOLLOW-ON INVESTMENTS (.3); CONSIDERATION OF INVESTMENT CASH FLOW (.6)
04/16/12		
1.30	BUFFONE, STEVEN P	E-MAILS AND CALLS RE IPO (.3); CONSULT WITH ALAN BANNISTER (.3); REVIEW BACKGROUND MATERIALS (.7).
04/17/12		
2.40	BUFFONE, STEVEN P	WORK ON MATTERS RELATED TO EUROPEAN IPO (2.0); REVIEW BACKGROUND MATERIALS (.4).
04/20/12		
1.00	BUFFONE, STEVEN P	EMAILS AND CONFERENCE CALL RE FALCON AND MOBAY.

3.40	BUFFONE, STEVEN P	E-MAILS RE IPO ISSUES (.4); CALL WITH A. BANNISTER, E-MAILS M. ROSENTHAL (1.5); REVIEW MATERIALS RELATING TO IPO (.5); E-MAILS WITH K. SI-AHMED AND CHERINE ABOULZELOF (1.0).
 04/21/12		
5.30	BUFFONE, STEVEN P	REVIEW MATERIALS RELATING TO IPO, INCLUDING MANAGEMENT PRESENTATIONS, DRAFT PROSPECTUS AND SIMILAR ITEMS (3.3); E-MAILS TO M. ROSENTHAL AND A. BANNISTER, E-MAIL REGARDING AFTERMARKET PERFORMANCE OF RECENT EUROPEAN IPO'S (2.0).
 04/22/12		
2.50	BUFFONE, STEVEN P	REVIEW MATERIALS RELATING TO IPO IN PREPARATION FOR MONDAY'S CONFERENCE CALL.
 04/23/12		
2.30	BUFFONE, STEVEN P	PARTICIPATE IN CONFERENCE CALL WITH ARCAPITA, A&M AND GIBSON DUNN TEAMS TO DISCUSS IPO (1.1); FOLLOW UP WORK RELATING TO ISSUES RAISED DURING CONFERENCE CALL (1.0); E-MAILS WITH BANNISTER AND ROSENTHAL (.2).
 04/24/12		
3.60	BUFFONE, STEVEN P	CONFERENCE CALL REGARDING IPO ISSUES AND PRESENTATION TO BE MADE TO ZOLFO AND CREDITORS COMMITTEE (1.2); FOLLOW UP WORK (1.8); E-MAILS WITH A&M TEAM MEMBERS REGARDING SAME (.4); E-MAILS A. BANNISTER (.2).
 04/30/12		
0.80	MILLET, CRAIG H	CONFERENCE CALL RE VIRIDIAN SALE AND REVIEW MATERIALS RE WIND FARM SALE.
0.80	RUIZ, VICENTE	PREPARE FOR AND PARTICIPATE IN DISCUSSION REGARDING DISTRIBUTION OF TAX REFUND.



Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

AUTOMATIC STAY  
30561-00099

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For Services Rendered Through April 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	8.60	\$1,045.0	\$ 8,987.00
JANET M. WEISS	1.80	1,025.0	1,845.00
MATTHEW K. KELSEY	3.00	785.00	2,355.00
JOSHUA WEISSER	21.40	735.00	15,729.00
SERENA G. LIU	14.20	620.00	8,804.00
CHRISTOPHER J. BABCOCK	2.00	395.00	790.00
AYESHA CHATTERJEE	3.50	475.00	<u>1,662.50</u>

<b>Total Services</b>			\$ 40,172.50
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<b>Total Services, Costs/Charges</b>			40,172.50
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<b>BALANCE DUE</b>			<u>\$ 40,172.50</u>
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AUTOMATIC STAY  
30561-00099

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Detail Services:

04/02/12		
0.60	ROSENTHAL, MICHAEL A	REVIEW OGBURN SEPARATION AGREEMENT AND RELATED AUTOMATIC STAY ISSUES (.4); TELE WITH J. GRAVES REGARDING OGBURN LETTER (.1); REVIEW ARCSUKUK NOTICE AND EMAILS RELATED TO SAME (.1)
0.80	WEISSER, JOSHUA	DRAFT AUTOMATIC STAY LETTER FOR M. ROSENTHAL
2.00	BABCOCK, CHRISTOPHER J	DRAFT LETTER IN RESPONSE TO THREATENED REQUEST FOR ARBITRATION.
04/03/12		
0.60	ROSENTHAL, MICHAEL A	EMAIL WITH CLIFFORD CHANCE REGARDING COMMERZBANK AND PROFINE (.3); EMAIL WITH H. THOMPSON REGARDING COMMERZBANK (.3)
04/04/12		
1.00	ROSENTHAL, MICHAEL A	EMAILS WITH L. PLANK AND OTHERS REGARDING COMMERZBANK THREATENED ACTION IN PROFINE (.2); EMAIL FROM J. MADDEN REGARDING CALLS WITH COMMERZBANK (.2); EMAIL TO R. ANTONOFF REGARDING COMMERZBANK PROPOSED ACTION (.2); EMAILS WITH A. ROGERS REGARDING COMMERZBANK (.2); TELEPHONE WITH KARIM REGARDING PROFINE ALTERNATIVES (.2)
04/05/12		
1.50	ROSENTHAL, MICHAEL A	EMAIL FROM K&E REGARDING PROFINE PROPOSED AGREEMENT (.3); EMAIL WITH K. SI-AHMED REGARDING PROFINE ALTERNATIVES (.2); TELEPHONE WITH K. SI-AHMED REGARDING PROFINE ALTERNATIVES (.2); EMAIL TO K&E REGARDING PROPOSED AGREEMENT (.2); REVIEW RESPONSE FROM OGBURN REGARDING AUTOMATIC STAY AND J. GRAVES EMAIL REGARDING SAME (.2); EMAIL FROM K. SI-AHMED REGARDING FALCON GAS (.2); REVIEW LETTER TO WEST LB (.2)

04/06/12		
0.20	ROSENTHAL, MICHAEL A	TELEPHONE WITH H. THOMPSON AND KARIM SI-AHMED REGARDING FALCON LITIGATION (.2)
2.90	WEISSER, JOSHUA	REVIEW AND ANALYZE LITIGATION MATERIAL AND TRANSACTION DOCUMENTS RELATING TO LITIGATION INVOLVING NON-DEBTOR SUBSIDIARY, FALCON (2.2 HRS); RELATED CONFERENCE WITH KING AND SPALDING AND CLIENT (.7 HRS)
04/11/12		
0.60	ROSENTHAL, MICHAEL A	REVIEW AND COMMENT ON AUTOMATIC STAY LETTER FOR WEST LB (.2); REVIEW AND COMMENT ON AUTOMATIC STAY LETTER FOR ZPG (.2); EMAIL WITH AND TO S. DUDLEY AND D. HAYWARD REGARDING RESPONSE TO WEST LB REGARDING DOCUMENTS AND REPORTS (.2)
0.40	KELSEY, MATTHEW K	REVIEW AND REVISE AUTOMATIC STAY LETTER AND CONFERENCE WITH J. WEISSER REGARDING SAME.
2.40	WEISSER, JOSHUA	REVISIONS TO AUTOMATIC STAY LETTER TO ARBITRATION OPPONENT (1.6 HRS); REVIEW OF SOURCE MATERIAL (.8 HRS).
04/12/12		
1.10	ROSENTHAL, MICHAEL A	EMAIL FROM A. DOSHI REGARDING GPZ LETTER (.2); REVIEW LETTER TO WEST LB (.2); CONFERENCE CALL REGARDING EUROVILLE LETTER RELATED TO DUDLEY (.4); EMAILS REGARDING ARC LEASE ISSUES (.3)
1.80	WEISSER, JOSHUA	FINALIZE LETTER TO WEST LB REGARDING AUTOMATIC STAY (.7 HRS); FINALIZE LETTER TO ARBITRATION OPPONENT (.7 HRS); RELATED CORRESPONDENCE WITH A. DOSHI (.1 HRS); RELATED CONFERENCE WITH A. DOSHI (.3 HRS).
04/22/12		
0.20	ROSENTHAL, MICHAEL A	REVIEW LETTER REGARDING GPZ ARBITRATION AND STAY VIOLATION (.2)

1.30	WEISSER, JOSHUA	CONFERENCE WITH A. DOSHI AND A. ROGERS REGARDING ARBITRATION (.3 HRS); REVISIONS TO LETTER IN RESPONSE TO SAME (.8 HRS); PREPARE FOR DISTRIBUTION OF SAME (.2 HRS)
04/23/12		
0.20	ROSENTHAL, MICHAEL A	REVIEW COMMERZBANK MOTION TO LIFT STAY (.2)
0.40	KELSEY, MATTHEW K	REVIEW COMMERZBANK MOTION TO LIFT THE STAY.
04/24/12		
0.40	ROSENTHAL, MICHAEL A	EMAIL TO A. ABDULMALIK AND OTHERS REGARDING CALL WITH S. CHARLES (.2); EMAIL FROM AND TO J. WEISSER REGARDING COMMERZBANK LIFT STAY MOTION (.2)
0.10	KELSEY, MATTHEW K	COORDINATE WITH M. ROSENTHAL AND J. WEISS ON MOTION TO LIFT THE STAY.
0.60	WEISSER, JOSHUA	REVIEW AND ANALYSIS OF COMMERZBANK MOTION FOR RELIEF FROM THE AUTOMATIC STAY (.4 HRS); RELATED CORRESPONDENCE (.2 HRS).
04/25/12		
0.50	ROSENTHAL, MICHAEL A	PREPARE LETTER TO PLACEMENT BANKS WITHHOLDING FUNDS (.3); CONSIDER RESPONSE TO COMMERZBANK MOTION (.2)
0.70	KELSEY, MATTHEW K	REVIEW LETTER FROM CLIFFORD CHANCE REGARDING AUTOMATIC STAY AND CORRESPONDENCE WITH COMPANY AND M. ROSENTHAL REGARDING SAME (.3); REVIEW LETTER REGARDING TURNOVER OF ESTATE PROPERTY AND COMMENTS TO SAME (.4).
0.70	WEISSER, JOSHUA	INTERNAL CONFERENCES REGARDING COMMERZBANK MOTION (.5 HRS); RELATED INTERNAL MEMO (.2 HRS)
2.70	LIU, SERENA G	ANALYZE MOTION FOR RELIEF FROM AUTOMATIC STAY BY COMMERZBANK FOR PURPOSE OF PREPARING OPPOSITION (0.7); RESEARCH WHAT MINISTERIAL ACTIONS MAY BE BASIS TO GRANT RELIEF FROM AUTOMATIC STAY (2.0).

04/26/12

0.40 ROSENTHAL, MICHAEL A REVIEW CASES RELATED TO COMMERZBANK  
MOTION TO LIFT STAY (.4)

3.70 LIU, SERENA G DRAFT SUMMARY OF RESEARCH REGARDING WHAT  
MINISTERIAL ACTS MAY BE ENTITLED TO RELIEF  
FROM AUTOMATIC STAY (0.3); CONFERENCE WITH J.  
WEISSER REGARDING RESEARCH AND PREPARING  
OBJECTION TO COMMERZBANK MOTION FOR RELIEF  
FROM AUTOMATIC STAY (0.7); DRAFT OPPOSITION TO  
COMMERZBANK MOTION (2.7).

04/27/12

0.20 ROSENTHAL, MICHAEL A REVIEW ISSUES RELATED TO COMMERZBANK  
OBJECTION (.2)

1.80 WEISS, JANET M REVIEW ISSUES RE COMMERZ BANK MOTION TO LIFT  
STAY, INCLUDING CASES.

2.20 WEISSER, JOSHUA RESEARCH REGARDING COMMERZBANK OBJECTION  
(.6 HRS); REVIEW OF RELATED CASE LAW CITED BY  
CLAIMANT (.9 HRS); RELATED INTERNAL  
CONFERENCES (.2 HRS); REVIEW OF TRANSCRIPT IN  
LEHMAN ADDRESSING SIMILAR PROBLEM (.5 HRS)

3.60 LIU, SERENA G DRAFT AND REVISE OPPOSITION TO COMMERZBANK  
MOTION FOR RELIEF FROM AUTOMATIC STAY (2.4);  
CONFERENCE WITH J. WEISS AND J. WEISSER  
REGARDING SCOPE OF SAME (0.3); REVIEW AND  
REVISE SUMMARIES OF FACTUAL AND LEGAL  
BACKGROUND OF CASES IN CONNECTION WITH  
SAME (0.9).

3.50 CHATTERJEE, AYESHA RESEARCH CASE LAW CITED IN PRECEDENT MOTION  
FOR OBJECTION TO MOTION FOR RELIEF FROM  
AUTOMATIC STAY WITH S. LIU.

04/29/12

0.80 ROSENTHAL, MICHAEL A REVIEW DRAFT OBJECTION TO COMMERZBANK  
MOTION TO LIFT STAY (.6); EMAILS FROM AND TO J.  
WEISSER REGARDING COMMERZBANK OBJECTION  
(.2)

0.30 KELSEY, MATTHEW K COORDINATE WITH J. WEISSER REGARDING  
OBJECTION TO COMMERZ LIFT STAY MOTION.

7.50	WEISSER, JOSHUA	RESEARCH REGARDING OBJECTION TO MOTION FOR RELIEF FROM AUTOMATIC STAY (1.7 HRS); RELATED CORRESPONDENCE WITH INTERNAL TEAM (.4 HRS); RELATED CORRESPONDENCE WITH CLIENT (.3 HRS); REVIEW, ANALYZE AND REVISE DRAFT OBJECTION (5.1 HRS)
3.00	LIU, SERENA G	DRAFT OPPOSITION TO COMMERZBANK MOTION FOR RELIEF FROM AUTOMATIC STAY (2.2); REVISE MOTION IN CONNECTION WITH COMMENTS FROM J. WEISSER (0.8).
04/30/12		
0.30	ROSENTHAL, MICHAEL A	REVIEW RESPONSE TO COBA MOTION TO LIFT AUTOMATIC STAY (.3)
1.10	KELSEY, MATTHEW K	REVIEW DRAFT OBJECTION TO MOTION TO LIFT STAY (.6); CONFERENCE WITH J. WEISSER REGARDING COMMENTS AND ISSUES RELATING TO SAME (.3); CONFERENCE WITH M. ROSENTHAL REGARDING OBJECTION (.2).
1.20	WEISSER, JOSHUA	FINALIZE OBJECTION TO MOTION FOR RELIEF FROM AUTOMATIC STAY
1.20	LIU, SERENA G	REVISE OPPOSITION TO COMMERZBANK MOTION FOR RELIEF FROM AUTOMATIC STAY.

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

BUSINESS OPERATIONS  
30561-00100

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For Services Rendered Through April 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	2.90	\$ 995.00	\$ 2,885.50
MICHAEL A. ROSENTHAL	30.60	1,045.0	31,977.00
JANET M. WEISS	4.10	1,025.0	4,202.50
MATTHEW K. KELSEY	5.30	785.00	4,160.50
JEREMY L. GRAVES	0.10	595.00	<u>59.50</u>
<b>Total Services</b>			\$ 43,285.00

**Total Services, Costs/Charges** 43,285.00

**BALANCE DUE** \$ 43,285.00

BUSINESS OPERATIONS  
30561-00100

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Detail Services:

04/01/12

3.10 ROSENTHAL, MICHAEL A WORK ON RESPONSE TO INVESTOR FAQ (.6); EMAILS WITH L. HIRSH REGARDING STATUS OF BUSINESS OPERATIONS (.3); EMAILS REGARDING LUSAIL TRANSACTION (.3); EMAILS REGARDING AGENDA FOR BUSINESS REVIEW (.3); PREPARE FOR BUSINESS OPERATIONS AND LEGAL MEETING (1.6)

0.10 GRAVES, JEREMY L E-MAILS WITH M. ROSENTHAL AND M. KELSEY (GDC) REGARDING BUSINESS OPERATIONS ISSUES.

04/02/12

2.70 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH A&M AND ROTHSCHILD REGARDING ATLANTA BUSINESS REVIEW (.8); REVIEW INVESTMENT APPROACH FROM ROTHSCHILD (.3); REVIEW AND TRANSMIT PROPOSED ARCAPITA TIMELINE (.4); CONFERENCE CALL WITH R. GOOD REGARDING PENDING PORTFOLIO COMPANY ISSUES (.6); CONFERENCE CALL WITH A&M AND COMPANY REGARDING PORTFOLIO MANDATE ISSUES AND FUNDING (.6)

04/03/12

3.20 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH H. THOMPSON REGARDING FACTS RELATED TO SUBSTANTIVE CONSOLIDATION (.6); CONFERENCE CALL WITH A&M, COMPANY AND OTHERS RELATED TO PORTFOLIO MANAGEMENT INVESTMENT DECISIONS (.8); REVIEW CASH MANAGEMENT AND BUDGET ORDER (.2); RESPOND TO EMAIL RELATED TO VAREL (.2); CONSIDER APPROACH TO PORTFOLIO FINANCE AND STABILIZATION ISSUES (1.2); CALL WITH L. HIRSH REGARDING RESULTS OF A&M REVIEW (.2)

0.70 KELSEY, MATTHEW K CALL WITH MORGAN LEWIS AND A&M REGARDING PORTFOLIO LEVEL DEALS AND FUNDING ISSUES.



04/06/12		
0.90	ROSENTHAL, MICHAEL A	REVIEW EMAIL FROM J. WEISS SUMMARIZING IMPACT OF COURT ORDERS ON OPERATIONS (.2); REVIEW EMAILS REGARDING INVESTMENT IN FEDELIS (.4); MEETING WITH S. BUFFONE REGARDING STRUCTURE OF NEW INVESTMENT FUNDING (.3)
2.50	WEISS, JANET M	REVIEW AND REVISE MEMO RE OPERATIONAL GUIDELINES RE ORDERS (1.5); REVIEW AND REVISE OPERATIONAL ADVICE RE COURT ORDERS (1.0).
04/07/12		
1.80	ROSENTHAL, MICHAEL A	PARTICIPATE IN CONFERENCE CALL REGARDING FIDELIS INVESTMENT (.9); REVIEW FIDELIS SUMMARY (.2); EMAILS FROM M. KVARDA REGARDING FIDELIS INVESTMENT (.2); EMAILS TO M. KVARDA REGARDING FIDELIS INVESTMENT (.2); EMAIL FROM L. HIRSH REGARDING SALE OF PE EQUITY (.2); EMAIL TO C. MILLET REGARDING PROTOCOL WITH ZOLFO (.1)
04/08/12		
1.90	ROSENTHAL, MICHAEL A	REVIEW AND COMMENT ON AGENDA FOR UPDATE CALL (.2); EMAIL FROM L. HIRSH REGARDING UPDATE CALL (.1); COMMENT ON E&Y AUDIT DISCLOSURE (.2); REVIEW FORM MANAGEMENT AGREEMENT AND ADMINISTRATION AGREEMENT (.8); CONSIDER ALTERNATIVES RELATIVE TO FALCON (.6)
04/09/12		
5.70	ROSENTHAL, MICHAEL A	EMAIL FROM H. THOMPSON REGARDING STRATEGY MEETING WITH ATIF (.2); EMAIL REGARDING OBLIGATIONS ARISING FROM HEARING (.2); EMAILS TO AND FROM B. DOUTAON REGARDING AGENDA FOR STATUS DISCUSSION (.2); CONFERENCE CALL WITH D. FURMAN AND S. BUFFONE REGARDING STRUCTURE OF LOANS TO AFFILIATES (.6); REVIEW HQ TRANSACTION (1.3); REVIEW LUSAIL TRANSACTION AND PREPARE RESPONSE TO FRIEDMAN LETTER (1.4); REVIEW AND COMMENT ON VAREL DISCLOSURE (.4); CONSIDER IMPLICATIONS OF JOINT VENTURE INVESTMENT (.8); CONSIDERATION OF DEAL FUNDING STRUCTURE AND ISSUES (.6)

1.10	KELSEY, MATTHEW K	CORRESPONDENCE WITH J. WEISS AND M. ROSENTHAL REGARDING BUDGET ISSUES AND PROFESSIONALS (.2); CONFERENCE WITH J. WEISSER AND M. ROSENTHAL REGARDING SAME (.3); REVIEW CORRESPONDENCE RELATING TO VAREL (.2); CORRESPONDENCE WITH M. ROSENTHAL REGARDING CUSTOMER LISTS AND CONFIDENTIALITY AND ATTENTION TO ISSUES REGARDING SAME (.3); CORRESPONDENCE WITH A&M REGARDING ESCROW ISSUE (.1).
 04/11/12		
1.50	KELSEY, MATTHEW K	CONFERENCE WITH M. ROSENTHAL REGARDING FALCON (.1); CONFERENCE WITH J. GRAVES AND J. WEISSER REGARDING FALCON ISSUES (.5); CORRESPONDENCE WITH TEAM REGARDING VARIOUS STRATEGIES FOR FALCON (.3); REVIEW AND REVISE COMMUNICATION WITH INVESTORS REGARDING CHAPTER 11 CASE (.6).
 04/12/12		
1.20	MILLET, CRAIG H	EMAILS AND PARTICIPATE IN CONFERENCE CALL RE BUDGET REVIEW.
 5.30		
	ROSENTHAL, MICHAEL A	EMAIL REGARDING COMMENCEMENT OF PROCEEDING RELATIVE TO PROFINE (.2); REVIEW BUSINESS PLAN AGENDA (.6); PARTICIPATE IN BUSINESS PLAN CONFERENCE CALL (1.1); PREPARE OPEN PORTFOLIO COMPANY WORKSHEET (.8); REVIEW VAREL OM AND EMAIL FROM BILL LUNDSTROM REGARDING SAME (.8); CONFERENCE CALL WITH K. SI-AHMED AND BILL THOMAS REGARDING VENTURE FUND (.4); REVIEW MEMO FROM B. THOMAS REGARDING VENTURE FUND PROPOSALS (.3); REVIEW IPO OVERVIEW (.3); TELEPHONE WITH L. HIRSH REGARDING STRUCTURE AND BUDGET ISSUES (.4); REVIEW PROXY AND CONSIDER PROXY REVOCATION ISSUES (.2); REVIEW FORM OF INVESTOR AND SHARE AGREEMENT (.2)
 04/16/12		
1.70	MILLET, CRAIG H	DRAFT AND REVISE POWERPOINT FOR DISTRIBUTION TO THE COMPANY RE THE OPERATION OF THE ATTORNEY-CLIENT PRIVILEGE, EMAILS RE SAME.

5.80 ROSENTHAL, MICHAEL A EXTENDED MEETING WITH A., MOHAMMED, M., L.  
HIRSH, H. THOMPSON, D. RESNICK AND OTHERS  
REGARDING PENDING ISSUES (5.8)

04/17/12

1.60 KELSEY, MATTHEW K COORDINATE WITH A. DOSHI REGARDING DEBTOR IN  
POSSESSION STAMP (.2); REVIEW FREQUENTLY  
ASKED QUESTIONS AND COMMENTS TO SAME (.4);  
CONFERENCE WITH C. MILLET AND J. GRAVES  
REGARDING FALCON ISSUES AND MEMORANDUM  
(.7); DRAFT TALKING POINT REGARDING SCHEDULES  
(.3).

04/20/12

0.20 ROSENTHAL, MICHAEL A EMAIL FROM AND TELEPHONE WITH J. WEISS  
REGARDING DEPOSIT FOR NEW CREDIT CARD  
PROVIDER (.2)

1.60 WEISS, JANET M RESPOND TO OPERATIONAL ISSUES RAISED BY  
ARCAPITA.

0.30 KELSEY, MATTHEW K REVIEW CORRESPONDENCE WITH LINKLATERS  
REGARDING SUCCESSOR AGENCY ISSUE (.1);  
CONFERENCE WITH M. WILLIAMS REGARDING  
STATUS (.2).

04/25/12

0.10 KELSEY, MATTHEW K CORRESPONDENCE REGARDING BUSINESS FORMS  
AND LETTERHEAD ISSUE.

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

CASE ADMINISTRATION  
30561-00101

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For Services Rendered Through April 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MITCHELL A. KARLAN	0.20	\$1,135.0	\$ 227.00
CRAIG H. MILLET	15.00	995.00	14,925.00
MICHAEL A. ROSENTHAL	10.40	1,045.0	10,868.00
STEVEN P. BUFFONE	3.10	1,045.0	3,239.50
JEFFREY TRINKLEIN	13.10	1,025.0	13,427.50
JANET M. WEISS	16.00	1,025.0	16,400.00
MATTHEW J. WILLIAMS	10.90	865.00	9,428.50
MATTHEW K. KELSEY	21.30	785.00	16,720.50
KENNETH A. GLOWACKI	0.20	695.00	139.00
JOSHUA WEISSER	14.00	735.00	10,290.00
LEE A. JARIT	0.40	720.00	288.00
JEREMY L. GRAVES	2.30	595.00	1,368.50
DOUGLAS G. LEVIN	3.40	515.00	1,751.00
SERENA G. LIU	28.90	620.00	17,918.00
BRIAN J. KIM	1.70	620.00	1,054.00
AYESHA CHATTERJEE	25.80	475.00	12,255.00
JENNIFER M. CONTRERAS	70.50	340.00	23,970.00
JAMES D. DEBARTOLO	71.90	255.00	<u>18,334.50</u>

**Total Services** \$ 172,604.00

**Total Services, Costs/Charges** 172,604.00

**BALANCE DUE** \$ 172,604.00

Invoice Date: May 15, 2012

Due and Payable Upon Receipt

Invoice No. 2012051941

CASE ADMINISTRATION  
30561-00101

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Detail Services:

04/01/12

0.40 ROSENTHAL, MICHAEL A EMAILS REGARDING LITIGATION HOLD NOTICE (.2);  
EMAILS WITH M. KELSEY REGARDING ALLOCATION  
OF RESPONSIBILITY AND REVIEW OF A&M TASK AND  
RESPONSIBILITY CHART (.2)

0.10 TRINKLEIN, JEFFREY NOTE TO KARLAN REGARDING APPROPRIATE DATA  
PROTECTION PRACTICES (0.1).

1.40 KELSEY, MATTHEW K REVIEW VARIOUS WORKSTREAM CHARTS AND  
COORDINATE MATTERS FOR GDC (.7); REVIEW  
CORRESPONDENCE REGARDING CASE ISSUES (.3);  
REVIEW BACKGROUND MATERIALS AND CALL WITH  
M. WILLIAMS (.4).

0.40 WEISSER, JOSHUA REVIEW AND ANALYSIS OF FIRST DAY DECLARATION

04/02/12

2.10 MILLET, CRAIG H CONFERENCE CALL WITH COMPANY RE STRATEGY  
AND IMMEDIATE STEPS (.6); CONFERENCE CALL WITH  
GDC PERSONNEL RE WORK IN PROGRESS AND  
ASSIGNMENTS (.8); MULTIPLE EMAILS AND CALLS RE  
WORK FLOW AND STATUS OF CURRENT WORK IN  
PROGRESS (.7).

0.50 ROSENTHAL, MICHAEL A DEVELOP GDC CASE MANAGEMENT  
RESPONSIBILITIES AND ALIGN WITH A&M (.5)

6.50 TRINKLEIN, JEFFREY PREPARE FOR CALL WITH CLIENT REGARDING  
INCENTIVE PLANS (0.7); CONFERENCE CALL WITH H.  
THOMPSON TO DISCUSS PLANS AND EFFECT OF  
BANKRUPTCY (1.5); CONFERENCE CALL WITH A.  
ABDULMALIK TO DISCUSS SUBSTANTIVE  
CONSOLIDATION (1.); REVIEW, REVISE SUMMARY OF  
INCENTIVE PLANS AND DISCUSS WITH A. PASTERNAK  
AND M. KELSEY (3.3).

- 3.70 KELSEY, MATTHEW K PREPARE FOR AND ATTEND TEAM MEETING (.7); REVISE WORKSTREAM CHART (.8); UPDATE WORKS IN PROGRESS LIST (.5); CALL WITH A. DOSHI REGARDING CREDITOR MATTERS (.5); CALLS AND CORRESPONDENCE WITH VARIOUS CREDITORS REGARDING CASE STATUS AND COMMITTEE (1.0); CALL WITH CHAMBERS REGARDING ORDERS AND CORRESPONDENCE REGARDING SAME (.2).
- 8.70 DEBARTOLO, JAMES D EDITS TO AND PREPARATION OF TROWERS EMPLOYMENT APPLICATION, ALVAREZ AND MARSAL APPLICATION, ORDINARY COURSE PROFESSIONAL APPLICATION FOR FILING (1.4); DRAFT NOTICES TO APPLICATIONS TO EMPLOY BOTH TROWERS AND ALVAREZ AND MARSAL (.9); EDITS TO SAME PER CORRESPONDENCE WITH TEAM (.3); REVIEW LOCAL RULES AND CASE MANAGEMENT ORDER FOR RULES RE FILING DEADLINES (.6); UPDATE CRITICAL DATES CALENDAR PURSUANT TO SAME (1.0); FORMAT EXHIBIT B TO MOTION TO EMPLOY ORDINARY COURSE PROFESSIONALS (.4); UPDATE PUBLIC DRIVE WITH STANDARD CHARTERED CREDIT DOCUMENTS (.5); UPDATE PUBLIC DRIVE WITH DOCUMENTS FROM CREDIT FACILITIES RECEIVED FROM A. CHATTERJEE (.7); CALLS WITH B. KIM AND J. WEISSER RE FILINGS AND PREPARATIONS TO SAME (.3); EDITS TO CONFLICTS LISTS PER DISCUSSIONS WITH TEAM AND CLIENT (1.1); FILE MOTIONS (1.0); EMAILS WITH IT DEPARTMENT RE INTERNAL TEAM EMAILING MATRIX (.3); COORDINATE SERVICE OF FILINGS WITH GCG (.2).
- 04/03/12
- 0.70 MILLET, CRAIG H EMAILS RE WORK STREAM AND RESPONDING TO QUESTIONS RE POST-PETITION OPERATIONS.
- 2.00 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH R. MORISSEY AND M. KELSEY REGARDING PROSPECTIVE COMMITTEE SELECTIONS (.6); EMAILS WITH CLIENT REGARDING COMMITTEE SELECTIONS (.8); EMAIL TO R. MORISSEY REGARDING COMMITTEE SELECTIONS (.4); PARTICIPATION IN CONFERENCE CALL WITH M. KARLAN AND CLIENT REGARDING LITIGATION HOLD (.2)
- 1.70 WEISSER, JOSHUA ATTEND CALL REGARDING INVESTMENT COMMITTEE ISSUES (.8 HRS.); REVISIONS TO WORK IN PROGRESS LIST (.6 HRS.); REVIEW PRECEDENT FOR 2015.3 FILINGS (.3 HRS.)

0.70	LIU, SERENA G	TELECONFERENCE WITH A. ROGERS, A. DOSHI, M. KARLAN, AND M. ROSENTHAL REGARDING LITIGATION HOLD NOTICE (0.4); REVISE LITIGATION HOLD NOTICE IN CONNECTION WITH SAME (0.3).
1.60	CHATTERJEE, AYESHA	UPDATE STATUS OF CURRENT WORKS IN PROGRESS AND ADD NEW PROJECTS TO BE UNDERTAKEN IN PREPARATION FOR GROUP MEETING.
2.00	CHATTERJEE, AYESHA	RESEARCH PRECEDENTS FOR LARGE DEBTOR 2015.3 FILINGS.
5.90	DEBARTOLO, JAMES D	COORDINATE INTERNAL TEAM EMAIL MATRIX WITH IT DEPTARMENT (.4); EMAILS WITH TEAM RE SAME (.1); RESERVE CONFERENCE ROOM FOR TEAM MEETING PER REQUEST FROM M. KELSEY (.2); EMAILS WITH GCG RE EDITS TO MSL (.1); EMAILS WITH J. WEISS RE CASH ORDER (.2); DRAFT APPLICATION TO APPEAR PRO HAC VICE FOR C. MILLET (.9); EMAILS RE SAME (.2); PREPARE BINDERS OF APRIL 2 FILINGS FOR US TRUSTEE AND CHAMBERS (1.7); QUALITY CHECK BINDERS (.4); DRAFT COVER LETTER TO SAME (.3); DRAFT EMAIL TO TEAM RE MOTIONS UP FOR APRIL 17 HEARING (.4); FORMAT AND FILE MOTION TO FILE UNDER SEAL (1.0).
04/04/12		
0.20	KARLAN, MITCHELL A	CONFERENCE WITH J. WEISS RE: APRIL 17TH HEARING.
1.50	MILLET, CRAIG H	EMAILS RE OMNIBUS HEARING DATES AND ORGANIZATION ISSUES (.2); PARTICIPATE IN WEEKLY STATUS CALL RE WORK ASSIGNMENTS AND ISSUES (1.3).
1.50	ROSENTHAL, MICHAEL A	PARTICIPATE IN GDC TEAM WEEKLY MEETING (.6); EMAIL FROM AND TO R. MORISSEY REGARDING MOTION TO SEAL (.2); TELEPHONE WITH L. HIRSH REGARDING A&M PROGRESS (.2); EMAILS WITH M. CHOWDHURY REGARDING JPMORGAN BANK ACCOUNT (.3); EMAILS WITH C. MILLET REGARDING LUSAIL TRANSACTION AND BANK ACCOUNT (.2)

2.30	WEISS, JANET M	RESPOND TO REQUESTS FOR OBJECTION DEADLINE EXTENSIONS (.4); MEETING RE ALL OPEN ISSUES AND ALLOCATION WITH M. KELSEY, J. WEISSER AND M. ROSENTHAL (PARTIAL) (1.0); REVIEW ISSUES RE MONTHLY OPERATING REPORTS (.9).
2.10	KELSEY, MATTHEW K	PREPARE FOR AND PARTICIPATE IN TEAM MEETING (1.5); CONFERENCE WITH J. WEISS REGARDING CASE MANAGEMENT (.2); CONFERENCE WITH J. WEISSER REGARDING UPDATES TO WIP LIST AND PENDING MATTERS (.2); COORDINATE WITH J. WEISSER REGARDING OMNIBUS HEARINGS (.2).
2.60	WEISSER, JOSHUA	REVIEW ANALYZE AND REVISE WORK IN PROCESS LIST (.8 HRS); CONFERENCE WITH A. CHATTERJEE REGARDING SAME (.4 HRS.); PREPARE FOR AND ATTEND MEETING WITH GDC TEAM (1.4 HRS).
0.60	WEISSER, JOSHUA	CALLS WITH COURT REGARDING OMNIBUS HEARINGS (.4 HRS); DRAFT RELATED CORRESPONDENCE TO INTERNAL TEAM (.2 HRS)
0.70	GRAVES, JEREMY L	REVIEW CASE BACKGROUND MATERIALS (.4); DISCUSS SAME WITH M. KELSEY (.3).
1.60	LEVIN, DOUGLAS G	CONFERENCE CALL WITH ENTIRE ARCAPITA TEAM RE STATUS OF VARIOUS PROJECTS IN PROGRESS AND STRATEGY GOING FORWARD (1.4); REVIEW CORRESPONDENCES FROM C. MILLET, J. WEISSER, A. CHATTERJEE, M. ROSENTHAL, J. CONTRERAS RE OMNIBUS HEARING DATES, CALENDAR OF SIGNIFICANT DEADLINES, CASE MANAGEMENT PROCEDURES AND ISSUES DISCUSSED DURING CONFERENCE CALL (.2).
0.80	LIU, SERENA G	CONFER WITH TEAM REGARDING STATUS OF FILINGS AND UPCOMING DEADLINES FOR OUTSTANDING TASKS.
0.80	KIM, BRIAN J	WEEKLY TEAM MEETING.



4.50 CHATTERJEE, AYESHA SUMMARIZE EFFECTS OF ORDERS ENTERED ON MARCH 30 FOR CLIENT (0.7); PREPARE FOR AND ATTEND TEAM MEETING ON STATUS OF VARIOUS ASSIGNMENTS AND RESEARCH PROJECTS WITH M. ROSENTHAL, J. WEISS, M. KELSEY, J. WEISSER, J. CONTRERAS, J. DEBARTOLO, S. LIU, B. KIM, C. MILLET AND D. LEVIN (1.6); REVISE WORKS IN PROGRESS CHART PRIOR TO TEAM MEETING AND UPDATE WORKS IN PROGRESS CHART AFTER TEAM MEETING WITH NEW INFORMATION (2.2).

4.50 CONTRERAS, JENNIFER M COORDINATE UPDATES TO MASTER SERVICE LIST WITH GCG (.4); FOLLOW-UP EMAILS TO GCG RE SAME (.2); CONFERENCES WITH J. DEBARTOLO RE SERVICE OF RETENTION APPLICATIONS (.3); REVIEW DOCKET (.2); CALL WITH VERITEXT RE STANDING ORDER FOR TRANSCRIPTS (.4); CIRCULATE SAME TO TEAM (.1); UPDATE AND FORWARD PRE-PETITION FILES TO RECORDS (1.2); REVIEW WIP (.4); ATTEND INTERNAL STATUS MEETING (.9); REVIEW CALENDAR UPDATES (.4).

6.90 DEBARTOLO, JAMES D REVIEW DOCKET AND PULL ALL ORDERS ENTERED (.6); EMAILS WITH TEAM RE SUMMARY OF SAME (.3); PREPARE COURTESY COPY BINDERS FOR COURT AND US TRUSTEE OF ALL APRIL 3 FILINGS (1.4); PREPARE COVER LETTER TO COURT RE SAME (.5); MEET WITH M. ROSENTHAL, J. WEISS, M. KELSEY, J. WEISSER, A. CHATTERJEE, B. KIM, S. LIU, AND J. CONTRERAS RE WIP AND UPCOMING DEADLINES AND PROJECTS (1.8); UPDATE WIP PURSUANT TO MEETING (.9); REVIEW NOTICE FOR REPLY DEADLINES (.3); UPDATE CALENDAR AND CIRCULATE OUTLOOK DEADLINES TO TEAM (1.1).

04/05/12

5.10 WEISS, JANET M REVIEW STOCK PLEDGE ISSUES (1.2); CONFERENCE WITH A. ROGERS, E. ZANAL, A. HILL RE ADEQUATE ASSURANCE ISSUES (2.0); REVIEW OPERATIONAL EFFECTS AND ORDERS AND DRAFT MEMO RE SAME (1.9).

1.40 KELSEY, MATTHEW K	REVIEW CORRESPONDENCE RELATING TO CAYMAN PROTOCOL ISSUES (.2); REVIEW WORKSTREAM MEMORANDUM (.1); CALL WITH S. BUFFONE REGARDING PENDING MATTERS (.2); COORDINATE WITH J. WEISSER REGARDING SCHEDULES AND 2015.3 REPORTS (.4); REVIEW PROPOSED FINAL ORDERS (.2); REVIEW MILLET PRO HAC VICE (.1); REVIEW ANALYSIS ON REVISED PROPOSED US TRUSTEE GUIDELINES (.2).
0.20 GLOWACKI, KENNETH A	EMAILS WITH C. MILLET RE WORKSTREAM ANALYSIS.
0.40 LIU, SERENA G	DRAFT SUMMARY OF STATUS AND CONTENT OF ALL MOTIONS TO BE HEARD AT APRIL 17 HEARING.
1.40 CHATTERJEE, AYESHA	SUMMARIZE MOTIONS TO BE HEARD AT APRIL 17TH HEARING FOR CLIENT AND THE DESIRED RESULTS THEREOF (1.1); UPDATE CHART OF WORKSTREAMS WITH INDIVIDUALS AT RETAINED PROFESSIONALS TO CONTACT FOR EACH TOPIC (0.3).
2.10 CONTRERAS, JENNIFER M	CIRCULATE TRANSCRIPT TO TEAM (.1); REVIEW DOCKET ENTRIES (.2); UPDATE FILES RECEIVED FROM M. ROSENTHAL RE DATA ROOM, ORGANIZE AND INDEX SAME (1.2); EMAILS TO GCG RE SERVICE ISSUES AND UPDATES TO MSL (.6).
1.20 DEBARTOLO, JAMES D	EDIT CASE CALENDAR FOR PL PROTOCOL DEADLINE AND HEARING (.3); CALL WITH J. WEISSER RE CASH MANAGEMENT ORDER (.2); DISCUSS SAME WITH J. CONTRERAS SAME (.1); REVIEW DOCKET FOR NOTICE OF APPEARANCE FOR NATIONAL BANK OF BAHRAIN PER DEISCUSSION WITH M. ROSENTHAL (.2); CREATE FILE WITH EXECUTED ENGAGEMENT LETTERS (.4).
2.60 DEBARTOLO, JAMES D	REVIEW CHRYSLER, MOTORS LIQUIDATION, AND CHARTER COMMUNICATION DOCKETS FOR 2015 REPORTS (2.3); EMAILS WITH M. KELSEY, J. WEISSER AND A. CHATTERJEE RE SAME (.3).
04/06/12	
0.40 MILLET, CRAIG H	EMAILS RE WORK STREAMS AND STATUS OF WORK IN PROGRESS.

0.90	WEISSER, JOSHUA	REVIEW AND ANALYZE TRANSCRIPT FOR MOST RECENT HEARING
3.20	DEBARTOLO, JAMES D	CREATE BINDERS OF LITIGATION MATTER DOCUMENTS PER REQUEST OF J. WEISSER (1.3); REVIEW AND FILE PRO HAC APPLICATION FOR C. MILLET (1.1); INTERFACE WILL BILLING DEPARTMENT AND PREPARE PAYMENT FOR SAME (.6); EMAILS WITH C. MILLET RE SAME (.2).
04/07/12		
0.10	ROSENTHAL, MICHAEL A	EMAIL FROM R. MORISSEY REGARDING INVESTOR LIST (.1)
0.20	TRINKLEIN, JEFFREY	REVIEW NOTE FROM M. ROSENTHAL; FORWARD AGREEMENTS REGARDING CONTROL OF PORTFOLIO COMPANIES.
04/08/12		
1.40	ROSENTHAL, MICHAEL A	PREPARE KEY ACTION AND T&R CHART FOR COMING WEEK (1.4)
04/09/12		
0.40	ROSENTHAL, MICHAEL A	PREPARE AGENDA FOR MEETING WITH ATIF (.2); TELEPHONE WITH D. RESNICK REGARDING AGENDA (.2)
1.00	KELSEY, MATTHEW K	CALL WITH J. WEISSER, THE BANK, AND A&M REGARDING PREPARATION OF SCHEDULES AND STATEMENTS (.6); COORDINATE WITH J. WEISSER REGARDING OBTAINING EXTENSION OF DEADLINES FOR SAME (.4).
0.20	KELSEY, MATTHEW K	COORDINATE WITH J. DEBARTOLO AND C. MILLET REGARDING WEEKLY STATUS MEETING (.2); REVIEW DOCKET (.1).

3.30	LIU, SERENA G	CONFER WITH J. WEISSER AND A. CHATTERJEE REGARDING PREPARING MOTIONS EXTENDING TIME TO FILE FINANCIAL INFORMATION (0.2); RESEARCH BANKRUPTCY RULES AND CASE MANAGEMENT PROCEDURES REGARDING NOTICE OF PRESENTMENT AND MOTIONS FOR EMERGENCY RELIEF (0.6); DRAFT MOTION TO FURTHER EXTEND TIME TO FILE SCHEDULES AND STATEMENTS AND RULE 2015.3 REPORTS (2.5).
0.30	LIU, SERENA G	CONFER REGARDING LITIGATION HOLD NOTICE WITH M. KARLAN.
2.50	CHATTERJEE, AYESHA	DRAFT AND REVISE LETTER TO CENTRAL BANK OF BAHRAIN REGARDING MOTIONS TO BE HEARD ON APRIL 17TH AND INFORMATION DISCLOSED, AND DISCUSS THE SAME WITH J. WEISSER (2.3); PREPARATION FOR AND CALL WITH J. WEISSER AND S. LIU REGARDING PRIORITY ASSIGNMENTS GOING FORWARD (0.2).
0.60	CONTRERAS, JENNIFER M	WORK WITH GCG TO COORDINATE SERVICE OF CASH MANAGEMENT ORDER (.4); MONITOR DOCKET (.2).
04/10/12 0.50	MILLET, CRAIG H	EMAILS AND CONFERENCES WITH M. ROSENTHAL RE STATUS ORGANIZATION AND STRATEGY.
2.20	ROSENTHAL, MICHAEL A	REVIEW FALCON LAWSUIT AND POSSIBLE CHAPTER 11 FILING FOR FALCON (.6); EMAILS FROM J. GRAVES REGARDING FALCON FILING (.2); TELEPHONE WITH J. GRAVES REGARDING POSSIBLE FALCON FILING (.2); PREPARE FOR AND PARTICIPATE IN CALL WITH KING & SPALDING AND J. GRAVES REGARDING FALCON FILING (.6); REVIEW JUDGE LANE PROCEDURES ORDER (.6)
0.80	WEISS, JANET M	CONFERENCE CALL WITH ALVAREZ & MARSAL, ROTHSCHILD, COMPANY AND KPMG RE STRATEGY AND ISSUES.

0.60	KELSEY, MATTHEW K	ATTENTION TO ISSUES RELATING TO DATA ROOM AND CREATION OF INDEX (.4); REVIEW DOCKET AND UPDATE CALENDAR (.1); COORDINATE WITH J. WEISSER REGARDING RELEVANT DEADLINES AND CASE MANAGEMENT ORDER (.1).
2.00	WEISSER, JOSHUA	REVISIONS TO DRAFT MOTION TO EXTEND TIME TO FILE SCHEDULES (1.3 HRS); REVISIONS TO DRAFT MOTION TO EXTEND TIME TO FILE 2015.3 REPORTS (.7 HRS)
4.90	LIU, SERENA G	REVISE MOTIONS TO EXTEND TIME TO FILE SCHEDULES AND STATEMENTS OF FINANCIAL AFFAIRS AND RULE 2015.3 REPORTS (3.9); RESEARCH RULES GOVERNING NOTICE OF PRESENTMENT AND CASE MANAGEMENT ORDER (1.0).
04/11/12		
1.30	MILLET, CRAIG H	ANALYZE FACTS AND EMAILS RE STRATEGY AS TO FALCON (.8); CONFERENCE CALL RE WORKSTREAM, STRATEGY AND STATUS (.5).
0.50	ROSENTHAL, MICHAEL A	REVIEW AND COMMENT ON AGENDA FOR MEETINGS WITH ATIF AND OTHERS IN CONNECTION WITH HEARING (.3); REVIEW AND COMMENT ON SUMMARY OF AGENDA ITEMS FOR HEARING ON APRIL 17TH (.2)
1.70	BUFFONE, STEVEN P	REVIEW WIP CHART, PARTICIPATE IN WEEKLY TEAM MEETING, E-MAILS RELATING TO PORTFOLIO COMPANY REVIEW PROJECT, MEET WITH L. JARIT RE SAME.
0.40	TRINKLEIN, JEFFREY	CONFERENCE CALL WITH M. KELSEY TO DISCUSS WIP (0.4).
1.70	KELSEY, MATTHEW K	CONFERENCE WITH J. WEISSER REGARDING CASE STATUS AND PENDING MATTERS (.4); MEETING WITH GDC TEAM REGARDING (.7); REVIEW AND REVISE MEMORANDUM TO COMPANY REGARDING STATUS OF CASE AND PENDING HEARINGS (.6).
0.80	WEISSER, JOSHUA	PREPARE FOR AND ATTEND TEAM MEETING REGARDING WORK IN PROCESS

0.40	JARIT, LEE A	MEET WITH GIBSON DUNN ARCAPITA TEAM TO DISCUSS BANKRUPTCY MATTERS.
0.60	GRAVES, JEREMY L	GDC TEAM TASKING AND COORDINATION CONFERENCE.
0.50	LEVIN, DOUGLAS G	CONFERENCE CALL WITH ENTIRE ARCAPITA TEAM RE STATUS OF VARIOUS PROJECTS IN PROGRESS AND STRATEGY GOING FORWARD (.5).
0.60	LIU, SERENA G	DRAFT LETTER TO EMPLOYEES WITH INTEREST-FREE PERSONAL LOANS REGARDING NON-WAIVER CLAUSE IN LOAN AGREEMENT.
2.80	CHATTERJEE, AYESHA	PREPARE FOR AND ATTEND MEETING ON STATUS OF ASSIGNMENTS AND DOCUMENTS WITH M. KELSEY, J. WEISSER, S. LIU, J. CONTRERAS, J. DEBARTOLO, AND L. JARIT (0.7); RESEARCH PRECEDENTS FOR [REDACTED] (2.1) [REDACT].
7.40	CONTRERAS, JENNIFER M	PREPARE INITIAL SET OF HEARING BINDERS (WITH RETENTION APPLICATIONS) FOR APRIL 17 HEARING (4.9); EMAILS WITH J. WEISS RE SAME (.2); FOLLOW-UP CONFERENCE WITH J. WEISS RE MEETINGS WITH COMMITTEE (.5); EMAILS TO GCG, INC. RE SERVICE ISSUES AND UPDATES TO MSL (.7); ATTEND TEAM MEETING AND REVIEW WIP (1.1).
2.90	DEBARTOLO, JAMES D	TEAM WEEKLY STATUS MEETING (.5); UPDATE WORKING GROUP LIST WITH COMMITTEE COUNSEL (.4); CIRCULATE SAME TO TEAM (.1); PREPARE BINDERS FOR COURT AND UST (1.3); ORGANIZE PREPARED DOCUMENTS FOR HEARING ON APRIL 17 (.6).
04/12/12		
0.90	MILLET, CRAIG H	EMAILS RE OPERATION OF ATTORNEY CLIENT PRIVILEGE FOR COMPANY AND PREPARE MEMO FOR COMPANY.
0.50	ROSENTHAL, MICHAEL A	TELEPHONE WITH J. WEISS REGARDING HEARING ON 17TH (.2); REVIEW ROTHSCHILD ACTION PLAN (.3)

0.30 TRINKLEIN, JEFFREY	PROVIDE CLIENT WITH COPIES OF EXECUTED DOCUMENTS FOR SHARE TRANSFERS AND LEASES (0.3).
1.80 KELSEY, MATTHEW K	COORDINATE WITH CHAMBERS REGARDING HEARING DATES (.5); CONFERENCE WITH J. WEISS REGARDING SAME (.2); REVIEW CORRESPONDENCE TO COMPANY REGARDING STATUS OF HEARING AND REQUESTED ADJOURNMENTS (.3); REVIEW UPDATE TO COMPANY (.2); CONFERENCE WITH J. CONTRERAS REGARDING HEARING BINDERS AND MATERIALS FOR CHAMBERS (.3); REVIEW AGENDA LETTER AND NOTICE OF ADJOURNMENT (.2); CONFERENCE WITH J. DEBARTOLO REGARDING SAME (.1).
1.40 WEISSER, JOSHUA	DRAFT MEMORANDUM TO CLIENT REGARDING 4/17 HEARING AND ADJOURNMENT OF SPECIFIC PLEADINGS (1.1 HRS); RELATED CONFERENCE WITH COURT (.3 HRS)
0.80 WEISSER, JOSHUA	PREPARE FOR AND ATTEND CALL REGARDING 2015.3 REPORTS WITH ALVAREZ AND MARSAL
9.30 CONTRERAS, JENNIFER M	ADDRESS ISSUES CONCERNING PORTFOLIOS (.6); REVIEW IL DATA ROOM (.9); EMAILS TO M. KELSEY AND J. WEISSER RE SAME (.3); PREPARE HEARING BINDERS FOR JUDGE AND US TRUSTEE BASED ON ADJOURNMENTS (3.9); EMAILS WITH L. CHIN RE DATA ROOM ACCESS (.2); QC HEARING BINDERS (.9); EMAILS TO TEAM RE APRIL 17 HEARING ITEMS (.4); PREPARE AMENDED INDEX (.4); REVIEW NOTICE OF AGENDA AND ADJOURNED ITEMS BASED ON COMMITTEE DISCUSSIONS (.5); CONFERENCE WITH J. WEISS RE SAME (.5); MONITOR DOCKET (.4); EMAILS WITH GCG RE FILINGS (.3).

5.90	DEBARTOLO, JAMES D	DRAFT NOTICE OF AGENDA FOR HEARING ON APRIL 17 (2.2); EMAILS WITH C. MILLET RE PRO HAC APPLICATION (.2); FORMAT AND FORWARD PROPOSED PRO HAC ORDER FOR C. MILLET TO CHAMBERS FOR ENTRY (.3); PULL ALL UNPUBLISHED ORDERS FOR MOTIONS UP FOR HEARING ON APRIL 17 (1.4); AMEND AGENDA PER COMMENTS FROM TEAM (.4); COMPILE EXECUTED VERSIONS OF SUBLEASES (.7); EMAILS WITH A. KIM AND J. TRINKLEIN RE SAME (.2); COORDINATE MEETING ON APRIL 17 HEARING PREP FOR FRIDAY AFTERNOON (.2); EMAILS RE SAME WITH TEAM (.3).
04/13/12		
1.90	MILLET, CRAIG H	EMAILS RE WORK STREAM AND RESPONDING TO QUESTIONS RE POST-PETITION OPERATIONS (.4); PREPARE MEMORANDA AND POWERPOINT ON ATTORNEY-CLIENT PRIVILEGE FOR DISSEMINATION TO RANK AND FILE (1.2); EMAILS RE TERMS OF CASH MANAGEMENT ORDER (.3).
0.30	ROSENTHAL, MICHAEL A	REVIEW AND COMMENT ON HEARING AGENDA (.2); TELEPHONE WITH J. CONTRERAS REGARDING AGENDA (.1)
0.90	TRINKLEIN, JEFFREY	COMPILE AND FORWARD STRUCTURE DOCUMENTS (0.1); CALL WITH M. ROSENTHAL TO DISCUSS MEETINGS WITH CLIENT ON MONDAY (0.3); CALL WITH M. ROSENTHAL TO DISCUSS COMMITTEE (0.5).
0.60	KELSEY, MATTHEW K	CORRESPONDENCE WITH H. THOMPSON REGARDING WORKSTREAMS AND PRIVILEGE MEMO (.1); COORDINATE WITH A. CHATTERJEE REGARDING SAME (.1); CONFERENCE WITH J. WEISSER AND J. CONTRERAS REGARDING AGENDA AND NOTICE OF ADJOURNMENT (.3); REVIEW CORRESPONDENCE FROM COMPANY REGARDING SAME (.1).
0.60	WEISSER, JOSHUA	REVISIONS TO AGENDA AND ADJOURNMENT NOTICE (.4 HRS); REVISIONS TO NOTICE OF FILING (.2 HRS)



9.10	CONTRERAS, JENNIFER M	PREPARE DRAFT OF ADJOURNMENT/ AGENDA (1.3); WORK WITH J. DEBARTOLO RE REVISIONS (.5); QC BINDERS AND REVISE SAME BASED ON COMMENTS (2.3); COORDINATE DELIVERIES TO JUDGE AND US TRUSTEE (.9); MULTIPLE CONFERENCES WITH J. WEISSER RE SAME (.4); PREPARE BACKGROUND MATERIALS FOR R. WEIGEL (.8); CONFERENCE WITH J. WEISS RE SAME (.2); EMAILS TO GCG (.3); PREPARE HARD COPY MATERIALS FOR HEARING (2.4).
5.10	DEBARTOLO, JAMES D	EMAILS WITH TEAM RE PLANNING OF ADJOURNED ITEMS (.3); AMEND NOTICE OF AGENDA TO REFLECT ADJOURNED MATTERS (1.3); DRAFT NOTICE OF ADJOURNMENT (1.6); CORRESPOND WITH TEAM RE EDITS TO SAME (.4); REVISE NOTICE OF AGENDA AND NOTICE OF ADJOURNMENT PER CALLS AND EMAILS WITH TEAM (.8); FILE NOTICE OF AGENDA AND NOTICE OF ADJOURNMENT (.7).
04/15/12		
0.50	WEISSER, JOSHUA	RESPOND TO QUESTIONS REGARDING SCHEDULES AND STATEMENTS OF FINANCIAL AFFAIRS (.2 HRS); RESEARCH REGARDING PAST REQUESTS FOR RELIEF FROM STRICT 2015.3 REPORTING REQUIREMENTS (.3 HRS).
04/16/12		
4.60	TRINKLEIN, JEFFREY	MEETING WITH A. ABDULMALIK TO DISCUSS CASE (4.6).
3.50	WILLIAMS, MATTHEW J	REVIEW AND SUBSTANTIAL COMMENTS TO PROPOSED REPLACEMENT AGENT AGREEMENT WITH RESPECT TO MURABAHA FACILITY (1.1); REVIEW OF REVISED TO CONFIRM COMMENTS TAKEN AND SEND (.7); REVIEW MURABAHA AND SCHEDULES WITH RESPECT TO TRANSFER ISSUE (1.7)
0.90	KELSEY, MATTHEW K	CONFERENCE WITH J. WEISSER REGARDING CASE CALENDAR AND WORKS IN PROGRESS (.5); COORDINATE WITH J. WEISSER AND J. CONTRERAS REGARDING HEARING PREPARATION (.3); CALL WITH CHAMBERS REGARDING FILINGS AND CHAMBERS COPIES (.1).

9.80	CONTRERAS, JENNIFER M	AMEND AGENDA (.7); CONFERENCES WITH J. DEBARTOLO (.4); REVISE HEARING BINDERS FOR JUDGE AND US TRUSTEE (2.9); CALL WITH J. WEISSER RE HEARING (.3); PREPARE INTERNAL BINDERS AND DOCUMENTS FOR HEARING (3.7); MAKE REVISIONS TO A&M DECLARATION PER J. WEISS (.9); EMAILS RE SAME (.2); FORMAT AND ELECTRONICALLY FILE DECLARATION (.3); COORDINATE SERVICE WITH GCG (.4).
2.20	DEBARTOLO, JAMES D	DRAFT AMENDED NOTICE OF AGENDA (.9); REVISE TO REFLECT COMMENTS FROM J. WEISSER (.2); COORDINATE COPIES OF ROTHSCHILD DOCUMENTS PER CALL WITH J. TRINKLEIN (.4); FILE AMENDED AGENDA (.5); COORDINATE SERVICE OF SAME WITH GCG (.2).
04/17/12		
1.30	KELSEY, MATTHEW K	MEET WITH SENIOR LEGAL TEAM OF ARCAPITA REGARDING PENDING MATTERS AND NEAR-TERM ISSUES.
2.70	DEBARTOLO, JAMES D	DOCUMENT ORGANIZATION AND PREPARATION FOR HEARING (1.9); REVISE PROPOSED ORDERS TO RETAIN GCG AS ADMINISTRATIVE AND NOTICING AGENT (.8).
04/18/12		
1.10	MILLET, CRAIG H	REVISE POWERPOINT RE OPERATION OF PRIVILEGE FOR DISTRIBUTION TO THE COMPANY AND FORWARD TO COMPANY WITH COVER EMAIL.
0.80	BUFFONE, STEVEN P	WEEKLY ARCAPITA TEAM MEETING, REVIEW CHECKLIST OF STATUS AND WORK STREAMS.
1.60	WILLIAMS, MATTHEW J	CALL W/ EVAN HOLLANDER REGARDING SUCCESSOR AGREEMENT AND NEGOTIATIONS ON SAME, FURTHER EDITS (1.6)
0.60	KELSEY, MATTHEW K	PREPARE MEMORANDUM RELATING TO PENDING MATTERS (.4); CONFERENCE WITH M. ROSENTHAL REGARDING NEAR-TERM CASE ISSUES (.2).
0.80	WEISSER, JOSHUA	REVIEW AND REVISE PRESENTATION REGARDING ATTORNEY CLIENT PRIVILEGE

0.20	LEVIN, DOUGLAS G	REVIEW CORRESPONDENCES FROM M. KELSEY AND J. CONTRERAS RE VARIOUS OPEN ISSUES RELATING TO ARCAPITA BANKRUPTCY CASE AND STRATEGY GOING FORWARD (.1); REVIEW CORRESPONDENCE AND DRAFT EMAIL TO J. CONTRERAS AND S. LIU RE CONTACT INFORMATION FOR ARCAPITA'S NON-DEBTOR SUBSIDIARIES (.1).
3.50	LIU, SERENA G	CONFER WITH J. WEISSER REGARDING OBTAINING EXTENSION OF DEADLINE TO FILE SCHEDULES AND STATEMENTS AND 2015.3 REPORTS UNTIL NEXT HEARING (0.8); RESEARCH LOCAL RULES AND CASE MANAGEMENT ORDERS REGARDING BRIDGE ORDERS (0.8); DRAFT MOTION FOR EX PARTE BRIDGE ORDER EXTENDING DEADLINE TO FILE RULE 2015.3 REPORTS AND SCHEDULES AND STATEMENTS (1.9).
1.00	CONTRERAS, JENNIFER M	CIRCULATE HEARING TRANSCRIPT (.1); REVIEW DOCKET AND CALENDAR ITEMS (.9).
0.70	DEBARTOLO, JAMES D	CORRESPOND WITH J. WEISSER RE ENTRY OF UPDATED ORDERS (.2); CIRCULATE FINAL VERSIONS OF ORDERS TO TEAM FOR APPROVAL BEFORE SUBMISSION TO COURT (.2); EMAIL ENTRY OF SAME (.3).
04/19/12		
1.50	MILLET, CRAIG H	REVISE POWERPOINT RE OPERATION OF PRIVILEGE FOR DISTRIBUTION TO THE COMPANY AND FORWARD TO COMPANY WITH COVER EMAIL (.2); REVIEW SHARIA BACKGROUND MATERIAL (.8); CONFERENCE WITH M. ROSENTHAL RE OPEN ISSUES (.2); EMAILS RE MEMO ON WORK PRODUCT NEEDED FOR KPMG (.3).
2.80	WILLIAMS, MATTHEW J	LENGTHY DISCUSSIONS AND NEGOTIATIONS ON SUCCESSOR AGREEMENT W/R/T TO NEW AGENT COMING IN AND SUMMARY (2.1); UCC BYLAW ISSUE, PULL PRECEDENT ON CONFIDENTIALITY ISSUE AND EMAIL ON SAME (.7)
0.60	KELSEY, MATTHEW K	COORDINATE WITH C. MILLET REGARDING DOCUMENTS (.2); CONFERENCE WITH J. CONTRERAS AND J. DEBARTOLO REGARDING CALENDAR ISSUES (.1); REVIEW MEMORANDUM ON SHARI'AH FINANCING (.3).

0.10 GRAVES, JEREMY L	RETURN PHONE CALL REGARDING BAR DATE.
4.80 LIU, SERENA G	REVISE MOTION FOR BRIDGE ORDER EXTENDING TIME TO FILE SCHEDULES AND STATEMENTS AND RULE 2015.3 REPORTS (0.7); TELECONFERENCE WITH M. ROSENTHAL, M. KELSEY, AND J. WEISSER REGARDING OBTAINING INFORMATION ABOUT PRE-PETITION DISBURSEMENTS OF CASH OR STOCK INTEREST (0.5); CONFER WITH J. WEISSER REGARDING PREPARING MEMORANDUM ON ATTORNEY-CLIENT PRIVILEGE AND WORK PRODUCT DOCTRINE FOR KPMG AND PREPARE SAME (2.1); REVISE MOTIONS TO EXTEND TIME TO FILE SCHEDULES AND STATEMENTS AND RULE 2015.3 REPORTS TO REFLECT LEGAL ISSUES THAT REQUIRE ADDITIONAL TIME TO CONSIDER AND RESOLVE (1.2); CONFER WITH J. WEISSER REGARDING SAME (0.3).
1.00 CHATTERJEE, AYESHA	RESEARCH PRECEDENT FILINGS FOR ADDITIONAL AFFILIATED DEBTORS TO JOINTLY ADMINISTERED CASES AND DETERMINE NECESSARY SCHEDULES FOR PETITION (1).
8.10 CONTRERAS, JENNIFER M	REVIEW EMAILS RE CORPORATE ORG CHART AND SERVICE TO JUDGE LANE (.4); EMAILS CONCERNING FILING OF FALCON DEBTOR (.3); MAKE REVISIONS TO WORKING GROUP LIST (1.3); EMAILS WITH C. MILLET RE SAME AND HOULIHAN RETENTION (.2); CIRCULATE RETENTION ORDERS TO N. KAMPHAUS AT MILBANK (.6); FOLLOW-UP EMAILS RE SAME (.2); CONFERENCES WITH J. WEISSER RE CORPORATE ORG CHART (.4); EMAILS TO GCG RE SERVICE OF ENTERED ORDERS (.3); MONITOR DOCKET THROUGHOUT THE DAY RE SAME (.6); REVIEW CAYMAN PROCEEDING WEBSITE (.8); EMAILS TO J. WEISS RE SAME (.1); REVIEW FURTHER EMAILS RE FILING OF FALCON DEBTOR AND BACKGROUND INFORMATION (1.5); REVIEW PRECEDENT (.6) REVIEW AND UPDATE FILES RE SHARIA BACKGROUND INFORMATION (.4); EMAILS TO TEAM RE CUSTOMER LISTINGS AND REDACTION OF SAME (.4).

2.90	DEBARTOLO, JAMES D	CIRCULATE CALENDAR UPDATE REFLECTING EXTENSION TO FILE MONTHLY OPERATING REPORTS (.3); REVIEW DOCKET FOR ADELPHIA PRECEDENT RE MOTION TO APPOINT TRUSTEE (1.7); EMAILS WITH TEAM RE SAME (.2); CALL WITH J. WEISSER RE DATA ROOM DOCUMENT PULL (.1); CONFERENCE WITH J. WEISSER RE SAME (.4); EMAILS WITH C. MILLET AND J. WEISSER RE SAME (.2).
04/20/12		
0.40	ROSENTHAL, MICHAEL A	REVIEW PROPOSED MOTION REGARDING BRIDGE ORDER FOR SCHEDULES (.2); EMAILS REGARDING SENIOR ADVISOR CALLS WITH ATIF AND B. MARSAL (.2)
0.10	TRINKLEIN, JEFFREY	DISCUSS STATUS OF ANALYSIS WITH ROSENTHAL.
0.60	KELSEY, MATTHEW K	COORDINATE WITH K. SI-AHMED OF ARCAPITA REGARDING SCHEDULE OF UPCOMING HEARINGS AND MATTERS ADDRESSED (.3); CONFERENCE WITH J. WEISSER REGARDING SAME (.1); REVIEW REVISED NOTICE PROVISIONS FOR PLEADINGS (.2).
2.10	LIU, SERENA G	REVISE MEMORANDUM REGARDING ATTORNEY-CLIENT PRIVILEGE AND WORK PRODUCT PROTECTION FOR KPMG (0.9); REVISE MOTION FOR BRIDGE ORDER (0.6); REVISE MOTIONS TO FURTHER EXTEND TIME TO FILE SCHEDULES AND STATEMENTS AND RULE 2015.3 REPORTS (0.6).
2.00	CHATTERJEE, AYESHA	DRAFT, REVISE AND UPDATE DRAFT PETITION AND SCHEDULES FOR ADDITIONAL AFFILIATE ENTITY INCLUDING EMAIL AND TELEPHONE DISCUSSIONS WITH J. CONTRERAS AND J. GRAVES.
5.00	CONTRERAS, JENNIFER M	PREPARE AND REVISE VOLUNTARY PETITION PACKAGE FOR FALCON (2.8); CALLS WITH J. GRAVES RE SAME (.3); CONFERENCE WITH A. CHATTERJEE RE SAME (.3); REVIEW AND UPDATE PETITION WITH COMMENTS (1.2); MAKE UPDATES TO MLS (.3); FORWARD TO GCG (.1).

6.60	DEBARTOLO, JAMES D	PULL AND PREPARE BINDER OF \$1.1 BILLION MURABAHA FACILITY PER DISCUSSION WITH M. WILLIAMS (1.4); DRAFT CHART OF FILINGS AND MATTERS FOR UPCOMING HEARINGS (1.5); EMAILS WITH J. WEISSER RE CASH MANAGEMENT ORDER (.2); DRAFT NOTICE OF PRESENTMENT FOR BRIDGE ORDER MOTION (.9); EDITS TO SAME PER J. WEISSER COMMENTS (.4); REPEATED CORRESPONDENCE RE SAME WITH J. WEISSER (.3); REVIEW SDNY FORM FOR NOTICE OF PRESENTMENT AND EDIT SAME TO CORRESPOND (.6); EDIT TO LETTER RE WORKING CAPITAL STRUCTURES CHART (.2); FILE NOTICE OF PRESENTMENT (.6); COORDINATE SERVICE OF SAME WITH GCG (.2); CALL WITH J. GRAVES AND J. CONTRERAS RE PETITIONS (.3).
04/21/12		
1.60	LIU, SERENA G	REVISE MOTIONS TO FURTHER EXTEND SCHEDULES AND STATEMENTS AND 2015.3 REPORTS.
0.30	CHATTERJEE, AYESHA	REVIEW STATUS OF RETENTION APPLICATIONS FOR WORKS IN PROGRESS CHART.
04/22/12		
1.80	LIU, SERENA G	REVISE S. KOTARBA DECLARATION TO REFLECT STATUS OF SCHEDULES AND STATEMENTS AND RULE 2015.3 REPORTS (0.6); REVISE MOTIONS TO EXTEND TIME TO FILE SCHEDULES AND STATEMENTS AND RULE 2015.3 REPORTS (1.2).
04/23/12		
6.20	WEISS, JANET M	REVIEW ISSUES RE MOTIONS TO EXTEND SCHEDULES AND STATEMENTS AND 2015.3 REPORTS (.8); CONFERENCE CALL WITH L. HIRSH, M. KUARDA FROM A&M, C. MILLET, M. ROSENTHAL AND M. KELSEY OF GIBSON DUNN RE [REDACTED] (2.5); REVIEW AND REVISE MOTIONS TO EXTEND DEADLINES FOR SCHEDULES AND STATEMENTS AND MOTION RE 2013.5 REPORTS (2.2); REVIEW AND REVISE KOTARBA DECLARATION FOR EXTENSION MOTIONS (.7).
0.30	KELSEY, MATTHEW K	COORDINATE WITH J. WEISSER AND A. CHATTERJEE REGARDING DATA ROOM ISSUES.

2.80	LIU, SERENA G	REVISE MOTIONS FOR FURTHER EXTENSION OF TIME TO FILE RULE 2015.3 REPORTS AND SCHEDULES AND STATEMENTS (2.3); REVISE DECLARATION OF S. KOTARBA IN SUPPORT THEREOF (0.5).
1.60	CHATTERJEE, AYESHA	REVIEW ORGANIZATION OF DATA ROOM AND DOCUMENTS UPLOADED TO DATE (1.0); CONFERENCE WITH A. ROGERS, L. CHEN, AND A. SVOKYSKIY REGARDING DOCUMENTS TO ADD TO DATA ROOM AND WHETHER TO SHARE WITH EXTERNAL PARTIES (.2); SEARCH FOR RELEVANT DOCUMENTS ON DATA ROOM FOR C. MILLET (.2); DISTRIBUTE AND GENERALLY DESCRIBE COMMERZBANK MOTION FOR LIMITED RELIEF FROM AUTOMATIC STAY TO INTERNAL TEAM AND C. MILLET (.2).
1.00	CONTRERAS, JENNIFER M	EMAILS WITH M. ROSENTHAL RE CREDITOR LISTS (.2); REVIEW DAY'S FILINGS (.4); COMMUNICATIONS WITH GCG RE SERVICE ITEMS (.4).
5.90	DEBARTOLO, JAMES D	PULL LUSAIL DOCUMENTS FROM DATA SITE PURSUANT TO REQUEST OF M. WILLIAMS (1.2); DRAFT INDEX OF SAME FOR BINDERS FOR TEAM (.8); CREATE BINDERS OF SAME (1.6); PREPARE FOR FILING MOTION TO EXTEND TIME TO FILE SCHEDULES AND STATEMENTS (.7); FILE SAME (.6); PREPARE FOR FILING MOTION TO EXTEND TIME TO FILE 2015.3 REPORTS (.5); FILE SAME (.5).
04/24/12		
0.60	WEISS, JANET M	CALL WITH ADVISORS TO COORDINATE WORK STREAMS TO AVOID DUPLICATION.
0.50	KELSEY, MATTHEW K	REVIEW WIP AND PROVIDE COMMENTS (.5).
0.30	LIU, SERENA G	COORDINATE FILING OF S. KOTORBA DECLARATION IN SUPPORT OF MOTIONS TO EXTEND TIME TO FILE SCHEDULES AND STATEMENTS AND 2015.3 REPORTS (0.2); CONFERENCE WITH F. LEE REGARDING BACKUP SOFTWARE IN RELATION TO LITIGATION HOLD NOTICE (0.1).
2.00	CHATTERJEE, AYESHA	REVIEW DOCUMENTS ON DATA ROOM AND FIND RELEVANT DOCUMENTS ON SITE FOR M. WILLIAMS.

1.90	DEBARTOLO, JAMES D	PREPARE COURTESY COPIES OF FILINGS FOR COURT AND US TRUSTEE (.8); FORMAT KOTARBA DECLARATION FOR FILING (.6); FILE SAME (.5).
04/25/12		
0.60	MILLET, CRAIG H	PARTICIPATE IN WIP MEETING AND ASSIGNMENTS.
0.60	BUFFONE, STEVEN P	WEEKLY TEAM MEETING, FOLLOW UP WITH M. KELSEY, M. ROSENTHAL ON OPEN ISSUES.
1.00	WEISS, JANET M	CONFERENCE CALL WITH M. ROSENTHAL AND L. HIRSH OF A&M RE OPEN ISSUES AND STRATEGY.
3.00	WILLIAMS, MATTHEW J	MEMO FOR CLIENT REGARDING MURABAHA AND DEBT TRADING AND FOLLOW ON RESEARCH SAME.
1.10	KELSEY, MATTHEW K	PREPARE FOR AND PARTICIPATE AT TEAM MEETING.
0.90	WEISSER, JOSHUA	PREPARE FOR AND ATTEND TEAM MEETING TO COORDINATE ACTIVITIES
0.90	GRAVES, JEREMY L	GDC TEAM TASKING AND COORDINATION CONFERENCE.
1.10	LEVIN, DOUGLAS G	CONFERENCE CALL WITH ENTIRE ARCAPITA TEAM RE STATUS OF VARIOUS PROJECTS IN PROGRESS, PREVAILING AND EMERGING ISSUES IN BANKRUPTCY CASE, AND VARIOUS STRATEGIES GOING FORWARD (1.1).
1.00	LIU, SERENA G	PARTICIPATE IN TEAM MEETING REGARDING ONGOING PROJECTS INCLUDING RETENTION APPLICATIONS, REVISIONS TO THE BUDGET, AND UPCOMING MEETINGS WITH CREDITORS' COMMITTEE AND CAYMAN LIQUIDATOR.
0.90	KIM, BRIAN J	WEEKLY STATUS MEETING WITH INTERNAL GIBSON DUNN TEAM.



2.20	CHATTERJEE, AYESHA	UPDATE WORKS IN PROGRESS ITEMS AND STATUS IN PREPARATION FOR TEAM MEETING (1.0); ATTEND TEAM MEETING TO DISCUSS BANKRUPTCY PRIORITIES GOING FORWARD WITH M. ROSENTHAL, M. KELSEY, J. WEISSER, B. KIM, J. GRAVES, C. MILLET, S. LIU, J. CONTRERAS AND J. DEBARTOLO (.9); DISCUSS STATUS OF OUTSTANDING EMPLOYEE-RELATED RESEARCH AND WORKS IN PROGRESS CHART WITH J. WEISSER (.3).
2.20	CONTRERAS, JENNIFER M	REVIEW CORRESPONDENCE RE FALCON FILING AND NEXT STEPS (.3); REVISE PETITION AND SCHEDULES (.7); FOLLOW-UP EMAILS WITH J. GRAVES (.2); TEAM MEETING (1.0).
1.10	DEBARTOLO, JAMES D	WEEKLY TEAM MEETING RE WIP AND UPCOMING DEADLINES AND FILINGS.
04/26/12		
1.10	MILLET, CRAIG H	MULTIPLE CONFERENCES WITH M. ROSENTHAL RE STRATEGY.
0.60	KELSEY, MATTHEW K	COORDINATE WITH J. WEISSER REGARDING UPDATES TO WIP AND CASE CALENDAR.
4.40	CONTRERAS, JENNIFER M	EMAILS TO A. DOSHI RE TOP 50 LISTS (.2); FOLLOW-UP EMAILS TO J. GRAVES RE FILING OF FALCON (.8); UPDATE PUBLIC DRIVES WITH ITEMS FOR MAY 7 HEARING (.9); INDEX AND FORWARD PRE-PETITION ITEMS TO RECORDS (2.1); EMAILS TO GCG RE CREDITOR UPDATES (.4).
04/27/12		
0.90	MILLET, CRAIG H	ANALYZE NEXT STEPS AND STATUS.
0.30	KELSEY, MATTHEW K	COORDINATE WITH J. CONTRERAS REGARDING BRIDGE ORDER AND OTHER CALENDAR MATTERS.
2.50	CONTRERAS, JENNIFER M	MAKE REVISIONS TO PETITION AND SCHEDULES (.4); CALL TO BAHRAIN RE TOP 50 (.1); CALLS TO J. GRAVES RE SAME (.8); CALL TO CLERK RE NOTICE OF PRESENTMENT FOR BRIDGE ORDER (.2); COORDINATE SUBMISSION OF SAME (.4); MULTIPLE CALLS TO J. WEISSER RE SAME (.6).

0.20	DEBARTOLO, JAMES D	CALL WITH CHAMBERS RE NOTICE OF PRESENTMENT OF BRIDGE ORDER (.1); EMAIL WITH J. WEISSER RE SAME (.1).
04/29/12		
3.50	CONTRERAS, JENNIFER M	REVIEW EMAILS THROUGHOUT THE DAY RE FILING OF FALCON (1.8); PREPARE REVISIONS TO PETITON, TOP 50 AND SCHEDULES PER J. GRAVES (1.7).
04/30/12		
0.50	MILLET, CRAIG H	EMAILS RE PROCEDURES IN RESPONDING TO QUESTIONS RE BUSINESS OPERATIONS (.2); EMAILS RE FALCON CHAPTER 11 FILING (.3).
0.20	ROSENTHAL, MICHAEL A	EMAILS WITH M. KELSEY REGARDING EXTENSION FOR SCHEDULES AND STATEMENTS (.2)
0.80	CHATTERJEE, AYESHA	RESEARCH NOTICE REQUIREMENT FOR NEW DEBTOR IN FEDERAL BANKRUPTCY RULES AND PRECEDENTS.
1.10	CHATTERJEE, AYESHA	REVIEW DOCUMENT AND DATA REQUEST A. MORGAN TO DETERMINE OUTSTANDING REQUESTS (.8); REVIEW DATASITE TO SEARCH FOR REQUESTED DOCUMENTS (.3).
5.30	DEBARTOLO, JAMES D	PREPARE AND FILE MONTHLY OPERATING REPORTS (1.8); EMAILS WITH J. WEISSER AND J. CONTRERAS RE SAME (.3); EMAILS WITH S. LIU AND TEAM RE FILING OF OBJECTION (.2); PREPARE AND FILE SAME (.8); COORDINATE WITH BILLING AND M. ROSENTHAL CHECK FOR FALCON FILING (.6); REVIEW AND REVISE FALCON CHAPTER 11 PETITION (.5); ASSIST IN FALCON FILING (.4); DATA ROOM RESEARCH FOR COMMUNITY GLOBAL DEFINITIONS (.7).

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

CLAIMS ADMINISTRATION & OBJECTIONS  
30561-00102

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For Services Rendered Through April 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	10.10	\$1,045.0	\$ 10,554.50
JEFFREY TRINKLEIN	0.40	1,025.0	410.00
MATTHEW K. KELSEY	2.40	785.00	1,884.00
JOSHUA WEISSER	10.40	735.00	7,644.00
SERENA G. LIU	17.70	620.00	<u>10,974.00</u>
<b>Total Services</b>			\$ 31,466.50

**Total Services, Costs/Charges** 31,466.50

**BALANCE DUE** \$ 31,466.50

CLAIMS ADMINISTRATION & OBJECTIONS  
30561-00102

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Detail Services:

04/02/12	2.20	WEISSER, JOSHUA	ATTEND CONFERENCE CALL RELATING TO TRADABILITY OF CLAIMS AGAINST COMPANY (1.2 HRS.); RELATED RESEARCH RELATED TO STANDING OF LOAN PARTICIPANTS (1 HRS.)
04/03/12	1.10	KELSEY, MATTHEW K	CALL WITH A&M REGARDING PAYMENTS TO FOREIGN CREDITORS.
04/04/12	0.70	WEISSER, JOSHUA	RESEARCH SECURED CLAIMS AND ADEQUATE PROTECTION OF SAME.
	2.80	LIU, SERENA G	RESEARCH RIGHTS OF LENDER WITH EQUITY INTEREST IN DEBTOR'S SUBSIDIARY IN CASH PROCEEDS FROM SALE OF SUBSIDIARY.
04/05/12	0.80	WEISSER, JOSHUA	RESPOND TO QUESTIONS REGARDING SCHEDULES (.4 HRS); RELATED CALL WITH ALVAREZ (.4 HRS).
	5.10	LIU, SERENA G	RESEARCH RIGHTS OF CREDITORS WITH PREPETITION SECURITY INTEREST IN SUBSIDIARY IN POSTPETITION SALE OF SUBSIDIARY ASSETS.
04/06/12	0.30	LIU, SERENA G	REVISE SUMMARY OF RESEARCH REGARDING SCOPE OF LENDER'S PREPETITION SECURITY INTEREST IN SUBSIDIARY'S STOCK WHEN STOCK IS SOLD OR OTHERWISE DISPOSED OF.
04/09/12	0.40	ROSENTHAL, MICHAEL A	EMAILS FROM AND TO M. KELSEY AND A&M REGARDING CLAIM AS OF FILING DATE AND POST-PETITION INTEREST ON MURABAHA (.2); CONSIDER ISSUES RELATED TO UNMATURED PROFIT AND POSTPETITION INTEREST (.2)

04/10/12  
0.70 WEISSER, JOSHUA CORRESPONDENCE REGARDING FALCON CLAIMS (.3 HRS); PREPARE FOR AND ATTEND RELATED CALL (.4 HRS).

2.70 LIU, SERENA G RESEARCH WHETHER [REDACTED]  
[REDACTED]

04/11/12  
2.20 ROSENTHAL, MICHAEL A MEETING WITH E. KHALIL REGARDING TREATMENT OF PROFIT AS INTEREST AND SUKUK CLAIMES (.4); CONFERENCE CALL WITH H. THOMPSON AND A. ROGERS REGARDING TREATMENT OF PROFIT AS INTEREST (.6); REVIEW DEFAULT PROVISIONS OF SCB AND SYNDICATED FACILITY (.6); CONFERENCE CALL WITH ART ROGERS AND H. THOMPSON REGARDING DISCLOSURE OF CONFIDENTIAL INVESTOR NAMES AND AVAILABLE PROTECTIONS (.6)

0.70 KELSEY, MATTHEW K CONFERENCE WITH M. ROSENTHAL AND J. WEISSER REGARDING CLAIMS ISSUES (.4); COORDINATE WITH A&M REGARDING SCHEDULES AND STATEMENTS PREPARATION (.3).

1.50 WEISSER, JOSHUA MULTIPLE CONFERENCES REGARDING FALCON CLAIMS (.7 HRS); ATTEND TO ISSUES RELATED TO SCHEDULES OF CLAIMS, ASSETS AND LIABILITIES; ATTEND TO ISSUES RELATED TO CLAIMS OF EQUIPMENT LESSEE (.2 HRS); ATTEND TO POSTPETITION INTEREST ISSUES (.2 HRS)

6.80 LIU, SERENA G RESEARCH [REDACTED]  
[REDACTED] ADMINISTRATIVE PRIORITY (3.8); DRAFT MEMORANDUM SUMMARIZING SAME (3.0).

04/12/12  
0.40 ROSENTHAL, MICHAEL A MEETING WITH E. KHALIL REGARDING SUKUK CLAIMS (.2); REVIEW EMAIL FROM E. KHALIL REGARDING TREATMENT OF LATE PAYMENTS (.2)

0.60 WEISSER, JOSHUA REVIEW AND ANALYSIS OF DATA ROOM (.3 HRS); RELATED CONFERENCE WITH ROTHSCHILD (.3 HRS).

04/13/12		
0.90	ROSENTHAL, MICHAEL A	REVIEW ARCSUKUK DOCUMENTS (.6); TELEPHONE WITH J. GRAVES REGARDING [REDACTED] (.3)
0.60	WEISSER, JOSHUA	REVIEW AND ANALYSIS OF FALCON CLAIM ISSUES AND RELATED MEMORANDUM
04/16/12		
0.40	TRINKLEIN, JEFFREY	DISCUSS EXHIBIT PREPARATION WITH D. FURMAN, LISTS OF DEBTOR DOCUMENTS FOR RE STRUCTURES.
04/17/12		
1.50	WEISSER, JOSHUA	PREPARE FOR AND ATTEND MEETING WITH CLIENT MANAGEMENT AND ALVAREZ MARSAL REGARDING CLAIMS MANAGEMENT AND OTHER ISSUES
04/22/12		
0.90	ROSENTHAL, MICHAEL A	EMAIL WITH M. WILLIAMS REGARDING CLAIM ASSIGNMENTS UNDER MURABAHA FACILITY (.2); CONSIDER LIMITATIONS ON CLAIM ASSIGNMENTS (.2); EMAIL TO M. WILLIAMS REGARDING SUB-PARTICIPATION ISSUE (.2); REVIEW FORM PARTICIPATION AGREEMENT (.3)
04/23/12		
1.50	ROSENTHAL, MICHAEL A	EMAIL FROM A. HILL REGARDING TRADING OF CLAIMS VS. PARTICIPATIONS (.2); EMAIL TO AIC REGARDING LACK OF CREDITOR CLAIM (.1); TELEPHONE WITH S. CHARLES REGARDING TRADING OF CLAIMS (.3); EMAIL TO AND FROM L. HIRSH REGARDING LIABILITIES TO DEAL FUNDING COMPANIES (.2); EMAIL TO S. CHARLES REGARDING PL ORDER AND OTHER ISSUES (.3); REVIEW MEMO FROM M. WILLIAMS REGARDING SUB-PARTICIPATION ISSUE (.4)
0.60	KELSEY, MATTHEW K	CALL WITH COMPANY REGARDING VARIOUS DEBT ISSUES AND CLAIMS TRADING.

04/24/12

1.40 ROSENTHAL, MICHAEL A EMAILS WITH B. DOUTON REGARDING SUBSTANTIVE CONSOLIDATION ANALYSIS AND TIMELINE (.2); WORK ON SUBSTANTIVE CONSOLIDATION TIMELINE (.4); TELEPHONE WITH S. CHARLES REGARDING PURCHASE OF CLAIMS (.3); WORK ON CLAIM PARTICIPATION ISSUES (.5)

04/25/12

0.50 WEISSER, JOSHUA REVISIONS TO MEMORANDUM REGARDING CLAIMS PARTICIPATIONS

04/26/12

1.60 ROSENTHAL, MICHAEL A EMAIL FROM S. DUDLEY REGARDING TRANSFER TO TACONIC (.1); REVIEW DEBT PURCHASE MEMO AND EMAIL TO A. ABDULMALIK AND OTHERS REGARDING SAME (.3); WORK ON ISSUES RELATED TO POSSIBLE SUBSTANTIVE CONSOLIDATION (1.2)

1.30 WEISSER, JOSHUA RESEARCH REGARDING COMMERZBANK CLAIMS (.9 HRS); RELATED ATTENTION TO CLAIMS RELATED TO LUSAIL TRANSACTION (.4 HRS).

04/30/12

0.80 ROSENTHAL, MICHAEL A FINALIZE LETTERS TO BANKS REGARDING WITHHELD PLACEMENT AMOUNTS (.6); EMAIL FROM ESSA REGARDING LETTER RELATED TO PLACEMENT ACCOUNTS (.2)

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

CORPORATE GOVERNANCE-SECURITIES LAW COMP  
30561-00104

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For Services Rendered Through April 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	0.30	\$1,045.0	\$ 313.50
STEVEN P. BUFFONE	1.50	1,045.0	<u>1,567.50</u>

<b>Total Services</b>			\$ 1,881.00
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<b>Total Services, Costs/Charges</b>			1,881.00
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<b>BALANCE DUE</b>			<u>\$ 1,881.00</u>
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CORPORATE GOVERNANCE-SECURITIES LAW COMP  
30561-00104

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Detail Services:

04/19/12		
0.30	ROSENTHAL, MICHAEL A	MEETING WITH K. SI-AHMED AND H. THOMPSON REGARDING CORPORATE GOVERNANCE ISSUES RELATED TO DEBTORS (.3)
04/30/12		
1.50	BUFFONE, STEVEN P	CALLS AND E-MAILS WITH C. MILLETT RE ZOLFO LETTER RELATING TO CORPORATE GOVERNANCE PROTOCOLS AND CAYMAN COURT ORDERS (.9); REVIEW RELATED MATERIALS (.6).

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

CREDITOR COMMITTEE ISSUES  
30561-00105

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For Services Rendered Through April 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	26.10	\$ 995.00	\$ 25,969.50
MICHAEL A. ROSENTHAL	53.80	1,045.0	56,221.00
JEFFREY TRINKLEIN	6.30	1,025.0	6,457.50
JANET M. WEISS	30.00	1,025.0	30,750.00
MATTHEW J. WILLIAMS	60.00	865.00	51,900.00
MATTHEW K. KELSEY	19.20	785.00	15,072.00
JOSHUA WEISSER	16.40	735.00	12,054.00
LEE A. JARIT	1.00	720.00	720.00
JEREMY L. GRAVES	0.80	595.00	476.00
AYESHA CHATTERJEE	6.50	475.00	<u>3,087.50</u>

<b>Total Services</b>			<b>\$ 202,707.50</b>
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<b>Total Services, Costs/Charges</b>			<b>202,707.50</b>
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<b>BALANCE DUE</b>			<b><u>\$ 202,707.50</u></b>
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Invoice Date: May 15, 2012

Due and Payable Upon Receipt

Invoice No. 2012051941

CREDITOR COMMITTEE ISSUES  
30561-00105

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Detail Services:

04/02/12

1.60 ROSENTHAL, MICHAEL A EXTENDED CONFERENCE CALL WITH LINKS, M. WILLIAMS, COMPANY REGARDING RESPONSE TO WEST LB RELATED TO DEBT TRANSFERS (1.2); REVIEW AND COMMENT ON PROPOSED EMAIL TO WEST LB REGARDING DEBT TRANSFERS (.2); EMAIL REGARDING COMMITTEE FORMATION (.2)

8.30 WILLIAMS, MATTHEW J UCC FORMATION ISSUES (.5); CALL AND FOLLOW UP ON ABILITY TO TRADE IN ARCSKUK FACILITY (1.3); REVIEW NOTICE ISSUED BY LENDERS WITH RESPECT TO ARCSUCK FACILITY AND ISSUE REGARDING [REDACTED] THE AUTOMATIC STAY AND REVIEW ARCSKUK STRUCTURE (2.5); PREP CALL REGARDING ABILITY TO TRADE IN DEBT GIVEN SHARIA COMPLIANCE (.7); CALL AND FOLLOW UP (1.3); PREP FOR ALL HANDS MEETING (.4); ALL HANDS MEETING (1.2); EMAIL TO WEST LB (.4)

04/03/12

1.60 KELSEY, MATTHEW K CALL WITH MORRISSEY; REVIEW CORRESPONDENCE REGARDING ANSWERS TO COMMITTEE ISSUES RAISED (.9); CONFERENCE WITH M. ROSENTHAL AND CORRESPONDENCE WITH COMPANY REGARDING SAME (.5); CONFERENCE WITH M WILLIAMS (.1).

0.50 WEISSER, JOSHUA CONFERENCE WITH CLIENT REGARDING DATA SITE FOR CREDITORS' COMMITTEE

04/04/12

1.00 ROSENTHAL, MICHAEL A EMAILS REGARDING COMMITTEE FORMATION AND DEBTOR CONNECTIONS (.2); TELEPHONE WITH W. BALDIGA REGARDING CREDITORS COMMITTEE (.2); EMAIL FROM CLIENT REGARDING TADHAMON (.2); TELEPHONE WITH G. PETRICK REGARDING COMMITTEE COUNSEL (.2); TELEPHONE WITH B. RUDNICK REGARDING COMMITTEE (.2)

1.80	KELSEY, MATTHEW K	CALL WITH A. ROGERS AND H. THOMPSON REGARDING INQUIRIES FROM THE U.S. TRUSTEE REGARDING CREDITORS (.7); CALL WITH R. MORRISSEY REGARDING CREDITOR INQUIRIES (.6); CONFERENCE WITH M. ROSENTHAL REGARDING COMMITTEE ISSUES (.3); CONFERENCE WITH M. WILLIAMS REGARDING COMMITTEE ISSUES (.2).
04/05/12		
2.50	ROSENTHAL, MICHAEL A	EMAIL TO R. MORISSEY REGARDING COMMITTEE APPOINTMENT (.1); EMAILS WITH A. ROGERS REGARDING AIHL CREDITOR LIST REQUEST FROM ZOLFO (.2); CALL WITH R. MORISSEY REGARDING COMMITTEE (.1); REVIEW CLAIM OF NATIONAL BANK OF BAHRAIN (.2); CALL WITH D. MOLTON REGARDING CBB COMMITTEE PARTICIPATION (.2); REVIEW CREDITORS' COMMITTEE APPOINTMENT (.1); EMAILS TO CLIENT AND ROTHSCHILD REGARDING CREDITORS' COMMITTEE APPOINTMENT (.6); EMAILS WITH C. MILLET AND S. DUDLEY REGARDING FUNDING OF AIHL ACCOUNT FOR ZOLFO (.2); EMAILS WITH A&M REGARDING FUNDING OF ZOLFO ACCOUNT (.2); EMAIL TO R. MORISSEY REGARDING NBB CLAIM (.1); REVIEW LETTER FROM D. MARK OF KASOWITZ REGARDING LUSAIL PROCEEDS (.1); EMAIL TO CLIENT REGARDING LETTER FROM D. FRIEDMAN (.2); EMAILS WITH D. EHRMANN AND OTHERS REGARDING COMMITTEE APPOINTMENTS AND NEXT STEPS (.2)
0.60	KELSEY, MATTHEW K	CONFERENCE WITH R. MORRISSEY REGARDING COMMITTEE FORMATION ISSUES AND STATUS (.4); CONFERENCE WITH M. ROSENTHAL AND M. WILLIAMS REGARDING SAME (.2).
04/06/12		
0.20	ROSENTHAL, MICHAEL A	EMAILS WITH S. DUDLEY AND M. WILLIAMS REGARDING CHANGE OF SYNDICATED FACILITY AGENT (.2)
1.90	ROSENTHAL, MICHAEL A	CALL WITH CLIENT REGARDING CREDITORS COMMITTEE (.8); EMAILS WITH CLIENT REGARDING CREDITORS' COMMITTEE (.3); EMAILS WITH H. THOMPSON REGARDING FUNDING OF ZOLFO FEES (.3); EMAILS WITH H. THOMPSON AND J. TRINKLEIN REGARDING CREDITOR'S COMMITTEE REPRESENTATION (.3); TELEPHONE WITH S. DUDLEY REGARDING ARCSUKUK REPRESENTATION (.2)

0.70	WEISS, JANET M	CONFERENCE CALL WITH H. THOMPSON, M. ROSENTHAL, ROTHSCHILD, L. HIRSCH FROM ALVAREZ RE CREDITOR COMMITTEE SELECTION AND PROCESS.
04/07/12		
1.40	ROSENTHAL, MICHAEL A	TELEPHONE WITH J. RAPISARDI AND G. PETRICK REGARDING POTENTIAL COMMITTEE REP - (.6); EMAILS FROM L. HIRSH REGARDING COMMITTEE ISSUES (.2); EMAILS TO L. HIRSH REGARDING COMMITTEE ISSUES (.2); EMAILS TO AND FROM S. DUDLEY, H. THOMPSON AND OTHERS REGARDING COMMITTEE ISSUES (.4)
0.40	ROSENTHAL, MICHAEL A	EMAILS WITH L. HIRSH REGARDING COMMITTEE FA (.2); EMAIL TO B. BALDIGA REGARDING COMMITTEE FA (.2)
04/08/12		
1.10	ROSENTHAL, MICHAEL A	EMAIL TO B. BALDIGA REGARDING COMMITTEE (.2); EMAIL FROM MOHAMMED REGARDING NBB COMMITTEE REPRESENTATION (.2); EMAIL TO MOHAMMED REGARDING NBB (.1); EMAIL TO PETRICK AND RAPISARDI REGARDING COMMITTEE APPOINTMENT (.2); EMAIL TO J. DEMARCO REGARDING COMMITTEE APPOINTMENT (.2); EMAIL FROM HANSPETER ACKERMANN REGARDING SAMBA (.2)
04/09/12		
2.70	ROSENTHAL, MICHAEL A	EMAIL FROM K. SI-AHMED REGARDING NBB REPRESENTATION (.2); EMAIL FROM ROTHSCHILD REGARDING IB REPRESENTATION OF COMMITTEE (.1); EMAIL TO HOULIHAN AND MOELIS REGARDING IB REPRESENTATION (.2); EMAILS WITH S. DUDLEY REGARDING COMMITTEE CHAIRMAN (.2); TELEPHONE WITH PROPOSED COMMITTEE FA AND COUNSEL (.6); WORK ON PROPOSED PROTOCOL WITH PL AND COMMITTEE (1.2); EMAILS WITH L. HIRSH REGARDING BUDGETING ISSUES (.2)
0.90	WEISS, JANET M	REVIEW RESPONSES TO ISSUES RE CREDITORS' COMMITTEE RAISED BY US TRUSTEE ON INTERIM COMPENSATION MOTION.

0.40 KELSEY, MATTHEW K CONFERENCE WITH M. ROSENTHAL REGARDING CREDITORS' COMMITTEE FORMATION AND RETENTION OF PROFESSIONALS AND PENDING CREDITOR ISSUES.

04/10/12

3.30 ROSENTHAL, MICHAEL A TELEPHONE WITH J. SABIN REGARDING COMMITTEE REPRESENTATION (.3); TELEPHONE WITH D. DUNNE REGARDING COMMITTEE REPRESENTATION (.3); TELEPHONE WITH S. PANAGOS REGARDING COMMITTEE REPRESENTATION (.3); EMAILS WITH S. DUDLEY REGARDING COMMITTEE ISSUES (.3); REVIEW AND COMMENT ON PROPOSED PROTOCOL WITH ZOLFO (.8); EMAILS WITH L. HIRSH, M. KVARDA AND C. MILLET REGARDING THE PROTOCOL (.4); REVIEW LETTER FROM BINGHAM TO LINKLATERS REGARDING EUROVILLE CLAIMS (.2); EMAILS WITH S. DUDLEY AND ROTHSCHILD REGARDING COMMITTEE TRADING (.2); EMAILS WITH SIDLEY REGARDING DEAL DOCUMENTS (.2); EMAIL REGARDING EXTENSION OF COMMITTEE OBJECTION DEADLINE (.1); LETTER TO WEST LB REGARDING ROLLOVER (.2)

0.30 KELSEY, MATTHEW K COORDINATE WITH M. ROSENTHAL AND M. WILLIAMS REGARDING COMMITTEE ISSUES AND PROFESSIONAL RETENTIONS AND DEADLINES.

0.80 WEISSER, JOSHUA WORK ON DATA ROOM PREPARED FOR COMMITTEE

04/11/12

4.30 ROSENTHAL, MICHAEL A TELEPHONE WITH D. HILTY REGARDING COMMITTEE PRESENTATION (.3); TELEPHONE WITH S. PANAGOS REGARDING COMMITTEE PRESENTATION (.3); TELEPHONE WITH E. FLECK REGARDING COMMITTEE REPRESENTATION (.4); EMAILS TO E. FLECK AND D. DUNNE REGARDING COMMITTEE REPRESENTATION (.3); EMAILS TO CLIENT REGARDING MILBANK APPOINTMENT (.2); PREPARE FOR INITIAL PRESENTATION TO MILBANK REGARDING CASE (1.6); REVIEW DRAFT PROTOCOL WITH ZOLFO (.7); EMAILS WITH L. HIRSH REGARDING COMMITTEE ADVISORS (.2); REVIEW PROXIES AND OTHER DOCUMENTS TO BE TRANSMITTED TO SIDLEY RELATIVE TO INVESTMENTS (.3)

0.60	KELSEY, MATTHEW K	CONFERENCE WITH M. ROSENTHAL REGARDING COMMITTEE FORMATION AND RETENTION OF MILBANK (.3); COORDINATE WITH M. WILLIAMS AND TEAM REGARDING SAME (.1); REVIEW DRAFT PROTOCOL WITH PROVISIONAL LIQUIDATORS (.2).
04/12/12		
4.10	ROSENTHAL, MICHAEL A	EMAIL FROM ESSA COMMENTING ON PROPOSED PROTOCOL (.2); REVIEW AND COMMENT ON NOTICE TO INVESTORS (.2); TELEPHONE WITH KARIM REGARDING UPCOMING PORTFOLIO ISSUES (.3); EMAIL FROM A. ROGERS REGARDING COMMENTS TO PROTOCOL (.6); PREPARE FOR AND PARTICIPATE IN INITIAL MEETING WITH COMMITTEE COUNSEL, INVESTMENT BANKER AND FINANCIAL ADVISOR (2.8)
6.10	WEISS, JANET M	REVIEW AND REVISE SUMMARY FOR DEBTORS REGARDING ISSUES RAISED BY CREDITORS' COMMITTEE (1.3); PREPARE RESPONSES TO INFORMATION REQUESTS BY COMMITTEE RE LUSAIL, HEADQUARTERS' LEASE AND INVESTMENT STRUCTURES (4.8).
04/13/12		
1.60	MILLET, CRAIG H	PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH COMMITTEE COUNSEL RE CASH FLOW AND CASH MANAGEMENT.
1.80	ROSENTHAL, MICHAEL A	TELEPHONE WITH H. THOMPSON REGARDING MEETING WITH CREDITORS' COMMITTEE REPRESENTATIVES (.6); TELEPHONE WITH E. FLECK REGARDING COMMITTEE COORDINATION (.2); TELEPHONE WITH J. TRINKLEIN REGARDING MEETING WITH COMMITTEE COUNSEL ON STRUCTURE ISSUES (.4); REVIEW BARCLAYS TRADING MOTION (.4); EMAIL WITH M. KELSEY REGARDING TRADING MOTION (.2)
0.10	TRINKLEIN, JEFFREY	PLAN FOR CREDITOR COMMITTEE CALL ON MONDAY, REACH OUT TO MILBANK (0.1).

2.70	WEISS, JANET M	REVIEW AND FOLLOW UP TO RESPOND TO ADDITIONAL REQUESTS BY COMMITTEE (.7); PRESENTATION TO COMMITTEE RE CASH BUDGET AND DEAL FUNDING (.5); EMAILS TO COMPANY RE CRITICAL RELIEF RE COMMITTEE REQUEST TO ADJOURN MOTIONS UNTIL MAY 7TH HEARING (.9); CONFERENCE CALL WITH E. FLECK, MILBANK, COMMITTEE COUNSEL RE CASH ISSUES (.6).
04/14/12		
2.10	WEISS, JANET M	REVIEW AND NEGOTIATE CONFIDENTIALITY ISSUES RE COMMITTEE, INCLUDING CLIENT ISSUES RE SAME (2.1).
04/15/12		
0.50	WEISSER, JOSHUA	CONFERENCE WITH ROTHSCHILD AND ALVAREZ AND MARSAL REGARDING COMMITTEE DATA ROOM
04/16/12		
0.40	ROSENTHAL, MICHAEL A	EMAILS REGARDING COMMITTEE CONFIDENTIALITY PROVISIONS (.2); EMAILS REGARDING WT SUBSTITUTION (.2)
0.50	TRINKLEIN, JEFFREY	CALL WITH R. KASTENBAUM AT MILLBANK TO DISCUSS US TAX STRUCTURES (0.5).
1.20	WEISS, JANET M	REVIEW ISSUES RE COMMITTEE CONFIDENTIALITY.
3.50	WILLIAMS, MATTHEW J	COMMITTEE CONFI AGREEMENT (1); REVIEW OF MOTION TO ALLOW TRADING BY BARCLAYS AND CONFIRM NOT AFFECT MURABAHA AND RECOMMENDATION (1.3); BEGIN REVIEW OF LUSAIL DOCUMENTS IN CONNECTION WITH PRESENTATION FOR UCC (1.2)
0.40	KELSEY, MATTHEW K	COMMUNICATIONS WITH M. WILLIAMS REGARDING COMMITTEE CONFIDENTIALITY ISSUES (.2); COMMUNICATIONS WITH M. WILLIAMS REGARDING BARCLAYS TRADING MOTION (.2).
04/17/12		
3.60	ROSENTHAL, MICHAEL A	PREPARE FOR AND PARTICIPATE IN MEETING WITH COMMITTEE PROFESSIONALS REGARDING CORPORATE STRUCTURE, DEAL FUNDING AND RELATED ISSUES (3.6)



1.80 TRINKLEIN, JEFFREY ATTEND MEETING WITH ADVISORS FOR CREDITOR COMMITTEE TO DISCUSS STRUCTURE (1.8).

4.90 WEISS, JANET M MEETINGS WITH CREDITORS COMMITTEE COUNSEL AND ADVISORS RE INVESTMENTS STRUCTURES, COMPANY OPERATIONS AND ISSUES RAISED BY COMMITTEE.

0.80 GRAVES, JEREMY L DISCUSSION WITH M. ROSENTHAL REGARDING PRIVILEGED ISSUES.

04/18/12

1.10 MILLET, CRAIG H CONFERENCE CALL WITH COMMITTEE PROFESSIONALS RE NEXT STEPS AND EMAILS RE SAME.

2.50 ROSENTHAL, MICHAEL A TELEPHONE WITH S. APPELL REGARDING JPL (.4); CONFERENCE CALL WITH COMMITTEE AND ZOLFO REGARDING PROTOCOL (.8); REVIEW AND COMMENT ON PROTOCOL (1.3)

4.60 WILLIAMS, MATTHEW J CONFIDENTIALITY W/ UCC (.4); REVIEW OF DOCUMENTS ON LUSAIL IN PREPARATION FOR PRESENTATION TO UCC (3.8); CONFERENCE WITH M. KELSEY (.4).

0.40 KELSEY, MATTHEW K CONFERENCE WITH M. WILLIAMS REGARDING COMMITTEE BY-LAWS AND CONFIDENTIALITY ISSUES.

04/19/12

5.20 ROSENTHAL, MICHAEL A EMAIL TO D. DUNNE AND E. FLECK REGARDING  
UPCOMING ISSUES (.3); EMAIL FROM E. FLECK  
REGARDING UPCOMING ISSUES (.2); EMAIL TO AND  
FROM E. FLECK REGARDING CONFIDENTIALITY  
PROVISIONS OF COMMITTEE BYLAWS (.2); EMAIL TO  
AND FROM M. WILLIAMS REGARDING  
CONFIDENTIALITY PROVISIONS OF BYLAWS (.2);  
PREPARE FOR AND PARTICIPATE IN MEETING WITH J.  
LOWE OF DAVIDSON KEMPNER, S. KAROTKIN OF  
WEIL AND OTHERS REGARDING CASE (1.8);  
CONFERENCE CALL WITH MILBANK LAWYERS  
REGARDING LUSAIL TRANSACTION (.4); REVIEW  
VARIOUS DOCUMENTS RELATED TO LUSAIL  
TRANSACTION (.8); EMAIL TO B. BALDIGA REGARDING  
CBB (.3); TELEPHONE WITH B. BALDIGA AND D.  
MOLTON REGARDING CBB ROLE (.4); MEETING WITH  
K. SI-AHMED AND H. THOMPSON REGARDING CBB  
(.3); EMAIL TO CREDITORS AND ZOLFO REGARDING  
FALCON CHAPTER 11 FILING (.3)

0.40 TRINKLEIN, JEFFREY DISCUSS APPROACH TO CREDITORS COMMITTEE  
WITH M. ROSENTHAL (0.2).

0.50 KELSEY, MATTHEW K CONFERENCE WITH M. ROSENTHAL REGARDING  
CONFIDENTIALITY ARRANGEMENTS WITH  
COMMITTEE AND OTHER PENDING MATTERS.

04/20/12

0.70 MILLET, CRAIG H CONFERENCE WITH E. FLECK RE FALCON CHAPTER  
11 FILING AND EMAILS RE SAME (.3); EMAILS  
PROVIDING FURTHER INFORMATION RE FALCON (.2);  
EMAILS WITH M. ROSENTHAL RE PROTOCOL  
REVISIONS (.2).

7.20 WILLIAMS, MATTHEW J LUSAIL WRITE-UP (4.2); CALLS W/ AGENT ON FINAL  
SUCCESSOR AGREEMENT, EMAIL TO CLIENT AND  
FOLLOW ON EMAIL TO WILMINGTON AND CALL  
REGARDING [REDACTED]  
SUCCESSOR AGREEMENT (1.1); REVIEW AND  
COMMENT ON UCC COMMITTEE STIPULATION  
REGARDING INFORMATION (1.2); CALL WITH E. FLECK  
REGARDING BYLAWS (.4); SEND 3RD PARTY  
BENEFICIARY LANGUAGE (.3)

0.90	KELSEY, MATTHEW K	REVIEW DRAFT LANGUAGE FOR COMMITTEE BY-LAWS AND CONFERENCE WITH M. WILLIAMS REGARDING SAME (.5); REVIEW INVESTOR LIST AND CORRESPONDENCE REGARDING DISCLOSURE TO COMMITTEE (.2); CORRESPONDENCE TO GIBSON DUNN TEAM REGARDING COMMITTEE ISSUES RELATING TO MAY 7TH HEARING (.2).
1.30	WEISSER, JOSHUA	CONFERENCE WITH COMMITTEE (.4 HRS); DRAFT MEMORANDUM TO INTERNAL TEAM REGARDING SAME (.5 HRS); RELATED CONFERENCES (.4 HRS)
04/22/12		
1.80	ROSENTHAL, MICHAEL A	EMAILS WITH AND TO J. WEISSER AND M. KELSEY REGARDING PROVISION OF INSURANCE AND CRITICAL VENDOR INFORMATION TO COMMITTEE (.3); CONSIDERATION OF ISSUES RELATED TO PROTOCOL, INCLUDING FIDUCIARY ISSUES (1.3); EMAIL WITH E. FLECK AND M. WILLIAMS REGARDING CONFIDENTIALITY RESTRICTIONS (.2)
6.50	WILLIAMS, MATTHEW J	COMMITTEE PRESENTATION, REVIEW OF DOCUMENTS AND CONFERENCES WITH ALVAREZ REGARDING COMMENTS (6.2); FINALIZE 1102 STIP (.3)
0.60	KELSEY, MATTHEW K	CORRESPONDENCE WITH TEAM AND COMPANY REGARDING INFORMATION REQUEST FROM COMMITTEE.
1.90	WEISSER, JOSHUA	REVIEW AND ANALYSIS OF CREDITORS' COMMITTEE INFORMATION REQUEST (.5 HRS); RELATED CONFERENCE WITH ROTHSCHILD REGARDING APPLICATION (.5 HRS); RESPOND TO SPECIFIC COMMITTEE REQUESTS (.7 HRS); RELATED CORRESPONDENCE (.2 HRS).
1.30	CHATTERJEE, AYESHA	REVIEW DUE DILIGENCE REQUEST LIST FROM HOULIHAN LOKEY (0.5); PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH J. WEISSER AND A. SVOYSKIY REGARDING PRIORITY ITEMS ON DUE DILIGENCE REQUEST AND COMMITTEE DATA ROOM (.8).
04/23/12		
0.70	WEISS, JANET M	RESPOND TO LEGAL DILIGENCE REQUESTS BY COMMITTEE.

7.80 WILLIAMS, MATTHEW J	PREP FOR LUSAIL CALL AND FOLLOW UP ON PRESENTATION (.9); FOLLOW UP EDITS ON LUSAIL PRESENTATION AND CALL WITH A&M (1); MEETING WITH ROSENTHAL REGARDING INCOMING AGENT AND PREP FOR MEETING WITH UCC UPDATE (.9); CALL WITH A&M REGARDING COMMITTEE PRESENTATION (.5); PREP CALL WITH TEAM REGARDING PRESENTATIONS (1); FURTHER EDITS AND REVIEW OF ADDITIONAL DOCUMENTS JUST PROVIDED ON LUSAIL TRANSACTION AND RESEARCH OF ISSUES (3); CALL ON SAME (.5).
0.30 WEISSER, JOSHUA	ADDRESS ISSUES RELATED TO CREDITORS' COMMITTEE DATA SITE.
1.00 JARIT, LEE A	CALL WITH M. WILLIAMS, J. WEISS, C. MILLET, J. TRINKLEIN, M. KELSEY, L. HIRSH, J. BANNISTER, S. BUFFONE, M. KVARDA ALONG WITH ARCAPITA MEMBERS TO DISCUSS PREPARATIONS FOR CREDITOR'S COMMITTEE PRESENTATION.
04/24/12 2.90 MILLET, CRAIG H	EMAILS RE MEETINGS WITH COMMITTEE AND JPL, [REDACTED] AND OTHER PRESENTATIONS (.9); PREPARE FOR MEETINGS WITH COMMITTEE (2.0).
1.90 ROSENTHAL, MICHAEL A	REVISE DRAFT PROTOCOL (1.3); EMAILS TO L. HIRSH, M. KVARDA AND C. MILLET REGARDING PROTOCOL (.2); REVIEW COMMITTEE COMMENTS TO ORDERS FOR MAY 6 HEARING (.4)
3.40 WEISS, JANET M	REVIEW LEASE AGREEMENTS AND PREPARE PRESENTATION FOR CREDITORS' COMMITTEE RE HEADQUARTERS LEASE (1.8); REVIEW COMMITTEE COMMENTS RE PROPOSED ORDERS ON RETENTION AND EMPLOYEE WAGES (.4); CONFERENCE CALL WITH COMMITTEE RE MOTIONS FOR MAY 17TH HEARING INCLUDING RETENTION MOTIONS FOR MAY 7TH HEARING (1.2).
3.50 WILLIAMS, MATTHEW J	LUSAIL COMMENTS ON REVISED PRESENTATION TO UCC (1); FOLLOW UP ON MURABAH ANALYSIS (.8); CALL WITH ROTHSCHILD ON PRESENTATION ON LUSAIL (.5); FOLLOW UP WITH A&M REGARDING TERMINATION PROVISIONS IN LUSAIL DOCUMENTS AND HOW BEST TO PRESENT, FURTHER REDITS (1.2).

1.30 KELSEY, MATTHEW K REVIEW COMMENTS TO FIRST DAY ORDERS FROM COMMITTEE (.4); CORRESPONDENCE TO GIBSON DUNN TEAM REGARDING SAME (.2); CALLS WITH D. O'DONNELL OF MILBANK REGARDING PROFESSIONAL RETENTION ISSUES (.5); CONFERENCE WITH M. ROSENTHAL REGARDING SAME (.2).

2.60 WEISSER, JOSHUA PREPARE FOR AND ATTEND MEETING WITH COMMITTEE (1.4 HRS); DRAFT FOLLOW UP TO DO LIST (.4 HRS); FOLLOW UP MEETING WITH M. KELSEY AND M. ROSENTHAL (.8 HRS).

1.80 CHATTERJEE, AYESHA PREPARE FOR AND PARTICIPATE IN CALL WITH CREDITORS' COMMITTEE COUNSEL REGARDING MARKUP TO PROPOSED FINAL ORDERS WITH J. WEISS AND J. WEISSER; PREPARE LIST OF ISSUES TO DISCUSS WITH CLIENT AND ALVAREZ AND MARSAL AFTER CALL WITH J. WEISSER.

04/25/12

5.30 MILLET, CRAIG H REVISE PROTOCOL SEVERAL TIMES BASED ON COMMENTS RECEIVED OVERNIGHT AND THEREAFTER (3.9); PARTICIPATE IN CONFERENCE CALL RE UPCOMING MEETINGS, [REDACTED] LUSAIL, HQ AND OTHER TRANSACTIONS AND FOLLOW UP EMAILS (.9); CONFERENCE WITH E. FLECK RE MEETINGS AND PROTOCOL AND EMAILS RE RESULTS (.5).

2.70 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH A&M AND PRESENTATION TEAMS REGARDING PRESENTATIONS TO COMMITTEE AND ZOLFO (.6); MEETING WITH M. WILLIAMS REGARDING LUSAIL PRESENTATION TO COMMITTEE (.3); EMAIL FROM S. DUDLEY REGARDING CREDITOR ASSIGNMENTS (.1); REVIEW SCHEDULE OF MURABAHA OWNERSHIP (.2); EMAILS TO J. WEISS REGARDING RESPONSE TO COMMITTEE COMMENTS TO PENDING MOTIONS (.2); PROVIDE ADDITIONAL COMMENTS TO PROTOCOL (1.1); CONFERENCE CALL WITH J. WEISS REGARDING RESPONSE TO COMMITTEE COMMENTS (.2)

1.50 WEISS, JANET M DEVELOP RESPONSE TO ISSUES RAISED BY COMMITTEE RE MOTIONS ON FOR MAY 7TH HEARING.

- 2.30 WILLIAMS, MATTHEW J CALL WITH COMPANY (.5); FOLLOW ON CALL REGARDING PRESENTATION FOR TOMORROW AND FRIDAY (.8); CALL WITH A&M ON MURABAHA (.3); INTERNAL MEETING (.4); REVIEW OF MILANK LANGUAGE AND EDITS (.3)
- 1.70 KELSEY, MATTHEW K PREPARE FOR AND CALL WITH D. O'DONNELL OF MILBANK REGARDING MARK UPS TO FIRST DAY MATTERS AND RETENTION ISSUES (.7); CALL WITH COMPANY REGARDING MEETINGS WITH ZOLFO AND COMMITTEE (1.0).
- 3.40 WEISSER, JOSHUA REVIEW AND ANALYSIS OF SECTION 1102 PROPOSED ORDER (.6 HRS); REVIEW AND ANALYSIS OF COMMITTEE CONFIDENTIALITY PROVISIONS (.5 HRS); DRAFT MEMORANDUM TO CLIENT REGARDING SAME (.7 HRS); PROPOSE EDITS TO CONFIDENTIALITY PROVISIONS (.5 HRS); PREPARE FOR AND ATTEND CALL WITH UCC COUNSEL REGARDING FIRST DAY ORDERS (.8 HRS); RESPOND TO QUESTIONS OF COMMITTEE REGARDING DOCUMENTS ON DATA SITE (.3 HRS)
- 04/26/12  
5.30 MILLET, CRAIG H CONFERENCE AND EMAILS WITH E. FLECK RE PROTOCOL AND MEETING ON 4/27 WITH COMMITTEE, EMAILS WITH ARCAPITA SIDE RE SAME (.6); PREPARE FOR MEETING WITH COMMITTEE AND EMAILS WITH E FLECK IN PREPARATION FOR MEETING (2.5); REVIEW, ANALYZE AND COMMENT ON HL DOCUMENT REQUESTS AND CONFERENCE WITH S. BUFFONE RE SAME (2.2).
- 1.60 ROSENTHAL, MICHAEL A EMAIL FROM J. WEISSER REGARDING SHARING CONFIDENTIAL INFORMATION (.2); EMAIL FROM L. HIRSH REGARDING FTI REQUEST FOR PROTOCOL (.1); CALL WITH ROTHSCHILD REGARDING HOULIHAN DILIGENCE LIST (.3); REVIEW DILIGENCE LIST FROM HOULIHAN (.3); MEETING WITH C. MILLET REGARDING DILIGENCE REQUEST (.4); EMAIL TO ROTHSCHILD REGARDING KPMG WORK (.1); MEETING WITH C. MILLET REGARDING DILIGENCE LIST (.2)
- 1.90 WEISS, JANET M CONFERENCE WITH M. KELSEY AND J. WEISSER RE COMMITTEE COMMENTS TO FORM OF ORDERS FOR MAY 7TH HEARING (.4); REVIEW OPEN ISSUES FOR MEETING WITH CREDITORS COMMITTEE (1.5).

6.20 WILLIAMS, MATTHEW J	EARLY MORNING PREP ON PRESENTATION FOR ZOLFO (2); PRESENTATION (1.4); FOLLOW ON EDITS FOR PRESENTATION TOMORROW FOR UCC (.6); REVISE PRESENTATION NOTES FOR TOMORROW CALL WITH UCC (1.8); CALL WITH WILMINGTON TRUST (.4)
1.20 KELSEY, MATTHEW K	CALL WITH D. O'DONNELL OF MILBANK REGARDING COMMENTS AND ISSUES RELATING TO FIRST DAY ORDERS AND TIMING (.4); REVIEW MARK UP OF FIRST DAY ORDERS (.5); CONFERENCE WITH J. WEISSER AND A. CHATTERJEE REGARDING FIRST DAY ORDERS (.3).
1.00 WEISSER, JOSHUA	ATTEND TO ISSUES RELATED TO DOCUMENTS ON DATA SITE (.3 HRS) AND COMMITTEE REQUESTS (.2 HRS); RELATED CONFERENCE WITH ROTHSCHILD (.3 HRS); RELATED CONFERENCE WITH M. ROSENTHAL (.1 HRS); RELATED CONFERENCE WITH A. CHATTERJEE
3.40 CHATTERJEE, AYESHA	DISCUSS CREDITORS' COMMITTEE COMMENTS TO PROPOSED FINAL ORDERS WITH J. WEISSER AND M. KELSEY (.5); REVIEW AND REVISE PROPOSED FINAL ORDERS INCORPORATING COMMENTS AND MARKUPS FROM J. WEISSER, M. KELSEY AND J. WEISS (2.9).
04/27/12	
7.90 MILLET, CRAIG H	PREPARE FOR AND MEET WITH COMMITTEE RE [REDACTED] AND RELATED ISSUES (5.6); PREPARE FOR AND PARTICIPATE IN CONFERENCE WITH A&M AND ROTHSCHILD RE HL DOCUMENT REQUESTS AND EMAILS RE SAME (1.7); EMAILS RE REVISIONS TO PROTOCOL AND REQUEST FROM COMMITTEE (.6).
7.00 ROSENTHAL, MICHAEL A	PREPARE FOR AND PARTICIPATE IN MEETING WITH COMMITTEE ADVISORS (5.5); EMAIL WITH S. BUFFONE AND C. MILLET REGARDING HOULIHAN DILIGENCE LIST (.2); CONFERENCE CALL WITH A&M AND ROTHSCHILD REGARDING RESPONSE TO HOULIHAN DILIGENCE REQUEST (.8); MEETING WITH L. HIRSH REGARDING MEETING WITH COMMITTEE ADVISORS (.3); EMAILS WITH E. FLECK REGARDING PROTOCOL AND CREDITORS MEETING (.2)
3.50 TRINKLEIN, JEFFREY	MEETING WITH CREDITOR COMMITTEE.

3.90	WEISS, JANET M	MEETING WITH E. FLECK, MILBANK FOR CREDITORS' COMMITTEE, FTI AND HOULIHAN, COMMITTEE'S FINANCIAL ADVISOR, LAWRENCE HIRSH OF ALVAREZ AND M. ROSENTHAL (PARTIAL), M. KELSEY (PARTIAL) RE LUSAIL, RETENTION ISSUES, BUDGET AND FALCON.
5.80	WILLIAMS, MATTHEW J	PREP FOR UCC MEETING (1.5); UCC MEETING (2.5); FOLLOW UP ON UCC QUESTIONS (1.8).
4.10	KELSEY, MATTHEW K	PREPARE FOR AND PARTICIPATE AT MEETING WITH COMMITTEE REGARDING VARIOUS PENDING ITEMS, INCLUDING EMPLOYEE PROGRAM AND LUSAIL TRANSACTION (3.8); CALL WITH D. O'DONNELL OF MILBANK REGARDING COMMENTS TO ORDERS AND EMPLOYEE WAGE ISSUE (.2); CONFERENCE WITH J. WEISSER REGARDING SAME (.1).
3.70	WEISSER, JOSHUA	PREPARE FOR AND ATTEND MEETING WITH CREDITORS COMMITTEE COUNSEL AND FINANCIAL ADVISOR
04/28/12		
1.30	MILLET, CRAIG H	REVIEW AND REVISE ROTHSCHILD DIRECTIVE TO THE COMPANY RE OBTAINING DOCUMENTS RESPONDING TO HL REQUESTS AND EMAILS RE SAME (1.0); EMAILS WITH E. FLECK RE PROTOCOL (.3).
0.40	ROSENTHAL, MICHAEL A	REVIEW C. MILLET AND S. BUFFONE COMMENTS TO HOULIHAN DILIGENCE LIST (.2); EMAIL TO B. DOUTON REGARDING HOULIHAN REQUEST FOR NAV INFORMATION (.2)
0.90	KELSEY, MATTHEW K	REVIEW COMMENTS TO ORDERS (.4); CORRESPONDENCE WITH J. WEISSER REGARDING ISSUES AND NEXT STEPS (.3); COORDINATE WITH J. WEISSER REGARDING INSURANCE PREMIUMS IN CONNECTION WITH COMMITTEE'S COMMENTS TO INSURANCE MOTION (.2).
04/29/12		
0.40	ROSENTHAL, MICHAEL A	REVIEW REVISED DILIGENCE LIST FROM ROTHSCHILD RELATED TO HOULIHAN (.4)



1.10	WILLIAMS, MATTHEW J	REVIEW CORPORATE SUMMARY OF LUSAIL DOCUMENTS AND DEFAULT ANALYSIS.
0.60	KELSEY, MATTHEW K	COORDINATE WITH J. WEISSER REGARDING COMMITTEE COMMENTS TO ORDERS.
04/30/12		
3.20	WILLIAMS, MATTHEW J	DRAFT MEMO TO UCC RE: LUSAIL DOCUMENTS AND WATERFALL (1); FURTHER EDITS (.6); REVIEW MILBANK EMAIL RE:: LAND PAYMENTS AND FOLLOW UP WITH DEAL TEAM, CALL TO MILBANK (.8); REVIEW OF CONTRACT W/R/T LAND PAYMETNS DUE (.7); EMAIL CLIENT (.1)
1.30	KELSEY, MATTHEW K	REVIEW REVISED MARK UP OF INSURANCE AND EMPLOYEE WAGE ORDERS AND COMMENTS TO SAME (.6); CONFERENCE WITH J. WEISSER REGARDING DILIGENCE ISSUES (.2); CORRESPONDENCE WITH COMPANY REGARDING INSURANCE PREMIUM QUESTIONS (.1); CALL WITH D. O'DONNELL OF MILBANK REGARDING COMMENTS TO ORDERS AND PENDING MATTERS (.4).
0.40	WEISSER, JOSHUA	CONFERENCE WITH COMMITTEE REGARDING FIRST DAY ORDERS

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

DIP FINANCING/CASH COLLATERAL/CASH MANAG  
30561-00106

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For Services Rendered Through April 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MITCHELL A. KARLAN	1.50	\$1,135.0	\$ 1,702.50
ROBERT L. WEIGEL	7.10	1,025.0	7,277.50
MICHAEL A. ROSENTHAL	14.20	1,045.0	14,839.00
JANET M. WEISS	77.50	1,025.0	79,437.50
MATTHEW K. KELSEY	10.20	785.00	8,007.00
JOSHUA WEISSER	15.90	735.00	11,686.50
AYESHA CHATTERJEE	1.30	475.00	617.50
JENNIFER M. CONTRERAS	0.50	340.00	<u>170.00</u>

<b>Total Services</b>			\$ 123,737.50
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<b>Total Services, Costs/Charges</b>			123,737.50
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<b>BALANCE DUE</b>			<u>\$ 123,737.50</u>
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DIP FINANCING/CASH COLLATERAL/CASH MANAG  
30561-00106

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Detail Services:

04/02/12	0.50 WEISS, JANET M	REVIEW ISSUES RE BUDGET AND CASH MANAGEMENT BUDGET.
04/03/12	2.10 WEISS, JANET M	REVIEW ISSUES RE BUDGET (.6); REVIEW AND REVISE PROPOSED DISCLOSURE RE FUNDING FOR SUBSIDIARIES (.8); TELEPHONE CONFERENCE WITH A. NATE AT ALVAREZ & MARSAL RE BUDGET (.7).
	0.50 KELSEY, MATTHEW K	CALL WITH J. WEISS REGARDING ORDER APPROVING BUDGET AND CASH COLLATERAL ISSUES.
	0.70 WEISSER, JOSHUA	DRAFT CASH MANAGEMENT ORDER.
04/04/12	0.60 ROSENTHAL, MICHAEL A	ADDRESS ISSUES RELATED TO SCB REQUEST FOR ADEQUATE PROTECTION (.6)
	4.80 WEISS, JANET M	REVIEW ISSUES RE CASH MANAGEMENT AND BUDGET (.5); CONFERENCE CALL WITH H. THOMPSON, L. HIRSH OF ALVAREZ RE BUDGETING ISSUES (.7); REVIEW ISSUES RE ADEQUATE PROTECTION REQUESTS (.7); TELEPHONE CONFERENCE WITH A. ROGERS OF ARCAPITA RE ADEQUATE PROTECTION AND AUTOMATIC STAY ISSUES (.7); REVIEW ISSUES RE USE OF FUNDS TO PRESERVE VALUE RE INVESTMENT (1.4); REVISE ISSUES RE ADEQUATE ASSURANCE REQUESTS (.8).
	0.70 KELSEY, MATTHEW K	CALL WITH COMPANY AND A&M REGARDING BUDGETING ISSUES.

04/05/12

1.30 ROSENTHAL, MICHAEL A EMAILS WITH A. ROGERS REGARDING SCB CASH COLLATERAL ISSUES (.2); CONFERENCE CALL WITH MOHAMMED CHOWDHURY REGARDING SCB ADEQUATE PROTECTION ISSUES (.6); TELEPHONE WITH J. WEISS REGARDING SCB CASH COLLATERAL ISSUES (.2); REVIEW EMAIL FROM J. WEISS REGARDING PROPOSED RESOLUTION OF SCB CASH COLLATERAL ISSUES (.3)

1.10 WEISS, JANET M TELEPHONE CONFERENCE WITH N. ARNETT FROM ROTHSCHILD RE BUDGETING ISSUES (.5); CALL WITH L. HIRSH AND M. ROSENTHAL RE FUNDING ASPEN DEAL AND HOSPITAL DEAL (.6).

0.50 CONTRERAS, JENNIFER M FORWARD CASH MANAGEMENT INFORMATION TO M. KARLAN (.2); FOLLOW-UP EMAILS RE SAME (.1); CONFERENCE WITH J. DEBARTOLO RE SECOND INTERIM CASH MANAGEMENT ORDER (.2).

04/06/12

1.40 WEISS, JANET M CONFERENCE WITH C. MILLET, M. ROSENTHAL, M. HIRSCH, D. EHRMAN RE FUNDING ISSUES (1.0); REVIEW LAW RE ISSUES ON ADEQUATE PROTECTION (.4).

04/08/12

0.20 ROSENTHAL, MICHAEL A EMAILS REGARDING STANDARD CHARTERED BANK AND ADEQUATE PROTECTION ISSUES (.2)

04/09/12

0.40 ROSENTHAL, MICHAEL A CONSIDERATION OF TREATMENT OF STANDARD CHARTERED BANK AND SECURED CREDITOR PROTECTION (.4)

4.00 WEISS, JANET M REVIEW ISSUES RE BUDGET (.4); TELEPHONE CONFERENCE WITH A. ROGERS (.2); TELEPHONE CONFERENCE STANDARD CHARTERED BANK, B. GREER FROM DECHERT, COUNSEL TO STANDARD CHARTERED, E. ZANAIL RE ADEQUATE PROTECTION (.9); REVIEW ISSUES RE BUDGET (1.6); REVIEW ISSUES RE BUDGET (.9).

0.60 KELSEY, MATTHEW K REVIEW MEMORANDUM REGARDING CASH COLLATERAL ISSUES (.5); CONFERENCE WITH J. WEISSER REGARDING SAME (.1).

04/10/12

4.20 WEISS, JANET M

REVIEW ISSUES RE USE OF CASH (.4); CALL WITH M. CHOWDRY OF ARCAPITA, A&M, AND M. ROSENTHAL RE BUDGET FOR APRIL 17TH HEARING (1.0); REVIEW ISSUES RE PROPOSAL FUNDING PROTOCOL (2.0); REVIEW ISSUES RE PROPOSED THIRD CASH MANAGEMENT ORDER (.8).

0.70 KELSEY, MATTHEW K

REVIEW MEMORANDUM REGARDING CASH COLLATERAL ISSUE (.3); CORRESPONDENCE TO GDC TEAM REGARDING ADEQUATE PROTECTION ISSUES (.4).

0.30 WEISSER, JOSHUA

REVIEW OF SECOND INTERIM ORDER (.2 HRS); RELATED CORRESPONDENCE (.1 HRS).

04/11/12

1.00 KARLAN, MITCHELL A

TELEPHONE CONFERENCE WITH M. ROSENTHAL (.3); EMAIL WITH ALVAREZ & MARSAL (.3); CONFERENCE WITH M. KELSEY AND J. WEISS (.7).

1.50 ROSENTHAL, MICHAEL A

EMAILS FROM M. KVARDA REGARDING L. HIRSH DECLARATION IN SUPPORT OF BUDGET (.2); EMAILS FROM AND TO J. WEISS REGARDING L. HIRSH DECLARATION IN SUPPORT OF BUDGET (.2); EMAILS FROM S. BUFFONE REGARDING DEAL FUNDING (.3); EMAILS FROM K. SI-AHMED AND D. FURMAN REGARDING NEW FUNDING (.2); CONSIDERATION OF NEW FUNDING METHODOLOGY AND TRACKING (.3); EMAIL FROM A. ROGERS REGARDING NEW FUNDINGS AND STRUCTURE CHART (.3)

6.50 WEISS, JANET M

EMAILS WITH B. GREER OF DECHERT FOR STANDARD CHARTERED RE INTERIM USE OF CASH (.3); CONFERENCE WITH J. MANUK RE BUDGET ISSUES (.5); CONFERENCE WITH M. KARLAN (PARTIAL) AND M. KELSEY RE EVIDENCE FOR BUDGET (.6); REVIEW ISSUES RE USE OF CASH (.6); DRAFT MEMO RE AUTHORIZED USE OF CASH (1.1); REVIEW ISSUES RE ALVAREZ DECLARATION (1.4); REVIEW ISSUES RE BUDGET (2.0).

1.50	KELSEY, MATTHEW K	MEET WITH M. KARLAN AND J. WEISS REGARDING CASH MANAGEMENT AND BUDGET ISSUES (.7); COORDINATE WITH J. WEISS REGARDING SUPPORTING DECLARATION (.3); REVIEW CORRESPONDENCE AND CALL WITH M. WILLIAMS REGARDING STATUS OF DISCUSSIONS REGARDING SUCCESSOR AGENCY (.2); CORRESPONDENCE WITH A&M TEAM AND J. WEISS REGARDING CASH MANAGEMENT AND BUDGET ISSUES (.3).
 04/12/12		
0.50	KARLAN, MITCHELL A	READ EMAILS RE: CASH BUDGET.
 1.90		
ROSENTHAL, MICHAEL A	EMAILS TO H THOMPSON AND OTHERS REGARDING PAYMENTS BY SUBSIDIARIES (.2); REVIEW PROPOSED BUDGET AND PARTICIPATE IN BUDGET CALL WITH ALVAREZ & MARSAL (1.7)	
 7.50		
WEISS, JANET M	REVIEW ISSUES RE ACCRUAL OF POST PETITION INTEREST (.5); REVIEW CASH MANAGEMENT ORDER FOR HEARING ON APRIL 17 (1.7); REVIEW BUDGET FOR FILING AND FOR PREPARATION FOR APRIL 17TH HEARING (1.2); CONFERENCE WITH L. HIRSCH AND J. MANUK OF ALVAREZ & MARSAL, M. ROSENTHAL AND C. MILLET RE BUDGET ISSUES (1.5); CONFERENCE WITH D. DUNNE, A. LEBLANC, E. FLECK, AND D. ZELTNER OF MILBANK, S. STAR, FTI, FINANCIAL ADVISOR TO THE COMMITTEE AND B. JORDAN AND D. HILTY, HOULIHAN INVESTMENT BANKERS TO THE COMMITTEE RE COMPANY STRUCTURE AND OPERATIONAL ISSUES (2.6).	
 0.60		
KELSEY, MATTHEW K	CONFERENCE WITH J. WEISS REGARDING HIRSH DECLARATION (.2); CONFERENCE WITH J. WEISSER REGARDING SAME (.4).	
 1.20		
WEISSER, JOSHUA	DRAFT DECLARATION FOR L. HIRSH FOR CASH MANAGEMENT MOTION	
 04/13/12		
1.20	WEIGEL, ROBERT L	CONFERENCE WITH J. WEISS (.30); REVIEW BANKRUPTCY PETITION (.50); REVIEW CASH MANAGEMENT MOTION (.40).

3.60	ROSENTHAL, MICHAEL A	PREPARE FOR AND PARTICIPATE IN BUDGET CALL WITH FAS (1.3); PARTICIPATE IN BUDGET MODEL CALL WITH FAS (.8); TELEPHONE WITH J. WEISS REGARDING ISSUES RELATED TO SCB ADEQUATE PROTECTION (.2); EMAIL TO E. ZAINAL AND OTHERS REGARDING ACCOUNTING FOR DEBTOR/NON-DEBTOR TRANSACTIONS (.3); REVIEW AND COMMENT ON OVERVIEW OF CASH MANAGEMENT PRESENTATION (.6); TELEPHONE WITH S. BUFFONE REGARDING DEAL FUNDING AND FLOW OF FUNDS (.3); EMAIL TO J. MAKUCH REGARDING SHORT FORM BUDGET FOR FILING (.1)
4.30	WEISS, JANET M	REVIEW INFORMATION FOR HIRSCH DECLARATION WITH FTI/COMMITTEE'S FINANCIAL ADVISORS (.8); CONFERENCE CALL WITH FTI, COMMITTEE'S FINANCIAL ADVISOR, RE CASH BUDGET AND ISSUES RE SAME (.6); REVIEW DRAFT CASH MANAGEMENT ORDERS BY COMMITTEE AND STANDARD CHARTERED AND REVISE PROPOSE ORDER RE SAME (2.9).
3.70	KELSEY, MATTHEW K	PREPARE FOR AND PARTICIPATE ON CALL REGARDING BUDGET (2.4); CONFERENCE WITH J. WEISSER REGARDING ISSUES RELATING TO HIRSH DECLARATION (.4); CONFERENCE WITH J. WEISS AND M. KARLAN REGARDING CASH MANAGEMENT ISSUES (.3); REVIEW CORRESPONDENCE RELATING TO INTERCOMPANY LOANS AND TRANSFERS AND CASH MANAGEMENT DECK (.6).
6.40	WEISSER, JOSHUA	REVISIONS TO DECLARATION OF LAWRENCE HIRSH IN SUPPORT OF CONTINUING INTERCOMPANY TRANSACTIONS (3.3 HRS); REVIEW OF PRESENTATIONS PRODUCED IN SUPPORT THEREOF (2.9 HRS); RELATED CORRESPONDENCE (.2 HRS)
04/14/12		
2.60	ROSENTHAL, MICHAEL A	CONFERENCE CALL WITH L. HIRSH REGARDING BUDGET AND UPCOMING HEARING (.4); EMAIL TO E. FLECK AND D. DUNNE REGARDING BUDGET AND HEARING (.3); EMAILS WITH J. WEISSER REGARDING BUDGET (.2); REVIEW DRAFT HIRSH DECLARATION (.6); EMAILS REGARDING SAME TO J. WEISSER AND L. HIRSH (.2); EMAILS TO J. WEISS REGARDING BUDGET (.2); REVIEW SCB OBJECTION TO CASH MANAGEMENT MOTION (.3); REVIEW PROPOSED ORDER (.2); EMAIL WITH J. MAKUCH REGARDING DEPOSITS IN AIHL ACCOUNT (.2)

3.70	WEISS, JANET M	REVISE PROPOSED CASH MANAGEMENT ORDER RE PROPOSALS BY COMMITTEE AND STANDARD CHARTERED.
2.50	WEISSER, JOSHUA	REVISIONS TO DECLARATION OF LAWRENCE HIRSH IN CONNECTION WITH INTERCOMPANY TRANSACTIONS.
04/15/12		
0.80	ROSENTHAL, MICHAEL A	EMAIL TO C. COOMBS REGARDING BUDGET (.2); CONFERENCE CALL WITH D. DUNNE, E. FLECK AND J. WEISS REGARDING BUDGET (.6)
12.70	WEISS, JANET M	REVIEW ISSUES WITH H. THOMPSON AND C. COMBS RE BUDGET (1.7); REVIEW AND REVISE HIRSCH DECLARATION IN SUPPORT OF CASH MANAGEMENT HEARING (8.7); REVIEW ISSUES RE BUDGET FOR CASH MANAGEMENT HEARING (2.3).
0.40	WEISSER, JOSHUA	CORRESPONDENCE REGARDING DECLARATION IN SUPPORT OF CASH MANAGEMENT MOTION
04/16/12		
1.50	WEIGEL, ROBERT L	CONFERENCE WITH J. WEISS(.2); REVIEW HIRSH DECLARATION (.5); CONFERENCE WITH HIRSH AND WEISS REGARDING HEARING (.8).
1.00	ROSENTHAL, MICHAEL A	MEETING WITH L. HIRSH, M. KVARDA REGARDING CASH MANAGEMENT ORDER (.4); MEETING WITH J. WEISS REGARDING CASH MANAGEMENT ISSUES (.6)



18.50 WEISS, JANET M

DRAFT AND REVISE HIRSH DECLARATION FOR CASH MANAGEMENT MOTION (1.3); REVIEW COMMENTS TO PROPOSED CASH MANAGEMENT ORDER FROM B. GREER, SCB'S COUNSEL AND FROM MILBANK, AS COUNSEL TO COMMITTEE (2.2); REVIEW ADDITIONAL COMMENTS BY COMMITTEE ON CASH MANAGEMENT ORDER AND REVISE SAME (2.1); CONFERENCE WITH M. KUARDA AND J. MAKUCH RE BUDGET AND HIRSH AFFIDAVIT (1.0); ANALYZE BUDGET ISSUES FOR HIRSH DECLARATION AND REVISE SAME (2.6); CONFERENCE WITH R. WEIGEL, L. HIRSH AND J. MAKUCH OF ALVAREZ RE POSSIBLE TESTIMONY RE BUDGET (1.0); CONFERENCE CALL WITH E. FLECK RE COMMITTEE POSITION ON BUDGET (.8); CONFERENCE WITH M. ROSENTHAL, M. HIRSH OF ALVAREZ, H. THOMPSON AND A. ROGERS OF ARCAPITA RE COMMITTEE POSITION ON BUDGET (.4); REVISE PROPOSED CASH MANAGEMENT ORDER RE AGREEMENT WITH COMMITTEE (1.2); REVISE AND FOLLOW UP RE HIRSH DECLARATION RE COMMENTS BY J. MAKUCH (3.4); REVISE PROPOSED CASH MANAGEMENT ORDER (1.3); PREPARE FOR CASH MANAGEMENT HEARING (1.2).

0.80 KELSEY, MATTHEW K

REVIEW CORRESPONDENCE AND CONFERENCE WITH J. WEISSER REGARDING HIRSH DECLARATION IN SUPPORT OF CASH MANAGEMENT ORDER AND RELATED ISSUES (.6); REVIEW CORRESPONDENCE FROM C. MILLET REGARDING PROVISIONAL LIQUIDATOR ISSUES AND CASH (.2).

0.50 WEISSER, JOSHUA

REVIEW AND ANALYSIS OF STANDARD CHARTERED BANK VERSION OF INTERIM ORDER (.4 HRS); REVIEW OF DECLARATION REVISIONS (.6 HRS); RELATED CONFERENCE (.1 HRS)

04/17/12

4.40 WEIGEL, ROBERT L

REVIEW BUDGET AND POWERPOINT (1.0); PREPARE DIRECT EXAMINATION FOR COURT HEARING (1.0); ATTEND COURT HEARING (2.20); CONFERENCE WITH J. WEISS (.2).

6.20	WEISS, JANET M	CONFERENCE WITH H. THOMPSON, A. ROGERS, J. MAKUH AND M. KUARDA RE BUDGET PRESENTATION TO COURT AND PREPARE FOR HEARING BEFORE COURT (2.4); REPRESENT ARCAPITA BEFORE COURT RE INTERIM CASH MANAGEMENT HEARING (1.6); NEGOTIATE AGREED FORM OF ORDER WITH COMMITTEE COUNSEL AND COUNSEL FOR STANDARD CHARTERED BANK AND REVIEW AND REVISE PROPOSED VERSIONS (2.2).
1.60	WEISSER, JOSHUA	REVISIONS TO CASH MANAGEMENT ORDER (1.4 HRS); RELATED CORRESPONDENCE (.2 HRS)
04/18/12		
0.30	ROSENTHAL, MICHAEL A	REVIEW AND COMMENT ON FINAL CASH MANAGEMENT ORDER (.3)
0.40	KELSEY, MATTHEW K	REVIEW DRAFT ORDER AND CORRESPONDENCE RELATING TO COMMENTS TO SAME (.3); CONFERENCE WITH J. WEISSER REGARDING FORM OF ORDERS (.1).
0.90	WEISSER, JOSHUA	FINALIZE THIRD INTERIM CASH MANAGEMENT ORDER AND PREPARE FOR FILING OF SAME
1.10	WEISSER, JOSHUA	ADDRESS ISSUES RELATED TO FINANCING OF NON-DEBTOR SUBSIDIARY WITHOUT OUTSIDE FINANCING (.7 HRS); DRAFT RELATED CORRESPONDENCE (.4 HRS).
04/20/12		
0.50	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE RELATING TO INTERBANK FINANCING PLACEMENTS (.2); CONFERENCE WITH M. ROSENTHAL REGARDING SAME (.1); COORDINATE WITH J. WEISS AND J. WEISSER REGARDING INTERIM CASH MANAGEMENT ORDER (.2).
0.30	WEISSER, JOSHUA	ADDRESS ISSUES RELATED TO ENTRY OF CASH MANAGEMENT MOTION
04/27/12		
0.20	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE REGARDING BUDGET ISSUES.

04/30/12

1.30 CHATTERJEE, AYESHA

DRAFT AND REVISE FOURTH INTERIM CASH  
MANAGEMENT ORDER WITH COMMENTS FROM J.  
WEISSER.

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

EMPLOYEES  
30561-00107

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For Services Rendered Through April 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	21.60	\$1,045.0	\$ 22,572.00
ARTHUR D. PASTERNAK	32.00	955.00	30,560.00
JEFFREY TRINKLEIN	36.80	1,025.0	37,720.00
BENJAMIN H. RIPPEON	4.30	765.00	3,289.50
MATTHEW K. KELSEY	62.20	785.00	48,827.00
JOSHUA WEISSER	39.50	735.00	29,032.50
JEREMY L. GRAVES	5.50	595.00	3,272.50
SERENA G. LIU	0.40	620.00	248.00
AYESHA CHATTERJEE	18.40	475.00	8,740.00
JENNIFER M. CONTRERAS	2.50	340.00	<u>850.00</u>

<b>Total Services</b>			<b>\$ 185,111.50</b>
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<b>Total Services, Costs/Charges</b>			<b>185,111.50</b>
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<b>BALANCE DUE</b>			<b><u>\$ 185,111.50</u></b>
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EMPLOYEES  
30561-00107

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Detail Services:

04/01/12

1.60 ROSENTHAL, MICHAEL A EMAILS REGARDING CLAIMS OF EMPLOYEES AND IIP PROGRAM (.4); REVIEW OGBURN DOCUMENTS (.6); EMAILS REGARDING OGBURN CLAIM (.3); EMAILS REGARDING DISCLOSURE OF EMPLOYEE INFORMATION (.3)

1.70 PASTERNAK, ARTHUR D SEND EMAIL RE PLANS.

04/02/12

1.80 ROSENTHAL, MICHAEL A EXTENDED CALL WITH J. TRINKLEIN, M. KELSEY, J. BECK AND OTHERS FROM CLIENT REGARDING [REDACTED] (1.2);  
[REDACTED] (1.2);  
EMAILS REGARDING [REDACTED] (.6)

6.80 PASTERNAK, ARTHUR D CONFERENCE CALL (2.0); DRAFT AND SEND EMAIL (4.8).

3.10 KELSEY, MATTHEW K CALL WITH COMPANY AND J. TRINKLEIN AND A. PASTERNAK REGARDING EMPLOYEE PLANS (1.1); CALL WITH J. TRINKLEIN AND A. PASTERNAK REGARDING MEMORANDUM (.6); MEET WITH J. TRINKLEIN REGARDING EMPLOYEE PROGRAM LOGISTICS (.7); REVIEW MARK UP TO MEMO (.7).

2.80 GRAVES, JEREMY L REVIEW MATERIALS RELATED TO CLAIMS RAISED BY FORMER EMPLOYEE (1.1); CORRESPOND WITH C. BABCOCK REGARDING PREPARATION OF RESPONSE LETTER (.2); REVISE AND EDIT RESPONSE LETTER (1.5).

04/03/12

0.70 ROSENTHAL, MICHAEL A EMAILS WITH J. BECK REGARDING EMPLOYEE WAGE AND BONUS ISSUES (.3); REVIEW IPP PROGRAM ISSUES (.4)

0.70 KELSEY, MATTHEW K CALL WITH J. BECK REGARDING EMPLOYMENT ISSUES (.5); COORDINATE WITH J. WEISSER (.1); CORRESPONDENCE WITH TRINKLEIN (.1).

0.20	GRAVES, JEREMY L	SEND LETTER TO FORMER EMPLOYEE REGARDING ASSERTED CLAIMS.
04/04/12		
2.10	ROSENTHAL, MICHAEL A	CONFERENCE CALL WITH COMPANY AND A&M REGARDING EMPLOYEE PAYROLL AND BUDGET ISSUES (.7); EMAILS WITH JIM BECK REGARDING BUDGET AND PAYROLL ISSUES (.3); CONSIDERATION OF IPP AND SPP ISSUES AND APPROVAL REQUIREMENTS RELATED THERETO (.8); EMAILS REGARDING TUITION PAYMENTS (.3)
0.40	TRINKLEIN, JEFFREY	DISCUSS [REDACTED] WITH M. KELSEY, M. ROSENTHAL (0.3); REVIEW CALENDAR OF UPCOMING MATTERS (0.1).
0.50	WEISSER, JOSHUA	CALL WITH J. BECK REGARDING EMPLOYEE INCENTIVES ISSUES (.4 HRS); FOLLOW UP INTERNAL CONFERENCES (.1 HRS)
04/05/12		
2.60	TRINKLEIN, JEFFREY	PREPARE FOR, PARTICIPATE IN CONFERENCE CALL WITH J. BECK, ALVAREZ, M. KELSEY TO DISCUSS [REDACTED] [REDACTED] (2.0); SUMMARIZE PLAN AND SEND TO M. KELSEY FOR REVIEW (0.2); REVISE AND CIRCULATE SUMMARY (.4).
2.30	KELSEY, MATTHEW K	REVIEW SPREADSHEET REGARDING EMPLOYEE ISSUE (.3); REVIEW MEMORANDUM REGARDING EMPLOYEE ISSUES (.5); CALL WITH COMPANY AND A&M REGARDING EMPLOYEE ISSUES (1.1); REVIEW AND REVISE SUMMARY OF CALL (.4).
0.40	GRAVES, JEREMY L	E-MAILS WITH COMPANY RELATED TO LETTERS TO AND FROM COUNSEL FOR FORMER EMPLOYEE.
0.20	LIU, SERENA G	PREPARE FINAL ORDER FOR EMPLOYEE WAGE MOTION.
04/06/12		
0.30	GRAVES, JEREMY L	E-MAILS WITH M. ROSENTHAL AND M. KELSEY RELATED TO DISCLOSURE OF COMPANY SALARY INFORMATION IN CONNECTION WITH MORS AND SCHEDULES AND STATEMENTS.

0.20 LIU, SERENA G

REVISE FINAL ORDERS FOR EMPLOYEE WAGE  
MOTION.

04/09/12

1.50 ROSENTHAL, MICHAEL A

REVIEW [REDACTED]  
[REDACTED] (.8); TELEPHONE WITH J. TRINKLEIN  
REGARDING [REDACTED] (.3); TELEPHONE  
WITH M. KELSEY REGARDING [REDACTED]  
(.4)

1.10 TRINKLEIN, JEFFREY

REVIEW EMPLOYEE PLAN ISSUES AND ARRANGE  
FOR CONFERENCE CALL (1.1).

0.70 KELSEY, MATTHEW K

REVIEW [REDACTED] (.3);  
CORRESPONDENCE WITH J. BECK REGARDING SAME  
(.4); REVIEW CORRESPONDENCE FROM J. TRINKLEIN  
(.1); CONFERENCE WITH M. ROSENTHAL REGARDING  
[REDACTED] (.2); CORRESPONDENCE  
WITH A&M AND A. PASTERNAK REGARDING  
EMPLOYEE ISSUES (.1).

0.50 WEISSER, JOSHUA

DRAFT LETTER DETAILING EMPLOYEE WAGE MOTION  
AND OTHER PLEADINGS UP FOR HEARING ON APRIL  
17.

04/10/12

2.00 PASTERNAK, ARTHUR D

TELEPHONE CALL WITH J. TRINKLEIN RE PLANS (.2);  
REVIEW [REDACTED] (.8); TELEPHONE CALL WITH B.  
RIPPEON RE CLRA (.2); TELEPHONE CALL WITH J.  
TRINKLEIN (.8).

0.50 TRINKLEIN, JEFFREY

CONFERENCE CALL WITH A&M, M. KELSEY IN  
ADVANCE OF CALL TO DISCUSS [REDACTED]  
[REDACTED] (0.4); DISCUSS OPTIONS WITH A. PASTERNAK  
(0.1).

0.50 RIPPEON, BENJAMIN H

EMAILS RE: TAXATION OF REVISIONS TO  
COMPENSATION PLANS.

2.10 KELSEY, MATTHEW K DRAFT MEMORANDUM TO H. THOMPSON REGARDING  
EMPLOYEE ISSUES (.6); COORDINATE WITH GDC  
TEAM REGARDING EMPLOYEE ISSUES (.3);  
RESEARCH REGARDING CERTAIN EMPLOYEE ISSUES  
(.5); REVIEW RELEASE FOR EMPLOYEE  
COMMUNICATIONS AND COMMENTS TO SAME (.4);  
CALL WITH A&M AND J. TRINKLEIN REGARDING  
EMPLOYEE ISSUES (.3).

04/11/12  
0.30 ROSENTHAL, MICHAEL A EMAILS TO J. TRINKLEIN REGARDING TREATMENT OF  
[REDACTED] (.3)

4.80 PASTERNAK, ARTHUR D VARIOUS TELEPHONE CALLS AND EMAILS RE [REDACTED]  
[REDACTED] (2.8); CONFERENCE CALL RE SAME (2.0).

2.70 TRINKLEIN, JEFFREY REVIEW MATERIALS ON INCENTIVE PLANS (0.1);  
DISCUSS ISSUES WITH ARCAPITA PRESENTATION  
WITH A. PASTERNAK (0.5); CONFERENCE CALL WITH  
J. BECK; L. HIRSCH, A. PASTERNAK REGARDING [REDACTED]  
[REDACTED] (1.9); CALL WITH KELSEY (0.2).

1.00 RIPPEON, BENJAMIN H MEETING RE: COMPENSATION PLAN ISSUES (.5);  
REVIEW/REVISE MEMO RE: IIP (.5).

3.00 KELSEY, MATTHEW K PREPARE FOR AND PARTICIPATE ON CALL WITH  
COMPANY AND A&M REGARDING EMPLOYEE  
PROGRAMS AND ISSUES (2.1); REVIEW  
MEMORANDUM RELATING TO EMPLOYEE CLAIMS  
AND CORRESPONDENCE WITH S. LIU AND J.  
TRINKLEIN REGARDING SAME (.9).

0.20 WEISSER, JOSHUA CORRESPONDENCE REGARDING EMPLOYEE  
COMPENSATION ISSUES.

0.20 WEISSER, JOSHUA REVIEW MEMORANDUM REGARDING EMPLOYEE  
WAGE MOTION

04/12/12  
0.80 PASTERNAK, ARTHUR D [REDACTED] EPHONE CALL RE IIP.

0.20 TRINKLEIN, JEFFREY REVIEW [REDACTED] DISCUSS WITH M. KELSEY  
APPROACH WITH B. CUMBERLAND (0.2).



1.70	KELSEY, MATTHEW K	CALL WITH B. CUMBERLAND AND J. BECK REGARDING VARIOUS EMPLOYEE-RELATED ISSUES (1.0); REVIEW A. PASTERNAK SUMMARY OF ISSUES (.3); COORDINATE WITH J. WEISSER REGARDING [REDACTED] AND GOVERNMENT PROGRAMS (.4).
 04/15/12		
0.20	WEISSER, JOSHUA	CORRESPONDENCE REGARDING EMPLOYEE WAGE MOTION
 2.10		
CHATTERJEE, AYESHA	RESEARCH BANKRUPTCY CODE, TREATISES AND CASE LAW [REDACTED]	
 04/16/12		
1.60	ROSENTHAL, MICHAEL A	MEETING WITH K. SI-AHMED, H. THOMPSON, J. TRINKLEIN REGARDING EMPLOYEE ISSUES AND [REDACTED] (1.6)
 6.50		
PASTERNAK, ARTHUR D	RE [REDACTED] (1.5); CONFERENCE CALL WITH CONSULTANTS RE [REDACTED] (1.5); REVIEW IIP STATEMENTS (2.0); SEND EMAIL RE SAME (.8); CONFERENCE CALL WITH G. GRIFFIN (1.2).	
 1.80		
TRINKLEIN, JEFFREY	TALK WITH KELSEY REGARDING STATUS OF [REDACTED] (0.3); MEET WITH K. SI-AHMED, H. THOMPSON, A. ROGERS REGARDING [REDACTED] (1.5).	
 0.50		
RIPPEON, BENJAMIN H	EMAILS RE: 1055 REIMBURSEMENT AGREEMENTS.	
 4.20		
KELSEY, MATTHEW K	CALLS WITH COMPANY AND SINGAPORE AND UK COUNSEL REGARDING EMPLOYEE ISSUES (1.7); PREPARE FOR AND CALL WITH B. CUMBERLAND AND A. PASTERNAK REGARDING EMPLOYEE BONUS PLANS (1.5); CALL WITH J. TRINKLEIN REGARDING STATUS OF EMPLOYEE ISSUES (.3); CONFERENCE WITH J. WEISSER REGARDING PENDING MATTERS (.2); CONFERENCE WITH M. ROSENTHAL REGARDING SAME (.2); ORGANIZE NOTES AND FILES FOR EMPLOYEE ISSUES BY JURISDICTION (.3).	
 0.60		
WEISSER, JOSHUA	ADDRESS EMPLOYEE WAGE ISSUES	

0.50 GRAVES, JEREMY L E-MAILS WITH J. BECK (ARCAPITA) REGARDING  
EMPLOYEE MATTERS.

04/17/12

2.60 ROSENTHAL, MICHAEL A MEETING WITH K. SI-AHMED, H. THOMPSON AND L.  
HIRSH REGARDING [REDACTED]  
(.7); REVIEW AND COMMENT ON EMAIL TO  
EMPLOYEES REGARDING BONUS CLAIMS (.1);  
CONSIDERATION OF ISSUES RELATED TO  
JURISDICTIONAL CHALLENGE (.6); MEETING WITH L.  
HIRSH REGARDING JURISDICTIONAL ISSUES (.2);  
TELEPHONE WITH J. GRAVES REGARDING  
JURISDICTIONAL ISSUES (.4); MEETING WITH K. SI-  
AHMED, H. THOMPSON, L. HIRSH REGARDING  
PENDING ISSUES RELATED TO EASLEY LEASE, DATA  
RETENTION, RIGHTS OFFERING (.4); EMAILS TO AND  
FROM S. DUDLEY REGARDING SUBSTANTIVE  
CONSOLIDATION (.2)

4.00 PASTERNAK, ARTHUR D TELEPHONE CALL RE [REDACTED] (1.5); VARIOUS  
EMAILS RE SAME (2.1); TELEPHONE CALL WITH J.  
TRINKLEIN RE [REDACTED] (.4).

2.50 TRINKLEIN, JEFFREY DRAFT NOTE TO A. ABDULMALIK WITH TALKING  
POINTS (0.3); REVIEW WITH PASTERNAK SUMMARY  
OF OPTIONS (1.0); MEETING WITH CLIENT TO  
DISCUSS (1.2).

5.70 KELSEY, MATTHEW K CALL WITH J. BECK REGARDING EMPLOYEE ISSUES  
(.7); CALL WITH J. TRINKLEIN REGARDING STATUS  
AND AGENDA FOR MEETING WITH COMPANY (.3);  
REVIEW MEMORANDUM RELATING TO BAHRAIN  
EMPLOYMENT LAW (.5); CONFERENCE WITH J.  
WEISSER REGARDING EMPLOYEE ISSUES (.6); DRAFT  
SCHEMATIC FOR PROPOSED PROGRAM FOR  
EMPLOYEES (1.0); CALL WITH B. CUMBERLAND OF  
A&M REGARDING SCHEMATIC AND PRESENTATION  
OF DATA (.6); REVIEW EMPLOYEE PROGRAM DATA  
(.8); REVIEW EMPLOYMENT CONTRACTS (.9);  
CORRESPONDENCE WITH J. BECK REGARDING  
PARTICULAR EMPLOYEE BONUS ISSUES (.3).

1.90 WEISSER, JOSHUA REVIEW AND ANALYSIS OF BARAINI COUNSEL MEMO  
REGARDING EMPLOYEE ISSUES (.9 HRS); PREPARE  
FOR AND ATTEND RELATED CONFERENCE (1 HRS.)

0.90	GRAVES, JEREMY L	RESEARCH DISTRIBUTIONS RELATED TO PRENOVA EXIT IN CONNECTION WITH EMPLOYEE REQUEST.
04/18/12		
1.60	ROSENTHAL, MICHAEL A	PARTICIPATE IN EXTENDED DISCUSSION WITH A&M AND COMPANY REGARDING [REDACTED] [REDACTED] (1.6)
2.70	PASTERNAK, ARTHUR D	TELEPHONE CALL WITH J. BECK (.2); SEND EMAIL TO J. BECK RE IPP STATEMENTS (.2); EDIT CHART (1.5); EMAIL RE REVISED PLAN (.5).
5.10	TRINKLEIN, JEFFREY	REVIEW [REDACTED]; PLAN STRATEGY (0.5); DISCUSS WITH KELSEY (0.1); NOTE TO H. THOMPSON REGARDING CLAIM (0.2); DRAFT LIST OF OPTIONS AND DISCUSS WITH PASTERNAK (1.4); MEET WITH M. ROSENTHAL (.4); MEET WITH ARCAPITA STREAM (1.2); MEETING WITH H. THOMPSON TO DISCUSS [REDACTED] [REDACTED] 1.0); CALL WITH PASTERNAK TO DISCUSS (0.2); DISCUSS WITH M. KELSEY (0.3).
7.10	KELSEY, MATTHEW K	CONFERENCE WITH J. TRINKLEIN (.2); MEETING WITH COMPANY REGARDING [REDACTED] (2.4); CONFERENCE WITH J. WEISSER AND B. CUMBERLAND REGARDING [REDACTED] AND PREPARE FOR MEETING (.5); MEET WITH COMPANY AND A&M REGARDING [REDACTED] (3.1); CALL WITH J. TRINKLEIN REGARDING MEETING (.1); DRAFT CORRESPONDENCE SUMMARIZING MEETING AND RESPOND TO COMMENTS TO SAME (.5); COORDINATE WITH J. WEISSER REGARDING RESEARCH ISSUES AND PRECEDENTS (.3).
2.80	WEISSER, JOSHUA	RESEARCH REGARDING EMPLOYEE BENEFIT ISSUES (1.8 HRS); REVIEW OF EMPLOYEE BENEFIT DOCUMENTATION (.7 HRS); PREPARE FOR MEETING REGARDING SAME (.3 HRS)
0.40	GRAVES, JEREMY L	CONTINUE RESEARCHING DISTRIBUTIONS RELATED TO PRENOVA EXIT IN CONNECTION WITH EMPLOYEE REQUEST.

04/19/12

0.60 ROSENTHAL, MICHAEL A EMAIL TO L. HIRSH REGARDING [REDACTED]  
[REDACTED] (.2); EMAIL FROM L. HIRSH  
REGARDING MARSAL VIEW OF [REDACTED]  
[REDACTED] (.2); TELEPHONE WITH L. HIRSH  
REGARDING [REDACTED] (.2)

0.30 TRINKLEIN, JEFFREY REVIEW, COMMENT ON LETTER TO EMPLOYEE.

1.70 KELSEY, MATTHEW K CALL WITH B. CUMBERLAND AND G. GRIFFIN OF A&M  
REGARDING EMPLOYEE PROGRAM AND  
PRESENTATION TO CREDITORS' COMMITTEE (1.2);  
REVIEW DRAFT LETTER TO EMPLOYEE RELATING TO  
BONUS ISSUE (.3); REVIEW CORRESPONDENCE AND  
REVISIONS TO SAME (.2).

2.20 WEISSER, JOSHUA DRAFT LETTER REGARDING EXECUTIVE BONUS (1  
HR.); RELATED REVIEW OF BONUS LETTER  
AGREEMENT (.3 HRS); PREPARE FOR AND ATTEND  
CALL REGARDING EMPLOYEE PROGRAMS (.7 HRS);  
FOLLOW UP CONFERENCE AND RESEARCH (.2 HRS)

5.70 CHATTERJEE, AYESHA DRAFT AND REVISE EMPLOYEE LETTER REGARDING  
PREPETITION BONUS CLAIM INCLUDING DISCUSSION  
WITH J. WEISSER (1.2); RESEARCH CASELAW  
DEFINITION OF [REDACTED]  
[REDACTED] AND DISCUSS WITH J. WEISSER AND  
M. KELSEY (4.5).

04/20/12

0.70 ROSENTHAL, MICHAEL A REVIEW [REDACTED]  
[REDACTED] FROM B. CUMBERLAND (.6); REVIEW AND  
COMMENT ON LETTER TO T. JOHNSON (.1)

0.20 TRINKLEIN, JEFFREY REVIEW, REVISE LETTER TO EMPLOYEE (0.1);  
REVIEW [REDACTED] (0.1).

1.60	KELSEY, MATTHEW K	CONFERENCE WITH J. WEISSER REGARDING RESEARCH RELATING TO EMPLOYEE ISSUES (.4); REVIEW MEMORANDUM REGARDING SINGAPORE EMPLOYMENT LAW ISSUES (.3); CONFERENCE WITH J. TRINKLEIN REGARDING STATUS OF EMPLOYEE PROPOSAL (.2); REVIEW MEMORANDUM REGARDING EMPLOYEE ISSUES AND CORRESPONDENCE TO GIBSON DUNN TEAM REGARDING SAME (.5); REVIEW REVISED LETTER TO EMPLOYEE REGARDING BONUS AND RELATED ISSUES (.2).
1.70	WEISSER, JOSHUA	CONFERENCE WITH ALVAREZ REGARDING [REDACTED] (.2 HRS); RELATED RESEARCH (1.3 HRS); REVISIONS TO LETTER REGARDING INCENTIVE BONUS (.2 HRS)
2.00	CHATTERJEE, AYESHA	RESEARCH THE DEFINITION OF [REDACTED] (2).
04/21/12		
0.30	ROSENTHAL, MICHAEL A	EMAIL TO J. HUNTZ REGARDING ATLANTA EMPLOYEE MEETING (.1); EMAIL FROM K. SI-AHMED REGARDING INCENTIVE PLAN (.2)
1.50	TRINKLEIN, JEFFREY	REVIEW, REVISE SLIDE DECK RELATING TO [REDACTED] (1.5).
1.20	KELSEY, MATTHEW K	COORDINATE WITH J. WEISSER REGARDING COMMITTEE PRESENTATION ON EMPLOYEE ISSUES (.3); REVIEW PRESENTATION AND IDENTIFY ISSUES (.9)
4.70	WEISSER, JOSHUA	REVISIONS TO EMPLOYEE BENEFITS PRESENTATION DRAFTED BY A&M (3.8 HRS); RELATED CORRESPONDENCE WITH A&M PROFESSIONALS (.6 HRS); REVIEW AND ANALYSIS OF J. TRINKLEIN COMMENTS TO SAME (.3 HRS)
04/22/12		
1.00	ROSENTHAL, MICHAEL A	EMAILS FROM AND TO K. SI-AHMED REGARDING LOANS TO EMPLOYEES [REDACTED] (.4); EMAILS TO A&M REGARDING EMPLOYMENT LOAN ISSUES [REDACTED] (.2); CONSIDERATION OF EMPLOYEE LOAN [REDACTED] ISSUES (.4)

1.60	TRINKLEIN, JEFFREY	REVIEW NOTES REGARDING [REDACTED] (0.4); REVIEW, REVISE [REDACTED] (1.2).
4.40	KELSEY, MATTHEW K	REVIEW DRAFT COMMITTEE PRESENTATION ON EMPLOYEE ISSUES AND COMMENTS FROM J. WEISSER AND J. TRINKLEIN REGARDING SAME (1.8); PREPARE FOR AND CALL WITH J. WEISSER REGARDING ADDITIONAL COMMENTS AND ISSUES (1.0); CALL WITH A&M AND GIBSON DUNN REGARDING EMPLOYEE ISSUES (1.1); REVIEW REVISED PRESENTATION (.5).
1.80	WEISSER, JOSHUA	REVIEW AND ANALYSIS OF B. CUMBERLAND REVISIONS TO DECK (.4 HRS); WORK WITH M. KELSEY TO REVISE SAME (.3 HRS); PREPARE FOR AND ATTEND CONFERENCE WITH A&M REGARDING SAME (1.1 HRS).
1.40	CHATTERJEE, AYESHA	RESEARCH CASE LAW ON [REDACTED] BY DEBTOR IN POSSESSION.
04/23/12		
1.80	ROSENTHAL, MICHAEL A	EMAIL FROM L. HIRSH REGARDING [REDACTED] (.2); EMAIL TO M. KELSEY REGARDING COURT APPROVAL OF [REDACTED] (.2); REVIEW [REDACTED] (.6); CONFERENCE CALL WITH A&M REGARDING [REDACTED] (.8)
1.00	PASTERNAK, ARTHUR D	REVIEW [REDACTED]; TELEPHONE CALL [REDACTED]
2.50	TRINKLEIN, JEFFREY	NOTE TO RIPPEON REGARDING SLIDE DECK (0.2); NOTE TO PASTERNAK (0.1); REVIEW, REVISE SLIDE DECK (0.9); CONFERENCE CALL WITH A & M (1.2); REVIEW SLIDES FROM M. KELSEY (0.1).
1.00	RIPPEON, BENJAMIN H	REVIEW/REVISE POWERPOINT (.7); CALLS/EMAILS RE: SAME (.3).

9.90	KELSEY, MATTHEW K	CALL WITH COMPANY REGARDING VARIOUS PRESENTATIONS TO LIQUIDATORS AND COMMITTEE, INCLUDING EMPLOYEE PRESENTATION (1.2); CALL WITH J. BECK AND A&M REGARDING OPEN ISSUES ON EMPLOYEE PROGRAM (.6); PREPARE DECK FOR COMPANY ANALYZING OPTIONS FOR EMPLOYMENT PROGRAM AND REVISE SAME (3.8); WORK WITH A&M REGARDING REVIEWING AND UPDATING COMPREHENSIVE PRESENTATION TO LIQUIDATOR AND COMMITTEE (3.6); CALL WITH J. TRINKLEIN REGARDING STATUS (.2); REVIEW MARK UP FROM J. TRINKLEIN REGARDING TAX ISSUES (.2); CORRESPONDENCE WITH HONG KONG LAWYER REGARDING LEGAL ISSUE (.1).
7.70	WEISSER, JOSHUA	DRAFT ABBREVIATED SLIDE DECK CONCERNING [REDACTED] (1.5 HRS); CONFERENCE WITH M. KELSEY AND A&M REGARDING SAME (1.2 HR.); PREPARE FOR (.6 HRS) AND ATTEND CONFERENCE WITH ALL PROFESSIONALS REGARDING SAME (1.2 HR); FOLLOW ON CONFERENCE TO REVISE SAME WITH M. KELSEY AND A&M (.8 HRS); PREPARE FOR (.4 HRS) AND ATTEND CONFERENCE REGARDING REVISIONS TO LARGER UCC DECK (1.8 HRS); DRAFT CORRESPONDENCE WITH LOCAL COUNSEL REGARDING OPEN ISSUES (.2 HRS)
04/24/12		
0.60	ROSENTHAL, MICHAEL A	REVIEW REVISED [REDACTED] (.6)
0.80	PASTERNAK, ARTHUR D	REVIEW [REDACTED] (.6); EDIT SLIDES (.2).
5.80	TRINKLEIN, JEFFREY	CONFERENCE CALL WITH H. THOMPSON AND J. BECK AND ALVAREZ [REDACTED] (3.0); CALL WITH B. RIPPEON REGARDING IPP OFFSETS (0.5); REVIEW, COMMENT ON SLIDE DECK FROM ALVAREZ REGARDING [REDACTED] (2.3).
4.10	KELSEY, MATTHEW K	CALL WITH COMPANY REGARDING TERM OF [REDACTED] (2.5); CALL WITH A&M REGARDING SAME (.7); REVIEW AND REVISE DRAFT DECK FOR COMMITTEE AND ZOLFO COOPER (.9).

5.20 WEISSER, JOSHUA

REVISIONS TO THE LONG DECK OUTLINING  
EMPLOYEE BENEFIT PLANS (DECK AIMED FOR UCC)  
(1.4 HRS); RELATED CONFERENCES WITH  
PROFESSIONALS (1.1 HRS); PREPARE FOR AND  
ATTEND CALL REGARDING SAME AND SMALLER  
INTERNAL PRESENTATION (2.7 HRS).

04/25/12

1.20 ROSENTHAL, MICHAEL A

EMAIL FROM J. BECK REGARDING [REDACTED]  
[REDACTED] (.2); REVIEW REVISED [REDACTED]  
[REDACTED] IN PREPARATION FOR CALL WITH ZOLFO (.8);  
EMAIL REGARDING [REDACTED]  
[REDACTED] (.2)

0.70 PASTERNAK, ARTHUR D

REVIEW SLIDE DECK (.3); TELEPHONE CALL RE [REDACTED]  
[REDACTED] (.3); REVIEW DRAFT (.1).

3.40 TRINKLEIN, JEFFREY

REVIEW SPREADSHEET (0.9); CALL WITH ALVAREZ  
(0.5); REVIEW SLIDE, PROVIDE COMMENTS TO  
ALVAREZ REGARDING [REDACTED] (2.).

4.60 KELSEY, MATTHEW K

PREPARE FOR AND CALL WITH COMPANY AND  
BAHRAINI EMPLOYMENT COUNSEL REGARDING  
BAHRAINI EMPLOYEE ISSUES (1.2); CALL WITH A&M  
REGARDING [REDACTED] (.5);  
CONFERENCE WITH J. WEISSER AND J. TRINKLEIN  
REGARDING ISSUES RELATING TO EMPLOYEE  
PRESENTATION (.6); REVIEW AND REVISE  
PRESENTATION TO ZOLFO AND COMMITTEE  
REGARDING EMPLOYEE ISSUES (1.7); TELEPHONE  
CALL WITH A&M REGARDING IPP/IIP ISSUE AND  
OTHER MATTERS RELATING TO PROGRAM (.6).

3.70 WEISSER, JOSHUA

WORK WITH M. KELSEY (GDC), B. CUMBERLAND  
(A&M), L. HIRSH (A&M), AND G. GRIFFIN (A&M) TO  
FINALIZE PRESENTATION REGARDING EMPLOYEE  
BENEFIT PROGRAM FOR JOINT LIQUIDATOR AND  
COMMITTEE (2.0 HOURS); REVISIONS TO SAME (1  
HR); RELATED INTERNAL CONFERENCES WITH M.  
KELSEY AND M. ROSENTHAL (.5 HRS); REVISIONS TO  
LETTER REGARDING JOHNSON BONUS PAYMENT (.2  
HRS)



2.50	CONTRERAS, JENNIFER M	REVIEW PRECEDENT EMPLOYEE PLAN ISSUES PER M. ROSENTHAL (.8); FORWARD SAME TO M. ROSENTHAL AND A&M (.4); ATTEMPT TO LOCATE [REDACTED] (1.1); EMAILS TO M. ROSENTHAL RE SAME (.2).
 04/26/12		
1.30	ROSENTHAL, MICHAEL A	REVIEW EMAIL FROM H. THOMPSON ATTACHING MODIFICATIONS TO [REDACTED] (.3); REVIEW EMAIL FROM J. BECK ATTACHING MODIFICATIONS TO [REDACTED] (.4); EMAIL FROM L. HIRSCH REGARDING [REDACTED] (.2); REVIEW CASE LAW AND MEMORANDUM RELATIVE TO PRIORITY OF PAYMENT OF [REDACTED] (.4)
4.30	TRINKLEIN, JEFFREY	REVISE SLIDE DECK (0.8); ATTEND CALL WITH PROVISIONAL LIQUIDATOR TO DISCUSS [REDACTED] (2.8); REVIEW SPREADSHEETS, CONSIDER CHANGES TO SLIDE DECK (0.7).
1.00	RIPPEON, BENJAMIN H	EMAILS RE: COMPENSATION PROGRAMS/CALLS RE: SAME.
1.00	KELSEY, MATTHEW K	REVIEW REVISED PRESENTATION ON EMPLOYEE ISSUE AND COMMENTS TO SAME.
1.20	WEISSER, JOSHUA	REVISIONS TO EMPLOYEE WAGE MOTION (.6 HRS); CONFERENCE WITH COMMITTEE COUNSEL REGARDING SAME (.3 HRS); CONFERENCE WITH M. KELSEY REGARDING SAME (.3 HRS).
0.70	WEISSER, JOSHUA	PREPARATION FOR EMPLOYEE WAGE AND [REDACTED] PRESENTATION
 04/27/12		
0.20	PASTERNAK, ARTHUR D	CALLS RE IPP STATEMENTS.
0.30	TRINKLEIN, JEFFREY	DISCUSS IP ANALYSIS WITH B. RIPPEON (0.1); REVIEW ADDITIONAL ANALYSIS, PREPARE FOR COMMITTEE (.2).
0.30	RIPPEON, BENJAMIN H	CALL WITH J. TRINKLEIN RE EMPLOYEE ISSUES.

0.90	KELSEY, MATTHEW K	COORDINATE WITH J. WEISSER, J. TRINKLEIN AND A&M TEAM REGARDING RESPONSE TO HOULIHAN DILIGENCE REQUEST REGARDING EMPLOYEE PLAN AND VARIOUS ISSUES RELATING TO DATA.
04/28/12	0.80 KELSEY, MATTHEW K	COORDINATE WITH GDC AND A&M TEAM REGARDING PREPARING AND DISCLOSING INFORMATION RELATING TO EMPLOYEE PROGRAM.
1.70	WEISSER, JOSHUA	REVIEW AND ANALYSIS OF SPREADSHEETS DRAFTED BY A&M OUTLINING [REDACTED] (.7 HRS); REVIEW AND ANALYSIS OF IPP SPREADSHEETS (.3 HRS); RELATED CORRESPONDENCE WITH B. CUMBERLAND (.4 HRS); CORRESPONDENCE REGARDING EXPENSE REIMBURSEMENT ISSUES (.1 HRS); REVIEW AND ANALYSIS OF COMMITTEE MARK-UPS OF EMPLOYEE WAGE MOTION (.2 HRS)
0.80	CHATTERJEE, AYESHA	REVIEW PRECEDENTS OF [REDACTED] [REDACTED]
04/29/12	0.30 ROSENTHAL, MICHAEL A	EMAIL FROM B. CUMBERLAND WITH ADDITION [REDACTED] (.3)
0.80	WEISSER, JOSHUA	RESPOND TO QUESTIONS OF A&M REGARDING IIP (.3 HRS); REVIEW OF A&M PRESENTATION REGARDING [REDACTED] (.2 HRS); CONFERENCE WITH A. DOSHI REGARDING EXPENSE REIMBURSEMENT ISSUES (.2 HRS); RELATED CORRESPONDENCE WITH M. KELSEY (.1 HRS)
04/30/12	1.40 KELSEY, MATTHEW K	CALL WITH A&M AND COMPANY REGARDING EMPLOYEE PLAN AND DILIGENCE FOR COMMITTEE (1.1); REVIEW CORRESPONDENCE FROM A&M REGARDING SAME (.2); CONFERENCE WITH J. WEISSER REGARDING SAME (.1).
1.20	WEISSER, JOSHUA	ADDRESS INFORMATION ISSUES RELATED TO INSURANCE MOTION (.4 HRS); RELATED EDITS TO PROPOSED ORDER (.3 HRS); RELATED CONFERENCE WITH COMMITTEE COUNSEL (.5 HRS).

6.00 CHATTERJEE, AYESHA REVIEW PRECEDENT [REDACTED] MOTIONS (1.9);  
REVIEW [REDACTED] PROPOSAL (1.0); DRAFT INITIAL  
[REDACTED] AND PROVIDING LEGAL BASES FOR  
APPROVAL (3.1).

0.40 CHATTERJEE, AYESHA REVIEW AND REVISE EMPLOYEE WAGE FINAL ORDER  
REFLECTING CERTAIN COMMENTS FROM MILBANK.

Henry A. Thompson  
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P.O. Box 1406  
Manama, Bahrain

EXECUTORY CONTRACTS/UNEXPIRED LEASES  
30561-00109

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For Services Rendered Through April 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
JANET M. WEISS	12.30	\$1,025.0	\$ 12,607.50
MATTHEW J. WILLIAMS	0.60	865.00	519.00
MATTHEW K. KELSEY	1.20	785.00	942.00
BRIAN J. KIM	2.50	620.00	<u>1,550.00</u>

<b>Total Services</b>			\$ 15,618.50
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<b>Total Services, Costs/Charges</b>			15,618.50
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<b>BALANCE DUE</b>			<u>\$ 15,618.50</u>
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EXECUTORY CONTRACTS/UNEXPIRED LEASES  
30561-00109

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Detail Services:

04/04/12	0.50	KELSEY, MATTHEW K	CONFERENCE WITH M. WILLIAMS REGARDING LEASE ISSUE AND CORRESPONDENCE WITH A. ROGERS REGARDING SAME.
04/20/12	1.60	WEISS, JANET M	REVIEW ISSUES RE HEADQUARTERS' LEASE.
04/22/12	0.60	WILLIAMS, MATTHEW J	CALL WITH ART ROGERS ON CORPORATE STRUCTURE ISSUES (.5); FOLLOW ON EMAIL TO ART (.1)
	0.70	KELSEY, MATTHEW K	PREPARE FOR AND PARTICIPATE ON CALL WITH J. WEISSER AND A. ROGERS AND A. DOSHI OF ARCAPITA REGARDING BAHRAINI ARBITRATION ISSUES (.6); REVIEW REVISED LETTER (.1).
04/23/12	1.50	WEISS, JANET M	PREPARE PRESENTATION RE HEADQUARTERS LICENSE.
	2.50	KIM, BRIAN J	LEGAL RESEARCH ON WHETHER BANKRUPTCY CODE PROHIBITION AGAINST IPSO FACTO CLAUSE OVERRIDES FOREIGN LAW (1.8). DRAFT EMAIL MEMORANDUM ON RESEARCH TO M. WILLIAMS RE: RESEARCH FINDINGS (0.7).
04/24/12	4.70	WEISS, JANET M	REVIEW ISSUES RE HEADQUARTERS LEASE (1.6); TELEPHONE CONFERENCE WITH E. ZANAIL OF ARCAPITA RE HQ LEASE (.3); DRAFT PRESENTATION RE HEADQUARTERS LEASE (2.8).

04/26/12

4.50 WEISS, JANET M

REVIEW HEADQUARTERS LEASE DOCUMENTS AND  
DRAFT ANALYSIS (.8); TELEPHONE CONFERENCE  
WITH J. MOSTROM AND C. LINTON RE HEADQUARTER  
LEASE ISSUES (.7); DRAFT ANALYSIS OF AND  
PRESENTATION FOR COMMITTEE RE  
HEADQUARTERS LEASE (1.6); REVIEW ISSUES RE  
HEADQUARTERS LEASE AND DRAFT PRESENTATION  
TO THE CREDITORS' COMMITTEE (1.4).

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FEE APPLICATIONS/RETENTION APPLICATIONS  
30561-00110

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For Services Rendered Through April 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	0.70	\$1,045.0	\$ 731.50
JEFFREY TRINKLEIN	0.80	1,025.0	820.00
JANET M. WEISS	1.10	1,025.0	1,127.50
MATTHEW K. KELSEY	0.60	785.00	471.00
JOSHUA WEISSER	6.50	735.00	4,777.50
JEREMY L. GRAVES	0.50	595.00	297.50
DOUGLAS G. LEVIN	15.40	515.00	7,931.00
JENNIFER M. CONTRERAS	9.10	340.00	3,094.00
JAMES D. DEBARTOLO	3.50	255.00	<u>892.50</u>

**Total Services** \$ 20,142.50

**Total Services, Costs/Charges** 20,142.50

**BALANCE DUE** \$ 20,142.50

FEE APPLICATIONS/RETENTION APPLICATIONS  
30561-00110

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Detail Services:

04/01/12

0.50 GRAVES, JEREMY L

REVISE AND EDIT GIBSON DUNN RETENTION  
APPLICATION AND RELATED DECLARATION BASED  
ON COMMENTS FROM M. ROSENTHAL AND OTHERS.

1.30 LEVIN, DOUGLAS G

REVIEW CORRESPONDENCES AND DRAFT EMAILS TO  
M. ROSENTHAL, J. CONTRERAS, M. KELSEY, J.  
WEISSER AND J. GRAVES RE REVIEW OF CONFLICTS  
SUMMARY CONCERNING NON-DEBTOR SUBSIDIARY  
AFFILIATES OF THE DEBTORS, AND DISCLOSURE OF  
CERTAIN POTENTIAL CONFLICTS (.5); REVIEW SAME  
CONFLICTS SUMMARY (.4); REVIEW  
CORRESPONDENCE FROM W. BLANDON RE BILLING  
HISTORY BETWEEN GIBSON DUNN AND THE  
DEBTORS (.1); REVIEW CORRESPONDENCES AND  
DRAFT EMAILS TO J. GRAVES RE STATUS OF GIBSON  
DUNN RETENTION APPLICATION AND INFORMATION  
NEEDED FOR REFERENCE IN RETENTION  
APPLICATION (.3).



2.10 LEVIN, DOUGLAS G

REVIEW CORRESPONDENCES AND DRAFT EMAILS TO A. DOSHI, B. KIM, J. WEISSER, J. CONTRERAS, M. KELSEY AND M. ROSENTHAL RE TENTATIVE FINAL DRAFTS OF MOTION TO APPROVE INTERIM COMPENSATION PROCEDURES AND MOTION TO EMPLOY "ORDINARY COURSE PROFESSIONALS" AND COMMENTS TO SAME MOTIONS (.3); DRAFT SUMMARY OF THE PURPOSE OF BOTH MOTIONS IN ORDER TO PROVIDE UPDATE TO THE DEBTORS REGARDING THE REASON FOR FILING SAME MOTIONS (.4); REVIEW CORRESPONDENCES AND DRAFT EMAILS TO J. CONTRERAS, J. DEBARTOLO, J. WEISSER, M. KELSEY, J. GRAVES AND B. KIM RE NEED TO SUBMIT AND ORGANIZE MONTHLY FEE APPLICATIONS FROM VARIOUS PROFESSIONALS EMPLOYED BY THE DEBTORS (.3); REVIEW CORRESPONDENCES AND DRAFT EMAILS TO A. DOSHI, B. KIM, J. WEISSER AND M. KELSEY RE INFORMATION CONCERNING "ORDINARY COURSE PROFESSIONALS" EMPLOYED BY THE DEBTORS FOR REFERENCE IN MOTION (.4); REVIEW CORRESPONDENCE FROM J. WEISSER RE COMMENTS TO "ORDINARY COURSE PROFESSIONALS" MOTION (.1); DRAFT AND EDIT MOTION TO EMPLOY "ORDINARY COURSE PROFESSIONALS" IN ORDER TO INCORPORATE COMMENTS OF J. WEISSER (.3); REVIEW CORRESPONDENCE AND DRAFT EMAIL TO M. KELSEY, J. WEISSER, B. KIM AND J. GRAVES RE REMAINING INFORMATION NEEDED FOR REFERENCE IN "ORDINARY COURSE PROFESSIONALS" MOTION (.3).

04/02/12

0.50 ROSENTHAL, MICHAEL A

REVIEW AND REVISE DECLARATION (.5)

1.10 WEISS, JANET M

REVIEW AND REVISE GIBSON DUNN RETENTION MOTION AND SUPPORTING AFFIDAVIT.

3.60 LEVIN, DOUGLAS G

REVIEW CORRESPONDENCES AND DRAFT EMAILS TO J. WEISS, M. ROSENTHAL, M. KELSEY, J. WEISSER, J. GRAVES AND B. KIM RE STATUS OF GIBSON DUNN RETENTION APPLICATION AND DECLARATION OF M. ROSENTHAL IN SUPPORT THEREOF, COMMENTS TO SAME MOTION AND DECLARATION, AND ANALYSIS OF FINANCIAL INFORMATION TO BE INCLUDED IN SAME MOTION AND DECLARATION, INCLUDING INFORMATION CONCERNING AMOUNTS BILLED TO THE DEBTORS AND RECEIVED FROM THE DEBTORS WITHIN THE TWELVE MONTHS PRIOR TO THE PETITION DATE (1.0); TELEPHONE CONFERENCES WITH M. ROSENTHAL RE ANALYSIS OF SAME FINANCIAL INFORMATION (.3); TELEPHONE CONFERENCES WITH W. BLANDON AND S. CHI RE DETERMINATION AND ANALYSIS OF SAME FINANCIAL INFORMATION FOR INCLUSION IN SAME MOTION AND DECLARATION (.5); DRAFT AND EDIT SAME MOTION AND DECLARATION IN ORDER TO INCORPORATE COMMENTS OF M. ROSENTHAL AND FINANCIAL INFORMATION OBTAINED FROM W. BLANDON AND S. CHI (.9); PROOFREAD SAME MOTION AND DECLARATION IN PREPARATION FOR FILING (.7); REVIEW CORRESPONDENCES AND DRAFT EMAILS TO S. CHI, J. GRAVES AND J. CONTRERAS RE SUMMARY OF GIBSON DUNN'S SERVICES PROVIDED TO DOHA BANK WITHIN THE PAST SIX YEARS (.2).

6.80 LEVIN, DOUGLAS G

REVIEW CORRESPONDENCES AND DRAFT EMAILS TO J. CONTRERAS, J. DEBARTOLO, A. DOSHI, J. WEISS, M. WEISSER, B. KIM, J. GRAVES AND M. KELSEY RE NEED TO REDACT CONFLICT DISCLOSURES CONTAINED IN PROFESSIONAL RETENTION APPLICATIONS THAT CONTAIN THE NAMES OF THE DEBTORS' INVESTORS (.4); DRAFT, EDIT AND PROOFREAD MOTION TO FILE DISCLOSURES CONTAINING THE DEBTORS' CUSTOMERS' NAMES UNDER SEAL AND PROPOSED ORDER (3.3); RESEARCH RE PROPRIETY OF PERMITTING THE DEBTORS TO FILE DISCLOSURES CONTAINING THEIR CUSTOMERS' NAMES UNDER SEAL FOR REFERENCE IN SAME MOTION (1.1); TELEPHONE CONFERENCES WITH B. KIM RE COMMENTS TO SAME MOTION (.2); REVIEW CORRESPONDENCE AND DRAFT EMAIL TO B. KIM RE COMMENTS TO SAME MOTION (.2); DRAFT EMAIL TO J. WEISSER, B. KIM AND J. GRAVES RE TENTATIVE FINAL DRAFT OF SAME MOTION (.1); REVIEW REDLINE VERSION OF ROTHSCHILD RETENTION APPLICATION PREPARED BY COUNSEL FOR ROTHSCHILD (.9); REVIEW CORRESPONDENCES AND DRAFT EMAILS TO J. GRAVES RE COMMENTS TO ROTHSCHILD RETENTION APPLICATION REVISED BY COUNSEL FOR ROTHSCHILD (.2); REVIEW CORRESPONDENCES AND DRAFT EMAILS TO A. DOSHI, J. WEISS, J. WEISSER, J. CONTRERAS, J. DEBARTOLO AND M. KELSEY RE COMMENTS TO MOTION TO EMPLOY "ORDINARY COURSE PROFESSIONALS" AND PREPARATION FOR FILING SAME MOTION (.4).

04/03/12

0.20 ROSENTHAL, MICHAEL A

REVISE GDC DECLARATION (.2)

0.60 KELSEY, MATTHEW K

COORDINATE WITH J. WEISSER AND GIBSON DUNN TEAM REGARDING FINALIZING AND FILING GIBSON DUNN RETENTION.

1.60	LEVIN, DOUGLAS G	TELEPHONE CONFERENCES WITH J. WEISSER RE STATUS OF APPLICATION TO RETAIN GIBSON DUNN AS COUNSEL FOR THE DEBTORS AND COORDINATION OF FILING OF SAME APPLICATION (.4); TELEPHONE CONFERENCES WITH M. ROSENTHAL RE INFORMATION TO BE INCLUDED IN SAME APPLICATION AND SUPPORTING DECLARATION OF M. ROSENTHAL (.3); REVIEW CORRESPONDENCES AND DRAFT EMAILS TO J. WEISSER, A. DOSHI, J. WEISS, M. KELSEY, J. CONTRERAS AND J. DEBARTOLO RE COMMENTS TO SAME APPLICATION AND DECLARATION, COORDINATION OF FILING OF SAME APPLICATION AND DECLARATION, AND INFORMATION TO BE INCLUDED IN SAME APPLICATION AND DECLARATION CONCERNING THE HISTORY OF SERVICES PROVIDED BY GIBSON DUNN TO THE DEBTORS (.4); DRAFT AND EDIT SAME APPLICATION AND DECLARATION IN ORDER TO INCORPORATE COMMENTS OF M. ROSENTHAL CONCERNING HISTORY OF SERVICES PROVIDED BY GIBSON DUNN TO THE DEBTORS (.5).
1.90	DEBARTOLO, JAMES D	EMAILS WITH J. WEISSER AND B. KIM RE PREPARATIONS FOR FILING GDC RETENTION APPLICATION (.4); FORMAT AND FILE SAME (1.5).
04/05/12	0.20 WEISSER, JOSHUA	INTERNAL CONFERENCES REGARDING OUTSTANDING RETENTION APPLICATION.
04/09/12	0.10 TRINKLEIN, JEFFREY	REVIEW BILLING ISSUES; SEND NOTE TO K. SI-AHMED AND A. KIM (01.).
1.60	DEBARTOLO, JAMES D	REVIEW MOTION FOR INTERIM COMPENSATION FOR DEADLINES AND PROCEDURES FOR FILING FEE STATEMENTS AND APPLICATIONS (.7); MULTIPLE DISCUSSIONS RE SAME WITH J. CONTRERAS (.3); UPDATE CRITICAL DATES CALENDAR REFLECTING SAME AND CIRCULATE TO TEAM (.6).
04/10/12	0.60 WEISSER, JOSHUA	PREPARE FOR AND ATTEND CALL WITH UNITED STATES TRUSTEE REGARDING RETENTION APPLICATIONS (.5 HRS); RELATED CORRESPONDENCE (.1 HRS)

04/11/12			
0.30	TRINKLEIN, JEFFREY	ASSEMBLE DOCUMENTS IN PREPARATION FOR CALL WITH A. KIM (0.1); CALL WITH A. KIM ABOUT FEE PAYMENTS (0.2).	
04/12/12			
2.50	WEISSER, JOSHUA	FINALIZE ANALYSIS PERFORMED REGARDING PROFESSIONAL RETENTION IN RESPONSE TO QUESTION OF UNITED STATES TRUSTEE (2 HRS); RELATED CONFERENCE WITH A. CHATTERJEE (.5 HRS).	
04/13/12			
1.30	WEISSER, JOSHUA	ADDRESS ISSUES RELATED TO ADJOURNMENT OF RETENTION APPLICATIONS AND OTHER CASE MOTIONS (.3 HRS); RELATED INTERNAL CONFERENCES (.4 HRS); RELATED CONFERENCES WITH UNITED STATES TRUSTEE (.7 HRS)	
04/14/12			
0.40	TRINKLEIN, JEFFREY	REVIEW BILLING FILES FOR INFORMATION FOR CLIENT (.02); DISCUSS BILLING MATTERS WITH A. KIM (0.2).	
04/17/12			
0.10	WEISSER, JOSHUA	CORRESPONDENCE REGARDING RETENTION APPLICATIONS	
04/19/12			
0.80	WEISSER, JOSHUA	REVIEW WORK PRODUCT PRIVILEGE ISSUES IN CONNECTION WITH PROFESSIONAL RETENTION	
04/20/12			
1.00	WEISSER, JOSHUA	REVISIONS TO MEMORANDUM RELATED TO WORK PRODUCT MEMORANDUM (.8 HRS); RELATED CONFERENCES WITH INTERNAL TEAM (.2 HRS).	
04/23/12			
4.50	CONTRERAS, JENNIFER M	REVIEW AND EDIT BILLS FOR US COMPLIANCE.	
04/24/12			
4.60	CONTRERAS, JENNIFER M	REVIEW/REVISE BILL.	

Henry A. Thompson  
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P.O. Box 1406  
Manama, Bahrain

FEE APPLICATIONS/RETENTION APPLICATIONS  
30561-00111

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For Services Rendered Through April 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	2.90	\$ 995.00	\$ 2,885.50
MICHAEL A. ROSENTHAL	5.50	1,045.0	5,747.50
JANET M. WEISS	29.50	1,025.0	30,237.50
MATTHEW K. KELSEY	14.30	785.00	11,225.50
JOSHUA WEISSER	22.60	735.00	16,611.00
JEREMY L. GRAVES	4.00	595.00	2,380.00
VICENTE RUIZ	0.80	665.00	532.00
DOUGLAS G. LEVIN	22.50	515.00	11,587.50
SERENA G. LIU	26.10	620.00	16,182.00
BRIAN J. KIM	39.00	620.00	24,180.00
AYESHA CHATTERJEE	7.60	475.00	3,610.00
JENNIFER M. CONTRERAS	5.90	340.00	2,006.00
JAMES D. DEBARTOLO	1.60	255.00	<u>408.00</u>

<b>Total Services</b>			\$ 127,592.50
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<b>Total Services, Costs/Charges</b>			127,592.50
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<b>BALANCE DUE</b>			<u>\$ 127,592.50</u>
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Invoice Date: May 15, 2012

Due and Payable Upon Receipt

Invoice No. 2012051941

FEE APPLICATIONS/RETENTION APPLICATIONS  
30561-00111

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Detail Services:

04/01/12

0.70 ROSENTHAL, MICHAEL A FINALIZE A&M APPLICATION (.2); EMAILS REGARDING  
ROTHSCHILD APPLICATION (.3); EMAILS REGARDING  
ORDINARY COURSE PROFESSIONALS (.2)

0.80 KELSEY, MATTHEW K CONFERENCE WITH J. WEISSER REGARDING STATUS  
OF RETENTION APPLICATIONS (.4); REVIEW  
CORRESPONDENCE AND ANSWER QUESTIONS FROM  
COMPANY REGARDING RETENTION ISSUES (.4).

3.70 WEISSER, JOSHUA REVIEW AND ANALYSIS OF ALVAREZ & MARSAL  
RETENTION APPLICATION (1.4 HRS.); PROVIDE  
COMMENTS TO SAME (.2 HRS.); REVIEW AND REVISE  
INTERIM COMPENSATION MOTION (.6 HRS.); REVIEW  
AND REVISE ORDINARY COURSE PROFESSIONAL  
MOTION (.7 HRS.); CORRESPONDENCE REGARDING  
SAME (.1 HRS.); DRAFT MEMORANDUM TO CLIENT  
REGARDING SAME (.7 HRS.)

3.50 GRAVES, JEREMY L CORRESPOND WITH ROTHSCHILD REGARDING  
RETENTION APPLICATION CONTENT (.4); REVISE AND  
EDIT ROTHSCHILD RETENTION APPLICATION (1.0);  
CORRESPOND WITH K&S REGARDING K&S  
RETENTION APPLICATION (.3); DRAFT K&S  
RETENTION APPLICATION (1.8).

1.00 LIU, SERENA G TELECONFERENCE WITH TROWERS & HAMLINS  
REGARDING INFORMATION AND DISCLOSURES  
NECESSARY TO COMPLETE RETENTION  
APPLICATION (0.5); DRAFT EXPLANATION OF  
RELATIONSHIP BETWEEN TROWERS & HAMLINS AND  
LOCAL LAW FIRM (0.5).

04/02/12

0.30 ROSENTHAL, MICHAEL A EMAILS TO S. DUDLEY REGARDING ROTHSCHILD AND  
LAZARD ENGAGEMENT (.3)

6.50 WEISS, JANET M REVIEW ISSUES RE ALVAREZ RETENTION AND  
REVIEW MOTION (2.9); REVIEW AND REVISE  
ORDINARY COURSE PROFESSIONAL AND INTERIM  
COMPENSATION MOTIONS (3.6).

Invoice Date: May 15, 2012

Due and Payable Upon Receipt

Invoice No. 2012051941

- 1.40 KELSEY, MATTHEW K COORDINATE WITH J. WEISSER REGARDING STATUS OF RETENTION APPLICATIONS (.6); CONFERENCE WITH J. WEISS REGARDING REVIEW (.3); CONFERENCE WITH M. ROSENTHAL AND A. DOSHI REGARDING GIBSON DUNN RETENTION APPLICATION (.2); REVIEW CORRESPONDENCE WITH MORGAN LEWIS AND COORDINATE WITH D. LEVIN AND J. WEISSER REGARDING SAME (.3).
- 3.80 WEISSER, JOSHUA FINALIZE ALVAREZ & MARSAL RETENTION APPLICATION (.6 HRS); RELATED INTERNAL CONFERENCES (.3 HRS); RELATED CORRESPONDENCE WITH CLIENT (.2 HRS.); CONFERENCE REGARDING MOURANT RETENTION APPLICATION (.5 HRS.); FINALIZE TROWERS RETENTION APPLICATION (.4 HRS.); RELATED CONFERENCE WITH FOREIGN COUNSEL (.6 HRS.); RELATED CONFERENCES WITH J. WEISS (.2 HRS.) AND B. KIM (.2 HRS.); PREPARE FOR FILING OF FOREGOING (.8 HRS.)
- 0.50 RUIZ, VICENTE MAKE CHANGES TO A&M ENGAGEMENT LETTER PER COMMENTS BY ARCAPITA BANK.
- 0.40 LIU, SERENA G REVIEW REVISED RETENTION APPLICATION FOR TROWERS & HAMLINS (0.2); TELECONFERENCE WITH C. BARBOUR AND J. INGHAM REGARDING QUESTIONS RELATED TO RETENTION APPLICATION (0.2).
- 4.60 KIM, BRIAN J REVIEW AND REVISE TROWERS & HAMLINS RETENTION APPLICATION AND INGHAM DECLARATION IN SUPPORT THEREOF (3.3). PREPARE FINALIZED TROWERS & HAMLINS RETENTION APPLICATION AND OTHER DOCUMENTS FOR FILING (1.3).
- 2.00 KIM, BRIAN J ATTENTION TO AND CORRESPOND WITH D. LEVIN RE: MOTION TO FILE LIST OF CUSTOMERS (AS PART OF LIST OF INTERESTED PARTIES USED TO CHECK FOR POTENTIAL CONFLICTS IN VARIOUS RETENTION APPLICATION) UNDER SEAL (1.3). REVIEW PROPOSED DISCLOSURE IN VAREL HIGH YIELD OFFERING MEMORANDUM DESCRIBING THE BANKRUPTCY PROCEEDINGS OF ARCAPITA (0.7).



5.40	CONTRERAS, JENNIFER M	EMAILS TO J. GRAVES, D. LEVIN, AND B. KIM REGARDING RETENTION APPLICATIONS (.4); FORMAT AND COORDINATE THE FILING OF TROWERS, A&M, ROTHSCHILD, ORDINARY COURSE PROFESSIONALS, AND INTERIM COMPENSATION MOTIONS IN COORDINATION WITH J. DEBARTOLO (2.9); COORDINATE REDACTIONS TO CUSTOMER LISTS (2.1).
04/03/12		
0.60	ROSENTHAL, MICHAEL A	EMAILS WITH ROTHSCHILD REGARDING ENGAGEMENT TERMS (.3); EMAILS WITH S. DUDLEY REGARDING ROTHSCHILD ENGAGEMENT TERMS (.3)
6.80	WEISS, JANET M	REVIEW ISSUES RE ORDINARY COURSE MOTION AND PROCEDURES (.7); REVIEW ISSUES RE ROTHSCHILD RETENTION MOTION (.5); REVIEW AND REVISE MOTION TO SEAL (.5); REVIEW AND REVISE MOTION TO FILE UNDER SEAL (.8); REVIEW AND REVISE ROTHSCHILD RETENTION APPLICATION (1.6); REVIEW , REVISE AND ARRANGE FOR FILING ROTHSCHILD RETENTION, INCLUDING ESCROW AGREEMENT, DECLARATION AND PROPOSED ORDER (2.7).
0.70	KELSEY, MATTHEW K	COORDINATE WITH J. WEISS REGARDING ROTHSCHILD FEES (.4); COORDINATE WITH A. DOSHI AND J. WEISSER AND J. WEISS REGARDING ORDINARY COURSE PROFESSIONALS AND CONFLICTS LISTS (.3).
1.50	WEISSER, JOSHUA	FINALIZE ROTHSCHILD RETENTION APPLICATION (.6 HRS.); MODIFY MOTION TO FILE RETENTION APPLICATIONS UNDER DEAL (.5 HRS.); RELATED CORRESPONDENCE WITH INTERNAL TEAM (.4 HRS.)
0.50	GRAVES, JEREMY L	E-MAILS WITH ROTHSCHILD REGARDING RETENTION APPLICATION (.3); REVISE AND EDIT SAME (.2).
0.30	RUIZ, VICENTE	FINALIZE A&M ENGAGEMENT LETTER.

2.00 LEVIN, DOUGLAS G

REVIEW CORRESPONDENCE FROM J. WEISSER RE COMMENTS TO MOTION TO FILE THE DEBTORS' CUSTOMERS' NAMES UNDER SEAL (.2); DRAFT AND EDIT SAME MOTION IN ORDER TO INCORPORATE COMMENTS OF J. WEISSER (.5); REVIEW CORRESPONDENCE AND DRAFT EMAILS TO J. WEISS RE COMMENTS TO SAME MOTION AND PREPARATION OF SAME MOTION FOR FILING (.2); REVIEW CORRESPONDENCES AND DRAFT EMAILS TO J. WEISS, J. GRAVES, B. KIM, J. WEISSER AND A. DOSHI RE STATUS OF APPLICATION TO RETAIN ROTHSCHILD AS FINANCIAL ADVISOR AND INVESTMENT BANKER TO THE DEBTORS, COMMENTS TO SAME APPLICATION, AND PREPARATION OF SAME APPLICATION FOR FILING (.4); REVIEW CORRESPONDENCES FROM A. DOSHI RE REVISED LIST OF INTERESTED PARTIES TO DISCLOSE IN VARIOUS RETENTION APPLICATIONS (.1); DRAFT AND EDIT VARIOUS RETENTION APPLICATIONS, INCLUDING THAT OF ROTHSCHILD, TO INCORPORATE SAME LIST OF INTERESTED PARTIES (.3); TELEPHONE CONFERENCES WITH J. WEISSER RE COORDINATION OF FILING OF MOTION TO FILE THE DEBTORS' CUSTOMERS' NAMES UNDER SEAL AND APPLICATION TO RETAIN ROTHSCHILD (.3).

9.30 KIM, BRIAN J

CORRESPOND WITH J. ROGERS (ALVAREZ & MARSAL) RE: FILED COPY OF RETENTION APPLICATION FOR ALVAREZ & MARSAL (0.2). CORRESPOND WITH A. CHATTERJEE RE: STATUS OF RETENTION APPLICATIONS (0.1). CONTINUALLY REVIEW AND REVISE ROTHSCHILDS RETENTION APPLICATION BASED ON CONTINUING AND EVOLVING CHANGES OF THE TERMS OF RETENTION (6.3). MULTIPLE CORRESPONDENCES AND CALLS WITH J. WEISS RE: REVISIONS (1.0). PARTICIPATE IN CONFERENCE CALL WITH ROTHSCHILD AND DEBEVOISE TEAMS RE: ROTHSCHILD RETENTION APPLICATION (0.5). CORRESPOND WITH S. DUDLEY RE: DESCRIPTION OF SELECTION PROCESS FOR ROTHSCHILD (0.2). CIRCULATE FINAL VERSION OF ROTHSCHILD RETENTION APPLICATION TO ALL INTERESTED PARTIES (0.2). FINALIZE AND PREPARE ROTHSCHILD APPLICATION AND OTHER SUPPOTING DOCUMENTS FOR FILING (0.8).

1.60 DEBARTOLO, JAMES D

PREPARE ROTHSCHILD APPLICATION FOR FILING (.8); EMAILS WITH J. WEISSER AND D. LEVIN RE SAME (.3); FILE SAME (.5).

04/04/12

1.00 ROSENTHAL, MICHAEL A TELEPHONE WITH S. DUDLEY REGARDING  
RETENTION OF LAZARD AND KPMG (.4); EMAILS WITH  
B. DOUTON REGARDING RETENTION OF E&Y AND  
KPMG (.2); EMAILS WITH S. DUDLEY REGARDING  
RETENTION OF KPMG (.2); EMAILS WITH D. RESNICK  
REGARDING VALUATION WORK AND ROTHSCHILD  
ENGAGEMENT (.2)

1.30 KELSEY, MATTHEW K CONFERENCE WITH J. WEISSER REGARDING  
ROTHSCHILD RETENTION AND ISSUES (.3); CALL  
WITH S. DUDLEY OF ARCAPITA REGARDING OTHER  
PROFESSIONAL RETENTIONS (.5); CONFERENCE  
WITH M. ROSENTHAL REGARDING RETENTION  
ISSUES (.2); COORDINATE WITH J. WEISS REGARDING  
MOTION TO SEAL AND CORRESPONDENCE WITH R.  
MORRISSEY REGARDING SAME (.3).

0.80 WEISSER, JOSHUA ATTENTION TO ISSUES RELATED TO MOURANT AND  
LINKLATER'S RETENTION (.4 HRS); RELATED  
INTERNAL CONFERENCES WITH B. KIM (.2 HRS);  
REVIEW OF RELATED CORRESPONDENCE (.2 HRS)

1.50 LIU, SERENA G TELECONFERENCE WITH MOURANT OZANNES AND  
LINKLATERS REGARDING RETENTION APPLICATIONS  
(0.6); RESEARCH WHETHER ENTITLEMENT TO  
PREPETITION ATTORNEY FEES IS GROUNDS FOR  
DISQUALIFICATION FOR SPECIAL COUNSEL (0.9).

2.80 KIM, BRIAN J CORRESPONDENCES WITH LINKLATERS AND  
MOURANT OZANNES RE: CALL TO DISCUSS  
PREPETITION CLAIM ISSUE (0.3). CONFERENCE CALL  
WITH LINKLATERS AND MOURANT TEAMS TO  
DISCUSS PREPETITION CLAIM ISSUE (0.6).  
CORRESPONDENCE WITH S. LIU RE: CONFIRMATORY  
RESEARCH RE: SECTION 327(E) RETENTION (0.2).  
DRAFT EMAIL TO C. MILLETT RE: PREPETITION CLAIM  
ISSUE (1.7).

04/05/12

0.50 MILLET, CRAIG H EMAILS WITH B. KIM AND MOURANT RE RETENTION  
ISSUES.

1.30	ROSENTHAL, MICHAEL A	EMAIL FROM S. DUDLEY REGARDING LAZARD ENGAGEMENT (.2); REVIEW PROPOSED LAZARD ENGAGEMENT LETTER (.4); EMAIL WITH B. DOUTON REGARDING E&Y ENGAGEMENT FOR VALUATION (.2); REVIEW PROPOSED ROTHSCHILD LANGUAGE (.2); EMAILS WITH C. MILLET AND LINKLATERS REGARDING PAYMENT OF PREPETITION CLAIMS OF LINKLATERS AND MOURANT (.3)	
0.90	KELSEY, MATTHEW K	COORDINATE WITH M. ROSENTHAL AND J. WEISSER REGARDING ADDITIONAL RETENTION APPLICATIONS (.5); REVIEW CORRESPONDENCE BETWEEN B. KIM AND C. MILLET REGARDING MOURANT AND LINKLATERS AND ISSUES RELATING TO SAME (.4).	
0.30	LEVIN, DOUGLAS G	REVIEW CORRESPONDENCES AND DRAFT EMAILS TO J. WEISS AND J. WEISSER RE PREPARING AND FILING RETENTION APPLICATIONS FOR LAZARD FRERES & CO., KPMG, AND ERNST & YOUNG (.2); REVIEW VARIOUS MATERIALS IN PREPARATION FOR DRAFTING SAME RETENTION APPLICATIONS (.1).	
1.20	KIM, BRIAN J	CORRESPONDENCE WITH LINKLATERS AND MOURANT OZANNES PERSONNEL RE: EXPLANATION OF GIBSON DUNN AND ARCAPITA'S POSITION WITH RESPECT TO OUTSTANDING PREPETITION FEES AND EXPENSES OF LINKLATERS AND MOURANT OZANNES VIS-A-VIS RETENTION APPLICATIONS.	
04/06/12	0.20	ROSENTHAL, MICHAEL A	REVIEW KPMG ENGAGEMENT LETTER (.2)
	0.10	LEVIN, DOUGLAS G	REVIEW CORRESPONDENCES FROM J. WEISS AND M. CHOWDHURY RE PREPARATION OF RETENTION APPLICATIONS FOR KPMG AND LAZARD FRERES & CO. (.1).
04/08/12	1.40	WEISSER, JOSHUA	DRAFT MEMORANDUM TO CLIENT REGARDING RETENTION APPLICATIONS AND OTHER MOTIONS UP FOR HEARING ON APRIL 17.

04/09/12

0.30 ROSENTHAL, MICHAEL A EMAIL TO J. WEISS REGARDING DIVISION OF RESPONSIBILITY AMONG INVESTMENT ADVISORS (.2); EMAIL TO R. MORISSEY REGARDING EXTENSION FOR RESPONSES TO RETENTION APPLICATIONS (.1)

0.40 KELSEY, MATTHEW K REVIEW CORRESPONDENCE FROM R. MORRISSEY REGARDING INTERIM COMPENSATION PROCEDURES (.1); COORDINATE WITH J. WEISSER REGARDING ANSWERS TO QUESTIONS RAISED BY RICHARD AND REVIEW DRAFT ORDER (.3).

2.30 WEISSER, JOSHUA MULTIPLE CORRESPONDENCE WITH SINGAPORE OFFICE REGARDING RETENTION OF ORDINARY COURSE PROFESSIONALS AND OTHER BUDGET ISSUES (1 HR.); RELATED CONFERENCE CALL (.7 HRS.); ATTEND TO OUTSTANDING RETENTION APPLICATION ISSUES (.3 HRS); INTERNAL CORRESPONDENCE REGARDING PROPOSED INTERIM COMPENSATION ORDER (.3 HRS)

5.30 LEVIN, DOUGLAS G DRAFT AND EDIT APPLICATION TO RETAIN LAZARD FRERES & CO., LLC AS INVESTMENT BANKER TO THE DEBTORS, AND VARIOUS EXHIBITS THERETO (4.1); REVIEW DRAFT ENGAGEMENT LETTER WITH LAZARD FRERES FOR REFERENCE IN SAME RETENTION APPLICATION (.4); DRAFT AND EDIT PROPOSED ORDER RE SAME RETENTION APPLICATION (.7); DRAFT EMAIL TO J. WEISS RE INFORMATION TO BE INCLUDED IN SAME RETENTION APPLICATION (.1).

04/10/12

0.80 MILLET, CRAIG H EMAILS RE RULES FOR PAYMENT OF OCP'S AND PROFESSIONALS OF NON-DEBTORS.

1.00 WEISS, JANET M TELEPHONE CONFERENCE WITH D. FLETCHER AND G. WILLIAMS FROM KPMG RE RETENTION, BILLING AND FEE APPLICATION PROCESS.

1.00 KELSEY, MATTHEW K CALL WITH R. MORRISSEY REGARDING RETENTION APPLICATIONS AND INTERIM COMPENSATION PROCEDURES (.6); COORDINATE WITH J. WEISSER REGARDING INTERIM COMPENSATION PROCEDURES AND UPDATED RETENTION APPLICATIONS (.2); CORRESPONDENCE WITH M. ROSENTHAL AND C. MILLET AND J. WEISS REGARDING PROFESSIONAL COMPENSATION ISSUES (.2)

1.70	LEVIN, DOUGLAS G	REVIEW CORRESPONDENCE FROM J. WEISSER RE COMMENTS OF US TRUSTEE TO PROPOSED ORDERS ON MOTION TO APPROVE INTERIM COMPENSATION PROCEDURES, APPLICATION TO RETAIN ALVAREZ & MARSAL, AND APPLICATION TO RETAIN ROTHSCHILD (.2); REVIEW CORRESPONDENCE AND DRAFT EMAIL TO A. CHATTERJEE RE DRAFT ENGAGEMENT LETTER FOR LAZARD FRERES & CO. (.1); DRAFT AND EDIT PROPOSED ORDER ON MOTION TO APPROVE INTERIM COMPENSATION PROCEDURES TO INCORPORATE COMMENTS OF J. WEISSER AND THE US TRUSTEE (.4); DRAFT AND EDIT PROPOSED ORDER ON APPLICATION TO RETAIN ALVAREZ & MARSAL TO INCORPORATE COMMENTS OF J. WEISSER AND THE US TRUSTEE (.4); DRAFT AND EDIT PROPOSED ORDER ON APPLICATION TO RETAIN ROTHSCHILD TO INCORPORATE COMMENTS OF J. WEISSER AND THE US TRUSTEE (.4); COORDINATE CREATION OF REDLINE COMPARISONS OF PRIOR PROPOSED ORDERS TO REVISED PROPOSED ORDERS (.1); DRAFT EMAIL TO J. WEISSER, M. KELSEY AND A. CHATTERJEE RE REVISED PROPOSED ORDERS AND SAME REDLINE COMPARISONS (.1).
3.20 CHATTERJEE, AYESHA		CREATE CHART DELINEATING TASKS AND RESPONSIBILITIES OF INVESTMENT BANK AND FINANCIAL ADVISOR PROFESSIONALS.
04/11/12 0.50 KELSEY, MATTHEW K		COORDINATE WITH J. WEISSER REGARDING UPDATING ORDERS, COMMUNICATION WITH PROFESSIONALS, AND ADDITIONAL RETENTION APPLICATIONS.
1.80 WEISSER, JOSHUA		REVISIONS TO RETENTION ORDERS FOR ROTHSCHILD (.4 HRS) AND ALVAREZ & MARSAL (.3 HRS); RELATED INTERNAL CONFERENCE (.2 HRS); REVISIONS TO INTERIM COMPENSATION ORDER (.3 HRS); RELATED INTERNAL CONFERENCE (.1 HRS); DRAFT MEMORANDUM TO INTERNAL TEAM REGARDING APPLICATIONS (.5 HRS).

0.50	LEVIN, DOUGLAS G	REVIEW CORRESPONDENCE FROM J. WEISSER RE COMMENTS TO PROPOSED ORDERS ON MOTION TO APPROVE INTERIM COMPENSATION PROCEDURES, APPLICATION TO RETAIN ALVAREZ & MARSAL, AND APPLICATION TO RETAIN ROTHSCHILD (.1); DRAFT AND EDIT SAME PROPOSED ORDERS TO INCORPORATE COMMENTS OF J. WEISSER (.3); DRAFT EMAIL TO J. WEISSER, J. WEISS, M. KELSEY AND A. CHATTERJEE RE REVISED PROPOSED ORDERS (.1).
1.50	CHATTERJEE, AYESHA	DRAFT AND REVISE CHART ON DELINEATION OF RESPONSIBILITIES OF INVESTMENT BANK AND FINANCIAL ADVISOR PROFESSIONALS.
04/12/12		
0.20	MILLET, CRAIG H	EMAILS RE DIVISION OF LABOR AMONG PROFESSIONALS TO PREVENT DUPLICATION.
0.90	WEISS, JANET M	REVIEW ISSUES RE US TRUSTEE'S COMMENTS TO ROTHSCHILD AND ALVAREZ & MARSAL RETENTIONS.
1.10	KELSEY, MATTHEW K	COORDINATE WITH M. ROSENTHAL AND J. WEISS REGARDING COMMITTEE FORMATION AND MEETINGS (.8); CALL WITH C. MILLET REGARDING ISSUES RELATING TO LIQUIDATOR AND COMMITTEE FORMATION ISSUES (.3).
0.70	KELSEY, MATTHEW K	REVIEW AND REVISE CHART DELINEATING RESPONSIBILITIES OF VARIOUS FINANCIAL PROFESSIONALS RETAINED BY THE DEBTORS.

7.10	LEVIN, DOUGLAS G	REVIEW CORRESPONDENCES AND DRAFT EMAILS TO J. WEISSER AND A. CHATTERJEE RE INFORMATION TO BE INCLUDED IN RETENTION APPLICATION OF LAZARD FRERES & CO. (.1); TELEPHONE CONFERENCE WITH J. WEISSER RE SAME ISSUE (.1); DRAFT/EDIT LAZARD RETENTION APPLICATION, PROPOSED ORDER RELATED THERETO, AND DECLARATION IN SUPPORT THEREOF (6.4); REVIEW CORRESPONDENCE FROM J. WEISSER RE ADDITIONAL COMMENTS TO PROPOSED ORDER ON ROTHSCHILD RETENTION APPLICATION (.1); EDIT ROTHSCHILD RETENTION APPLICATION IN ORDER TO INCORPORATE COMMENTS OF J. WEISSER ARISING FROM COMMENTS OF THE UNITED STATES TRUSTEE (.2); REVIEW CORRESPONDENCES AND DRAFT EMAILS TO J. WEISS, J. WEISSER, M. KELSEY AND A. CHATTERJEE RE REVISED PROPOSED ORDERS (.2).
2.00	CHATTERJEE, AYESHA	REVIEW FEES OF INVESTMENT BANK AND FINANCIAL ADVISOR PROFESSIONS TO DELINEATE RESPONSIBILITIES AND ENSURE NO OVERLAP, AND CREATE SLIDE DEPICTING SUCH DELINEATION.
04/13/12		
1.40	MILLET, CRAIG H	REVISE "RULES" RE RETENTION AND PAYMENT OF OCP'S AND OTHER WORKING FOR NON-DEBTORS.
0.30	ROSENTHAL, MICHAEL A	MEETING WITH M. KELSEY REGARDING FINALIZING RETENTIONS (.3)
1.70	WEISS, JANET M	CALL WITH KPMG RE RETENTION (.5); REVIEW ISSUES RE RETENTION OF ROTHSCHILD, KPMG AND VALUATION RETENTION (1.2).
0.80	KELSEY, MATTHEW K	RESEARCH REGARDING RULES FOR NUNC PRO TUNC RETENTIONS (.5); CONFERENCE WITH M. ROSENTHAL AND J. WEISSER REGARDING SAME (.3).
0.30	LEVIN, DOUGLAS G	REVIEW CORRESPONDENCES AND DRAFT EMAILS TO M. KELSEY, J. WEISS AND J. WEISSER RE REVISED PROPOSED ORDER ON APPLICATION TO RETAIN ROTHSCHILD (.1); TELEPHONE CONFERENCE WITH J. WEISSER RE RETENTION APPLICATION FOR ERNST & YOUNG (.1); REVIEW CORRESPONDENCE AND DRAFT EMAIL TO J. WEISS RE DRAFT ENGAGEMENT LETTER WITH ERNST & YOUNG (.1).



04/14/12		
1.60	LIU, SERENA G	REVISE RETENTION APPLICATION FOR KPMG.
04/15/12		
0.60	LIU, SERENA G	REVISE RETENTION APPLICATION FOR KING & SPALDING.
04/16/12		
0.60	KELSEY, MATTHEW K	CONFERENCE WITH J. WEISSER REGARDING GARDEN CITY GROUP RETENTION (.2); CORRESPONDENCE WITH J. WEISS REGARDING A&M AND ROTHSCHILD RETENTIONS (.1); CONFERENCE WITH J. WEISSER AND B. KIM REGARDING LINKLATERS RETENTION (.1); COORDINATE WITH S. LIU AND J. WEISSER REGARDING KPMG RETENTION (.2).
7.80	LIU, SERENA G	CONFER WITH G. WILLIAMS (KPMG) REGARDING PREPARING RETENTION APPLICATION (0.3); CONFER WITH A. HARROWER (KPMG) AND J. WEISSER REGARDING PREPARING CLAIMS FOR COMPENSATION FOR RETAINED PROFESSIONALS (0.3); RESEARCH SCOPE OF AND EXCEPTIONS TO PROHIBITION OF SHARING COMPENSATION (2.0); REVISE RETENTION APPLICATION FOR KPMG VALUATION SERVICES (4.6).
0.40	KIM, BRIAN J	CORRESPOND WITH LINKLATERS RE: RETENTION APPLICATION (0.2). CORRESPOND WITH MOURANT OZANNES RE: CAYMANS AUTHORITY FOR PAYMENT OF PREPETITION FEES AND EXPENSES (0.2).
04/17/12		
0.20	LEVIN, DOUGLAS G	REVIEW CORRESPONDENCE AND DRAFT EMAIL TO J. WEISSER, M. KELSEY, A. CHATTERJEE AND S. LIU RE STATUS OF ENGAGEMENT LETTER AND RETENTION APPLICATION FOR ERNST & YOUNG AND LAZARD FRERES & CO. (.1); DRAFT EMAIL TO J. WEISS RE SAME ISSUE (.1).
1.10	LIU, SERENA G	REVIEW AND REVISE RETENTION APPLICATION FOR KPMG FOR VALUATION SERVICES.
1.70	KIM, BRIAN J	REVIEW DRAFT OF LINKLATERS RETENTION APPLICATION.

04/18/12

0.70 KELSEY, MATTHEW K CONFERENCE WITH J. WEISSER REGARDING STATUS OF RETENTION APPLICATIONS (.2); REVIEW CORRESPONDENCE RELATING TO SAME (.1); CONFERENCE WITH COMPANY AND M. ROSENTHAL REGARDING MOURANT AND TROWERS RETENTION (.4).

1.00 WEISSER, JOSHUA RESPOND TO QUESTIONS REGARDING KPMG RETENTION APPLICATION (.2 HRS); REVIEW OF LINKLATERS MARK-UP OF RETENTION APPLICATION (.4 HRS); RELATED CONFERENCES WITH B. KIM (.2 HRS) AND LINKLATERS (.2 HRS).

0.20 LEVIN, DOUGLAS G TELEPHONE CONFERENCE WITH J. WEISSER RE STATUS OF RETENTION APPLICATIONS AND ENGAGEMENT LETTERS FOR LAZARD FRERES & CO. AND ERNST & YOUNG (.2).

1.00 LIU, SERENA G CONFER WITH S. CARLIN (KPMG) REGARDING PREPARING RETENTION APPLICATION FOR TAX ADVISORY SERVICES (0.2); CONFER WITH K. GOODHEART REGARDING SCOPE OF DISINTERESTEDNESS CHECK AND STATUS OF RETENTION APPLICATION FOR TAX ADVISORY SERVICES (0.6); DISCUSS RETENTION ISSUES FOR KPMG TAX ADVISORY SERVICES WITH J. WEISSER AND J. CONTRERAS (0.2).

5.20 KIM, BRIAN J REVIEW AND REVISE DRAFT LINKLATERS RETENTION APPLICATION (5.0). CORRESPOND WITH LINKLATERS RE: REVISIONS (0.2).

0.50 CONTRERAS, JENNIFER M EMAILS WITH S. LIU RE INTERESTED PARTIES LISTING FOR KPMG (.3); LOCATE AND FORWARD SAME (.1); FOLLOW-UP EMAILS TO S. LIU (.1).

04/19/12

0.60 KELSEY, MATTHEW K COORDINATE WITH J. WEISSER REGARDING RETENTION APPLICATIONS AND ISSUES.

0.20 LEVIN, DOUGLAS G TELEPHONE CONFERENCE WITH J. WEISSER RE ENGAGEMENT LETTERS AND RETENTION APPLICATIONS FOR LAZARD FRERES & COMPANY AND ERNST & YOUNG (.1); DRAFT EMAIL TO J. WEISSER AND J. WEISSER RE SAME ISSUE (.1).

0.20	KIM, BRIAN J	CORRESPOND WITH P. HAYDEN AND S. DICKSON RE: MOURANT OZANNES RETENTION APPLICATION.
04/20/12		
0.60	ROSENTHAL, MICHAEL A	REVIEW MOURANT, KPMG AND LINKS APPLICATIONS (.6)
0.40	KELSEY, MATTHEW K	CONFERENCE WITH J. WEISSER REGARDING STATUS OF RETENTIONS (.2); REVIEW STATUS UPDATES FROM GIBSON DUNN TEAM (.1); CORRESPONDENCE TO M. ROSENTHAL AND J. WEISSER REGARDING STATUS (.1).
0.20	LEVIN, DOUGLAS G	TELEPHONE CONFERENCE WITH J. WEISSER RE COORDINATION OF PREPARATION OF ENGAGEMENT LETTERS AND RETENTION APPLICATIONS FOR LAZARD FRERES & COMPANY AND ERNST & YOUNG (.2).
1.10	KIM, BRIAN J	CORRESPONDENCES WITH A. JAVIAN RE: LINKLATERS RETENTION APPLICATION STATUS (0.5). CORRESPOND WITH S. DICKSON AND P. HAYDEN RE: MOURANT OZANNES RETENTION APPLICATION STATUS (0.2). GROUP CORRESPONDENCE WITH D. LEVIN, A. CHATTERJEE AND S. LIU RE: STATUS OF VARIOUS RETENTION APPLICATIONS (0.4).
04/21/12		
0.50	WEISSER, JOSHUA	REVIEW MEMO OF MOURANT REGARDING RETENTION (.2 HRS); RELATED CORRESPONDENCE (.1 HRS); REVISIONS TO KPMG APPLICATION (.2 HRS)
0.40	LIU, SERENA G	COMMUNICATE WITH KPMG (UK) REGARDING STATUS OF RETENTION APPLICATION.
04/22/12		
0.30	LIU, SERENA G	REVISE KPMG TAX ADVISORY RETENTION DECLARATION AND PROPOSED ORDER.
04/23/12		
1.60	WEISS, JANET M	CALL WITH E. FLECK RE RETENTION OF DEBTOR'S PROFESSIONALS (.7); REVIEW AND REVISE LINKLATERS RETENTION MOTION (.9).

0.40	KELSEY, MATTHEW K	CONFERENCE WITH J. WEISSER AND B. KIM REGARDING FEE APPLICATION ISSUE.
0.90	WEISSER, JOSHUA	WORK TO FINALIZE RETENTION APPLICATION FOR LINKLATERS (.6 HRS); ATTEND TO ISSUES IN CONNECTION WITH MOURANT APPLICATION (.3 HRS)
8.00	KIM, BRIAN J	ADDRESS ISSUES RELATING TO LINKLATERS RETENTION APPLICATION, INCLUDING REVIEWS AND REVISIONS OF MULTIPLE DRAFTS (5.5). REVIEW AND REVISE DRAFT MOURANT OZANNES RETENTION APPLICATION (2.5).
04/24/12		
0.50	WEISS, JANET M	REVIEW ISSUES RE ROTHSCHILD RETENTION.
0.10	LEVIN, DOUGLAS G	REVIEW CORRESPONDENCE AND DRAFT EMAIL TO A. CHATTERJEE RE NEED TO UPDATE LIST OF "ORDINARY COURSE PROFESSIONALS," AND REVIEW CORRESPONDENCES FROM J. WEISSER RE REVISED PROPOSED ORDERS CONCERNING VARIOUS APPLICATIONS TO RETAIN PROFESSIONALS (.1).
3.00	LIU, SERENA G	CONFERENCE WITH G. WILLIAMS (KPMG UK) REGARDING HIS REVISIONS TO RETENTION APPLICATION (0.4); CONFERENCE WITH P. FERDINANDS (KING AND SPALDING) AND J. WEISSER REGARDING STATUS OF RETENTION APPLICATION (0.2); CONFERENCE WITH M. SELLERS (KPMG US) REGARDING COMPLETING DISINTERESTEDNESS CHECK AND RETENTION APPLICATION (0.3); REVISE KPMG VALUATION RETENTION APPLICATION (1.7); CONFERENCE WITH J. WEISSER REGARDING SAME (0.4).
04/25/12		
0.60	KELSEY, MATTHEW K	CONFERENCE WITH J. WEISSER REGARDING RETENTION ISSUES.
1.60	WEISSER, JOSHUA	REVIEW, ANALYZE AND REVISE KPMG RETENTION APPLICATION (.9 HRS), RELATED DECLARATION (.4 HRS); AND ORDER (.3 HRS)

1.60	LIU, SERENA G	CONFER WITH G. WILLIAMS REGARDING QUESTIONS REGARDING REQUESTS FOR INDEMNITY AND BANKRUPTCY JURISDICTION IN CONNECTION WITH RETENTION APPLICATION (0.2); REVISE KPMG VALUATION APPLICATION IN CONNECTION WITH SAME (1.4).
0.20	KIM, BRIAN J	VOICE MESSAGE FOR S. DICKSON (MOURANT) RE: PREPETITION OUTSTANDING AMOUNTS.
04/26/12		
1.60	WEISS, JANET M	REVIEW ISSUES RE ROTHSCHILD ENGAGEMENT (.8); CONFERENCE WITH D. O'DONNELL FROM MILBANK FOR THE COMMITTEE (.8).
0.70	KELSEY, MATTHEW K	CONFERENCE WITH J. WEISS REGARDING RETENTION APPLICATION AND ISSUES (.3); COORDINATE WITH J. WEISSER AND B. KIM REGARDING LINKLATERS AND MOURANT (.3); REVIEW CORRESPONDENCE REGARDING STATUS OF E&Y (.1).
2.90	LEVIN, DOUGLAS G	DRAFT, EDIT AND PROOFREAD RETENTION APPLICATION FOR ERNST & YOUNG (2.3); DRAFT EMAILS AND REVIEW CORRESPONDENCES FROM I. IMTIAZ, E. AL JOWDER, J. WEISS, M. KELSEY, J. WEISSER AND A. CHATTERJEE RE STATUS OF ERNST & YOUNG ENGAGEMENT LETTER (.4); REVIEW CORRESPONDENCES AND DRAFT EMAILS TO J. CONTRERAS, J. DEBARTOLO AND J. WEISSER RE PREPARATION OF MONTHLY FEE STATEMENTS FOR GIBSON, DUNN & CRUTCHER, LLP (.2).
4.00	LIU, SERENA G	REVISE KPMG TAX RETENTION APPLICATION (3.3); CONFER WITH M. SELLER REGARDING SAME (0.7).
0.10	KIM, BRIAN J	CORRESPOND WITH S. DICKSON (MOURANT) RE: RETENTION APPLICATION.
04/27/12		
1.00	LIU, SERENA G	CONFERENCE WITH G. WILLIAMS REGARDING STATUS OF RETENTION AGREEMENTS (0.2); ANALYZE ENGAGEMENT LETTERS FOR KPMG TAX SERVICES (0.8).

04/30/12

0.20	ROSENTHAL, MICHAEL A	TELEPHONE WITH J. WEISS REGARDING UST COMMENTS TO ROTHSCHILD AND KPMG RETENTIONS (.2)
8.90	WEISS, JANET M	TELEPHONE CONFERENCE WITH D. ALEXANDER FROM DEBEVOISE RE ROTHSCHILD RETENTION (.2); REVIEW AND REVISE KPMG RETENTION APPLICATION RE VALUATION (2.2); CONFERENCE CALL WITH R. MORRISSEY WITH J. WEISSER AND M. KELSEY (PARTIAL) RE PROFESSIONAL RETENTIONS (2.1); REVIEW ISSUES RE SCHEDULE PREPARATION (.4); REVIEW AND REVISE KPMG VALUATION WORK RETENTION (.6); CONFERENCE WITH B. KIM, J. WEISSER AND S. LIU RE COORDINATION OF RETENTION APPLICATIONS (.6); REVIEW AND REVISE KPMG TAX RETENTION APPLICATION (1.9); TELEPHONE CONFERENCE WITH D. ALEXANDER, DEBEVOISE, COUNSEL TO ROTHSCHILD RE RETENTION ISSUES (.2); REVIEW ISSUES RE ROTHSCHILD RETENTION (.7).
0.70	KELSEY, MATTHEW K	PARTICIPATE ON CALL WITH R. MORRISSEY REGARDING RETENTION APPLICATIONS AND ISSUES AND COORDINATE WITH J. WEISS AND J. WEISSER REGARDING SAME.
3.30	WEISSER, JOSHUA	CONFERENCE WITH UNITED STATES TRUSTEE REGARDING RETENTION APPLICATIONS AND OTHER FIRST DAY ORDERS (2.0 HRS); RELATED INTERNAL CALL (.9 HRS); ATTENTION TO RELATED ISSUES (.2 HRS); REVISIONS TO PROPOSED A&M RETENTION ORDER
1.40	LEVIN, DOUGLAS G	TELEPHONE CONFERENCE WITH J. WEISS, J. WEISSER, S. LIU, AND B. KIM RE COMMENTS TO VARIOUS RETENTION APPLICATIONS, INCLUDING COMMENTS AND REQUESTS FROM THE UNITED STATES TRUSTEE (.6); REVIEW CORRESPONDENCES AND DRAFT EMAILS TO I. IMTIAZ, E. AL JOWDER, S. FAWAZ, J. WEISS AND A. CHATTERJEE RE STATUS OF ENGAGEMENT LETTER FOR ERNST & YOUNG AND POTENTIAL RETENTION OF ERNST & YOUNG AS AN "ORDINARY COURSE PROFESSIONAL" (.7); REVIEW CORRESPONDENCES FROM J. WEISSER RE STATUS OF RETENTION APPLICATIONS OF VARIOUS PROFESSIONALS (.1).

0.80 LIU, SERENA G	MEET WITH J. WEISS, J. WEISSER, B. KIM, AND D. LEVIN REGARDING THE STATUS AND SCOPE OF RETENTION APPLICATIONS THAT HAVE NOT BEEN FILED YET.
2.20 KIM, BRIAN J	MEETING WITH J. WEISS AND J. WEISSER RE: STATUS OF RETENTION APPLICATIONS (0.7). REVIEW AND REVISE DRAFT MOURANT OZANNES RETENTION APPLICATION AND CIRCULATE TO J. WEISS (0.6). DRAFT EMAIL TO LINKLATERS RE: RETENTION APPLICATION ISSUES RAISED BY U.S. TRUSTEE (0.6). DRAFT EMAIL TO TROWERS & HAMLINS RE: RETENTION APPLICATION ISSUES RAISED BY U.S. TRUSTEE (0.3).
0.90 CHATTERJEE, AYESHA	REVISE AND UPDATE SLIDES DEPICTING DIVISION OF TASKS AMONGST FINANCIAL PROFESSIONALS WITH RECENTLY RECEIVED ENGAGEMENT AND FEE LETTERS FROM KPMG.

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

INSURANCE  
30561-00112

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For Services Rendered Through April 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MATTHEW K. KELSEY	0.80	\$ 785.00	\$ 628.00
JOSHUA WEISSER	1.50	735.00	1,102.50
AYESHA CHATTERJEE	1.30	475.00	<u>617.50</u>

<b>Total Services</b>			\$ 2,348.00
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<b>Total Services, Costs/Charges</b>			2,348.00
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<b>BALANCE DUE</b>			<u>\$ 2,348.00</u>
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INSURANCE  
30561-00112

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Detail Services:

04/05/12	0.80	CHATTERJEE, AYESHA	DRAFT AND REVISE PROPOSED FINAL ORDER FOR INSURANCE MOTION.
04/10/12	0.30	WEISSER, JOSHUA	RESPOND TO QUESTIONS REGARDING INSURANCE MOTION AND RELATED PROPOSED ORDER
	0.20	CHATTERJEE, AYESHA	REVISE PROPOSED FINAL ORDER TO INSURANCE MOTION WITH COMMENTS FROM J. WEISSER.
04/26/12	0.40	KELSEY, MATTHEW K	CORRESPONDENCE TO COMPANY REGARDING INSURANCE ISSUE AND COORDINATE WITH COMMITTEE REGARDING SAME.
	0.40	WEISSER, JOSHUA	REVISIONS TO INSURANCE FINAL ORDER
04/27/12	0.40	KELSEY, MATTHEW K	CONFERENCE WITH J. WEISSER REGARDING INSURANCE MOTION AND COMMENTS (.3); REVIEW CORRESPONDENCE FROM J. WEISSER REGARDING SAME (.1).
04/30/12	0.80	WEISSER, JOSHUA	REVISIONS TO INSURANCE ORDER (.3 HRS); RELATED CONFERENCE WITH COMMITTEE COUNSEL (.5 HRS).
	0.30	CHATTERJEE, AYESHA	REVIEW AND REVISE INSURANCE FINAL ORDER AFTER RECEIVING COMMENTS FROM MILBANK.

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

PLAN & DISCLOSURE STATEMENT  
30561-00113

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For Services Rendered Through April 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	24.90	\$1,045.0	\$ 26,020.50
MATTHEW K. KELSEY	1.30	785.00	1,020.50
JEREMY L. GRAVES	5.90	595.00	3,510.50
CHRISTOPHER J. BABCOCK	17.90	395.00	<u>7,070.50</u>

<b>Total Services</b>			\$ 37,622.00
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<b>Total Services, Costs/Charges</b>			37,622.00
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<b>BALANCE DUE</b>			<u>\$ 37,622.00</u>
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Invoice Date: May 15, 2012

Due and Payable Upon Receipt

Invoice No. 2012051941

PLAN & DISCLOSURE STATEMENT  
30561-00113

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Detail Services:

04/01/12

- 1.90 ROSENTHAL, MICHAEL A CONSIDER BUSINESS PLAN ALTERNATIVES AND TIMING (1.3); TELEPHONE WITH J. GRAVES REGARDING TIMELINE (.2); EMAILS REGARDING SUBSTANTIVE CONSOLIDATION FACTS (.4)
- 2.50 GRAVES, JEREMY L E-MAILS WITH M. ROSENTHAL REGARDING RESTRUCTURING PLAN AND TIMELINE (.4), REVIEW OF ROTHSCHILD PROPOSED TIMELINE AND BUSINESS RELATED BULLET POINTS (.3); PREPARE REVISED CHAPTER 11 TIMELINE (1.8).

04/02/12

- 1.40 ROSENTHAL, MICHAEL A REVIEW AND FINALIZE MEMO REGARDING SUBSTANTIVE CONSOLIDATION (.6); CONFERENCE CALL WITH ATIF AND OTHERS REGARDING SUBSTANTIVE CONSOLIDATION ISSUES AND APPROACH (.8)
- 1.30 KELSEY, MATTHEW K REVIEW PRELIMINARY MEMORANDUM REGARDING SUBSTANTIVE CONSOLIDATION (.4); CALL WITH COMPANY REGARDING SAME (.6); CALL WITH A&M REGARDING SAME AND CONFERENCE WITH M. ROSENTHAL AND J. TRINKLEIN (.3).
- 1.00 GRAVES, JEREMY L REVISE AND EDIT CHAPTER 11 PLAN TIMELINE BASED ON COMMENTS OF M. ROSENTHAL (1.0).
- 1.80 BABCOCK, CHRISTOPHER J RESEARCH AND UPDATE MEMORANDUM ON PRIVILEGED TOPIC.
- 04/03/12
- 0.20 ROSENTHAL, MICHAEL A EMAIL TO ATIF REGARDING STRATEGY AND MEETING WITH BOARD (.2)
- 2.40 BABCOCK, CHRISTOPHER J RESEARCH, UPDATE MEMORANDUM ON PRIVILEGED TOPIC.

04/04/12		
2.80	BABCOCK, CHRISTOPHER J	RESEARCH, UPDATE MEMORANDUM ON PRIVILEGED TOPIC.
04/05/12		
6.80	BABCOCK, CHRISTOPHER J	RESEARCH, UPDATE MEMORANDUM ON PRIVILEGED TOPIC.
04/06/12		
0.60	BABCOCK, CHRISTOPHER J	REVIEW, UPDATE MEMORANDUM ON PRIVILEGED TOPIC.
04/07/12		
1.20	ROSENTHAL, MICHAEL A	CONSIDER PLAN ALTERNATIVES AND STRATEGY (.6); REVIEW OWNERSHIP STRUCTURE RELATIVE TO POSSIBLE PLAN ALTERNATIVES (.6)
04/09/12		
1.60	ROSENTHAL, MICHAEL A	CONSIDER NEW VALUE ALTERNATIVES RELATIVE TO PLAN STRUCTURE (1.6)
04/10/12		
2.60	ROSENTHAL, MICHAEL A	PRE-CALL WITH ROTHSCHILD AND A&M REGARDING BUSINESS PLAN (.6); REVIEW AGENDA FOR WEEKLY BUSINESS PLAN MEETING (.4); EMAILS REGARDING AGENDA FOR MEETING WITH ATIF IN NEW YORK (.3); PARTICIPATE IN WEEKLY BUSINESS PLAN MEETING WITH COMPANY, ROTHSCHILD AND A&M (.9); CALL WITH D. FLETCHER REGARDING KPMG VALUATION (.4)
0.30	GRAVES, JEREMY L	TELECONFERENCE WITH C. BABCOCK REGARDING PRIVILEGED PLAN-RELATED RESEARCH.
1.30	BABCOCK, CHRISTOPHER J	REVIEW DOCUMENTS CONCERNING REGARDING PRIVILEGED MATTER.
04/12/12		
0.10	GRAVES, JEREMY L	CONFERENCE WITH C. BABCOCK REGARDING PRIVILEGED PLAN-RELATED RESEARCH.

04/18/12			
2.20	ROSENTHAL, MICHAEL A	DISCUSSION WITH K. SI-AHMED AND H THOMPSON REGARDING PLAN STRUCTURE (.8); CONSIDER ALTERNATIVE PLAN STRUCTURES (.8); DISCUSSION WITH K. SI-AHMED OF NEW MONEY OPTIONS (.6)	
04/20/12			
2.00	ROSENTHAL, MICHAEL A	PREPARE AGENDA FOR SENIOR ADVISORS MEETING (.8); CONSIDER POSSIBLE PLAN RESOLUTIONS OF CLAIMS OF AIHL AND BANK CREDITORS (1.2)	
04/22/12			
1.20	ROSENTHAL, MICHAEL A	EMAILS WITH D. RESNICK REGARDING DEBT PURCHASES (.2); EMAILS WITH M. WILLIAMS REGARDING DEBT PURCHASE ISSUES (.3); CONSIDERATION OF ISSUES RELATED TO DEBT PURCHASES (.3); EMAILS WITH AND TO D. FLETCHER REGARDING VALUATIONS (.2); EMAILS WITH AND TO B. DOUTON REGARDING VALUATION (.2)	
04/23/12			
1.60	ROSENTHAL, MICHAEL A	PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH D. RESNICK, B. DOUTON, M. WILLIAMS REGARDING PLAN STRATEGIES (.7); CONFERENCE CALL WITH KPMG, ROTHSCHILD AND COMPANY REGARDING VALUATIONS (.7); CALL WITH D. FLETCHER AND D. MCPHEE REGARDING VALUATIONS (.2)	
04/24/12			
3.40	ROSENTHAL, MICHAEL A	SENIOR ADVISORS' CONFERENCE CALL WITH A. ABDULMALIK, MARTIN, D. RESNICK, B. MARSAL, L. HIRSH REGARDING PLAN AND VALUATION ISSUES (.9); EMAILS WITH L. HIRSH REGARDING VALUATION ISSUES (.2); MEETING WITH M. WILLIAMS REGARDING VALUATION (.2); PARTICIPATE IN ROTHSCHILD, A&M WEEKLY CONFERENCE CALL RELATIVE TO BUSINESS PLAN AND STRATEGY (.7); EMAIL TO D. RESNICK REGARDING VALUATION ISSUES (.3); EMAIL TO B. DOUTON REGARDING KPMG VALUATION WORK (.2); WORK ON SUBSTANTIVE CONSOLIDATION TIMELINE (.3); CONSIDER PLAN RELATED VALUATION ISSUES (.6)	
0.20	ROSENTHAL, MICHAEL A	EMAIL TO B. DOUTON REGARDING SUB CON (.2)	

04/25/12

1.10 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH A. ABDULMALIK, M. CHOWDHURY, E. ZAINAL, B. MARSAL, L. HIRSH, B. DOUTON REGARDING VALUATION AND ISSUES RELATED TO PRESENTATIONS TO CREDITORS (.8); REVIEW AND REVISE MEMO REGARDING CLAIMS TRADING (.3)

04/26/12

0.40 BABCOCK, CHRISTOPHER J REVIEW DOCUMENTS IN DATA ROOM TO PREPARE DILIGENCE REQUEST RELEVANT TO PRIVILEGED TOPIC.

04/29/12

0.10 GRAVES, JEREMY L E-MAILS WITH C. BABCOCK REGARDING PRIVILEGED PLAN RELATED RESEARCH.

1.50 BABCOCK, CHRISTOPHER J PREPARE LIST OF DOCUMENTS TO REVIEW IN ORDER TO ANSWER DILIGENCE QUESTIONS CONCERNING PRIVILEGED TOPIC.

04/30/12

4.00 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH KPMG TO DISCUSS STATUS OF VALUATION ANALYSIS (.4); PREPARE FOR MEETING WITH ATIF, ESSA AND OTHERS IN BAHRAIN REGARDING PLAN ISSUES (3.6)

0.30 ROSENTHAL, MICHAEL A EMAIL TO B. MARSAL REGARDING SENIOR ADVISORS' CALL (.3)

1.90 GRAVES, JEREMY L REVIEW AND REVISE MEMO AND RELATED DOCUMENT REQUEST REGARDING PRIVILEGED PLAN ISSUE (1.4); SEND DETAILED E-MAIL TO CLIENT REGARDING SAME (.5).

0.30 BABCOCK, CHRISTOPHER J DISCUSS, WITH J. GRAVES, INTERNAL DILIGENCE REQUEST LIST TO ANALYZE PRIVILEGED TOPIC.

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

REAL PROPERTY LEASES  
30561-00115

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For Services Rendered Through April 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	0.10	\$1,045.0	\$ 104.50
JANET M. WEISS	0.90	1,025.0	<u>922.50</u>

<b>Total Services</b>			\$ 1,027.00
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<b>Total Services, Costs/Charges</b>			1,027.00
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<b>BALANCE DUE</b>			<u>\$ 1,027.00</u>
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REAL PROPERTY LEASES  
30561-00115

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Detail Services:

04/03/12		
0.90	WEISS, JANET M	TELEPHONE CONFERENCE WITH A. METCALF AT KING & SPALDING RE YAMIKA LEASE AND GUARANTY.
04/04/12		
0.10	ROSENTHAL, MICHAEL A	EMAIL FROM ARCAPITA INC. LESSOR



Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

SECURED CREDITOR/COLLATERAL  
30561-00116

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For Services Rendered Through April 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
JANET M. WEISS	2.40	\$1,025.00	\$ 2,460.00
MATTHEW J. WILLIAMS	6.70	865.00	5,795.50
JEREMY L. GRAVES	0.10	595.00	<u>59.50</u>

<b>Total Services</b>			\$ 8,315.00
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<b>Total Services, Costs/Charges</b>			8,315.00
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<b>BALANCE DUE</b>			<u>\$ 8,315.00</u>
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SECURED CREDITOR/COLLATERAL  
30561-00116

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Detail Services:

04/05/12			
0.10	GRAVES, JEREMY L	CONFERENCE WITH M. ROSENTHAL REGARDING GUARANTEE OBLIGATIONS.	
04/10/12			
1.20	WILLIAMS, MATTHEW J	REVIEW AGENT AGREEMENT AND COMMENT, FOLLOW UP ON SIMILAR TRIPARTITE AGREEMENTS (1.2).	
04/11/12			
4.30	WILLIAMS, MATTHEW J	REVIEW MURABAHA FACILITY AND RELATED DOCUMENTS IN PREPARTION FOR NOON CALL WITH SUCCESSOR AGENT AND PREP FOR CALL (2.2); CALL WITH POTENTIAL SUCCESSOR AGENT AND ISSUES SURROUNDING PROPOSED ADMIN CLAIM AND REVIEW OF PRECEDENT (2.1).	
04/12/12			
0.70	WILLIAMS, MATTHEW J	CORRESPONDENCE TO ROSENTHAL ON COMMITTEE CONFI PROVISIONS AND HOW THEY TYPICALLY SHOULD WORK (IE, THIRD PARTY BENEFICIARY IN BYLAWS) AND FOLLOW UP WITH PRECEDENT FROM GM AND DANA CASES.	
04/13/12			
2.40	WEISS, JANET M	REVIEW RESEARCH RE STOCK COLLATERAL (.4); REVIEW MEMO AND RESEARCH RE TREATMENT OF STOCK COLLATERAL (1.2); REVIEW SCB RE REQUESTS FOR CASH MANAGEMENT ORDER (.8).	
0.50	WILLIAMS, MATTHEW J	REVIEW MARKUP OF SUCCESSOR AGENT DOCUMENT.	

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

TAXES  
30561-00118

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For Services Rendered Through April 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	0.60	\$1,045.0	\$ 627.00
DAVID B. ROSENAUER	0.30	1,025.0	307.50
JEFFREY TRINKLEIN	0.30	1,025.0	<u>307.50</u>

<b>Total Services</b>			\$ 1,242.00
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<b>Total Services, Costs/Charges</b>			1,242.00
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<b>BALANCE DUE</b>			<u>\$ 1,242.00</u>
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TAXES  
30561-00118

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Detail Services:

04/10/12		
0.30	ROSENAUER, DAVID B	REVIEW ISSUES CONCERNING DISCHARGE OF CLAWBACK.
04/11/12		
0.30	TRINKLEIN, JEFFREY	DETERMINE WAGE WITHHOLDING ISSUES (0.1); CALL IRS REGARDING FILINGS; CONFIRM CALL WITH J. WEISSER (0.2).
04/16/12		
0.60	ROSENTHAL, MICHAEL A	CONFERENCE CALL WITH J. TRINKLEIN AND MILBANK TAX PARTNERS REGARDING TAX STRUCTURE (.6)

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

NON-WORKING TRAVEL TIME  
30561-00119

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For Services Rendered Through April 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	17.00	\$ 995.00	\$ 16,915.00
MICHAEL A. ROSENTHAL	5.00	1,045.0	5,225.00
JEFFREY TRINKLEIN	1.00	1,025.0	1,025.00
JENNIFER M. CONTRERAS	0.80	340.00	272.00
JAMES D. DEBARTOLO	1.60	255.00	<u>408.00</u>
<b>Total Services</b>			\$ 23,845.00

**Total Services, Costs/Charges** 23,845.00

**BALANCE DUE** \$ 23,845.00

NON-WORKING TRAVEL TIME  
30561-00119

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Detail Services:

04/17/12		
1.00	TRINKLEIN, JEFFREY	TRAVEL TO CREDITOR COMMITTEE MEETING (0.5); TRAVEL FROM CREDITOR COMMITTEE MEETING (0.5).
0.80	CONTRERAS, JENNIFER M	TRAVEL TO/FROM COURT FOR HEARING.
1.60	DEBARTOLO, JAMES D	TRAVEL TO AND FROM COURT.
04/24/12		
8.00	MILLET, CRAIG H	TRAVEL TO NY FOR MEETINGS WITH COMMITTEE AND JPL.
04/27/12		
9.00	MILLET, CRAIG H	RETURN FROM NY AND COMMITTEE MEETINGS.
04/30/12		
5.00	ROSENTHAL, MICHAEL A	TRAVEL FROM NEW YORK TO BAHRAIN

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

VENDORS AND SUPPLIERS  
30561-00121

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For Services Rendered Through April 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
JANET M. WEISS	0.80	\$1,025.0	\$ 820.00
JOSHUA WEISSER	3.70	735.00	2,719.50
SERENA G. LIU	0.20	620.00	<u>124.00</u>

<b>Total Services</b>			\$ 3,663.50
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<b>Total Services, Costs/Charges</b>			3,663.50
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<b>BALANCE DUE</b>			<u>\$ 3,663.50</u>
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VENDORS AND SUPPLIERS  
30561-00121

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Detail Services:

04/03/12	0.70	WEISSER, JOSHUA	PREPARE FOR AND ATTEND CALL REGARDING VENDOR RELATIONS
04/05/12	1.10	WEISSER, JOSHUA	CONFERENCE WITH A. DOSHI REGARDING VENDOR ISSUES AND RELATED SUBJECTS (.5 HRS); REVISE RELATED NOTICE (.5 HRS); RELATED INTERNAL CONFERENCE (.1 HRS).
	0.90	WEISSER, JOSHUA	REVISIONS TO CRITICAL VENDORS FINAL ORDER AND OTHER FIRST DAY FINAL ORDERS.
	0.20	LIU, SERENA G	PREPARE FINAL ORDER FOR CRITICAL VENDORS MOTION.
04/20/12	0.80	WEISS, JANET M	REVIEW ISSUES RE VENDORS REQUESTS.
04/26/12	1.00	WEISSER, JOSHUA	REVISIONS TO CRITICAL VENDORS ORDER (.7 HRS); RELATED CONFERENCE WITH COMMITTEE COUNSEL (.3 HRS).



Henry A. Thompson  
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P.O. Box 1406  
Manama, Bahrain

PROVISIONAL LIQUIDATOR  
30561-00123

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For Services Rendered Through April 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	45.20	\$ 995.00	\$ 44,974.00
MICHAEL A. ROSENTHAL	14.30	1,045.0	14,943.50
JEFFREY TRINKLEIN	0.70	1,025.0	717.50
MATTHEW J. WILLIAMS	2.50	865.00	2,162.50
MATTHEW K. KELSEY	4.90	785.00	3,846.50
JOSHUA WEISSER	2.50	735.00	1,837.50
SERENA G. LIU	0.60	620.00	<u>372.00</u>

<b>Total Services</b>			\$ 68,853.50
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<b>Total Services, Costs/Charges</b>			68,853.50
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<b>BALANCE DUE</b>			<u>\$ 68,853.50</u>
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PROVISIONAL LIQUIDATOR  
30561-00123

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Detail Services:

04/03/12	2.50 WILLIAMS, MATTHEW J	CALL WITH TEAM REGARDING NEW INVESTMENT PROTOCOL (1); MEMO RE: ORDINARY COURSE AND ABILITY TO ENGAGE IN ORDINARY COURSE TRANSACTIONS (.5); LUSAIL DOCUMENT REVIEW (1).
04/04/12	5.40 MILLET, CRAIG H	ANALYZE COMPANY OPERATIONS AND ORGANIZATION AND IDENTIFY ISSUES TO COVER IN PROTOCOL WITH CAYMAN LIQUIDATOR, EMAILS AND PREPARE MEMO RE SAME (3.5); REVIEW PROTOCOL SAMPLES AND OTHER INFORMATION FROM A&M AND EMAILS RE SAME (.6); EMAIL TO/FROM P. CORR FOR LIQUIDATOR RESPONDING TO QUESTIONS AND REQUESTS FOR INFORMATION (.7); EMAILS WITH S. DICKSON RE PROTOCOL EXTENSION IN CAYMAN COURT AND PROCEDURES IN CAYMAN COURT RE PROTOCOL (.6).
04/05/12	4.40 MILLET, CRAIG H	EMAILS RE REQUESTS FOR INFORMATION FROM THE CPL AND BANK ACCOUNT STATUS FOR AIHL AND OBTAIN INFORMATION RE SAME (.3); ANALYZE BUSINESS OPERATIONS TO ESTABLISH CPL PROTOCOL, REVIEW PRECEDENTS IN PRIOR PROTOCOLS AND DRAFT POINTS FOR PROTOCOL (3.9); EMAILS WITH CPL RE APPOINTMENT OF COMMITTEE AND CURRENT STATUS (.2).
04/06/12	1.60 MILLET, CRAIG H	PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH A&M RE PROTOCOL STRUCTURE, ISSUES AND IDEAS BASED ON PAST EXPERIENCE (1.2); EMAILS RE FINDING STRUCTURE POST-PETITION (.4).
	0.60 TRINKLEIN, JEFFREY	NOTES TO M. ROSENTHAL REGARDING FEES OF PROVISIONAL LIQUIDATOR (.1); DISCUSS CALL WITH CLIENT TO DISCUSS FEES OF ADVISORS, AND WCF DOCUMENTATION (.4); NOTE REGARDING CREDITOR COMMITTEE (.1).

04/09/12			
3.10	MILLET, CRAIG H		ANALYZE BUSINESS ISSUES RE PROTOCOL, REVISE PROTOCOL AND EMAILS WITH A&M RE SAME, DISTRIBUTE PROTOCOL WITH COVER COMMENTS (2.9); EMAILS RE DEAL FUNDING CALL AND ISSUES (.2).
04/10/12			
1.90	MILLET, CRAIG H		EMAILS RE PROTOCOL, REVISE PROTOCOL AND FORWARD TO COMPANY WITH COMMENTS (1.5); EMAILS WITH L. HIRSCH RE PROTOCOL (.4).
0.60	KELSEY, MATTHEW K		REVIEW CORRESPONDENCE AND ISSUES RELATING TO CAYMAN PROTOCOL.
04/11/12			
1.30	MILLET, CRAIG H		REVISE PROTOCOL WORKING DOCUMENT AND FORWARD TO COMPANY WITH COVER EMAIL (.9); EMAILS WITH THE CPL RESPONDING TO DOCUMENT PRODUCTION REQUESTS (.4).
0.60	LIU, SERENA G		STRATEGIZE WITH TEAM REGARDING PREPARATION FOR APRIL 17TH HEARING, STATUS OF PROTOCOL BETWEEN ARCAPITA AND CAYMAN ISLANDS PROVISIONAL LIQUIDATOR AND COMMITTEE, AND POSSIBLE SUPPLEMENTAL MATERIALS IN SUPPORT OF RETENTION APPLICATIONS.
04/12/12			
1.30	MILLET, CRAIG H		EMAILS WITH SIDLEY RE DOCUMENTS REQUESTED (.3); EMAILS WITH CPL RE ROTHSCHILD RETENTION ISSUES (.2); EMAILS RE RESULTS OF MEETING WITH COMMITTEE PROFESSIONALS AND EMAILS TO CPL RE HEARING DATE ADJOURNMENT TO 5/7 (.5); EMAILS RE COMMON TIME TO INCLUDE CPL IN DISCUSSIONS WITH COMMITTEE (.3).
04/13/12			
1.10	MILLET, CRAIG H		EMAILS RE PROTOCOL TERMS AND COMPANY INPUT (.5); ACCUMULATE INFORMATION AND EMAILS TO CPL TRANSMITTING REQUESTED DOCUMENTS AND INFORMATION (.6).
04/16/12			
0.40	MILLET, CRAIG H		EMAILS WITH CPL RE PROTOCOL'S, MEETINGS AND PROCEDURES, AND CASH MANAGEMENT.

04/17/12		
0.60	MILLET, CRAIG H	EMAILS WITH A. MORGAN RE CPL DOCUMENT REQUESTS (.3); EMAILS RE PROTOCOL STRUCTURE (.3).
0.30	ROSENTHAL, MICHAEL A	EMAIL WITH SIMON APPELL REGARDING MEETING WITH CREDITORS AND OTHER PENDING ISSUES (.3)
04/18/12		
1.10	MILLET, CRAIG H	EMAILS WITH A. MORGAN RE INFORMATION REQUESTED BY THE JPL (.2); REVISE PROTOCOL AND EMAILS RE SAME (.9).
04/19/12		
4.00	MILLET, CRAIG H	PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH JPL RE COMMITTEE AND PROTOCOL TERMS (1.5); CONFERENCE WITH M. ROSENTHAL, H. THOMPSON AND L. HIRSH RE CALL WITH THE JPL AND NEXT STEPS (.5); EMAILS RE MINUTES REQUESTED BE MAINTAINED (.5); REVISE FALCON MEMO AND FORWARD TO JPL (.3); REVIEW SAMPLE PROTOCOLS FROM THE JPL AND EMAILS RE SAME (.3); REVISE DRAFT PROTOCOL AND FORWARD TO L. HIRSH WITH COMMENTS (.9).
3.50	ROSENTHAL, MICHAEL A	PREPARE FOR AND PARTICIPATE IN TELEPHONE CALL WITH ZOLFO COOPER REGARDING BUDGET ISSUES, QUESTIONS FROM JPL (1.4); REVIEW VARIOUS PROTOCOL VERSIONS FROM P. CORR (.7); TELEPHONE WITH C. MILLET REGARDING INTERACTION WITH ZOLFO (.2); TELEPHONE WITH L. HIRSH REGARDING INTERACTION WITH ZOLFO (.2); MEETING WITH K. SI-AHMED AND H. THOMPSON REGARDING INTERACTION WITH ZOLFO (.8); REVIEW AGENDA FOR ZOLFO CONFERENCE CALL (.2)
1.20	KELSEY, MATTHEW K	CALL WITH PROVISIONAL LIQUIDATORS REGARDING PROTOCOL, CASE STATUS, AND PENDING MATTERS (1.0); COORDINATE WITH M. ROSENTHAL REGARDING POTENTIAL RESEARCH ISSUES (.2).
0.90	WEISSER, JOSHUA	ADDRESS DATA SITE ISSUES, INCLUDING IN CONNECTION WITH PROVISIONAL LIQUIDATOR INFORMATION REQUESTS

04/20/12

2.20 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON PROTOCOL (1.2); EMAILS TO AND FROM C. MILLET REGARDING PROTOCOL ISSUES (.2); EMAIL WITH M. KELSEY REGARDING COMMITTEE EXTENSION AND OTHER REQUESTS (.1); EMAIL WITH J. WEISSER REGARDING DISCLOSURE OF CUSTOMER LISTS (.1); MEETING WITH M. WILLIAMS REGARDING REPLACEMENT OF WEST LB AND VOIDING TRADES (.2); EMAILS FROM S. DUDLEY AND D. HAYWARD REGARDING REPLACEMENT OF WEST LB AND VOIDING TRADES (.2); REVIEW PROPOSED CONFIDENTIALITY PROVISIONS REGARDING COMMITTEE AND EMAILS WITH M WILLIAMS REGARDING SAME (.2)

0.10 TRINKLEIN, JEFFREY DISCUSS CHANGES TO PROTOCOL WITH M. ROSENTHAL (0.1).

04/21/12

0.60 ROSENTHAL, MICHAEL A EMAIL TO M. KELSEY AND M. WILLIAMS REGARDING COMMITTEE REQUESTS (.2); EMAIL FROM L. HIRSH REGARDING PROTOCOL (.2); EMAIL TO L. HIRSH REGARDING PROTOCOL ISSUES (.2)

04/22/12

0.80 MILLET, CRAIG H MULTIPLE EMAILS AND PREPARE FOR MEETINGS WITH THE COMMITTEE AND THE JPL DURING THE WEEK OF 4/23.

04/23/12

1.30 MILLET, CRAIG H PREPARE FOR TRIP TO NEW YORK, REVIEW BACKGROUND MATERIAL RE COMPANY OPERATIONS AND STRUCTURE AND PREPARE FOR MEETING WITH COMMITTEE AND JPL.

7.20 MILLET, CRAIG H REVISE PROTOCOL SEVERAL TIMES BASED ON COMMENTS RECEIVED AND CONFERENCE WITH M. ROSENTHAL AND S. BUFFONE RE SAME (3.2); ANALYZE MULTIPLE COMMENTS TO PROTOCOL, RESOLVE AND MAKE REVISIONS (2.4); CONFERENCE WITH M. KVARDA RE PROTOCOL AND EMAILS RE SAME (.3); EMAILS WITH B. DOUTON RE PROTOCOL (.2); EMAILS TO A&M AND OTHERS WITH DRAFT PROTOCOL WITH COVER EMAIL (.3); FORWARD PROTOCOL TO COMPANY WITH EXPLANATORY COVER EMAIL (.5); MULTIPLE EMAILS RE DOCUMENTS REQUESTED BY THE JPL (.3).

04/24/12

1.10 MILLET, CRAIG H

REVIEW COMMENTS TO PROTOCOL AND RESPOND (.7); EMAILS WITH B. DOUTON RE PROTOCOL (.1); EMAILS TO A&M AND OTHERS WITH DRAFT PROTOCOL WITH COVER EMAIL (.3).

0.60 ROSENTHAL, MICHAEL A

EMAIL FROM A. MORGAN REGARDING DOCUMENTS REQUIRED BY JPLS (.2); EMAIL TO B. DOUTON REGARDING DOCUMENTS FOR JPL (.1); EMAIL TO P. CORR AND JPL REGARDING ADDITIONAL FALCON INFORMATION (.3)

04/25/12

1.80 MILLET, CRAIG H

FORWARD PROTOCOL TO JPL, PREPARE FOR MEETING WITH THE JPL AND EMAILS RE SAME (1.8).

3.20 ROSENTHAL, MICHAEL A

EMAIL FROM AND TO S. DICKSON REGARDING EXTENSION OF TIME FOR PROTOCOL (.2); EMAIL FROM S. APPELL REGARDING PAYMENT OF MOURANT FEE (.1); EMAIL FROM J. MAKUCH REGARDING PAYMENT OF MOURANT (.1); TELEPHONE WITH M. CHOWDHURY REGARDING LUSAIL PRESENTATION TO ZOLFO (.2); EMAIL TO AND FROM L. HIRSH REGARDING LUSAIL PRESENTATION (.2); EMAIL FROM AND TO H. THOMPSON REGARDING PRESENTATION TO JPL (.2); REVIEW FINAL PRESENTATIONS FOR, AND PREPARE FOR CALL WITH, JPL ON UPCOMING ISSUES (2.2)

04/26/12

3.70 MILLET, CRAIG H

PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH JPL RE [REDACTED] AND EMAILS RE COMMITTEE MEETING.

3.00 ROSENTHAL, MICHAEL A

PREPARE FOR AND PARTICIPATE IN PRESENTATIONS TO ZOLFO/SIDLEY REGARDING LUSAIL, [REDACTED] (2.4); EMAIL FROM K. SI-AHMED REGARDING CHANGES TO PROTOCOL (.2); EMAIL FROM E. ZAINAL REGARDING CHANGES TO PROTOCOL (.2); REVIEW LUSAIL CASH ROLL FORWARD (.2)

2.90 KELSEY, MATTHEW K

PREPARE FOR AND PARTICIPATE IN MEETING WITH LIQUIDATOR REGARDING EMPLOYEE ISSUES, LUSAIL TRANSACTION, AND OTHER ITEMS.

1.60	WEISSER, JOSHUA	MEETING WITH PROVISIONAL LIQUIDATOR
04/27/12		
0.40	MILLET, CRAIG H	REVIEW ZC LETTER AND EMAILS RE MINUTES ISSUES AND FACT OF LETTER.
0.40	ROSENTHAL, MICHAEL A	REVIEW LETTER TO H. THOMPSON FROM JPL REGARDING FIDUCIARY DUTY (.2); EMAIL TO M. SKELTON REGARDING LETTER FROM JPL (.2)
0.20	KELSEY, MATTHEW K	COORDINATE WITH C. MILLET AND A. CHATTERJEE REGARDING DOCUMENT PRODUCTION ISSUES FOR THE PROVISIONAL LIQUIDATOR.
04/29/12		
0.10	ROSENTHAL, MICHAEL A	EMAIL TO AND FROM S. APPELL REGARDING PROTOCOL (.1)
04/30/12		
2.70	MILLET, CRAIG H	CONFERENCE WITH P. CORR RE PROTOCOL (.5); REVISE PROTOCOL AND FORWARD TO E. FLECK (.9); EMAILS RE POSITION OF CPL AS TO PROTOCOL (.6); CONFERENCE WITH M. ROSENTHAL AND L. HIRSH RE MODES OF FUNDING HOLDCOS AND RECEIVABLES DUE BANK, REVIEW SPREADSHEET AND EMAILS RE SAME (.7).
0.40	ROSENTHAL, MICHAEL A	EMAIL FROM S. APPELL REGARDING PROTOCOL (.2); EMAIL FROM C. MILLET REGARDING CONVERSATION WITH S. APPELL REGARDING PROTOCOL ISSUES (.2)

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SCHEDULES AND STATEMENTS  
30561-00124

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For Services Rendered Through April 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	1.10	\$1,045.0	\$ 1,149.50
JEFFREY TRINKLEIN	0.10	1,025.0	102.50
JANET M. WEISS	1.50	1,025.0	1,537.50
DAVID J. FURMAN	5.00	1,025.0	5,125.00
MATTHEW K. KELSEY	10.60	785.00	8,321.00
JOSHUA WEISSER	13.80	735.00	<u>10,143.00</u>

<b>Total Services</b>			\$ 26,378.50
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<b>Total Services, Costs/Charges</b>			26,378.50
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<b>BALANCE DUE</b>			<u>\$ 26,378.50</u>
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SCHEDULES AND STATEMENTS  
30561-00124

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Detail Services:

04/01/12	1.60	KELSEY, MATTHEW K	CALL WITH A&M AND COMPANY REGARDING CREDITOR MATRIX AND SCHEDULES AND STATEMENTS (1.4); REVIEW CORRESPONDENCE REGARDING CRITICAL VENDOR ISSUES AND COURT ORDERS (.2).
04/04/12	0.60	KELSEY, MATTHEW K	CALL WITH A&M REGARDING SCHEDULES AND STATEMENTS AND MORS.
04/12/12	0.10	TRINKLEIN, JEFFREY	COLLECT DOCUMENTS REQUIRED BY A. KIM TO PREPARE COURT STATEMENTS (0.1).
	0.60	KELSEY, MATTHEW K	CONFERENCE WITH J. WEISSER AND A&M REGARDING SCHEDULES AND STATEMENTS.
04/13/12	1.00	FURMAN, DAVID J	PREPARE ITEMS FOR SCHEDULE G (.5); TELEPHONE CALL WITH B. MCCABE (.5).
04/16/12	2.50	FURMAN, DAVID J	REVIEW FILES FOR SCHEDULE G ITEMS (.6); TELEPHONE CALL WITH ARCAPITA REPS (.9); TELEPHONE CALLS WITH M. KELSEY AND L. JARIT (1.0).
	1.20	KELSEY, MATTHEW K	CALLS WITH D. FURMAN, L. JARIT AND J. TRINKLEIN REGARDING SCHEDULES AND STATEMENTS AND CONFERENCE WITH J. WEISSER REGARDING DOCUMENTS FOR REQUESTED DILIGENCE FOR SCHEDULES (.8); CORRESPONDENCE WITH J. MAKUCH AND J. WEISSER REGARDING MONTHLY OPERATING REPORTS (.2); REVIEW CORRESPONDENCE RELATING TO SUCCESSOR AGENCY ISSUES FOR SYNDICATED FACILITY (.2).
	0.60	WEISSER, JOSHUA	CONFERENCE WITH INTERNAL TEAM REGARDING PRODUCTION OF SCHEDULES AND STATEMENTS.

04/17/12		
0.10	WEISSER, JOSHUA	RESPOND TO QUESTIONS OF KING & SPALDING REGARDING SCHEDULES
04/18/12		
1.50	FURMAN, DAVID J	REVIEW DOCS FOR SCHEDULE G FOR REAL ESTATE DEALS.
0.60	KELSEY, MATTHEW K	CONFERENCE WITH J. WEISSER AND S. LIU REGARDING EXTENDING DEADLINE TO FILE SCHEDULES AND BRIDGE ORDER ISSUES (.5); CORRESPONDENCE WITH A&M REGARDING SCHEDULES (.1).
0.70	WEISSER, JOSHUA	INTERNAL CONFERENCE WITH S. LIU REGARDING EXTENSION OF DEADLINE TO FILE SCHEDULES AND STATEMENTS (.4 HRS); MULTIPLE RELATED CONFERENCES WITH COURT (.3 HRS)
04/19/12		
1.10	KELSEY, MATTHEW K	PREPARE FOR AND CALL WITH J. MAKUCH AND S. KORTOBA OF A&M REGARDING SCHEDULES AND MORS (.6); CALL WITH COMPANY AND M. ROSENTHAL REGARDING SOFAS AND ISSUES (.5).
1.20	WEISSER, JOSHUA	RESPOND TO REQUESTS REGARDING SCHEDULES AND STATEMENTS (.6 HRS); CONFERENCE REGARDING MONTHLY OPERATING REPORTS (.5 HRS); RELATED CONFERENCE WITH UNITED STATES TRUSTEE (.1 HRS)
04/20/12		
1.50	WEISS, JANET M	REVIEW AND REVISE MOTION TO EXTEND TIME TO FILE SCHEDULES.
1.10	KELSEY, MATTHEW K	REVIEW BRIDGE ORDER (.2); CONFERENCE WITH J. WEISSER REGARDING AFFIDAVIT IN SUPPORT OF EXTENSION (.3); REVIEW PLEADINGS (.2); CONFERENCE WITH J. WEISS REGARDING STATUS OF SCHEDULES AND STATEMENTS AND DISCUSSIONS WITH THE COMMITTEE REGARDING SAME (.4).

3.10	WEISSER, JOSHUA	REVISIONS TO PLEADINGS IN CONNECTION DEADLINE TO FILE SCHEDULES AND STATEMENTS AND 2015.3 REPORTS (1 HR); START DECLARATION IN SUPPORT OF SAME (1.8 HRS); RELATED CORRESPONDENCE WITH ALVAREZ & MARSAL (.3 HRS)
 04/21/12		
0.50	KELSEY, MATTHEW K	COORDINATE WITH J. WEISSER REGARDING DECLARATION IN SUPPORT OF EXTENDING SCHEDULES DEADLINE.
 2.20		
WEISSER, JOSHUA	WORK WITH S. LIU TO FINALIZE PLEADING TO FINALIZE DELAY OF DEADLINE TO FILE SCHEDULES AND STATEMENTS AND 20.15.3 REPORTS (2.1 HRS); RELATED CORRESPONDENCE (.1 HRS).	
 04/22/12		
0.70	ROSENTHAL, MICHAEL A	EMAILS TO A&M REGARDING MOTION TO EXTEND RE SCHEDULES (.2); REVIEW AND COMMENT ON MOTIONS TO EXTEND (.3); CONSIDERATION REGARDING ROLLING SCHEDULE PRODUCTION (.2)
 0.80		
WEISSER, JOSHUA	REVISIONS TO DECLARATION IN SUPPORT OF MOTIONS TO EXTEND (.7 HRS); RELATED CORRESPONDENCE (.1 HRS).	
 04/23/12		
0.40	ROSENTHAL, MICHAEL A	EMAILS FROM S. KOTARBA REGARDING ARCAPITA SCHEDULES AND STATEMENTS (.2); EMAILS TO S. KOTARBA AND J. WEISSER REGARDING EXTENSION OF TIME FOR 2015.3 SCHEDULE (.2)
 0.70		
KELSEY, MATTHEW K	CALL WITH A. DOSHI REGARDING SCHEDULES AND STATEMENTS ISSUES (.3); COORDINATE WITH J. WEISSER REGARDING FILING MOTION TO EXTEND DEADLINE AND AFFIDAVIT (.4).	
 4.00		
WEISSER, JOSHUA	FINALIZE MOTIONS TO EXTEND TIME TO FILE SCHEDULES AND STATEMENTS AND 2015.3 REPORTS (2.7 HRS); RELATED CONFERENCES WITH J. WEISS (.2 HRS) AND S. LIU (.3 HRS); CONFERENCES AND REVISIONS TO RELATE DECLARATION (.8 HRS)	

04/24/12			
0.50	KELSEY, MATTHEW K	CORRESPONDENCE WITH A&M AND COMPANY REGARDING SCHEDULES PREPARATION.	
04/29/12			
0.40	KELSEY, MATTHEW K	CORRESPONDENCE WITH A&M REGARDING ISSUES RELATING TO MOR AND SCHEDULES.	
04/30/12			
1.70	KELSEY, MATTHEW K	REVIEW AND REVISE MORS AND CALLS WITH A&M REGARDING SAME (.8); CONFERENCE WITH J. WEISSER REGARDING MORS AND SCHEDULES (.3); CORRESPONDENCE WITH J. WEISS REGARDING STATUS OF SCHEDULES (.1); CORRESPONDENCE WITH A&M REGARDING U.S. TRUSTEE VIEW ON EXTENSION OF DEADLINES TO FILE SCHEDULES (.1); REVIEW DRAFT OF SCHEDULES AND CONFERENCE WITH J. WEISSER REGARDING 2015.3 REPORTS (.4).	
1.10	WEISSER, JOSHUA	REVIEW AND ANALYSIS OF MONTHLY OPERATING REPORTS	

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DEAL FUNDING  
30561-00125

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For Services Rendered Through April 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	0.90	\$ 995.00	\$ 895.50
MICHAEL A. ROSENTHAL	9.60	1,045.0	10,032.00
ARTHUR D. PASTERNAK	1.00	955.00	955.00
STEVEN P. BUFFONE	89.10	1,045.0	93,109.50
DAVID J. FURMAN	8.70	1,025.0	8,917.50
C. WILLIAM THOMAS	7.60	830.00	6,308.00
MATTHEW J. WILLIAMS	3.90	865.00	3,373.50
JOSHUA WEISSER	2.60	735.00	1,911.00
LEE A. JARIT	0.40	720.00	288.00
KULBIR S. WALHA	3.00	640.00	1,920.00
JEREMY L. GRAVES	2.20	595.00	1,309.00
SAUD M. ALMOTAWA	19.00	175.00	<u>3,325.00</u>

<b>Total Services</b>	\$ 132,344.00
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<b>Total Services, Costs/Charges</b>	132,344.00
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<b>BALANCE DUE</b>	<u>\$ 132,344.00</u>
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DEAL FUNDING  
30561-00125

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Detail Services:

03/27/12		
1.50	THOMAS, C. WILLIAM	CALL WITH J. HUNTZ OF ARCAPITA REGARDING STATUS OF VC TERM SHEET (.3); REVISE SAME (1.2).
03/30/12		
1.50	THOMAS, C. WILLIAM	CALL WITH J. HUNTZ OF ARCAPITA REGARDING VENTURE CAPITAL TERM SHEET (.8); REVISE SAME (.5); CALL WITH H. THOMPSON OF ARCAPITA REGARDING STATUS OF VENTURE CAPITAL BUSINESS TERM SHEET (.2).
04/02/12		
3.40	BUFFONE, STEVEN P	NUMEROUS E-MAILS (1.1); REVIEW MATERIALS FROM A&M RELATING TO PROPOSED NEW INVESTMENTS BY PORTFOLIO COMPANIES (2.3); SEVERAL E-MAILS TO ARCAPITA AND A&M (1.0).
0.30	THOMAS, C. WILLIAM	EMAILS WITH J. HUNTZ OF ARCAPITA REGARDING VENTURE CAPITAL BUSINESS TERM SHEET.
04/03/12		
4.20	BUFFONE, STEVEN P	NUMEROUS E-MAILS WITH ARCAPITA EXECUTIVES, A&M, GIBSON DUNN LAWYERS (1.2); REVIEW DUE DILIGENCE MATERIALS RELATING TO PORTFOLIO COMPANIES (2.8); STRUCTURE AND INVESTMENTS, REVIEW MATERIALS RELATING TO PROPOSED ADDITIONAL INVESTMENTS IN EXISTING ARCAPITA PORTFOLIO COMPANIES, CALL WITH D. FURMAN RE REAL ESTATE INVESTMENTS (.2).
0.30	THOMAS, C. WILLIAM	ATTENTION TO VC FUND SUB-ADVISORY AGREEMENT (.2); CALL WITH K. WALHA OF GIBSON DUNN REGARDING SAME (.1).
0.50	GRAVES, JEREMY L	E-MAILS WITH M. ROSENTHAL REGARDING VERIDIAN TRANSACTION (.2); CORRESPOND WITH K&S REGARDING SAME (.3).

04/04/12

1.00 PASTERNAK, ARTHUR D TELEPHONE CALL WITH J. TRINKLEIN (.2); SEND  
EMAIL RE UK LOANS (.2); RE BANKRUPTCY ISSUES  
ON PLANS (.6).

4.80 BUFFONE, STEVEN P WEEKLY WORKING GROUP MEETING (1.0); REVIEW  
WORK STREAM OUTLINE, REVIEW DUE DILIGENCE  
MATERIALS RELATING TO STRUCTURE (.7);  
FINANCING FACILITIES (3.1)

0.80 THOMAS, C. WILLIAM CALL WITH M. ROSENTHAL AND K. WALHA OF GIBSON  
DUNN REGARDING THE PROPOSED RESTRUCTURING  
OF THE VENTURE CAPITAL BUSINESS AND RELATED  
DOCUMENTATION (.5); CONFERENCE WITH K. WALHA  
REGARDING SAME (.3).

0.80 GRAVES, JEREMY L DILIGENCE TELECONFERENCE WITH COMPANY, M.  
ROSENTHAL, M. KELSEY, AND CREDIT SUISSE  
REGARDING [REDACTED].

04/05/12

4.70 BUFFONE, STEVEN P REVIEW MATERIALS RELATING TO AIHL  
INVESTMENTS (.7); MARCH 29 TRANSCRIPT HEARING  
(.8); REVIEW GDC WORK STREAMS, E-MAIL AND  
CALLS WITH J. WEISS RE CREDITORS COMMITTEE  
FORMATION (1.5); SEVERAL E-MAILS WITH M.  
ROSENTHAL, M. KVARDA OF AM (1.7).

0.50 THOMAS, C. WILLIAM CALL WITH H. THOMPSON REGARDING VENTURE  
CAPITAL BUSINESS AND PROPOSED  
RESTRUCTURING (.2); CALL WITH K. SI-AHMED  
THOMPSON REGARDING VENTURE CAPITAL  
BUSINESS AND PROPOSED RESTRUCTURING (.3).

04/06/12

5.50 BUFFONE, STEVEN P MEET WITH M. ROSENTHAL (.5); NUMEROUS E-MAILS  
REGARDING POTENTIAL INVESTMENTS (1.5); REVIEW  
BACKGROUND DILIGENCE MATERIALS (1.6); SEVERAL  
E-MAILS RE TRANSFER OF FUNDS TO ZOLFO AIHL  
ACCOUNT (.9); REVIEW MEMO SUMMARIZING MARCH  
30 ORDERS OF THE BANKRUPTCY COURT (.6); WORK  
ON [REDACTED] (.5); INCLUDING  
SEVERAL E-MAILS TO L. HIRSCH, M. KVARDA, H.  
THOMPSON AND OTHERS (.5).

0.20	THOMAS, C. WILLIAM	CONFERENCE WITH K. WALHA OF GIBSON DUNN REGARDING VENTURE CAPITAL BUSINESS RESTRUCTURING AND RELATED MEMORANDUM.
04/07/12	2.90 BUFFONE, STEVEN P	CONFERENCE CALL AMONG ARCAPITA, A&M AND MICHAEL ROSENTHAL REGARDING [REDACTED] (.9); SEVERAL E-MAILS REGARDING [REDACTED] (.6); REVIEW MATERIALS RELATING TO BACKGROUND OF PROPOSED INVESTMENTS (1.4).
04/08/12	2.30 BUFFONE, STEVEN P	REVIEW MATERIALS RELATING TO PORTFOLIO COMPANY STRUCTURES AND HOLDINGS (1.1); SEVERAL E-MAILS WITH ARCAPITA AND A&M RE INVESTMENT FUNDING (.9); E-MAILS RE ZOLFO INVESTMENT PROTOCOLS (.3).
04/09/12	6.70 BUFFONE, STEVEN P	WORK ON MATTERS RELATING TO PORTFOLIO COMPANY REVIEW AND ASSESSMENT OF CHANGE OF CONTROL AND SIMILAR PROVISIONS (2.7), SEVERAL E-MAILS AND CALL WITH M. KVARDA OF A&M RE [REDACTED] (1.5); REVIEW LINKLATERS MEMO RELATING TO PORTFOLIO COMPANIES (.5); REVIEW BANK PRESENTATION RELATING TO FINANCING STRUCTURES (.7); MEET WITH DAVID FURMAN AND M. ROSENTHAL TO DISCUSS MURABAHA STRUCTURES, REAL ESTATE PORTFOLIO INVESTMENTS AND RELATED ISSUES (.3); CONFERENCE CALL WITH H. THOMPSON, A. ROGERS, M. ROSENTHAL AND OTHERS TO DISCUSS PORTFOLIO COMPANY ISSUES AND INVESTMENTS (1.0).
1.50	FURMAN, DAVID J	ADDRESS MURABAHA ISSUES.
0.30	GRAVES, JEREMY L	REVIEW AND COMMENT ON DISCLOSURES RELATIVE TO [REDACTED].
04/10/12	0.60 MILLET, CRAIG H	EMAILS RE TREATMENT OF INTERIM DEAL FUNDING TREATMENT.



7.20	BUFFONE, STEVEN P	CONFERENCE CALLS WITH LINKLATERS AND KING & SPALDING TO DISCUSS PORTFOLIO COMPANIES (1.2); E-MAILS WITH M. KVARDA, REVIEW MEMORANDUM AND ARTICLES OF ASSOCIATION OF ARCAPITA VENTURES I LIMITED AND ARCAPITA VENTURES I WCF LIMITED, SEVERAL E-MAILS AND CALL WITH L. HIRSH, M. KVARDA AND OTHERS RELATING TO AIHL INVESTMENTS (2.0); REVIEW STRUCTURE CHART, EXHIBITS AS RECEIVED FROM ARCAPITA (.8); CALL WITH ALICE MORGAN OF SIDLEYS, COUNSEL TO ZOLFO COOPER (.2); REVIEW DILIGENCE MATERIALS RECEIVED FROM ARCAPITA, INCLUDING SUMMARY OF FACILITIES, GROUP STRUCTURE CHART, LETTER FROM EUROVILLE TO ARCAPITA (2.0); E-MAILS WITH A. METCALF OF KING & SPALDING RE CHANGE OF CONTROL SUMMARIES (1.0).
1.20	FURMAN, DAVID J	REVIEW AVR FUNDING.
0.50	THOMAS, C. WILLIAM	CALL WITH K. SI-AHMED REGARDING VC BUSINESS REORGANIZATION (.2); CALL WITH M. ROSENTHAL OF GIBSON DUNN REGARDING SAME (.3).
04/11/12		
0.30	MILLET, CRAIG H	EMAILS RE TREATMENT OF DEAL FUNDING.
4.30	ROSENTHAL, MICHAEL A	REVIEW PROPOSED BUDGET (.4); TELEPHONE WITH J. WEISS REGARDING PROPOSED BUDGET (.2); EMAILS FROM AND TO JOHN MAKUCH REGARDING PROPOSED BUDGET (.3); CONFERENCE CALL WITH A&M AND COMPANY REGARDING PROPOSED DEAL FUNDING (.7); EMAIL FROM C. MILLET REGARDING CALL WITH KPMG REGARDING VALUATION (.2); TELEPHONE WITH B. THOMAS REGARDING VENTURE CAPITAL FUND RESTRUCTURE (.3); TELEPHONE WITH K. SI-AHMED REGARDING IPO RELATED TO PPP (.4); EMAILS FROM K&S REGARDING STATUS OF FALCON LITIGATION (.3); EMAIL TO COMPANY REGARDING POTENTIAL FALCON FILING (.4); REVIEW ADDITIONAL VAREL DISCLOSURE LANGUAGE (.2); EMAILS FROM C. ABOLZELOF REGARDING IPO TIMETABLE (.3); EMAIL FROM L. HIRSH REGARDING IPO TIMING AND COORDINATION WITH CREDITORS (.2); TELEPHONE WITH K. SI-AHMED REGARDING IPO COORDINATION WITH CREDITORS (.2); EMAIL FROM K. SI-AHMED REGARDING IPO (.2)

6.80 BUFFONE, STEVEN P

CONFERENCE CALL WITH ARCAPITA AND A&M TO DISCUSS FUNDING FOR REQUIRED INVESTMENTS (.8); PARTICIPATE IN WEEKLY TEAM MEETING TO REVIEW STATUS AND RESPONSIBILITIES (.4); CALL WITH M. KVARDA RE MECHANICS FOR FUNDING UPCOMING INVESTMENTS (.4); CALL AND E-MAIL WITH KARIM SI-AHMED RE [REDACTED] (.2); CALL AND E-MAIL WITH DAVID FURMAN RE SAME (.4); CALL WITH ART. ROGERS AND M. KVARDA RE [REDACTED] (1.1); REVIEW DOCUMENTS RELATING TO [REDACTED] (2.0); CALLS AND E-MAILS WITH RAMSAY BATTIN OF ARCAPITA, CALL WITH A. MORGAN OF SIDLEY AUSTIN RE [REDACTED] (.4); SEVERAL CALLS WITH RAMSAY BATTIN OF ARCAPITA RE [REDACTED] (.6).

1.50 FURMAN, DAVID J

REVIEW [REDACTED] ISSUES.

0.20 THOMAS, C. WILLIAM

CALL WITH M. ROSENTHAL OF GIBSON DUNN REGARDING VC BUSINESS.

04/12/12

5.80 BUFFONE, STEVEN P

E-MAILS AND CALLS WITH RAMSAY BATTIN OF ARCAPITA AND ALICE MORGAN OF SIDLEY RE [REDACTED] (.7); E-MAIL TO A. MORGAN OUTLINING STRUCTURE AND AMOUNTS OF [REDACTED] (.1); E-MAILS TO ISAM SALAH OF KING & SPALDING RE PORTFOLIO COMPANY QUESTIONS (.9); NUMEROUS E-MAILS WITH ESSA ZAINAL, ABDUL KADER KAZI, LEGAL TEAM AT ARCAPITA AND SEVERAL MEMBERS OF A&M TEAM RE FUNDING OF PORTFOLIO COMPANY INVESTMENTS (2.0); REVIEW MATERIALS RELATING TO [REDACTED] (1.9); E-MAILS RE FUNDING STRUCTURE FROM ARCAPITA TO VARIOUS WCFS FOR PORTFOLIO COMPANY INVESTMENTS (.2).

0.50 FURMAN, DAVID J

REVIEW CHARTS FOR US RE DEALS.

0.30 THOMAS, C. WILLIAM

CALL WITH K. SI-AHMED OF ARCAPITA AND M. ROSENTHAL OF GIBSON DUNN REGARDING VC RESTRUCTURING.

04/13/12

3.90 BUFFONE, STEVEN P

NUMEROUS CALLS AND E-MAILS RELATING TO [REDACTED] AND [REDACTED] (1.9); E-MAILS WITH VARIETY OF ARCAPITA EXECUTIVES AND A&M RE MECHANICS OF FUNDINGS (.5); REVIEW FINAL DOCUMENTS RECEIVED FROM ARCAPITA (1.1); CALL AND E-MAILS WITH D. FURMAN RE [REDACTED] (4).

1.00 FURMAN, DAVID J

EXAMINE [REDACTED]

0.90 WILLIAMS, MATTHEW J

CORRESPONDENCE RE: TRADING MOTION AND REVIEW AND COMMENT ON TRADING MOTION, WHY NOT RELEVANT TO MURABAHA ISSUE.

0.60 GRAVES, JEREMY L

REVIEW PRIVILEGED ISSUES RELATING TO [REDACTED] (4); CONFERENCE WITH M. ROSENTHAL REGARDING SAME (.2).

04/16/12

2.00 ROSENTHAL, MICHAEL A

CONFERENCE CALL WITH ARCAPITA, LINKS AND K. SI-AHMED REGARDING IPO FUNDING AND ISSUES (1.1); MEETING WITH L. HIRSH, H. THOMPSON REGARDING DEAL FUNDING DOCUMENTATION AND LIENS (.7); EMAILS TO S. BUFFONE REGARDING DEAL FUNDING (.2)

1.40 BUFFONE, STEVEN P

REVIEW MATERIALS RELATED TO FUNDING OF [REDACTED] (.3); RESPOND TO E-MAILS FROM A&M AND ARCAPITA (.1); E-MAIL OUTLINE OF FUNDING STRUCTURE TO M. ROSENTHAL (.7); E-MAIL A ROGERS OUTLINING STRUCTURE OF FUNDING AND ASKING FOR CONFIRMATION OF KEY TERMS (.3).

04/17/12

0.30 ROSENTHAL, MICHAEL A

MEETING WITH A. ROGERS AND S. BUFFONE REGARDING DEAL FUNDING STRUCTURE (.3)

1.80 BUFFONE, STEVEN P

REVIEW MATERIALS RELATING TO UPCOMING FUNDINGS (1.0); MEET WITH ARCAPITA LEGAL TEAM TO DISCUSS UPCOMING FUNDINGS AND PROPOSED STRUCTURES (.8).

04/18/12

1.70 BUFFONE, STEVEN P

[REDACTED] ISSUES (.7); REVIEW MATERIALS RELATING TO PROSPECTIVE DEAL FUNDINGS (.7); E-MAILS TO RESPOND TO QUERIES OF A. MORGAN OF SIDLEY RE DEAL FUNDING (.3)

1.50 FURMAN, DAVID J

DEAL TEMPLATE (.3); TELEPHONE CALLS WITH L. JARIT (.3); REVIEW DOCS (.9).

04/19/12

3.40 BUFFONE, STEVEN P

E-MAILS RE [REDACTED] (1.0); REVIEW MATERIALS RECEIVED FROM M. KVARDA RE PROPOSED [REDACTED] (1.0); E-MAILS WITH M. KVARDA RE RESPONDING TO REQUESTS FROM ZOLFO REGARDING [REDACTED] (.5); REVIEW RELEVANT DOCUMENTS (.6); MEET WITH KARIM SI-AHMED RE [REDACTED], E-MAIL TO M. KVARDA RE ANSWERS TO HIS QUESTIONS (.3).

1.30 FURMAN, DAVID J

TELEPHONE CALL WITH MILBANK LAWYERS FROM CREDITORS COMMITTEE RE REAL ESTATE DEALS (.8); CONFERENCE WITH REPS OF ARCAPITA RE SHARIAH ISSUES (.5).

2.30 WEISSER, JOSHUA

MEETING WITH DAVIDSON KEMPNER AND M. ROSENTHAL (1.4 HRS); REVISIONS TO DOCUMENTATION DRAFTED IN CONNECTION WITH REPLACEMENT OF WESTLB WITH WILMINGTON TRUST COMPANY (.9 HRS)

3.00 WALHA, KULBIR S

FINALIZING PHASE I DOCUMENTS FOR RESTRUCTURING; UPDATING ROADMAP.

04/20/12

0.30 ROSENTHAL, MICHAEL A

EMAILS WITH M. KVARDA REGARDING STRUCTURE OF [REDACTED] (.3)

1.80 BUFFONE, STEVEN P

CALLS AND E-MAILS REGARDING [REDACTED] (.7); RECEIVE AND REVIEW E-MAIL RELATING TO ARCAPITA WCF LIMITED MURABAHA (.3); REVIEW SAME AND COORDINATE WITH M. KVARDA (.4); E-MAILS AND CALL WITH A. MORGAN OF SIDLEYS (.4).

0.50 THOMAS, C. WILLIAM

REVIEW VC BUSINESS DOCUMENTS AND ESTABLISHMENT OF NEW ENTITY.

0.30	WEISSER, JOSHUA	ATTENTION TO ISSUES RELATED TO AGENCY UNDER MURABAHA LOAN DOCUMENT
04/21/12		
0.80	ROSENTHAL, MICHAEL A	EMAIL FROM K. SI-AHMED REGARDING RETURN OF DEAD DEAL FUNDS (.3); EMAIL FROM J. WEISS REGARDING DEAD DEAL FUNDS (.2); EMAIL TO K. SI-AHMED AND J. WEISS REGARDING DEAD DEAL FUNDS (.3)
04/22/12		
1.10	ROSENTHAL, MICHAEL A	CONSIDERATION OF STRUCTURE OF DEAL FUNDINGS (.8); TELEPHONE WITH S. BUFFONE REGARDING STRUCTURE OF DEAL FUNDING (.3)
3.40	BUFFONE, STEVEN P	E-MAILS WITH M. ROSENTHAL, K. SI-AHMED, BEGIN TO PREPARE OUTLINE OF ISSUES AND PROPOSED STRUCTURES FOR DEAL FUNDING GOING FORWARD (2.4); CALL WITH M. ROSENTHAL (.1); E-MAILS WITH L. JARIT, E-MAIL TO A. ROGERS AND K. SI-AHMED RE PRESENTATION RE DEAL FUNDING STRUCTURES (.3); OUTLINE OPEN QUESTIONS AND ISSUES, E-MAIL WITH L. HIRSH (.6).
1.00	THOMAS, C. WILLIAM	REVISE DOCUMENTS RELATING TO THE ESTABLISHMENT OF NEW SUBSIDIARY FOCUSING ON VC BUSINESS.
04/23/12		
0.60	ROSENTHAL, MICHAEL A	EMAIL FROM S. BUFFONE REGARDING DEAL FUNDING STRUCTURE (.2); CONSIDERATION OF IMPACT OF AMOUNTS DUE TO AFFILIATES ON DEAL FUNDING (.4)
3.20	BUFFONE, STEVEN P	CONFERENCE CALL WITH A. ROGERS AND K. SI-AHMED REGARDING DEAL FUNDING STRUCTURES AND ISSUES (1.1); E-MAILS WITH M. KVARDA (.2); E-MAILS WITH L. HIRSH RE [REDACTED] WORK ON ISSUES RELATING TO [REDACTED] (.8); COORDINATE COMMENTS ON DOCUMENTS WITH LEE JARIT, INCLUDING PIK PROVISIONS (.5); CALL AND E-MAIL WITH M. KVARDA RE LIST OF UPCOMING FUNDINGS (.1); E-MAIL SAME TO MILLETT AND JARIT (.1); E-MAIL A. MORGAN OF SIDLEY RE APPROVAL OF [REDACTED] (.2); E-MAIL KVARDA RE [REDACTED] (.2).

3.00	WILLIAMS, MATTHEW J	CALL WITH M. ROSENTHAL REGARDING NEW FUNDING ISSUES AND LUSAIL (.5); DRAFT MEMO TO CLIENT REGARDING MURABAHA FACILITY PROVISIONS AND RESEARCH (2.5).
04/24/12	0.20	ROSENTHAL, MICHAEL A
		EMAILS FROM K. SI-AHMED REGARDING DEAL FUNDING STRUCTURE RELATIVE TO [REDACTED] [REDACTED] (.2)
3.40	BUFFONE, STEVEN P	E-MAILS WITH K. SI-AHMED RE [REDACTED] [REDACTED] (1.7); E-MAILS WITH SIDLEY RE THEIR SIGN OFF ON [REDACTED] (1.7).
04/25/12	2.30	BUFFONE, STEVEN P
		NUMEROUS E-MAILS AND CALLS RELATING TO [REDACTED] WITH A. ROGERS, K. SI-AHMED AND OTHERS.
10.00	ALMOTAWA, SAUD M	REVIEW AND SUMMARIZE LUSAIL TRANSACTION DOCUMENTS.
04/26/12	3.20	BUFFONE, STEVEN P
		WORK ON DEAL FUNDING RELATING TO [REDACTED] [REDACTED] (2.5); E-MAILS WITH A&M (.7).
0.40	JARIT, LEE A	CONFERENCE CALL WITH ALL ADVISORS TO DISCUSS RESPONSES TO DUE DILIGENCE REQUEST LIST.
9.00	ALMOTAWA, SAUD M	REVIEW AND SUMMARIZE LUSAIL TRANSACTION DOCUMENTS.
04/27/12	2.80	BUFFONE, STEVEN P
		WORK ON DEAL FUNDING FOR TWO INVESTMENTS.
04/30/12	2.50	BUFFONE, STEVEN P
		WORK ON [REDACTED] (.7); E-MAILS RE FORM OF DEMAND NOTE (.3); REVIEW PROPOSED FORMS (1.0); E-MAILS WITH A. ROGERS (.2); CALL WITH D. FURMAN (.3).

0.20 FURMAN, DAVID J

REVIEW FORM OF NOTE.

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

HEARINGS  
30561-00126

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For Services Rendered Through April 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MITCHELL A. KARLAN	5.70	\$1,135.0	\$ 6,469.50
MICHAEL A. ROSENTHAL	6.30	1,045.0	6,583.50
MATTHEW K. KELSEY	0.60	785.00	471.00
JOSHUA WEISSER	5.70	735.00	4,189.50
JENNIFER M. CONTRERAS	6.70	340.00	2,278.00
JAMES D. DEBARTOLO	1.20	255.00	<u>306.00</u>

<b>Total Services</b>			\$ 20,297.50
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<b>Total Services, Costs/Charges</b>			20,297.50
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<b>BALANCE DUE</b>			<u>\$ 20,297.50</u>
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HEARINGS  
30561-00126

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Detail Services:

03/19/12		
1.50	KARLAN, MITCHELL A	PREPARATION FOR FIRST DAY HEARINGS.
03/20/12		
4.00	KARLAN, MITCHELL A	PREPARATION FOR FIRST DAY HEARING.
03/22/12		
0.20	KARLAN, MITCHELL A	WORK ON DOCUMENT HOLD.
04/16/12		
2.20	ROSENTHAL, MICHAEL A	PREPARE FOR HEARING (2.2)
1.20	WEISSER, JOSHUA	PREPARATION FOR 4/17 HEARING (.8 HRS); RELATED INTERNAL CONFERENCES (.4 HRS)
04/17/12		
4.10	ROSENTHAL, MICHAEL A	PREPARE FOR HEARING (1.8); PARTICIPATE IN HEARING REGARDING CASH MANAGEMENT, GARDEN CITY GROUP, AND OTHER MATTERS (2.3)
0.60	KELSEY, MATTHEW K	ASSIST IN HEARING PREPARATION (.2); CONFERENCE WITH M. ROSENTHAL AND J. WEISSER REGARDING HEARING (.4).
4.50	WEISSER, JOSHUA	PREPARE FOR AND ATTEND 4/17 HEARING (4.2 HRS); REVIEW OF FINAL ORDERS (.3 HRS)
6.70	CONTRERAS, JENNIFER M	PREPARE DOCUMENTS FOR COURT (2.4); CALLS TO CHAMBERS RE COURTESY COPIES OF DECLARATION (.3); REVIEW PROPOSED ORDERS (.4); MULTIPLE CONFERENCES WITH J. WEISSER AND J. DEBARTOLO RE SAME (.3); ATTEND HEARING (2.1); COORDINATE POST-HEARING HOUSEKEEPING ITEMS (1.2).
1.20	DEBARTOLO, JAMES D	ATTEND HEARING ON GCG APPLICATIONS AND CASH MANAGEMENT ORDER.

Invoice Date: May 15, 2012

Due and Payable Upon Receipt

Invoice No. 2012051941

Invoice Date: May 15, 2012

**Due and Payable Upon Receipt**

Invoice No. 2012051941

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

PORTFOLIO INTERACTION/ISSUES  
30561-00127

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For Services Rendered Through April 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	2.90	\$ 995.00	\$ 2,885.50
MICHAEL A. ROSENTHAL	66.10	1,045.0	69,074.50
ARTHUR D. PASTERNAK	0.50	955.00	477.50
STEVEN P. BUFFONE	41.50	1,045.0	43,367.50
JEFFREY TRINKLEIN	0.10	1,025.0	102.50
JANET M. WEISS	1.70	1,025.0	1,742.50
J. ALAN BANNISTER	20.80	995.00	20,696.00
EMAD H. KHALIL	20.20	985.00	19,897.00
MATTHEW J. WILLIAMS	8.30	865.00	7,179.50
MATTHEW K. KELSEY	10.70	785.00	8,399.50
LEE A. JARIT	21.10	720.00	15,192.00
KULBIR S. WALHA	25.50	640.00	16,320.00
JEREMY L. GRAVES	36.80	595.00	21,896.00
VICENTE RUIZ	16.90	665.00	11,238.50
BRIAN J. KIM	41.40	620.00	25,668.00
CHRISTOPHER J. BABCOCK	3.70	395.00	1,461.50
JENNIFER M. CONTRERAS	1.80	340.00	<u>612.00</u>

**Total Services** \$ 266,210.00

**Total Services, Costs/Charges** 266,210.00

**BALANCE DUE** \$ 266,210.00

Invoice Date: May 15, 2012

Due and Payable Upon Receipt

Invoice No. 2012051941

PORTFOLIO INTERACTION/ISSUES  
30561-00127

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Detail Services:

03/20/12		
2.60	KHALIL, EMAD H	INITIAL REVIEW OF DOCUMENT IN DATA ROOM FOCUSING ON MASTER MURABAHA AGREEMENT AND ANALYZE RIGHTS AND OBLIGATIONS OF PARTIES.
2.00	JARIT, LEE A	REVIEW DOCUMENTS PROVIDED BY DALBERG (1.6); SET UP CONFERENCE CALL (.4).
03/21/12		
1.00	JARIT, LEE A	CONFERENCE CALL WITH E. NELSON, D. WILF, B. SIMMONS, A. CHIANESE, N. AGES, J. GOODMAN, N. AHMAD AND L. PEETERS TO DISCUSS VVF 2.
03/23/12		
1.70	KHALIL, EMAD H	TELEPHONE CONFERENCE WITH M. ROSENTHAL RE: MASTER MURABAHA AGREEMENT AND DISCUSS POTENTIAL COMPETING CLAIMS BETWEEN DEPOSITORS AT BANK HOLDING COMPANY LEVEL AND THE LENDERS AT THE THE MASTER MURABAHA AGREEMENT LEVEL (.7); DISCUSS WHETHER ARGUMENT COULD BE MADE TO COLLAPSE STRUCTURE (.5); INITIAL REVIEW OF INVESTMENT AGREEMENTS IN THE DATA ROOM (.5).
03/26/12		
1.50	JARIT, LEE A	REVIEW AND REVISE DALBERG'S PROPOSAL REGARDING VVF2.
03/27/12		
0.80	JARIT, LEE A	REVIEW AND REVISE DALBERG'S PROPOSAL REGARDING VVF2 (.4); CALL WITH D. WILF AND J. GOODMAN (.4).
04/02/12		
0.90	GRAVES, JEREMY L	REVISE AND EDIT INDICATIVE CHAPTER 11 TIMELINES BASED ON COMMENTS OF M. ROSENTHAL.

04/04/12

4.40 ROSENTHAL, MICHAEL A CALL WITH B. THOMAS REGARDING VENTURE CAPITAL PROPOSAL (.7); CONFERENCE CALL WITH LATHAM REGARDING VAREL INVESTMENT (.9); CONFERENCE CALL WITH R. GOOD REGARDING POINT PARK (.3); CONSIDER ISSUES RELATED TO POINT PARK (.6); REVIEW FORMS OF INVESTMENT PROTOCOLS AND PROPOSED PROTOCOL WITH ZOLFO (1.2); REVIEW DOCUMENTS RELATED TO LUSAIL TRANSACTION (.7)

1.50 WILLIAMS, MATTHEW J LUSAIL DOCUMENT REVIEW.

1.50 KELSEY, MATTHEW K CALL WITH J. GRAVES REGARDING PORTFOLIO COMPANY ISSUES (.5); CALL WITH ARCAPITA AND LATHAM REGARDING PORTFOLIO COMPANY ISSUE (1.0).

4.00 WALHA, KULBIR S CONVERT TERM SHEET INTO SUB-ADVISORY AGREEMENT (2.2); CALL WITH M. ROSENTHAL (.3); CALL WITH K. S-AHMED (.5).

04/05/12

0.20 ROSENTHAL, MICHAEL A EMAILS REGARDING ESTABLISHMENT OF JPMORGAN ACCOUNT FOR AIHL (.2)

0.20 PASTERNAK, ARTHUR D SEND EMAIL RE EMPLOYEE LOANS.

5.00 WILLIAMS, MATTHEW J PREP FOR INVESTMENT CALL (.4); INVESTMENT PORTFOLIO CALL RE: POINT PARK PROPERTIES (1); PREP FOR LUSAIL CALL (1); LUSAIL CALL (.6); FURTHER REVIEW OF LUSAIL DOCUMENTS GIVEN WHAT WAS DISCUSSED ON CALL AND OUTLINE (2).

0.70 KELSEY, MATTHEW K CONFERENCE WITH M. WILLIAMS REGARDING LUSAIL TRANSACTION (.3); CALL WITH A. ROGERS AND M. WILLIAMS REGARDING SAME (.4).

3.00 WALHA, KULBIR S DRAFTING SUB-ADVISORY AGREEMENT.

04/06/12

3.70 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH KING & SPALDING REGARDING FALCON ISSUES (.8); REVIEW FALCON DOCUMENTS, INCLUDING ESCROW AGREEMENT (.8); EMAILS WITH J. GRAVES REGARDING FALCON AUTOMATIC STAY (.2); TELEPHONE WITH K. SI-AHMED REGARDING VENTURE CAPITAL FUND (.2); EMAILS WITH B. DOUTON REGARDING LUSAIL TRANSACTION AND FUNDS FLOW (.2); CALL WITH D. EHLMANN, L. HIRSH, C. MILLET REGARDING SALE AND INVESTMENT PROTOCOL FOR PORTFOLIO COMPANIES (.7); REVIEW AND COMMENT ON PROPOSED PROTOCOL WITH ZOLFO COOPER (.8)

2.50 WALHA, KULBIR S DRAFTING PART I SUMMARY FOR SPINOFF OF VC BUSINESS.

0.70 GRAVES, JEREMY L TELECONFERENCE WITH M. ROSENTHAL, J. WEISSER, AND K&S REGARDING FALCON/TIDE LITIGATION AND RELATED ISSUES.

04/07/12

0.40 ROSENTHAL, MICHAEL A TELEPHONE WITH L. HIRSH REGARDING VENTURE CAPITAL FUNDING (.4)

04/09/12

0.30 PASTERNAK, ARTHUR D EMAIL B. THOMAS RE VC LETTER.

1.00 WALHA, KULBIR S REVIEWING PART I SUMMARY FOR CREATION OF VC BUSINESS SPIN-OFF.

1.70 GRAVES, JEREMY L REVIEW MATERIALS RELATED TO FALCON/TIDE LITIGATION (1.4) AND SEND E-MAILS TO M. ROSENTHAL, M. KELSEY, AND J. WEISSER REGARDING STRATEGY (.3).

04/10/12

5.10 ROSENTHAL, MICHAEL A REVIEW EMAILS REGARDING BUDGET FUNDING REQUESTS (.7); PARTICIPATE IN CONFERENCE CALL WITH A&M REGARDING BUDGET FUNDING REQUEST (.8); EMAILS WITH L. HIRSH REGARDING BUDGET FUNDING (.3); CONFERENCE CALL WITH LINKS AND S. BUFFONE REGARDING EUROPEAN PORTFOLIO COMPANIES (.7); REVIEW DOCUMENTS REGARDING EUROPEAN PORTFOLIO COMPANIES (.4); CONFERENCE CALL WITH KING & SPALDING REGARDING US PORTFOLIO COMPANIES (.7); CONSIDER ISSUES RELATED TO PROPOSED IPO (.6); EMAILS WITH M. KVARDA, K. SI-AHMED AND OTHERS REGARDING DILIGENCE AND FUNDING RELATED TO IPO TRANSACTION (.4); EMAILS WITH L. HIRSH, M. KVARDA AND S. BUFFONE REGARDING STRUCTURE OF DEAL FUNDINGS (.3); COMMENT ON [REDACTED] [REDACTED] DISCLOSURE (.2)

3.00 JARIT, LEE A CALL WITH S. BUFFONE, V. RUIZ, M. ROSENTHAL, S. ALMOTAWA AND R. GOOD TO DISCUSS ARCAPITA PORTFOLIO COMPANIES AND CHANGE OF CONTROL IMPLICATIONS (0.80); CALL WITH S. BUFFONE, V. RUIZ, M. ROSENTHAL, S. ALMOTAWA, A. METCALF AND I. SALAH TO DISCUSS ARCAPITA PORTFOLIO COMPANIES AND CHANGE OF CONTROL IMPLICATIONS (0.70); E-MAIL A. METCALF; I. SALAH AND R. GOOD REGARDING COMPILING INFORMATION ON PORTFOLIO COMPANIES AND CHANGE OF CONTROL IMPLICATIONS (1.00); REVIEW DOCUMENTS RELATING TO ARCAPITA (0.50).

0.70 GRAVES, JEREMY L E-MAILS WITH M. ROSENTHAL, M. KELSEY, AND J. WEISSER REGARDING FALCON STRATEGY (.3); TELECONFERENCE WITH K&S AND COMPANY REGARDING SAME (.4).

3.60 RUIZ, VICENTE	PREPARE FOR AND PARTICIPATE TELEPHONE CONFERENCE WITH S. BUFFONE, M. ROSENTHAL AND LINKLATERS, COUNSEL TO THE ARCAPITA PORTFOLIO COMPANIES IN REGARDS TO POTENTIAL CHANGE OF CONTROL ISSUES AFFECTING IMPACTING BANKRUPTCY SETTLEMENT (1 HR); PREPARE FOR AND PARTICIPATE TELEPHONE CONFERENCE WITH S. BUFFONE, M. ROSENTHAL AND KING & SPAULDING, COUNSEL TO THE ARCAPITA PORTFOLIO COMPANIES IN REGARDS TO POTENTIAL CHANGE OF CONTROL ISSUES AFFECTING IMPACTING BANKRUPTCY SETTLEMENT (1 HR); BEGIN LEGAL DILIGENCE OF PORTFOLIO COMPANIES IN REGARDS TO SAME ISSUES (1.6 HRS).
1.50 KIM, BRIAN J	LEGAL RESEARCH RE: FILING OF BANKRUPTCY CASE FOR FALCON GAS.
04/11/12	
1.70 WEISS, JANET M	STRATEGY RE LITIGATION AT INVESTMENT COMPANY.
0.40 KHALIL, EMAD H	CONFERENCE WITH M. ROSENTHAL RE: \$1.1 BILLION MASTER MURABAHA AGREEMENT AND POST DEFAULT ANALYSIS.
0.90 JARIT, LEE A	CALL TO DISCUSS PORTFOLIO COMPANIES AND DUE DILIGENCE PROCESS.
0.90 GRAVES, JEREMY L	TELECONFERENCE WITH K&S REGARDING HOPPER ISSUES IN FALCON/TIDE LITIGATION (.4); CORRESPOND WITH M. KELSEY AND J. WEISSER REGARDING SAME (.5).
12.60 KIM, BRIAN J	LEGAL RESEARCH RE: FILING OF BANKRUPTCY CASE FOR FALCON GAS AND POTENTIAL RISK OF DISMISSAL OF SUCH A BANKRUPTCY CASE AND POTENTIAL OPTION OF SUBSTANTIVE CONSOLIDATION [REDACTED] (5.3). DRAFT MEMORANDUM RE: FINDINGS OF RESEARCH WITH RESPECT TO [REDACTED] (7.3).



04/12/12

- 1.30 BUFFONE, STEVEN P E-MAILS AND CALLS WITH L. JARIT RE TEMPLATE FOR PORTFOLIO COMPANY REVIEW (.4); REVIEW HARBOURVEST TEMPLATE FOR CHANGE OF CONTROL ANALYSIS AS RECEIVED FROM KING & SPALDING (.5); E-MAILS WITH M. KVARDA (.1); E-MAILS WITH A. ROGERS (.3).
- 0.10 TRINKLEIN, JEFFREY ADDRESS ISSUES RAISED BY M. ROSENTHAL RELATING TO CONTROL OF PORTFOLIO COMPANIES (0.1).
- 5.00 KHALIL, EMAD H REVIEW \$1.1 BILLION MASTER MURABAHA AGREEMENT ANALYZING POTENTIAL CREDITOR CLAIMS INCLUDING TREATMENT OF LATE PAYMENTS AND SUMMARIZING SAME FOR M. ROSENTHAL (1.1); RESEARCH RE: EAST CAMERON GAS BANKRUPTCY AND ANALYSIS OF FEDERAL BANKRUPTCY COURT'S TREATMENT OF ISLAMIC FINANCING ISSUES (.9); RESEARCH ENGLISH CASE LAW RE: TREATMENT OF SHARI'A ISSUES IN ISLAMIC FINANCING DOCUMENTS WHICH ARE STATED TO BE GOVERNED BY ENGLISH LAW, INCLUDING REVIEW OF SYMPHONY GEMS AND BEXIMCO CASES (BOTH INVOLVING MURABAHAS) (2.2); RESEARCH RE: POTENTIAL ISSUES ARISING FROM US COURTS RECOGNITION/APPLICATION OF ISLAMIC LAW PRINCIPALS (INCLUDING REVIEW OF OKLAHOMA LEGISLATION AND LITIGATION ARISING THEREFROM) (.8).
- 2.10 KELSEY, MATTHEW K REVIEW MEMORANDUM REGARDING FALCON ISSUES (.6); CONFERENCE WITH L. JARIT REGARDING CORPORATE STRUCTURE AND ISSUES (.2); REVIEW RESEARCH AND ARTICLES RELATING TO SHARI'AH LAW IN US COURTS (.7); CORRESPONDENCE WITH K. SI-AHMED REGARDING PENDING MATTERS (.5); CORRESPONDENCE WITH C. MILLET REGARDING PRIVILEGE ISSUE (.1).
- 0.80 JARIT, LEE A COMPILE LIST OF ARCAPITA PORTFOLIO COMPANIES (.6); E-MAILS WITH M. ROSENTHAL, M. KELSEY, S. BUFFONE AND D. FURMAN REGARDING THE SAME (.2).
- 2.00 WALHA, KULBIR S CALL WITH B. THOMAS REGARDING PLAN FOR VENTURE CAPITAL ADVISORY BUSINESS (.8); DRAFTING ASSIGNMENT AGREEMENTS AND RESOLUTIONS FOR PART I (1.2).

1.00	RUIZ, VICENTE	ASSIST DRAFT TEMPLATES FOR PORTFOLIO COMPANIES AND POTENTIAL CHANGE OF CONTROL ISSUES AFFECTING IMPACTING BANKRUPTCY SETTLEMENT.
11.30	KIM, BRIAN J	LEGAL RESEARCH ON FACTUAL CIRCUMSTANCES AND RESOLUTION OF THE BANKRUPTCY CASES OF EAST CAMERON PARTNERS (4.2). CONTINUE TO RESEARCH FOR CASE LAW ON DISMISSAL OF A BANKRUPTCY CASE AND SUBSTANTIVE CONSOLIDATION (3.5). DRAFT MEMORANDUM ASSESSING [REDACTED] (3.6).
04/13/12		
2.70	ROSENTHAL, MICHAEL A	EMAILS WITH AND TO K. SI-AHMED REGARDING APL LEASE ISSUES (.3); EMAIL FROM D. HAYWARD REGARDING VIRIDIAN INVESTMENT (.3); EMAIL TO D. HAYWARD REGARDING VIRIDIAN INVESTMENT ISSUES (.4); REVIEW OF ADMINISTRATION AND MANAGEMENT AGREEMENTS (.6); REVIEW VIRIDIAN INVESTMENT TRANSACTION SUMMARY (.7); TELEPHONE WITH D. HAYWARD REGARDING PRIOR VIRIDIAN INVESTMENT AND ISSUES RELATED TO SAME (.4)
1.30	BUFFONE, STEVEN P	E-MAILS AND CALLS WITH L. JARIT RE TEMPLATE FOR PORTFOLIO COMPANY REVIEW (.3); REVIEW HARBOURVEST TEMPLATE FOR CHANGE OF CONTROL ANALYSIS AS RECEIVED FROM KING & SPALDING (.5); E-MAILS WITH M. KVARDA (.3); E-MAILS WITH A. ROGERS (.2).
3.00	KHALIL, EMAD H	REVIEW ARCSUKUK OFFERING MEMORANDUM AND TRANSACTION STRUCTURE ANALYZING POTENTIAL CREDITOR CLAIMS AND SUMMARIZE SAME FOR M. ROSENTHAL (1.5); REVIEW SCB MURABAHA FINANCING DOCUMENT ANALYZING POTENTIAL CREDITOR CLAIMS (INCLUDING AS TO SECURITY) AND PER J. WEISS REQUEST CONSIDERING ANY CONFIDENTIALITY OBLIGATIONS THEREUNDER (1.5).
1.80	WILLIAMS, MATTHEW J	REVIEW OF LUSAIL PUT OPTION AGREEMENT AND CROSS DEFAULT PROVISIONS

1.10	KELSEY, MATTHEW K	CONFERENCE WITH J. WEISSER REGARDING COMMON INTEREST AGREEMENT (.3); CALL WITH THIRD PARTY INTERESTED IN POTENTIAL ASSET ACQUISITION (.5); CONFERENCE WITH B. KIM REGARDING FALCON ISSUES AND MEMO (.3).
0.60	KELSEY, MATTHEW K	REVIEW MOTION TO ESTABLISH TRADING WALL AND CORRESPONDENCE WITH M. WILLIAMS AND C. MILLET REGARDING SAME.
2.00	JARIT, LEE A	REVIEW ARCAPITA DOCUMENTS (0.70); CALL WITH S. BUFFONE (0.20); E-MAIL TO LINKLATERS AND KING & SPALDING (0.30); DRAFT TEMPLATE FOR PORTFOLIO COMPANY DILIGENCE REVIEW (0.80).
3.00	WALHA, KULBIR S	DRAFTING PART I DOCUMENTS FOR REORGANIZATION OF VENTURE CAPITAL ADVISORY BUSINESS.
0.30	GRAVES, JEREMY L	REVIEW DRAFT OF MEMO RELATED TO FALCON (.2) AND CORRESPOND WITH J. WEISSER REGARDING SAME (.1).
1.00	RUIZ, VICENTE	PREPARE AND PARTICIPATE IN DILIGENCE CALL REGARDING PORTFOLIO COMPANIES AND POTENTIAL CHANGE OF CONTROL ISSUES AFFECTING IMPACTING BANKRUPTCY SETTLEMENT.
04/14/12		
0.70	ROSENTHAL, MICHAEL A	TELEPHONE WITH RICHARD GOOD REGARDING VIRIDIAN JUNIOR NOTES (.4); REVIEW VIRIDIAN DOCUMENTS (.3)
2.70	BUFFONE, STEVEN P	E-MAILS TO L. JARIT RE PORTFOLIO COMPANY REVIEW (.2); REVIEW DRAFT TEMPLATE (.5); REVISE SAME (1.0); COMMENTS TO JARIT (.6); E-MAILS WITH M. KVARDA (.2); E-MAILS WITH ART ROGERS (.2).
1.50	JARIT, LEE A	CALLS WITH S. BUFFONE (.5); E-MAIL TO M. KELSEY (.2); REVISE DUE DILIGENCE TEMPLATE (.8).

04/15/12

1.60 BUFFONE, STEVEN P CALL AND E-MAILS WITH M. ROSENTHAL RE  
PORTFOLIO COMPANY REVIEW (.3); CALL AND E-MAIL  
WITH L. JARIT RE SAME (.3); REVIEW AND REVISE  
TEMPLATE PREPARED BY L. JARIT (1.0).

0.30 JARIT, LEE A FURTHER REVISIONS TO DUE DILIGENCE TEMPLATE.

9.20 KIM, BRIAN J FOLLOW-ON RESEARCH RE: POSSIBLE EXTENSION  
OF AUTOMATIC STAY IN THE ARCAPITA CHAPTER 11  
BANKRUPTCY CASES TO NON-DEBTOR AFFILIATES  
INCLUDING FALCON (5.2). REVIEW AND REVISE  
MEMORANDUM RE: FALCON GAS POTENTIAL  
BANKRUPTCY CASE (4.0).

04/16/12

0.80 ROSENTHAL, MICHAEL A REVIEW EMAIL RELATED TO VIRIDIAN FUNDING AND  
WIND FARM SALE (.8)

1.80 BUFFONE, STEVEN P CONFERENCE CALL WITH KING & SPALDING AND  
LINKLATERS TO DISCUSS TEMPLATE FOR REVIEW OF  
PORTFOLIO COMPANIES, MEET WITH HENRY  
THOMPSON AND ART ROGERS RE SAME, REVISE  
TEMPLATE (1.0); MEET WITH ROSENTHAL, E-MAILS L.  
JARIT, CALL WITH M. KVARDA; CALL WITH DAVID  
ZELTNER OF MILBANK (.8).

0.60 KELSEY, MATTHEW K CONFERENCE WITH J. GRAVES REGARDING FALCON  
ISSUES AND MEMO (.4); CORRESPONDENCE WITH C.  
MILLET REGARDING COMMUNICATION PROTOCOL  
(.2).

1.70 JARIT, LEE A CALL WITH KING & SPALDING; LINKLATERS AND S.  
BUFFONE (0.70); CALLS WITH D. FURMAN AND M.  
KELSEY REGARDING REAL ESTATE DOCUMENTATION  
(0.20); CALL WITH S. BUFFONE (0.10); E-MAILS  
TRACKING DOWN INFORMATION AND REVISING  
SUMMARY CHART (0.70).

8.60 GRAVES, JEREMY L REVISE AND EDIT MEMO REGARDING FILING A CASE  
FOR FALCON.

6.40	KIM, BRIAN J	LEGAL RESEARCH RE: STANDARDS OF GRANTING A MOTION TO LIFT THE AUTOMATIC STAY IN THE SECOND CIRCUIT, CASES GRANTING LIFT OF STAY TO ALLOW LIQUIDATION OF CLAIMS IN ALTERNATIVE FORUM, AND CASES USING "BREATHING SPELL" LANGUAGE TO CHARACTERIZE THE AUTOMATIC STAY AND DISALLOWING LIFT OF STAY (4.7). DRAFT EMAIL MEMORANDUM TO J. GRAVES RE: RESEARCH FINDINGS (1.7).
3.70	BABCOCK, CHRISTOPHER J	RESEARCH ABILITY FOR ARCAPITA TO PLACE SUBSIDIARIES INTO BANKRUPTCY.
04/17/12		
2.50	MILLET, CRAIG H	REVIEW MEMO RE FALCON AND POTENTIAL CHAPTER 11 FILING AND EMAILS RE SAME (.5); REVISE FALCON MEMO (1.7); CONFERENCE CALL WITH M. ROSENTHAL RE FALCON (.3).
1.10	ROSENTHAL, MICHAEL A	EMAIL WITH J. GRAVES REGARDING POSSIBLE FALCON FILING (.2); REVIEW MEMO REGARDING POSSIBLE FALCON FILING (.3); MEETING WITH K. SI-AHMED, H. THOMPSON REGARDING POTENTIAL FALCON FILING (.3); MEETING WITH K. SI-AHMED, A. ROGERS AND H. THOMPSON REGARDING SCHEDULING INVESTOR CLAIMS (.3)
2.10	ROSENTHAL, MICHAEL A	REVIEW EMAILS FROM ARCAPITA AND RICHARD GOOD REGARDING IPO AND QUESTIONS FROM FRESHFIELDS RELATED TO SAME (.6); REVIEW AND RESPOND TO EMAIL RELATED TO VERIDIAN WIND FARM SALE AND QUESTIONS FROM BIDDER (.6); MEETING WITH L. HIRSH, K. SI-AHMED, A. ROGERS, H. THOMPSON REGARDING LUSAIL ALTERNATIVES (.6); REVIEW HQ STRUCTURE CHART AND MEETING WITH L. HIRSH, K. SI-AHMED, A. ROGERS, H. THOMPSON REGARDING SAME (.3)
3.50	BUFFONE, STEVEN P	MEET WITH M. ROSENTHAL, CALL WITH J. WEISS, PARTICIPATE BY TELEPHONE IN MEETING WITH CREDITORS COMMITTEE COUNSEL REGARDING ARCAPITA STRUCTURES AND PORTFOLIO COMPANY ISSUES (2.1); MEET WITH H. THOMPSON AND A. ROGERS TO DISCUSS PORTFOLIO COMPANY ISSUES (1.4).

0.80	JARIT, LEE A	OBTAIN FORM DOCUMENTS OF MANAGEMENT ADVISORY AGREEMENT, ADMINISTRATION AGREEMENT AND PROXY FOR REVIEW AND TO SEND TO D. ZELTNER.
4.50	GRAVES, JEREMY L	CONTINUE TO REVISE AND EDIT MEMO REGARDING FILING A CASE FOR FALCON BASED ON COMMENTS FROM C. MILLET.
1.70	RUIZ, VICENTE	FINALIZE TEMPLATES FOR PORTFOLIO COMPANIES AND POTENTIAL CHANGE OF CONTROL ISSUES AFFECTING IMPACTING BANKRUPTCY SETTLEMENT.
04/18/12		
3.20	ROSENTHAL, MICHAEL A	PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL REGARDING P3 IPO ISSUES (1.4); EMAILS FROM THOR REGARDING VIRIDIAN WIND FARM SALE (.3); PREPARE FOR CALL REGARDING WIND FARM SALE (.4); REVIEW FALCON MEMO (.3); TELEPHONE WITH C. MILLET REGARDING FALCOM MEMO (.1); CONFERENCE CALL WITH KING AND SPALDING, COMPANY AND C. MILLET REGARDING FALCON FILING (.7)
2.40	BUFFONE, STEVEN P	E-MAILS WITH L. JARIT, REVISE TEMPLATE TO APPLY TO REAL ESTATE PORTFOLIO COMPANIES (.9); CALL AND E-MAIL WITH D. ZELTNER OF MILBANK RE PODS (.4); E-MAILS RE RELEVANT PODS DOCUMENTATION (.6); E-MAILS TO LINKLATERS AND KING & SPALDING RE TERMINATING PORTFOLIO COMPANY REVIEW PROJECT (.5).
0.90	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE AND COMMENTS RELATING TO FALCON ISSUES (.6); COORDINATE WITH J. WEISSER REGARDING LETTER FOR COMMODITY BROKER (.3).
1.00	JARIT, LEE A	CALL WITH D. ZELTNER OF MILBANK TO DISCUSS PORTFOLIO INVESTMENTS (0.20); REQUESTING DOCUMENTS REQUESTED BY D. ZELTNER (0.20); REVISE TEMPLATE SUMMARIZING PORTFOLIO COMPANY INVESTMENT STRUCTURE (0.60).

4.70	GRAVES, JEREMY L	CONTINUE TO REVISE AND EDIT MEMO REGARDING FILING A CASE FOR FALCON BASED ON COMMENTS FROM C. MILLET (3.8); TELECONFERENCE WITH ARCAPITA MANAGEMENT TEAM AND KING AND SPALDING REGARDING FILING OF FALCON (.9).
 04/19/12		
1.20	ROSENTHAL, MICHAEL A	CALL WITH C. COMBS, K. SI-AHMED, H. THOMPSON REGARDING DISTRIBUTIONS FROM ARCAPITA BEFORE THE FILING (.4); EMAILS FROM J. BECK REGARDING BONUS CLAIM OF THOR JOHNSON RELATED TO VIRIDIAN (.3); REVIEW AND COMMENT ON LETTER RELATED TO THOR JOHNSON BONUS CLAIM (.2); EMAIL TO ATIF REGARDING URIA DEPOSITS (.1); EMAILS WITH M. WILLIAMS REGARDING WILMINGTON AS SUCCESSOR AGENT TO WEST LB (.2)
1.30	BUFFONE, STEVEN P	WORK ON PORTFOLIO COMPANY REVIEW PROJECT (.3); MEET WITH L. JARIT (.5); E-MAILS TO CLIENT (.5).
1.10	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE REGARDING WILMINGTON TRUST SUCCESSOR AGENCY AGREEMENT AND FEE LETTER (.3); CONFERENCE WITH J. GRAVES AND J. WEISSER REGARDING FALCON ISSUES (.5); REVIEW TASK LIST AND PENDING ITEMS FOR POTENTIAL FALCON FILING (.3).
1.30	JARIT, LEE A	MEET WITH S. BUFFONE (.5); TRACK DOWN ADDITIONAL DOCUMENTS REGARDING PORTFOLIO INVESTMENTS (.8).
1.10	GRAVES, JEREMY L	COORDINATE PREPARATION OF FILING MATERIALS FOR FALCON FILING (.9); TELECONFERENCE WITH B. MCCABE (ARCAPITA) REGARDING FALCON LIABILITIES (.2).

04/20/12

6.70 ROSENTHAL, MICHAEL A REVIEW AND ANALYZE LUSAIL DOCUMENTS AND TRANSACTION (2.3); EMAILS TO AND FROM E. FLECK REGARDING LUSAIL DOCUMENTS (.1); REVIEW IPO MATERIALS, INCLUDING DRAFT PROSPECTUS (1.2); CONFERENCE CALL WITH A. BANNISTER AND S. BUFFONE REGARDING IPO (.4); EMAIL FROM P. CORR REGARDING FALCON FILING (.3); CONFERENCE CALL WITH K. SI-AHMED, B. MCCABE AND OTHERS REGARDING FALCON (.6); REVIEW FALCON TRANSACTION DOCUMENTS (.8); RESPOND TO EMAIL FROM P. CORR REGARDING FALCON (.5); TELEPHONE WITH L. HIRSH AND M. KVARDA REGARDING DEAL FUNDINGS AND MGMT CONTRIBUTION (.3); EMAILS TO AND FROM K. SI-AHMED REGARDING VALUE OF P3 MGMT COMPANIES (.2)

5.00 BANNISTER, J. ALAN MEETING WITH M. ROSENTHAL RE: ARCAPITA TRANSACTION (.5); FOLLOW UP WITH S. BUFFONE (.4); START REVIEW OF BACKGROUND MATERIALS (3.1); CATCH UP ON GROUP CORRESPONDENCE ON IPO ISSUES (1.0).

0.30 JARIT, LEE A SEND DOCUMENTS TO D. FURMAN.

1.80 GRAVES, JEREMY L COORDINATE PREPARATION OF FILING MATERIALS FOR FALCON FILING (1.8).

04/21/12

2.80 ROSENTHAL, MICHAEL A EMAIL TO ATIF REGARDING LUSAIL AND MEETING WITH CBB (.3); EMAILS TO M. WILLIAMS REGARDING LUSAIL STRUCTURE (.4); EMAILS FROM M. WILLIAMS REGARDING LUSAIL ANALYSIS (.2); EMAIL TO D. FLETCHER REGARDING VALUATION (.2); REVIEW REVISED PROSPECTUS (1.1); EMAIL FROM S. BUFFONE REGARDING RATIONALE FOR IPO (.2); EMAIL FROM K. SI-AHMED REGARDING RELEASE OF ESCROW FUNDS (.2); EMAIL FROM J. WEISS REGARDING ESCROW FUNDS (.2)

1.40 BUFFONE, STEVEN P REVIEW AND REVISE PORTFOLIO COMPANY TEMPLATE (1.2); SEND SAME TO A. ROGERS AND K. SI-AHMED (.2).

0.10 KHALIL, EMAD H REVIEW M. ROSENBERG E-MAIL TO CLIENT RE: MILBANK'S REQUESTED LUSAIL DOCUMENTS.



0.10 KHALIL, EMAD H

REVIEW M. ROSENBERG E-MAIL TO MILBANK RE:  
NEXT WEEK SCHEDULE AND RELATED ISLAMIC  
FINANCING ISSUES.

04/22/12

5.00 ROSENTHAL, MICHAEL A

CONTINUED REVIEW OF IPO PROSPECTUS (.8); EMAIL  
REGARDING IPO TIMING (.3); EMAIL FROM K. SI-  
AHMED REGARDING IPO TIMING (.2); EMAIL FROM A.  
BANNISTER REGARDING IPO TIMING AND COSTS (.2);  
REVIEW FALCON INSURANCE MEMO AND COST INFO  
(.3); CONTINUED REVIEW OF LUSAIL TRANSACTION,  
ACCOUNTING TREATMENT, PRESENTATION TO  
CREDITORS' COMMITTEE AND ZOLFO (1.2);  
NUMEROUS EMAILS FROM AND TO L. HIRSH  
REGARDING LUSAIL TRANSACTION (.4) SERIES OF  
CONSECUTIVE EMAILS FROM AND TO M. WILLIAMS  
REGARDING LUSAIL PRESENTATION AND  
ARGUMENTS (.6). EMAILS WITH A. ROGERS  
REGARDING PLACEMENTS (.2); REVIEW PLACEMENT  
AGREEMENTS (.4); EMAILS WITH ATIF REGARDING  
CBB MEETING, HQ AND LUSAIL TRANSACTIONS (.2);  
EMAILS WITH K. SI-AHMED REGARDING FALCON  
OWNERSHIP PERCENTAGE (.2)

0.90 ROSENTHAL, MICHAEL A

EMAILS WITH D. RESNICK REGARDING NEW  
INVESTMENTS (.2); CONSIDERATION OF STRUCTURE  
OF NEW INVESTMENTS (.6); EMAIL TO S. BUFFONE  
REGARDING STRUCTURE OF NEW INVESTMENTS (.1)

0.80 BUFFONE, STEVEN P

E-MAILS TO D. FURMAN RE LUSAIL (.2); GATHERING  
OF INFORMATION RELATING TO REAL ESTATE  
INVESTMENTS (.4); SCHEDULE G QUESTIONS (.2).

6.50 BANNISTER, J. ALAN

REVIEW DRAFT PROSPECTUS AND BACKGROUND  
MATERIALS RE: IPO AND PREPARE TO DISCUSS (3.5);  
CONSIDER ANY IPO-RELATED VALUATION  
INFORMATION (3.5).

04/23/12

5.70	ROSENTHAL, MICHAEL A	REVIEW AND COMMENT ON LUSAIL PRESENTATION (.7); EMAILS FROM AND TO L. HIRSH AND J. MAKUCH REGARDING LUSAIL PRESENTATION (.4); EMAIL FROM M. WILLIAMS REGARDING LUSAIL AMOUNTS DUE (.2); EMAIL TO M. WILLIAMS REGARDING LUSAIL AMOUNTS DUE (.2); EMAIL TO H. THOMPSON AND A. ROGERS REGARDING VALUATION OF LUSAIL (.2); EMAIL FROM AND TO H. THOMPSON REGARDING LETTER RELATED TO PLACEMENT AGREEMENTS (.2); DRAFT LETTER RELATED TO PLACEMENT AGREEMENTS (.4); CONFERENCE CALL WITH ARCAPITA, INCLUDING CHERINE AND KARIM, AND A&M REGARDING IPO (.6); REVIEW REVISED IPO DECK (.4); MEETING WITH M. WILLIAMS REGARDING LUSAIL PRESENTATION (.4); TELEPHONE WITH J. WEISS REGARDING HQ PRESENTATION (.3); TELEPHONE WITH H. THOMPSON AND ART ROGERS REGARDING LUSAIL, HQ, PROTOCOL AND [REDACTED] (.4); CONFERENCE CALL WITH A&M, COMPANY AND OTHERS REGARDING PRESENTATIONS TO ZOLFO AND CREDITORS COMMITTEE RELATED TO LUSAIL, HQ, PROTOCOL, [REDACTED] DEAL FUNDING (.7); TELEPHONE WITH A. KIM REGARDING FALCON OWNERSHIP (.2); PREPARE FOLLOW-UP EMAIL TO ZOLFO REGARDING FALCON OWNERSHIP AND FUNDING ISSUES (.4)
1.50	ROSENTHAL, MICHAEL A	REVIEW CHAPTER 11 UPDATE FOR INVESTORS (.5); EMAIL TO A&M REGARDING ACCOUNT FOR INVESTOR PROCEEDS (.2); CONFERENCE CALL WITH J. HUNTZ REGARDING VENTURE CAPITAL FUND ALTERNATIVES (.8)
1.50	BUFFONE, STEVEN P	CONFERENCE CALL WITH A&M AND GIBSON DUNN TEAMS REGARDING PRESENTATIONS TO CREDITORS COMMITTEE AND ZOLFO COOPE (.8); FOLLOW UP CALLS AND E-MAILS REGARDING DEAL FUNDING PROTOCOLS TO BE INCLUDED IN OTHER PRESENTATIONS (.5); NUMEROUS E-MAILS TO LEE JARIT RE PRESENTATION PREPARATION (.2).
1.80	BUFFONE, STEVEN P	REVIEW AND REVISE DRAFT PROTOCOL (1.0); MEET WITH C. MILLETT (.2); CALLS WITH J. WEISS (.2); E-MAILS WITH C. MILLETT (.2); REVIEW AND COMMENT ON SECOND VERSION OF DRAFT PROTOCOL (.1); E-MAILS WITH C. MILLETT (.1).
3.60	BANNISTER, J. ALAN	CALLS RE: IPO AND VALUATION (.6); REVIEW NOTES THEREON (1.0); PREPARE FOR CALL (2.0).

0.60	KELSEY, MATTHEW K	REVIEW PRESENTATION TO INVESTORS AND COMMENTS TO SAME (.5); CONFERENCE WITH M. ROSENTHAL REGARDING ISSUE (.1).
1.80	JARIT, LEE A	CALL WITH A. ROGERS, K. SI-AHMEN, H. THOMPSON, AND S. BUFFONE REGARDING PORTFOLIO COMPANY INVESTMENTS (0.90); SUMMARIZING CALL AND SETTING FORTH ITEMS TO BE USED IN SUMMARY OF FUTURE PORTFOLIO INVESTMENTS (0.90).
4.00	WALHA, KULBIR S	INTEGRATING B. THOMAS'S COMMENTS TO RESTRUCTURING DOCUMENTS (.8); REVIEWING AND PROOFING DOCUMENTS BEFORE DISTRIBUTION TO CLIENT (3.2).
2.10	RUIZ, VICENTE	DRAFT RESOLUTIONS FOR POSSIBLE CHAPTER 11 FILING OF ARCAPITA AFFILIATE.
04/24/12		
4.50	ROSENTHAL, MICHAEL A	REVIEW AND COMMENT ON REVISED LUSAIL PRESENTATION (.6); EMAILS FROM AND TO K. SI-AHMED REGARDING PAYMENT OF DEAD DEAL COSTS (.2); CONFERENCE CALL REGARDING IPO (.4); TELEPHONE WITH M. KVARDA REGARDING IPO VALUATIONS (.2); CONFERENCE CALL WITH K. SI-AHMED, M. TAN, M. KVARDA REGARDING IPO VALUATIONS (.6); REVIEW GUARANTIES RELATED TO VIRIDIAN (.2); EMAIL TO D. HAYWARD REGARDING VIRIDIAN GUARANTEE AND DEFAULT RELATED ISSUES (.2); EMAILS WITH B. MCCABE AND K. SI-AHMED REGARDING FALCON EQUITY INTERESTS (.3); CONFERENCE CALL WITH H. THOMPSON AND J. TRINKLEIN REGARDING PRESENTATIONS TO COMMITTEE AND PL (.4); EMAIL WITH K. SI-AHMED REGARDING VIRIDIAN GUARANTEE (.2); TELEPHONE WITH L. HIRSH REGARDING PRESENTATIONS TO COMMITTEE AND JPL (.3); EMAIL TO COMPANY REGARDING PRESENTATIONS TO COMMITTEE AND JPL (.2); PRE-CALL WITH T. JOHNSON AND RBS AND FOLLOW-UP CALL WITH AMP AND COUNSEL REGARDING SALE OF WIND FARM ASSETS (.7)
1.40	BUFFONE, STEVEN P	REVISE PROTOCOLS, E-MAILS AND CALLS WITH MILLETT AND WEISS, E-MAILS WITH A&M.

3.70	BANNISTER, J. ALAN	CALL RE: EUROPEAN IPO (.4); CALL RE: SLIDES FOR PRESENTATION (.4); REVIEW SLIDES AND EMAILS THEREON IN PREPARATION FOR CALLS (2.9).
0.40	KHALIL, EMAD H	REVIEW COMMERZBANK MOTION SEEKING LIMITED RELIEF FROM THE AUTOMATIC STAY IN RESPECT OF DELIVERY OF CLAIM NOTICE UNDER THE GUARANTEE OF THE MURABAH FACILITY AGREEMENT.
3.00	WALHA, KULBIR S	UPDATING PHASE I RESTRUCTURING DOCUMENTS WITH B. THOMAS COMMENTS (1.5); REVIEWING AND PROOFING MATERIALS FOR DISTRIBUTION TO CLIENT (1.5).
04/25/12		
2.40	ROSENTHAL, MICHAEL A	EMAILS WITH R. GOOD AND OTHERS RELATED TO VIRIDIAN WIND FARM BACKSTOP (.3); REVIEW VIRIDIAN WIND FARM BACKSTOP (.2); EMAIL FROM E. ZAINAL REGARDING LUSAIL ACCOUNTING ISSUES (.2); TELEPHONE WITH A. BANNISTER REGARDING IPO ISSUES (.2); EMAILS WITH L. HIRSH AND M. WILLIAMS REGARDING LUSAIL OWNERSHIP (.2); REVIEW LUSAIL PRESENTATION (1.1); ADDITIONAL EMAILS WITH K. SI-AHMED AND D. GENDRON OF LINKS REGARDING VIRIDIAN BACKSTOP (.2)
2.20	BUFFONE, STEVEN P	WORK ON PROTOCOLS (1.8); E-MAILS WITH MILLET (.2); CALL WITH J. WEISS (.2).
0.50	BUFFONE, STEVEN P	EMAIL L. JARIT (.1); WORK ON PORTFOLIO CO-ANALYSIS (.4).
2.00	BANNISTER, J. ALAN	PREPARE FOR CALL ON IPO.
0.40	KHALIL, EMAD H	TELEPHONE CONFERENCE WITH J. DEWAR (MILBANK PARTNER LEADING ISLAMIC FINANCING TEAM) RE: COORDINATION AND INTERACTION.

04/26/12

2.30	ROSENTHAL, MICHAEL A	EMAIL FROM D. HAYWARD REGARDING VIRIDIAN ISSUES RELATIVE TO RABOBANK (.2); CONSIDER RABOBANK ISSUES RELATIVE TO VIRIDIAN (.6); EMAIL TO T. JOHNSON REGARDING RESPONSES TO AMP (.3); EMAIL FROM A. ROGERS REGARDING LUSAIL APPROVAL PROCESS (.1); MEETING WITH M. WILLIAMS REGARDING BENEFITS OF LUSAIL (.3); CONSIDER BENEFITS OF LUSAIL TRANSACTION TO ARCAPITA ENTERPRISE (.4); EMAILS WITH AND TO P. CORR AND E. FLECK REGARDING FALCON FILING (.2); EMAIL WITH D. GENDRON REGARDING AMP RESPONSE (.2)
1.30	BUFFONE, STEVEN P	WORK ON PROTOCOL ANALYSIS (.8); CONFERENCE CALL (.5).
2.00	BUFFONE, STEVEN P	WORK ON PORTFOLIO COMPANY REVIEW ISSUES (1.6); E-MAILS WITH ARCAPITA LEGAL RE PREPARING COMPANY SUMMARIES (.4).
1.50	BUFFONE, STEVEN P	WORK ON HOULIHAN DILIGENCE REQUESTS RESPONSE.
3.80	KHALIL, EMAD H	FOLLOWING CALL WITH J. DEWAR (MILBANK) REVIEW ISLAMIC FINANCE DOCUMENTS (INCLUDING MASTER MURABAHA, SCB MURABAHA AND THE MURABAHA SUKUK) AND ANALYZE CREDITOR VS. DEBTOR LIKELY POSITIONS IN RESPECT THERETO AND POTENTIAL TREATMENT UNDER BANKRUPTCY LAW (AND CONFLICTS/TENSIONS WITH ISLAMIC STRUCTURE INCLUDING IN RESPECT OF FASHIONING REMEDIES WITHOUT RESPECT TO NOTIONS OF INTEREST).
0.20	KELSEY, MATTHEW K	COORDINATE WITH TEAM REGARDING FALCON ISSUES.
0.50	GRAVES, JEREMY L	REVIEW AND REVISE FALCON PETITION AND RELATED DOCUMENTS.

04/27/12

- 2.60 ROSENTHAL, MICHAEL A CONSIDER AND PREPARE MEMO REGARDING COMPOSITE LUSAIL BENEFITS (.6); MEETING WITH M. WILLIAMS REGARDING LUSAIL BENEFITS (.2); REVIEW LUSAIL RESOLUTIONS (.2); EMAILS WITH H. THOMPSON AND J. GRAVES REGARDING FILING OF FALCON CASE (.3); EMAIL TO A. LEBLANC REGARDING FALCON CASE (.2); REVIEW HOPPER MOTION TO INTERVENE AND MOTION TO SEVER (.3); REVIEW TRANSACTIONS RELEVANT TO VIRIDIAN REFINANCING AND POTENTIAL ISSUES FOR DISCUSSION WITH RABOBANK (.8)
- 3.20 BUFFONE, STEVEN P CONFERENCE CALL WITH ROTHSCHILD'S, A&M AND GIBSON DUNN TO DISCUSS HOULIHAN DUE DILIGENCE REQUEST LISTS (1.0); REVIEW DILIGENCE REQUEST LISTS, PREPARE MARK-UP OF SAME (1.2); COORDINATE COMMENTS WITH C. MILLET (.1); NUMEROUS E-MAILS RELATING TO SAME (.8); E-MAIL TEMPLATE OF PORTFOLIO COMPANY REQUESTED INFORMATION TO C. MILLETT, CALL RE SAME (.1).
- 1.60 BUFFONE, STEVEN P PERFORM PORTFOLIO ANALYSIS.
- 2.70 KHALIL, EMAD H PER A&M INQUIRY, INITIAL CONSIDERATION OF INSOLVENCY ISSUES IN SINGAPORE PARTICULARLY [REDACTED] AND OPTIONS IN RESPECT THERETO; AS WELL AS VARIOUS CLAIMS AND ABILITY TO AVOID PAYMENT (AND POTENTIAL RISKS) (2.5); E-MAIL A&M RE: AVAILABILITY TO DISCUSS ALL OF THE FOREGOING (.2).
- 0.60 KELSEY, MATTHEW K COORDINATE WITH J. GRAVES AND TEAM REGARDING FALCON FILING AND RELATED ISSUES (.4); REVIEW CORRESPONDENCE RELATING TO FILING (.2).
- 4.90 GRAVES, JEREMY L REVIEW AND REVISE FALCON PETITION AND COORDINATE PREPARATION OF RELEVANT DOCUMENTS (3.9); E-MAILS WITH B. MCCABE (FALCON) REGARDING SAME (.5); TELECONFERENCE WITH FTI REGARDING PRESS PIECES REGARDING SAME (.5).

5.50	RUIZ, VICENTE	UPDATE COMPANY CORPORATE GOVERNANCE DOCUMENTS REGARDING POSSIBLE CHAPTER 11 FILING OF ARCAPITA PORTFOLIO (2.5); PARTICIPATE IN CONFERENCE CALL WITH PORTFOLIO COMPANY DIRECTORS AND ASSIST DRAFT MEETING MINUTES PER RESOLUTIONS VOTED ON AT THEIR MEETING (1); CONDUCT LEGAL RESEARCH INTO POSSIBLE MINORITY SHAREHOLDER CONFLICTS AND ISSUES IN REGARDS TO PORTFOLIO COMPANY CHAPTER 11 FILING (2).
04/28/12		
0.80	ROSENTHAL, MICHAEL A	REVIEW AND COMMENT ON FALCON PRESS RELEASE (.4); EMAILS FROM J. GRAVES AND B. MCCABE REGARDING FALCON FILING (.4)
2.40	BUFFONE, STEVEN P	WORK ON DILIGENCE LIST REVISIONS (1.5); NUMEROUS E-MAILS WITH C. MILLETT, L. JARIT, OTHERS (.7); E-MAIL WITH M KVARDA (.2).
1.00	BUFFONE, STEVEN P	PERFORM PORTFOLIO CO ANALYSIS.
04/29/12		
0.10	ROSENTHAL, MICHAEL A	EMAIL FROM T. DOYNE REGARDING FALCON PRESS RELEASE (.1)
1.50	BUFFONE, STEVEN P	ADDRESS DUE DILIGENCE REQUESTS (.6); FURTHER WORK ON PROTOCOL (.7); EMAILS WITH A&M, C. MILLETT (.2).
0.70	KELSEY, MATTHEW K	REVIEW MATERIALS FOR FALCON FILING (.6); CONFERENCE WITH J. GRAVES REGARDING SAME (.1).
1.70	GRAVES, JEREMY L	COORDINATE FINAL PREPARATIONS FOR FALCON FILING, INCLUDING MULTIPLE E-MAILS WITH FTI AND COMPANY REGARDING SAME AND FINAL REVISIONS OF DOCUMENTS.
2.00	RUIZ, VICENTE	FINALIZE CORPORATE DOCUMENTS IN REGARDS TO FALCON CHAPTER 11 FILING.

04/30/12

0.40 MILLET, CRAIG H

EMAILS RE PROFINE FORECLOSURE SALE AND  
CONFERENCE WITH COMMITTEE AND JPL RE SAME.

5.20 ROSENTHAL, MICHAEL A

PREPARE FOR AND PARTICIPATE IN CONFERENCE  
CALL WITH ZOLFO AND COMMITTEE REGARDING  
WIND FARM SALE (.6); REVIEW GUARANTEE FROM  
ARCAPITA BANK TO ELECTRICINVEST INVESTMENTS  
(.3); PREPARE FOR AND PARTICIPATE IN  
CONFERENCE CALL WITH R. GOOD AND D. GENDRON  
OF LINKLATERS REGARDING RABOBANK ISSUES  
RELATED TO VIRIDIAN (.7); CONFERENCE CALL WITH  
K. SI-AHMED, J. MAKUCH AND B. MCCABE  
REGARDING CHECK RELATED TO GASSTORAGE (.6);  
TELEPHONE WITH L. HIRSH REGARDING CHECK  
RELATED TO GASSTORAGE CHECK (.2); EMAILS WITH  
L. HIRSH REGARDING GASSTORAGE CHECK (.2);  
REVIEW LIST OF RECEIVABLES DUE FROM AND DUE  
TO DEAL COMPANIES (.6); EMAILS WITH L. HIRSH  
REGARDING LIST OF RECEIVABLES DUE TO AND  
FROM DEAL COMPANIES (.2); TELEPHONE WITH S.  
BUFFONE AND J. WEISS REGARDING DIRECT  
ARCAPITA BANK FINANCING (.2); REVIEW AND  
COMMENT ON TALKING POINTS AND PRESS RELEASE  
FOR FALCON FILING (.4); EMAIL WITH J. GRAVES  
REGARDING FALCON FILING AND NOTICE TO UST  
AND PLAINTIFF'S COUNSEL (.2); EMAIL FROM L.  
BRABANT REGARDING LUSAIL DOCUMENTS (.2);  
EMAIL FROM M. WILLIAMS REGARDING LUSAIL DEED  
FROM QATARI (.2); EMAILS WITH K. SI-AHMED, E.  
FLECK AND ZOLFO REGARDING SALE OF PROFINE  
SHARES THROUGH COBA ENFORCEMENT ACTION (.6)

0.70 BUFFONE, STEVEN P

PROTOCOL MARK UP.

0.80 BUFFONE, STEVEN P

EMAILS WITH L. JARIT AND A. ROGERS RE  
PORTFOLIO SUMMARIES.

0.10 JARIT, LEE A

E-MAIL TO A. CHATTERJEE REGARDING REQUESTED  
DUE DILIGENCE DOCUMENTS WITH RESPECT TO  
PORTFOLIO COMPANY VEHICLES.

0.30 JARIT, LEE A

CALL WITH J. GREEN (.2); E-MAILS WITH GIBSON  
DUNN TEAM (.1).

3.00 WALHA, KULBIR S

UPDATING DOCUMENTATION PER A. KIM'S  
COMMENTS.



- 3.80 GRAVES, JEREMY L FINALIZE ALL MATERIALS FOR FALCON FILING, INCLUDING MULTIPLE E-MAILS WITH FTI AND COMPANY REGARDING SAME AND FINAL REVISIONS OF DOCUMENTS (3.1); TELECONFERENCE WITH K. SI-AHMED, B. MCCABE AND M. ROSENTHAL REGARDING GSF TAX REFUND (.7).
- 0.40 KIM, BRIAN J RESEARCH CASE LAW RE: OWNERSHIP OF ESCROWED FUNDS.
- 1.80 CONTRERAS, JENNIFER M FINALIZE FALCON PETITION BASED ON NEW INFORMATION (.4); CALLS WITH J. GRAVES RE SAME (.6); REVIEW EMAIL TRAFFIC RE TAX ISSUE AND DISCLOSURES (.4); ELECTRONICALLY FILE VOLUNTARY PETITION FOR FALCON (.4).

## **Exhibit E-2**

**GIBSON, DUNN & CRUTCHER LLP**  
200 Park Avenue  
New York, New York 10166-0193

**Federal Taxpayer ID #95-1611234**

**June 20, 2012**

**Invoice No. 2012062541**

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

**For Services Rendered and Costs/Charges Advanced Through May 31, 2012**

		Services Rendered	Costs/ Charges	Totals
30561-00097	Asset Analysis/Recover/Avoidance Actions	19,979.50	0.00	19,979.50
30561-00098	Asset Disposition/Sale Issues	60,713.00	0.00	60,713.00
30561-00099	Automatic Stay	18,674.00	0.00	18,674.00
30561-00100	Business Operations	21,055.00	0.00	21,055.00
30561-00101	Case Administration	161,110.50	0.00	161,110.50
30561-00102	Claims Administration & Objections	13,452.50	0.00	13,452.50
30561-00104	Corporate Governance-Securities Law Comp	15,574.00	0.00	15,574.00
30561-00105	Creditor Committee Issues	107,285.50	0.00	107,285.50
30561-00106	DIP Financing/Cash Collateral/Cash Manag	60,014.00	0.00	60,014.00
30561-00107	Employees	131,894.00	0.00	131,894.00
30561-00109	Executory Contracts/Unexpired Leases	149,508.50	0.00	149,508.50
30561-00110	Fee Applications/Retention Applications	18,465.00	0.00	18,465.00
30561-00111	Fee Applications/Retention Applications	90,230.00	0.00	90,230.00
30561-00112	Insurance	534.50	0.00	534.50
30561-00113	Plan & Disclosure Statement	60,732.50	0.00	60,732.50

**Remit By Wire To:**

Wells Fargo Bank  
333 South Grand Avenue  
Los Angeles, CA 90071-1515  
Name of account: Gibson, Dunn & Crutcher LLP  
Account No: 4600-146039  
ABA No: 121000248  
Attn: Mario Prego, Telephone: (213) 229-7253  
*Please include the client number and the proper attorney to notify in the wire instructions.*

**Remit By Mail To:**

Gibson, Dunn & Crutcher LLP  
PO Box 840723  
Los Angeles, CA 90084-0723

*Please enclose the remittance copy of this invoice with your payment in the enclosed Reply Envelope to ensure proper credit.*

Please note that payments received after the invoice date are not reflected.

For assistance with your account, please contact us at 213-229-7333 or [cbilling@gibsondunn.com](mailto:cbilling@gibsondunn.com).

**Invoice Date: June 20, 2012**

**Invoice No. 2012062541**

**Due and Payable Upon Receipt**

		Services Rendered	Costs/ Charges	Totals
30561-00114	Plan Exclusivity	3,434.50	0.00	3,434.50
30561-00115	Real Property Leases	5,026.50	0.00	5,026.50
30561-00116	Secured Creditor/Collateral	2,562.50	0.00	2,562.50
30561-00117	Shareholder/Equity Committee	235.50	0.00	235.50
30561-00118	Taxes	8,457.50	0.00	8,457.50
30561-00119	Non-Working Travel Time	73,884.50	0.00	73,884.50
30561-00121	Vendors and Suppliers	6,084.00	0.00	6,084.00
30561-00122	Disbursements	0.00	53,917.80	53,917.80
30561-00123	Provisional Liquidator	78,946.50	0.00	78,946.50
30561-00124	Schedules and Statements	20,273.00	0.00	20,273.00
30561-00125	Deal Funding	53,578.00	0.00	53,578.00
30561-00126	Hearings	58,116.50	0.00	58,116.50
30561-00127	Portfolio Interaction/Issues	437,997.50	0.00	437,997.50
30561-00128	Falcon	37,781.00	0.00	37,781.00
<b>Totals</b>		\$1,715,600.00	\$ 53,917.80	\$1,769,517.80
<b>Discount</b>				-36,942.25
<b>Current Balance Due</b>				<u>\$1,732,575.55</u>

**PREVIOUS INVOICE STATEMENT BALANCES OUTSTANDING:**

Matter	Invoice Date	Invoice No.	Services	Costs	Balance Due
30561-00097	05/09/12	2012043049	535.50	0.00	535.50
30561-00097	05/15/12	2012051941	23,436.50	0.00	23,436.50
30561-00098	05/09/12	2012043049	7,340.50	0.00	7,340.50
30561-00098	05/15/12	2012051941	29,649.50	0.00	29,649.50
30561-00099	05/09/12	2012043049	5,490.00	0.00	5,490.00
30561-00099	05/15/12	2012051941	40,172.50	0.00	40,172.50
30561-00100	05/09/12	2012043049	90,154.00	0.00	90,154.00
30561-00100	05/15/12	2012051941	43,285.00	0.00	43,285.00
30561-00101	05/09/12	2012043049	332,676.50	0.00	332,676.50
30561-00101	05/15/12	2012051941	172,604.00	0.00	172,604.00
30561-00102	05/09/12	2012043049	2,766.00	0.00	2,766.00
30561-00102	05/15/12	2012051941	31,466.50	0.00	31,466.50
30561-00104	05/15/12	2012051941	1,881.00	0.00	1,881.00
30561-00105	05/09/12	2012043049	10,708.50	0.00	10,708.50
30561-00105	05/15/12	2012051941	202,707.50	0.00	202,707.50
30561-00106	05/09/12	2012043049	45,621.50	0.00	45,621.50
30561-00106	05/15/12	2012051941	123,737.50	0.00	123,737.50
30561-00107	05/09/12	2012043049	49,142.50	0.00	49,142.50
30561-00107	05/15/12	2012051941	185,111.50	0.00	185,111.50
30561-00109	05/09/12	2012043049	7,612.00	0.00	7,612.00
30561-00109	05/15/12	2012051941	15,618.50	0.00	15,618.50
30561-00110	05/09/12	2012043049	17,998.50	0.00	17,998.50
30561-00110	05/15/12	2012051941	20,142.50	0.00	20,142.50
30561-00111	05/09/12	2012043049	55,546.50	0.00	55,546.50
30561-00111	05/15/12	2012051941	127,592.50	0.00	127,592.50
30561-00112	05/09/12	2012043049	6,735.00	0.00	6,735.00
30561-00112	05/15/12	2012051941	2,348.00	0.00	2,348.00
30561-00113	05/09/12	2012043049	18,595.00	0.00	18,595.00
30561-00113	05/15/12	2012051941	37,622.00	0.00	37,622.00
30561-00115	05/15/12	2012051941	1,027.00	0.00	1,027.00
30561-00116	05/09/12	2012043049	1,881.00	0.00	1,881.00
30561-00116	05/15/12	2012051941	8,315.00	0.00	8,315.00
30561-00118	05/15/12	2012051941	1,242.00	0.00	1,242.00

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00119	05/09/12	2012043049	8,151.25	0.00	8,151.25
30561-00119	05/15/12	2012051941	11,922.50	0.00	11,922.50
30561-00121	05/09/12	2012043049	7,195.50	0.00	7,195.50
30561-00121	05/15/12	2012051941	3,663.50	0.00	3,663.50
30561-00122	05/09/12	2012043049	0.00	9,976.06	9,976.06
30561-00122	05/15/12	2012051941	0.00	19,160.27	19,160.27
30561-00123	05/15/12	2012051941	68,853.50	0.00	68,853.50
30561-00124	05/15/12	2012051941	26,378.50	0.00	26,378.50
30561-00125	05/15/12	2012051941	132,344.00	0.00	132,344.00
30561-00126	05/15/12	2012051941	20,297.50	0.00	20,297.50
30561-00127	05/15/12	2012051941	266,210.00	0.00	266,210.00

**PREVIOUS BALANCE DUE** \$2,294,914.58

**TOTAL OUTSTANDING BALANCE DUE** \$4,027,490.13

**GIBSON, DUNN & CRUTCHER LLP**  
**200 Park Avenue**  
**New York, New York 10166-0193**

**Federal Taxpayer ID #95-1611234**

**June 20, 2012**

**Invoice No. 2012062541**

**REMITTANCE COPY**

**To ensure proper crediting, please send this copy in the enclosed envelope.**

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

**For Services Rendered and Costs/Charges Advanced Through May 31, 2012**

		Services Rendered	Costs/ Charges	Totals
30561-00097	Asset Analysis/Recover/Avoidance Actions	19,979.50	0.00	19,979.50
30561-00098	Asset Disposition/Sale Issues	60,713.00	0.00	60,713.00
30561-00099	Automatic Stay	18,674.00	0.00	18,674.00
30561-00100	Business Operations	21,055.00	0.00	21,055.00
30561-00101	Case Administration	161,110.50	0.00	161,110.50
30561-00102	Claims Administration & Objections	13,452.50	0.00	13,452.50
30561-00104	Corporate Governance-Securities Law Comp	15,574.00	0.00	15,574.00
30561-00105	Creditor Committee Issues	107,285.50	0.00	107,285.50
30561-00106	DIP Financing/Cash Collateral/Cash Manag	60,014.00	0.00	60,014.00
30561-00107	Employees	131,894.00	0.00	131,894.00
30561-00109	Executory Contracts/Unexpired Leases	149,508.50	0.00	149,508.50
30561-00110	Fee Applications/Retention Applications	18,465.00	0.00	18,465.00
30561-00111	Fee Applications/Retention Applications	90,230.00	0.00	90,230.00

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Wells Fargo Bank  
333 South Grand Avenue  
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Name of account: Gibson, Dunn & Crutcher LLP  
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ABA No: 121000248  
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*Please include the client number and the proper attorney to notify in the wire instructions.*

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Reply Envelope to ensure proper credit.

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**Invoice Date: June 20, 2012**

**Invoice No. 2012062541**

**Due and Payable Upon Receipt**

		Services Rendered	Costs/ Charges	Totals
30561-00112	Insurance	534.50	0.00	534.50
30561-00113	Plan & Disclosure Statement	60,732.50	0.00	60,732.50
30561-00114	Plan Exclusivity	3,434.50	0.00	3,434.50
30561-00115	Real Property Leases	5,026.50	0.00	5,026.50
30561-00116	Secured Creditor/Collateral	2,562.50	0.00	2,562.50
30561-00117	Shareholder/Equity Committee	235.50	0.00	235.50
30561-00118	Taxes	8,457.50	0.00	8,457.50
30561-00119	Non-Working Travel Time	73,884.50	0.00	73,884.50
30561-00121	Vendors and Suppliers	6,084.00	0.00	6,084.00
30561-00122	Disbursements	0.00	53,917.80	53,917.80
30561-00123	Provisional Liquidator	78,946.50	0.00	78,946.50
30561-00124	Schedules and Statements	20,273.00	0.00	20,273.00
30561-00125	Deal Funding	53,578.00	0.00	53,578.00
30561-00126	Hearings	58,116.50	0.00	58,116.50
30561-00127	Portfolio Interaction/Issues	437,997.50	0.00	437,997.50
30561-00128	Falcon	37,781.00	0.00	37,781.00

**Totals** \$1,715,600.00 \$ 53,917.80 \$1,769,517.80

**Discount** -36,942.25

**Current Balance Due** \$1,732,575.55

**PREVIOUS INVOICE STATEMENT BALANCES OUTSTANDING:**

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00097	05/09/12	2012043049	535.50	0.00	535.50
30561-00097	05/15/12	2012051941	23,436.50	0.00	23,436.50
30561-00098	05/09/12	2012043049	7,340.50	0.00	7,340.50
30561-00098	05/15/12	2012051941	29,649.50	0.00	29,649.50
30561-00099	05/09/12	2012043049	5,490.00	0.00	5,490.00
30561-00099	05/15/12	2012051941	40,172.50	0.00	40,172.50
30561-00100	05/09/12	2012043049	90,154.00	0.00	90,154.00
30561-00100	05/15/12	2012051941	43,285.00	0.00	43,285.00
30561-00101	05/09/12	2012043049	332,676.50	0.00	332,676.50
30561-00101	05/15/12	2012051941	172,604.00	0.00	172,604.00
30561-00102	05/09/12	2012043049	2,766.00	0.00	2,766.00
30561-00102	05/15/12	2012051941	31,466.50	0.00	31,466.50
30561-00104	05/15/12	2012051941	1,881.00	0.00	1,881.00
30561-00105	05/09/12	2012043049	10,708.50	0.00	10,708.50
30561-00105	05/15/12	2012051941	202,707.50	0.00	202,707.50
30561-00106	05/09/12	2012043049	45,621.50	0.00	45,621.50
30561-00106	05/15/12	2012051941	123,737.50	0.00	123,737.50
30561-00107	05/09/12	2012043049	49,142.50	0.00	49,142.50
30561-00107	05/15/12	2012051941	185,111.50	0.00	185,111.50
30561-00109	05/09/12	2012043049	7,612.00	0.00	7,612.00
30561-00109	05/15/12	2012051941	15,618.50	0.00	15,618.50
30561-00110	05/09/12	2012043049	17,998.50	0.00	17,998.50
30561-00110	05/15/12	2012051941	20,142.50	0.00	20,142.50
30561-00111	05/09/12	2012043049	55,546.50	0.00	55,546.50
30561-00111	05/15/12	2012051941	127,592.50	0.00	127,592.50
30561-00112	05/09/12	2012043049	6,735.00	0.00	6,735.00

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00112	05/15/12	2012051941	2,348.00	0.00	2,348.00
30561-00113	05/09/12	2012043049	18,595.00	0.00	18,595.00
30561-00113	05/15/12	2012051941	37,622.00	0.00	37,622.00
30561-00115	05/15/12	2012051941	1,027.00	0.00	1,027.00
30561-00116	05/09/12	2012043049	1,881.00	0.00	1,881.00
30561-00116	05/15/12	2012051941	8,315.00	0.00	8,315.00
30561-00118	05/15/12	2012051941	1,242.00	0.00	1,242.00
30561-00119	05/09/12	2012043049	8,151.25	0.00	8,151.25
30561-00119	05/15/12	2012051941	11,922.50	0.00	11,922.50
30561-00121	05/09/12	2012043049	7,195.50	0.00	7,195.50
30561-00121	05/15/12	2012051941	3,663.50	0.00	3,663.50
30561-00122	05/09/12	2012043049	0.00	9,976.06	9,976.06
30561-00122	05/15/12	2012051941	0.00	19,160.27	19,160.27
30561-00123	05/15/12	2012051941	68,853.50	0.00	68,853.50
30561-00124	05/15/12	2012051941	26,378.50	0.00	26,378.50
30561-00125	05/15/12	2012051941	132,344.00	0.00	132,344.00
30561-00126	05/15/12	2012051941	20,297.50	0.00	20,297.50
30561-00127	05/15/12	2012051941	266,210.00	0.00	266,210.00

**PREVIOUS BALANCE DUE** \$2,294,914.58

**TOTAL OUTSTANDING BALANCE DUE** \$4,027,490.13



Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

ASSET ANALYSIS/RECOVER/AVOIDANCE ACTIONS  
30561-00097

---

For Services Rendered Through May 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	16.30	\$ 995.00	\$ 16,218.50
JOSHUA WEISSER	0.80	735.00	588.00
VICENTE RUIZ	3.50	665.00	2,327.50
CATHERINE D. BREWER	1.90	445.00	<u>845.50</u>

<b>Total Services</b>			<b>\$ 19,979.50</b>
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<b>Total Services, Costs/Charges</b>			<b>19,979.50</b>
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<b>BALANCE DUE</b>			<b><u>\$ 19,979.50</u></b>
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Invoice Date: June 20, 2012

Due and Payable Upon Receipt

Invoice No. 2012062541

ASSET ANALYSIS/RECOVER/AVOIDANCE ACTIONS  
30561-00097

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Detail Services:

05/01/12		
1.10	MILLET, CRAIG H	REVISE MEMO TO KPMG AND EMAILS RE SAME.
1.90	BREWER, CATHERINE D	MEET WITH C. MILLET TO DISCUSS MEMO RE ATTORNEY-CLIENT PRIVILEGE FOR KPMG (.1); REVIEW AND REVISE MEMO RE SAME (1.7); EMAIL TO C. MILLET RE:REVISIONS TO MEMO (.1).
05/02/12		
2.50	MILLET, CRAIG H	EMAILS RE [REDACTED] AND COMMITTEE REQUESTS FOR INFORMATION (1.3); REVISE MEMO TO KPMG RE VALUATION WORK AND EMAILS TO KPMG (1.2).
05/03/12		
0.30	MILLET, CRAIG H	EMAILS RE VALUATION MEETING WITH KPMG.
05/04/12		
1.20	MILLET, CRAIG H	CONFERENCE CALL WITH G. WILLIAMS AT KPMG RE [REDACTED] (.7); CONFERENCE WITH M. ROSENTHAL RE SAME (.5).
05/10/12		
0.70	MILLET, CRAIG H	EMAILS RE LUSAIL PAYMENT AND STRATEGY.
05/11/12		
0.80	WEISSER, JOSHUA	PREPARE FOR AND ATTEND CALL REGARDING CASH ASSETS IN BAHRAIN
05/14/12		
1.00	RUIZ, VICENTE	CONDUCT FURTHER DUE DILIGENCE INTO LUSAIL PROPERTY OWNERSHIP ISSUES.
05/15/12		
1.10	MILLET, CRAIG H	EMAILS AND CONFERENCES RE ISSUES IN OBTAINING INFORMATION FOR KPMG (.4); CONFERENCE WITH G. WILLIAMS RE INFORMATION NEEDED AND EMAILS RE [REDACTED] NEEDED (.7).

Invoice Date: June 20, 2012

Due and Payable Upon Receipt

Invoice No. 2012062541

2.50 RUIZ, VICENTE CONDUCT RESEARCH INTO [REDACTED]  
[REDACTED] IN REGARDS TO LUSAIL SALE AGREEMENT  
(2.2); DISCUSS SAME WITH GDC ARCAPITA TEAM (.3).

05/16/12  
1.80 MILLET, CRAIG H EMAILS AND CONFERENCES RE ISSUES IN  
OBTAINING INFORMATION FOR KPMG, INCLUDING  
[REDACTED] (.9); CONFERENCE WITH G. WILLIAMS  
RE INFORMATION NEEDED AND EMAILS RE [REDACTED]  
[REDACTED] (.7); EMAIL TO G.  
WILLIAMS RE DOCUMENTS NEEDED BY KPMG (.2).

05/17/12  
0.80 MILLET, CRAIG H EMAILS AND CONFERENCES RE ISSUES IN  
OBTAINING INFORMATION FOR KPMG, INCLUDING  
[REDACTED] (.5); EMAIL TO G. WILLIAMS RE  
ADDITIONAL DOCUMENTS NEEDED BY KPMG AND  
TIMING (.3).

05/18/12  
1.80 MILLET, CRAIG H [REDACTED] EMAILS WITH K. MILLER AND S. BUFFONE  
RE DOCUMENTS NEEDED AND [REDACTED]  
[REDACTED] REQUIRED BY KPMG (.2); EMAILS RE  
[REDACTED] (.5);  
REVIEW DRAFT EMAIL TO THE COMPANY RE [REDACTED]  
[REDACTED] NEEDED AND EMAILS RE  
SAME (.3); EMAILS RE MEETING WITH KPMG AND ITS  
[REDACTED] ANALYSIS (.8).

05/19/12  
0.40 MILLET, CRAIG H CONFERENCE WITH S. BUFFONE RE DOCUMENTS  
NEED AND [REDACTED]  
REQUIRED BY KPMG.

05/22/12  
1.30 MILLET, CRAIG H MEET WITH S. BUFFONE AND K. MILLER RE [REDACTED]  
[REDACTED] NEEDED BY KPMG AND  
EMAILS RE SAME (.7); EMAIL TO G. WILLIAMS AT  
KPMG RE [REDACTED] (.1);  
EMAILS AND CALL TO M. KVARDA AT A&M RE  
[REDACTED] (.3); CALL TO B.  
DOUTON RE DOCUMENTS NEEDED [REDACTED]  
[REDACTED]

05/30/12

3.30 MILLET, CRAIG H

MEET WITH A ROGERS, H THOMPSON, K SI-AHMED  
RE PLAN AND BUSINESS PLAN STRUCTURAL AND  
OPTIONS, CONFIRMATION REQUIREMENTS, PREP  
FOR MEETING BETWEEN MANAGEMENT AND  
BARCLAYS/BNY RE FEE ISSUES; LUSAIL APPROVAL  
AND PAYMENT TIMING; AND JPL AND PREP FOR  
HEARINGS ON MAY 31.

Invoice Date: June 20, 2012

**Due and Payable Upon Receipt**

Invoice No. 2012062541

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

ASSET DISPOSITION/SALE ISSUES  
30561-00098

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For Services Rendered Through May 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	3.40	\$ 995.00	\$ 3,383.00
STEVEN P. BUFFONE	5.30	1,045.0	5,538.50
MATTHEW J. WILLIAMS	57.20	865.00	49,478.00
MATTHEW K. KELSEY	2.10	785.00	1,648.50
JOSHUA WEISSER	0.50	735.00	367.50
JEREMY L. GRAVES	0.50	595.00	<u>297.50</u>

<b>Total Services</b>			\$ 60,713.00
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<b>Total Services, Costs/Charges</b>	60,713.00
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<b>BALANCE DUE</b>	<u>\$ 60,713.00</u>
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Invoice Date: June 20, 2012

Due and Payable Upon Receipt

Invoice No. 2012062541

ASSET DISPOSITION/SALE ISSUES  
30561-00098

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Detail Services:

05/01/12		
1.30	MILLET, CRAIG H	EMAILS RE [REDACTED] (.6); EMAILS RE [REDACTED] AND COMMITTEE REQUESTS FOR INFORMATION (.7).
05/02/12		
1.40	MILLET, CRAIG H	EMAILS RE [REDACTED] AND BACKGROUND (.7); EMAILS WITH S. BUFFONE RE [REDACTED] [REDACTED] (.7).
0.80	BUFFONE, STEVEN P	E-MAILS AND CALLS RE IPO (.1); REVIEW MATERIALS RECEIVED FROM ARCAPITA (.5); E-MAIL M. ROSENTHAL (.1); CALL WITH A. BANNISTE (.1).
05/03/12		
0.20	MILLET, CRAIG H	EMAILS RE [REDACTED] SALE.
05/04/12		
0.80	WILLIAMS, MATTHEW J	REVISIONS TO WAIVER LETTER TO [REDACTED] [REDACTED]
05/15/12		
0.50	WEISSER, JOSHUA	REVIEW ISSUES RELATED TO [REDACTED]
05/16/12		
3.70	WILLIAMS, MATTHEW J	LUSAIL MOTION EDITS (1.4); CONF. W/ ART ROGERS (.4); REVIEW LETTER ON [REDACTED] AND COMMENTS (.5); CALL WITH A&M TEAM (.5); FURTHER EDITS (.9)
1.10	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE AND MEMO RELATING TO LUSAIL ISSUES (.6); COORDINATE WITH M. ROSENTHAL AND J. GRAVES REGARDING [REDACTED] AND ISSUES (.5).

Invoice Date: June 20, 2012

Due and Payable Upon Receipt

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05/17/12  
2.40 WILLIAMS, MATTHEW J FOLLOW UP ON [REDACTED] ISSUE AND  
EDITS TO ASSINGMENT SUCCESSION AGREEMENT  
(1); PREP FOR CALL WITH [REDACTED] (.7); CALL WITH [REDACTED] (.4);  
FOLLOW UP ON WT ISSUE (.3)

0.80 WILLIAMS, MATTHEW J REVIEW REDACTED VERSION OF MOTION AND  
FOLLOW UP RE: NEED TO FILE UNREDACTED.

0.50 KELSEY, MATTHEW K COORDINATE WITH J. WEISSER AND M. WILLIAMS  
REGARDING LUSAIL ISSUES.

05/18/12  
2.40 WILLIAMS, MATTHEW J CALL WITH E. FLECK RE: [REDACTED] LETTER (.5); CALL WITH  
MICHAEL ROSENTHAL AND FOLLOW UP ON LUSAIL  
MOTION (.5); CALL WITH JUDGE LANE RE: MOTION  
SHORTEN NOTICE (.4); EVIDNETIARY ISSUES FOR  
HEARING (1).

05/21/12  
4.90 WILLIAMS, MATTHEW J CALL WITH QATARI COUNSEL RE: [REDACTED] (.5);  
PREP FOR 4:00 CALL WITH [REDACTED] (.4); REVIEW AND  
COMMENT ON SUPPLEMENT, REVIEW FOLLOW UP  
RESEARCH ON LUSAIL TRANSACTION (2.4); CALL  
WITH [REDACTED] COUNSEL (.4); FOLLOW UP WITH E. FLECK  
(.2); REVIEW WEISSER REDRAFT OF [REDACTED] STIPULATION  
AND SUBSTANTIAL EDITS AND BACK AND FORTH (1)

05/22/12  
2.30 BUFFONE, STEVEN P PARTICIPATE IN CONFERENCE CALL DISCUSSING  
LUSAIL TRANSACTION, E-MAIL AND CALL WITH M.  
WILLIAMS, REVIEW RELEVANT BACKGROUND  
DOCUMENTS.

5.70 WILLIAMS, MATTHEW J EMAILS ON ARCAP / LUSAIL ISSUES (.3); PREP FOR  
JPL MEETING TOMORROW (1.5); EDITS TO LUSAIL  
SUPPLEMENT (.4); ISSUES WITH RESPECT TO  
[REDACTED]  
TRANSFER AND PREP FOR 5:30 CALL WITH  
COMMITTEE ON SAME (1.9); CALL WITH COMMITTEE  
ON [REDACTED] AND OTHER ISSUES AND  
FOLLOW UP (1.1); EDITS TO [REDACTED]  
[REDACTED] (.6).

05/23/12

2.20 BUFFONE, STEVEN P

CALL WITH M. WILLIAMS RE LUSAIL TRANSACTION (.2); REVIEW BACKGROUND MATERIALS (1.1); PROVIDE COMMENTS ON NECESSARY DOCUMENTS (.9).

5.20 WILLIAMS, MATTHEW J

VARIOUS ISSUES AND EMAILS ON STATUS OF [REDACTED] AND [REDACTED] FOLLOW UP AND REVIEW AGREEMENT REGARDING [REDACTED] (1.7); PREP FOR MEETING WITH QATARI COUNSEL (.2); CALL WITH QATARI COUNSEL ON [REDACTED] DOCUMENTS (.5); MEETING WITH JPL REGARDING LUSAIL AND OTHER ISSUES (1.4); FOLLOW UP WITH COMPANY REGARDING ABILITY TO FILE SUPPLEMENT (.3); CALL WITH E. FLECK REGARDING [REDACTED] AND COMMENTS AND EDITS TO [REDACTED] DISCUSSIONS ON [REDACTED] (.9); REVIEW FLECK COMMENTS AND SEND TO [REDACTED] (.2).

05/24/12

0.50 MILLET, CRAIG H

EMAILS RE PROPOSED [REDACTED]

4.90 WILLIAMS, MATTHEW J

FOLLOW UP ON [REDACTED] SUPPLEMENT TO MOTION, DECLARATION FOLLOW UP AND REVIEW, (1.8); EDITS TO [REDACTED] (.4); [REDACTED] (.4); EMAIL TO MILLET RE: [REDACTED] ISSUE AND DISCUSSION SAME (.4); PREP FOR CALL (.3); CALL WITH QATARI COUNSEL AND MILBANK RE: [REDACTED] (.7); PREP CALL WITH WEIL (.2); CALL WITH WEIL RE: [REDACTED] (.3); FOLLOW UP WITH MILBANK (.4).

05/25/12

4.00 WILLIAMS, MATTHEW J

REVIEW AND ANALYZE ISTISNA AND POTENTIAL [REDACTED] (2.2); REVIEW OF MARKUP OF [REDACTED] LETTER AND SEND, FOLLOW UP WITH WEIL (.7); EMAILS TO E. FLECK AND REVIEW OF HIS MARKUP (1.1)

0.50 GRAVES, JEREMY L

TELECONFERENCE WITH MOURANT REGARDING [REDACTED]



05/26/12  
1.90 WILLIAMS, MATTHEW J DETAILED MARKUP OF DOCS SENT BY E. FLASCHEN  
ON LUSAIL DOCUMENT (1.5)S, COORDINATE WITH  
CLIENT AND RECOMMENDATION (.4)

05/27/12  
3.10 WILLIAMS, MATTHEW J FURTHER EDITS TO LETTER AGREEMENT, ORDER,  
AND [REDACTED]  
[REDACTED] (1.9); VARIOUS EMAILS RE: [REDACTED]  
ISSUES AND REVISIONS TO [REDACTED] (.6); FUTHER  
FOLLOW UP ON [REDACTED] (.6)

05/28/12  
2.70 WILLIAMS, MATTHEW J FURTHER NEGOTIATIONS AND DOCUMENTATION  
WITH RESPECT TO [REDACTED]  
[REDACTED]

05/29/12  
4.70 WILLIAMS, MATTHEW J REVIEW OF [REDACTED] IN CONNECTION  
WITH CONTESTED HEARING (1); FURTHER EDITS TO  
[REDACTED] AND CONFERENCES WITH WEIL ON  
SAME (.7); CONF. W/ E. FLASCHEN AND HIS  
COLLEAGUE (MELANIE?) ON LUSAIL (.3); FURTHER  
EDITS TO AND REVIEW OF ORDER, LETTER  
[REDACTED]  
[REDACTED] (1.2); CONFERENCE WITH  
CLIENT ON PROPOSED COURSE OF ACTION WITH  
RESPECT TO LUSAIL AND WALK THROUGH ON  
VARIOUS DOCUMENTS (.7); EMAIL TO FLASHEN ON  
[REDACTED] (.2); FINAL REVIEW AND  
SIGNOFF OF DOCUMENTS (.6)

05/30/12  
6.00 WILLIAMS, MATTHEW J SCRIPT FOR HEARING AND EDITS (1); HEARING PREP  
ON LUSAIL, FOLLOW UP ON VARIOUS LETTER  
AGREEMENTS AND MOVING PARTS TO GET TO [REDACTED]  
[REDACTED] (3.2); FOLLOW UP ON UCC  
POINTS (.3); REVIEW UCC STATEMENT IN SUPPORT  
(.4); CALL WITH QIB ON ARCAP (.3); FOLLOW UP  
REVIEW OF UNDER SEAL ISSUES (.8)

0.50 KELSEY, MATTHEW K REVIEW CORRESPONDENCE WITH M. WILLIAMS AND  
C. MILLET REGARDING LUSAIL ISSUES (.1); REVIEW  
COMMITTEE JOINDER TO LUSAIL MOTION (.4).

05/31/12

4.00 WILLIAMS, MATTHEW J

LUSIAL FOLLOW UP AND PREP (3); REVIEW REVISED  
NOTE AND COMMENTS FROM MILBANK (.4); FOLLOW  
UP WITH COMPANY ON [REDACTED]  
[REDACTED] (.4); CALL WITH QIB AND REVIEW OF  
LETTER (.2)

Invoice Date: June 20, 2012

**Due and Payable Upon Receipt**

Invoice No. 2012062541

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

AUTOMATIC STAY  
30561-00099

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For Services Rendered Through May 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	1.80	\$1,045.0	\$ 1,881.00
MATTHEW K. KELSEY	1.20	785.00	942.00
JOSHUA WEISSER	3.10	735.00	2,278.50
SERENA G. LIU	14.00	620.00	8,680.00
AYESHA CHATTERJEE	10.30	475.00	<u>4,892.50</u>
<b>Total Services</b>			<b>\$ 18,674.00</b>

**Total Services, Costs/Charges** 18,674.00

**BALANCE DUE** \$ 18,674.00

Invoice Date: June 20, 2012

Due and Payable Upon Receipt

Invoice No. 2012062541

AUTOMATIC STAY  
30561-00099

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Detail Services:

05/01/12 0.20	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE REGARDING FALCON.
05/02/12 0.40	LIU, SERENA G	CONFER WITH M. KELSEY REGARDING PREPARING REPLY TO COMMITTEE'S OPPOSITION TO FIRST DAY MOTIONS AND RETENTION APPLICATIONS (0.2); OUTLINE OPPOSITION IN CONNECTION WITH SAME (0.2).
4.30	CHATTERJEE, AYESHA	RESEARCH CASE LAW AND PRECEDENTS FOR REPLY TO COMMERZBANK MOTION (3.8); EMAIL AND TELEPHONE CORRESPONDENCE WITH S. LIU AND M. KELSEY REGARDING THE SAME (.5).
05/03/12 10.10	LIU, SERENA G	DRAFT AND REVISE DEBTORS' REPLY TO COMMITTEE'S OPPOSITION TO FIRST DAY MOTIONS AND RETENTION APPLICATIONS (5.8); CONFER WITH J. WEISSER REGARDING SAME (1.2); REVIEW AND ANALYZE FIRST DAY ORDERS FILED IN OTHER BANKRUPTCY CASES RELATED TO FINANCIAL INSTITUTIONS (3.1).
6.00	CHATTERJEE, AYESHA	RESEARCH LEGAL ARGUMENTS AND CASELAW FOR REPLY TO COMMERZBANK MOTION (4.4); REVIEW AND REVISE REPLY PRIOR TO FILING (.6).
05/04/12 2.60	LIU, SERENA G	REVISE AND FINALIZE REPLY TO COMMITTEE'S OPPOSITION TO FIRST DAY MOTIONS AND RETENTION APPLICATIONS.
05/09/12 0.20	KELSEY, MATTHEW K	COORDINATE WITH M. ROSENTHAL REGARDING STAY ISSUES AND BAHRAINI ARBITRATION.

Invoice Date: June 20, 2012

Due and Payable Upon Receipt

Invoice No. 2012062541

05/11/12			
1.80	ROSENTHAL, MICHAEL A	PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH SIDLEY AND MILBANK REGARDING [REDACTED] (.8); REVIEW [REDACTED] RELATIVE TO [REDACTED] (.8); EMAIL TO A. ROGERS REGARDING [REDACTED] (.2)	
05/14/12			
0.30	KELSEY, MATTHEW K	CORRESPONDENCE WITH A. ROGERS AND A. DOSHI OF THE COMPANY REGARDING AUTOMATIC STAY ISSUES AND LETTER.	
1.30	WEISSER, JOSHUA	RESEARCH REGARDING APPLICATION OF AUTOMATIC STAY TO [REDACTED] (1.1 HRS); RELATED CONFERENCES WITH A. CHATTERJEE (.2 HRS)	
0.60	LIU, SERENA G	DRAFT RESPONSE TO CORRESPONDENCE FROM INVESTOR REGARDING [REDACTED]	
05/15/12			
0.20	KELSEY, MATTHEW K	REVIEW AUTOMATIC STAY LETTER AND CONFERENCE WITH A. DOSHI OF THE COMPANY REGARDING SAME.	
1.80	WEISSER, JOSHUA	RESEARCH REGARDING APPLICATION TO AUTOMATIC STAY TO [REDACTED] (1.6 HRS); RELATED CONFERENCE WITH A. CHATTERJEE (.2 HRS).	
05/16/12			
0.20	KELSEY, MATTHEW K	CORRESPONDENCE WITH COMPANY AND J. WEISSER REGARDING AUTOMATIC STAY LETTER.	
05/29/12			
0.10	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE REGARDING STAY LETTER.	
0.30	LIU, SERENA G	DRAFT LETTER RESPONSE TO REQUEST FOR [REDACTED]	

**Invoice Date: June 20, 2012**

**Due and Payable Upon Receipt**

**Invoice No. 2012062541**

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

BUSINESS OPERATIONS  
30561-00100

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For Services Rendered Through May 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	2.80	\$ 995.00	\$ 2,786.00
DAVID J. FURMAN	3.30	1,025.0	3,382.50
MATTHEW K. KELSEY	8.60	785.00	6,751.00
JOSHUA WEISSER	0.50	735.00	367.50
KULBIR S. WALHA	11.50	640.00	7,360.00
SASHA FRIEDMAN	1.60	255.00	<u>408.00</u>

<b>Total Services</b>			<b>\$ 21,055.00</b>
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<b>Total Services, Costs/Charges</b>	<b>21,055.00</b>
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<b>BALANCE DUE</b>	<b><u>\$ 21,055.00</u></b>
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Invoice Date: June 20, 2012

Due and Payable Upon Receipt

Invoice No. 2012062541

BUSINESS OPERATIONS  
30561-00100

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Detail Services:

05/01/12		
0.50	FURMAN, DAVID J	REVIEW AND COMMENT ON [REDACTED]
3.00	WALHA, KULBIR S	UPDATING AND PROOFING [REDACTED] PER A. KIM'S COMMENTS.
05/02/12		
1.00	FURMAN, DAVID J	REVIEW COMMENTS TO [REDACTED] FROM MILBANK.
1.30	KELSEY, MATTHEW K	CONFERENCE WITH J. GRAVES AND A. CHATTERJEE REGARDING FALCON FILING AND PLEADINGS (.5); CALL WITH COMMITTEE REGARDING [REDACTED] ISSUES (.6); COORDINATE WITH D. FURMAN REGARDING SAME (.2).
05/03/12		
0.40	MILLET, CRAIG H	CONFERENCE AND EMAILS WITH S. BUFFONE RE [REDACTED]
0.80	FURMAN, DAVID J	CONFERENCE CALL RE [REDACTED]
2.50	WALHA, KULBIR S	DRAFT [REDACTED] (.8); REVIEW PRECEDENTS FOR AGREEMENT (1.0); REVIEW TERM SHEET (.7).
05/04/12		
1.00	FURMAN, DAVID J	CONFERENCE CALL WITH MILBANK RE [REDACTED]
0.60	KELSEY, MATTHEW K	CONFERENCE WITH J. GRAVES REGARDING STATUS OF FALCON (.2); REVIEW BULLETS REGARDING FALCON (.4).

Invoice Date: June 20, 2012

Due and Payable Upon Receipt

Invoice No. 2012062541



05/08/12		
0.80	KELSEY, MATTHEW K	CORRESPONDENCE WITH A. KIM REGARDING [REDACTED] (.3); CONFERENCE WITH A. ROGERS REGARDING INVESTOR AND CREDITOR RELATIONS (.5).
0.50	KELSEY, MATTHEW K	COORDINATE WITH J. CONTRERAS AND D. LEVIN REGARDING FEE STATEMENT.
0.50	WEISSER, JOSHUA	CONFERENCE WITH A. ROGERS (ARCAPITA) AND M. KELSEY REGARDING INVESTOR ISSUES
05/09/12		
0.80	KELSEY, MATTHEW K	CALL WITH K. GOLDBERG REGARDING PUBLIC RELATIONS ISSUES (.3); REVIEW CORRESPONDENCE RELATING TO FALCON FILING AND MOTION (.5).
05/10/12		
1.10	MILLET, CRAIG H	EMAILS RE ISSUES AS TO [REDACTED]
0.50	KELSEY, MATTHEW K	REVIEW REVISED INVESTOR COMMUNICATION AND COMMENTS TO SAME.
05/11/12		
0.60	MILLET, CRAIG H	ANALYZE ISSUES AND EMAILS RE ISSUES AS TO [REDACTED]
0.60	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE REGARDING [REDACTED] AND CORRESPONDENCE TO TEAM REGARDING ISSUES RELATING TO SAME.
05/14/12		
0.70	MILLET, CRAIG H	COMMENT ON [REDACTED] AND EMAILS WITH S. BUFFONE RE SAME (.4); EMAILS TO/FROM M. KVARDA RE COMMITTEE KNOWLEDGE [REDACTED] (.3).
05/16/12		
0.30	KELSEY, MATTHEW K	CORRESPONDENCE WITH K. GOLDBERG OF FTI REGARDING ENGAGEMENT LETTER (.2); CORRESPONDENCE WITH K. GERBER OF A&M [REDACTED] (.1).

05/17/12			
0.40	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE AND RESEARCH RELATING TO ISSUE TO MANAGEMENT.	
2.50	WALHA, KULBIR S	[REDACTED] PER B. THOMAS AND B. RIPPEON'S COMMENTS.	
05/18/12			
1.00	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE REGARDING LUSAIL MOTION AND ISSUES (.5); REVIEW CORRESPONDENCE REGARDING [REDACTED] [REDACTED] (.2); CONFERENCE WITH J. GRAVES [REDACTED] (.3).	
1.50	WALHA, KULBIR S	UPDATE SUB-ADVISORY AGREEMENT PRIOR TO DISTRIBUTION TO CLIENT.	
05/21/12			
0.40	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE RELATING TO [REDACTED] [REDACTED]	
05/22/12			
0.40	KELSEY, MATTHEW K	COORDINATE WITH M. ROSENTHAL AND A. CHATTERJEE REGARDING FALCON ISSUES AND MOTION TO INTEGRATE FIRST DAY RELIEF TO FALCON.	
05/23/12			
0.50	KELSEY, MATTHEW K	REVIEW OBJECTION TO FALCON MOTION.	
1.00	WALHA, KULBIR S	CALL WITH A. KIM (.3); FINALIZING DOCUMENTS FOR FILING (.7).	
0.20	FRIEDMAN, SASHA	FOLLOW UP WITH SERVICE COMPANY FOR REGISTERED AGENT APPOINTMENT PER REQUEST OF K. WALHA.	
05/25/12			
0.50	WALHA, KULBIR S	UPDATES TO DOCUMENTS AND PROOFING DOCUMENTS FILED WITH DE SOS.	
0.30	FRIEDMAN, SASHA	FILE REVISED CERTIFICATES OF FORMATION PER REQUEST OF K. WALHA.	

05/29/12		
0.50	WALHA, KULBIR S	CALL WITH A. KIM REGARDING RESTRUCTURING.
05/30/12		
0.30	FRIEDMAN, SASHA	DRAFT STOCK CERTIFICATES PER REQUEST OF K. WALHA.
05/31/12		
0.50	KELSEY, MATTHEW K	REVIEW PROPOSED CORPORATE REORGANIZATION (.3); CORRESPONDENCE WITH K. SI-AHMED AND A. KIM REGARDING SAME (.2).
0.80	FRIEDMAN, SASHA	DRAFT STOCK CERTIFICATES PER REQUEST OF K. WALHA.

Invoice Date: June 20, 2012

Due and Payable Upon Receipt

Invoice No. 2012062541

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

CASE ADMINISTRATION  
30561-00101

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For Services Rendered Through May 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	4.00	\$ 995.00	\$ 3,980.00
MICHAEL A. ROSENTHAL	0.40	1,045.0	418.00
STEVEN P. BUFFONE	3.80	1,045.0	3,971.00
JEFFREY TRINKLEIN	2.10	1,025.0	2,152.50
JANET M. WEISS	32.60	1,025.0	33,415.00
MATTHEW J. WILLIAMS	23.60	865.00	20,414.00
MATTHEW K. KELSEY	20.10	785.00	15,778.50
JOSHUA WEISSER	5.10	735.00	3,748.50
LEE A. JARIT	1.00	720.00	720.00
JEREMY L. GRAVES	2.90	595.00	1,725.50
DOUGLAS G. LEVIN	11.90	515.00	6,128.50
SERENA G. LIU	29.10	620.00	18,042.00
BRIAN J. KIM	9.40	620.00	5,828.00
AYESHA CHATTERJEE	25.10	475.00	11,922.50
JENNIFER M. CONTRERAS	54.60	340.00	18,564.00
JAMES D. DEBARTOLO	55.10	255.00	14,050.50
SPENCER E. SCOTT	1.20	210.00	<u>252.00</u>

**Total Services** \$ 161,110.50

**Total Services, Costs/Charges** 161,110.50

**BALANCE DUE** \$ 161,110.50

Invoice Date: June 20, 2012

Due and Payable Upon Receipt

Invoice No. 2012062541

CASE ADMINISTRATION  
30561-00101

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Detail Services:

04/13/12		
0.80	SCOTT, SPENCER E	SEARCH FOR ANY [REDACTED] [REDACTED] FILED IN DELAWARE OR SOUTHERN DISTRICT OF NEW YORK BANKRUPTCY COURTS, FOR J. WEISSER
05/01/12		
1.00	WEISS, JANET M	CONFERENCE WITH ROTHSCHILD, COMPANY AND ALVAREZ & MARSAL RE ISSUES AND STRATEGY FOR CASE.
1.10	KELSEY, MATTHEW K	PREPARE MEMORANDUM OF OUTSTANDING ISSUES FOR UPCOMING HEARING (.6); CORRESPONDENCE WITH C. MILLET REGARDING COMMITTEE MEETING AND SCHEDULING (.2); CONFERENCE WITH J. WEISS REGARDING PENDING MATTERS (.3).
4.90	CHATTERJEE, AYESHA	DRAFT MOTION FOR SUBSEQUENT DEBTOR BY REVIEWING PRECEDENT, DRAFTING NEW LANGUAGE (1.9); RESEARCH CASELAW AND REVIEW PROGRESS OF MAIN CASE TO DATE (3.0).
5.10	CONTRERAS, JENNIFER M	REVIEW ITEMS UP FOR MAY 7 HEARING (.7); EMAILS TO M. KELSEY RE SAME (.3); PREPARE COURTESY ITEMS FOR US TRUSTEE AND JUDGE LANE (4.1).
1.90	DEBARTOLO, JAMES D	CALL WITH A. CHATTERJEE RE [REDACTED] AGREEMENTS (.2); RESEARCH [REDACTED] AGREEMENTS PER CALL WITH A. CHATTERJEE AND DOCUMENT PULL RE SAME (1.3); CALL RE FEE APPLICATION SAND MONTHLY FEE STATEMENTS WITH D. LEVIN AND J. CONTRERAS (.4).
05/02/12		
0.50	MILLET, CRAIG H	CONFERENCE CALL RE WIP AND ASSIGNMENTS.
0.60	BUFFONE, STEVEN P	MEETINGS REGARDING STATUS AND CURRENT CASE ISSUES.

Invoice Date: June 20, 2012

Due and Payable Upon Receipt

Invoice No. 2012062541

4.20	WEISS, JANET M	MEETING WITH M. KELSEY, C. MILLET, J. WEISSER RE OPEN MATTERS FOR MAY 7TH HEARING AND RETENTIONS (2.0); REVIEW AND REVISE PROPOSED ORDERS FOR A&M RETENTION, ROTHSCHILD, ORDINARY COURSE PROFESSIONALS AND INTERIM COMP FOR MAY 7TH HEARING (2.2).
1.60	KELSEY, MATTHEW K	PREPARE FOR AND PARTICIPATE AT TEAM MEETING (1.1); REVISE WIP LIST (.5).
0.10	KELSEY, MATTHEW K	CORRESPONDENCE WITH A. KIM REGARDING [REDACTED]
0.40	KELSEY, MATTHEW K	COORDINATE WITH A&M AND ROTHSCHILD REGARDING DOCUMENT PRODUCTION AND VIRTUAL DATA ROOM.
1.10	WEISSER, JOSHUA	PREPARE FOR AND ATTEND WORK IN PROCESS MEETING
1.00	JARIT, LEE A	CALL WITH GIBSON DUNN TEAM MEMBERS TO DISCUSS ARCAPITA WIP.
0.50	GRAVES, JEREMY L	GDC TEAM TASKING AND STATUS UPDATE CONFERENCE.
1.10	LEVIN, DOUGLAS G	CONFERENCE CALL WITH ENTIRE ARCAPITA TEAM RE STATUS OF VARIOUS PROJECTS IN PROGRESS, PREVAILING AND EMERGING ISSUES IN BANKRUPTCY CASE, AND VARIOUS STRATEGIES GOING FORWARD (1.1).
1.20	LIU, SERENA G	STRATEGIZE WITH TEAM REGARDING STATUS OF RETENTION APPLICATIONS, MOTIONS TO BE HEARD ON MAY 7 HEARING, AND OTHER OUTSTANDING TASKS.
1.90	LIU, SERENA G	REVISE MEMORANDUM REGARDING ATTORNEY-CLIENT PRIVILEGE AND WORK PRODUCT DOCTRINE FOR KPMG.
1.10	KIM, BRIAN J	WEEKLY STATUS MEETING WITH ARCAPITA TEAM.

2.00 CHATTERJEE, AYESHA	REVIEW AND REVISE WORKS IN PROGRESS AND STATUS IN PREPARATION IN CONSULTATION WITH M. KELSEY IN PREPARATION FOR WEEKLY MEETING; PREPARE FOR AND PARTICIPATE IN WEEKLY STATUS MEETING TO REVIEW MATTERS FOR MAY 7 HEARING AND PRIORITY TASKS GOING FORWARD, WITH M. KELSEY, J. WEISS, J. WEISSER, J. GRAVES, C. MILLET, D. LEVIN, S. LIU, B. KIM, J. DEBARTOLO, AND L. JARIT.
0.90 CHATTERJEE, AYESHA	REVIEW AND REVISE SUBSEQUENT DEBTOR MOTION (.7); DISCUSS SUBSEQUENT DEBTOR MOTION WITH J. GRAVES AND M. KELSEY (.2).
1.50 DEBARTOLO, JAMES D	PREPARE FOR MEETING REVIEW WIP AND PREPARE COPIES OF SAME FOR TEAM (.3); MEET WITH TEAM RE WIP AND CRITICAL DATES GOING FORWARD (1.1); EMAILS RE UPDATED OCP LIST AND FILING OF SAME (.2).
 05/03/12	
0.50 MILLET, CRAIG H	EMAILS RE STATUS AND ASSIGNMENTS.
0.60 TRINKLEIN, JEFFREY	DISCUSS TRIP WITH ROSENTHAL (.60).
2.00 WEISS, JANET M	REVIEW AND REVISE REPLY TO COMMITTEE OBJECTIONS ON MAY 7TH MOTION.
0.80 KELSEY, MATTHEW K	REVIEW AND REVISE SUMMARY OF MATTERS GOING FORWARD FOR COMPANY FOR MAY 7TH HEARING (.5); REVIEW CASE MANAGEMENT ORDER AND DISCUSS TIMING OF RESPONSE (.3).
0.30 LIU, SERENA G	CONFER WITH M. KARLAN, A. ROGERS, AND A. DOSHI REGARDING [REDACTED] (0.2); CONFER WITH K. LOCKHART AND K. SI-AHMED REGARDING SAME (0.1).
1.70 KIM, BRIAN J	DRAFT SCRIPT IN PREPARATION OF HEARING ON MAY 7 FOR M. KELSEY.
0.30 CHATTERJEE, AYESHA	EMAIL CONVERSATION WITH C. MILLET AND ROTHSCHILD REGARDING RESPONDING TO DATA REQUESTS.

5.40	CONTRERAS, JENNIFER M	PREPARE INTERNAL HEARING BINDERS AND ITEMS FOR MAY 7 HEARING (3.9); MULTIPLE CONFERENCES WITH TEAM MEMBERS RE SAME (.8); QUALITY CHECK ITEMS (.7).
6.90	DEBARTOLO, JAMES D	UPDATE WORKING GROUP LIST BASED ON COMMENTS FROM C. MILLET (.3); EMAIL WITH M. WILLIAMS RE SAME (.1); EMAILS RE FILING DEADLINE TO REPLIES TO OBJECTIONS (.2); REVIEW CASE MANAGEMENT ORDER AND LOCAL RULES RE TELEPHONIC APPEARANCE FOR A DECLARANT (.4); CALL TO CHAMBERS RE TELEPHONIC APPEARANCE FOR DECLARANT (.1); PULL BOTH COMMITTEE OBJECTION AND JOINDER AND CIRCULATE TO TEAM (.3); DRAFT AGENDA FOR HEARING ON MAY 7 (2.1); MULTIPLE CALLS AND EMAILS WITH J. WEISSER RE DRAFT AGENDA (.3); EDITS TO SAME PER CALLS (.4); FILE AGENDA (.7); PREPARE REVISED OCP LIST FOR FILING (1.1); FILE SAME (.6); PULL COMMERZBANK REPLY AND CIRCULATE TO TEAM (.3).
05/04/12 2.40	WEISS, JANET M	PREPARE FOR HEARING ON RETENTIONS, PROFESSIONAL COMPENSATION AND SCHEDULES AND STATEMENTS, INCLUDING REVISING DRAFTING REPLY.
0.40	KELSEY, MATTHEW K	REVIEW AMENDED AGENDA LETTER AND COMMENTS TO SAME.
0.30	LIU, SERENA G	PREPARE PROPOSED ORDERS FOR MOTIONS TO BE HEARD AT MAY 7, 2012 HEARING.
2.70	KIM, BRIAN J	DRAFT TALKING POINTS AT HEARING ON MAY 7 FOR M. ROSENTHAL AND J. WEISS RE: FALCON BANKRUPTCY.
0.60	CHATTERJEE, AYESHA	PREPARE FOR AND PARTICIPATE IN CALL WITH J. WEISS AND J. WEISSER REGARDING PRIOR [REDACTED] ON VARIOUS ORDERS FOR MAY 7 HEARING.
1.60	CHATTERJEE, AYESHA	REVIEW AND FINALIZE VARIOUS PROPOSED FINAL ORDERS FOR MAY 7 HEARINGS.



0.90	CHATTERJEE, AYESHA	TELEPHONE CONFERENCE WITH J. GRAVES REGARDING SUBSEQUENT DEBTOR MOTION (.7); UPDATE EXHIBITS TO SUBSEQUENT DEBTOR MOTION (.2).
8.80	CONTRERAS, JENNIFER M	PREPARE ADDITIONAL DOCUMENTS AND MAKE REVISIONS TO HEARING BINDERS (2.8); COORDINATE UPDATES TO JUDGE AND US TRUSTEE (1.1); MULTIPLE CONFERENCES WITH TEAM MEMBERS RE SAME (.9); REVIEW NOTICE OF AGENDA (.3); CALL WITH J. WEISSER AND CLERK RE HEARING DATES (.4); EMAILS TO J. DEBARTOLO RE CALENDAR UPDATES (.2); EMAILS RE PROPOSED BUDGET (.3); COORDINATE FILING OF SAME (.4); COORDINATE FILING OF DEBTORS RESPONSE TO COMMITTEE OBJECTIONS (.4); EMAILS TO S. LIU RE SAME (.2); CONFERENCES WITH GCG RE DAY'S FILINGS (.3); CALL WITH B. KIM AND CLERK RE COURTCALL DIAL-IN INFORMATION FOR LINKLATERS AND A&M (.3); COORDINATE DIAL-IN FOR S. KOTARBA AT A&M (.4); FINALIZE SUPPORTIVE DOCUMENTS TO BE INCLUDED AT HEARING (1.2).
3.70	DEBARTOLO, JAMES D	DISCUSSIONS WITH TEAM RE UPDATING AND FILING AMENDED AGENDA (.6); EDITS TO AGENDA BASED ON SUBSEQUENT FILINGS AND COMMENTS FROM TEAM (1.2); PREPARE SAME FOR FILING (.1); FILE SAME (.7); PREPARE FILING OF REPLY (.6); FILE SAME (.5).
05/06/12	2.40 WEISS, JANET M	PREPARE ARGUMENT, REVISE ORDER AND REVIEW ISSUES RE MAY 7 HEARING.
0.40	LIU, SERENA G	REVIEW AND ANALYZE MONTHLY OPERATING <div style="background-color: black; height: 1.2em; width: 100%;"></div>
05/07/12	0.80 MILLET, CRAIG H	EMAILS RE RESULT OF COURT HEARING AND PLANS GOING FORWARD (.3); ANALYZE ISSUES RE WIP, PENDING MOTIONS AND TIMING, AND HEARING DATES (.5).
0.40	ROSENTHAL, MICHAEL A	CONFERENCE CALL WITH L. HIRSH, HOULIHAN, MILBANK REGARDING CASE MANAGEMENT AND FEE ISSUES (.4)

4.60	WEISS, JANET M	REVISE ORDERS TO REFLECT SETTLEMENTS AND PREPARE FOR HEARING (2.5); REPRESENT DEBTORS AT HEARING BEFORE COURT REGARDING RETENTION MOTIONS, AND ADDITIONAL FIRST DAY MATTERS (2.1).
5.90	WILLIAMS, MATTHEW J	DRAFT MOTION TO MAKE LUSAIL PAYMENT AND ANALYSIS OF ISSUES.
0.20	KELSEY, MATTHEW K	COORDINATE WITH J. DEBARTOLO REGARDING CALENDAR ISSUES (.1); CALL WITH K. GOLDBERG REGARDING ORDINARY COURSE PROFESSIONALS AND P.R. FIRMS (.1).
3.90	LIU, SERENA G	REVISE PROPOSED ORDERS REGARDING FIRST DAY MOTIONS, RETENTION APPLICATIONS, AND COMMERZBANK MOTION FOR RELIEF FROM AUTOMATIC STAY.
2.20	DEBARTOLO, JAMES D	ORGANIZE AND PREPARE ALL HEARING MATERIALS (1.8); PRODUCTION OF ADDITIONAL LAST MINUTE DOCUMENTS (.3); EMAILS WITH J. WEISSER RE SAME (.1).
05/08/12		
15.00	WILLIAMS, MATTHEW J	SUBSTANTIAL EDITS TO FACT PORTION OF LUSAIL MOTION (1.5); CALL WITH COMMITTEE COUNSEL ON LUSAIL (.4); REVIEW [REDACTED] AND ISSUES ON SAME (.2); MEETING WITH ART ROGERS RE: [REDACTED] (.7); DRAFTING AND EDITS TO LUSAIL MOTION (11.9); FOLLOW UP RE: [REDACTED] (.3)
1.20	KELSEY, MATTHEW K	REVIEW AND REVISE PROPOSED FORMS OF ORDER.
0.40	WEISSER, JOSHUA	ADDRESS ISSUES RELATING TO CASE MANAGEMENT ORDER
0.50	LEVIN, DOUGLAS G	REVIEW VARIOUS MATERIALS RE PROPOSED "PROTOCOL" CONCERNING NOTICE TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS IN PREPARATION FOR DRAFTING MOTION TO APPROVE PROTOCOL (.5).

3.20 LIU, SERENA G	REVISE PROPOSED ORDERS FOR MOTIONS REGARDING ORDINARY COURSE PROFESSIONALS, INSURANCE COVERAGE, EMPLOYEE WAGE, INTERIM COMPENSATION, AND CRITICAL AND FOREIGN VENDORS.
0.70 CHATTERJEE, AYESHA	REVIEW CASE MANAGEMENT ORDER AND RESEARCH LOCAL RULES FOR NOTICE OF PRESENTMENT REQUIREMENTS (0.5); DISCUSS THE SAME WITH J. WEISSER AND RELAY FINDINGS TO M. ROSENTHAL (0.2).
2.50 CONTRERAS, JENNIFER M	POST-HEARING HOUSEKEEPING ITEMS (1.9); REQUEST AND CIRCULATE HEARING TRANSCRIPT (.4); FOLLOW-UP EMAILS WITH M. ROSENTHAL RE SAME (.2).
0.90 DEBARTOLO, JAMES D	UPDATE CRITICAL DATES CALENDAR WITH REGARD TO RECENTLY ENTERED ORDERS AND DEADLINES (.6); CIRCULATE CALENDAR AND EMAIL TO TEAM RE SAME (.3).
0.40 SCOTT, SPENCER E	RESEARCH RETENTION APPLICATIONS WHERE THE DEBTORS FILED AN APPLICATION TO RETAIN AN AUDITOR, IN THE BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF NEW YORK, PREFERABLY ERNST & YOUNG, FOR B. KIM
05/09/12 1.00 MILLET, CRAIG H	CALL WITH ROTHSCHILD RE [REDACTED] (.3); WEEKLY CALL RE WIP AND STATUS (.7).
0.80 BUFFONE, STEVEN P	WEEKLY MEETING WITH GIBSON DUNN WORKING GROUP (.6); REVIEW WORK STREAM, E-MAILS M. KELSEY (.1); REVIEW WORK IN PROCESS AND CRITICAL DATES CALENDAR (.1).
1.00 WEISS, JANET M	CONFERENCE WITH M. KELSEY, C. MILLET, J. WEISSER RE OPEN ISSUES AND COORDINATION RE WORKSTREAMS.

- 2.70 WILLIAMS, MATTHEW J EMAIL TO GROUP RE: CALLS WITH [REDACTED] (.3); EMAIL [REDACTED] (1); REVIEW [REDACTED] (.3); EDITS TO LUSAIL MOTION AND FOLLOW UP WITH WEISSER AND A&M ON SAME (1).
- 2.80 KELSEY, MATTHEW K PREPARE FOR AND PARTICIPATE IN TEAM MEETING (1.3); REVIEW CALENDAR AND WIP AND UPDATE SAME (.6); CONFERENCE WITH C. MILLET REGARDING PENDING MATTERS AND COURT CALENDAR (.2); REVIEW REVISED ORDERS AND CONFERENCE WITH J. WEISSER AND S. LIU REGARDING SAME (.5); COORDINATE WITH J. WEISSER REGARDING CLERK AND HEARING DATE (.1); REVIEW CORRESPONDENCE TO TEAM REGARDING HEARING DATES AND CALENDAR MATTERS (.1).
- 0.40 WEISSER, JOSHUA ATTENTION TO CASE MANAGEMENT ISSUES RELATED TO SCHEDULE (.2 HRS); RELATED CONFERENCE WITH J. CONTRERAS (.1 HRS); RELATED CONFERENCES WITH COURT (.1 HRS).
- 0.80 WEISSER, JOSHUA REVIEW AND ANALYSIS OF REVISED WORK IN PROCESS (.2 HRS); PREPARE FOR AND ATTEND WEEKLY WORK IN PROCESS MEETING (.6 HRS).
- 0.80 GRAVES, JEREMY L GDC TEAM TASKING AND UPDATE MEETING.
- 2.90 LEVIN, DOUGLAS G RESEARCH RE VARIOUS ISSUES FOR INCLUSION IN [REDACTED] (1.1); DRAFT AND EDIT SAME MOTION (.7); REVIEW PAST CORRESPONDENCES FROM C. MILLET RE SAME MOTION (.1); TEAM CONFERENCE CALL RE STATUS OF VARIOUS ISSUES IN BANKRUPTCY CASE AND STRATEGY GOING FORWARD (.8); TELEPHONE CONFERENCE WITH J. DEBARTOLO RE VARIOUS FILING DEADLINES FOR DIFFERENT MOTIONS (.2).
- 1.10 LIU, SERENA G COMMUNICATE WITH COMMITTEE'S COUNSEL REGARDING FORMS OF ORDERS (0.3); REVIEW COMMITTEE'S EDITS TO PROPOSED FORMS OF ORDER AND REVISE ORDERS ACCORDINGLY (0.8).

1.00 LIU, SERENA G	STRATEGIZE WITH TEAM REGARDING MOTIONS TO BE HEARD AT MAY 31 HEARING, STATUS OF [REDACTED] RELATED TO [REDACTED] (0.9); CONFER WITH A. CHATTERJEE REGARDING MEETING AGENDA (0.1).
2.40 CHATTERJEE, AYESHA	REVISE AND UPDATE WORK IN PROGRESS CHART IN PREPARATION FOR WEEKLY MEETING; PREPARE FOR AND ATTEND WEEKLY MEETING WITH M. KELSEY, J. WEISSER, S. LIU, J. CONTRERAS, J. DEBARTOLO, J. GRAVES AND C. MILLET; ADD ITEMS TO AND UPDATE WORK IN PROGRESS CHART AFTER WEEKLY MEETING.
3.80 CONTRERAS, JENNIFER M	ALL HANDS MEETING (.9); PREPARE FOLLOW-UP NOTES RE SAME (.8); INDEX AND FORWARD POST-HEARING DOCUMENTS TO RECORDS (2.1).
1.50 DEBARTOLO, JAMES D	STATUS MEETING WITH TEAM RE FUTURE DEADLINES, PROJECTS GOING FORWARD, AND CASE DIRECTION (1.1); UPDATE CRITICAL DATE CALENDAR TO REFLECT FILING DEADLINE FOR PLAN EXCLUSIVITY AND UNEXPIRED LEASES (.3); RECIRCULATE TO TEAM (.1).
05/10/12	
1.40 BUFFONE, STEVEN P	REVIEW LATEST WIP, CRITICAL DATES CALENDAR, REVIEW TRANSCRIPT FROM MAY 7 HEARING RE INTERCOMPANY TRANSACTIONS.
1.20 KELSEY, MATTHEW K	COORDINATE WITH J. WEISSER AND S. LIU REGARDING FINAL FORM OF ORDERS (.3); REVIEW REVISED CASE CALENDAR AND WIP (.4); COORDINATE WITH A. KIM REGARDING REVISED WORK STREAMS AND GENERAL BANKRUPTCY QUESTIONS (.2); COORDINATE WITH CHAMBERS REGARDING HEARING DATES AND CORRESPONDENCE WITH C. MILLET REGARDING SAME (.1); CALL REGARDING PUBLIC RELATIONS FIRM AND RETENTION (.2).
1.40 LIU, SERENA G	FINALIZED PROPOSED ORDERS REGARDING FIRST DAY MOTIONS, RETENTION APPLICATIONS, AND COMMERZBANK MOTION (1.3); CONFER WITH COMMITTEE COUNSEL REGARDING SAME (0.1).

2.30	CHATTERJEE, AYESHA	PROOFREAD AND FINALIZE SUBSEQUENT DEBTOR MOTION PRIOR TO FILING.
0.80	CONTRERAS, JENNIFER M	MULTIPLE EMAILS THROUGHOUT THE DAY RE SUBMISSIONS OF COURT ORDERS (.6); CALL WITH J. DEBARTOLO RE SAME (.2).
1.70	DEBARTOLO, JAMES D	COMPILE AND PREPARE ORDERS FOR EMAIL ENTRY TO COURT (.7); DRAFT EMAIL RE ORDERS FOR ENTRY TO CHAMBERS (.7); EMAIL WITH TEAM RE SAME (.1); EDITS TO SAME PER EMAIL RESPONSES FROM J. WIESSER AND S. LIU (.2);
05/11/12		
1.30	WEISS, JANET M	REVIEW AND REVISE SUMMARY FOR DEBTORS RE RELIEF SOUGHT IN 5/7 HEARING.
0.50	KELSEY, MATTHEW K	REVIEW UST CORRESPONDENCE RELATING TO FALCON AND CORRESPONDENCE RELATING TO SAME.
0.30	LIU, SERENA G	REVIEW INFORMATION REGARDING [REDACTED]
1.00	KIM, BRIAN J	DRAFT GUIDANCE MEMO TO ARCAPITA RE: RELIEF GRANTED BY COURT ON MAY 7 HEARING (0.9). CORRESPOND WITH J. WEISS RE: SAME (0.1).
1.50	CONTRERAS, JENNIFER M	COORDINATE INVOICE PAYMENTS FOR HEARING TRANSCRIPTS AND OTHER DISBURSEMENTS.
05/12/12		
0.20	WEISSER, JOSHUA	REVISIONS TO WORK IN PROCESS LIST
05/13/12		
0.60	KELSEY, MATTHEW K	UPDATE WIP AND COORDINATE WITH J. WEISSER REGARDING PENDING MATTERS.
05/14/12		
0.40	MILLET, CRAIG H	EMAILS RE MOTIONS STATUS AND HEARING PREPARATION.

0.70 KELSEY, MATTHEW K	COORDINATE WITH J. WEISSER REGARDING PENDING MATTERS AND ALLOCATION OF TASKS (.6); REVIEW CORRESPONDENCE FROM U.S. TRUSTEE REGARDING FALCON AND COORDINATE WITH COMPANY REGARDING SAME (.1).
1.80 LEVIN, DOUGLAS G	RESEARCH RE [REDACTED] [REDACTED] (1.3); DRAFT SUMMARY OF RESEARCH RE SAME ISSUE (.5).
0.40 CHATTERJEE, AYESHA	UPDATE STATUS OF DOCUMENTS AND ADD NEW TASKS TO WORKS IN PROGRESS CHART.
05/15/12 3.10 WEISS, JANET M	CONFERENCE CALL WITH ROTHSCHILD, H. THOMPSON. ESSA ZANAIL OF ARCAPITA RE [REDACTED] (1.3); TELEPHONE CONFERENCE WITH G. WILLIAMS RE [REDACTED] ISSUES (.3); REVIEW LEGAL ISSUES RE [REDACTED] ANALYSIS (1.5);
0.50 WEISSER, JOSHUA	ATTEND TO ISSUES RELATED TO SCHEDULING HEARINGS (.2 HRS); RELATED CONFERENCES WITH COURT (.3 HRS).
1.90 LIU, SERENA G	REVIEW FINANCIAL DOCUMENTS RELATED TO [REDACTED] (1.2); OUTLINE RULE 9019 MOTION (0.5); CONFER WITH J. WEISS REGARDING SAME (0.2).
0.50 CONTRERAS, JENNIFER M	MONITOR DOCKET FOR ENTERED ORDERS (.4); EMAILS TO J. WEISSER RE SAME (.1).
3.10 DEBARTOLO, JAMES D	REVIEW SCHEDULES AND STATEMENTS OF FINANCIAL AFFAIR DRAFT (.4); PREPARE BINDERS OF SAME PER REQUEST OF J. WEISSER (2.3); CORRESPOND WITH J. WEISSER AND P. FLEMING OF MORGAN LEWIS RE OCP RETENTION AFFIDAVIT (.2); EMAILS WITH B. KIM RE ENTERED ORDERS (.1); CALL RE SAME (.1).

05/16/12  
0.90 TRINKLEIN, JEFFREY DISCUSS CURRENT WIP LIST (0.6); DISCUSS STATUS WITH PASTERNAK (0.3).

0.90 WEISS, JANET M CONFERENCE WITH M. KELSEY, J. WEISSER RE ALL OPEN ISSUES AND ALLOCATION OF WORK.

1.80 KELSEY, MATTHEW K PREPARE FOR AND PARTICIPATE AT TEAM MEETING (1.2); REVIEW AND REVISE CASE CALENDAR AND WORKS IN PROGRESS LIST (.6).

1.00 WEISSER, JOSHUA PREPARE FOR AND ATTEND MEETING REGARDING GENERAL CASE ADMINISTRATION ISSUES (1 HR)

1.00 GRAVES, JEREMY L GDC TEAM TASKING AND CASE STATUS CONFERENCE.

1.30 LEVIN, DOUGLAS G DRAFT AND EDIT MOTION TO APPROVE  
[REDACTED] (1.3).



1.00 LIU, SERENA G CONFER WITH TEAM REGARDING [REDACTED]  
[REDACTED]

0.20 LIU, SERENA G REVISE LIST OF ORDINARY COURSE PROFESSIONALS.

4.10 LIU, SERENA G RESEARCH [REDACTED]  
PROPERTY [REDACTED]  
(3.6); DRAFT RULE 9019 MOTION FOR POSSIBLE  
[REDACTED] (0.5).

1.50 CHATTERJEE, AYESHA UPDATE STATUS OF WORKS IN PROGRESS CHART IN PREPARATION FOR MEETING (0.5); PREPARE FOR AND ATTEND TEAM MEETING WITH M. KELSEY, J. WEISS, J. WEISSER, S. LIU, J. CONTRERAS, J. DEBARTOLO, AND J. TRINKLEIN (1).



2.10	CONTRERAS, JENNIFER M	ALL HANDS MEETING (1.1); REVIEW NOTES RE SAME (.2); EMAILS TO GCG RE UPCOMING SERVICE ITEMS (.8).
1.10	DEBARTOLO, JAMES D	TEAM WIP MEETING.
05/17/12		
1.30	WEISS, JANET M	REVIEW ISSUES OF GOVERNANCE.
0.50	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE AND COORDINATE WITH S. LIU AND J. CONTRERAS REGARDING GETTING ORDERS ENTERED.
2.00	LEVIN, DOUGLAS G	DRAFT AND EDIT MOTION TO APPROVE 
0.20	LIU, SERENA G	FINALIZE AND COORDINATE DELIVERY OF PROPOSED ORDERS REGARDING ORDINARY COURSE PROFESSIONALS AND MOTION TO FILE CUSTOMER NAMES UNDER SEAL.
4.30	LIU, SERENA G	REVIEW AND ANALYZE CASES IDENTIFIED BY  MOTION AND DRAFT 9019 MOTION. (1.1).
6.30	CONTRERAS, JENNIFER M	EMAILS WITH J. WEISSER AND S. KOTARBA RE MORS (.4); MONITOR POTENTIAL FILING OF SAME (.1); REVIEW AND FORWARD REVISED ORDERS TO CHAMBERS (.2); CONFERENCE WITH LIZA AT CLERK'S OFFICE RE SAME (.3); FOLLOW-UP EMAILS TO J. WEISSER AND S. LIU RE AMENDMENT TO OCP ORDER (.2); FURTHER EMAILS TO CLERK RE SAME (.3); FORMAT AND COORDINATE THE ELECTRONIC FILING OF LUSAIL MOTION, K&E RETENTION, AND MOURANT APPLICATION (3.3); EMAILS WITH GCG RE SERVICE ITEMS (.4); PREPARE ITEMS FOR SERVICE TO JUDGE AND UST (1.1).

05/18/12  
4.30 CONTRERAS, JENNIFER M COORDINATE UNREDACTED SERVICE ITEMS OF LUSAIL MOTION FOR COMMITTEE, UST AND JUDGE LANE (2.9); FOLLOW-UP CONFERENCES WITH J. WEISSER RE SAME (.3); EMAILS WITH GCG RE SERVICE OF ORDERS (.4); EMAILS WITH C. MILLET AND J. WEISS RE ITEMS UP FOR MAY 31 HEARING (.3); CONFIRM SAME (.4).

05/19/12  
0.50 KELSEY, MATTHEW K COORDINATE WITH J. WEISSER AND M. ROSENTHAL REGARDING COMMITTEE ISSUES FOR MAY 31 HEARING AGENDA.

1.10 LIU, SERENA G

DRAFT MOTION TO FILE [REDACTED]  
[REDACTED]

2.30 CHATTERJEE, AYESHA

REVIEW PRECEDENTS OF MOTION TO SHORTEN NOTICE AND DRAFT.

05/20/12  
1.30 CHATTERJEE, AYESHA

REVIEW AND REVISE MOTION TO SHORTEN NOTICE.

05/21/12  
0.10 TRINKLEIN, JEFFREY

NOTE TO A. ROGERS, M. KELSEY REGARDING VC STRUCTURE (0.1).

0.80 WEISS, JANET M

PREPARE FOR MAY 31ST HEARING, INCLUDING ISSUES RE RETENTION MOTION AND CASH MANAGEMENT.

1.30 KELSEY, MATTHEW K

CONFERENCE WITH J. WEISSER REGARDING STATUS OF MATTERS ON MAY 31 HEARING (.3); COORDINATE WITH J. WEISS REGARDING COMMITTEE ISSUES FOR HEARING (.2); COORDINATE WITH A&M REGARDING [REDACTED]  
[REDACTED]

0.20 LEVIN, DOUGLAS G	TELEPHONE CONFERENCE WITH J. WEISSER RE [REDACTED] DEBTORS (.1); CORRESPONDENCES WITH J. WEISSER RE SAME (.1).
0.80 CONTRERAS, JENNIFER M	REVIEW EMAILS CONCERNING MORS (.4); CONFERENCE WITH J. DEBARTOLO RE SAME (.2); MONITOR DOCKET ITEMS (.2).
5.30 DEBARTOLO, JAMES D	TEAM EMAILS RE FILINGS OF MONTHLY OPERATING REPORTS AND MONTHLY FEE STATEMENT (.4); PULL AND CIRCULATE ALL COMPANY CORPORATE CHARTS TO A. CHATTERJEE (.5); EMAILS WITH D. ZEIZER AT GCG RE FILINGS (.2); PREPARE BINDERS OF ALL ORDERS CURRENTLY ENTERED PER REQUEST OF M. KELSEY AND J. WEISSER (.9); DRAFT INDEX TO SAME (.2); CALL WITH J. WEISSER RE SAME (.1); PREPARE FILING OF MONTHLY OPERATING REPORT (1.8); FILE SAME (.7); COORDINATE SERVICE OF SAME WITH GCG (.1); EMAILS WITH GCG RE FILING OF FEE STATEMENT (.2); ASSIST IN FILING PREPARATION FOR FEE STATEMENT (.4).
05/22/12 1.30 WEISS, JANET M	CONFERENCE CALL WITH L. HIRSH, J. MAKUH AND J. MOSTROM FROM ALVAREZ & MARSAL, M. ROSENTHAL, C. MILLET AND M. KELSEY RE ALL ISSUES FOR MEETING WITH [REDACTED]
1.10 KELSEY, MATTHEW K	REVIEW LIST OF PENDING MATTERS FROM M. ROSENTHAL (.2); CONFERENCE WITH J. WEISSER AND A. CHATTERJEE REGARDING UPDATING WORKS IN PROGRESS LIST (.4); REVIEW HOPPER COMPLAINT AGAINST FALCON AND CONFERENCE WITH J. GRAVES REGARDING SAME (.5).
1.00 LEVIN, DOUGLAS G	REVIEW CORRESPONDENCES FROM M. ROSENTHAL RE SUMMARY OF SEVERAL OUTSTANDING ISSUES IN CASE AND GENERAL STRATEGY GOING FORWARD (.4); [REDACTED] COM [REDACTED] DIST [REDACTED] (.5); CORRESPONDENCES WITH C. MILLET AND J. WEISSER RE MOTION CONCERNING SAME [REDACTED] (.1).

1.60	CHATTERJEE, AYESHA	UPDATE WORKS IN PROGRESS CHART WITH NEW TASKS AND RESEARCH (.1); PREPARE FOR AND PARTICPATE IN CONVERSATION WITH J. WEISSER AND M. KELSEY REGARDING NEW TASKS AND RESEARCH PRIORITIES FOR CASE (0.6).
0.40	DEBARTOLO, JAMES D	REVIEW EMAIL FROM M. ROSENTHAL RE DISCUSSIONS IN BAHRAIN AND FUTURE PROJECTS GOING FORWARD (.3); FORWARD FEE STATEMENT TO M. ROSENTHAL (.1).
05/23/12		
0.40	KELSEY, MATTHEW K	CORRESPONDENCE WITH K. SI-AHMED REGARDING CALENDAR (.1); COORDINATE WITH J. GRAVES AND J. DEBARTOLO REGARDING FALCON CASE CALENDAR (.2); COORDINATE WITH C. MILLET REGARDING CASE CALENDAR AND PENDING MATTERS (.1)
1.60	KIM, BRIAN J	DRAFT EMAIL TO C. BARBOUR (TROWERS) RE: [REDACTED] IS VIS-A-VIS [REDACTED] AND OTHER ADMINISTRATIVE ISSUES RE: RETENTION, FILE MANAGEMENT, PREPETITION CLAIMS AND POSTPETITION FEE REQUESTS.
1.90	CONTRERAS, JENNIFER M	EMAILS WITH R. ESPOSITO AT A&M RE TOP 50 LISTS AND ITEMS NECESSARY FOR FILING (.4); REVIEW FILES FOR SAME (.2); FOLLOW-UP EMAILS TO J. GRAVES (.3); TEAM MEETING (1.0).
2.60	DEBARTOLO, JAMES D	EMAIL WITH M. KELSEY RE RESCHEDULING WIP MEETING (.1); COORDINATE RESCHEDULING AND EMAILS WITH TEAM RE SAME (.3); DRAFT AGENDA TO MAY 31 HEARING (1.6); EMAILS WITH M. KELSEY RE SAME (.2); EMAILS WITH TEAM RE POSSIBLE [REDACTED] (.3); EMAILS RE HEARING IN JULY (.1).
05/24/12		
0.70	BUFFONE, STEVEN P	ARCAPITA TEAM MEETING RE WIP.
0.30	BUFFONE, STEVEN P	E-MAILS WITH J. DEBARTOLO RE FEE APPLICATION ISSUES (.2); E-MAILS WITH M. ROSENTHAL (.1).

0.10	TRINKLEIN, JEFFREY	NOTE TO DEBARTOLO REGARDING FEE APPLICATION.
1.20	KELSEY, MATTHEW K	PREPARE FOR AND PARTICIPATE IN TEAM MEETING REGARDING PENDING MATTERS AND HEARING PREPARATION.
0.60	GRAVES, JEREMY L	GDC TASKING AND CASE STATUS TELECONFERENCE.
0.60	LEVIN, DOUGLAS G	TELEPHONE CONFERENCE WITH ENTIRE ARCAPITA TEAM AT GIBSON DUNN RE SEVERAL OUTSTANDING ISSUES AND PROJECTS GOING FORWARD, AND GENERAL CASE STRATEGY GOING FORWARD (.6).
0.50	LIU, SERENA G	STRATEGIZE WITH TEAM REGARDING OUTSTANDING PROJECTS AND MOTIONS TO BE HEARD AT UPCOMING HEARING.
0.80	KIM, BRIAN J	WEEKLY INTERNAL STATUS MEETING FOR ARCAPITA TEAM.
1.40	CHATTERJEE, AYESHA	UPDATE WORKS IN PROGRESS CHART IN PREPARATION FOR AND AFTER CONCLUSION OF MEETING (.4); PREPARE FOR AND ATTEND MEETING WITH M. KELSEY, J. GRAVES, D. LEVIN, B. KIM, E. KHALIL, S. LIU, J. DEBARTOLO, AND J. CONTRERAS (1.0).
2.30	CONTRERAS, JENNIFER M	REVIEW REVISED AGENDA (.4); CONFERENCES AND EMAILS WITH TEAM RE PREPARATIONS AND ITEMS UP FOR 5/31 HEARING (1.4); REVIEW AND CIRCULATE SCB OBJECTION (.2); FOLLOW-UP EMAILS RE SAME (.3).

Invoice Date: June 20, 2012

Due and Payable Upon Receipt

Invoice No. 2012062541

5.30	DEBARTOLO, JAMES D	WORK WITH M. WILLIAMS AND J. WEISSER RE FILING OF LUSAIL SUPPLEMENT (.8); MEET WITH M. WILLIAMS RE SAME (.2); REVISE SAME PER DISCUSSIONS WITH BOTH M. WILLIAMS AND J. WEISSER (.4); PREPARE UPDATED COPIES OF WIP CHART AND CASE CALENDAR FOR TEAM MEETING (.3); REVISE AGENDA TO REFLECT RECENTLY FILED OBJECTIONS (.6); WIP MEETING (.8); FINAL REVISIONS TO LUSAIL SUPPLEMENT (.4); UPDATE CASE CALENDAR TO INCLUDE NEW DATES AND DEADLINES DISCUSSED IN WIP MEETING (.6); FILE LUSAIL SUPPLEMENT AND COORDINATE SERVICE WITH GCG (.8); FURTHER EDITS TO AGENDA TO REFLECT SCB OBJECTION AND RESERVATION OF RIGHTS (.4).
05/25/12		
0.50	LEVIN, DOUGLAS G	CORRESPONDENCES WITH M. KELSEY AND J. DEBARTOLO RE OBJECTION DEADLINES FOR VARIOUS MOTIONS AND APPLICATIONS (.1); REVIEW VARIOUS DOCKET ENTRIES, INCLUDING CASE MANAGEMENT ORDER, RE SAME ISSUE (.2); CORRESPONDENCES WITH C. MILLET AND K. GLOWACKI AND TELEPHONE CONFERENCE WITH K. GLOWACKI RE REPLY BRIEF IN CONNECTION WITH ADMINISTRATIVE CONSOLIDATION OF FALCON BANKRUPTCY CASE (.2).
1.00		
	CONTRERAS, JENNIFER M	COORDINATE FILING OF RESPONSE TO TIDE OBJECTION (.3); COORDINATE SERVICE ITEMS WITH GCG (.3); MULTIPLE EMAIL COMMUNICATIONS WITH TEAM RE SAME (.5).
3.20		
	DEBARTOLO, JAMES D	REVIEW AND RESEARCH DOCKETS FOR AMERICAN AIRLINES AND ADELPHIA FOR MOTIONS TO EXTEND EXCLUSIVITY (1.6); EMAILS WITH M. KELSEY AND S. LIU RE SAME (.3); EMAILS WITH M. KELSEY AND S. LIU RE FILING OF RESPONSE (.2); PREPARE RESPONSE FOR FILING (.4); FILE SAME (.5); EMAILS WITH D. ALEXANDER OF DEBEVOISE AND J. WEISS RE OBJECTION DEADLINE TO JUNE 26 HEARING (.2).
05/27/12		
0.60	WEISS, JANET M	<sup>1</sup> REVIEW AND COMMENT ON KPMG FROM OF [REDACTED]
0.20		
	KELSEY, MATTHEW K	REVIEW SUMMARY OF OPEN MATTERS FROM M. ROSENTHAL.

05/29/12

1.30 KELSEY, MATTHEW K

REVIEW JOINDER IN SUPPORT OF FALCON PLEADING (.2); COORDINATE WITH J. DEBARTOLO REGARDING AGENDA AND MATERIALS FOR CHAMBERS (.4); CONFERENCE WITH M. WILLIAMS REGARDING LUSAIL MOTION AND HEARING PREPARATION (.2); CORRESPONDENCE WITH C. MILLET REGARDING LUSAIL HEARING ISSUES (.2); COORDINATE WITH M. ROSENTHAL REGARDING TEAM MEETING (.1); CONFERENCE WITH J. WEISS REGARDING HEARING PREPARATION (.2).

0.20 LIU, SERENA G

REVIEW BINDER FOR MAY 31 HEARING.

0.50 KIM, BRIAN J

REVIEW AND REVISE PROPOSED AGENDA FOR MAY 31 HEARING.

1.00 CONTRERAS, JENNIFER M

REVIEW EMAILS CONCERNING NOTICE OF AGENDA AND ITEMS UP FOR HEARING (.4); CONFERENCE WITH J. DEBARTOLO RE SAME (.4); FOLLOW-UP EMAILS RE SAME (.2).

4.60 DEBARTOLO, JAMES D

EMAIL RE JUNE 26 HEARING DATE AND TIME (.1); EMAIL TO TEAM RE UPDATED AGENDA FOR FILING (.2); PREPARE HEARING BINDERS (2.1); EMAILS WITH TEAM RE BUDGET FILING (.3); FILE KPMG UK'S FIRST SUPPLEMENTAL DECLARATION IN SUPPORT OF RETENTION (.4); COORDINATE SERVICE WITH GCG (.1); EDITS TO AGENDA PER COMMENTS FROM M. ROSENTHAL, M. KELSEY, AND J. CONTRERAS (.3); EMAILS RE MEETINGS WITH CLIENTS IN PREPARATION OF HEARING (.2); FILE AGENDA (.5); COORDINATE SERVICE WITH GCG (.2); EMAILS WITH J. WEISSER AND D. LEVIN RE DECLARATIONS (.2).

05/30/12

0.40 TRINKLEIN, JEFFREY

UPDATE ROSENTHAL ON MEETING WITH H.



5.70 WEISS, JANET M

CONFERENCE WITH A. ROGERS AND C. MILLET (PARTIAL) RE HEARING ISSUES AND STRATEGY (.7); CONFERENCE WITH C. MILLET, J. WEISSER AND S. LIU RE PREPARATION FOR MAY 31 HEARING (.7); PREPARE FOR HEARING BEFORE COURT ON CASH MANAGEMENT AND KPMG (4.3).

0.70	WEISSER, JOSHUA	TEAM MEETING FOR MAY 31 HEARING.
0.60	LIU, SERENA G	CONFER WITH TEAM REGARDING PREPARING FOR MAY 31 HEARING.
5.50	CONTRERAS, JENNIFER M	COORDINATE ITEMS IN PREPARATION FOR HEARING WITH J. WEISSER AND TEAM (4.5); MEETING RE 5/31 HEARING (1.0).
6.10	DEBARTOLO, JAMES D	REVISE AGENDA TO INCLUDE ADJOURNMENT OF KMPG AND NEW OBJECTION (.3); EMAILS WITH TEAM RE SIGN OF (.2); FILE SAME (.5); PREPARE FINAL HEARING BINDERS OF ALL DOCUMENTS TO BE HEARD ON MAY 31 (2.4); COMPILE FILE OF ALL HEARING DOCUMENTS NOT INCLUDED IN HEARING BINDERS (.7); EMAILS WITH VARIOUS GDC TEAM MEMBERS RE SAME (.2); EMAILS RE EXTENDED DEADLINE RE LUSAIL MOTION (.3); EMAIL WITH C. MILLET RE COMMITTEE JOINDER (.1); CORRESPOND WITH J. WEISS RE FALCON OBJECTION (.2); TEAM MEETING RE HEARING (.6); CORRESPONDANCE RE PREPARING CASH MANAGEMENT ORDER AND LUSAIL ORDER ON DISKS FOR IMMEDIATE ENTRY WITH COURT (.4); COORDINATE COPIES OF ALL HEARING DOCUMENTS (.2).
05/31/12		
0.80	MILLET, CRAIG H	EMAILS AND CONFERENCES RE OMNIBUS DATES, ASSIGNMENT, ENTRY OF ORDERS AND RETENTION ISSUES AND ORGANIZATION.
0.20	KELSEY, MATTHEW K	CORRESPONDENCE WITH C. MILLET AND TEAM REGARDING PENDING MATTERS FOR JUNE OMNIBUS HEARING.
1.00	CONTRERAS, JENNIFER M	FINALIZE PREPARATIONS FOR HEARING WITH J. DEBARTOLO.



3.10 DEBARTOLO, JAMES D

PREPARE DISKS OF PROPOSED ORDERS (.3);  
PREPARE AND ORGANIZE ALL HEARING MATIERALS  
(1.8); EMAIL WITH MILBANK RE FINAL AGENDA (.1);  
MEET WITH J. WEISSER AND J. CONTRERAS TO  
REVIEW ALL DOCUMENTS FOR HEARING (.4); EMAILS  
WITH J. WEISSER RE SENDING PROPOSED CASH  
MANAGEMENT ORDER FOR ENTRY TO COURT (.2);  
EMAIL TO COURT WITH PROPOSED ORDER FOR  
ENTRY (.2); COORDINATE SERVICE OF FILINGS AND  
ORDERS ENTERED ON MAY 31 AND JUNE 1 (.1).

Invoice Date: June 20, 2012

**Due and Payable Upon Receipt**

Invoice No. 2012062541

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

CLAIMS ADMINISTRATION & OBJECTIONS  
30561-00102

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For Services Rendered Through May 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	2.40	\$ 995.00	\$ 2,388.00
MICHAEL A. ROSENTHAL	2.60	1,045.0	2,717.00
STEVEN P. BUFFONE	1.20	1,045.0	1,254.00
MATTHEW K. KELSEY	1.90	785.00	1,491.50
JOSHUA WEISSER	1.50	735.00	1,102.50
DOUGLAS G. LEVIN	3.80	515.00	1,957.00
SERENA G. LIU	0.50	620.00	310.00
AYESHA CHATTERJEE	4.70	475.00	<u>2,232.50</u>

<b>Total Services</b>			<b>\$ 13,452.50</b>
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<b>Total Services, Costs/Charges</b>			<b>13,452.50</b>
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<b>BALANCE DUE</b>			<b><u>\$ 13,452.50</u></b>
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CLAIMS ADMINISTRATION & OBJECTIONS  
30561-00102

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Detail Services:

05/01/12		
0.70	KELSEY, MATTHEW K	CALLS WITH CREDITORS REGARDING CASE AND STATUS.
0.50	LIU, SERENA G	CONFER WITH K. LOCKHART, K. SI-AHMED, AND F. LEE REGARDING DOCUMENT RETENTION [REDACTED] CONFER WITH M. KARLAN REGARDING SAME (0.2).
05/02/12		
0.50	ROSENTHAL, MICHAEL A	EMAILS TO CLIENT, ROTHSCHILD AND A&M REGARDING IS [REDACTED] OWNERSHIP (.2)
05/03/12		
0.20	ROSENTHAL, MICHAEL A	EMAIL TO AND FROM S. DUDLEY REGARDING [REDACTED] [REDACTED]
1.20	BUFFONE, STEVEN P	REVIEW ARCAPITA WIP LIST; REVIEW COMMITTEE PLEADINGS RELATING TO COMMERZBANK AND OMNIBUS RESPONSE.
05/06/12		
0.20	ROSENTHAL, MICHAEL A	EMAILS WITH ESSA REGARDING [REDACTED] [REDACTED] (.2)
05/10/12		
0.90	MILLET, CRAIG H	CONFERENCE WITH M. ROSENTHAL AND J. WEISSER [REDACTED] FROM LUSAIL AND EMAILS RE SAME (.6); PROVIDE MATERIAL RE [REDACTED] (.3).
05/12/12		
0.60	ROSENTHAL, MICHAEL A	TELEPHONE WITH J. GOFFMAN REGARDING [REDACTED] [REDACTED] (.4); EMAIL TO H. THOMPSON, ATIF, S. DUDLEY REGARDING CALL WITH GOFFMAN (.2)

Invoice Date: June 20, 2012

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05/14/12		
0.60	WEISSER, JOSHUA	RESEARCH REGARDING CLAIMS OBJECTION AND BAR DATE ISSUES (.4 HRS); RELATED CORRESPONDENCE WITH D. LEVIN (.2 HRS).
05/15/12		
0.80	MILLET, CRAIG H	REVIEW MEMO ON [REDACTED] AND COMMENT THEREON, EMAILS WITH D LEVIN RE RESEARCH NEEDED.
0.30	LEVIN, DOUGLAS G	REVIEW CORRESPONDENCE AND DRAFT EMAIL TO C. [REDACTED]
05/16/12		
0.90	ROSENTHAL, MICHAEL A	REVIEW MEMO REGARDING [REDACTED] [REDACTED] (.6); EMAILS FROM AND TO B. KIM [REDACTED] (.3)
1.20	KELSEY, MATTHEW K	CALL WITH A&M AND COMPANY REGARDING BAR DATE MOTION AND STATUS OF SCHEDULES.
05/18/12		
0.20	ROSENTHAL, MICHAEL A	EMAILS FROM D. HAYWARD AND S. DUDLEY REGARDING [REDACTED] (.2)
05/22/12		
0.80	LEVIN, DOUGLAS G	RESEARCH RE TREATMENT OF CLAIMS BETWEEN [REDACTED] (8).
05/23/12		
0.70	MILLET, CRAIG H	CONFERENCE WITH B. KIM AND RELATED EMAILS RE [REDACTED]
2.70	LEVIN, DOUGLAS G	CORRESPONDENCES WITH C. MILLET RE [REDACTED]
1.30	CHATTERJEE, AYESHA	DRAFT BAR DATE MOTION REFERENCING PRECEDENTS.

05/24/12

3.40 CHATTERJEE, AYESHA

DRAFT AND REVISE BAR DATE MOTION  
REFERENCING PRECEDENTS.

05/27/12

0.90 WEISSER, JOSHUA

REVISIONS TO DRAFT RESPONSE TO INVESTOR -  
CLAIMHOLDER QUESTIONS FOR A. DOSHI.

Invoice Date: June 20, 2012

Due and Payable Upon Receipt

Invoice No. 2012062541

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

CORPORATE GOVERNANCE-SECURITIES LAW COMP  
30561-00104

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For Services Rendered Through May 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	13.30	\$1,045.0	\$ 13,898.50
MATTHEW K. KELSEY	0.30	785.00	235.50
LEE A. JARIT	2.00	720.00	<u>1,440.00</u>

<b>Total Services</b>			<b>\$ 15,574.00</b>
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<b>Total Services, Costs/Charges</b>			<b>15,574.00</b>
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<b>BALANCE DUE</b>			<b><u>\$ 15,574.00</u></b>
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Invoice Date: June 20, 2012

Due and Payable Upon Receipt

Invoice No. 2012062541

CORPORATE GOVERNANCE-SECURITIES LAW COMP  
30561-00104

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Detail Services:

05/11/12		
0.20	ROSENTHAL, MICHAEL A	EMAIL TO H. THOMPSON REGARDING AIHL BOARD MEETING RELATIVE TO LUSAIL (.2)
05/12/12		
0.70	ROSENTHAL, MICHAEL A	WORK ON AIHL BOARD PRESENTATION (.7)
05/13/12		
0.50	ROSENTHAL, MICHAEL A	EMAIL TO L. JARIT AND A ROGERS REGARDING AIHL BOARD MEETING (.2); PREPARE DRAFT BOARD RESOLUTIONS (.3)
0.20	JARIT, LEE A	EMAILS WITH S. BUFFONE AND M. ROSENTHAL REGARDING DRAFTING OF AIHL BOARD MINUTES.
05/14/12		
1.00	ROSENTHAL, MICHAEL A	EMAIL WITH A. ROGERS REGARDING AIHL MEETING AGENDA AND RESOLUTIONS (.2); TELEPHONE WITH L. JARIT REGARDING AIHL RESOLUTIONS AND MINUTES (.2); CONSIDER AND PREPARE OUTLINE OF AGENDA FOR AIHL BOARD MEETING (.6)
0.30	KELSEY, MATTHEW K	COORDINATE WITH L. JARIT REGARDING CORPORATE RESOLUTIONS RELATING TO TRANSACTIONS.
1.20	JARIT, LEE A	CALL WITH M. ROSENTHAL TO DISCUSS [REDACTED] [REDACTED] CALL WITH J. GRAVES TO DISCUSS [REDACTED]
05/15/12		
0.80	ROSENTHAL, MICHAEL A	REVISE DRAFT AIHL MINUTES (.8)
0.60	JARIT, LEE A	REVIEW AND REVISE AIHL BOARD MINUTES.

05/16/12  
1.50 ROSENTHAL, MICHAEL A PREPARE FOR BOARD MEETINGS (1.3); MEETING  
WITH H. THOMPSON REGARDING BOARD MEETINGS  
(.2)

05/17/12  
6.50 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN AIHL BOARD  
MEETING (1.6); PREPARE FOR AND PARTICIPATE IN  
BANK BOARD MEETING (3.7); REVIEW REVISED  
BOARD MINUTES (.4); REVIEW BOARD  
PRESENTATION (.8)

1.90 ROSENTHAL, MICHAEL A CORPORATE GOVERNANCE- MEETING WITH A  
ROGERS AND H. THOMPSON REGARDING AIHL  
BOARD MEETING (.6); PREPARE FOR AND  
PARTICIPATE IN AIHL BOARD MEETING (1.3).

05/21/12  
0.20 ROSENTHAL, MICHAEL A EMAILS WITH A. ROGERS REGARDING [REDACTED]  
[REDACTED]



Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

CREDITOR COMMITTEE ISSUES  
30561-00105

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For Services Rendered Through May 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	20.50	\$ 995.00	\$ 20,397.50
MICHAEL A. ROSENTHAL	18.70	1,045.0	19,541.50
STEVEN P. BUFFONE	21.70	1,045.0	22,676.50
JEFFREY TRINKLEIN	12.20	1,025.0	12,505.00
JANET M. WEISS	4.70	1,025.0	4,817.50
MATTHEW J. WILLIAMS	25.10	865.00	21,711.50
MATTHEW K. KELSEY	1.00	785.00	785.00
JOSHUA WEISSER	6.60	735.00	<u>4,851.00</u>

<b>Total Services</b>			<b>\$ 107,285.50</b>
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<b>Total Services, Costs/Charges</b>		<b>107,285.50</b>
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<b>BALANCE DUE</b>		<b><u>\$ 107,285.50</u></b>
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Invoice Date: June 20, 2012

Due and Payable Upon Receipt

Invoice No. 2012062541

CREDITOR COMMITTEE ISSUES  
30561-00105

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Detail Services:

05/01/12

3.80 MILLET, CRAIG H

DRAFT AND REVISE AGENDA FOR MAY 22 MEETING AND EMAILS RE SAME (1.1); REVIEW POINTS FROM COMMITTEE [REDACTED] ANALYZE SAME, AND EMAILS TO M. ROSENTHAL AND A&M RE ANALYSIS (2.7).

0.80 ROSENTHAL, MICHAEL A

PREPARE DRAFT AGENDA FOR MEETING WITH CREDITORS' COMMITTEE (.6); EMAILS WITH B. DOUTON AND P. RICHARDS REGARDING CREDITORS' COMMITTEE AGENDA (.2)

1.20 BUFFONE, STEVEN P

REVIEW MATERIALS RELATING TO [REDACTED] E-MAILS WITH C. MILLET, REVIEW AND COMMENT ON C. MILLET'S MARK-UP OF [REDACTED] POINTS.

1.00 WEISS, JANET M

REVIEW ISSUES FOR COMMITTEE MEETING (.5); REVIEW ISSUES RE MEETING WITH COMMITTEE ON ALL ISSUES IN CASE (.5).

1.20 WILLIAMS, MATTHEW J

GROUP CALL ON COMMITTEE PRESENTATION

0.30 KELSEY, MATTHEW K

REVIEW COMMITTEE COMMENTS TO [REDACTED]

05/02/12

1.80 MILLET, CRAIG H

EMAILS RE MEETING WITH THE COMMITTEE IN LONDON AND AGENDA (.6); EMAIL RE INSURANCE [REDACTED] (.2); EMAILS RE PROTOCOL AND BUDGET (.6); EMAILS WITH ROTHSCHILD RE [REDACTED]

2.80 ROSENTHAL, MICHAEL A EMAILS WITH AND TO D. DUNNE AND E. FLECK REGARDING COMMITTEE MEETING (.1); TELEPHONE WITH E. FLECK REGARDING COMMITTEE MEETING AND OBJECTION TO MOTIONS (.3); EMAIL TO J. WEISS AND C. MILLET REGARDING OBJECTIONS FROM E. FLECK (.2); PREPARE OPENING RESPONSE RELATED TO COMMITTEE OBJECTION (.3); TELEPHONE WITH L. HIRSH [REDACTED] AND OTHER PENDING PORTFOLIO ISSUES (.2); MEETING WITH CENTRAL BANK OF BAHRAIN (1.5); MEETING WITH A. ROGERS AND H. THOMPSON REGARDING [REDACTED] (.2)


2.80 BUFFONE, STEVEN P E-MAILS WITH ROTHSCHILD RE SIDLEY DUE DILIGENCE REQUESTS, CONFERENCE CALL WITH A. SVOYSKIY AND C. MILLET RE SAME (1.0); REVIEW E-MAILS FROM A. MORGAN OF SIDLEY (.5); E-MAILS TO AND FROM A. CHATTERJEE, E-MAILS WITH C. MILLET (1.3).

0.60 WEISS, JANET M CONFERENCE CALL WITH E. FLECK RE COMMITTEE OBJECTIONS TO WAGE MOTION, ROTHSCHILD RETENTION MOTION, CRITICAL AND FOREIGN VENDOR MOTION.

05/03/12  
4.10 MILLET, CRAIG H REVISE REPLY TO COMMITTEE OPPOSITION TO FIRST DAY MOTIONS AND EMAILS RE SAME (1.9); EMAILS RE POSITIONS IN RESPONSE TO COMMITTEE OPPOSITIONS (.3); ANALYZE MEMO FROM M. ROSENTHAL, [REDACTED] STRATEGY, AND [REDACTED] (1.4); EMAIL TO D. LEVIN PROVIDING INSTRUCTIONS AS TO [REDACTED] (.5).

3.00 ROSENTHAL, MICHAEL A EMAIL TO B. DOUTON REGARDING INFO TO HOULIHAN (.3); REVIEW OBJECTION FILED BY CREDITORS' COMMITTEE (.6); TELEPHONE WITH J. WEISS REGARDING OBJECTION (.2); TELEPHONE WITH M. KELSEY REGARDING OBJECTION (.2); EMAILS WITH L. HIRSH REGARDING FINAL BUDGET (.2); EMAIL WITH C. COOMBS REGARDING FINAL BUDGET (.2); EMAIL FROM ROTHSCHILD REGARDING PRODUCTION OF DOCUMENTS TO HOULIHAN (.1); REVIEW AND COMMENT ON RESPONSE TO COMMITTEE REPLY TO MOTIONS (1.2)

3.20	BUFFONE, STEVEN P	NUMEROUS E-MAILS RELATING TO DUE DILIGENCE REQUESTS FROM HL, DILIGENCE REQUEST REPLY TO SIDLEY, E-MAILS RELATING TO NAV CALCULATION (1.7); REVIEW AND RESPOND TO NUMEROUS E-MAILS FROM AL SVOYSKIY AT ROTHSCHILD, E-MAILS AND CALL WITH A. CHATTERJEE RELATING TO DILIGENCE REQUESTS FROM A. MORGAN AT SIDLEY (1.5).
1.10	WEISS, JANET M	REVIEW REPLY FILED BY COMMITTEE TO MOTION SON FOR MAY 7TH HEARING (.6); REVIEW ISSUES RAISED BY COMMITTEE RE ALVAREZ RETENTION (.5).
1.10	WEISSER, JOSHUA	CONFERENCES WITH COMMITTEE COUNSEL REGARDING MAY 7 HEARING
05/04/12 0.90	MILLET, CRAIG H	EMAILS RE REPLY TO COMMITTEE OPPOSITION TO FIRST DAY MOTIONS (.3); EMAILS RE [REDACTED] STATUS AND STRATEGY (.6).
1.90	ROSENTHAL, MICHAEL A	REVIEW AND COMMENT ON RESPONSE TO COMMITTEE OBJECTION TO PENDING MOTIONS (.8); TELEPHONE WITH E. FLECK REGARDING RESPONSE TO COMMITTEE OBJECTION (.2); MEETING WITH M. KELSEY REGARDING ARGUMENT ON COMMITTEE OBJECTION (.2); COMMENT ON [REDACTED] ISSUES RELATIVE TO COMMITTEE OBJECTION (.3); TELEPHONE WITH J. WEISS REGARDING POTENTIAL RESOLUTION OF COMMITTEE OBJECTION (.2); EMAIL WITH S. DUDLEY REGARDING [REDACTED] (.2)
1.80	BUFFONE, STEVEN P	COORDINATE RESPONSES TO DUE DILIGENCE REQUESTS FROM HOULIHAN AND CREDITORS COMMITTEE, E-MAILS AND CALLS WITH A. CHATTERJEE.
3.50	TRINKLEIN, JEFFREY	PREPARE FOR CREDITOR COMMITTEE MEETING BY REVIEWING PLANS, COMMITTEE ANALYSIS (0.8); CALL WITH CREDITOR COMMITTEE TO DISCUSS RIF (01.5); CALL WITH ALVAREZ & MARSAL REGARDING NEXT STEPS (0.4); CALL WITH COMMITTEE ADVISORS ON IIP (0.8)
2.50	WILLIAMS, MATTHEW J	DRAFT AND EDITS TO [REDACTED]

5.30	WILLIAMS, MATTHEW J	REVIEW OF LUSAIL PRESENTATION AND COMMENTS (.8); CALL WITH GROUP ON PRESENTATION (.8); FOLLOW ON EDITS TO PRESENTATION (.3); MOTION TO APPROVE TRANSACTION (3); CALL WITH WEISSER AND JUNIOR ASSOCIATE REGARDING MOTION (.4)
3.70	WEISSER, JOSHUA	COMPLETE AND FINALIZE REPLAY TO COMMITTEE OPPOSITION (3.1 HRS); CONFERENCE WITH UCC REGARDING SAME (.4 HRS); RELATED INTERNAL CONFERENCES (.2 HRS)
05/06/12		
1.50	BUFFONE, STEVEN P	REVIEW AND COMMENT ON DUE DILIGENCE REQUEST LIST SUBMITTED BY CREDITORS COMMITTEE ADVISORS, E-MAILS WITH A. SVOYSKIY RE SAME, E-MAILS WITH ALVAREZ AND MARSAL RE 
1.40	WEISS, JANET M	CONFERENCE CALL WITH E. FLECK, MILBANK FOR COMMITTEE RE ALL OPEN MOTIONS FOR MAY 7 HEARING.
1.30	WILLIAMS, MATTHEW J	CALL WITH CREDITORS COMMITTEE ON LUSAIL TRANSACTION
05/07/12		
1.60	MILLET, CRAIG H	EMAILS WITH E. FLECK RE PROTOCOL STATUS (.2); EMAILS WITH ROTHS RE COMMITTEE REQUESTS FOR ADDITIONAL INFORMATION AND VALUATION INFORMATION (.8); EMAILS RE LUSAIL STATUS AND STRATEGY (.6).
1.40	BUFFONE, STEVEN P	E-MAILS WITH C. MILLET RE PRIORITIZATION OF EXTENSIVE DUE DILIGENCE REQUEST LIST ITEMS RECEIVED FROM UCC (.4); SEVERAL E-MAILS WITH OTHER ARCAPITA ADVISORS RE RESPONDING TO REQUEST (1.0).
1.20	TRINKLEIN, JEFFREY	REVIEW, COMMENT ON TALKING POINTS (0.2); PARTICIPATE IN CALL WITH UCC (1.0).

05/08/12

1.20 MILLET, CRAIG H

CONFERENCE CALL WITH ROTHSCHILD AND COMPANY RE DILIGENCE AND DOCUMENT REQUESTS AND DOCUMENTS TO PRODUCE (.6); EMAILS RE PROTOCOL AND COST ALLOCATION ISSUES (.6).

0.70 BUFFONE, STEVEN P

E-MAILS AND CALLS WITH C. MILLET RE [REDACTED] COMMENTS ON SAME.

1.00 BUFFONE, STEVEN P

E-MAILS WITH A. MORGAN OF SIDLEY, AL CHATTERJEE, OTHERS, RELATING TO ADDITIONAL DUE DILIGENCE REQUESTS (.6); PROCESS FOR INFORMATION FLOW, SEVERAL CALLS RE SAME (.4).

1.30 TRINKLEIN, JEFFREY

CONFERENCE CALL WITH COMMITTEE ADVISORS TO DISCUSS MEETING WITH CREDITOR'S COMMITTEE (1.1); INTERNAL CALL TO DISCUSS NEXT STEPS (0.1); NOTE TO B CUMBERLAND AT ALVAREZ RE [REDACTED] (0.1)

05/09/12

0.30 MILLET, CRAIG H

EMAILS RE [REDACTED] ISSUES.

0.20 ROSENTHAL, MICHAEL A

EMAIL FROM E. FLECK REGARDING PROTOCOL (.2)

0.60 BUFFONE, STEVEN P

TELEPHONE CALL WITH A. CHATTERJEE, REVIEW E-MAILS RELATING TO RESPONSE TO DILIGENCE REQUESTS FROM A. MORGAN OF SIDLEY.

1.10 WILLIAMS, MATTHEW J

REVIEW OF A&M EMAIL AND HOULIHAN DETAILED REQUEST ON LUSAIL TRANSACTION AND FOLLOW UP (1); CORRESP. W/ EVAN FLECK (.1).

05/10/12

0.30 MILLET, CRAIG H

EMAILS RE PROTOCOL AND [REDACTED] ISSUES.

1.00 ROSENTHAL, MICHAEL A

TELEPHONE WITH B. BALDIGA REGARDING [REDACTED] (.3); ADDITIONAL TELEPHONE WITH B. BALDIGA REGARDING [REDACTED] (.2); TELEPHONE WITH H. THOMPSON REGARDING [REDACTED] (.2); CONSIDER RESPONSE TO [REDACTED] ISSUES (.3)

0.30	BUFFONE, STEVEN P	E-MAILS WITH A. CHATTERJEE RELATING TO RESPONSES TO SIDLEY DILIGENCE REQUESTS.
2.80	WILLIAMS, MATTHEW J	ANALYZE LUSAIL DOCUMENTS.
0.30	KELSEY, MATTHEW K	CALL WITH VARIOUS CREDITORS REGARDING CASE STATUS.
05/11/12		
0.50	BUFFONE, STEVEN P	E-MAILS WITH A. MORGAN OF SIDLEY, A. CHATTERJEE RELATING TO DILIGENCE REQUESTS, FOLLOW UP ON OUTSTANDING ISSUES.
0.80	TRINKLEIN, JEFFREY	NOTE TO M. KELSEY REGARDING THE ORGANIZATION OF THE RIF PRESENTATION TO THE CREDITOR'S COMMITTEE; NOTE TO J. WEISSER; MARK UP SLIDES FROM WEISSER.
0.40	KELSEY, MATTHEW K	CALLS REGARDING CREDITOR INQUIRIES.
05/13/12		
2.20	TRINKLEIN, JEFFREY	REVIEW SLIDE DECK FOR MEETING OF CREDITORS AND CREATE IIP EXAMPLE (2.1).
4.00	WILLIAMS, MATTHEW J	MOTION EDITS (1.1); EMAIL FROM A. ROGERS RE: QIB COUNSEL AND RESPOND WITH THOUGHTS (.3); CALL WITH QIB COUNSEL (.4); FOLLOW UP WITH UCC (.3); MEETING WITH J. WEISSER RE: NECESSARY EDITS [REDACTED]
05/14/12		
3.00	WILLIAMS, MATTHEW J	CALL WITH UCC COUNSEL (FLECK) RE: ARCAPITA AND FOLLOW UP (.4); EDITS TO MOTION, ORDER, AND MOTION TO SHORTEN NOTICE AND CONFERENCE WITH WEISSER REGARDING [REDACTED] FOLLOW UP EMAIL TO A&M (.2); REVIEW REVISED [REDACTED]
05/15/12		
1.50	BUFFONE, STEVEN P	MEET WITH KEN MILLER RE DUE DILIGENCE ISSUES; REVIEW SCOPE OF PROJECT, TEMPLATE OF [REDACTED]

3.90 WILLIAMS, MATTHEW J PREP FOR CALL RE: LUSAIL (.4); EDITS TO MOTION  
(1); CALL WITH A&M ON LUSAIL STRATEGY AND  
FOLLOW UP WITH WEISSER (1.2); STRATEGIES ON  
DEALING WITH IPSO FACTO AND REVISE MOTION ON  
SAME (1); REVIEW DECLARATION (.3)

05/16/12

0.50 MILLET, CRAIG H

ANALYZE ISSUE RE [REDACTED]  
[REDACTED]

0.20 ROSENTHAL, MICHAEL A

MEETING WITH H. THOMPSON REGARDING [REDACTED] (.2)

1.00 WEISSER, JOSHUA

PREPARE FOR AND ATTEND CALL WITH CLIENT  
[REDACTED]  
(.2 HRS); RELATED CORRESPONDENCE WITH  
COMMITTEE COUNSEL (.2 HRS).

05/17/12

1.40 MILLET, CRAIG H

FURTHER ANALYSIS [REDACTED]  
[REDACTED]

05/18/12

1.50 MILLET, CRAIG H

ANALYZE [REDACTED]  
SAME AND RE STRATEGY.

1.30 ROSENTHAL, MICHAEL A

REVIEW [REDACTED] FROM COMMITTEE (1.3)

05/19/12

0.80 ROSENTHAL, MICHAEL A

REVIEW COMMITTEE RESPONSE TO [REDACTED]  
DRAFT (.8)

05/20/12

1.20 MILLET, CRAIG H

ANALYZE [REDACTED] AND EMAILS WITH M  
ROSENTHAL RE [REDACTED] AND PROPOSED  
[REDACTED]



0.20	ROSENTHAL, MICHAEL A	EMAIL WITH C. MILLET REGARDING COMMITTEE VERSION OF [REDACTED] (.2)
0.20	WEISSER, JOSHUA	CORRESPONDENCE WITH COMMITTEE COUNSEL REGARDING MAY 31 HEARING
05/21/12		
1.70	MILLET, CRAIG H	[REDACTED] (1.3); ANALYZE M. ROSENTHAL COMMENTS RE [REDACTED] AND RESPOND (.4).
2.50	ROSENTHAL, MICHAEL A	REVISE COMMITTEE PROPOSED [REDACTED] (2.2); EMAILS TO AND FROM J. MAKUCH REGARDING [REDACTED] [REDACTED] (.2); EMAIL FROM E. FLECK REGARDING STATUS OF PLACEMENT AGREEMENTS (.1)
2.10	TRINKLEIN, JEFFREY	CALL WITH UCC REGARDING [REDACTED]
0.60	WEISSER, JOSHUA	CONFERENCE WITH COMMITTEE REGARDING MAY 31 HEARING (.4 HRS); CORRESPONDENCE WITH CLIENT REGARDING QATARI COUNSEL (.2 HRS).
05/22/12		
0.40	ROSENTHAL, MICHAEL A	CONSIDERATION OF RESPONSE TO COMMITTEE ON PROPOSED [REDACTED] (.4)
05/25/12		
2.30	BUFFONE, STEVEN P	CALLS AND E-MAILS RELATING TO CREDITORS COMMITTEE DUE DILIGENCE, LIAISE WITH RESPECT TO OPEN ISSUES AND NEEDED DOCUMENTS.
1.10	TRINKLEIN, JEFFREY	CALL WITH KELSEY TO PREPARE FOR CREDITOR CALL.
05/27/12		
1.00	ROSENTHAL, MICHAEL A	TELEPHONE CALL WITH E. FLECK REGARDING PENDING MATTERS (.8); PREPARE EMAIL TO CLIENT REGARDING TELEPHONE CALL WITH E. FLECK (.2)

05/28/12			
0.20	ROSENTHAL, MICHAEL A	EMAIL TO H. THOMPSON REGARDING ISSUES RELATED TO COMMITTEE (.2)	
05/29/12			
2.00	ROSENTHAL, MICHAEL A	EMAILS WITH AND TO E. FLECK REGARDING COMMITTEE MEETING AND [REDACTED] (.2); EMAIL TO C. MILLET REGARDING [REDACTED] REVISIONS (.2); REVISE PROPOSED COMMITTEE [REDACTED] (1.2); TELEPHONE WITH L. HIRSH REGARDING [REDACTED] (.2); EMAIL TO AND FROM L. HIRSH REGARDING PROTOCOL (.2)	
1.50	BUFFONE, STEVEN P	WORK ON CREDITORS COMMITTEE DILIGENCE REQUESTS.	
05/30/12			
0.20	MILLET, CRAIG H	EMAILS WITH B DOUTON RE HOULIHAN DOC REQUESTS.	
0.40	ROSENTHAL, MICHAEL A	EMAIL TO C. MILLET REGARDING PROTOCOL RESPONSE (.2); TELEPHONE WITH S. KAROTKIN REGARDING COMMERZBANK (.2)	
05/31/12			
1.40	BUFFONE, STEVEN P	WORK ON CREDITORS COMMITTEE DILIGENCE REQUESTS.	
0.60	WEISS, JANET M	CONFERENCE CALL WITH E. FLECK, FOR COMMITTEE, R. SPIGEL FOR KPMG RE [REDACTED] [REDACTED]	

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

DIP FINANCING/CASH COLLATERAL/CASH MANAG  
30561-00106

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For Services Rendered Through May 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MITCHELL A. KARLAN	0.30	\$1,135.0	\$ 340.50
MICHAEL A. ROSENTHAL	13.00	1,045.0	13,585.00
STEVEN P. BUFFONE	0.50	1,045.0	522.50
JANET M. WEISS	23.30	1,025.0	23,882.50
EMAD H. KHALIL	3.90	985.00	3,841.50
MATTHEW J. WILLIAMS	5.40	865.00	4,671.00
MATTHEW K. KELSEY	13.90	785.00	10,911.50
JOSHUA WEISSER	1.20	735.00	882.00
AYESHA CHATTERJEE	2.90	475.00	<u>1,377.50</u>

**Total Services** \$ 60,014.00

**Total Services, Costs/Charges** 60,014.00

**BALANCE DUE** \$ 60,014.00

Invoice Date: June 20, 2012

Due and Payable Upon Receipt

Invoice No. 2012062541

DIP FINANCING/CASH COLLATERAL/CASH MANAG  
30561-00106

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Detail Services:

05/01/12

0.30 KARLAN, MITCHELL A REVIEW DOCUMENT RETENTION ISSUE.

1.90 WILLIAMS, MATTHEW J PREPARE LUSAIL MOTION OUTLINE.

0.40 KELSEY, MATTHEW K REVIEW LIMITED OBJECTION OF STANDARD  
CHARTER BANK.

05/02/12

1.20 WEISS, JANET M EMAILS WITH A. SAGET OF A&M RE BUDGETING  
ISSUES (.3); REVIEW ISSUES RE BUDGET AND  
APPROVAL OF CASH MANAGEMENT MOTION (.9).

05/03/12

0.40 ROSENTHAL, MICHAEL A [REDACTED] S.  
(.2);  
TELEPHONE WITH J. WEISS REGARDING  
RESOLUTION WITH [REDACTED] (.2)

3.10 WEISS, JANET M REVIEW ISSUES RE [REDACTED] LIEN  
(1.0); EMAILS WITH J. MAKUH RE BUDGET (.2); REVIEW  
ISSUES RE FINAL VERSION OF BUDGET (1.9).

3.50 WILLIAMS, MATTHEW J PREPARE MOTION APPROVE LUSAIL TRANSACTION  
AND OUTLINE OF ISSUES (2.0); FOLLOW UP  
RESEARCH 1.5).

0.60 KELSEY, MATTHEW K REVIEW CORRESPONDENCE FROM M. ROSENTHAL  
AND J. WEISS REGARDING STANDARD CHARTER  
ISSUES (.2); REVIEW CORRESPONDENCE AND  
COORDINATE FILING OF BUDGET (.4).

05/04/12

1.10 CHATTERJEE, AYESHA REVIEW AND REVISE DRAFT OF FOURTH INTERIM  
CASH MANAGEMENT ORDER.

Invoice Date: June 20, 2012

Due and Payable Upon Receipt

Invoice No. 2012062541

05/06/12		
1.50	WEISS, JANET M	REVIEW AND REVISE PROPOSED CASH MANAGEMENT ORDER.
1.10	CHATTERJEE, AYESHA	REVIEW AND REVISE FOURTH INTERIM CASH MANAGEMENT ORDER IN COMPARISON TO THIRD INTERIM CASH MANAGEMENT ORDER IN PREPARATION FOR MAY 7 HEARING.
05/08/12		
0.50	ROSENTHAL, MICHAEL A	[REDACTED] MEETING WITH A. ROGERS AND J. WEISS REGARDING [REDACTED] [REDACTED]
0.90	WEISS, JANET M	CONFERENCE WITH A. RODGERS, M. ROSENTHAL (PARTIAL) RE CASH STRATEGIES.
05/10/12		
0.50	WEISSER, JOSHUA	REVISIONS TO CASH MANAGEMENT ORDER
05/13/12		
0.80	ROSENTHAL, MICHAEL A	REVIEW PROPOSED 13 WEEK CASH FORECAST (.8)
05/14/12		
0.90	ROSENTHAL, MICHAEL A	EMAILS WITH L. HIRSH REGARDING CASH MANAGEMENT ORDER FOR JUNE PERIOD (.2); REVIEW CASH FORECAST REVISION THROUGH SUMMER (.5); EMAIL FROM C. COOMBS REGARDING [REDACTED]
0.20	ROSENTHAL, MICHAEL A	EMAIL WITH B. DOUTON REGARDING [REDACTED] [REDACTED]
0.20	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE REGARDING [REDACTED] ISSUES.
05/15/12		
0.60	ROSENTHAL, MICHAEL A	EMAIL FROM E. ZAINAL REGARDING [REDACTED] [REDACTED] (.2); EMAIL FROM J. WEISS REGARDING [REDACTED] (.2); EMAIL FROM AND TO B. DOUTON REGARDING DIP STRUCTURE (.2).

2.10 WEISS, JANET M REVIEW ISSUES RE [REDACTED]  
ADEQUATE PROTECTIVE REQUESTS (.4); CALL WITH  
J. MAKUH RE BUDGET FOR NEXT PERIOD (.4);  
REVIEW ISSUES RE [REDACTED]  
(1.3).

05/17/12  
0.20 ROSENTHAL, MICHAEL A [REDACTED] (.2)

0.20 WEISS, JANET M TELEPHONE CONFERENCE WITH B. GREER RE  
[REDACTED]

05/18/12  
1.00 ROSENTHAL, MICHAEL A [REDACTED] (.2); TELEPHONE  
WITH J. WEISS REGARDING RESPONSE TO [REDACTED] (.2);  
REVIEW DIP PRESENTATION (.3); REVIEW AND  
COMMENT ON PROPOSED RESPONSE TO [REDACTED]  
[REDACTED] (.3)

7.30 WEISS, JANET M DRAFT RESPONSE TO [REDACTED] (2.9); DRAFT RESPONSE  
RE [REDACTED] AND  
REVIEW CASES RE SAME (4.4).

05/21/12  
2.00 ROSENTHAL, MICHAEL A REVIEW DIP MATERIALS FROM ROTHSCHILD (.3);  
PREPARE FOR CONFERENCE CALL (.4); PARTICIPATE  
IN CONFERENCE CALL WITH ROTHSCHILD RELATIVE  
TO DIP PROPOSALS (.6); PREPARE OUTLINE OF DIP  
PROPOSAL (.4); REVIEW AND COMMENT ON  
RESPONSE FOR [REDACTED] (.3)

1.10 WEISS, JANET M RESPOND TO ISSUES RAISED BY [REDACTED]  
[REDACTED] (.8); REVIEW AND REVISE RESPONSE TO  
[REDACTED] (.3).

05/22/12  
0.80 ROSENTHAL, MICHAEL A MEETING WITH E. KHALIL AND M. KELSEY  
REGARDING DIP TERM SHEET (.3); REVIEW  
MURABAH PROVISIONS RELATED TO DIP TERM  
SHEET (.3); EMAIL FROM E. ZAINAL REGARDING  
[REDACTED] (.2)

3.00	WEISS, JANET M	REVIEW ISSUES [REDACTED] [REDACTED]
2.80	KELSEY, MATTHEW K	CONFERENCE WITH M. ROSENTHAL AND E. KHALIL REGARDING DIP TERM SHEET (.4); DRAFT DIP TERM SHEET (1.9); REVIEW MURABAHA TERM SHEET ISSUES (.4); REVIEW REVISED DIP TERM SHEET (.5).
0.70	WEISSER, JOSHUA	REVISIONS TO DIP TERM SHEET (.5 HRS); RELATED CONFERENCE WITH M. KELSEY (.2 HRS).
05/23/12		
0.90	ROSENTHAL, MICHAEL A	EMAIL TO D. RESNICK AND B. DOUTON REGARDING ISSUES RELATED TO DIP MARKETING PROCESS (.3); REVIEW AND COMMENT ON DRAFT DIP TERM SHEET (.6)
1.00	KELSEY, MATTHEW K	REVIEW AND REVISE DIP TERM SHEET (.7); CORRESPONDENCE WITH B. DOUTON OF ROTHSCHILD REGARDING DIP TERM SHEET ISSUES (.3).
0.70	CHATTERJEE, AYESHA	DRAFT AND UPDATE FIFTH INTERIM CASH MANAGEMENT ORDER.
05/24/12		
0.50	BUFFONE, STEVEN P	REVIEW SCB OBJECTION TO CASH MANAGEMENT ORDER.
1.80	KELSEY, MATTHEW K	CALL WITH COMPANY AND ROTHSCHILD REGARDING FINANCING ISSUES AND TERM SHEET (1.2); COORDINATE WITH MOURANT REGARDING REVIEW OF SAME AND COMMENTS (.4); REVIEW SCB [REDACTED] MANAGEMENT (.2).
05/25/12		
0.30	ROSENTHAL, MICHAEL A	REVIEW REVISED DIP TERM SHEET (.3)
1.60	KELSEY, MATTHEW K	REVIEW AND REVISE FINANCING TERM SHEET AND CORRESPONDENCE WITH ROTHSCHILD REGARDING SAME.

05/26/12			
0.20	ROSENTHAL, MICHAEL A	EMAILS WITH B. DOUTON REGARDING DIP TERM SHEET (.2)	
05/28/12			
1.10	ROSENTHAL, MICHAEL A	REVIEW PROPOSED DIP TERM SHEET (.3); REVIEW PROPOSED BUDGET FROM J. MAKUCH (.6); EMAILS REGARDING POSSIBLE [REDACTED] (.2)	
0.20	KELSEY, MATTHEW K	CORRESPONDENCE WITH E. KHALIL REGARDING DIP ISSUES AND CORRESPONDENCE WITH B. DOUTON OF ROTHSCHILD REGARDING SAME.	
05/29/12			
1.00	ROSENTHAL, MICHAEL A	EMAIL FROM J. MAKUCH REGARDING BUDGET AND CASH MANAGEMENT ISSUES (.3); REVISE DIP TERM SHEET (.7)	
0.20	ROSENTHAL, MICHAEL A	EMAIL WITH J. MAKUCH REGARDING CASH BUDGET (.2)	
0.90	KHALIL, EMAD H	TELEPHONE CONFERENCE WITH M. KELSEY; REVIEW AND REVISE DIP TERM SHEET; EMAILS WITH ROTHSCHILD, M. ROSENTHAL ET. AL.	
2.40	KELSEY, MATTHEW K	CALL WITH E. KHALIL REGARDING MURABAHA TERM SHEET (.3); CALL WITH M. ROSENTHAL REGARDING SAME (.1); REVIEW AND REVISE MURABAHA TERM SHEET AND CORRESPONDENCE WITH ROTHSCHILD REGARDING SAME (1.4); CALL WITH B. DOUTON OF ROTHSCHILD REGARDING TERM SHEET (.4); CORRESPONDENCE TO COMPANY REGARDING SAME (.1).	
05/30/12			
1.20	ROSENTHAL, MICHAEL A	REVISE DIP TERM SHEET (.6); CONFERENCE CALL WITH S. DUDLEY REGARDING DIP TERM SHEET (.3); EMAIL FROM AND TO S. DUDLEY REGARDING [REDACTED] [REDACTED] 2); TELEPHONE WITH M. KELSEY REGARDING DIP (.1)	
1.10	WEISS, JANET M	REVIEW AND REVISE FIFTH INTERIM CASH MANAGEMENT ORDER.	



1.20	KHALIL, EMAD H	ATTENTION TO DIP TERM SHEET INCLUDING CASH-SWEEP PROVISIONS AND APPROPRIATE MITIGATIONS, INCLUDING CARVE-OUT; TELEPHONE CONFERENCE WITH ROTHSCHILD, M. KELSEY RE: SAME.
1.80	KELSEY, MATTHEW K	CALL WITH COMPANY AND ROTHSCHILD REGARDING REVISED MURABAHA TERM SHEET (.4); CONFERENCE WITH M. ROSENTHAL REGARDING COMMENTS TO SAME (.3); REVIEW AND FURTHER REVISE MURABAHA TERM SHEET TO INCORPORATE ADDITIONAL COMMENTS (.8); CORRESPONDENCE TO E. KHALIL AND ROTHSCHILD REGARDING SAME (.3).
05/31/12 0.70	ROSENTHAL, MICHAEL A	REVIEW AND COMMENT ON PROPOSED SCB DIP TERM SHEET (.3); REVIEW [REDACTED] (.2); EMAILS WITH B DOUTON RE [REDACTED] PROCESS (.2).
1.80	WEISS, JANET M	CONFERENCE WITH S. DUDLEY OF ARCAPITA, SCB AND B. GREER OF DECHERT RE [REDACTED] (.4); PREPARE FOR CASH MANAGEMENT HEARING (1.4).
1.80	KHALIL, EMAD H	REVIEW, REVISE AND TRANSMIT DRAFT DIP TERM SHEET (INCLUDING AMENDMENTS TO ADEQUATE PROTECTION AND MURABAHA EXIT FACILITY PROVISIONS TO MAKE SHARIA COMPLIANT); EMAIL CORRESPONDENCE RE: SAME WITH ROTHSCHILD; MAKE FURTHER REVISIONS PER M. ROSENTHAL AND S. DUDLEY COMMENTS.
1.10	KELSEY, MATTHEW K	REVIEW MARK UP TO MURABAHA FINANCING TERM SHEET AND RELATED CORRESPONDENCE (.3); PREPARE GENERIC MURABAHA FINANCING TERM SHEET AND CORRESPONDENCE TO ROTHSCHILD AND THE COMPANY REGARDING SAME.

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

EMPLOYEES  
30561-00107

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For Services Rendered Through May 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	13.50	\$1,045.0	\$ 14,107.50
ARTHUR D. PASTERNAK	1.00	955.00	955.00
JEFFREY TRINKLEIN	21.70	1,025.0	22,242.50
JAMES A. COX	0.75	1,130.0	847.50
BENJAMIN H. RIPPEON	0.80	765.00	612.00
MATTHEW K. KELSEY	52.20	785.00	40,977.00
JOSHUA WEISSER	60.00	735.00	44,100.00
JEREMY L. GRAVES	1.00	595.00	595.00
AYESHA CHATTERJEE	15.70	475.00	<u>7,457.50</u>

<b>Total Services</b>			<b>\$ 131,894.00</b>
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<b>Total Services, Costs/Charges</b>		<b>131,894.00</b>
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<b>BALANCE DUE</b>		<b><u>\$ 131,894.00</u></b>
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Invoice Date: June 20, 2012

Due and Payable Upon Receipt

Invoice No. 2012062541

EMPLOYEES  
30561-00107

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Detail Services:

04/29/12		
1.10	KELSEY, MATTHEW K	COORDINATE WITH A&M REGARDING COMMITTEE REQUEST FOR DILIGENCE ON EMPLOYEE PLAN.
05/01/12		
0.80	KELSEY, MATTHEW K	CORRESPONDENCE REGARDING EMPLOYEE PLAN ISSUES AND REVIEW RECENT RULINGS ON EMPLOYEE PLANS IN KODAK.
0.50	WEISSER, JOSHUA	RESPOND TO ALVAREZ & MARSAL QUESTIONS REGARDING RIF PROGRAM AND APPLICABLE LAW.
05/02/12		
0.40	ROSENTHAL, MICHAEL A	COMMENT ON RIF BONUS OBLIGATION (.2); MEETING WITH PETER K. REGARDING EMPLOYEE ISSUES (.2)
1.30	TRINKLEIN, JEFFREY	REVIEW EXAMPLE PREPARED BY A&MARSAL FOR CREDITOR CALL (0.2); CALL WITH CREDITOR COMMITTEE (1.).
2.70	KELSEY, MATTHEW K	PREPARE FOR AND CALL WITH COMMITTEE PROFESSIONALS REGARDING ISSUES RELATING TO EMPLOYEE PROGRAM (1.5); COORDINATE WITH A&M REGARDING RESPONSE TO VARIOUS DILIGENCE QUESTIONS FROM PLS AND COMMITTEE (.7); CALL WITH A&M REGARDING COMMITTEE CALL (.5).
05/03/12		
0.30	ROSENTHAL, MICHAEL A	EMAIL FROM B. CUMBERLAND REGARDING RIF (.1); EMAIL FROM PETER K. REGARDING HAWKINS AND PRENOVA (.2)
0.60	TRINKLEIN, JEFFREY	REVIEW LIST FROM B. CUMBERLAND WITH INFORMATION ABOUT RIFS AND INCENTIVE PROGRAMS (.60).
1.20	KELSEY, MATTHEW K	COORDINATE WITH A&M REGARDING RESPONSE TO VARIOUS DILIGENCE REQUESTS RELATING TO PROPOSED EMPLOYEE PROGRAM.

Invoice Date: June 20, 2012

Due and Payable Upon Receipt

Invoice No. 2012062541

2.70	WEISSER, JOSHUA	REVISIONS TO MOTION SEEKING AUTHORITY TO INITIATE BENEFITS IN CONNECTION WITH WORKFORCE REDUCTION.
0.40	GRAVES, JEREMY L	E-MAILS WITH J. BECK AND OTHERS REGARDING LETTER TO FORMER EMPLOYEE.
05/04/12		
0.70	ROSENTHAL, MICHAEL A	EMAILS FROM AND TO B. CUMBERLAND AND PL RELATED TO TREATMENT OF BONUS CLAIMS OF EMPLOYEES (.3); REVIEW AND COMMENT ON RIF SUMMARY FROM HOULIHAN (.4)
0.50	PASTERNAK, ARTHUR D	EMAILS RE TAX LOANS.
0.40	TRINKLEIN, JEFFREY	NOTE TO B. RIPPEON REGARDING INFORMATION REPORTING FOR [REDACTED] (0.1); RESPOND TO B. RIPPEON COMMENTS (0.1); NOTE TO CLIENT REGARDING REPORTING (0.2).
0.80	RIPPEON, BENJAMIN H	EMAILS RE: [REDACTED] [REDACTED]
2.30	KELSEY, MATTHEW K	PREPARE FOR AND CALL WITH COMPANY REGARDING EMPLOYEE PROGRAM ISSUES AND APPROACH (1.2); PREPARE FOR AND CALL WITH MILBANK EMPLOYMENT LAWYERS REGARDING EMPLOYEE ISSUES (1.1).
2.20	WEISSER, JOSHUA	PREPARE FOR AND ATTEND CALL REGARDING PROPOSED SEVERANCE PROGRAM (1.1 HRS); RELATED REVISIONS TO RELATED PLEADING (1.1 HRS)
0.90	CHATTERJEE, AYESHA	REVIEW AND REVISE EMPLOYEE PLAN MOTION.
05/05/12		
8.30	WEISSER, JOSHUA	REVIEW, ANALYZE AND REVISE MOTION TO IMPLEMENT SEVERANCE PROGRAM AND GLOBAL SETTLEMENT OF CLAIMS.

05/06/12

1.90 ROSENTHAL, MICHAEL A

EMAIL WITH L. HIRSH REGARDING ISSUES RELATED TO RIF (.2); EMAIL TO B. CUMBERLAND AND L. HIRSH REGARDING ISSUES RELATED TO RIF (.2); PARTICIPATE IN EXTENDED CONFERENCE CALL REGARDING RIF ISSUES (1.3); REVIEW EMAIL FROM L. HIRSH REGARDING RIF ALTERNATIVES (.2)

1.90 TRINKLEIN, JEFFREY

NOTES WITH ADVISORS IN PREPARATION FOR CALL (0.2); CALL WITH ARCAPITA REGARDING RIF (1.5); REVIEW, COMMENT ON TALKING POINTS FROM ARCAPITA (0.2).

2.80 KELSEY, MATTHEW K

CORRESPONDENCE REGARDING EMPLOYEE PROGRAMS (.5); PREPARE FOR AND CALL WITH COMPANY REGARDING SAME (1.1); CALLS WITH J. WEISSER REGARDING ISSUES RELATING TO MOTION (.7); REVIEW DRAFT MOTION (.5).

9.70 WEISSER, JOSHUA

REVISIONS TO SEVERANCE MOTION (8.1 HRS); RELATED CONFERENCES WITH COMPANY (H. THOMPSON AND J. BECK) AND A&M (1.5 HRS.); RELATED CONFERENCE WITH A. CHATTERJEE (.1 HRS.)

3.70 CHATTERJEE, AYESHA

TELEPHONE CONFERENCE WITH J. WEISSER TO DISCUSS LEGAL ARGUMENT REVISIONS TO EMPLOYEE PLAN MOTION; RESEARCH AND DRAFT ONE SECTION OF LEGAL ARGUMENTS FOR EMPLOYEE PLAN MOTION.

05/07/12

0.60 ROSENTHAL, MICHAEL A

DISCUSSION WITH A. ROGERS, M. KELSEY REGARDING EMPLOYEE RELATED RIF AND KEIP ISSUES (.3); EMAILS FROM CLIENT REGARDING REVISIONS TO PROPOSED RIF PLAN AND CONSIDERATION OF ALTERNATIVES AVAILABLE FOR RESOLUTION OF COMMITTEE AND ZOLFO ISSUES REGARDING SAME (.3)

1.30 TRINKLEIN, JEFFREY

REVIEW, REVISE RIF MOTION AND SEND COMMENTS TO J. WEISSER (1.2); DISCUSS WITH M. KELSEY REACTION OF UCC TO RIF (0.1).

2.20 KELSEY, MATTHEW K	CONFERENCE WITH J. WEISSER REGARDING MOTION TO APPROVE EMPLOYEE PROGRAM (.4); CORRESPONDENCE WITH BAHRAINI COUNSEL REGARDING EMPLOYEE PROGRAM (.2); CORRESPONDENCE WITH COMMITTEE REGARDING EMPLOYEE PROGRAM ISSUES (.2); CALL WITH COMMITTEE PROFESSIONALS AND COMPANY REGARDING EMPLOYEE PROGRAM AND ISSUES (1.1); CONFERENCE WITH K. HIRSH REGARDING SAME (.3).
5.10 WEISSER, JOSHUA	COMPLETE DRAFT OF SEVERANCE MOTION (3.7 HRS); RELATED CONFERENCE WITH A. CHATTERJEE (1.4 HRS).
0.60 GRAVES, JEREMY L	DRAFT E-MAIL TO EMPLOYEE REGARDING DISPUTE FOR J. BECK AND TEAM.
7.00 CHATTERJEE, AYESHA	REVIEW AND REVISE EMPLOYEE PLAN MOTION INCLUDING CHECKING CASE LAW AND REWRITING SECTIONS (5); DISCUSS, REVIEW AND REVISE EMPLOYEE PLAN MOTION WITH J. WEISSER AND IN RESPONSE TO HIS SUGGESTIONS (1.8); DISCUSS AND CONFIRM NUMBERS FOR EMPLOYEE PLAN MOTION WITH J. WEISSER, G. GRIFFIN AND B. CUMBERLAND (.2).
05/08/12 0.90 ROSENTHAL, MICHAEL A	EMAIL FROM B. CUMBERLAND AND L. HIRSH REGARDING COMPANY POSITION ON IPP AND OTHER EMPLOYEE RELIEF (.2); PARTICIPATE IN CONFERENCE CALL WITH HENRY THOMPSON AND L. HIRSH REGARDING IPP AND OTHER RELIEF (.7)

5.80 KELSEY, MATTHEW K	CORRESPONDENCE WITH BAHRAINI COUNSEL REGARDING EMPLOYEE ISSUES (.2); CORRESPONDENCE WITH MILBANK REGARDING SAME (.1); CALL WITH J. BECK REGARDING TERMINATION AGREEMENTS (.8); CONFERENCE WITH B. CUMBERLAND OF A&M REGARDING EMPLOYEE ISSUES (.3); REVIEW AND REVISE MOTION TO IMPLEMENT EMPLOYEE PROGRAM (1.5); COORDINATE WITH A&M AND J. BECK REGARDING DILIGENCE REQUESTS (.4); CONFERENCE WITH J. WEISSER AND J. TRINKLEIN REGARDING DILIGENCE ISSUES AND HOULIHAN QUESTION (.3); PREPARE FOR AND CALL WITH CREDITORS' COMMITTEE REGARDING EMPLOYEE PROGRAM AND ISSUES (1.1); REVIEW AND REVISE SUMMARY OF CALL FOR CLIENT (.4); PREPARE FOR CALL WITH COMPANY REGARDING PROGRAM AND ISSUES (.7).
2.30 WEISSER, JOSHUA	PREPARE FOR AND ATTEND CALL WITH CREDITORS' COMMITTEE REGARDING SEVERANCE ISSUES (1 HR); REVISIONS TO SEVERANCE MOTION (1.3 HRS).
2.30 CHATTERJEE, AYESHA	REVIEW AND REVISE EMPLOYEE PLAN MOTION, INCLUDING THE IMPLEMENTATION OF COMMENTS FROM J. WEISSER.
05/09/12	
1.10 ROSENTHAL, MICHAEL A	EMAIL FROM B. CUMBERLAND REGARDING RIF ISSUES (.2); EMAIL TO L. HIRSH, B. CUMBERLAND, M. KELSEY AND OTHERS REGARDING RIF ALTERNATIVES AND COMMITTEE POSITION (.3); EMAIL TO H. THOMPSON REGARDING RIF AND KEIP ISSUES (.2); REVIEW J. BECK COMMENTS TO RIF PROGRAM (.2); EMAIL TO J. TRINKLEIN, L. HIRSH AND OTHERS REGARDING BANKRUPTCY CODE APPROVAL ISSUES RELATED TO RETENTION PLAN (.2)
0.40 ROSENTHAL, MICHAEL A	EMAIL FROM B. CUMBERLAND REGARDING RIF (.2); TELEPHONE WITH L. HIRSH REGARDING RIF ISSUES (.2)
2.00 TRINKLEIN, JEFFREY	REVIEW, COMMENT ON DRAFT MOTION FOR RIF (0.3); CONFERENCE CALL WITH COMMITTEE (1.2); CALL WITH ALVAREZ TO DISCUSS RIF (0.5).

2.10	KELSEY, MATTHEW K	PREPARE FOR AND PARTICIPATE ON CALL WITH COMPANY REGARDING EMPLOYEE PROGRAM (1.5); CALL WITH A&M REGARDING EMPLOYEE ISSUES AND NEXT STEPS (.6); COORDINATE WITH J. WEISSER REGARDING REVISIONS TO MOTION (.2); CORRESPONDENCE WITH COMMITTEE REGARDING EMPLOYEE ISSUES AND SCHEDULING MEETING (.4).
2.90	WEISSER, JOSHUA	REVISIONS TO RIF MOTION (.8 HRS); CONFERENCE WITH A. CHATTERJEE REGARDING SAME (.2 HRS); RELATED CORRESPONDENCE WITH M. KELSEY (.1 HRS); PREPARE FOR AND ATTEND MEETING WITH CLIENT TO DISCUSS SEVERANCE PROCESS (1 HRS); DRAFT FOLLOW UP MEMORANDUM WITH M. KELSEY TO COMMITTEE (.4 HRS); DRAFT MEMORANDUM TO M. ROSENTHAL REGARDING SAME (.4 HRS)
1.80	CHATTERJEE, AYESHA	REVIEW COMMENTS ON EMPLOYEE PLAN MOTION FROM COMPANY AND IMPLEMENT IN DRAFT MOTION.
05/10/12		
1.10	KELSEY, MATTHEW K	COORDINATE WITH J. WEISSER AND A&M REGARDING ANALYSIS OF IIP/IPP ISSUES (.3); CALLS WITH A&M AND COMPANY REGARDING SAME (.8); COORDINATE WITH E. FLECK REGARDING MEETING (.3).
2.40	WEISSER, JOSHUA	REVISIONS TO PLEADING ADDRESSING EMPLOYMENT ISSUES (.8 HRS); PREPARE FOR AND ATTEND INTERNAL CLIENT REGARDING SAME 1.2 HRS); FOLLOW ON CONFERENCE WITH B. CUMBERLAND OF A&M (.6 HRS)
05/11/12		
0.70	ROSENTHAL, MICHAEL A	EMAILS FROM B. CUMBERLAND REGARDING RIF RELATED CALCULATIONS AND OPTIONS (.4); REVIEW REVISED RIF CALCULATIONS AND ALTERNATIVES (.3)
2.30	KELSEY, MATTHEW K	CONFERENCES WITH J. WEISSER REGARDING PRESENTATION TO COMMITTEE REGARDING EMPLOYMENT PLAN (.8); REVIEW CORRESPONDENCE FROM A&M REGARDING PREPARATIONS FOR COMMITTEE MEETING (.3); REVIEW PRESENTATION MATERIALS AND ISSUES (1.2).



2.40	WEISSER, JOSHUA	REVIEW AND ANALYSIS OF EMPLOYEE ANALYSIS (.6 HRS); CONFERENCE WITH B. CUMBERLAND AND J. TRINKLEIN REGARDING SAME (.6 HRS); DRAFT ANALYSIS FOR MONDAY MEETING (1.2 HRS)
05/12/12		
0.90	ROSENTHAL, MICHAEL A	REVIEW LATEST VERSIONS OF RIF PROPOSALS (.6); REVIEW JOB SUMMARIES FROM B. CUMBERLAND (.3)
0.50	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE REGARDING DECK FOR EMPLOYEE PLAN PRESENTATION TO COMMITTEE.
1.50	WEISSER, JOSHUA	PREPARE FOR AND ATTEND CALL WITH CLIENT AND A&M (1.1 HRS); FOLLOW UP CORRESPONDENCE WITH FOREIGN COUNSEL (.4 HRS).
05/13/12		
1.20	ROSENTHAL, MICHAEL A	REVIEW FINAL RIF PACKAGE AND PREPARE FOR MEETING WITH CREDITORS' COMMITTEE (.8); EMAIL FROM B. CUMBERLAND REGARDING RIF PACKAGE (.2); EMAIL FROM L. HIRSH REGARDING RIF ALTERNATIVES (.2)
0.50	PASTERNAK, ARTHUR D	SEND EMAIL RE [REDACTED].
1.00	KELSEY, MATTHEW K	REVIEW PRESENTATION AND COMMENTS TO SAME.
05/14/12		
1.60	ROSENTHAL, MICHAEL A	REVIEW EMAIL FROM J. BECK REGARDING LOAN OBLIGATION RESOLUTION (.3); PARTICIPATE IN CONFERENCE CALL WITH COMPANY, A&M REGARDING LOAN OBLIGATIONS AND TERMINATED EMPLOYEE PAYMENT (1.3)
4.20	TRINKLEIN, JEFFREY	REVIEW, REVISE IPP CALCULATIONS (0.5); REVISE SLIDE DECK (1.0); MEET WITH ALVAREZ (0.5); CONFERENCE CALL WITH CLIENT, ALVAREZ TO DISCUSS SHARE LOAN REDUCTION PROGRAM (2.2).
3.70	KELSEY, MATTHEW K	MEET WITH A&M AND COMPANY REGARDING EMPLOYEE PROGRAMS AND ISSUES.

3.40	WEISSER, JOSHUA	PREPARE FOR AND ATTEND MEETING WITH CLIENT, L. HIRSH (A&M), B. CUMBERLAND (A&M), AND G. GRIFFIN (A&M) (2.4 HRS); FOLLOW UP REVIEW AND ANALYSIS OF EMPLOYEE BENEFIT DOCUMENTATION (1 HR.)
05/15/12		
0.70	TRINKLEIN, JEFFREY	REVIEW AND COMMENT ON MATERIALS FROM J. BECK (0.2); DISCUSS COMMENTS WITH WEISSER (.1); CALL WITH H. THOMPSON, CIRCULATE SUMMARY (0.3); NOTE TO CUMBERLAND REGARDING DISCREPANCIES (.1).
1.40	KELSEY, MATTHEW K	PREPARE FOR AND PARTICIPATE ON CALL REGARDING PENDING ISSUES RELATING TO EMPLOYMENT PROGRAM.
1.20	WEISSER, JOSHUA	REVISIONS TO ANALYSIS OF IPP/IIP SHARE OBLIGATIONS (.9 HRS); RELATED CONFERENCE WITH B.CUMBERLAND (.3 HRS).
05/16/12		
0.10	TRINKLEIN, JEFFREY	DISCUSS DEVELOPMENT OF KEIP AND KERP WITH KELSEY, STAFFING (.1).
1.90	KELSEY, MATTHEW K	PREPARE FOR AND PARTICIPATE ON CALL WITH A&M AND COMPANY REGARDING EMPLOYEE PROGRAM (1.3); COORDINATE WITH J. BECK REGARDING DILIGENCE ON EXTANT SEPARATION AGREEMENTS (.6).
0.20	WEISSER, JOSHUA	ATTEND CALL REGARDING EMPLOYEE ISSUES
05/17/12		
0.20	ROSENTHAL, MICHAEL A	MEETING WITH PETER K REGARDING RIFF (.2)
0.50	TRINKLEIN, JEFFREY	REVIEW RIF PLANNING ANALYSIS, REVIEW EXAMPLES FROM CUMBERLAND. (.1).
1.10	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE AND COMMENTS REGARDING TO DRAFT PROPOSAL FOR COMMITTEE ON EMPLOYEE PROGRAM AND DILIGENCE.

05/18/12			
1.30	KELSEY, MATTHEW K	REVIEW DRAFT OF PRESENTATION OF COMMITTEE AND RELATED COMMUNICATION FROM A&M AND GIBSON DUNN TEAM (.8); REVIEW CORRESPONDENCE TO COMMITTEE REGARDING VARIOUS DILIGENCE ITEMS FOR EMPLOYEE PLAN (.5).	
05/20/12			
0.50	TRINKLEIN, JEFFREY	REVIEW DECK FOR MEETING WITH CREDITOR'S COMMITTEE; SEND COMMENTS TO B. CUMBERLAND (0.4); REVIEW SAMPLES PROVIDED TO COMMITTEE (0.1).	
0.50	WEISSER, JOSHUA	REVIEW REVISED EMPLOYEE ISSUE PRESENTATION (.3 HRS); REVISIONS TO SAME (.2 HRS)	
05/21/12			
1.50	ROSENTHAL, MICHAEL A	REVIEW LATEST RIFF DATA AND PREPARE FOR CALL (.4); PARTICIPATE IN PRE-CALL RELATIVE TO RIFF (.4); PARTICIPATE IN CALL WITH COMMITTEE REGARDING RIFF (.5); TELEPHONE WITH J. TRINKLEIN REGARDING RIFF CALL (.2)	
1.60	TRINKLEIN, JEFFREY	REVIEW, REVISE SPREADSHEET FOR UCC MEETING (0.5).	
3.30	KELSEY, MATTHEW K	REVIEW PRESENTATION TO COMMITTEE PROFESSIONALS REGARDING EMPLOYEE PLAN (.6); CONFERENCE WITH J. WEISSER AND J. TRINKLEIN REGARDING CALL WITH COMMITTEE (.5); CORRESPONDENCE WITH L. HIRSH REGARDING SEVERANCE ISSUES (.2); CALL WITH COMMITTEE PROFESSIONALS REGARDING EMPLOYEE PLAN AND RELATED ISSUES (2.0).	
3.00	WEISSER, JOSHUA	PREPARE FOR AND ATTEND CALL WITH CLIENT AND A&M REGARDING EMPLOYEE ISSUES (2.6 HRS); RESEARCH REGARDING EMPLOYEE ISSUES (.4 HRS).	
05/22/12			
0.50	KELSEY, MATTHEW K	CORRESPONDENCE WITH B. CUMBERLAND OF A&M REGARDING DILIGENCE REQUESTS (.4); CONFERENCE WITH J. WEISSER REGARDING STATUS OF EMPLOYEE PROGRAM AND MOTION TIMING (.1).	

05/23/12			
0.90	KELSEY, MATTHEW K	CORRESPONDENCE AND CALLS WITH A&M TEAM REGARDING INFORMATION FOR COMMITTEE REGARDING EMPLOYEE PLAN (.5); REVIEW REVISED SPREAD SHEETS (.4).	
0.80	WEISSER, JOSHUA	RESEARCH REGARDING EMPLOYEE BENEFITS ISSUES.	
05/24/12			
1.00	TRINKLEIN, JEFFREY	PARTICIPATE IN RIF CALL WITH ALVAREZ, J. BECK.	
1.50	KELSEY, MATTHEW K	PREPARE FOR AND CALL WITH COMPANY AND A&M REGARDING POTENTIAL NEW EMPLOYEE PROGRAMS (1.1); COORDINATE WITH A&M REGARDING QUESTIONS FROM COMMITTEE REGARDING EMPLOYMENT PLAN (.4).	
05/25/12			
1.90	KELSEY, MATTHEW K	PREPARE FOR AND PARTICIPATE ON CALL WITH COMMITTEE REGARDING ISSUES RELATING TO EMPLOYEE PROGRAMS (1.5); PRE-CALL WITH A&M REGARDING PRESENTATION (.3); CALL WITH J. TRINKLEIN (.1).	
05/27/12			
0.10	TRINKLEIN, JEFFREY	REVIEW MATERIALS FROM ALVAREZ REGARDING SUFFICIENCY OF RIF LIST; NOTE TO ALVAREZ.	
05/28/12			
1.00	KELSEY, MATTHEW K	CORRESPONDENCE WITH COMMITTEE PROFESSIONALS REGARDING EMPLOYEE PLAN (.3); CORRESPONDENCE WITH EMPLOYMENT ATTORNEYS REGARDING SEPARATION AGREEMENTS (.2); REVIEW CORRESPONDENCE FROM COMPANY REGARDING SEPARATION AGREEMENTS AND EMPLOYMENT PROGRAM ISSUES (.3); REVIEW PERFORMANCE METRICS AND CORRESPONDENCE WITH J. TRINKLEIN REGARDING SAME (.2).	
1.00	WEISSER, JOSHUA	REVISIONS TO EMPLOYEE BENEFITS MOTION (.9 HRS); RELATED CORRESPONDENCE (.1 HRS).	

05/29/12

2.90 TRINKLEIN, JEFFREY

TALK WITH COX (0.1); NOTE TO M. KELSEY REGARDING STAFFING (0.1); REVIEW RIF MATERIALS IN ANTICIPATION OF CALL (01.4); CALL WITH J. JULIAN AT HOULIHAN REGARDING RIF (1.); DISCUSS CASE STATUS, RIF WITH H. THOMPSON (1.3).

0.75 COX, JAMES A

REVIEWING PRESENTATION AND ATTENDING CALL WITH M KELSEY RE: UK EMPLOYEE ISSUES

3.20 KELSEY, MATTHEW K

CALL WITH A&M REGARDING ISSUES FOR MEETING WITH COMMITTEE REGARDING EMPLOYEE PLAN (.5); CALL WITH COMMITTEE PROFESSIONALS REGARDING EMPLOYEE PLANS AND ISSUES (1.0); CALL WITH A&M REGARDING COMMITTEE MEETING AND COMMUNICATIONS WITH CLIENT (.3); CALL WITH J. TRINKLEIN AND H. THOMPSON OF ARCAPITA REGARDING MEETING WITH COMMITTEE (.3); COORDINATE WITH J. WEISSER AND G. GRIFFIN REGARDING PERFORMANCE METRICS FOR EMPLOYEE PROGRAM (.2); CORRESPONDENCE WITH COMMITTEE REGARDING POSTPETITION PAYMENTS FOR LEAVING EMPLOYEES AND RELATED ISSUES (.4); PREPARE FOR AND CALL WITH J. COX REGARDING SEPARATION AGREEMENTS AND ISSUES (.6); CORRESPONDENCE WITH J. BECK REGARDING SAME (.1).

3.00 WEISSER, JOSHUA

PREPARE FOR AND ATTEND EMPLOYEE CALL REGARDING EMPLOYEE ISSUES (1 HR); REVISIONS TO RELATED MOTION (1.5 HRS); CONFERENCE WITH G. GRIFFITH REGARDING EMPLOYEE COMPENSATION MODELS (.5 HRS).

05/30/12

0.20 ROSENTHAL, MICHAEL A

EMAIL FROM J. WEISSER REGARDING CALL WITH COMMITTEE ON RIF ISSUES (.2)

1.60 TRINKLEIN, JEFFREY

CALL WITH CREDITOR COMMITTEE (1.3); DISCUSS CALL WITH L. HIRSCH, J. WEISSER (0.3).

1.40	KELSEY, MATTHEW K	PREPARE FOR AND CALL WITH J. COX AND J. BECK OF ARCAPITA REGARDING SEPARATION AGREEMENTS (.7); CONFERENCE WITH J. WEISSER REGARDING POTENTIAL EMPLOYEE PLAN (.4); REVIEW SUMMARY OF CALL WITH COMMITTEE (.2); CORRESPONDENCE WITH E. FLECK AND THE COMPANY REGARDING SEVERANCE PAYMENT ISSUE (.1).
5.90	WEISSER, JOSHUA	REVISIONS TO EMPLOYEE MOTION (2.2 HRS); CONFERENCES WITH G. GRIFFITH (.2 HRS); PREPARE FOR AND ATTEND CONFERENCE CALL WITH CLIENT (.8 HRS); REVIEW AND ANALYSIS OF REVISED EMPLOYEE BENEFITS SPREADSHEET (.6 HRS); CALL WITH CLIENT REGARDING RETENTION ISSUES (1.2 HRS); CALL WITH COMMITTEE COUNSEL REGARDING EMPLOYEE BENEFITS ISSUES (.2 HRS); DRAFT RELATED INTERNAL MEMORANDUM (.7 HRS).
05/31/12 0.90	ROSENTHAL, MICHAEL A	PARTICIPATE IN CONFERENCE CALL WITH L. HIRSH, J. TRINKLEIN REGARDING COMMITTEE RESPONSE TO RIFF (.7); EMAIL FROM L. HIRSH REGARDING RIFF (.2).
1.00	TRINKLEIN, JEFFREY	CONFERENCE CALL WITH L. HIRSCH, M. ROSENTHAL TO DISCUSS CREDITOR TO RIF PLANS (1.).
3.20	KELSEY, MATTHEW K	PREPARE FOR AND CALL WITH A&M AND SENIOR GDC ATTORNEYS REGARDING PROPOSED EMPLOYEE PROGRAM AND COMMITTEE REACTIONS AND NEXT STEPS (1.1); PREPARE FOR AND MEETING WITH A&M AND H. THOMPSON REGARDING COMMITTEE REACTIONS AND NEXT STEPS (1.2); COORDINATE WITH J. WEISSER REGARDING MOTION TO APPROVE EMPLOYMENT PROGRAMS AND REQUIRED REVISIONS (.7); CORRESPONDENCE WITH J. BECK REGARDING [REDACTED] [REDACTED] ND CONFERENCE WITH J. WEISSER REGARDING SAME (.2).
1.00	WEISSER, JOSHUA	PREPARE FOR AND ATTEND MEETING WITH ALVAREZ AND MARSAL REGARDING EMPLOYEE ISSUES

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

EXECUTORY CONTRACTS/UNEXPIRED LEASES  
30561-00109

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For Services Rendered Through May 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	0.30	\$1,045.0	\$ 313.50
JANET M. WEISS	50.00	1,025.0	51,250.00
MATTHEW K. KELSEY	2.40	785.00	1,884.00
JOSHUA WEISSER	81.90	735.00	60,196.50
DOUGLAS G. LEVIN	61.80	515.00	31,827.00
AYESHA CHATTERJEE	8.50	475.00	<u>4,037.50</u>

<b>Total Services</b>			<b>\$ 149,508.50</b>
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<b>Total Services, Costs/Charges</b>	<b>149,508.50</b>
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<b>BALANCE DUE</b>	<b><u>\$ 149,508.50</u></b>
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Invoice Date: June 20, 2012

Due and Payable Upon Receipt

Invoice No. 2012062541

EXECUTORY CONTRACTS/UNEXPIRED LEASES  
30561-00109

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Detail Services:

05/03/12		
0.30	LEVIN, DOUGLAS G	REVIEW CORRESPONDENCES AND DRAFT EMAILS TO J. WEISSER AND M. WILLIAMS RE MOTION TO APPROVE PAYMENT IN CONNECTION WITH LUSAIL LEASE (.2); REVIEW SUMMARY OF LUSAIL LEASE TRANSACTION IN PREPARATION FOR DRAFTING MOTION (.1).
05/04/12		
5.60	WEISS, JANET M	CONFERENCE WITH A&M RE [REDACTED] (1.0); REVIEW [REDACTED] AND DRAFT PRESENTATION (2.7); REVIEW ANALYSIS AND CASES RE [REDACTED] (1.9).
1.30	WEISSER, JOSHUA	CONFERENCE WITH D. LEVIN AND M. WILLIAMS REGARDING LUSAIL LEASE (.5 HRS); RELATED RESEARCH REGARDING [REDACTED] (.8 HRS)
2.10	LEVIN, DOUGLAS G	REVIEW VARIOUS MATERIALS RE SUMMARY OF LUSAIL GOLF DEVELOPMENT COMPANY, LLC PROJECT, INCLUDING HISTORY AND DETAILS OF INVOLVEMENT OF ARCAPITA AND CERTAIN PORTFOLIO COMPANIES IN THE PROJECT, IN PREPARATION FOR DRAFTING MOTION TO OBTAIN AUTHORIZATION TO MAKE LEASE PAYMENTS IN CONNECTION WITH THE SAME PROJECT (1.9); TELEPHONE CONFERENCE WITH J. WEISSER AND M. WILLIAMS RE BACKGROUND OF PROJECT AND SAME MOTION (.2).
05/06/12		
2.50	LEVIN, DOUGLAS G	DRAFT MOTION TO OBTAIN AUTHORIZATION TO MAKE PAYMENT IN CONNECTION WITH THE DEBTORS' INTEREST IN LUSAIL GOLF DEVELOPMENT COMPANY, LLC (2.5).



05/07/12  
6.50 LEVIN, DOUGLAS G DRAFT, EDIT AND PROOFREAD MOTION TO APPROVE  
JUNE 2012 INVESTMENT TO SUPPORT THE LUSAIL  
JOINT VENTURE (5.2); RESEARCH RE VARIOUS  
ISSUES FOR REFERENCE IN SAME MOTION,  
INCLUDING AUTHORITY RE BANKRUPTCY CODE  
SECTIONS 105(A), 365(D)(3) AND 363(B)(1) (1.1);  
REVIEW CORRESPONDENCES AND DRAFT EMAILS TO  
J. WEISSER AND M. WILLIAMS RE SAME MOTION (.2).

05/08/12  
4.90 WEISS, JANET M REVIEW LEASE ISSUES (.7); REVIEW [REDACTED]  
[REDACTED] (.9); DRAFT PRESENTATION RE  
[REDACTED] (3.3).

7.90 WEISSER, JOSHUA DRAFT PRELIMINARY STATEMENT FOR LUSAIL  
MOTION (1.8 HRS); REVIEW AND ANALYZE MOTION  
(1.8 HRS); REVISIONS TO SAME (3.5 HRS); RELATED  
CONFERENCES WITH M. WILLIAMS (.8 HRS).

2.60 LEVIN, DOUGLAS G REVIEW CORRESPONDENCES AND DRAFT EMAILS TO  
J. WEISSER AND M. WILLIAMS [REDACTED]  
[REDACTED] (.2);  
RESEARCH RE SAME ISSUE (1.4); DRAFT SUMMARY  
OF RESEARCH PERFORMED (.9); DRAFT EMAIL TO J.  
WEISSER AND M. WILLIAMS RE SAME SUMMARY (.1).

05/09/12  
2.50 WEISS, JANET M CONFERENCE WITH LA. AND J. MONSTROM OF  
ALVAREZ & MARSAL AND A. CHATTERJEE FROM  
GD&C RE [REDACTED] (1.5); REVIEW ISSUES RE [REDACTED]  
[REDACTED] AND STRUCTURING ISSUES (1.0).

0.70 WEISSER, JOSHUA REVISIONS TO LUSAIL MOTION (.4 HRS); RELATED  
CORRESPONDENCE WITH M. WILLIAMS AND D. LEVIN  
(.2 HRS); DRAFT MEMORANDUM TO CLIENT  
REGARDING SAME (.1 HRS).

2.50 LEVIN, DOUGLAS G	RESEARCH RE [REDACTED] [REDACTED] (1.5); DRAFT SUMMARY OF RESEARCH PERFORMED (.8); REVIEW CORRESPONDENCES AND DRAFT EMAILS TO J. WEISSER AND M. WILLIAMS RE SAME ISSUE (.1); TELEPHONE CONFERENCE WITH J. WEISSER RE SAME ISSUE (.1).
1.80 CHATTERJEE, AYESHA	PREPARE FOR AND ATTEND CALL TO DISCUSS [REDACTED] WITH J. WEISS, J. MOSTROM AND L. HIRSCH (0.7); REVIEW AND COMMENT ON HEADQUARTERS LEASE PRESENTATION WITH J. WEISS (1.1).
05/10/12 1.70 WEISS, JANET M	REVIEW [REDACTED] ISSUES AND LEGAL ANALYSIS OF [REDACTED].
0.80 KELSEY, MATTHEW K	REVIEW DRAFT LUSAIL PAYMENT MOTION (.6); CONFERENCE WITH J. WEISSER AND M. WILLIAMS REGARDING SAME (.2).
4.70 WEISSER, JOSHUA	REVISIONS TO LUSAIL MOTION (.7 HRS); RELATED CONFERENCES WITH M. WILLIAMS (.8 HRS) AND D. LEVIN (.3 HRS); RESEARCH REGARDING MOTIONS TO SHORTEN NOTICE (.6 HRS); RESEARCH REGARDING [REDACTED] (2.1 HRS); RELATED CONFERENCE WITH C. MILLIET (.1 HRS); RELATED CONFERENCE WITH M. ROSENTHAL (.1 HRS).
0.90 LEVIN, DOUGLAS G	REVIEW CORRESPONDENCES AND DRAFT EMAILS TO J. WEISSER, A. ROGERS AND M. WILLIAMS RE COMMENTS TO MOTION TO APPROVE LUSAIL INVESTMENT PAYMENT (.1); TELEPHONE CONFERENCES WITH J. WEISSER RE SAME ISSUE (.3); DRAFT AND EDIT SAME MOTION IN ORDER TO INCORPORATE COMMENTS OF M. WILLIAMS AND A. ROGERS (.5).

05/11/12

6.10 WEISS, JANET M

REVIEW STRUCTURE OF [REDACTED]  
[REDACTED] 2.0); REVIEW ISSUES RE  
INTERIM BUDGET AND POTENTIAL PROTOCOL (1.0);  
REVIEW AND REVISE [REDACTED]  
PRESENTATION (1.1).

0.70 KELSEY, MATTHEW K

REVIEW CORRESPONDENCE RELATING TO [REDACTED]  
[REDACTED] AND COORDINATE REGARDING SAME.

2.30 WEISSER, JOSHUA

RESEARCH REGARDING LUSAID TRANSACTION (1.5  
HRS); DRAFT MOTION FOR SHORTENED NOTICE (.8  
HRS)

0.40 WEISSER, JOSHUA

EXECUTORY CONTRACT ANALYSIS REGARDING [REDACTED]  
[REDACTED]

05/12/12

5.70 WEISSER, JOSHUA

COMPLETE DRAFT OF LUSAIL MOTION (2.1 HRS); AND  
RELATED ORDER (.8 HRS); DRAFT RELATED MOTION  
FOR SHORTENED NOTICE (2.8 HRS).

05/14/12

0.20 WEISS, JANET M

REVIEW EMAILS FROM C. BARBOUR BAHRANI LAW RE  
LEASE ISSUES.

2.30 WEISSER, JOSHUA

REVISIONS TO LUSAIL MOTION [REDACTED]  
[REDACTED] 1.4 HRS); RELATED CONFERENCES WITH M.  
WILLIAMS (.2 HRS); RELATED CORRESPONDENCE  
WITH A&M (.3 HRS); REVISIONS TO MOTION FOR  
SHORTENED NOTICE (.2 HRS); RELATED  
CORRESPONDENCE WITH CLIENT (.2 HRS)

1.50 LEVIN, DOUGLAS G

DRAFT AND EDIT MOTION TO APPROVE LUSAIL  
INVESTMENT PAYMENT AND RELATED MOTIONS IN  
ORDER TO INCORPORATE COMMENTS OF J.  
WEISSER AND M. WILLIAMS (1.3); TELEPHONE  
CONFERENCES WITH J. WEISSER AND M. WILLIAMS  
RE PREPARATION OF SAME MOTION FOR FILING (.2).

0.90 LEVIN, DOUGLAS G

REVIEW CORRESPONDENCES AND DRAFT EMAILS TO  
M. KELSEY AND A. DOSHI RE MOTION TO EXTEND  
TIME IN WHICH TO ASSUME OR REJECT LEASES (.3);  
DRAFT SAME MOTION (.6).

05/15/12  
0.90 WEISS, JANET M REVIEW AND REVISE DRAFT OF POSSIBLE STRATEGIES FOR [REDACTED]

3.90 WEISSER, JOSHUA ATTEND CALL WITH CLIENT REGARDING LUSAIL TRANSACTION (1.2 HRS); REVISIONS TO MOTION SEEKING TO MAKE PAYMENT IN RESPECT OF LUSAIL TRANSACTION (2.3 HRS); RELATED CONFERENCES WITH D. LUSAIL (.1 HRS) AND M. WILLIAMS (.3 HRS).

0.10 LEVIN, DOUGLAS G REVIEW CORRESPONDENCES FROM B. KIM, J. WEISS AND M. KELSEY RE STATUS OF VARIOUS RETENTION APPLICATIONS, INCLUDING ERNST & YOUNG (.1).

3.60 LEVIN, DOUGLAS G TELEPHONE CONFERENCE WITH L. HIRSCH, M. ROSENTHAL, M. KVARDA, J. WEISSER AND M. WILLIAMS RE MOTION TO APPROVE LUSAIL INVESTMENT PAYMENT AND RELATED MOTIONS (1.0); DRAFT, EDIT AND PROOFREAD SAME MOTION AND RELATED MOTIONS IN ORDER TO INCORPORATE COMMENTS OF J. WEISSER AND M. WILLIAMS (2.3); TELEPHONE CONFERENCE WITH J. WEISSER RE STATUS OF SAME MOTION AND REMAINING ISSUES PRIOR TO FILING (.3).

5.80 CHATTERJEE, AYESHA REVIEW PRECEDENTS OF MOTION REQUESTING AUTHORIZATION TO USE ESTATE PROPERTY (1.4); DRAFT MOTION TO USE ESTATE PROPERTY (4); DISCUSS MOTION TO USE ESTATE PROPERTY WITH J. GRAVES VIA TELEPHONE AND EMAIL (0.4).

05/16/12  
0.30 ROSENTHAL, MICHAEL A EMAILS FROM AND TO K. SI-AHMED REGARDING [REDACTED] (.3)

3.40 WEISS, JANET M REVIEW ISSUES RE [REDACTED] AND POSSIBLE RESOLUTION PROPOSALS (1.7); REVIEW ISSUES RE ANALYSIS OF [REDACTED] (1.7).

7.20 WEISSER, JOSHUA	FINALIZE LUSAIL MOTION (2.1 HRS); PREPARE RELATED EXHIBITS (.8 HRS); RELATED CONFERENCE WITH M. WILLIAMS (.2 HRS); RELATED CORRESPONDENCE WITH CLIENT (.2 HRS); RELATED CORRESPONDENCE WITH C. MILLET (.2 HRS); REVIEW AND ANALYZE CONFIDENTIALITY PROVISIONS IN TRANSACTION DOCUMENTS (.8 HRS); RELATED MEMORANDUM (.4 HRS); REVISIONS TO PLEADINGS TO ADDRESS CONCERNS REGARDING CONFIDENTIALITY (1.8 HRS); REVISIONS TO MOTION TO FILE UNDER SEAL (.7 HRS).
4.50 LEVIN, DOUGLAS G	DRAFT, EDIT AND REDACT MOTION TO APPROVE LUSAIL INVESTMENT PAYMENT AND RELATED MOTIONS (.4); CORRESPONDENCES WITH J. WEISSER RE NEED TO FILE EXHIBITS TO SAME LUSAIL MOTION UNDER SEAL (.3); TELEPHONE CONFERENCES WITH J. WEISSER RE SAME ISSUE (.2); DRAFT, EDIT AND PROOFREAD MOTION AND RELATED MATERIALS IN ORDER TO FILE EXHIBITS TO LUSAIL MOTION UNDER SEAL (1.9); REDACT VARIOUS MOTIONS AND RELATED DOCUMENTS (1.6); CORRESPONDENCES WITH J. WEISSER RE PROPOSED REDACTIONS (.1).
0.90 CHATTERJEE, AYESHA	PREPARE FOR AND PARTICIPATE IN CALL WITH J. GRAVES REGARDING PROGRESS ON MOTION TO AUTHORIZE USE OF PROPERTY (0.2); REVIEW PRECEDENTS OF MOTION TO SHORTEN NOTICE (0.7).
05/17/12 4.80 WEISS, JANET M	CONFERENCE WITH L. HIRSCH AND J. MOSTROM RE [REDACTED] AND ANALYSIS (.4); [REDACTED] (.7); REVIEW AND [REDACTED] INCLUDING REVIEWING [REDACTED] E ISSUES AND DRAFTING SAME (3.7).
3.50 WEISSER, JOSHUA	FINALIZE LUSAIL MOTION AND RELATED MOTION TO SHORTEN NOTICE (2.4 HRS); PREPARE FOR FILING OF SAME AND RELATED EXHIBITS (.4 HRS); CONFERENCE WITH COMMITTEE COUNSEL REGARDING SAME (.3 HRS); RELATED INTERNAL CORRESPONDENCE (.2 HRS); CONFERENCE WITH D. LEVIN REGARDING FILING ISSUES (.2 HRS)

2.80	LEVIN, DOUGLAS G	DRAFT, EDIT AND PROOFREAD MOTION TO APPROVE LUSAIL INVESTMENT PAYMENT AND RELATED MOTIONS IN PREPARATION FOR FILING (2.3); TELEPHONE CONFERENCES WITH J. WEISSER AND J. CONTRERAS RE PREPARATION OF SAME MATERIALS FOR FILING (.2); CORRESPONDENCES WITH M. WILLIAMS, J. WEISSER AND J. CONTRERAS RE FILING OF SAME MATERIALS (.3).
05/18/12		
1.80	WEISS, JANET M	FINALIZE LEASE PRESENTATION.
5.20	WEISSER, JOSHUA	DRAFT SUPPLEMENTAL PLEADING TO MOTION TO MAKE PAYMENT UNDER LUSAIL LEASE (3.0 HRS); RELATED RESEARCH (1.2 HRS); RELATECD CONFERENCES WITH M. WILLIAMS (.5 HRS); PREPARE FOR AND ATTEND COURT CONFERENCE REGARDING SAME (.5 HRS)
05/19/12		
3.80	WEISSER, JOSHUA	COMPLETE DRAFT OF SUPPLEMENT TO LUSAIL MOTION (2.3 HRS); REVIEW VALUATION REPORT REGARDING LUSAIL PROPERTY (1.5 HRS)
05/20/12		
5.70	WEISSER, JOSHUA	DRAFT VALUATION DECLARATION RELATING TO LUSAIL PROJECT (5.5 HRS); RELATED CORRESPONDENCE (.2 HRS)
05/21/12		
3.90	WEISS, JANET M	REVIEW AND REVISE REVISED PRESENTATION RE [REDACTED] (.7); REVIEW AND REVISE [REDACTED] PRESENTATION (.8); TELEPHONE CONFERENCE WITH JOEL MOSTROM AND L. HIRSH FROM ALVAREZ & MARSAL RE [REDACTED] PRESENTATION (.9); REVIEW ISSUES RE [REDACTED] (1.5).

5.70 WEISSER, JOSHUA	REVISIONS TO SUPPLEMENT TO MOTION (.9 HRS); RELATED RESEARCH REGARDING APPLICATION OF STANDARD OF REVIEW (1.4 HRS); CONFERENCE WITH M. WILLIAMS REGARDING SAME (.6 HRS); CONFERENCES WITH CLIENT REGARDING SUPPLEMENT (.3 HRS); REVISIONS TO LETTER TO [REDACTED] (1.1 HR.); RELATED CONFERENCE WITH WEIL AND M. WILLIAMS (.6 HRS); REVISIONS TO DECLARATION IN SUPPORT OF LUSAIL MOTION (.5 HRS); CONFERENCE WITH COMMITTEE COUNSEL (.3 HRS).
2.10 LEVIN, DOUGLAS G	TELEPHONE CONFERENCE WITH J. WEISSER RE DECLARATION OF DTZ IN CONNECTION WITH LUSAIL MOTION (.1); DRAFT AND EDIT SAME DECLARATION (1.7); CORRESPONDENCES WITH J. WEISSER RE SAME DECLARATION (.3).
05/22/12 0.40 WEISS, JANET M	REVIEW ISSUES RE [REDACTED] FOR MEETING WITH JPL OF CAYMAN PROCEEDINGS.
0.20 KELSEY, MATTHEW K	CORRESPONDENCE WITH J. MAKUCH OF A&M REGARDING [REDACTED] ISSUE.
3.50 WEISSER, JOSHUA	REVISIONS TO [REDACTED] LETTER (.6 HRS); REVISIONS TO DECLARATION IN SUPPORT OF LUSAIL MOTION (1.1 HRS); CONFERENCE WITH C. MILLET REGARDING SAME (.4 HRS); PREPARE FOR AND ATTEND MEETING WITH CREDITORS' COMMITTEE REGARDING LUSAIL TRANSACTION (.9 HRS); CONFERENCE WITH D. LEVIN REGARDING DECLARATION (.3 HRS); RELATED RESEARCH (.2 HRS).
6.10 LEVIN, DOUGLAS G	CORRESPONDENCES WITH C. MILLET AND J. WEISSER RE DECLARATIONS OF L. HIRSH AND E. BROOKES IN SUPPORT OF LUSAIL MOTION (.5); TELEPHONE CONFERENCE WITH J. WEISSER RE SAME ISSUE (.3); CORRESPONDENCES WITH E. BROOKES RE DECLARATION (.3); DRAFT, EDIT AND PROOFREAD DECLARATION OF E. BROOKES (3.8); DRAFT DECLARATION OF L. HIRSH (1.2).
05/23/12 3.80 WEISS, JANET M	PREPARE FOR HEARING WITH JPL (1.3); CONFERENCE WITH JPL RE [REDACTED] [REDACTED] 2.5).

0.40	WEISSER, JOSHUA	REVISIONS TO SUPPLEMENT TO LUSAIL LEASE MOTION (.3 HRS); RELATED CORRESPONDENCE (.1 HRS).
1.50	LEVIN, DOUGLAS G	DRAFT AND EDIT DECLARATION OF E. BROOKES IN CONNECTION WITH MOTION TO APPROVE LUSAIL PAYMENT (.8); DRAFT AND EDIT DECLARATION OF L. HIRSH IN SUPPORT OF SAME MOTION (.4); CORRESPONDENCES WITH E. BROOKES RE DECLARATION (.3).
05/24/12		
2.80	WEISS, JANET M	REVIEW AND REVISE PRESENTATION RE [REDACTED]
0.70	KELSEY, MATTHEW K	COORDINATE WITH D. LEVIN REGARDING 365(D)(4) MOTION (.2); REVIEW MEMORANDUM REGARDING [REDACTED] (.5).
0.80	WEISSER, JOSHUA	PREPARATION FOR LUSAIL FILING (.4 HRS); ATTEND TO RELATED DILIGENCE ISSUES (.2 HRS); CORRESPONDENCE REGARDING FOREGOING (.2 HRS).
7.30	LEVIN, DOUGLAS G	DRAFT, EDIT AND PROOFREAD DECLARATIONS OF E. BROOKES AND L. HIRSH IN CONNECTION WITH MOTION TO APPROVE LUSAIL PAYMENT (4.0); CORRESPONDENCES WITH J. WEISSER, C. MILLET AND M. WILLIAMS RE SAME (.2); DRAFT AND EDIT MOTION TO EXTEND TIME IN WHICH TO ASSUME OR REJECT UNEXPIRED NONRESIDENTIAL LEASES (2.9); CORRESPONDENCES WITH M. KELSEY AND A. CHATTERJEE RE SAME MOTION (.2).
05/25/12		
1.20	WEISS, JANET M	REVIEW ISSUES RAISED BY COMMITTEE RE CASH MANAGEMENT.
0.60	WEISSER, JOSHUA	RESEARCH FOR DECLARATION DRAFTED FOR LUSAIL LEASE MOTION.
1.50	WEISSER, JOSHUA	REVISIONS TO DECLARATIONS IN SUPPORT OF LUSAIL LEASE PAYMENT.



4.40 LEVIN, DOUGLAS G

CORRESPONDENCES WITH J. WEISSER, C. MILLET, M. KELSEY AND M. WILLIAMS [REDACTED]

[REDACTED] (.3);  
RESEARCH RE SAME ISSUE AND DRAFT SUMMARY  
OF RESEARCH PERFORMED (1.8);  
CORRESPONDENCES WITH C. MILLET, M. WILLIAMS  
AND J. WEISSER RE STATUS OF DECLARATIONS IN  
SUPPORT OF LUSAIL MOTION AND [REDACTED]  
[REDACTED] (.4); DRAFT AND EDIT DECLARATIONS OF E.  
BROOKES AND L. HIRSH IN SUPPORT OF LUSAIL  
MOTION IN ORDER TO INCORPORATE COMMENTS OF  
J. WEISSER (1.8); CORRESPONDENCES WITH A.  
DOSHI RE PROCEDURES AND CONSIDERATIONS IN  
CONNECTION WITH ASSUMING OR REJECTING  
NONRESIDENTIAL LEASES (.1).

05/26/12

0.40 LEVIN, DOUGLAS G

CORRESPONDENCES WITH E. BROOKES, R. HATAM,  
N. WITTY AND VARIOUS GIBSON DUNN ATTORNEYS  
RE DECLARATION OF E. BROOKES IN SUPPORT OF  
LUSAIL MOTION AND [REDACTED]

[REDACTED] (.3);  
CORRESPONDENCES WITH A. DOSHI RE  
PROCEDURES AND CONSIDERATIONS IN  
CONNECTION WITH ASSUMPTION OR REJECTION OF  
NONRESIDENTIAL LEASES (.1).

05/27/12

0.40 LEVIN, DOUGLAS G

CORRESPONDENCES WITH A. DOSHI AND A. JUMA RE  
PROCEDURES AND CONSIDERATIONS IN  
CONNECTION WITH ASSUMPTION OR REJECTION OF  
NONRESIDENTIAL LEASES (.2); CORRESPONDENCES  
WITH E. BROOKES AND VARIOUS GIBSON DUNN  
ATTORNEYS RE STATUS OF LUSAIL MOTION AND  
[REDACTED]

(.2).

05/28/12

0.40 LEVIN, DOUGLAS G

REVIEW HEAVY CORRESPONDENCES FROM GIBSON  
DUNN ATTORNEYS AND COUNSEL FOR THE JPL RE  
RESOLUTION OF VARIOUS OUTSTANDING ISSUES,  
[REDACTED]

(.4).

05/29/12

1.50 WEISS, JANET M

REVIEW ISSUES RE [REDACTED]  
[REDACTED]  
RE BUDGET AND 5TH INTERIM CASH MANAGEMENT  
(1.3).

2.20 WEISS, JANET M

REVISE PRESENTATION FOR MANAGEMENT ON  
[REDACTED]

8.60 WEISSER, JOSHUA

MULTIPLE ROUNDS OF REVISIONS TO AMENDMENT  
[REDACTED] LETTER AGREEMENT (1.6 HRS);  
MULTIPLE ROUNDS OF REVISIONS TO  
[REDACTED] GOVERNING  
[REDACTED] (1.9 HRS); REVISIONS TO ORDER  
GOVERNING LUSAIL TRANSACTION (1.3 HRS);  
PREPARE FOR AND ATTEND CONFERENCE WITH A.  
ROGERS AND M. WILLIAMS REGARDING FOREGOING  
(.6 HRS); MULTIPLE CONFERENCES WITH M.  
WILLIAMS REGARDING THE FOREGOING (.5 HRS);  
PREPARE FOR AND ATTEND CONFERENCES WITH E.  
FLECK AND M. MCLAUGHLIN REGARDING  
FOREGOING (.9 HRS); DRAFT MEMORANDUM TO  
LIQUIDATOR COUNSEL REGARDING THE FOREGOING  
(.9 HRS); DRAFT SCRIPT FOR LUSAIL HEARING (2.3  
HRS).

5.50 LEVIN, DOUGLAS G

HEAVY CORRESPONDENCES WITH E. BROOKES, J.  
WEISSER, M. WILLIAMS AND C. MILLET RE  
COMMENTS TO DECLARATIONS OF E. BROOKES AND  
L. HIRSH IN SUPPORT OF MOTION TO APPROVE  
LUSAIL PAYMENT AND [REDACTED]  
[REDACTED] (.6); TELEPHONE CONFERENCES  
WITH J. WEISSER RE SAME ISSUES AND TALKING  
POINTS TO BE USED AT MAY 31 HEARING ON LUSAIL  
MOTION (.5); DRAFT, EDIT AND PROOFREAD SAME  
TALKING POINTS AND ARGUMENTS IN SUPPORT OF  
LUSAIL MOTION (3.2); REVIEW DECLARATION OF E.  
BROOKES AS REVISED BY E. BROOKES (.2).

05/30/12

2.30 WEISS, JANET M

REVIEW ISSUES RE [REDACTED] (.3);  
CALL WITH H. THOMPSON, A. ROGERS AND M.  
CHOWDRY FROM ARCAPITA, L. HIRSH AND J.  
MOSTROM FROM A&M RE [REDACTED] ON  
STRATEGY (1.0); DEVELOP OUTLINE FOR [REDACTED]  
[REDACTED] RE [REDACTED] (1.0).

3.00 WEISSER, JOSHUA	FINALIZE LUSAIL SIDE LETTERS (.8 HRS); RELATED INTERNAL MEETING WITH M. WILLIAMS (.3 HRS); PREPARE FOR HEARING REGARDING LUSAIL MOTION (1.2 HRS); REVIEW EXHIBITS TO SAME (.7 HRS).
0.20 WEISSER, JOSHUA	CONFERENCE REGARDING [REDACTED] [REDACTED]
2.80 LEVIN, DOUGLAS G	CORRESPONDENCES WITH A. DOSHI, E. BROOKES, J. WEISSER AND J. DEBARTOLO RE PREPARATION OF VARIOUS DECLARATIONS AND OTHER MATERIALS FOR POSSIBLE USE AT MAY 31 HEARING ON LUSAIL MOTION (.5); TELEPHONE CONFERENCES WITH J. WEISSER AND J. DEBARTOLO RE SAME ISSUE AND NEED FOR ABRIDGED VERSION OF LUSAIL MOTION IN PREPARATION FOR MAY 31 HEARING (.3); DRAFT AND EDIT SAME ABRIDGED MOTION (1.5); DRAFT EMAIL TO M. ROSENTHAL RE SAME ABRIDGED MOTION (.1); REVIEW SUMMARY OF LEGAL AUTHORITY AND FACTS (REFERRED TO AS THE "SCRIPT") FOR USE AT MAY 31 HEARING (.4).
05/31/12 2.60 WEISSER, JOSHUA	REVISIONS TO SCRIPT FOR LUSAIL HEARING AND MOTION TO FILE UNDER SEAL (1.4 HRS); RELATED CONFERENCES WITH M. ROSENTHAL (.3 HRS); PREPARATION FOR RELATED HEARING (.1 HRS); REVIEW, ANALYZE AND REVISE RELATED [REDACTED] (.6 HRS); CONFERENCE WITH COMMITTEE PROFESSIONALS REGARDING SAME (.2 HRS)
0.40 WEISSER, JOSHUA	REVISE [REDACTED] [REDACTED]
0.10 LEVIN, DOUGLAS G	TELEPHONE CONFERENCE WITH J. WEISSER RE SUMMARY OF MAY 31 HEARING AND MATERIALS NEEDED GOING FORWARD RELATED TO LUSAIL MOTION, INCLUDING A DRAFT ORDER AND A NOTICE CONCERNING THE LUSAIL AGREEMENTS FILED UNDER SEAL (.1).

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

FEE APPLICATIONS/RETENTION APPLICATIONS  
30561-00110

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For Services Rendered Through May 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
JANET M. WEISS	0.80	\$1,025.0	\$ 820.00
MATTHEW K. KELSEY	4.30	785.00	3,375.50
JOSHUA WEISSER	3.40	735.00	2,499.00
DOUGLAS G. LEVIN	1.30	515.00	669.50
JENNIFER M. CONTRERAS	32.20	340.00	10,948.00
JAMES D. DEBARTOLO	0.60	255.00	<u>153.00</u>

**Total Services** \$ 18,465.00

**Total Services, Costs/Charges** 18,465.00

**BALANCE DUE** \$ 18,465.00

Invoice Date: June 20, 2012

**Due and Payable Upon Receipt**

Invoice No. 2012062541

FEE APPLICATIONS/RETENTION APPLICATIONS  
30561-00110

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Detail Services:

05/01/12			
0.50	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE FROM D. LEVIN REGARDING FEE APPLICATION PROCESS.	
1.30	CONTRERAS, JENNIFER M	CALL WITH D. LEVIN AND J. DEBARTOLO RE FEE STATEMENTS (.5); REVIEW REDACTIONS ISSUES (.8).	
05/03/12			
0.40	WEISS, JANET M	TELEPHONE CONFERENCE WITH R. MORRISSEY OF US TRUSTEE'S OFFICE RE GIBSON DUNN RETENTION (.2); REVIEW AND REVISE PROPOSED GDC RETENTION ORDER (.2).	
05/08/12			
0.40	WEISS, JANET M	REVIEW AND REVISE FINAL FORM OF GIBSON DUNN RETENTION ORDER.	
0.50	WEISSER, JOSHUA	DRAFT SUMMARY OF ORDINARY COURSE PROFESSIONAL RETENTION STEPS FOR A. DOSHI	
05/09/12			
1.10	CONTRERAS, JENNIFER M	REVIEW COURT ORDER RE INTERIM FEES (.8); EMAILS RE SAME (.3).	
05/10/12			
7.20	CONTRERAS, JENNIFER M	REVISIONS TO APRIL TIME FOR COMPLIANCE WITH UST GUIDELINES (6.8); EMAILS WITH J. WEISS AND M. ROSENTHAL RE SAME (.4).	
05/14/12			
0.70	KELSEY, MATTHEW K	REVIEW MARCH TIME FOR FEE STATEMENTS.	
6.00	CONTRERAS, JENNIFER M	PREPARE INITIAL DRAFT OF FEE STATEMENT (2.8); REVISIONS TO EXHIBITS (3.2).	
05/15/12			
0.40	KELSEY, MATTHEW K	CORRESPONDENCE WITH D. LEVIN REGARDING GIBSON DUNN FEE STATEMENT AND REVIEW DRAFT.	

Invoice Date: June 20, 2012

Due and Payable Upon Receipt

Invoice No. 2012062541

1.00	WEISSER, JOSHUA	REVIEW AND ANALYZE ENGAGEMENT LETTER
2.70	CONTRERAS, JENNIFER M	REVIEW REDACTIONS (1.2); EMAILS WITH D. LEVIN RE FEE STATEMENT (.4); REVISE SAME (1.1).
05/16/12		
0.90	KELSEY, MATTHEW K	COORDINATE WITH D. LEVIN REGARDING MONTHLY FEE STATEMENT AND PREPARATION ISSUES.
0.10	WEISSER, JOSHUA	CORRESPONDENCE REGARDING FEE APPLICATION ISSUES
4.40	CONTRERAS, JENNIFER M	WORK ON CALCULATIONS AND BREAKDOWN FOR FEE STATEMENT (3.9); REVISE SAME (.5).
05/18/12		
1.20	WEISSER, JOSHUA	CONFERENCE WITH UNITED STATES TRUSTEE REGARDING RETENTION APPLICATIONS (1 HR); DRAFT RELATED MEMORANDUM TO INTERNAL TEAM (.2 HRS)
05/19/12		
0.20	WEISSER, JOSHUA	CORRESPONDENCE WITH CLIENT REGARDING ORDINARY COURSE PROFESSIONAL ISSUES
05/20/12		
0.40	WEISSER, JOSHUA	CONFERENCE WITH A. KIM REGARDING ORDINARY COURSE PROFESSIONAL PROCEDURES
05/21/12		
1.40	KELSEY, MATTHEW K	REVIEW AND REVISE FEE STATEMENT AND COORDINATE WITH J. CONTRERAS AND D. LEVIN REGARDING FILING AND SERVICE PROCEDURES.
1.20	LEVIN, DOUGLAS G	REVIEW CORRESPONDENCES AND DRAFT EMAILS TO A. DOSHI, A. ROGERS, M. KELSEY, AND J. WEISSER RE RETENTION OF VARIOUS PROFESSIONALS AS "ORDINARY COURSE PROFESSIONALS" (.4); RESEARCH RE COURT-APPROVED PROCEDURES RE RETENTION OF ORDINARY COURSE PROFESSIONALS FOR DISCUSSION IN SAME CORRESPONDENCES (.8).

7.80	CONTRERAS, JENNIFER M	MAKE FINAL REVISIONS TO FEE STATEMENT AND PREPARE FOR FILING (3.7); ELECTRONICALLY FILE SAME (.4); COORDINATE SERVICE WITH GCG AND HARD COPIES TO JUDGE AND UST (1.2); FOLLOW-UP CONFERENCES AND EMAILS WITH M. ROSENTHAL AND D. LEVIN RE RECONCILIATION (2.5).
05/22/12		
0.20	KELSEY, MATTHEW K	COORDINATE WITH M. ROSENTHAL AND D. LEVIN REGARDING MONTHLY FEE STATEMENT AND FILING ISSUE.
05/23/12		
0.20	KELSEY, MATTHEW K	CONFERENCE WITH M. ROSENTHAL AND J. CONTRERAS REGARDING FEE STATEMENTS.
05/24/12		
1.70	CONTRERAS, JENNIFER M	PREPARE FEE RECONCILIATION FOR A. KIM AT ARCAPITA (1.0); FOLLOW-UP COMMUNICATIONS RE SAME (.7).
0.60	DEBARTOLO, JAMES D	EMAILS WITH J. TRINKLEIN AND S. BUFFONE RE BAR PASSING INFORMATION (.2); EDIT BAR INFORMATION FOR BOTH J. TRINKLEIN AND S. BUFFONE TO REFLECT THEIR EARLIEST ENTRY DATE (.4).
05/25/12		
0.10	LEVIN, DOUGLAS G	CORRESPONDENCES WITH J. CONTRERAS RE PREPARATION OF GIBSON DUNN MAY BILL AND REDACTIONS TO SAME BILL WHEN ATTACHED TO MONTHLY FEE STATEMENT (.1).

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

FEE APPLICATIONS/RETENTION APPLICATIONS  
30561-00111

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For Services Rendered Through May 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	1.20	\$ 995.00	\$ 1,194.00
MICHAEL A. ROSENTHAL	3.50	1,045.0	3,657.50
JANET M. WEISS	30.20	1,025.0	30,955.00
MATTHEW K. KELSEY	8.70	785.00	6,829.50
DOUGLAS G. LEVIN	3.60	515.00	1,854.00
SERENA G. LIU	12.70	620.00	7,874.00
BRIAN J. KIM	59.10	620.00	36,642.00
JENNIFER M. CONTRERAS	1.50	340.00	510.00
JAMES D. DEBARTOLO	2.80	255.00	<u>714.00</u>

<b>Total Services</b>			<b>\$ 90,230.00</b>
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<b>Total Services, Costs/Charges</b>			<b>90,230.00</b>
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<b>BALANCE DUE</b>			<b><u>\$ 90,230.00</u></b>
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Invoice Date: June 20, 2012

Due and Payable Upon Receipt

Invoice No. 2012062541



FEE APPLICATIONS/RETENTION APPLICATIONS  
30561-00111

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Detail Services:

05/01/12

6.50 WEISS, JANET M

REVIEW AND REVISE KPMG TAX RETENTION MOTION (1.0); REVIEW AND REVISE KPMG VALUATION RETENTION MOTION (2.0); REVIEW AND REVISE KPMG UK VALUATION RETENTION MOTION (1.5); REVIEW ISSUES RE RETENTION OF KPMG AS TAX CONSULTANTS (1.5); REVIEW ISSUES RE LINKLATERS RETENTION (.5).

1.20 LEVIN, DOUGLAS G

TELEPHONE CONFERENCE WITH J. DEBARTOLO AND J. CONTRERAS RE PROCEDURES FOR FILING MONTHLY FEE STATEMENTS AND INTERIM COMPENSATION APPLICATIONS FOR GIBSON DUNN (.5); REVIEW CORRESPONDENCES AND DRAFT EMAILS TO J. DEBARTOLO AND J. CONTRERAS RE SAME ISSUE (.1); DRAFT EMAIL TO M. KELSEY, J. DEBARTOLO, J. CONTRERAS AND J. WEISSER RE ISSUES CONCERNING MONTHLY FEE STATEMENTS AND INTERIM COMPENSATION APPLICATIONS TO BE ADDRESSED AT MAY 7 HEARING (.4); REVIEW CORRESPONDENCE AND DRAFT EMAILS TO J. WEISS AND A. CHATTERJEE RE RETENTION OF ERNST & YOUNG AS AN "ORDINARY COURSE PROFESSIONAL" (.2).

3.20 LIU, SERENA G

STRATEGIZE WITH J. WEISS, J. WEISSER, AND B. KIM REGARDING STATUS OF RETENTION APPLICATIONS (0.5); REVISE KPMG TAX CONSULTANT RETENTION APPLICATION (2.4); CONFER WITH G. WILLIAMS REGARDING KPMG VALUATION RETENTION APPLICATION (0.3);

05/02/12

0.70 WEISS, JANET M

REVIEW ISSUES RE KPMG UK RETENTION AS VALUATION ADVISORS.

0.20 KELSEY, MATTHEW K

COORDINATE WITH J. WEISS REGARDING KING & SPALDING RETENTION.

0.80	LEVIN, DOUGLAS G	REVIEW MOTION TO EMPLOY "ORDINARY COURSE PROFESSIONALS" AND PROPOSED ORDER RE PROCEDURES PROPOSED TO RETAIN ORDINARY COURSE PROFESSIONALS (.3); REVIEW CORRESPONDENCE AND DRAFT EMAIL TO F. SIDDIQUI, E. AL JOWDER, I. IMTIAZ, AND J. WEISS RE SCOPE OF EMPLOYMENT OF ERNST & YOUNG AND PROCEDURES TO RETAIN ERNST & YOUNG AS AN "ORDINARY COURSE PROFESSIONAL" (.4); DRAFT EMAIL TO M. KELSEY, A. CHATTERJEE, AND J. WEISSER RE SAME ISSUE (.1).
0.70	LIU, SERENA G	REVIEW AND FINALIZE KPMG TAX RETENTION APPLICATION (0.3); CONFER WITH J. WEISS REGARDING SAME (0.2); CONFER WITH M. SELLERS REGARDING SAME (0.2).
4.10	KIM, BRIAN J	CORRESPOND WITH C. BARBOUR RE: ISSUES RAISED BY U.S. TRUSTEE (0.2). RESEARCH RE: STANDING ORDER IN BANKRUPTCY COURT SETTING FORTH FORM INTERIM COMPENSATION PROCEDURES (0.3). REVISE PROPOSED ORDER FOR LINKLATERS RETENTION APPLICATION (0.7). ATTENTION TO ORDINARY COURSE PROFESSIONALS LIST (2.0). CORRESPONDENCES WITH M. KELSEY, J. WEISS AND A. DOSHI (ARCAPITA) RE: REVISED ORDINARY COURSE PROFESSIONALS LIST (0.9).
1.10	DEBARTOLO, JAMES D	REVIEW KPMG FEE APPLICATION AND PREPARE FOR FILING (.4); FILE SAME (.5); EMAILS RE SAME (.2).
05/03/12 0.20	ROSENTHAL, MICHAEL A	EMAIL WITH H. THOMPSON REGARDING ROTHSCHILD RETENTION (.2)
0.40	ROSENTHAL, MICHAEL A	TELEPHONE WITH S. DUDLEY REGARDING ROTHSCHILD (.2); EMAILS FROM S. DUDLEY REGARDING ROTHSCHILD (.2)
5.90	WEISS, JANET M	REVIEW ISSUES RE KPMG UK VALUATION RETENTION (.3); CONFERENCE CALL WITH D. FLETCHER RE KPMG UK VALUATION RETENTION ISSUES (.6); REVIEW AND REVISE MOTION TO RETAIN KPMG UK FOR VALUATION ISSUES (1.8); REVIEW ISSUES RE KPMG US TAX CONSULTANT ISSUES (1.7); REVIEW AND REVISE PROPOSED ORDER FOR A&M RETENTION (1.5).

0.30	KELSEY, MATTHEW K	CORRESPONDENCE WITH M. ROSENTHAL AND J. WEISS REGARDING PENDING RETENTION APPLICATIONS.
0.50	LIU, SERENA G	REVISE AND FINALIZE KPMG VALUATION RETENTION APPLICATION (0.4); CONFER WITH J. WEISS REGARDING SAME (0.1).
5.20	KIM, BRIAN J	REVISE ORDINARY COURSE PROFESSIONALS LIST PER COMMENTS FROM ARCAPITA (0.8). CORRESPOND WITH C. BARBOUR (TROWERS) RE: U.S. TRUSTEE ISSUES (0.2). DRAFT NOTICE OF FILING RE: REVISED ORDINARY COURSE PROFESSIONALS LIST (1.4). COORDINATE AND SUPERVISE FILING OF REVISED ORDINARY COURSE PROFESSIONALS LIST (0.8). DISCUSS OUTSTANDING RETENTION ISSUES WITH J. WEISS (1.3). CORRESPONDENCES WITH S. BARNARD (LINKLATERS) RE: SUPPLEMENTAL DECLARATION IN SUPPORT OF RETENTION APPLICATION (0.5). CORRESPOND WITH R. MORRISSEY (UST) RE: REVISED LIST OF ORDINARY COURES PROFESSIONALS (0.2).
05/04/12		
0.70	WEISS, JANET M	RETENTION ISSUES FOR A&M AND ROTHSCHILD.
0.80	KELSEY, MATTHEW K	CONFERENCE WITH J. WEISS REGARDING RETENTION AND REVIEW REVISED ORDERS.
5.00	KIM, BRIAN J	REVIEW AND REVISE PROPOSED ORDERS RE: RETENTION OF GIBSON DUNN, LINKLATERS, TROWERS AND ORDINARY COURSE PROFESSIONALS (2.8). REVISE LINKLATERS SUPPLEMENTAL DECLARATION AND CIRCULATE TO A. JAVIAN AND S. BARNARD (LINKLATERS) (2.2).
1.40	DEBARTOLO, JAMES D	PREPARE KPMG VALUATION RETENTION APPLICATION FOR FILING (.6); FILE SAME (.7); EMAILS RE FILING OF SAME (.1).
05/05/12		
0.70	KIM, BRIAN J	CORRESPONDENCES WITH S. BARNARD RE: FILING OF LINKLATERS SUPPLEMENTAL DECLARATION (0.3). COORDINATE FILING WITH J. DEBARTOLO (0.4).

05/06/12			
0.50	KIM, BRIAN J		CORRESPOND WITH J. INGHAM (TROWERS) RE: U.S. TRUSTEE ISSUES AND TELEPHONIC PARTICIPATION AT HEARING.
05/07/12			
1.30	KIM, BRIAN J		CORRESPONDENCES WITH J. INGHAM RE: TELEPHONIC PARTICIPATION AT HEARING.
05/08/12			
0.80	WEISS, JANET M		REVIEW AND REVISE FINAL FORMS OF RETENTION.
0.40	LEVIN, DOUGLAS G		REVIEW CORRESPONDENCES AND DRAFT EMAILS TO J. WEISSER AND B. KIM RE RETENTION OF ERNST & YOUNG (.4).
7.50	KIM, BRIAN J		CORRESPOND WITH D. LEVIN AND J. WEISSER RE: E&Y RETENTION APPLICATION (0.4). REVISE AND GATHER FORMS OF PROPOSED ORDERS FOR CHAMBERS (1.1). RESEARCH OTHER BANKRUPTCY CASES FOR PRECEDENTS ON E&Y RETENTION APPLICATIONS AND REVIEW PRECEDENTS (4.5). DRAFT EMAIL AND CORRESPOND WITH E&Y TEAM RE: RETENTION APPLICATION AND REQUIRED INFORMATION (1.5).
05/10/12			
0.30	KIM, BRIAN J		CORRESPOND WITH E&Y TEAM RE: RETENTION APPLICATION AND STATUS OF RESPONSES TO PREVIOUS REQUESTS FOR INFORMATION.
05/11/12			
1.60	KIM, BRIAN J		DRAFT EMAIL TO RESTRUCTURING PROFESSIONALS EXPLAINING INTERIM COMPENSATION PROCEDURES (1.4). CORRESPOND WITH J. WEISS RE: SAME (0.2).
05/14/12			
0.30	KELSEY, MATTHEW K		CORRESPONDENCE WITH J. WEISS, B. KIM, AND D. LEVIN REGARDING RETENTION APPLICATIONS (.2); CALL WITH MORGAN LEWIS REGARDING ORDINARY COURSE PROFESSIONALS (.1).
1.10	KIM, BRIAN J		CORRESPOND WITH ERNST & YOUNG TEAM RE: RETENTION APPLICATION AND ISSUES WITH RESPECT TO SAME.

05/15/12

2.40 WEISS, JANET M

REVIEW AND REVISE MOURANT RETENTION APPLICATION (.6); REVIEW AND REVISE MOURANT RETENTION APPLICATION (.7); REVIEW AND REVISE KING & SPALDING RETENTION APPLICATION (.7); REVISE MOURANT RETENTION APPLICATION (.4).

0.50 KELSEY, MATTHEW K

CORRESPONDENCE WITH J. WEISS AND B. KIM REGARDING STATUS OF FEE APPLICATIONS (.2); COORDINATE WITH B. KIM REGARDING MOURANT (.3).

6.50 KIM, BRIAN J

CALL WITH S. BARNARD (LINKLATERS) RE: INTERIM COMPENSATION PROCEDURES (0.2). CIRCULATE PROPOSED ORDERS TO LINKLATERS (0.1). CALL WITH A. JAVIAN AND S. BARNARD (LINKLATERS) RE: TEXT OF PROPOSED ORDER RETAINING LINKLATERS (0.4). REVIEW AND REVISE MOURANT RETENTION APPLICATION (1.7). CIRCULATE DRAFT MOURANT RETENTION APPLICATION TO MOURANT AND ARCAPITA (0.2). REVIEW AND REVISE ERNST & YOUNG RETENTION APPLICATION (3.0). CORRESPONDENCES WITH A. DOSHI AND A. ROGERS (ARCAPITA) RE: CONFLICTS LIST CHANGES (0.9).

05/16/12

1.60 KELSEY, MATTHEW K

COORDINATE WITH B. KIM AND S. DICKSON OF MOURANT REGARDING RETENTION APPLICATION (.8); CONFERENCE WITH B. KIM AND J. CONTRERAS REGARDING FILING RETENTION APPLICATIONS (.3); CONFERENCE WITH J. WEISSER REGARDING PENDING MATTERS (.2); CONFERENCE WITH A. ROGERS REGARDING E&Y RETENTION AND ISSUES (.3).

0.40 LIU, SERENA G

CONFER WITH KING & SPALDING REGARDING PREPARING RETENTION APPLICATION.

9.40 KIM, BRIAN J

REVIEW AND REVISE ERNST & YOUNG RETENTION APPLICATION (8.1). CORRESPOND WITH E&Y TEAM RE: RETENTION (0.2). CORRESPONDENCES WITH MOURANT TEAM RE: RETENTION (1.1).

05/17/12

1.10 LIU, SERENA G

REVIEW AND REVISE APPLICATION TO RETAIN KING & SPALDING.

1.50	CONTRERAS, JENNIFER M	WORK WITH B. KIM AND MOURANT TO FINALIZE FEE APPLICATION EXHIBITS.
05/18/12		
0.20	ROSENTHAL, MICHAEL A	EMAIL WITH J. WEISS REGARDING [REDACTED] [REDACTED] (.2)
1.10	WEISS, JANET M	REVIEW ISSUES IN LINKLATERS RETENTION (.6); REVIEW ISSUES RE LINKLATERS RETENTION ORDER (.5).
05/21/12		
0.30	KELSEY, MATTHEW K	COORDINATE WITH A. DOSHI AND J. WEISSER REGARDING ORDINARY COURSE PROFESSIONALS.
0.80	LIU, SERENA G	REVIEW U.S. TRUSTEE'S COMMENTS TO RETENTION APPLICATIONS (0.3); CONFER WITH KPMG REGARDING U.S. TRUSTEE COMMENTS AND REQUEST TO DELAY HEARING REGARDING RETENTION APPLICATIONS (0.2); CONFER WITH KING & SPALDING REGARDING SAME (0.3).
5.00	KIM, BRIAN J	REVIEW AND REVISE ERNST & YOUNG BAHRAIN RETENTION APPLICATION (4.7). CORRESPOND WITH MOURANT OZANNESS RE: DELAY IN HEARING FOR RETENTION (0.3).
05/22/12		
0.20	ROSENTHAL, MICHAEL A	EMAILS WITH S. DUDLEY REGARDING [REDACTED] [REDACTED]
0.50	LIU, SERENA G	CONFER WITH KPMG REGARDING QUESTIONS RECEIVED BY U.S. TRUSTEE ON RETENTION APPLICATION.
05/23/12		
0.50	ROSENTHAL, MICHAEL A	EMAIL FROM S. DUDLEY [REDACTED] [REDACTED] (.3); MEETING WITH L. HIRSH REGARDING [REDACTED] [REDACTED] (2)

1.50 WEISS, JANET M	REVIEW ISSUES RE KPMG RETENTION (.5); REVIEW ISSUES RE RETENTION MOTIONS FOR KING & SPALDING AND MOURANT (1.0).
0.80 KELSEY, MATTHEW K	COORDINATE WITH ORDINARY COURSE PROFESSIONAL REGARDING AFFIDAVIT (.2); CORRESPONDENCE AND CALLS WITH R. SPIGEL OF WILLKIE REGARDING KPMG RETENTION (.2); REVIEW CORRESPONDENCE REGARDING STATUS OF DISCUSSIONS WITH US TRUSTEE REGARDING PROFESSIONAL RETENTIONS (.1); CORRESPONDENCE WITH COMMITTEE AND WILLKIE REGARDING RETENTION ISSUES (.4).
0.90 LEVIN, DOUGLAS G	TELEPHONE CONFERENCES WITH W. RUSSELL RE RETENTION OF SCHIRMEISTER DIAZ-ARRASTIA BREM LLP AS AN "ORDINARY COURSE PROFESSIONAL" (.5); CORRESPONDENCES WITH W. RUSSELL AND M. KELSEY RE SAME ISSUE (.4).
0.30 LIU, SERENA G	CONFER WITH A. SORKIN (WILLKIE FARR) REGARDING REJECTING U.S. TRUSTEE'S REQUEST TO ADJOURN AND PROCEEDING WITH KPMG RETENTION APPLICATION
6.40 KIM, BRIAN J	FURTHER REVIEW AND REVISE ERNST & YOUNG BAHRAIN RETENTION APPLICATION (5.6). CORRESPOND WITH F. SIDDIQUI ET AL. (E&Y) RE: OPEN ISSUES ON RETENTION (0.4). CIRCULATE DRAFT OF RETENTION APPLICATION TO J. WEISS, M. KELSEY, J. WEISSER (0.2). CIRCULATE FILED COPY OF MOURANT OZANNES RETENTION APPLICATION TO MOURANT (0.2)
05/24/12 1.80 KELSEY, MATTHEW K	REVIEW KPMG RETENTION APPLICATION (.5); CALL WITH J. WEISS REGARDING STATUS (.3); CALLS WITH R. SPIGEL OF WILLKIE REGARDING KPMG RETENTION APPLICATION (.2); CALL WITH R. SPIGEL OF WILLKIE AND COMMITTEE REGARDING KPMG RETENTION APPLICATION (.4); REVIEW POTENTIAL RESOLUTIONS (.4).
0.30 DEBARTOLO, JAMES D	EMAILS WITH J. WEISS AND C. MILLET RE STATUS OF KPMG RETENTION APPLICATION.

05/25/12		
0.70	KELSEY, MATTHEW K	CALL WITH R. SPIGEL REGARDING PENDING ISSUES (.3); CALL WITH J. WEISS REGARDING KPMG RETENTION ISSUES (.4).
05/28/12		
0.30	MILLET, CRAIG H	EMAILS RE COMMITTEE AND JPL OBJECTIONS TO ROTHSCHILD RETENTION.
0.30	ROSENTHAL, MICHAEL A	EMAIL FROM AND TO D. RESNICK REGARDING ROTHSCHILD ENGAGEMENT (.3)
0.20	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE RELATING TO KPMG AND E&Y RETENTION.
05/29/12		
0.90	ROSENTHAL, MICHAEL A	CONFERENCE CALL WITH D. RESNICK, D. ALEXANDER, J. WEISS REGARDING ROTHSCHILD RETENTION AND HEARING (.6); CONSIDER SCOPE OF KPMG RETENTION (.3)
0.30	ROSENTHAL, MICHAEL A	REVIEW AND COMMENT ON PROPOSED ROTHSCHILD REVISION TO ENGAGEMENT LETTER (.3)
4.10	WEISS, JANET M	RESPOND TO ISSUES RE ROTHSCHILD RE RETENTION (.3); REVIEW ISSUES RE KPMG AND ROTHSCHILD RETENTION (1.2); CALL WITH D. RESNICK, D. ALEXANDER (DEBEVOISE), M. ROSENTHAL RE ROTHSCHILD RETENTION (.5); REVIEW ISSUES RE KPMG UK RETENTION AND COMMITTEE OBJECTION (.8); REVIEW OBJECTION BY COMMITTEE (1.3).
0.90	KELSEY, MATTHEW K	CALLS WITH R. SPIGEL REGARDING KPMG ISSUES (.2); REVIEW COMMITTEE OBJECTION TO KPMG RETENTION (.2); CALL WITH J. WEISS REGARDING ROTHSCHILD RETENTION AND ISSUES (.3); COORDINATE WITH J. WEISSER REGARDING RETENTION ISSUES AND ORDINARY COURSE PROFESSIONALS (.2).



0.30 LEVIN, DOUGLAS G	CORRESPONDENCES WITH M. KELSEY AND J. WEISSER RE RETENTION OF KIRKLAND & ELLIS AS AN ORDINARY COURSE PROFESSIONAL, AND REVIEW DRAFT RETENTION AFFIDAVIT OF KIRKLAND & ELLIS (.3).
3.20 KIM, BRIAN J	CALL WITH J. WEISS RE: [REDACTED] 0.3). REVIEW LINKLATERS MONTHLY STATEMENT FOR PRIVILEGE INADVERTENT DISCLOSURE ISSUES (2.5). REVIEW RESPONSES TO RETENTION ISSUES BY E&Y (0.4).
05/30/12 0.30 MILLET, CRAIG H	EMAILS WITH D ALEXANDER AND J WEISS RE COMMITTEE AND JPL OBJECTIONS TO [REDACTED] [REDACTED].
0.20 ROSENTHAL, MICHAEL A	REVIEW RESPONSIBILITIES CHART AND EMAIL FROM J. DEANS REGARDING SAME (.2)
2.50 WEISS, JANET M	REVIEW COMMITTEE OBJECTION TO KPMG UK VALUATION (.6); REVIEW COMMITTEE OBJECTION TO KPMG RETENTION AND PREPARE FOR HEARING (1.6); TELEPHONE CONFERENCE WITH D. ALEXANDER RE ROTHSCHILD RETENTION (.3).
0.30 KELSEY, MATTHEW K	REVIEW SECOND SUPPLEMENTAL DECLARATION AND CORRESPONDENCE RELATING TO DEMONSTRATIVE EXHIBIT (.2); REVIEW CORRESPONDENCE FROM B. KIM REGARDING E&Y RETENTION (.1).
3.00 LIU, SERENA G	REVIEW COMMITTEE'S OBJECTION TO KPMG VALUATION RETENTION APPLICATION AND SUPPLEMENTAL DECLARATIONS OF D. FLETCHER IN SUPPORT OF THE RETENTION APPLICATION (0.3); REVIEW AND REVISE PROPOSED ORDER AUTHORIZING RETENTION OF KPMG AS VALUATION ADVISOR (0.3); ANALYZE AND SUMMARIZE CASES CITED IN COMMITTEE'S OBJECTION (2.4).
0.30 KIM, BRIAN J	CALL WITH S. BARNARD (LINKLATERS) RE: LINKLATERS FEE STATEMENT (0.2). EMAIL TO J. WEISS RE: E&Y RETENTION APPLICATION (0.1).

05/31/12

0.60 MILLET, CRAIG H

EMAILS AND CONFERENCES RE KPMG RETENTION  
AND ROTHSCHILD RETENTION AND STRATEGY.

0.30 ROSENTHAL, MICHAEL A

TELEPHONE WITH R. SPIEGEL, E. FLECK AND J.  
WEISS REGARDING KPMG INTERIM ORDER (.3).

4.00 WEISS, JANET M

PREPARE FOR HEARING ON KPMG RETENTION (.8);  
REPRESENT DEBTOR IN HEARING RE KPMG AND  
CASH MANAGEMENT (2.3); [REDACTED]

(.9).

2.20 LIU, SERENA G

RESEARCH CASES [REDACTED]  
[REDACTED] 1.2); REVISE PROPOSED  
FORM OF ORDER TO RETAIN KPMG UK (1.0)

1.00 KIM, BRIAN J

EMAIL TO ERNST & YOUNG TEAM RE: DRAFT OF  
RETENTION APPLICATION, AFFIDAVIT IN SUPPORT OF  
APPLICATION, AND OUTSTANDING RETENTION  
ISSUES (0.5). EMAIL TO TROWERS RE:

[REDACTED]  
[REDACTED] .5).

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

INSURANCE  
30561-00112

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For Services Rendered Through May 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MATTHEW K. KELSEY	0.40	\$ 785.00	\$ 314.00
JOSHUA WEISSER	0.30	735.00	<u>220.50</u>
<b>Total Services</b>			\$ 534.50

**Total Services, Costs/Charges** 534.50

**BALANCE DUE** \$ 534.50

Invoice Date: June 20, 2012

Due and Payable Upon Receipt

Invoice No. 2012062541

INSURANCE  
30561-00112

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Detail Services:

05/02/12			
0.40	KELSEY, MATTHEW K	REVIEW [REDACTED]	ISSUE.
05/08/12			
0.30	WEISSER, JOSHUA	REVISIONS TO INSURANCE ORDER	

Invoice Date: June 20, 2012

**Due and Payable Upon Receipt**

Invoice No. 2012062541

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

PLAN & DISCLOSURE STATEMENT  
30561-00113

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For Services Rendered Through May 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	2.80	\$ 995.00	\$ 2,786.00
MICHAEL A. ROSENTHAL	52.20	1,045.0	54,549.00
JANET M. WEISS	0.90	1,025.0	922.50
MATTHEW K. KELSEY	0.50	785.00	392.50
JEREMY L. GRAVES	3.50	595.00	<u>2,082.50</u>

<b>Total Services</b>			<b>\$ 60,732.50</b>
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<b>Total Services, Costs/Charges</b>			<b>60,732.50</b>
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<b>BALANCE DUE</b>			<b><u>\$ 60,732.50</u></b>
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Invoice Date: June 20, 2012

**Due and Payable Upon Receipt**

Invoice No. 2012062541

PLAN & DISCLOSURE STATEMENT  
30561-00113

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Detail Services:

05/01/12

0.60 MILLET, CRAIG H

EMAILS RE [REDACTED] AND FACTUAL  
INQUIRY NEEDED.

6.10 ROSENTHAL, MICHAEL A

EMAIL WITH ATIF REGARDING SENIOR ADVISORS  
CALL (.1); EMAIL WITH AND TO J. GRAVES  
REGARDING [REDACTED]  
(.2); CONSIDER [REDACTED] (.6); PREPARE  
FOR MEETING WITH ATIF, CBB, ESSA, ART AND  
HENRY (3.8); DRAFT PLAN OUTLINE AND  
CONFIRMATION ISSUES (1.4)

0.50 KELSEY, MATTHEW K

REVIEW CORRESPONDENCE AND DRAFT DOCUMENT  
REQUEST RELATING TO POTENTIAL PLAN  
STRUCTURING ISSUE.

0.40 GRAVES, JEREMY L

E-MAILS WITH CLIENT AND A&M REGARDING FACT  
GATHERING FOR PRIVILEGED RESEARCH PROJECT  
(.2); E-MAILS WITH C. MILLET REGARDING SAME (.2).

05/02/12

8.30 ROSENTHAL, MICHAEL A

MEETING WITH A. ABDULMALIK AND H. THOMPSON  
REGARDING STRATEGY (2.6); MEETING WITH ATIF, H.  
THOMPSON AND VICE CHAIRMAN REGARDING PLAN  
STRATEGY (.6); MEETING WITH M. CHOWDHURY, E.  
ZAINAL, H. THOMPSON AND A ROGERS REGARDING  
PLAN, CLASSIFICATION, ALLOCATION AND OTHER  
ISSUES (2.2); MEETING WITH PETER K REGARDING  
EMPLOYEE ISSUES (.8); REVIEW BUSINESS PLAN AND  
[REDACTED] PRESENTATIONS (.8); MEETING WITH H.  
THOMPSON AND A. ROGERS REGARDING OTHER  
PLAN AND PORTFOLIO RELATED ISSUES (1.3)

05/03/12

1.60 ROSENTHAL, MICHAEL A

REVIEW BUSINESS PLAN FROM ROTHSCHILD (.8);  
REVIEW MEMO REGARDING WORK PRODUCT  
DOCTRINE (.4); REVIEW FINAL [REDACTED]  
PRESENTATION (.4)

05/04/12  
3.50 ROSENTHAL, MICHAEL A DEVELOP OVERVIEW OF PLAN STRUCTURE (2.3);  
EMAIL TO D. FLETCHER REGARDING [REDACTED]  
ISSUES (.2); EMAIL TO CLIENT AND ROTHSCHILD  
REGARDING PLAN MENU OPTION (.2); CONSIDER  
POSSIBLE PLAN MENU OPTION (.6); EMAIL FROM D.  
FLETCHER REGARDING [REDACTED] ISSUES (.2)

05/07/12  
2.20 ROSENTHAL, MICHAEL A CALL WITH ROTHSCHILD REGARDING [REDACTED]  
[REDACTED] AND RELATED ISSUES (.6); WORK ON  
PLAN OUTLINE AND ALTERNATIVES (1.6)

05/08/12  
2.40 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN WEEKLY  
CONFERENCE CALL WITH ROTHSCHILD TEAM,  
COMPANY AND OTHER ADVISORS REGARDING  
UPDATE (1.4); PREPARE FOR AND PARTICIPATE IN  
SENIOR ADVISOR CONFERENCE CALL WITH A.  
ABDULMALIK, B. MARSAL, D. RESNICK, L. HIRSH (.8);  
TELEPHONE WITH D. FLETCHER REGARDING [REDACTED]  
[REDACTED] (.2)

05/09/12  
2.60 ROSENTHAL, MICHAEL A TELEPHONE WITH D. RESNICK REGARDING [REDACTED]  
[REDACTED] (.2); EMAIL TO S. DUDLEY  
REGARDING [REDACTED] (.2); EMAIL TO  
AND FROM J. WEISS REGARDING PLAN FILING DATE  
AND [REDACTED] (.2); CONSIDER  
[REDACTED] RELATIVE TO  
PLAN STRUCTURE (1.8); EMAIL WITH D. FLETCHER  
REGARDING [REDACTED] ISSUES (.2)

05/10/12  
1.90 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH D. RESNICK, H. THOMPSON  
AND S. DUDLEY REGARDING [REDACTED]  
(.5); CONSIDER POTENTIAL PLAN STRATEGIES (1.4)

05/13/12  
0.40 ROSENTHAL, MICHAEL A REVIEW [REDACTED] (.4)

05/14/12  
0.40 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH D. RESNICK, B. DOUTON, L.  
HIRSH REGARDING PLAN OPTIONS (.4)

05/15/12  
2.60 ROSENTHAL, MICHAEL A PARTICIPATE IN MEETING WITH D. FLETCHER AND D. MCPHEE OF KPMG (1.1); CONFERENCE CALL WITH D. RESNICK AND L. HIRSH REGARDING MEETING WITH KPMG (.4); PARTICIPATE IN CONFERENCE CALL WITH [REDACTED] PLAN STRATEGY (.9); EMAILS WITH K. SI-AHMED REGARDING [REDACTED] PROVISIONS (.2)

05/16/12  
0.70 ROSENTHAL, MICHAEL A TELEPHONE WITH J. DEANS REGARDING PLAN STRATEGY (.3); EMAILS REGARDING [REDACTED] AND REQUIRED INFORMATION (.4)

05/17/12  
1.80 ROSENTHAL, MICHAEL A MEETING WITH A. ABDULMALIK REGARDING PLAN AND [REDACTED] (.4); SENIOR ADVISORS CONFERENCE CALL (.9); MEETING WITH J. DEANS REGARDING PLAN STRUCTURE (.3); EMAIL TO THOR JOHNSON AND C. MILLET REGARDING [REDACTED] (.2)

0.80 ROSENTHAL, MICHAEL A EMAILS WITH H. THOMPSON AND C. MILLET REGARDING VALUATION INFORMATION AND INTERFACE WITH KPMG (.3); EMAIL TO CLIENT REGARDING PROTECTION OF CONFIDENTIAL INFORMATION (.5)

0.40 GRAVES, JEREMY L REVIEW DOCUMENT REQUESTS RELATED TO PRIVILEGED RESEARCH (.3); SEND E-MAILS REGARDING ANALYSIS OF SAME (.1).

05/18/12  
3.60 ROSENTHAL, MICHAEL A EMAILS TO H THOMPSON REGARDING [REDACTED] 2); WORK ON PLAN OUTLINE AND STRUCTURE BASED ON CONVERSATIONS WITH COMPANY (3.2); EMAIL WITH S. BUFFONE AND K. SI-AHMED REGARDING [REDACTED] (.2)



05/22/12			
1.80	ROSENTHAL, MICHAEL A	TELEPHONE WITH MOHAMMED CHOWDHURY REGARDING MEETING WITH KPMG (.3); TELEPHONE WITH JOHN DEANS REGARDING MEETING WITH KPMG (.3); CONSIDERATION OF PLAN [REDACTED] (1.2)	
05/23/12			
1.80	ROSENTHAL, MICHAEL A	PREPARE FOR AND PARTICIPATE IN SENIOR ADVISORS CONFERENCE CALL WITH A. ABDULMALIK, D. RESNICK, L. HIRSH, B. MARSAL (.4); MEETING WITH L. HIRSH REGARDING PROPOSAL TO JPL (.3); MEETING WITH C. MILLET, L. HIRSH AND JOHN MAKUCH REGARDING PREPARATION FOR MEETING WITH JPL (.8); REVIEW AND COMMENT ON DRAFT OF PROPOSAL TO JPL (.3)	
05/28/12			
0.60	ROSENTHAL, MICHAEL A	REVISE PLAN CALL AGENDA (.3); CONSIDER EXCLUSIVITY EXTENSION TIMING ISSUES (.3)	
05/29/12			
2.60	ROSENTHAL, MICHAEL A	MEETING WITH A. ROGERS AND K. SI-AHMED REGARDING PLAN ALTERNATIVES (1.7); CONFERENCE CALL WITH ROTHSCHILD REGARDING BUSINESS PLAN (.9)	
1.10	ROSENTHAL, MICHAEL A	EMAIL TO J. GRAVES REGARDING [REDACTED] 2); EMAIL TO ROTHSCHILD REGARDING [REDACTED] (.2); EVALUATE [REDACTED] (.7)	
05/30/12			
0.80	ROSENTHAL, MICHAEL A	EMAIL FROM T. SMYTH REGARDING KPMG MEETING [REDACTED] (.7)	
2.30	ROSENTHAL, MICHAEL A	CALL WITH T. SMYTH AND P. RICHARDS REGARDING [REDACTED] (.6); CONSIDER PRIORITY RELATED TO CBB (.4); REVIEW CBB OPTION AGREEMENT (.2); CONSIDER [REDACTED] (.8); CONFERENCE CALL WITH A. ROGERS REGARDING [REDACTED]	

0.90	WEISS, JANET M	REVIEW ISSUES RE FORMULATION OF PLAN OF REORGANIZATION.
2.70	GRAVES, JEREMY L	TELECONFERENCE WITH ROTHSCHILD AND M. ROSENTHAL RELATED TO PLAN [REDACTED] (.6); REVIEW [REDACTED] AND DRAFT ANALYSIS OF SAME (1.8); E-MAILS RELATED TO PRIVILEGED PLAN-RELATED ANALYSIS (.3).
05/31/12		
2.20	MILLET, CRAIG H	MEETING WITH H. THOMPSON, A. ROGERS, K. SI-AHMED, M. ROSENTHAL AND L. HIRSH RE PLAN ISSUES, BUSINESS, PLAN, [REDACTED] AND CONFIRMATION ISSUES.
2.30	ROSENTHAL, MICHAEL A	MEETING WITH H. THOMPSON, K. SI-AHMED, A. ROGERS, L. HIRSH REGARDING PLAN ALTERNATIVES (2.3).

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

PLAN EXCLUSIVITY  
30561-00114

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For Services Rendered Through May 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MATTHEW K. KELSEY	0.90	\$ 785.00	\$ 706.50
SERENA G. LIU	4.40	620.00	<u>2,728.00</u>

<b>Total Services</b>			<b>\$ 3,434.50</b>
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<b>Total Services, Costs/Charges</b>	<b>3,434.50</b>
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<b>BALANCE DUE</b>	<b><u>\$ 3,434.50</u></b>
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Invoice Date: June 20, 2012

Due and Payable Upon Receipt

Invoice No. 2012062541

PLAN EXCLUSIVITY  
30561-00114

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Detail Services:

05/14/12 1.20	LIU, SERENA G	REVIEW AND ANALYZE ORDERS EXTENDING EXCLUSIVITY PERIOD FOR CAUSE IN SIMILAR CASES FOR PURPOSE OF PREPARING TO DRAFT MOTION TO EXTEND EXCLUSIVITY PERIOD.
05/15/12 0.70	LIU, SERENA G	REVIEW TREATISE REGARDING OBTAINING EXTENSION OF EXCLUSIVITY PERIOD FOR PURPOSE OF PREPARING MOTION TO EXTEND.
05/24/12 0.40	KELSEY, MATTHEW K	COORDINATE WITH S. LIU REGARDING EXCLUSIVITY MOTION.
05/25/12 0.50	KELSEY, MATTHEW K	REVIEW RESEARCH REGARDING MOTIONS TO EXTEND EXCLUSIVITY AND APPROPRIATE FORMS.
05/29/12 1.80	LIU, SERENA G	DRAFT MOTION TO EXTEND PERIOD OF EXCLUSIVITY TO FILE PLAN OF REORGANIZATION AND SOLICIT ACCEPTANCES.
05/31/12 0.70	LIU, SERENA G	DRAFT MOTION TO EXTEND PERIOD OF EXCLUSIVITY TO FILE PLAN OF REORGANIZATION AND SOLICIT ACCEPTANCES.

Invoice Date: June 20, 2012

Due and Payable Upon Receipt

Invoice No. 2012062541

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

REAL PROPERTY LEASES  
30561-00115

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For Services Rendered Through May 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MATTHEW K. KELSEY	0.50	\$ 785.00	\$ 392.50
SERENA G. LIU	1.90	620.00	1,178.00
AYESHA CHATTERJEE	6.90	475.00	3,277.50
JAMES D. DEBARTOLO	0.70	255.00	<u>178.50</u>

<b>Total Services</b>			\$ 5,026.50
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<b>Total Services, Costs/Charges</b>			5,026.50
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<b>BALANCE DUE</b>			<u>\$ 5,026.50</u>
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Invoice Date: June 20, 2012

Due and Payable Upon Receipt

Invoice No. 2012062541

REAL PROPERTY LEASES  
30561-00115

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Detail Services:

05/04/12			
0.60	CHATTERJEE, AYESHA	CALL AND RELATED FOLLOW UP WITH J. WEISS REGARDING RESEARCH FOR [REDACTED] [REDACTED]	
05/05/12			
6.30	CHATTERJEE, AYESHA	RESEARCH CASE LAW AND DRAFT CASE LAW SUMMARY REGARDING INTERPRETATION OF [REDACTED]	
05/09/12			
0.70	DEBARTOLO, JAMES D	REVIEW DATA ROOM FOR [REDACTED] AGREEMENT (.6); EMAILS WITH M. WILLIAMS RE SAME (.1).	
05/16/12			
0.50	KELSEY, MATTHEW K	CONFERENCE WITH J. WEISSER REGARDING [REDACTED] ISSUE (.3); CORRESPONDENCE WITH COMPANY REGARDING SAME (.2).	
05/30/12			
0.60	LIU, SERENA G	DRAFT [REDACTED] REGARDING [REDACTED]	
05/31/12			
1.30	LIU, SERENA G	DRAFT AND REVISE [REDACTED] T REGARDING [REDACTED]	

Invoice Date: June 20, 2012

Due and Payable Upon Receipt

Invoice No. 2012062541

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

SECURED CREDITOR/COLLATERAL  
30561-00116

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For Services Rendered Through May 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
JANET M. WEISS	2.50	\$1,025.0	\$ <u>2,562.50</u>
<b>Total Services</b>			\$ 2,562.50

**Total Services, Costs/Charges** 2,562.50

**BALANCE DUE** \$ 2,562.50

Invoice Date: June 20, 2012

**Due and Payable Upon Receipt**

Invoice No. 2012062541

SECURED CREDITOR/COLLATERAL  
30561-00116

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Detail Services:

05/04/12		
0.60	WEISS, JANET M	REVIEW ISSUES RE STANDARD CHARTERED CLAIMS.
05/17/12		
1.90	WEISS, JANET M	REVIEW ISSUES RE STANDARD CHARTERED BANK AND POTENTIAL SETTLEMENT.

Invoice Date: June 20, 2012

**Due and Payable Upon Receipt**

Invoice No. 2012062541



Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

SHAREHOLDER/EQUITY COMMITTEE  
30561-00117

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For Services Rendered Through May 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MATTHEW K. KELSEY	0.30	\$ 785.00	\$ <u>235.50</u>
<b>Total Services</b>			\$ 235.50

**Total Services, Costs/Charges** 235.50

**BALANCE DUE** \$ 235.50

Invoice Date: June 20, 2012

Due and Payable Upon Receipt

Invoice No. 2012062541

SHAREHOLDER/EQUITY COMMITTEE  
30561-00117

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Detail Services:

05/10/12

0.30 KELSEY, MATTHEW K

REVIEW CORRESPONDENCE REGARDING [REDACTED]  
AND STATUS OF DISCUSSIONS WITH COMMITTEE  
AND ISSUES RELATING TO SAME.

Invoice Date: June 20, 2012

**Due and Payable Upon Receipt**

Invoice No. 2012062541

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

TAXES  
30561-00118

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For Services Rendered Through May 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	8.50	\$ 995.00	\$ <u>8,457.50</u>

<b>Total Services</b>			\$ 8,457.50
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<b>Total Services, Costs/Charges</b>			8,457.50
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<b>BALANCE DUE</b>			<u>\$ 8,457.50</u>
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Invoice Date: June 20, 2012

Due and Payable Upon Receipt

Invoice No. 2012062541

TAXES  
30561-00118

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Detail Services:

05/24/12  
8.50 MILLET, CRAIG H

RETURN TO CALIFORNIA FROM NEW YORK  
MEETINGS.

Invoice Date: June 20, 2012

**Due and Payable Upon Receipt**

Invoice No. 2012062541

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

NON-WORKING TRAVEL TIME  
30561-00119

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For Services Rendered Through May 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	10.90	\$ 995.00	\$ 10,845.50
MICHAEL A. ROSENTHAL	57.00	1,045.0	59,565.00
JANET M. WEISS	1.20	1,025.0	1,230.00
JENNIFER M. CONTRERAS	4.20	340.00	1,428.00
JAMES D. DEBARTOLO	3.20	255.00	<u>816.00</u>

73,884.50

**Discount** -36,942.25

**Total Services** \$ 36,942.25

**Total Services, Costs/Charges** 36,942.25

**BALANCE DUE** \$ 36,942.25

Invoice Date: June 20, 2012

Due and Payable Upon Receipt

Invoice No. 2012062541

NON-WORKING TRAVEL TIME  
30561-00119

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Detail Services:

05/01/12			
11.00	ROSENTHAL, MICHAEL A	NON-WORKING TRAVEL	
1.60	CONTRERAS, JENNIFER M	TRAVEL TO AND FROM JUDGE'S CHAMBERS AND UST TO DELIVER COURTESY DOCUMENTS.	
05/03/12			
14.00	ROSENTHAL, MICHAEL A	NON-WORKING TRAVEL TIME	
05/07/12			
1.50	CONTRERAS, JENNIFER M	TRAVEL TO/FROM BANKRUPTCY COURT FOR HEARING.	
1.10	DEBARTOLO, JAMES D	SUBWAY TO AND FROM HEARING ON SECOND DAYS AND INTERIM CASH MANAGEMENT BUDGET.	
05/13/12			
6.00	ROSENTHAL, MICHAEL A	TRAVEL TO LONDON FOR MEETINGS WITH KPMG AND COMPANY	
05/14/12			
4.00	ROSENTHAL, MICHAEL A	NON-WORKING TRAVEL	
5.00	ROSENTHAL, MICHAEL A	NON-WORKING TRAVEL - TRAVEL TO LONDON	
05/16/12			
7.00	ROSENTHAL, MICHAEL A	TRAVEL TO BAHRAIN FOR BOARD MEETING	
05/18/12			
10.00	ROSENTHAL, MICHAEL A	RETURN FROM BAHRAIN (10)	
05/21/12			
3.00	MILLET, CRAIG H	TRAVEL TO NEW YORK FOR MEETING WITH JPL.	

Invoice Date: June 20, 2012

Due and Payable Upon Receipt

Invoice No. 2012062541

05/29/12			
7.90	MILLET, CRAIG H	TRAVEL TO NEW YORK FOR MEETINGS WITH CLIENTS AND HEARINGS.	
05/30/12			
0.90	DEBARTOLO, JAMES D	DELIVER HEARING BINDERS TO CHAMBERS.	
05/31/12			
1.20	WEISS, JANET M	TRAVEL TO BANKRUPTCY COURT (.5); RETURN TO OFFICE FROM COURT (.7).	
1.10	CONTRERAS, JENNIFER M	TRAVEL BACK/FORTH TO SDNY COURT FOR 5/31 HEARING.	
1.20	DEBARTOLO, JAMES D	SUBWAY TO AND FROM COURT HOUSE.	

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

VENDORS AND SUPPLIERS  
30561-00121

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For Services Rendered Through May 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
JOSHUA WEISSER	6.00	\$ 735.00	\$ 4,410.00
BRIAN J. KIM	2.70	620.00	<u>1,674.00</u>
<b>Total Services</b>			<b>\$ 6,084.00</b>

**Total Services, Costs/Charges** 6,084.00

**BALANCE DUE** \$ 6,084.00

Invoice Date: June 20, 2012

Due and Payable Upon Receipt

Invoice No. 2012062541



VENDORS AND SUPPLIERS  
30561-00121

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Detail Services:

05/03/12 5.70	WEISSER, JOSHUA	DRAFT REPLY TO COMMITTEE OPPOSITION TO CRITICAL VENDORS MOTION AND RELATED RELIEF (4.3 HRS); RELATED INTERNAL CORRESPONDENCE (.3 HRS); RELATED CONFERENCES WITH S. LU (.8 HRS); RELATED INTERNAL CONFERENCES WITH M. KELSEY (.3 HRS)
05/09/12 0.30	WEISSER, JOSHUA	REVIEW AND ANALYSIS COMMITTEE REVISIONS TO CRITICAL VENDOR AND OTHER ORDERS
05/25/12 0.30	KIM, BRIAN J	CORRESPONDENCES RE: NASS / [REDACTED] [REDACTED]
05/30/12 2.40	KIM, BRIAN J	CALL WITH C. BARBOUR, S. BOWTELL AND P. BOAST (TROWERS) RE: [REDACTED] (0.4). DISCUSS [REDACTED] [REDACTED] WITH C. MILLET (0.5). PREPARE EMAIL TO TROWERS TEAM RE: [REDACTED] [REDACTED] RE: [REDACTED] (1.5).

Henry A. Thompson  
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P.O. Box 1406  
Manama, Bahrain

PROVISIONAL LIQUIDATOR  
30561-00123

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For Services Rendered Through May 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	39.80	\$ 995.00	\$ 39,601.00
MICHAEL A. ROSENTHAL	32.70	1,045.0	34,171.50
MATTHEW K. KELSEY	2.90	785.00	2,276.50
AYESHA CHATTERJEE	6.10	475.00	<u>2,897.50</u>
<b>Total Services</b>			<b>\$ 78,946.50</b>

**Total Services, Costs/Charges** 78,946.50

**BALANCE DUE** \$ 78,946.50

Invoice Date: June 20, 2012

**Due and Payable Upon Receipt**

Invoice No. 2012062541

PROVISIONAL LIQUIDATOR  
30561-00123

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Detail Services:

05/01/12		
0.20	ROSENTHAL, MICHAEL A	EMAIL WITH AND TO P. CORR REGARDING [REDACTED] (.2)
1.60	CHATTERJEE, AYESHA	REVIEW DOCUMENTS ON DATA SITE WITH J. DEBARTOLO TO RESPOND TO REQUEST FROM PROVISIONAL LIQUIDATOR; EMAIL COMPANY WITH FINDINGS TO REQUEST ADDITIONAL INFORMATION.
05/02/12		
0.90	MILLET, CRAIG H	CONFERENCE CALL WITH ROTHSCHILD RE DOCUMENTS REQUESTED BY JPL AND RELATED EMAILS (.7); EMAIL TO JPL RE [REDACTED] [REDACTED] (.2).
0.70	CHATTERJEE, AYESHA	PREPARE FOR AND PARTICIPATE IN CALL ON PROVISION OF DATA AND DOCUMENTS TO LIQUIDATOR AND CREDITORS' COMMITTEE WITH A. SVOYSKIY, S. BUFFONE, AND C. MILLET (.5); TELEPHONE CALL WITH A. SVOYSKIY REGARDING RELAYING DATA REQUEST TO COMPANY (.2).
0.80	CHATTERJEE, AYESHA	REVIEW RESPONSE TO PROVISIONAL LIQUIDATOR REQUEST ON [REDACTED] [REDACTED] FROM A. ROGERS WITH C. MILLET (.6); DRAFT AND SEND RESPONSE TO PROVISIONAL LIQUIDATOR ON REQUESTS (.2).
05/03/12		
0.40	MILLET, CRAIG H	REVIEW RESPONSES FROM COMPANY TO [REDACTED] INFORMATION REQUESTS AND EMAIL RE SAME AS TO INSTRUCTIONS.
0.30	ROSENTHAL, MICHAEL A	CALL WITH C. MILLET REGARDING [REDACTED] [REDACTED] (.2); EMAIL WITH S. APPELL REGARDING [REDACTED] [REDACTED] (.1)

0.70	CHATTERJEE, AYESHA	REVIEW AND SEND RESPONSES FROM CLIENT TO QUESTIONS FROM PROVISIONAL LIQUIDATOR (.5); EMAIL CORRESPONDENCE WITH C. MILLET REGARDING METHODOLOGY FOR PROVIDING INFORMATION TO PROVISIONAL LIQUIDATOR (.2).
 05/04/12		
0.20	MILLET, CRAIG H	CONFERENCE WITH M. ROSENTHAL RE CONFERENCE WITH JPL.
 1.90		
	ROSENTHAL, MICHAEL A	PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH S. APPELL AND LAWRENCE HIRSH REGARDING ISSUES RELATED TO CAYMAN PROCEEDINGS (1.1); TELEPHONE WITH C. MILLET REGARDING ISSUES RELATED TO CAYMAN PROCEEDINGS (.3); PREPARE RESPONSE TO PL LETTER TO DIRECTORS AND EMAIL TO H. THOMPSON REGARDING SAME (.2); TELEPHONE WITH S. APPELL REGARDING KPMG VALUATION (.1); EMAILS TO AND FROM P. CORR REGARDING EMPLOYEE BONUS ISSUES, AUTOMATIC STAY ISSUES AND RELATED CLAIMS ISSUES (.2)
 05/08/12		
0.40	MILLET, CRAIG H	EMAILS WITH M. ROSENTHAL AND A. CHATTERJEE RE DOCUMENT REQUESTS FROM THE JPL.
 0.70		
	CHATTERJEE, AYESHA	PREPARE FOR AND PARTICIPATE IN CALL WITH C. MILLET, A. SVOYSKIY, L. CHEN, A. AL-SHIRAWI, K. SI-AHMED, A. DOSHI, AND A. ROGERS REGARDING RESPONSE TO DOCUMENT REQUESTS FROM PROVISIONAL LIQUIDATORS AND OTHER PARTIES.
 0.40		
	CHATTERJEE, AYESHA	DISCUSS REVIEW QUESTIONS FROM PROVISIONAL LIQUIDATOR WITH C. MILLET AND RELAY RELATED REQUESTS TO COMPANY CONTACTS.
 05/09/12		
1.10	MILLET, CRAIG H	EMAILS WITH A. CHATTERJEE RE INFORMATION REQUESTS FROM THE JPL (.3); EMAILS WITH L. HIRSH RE STATUS IN PREPARATION FOR WEEKLY JPL STATUS CALL (.8).

0.50 ROSENTHAL, MICHAEL A EMAILS FROM AND TO SIMON APPELL AND PATRICK CORR REGARDING [REDACTED] (.3); EMAIL FROM S. APPELL REGARDING [REDACTED] (.2)

0.20 ROSENTHAL, MICHAEL A TELEPHONE WITH L. HIRSH REGARDING CALL WITH S. APPELL REGARDING CAYMAN COMMITTEE (.2)

05/10/12  
3.40 MILLET, CRAIG H WEEKLY CONFERENCE CALL WITH JPL (1.1); EMAILS RE THE JPL REPORT AND THE JPL'S DESIRE TO CONVENE A MEETING TO APPOINT A CREDITORS COMMITTEE (.8); REVIEW MEMO FROM JPL AFTER CALL, EMAILS RE RESPONDING TO JPL AND GENERAL STRATEGY RE SAME (1.5).

2.00 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN CONFERENCE WITH PL REGARDING PENDING ISSUES (1.2); EMAIL FROM S. APPELL REGARDING PL ISSUES (.2); TELEPHONE WITH S. DICKSON REGARDING CAYMAN COMMITTEE (.2); CONSIDER ISSUES RELATED TO CAYMAN COMMITTEE (.4)

0.50 KELSEY, MATTHEW K REVIEW CORRESPONDENCE FROM S. APPEL OF ZOLFO REGARDING PENDING MATTERS (.2); CORRESPONDENCE WITH M. ROSENTHAL AND C. MILLET REGARDING SAME (.3).

05/11/12  
0.80 MILLET, CRAIG H PREPARE EMAIL RE [REDACTED] AND EMAILS RE SAME (.3); REVIEW DRAFT REPORT FROM JPL AND EMAILS RE SAME (.5).

2.60 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON DRAFT PL REPORT (1.6); EMAIL TO H. THOMPSON REGARDING REQUEST RELATIVE TO COMMITTEE (.2); EMAIL FROM H. THOMPSON REGARDING REQUEST RELATIVE TO COMMITTEE (.2); DRAFT RESPONSE TO LETTER TO AIHL DIRECTORS (.4); EMAIL TO AND FROM S. APPELL REGARDING COMMITTEE MEETING ISSUE (.2)

05/12/12  
0.80 ROSENTHAL, MICHAEL A INITIAL REVIEW DRAFT PL REPORT (.8)

05/13/12  
2.20 ROSENTHAL, MICHAEL A REVIEW AND MARK-UP PL DRAFT REPORT (1.2);  
COMPLETE RESPONSE TO PL LETTER TO DIRECTORS  
(.6); CONFERENCE CALL WITH B. DOUTON AND L.  
HIRSH REGARDING COMMITTEE APPOINTMENT (.4)

05/14/12  
3.30 MILLET, CRAIG H REVIEW COMMENTS FROM COMPANY IN RESPONSE  
TO JPL REPORT, COMPILE AND FORWARD TO JPL  
AND EMAILS RE SAME; PREPARE REVISIONS TO  
ATTACHMENTS BASED ON SHARIAH DEPT  
COMMENTS (2.8); CONFERENCE CALL WITH S.  
DICKSON RE CAYMAN REPORTING AND COMMITTEE  
APPOINTMENT PROCEDURE (.5).

4.20 ROSENTHAL, MICHAEL A PREPARE FOR AND ATTEND MEETING WITH S.  
APPELL, P. CORR AND M. SKELTON REGARDING JPL  
REPORT AND PENDING ISSUES (2.3); REVIEW AND  
INCORPORATE E. ZAINAL, A. ROGERS COMMENTS TO  
JPL DRAFT REPORT (1.3); TELEPHONE WITH S.  
DICKSON, L. HIRSH, C. MILLET REGARDING  
COMMITTEE REQUEST (.6)

05/15/12  
1.10 ROSENTHAL, MICHAEL A REVIEW COMMENTS FROM COMPANY ON PL DRAFT  
REPORT (.6); EMAILS FROM AND TO M. SKELTON  
REGARDING PL DRAFT REPORT (.2); EMAIL TO S.  
DICKSON REGARDING PL ISSUES (.2); EMAIL FROM E.  
FLECK REGARDING PL ISSUES (.1)

05/16/12  
0.30 MILLET, CRAIG H PREPARE FOR UPDATE CALL WITH JPL.

0.60 MILLET, CRAIG H REVIEW MEMORANDUM ON [REDACTED]  
[REDACTED] AND COMMENT THEREON AND EMAILS RE  
RESEARCH IN PROGRESS (.3); EMAILS WITH M.  
ROSENTHAL RE [REDACTED]  
AND [REDACTED]  
[REDACTED] (.3).

1.90 ROSENTHAL, MICHAEL A REVIEW REVISED PL REPORT (1.3); EMAIL TO P.  
CORR REGARDING SUPPORT FOR COMMITTEE (.2);  
EMAIL TO S. DICKSON REGARDING CAYMAN  
PROCEEDINGS (.2); EMAIL TO E. ZAINAL AND A.  
ROGERS REGARDING OPEN ISSUES IN PL REPORT  
(.2)

05/17/12

3.40 MILLET, CRAIG H

CONFERENCE CALL WITH D. DICKSON RE CAYMAN LAW ISSUES (.8); CONFERENCE CALL WITH JPL RE GENERAL UPDATE, [REDACTED] AND OTHER EVENTS (1.1); REVISE AND FORWARD COMPANY COMMENTS TO JPL DRAFT REPORT (.9); EMAILS WITH COMPANY RE INFORMATION STILL NEEDED FOR JPL REPORT (.4); EMAIL RE ACTION ITEMS AFTER UPDATE CALL (.2).

1.40 ROSENTHAL, MICHAEL A

CONFERENCE CALL WITH S. DICKSON REGARDING COMMITTEE APPT (.3); EMAILS WITH AND FROM E. FLECK REGARDING COMMITTEE APPT (.2); REVIEW AND COMMENT ON FINAL REVISION TO [REDACTED] (.7); EMAIL TO C. MILLET REGARDING [REDACTED] ROLE (.2)

0.20 ROSENTHAL, MICHAEL A

MEETING WITH H. THOMPSON REGARDING POSSIBLE ACTIONS RELATIVE TO PL PROCEEDING (.2)

0.40 KELSEY, MATTHEW K

REVIEW CORRESPONDENCE REGARDING TO ACTION ITEMS RESULTING FROM CALL WITH PROVISIONAL LIQUIDATOR.

05/18/12

2.50 MILLET, CRAIG H

EMAILS WITH M. SKELTON RE INFORMATION STILL NEEDED FOR JPL REPORT (.4); EMAILS WITH A&M RE ADDITIONAL MATERIAL NEEDED BY JPL FOR REPORT (.5); OBTAIN INFORMATION REQUESTED BY THE JPL RE THE MOTIONS TO BE HEARD ON 5/31 AND [REDACTED] AND DIRECT NEGOTIATIONS BETWEEN THE [REDACTED] (.8); EMAILS WITH D. ALEXANDER RE JPL OBJECTION TO [REDACTED] (.4); EMAIL TO P. CORR RE UPDATED INFO REQUESTED BY JPL (.4).

0.50 ROSENTHAL, MICHAEL A

EMAIL TO M. SKELTON REGARDING OPEN REPORT ISSUES (.2); EMAIL FROM M. SKELTON REGARDING PL REPORT (.2); EMAIL FROM H. THOMPSON REGARDING CAYMAN PL ACTIONS (.1)

05/19/12

0.50 MILLET, CRAIG H

EMAILS TO AND FROM D. ALEXANDER RE JPL OBJECTION TO [REDACTED].

1.50	ROSENTHAL, MICHAEL A	REVIEW RESPONSES FROM A. ROGERS TO FINAL QUESTIONS FROM PL RELATED TO REPORT (.3); REVIEW FINAL PL REPORT (1.2)
05/20/12		
0.70	MILLET, CRAIG H	PREPARE FOR MEETING WITH JPL ON 5/23.
05/21/12		
2.10	MILLET, CRAIG H	PREPARE FOR MEETING WITH JPL ON 5/23 AND REVIEW AGENDA FROM A&M (1.8); EMAILS [REDACTED] AND P. CORR REQUEST [REDACTED] (.3).
1.20	CHATTERJEE, AYESHA	REVIEW OUTSTANDING REQUESTS FROM PROVISIONAL LIQUIDATOR AND COMPARE AGAINST INFORMATION AVAILABLE ON DATASITE (0.9); EMAIL C. MILLET REGARDING RESPONSE TO PROVISIONAL LIQUIDATOR REQUEST (.3).
05/22/12		
4.60	MILLET, CRAIG H	CONFERENCE WITH A&M AND M. ROSENTHAL RE [REDACTED] AND IN PREPARATION FOR MEETING WITH JPL (1.1); REVISE AGENDA, [REDACTED] AND PREPARE FOR MEETING WITH THE JPL (.9); EMAILS RE JPL [REDACTED] (.7); PREPARE FOR MEETING WITH THE JPL AND COUNSEL (1.9).
1.10	ROSENTHAL, MICHAEL A	REVIEW AND COMMENT ON [REDACTED] TO JPL (.6); EMAILS WITH [REDACTED] AND TO S. DICKSON REGARDING REPRESENTATIONS RELATED TO CAYMAN PROCEEDINGS AND STATUS OF CLAIMS (.3); EMAIL WITH P. CORR REGARDING [REDACTED] (.2)
1.50	KELSEY, MATTHEW K	CALL WITH A&M AND GIBSON DUNN TEAM REGARDING PREPARATION FOR MEETING WITH PROVISIONAL LIQUIDATOR (1.3); CONFERENCE WITH C. MILLET REGARDING PENDING ISSUES RELATING TO SAME (.2).



05/23/12

8.40 MILLET, CRAIG H

MEET WITH JPL AND COUNSEL RE RESOLUTION OF MULTIPLE ISSUES (6.9); CONFERENCE WITH ROSENTHAL AND L. HIRSH RE RESOLUTION OF ISSUES AND STRATEGY (1.1); EMAILS TO THE COMPANY RE PROPOSED RESOLUTION OF ISSUES WITH THE JPL (.4).

7.10 ROSENTHAL, MICHAEL A

PREPARE FOR AND MEET WITH PROVISIONAL LIQUIDATOR REGARDING PENDING ISSUES AND [REDACTED] (6.2); EMAILS TO L. HIRSH AND C. MILLET REGARDING JPL RESPONSE TO [REDACTED] (.3); TELEPHONE WITH L. HIRSH REGARDING JPL RESPONSE (.2); TELEPHONE WITH C. MILLET REGARDING JPL RESPONSE (.2); EMAIL TO H. THOMPSON REGARDING PROPOSAL WITH JPL (.2)

0.50 KELSEY, MATTHEW K

REVIEW REPORT OF PROVISIONAL LIQUIDATOR.

05/24/12

1.10 MILLET, CRAIG H

EMAILS WITH M. ROSENTHAL AND TO THE COMPANY RE [REDACTED] (6); CONFERENCE CALL WITH CAYMAN COUNSEL RE CAYMAN LAW AND EMAILS RE FOLLOW UP (.5).

1.10 ROSENTHAL, MICHAEL A

CONFERENCE CALL WITH MOURANT REGARDING POWER OF CAYMAN COURT (.5); REVIEW FINAL FILED CAYMAN INITIAL REPORT (.6)

05/25/12

0.20 MILLET, CRAIG H

EMAILS RE MEETING WITH S. DICKSON RE CAYMAN LAW ISSUES.

0.40 ROSENTHAL, MICHAEL A

TELEPHONE WITH H. THOMPSON REGARDING DISCUSSIONS WITH JPL (.4)

05/28/12

4.50 MILLET, CRAIG H

TELEPHONE CONFERENCE AND EMAIL FROM P.

[REDACTED] E MULTIPLE ISSUES  
(1.5); EMAILS WITH M. ROSENTHAL RE [REDACTED]  
[REDACTED] PREPARATION OF  
CORRESPONDENCE TO CLIENT RE SAME (.9);  
CORRESPONDENCE TO A. ROGERS AND OTHERS AT  
CLIENT RE [REDACTED]  
[REDACTED] (1.4); EMAIL WITH P.  
CORR RE STATUS OF AGREEMENT AND DOCS  
[REDACTED] 7).

1.40 ROSENTHAL, MICHAEL A

EMAIL WITH C. MILLET AND P. CORR REGARDING JPL  
[REDACTED] (.3); TELEPHONE WITH C.  
MILLET REGARDING [REDACTED]  
EMAIL TO H. THOMPSON REGARDING [REDACTED]  
[REDACTED] 2); REVISE [REDACTED]  
TO INCORPORATE JPL ISSUES (.2); EMAIL WITH R.  
GOOD REGARDING [REDACTED] (.2);  
REVIEW REVISED [REDACTED] AND DOCUMENTS  
(.3)

05/29/12

0.10 ROSENTHAL, MICHAEL A

EMAIL TO P. HAYDEN REGARDING MEETING WITH  
[REDACTED] (.1)

05/30/12

0.40 MILLET, CRAIG H

EMAILS WITH P CORR AND A ROVIRA RE HEARING  
AGENDA; CASH BUDGET AND LUSAIL FINDING  
MOTION.

Henry A. Thompson  
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P.O. Box 1406  
Manama, Bahrain

SCHEDULES AND STATEMENTS  
30561-00124

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For Services Rendered Through May 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MATTHEW K. KELSEY	8.40	\$ 785.00	\$ 6,594.00
JOSHUA WEISSER	8.30	735.00	6,100.50
JEREMY L. GRAVES	0.10	595.00	59.50
DOUGLAS G. LEVIN	14.60	515.00	<u>7,519.00</u>

<b>Total Services</b>			<b>\$ 20,273.00</b>
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<b>Total Services, Costs/Charges</b>	<b>20,273.00</b>
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<b>BALANCE DUE</b>	<b><u>\$ 20,273.00</u></b>
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Invoice Date: June 20, 2012

**Due and Payable Upon Receipt**

Invoice No. 2012062541

SCHEDULES AND STATEMENTS  
30561-00124

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Detail Services:

05/01/12	1.80	KELSEY, MATTHEW K	PREPARE FOR AND PARTICIPATE ON CALL WITH A&M REGARDING SCHEDULES (.8); REVIEW DRAFT SCHEDULES (1.0).
	0.60	WEISSER, JOSHUA	PREPARE FOR AND ATTEND MEETING REGARDING SCHEDULES AND STATEMENTS WITH ALVAREZ AND MARSAL
	0.10	GRAVES, JEREMY L	LOCATE AND SEND GDC/AM FORM OF GLOBAL NOTES TO SCHEDULES AND STATEMENTS.
05/02/12	0.80	KELSEY, MATTHEW K	REVIEW QUESTION FROM A. DOSHI REGARDING SCHEDULES (.1); REVIEW DRAFT SCHEDULES AND IDENTIFY ISSUES (.7).
05/03/12	0.80	KELSEY, MATTHEW K	REVIEW AND REVISE GLOBAL NOTES FOR SCHEDULES.
05/07/12	0.20	KELSEY, MATTHEW K	COORDINATE WITH B. RAJAN OF ALVAREZ & MARSAL REGARDING PROVIDING DETAIL TO COMMITTEE PROFESSIONALS REGARDING MORS.
	0.20	LEVIN, DOUGLAS G	REVIEW CORRESPONDENCES FROM J. CONTRERAS, INCLUDING MARCH BILL FROM GIBSON DUNN, RE PREPARATION OF MONTHLY FEE STATEMENT FROM GIBSON DUNN (.2).
05/09/12	0.40	LEVIN, DOUGLAS G	REVIEW CORRESPONDENCES AND DRAFT EMAILS TO J. CONTRERAS AND J. DEBARTOLO RE GIBSON DUNN BILLS FOR MARCH AND APRIL 2012 AND PREPARATION OF MONTHLY FEE STATEMENT (.4).

Invoice Date: June 20, 2012

Due and Payable Upon Receipt

Invoice No. 2012062541

05/10/12		
0.70	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE AND DRAFT RIDER FOR SOFA FROM S. KOTARBA OF A&M (.6); COORDINATE WITH GCG AND A&M REGARDING SCHEDULES AND BAR DATE (.1).
0.30	LEVIN, DOUGLAS G	REVIEW CORRESPONDENCES AND DRAFT EMAILS TO M. ROSENTHAL, J. WEISS AND J. CONTRERAS RE PREPARATION OF GIBSON DUNN MONTHLY FEE STATEMENT AND STANDARD FOR REDACTING TIME ENTRIES IN SAME FEE STATEMENT (.3).
05/11/12		
2.00	LEVIN, DOUGLAS G	REVIEW GIBSON DUNN BILL FOR APRIL 2012 AND REDACT VARIOUS ENTRIES CONTAINING PRIVILEGED AND CONFIDENTIAL MATERIAL (2.0).
05/14/12		
0.50	KELSEY, MATTHEW K	PREPARE FOR AND CALL WITH A&M AND GCG REGARDING SCHEDULES AND BAR DATE ISSUES.
0.80	WEISSER, JOSHUA	PREPARE FOR AND ATTEND MEETING REGARDING SCHEDULES OR STATEMENTS OF FINANCIAL AFFAIRS
0.60	LEVIN, DOUGLAS G	REVIEW CORRESPONDENCES AND DRAFT EMAILS TO M. KELSEY AND J. CONTRERAS RE PROPOSED REDACTIONS TO MARCH 2012 GIBSON DUNN BILL TO BE INCLUDED IN MONTHLY FEE STATEMENT (.3); REDACT SAME MARCH 2012 GIBSON DUNN BILL (.3).
05/15/12		
0.50	KELSEY, MATTHEW K	REVIEW DRAFT SCHEDULES.
0.70	WEISSER, JOSHUA	REVIEW AND ANALYZE DRAFT SCHEDULES AND STATEMENTS
5.40	LEVIN, DOUGLAS G	CORRESPONDENCES WITH M. KELSEY, J. CONTRERAS, M. ROSENTHAL AND J. WEISS RE REVIEW OF AND REDACTIONS TO GIBSON DUNN BILLS FOR MARCH AND APRIL 2012 (.1); REVIEW AND REDACT GIBSON DUNN BILL FOR APRIL 2012 (5.1); DRAFT EMAIL TO M. KELSEY AND J. CONTRERAS RE PROPOSED REDACTIONS (.2).

05/16/12		
0.40	KELSEY, MATTHEW K	COORDINATE WITH J. WEISSER AND S. KOTARBA REGARDING SCHEDULES AND STATEMENTS.
0.70	WEISSER, JOSHUA	PREPARE FOR AND ATTEND MEETING WITH A&M AND CLIENT TO DISCUSS SCHEDULES AND STATEMENTS AND BAR DATE MOTION
0.20	LEVIN, DOUGLAS G	CORRESPONDENCES WITH M. KELSEY, J. WEISSER, M. ROSENTHAL, J. WEISS AND J. CONTRERAS RE STATUS OF GIBSON DUNN MONTHLY FEE STATEMENT FOR MARCH AND APRIL 2012 (.2).
05/17/12		
0.40	KELSEY, MATTHEW K	COORDINATE WITH J. WEISSER AND K. GERBER OF A&M REGARDING MONTHLY OPERATING REPORTS.
0.90	WEISSER, JOSHUA	REVIEW AND ANALYZE SCHEDULES AND STATEMENTS (.6 HRS); RELATED CONFERENCE WITH MCCABE (.3 HRS)
0.70	WEISSER, JOSHUA	FINALIZE MONTHLY OPERATING REPORTS
05/21/12		
0.90	KELSEY, MATTHEW K	REVIEW MORS AND COORDINATE FOR FILING.
3.90	LEVIN, DOUGLAS G	DRAFT, EDIT AND PROOFREAD GIBSON DUNN MONTHLY FEE STATEMENT AND REDACT TIME SHEETS FOR MARCH AND APRIL 2012 (3.2); TELEPHONE CONFERENCES WITH J. CONTRERAS RE FILING MONTHLY FEE STATEMENT (.2); CORRESPONDENCES WITH VARIOUS ATTORNEYS RE SAME (.4); COORDINATE FILING OF MONTHLY FEE STATEMENT (.1).
05/22/12		
0.80	KELSEY, MATTHEW K	CONFERENCE WITH J. WEISSER REGARDING SCHEDULES AND STATEMENTS AND DRAFT GLOBAL NOTES (.5); COORDINATE WITH A&M AND COMPANY REGARDING PAYMENT OF US TRUSTEE FEES (.3).
3.90	WEISSER, JOSHUA	DRAFT GLOBAL NOTES TO SCHEDULES AND STATEMENTS (3 HRS); REVISIONS TO SAME (.9 HRS).

0.50	LEVIN, DOUGLAS G	CORRESPONDENCES WITH M. KELSEY, M. ROSENTHAL AND J. CONTRERAS RE MONTHLY FEE STATEMENTS OF GIBSON DUNN (.3); RESEARCH RE GENERAL ORDER 388 AND THE COURT'S ORDER APPROVING INTERIM COMPENSATION PROCEDURES FOR REFERENCE IN SAME CORRESPONDENCES (.2).
05/26/12		
0.10	LEVIN, DOUGLAS G	CORRESPONDENCES WITH J. CONTRERAS RE NEED TO PREPARE AND REDACT GIBSON DUNN BILL FOR MAY 2012 TO CREATE UPCOMING MONTHLY FEE STATEMENT (.1).
05/30/12		
0.20	KELSEY, MATTHEW K	CORRESPONDENCE WITH C. JOHNSON REGARDING STATUS, BAR DATE, AND OTHER MATTERS RELATING TO SCHEDULES.
05/31/12		
0.40	KELSEY, MATTHEW K	CORRESPONDENCE WITH S. KOTARBA REGARDING SCHEDULES AND ATTENTION TO ISSUES RELATING TO SAME.
1.00	LEVIN, DOUGLAS G	CORRESPONDENCES WITH K. SIAHMED, H. THOMPSON, A. ROGERS, T. JOHNSON, M. ROSENTHAL, J. WEISS AND J. CONTRERAS RE REDACTING TIME ENTRIES IN GIBSON DUNN BILLS SUBMITTED WITH MONTHLY FEE STATEMENTS AND PROTOCOL GOING FORWARD (1.0).

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DEAL FUNDING  
30561-00125

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For Services Rendered Through May 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	10.80	\$ 995.00	\$ 10,746.00
MICHAEL A. ROSENTHAL	3.10	1,045.0	3,239.50
STEVEN P. BUFFONE	16.20	1,045.0	16,929.00
MATTHEW J. WILLIAMS	1.90	865.00	1,643.50
MATTHEW K. KELSEY	0.40	785.00	314.00
JEREMY L. GRAVES	34.80	595.00	<u>20,706.00</u>

<b>Total Services</b>			<b>\$ 53,578.00</b>
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<b>Total Services, Costs/Charges</b>			<b>53,578.00</b>
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<b>BALANCE DUE</b>			<b><u>\$ 53,578.00</u></b>
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Invoice Date: June 20, 2012

Due and Payable Upon Receipt

Invoice No. 2012062541





1.80 BUFFONE, STEVEN P WORK ON [REDACTED] AND OTHER [REDACTED]  
[REDACTED]; E-MAILS WITH C. MILLET (.2);  
ARCAPITA MANAGEMENT, OTHERS (.7).

05/10/12  
0.40 ROSENTHAL, MICHAEL A CONSIDER ISSUES RELATED TO [REDACTED]  
[REDACTED] (.4)

0.70 BUFFONE, STEVEN P E-MAILS WITH A. BANNISTER RELATING TO IPO AND  
LEGAL ISSUES IN [REDACTED] ETC.  
FOLLOW UP ON SAME.

05/11/12  
1.30 BUFFONE, STEVEN P REVIEW [REDACTED]  
REQUESTS.

1.90 WILLIAMS, MATTHEW J EMAIL TO WEISSER REGARDING EDITS NECESSARY  
TO MOTION AND FOLLOW UP ON CHARTS (.5);  
REVIEW OF REVISED MOTION AND EDITS,  
FOOTNOTES (.5); REVIEW OF UCC COMMENTS TO  
LETTER ON [REDACTED] AND EMAIL TO CLIENT  
(.5), MEETING WITH WEISSER ON UCC COMMENTS  
AND PUSHING TO RESOLUTION (.4)

05/14/12  
0.40 ROSENTHAL, MICHAEL A EMAIL FROM M. KVARDA REGARDING [REDACTED]  
[REDACTED] (.2); EMAILS FROM S.  
BUFFONE AND M. KVARDA REGARDING [REDACTED]  
[REDACTED] (.2)

1.50 BUFFONE, STEVEN P PREPARE REVISED VERSION OF [REDACTED]  
(.9); CALL WITH C. MILLET RE SAME (.3); E-MAIL TO  
ART ROGERS WITH [REDACTED]  
[REDACTED] (.3).

1.40 BUFFONE, STEVEN P E-MAILS WITH M. KVARDA OF ALVAREZ AND MARSAL,  
DISCUSS UPCOMING FUNDING REQUESTS (.5); E-  
MAILS AND CALLS WITH KEN MILLER TO DISCUSS  
SAME (.3); CALL WITH C. MILLET TO DISCUSS SAME  
(.2).

0.40 KELSEY, MATTHEW K CORRESPONDENCE WITH J. MACHUCK REGARDING  
DEAL FUNDING ISSUES AND REVIEW SPREADSHEET  
REGARDING SAME.

1.30	GRAVES, JEREMY L	REVIEW BACKGROUND MATERIALS AND BEGIN DRAFTING MOTION TO APPROVE PROPOSED TRANSACTION (.9); DISCUSS SAME WITH M. KELSEY (.2); INTERNAL E-MAILS REGARDING SAME (.2).
05/15/12		
0.50	ROSENTHAL, MICHAEL A	EMAIL AND ATTACHMENT FROM J. MAKUCH REGARDING BUDGET TO ACTUAL (.2); CONSIDER STRUCTURE OF [REDACTED] AND EMAIL TO L. HIRSH RE SAME (.3)
0.60	BUFFONE, STEVEN P	EMAILS AND FOLLOW UP REGARDING P3 FUNDING ISSUES.
4.00	GRAVES, JEREMY L	CONFERENCE WITH J. WEISSER AND A. BANNISTER (PARTIAL) REGARDING PROPOSED TRANSACTION (.7); CONTINUE DRAFTING MOTION TO APPROVE PROPOSED TRANSACTION (1.6); TELECONFERENCE WITH COUNSEL TO POTENTIAL COUNTERPARTIES REGARDING PROPOSED TRANSACTION (1.7).
05/16/12		
7.10	GRAVES, JEREMY L	CONTINUE DRAFTING MOTION TO APPROVE PROPOSED TRANSACTION.
05/17/12		
0.60	MILLET, CRAIG H	EMAILS RE STRUCTURE OF [REDACTED]
0.30	ROSENTHAL, MICHAEL A	CONSIDER ISSUES RELATED TO [REDACTED] (.3)
2.80	GRAVES, JEREMY L	TELECONFERENCE WITH POTENTIAL COUNTERPARTIES REGARDING PROPOSED TRANSACTION (1.1); CONTINUE DRAFTING MOTION TO APPROVE PROPOSED TRANSACTION (1.7).
05/18/12		
0.60	MILLET, CRAIG H	EMAILS RE STRUCTURE OF [REDACTED]

2.70	GRAVES, JEREMY L	ALL PROFESSIONALS CALL REGARDING PROPOSED TRANSACTION (.8); DISCUSS PROPOSED TRANSACTION WITH A. BANNISTER (.3); E-MAILS AND CALLS WITH S. MURPHY REGARDING PROPOSED TRANSACTION (.3); REVISE AND EDIT MOTION TO APPROVE PROPOSED TRANSACTION (.2); FURTHER TELECONFERENCE WITH COMPANY AND LINKLATERS REGARDING PROPOSED TRANSACTION (.8); E-MAILS WITH LINKLATERS REGARDING PROPOSED TRANSACTION (.3).
05/19/12		
0.30	MILLET, CRAIG H	EMAILS RE STRUCTURE [REDACTED] [REDACTED]
5.90	GRAVES, JEREMY L	TELECONFERENCE WITH COMPANY REGARDING PROPOSED TRANSACTION (1.2); E-MAILS REGARDING MOTION TO APPROVE PROPOSED TRANSACTION (.3); TELECONFERENCE WITH POTENTIAL COUNTERPARTIES REGARDING TERMS OF PROPOSED TRANSACTION (1.5); REVISE AND EDIT DRAFT MOTION TO APPROVE PROPOSED TRANSACTION BASED ON COMMENTS OF LINKLATERS (2.9).
05/20/12		
0.80	MILLET, CRAIG H	EMAILS RE DTZ DECLARATION AND STRATEGY AND REVIEW DRAFT DECLARATION.
2.60	GRAVES, JEREMY L	E-MAILS WITH LINKLATERS REGARDING DRAFT MOTION TO APPROVE PROPOSED TRANSACTION (.6); REVIEW REVISED TERM SHEET AND INCORPORATE TERMS INTO DRAFT APPROVAL MOTION (1.7); COMMENT ON REVISED TERM SHEET (.3).
05/21/12		
1.80	MILLET, CRAIG H	EMAILS RE CONFERENCE WITH EDD BROOKES OF DTZ AND HIS DECLARATION (.9); REVIEW DRAFT BROOKES DECLARATION (.4); EMAILS RE STATUS OF [REDACTED] AND [REDACTED] [REDACTED]
2.20	GRAVES, JEREMY L	E-MAILS WITH LINKLATERS REGARDING PROPOSED DEAL (.2); REVISE AND EDIT TERM SHEET FOR PROPOSED DEAL (1.5); TELECONFERENCE WITH LINKLATERS REGARDING SAME (.5).

05/22/12

1.60 MILLET, CRAIG H

CONFERENCES WITH M. ROSENTHAL RE [REDACTED]  
[REDACTED] (.7); EMAILS RE [REDACTED]  
[REDACTED] ).

1.10 ROSENTHAL, MICHAEL A

PREPARE FOR AND PARTICIPATE IN CONFERENCE  
CALL WITH L. HIRSH, J MAKUCH, C. MILLET  
[REDACTED]  
[REDACTED] (1.1)

0.50 BUFFONE, STEVEN P

SEVERAL E-MAILS AND CALLS RELATING TO  
ANALYSIS OF [REDACTED]  
[REDACTED]

0.60 GRAVES, JEREMY L

REVIEW AND COMMENT ON [REDACTED]  
[REDACTED] REGARDING PROPOSED  
TRANSACTION.

05/23/12

0.20 MILLET, CRAIG H

EMAILS RE CONFERENCE WITH EDD BROOKES OF  
DTZ.

3.30 GRAVES, JEREMY L

E-MAILS WITH A. BANNISTER AND LINKLATERS  
REGARDING PROPOSED TRANSACTION (.3);  
TELECONFERENCE WITH LINKLATERS REGARDING  
SAME (.5); MULTIPLE E-MAILS WITH LINKLATERS,  
GIBSON DUNN, AND OTHER PARTIES REGARDING  
SAME (.6); REVISE AND EDIT DRAFT MOTION FOR  
APPROVAL OF TRANSACTION IN LIGHT OF LATEST  
TERM SHEETS (1.3); REVIEW AND COMMENT ON  
[REDACTED]  
REGARDING SAME (.6).

05/24/12

0.60 MILLET, CRAIG H

EMAILS RE CONFERENCE WITH EDD BROOKES OF  
DTZ (.3) ; REVISE DECLARATION AND EMAILS RE  
STRATEGY IN PREPARATION FOR HEARING (.3).

2.30	GRAVES, JEREMY L	E-MAILS WITH LINKLATERS AND CAYMAN COUNSEL REGARDING PROPOSED TRANSACTION (.7); TELECONFERENCE WITH A. BANNISTER REGARDING SAME (.2); TELECONFERENCE WITH LINKLATERS, CAYMAN COUNSEL, M. ROSENTHAL, AND C. MILLET REGARDING SAME (.9); TELECONFERENCE WITH CREDITORS' COMMITTEE ADVISORS REGARDING SAME (.5).
05/25/12	1.90 MILLET, CRAIG H	EMAILS RE CONFERENCE WITH EDD BROOKES OF DTZ AND HIS DECLARATION AND DECLARATION FOR A&M (.5); REVIEW DRAFT BROOKES DECLARATION (.4); EMAILS RE STATUS OF [REDACTED] (.5); EMAILS RE [REDACTED] AND STATUS OF NEGOTIATIONS (.5).
05/28/12	0.30 MILLET, CRAIG H	EMAILS WITH E. BROOKES AT DTZ RE VALUATION OPINION AND APPEARANCE IN NEW YORK.
05/29/12	1.90 MILLET, CRAIG H	REVIEW AND REVISE A&M DECLARATION IN SUPPORT OF LUSAIL FUNDING (1.0); EMAILS RE DTZ DECLARATION IN SUPPORT OF LUSAIL FINDING (.7); EMAIL FROM P. CORR RE LUSAIL FINDING AND DOCUMENTATION (.2).
05/31/12	0.20 MILLET, CRAIG H	CONFERENCES WITH COMPANY RE LUSAIL FINDING AND ENTRY OF ORDER APPROVING.

Henry A. Thompson  
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Manama, Bahrain

HEARINGS  
30561-00126

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For Services Rendered Through May 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	7.00	\$ 995.00	\$ 6,965.00
MICHAEL A. ROSENTHAL	20.00	1,045.0	20,900.00
MATTHEW K. KELSEY	19.80	785.00	15,543.00
JOSHUA WEISSER	10.40	735.00	7,644.00
DOUGLAS G. LEVIN	0.20	515.00	103.00
SERENA G. LIU	6.80	620.00	4,216.00
JENNIFER M. CONTRERAS	5.00	340.00	1,700.00
JAMES D. DEBARTOLO	4.10	255.00	<u>1,045.50</u>

<b>Total Services</b>			<b>\$ 58,116.50</b>
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<b>Total Services, Costs/Charges</b>			<b>58,116.50</b>
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<b>BALANCE DUE</b>			<b><u>\$ 58,116.50</u></b>
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Invoice Date: June 20, 2012

Due and Payable Upon Receipt

Invoice No. 2012062541

HEARINGS  
30561-00126

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Detail Services:

05/02/12	0.50 KELSEY, MATTHEW K	CONFERENCE WITH J. WEISS REGARDING COMMITTEE OBJECTION TO FIRST DAY RELIEF.
05/03/12	4.70 KELSEY, MATTHEW K	CONFERENCE WITH J. WEISSER AND S. LIU REGARDING RESPONSE TO OBJECTION BY COMMITTEE (.8); REVIEW COMMITTEE'S OBJECTION TO FIRST DAY RELIEF (1.2); RESEARCH ISSUES RELATING TO CONSENT RIGHTS (.9); REVIEW COMMERZBANK REPLY TO OBJECTION TO MOTION TO LIFT STAY (.7); CALL WITH D. O'DONNELL REGARDING COMMITTEE OBJECTION (.7); CORRESPONDENCE TO TEAM REGARDING COMMITTEE OBJECTION (.4).
	1.00 WEISSER, JOSHUA	REVISIONS TO AGENDA FOR MAY 7 HEARING (.3 HRS); REVIEW HEARING BINDERS (.2 HRS); TEAM PREPARATION FOR MAY 7 HEARING (.5 HRS)
05/04/12	1.20 ROSENTHAL, MICHAEL A	PREPARE FOR HEARING ON MAY 7TH (1.2)
	3.90 KELSEY, MATTHEW K	REVIEW AND REVISE RESPONSE TO COMMITTEE OBJECTION AND RESEARCH REGARDING SAME (2.7); COORDINATE WITH J. WEISSER AND J. CONTRERAS REGARDING FILING AND COORDINATING WITH CHAMBERS REGARDING HEARING (.7); REVIEW DRAFT HEARING SCRIPT (.5).
	0.80 WEISSER, JOSHUA	REVISE AMENDED AGENDA (.2 HRS); HEARING PREPARATION (.1 HRS); INTERNAL CALL REGARDING PROPOSED ORDERS (.5 HRS)
05/05/12	0.30 ROSENTHAL, MICHAEL A	REVIEW COMMERZBANK REPLY (.3)
05/06/12	0.40 MILLET, CRAIG H	EMAILS IN PREPARATION FOR 5/7 HEARINGS AND CALL WITH A. ROVIRA RE JPL POSITION.

Invoice Date: June 20, 2012

Due and Payable Upon Receipt

Invoice No. 2012062541



0.40	ROSENTHAL, MICHAEL A	EMAILS TO AND FROM M. KELSEY REGARDING COMMITTEE OBJECTION AND POSSIBLE RESOLUTION OF SAME (.4)
4.30	KELSEY, MATTHEW K	PREPARE FOR CONTESTED HEARING (2.3); CORRESPONDENCE WITH M. ROSENTHAL AND J. WEISS REGARDING DISCUSSIONS WITH COMMITTEE (.3); PREPARE FOR AND CALL WITH COMMITTEE REGARDING POTENTIAL RESOLUTIONS (1.2); CORRESPONDENCE TO COMPANY REGARDING SAME (.5).
05/07/12		
5.10	ROSENTHAL, MICHAEL A	PREPARE FOR HEARING BEFORE JUDGE LANE (2.1); PARTICIPATE IN HEARING BEFORE JUDGE LANE (1.8); EMAIL TO CLIENT REGARDING RESULTS OF HEARING BEFORE JUDGE LANE (.3); REVIEW BUDGET IN ANTICIPATION OF HEARING (.6); MEETING WITH J. MAKUCH AND L. HIRSH REGARDING BUDGET ISSUES (.3)
6.00	KELSEY, MATTHEW K	PREPARE FOR AND PARTICIPATE AT HEARING AND COORDINATE WITH COMMITTEE AND CLIENT REGARDING RESOLUTION OF OBJECTIONS (5.7); CONFERENCE WITH J. WEISSER AND S. LIU REGARDING FORMS OF ORDERS (.2); CONFERENCE WITH J. WEISS REGARDING SAME (.1)
5.40	WEISSER, JOSHUA	PREPARE FOR HEARING (1.2 HRS); ATTEND HEARING (3.3 HRS); FOLLOW UP REVISIONS TO PROPOSED ORDERS ENTERED IN CONNECTION WITH HEARING (.9 HRS)
3.10	LIU, SERENA G	ATTEND HEARING REGARDING FINAL ORDERS FOR FIRST DAY MOTIONS AND RETENTION APPLICATIONS AND COMMERZBANK MOTION FOR RELIEF FROM AUTOMATIC STAY.
2.50	CONTRERAS, JENNIFER M	ATTEND HEARING (2.5).
1.60	DEBARTOLO, JAMES D	ATTEND HEARING ON SECOND DAY MOTIONS AND CASH MANAGEMENT BUDGET (PARTIAL).

05/08/12 0.60	ROSENTHAL, MICHAEL A	REVIEW HEARING TRANSCRIPT (.4); EMAIL TO CLIENT REGARDING HEARING (.2)
05/18/12 0.70	ROSENTHAL, MICHAEL A	CONFERENCE CALL WITH COURT REGARDING LUSAIL MOTION (.3); EMAILS WITH E. FLECK AND OTHERS REGARDING CONFERENCE CALL WITH COURT (.2); EMAILS TO PL REGARDING EXTENSION OF RESPONSE DATE (.1); EMAIL FROM MILBANK REGARDING UPCOMING HEARING ITEMS (.1)
05/24/12 0.30	ROSENTHAL, MICHAEL A	REVIEW ALINDA OBJECTION TO FALCON RELIEF (.3)
05/25/12 0.50	ROSENTHAL, MICHAEL A	REVIEW FALCON RESPONSE (.3); EMAIL TO J. GRAVES REGARDING FALCON RESPONSE (.2)
0.40	ROSENTHAL, MICHAEL A	REVIEW FALCON FILING IN RESPONSE TO ALINDA MOTION (.3); TELEPHONE WITH J. GRAVES REGARDING ALINDA RESPONSE (.1)
05/29/12 0.20	MILLET, CRAIG H	EMAILS RE AGENDA.
0.80	ROSENTHAL, MICHAEL A	PREPARE FOR MAY 31ST HEARING (.8)
0.20	LEVIN, DOUGLAS G	CORRESPONDENCE WITH A. ROVIRA AND TELEPHONE CONFERENCES WITH P. CRAWFORD AND J. DEBARTOLO RE AGENDA OF ITEMS SCHEDULED FOR MAY 31 HEARING (.3).
05/30/12 2.70	MILLET, CRAIG H	EMAILS RE CASH BUDGET AND REVIEW BUDGET IN PREP FOR 5/31 HEARING (.4); REVIEW AND COMMENT ON LUSAIL HEARING PRESENTATION (.4); MULTIPLE CONFS WITH M ROSENTHAL; J WEISS, J WEISSER, M KELSEY AND M WILLIAMS AND EMAIL RE HEARING PREP AND STRATEGY (1.9).

3.30	ROSENTHAL, MICHAEL A	REVISE LUSAIL HEARING MEMO (.8); EMAIL WITH M. WILLIAMS REGARDING LUSAIL HEARING (.2); PREPARE FOR HEARING (2.3)
1.30	ROSENTHAL, MICHAEL A	TELEPHONE WITH L. HIRSH REGARDING HEARING (.2); PREPARE FOR LUSAIL HEARING (.8); REVIEW TIDE WITNESS LIST (.1); CONSIDER RESPONSE TO COMMITTEE POSITION IN SUPPORT OF LUSAIL (.2)
05/31/12		
3.70	MILLET, CRAIG H	PREPARE FOR AND ATTEND OMNIBUS HEARINGS ON LUSAIL, FALCON, KPMG AND CASH MANAGEMENT.
5.10	ROSENTHAL, MICHAEL A	PREPARE FOR AND PARTICIPATE IN HEARING (5.1).
0.40	KELSEY, MATTHEW K	CONFERENCE WITH J. WEISSER REGARDING HEARING AND ORDERS.
3.20	WEISSER, JOSHUA	PREPARE FOR AND ATTEND HEARING REGARDING LUSAIL AND OTHER MOTIONS
3.70	LIU, SERENA G	PREPARE FOR AND ATTEND HEARING REGARDING LUSAIL TRANSACTION, MOTION TO APPLY ORDERS FROM FIRST FILED CASES TO FALCON'S CASE, KPMG VALUATION RETENTION APPLICATION, AND CASH MANAGEMENT.
2.50	CONTRERAS, JENNIFER M	ATTEND 5/31 HEARING.
2.50	DEBARTOLO, JAMES D	ATTEND HEARING.

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

PORTFOLIO INTERACTION/ISSUES  
30561-00127

For Services Rendered Through May 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
	3.90	\$ 995.00	\$ 3,880.50
CRAIG H. MILLET	2.30	995.00	2,288.50
MICHAEL A. ROSENTHAL	73.60	1,045.0	76,912.00
STEVEN P. BUFFONE	81.20	1,045.0	84,854.00
DAVID J. FURMAN	2.00	1,025.0	2,050.00
J. ALAN BANNISTER	57.00	995.00	56,715.00
EMAD H. KHALIL	12.90	985.00	12,706.50
JAMES A. COX	1.40	1,130.0	1,582.00
C. WILLIAM THOMAS	6.30	830.00	5,229.00
BENJAMIN H. RIPPEON	4.20	765.00	3,213.00
MATTHEW K. KELSEY	0.50	785.00	392.50
CLAIBOURNE S. HARRISON	0.20	930.00	186.00
ELEANOR K. SHANKS	1.30	820.00	1,066.00
KENNETH W. MILLER	30.90	720.00	22,248.00
LEE A. JARIT	1.40	720.00	1,008.00
KULBIR S. WALHA	12.00	640.00	7,680.00
JEREMY L. GRAVES	10.80	595.00	6,426.00
SERENA G. LIU	11.40	620.00	7,068.00
KEVIN A. MEDRANO	77.50	620.00	48,050.00
BRIAN J. KIM	35.20	620.00	21,824.00
YI SUN	10.70	560.00	5,992.00
JEFFREY K. HARRISON	0.40	445.00	178.00
KATHERINE A. MCCORD	44.10	560.00	24,696.00
STEPHENIE A. GOSNELL HANDLER	44.20	475.00	20,995.00
AYESHA CHATTERJEE	43.70	475.00	<u>20,757.50</u>

**Total Services** \$ 437,997.50

**Total Services, Costs/Charges** 437,997.50

Invoice Date: June 20, 2012

Due and Payable Upon Receipt

Invoice No. 2012062541

**BALANCE DUE**

**\$ 437,997.50**

**Invoice Date: June 20, 2012**

**Due and Payable Upon Receipt**

**Invoice No. 2012062541**

PORTFOLIO INTERACTION/ISSUES  
30561-00127

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Detail Services:

05/01/12

0.60 MILLET, CRAIG H

EMAILS RE FALCON CHAPTER 11 FILING AND STAY  
OF LITIGATION IN SDNY.

1.70 ROSENTHAL, MICHAEL A

REVIEW COMMITTEE DILIGENCE LIST RELATED TO  
[REDACTED] LIST FOR [REDACTED] (.2);  
EMAILS FROM AND TO D. GENDRON REGARDING  
[REDACTED] (.2); EMAIL FROM AND TO T.  
JOHNSON REGARDING [REDACTED] (.2);  
REVIEW [REDACTED] MATERIALS FROM T. JOHNSON  
(.4); EMAIL TO KARIM REGARDING [REDACTED]  
[REDACTED] (.2); EMAILS  
WITH LINKS REGARDING CALL WITH RABO RELATED  
[REDACTED]

1.70 BUFFONE, STEVEN P

WORK ON DUE DILIGENCE COLLECTION EFFORTS,  
PORTFOLIO COMPANY REVIEW.

0.20 THOMAS, C. WILLIAM

REVIEW VENTURE CAPITAL BUSINESS DOCUMENTS.

4.40 KIM, BRIAN J

DRAFT MEMORANDUM RE: ANALYSIS OF  
DOCUMENTS CREATING [REDACTED]  
(4.2). CORRESPOND WITH J. GRAVES RE: SAME (0.2).

05/02/12

0.70 ROSENTHAL, MICHAEL A

EMAIL WITH K. SI-AHMED AND M. KVARDA  
REGARDING PRESENTATION ON [REDACTED] (.3); EMAILS  
FROM PL REGARDING [REDACTED] (.2);  
EMAIL WITH L. HIRSH REGARDING [REDACTED]  
[REDACTED]

1.50 BANNISTER, J. ALAN

GROUP CALL AND PREPARE FOR CALL.

1.20 GRAVES, JEREMY L CONFERENCE WITH T. DOYNE REGARDING COMMUNICATIONS RELATED TO FALCON FILING (.4); REVIEW AND REVISE [REDACTED] (.4); E-MAILS WITH M. KELSEY AND A. CHATERJEE REGARDING SUBSEQUENT DEBTOR MOTION (.2); E-MAILS WITH T. DOYNE AND OTHERS REGARDING [REDACTED] (.2).

05/03/12  
1.80 ROSENTHAL, MICHAEL A TELEPHONE WITH K. SI-AHMED REGARDING [REDACTED] DISCUSSION (.2); REVIEW PROPOSED RESPONSES TO [REDACTED] QUESTIONS FROM MILBANK (.3); CALL WITH C. MILLET REGARDING [REDACTED] (.2); PREPARE MEMO REGARDING [REDACTED] BUDGET, [REDACTED] AND RELATED ISSUES (.7); REVIEW PROPOSED AGREEMENT RELATED TO [REDACTED] (.2); EMAIL TO M. WILLIAMS REGARDING [REDACTED] (.2)

0.50 THOMAS, C. WILLIAM CALL WITH J. HUNTZ OF ARCAPITA REGARDING VENTURE CAPITAL BUSINESS (.3); EMAIL WITH K. WALHA OF GIBSON DUNN REGARDING SAME (.2).

05/04/12  
2.50 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON THE LUSAIL PRESENTATION (.8); EMAIL REGARDING M. CHOWDHURY COMMENTS TO THE LUSAIL PRESENTATION (.2); EMAIL FROM M. KVARDA REGARDING M. CHOWDHURY COMMENTS TO LUSAIL PRESENTATION (.1); PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH CLIENT AND A&M REGARDING LUSAIL PRESENTATION (.6); TELEPHONE WITH J. WEISS REGARDING TREATMENT [REDACTED] AND [REDACTED] THERETO (.3); TELEPHONE WITH L. HIRSH REGARDING TREATMENT OF [REDACTED] (.2); REVIEW AND COMMENT ON LETTER RELATED TO [REDACTED] 3)

1.30 KHALIL, EMAD H REVIEW M. ROSENTHAL BAHRAIN REPORT; REVIEW OMNIBUS REPLY TO MAY 7 PLEADINGS AND JOINDER TO COMMERZBANK MOTION.

1.00 RIPPEON, BENJAMIN H DRAFT MEMORANDUM RE: [REDACTED]  
[REDACTED]

0.20 RIPPEON, BENJAMIN H CALLS/EMAILS RE: SAME.

3.00	GRAVES, JEREMY L	CONFERENCE WITH B. MCCABE REGARDING [REDACTED] (.3); REVIEW AND REVISE SUBSEQUENT DEBTOR MOTION (2.7).
05/05/12		
0.10	ROSENTHAL, MICHAEL A	EMAIL WITH E. FLECK REGARDING [REDACTED] [REDACTED] 1)
05/06/12		
1.80	ROSENTHAL, MICHAEL A	REVIEW FINAL LUSAIL FUNDING PRESENTATION TO COMMITTEE AND JPL (.6); PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL REGARDING LUSAIL FUNDING (1.2)
05/07/12		
0.30	ROSENTHAL, MICHAEL A	EMAIL REGARDING [REDACTED] [REDACTED] (.3)
2.30	BUFFONE, STEVEN P	WORK ON PORTFOLIO COMPANY REVIEW PROJECT.
0.30	GRAVES, JEREMY L	E-MAILS WITH M. ROSENTHAL AND C. MILLET REGARDING [REDACTED] [REDACTED]



05/08/12

5.50 ROSENTHAL, MICHAEL A

REVIEW LATEST VERSION OF [REDACTED] PRESENTATION (.8); PARTICIPATE IN [REDACTED] PRE-CALL WITH CLIENT AND A&M (.8); EMAIL FROM AND TO ALAN BANNISTER, AND TELEPHONE WITH A. BANNISTER, REGARDING [REDACTED] (.2); EMAIL WITH AND TO AMY KIM REGARDING [REDACTED]

DOCUMENT (.6); PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH CLIENT, K&S, C. MILLET REGARDING [REDACTED]

[REDACTED] (.9); EMAILS FROM C. MILLET REGARDING ANALYSIS OF IMPACT [REDACTED] (.3); MEETING WITH A. ROGERS REGARDING [REDACTED]

LETTER AND APPROVAL MOTION (.3); REVIEW INITIAL DRAFT OF APPROVAL MOTION (.7); EMAILS WITH J. GRAVES AND C. MILLET REGARDING [REDACTED]

[REDACTED] AND [REDACTED] (.2); EMAIL WITH L. HIRSH AND COMPANY REGARDING [REDACTED]

1.70 BUFFONE, STEVEN P

CALL WITH ROTHSCHILD, ARCAPITA AND GIBSON DUNN TO DISCUSS HOULIHAN DUE DILIGENCE REQUESTS (.6); WORK ON DILIGENCE REQUEST ISSUES (.5); E-MAILS WITH M. ROSENTHAL AND C. MILLET RE SAME (.6).

0.30 BUFFONE, STEVEN P

E-MAILS WITH M. ROSENTHAL AND J. WEISS RE SCB MURABAHA FACILITIES AND ISSUES ARISING UNDER SAME.

1.30 BUFFONE, STEVEN P

WORK ON PORTFOLIO COMPANY DILIGENCE REVIEW PROJECT.

1.00 FURMAN, DAVID J

CONFERENCE CALL WITH REPS OF A&M RE CDC.

3.70 BANNISTER, J. ALAN

REVIEW PRESENTATION OF [REDACTED] GROUP CALL.

0.20 THOMAS, C. WILLIAM

REVIEW [REDACTED] FOR [REDACTED] BUSINESS.

4.00 WALHA, KULBIR S DRAFTING [REDACTED] (3.7); CALL WITH B. THOMAS (.3).

1.50 GRAVES, JEREMY L TELECONFERENCE WITH K&S AND CLIENT REGARDING FALCON LITIGATION WITH ALINDA (.8); FOLLOW-UP EMAILS REGARDING SAME WITH C. MILLET (.2); PREPARE FOR AND ATTEND TELECONFERENCE WITH B. MCCABE AND C. MILLET REGARDING INSURANCE DISPUTE (.5).

0.70 KIM, BRIAN J CORRESPONDENCES WITH C. MILLET, M. ROSENTHAL AND J. GRAVES RE: ISSUES IN FALCON BANKRUPTCY.

05/09/12  
5.00 ROSENTHAL, MICHAEL A REVIEW REVISED [REDACTED] AND PREPARE FOR CALL WITH COMMITTEE, ZOLFO, COMPANY AND [REDACTED] (1.2); CONFERENCE CALL WITH COMMITTEE, ZOLFO, COMPANY, A&M AND [REDACTED] (1.3); EMAIL TO A. BANNISTER REGARDING [REDACTED] (.2); EMAIL TO L. HIRSH REGARDING [REDACTED] (.3); EMAILS TO K. SI-AHMED REGARDING [REDACTED] (2); EMAILS FROM K. SI-AHMED AND OTHERS AT COMPANY REGARDING GIVE [REDACTED] (.2); EMAILS WITH C. MILLET AND B. KIM REGARDING [REDACTED] AND STRATEGY (.2); WORK ON RESPONSES TO [REDACTED] (1.4)

0.40 ROSENTHAL, MICHAEL A EMAILS FROM K&S AND J. GRAVES REGARDING [REDACTED] (.2); REVIEW MEMO REGARDING [REDACTED] AND ANALYSIS (.2)

1.10 KHALIL, EMAD H REVIEW TRANSCRIPT OF HEARING ON MAY 7.

4.00 GRAVES, JEREMY L REVIEW C. MILLET MEMORANDUM REGARDING OWNERSHIP OF [REDACTED] AND PROVIDE COMMENTS ON SAME, INCLUDING REVIEW OF RELEVANT CASE LAW AND THROUGH REVIEW OF [REDACTED] FOR ENHANCED ANALYSIS (3.2); REVISE AND EDIT SUBSEQUENT DEBTOR MOTION (.8).

0.60	CHATTERJEE, AYESHA	REVIEW NEW DOCUMENTS UPLOADED TO DATASITE FOR LUSAIL TRANSACTION AND UPDATE M. WILLIAMS (0.3); REVIEW NEW DOCUMENTS RECEIVED FROM A. DOSHI FOR LUSAIL TRANSACTION AND SEND TO A. SVOYSKIY AND L. CHEN FOR INCLUSION ON DATASITE (.3).
 05/10/12		
2.00	ROSENTHAL, MICHAEL A	REVIEW AND COMMENT ON LUSAIL MOTION (.6); CONSIDER POSSIBLE CHALLENGES TO LUSAIL TRANSACTION (.8); EMAIL TO J. WEISSER REGARDING LUSAIL RESEARCH (.2); EMAIL FROM KATTEN REGARDING [REDACTED] (.1); EMAILS FROM A. BANNISTER AND C. MILLET REGARDING [REDACTED] RESPONSES TO [REDACTED] (.3)
1.90	BUFFONE, STEVEN P	PORTFOLIO COMPANY DUE DILIGENCE REVIEW PROJECT, REVIEW RELEVANT MATERIALS.
2.80	BANNISTER, J. ALAN	REVIEW QUESTIONS FROM [REDACTED] AND CERTAIN RESPONSES BY [REDACTED] DISCUSS WITH MICHAEL ROSENTHAL AND DRAFT RESPONSE THERETO.
0.40	KHALIL, EMAD H	REVIEW CHAPTER 11 WORK IN PROGRESS REPORT AND CRITICAL DATES.
1.50	THOMAS, C. WILLIAM	REVIEW [REDACTED] AGREEMENT.
0.30	RIPPEON, BENJAMIN H	EMAILS RE: [REDACTED] ISSUES (.2); REVISE [REDACTED] (.1).
0.20	HARRISON, CLAIBOURNE S	RESEARCH REGARDING [REDACTED] 1); DISCUSSION WITH A. BANNISTER AND E. SHANKS REGARDING SAME (.1).
1.30	SHANKS, ELEANOR K	LIAISING WITH A. BANNISTER AND C. HARRISON (1.0); RESEARCH AND EMAIL CORRESPONDENCE REGARDING [REDACTED] (.3).
0.10	GRAVES, JEREMY L	INTERNAL E-MAILS RELATED TO SUBSEQUENT DEBTOR MOTION.

3.50 KIM, BRIAN J RESEARCH ON [REDACTED]  
[REDACTED] 1.7). RESEARCH ON [REDACTED]  
[REDACTED] (1.8).

0.40 CHATTERJEE, AYESHA EMAIL S. BUFFONE REGARDING RESPONSES TO  
PROVISIONAL LIQUIDATOR FROM COMPANY TO  
CLARIFY MEANING.

3.00 CHATTERJEE, AYESHA CONDUCT LEGAL RESEARCH REGARDING [REDACTED]  
[REDACTED]

05/11/12  
3.10 ROSENTHAL, MICHAEL A RESPOND TO EMAILS FROM [REDACTED] RELATED  
TO [REDACTED] AND [REDACTED] (.9);  
TELEPHONE WITH A. BANNISTER REGARDING IPO  
CONSENT AND [REDACTED] (.3);  
CONSIDER ISSUES RELATED TO [REDACTED]  
[REDACTED] (.6);  
PARTICIPATE IN CALL WITH C. MILLET, RICHARD  
MAROONEY, H. THOMPSON AND OTHERS  
REGARDING [REDACTED] (.6);  
EMAIL TO K. SI-AHMED REGARDING [REDACTED]  
[REDACTED] (.2); EMAILS REGARDING OPEN  
DILIGENCE ITEMS INCLUDING REQUESTS FROM HL  
AND ZOLFO (.3); EMAIL TO K. SI-AHMED REGARDING  
[REDACTED] AGREEMENTS AND UNDERTAKINGS (.2)

2.20 BUFFONE, STEVEN P PORTFOLIO COMPANY DILIGENCE REVIEW PROJECT.

4.00 BANNISTER, J. ALAN CONFERENCE WITH M. ROSENTHAL (.5); REVIEW AND  
MARK UP DRAFT MEMORANDUM ON [REDACTED]  
[REDACTED] 1.5); REVIEW COMMENTS FROM CLIENT  
AND M. ROSENTHAL (1.1); FURTHER CALLS WITH M.  
ROSENTHAL (.9).

0.50 THOMAS, C. WILLIAM EMAILS WITH M. ROSENTHAL OF GIBSON DUNN  
REGARDING [REDACTED] (.3); CALL  
WITH K. WALHA OF GIBSON DUNN REGARDING SAME  
(.2).

0.20 RIPPEON, BENJAMIN H EMAILS RE: [REDACTED] ISSUES.

2.50 WALHA, KULBIR S UPDATING AND REVIEWING [REDACTED]  
[REDACTED] PER B. THOMAS COMMENTS (2.3; CALL  
WITH B. THOMAS (.2).

0.70 GRAVES, JEREMY L TELECONFERENCE WITH COMPANY AND K&S  
REGARDING [REDACTED] (.7).

3.90 KIM, BRIAN J RESEARCH RE: [REDACTED]

0.70 CHATTERJEE, AYESHA PREPARE FOR AND ATTEND CALL ON [REDACTED]  
[REDACTED] WITH J. WEISSER, M. ROSENTHAL, E.  
FLECK, P. CORR, AND A. ROGERS.

2.20 CHATTERJEE, AYESHA CONDUCT LEGAL RESEARCH ON [REDACTED]  
[REDACTED]

05/12/12  
1.00 ROSENTHAL, MICHAEL A REVIEW EMAIL FROM M. ELLIOT REGARDING [REDACTED]  
[REDACTED] (3); TELEPHONE  
WITH A. BANNISTER REGARDING [REDACTED]  
[REDACTED] EMAIL WITH B. THOMAS AND  
K. SI-AHMED REGARDING [REDACTED] (.2); COMMENT ON  
PROPOSED LANGUAGE FOR [REDACTED]  
[REDACTED] (.2)

2.00 BANNISTER, J. ALAN CALL WITH LINKLATERS ON [REDACTED]  
[REDACTED] (.8); COMMUNICATIONS  
WITH M. ROSENTHAL ON MISCELLANEOUS ISSUES  
(1.2).

05/13/12  
1.60 ROSENTHAL, MICHAEL A EMAILS FROM M. ELLIOTT REGARDING [REDACTED]  
[REDACTED] (.4);  
[REDACTED] (.3);  
EMAILS FROM A. ROGERS REGARDING [REDACTED]  
[REDACTED] EMAIL FROM M. WILLIAMS REGARDING  
TELEPHONE WITH [REDACTED] (.2); REVIEW LUSAIL  
MOTION AND ACCOMPANYING CHART (.2); EMAIL  
FROM AND TO A. BANNISTER REGARDING [REDACTED]  
[REDACTED]

0.70 BUFFONE, STEVEN P E-MAILS WITH M. ROSENTHAL AND L. JARIT RE  
PREPARATION OF AIHL BOARD MINUTES, LOCATE  
PRECEDENTS AND SEND TO L. JARIT, E-MAILS WITH  
L. JARIT RE SAME.

3.00 BANNISTER, J. ALAN MARK-UP OF REVISED [REDACTED]  
MEMORANDUM; CALL THEREON WITH LINKLATERS  
(2.9); NOTE TO M. ROSENTHAL THEREON (.1).

4.20 CHATTERJEE, AYESHA RESEARCH BANKRUPTCY LAW AND CASELAW FOR  
[REDACTED] ND CREATE WRITTEN SUMMARIES OF  
FINDINGS.

05/14/12  
1.60 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH LINKLATERS AND A.  
BANNISTER REGARDING [REDACTED]  
AND [REDACTED] (.6); EMAIL  
FROM A. BANNISTER REGARDING [REDACTED]  
[REDACTED] (.2); REVIEW [REDACTED]  
[REDACTED] (.2); REVIEW REVISED [REDACTED] (.6)

3.60 BUFFONE, STEVEN P E-MAILS AND MEET WITH KEN MILLER RE PORTFOLIO  
COMPANY REVIEW DILIGENCE PROJECT FOR KPMG  
AND THE COMPANY (1.6); REVIEW BACKGROUND OF  
TRANSACTION, PRINCIPAL DOCUMENTS, STRUCTURE  
OF DEALS, ETC. (.9); PREPARE MATERIALS FOR  
REVIEW BY MILLER AND HIS TEAM (1.1).

3.00 BANNISTER, J. ALAN GROUP CALL; CALL WITH M. ELLIOT TO FOLLOW UP  
ON MY COMMENTS TO THE [REDACTED]  
[REDACTED]

0.20 THOMAS, C. WILLIAM CALL WITH K. SI-AHMED OF ARCAPITA REGARDING  
[REDACTED]

0.50 KELSEY, MATTHEW K COORDINATE WITH B. KIM AND C. MILLET  
REGARDING RESEARCH ISSUES RELATING TO  
LUSAIL.

2.00 WALHA, KULBIR S CALL WITH A. KIM (.8); REVIEW [REDACTED]  
[REDACTED] DOCUMENTS (1.2).

13.50 KIM, BRIAN J LEGAL RESEARCH RE: [REDACTED]  
[REDACTED] DRAFT MEMORANDUM BASED  
ON RESEARCH FINDINGS (5.3).

2.00 CHATTERJEE, AYESHA

REVIEW AND EXPAND UPON CASELAW SUMMARIES FROM [REDACTED] RESEARCH (1.7); DISCUSS [REDACTED] RESEARCH FINDINGS WITH J. WEISSER (0.3).

05/15/12  
3.90

GROUP CALL (1.1); REVIEW M. ROSENTHAL COMMENTS TO [REDACTED] MEMORANDUM AND CORRESPONDENCE WITH M. ROSENTHAL THEREON (2.8).

4.70 ROSENTHAL, MICHAEL A

CONFERENCE CALL WITH L. HIRSH, M. KVARDA, M. WILLIAMS REGARDING [REDACTED] PREP FOR HEARING (.6); REVIEW AND REVISE LUSAIL MOTION (.6); MEETING WITH D. WELFORD REGARDING [REDACTED] (.6); REVIEW AND COMMENT ON PROPOSED [REDACTED] AND [REDACTED] REQUESTS (.8); CONFERENCE CALL WITH A. BANNISTER, D. WELFORD, AND [REDACTED] REGARDING [REDACTED] AND PROCEDURES FOR IMPLEMENTATION (1.6); CONSIDER STATUS OF POTENTIAL CLAIM RELATED [REDACTED] REVIEW LETTER TO COURT REGARDING [REDACTED] (2)

1.40 BUFFONE, STEVEN P

E-MAILS WITH M. ROSENTHAL AND L. JARIT RE AIHL BOARD MINUTES (.9); REVIEW AND REVISE SAME (.3); CALLS AND E-MAILS WITH L. JARIT, COMPARE WITH EXISTING PRECEDENTS (.2).

2.70 BUFFONE, STEVEN P

WORK ON REQUESTS FROM KPMG RE [REDACTED] AND RELATED ANALYSIS (1.0); SEVERAL E-MAILS AND CALLS WITH J. WEISS (.2); E-MAILS WITH K. SI-AHMED AND OTHERS AT ARCAPITA (.2); E-MAILS WITH HENRY THOMPSON (.2); MEET WITH KEN MILLER (.2); CALLS WITH KPMG TO DISCUSS SCOPE OF ANALYSIS (.2).

1.50 BUFFONE, STEVEN P

PULL DOCUMENTS REQUIRED TO BE REVIEWED BY KEN MILLER AND TEAM RELATING TO [REDACTED] (.8); NUMEROUS E-MAILS AND CALLS RE SAME (.4); E-MAILS WITH C. MILLET, HENRY THOMPSON, OTHERS (.3).

0.70 MILLER, KENNETH W MEET WITH S. BUFFONE TO DISCUSS [REDACTED] (2);  
[REDACTED] REVIEW BACKGROUND MATERIALS TO PREPARE FOR  
[REDACTED] REVIEW (.5).

0.10 JARIT, LEE A SPEAK TO S. BUFFONE REGARDING PORTFOLIO  
COMPANY WORK.

8.50 KIM, BRIAN J CONTINUE LEGAL RESEARCH RE: [REDACTED]  
[REDACTED] (3.7). CONTINUE TO DRAFT  
MEMORANDUM RE: RESEARCH FINDINGS (4.8).

0.70 KIM, BRIAN J CORRESPOND WITH M. ROSENTHAL RE: [REDACTED]  
[REDACTED] RESEARCH MEMORANDUM.

05/16/12  
4.50 ROSENTHAL, MICHAEL A RESPOND TO EMAILS FROM D. WELFORD  
REGARDING [REDACTED] ISSUES  
(1.1); CONSIDER [REDACTED] (6); REVIEW AND COMMENT ON MOTION REGARDING  
[REDACTED] (8); REVIEW COMMENTS TO LUSAIL MOTION (6);  
EMAIL FROM A. ROGERS ATTACHING [REDACTED]  
[REDACTED] FROM QIB (.3); EMAIL TO A.  
ROGERS AND M. WILLIAMS REGARDING  
[REDACTED] FROM QIB (.2); EMAIL  
REGARDING CALL WITH [REDACTED] (.2); MEETING  
WITH H THOMPSON REGARDING [REDACTED]  
[REDACTED] (.3);  
DISCUSSION WITH H. THOMPSON REGARDING  
PROXY ISSUES AND [REDACTED] (.2);  
EMAILS WITH S. BUFFONE REGARDING [REDACTED]  
[REDACTED] .2)

2.70 BUFFONE, STEVEN P WORK ON [REDACTED] AND RELATED  
ANALYSIS, WORK WITH KEN MILLER AND TEAM,  
PROVIDE BACKGROUND, GUIDANCE AS TO  
APPROACH FOR ANALYSIS AND SIMILAR MATTERS,  
CALL WITH KARIM SI-AHMED REGARDING [REDACTED]  
[REDACTED] CALL WITH CRAIG MILLET.



3.60 BUFFONE, STEVEN P E-MAILS AND MEET WITH J. WEISS RE [REDACTED]  
AND THEIR ANALYSIS, IMPLICATIONS FOR OUR [REDACTED]  
[REDACTED] AND SIMILAR  
MATTERS, CALL WITH KARIM SI-AHMED, E-MAILS  
WITH K. MILLER, C. MILLET AND OTHERS AT GDC RE  
PROPER WAY TO PROCEED WITH OUR ANALYSIS,  
REVIEW CHECKLISTS OF DOCUMENTS CURRENTLY  
AVAILABLE IN DATA ROOM; REVIEW LIST OF TOP 10  
INVESTMENTS, COMPARE WITH OTHER MATERIALS  
AND REVISE.

3.80 BANNISTER, J. ALAN CALL WITH MILBANK REGARDING DOCUMENT  
REQUEST; COMMUNICATION OF SAME WITH  
LINKLATERS AND ARCAPITA; GROUP CALL;  
OBTAINING INFORMATION ON [REDACTED]  
AND REVIEW.

2.00 MILLER, KENNETH W DISCUSS [REDACTED]  
[REDACTED] L. JARIT AND A.  
CHATTERJEE (.4); CORRESPOND WITH S. BUFFONE  
REGARDING [REDACTED]  
[REDACTED] (.2); REVIEW DOCUMENTS  
RELATED TO PORTFOLIO COMPANIES IN THE DATA  
ROOM (1.4).

0.60 JARIT, LEE A SPEAK TO S. BUFFONE AND K. MILLER REGARDING  
REVIEW OF PORTFOLIO INVESTMENTS FOR  
PERTINENT ISSUES (0.50); TAKE INVENTORY OF  
DOCUMENTS CURRENTLY IN THE DATA ROOM (0.10).

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4.20 ROSENTHAL, MICHAEL A EMAILS WITH M. WILLIAMS REGARDING [REDACTED]  
(.2); MEETING WITH A. ABDULMALIK RE [REDACTED]  
[REDACTED] 3); EMAIL TO E. FLECK  
REGARDING [REDACTED] (.1); PREPARE  
FOR AND PARTICIPATE IN CONFERENCE CALL WITH  
[REDACTED] RE OPEN ISSUES (1.1); EMAIL FROM D.  
WELFORD REGARDING [REDACTED] (.2); EMAIL FROM M.  
WILLIAMS REGARDING DISCUSSION WITH M.  
GOLDSTEIN REGARDING [REDACTED] (.2); REVIEW  
AND COMMENT ON [REDACTED] (1.2);  
CONSIDERATION OF ISSUES RELATED TO [REDACTED]  
(.3); CONSIDERATION OF ISSUES RELATED TO [REDACTED] (.6)

0.20 ROSENTHAL, MICHAEL A DISCUSSION WITH A. ROGERS REGARDING [REDACTED]  
[REDACTED] 2)

4.80 BUFFONE, STEVEN P WORK WITH KEN MILLER AND GDC TEAM RE [REDACTED]  
[REDACTED] REVIEW TEMPLATES  
PROPOSED TO BE USED BY ASSOCIATES IN  
PREPARING THEIR ANALYSES, REVISE SAME,  
REVIEW AVAILABLE DOCUMENTS, REFINE ANALYSIS  
OF ISSUES TO BE REVIEWED, NUMEROUS E-MAILS  
WITH KEN MILLER; REVIEW [REDACTED] PROPOSED LIST  
[REDACTED] COMMENT ON SAME,  
DISCUSS AND REVIEW WHAT DOCUMENTS ARE  
CURRENTLY AVAILABLE IN THE DATA ROOM WITH  
RESPECT TO THESE [REDACTED] CALL WITH KEN  
MILLER; E-MAILS WITH ROSENTHAL AND OTHERS  
REGARDING TIMING OF DOCUMENT PRODUCTION.

4.50 BANNISTER, J. ALAN GROUP CALLS REGARDING VARIOUS ISSUES  
REGARDING [REDACTED] AND  
[REDACTED]; CONFERENCE WITH J.  
GRAVES ON TIMELINE.

1.20 THOMAS, C. WILLIAM REVISE [REDACTED] FOR [REDACTED]  
[REDACTED]

2.50 RIPPEON, BENJAMIN H REVIEW [REDACTED] COMMENT ON  
SAME (2.0); EMAILS RE: SAME (.5).

3.50 MILLER, KENNETH W CORRESPOND WITH DILIGENCE TEAM ABOUT  
[REDACTED] (.2); REVIEW  
MATERIALS IN VIRTUAL DATA ROOM (3.1); CREATE  
DILIGENCE TEMPLATES (.2).

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4.50 ROSENTHAL, MICHAEL A

EMAIL FROM R. MAROONEY REGARDING [REDACTED]  
[REDACTED] EMAIL FROM D. WELFORD  
REGARDING [REDACTED] TIMETABLE AND ISSUES (.2);  
CONFERENCE CALL WITH LINKLATERS AND  
ARCAPITA REGARDING [REDACTED] SSUES (.8); TELEPHONE  
WITH A. BANNISTER REGARDING [REDACTED]  
(.2); EMAIL FROM D. WELFORD REGARDING [REDACTED]  
[REDACTED] (2); REVIEW AND COMMENT ON  
[REDACTED] (.3); EMAILS WITH M.  
[REDACTED] (.3); EMAIL WITH A. ROGERS REGARDING  
[REDACTED] (.2); REVIEW EMAIL  
TO M. GOLDSTEIN REGARDING DISCLOSURE OF  
DOCUMENTS (.1); EMAIL FROM B. MCCABE  
REGARDING [REDACTED] (.2);  
EMAILS WITH C. MILLET REGARDING PAYMENT  
[REDACTED] (.2);  
EMAILS WITH M. WILLIAMS, C. MILLET AND J.  
WEISSER REGARDING [REDACTED]  
[REDACTED] (.2); REVIEW  
SUMMARY REGARDING [REDACTED] (.8); EMAIL  
TO J. WEISS REGARDING [REDACTED]  
[REDACTED] (.2); REVIEW AND COMMENT  
ON [REDACTED] TO  
[REDACTED] (.4)

5.70 BUFFONE, STEVEN P

CALLS AND E-MAILS WITH KEN MILLER, REVIEW  
INVENTORY OF DOCUMENTS CURRENTLY  
CONTAINED IN DATA ROOM, DISCUSS ISSUES THAT  
MUST BE ANALYZED UNDER THESE DOCUMENTS,  
DISCUSS PREPARATION OF LIST OF OTHER TYPES  
OF MATERIAL CONTRACTS TO BE ADDED TO THE  
DATA ROOM, E-MAILS TO RICHARD GOODE AT  
LINKLATERS RE [REDACTED]  
ANALYSIS, MEET WITH C. MILLET, [REDACTED]  
[REDACTED] E-MAIL L. JARIT RE  
DATA ROOM ACCESS, E-MAIL TO KARIM SI-AHMED  
EXPLAINING [REDACTED] SCOPE OF  
REVIEW AND SIMILAR ITEMS; E-MAILS WITH AL  
SVOYSKIY OF ROTHSCHILD'S RE DILIGENCE  
PROJECTS; E-MAILS RE CONTACT WITH KING AND  
SPALDING, CALL WITH KING AND SPALDING RE THEIR  
AVAILABLE ANALYSIS.

4.00 BANNISTER, J. ALAN

CONFERENCE WITH J. GRAVES; GROUP CALL; CALL  
WITH M. ROSENTHAL REGARDING POSITION OF CC.

2.00 THOMAS, C. WILLIAM	REVISE [REDACTED] [REDACTED] 1.2); EMAILS WITH B. RIPPEON OF GIBSON DUNN REGARDING SAME (.8).
4.00 MILLER, KENNETH W	CORRESPOND WITH S. BUFFONE REGARDING EXTENT OF DOCUMENTS PROVIDED IN DATA ROOM FOR [REDACTED] (.3); REVIEW DOCUMENTS IN DATA ROOM (2.5); CORRESPOND WITH GIBSON DUNN DILIGENCE TEAM ABOUT RESPONSIBILITIES FOR DILIGENCE REVIEW (.2); DISCUSS DILIGENCE REVIEW WITH J. WEISSER (.1); DRAFT E-MAIL TO COMPANY SUMMARIZING DOCUMENTS PROVIDED TO DATE AND DOCUMENTS NEEDED FOR [REDACTED] REVIEW (.4); REVIEW DUE DILIGENCE TRACKER AND CORRESPOND WITH S. BUFFONE REGARDING SAME (.2); DISCUSS [REDACTED] ANALYSIS WITH KING & SPALDING; REVIEW AND COMMENT ON DILIGENCE TEMPLATE PREPARED BY A. CHATTERJEE (.1); REVIEW AND COMMENT ON DILIGENCE TEMPLATE PREPARED BY K. MCCORD (.2).
0.20 JARIT, LEE A	EMAILS REGARDING CONTENTS IN DATAROOMS AND WHO HAS ACCESS TO SUCH DATAROOMS.
2.50 MEDRANO, KEVIN A	REVIEW AND SUMMARIZE [REDACTED] AGREEMENTS.
2.30 MCCORD, KATHERINE A	REVIEW DOCUMENTS OF [REDACTED] [REDACTED]
1.70 GOSNELL HANDLER, STEPHENI	REVIEW AND SUMMARIZE DILIGENCE DOCUMENTS OF SUBSIDIARIES (1.75).
1.30 CHATTERJEE, AYESHA	REVIEW DOCUMENTS FOR [REDACTED] [REDACTED] [REDACTED]

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3.90 ROSENTHAL, MICHAEL A

CONFERENCE CALL WITH LINKLATERS AND  
COMPANY REGARDING [REDACTED] (1.2);  
CONFERENCE CALL WITH FRESHFIELDS AND  
LINKLATERS (1.3); REVIEW AND COMMENT ON  
[REDACTED] (.4);  
REVIEW AND COMMENT ON SUPPLEMENT TO LUSAIL  
MOTION RELATED [REDACTED] (.3); REVIEW  
SUPPLEMENT TO LUSAIL MOTION (.3); EMAILS WITH  
A. DOSHI, A. ROGERS, H. THOMPSON REGARDING  
[REDACTED] (.4)

3.30 BANNISTER, J. ALAN

REVIEW [REDACTED]  
[REDACTED] GROUP CALLS (2X).

0.50 MILLER, KENNETH W

REVIEW AND COMMENT ON [REDACTED] DILIGENCE  
SUMMARIES PREPARED BY K. MEDRANO (.4);  
CORRESPOND WITH A. CHATTERJEE REGARDING  
REVIEW OF [REDACTED] (.1).

2.40 MEDRANO, KEVIN A

REVIEW AND SUMMARIZE [REDACTED]

1.20 GOSNELL HANDLER,  
STEPHENI

REVIEW AND SUMMARIZE DILIGENCE DOCUMENTS  
OF SUBSIDIARIES [REDACTED]

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2.50 ROSENTHAL, MICHAEL A

EMAIL WITH K. SI-AHMED REGARDING DISCUSSIONS  
WITH [REDACTED] (.3); EMAIL FROM M. ELLIOTT  
REGARDING STATUS OF PRESENTATION ON [REDACTED]  
[REDACTED] 2); REVIEW AND COMMENT ON  
[REDACTED] (.6); CONFERENCE CALL  
WITH LINKLATERS REGARDING [REDACTED] PRESENTATION  
TO COMMITTEE AND STATUS OF [REDACTED]  
[REDACTED] (.8); REVIEW AND COMMENT ON [REDACTED]  
[REDACTED] MOTION (.6)

1.00 BANNISTER, J. ALAN

GROUP CALL.

6.90 MEDRANO, KEVIN A

REVIEW AND SUMMARIZE [REDACTED]

1.70 MCCORD, KATHERINE A

REVIEW DOCUMENTS OF [REDACTED]  
[REDACTED]

0.70 GOSNELL HANDLER,  
STEPHENI

REVIEW AND SUMMARIZE [REDACTED]  
[REDACTED]

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5.20 ROSENTHAL, MICHAEL A

PARTICIPATE IN CONFERENCE CALL WITH DTZ (1.1);  
REVIEW [REDACTED] PRESENTATION (.4); EMAIL TO D  
WELFORD REGARDING [REDACTED] AND  
APPROACH TO COMMITTEE (.3); EMAIL FROM A.  
ROGERS REGARDING STATUS OF [REDACTED] (.2);  
REVIEW AND REVISE SUMMARY INFORMATION TO BE  
PROVIDED TO CREDITORS' COMMITTEE RE [REDACTED] (.6);  
EMAIL FROM J. GRAVES REGARDING REVISION TO  
SUMMARY INFORMATION (.2); EMAILS WITH C. MILLET  
REGARDING DTZ DECLARATION (.2); PARTICIPATE IN  
CALL WITH M. CHOWDHURY, D. FLETCHER  
REGARDING DOCUMENTS RELATIVE TO [REDACTED]  
[REDACTED] 4); EMAILS WITH M. ELLIOTT  
REGARDING [REDACTED] (.4); EMAILS  
TO MARK AUSTIN OF FRESHFIELD REGARDING [REDACTED]  
[REDACTED] (.3); TELEPHONE  
WITH K. SI-AHMED AND OTHERS REGARDING [REDACTED]  
[REDACTED] .3); MEETING WITH J. WEISS  
[REDACTED]  
[REDACTED] 3); TELEPHONE WITH M. WILLIAMS REGARDING  
[REDACTED] AND [REDACTED]  
(.2); EMAILS AND TELE WITH M. ELLIOTT REGARDING  
[REDACTED] (.2); CALL WITH M. ELLIOTT  
[REDACTED] (.1)

0.70 BUFFONE, STEVEN P

CALLS WITH K. MILLER, ANALYZE NEED TO REVIEW  
[REDACTED]  
[REDACTED] BEFORE SHARING AS PART OF DUE  
DILIGENCE, CALL WITH C. MILLET RE SAME, E-MAILS.

2.70 BUFFONE, STEVEN P

MEET WITH KEN MILLER AND ASSOCIATE TEAM  
CONDUCTING DILIGENCE REVIEW OF [REDACTED]  
[REDACTED] AND SIMILAR ISSUES, DISCUSS FINDINGS,  
LIMITATIONS, NEEDED DOCUMENTATION, ISSUES TO  
BE ANALYZED.

1.30 BUFFONE, STEVEN P

REVIEW [REDACTED] ANALYSIS  
AS RECEIVED FROM R. GOODE OF LINKLATERS, CALL  
WITH K. MILLER RE SAME.

2.80	BUFFONE, STEVEN P	BRIEF REVIEW OF NUMEROUS DOCUMENTS RECEIVED FROM ARCAPITA RELATING TO THE [REDACTED] AND TO [REDACTED], CALL AND E-MAIL WITH K. MILLER RE PROPER SCOPE OF REVIEW OF THESE DOCUMENTS, ISSUES LIKELY TO BE ENCOUNTERED.
0.30	BUFFONE, STEVEN P	REVIEW SUMMARY STATUS E-MAILS FROM AMY KIM, RESPOND TO SAME.
1.60	BUFFONE, STEVEN P	MEET WITH K. MILLER AND ASSOCIATE TEAM CONDUCTING [REDACTED] [REDACTED] DISCUSS OPEN ISSUES, FOCUS OF ANALYSIS, MISSING DOCUMENTS AND SIMILAR ISSUES, FOLLOW UP ON A NUMBER OF ITEMS.
4.80	BANNISTER, J. ALAN	GROUP CALL ON MISCELLANEOUS ISSUES; DISCUSSION WITH ARCAPITA AND LINKLATERS RE CC DOCUMENT REQUEST AND CORRESPONDENCE WITH MILLBANK RE DOCUMENT REQUEST; REVIEW BRIEFING NOTE AND COMMENT THEREON TO LINKLATERS; REVIEW NOTE FROM M. AUSTEN AND CONFERENCE WITH M. ROSENTHAL THEREON.
2.20	MILLER, KENNETH W	REVIEW AND COMMENT ON [REDACTED] [REDACTED] (.2); REVIEW INFORMATION ABOUT PORTFOLIO COMPANY DOCUMENTATION PROVIDED BY A. KIM (.2); MEET WITH DILIGENCE TEAM TO DISCUSS STATUS OF DILIGENCE REVIEW AND QUESTIONS RAISED BY DILIGENCE (.5); REVIEW DILIGENCE MATERIALS IN DATA ROOM (1.3).
0.50	JARIT, LEE A	MEET WITH K. MILLER, K. MEDRANO, K. MCCORD, A CHATTERJEE AND S. HANDLER TO DISCUSS PORTFOLIO DOCUMENT REVIEW.
9.50	MEDRANO, KEVIN A	REVIEW AND SUMMARIZE [REDACTED]
5.40	MCCORD, KATHERINE A	REVIEW AND SUMMARIZE ONTO TEMPLATES THE DOCUMENTS OF [REDACTED] [REDACTED]
6.70	GOSNELL HANDLER, STEPHENI	REVIEW AND SUMMARIZE DILIGENCE DOCUMENTS OF ARCAPITA SUBSIDIARIE (6.75).

8.50 CHATTERJEE, AYESHA

REVIEW DOCUMENTS ON [REDACTED]  
[REDACTED] 5); REVIEW DOCUMENTS ON  
[REDACTED] AND  
ANALYSIS (3); PREPARE FOR AND  
ATTEND MEETING WITH K. MILLER, L. JARIT, S.  
HANDLER, AND K. MCCORD REGARDING DOCUMENT  
DILIGENCE FOR [REDACTED]  
[REDACTED] ANALYSIS (0.5).

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4.90 ROSENTHAL, MICHAEL A

EMAILS WITH D. WELFORD AND M. ELLIOTT  
REGARDING [REDACTED]  
RELATED TO [REDACTED] TRANSACTION (.6); REVIEW AND  
COMMENT ON SUMMARY OF [REDACTED] FOR COMMITTEE  
AND JPL (.7); EMAIL TO CC AND JPL REGARDING  
SUMMARY OF [REDACTED] AND HEARING  
TIMING (.3); EMAILS TO MARK AUSTIN OF  
[REDACTED] (.3);  
TELEPHONE WITH M. WILLIAMS REGARDING  
[REDACTED] 2);  
EMAIL REGARDING [REDACTED]  
LETTER (.2); TELEPHONE WITH TREY WOOD  
REGARDING ISSUES RELATED TO [REDACTED]  
PLEADINGS (.2); REVIEW HOPPER COMPLAINT (.4);  
EMAILS FROM FRESHFIELDS AND LINKLATERS  
REGARDING PROPOSED [REDACTED]  
[REDACTED] .3); EMAILS WITH CHERINE AND KARIM  
REGARDING [REDACTED] (.3); REVIEW AND  
[REDACTED] ISSUES (.4); EMAILS TO  
KARIM REGARDING KATTEN MUCHIN [REDACTED]  
[REDACTED] REGARDING [REDACTED] (.2); TELEPHONE  
WITH KATTEN MUCHIN REGARDING [REDACTED]  
[REDACTED] ); COMMENT ON [REDACTED]  
[REDACTED] (.2)

1.40 BUFFONE, STEVEN P

BRIEF REVIEW AND DISCUSS [REDACTED]  
[REDACTED] DOCUMENTS REQUIRING  
REVIEW, FOLLOW UP ISSUES AND SIMILAR MATTERS.

0.70 BUFFONE, STEVEN P

MEET WITH C. MILLET AND K. MILLER TO DISCUSS  
[REDACTED] ANALYSIS, ROTHSCHILD DUE  
DILIGENCE PROJECT.



1.40 BUFFONE, STEVEN P BRIEF REVIEW OF NUMEROUS DOCUMENTS SENT BY ARCAPITA RELATING TO [REDACTED] E-MAILS AND CALL WITH KEN MILLER, IDENTIFY ISSUES TO BE FOCUSED ON BY ASSOCIATE TEAM IN THEIR REVIEW.

5.00 BANNISTER, J. ALAN CONFERENCE WITH J. GRAVES RE [REDACTED]  
[REDACTED]  
[REDACTED] REVIEW AND CHANGES TO WARRANTIES AND CALL WITH J. GRAVES THEREON AND AGGREGATE WITH M. ROSENTHAL COMMENTS.

7.10 KHALIL, EMAD H REVIEW [REDACTED]  
[REDACTED] REVIEW CONVENTIONAL DIP FINANCING TERM SHEETS PROVIDED BY M. KELSEY; PREPARE MURABAHA DIP FINANCING TERM SHEET CONSISTENT WITH OTHER COMPANY MURABAHA FINANCINGS; CONFERENCE WITH M. KELSEY AND M. ROSENTHAL RE: SAME.

1.70 MILLER, KENNETH W REVIEW [REDACTED]  
PROVIDED BY THE COMPANY AND CORRESPOND WITH DILIGENCE TEAM REGARDING SAME (.4); PARTICIPATE IN MEETING WITH S. BUFFONE AND C. MILLET TO DISCUSS DUE DILIGENCE REVIEW (.6); CORRESPOND WITH K. MEDRANO REGARDING DUE DILIGENCE MEMO (.1); PARTICIPATE IN CALL WITH B. DOUTON, A. SVOYSKIY AND C. MILLET TO DISCUSS DILIGENCE DOCUMENT GATHERING (.4); CORRESPOND WITH J. BASIL ABOUT DILIGENCE RELATED TO [REDACTED] (.1); CORRESPOND WITH D. FURMAN ABOUT DILIGENCE RELATED TO [REDACTED] 1).

1.50 WALHA, KULBIR S PREPARING [REDACTED] AND [REDACTED]  
FOR [REDACTED]

9.60 MEDRANO, KEVIN A REVIEW AND SUMMARIZE [REDACTED]

8.00 MCCORD, KATHERINE A REVIEW AND SUMMARIZE ONTO TEMPLATES THE DOCUMENTS OF [REDACTED]  
[REDACTED]

2.50	GOSNELL HANDLER, STEPHENI	REVIEW AND SUMMARIZE DILIGENCE DOCUMENTS OF ARCAPITA SUBSIDIARIES (2.5)
6.20	CHATTERJEE, AYESHA	REVIEW BANKRUPTCY LAW AND CASELAW FOR [REDACTED]
05/23/12		
1.10	MILLET, CRAIG H	REVIEW COMPLAINT FILED BY HOPPER PARTIES AND EMAILS RE SAME.
3.30	ROSENTHAL, MICHAEL A	EMAIL FROM E. FLECK AND M. WILLIAMS REGARDING REVISED [REDACTED] (2); EMAILS WITH K. SI-AHMED REGARDING [REDACTED] (.3); EMAILS WITH M. ELLIOTT AND D. WELFORD REGARDING [REDACTED] AND [REDACTED] (.3); REVIEW LATEST VERSION OF [REDACTED] (.8); TELEPHONE WITH A. BANNISTER REGARDING [REDACTED] AND [REDACTED] (.3); EMAIL FROM S. DICKSON REGARDING CONFIRMATORY ORDER IN CAYMAN PROCEEDING (.2); DISCUSSION WITH C. MILLET AND L. HIRSH REGARDING REPRESENTATIONS RELATED [REDACTED] (2); REVIEW FINAL [REDACTED] (.4); REVIEW [REDACTED] [REDACTED] (.6)
1.80	BUFFONE, STEVEN P	E-MAIL FROM ART ROGERS RE [REDACTED] [REDACTED] ALL BILL ROCHE OF KING AND SPALDING TO DISCUSS [REDACTED] [REDACTED] REVIEW PRINCIPAL DOCUMENTS RELATING TO [REDACTED] E-MAIL WITH K. MILLER.
1.30	BUFFONE, STEVEN P	BRIEF REVIEW OF DOCUMENTS RECEIVED FROM [REDACTED] [REDACTED] SAME, CONFIRM DIRECTION TO KEN MILLER RE INSTRUCTION OF THE ASSOCIATE TEAM REVIEWING THE SAME.

5.20 BANNISTER, J. ALAN CORRESPONDENCE ON [REDACTED]; CHASING UP DOCUMENTS AND SUMMARIES FOR CC; CONFERENCE WITH J. GRAVES RE [REDACTED] REVIEW DRAFT MOTION AND ORDER; CALL RE [REDACTED] REVIEW NOTE FROM LINKLATERS TO [REDACTED] AND CONFER WITH J. GRAVES THEREON.

1.10 MILLER, KENNETH W PARTICIPATE IN CALL WITH A. KIM TO DISCUSS DOCUMENTS NEEDED FOR [REDACTED] ANALYSIS (.3); CORRESPOND WITH KPMG ABOUT CALL TO DISCUSS [REDACTED] ANALYSIS (.1); DISCUSS [REDACTED] ANALYSIS WITH S. BUFFONE (.1); REVIEW HONITON DOCUMENTS PROVIDED BY COMPANY AND DISTRIBUTE TO DILIGENCE TEAM FOR REVIEW (.3); DISCUSS [REDACTED] WITH B. ROCHE AND SUMMARIZE ISSUES RAISED IN E-MAIL TO S. BUFFONE (.4).

5.80 MEDRANO, KEVIN A REVIEW AND SUMMARIZE [REDACTED] AGREEMENTS (3.9); DRAFT DILIGENCE MEMO (1.9).

1.00 GOSNELL HANDLER, STEPHENI REVIEW AND SUMMARIZE DILIGENCE DOCUMENTS OF ARCAPITA SUBSIDIARIES (1.0).

5.00 CHATTERJEE, AYESHA REVIEW [REDACTED] DOCUMENTS FOR [REDACTED] ANALYSIS.

3.30 CHATTERJEE, AYESHA RESEARCH AND DRAFT MEMORANDUM ON [REDACTED]

05/24/12  
0.60 MILLET, CRAIG H EMAILS RE [REDACTED] AND CALL WITH THE COMMITTEE.

3.30 ROSENTHAL, MICHAEL A CALL WITH K. SI-AHMED REGARDING [REDACTED] (.2);  
PREPARE FOR AND PARTICIPATE IN CONFERENCE  
CALL WITH COMMITTEE AND PL REGARDING [REDACTED]  
[REDACTED] (.6); REVIEW LUSAIL  
SUPPLEMENTAL DISCLOSURE (.2); EMAIL FROM M.  
ELLIOTT REGARDING [REDACTED]  
(.2); EMAIL FROM T. JOHNSON REGARDING [REDACTED]  
[REDACTED] 3); REVIEW A&M [REDACTED]  
PRESENTATION (.4); REVIEW [REDACTED]  
DOCUMENTS (.6); EMAIL TO L. HIRSH, C. MILLET,  
COMMITTEE, PL AND OTHERS REGARDING [REDACTED]  
[REDACTED] 3); EMAIL WITH C. MILLET REGARDING  
[REDACTED] (.1); REVIEW PROPOSED  
COMMITTEE STRUCTURE FOR [REDACTED]  
(.2); EMAIL WITH M. WILLIAMS REGARDING [REDACTED]  
INVESTMENT STRUCTURE (.2)

3.80 BUFFONE, STEVEN P CALL WITH KARIM SI-AHMED RE [REDACTED] ANALYSIS,  
ROTHSCHILD DUE DILIGENCE REVIEW AND SIMILAR  
MATTERS, REVIEW RELEVANT DOCUMENTS  
RECEIVED, COORDINATE WITH KEN MILLER AND  
TEAM RE STATUS OF ANALYSIS, OPEN ISSUES,  
SEVERAL E-MAILS AND CALLS WITH K. MILLER RE  
FOCUSING THE [REDACTED] ANALYSIS.

0.60 BUFFONE, STEVEN P WORK ON [REDACTED]  
ANALYSIS; E-MAIL TO CLIENTS SUMMARIZING  
CONVERSATION WITH KING & SPALDING.

0.70 BUFFONE, STEVEN P BRIEF REVIEW OF DOCUMENTS RECEIVED FROM  
[REDACTED]  
[REDACTED] E-MAILS WITH  
K. MILLER RE SAME TO FOCUS OUR ANALYSIS ON  
CRITICAL ISSUES.

0.30 FURMAN, DAVID J REVIEW [REDACTED] ISSUES.

3.50 BANNISTER, J. ALAN CONFERENCE WITH J. GRAVES RE [REDACTED] ISSUES;  
CALL WITH M. ELLIOT; FURTHER CALL WITH LINKS RE  
[REDACTED] GROUP CALL; REVIEW  
DOCUMENTS DISTRIBUTED TO CREDITORS IN  
PREPARATION FOR CALL.

1.90 KHALIL, EMAD H TELEPHONE CONFERENCE WITH COMPANY AND  
ROTHSCHILD RE: [REDACTED]  
[REDACTED] FOLLOW-UP WITH M. KELSEY RE: SAME;  
ATTEND ARCAPITA WIP MEETING.

2.50 MILLER, KENNETH W	CORRESPOND WITH A. CHATTERJEE AND K. MEDRANO ABOUT REVIEW OF [REDACTED] DOCUMENTS (.1); REVIEW [REDACTED] DOCUMENTS PROVIDED BY COMPANY AND DISTRIBUTE TO DILIGENCE TEAM (.2); DISCUSS REVIEW OF CHINESE LANGUAGE DOCUMENTS WITH S. YI (.1); PARTICIPATE IN CALL WITH KPMG AND S. BUFFONE TO DISCUSS [REDACTED] (.5); REVIEW AND COMMENT ON INITIAL DRAFT OF DILIGENCE MEMO PREPARED BY K. MEDRANO (1.0); CORRESPOND WITH S. BUFFONE ABOUT [REDACTED] (.2); DRAFT E-MAIL TO CLIENT SUMMARIZING FEEDBACK RECEIVED ON AND QUESTIONS RELATED TO [REDACTED] (.3); CORRESPOND WITH K. MEDRANO ABOUT ISSUES RELATED TO DILIGENCE MEMO (.1).
8.40 LIU, SERENA G	[REDACTED] REVIEW TIDE'S OPPOSITION TO FALCON MOTION FOR JOINT ADMINISTRATION (1.7); CONFER WITH J. GRAVES REGARDING PREPARING REPLY (0.8); DRAFT REPLY IN SUPPORT OF MOTION (5.9).
5.30 MEDRANO, KEVIN A	DRAFT DILIGENCE MEMO (5.1); REVIEW AND SUMMARIZE [REDACTED] AGREEMENTS (.2).
3.00 GOSNELL HANDLER, STEPHENI	REVIEW AND SUMMARIZE DILIGENCE DOCUMENTS OF ARCAPITA SUBSIDIARIES (3.0).
3.30 CHATTERJEE, AYESHA	DRAFT AND FINALIZE MEMORANDUM ON [REDACTED] AGREEMENTS.
3.00 CHATTERJEE, AYESHA	REVIEW [REDACTED] IN CONNECTION WITH [REDACTED] AND [REDACTED] ANALYSIS.
05/25/12 0.80 ROSENTHAL, MICHAEL A	EMAILS FROM E. FLECK REGARDING [REDACTED] (.3); TELEPHONE WITH M. WILLIAMS REGARDING [REDACTED] (.3); REVIEW PROPOSED LETTER FROM COMMITTEE REGARDING [REDACTED] (.2)

3.80	BUFFONE, STEVEN P	CALLS AND E-MAILS, E-MAIL WITH K SI-AHMED ATTACHING TEMPLATE FOR ANALYSIS OF [REDACTED] [REDACTED] AND SIMILAR PROVISION [REDACTED] [REDACTED] E-MAIL TO ART ROGERS RE [REDACTED] CONVERSATIONS WITH KING & SPALDING AND SIMILAR ISSUES; REVIEW RELEVANT DOCUMENTS RECEIVED RELATING TO [REDACTED] [REDACTED] REVISIONS TO TEMPLATE FOR [REDACTED] AND RELATED ANALYSIS.
0.40	BUFFONE, STEVEN P	REVISE TEMPLATE FOR [REDACTED] ANALYSIS, EMAILS RE SAME.
2.40	MILLER, KENNETH W	REVIEW DILIGENCE SUMMARIES PREPARED BY A. CHATTERJEE (.2); REVIEW AND COMMENT ON DILIGENCE SUMMARY PREPARED BY S. YI (.3); CORRESPOND WITH DILIGENCE TEAM AND S. BUFFONE REGARDING STATUS OF REVIEW (.4); PREPARE LIST OF POTENTIAL MATERIAL AGREEMENTS AND SEND TO A. KIM FOR REVIEW (1.0); CREATE TEMPLATES FOR REVIEW OF ORGANIZATIONAL DOCUMENTS AND JOINT VENTURE/SHAREHOLDER AGREEMENTS (.5).
2.20	LIU, SERENA G	[FALCON] REVISE AND FINALIZE REPLY TO TIDE'S OBJECTION TO DEBTORS' MOTION TO APPLY CERTAIN ORDERS FROM FIRST FILED CASES TO FALCON'S CASE.
5.70	MEDRANO, KEVIN A	REVIEW AND SUMMARIZE [REDACTED] AGREEMENTS.
4.50	SUN, YI	REVIEW AND ANALYZE MATERIAL CONTRACTS BETWEEN [REDACTED] AND OTHER PARTIES.
3.00	GOSNELL HANDLER, STEPHENI	REVIEW AND SUMMARIZE DILIGENCE DOCUMENTS OF ARCAPITA SUBSIDIARIES (3.0).
05/26/12 0.20	ROSENTHAL, MICHAEL A	REVIEW COMMITTEE PROPOSED LETTER ON [REDACTED] [REDACTED] AND A. ROGERS' RESPONSE TO SAME (.2)

0.80 BUFFONE, STEVEN P E-MAILS RELATING TO [REDACTED]  
ANALYSIS.

0.30 MILLER, KENNETH W CORRESPOND WITH J. HARRISON AND R. ZAKHAR  
ABOUT DILIGENCE REVIEW (.2); CORRESPOND WITH  
S. BUFFONE REGARDING ISSUES RELATED TO  
[REDACTED] (.1).

05/27/12  
1.00 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON [REDACTED]  
[REDACTED] RELATED TO LUSAIL (.7); EMAILS WITH J.  
HUNTZ REGARDING [REDACTED] AND  
[REDACTED] RELATED TO [REDACTED]  
(.3)

1.30 BUFFONE, STEVEN P REVIEW MATERIALS RELATING TO [REDACTED] AND  
ANALYSIS OF [REDACTED] AND SIMILAR  
ISSUES.

1.90 MILLER, KENNETH W REVIEW AND COMMENT ON [REDACTED] DILIGENCE  
SUMMARIES PREPARED BY K. MEDRANO (1.1);  
CORRESPOND WITH J. HARRISON AND R. ZAKHAR  
ABOUT DILIGENCE REVIEW (.1); REVIEW AND  
COMMENT ON [REDACTED] SUMMARIES  
PREPARED BY K. MCCORD (.6); CORRESPOND WITH  
S. HANDLER REGARDING DILIGENCE REVIEW (.1).

3.20 MEDRANO, KEVIN A REVIEW AND SUMMARIZE [REDACTED] AGREEMENTS.

1.50 GOSNELL HANDLER, STEPHENI REVIEW AND SUMMARIZE DILIGENCE DOCUMENTS  
OF ARCAPITA SUBSIDIARIES (1.5).

05/28/12  
0.30 ROSENTHAL, MICHAEL A EMAIL TO R. GOOD REGARDING [REDACTED]  
[REDACTED] .2); EMAIL FROM M. WILLIAMS REGARDING JPL  
ISSUES RELATED TO LUSAIL STRUCTURE (.1)

3.30 BUFFONE, STEVEN P REVIEW ANALYSIS RELATING TO [REDACTED]  
[REDACTED] REVISE, SUGGEST OTHER AREAS OF  
FOCUS TO KEN MILLER AND ASSOCIATE TEAM.

1.10	KHALIL, EMAD H	REVIEW AND COMMENT ON LATEST DRAFT OF [REDACTED] [REDACTED] AND CONSIDER HOW TO MAKE [REDACTED] [REDACTED]
1.70	MEDRANO, KEVIN A	REVIEW AND SUMMARIZE [REDACTED] AGREEMENTS.
12.90	MCCORD, KATHERINE A	REVIEW AND SUMMARIZE ONTO TEMPLATES THE DOCUMENTS OF [REDACTED] [REDACTED]
10.00	GOSNELL HANDLER, STEPHENI	REVIEW AND SUMMARIZE DILIGENCE DOCUMENTS OF ARCAPITA SUBSIDIARIES; PREPARE DILIGENCE MEMO (10.0).
05/29/12		
0.40	ROSENTHAL, MICHAEL A	EMAIL FROM P. CORR REGARDING REVISIONS TO [REDACTED] DOCUMENTS (.2); REVIEW REVISED [REDACTED] LETTER FROM [REDACTED] (.2)
0.20	ROSENTHAL, MICHAEL A	EMAIL WITH M. WILLIAMS REGARDING RESOLUTION OF [REDACTED] (.2)
4.40	BUFFONE, STEVEN P	MEET WITH KEN MILLER TO REVIEW STATUS OF OUR [REDACTED] AND SIMILAR ANALYSIS, MEET WITH A. ROGERS AND K. SI-AHMED TO PERFORM DETAILED ANALYSIS OF [REDACTED] ISSUES ARISING UNDER EACH, LIMITATIONS ON SCOPE AND NEED FOR ANALYSIS OF [REDACTED] [REDACTED] AND SIMILAR MATTERS.



4.70 MILLER, KENNETH W

CORRESPOND WITH L. CHEN REGARDING DATA ROOM (.1); CORRESPOND WITH J. HARRISON ABOUT ENTITIES TO BE REVIEWED (.2); CORRESPOND WITH K. MCCORD REGARDING [REDACTED] (.2); CORRESPOND WITH R. GOOD REGARDING DILIGENCE REVIEW OF [REDACTED] (.1); CORRESPOND WITH K. MEDRANO ABOUT DILIGENCE MEMO (.2); MEET WITH S. BUFFONE TO DISCUSS STATUS OF DILIGENCE REVIEW AND KEY ISSUES RELATED THERETO (.5); REVIEW [REDACTED] AND SEND TO K. MCCORD FOR FURTHER REVIEW (.2); REVIEW [REDACTED] ANALYSIS OF KING & SPALDING AND CORRESPOND WITH K. MEDRANO REGARDING SAME (.2); PARTICIPATE IN MEETING WITH A. ROGERS, K. SI-AHMED AND S. BUFFONE TO DISCUSS [REDACTED] ANALYSIS (1.5); CORRESPOND WITH DILIGENCE TEAM ABOUT DILIGENCE MEMO AND REVIEW OF ADDITIONAL ENTITIES (.1); REVIEW AND COMMENT ON DILIGENCE SUMMARIES PREPARED BY S. GOSNELL HANDLER (1.4).

0.20 LIU, SERENA G

[FALCON] CONFER WITH COUNSEL FOR BARCLAY'S AND J. GRAVES REGARDING APPLYING TRADING ORDER TO FALCON CHAPTER 11 CASE.

8.60 MEDRANO, KEVIN A

REVIEW AND REVISE SUMMARIES OF [REDACTED] DOCUMENTS (5.0); DRAFT DILIGENCE MEMO (1.5); REVIEW AND SUMMARIZE FALCON DOCUMENTS (2.1).

6.00 SUN, YI

REVIEW AND ANALYZE MATERIAL CONTRACTS BETWEEN [REDACTED] LTD. AND OTHER PARTIES.

10.20 MCCORD, KATHERINE A

REVIEW AND SUMMARIZE ONTO TEMPLATES THE DOCUMENTS OF [REDACTED]

6.00 GOSNELL HANDLER, STEPHEN I

REVIEW AND SUMMARIZE DILIGENCE DOCUMENTS OF ARCAPITA SUBSIDIARIES; DRAFT DILIGENCE MEMO (6.0).

05/30/12

3.70 BUFFONE, STEVEN P

MEET WITH KEN MILLER AND ASSOCIATE TEAM TO DISCUSS CURRENT STATUS OF [REDACTED] REVIEW DOCUMENTS ANALYZED TO DATE, MISSING DOCUMENTS, SCOPE OF REVIEW, MEET WITH H. THOMPSON, A. ROGERS AND K. SI-AHMED TO DISCUSS PROJECT; REVIEW RELEVANT ISSUES ARISING UNDER EACH OF THE [REDACTED] ISSUES.

0.90 BANNISTER, J. ALAN

MEETING WITH KAREN SI-AHMED; CALL WITH J. GRAVES RE: [REDACTED]

1.40 COX, JAMES A

PREPARING FOR AND ATTENDING CONFERENCE CALL WITH J BECK AND OTHERS.

1.90 MILLER, KENNETH W

REVIEW LINKLATERS [REDACTED] PRESENTATION (.4); REVIEW AFFIDAVIT OF I. ZAINAL SUMMARIZING OWNERSHIP DETAILS OF ARCAPITA PORTFOLIO COMPANIES (.5); CORRESPOND WITH KPMG, K. SI-AHMED, A. ROGERS AND S. BUFFON [REDACTED] ANALYSIS (.1); CORRESPOND WITH J. HARRISON ABOUT PRIORITIZATION OF REVIEW (.1); CORRESPOND WITH K. MEDRANO ABOUT DILIGENCE MEMO (.1); REVIEW AND PROVIDE COMMENTS TO PORTION OF DILIGENCE MEMO DRAFTED BY S. GOSNELL HANDLER (.5); CORRESPOND WITH A. GOH ABOUT CHINESE LANGUAGE DOCUMENTS (.1); CORRESPOND WITH C. BOUCHTEMBLE, O. VUILLOD AND A. MARTIN ABOUT REVIEW OF FRENCH LANGUAGE DOCUMENTS (.1).

10.30 MEDRANO, KEVIN A

REVIEW AND SUMMARIZE [REDACTED] AGREEMENTS (6.8); DRAFT DILIGENCE MEMO (3.5).

3.60 MCCORD, KATHERINE A

PREPARE SECTION FOR DILIGENCE MEMO ON [REDACTED] DILIGENCE REVIEW.

3.70 GOSNELL HANDLER, STEPHENI

REVIEW AND SUMMARIZE DILIGENCE DOCUMENTS OF ARCAPITA SUBSIDIARIES; DRAFT DILIGENCE MEMO (3.75).

05/31/12

0.40 ROSENTHAL, MICHAEL A

EMAIL WITH A. KIM [REDACTED] (.2); REVIEW  
COMMENTS FROM COMMITTEE TO [REDACTED]  
[REDACTED] .2).

2.30 BUFFONE, STEVEN P

MEET WITH K. MILLER, REVIEW CURRENT DRAFTS OF  
[REDACTED] AND RELATED ANALYSIS FOR  
A NUMBER OF PORTFOLIO COMPANIES, REVIEW  
OPEN ISSUES, DOCUMENTS REQUIRED TO BE  
REVIEWED.

0.30 BUFFONE, STEVEN P

MEET WITH H. THOMPSON, A. ROGERS, K. SI-AHMED  
RE [REDACTED], ISSUES  
TO BE DEALT WITH IN LIAISING WITH KPMG.

0.30 BUFFONE, STEVEN P

E-MAILS WITH KPMG AND OTHERS TO SET UP CALL  
TO DISCUSS [REDACTED],  
PROVIDE SUMMARY OF ISSUES WITH KPMG  
APPROACH.

1.40 BUFFONE, STEVEN P

WORK ON [REDACTED]  
REVIEW ISSUES, E-MAILS TO GIBSON DUNN TEAM.

0.70 FURMAN, DAVID J

LETTER TO [REDACTED] (.4); TELEPHONE CALL WITH M.  
CASEY (.3).

1.00 BANNISTER, J. ALAN

PREPARE FOR AND ARRANGE CALL WITH  
LINKLATERS RE OUTSTANDING ISSUES.

1.50 MILLER, KENNETH W

CORRESPOND WITH S. YI ABOUT REVIEW OF  
CHINESE LANGUAGE DOCUMENTS (.1); DISCUSS  
[REDACTED] ANALYSIS WITH KPMG (.2);  
REVIEW AND COMMENT ON DILIGENCE MEMO (.7);  
REVIEW [REDACTED] (.5);

2.00 WALHA, KULBIR S

COORDINATE WITH A. KIM ON DOCUMENTS AND  
STOCK CERTIFICATES.

0.60 LIU, SERENA G

REVISE PROPOSED ORDER APPLYING ORDERS AND  
MOTIONS FROM ARCAPITA GROUP'S CASES TO  
FALCON'S CASE (0.4); CONFER WITH J. GRAVES  
REGARDING SAME (0.2)

6.00	MEDRANO, KEVIN A	DRAFT AND PREPARE DILIGENCE MEMO.
0.20	SUN, YI	REVIEW AND ANALYZE THE [REDACTED] [REDACTED] AND COMMUNICATE WITH K. MILLER REGARDING THE AGREEMENT.
0.40	HARRISON, JEFFREY K	REVIEW DILIGENCE BACKGROUND MATERIALS, BEGIN DILIGENCE REVIEW.
3.20	GOSNELL HANDLER, STEPHENI	REVIEW AND SUMMARIZE DILIGENCE DOCUMENTS OF ARCAPITA SUBSIDIARIES; DRAFT AND REVISE DILIGENCE MEMO (3.25).

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

FALCON  
30561-00128

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For Services Rendered Through May 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	22.90	\$ 995.00	\$ 22,785.50
MICHAEL A. ROSENTHAL	0.30	1,045.0	313.50
MATTHEW K. KELSEY	1.80	785.00	1,413.00
JEREMY L. GRAVES	10.80	595.00	6,426.00
SERENA G. LIU	0.90	620.00	558.00
JAMES D. DEBARTOLO	1.40	255.00	357.00
NICHOLAS A. KLEIN	30.40	195.00	<u>5,928.00</u>
<b>Total Services</b>			<b>\$ 37,781.00</b>

**Total Services, Costs/Charges** 37,781.00

**BALANCE DUE** \$ 37,781.00

Invoice Date: June 20, 2012

Due and Payable Upon Receipt

Invoice No. 2012062541

FALCON  
30561-00128

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Detail Services:

05/07/12 3.30 MILLET, CRAIG H	FALCON EMAILS WITH R. MAROONEY RE ALINDA PROPOSAL OF A STAY AND STRATEGY (.6); FALCON-EMAILS RE ANALYSIS OF DEAL DOCUMENTS RE RIGHTS OF PARTIES AS TO ESCROW (.3); FALCON-EMAILS RE BACKGROUND OF AIRCRAFT INSURANCE DISPUTE AND STRATEGY (.6); EMAILS RE MAY 15 MEETING IN LONDON RE VALUATION AND STRATEGY (.2); REVISE MEMO AND FORWARD REVISED MEMO TO G. WILLIAMS RE DISCOVERY AND WORK PRODUCT (1.0); EMAILS RE INFORMATION NEEDED BY KPMG (.6).
0.20 KELSEY, MATTHEW K	REVIEW CORRESPONDENCE RELATING TO FALCON ISSUES AND RELATED RETENTION ISSUES.
05/08/12 5.30 MILLET, CRAIG H	FALCON- CONFERENCE WITH R. MAROONEY AND COMPANY RE ALINDA PROPOSAL OF A STAY AND STRATEGY (.7); FALCON- ANALYZE DEAL DOCS RE RIGHTS OF PARTIES AS TO ESCROW AND EMAILS RE SAME AND PREPARE MEMO RE SAME (2.9); FALCON-CONFERENCE WITH B. MCCABE RE BACKGROUND OF AIRCRAFT INSURANCE DISPUTE AND STRATEGY (.5); FALCON – ANALYZE HOPPER SETTLEMENT AGREEMENT AND MEMO AND EMAILS RE SAME (.8); FALCON – EMAILS RE STRATEGY ON SETTLEMENT AND MEDIATION OF ALINDA CLAIMS (.4).
05/09/12 4.10 MILLET, CRAIG H	FALCON- CALL FROM COUNSEL FOR HOPPER, D. ZDUNKEWICZ; REVIEW NOTICE TO HSBC RE RELEASE FROM ESCROW AS TO HOPPER (.6); FALCON- REVISE MEMO RE ALINDA AND HOPPER ESCROW ISSUES (1.9); FALCON- REVIEW B. KIM MEMO RE ESCROW AND EMAIL WITH B. KIM RE TREATMENT OF ESCROWS UNDER NEW YORK LAW (.4); FALCON – EMAILS RE STRATEGY ON SETTLEMENT AND MEDIATION OF ALINDA CLAIMS (.4); FALCON—REVISED MOTION TO APPLY ADMINISTRATIVE ORDERS TO FALCON AND EMAILS RE SAME (.8).

05/11/12		
0.80	MILLET, CRAIG H	FALCON—FOLLOW UP CONFERENCE CALL RE STRATEGY AND EMAILS RE SAME.
05/15/12		
0.40	GRAVES, JEREMY L	PREPARE FOR AND ATTEND TELECONFERENCE WITH R. MORRISSEY REGARDING FALCON FILING.
05/20/12		
0.20	GRAVES, JEREMY L	DRAFT OUTLINE OF MEMORANDUM REGARDING PRIVILEGED ISSUE.
05/21/12		
0.60	GRAVES, JEREMY L	CONFERENCE WITH N. KLEIN REGARDING RESEARCH INTO PRIVILEGED ISSUES.
1.00	KLEIN, NICHOLAS A	CONFERENCE WITH J.GRAVES REGARDING [REDACTED] AND BACKGROUND
05/22/12		
1.50	MILLET, CRAIG H	REVIEW HOPPER COMPLAINT AND EMAILS [REDACTED]
2.70	KLEIN, NICHOLAS A	RESEARCH REGARDING PRIVILEGED INFORMATION
05/23/12		
1.40	DEBARTOLO, JAMES D	EMAILS WITH C. MILLET AND M. KELSEY RE FALCON CALENDAR (.2); REVIEW PLEADINGS FOR PRELIMINARY DATES (.4); DRAFT PRELIMINARY CASE CALENDAR RE SAME (.7); CIRCULATE TO TEAM (.1).
4.10	KLEIN, NICHOLAS A	RESEARCH REGARDING PRIVILEGED INFORMATION
05/24/12		
1.00	MILLET, CRAIG H	REVIEW COMPLAINT FILED BY HOPPER PARTIES AND EMAILS RE SAME (.3); EMAILS RE TIDE OBJECTION TO JOINT ADMINISTRATION ORDER AND REVIEW OBJECTION (.5); EMAILS WITH R. MAROONEY RE [REDACTED] 2).

4.50	GRAVES, JEREMY L	REVIEW OBJECTION TO SUBSEQUENT DEBTOR MOTION (.5); TELECONFERENCE WITH S. LIU AND PARTIAL WITH C. MILLET REGARDING REPLY TO OBJECTION (.6); REVISE AND EDIT DRAFT REPLY TO OBJECTION (3.4).
4.80	KLEIN, NICHOLAS A	RESEARCH PRIVILEGED INFORMATION; DRAFT MEMORANDUM REGARDING SAME.
05/25/12		
2.60	MILLET, CRAIG H	FALCON- REVISE REPLY IN SUPPORT OF EXTENDING PROCEDURAL ORDERS TO FALCON CHAPTER 11 CASE AND RELATED EMAILS AND PREPARATION FOR HEARING.
1.00	KELSEY, MATTHEW K	REVIEW AND REVISE FALCON OBJECTION AND CONFERENCE WITH J. GRAVES REGARDING SAME.
1.40	GRAVES, JEREMY L	E-MAILS RELATED TO REVISIONS TO REPLY TO OBJECTION TO SUBSEQUENT DEBTOR MOTION (.3); REVISE AND EDIT SAME (.7); CONFERENCE WITH N. KLEIN REGARDING PRIVILEGED ISSUES (.4).
3.30	KLEIN, NICHOLAS A	RESEARCH PRIVILEGED INFORMATION; DRAFT MEMORANDUM REGARDING SAME.
05/29/12		
0.50	MILLET, CRAIG H	REVIEW TIDE OBJECTION TO JOINT ADMINISTRATION OF FALCON CASE AND PREPARATION FOR HEARING.
0.20	GRAVES, JEREMY L	E-MAILS WITH B. MCCABE REGARDING ENTERPRISE JET DISPUTE.
6.10	KLEIN, NICHOLAS A	RESEARCH PRIVILEGED INFORMATION; DRAFT MEMORANDUM REGARDING SAME.



05/30/12

1.70 MILLET, CRAIG H

EMAILS RE STAUS OF [REDACTED] (.3); EMAILS WITH J GRAVES RE [REDACTED] (.1); EMAILS WITH M ZELINSKI AND CONF WITH J GRAVES RE TIDE OBJECTION TO JOINT ADMINISTRATION (.4); REVIEW WITNESS LIST AND EXHIBIT LIST SERVED BY TIDE AND EMAILS RE SAME (.5); REVIEW AND ANALYZE GOWAN CASE CITED BY TIDE (.4).

0.30 ROSENTHAL, MICHAEL A

REVIEW PROPOSED EXECUTIVE JET FALCON COMPLAINT (.3)

0.60 KELSEY, MATTHEW K

REVIEW FILING FROM TIDE (.3); COORDINATE WITH J. GRAVES AND C. MILLET REGARDING EVIDENCE AND CASE MANAGEMENT ORDER (.3).

0.40 GRAVES, JEREMY L

E-MAILS WITH B. MCCABE REGARDING ENTERPRISE JET DISPUTE.

2.70 GRAVES, JEREMY L

STRATEGIZE RESPONSE TO SUBSEQUENT DEBTOR MOTION OBJECTION (2.2); EMAILS WITH C. MILLET AND S. LIU REGARDING SAME (.5).

0.90 LIU, SERENA G

[FALCON] DRAFT PROPOSED ORDER APPLYING CERTAIN ORDERS FROM ARCAPITA GROUP'S CASE TO FALCON'S CASE.

4.30 KLEIN, NICHOLAS A

DRAFT MEMORANDUM REGARDING PRIVILEGED INFORMATION

05/31/12

2.10 MILLET, CRAIG H

PREPARE FOR HEARING ON TIDE OBJECTION TO JOINT ADMINISTRATION OF FALCON CASE (1.9); EMAILS WITH COUNSEL FOR BARCLAYS AND HOPPER IN PREPARATION FOR HEARING (.2).

0.40 GRAVES, JEREMY L

RESEARCH ISSUES RELATED TO HEARING PREPARATION FOR HEARING ON SUBSEQUENT DEBTOR MOTION (.2); E-MAILS WITH C. MILLET REGARDING SAME (.1); DISCUSS REVISED SUBSEQUENT DEBTOR ORDER WITH S. LIU (.1).

4.10 KLEIN, NICHOLAS A

DRAFT AND REVISE MEMORANDUM REGARDING  
PRIVILEGED INFORMATION

Invoice Date: June 20, 2012

**Due and Payable Upon Receipt**

Invoice No. 2012062541

## **Exhibit E-3**

**GIBSON, DUNN & CRUTCHER LLP**  
**200 Park Avenue**  
**New York, New York 10166-0193**

**Federal Taxpayer ID #95-1611234**

**July 13, 2012**

**Invoice No. 2012071760**

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

**For Services Rendered and Costs/Charges Advanced Through June 30, 2012**

		Services Rendered	Costs/ Charges	Totals
30561-00097	Asset Analysis/Recover/Avoidance Actions	597.00	0.00	597.00
30561-00098	Asset Disposition/Sale Issues	13,267.50	0.00	13,267.50
30561-00099	Automatic Stay	3,089.00	0.00	3,089.00
30561-00100	Business Operations	10,813.00	0.00	10,813.00
30561-00101	Case Administration	80,684.50	0.00	80,684.50
30561-00102	Claims Administration & Objections	23,922.00	0.00	23,922.00
30561-00104	Corporate Governance-Securities Law Comp	731.50	0.00	731.50
30561-00105	Creditor Committee Issues	120,078.50	0.00	120,078.50
30561-00106	DIP Financing/Cash Collateral/Cash Manag	142,691.00	0.00	142,691.00
30561-00107	Employees	210,811.00	0.00	210,811.00
30561-00109	Executory Contracts/Unexpired Leases	26,931.50	0.00	26,931.50
30561-00110	Fee Applications/Retention Applications	32,130.50	0.00	32,130.50
30561-00111	Fee Applications/Retention Applications	105,097.00	0.00	105,097.00
30561-00113	Plan & Disclosure Statement	128,816.00	0.00	128,816.00
30561-00114	Plan Exclusivity	41,199.00	0.00	41,199.00

**Remit By Wire To:**

Wells Fargo Bank  
333 South Grand Avenue  
Los Angeles, CA 90071-1515  
Name of account: Gibson, Dunn & Crutcher LLP  
Account No: 4600-146039  
ABA No: 121000248  
Attn: Mario Prego, Telephone: (213) 229-7253  
*Please include the client number and the proper attorney to notify in the wire instructions.*

**Remit By Mail To:**

Gibson, Dunn & Crutcher LLP  
PO Box 840723  
Los Angeles, CA 90084-0723

Please enclose the remittance copy of this  
invoice with your payment in the enclosed  
Reply Envelope to ensure proper credit.

Please note that payments received after the invoice date are not reflected.

For assistance with your account, please contact us at 213-229-7333 or [cbilling@gibsondunn.com](mailto:cbilling@gibsondunn.com).

**Invoice Date: July 13, 2012**

**Invoice No. 2012071760**

**Due and Payable Upon Receipt**

		Services Rendered	Costs/ Charges	Totals
30561-00115	Real Property Leases	2,329.00	0.00	2,329.00
30561-00116	Secured Creditor/Collateral	28,236.00	0.00	28,236.00
30561-00119	Non-Working Travel Time	41,084.00	0.00	41,084.00
30561-00122	Disbursements	0.00	46,608.96	46,608.96
30561-00123	Provisional Liquidator	70,718.00	0.00	70,718.00
30561-00124	Schedules and Statements	23,778.50	0.00	23,778.50
30561-00125	Deal Funding	22,512.00	0.00	22,512.00
30561-00126	Hearings	26,874.00	0.00	26,874.00
30561-00127	Portfolio Interaction/Issues	331,993.00	0.00	331,993.00
30561-00128	Falcon	<u>22,712.00</u>	<u>0.00</u>	<u>22,712.00</u>
<b>Totals</b>		\$1,511,095.50	\$ 46,608.96	\$1,557,704.46

**Current Balance Due**\$1,557,704.46**PREVIOUS INVOICE STATEMENT BALANCES OUTSTANDING:**

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00097	05/09/12	2012043049	107.10	0.00	107.10
30561-00097	05/15/12	2012051941	4,687.30	0.00	4,687.30
30561-00097	06/20/12	2012062541	19,979.50	0.00	19,979.50
30561-00098	05/09/12	2012043049	1,468.10	0.00	1,468.10
30561-00098	05/15/12	2012051941	5,929.90	0.00	5,929.90
30561-00098	06/20/12	2012062541	60,713.00	0.00	60,713.00
30561-00099	05/09/12	2012043049	1,098.00	0.00	1,098.00
30561-00099	05/15/12	2012051941	8,034.50	0.00	8,034.50
30561-00099	06/20/12	2012062541	18,674.00	0.00	18,674.00
30561-00100	05/09/12	2012043049	18,030.80	0.00	18,030.80
30561-00100	05/15/12	2012051941	8,657.00	0.00	8,657.00
30561-00100	06/20/12	2012062541	21,055.00	0.00	21,055.00
30561-00101	05/09/12	2012043049	66,535.30	0.00	66,535.30
30561-00101	05/15/12	2012051941	34,520.80	0.00	34,520.80
30561-00101	06/20/12	2012062541	161,110.50	0.00	161,110.50
30561-00102	05/09/12	2012043049	553.20	0.00	553.20
30561-00102	05/15/12	2012051941	6,293.30	0.00	6,293.30
30561-00102	06/20/12	2012062541	13,452.50	0.00	13,452.50
30561-00104	05/15/12	2012051941	376.20	0.00	376.20
30561-00104	06/20/12	2012062541	15,574.00	0.00	15,574.00
30561-00105	05/09/12	2012043049	2,141.70	0.00	2,141.70
30561-00105	05/15/12	2012051941	40,541.50	0.00	40,541.50
30561-00105	06/20/12	2012062541	107,285.50	0.00	107,285.50
30561-00106	05/09/12	2012043049	9,124.30	0.00	9,124.30
30561-00106	05/15/12	2012051941	24,747.50	0.00	24,747.50
30561-00106	06/20/12	2012062541	60,014.00	0.00	60,014.00
30561-00107	05/09/12	2012043049	9,828.50	0.00	9,828.50
30561-00107	05/15/12	2012051941	37,022.30	0.00	37,022.30
30561-00107	06/20/12	2012062541	131,894.00	0.00	131,894.00
30561-00109	05/09/12	2012043049	1,522.40	0.00	1,522.40
30561-00109	05/15/12	2012051941	3,123.70	0.00	3,123.70
30561-00109	06/20/12	2012062541	149,508.50	0.00	149,508.50
30561-00110	05/09/12	2012043049	3,599.70	0.00	3,599.70
30561-00110	05/15/12	2012051941	4,028.50	0.00	4,028.50
30561-00110	06/20/12	2012062541	18,465.00	0.00	18,465.00
30561-00111	05/09/12	2012043049	11,109.30	0.00	11,109.30
30561-00111	05/15/12	2012051941	25,518.50	0.00	25,518.50
30561-00111	06/20/12	2012062541	90,230.00	0.00	90,230.00

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00113	05/09/12	2012043049	3,719.00	0.00	3,719.00
30561-00113	05/15/12	2012051941	7,524.40	0.00	7,524.40
30561-00113	06/20/12	2012062541	60,732.50	0.00	60,732.50
30561-00114	06/20/12	2012062541	3,434.50	0.00	3,434.50
30561-00115	05/15/12	2012051941	205.40	0.00	205.40
30561-00115	06/20/12	2012062541	5,026.50	0.00	5,026.50
30561-00116	05/09/12	2012043049	376.20	0.00	376.20
30561-00116	05/15/12	2012051941	1,663.00	0.00	1,663.00
30561-00116	06/20/12	2012062541	2,562.50	0.00	2,562.50
30561-00119	05/09/12	2012043049	1,630.25	0.00	1,630.25
30561-00119	05/15/12	2012051941	2,384.50	0.00	2,384.50
30561-00119	06/20/12	2012062541	36,942.25	0.00	36,942.25
30561-00122	06/20/12	2012062541	0.00	53,917.80	53,917.80
30561-00123	05/15/12	2012051941	13,770.70	0.00	13,770.70
30561-00123	06/20/12	2012062541	78,946.50	0.00	78,946.50
30561-00124	05/15/12	2012051941	5,275.70	0.00	5,275.70
30561-00124	06/20/12	2012062541	20,273.00	0.00	20,273.00
30561-00125	05/15/12	2012051941	26,468.80	0.00	26,468.80
30561-00125	06/20/12	2012062541	53,578.00	0.00	53,578.00
30561-00126	05/15/12	2012051941	4,059.50	0.00	4,059.50
30561-00126	06/20/12	2012062541	58,116.50	0.00	58,116.50
30561-00127	05/15/12	2012051941	53,242.00	0.00	53,242.00
30561-00127	06/20/12	2012062541	437,997.50	0.00	437,997.50
30561-00128	06/20/12	2012062541	37,781.00	0.00	<u>37,781.00</u>

**PREVIOUS BALANCE DUE****\$2,166,182.90****TOTAL OUTSTANDING BALANCE DUE****\$3,723,887.36**

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

ASSET ANALYSIS/RECOVER/AVOIDANCE ACTIONS  
30561-00097

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For Services Rendered Through June 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	0.60	\$ 995.00	\$ <u>597.00</u>
<b>Total Services</b>			\$ 597.00

**Total Services, Costs/Charges** 597.00

**BALANCE DUE** \$ 597.00

Invoice Date: July 13, 2012

Due and Payable Upon Receipt

Invoice No. 2012071760

ASSET ANALYSIS/RECOVER/AVOIDANCE ACTIONS  
30561-00097

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Detail Services:

06/14/12

0.60 MILLET, CRAIG H

EMAILS RE PLACEMENT ISSUES AND MUTUALITY  
ANALYSIS.

Invoice Date: July 13, 2012

**Due and Payable Upon Receipt**

Invoice No. 2012071760



Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

ASSET DISPOSITION/SALE ISSUES  
30561-00098

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For Services Rendered Through June 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
STEVEN P. BUFFONE	1.50	\$1,045.0	\$ 1,567.50
MATTHEW J. WILLIAMS	12.80	865.00	11,072.00
MATTHEW K. KELSEY	0.80	785.00	<u>628.00</u>

<b>Total Services</b>			\$ 13,267.50
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<b>Total Services, Costs/Charges</b>			13,267.50
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<b>BALANCE DUE</b>			<u>\$ 13,267.50</u>
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Invoice Date: July 13, 2012

Due and Payable Upon Receipt

Invoice No. 2012071760

ASSET DISPOSITION/SALE ISSUES  
30561-00098

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Detail Services:

06/01/12		
1.00	WILLIAMS, MATTHEW J	FOLLOW UP FROM HEARING RE: LUSAIL (.3); REVIEW OF EDITS TO NOTE AND SEND (.7).
0.20	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE REGARDING HEADQUARTERS LEASE.
06/05/12		
1.00	BUFFONE, STEVEN P	CORRESPOND WITH M ROSENTHAL RE [REDACTED] AND POSSIBLE USE IN ARCAPITA (.4); REVIEW MATERIALS FROM J. MOLONEY RE [REDACTED] (.6).
1.10	WILLIAMS, MATTHEW J	REVIEW / COMMENT ON UNDER SEAL PAPERS FOR LUSAIL MOTION.
06/06/12		
0.50	BUFFONE, STEVEN P	E-MAILS WITH M. KELSEY RE PREPARATION OF SCHEDULES (.3); REVIEW MATERIALS RELATING TO SAME (.2).
06/11/12		
1.30	WILLIAMS, MATTHEW J	REVIEW ROGERS COMMENTS ON LUSAIL DOCS AND FOLLOW UP WITH OWN COMMENTS (1.0); REVIEW OF TRANSCRIPT (.3).
0.60	KELSEY, MATTHEW K	REVIEW ISSUES RELATING TO SEALING LUSAIL DOCUMENTS.
06/12/12		
0.60	WILLIAMS, MATTHEW J	REVIEW REVISED ORDER AND SUPPLEMENT PLEADING ON LUSAIL AND CORRESPONDENCE FROM WEIL.
06/13/12		
2.10	WILLIAMS, MATTHEW J	CONFERENCE WITH M. KELSEY REGARDING DIP AND DIP ISSUE FOLLOW UP (2.1).

06/27/12			
1.20	WILLIAMS, MATTHEW J	REVIEW ART ROGERS EMAIL ON LUSAIL STRUCTURE OF WATERFALL AND FOLLOW UP RE SAME.	
06/29/12			
2.80	WILLIAMS, MATTHEW J	PREP FOR SUNDAY CALL REGARDING LUSAIL WATERFALL ANALYSIS (IE, REVIEW OF DOCS AND SKETCH OUT LUSAIL WATERFALL) (2); FOLLOW UP ON SETOFF AND EXECUTORY CONTRACT ISSUE (.8).	
06/30/12			
2.70	WILLIAMS, MATTHEW J	PREP FOR CALL (.9); CALL WITH ROTHSCHILD AND ART ROGERS REGARDING LUSAIL TRANSATION AND WATERFALL ANALYSIS (.6); FOLLOW UP RESEARCH (1.2).	

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

AUTOMATIC STAY  
30561-00099

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For Services Rendered Through June 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MATTHEW K. KELSEY	1.10	\$ 785.00	\$ 863.50
JOSHUA WEISSER	2.10	735.00	1,543.50
SERENA G. LIU	1.10	620.00	<u>682.00</u>

<b>Total Services</b>			\$ 3,089.00
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<b>Total Services, Costs/Charges</b>			3,089.00
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<b>BALANCE DUE</b>			<u>\$ 3,089.00</u>
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Invoice Date: July 13, 2012

Due and Payable Upon Receipt

Invoice No. 2012071760

AUTOMATIC STAY  
30561-00099

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Detail Services:

06/10/12		
0.10	WEISSER, JOSHUA	REVIEW AND ANALYSIS OF AUTOMATIC STAY LETTER AND REVISIONS TO SAME.
0.20	LIU, SERENA G	REVISE RESPONSE LETTER TO [REDACTED] REQUEST FOR PAYMENT.
06/11/12		
0.30	WEISSER, JOSHUA	REVISIONS TO MULTIPLE ITERATIONS OF AUTOMATIC STAY LETTER.
0.90	LIU, SERENA G	REVISE LETTER RESPONSE TO [REDACTED] REQUEST FOR PAYMENT.
06/25/12		
0.30	WEISSER, JOSHUA	DRAFT AUTOMATIC STAY LETTER RELATED TO BAHRAIN PROCEEDINGS.
06/26/12		
0.20	KELSEY, MATTHEW K	CONFERENCE WITH J. WEISSER REGARDING PROSECUTION OF ACTION IN BAHRAIN AND LETTER IN RESPONSE.
1.10	WEISSER, JOSHUA	REVISIONS TO AUTOMATIC STAY LETTER (.7 HRS.); RELATED CONFERENCES WITH M. KELSEY, A. DOSHI, AND A. ROGERS (.4 HRS.).
06/27/12		
0.10	KELSEY, MATTHEW K	REVIEW AUTOMATIC STAY LETTER.
0.30	WEISSER, JOSHUA	FINALIZE AUTOMATIC STAY LETTER.
06/28/12		
0.20	KELSEY, MATTHEW K	REVIEW LETTER FROM [REDACTED]

Invoice Date: July 13, 2012

Due and Payable Upon Receipt

Invoice No. 2012071760

06/29/12

0.60 KELSEY, MATTHEW K

PREPARE FOR AND CALL WITH COMPANY  
REGARDING [REDACTED] LETTER AND  
POTENTIAL RESPONSES.

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

BUSINESS OPERATIONS  
30561-00100

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For Services Rendered Through June 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
DAVID J. FURMAN	8.00	\$1,025.0	\$ 8,200.00
MATTHEW K. KELSEY	1.70	785.00	1,334.50
JOSHUA WEISSER	0.70	735.00	514.50
KULBIR S. WALHA	1.00	640.00	640.00
EBONIE D. HAZLE	0.20	620.00	<u>124.00</u>
<b>Total Services</b>			\$ 10,813.00

**Total Services, Costs/Charges** 10,813.00

**BALANCE DUE** \$ 10,813.00

Invoice Date: July 13, 2012

Due and Payable Upon Receipt

Invoice No. 2012071760

BUSINESS OPERATIONS  
30561-00100

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Detail Services:

06/01/12	1.20	FURMAN, DAVID J	CDC RESERVATION OF RIGHTS LETTER (.8); TELEPHONE CALL WITH M. CASEY (.4).
06/04/12	0.70	KELSEY, MATTHEW K	REVIEW INVESTOR UPDATE AND COMMENTS TO SAME (.4); CALL WITH PUBLIC RELATIONS FIRM REGARDING ENGAGEMENT LETTER AND PAYMENT ISSUES (.3).
06/11/12	0.30	KELSEY, MATTHEW K	REVIEW COMMENTS TO PUBLIC RELATIONS ENGAGEMENT LETTER (.2); CONFERENCE WITH J. WEISSER REGARDING SAME (.1).
06/13/12	0.70	WEISSER, JOSHUA	REVISIONS TO CONFIDENTIALITY AGREEMENT (.6); CONFERENCE WITH M. KELSEY (.1).
	1.00	WALHA, KULBIR S	RESEARCH AND RESPONDING TO A. KIM QUESTION (.8); CALL WITH E. HAZLE REGARDING OUTSTANDING TASKS FOR ARCAPITA (.2).
	0.20	HAZLE, EBONIE D	DISCUSS ARCAPITA RESTRICTING PROJECT WITH K. WALHA.
06/14/12	0.30	KELSEY, MATTHEW K	FINALIZE AND COORDINATE EXECUTION OF ENGAGEMENT LETTER WITH PUBLIC RELATIONS FIRM.
06/19/12	0.50	FURMAN, DAVID J	REVIEW AVR ISSUES.
06/20/12	1.00	FURMAN, DAVID J	REVIEW DOCUMENTS REGARDING AVR AND CDC.



06/21/12		
1.50	FURMAN, DAVID J	REVIEW RESIGNATIONS/REVISED AVR DOCUMENTS (.9); TELEPHONE CALLS WITH A. KIM (.6).
0.40	KELSEY, MATTHEW K	CALL WITH J. MAKUCH OF A&M REGARDING ISSUES RELATING TO [REDACTED]
06/22/12		
1.00	FURMAN, DAVID J	RESIGNATIONS/MURABAH/CLEAN-UP FILES (.8); EMAILS WITH A. KIM AND J. SWEENEY (.2).
06/25/12		
1.20	FURMAN, DAVID J	ADDRESS RESIGNATION ISSUES (.9); TELEPHONE CALLS WITH A. KIM REGARDING FORMS (.3).
06/26/12		
0.80	FURMAN, DAVID J	REVIEW LETTERS (.3); TELEPHONE CALLS WITH A. KIM (.2); TELEPHONE CALL WITH J. SWEENEY (.3).
06/27/12		
0.80	FURMAN, DAVID J	TELEPHONE CALLS WITH J. SWEENEY AND A. KIM REGARDING RESIGNATIONS FOR REAL ESTATE COMPANIES.

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

CASE ADMINISTRATION  
30561-00101

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For Services Rendered Through June 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	3.80	\$ 995.00	\$ 3,781.00
MICHAEL A. ROSENTHAL	1.80	1,045.0	1,881.00
STEVEN P. BUFFONE	2.00	1,045.0	2,090.00
JEFFREY TRINKLEIN	0.40	1,025.0	410.00
JANET M. WEISS	9.70	1,025.0	9,942.50
MATTHEW K. KELSEY	13.60	785.00	10,676.00
JOSHUA WEISSER	5.30	735.00	3,895.50
JEREMY L. GRAVES	2.20	595.00	1,309.00
DOUGLAS G. LEVIN	3.80	515.00	1,957.00
SERENA G. LIU	4.60	620.00	2,852.00
BRIAN J. KIM	22.10	620.00	13,702.00
AYESHA CHATTERJEE	4.30	475.00	2,042.50
JENNIFER M. CONTRERAS	40.00	340.00	13,600.00
JAMES D. DEBARTOLO	49.20	255.00	<u>12,546.00</u>

**Total Services** \$ 80,684.50

**Total Services, Costs/Charges** 80,684.50

**BALANCE DUE** \$ 80,684.50

Invoice Date: July 13, 2012

Due and Payable Upon Receipt

Invoice No. 2012071760

CASE ADMINISTRATION  
30561-00101

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Detail Services:

06/01/12		
0.60	MILLET, CRAIG H	EMAILS RE TIMING OF FUTURE OMNIBUS DATES (.2); EMAILS AND CONFS RE MOTIONS TO BE HEARD ON JUNE 26 AND PREP OF MOTIONS (.4).
0.20	ROSENTHAL, MICHAEL A	EMAILS REGARDING STATUS OF MOTIONS FOR UPCOMING HEARING (.2).
1.00	WEISS, JANET M	CALL WITH ADVISORS RE STRATEGY.
0.60	KELSEY, MATTHEW K	CORRESPONDENCE WITH GDC TEAM REGARDING VARIOUS MOTIONS AND FILINGS COMING FOR THE JUNE OMNIBUS HEARING (.4); COORDINATE WITH J. WEISSER REGARDING HEARING DATES (.2).
0.20	WEISSER, JOSHUA	ADDRESS ISSUES RELATED TO UPCOMING OMNIBUS HEARINGS.
0.40	DEBARTOLO, JAMES D	EMAIL WITH D. ALEXANDER OF DEBEVOISE RE HEARING DATE AND TIME (.1); EMAILS RE FUTURE OMNIBUS HEARING DATES (.3).
06/02/12		
0.40	KELSEY, MATTHEW K	COORDINATE WITH J. WEISS REGARDING STAFFING (.1); COORDINATE WITH J. WEISSER AND D. LEVIN REGARDING SAME (.2); CORRESPONDENCE REGARDING PL MOTION (.1).
06/03/12		
0.30	KELSEY, MATTHEW K	PREPARE REVISED WORKS IN PROGRESS LIST.
06/04/12		
1.00	KELSEY, MATTHEW K	COORDINATE WITH J. WEISSER AND TEAM REGARDING PREPARATION FOR MAJOR CASE FILINGS (.6); REVIEW REVISED CASE WORK STREAMS (.2); CALL WITH J. WEISS REGARDING PENDING MOTIONS (.2).

Invoice Date: July 13, 2012

Due and Payable Upon Receipt

Invoice No. 2012071760

1.30	CONTRERAS, JENNIFER M	CALENDAR ITEMS FOR ARCAPITA (.6); REVIEW DOCKET (.2); CONFERENCE WITH J. DEBARTOLO RE UPCOMING FILING ITEMS (.5).
06/05/12		
2.50	CONTRERAS, JENNIFER M	COORDINATE E-FILINGS WITH J. DEBARTOLO (2.1); CONFERENCES WITH D. ZEISER RE SAME (.4).
5.20	DEBARTOLO, JAMES D	EMAIL FROM J. WEISSER RE FORMATTING OF EMPLOYEE MOTION AND PREPARATIONS FOR FILINGS (.2); FURTHER EMAILS RE EXHIBITS TO FILE UNDER SEAL (.3); REVIEW MOTIONS AND EXHIBITS AND PREPARE FOR FILING (2.2); CALL WITH J. WEISSER RE CONTACT INFORMATION (.1); COORDINATE WITH GCG PREPARATIONS FOR SERVICE (.2); PREPARE MOTION TO FILE EMPLOYEE INFORMATION UNDER SEAL FOR FILING (.5); FINAL REVIEW WITH J. WEISSER (.3); FILE EMPLOYEE MOTION (.6); FILE MOTION TO FILE EMPLOYEE INFORMATION UNDER SEAL (.5); EMAIL FILED VERSIONS OF THE MOTIONS TO PROVISIONAL LIQUIDATOR AND THEIR COUNSEL (.3).
06/06/12		
0.50	MILLET, CRAIG H	EMAILS RE WIP, 6/26 HEARING AND WORK ASSIGNMENTS.
0.80	KELSEY, MATTHEW K	DRAFT MEMORANDUM TO GIBSON DUNN TEAM REGARDING CASE STATUS AND CALENDAR FOR MAJOR FILINGS.
0.30	LEVIN, DOUGLAS G	CORRESPONDENCES WITH J. WEISS, J. WEISSER AND M. KELSEY RE STATUS OF VARIOUS MOTIONS AND SCHEDULES AND PROPOSED STRATEGY GOING FORWARD (.3).
2.90	DEBARTOLO, JAMES D	PREPARE COMPILED REDACTED MOTIONS PER EMAIL FROM J. WEISSER (.4); EMAIL J. WEISSER RE SAME (.1); DISCUSSIONS WITH M. KELSEY RE UPCOMING MATTERS GOING FORWARD (.6); REVIEW EMAIL RE SAME (.3); DISCUSS CODING ISSUE WITH J. WEISSER (.2); EMAIL A&M EXHIBITS FOR CODING (.2); PREPARE CODED EXHIBITS PER EDITS FROM A&M (.5); EMAILS WITH GCG AND J. CONTRERAS RE UPCOMING SERVICE ISSUES (.6).

06/07/12

0.50 MILLET, CRAIG H

EMAILS RE WIP, 6/26 HEARING AND WORK  
ASSIGNMENTS.

0.30 LEVIN, DOUGLAS G

TELEPHONE CONFERENCES WITH J. WEISS AND J.  
WEISSER RE MOTION TO APPROVE SETTLEMENT  
WITH SCB (.3).

0.50 CONTRERAS, JENNIFER M

REVIEW CALENDAR ITEMS.

1.20 DEBARTOLO, JAMES D

UPDATE CASE CALENDAR WITH FUTURE OMNIBUS  
HEARING DATES, FILING DEADLINES, AND  
OBJECTION DEADLINES PER DISCUSSIONS WITH J.  
WEISSER (.8); EMAILS WITH M. KELSEY RE DATES (.2);  
EMAILS RE PROOFING AND FILING THE FALCON  
PROPOSED ORDER (.2).

06/08/12

1.30 WEISS, JANET M

REVIEW AND REVISE BAR DATE MOTION, ORDER AND  
NOTICE.

2.10 LEVIN, DOUGLAS G

TELEPHONE CONFERENCES WITH J. WEISS AND J.  
WEISSER RE MOTION TO APPROVE SETTLEMENT  
WITH STANDARD CHARTERED BANK (.3); REVIEW  
DRAFT SETTLEMENT AGREEMENT AND DRAFT  
MOTION TO APPROVE SETTLEMENT AGREEMENT  
(1.8).

2.60 CONTRERAS, JENNIFER M

ASSIST J. WEISSER AND J. DEBARTOLO WITH E-  
FILING AND SERVICE OF DOCUMENTS (1.6); REVIEW  
EMAILS CONCERNING COMMITTEE MEETINGS AND  
REVIEW SET-UP OPTIONS RE SAME (1.0).

9.10 DEBARTOLO, JAMES D

MEET WITH J. WEISSER RE EMAIL RE PREPARATIONS  
OF SCHEDULES AND STATEMENTS FOR FILING (.2);  
CALL WITH J. WEISSER RE SAME (.1); EXTENSIVE  
ORGANIZATION, FORMATTING AND REVIEW OF  
SCHEDULES, STATEMENTS, AND 2015.3 REPORTS IN  
PREPARATION OF FILING FOR ALL DEBTORS EXCEPT  
FALCON (5.6); CALLS WITH J. WEISSER AND A&M RE  
EXHIBITS TO CERTAIN DEBTOR ENTITIES (.3);  
ORGANIZE, FORMAT AND REVIEW SCHEDULES,  
STATEMENTS AND 2015.3 REPORTS FOR FALCON  
DEBTOR (1.1); FILE ALL SCHEDULES AND  
STATEMENTS, AND 2015.3 REPORTS (1.8).

06/11/12

0.30	MILLET, CRAIG H	EMAILS RE JUNE 26 HEARING, MOTIONS PENDING AND STATUS.
0.60	KELSEY, MATTHEW K	DRAFT MEMORANDUM TO GIBSON DUNN TEAM REGARDING NEAR-TERM FILING DEADLINES AND PENDING MATTERS.
0.40	WEISSER, JOSHUA	INTERNAL MEETING WITH M. KELSEY REGARDING CASE MANAGEMENT ISSUES.
0.10	GRAVES, JEREMY L	E-MAILS WITH M. KELSEY REGARDING CASE STATUS AND FILINGS.
1.10	DEBARTOLO, JAMES D	REVIEW EMAIL FROM M. KELSEY RE PREPARATIONS FOR JUNE 26 HEARING (.2); PREPARE AND SERVE COURTESY COPIES OF SCHEDULES AND STATEMENTS ON US TRUSTEE (.7); EMAIL WITH CHAMBERS RE SUBSEQUENT DEBTOR PROPOSED ORDER (.2).

06/12/12

1.00	BUFFONE, STEVEN P	REVIEW E-MAILS FROM M. KELSEY RE STATUS OF ALL MAJOR MATTERS IN CASE, HEARING SCHEDULE, E-MAIL TO M. KELSEY.
1.30	KELSEY, MATTHEW K	CALL WITH CREDITOR REGARDING CASE STATUS (.5); COORDINATE WITH J. WEISS, D. LEVIN, AND GIBSON DUNN TEAM REGARDING FINALIZING AND FILING REMAINING MOTIONS AND APPLICATIONS (.7); DRAFT MEMORANDUM TO TEAM REGARDING STATUS (.1).
2.50	CONTRERAS, JENNIFER M	COORDINATE COMMITTEE MEETING LOGISTICS WITH TEAM AND M. SOUDERS.

3.70	DEBARTOLO, JAMES D	EMAILS RE WIP MEETING WITH M. KELSEY AND J. WEISSER (.2); COORDINATE SAME WITH TEAM (.1); PULL COMMITTEE RETENTION MOTIONS AND CIRCULATE TO TEAM (.4); PREPARE AND FILE MOTION TO EXTEND EXCLUSIVITY (.5); PREPARE AND FILE BAR DATE MOTION (.6); FILE ERNST AND YOUNG APPLICATION (.5); CORRESPOND WITH D. LEVIN RE MOTION TO EXTEND TIME RE UNEXPIRED LEASES (.3); FILE SAME (.4); COORDINATE SERVICE OF ALL FILINGS WITH GCG (.4); PREPARE COURTESY COPIES OF ALL MOTIONS FILED FOR DELIVERY TO COURT (.3).
 06/13/12		
1.00	BUFFONE, STEVEN P	WEEKLY TEAM MEETING (.4); REVIEW MATERIALS RELATING TO STATUS OF CURRENT WORK STREAMS (.4); E-MAILS WITH J. WEISS (.2).
1.30	WEISS, JANET M	CONFERENCE WITH J. WEISSER, M. KELSEY, S. BUFFONE (PARTIAL) RE OPEN ISSUES AND WORK ALLOCATION.
1.20	KELSEY, MATTHEW K	PREPARE FOR AND PARTICIPATE AT TEAM MEETING REGARDING PENDING MATTERS AND ACTION ITEMS.
0.40	WEISSER, JOSHUA	REVISIONS TO WORK IN PROCESS LIST.
1.00	WEISSER, JOSHUA	PREPARE FOR AND ATTEND TEAM MEETING.
1.10	GRAVES, JEREMY L	E-MAILS REGARDING CASE STATUS AND FILING DEADLINES (.1); GDC INTERNAL TASKING AND COORDINATION MEETING (1.0).
1.10	LEVIN, DOUGLAS G	PARTICIPATE IN CONFERENCE CALL WITH GIBSON DUNN ARCAPITA TEAM RE STATUS OF VARIOUS "WORKS IN PROGRESS" AND GENERAL CASE STRATEGY GOING FORWARD (1.1).
0.20	LIU, SERENA G	AMEND LIST OF ORDINARY COURSE PROFESSIONALS.
1.00	LIU, SERENA G	STRATEGIZE WITH TEAM REGARDING MOTIONS TO BE HEARD AT NEXT HEARING AND STATUS OF OTHER OUTSTANDING PROJECTS.

1.00	KIM, BRIAN J	WEEKLY WORKS-IN-PROGRESS TEAM MEETING.
2.00	CHATTERJEE, AYESHA	UPDATE WORKS IN PROGRESS CHART PRIOR TO MEETING (0.7); ATTEND PART OF TEAM MEETING WITH J. WEISSER, M. KELSEY, J. WEISS, S. LIU, B. KIM, J. CONTRERAS, AND J. DEBARTOLO (0.7); REVISE AND UPDATE WORKS IN PROGRESS CHART AFTER MEETING (0.6).
4.60	CONTRERAS, JENNIFER M	COORDINATE ADDITIONAL LOGISTICS FOR ALL HANDS VIDEO CONFERENCE (1.7); COORDINATE FILING OF NOTICE AND SERVICE ITEMS WITH GCG (.9); REVIEW ITEMS FOR UPCOMING HEARING AND PLEADINGS NECESSARY FOR HEARING BINDERS (1.0); EMAILS TO J. WEISS RE SAME (.2); ATTEND WIP MEETING (.8).
2.80	DEBARTOLO, JAMES D	EMAILS WITH S. LIU RE BUDGET (.1); PULL AND CIRCULATE FURTHER COMMITTEE FILINGS (.3); PREPARE CURRENT WIP AND CASE CALENDAR FOR WIP MEETING (.2); ATTEND WIP MEETING (.8); BEGIN SORTING AND PREPPING DOCUMENTS UP FOR HEARING ON JUNE 26 (.6); PREPARE AND SEND COURTESY COPIES OF ALL JUNE 12 FILINGS TO COURT AND US TRUSTEE (.8).
06/14/12		
0.60	KELSEY, MATTHEW K	COORDINATE INTERNALLY REGARDING PREPARATIONS FOR MEETING WITH COMMITTEE.
0.90	LIU, SERENA G	RESEARCH PROCEDURES REGARDING ORDINARY COURSE PROFESSIONAL AFFIDAVITS (0.3); COORDINATE FILING OF ORDINARY COURSE PROFESSIONAL AFFIDAVITS (0.1); REVISE ORDINARY COURSE PROFESSIONAL LIST (0.5).
1.50	CONTRERAS, JENNIFER M	ADDRESS FOLLOW-UP ITEMS WITH VIDEO CONFERENCING FOR ALL HANDS MEETING (1.5).
1.80	DEBARTOLO, JAMES D	DRAFT NOTICE OF HEARING RE JUNE 26 DOCUMENTS TO BE HEARD (1.8).



06/15/12

0.90 LIU, SERENA G

PREPARE LIST OF MOTIONS TO BE FILED TO DATE AND DISPOSITION OF THE MOTIONS FOR PRESENTATION TO COMMITTEE (0.6); CONFER WITH J. WEISS AND A. CHATTERJEE REGARDING SAME (0.3).

2.30 CHATTERJEE, AYESHA

DRAFT PRESENTATION CHART OF THE STATUS OF MOTIONS AND APPLICATIONS MADE TO DATE IN THE CHAPTER 11 CASES.

0.80 CONTRERAS, JENNIFER M

COORDINATE DOCS FOR M. WILLIAMS (.4); REVIEW DOCKET AND EMAILS WITH GCG (.4).

1.20 DEBARTOLO, JAMES D

EDITS TO NOTICE OF HEARING (.7); CORRESPOND WITH J. WEISS AND J. WEISSER RE SAME (.3); FURTHER EDITS (.2).

06/18/12

0.50 KELSEY, MATTHEW K

COORDINATE WITH C. MILLET AND J. WEISS REGARDING OBJECTION EXTENSIONS AND HEARING PREPARATION (.4); COORDINATE WITH J. DEBARTOLO REGARDING NOTICE OF HEARING (.1).

0.10 WEISSER, JOSHUA

FINALIZE NOTICE FOR JUNE 26 HEARING.

0.90 KIM, BRIAN J

PREPARE PROPOSED ORDERS FOR MOTIONS AND APPLICATIONS UP FOR HEARING AT JUNE 26 HEARING (0.4). DRAFT FINAL RETENTION ORDER FOR A&M (0.5).

1.20 CONTRERAS, JENNIFER M

REVIEW OF HEARING ITEMS FOR 26TH (.8); FOLLOW-UP EMAILS TO J. WEISS AND TEAM RE SAME (.4).

1.50 DEBARTOLO, JAMES D

EMAIL WITH C. MILLET RE BAR DATE MOTION (.2); CORRESPOND WITH J. CONTRERAS RE TROWERS FEE STATEMENT (.3); FILE NOTICE OF HEARING (.6); COORDINATE SERVICE OF SAME WITH GCG (.2); CALENDAR AND CIRCULATE JPL EXTENDED OBJECTION DEADLINE TO BAR DATE MOTION (.2).

06/19/12

1.40 WEISS, JANET M

REVIEW ISSUES RAISED BY COMMITTEE RE BAR DATE ORDER AND REQUIREMENTS TO FILE CLAIMS.

0.40	KELSEY, MATTHEW K	COORDINATE REGARDING OBJECTION DEADLINES, COMMUNICATIONS WITH CHAMBERS AND HEARING PREPARATION.
1.30	DEBARTOLO, JAMES D	CREATE HEARING BINDER FOR J. WEISS PER DISCUSSIONS WITH HER RE MOTIONS TO INCLUDE (1.3).
06/20/12		
0.40	KELSEY, MATTHEW K	COORDINATE WITH J. CONTRERAS AND J. WEISSER REGARDING FILINGS, DEADLINES AND COORDINATION WITH CHAMBERS REGARDING SAME.
1.60	WEISSER, JOSHUA	RESEARCH REGARDING EXCLUSIVITY ISSUES (.8 HRS); REVIEW AND ANALYSIS OF UCC OBJECTION (.5 HRS); DRAFT MEMORANDUM TO INTERNAL TEAM REGARDING SAME (.3 HRS.).
1.20	KIM, BRIAN J	COORDINATE HEARING SCRIPT DUTIES WITH A. CHATTERJEE AND S. LIU (0.2). DRAFT HEARING SCRIPT/TALKING POINTS RE: A&M RETENTION (1.0).
1.20	DEBARTOLO, JAMES D	EMAILS WITH A. CHATTERJEE AND J. GRAVES RE WIP MEETING (.3); CORRESPOND WITH J. WEISSER RE MOR FILING (.3); PREPARE MOR FILINGS (.6).
06/21/12		
0.50	ROSENTHAL, MICHAEL A	REVIEW PROPOSED CHANGES TO BAR DATE ORDER FROM JPL (.2); REVIEW REVISED BAR DATE ORDER (.3).
0.30	KELSEY, MATTHEW K	COORDINATE WITH C. MILLET REGARDING CALENDAR ISSUES.
3.60	KIM, BRIAN J	CONTINUE TO DRAFT SCRIPT OF TALKING POINTS RE: HEARING ON JUNE 26 -- FOR MOURANT RETENTION AND MOTION TO EXTEND DEADLINE TO ASSUME OR REJECT UNEXPIRED LEASES.
1.10	DEBARTOLO, JAMES D	COORDINATE COURT CALL FOR CLIENT (.4); FILE OBJECTION TO COMMITTEE'S APPLICATION TO EMPLOY FTI/HOULIHAN (.6); COORDINATE SERVICE OF SAME (.1).

06/22/12

- 0.20 ROSENTHAL, MICHAEL A EMAIL FROM S. DICKSON REGARDING PROPOSED CHANGES TO BAR DATE ORDER (.2).
- 0.50 KELSEY, MATTHEW K COORDINATE WITH J. CONTRERAS REGARDING HEARING BINDERS, CHAMBERS BINDERS, HEARING SCRIPTS, AND OTHER HEARING-RELATED MATTERS.
- 6.70 KIM, BRIAN J CONTINUE TO DRAFT SCRIPT OF TALKING POINTS RE: JUNE 26 HEARING -- BAR DATE MOTION AND ERNST & YOUNG RETENTION (6.5). CIRCULATE DRAFT OF SCRIPT TO ARCAPITA TEAM PARTICIPATING IN HEARING (0.2).
- 9.50 CONTRERAS, JENNIFER M PREPARATION OF HEARING MATERIALS JUNE 26TH HEARING (3.9); DRAFT AND REVISE NOTICE OF AGENDA (1.5); CONFERENCES WITH M. ROSENTHAL RE SAME (.3); COORDINATE REVISIONS (1.1); COORDINATE ELECTRONIC FILING OF AGENDA (.4); CONFERENCE WITH J. WEISSER RE ITEMS UNDER SEAL (.4); COORDINATE E-FILING OF SUPPLEMENT TO RIF MOTION (.3); EMAILS WITH GCG RE SERVICE ITEMS (.3); REVISE DRAFT BINDER (1.6).

06/23/12

- 0.20 KELSEY, MATTHEW K CORRESPONDENCE WITH J. WEISS REGARDING HEARING PREPARATION.

06/24/12

- 0.20 ROSENTHAL, MICHAEL A COMMENT ON BAR DATE ORDER (.2).
- 0.20 TRINKLEIN, JEFFREY DISCUSS WITH KELSEY, WEISSER SCHEDULE FOR UPCOMING WEEK AND MONDAY MEETINGS.

06/25/12

- 3.60 WEISS, JANET M PREPARE FOR HEARING BY REVIEWING MOTIONS AND PREPARING ARGUMENTS AND REVISING PROPOSED ORDERS FOR CASH MANAGEMENT MOTION, ERNST & YOUNG RETENTION, KPMG VALUATION RETENTION, ALVAREZ & MARSAL RETENTION AND KING & SPALDING.
- 0.70 KELSEY, MATTHEW K MEET WITH A. DOSHI AND A. ROGERS REGARDING BAR DATE AND AUTOMATIC STAY ISSUES.

4.70 KIM, BRIAN J	COORDINATE TELEPHONIC PARTICIPATION OF S. DICKSON (MOURANT) AT JUNE 26 HEARING (1.0). PREPARE FORMS OF PROPOSED ORDERS IN PREPARATION FOR JUNE 26 HEARING -- A&M RETENTION, MOURANT RETENTION, ERNST & YOUNG RETENTION, EXTENSION OF TIME TO ASSUME OR REJECT UNEXPIRED LEASES, BAR DATE ORDER (3.3). COORDINATE PRINTING OF HARD COPIES OF PROPOSED ORDERS (0.4).
4.50 CONTRERAS, JENNIFER M	COORDINATE BINDERS WITH J. DEBARTOLO (2.6); COORDINATE COURTCALL APPEARANCES (.5); EMAILS WITH M. ROSENTHAL AND A&M RE SAME (.3); FINALIZE HEARING ITEMS WITH TEAM (1.1).
7.60 DEBARTOLO, JAMES D	EDITS TO BINDERS FOR CHAMBERS AND US TRUSTEE FOR HEARING (1.4); CREATE INTERNAL TEAM HEARING BINDERS (2.3); FILE MONTHLY OPERATING REPORTS (.4); COMPILE PROPOSED ORDERS AND OTHER SUPPORTING DOCUMENTATION FOR HEARING ON JUNE 26 (1.8); MEET WITH J. WEISSER RE SAME (.2); CORRESPOND WITH J. CONTRERAS RE SAME (.2); EMAILS WITH A. CHATTERJEE, S. LIU AND B. KIM RE SAME (.3); CREATE BINDER PER DISCUSSION AND INSTRUCTION FROM J. WEISS (.8); DRAFT COVER LETTER TO CHAMBERS RE COURTESY COPIES (.1); COORDINATE SERVICE OF MORS WITH GCG (.1).
 06/26/12	
0.50 MILLET, CRAIG H	EMAILS RE PREPARATION FOR AUGUST 1 HEARING AND STRATEGY.
1.00 KELSEY, MATTHEW K	COORDINATE WITH J. WEISSER AND TEAM REGARDING PREPARATION OF FINAL FORMS OF ORDER FOR SUBMISSION TO COURT (.8); COORDINATE WITH J. WEISSER REGARDING MEMORANDUM SUMMARIZING HEARING (.2).
2.60 KIM, BRIAN J	PREPARATION FOR HEARING (0.7). PREPARE FORMS OF PROPOSED ORDERS AND BLACKLINES AGAINST ORIGINALLY PROPOSED ORDERS FOR A&M RETENTION, BAR DATE ORDER, E&Y RETENTION (0.9). PREPARE FORM OF PROPOSED BAR DATE ORDER HIGHLIGHTING PROVISIONS THAT DEVIATE FROM THE FORM OF THE BAR DATE ORDER IN GENERAL ORDER M-386 (1.0).

2.90	CONTRERAS, JENNIFER M	FINALIZE DOCUMENTS FOR HEARING (1.1); ADDRESS COURTCALL ISSUES (.6); EMAILS TO JUDGE LANE RE UNREDACTED ITEMS TO BE FILED (.3); ADDRESS POST-HEARING HOUSEKEEPING ITEMS WITH TEAM (.9).
3.80	DEBARTOLO, JAMES D	FINAL HEARING PREPARATION INCLUDING ORGANIZATION AND QUALITY CHECKING PROPOSED ORDERS AND EXHIBITS, FINALIZING HEARING BINDERS, AND COORDINATING MATERIALS (2.0); COORDINATE WITH J. WEISSER, S. LIU, B. KIM, AND A. CHATTERJEE EDITS TO PROPOSED ORDERS PER JUDGE'S COMMENTS (1.8).
06/27/12		
0.90	KELSEY, MATTHEW K	UPDATE CASE CALENDAR (.2); REVIEW PENDING MATTERS FROM C. MILLET (.3); COORDINATE WITH J. COX REGARDING AGREEMENTS IMPLEMENTING KERP AND KEIP (.4).
3.30	DEBARTOLO, JAMES D	EMAILS WITH B. KIM RE UPDATES TO BAR DATE ORDER (.2); EMAILS WITH J. WEISSER RE ALL PROPOSED ORDERS AND PROCESS TO SEND TO COURT (.2); DRAFT EMAIL RE PROPOSED ORDER TO COURT (.9); MEET WITH J. WEISSER RE SAME (.3); PULL ALL DOCUMENTS RE [REDACTED] AND CIRCULATE TO M. KELSEY AND J. WEISSER (1.7).
06/28/12		
1.40	MILLET, CRAIG H	TEAM CALL REGARDING STATUS, WIP, NEW ISSUES AND PREP FOR AUGUST 1 HEARING.
0.70	ROSENTHAL, MICHAEL A	PARTICIPATE IN TEAM MEETING REGARDING UPCOMING PLEADINGS AND HEARINGS (.7).
0.20	TRINKLEIN, JEFFREY	REVIEW FILES REGARDING GUARANTEE OF ATLANTA LEASE; NOTE TO WASSER (0.1); DISCUSS WITH KELSEY (0.1).
1.10	WEISS, JANET M	CONFERENCE WITH M. ROSENTHAL (PARTIAL), C. MILLET, M. KELSEY, J. WEISSER RE ALL OPEN ISSUES AND COORDINATE STRATEGY.

- 1.90 KELSEY, MATTHEW K PREPARE FOR AND PARTICIPATE IN TEAM MEETING (1.1); DRAFT AGENDA FOR MEETING AND UPDATE WORKS IN PROGRESS CHART (.5); COORDINATE WITH J. WEISSER REGARDING ORDERS (.3).
- 1.60 WEISSER, JOSHUA DRAFT MEMORANDUM TO TEAM REGARDING AUGUST 1 HEARING DATE (.4 HRS); PREPARE FOR AND ATTEND WEEKLY WORK IN PROCESS MEETING (1.2 HRS).
- 1.00 GRAVES, JEREMY L GDC TEAM TASKING AND CASE STATUS TELECONFERENCE.
- 0.50 LIU, SERENA G PREPARE EXCERPTS OF BLACKLINES OF ORDERS FOR U.S. TRUSTEE.
- 1.10 LIU, SERENA G STRATEGIZE WITH TEAM REGARDING ANTICIPATED MOTIONS FOR THE AUGUST 1 OMNIBUS HEARING.
- 1.40 KIM, BRIAN J CONFERENCE CALL RE: CASE STATUS UPDATES (1.0). DRAFT EMAIL SHOWING CHANGES TO PROPOSED ORDERS FOR THE OFFICE OF THE UNITED STATES TRUSTEE (0.4).
- 5.60 CONTRERAS, JENNIFER M COORDINATE BLACKLINES AND CHANGES TO PROPOSED ORDERS (3.9); FOLLOW-UP EMAILS RE SAME (.2); ALL-HANDS MEETING RE POST-HEARING ITEMS, AUGUST 1 HEARING PREPARATION, AND RELATED ITEMS (.8); CALENDAR SAME (.7).

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

CLAIMS ADMINISTRATION & OBJECTIONS  
30561-00102

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For Services Rendered Through June 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	1.00	\$1,045.0	\$ 1,045.00
MATTHEW K. KELSEY	0.40	785.00	314.00
JOSHUA WEISSER	10.20	735.00	7,497.00
BRIAN J. KIM	24.30	620.00	<u>15,066.00</u>

<b>Total Services</b>			\$ 23,922.00
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<b>Total Services, Costs/Charges</b>			23,922.00
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<b>BALANCE DUE</b>			<u>\$ 23,922.00</u>
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Invoice Date: July 13, 2012

Due and Payable Upon Receipt

Invoice No. 2012071760

CLAIMS ADMINISTRATION & OBJECTIONS  
30561-00102

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Detail Services:

06/05/12		
3.10	KIM, BRIAN J	DRAFT BAR DATE MOTION.
06/06/12		
0.60	WEISSER, JOSHUA	BEGIN REVIEW OF BAR DATE MOTION AND PERFORM RELATED EDITS.
5.20	KIM, BRIAN J	CONTINUE TO DRAFT BAR DATE MOTION (5.0). CIRCULATE DRAFT TO J. WEISSER AND M. KELSEY (0.2).
06/07/12		
1.70	WEISSER, JOSHUA	REVISIONS TO BAR DATE MOTION (1.4 HRS); RELATED CONFERENCES WITH B. KIM AND J. WEISS (.3 HRS).
4.30	KIM, BRIAN J	REVIEW AND REVISE BAR DATE MOTION PER INTERNAL COMMENTS (4.0). CORRESPOND WITH J. WEISS RE: DRAFT OF BAR DATE MOTION (0.3).
06/08/12		
1.20	WEISSER, JOSHUA	WORK TO FINALIZE BAR DATE MOTION (.5 HRS); CONFERENCE WITH GARDEN CITY GROUP AND S. KOTARBA REGARDING SAME (.3 HRS); DRAFT PRIVACY INSERT FOR BAR DATE ORDER (.2 HRS); CONFERENCE WITH COMMITTEE COUNSEL REGARDING SAME (.2 HRS).
0.30	WEISSER, JOSHUA	INTERNAL CONFERENCE REGARDING STANDARD CHARTER BANK SETTLEMENT.
3.80	KIM, BRIAN J	CALL WITH GCG RE: BAR DATE MOTION (1.1). FURTHER REVIEW AND REVISE BAR DATE MOTION PER COMMENTS FROM GCG AND A&M AND CIRCULATE REVISED MOTION FOR FURTHER COMMENTS (2.7).
06/11/12		
0.90	WEISSER, JOSHUA	REVISIONS TO BAR DATE MOTION.



0.70	KIM, BRIAN J	REVIEW AND REVISE BAR DATE MOTION (0.6). CORRESPOND WITH J. WEISSER RE: SAME (0.1).
06/12/12		
2.40	WEISSER, JOSHUA	FINALIZE MOTION TO ESTABLISH DEADLINE TO FILE PROOFS OF CLAIM (2.0 HRS); PREPARE FOR FILING OF SAME (.4 HRS.).
1.90	KIM, BRIAN J	REVIEW AND REVISE BAR DATE MOTION (1.3). CORRESPOND WITH D. ZEISER (GCG) RE: NOTICE ADDRESSES (0.2). COORDINATE FILING (0.4).
06/18/12		
0.50	WEISSER, JOSHUA	INTERNAL CORRESPONDENCE REGARDING BAR DATE MOTION.
06/19/12		
0.20	WEISSER, JOSHUA	REVISIONS TO PROPOSED FORM OF ORDER FOR BAR DATE MOTION.
06/20/12		
0.30	ROSENTHAL, MICHAEL A	REVIEW BAR DATE ORDER PROVISIONS RELATED TO AFFILIATE CLAIMS (.3).
1.30	WEISSER, JOSHUA	RESEARCH REGARDING BAR DATE ORDERS (.6 HRS.); REVISIONS TO PROPOSED BAR DATE ORDER (.4 HRS); RELATED CONFERENCE WITH COMMITTEE COUNSEL (.2 HRS); RELATED INTERNAL CORRESPONDENCE (.1 HRS).
1.50	KIM, BRIAN J	REVIEW AND REVISE BAR DATE ORDER PER DISCUSSIONS WITH COMMITTEE AND JOINT PROVISIONAL LIQUIDATOR AND RESPECTIVE COUNSELS.
06/21/12		
0.40	ROSENTHAL, MICHAEL A	TELEPHONE WITH L. HIRSH REGARDING POSSIBLE AVOIDANCE CLAIMS (.4).
0.50	KIM, BRIAN J	CALL WITH J. WEISSER RE: BAR DATE ORDER (0.2). REVIEW AND REVISE BAR DATE ORDER (0.3).

06/22/12		
0.30	KIM, BRIAN J	REVIEW AND REVISE BAR DATE ORDER PER DISCUSSIONS WITH N. KAMPHAUS (MILBANK).
06/23/12		
0.30	ROSENTHAL, MICHAEL A	EMAILS WITH C. COMBS AND L. HIRSH REGARDING AMENDMENT OF ATLANTA LEASE (.3).
06/24/12		
0.20	WEISSER, JOSHUA	RESEARCH REGARDING CLAIMS ADMINISTRATION AND BAR DATE ORDER ISSUES.
06/25/12		
0.30	WEISSER, JOSHUA	REVIEW AND ANALYSIS OF PROPOSED FINAL BAR DATE MOTION (.1 HRS); RELATED CONFERENCE WITH C. MILLET (.2 HRS).
1.30	KIM, BRIAN J	CORRESPONDENCES WITH M. ROSENTHAL AND C. MILLET RE: BAR DATE ORDER REVISIONS (0.6). REVIEW AND REVISE BAR DATE ORDER (0.7).
06/26/12		
0.40	KELSEY, MATTHEW K	CALL WITH CREDITOR REGARDING CASE.
06/27/12		
0.50	WEISSER, JOSHUA	CORRESPONDENCE REGARDING BAR DATE MOTION (.3 HRS); RELATED CONFERENCES WITH B. KIM (.2 HRS).
1.50	KIM, BRIAN J	CALL WITH J. WEISSER AND N. KAMPHAUS (MILBANK) RE: COMMITTEE COMMENTS TO BAR DATE ORDER (0.7). REVIEW AND REVISE BAR DATE ORDER PER DISCUSSIONS WITH MILBANK (0.3). EMAIL RE: PROVISIONS OF BAR DATE ORDER ON REDACTION OF COMMERCIALLY SENSITIVE INFORMATION (0.5).
06/28/12		
0.10	WEISSER, JOSHUA	CORRESPONDENCE REGARDING BAR DATE ADMINISTRATION.
06/29/12		
0.20	KIM, BRIAN J	EMAIL TO A&M AND GCG TEAMS RE: PROVISIONS OF PROPOSED BAR DATE ORDER RE: TRANSMISSION OF BAR DATE NOTICE.

Invoice Date: July 13, 2012

**Due and Payable Upon Receipt**

Invoice No. 2012071760

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

CORPORATE GOVERNANCE-SECURITIES LAW COMP  
30561-00104

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For Services Rendered Through June 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	0.10	\$1,045.0	\$ 104.50
STEVEN P. BUFFONE	0.60	1,045.0	<u>627.00</u>

<b>Total Services</b>			\$ 731.50
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<b>Total Services, Costs/Charges</b>			731.50
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<b>BALANCE DUE</b>			<u>\$ 731.50</u>
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Invoice Date: July 13, 2012

Due and Payable Upon Receipt

Invoice No. 2012071760

CORPORATE GOVERNANCE-SECURITIES LAW COMP  
30561-00104

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Detail Services:

06/14/12

0.10 ROSENTHAL, MICHAEL A

EMAIL TO H. THOMPSON REGARDING AIHL BOARD  
MEETING (.1).

06/15/12

0.60 BUFFONE, STEVEN P

E-MAILS RE QUESTIONS ON MINUTES PRODUCED BY  
AIHL FROM CERTAIN BOARD MEETINGS (.3); REVIEW  
SAME (.3).

Invoice Date: July 13, 2012

**Due and Payable Upon Receipt**

Invoice No. 2012071760

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

CREDITOR COMMITTEE ISSUES  
30561-00105

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For Services Rendered Through June 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	30.20	\$ 995.00	\$ 30,049.00
MICHAEL A. ROSENTHAL	39.70	1,045.0	41,486.50
STEVEN P. BUFFONE	10.40	1,045.0	10,868.00
JANET M. WEISS	25.00	1,025.0	25,625.00
MATTHEW K. KELSEY	2.10	785.00	1,648.50
KENNETH A. GLOWACKI	2.70	695.00	1,876.50
JOSHUA WEISSER	0.70	735.00	514.50
BRIAN J. KIM	8.40	620.00	5,208.00
AYESHA CHATTERJEE	5.90	475.00	<u>2,802.50</u>

<b>Total Services</b>			<b>\$ 120,078.50</b>
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<b>Total Services, Costs/Charges</b>			<b>120,078.50</b>
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<b>BALANCE DUE</b>			<b><u>\$ 120,078.50</u></b>
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Invoice Date: July 13, 2012

Due and Payable Upon Receipt

Invoice No. 2012071760

CREDITOR COMMITTEE ISSUES  
30561-00105

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Detail Services:

06/01/12

2.30 MILLET, CRAIG H

CORRESPONDENCE WITH E. FLECK RE JPL REPORT AND COMMENT RE COMPANY POSITION OF CONVENING OF A COMMITTEE (.2); CONFERENCE WITH H. THOMPSON AND A. ROGERS, K. SI-AHMED AND M. ROSENTHAL IN PREPARATION FOR MEETING WITH COMMITTEE MEMBERS RE FEE ISSUES (.3); MEET WITH H. THOMPSON AND A. ROGERS, K. SI-AHMED AND M. ROSENTHAL AFTER MEETING WITH COMMITTEE MEMBERS RE FEE ISSUES, NEXT STEPS AND STRATEGY (1.8).

2.90 ROSENTHAL, MICHAEL A

CONFERENCE CALL WITH H. THOMPSON, S. DUDLEY, A. ROGERS, K. SI-AHMED REGARDING PRE-MEETING WITH BARCLAYS AND BONY (.9); MEETING WITH H. THOMPSON, A. ROGERS, K. SI-AHMED AFTER MEETING WITH BARCLAYS AND BONY (.8); MEETING WITH H. THOMPSON AND K. SI-AHMED REGARDING TIMELINE FOR UNDERWRITING COMMITMENTS AND PLAN FILING (.4); WORK ON TIMELINE FOR UNDERWRITING COMMITMENTS AND PLAN (.8).

0.20 WEISSER, JOSHUA

CONFERENCE WITH COMMITTEE REGARDING UPCOMING HEARINGS AND ADDITIONAL ADMINISTRATIVE MATTERS.

06/06/12

0.80 MILLET, CRAIG H

EMAILS WITH B. DOUTON RE HL DOCUMENT REQUESTS RE KPMG VALUATION AND BACKUP OF KPMG EVALUATION MATERIALS.

1.40	ROSENTHAL, MICHAEL A	EMAILS WITH S. DUDLEY AND H. THOMPSON REGARDING MEETING WITH BARCLAYS AND WITH CREDITORS' COMMITTEE (.2); EMAIL TO B. DOUTON REGARDING HOULIHAN REQUEST FOR SOURCE MATERIALS (.2); EMAIL FROM S. DUDLEY REGARDING HOULIHAN SOURCE MATERIAL REQUEST (.1); EMAILS FROM AND TO E. FLECK REGARDING MEETING WITH COMMITTEE (.2); EMAIL TO AND FROM S. DUDLEY AND D. RESNICK REGARDING MEETING WITH COMMITTEE (.2); CONSIDER AGENDA FOR MEETING WITH COMMITTEE (.3); ADDITIONAL EMAILS TO AND FROM S. DUDLEY AND B. DOUTON REGARDING KPMG MATERIALS TO HL (.2).
 06/07/12		
1.10	MILLET, CRAIG H	CONFERENCE RE ORGANIZATION AND PRODUCTION OF VALUATION MATERIALS AND BACKUP OF KPMG EVALUATION MATERIALS AND DRAFT EMAIL TO BE SENT TO HL BY ROTHSCHILD AND EMAILS WITH S. DUDLEY RE STRATEGY.
 06/08/12		
1.20	WEISS, JANET M	REVIEW SUMMONS BY JPL RE FORMATION OF COMMITTEE AND ALLEGATIONS MADE IN CORRESPONDENCE.
 06/09/12		
0.20	ROSENTHAL, MICHAEL A	EMAILS TO E. FLECK REGARDING COMMITTEE MEETING (.2).
 06/11/12		
0.20	ROSENTHAL, MICHAEL A	EMAILS WITH E. FLECK REGARDING CAYMAN COMMITTEE AND PROTOCOL (.2).
 0.20		
	WEISSER, JOSHUA	CONFERENCE WITH N. KAMPHOUS REGARDING JUNE 26 HEARING.
 06/12/12		
0.70	MILLET, CRAIG H	REVIEW EMAIL FROM UCC RE ITEMS FOR DISCUSSION DURING 6/19 VIDEO CONFERENCE WITH THE UCC AND THE COMPANY AND FORWARD WITH COMMENTS (.3); CONFERENCE WITH M. ROSENTHAL AND H. THOMPSON RE PLANNING, PREPARATION AND STRATEGY FOR UCC VIDEO CONFERENCE (.4).



0.40	KELSEY, MATTHEW K	REVIEW COMMITTEE APPLICATIONS TO RETAIN PROFESSIONALS.
06/13/12		
1.10	MILLET, CRAIG H	PREPARE FOR AND PARTICIPATE IN TELECON WITH COMPANY AND KPMG RE STRUCTURE OF TEMPLATES AND DOC ORGANIZATION FOR REVIEW BY UCC AND HL AND EMAILS RE RESULTS OF SAME.
0.70	MILLET, CRAIG H	MULTIPLE EMAILS RE PLANNING FOR UCC VIDEOCON ON JUNE 19, 2012.
0.70	ROSENTHAL, MICHAEL A	EMAIL TO E. ZAINAL AND OTHERS REGARDING PLACEMENT AGREEMENTS (.2); REVIEW PROPOSED AGENDA FROM COMMITTEE FOR MEETING (.2); EMAIL TO ATIF REGARDING COMMITTEE MEETING (.1); EMAIL TO ROTHSCHILD REGARDING PREP FOR COMMITTEE MEETING (.2).
0.40	ROSENTHAL, MICHAEL A	REVIEW AND COMMENT ON AGENDA FOR COMMITTEE MEETING (.4).
1.50	WEISS, JANET M	REVIEW AND REVISE Q&A'S FOR MEETING WITH COMMITTEE (.9); REVIEW ISSUES RE JPL REPORT FOR COMMITTEE MEETING (.6).
1.50	CHATTERJEE, AYESHA	REVIEW COMMITTEE PROFESSIONALS' RETENTION APPLICATIONS AND COMPARE TO THOSE IN OTHER CASES.
06/14/12		
3.70	MILLET, CRAIG H	DRAFT AND REVISE NEW VERSION OF DEAL FUNDING AND ASSET DISPOSITION PROTOCOL.
1.20	MILLET, CRAIG H	MULTIPLE EMAILS AND CALLS RE LOGISTICS AND PLANNING FOR JUNE 20 VIDEO CONFERENCE WITH COMPANY AND UCC.
0.60	MILLET, CRAIG H	EMAILS RE PRODUCTION OF DOC AND TEMPLATE FORMAT FOR PRODUCING MATERIAL FOR UCC.

2.10	ROSENTHAL, MICHAEL A	EMAILS WITH ESSA REGARDING PLACEMENT AGREEMENTS (.4); REVIEW PLACEMENT AGREEMENTS (.4); PREPARE FOR CREDITORS' CONFERENCE CALL MEETING (.8); EMAIL TO E. FLECK AND P. CORR REGARDING PLACEMENT AGREEMENTS (.2); REVIEW AND COMMENT ON LIST OF QUESTIONS FOR CREDITORS' MEETING (.3).
2.60	BUFFONE, STEVEN P	RESPOND TO FOLLOW UP CREDITORS COMMITTEE DILIGENCE ISSUES, E-MAILS WITH C. MILLET, E-MAIL ROTHSCHILD'S, REVIEW DATA ROOM INDEX RELATING TO MATERIALS PROVIDED TO CREDITORS COMMITTEE (2.0); FOLLOW UP ON A. MORGAN REQUESTS (.3); E-MAILS RE SAME (.3).
1.60	WEISS, JANET M	REVIEW Q&A FOR COMMITTEE PRESENTATION (.5); REVIEW ISSUES RE MULTIPLE EXTENSION REQUESTS FOR COMMITTEE RE ALL MATTERS ON FOR JUNE 26TH HEARING (1.1).
0.40	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE FROM COMMITTEE REGARDING JUNE 26TH HEARING AND COORDINATE INTERNALLY REGARDING RESPONSE TO SAME.
1.00	CHATTERJEE, AYESHA	REVIEW AND COMPARE COMMITTEE RETENTION APPLICATIONS WITH DEBTOR APPLICATIONS IN ORDER TO DRAFT OBJECTION.
06/15/12		
0.80	MILLET, CRAIG H	REVISE DRAFT PROTOCOL.
0.20	MILLET, CRAIG H	EMAILS RE EVEN MORE DOCUMENT REQUESTS FROM HL AND COMMITTEE.
1.80	ROSENTHAL, MICHAEL A	REVIEW AND COMMENT ON AGENDA FOR COMMITTEE MEETING (.3); EMAIL WITH B. DOUTON AND S. DUDLEY REGARDING AGENDA (.2); PREPARE FOR CREDITORS' MEETING (.8); EMAIL TO E. FLECK REGARDING PLACEMENT AGREEMENTS (.2); EMAIL TO E. FLECK REGARDING J. JILL STATUS (.2); EMAIL TO AND FROM E. FLECK REGARDING COMMITTEE MEETING AGENDA (.1).

3.50	BUFFONE, STEVEN P	REVIEW AND FOLLOW UP ON CREDITOR COMMITTEE DILIGENCE REQUESTS (1.5); SEVERAL E-MAILS WITH A. CHATTERJEE (.5); SEVERAL E-MAILS RE DRAFT PROTOCOL (.6); REVIEW AND COMMENT ON SAME (.9).
5.10	WEISS, JANET M	DRAFT SUMMARY OF COURT PROCESS AND REVIEW AND REVISE PRESENTATION TO CREDITORS' COMMITTEE (3.0); DRAFT EXCLUSIVITY AND REVISE COURT PROCESS FOR MEETING WITH COMMITTEE (2.1).
0.60	KELSEY, MATTHEW K	CORRESPONDENCE WITH COMMITTEE PROFESSIONALS REGARDING HEARING ON JUNE 26TH AND OBJECTION DEADLINES.
0.50	KELSEY, MATTHEW K	COORDINATE WITH V. RUIZ AND M. WILLIAMS REGARDING FINANCE ISSUES, COMMENTS TO COMMITTEE PREPARATION AND NON-DISCLOSURE AGREEMENTS.
6.00	KIM, BRIAN J	RESEARCH RE: INDEMNIFICATION ISSUE VIS-A-VIS TERMS OF PROPOSED RETENTION FOR COMMITTEE PROFESSIONALS (3.4). REVIEW AND REVISE OBJECTION TO COMMITTEE PROFESSIONAL RETENTIONS (2.6).
2.00	CHATTERJEE, AYESHA	BEGIN DRAFTING OBJECTION TO COMMITTEE RETENTION APPLICATIONS FOR FINANCIAL ADVISORS.
06/16/12		
0.80	MILLET, CRAIG H	MULTIPLE EMAILS RE REVISIONS TO SLIDES AND IN PREPARATION FOR VIDEOCON WITH UCC.
2.50	ROSENTHAL, MICHAEL A	EMAILS WITH M. TAN, S. DUDLEY, REGARDING AGENDA FOR CREDITORS MEETING (.3); COMMENT ON PROPOSED EXCLUSIVITY SLIDE (.2); RESPOND TO HL EMAIL REGARDING DILIGENCE LIST RELATED TO [REDACTED] AND OTHER PORTFOLIO COMPANIES (.2); REVIEW AND COMMENT ON REVISED PROPOSED COMMITTEE PRESENTATION (.8); PREPARE FOR COMMITTEE MEETING (.8); EMAIL TO E. FLECK REGARDING PLACEMENT AGREEMENTS (.2).

06/17/12

0.40 MILLET, CRAIG H

MULTIPLE EMAILS RE PREPARATION FOR VIDEOCON WITH UCC.

1.70 ROSENTHAL, MICHAEL A

PREPARE FOR COMMITTEE MEETING (1.7).

06/18/12

4.90 MILLET, CRAIG H

PREPARE FOR VIDEOCON WITH UCC AND MULTIPLE EMAILS AND CALLS RE SAME, LOGISTICS AND AGENDA FOR SAME (2.8); PARTICIPATE IN CONFERENCE CALL IN PREPARATION FOR UCC VIDEOCON (.4); REVISE FUNDING AND ASSET DISPOSITION PROTOCOL AND DISTRIBUTE FOR COMMENT (1.3); EMAILS AND CON WITH J. WEISS AND M. ROSENTHAL RE ADVISING COMMITTEE RE SCB AND HQ MATTERS AND STRATEGY (.4).

7.90 ROSENTHAL, MICHAEL A

PREPARE FOR MEETING OF CREDITORS' COMMITTEE (1.6); PREPARE FOR AND PARTICIPATE IN MEETING WITH COMPANY AND ADVISORS REGARDING COMMITTEE MEETING (1.2); REVIEW AND COMMENT ON COMMITTEE MEETING AGENDA AND PRESENTATION (.8); MEETING WITH H. PARKHILL, B. DOUTON, A. ABDULMALIK REGARDING PREPARATION FOR CREDITORS' MEETING (1.8); EMAIL FROM MILBANK REGARDING [REDACTED] (.2); EMAIL TO AND FROM THOR JOHNSON REGARDING [REDACTED] (.2); EMAILS TO AND FROM E. FLECK REGARDING [REDACTED] (.2); EMAIL TO ALISTAIR HILL RE [REDACTED] (.2); REVIEW CORRESPONDENCE BETWEEN EUROVILLE AND COMPANY RELATED TO [REDACTED] (.6); EMAIL WITH H. THOMPSON REGARDING [REDACTED] (.1); REVIEW PROPOSED REVISIONS TO PROTOCOL COMMENTS FROM COMMITTEE (.8); EMAILS WITH E. FLECK AND A. ROGERS REGARDING PLACEMENT AGREEMENT [REDACTED] (.2).

5.80	ROSENTHAL, MICHAEL A	PREPARE FOR MEETING OF CREDITORS' COMMITTEE (1.6); PREPARE FOR AND PARTICIPATE IN MEETING WITH COMPANY AND ADVISORS REGARDING COMMITTEE MEETING (1.2); REVIEW AND COMMENT ON COMMITTEE MEETING AGENDA AND PRESENTATION (.8); MEETING WITH H. PARKHILL, B. DOUTON, A. ABDULMALIK REGARDING PREPARATION FOR CREDITORS' MEETING (1.8); EMAIL FROM MILBANK REGARDING [REDACTED] (.2); EMAIL TO AND FROM THOR JOHNSON REGARDING [REDACTED] (.2).
0.80	WEISS, JANET M	CALL WITH ADVISORS RE COMMITTEE CONFERENCE.
1.90	KIM, BRIAN J	FURTHER RESEARCH ON INDEMNIFICATION GRANTED TO FINANCIAL ADVISORS IN CHAPTER 11 CASES COMPARABLE TO ARCAPITA (1.7). CORRESPOND WITH J. WEISSER RE: FINDINGS AND APPLICABILITY TO OBJECTION TO PROPOSED COMMITTEE PROFESSIONAL RETENTIONS (0.2).
06/19/12		
2.30	MILLET, CRAIG H	LISTEN IN TO VIDEOCON WITH UCC AND ANSWER ONLINE QUESTIONS AND DOC REQUESTS.
0.50	MILLET, CRAIG H	EMAILS AND CALLS FOLLOWING UP ON ISSUES THAT AROSE IN UCC VIDEOCON.
1.80	MILLET, CRAIG H	PREP AND FORWARD INFO TO E FLECK FOR THE UCC RE SCB TERM SHEET, SUPPORTING MATERIALS AND BACKGROUND AND PROVIDE INFO AS TO PLANS MOVING FORWARD AND FOLLOW UP EMAILS.
0.60	MILLET, CRAIG H	PREP AND FORWARD INFO TO E FLECK FOR THE UCC RE HQ LEASE AND EMAILS RE PLAN GOING FORWARD.
3.80	ROSENTHAL, MICHAEL A	PREPARE FOR AND PARTICIPATE IN MEETING WITH UCC (3.4); MEETING WITH COMMITTEE ADVISORS AND ROTHSCHILD REGARDING OPEN AND UPCOMING ISSUES (.4)

4.00	ROSENTHAL, MICHAEL A	PREPARE FOR AND PARTICIPATE IN MEETING WITH UCC (3.4); MEETING WITH COMMITTEE ADVISORS AND ROTHSCHILD REGARDING OPEN AND UPCOMING ISSUES (.4); EMAILS WITH C. MILLET AND E. FLECK REGARDING STATUS OF HQ LEASE DISCUSSIONS (.2).
3.90	WEISS, JANET M	MEETING WITH COMMITTEE AND ADVISORS RE STRATEGY, INCLUDING E. FLECK AND D. DUNNE FROM MILBANK, S. STAR FROM FTI, HOULIHAN, M. ROSENTHAL AND ARCAPITA (2.3); MEETING WITH ARCAPITA AND M. ROSENTHAL AND D. RESNICK AND B. DOUTON FROM ROTHSCHILD RE EXIT STRATEGY (1.6).
0.20	KELSEY, MATTHEW K	CONFERENCE WITH C. MILLET REGARDING COMMITTEE MEETING.
0.30	KIM, BRIAN J	CORRESPOND WITH J. WEISSER RE: OBJECTION TO COMMITTEE PROFESSIONAL RETENTION APPLICATIONS.
06/20/12		
1.20	MILLET, CRAIG H	CONFERENCE CALL WITH KPMG, ROTHS AND COMPANY RE LATEST DEMANDS BY HL FOR REVIEW OF KPMG DOCUMENTS [REDACTED] (.7); FOLLOW UP EMAILS RE KPMG ISSUES (.5).
1.00	ROSENTHAL, MICHAEL A	TELEPHONE WITH E. FLECK REGARDING COMMITTEE MEETING FEEDBACK (.3); EMAIL TO M. KELSEY AND J. WEISS REGARDING COMMITTEE REQUEST FOR EXTENSION OF TIME TO OBJECT TO EXCLUSIVITY MOTION (.2); REVIEW PROPOSED COMMITTEE EXCLUSIVITY OBJECTION (.4); EMAIL WITH M. MCLAUGHLIN OF MILBANK AND A. ROGERS REGARDING BID PLACEMENT AGREEMENT (.1).
0.20	KIM, BRIAN J	EMAIL WITH J. WEISSER RE: OBJECTION TO COMMITTEE RETENTION APPLICATIONS FOR HOULIHAN.
0.50	CHATTERJEE, AYESHA	DISCUSS DATA ROOM INFORMATION WITH S. LIU, J. WEISSER, A. SVOYSKIY AND L. CHEN TO PREPARE FOR HEARING ARGUMENT.

06/21/12

0.60 MILLET, CRAIG H REVIEW KPMG RELEASE AND HOLD HARMLESS  
LETTERS AND COMMENT.

0.50 CHATTERJEE, AYESHA REVIEW AND FINALIZE OBJECTION TO COMMITTEE  
PROFESSIONAL RETENTION APPLICATIONS.

0.40 CHATTERJEE, AYESHA REVIEW DATA SITE ACCESS INFORMATION WITH S.  
LIU IN PREPARATION FOR HEARING.

06/22/12

0.30 MILLET, CRAIG H EMAILS WITH M. ROSENTHAL AND CALL WITH E.  
FLECK RE PRODUCTION OF DOCUMENTS BY KPMG  
RE VALUATION.

0.50 MILLET, CRAIG H REVIEW RELEASE LETTER, EMAILS RE TERMS AND  
CONFERENCE WITH J. LAWRENCE OF KPMG.

0.30 MILLET, CRAIG H EMAILS RE INFORMATION NEEDED FOR RELEASE  
LETTER.

0.20 ROSENTHAL, MICHAEL A EMAIL FROM S. DUDLEY REGARDING RESULTS OF  
MEETING WITH M. GOGLOFF AND COMMITTEE  
ISSUES (.2).

8.70 WEISS, JANET M REVIEW INFORMATION REQUESTS BY COMMITTEE  
FROM KING & SPALDING AND REDACT SAME (1.1);  
REVIEW AND REVISE REPLY TO COMMITTEE'S  
OBJECTION TO EXCLUSIVITY (1.4); REVIEW, REVISE  
AND DRAFT REPLY TO EXCLUSIVITY (5.3); REVIEW  
ISSUES RE COMMITTEE COMMENTS TO KING &  
SPALDING AND KPMG ORDERS (.9).

06/23/12

0.10 ROSENTHAL, MICHAEL A COMMITTEE – EMAIL TO J. WEISS REGARDING  
STRUCTURE OF FUNDING RELATED TO  
PROFESSIONAL FEES (.1)

2.20 WEISS, JANET M CONFERENCE WITH E. FLECK, MILBANK FOR  
COMMITTEE RE EXCLUSIVITY OBJECTION (.7);  
REVIEW ISSUES RE EXCLUSIVITY OBJECTION (1.5).

06/24/12

- 0.60 ROSENTHAL, MICHAEL A EMAILS WITH AND TO E. FLECK REGARDING EXCLUSIVITY CONDITIONS (.2); REVISE PROTOCOL FROM COMMITTEE (.4).
- 0.20 ROSENTHAL, MICHAEL A EMAIL TO E. FLECK REGARDING CASH MANAGEMENT AND DEAL FUNDING STRUCTURE (.2).
- 1.20 BUFFONE, STEVEN P REVIEW AND REVISE DRAFT PROTOCOL, SEVERAL E-MAILS WITH C. MILLET AND M. ROSENTHAL (.8); COMMENTS TO MILLET AND ROSENTHAL (.4).

06/25/12

- 1.00 ROSENTHAL, MICHAEL A EMAIL WITH E. FLECK REGARDING K&S PORTFOLIO WORK (.2); MARK-UP PROTOCOL FROM COMMITTEE (.8).
- 0.70 BUFFONE, STEVEN P FURTHER COMMENTS ON DRAFT PROTOCOL; EMAILS TO C. MILLET.
- 2.40 BUFFONE, STEVEN P REVIEW E-MAIL FROM K. MILLER RE CHANGE OF CONTROL AND IMPOSITION OF SECURITY INTERESTS ON TRANSACTION HOLDCOS AND INTERMEDIATE HOLDCOS (1.4); E-MAIL FROM M. ROSENTHAL RE HIS QUESTIONS RE SAME (.4); REVIEW PROTOCOL AND UNDERLYING TRANSACTION DOCUMENTS (.3); PREPARE E-MAIL TO M. ROSENTHAL AND K. MILLER ANSWERING M. ROSENTHAL'S QUESTIONS ON SECURITY INTEREST QUESTION (.3).
- 2.40 GLOWACKI, KENNETH A ANALYZE/REVIEW ROTHSCHILD RETENTION DOCUMENTS, EMAILS, CASE DOCKET AND COMMITTEE'S RULE 34 REQUESTS (.8); DRAFT/REVISE RULE 34 RESPONSES TO COMMITTEE'S ROTHSCHILD RETENTION DISCOVERY AND REVIEW DOCUMENTS PRODUCED (1.6).

06/26/12

- 2.20 MILLET, CRAIG H REVISE PROTOCOL AND FORWARD TO A&M FOR COMMENTS.
- 0.80 ROSENTHAL, MICHAEL A REVIEW MARK-UP OF PROTOCOL (.8)



0.10 ROSENTHAL, MICHAEL A EMAIL TO ESSA REGARDING REPORTING ISSUES  
RELATED TO CBB (.1).

0.30 GLOWACKI, KENNETH A EMAILS AND OFFICE CONFERENCE WITH C. MILLET  
RE RULE 34 RESPONSES AND REVIEW FINAL  
VERSION RE SAME.

06/27/12

0.30 ROSENTHAL, MICHAEL A EMAIL FROM E. ZAINAL AND TO R. MORISSEY  
REGARDING MEETING OF CREDITORS (.2); EMAIL TO  
E. FLECK REGARDING ROTHSCHILD FEE  
RESOLUTION (.1).

06/28/12

0.60 MILLET, CRAIG H CONFERENCE CALL WITH A&M AND GDC REGARDING  
TERMS OF REVISED PROTOCOL.

06/29/12

0.30 WEISSER, JOSHUA CONFERENCE WITH COMMITTEE COUNSEL  
REGARDING PREVIOUS HEARING AND RELATED  
ORDERS.

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

DIP FINANCING/CASH COLLATERAL/CASH MANAG  
30561-00106

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For Services Rendered Through June 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	1.10	\$ 995.00	\$ 1,094.50
MICHAEL A. ROSENTHAL	21.30	1,045.0	22,258.50
JANET M. WEISS	27.50	1,025.0	28,187.50
MATTHEW J. WILLIAMS	33.40	865.00	28,891.00
MATTHEW K. KELSEY	17.10	785.00	13,423.50
JOSHUA WEISSER	4.70	735.00	3,454.50
VICENTE RUIZ	60.70	665.00	40,365.50
SERENA G. LIU	5.90	620.00	3,658.00
AYESHA CHATTERJEE	2.00	475.00	950.00
JENNIFER M. CONTRERAS	1.20	340.00	<u>408.00</u>

<b>Total Services</b>			<b>\$ 142,691.00</b>
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<b>Total Services, Costs/Charges</b>			<b>142,691.00</b>
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<b>BALANCE DUE</b>			<b><u>\$ 142,691.00</u></b>
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Invoice Date: July 13, 2012

Due and Payable Upon Receipt

Invoice No. 2012071760

DIP FINANCING/CASH COLLATERAL/CASH MANAG  
30561-00106

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Detail Services:

06/01/12

1.40 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON SCB AND GENERIC DIP  
TERM SHEETS (.9); EMAILS TO AND FROM B. DOUTON  
REGARDING DIP TIMELINE (.3); TELEPHONE WITH B.  
DOUTON REGARDING DIP TIMELINE (.2).

0.70 KELSEY, MATTHEW K CONFERENCE WITH M. ROSENTHAL AND J. GRAVES  
REGARDING POTENTIAL FINANCING MOTION AND  
TIMING (.3); CORRESPONDENCE WITH ROTHSCHILD  
AND THE COMPANY REGARDING FINANCING  
PROCESS AND COMMENTS (.2); CORRESPONDENCE  
WITH J. WEISS REGARDING SCB ISSUES (.2).

06/02/12

0.60 ROSENTHAL, MICHAEL A EMAIL WITH B. DOUTON AND M. KELSEY REGARDING  
STRUCTURE AND TERMS OF PROPOSED DIP AND  
GENERIC DIP TERM SHEET (.4); EMAILS TO AND  
FROM S. DUDLEY REGARDING GENERIC DIP TERM  
SHEET (.2).

0.30 KELSEY, MATTHEW K CORRESPONDENCE WITH M. ROSENTHAL  
REGARDING FINANCING ISSUES (.3).

06/04/12

0.20 ROSENTHAL, MICHAEL A EMAILS WITH E. KHALIL REGARDING TERMS OF DIP  
FINANCING TERM SHEET (.2).

1.10 KELSEY, MATTHEW K REVIEW DRAFT NON-DISCLOSURE AGREEMENT AND  
COMMENTS TO SAME (.5); COORDINATE WITH V. RUIZ  
REGARDING SAME (.3); CONFERENCE WITH M.  
ROSENTHAL REGARDING COMMENTS TO FINANCING  
TERM SHEET (.2); CORRESPONDENCE WITH B.  
DOUTON OF ROTHSCHILD REGARDING SAME (.1).

06/05/12

0.20 ROSENTHAL, MICHAEL A EMAILS REGARDING PROPOSED DIP (.2).

1.20 WEISS, JANET M REVIEW ISSUES RE IMPLEMENTATION OF STANDARD  
CHARTERED SETTLEMENT.

Invoice Date: July 13, 2012

Due and Payable Upon Receipt

Invoice No. 2012071760

0.60	KELSEY, MATTHEW K	CORRESPONDENCE WITH B. DOUTON REGARDING FINANCING ISSUES (.2); REVIEW MILESTONES AND OTHER FINANCING ISSUES (.4).
06/06/12		
0.40	ROSENTHAL, MICHAEL A	EMAIL FROM B. DOUTON AND S. DUDLEY REGARDING DIP PROCESS (.2); REVIEW DIP PROCESS TIMELINE AND EMAIL TO B. DOUTON REGARDING SAME (.2).
3.50	WEISS, JANET M	TELEPHONE CONFERENCE WITH C. MILLET RE ISSUES FOR SETTLEMENT WITH STANDARD CHARTERED (.7); REVIEW AND REVISE PROPOSED TERM SHEET BY STANDARD CHARTERED (1.6); REVIEW ISSUES RE [REDACTED] AND OPTIONS (1.2).
1.70	KELSEY, MATTHEW K	REVIEW AND REVISE TERM SHEET (.8); CONFERENCE WITH M. ROSENTHAL REGARDING SAME (.4); CORRESPONDENCE WITH S. DUDLEY AND A. RODGERS REGARDING SAME (.2); CORRESPONDENCE WITH B. DOUTON REGARDING DIP ISSUES (.3).
06/07/12		
0.50	ROSENTHAL, MICHAEL A	EMAIL TO S. APPELL REGARDING ADEQUATE PROTECTION TO SCB (.3); EMAIL FROM S. DUDLEY REGARDING DIP PROPOSAL (.2).
1.40	WEISS, JANET M	REVIEW CASES RE PROPOSED SETTLEMENT WITH STANDARD CHARTERED.
06/08/12		
1.00	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE WITH B. DOUTON AND E. KHALIL REGARDING FINANCING ISSUES AND STRUCTURE (.4); REVIEW RFP (.5); REVIEW CORRESPONDENCE FROM S. DUDLEY REGARDING FINANCING ISSUES (.1).
3.50	RUIZ, VICENTE	CONTINUE DRAFTING DIP FINANCING CONFIDENTIALITY AGREEMENTS FOR VARIOUS INSTITUTIONS (2.5); CONTINUE NEGOTIATING AGREEMENTS ON BEHALF OF ARCAPITA (1).

06/10/12		
1.50	WEISS, JANET M	CONFERENCE CALL A. ROGERS, A. DOSHI AND S. DUDLEY RE SCB BACKGROUND (.7); REVIEW ISSUES RE SCB SETTLEMENT (.8).
06/11/12		
0.40	ROSENTHAL, MICHAEL A	REVIEW PROPOSED SCB ADEQUATE PROTECTION AGREEMENT (.4).
0.50	KELSEY, MATTHEW K	REVIEW ISSUES REGARDING PROPOSED MODIFICATIONS TO NDA RELATING TO POTENTIAL FINANCING.
06/12/12		
0.40	ROSENTHAL, MICHAEL A	EMAILS WITH M. SHAPIRO REGARDING DIP (.2); REVIEW PROPOSED NDA (.2).
2.00	WEISS, JANET M	REVIEW ISSUES RE STANDARD CHARTERED (.6); REVIEW ISSUES RE PROPOSED SETTLEMENT WITH STANDARD CHARTERED (1.4).
0.80	KELSEY, MATTHEW K	REVIEW MARK UP TO NDA AND COORDINATE COMMENTS WITH V. RUIZ.
4.50	RUIZ, VICENTE	CONTINUE DRAFTING DIP FINANCING CONFIDENTIALITY AGREEMENTS FOR VARIOUS INSTITUTIONS (2); CONTINUE NEGOTIATING AGREEMENTS ON BEHALF OF ARCAPITA (2.5).
0.70	CHATTERJEE, AYESHA	DRAFT AND REVISE PROPOSED SIXTH INTERIM CASH MANAGEMENT ORDER.
06/13/12		
1.50	ROSENTHAL, MICHAEL A	EMAILS WITH AND TO S. DUDLEY REGARDING SCB AGREEMENT (.3); ADDITIONAL EMAILS TO S. DUDLEY REGARDING SCB AGREEMENT (.2); EMAIL TO J. WEISS REGARDING PLAN SUPPORT ISSUES (.2); TELEPHONE WITH M. SHAPIRO FROM BARCLAYS REGARDING DIP (.4); CONSIDERATION OF DIP COLLATERAL AND REPAYMENT ISSUES (.4).

0.60	KELSEY, MATTHEW K	CORRESPONDENCE WITH MILBANK REGARDING DIP FINANCING (.2); CONFERENCE WITH M. ROSENTHAL REGARDING SAME (.1); REVIEW MARK UPS OF DRAFT NDAS AND CONFERENCES WITH V. RUIZ REGARDING SAME (.3).
5.10	RUIZ, VICENTE	CONTINUE DRAFTING DIP FINANCING CONFIDENTIALITY AGREEMENTS FOR VARIOUS INSTITUTIONS (3.5); CONTINUE NEGOTIATING AGREEMENTS ON BEHALF OF ARCAPITA (1.6).
06/14/12		
0.60	MILLET, CRAIG H	EMAILS RE STATUS OF DIP TERM SHEETS, ANALYSIS OF DIP SIZING AND TIMING.
0.30	ROSENTHAL, MICHAEL A	EMAIL WITH B. DOUTON REGARDING TERM SHEET (.2); EMAIL WITH C. MILLET REGARDING TERM SHEET FOR JPL (.1).
3.30	WILLIAMS, MATTHEW J	REVIEW CONFI AGREEMENT AND ANSWER QUESTIONS ON BARCLAYS PROVISION (1); REVIEW/COMMENT ON TERM SHEETS AND ISSUES WITH DIP FINANCING (2.3).
0.90	KELSEY, MATTHEW K	CONFERENCE WITH M. WILLIAMS REGARDING FINANCING ISSUES (.3); CORRESPONDENCE WITH C. MILLET REGARDING FINANCING ISSUES AND TERM SHEETS (.2); CORRESPONDENCE WITH ROTHSCHILD REGARDING TERM SHEETS (.1); COORDINATE WITH V. RUIZ REGARDING NON-DISCLOSURE AGREEMENTS AND ISSUES RELATING THERETO (.3).
3.50	RUIZ, VICENTE	CONTINUE DRAFTING DIP FINANCING CONFIDENTIALITY AGREEMENTS FOR VARIOUS INSTITUTIONS (2); CONTINUE NEGOTIATING AGREEMENTS ON BEHALF OF ARCAPITA (1.5).
06/15/12		
3.20	ROSENTHAL, MICHAEL A	REVIEW JPL OBJECTION TO SCB (.3); REVIEW CIM REGARDING DIP (1.6); EMAIL WITH S. DUDLEY REGARDING DIP SIZING (.2); EMAIL WITH M. KVARDA REGARDING DIP SIZING (.2); PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH S. DUDLEY, B. DOUTON REGARDING DIP SIZING (.6); REVIEW UPDATED DIP FILE FROM ROTHSCHILD AND A&M (.3).

6.50	WILLIAMS, MATTHEW J	CONFIDENTIALITY AGREEMENT ISSUES AND FOLLOW UP ON TRADING WALL RIDER (1.1); CALL WITH ROTHSCHILD RE: DIP PROCESS AND COMMENTS TO BUDGET (1.2); REVIEW OF CONFIDENTIAL INFORMATION MEMORANDUM AND COMMENTS TO SAME, COMPARE TO TERM SHEET (2.9), CALLS AND REVIEW OF VARIOUS MARKUPS TO CONFIDENTIALITY AGREEMENTS (1.3).
6.00	RUIZ, VICENTE	CONTINUE DRAFTING DIP FINANCING CONFIDENTIALITY AGREEMENTS FOR VARIOUS INSTITUTIONS (3); CONTINUE NEGOTIATING AGREEMENTS ON BEHALF OF ARCAPITA (2.5); DISCUSS OUTSTANDING ISSUES WITH COMPANY AND TEAM (.5).
06/16/12		
1.70	ROSENTHAL, MICHAEL A	EMAILS WITH S DUDLEY REGARDING SIZING OF DIP (.2); EMAIL FROM ROTHSCHILD REGARDING STATUS OF DIP SOLICITATION PROCESS (.3); REVIEW AND COMMENT ON DIP INFORMATION MEMO (1.2).
06/17/12		
0.40	ROSENTHAL, MICHAEL A	EMAIL FROM D. RESNICK REGARDING INSIDERS AS DIP PROVIDERS (.2); EMAIL TO ATIF AND OTHERS REGARDING INSIDERS AS DIP PROVIDERS (.2).
06/18/12		
0.40	ROSENTHAL, MICHAEL A	EMAILS FROM S DUDLEY REGARDING DIP BUDGET AND OTHERS (.2); EMAILS FROM VINCE RUIZ REGARDING NDA'S RELATED TO DIP (.2).
0.20	ROSENTHAL, MICHAEL A	EMAILS FROM S. DUDLEY REGARDING DIP BUDGET AND OTHERS (.2).
1.10	WILLIAMS, MATTHEW J	FOLLOW UP ON CONFIDENTIALITY AGREEMENT ISSUES WITH V. RUIZ AND REVIEW OF VARIOUS ITERATIONS OF CONFI.
0.80	KELSEY, MATTHEW K	COORDINATE WITH V. RUIZ AND M. WILLIAMS REGARDING NON-DISCLOSURE AGREEMENTS FOR POTENTIAL FINANCING AND OTHER ISSUES.

5.00	RUIZ, VICENTE	CONTINUE DRAFTING DIP FINANCING CONFIDENTIALITY AGREEMENTS FOR VARIOUS INSTITUTIONS (2); CONTINUE NEGOTIATING AGREEMENTS ON BEHALF OF ARCAPITA (1.5); DISCUSS OUTSTANDING ISSUES WITH COMPANY AND TEAM (1.5).
 06/19/12		
0.40	ROSENTHAL, MICHAEL A	CONSIDERATION OF STRUCTURE OF DIP FINANCING (.4).
1.00	ROSENTHAL, MICHAEL A	CONSIDERATION OF STRUCTURE OF DIP FINANCING (.4); REVIEW EMAIL TO S. APPELL AND P. CORR REGARDING RESPONSE OF SCB TO JPL ISSUES WITH AGREEMENT (.2); EMAIL WITH L. HIRSH REGARDING [REDACTED] ISSUES (.1); REVIEW SCB OBJECTION TO CASH MANAGEMENT (.3).
4.10	WEISS, JANET M	REVIEW ISSUES RE PROPOSED SETTLEMENT WITH STANDARD CHARTERED BANK (2.2); CALL WITH B. GREER OF DECHERT FOR STANDARD CHARTERED RE PROPOSED SETTLEMENT (.5); REVIEW ISSUES RE SIXTH INTERIM CASH MANAGEMENT ORDER (1.4).
0.40	KELSEY, MATTHEW K	COORDINATE WITH M. WILLIAMS AND V. RUIZ REGARDING VARIOUS COMMENTS TO PROPOSED NON-DISCLOSURE AGREEMENTS.
7.00	RUIZ, VICENTE	CONTINUE DRAFTING DIP FINANCING CONFIDENTIALITY AGREEMENTS FOR VARIOUS INSTITUTIONS (4); CONTINUE NEGOTIATING AGREEMENTS ON BEHALF OF ARCAPITA (2.5); DISCUSS OUTSTANDING ISSUES WITH COMPANY AND TEAM (.5).
 06/20/12		
0.60	ROSENTHAL, MICHAEL A	EMAILS WITH P. CORR AND C. MILLET REGARDING SCB AGREEMENT AND JPL ISSUES RELATED THERETO (.6).
4.10	WILLIAMS, MATTHEW J	REVIEW OF REVISED CONFI ISSUES AND CONF. WITH V. RUIZ (.7); FOLLOW UP ON CIM (.6); PREP FOR CALL TOMORROW WITH UCC ON DIP (.7); DIP STRUCTURE ISSUES AND REVIEW OF PRECEDENT TRANSACTIONS ON STRUCTURE POINTS (2.1).



6.00	RUIZ, VICENTE	CONTINUE DRAFTING DIP FINANCING CONFIDENTIALITY AGREEMENTS FOR VARIOUS INSTITUTIONS (3); CONTINUE NEGOTIATING AGREEMENTS ON BEHALF OF ARCAPITA (2.5); DISCUSS OUTSTANDING ISSUES WITH COMPANY AND TEAM (.5).
 06/21/12		
2.80	ROSENTHAL, MICHAEL A	CONSIDER ISSUES RELATED TO SCB SECURITY INTERESTS AND POTENTIAL AVOIDANCE CLAIMS (.6); TELEPHONE WITH C. MILLET REGARDING SCB SECURITY INTERESTS (.2); REVIEW GENERIC DIP TERM SHEET (.3); PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH MILBANK AND HL REGARDING DIP STRUCTURING ISSUES (.8); TELEPHONE WITH S. DUDLEY REGARDING DIP STRUCTURING ISSUES (.2); TELEPHONE WITH L. HIRSH REGARDING DIP STRUCTURING ISSUES (.2); EMAIL FROM AND TO C. MILLET REGARDING EVALUATION OF SCB CLAIMS (.3); REVIEW INVESTMENT AGREEMENT RELATIVE TO [REDACTED] AND EMAIL TO MILBANK REGARDING SAME (.2).
2.60	WEISS, JANET M	REVIEW ISSUES RE POSSIBLE SETTLEMENT WITH SCB.
3.90	WILLIAMS, MATTHEW J	PREP FOR CALL WITH UCC ON DIP (.5); CALL WITH UCC ON DIP (.6); DIP STRUCTURE ISSUES (2.8).
1.00	KELSEY, MATTHEW K	PREPARE FOR AND CALL WITH COMMITTEE PROFESSIONALS REGARDING POTENTIAL FINANCING AND ISSUES (.8); CONFERENCE WITH M. WILLIAMS REGARDING SAME (.2).
0.20	WEISSER, JOSHUA	ATTEND TO ISSUES RELATED TO INTERIM CASH MANAGEMENT ORDER.
2.50	RUIZ, VICENTE	CONTINUE DRAFTING DIP FINANCING CONFIDENTIALITY AGREEMENTS FOR VARIOUS INSTITUTIONS (1.5); CONTINUE NEGOTIATING AGREEMENTS ON BEHALF OF ARCAPITA (.5); DISCUSS OUTSTANDING ISSUES WITH COMPANY AND TEAM (.5).

06/22/12

2.10 ROSENTHAL, MICHAEL A REVIEW DIP BUDGET FROM A&M (.4); REVIEW DIP TERM SHEET FROM ROTHSCHILD (.6); EMAILS TO MILBANK REGARDING RESOLUTION OF SCB ADEQUATE PROTECTION ISSUES (.3); TELEPHONE WITH P. FERDINAND REGARDING ESCROW FUNDS (.2); TELEPHONE WITH J. MAKUCH REGARDING ESCROW FUNDS (.2); REVIEW SUMMARY OF ESCROW FUNDS FROM J. MAKUCH (.2); EMAIL FROM J. MAKUCH REGARDING CASH POSITION (.2).

0.50 WEISS, JANET M REVISE CASH MANAGEMENT ORDER.

4.30 WILLIAMS, MATTHEW J REVIEW OF ROTHSCHILD BULLETS ON DIP AND REVISED DIP ISSUES (.7); FOLLOW UP WITH A. CHATTERJEE (.3); REVIEW REVISIONS TO DIP AND COMMENTS, FOLLOW UP (1.2); DIP STRUCTURING ISSUES RE: COLLATERAL PACKAGE AND WCF (2.1).

0.40 KELSEY, MATTHEW K REVIEW CORRESPONDENCE REGARDING REVISIONS TO FINANCING TERM SHEET (.2); CORRESPONDENCE WITH M. WILLIAMS AND A. CHATTERJEE REGARDING SAME (.2).

3.00 RUIZ, VICENTE CONTINUE DRAFTING DIP FINANCING CONFIDENTIALITY AGREEMENTS FOR VARIOUS INSTITUTIONS (1.5); CONTINUE NEGOTIATING AGREEMENTS ON BEHALF OF ARCAPITA (1.0); DISCUSS OUTSTANDING ISSUES WITH COMPANY AND TEAM (.5).

0.70 CHATTERJEE, AYESHA REVISE TERMSHEETS FOR DEBTOR-IN-POSSESSION FINANCING.

06/23/12

0.50 KELSEY, MATTHEW K REVIEW CORRESPONDENCE FROM ROTHSCHILD AND GDC REGARDING FINANCING TERM SHEETS (.2); REVIEW CORRESPONDENCE FROM ROTHSCHILD REGARDING NON-DISCLOSURE AGREEMENT AND SOLICITATION PROCESS (.3).

06/24/12

0.20 ROSENTHAL, MICHAEL A REVIEW DIP PROPOSAL AND CIM (.2).

2.70	WEISS, JANET M	REVIEW ISSUES RE DEAL FUNDING UNDER NEW BUDGET.
1.10	WILLIAMS, MATTHEW J	REVIEW EDITS TO DIP TERM SHEETS (.4), FOLLOW UP ON CONFIDENTIALITY AGREEMENT ISSUES (.3); REVIEW FURTHER EDITS TO TERM SHEETS AND NEW ISSUE ON [REDACTED] (.4).
0.60	CHATTERJEE, AYESHA	REVISE AND DISTRIBUTE UPDATED TERMSHEET FOR DEBTOR-IN-POSSESSION FINANCING.
06/25/12		
0.50	MILLET, CRAIG H	EMAILS RE JPL INQUIRIES RE DIP FINANCING ISSUES AND RESEARCH ISSUES.
0.70	ROSENTHAL, MICHAEL A	REVIEW DIP CIM MATERIALS (.4); ADDRESS OPEN ISSUES RELATED TO SCB CLAIMS (.3).
2.30	WILLIAMS, MATTHEW J	REVIEW REVISED PACKAGE AND FOLLOW UP ON CONFIDENTIALITY POINTS FROM V. RUIZ (.9); COLLATERAL ISSUES AND [REDACTED] (1.4).
4.80	RUIZ, VICENTE	CONTINUE DRAFTING DIP FINANCING CONFIDENTIALITY AGREEMENTS FOR VARIOUS INSTITUTIONS (2); CONTINUE NEGOTIATING AGREEMENTS ON BEHALF OF ARCAPITA INCLUDING CONFERENCE CALLS (2.5); DISCUSS OUTSTANDING ISSUES WITH COMPANY AND TEAM (.3).
1.20	CONTRERAS, JENNIFER M	PREPARE COVER SHEET FOR 6TH INTERIM CASH MANAGEMENT BUDGET (.7); COORDINATE FILING OF SAME (.3); FOLLOW-UP EMAILS TO J. WEISS RE SAME (.2).
06/26/12		
0.40	ROSENTHAL, MICHAEL A	EMAIL TO AND FROM E. ZAINAL REGARDING [REDACTED] (.2); TELEPHONE WITH E. ZAINAL REGARDING [REDACTED] (.2).
2.40	WEISS, JANET M	REVIEW ISSUES RE POSSIBLE SETTLEMENT WITH STANDARD CHARTERED (.3); REVIEW ISSUES RE FUNDING OF PORTFOLIO TRANSACTION (1.4); REVIEW ISSUES RE STANDARD CHARTERED (.7).

0.90	WILLIAMS, MATTHEW J	DIP TERM SHEET (.4); FOLLOW UP WITH BERNARD DOUTOUN ON ISSUES WITH POTENTIAL LENDERS AND TREATMENT OF CONFIDENTIAL INFORMATION (.5).
0.90	KELSEY, MATTHEW K	CALL WITH C. MILLET REGARDING DEAL FUNDING ISSUE (.3); CALL WITH J. WEISSER REGARDING SAME (.2); CALL WITH J. WEISS REGARDING DEAL FUNDING (.1); CALL WITH M. KVARDA AT A&M REGARDING DEAL FUNDING ISSUE (.1); REVIEW CORRESPONDENCE WITH V. RUIZ REGARDING NON-DISCLOSURE AGREEMENTS RELATING TO FINANCING (.2).
0.30	WEISSER, JOSHUA	CONFERENCE REGARDING FUNDING ISSUES.
2.50	RUIZ, VICENTE	CONTINUE DRAFTING DIP FINANCING CONFIDENTIALITY AGREEMENTS FOR VARIOUS INSTITUTIONS (2); CONTINUE NEGOTIATING AGREEMENTS ON BEHALF OF ARCAPITA INCLUDING CONFERENCE CALLS (.5).
0.50	LIU, SERENA G	CONFER WITH C. MILLET, J. WEISS, AND M. KELSEY REGARDING [REDACTED]
06/27/12		
0.20	ROSENTHAL, MICHAEL A	EMAIL WITH N. FOX REGARDING SCB POSITION UNDER CAYMAN LAW (.2).
2.00	WEISS, JANET M	CONFERENCE CALL WITH E. KHALIL AND N. FOX AND R. DEBASTO OF MOURANT RE ISSUES ON POSSIBLE SETTLEMENT WITH STANDARD CHARTERED BANK.
2.20	WILLIAMS, MATTHEW J	REVIEW OF PRECEDENT DIP TRANSACTIONS WITH SIMILAR STRUCTURES (1.8); FOLLOW UP W. RUIZ ON ADDITIONAL CONFI ASKS (.4).
1.80	KELSEY, MATTHEW K	CALL WITH M. KVARDA OF A&M REGARDING PROJECT FUNDING ISSUE (.7); REVIEW BACKGROUND MATERIAL (.5); CALL WITH C. MILLET AND J. WEISSER REGARDING LITIGATION STRATEGY RELATING TO FUNDING REQUEST (.4); REVIEW CORRESPONDENCE REGARDING STRATEGY (.2).

3.20 WEISSER, JOSHUA PREPARE FOR AND ATTEND ALL HANDS CALL REGARDING FUNDING ISSUES (.8 HRS); FOLLOW UP INTERNAL CONFERENCE (.4 HRS.); REVIEW AND ANALYSIS REGARDING UNDERLYING DOCUMENTATION (1.8 HRS); RELATED CONFERENCES WITH S. LIU (.2 HRS).

3.50 RUIZ, VICENTE CONTINUE DRAFTING DIP FINANCING CONFIDENTIALITY AGREEMENTS FOR VARIOUS INSTITUTIONS (3); CONTINUE NEGOTIATING AGREEMENTS ON BEHALF OF ARCAPITA INCLUDING CONFERENCE CALLS (.5).

4.60 LIU, SERENA G TELECONFERENCE WITH M. KVARDA AND J. MOSTROM (ALVAREZ & MARSAL) REGARDING BACKGROUND INFORMATION ON [REDACTED] INVESTMENT (0.6); CONFER WITH J. WEISSER AND A. CHATTERJEE REGARDING SAME (0.4); REVIEW INFORMATION REGARDING [REDACTED] (1.0); DRAFT FACTUAL BACKGROUND OF [REDACTED] MOTION (2.6).

06/28/12

0.10 ROSENTHAL, MICHAEL A EMAIL TO B. GREER REGARDING SCB DISCUSSION RE CAYMAN LAW ISSUES (.1).

1.60 WEISS, JANET M REVIEW ISSUES RE POTENTIAL SCB (.5); REVIEW ISSUES RE POTENTIAL SETTLEMENT WITH SCB (1.1).

1.20 KELSEY, MATTHEW K PREPARE FOR AND PARTICIPATE ON CALL REGARDING FUNDING OF A PROJECT AND ISSUES.

1.00 WEISSER, JOSHUA PREPARE FOR AND ATTEND CALL WITH COMPANY AND ALVAREZ AND MARSAL REGARDING FUNDING ISSUE.

0.80 RUIZ, VICENTE CONTINUE DRAFTING DIP FINANCING CONFIDENTIALITY AGREEMENTS FOR VARIOUS INSTITUTIONS (.5); CONTINUE NEGOTIATING AGREEMENTS ON BEHALF OF ARCAPITA INCLUDING CONFERENCE CALLS (.3).

0.80 LIU, SERENA G TELECONFERENCE WITH ALVAREZ & MARSAL, KPMG, AND ARCAPITA REGARDING STRATEGY [REDACTED]  
[REDACTED]

06/29/12

- 1.00 ROSENTHAL, MICHAEL A TELEPHONE WITH J. WEISS REGARDING ADEQUATE PROTECTION RELATED TO SCB (.3); EMAIL FROM AND TO T. SNYDER REGARDING POTENTIAL DIP SOURCES (.1); REVIEW REVISED SCB TERM SHEET (.6).
- 2.00 WEISS, JANET M REVIEW ISSUES RE POTENTIAL SETTLEMENT WITH SCB (1.2); REVIEW ANALYSIS RE SCB SECURITY INTERESTS (.8).
- 3.70 WILLIAMS, MATTHEW J CONFI ISSUES AND CONFERENCES WITH V. RUIZ AND ROTHSCHILD REGARDING REVISIONS OF CONFI (2.1); FOLLOW UP ON DIP STRUCTURE ISSUES (1.6).
- 1.90 KELSEY, MATTHEW K PREPARE FOR AND CALL WITH COMPANY AND A&M REGARDING PROJECT FINANCING ISSUES (1.1); REVIEW CORRESPONDENCE RELATING TO SAME (.3); REVIEW TERM SHEET FROM SCB REGARDING SETTLEMENT OF ADEQUATE PROTECTION ISSUES (.5).
- 3.00 RUIZ, VICENTE CONTINUE DRAFTING DIP FINANCING CONFIDENTIALITY AGREEMENTS FOR VARIOUS INSTITUTIONS (2.5); CONTINUE NEGOTIATING AGREEMENTS ON BEHALF OF ARCAPITA INCLUDING CONFERENCE CALLS (.5).

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

EMPLOYEES  
30561-00107

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For Services Rendered Through June 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	0.40	\$ 995.00	\$ 398.00
MICHAEL A. ROSENTHAL	5.70	1,045.0	5,956.50
ARTHUR D. PASTERNAK	1.00	955.00	955.00
JEFFREY TRINKLEIN	25.40	1,025.0	26,035.00
JAMES A. COX	28.60	1,130.0	32,318.00
MICHAEL J. COLLINS	2.70	855.00	2,308.50
BENJAMIN H. RIPPEON	0.30	765.00	229.50
MATTHEW K. KELSEY	63.00	785.00	49,455.00
LESLEY V. WASSER	0.60	665.00	399.00
JOSHUA WEISSER	112.50	735.00	82,687.50
JEREMY L. GRAVES	0.20	595.00	119.00
DOUGLAS G. LEVIN	2.80	515.00	1,442.00
SERENA G. LIU	7.90	620.00	4,898.00
AYESHA CHATTERJEE	7.60	475.00	<u>3,610.00</u>

<b>Total Services</b>	\$ 210,811.00
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<b>Total Services, Costs/Charges</b>	210,811.00
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<b>BALANCE DUE</b>	<u>\$ 210,811.00</u>
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Invoice Date: July 13, 2012

Due and Payable Upon Receipt

Invoice No. 2012071760

EMPLOYEES  
30561-00107

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Detail Services:

06/01/12

1.00 KELSEY, MATTHEW K

CONFERENCE WITH J. WEISSER REGARDING  
EMPLOYEE PROGRAM MOTION (.4); CALL WITH L.  
HIRSH REGARDING EMPLOYEE PROGRAM AND  
ISSUES (.5); CORRESPONDENCE WITH E. FLECK OF  
MILBANK REGARDING EMPLOYEE PROGRAM (.1).

6.10 WEISSER, JOSHUA

REVISIONS TO EMPLOYEE BENEFITS MOTION (4.6  
HRS.); RELATED CONFERENCES WITH M. KELSEY (.5  
HRS.) AND G. GRIFFIN (A&M) (.5 HRS.); REVIEW AND  
ANALYSIS OF BENEFIT METRICS (.2 HRS.); RELATED  
CORRESPONDENCE WITH MANAGEMENT (.3 HRS.).

06/02/12

2.00 TRINKLEIN, JEFFREY

REVIEW RIF MOTION, SEND COMMENTS TO WEISSER  
(2.0).

0.90 KELSEY, MATTHEW K

REVIEW CORRESPONDENCE FROM A&M REGARDING  
UPDATES TO RIF PROGRAM AND COMMENTS TO  
MOTION.

7.00 WEISSER, JOSHUA

REVISIONS TO EMPLOYEE BENEFITS MOTION (4.3  
HRS.); RELATED CORRESPONDENCE WITH ALVAREZ  
AND MARSAL (.3 HRS.); REVIEW AND ANALYZE  
ALVAREZ AND MARSAL COMMENTS TO SAME AND  
REVISED SET OF ESTIMATES (1.3 HRS.); RELATED  
CORRESPONDENCE WITH M. KELSEY (.2 HRS.);  
RELATED CORRESPONDENCE WITH J. TRINKLEIN (.2  
HRS.); REVIEW AND ANALYSIS OF J. TRINKLEIN'S  
COMMENTS TO MOTION (.7 HRS.).

06/03/12

1.20 ROSENTHAL, MICHAEL A

REVIEW LATEST VERSION OF RIF/KERP MOTION (1.2).

0.50 TRINKLEIN, JEFFREY

CONFERENCE CALL REGARDING RIF PLANNING AND  
L. HIRSCH CALL WITH HOULIHAN (0.3); REVIEW  
COMMENTS FROM BECK (0.2).



6.50	KELSEY, MATTHEW K	CALL WITH A&M REGARDING EMPLOYEE PLAN (.4); CALL WITH COMPANY REGARDING EMPLOYEE PLAN (1.0); REVIEW AND REVISE DRAFT MOTION TO APPROVE EMPLOYEE PLAN AND CORRESPONDENCE WITH J. WEISSER REGARDING SAME (4.5); CALL WITH E. FLECK OF MILBANK REGARDING EMPLOYEE PLAN (.6).
6.70	WEISSER, JOSHUA	COMPLETE DRAFT OF EMPLOYEE BENEFITS MOTION (4.1 HRS.); REVIEW AND ANALYSIS OF CLIENT COMMENTS TO SAME (.4 HRS.); PREPARE FOR AND ATTEND CALL WITH CLIENT AND ALVAREZ AND MARSAL REGARDING EMPLOYEE BENEFITS ISSUES (2.2 HRS).
06/04/12		
1.20	ROSENTHAL, MICHAEL A	REVIEW AND REVISE RIF MOTION (1.2).
0.60	TRINKLEIN, JEFFREY	PARTICIPATE IN CONFERENCE CALL TO DISCUSS COMMENTS TO RIF MOTION (0.5); NOTE TO J. WEISSER (0.1).
2.00	COX, JAMES A	DRAFT UK SEPARATION AGREEMENT.
4.70	KELSEY, MATTHEW K	PREPARE FOR AND CALL WITH COMPANY REGARDING RIF ISSUES (1.2); REVIEW AND REVISE MOTION TO APPROVE RIF (.7); CONFERENCE WITH J. WEISSER AND M. ROSENTHAL REGARDING COMMENTS TO SAME (.6); REVIEW COMMENTS FROM COMPANY (.4); CALL WITH E. FLECK REGARDING RIF AND MOTION (.5); CALL WITH A&M REGARDING RIF ISSUES AND DISCUSSIONS WITH COMMITTEE (.7); REVIEW AND REVISE DRAFT DECLARATION FROM B. CUMBERLAND (.6).
8.00	WEISSER, JOSHUA	REVISIONS TO EMPLOYEE BENEFIT MOTION (4.3 HRS); MULTIPLE CONFERENCES WITH M. KELSEY (.4 HRS), P. KRASCONI (.5 HRS), J. BECK (.6 HRS) AND G. GRIFFITH (.5 HRS); ATTEND TO ISSUES RELATED TO RELATED EXHIBITS (.7 HRS); REVIEW AND ANALYSIS OF DRAFT DECLARATION IN SUPPORT OF MOTION (.8 HRS); RELATED CONFERENCES WITH S. LIU (.2 HRS).

3.00	LIU, SERENA G	DRAFT DECLARATION OF B. CUMBERLAND IN SUPPORT OF DEBTORS' MOTION FOR ORDER AUTHORIZING DEBTORS TO IMPLEMENT EMPLOYEE PROGRAMS AND GLOBAL SETTLEMENT OF CLAIMS.
 06/05/12		
0.80	ROSENTHAL, MICHAEL A	REVIEW AND FINALIZE EMPLOYEE RIF MOTION (.8).
2.20	TRINKLEIN, JEFFREY	WORK WITH P. KARACSONYI, M. KELSEY, J. WEISSER REGARDING SCHEDULES, DISCLOSURE (1.4); CALL WITH M. ROSENTHAL TO PROVIDE BACKGROUND (0.8).
1.00	COX, JAMES A	REVIEW AND RESPOND TO EMAIL FROM J BECK (.3); FINALIZING DRAFT UK SEPARATION AGREEMENT (.7).
3.80	KELSEY, MATTHEW K	REVIEW AND REVISE KEIP/RIF MOTION (1.0); CONFERENCE WITH J. TRINKLEIN REGARDING SAME (.4); CONFERENCE WITH J. WEISSER REGARDING PENDING ISSUES (.4); CORRESPONDENCE WITH COMPANY REGARDING FINAL REVISIONS TO KEIP/RIF MOTION (.6); CALL WITH E. FLECK REGARDING COMMENTS TO MOTION AND COMMITTEE MEETING (.7); CONFERENCE WITH J. TRINKLEIN REGARDING SEPARATION AGREEMENTS (.1); REVIEW CORRESPONDENCE REGARDING SAME (.2); CONFERENCE WITH J. WEISSER REGARDING SEPARATION AGREEMENT ISSUES (.4).
8.40	WEISSER, JOSHUA	FINALIZE MOTION IN SUPPORT OF EMPLOYEE BENEFIT PROGRAM (4.7 HRS.); FINALIZE RELATED EXHIBITS (.5 HRS); RELATED CONFERENCES WITH A&M (1.2 HRS) AND CLIENT (.8 HRS); FINALIZE RELATED DECLARATION (.7 HRS); PREPARE FOR FILING OF FOREGOING (.5 HRS).
2.80	LEVIN, DOUGLAS G	CORRESPONDENCES WITH J. WEISSER RE VERIFYING ACCURACY OF CITATIONS IN MOTION CONCERNING EMPLOYEE PLANS AND EMPLOYEE ISSUES (.2); VERIFY ACCURACY OF CITATIONS AND EDIT SAME CITATIONS WHERE NEEDED (2.6).
1.70	LIU, SERENA G	REVISE B. CUMBERLAND DECLARATION IN SUPPORT OF EMPLOYEE PROGRAMS MOTION.

06/06/12

0.90 TRINKLEIN, JEFFREY REVIEW IIP THINKING (0.2); DISCUSS WITH J. WEISSER, M. KELSEY (0.7).

1.00 COX, JAMES A PREPARE FOR AND ATTEND CALL WITH J BECK RE: REDUNDANCY SELECTION.

0.70 KELSEY, MATTHEW K REVIEW CORRESPONDENCE FROM J. TRINKLEIN AND J. BECK REGARDING EMPLOYEE ISSUES RELATING TO IIP PROGRAM (.2); CONFERENCE WITH J. TRINKLEIN REGARDING SAME (.1); COORDINATE WITH J. WEISSER AND A&M REGARDING KPIS AND FINALIZING INCENTIVES (.4).

2.40 KELSEY, MATTHEW K COORDINATE WITH A. KIM OF ARCAPITA AND S. KOTARBA OF A&M REGARDING SCHEDULES ISSUE (.6); REVIEW REVISED SCHEDULES AND NOTES (1.5); CORRESPONDENCE WITH GCG REGARDING BAR DATE MOTION AND ISSUES (.3).

2.70 WEISSER, JOSHUA ATTEND TO POST-FILING MATTERS RELATED TO EMPLOYEE MOTION AND RELATED EXHIBITS (1.1 HRS); RELATED CONFERENCES WITH ALVAREZ & MARSAL (.4 HRS) AND J. TRINKLEIN (.3 HRS); RELATED CONFERENCE WITH OFFICE OF UNITED STATES TRUSTEE (.3 HRS); CONFERENCE WITH J. TRINKLEIN REGARDING SEPARATION AGREEMENTS (.6 HRS).

06/07/12

0.50 KELSEY, MATTHEW K CORRESPONDENCE WITH J. WEISSER AND J. TRINKLEIN REGARDING VARIOUS OPEN ITEMS.

2.00 WEISSER, JOSHUA CORRESPONDENCE REGARDING OPEN ISSUES WITH COMMITTEE (.3 HRS); RELATED CONFERENCE WITH J. TRINKLEIN (.2 HRS); RELATED CONFERENCE WITH N. KAMPHOUS (MILBANK) (.4 HRS); REVIEW AND ANALYSIS OF IPP STATEMENT (.3 HRS); DRAFT RELATED INSERT FOR IPP/IPP SECTION OF SEPARATION AGREEMENT (.8 HRS).

06/08/12

0.50 TRINKLEIN, JEFFREY REVIEW, REVISE INSERTS TO SEPARATION AGREEMENT FOR IPP (0.5).

1.50	COX, JAMES A	DRAFT ADVICE NOTE ON REDUNDANCY PROCESS AND AT RISK LETTER.
0.50	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE AND MEMO REGARDING SEPARATION AGREEMENT ISSUES AND IMPLEMENTATION OF RIF.
0.60	WEISSER, JOSHUA	WORK WITH J. TRINKLEIN TO FINISH IPP/IIP INSERT FOR SEPARATION AGREEMENTS (.4 HRS); CONFERENCE WITH B. CUMBERLAND AND G. GRIFFITH (A&M) REGARDING SAME (.2 HRS).
06/09/12		
0.70	PASTERNAK, ARTHUR D	SEND EMAILS RE IIP.
0.50	TRINKLEIN, JEFFREY	REVIEW, REVISE E-MAIL TO CLIENT RELATING TO CPO TREATMENT AND CIRCULATE TO A. PASTERNAK, M. KELSEY FOR COMMENTS (0.5).
06/10/12		
1.10	TRINKLEIN, JEFFREY	REVIEW, RESPOND TO NOTE REGARDING IIP (0.5); REVIEW REVISE INSERT (0.1); REVIEW, REVISE CHART REGARDING SCENARIOS (0.5).
1.40	KELSEY, MATTHEW K	REVIEW DRAFT MEMORANDUM TO COMPANY REGARDING VARIOUS ISSUES RELATING TO IMPLEMENTATION OF RIF AND KEIP (.8); REVIEW COMMENTS TO SAME (.3); CALL WITH J. TRINKLEIN AND J. WEISSER REGARDING MEMORANDUM (.3).
2.50	WEISSER, JOSHUA	REVIEW AND ANALYZE TRINKLEIN MEMORANDUM TO CLIENT REGARDING IPP (.3 HRS); CORRESPONDENCE REGARDING SAME (.2 HRS); DRAFT INSERT TO SEPARATION AGREEMENT FOR INCENTIVE PLAN (.6 HRS); RELATED REVIEW OF INCENTIVE PLAN STATEMENT (.1 HRS); REVIEW AND ANALYSIS OF TRUST AGREEMENT FOR J. BECK (1.0 HR.); CONFERENCE WITH J. TRINKLEIN AND M. KELSEY REGARDING IPP/IIP (.2 HRS); REVIEW AND COMMENT ON SCENARIO ANALYSIS FOR J. TRINKLEIN (.1 HRS.).

06/11/12

1.60 KELSEY, MATTHEW K

CALL WITH A&M REGARDING KPIS AND RELATED ISSUES (1.2); CONFERENCE WITH J. WEISSER REGARDING NEXT STEPS (.2); CALL WITH J. TRINKLEIN REGARDING MEMO TO CLIENT ON VARIOUS RIF IMPLEMENTATION ISSUES (.2).

0.20 KELSEY, MATTHEW K

REVIEW CORRESPONDENCE FROM J. COX REGARDING SEPARATION AGREEMENTS.

0.90 WEISSER, JOSHUA

DISCUSSION REGARDING KEY PERFORMANCE INCENTIVES (.5 HRS); ATTEND TO ISSUES RELATED TO SEPARATION AGREEMENT (.4 HRS).

06/12/12

0.50 COX, JAMES A

CALL WITH J. BECK RE: REDUNDANCY SELECTION (.3); LIAISE WITH LOCAL COUNSEL (.2).

06/13/12

1.20 KELSEY, MATTHEW K

CALL WITH A&M REGARDING KEIP (.4); CONFERENCE WITH J. WEISSER REGARDING KEIP ISSUES (.2); CONFERENCE WITH J. TRINKLEIN REGARDING SAME (.1); REVIEW KEIP METRICS (.5).

1.50 WEISSER, JOSHUA

RESEARCH REGARDING EMPLOYEE BENEFITS ISSUES (1 HR.); PREPARE FOR CALL REGARDING SAME (.1 HRS.); CONFERENCE WITH B. CUMBERLAND AND G. GRIFFIN (.4 HRS).

06/14/12

0.40 TRINKLEIN, JEFFREY

REVIEW NOTE REGARDING KPIS (0.1); DISCUSS WITH J. WEISSER (0.1).

2.50 COX, JAMES A

CALL WITH JIM BECK (.5); REVISE COMPROMISE AGREEMENT AND PRODUCING SCRIPTS FOR REDUNDANCY MEETINGS (2.0).

3.40	KELSEY, MATTHEW K	PREPARE FOR AND CALL WITH COMPANY REGARDING KEIP PERFORMANCE METRICS, CHANGES TO RIF LIST, AND IMPLEMENTATION ISSUE (2.4); CORRESPONDENCE WITH J. COX REGARDING SEPARATION AGREEMENT ISSUES (.1); REVIEW CORRESPONDENCE AND ATTENTION TO ISSUES RELATING TO KEIP METRICS (.5); RESEARCH REGARDING 503(C) ISSUES (.4).
5.50	WEISSER, JOSHUA	CONFERENCE WITH CLIENT AND ALVAREZ AND MARSAL REGARDING EMPLOYEE MOTION AND KEY PERFORMANCE INDICATORS (1.8 HRS); FOLLOW UP CONFERENCE WITH G. GRIFFIN (ALVAREZ) TO REVISE EXHIBIT C TO SAME (1.1 HRS); RELATED CONFERENCE WITH UNITED STATES TRUSTEE (.1 HRS); DRAFT MEMORANDUM TO CLIENT REGARDING SAME (.7 HRS); REVISIONS TO SEPARATION AGREEMENT (.4 HRS); CONFERENCE WITH B. CUMBERLAND REGARDING FOREGOING (.2 HRS); CONFERENCE WITH J. BECK REGARDING FOREGOING (.5 HRS); CONFERENCE WITH COMMITTEE COUNSEL REGARDING FOREGOING AND OTHER JUNE 26 HEARING DATE ISSUES (.3 HRS); REVISIONS TO PROPOSED ORDER (.2 HRS); CONFERENCE WITH J. TRINKLEIN REGARDING SEPARATION AGREEMENT (.2 HRS).
06/15/12		
0.70	ROSENTHAL, MICHAEL A	EMAIL FROM J. BECK REGARDING KEIP (.2); EMAIL TO L. HIRSH REGARDING KEIP (.2); REVIEW KEIP ALTERNATIVE TARGETS (.3).
1.30	TRINKLEIN, JEFFREY	REVIEW REQUEST FROM P. KARAKCSONYI REGARDING CHECKLIST (.1); DISCUSS WITH J. WEISSER (.2); REVIEW/REVISE IIP AND IPP LANGUAGE (1.0).
1.40	COX, JAMES A	REVIEW AND RESPOND TO EMAILS FROM J. BECK (.9); CORRESPOND WITH US LAWYER (.3); REVIEWING SINGAPORE AGREEMENT (.2).
1.00	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE REGARDING FINALIZING PERFORMANCE METRICS AND IMPLEMENTATION OF RIF.

5.50	WEISSER, JOSHUA	MULTIPLE ITERATIONS OF REVISED EXHIBITS TO EMPLOYEE MOTION (2.3 HRS); DRAFT MEMORANDA TO TEAM REGARDING SAME (1 HR.); MULTIPLE CONFERENCES WITH B. CUMBERLAND (ALVAREZ & MARSAL) REGARDING SAME AND KEY PERFORMANCE INDICATORS (.5 HRS); PREPARE FOR AND ATTEND CALL WITH CLIENT AND B. CUMBERLAND REGARDING SAME (1.2 HRS); REVIEW AND ANALYSIS OF SEPARATION AGREEMENT (.4 HRS); RELATED CORRESPONDENCE WITH J. TRINKLEIN (.1 HRS).
 06/16/12		
0.10	TRINKLEIN, JEFFREY	REVIEW/REVISE IIP INSERT; SEND TO J. WEISSER.
 0.60 WEISSER, JOSHUA		
		REVISIONS TO KEIP LIST (.2 HRS); REVISIONS TO SEPARATION AGREEMENT (.2 HRS); RELATED CORRESPONDENCE (.2 HRS).
 06/17/12		
0.90	TRINKLEIN, JEFFREY	RESPOND TO J. BECK COMMENTS ON SEPARATION AGREEMENTS (.1); REVIEW/REVISE; CIRCULATE CHECKLIST FOR RIF PLANNING (.8).
 2.50 WEISSER, JOSHUA		
		DRAFT SUPPLEMENTAL PLEADING FOR EMPLOYEE BENEFIT MOTION (2.3 HRS); REVISIONS TO SEPARATION AGREEMENT INSERTS (.2 HRS).
 06/18/12		
0.20	ROSENTHAL, MICHAEL A	EMAILS WITH L. HIRSH AND M. KELSEY REGARDING STATUS OF DISCUSSIONS RELATED TO SEVERANCE, RIF, KEIP AND KERP (.2).
 0.80 TRINKLEIN, JEFFREY		
		CONFERENCE CALL TO DISCUSS CHECKLIST (0.7); CALL WITH J. COX REGARDING US AGREEMENTS (0.1).
 2.40 COX, JAMES A		
		PREPARE FOR AND ATTEND CONFERENCE CALL RE: RIF (1.4); FOLLOW ON EMAIL TO US LAWYER RE: SEPARATION AGREEMENT (.5); DRAFT REVISIONS TO NON-UK SEPARATION AGREEMENT (.5).

2.50 KELSEY, MATTHEW K PREPARE FOR AND CALL WITH COMPANY AND GIBSON DUNN TEAM REGARDING IMPLEMENTATION OF RIF AND PENDING ISSUES (1.2); CONFERENCE WITH J. WEISSER REGARDING REVISED FORM OF ORDER (.2); DRAFT CORRESPONDENCE TO COMPANY REGARDING REVISED EXHIBITS AND REVIEW COMMENTS TO SAME (.4); REVIEW REVISED CHECKLIST AND CONFERENCE WITH J. TRINKLEIN REGARDING SAME (.5); CORRESPONDENCE WITH M. ROSENTHAL REGARDING KEIP STATUS (.2).

3.90 WEISSER, JOSHUA REVISIONS TO EXHIBITS TO EMPLOYEE BENEFIT MOTION (.6 HRS); RELATED CONFERENCES WITH B. CUMBERLAND AND G. GRIFFIN (.5 HRS); REVISIONS TO NOTICE UPDATING COURT ON CHANGES TO EMPLOYEE BENEFITS MOTION (1 HR.); PREPARE FOR AND ATTEND CALL WITH CLIENT REGARDING EMPLOYEE BENEFITS (.7 HRS); REVISIONS TO SEPARATION AGREEMENT (.4 HRS); REVIEW AND ANALYSIS OF CHANGES TO PROPOSED ORDER (.5 HRS); MEMORANDUM TO CLIENT REGARDING FOREGOING (.2 HRS.).

06/19/12

0.20 ROSENTHAL, MICHAEL A EMAIL FROM H. THOMPSON AND L. HIRSH REGARDING COMMITTEE POSITION ON KEIP AND KERP PROGRAMS (.2).

0.40 TRINKLEIN, JEFFREY REVIEW, COMMENT ON NOTE REGARDING CALCULATION OF UNPAID SHARES.

2.00 COX, JAMES A REVIEW AND RESPOND TO EMAILS FROM J. BECK AND M. KELSEY RE: RIF ISSUES (1.0); REVIEW CONSULTATION SUMMARY PREPARED BY J BECK (1.0).



4.20 KELSEY, MATTHEW K CALLS WITH A&M REGARDING FINALIZING KEIP METRICS (.7); CALL WITH COMMITTEE PROFESSIONALS REGARDING MODIFICATIONS TO KEIP AND METRICS (1.1); REVIEW AND REVISE SUPPLEMENT TO MOTION AND CONFERENCE WITH J. WEISSER REGARDING SAME (.9); REVIEW CORRESPONDENCE FROM J. BECK REGARDING KEIP PROGRAM AND ISSUES (.2); DRAFT MEMORANDUM IN RESPONSE TO J. BECK INQUIRIES REGARDING KEIP (.6); REVIEW DRAFT MEMORANDUM TO COMPANY REGARDING COMMITTEE ISSUES WITH KEIP AND NEXT STEPS (.2); REVIEW DRAFT CORRESPONDENCE TO COMMITTEE PROFESSIONALS REGARDING FOLLOW UP ISSUES REGARDING KEIP (.1); CORRESPONDENCE WITH C. MILLET REGARDING HEARING PREPARATION FOR KERP/KEIP/RIF (.2); REVIEW VARIOUS CORRESPONDENCE REGARDING IMPLEMENTATION OF RIF AND STATUS OF SAME FROM J. COX (.2).

6.70 WEISSER, JOSHUA MULTIPLE SETS OF REVISIONS TO MOTION SUPPLEMENT (3.4 HRS); RELATED CONFERENCES WITH B. CUMBERLAND (ALVAREZ) AND G. GRIFFIN (ALVAREZ) (.9 HRS); PREPARE FOR AND ATTEND CONFERENCE CALL WITH COMMITTEE REGARDING KEY PERFORMANCE METRICS (1 HR.); DRAFT RELATED MEMORANDUM TO CLIENT (.9 HRS); REVISIONS TO PROPOSED ORDER (.5 HRS).

06/20/12

0.40 MILLET, CRAIG H EMAILS RE RIF APPROVAL MOTION AND PREPARATION FOR HEARING AS TO EVIDENTIARY ISSUES.

0.90 TRINKLEIN, JEFFREY DISCUSS STATUS WITH COX (0.1); REVIEW, REVISE NOTE FROM PETER K (0.3); PARTICIPATE IN CALL REGARDING UPCOMING REVIEW AND COMMENT ON REVISION BY J. WEISSER (0.1) MOTION (0.2); REVIEW US TRUSTEE OBJECTION FOR TAX (0.2).

2.20 COX, JAMES A FURTHER REVISE TEMPLATE AGREEMENTS FOR UK AND SINGAPORE (1.5); ATTEND J BECK ON THE TELEPHONE (.3); REVIEW REVISED IPP LANGUAGE (.4).

3.00	KELSEY, MATTHEW K	REVIEW US TRUSTEE OBJECTION TO KEIP/KERP PROGRAM (.6); CONFERENCES WITH J. WEISSER REGARDING SAME (.7); CALL WITH C. MILLET REGARDING US TRUSTEE OBJECTION (.3); CALL WITH A&M REGARDING US TRUSTEE OBJECTION AND COMMITTEE ISSUES (.4); CALL WITH COMPANY REGARDING US TRUSTEE OBJECTION (.5); REVIEW CORRESPONDENCE WITH COMPANY REGARDING MARK UPS TO KEIP/KERP SUPPLEMENT AND SEPARATION AGREEMENT ISSUES (.4); CORRESPONDENCE WITH J. TRINKLEIN REGARDING MESSAGE TO STAFF (.1).
4.80	WEISSER, JOSHUA	REVISIONS TO SUPPLEMENT TO MOTION (.7 HRS.); CONFERENCE WITH CLIENT REGARDING KEY PERFORMANCE METRICS (.8 HRS); CONFERENCE WITH J. COX REGARDING SEPARATION AGREEMENTS (.2 HRS); CONFERENCE WITH UNITED STATES TRUSTEE REGARDING MOTION (.3 HRS.); REVIEW AND ANALYSIS OF UNITED STATES TRUSTEE OBJECTION (.8 HRS); RELATED INTERNAL CONFERENCES (.5 HRS); DRAFT MEMORANDUM TO CLIENT REGARDING SAME (.4 HRS.); DRAFT MEMORANDUM TO UNITED TRUSTEE REGARDING SUPPLEMENTAL KEIP AND KERP INFORMATION (.5 HRS); REVISIONS TO PROPOSED FORM OF ORDER (.3 HRS); RELATED CONFERENCE WITH COMMITTEE COUNSEL (.3 HRS).
2.00	LIU, SERENA G	ANALYZE TRUSTEE'S OBJECTION TO MOTION TO SEAL AND EMPLOYEE MOTION (1.4); DRAFT FIRST SUPPLEMENTAL DECLARATION OF B. CUMBERLAND IN SUPPORT OF EMPLOYEE MOTION (0.6).
06/21/12		
0.30	ROSENTHAL, MICHAEL A	REVIEW UST OBJECTION TO RIF MOTION (.3).
4.70	COX, JAMES A	REVIEW AND RESPOND TO EMAILS RE: EMPLOYEE LOAN ISSUES AND BONUS AWARDS (3.0); CONSIDER LOAN AND BONUS DOCUMENTATION (1.0); REVISE DRAFT TEMPLATES FOR SINGAPORE AND UK AND CIRCULATING (.7).
2.20	KELSEY, MATTHEW K	COORDINATE WITH COMPANY AND A&M REGARDING INFORMATION TO U.S. TRUSTEE REGARDING EMPLOYEE PLANS (1.4); REVIEW DRAFT SUPPLEMENT AND ORDER (.5); CONFERENCE WITH J. WEISSER REGARDING PENDING ISSUES (.3).

4.50	WEISSER, JOSHUA	REVISIONS TO DRAFT TO MOTION SUPPLEMENT (2.1 HRS); RELATED CONFERENCES WITH B.CUMBERLAND (.2 HRS) AND G. GRIFFIN (.4 HRS) OF ALVAREZ; CONFERENCE WITH UNITED STATES TRUSTEE REGARDING STATUS OF OBJECTION (.4 HRS); PREPARATION FOR SAME (.5 HRS); DRAFT MEMEORANDUM TO CLIENT REGARDING STATUS OF OBJECTION (.3 HRS); DRAFT MULTIPLE CORRESPONDENCE TO UNITED STATES TRUSTEE WITH ADDITIONAL INFORMATION REGARDING EMPLOYEE BENEFIT MOTION AND REVIEW OF RELATED ATTACHEMENTS (.3 HRS); CONFERENCE WITH COMMITTEE REGARDING FORM OF ORDER AND STATEMENT OF SUPPORT (.3 HRS).
2.00	CHATTERJEE, AYESHA	DRAFT HEARING SCRIPT FOR EMPLOYEE PROGRAMS MOTION.
06/22/12		
0.40	TRINKLEIN, JEFFREY	COMMENT ON WITHHOLDING ISSUES (.1); NOTE TO PETER K. REGARDING SEALING EMPLOYEE RECORDS (0.3).
1.70	COX, JAMES A	REVIEWING AND RESPONDING TO EMAILS RE: LOAN OFFSET; REVIEWING AND REVISING COMPROMISE AGREEMENT TEMPLATES AND CIRCULATING.
3.10	KELSEY, MATTHEW K	PREPARE FOR AND PARTICIPATE ON CALL WITH THE U.S. TRUSTEE REGARDING KEIP AND KERP AND SEALING ISSUES (1.3); CALL WITH COMPANY REGARDING SHARING INFORMATION WITH U.S. TRUSTEE AND SUPPLEMENTAL DECLARATION (.5); CONFERENCE WITH J. TRINKLEIN REGARDING U.S. TRUSTEE OBJECTION TO SEALING PROVISIONS AND RESPONSE TO SAME (.4); REVIEW FURTHER REVISIONS TO ORDER (.3); COORDINATE WITH J. CONTRERAS REGARDING FILING OF SUPPLEMENT AND ORDER (.1); REVIEW COMMITTEE STATEMENT IN SUPPORT OF EMPLOYEE PROGRAMS (.5).
7.50	WEISSER, JOSHUA	DRAFT SUPPLEMENTAL CUMBERLAND DECLARATION IN SUPPORT OF MOTION (3.2 HRS); COMPLETE SUPPLEMENT TO MOTION (1.4 HRS); RELATED CONFERENCES WITH COMPANY (1.4 HRS) AND B. CUMBERLAND AND G. GRIFFIN OF ALVAREZ & MARSAL (1 HR.); RELATED CONFERENCES WITH UNITED STATES TRUSTEE (.5 HRS).

1.20	LIU, SERENA G	DRAFT SUPPLEMENTAL DECLARATION OF B. CUMBERLAND IN SUPPORT OF EMPLOYEE PROGRAMS MOTION.
4.70	CHATTERJEE, AYESHA	DRAFT AND REVISE HEARING SCRIPT FOR EMPLOYEE PROGRAMS MOTION AND MOTION TO SEAL.
06/23/12		
0.40	ROSENTHAL, MICHAEL A	EMAIL WITH AND TO J. TRINKLEIN AND M. KELSEY REGARDING EMPLOYEE BONUS TARGETS (.2); CONSIDER APPROVAL OF EIC REGARDING VALUE OF SHARES (.2).
3.90	TRINKLEIN, JEFFREY	REVIEW, COMMENT ON CUMBERLAND DECLARATION (0.4); DISCUSS SPP WITH H. THOMPSON (0.2); REVIEW STOCK PURCHASE PLAN (1.0); DISCUSS WITH M. KELSEY AND J. WEISSER (0.5); DRAFT NOTE TO CLIENT, REVIEW REVISE AND CIRCULATE (1.8).
1.80	COX, JAMES A	REVISE TEMPLATE COMPROMISE AGREEMENTS IN LINE WITH H THOMPSON COMMENTS (1.2); REVIEW AND RESPOND TO EMAILS RE: COMPROMISE AGREEMENTS (.6).
0.30	RIPPEON, BENJAMIN H	EMAILS RE: STOCK PURCHASE PLANS.
1.80	KELSEY, MATTHEW K	COORDINATE WITH J. WEISSER AND COMPANY REGARDING REVISED SUPPLEMENT (.4); CALL WITH J. WEISSER REGARDING KEIP TARGETS AND ISSUES (.5); CORRESPONDENCE WITH J. TRINKLEIN AND J. WEISSER REGARDING SAME (.2); REVIEW MEMORANDUM FROM J. TRINKLEIN REGARDING SPP SUSPENSION ISSUES (.3); CORRESPONDENCE WITH J. TRINKLEIN AND M. ROSENTHAL REGARDING APPROACHES TO SUSPENSION ISSUE AND CHANGES TO ORDER (.4).
4.30	WEISSER, JOSHUA	REVISIONS TO CUMBERLAND DECLARATION (.3 HRS); DRAFT SCRIPT FOR HEARING (3.2 HRS.); CORRESPONDENCE REGARDING HEARING PREPARATION (.2 HRS.); REVIEW AND ANALYZE COMMITTEE STATEMENT OF SUPPORT (.2 HRS.); CORRESPONDENCE REGARDING STOCK PURCHASE PLAN (.4 HRS).

0.50	CHATTERJEE, AYESHA	REVISE AND COMPILE HEARING SCRIPT WITH COMMENTS FROM J. WEISSER.
06/24/12		
0.70	ROSENTHAL, MICHAEL A	EMAIL WITH B. CUMBERLAND AND L. HIRSH REGARDING EMPLOYEE BONUS TARGETS (.2); EMAIL WITH M. KELSEY REGARDING EMPLOYEE BONUS TARGETS (.2); REVIEW EMPLOYEE BONUS TARGETS (.3).
2.40	KELSEY, MATTHEW K	REVIEW AND REVISE DRAFT SUPPLEMENT TO CUMBERLAND DECLARATION (1.2); CORRESPONDENCE WITH J. WEISSER REGARDING SAME (.4); CORRESPONDENCE WITH M. ROSENTHAL AND A&M REGARDING KEIP TARGETS (.5); CALL WITH J. TRINKLEIN AND J. WEISSER REGARDING ISSUES FOR HEARING PREPARATION (.3).
2.20	WEISSER, JOSHUA	CORRESPONDENCE REGARDING STATUS OF PROPOSED ORDER (.2 HRS); FINALIZE SUPPLEMENTAL CUMBERLAND DECLARATION (1.7 HRS); INTERNAL CONFERENCE REGARDING HEARING PREPARATION (.2 HRS); RELATED CORRESPONDENCE WITH CLIENT (.1 HRS).
06/25/12		
1.70	TRINKLEIN, JEFFREY	PREPARE FOR HEARINGS WITH CUMBERLAND, PETER K. (1.3); REVIEW AND RESPOND TO QUESTIONS REGARDING TAX ON LOAN FORGIVENESS (0.4).
1.50	COX, JAMES A	REVIEWING AND RESPONDING TO EMAILS RE: COMPROMISE AGREEMENT AND COVENANT ISSUES; DISCUSSING UK REDUNDANCY ISSUES WITH J BECK.
8.70	KELSEY, MATTHEW K	PREPARE FOR HEARING, INCLUDING MEETING WITH COMPANY AND A&M REGARDING TESTIMONY, CALLS WITH U.S. TRUSTEE, FINALIZING FORM OF ORDER, AND FINALIZING HEARING SCRIPT.

7.00	WEISSER, JOSHUA	REVIEW AND ANALYSIS OF SUGGESTED REVISIONS TO ORDER (.3 HRS); RELATED CONFERENCES REGARDING EMPLOYEE LOANS (.8 HRS); HEARING PREPARATION WITH B. CUMBERLAND (1.3 HRS); PREPARE FOR SAME BY DRAFTING WITNESS PREPARATION MATERIALS (1.2 HRS); MEETING WITH ARCAPITA MANAGEMENT TO DISCUSS EMPLOYEE BENEFITS MOTION AND RELATED ISSUES (1.5 HRS); MULTIPLE CONFERENCES WITH UNITED STATES TRUSTEE REGARDING OPEN ISSUES (.5 HRS); RELATED CONFERENCES WITH M. KELSEY AND ARCAPITA MANAGEMENT (.7 HRS); REVIEW OF HEARING MATERIALS RELATED TO EMPLOYEE BENEFITS MOTION (.3 HRS); RELATED INTERNAL CONFERENCES (.4 HRS).
06/26/12		
5.20	TRINKLEIN, JEFFREY	WORK WITH J. WEISSER AND BECK TO FINALIZE LOAN; FORGIVENESS LANGUAGE (0.8); ATTEND RIF HEARING (2.7); DRAFT MEMO REGARDING OPERATION OF IPP AND IIP (0.9); MEET WITH H. THOMPSON AND A. ROGERS REGARDING IIP (0.8).
3.50 KELSEY, MATTHEW K		
		COORDINATE WITH J. WEISSER REGARDING ISSUES RELATING TO LOAN FORGIVENESS (.4); CONFERENCE WITH COMPANY AND A&M REGARDING HEARING (.5); PREPARE FOR HEARING (2.1); CORRESPONDENCE WITH COMPANY REGARDING IMPLEMENTATION OF EMPLOYEE BENEFIT PROGRAMS (.3); CONFERENCE WITH J. WEISSER AND A. CHATTERJEE REGARDING SAME (.2).
1.00 WEISSER, JOSHUA		
		ATTEND TO ISSUES RELATED TO SEALING OF EXHIBITS (.2 HRS); RELATED CORRESPONDENCE (.1 HRS); CONFERENCE REGARDING CHANGES TO ORDER (.7 HRS.).
0.40 CHATTERJEE, AYESHA		
		DISCUSS DRAFTING EMPLOYEE PROGRAM AWARD AGREEMENTS WITH J. WEISSER.
06/27/12		
0.70	TRINKLEIN, JEFFREY	REVIEW, REVISE MEMO TO REFLECT H. THOMPSON COMMENTS (0.4); NOTES TO ALVAREZ (0.1); NOTES TO CLIENT REGARDING TAX ASPECTS OF IIP (.02).

1.00	COX, JAMES A	REVIEW KEIP AND KERP PROVISIONS (.6); ATTEND J BECK ON THE TELEPHONE AND DRAFTING EMAIL ADVICE RE: RIGHT TO BE ACCOMPANIED (.4).
0.30	KELSEY, MATTHEW K	REVIEW MEMORANDUM PREPARED BY J. TRINKLEIN REGARDING IPP/IIP AND KERP/KEIP IMPLEMENTATION ISSUES AND COMMENTS TO SAME (.3).
1.40	WEISSER, JOSHUA	DRAFT MEMORANDUM TO CLIENT REGARDING ABILITY TO FILE EMPLOYEE MOTION EXHIBITS UNDER SEAL (.4 HRS); RELATED CONFERENCES (.4 HRS); RELATED CORRESPONDENCE WITH ALVAREZ & MARSAL (.1 HRS); REVIEW AND ANALYSIS OF EMPLOYEE FORM AWARD AGREEMENTS (.2 HRS); RELATED CONFERENCE WITH A. CHATTERJEE (.1 HRS); DRAFT CORRESPONDENCE TO UNITED STATES TRUSTEE REGARDING EXHIBITS TO EMPLOYEE MOTION (.2 HRS.).
0.20	GRAVES, JEREMY L	E-MAILS WITH M. KELSEY REGARDING EMPLOYEE RELATED ISSUES.
06/28/12		
0.30	PASTERNAK, ARTHUR D	TELEPHONE CALL RE FICA ISSUES.
0.40	TRINKLEIN, JEFFREY	NOTE TO B. CUMBERLAND REGARDING FICA/FUTA WITHHOLDING UNDER IIP (0.1); NOTE TO J. BECK. (0.1); NOTE TO B. CUMBERLAND AND J. BECK (0.2).
1.40	COX, JAMES A	REVIEW KEIP AND KERP DRAFT (1.0); DISCUSS WITH JOSH WEISSER (.2); REVIEW AND RESPOND TO EMAIL FROM J. BECK (.2).
0.90	KELSEY, MATTHEW K	ATTENTION TO IMPLEMENTATION ISSUES RELATING TO THE RIF AND KEIP AND KERP (.7); CORRESPONDENCE WITH H. THOMPSON REGARDING SUMMARY OF RIF AND KERP (.2).
0.20	WASSER, LESLEY V	CONFIRM THAT ARCAPITA BANK HAS GUARANTEED THE OBLIGATIONS OF ARCAPITA INC. UNDER THE ATLANTA LEASE.

3.80	WEISSER, JOSHUA	REVISIONS TO PROPOSED FORM OF ORDER (.3 HRS); RELATED CORRESPONDENCE WITH UST (.3 HRS); DRAFT PLAN DOCUMENT FOR KEY EMPLOYEE INCENTIVE PLAN (2.3 HRS); RELATED CONFERENCE WITH M. COLLINS (.2 HRS); DRAFT AWARD AGREEMENT FOR KEY EMPLOYEE INCENTIVE PLAN (.3 HRS.); CORRESPONDENCE REGARDING STATUS OF PROGRAM (.2 HRS.); CONFERENCE WITH N. KAMPHOUS (MILBANK) REGARDING FOREGOING (.2 HRS).
 06/29/12		
2.70	COLLINS, MICHAEL J	REVIEW/EDIT KEIP AND SEND COMMENTS TO J. WEISSER.
0.60	KELSEY, MATTHEW K	COORDINATE WITH J. WEISSER AND M. COLLINS REGARDING AGREEMENTS IMPLEMENTING THE KEIP AND THE KERP.
0.40	WASSER, LESLEY V	EMAIL EXCHANGE RE ARCAPITA BANK GUARANTEE OF ATLANTA LEASE.
4.90	WEISSER, JOSHUA	REVISIONS TO DRAFT KEY EMPLOYEE INCENTIVE PLAN AND RELATED FORM OF AWARD AGREEMENT (1.5 HRS); DRAFT AND REVISE KEY EMPLOYEE RETENTION PLAN AND RELATED FORM OF AWARD AGREEMENT (3.4 HRS.)



Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

EXECUTORY CONTRACTS/UNEXPIRED LEASES  
30561-00109

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For Services Rendered Through June 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	0.70	\$ 995.00	\$ 696.50
MICHAEL A. ROSENTHAL	0.90	1,045.0	940.50
JANET M. WEISS	15.70	1,025.0	16,092.50
JOSHUA WEISSER	2.50	735.00	1,837.50
DOUGLAS G. LEVIN	14.30	515.00	<u>7,364.50</u>
<b>Total Services</b>			\$ 26,931.50

**Total Services, Costs/Charges** 26,931.50

**BALANCE DUE** \$ 26,931.50

Invoice Date: July 13, 2012

Due and Payable Upon Receipt

Invoice No. 2012071760

EXECUTORY CONTRACTS/UNEXPIRED LEASES  
30561-00109

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Detail Services:

06/03/12		
2.80	WEISS, JANET M	REVIEW AND REVISE PRESENTATION MATERIALS TO INVESTORS IN HQ LEASE.
06/04/12		
6.50	WEISS, JANET M	REVIEW AND REVISE STANDSTILL AGREEMENT FOR HQ LEASE AND ISSUES RE SAME (2.3); REVIEW AND REVISE DRAFT STANDSTILL AGREEMENT RE HQ LEASE (1.8); REVIEW ISSUES RE PROPOSED SETTLEMENT WITH STANDARD CHARTERED AND DRAFT SETTLEMENT AGREEMENT (2.4).
0.90	WEISSER, JOSHUA	REVIEW AND ANALYSIS OF REVISED DRAFT LUSAIL ORDER (.5 HRS) AND RELATED NOTICE SUMMARIZING TRANSACTION DOCUMENTS (.4 HRS).
8.00	LEVIN, DOUGLAS G	CORRESPONDENCES WITH A. DOSHI, M. KELSEY AND J. WEISSER RE MOTION TO EXTEND TIME IN WHICH TO ASSUME OR REJECT LEASES AND COMMENTS TO SAME MOTION (.5); DRAFT AND EDIT SAME MOTION, PROPOSED ORDER RELATED THERETO, AND EXHIBIT SUMMARIZING LEASES AT ISSUE IN THE MOTION IN ORDER TO INCORPORATE COMMENTS OF J. WEISSER AND M. KELSEY (2.7); TELEPHONE CONFERENCE WITH J. WEISSER RE SAME MOTION (.1); DRAFT AND EDIT PROPOSED ORDER RE MOTION TO FILE UNDER SEAL AGREEMENTS RELATED TO LUSAIL MOTION (.4); DRAFT, EDIT AND PROOFREAD NOTICE RE SAME PROPOSED ORDER AS REQUESTED BY THE COURT (3.3); REVIEW COURT TRANSCRIPT FROM HEARING RE SAME PROPOSED ORDER AND NOTICE (.4); CORRESPONDENCES WITH M. KELSEY AND J. WEISSER RE COMMENTS TO PROPOSED ORDER AND NOTICE (.4); TELEPHONE CONFERENCES WITH J. WEISSER RE SAME (.2).

Invoice Date: July 13, 2012

Due and Payable Upon Receipt

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06/06/12

3.30 WEISS, JANET M

PREPARE FOR CALL RE HQ LEASE, INCLUDING REVISIONS TO PRESENTATION (1.2); CALL WITH ASHAM, M. CHOWDHURY, A. ROGERS, J. MOSTROM AND L. HIRSH RE STRATEGY FOR HEADQUARTERS LEASE (.5); DRAFT EMAIL TO L. HIRSH AND J. MOSTROM RE STRATEGY (.3); DRAFT RESOLUTIONS FOR HQ BUILDING LEASE SETTLEMENT (1.3).

0.20 LEVIN, DOUGLAS G

CORRESPONDENCES WITH M. KELSEY AND J. WEISSER RE MOTION TO EXTEND TIME IN WHICH TO ASSUME OR REJECT LEASES (.2).

06/07/12

0.20 WEISS, JANET M

REVIEW ISSUES RE HQ BUILDING LEASE.

0.20 WEISSER, JOSHUA

CORRESPONDENCE REGARDING LUSAIL COURT SUBMISSIONS (.1 HRS); RELATED CONFERENCE WITH D. LEVIN (.1 HRS).

1.40 LEVIN, DOUGLAS G

TELEPHONE CONFERENCE WITH J. WEISSER RE NOTICE OF LUSAIL AGREEMENTS FILED UNDER SEAL (.2); CORRESPONDENCES WITH A. DOSHI, A. ROGERS, J. WEISSER AND M. WILLIAMS RE COMMENTS TO SAME NOTICE AND OBTAINING APPROVAL [REDACTED] TO FILE SAME NOTICE (.4); EDIT SAME NOTICE (.1); REVIEW AND EDIT MOTION TO EXTEND TIME IN WHICH TO ASSUME OR REJECT LEASES (.3); CORRESPONDENCES WITH A. DOSHI, A. ROGERS, J. WEISSER AND J. WEISS RE COMMENTS TO SAME MOTION (.4).

06/08/12

0.20 LEVIN, DOUGLAS G

TELEPHONE CONFERENCE WITH J. WEISSER RE LEASES TO BE REFERENCED IN MOTION TO EXTEND TIME IN WHICH TO ACCEPT OR REJECT LEASES (.1); CORRESPONDENCES WITH J. WEISSER AND M. KELSEY RE SAME ISSUE (.1).

06/11/12

1.40 LEVIN, DOUGLAS G

CORRESPONDENCES WITH A. DOSHI, A. ROGERS, J. WEISS, J. WEISSER AND M. KELSEY RE COMMENTS TO DRAFT MOTION TO EXTEND TIME TO ASSUME OR REJECT LEASES (.3); DRAFT AND EDIT SAME MOTION IN ORDER TO INCORPORATE COMMENTS OF J. WEISS (1.1).

06/12/12

1.00 WEISS, JANET M FINALIZE 365(D)(4) MOTION FOR FILING.

0.60 WEISSER, JOSHUA REVISIONS TO PROPOSED ORDER IN CONNECTION WITH LUSAIL MOTION.

0.40 WEISSER, JOSHUA REVIEW AND ANALYSIS OF ISSUES RELATED TO EMPLOYEE MOTION.

2.40 LEVIN, DOUGLAS G CORRESPONDENCES WITH A. ROGERS, A. DOSHI, J. WEISSER, M. KELSEY, AND M. WILLIAMS RE COMMENTS TO MOTION TO EXTEND TIME IN WHICH TO ASSUME OR REJECT LEASES, NOTICE RE LUSAIL DOCUMENTS FILED UNDER SEAL, AND PROPOSED ORDER ON SAME SEAL MOTION (.4); TELEPHONE CONFERENCES WITH J. WEISSER AND M. KELSEY RE SAME DOCUMENTS TO BE FILED (.3); EDIT SAME DOCUMENTS IN ORDER TO INCORPORATE COMMENTS OF SAME INDIVIDUALS (1.6); COORDINATE FILING OF MOTION (.1).

06/13/12

1.20 WEISS, JANET M REVIEW AND REVISE PRESENTATION RE HEADQUARTERS LEASE.

0.40 WEISSER, JOSHUA FINALIZE DOCUMENTS RELATED TO EXECUTORY CONTRACTS.

0.70 LEVIN, DOUGLAS G CORRESPONDENCES WITH J. WEISSER AND J. CONTRERAS RE COMMENTS TO NOTICE CONCERNING LUSAIL AGREEMENTS FILED UNDER SEAL AND PROPOSED ORDER ON MOTION TO SEAL LUSAIL AGREEMENTS, AND FILING SAME DOCUMENTS (.2); EDIT SAME DOCUMENTS IN ORDER TO INCORPORATE COMMENTS OF J. WEISSER (.4); TELEPHONE CONFERENCE WITH J. CONTRERAS RE FILING SAME NOTICE AND SUBMITTING PROPOSED ORDER TO THE COURT (.1).

06/14/12

0.40 MILLET, CRAIG H EMAILS RE HQ STANDSTILL AGREEMENT AND STATUS OF NEGOTIATIONS.

06/25/12		
0.40	ROSENTHAL, MICHAEL A	CONSIDER ISSUES RELATED TO AMENDMENT OF ATLANTA LEASE (.3); EMAILS TO L. HIRSH REGARDING AMENDMENT OF ATLANTA LEASE (.1).
06/26/12		
0.30	MILLET, CRAIG H	EMAILS RE HQ UPDATE.
06/28/12		
0.30	ROSENTHAL, MICHAEL A	EMAILS WITH H. THOMPSON REGARDING AMENDMENT TO ATLANTA LEASE (.2); EMAIL FROM L. WASSER REGARDING ATLANTA LEASE GUARANTEE (.1)
0.40	WEISS, JANET M	REVIEW ISSUES RE ATLANTA LEASE GUARANTY.
06/29/12		
0.20	ROSENTHAL, MICHAEL A	EMAILS TO L. WASSER AND M. KELSEY REGARDING AMENDED ATLANTA LEASE (.1); REVIEW L. WASSER ANALYSIS OF ATLANTA LEASE GUARANTEE (.1).
0.30	WEISS, JANET M	REVIEW ISSUES RE HQ BUILDING LEASE.

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

FEE APPLICATIONS/RETENTION APPLICATIONS  
30561-00110

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For Services Rendered Through June 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	9.40	\$ 995.00	\$ 9,353.00
MATTHEW K. KELSEY	2.70	785.00	2,119.50
JOSHUA WEISSER	10.00	735.00	7,350.00
DOUGLAS G. LEVIN	11.30	515.00	5,819.50
JENNIFER M. CONTRERAS	18.50	340.00	6,290.00
JAMES D. DEBARTOLO	4.70	255.00	<u>1,198.50</u>

<b>Total Services</b>			<b>\$ 32,130.50</b>
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<b>Total Services, Costs/Charges</b>			<b>32,130.50</b>
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<b>BALANCE DUE</b>			<b><u>\$ 32,130.50</u></b>
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Invoice Date: July 13, 2012

Due and Payable Upon Receipt

Invoice No. 2012071760

FEE APPLICATIONS/RETENTION APPLICATIONS  
30561-00110

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Detail Services:

06/01/12	1.10 WEISSER, JOSHUA	REVISIONS TO KPMG INTERIM RETENTION ORDER (.6 HRS.); CONFERENCE WITH S. LIU (.2 HRS.) AND J. WEISS (.1 HRS.) REGARDING SAME; DRAFT CORRESPONDENCE TO COURT REGARDING SAME (.2 HRS.).
06/05/12	0.20 WEISSER, JOSHUA	REVIEW AND ANALYSIS OF CORRECTED KPMG ORDER (.1 HRS); PREPARE SUBMISSION OF SAME TO COURT (.1 HRS).
06/06/12	0.10 LEVIN, DOUGLAS G	REVIEW CORRESPONDENCES AND MATERIALS IN PREPARATION FOR CREATING MONTHLY FEE STATEMENT OF GIBSON DUNN FOR MAY 2012, INCLUDING "PRE-BILLS" (.1).
06/07/12	0.10 LEVIN, DOUGLAS G	CORRESPONDENCES WITH J. CONTRERAS RE MONTHLY FEE STATEMENT FOR GIBSON DUNN FOR MAY (.1).
	2.10 DEBARTOLO, JAMES D	REVIEW AND REVISE PREBILL TO COMPLY US TRUSTEE GUIDELINES.
06/11/12	0.20 WEISSER, JOSHUA	REVISIONS TO FTI ENGAGEMENT LETTER.
	1.50 CONTRERAS, JENNIFER M	FEE RECONCILIATION WITH ACCOUNTING.
06/12/12	0.50 WEISSER, JOSHUA	REVIEW AND ANALYSIS OF FTI ENGAGEMENT LETTER AND APPLICATION.
	1.30 LEVIN, DOUGLAS G	CORRESPONDENCES WITH J. CONTRERAS RE REDACTIONS TO GIBSON DUNN BILL FOR MAY TO BE INCLUDED IN MONTHLY FEE STATEMENT (.1); REDACT GIBSON DUNN BILL FOR MAY (1.2).

2.80	CONTRERAS, JENNIFER M	COMMUNICATIONS WITH D. LEVIN RE REDACTIONS FOR FEE STATEMENT (.4); REVIEW BILLS FOR UST COMPLIANCE (2.4).
06/13/12		
2.60	WEISSER, JOSHUA	REVISIONS TO UCC APPLICATIONS (1.1 HRS); DRAFT SUMMARY CHART OF SAME (.5 HRS); CONFERENCE WITH US TRUSTEE REGARDING FEE APPLICATION ISSUES (.2 HRS); RESEARCH REGARDING SCOPE ISSUES (.7 HRS); INTERNAL CONFERENCE REGARDING KING & SPALDING APPLICATION (.1 HRS).
2.80	LEVIN, DOUGLAS G	REDACT GIBSON DUNN BILL FOR MAY FOR INCLUSION IN MONTHLY FEE STATEMENT (2.8).
06/14/12		
0.50	WEISSER, JOSHUA	CORRESPONDENCE REGARDING ORDINARY COURSE PROFESSIONAL RETENTION ISSUES (.1 HRS); DISCUSS ALVAREZ RETENTION APPLICATION WITH L. HIRSH (.2 HRS); REVIEW AND REVISE ORDINARY COURSE AFFIDAVIT (.2 HRS)
7.00	LEVIN, DOUGLAS G	REVIEW AND REDACT GIBSON DUNN BILL FOR MAY FOR REFERENCE IN MONTHLY FEE STATEMENT (6.7); DRAFT EMAIL TO J. CONTRERAS, J. DEBARTOLO, M. ROSENTHAL AND M. KELSEY RE DRAFT REDACTED BILL (.3).
06/15/12		
8.90	MILLET, CRAIG H	RETURN FROM LONDON MEETINGS.
0.20	KELSEY, MATTHEW K	ATTENTION TO CORRESPONDENCE WITH D. LEVIN REGARDING PRE-BILL AND PREPARATION OF MONTHLY FEE STATEMENT.
0.50	WEISSER, JOSHUA	RETENTION APPLICATION RESEARCH RELATED TO LAW GOVERNING INDEMNITY LANGUAGE.
06/18/12		
1.00	WEISSER, JOSHUA	REVIEW AND ANALYSIS OF COMMITTEE RETENTION PLEADINGS (.5 HRS); RELATED INTERNAL CONFERENCE (.1 HRS); RELATED CONFERENCE WITH N. KAMPHOUS (MILBANK) (.3 HRS); RELATED CONFERENCES WITH J. WEISS (.1 HRS.).



06/19/12

- 1.60 KELSEY, MATTHEW K REVIEW DRAFT MONTHLY FEE STATEMENT FOR REDACTION OF PRIVILEGED INFORMATION (1.1); CONFERENCE WITH J. CONTRERAS REGARDING SAME (.5).
- 0.70 WEISSER, JOSHUA ATTENTION TO ISSUES RELATED TO RETENTION APPLICATION (.1 HRS.); RELATED CONFERENCES WITH COURT REGARDING EXTENSION OF OBJECTION DEADLINE (.2 HRS); REVIEW AND ANALYSIS OF DRAFT RETENTION ORDERS (.4 HS).
- 3.00 CONTRERAS, JENNIFER M CONFERENCES WITH M. ROSENTHAL RE ITEMS ON FEE STATEMENT (.5); MAKE REVISIONS TO SAME (2.5).

06/20/12

- 0.50 WEISSER, JOSHUA REVIEW AND ANALYSIS OF RETENTION APPLICATION ORDERS (.2 HRS); RELATED CONFERENCE WITH S. LIU (.2 HRS); RELATED CONFERENCE WITH COMMITTEE COUNSEL (.1 HRS).
- 8.40 CONTRERAS, JENNIFER M CONFERENCE WITH M. KELSEY RE REDACTIONS (.9); COORDINATE REDACTIONS TO FEE STATEMENT (6.9); EMAILS WITH ACCOUNTING RE OUTSTANDING FEE ISSUES (.4); EMAILS TO J. DEBARTOLO RE FILING OF FEE STATEMENT (.2).
- 0.40 DEBARTOLO, JAMES D COORDINATE SUMMARY OF FEE STATEMENT EXHIBITS WITH S. CHI IN BILLING DEPARTMENT (.4).

06/21/12

- 0.70 KELSEY, MATTHEW K REVIEW AND FINALIZE MONTHLY FEE STATEMENT AND COORDINATE FILING WITH J. DEBARTOLO.
- 0.60 WEISSER, JOSHUA FINAL REVISION OF OBJECTION TO COMMITTEE RETENTION APPLICATIONS (.5 HRS); ATTEND TO HEARING ISSUES RELATED TO SAME (.1 HRS).
- 2.20 DEBARTOLO, JAMES D REVIEW AND EDIT MONTHLY FEE STATEMENT (1.5); EMAILS WITH TEAM RE SAME (.2); FILE SAME (.5).

06/25/12	1.40	CONTRERAS, JENNIFER M	PREPARE FEE RECONCILIATION ITEMS FOR M. ROSENTHAL.
06/26/12	0.50	MILLET, CRAIG H	PARTICIPATE IN MEET AND CONFER CALL WITH S. RAPPAPORT AND ROTHSCHILD'S COUNSEL RE RETENTION DISPUTE AND DISCOVERY.
06/27/12	0.20	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE REGARDING MONTHLY FEE STATEMENT AND PAYMENT PROCEDURES.
	0.30	WEISSER, JOSHUA	INTERNAL CONFERENCES AND CORRESPONDENCE REGARDING REMAINING RETENTION APPLICATION ISSUES.
	1.00	CONTRERAS, JENNIFER M	COORDINATE APPLICATION OF FEES WITH ACCOUNTING (.4); REVEIW CALCULATIONS (.6).
06/28/12	0.40	CONTRERAS, JENNIFER M	EMAILS TO ACCOUNTING RE TIME TRANSFERS.
06/29/12	1.30	WEISSER, JOSHUA	REVIEW AND ANALYSIS OF ALVAREZ & MARSAL MONTHLY FEE APPLICATION (1.1 HRS); PROPOSE COMMENTS TO SAME (.2 HRS).

Henry A. Thompson  
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Manama, Bahrain

FEE APPLICATIONS/RETENTION APPLICATIONS  
30561-00111

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For Services Rendered Through June 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	22.70	\$ 995.00	\$ 22,586.50
MICHAEL A. ROSENTHAL	8.00	1,045.0	8,360.00
JANET M. WEISS	43.30	1,025.0	44,382.50
MATTHEW K. KELSEY	5.60	785.00	4,396.00
SERENA G. LIU	13.60	620.00	8,432.00
BRIAN J. KIM	22.30	620.00	13,826.00
AYESHA CHATTERJEE	0.40	475.00	190.00
JENNIFER M. CONTRERAS	7.40	340.00	2,516.00
JAMES D. DEBARTOLO	1.60	255.00	<u>408.00</u>

<b>Total Services</b>			<b>\$ 105,097.00</b>
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<b>Total Services, Costs/Charges</b>			<b>105,097.00</b>
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<b>BALANCE DUE</b>			<b><u>\$ 105,097.00</u></b>
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Invoice Date: July 13, 2012

Due and Payable Upon Receipt

Invoice No. 2012071760

FEE APPLICATIONS/RETENTION APPLICATIONS  
30561-00111

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Detail Services:

06/01/12		
0.90	ROSENTHAL, MICHAEL A	TELEPHONE CALL WITH D. RESNICK AND EMAIL TO AND FROM B. DOUTON REGARDING EFFECT OF WINDING UP PETITION (.3); REVIEW AND COMMENT ON KPMG ORDER (.2); EMAIL TO AND FROM R. SPIGEL REGARDING KPMG REPORTS (.2); REVIEW PRESENTATION FROM A&M REGARDING PROFESSIONAL FEE PROJECTIONS (.2).
3.00	WEISS, JANET M	REVIEW ISSUES RE KPMG ORDER (2.0); NEGOTIATIONS RE KPMG ORDER WITH E. FLECK, MILBANK COMMITTEE COUNSEL, US TRUSTEE AND R. SPIGEL OF WILLKIE FARR FOR KPMG (.7); TELEPHONIC CHAMBERS CONFERENCE RE KPMG (.3).
0.30	LIU, SERENA G	REVISE PROPOSED INTERIM ORDER AUTHORIZING DEBTORS TO RETAIN KPMG AS VALUATION ADVISOR (0.2); CONFER WITH J. WEISSER REGARDING SAME (0.1).
06/02/12		
0.20	ROSENTHAL, MICHAEL A	EMAILS REGARDING ROTHSCHILD INCENTIVE FEE AND PROPOSED REVISION THERETO (.2).
06/04/12		
1.10	WEISS, JANET M	TELEPHONE CONFERENCE WITH US TRUSTEE AND E. FLECK, COUNSEL TO UCC FROM MILBANK AND R. SPIGEL (PARTIAL) RE KPMG INTERIM ORDER (.8); REVISE PROPOSED ORDER (.3).
06/05/12		
4.30	WEISS, JANET M	REVIEW ISSUES RE E&Y RETENTION (.7); REVIEW ADDITIONAL ISSUES RE KPMG RETENTION (.3); REVISE AND FINALIZE KPMG ORDER RE US TRUSTEE (.8); REVIEW ISSUES RE A&M FINAL RETENTION (.8); REVIEW AND REVISE E&Y RETENTION MOTION (1.7).
06/06/12		
0.10	MILLET, CRAIG H	EMAILS RE COMMITTEE AND JPL OBJECTIONS TO ROTHSCHILD RETENTION.

1.40	WEISS, JANET M	REVIEW ISSUES RE ERNST AND YOUNG RETENTION.
1.50	KIM, BRIAN J	REVIEW AND REVISE E&Y RETENTION APPLICATION (1.3). EMAIL TO M. RIELA (LATHAM) RE: REVISED DRAFT (0.2).
06/07/12		
1.50	CONTRERAS, JENNIFER M	REVIEW OF A&M MONTHLY FEE STATEMENT WITH J. WEISS (1.1); CALL WITH A&M RE DISCLOSURES (.4).
06/08/12		
0.40	ROSENTHAL, MICHAEL A	EMAIL WITH D. RESNICK REGARDING ROTHSCHILD APPLICATION AND FEE STRUCTURE (.2); EMAILS WITH S. DUDLEY REGARDING KPMG FEE STRUCTURE AND CONTINUING WORK (.2).
0.20	LIU, SERENA G	REVIEW COMMITTEE QUESTIONS REGARDING RETENTION APPLICATIONS.
06/10/12		
0.20	ROSENTHAL, MICHAEL A	EMAIL FROM D. RESNICK REGARDING LITIGATION REGARDING FEES (.2).
06/11/12		
1.50	WEISS, JANET M	REVIEW ISSUES RE COMMITTEE'S PROPOSED LANGUAGE FOR ROTHSCHILD RETENTION (.8); REVIEW REVISED DRAFT OF MOTION TO RETAIN E&Y AND REVIEW ISSUES RE SAME (.7).
0.60	LIU, SERENA G	CONFERENCE WITH P. FERDINANDS REGARDING QUESTIONS FROM COMMITTEE REGARDING RETENTION APPLICATION (0.3); SUMMARIZE SAME FOR J. WEISS (0.3).
3.20	KIM, BRIAN J	REVIEW AND REVISE LATHAM DRAFT OF E&Y RETENTION APPLICATION (2.5). CORRESPONDENCES WITH J. WEISS RE: SAME (0.4). CIRCULATE REVISED DRAFT TO M. RIELA (LATHAM) (0.1). EMAIL TO A. DOSHI RE: UNEXECUTED ENGAGEMENT LETTERS (0.2).

06/12/12

2.60 WEISS, JANET M

REVIEW AND REVISE ERNST & YOUNG RETENTION APPLICATION FOR FILING (1.1); REVIEW COMMITTEE'S MOTIONS TO RETAIN FTI AND HOULIHAN (1.5).

3.30 KIM, BRIAN J

REVIEW AND REVISE LATHAM DRAFT OF DECLARATION IN SUPPORT OF E&Y RETENTION APPLICATION (2.4). COORDINATE FILING OF RETENTION APPLICATION TOGETHER WITH DECLARATION IN SUPPORT (0.9).

1.50 CONTRERAS, JENNIFER M

FINALIZE ITEMS FOR A&M STATEMENT (1.1); ELECTRONICALLY FILE SAME (.4).

06/13/12

2.20 WEISS, JANET M

REVIEW RETENTION APPLICATION FOR COMMITTEE CAYMAN COUNSEL (.7); EMAILS WITH E. FLECK RE ROTHSCHILD (.3); REVIEW SCOPE OVERLAP BETWEEN FTI AND HOULIHAN (.6); REVIEW ISSUES RE COMMITTEE OBJECTION TO KPMG (.6).

0.70 LIU, SERENA G

CONFER WITH J. WEISS AND P. FERDINANDS REGARDING COMMENTS FROM U.S. TRUSTEE AND POSSIBLE REVISIONS TO PROPOSED FORM OF ORDER (0.5); REVISE PROPOSED ORDER IN CONNECTION WITH SAME (0.2).

0.20 KIM, BRIAN J

CALL WITH C. BARBOUR (TROWERS) RE: SUPPLEMENTAL DECLARATION MAKING FURTHER POTENTIAL CONFLICTS DISCLOSURE.

06/14/12

0.90 MILLET, CRAIG H

EMAILS WITH D ALEXANDER AND J WEISS RE COMMITTEE AND JPL OBJECTIONS TO ROTHSCHILD RETENTION; HEARING DATE, BRIEFING SCHEDULE AND DISCOVERY DESIRED BY UCC.

0.30 MILLET, CRAIG H

EMAIL TO D. ALEXANDER RE STRATEGY, HEARING DATE AND DISCOVERY AS TO ROTHSCHILD RETENTION.

0.20 ROSENTHAL, MICHAEL A

EMAIL REGARDING ROTHSCHILD APPLICATION AND ENGAGEMENT TERMS (.2).

0.20	LIU, SERENA G	DISCUSS ANSWERS TO QUESTIONS FROM COMMITTEE WITH M. SELLERS (KPMG) (0.1); COMMUNICATE WITH COMMITTEE REGARDING SAME (0.1).
3.60	KIM, BRIAN J	REVIEW AND REVISE DRAFT OF SUPPLEMENTAL DECLARATION BY TROWERS RE: ADDITIONAL POTENTIAL CONFLICTS DISCLOSURE (3.4). CORRESPOND WITH J. WEISS RE: SAME (0.2).
0.50	CONTRERAS, JENNIFER M	COORDINATE FILING OF OCP AFFIDAVITS.
06/15/12		
0.30	MILLET, CRAIG H	EMAILS WITH D. ALEXANDER AND J. WEISS RE COMMITTEE AND JPL OBJECTIONS TO ROTHSCHILD RETENTION AND DISCOVERY DESIRED BY UCC AND EMAILS TO S. DUDLEY RE SAME.
0.40	MILLET, CRAIG H	EMAIL TO D. ALEXANDER RE STRATEGY, HEARING DATE AND DISCOVERY AS TO ROTHSCHILD RETENTION.
2.60	WEISS, JANET M	REVIEW ISSUES RE ROTHSCHILD RETENTION (.8); REVIEW ISSUES RE ROTHSCHILD RETENTION (1.8).
0.40	KELSEY, MATTHEW K	ATTENTION TO CORRESPONDENCE REGARDING ROTHSCHILD RETENTION APPLICATION AND EVIDENTIARY HEARING ISSUES.
1.30	LIU, SERENA G	ANALYZE ORDER REGARDING FEE APPLICATIONS FOR PROFESSIONALS (0.2); CONFER WITH KPMG (VALUATION) REGARDING SAME (0.8); RESEARCH REQUIREMENTS FOR MONTHLY REPORTS (0.3).
06/16/12		
0.40	MILLET, CRAIG H	EMAILS RE ROTHSCHILD DISPUTE RESURFACING AND STRATEGY FOR HEARING.
0.20	ROSENTHAL, MICHAEL A	EMAILS REGARDING ROTHSCHILD HEARING AND RETENTION AND A&M SUCCESS FEE (.2).
0.70	LIU, SERENA G	DRAFT OPPOSITION TO COMMITTEE'S APPLICATION TO RETAIN HOULIHAN AND FTI.

06/17/12

0.20 MILLET, CRAIG H

EMAIL TO S. DUDLEY RE ROTHSCHILD DISPUTE AND PREPARATION FOR HEARING ON JULY 7, 2012.

1.20 LIU, SERENA G

DRAFT OPPOSITION TO COMMITTEE'S PROPOSED RETENTION OF HOULIHAN AND FTI.

06/18/12

0.40 MILLET, CRAIG H

EMAILS AND CONFERENCE RE SUPPLEMENTAL DISCLOSURE FROM TROWERS.

0.20 ROSENTHAL, MICHAEL A

EMAILS REGARDING TROWERS CONSULTATIONS RELATED TO HQ LEASE (.2).

8.00 WEISS, JANET M

REVIEW AND REVISE OBJECTION TO RETENTION OF FTI AND HOULIHAN (1.2); REVISE OBJECTION TO HOULIHAN AND FTI OBJECTION (1.4); REVIEW AND REVISE OBJECTION TO FTI AND HOULIHAN RETENTIONS (3.4); REVIEW ISSUES RE TROWERS SUPPLEMENTAL DECLARATION (1.3); REVIEW COMMITTEE COMMENTS TO A&M'S FINAL RETENTION ORDER (.7).

0.40 KELSEY, MATTHEW K

CORRESPONDENCE WITH J. WEISS REGARDING ORDINARY COURSE PROFESSIONAL ISSUE (.2); REVIEW CORRESPONDENCE WITH C. MILLET REGARDING RETENTION APPLICATION OF COMMITTEE PROFESSIONALS (.1); REVIEW DRAFT OBJECTION (.1).

3.10 LIU, SERENA G

REVISE OPPOSITION TO COMMITTEE'S APPLICATIONS TO RETAIN HOULIHAN AND FTI (1.7); RESEARCH CASES RELATED TO DUPLICATION OF SERVICES BY PROFESSIONALS HIRED BY DIFFERENT INTERESTED PARTIES (1.2); PREPARE PROPOSED ORDERS FOR KPMG (TAX) AND KING & SPALDING (.2).

1.50 KIM, BRIAN J

CONFER WITH J. WEISS RE: TROWERS SUPPLEMENTAL DECLARATION (0.2). CORRESPOND WITH J. INGHAM (TROWERS) RE: MONTHLY STATEMENT (0.5). CORRESPOND WITH S. DICKSON (MOURANT) RE: MONTHLY STATEMENT (0.8).



1.20	CONTRERAS, JENNIFER M	REVIEW OF TROWERS FEE STATEMENTS PER J. WEISS (.8); FOLLOW-UP EMAILS WITH J. WEISS AND B. KIM RE FILINGS (.4).
06/19/12		
0.70	MILLET, CRAIG H	EMAILS AND CONFERENCES RE ADJOURNED HEARING DATE ON ROTHSCHILD RETENTION, PREP FOR EVIDENTIARY HEARING AND STRATEGY.
0.40	MILLET, CRAIG H	CONF CALL WITH W REILLY AND D ALEXANDER RE ROTHSCHILD HEARING, DISCOVERY AND STRATEGY.
0.40	MILLET, CRAIG H	EMAILS RE TROWERS SUPPLEMENTAL DISCLOSURE RE CONFLICTS.
1.40	WEISS, JANET M	REVIEW ISSUES RE ROTHSCHILD RETENTION HEARING.
0.50	KELSEY, MATTHEW K	COORDINATE WITH B. KIM REGARDING ORDINARY COURSE PROFESSIONAL ISSUE (.2); REVIEW PROPOSAL FOR DRAFT OBJECTION TO COMMITTEE RETENTION OF PROFESSIONALS (.3).
1.20	LIU, SERENA G	REVISE OPPOSITION TO COMMITTEE'S APPLICATIONS TO RETAIN HOULIHAN AND FTI (0.7); REVIEW A&M COMMENTS TO PROPOSED RETENTION ORDER (0.4); CONFERENCE WITH J. WEISSER REGARDING SAME (0.1).
2.50	KIM, BRIAN J	REVIEW TROWERS AND HAMLINS' MONTHLY STATEMENTS FOR PRIVILEGE ISSUES (2.3). CORRESPOND WITH A. DOSHI (ARCAPITA) RE: INCLUSION OF SCHIRRMESTER FIRM IN OCP LIST (0.2).
0.80	DEBARTOLO, JAMES D	EMAILS RE TROWERS FEE STATEMENT (.2); FILE SAME AND COORDINATE SERVICE WITH GCG (.6).

06/20/12

2.60 MILLET, CRAIG H

CONFERENCES AND EMAILS WITH W. REILLY AND D. ALEXANDER IN PREPARATION FOR CONFERENCE CALL AND RETENTION HEARING (.4); PHONE CONFERENCE WITH COMMITTEE COUNSEL RE EVIDENTIARY HEARING ON ROTH'S RETENTION DISPUTE (.6); CONFERENCE WITH ROTHSCHILD COUNSEL RE HEARING PREPARATION AND RESULTS OF CONFERENCE (.4); PREPARE FOR EVIDENTIARY HEARING (1.2).

1.00 WEISS, JANET M

REVIEW ISSUES RE KING & SPALDING RETENTION.

0.20 KELSEY, MATTHEW K

CORRESPONDENCE WITH A. DOSHI AND A. RODGERS REGARDING PAYMENT OF PROFESSIONALS AND INTERIM COMPENSATION PROCEDURES.

0.50 LIU, SERENA G

REVIEW THE FEE APPLICATION FOR KPMG FOR CONFIDENTIAL INFORMATION.

0.40 KIM, BRIAN J

CALL WITH S. BARNARD (LINKLATERS) RE: PAYMENT OF FEES REQUESTED IN MONTHLY STATEMENT (0.2). CORRESPOND WITH A. DOSHI (ARCAPITA) RE: PAYMENT TO LINKLATERS (0.2).

0.40 CHATTERJEE, AYESHA

REVIEW AND SUMMARIZE PAYMENT PROCEDURES FOR DEBTOR TO PAY TROWERS & HAMLINS.

0.80 DEBARTOLO, JAMES D

FILE KPMG MONTHLY FEE STATEMENT (.6); EMAILS WITH S. LIU RE SAME (.2).

06/21/12

0.90 MILLET, CRAIG H

EMAILS WITH S. DUDLEY RE EVIDENTIARY HEARING ON ROTHSCHILD RETENTION, DOCUMENT PRODUCTION AND DEPOSITION AND PREPARATION FOR HEARING.

0.30 MILLET, CRAIG H

REVIEW DOCUMENT PRODUCTION REQUESTS FROM COMMITTEE, PREPARE RESPONSE SHELL AND FORWARD TO S. DUDLEY.

0.40 MILLET, CRAIG H

EMAILS RE DOCUMENT SEARCHES NEEDED.

0.50	ROSENTHAL, MICHAEL A	EMAILS WITH J. WEISS REGARDING RESOLUTION OF HL AND FTI OBJECTIONS (.2); REVIEW MILBANK ROTHSCHILD DOCUMENT REQUEST AND IDENTIFY DOCUMENTS RESPONSIVE TO ROTHSCHILD FEE DISPUTE (.3).
0.90	WEISS, JANET M	REVIEW ISSUES RE FTI/HOULIHAN RETENTION BY COMMITTEE.
0.20	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE FROM B. KIM REGARDING E&Y RETENTION.
0.20	LIU, SERENA G	FINALIZE OPPOSITION TO RETENTION APPLICATIONS FOR HOULIHAN AND FTI.
06/22/12		
0.40	ROSENTHAL, MICHAEL A	EMAILS WITH E. FLECK REGARDING FTI RETENTION AND STATEMENT ON RECORD OF NON-DUPPLICATION (.2); TELEPHONE WITH E. FLECK REGARDING ORDERING PARAGRAPH REGARDING NON-DUPPLICATION (.1); TELEPHONE WITH J. WEISS REGARDING FTI/HL OBJECTION RESOLUTION (.1).
2.00	LIU, SERENA G	REVIEW AND REDACT LIST OF MATTERS BEING HANDLED BY KING & SPALDING FOR ARCAPITA BANK AND NON-DEBTOR AFFILIATES FOR COMMITTEE (0.4); CONFERENCE WITH J. WEISS REGARDING OUTSTANDING QUESTIONS FROM THE COMMITTEE REGARDING KING & SPALDING RETENTION (0.3); CONFERENCE WITH N. KAMPHAUS REGARDING CHANGES TO PROPOSED ORDERS (0.3); REVIEW AND REVISE PROPOSED COMMENTS TO KPMG RETENTION ORDER (1.0).
0.60	KIM, BRIAN J	CALL WITH F. O'DRISCOLL (MOURANT) RE: TELEPHONIC PARTICIPATION BY S. DICKSON IN JUNE 26 HEARING (0.2). EMAIL TO F. O'DRISCOLL RE: TELEPHONIC PARTICIPATION VIA COURTCALL (0.4).
06/23/12		
0.10	MILLET, CRAIG H	EMAILS WITH S. DUDLEY AND M. ROSENTHAL RE DISCOVERY AS TO ROTHSCHILD DISPUTE.

06/24/12

0.10 MILLET, CRAIG H

EMAILS WITH W. REILLY RE DISCOVERY AS TO  
ROTHSCHILD DISPUTE.

0.50 ROSENTHAL, MICHAEL A

EMAIL TO H. THOMPSON REGARDING KING &  
SPALDING ESCROW AMOUNT (.2); EMAIL FROM H.  
THOMPSON REGARDING KS ESCROW AMOUNT (.1);  
RESPOND TO H. THOMPSON EMAIL REGARDING KS  
ESCROW AMOUNT (.2).

0.30 ROSENTHAL, MICHAEL A

EMAILS FROM AND TO H. THOMPSON AND J. WEISS  
REGARDING KING AND SPALDING (.2); EMAIL FROM D.  
RESNICK REGARDING BARCLAYS PROPOSAL (.1).

06/25/12

5.00 MILLET, CRAIG H

CONFERENCES WITH D. ALEXANDER AND W. REILLY  
RE ROTHSCCHILD RETENTION DISPUTE AND HEARING  
ON 7/9 (.7); CONFERENCE WITH D. ALEXANDER AND  
EMAILS RE ROTHSCCHILD SUPPLEMENTAL  
DISCLOSURE (.2); REVIEW DOCUMENTS FROM  
COMPANY AND PRODUCE DOCUMENTS TO MILBANK  
AND RELATED EMAILS (.9); FOUR EMAILS WITH S.  
RAPPAPORT AT MILBANK RE DOCUMENT  
PRODUCTION, BRIEFING SCHEDULE AND HEARING  
ON 7/9, MEET AND CONFER DEMAND AND EMAILS  
WITH D. ALEXANDER RE SAME (1.3); DRAFT AND  
REVISE DOCUMENT PRODUCTION RESPONSE TO  
COMMITTEE RULE 34 REQUEST (1.9).

0.50 ROSENTHAL, MICHAEL A

EMAILS WITH H. THOMPSON AND L. HIRSH  
REGARDING RELEASE OF PROCEEDS HELD BY K&S  
(.3); REVIEW PROPOSALS FROM ROTHSCCHILD (.2).

7.10 WEISS, JANET M

REVIEW ISSUES RE TURNOVER OF ESCROW FUNDS  
BY KING & SPALDING AND TREATMENT OF ISSUES IN  
RETENTION HEARING (2.5); REVIEW ISSUES RE KPMG  
RETENTION AS VALUATION ADVISOR AND  
COMMITTEE OBJECTION (.9); REVIEW ISSUES RE  
EVIDENTIARY HEARING ON ROTHSCCHILD RETENTION  
(1.0); PREPARE FOR HEARING ON KPMG, KING &  
SPALDING AND ALVAREZ & MARSAL RETENTIONS  
(2.1); REVIEW ISSUES RE PROPOSED ORDER FOR  
KPMG (VALUATION SERVICES) (.6).

1.40	LIU, SERENA G	REVISE ORDERS REGARDING RETENTION AGREEMENTS (1.2); CONFER WITH J. WEISS AND J. WEISSER REGARDING FORM OF ORDER FOR KING & SPALDING RETENTION (0.2).
0.20	KIM, BRIAN J	CORRESPOND WITH J. WEISS RE: TROWERS AND HAMLINS SUPPLEMENTAL DECLARATION.
06/26/12		
3.00	MILLET, CRAIG H	EMAILS WITH COMPANY AND GDC RE STATUS OF ROTHSCHILD DISPUTE AND HEARING ON 7/9 (.4); CONFERENCES WITH D. ALEXANDER AND W. REILLY RE ROTHSCHILD RETENTION DISPUTE AND STRATEGY FOR HEARING ON 7/9 (.6); EMAILS WITH S. RAPPAPORT AT MILBANK RE DOCUMENT PRODUCTION, BRIEFING SCHEDULE, AND HEARING ON 7/9 RE ROTHSCHILD RETENTION AND EMAILS WITH D. ALEXANDER AND W. REILLY RE SAME (.6); PREPARE FOR HEARING ON 7/9 (1.1); EMAILS RE TROWERS SUPPLEMENTAL DISCLOSURE REVISION (.3).
0.60	ROSENTHAL, MICHAEL A	EMAILS FROM H. PARKHILL REGARDING RETENTION (.2); TELEPHONE WITH H. PARKHILL REGARDING RETENTION (.2); TELEPHONE WITH C. MILLET REGARDING POTENTIAL ROTHSCHILD LITIGATION (.2).
5.70	WEISS, JANET M	REVISE ISSUES RE KING & SPALDING RETENTION ORDER (.4); TELEPHONE CONFERENCE WITH D. FURMAN RE FORM OF KPMG UK ORDER (.2); REVIEW FORM OF KPMG (UK) ORDER (.4); PREPARE FOR COURT HEARINGS ON RETENTIONS OF KPMG (UK), ALVAREZ, KPMG (US) AND ERNST & YOUNG (1.5); REPRESENT DEBTORS AT BANKRUPTCY COURT HEARING REGARDING RETENTION OF KPMG (UK) AND (US), ERNST & YOUNG AND ALVAREZ (2.8); REVIEW REVISED ORDER FROM E&Y (.4).
0.50	KELSEY, MATTHEW K	CONFERENCE WITH M. ROSENTHAL AND C. MILLET REGARDING MEETING WITH BARCLAYS REGARDING ROTHSCHILD RETENTION.
0.50	KIM, BRIAN J	PREPARE EMAIL TO TROWERS RE: ADDITIONAL INFORMATION REQUIRED IN SUPPLEMENTAL DECLARATION.

06/27/12

3.00 MILLET, CRAIG H

MULTIPLE EMAILS AND CALLS RE RESULTS OF MEETING BETWEEN ROTHSCHILD AND COMMITTEE AND TENTATIVE SETTLEMENT AND STRATEGY FOR 7/9 HEARING AND FORM OF ORDER (1.1); CORRESPONDENCE TO S. RAPPAPORT RESPONDING TO DOCUMENT PRODUCTION COMPLAINTS (.9); REVIEW AND PRODUCE ADDITIONAL DOCUMENTS TO COMMITTEE RE ROTHSCHILD DISPUTE (.8); EMAILS RE MOURANT RETENTION ORDER (.2).

1.00 ROSENTHAL, MICHAEL A

EMAIL FROM M. KELSEY REGARDING AGREEMENT WITH ROTHSCHILD (.3); TELEPHONE WITH D. ALEXANDER, T. SNYDER AND C. MILLET REGARDING ROTHSCHILD ENGAGEMENT LETTER (.4); EMAILS WITH AND TO S. DUDLEY REGARDING ROTHSCHILD PROPOSAL (.2); EMAIL TO S. DUDLEY AND H. THOMPSON REGARDING NEW ROTHSCHILD TEAM (.1).

2.10 KELSEY, MATTHEW K

PARTICIPATE AT SETTLEMENT CONFERENCE RELATING TO ROTHSCHILD RETENTION (1.5); CORRESPONDENCE TO M. ROSENTHAL AND C. MILLET AND J. WEISS REGARDING SAME (.2); CALL WITH J. WEISS REGARDING POTENTIAL RESOLUTION (.2); CORRESPONDENCE WITH C. MILLET AND M. ROSENTHAL REGARDING ISSUES RELATING TO ROTHSCHILD RETENTION (.1); CORRESPONDENCE WITH M. ROSENTHAL REGARDING MOURANT ORDER (.1).

1.00 CONTRERAS, JENNIFER M

EMAILS RE ROTHSCHILD APPLICATION (.4); REVIEW FILES FOR EXECUTED RETENTION LETTER (.5); FOLLOW-UP EMAILS TO J. WEISSER RE SAME (.1).

06/28/12

0.50 MILLET, CRAIG H

EMAILS WITH S. RAPPAPORT REGARDING DISCOVERY AND DOCUMENTS AS TO ROTHSCHILD RETENTION; EMAILS WITH S. DUDLEY REGARDING SAME.

0.90 MILLET, CRAIG H

EMAILS WITH D. ALEXANDER, W. REILLY AND T. SNYDER REGARDING FINALIZING SETTLEMENT, REVISES RETENTION ORDER AND STRATEGY FOR COURT HEARING.

0.50	MILLET, CRAIG H	EMAILS REGARDING INSTRUCTIONS TO TROWERS REGARDING MODIFYING THEIR SUPPLEMENTAL DISCLOSURE REGARDING CONFLICTS.
0.90	ROSENTHAL, MICHAEL A	EMAIL WITH D. ALEXANDER REGARDING REVISED ROTHSCHILD ENGAGEMENT TERMS (.3); TELEPHONE WITH D. ALEXANDER REGARDING REVISED ROTHSCHILD ENGAGEMENT TERMS (.2); EMAIL WITH S. DUDLEY REGARDING REVISED ROTHSCHILD ENGAGEMENT TERMS (.2); EMAIL WITH E. FLECK REGARDING COMMITTEE AGREEMENT TO ROTHSCHILD TERMS (.1); EMAIL WITH D. ALEXANDER AND C. MILLET REGARDING COMMITTEE AGREEMENT (.1).
0.60	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE RELATING TO ROTHSCHILD RETENTION AND ATTENTION TO MATTERS RELATING TO SAME.
3.50	KIM, BRIAN J	REVIEW CORRESPONDENCE FROM C. BARBOUR (TROWERS) RE: SUPPLEMENTAL DISCLOSURE OF CONFLICTS AND CORRESPOND WITH C. MILLET AND J. WEISS RE: SAME (0.7). EMAIL TO C. BARBOUR RE: REVISIONS TO SUPPLEMENTAL DISCLOSURE (0.6). CALL AND EMAIL WITH F. O'DRISCOLL (MOURANT) RE: REVISIONS TO PROPOSED RETENTION ORDER (0.7). FURTHER REVISE PROPOSED MOURANT RETENTION ORDER PER COMMENTS BY OFFICE OF THE UNITED STATES TRUSTEE (0.3). REVIEW AND REVISE SUPPLEMENTAL ERNST & YOUNG RETENTION APPLICATION DRAFT BY LATHAM AND CIRCULATE TO J. WEISS (1.2).
06/29/12		
0.50	MILLET, CRAIG H	EMAILS RE ROTHSCHILD DISPUTE RESURFACING AND STRATEGY FOR HEARING.
0.20	ROSENTHAL, MICHAEL A	EMAIL TO M. KELSEY REGARDING RETENTION HEARING (.1); EMAILS WITH J. WEISS REGARDING TROWERS CONFLICT ISSUES (.1).
0.20	ROSENTHAL, MICHAEL A	EMAILS FROM T. SNYDER AND D. ALEXANDER REGARDING PREPARATION FOR HEARING (.2).
0.50	WEISS, JANET M	REVIEW ISSUES RE MOURANT RETENTION.

0.50	KELSEY, MATTHEW K	ATTENTION TO CORRESPONDENCE RELATING TO ROTHSCHILD ISSUES.
0.20	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE FROM MOURANT REGARDING FORM OF ORDER.
1.30	KIM, BRIAN J	REVIEW AND REVISE MOURANT RETENTION ORDER AND CIRCULATE WITH CHANGES TO OFFICE OF THE UNITED STATES TRUSTEE (0.7). FURTHER REVISE PROPOSED MOURANT RETENTION ORDER PER UST COMMENTS AND CIRCULATE TO MOURANT TEAM (0.6).
1.70	CONTRERAS, JENNIFER M	REVIEW EMAILS RE A&M SECOND FEE STATEMENT (.2); REVIEW SAME (.4); FORMAT AND COORDINATE ELECTRONIC FILING OF SAME (.6); FOLLOW-UP EMAILS TO GCG RE SERVICE AND FEE ORDER (.5).
06/30/12		
0.40	MILLET, CRAIG H	EMAILS RE ROTHSCHILD DISPUTE RESURFACING AND STRATEGY FOR HEARING.
0.60	ROSENTHAL, MICHAEL A	REVIEW COMMENTS FROM COMMITTEE TO PROPOSED ROTHSCHILD ORDER (.2); EMAIL FROM AND TO D. ALEXANDER AND S. DUDLEY REGARDING RESPONSE TO COMMITTEE COMMENTS TO ROTHSCHILD ORDER (.2); WORK ON LITIGATION STRATEGY RELATED TO ROTHSCHILD RETENTION (.2).



Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

PLAN & DISCLOSURE STATEMENT  
30561-00113

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For Services Rendered Through June 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	22.20	\$ 995.00	\$ 22,089.00
MICHAEL A. ROSENTHAL	67.90	1,045.0	70,955.50
STEVEN P. BUFFONE	12.10	1,045.0	12,644.50
JAMES J. MOLONEY	1.00	945.00	945.00
MATTHEW J. WILLIAMS	7.50	865.00	6,487.50
MATTHEW K. KELSEY	3.90	785.00	3,061.50
JOSHUA WEISSER	5.70	735.00	4,189.50
MARY K. HOGAN	43.30	195.00	<u>8,443.50</u>

<b>Total Services</b>			<b>\$ 128,816.00</b>
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<b>Total Services, Costs/Charges</b>			<b>128,816.00</b>
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<b>BALANCE DUE</b>			<b><u>\$ 128,816.00</u></b>
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PLAN & DISCLOSURE STATEMENT  
30561-00113

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Detail Services:

06/01/12

1.30 MILLET, CRAIG H

CONFERENCE WITH M. ROSENTHAL RE PLAN STRUCTURE ALTERNATIVES, VALUATION AND EXIT FINANCING (.6); PARTICIPATE IN CONFERENCE CALL WITH DEBTOR'S PROFESSIONALS RE VALUATION AND PLAN STRUCTURE ISSUES (.7).

4.40 ROSENTHAL, MICHAEL A

REVIEW ROTHSCHILD RESTRUCTURE DECK (1.6); PREPARE FOR AND PARTICIPATE IN SENIOR ADVISOR CONFERENCE CALL WITH ATIF, BRYAN MARSAL, L. HIRSH AND OTHERS (.8); TELEPHONE CALL WITH D. RESNICK REGARDING RESTRUCTURE DECK AND PLAN (.6); TELEPHONE CALL WITH L. HIRSH REGARDING RESTRUCTURE DECK (.3); MEETING WITH C. MILLET REGARDING PLAN CLASSIFICATION (.4); CONFERENCE CALL WITH ROTHSCHILD REGARDING MEETING WITH KPMG (.7).

06/02/12

3.00 ROSENTHAL, MICHAEL A

CONTINUED REVIEW REGARDING RESTRUCTURING STRUCTURE PROPOSAL FROM ROTHSCHILD AND CONSIDERATION OF CONFIRMATION ISSUES (1.2); EMAIL TO B. DOUTON REGARDING TREATMENT OF [REDACTED] (.2); CONSIDERATION OF PLAN ISSUES RELATED TO [REDACTED] (1.4); EMAILS WITH B. DOUTON REGARDING [REDACTED] (.2).

06/03/12

0.70 ROSENTHAL, MICHAEL A

EMAIL FROM D. RESNICK REGARDING [REDACTED] [REDACTED] CONCEPT (.1); FURTHER CONSIDERATION OF IMPLEMENTATION RELATED TO [REDACTED] (.6).

06/04/12

2.00 ROSENTHAL, MICHAEL A

REVIEW ROTHSCHILD BUSINESS ANALYSIS (1.2); TELEPHONE WITH L. HIRSH REGARDING BUSINESS ANALYSIS (.3); TELEPHONE WITH D. RESNICK REGARDING BUSINESS ANALYSIS (.3); TELEPHONE WITH J. MOLONEY REGARDING [REDACTED] (.2).

1.70	BUFFONE, STEVEN P	MEET WITH M. ROSENTHAL RE STATUS OF KPMG VALUATIONS, DISCUSS ROTHSCHILD PRESENTATION, [REDACTED] (1.0); REVIEW ROTHSCHILD PRESENTATION (.7).
1.00	MOLONEY, JAMES J	CALL FROM M. ROSENTHAL (.2); DISCUSS [REDACTED] TRANSACTIONS, MECHANICS AND POTENTIAL APPLICATION IN THE BANKRUPTCY CONTEXT (.2); LOCATE EXECUTIVE SUMMARY OF [REDACTED] AND MECHANICS, AS WELL AS LIST OF PRECEDENT TRANSACTIONS (.1); SEND TO M. ROSENTHAL (.5).
06/05/12		
5.20	ROSENTHAL, MICHAEL A	CONFERENCE CALL WITH A. ABDULMALIK, D. RESNICK, B. MARSAL AND L. HIRSH REGARDING PLAN (.8); EXTENDED MEETING WITH B. MARSAL, L. HIRSH, D. RESNICK, B. DOUTON AND OTHERS REGARDING PLAN (2.3); WORK ON PLAN STRUCTURE (2.1).
06/06/12		
2.60	ROSENTHAL, MICHAEL A	EMAILS WITH D. RESNICK, L. HIRSH, B. DOUTON REGARDING BUSINESS PLAN AND VALUATION PROCESS (.2); ADDRESS PLAN STRUCTURE AND CLASSIFICATION ISSUES IN ALTERNATIVE VALUATION SCENARIOS (2.4).
06/07/12		
1.60	ROSENTHAL, MICHAEL A	CONFERENCE CALL WITH S. DUDLEY AND OTHERS REGARDING HL DILIGENCE REQUEST REGARDING KPMG VALUATION (.6); EMAIL FROM D. RESNICK REGARDING PLANNING MEETING REGARDING KPMG VALUATION (.2); EMAILS FROM AND TO S. DUDLEY AND B. DOUTON REGARDING KPMG VALUATION REPORT FORMS (.4); CONSIDERATION OF ISSUES RELATED TO VALUATION AND KPMG REPORTS (.4).
1.50	BUFFONE, STEVEN P	REVIEW MATERIALS FROM M. ROSENTHAL AND J. MALONEY RE [REDACTED] (.4); CONSIDER IMPLICATIONS FOR ARCAPITA BANKRUPTCY PROCESS (.6); CALLS AND E-MAILS WITH J. WEISSER AND MARY KATE HOGAN (.3); MEET WITH WEISSER AND HOGAN TO DISCUSS RESEARCH PROJECT (.2).

0.50	WEISSER, JOSHUA	PREPARE FOR AND ATTEND CALL WITH S. BUFFONE REGARDING PLAN STRUCTURING ISSUES.
06/08/12		
1.00	MILLET, CRAIG H	PREPARE FOR MEETINGS IN LONDON RE VALUATION AND BUSINESS PLAN.
1.50	ROSENTHAL, MICHAEL A	PREPARE FOR MEETING IN LONDON WITH KPMG AND ROTHSCHILD REGARDING BUSINESS PLAN AND VALUATIONS (1.2); REVIEW CHANGE OF CONTROL ANALYSIS FROM MILLER/BUFFONE (.3).
06/10/12		
2.90	MILLET, CRAIG H	REVIEW DOCUMENTS AND FILINGS AND PREPARE FOR MEETINGS AT ROTHSCHILD LONDON WITH ROTHSCHILD, A&M, KPMG AND COMPANY REPRESENTATIVES RE VALUATION ISSUES AND PROGRESS, BUSINESS PLAN, LIQUIDITY ISSUES, DIP, EXIT FINANCING, TIMING AND STRATEGY.
2.40	ROSENTHAL, MICHAEL A	REVIEW DRAFT ROTHSCHILD REVISED BUSINESS PLAN (1.6); EMAIL TO L. HIRSH REGARDING BUSINESS PLAN (.2); EMAIL FROM L. HIRSH AND M. KVARDA REGARDING BUSINESS PLAN (.4); EMAIL TO B. DOUTON REGARDING [REDACTED] (.2).
1.00	WEISSER, JOSHUA	RESEARCH ISSUES RELATED TO PLAN CONFIRMATION AND POTENTIAL CREDITOR RECOVERIES.
06/11/12		
4.50	MILLET, CRAIG H	PREPARE FOR MEETINGS AND MEET AT ARCAPITA OFFICES WITH H. THOMPSON, S. DUDLEY, M. CHOWDREY, M. ROSENTHAL RE MEETINGS TO OCCUR WITH ROTHSCHILD AND KPMG, VALUATION ISSUES AND BUSINESS PLAN (1.6); MEETING AT ROTHSCHILD LONDON WITH ROTHSCHILD, A&M AND KPMG REPRESENTATIVES RE STRATEGY AND TO PREPARE FOR MEETING WITH COMPANY (2.2); CONFERENCE WITH M. ROSENTHAL RE STRATEGY AND ASSIGNMENTS (.7).

4.60	ROSENTHAL, MICHAEL A	REVIEW LATEST BUSINESS PLAN PROPOSAL AND PREPARE FOR PLAN MEETINGS (2.8); MEETING WITH S. DUDLEY, H. THOMPSON, M. CHOWDHURY REGARDING BUSINESS PLAN ISSUES AND VALUATION TEMPLATES (1.8).
4.00	WEISSER, JOSHUA	RESEARCH REGARDING PLAN STRUCTURE ISSUES (3.8 HRS); RELATED INTERNAL CONFERENCES (.2 HRS).
0.70	HOGAN, MARY K	RESEARCH QUESTION REGARDING [REDACTED] [REDACTED] IN BANKRUPTCY PROCEEDING.
06/12/12		
5.90	MILLET, CRAIG H	MEETING AT ROTHSCHILD LONDON WITH ROTHSCHILD, A&M , KPMG AND COMPANY REPRESENTATIVES RE VALUATION ISSUES AND PROGRESS, BUSINESS PLAN, LIQUIDITY ISSUES, DIP, EXIT FINANCING, TIMING AND STRATEGY.
7.40	ROSENTHAL, MICHAEL A	PREPARE FOR AND ATTEND ALL DAY MEETING REGARDING BUSINESS PLAN AND REORGANIZATION PLAN WITH COMPANY, ROTHSCHILD, A&M (7.4).
2.40	BUFFONE, STEVEN P	REVIEW FINAL SCHEDULES FOR FALCON GAS STORAGE, AIHL, ARCAPITA LT HOLDINGS, RAIL INVEST HOLDINGS, WIND TURBINE HOLDINGS, AEID II HOLDINGS AND ARCAPITA BANK (1.9); SEVERAL E-MAILS TO GD LAWYERS WITH QUESTIONS AND COMMENTS (.5).
2.60	HOGAN, MARY K	RESEARCH FOR QUESTION ON [REDACTED] [REDACTED] IN BANKRUPTCY PROCEEDING.
06/13/12		
0.60	MILLET, CRAIG H	EMAILS RE CAPITAL RAISE, STRATEGY, LIQUIDITY AND PROPER USE OF VALUATION INFORMATION.
0.20	ROSENTHAL, MICHAEL A	EMAIL FROM AND TO P. RICHARDS REGARDING PLAN ISSUES (.2).

0.90	KELSEY, MATTHEW K	COORDINATE WITH A. ROGERS AND A. DOSHI REGARDING CONFIDENTIALITY AGREEMENTS (.1); COORDINATE WITH J. WEISSER AND V. RUIZ REGARDING SAME (.2); REVIEW MARK UP DRAFT NON-DISCLOSURE AGREEMENT (.6).
3.60	HOGAN, MARY K	RESEARCH QUESTION ON [REDACTED] FOR BANKRUPTCY PROCEEDING.
06/14/12		
4.80	HOGAN, MARY K	RESEARCH QUESTION REGARDING USE OF [REDACTED] IN BANKRUPTCY PROCEEDING.
06/15/12		
0.30	MILLET, CRAIG H	EMAILS WITH M. ROSENTHAL RE DIP, PLAN EXIT FINANCING NEEDS AND STRATEGY.
0.70	ROSENTHAL, MICHAEL A	EMAIL FROM E. FLECK REGARDING MOTION TO EXTEND EXCLUSIVITY (.2); EMAIL FROM M. KELSEY REGARDING MOTION TO EXTEND EXCLUSIVITY (.2); CONSIDERATION OF PLAN AND DISCLOSURE STATEMENT TIMING ISSUES (.3).
3.40	HOGAN, MARY K	RESEARCH USE OF [REDACTED] IN BANKRUPTCY PROCEEDING.
06/16/12		
0.90	ROSENTHAL, MICHAEL A	EMAIL WITH H. THOMPSON REGARDING UNDERWRITING COMMITMENT (.2); EMAIL WITH S. BUFFONE REGARDING UNDERWRITING COMMITMENT (.1); REVIEW AND REVISE PROPOSED EQUITY UNDERWRITING AGREEMENTS (.6).
06/17/12		
0.30	ROSENTHAL, MICHAEL A	EMAIL WITH KPMG REGARDING TIMING OF DELIVERY OF REPORTS AND MEETINGS WITH HL (.2); EMAIL FROM M. KVARDA REGARDING STATUS OF VARIOUS KPMG WORKSTREAMS (.1).
06/18/12		
0.60	MILLET, CRAIG H	MULTIPLE EMAILS TO GDC RE BAR DATE ORDER PROVISIONS, REVISIONS, INTENDED SCOPE AND GOALS.

0.20	ROSENTHAL, MICHAEL A	EMAILS RELATED TO COMMITTEE EXCLUSIVITY ISSUES (.2).
6.70	HOGAN, MARY K	RESEARCH USE OF [REDACTED] IN BANKRUPTCY PROCEEDING.
06/19/12		
0.30	MILLET, CRAIG H	DRAFT INSERT TO BAR DATE ORDER TO RESOLVE JPL OBJECTION AND EMAILS RE SAME AS TO COMMENTS.
0.80	ROSENTHAL, MICHAEL A	CONFERENCE CALL WITH A. ABDULMALIK, MOHAMMED, ESSA, H. PARKHILL, D. RESNICK AND OTHERS REGARDING BUSINESS PLAN (.8).
1.80	ROSENTHAL, MICHAEL A	CONFERENCE CALL WITH A. ABDULMALIK, MOHAMMED, ESSA, HOMER PARKHILL, D. RESNICK AND OTHERS REGARDING BUSINESS PLAN (.8); EMAIL FROM G. WILLIAMS (KPMG) REGARDING HL DILIGENCE REQUESTS (.2); CONSIDER PLAN STRUCTURE ISSUES RELATED TO NEW FUNDING (.8).
1.40	BUFFONE, STEVEN P	CALLS AND E-MAILS WITH M. ROSENTHAL (.6); LOCATE AND E-MAIL PRECEDENT [REDACTED] AND OTHER DOCUMENTS RELEVANT TO QUESTIONS RE EQUITY COMMITMENT (.8).
3.20	HOGAN, MARY K	RESEARCH USE OF [REDACTED] IN BANKRUPTCY PROCEEDING; DRAFT MEMO.
06/20/12		
0.90	MILLET, CRAIG H	REVIEW AND MEMO WITH COMMENTS ON PROPOSED BAR DATE ORDER.

2.40 ROSENTHAL, MICHAEL A CALL WITH ROTHSCHILD, A. ABDULMALIK AND OTHERS REGARDING VALUATION, BUSINESS PLAN AND REORGANIZATION PLAN ISSUES (.7); BRIEF REVIEW OF PROPOSED COMMITTEE EXCLUSIVITY OBJECTION (.3); EMAILS WITH J. WEISS, J. WEISSER REGARDING RESPONSE TO COMMITTEE EXCLUSIVITY OBJECTION (.3); EMAIL WITH C. MILLET REGARDING KPMG DUTY OF CARE EXTENSION (.2); CONSIDERATION OF PLAN STRUCTURE ISSUES AND NEW EQUITY INVESTMENT (.9).

06/21/12  
0.70 MILLET, CRAIG H EMAILS RE BAR DATE ORDER WITH P. CORR AND S. DICKSON AND ISSUES RE CAYMAN PROCEEDING.

3.30 ROSENTHAL, MICHAEL A REVIEW KPMG RELEASE AND HOLD HARMLESS AGREEMENTS (.3); REVIEW PROPOSED OBJECTION TO EXCLUSIVITY FROM COMMITTEE (.8); CONFERENCE CALL WITH E. FLECK AND J. WEISS REGARDING RESOLUTION OF COMMITTEE OBJECTION (.3); SUBSEQUENT CALL WITH E. FLECK REGARDING RESOLUTION OF COMMITTEE OBJECTION (.2); EMAIL TO CLIENTS REGARDING PROPOSED RESOLUTION OF COMMITTEE OBJECTION TO EXCLUSIVITY (.4); CONFERENCE CALL WITH M. WILLIAMS, S. BUFFONE, E. KHALIL REGARDING PLAN STRUCTURING ISSUES RELATED TO NEW INVESTMENT (.5); TELEPHONE WITH H. PARKHILL AND B. DOUTON REGARDING PROPOSED RESOLUTION OF COMMITTEE OBJECTION AND MILESTONE REQUEST (.3); TELEPHONE WITH AND EMAIL TO D. RESNICK REGARDING PLAN ISSUES AND RESOLUTION OF EXCLUSIVITY OBJECTION (.2); EMAILS FROM S. DUDLEY AND E. ZAINAL REGARDING TIMING ISSUES RELATED TO EXCLUSIVITY RESOLUTION (.2); TELEPHONE WITH S. DUDLEY REGARDING EXCLUSIVITY RESOLUTION (.1).

1.60 BUFFONE, STEVEN P CONFERENCE CALL WITH ROSENTHAL, WILLIAMS, KELSEY AND KHALIL RE POTENTIAL PLAN STRUCTURE, [REDACTED] AND SIMILAR ISSUES (1.0); CALL WITH K. MILLER RE ADDITIONAL REQUIRED CHANGE OF CONTROL ANALYSIS (.6).

3.70 WILLIAMS, MATTHEW J CALL WITH M. ROSENTHAL ON PLAN ISSUES (.6); PULL PRECEDENT ON PLAN STRUCTURE AND REVIEW, OUTLINE OF PLAN STRUCTURE ISSUES (3.1).



0.80	KELSEY, MATTHEW K	PREPARE FOR AND PARTICIPATE ON CALL REGARDING PLAN STRUCTURING ISSUES.
06/22/12	2.20	ROSENTHAL, MICHAEL A
		EMAILS TO AND FROM E. FLECK REGARDING RESPONSE TO EXCLUSIVITY MOTION (.6); EMAILS WITH S. DUDLEY AND H. THOMPSON REGARDING COMMITTEE RESPONSE TO EXCLUSIVITY MOTION (.2); TELEPHONE WITH S. DUDLEY REGARDING RESPONSE TO EXCLUSIVITY MOTION (.2); EMAIL TO E. FLECK COMMUNICATING RESPONSE OF DEBTOR TO EXCLUSIVITY EXTENSION PROPOSAL (.3); TELEPHONE WITH E. FLECK AND J. WEISS REGARDING RESPONSE TO PROPOSAL TO RESOLVE EXCLUSIVITY ISSUE (.2); REVIEW AND REVISE PROPOSED RELEASE LETTER RELATED TO KPMG REPORTS AND EMAILS FROM G. WILLIAMS REGARDING SAME (.4); EMAILS WITH C. MILLET AND E. FLECK REGARDING ACCESS TO SOURCE MATERIALS RELIED ON BY KPMG (.2); TELEPHONE WITH C. MILLET AND E. FLECK REGARDING ACCESS TO SOURCE MATERIALS (.1).
	2.40	WILLIAMS, MATTHEW J
		PLAN STRUCURTING AND FOLLOW UP RESEARCH ON [PRIVILEGED] ISSUE.
06/23/12	1.40	ROSENTHAL, MICHAEL A
		EMAIL FROM J. WEISS REGARDING CONVERSATION WITH E. FLECK REGARDING EXCLUSIVITY (.2); EMAIL TO J. WEISS REGARDING EXCLUSIVITY ISSUES (.2); REVIEW AND COMMENT ON INITIAL DRAFT OF EXCLUSIVITY REPLY (.8); EMAIL TO S. DUDLEY REGARDING EXCLUSIVITY ISSUES (.2).
	0.50	KELSEY, MATTHEW K
		REVIEW CORRESPONDENCE AND RELATED MATERIALS RELATING TO PROPOSED RESPONSE TO POTENTIAL OBJECTION TO EXCLUSIVITY.
06/24/12	0.30	MILLET, CRAIG H
		EMAILS RE BAR DATE LANGUAGE AND SCOPE OF CARVE OUTS.
	1.50	ROSENTHAL, MICHAEL A
		REVIEW AND PROVIDE EMAIL COMMENTS TO DRAFT EXCLUSIVITY REPLY (.6); NUMEROUS EMAILS FROM AND TO S. DUDLEY REGARDING EXCLUSIVITY ISSUES WITH COMMITTEE (.6); EMAIL WITH E. FLECK REGARDING EXCLUSIVITY ISSUES (.3).

0.20	ROSENTHAL, MICHAEL A	EMAIL FROM AND TO HISHAM REGARDING EQUITY INVESTOR STATUS REPORTS (.2).
1.20	BUFFONE, STEVEN P	E-MAILS WITH ROSENTHAL RE DEAL FUNDING SOURCES, REVIEW PRIOR FUNDED DEALS, SEVERAL E-MAILS TO ROSENTHAL RE SAME (.9); E-MAIL D. FURMAN, K. MILLER RE SAME (.3).
06/25/12		
1.10	MILLET, CRAIG H	MULTIPLE EMAILS RE BAR DATE ORDER LANGUAGE AND CAYMAN PROCEEDING CARVE OUTS AND EXEMPTIONS TO BAR DATE.
1.80	ROSENTHAL, MICHAEL A	MEETING WITH A. ROGERS, H. THOMPSON REGARDING PLAN ISSUES (1.8).
1.40	WILLIAMS, MATTHEW J	PLAN STRUCTURE ISSUES AND CHART.
0.40	HOGAN, MARY K	RESEARCH REGARDING [REDACTED] IN BANKRUPTCY PROCEEDING.
06/26/12		
0.40	MILLET, CRAIG H	MULTIPLE EMAILS RE BAR DATE ORDER LANGUAGE AND CAYMAN PROCEEDING CARVE OUTS.
2.60	ROSENTHAL, MICHAEL A	CALL WITH ROTHSCHILD REGARDING VALUATION AND BUSINESS PLAN ISSUES (.6); PREPARE FOR AND PARTICIPATE IN SENIOR ADVISORS CONFERENCE CALL WITH ATIF, H. PARKHILL, B. MARSAL (.6); MEETING WITH A. ROGERS, H. THOMPSON AND S. BUFFONE REGARDING PLAN STRUCTURE (1.4).
2.30	BUFFONE, STEVEN P	MEET WITH H. THOMPSON, A. RODGERS, M. ROSENTHAL RE EQUITY INVESTMENT STRUCTURE CONSIDERATIONS (1.5); MEET WITH K. MILLER RE SAME, E-MAILS (.8).
0.20	WEISSER, JOSHUA	REVIEW PLAN STRUCTURING ISSUES.
1.40	HOGAN, MARY K	EMAILS WITH J. WEISSER TO DISCUSS PROJECT (.9); RESEARCH USE OF [REDACTED] IN BANKRUPTCY PROCEEDING (.5).

06/27/12

0.60 MILLET, CRAIG H

EMAILS RE PLAN CLASSIFICATION ISSUES AND  
POTENTIAL BUSINESS PLAN STRUCTURES.

5.90 ROSENTHAL, MICHAEL A

EXTENDED CONFERENCE CALL WITH T. SNYDER, H.  
PARKHILL, L. HIRSH AND OTHERS REGARDING  
EQUITY PRESENTATION (3.4); MEETING WITH T.  
SNYDER REGARDING MONETIZATION ALTERNATIVES  
(.4); MEETING WITH A. ROGERS, H. THOMPSON AND T.  
SNYDER REGARDING PLAN OPTIONS (1.9); EMAILS  
REGARDING SCB CLASSIFICATION (.2).

0.60 KELSEY, MATTHEW K

REVIEW CORRESPONDENCE FROM M. ROSENTHAL  
REGARDING PLAN STRUCTURING ISSUE (.1);  
ATTENTION TO ANALYSIS OF PLAN STRUCTURING  
ISSUE (.5).

6.10 HOGAN, MARY K

RESEARCH USE OF [REDACTED] IN  
BANKRUPTCY PROCEEDING.

06/28/12

0.80 ROSENTHAL, MICHAEL A

REVIEW REVISED STRAWMAN DECK FROM  
ROTHSCHILD (.8).

7.30 HOGAN, MARY K

RESEARCH USE OF [REDACTED] IN  
BANKRUPTCY PROCEEDING (5.5); PREPARE  
SUMMARY AND BULLET POINTS (1.5); CREATE CASE  
BINDER (.3).

06/29/12

0.80 MILLET, CRAIG H

EMAILS RE PLAN ALTERNATIVES AND EXIT  
FINANCING (.3); CONFERENCE WITH M. ROSENTHAL  
RE PLAN ALTERNATIVES AND VALUE ISSUES (.5).

4.60 ROSENTHAL, MICHAEL A

CONFERENCE CALL WITH MARTIN TAN, MOHAMMED,  
ROTHSCHILD TEAM REGARDING PLAN STRUCTURE  
(1.8); REVIEW ROTHSCCHILD PLAN A DECK (1.2);  
REVIEW ZAFF DECK (.8); REVIEW EMAIL FROM JASON  
LAWRENCE REGARDING DUTY OF CARE (.2);  
TELEPHONE WITH T. SNYDER REGARDING PLAN  
CLASSIFICATION ISSUES (.2); TELEPHONE WITH S.  
BUFFONE AND K. MILLER REGARDING CHANGE OF  
CONTROL ISSUES (.2); COMMENT ON PROPOSED  
KPMG RELEASE LETTER RELATED TO COMMITTEE  
(.2).

1.10 KELSEY, MATTHEW K REVIEW PROPOSED PLAN STRUCTURE  
ALTERNATIVES (.7); REVIEW CORRESPONDENCE  
REGARDING PLAN STRUCTURING (.4).

3.10 HOGAN, MARY K WRITE SUMMARIES OF CASES AND RESEARCH;  
CREATE CASE BINDER.

06/30/12

0.90 ROSENTHAL, MICHAEL A EMAILS WITH C. MILLET AND B. DOUTON REGARDING  
HL ACCESS TO WATERFALL DATA (.2); EMAIL TO  
ROTHSCHILD TEAM REGARDING IMPACT OF  
WATERFALL DATA (.2); EMAIL FROM AND TO C.  
MILLET REGARDING WATERFALLS (.1); EMAIL TO  
CLIENT AND ROTHSCHILD REGARDING WATERFALL  
ANALYSIS (.2); CONSIDER ISSUES RELATED TO  
VALUE ALLOCATION TO BANK (.2).

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

PLAN EXCLUSIVITY  
30561-00114

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For Services Rendered Through June 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	3.70	\$ 995.00	\$ 3,681.50
JANET M. WEISS	21.00	1,025.0	21,525.00
MATTHEW K. KELSEY	5.30	785.00	4,160.50
JEREMY L. GRAVES	0.40	595.00	238.00
SERENA G. LIU	18.70	620.00	<u>11,594.00</u>
<b>Total Services</b>			\$ 41,199.00

**Total Services, Costs/Charges** 41,199.00

**BALANCE DUE** \$ 41,199.00

PLAN EXCLUSIVITY  
30561-00114

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Detail Services:

06/01/12	0.70	KELSEY, MATTHEW K	COORDINATE WITH S. LIU REGARDING DRAFT MOTION OF PLAN EXCLUSIVITY EXTENSION AND REVIEW RESEARCH.
	2.20	LIU, SERENA G	DRAFT MOTION TO EXTEND EXCLUSIVE PERIODS.
06/04/12	0.40	GRAVES, JEREMY L	DISCUSS EXCLUSIVITY MOTION WITH J. WEISSER (.2); REVIEW AND COMMENT ON SAME (.2).
	5.50	LIU, SERENA G	REVISE MOTION TO EXTEND PERIODS OF EXCLUSIVITY.
06/05/12	0.60	WEISS, JANET M	REVIEW AND REVISE EXCLUSIVITY MOTION.
06/07/12	4.00	WEISS, JANET M	DRAFT AND REVISE MOTION TO EXTEND EXCLUSIVITY (2.5); REVIEW, REVISE AND DRAFT MOTION TO EXTEND EXCLUSIVITY (1.5).
06/08/12	6.70	WEISS, JANET M	REVIEW AND REVISE MOTION TO SET BAR DATE (3.7); REVIEW AND REVISE EXCLUSIVITY MOTION (3.0).
06/10/12	1.00	LIU, SERENA G	REVISE MOTION TO EXTEND EXCLUSIVITY PERIODS.
06/11/12	1.50	WEISS, JANET M	REVISE MOTION AND DISTRIBUTE TO A. ROGERS AT ARCAPITA FOR REVIEW.
	1.00	KELSEY, MATTHEW K	CORRESPONDENCE WITH GIBSON DUNN TEAM REGARDING MOTION TO EXTEND EXCLUSIVITY AND ISSUES (.3); REVIEW DRAFT MOTION TO EXTEND AND COORDINATE WITH J. WEISS REGARDING CLIENT REVIEW (.7).

Invoice Date: July 13, 2012

Due and Payable Upon Receipt

Invoice No. 2012071760

06/12/12			
0.30	MILLET, CRAIG H		EMAILS RE LENGTH OF EXTENSION REQUEST AND STRATEGY.
1.20	WEISS, JANET M		REVIEW ISSUES RE EXCLUSIVITY MOTION (.4); FINALIZE MOTION FOR FILING (.8).
1.00	LIU, SERENA G		REVISE MOTION REQUESTING EXTENSION OF EXCLUSIVITY PERIODS.
06/14/12			
0.40	MILLET, CRAIG H		EMAILS AND CONFERENCES RE STRATEGY AS TO EXTENSION OF EXCLUSIVITY AND HEARING PREPARATION.
06/18/12			
0.40	KELSEY, MATTHEW K		REVIEW CORRESPONDENCE AND CONFERENCE INTERNALLY REGARDING COMMITTEE'S THREATENED OBJECTION TO EXCLUSIVITY UNLESS DEADLINE IS EXTENDED.
06/20/12			
1.00	MILLET, CRAIG H		EMAILS RE NEGOTIATIONS WITH COMMITTEE AND STRATEGY (.3); EMAILS RE PRRP OF REPLY, POINTS TO MAKE AND STRATEGY (.7).
1.10	WEISS, JANET M		REVIEW COMMITTEE OBJECTION TO EXCLUSIVITY AND FORMULATE RESPONSE.
1.30	KELSEY, MATTHEW K		REVIEW DRAFT OBJECTION TO EXCLUSIVITY MOTION (.6); CORRESPONDENCE WITH TEAM REGARDING RESPONSE TO SAME AND IDENTIFYING ISSUES (.7).
06/21/12			
0.40	MILLET, CRAIG H		EMAILS RE NEGOTIATIONS ON PLAN EXCLUSIVITY AND STRATEGY FOR HEARING.

5.90 WEISS, JANET M	REVIEW ISSUES RE COMMITTEE OBJECTION TO EXCLUSIVITY (2.1); REVIEW COMMITTEE'S PROPOSED EXCLUSIVITY OBJECTION (1.3); CALL WITH M. ROSENTHAL, M. KELSEY AND S. LIU RE COMMITTEE'S EXCLUSIVITY OBJECTION (.5); CALL WITH E. FLECK OF MILBANK, COMMITTEE COUNSEL AND M. ROSENTHAL RE EXCLUSIVITY OBJECTION (.5); REVIEW PROPOSED OBJECTION BY COMMITTEE TO EXCLUSIVITY (.5); REVIEW ISSUES RE POTENTIAL SETTLEMENT OF COMMITTEE EXCLUSIVITY OBJECTION (1.0).
1.30 KELSEY, MATTHEW K	CORRESPONDENCE WITH M. ROSENTHAL AND J. WEISS REGARDING EXCLUSIVITY EXTENSION AND POTENTIAL OBJECTION (.2); CALL WITH M. ROSENTHAL, J. WEISS, AND S. LIU REGARDING RESPONSE TO POTENTIAL OBJECTION (.4); REVIEW DRAFT RESPONSE AND COMMENTS TO S. LIU REGARDING SAME (.7).
6.20 LIU, SERENA G	REVIEW COMMITTEE'S DRAFT OBJECTION TO EXCLUSIVITY MOTION (0.4); CONFERENCE WITH M. ROSENTHAL, M. KELSEY, AND J. WEISS REGARDING OUTLINE FOR REPLY (0.4); DRAFT REPLY IN SUPPORT OF MOTION TO EXTEND EXCLUSIVITY (5.4).
06/22/12 0.30 MILLET, CRAIG H	EMAILS WITH M. ROSENTHAL RE EXCLUSIVITY AGREEMENT AND COMMITTEE RETRADING ON ALLEGED AGREEMENT.
0.60 KELSEY, MATTHEW K	REVIEW CORRESPONDENCE FROM M. ROSENTHAL ON EXCLUSIVITY AND POTENTIAL OBJECTION (.2); REVIEW REVISED DRAFT OBJECTION (.4).
2.00 LIU, SERENA G	REVISE REPLY IN SUPPORT OF MOTION TO EXTEND EXCLUSIVITY.
06/23/12 0.70 MILLET, CRAIG H	EMAILS RE EXCLUSIVITY AND REVIEW COMMENTS AND REVISIONS TO BRIEF IN SUPPORT OF EXCLUSIVITY EXTENSION.
0.30 MILLET, CRAIG H	EMAILS RE COMMITTEE CONDITIONS TO AGREEING TO EXTENSION OF EXCLUSIVITY.



0.60 LIU, SERENA G

REVISE REPLY IN SUPPORT OF MOTION TO EXTEND  
EXCLUSIVITY.

06/24/12

0.30 MILLET, CRAIG H

EMAILS RE COMMITTEE CONDITIONS TO AGREEING  
TO EXTENSION OF EXCLUSIVITY AND PROCEDURE  
FOR FLOWING KPMG INFORMATION TO UCC AND JPL.

0.20 LIU, SERENA G

REVISE REPLY IN SUPPORT OF MOTION TO EXTEND  
EXCLUSIVITY.

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

REAL PROPERTY LEASES  
30561-00115

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For Services Rendered Through June 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	0.80	\$ 995.00	\$ 796.00
JANET M. WEISS	0.50	1,025.0	512.50
MATTHEW K. KELSEY	1.30	785.00	<u>1,020.50</u>

<b>Total Services</b>			\$ 2,329.00
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<b>Total Services, Costs/Charges</b>			2,329.00
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<b>BALANCE DUE</b>			<u>\$ 2,329.00</u>
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Invoice Date: July 13, 2012

Due and Payable Upon Receipt

Invoice No. 2012071760

REAL PROPERTY LEASES  
30561-00115

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Detail Services:

06/11/12		
0.50	WEISS, JANET M	REVIEW AND REVISE MOTION TO EXTEND TIME TO ASSUME OR REJECT LEASES.
06/19/12		
0.80	MILLET, CRAIG H	REVIEW HQ STAND-STILL AGREEMENT AND BACKGROUND AND COMMENT ON AGREEMENT (.4); EMAILS RE A ROGERS RE STATUS OF NEGOTIATIONS (.4).
06/28/12		
0.60	KELSEY, MATTHEW K	CONFERENCE WITH J. TRINKLEIN REGARDING LEASE ISSUES (.4); CORRESPONDENCE TO A&M AND COMPANY REGARDING LEASE ISSUE (.2).
06/29/12		
0.70	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE RELATING TO LEASE ISSUES (.3); REVIEW LEASE TERM SHEET (.2); CONFERENCE WITH M. ROSENTHAL AND J. TRINKLEIN REGARDING ISSUES (.2).

Invoice Date: July 13, 2012

Due and Payable Upon Receipt

Invoice No. 2012071760

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

SECURED CREDITOR/COLLATERAL  
30561-00116

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For Services Rendered Through June 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	16.80	\$ 995.00	\$ 16,716.00
KENNETH A. GLOWACKI	15.20	695.00	10,564.00
JOSHUA WEISSER	0.60	735.00	441.00
DOUGLAS G. LEVIN	1.00	515.00	<u>515.00</u>

<b>Total Services</b>			\$ 28,236.00
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<b>Total Services, Costs/Charges</b>			28,236.00
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<b>BALANCE DUE</b>			<u>\$ 28,236.00</u>
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SECURED CREDITOR/COLLATERAL  
30561-00116

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Detail Services:

06/06/12		
3.30	MILLET, CRAIG H	REVIEW TERM SHEET RE SCB NEGOTIATIONS AND RELATED EMAIL AND CONFERENCE CALL WITH J. WEISS RE SCB CLAIMS, ADEQUATE PROTECTION AND SETTLEMENT AND FOLLOW UP EMAIL RE SAME (2.8); EMAILS RE MOTION FOR APPROVAL OF AGREEMENT WITH SCB (.5).
06/07/12		
3.30	MILLET, CRAIG H	REVIEW TERM SHEET RE SCB NEGOTIATIONS AND RELATED EMAIL AND PREPARE CORRESPONDENCE WITH JPL AND COUNSEL RE SCB CLAIMS, ADEQUATE PROTECTION AND SETTLEMENT AND FOLLOW UP EMAIL RE SAME (1.8); REVIEW EXPERT DECLARATIONS FROM SCB AS TO APPLICATION OF CAYMAN LAW AND FORWARD DECLARATIONS ALONG WITH ANALYSIS THEREOF (1.5).
06/08/12		
0.40	MILLET, CRAIG H	EMAILS RE SCB PROPOSAL AND JPL REACTION (.4).
06/11/12		
0.60	LEVIN, DOUGLAS G	REVIEW VARIOUS MATERIALS IN PREPARATION FOR DRAFTING MOTION TO APPROVE SETTLEMENT WITH STANDARD CHARTERED BANK, INCLUDING PROPOSED TERM SHEET (.3); DRAFT SAME MOTION (.3).
06/12/12		
0.70	MILLET, CRAIG H	MEMO RE STATUS OF NEGOTIATIONS WITH JPL RE SCB DEMAND FOR ADEQUATE PROTECTION AND FOLLOW UP EMAILS RE STATUS OF NEGOTIATIONS.
0.40	LEVIN, DOUGLAS G	REVIEW VARIOUS MATERIALS IN PREPARATION FOR DRAFTING MOTION TO APPROVE SETTLEMENT WITH STANDARD CHARTERED BANK, INCLUDING PROPOSED TERM SHEET (.4).

06/13/12			
0.50	MILLET, CRAIG H		REVIEW DECLARATION FROM SCB SUPPORTING THEIR LEGAL THEORIES UNDER CAYMAN LAW AND ANALYSIS OF MOURANT RE SAME; EMAILS TO J. WEISS AND P. CORR RE SAME.
06/18/12			
0.60	WEISSER, JOSHUA		REVIEW AND ANALYSIS OF SETTLEMENT AGREEMENT WITH SECURED CREDITOR.
06/19/12			
0.80	MILLET, CRAIG H		PREP FOR AND PARTICIPATE IN CONF CALL WITH SCB COUNSEL B GREER RE TERM SHEET AND JPL COMMENTS AND EMAILS RE RESULTS.
0.40	MILLET, CRAIG H		MEMO RE SCB RESPONSES TO JPL CONCERNS.
06/20/12			
1.70	MILLET, CRAIG H		EMAILS WITH P. CORR AND M. ROSENTHAL RE TERM OF PROPOSED AGREEMENT WITH SCB AND TREATMENT OF SCB IN A PLAN (.8); PREPARE FOR CALL WITH SCB AND JPL (.4); EMAILS WITH P. CORR RE CALL WITH SCB (.2); CONFERENCE WITH M. ROSENTHAL RE STRATEGY (.3).
06/21/12			
0.60	MILLET, CRAIG H		CONFERENCE WITH M. ROSENTHAL RE ADEQUATE PROTECTION SETTLEMENT, SCB'S STRUCTURAL SENIORITY AND STRATEGY; MULTIPLE EMAILS RE SCB TERMS, NEGOTIATIONS AND COURT APPROVAL.
1.80	MILLET, CRAIG H		ANALYZE LOAN TERMS AND EMAILS AND RE SCB LOAN STRUCTURE AND RESPOND.
0.90	MILLET, CRAIG H		REVIEW MEMO ANALYZING SCB ISSUES.
06/22/12			
0.60	MILLET, CRAIG H		CONFERENCE WITH P. NEWMAN FOR COMMITTEE RE SCB ADEQUATE PROTECTION SETTLEMENT AND EMAILS RE SAME.

06/25/12

0.60 MILLET, CRAIG H

MEET WITH K. GLOWACKI RE MOTION TO APPROVE  
SCB AGREEMENT.

1.30 GLOWACKI, KENNETH A

ANALYSIS OF BACKGROUND EMAILS RE STANDARD  
CHARTER BANK LOANS/SECURITY INTERESTS,  
PROPOSED STANDARD CHARTER BANK SETTLEMENT  
TO FREE UP CASH COLLATERAL, AND RELATED  
DOCUMENTS/ISSUES (1.0); EMAILS WITH C. MILLET  
RE SAME (.3).

06/26/12

0.30 MILLET, CRAIG H

EMAILS WITH B. GREER RE SETTLEMENT  
DISCUSSIONS AND STATUS OF MOTION.

3.50 GLOWACKI, KENNETH A

OFFICE CONFERENCES AND EMAILS WITH C. MILLET  
RE STANDARD CHARTER BANK MOTION AND  
TREATMENT AS ADEQUATE PROTECTION REQUEST  
OR SETTLEMENT (.8); REVIEW/ANALYZE DECHERT'S  
ORDER ON STANDARD CHARTER BANK MOTION AND  
RELATED STANDARD CHARTER BANK DOCUMENTS  
(.9); BEGIN DRAFTING NOTICE OF MOTION AND  
MOTION FOR APPROVAL OF STANDARD CHARTER  
BANK SETTLEMENT (1.8).

06/27/12

0.50 MILLET, CRAIG H

EMAILS RE SCB SETTLEMENT AND THE STATUS OF  
SCB'S SECURITY INCLUDING PAYMENT FROM ALTH  
TO AIHL, IF ANY.

2.00 GLOWACKI, KENNETH A

DRAFT 9019 STANDARD SECTION OF MOTION FOR  
APPROVAL OF STANDARD CHARTER BANK  
SETTLEMENT AND RESEARCH RE SAME (1.9); EMAILS  
WITH C. MILLET RE AUGUST 1 HEARING (.1).

06/28/12

0.40 MILLET, CRAIG H

EMAILS WITH J. WEISS AND OTHERS REGARDING  
ISSUES REGARDING ANALYSIS OF SCB DOCUMENTS  
BY CAYMAN COUNSEL.

3.90 GLOWACKI, KENNETH A RESEARCH/ANALYSIS RE 363(A), WHETHER SCB'S  
EQUITABLE MORTGAGES GIVE RISE TO CASH  
COLLATERAL, ADEQUATE PROTECTION  
AGREEMENTS UNDER 363(E) AND 361, MOTION  
PRACTICE UNDER RULES 4001, 9019 AND 6004(A) AND  
COLLIER TREATISE RE SAME (2.4); EMAILS WITH  
TEAM RE AUGUST 1 HEARING ISSUES (.3); TEAM CALL  
RE AUGUST 1 HEARING MATTERS AND  
OUTSTANDING ISSUES (1.0); EMAILS WITH J. GRAVES  
RE 9019 MOTION (.2).

06/29/12

4.50 GLOWACKI, KENNETH A RESEARCH/ANALYSIS RE CASE LAW, COLLIER, FRBP  
AND LBR RE MOTIONS ADDRESSING CASH  
COLLATERAL, ADEQUATE PROTECTION AND  
SETTLEMENT UNDER RULES 4001, 9019 AND 6004(A)  
(2.3); DRAFT LEGAL SECTION RE SCB SETTLEMENT  
MEMO BASED ON RESEARCH RESULTS (2.2).



Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

NON-WORKING TRAVEL TIME  
30561-00119

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For Services Rendered Through June 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	15.30	\$ 995.00	\$ 15,223.50
MICHAEL A. ROSENTHAL	21.00	1,045.0	21,945.00
JEFFREY TRINKLEIN	1.60	1,025.0	1,640.00
JANET M. WEISS	1.20	1,025.0	1,230.00
JENNIFER M. CONTRERAS	2.10	340.00	714.00
JAMES D. DEBARTOLO	1.30	255.00	<u>331.50</u>
<b>Total Services</b>			<b>\$ 41,084.00</b>

**Total Services, Costs/Charges** 41,084.00

**BALANCE DUE** \$ 41,084.00

Invoice Date: July 13, 2012

Due and Payable Upon Receipt

Invoice No. 2012071760

NON-WORKING TRAVEL TIME  
30561-00119

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Detail Services:

06/01/12		
6.80	MILLET, CRAIG H	RETURN HOME FROM NYC.
06/06/12		
4.00	ROSENTHAL, MICHAEL A	TRAVEL TO GRAND CAYMAN FOR MEETINGS WITH MOURANT (4).
06/07/12		
4.00	ROSENTHAL, MICHAEL A	RETURN TO NY.
06/10/12		
7.50	MILLET, CRAIG H	TRAVEL TO LONDON FOR JPL AND ROTHSCILD MEETING WITH THE COMPANY.
7.00	ROSENTHAL, MICHAEL A	TRAVEL TO LONDON FOR MEETINGS WIHT KPMG, COMPANY AND ROTHSCILD.
06/11/12		
1.00	MILLET, CRAIG H	TRAVEL IN LONDON BETWEEN MEETINGS.
6.00	ROSENTHAL, MICHAEL A	TRAVEL TO LONDON FOR MEETINGS (6).
06/26/12		
1.60	TRINKLEIN, JEFFREY	TRAVEL TO AND FROM HEARING.
1.20	WEISS, JANET M	TRAVEL TO COURT FOR HEARING (.7); TRAVEL FROM COURT TO OFFICE (.5).
2.10	CONTRERAS, JENNIFER M	TRAVEL TO/FROM COURT (X2) FOR HEARING ITEMS.
1.30	DEBARTOLO, JAMES D	TRAVEL TO AND FROM HEARING.

Invoice Date: July 13, 2012

Due and Payable Upon Receipt

Invoice No. 2012071760

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

PROVISIONAL LIQUIDATOR  
30561-00123

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For Services Rendered Through June 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	37.80	\$ 995.00	\$ 37,611.00
MICHAEL A. ROSENTHAL	31.40	1,045.0	32,813.00
JOSHUA WEISSER	0.40	735.00	<u>294.00</u>

<b>Total Services</b>			\$ 70,718.00
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<b>Total Services, Costs/Charges</b>			70,718.00
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<b>BALANCE DUE</b>			<u>\$ 70,718.00</u>
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PROVISIONAL LIQUIDATOR  
30561-00123

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Detail Services:

06/04/12		
1.10	ROSENTHAL, MICHAEL A	PREPARE FOR AND PARTICIPATE IN MEETING WITH JPL REGARDING PENDING ISSUES (1.1).
06/05/12		
1.60	ROSENTHAL, MICHAEL A	PREPARE FOR MEETING WITH MOURANT REGARDING JPL ISSUES (1.6).
06/06/12		
0.90	MILLET, CRAIG H	EMAILS RE INFORMATION FLOW TO THE JPL AND THE STATUS OF PRODUCTION (.5); EMAILS RE PROPOSED SETTLEMENT WITH JPL OF VARIOUS ISSUES, INCLUDING EXCLUSIVITY (.4).
4.00	ROSENTHAL, MICHAEL A	PREPARE FOR MEETING WITH MOURANT (2.6); PREPARE RESPONSE TO LATEST JPL PROPOSAL FOR OVERALL PL SETTLEMENT (1.4).
06/07/12		
0.90	MILLET, CRAIG H	EMAILS RE INFORMATION FLOW TO THE JPL AND THE STATUS OF PRODUCTION (.3); EMAILS RE STATUS OF NEGOTIATIONS WITH JPL ON SETTLEMENT TERMS AND STRATEGY RE SAME (.6).
6.00	ROSENTHAL, MICHAEL A	PREPARE FOR AND PARTICIPATE IN MEETING WITH [REDACTED] (6).
06/08/12		
3.10	MILLET, CRAIG H	EMAILS RE FILING IN CAYMANS BY JPL AND REVIEW SUMMONS AND AFFIDAVITS RE SAME (1.2); EMAILS WITH S. APPEL. M. SKELTON AND P. CORR RE CAYMAN FILINGS (.9); CONFERENCE WITH M. ROSENTHAL AND S. DICKSON RE FILING IN CAYMANS (1.0).

2.70	ROSENTHAL, MICHAEL A	REVIEW SUMMONS, APPLICATION AND AFFIDAVITS TO CAYMAN COURT (1.6); EMAIL TO E. FLECK REGARDING PL APPLICATION (.2); CONFERENCE CALL WITH S. DICKSON AND C. MILLET REGARDING RESPONSE TO PL APPLICATION (.2); REVIEW AND COMMENT ON LETTER TO CAMPBELLS REGARDING ADJOURNMENT (.2); EMAILS WITH K. SI-AHMED REGARDING PL DOCUMENT REQUESTS (.2); TELEPHONE WITH C. MILLET REGARDING RESPONSE TO JPLS (.2); EMAIL FROM P. CORR REGARDING SUMMONS (.1).
06/09/12		
2.00	MILLET, CRAIG H	REVIEW LETTER SENT BY S. DICKSON TO CAMPBELLS OBJECTING TO CAYMAN APPLICATIONS BY THE JPL AND EMAILS WITH M. ROSENTHAL RE SAME (.2); EMAILS WITH P. CORR RE ADJOURNMENT AND FOLLOW UP (.3); CONFERENCE CALL WITH COMMITTEE COUNSEL N. KAMPHAUS AND M. ROSENTHAL RE CAYMAN COMMITTEE REQUEST AND THE JPL'S APPLICATION AND FORWARD INFORMATION TO N. KAMPHAUS RE SAME (.7); CONFERENCE WITH S. APPELL RE JPL CAYMAN REPORT AND MOTIONS AND JPL RE REQUEST FOR A CAYMAN COMMITTEE AND ADJOURNMENT ISSUE (.4); EMAILS AND CONFERENCE WITH M. ROSENTHAL AND S. DICKSON RE ADJOURNMENT AND CAYMAN STRATEGY (.4).
1.40	ROSENTHAL, MICHAEL A	EMAILS WITH C. MILLET REGARDING JPL APPLICATION AND TELEPHONE WITH S. APPELL (.3); EMAIL TO S. DICKSON REGARDING JPL APPLICATION (.2); TELEPHONE WITH C. MILLET REGARDING S. APPELL (.2); CALL WITH COMMITTEE REGARDING CAYMAN COMMITTEE (.7).
0.40	WEISSER, JOSHUA	CONFERENCE WITH COMMITTEE REGARDING ISSUES RELATED TO CAYMAN PROCEEDINGS.
06/10/12		
1.10	MILLET, CRAIG H	REVIEW JPL CAYMAN REPORT AND MOTIONS AND PREPARE FOR MEETINGS WITH JPL RE REQUEST FOR A CAYMAN COMMITTEE AND ADJOURNMENT ISSUE.

0.80	ROSENTHAL, MICHAEL A	EMAIL FROM CAMPBELLS REGARDING CONTINUANCE OF HEARING (.2); EMAIL FROM AND TO H.THOMPSON REGARDING CAMPBELLS APPROACH AND ADJOURNMENT (.2); TELEPHONE WITH ATIF REGARDING JPL MOTION AND PROPOSED ADJOURNMENT (.2); EMAIL TO E. FLECK REGARDING ADJOURNMENT AND ARGUMENTS (.2).
 06/11/12		
1.70	MILLET, CRAIG H	MEET WITH P. CORR, S. APPELL AND M. SKELTON RE CAYMAN COMMITTEE REQUEST, THE ADJOURNMENT, KPMG VALUATION, SCB AND PROCEEDINGS IN CAYMAN, AND EMAILS WITH P. CORR AND M. ROSENTHAL RE SAME.
 2.40		
ROSENTHAL, MICHAEL A	PREPARE FOR AND MEET WITH C. MILLET AND JPL REGARDING CAYMAN COMMITTEE (2.2); EMAILS WITH S. DICKSON REGARDING ADJOURNMENT (.2).	
 06/12/12		
2.00	MILLET, CRAIG H	CALL TO S. DICKSON RE CAYMAN LAW AND THE JPLS' REQUEST FOR A CAYMAN COMMITTEE (.5); CALL WITH M. ROSENTHAL, E. FLECK, P. CORR, S. APPELL AND M. SKELTON RE CAYMAN COMMITTEE AND THE FILING OF A RESPONSE TO THE JPLS' MOTION AND EMAILS WITH P. CORR FOLLOWING UP ON MEETING DISCUSSION (.8); EMAIL TO P. CORR PROPOSING AGENDA FOR FURTHER MEETING (.3); EMAILS WITH S. DICKSON RE LANGUAGE TO BE INCLUDED IN REQUEST FOR ADJOURNMENT AND EMAILS WITH P. CORR RE SAME (.4).
 1.90		
ROSENTHAL, MICHAEL A	CONFERENCE CALL WITH S. DICKSON REGARDING CAYMAN COMMITTEE (.8); CONFERENCE CALL WITH P. CORR REGARDING CAYMAN COMMITTEE (.2); CONFERENCE CALL WITH JPL, P. CORR AND E. FLECK REGARDING CAYMAN COMMITTEE (.7); EMAILS TO AND FROM P. CORR REGARDING CAYMAN COMMITTEE (.2).	
 06/13/12		
1.20	MILLET, CRAIG H	PREPARE FOR MEETING WITH P. CORR, S. APPELL & M. SKELTON RE SCB, CAYMAN COMMITTEE, HQ, KPMG VALUATION, DIP REQUIREMENT (.8); ADDRESS ISSUES RE CAPITAL RAISE AND PROCEEDINGS IN CAYMAN AND EMAILS WITH P. CORR AND M. ROSENTHAL RE SAME (.4).

0.30	MILLET, CRAIG H	TELEPHONE CONFERENCE AND EMAILS WITH M. ROSENTHAL RE PREPARATION FOR MEETING AND CAYMAN STRATEGY.
0.30	MILLET, CRAIG H	EMAILS WITH B. DOUTON TO SET UP KPMG MEETING WITH JPL AND STRATEGY.
0.60	MILLET, CRAIG H	COMMENT ON AGENDA, DRAFT TIMELINE AND PREPARE MATERIALS FOR UCC VIDEOCON.
0.20	ROSENTHAL, MICHAEL A	REVIEW PROPOSED ADJOURNMENT LETTER TO CHIEF JUDGE AND EMAILS FROM AND TO S. DICKSON REGARDING SAME (.2).
06/14/12		
2.20	MILLET, CRAIG H	MEET WITH P. CORR, S. APPELL AND M. SKELTON RE SCB, CAYMAN COMMITTEE, HQ, KPMG VALUATION, DIP REQUIREMENT (1.0); UCC VIDEO CONFERENCE (.8); ADDRESS CAPITAL RAISE AND PROCEEDINGS IN CAYMAN AND EMAIL RE RESULTS OF MEETING AND ACTIONS REQUIRED (.4).
0.30	MILLET, CRAIG H	CONFERENCE AND EMAILS WITH M. ROSENTHAL RE MEETING AND CAYMAN STRATEGY.
0.30	MILLET, CRAIG H	EMAILS WITH B. DOUTON TO SET UP KPMG MEETING WITH JPL AND STRATEGY.
0.40	MILLET, CRAIG H	EMAILS WITH S. DICKSON RE PREPARATION OF FILING IN CAYMANS RE JPL AND CAYMAN COMMITTEE REQUEST.
0.60	ROSENTHAL, MICHAEL A	EMAILS WITH C. MILLET REGARDING DISCUSSIONS WITH JPL (.2); TELEPHONE WITH C. MILLET REGARDING JPL SETTLEMENT (.2); FOLLOW-UP TELEPHONE WITH C. MILLET REGARDING JPL MEETING AND AGREEMENTS (.2).
06/15/12		
0.40	MILLET, CRAIG H	EMAILS WITH P. CORR RE ACTION ITEMS AND TASKS AND JPL POSITION AS TO SCB SETTLEMENT.

0.50	MILLET, CRAIG H	OUTLINE RESPONSE TO JPL CAYMAN FILING RE CAYMAN COMMITTEE.
06/17/12		
0.20	MILLET, CRAIG H	EMAILS WITH P. CORR RE BAR DATE AND KPMG REPORTS.
06/18/12		
4.90	MILLET, CRAIG H	EMAIL WITH P. CORR RE BAR DATE OBJECTION AND LANGUAGE FOR ORDER AS TO CARVE OUT ISSUE (.5); EMAILS WITH S. DICKSON RE BAR DATE AND CAYMAN LAW ISSUES (.2); DRAFT AND REVISE SUBMISSION TO CAYMAN COURT IN RESPONSE TO JPL'S REQUEST FOR A CAYMAN CREDITORS COMMITTEE AND EMAILS RE SAME; SOLICIT AND ACCUMULATE RESPONSE FROM OTHERS ON DRAFT (3.4); EMAIL TO P. CORR RE DRAFT SUBMISSION TO CAYMAN COURT (.2); RESPOND TO P. CORR RE QUESTIONS AS TO MEANING OF BAR DATE ORDER PROVISIONS AND RESOLUTION OF ISSUES (.6).
0.60	ROSENTHAL, MICHAEL A	REVIEW AND COMMENT ON DRAFT OF RESPONSE TO JPL APPLICATION (.4); EMAIL WITH AND TO C. MILLET REGARDING JPL ISSUES WITH BAR DATE ORDER (.2).
0.40	ROSENTHAL, MICHAEL A	REVIEW AND COMMENT ON DRAFT OF RESPONSE TO JPL APPLICATION (.4).
06/19/12		
0.20	MILLET, CRAIG H	EMAIL WITH P CORR RE BAR DATE OBJECTION AND LANGUAGE FOR ORDER AS TO CARVE OUT ISSUE.
0.30	MILLET, CRAIG H	EMAILS WITH S DICKSON RE BAR DATE AND CAYMAN LAW ISSUES.
0.40	MILLET, CRAIG H	OBTAIN INFO AND UPDATE AND PROVIDE UPDATE TO JPL ON HQ RENT DEFERRAL NEGOTIATIONS.
0.30	MILLET, CRAIG H	EMAILS WITH H THOMPSON RE POSITION OF JPL RE COUNSEL AND COST FOR THE CAYMAN COMMITTEE.



0.90	MILLET, CRAIG H	REVISE SUBMISSION TO CAYMAN COURT IN RESPONSE TO JPL'S REQUEST FOR A CAYMAN CREDITORS COMMITTEE AND EMAILS WITH M ROSENTHAL AND H THOMPSON RE SAME.
0.30	MILLET, CRAIG H	EMAILS TO P CORR AND B KLINGER RE DRAFT SUBMISSION TO CAYMAN COURT.
1.50	MILLET, CRAIG H	EMAILS WITH S DICKSON RE CAYMAN FILING, REVISIONS AND INSERTS TO AFFIDAVIT.
0.30	MILLET, CRAIG H	OBTAIN UPDATE INFO AND EMAIL TO P CORR RE [REDACTED]
0.50	ROSENTHAL, MICHAEL A	EMAIL FROM C. MILLET REGARDING JPL POSITION ON COMMITTEE MEMBERSHIP AND COUNSEL ISSUES (.2); REVIEW AND COMMENT ON AFFIDAVIT OF COMPANY IN RESPONSE TO MEETING OF CREDITORS (.3).
06/20/12		
0.60	MILLET, CRAIG H	MULTIPLE EMAILS WITH COMPANY AND S. DICKSON RE FINAL REVISIONS TO JPL SUBMISSION AND FILING (.4); EMAILS WITH P. CORR RE DUTY OF CARE ISSUE (.2).
0.50	ROSENTHAL, MICHAEL A	REVIEW AND COMMENT ON FINAL VERSION OF CHOWDHURY AFFIDAVIT (.3); EMAIL TO S. DICKSON REGARDING SAME (.2).
06/22/12		
0.40	MILLET, CRAIG H	EMAILS WITH P. CORR RE ACTION ITEMS AND DIP AND FOLLOW-UP EMAILS RE DIP STATUS.
0.30	MILLET, CRAIG H	EMAILS RE SCB THREAT TO LITIGATE AND RUN DOWN FACTS.
06/25/12		
1.20	MILLET, CRAIG H	EMAILS TO/FROM P. CORR RE TERMS OF SCB AGREEMENT (.2); EMAILS TO/FROM P. CORR RE BAR DATE LANGUAGE (.3); EMAIL RE BUDGET ISSUES AS TO JPL FUNDING AND SETTLEMENT AGREEMENT WITH JPL (.7).

0.20	ROSENTHAL, MICHAEL A	EMAILS WITH P. CORR RELATED TO SCB AGREEMENT AND DIP (.2).
0.30	ROSENTHAL, MICHAEL A	EMAIL TO ATIF REGARDING CAYMAN COMMITTEE PROCESS (.3).
06/26/12		
1.60	MILLET, CRAIG H	EMAILS WITH S. DICKSON RE VALIDATION ORDER AND STRATEGY (.4); EMAIL RE BUDGET ISSUES AS TO JPL FUNDING AND CONFERENCE WITH P. CORR RE SAME AND SETTLEMENT AGREEMENT WITH JPL, FOLLOW UP EMAILS (.9); EMAILS WITH P. CORR RE HIS DISCUSSION WITH SCB (.2); EMAILS TO P. CORR RE HEARING SUMMARY (.1).
1.60	ROSENTHAL, MICHAEL A	EMAILS FROM C. MILLET REGARDING DISCUSSIONS WITH P. CORR (.2); EMAIL FROM S. APPELL REGARDING TRANSFER OF FUNDS (.2); EMAIL TO S. APPELL REGARDING TRANSFER OF FUNDS (.2); TELEPHONE WITH L. HIRSH REGARDING TRANSFER OF FUNDS (.2); REVIEW MARK-UP OF SETTLEMENT AGREEMENT (.8).
06/27/12		
1.40	MILLET, CRAIG H	EMAILS WITH KPMG AND P. CORR RE HOLD HARMLESS VS. DUTY OF CARE (.2); EMAIL RE ZOLFO REVIEW OF DOCUMENTS AT ARCAPITA HQ IN BAHRAIN (.3); EMAILS TO HIRSH AND ROSENTHAL IN PREPARATION FOR WEEKLY JPL CALL (.9).
0.60	ROSENTHAL, MICHAEL A	EMAIL FROM S. DICKSON REGARDING CAYMAN VALIDATION ORDER (.2); EMAILS WITH KPMG REGARDING DUTY OF CARE (.2); EMAIL FROM J. MAKUCH REGARDING ZOLFO EVALUATION OF TRANSACTION DOCUMENTS (.2).
06/28/12		
1.00	MILLET, CRAIG H	PREPARE FOR AND PARTICIPATE IN WEEKLY JPL UPDATE CALL.
0.80	MILLET, CRAIG H	MULTIPLE EMAILS REGARDING CAYMAN COURT'S DENIAL OF THE APPOINTMENT OF A CAYMAN COMMITTEE, IMPACT ON CASE, STRATEGY AND COMMENTS OF THE CAYMAN COURT.

1.10 MILLET, CRAIG H CONFERENCE CALL WITH A&M AND GDC REGARDING  
TERMS OF JPL SETTLEMENT.

1.30 MILLET, CRAIG H REVISE SETTLEMENT TERMS SHEET BASED ON  
COMMENTS FROM CONFERENCE CALL AND  
FORWARD TO A&M AND M. ROSENTHAL.

1.90 ROSENTHAL, MICHAEL A EMAILS WITH S. DICKSON REGARDING HEARING ON  
COMMITTEE APPLICATION (.2); TELEPHONE WITH C.  
MILLET REGARDING JPL UPDATE CALL (.2); EMAIL  
FROM S. DUDLEY AND H. THOMPSON REGARDING  
HEARING ON JPL APPLICATION (.2); CONFERENCE  
CALL WITH L. HIRSH, J. MAKUCH, M. KVARDA AND C.  
MILLET REGARDING PROPOSED SETTLEMENT WITH  
JPL AND PROTOCOL RESPONSE (1.3).

06/29/12

0.60 MILLET, CRAIG H REVISE SETTLEMENT TERMS SHEET BASED ON  
COMMENTS FROM CONFERENCE CALL.

2.10 ROSENTHAL, MICHAEL A EMAIL FROM KPMG REGARDING DUTY OF CARE  
REQUEST FROM JPL (.2); REVIEW AND COMMENT ON  
REVISED JPL SETTLEMENT TERM SHEET (1.3);  
COMMENT ON KPMG DUTY OF CARE RESPONSE (.2);  
CONFERENCE CALL WITH C. MILLET REGARDING JPL  
SETTLEMENT AND RELATED ISSUES (.4).

Henry A. Thompson  
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P.O. Box 1406  
Manama, Bahrain

SCHEDULES AND STATEMENTS  
30561-00124

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For Services Rendered Through June 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	3.10	\$1,045.0	\$ 3,239.50
MATTHEW K. KELSEY	12.90	785.00	10,126.50
JOSHUA WEISSER	11.90	735.00	8,746.50
JENNIFER M. CONTRERAS	4.90	340.00	<u>1,666.00</u>

<b>Total Services</b>			\$ 23,778.50
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<b>Total Services, Costs/Charges</b>			23,778.50
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<b>BALANCE DUE</b>			<u>\$ 23,778.50</u>
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Invoice Date: July 13, 2012

Due and Payable Upon Receipt

Invoice No. 2012071760

SCHEDULES AND STATEMENTS  
30561-00124

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Detail Services:

06/01/12	1.70	KELSEY, MATTHEW K	COORDINATE WITH A&M REGARDING SCHEDULES AND STATEMENTS (.3); CONFERENCE WITH J. WEISSER REGARDING GLOBAL NOTES (.4); COORDINATE WITH A&M REGARDING 2015.3 REPORTS (.4); REVIEW REPORTS (.6).
	0.40	WEISSER, JOSHUA	REVIEW AND ANALYSIS OF 2015.3 REPORTS.
06/02/12	0.40	ROSENTHAL, MICHAEL A	CONSIDER ISSUES RELATED TO TRANSFERS INTO AND OUT OF DEBTOR RELATED TO INVESTORS (.4).
06/03/12	1.70	ROSENTHAL, MICHAEL A	PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH P. KARACSONYI, L. HIRSH AND OTHERS REGARDING OPEN SCHEDULE ISSUES (.9); EMAIL FROM P. KARACSONYI REGARDING TREATMENT OF TRANSFERS IN AND OUT (.2); TELEPHONE CALL WITH S. KOTARBA REGARDING TRANSFERS FROM DEBTORS (.2); EMAIL TO P. KARACSONYI REGARDING TRANSFERS (.2); EMAIL FROM S. KOTARBA REGARDING TRANSFERS (.2).
06/04/12	1.60	KELSEY, MATTHEW K	CONFERENCE WITH J. WEISSER REGARDING SCHEDULES AND GLOBAL NOTES (.5); CONFERENCE WITH S. KOTARBA REGARDING SCHEDULES (.3); REVIEW COMMENTS TO SCHEDULES (.8).
	0.80	WEISSER, JOSHUA	REVIEW AND ANALYSIS OF SCHEDULES AND SOFA'S (.2 HRS); REVIEW AND ANALYSIS OF 2015.3 REPORTS (.2 HRS); PREPARE FOR AND ATTEND MEETING REGARDING SCHEDULES WITH S. KORTABA (.4 HRS).

06/05/12

3.00 KELSEY, MATTHEW K

PREPARE FOR AND CALL WITH S. KOTARBA REGARDING 2015.3 REPORTS (.6); CONFERENCE WITH J. WEISSER REGARDING 2015.3 REPORTS AND COMMENTS TO SAME (.7); REVIEW CORRESPONDENCE REGARDING SCHEDULES AND STATEMENTS AND COMMENTS TO SAME (.5); REVIEW DRAFT GLOBAL NOTES AND CONFERENCE WITH J. WEISSER REGARDING SAME (.6); COORDINATE WITH GIBSON DUNN TEAM REGARDING FILING AND REDACTED EXHIBITS (.4); COORDINATE WITH A. ROGERS AND S. KOTARBA REGARDING BAR DATE ISSUES (.2).

0.40 WEISSER, JOSHUA

CALL WITH S. KOTARBA REGARDING 2015.3 REPORTS.

06/06/12

2.00 WEISSER, JOSHUA

REVIEW AND ANALYSIS OF GLOBAL NOTES (.4 HRS) AND RELATED SCHEDULE EXHIBITS (.3 HRS); CONFERENCE WITH S. KOTARBA (A&M) REGARDING SAME (.3 HRS); REVIEW AND ANALYSIS OF SCHEDULES AND STATEMENTS OF FINANCIAL AFFAIRS (.9 HRS); RELATED CONFERENCE WITH M. KELSEY (.1 HRS).

4.90 CONTRERAS, JENNIFER M

EMAILS WITH A&M RE GIBSON RETENTION FEES LISTED IN SCHEDULES (.3); FOLLOW-UP AND COORDINATE FEE RECONCILIATION WITH ACCOUNTING (4.4); FOLLOW-UP EMAILS TO A&M, M. KELSEY, AND J. WEISSER RE RECONCILIATION (.2).

06/07/12

0.70 KELSEY, MATTHEW K

COORDINATE WITH J. WEISSER AND J. CONTRERAS REGARDING ISSUES WITH SCHEDULES AND 2015.3 REPORTS.

1.10 WEISSER, JOSHUA

REVIEW AND ANALYSIS OF 2015.3 REPORT DRAFTS (.4 HRS) AND RELATED EXHIBITS (.3 HRS); PREPARE FOR AND ATTEND CALL WITH CLIENT REGARDING SAME (.3 HRS); RELATED CORRESPONDENCE (.1 HRS).

06/08/12

1.00 ROSENTHAL, MICHAEL A

REVIEW FINAL SCHEDULES (.8); EMAIL TO R. MORRISSEY REGARDING SCHEDULES AND STATEMENTS (.2).

1.20	KELSEY, MATTHEW K	COORDINATE WITH J. WEISSER AND A&M TEAM REGARDING FINALIZING SCHEDULES AND 2015.3 REPORTS AND FILING SAME.
5.30	WEISSER, JOSHUA	REVIEW AND ANALYZE SCHEDULES, STATEMENTS AND FORM 26 REPORTS (2.3 HRS.); REVISIONS TO FINAL VERSIONS OF SAME (1.5 HRS.); CONFERENCES WITH S. KOTARBA REGARDING SAME (.7 HRS.); WORK WITH J. DEBARTOLO TO FINALIZE FILING (.8 HRS).
06/11/12		
0.30	KELSEY, MATTHEW K	CONFERENCE WITH J. WEISSER REGARDING BAR DATE MOTION AND COMMENTS FROM THE COMPANY AND COMMITTEE REVIEW.
06/14/12		
0.20	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE REGARDING MONTHLY OPERATING REPORTS.
0.50	WEISSER, JOSHUA	REVISIONS TO MONTHLY OPERATING REPORTS.
06/18/12		
0.30	KELSEY, MATTHEW K	REVIEW COMMENTS TO DRAFT MORS.
0.20	WEISSER, JOSHUA	CORRESPONDENCE REGARDING CHANGES TO THE MONTHLY OPERATING REPORTS.
06/19/12		
0.60	KELSEY, MATTHEW K	CORRESPONDENCE WITH GCG REGARDING LOGISTICS FOR BAR DATE NOTICE (.2); CORRESPONDENCE WITH A. ROGERS REGARDING BAR DATE ISSUES (.1); REVIEW CORRESPONDENCE REGARDING PROPOSED CHANGES FOR BAR DATE ORDER (.3).
06/20/12		
1.10	KELSEY, MATTHEW K	REVIEW DRAFT MORS AND CONFERENCE WITH J. WEISSER REGARDING ISSUES WITH SAME (.6); CORRESPONDENCE WITH A. RODGERS REGARDING BAR DATE (.1); REVIEW PROPOSED CHANGES TO BAR DATE ORDER (.4).
0.40	WEISSER, JOSHUA	REVIEW ISSUES RELATED TO MONTHLY OPERATING REPORTS.

06/21/12			
0.40	KELSEY, MATTHEW K	CORRESPONDENCE WITH A&M AND GCG REGARDING BAR DATE LOGISTICS AND NOTICING ISSUES.	
06/22/12			
0.40	KELSEY, MATTHEW K	PREPARE FOR AND CALL WITH A&M AND GCG REGARDING BAR DATE NOTICING LOGISTICS.	
06/24/12			
0.80	WEISSER, JOSHUA	ADDRESS REPORTING ISSUES	
06/26/12			
0.40	KELSEY, MATTHEW K	COORDINATE WITH GCG AND A&M REGARDING LAUNCHING NOTICE OF BAR DATE.	
06/27/12			
0.30	KELSEY, MATTHEW K	COORDINATE WITH A&M AND GCG AND THE COMPANY REGARDING BAR DATE NOTICE, ORDER, AND PUBLICATION ISSUES.	
06/29/12			
0.70	KELSEY, MATTHEW K	COORDINATE WITH GCG AND A&M REGARDING BAR DATE AND NOTICE ISSUES (.5); CORRESPONDENCE WITH B. KIM REGARDING FORM OF BAR DATE ORDER AND CHANGES FROM OFFICIAL FORM (.2).	



Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

DEAL FUNDING  
30561-00125

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For Services Rendered Through June 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	12.40	\$ 995.00	\$ 12,338.00
STEVEN P. BUFFONE	7.80	1,045.0	8,151.00
JEREMY L. GRAVES	3.40	595.00	<u>2,023.00</u>

<b>Total Services</b>			\$ 22,512.00
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<b>Total Services, Costs/Charges</b>			22,512.00
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<b>BALANCE DUE</b>			<u>\$ 22,512.00</u>
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Invoice Date: July 13, 2012

Due and Payable Upon Receipt

Invoice No. 2012071760

DEAL FUNDING  
30561-00125

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Detail Services:

06/01/12			
2.30	BUFFONE, STEVEN P	SEVERAL E-MAILS RE P3 AND OTHER DEAL FUNDINGS RELATING TO STRUCTURE OF FUNDING; LOAN VS. CAPITAL CONTRIBUTION ISSUES (1.8); REVIEW MATERIALS RE SEVERAL POST-PETITION DEAL FUNDINGS AND DRAFT E-MAIL PROVIDING ANALYSIS OF SAME (.5).	
06/04/12			
1.20	BUFFONE, STEVEN P	REVIEW TRANSCRIPT OF MAY 31 HEARING RELATING TO LUSAIL FUNDING (.9); E-MAILS WITH M. WILLIAMS, K. MILLER RE FOLLOW UP ITEMS (.3).	
06/13/12			
0.70	BUFFONE, STEVEN P	E-MAILS RE DEAL FUNDING STRUCTURES, SEVERAL E-MAILS RE LOAN VS. CAPITAL CONTRIBUTION ISSUES.	
06/14/12			
1.20	BUFFONE, STEVEN P	SEVERAL E-MAILS RELATING TO DEAL FUNDING (.3); REVIEW E-MAILS AND DOCUMENTS REGARDING LETTER OF CREDIT FROM ARCAPITA BANK IN P3 FUNDING (.6); SEVERAL E-MAILS WITH ARCAPITA LEGAL TEAM MEMBERS (.3).	
06/16/12			
1.10	BUFFONE, STEVEN P	E-MAILS FROM M. ROSENTHAL RE EQUITY COMMITMENT LETTERS, LOCATE AND E-MAIL SEVERAL PRECEDENTS AND CHECKLISTS FOR KEY ELEMENTS OF SAME (1.0); E-MAILS M. ROSENTHAL, A. CHATTERJEE, A. ROGERS, OTHERS (.1).	
06/17/12			
1.30	BUFFONE, STEVEN P	REVIEW E-MAILS AND SHORT DESCRIPTION RE POTENTIAL EQUITY RAISE (.6); REVIEW DRAFT INDICATION OF INTEREST LETTER FROM A. ROGERS, REVISE SAME (.4); E-MAILS TO A. ROGERS, E-MAILS FROM A. ROGERS, M. ROSENTHAL, OTHERS (.3).	

Invoice Date: July 13, 2012

Due and Payable Upon Receipt

Invoice No. 2012071760

06/18/12			
1.30	GRAVES, JEREMY L	REVIEW AND REVISE LINKLATERS MEMO REGARDING PROPOSED TRANSACTION.	
06/19/12			
1.10	GRAVES, JEREMY L	REVIEW AND REVISE LINKLATERS MEMO REGARDING PROPOSED TRANSACTION (1.0); CONFERENCE WITH M. ROSENTHAL REGARDING SAME (.1).	
06/21/12			
0.10	GRAVES, JEREMY L	TELECONFERENCE WITH E. RASP REGARDING MEMO RELATING TO PROPOSED TRANSACTION.	
06/23/12			
0.40	MILLET, CRAIG H	EMAILS RE DEAL FUNDING REQUESTS AND OPPOSITION OF COMMITTEE [REDACTED]	
06/24/12			
0.30	MILLET, CRAIG H	EMAILS RE DEAL FUNDING REQUESTS AND OPPOSITION OF COMMITTEE [REDACTED] AND ADVISING JPL.	
06/25/12			
3.60	MILLET, CRAIG H	MULTIPLE EMAILS RE [REDACTED] AND PROVE UP ON 7/9 (.9); REVIEW MATERIALS RE [REDACTED] OPERATIONS AND FINDING NEEDS (1.1); EMAILS TO KPMG, A&M AND ROTH TO OBTAIN EVIDENCE IN PREP FOR 7/9 HEARING [REDACTED] (.7); OUTLINE DECLARATIONS NEEDED [REDACTED] (.3); EMAILS RE PREPARATION OF BRIEFING JUSTIFYING [REDACTED] (.6).	
06/26/12			
1.20	MILLET, CRAIG H	CONFERENCE CALL WITH M. KELSEY AND J. WEISSER RE [REDACTED] BRIEFING NEEDED (.3); PREPARE FOR HEARING [REDACTED] (.9).	

06/27/12

4.40 MILLET, CRAIG H

CONFERENCE CALL WITH M. KELSEY AND J. WEISSER RE [REDACTED] BRIEFING NEEDED (.2); CONFERENCE WITH M. KVARDA RE [REDACTED] BACKGROUND AND BUSINESS CASE AND EMAIL TO M. ROSENTHAL RE SAME AND FOLLOW UP CALL WITH M. KELSEY AND J. WEISSER (.9); MULTIPLE EMAILS WITH J. WEISSER AND M. KELSEY RE CONTENT OF [REDACTED] BRIEFS AND EMAILS RE SAME AND RE PLAN AND STRATEGY (1.5); EMAIL TO M. ROSENTHAL RE [REDACTED] STRATEGY (.5); CONFERENCE WITH M. ROSENTHAL AND L. HIRSH RE [REDACTED] STRATEGY (.7); PREPARE FOR HEARING [REDACTED] .6).

0.30 GRAVES, JEREMY L

E-MAILS WITH A. BANNISTER AND OTHERS RELATED TO PROPOSED TRANSACTION AND CREDITORS' COMMITTEE APPROVAL OF SAME.

06/28/12

0.80 MILLET, CRAIG H

CONFERENCE CALL WITH COMPANY AND A&M REGARDING [REDACTED] ISSUES AND FOLLOW UP EMAIL REGARDING STRATEGY AND BUSINESS PLAN.

0.30 MILLET, CRAIG H

EMAIL TO M. ROSENTHAL REGARDING [REDACTED] DECISION, BASIS, STATUS OF APPROVAL BY THE COMPANY.

0.60 MILLET, CRAIG H

EMAILS AND CONFERENCE CALL WITH D. O'DONNELL REGARDING [REDACTED] HEARING AND BRIEFING.

0.30 MILLET, CRAIG H

EMAILS WITH M. KVARDA REGARDING ANY PROJECTED DISPUTES AS TO DEAL FUNDING IN AUGUST.

06/29/12

0.50 MILLET, CRAIG H

CONFERENCE CALL WITH J. WISNIEWSKI RE [REDACTED] ISSUES AND AUGUST FUND.

0.60 GRAVES, JEREMY L

TELECONFERENCE WITH A. BANNISTER AND LINKLATERS REGARDING PROPOSED TRANSACTION AND TIMING ISSUES.

Invoice Date: July 13, 2012

**Due and Payable Upon Receipt**

Invoice No. 2012071760

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

HEARINGS  
30561-00126

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For Services Rendered Through June 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	3.40	\$ 995.00	\$ 3,383.00
MICHAEL A. ROSENTHAL	8.10	1,045.0	8,464.50
MATTHEW K. KELSEY	3.10	785.00	2,433.50
JOSHUA WEISSER	9.40	735.00	6,909.00
SERENA G. LIU	6.40	620.00	3,968.00
AYESHA CHATTERJEE	1.00	475.00	475.00
JENNIFER M. CONTRERAS	2.00	340.00	680.00
JAMES D. DEBARTOLO	2.20	255.00	<u>561.00</u>
<b>Total Services</b>			<b>\$ 26,874.00</b>

**Total Services, Costs/Charges** 26,874.00

**BALANCE DUE** \$ 26,874.00

Invoice Date: July 13, 2012

Due and Payable Upon Receipt

Invoice No. 2012071760

HEARINGS  
30561-00126

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Detail Services:

06/01/12		
0.10	ROSENTHAL, MICHAEL A	EMAIL TO S. DUDLEY REGARDING RESULTS OF HEARING (.1).
06/14/12		
0.40	WEISSER, JOSHUA	REVIEW AND REVISE NOTICE OF HEARING.
06/18/12		
0.60	MILLET, CRAIG H	EMAILS RE PREPARATION FOR JUNE 26, 2012 OMNIBUS HEARINGS, OBJECTION EXTENSIONS GRANTED AND STATUS OF OBJECTIONS.
06/20/12		
0.30	LIU, SERENA G	PREPARE TALKING POINTS FOR RETENTION APPLICATIONS AND MOTION TO EXTEND EXCLUSIVITY FOR JUNE 26 HEARING.
06/21/12		
0.30	MILLET, CRAIG H	EMAILS RE PREPARATION OF MOTIONS FOR HEARING ON AUGUST 1.
0.40	MILLET, CRAIG H	PREPARE FOR HEARINGS ON JUNE 26.
06/22/12		
0.20	ROSENTHAL, MICHAEL A	REVIEW AND COMMENT ON PROPOSED AGENDA (.2).
2.60	LIU, SERENA G	PREPARE TALKING POINTS FOR RETENTION APPLICATIONS AND MOTION TO EXTEND EXCLUSIVITY FOR JUNE 26 HEARING.
06/25/12		
1.50	MILLET, CRAIG H	PREPARE OUTLINE AND MATERIAL FOR USE AT 6/26 HEARINGS AS TO [REDACTED] ROTHSCHILD RETENTION AND FORWARD TO M. ROSENTHAL, EMAILS RE SAME AND HEARING STRATEGY.

3.00	ROSENTHAL, MICHAEL A	PREPARE SCRIPT FOR HEARING AND REVIEW RELEVANT PLEADINGS (2.2); NUMEROUS EMAILS WITH E. FLECK, B. KIM, J. WEISS AND OTHERS REGARDING REVISIONS TO ORDERS (.8).
1.20	WEISSER, JOSHUA	HEARING PREPARATION AND REVIEW OF RELATED HEARING MATERIALS (.5 HRS); REVIEW AND REVISIONS TO HEARING SCRIPT (.7 HRS).
06/26/12		
0.60	MILLET, CRAIG H	EMAILS RE RESULTS OF HEARING AND CONFERENCE WITH M. ROSENTHAL RE SAME AND STRATEGY GOING FORWARD.
4.80	ROSENTHAL, MICHAEL A	PREPARE FOR AND PARTICIPATE IN HEARING BEFORE JUDGE LANE (4.8).
3.10	KELSEY, MATTHEW K	TRAVEL TO AND FROM COURT (.7); PARTICIPATE AT HEARING (2.4).
6.30	WEISSER, JOSHUA	PREPARE FOR HEARING (1.7 HRS); REVIEW OF RELATED DOCUMENTATION (.5 HRS); ATTEND HEARING (3.4 HRS); DRAFT SUMMARY OF SAME FOR JOINT PROVISIONAL LIQUIDATOR (.7 HRS).
3.50	LIU, SERENA G	PREPARE FOR AND ATTEND OMNIBUS HEARING.
1.00	CHATTERJEE, AYESHA	REVIEW AND REVISE PROPOSED ORDERS AFTER HEARING.
2.00	CONTRERAS, JENNIFER M	ATTEND JUNE 26 HEARING.
2.20	DEBARTOLO, JAMES D	ATTEND HEARING.
06/27/12		
1.20	WEISSER, JOSHUA	PREPARE FINAL PROPOSED ORDERS RELATED TO 6/26 HEARING (.7 HRS); RELATED CONFERENCES WITH COMMITTEE COUNSEL (.4 HRS.); RELATED CONFERENCE WITH J. DEBARTOLO (.1 HRS).



06/28/12

0.30 WEISSER, JOSHUA

ATTEND TO ISSUES RELATED TO FINALIZING  
ORDERS AND OBTAINING TRUSTEE SIGN OFF FOR  
SAME.

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

PORTFOLIO INTERACTION/ISSUES  
30561-00127

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For Services Rendered Through June 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	6.30	\$ 995.00	\$ 6,268.50
MICHAEL A. ROSENTHAL	13.30	1,045.0	13,898.50
STEVEN P. BUFFONE	57.30	1,045.0	59,878.50
J. ALAN BANNISTER	22.20	995.00	22,089.00
EMAD H. KHALIL	22.50	985.00	22,162.50
PATRICK LEDOUX	2.50	855.00	2,137.50
BLAISE F. BRENNAN	6.50	695.00	4,517.50
JOSHUA WEISSER	2.70	735.00	1,984.50
KENNETH W. MILLER	45.20	720.00	32,544.00
KULBIR S. WALHA	3.00	640.00	1,920.00
SERENA G. LIU	2.90	620.00	1,798.00
KEVIN A. MEDRANO	135.10	620.00	83,762.00
JEFFREY K. HARRISON	43.30	445.00	19,268.50
KATHERINE A. MCCORD	23.80	560.00	13,328.00
AUDE MARTIN	12.00	300.00	3,600.00
STEPHENIE A. GOSNELL HANDLER	58.50	475.00	27,787.50
OLIVIER VUILLOD	13.00	290.00	3,770.00
AYESHA CHATTERJEE	23.30	475.00	11,067.50
SASHA FRIEDMAN	0.20	255.00	51.00
ROBERT KING	0.80	200.00	<u>160.00</u>

**Total Services** \$ 331,993.00

**Total Services, Costs/Charges** 331,993.00

**BALANCE DUE** \$ 331,993.00

Invoice Date: July 13, 2012

Due and Payable Upon Receipt

Invoice No. 2012071760

PORTFOLIO INTERACTION/ISSUES  
30561-00127

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Detail Services:

06/01/12

0.80 MILLET, CRAIG H

EMAILS WITH P. CORR, J. WEISS AND L. HIRSH RE HQ  
LEASE ISSUES.

3.70 BUFFONE, STEVEN P

RESPOND TO REQUESTS FROM ALICE MORGAN OF  
SIDLEY REGARDING COMMITTEE DUE DILIGENCE  
REQUESTS (1.5); E-MAILS WITH C. MILLET, A.  
CHATTERJEE, A. MORGAN (.5); REVIEW DRAFT OF  
CHANGE OF CONTROL DUE DILIGENCE MEMO (1.1);  
PROVIDE COMMENTS TO K. MILLER AND K. MEDRANO  
(.6).

2.70 BANNISTER, J. ALAN

CALL WITH LINKLATERS RE: KEEPING CC MOVING  
(1.0); REVIEW AGREEMENT SUMMARY AND OUTLINES  
(.6); CALL WITH MILLBANK RE: TIMING OF COMMENTS  
(1.1).

0.30 KHALIL, EMAD H

REVIEW DRAFT GENERIC DIP TERM SHEET AND  
RELATED EMAIL CORRESPONDENCE THERETO.

1.30 HARRISON, JEFFREY K

PERFORM DUE DILIGENCE RELATED TO ACR JAPAN  
ENTITY.

06/02/12

0.40 KHALIL, EMAD H

EMAIL CORRESPONDENCE AND DISCUSSIONS RE:  
DIP TERM SHEET.

06/04/12

0.20 ROSENTHAL, MICHAEL A

EMAIL TO THOR JOHNSON AND PATRICK CORR  
REGARDING WIND FARM SALE (.2)

2.80 BUFFONE, STEVEN P

CALL WITH KEN MILLER TO DISCUSS STATUS OF  
DILIGENCE REPORT, LOCATE INFORMATION  
REGARDING BRIAN MCCABE (.8); REVIEW WORKING  
GROUP LIST (.2); E-MAILS K. MILLER RE MCCABE AND  
DUE DILIGENCE (.6); REVIEW MATERIALS ON  
VENTURE CAPITAL PORTFOLIO COMPANIES (1.2).

0.40	BANNISTER, J. ALAN	FURTHER EXCHANGE OF EMAILS/MESSAGES WITH LINKLATERS RE: CREDITORS COMMITTEE REQUIREMENTS AND KEEPING THEM ADVANCING THEIR REVIEW.
2.70	MILLER, KENNETH W	DISCUSS STATUS OF DILIGENCE REVIEW WITH S. BUFFONE (.1); CORRESPOND WITH B. MCCABE ABOUT LEGAL DILIGENCE REPORTS (.1); CORRESPOND WITH FRENCH DILIGENCE TEAM REGARDING REVIEW OF FRENCH DOCUMENTS (.1); REVIEW DATA ROOM DOCUMENTS (.7); REVIEW AND REVISE DILIGENCE MEMO (1.7).
2.50	MEDRANO, KEVIN A	REVIEW AND REVISE PRELIMINARY DILIGENCE MEMO.
3.70	HARRISON, JEFFREY K	PERFORM DILIGENCE REVIEW OF ARCAPITA PORTFOLIO COMPANIES.
2.00	GOSNELL HANDLER, STEPHENI	REVIEW AND SUMMARIZE DILIGENCE DOCUMENTS OF ARCAPITA SUBSIDIARIES (1.1); DRAFT DILIGENCE MEMO (.9).
3.00	VUILLOD, OLIVIER	REVIEW OF THE DOCUMENTS REGARDING THE FRENCH ENTITIES.
06/05/12		
3.20	BUFFONE, STEVEN P	SEVERAL E-MAILS TO AND FROM K. MILLER (.6); E-MAILS WITH M. GRAHAM AND B. MCCABE RE PE PORTFOLIO COMPANIES (.8); STATUS OF DILIGENCE REPORTS FROM VARIOUS COMPANIES (.4); E-MAILS WITH MILLER RE CALL WITH KPMG (.4); REVIEW DRAFT DUE DILIGENCE REPORT RELATING TO SIX ARCAPITA PORTFOLIO COMPANIES (1.0).
1.60	KHALIL, EMAD H	REVIEW, REVISE AND TRANSMIT NDA (.8); ATTENTION TO AND RESPOND TO FOLLOW-UP QUESTIONS FROM ROTHSCHILDS (.3); REVIEW TRANSCRIPT FOR 5/31 HEARING (.5).

1.50	MILLER, KENNETH W	CORRESPOND WITH M. GRAHAM ABOUT DILIGENCE MATERIALS (.1); REVIEW DILIGENCE REPORTS PROVIDED BY M. GRAHAM (.3); CORRESPOND WITH DILIGENCE TEAM ABOUT REVISIONS TO DILIGENCE MEMO (.4); PARTICIPATE IN CALL WITH DILIGENCE TEAM TO DISCUSS NEXT PHASE OF DILIGENCE REVIEW (.2); CORRRESPOND WITH S. BUFFONE ABOUT STATUS OF DILIGENCE REVIEW AND KEY ITEMS THAT REMAIN OUTSTANDING (.5).
1.30	MEDRANO, KEVIN A	REVIEW AND REVISE PRELIMINARY DILIGENCE MEMO (1.1); TELEPHONE CONFERENCE WITH K. MILLER REGARDING DILIGENCE REVIEW (0.2).
3.80	HARRISON, JEFFREY K	PERFORM DILIGENCE REVIEW OF ARCAPITA PORTFOLIO COMPANIES (3.60); PARTICIPATE IN TEAM CONFERENCE CALL (0.20).
2.60	MCCORD, KATHERINE A	PREPARE FOR AND ATTEND MEETING WITH K.MILLER RE REVIEW PROCESS (.4); REVIEW DOCUMENTS POSTED TO THE DATA ROOM FOR ASSIGNED ENTITIES AND CREATE TEMPLATE FORMS FOR EACH (2.2).
4.00	GOSNELL HANDLER, STEPHENI	REVIEW AND SUMMARIZE DILIGENCE DOCUMENTS OF ARCAPITA SUBSIDIARIES (2.5); DRAFT DILIGENCE MEMO (1.5).
06/06/12		
4.00	BUFFONE, STEVEN P	E-MAILS WITH K. MILLER RE STATUS OF KPMG RELATED DILIGENCE, PREPARE FOR CONFERENCE CALL WITH KPMG AND ARCAPITA LEGAL ON PORTFOLIO COMPANY DUE DILIGENCE PROCESS, REVIEW AND REVISE DUE DILIGENCE MEMO (3.1); E-MAILS WITH KING & SPALDING; CONFERENCE CALL WITH KPMG AND CLIENTS (.9).

1.40	MILLER, KENNETH W	PARTICIPATE IN CALL WITH ARCAPITA, KPMG AND S. BUFFONE TO DISCUSS CHANGE OF CONTROL ANALYSIS (.7); CORRESPOND WITH FRENCH DILIGENCE TEAM, J. HARRISON AND K. MEDRANO ABOUT DILIGENCE REVIEW (.1); CORRESPOND WITH DILIGENC ETEAM ABOUT DILIGENCE MEMO AND NEXT STEPS (.2); REVIEW CEPL-RELATED SUMMARY MATERIALS AND CORRESPOND WITH K. MEDRANO REGARDING SAME (.3); CORRESPOND WITH B. ROCHE ABOUT ARCAPITA VENTURES-RELATED INFORMATION (.1).
8.20	MEDRANO, KEVIN A	REVIEW AND REVISE PRELIMINARY DILIGENCE MEMO AND EXHIBITS (1.6); REVIEW AND SUMMARIZE LUSAIL AGREEMENTS (6.6).
5.00	HARRISON, JEFFREY K	PERFORM DUE DILIGENCE REVIEW OF ARCAPITA PORTFOLIO COMPANIES.
4.20	MCCORD, KATHERINE A	REVIEW DOCUMENTS OF ARCAPITA INTERNATIONAL LUXURY RESIDENTIAL DEVELOPMENTS I.
2.50	GOSNELL HANDLER, STEPHENI	REVIEW AND SUMMARIZE DILIGENCE DOCUMENTS OF ARCAPITA SUBSIDIARIES (2.5).
1.00	VUILLOD, OLIVIER	REVIEW OF THE DOCUMENTS REGARDING THE FRENCH ENTITIES.
06/07/12		
0.40	ROSENTHAL, MICHAEL A	EMAILS FROM HOPPER REGARDING [REDACTED] AND SEGREGATION OF PROCEEDS (.2); EMAIL TO HIRSH AND MILLET REGARDING SEGREGATION OF PROCEEDS REGARDING [REDACTED] (.2).
4.50	BUFFONE, STEVEN P	REVIEW AND REVISE DRAFT DUE DILIGENCE MEMO COVERING SIX INITIAL ARCAPITA PORTFOLIO COMPANIES (2.9); EXTENSIVE COMMENTS ON SAME (.6); MEET WITH K. MILLER AND K. MEDRANO RE MY COMMENTS ON THE DILIGENCE MEMO (.6); REVIEW OPEN QUESTIONS AND ISSUES RELATING TO SAME (.4).

0.70	BUFFONE, STEVEN P	REVIEW MATERIALS FROM KING AND SPALDING RELATING TO FUNDING STRUCTURE OF VENTURE CAPITAL INVESTMENTS, SEVERAL E-MAILS WITH K&S AND K. MILLER RE SAME.
1.50	MILLER, KENNETH W	PARTICIPATE IN MEETING WITH S. BUFFONE AND K. MEDRANO TO DISCUSS DILIGENCE MEMO AND RELATED ISSUES (.5); REVIEW MATERIALS RELATED TO VENTURE CAPITAL INVESTMENTS AND CORRESPOND WITH KPMG REGARDING SAME (.3); REVIEW S. BUFFONE COMMENTS TO DILIGENCE MEMO AND DISCUSS SAME WITH K. MEDRANO (.4); DISCUSS DILIGENCE REVIEW WITH A. KIM (.3).
9.40	MEDRANO, KEVIN A	REVIEW AND REVISE PRELIMINARY DILIGENCE MEMO AND EXHIBITS (6.3); REVIEW AND SUMMARIZE [REDACTED] DOCUMENTS (2.2); OFFICE CONFERENCE WITH S. BUFFONE AND K. MILLER REGARDING DILIGENCE MEMO (.9).
1.40	HARRISON, JEFFREY K	PERFORM DUE DILIGENCE FOR ARCAPITA PORTFOLIO COMPANIES.
2.50	MARTIN, AUDE	REVIEW AND SUMMARY OF THE SENIOR CREDIT AGREEMENT.
3.00	VUILLOD, OLIVIER	REVIEW OF THE DOCUMENTS REGARDING THE FRENCH ENTITIES.
06/08/12		
0.30	ROSENTHAL, MICHAEL A	EMAILS WITH AND TO KARIM REGARDING J. JILL DEFAULT (.3).
3.20	BUFFONE, STEVEN P	REVIEW AND REVISE DUE DILIGENCE MEMO RE SIX ARCAPITA PORTFOLIO COMPANIES, COMMENTS TO K. MILLER RE SAME.
2.40	MILLER, KENNETH W	REVIEW AND COMMENT ON UPDATED DILIGENCE MEMO AND DISTRIBUTE TO ARCAPITA AND KPMG FOR REVIEW (2.1); CORRESPOND WITH KING & SPALDING ABOUT DILIGENCE MATERIALS FOR US ENTITIES (.1); REVIEW DILIGENCE SUMMARIES PREPARED BY FRENCH TEAM (.2).

0.20	LIU, SERENA G	[FALCON] REVISE ORDER APPLYING ORDERS FROM FIRST FILED DEBTORS' CASES TO FALCON.
8.80	MEDRANO, KEVIN A	REVIEW, REVISE AND PREPARE FINAL VERSION OF PRELIMINARY DILIGENCE MEMO (4.4); REVIEW AND SUMMARIZE [REDACTED] DOCUMENTS (4.4).
2.00	HARRISON, JEFFREY K	PERFORM DUE DILIGENCE FOR ARCAPITA PORTFOLIO COMPANIES.
4.70	MCCORD, KATHERINE A	DUE DILIGENCE OF ARCAPITA INTERNATIONAL LUXURY RESIDENTIAL DEVELOPMENTS I DOCUMENTS.
7.00	MARTIN, AUDE	REVIEW AND SUMMARY OF THE SENIOR CREDIT AGREEMENT.
5.70	GOSNELL HANDLER, STEPHENI	REVIEW AND SUMMARIZE DILIGENCE DOCUMENTS OF ARCAPITA SUBSIDIARIES (2.5); DRAFT DILIGENCE MEMO (3.2).
6.00	VUILLOD, OLIVIER	REVIEW OF THE DOCUMENTS REGARDING THE FRENCH ENTITIES.
06/09/12		
0.20	MILLER, KENNETH W	CORRESPOND WITH J. HARRISON REGARDING REVIEW OF ARC JAPAN DOCUMENTS (.1); CORRESPOND WITH K. MEDRANO ABOUT ISSUES RELATED TO REVIEW OF AEID I DOCUMENTS (.1).
8.90	MEDRANO, KEVIN A	REVIEW AND SUMMARIZE [REDACTED] AGREEMENTS (4.7); DRAFT LUSAIL AND [REDACTED] SECTIONS OF UPDATED DILIGENCE MEMO (4.2).
2.70	HARRISON, JEFFREY K	PERFORM DUE DILIGENCE REVIEW OF ARCAPITA PORTFOLIO COMPANIES.
4.10	MCCORD, KATHERINE A	PREPARE PORTION OF DILIGENCE MEMO ON ARCAPITA INTERNATIONAL LUXURY RESIDENTIAL DEVELOPMENTS I.



6.00	GOSNELL HANDLER, STEPHENI	REVIEW AND SUMMARIZE DILIGENCE DOCUMENTS OF ARCAPITA SUBSIDIARIES (4.5); DRAFT DILIGENCE MEMO (1.5).
06/10/12		
0.30	ROSENTHAL, MICHAEL A	EMAILS WITH KARIM REGARDING J. JILL AND LENDER NEGOTIATIONS (.3).
1.80	MILLER, KENNETH W	REVIEW AND COMMENT ON SUMMARY OF DILIGENCE REVIEW OF ARCAPITA INTERNATIONAL LUXURY RESIDENTIAL DOCUMENTS PREPARED BY K. MCCORD (.6); REVIEW AND COMMENT ON SUMMARY OF DILIGENCE REVIEW OF AEID I DOCUMENTS PREPARED BY S. HANDLER (.4); REVIEW AND COMMENT ON SUMMARY OF DILIGENCE REVIEW OF [REDACTED] AND LUSAIL DOCUMENTS PREPARED BY K. MEDRANO (.8).
2.30	HARRISON, JEFFREY K	PERFORM DUE DILIGENCE REVIEW OF ARCAPITA PORTFOLIO COMPANIES.
0.20	GOSNELL HANDLER, STEPHENI	REVIEW AND SUMMARIZE DILIGENCE DOCUMENTS OF ARCAPITA SUBSIDIARIES (.1); DRAFT DILIGENCE MEMO (.1).
06/11/12		
0.30	ROSENTHAL, MICHAEL A	EMAILS REGARDING J. JILL WITH KARIM AND S. BUSCHMANN (.3).
0.70	BUFFONE, STEVEN P	E-MAILS WITH K. MILLER RE DIVISION OF LABOR REGARDING DUE DILIGENCE TASKS, ESPECIALLY RELATING TO CHANGE OF CONTROL ANALYSIS.
8.10	KHALIL, EMAD H	PER J. WEISS REQUEST, REVIEW AND ANALYZE SCB SECURITY PACKAGE IN LIGHT OF REQUEST FOR ADEQUATE PROTECTION FOCUSING ON, AMONG OTHER THINGS, WHICH PARTIES ARE THE PRIMARY OBLIGORS VS. GUARANTORS, AS WELL AS BASIC LOAN PROVISIONS (7.1); DRAFT AND TRANSMIT ANALYSIS TO J. WEISS (1.0).
2.50	LEDoux, PATRICK	REVIEWING AND REVISING SUMMARY OF SENIOR CREDIT AGREEMENT (1.9); MEETING WITH A. MARTIN (.6).

1.00	BRENNAN, BLAISE F	REVIEW DRAFT SUBADVISORY AGREEMENT AND TERM SHEET AND DISCUSS TRANSACTION WITH W. THOMAS.
6.20	MILLER, KENNETH W	CORRESPOND WITH A. CHATTERJEE ABOUT REVIEW OF FRENCH-LANGUAGE DOCUMENTS (.1); CORRESPOND WITH J. HARRISON AND K. MEDRANO ABOUT REVIEW OF ARC JAPAN DOCUMENTS (.2); REVIEW DILIGENCE TEMPLATE PROVIDED BY PARIS DILIGENCE TEAM (.2); REVIEW AND COMMENT ON DILIGENCE TEMPLATES PREPARED BY S. HANDLER (.4); CORRESPOND WITH K. MEDRANO REGARDING ISSUES RELATED TO LUSAIL AND [REDACTED] DILIGENCE REVIEW AND REVIEW REVISED DILIGENCE MATERIALS RELATED THERETO (.4); REVIEW AND REVISE ARC JAPAN DILIGENCE SUMMARIES PREPARED BY J. HARRISON (.9); CORRESPOND WITH S. HANDLER ABOUT QUESTIONS RELATED TO AEID DILIGENCE SUMMARY (.3); REVIEW AND REVISE DILIGENCE MEMO (3.7).
10.80	MEDRANO, KEVIN A	REVIEW AND REVISE SUMMARIES OF LUSAIL AND [REDACTED] AGREEMENTS (4.9); REVIEW, REVISE AND PREPARE UPDATED DILIGENCE MEMO (5.9).
3.80	HARRISON, JEFFREY K	PERFORM DUE DILIGENCE FOR ARCAPITA PORTFOLIO COMPANIES, PREPARE RELEVANT PORTIONS OF DILIGENCE MEMO.
2.50	MARTIN, AUDE	REVIEW OF DOCUMENTS.
7.50	GOSNELL HANDLER, STEPHENI	REVIEW AND SUMMARIZE DILIGENCE DOCUMENTS OF ARCAPITA SUBSIDIARIES (4.5); DRAFT AND REVISE DILIGENCE MEMO (3.0).
2.50	CHATTERJEE, AYESHA	REVIEW AEID I FRENCH DOCUMENTS AFTER DISCUSSION WITH K. MILLER AND S. HANDLER.
06/12/12		
4.50	BUFFONE, STEVEN P	SEVERAL E-MAILS WITH K. MILLER, REVIEW CURRENT DRAFT OF DUE DILIGENCE MEMO, PROVIDE COMMENTS TO MILLER AND K. MEDRANO (4.1); E-MAILS WITH M. ROSENTHAL RE DIVISION OF RESPONSIBILITY AMONG GD AND OTHER ADVISORS REGARDING CHANGE OF CONTROL DUE DILIGENCE (.4).

1.60	BUFFONE, STEVEN P	SEVERAL E-MAILS WITH A. ROGERS, REVIEW MATERIALS SENT FROM A. ROGERS, INCLUDING CAYMANS AFFIDAVIT OUTLINING STRUCTURE OF INVESTMENTS.
0.20	KHALIL, EMAD H	REVIEW DIP NDAS.
0.70	BRENNAN, BLAISE F	REVIEW DRAFT SUBADVISORY AGREEMENT AND TERM SHEET.
1.10	MILLER, KENNETH W	CORRESPOND WITH DILIGENCE TEAM ABOUT NEXT PHASE OF DILIGENCE REVIEW (.5); REVIEW DOCUMENTS IN DATA ROOM (.6).
3.00	MEDRANO, KEVIN A	REVIEW AND SUMARIZE AIGC AGREEMENTS.
10.80	HARRISON, JEFFREY K	PERFORM DUE DILIGENCE FOR ARCAPITA PORTFOLIO COMPANIES (7.5); PREPARE AND DRAFT RELEVANT PORTIONS OF DILIGENCE MEMO (3.3).
0.70	GOSNELL HANDLER, STEPHENI	REVIEW AND SUMMARIZE DILIGENCE DOCUMENTS OF ARCAPITA SUBSIDIARIES (.4); DRAFT DILIGENCE MEMO (.3).
3.80	CHATTERJEE, AYESHA	REVISE CEPL DILIGENCE MEMO WITH DETAILS FROM FRENCH DOCUMENTS (1.5); REVIEW AEID I FRENCH DOCUMENTS FOR CHANGE OF CONTROL ANALYSIS (1.5); BEGIN REVIEW OF BAHRAIN BAY DOCUMENTS (0.8).
06/13/12		
3.40	BUFFONE, STEVEN P	SEVERAL E-MAILS AND CALLS WITH KEN MILLER (.4); REVIEW SECTIONS OF REVISED DUE DILIGENCE MEMO (1.0); CALL AND E-MAILS WITH C. MILLET (.5); SEVERAL E-MAILS RE ROTHSCHILD'S DUE DILIGENCE NEEDS (1.5).
1.20	KHALIL, EMAD H	REVIEW AND REVISE DIP NDAS FOR CITI AND JPM IN LIGHT OF THEIR COMMENTS ON STANDSTILL AND NON-SOLICITATION (.8); COORDINATE WITH V. RUIZ AND M. KELSEY (.2); DISCUSS WITH ROTHSCHILD (B. DOUTON) BEST APPROACH TO PUSH BACK (.1); EMAIL TRAFFIC WITH BANKS (.1).

0.80	MILLER, KENNETH W	REVIEW AND REVISE DILIGENCE SUMMARY MATERIALS RELATED TO ARC JAPAN (.8)
5.80	MEDRANO, KEVIN A	REVIEW AND SUMMARIZE AIGC AGREEMENTS.
3.00	HARRISON, JEFFREY K	DRAFT AND REVISE RELEVANT PORTION OF DILIGENCE MEMO.
0.70	GOSNELL HANDLER, STEPHENI	REVISE DILIGENCE MEMO.
06/14/12		
2.20	BUFFONE, STEVEN P	SEVERAL E-MAILS WITH KPMG TEAM RE FOLLOW UP QUESTIONS (.2); REVIEW PRIMARY DOCUMENTS AND DRAFT E-MAIL ANSWERING THEIR QUESTIONS (.6); E-MAILS WITH K. MILLER (.7); REVIEW AIHL DILIGENCE ISSUES (.7).
0.50	KHALIL, EMAD H	NEGOTIATIONS OF DIP NDAS WITH LENDERS FOLLOWING THEIR COMMENTS AND MAKING APPROPRIATE REVISIONS.
1.50	BRENNAN, BLAISE F	REVIEW TRANSACTION AND BACKGROUND MATERIALS.
4.60	MEDRANO, KEVIN A	REVIEW AND SUMMARIZE AIGC AGREEMENTS.
0.50	MCCORD, KATHERINE A	REVIEW DOCUMENTS OF ARC UK SENIOR LIVING I.
7.70	GOSNELL HANDLER, STEPHENI	REVIEW AND SUMMARIZE DILIGENCE DOCUMENTS OF ARCAPITA SUBSIDIARIES (4.5); DRAFT DILIGENCE MEMO (3.2).
06/15/12		
0.20	ROSENTHAL, MICHAEL A	EMAIL WITH E. RASP REGARDING INPUT FOR [REDACTED] LETTER (.2).
1.80	BUFFONE, STEVEN P	REVISE CHANGE OF CONTROL DILIGENCE MEMO UPDATE, COMPARE SEVERAL SUMMARIES TO UNDERLYING DOCUMENTS TO ENSURE ACCURACY (1.1); SEVERAL E-MAILS WITH K. MILLER, M. ROSENTHAL, OTHERS (.7).

4.10	BANNISTER, J. ALAN	REVIEW MEMO AND COMMENT THEREON (1.0); CONFERENCE WITH E. RASP (.5); GATHER COMMENTS FROM M. ROSENTHAL AND J. GRAVES (1.9); CALL WITH LINKLATERS RE: PROGRESS BY CC (.7).
0.30	KHALIL, EMAD H	COORDINATE WITH N. FOX RE: SCB DOCUMENTS (.1); FORWARD DOCUMENTS TO N. FOX (.1); NEGOTIATIONS OF DIP NDAS WITH LENDERS (.1).
0.50	MILLER, KENNETH W	REVIEW UPDATED ARC JAPAN DILIGENCE SUMMARY AND CORRESPOND WITH K. MEDRANO AND J. HARRISON REGARDING SAME (.3); CORRESPOND WITH DILIGENCE TEAM ABOUT STATUS OF NEXT PHASE OF REVIEW (.2).
0.50	LIU, SERENA G	CONFER WITH J. GRAVES REGARDING DRAFTING ANSWER TO HOPPER COMPLAINT (0.3); REVIEW COMPLAINT IN CONNECTION WITH SAME (0.2).
2.80	MEDRANO, KEVIN A	REVIEW AND SUMMARIZE AIGC AGREEMENTS.
1.30	MCCORD, KATHERINE A	REVIEW DOCUMENTS OF ARC UK SENIOR LIVING I.
1.70	GOSNELL HANDLER, STEPHENI	REVIEW AND SUMMARIZE DILIGENCE DOCUMENTS OF ARCAPITA SUBSIDIARIES (.9); DRAFT DILIGENCE MEMO (.8).
4.60	CHATTERJEE, AYESHA	REVIEW [REDACTED] DOCUMENTS FOR CHANGE OF CONTROL ANALYSIS.
06/16/12		
0.30	MILLET, CRAIG H	EMAILS WITH B. DOUTON AND M. ROSENTHAL RE KPMG PRODUCTION RE WATERFALL ANALYSIS AND GDC ANALYSIS.
3.70	KHALIL, EMAD H	REVIEW DECLARATIONS OF SCB'S COUNSEL (N. MEESON AND T. HOWE) AND ATTACHMENTS RE: THE EFFECT OF SCB'S SECURITY INTEREST (1.7); REVIEW AND ANALYZE SCB UNDERLYING DOCUMENTS (1.0); REVIEW AND COMMENT ON ROTHSCHILD INFORMATION MEMORANDUM (1.0).

4.80	MCCORD, KATHERINE A	REVIEW DOCUMENTS OF ARC UK SENIOR LIVING (2.8); PREPARE DILIGENCE MEMO ON ARC UK SENIOR LIVING DOCUMENTS (2.0).
1.70	GOSNELL HANDLER, STEPHENI	REVIEW AND SUMMARIZE DILIGENCE DOCUMENTS OF ARCAPITA SUBSIDIARIES (.8); DRAFT DILIGENCE MEMO (.9).
1.20	GOSNELL HANDLER, STEPHENI	REVIEW AND SUMMARIZE DILIGENCE DOCUMENTS OF ARCAPITA SUBSIDIARIES (.6); DRAFT DILIGENCE MEMO (.6).
06/17/12		
1.50	MILLER, KENNETH W	REVIEW AND COMMENT ON DILIGENCE SUMMARY MATERIALS FOR UK SENIOR LIVING I (.6); REVIEW AND COMMENT ON DILIGENCE SUMMARY MATERIALS FOR ARC CEE RESIDENTIAL (.9).
0.90	LIU, SERENA G	REVIEW MEMORANDUM REGARDING FALCON TRANSACTION (0.2); DRAFT ANSWER TO HOPPER COMPLAINT (0.7).
2.50	MEDRANO, KEVIN A	REVIEW AND SUMMARIZE AIGC AGREEMENTS (1.9); DRAFT AIGC SECTION OF DILIGENCE MEMO (.6).
1.20	GOSNELL HANDLER, STEPHENI	REVIEW AND SUMMARIZE DILIGENCE DOCUMENTS OF ARCAPITA SUBSIDIARIES (.9); DRAFT DILIGENCE MEMO (.3).
4.90	CHATTERJEE, AYESHA	CREATE TEMPLATES OF KEY PROVISIONS OF KEY [REDACTED] FOR CHANGE OF CONTROL AND LIQUIDATION ANALYSIS.
06/18/12		
0.30	MILLET, CRAIG H	EMAILS RE UPDATE ON THE STATUS OF THE [REDACTED] AND PASS INFO TO UCC AND JPL.
0.70	ROSENTHAL, MICHAEL A	EMAIL FROM E RASP REGARDING [REDACTED] MEMO (.1); REVIEW AND COMMENT ON MEMO RELATED TO [REDACTED] (.3); EMAIL FROM AND TO J. GRAVES REGARDING SAME (.1); REVIEW J. GRAVES COMMENTS TO MEMO (.2).

4.50	BUFFONE, STEVEN P	REVIEW AND REVISE DRAFT DILIGENCE MEMO (3.8); MEET WITH K. MEDRANO (.2); E-MAILS WITH K. MILLER AND K. MEDRANO (.5).
2.20	BANNISTER, J. ALAN	REVIEW REVISED MEMO (1.8); GATHER COMMENTS BY J. GRAVES (.4).
3.30	BRENNAN, BLAISE F	TELECONFERENCE WITH K. WALHA REGARDING [REDACTED] (.3); TELECONFERENCE WITH K. WALHA AND M. COLLINS REGARDING SAME (.5); DISCUSS SAME WITH H. ADLER (.5); DRAFT BOARD RESOLUTIONS AND NOTICE OF MEETING OF BOARD OF DIRECTORS (2.0).
3.70	MILLER, KENNETH W	REVIEW AND COMMENT ON ARCAPITA CEE RESIDENTIAL DILIGENCE SUMMARY TEMPLATES (.4); REVIEW AND COMMENT ON BAHRAIN BAY I DILIGENCE SUMMARY MATERIALS (.9); REVIEW AND COMMENT ON AIGC I DILIGENCE SUMMARY TEMPLATES (.3); CORRESPOND WITH K. MEDRANO AND A. CHATTERJEE ABOUT QUESTIONS RELATED TO CEPL DILIGENCE (.4); REVIEW AND REVISE UPDATED DILIGENCE MEMO (1.7).
2.50	WALHA, KULBIR S	UPDATE SEARCH CHART FOR CLAYTON UTZ (1.5); CALL WITH S. FRIEDMAN (.1); CALL WITH A. BABITZ (.3); DRAFT CORRESPONDENCE WITH CLAYTON UTZ (.6).
1.30	LIU, SERENA G	[FALCON] DRAFT ANSWER TO HOPPER COMPLAINT.
8.20	MEDRANO, KEVIN A	REVIEW, REVISE AND PREPARE UPDATED DILIGENCE MEMO.
0.50	MCCORD, KATHERINE A	REVISE SECTION OF THE DILIGENCE MEMO ON ARC UK SENIOR LIVING I WITH COMMENTS FROM K.MILLER.
3.50	GOSNELL HANDLER, STEPHENI	REVIEW AND SUMMARIZE DILIGENCE DOCUMENTS OF ARCAPITA SUBSIDIARIES (3.0); REVISE DILIGENCE MEMO (.5).

6.10 CHATTERJEE, AYESHA	DRAFT AND REVISE DUE DILIGENCE MEMO SECTION ON BAHRAIN BAY I, INCORPORATING COMMENTS FROM K. MILLER (3.7); REVISE MATERIAL AGREEMENT TEMPLATES FOR BAHRAIN BAY I WITH COMMENTS FROM K. MILLER (1.2); REVIEW AND REVISE DUE DILIGENCE MEMO SECTION ON CEPL (0.9); REVIEW FRENCH DOCUMENTS FOR AEID I (0.3).
06/19/12 0.30 MILLET, CRAIG H	EMAILS RE UPDATE ON THE STATUS OF THE [REDACTED] AND PASS INFO TO UCC AND JPL.
1.90 ROSENTHAL, MICHAEL A	REVIEW PRELIMINARY DUE DILIGENCE MEMO AND PREPARE FOR CALL WITH KPMG RELATED TO SAME (1.4); EMAILS WITH E. RASP, CHERINE, A. BANNISTER AND K. SI-AHMED REGARDING [REDACTED] (3); EMAIL TO ABI REGARDING [REDACTED] (.2)
3.80 BUFFONE, STEVEN P	REVIEW AND REVISE AMENDED DRAFT DUE DILIGENCE MEMO (2.5); CALL WITH K. MEDRANO (.4); E-MAILS WITH K. MILLER (.9).
1.20 BANNISTER, J. ALAN	COORDINATE NEW COMMENTS TO LINKLATERS RE: MEMO.
2.20 MILLER, KENNETH W	CORRESPOND WITH J. O'NEILL ABOUT DILIGENCE (.1); REVIEW QUESTIONS TO DILIGENCE MEMO RECEIVED FROM KPMG AND CREVIEW DILIGENCE MATERIALS RELATED THERETO (.5); REVIEW COMMENTS TO DILIGENCE MEMO PROVIDED BY S. BUFFONE AND CORRESPOND WITH K. MEDRANO REGARDING SAME (.4); REVIEW ANSWERS TO KPMG QUESTIONS RELATED TO MOBAY AND CORRESPOND WITH A. CHATTERJEE REGARDING SAME (.2); REVIEW ANSWERS TO KPMG QUESTIONS RELATED TO PODS AND [REDACTED] AND CORRESPOND WITH K. MEDRANO REGARDING SAME (.3); DISCUSS KPMG QUESTIONS RELATED TO HONITON, AEID I AND AEIY I WITH S. HANDLER (.5); DISCUSS KPMG QUESTIONS RELATED TO AEID II WITH K. MCCORD (.2).
6.40 MEDRANO, KEVIN A	REVIEW AND REVISE DILIGENCE MEMO (2.4); RESEARCH AND DRAFT RESPONSES TO KPMG QUESTIONS REGARDING DILIGENCE MEMO (4.0).



0.70	MCCORD, KATHERINE A	PREPARE RESPONSE TO KPMG DILIGENCE FOLLOW-UP QUESTION RE AEID II.
1.50	GOSNELL HANDLER, STEPHENI	RESEARCH AND REVISE DILIGENCE MEMO AND DILIGENCE TEMPLATES (1.5).
0.90	CHATTERJEE, AYESHA	REVIEW AND RESPOND TO KPMG QUESTIONS ON DILIGENCE MEMO (.6); REVIEW AND RESPOND TO S. BUFFONE QUESTIONS ON DILIGENCE MEMO (.3).
06/20/12		
0.80	ROSENTHAL, MICHAEL A	CALL WITH KPMG REGARDING CHANGE OF CONTROL ISSUES AND DILIGENCE MEMO (.8).
2.90	BUFFONE, STEVEN P	REVIEW MEMO FROM KPMG RE THEIR QUESTIONS ON GD AIHL PORTFOLIO COMPANY CHANGE OF CONTROL DUE DILIGENCE ANALYSIS, CONFERENCE CALL WITH KPMG, KEN MILLER AND MICHAEL ROSENTHAL RE CHANGE OF CONTROL DUE DILIGENCE (1.8); E-MAIL K. SI-AHMED RE KPMG CONFERENCE CALL AND FOLLOW UP ISSUES WITH ARCAPITA (.3); SEVERAL E-MAILS AND CALL WITH M. ROSENTHAL (.8).
2.10	MILLER, KENNETH W	REVIEW DILIGENCE MATERIALS IN PREPARATION FOR CALL WITH KPMG (.7); REVIEW RESPONSES TO KPMG QUESTIONS PROVIDED BY LINKLATERS AND CORRESPOND WITH R. GOOD REGARDING SAME (.2); PARTICIPATE IN CALL WITH KPMG TO DISCUSS QUESTIONS TO DILIGENCE MEMO (1.0); DISCUSS UPDATES TO DILIGENCE MEMO BASED ON CALL WITH K. MEDRANO (.2).
6.70	MEDRANO, KEVIN A	TELEPHONE CONFERENCE WITH KPMG REGARDING DILIGENCE MEMO (1.0); REVIEW AND REVISE DILIGENCE MEMO (3.5); DRAFT AND SUMMARIZE <span style="background-color: black; color: black;">REDACTED</span> AGREEMENTS (2.2).
0.40	HARRISON, JEFFREY K	REVISE DILIGENCE MEMO PER PARTNER COMMENTS.
2.50	GOSNELL HANDLER, STEPHENI	RESEARCH AND REVISE DILIGENCE MEMORANDUM AND DILIGENCE TEMPLATES (2.5).

06/21/12

2.10 ROSENTHAL, MICHAEL A	EMAIL FROM M. KVARDA REGARDING JULY DEAL FUNDING ISSUES (.2); EMAIL TO S. DUDLEY REGARDING [REDACTED] (.2); EMAIL FROM LINKLATERS REGARDING STATUS OF [REDACTED] AND ISSUES (.3); EMAIL FROM K. SI-AHMED REGARDING [REDACTED] AND [REDACTED] (.2); CONFERENCE CALL WITH A. BANNISTER AND M. ELLIOTT REGARDING STATUS OF [REDACTED] (.6); REVIEW EMAIL RELATED TO [REDACTED] (.2); CONFERENCE CALL WITH A&M AND ROTHSCHILD REGARDING [REDACTED] (.4).
3.50 BANNISTER, J. ALAN	MULTIPLE CALLS WITH MILBANK RE: KEEPING UP EFFORTS TO SETTLE ALL ISSUES (1.5); CALL WITH LINKLATERS RE: STATUS WITH MILBANK (.9); COMMUNICATIONS WITH MILBANK ON TIMING (.6); REVIEW SUMMARY DOCUMENTS (.5).
1.70 KHALIL, EMAD H	PREPARE FOR AND ATTEND TELEPHONE CONFERENCE WITH COMPANY RE: DIP FINANCING (1.1); TELEPHONE CONFERENCE WITH M. ROSENTHAL ET. AL RE: CRITICAL STRUCTURE ISSUES (.6).
1.20 MILLER, KENNETH W	DISCUSS POTENTIAL RESTRUCTURING ALTERNATIVES AND IMPACT OF CHANGE OF CONTROL PROVISIONS ON SUCH ALTERNATIVES WITH S. BUFFONE (.3); REVIEW DILIGENCE MEMO IN LIGHT OF STRUCTURING ALTERNATIVES (.5); CORRESPOND WITH K. MEDRANO ABOUT ANALYSIS OF CONTROL PROVISIONS IN LIGHT OF RESTRUCTURING ALTERNATIVES (.4).
0.50 WALHA, KULBIR S	CALL WITH E. HAZILE AND B. THOMAS.
9.90 MEDRANO, KEVIN A	REVIEW AND SUMMARIZE [REDACTED] AGREEMENTS (7.0); REVIEW AND REVISE DILIGENCE MEMO (2.9).
3.10 HARRISON, JEFFREY K	REVIEW AND REVISE DILIGENCE MEMO PER PARTNER COMMENTS.
0.40 MCCORD, KATHERINE A	REVISE SECTION OF DILIGENCE MEMO ON ARC UK SENIOR I.

06/22/12

1.10 ROSENTHAL, MICHAEL A REVIEW EMAILS FROM LINKLATERS REGARDING [REDACTED]  
[REDACTED] (.2); REVIEW DRAFTS OF [REDACTED]  
AND TERM SHEETS (.8); EMAILS WITH A.  
BANNISTER REGARDING [REDACTED] (.1).

2.20 BUFFONE, STEVEN P CALLS AND E-MAILS WITH K. MILLER (.4); REVIEW  
SECTIONS OF REVISED DILIGENCE MEMO (.8); E-  
MAILS C. MILLET RE ROTHSCHILD AND COMMITTEE  
DUE DILIGENCE REQUESTS (.7); CALL WITH J. WEISS,  
E-MAIL K. MILLER, M. ROSENTHAL, E-MAIL A. ROGERS  
(.3).

1.00 BANNISTER, J. ALAN CALL WITH LINKLATERS (.3); CALL WITH MILLBANK  
(.3); COORDINATING TIMING FOR CALL WITH  
MILLBANK AND LINKLATERS (.4).

0.60 KHALIL, EMAD H REVIEW AND RESPOND TO C. MILLET QUERIES RE:  
STANDARD CHARTERED LOAN DOCUMENTS.

2.10 MILLER, KENNETH W REVIEW UPDATED HONITON SUMMARIES AND  
CORRESPOND WITH S. HANDLER REGARDING SAME  
(.3); REVIEW AND REVISE UPDATED DILIGENCE MEMO  
AND SEND TO ARCAPITA AND KPMG FOR REVIEW  
(1.8).

2.80 MEDRANO, KEVIN A REVIEW, REVISE AND PREPARE DILIGENCE MEMO.

2.00 GOSNELL HANDLER, RESEARCH AND REVISE DILIGENCE MEMORANDUM  
STEPHENI AND DILIGENCE TEMPLATES (2.0).

06/23/12

0.50 ROSENTHAL, MICHAEL A EMAILS TO M. KVARDA AND L. HIRSH REGARDING  
DEAL FUNDING FOR [REDACTED] AND RATIONALE FOR  
SAME (.3); EMAIL WITH AND TO J. WEISS REGARDING  
STRUCTURE OF DEAL FUNDINGS (.2).

06/24/12

0.70 ROSENTHAL, MICHAEL A EMAILS WITH AND TO E. FLECK REGARDING [REDACTED]  
[REDACTED] (.3); TELEPHONE WITH M. KVARDA  
REGARDING [REDACTED] (.2); EMAIL WITH  
AND TO M. KVARDA REGARDING [REDACTED]  
[REDACTED]; EMAILS WITH AND TO S. DUDLEY REGARDING  
[REDACTED] (.2).

0.30 ROSENTHAL, MICHAEL A EMAIL FROM S. BUFFONE REGARDING DEAL  
FUNDING STRUCTURE (.2); EMAILS REGARDING  
[REDACTED] (.1).

06/25/12  
1.30 ROSENTHAL, MICHAEL A ADDRESS ISSUES RELATED TO [REDACTED] (.6);  
CONSIDER FUNDING STRUCTURE RELATED TO  
PROFESSIONAL FEES IN CONNECTION WITH  
PORTFOLIO WORK (.3); EMAILS WITH LINKLATERS  
REGARDING [REDACTED] (.2); CONSIDER  
ISSUES RELATED TO APPROVAL OF [REDACTED]  
(.2).

0.60 BUFFONE, STEVEN P E-MAILS WITH K. MILLER IN PREPARATION FOR CALL  
WITH KARIM SI AHMED TO UPDATE HIM ON KPMG  
CALL (.4); REVIEW KPMG ISSUES LIST IN  
PREPARATION FOR THE CALL (.2).

1.80 BANNISTER, J. ALAN COMMENT ON PROPOSED NEW STATEMENT IN P3  
MEMO BY LINKLATERS.

1.40 KHALIL, EMAD H PREPARE FOR AND ATTEND TELEPHONE  
CONFERENCE WITH N. FOX (MOURANT OZANNES)  
RE: STANDARD CHARTERED POSITION UNDER LOAN  
DOCUMENTS VIS-A-VIS UNSECURED CREDITORS (.9);  
REVIEW DIP CIM DRAFT AND RFP (.3); ATTENTION TO  
UPDATING TERM SHEET FOR DELAYED-DRAWN  
FEATURE (.2).

2.50 MILLER, KENNETH W REVIEW PROTOCOL (.6); CORRESPOND WITH S.  
BUFFONE REGARDING ISSUES RELATING TO  
PROTOCOL (.3); REVIEW DOCUMENTS RELATED TO  
US PORTFOLIO ENTITIES AND CORRESPOND WITH  
DILIGENCE TEAM REGARDING SAME(1.6).

2.90 MEDRANO, KEVIN A DRAFT DILIGENCE MEMO REGARDING EFFECT OF  
POTENTIAL RESTRUCTURING.

0.20 FRIEDMAN, SASHA REVISE CHART OF OFFICERS AND DIRECTORS PER  
REQUEST OF D. FURMAN.

06/26/12  
0.80 MILLET, CRAIG H EMAILS RE KPMG HOLD HARMLESS LETTER AND  
DUTY OF CARE ISSUES.

0.20 ROSENTHAL, MICHAEL A EMAIL WITH CLIENT REGARDING [REDACTED] (.2)

4.30 BUFFONE, STEVEN P CONFERENCE CALL WITH KARIM SI-AHMED AND KEN MILLER REGARDING CHANGE OF CONTROL DILIGENCE, KPMG STATUS, OTHER MATTERS (1.9); E-MAIL M. ROSENTHAL (.1); E-MAILS C. MILLETT AND OTHERS RE FOLLOWING UP WITH DILIGENCE REQUESTS FROM ALICE MORGAN (.9); E-MAILS WITH A. CHATTERJEE (.2); E-MAIL A. MORGAN (.4); SEVERAL E-MAILS WITH K. MILLER AND C. MILLET RE CREDITOR COMMITTEE DILIGENCE REQUESTS (.8).

0.40 BUFFONE, STEVEN P EMAILS WITH C. MILLETT RE JPL SETTLEMENT.

2.60 BANNISTER, J. ALAN CALL WITH LINKLATERS AND MILBANK RE: DOCUMENTS REQUIRED FOR MILBANK TO PROVIDE (.6); FOLLOWUP CALL WITH LINKLATERS THEREON (.8); MEMOS TO M. ROSENTHAL AND J. GRAVES THEREON (1.2).

3.20 MILLER, KENNETH W REVIEW DILIGENCE-RELATED MATERIALS IN ADVANCE OF CALL (.7); PARTICIPATE IN CALL WITH K. SI-AHMED, A. KIM AND S. BUFFONE TO DISCUSS KPMG QUESTIONS AND DILIGENCE PROCESS IN GENERAL (.5); CORRESPOND WITH DILIGENCE TEAM ABOUT FOLLOW-UP DILIGENCE QUESTIONS AND REVIEW OF US PORTFOLIO ENTITIES (.3); CORRESPOND WITH A. GOH REGARDING [REDACTED] DOCUMENTS (.1); REVIEW [REDACTED] AND CORRESPOND WITH K. MEDRANO REGARDING SAME (.2); CORRESPOND WITH A. KIM AND B. MCCABE ABOUT DOCUMENTS RECEIVED FROM KING & SPALDING FOR US PORTFOLIO ENTITIES (.6); DISCUSS OBTAINING DOCUMENTS REQUESTED BY SIDLEY WITH A. CHATTERJEE (.2); PARTICIPATE IN MEETING WITH A. ROGERS, A. DOSHI, M. ROSENTHAL AND S. BUFFONE TO DISCUSS RESTRUCTURING OPTIONS (.3); DISTRIBUTE DOCUMENTS FOR US PORTFOLIO ENTITIES TO L. CHEN FOR POSTING TO DATA ROOM (.3).

6.40 MEDRANO, KEVIN A REVIEW AND SUMMARIZE [REDACTED] AGREEMENTS (4.5); DRAFT FOLLOW-UP DILIGENCE REQUEST LIST (1.9).

06/27/12

0.80	MILLET, CRAIG H	EMAILS RE KPMG HOLD HARMLESS LETTER AND DUTY OF CARE ISSUES.
0.50	ROSENTHAL, MICHAEL A	TELEPHONE WITH C. MILLET REGARDING [REDACTED] LITIGATION (.2); CONFERENCE CALL WITH C. MILLET AND L. HIRSH REGARDING [REDACTED] AND OTHER SALE ISSUES (.3).
2.30	BUFFONE, STEVEN P	CALL AND E-MAILS WITH K. MILLER (.5); REVIEW FIRST DRAFT OF KEVIN MEDRANO'S E-MAIL REGARDING CHANGE OF CONTROL AT FIRST TIER ARCAPITA BANK SUBS (.8); E-MAILS M. ROSENTHAL (.2); E-MAILS A. ROGERS (.2); SEVERAL E-MAILS WITH C. MILLET RE ROTHSCHILD DILIGENCE, PROTOCOL AND OTHER ISSUES (.6).
0.90	BANNISTER, J. ALAN	CALL WITH J. GRAVES TO UPDATE ON CALL (.3); DISCUSS NEED OF COUNT FOR DRAFT DOCUMENTS (.3); REVIEW ADN COMMENT ON LINKLATERS DRAFT SUMMARY NOTE (RE: CALL WITH MILBANK) FOR CLIENT (.3).
1.40	KHALIL, EMAD H	PREPARE FOR AND ATTEND TELEPHONE CONFERENCE WITH J. WEISS, N. FOX AND S. DICKSON RE: SCB POSITION UNDER LOAN DOCUMENTS AND REQUIRED FOLLOW-UP/ANALYSIS.
3.10	MILLER, KENNETH W	REVIEW DILIGENCE SUMMARY MATERIALS RELATED TO CHANGE OF CONTROL PROVISIONS (1.5); REVIEW AND REVISE DILIGENCE MEMO RELATING TO POTENTIAL CHANGE OF CONTROL ISSUES RELATED TO PROPOSED RESTRUCUTRING (1.1); DISCUSS MEMO AND CHANGE OF CONTROL ISSUES WITH K. MEDRANO (.5).
8.20	MEDRANO, KEVIN A	REVIEW AND SUMMARIZE [REDACTED] AGREEMENTS (2.4); REVIEW AND REVISE RESTRUCTURING DILIGENCE MEMO (5.8).
0.50	CHATTERJEE, AYESHA	DISCUSSION OF [REDACTED] WITH M. KELSEY, J. WEISSER AND ALVAREZ & MARSAL [REDACTED] [REDACTED]

06/28/12

1.10 MILLET, CRAIG H

ANALYZE KPMG ISSUES WITH COMMENTS OF COMMITTEE TO HH LETTER AND PREPARE MEMO TO M. ROSENTHAL RECOMMENDING COURSE OF ACTION.

0.20 MILLET, CRAIG H

REVIEW PROPOSED KPMG DISCLAIMER AND EMAILS REGARDING SAME.

0.60 ROSENTHAL, MICHAEL A

EMAILS WITH C. MILLET REGARDING [REDACTED] FUNDING (.1); EMAIL WITH C. MILLET AND L. HIRSH REGARDING [REDACTED] FUNDING (.1); REVIEW LETTER FROM [REDACTED] (.2); EMAIL TO C. MILLET REGARDING KPMG HOLD HARMLESS AGREEMENT AND COMMITTEE REVISIONS (.2).

1.10 KHALIL, EMAD H

REVIEW JUNE 26 TRANSCRIPT.

2.40 MILLER, KENNETH W

REVIEW AND REVISE MEMO SUMMARIZING POTENTIAL CHANGE OF CONTROL ISSUES RELATED TO PROPOSED RESTRUCTURING (2.1); CORRESPOND WITH K. MEDRANO REGARDING ISSUES RELATED TO MEMO (.3).

7.00 MEDRANO, KEVIN A

REVIEW AND SUMMARIZE [REDACTED] AGREEMENTS (5.2); REVIEW AND REVISE RESTRUCTURING DILIGENCE MEMO (1.8).

5.50 GOSNELL HANDLER, STEPHENI

DILIGENCE REVIEW OF SUBSIDIARY DOCUMENTS (5.5).

0.80 KING, ROBERT

RESEARCH FOR S. HANDLER TO LOCATE CONSENT DECREE / AGREEMENT.

06/29/12

1.40 MILLET, CRAIG H

CORRESPONDENCE TO J. LAWRENCE AT KPMG RE INDEMNIFICATION ISSUES AS TO COMMITTEE RE HH LETTER (.9); EMAIL TO J. LAWRENCE WITH PROPOSED LANGUAGE FOR RELEASE LETTER (.3); B. DOUTON RE KOMG PRODUCTION (.2).

0.40	ROSENTHAL, MICHAEL A	REVIEW LETTER FROM [REDACTED] AND CONFERENCE CALL WITH H. THOMPSON, M. CHOWDHURY, A. ROGERS, J. WEISSER REGARDING SAME (.4).
0.20	ROSENTHAL, MICHAEL A	EMAILS WITH K. MILLER REGARDING REVISED CHANGE OF CONTROL ANALYSIS (.2).
1.80	BANNISTER, J. ALAN	CALL WITH J. GRAVES AND LINKLATERS RE: NEXT STEPS (1.0); PREPARE NOTES THEREON (.8).
1.20	WEISSER, JOSHUA	ATTENTION TO ISSUES RELATED TO PORTFOLIO INVESTOR ISSUES AND RESPONSE TO SAME (.7 HRS.); RELATED CONFERENCE WITH A. DOSHI, A. ROGERS AND OTHER GDC PERSONNEL (.5 HRS).
1.10	MILLER, KENNETH W	DISCUSS ISSUES RELATED TO CHANGE OF CONTROL ANALYSIS WITH S. BUFFONE AND M. ROSENTHAL (.3); REVIEW MATERIALS RELATED TO STRUCTURE (.5); DRAFT E-MAIL RELATED TO QUESTIONS ABOUT POTENTIAL IMPACT OF CHANGE OF CONTROL ON AIFL AND SEND TO S. BUFFONE FOR REVIEW (.3).
8.00	MEDRANO, KEVIN A	REVIEW AND SUMMARIZE [REDACTED] AGREEMENTS.
0.70	GOSNELL HANDLER, STEPHENI	DILIGENCE REVIEW OF SUBSIDIARY DOCUMENTS (.7).
06/30/12		
0.30	MILLET, CRAIG H	EMAILS WITH B. DOUTON AND M. ROSENTHAL RE KPMG PRODUCTION RE WATERFALL ANALYSIS AND GDC ANALYSIS.
0.30	ROSENTHAL, MICHAEL A	REVIEW AND COMMENT ON RESPONSE TO LETTER FROM [REDACTED] (.3).
1.50	WEISSER, JOSHUA	DRAFT LETTER TO INVESTOR REGARDING [REDACTED] [REDACTED]



Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

FALCON  
30561-00128

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For Services Rendered Through June 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	7.70	\$ 995.00	\$ 7,661.50
MICHAEL A. ROSENTHAL	0.40	1,045.0	418.00
MATTHEW K. KELSEY	0.80	785.00	628.00
JEREMY L. GRAVES	18.90	595.00	11,245.50
JENNIFER M. CONTRERAS	4.70	340.00	1,598.00
JAMES D. DEBARTOLO	1.80	255.00	459.00
NICHOLAS A. KLEIN	3.60	195.00	<u>702.00</u>

<b>Total Services</b>			\$ 22,712.00
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<b>Total Services, Costs/Charges</b>			22,712.00
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<b>BALANCE DUE</b>			<u>\$ 22,712.00</u>
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FALCON  
30561-00128

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Detail Services:

06/01/12	1.20	GRAVES, JEREMY L	REVIEW AND REVISE ENTERPRISE COMPLAINT.
	3.60	KLEIN, NICHOLAS A	FINALIZE MEMORANDUM REGARDING PRIVILEGED INFORMATION.
06/05/12	0.10	GRAVES, JEREMY L	TELECONFERENCE WITH B. MCCABE REGARDING IRS DEFICIENCY NOTICE.
06/06/12	0.30	MILLET, CRAIG H	REVISE ORDER APPLYING PRIOR ORDERS TO FALCON CASE AND EMAILS RE SAME (.3).
	0.30	DEBARTOLO, JAMES D	CALENDAR RESPONSE DEADLINE AND CIRCULATE TO TEAM.
06/07/12	4.50	MILLET, CRAIG H	EMAILS RE PRESENTMENT AND ENTRY OF ORDER APPLYING PRIOR ORDERS TO FALCON CASE AND EMAILS RE SAME AND EMAILS TO T. WOOD RE FORM OF ORDER (.4); REVISE COMPLAINT AGAINST ENTERPRISE JET CENTER AND EMAILS WITH C. STANDFIELD AND J. GRAVES RE SAME (2.9); CALL FROM COUNSEL FOR HOPPER RE [REDACTED] AND DISPOSITION OF CASE AND EMAILS TO M. KVARDA RE SAME AND POSSIBLE NEED FOR COURT APPROVAL UNDER 363 (1.2).
	0.80	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE FROM C. MILLET REGARDING FALCON ISSUE (.3); CORRESPONDENCE WITH J. GRAVES AND C. MILLET REGARDING SAME (.5).
	1.10	GRAVES, JEREMY L	REVIEW AND COMMENT ON PROPOSED CHANGES TO COMPLAINT AGAINST ENTERPRISE.

3.50	CONTRERAS, JENNIFER M	CALL WITH J. GRAVES RE FILING OF ADVERSARIAL PROCEEDING IN FALCON (.5); REVIEW PROCEDURES RE SAME (2.6); LOCATE FORM OF ORDER FOR FALCON REPORT (.4).
06/08/12		
0.50	MILLET, CRAIG H	EMAILS RE FILING AND SERVICE OF COMPLAINT AGAINST ENTERPRISE JET CENTER AND EMAILS WITH C. STANDFIELD AND J. GRAVES RE SAME (.5).
1.30	GRAVES, JEREMY L	FINALIZE COMPLAINT AGAINST FALCON.
06/11/12		
0.20	GRAVES, JEREMY L	E-MAILS WITH J. CONTRERAS REGARDING SERVICE OF SUIT AGAINST ENTERPRISE JET CENTER.
06/12/12		
0.10	GRAVES, JEREMY L	E-MAILS WITH B. MCCABE REGARDING IRS INQUIRY.
0.60	DEBARTOLO, JAMES D	EMAILS WITH S. LIU RE SUBSEQUENT DEBTOR ORDER (.3); CALL WITH CLERK RE ENTRY OF SAME (.2); FURTHER CORRESPONDENCE WITH S. LIU RE SAME (.1).
06/13/12		
2.60	GRAVES, JEREMY L	CORRESPOND WITH J. CONTRERAS REGARDING SERVICE OF ENTERPRISE JET CENTER COMPLAINT (.2); STRATEGIZE RESPONSE TO HOPPER ACTION AND DRAFT E-MAIL SUMMARIZING STRATEGY (2.4).
1.20	CONTRERAS, JENNIFER M	REVIEW SUMMONS (.1); EMAILS TO J. GRAVES RE SAME (.2); COORDINATE CERTIFIED MAIL SERVICE (.9).
06/14/12		
0.70	MILLET, CRAIG H	ANALYZE ISSUES AND EMAILS WITH J. GRAVES RE STRATEGY IN RESPONDING TO COMPLAINT WITH RULE 12 MOTION VS. ANSWER AND RULE 19 DEFENSE.
0.20	GRAVES, JEREMY L	E-MAILS WITH C. MILLET REGARDING HOPPER COMPLAINT (.2).

06/15/12		
0.50	GRAVES, JEREMY L	E-MAILS WITH S. LIU REGARDING HOPPER ANSWER (.1); TELECONFERENCE WITH S. LIU REGARDING SAME (.3); TELECONFERENCE WITH J. CONTRERAS REGARDING SERVICE OF ENTERPRISE SUIT (.1).
06/19/12		
4.60	GRAVES, JEREMY L	DRAFT ANSWER TO HOPPER ADVERSARY.
06/20/12		
1.10	MILLET, CRAIG H	REVISE HOPPER ANSWER AND EMAIL WITH J. GRAVES RE COMMENTS.
0.70	GRAVES, JEREMY L	REVISE AND EDIT ANSWER TO HOPPER ADVERSARY.
06/21/12		
0.30	MILLET, CRAIG H	EMAILS WITH J. GRAVES RE HOPPER ANSWER.
0.40	ROSENTHAL, MICHAEL A	REVIEW HOPPER ANSWER (.4).
1.40	GRAVES, JEREMY L	INCORPORATE ALL COMMENTS RECEIVED AND FINALIZE HOPPER ANSWER FOR FILING.
0.90	DEBARTOLO, JAMES D	FILE OPPOSITION TO HOPPER COMPLAINT (.6); SERVE SAME (.3).
06/26/12		
0.20	MILLET, CRAIG H	EMAILS RE FALCON INSURANCE SETTLEMENT AND 9019 APPROVAL.
06/27/12		
0.20	GRAVES, JEREMY L	E-MAILS RELATED TO ENTERPRISE ADVERSARY PROCEEDING.
06/28/12		
0.10	MILLET, CRAIG H	EMAILS WITH J. GRAVES REGARDING TIDE MFRS.
0.50	GRAVES, JEREMY L	READ TIDE MOTION TO LIFT STAY (.3); SEND E-MAILS RELATED TO SAME TO INTERNAL TEAM (.2).

06/29/12

4.20 GRAVES, JEREMY L

CAREFULLY REVIEW MOTION TO LIFT THE  
AUTOMATIC STAY TO ALLOW TIDE LITIGATION TO  
MOVE FORWARD (.6); SEND E-MAILS REGARDING  
SAME (.2); REVIEW AND REVISE MEMO REGARDING  
PRIVILEGED ISSUES RELATING TO TIDE LITIGATION  
(2.2); BEGIN DRAFTING 9019 MOTION FOR APPROVAL  
OF ENTERPRISE SETTLEMENT (1.2).

## **Exhibit E-4**

**GIBSON, DUNN & CRUTCHER LLP**  
**200 Park Avenue**  
**New York, New York 10166-0193**  
  
**Federal Taxpayer ID #95-1611234**

**August 9, 2012**

**Invoice No. 2012081564**

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

**For Services Rendered and Costs/Charges Advanced Through July 31, 2012**

		Services Rendered	Costs/ Charges	Totals
30561-00097	Asset Analysis/Recover/Avoidance Actions	1,541.50	0.00	1,541.50
30561-00098	Asset Disposition/Sale Issues	10,951.00	0.00	10,951.00
30561-00099	Automatic Stay	9,156.50	0.00	9,156.50
30561-00100	Business Operations	3,672.00	0.00	3,672.00
30561-00101	Case Administration	64,316.00	0.00	64,316.00
30561-00102	Claims Administration & Objections	19,799.50	0.00	19,799.50
30561-00104	Corporate Governance-Securities Law Compliance	5,144.00	0.00	5,144.00
30561-00105	Creditor Committee Issues	50,816.00	0.00	50,816.00
30561-00106	DIP Financing/Cash Collateral/Cash Management	95,925.00	0.00	95,925.00
30561-00107	Employees	30,968.50	0.00	30,968.50
30561-00109	Executory Contracts/Unexpired Leases	41,454.00	0.00	41,454.00
30561-00110	Fee Applications/Retention Applications - GD&C	19,762.50	0.00	19,762.50

**Remit By Wire To:**

Wells Fargo Bank  
333 South Grand Avenue  
Los Angeles, CA 90071-1515  
Name of account: Gibson, Dunn & Crutcher LLP  
Account No: 4600-146039  
ABA No: 121000248  
Attn: Mario Prego, Telephone: (213) 229-7253  
*Please include the client number and the proper attorney to notify in the wire instructions.*

**Remit By Mail To:**

Gibson, Dunn & Crutcher LLP  
PO Box 840723  
Los Angeles, CA 90084-0723

Please enclose the remittance copy of this  
invoice with your payment in the enclosed  
Reply Envelope to ensure proper credit.

Please note that payments received after the invoice date are not reflected.

For assistance with your account, please contact us at 213-229-7333 or [cbilling@gibsondunn.com](mailto:cbilling@gibsondunn.com).

**Invoice Date: August 9, 2012**

**Invoice No. 2012081564**

**Due and Payable Upon Receipt**

		Services Rendered	Costs/ Charges	Totals
30561-00111	Fee Applications/Retention	68,004.00	0.00	68,004.00
	Applications - Other Professionals			
30561-00112	Insurance	860.50	0.00	860.50
30561-00113	Plan & Disclosure Statement	224,543.50	0.00	224,543.50
30561-00114	Plan Exclusivity	953.00	0.00	953.00
30561-00115	Real Property Leases	6,949.50	0.00	6,949.50
30561-00116	Secured Creditor/Collateral	35,727.00	0.00	35,727.00
30561-00119	Non-Working Travel Time	20,052.50	0.00	20,052.50
30561-00121	Vendors and Suppliers	1,488.00	0.00	1,488.00
30561-00122	Disbursements	0.00	44,119.49	44,119.49
30561-00123	Provisional Liquidator	48,710.00	0.00	48,710.00
30561-00124	Schedules and Statements	1,020.50	0.00	1,020.50
30561-00125	Deal Funding	28,586.00	0.00	28,586.00
30561-00126	Hearings	14,455.50	0.00	14,455.50
30561-00127	Portfolio Interaction/Issues	383,945.50	0.00	383,945.50
30561-00128	Falcon	46,999.00	0.00	46,999.00
	<b>Totals</b>	<b>\$1,235,801.00</b>	<b>\$ 44,119.49</b>	<b>\$1,279,920.49</b>
	<b>Discount</b>			<b>-10,026.25</b>
	<b>Current Balance Due</b>			<b><u>\$1,269,894.24</u></b>

**PREVIOUS INVOICE STATEMENT BALANCES OUTSTANDING:**

Matter	Invoice Date	Invoice No.	Services	Costs	Balance Due
30561-00097	05/09/12	2012043049	107.10	0.00	107.10
30561-00097	05/15/12	2012051941	4,687.30	0.00	4,687.30
30561-00097	06/20/12	2012062541	3,995.90	0.00	3,995.90
30561-00097	07/30/12	2012071760	112.82	0.00	112.82
30561-00098	05/09/12	2012043049	1,468.10	0.00	1,468.10
30561-00098	05/15/12	2012051941	5,929.90	0.00	5,929.90
30561-00098	06/20/12	2012062541	12,142.60	0.00	12,142.60
30561-00098	07/30/12	2012071760	2,507.22	0.00	2,507.22
30561-00099	05/09/12	2012043049	1,098.00	0.00	1,098.00
30561-00099	05/15/12	2012051941	8,034.50	0.00	8,034.50
30561-00099	06/20/12	2012062541	3,734.80	0.00	3,734.80
30561-00099	07/30/12	2012071760	583.74	0.00	583.74
30561-00100	05/09/12	2012043049	18,030.80	0.00	18,030.80
30561-00100	05/15/12	2012051941	8,657.00	0.00	8,657.00
30561-00100	06/20/12	2012062541	4,211.00	0.00	4,211.00
30561-00100	07/30/12	2012071760	2,043.38	0.00	2,043.38
30561-00101	05/09/12	2012043049	66,535.30	0.00	66,535.30
30561-00101	05/15/12	2012051941	34,520.80	0.00	34,520.80
30561-00101	06/20/12	2012062541	32,222.10	0.00	32,222.10
30561-00101	07/30/12	2012071760	15,247.34	0.00	15,247.34
30561-00102	05/09/12	2012043049	553.20	0.00	553.20
30561-00102	05/15/12	2012051941	6,293.30	0.00	6,293.30
30561-00102	06/20/12	2012062541	2,690.50	0.00	2,690.50
30561-00102	07/30/12	2012071760	4,520.66	0.00	4,520.66
30561-00104	05/15/12	2012051941	376.20	0.00	376.20
30561-00104	06/20/12	2012062541	3,114.80	0.00	3,114.80
30561-00104	07/30/12	2012071760	138.24	0.00	138.24
30561-00105	05/09/12	2012043049	2,141.70	0.00	2,141.70
30561-00105	05/15/12	2012051941	40,541.50	0.00	40,541.50
30561-00105	06/20/12	2012062541	21,457.10	0.00	21,457.10



<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00105	07/30/12	2012071760	22,691.81	0.00	22,691.81
30561-00106	05/09/12	2012043049	9,124.30	0.00	9,124.30
30561-00106	05/15/12	2012051941	24,747.50	0.00	24,747.50
30561-00106	06/20/12	2012062541	12,002.80	0.00	12,002.80
30561-00106	07/30/12	2012071760	26,965.01	0.00	26,965.01
30561-00107	05/09/12	2012043049	9,828.50	0.00	9,828.50
30561-00107	05/15/12	2012051941	37,022.30	0.00	37,022.30
30561-00107	06/20/12	2012062541	26,378.80	0.00	26,378.80
30561-00107	07/30/12	2012071760	39,837.97	0.00	39,837.97
30561-00109	05/09/12	2012043049	1,522.40	0.00	1,522.40
30561-00109	05/15/12	2012051941	3,123.70	0.00	3,123.70
30561-00109	06/20/12	2012062541	29,901.70	0.00	29,901.70
30561-00109	07/30/12	2012071760	5,089.38	0.00	5,089.38
30561-00110	05/09/12	2012043049	3,599.70	0.00	3,599.70
30561-00110	05/15/12	2012051941	4,028.50	0.00	4,028.50
30561-00110	06/20/12	2012062541	3,693.00	0.00	3,693.00
30561-00110	07/30/12	2012071760	6,071.86	0.00	6,071.86
30561-00111	05/09/12	2012043049	11,109.30	0.00	11,109.30
30561-00111	05/15/12	2012051941	25,518.50	0.00	25,518.50
30561-00111	06/20/12	2012062541	18,046.00	0.00	18,046.00
30561-00111	07/30/12	2012071760	19,860.69	0.00	19,860.69
30561-00112	05/09/12	2012043049	1,347.00	0.00	1,347.00
30561-00112	05/15/12	2012051941	469.60	0.00	469.60
30561-00112	06/20/12	2012062541	106.90	0.00	106.90
30561-00113	05/09/12	2012043049	3,719.00	0.00	3,719.00
30561-00113	05/15/12	2012051941	7,524.40	0.00	7,524.40
30561-00113	06/20/12	2012062541	12,146.50	0.00	12,146.50
30561-00113	07/30/12	2012071760	24,342.98	0.00	24,342.98
30561-00114	06/20/12	2012062541	686.90	0.00	686.90
30561-00114	07/30/12	2012071760	7,785.57	0.00	7,785.57
30561-00115	05/15/12	2012051941	205.40	0.00	205.40
30561-00115	06/20/12	2012062541	1,005.30	0.00	1,005.30
30561-00115	07/30/12	2012071760	440.12	0.00	440.12
30561-00116	05/09/12	2012043049	376.20	0.00	376.20
30561-00116	05/15/12	2012051941	1,663.00	0.00	1,663.00
30561-00116	06/20/12	2012062541	512.50	0.00	512.50
30561-00116	07/30/12	2012071760	5,335.89	0.00	5,335.89
30561-00119	05/09/12	2012043049	1,630.25	0.00	1,630.25
30561-00119	05/15/12	2012051941	2,384.50	0.00	2,384.50
30561-00119	06/20/12	2012062541	7,388.45	0.00	7,388.45
30561-00119	07/30/12	2012071760	3,881.92	0.00	3,881.92
30561-00121	05/09/12	2012043049	1,439.10	0.00	1,439.10
30561-00121	05/15/12	2012051941	732.70	0.00	732.70
30561-00121	06/20/12	2012062541	1,216.80	0.00	1,216.80
30561-00123	05/15/12	2012051941	13,770.70	0.00	13,770.70
30561-00123	06/20/12	2012062541	15,789.30	0.00	15,789.30
30561-00123	07/30/12	2012071760	13,363.92	0.00	13,363.92
30561-00124	05/15/12	2012051941	5,275.70	0.00	5,275.70
30561-00124	06/20/12	2012062541	4,054.60	0.00	4,054.60
30561-00124	07/30/12	2012071760	4,493.54	0.00	4,493.54
30561-00125	05/15/12	2012051941	26,468.80	0.00	26,468.80
30561-00125	06/20/12	2012062541	10,715.60	0.00	10,715.60
30561-00125	07/30/12	2012071760	4,254.20	0.00	4,254.20
30561-00126	05/15/12	2012051941	4,059.50	0.00	4,059.50
30561-00126	06/20/12	2012062541	11,623.30	0.00	11,623.30
30561-00126	07/30/12	2012071760	5,078.51	0.00	5,078.51
30561-00127	05/15/12	2012051941	53,242.00	0.00	53,242.00
30561-00127	06/20/12	2012062541	87,599.50	0.00	87,599.50
30561-00127	07/30/12	2012071760	62,738.33	0.00	62,738.33

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00128	06/20/12	2012062541	7,556.20	0.00	7,556.20
30561-00128	07/30/12	2012071760	4,292.00	0.00	<u>4,292.00</u>
<b>PREVIOUS BALANCE DUE</b>					<u><b>\$1,068,577.30</b></u>
<b>TOTAL OUTSTANDING BALANCE DUE</b>					<u><b>\$2,338,471.54</b></u>

**GIBSON, DUNN & CRUTCHER LLP**  
**200 Park Avenue**  
**New York, New York 10166-0193**

**Federal Taxpayer ID #95-1611234**

**August 9, 2012**

**Invoice No. 2012081564**

**REMITTANCE COPY**

**To ensure proper crediting, please send this copy in the enclosed envelope.**

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

**For Services Rendered and Costs/Charges Advanced Through July 31, 2012**

		Services Rendered	Costs/ Charges	Totals
30561-00097	Asset Analysis/Recover/Avoidance Actions	1,541.50	0.00	1,541.50
30561-00098	Asset Disposition/Sale Issues	10,951.00	0.00	10,951.00
30561-00099	Automatic Stay	9,156.50	0.00	9,156.50
30561-00100	Business Operations	3,672.00	0.00	3,672.00
30561-00101	Case Administration	64,316.00	0.00	64,316.00
30561-00102	Claims Administration & Objections	19,799.50	0.00	19,799.50
30561-00104	Corporate Governance-Securities Law Compliance	5,144.00	0.00	5,144.00
30561-00105	Creditor Committee Issues	50,816.00	0.00	50,816.00
30561-00106	DIP Financing/Cash Collateral/Cash Management	95,925.00	0.00	95,925.00
30561-00107	Employees	30,968.50	0.00	30,968.50
30561-00109	Executory Contracts/Unexpired Leases	41,454.00	0.00	41,454.00

**Remit By Wire To:**

Wells Fargo Bank  
333 South Grand Avenue  
Los Angeles, CA 90071-1515  
Name of account: Gibson, Dunn & Crutcher LLP  
Account No: 4600-146039  
ABA No: 121000248  
Attn: Mario Prego, Telephone: (213) 229-7253  
*Please include the client number and the proper attorney to notify in the wire instructions.*

**Remit By Mail To:**

Gibson, Dunn & Crutcher LLP  
PO Box 840723  
Los Angeles, CA 90084-0723

*Please enclose the remittance copy of this invoice with your payment in the enclosed Reply Envelope to ensure proper credit.*

Please note that payments received after the invoice date are not reflected.

For assistance with your account, please contact us at 213-229-7333 or [cbilling@gibsondunn.com](mailto:cbilling@gibsondunn.com).

**Invoice Date: August 9, 2012**

**Invoice No. 2012081564**

**Due and Payable Upon Receipt**

		Services Rendered	Costs/ Charges	Totals
30561-00110	Fee Applications/Retention	19,762.50	0.00	19,762.50
	Applications - GD&C			
30561-00111	Fee Applications/Retention	68,004.00	0.00	68,004.00
	Applications - Other Professionals			
30561-00112	Insurance	860.50	0.00	860.50
30561-00113	Plan & Disclosure Statement	224,543.50	0.00	224,543.50
30561-00114	Plan Exclusivity	953.00	0.00	953.00
30561-00115	Real Property Leases	6,949.50	0.00	6,949.50
30561-00116	Secured Creditor/Collateral	35,727.00	0.00	35,727.00
30561-00119	Non-Working Travel Time	20,052.50	0.00	20,052.50
30561-00121	Vendors and Suppliers	1,488.00	0.00	1,488.00
30561-00122	Disbursements	0.00	44,119.49	44,119.49
30561-00123	Provisional Liquidator	48,710.00	0.00	48,710.00
30561-00124	Schedules and Statements	1,020.50	0.00	1,020.50
30561-00125	Deal Funding	28,586.00	0.00	28,586.00
30561-00126	Hearings	14,455.50	0.00	14,455.50
30561-00127	Portfolio Interaction/Issues	383,945.50	0.00	383,945.50
30561-00128	Falcon	46,999.00	0.00	46,999.00
<b>Totals</b>		<b>\$1,235,801.00</b>	<b>\$ 44,119.49</b>	<b>\$1,279,920.49</b>
<b>Discount</b>				<b>-10,026.25</b>
<b>Current Balance Due</b>				<b><u>\$1,269,894.24</u></b>

**PREVIOUS INVOICE STATEMENT BALANCES OUTSTANDING:**

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00097	05/09/12	2012043049	107.10	0.00	107.10
30561-00097	05/15/12	2012051941	4,687.30	0.00	4,687.30
30561-00097	06/20/12	2012062541	3,995.90	0.00	3,995.90
30561-00097	07/30/12	2012071760	112.82	0.00	112.82
30561-00098	05/09/12	2012043049	1,468.10	0.00	1,468.10
30561-00098	05/15/12	2012051941	5,929.90	0.00	5,929.90
30561-00098	06/20/12	2012062541	12,142.60	0.00	12,142.60
30561-00098	07/30/12	2012071760	2,507.22	0.00	2,507.22
30561-00099	05/09/12	2012043049	1,098.00	0.00	1,098.00
30561-00099	05/15/12	2012051941	8,034.50	0.00	8,034.50
30561-00099	06/20/12	2012062541	3,734.80	0.00	3,734.80
30561-00099	07/30/12	2012071760	583.74	0.00	583.74
30561-00100	05/09/12	2012043049	18,030.80	0.00	18,030.80
30561-00100	05/15/12	2012051941	8,657.00	0.00	8,657.00
30561-00100	06/20/12	2012062541	4,211.00	0.00	4,211.00
30561-00100	07/30/12	2012071760	2,043.38	0.00	2,043.38
30561-00101	05/09/12	2012043049	66,535.30	0.00	66,535.30
30561-00101	05/15/12	2012051941	34,520.80	0.00	34,520.80
30561-00101	06/20/12	2012062541	32,222.10	0.00	32,222.10
30561-00101	07/30/12	2012071760	15,247.34	0.00	15,247.34
30561-00102	05/09/12	2012043049	553.20	0.00	553.20
30561-00102	05/15/12	2012051941	6,293.30	0.00	6,293.30
30561-00102	06/20/12	2012062541	2,690.50	0.00	2,690.50
30561-00102	07/30/12	2012071760	4,520.66	0.00	4,520.66

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00104	05/15/12	2012051941	376.20	0.00	376.20
30561-00104	06/20/12	2012062541	3,114.80	0.00	3,114.80
30561-00104	07/30/12	2012071760	138.24	0.00	138.24
30561-00105	05/09/12	2012043049	2,141.70	0.00	2,141.70
30561-00105	05/15/12	2012051941	40,541.50	0.00	40,541.50
30561-00105	06/20/12	2012062541	21,457.10	0.00	21,457.10
30561-00105	07/30/12	2012071760	22,691.81	0.00	22,691.81
30561-00106	05/09/12	2012043049	9,124.30	0.00	9,124.30
30561-00106	05/15/12	2012051941	24,747.50	0.00	24,747.50
30561-00106	06/20/12	2012062541	12,002.80	0.00	12,002.80
30561-00106	07/30/12	2012071760	26,965.01	0.00	26,965.01
30561-00107	05/09/12	2012043049	9,828.50	0.00	9,828.50
30561-00107	05/15/12	2012051941	37,022.30	0.00	37,022.30
30561-00107	06/20/12	2012062541	26,378.80	0.00	26,378.80
30561-00107	07/30/12	2012071760	39,837.97	0.00	39,837.97
30561-00109	05/09/12	2012043049	1,522.40	0.00	1,522.40
30561-00109	05/15/12	2012051941	3,123.70	0.00	3,123.70
30561-00109	06/20/12	2012062541	29,901.70	0.00	29,901.70
30561-00109	07/30/12	2012071760	5,089.38	0.00	5,089.38
30561-00110	05/09/12	2012043049	3,599.70	0.00	3,599.70
30561-00110	05/15/12	2012051941	4,028.50	0.00	4,028.50
30561-00110	06/20/12	2012062541	3,693.00	0.00	3,693.00
30561-00110	07/30/12	2012071760	6,071.86	0.00	6,071.86
30561-00111	05/09/12	2012043049	11,109.30	0.00	11,109.30
30561-00111	05/15/12	2012051941	25,518.50	0.00	25,518.50
30561-00111	06/20/12	2012062541	18,046.00	0.00	18,046.00
30561-00111	07/30/12	2012071760	19,860.69	0.00	19,860.69
30561-00112	05/09/12	2012043049	1,347.00	0.00	1,347.00
30561-00112	05/15/12	2012051941	469.60	0.00	469.60
30561-00112	06/20/12	2012062541	106.90	0.00	106.90
30561-00113	05/09/12	2012043049	3,719.00	0.00	3,719.00
30561-00113	05/15/12	2012051941	7,524.40	0.00	7,524.40
30561-00113	06/20/12	2012062541	12,146.50	0.00	12,146.50
30561-00113	07/30/12	2012071760	24,342.98	0.00	24,342.98
30561-00114	06/20/12	2012062541	686.90	0.00	686.90
30561-00114	07/30/12	2012071760	7,785.57	0.00	7,785.57
30561-00115	05/15/12	2012051941	205.40	0.00	205.40
30561-00115	06/20/12	2012062541	1,005.30	0.00	1,005.30
30561-00115	07/30/12	2012071760	440.12	0.00	440.12
30561-00116	05/09/12	2012043049	376.20	0.00	376.20
30561-00116	05/15/12	2012051941	1,663.00	0.00	1,663.00
30561-00116	06/20/12	2012062541	512.50	0.00	512.50
30561-00116	07/30/12	2012071760	5,335.89	0.00	5,335.89
30561-00119	05/09/12	2012043049	1,630.25	0.00	1,630.25
30561-00119	05/15/12	2012051941	2,384.50	0.00	2,384.50
30561-00119	06/20/12	2012062541	7,388.45	0.00	7,388.45
30561-00119	07/30/12	2012071760	3,881.92	0.00	3,881.92
30561-00121	05/09/12	2012043049	1,439.10	0.00	1,439.10
30561-00121	05/15/12	2012051941	732.70	0.00	732.70
30561-00121	06/20/12	2012062541	1,216.80	0.00	1,216.80
30561-00123	05/15/12	2012051941	13,770.70	0.00	13,770.70
30561-00123	06/20/12	2012062541	15,789.30	0.00	15,789.30
30561-00123	07/30/12	2012071760	13,363.92	0.00	13,363.92
30561-00124	05/15/12	2012051941	5,275.70	0.00	5,275.70
30561-00124	06/20/12	2012062541	4,054.60	0.00	4,054.60

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00124	07/30/12	2012071760	4,493.54	0.00	4,493.54
30561-00125	05/15/12	2012051941	26,468.80	0.00	26,468.80
30561-00125	06/20/12	2012062541	10,715.60	0.00	10,715.60
30561-00125	07/30/12	2012071760	4,254.20	0.00	4,254.20
30561-00126	05/15/12	2012051941	4,059.50	0.00	4,059.50
30561-00126	06/20/12	2012062541	11,623.30	0.00	11,623.30
30561-00126	07/30/12	2012071760	5,078.51	0.00	5,078.51
30561-00127	05/15/12	2012051941	53,242.00	0.00	53,242.00
30561-00127	06/20/12	2012062541	87,599.50	0.00	87,599.50
30561-00127	07/30/12	2012071760	62,738.33	0.00	62,738.33
30561-00128	06/20/12	2012062541	7,556.20	0.00	7,556.20
30561-00128	07/30/12	2012071760	4,292.00	0.00	<u>4,292.00</u>

**PREVIOUS BALANCE DUE**

**\$1,068,577.30**

**TOTAL OUTSTANDING BALANCE DUE**

**\$2,338,471.54**

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

ASSET ANALYSIS/RECOVER/AVOIDANCE ACTIONS  
30561-00097

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For Services Rendered Through July 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
JEREMY L. GRAVES	0.60	\$ 595.00	\$ 357.00
DOUGLAS G. LEVIN	2.30	515.00	<u>1,184.50</u>

<b>Total Services</b>			\$ 1,541.50
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<b>Total Services, Costs/Charges</b>			1,541.50
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<b>BALANCE DUE</b>			<u>\$ 1,541.50</u>
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ASSET ANALYSIS/RECOVER/AVOIDANCE ACTIONS  
30561-00097

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Detail Services:

07/02/12	0.60	GRAVES, JEREMY L	TELECONFERENCE WITH M. ROSENTHAL REGARDING FRAUDULENT TRANSFER AND PREFERENCE RELATED ISSUES.
07/24/12	0.80	LEVIN, DOUGLAS G	EMAILS TO AND FROM C. BARBOUR OF TROWERS AND J. WEISSER RE [REDACTED] ISSUE AND REVIEW UNDERLYING DOCUMENTS RELATED THERETO (.7); TELEPHONE CONFERENCE WITH J. WEISSER RE SAME ISSUE (.1).
07/25/12	0.90	LEVIN, DOUGLAS G	EMAILS TO AND FROM N. MCMORROW AND J. WEISSER RE [REDACTED] ISSUE AND REVIEW UNDERLYING DOCUMENTS RELATED THERETO (.9).
07/26/12	0.20	LEVIN, DOUGLAS G	EMAILS TO AND FROM J. WEISSER AND N. MCMORROW RE [REDACTED] ISSUE (.2).
07/30/12	0.10	LEVIN, DOUGLAS G	REVIEW CORRESPONDENCES FROM N. MCMORROW AND J. WEISSER RE ANALYSIS OF POTENTIAL [REDACTED] [REDACTED] SETOFF ISSUE (.1).
07/31/12	0.30	LEVIN, DOUGLAS G	REVIEW CORRESPONDENCES FROM N. MCMORROW AND M. ROSENTHAL RE ANALYSIS OF POTENTIAL [REDACTED] [REDACTED] SETOFF ISSUE (.3).



Henry A. Thompson  
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Manama, Bahrain

ASSET DISPOSITION/SALE ISSUES  
30561-00098

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For Services Rendered Through July 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MATTHEW J. WILLIAMS	10.10	\$ 865.00	\$ 8,736.50
RICHARD D. ZAKHAR	4.30	515.00	<u>2,214.50</u>

<b>Total Services</b>			\$ 10,951.00
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<b>Total Services, Costs/Charges</b>			10,951.00
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<b>BALANCE DUE</b>			<u>\$ 10,951.00</u>
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ASSET DISPOSITION/SALE ISSUES  
30561-00098

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Detail Services:

07/12/12		
2.00	WILLIAMS, MATTHEW J	LUSAIL FOLLOW UP ON NEXT MOTION AND WATERFALL ANALYSIS, AND LEGAL RESEARCH SAME.
07/17/12		
0.40	WILLIAMS, MATTHEW J	CALL WITH MILBANK ON LUSAIL.
07/20/12		
1.10	WILLIAMS, MATTHEW J	EMAILS ON LUSAIL (.4); STIPULATION REVIEW AND COMMENTS (.7).
07/23/12		
1.10	WILLIAMS, MATTHEW J	LUSAIL STIP AND FOLLOW UP ON PROCESS TO STREAMLINE, EDITS.
0.70	ZAKHAR, RICHARD D	RESEARCH AND ANALYSIS RE CHANGE OF CONTROL ISSUES IN CONNECTION WITH POTENTIAL ENTITY REORGANIZATION.
07/24/12		
0.30	WILLIAMS, MATTHEW J	REVIEW COMMENTS ON STIP RE: ARCAPITA.
2.40	ZAKHAR, RICHARD D	REVIEW AND ANALYSIS RE CHANGE OF CONTROL ISSUES IN CONNECTION WITH POTENTIAL REDOMESTICATION OF ENTITY (2.0); PREPARE ANALYSIS AND CORRESPOND WITH J. O'GRADY RE SAME (.4).
07/25/12		
1.20	ZAKHAR, RICHARD D	RESEARCH AND ANALYSIS RE TREATMENT OF AGREEMENTS ENTERED INTO BY ENTITY IN CONNECTION WITH POTENTIAL REDOMESTICATION OF COMPANY.
07/26/12		
1.30	WILLIAMS, MATTHEW J	LUSIAL PAYMENT STIPULATION AND ORDER.

07/30/12

2.60 WILLIAMS, MATTHEW J

EMAILS REGARDING STATUS OF LUSAIL TO CLIENT (.2); REVIEW LUSAIL MOTION REGARDING NEXT RENT PAYMENT AND SUBSTANTIAL EDITS, FOLLOW UP CONVERSATION (2); REVIEW REVISED MOTION AND MINOR EDITS (.4).

1.30 WILLIAMS, MATTHEW J

LEGAL RESEARCH REGARDING TREATMENT OF LUSAIL.

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

AUTOMATIC STAY  
30561-00099

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For Services Rendered Through July 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MATTHEW K. KELSEY	8.20	\$ 785.00	\$ 6,437.00
JOSHUA WEISSER	3.70	735.00	<u>2,719.50</u>

<b>Total Services</b>			\$ 9,156.50
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<b>Total Services, Costs/Charges</b>			9,156.50
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<b>BALANCE DUE</b>			<u>\$ 9,156.50</u>
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AUTOMATIC STAY  
30561-00099

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Detail Services:

07/02/12	0.20	KELSEY, MATTHEW K	REVIEW LETTER RELATING [REDACTED] IN BAHRAIN.
07/05/12	1.00	KELSEY, MATTHEW K	CORRESPONDENCE WITH A. ROGERS REGARDING COMMENTS TO DRAFT ALMOAYED LETTER (.2); REVISE LETTER (.8).
07/09/12	0.20	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE REGARDING AUTOMATIC STAY ISSUES.
	0.60	WEISSER, JOSHUA	CONFERENCE WITH A. DOSHI REGARDING AUTOMATIC STAY ISSUES (.2 HRS); ADDRESS OTHER ISSUES RELATED TO AUTOMATIC STAY LETTER (.4 HRS).
07/10/12	1.40	KELSEY, MATTHEW K	CORRESPONDENCE WITH A. DOSHI REGARDING [REDACTED] [REDACTED] SSUE (.2); PREPARE FOR AND CALL WITH A. ROGERS AND A. DOSHI REGARDING [REDACTED] [REDACTED] SSUE (.7); CONFERENCE WITH J. WEISSER REGARDING SAME (.5).
07/11/12	0.50	KELSEY, MATTHEW K	CORRESPONDENCE WITH COUNSEL FOR [REDACTED] REGARDING AUTOMATIC STAY ISSUES RELATING TO BAHRAINI ARBITRATION AND SUIT (.3); REVIEW CORRESPONDENCE FROM J. WEISSER TO A. ALMOAYED REGARDING AUTOMATIC STAY VIOLATIONS (.2).
	0.20	WEISSER, JOSHUA	ATTEND TO AUTOMATIC STAY ISSUES RELATED TO INVESTOR CLAIMS.

07/12/12		
0.80	KELSEY, MATTHEW K	CALL WITH COUNSEL FOR [REDACTED] REGARDING AUTOMATIC STAY VIOLATIONS AND CORRESPONDENCE WITH A. ROGERS AND A. DOSHI REGARDING SAME (.6); REVIEW CORRESPONDENCE FROM [REDACTED] REGARDING POTENTIAL STAY VIOLATIONS (.2).
1.60	WEISSER, JOSHUA	ATTEND TO ISSUES RELATED TO INVESTOR CLAIMS AND RESPONSES TO SAME (1.2 HRS); CONFERENCE WITH INVESTOR COUNSEL REGARDING FOREIGN LAW CLAIMS (.4 HRS).
07/16/12		
0.50	KELSEY, MATTHEW K	CONFERENCE WITH J. WEISSER REGARDING STATUS OF [REDACTED] ISSUES (.2); REVIEW CORRESPONDENCE FROM COUNSEL TO [REDACTED] [REDACTED] REGARDING SAME (.1); COORDINATE WITH A. ROGERS AND A. DOSHI REGARDING RESOLUTION (.2).
07/17/12		
0.30	KELSEY, MATTHEW K	CORRESPONDENCE TO COUNSEL OF [REDACTED] REGARDING MEDIATION AND AUTOMATIC STAY ISSUES.
0.40	WEISSER, JOSHUA	ATTEND TO AUTOMATIC STAY ISSUES RELATING TO INVESTOR RELATIONS (.2 HRS); RELATED CORRESPONDENCE (.2 HRS).
07/24/12		
0.10	KELSEY, MATTHEW K	REVIEW [REDACTED] LETTER STAYING ARBITRATION.
07/25/12		
0.90	WEISSER, JOSHUA	ATTENTION TO INVESTOR ISSUES RELATED TO ABILITY TO ENFORCE AUTOMATIC STAY (.7 HRS); RELATED INTERNAL CONFERENCES (.2 HRS).
07/26/12		
1.30	KELSEY, MATTHEW K	REVIEW TIDE LIFT STAY OBJECTION AND CONFERENCE WITH J. GRAVES REGARDING SAME.

07/27/12		
1.00	KELSEY, MATTHEW K	REVIEW HOPPER PLEADING (.5); REVIEW COMMENTS TO OPPOSITION TO LIFT STAY MOTION (.5).
07/28/12		
0.50	KELSEY, MATTHEW K	CALL WITH J. GRAVES REGARDING FINALIZING OPPOSITION TO LIFT STAY MOTION AND FILING.
07/31/12		
0.40	KELSEY, MATTHEW K	COORDINATE WITH J. GRAVES AND C. MILLET REGARDING HOPPER JOINDER TO OPPOSITION TO LIFTING THE STAY AND ADVERSARY PROCEEDING SCHEDULING CONFERENCE.

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

BUSINESS OPERATIONS  
30561-00100

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For Services Rendered Through July 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MARK K. SCHONFELD	0.60	\$ 995.00	\$ 597.00
MATTHEW K. KELSEY	2.70	785.00	2,119.50
JOSHUA WEISSER	1.30	735.00	<u>955.50</u>
<b>Total Services</b>			\$ 3,672.00

**Total Services, Costs/Charges** 3,672.00

**BALANCE DUE** \$ 3,672.00



BUSINESS OPERATIONS  
30561-00100

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Detail Services:

07/04/12		
0.50	KELSEY, MATTHEW K	CORRESPONDENCE WITH A. DOSHI REGARDING COMMUNICATIONS WITH INVESTORS.
07/09/12		
0.40	KELSEY, MATTHEW K	REVIEW SLIDE PRESENTATION.
07/18/12		
0.40	KELSEY, MATTHEW K	CONFERENCE WITH A. ROGERS REGARDING DISCLOSURES TO INVESTORS.
07/20/12		
0.80	WEISSER, JOSHUA	DRAFT HARMLESS LETTER FOR CBRE (.6 HRS); RELATED INTERNAL CONFERENCE (.2 HRS).
07/26/12		
0.60	SCHONFELD, MARK K	CALL WITH W. THOMAS REGARDING SECURITIES ISSUES.
0.50	WEISSER, JOSHUA	DRAFT INTERNAL MEMORANDUM REGARDING PLACEMENT AGREEMENTS.
07/30/12		
1.40	KELSEY, MATTHEW K	COORDINATE WITH C. MILLET REGARDING INVESTMENT ISSUES (.2); CORRESPONDENCE WITH M. KVARDA (.1); CALL WITH J. WEISSER AND M. KVARDA REGARDING SAME (.7); COORDINATE WITH J. GRAVES AND C. MILLET ON IPO MOTION AND REVIEW CORRESPONDENCE RELATING TO SAME (.4).

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

CASE ADMINISTRATION  
30561-00101

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For Services Rendered Through July 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	7.80	\$ 995.00	\$ 7,761.00
MICHAEL A. ROSENTHAL	2.00	1,045.0	2,090.00
STEVEN P. BUFFONE	0.70	1,045.0	731.50
JEFFREY TRINKLEIN	1.60	1,025.0	1,640.00
JANET M. WEISS	3.10	1,025.0	3,177.50
MATTHEW J. WILLIAMS	0.70	865.00	605.50
MATTHEW K. KELSEY	9.40	785.00	7,379.00
JOSHUA WEISSER	5.10	735.00	3,748.50
JEREMY L. GRAVES	4.90	595.00	2,915.50
DOUGLAS G. LEVIN	1.40	515.00	721.00
SERENA G. LIU	1.90	620.00	1,178.00
BRIAN J. KIM	13.50	620.00	8,370.00
AYESHA CHATTERJEE	2.10	475.00	997.50
JENNIFER M. CONTRERAS	43.80	340.00	14,892.00
JAMES D. DEBARTOLO	31.80	255.00	<u>8,109.00</u>

**Total Services** \$ 64,316.00

**Total Services, Costs/Charges** 64,316.00

**BALANCE DUE** \$ 64,316.00

CASE ADMINISTRATION  
30561-00101

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Detail Services:

06/25/12		
0.50	TRINKLEIN, JEFFREY	DISCUSS STATUS OF CASE WITH M. ROSENTHAL (.3); STAFFING ISSUES (.2).
07/02/12		
0.30	WEISSER, JOSHUA	REVIEW ISSUES RELATED TO INFORMATION SHARING AND DATA ROOM.
1.00	KIM, BRIAN J	REVIEW AND PREPARE FORMS OF PROPOSED ORDERS TO BE SUBMITTED TO CHAMBERS.
0.40	CHATTERJEE, AYESHA	REVIEW AND REVISE PROPOSED ORDERS FOR COURT.
4.10	CONTRERAS, JENNIFER M	WORK ON FINALIZING ORDERS FROM JUNE 26 HEARING (1.9); UPLOAD TO PUBLIC DRIVE (.2); CONFERENCES WITH J. WEISSER RE SAME (.2); CALENDAR ADDITIONAL HEARING AND OBJECTION DEADLINES (.8); PREPARE EMAIL AND ORDERS TO JUDGE LANE FOR ENTRY (.6); FOLLOW-UP EMAILS WITH TEAM MEMBERS RE STATUS OF SAME (.4).
07/03/12		
1.20	MILLET, CRAIG H	PARTICIPATE IN WEEKLY UPDATE CALL HOSTED BY ROTHSCHILD.
0.40	ROSENTHAL, MICHAEL A	REVIEW COMMITTEE MOTION TO APPOINT EPIQ (.2); EMAILS TO J. WEISSER REGARDING RESPONSE TO MOTION TO APPOINT EPIQ (.2).
3.50	CONTRERAS, JENNIFER M	PREPARE [REDACTED] DEAL FUNDING BINDERS FOR M. KELSEY AND J. WEISSER (1.9); UPDATE CALENDAR WITH NEW EXCLUSIVITY AND RELATED DEADLINES (.9); FURTHER EMAILS TO JUDGE LANE'S CHAMBERS CONCERNING MOTIONS FOR ENTRY (.7).

07/05/12

- 0.10 ROSENTHAL, MICHAEL A EMAIL WITH AND TO R. MORRISSEY REGARDING FIRST MEETING OF CREDITORS (.1).
- 3.70 CONTRERAS, JENNIFER M CALL TO JUDGE LANE'S CHAMBERS RE ORDERS (.3); EMAILS TO J. WEISSER RE FILING OF SUPPLEMENT (.3); MAKE REVISIONS TO ROTHSCHILD SUPPLEMENT (.8); EMAILS WITH M. ROSENTHAL AND TEAM RE SAME (.3); ELECTRONICALLY FILE SAME (.2); COORDINATE SERVICE WITH GCG (.4); EMAILS TO E. FLECK RE FINAL ROTHSCHILD ORDERS (.2); FURTHER UPDATES TO CALENDAR (.9); EMAILS RE SAME (.3).

07/06/12

- 0.50 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON BAR DATE AND 341 ORDER (.3); EMAILS WITH CLIENT REGARDING 341 MEETING (.2).
- 0.80 KELSEY, MATTHEW K COORDINATE WITH J. CONTRERAS REGARDING CASE CALENDAR (.2); REVIEW AGENDA LETTER (.1); CALL WITH CHAMBERS REGARDING HEARING AND ORDERS (.2); REVIEW WORKS IN PROGRESS (.3).
- 4.20 CONTRERAS, JENNIFER M MULTIPLE EMAILS WITH GCG RE ENTRY OF ORDERS AND SERVICE ITEMS (.5); PREPARE HEARING BINDERS FOR ROTHSCHILD HEARING (1.9); COORDINATE BLACKLINE BINDERS (.9); DRAFT AGENDA (.6); REVISE AND E-FILE SAME (.3).

07/09/12

- 0.50 KELSEY, MATTHEW K REVIEW CURRENT WORKS IN PROGRESS LIST (.2); REVIEW CORRESPONDENCE RELATING TO DOCUMENT PRODUCTION AND PRIVILEGE ISSUES (.3).
- 0.10 WEISSER, JOSHUA REVISIONS TO WORK IN PROGRESS LIST.
- 0.40 WEISSER, JOSHUA FINALIZE FALCON MONTHLY OPERATING STATEMENT.
- 0.20 WEISSER, JOSHUA ATTEND TO CASE ADMINISTRATION ISSUES, INCLUDING FOR COURT HEARING DATES.

0.50	GRAVES, JEREMY L	COORDINATE FILING DATES AND RELEVANT FILINGS WITH J. CONTRERAS (.5).
0.30	LEVIN, DOUGLAS G	RESEARCH RE DEADLINE TO PAY QUARTERLY TRUSTEE FEES (.2); TELEPHONE CONFERENCE WITH J. WEISSER RE SAME ISSUE (.1).
0.40	CHATTERJEE, AYESHA	REVISE WORKS IN PROGRESS CHART TO ADD NEW ITEMS.
7.00	CONTRERAS, JENNIFER M	FINALIZE ITEMS FOR M. ROSENTHAL IN PREPARATION FOR ROTHSCHILD HEARING, INCLUDING PREPARING BINDERS, BLACKLINE ORDERS, AND PLACING ORDER ON CD (2.9); MULTIPLE CONFERENCES WITH M. ROSENTHAL RE SAME (.6); CONFERENCE WITH J. WEISSER RE ADDITIONAL BLACKLINE (.3); EMAILS TO D. ALEXANDER RE SAME (.2); EMAILS TO TEAM RE MOTIONS TO BE FILED JULY 11 (.9); FOLLOW UP EMAILS RE SAME (.4); PREPARE AND FILE MOR FOR FALCON (.8); COORDINATE CHANGES WITH IP (.2); FOLLOW-UP EMAILS RE ORDERS ENTRY (.7).
07/10/12		
2.10	MILLET, CRAIG H	ALL HANDS CONFERENCE CALL WITH ROTHSCHILD RE CASE STATUS (.8); CONFERENCE CALL WITH M. KELSEY AND J. WEISSER RE WIP AND DEADLINES (.6); ANALYZE STATUS OF OPEN ISSUES AND EMAILS RE SAME AS TO GOING FORWARD (.4); CONFERENCE WITH M. ROSENTHAL RE STRATEGY AND DISCUSSION TO OCCUR IN LONDON (.3).
0.70	BUFFONE, STEVEN P	REVIEW TRANSCRIPT OF HEARING FROM JULY 9.
0.10	TRINKLEIN, JEFFREY	DISCUSS WITH M. KELSEY PROCESS FOR DEALING WITH INFORMATION REQUESTS FROM LAWYERS REPRESENTING CLAIMANTS (0.1).
1.00	KELSEY, MATTHEW K	MEET WITH J. WEISSER AND C. MILLET REGARDING PENDING MATTERS AND WORKS IN PROGRESS (.9); CALL WITH J. WEISS REGARDING SAME (.1).
0.70	WEISSER, JOSHUA	CONFERENCE WITH C. MILLET REGARDING CASE ADMINISTRATION ISSUES.

0.30	LEVIN, DOUGLAS G	RESEARCH RE DEADLINE TO PAY QUARTERLY TRUSTEE FEES (.2); DRAFT EMAIL TO J. GORDON OF A&M AND J. WEISSER RE RESEARCH RESULTS (.1).
0.80	LIU, SERENA G	ANALYZE FIRST DAY ORDERS FOR PURPOSE OF IDENTIFYING REPORTING REQUIREMENTS AND RELEVANT DEADLINES.
4.50	KIM, BRIAN J	RESEARCH ON SUBROGATION UNDER NEW YORK LAW RE: INDEMNIFICATION OF KPMG (2.0). CALL WITH C. AZZARO (NEW YORK BANKRUPTCY COURT) RE: CHANGES REQUIRED BY JUDGE LANE IN BAR DATE ORDER (0.5). REVIEW AND REVISE PROPOSED BAR DATE ORDER (1.5). CORRESPOND WITH D. GILLIES (NEW YORK BANKRUPTCY COURT) RE: PROPOSED BAR DATE ORDER (0.5).
0.90	CONTRERAS, JENNIFER M	UPDATE CALENDAR WITH CHANGES CONCERNING AUGUST 1 HEARING (.6); FOLLOW-UP EMAILS RE SAME (.3).
07/11/12		
0.40	MILLET, CRAIG H	CONFERENCE WITH ROSENTHAL RE OPEN ISSUES, JPL SETTLEMENT, KPMG REPORTS AND PRODUCTION, IPO, SCB, RELEASE OF CONFIDENTIAL BANK INFO BY THIRD PARTY AND ADMIN ISSUES REQUIRING ATTENTION AND RELATED FOLLOW UP EMAILS.
0.20	ROSENTHAL, MICHAEL A	EMAILS REGARDING ARCAPITA BAR DATE (.2).
0.70	KELSEY, MATTHEW K	PREPARE WORKS IN PROGRESS CHART UPDATE AND CALENDAR UPDATE AND CIRCULATE TO TEAM.
2.20	CONTRERAS, JENNIFER M	WORK WITH J. GRAVES RE FILING OF FALCON 9019 MOTION (.6); FORMAT SAME (.9); E-FILE SAME AND COORDINATE SERVICE WITH GCG (.7).
07/12/12		
0.60	TRINKLEIN, JEFFREY	DISCUSS WITH M. ROSENTHAL PLAN FOR SALE, OTHER ISSUES FROM LONDON (0.6).

07/13/12		
0.20	DEBARTOLO, JAMES D	COORDINATE SERVICE OF A&M RETENTION ORDER WITH GCG.
07/16/12		
0.20	ROSENTHAL, MICHAEL A	TELEPHONE AND EMAILS WITH JOAN GRIFFIN REGARDING PROOF OF CLAIM TO DOE (.2).
0.70	KELSEY, MATTHEW K	MEET WITH J. WEISSER REGARDING PENDING MATTERS AND WORKS IN PROGRESS LIST (.5); REVIEW CASE CALENDAR (.2).
0.40	GRAVES, JEREMY L	INTERNAL E-MAILS REGARDING MOTIONS TO BE HEARD AT AUGUST 1 HEARING (.1); INTERNAL E-MAILS REGARDING REPORTING REQUIREMENTS (.2); TELECONFERENCE WITH J. WEISSER REGARDING SAME (.1).
0.20	LIU, SERENA G	DRAFT EMAIL REGARDING REPORTING AND NOTICE OBLIGATIONS PURSUANT TO FALCON JOINT ADMINISTRATION ORDER.
0.20	KIM, BRIAN J	EMAIL WITH J. CONTRERAS AND J. DEBARTOLO RE: TIMING OF FIRST QUARTERLY INTERIM APPLICATION FOR PROFESSIONALS.
1.50	CONTRERAS, JENNIFER M	COORDINATE PAYMENT OF VENDOR INVOICES AND ADDITIONAL HOUSEKEEPING ITEMS.
1.60	DEBARTOLO, JAMES D	REVIEW EMAILS FROM J. WEISSER RE KPMG VALUATION REPORTS (.3); COMPILE AND ORGANIZE COMMUNITY FILE FOR RECORDS AND TEAM USE (.8); EMAILS RE AUGUST 1 HEARING ITEMS (.2); EMAILS RE FIRST INTERIM FEE APPLICATION (.3).
07/17/12		
1.20	MILLET, CRAIG H	PARTICIPATE IN ROTHSCHILD ALL HANDS STATUS CALL AND RELATED EMAILS RE STATUS OF MULTIPLE ISSUES.
0.10	TRINKLEIN, JEFFREY	DISCUSS WITH ROSENTHAL STRUCTURE OF NEW CAYMAN COMPANY.

0.60	KELSEY, MATTHEW K	ATTENTION TO WORKS IN PROGRESS AND UPDATE STATUS OF SAME (.4); REVIEW AND UPDATE CASE CALENDAR (.2).
0.50	DEBARTOLO, JAMES D	UPDATE CASE CALENDAR AND CIRCULATE TO REFLECT AUGUST 15 FILING DEADLINE FOR FIRST INTERIM FEE APPLICATION (.2); COORDINATE WITH D. LEVIN AND J. CONTRERAS EMAILS TO PROFESSIONALS RE SAME (.3).
07/18/12		
0.20	LIU, SERENA G	COMMUNICATE WITH CLIENT REGARDING COMPLIANCE WITH FALCON JOINT ADMINISTRATION ORDER.
0.50	DEBARTOLO, JAMES D	PREPARE AND SEND COURTESY COPIES OF TROWERS FEE STATEMENT TO CHAMBERS AND US TRUSTEE (.3); EMAILS RE POTENTIAL FILINGS (.2).
07/19/12		
0.30	KELSEY, MATTHEW K	REVIEW CALENDAR AND UPDATE WORKS IN PROGRESS AND CORRESPONDENCE WITH TEAM REGARDING SAME.
0.40	GRAVES, JEREMY L	E-MAILS WITH S. LIU REGARDING FALCON REPORTING OBLIGATIONS (.4).
1.60	KIM, BRIAN J	REVIEW MONTHLY OPERATING REPORTS FOR ALL DEBTORS OTHER THAN ARCAPITA BANK BSC(C) AND FALCON.
0.50	DEBARTOLO, JAMES D	EMAILS RE MORS (.1); PREPARE AND SUBMIT KPMG ORDER TO COURT (.4).
07/20/12		
0.40	MILLET, CRAIG H	EMAILS RE WIP AND RESPONSIBILITIES.
1.00	WEISSER, JOSHUA	REVIEW ANALYZE AND REVISE MONTHLY OPERATING REPORTS (.6 HRS); RELATED INTERNAL CORRESPONDENCE (.2 HRS); FINALIZE AND FILE SAME (.2 HRS).



3.30	KIM, BRIAN J	REVIEW MONTHLY OPERATING REPORTS FOR ARCAPITA BANK BSC(C) AND FALCON (1.8). ATTENTION TO FILING OF MONTHLY OPERATING REPORTS FOR ALL DEBTORS (1.5).
0.50	CONTRERAS, JENNIFER M	ADDRESS SERVICE ISSUES WITH MONTHLY OPERATING STATEMENTS AND FEE STATEMENTS WITH J. DEBARTOLO (.4); EMAILS TO GCG (.1).
2.70	DEBARTOLO, JAMES D	PREPARE AND FILE LINKLATERS FEE STATEMENT (.4); COORDINATE SERVICE RE SAME (.2); FILE KPMG (US) FEE STATEMENT (.3); SERVE SAME (.1); FILE KPMG (UK) FEE STATEMENT (.4); SERVE SAME (.1); FILE A&M FEE STATEMENT (.3); EMAILS WITH J. WEISSER RE SAME (.1); COORDINATE SERVICE OF SAME (.1); FORMAT AND FILE MONTHLY OPERATING REPORTS (.7).
07/23/12		
0.70	MILLET, CRAIG H	EMAILS RE WIP AND STATUS.
0.40	KELSEY, MATTHEW K	CONFERENCE WITH J. WEISSER REGARDING INFORMATION REQUEST FROM [REDACTED] AND COMPANY'S RESPONSE TO SAME.
2.20	KIM, BRIAN J	ATTENTION TO ISSUES RE: BAR DATE ORDER AND WHETHER ENTITIES WITHIN ARCAPITA CORPORATE STRUCTURE WITHOUT BEING CONTROLLED BY ARCAPITA BANK BSC(C) MUST FILE A PROOF OF CLAIM (1.5). DRAFT EMAIL TO ARCAPITA TEAM RE: SAME (0.7).
0.80	DEBARTOLO, JAMES D	REVIEW CASE CALENDAR FOR UPCOMING HEARING DATES AND CIRCULATE TO TEAM (.2); PREPARE COURTESY COPIES OF JULY 20 FILINGS AND SENT TO CHAMBERS AND US TRUSTEE (.6).
07/24/12		
1.80	MILLET, CRAIG H	PARTICIPATE IN UPDATE CALL WITH ROTHSCHILDS (1.0); ARCAPITA TEAM MEETING RE STATUS AND WIP AND REVIEW WIP LIST (.8).
0.30	ROSENTHAL, MICHAEL A	EMAILS WITH S. KOTARBA AND J. TRINKLEIN REGARDING DEBTOR SCHEDULE ISSUES (.3).

0.30	TRINKLEIN, JEFFREY	RESEARCH FILES AND RESPOND TO KORBA ON PRE FILING SHARE TRANSFERS (0.3).
0.90	WEISS, JANET M	MEETING WITH M. ROSENTHAL, C. MILLET, J. WEISSER RE PROJECT ALLOCATION (.6); CONFERENCE RE PROJECT ALLOCATION WITH M. ROSENTHAL, J. WEISSER (.3).
0.70	WILLIAMS, MATTHEW J	WEEKLY INTERNAL CALL.
1.20	KELSEY, MATTHEW K	PARTICIPATE AT TEAM MEETING REGARDING WORK STREAMS AND UPCOMING ISSUES.
2.40	WEISSER, JOSHUA	REVIEW AND ANALYSIS OF WORK IN PROCESS REPORT (.4 HRS); RELATED INTERNAL CONFERENCES (.3 HRS); INTERNAL MEETING REGARDING CASE STATUS AND TO DO LIST (1.5 HRS); FOLLOW UP REVIEW OF WORK IN PROCESS REVISIONS (.2 HRS).
0.70	GRAVES, JEREMY L	INTERNAL TEAM TASKING AND STATUS UPDATE TELECONFERENCE.
0.80	LEVIN, DOUGLAS G	PARTICIPATE IN WORKS IN PROGRESS TELEPHONE CONFERENCE WITH ARCAPITA TEAM FROM GIBSON DUNN AND REVIEW REVISED "WIP" DISCUSSED DURING SAME CALL (.8).
0.70	LIU, SERENA G	STRATEGIZE WITH TEAM REGARDING STATUS OF CASH MANAGEMENT ORDER, NEGOTIATIONS OF HEADQUARTERS LEASE, MOTION TO APPROVE IPO, GIBSON DUNN'S FEE APPLICATION, AND POSSIBLE 9019 MOTION.
0.70	KIM, BRIAN J	TEAM STATUS MEETING.
1.30	CHATTERJEE, AYESHA	REVISE WORKS IN PROGRESS CHART PRIOR TO AND AFTER TEAM MEETING (.3); ATTEND TEAM MEETING CALL TO DISCUSS TASKS AND PRIORITIES GOING FORWARD (1.0).

1.60	CONTRERAS, JENNIFER M	EMAILS TO J. O'GRADY RE WORKING GROUP LISTS AND CONTACT INFORMATION (.2); EMAILS TO J. DEBARTOLO RE SAME (.1); TEAM MEETINGS RE OPEN ISSUES (1.3).
2.60	DEBARTOLO, JAMES D	CIRCULATE WORKING GROUP LIST TO J. O'GRADY PER EMAILS WITH J. CONTRERAS (.2); PREPARATIONS FOR WIP MEETING (.3); WIP MEETING (1.5); EMAILS WITH IT RE ADDITIONS TO TEAM EMAIL (.2); CALLS WITH A. CHATTERJEE RE WIP MEETING AND EDITS TO SUMMARY SHEET (.4).
07/25/12		
0.30	KELSEY, MATTHEW K	COORDINATE WITH J. WEISSER REGARDING LETTER IN RESPONSE TO [REDACTED] LETTER.
0.10	GRAVES, JEREMY L	E-MAILS WITH S. LIU REGARDING FALCON REPORTING OBLIGATIONS (.1).
07/26/12		
1.00	KELSEY, MATTHEW K	CALL WITH CREDITORS REGARDING CASE STATUS AND PENDING MATTERS (.8); REVIEW CORRESPONDENCE RELATING TO [REDACTED] REQUEST AND CLAIM (.2).
4.60	CONTRERAS, JENNIFER M	WORK WITH J. GRAVES RE FILING OF IPO MOTION (2.7); MULTIPLE EMAILS WITH J. DEBARTOLO RE SAME (.6); REVIEW EXHIBITS (.7); CONFERENCE WITH J. DEBARTOLO (.3); WORK WITH J. DEBARTOLO RE FILING OF SAME (.3).
5.10	DEBARTOLO, JAMES D	PREPARE FILING OF IPO MOTION (2.3); CORRESPOND WITH J. CONTRERAS RE SAME (.3); FILE IPO MOTION (.5); COORDINATE SERVICE OF SAME WITH GCG (.2); PREPARE UNREDACTED COURTESY COPIES FOR CHAMBERS AND US TRUSTEE (.6); FORMAT MOTION TO FILE IPO DOCUMENTS UNDER SEAL (.5); FILE SAME (.4); COORDINATE SERVICE OF SAME (.3).
07/27/12		
0.20	ROSENTHAL, MICHAEL A	EAIL WITH H. THOMPSON AND E. ZAINAL REGARDING 341 MEETING (.2).

0.50	KELSEY, MATTHEW K	COORDINATE WITH J. CONTRERAS AND J. WEISSER REGARDING HEARING (.3); REVIEW CORRESPONDENCE TO K. SI-AHMED REGARDING PROOF OF CLAIM ISSUES (.2).
1.80	CONTRERAS, JENNIFER M	CALL WITH J. GRAVES RE FILING OF OBJECTION (.4); FOLLOW-UP CALLS WITH J. DEBARTOLO RE SAME (.3); COORDINATE COVERAGE (1.1).
1.20	DEBARTOLO, JAMES D	COORDINATE SERVICE OF COURTESY COPIES ON UST AND CHAMBERS (.4); EMAILS WITH GCG RE SERVICE OF IPO MOTION AND FUTURE FILINGS (.2); CALLS WITH J. CONTRERAS RE FILING OF OBJECTION (.4); EMAILS WITH J. GRAVES RE SAME (.2).
07/29/12		
6.80	DEBARTOLO, JAMES D	PREPARE FILING OF OBJECTION (5.0); REPEATED CORRESPONDANCE WITH J. GRAVES RE SAME (.7); FILE SAME (.7); EMAILS WITH J. GRAVES RE SERVICE (.4).
07/30/12		
0.80	KELSEY, MATTHEW K	REVIEW AGENDA (.4); CONFERENCE WITH J. WEISS REGARDING HEARING PREPARATION AND COVERAGE (.3); REVIEW RESPONSE TO INFORMATION REQUEST FROM [REDACTED] (.1).
2.00	GRAVES, JEREMY L	E-MAILS REGARDING PREPARATIONS FOR OMNIBUS HEARING (.9); TELECONFERENCE WITH J. CONTRERAS AND J. DEBARTOLO REGARDING SAME (.2); DRAFT NOTICE OF REVISED HEARING DATE FOR IPO MOTION (.7); E-MAILS RELATED TO FALCON REPORTING (.2).
5.30	CONTRERAS, JENNIFER M	EMAILS CONCERNING BUDGET (.4); PREPARE NOTICE OF FILING OF SAME (.6); COORDINATE FILING OF SAME (.2); CONFERENCE WITH J. WEISS (.1); CONFERENCES WITH J. GRAVES AND J. DEBARTOLO RE FILING OF 9019 MOTION (.4); REVIEW AGENDA, REVISE SAME (1.1); EMAILS WITH J. DEBARTOLO AND J. WEISSER RE SAME (.2); CONFERENCES CONCERNING ITEMS UP FOR HEARING ON AUGUST 1 (.4); REVISE HEARING BINDER INDEX, CONFIRM DOCUMENT NUMBERS (1.3); COORDINATE SERVICE ITEMS WITH GCG (.6).

6.70	DEBARTOLO, JAMES D	DRAFT AGENDA FOR HEARING ON AUGUST 1 (1.6); MEET WITH M. KELSEY, J. WEISSER, AND J. CONTRERAS RE HEARING PREPARATION (.2); CIRCULATE TO TEAM FOR REVIEW AND COMMENT (.3); CALL WITH J. WEISSER RE AGENDA EDITS (.2); CALL WITH J. GRAVES RE SAME (.2); REVISE AND RECIRCULATE AGENDA (1.3); PREPARE BINDERS OF ALL HEARING MATERIALS FOR CHAMBERS AND US TRUSTEE (2.3); DRAFT INDEX TO SAME (.3); EMAILS WITH A. CHATTERJEE RE BUDGET (.1); CALLS WITH J. GRAVES AND J. CONTRERAS RE 9019 MOTION (.2).
 07/31/12		
0.10	ROSENTHAL, MICHAEL A	EMAIL WITH AND TO E. ZAINAL REGARDING 341 PREP (.1).
2.20	WEISS, JANET M	CALL WITH ROTHSCHILD TO COORDINATE (.5); PREPARE FOR AUGUST 1ST HEARING RE STRATEGY (.5); CONFERENCE WITH K. SI-AHMED, C. MILLET AND L. HIRSH RE HEARING (1.2).
0.60	KELSEY, MATTHEW K	MEET WITH C. MILLET AND J. WEISS REGARDING PENDING MATTERS AND HEARING.
0.80	GRAVES, JEREMY L	COORDINATE CASE MANAGEMENT, INCLUDING ORGANIZATION OF TASKING AND MEETINGS AND MAKING SURE ALL FILINGS ARE COVERED (.4); PREPARE FORMS OF ORDER FOR OMNIBUS HEARING (.4).
2.90	CONTRERAS, JENNIFER M	ADDRESS ISSUES CONCERNING HEARING PREPARATION (1.9); FOLLOW-UP EMAILS RE SAME (.5); EMAILS WITH E. SOPHER CONCERNING DILIGENCE CONCERNING LOCATION OF PARTY ON SERVICE LISTS (.5).
2.60	DEBARTOLO, JAMES D	SEND HEARING BINDERS TO US TRUSTEE AND CHAMBERS (.3); PREPARE TEAM HEARING BINDERS (1.4); ORGANIZATION OF ADDITIONAL HEARING DOCUMENTS (.3); PREPARE PROPOSED ORDERS FOR COURT (.6).

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

CLAIMS ADMINISTRATION & OBJECTIONS  
30561-00102

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For Services Rendered Through July 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	0.30	\$ 995.00	\$ 298.50
MICHAEL A. ROSENTHAL	0.20	1,045.0	209.00
MATTHEW K. KELSEY	6.50	785.00	5,102.50
JOSHUA WEISSER	11.30	735.00	8,305.50
BRIAN J. KIM	8.00	620.00	4,960.00
AYESHA CHATTERJEE	0.80	475.00	380.00
JENNIFER M. CONTRERAS	1.60	340.00	<u>544.00</u>

**Total Services** \$ 19,799.50

**Total Services, Costs/Charges** 19,799.50

**BALANCE DUE** \$ 19,799.50

CLAIMS ADMINISTRATION & OBJECTIONS  
30561-00102

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Detail Services:

07/02/12		
0.50	KELSEY, MATTHEW K	COORDINATE WITH GCG AND A&M REGARDING BAR DATE NOTICE ISSUES.
07/03/12		
0.60	KELSEY, MATTHEW K	COORDINATE WITH J. WEISSER AND GCG REGARDING BAR DATE NOTICE ISSUES.
0.40	WEISSER, JOSHUA	ADDRESS ISSUES RELATED TO BAR DATE ORDER AND FINALIZING [REDACTED] DOCUMENTATION.
07/05/12		
0.40	KELSEY, MATTHEW K	COORDINATE WITH A. ROGERS AND G. GRAVES REGARDING PROOFS OF CLAIM FOR CONTINGENT INDEMNIFICATION OBLIGATIONS.
0.80	CHATTERJEE, AYESHA	REVIEW AND EDIT NOTICE FORM TO CREDITORS.
07/06/12		
1.20	KELSEY, MATTHEW K	CALL WITH C. JOHNSON OF GCG REGARDING BAR DATE NOTICE (.2); REVIEW AND REVISE SAME (.5); CALL WITH R. MORRISSEY REGARDING SAME (.3); CALL WITH COMPANY REGARDING SAME (.2).
07/09/12		
0.60	KELSEY, MATTHEW K	CONFERENCE WITH M. ROSENTHAL REGARDING BAR DATE AND ISSUES.
0.30	WEISSER, JOSHUA	REVISIONS TO BAR DATE NOTICE.
07/10/12		
0.40	KELSEY, MATTHEW K	CONFERENCE WITH J. WEISSER REGARDING BAR DATE ORDER AND STATUS OF NOTICING (.2); CORRESPONDENCE WITH C. MILLET AND S. DICKSON REGARDING 341 MEETING (.2).

1.10	WEISSER, JOSHUA	REVISIONS TO BAR DATE NOTICE AND ORDER AT COURT'S REQUEST (.8 HRS); RELATED CONFERENCE WITH COURT (.3 HRS).
0.40	WEISSER, JOSHUA	ATTEND TO CLAIMS ADMINISTRATION ISSUES.
07/11/12		
0.50	KELSEY, MATTHEW K	COORDINATE WITH J. WEISSER AND GCG TEAM REGARDING BAR DATE NOTICES (.3); REVIEW CORRESPONDENCE FROM A. ROGERS REGARDING CLAIM ISSUE (.2).
0.70	WEISSER, JOSHUA	ATTEND TO ISSUES RELATED TO BAR DATE NOTICE (.2 HRS); RELATED CONFERENCE WITH B. KIM (.2 HRS); REVIEW AND ANALYSIS OF RELATED CORRESPONDENCE (.3 HRS).
07/12/12		
0.70	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE FROM GCG REGARDING BAR DATE NOTICES, MAILING, AND PROOFS FOR PUBLICATION (.5); COORDINATE WITH J. WEISSER REGARDING SAME (.2).
0.50	WEISSER, JOSHUA	FINALIZE BAR DATE ORDER.
07/13/12		
0.50	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE REGARDING FINALIZING AND MAILING BAR DATE NOTICES AND PUBLICATION NOTICES.
0.90	WEISSER, JOSHUA	HELP FINALIZE BAR DATE AND CLAIMS ADMINISTRATION DOCUMENTS (.7 HRS); RELATED CONFERENCE WITH B. KIM (.2 HRS).
1.00	KIM, BRIAN J	REVIEW AND REVISE PUBLICATION NOTICE OF BAR DATE (0.7). CORRESPONDENCES WITH GCG RE: SAME (0.3).
07/17/12		
0.30	MILLET, CRAIG H	EMAILS RE NASS CONSTRUCTION CLAIM AND DEMAND FOR PAYMENT.



1.60	CONTRERAS, JENNIFER M	TRACK CLAIMS NOTICING INFORMATION FOR E. SOPHER.
07/18/12		
3.50	KIM, BRIAN J	MULTIPLE CORRESPONDENCES WITH ARCAPITA TEAM RE: FILING OF PROOFS OF CLAIM BY ENTITIES AFFILIATED OR OTHERWISE CONNECTED TO THE DEBTORS (3.0). CALL WITH A. KIM (ARCAPITA) RE: WHETHER A DEAL COMPANY OVER WHICH THERE IS NO CONTROL VIA PROXY MUST FILE PROOF OF CLAIM (0.5).
07/20/12		
1.10	KELSEY, MATTHEW K	REVIEW MORS AND REVISE SAME (.8); REVIEW AFFIDAVIT OF SERVICE OF BAR DATE AND CORRESPONDENCE WITH D. ZEISER OF GCG REGARDING SAME (.3).
07/23/12		
3.10	WEISSER, JOSHUA	CONFERENCE WITH A. DOSHI REGARDING INVESTOR ISSUES (.4 HRS); REVIEW AND ANALYSIS OF RELATED DOCUMENTATION (.3 HRS); RELATED INTERNAL CONFERENCES (.2 HRS); RELATED CONFERENCE WITH N. KAMPHOUS OF MILBANK (.2 HRS.); AUTOMATIC STAY ISSUES AND RELATED DOCUMENTATION AND DILIGENCE (2 HRS.).
07/24/12		
1.20	WEISSER, JOSHUA	ATTEND TO INVESTOR AND CLAIMS ADMINISTRATION ISSUES (.7 HRS); DRAFT RESPONSES TO SAME (.2 HRS); RELATED MEMORANDUM TO CLIENT (.3 HRS).
07/25/12		
1.40	WEISSER, JOSHUA	REVIEW AND ANALYSIS OF DOCUMENTATION RELATED TO SET OFF CLAIMS OF PLACEMENT BANKS (.7 HRS); RELATED CONFERENCE WITH A. ROGERS (.4 HRS); DRAFT RELATED MEMORANDUM TO TROWERS (.3 HRS).
07/26/12		
1.10	WEISSER, JOSHUA	REVIEW AND ANALYSIS OF ARCAPITA INTERNAL CORRESPONDENCE REGARDING PROOF OF CLAIM PROCESS (.3 HRS); REVISIONS TO SAME (.3 HRS); INTERNAL CORRESPONDENCE WITH B. KIM (.1 HRS); REVIEW AND ANALYSIS OF RELATED INVESTOR LEVEL (.3 HRS); CORRESPONDENCE WITH A. DOSHI REGARDING FOREGOING (.1 HRS).

0.60	KIM, BRIAN J	REVIEW AND REVISE PROPOSED INTERNAL EMAIL RE: PROOF OF CLAIM INQUIRIES.
07/27/12		
1.40	KIM, BRIAN J	DRAFT EMAIL TO K. SI-AHMED RE: PROOF OF CLAIM AGAINST FALCON (1.1). EMAIL WITH J. WEISSER AND M. KELSEY RE: SAME (0.3).
07/29/12		
0.20	WEISSER, JOSHUA	CORRESPONDENCE REGARDING CLAIMS ADMINISTRATION AND PROOF OF CLAIM ISSUES.
1.50 KIM, BRIAN J		
		REVIEW AND REVISE DRAFT OF LETTER TO INVESTORS RE: PROOF OF CLAIM PROCESS (1.0). CORRESPONDENCES WITH ARCAPITA TEAM AND J. WEISSER RE: REVISED DRAFT OF LETTER (0.5).
07/31/12		
0.20	ROSENTHAL, MICHAEL A	EMAIL WITH AND TO J. HUNTZ REGARDING CLAIM OF ARCAPITA VENTURES AND EMPLOYEES (.2).

Henry A. Thompson  
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Manama, Bahrain

CORPORATE GOVERNANCE-SECURITIES LAW COMP  
30561-00104

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For Services Rendered Through July 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	1.00	\$1,045.0	\$ 1,045.00
STEVEN P. BUFFONE	2.20	1,045.0	2,299.00
KENNETH W. MILLER	2.50	720.00	<u>1,800.00</u>
<b>Total Services</b>			\$ 5,144.00

**Total Services, Costs/Charges** 5,144.00

**BALANCE DUE** \$ 5,144.00

CORPORATE GOVERNANCE-SECURITIES LAW COMP  
30561-00104

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Detail Services:

07/11/12			
1.00	ROSENTHAL, MICHAEL A	REVIEW AIHL BOARD RESOLUTION FROM A DOSHI (.2); CONSIDER CHANGE OF CONTROL ISSUES [REDACTED] TO PLAN ALTERNATIVES (.8).	
07/19/12			
1.50	BUFFONE, STEVEN P	REVIEW AND REVISE DRAFT ARCAPITA CAPITAL STRUCTURE OUTLINE (.9); MEET WITH M. ROSENTHAL RE SAME (.6).	
07/20/12			
0.70	BUFFONE, STEVEN P	CALL FROM CAYMAN'S LAWYERS ON CAYMAN LAW ISSUES RELATING TO NEWCO STRUCTURE.	
2.50	MILLER, KENNETH W	REVIEW CHANGE OF CONTROL PROVISIONS IN LIGHT OF POTENTIAL RESTRUCTURING OPTIONS AND DRAFT E-MAIL SUMMARY OF ISSUES RAISED (2.1); DISCUSS RESTRUCTURING-RELATED ISSUES WITH S. BUFFONE AND J. O'GRADY (.4).	

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CREDITOR COMMITTEE ISSUES  
30561-00105

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For Services Rendered Through July 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	12.30	\$ 995.00	\$ 12,238.50
MICHAEL A. ROSENTHAL	15.90	1,045.0	16,615.50
STEVEN P. BUFFONE	3.60	1,045.0	3,762.00
JANET M. WEISS	0.70	1,025.0	717.50
MATTHEW K. KELSEY	0.90	785.00	706.50
JOSHUA WEISSER	1.00	735.00	735.00
LEE A. JARIT	11.40	720.00	8,208.00
KEVIN A. MEDRANO	3.30	620.00	2,046.00
BRIAN J. KIM	1.70	620.00	1,054.00
AMANDA J. FINKELSTEIN	4.00	560.00	2,240.00
JEFFREY K. HARRISON	2.40	445.00	1,068.00
AYESHA CHATTERJEE	3.00	475.00	<u>1,425.00</u>

<b>Total Services</b>			<b>\$ 50,816.00</b>
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<b>Total Services, Costs/Charges</b>			<b>50,816.00</b>
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<b>BALANCE DUE</b>			<b><u>\$ 50,816.00</u></b>
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CREDITOR COMMITTEE ISSUES  
30561-00105

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Detail Services:

07/02/12

3.20 ROSENTHAL, MICHAEL A REVISE PROTOCOL (3.2).

1.40 CHATTERJEE, AYESHA REVIEW COMMITTEE'S EPIQ RETENTION  
APPLICATION AND COMPARE PROVISIONS TO  
APPLICATIONS IN COMPARABLE CASES.

07/03/12

0.70 WEISS, JANET M RESPOND TO ISSUES RE INFORMATION FLOW  
RAISED BY CREDITORS' COMMITTEE.

0.70 KELSEY, MATTHEW K REVIEW DRAFT EPIQ ORDER (.3); CORRESPONDENCE  
WITH M. ROSENTHAL AND C. MILLET REGARDING  
SAME (.4).

1.20 CHATTERJEE, AYESHA REVIEW AND SUMMARIZE COMMENTS TO EPIQ  
RETENTION APPLICATION (0.3); PREPARE FOR AND  
PARTICIPATE IN CALL WITH J. WEISSER AND D. LEVIN  
REGARDING KEY COMMENTS TO EPIQ RETENTION  
APPLICATION (0.4); DRAFT EMAIL TO TEAM WITH KEY  
COMMENTS TO EPIQ RETENTION APPLICATION WITH  
D. LEVIN (0.5).

07/04/12

1.00 ROSENTHAL, MICHAEL A EMAIL FROM S. DUDLEY AND A. ABDULMALIK  
REGARDING RESIGNATION OF FORTELUS (.3);  
TELEPHONE WITH S. DUDLEY REGARDING  
RESIGNATION OF FORTELUS (.2); EMAIL TO  
ROTHSCHILD AND M. WILLIAMS REGARDING  
RESIGNATION OF FORTELUS (.1); EMAIL TO E. FLECK  
REGARDING RESIGNATION OF FORTELUS (.1);  
EMAILS WITH E. FLECK REGARDING PLACEMENT  
AGREEMENT [REDACTED] SSUES (.1); EMAIL FROM E.  
FLECK REGARDING RESIGNATION OF FORTELUS AND  
TRANSMITTAL EMAIL TO CLIENT REGARDING SAME  
(.2).

0.20 KELSEY, MATTHEW K REVIEW CORRESPONDENCE REGARDING  
COMMITTEE MEMBERSHIP.

07/05/12			
0.40	MILLET, CRAIG H	EMAILS WITH THE COMMITTEE RE KPMG RELEASE LETTER AND THE NEED FOR COURT APPROVAL OF KPMG INDEMNITY TERMS AND WHY.	
0.30	ROSENTHAL, MICHAEL A	TELEPHONE WITH E. FLECK REGARDING ROTHSCHILD RETENTION TERMS, RESIGNATION OF FORTELUS AND PLACEMENT AGREEMENT ISSUES (.3).	
0.40	CHATTERJEE, AYESHA	CORRESPOND WITH TEAM ABOUT COMMENTS TO PROPOSED EPIQ RETENTION APPLICATION.	
07/06/12			
0.20	ROSENTHAL, MICHAEL A	EMAILS FROM S. DUDLEY REGARDING FORTELUS SALE (.2)	
07/07/12			
0.40	ROSENTHAL, MICHAEL A	REVIEW PROPOSED INDEMNITY LIMITATION FROM COMMITTEE (.2); EMAIL FROM AND TO C. MILLET REGARDING INDEMNITY LIMIT (.2)	
07/08/12			
1.20	ROSENTHAL, MICHAEL A	CONFERENCE CALL WITH P. NEWMAN, E. FLECK AND C. MILLET REGARDING KPMG REPORTS AND IPO (1.2)	
07/09/12			
0.30	ROSENTHAL, MICHAEL A	TELEPHONE WITH E. FLECK REGARDING DOCUMENT PRODUCTION (.1); TELEPHONE WITH C. MILLET REGARDING COMMITTEE PROTOCOL PROPOSAL (.2)	
1.40	BUFFONE, STEVEN P	E-MAILS FROM B. DOUTON OF ROTHSCHILD'S RE KPMG AND COMMITTEE DUE DILIGENCE, SEVERAL E-MAILS TO AND FROM C. MILLET; SEVERAL E-MAILS TO AND FROM M. ROSENTHAL.	
07/10/12			
0.20	ROSENTHAL, MICHAEL A	COORDINATE 341 WITH CAYMAN MEETING OF CREDITORS (.2)	

07/11/12

0.50 ROSENTHAL, MICHAEL A DISCUSSION WITH S. DUDLEY, AND EMAIL RELATED TO SAME, REGARDING PROVISION OF MURABAH LENDER PRESENTATIONS (.3); EMAIL TO B. MCCORMICK REGARDING RELEASE OF DOCUMENTS (.2)

9.30 JARIT, LEE A REVIEW DUE DILIGENCE DOCUMENTS FOR CONFIDENTIALITY CONCERNS PRIOR TO DISCLOSURE TO CREDITOR COMMITTEE.

3.30 MEDRANO, KEVIN A REVIEW CONFIDENTIALITY RESTRICTIONS ON DUE DILIGENCE DOCUMENTS PRIOR TO DISCLOSURE TO CREDITOR COMMITTEE.

1.70 KIM, BRIAN J REVIEW CONFIDENTIALITY RESTRICTIONS ON DUE DILIGENCE DOCUMENTS PRIOR TO DISCLOSURE TO CREDITOR COMMITTEE.

4.00 FINKELSTEIN, AMANDA J REVIEW CONFIDENTIALITY RESTRICTIONS IN DUE DILIGENCE DOCUMENTS PRIOR TO DISCLOSURE TO CREDITOR COMMITTEE.

2.40 HARRISON, JEFFREY K REVIEW CONFIDENTIALITY RESTRICTIONS ON DUE DILIGENCE DOCUMENTS PRIOR TO DISCLOSE TO CREDITOR COMMITTEE.

07/13/12

1.00 JARIT, LEE A REVIEW DUE DILIGENCE DOCUMENTS FOR CONFIDENTIALITY CONCERNS PRIOR TO DISCLOSURE TO CREDITOR COMMITTEE.

07/16/12

0.30 ROSENTHAL, MICHAEL A EMAILS TO AND FROM E. FLECK REGARDING UNREDACTED SCHEDULES (.2); EMAIL TO AND FROM S. KOTARBA REGARDING UNREDACTED SCHEDULES (.1)

07/17/12

0.60 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN TELEPHONE AND EMAILS WITH E. FLECK REGARDING UNREDACTED SCHEDULES AND PENDING ISSUES (.3); EMAILS FROM R. SPIGEL, J. LAWRENCE, P. NEWMAN AND C. MILLET REGARDING FINALIZING KPMG LETTER AND SUBROGATION PROVISIONS (.3)



07/18/12		
0.20	ROSENTHAL, MICHAEL A	EMAIL WITH AND TO E. FLECK REGARDING UNREDACTED SCHEDULES AND STATEMENTS (.2).
07/19/12		
1.40	ROSENTHAL, MICHAEL A	REVISE COMMITTEE PROTOCOL (1.3); EMAIL WITH E. FLECK REGARDING UNREDACTED SCHEDULES (.1).
0.20	ROSENTHAL, MICHAEL A	TELEPHONE WITH G. HIRSCH REGARDING CLAIM OF ME CLIENT (.2).
0.30	JARIT, LEE A	CALL WITH J. GRAVES REGARDING REVIEW OF DUE DILIGENCE DOCUMENTS FOR CONFIDENTIALITY CONCERNS PRIOR TO DISCLOSURE TO CREDITOR COMMITTEE.
07/20/12		
0.40	MILLET, CRAIG H	EMAIL WITH E FLECK AND P NEWMAN RE KPMG HH LETTERS AND FINAL FORM OF LETTER FOR COMMITTEE APPROVAL.
0.20	MILLET, CRAIG H	EMAILS RE REVISIONS TO COMMITTEE PROTOCOL AND COMPANY APPROVAL.
1.90	ROSENTHAL, MICHAEL A	FINALIZE REVISIONS TO PROPOSED COMMITTEE PROTOCOL (1.6); EMAILS WITH E. FLECK REGARDING JPL PROTOCOL (.1); REVIEW COMMENTS FROM A. ROGERS TO COMMITTEE PROTOCOL (.2).
0.80	JARIT, LEE A	REVIEW DUE DILIGENCE DOCUMENTS FOR CONFIDENTIALITY CONCERNS PRIOR TO DISCLOSURE TO CREDITOR COMMITTEE.
07/23/12		
0.30	MILLET, CRAIG H	EMAILS RE COMMITTEE PROTOCOL.
1.20	BUFFONE, STEVEN P	SEVERAL EMAILS RE CREDITOR COMMITTEE DUE DILIGENCE REQUESTS (.9); EMAILS C. MILLETT RE KPMG HOLD HARMLESS LETTER (.3).
07/24/12		
0.90	MILLET, CRAIG H	REVISE COMMITTEE PROTOCOL.

1.50	ROSENTHAL, MICHAEL A	REVIEW A. ROGERS AND C. COMBS COMMENTS TO COMMITTEE PROTOCOL DRAFT (.3); PREPARE FOR AND PARTICIPATE IN COMMITTEE CALL WITH ADVISORS REGARDING [REDACTED] (.7); EMAIL TO ESSA AND OTHERS REGARDING REVISION TO PROTOCOL (.2); TELEPHONE WITH H. THOMPSON AND EMAIL TO CLIENT REGARDING DISCUSSIONS WITH COMMITTEE (.3).
1.00	WEISSER, JOSHUA	ATTEND INTERNAL CALL REGARDING COMMITTEE CALL (.5 HRS); PREPARE FOR AND ATTEND COMMITTEE CALL (.5HRS).
07/25/12		
1.20	MILLET, CRAIG H	REVISE COMMITTEE PROTOCOL AND CONFORM PROTOCOL TO JPL SETTLEMENT (.90); INCLUDE COMMENTS FROM COMPANY (.30).
1.00	ROSENTHAL, MICHAEL A	EMAILS FROM AND TO E. ZAINAL REGARDING COMMENTS TO COMMITTEE PROTOCOL (.3); REVIEW REVISED PROTOCOL WITH COMPANY COMMENTS (.6); EMAILS TO COMPANY AND C. MILLET REGARDING PROTOCOL (.1).
07/26/12		
2.10	MILLET, CRAIG H	REVISE COMMITTEE PROTOCOL AND EMAILS RE DISPOSITION OF EXIT PROCEEDS; CONFORM PROTOCOL TO JPL SETTLEMENT.
0.70	ROSENTHAL, MICHAEL A	EMAIL FROM [REDACTED] COMMENTS TO COMMITTEE PROTOCOL (.2); RESPOND TO EMAIL REGARDING COMMITTEE COMMENTS (.2); REVIEW REVISIONS TO PROTOCOL (.3).
07/27/12		
2.20	MILLET, CRAIG H	REVISE COMMITTEE PROTOCOL AND EMAILS RE DISPOSITION OF EXIT PROCEEDS; CONFERENCE WITH M. ROSENTHAL RE SAME; COVER EMAIL TO E. FLECK ATTACHING PROTOCOL (1.8); EMAILS WITH E. FLECK RE SCB BUDGET LINE ITEM (.4).

0.60	ROSENTHAL, MICHAEL A	EMAIL WITH C. MILLET REGARDING COMMITTEE PROTOCOL AND JPL SETTLEMENT ISSUES (.2); EMAIL WITH KARIM AND ESSA REGARDING CHANGES TO PROTOCOL REGARDING WATERFALL ISSUES (.2); TELEPHONE WITH C. MILLET REGARDING COMMITTEE PROTOCOL (.2).
07/28/12		
0.20	ROSENTHAL, MICHAEL A	EMAIL FROM AND TO E. FLECK AND C. MILLET REGARDING SCB BUDGET AMOUNT (.2).
07/29/12		
4.00	MILLET, CRAIG H	MULTIPLE EMAILS WITH E. FLECK RE KPMG REPORTS AND SUPPORTING DOCUMENTS.
07/30/12		
0.70	BUFFONE, STEVEN P	EMAILS RE DUE DILIGENCE REQUEST FROM CREDITORS COMMITTEE (.40); EMAIL WITH C. MILLET, M. ROSENTHAL (.30).
07/31/12		
0.60	MILLET, CRAIG H	EMAILS RE COMMITTEE OBJECTION TO CASH MANAGEMENT MOTION AS TO IPO.
0.30	BUFFONE, STEVEN P	EMAILS WITH M. ROSENTHAL, C. COMBS, B. DOUTON RE COMMITTEE DILIGENCE.

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DIP FINANCING/CASH COLLATERAL/CASH MANAG  
30561-00106

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For Services Rendered Through July 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	25.70	\$1,045.0	\$ 26,856.50
STEVEN P. BUFFONE	2.80	1,045.0	2,926.00
JANET M. WEISS	1.70	1,025.0	1,742.50
MATTHEW J. WILLIAMS	20.60	865.00	17,819.00
MATTHEW K. KELSEY	17.40	785.00	13,659.00
JOSHUA WEISSER	0.20	735.00	147.00
VICENTE RUIZ	49.00	665.00	32,585.00
AYESHA CHATTERJEE	0.40	475.00	<u>190.00</u>

<b>Total Services</b>			\$ 95,925.00
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<b>Total Services, Costs/Charges</b>			95,925.00
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<b>BALANCE DUE</b>			<u>\$ 95,925.00</u>
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DIP FINANCING/CASH COLLATERAL/CASH MANAG  
30561-00106

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Detail Services:

07/01/12		
1.50	RUIZ, VICENTE	CONTINUE DRAFTING DIP FINANCING CONFIDENTIALITY AGREEMENTS FOR VARIOUS INSTITUTIONS (1.3); CONTINUE NEGOTIATING AGREEMENTS ON BEHALF OF ARCAPITA INCLUDING CONFERENCE CALLS (.2).
07/02/12		
0.50	ROSENTHAL, MICHAEL A	REVIEW SCB MARK-UP (.3); REVIEW LETTER FROM KL GATES REGARDING BAHRAIN ISLAMIC BANK POSITION RELATIVE TO PLACEMENTS AND EMAIL TO CLIENT REGARDING SAME (.2).
4.30	WILLIAMS, MATTHEW J	NEGOTIATIONS ON CONFI POINTS WITH VARIOUS CONFI AGREEMENTS AND CONFIRM POINTS WITH V. RUIZ (1.1); CONFERENCE WITH J. WEISSER REGARDING LUSAIL TREATMENT AND CLAIM TREATMENT AND FOLLOW UP RESEARCH ON SAME (3.2).
0.90	KELSEY, MATTHEW K	COORDINATE WITH V. RUIZ REGARDING FINANCING ISSUES (.4); CONFERENCE WITH M. WILLIAMS REGARDING STATUS (.3); REVIEW DRAFT SCB TERM SHEET (.2).
3.00	RUIZ, VICENTE	CONTINUE DRAFTING DIP FINANCING CONFIDENTIALITY AGREEMENTS FOR VARIOUS INSTITUTIONS (2.5); CONTINUE NEGOTIATING AGREEMENTS ON BEHALF OF ARCAPITA INCLUDING CONFERENCE CALLS (.5).
07/03/12		
1.50	ROSENTHAL, MICHAEL A	EMAIL FROM S. DICKSON REGARDING VALIDATION ORDER AND SCB TERM SHEET (.1); NUMEROUS EMAILS FROM AND TO S. DUDLEY, E ZAINAL AND M CHOWDHURY RE SCB ADEQUATE PROTECTION ISSUES AND SETTLEMENT (.8); REVISE PLAN SUPPORT LANGUAGE IN SCB PROPOSAL (.3); EMAIL FROM C. MILLET REGARDING SCB RESPONSE TO REVISED PLAN SUPPORT LANGUAGE (.1); RESPOND TO M. SHAPIRO QUERY REGARDING DIP FINANCING STRUCTURE (.2).

0.80	WEISS, JANET M	REVIEW ISSUES RE SECURITY INTEREST ASSERTED BY SCB.
1.20	KELSEY, MATTHEW K	COORDINATE WITH V. RUIZ REGARDING NON-DISCLOSURE STATEMENTS AND ISSUES (.3); REVIEW MARK UP OF NDAS (.6); CORRESPONDENCE WITH ROTHSCHILD REGARDING TERM SHEET ISSUES (.3).
2.50	RUIZ, VICENTE	CONTINUE DRAFTING DIP FINANCING CONFIDENTIALITY AGREEMENTS FOR VARIOUS INSTITUTIONS (2); CONTINUE NEGOTIATING AGREEMENTS ON BEHALF OF ARCAPITA INCLUDING CONFERENCE CALLS (.5).
07/04/12		
0.60	ROSENTHAL, MICHAEL A	EMAIL FROM B. GREER REGARDING SCB RESPONSE TO PLAN SUPPORT REVISION (.1); EMAIL TO S. DUDLEY, E. ZAINAL REGARDING SCB PLAN SUPPORT PROVISIONS (.2); REVIEW LETTER FROM [REDACTED] (.2); EMAIL TO A. ROGERS REGARDING [REDACTED] (.1).
0.50	RUIZ, VICENTE	CONTINUE DRAFTING DIP FINANCING CONFIDENTIALITY AGREEMENTS FOR VARIOUS INSTITUTIONS (4); CONTINUE NEGOTIATING AGREEMENTS ON BEHALF OF ARCAPITA INCLUDING CONFERENCE CALLS (.1).
07/05/12		
0.40	ROSENTHAL, MICHAEL A	REVIEW LETTER FROM [REDACTED] REGARDING PLACEMENT AGREEMENT (.1); EMAIL TO E. ZAINAL AND OTHERS REGARDING PLACEMENT AGREEMENTS (.2); REVIEW EMAIL FROM B. GREER REGARDING REACTION TO SCB PROPOSAL (.1).
0.40	WILLIAMS, MATTHEW J	CONFIDENTIALITY AGREEMENT ISSUES (.4).
0.90	KELSEY, MATTHEW K	COORDINATE WITH V. RUIZ REGARDING COMMENTS TO NON-DISCLOSURE AGREEMENTS RELATING TO SOLICITATION OF FINANCING AND REVIEW MARK UP OF NDAS.

1.00	RUIZ, VICENTE	CONTINUE DRAFTING DIP FINANCING CONFIDENTIALITY AGREEMENTS FOR VARIOUS INSTITUTIONS (.8); CONTINUE NEGOTIATING AGREEMENTS ON BEHALF OF ARCAPITA INCLUDING CONFERENCE CALLS (.2).
07/06/12		
0.70	WILLIAMS, MATTHEW J	DIP ISSUES.
1.10	KELSEY, MATTHEW K	CALL WITH A. SVOYSKIY OF ROTHSCHILD REGARDING POTENTIAL FINANCING AND TERM SHEET (.3); CALL WITH A. ROGERS AND A. SVOYSKIY REGARDING SAME (.4); REVIEW CORRESPONDENCE RELATING TO PROPOSED NDA (.1); COORDINATE WITH A. ROGERS AND K. SI-AHMED REGARDING NDA ISSUE (.3).
1.00	RUIZ, VICENTE	CONTINUE DRAFTING DIP FINANCING CONFIDENTIALITY AGREEMENTS FOR VARIOUS INSTITUTIONS (.8); CONTINUE NEGOTIATING AGREEMENTS ON BEHALF OF ARCAPITA INCLUDING CONFERENCE CALLS (.2).
07/09/12		
0.40	ROSENTHAL, MICHAEL A	TELEPHONE WITH B. GREER REGARDING SCB SETTLEMENT (.2); EMAIL TO S. DUDLEY REGARDING SCB SETTLEMENT (.2).
1.20	ROSENTHAL, MICHAEL A	CONFERENCE CALL WITH SCB, S. DUDLEY, C. MILLET REGARDING ADEQUATE PROTECTION FOR SCB (1); TELEPHONE WITH S. DUDLEY REGARDING ADEQUATE PROTECTION FOR SCB (.2).
0.40	WEISS, JANET M	TELEPHONE CONFERENCE WITH C. MILLET RE POTENTIAL SETTLEMENT WITH SCB.
0.60	RUIZ, VICENTE	CONTINUE DRAFTING DIP FINANCING CONFIDENTIALITY AGREEMENTS FOR VARIOUS INSTITUTIONS (.4); CONTINUE NEGOTIATING AGREEMENTS ON BEHALF OF ARCAPITA INCLUDING CONFERENCE CALLS (.2).

07/10/12

0.50 ROSENTHAL, MICHAEL A EMAIL TO S. DUDLEY REGARDING LIMITS ON AGREEMENTS WITH SCB (.2); CONSIDER RESPONSE TO SCB (.3).

0.80 WILLIAMS, MATTHEW J CONFERENCES W/ V. RUIZ ON STATUS OF CONFIDENTIALITY AGREEMENTS AND OPEN POINTS, FOLLOW UP.

1.30 KELSEY, MATTHEW K CALL WITH L. HIRSH OF A&M REGARDING POTENTIAL FUNDING ISSUES (.4); CALL WITH C. MILLET REGARDING SAME (.2); COORDINATE WITH V. RUIZ AND M. WILLIAMS REGARDING NON-DISCLOSURE AGREEMENTS (.7).

9.30 RUIZ, VICENTE CONTINUE DRAFTING DIP FINANCING CONFIDENTIALITY AGREEMENTS FOR VARIOUS INSTITUTIONS (8); CONTINUE NEGOTIATING AGREEMENTS ON BEHALF OF ARCAPITA INCLUDING CONFERENCE CALLS (1.3).

07/11/12

1.40 ROSENTHAL, MICHAEL A PREPARE DIP LETTER OF INTENT FOR INVESTORS (.8); MEETING WITH S. DUDLEY REGARDING RESPONSE TO SCB (.2); EMAILS WITH L. HIRSH REGARDING DIP REQUIREMENTS (.2); TELEPHONE WITH J. WEISS RE SCB (.1); EMAIL TO S. BUFFONE REGARDING DIP INVESTOR LETTER OF INTENT (.1).

1.30 BUFFONE, STEVEN P DRAFT DIP LETTER OF INTENT (.7); E-MAIL M. ROSENTHAL RE SAME (.2); CALLS TO J. WEISS AND M. KELSEY, E-MAIL WITH M. ROSENTHAL (.4).

4.60 WILLIAMS, MATTHEW J FOLLOW UP ON CONFI POINTS ON DIP AND NEGOTIATIONS (2.2); DIP STRUCTURE ISSUES AND [REDACTED] (2.4).

1.70 KELSEY, MATTHEW K COORDINATE WITH M. WILLIAMS AND V. RUIZ REGARDING NDA ISSUES AND FINALIZING NDAS (1.2); CONFERENCE WITH J. WEISSER AND C. MILLET ON DEAL FUNDING ISSUE (.5).



4.00	RUIZ, VICENTE	CONTINUE DRAFTING DIP FINANCING CONFIDENTIALITY AGREEMENTS FOR VARIOUS INSTITUTIONS (2.5); CONTINUE NEGOTIATING AGREEMENTS ON BEHALF OF ARCAPITA INCLUDING CONFERENCE CALLS (1.5).
 07/12/12		
1.80	ROSENTHAL, MICHAEL A	CONFERENCE CALL WITH B. GREER, SCB AND S. DUDLEY REGARDING RESOLUTION OF SCB ADEQUATE PROTECTION ISSUES (.3); TELEPHONE WITH S. DUDLEY REGARDING SCB ADEQUATE PROTECTION ISSUES (.2); EMAILS TO AND FROM S. DUDLEY REGARDING SCB ADEQUATE PROTECTION (.2); REVIEW AND COMMENT ON PROPOSED DIP LETTER OF INTENT (.6); TELEPHONE WITH S. ALBERTS, COUNSEL FOR [REDACTED] REGARDING PLACEMENT AGREEMENT (.3); EMAIL TO E. ZAINAL REGARDING CALL WITH S. ALBERTS (.2).
1.70	WILLIAMS, MATTHEW J	CONFI POINTS AND NEGOTIATIONS ON CONFIDENTIALITY ISSUES.
0.80	KELSEY, MATTHEW K	COORDINATE WITH V. RUIZ AND M. WILLIAMS REGARDING COMMENTS TO VARIOUS NDAS RELATING TO POTENTIAL FINANCING AND REVISING SAME.
6.30	RUIZ, VICENTE	CONTINUE DRAFTING DIP FINANCING CONFIDENTIALITY AGREEMENTS FOR VARIOUS INSTITUTIONS (5); CONTINUE NEGOTIATING AGREEMENTS ON BEHALF OF ARCAPITA INCLUDING CONFERENCE CALLS (1.3).
 07/13/12		
0.70	KELSEY, MATTHEW K	COORDINATE WITH M. WILLIAMS AND V. RUIZ REGARDING COMMENTS TO NDAS FOR FINANCING.
6.00	RUIZ, VICENTE	CONTINUE DRAFTING DIP FINANCING CONFIDENTIALITY AGREEMENTS FOR VARIOUS INSTITUTIONS (4); CONTINUE NEGOTIATING AGREEMENTS ON BEHALF OF ARCAPITA INCLUDING CONFERENCE CALLS (2).

07/14/12		
1.00	RUIZ, VICENTE	CONTINUE DRAFTING DIP FINANCING CONFIDENTIALITY AGREEMENTS FOR VARIOUS INSTITUTIONS (.4); CONTINUE NEGOTIATING AGREEMENTS ON BEHALF OF ARCAPITA INCLUDING CONFERENCE CALLS (.6).
07/15/12		
0.20	ROSENTHAL, MICHAEL A	EMAIL TO AND FROM E. ZAINAL REGARDING [REDACTED] [REDACTED] (.2).
07/16/12		
0.60	ROSENTHAL, MICHAEL A	REVIEW MARK-UP FROM SCB (.6).
1.90	KELSEY, MATTHEW K	CORRESPONDENCE WITH C. DELANO OF MILBANK REGARDING STATUS OF FINANCING (.2); REVIEW COMMENTS TO PROPOSED NDAS AND RESOLUTIONS REGARDING SAME (.6); CONFERENCE WITH M. WILLIAMS AND V. RUIZ REGARDING STATUS OF FINANCING PROCESS (.2); REVIEW SPREADSHEET FROM ROTHSCHILD REGARDING STATUS OF FINANCING PROCESS (.3); CORRESPONDENCE WITH B. DOUTON REGARDING FINANCING PROCESS AND STATUS (.1); CONFERENCE WITH M. WILLIAMS AND C. MILLET REGARDING PENDING LUSAIL PAYMENT AND COORDINATING WORK STREAM (.5).
2.00	RUIZ, VICENTE	CONTINUE DRAFTING DIP FINANCING CONFIDENTIALITY AGREEMENTS FOR VARIOUS INSTITUTIONS (.8); CONTINUE NEGOTIATING AGREEMENTS ON BEHALF OF ARCAPITA INCLUDING CONFERENCE CALLS (1.2).
07/17/12		
1.70	ROSENTHAL, MICHAEL A	CONFERENCE CALL WITH CLIENT REGARDING RESPONSE TO SCB (.3); REVISE SCB PROPOSAL (1.4).
1.60	WILLIAMS, MATTHEW J	CONFI POINTS AND FOLLOW UP WITH VARIOUS ISSUES ON CONFIDENTIALITY AGREEMENTS WITH VINCE RUIZ (.9); DIP STRUCTURE ISSUES (.7).

1.40	KELSEY, MATTHEW K	COORDINATE WITH E. KHALIL REGARDING POTENTIAL FINANCING (.3); CORRESPONDENCE WITH C. DELANO OF MILBANK REGARDING DIP MEETING (.2); REVIEW SPREADSHEET (.3); COORDINATE WITH V. RUIZ AND M. WILLIAMS REGARDING NDA ISSUES (.2); REVIEW MARK UP OF SCB TERM SHEET (.4).
1.50	RUIZ, VICENTE	CONTINUE DRAFTING DIP FINANCING CONFIDENTIALITY AGREEMENTS FOR VARIOUS INSTITUTIONS (.5); CONTINUE NEGOTIATING AGREEMENTS ON BEHALF OF ARCAPITA INCLUDING CONFERENCE CALLS (1).
07/18/12		
1.10	ROSENTHAL, MICHAEL A	EMAILS FROM H. THOMPSON, S. DUDLEY REGARDING SCB ADEQUATE PROTECTION AGREEMENT (.2); WORK ON DIP LETTER OF INTENT (.9).
0.60	BUFFONE, STEVEN P	REVIEW DRAFT DIP LOI.
0.40	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE FROM V. RUIZ AND M. WILLIAMS ADDRESSING NDA ISSUES.
4.30	RUIZ, VICENTE	CONTINUE DRAFTING DIP FINANCING CONFIDENTIALITY AGREEMENTS FOR VARIOUS INSTITUTIONS (2); CONTINUE NEGOTIATING AGREEMENTS ON BEHALF OF ARCAPITA INCLUDING CONFERENCE CALLS (2.3).
07/19/12		
0.40	ROSENTHAL, MICHAEL A	EMAILS WITH E. ZAINAL, S. DUDLEY, C. MILLET REGARDING SCB PROPOSAL (.2); REVISE DIP LETTER OF INTENT (.2).
0.90	BUFFONE, STEVEN P	SEVERAL EMAILS; REVIEW AND REVISE DIP LOAN LOI.
0.60	KELSEY, MATTHEW K	COORDINATE WITH C. CHEN REGARDING STATUS OF FINANCING (.1); COORDINATE WITH V. RUIZ AND M. WILLIAMS REGARDING FINAL NDAS (.3); CORRESPONDENCE WITH ROTHSCHILD REGARDING PROPOSALS (.2).

4.00	RUIZ, VICENTE	CONTINUE DRAFTING DIP FINANCING CONFIDENTIALITY AGREEMENTS FOR VARIOUS INSTITUTIONS (1.5); CONTINUE NEGOTIATING AGREEMENTS ON BEHALF OF ARCAPITA INCLUDING CONFERENCE CALLS (2.5).
07/20/12		
1.30	ROSENTHAL, MICHAEL A	REVIEW VARIOUS DIP LETTERS OF INTENT (1.1); EMAILS TO S. DUDLEY AND OTHERS REGARDING DIP LETTERS OF INTENT (.2).
3.80	WILLIAMS, MATTHEW J	REVIEW OF DIP FINANCING PROPOSALS AND FOLLOW UP ISSUES (3.8).
0.70	KELSEY, MATTHEW K	REVIEW PROPOSALS AND CORRESPONDENCE RELATING TO PROPOSALS (.5); CONFERENCE WITH M. ROSENTHAL REGARDING SAME (.2).
07/23/12		
1.30	ROSENTHAL, MICHAEL A	REVIEW DIP SUMMARY OF PROPOSALS (.8); TELEPHONE WITH H. PARKHILL REGARDING DIP PROPOSALS (.2); EMAIL WITH B. DOUTON REGARDING DIP PRESENTATION (.2); EMAIL FROM B. GREER REGARDING INTERIM CASH MANAGEMENT (.1).
0.60	WILLIAMS, MATTHEW J	FOLLOW UP ON DIP ISSUES (.6).
07/24/12		
3.20	ROSENTHAL, MICHAEL A	CONFERENCE CALL WITH B. GREER REGARDING OPEN SCB ISSUES (.7); REVIEW SCB DECLARATIONS AND RESPONSES FROM MOURANT (.9); TELEPHONE WITH C. MILLET AND J. WEISS REGARDING SCB ISSUES (.3); TELEPHONE WITH H. THOMPSON REGARDING SCB ISSUES (.2); REVIEW DIP SIDE BY SIDE AND NEXT STEPS ANALYSIS FROM ROTHSCHILD (.7); EMAIL WITH B. GREER REGARDING HOLD HARMLESS LETTER RE SCB (.1); EMAIL FROM H. PARKHILL REGARDING DIP EXPENSE REIMBURSEMENT (.1); CONSIDER CASH MANAGEMENT ISSUES RELATED TO LUSAIL LEASE FUNDING (.2).

07/25/12

1.60 ROSENTHAL, MICHAEL A

EMAILS TO AND FROM S. DUDLEY REGARDING  
RESPONSE FROM [REDACTED] (4); PROPOSE POTENTIAL  
RESOLUTION WITH [REDACTED] (.6); EMAIL FROM AND TO S.  
ALBERTS REGARDING LETTER RELATED T [REDACTED]

[REDACTED] TO  
COMMITTEE (.2).

0.70 WILLIAMS, MATTHEW J

EMAILS ON DIP STATUS AND ABILITY TO SHARE,  
BACK AND FORTH WITH ROTSHCHILD AND  
ADDITIONAL FOCUS ON CONFI LANGUAGE WITH  
CERTAIN LENDERS.

1.00 KELSEY, MATTHEW K

CORRESPONDENCE WITH C. DELANO OF MILBANK  
REGARDING FINANCING STATUS (.2); COORDINATE  
WITH ROTHSCHILD REGARDING SHARING  
PROPOSALS AND REVIEW CORRESPONDENCE  
RELATED TO SAME (.6); REVIEW SCB PLEADING  
REGARDING CASH MANAGEMENT (.2).

0.50 RUIZ, VICENTE

CONTINUE NEGOTIATING AGREEMENTS ON BEHALF  
OF ARCAPITA INCLUDING CONFERENCE CALLS.

07/26/12

2.00 ROSENTHAL, MICHAEL A

REVISE SCB PROPOSAL AND EMAILS REGARDING  
SAME TO S. DUDLEY, E. ZAINAL AND OTHERS (.6);  
REVIEW REVISED PROPOSAL (.3); REVIEW  
RESPONSE TO PROPOSAL FROM SCB (.3); EMAILS TO  
S. DUDLEY AND C. MILLET RE RESPONSE (.2); EMAIL  
WITH B. GREER RE COMMENTS TO HH FOR KPMG (.2);  
EMAILS WITH B. DOUTON REGARDING RELEASE OF  
DIP PROPOSALS TO COMMITTEE (.2); EMAIL TO B.  
DOUTON REGARDING CHANGE TO [REDACTED]  
[REDACTED] (.2).

1.60 KELSEY, MATTHEW K

CORRESPONDENCE WITH C. MILLET REGARDING DIP  
STATUS (.2); CALL WITH V. RUIZ REGARDING SAME  
(.1); CONFERENCE WITH M. WILLIAMS (.1);  
COORDINATE WITH HOULIHAN AND MILBANK  
REGARDING DIP MATERIALS AND DRAFT  
CORRESPONDENCE REGARDING SAME (.5); REVIEW  
MOTION TO SEAL AND CONFERENCE WITH J.  
GRAVES REGARDING SAME (.7).

07/27/12  
0.80 ROSENTHAL, MICHAEL A EMAIL FROM B. GREER REGARDING SCB RESPONSE (.2); EMAIL FROM S. DUDLEY REGARDING SCB RESPONSE (.2); EMAIL WITH B. DOUTON REGARDING REVISIONS TO [REDACTED] (.2); REVIEW STD. CHARTERED OBJECTION TO CASH MANAGEMENT (.2).

0.70 KELSEY, MATTHEW K COORDINATE WITH ROTHSCHILD REGARDING FINANCING PROPOSALS AND DISTRIBUTION TO COMMITTEE PROFESSIONALS.

0.20 WEISSER, JOSHUA CORRESPONDENCE REGARDING CASH MANAGEMENT MOTION AND RELATED INTERIM ORDER.

0.40 CHATTERJEE, AYESHA DRAFT SEVENTH INTERIM CASH MANAGEMENT ORDER.

07/29/12  
0.40 ROSENTHAL, MICHAEL A EMAIL FROM TROWERS REGARDING PLACEMENT AGREEMENTS (.2); EMAIL TO R. SPIGEL REGARDING REPORTS TO SCB (.2).

07/30/12  
0.60 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON EMAIL FROM R. SPIGEL TO B. GREER(.2); EMAIL FROM C. MILLET TO B. GREER REGARDING VALUATION MATERIALS (.1); TELEPHONE WITH S. DUDLEY REGARDING RESPONSE FROM SCB (.2); EMAIL FROM TROWERS REGARDING PLACEMENT AGREEMENTS (.1).

0.50 WEISS, JANET M ARRANGE FOR FILING OF REVISED BUDGET AND EMAILS J. MAKUCH TO GET FORM OF BUDGET FOR FILING.

1.40 WILLIAMS, MATTHEW J ANALYSIS OF DIP TERM SHEETS AND STRUCTURE.

07/31/12  
2.20 ROSENTHAL, MICHAEL A PREPARE FOR CALL WITH SCB (.3); PARTICIPATE IN CALL WITH SCB AND S DUDLEY (1.4); EMAILS TO AND FROM S DUDLEY REGARDING FURTHER RESPONSE TO SCB (.2); EMAIL WITH NIALL REGARDING PLACEMENT AGREEMENT ISSUES (.2); EMAIL WITH M. KELSEY REGARDING CALL WITH [REDACTED] (.1).

0.50 KELSEY, MATTHEW K

CORRESPONDENCE WITH C. CHEN REGARDING  
POTENTIAL FINANCING AND MEETING WITH  
FINANCIAL ADVISORS REGARDING SAME.

Henry A. Thompson  
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Manama, Bahrain

EMPLOYEES  
30561-00107

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For Services Rendered Through July 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	0.50	\$1,045.0	\$ 522.50
ARTHUR D. PASTERNAK	0.30	955.00	286.50
NICHOLAS P. ALEKSANDER	1.00	1,215.0	1,215.00
JEFFREY TRINKLEIN	6.00	1,025.0	6,150.00
JAMES A. COX	1.90	1,130.0	2,147.00
MICHAEL J. COLLINS	1.40	855.00	1,197.00
MATTHEW K. KELSEY	8.00	785.00	6,280.00
JOSHUA WEISSER	12.90	735.00	9,481.50
JEREMY L. GRAVES	6.20	595.00	<u>3,689.00</u>

<b>Total Services</b>			<b>\$ 30,968.50</b>
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<b>Total Services, Costs/Charges</b>			<b>30,968.50</b>
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<b>BALANCE DUE</b>			<b><u>\$ 30,968.50</u></b>
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EMPLOYEES  
30561-00107

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Detail Services:

06/22/12	1.00	ALEKSANDER, NICHOLAS P	CONSIDER TAXABILITY OF REDUNDANCY PAYMENTS AS DESCRIBED BY J. COX (.6); REVIEW NICS AND PAYE POSITION AND NEW P45 RULES (.4).
06/23/12	0.30	PASTERNAK, ARTHUR D	EMAILS RE STOCK PURCHASE PLANS.
07/01/12	1.40	COLLINS, MICHAEL J	EDIT KEIP/KERP (1.2), SEND COMMENTS TO J. WEISER (.2).
07/02/12	0.10	ROSENTHAL, MICHAEL A	EMAIL REGARDING EMPLOYEE DISAGREEMENT WITH PROGRAM (.1).
	1.00	TRINKLEIN, JEFFREY	CONFERENCE CALL WITH J. BECK, PETER K. AND ALVAREZ TO DISCUSS WITHHOLDING OBLIGATIONS IN CONNECTION WITH TERMINATION AND GLOBAL SETTLEMENT.
	0.60	KELSEY, MATTHEW K	COORDINATE WITH COMPANY REGARDING IMPLEMENTATION OF RIF (.4); CALL WITH J. WEISSER REGARDING ISSUES RELATING TO SEALING MOTION (.2).
	1.70	WEISSER, JOSHUA	REVISION TO ORDER RELATING TO EMPLOYEE BENEFIT MOTION (.3 HRS); REVISIONS TO RELATED EXHIBITS (.4 HRS); RELATED CONFERENCES WITH UNITED STATES TRUSTEE (.3 HRS); REVISIONS TO PROPOSED SEALING ORDER (.6 HRS); DRAFT MEMORANDUM TO CLIENT REGARDING FOREGOING (.1 HRS).

07/03/12		
1.20	KELSEY, MATTHEW K	COORDINATE WITH COMPANY REGARDING LOGISTICS OF REDUCTION IN WORKFORCE IMPLEMENTATION (.8); COORDINATE WITH J. WEISSER REGARDING EXHIBIT FOR KEIP AND KERP (.4).
1.50	WEISSER, JOSHUA	REVISIONS TO PLAN DOCUMENTS AND AWARD LETTERS RELATED OT KEY EMPLOYEE INCENTIVE AND RETENTION PLANS (1.3 HRS.); RELATED INTERNAL CORRESPONDENCE (.2 HRS).
07/05/12		
1.40	GRAVES, JEREMY L	WORK ON FORM OF PROOF OF CLAIM FOR EMPLOYEES.
07/06/12		
1.70	GRAVES, JEREMY L	E-MAILS WITH COMPANY REGARDING EMPLOYEE PROOF OF CLAIM FORM (1.7).
07/07/12		
0.40	ROSENTHAL, MICHAEL A	TELEPHONE WITH H. THOMPSON REGARDING DIRECTOR AND OFFICER INDEMNITY AGREEMENTS (.4).
07/08/12		
0.30	TRINKLEIN, JEFFREY	DISCUSS WITH WEISSER RESPONSE TO J. BECK QUESTION REGARDING CLOSE OUT OF IIP (0.2); NOTE TO L. HIRSCH REGARDING TIMING OF TAXABLE EVENT (0.1).
0.50	WEISSER, JOSHUA	DRAFT CORRESPONDENCE TO J. BECK REGARDING WITHHOLDINGS ISSUES (.2 HRS.); RELATED CONFERENCES WITH J. TRINKLEIN (.3 HRS.).
07/09/12		
1.20	COX, JAMES A	REVIEWING AND RESPONDING TO EMAILS RE: EMPLOYEE COMPROMISE AGREEMENTS.
0.60	WEISSER, JOSHUA	DRAFT MEMORANDUM TO CLIENT REGARDING TREATMENT OF TAXES UNDER GLOBAL EMPLOYEE SETTLEMENT.

07/10/12		
0.40	TRINKLEIN, JEFFREY	REVIEW NOTE FROM J. WEISSER (0.2); DISCUSS CHANGES WITH J. WEISSER REGARDING IMPLEMENTATION (0.2).
1.10	WEISSER, JOSHUA	DRAFT MEMORANDUM TO J. BECK REGARDING EMPLOYEE BENEFITS ISSUES (.7 HRS); RELATED CONFERENCE WITH M. KELSEY (.2 HRS); RELATED MEMORANDUM TO J. TRINKLEIN (.2 HRS).
07/11/12		
1.30	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE WITH J. BECK REGARDING EMPLOYEE ISSUE AND IMPLEMENTATION OF REDUCTION IN WORKFORCE AND GLOBAL SETTLEMENT (.3); COORDINATE WITH J. WEISSER REGARDING SOLUTIONS TO IMPLEMENTATION ISSUE AND REVIEW RESPONSE TO J. BECK (1.0).
1.60	WEISSER, JOSHUA	DRAFT MEMORANDUM TO J. BECK (.8 HRS.); RELATED CORRESPONDENCE WITH J. TRINKLEIN AND M. KELSEY (.3 HRS); REVISIONS TO MEMORANDUM (.3 HRS); CONFERENCE WITH M. KELSEY (.2 HRS).
07/13/12		
0.70	COX, JAMES A	REVIEWING J BECK EMAIL AND CORRESPONDENCE RE: ATLANTA EMPLOYEES AND RESPONDING (.4); REVIEWING AND RESPONDING TO COMMENTS RE: UK EMPLOYEES (.3).
0.30	WEISSER, JOSHUA	ATTEND TO WITHHOLDING ISSUES RELATED TO GLOBAL SETTLEMENT.
07/14/12		
0.70	TRINKLEIN, JEFFREY	DRAFT RESPONSE TO BECK REGARDING TAX ISSUES OF IIP FOR TERMINATING EMPLOYEES (0.6); NOTE TO WEISSER (0.1).
07/15/12		
0.10	TRINKLEIN, JEFFREY	CALL WITH J. WEISSER TO DISCUSS IMPLENTATION OF IIP PROGRAM.
0.40	WEISSER, JOSHUA	PREPARE FOR (.2 HRS) AND ATTEND TO GLOBAL SETTLEMENT ISSUES.

07/16/12			
0.60	KELSEY, MATTHEW K		REVIEW CORRESPONDENCE FROM J. BECK REGARDING IMPLEMENTATION OF RIF ISSUE (.2); REVIEW CORRESPONDENCE FROM J. TRINKLEIN REGARDING SAME (.1); ATTENTION TO RESOLUTION OF IMPLEMENTATION ISSUES (.3).
0.40	GRAVES, JEREMY L		E-MAILS WITH CLIENT REGARDING PROOF OF CLAIM ISSUES (.4).
07/17/12			
0.50	KELSEY, MATTHEW K		ATTENTION TO CORRESPONDENCE REGARDING ISSUE RELATING TO EMPLOYEE DEPARTURE AND TREATMENT UNDER RIF PLAN.
0.40	GRAVES, JEREMY L		E-MAILS WITH COMPANY REGARDING PROOF OF CLAIM FORMS.
07/18/12			
2.20	TRINKLEIN, JEFFREY		RESPOND TO J. BECK'S E-MAILS (0.3); DRAFT TERM SHEET (1.9).
0.80	KELSEY, MATTHEW K		REVIEW DRAFT CORRESPONDENCE REGARDING ISSUES RELATING TO RIF IMPLEMENTATION (.4); CALL WITH J. TRINKLEIN AND L. HIRSH REGARDING SAME (.3); REVIEW CORRESPONDENCE FROM J. BECK REGARDING SAME (.1).
0.40	GRAVES, JEREMY L		TELECONFERENCE WITH KARIM REGARDING PROOFS OF CLAIM (.1); E-MAILS WITH A. ROGERS REGARDING SAME (.3).
07/19/12			
0.30	TRINKLEIN, JEFFREY		REVIEW NOTE FROM ANDREA MALIKROE; DISCUSS HER CONCERNS WITH J. BECK (.3).
0.80	KELSEY, MATTHEW K		COORDINATE WITH L. HIRSH OF A&M AND J. WEISSER REGARDING ISSUE RELATING TO IMPLEMENTATION OF RIF.
2.00	WEISSER, JOSHUA		REVISIONS TO PLAN DOCUMENTS FOR KEIP AND KERP (1.3 HRS); RELATED CONFERENCE WITH MANAGEMENT (.3 HRS); DRAFT RELATED MEMORANDUM TO CLIENT (.4 HRS).

0.20	GRAVES, JEREMY L	E-MAILS WITH COMPANY REGARDING PROOFS OF CLAIM (.2).
07/20/12		
0.30	TRINKLEIN, JEFFREY	REVIEW NOTES FROM J. BECK REGARDING OPERATIONS OF CRLA FOR TERMINATED EMPLOYEES; ORGANIZE RESPONSE REGARDING [REDACTED] .3).
0.30	KELSEY, MATTHEW K	CONFERENCE WITH J. TRINKLEIN REGARDING EMPLOYEE ISSUE (.1); REVIEW CORRESPONDENCE TO COMMITTEE REGARDING EMPLOYEE ISSUE AND CONFERENCE WITH L. HIRSH OF A&M REGARDING SAME (.2).
2.70	WEISSER, JOSHUA	REVISIONS TO KEIP AND KERP PLAN DOCUMENTS (1.1 HRS); DRAFT MEMORANDUM TO CLIENT REGARDING SAME (.3 HRS); CONFERENCE WITH M. KELSEY REGARDING EMPLOYEE WHO TERMINATED ON OWN VOLITION (.4 HRS); DRAFT MEMORANDUM TO CLIENT REGARDING SAME (.3 HRS); DRAFT MEMORANDUM TO COMMITTEE COUNSEL REGARDING SAME (.3 HRS); CONFERENCE WITH COMMITTEE COUNSEL REGARDING SAME (.1 HRS); RELATED INTERNAL CORRESPONDENCE (.1 HRS); REVIEW AND ANALYSIS OF EMPLOYEE LOAN CORRESPONDENCE (.1 HRS).
07/23/12		
0.30	KELSEY, MATTHEW K	CORRESPONDENCE WITH J. BECK OF ARCAPITA AND L. HIRSH OF A&M REGARDING EMPLOYEE CLAIM ISSUES.
07/24/12		
0.30	TRINKLEIN, JEFFREY	REVIEW RESPONSE FROM A. ROGERS, DRAFT NOTE TO J. WEISSER REGARDING CLAIMS (.1); RESPOND TO J. WEISSER NOTE (.2).
07/25/12		
0.10	TRINKLEIN, JEFFREY	RESPOND TO A. ROGERS REGARDING ISSUES OF EMPLOYEE CLAIMS.
0.30	KELSEY, MATTHEW K	CONFERENCE WITH J. TRINKLEIN REGARDING GLOBAL SETTLEMENT AND CLAIMS ISSUE (.2); CONFERENCE WITH J. WEISSER REGARDING EMPLOYEE SEVERANCE ISSUE (.1).

0.30	WEISSER, JOSHUA	ATTENTION TO ISSUES RELATED TO EMPLOYEE LOAN OBLIGATIONS AT TERMINATION (.2 HRS); MEMORANDUM REGARDING COMMITTEE DELIBERATIONS WITH RESPECT TO ONE TERMINATED EMPLOYEE (.1 HRS).
07/30/12		
0.50	KELSEY, MATTHEW K	COORDINATE WITH J. WEISSER REGARDING EMPLOYEE ISSUE RELATING TO RIF AND SEVERANCE.
0.20	WEISSER, JOSHUA	DRAFT MEMORANDUM TO CLIENT REGARDING EMPLOYEE CLAIMS.
0.90	GRAVES, JEREMY L	DRAFT FORM OF PROOF OF CLAIM FOR EMPLOYEES (.9).
07/31/12		
0.30	TRINKLEIN, JEFFREY	NOTE TO M. KELSEY ANALYZING [REDACTED] CLAIM ISSUE.
0.80	KELSEY, MATTHEW K	CORRESPONDENCE WITH J. BECK AND P. KARACSONYI REGARDING EMPLOYEE CLAIM ISSUE (.5); REVIEW CORRESPONDENCE FROM J. TRINKLEIN REGARDING SAME (.3).
0.80	GRAVES, JEREMY L	CONTINUE DRAFTING FORM OF PROOF OF CLAIM FOR EMPLOYEES (.8).

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

EXECUTORY CONTRACTS/UNEXPIRED LEASES  
30561-00109

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For Services Rendered Through July 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	3.60	\$1,045.0	\$ 3,762.00
JANET M. WEISS	9.20	1,025.0	9,430.00
MATTHEW K. KELSEY	1.10	785.00	863.50
JOSHUA WEISSER	15.50	735.00	11,392.50
JEREMY L. GRAVES	1.80	595.00	1,071.00
DOUGLAS G. LEVIN	29.00	515.00	<u>14,935.00</u>
<b>Total Services</b>			<b>\$ 41,454.00</b>

**Total Services, Costs/Charges** 41,454.00

**BALANCE DUE** \$ 41,454.00

EXECUTORY CONTRACTS/UNEXPIRED LEASES  
30561-00109

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Detail Services:

07/02/12			
0.80	ROSENTHAL, MICHAEL A	REVIEW AMENDED LEASE (.6); EMAILS REGARDING ELIMINATION OF GUARANTEE (.2).	
07/03/12			
0.40	ROSENTHAL, MICHAEL A	EMAILS WITH CLIENT (JOHN HUNTZ/PETER K) REGARDING REVISED INC LEASE AND RELATED GUARANTEE (.4).	
07/05/12			
0.30	ROSENTHAL, MICHAEL A	REVIEW REVISED LEASE TERMS AND GUARANTY RELEASE (.2); EMAIL FROM L. WASSER REGARDING SAME (.1).	
1.10	KELSEY, MATTHEW K	REVIEW DRAFT LEASE AMENDMENT (.7); CORRESPONDENCE WITH J. HUNTZ OF ARCAPITA REGARDING SAME (.1); COORDINATE WITH L. WASSER REGARDING COMMENTS (.3).	
1.50	WEISSER, JOSHUA	REVISIONS TO STANDSTILL AGREEMENT (1.0 HRS.); REVIEW AND ANALYSIS OF DEAL DOCUMENTS (.5 HRS.).	
07/06/12			
0.60	WEISSER, JOSHUA	REVISIONS TO STANDSTILL AGREEMENT RELATING TO HEADQUARTERS LEASE (.6 HRS.).	
07/07/12			
0.60	ROSENTHAL, MICHAEL A	EMAIL FROM AND TO J. HUNTZ REGARDING REVISIONS TO LEASE AMENDMENT (.3); EMAIL TO L. WASSER REGARDING LEASE (.1); EMAIL FROM AND TO L. WASSER REGARDING WAIVER OF DEFAULTS (.2).	
07/09/12			
0.60	WEISS, JANET M	REVIEW ISSUES RE HQ BUILDING LEASE AND POSSIBLE SETTLEMENT.	



07/10/12		
0.70	WEISSER, JOSHUA	ATTEND TO ISSUES RELATED TO HEADQUARTERS LEASE (.4 HRS.); REVISIONS TO STANDSTILL AGREEMENT (.3 HRS.).
07/11/12		
2.10	WEISS, JANET M	CONFERENCE WITH A. ROGERS RE STANDSTILL AGREEMENT FOR HEADQUARTERS BUILDING LEASE (.7); REVISE STANDSTILL AGREEMENT RE HQ LEASE (.5); EMAILS J. MAKUCH RE TREATMENT OF INTERCOMPANY ACCOUNTS (.5); REVISE STANDSTILL AGREEMENT (.4).
07/12/12		
0.60	WEISS, JANET M	REVIEW ISSUES RE HEADQUARTERS LEASE STANDSTILL.
0.80	WEISSER, JOSHUA	ATTEND TO ISSUES RELATED TO STANDSTILL AGREEMENT FOR HEADQUARTERS LEASE (.4 HRS); ATTEND TO ISSUES RELATED TO LUSAIL LEASE (.4 HRS.).
1.50	LEVIN, DOUGLAS G	TELEPHONE CONFERENCES WITH J. WEISSER RE ABILITY TO MAKE UPCOMING LEASE PAYMENT IN CONNECTION WITH LUSAIL TRANSACTION (.3); RESEARCH RE VARIOUS ISSUES RELATED TO SAME PAYMENT (.8); DRAFT EMAIL TO C. MILLET AND J. WEISSER RE SUMMARY OF RESEARCH PERFORMED AND PROPOSED STRATEGY GOING FORWARD (.4).
07/13/12		
0.40	WEISS, JANET M	EMAIL WITH N. DOWNES RE STANDSTILL AGREEMENT RE HEADQUARTERS LEASE.
07/16/12		
0.30	ROSENTHAL, MICHAEL A	EMAILS WITH D. BAKER AND L. WASSER REGARDING LEASE GUARANTY RELEASE (.3).
0.70	LEVIN, DOUGLAS G	CORRESPONDENCES WITH C. MILLET, J. WEISSER, AND M. WILLIAMS RE AUTHORIZATION TO MAKE LUSAIL PAYMENT (.2); TELEPHONE CONFERENCE WITH J. WEISSER RE SAME ISSUE (.3); PREPARE STIPULATED ORDER RE SAME ISSUE (.2).

07/17/12		
0.20	ROSENTHAL, MICHAEL A	EMAILS WITH CLIENT, LANDLORD AND L. WASSER REGARDING GUARANTY RELEASE (.2).
0.60	WEISS, JANET M	CONFERENCE WITH A. ROGERS RE HEADQUARTERS LEASE AND STRATEGY RE SAME.
0.40	WEISSER, JOSHUA	ATTEND TO EXECUTORY CONTRACT ISSUES RELATED TO HEADQUARTERS LEASE.
07/19/12		
0.20	ROSENTHAL, MICHAEL A	EMAILS WITH KARIM AND LANDLORD'S COUNSEL REGARDING ARCAPITA INC AND UK LEASES (.2).
0.70	GRAVES, JEREMY L	REVIEW AND RESPOND TO CORRESPONDENCE REGARDING LONDON LEASE (.7).
07/20/12		
0.40	ROSENTHAL, MICHAEL A	EMAILS WITH D. BAKER AND J. HUNTZ REGARDING ATLANTA FURNISHINGS (.2); EMAILS WITH COUNSEL FOR ATLANTA LANDLORD REGARDING ATLANTA LEASE EXTENSION (.2).
1.00	GRAVES, JEREMY L	REVIEW AND COMMENT ON ISSUE RELATING TO ATLANTA LEASE (1.0).
4.30	LEVIN, DOUGLAS G	DRAFT AND EDIT STIPULATION AND ORDER RE SEPTEMBER 5 LUSAIL LEASE PAYMENT, AND NOTICE RE SAME STIPULATION AND ORDER (4.0); EMAILS TO AND FROM J. WEISSER RE STIPULATION AND ORDER (.2); TELEPHONE CONFERENCE WITH J. WEISSER RE SAME (.1).
07/21/12		
1.40	WEISSER, JOSHUA	REVISIONS TO DRAFT STIPULATED ORDER RELATED TO LUSAIL LEASE.
3.10	LEVIN, DOUGLAS G	DRAFT AND EDIT STIPULATION AND ORDER RE SEPTEMBER 5 LUSAIL LEASE PAYMENT IN ORDER TO INCORPORATE COMMENTS OF J. WEISSER (2.9); EMAILS TO AND FROM J. WEISSER RE STIPULATION AND ORDER (.2).

07/22/12

0.40 WEISSER, JOSHUA

REVISIONS TO LUSAIL LEASE STIPULATION.

2.30 LEVIN, DOUGLAS G

DRAFT AND EDIT STIPULATION AND ORDER RE SEPTEMBER 5 LUSAIL LEASE PAYMENT IN ORDER TO INCORPORATE COMMENTS OF J. WEISSER (1.2); DRAFT PROMISSORY NOTE IN CONNECTION WITH SAME PAYMENT (.7); EMAILS TO AND FROM J. WEISSER, C. MILLET AND M. WILLIAMS RE SAME STIPULATION AND ORDER AND PROMISSORY NOTE (.2); TELEPHONE CONFERENCE WITH J. WEISSER RE PROMISSORY NOTE (.2).

07/23/12

0.40 WEISS, JANET M

REVIEW ISSUES RE HQ LEASE AND EMAILS TO N. DAWNES, COUNSEL FOR TAYLOR NESSING FOR SIO.

0.90 WEISSER, JOSHUA

REVIEW AND ANALYSIS OF DRAFT LEASE STIPULATION (.5 HRS); RELATED CONFERENCE WITH D. LEVIN (.2 HRS); RELATED CONFERENCE WITH COMMITTEE COUNSEL (.2 HRS).

0.90 LEVIN, DOUGLAS G

TELEPHONE CONFERENCE WITH J. WEISSER AND CONFERENCE WITH C. MILLET RE COORDINATING APPROVAL AND FILING OF STIPULATION AND ORDER RE SEPTEMBER 5 LUSAIL PAYMENT (.4); REVIEW CORRESPONDENCES FROM M. WILLIAMS, C. MILLET AND J. WEISSER RE COMMENTS TO SAME STIPULATION AND ORDER (.1); EDIT STIPULATION AND ORDER TO INCORPORATE COMMENTS OF M. WILLIAMS (.4).

07/24/12

2.10 WEISS, JANET M

REVIEW ISSUES RE HEADQUARTERS LEASE AND STANDSTILL AGREEMENT (.9); CALL WITH NEAL DOWNES OF TAYLOR WESSING RE HEADQUARTERS LEASE STANDSTILL (.6); DRAFT EMAIL TO CLIENTS RE UPDATE ON STANDSTILL ISSUES (.2); REVIEW ISSUES RE POTENTIAL SCB SETTLEMENT (.4).

0.50 WEISSER, JOSHUA

ATTEND TO ISSUES RELATED TO LUSAIL LEASE PAYMENTS.

1.40	LEVIN, DOUGLAS G	TELEPHONE CONFERENCES WITH J. WEISSER AND M. MCCLAUGHLIN OF MILBANK RE COMMENTS TO STIPULATION AND ORDER RE SEPTEMBER LUSAIL LEASE OBLIGATION AND PROCEDURAL ISSUES RELATED TO THE FILING THEREOF (.9); EMAILS TO AND FROM SAME INDIVIDUALS RE SAME ISSUE (.4); EMAILS TO AND FROM M. ROSENTHAL, C. MILLET AND J. WEISSER RE ATLANTA LEASE ISSUE (.1).
 07/25/12		
1.20	WEISSER, JOSHUA	ATTEND TO ISSUES RELATED TO RENT PAYMENT UNDER LUSAIL LEASE (.7 HRS); RELATED INTERNAL COMMUNICATIONS WITH D. LEVIN (.5 HRS).
 2.30		
LEVIN, DOUGLAS G		HEAVY EMAILS TO AND FROM M. MCCLAUGHLIN OF MILBANK, C. MILLET AND J. WEISSER RE COMMENTS TO STIPULATION IN CONNECTION WITH SEPTEMBER LUSAIL LEASE OBLIGATION AND PROCEDURAL MATTERS RELATED TO THE FILING THEREOF (.5); CONFERENCE WITH C. MILLET RE SAME ISSUES (.4); DRAFT AND EDIT SAME STIPULATION IN ORDER TO INCORPORATE COMMENTS OF SAME INDIVIDUALS (1.4).
 07/26/12		
2.00	WEISSER, JOSHUA	REVIEW AND ANALYSIS OF GDC MARK UP OF HEADQUARTERS LEASE STANDSTILL AGREEMENT (.8 HRS); RELATED REVIEW AND ANALYSIS OF SHAREHOLDER MARKUP OF SAME (.7 HRS); DRAFT SUMMARY CHART OF MODIFICATIONS FOR J. WEISS (.4 HRS); RELATED INTERNAL CORRESPONDENCE (.1 HRS).
 0.20		
WEISSER, JOSHUA		INTERNAL CORRESPONDENCE REGARDING LUSAIL PLEADINGS.
 0.30		
LEVIN, DOUGLAS G		EMAILS TO AND FROM J. WEISSER RE STRATEGY FOR DRAFTING MOTION TO APPROVE SEPTEMBER LUSAIL LEASE OBLIGATION (.3).
 07/27/12		
0.20	ROSENTHAL, MICHAEL A	EMAILS WITH J. HUNTZ AND L. WASSER REGARDING ATLANTA LEASE ISSUES (.2).
 1.70		
WEISS, JANET M		REVIEW COMMENTS MADE BY N. DOWNES FROM TAYLOR MESSING FOR SIO AND REVISE SAME.

0.40	WEISSER, JOSHUA	REVIEW OF MOST RECENT COMMENTS TO HEADQUARTERS LEASE STANDSTILL CONTRACT.
0.10	GRAVES, JEREMY L	E-MAILS WITH COMPANY REGARDING ATLANTA LEASE.
07/29/12		
0.70	WEISS, JANET M	REVISE STANDSTILL AGREEMENT AND EMAILS TO N. DOWNES AT TAYLOR WESSING FOR SIO RE SAME.
0.30	WEISSER, JOSHUA	REVISIONS TO DRAFT LUSAIL MOTION RELATING TO LEASE PAYMENT.
6.90	LEVIN, DOUGLAS G	EMAILS TO AND FROM J. WEISSER RE MOTION TO APPROVE SEPTEMBER LUSAIL LEASE OBLIGATION (.3); DRAFT, EDIT AND PROOFREAD SAME MOTION (4.1); DRAFT, EDIT AND PROOFREAD PROPOSED ORDER THEREON (1.0); EDIT MOTION IN ORDER TO INCORPORATE COMMENTS OF J. WEISSER (1.5).
07/30/12		
0.20	ROSENTHAL, MICHAEL A	EMAILS WITH J. HUNTZ AND OTHERS REGARDING INC LEASE (.2).
3.10	WEISSER, JOSHUA	REVIEW, ANALYZE AND REVISE DRAFT MOTION TO FUND LUSAIL PAYMENT (2.5 HRS.); RELATED DISCUSSIONS WITH M. WILLIAMS (.3 HRS.); RELATED DISCUSSIONS WITH M. MCLAUGHLIN (.3 HRS.).
1.30	LEVIN, DOUGLAS G	TELEPHONE CONFERENCE WITH J. WEISSER RE MOTION TO APPROVE LUSAIL PAYMENT (.2); DRAFT AND EDIT SAME MOTION AND CREATE REDLINE COMPARISON REFLECTING EDITS (.8); EMAILS TO AND FROM B. KIM, AND TELEPHONE CONFERENCE WITH B. KIM, RE MOTION TO SHORTEN NOTICE RE SAME LUSAIL MOTION (.3).
07/31/12		
1.10	WEISSER, JOSHUA	REVISIONS TO MOTION TO SHORTEN NOTICE IN CONNECTION WITH LUSAIL MOTION AND LUSAIL LEASE (.9 HRS); CONFERENCE WITH D. LEVIN REGARDING SAME (.2 HRS).

4.00 LEVIN, DOUGLAS G

DRAFT, EDIT AND PROOFREAD MOTION TO SHORTEN  
NOTICE RE LUSAIL MOTION IN CONNECTION WITH  
SEPTEMBER 5 PAYMENT (2.2); TELEPHONE  
CONFERENCES WITH J. WEISSER AND B. KIM RE  
SAME MOTION TO SHORTEN NOTICE (.3); EMAILS TO  
AND FROM J. WEISSER AND B. KIM RE SAME (.3); EDIT  
SAME MOTION IN ORDER TO INCORPORATE  
COMMENTS OF J. WEISSER (1.2).

Henry A. Thompson  
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FEE APPLICATIONS/RETENTION APPLICATIONS  
30561-00110

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For Services Rendered Through July 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	0.40	\$1,045.00	\$ 418.00
MATTHEW K. KELSEY	1.30	785.00	1,020.50
JOSHUA WEISSER	3.00	735.00	2,205.00
DOUGLAS G. LEVIN	16.00	515.00	8,240.00
SERENA G. LIU	2.70	620.00	1,674.00
JENNIFER M. CONTRERAS	15.70	340.00	5,338.00
JAMES D. DEBARTOLO	3.40	255.00	<u>867.00</u>

**Total Services** \$ 19,762.50

**Total Services, Costs/Charges** 19,762.50

**BALANCE DUE** \$ 19,762.50

FEE APPLICATIONS/RETENTION APPLICATIONS  
30561-00110

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Detail Services:

07/06/12	0.50	LEVIN, DOUGLAS G	RESEARCH RE DEADLINE TO FILE FIRST FEE APPLICATION FOR GIBSON DUNN, INCLUDING REVIEW OF CASE MANAGEMENT ORDER (.3); DRAFT EMAIL TO M. KELSEY AND J. CONTRERAS RE SAME DEADLINE (.2).
07/08/12	0.20	WEISSER, JOSHUA	CORRESPONDENCE REGARDING INTERIM COMPENSATION PROCEDURES.
07/11/12	3.50	CONTRERAS, JENNIFER M	WALK THROUGH CHANGES WITH BILL WITH J. PAIGE (.9); FINALIZE REVISIONS (2.6).
07/13/12	0.20	LEVIN, DOUGLAS G	CORRESPONDENCES WITH J. CONTRERAS AND M. ROSENTHAL RE PREPARATION FOR REDACTING GIBSON DUNN JUNE 2012 BILL TO BE PROVIDED WITH NEXT MONTHLY FEE STATEMENT (.2).
07/16/12	0.70	LEVIN, DOUGLAS G	REDACT GIBSON DUNN BILL FOR JUNE 2012 IN PREPARATION FOR FILING MONTHLY FEE STATEMENT (.4); CORRESPONDENCES WITH J. WEISSER, M. ROSENTHAL AND C. MILLET RE PROPOSED STRATEGY FOR FILING FIRST INTERIM FEE APPLICATION (.3).
	0.80	CONTRERAS, JENNIFER M	MULTIPLE EMAILS WITH TEAM RE DATE FOR FINAL FEE APPLICATIONS.
07/17/12	1.30	CONTRERAS, JENNIFER M	EMAILS REGARDING FILING NOTICE OF FEE APPLICATIONS (.3); LOCATE PRECEDENT FORMS (.8); FOLLOW-UP EMAILS TO D. LEVIN (.2).



07/18/12

0.40 KELSEY, MATTHEW K

REVIEW CORRESPONDENCE WITH D. LEVIN REGARDING FEE STATEMENT PROCEDURES AND CORRESPONDENCE WITH J. WEISSER REGARDING SAME.

2.10 WEISSER, JOSHUA

CORRESPONDENCE REGARDING FEE APPLICATION ISSUES (.3 HRS); REVIEW AND ANALYSIS OF MILBANK MONTHLY FEE STATEMENT (1.8 HRS).

1.90 LEVIN, DOUGLAS G

REDACT GIBSON DUNN BILL FOR JUNE 2012 FOR INCLUSION IN MONTHLY FEE STATEMENT (1.8); EMAILS TO AND FROM J. CONTRERAS RE PREPARATION OF SAME MONTHLY FEE STATEMENT (.1).

07/19/12

0.50 KELSEY, MATTHEW K

CONFERENCE WITH J. CONTRERAS REGARDING FEE STATEMENT.

0.40 KELSEY, MATTHEW K

CONFERENCE WITH J. WEISSER AND D. LEVIN REGARDING FEE STATEMENTS AND OBJECTION DEADLINES.

6.90 LEVIN, DOUGLAS G

REDACT GIBSON DUNN BILL FOR JUNE 2012 FOR INCLUSION IN MONTHLY FEE STATEMENT (6.5); EMAILS TO AND FROM J. CONTRERAS, M. KELSEY, AND M. ROSENTHAL RE PREPARATION OF SAME MONTHLY FEE STATEMENT (.4).

6.50 CONTRERAS, JENNIFER M

COORDINATE REDACTIONS TO BILLS FOR FEE STATEMENT.

1.80 DEBARTOLO, JAMES D

EMAILS WITH J. CONTRERAS RE FEE STATEMENT (.2); DRAFT TABLES TO FEE STATEMENT (1.3); REVISIONS TO FEE STATEMENT (.3).

07/20/12

0.70 WEISSER, JOSHUA

CORRESPONDENCE REGARDING MONTHLY FEE STATEMENTS (.2 HRS); PREPARE FOR AND ATTEND CONFERENCE REGARDING INTERIM COMPENSATION PROCEDURES WITH COMMITTEE COUNSEL (.5 HRS).

1.00	CONTRERAS, JENNIFER M	REVIEW FEE STATEMENT (.9); EMAILS TO J. DEBARTOLO RE FILING OF SAME (.1).
1.10	DEBARTOLO, JAMES D	MEET WITH M. ROSENTHAL RE SUMMARY SHEET OF OUTSTANDING BALANCE TO PRESENT TO COMPANY (.2); REVIEW OUSTANDING PAYMENTS AND CREDIT ON ACCOUNT (.1); DRAFT INVOICE RE SAME (.6); MULTIPLE CALLS WITH M. ROSENTHAL RE SAME (.2).
07/23/12		
0.40	ROSENTHAL, MICHAEL A	REVIEW AND FINALIZE GDC MONTHLY STATEMENT (.4).
0.10	LEVIN, DOUGLAS G	EMAILS TO AND FROM M. ROSENTHAL AND B. KIM RE GIBSON DUNN MONTHLY FEE STATEMENT FOR JUNE 2012 (.1).
1.50	CONTRERAS, JENNIFER M	FINALIZE AND COORDINATE FILING OF MONTHLY FEE STATEMENT.
0.50	DEBARTOLO, JAMES D	REPEATED EMAIL CORRESPONDENCE RE FEE STATEMENT (.5).
07/25/12		
1.50	LEVIN, DOUGLAS G	DRAFT FIRST INTERIM FEE APPLICATION FOR GIBSON DUNN AND CORRESPONDENCES WITH J. CONTRERAS AND J. DEBARTOLO RELATED THERETO (1.5).
0.40	LIU, SERENA G	ANALYZE BACKGROUND MATERIALS REGARDING PRIOR RELATIONSHIP TO CREDITOR TO ASSESS DISCLOSURE OBLIGATIONS.
07/26/12		
0.50	LIU, SERENA G	PREPARE SUPPLEMENTAL NOTICE REGARDING GIBSON DUNN'S PRIOR RELATIONSHIP WITH CREDITOR UNRELATED TO CHAPTER 11 CASES.
07/27/12		
0.30	LIU, SERENA G	PREPARE SUPPLEMENTAL NOTICE REGARDING GIBSON DUNN'S PRIOR RELATIONSHIP WITH CREDITOR UNRELATED TO CHAPTER 11 CASES.

07/30/12

2.90 LEVIN, DOUGLAS G

DRAFT AND EDIT FIRST INTERIM FEE APPLICATION  
OF GIBSON DUNN (2.9).

1.00 LIU, SERENA G

REVISE SUPPLEMENTAL DISCLOSURE REGARDING  
GIBSON DUNN'S PRIOR RELATIONSHIP WITH  
CREDITOR UNRELATED TO CHAPTER 11 CASES.

07/31/12

1.30 LEVIN, DOUGLAS G

DRAFT FIRST INTERIM FEE APPLICATION FOR  
GIBSON DUNN (1.3).

0.50 LIU, SERENA G

REVISE SUPPLEMENTAL DISCLOSURE REGARDING  
COMPLETION OF CORPORATE WORK UNRELATED TO  
CHAPTER 11 CASES BY GIBSON DUNN FOR  
STANDARD CHARTERED BANK.

1.10 CONTRERAS, JENNIFER M

WORK WITH ACCOUNTING CONCERNING BILL  
RECONCILIATION.

Henry A. Thompson  
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FEE APPLICATIONS/RETENTION APPLICATIONS  
30561-00111

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For Services Rendered Through July 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	15.20	\$ 995.00	\$ 15,124.00
MICHAEL A. ROSENTHAL	11.70	1,045.0	12,226.50
JANET M. WEISS	1.00	1,025.0	1,025.00
MATTHEW K. KELSEY	6.40	785.00	5,024.00
JOSHUA WEISSER	11.20	735.00	8,232.00
JEREMY L. GRAVES	0.80	595.00	476.00
DOUGLAS G. LEVIN	27.40	515.00	14,111.00
SERENA G. LIU	5.60	620.00	3,472.00
BRIAN J. KIM	9.80	620.00	6,076.00
CHRISTOPHER J. BABCOCK	0.50	395.00	197.50
AYESHA CHATTERJEE	1.70	475.00	807.50
JENNIFER M. CONTRERAS	2.80	340.00	952.00
JAMES D. DEBARTOLO	1.10	255.00	<u>280.50</u>

**Total Services** \$ 68,004.00

**Total Services, Costs/Charges** 68,004.00

**BALANCE DUE** \$ 68,004.00

FEE APPLICATIONS/RETENTION APPLICATIONS  
30561-00111

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Detail Services:

07/01/12		
0.20	ROSENTHAL, MICHAEL A	EMAIL WITH D. ALEXANDER REGARDING ROTHSCHILD RETENTION (.2).
07/02/12		
3.20	MILLET, CRAIG H	CONFERENCE CALL WITH E. FLECK RE COMMITTEE ISSUES AND REVISED ORDER RE ROTHSCHILD RETENTION AND EMAILS RE SAME (.7); EMAILS AND CONFERENCE WITH D. ALEXANDER AND W. REILLY RE DISCOVERY, H. PARKHILL DECLARATION AND STRATEGY (.8); DRAFT MEMO ANALYZING ROTHSCHILD ISSUES IN DISPUTE AND PROPOSED STRATEGY (.9); PREPARE FOR EVIDENTIARY HEARING (.8).
1.40	ROSENTHAL, MICHAEL A	CONFERENCE CALL WITH ROTHSCHILD, DEBEVOISE, C. MILLET REGARDING PREPARATION FOR HEARING AND RESOLUTION OF ROTHSCHILD ISSUES (.6); TELEPHONE WITH T. SNYDER REGARDING RESOLUTION OF ROTHSCHILD ISSUES AND PREPARATION FOR POTENTIAL HEARING (.2); EMAILS WITH S. DUDLEY REGARDING 363 FEE STRUCTURE, FEE CREDIT AND TERMINATION ISSUES (.3); CONFERENCE CALL WITH E. FLECK, C. MILLET, D. ALEXANDER REGARDING COMMITTEE POSITION ON ROTHSCHILD APPLICATION (.3).
0.50	WEISS, JANET M	REVIEW ISSUES RAISED BY LINKLATERS RE RETENTION.
0.80	KELSEY, MATTHEW K	CONFERENCE WITH M. ROSENTHAL AND J. WEISSER REGARDING ROTHSCHILD RETENTION ISSUES AND LITIGATION (.5); REVIEW CORRESPONDENCE REGARDING KPMG ENGAGEMENT LETTER ISSUES (.3).
2.10	WEISSER, JOSHUA	ATTENTION TO ISSUES RELATED TO ROTHSCHILD APPLICATION AND COMMITTEE INFORMAL COMMENTS TO SAME (1.5 HRS); RELATED CONFERENCES WITH M. ROSENTHAL (.3 HRS) AND C. MILLETT (.3 HRS).

3.00 LEVIN, DOUGLAS G

TELEPHONE CONFERENCE AND  
CORRESPONDENCES WITH J. WEISSER RE  
COMMITTEE APPLICATION TO RETAIN EPIQ AS  
INFORMATION AGENT (.1); REVIEW RETENTION  
APPLICATION, ALONG WITH PROPOSED ORDER AND  
SUPPORTING DECLARATION, AND PROVIDE  
REDLINED COMMENTS (2.6); DRAFT EMAIL TO J.  
WEISSER RE COMMENTS TO EPIQ APPLICATION  
MATERIALS (.3).

07/03/12

6.40 MILLET, CRAIG H

EMAILS TO/FROM S RAPPAPORT RE DISCOVERY AS  
TO ROTHSCHILD RETENTION DISPUTE (.6); EMAILS  
AND CONFERENCES WITH W. REILLY RE  
COORDINATING DISCOVERY AND RESPONDING TO  
RAPPAPORT (.7); CONFERENCE WITH D. ALEXANDER  
IN PREPARATION FOR CALL WITH COURT (.2); DRAFT  
MEMO RE CALL WITH COURT AND TALKING POINTS  
(.8); CONFERENCE WITH COURT RE SCHEDULE FOR  
7/9 HEARING AND RELATED EMAILS RE RESULTS OF  
CONFERENCE (.6); EMAILS X7 WITH S. DUDLEY RE  
PREPPING FOR HEARING ON 7/9 (.8); ANALYZE  
APPLICATION, CHART RE DIVISION OF SERVICES AND  
PREPARE FOR HEARING ON 7/9 (1.9); DRAFT POINTS  
FOR SUPPLEMENTAL FILING DUE THURSDAY AND  
EMAILS RE SAME (.8).

1.70 ROSENTHAL, MICHAEL A

TELEPHONE WITH T. SNYDER REGARDING  
ROTHSCHILD APPLICATION (.3); TELEPHONE WITH D.  
ALEXANDER RE: ROTHSCHILD APPLICATION (.2);  
TELEPHONE WITH C. MILLET, D. ALEXANDER AND  
WENDY REGARDING RESULTS OF HEARING,  
PREPARATION OF RESPONSE, FINAL ROTHSCHILD  
TERMS (.4); TELEPHONE WITH C. MILLET REGARDING  
CONTINUING COMMITTEE LITIGATION EFFORTS (.2);  
REVIEW EMAILS FROM STACEY REGARDING  
CONTINUING COMMITTEE LITIGATION EFFORTS (.2);  
REVIEW NUMEROUS EMAILS FROM DEBEVOISE  
REGARDING FILING AND FINAL PROPOSED  
ROTHSCHILD TERMS (.4).

1.00 KELSEY, MATTHEW K

CONFERENCE WITH M. ROSENTHAL AND C. MILLET  
REGARDING ROTHSCHILD RETENTION (.2);  
COORDINATE WITH J. WEISSER REGARDING ISSUES  
RELATING TO ROTHSCHILD RETENTION AND  
SPREADSHEET ON PROFESSIONAL SERVICES (.4);  
COORDINATE WITH C. MILLET REGARDING KPMG  
RETENTION ISSUES (.4).

0.40	WEISSER, JOSHUA	DRAFT COMMENTS TO EPIQ RETENTION APPLICATION.
2.80	WEISSER, JOSHUA	PREPARE FOR AND ATTEND COURT HEARING ON ROTHSCHILD APPLICATION (.4 HRS.); REVIEW AND ANALYSIS OF ROTHSCHILD APPLICATION (.6 HRS.) AND RELATED ENGAGEMENT LETTER (.6 HRS.); RELATED RESEARCH REGARDING OPEN ISSUES AND PAST RETENTION APPLICATIONS (1.2 HRS.).
0.80	GRAVES, JEREMY L	TELECONFERENCE WITH KPMG REGARDING RETENTION RELATED ISSUES AND ISSUES RELATED TO DOCUMENT PRODUCTION.
3.00	LEVIN, DOUGLAS G	CORRESPONDENCES WITH C. MILLET, M. ROSENTHAL, M. KELSEY AND J. WEISSER RE FILING SUPPLEMENTAL BRIEFING IN SUPPORT OF KPMG RETENTION APPLICATION (.2); RESEARCH RE VARIOUS PROCEDURAL ISSUES RELATED TO SAME BRIEFING (1.1); DRAFT EMAIL TO C. MILLET, M. ROSENTHAL, M. KELSEY AND J. WEISSER RE SUMMARY OF RESEARCH PERFORMED (.3); TELEPHONE CONFERENCES WITH J. WEISSER RE SAME RESEARCH (.4); TELEPHONE CONFERENCE WITH J. WEISSER AND A. CHATTERJEE RE COMMENTS TO EPIQ RETENTION APPLICATION (.3); CORRESPONDENCES WITH J. WEISSER AND A. CHATTERJEE RE COMMENTS TO EPIQ RETENTION APPLICATION AND PROPOSED LANGUAGE IN SAME RETENTION APPLICATION (.7).
0.10	LEVIN, DOUGLAS G	EXCHANGE EMAILS WITH J. CONTRERAS RE PRIOR MONTH'S MONTHLY FEE STATEMENT SUBMITTED BY GIBSON DUNN (.1).
07/04/12		
3.10	MILLET, CRAIG H	DRAFT AND REVISE SUPPLEMENTAL FILING RE PROPOSED TERMS OF FOR RETENTION AND COMMENT ON PARKHILL DECLARATION AND EMAILS RE SAME (2.5); EMAILS WITH D. ALEXANDER RE H. PARKHILL DECLARATION AND SUPPLEMENTAL FILING (.3); EMAILS RE SEARCH TERMS FOR FURTHER PRODUCTION OF DOCUMENTS FOR ROTHSCHILD RETENTION DISPUTE AND DISCOVERY (.3).

1.80	ROSENTHAL, MICHAEL A	WORK ON COURT FILING RELATED TO ROTHSCHILD (.4); REVIEW AND CONSIDER ROTHSCHILD FINAL TERMS AND PRESENTATION TO COURT (.3); REVIEW SUPPLEMENTAL PARKHILL DECLARATION (.4); EMAIL TO T. SNYDER REGARDING ROTHSCHILD FEE DISCUSSIONS (.1); EMAIL TO D. ALEXANDER REGARDING REVISED ORDER AND REVISED ROTHSCHILD TERMS (.2); REVIEW AND COMMENT ON REVISED ENGAGEMENT LETTER, COMPARISON CHART AND REVISED ORDER FROM D. ALEXANDER (.4).
1.10	ROSENTHAL, MICHAEL A	REVIEW AND COMMENT ON ROTHSCHILD ENGAGEMENT TERMS CHART (.6); EMAILS WITH D. ALEXANDER REGARDING REVISIONS TO ROTHSCHILD ENGAGEMENT TERMS CHART (.3); EMAIL WITH S. DUDLEY REGARDING ROTHSCHILD ISSUES (.2).
0.50	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE REGARDING KPMG RETENTION ISSUES (.3); CORRESPONDENCE WITH C. MILLET REGARDING ROTHSCHILD FILING (.2).
1.20	WEISSER, JOSHUA	REVISIONS TO SUPPLEMENT TO ROTHSCHILD RETENTION APPLICATION (1.2 HRS.).
07/05/12		
2.20	MILLET, CRAIG H	MULTIPLE EMAILS AND CONFERENCES RE ROTHSCHILD RETENTION DISPUTE, STATUS OF SETTLEMENT DISCUSSIONS, DISCOVERY DEMANDS FROM COMMITTEE AND ANTICIPATED REPLY TO FILE ON 7/9 (1.3); EMAILS RE FILING AS TO PROPOSED TERMS FOR RETENTION AND PREPARATION FOR HEARING ON ROTHSCHILD RETENTION (.6); MULTIPLE EMAILS AND CALLS RE FORM OF ORDER REFLECTING THE SETTLEMENT OF THE ROTHSCHILD RETENTION AND FORM OF ORDER AND RESOLUTION (.3).



3.50 ROSENTHAL, MICHAEL A	REVIEW AND REVISE SUPPLEMENTAL FILING WITH RESPECT TO ROTHSCHILD (.9); EMAILS TO AND FROM D. ALEXANDER AND T. SNYDER REGARDING ROTHSCHILD RETENTION TERMS (.6); TELEPHONE WITH T. SNYDER REGARDING ROTHSCHILD RETENTION TERMS (.2); TELEPHONE WITH D. ALEXANDER RE ROTHSCHILD RETENTION TERMS (.3); TELEPHONE WITH R. HAHN AND D. ALEXANDER REGARDING ROTHSCHILD RETENTION TERMS (.2); EMAILS TO S. DUDLEY REGARDING ROTHSCHILD RETENTION TERMS (.3); TELEPHONE WITH S. DUDLEY REGARDING ROTHSCHILD RETENTION TERMS (.2); REVIEW PROPOSED REVISIONS TO ROTHSCHILD TERMS FROM COMMITTEE (.2); EMAIL TO ROTHSCHILD AND CLIENT REGARDING PROPOSED COMMITTEE REVISIONS (.2); EMAILS WITH E. FLECK REGARDING PROPOSED COMMITTEE REVISIONS (.2); TELEPHONE WITH D. ALEXANDER REGARDING PROPOSED COMMITTEE REVISIONS (.1); EMAIL FROM H. PARKHILL REGARDING PROPOSED COMMITTEE REVISIONS (.1).
0.90 KELSEY, MATTHEW K	COORDINATE WITH M. ROSENTHAL REGARDING KPMG ISSUES (.5); REVIEW ROTHSCHILD FILING (.4).
3.10 WEISSER, JOSHUA	REVISIONS TO SUPPLEMENT TO ROTHSCHILD RETENTION APPLICATION (2.8 HRS.); RELATED CONFERENCE WITH D. ALEXANDER (DEBEVOISE) (.3HRS).
2.70 LEVIN, DOUGLAS G	REVIEW CORRESPONDENCE FROM J. WEISSER RE NEED TO RESEARCH SEVERAL CASES INVOLVING RETENTION OF FTI AND HOULIHAN IN OTHER BANKRUPTCY CASES (.1); REVIEW OTHER CASES AND DRAFT SUMMARY OF TERMS OF RETENTION OF FTI AND HOULIHAN FOR REFERENCE IN BRIEFING CONCERNING RETENTION OF KPMG BY ARCAPITA (2.3); DRAFT EMAIL TO J. WEISSER RE SUMMARY OF RESEARCH PERFORMED (.3).
1.30 LIU, SERENA G	REVIEW KPMG UK FEE APPLICATION FOR CONFIDENTIAL INFORMATION AND COMPLIANCE WITH INTERIM COMPENSATION ORDER (0.8); REVIEW PROCEDURE FOR FILING NEW ENGAGEMENT LETTER FOR KPMG US (0.3); REVISE KPMG UK PROPOSED FINAL RETENTION ORDER TO REFLECT NEW INDEMNITY PROVISIONS (0.2).

0.10	KIM, BRIAN J	CORRESPOND WITH S. LIU RE: SUPPLEMENTAL APPLICATION IN CONNECTION WITH ADDITIONAL SERVICES TO BE PROVIDED BY KPMG.
1.10	CHATTERJEE, AYESHA	REVISE AND EDIT SUMMARY OF DIVISION OF SERVICES AMONG FINANCE PROFESSIONALS, IN CONSULTATION WITH J. WEISSER.
07/06/12		
0.30	MILLET, CRAIG H	MULTIPLE EMAILS AND CONFERENCES RE ROTHSCHILD RETENTION DISPUTE AND FORM OF ORDER AND RESOLUTION.
1.10	ROSENTHAL, MICHAEL A	REVIEW FINAL AGREED LANGUAGE REGARDING ROTHSCHILD (.3); TELEPHONE WITH D. ALEXANDER REGARDING ROTHSCHILD AGREEMENT (.2); EMAIL TO S. DUDLEY REGARDING ROTHSCHILD AGREEMENT (.2); REVIEW COMMITTEE STATEMENT (.3); EMAIL TO E. FLECK REGARDING ROTHSCHILD AGREEMENT (.1).
0.60	KELSEY, MATTHEW K	COORDINATE WITH M. ROSENTHAL REGARDING ROTHSCHILD RETENTION.
0.30	LEVIN, DOUGLAS G	CORRESPONDENCES WITH N. KAMPHAUS, J. WEISSER AND A. CHATTERJEE RE COMMENTS TO EPIQ RETENTION APPLICATION FROM COMMITTEE (.2); REVIEW CORRESPONDENCE FROM J. WEISSER RE SUPPORT FOR KPMG RETENTION APPLICATION (.1).
07/07/12		
0.10	LEVIN, DOUGLAS G	TELEPHONE CONFERENCE WITH J. WEISSER RE INTERPRETATION OF INTERIM COMPENSATION ORDER CONCERNING DEADLINE TO FILE FIRST FEE APPLICATION.
07/08/12		
0.10	LEVIN, DOUGLAS G	REVIEW CORRESPONDENCE FROM J. WEISSER RE INTERPRETATION OF INTERIM COMPENSATION ORDER CONCERNING DEADLINE TO FILE FIRST FEE APPLICATION.
07/09/12		
0.20	ROSENTHAL, MICHAEL A	EMAILS FROM R. SPIGEL REGARDING KPMG ENGAGEMENT LETTER (.2).

0.30	WEISSER, JOSHUA	PREPARE FOR ROTHSCHILD HEARING.
0.30	LEVIN, DOUGLAS G	CORRESPONDENCES WITH J. WEISSER, M. KELSEY, J. CONTRERAS AND A. CHATTERJEE RE DEADLINES TO FILE INTERIM AND FINAL FEE APPLICATIONS PURSUANT TO THE CASE MANAGEMENT ORDER (.3).
0.70	LIU, SERENA G	REVISE FINAL KPMG VALUATION ORDER TO REFLECT NEGOTIATIONS WITH UCC REGARDING INDEMNITY PROVISIONS.
07/10/12		
0.40	ROSENTHAL, MICHAEL A	EMAILS WITH S. DUDLEY REGARDING KPMG RETENTION FEE INCREMENT (.2); EMAIL WITH C. MILLET REGARDING SUBROGATION RIGHTS IN KPMG ORDER (.2).
0.60	KELSEY, MATTHEW K	REVIEW ORDINARY COURSE PROFESSIONAL ORDER AND COORDINATE WITH TEAM REGARDING REPORTING.
0.20	LIU, SERENA G	CONFER WITH COURT CLERK, KING & SPALDING, AND KPMG US REGARDING STATUS OF RETENTION ORDERS.
2.90	KIM, BRIAN J	EMAIL WITH M. RIELA (LATHAM) RE: ENTRY OF ORDER APPROVING RETENTION OF ERNST & YOUNG (0.3). REVIEW AND COMMENT ON DRAFT OF SUPPLEMENTAL APPLICATION FOR THE EXPANSION OF THE SCOPE OF RETENTION OF ERNST & YOUNG (2.6).
07/11/12		
0.20	ROSENTHAL, MICHAEL A	EMAILS WITH S. DUDLEY AND J. WEISS REGARDING REVISED KPMG TERMS (.2).
0.70	WEISSER, JOSHUA	ATTEND TO FEE APPLICATION ISSUES (.2 HRS); RELATED INTERNAL CONFERENCES WITH D. LEVIN (.3 HRS); REVIEW AND ANALYSIS OF RELATED INTERNAL MEMORANDUM (.2 HRS).
0.10	LEVIN, DOUGLAS G	CORRESPONDENCES WITH W. RUSSELL, M. KELSEY AND J. WEISSER RE INVOICE OF SCHIRRMESTER DIAZ-ARRASTIA BREM LLP (.1).

1.30	LIU, SERENA G	REVIEW PROPOSED FEE CAP LETTER WITH KPMG UK FOR PURPOSE OF ANALYZING SCOPE OF SERVICES DESCRIBED THEREIN (0.4); COMMUNICATE WITH DEBTORS REGARDING COMPLYING WITH REPORTING REQUIREMENTS ARTICULATED IN OCP ORDER (0.4); CONFER WITH P. TATUM (KPMG UK) AND J. WEISSER REGARDING PREPARING FIRST FEE APPLICATION AND APPLICABLE DEADLINES (0.5).
0.20	KIM, BRIAN J	CORRESPOND WITH MOURANT OZANNES TEAM RE: ORDER AUTHORIZING RETENTION.
07/16/12		
0.20	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE REGARDING GIBSON DUNN INTERIM FEE APPLICATION PREPARATION.
0.20	LIU, SERENA G	PREPARE COMPARISON OF PROPOSED FINAL KPMG UK ORDER WITH INTERIM ORDER FOR U.S. TRUSTEE.
07/17/12		
0.50	KELSEY, MATTHEW K	CORRESPONDENCE WITH C. MILLET REGARDING REVISED KPMG ORDER (.2); COORDINATE WITH J. WEISSER AND B. KIM REGARDING INQUIRY FROM TROWERS (.3).
2.70	LEVIN, DOUGLAS G	EMAILS TO AND FROM REPRESENTATIVES OF PROFESSIONALS FOR THE DEBTORS AND THE COMMITTEE RE UPCOMING DEADLINES TO FILE FEE APPLICATIONS (.8); REVIEW VARIOUS RETENTION APPLICATIONS FROM PROFESSIONALS IN PREPARATION FOR DRAFTING SAME EMAILS (1.1); CORRESPONDENCES AND TELEPHONE CONFERENCE WITH J. WEISSER RE SAME EMAILS (.2); CORRESPONDENCES WITH M. ROSENTHAL RE SAME (.1); COMPILE LIST OF CONTACTS AT VARIOUS PROFESSIONALS RE FEE APPLICATIONS GOING FORWARD AND CORRESPONDENCES WITH J. CONTRERAS AND J. DEBARTOLO RE SAME LIST (.5).
0.10	KIM, BRIAN J	EMAIL WITH J. DEBARTOLO RE: CONTACT FOR ERNST & YOUNG.
0.20	CHATTERJEE, AYESHA	DISCUSS REVIEW AND PAYMENT OF ORDINARY COURSE PROFESSIONAL INVOICES WITH D. LEVIN.

1.10	CONTRERAS, JENNIFER M	REVIEW TROWERS FEE STATEMENT (.8); EMAILS RE EDITS TO SAME (.2); EMAIL TO J. DEBARTOLO RE FILING (.1).
0.60	DEBARTOLO, JAMES D	FILE AND COORDINATE SERVICE OF TROWERS & HAMLINS FEE STATEMENT.
07/18/12		
0.10	KELSEY, MATTHEW K	COORDINATE WITH J. WEISSER REGARDING KPMG ORDER.
5.20	LEVIN, DOUGLAS G	TELEPHONE CONFERENCES WITH J. GORDON AND K. GERBER OF A&M RE ANALYSIS OF DEADLINES TO OBJECT TO MONTHLY FEE STATEMENTS FILED BY PROFESSIONALS (.7); TELEPHONE CONFERENCES WITH J. WEISSER RE SAME ISSUE (.3); HEAVY EMAILS WITH J. GORDON, K. GERBER, N. KAMPHAUS, M. MCCLAUGHLIN, M. ROSENTHAL, M. KELSEY AND J. WEISSER RE SAME ISSUE AND ANALYSIS OF INTERIM COMPENSATION ORDER (2.2); REVIEW INTERIM COMPENSATION ORDER AND MOTION RE SAME ORDER IN ORDER TO ANALYZE DEADLINE TO OBJECT TO MONTHLY FEE STATEMENTS (1.7); ASSIST VARIOUS PROFESSIONALS WITH FILING AND SERVICE OF MONTHLY FEE STATEMENTS AND FEE APPLICATIONS, INCLUDING CORRESPONDENCES WITH C. BARBOUR OF TROWERS (.3).
1.50	KIM, BRIAN J	PREPARE ERNST & YOUNG SUPPLEMENTAL APPLICATION FOR FILING (1.0). FILE ERNST & YOUNG SUPPLEMENTAL APPLICATION (0.5).
0.50	BABCOCK, CHRISTOPHER J	RESEARCH DEFINITION OF OFFICER UNDER THE EXCHANGE ACT.
0.40	CHATTERJEE, AYESHA	REVIEW ORDINARY COURSE PROFESSIONAL INVOICE FOR SCHIRMEISTER DIAZ-ARRASTIA BREM LLP AND SEND TO A. ROGERS AND A. DOSHI.
07/19/12		
0.10	ROSENTHAL, MICHAEL A	EMAILS TO AND FROM R. MORRISSEY REGARDING KPMG RETENTION (.1).

0.40	WEISSER, JOSHUA	CONFERENCE WITH R. MORRISSEY REGARDING KPMG ORDER (.3 RHS); RELATED INTERNAL CORRESPONDENCE (.1 HRS).
1.00	LEVIN, DOUGLAS G	TELEPHONE CONFERENCE WITH J. CONTRERAS RE ASSISTING VARIOUS PROFESSIONALS WITH FILING FINAL AND INTERIM FEE APPLICATIONS (.2); EMAILS TO AND FROM J. GORDON AND J. WEISSER RE DEADLINES TO FILE MONTHLY FEE STATEMENTS AND FEE APPLICATIONS (.7); EMAILS WITH J. WEISSER AND N. KAMPHAUS RE DISCUSSION RE ANALYSIS OF SAME DEADLINES (.1).
0.20	LIU, SERENA G	COORDINATE SUBMISSION OF FINAL KPMG UK RETENTION ORDER.
0.50	CONTRERAS, JENNIFER M	RETRIEVE FEE PRECEDENT FOR C. BABOUR AT TROWERS.
07/20/12		
0.50	KELSEY, MATTHEW K	ATTENTION TO FEE STATEMENT AND REDACTIONS.
0.70	LEVIN, DOUGLAS G	TELEPHONE CONFERENCE WITH N. KAMPHAUS AND J. WEISSER RE NEED FOR CORRECTED INTERIM COMPENSATION ORDER (.2); ASSIST VARIOUS PROFESSIONALS IN PREPARATION AND FILING OF MONTHLY FEE STATEMENTS (.5).
0.70	LIU, SERENA G	REVIEW KPMG'S JUNE FEE APPLICATION FOR CONFIDENTIAL OR PRIVILEGED INFORMATION.
0.90	KIM, BRIAN J	EMAIL WITH J. DEBARTOLO RE: FILING OF MONTHLY FEE STATEMENT FOR LINKLATERS (0.2). REVIEW ALVAREZ & MARSAL MONTHLY FEE STATEMENT (0.7).
0.70	CONTRERAS, JENNIFER M	REVIEW EMAILS CONCERNING FILING OF A&M AND LINKLATERS FEE STATEMENTS (.6); COORDINATE SAME WITH J. DEBARTOLO (.1).
07/23/12		
0.40	KELSEY, MATTHEW K	COORDINATE WITH J. WEISSER AND J. CONTRERAS REGARDING MONTHLY FEE STATEMENT.

2.70	LEVIN, DOUGLAS G	EMAILS TO AND FROM J. MAKUCH, K. GERBER, AND J. WEISSER RE COORDINATION OF MONTHLY FEE STATEMENTS AND FEE APPLICATIONS, AND RELATED ISSUES (.4); RESEARCH RE COURT ORDERS PERTAINING TO SAME ISSUES (.5); CORRESPONDENCES WITH J. WEISSER RE INQUIRY FROM TROWERS PERTAINING TO MONTHLY FEE STATEMENTS (.2); TELEPHONE CONFERENCE WITH J. WEISSER AND CONFERENCE WITH C. MILLET RE CORRECTED ORDER IN CONNECTION WITH INTERIM COMPENSATION PROCEDURES (.9); DRAFT SAME CORRECTED ORDER AND PREPARE REDLINE COMPARISON TO CURRENT ORDER (.5); EMAILS TO N. KAMPHAUS AND J. WEISSER RE DRAFT CORRECTED ORDER (.2).
0.20	LIU, SERENA G	CONFIRM THAT NO OBJECTIONS HAVE BEEN FILED TO SCHIRRMESTER AFFIDAVIT FOR PURPOSE OF MAKING ORDINARY COURSE PAYMENTS.
4.10	KIM, BRIAN J	REVIEW AND REVISE GIBSON DUNN MONTHLY FEE STATEMENT FOR APPROPRIATE REDACTIONS.
07/24/12		
2.00	LEVIN, DOUGLAS G	EMAIL TO C. BARBOUR RE MONTHLY FEE STATEMENTS OF TROWERS (.2); DRAFT AND EDIT STIPULATION AND ORDER RE CORRECTED ORDER CONCERNING INTERIM COMPENSATION PROCEDURES (1.5); EMAILS TO AND FROM N. KAMPHAUS RE COMMENTS TO SAME STIPULATION AND ORDER AND CORRECTED ORDER (.3).
07/25/12		
2.40	LEVIN, DOUGLAS G	DRAFT, EDIT AND PROOFREAD CORRECTED ORDER RE INTERIM COMPENSATION PROCEDURES (1.5); EMAILS TO AND FROM M. KAMPHAUS AND J. WEISSER RE PROPOSED CORRECTED ORDER (.4); EMAILS TO AND FROM A. SVOYSKIY RE VARIOUS ISSUES RELATED TO FILING OF MONTHLY FEE STATEMENTS AND INTERIM FEE APPLICATIONS FOR ROTHSCHILD (.5).
0.50	CONTRERAS, JENNIFER M	MULTIPLE EMAILS WITH D. LEVIN RE FILING OF OTHER PROFESSIONALS' FEE APPLICATIONS.
0.50	DEBARTOLO, JAMES D	EMAILS WITH D. LEVIN AND J. CONTRERAS RE FORMAT OF FEE APPLICATION FOR ROTHSCHILD.

07/27/12		
0.70	LIU, SERENA G	DRAFT NOTICE OF ADDITIONAL ENGAGEMENT LETTER BETWEEN ARCAPITA AND KPMG US.
07/30/12		
0.10	LEVIN, DOUGLAS G	DRAFT EMAIL TO N. KAMPHAUS RE CORRECTED ORDER ON INTERIM COMPENSATION PROCEDURES (.1).
07/31/12		
0.50	WEISS, JANET M	PREPARE FOR E&Y RETENTION EXPANSION MOTION.
0.30	KELSEY, MATTHEW K	COORDINATE WITH J. WEISSER AND J. DEBARTOLO REGARDING TROWERS MONTHLY FEE STATEMENT AND FILING.
0.20	WEISSER, JOSHUA	ATTEND TO ISSUES RELATED TO APPLICATION FOR EPIQ.
0.90	LEVIN, DOUGLAS G	EMAILS TO AND FROM C. BARBOUR RE PREPARATION OF TROWERS FEE APPLICATION (.2); GATHER SAMPLE FEE APPLICATIONS FOR USE BY TROWERS AND OTHER PROFESSIONALS (.4); EMAILS TO AND FROM A. SVOYSKIY AND J. WEISSER RE SAMPLE MONTHLY FEE STATEMENTS FROM GIBSON DUNN (.3).
0.10	LIU, SERENA G	CONFERENCE WITH J. DEBARTOLO AND J. WEISSER REGARDING FILING FEE STATEMENT FOR TROWERS & HAMLINS.



Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

INSURANCE  
30561-00112

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For Services Rendered Through July 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	0.30	\$ 995.00	\$ 298.50
MATTHEW K. KELSEY	0.40	785.00	314.00
SERENA G. LIU	0.40	620.00	<u>248.00</u>
<b>Total Services</b>			\$ 860.50

**Total Services, Costs/Charges** 860.50

**BALANCE DUE** \$ 860.50

INSURANCE  
30561-00112

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Detail Services:

07/19/12		
0.20	LIU, SERENA G	ANALYZE NOTICE REQUIREMENT OF ORDER AUTHORIZING RENEWAL OF INSURANCE POLICIES.
07/20/12		
0.30	MILLET, CRAIG H	EMAILS RE FORM OF HH FOR CBRE REPORT.
07/24/12		
0.30	KELSEY, MATTHEW K	COORDINATE WITH S. LIU REGARDING INSURANCE RENEWAL ISSUES.
0.20	LIU, SERENA G	CONFERENCE WITH A. KIM AND J. WEISSER REGARDING OBTAINING APPROVAL FOR RENEWAL OF INSURANCE POLICIES.
07/25/12		
0.10	KELSEY, MATTHEW K	CORRESPONDENCE WITH A. KIM OF ARCAPITA REGARDING INSURANCE ISSUE.

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

PLAN & DISCLOSURE STATEMENT  
30561-00113

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For Services Rendered Through July 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	52.90	\$ 995.00	\$ 52,635.50
MICHAEL A. ROSENTHAL	86.10	1,045.0	89,974.50
STEVEN P. BUFFONE	45.30	1,045.0	47,338.50
MATTHEW K. KELSEY	2.70	785.00	2,119.50
JOSHUA WEISSER	8.20	735.00	6,027.00
JAMES B. O'GRADY	13.40	705.00	9,447.00
JEREMY L. GRAVES	4.60	595.00	2,737.00
SERENA G. LIU	13.10	620.00	8,122.00
MARY K. HOGAN	31.50	195.00	<u>6,142.50</u>

<b>Total Services</b>			<b>\$ 224,543.50</b>
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<b>Total Services, Costs/Charges</b>			<b>224,543.50</b>
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<b>BALANCE DUE</b>			<b><u>\$ 224,543.50</u></b>
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PLAN & DISCLOSURE STATEMENT  
30561-00113

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Detail Services:

07/01/12		
0.90	ROSENTHAL, MICHAEL A	TELEPHONE WITH T. SNYDER REGARDING PLAN ISSUES (.7); EMAIL REGARDING WATERFALL ANALYSIS (.2).
07/02/12		
2.60	MILLET, CRAIG H	CONFERENCE CALL RE WATERFALL ANALYSIS AND EMAILS RE SAME AS TO REVIEW OF DOCUMENTS (.7); EMAILS AND CONFERENCE WITH R. SPIGLE RE REVISIONS TO HH LETTER AND RELEASE LETTER (1.1); EMAIL RE NEED OF COURT APPROVAL OF EXPANDED SCOPE OF INDEMNITY (.5); EMAILS WITH M. ROSENTHAL RE HH LETTERS (.3).
1.80	ROSENTHAL, MICHAEL A	MEET WITH K. MILLER AND S. BUFFONE RE: WATERFALL ISSUES (.4); CONSIDER POSSIBLE WATERFALL ISSUES (.6); REVIEW DRAFT [REDACTED] REPORT FROM KPMG (.6); EMAIL FROM AND TO K. SI-AHMED REGARDING WATERFALL ANALYSIS (.2).
0.50	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE REGARDING PLAN STRUCTURING ISSUES AND CONFERENCE WITH M. ROSENTHAL REGARDING SAME.
1.90	WEISSER, JOSHUA	ATTENTION TO ISSUES RELATED TO PLAN STRUCTURING (.2 HRS.); REVIEW OF RELATED RESEARCH AND DRAFT BULLET POINT MEMORANDUM (1.3 HRS); RELATED CONFERENCE WITH M. HOGAN (.4 HRS).
6.50	HOGAN, MARY K	CREATE COPY OF CASE BINDER; RESEARCH ADEQUATE DISCLOSURE AND UNCERTAINTY IN BANKRUPTCY PROCEEDINGS.

07/03/12

3.70 MILLET, CRAIG H

EMAILS RE NEED TO OBTAIN COURT APPROVAL OF EXPANDED INDEMNITY PROVISIONS (.2); CONFERENCE CALL WITH KPMG STATUS AND RE KPMG INDEMNITY ISSUES (.9); EMAIL WITH J. LAWRENCE RE INDEMNITY ISSUES (.2); CONFERENCE WITH J. LAWRENCE, R. SPIGEL AND M. ROSENTHAL RE INDEMNITY AND DUTY OF CARE ISSUES (.7); EMAILS AND INTERNAL CONFERENCES RE KPMG DUTY OF CARE ISSUES (.3); EMAILS AND CONFERENCES WITH J GRAVES RE MANAGING KPMG DOCUMENT PRODUCTION PROCESS (.2); CONFERENCE CALL WITH S. BUFFONE AND KPMG RE WATERFALL ANALYSIS (.5); DRAFT MEMO COMPARING EXPANDED INDEMNITY PROVISIONS FOR COMPANY AND OBTAIN CONSENT OF COMPANY (.7).

4.10 ROSENTHAL, MICHAEL A

CONFERENCE CALL WITH ROTHSCHILD REGARDING BUSINESS PLAN ISSUES (.7); CONFERENCE CALL WITH S. DUDLEY REGARDING KPMG INDEMNITY (.3); CONFERENCE CALL WITH KPMG RE VALUATION (.8); CONFERENCE CALL WITH KPMG REGARDING DUTY OF CARE AND HOLD HARMLESS ISSUES (.6); REVIEW REVISED KPMG INDEMNITY AND HOLD HARMLESS LANGUAGE (.3); CONFERENCE CALL WITH ROTHSCHILD, K. MILLER, S. BUFFONE REGARDING WATERFALL ANALYSIS AND STRUCTURE (.3); REVIEW INITIAL KPMG REPORTS REGARDING [REDACTED] (1.1).

1.70 BUFFONE, STEVEN P

REVIEW LATEST DRAFT OF EQUITY TEASER, REVISED CAPITAL STRUCTURE PROPOSAL AND OTHER MATERIALS.

0.20 GRAVES, JEREMY L

E-MAILS WITH C. MILLET REGARDING PRODUCTION OF DOCUMENTS RELATED TO VALUATION.

6.20 HOGAN, MARY K

RESEARCH [REDACTED] USE IN BANKRUPTCY PROCEEDING; WRITE MEMO.

07/04/12

0.50 MILLET, CRAIG H

EMAILS WITH B. DOUTON, S. DUDLEY AND M. ROSENTHAL RE DOCUMENT PRODUCTION ISSUES RELATING TO KPMG VALUATION REPORTS AND RELEASE LETTERS.

0.40 ROSENTHAL, MICHAEL A EMAIL FROM G. WILLIAMS REGARDING REVISED VALUATION REPORTS (.2); EMAIL TO G. WILLIAMS AND H. PARKHILL REGARDING REVISED VALUATION REPORTS (.2).

1.30 BUFFONE, STEVEN P SEVERAL E-MAILS AND CALLS RE POTENTIAL EQUITY INVESTMENT.

07/05/12  
1.70 MILLET, CRAIG H EMAILS WITH KPMG RE [REDACTED] AND RESULTING ISSUES AND CAYMAN LAW ISSUES RE JPL (.4); EMAIL WITH P. CORR RE [REDACTED] (.2); REVISE RELEASE AND AUTHORIZATION LETTERS AND FORWARD COMMENTS TO KPMG AND EMAILS RE SAME (1.1).

5.40 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH H. PARKHILL, B. DOUTON, S. BUFFONE REGARDING PREPARATION OF LETTER OF INTENT FOR POTENTIAL INVESTORS (.4); CALL WITH S. BUFFONE REGARDING PREPARATION OF LETTER OF INTENT (.2); DEVELOP FRAMEWORK AND PROCESS TIMETABLE FOR LETTER OF INTENT AND EQUITY FUNDING (.6); CONFERENCE CALL WITH H. PARKHILL, G. WILLIAMS, S. DUDLEY REGARDING REVISIONS TO VALUATION REPORTS (.6); NUMEROUS EMAILS WITH KPMG REGARDING HOLD HARMLESS AGREEMENTS AND INDEMNIFICATION (.8); REVIEW VARIOUS VALUATION REPORTS PRODUCED BY KPMG (1.4); REVIEW FINAL VERSION OF EQUITY PRESENTATION (1.4).

5.70 BUFFONE, STEVEN P CONFERENCE CALL WITH M. CHOWDRY, H. THOMPSON AND A. ROGERS OF ARCAPITA AND ADVISORS FROM ROTHSCHILD'S AND GD RE LETTER OF INTENT, DIP SUPPORT LETTER OR PLAN SUPPORT AGREEMENT; CALL WITH M. ROSENTHAL RE SAME; CONFERENCE CALL WITH A. ROGERS, K. SI-AHMED, K. MILLER RE CHANGE OF CONTROL ANALYSIS AT AIFL AND OTHER FIRST TIER SUBSIDIARIES OF ARCAPITA BANK; SEVERAL E-MAILS WITH K. MILLER, PREPARE DRAFT OF EQUITY LETTER OF INTENT; REVISE SAME.

7.40 HOGAN, MARY K WRITE AND REVISE MEMO REGARDING [REDACTED] N BANKRUPTCY.

07/06/12

3.10 MILLET, CRAIG H

EMAILS WITH KPMG RE [REDACTED] [REDACTED]  
[REDACTED] AND RESULTING ISSUES  
AND CAYMAN LAW ISSUES RE JPL (.5); REVISE  
RELEASE LETTERS AND FORWARD COMMENTS TO  
KPMG (.7); REVISE KPMG ORDER AND FORWARD  
COMMENTS TO COMMITTEE, KPMG AND JPL AND  
EMAILS RE SAME WITH COMMITTEE, JPL AND KPMG  
(.6); EMAILS RE INCLUSION OF JPL COMMENTS IN  
RELEASE LETTER (.3); EMAILS WITH COMPANY AND  
PROFESSIONAL RE-RELEASE AND AUTHORIZATION  
LETTERS (.3); EMAILS WITH THE COMMITTEE RE  
CONTENTS OF THE ORDER AND RELEASE LETTER  
(.4); EMAILS RE DOCUMENT REVIEW AND  
PRODUCTION OF DOCUMENTS RELIED UPON BY  
KPMG (.3).

4.70 ROSENTHAL, MICHAEL A

EXTENDED CONFERENCE CALL WITH H. PARKHILL, L.  
HIRSH, T. SNYDER REGARDING PLAN AND  
DISPOSITION OPTIONS (1.7); REVIEW FINAL  
VERSIONS OF HOLD KPMG HARMLESS, RELEASE AND  
INDEMNIFICATION LETTERS (.6); EMAILS WITH KPMG  
AND C. MILLET REGARDING INDEMNIFICATION  
LETTERS (.2); EMAIL TO B. DOUTON REGARDING  
WATERFALL ANALYSIS (.2); EMAIL FROM B. DOUTON  
REGARDING WATERFALL ANALYSIS (.2); REVIEW  
ADDITIONAL KPMG REPORTS, INCLUDING FOR [REDACTED]  
(1.2); TELEPHONE WITH S. BUFFONE REGARDING  
EQUITY LETTER OF INTEREST (.2); EMAIL FROM AND  
TO S. DICKSON REGARDING CAYMAN REPS FOR IPO  
(.2); REVIEW COMMENTS FROM J. WEISSER TO HQ  
STANDSTILL (.2).

2.80 BUFFONE, STEVEN P

SEVERAL E-MAILS WITH M. ROSENTHAL; REVISE  
EQUITY LETTER OF INTENT, DISTRIBUTE SAME TO M.  
ROSENTHAL.

3.00 HOGAN, MARY K

WRITE MEMO ON [REDACTED]  
PROOFREAD AND REVISE MEMO.

07/07/12

0.80 MILLET, CRAIG H

EMAIL FROM P. NEWMAN AND E. FLECK [REDACTED]  
[REDACTED]  
EMAILS WITH M. ROSENTHAL DISCUSSING SAME AND  
RESPOND TO P NEWMAN.

0.60 ROSENTHAL, MICHAEL A

REVIEW HR INDEMNITY PROVISIONS AND CONSIDER  
RELATED INDEMNITY ISSUES FOR EMPLOYEES (.6).

0.70 BUFFONE, STEVEN P E-MAILS WITH M. ROSENTHAL RE HIS COMMENTS ON  
DRAFT EQUITY LETTER OF INTENT, REVIEW  
PRECEDENT DIC EQUITY COMMITMENT LETTER.

07/08/12

3.00 MILLET, CRAIG H EMAILS FROM P. NEWMAN AND E. FLECK JUSTIFYING  
COMMITTEE CONSENT RIGHT IN KPMG ORDER AND  
FORWARD WITH COMMENTS (.2); EMAILS AND  
CONFERENCES WITH M. ROSENTHAL AND COMPANY  
DISCUSSING SAME AND FORMULATING A RESPONSE  
(1.2); EMAIL RESPONDING TO P. NEWMAN (.2);  
CONFERENCE CALL WITH P. NEWMAN AND E. FLECK  
RE KPMG ORDER (1.1); EMAILS WITH M. ROSENTHAL  
RE SUBROGATION LAW (.3).

2.90 ROSENTHAL, MICHAEL A EMAIL FROM P. NEWMAN REGARDING KPMG  
INDEMNITY (.2); EMAIL TO S. DUDLEY REGARDING  
PROPOSED COMMITTEE LANGUAGE (.3); EMAIL TO C.  
MILLET REGARDING PROPOSED COMMITTEE  
LANGUAGE (.2); REVISE FUNDING LETTER OF INTEND  
(.8); WORK ON PLAN RELATED STRUCTURE ISSUES  
(1.4).

0.50 BUFFONE, STEVEN P REVIEW ROSENTHAL'S COMMENTS TO EQUITY  
LETTER OF INTENT.

07/09/12

6.30 MILLET, CRAIG H EMAILS AND CONFERENCES WITH KPMG RE HH  
LETTER, RELEASE LETTERS, THIRD PARTY LETTER  
AND ORDER (2.5); EMAILS RE DILIGENCE AND  
PRODUCTION OF KPMG DOCUMENTS RELATING TO  
VALUATION REPORTS AND MIGRATING DATA (.8);  
EMAILS RE INTERNAL REVIEWS OF REPORTS AND  
DOCUMENTS TO BE MIGRATED (1.1); REVISE KPMG  
DISCLAIMER AND EMAILS RE SAME (.7); MEMO TO  
THE COMPANY RE THE PRODUCTION OF  
DOCUMENTS RELATING TO THE KPMG REPORTS  
(1.2).



5.00	ROSENTHAL, MICHAEL A	REVIEW AND COMMENT ON PLAN ALTERNATIVES DECK (1.7); TELEPHONE WITH L. HIRSH REGARDING PLAN ALTERNATIVES DECK (.3); EMAILS WITH B. DOUTON REGARDING KPMG PRODUCTION (.2); TELEPHONE WITH C. MILLET REGARDING KPMG PRODUCTION (.2); REVIEW REVISIONS TO KPMG HOLD HARMLESS LANGUAGE (.2); EMAILS WITH C. COMBS REGARDING FULL PRODUCTION (.2); EMAIL TO H. THOMPSON REGARDING KPMG RELATED PRODUCTION (.2); EMAIL FROM C. MILLET REGARDING PRODUCTION ISSUES (.2); EMAIL FROM AND TO K. SI-AHMED REGARDING PRODUCTION ISSUES (.1); PREPARE FOR MEETING ON BUSINESS PLAN ALTERNATIVES (1.7).
1.00	ROSENTHAL, MICHAEL A	EMAIL FROM AND TO S. DUDLEY REGARDING EQUITY LETTER OF INTENT (.3); REVIEW AGENDA FOR PLAN MEETING (.2); REVIEW REVISIONS TO KPMG ORDER AND DISCLAIMER LANGUAGE (.3); TELEPHONE WITH C. MILLET REGARDING KPMG VALUATION DISCLAIMERS (.2).
2.50	BUFFONE, STEVEN P	SEVERAL E-MAILS WITH M. ROSENTHAL RE EQUITY SUPPORT LETTER, HIRING OF COUNSEL FOR INVESTORS, RELATED ISSUES; CALL WITH M. ROSENTHAL RE COMMON COUNSEL FOR INVESTORS, DIP FINANCING SUPPORT LETTER; CALL WITH S. JACOBS RE BACKGROUND OF CASE AND PROJECTS ON WHICH SHE WILL WORK; CONFERENCE CALL WITH K. MILLER AND S. JACOBS.
0.90	WEISSER, JOSHUA	REVIEW AND ANALYSIS OF ROTHSCHILD SLIDE PRESENTATION (.7 HRS); CONFERENCE WITH ROTHSCHILD REGARDING SAME (.2 HRS).
2.30	WEISSER, JOSHUA	REVIEW AND ANALYSIS OF CASE LAW ADDRESSING PLAN STRUCTURE (2 HRS.); RELATED CONFERENCE WITH C. MILLET (.3 HRS).
0.40	GRAVES, JEREMY L	E-MAILS WITH C. MILLET AND B. DOUTON REGARDING PRODUCTION OF FILES RELATED TO VALUATION (.4).

07/10/12

3.80 MILLET, CRAIG H

CONFERENCE WITH B. DOUTON RE MIGRATING DOCUMENTS AND FOLLOW UP EMAILS RE QUESTIONS (.6); REVIEW FLAGGED DOCUMENTS AND ADVISE AS TO REVIEW AND DISPOSITION OF THOSE (1.3); CONFERENCE CALL RE REVIEW OF DOCUMENTS AND PRODUCTION ISSUES AS TO THIRD PARTY NDA'S (.4); EMAILS RE LEGAL REVIEW OF REPORTS AND CERTAIN FLAGGED DOCUMENTS (.3); EMAILS WITH J. O'NEIL RE KPMG DISCLAIMER (.3); EMAILS W E. FLECK AND P. NEWMAN RE KPMG DOCUMENT PRODUCTION AND INDEMNITY ISSUES (.3); MULTIPLE CONFERENCES AND EMAILS RE SUBROGATION ISSUES AS TO KPMG INDEMNIFICATION ISSUE AND REVISIONS TO THIRD PARTY HH LETTERS (.6).

5.30 ROSENTHAL, MICHAEL A

REVIEW AND COMMENT ON PLAN ALTERNATIVES PRESENTATION (.8); TELEPHONE WITH ALEX OF ROTHSCHILD REGARDING ALTERNATIVES PRESENTATION (.6); MEET WITH C. COMBS REGARDING BUSINESS PLAN ISSUES (.8); MEETING WITH T. JOHNSON, C. COMBS, J. HUNTZ RE BUSINESS PLAN ISSUES (.7); MEETING WITH C. COMBS AND K. SI-AHMED REGARDING TURNOVER OF UNDERLYING KPMG DOCUMENTS (.3); CONFERENCE CALL WITH H. THOMPSON REGARDING TURNOVER OF DOCUMENTS (.3); EMAIL FROM E. FLECK REGARDING TURNOVER OF DOCUMENTS (.2); REVIEW DRAFT VALUATION REPORTS FROM KPMG (1.3); NUMEROUS EMAILS WITH COMMITTEE, KPMG, C. MILLET, R. SPIGEL AND OTHERS REGARDING REVISIONS TO KPMG HOLD HARMLESS LETTERS (.3).

1.30 BUFFONE, STEVEN P

WORK ON EQUITY LOI, EQUITY STRUCTURE, RELATED ISSUES.

0.40 GRAVES, JEREMY L

E-MAILS WITH B. DOUTON REGARDING PRODUCTION OF FILES RELATED TO KPMG VALUATION.

1.70 HOGAN, MARY K

REVISE MEMO ON MODIFIED [REDACTED] IN BANKRUPTCY PROCEEDING.

07/11/12

2.40 MILLET, CRAIG H

MULTIPLE EMAILS RE LEGAL REVIEW OF KPMG REPORTS AND SUPPORTING DOCUMENTS.

0.60	MILLET, CRAIG H	EMAILS WITH KPMG RE RELEASE LETTERS AND ORDER, SUBROGATION ISSUES AND INDEMNITY PROVISIONS.
6.20	ROSENTHAL, MICHAEL A	PREPARE FOR AND PARTICIPATE IN MEETING IN LONDON WITH SENIOR MANAGEMENT AND DEAL TEAMS, AND ROTHSCHILD (5.5); REVIEW [REDACTED] REPORT (.4); EMAIL WITH M. CHOWDHURY REGARDING RELEASE OF DOCUMENTS (.1); REVIEW REVISED KPMG SUBROGATION LANGUAGE AND EMAILS REGARDING SAME (.2).
1.20	BUFFONE, STEVEN P	REVISE DRAFT OF EQUITY INVESTOR LOI.
1.00	GRAVES, JEREMY L	REVIEW CERTAIN FILES UNDERLYING KPMG VALUATION FOR PRODUCTION.
07/12/12		
3.00	ROSENTHAL, MICHAEL A	REVIEW VARIOUS KPMG VALUATION REPORTS (1.1); TELEPHONE WITH E. FLECK REGARDING KPMG VALUATION REPORTS (.2); EMAIL TO E. FLECK REGARDING KPMG RELEASE AND INDEMNITY LETTERS (.1); EMAILS WITH J. LAWRENCE AND C. MILLET REGARDING FINALIZING KPMG RELEASE AND INDEMNITY LETTERS (.3); EMAIL WITH B. DOUTON REGARDING WATERFALL ANALYSIS (.2); EMAIL WITH S. DUDLEY REGARDING WATERFALL ANALYSIS (.2); MEETING WITH A. MOSKOWITZ REGARDING WATERFALL ANALYSIS (.2); MEETING WITH S. BUFFONE REGARDING EQUITY LETTER (.2); MEETING WITH A. ROGERS REGARDING POTENTIAL PLAN CORPORATE STRUCTURE (.3); TELEPHONE WITH L. HIRSH REGARDING PLAN ALTERNATIVES (.2).
0.40	GRAVES, JEREMY L	REVIEW KPMG DOCUMENTS SLATED FOR PRODUCTION.
3.60	HOGAN, MARY K	WRITE AND REVISE ARCAPITA MEMO ABOUT [REDACTED]
07/13/12		
0.60	MILLET, CRAIG H	MULTIPLE EMAILS WITH COMMITTEE, KPMG, P CORR AND ROTHSCHILD REVIEW OF KPMG REPORTS AND SUPPORTING DOCS AND PRODUCTION.

4.00	MILLET, CRAIG H	EMAILS WITH KPMG RE STATUS AND TERMS OF RELEASE LETTERS AND ORDER, SUBROGATION ISSUES AND INDEMNITY PROVISIONS.
2.80	ROSENTHAL, MICHAEL A	TELEPHONE WITH T. SNYDER REGARDING PLAN ALTERNATIVES (.3); REVISE EQUITY LETTER (.4); TELEPHONE WITH R. SPIGEL REGARDING FINAL KPMG REVISIONS TO LETTERS (.3); EMAIL TO E. FLECK AND C. MILLET REGARDING KPMG LETTERS (.2); REVIEW INITIAL WATERFALL ANALYSIS (.8); MEETING WITH K. MILLER, A. MOSKOWITZ REGARDING WATERFALL ANALYSIS (.6); TELEPHONE WITH L. HIRSH REGARDING PLAN ALTERNATIVES (.2).
1.80	HOGAN, MARY K	WRITE ARCAPITA MEMO ON [REDACTED]
07/16/12		
3.60	MILLET, CRAIG H	MULTIPLE EMAILS WITH COMMITTEE, KPMG, COMPANY, ROTHSCHILDS, A&M, JPLS AND OTHERS AND CALLS WITH SAME RE FORMS OF HH LETTERS, COMPANY AUTHORIZATION RELEASE LETTER, DISCLAIMERS, ORDER AND OUST REVIEW, INDEMNIFICATION AND SUBROGATION ISSUES (2.4); EMAILS AND CALLS RE IDENTIFICATION AND RELEASE OF THIRD PARTY MATERIALS SUBJECT TO NDA'S (1.2).
2.80	ROSENTHAL, MICHAEL A	TELEPHONE WITH H. PARKHILL REGARDING EQUITY RAISE AND PLAN (.3); CONSIDER STRUCTURAL ISSUES RELATED TO PLAN (2.3); EMAILS WITH P. NEWMAN REGARDING OPEN ISSUES REGARDING KPMG LETTERS (.2).
07/17/12		
2.70	MILLET, CRAIG H	MULTIPLE EMAILS WITH KPMG AND COMPANY RE FORMS OF HH LETTERS, COMPANY AUTHORIZATION RELEASE LETTER AND EXECUTION AND REVIEW OF REPORTS (1.5); EMAILS AND CALLS RE IDENTIFICATION AND RELEASE OF THIRD PARTY MATERIALS SUBJECT TO NDA'S (1.2).

5.20	ROSENTHAL, MICHAEL A	PARTICIPATE IN UPDATE CONFERENCE CALL WITH COMPANY, ROTHSCHILD AND A&M (1); MEETING WITH A. ROGERS REGARDING PLAN STRUCTURE (.4); EXTENDED MEETING WITH S. BUFFONE, K. MILLER (PARTIAL) AND A. ROGERS REGARDING STRUCTURE (1.4); CONSIDER PLAN STRUCTURE ISSUES (.7); REVIEW CHANGE OF CONTROL MEMO AND ISSUES (.7); REVISE EQUITY LETTER OF INTENT (.8); MEETING WITH S. BUFFONE REGARDING EQUITY LETTER (.2).
1.00	BUFFONE, STEVEN P	MEET WITH M. ROSENTHAL RE EQUITY TERM SHEET.
2.50	BUFFONE, STEVEN P	MEET WITH A. ROGERS AND M. ROSENTHAL RE NEW EQUITY INVESTMENT, STRUCTURE OF REORGANIZED ENTITIES AND SIMILAR MATTERS; CALL WITH K. MILLER; CONFERENCE CALL WITH M. ROSENTHAL AND K. MILLER.
1.50	BUFFONE, STEVEN P	FURTHER WORK ON CAPITAL STRUCTURE FOR NEW INVESTMENT.
0.10	GRAVES, JEREMY L	E-MAILS WITH C. MILLET RELATED TO VALUATION DOCUMENT PRODUCTION (.1).
07/18/12		
2.90	MILLET, CRAIG H	MULTIPLE EMAILS WITH KPMG AND JPL RE STATUS OF HH LETTERS, REPORTS AND COMPANY RELEASE LETTERS AND ORDER (1.1); EMAILS RE LEGAL REVIEW OF KPMG REPORTS AND MODIFICATIONS TO REPORTS (.9); EMAILS AND CALLS RE IDENTIFICATION AND RELEASE OF THIRD PARTY MATERIALS SUBJECT TO NDA'S (.9).
0.20	ROSENTHAL, MICHAEL A	EMAIL FROM K. MILLER REGARDING WATERFALL ANALYSIS REGARDING OPTIONS (.2).

4.20	ROSENTHAL, MICHAEL A	WORK ON EQUITY LETTER OF INTENT (.8); REVIEW COMMENTS OF H. THOMPSON TO EQUITY LETTER OF INTENT (.3); REVIEW S. BUFFONE COMMENTS TO EQUITY LETTER (.2); FINALIZE EQUITY LETTER (.3); CONFERENCE CALL WITH A. ROGERS, H. THOMPSON, H. PARKHILL, B. DOUTON, P. RICHARDS, S. BUFFONE REGARDING CAPITAL STRUCTURE (.6); REVIEW AND REVISE EMAIL REGARDING CAPITAL STRUCTURE (.7); MEETING WITH S. BUFFONE REGARDING CAPITAL STRUCTURE ISSUES (.2); REVIEW EMAIL AND ATTACHMENT FROM A. ROGERS REGARDING CAPITAL STRUCTURE ISSUES (.2); EMAILS REGARDING KPMG FINAL LETTERS AND ORDER (.2); CONFERENCE CALL WITH KARIM, ROTHSCHILD, K. MILLER REGARDING WATERFALL ANALYSIS (.6); EMAIL REGARDING CHANGE OF CONTROL ISSUES (.1).
2.50	BUFFONE, STEVEN P	REVIEW AND REVISE EQUITY LETTER OF INTENT; VARIOUS EMAILS RE SAME; MEET WITH J. O'GRADY AND K. MILLER RE BACKGROUND OF EQUITY STRUCTURE, KEY ISSUES UNDER U.S. CAYMAN AND BAHRAIN LAW.
1.50	BUFFONE, STEVEN P	MEETING WITH M. ROSENTHAL AND K. MILLER; CALL WITH CLIENT RE WATERFALL ANALYSIS.
0.60	BUFFONE, STEVEN P	REVIEW FINAL DRAFT EQUITY LOI.
0.50	O'GRADY, JAMES B	DISCUSSION WITH S. BUFFONE (0.1); COMMENCE REVIEW OF BACKGROUND MATERIALS (0.4).
07/19/12		
2.20	MILLET, CRAIG H	MULTIPLE EMAILS WITH KPMG AND JPL RE STATUS OF HH LETTERS AS TO JPL AND REVISIONS REQUESTED BY JPL (.3); EMAILS RE LEGAL REVIEW OF KPMG REPORTS AND MODIFICATIONS TO REPORTS AS TO REFERENCES TO INFO FROM COUNSEL (1.1); EMAILS AND CALLS RE IDENTIFICATION AND RELEASE OF THIRD PARTY MATERIALS SUBJECT TO NDA'S (.8).

3.60	ROSENTHAL, MICHAEL A	TELEPHONE WITH L. HIRSH REGARDING PLAN ALTERNATIVES (.2); MEETING/CONFERENCE CALL WITH A. ROGERS AND H. THOMPSON REGARDING PLAN STRUCTURE (1.4); PREPARE CAPITAL STRUCTURE OVERVIEW (.6); CONFERENCE CALL WITH MOURANT, J. O'GRADY, S. BUFFONE, H. THOMPSON REGARDING PLAN STRUCTURE (.6); EMAILS WITH B. DOUTON AND L. JARIT REGARDING CONFIDENTIAL DOCUMENTS (.2); MEETING WITH J. WEISSER REGARDING PLAN STRUCTURE ISSUES (.4); TELEPHONE WITH T. SNYDER REGARDING PLAN STRUCTURE ISSUES (.2).
1.00	ROSENTHAL, MICHAEL A	MEETING WITH C. COMBS REGARDING EQUITY RAISE (.2); CONSIDER PLAN ENFORCEMENT ISSUES (.8).
2.80	O'GRADY, JAMES B	REVIEW OF ADDITIONAL BACKGROUND MATERIALS (1.4); CALL WITH CAYMAN COUNSEL REGARDING PROPOSED CORPORATE STRUCTURE (1.0); DISCUSSIONS WITH K. MILLER, S. BUFFONE AND M. ROSENTHAL REGARDING THE ABOVE (0.4).
1.80	GRAVES, JEREMY L	REVIEW DOCUMENTS TO BE PRODUCED IN CONNECTION WITH VALUATION ANALYSIS (1.8).
07/20/12		
0.20	MILLET, CRAIG H	EMAILS RE KPMG RELEASE LETTERS TO EQUITY PROVIDERS.
2.60	ROSENTHAL, MICHAEL A	PREPARE FOR AND PARTICIPATE IN SENIOR ADVISORS CALL WITH ATIF, T. SNYDER (.6); EMAILS WITH C. COMBS REGARDING REVISIONS TO EQUITY LETTER OF INTENT (.3); CONFERENCE CALL WITH H. THOMPSON AND A. ROGERS REGARDING CHANGE OF CONTROL ISSUES (.6); MEETING WITH S. BUFFONE REGARDING CHANGE OF CONTROL ISSUES (.2); REVIEW EMAIL FROM S. BUFFONE REGARDING CHANGE OF CONTROL ISSUES (.2); COMMENT ON EMAIL FROM S. BUFFONE RE CHANGE OF CONTROL (.1); EMAIL TO S. DICKSON, H. THOMPSON AND OTHERS REGARDING ISSUES RELATED TO ARCAPITA CAYMAN RESTRUCTURE (.4); ADDITIONAL EMAILS TO AND FROM C. COMBS RE LOI (.2).

1.30	BUFFONE, STEVEN P	MEET WITH M. ROSENTHAL RE CAYMAN ISLANDS CHANGE OF CONTROL ANALYSIS; REVIEW CHANGE OF CONTROL MEMO AND CHANGE OF CONTROL CHART PREPARED BY K. MILLER; CALAL WITH K. MILLER AND J. O'GRADY; REVISE MEMO RE ANALYSIS OF THESE ISSUES.
1.40	BUFFONE, STEVEN P	CALL WITH K. MILLER; REVISE MEMO, EMAIL TO M. ROSENTHAL RE SAME; SEVERAL EMAILS TO K. MILLER.
1.80	O'GRADY, JAMES B	MEETING WITH K. MILLER AND S. BUFFONE TO DISCUSS CHANGE OF CONTROL ISSUES (0.5); REVIEW OF DATASITE MATERIALS (0.9); EMAILS WITH INTERNAL WORKING GROUP REGARDING GROUP REGARDING ORGANIZATIONAL DOCUMENTS FOR TOP-TIER SUBSIDIARIES (0.4).
0.30	GRAVES, JEREMY L	E-MAILS WITH ROTHSCHILD REGARDING PRODUCTION OF DOCUMENTS RELATED TO VALUATION.
07/21/12		
0.30	ROSENTHAL, MICHAEL A	REVISE CBRE HOLD HARMLESS (.3).
07/22/12		
2.40	ROSENTHAL, MICHAEL A	EMAIL TO AND FROM H. PARKHILL REGARDING CAPITAL STRUCTURE (.2); EMAIL TO J. WEISSER REGARDING CBRE RELEASE REGARDING KPMG VALUATION (.2); EMAIL TO AND FROM A. DOSHI REGARDING EQUITY LETTER (.2); WORK ON PLAN STRUCTURE (1.8).
07/23/12		
2.00	MILLET, CRAIG H	EMAILS AND CALLS RE HH LETTERS, KPMG REPORT, DOCUMENTS ON FTTP SITE AND 3RD PARTY HH LETTERS (.7); EMAILS RE CERTIFICATIONS OF COMPANY AS TO REPORTS AND FORM OF CERTIFICATIONS (1.3).



2.40	ROSENTHAL, MICHAEL A	CONFERENCE CALL WITH H. THOMPSON REGARDING PLAN ISSUES AND ALTERNATIVES (.4); REVISE AND FINALIZE KPMG LETTER REGARDING DIP/EQUITY PROVIDERS (.2); EMAILS REGARDING TURNOVER OF CBRE VALUATION REPORTS (.1); EMAIL WITH C. COMBS REGARDING FUNDING LETTER (.1); WORK ON PLAN STRUCTURE, INCLUDING CHANGE OF CONTROL ISSUES (1.6).
1.30	BUFFONE, STEVEN P	CONFERENCE CALL WITH BAHRAINI COUNSEL.
0.40	WEISSER, JOSHUA	ATTEND TO PLAN STRUCTURE ISSUES WITH M. ROSENTHAL.
4.30	O'GRADY, JAMES B	CALLS AND E-MAILS WITH K. MILLER AND R. [REDACTED] REGARDING RESEARCH REGARDING CHANGE OF CONTROL UNDER DELAWARE LAW AND NEW YORK LAW (1.2); RESEARCH REGARDING TREATMENT OF CHANGE OF CONTROL PROVISIONS (1.3); E-MAILS AND CALLS WITH CAYMAN COUNSEL REGARDIN [REDACTED] (0.8); AND REVIEW OF RELATED MATERIALS PROVIDED BY CAYMAN COUNSEL (0.6); DRAFT SUMMARY E-MAIL TO S. BUFFONE (0.4).
3.50	LIU, SERENA G	RESEARCH [REDACTED] (3.0); CONFERENCE WITH J. WEISSER REGARDING SAME (0.5).
1.30	HOGAN, MARY K	REVISE MEMO ON [REDACTED] IN BANKRUPTCY.
07/24/12		
1.20	MILLET, CRAIG H	EMAILS RE HH LETTERS AND 3RD PARTY REQUESTS FOR CHANGES TO HH LETTER (.4); EMAILS RE F [REDACTED] [REDACTED] SSUES AND STRATEGY (.8).

5.80	ROSENTHAL, MICHAEL A	TELEPHONE WITH H. PARKHILL REGARDING PLAN ISSUES (.2); CONSIDER PLAN ALTERNATIVES IN PREPARATION FOR CALL (1.8); PREPARE FOR AND PARTICIPATE TELE WITH TROWERS REGARDING BAHRAIN ADMINISTRATION ALTERNATIVES (.9); REVIEW O'GRADY EMAIL RE TROWERS SUMMARY (.2); REVIEW EMAILS FROM MOURANT REGARDING CAYMAN ANCILLARY PROCEEDINGS (1.2); PREPARE FOR AND PARTICIPATE IN WEEKLY UPDATE [REDACTED] [REDACTED] RELEASE LETTERS (.2); REVIEW ROTHSCHILD ALTERNATIVE PLAN SCENARIOS (.4).
1.00	BUFFONE, STEVEN P	REVIEW EMAIL FROM CAYMAN'S COUNSEL RE REORGANIZATION OF ARCAPITA BANK; EMAILS WITH J. O'GRADY.
0.70	BUFFONE, STEVEN P	REVIEW CAYMAN ISLANDS STATUTE AND MEMO FROM MOURANT RE [REDACTED] [REDACTED] ETC.
1.00	BUFFONE, STEVEN P	CONFERENCE CALL WITH CLIENT, TRAVERS AND M. ROSENTHAL.
1.50	BUFFONE, STEVEN P	WORK ON CAYMAN ISLAND ISSUES; REVIEW MEMO FROM CAYMAN'S COUNSEL.
0.80	BUFFONE, STEVEN P	REVIEW AND REVISE J. O'GRADY MEMO RE QUESTIONS FOR BAHRAIN COUNSEL.
2.70	O'GRADY, JAMES B	PREPARE FOR AND PARTICIPATE IN CALL WITH BAHRAIN COUNSEL, TO DISCUSS POTENTIAL DEAL STRUCTURES (1.3); PREPARE SUMMARY E-MAIL FOR S. BUFFONE AND M. ROSENTHAL (0.7); EMAILS REGARDING ORGANIZATIONAL DOCUMENTS FOR TOP-LEVEL SUBSIDIARIES (0.4); CALL WITH R. ZAKHAR REGARDING RESEARCH OF CHANGE OF CONTROL ISSUES UNDER DELAWARE LAW (0.3).
07/25/12		
0.70	MILLET, CRAIG H	EMAILS RE HH LETTERS AND 3RD PARTY REQUESTS FOR CHANGES TO HH LETTER (.2); EMAILS RE NDA'S FROM SCB AND OTHERS AND HH LETTERS AS TO 3RD PARTIES SUCH AS CBRE (.5).

3.40	ROSENTHAL, MICHAEL A	CALL WITH T. SNYDER AND H. PARKHILL REGARDING ALTERNATIVES (.4); PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH ROTHSCHILD AND COMPANY REGARDING ALTERNATIVES (1.3); EMAILS TO AND FROM A. ROGERS, H. THOMPSON AND OTHERS REGARDING CAPITAL STRUCTURE (.4); REVISE CAPITAL STRUCTURE BULLETS (.2); EMAILS WITH C. MILLET REGARDING EQUITY INVESTORS LETTER REGARDING KPMG (.1); REVIEW [REDACTED] AND [REDACTED] VALUATION REPORT (.4); EMAIL REGARDING PRODUCTION OF [REDACTED] REPORT (.1); EMAILS WITH AND FROM KEN MILLER REGARDING WATERFALL ANALYSIS (.2); EMAIL TO J. WEISSER REGARDING CAPITAL STRUCTURE CHART (.3).
1.00	BUFFONE, STEVEN P	REVIEW MR MEMO RE CURRENT OUTLINE OF EQUITY STRUCTURE.
0.70	BUFFONE, STEVEN P	SEVERAL EMAILS RE PROPOSED EQUITY CAPITAL STRUCTURE.
0.90	WEISSER, JOSHUA	DRAFT ORGANIZATIONAL CHART TO FIT PLAN STRUCTURE (.5 HRS); RELATED INTERNAL CORRESPONDENCE (.2 HRS); RELATED CORRESPONDENCE WITH A. ROGERS (.2 HRS).
0.50	O'GRADY, JAMES B	EMAILS REGARDING ORGANIZATIONAL DOCUMENTS FOR TOP-LEVEL SUBSIDIARIES (0.3); EMAILS WITH R. ZAKHAR REGARDING [REDACTED] [REDACTED] (0.2).
4.00	LIU, SERENA G	RESEARCH [REDACTED] [REDACTED]
07/26/12		
0.40	MILLET, CRAIG H	EMAILS RE COUNTER-SIGS TO HH LETTERS AND 3RD PARTY REQUESTS FOR CHANGES TO HH LETTER.
1.90	ROSENTHAL, MICHAEL A	EMAILS TO AND FROM J. WEISSER REGARDING STRUCTURE ISSUES (.3); REVIEW ADDITIONAL FINAL KPMG REPORTS (.6); EMAILS WITH J. LAWRENCE REGARDING VARIOUS HH LETTERS (.2); REVIEW SALE DECK FROM ROTHSCHILD (.8).

1.60	BUFFONE, STEVEN P	WORK ON ARCAPITA EXIT CAPITAL STRUCTURE; SEVERAL EMAILS; REVIEW NUMEROUS EMAILS AMONG M. ROSENTHAL AND CLIENT.
0.80	WEISSER, JOSHUA	REVISIONS TO ORGANIZATION CHART TO MIRROR PLAN STRUCTURING ISSUES (.5 HRS); RELATED CORRESPONDENCE WITH A. ROGERS (.2 HRS); RELATED INTERNAL CORRESPONDENCE WITH M. ROSENTHAL (.1 HRS).
4.20	LIU, SERENA G	DRAFT MEMORANDUM REGARDING [REDACTED] [REDACTED] IN CONNECTION WITH SAME (1.2).
07/27/12		
2.20	MILLET, CRAIG H	EMAILS RE [REDACTED] AND KICKOFF CALL (.2); MULTIPLE EMAILS AND CALLS RE HH LETTER STATUS AND AMENDMENTS REQUESTED (1.1); CONFERENCE WITH M. ROSENTHAL RE KPMG LETTERS AND [REDACTED] ISSUES (.3); EMAILS WITH R. SPIGEL RE CHANGES TO HH LETTERS REQUESTED (.3); CONFERENCE WITH J. LAWRENCE AND EMAILS RE SAME (.3).
1.50	ROSENTHAL, MICHAEL A	EMAILS WITH J. LAWRENCE REGARDING HOLD HARMLESS FOR SCB AND DIP PROVIDERS (.2); EMAIL FROM AND TO T. SNYDER REGARDING PLAN FUNDING (.2); REVIEW [REDACTED] FROM ROTHSCHILD (.6); REVIEW AND COMMENT ON STRUCTURE CHART FROM H. THOMPSON, A. ROGERS, J. WEISSER (.3); EMAILS WITH R. SPIGEL REGARDING INDEMNIFICATION RESPONSE FROM SCB (.2).
2.00	BUFFONE, STEVEN P	WORK ON ISSUES RELATED TO ARC EXIT CAPITAL STRUCTURE; CALL WITH CAYMAN'S COUNSEL; REVIEW MEMOS FROM CAYMAN'S COUNSEL; NUMEROUS EMAILS WITH M. ROSENTHAL, K. MILLER AND J. O'GRADY.
0.50	O'GRADY, JAMES B	REVIEW OF PRIOR E-MAILS REGARDING DEAL STRUCTURE AND E-MAIL TO S. BUFFONE REGARDING SAME (0.5).

07/28/12  
0.50 ROSENTHAL, MICHAEL A EMAIL TO ROTHSCHILD REGARDING ALTERNATIVE  
PLAN (.2); REVIEW UPDATED CHANGE OF CONTROL  
ANALYSIS AND EMAIL FROM K. MILLER REGARDING  
SAME (.3).

0.30 KELSEY, MATTHEW K COORDINATE WITH M. ROSENTHAL AND C. MILLET  
REGARDING CONFERENCE CALL ON PLAN  
STRUCTURING ISSUES.

07/29/12  
0.20 MILLET, CRAIG H EMAILS RE [REDACTED] AND KICKOFF CALL.

1.10 ROSENTHAL, MICHAEL A REVIEW MEMO FROM TROWERS REGARDING  
BAHRAIN STRUCTURE AND ADMINISTRATION ISSUES  
(.8); EMAILS TO AND FROM E. FLECK REGARDING HH  
LETTERS FOR COMMITTEE (.3).

07/30/12  
0.70 MILLET, CRAIG H EMAILS RE HH LETTERS; KMPG REPORTS AND NDA'S.

1.20 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN CONFERENCE  
CALL WITH ROTHSCHILD AND COMPANY REGARDING  
[REDACTED] (1.2).

0.90 BUFFONE, STEVEN P WORK ON ARC EXIT CAPITAL STRUCTURE.

1.00 BUFFONE, STEVEN P SEVERAL EMAILS TO/FROM M. ROSENTHAL RE  
CHANGE OF CONTROL ANALYSIS.

1.40 KELSEY, MATTHEW K PREPARE FOR AND PARTICIPATE ON CALL  
REGARDING STRUCTURING ISSUES FOR POTENTIAL  
PLAN.

1.00 WEISSER, JOSHUA PREPARE FOR (.2 HRS) AND ATTEND CALL  
REGARDING PLAN STRUCTURING ISSUES (.8 HRS).

07/31/12  
0.80 MILLET, CRAIG H CALL TO CREDIT-SUISSE RE KPMG HH LETTERS AND  
EMAILS RE SAME.

1.90	ROSENTHAL, MICHAEL A	EMAIL FROM AND TO B. DOUTON REGARDING HL DILIGENCE ACCESS (.2); EMAIL FROM S. DUDLEY REGARDING HL DILIGENCE (.1); REVIEW TROWERS MEMO REGARDING BAHRAIN ALTERNATIVES (.6); EMAIL TO S. BUFFONE REGARDING CHANGE OF CONTROL TIMELINE (.2); EMAIL TO A. ROGERS AND H. THOMPSON REGARDING CHANGE OF CONTROL (.1); PREPARE FOR WEEKLY ROTHSCHILD CALL RE PLAN AND PENDING ISSUES, AND EMAILS WITH C. MILLET RE SAME (.2); EMAIL WITH C. MILLET AND CHERINE REGARDING CBRE REPORTS (.1); TELEPHONE WITH ATIF REGARDING PLAN STRUCTURE ISSUES (.3); EMAIL FROM AND TO A. ROGERS REGARDING STRUCTURE (.1).
0.50	BUFFONE, STEVEN P	REVIEW AND NUMEROUS EMAILS FROM M. ROSENTHAL RE BAHRAIN'S CAYMAN'S COUNSEL.
0.80	BUFFONE, STEVEN P	EMAILS WITH J. O'GRADY AND K. MILLER; REVIEW MEMO FROM TROWERS; CALL WITH K. MILLER.
0.50	BUFFONE, STEVEN P	REVIEW SERIES OF EMAILS AND MEMOS RELATING TO EXIT CAPITAL STRUCTURE.
0.50	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE TO TROWERS REGARDING PLAN STRUCTURING ISSUE.
0.30	O'GRADY, JAMES B	REVIEW OF TRANSACTION ISSUES REGARDING CHANGE IN CONTROL, AND DISCUSSIONS WITH S. BUFFONE AND K. MILLER REGARDING SAME (0.3).
1.40	LIU, SERENA G	RESEARCH [REDACTED] IN REORGANIZATION PLAN.

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

PLAN EXCLUSIVITY  
30561-00114

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For Services Rendered Through July 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
JANET M. WEISS	0.70	\$1,025.0	\$ 717.50
MATTHEW K. KELSEY	0.30	785.00	<u>235.50</u>

<b>Total Services</b>			\$ 953.00
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<b>Total Services, Costs/Charges</b>			953.00
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<b>BALANCE DUE</b>			<u>\$ 953.00</u>
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PLAN EXCLUSIVITY  
30561-00114

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Detail Services:

07/01/12		
0.70	WEISS, JANET M	REVIEW AND RESPOND TO PROPOSED CHANGES BY N. KAMPHAUS RE EXCLUSIVITY ORDERS.
07/02/12		
0.30	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE RELATING TO EXCLUSIVITY ORDER AND COORDINATE WITH J. WEISSER REGARDING FINALIZING ORDERS AND ISSUES.



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REAL PROPERTY LEASES  
30561-00115

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For Services Rendered Through July 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	4.20	\$ 995.00	\$ 4,179.00
LESLEY V. WASSER	3.70	665.00	2,460.50
RYAN S. REYNOLDS	0.50	620.00	<u>310.00</u>
<b>Total Services</b>			\$ 6,949.50

**Total Services, Costs/Charges** 6,949.50

**BALANCE DUE** \$ 6,949.50

REAL PROPERTY LEASES  
30561-00115

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Detail Services:

07/02/12		
0.20	MILLET, CRAIG H	EMAILS RE SIO REVISION TO STANDSTILL AGREEMENT.
07/05/12		
0.30	MILLET, CRAIG H	EMAILS RE REVIEW OF SIO MARK UP TO STANDSTILL AGREEMENT.
0.50	WASSER, LESLEY V	DRAFT FORM OF RELEASE OF GUARANTY.
0.30	WASSER, LESLEY V	COMMENT ON PROPOSED DRAFT OF AMENDMENT TO LEASE.
07/07/12		
0.80	WASSER, LESLEY V	EMAIL EXCHANGES RE COMMENTS TO LEASE AMENDMENT.
07/09/12		
0.40	MILLET, CRAIG H	EMAILS RE STATUS OF HQ STANDSTILL AND SIO REVISIONS TO AGREEMENT (.4).
0.30	WASSER, LESLEY V	EMAIL EXCHANGE RE COMMENTS TO LEASE AMENDMENT.
07/13/12		
0.10	WASSER, LESLEY V	CALL TO E. MANDUS RE AMENDMENT TO LEASE.
07/16/12		
1.50	MILLET, CRAIG H	EMAILS RE SEPTEMBER 5 LUSAIL PAYMENT DUE AND COMMITTEE, JPL AND COURT APPROVAL.
0.20	WASSER, LESLEY V	CALL WITH E. MANDUS RE LEASE AMENDMENT.
0.30	WASSER, LESLEY V	EMAIL EXCHANGE RE RELEASE OF GUARANTOR.

07/17/12		
0.10	WASSER, LESLEY V	CALL WITH J. MAKUCH RE LEASE AMENDMENT.
0.10	WASSER, LESLEY V	EMAIL EXCHANGE RE RELEASE OF GUARANTOR.
07/18/12		
0.20	MILLET, CRAIG H	EMAILS RE STATUS OF NEGOTIATIONS ON HQ LEASE.
07/19/12		
0.20	MILLET, CRAIG H	EMAIL WITH A. ROGERS AND J. WEISS RE HQ STATUS.
07/23/12		
0.40	MILLET, CRAIG H	EMAILS RE LUSAIL STIPULATION AND COMMENT.
07/24/12		
0.70	MILLET, CRAIG H	REVIEW AND REVISE LUSAIL STIPULATION AND EMAILS RE SAME.
0.50	REYNOLDS, RYAN S	ATTENTION TO SHARE TRANSFER DOCUMENTATION.
07/25/12		
0.30	MILLET, CRAIG H	EMAILS RE LUSAIL APPROVAL.
07/26/12		
0.20	WASSER, LESLEY V	CALL WITH E. MANDUS RE AMENDMENT TO ATLANTA LEASE.
0.10	WASSER, LESLEY V	EMAIL EXCHANGE RE FINALIZING AMENDMENT TO ATLANTA LEASE.
07/27/12		
0.20	WASSER, LESLEY V	REVIEW REVISED DRAFT OF AMENDMENT TO ATLANTA LEASE.
0.30	WASSER, LESLEY V	EMAIL EXCHANGES RE FINALIZING AMENDMENT TO ATLANTA LEASE.
07/30/12		
0.20	WASSER, LESLEY V	EMAIL EXCHANGES RE FINALIZING AMENDMENT TO ATLANTA LEASE.

Invoice Date: August 9, 2012

**Due and Payable Upon Receipt**

Invoice No. 2012081564

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

SECURED CREDITOR/COLLATERAL  
30561-00116

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For Services Rendered Through July 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	20.40	\$ 995.00	\$ 20,298.00
KENNETH A. GLOWACKI	22.20	695.00	<u>15,429.00</u>
<b>Total Services</b>			\$ 35,727.00

**Total Services, Costs/Charges** 35,727.00

**BALANCE DUE** \$ 35,727.00

SECURED CREDITOR/COLLATERAL  
30561-00116

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Detail Services:

07/02/12

2.70 MILLET, CRAIG H

REVIEW SCB TO TERM SHEET AND EMAILS RE SAME AND STRATEGY (.7); COMMENT ON TERM SHEET AND SOLICIT COMMENTS FROM OTHERS AND COMPILE COMMENTS INTO REVISION (1.6); CONFERENCE WITH B. GREER FOR SCB AND EMAILS RE SAME (.4).

5.30 GLOWACKI, KENNETH A

DRAFT "CONCISE STATEMENT" OF AGREEMENT SECTION, GENERAL BACKGROUND SECTION AND SCB HISTORY SECTION OF MOTION (3.9); ANALYZE LBR 4001-2 REQUIREMENTS FOR TERMS RE SCB SETTLEMENT (.9); EMAILS WITH C. MILLET RE REVISED SUMMARY OF SCB TERMS AND MILLET COMMENTS RE SAME (.4); EMAILS WITH J. CONTRERAS RE OBJECTION DEADLINE TIME FOR MOTIONS IN SDNY (.1).

07/03/12

1.50 MILLET, CRAIG H

REVISE SCB TERM SHEET AND EMAILS SOLICITING FINAL COMMENTS, EMAILS RE MULTIPLE REVISIONS AND FORWARD TO B. GREER FOR SCB (1.1); CONFERENCE WITH B. GREER RE REVISIONS TO TERM SHEET AND GOING FORWARD, EMAILS RE SAME TO COMPANY (.4).

5.80 GLOWACKI, KENNETH A

DRAFT SCB SUMMARY OF PRE-PETITION FACILITIES AND COLLATERAL, APPLICATION OF 9019 ELEMENTS, AND RELATED LEGAL ARGUMENTS REGARDING ANTICIPATION OF DIP NEEDS (4.7); REVIEW/ANALYZE BANKRUPTCY RULES AND LBR REQUIREMENTS FOR SUMMARIZING TERMS OF RE SCB SETTLEMENT (.8); EMAILS WITH C. MILLET RE REVISED SUMMARY OF SCB TERMS APPROVED BY SCB'S COUNSEL AND MILLET COMMENTS RE SAME (.3).

07/04/12

0.20 MILLET, CRAIG H

EMAIL RE REACTION OF SCB TO TERM SHEET.

07/05/12

0.90 MILLET, CRAIG H

REVISE SCB TERM SHEET AND FORWARD TO B. GREER AND JPL AND EMAILS RE SAME (.9).

7.50	GLOWACKI, KENNETH A	DRAFT/REVISE 4001(D) CASH COLLATERAL AND ADEQUATE PROTECTION PORTIONS OF SCB MOTION, 362 PORTION OF SCB MOTION AND 363(B)/6004 PROPERTY OF ESTATE PORTION OF SCB MOTION, NOTICE SECTION OF SCB MOTION AND ATTACHMENTS (3.9); REVIEW/ANALYZE REVISIONS TO TERM SHEET AND INCORPORATE INTO SCB MOTION ALONG WITH LBR 4001-2 REQUIREMENTS (2.2); RESEARCH/ANALYSIS RE 4001(D) STANDARD AND 6004(A) AND (H) APPLICABILITY (.9); EMAILS AND TELEPHONE CONFERENCES WITH C. MILLET RE CASE MANAGEMENT ORDER'S SHORTENING TIME PROCESS AND INTENT THAT THERE BE A HEARING PRIOR TO TERMINATION ORDER ENTRY MODIFYING AUTOMATIC STAY (.5).
 07/09/12		
0.70	MILLET, CRAIG H	CONFERENCE CALL WITH COMPANY, SCB MANAGEMENT AND COUNSEL RE ADEQUATE PROTECTION TERM SHEET AND EMAILS RE TERMS (.7).
1.30	GLOWACKI, KENNETH A	REVISE MOTION AND EMAILS WITH C. MILLET RE POSTPONEMENT OF FILING OF SCB MOTION.
 07/10/12		
0.40	MILLET, CRAIG H	EMAILS AS TO STRATEGY WITH RESPECT TO SCB.
0.20	GLOWACKI, KENNETH A	EMAILS WITH C. MILLET RE STATUS OF SCB SETTLEMENT.
 07/16/12		
1.00	MILLET, CRAIG H	EMAILS RE LATEST TERMS OF SCB TERM SHEET; CALL AND PREPARATION FOR CALL.
0.80	GLOWACKI, KENNETH A	REVIEW REVISED TERMS OF SCB SETTLEMENT AND EMAILS/TELEPHONE CONFERENCES WITH C. MILLET RE TUESDAY 7 AM CALL (.8).
 07/17/12		
2.50	MILLET, CRAIG H	CONFERENCE CALL WITH COMPANY RE LATEST TERMS OF SCB ADEQUATE PROTECTION TERM SHEET AND COMPANY RESPONSE (.6); REVISE SCB TERM SHEET, REVIEW CHANGES FROM M. ROSENTHAL AND CONFERENCE AND EMAILS WITH M. ROSENTHAL RE SAME (1.9).

0.70	GLOWACKI, KENNETH A	ATTEND SCB CONFERENCE CALL AND FOLLOW UP EMAILS WITH C. MILLET RE SAME.
07/18/12		
1.20	MILLET, CRAIG H	FURTHER REVISE SCB TERM SHEET AND FORWARD TO COMPANY WITH COVER EMAIL FOR COMMENT.
0.40 GLOWACKI, KENNETH A REVIEW MILLET REVISIONS TO SCB TERM SHEET AND TELEPHONE CONFERENCE WITH C. MILLET RE SAME (.4).		
07/19/12		
0.40	MILLET, CRAIG H	FINAL REVISIONS TO SCB TERMS SHEET AND FORWARD TO COUNSEL FOR SCB WITH COVER EMAIL.
0.20 GLOWACKI, KENNETH A EMAILS WITH C. MILLET RE UPDATED REVISIONS TO SCB TERM SHEET.		
07/23/12		
0.30	MILLET, CRAIG H	EMAILS AND CALLS RE SCB TRUST ARGUMENTS AND TREATMENT IN PLAN.
07/24/12		
1.60	MILLET, CRAIG H	CALL TO B. GREER WITH M. ROSENTHAL AND EMAILS RE SAME (.7); EMAILS AND CALLS RE SCB TRUST ARGUMENTS AND TREATMENT IN PLAN (.9).
07/25/12		
1.10	MILLET, CRAIG H	EMAILS RE ALTERNATE PROPOSAL TO SCB AND TERMS AND EMAILS RE SAME (.8); EMAILS AND CALLS WITH B. GREER (.3).
07/26/12		
2.60	MILLET, CRAIG H	DRAFT LETTER TO JPL PROPOSING ALTERNATED SETTLEMENT STRUCTURE; EMAILS RE SAME, REVISE SAME AND FORWARD TO GREER.
07/27/12		
0.30	MILLET, CRAIG H	EMAILS WITH B. GREER RE KPMG HH LETTER.



07/30/12

0.60 MILLET, CRAIG H

EMAILS RE SCB CALL ON JULY 31, 2012 AND  
PREPARATION FOR CALL.

07/31/12

2.40 MILLET, CRAIG H

PARTICIPATE IN CONFERENCE CALL RE EUROLOG  
AND ADEQUATE PROTECTION (1.5); EMAILS AND  
PREPARATION FOR FOLLOWUP CONFERENCE CALL  
WITH SCB RE EUROLOG IPO (.9).

Henry A. Thompson  
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Manama, Bahrain

NON-WORKING TRAVEL TIME  
30561-00119

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For Services Rendered Through July 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	6.50	\$ 995.00	\$ 6,467.50
MICHAEL A. ROSENTHAL	13.00	1,045.0	<u>13,585.00</u>
			20,052.50
<b>Discount</b>			<u>-10,026.25</u>
<b>Total Services</b>			\$ 10,026.25

<b>Total Services, Costs/Charges</b>	10,026.25
<b>BALANCE DUE</b>	<u>\$ 10,026.25</u>

NON-WORKING TRAVEL TIME  
30561-00119

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Detail Services:

07/09/12		
2.00	ROSENTHAL, MICHAEL A	TRAVEL TO LONDON.
07/10/12		
5.00	ROSENTHAL, MICHAEL A	TRAVEL TO LONDON FOR MEETINGS WITH ROTHSCHILD.
07/11/12		
6.00	ROSENTHAL, MICHAEL A	RETURN TO NY.
07/30/12		
6.50	MILLET, CRAIG H	TO NY FOR AUGUST 1, 2012 HEARINGS.

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Manama, Bahrain

VENDORS AND SUPPLIERS  
30561-00121

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For Services Rendered Through July 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
BRIAN J. KIM	2.40	\$ 620.00	\$ <u>1,488.00</u>
<b>Total Services</b>			\$ 1,488.00

**Total Services, Costs/Charges** 1,488.00

**BALANCE DUE** \$ 1,488.00

VENDORS AND SUPPLIERS  
30561-00121

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Detail Services:

07/17/12

2.40 KIM, BRIAN J

PREPARE EMAIL IN RESPONSE TO TROWERS  
QUESTIONS RE: ARCAPITA HQ CONTRACTOR ISSUE  
(1.2). CORRESPONDENCES WITH C. MILLET AND M.  
KELSEY RE: REVISIONS (0.5). REVIEW AND REVISE  
EMAIL TO TROWERS RE: SAME (0.4). CORRESPOND  
WITH TROWERS TEAM RE: ARCAPITA HQ  
CONTRACTOR ISSUE (0.3).

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

PROVISIONAL LIQUIDATOR  
30561-00123

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For Services Rendered Through July 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	22.50	\$ 995.00	\$ 22,387.50
MICHAEL A. ROSENTHAL	16.40	1,045.0	17,138.00
MATTHEW K. KELSEY	0.20	785.00	157.00
JOSHUA WEISSER	0.70	735.00	514.50
JEREMY L. GRAVES	0.90	595.00	535.50
DOUGLAS G. LEVIN	3.50	515.00	1,802.50
AYESHA CHATTERJEE	13.00	475.00	<u>6,175.00</u>

<b>Total Services</b>			\$ 48,710.00
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<b>Total Services, Costs/Charges</b>			48,710.00
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<b>BALANCE DUE</b>			<u>\$ 48,710.00</u>
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PROVISIONAL LIQUIDATOR  
30561-00123

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Detail Services:

07/02/12		
0.60	MILLET, CRAIG H	EMAIL WITH P. CORRE RE KPMG DOCUMENT ACCESS, [REDACTED] HH LETTER AND ROTHSCHILD STATUS.
07/03/12		
0.40	MILLET, CRAIG H	CONFERENCE WITH P. CORR RE SCB TERM SHEET AND STATUS OF SEVERAL ISSUES.
1.80	ROSENTHAL, MICHAEL A	REVISE PROPOSED SETTLEMENT AGREEMENT (1.4); EMAIL FROM P. CORR REGARDING VALIDATION ORDER FROM CAYMAN COURT (.2); EMAIL FROM P. CORR REGARDING [REDACTED] [REDACTED] REGARDING KPMG REPORT (.2).
0.40	CHATTERJEE, AYESHA	REVIEW DOCUMENTS ON DATA SITE FOR RESPONSIVENESS TO A. MORGAN DOCUMENT REQUEST.
07/04/12		
0.20	MILLET, CRAIG H	EMAIL WITH P. CORRE RE SETTLEMENT AGREEMENT AND ROTHSCHILD RETENTION ISSUES.
07/05/12		
1.70	MILLET, CRAIG H	REVISE DEBTORS' RESPONSE TO SETTLEMENT AGREEMENT TERM SHEET AND FORWARD TO P. CORR WITH COVER EMAIL (1.3); CONFERENCE CALL WITH S. DICKSON AND M. ROSENTHAL RE CAYMAN LAW ISSUES AND THE APPLICATION OF A VALIDATION ORDER (.4).
1.00	ROSENTHAL, MICHAEL A	PARTICIPATE IN CONFERENCE CALL WITH S. DICKSON AND C. MILLET REGARDING CAYMAN VALIDATION ORDER (.6); TELEPHONE CALL WITH S. APPELL REGARDING RESIGNATION OF FORTELUS (.4)
0.90	GRAVES, JEREMY L	REVIEW JPL SETTLEMENT APPROVAL TERMS (.7); E-MAILS REGARDING PROCEDURE FOR APPROVAL WITH C. MILLET, M. KELSEY, AND OTHERS (.2).

0.80	LEVIN, DOUGLAS G	REVIEW CORRESPONDENCES AND DRAFT EMAILS TO C. MILLET, M. KELSEY, J. GRAVES RE STATUS OF MOTION TO APPROVE SETTLEMENT WITH JOINT PROVISIONAL LIQUIDATOR AND TIMING REQUIREMENTS IN CONNECTION WITH FILING SAME MOTION, INCLUDING SUMMARY OF PROPOSED SETTLEMENT TERMS (.3); RESEARCH RE SAME TIMING REQUIREMENTS (.4); TELEPHONE CONFERENCE WITH K. GLOWACKI RE SAME TIMING REQUIREMENTS (.1).
2.50	CHATTERJEE, AYESHA	REVIEW DOCUMENTS ON DATA SITE AND CREATE LIST IN RESPONSE TO A. MORGAN DOCUMENT REQUEST.
07/06/12		
0.60	MILLET, CRAIG H	DETAILED EMAIL TO P. CORR RESPONDING TO QUESTIONS RE KPMG REPORTS AND OTHER DISCLOSURE ISSUES.
0.60	ROSENTHAL, MICHAEL A	REVIEW ORDER FROM CAYMAN COURT (.1); EMAIL FROM AND TO S. DICKSON REGARDING CAYMAN ORDER ON COMMITTEE AND FEES (.3); EMAILS FROM P. CORR AND C. MILLET REGARDING KPMG INDEMNITY (.2)
1.30	LEVIN, DOUGLAS G	DRAFT 9019 MOTION RE SETTLEMENT WITH THE JPL (1.3).
07/09/12		
2.10	MILLET, CRAIG H	CONFERENCE WITH P. CORR RE SETTLEMENT AND PROTOCOL AND EMAILS RE SAME (.5); REVIEW AND COMMENT ON DRAFT PROTOCOL FROM P. CORR AND EMAILS RE SAME (1.3); REVIEW COMMENTS ON PROTOCOL FROM S. DICKSON AND EMAILS RE SAME (.3).
2.00	ROSENTHAL, MICHAEL A	REVIEW C. MILLET COMMENTS TO PROPOSED INTERNATIONAL PROTOCOL (.8); REVIEW S. DICKSON COMMENTS TO PROPOSED INTERNATIONAL PROTOCOL (.3); EMAIL FROM C. MILLET REGARDING OPEN JPL ISSUES (.1); PREPARE FOR MEETING WITH JPL REGARDING OPEN ISSUES, INCLUDING PROPOSED SETTLEMENT (.8)
0.80	ROSENTHAL, MICHAEL A	REVIEW PROPOSED PROTOCOL FROM JPL (.8)



0.30	CHATTERJEE, AYESHA	EMAILS WITH K. MILLER REGARDING DOCUMENT REQUEST AND RELATED REVIEW OF DOCUMENTS ON DATA SITE.
07/10/12		
1.50	MILLET, CRAIG H	CONFERENCE WITH P. CORR RE MEETING OF CAYMAN CREDITORS AND CAYMAN PROTOCOL AND EMAILS RE SAME (.6); MEMO TO M. ROSENTHAL IN PREPARATION FOR MEETINGS IN LONDON WITH JPL (.9).
0.50	ROSENTHAL, MICHAEL A	REVIEW S. DICKSON MARK-UP OF PROPOSED PROTOCOL WITH JPL (.3); EMAIL WITH S. DICKSON REGARDING MANDATORY CREDITORS' MEETING IN CAYMANS (.2)
3.00	CHATTERJEE, AYESHA	REVIEW DOCUMENTS FOR PORTFOLIO COMPANIES ON DATA SITE TO COMPILE LIST OF DOCUMENTS RESPONSIVE TO A. MORGAN REQUEST.
07/11/12		
3.50	ROSENTHAL, MICHAEL A	PREPARE FOR AND PARTICIPATE IN MEETING WITH S. APPELL, P. CORR, M. SKELTON REGARDING CASE UPDATE (2.7); MEETING WITH S. APPELL AND A. ABDULMALIK (.8)
07/12/12		
0.20	ROSENTHAL, MICHAEL A	EMAILS WITH P. CORR REGARDING CAYMAN ISSUES (.2)
0.50	CHATTERJEE, AYESHA	COMMUNICATE WITH K. SI-AHMED, A. DOSHI, A. KIM AND A. ROGERS REGARDING A. MORGAN DOCUMENT REQUEST AND RESPONSIVE DOCUMENTS.
07/13/12		
0.20	MILLET, CRAIG H	EMAILS RE MEETING ION THE CAYMANS AND PURPOSE OF MEETING.
07/16/12		
2.10	MILLET, CRAIG H	REVIEW JPL RESPONSE TO SETTLEMENT AGREEMENT TERMS SHEET AND EMAILS RE SAME (.6); DRAFT AND REVISE JPL PROTOCOL AND EMAILS RE SAME (1.5).

0.70	ROSENTHAL, MICHAEL A	REVIEW JPL RESPONSE TO SETTLEMENT PROPOSAL (.7)
2.60	CHATTERJEE, AYESHA	REVIEW RESPONSES FROM K. SI-AHMED IN RELATION TO A. MORGAN DOCUMENT REQUEST; FOLLOW UP WITH A. KIM AND A. DOSHI REGARDING DOCUMENT REQUEST; COORDINATE WITH L. CHEN TO ENSURE AVAILABILITY OF CERTAIN DOCUMENTS ON EXTERNAL DATA SITE.
07/17/12		
2.10	MILLET, CRAIG H	REVIEW DRAFT OF JPLS' SECOND REPORT TO THE CAYMAN COURT AND EMAILS RE SAME SOLICITING COMMENTS FROM THE COMPANY AND ADVISORS (.5); REVISE JPL PROTOCOL, EMAILS RE REVISED JPL PROTOCOL AND COVER EMAIL FORWARDING IT TO P. CORR (1.3); CONFERENCES AND EMAILS WITH M. ROSENTHAL AND L. HIRSH RE CAYMAN MEETING AND AGENDA (.3).
1.20	ROSENTHAL, MICHAEL A	REVIEW S. DICKSON COMMENTS TO PROTOCOL (.6); REVIEW DRAFT OF SECOND JPL REPORT (.6)
0.20	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE AND REVISIONS RELATING TO JPL PROTOCOL.
0.30	CHATTERJEE, AYESHA	CORRESPOND WITH A. KIM AND A. DOSHI REGARDING DOCUMENT REQUEST FROM A. MORGAN.
07/18/12		
3.10	MILLET, CRAIG H	GATHER COMMENTS AND REVISE RESPONSE TO JPL SETTLEMENT AGREEMENT TERM SHEET, CONFERENCE WITH M. ROSENTHAL RE SAME AND FORWARD TO P. CORR WITH COVER EMAIL (2.5); CONFERENCES WITH L. HIRSH RE CAYMAN MEETING AND JPL WEEKLY CALL AND PREPARE FOR WEEKLY CALL (.4); EMAILS RE COMMENTS TO JPLS' SECOND REPORT TO THE CAYMAN COURT (.2).
1.40	ROSENTHAL, MICHAEL A	REVIEW AND COMMENT ON JPL REVISIONS TO PROPOSED SETTLEMENT AGREEMENT (1.4)

07/19/12			
2.00	MILLET, CRAIG H		PARTICIPATE IN WEEKLY BRIEFING CALL WITH JPL AND RELATED EMAILS (.9); OBTAIN COMMENTS, REVIEW AND EMAIL COMMENTS TO M SKELTON RE JPLS' SECOND REPORT TO THE CAYMAN COURT (.7); REVISE JPL PROTOCOL (.2); REVISE JPL SETTLEMENT TERM SHEET (.2).
1.30	ROSENTHAL, MICHAEL A		PARTICIPATE IN WEEKLY UPDATE CALL WITH JPL (.9); COMMENT ON 2D JPL REPORT (.4)
07/20/12			
0.30	MILLET, CRAIG H		EMAILS RE COMMENTS TO JPLS SECOND REPORT TO THE CAYMAN COURT AND FINAL FORM OF REPORT.
0.60	ROSENTHAL, MICHAEL A		EMAIL FROM AND TO B. KLINGER REGARDING COMMENTS TO JPL SETTLEMENT AGREEMENT TERM SHEET (.3); REVIEW FINAL SECOND REPORT (.3)
07/23/12			
0.70	MILLET, CRAIG H		CONFERENCE WITH S. DICKSON AND EMAILS RE MEETINGS IN CAYMANS WEEK OF AUGUST 5, 2012 AND AGENDA.
07/24/12			
2.50	MILLET, CRAIG H		EMAILS RE MEETINGS IN CAYMANS WEEK OF AUGUST 5, 2012 AND AGENDA (.6); EMAILS AND CONFERENCE WITH M. ROSENTHAL RE CAYMAN LAW ISSUES AND PREPARE FOR MEETINGS IN CAYMANS (.8); REVISE SETTLEMENT AGREEMENT TERMS SHEET AND FORWARD TO JPL FOR COMMENT (1.1).
0.30	ROSENTHAL, MICHAEL A		REVIEW REVISED SETTLEMENT AGREEMENT WITH B. KLINGER MARK-UPS (.3)
0.20	LEVIN, DOUGLAS G		REVIEW DRAFT JPL SETTLEMENT TERM SHEET AND CORRESPONDENCES TO AND FROM C. MILLET RE SAME (.2).
07/25/12			
1.10	MILLET, CRAIG H		EMAILS RE MEETINGS IN CAYMANS WEEK OF AUGUST 5, 2012 AND AGENDA (.5); EMAILS RE APPROVAL OF LUSAIL FOLLOW ON FINDING STIPULATION AND ORDER (.6).

0.50	ROSENTHAL, MICHAEL A	TELEPHONE WITH H. THOMPSON REGARDING JPL ISSUES (.2); EMAILS TO AND FROM B. KLINGER AND P. CORR REGARDING JPL SETTLEMENT AND PROTOCOL (.2); EMAIL FROM D. WELFORD TO JPL/COMMITTEE REGARDING IPO REVISIONS FROM FF (.1)
0.70	WEISSER, JOSHUA	REVISIONS TO PROTOCOL DOCUMENTATION (.5 HRS); RELATED CONFERENCE WITH A. CHATTERJEE (.2 HRS)
1.10	LEVIN, DOUGLAS G	REVIEW AND EDIT JPL TERM SHEET IN PREPARATION FOR DRAFTING MOTION TO APPROVE SETTLEMENT RELATED THERETO (1.1).
3.40	CHATTERJEE, AYESHA	UPDATE AND REVISE PROPOSED PROTOCOL SUMMARY (2.7); DISCUSS REVISIONS TO PROTOCOL SUMMARY WITH J. WEISSER (0.4); EMAIL CONFERENCE WITH C. MILLET, J. WEISSER AND M. ROSENTHAL REGARDING CONFORMING CHANGES TO PROTOCOL SUMMARY (0.3).
07/26/12		
0.70	MILLET, CRAIG H	PARTICIPATE IN JPL UPDATE CALL AND EMAILS RE SAME.
0.10	LEVIN, DOUGLAS G	REVIEW CORRESPONDENCE FROM C. MILLET RE REVISED DRAFT OF COMMITTEE PROTOCOL (.1).
07/27/12		
0.60	MILLET, CRAIG H	EMAILS WITH B. KLINGER RE JPLS' SUPPORT OF OPPOSITION TO TIDE MOTION FOR RELIEF FROM STAY (.3); REVISE JPL SETTLEMENT TERM SHEET (.3).

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SCHEDULES AND STATEMENTS  
30561-00124

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For Services Rendered Through July 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MATTHEW K. KELSEY	1.30	\$ 785.00	\$ <u>1,020.50</u>
<b>Total Services</b>			\$ 1,020.50

**Total Services, Costs/Charges** 1,020.50

**BALANCE DUE** \$ 1,020.50

SCHEDULES AND STATEMENTS  
30561-00124

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Detail Services:

07/18/12		
0.40	KELSEY, MATTHEW K	COORDINATE WITH S. KOTARBA AND M. ROSENTHAL REGARDING SCHEDULES TO THE COMMITTEE.
07/25/12		
0.40	KELSEY, MATTHEW K	COORDINATE WITH A&M AND ARCAPITA REGARDING ISSUES RELATING TO CLAIMS AND SCHEDULES.
0.50	KELSEY, MATTHEW K	COORDINATE WITH J. WEISSER REGARDING REVIEW OF VALUATION OF PORTFOLIO COMPANIES.

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DEAL FUNDING  
30561-00125

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For Services Rendered Through July 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	8.20	\$ 995.00	\$ 8,159.00
STEVEN P. BUFFONE	2.10	1,045.0	2,194.50
MATTHEW K. KELSEY	0.90	785.00	706.50
JEREMY L. GRAVES	23.50	595.00	13,982.50
DOUGLAS G. LEVIN	0.50	515.00	257.50
BRIAN J. KIM	5.30	620.00	<u>3,286.00</u>
<b>Total Services</b>			<b>\$ 28,586.00</b>

**Total Services, Costs/Charges** 28,586.00

**BALANCE DUE** \$ 28,586.00

DEAL FUNDING  
30561-00125

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Detail Services:

07/02/12		
0.10	GRAVES, JEREMY L	E-MAILS RELATED TO PROPOSED TRANSACTION.
07/03/12		
0.50	MILLET, CRAIG H	EMAILS WITH COMPANY AND A&M [REDACTED] LETTER AND [REDACTED] AND BUSINESS/EXIT PLAN.
3.20	GRAVES, JEREMY L	REVIEW AND COMMENT ON PROPOSED TERMS AND CONDITIONS FOR PROPOSED TRANSACTION (3.2).
0.50	LEVIN, DOUGLAS G	REVIEW CORRESPONDENCE FROM J. WEISSER RE BACKGROUND CONCERNING ISSUE INVOLVING [REDACTED] CONFERENCE WITH J. WEISSER RE SAME (.5).
07/04/12		
0.30	MILLET, CRAIG H	EMAILS RE FURTHER FUNDING AND NEED FOR EXIT PLAN.
07/05/12		
0.80	MILLET, CRAIG H	EMAILS AND CONFERENCE CALL WITH A&M RE [REDACTED] FUNDING AND DEMAND LETTERS RE [REDACTED]
07/06/12		
0.70	MILLET, CRAIG H	EMAILS AND CONFERENCE CALL WITH A&M RE [REDACTED] FUNDING AND EXIT PLAN AND FOLLOW UP.
1.40	GRAVES, JEREMY L	UPDATE MOTION FOR APPROVAL OF PROPOSED TRANSACTION BASED ON LATEST ITERATION OF TERM SHEETS.
07/11/12		
0.20	MILLET, CRAIG H	EMAILS RE STRUCTURE OF DEAL FUNDING AS TO [REDACTED].



1.40	BUFFONE, STEVEN P	SEVERAL E-MAILS RE FUNDING MECHANISM FOR [REDACTED] AND OTHER ENTITIES, REVIEW PRIOR E-MAILS AND MEMOS ON THE TOPIC.
0.70	BUFFONE, STEVEN P	SEVERAL E-MAILS RE [REDACTED], MEET WITH A. ROGERS RE SAME, E-MAIL ROSENTHAL AND MILLET.
07/13/12		
0.30	MILLET, CRAIG H	EMAILS RE STATUS AND STRATEGY AS TO [REDACTED] FUNDING AND EXIT PLAN.
07/17/12		
1.40	GRAVES, JEREMY L	PREPARE FOR AND ATTEND TELECONFERENCE WITH CREDITORS' COMMITTEE AND JPL REGARDING PROPOSED TRANSACTION (1.4).
07/18/12		
1.00	GRAVES, JEREMY L	E-MAILS WITH LINKLATERS REGARDING PROPOSED TRANSACTION (.1); TELECONFERENCE WITH LINKLATERS REGARDING SAME (.9).
07/19/12		
0.40	GRAVES, JEREMY L	TELECONFERENCE WITH A. BANNISTER REGARDING PROPOSED TRANSACTION (.2); TELECONFERENCES WITH M. ROSENTHAL REGARDING SAME (.2).
07/20/12		
1.00	GRAVES, JEREMY L	E-MAILS RELATED TO PROPOSED TRANSACTION (.5); REVISE AND EDIT MOTION TO APPROVE PROPOSED TRANSACTION (.5).
07/23/12		
0.40	KELSEY, MATTHEW K	REVIEW PRESENTATION FROM COMPANY AND A&M REGARDING FINANCING FOR CERTAIN PROJECT.
0.70	GRAVES, JEREMY L	REVISE AND EDIT IPO MOTION.
07/24/12		
0.20	MILLET, CRAIG H	EMAILS RE STATUS OF COMMITTEE POSITION ON [REDACTED]
0.50	KELSEY, MATTHEW K	CONFERENCE WITH J. WEISSER REGARDING FUNDING OF PROJECT.

0.30	GRAVES, JEREMY L	E-MAILS WITH LINKLATERS REGARDING IPO MOTION.
07/25/12		
0.70	MILLET, CRAIG H	EMAILS WITH M. KVARDA RE POSSIBLE NEED TO MOVE FOR APPROVAL ON AUGUST 16, 2012 AS TO [REDACTED]
6.30	GRAVES, JEREMY L	E-MAILS WITH LINKLATERS REGARDING IPO TERM SHEETS (.2); REVISE AND EDIT IPO MOTION BASED ON COMMENTS RECEIVED (1.2); PREPARE FOR AND ATTEND MULTIPLE LENGTHY TELECONFERENCES WITH LINKLATERS REGARDING IPO TERM SHEETS (3.1); REVIEW AND COMMENT ON IPO TERM SHEETS (1.8).
1.00	KIM, BRIAN J	DRAFT MOTION TO SHORTEN NOTICE PERIOD WITH RESPECT TO MOTION TO PAY LUSAIL RENT PAYMENT.
07/26/12		
6.10	GRAVES, JEREMY L	FINALIZE IPO TERM SHEETS, INCLUDING NUMEROUS E-MAILS AND TELECONFERENCES WITH MULTIPLE PARTIES (4.2); REVISE AND EDIT MOTION TO SEAL IPO TERM SHEETS (1.2); FINALIZE IPO MOTION FOR FILING AND COORDINATE FILING OF SAME (.7).
2.80	KIM, BRIAN J	DRAFT MOTION TO SHORTEN NOTICE FOR MOTION REQUESTING AUTHORIZATION TO PAY LUSAIL RENT PAYMENT.
07/27/12		
0.80	GRAVES, JEREMY L	FOLLOW-UP EMAILS WITH LINKLATERS RELATED TO IPO MOTION (.5); TELECONFERENCE WITH J. CONTRERAS REGARDING ISSUES RELATED TO IPO MOTION FILING (.3).
07/30/12		
0.80	MILLET, CRAIG H	EMAILS RE FEE DISPUTE AS TO EUROLOG IPO AND LINKLATERS FEES AND CEPL FEE ISSUES.
0.50	GRAVES, JEREMY L	TELECONFERENCE WITH B. GREER REGARDING SCB ISSUES WITH IPO MOTION (.2); FOLLOW-UP E-MAILS REGARDING SAME (.2); TELECONFERENCE WITH M. ROSENTHAL REGARDING SAME (.1).

1.50 KIM, BRIAN J

REVIEW AND REVISE MOTION TO SHORTEN NOTICE  
RE: MOTION TO AUTHORIZE FUNDING OF LUSAIL  
RENT PAYMENT (1.3). CORRESPOND WITH D. LEVIN  
RE: SAME (0.2).

07/31/12

3.70 MILLET, CRAIG H

EMAILS, CALLS AND MEETINGS WITH K. SI-AHMED  
AND L. HIRSH RE FEE DISPUTE AS TO EUROLOG IPO  
AND LINKLATERS FEES AND CEPL FEE ISSUES (2.5);  
PREPARE FOR HEARING ON CASH MANAGEMENT  
MOTION AND DISPUTE AS TO LINKLATERS FEES;  
RESEARCH RE EUROLOG IPO (1.2).

0.30 GRAVES, JEREMY L

E-MAILS RELATED TO IPO AND SCB ISSUES.

Henry A. Thompson  
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Manama, Bahrain

HEARINGS  
30561-00126

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For Services Rendered Through July 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	5.60	\$ 995.00	\$ 5,572.00
MICHAEL A. ROSENTHAL	4.10	1,045.0	4,284.50
JOSHUA WEISSER	1.40	735.00	1,029.00
JEREMY L. GRAVES	6.00	595.00	<u>3,570.00</u>

<b>Total Services</b>			\$ 14,455.50
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<b>Total Services, Costs/Charges</b>			14,455.50
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<b>BALANCE DUE</b>			<u>\$ 14,455.50</u>
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HEARINGS  
30561-00126

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Detail Services:

07/03/12			
1.80	ROSENTHAL, MICHAEL A	PREPARE FOR STATUS CONFERENCE (.8); TELEPHONE WITH E. FLECK RE: STATUS CONFERENCE (.2); PARTICIPATE IN HEARING WITH JUDGE LANE (.3); EMAILS FROM C. MILLET AND S. RAPPAPORT RE: HEARING (.3); EMAIL TO S. DUDLEY REGARDING HEARING AND PREPARATION FOR SAME (.2).	
07/06/12			
0.50	ROSENTHAL, MICHAEL A	REVISE AGENDA FOR HEARING REGARDING ROTHSCHILD (.2); TELEPHONE WITH JUDGE'S CLERK REGARDING ROTHSCCHILD HEARING (.2); EMAILS WITH R. MORRISSEY REGARDING ROTHSCCHILD RESOLUTION (.1)	
07/09/12			
1.60	ROSENTHAL, MICHAEL A	PREPARE FOR AND PARTICIPATE IN ROTHSCCHILD HEARING (1.6)	
1.20	GRAVES, JEREMY L	TELECONFERENCE WITH LINKLATERS REGARDING PROPOSED TRANSACTION (.5); TELECONFERENCE WITH CLIENT TEAM REGARDING SAME (.5); INTERNAL E-MAILS REGARDING SAME (.2).	
07/10/12			
1.00	GRAVES, JEREMY L	TELECONFERENCE WITH LINKLATERS AND COMPANY REGARDING PROPOSED TRANSACTION.	
07/12/12			
1.40	GRAVES, JEREMY L	E-MAILS WITH LINKLATERS REGARDING PROPOSED TRANSACTION (.1); TELECONFERENCE REGARDING SAME (1.0); REVISE AND EDIT MOTION TO APPROVE TRANSACTION (.3).	
07/13/12			
1.50	GRAVES, JEREMY L	REVIEW AND COMMENT ON MILBANK COMMENTS (.5); TELECONFERENCE WITH LINKLATERS REGARDING SAME (.7); FOLLOW-UP EMAILS (.1); TELECONFERENCE WITH A. BANNISTER REGARDING SAME (.2).	

07/15/12			
0.90	GRAVES, JEREMY L	TELECONFERENCE WITH M. ROSENTHAL AND A. BANNISTER REGARDING PROPOSED TRANSACTION (.5); E-MAILS WITH M. ROSENTHAL REGARDING SAME (.4).	
07/24/12			
0.50	MILLET, CRAIG H	PREPARE FOR OMNIBUS HEARING ON AUGUST 1, 2012 AND EMAILS RE STATUS AND PREPARATION.	
07/26/12			
0.30	MILLET, CRAIG H	REVIEW BUDGETS AND CASH POSITIONS FOR FILING IN CONNECTION WITH AUGUST 1, 2012 HEARING AND EMAILS RE SAME.	
07/30/12			
1.10	MILLET, CRAIG H	PREPARATION FOR AUGUST 1, 2012 OMNIBUS HEARINGS AND RELATED HEARINGS.	
0.40	WEISSER, JOSHUA	PREPARATION FOR 8/1 HEARING	
07/31/12			
3.70	MILLET, CRAIG H	REVIEW CASE BACKGROUND AND STATUS AND PREPARE FOR AUGUST 1, 2012 OMNIBUS HEARINGS AND RELATED HEARINGS.	
0.20	ROSENTHAL, MICHAEL A	EMAILS FROM C. MILLET, L. HIRSH, K. SI-AHMED REGARDING COMMITTEE RESPONSE TO LINKS BUDGET ITEM (.2)	
1.00	WEISSER, JOSHUA	REVIEW AND ANALYZE HEARING BINDER FOR AUGUST 1 HEARING (.3 HRS); RELATED PREPARATION FOR AUGUST 1 HEARING (.6 HRS); RELATED CONFERENCES WITH UCC COUNSEL (.1 HRS).	

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PORTFOLIO INTERACTION/ISSUES  
30561-00127

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For Services Rendered Through July 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	1.30	\$ 995.00	\$ 1,293.50
MICHAEL A. ROSENTHAL	53.60	1,045.0	56,012.00
STEVEN P. BUFFONE	35.40	1,045.0	36,993.00
J. ALAN BANNISTER	87.30	995.00	86,863.50
EMAD H. KHALIL	15.10	985.00	14,873.50
C. WILLIAM THOMAS	1.10	830.00	913.00
MATTHEW K. KELSEY	6.40	785.00	5,024.00
KENNETH A. GLOWACKI	3.60	695.00	2,502.00
JOSHUA WEISSER	23.80	735.00	17,493.00
KENNETH W. MILLER	48.70	720.00	35,064.00
JEREMY L. GRAVES	1.20	595.00	714.00
SHEERA L. JACOBS	13.40	665.00	8,911.00
SERENA G. LIU	1.90	620.00	1,178.00
KEVIN A. MEDRANO	57.10	620.00	35,402.00
DANIEL HOROWITZ	1.80	620.00	1,116.00
ALAN MOSKOWITZ	4.00	620.00	2,480.00
JEFFREY K. HARRISON	64.40	445.00	28,658.00
KATHERINE A. MCCORD	28.00	560.00	15,680.00
STEPHENIE A. GOSNELL HANDLER	25.80	475.00	12,255.00
AYESHA CHATTERJEE	43.20	475.00	<u>20,520.00</u>

**Total Services** \$ 383,945.50

**Total Services, Costs/Charges** 383,945.50

**BALANCE DUE** \$ 383,945.50

PORTFOLIO INTERACTION/ISSUES  
30561-00127

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Detail Services:

07/01/12

0.80 BUFFONE, STEVEN P

REVIEW AND REVISE E-MAIL FROM K. MILLER TO CLIENT RE ADDITIONAL CHANGE OF CONTROL DUE DILIGENCE (0.4); E-MAILS AND CALL WITH K. MILLER RE SAME (0.4).

2.40 MEDRANO, KEVIN A

REVIEW AND SUMMARIZE [REDACTED] AGREEMENTS.

07/02/12

1.40 ROSENTHAL, MICHAEL A

REVIEW UPDATED CHANGE OF CONTROL ANALYSIS FOR KEY ASSETS (.8); EMAIL FROM A. ROGERS REGARDING HQ STANDSTILL FROM SIO (.1); REVIEW STANDSTILL MARK-UP FROM SIO (.2); EMAIL FROM E. RASP WITH MODIFICATIONS TO CHAPTER 11 MEMO (.3).

2.30 BUFFONE, STEVEN P

MEETING WITH M. ROSENTHAL AND K. MILLER TO DISCUSS WATERFALL PROJECT (1.0); REVIEW RELEVANT MATERIALS (0.7); CALL WITH K. MILLER, SEVERAL E-MAILS WITH ARCAPITA LEGAL TEAM MEMBERS (0.6).

1.50 BANNISTER, J. ALAN

CONFERENCE WITH K. MILLER RE: CHANGE OF CONDITIONS AND IPO STRUCTURE.

1.10 MILLER, KENNETH W

DISCUSS AIFL AND POTENTIAL IPO OF POINTPARK ENTITIES WITH A. BANNISTER (.4); REVIEW MATERIALS RELATED TO POTENTIAL IPO OF POINTPARK ENTITIES AND CORRESPOND WITH S. BUFFONE REGARDING SAME (.4); CORRESPOND WITH K. SI-AHMED ABOUT CHANGE OF CONTROL ANALYSIS FOR [REDACTED] (.2); CORRESPOND WITH S. BUFFONE ABOUT REVIEW OF WATERFALLS (.1).

2.30 MEDRANO, KEVIN A

REVIEW AND SUMMARIZE [REDACTED] AGREEMENTS.



07/03/12

1.40 ROSENTHAL, MICHAEL A REVIEW PROPOSED IPO WARRANTIES AND REPRESENTATIONS (.6); EMAIL TO S. DICKSON REGARDING CAYMAN REPRESENTATIONS (.2); EMAILS WITH K. SI-AHMED AND K. MILLER REGARDING CHANGE OF CONTROL ANALYSIS (.3); EMAIL FROM L. HIRSH REGARDING [REDACTED] FUNDING (.1); REVIEW AND CONSIDER LETTER FROM [REDACTED] (.2).

3.40 BUFFONE, STEVEN P E-MAIL M. ROSENTHAL, SEVERAL E-MAILS RE DILIGENCE CALL WITH KPMG, PREPARE FOR KPMG CALL AND CALL ON WATERFALLS (1.4); PARTICIPATE IN KPMG CONFERENCE CALL (1.0); CALL WITH ROTHSCHILD'S RE WATERFALL ANALYSIS, MEET WITH M. ROSENTHAL AND K. MILLER (1.0).

1.00 BANNISTER, J. ALAN COMMENTS ON REPS AND WARRANTIES FOR TERM SHEET.

2.00 BANNISTER, J. ALAN REVIEW REVISED REPRESENTATIONS AND WARRANTIES FOR UNDERWRITER AGREEMENT TERM SHEET.

0.80 MILLER, KENNETH W CORRESPOND WITH A. CHATTERJEE ABOUT JPL DOCUMENT REQUEST (.3); PARTICIPATE IN CALL TO DISCUSS WATERFALLS (.5).

5.50 GOSNELL HANDLER, STEPHENI CONDUCT DILIGENCE REVIEW OF [REDACTED] SUBSIDIARY DOCUMENTS (5.5).

07/04/12

4.30 MEDRANO, KEVIN A REVIEW AND SUMMARIZE [REDACTED] AGREEMENTS.

1.00 GOSNELL HANDLER, STEPHENI CONDUCT DILIGENCE REVIEW OF [REDACTED] DOCUMENTS (1.0).

07/05/12

1.40 ROSENTHAL, MICHAEL A CONFERENCE CALL REGARDING CHANGE OF CONTROL ISSUES (.6); CONFERENCE CALL REGARDING [REDACTED] (.2); EMAILS WITH L. HIRSH, M. KVARDA AND A. ROGERS REGARDING [REDACTED] FUNDING (.2); REVIEW REVISED RESPONSE TO [REDACTED] INVESTORS (.2); REVIEW AND COMMENT ON HQ STANDSTILL LETTER (.2).

1.40	BUFFONE, STEVEN P	CONFERENCE CALL WITH K. SI-AHMED AND K. MILLER RE CHANGE OF CONTROL ANALYSIS, E-MAILS WITH K. SI-AHMED AND T. JOHNSEN RE [REDACTED] CHANGE OF CONTROL ANALYSIS.
3.10	BANNISTER, J. ALAN	PARTICIPATE IN CHANGE OF CONTROL CALL (2.6); REVIEW NOTE FROM P. NEWMAN AND CONFERENCE WITH LINKLATERS THEREON (0.5).
0.70	MILLER, KENNETH W	PARTICIPATE IN CALL WITH A. ROGERS, K. SI-AHMED AND S. BUFFONE TO DISCUSS AIFL CHANGE OF CONTROL ISSUES (.5); CORRESPOND WITH DILIGENCE TEAM ABOUT FOLLOW-UP DILIGENCE QUESTIONS AND NEXT ROUND OF REVIEW (.2).
4.00	MEDRANO, KEVIN A	REVIEW AND [REDACTED] AGREEMENTS.
2.50	GOSNELL HANDLER, STEPHENI	CONDUCT DILIGENCE REVIEW OF [REDACTED] SUBSIDIARY DOCUMENTS (2.5).
0.50	CHATTERJEE, AYESHA	REVIEW AND SUMMARIZE KEY PROVISIONS OF PROPOSED ARCAPITA INC. LEASE AMENDMENT.
07/06/12		
3.20	ROSENTHAL, MICHAEL A	EMAILS FROM AND TO P. NEWMAN REGARDING IPO MOTION (.4); REVIEW IPO REPS AND WARRANTIES (1.1); TELEPHONE WITH J. GRAVES RE IPO MOTION (.2); REVIEW DRAFT OF IPO APPROVAL MOTION (.8); EMAIL FROM SUMIT REGARDING IPO TIMING (.1); CONFERENCE CALL WITH L. HIRSH, M. KVARDA, C. MILLET, H. THOMPSON, A. ROGERS REGARDING [REDACTED] FUNDING (.6)
1.50	BUFFONE, STEVEN P	SEVERAL E-MAILS WITH ROSENTHAL AND MILLET RE KPMG DUE DILIGENCE PROCESS, E-MAILS WITH ROTHSCHILD'S RE SAME.
5.00	BANNISTER, J. ALAN	REVIEW TERM SHEETS DISTRIBUTED BY LINKLATERS (1.5); REVIEW DRAFT MOTION VS. TERM SHEET TERMINOLOGY AND CONSISTENCY (1.5); REVIEW CORRESPONDENCE FROM MILLBANK (1.5); CALL WITH P. NEWMAN (0.5).

0.80	MILLER, KENNETH W	DISCUSS REVIEW [REDACTED] DOCUMENTS WITH J. HARRISON (.1); REVIEW PROPOSED RESPONSE TO JPL DOCUMENT REQUEST AND DOCUMENTS RELATED THERETO (.7).
4.20	MEDRANO, KEVIN A	REVIEW AND SUMMARIZE [REDACTED] AGREEMENTS.
0.30	HARRISON, JEFFREY K	PERFORM DUE DILIGENCE RELATED TO [REDACTED] DOCUMENTS.
5.70	MCCORD, KATHERINE A	REVIEW DOCUMENTS OF [REDACTED] ENTITIES.
1.80	GOSNELL HANDLER, STEPHENI	CONDUCT DILIGENCE REVIEW AND DRAFT DILIGENCE TEMPLATES FOR [REDACTED] SUBSIDIARY (1.8).
07/07/12		
1.20	ROSENTHAL, MICHAEL A	EMAIL TO KARIM REGARDING IPO PROGRESS (.1); CONFERENCE CALL REGARDING IPO WITH LINKLATERS (.7); CONTINUED REVIEW OF REPS AND WARRANTIES (.4)
3.00	BANNISTER, J. ALAN	CALL WITH LINKLATERS ON OUTSTANDING ISSUES (1.5); FOLLOW-UP CALL WITH GDC AND LINKLATERS TO AGREE TASKS (1.5).
2.10	MEDRANO, KEVIN A	REVIEW AND REVISE [REDACTED] AGREEMENTS.
0.80	GOSNELL HANDLER, STEPHENI	CONDUCT DILIGENCE REVIEW OF CORPORATE DOCUMENTS (.75).
4.30	GOSNELL HANDLER, STEPHENI	CONDUCT DILIGENCE REVIEW AND DRAFT DILIGENCE TEMPLATES FOR [REDACTED] SUBSIDIARY (4.3).
07/08/12		
1.00	BANNISTER, J. ALAN	CALL WITH CLIENT AND LINKLATERS.
1.60	MEDRANO, KEVIN A	REVIEW AND SUMMARIZE [REDACTED] AGREEMENTS.

3.00	GOSNELL HANDLER, STEPHENI	CONDUCT DILIGENCE REVIEW OF DOCUMENTS AND DRAFT DILIGENCE MEMO FOR [REDACTED] SUBSIDIARY (3.0).
07/09/12		
1.30	ROSENTHAL, MICHAEL A	PREPARE FOR MEETING REGARDING IPO WITH COMMITTEE AND JPL (1.3)
1.10	ROSENTHAL, MICHAEL A	EMAIL WITH LINKS REGARDING CALL WITH COMMITTEE REGARDING IPO (.2); CONFERENCE CALL WITH LINKLATERS REGARDING IPO ISSUES (.5); CONFERENCE CALL WITH LINKS, KARIM AND CHERINE REGARDING IPO ISSUES (.4)
0.70	BUFFONE, STEVEN P	CALL WITH KEN MILLER RE [REDACTED] ANALYSIS, E-MAIL THOR JOHNSON OF ARCAPITA (0.4); E-MAILS WITH C. MILLET (0.3).
2.70	BANNISTER, J. ALAN	CALL WITH LINKLATERS AND CLIENT.
0.80	MILLER, KENNETH W	CORRESPOND WITH A. CHATTERJEE ABOUT JPL DOCUMENT REQUEST AND REVIEW DOCUMENTS RELATED THERETO (.3); DISCUSS ISSUES RELATED TO WATERFALLS ANALYSIS AND RELATED INFORMATION WITH S. BUFFONE AND S. JACOBS (.3); CORRESPOND WITH C. MILLET ABOUT ISSUES RELATED TO DILIGENCE (.2).
4.20	MEDRANO, KEVIN A	[REDACTED] SECTION OF PORTFOLIO COMPANY DILIGENCE MEMO.
5.30	HARRISON, JEFFREY K	PERFORM DUE DILIGENCE REVIEW FOR ARCAPITA PORTFOLIO ENTITIES.
9.50	MCCORD, KATHERINE A	REVIEW DOCUMENTS OF [REDACTED] (5.5); DRAFT PORTION OF DILIGENCE MEMO [REDACTED] ENTITIES (4).

07/10/12

4.00 ROSENTHAL, MICHAEL A EXTENDED MEETING WITH LINKLATERS, KARIM AND CHERINE REGARDING IPO (1.3); MEETING WITH LINKLATERS, KARIM, CHERINE, AND JPL REGARDING IPO (1.2); MEETING WITH P. NEWMAN REGARDING KPMG LANGUAGE (.2); CONSIDER UNDERWRITER INDEMNITY LANGUAGE RELATED TO IPO (1.1); EMAIL FROM J. MOSTROM REGARDING [REDACTED] WATERFALL CLAIMS (.2)

0.80 BUFFONE, STEVEN P CALL AND E-MAIL WITH K. MILLER RE [REDACTED] DUE DILIGENCE.

3.50 BANNISTER, J. ALAN COMMENTS ON REPS AND WARRANTIES IN 7/9/12 TERM SHEET; ATTEND CALL-IN TO LONDON MEETING WITH LINKLATERS AND CREDITORS.

0.60 KHALIL, EMAD H REVIEW JULY 9 TRANSCRIPT (0.4); CONFERENCE WITH J. WEISS RE: STATUS (0.2).

3.00 MEDRANO, KEVIN A DRAFT [REDACTED] SECTION OF PORTFOLIO COMPANY DILIGENCE MEMO.

3.70 HARRISON, JEFFREY K PERFORM DILIGENCE REVIEW FOR ARCAPITA PORTFOLIO ENTITIES.

3.30 GOSNELL HANDLER, STEPHENI CONDUCT DILIGENCE REVIEW AND DRAFT DILIGENCE MEMO FOR [REDACTED] SUBSIDIARIES (3.3).

07/11/12

1.30 ROSENTHAL, MICHAEL A EMAIL FROM S. DICKSON REGARDING IPO WARRANTY (.2); REVIEW [REDACTED] WATERFALL ANALYSIS (.4); TELEPHONE WITH J. WEISS REGARDING HQ LEASE (.2); CONFERENCE CALL WITH A&M AND ART ROGERS REGARDING [REDACTED] LEGAL ISSUES (.3); EMAILS WITH A&M AND CLIENT REGARDING STRUCTURE OF ADDITIONAL [REDACTED] FUNDING (.2)

1.50 BUFFONE, STEVEN P REVIEW MATERIALS RE [REDACTED] CONFERENCE CALL WITH THOR JOHNSEN OF ARCAPITA AND K. MILLER RE [REDACTED] CHANGE OF CONTROL AND SIMILAR ISSUES.

3.70	BANNISTER, J. ALAN	FOLLOW UP ON CAYMAN REPS; CALL WITH LINKLATERS; REVIEW MILBANK COMMENTS TO TERM SHEET; PREPARE FOR CALL AND ATTEND CALL WITH LINKLATERS THEREON.
0.50	KHALIL, EMAD H	TELEPHONE CONFERENCE WITH C. MILLET RE: STATUS.
1.30	KELSEY, MATTHEW K	CORRESPONDENCE WITH C. MILLET REGARDING KPMG REPORTS (.2); CONFERENCE WITH J. WEISSER REGARDING KPMG REPORTS (.5); CORRESPONDENCE WITH L. JARIT REGARDING REVIEW OF VARIOUS KPMG REPORTS AND UNDERLYING DOCUMENTATION (.4); REVIEW CORRESPONDENCE RELATING TO PORTFOLIO FUNDING ISSUE (.2).
2.00	WEISSER, JOSHUA	ATTEND TO ISSUES RELATED TO DILIGENCE OF KPGM REPORTS (1.2 HRS); RELATED CONFERENCES WITH L. JARIT (.3 HRS), A. CHATTERJEE (.2 HRS) AND M. KELSEY (.2 HRS); CORRESPONDENCE WITH C. MILLET (.1 HRS)
0.40	WEISSER, JOSHUA	REVIEW OF REVISIONS TO DILIGENCE DOCUMENTS
0.60	MILLER, KENNETH W	PARTICIPATE IN CALL WITH T. JOHNSEN AND S. BUFFONE TO DISCUSS CHANGE OF CONTROL ANALYSIS FOR [REDACTED] (.5); REVIEW REVISED RESPONSE TO JPL DOCUMENT REQUEST AND CORRESPOND WITH A. CHATTERJEE REGARDING SAME (.1).

07/12/12

3.70 ROSENTHAL, MICHAEL A	MEETING WITH A. ROGERS REGARDING [REDACTED] FUNDING (.2); EMAILS WITH M. KVARDA REGARDING [REDACTED] (.2); EMAILS WITH M. CASEY REGARDING [REDACTED] ESTRICTURE (.3); TELEPHONE WITH E. FLECK REGARDING HQ STANDSTILL (.1); EMAIL TO E. FLECK REGARDING HQ STANDSTILL (.1); EMAILS WITH A. ROGERS REGARDING HQ STANDSTILL (.2); REVIEW LATEST DRAFT OF HQ STANDSTILL (.2); REVIEW COMMENTS FROM JPL AND COMMITTEE RELATED TO IPO TERM SHEETS (.8); PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH LINKLATERS, A. BANNISTER REGARDING COMMENTS FROM JPL AND COMMITTEE RELATED TO IPO (.8); REVIEW AND COMMENT ON DRAFT MOTION TO APPROVE IPO (.6); EMAIL WITH L. HIRSH REGARDING [REDACTED] PLAN (.1); EMAIL TO S. BUSCHMANN REGARDING RELEASE OF VALUATION REPORTS (.1)
1.50 BUFFONE, STEVEN P	WORK WITH K. MILLER RE VARIOUS ELEMENTS OF CHANGE OF CONTROL ANALYSIS.
1.00 BANNISTER, J. ALAN	REVIEW LINKLATERS RESPONSES TO MILBANK AND COMMENT THEREON.
0.70 KELSEY, MATTHEW K	COORDINATE WITH L. JARIT AND J. WEISSER REGARDING REVIEW OF KPMG REPORTS.
1.00 HARRISON, JEFFREY K	PERFORM DUE DILIGENCE FOR PORTFOLIO ENTITIES.
3.70 CHATTERJEE, AYESHA	UNDERTAKE CHANGE OF CONTROL DILIGENCE FOR [REDACTED] (1.7); UNDERTAKE CHANGE OF CONTROL DILIGENCE FOR [REDACTED] DOCUMENTS (2).

07/13/12

2.70 ROSENTHAL, MICHAEL A	EMAILS WITH M. CASEY REGARDING [REDACTED] (.3); EMAIL TO E. FLECK REGARDING VALUATION DOCUMENTS (.1); EMAIL FROM AND TO M. KVARDA AND E. FLECK REGARDING [REDACTED] (.1); EMAIL FROM AND TO E. FLECK REGARDING PROTOCOL (.1); REVIEW MARK-UP OF COMMITTEE PROTOCOL (.8); REVIEW MARK-UP OF [REDACTED] (.6); TELEPHONE WITH A. BANNISTER REGARDING [REDACTED] ISSUES (.2); TELEPHONE WITH J. GRAVES REGARDING [REDACTED] (.2); EMAIL FROM KARIM REGARDING [REDACTED] (1); REVIEW AND COMMENT ON MARK-UP OF HQ (.2)
1.80 BUFFONE, STEVEN P	MEETING WITH M. ROSENTHAL RE WATERFALL, CALL WITH K. MILLER AND S. JACOBS RE SAME (1.5); EMAILS WITH M. ROSENTHAL (0.3).
1.50 BANNISTER, J. ALAN	CALL WITH LINKLATERS TO PREPARE RESPONSES TO FURTHER MILBANK COMMENTS.
1.80 MILLER, KENNETH W	REVIEW WATERFALLS (.8); MEET WITH M. ROSENTHAL, S. JACOBS AND A. MOSKOWITZ TO DISCUSS DOCUMENTING INFORMATION IN WATERFALLS (.7); CORRESPOND WITH DILIGENCE TEAM ABOUT DOCUMENTING INFORMATION IN WATERFALLS (.3).
3.10 JACOBS, SHEERA L	REVIEW BACKGROUND MATERIAL (.6); OFFICE CONFERENCE WITH M. ROSENTHAL, K. MILLER AND A. MOSKOWITZ REGARDING WATERFALL BACK-UP PROJECT (1.0); REVIEW WATERFALLS AND RELATED MATERIALS IN DATA ROOM (1.5).
1.30 MOSKOWITZ, ALAN	MEET WITH GD&C TEAM REGARDING NEXT STEPS IN CONNECTION WITH MATERIAL WATERFALLS (.7); REVIEW SAME (.6).
5.00 HARRISON, JEFFREY K	PERFORM DUE DILIGENCE REVIEW FOR ARCAPITA PORTFOLIO ENTITIES.
6.10 CHATTERJEE, AYESHA	UNDERTAKE CHANGE OF CONTROL DILIGENCE REVIEW OF [REDACTED] DOCUMENTS.



07/14/12

- 1.50 ROSENTHAL, MICHAEL A REVIEW EMAIL AND ATTACHMENTS FROM D. WELFORD REGARDING IPO (1.1); EMAILS TO AND FROM D. WELFORD REGARDING IPO ISSUES (.2); EMAIL TO AND FROM E. FLECK REGARDING IPO (.2)
- 0.70 BUFFONE, STEVEN P SEVERAL EMAILS WITH K. MILLER AND S. JACOBS RE WATERFALL ANALYSIS.
- 0.80 MILLER, KENNETH W REVIEW AND COMMENT ON [REDACTED] SUMMARY PREPARED BY K. MEDRANO (.8).
- 1.90 HARRISON, JEFFREY K PERFORM DUE DILIGENCE REVIEW OF ARCAPITA PORTFOLIO ENTITIES.
- 2.70 CHATTERJEE, AYESHA REVIEW RELEVANT CHANGE OF CONTROL PROVISIONS IN [REDACTED] DOCUMENTS FOR DILIGENCE MEMO.

07/15/12

- 1.10 ROSENTHAL, MICHAEL A EMAIL TO AND FROM E. FLECK REGARDING IPO ISSUES (.2); CONFERENCE CALL WITH A. BANNISTER AND J. GRAVES REGARDING IPO (.3); EMAIL TO A. BANNISTER AND J. GRAVES REGARDING IPO (.2); EMAIL TO AND FROM P. CORR REGARDING IPO (.2); EMAIL TO KVARDA AND L. HIRSH REGARDING IPO (.2)
- 0.80 BUFFONE, STEVEN P EMAILS TO TEAM DOING WATERFALL ANALYSIS; REVIEW MATERIALS SEND FROM ARCAPITA RE WATERFALL ANALYSIS.
- 3.80 BANNISTER, J. ALAN REVIEW REVISED TERM SHEETS DISTRIBUTED JULY 14 (2.8); CALL WITH M. ROSENTHAL THEREON (1.0).
- 0.70 MILLER, KENNETH W REVIEW WATERFALLS (.3); PARTICIPATE IN CALL WITH DILIGENCE TEAM TO DISCUSS WATERFALL ANALYSES (.4).
- 0.90 JACOBS, SHEERA L PARTICIPATE IN PHONE CONFERENCE REGARDING WATERFALL ANALYSIS (.5); REVIEW WATERFALLS (.4).
- 0.40 MEDRANO, KEVIN A CONFERENCE WITH K. MILLER REGARDING WATERFALL ANALYSIS OF PORTFOLIO COMPANIES.

0.80	MOSKOWITZ, ALAN	PREPARE FOR ATTEND INTERNAL GROUP CALL REGARDING WATERFALL ANALYSIS.
0.50	HARRISON, JEFFREY K	PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL RE WATERFALL ANALYSIS FOR PORTFOLIO COMPANY.
0.50	CHATTERJEE, AYESHA	PREPARE FOR AND PARTICIPATE IN CALL REGARDING PROCESS FOR DILIGENCE BACK-UP FOR WATERFALL ANALYSIS WITH K. MILLER, S. JACOBS, A. MOSKOWITZ, S. HANDLER, K. MEDRANO, J. HARRISON AND K. MCCORD.
07/16/12		
0.30	MILLET, CRAIG H	EMAILS RE [REDACTED] FUNDING AND ANALYSIS.
2.10	ROSENTHAL, MICHAEL A	REVIEW REVISED IPO TERM SHEETS AND AGREEMENTS (.9); EMAIL FROM MICHAEL CASEY REGARDING LETTER FOR [REDACTED] (.2); CONTINUED REVIEW OF KPMG REPORTS (.8); EMAILS REGARDING LUSAIL LEASE PAYMENT (.2)
0.50	BUFFONE, STEVEN P	REVIEW LUSAIL WATERFALL.
1.50	BUFFONE, STEVEN P	REVIEW LUSAIL WATERFALL [REDACTED] CALLS WITH K. MILLER RE OPEN ISSUES.
1.00	BANNISTER, J. ALAN	PREPARE FOR CALL WITH CLIENT AND LINKLATERS; PREPARE FOR CALL WITH CREDITORS.
1.90	KELSEY, MATTHEW K	CALL WITH B. DOUTON AND C. COMBS REGARDING VALUATION REPORTS (.3); CONFERENCE WITH J. WEISSER REGARDING SAME (.1); CALL WITH K. MILLER REGARDING VALUATION REPORTS AND REVIEW (.3); CORRESPONDENCE WITH C. COMBS, M. ROSENTHAL, AND C. MILLET REGARDING VALUATION REPORTS (.2); REVIEW VALUATION REPORTS AND CONFERENCE WITH J. WEISSER AND K. MILLER REGARDING REVISIONS TO SAME (1.0).
5.50	WEISSER, JOSHUA	ATTEND TO DILIGENCE ISSUES RELATED TO SUBSIDIARY VALUATION (4.9 HRS); DRAFT MEMORANDUM TO KPMG REGARDING SAME (.3 HRS); RELATED CONFERENCE WITH K. MILLER (.3 HRS)

2.00	MILLER, KENNETH W	REVIEW KPMG VALUATION REPORTS (1.5); CORRESPOND WITH J. WEISSER AND M. KELSEY ABOUT COMMENTS TO THE KPMG REPORTS (.4); CORRESPOND WITH TEAM ABOUT WATERFALLS ANALYSES (.1).
1.10	GRAVES, JEREMY L	DRAFT LETTER TO BANK REGARDING [REDACTED] DEAL FUNDING.
3.20	MEDRANO, KEVIN A	RESEARCH SUPPORTING DOCUMENTS FOR LUSAIL, [REDACTED] REPORTS.
8.20	HARRISON, JEFFREY K	PERFORM DUE DILIGENCE FOR ARCAPITA PORTFOLIO COMPANIES (5.40); REVIEW AND PERFORM WATERFALL ANALYSIS FOR PORTFOLIO COMPANY (2.80).
4.00	MCCORD, KATHERINE A	REVISE DILIGENCE MEMO SECTION [REDACTED] ENTITIES.
07/17/12		
1.40	ROSENTHAL, MICHAEL A	PREPARE FOR AND PARTICIPATE IN IPO CALL WITH COMMITTEE AND JPL (1.2); EMAILS REGARDING FALCON VALUE (.2)
6.20	BANNISTER, J. ALAN	REVIEW REVISED TERM SHEETS DISTRIBUTED JULY 16 (1.9); CALL TO LINKLATERS THEREON (1.1); CALL WITH K. AL-AHMED RE: INTERESTS OF ARCAPITA GROUP (0.5); MARKUP OF TERM SHEETS (2.0); CALL WITH CREDITORS (0.7).
2.00	KHALIL, EMAD H	TELEPHONE CONFERENCE WITH S. GREISSMAN OF W&C ([REDACTED]) TO DISCUSS THEIR QUESTIONS RE: BANKRUPTCY AND DIP FINANCING, INCLUDING SHARI'A ISSUES (1.0); REVIEW AND RESPOND TO S. GREISSMAN QUESTIONS RE: MURABAHA FACILITIES INCLUDING REGARDING REQUIREMENTS FOR BORROWER TO PROVIDE FINANCIAL INFORMATION AND TO MAINTAIN ASSET COVERAGE RATIOS (0.8); UPDATE GDC TEAM AND ROTHSCHILD RE: SAME (0.2).
0.30	THOMAS, C. WILLIAM	CALL WITH A. KIM OF ARCAPITA REGARDING VC BUSINESS.

1.50 KELSEY, MATTHEW K	COORDINATE WITH J. WEISSER AND C. MILLET REGARDING REVIEW OF ISSUES RELATING TO RELEASE OF KPMG REPORTS AND UNDERLYING DOCUMENTATION.
0.70 WEISSER, JOSHUA	ATTEND TO DILIGENCE MATERIALS RELATED TO KPMG REPORTS
3.30 MILLER, KENNETH W	CORRESPOND WITH M. ROSENTHAL, J. WEISSER AND M. KELSEY REGARDING KPMG VALUATION REPORTS (.1); PARTICIPATE IN MEETING WITH DILIGENCE TEAM TO DISCUSS ISSUES RELATED TO WATERFALL ANALYSIS (.5); REVIEW AND COMMENT ON TEMPLATE FOR WATERFALL ANALYSIS SUMMARY (.1); PARTICIPATE IN MEETING TO DISCUSS CORPORATE STRUCTURE (.5); DISCUSS CHANGE OF CONTROL ISSUES WITH M. ROSENTHAL AND S. BUFFONE (.3); DRAFT SUMMARY CHART OF CHANGE OF CONTROL PROVISIONS THAT APPLY TO ARCAPITA BANK (1.8).
3.00 JACOBS, SHEERA L	PARTICIPATE IN MEETING TO DISCUSS WATERFALL ANALYSIS; REVIEW TEMPLATE AND BACKGROUND MATERIALS.
3.70 MEDRANO, KEVIN A	CONFERENCE WITH K. MILLER, S. JACOBS AND A. MOSCOWITZ REGARDING WATERFALL REPORT ANALYSIS (0.9); RESEARCH SUPPORTING DOCUMENTATION FOR AND DRAFT ANALYSIS OF [REDACTED] WATERFALL REPORT (2.8).
0.80 MOSKOWITZ, ALAN	INTERNAL MEETING REGARDING NEXT STEPS IN WATERFALL ANALYSIS.
3.30 HARRISON, JEFFREY K	PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL RE WATERFALL ANALYSIS AND RESULTS (0.80); REVIEW WATERFALL ANALYSIS, PREPARE WATERFALL ANALYSIS DILIGENCE CHART (1.50); PERFORM DUE DILIGENCE REVIEW OF PORTFOLIO COMPANIES (1.0).
3.10 MCCORD, KATHERINE A	CONDUCT INITIAL REVIEW OF [REDACTED] WATERFALL RE ADDITIONAL ITEMS NEEDED FOR FOLLOW UP (1.1); PREPARE FOR AND ATTEND MEETING RE WATERFALL ANALYSIS (1.5); PREPARE TEMPLATE TO SUMMARIZE RESULTS OF WATERFALL ANALYSES (.5).

0.80	GOSNELL HANDLER, STEPHENI	MEETING WITH K. MILLER, S. JACOBS AND REST OF DILIGENCE TEAM TO DISCUSS WATERFALL ANALYSIS (0.8).
4.00	CHATTERJEE, AYESHA	REVIEW WATERFALL FOR [REDACTED] AND FALCON TO BACK UP ITEMS WITH DOCUMENTS REVIEWED (3.3); MEETING WITH K. MILLER, S. JACOBS, A. MOSKOWITZ, S. HANDLER, K. MEDRANO, K. MCCORD AND J. HARRISON REGARDING WATERFALL REVIEW (0.7).
07/18/12		
2.40	ROSENTHAL, MICHAEL A	EMAILS TO AND FROM M. CASEY REGARDING LETTER (.2); REVISE LETTER REGARDING [REDACTED] (.3); PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH A. BANNISTER, J. GRAVES AND LINKLATERS TEAM REGARDING OPEN IPO ISSUES (1.1); REVIEW EMAIL FROM DAVID WELFORD REGARDING OPEN IPO ISSUES (.3); REVIEW CHERINE COMMENTS TO IPO MOTION (.3); EMAIL FROM A. ROGERS REGARDING [REDACTED] ISSUES (.2)
0.60	ROSENTHAL, MICHAEL A	REVIEW CHANGE OF CONTROL GRID FROM K. MILLER (.6)
0.80	BUFFONE, STEVEN P	WORK ON CHANGE OF CONTROL ANALYSIS.
0.70	BUFFONE, STEVEN P	SEVERAL EMAILS WITH K. MILLER AND M. ROSENTHAL RE CONFIRMATION OF VALUES OF STOCK OPTIONS.
4.70	BANNISTER, J. ALAN	COMMUNICATE TERM SHEET COMMENTS TO LINKLATERS (0.7); CALL WITH LINKLATERS TO DISCUSS SAME (1.0); REVIEW REVISED TERM SHEETS FOLLOWING SUCH CALL AND FOLLOW UP WITH LINKLATERS (3.0).
0.50	KELSEY, MATTHEW K	CORRESPONDENCE WITH M. ROSENTHAL AND C. MILLET REGARDING KPMG REPORTS AND ATTORNEY/CLIENT ISSUES.
0.20	WEISSER, JOSHUA	CORRESPONDENCE REGARDING PORTFOLIO DILIGENCE

7.30	MILLER, KENNETH W	REVIEW UPDATED WATERFALL ANALYSES PROVIDED BY ROTHSCHILD (1.5); CORRESPOND WITH M. ROSENTHAL AND S. BUFFONE ABOUT WATERFALL BACKUP DOCUMENTATION ANALYSIS (.2); PARTICIPATE IN CALL WITH ARCAPITA AND ROTHSCHILD TO DISCUSS WATERFALL BACKUP DOCUMENTATION ANALYSIS (.8); REVIEW AND COMMENT ON DRAFT BACKUP DOCUMENTATION ANALYSES PREPARED BY DILIGENCE TEAM (1.7); REVIEW BANKRUPTCY SCHEDULES AND DISTRIBUTE TO DILIGENCE TEAM FOR REFERENCE IN BACKUP DOCUMENTATION ANALYSES (.3); DISCUSS STRUCTURING ISSUES WITH S. BUFFONE AND J. O'GRADY (.3); DRAFT CHART SUMMARIZING CHANGE OF CONTROL PROVISIONS IMPACTING ARCAPITA BANK AND SEND TO M. ROSENTHAL, S. BUFFONE AND J. O'GRADY FOR REVIEW (2.5).
3.00	JACOBS, SHEERA L	REVIEW WATERFALL ANALYSES AND ADDITIONAL DOCUMENTATION.
7.80	MEDRANO, KEVIN A	RESEARCH SUPPORTING DOCUMENTATION FOR AND DRAFT ANALYSES OF [REDACTED] WATERFALL REPORTS.
4.70	HARRISON, JEFFREY K	REVIEW, REVISE AND DRAFT WATERFALL ANALYSIS DILIGENCE CHART FOR PORTFOLIO COMPANY.
07/19/12		
1.50	ROSENTHAL, MICHAEL A	REVIEW AND COMMENT ON REVISED IPO DOCUMENTS (.8); REVIEW IPO REPS AND WARRANTIES (.4); REVIEW MILBANK IPO COMMENTS (.3)
0.20	ROSENTHAL, MICHAEL A	EMAILS WITH J. WEISS REGARDING STATUS OF HQ DISCUSSIONS (.2)
1.50	BUFFONE, STEVEN P	REVIEW CHANGE OF CONTROL GRID AS DRAFTED BY KEN MILLER.
4.80	BANNISTER, J. ALAN	REVIEW MILBANK'S FURTHER COMMENTS AND PREPARE TO DISCUSS NOTE WITH LINKLATERS RE: CHANGES TO UNDERWRITER'S TERM SHEET THAT LINKLATERS PROPOSED.

0.50	KELSEY, MATTHEW K	COORDINATE WITH J. GRAVES REGARDING REVIEW OF KPMG REPORTS.
6.70	MILLER, KENNETH W	REVIEW UPDATED WATERFALL INFORMATION AND CORRESPOND WITH DILIGENCE TEAM REGARDING IMPACT ON BACKUP DOCUMENTATION ANALYSIS (.4); CORRESPOND WITH DILIGENCE TEAM ABOUT ISSUES RAISED BY WATERFALL BACKUP DOCUMENTATION ANALYSES (.8); REVIEW AND COMMENT ON WATERFALL ANALYSES PREPARED BY DILIGENCE TEAM (5.0); REVIEW PRELIMINARY RESTRUCTURING PLAN AND CORRESPOND REGARDING SAME WITH J. O'GRADY (.5).
3.40	JACOBS, SHEERA L	REVIEW ADDITIONAL DOCUMENTS AND WATERFALL ANALYSES.
0.40	LIU, SERENA G	CONFER WITH A. KIM REGARDING COMPLIANCE WITH FALCON JOINT ADMINISTRATION ORDER (0.2); CONFER WITH J. GRAVES REGARDING SAME (0.1); ANALYZE FALCON JOINT ADMINISTRATION ORDER (0.1).
8.20	MEDRANO, KEVIN A	RESEARCH SUPPORTING DOCUMENTATION FOR AND DRAFT ANALYSES OF LUSAIL, [REDACTED] WATERFALL REPORTS.
1.10	MOSKOWITZ, ALAN	REVIEW AND ANALYZE REVISED WATERFALL CHARTS.
3.70	HARRISON, JEFFREY K	REVIEW, REVISE AND DRAFT WATERFALL ANALYSIS DILIGENCE CHART FOR PORTFOLIO COMPANY.
5.70	MCCORD, KATHERINE A	CONDUCT WATERFALL ANALYSIS OF [REDACTED] INCLUDING FOLLOW UP REQUESTS FOR DOCUMENTATION.
7.30	CHATTERJEE, AYESHA	CREATE SPREADSHEETS DETAILING BACK-UP OF WATERFALL [REDACTED] (3.5); REVIEW DOCUMENTS TO POPULATE SPREADSHEETS (3.0); REVISE SPREADSHEETS WITH COMMENTS FROM S. JACOBS AND K. MILLER (0.8).

07/20/12

4.50	ROSENTHAL, MICHAEL A	REVIEW IPO UNDERWRITER REPRESENTATIONS (.8); EMAIL FROM D. WELFORD REGARDING OPEN ISSUES WITH UNDERWRITER (.2); TELEPHONE WITH A. BANNISTER REGARDING OPEN IPO POINTS (.2); EMAIL TO AND FROM M. CASEY REGARDING [REDACTED] (.4); EMAIL TO L. HIRSH REGARDING [REDACTED] (.1); REVIEW AND COMMENT ON FUNDS FLOW EMAIL FROM D. WELFORD (.2); CONFERENCE CALL WITH LINKS, K. SI-AHMED REGARDING IPO REPS AND WARRANTIES (.9); COMMENT TO D. WELFORD REGARDING IPO CHAPTER 11 REPS (.3); TELEPHONE WITH S. DICKSON REGARDING CAYMAN REPS RE IPO (.2); REVISE CAYMAN REP RE IPO (.2); REVIEW EMAIL FROM S. DICKSON REGARDING FURTHER REVISION TO IPO REP (.1); REVIEW REVISED UNDERWRITER AGREEMENT WARRANTY SCHEDULE (.4); TELEPHONE WITH H. THOMPSON REGARDING [REDACTED] GUARANTY ISSUE (.2); REVIEW AND COMMENT ON PROPOSED EMAIL FROM LINKLATERS TO MILBANK AND SIDLEY (.3)
1.70	BUFFONE, STEVEN P	WORK ON EQUITY STRUCTURING (1.0); MEET WITH J. O'GRADY (0.5); EMAILS CAYMAN COUNSEL (0.2).
0.40	BUFFONE, STEVEN P	CALL WITH A. BANNISTER RE IPO ISSUES.
0.70	BUFFONE, STEVEN P	EMAIL FROM K. SI-AHMED RE CAYMAN ISSUES (0.4); EMAILS K. MILLER AND J. O'GRADY (0.3).
4.30	BANNISTER, J. ALAN	CALL WITH LINKLATERS ON THEIR PROPOSED CHANGES (2.3); GROUP CALL TO GO THROUGH MARKUP – LINKLATERS AND CLIENT (2.0).
1.90	MILLER, KENNETH W	REVIEW [REDACTED] (.6); REVIEW AND COMMENT ON [REDACTED] DOCUMENTATION ANALYSIS (.8); UPDATE CHANGE OF CONTROL CHART (.5).
0.70	CHATTERJEE, AYESHA	REVIEW AND REVISE WATERFALL ANALYSIS SPREADSHEET [REDACTED] COMMENTS FROM K. MILLER.



07/21/12

3.20 ROSENTHAL, MICHAEL A EMAILS WITH AND TO S. DUDLEY REGARDING  
HONITON AND SCB (.4); REVIEW [REDACTED]  
FROM KPMG (.6); REVIEW EMAIL AND ATTACHMENTS  
FROM D. WELFORD (1); REVIEW AND COMMENT ON  
IPO MOTION (.8); REVIEW COMMENTS FROM M.  
ELLIOT REGARDING IPO AGREEMENTS (.4)

1.30 BANNISTER, J. ALAN CALL WITH M. ELLIOTT; REVIEW [REDACTED] TERM SHEET  
AND START PREPARATION FOR CALL ON SUNDAY.

6.00 KHALIL, EMAD H REVIEW AND ANALYZE DIP PROPOSALS INCLUDING  
FROM [REDACTED]  
[REDACTED] 2.5); CONSIDER PROPOSALS IN  
LIGHT OF EXISTING FINANCING AND SECURITY  
ARRANGEMENTS (2.5); ATTENTION TO EMAIL  
DISCUSSIONS RE: SAME AMONGST INTERNAL  
WORKING GROUP (1.0).

1.20 WEISSER, JOSHUA DRAFT AND REVISE [REDACTED] LETTER

0.10 GRAVES, JEREMY L E-MAILS WITH M. ROSENTHAL REGARDING LETTER  
TO BANK FUNDING [REDACTED]

07/22/12

2.20 ROSENTHAL, MICHAEL A PREPARE FOR CALL REGARDING [REDACTED] (.2);  
PARTICIPATE IN CALL WITH M. CASEY, I. SALEH, H.  
THOMPSON REGARDING [REDACTED] (.6); PREPARE FOR  
AND PARTICIPATE IN CONFERENCE CALL WITH  
COMMITTEE AND JPL RELATED TO IPO (1.1); REVIEW  
LUSAIL WATERFALL DOCS (.3)

7.20 BANNISTER, J. ALAN REVIEW TERM SHEETS DISTRIBUTED JULY 21 IN  
PREPARATION FOR CALL (2.5); REVIEW PRECEDENT  
UNDERWRITER AGREEMENTS FOR COMPARISON  
(2.5); CALL WITH CLIENT TO PREPARE FOR CALL  
WITH CREDITORS' COUNSEL (1.0); CALL WITH  
CREDITORS' COUNSEL (1.0); FOLLOW-UP CALL WITH  
LINKLATERS THEREON (0.2).

1.40 WEISSER, JOSHUA COMPLETE RECIPIENT LETTER FOR CBRE (.8 HRS);  
PREPARE FOR AND ATTEND CALL REGARDING  
PORTFOLIO ISSUES (.6 HRS)

07/23/12

0.50 MILLET, CRAIG H

EMAILS RE [REDACTED] AND UNDERLYING CASE  
AND FACTS.

4.10 ROSENTHAL, MICHAEL A

REVIEW [REDACTED] PRESENTATION (.8); EMAIL  
REGARDING [REDACTED] INVESTMENT (.2); CALL WITH  
LINKS REGARDING IPO ISSUES (1.1); REVIEW  
REVISED IPO TERM SHEETS (.8); REVIEW AND  
COMMENT ON PROPOSED LANGUAGE REGARDING  
IMPACT OF ORDER (.4); EMAIL TO AND FROM S  
DICKSON REGARDING CAYMAN ORDER (.2); EMAIL  
REGARDING RESPONSE TO [REDACTED] LETTER (.2);  
EMAILS REGARDING [REDACTED] ISSUES (.2); REVIEW  
AND COMMENT ON PROPOSED LANGUAGE  
REGARDING [REDACTED] (.2)

0.50 BUFFONE, STEVEN P

CALL WITH J. O'GRADY RE ARCAPITA BANK CHANGE  
OF CONTROL.

0.60 BUFFONE, STEVEN P

EMAILS WITH K. MILLER RE WATERFALL ANALYSIS.

2.00 BUFFONE, STEVEN P

REVIEW WATERFALL ANALYSIS (1.0); SEVERAL  
EMAILS WITH K. MILLER AND ASSOCIATES TEAM (1.0).

5.00 BANNISTER, J. ALAN

CORRESPOND WITH LINKLATERS RE:  
UNDERWRITER'S COUNSEL ISSUES AND CALL  
THEREON (2.5); CALL WITH J. GRAVES AND M. ELLIOT  
RE: CAYMAN REPS (0.5); REVIEW AND COMMENT ON  
PROPOSED CHANGES TO AIHL REPS (2.0).

4.20 MILLER, KENNETH W

REVIEW MATERIALS PROVIDED BY A. DOSHI  
RELATED TO LUSAIL WATERFALL ANALYSIS AND  
CORRESPOND WITH K. MEDRANO REGARDING SAME  
(.3); CORRESPOND WITH A. DOSHI ABOUT BACKUP  
DOCUMENTATION NEEDED FOR WATERFALL  
ANALYSES (.4); DISCUSS CHANGE OF CONTROL  
ISSUES WITH J. O'GRADY (.5); REVIEW AND REVISE  
MEMO AND TEMPLATES SUMMARIZING DILIGENCE  
REVIEW OF [REDACTED] (1.9); REVIEW AND  
REVISE MEMO AND TEMPLATES SUMMARIZING  
REVIEW OF [REDACTED] (1.1).

1.00 MEDRANO, KEVIN A

REVIEW AND REVIS | [REDACTED]  
[REDACTED] AGREEMENT  
SUMMARIES.

07/24/12

1.10	ROSENTHAL, MICHAEL A	EMAILS FROM LINKLATERS REGARDING FF RESPONSE TO PROPOSALS (.2); REVIEW IPO MOTION AND EMAIL TO E. FLECK REGARDING SAME (.4); EMAIL TO AND FROM S. DUDLEY REGARDING RESPONSE FROM SCB (.2); EMAIL FROM K. SI-AHMED REGARDING ELYSIAN LITIGATION (.1); COMMENT ON [REDACTED] TERM SHEET (.2)
0.80	BUFFONE, STEVEN P	REVIEW MEMO RE WATERFALL ANALYSIS.
2.80	BANNISTER, J. ALAN	REVIEW MOTION (1.5); CALL WITH LINKLATERS RE: STATUS WITH UNDERWRITER'S COUNSEL (1.3).
1.20	GLOWACKI, KENNETH A	EMAILS AND TELEPHONE CONFERENCES WITH C. MILLET AND J. WEISSER RE RESPONDING TO ELYSIAN SUBPOENA AND NEXT STEPS (.7); REVIEW/ANALYSIS RE ELYSIAN SUBPOENA AND PROPOSED RESPONSES (.5).
1.20	WEISSER, JOSHUA	REVIEW AND ANALYSIS OF DOCUMENT REQUEST LIST RELATED TO PORTFOLIO LITIGATION (.5 HRS); RELATED INTERNAL CORRESPONDENCE (.3 HRS); CONFERENCE WITH K. GLOWACKI (.4 HRS)
2.00	MILLER, KENNETH W	REVIEW DRAFT KPMG REPORT FOR [REDACTED] (.3); CORRESPOND WITH A. KIM REGARDING WATERFALL ANALYSES (.2); REVIEW DATA ROOM MATERIALS RELATED TO OPERATING COMPANIES OF [REDACTED] (1.1); CORRESPOND WITH R. JAMES, B. LUNDSTROM, S. BUSCHMANN AND K. KEOUGH REGARDING DOCUMENTATION NEEDED AT OPERATING COMPANY LEVEL (.4).
0.80	HARRISON, JEFFREY K	PERFORM DUE DILIGENCE REVIEW OF ARCAPITA PORTFOLIO COMPANIES.
3.00	CHATTERJEE, AYESHA	RESEARCH LEGAL POINTS AND CASE LAW IN ADVANCE OF FILING OF LIFT STAY MOTION FOR FALCON.
5.70	CHATTERJEE, AYESHA	REVIEW [REDACTED] DOCUMENTS FOR CHANGE OF CONTROL DILIGENCE ANALYSIS.

07/25/12

0.30 MILLET, CRAIG H

EMAILS RE ELYSIAN SDT AND DOCUMENTS  
REQUESTED AND STRATEGY.

2.60 ROSENTHAL, MICHAEL A

CONFERENCE CALL WITH LINKS REGARDING  
COMMENTS FROM FF RELATED TO IPO AND CAYMAN  
ISSUES (.8); REVIEW COMMENTS FROM FF (.8);  
REVIEW AND COMMENT ON IPO MOTION (.6); EMAIL  
FROM AND TO CHERINE RESPONDING TO IPO  
MOTION COMMENTS (.2); EMAILS WITH EVAN  
REGARDING COMMITTEE CONSENT TO IPO (.2)

1.50 BUFFONE, STEVEN P

TELEPHONE CALL WITH K. MILLER, SEVERAL EMAILS  
RE WATERFALL ANALYSIS (1.0); REVIEW MEMO  
ADDRESSING SAME (0.5).

7.00 BANNISTER, J. ALAN

REVIEW TERM SHEETS (2.0); COMPARE TO  
PRECEDENT UNDERWRITER AGREEMENT AND  
COMMENT ON TERM SHEETS (1.0); CALL WITH  
LINKLATERS ON TERM SHEETS (1.5); FOLLOW-UP  
CALL WITH J. GRAVES AND M. ELLIOT (1.0); REVIEW  
INTERIM DRAFT OF CHANGES TO COVENANTS IN  
TERM SHEETS (1.5).

2.30 KHALIL, EMAD H

ATTEND WIP MEETING INCLUDING DISCUSSION RE:  
DIP FINANCING (1.0); REVIEW AND ANALYZE  
ROTHSCHILDS DIP PRESENTATION AND  
RECOMMENDED NEXT STEPS (1.3).

0.50 THOMAS, C. WILLIAM

CALLS WITH A. KIM OF ARCAPITA REGARDING  
PRIVATE EQUITY CONSULTING AGREEMENT.

1.80 GLOWACKI, KENNETH A

ANALYSIS OF ILLINOIS AND GEORGIA SUBPOENA  
ISSUANCE STATUTES, GEOGRAPHICAL RESTRICTION  
OF ISSUING PARTY, AND EMAILS W/ J. WEISSER AND  
C. MILLET RE SAME (1.3); EMAILS WITH C. MILLET,  
CLIENT AND J. WEISSER RE MEETING WITH  
LITIGATION COUNSEL AND RESPONDING TO ELYSIAN  
SUBPOENA (.5).

1.20 WEISSER, JOSHUA

PREPARE FOR AND ATTEND CALL WITH COUNSEL  
FOR AKID INVESTOR (.8 HRS); FOLLOW ON  
MEMORANDUM TO CLIENT (.4 HRS).

3.10 MILLER, KENNETH W	REVIEW BACKUP DOCUMENTS PROVIDED FOR J [REDACTED] REVIEW AND COMMENT ON KPMG REPORT ON LUSIAL (.5); DISCUSS BACKUP DOCUMENTATION NEEDED FOR WATERFALL ANALYSES WITH B. DOUTON (.3); REVIEW ROTHSCHILD'S COMMENTS TO BACKUP DOCUMENTATION ANALYSES AND CORRESPOND WITH DILIGENCE TEAM REGARDING SAME (.5); COMMUNICATE WITH M. ROSENTHAL AND S. BUFFONE REGARDING WATERFALL ANALYSES (.7); REVIEW AND COMMENT [REDACTED] DILIGENCE SUMMARY TEMPLATES (.5).
1.00 LIU, SERENA G	[FALCON] DRAFT LETTER TO TIDE REGARDING PAYMENTS MADE PURSUANT TO INSURANCE ORDER AND ORDINARY COURSE PROFESSIONALS ORDER AND INTERCOMPANY TRANSFERS IN ACCORDANCE WITH FALCON JOINT ADMINISTRATION ORDER.
0.60 MEDRANO, KEVIN A	REVIEW AND RESEARCH ROTHSCHILD COMMENTS TO WATERFALL ANALYSES.
14.40 HARRISON, JEFFREY K	PERFORM DUE DILIGENCE REVIEW OF ARCAPITA PORTFOLIO COMPANIES.
4.20 CHATTERJEE, AYESHA	REVIEW [REDACTED] AGREEMENTS FOR CHANGE OF CONTROL DILIGENCE (2.2); DRAFT AND REVISE DILIGENCE TEMPLATES AND DILIGENCE MEMO FOR KEY [REDACTED] (2.0).
07/26/12 0.20 MILLET, CRAIG H	EMAILS RE EYSIAN SDT.
1.80 ROSENTHAL, MICHAEL A	NUMEROUS EMAILS FROM KARIM, CHERINE, J. GRAVES, LINKS, AND FF REGARDING FINALIZING MOTION REGARDING IPO (.8); FINALIZE FILING OF IPO MOTION (.7); REVIEW AND COMMENT ON FINAL VERSION OF IPO MOTION (.3)
1.60 BUFFONE, STEVEN P	REVIEW AND REVISE WATERFALL ANALYSIS (1.0); CALLS AND EMAILS WITH K. MILLER (0.1); REVIEW EMAILS FROM B. DOUTON (0.2); CALL WITH K. MILLER RE SAME (0.2); EMAILS WITH M. ROSENTHAL RE SAME (0.1).

1.00	BUFFONE, STEVEN P	WORK ON CHANGE OF CONTROL ANALYSIS (0.5); REVIEW K. MILLER'S DRAFT (0.5).
7.50	BANNISTER, J. ALAN	REVIEW FURTHER REVISED TERM SHEETS AND PREPARE FOR CALL (1.5); PARTICIPATE IN CALL WITH LINKLATERS AND UNDERWRITER'S COUNSEL (2.0); CALL WITH LINKLATERS AND CLIENT IN PREPARATION FOR CALL WITH UNDERWRITER (2.0); REVIEW FURTHER REVISED TERM SHEETS AFTER CALLS (2.0).
0.70	KHALIL, EMAD H	ATTENTION TO MILBANK REQUEST TO SEE DIP PROPOSALS AND OBJECTIONS FROM CERTAIN PROPOSED DIP LENDERS (0.4); INTERNAL COMMUNICATIONS RE: SAME INCLUDING WITH ROTHSCHILD (0.3).
0.30	GLOWACKI, KENNETH A	EMAILS AND TELEPHONE CONFERENCES WITH C. MILLET AND J. WEISSER RE MEETING WITH LITIGATION COUNSEL AND RESPONDING TO ELYSIAN SUBPOENA (.3).
0.70	WEISSER, JOSHUA	REVIEW AND ANALYSIS OF PORTFOLIO INFORMATION PROVIDED IN RESPONSE TO INVESTOR QUESTIONS (.4 HRS); RELATED CORRESPONDENCE WITH INVESTOR COUNSEL (.3 HRS)
2.90	MILLER, KENNETH W	REVIEW UPDATED [REDACTED] DILIGENCE TEMPLATES AND CORRESPOND WITH A. CHATTERJEE REGARDING ISSUES RELATED THERETO (.3); REVIEW AND REVISE MEMO SUMMARIZING RESULTS OF [REDACTED] DILIGENCE (.8); CORRESPOND WITH B. DOUTON REGARDING WATERFALL ANALYSES (.2); REVIEW AND COMMENT ON [REDACTED] DILIGENCE TEMPLATES (1.2); REVIEW UPDATED DRAFT OF [REDACTED] DILIGENCE MEMO AND TEMPLATES (.4).
0.20	LIU, SERENA G	[FALCON] REVISE TIDE NOTICE LETTER; COMMUNICATE TO CLIENT REGARDING SAME.
2.10	MEDRANO, KEVIN A	REVIEW AND PREPARE [REDACTED] SECTIONS OF PORTFOLIO COMPANY DILIGENCE MEMO.

10.50	HARRISON, JEFFREY K	PERFORM DUE DILIGENCE REVIEW OF ARCAPITA PORTFOLIO COMPANIES.
4.80	CHATTERJEE, AYESHA	REVIEW [REDACTED] AGREEMENTS IN RESPONSE TO COMMENTS FROM K. MILLER ON DILIGENCE TEMPLATES AND DILIGENCE MEMO (1.8); DRAFT AND REVISE DILIGENCE MEMO (3.0).
07/27/12		
0.40	ROSENTHAL, MICHAEL A	TELEPHONE WITH J. GRAVES REGARDING IPO MOTION (.2); EMAIL FROM M. AUSTIN REGARDING IPO ISSUES (.2)
1.20	BUFFONE, STEVEN P	REVIEW AND REVISE WATERFALL ANALYSIS; SEVERAL EMAILS RE SAME.
2.20	KHALIL, EMAD H	ATTENTION TO EMAILS/DISCUSSIONS RE: ABILITY TO SHARE DIP PROPOSALS WITH UCC PROFESSIONALS INCLUDING DISCUSSIONS WITH [REDACTED] [REDACTED] CONSIDER APPROPRIATE SHARIA COMPLIANT TERMS/STRUCTURE (1.2); REVIEW PROPOSALS [REDACTED] TO BE TRANSMITTED TO UCC PROFESSIONALS [REDACTED] (1.0).
0.30	THOMAS, C. WILLIAM	CALL WITH A. KIM REGARDING U.S. REGULATORY ISSUES.
0.80	WEISSER, JOSHUA	CORRESPONDENCE REGARDING KPMG REPORTS AND LEGAL REVIEW OF SAME (.4 HRS); REVIEW OF KPMG REPORTS (.4 HRS).
4.20	MILLER, KENNETH W	REVIEW AND REVISE MEMO SUMMARIZING [REDACTED] [REDACTED] ON ARCAPITA HQ AND [REDACTED] [REDACTED] AND CORRESPOND WITH J. WEISSER REGARDING SAME (.4); REVIEW UPDATED [REDACTED] [REDACTED] AND CORRESPOND WITH S. HANDLER AND K. MEDRANO REGARDING SAME (.3); REVIEW UPDATED DILIGENCE MEMO AND DISTRIBUTE TO ARCAPITA AND KPMG TEAMS FOR REVIEW (.7); UPDATE CHANGE OF CONTROL GRID AND SEND TO ARCAPITA TEAM FOR REVIEW (1.8).

0.10	LIU, SERENA G	[FALCON] REVISE NOTICE OF OCP PAYMENTS.
2.00	MEDRANO, KEVIN A	REVIEW AND PREPARE [REDACTED] SECTIONS OF PORTFOLIO COMPANY DILIGENCE MEMO.
1.10	HARRISON, JEFFREY K	REVIEW AND REVISE DILIGENCE MEMO FOR [REDACTED] PER QUALITY CONTROL COMMENTS.
2.80	GOSNELL HANDLER, STEPHENI	DRAFT AND REVISE DRAFT DILIGENCE MEMORANDUM AND TEMPLATES FOR [REDACTED] [REDACTED] (2.8).
07/28/12		
0.40	WEISSER, JOSHUA	REVIEW AND ANALYSIS OF KPMG REPORT (.3 HRS); RELATED INTERNAL CORRESPONDENCE (.1 HRS)
07/29/12		
0.50	MILLER, KENNETH W	REVIEW KPMG REPORT [REDACTED] AND CORRESPOND WITH J. WEISSER REGARDING SAME (.5).
07/30/12		
0.20	ROSENTHAL, MICHAEL A	EMAILS WITH COMPANY REGARDING LUSAIL LEASE PAYMENT (.2)
1.00	BUFFONE, STEVEN P	SEVERAL EMAILS RE DILIGENCE AND CHANGE OF CONTROL ISSUES.
2.30	BANNISTER, J. ALAN	CALL WITH LINKLATERS RE: PARAGRAPH 15; CORRESPONDENCE WITH CLIENT AND M. ROSENTHAL; CALL WITH J. GRAVES.
2.40	WEISSER, JOSHUA	PREPARE FOR AND ATTEND CALL REGARDING [REDACTED] FUNDING ISSUES (.3 HRS.); INTERNAL DISCUSSIONS REGARDING SAME (.3 HRS.); REVIEW, ANALYZE AND REVISE CONFIDENTIALITY AGREEMENT RELATED TO SAME (1.2 HRS.); RELATED DISCUSSION WITH C. MILLET (.2 HRS.); DRAFT MEMORADUM TO CLIENT REGARDING CONFIDENTIALITY ISSUE (.4 HRS).



1.10	MILLER, KENNETH W	REVIEW BACKUP MATERIALS PROVIDED FOR [REDACTED] WATERFALL AND CORRESPOND WITH A. CHATTERJEE REGARDING SAME (.5); REVIEW BACKUP MATERIALS PROVIDED FOR [REDACTED] WATERFALL AND CORRESPOND WITH K. MCCORD REGARDING SAME (.3); REVIEW BACKUP MATERIALS PROVIDED FOR FALCON WATERFALL AND CORRESPOND WITH A. CHATTERJEE REGARDING SAME (.3).
0.20	LIU, SERENA G	[FALCON] SERVE NOTICE OF CERTAIN PAYMENTS TO TIDE IN ACCORDANCE WITH FALCON JOINT ADMINISTRATION ORDER.
07/31/12		
0.20	BUFFONE, STEVEN P	CALL WITH K. MILLER.
0.40	BANNISTER, J. ALAN	REVIEW AND RESPOND TO CORRESPONDENCE RE: PARAGRAPH 15 OF ORDER.
0.80	KHALIL, EMAD H	REVIEW [REDACTED] AND DISCUSSIONS REGARDING SAME (INCLUDING PROCESS ISSUES) (0.4); ATTENTION TO DISCUSSIONS/EMAILS RE: SHARING [REDACTED] AND PROPOSED CALL WITH HOULIHAN (0.4).
0.30	GLOWACKI, KENNETH A	EMAILS AND TELEPHONE CONFERENCES WITH M. CASEY AND J. WEISSER RE: ELYSIAN LITIGATION AND SUBPOENA (.3).
5.00	WEISSER, JOSHUA	PREPARE FOR AND ATTEND CONFERENCES WITH CLIENT REGARDING DEAL FUNDING (3.30 HRS.); RELATED DISCUSSIONS WITH E. FLECK (.7 HRS); RELATED CORRESPONDENCE TO CLIENT (.3 HRS); HEARING PREPARATION RELATED TO IPO FUNDING (.7 HRS.);
0.30	WEISSER, JOSHUA	CONFERENCE WITH CLIENT REGARDING ELLYSIAN PORTFOLIO COMPANY ISSUES
0.40	WEISSER, JOSHUA	RESPOND TO ISSUES RAISED BY ROTHSCHILD REGARDING PORTFOLIO COMPANIES (.3 HRS); REVIEW AND ANALYZE KPGM REPORT (.1 HRS).

1.40 MILLER, KENNETH W REVIEW MEMO SUMMARIZING BAHRAINI LAW ISSUES  
RELATED TO PROPOSED RESTRUCTURING (.6);  
REVIEW AND CONSIDER IMPACT OF CHANGE OF  
CONTROL PROVISIONS ON PROPOSED  
RESTRUCTURING PLAN (.8).

1.80 HOROWITZ, DANIEL REVIEW AND REVISE NDA.

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

FALCON  
30561-00128

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For Services Rendered Through July 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	8.90	\$ 995.00	\$ 8,855.50
MICHAEL A. ROSENTHAL	0.40	1,045.0	418.00
MATTHEW K. KELSEY	0.90	785.00	706.50
JOSHUA WEISSER	0.20	735.00	147.00
JEREMY L. GRAVES	60.20	595.00	35,819.00
REID F. RECTOR	5.40	195.00	<u>1,053.00</u>
<b>Total Services</b>			<b>\$ 46,999.00</b>

**Total Services, Costs/Charges** 46,999.00

**BALANCE DUE** \$ 46,999.00

FALCON  
30561-00128

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Detail Services:

07/02/12	1.70	GRAVES, JEREMY L	E-MAILS WITH TIDE LITIGATION TEAM DISCUSSING THE PENDING LIFT STAY MOTION (.2); DRAFT 9019 MOTION FOR APPROVAL OF THE ENTERPRISE SETTLEMENT (1.5).
07/03/12	1.90	GRAVES, JEREMY L	E-MAILS WITH C. MILLET REGARDING TIDE LIFT STAY MOTION (.2); DRAFT 9019 MOTION FOR APPROVAL OF ENTERPRISE SETTLEMENT (1.7).
07/05/12	1.30	MILLET, CRAIG H	CONFERENCE CALL WITH K&S RE STRATEGY AND STATUS OF TIDE LITIGATION AND FOLLOW UP EMAILS (.9); REVISE TALKING POINTS RE EFFECT OF BANKRUPTCY (.4).
	3.10	GRAVES, JEREMY L	DRAFT 9019 MOTION FOR APPROVAL OF SETTLEMENT WITH ENTERPRISE (1.0); TELECONFERENCE WITH LITIGATION TEAM REGARDING TIDE STRATEGY (.7); DRAFT TALKING POINTS FOR DISCUSSION WITH TIDE (1.4).
07/07/12	0.70	GRAVES, JEREMY L	TELECONFERENCE WITH LINKLATERS REGARDING PROPOSED TRANSACTION.
07/09/12	0.30	GRAVES, JEREMY L	REVISE AND EDIT 9019 MOTION PER COMMENTS OF C. MILLET.
07/10/12	0.40	GRAVES, JEREMY L	TELECONFERENCE WITH J. WEISSER REGARDING LIFT STAY MOTION (.1); E-MAILS WITH MORGAN LEWIS REGARDING 9019 (.1); CORRESPOND WITH MILBANK REGARDING SAME (.2).
07/11/12	0.50	KELSEY, MATTHEW K	COORDINATE WITH J. GRAVES AND J. CONTRERAS REGARDING FALCON SETTLEMENT MOTION.

1.10	GRAVES, JEREMY L	FINALIZE 9019 MOTION FOR APPROVAL OF ENTERPRISE SETTLEMENT FOR FILING.
07/13/12		
0.70	GRAVES, JEREMY L	CONFERENCE WITH N. KLEIN REGARDING PRIVILEGED MEMO.
07/16/12		
0.30	GRAVES, JEREMY L	COMMUNICATIONS WITH COMMITTEE REGARDING LIFT STAY MOTION (.1); E-MAILS REGARDING STATUS OF 9019 MOTION (.2).
07/17/12		
0.50	MILLET, CRAIG H	EMAILS RE OUTCOME AND RECOVERIES IN FALCON LITIGATION FOR BUSINESS PLAN.
0.40	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE RELATING TO FALCON ESCROW AND LITIGATION ISSUES.
0.30	GRAVES, JEREMY L	TELECONFERENCE WITH COMMITTEE REGARDING 9019 MOTION.
0.50	GRAVES, JEREMY L	E-MAILS WITH M. ROSENTHAL, C. MILLET, AND B. DOUTON REGARDING TIDE LITIGATION (.5).
07/18/12		
3.70	GRAVES, JEREMY L	DRAFT OPPOSITION TO LIFT STAY MOTION (3.7).
07/19/12		
0.20	WEISSER, JOSHUA	CONFERENCE REGARDING FALCON REQUIRED REPORTING
4.80	GRAVES, JEREMY L	DRAFT OPPOSITION TO LIFT STAY MOTION (4.8).
07/20/12		
8.90	GRAVES, JEREMY L	DRAFT OPPOSITION TO LIFT STAY MOTION (8.9).
07/21/12		
2.40	GRAVES, JEREMY L	DRAFT OPPOSITION TO LIFT STAY MOTION (2.4).

07/23/12		
1.90	GRAVES, JEREMY L	DRAFT OBJECTION TO TIDE LIFT STAY MOTION.
07/24/12		
12.40	GRAVES, JEREMY L	DRAFT OBJECTION TO TIDE LIFT STAY MOTION.
07/25/12		
3.30	MILLET, CRAIG H	REVISE OPPOSITION TO TIDE'S MOTION FOR RELIEF FROM STAY; EMAILS RE SAME.
0.40	ROSENTHAL, MICHAEL A	REVIEW RESPONSE TO LIFT STAY MOTION (.4)
0.30	GRAVES, JEREMY L	E-MAILS WITH C. MILLET REGARDING OBJECTION TO TIDE LIFT STAY MOTION (.1); REVISE AND EDIT OBJECTION (.2).
07/26/12		
0.40	MILLET, CRAIG H	EMAILS RE REVISIONS TO OPPOSITION TO TIDE MOTION FOR RELIEF FROM STAY AND FORWARDING TO COMMITTEE AND JPL.
3.10	GRAVES, JEREMY L	REVISE AND EDIT LIFT STAY OBJECTION BASED ON COMMENTS OF C. MILLET (3.1).
5.40	RECTOR, REID F	CITE CHECK RESPONSE OPPOSING MOTION TO LIFT AUTOMATIC STAY; PROOFREAD AND REVISE SAME; MEET WITH J. GRAVES TO DISCUSS.
07/27/12		
0.30	GRAVES, JEREMY L	E-MAILS WITH CREDITORS' COMMITTEE AND JPL REGARDING OBJECTION TO LIFT STAY MOTION.
07/28/12		
2.10	GRAVES, JEREMY L	REVISE AND EDIT LIFT STAY OBJECTION.
07/29/12		
3.80	GRAVES, JEREMY L	REVISE AND EDIT OBJECTION TO LIFT STAY MOTION (2.6); FINALIZE AND FILE OBJECTION TO LIFT STAY MOTION (1.2).

07/30/12

0.50 MILLET, CRAIG H

PREPARATION FOR HEARINGS ON 9019 MOTION AND  
TIDE MOTION FOR RELIEF FROM STAY.

07/31/12

2.90 MILLET, CRAIG H

CONFERENCE WITH D. ZDUNCEWICZ RE HOPPER  
ADVERSARY ACTION AND PRETRIAL CONFERENCE  
AND EMAILS RE SAME (.5); PREPARE FOR HEARINGS  
ON 9019 MOTION AND TIDE MOTION FOR RELIEF  
FROM STAY (2.4).

5.50 GRAVES, JEREMY L

DRAFT ORAL ARGUMENT OUTLINE FOR OPPOSITION  
TO TIDE'S MOTION TO LIFT THE STAY (4.9); INTERNAL  
E-MAILS AND RESEARCH RELATED TO SCHEDULING  
ORDER IN THE HOPPER ADVERSARY (.6).

## **Exhibit F-1**



Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

DISBURSEMENTS  
30561-00122

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<u>COSTS/CHARGES</u>	<u>TOTAL</u>
IN HOUSE DUPLICATION	\$ 1,239.10
MEALS	238.75
MESSENGER AND COURIER EXPENSE	193.98
ON-LINE RESEARCH (LEXIS)	159.24
ON-LINE RESEARCH (WESTLAW)	1,909.43
ON-LINE RESEARCH NEXIS - MAIN	300.00
PUBLICATIONS - INITIALS PURCHASE	179.00
TELEPHONE CHARGES	412.94
TRAVEL - AIR & RAIL	4,938.85
TRAVEL - TAXI & OTHER MODES/MILES	<u>404.77</u>
<b>Total Costs/Charges</b>	<b><u>9,976.06</u></b>
 <b>BALANCE DUE</b>	 <b><u>\$ 9,976.06</u></b>

DISBURSEMENTS  
30561-00122

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Detail Costs/Charges:

In House Duplication

03/19/12	386.60	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 03/19/12
03/20/12	222.35	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 03/20/12
03/21/12	140.25	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 03/21/12
03/23/12	14.30	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 03/23/12
03/24/12	12.00	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 03/24/12
03/26/12	263.70	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 03/26/12
03/27/12	13.50	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 03/27/12
03/28/12	78.30	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 03/28/12
03/29/12	97.40	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 03/29/12
03/30/12	1.50	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 03/30/12
03/31/12	9.20	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 03/31/12

Meals

03/25/12	156.08	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1134245; DATE: 3/25/2012 - 258562143, J. WEISS, 3/21/12, MEETING, 9 ATTENDEES.
03/25/12	82.67	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1134245; DATE: 3/25/2012 - 258768657, J. WEISS, 3/22/12, CLIENT MEETING, 10 ATTENDEES.

Messenger and Courier Expense

03/25/12	24.38	VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 151502; DATE: 3/25/2012 - W0716831, JENNIFER, 3/20/12, GDC TO US TRUSTEE OFFICE @ 33 WHITEHALL ST.
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Invoice Date: May 9, 2012

Due and Payable Upon Receipt

Invoice No. 2012043049

03/25/12	24.38	VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 151502; DATE: 3/25/2012 - W0716843, JENNIFER, 3/20/12, GDC TO US BANKRUPTCY COURT @ ONE BOWLING GREEN.
03/27/12	35.08	VENDOR: FEDERAL EXPRESS CORPORATION INVOICE#: FEDX-20120406 DATE: 4/6/2012 SHIP DATE 03/27/2012 AIRBILL NO: 798214824812 FROM: JENNIFER CONTRERAS, GIBSON DUNN, NEW YORK, NY TO: SIMON DICKSON, MOURANT OZANNES (LAW FIRM), GRAND CAYMAN, KY
03/28/12	55.07	VENDOR: FEDERAL EXPRESS CORPORATION INVOICE#: FEDX-20120406 DATE: 4/6/2012 SHIP DATE 03/28/2012 AIRBILL NO: 798223511554 FROM: JENNIFER CONTRERAS, GIBSON DUNN, NEW YORK, NY TO: RICHARD MORRISSEY, US TRUSTEE, NEW YORK CITY, NY
03/28/12	55.07	VENDOR: FEDERAL EXPRESS CORPORATION INVOICE#: FEDX-20120406 DATE: 4/6/2012 SHIP DATE 03/28/2012 AIRBILL NO: 798223502983 FROM: JENNIFER CONTRERAS, GIBSON DUNN, NEW YORK, NY TO: HON SEAN H. LANE, U.S. BANKRUPTCY JUDGE-SDNY, NEW YORK CITY, NY

On-Line Research (Lexis)

03/20/12	159.24	GRAVES, JEREMY L 03/20/12 30561-00122 LEXIS RESEARCH
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On-Line Research (Westlaw)

03/22/12	368.59	WEISS, JANET M 03/22/12 30561-00122 WESTLAW RESEARCH AND PRINTING CHARGES
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03/23/12	551.97	WEISS, JANET M 03/23/12 30561-00122 WESTLAW RESEARCH AND PRINTING CHARGES
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03/29/12	297.01	KIM, BRIAN J 03/29/12 30561-00122 WESTLAW RESEARCH AND PRINTING CHARGES
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03/30/12	369.60	BABCOCK, CHRISTOPHER J 03/30/12 30561-00114 WESTLAW RESEARCH AND PRINTING CHARGES
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03/31/12	322.26	KIM, BRIAN J 03/31/12 30561-00122 WESTLAW RESEARCH AND PRINTING CHARGES
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On-Line Research Nexis - Main

03/27/12	50.00	KIM, BRIAN 03/27/12 30561-00122 NEXIS RESEARCH
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Invoice Date: May 9, 2012

Due and Payable Upon Receipt

Invoice No. 2012043049

03/29/12 250.00 KIM, BRIAN 03/29/12 30561-00122 NEXIS RESEARCH

Publications - Initials Purchase

03/21/12 179.00 VENDOR: AWHFY, L.P.; INVOICE#: 15770-1; DATE: 3/21/2012 -  
CUSTOMER #1453/2012 ACR: EASTERN CIRCUITS (1, 2, 3 & 4) PER  
M. ROSENTHAL/R. NELSON

Telephone Charges

03/19/12	3.04	973-17218333	03/19/2012 BAHRAIN
03/19/12	9.50	44-2081181054	03/19/2012 UN KINGDOM
03/19/12	5.32	1(631)470-6812	03/19/2012 HUNTINGTON NY
03/19/12	17.10	973-17218988	03/19/2012 BAHRAIN
03/19/12	6.84	44-2081181054	03/19/2012 UN KINGDOM
03/19/12	7.22	44-2070061616	03/19/2012 UN KINGDOM
03/19/12	12.92	44-2081181054	03/19/2012 UN KINGDOM
03/19/12	22.55	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
03/20/12	1.14	44-2070756542	03/20/2012 UN KINGDOM
03/20/12	4.56	44-2070756542	03/20/2012 UN KINGDOM
03/20/12	18.24	44-2070756542	03/20/2012 UN KINGDOM
03/20/12	19.00	44-2070756542	03/20/2012 UN KINGDOM
03/20/12	33.44	44-2070756542	03/20/2012 UN KINGDOM
03/20/12	4.94	44-2070756542	03/20/2012 UN KINGDOM
03/20/12	9.50	44-2070756542	03/20/2012 UN KINGDOM

Invoice Date: May 9, 2012

Due and Payable Upon Receipt

Invoice No. 2012043049

03/20/12	2.66	973-39562300	03/20/2012 BAHRAIN
03/20/12	4.56	44-2074565544	03/20/2012 UN KINGDOM
03/20/12	9.52	CONFERENCING SERVICES BY JANET M. WEISS	
03/20/12	4.07	CONFERENCING SERVICES BY MATTHEW KELSEY	
03/21/12	2.66	973-17218988	03/21/2012 BAHRAIN
03/21/12	7.60	44-2074565544	03/21/2012 UN KINGDOM
03/21/12	22.80	973-36041004	03/21/2012 BAHRAIN
03/21/12	4.56	1(310)980-8514	03/21/2012 SNMN SNMN CA
03/22/12	2.28	44-2078245636	03/22/2012 UN KINGDOM
03/22/12	1.14	1(345)814-6310	03/22/2012 CAYMAN IS CI
03/22/12	3.80	1(404)920-9000	03/22/2012 ATLANTA GA
03/22/12	5.70	44-2074565544	03/22/2012 UN KINGDOM
03/22/12	27.20	CONFERENCING SERVICES BY ARTHUR D. PASTERNAK	
03/22/12	6.39	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
03/23/12	4.48	CONFERENCING SERVICES BY JOSHUA WEISSER	
03/23/12	1.58	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
03/26/12	35.34	973-17218358	03/26/2012 BAHRAIN
03/26/12	28.50	44-2071981752	03/26/2012 UN KINGDOM

03/26/12	3.04	CONFERENCING SERVICES BY SERENA LIU
03/26/12	1.76	CONFERENCING SERVICES BY MICHAEL ROSENTHAL
03/27/12	1.52	1(345)814-6310 03/27/2012 CAYMAN IS CI
03/27/12	5.56	CONFERENCING SERVICES BY MATTHEW KELSEY
03/27/12	5.36	CONFERENCING SERVICES BY MICHAEL ROSENTHAL
03/27/12	7.98	CONFERENCING SERVICES BY MICHAEL ROSENTHAL
03/27/12	9.50	44-2034333755 03/27/2012 UN KINGDOM
03/29/12	1.14	973-17218333 03/29/2012 BAHRAIN
03/29/12	1.52	973-17218203 03/29/2012 BAHRAIN
03/29/12	1.14	44-2074563887 03/29/2012 UN KINGDOM
03/29/12	4.94	1(345)814-6315 03/29/2012 CAYMAN IS CI
03/29/12	9.07	CONFERENCING SERVICES BY MATTHEW KELSEY
03/30/12	1.14	1(345)949-4123 03/30/2012 CAYMAN IS CI
03/30/12	9.12	1(307)733-3027 03/30/2012 JACKSON WY

Travel - Air & Rail

03/23/12	4,938.85	AMERICAN EXPRESS LT0325 INVOICE: 88370 INV. DATE: 03/23/2012 TICKET: 7046399185 TRAVEL DATES: 03/26/2012 - 03/26/2012 PASSENGER: MILLET/CRAIG HOWLAND ITINERARY: LAX/JFK/LAX
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Travel - Taxi & Other Modes/Miles

03/20/12	42.00	VENDOR: JANET M. WEISS; INVOICE#: 03/13-03/20/12; DATE: 3/20/2012 - 03/13, 03/18-03/20/12 NEW YORK, NY/CAB FARE/WORKED LATE
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Invoice Date: May 9, 2012

Due and Payable Upon Receipt

Invoice No. 2012043049

03/21/12	59.77	VENDOR: DIAL CAR INC.; INVOICE#: 1138642; DATE: 3/21/2012 - ACCT#GD333 A3650464 3/18/12 M. KELSEY 200 PARK AVE TO 515 8TH AVE BROOKLYN
03/26/12	148.00	VENDOR: SHOOTING STAR LIVERY; INVOICE#: 20162; DATE: 3/26/2012 - TRANSPORTATION FROM RESIDENCE TO LAX/C. MILLET
03/30/12	155.00	VENDOR: SHOOTING STAR LIVERY; INVOICE#: 20163; DATE: 3/30/2012 - TRANSPORTATION FROM LAX TO RESIDENCE/C. MILLET

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

DISBURSEMENTS  
30561-00122

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<u>COSTS/CHARGES</u>	<u>TOTAL</u>
COURT FEES	\$ 200.00
DOCUMENT RETRIEVAL SERVICE	254.72
IN HOUSE DUPLICATION	1,331.85
LODGING	2,191.11
MEALS	1,511.47
MESSENGER AND COURIER EXPENSE	281.90
ON-LINE RESEARCH (LEXIS)	802.39
ON-LINE RESEARCH (WESTLAW)	8,892.17
ON-LINE RESEARCH NEXIS - MAIN	550.00
OUTSIDE DUPLICATION AND BINDING	627.12
SPECIALIZED RESEARCH/FILING FEES	113.52
TELEPHONE CHARGES	1,477.66
TRAVEL - MISCELLANEOUS (TIPS)	40.00
TRAVEL - TAXI & OTHER MODES/MILES	<u>886.36</u>
<b>Total Costs/Charges</b>	<u>19,160.27</u>
 <b>BALANCE DUE</b>	 <u>\$ 19,160.27</u>



DISBURSEMENTS  
30561-00122

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Detail Costs/Charges:

Court Fees

04/09/12	200.00	VENDOR: CLERK, USBC, SDNY; INVOICE#: 04/09/12; DATE: 4/9/2012 - PRO HAC ADMISSION FEE, C. MILLET.
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Document Retrieval Service

04/03/12	254.72	VENDOR: PACER SERVICE CENTER; INVOICE#: GD0147-Q12012; DATE: 4/3/2012 - COURT DOCUMENT SEARCH AND RETRIEVAL SERVICES.
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In House Duplication

03/28/12	241.70	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 03/28/12
04/02/12	1.50	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 04/02/12
04/03/12	48.90	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 04/03/12
04/04/12	148.65	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 04/04/12
04/05/12	18.50	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 04/05/12
04/06/12	275.80	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 04/06/12
04/08/12	11.20	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 04/08/12
04/09/12	42.40	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 04/09/12
04/10/12	65.90	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 04/10/12
04/11/12	109.65	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 04/11/12
04/12/12	2.80	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 04/12/12
04/13/12	32.20	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 04/13/12
04/16/12	153.95	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 04/16/12

Invoice Date: May 15, 2012

**Due and Payable Upon Receipt**

Invoice No. 2012051941

04/17/12	66.00	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 04/17/12
04/18/12	11.80	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 04/18/12
04/20/12	6.90	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 04/20/12
04/21/12	4.10	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 04/21/12
04/22/12	4.90	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 04/22/12
04/23/12	5.20	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 04/23/12
04/24/12	32.20	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 04/24/12
04/25/12	9.70	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 04/25/12
04/26/12	21.70	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 04/26/12
04/28/12	6.30	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 04/28/12
04/30/12	9.90	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 04/30/12

Lodging

03/30/12	2,191.11	VENDOR: CRAIG H. MILLET; INVOICE#: 03/26-03/30/12; DATE: 3/30/2012 - 03/26-03/30/12 SOFITEL HOTEL ROOM; CLIENT MEETINGS NEW YORK, NY
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Meals

03/30/12	148.87	VENDOR: CRAIG H. MILLET; INVOICE#: 03/26-03/30/12; DATE: 3/30/2012 - 03/27, 03/29-03/30/12 MEALS; CLIENT MEETINGS NEW YORK, NY
03/30/12	90.12	VENDOR: CRAIG H. MILLET; INVOICE#: 03/26-03/30/12; DATE: 3/30/2012 - 03/26-03/30/12 SOFITEL HOTEL/MEALS; CLIENT MEETINGS NEW YORK, NY
04/01/12	113.33	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1146112; DATE: 4/1/2012 - 259597446, M. ROSENTHAL, 3/26/12, MEETING, 46 ATTENDEES.

04/01/12	136.66	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1146112; DATE: 4/1/2012 - 259805718, J. WEISS, 3/27/12, CLIENT MEETING, 10 ATTENDEES.
04/01/12	384.45	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1146112; DATE: 4/1/2012 - 259826700, J. WEISS, 3/27/12, CLIENT MEETING, 12 ATTENDEES.
04/01/12	59.17	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1146112; DATE: 4/1/2012 - 259902840, J. TRINKLEIN, 3/28/12, MEETING, 10 ATTENDEES.
04/01/12	186.63	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1146112; DATE: 4/1/2012 - 260079789, C. MILLET, 3/28/12, MEETING, 10 ATTENDEES.
04/01/12	106.44	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1146112; DATE: 4/1/2012 - 260156418, J. TRINKLEIN, 3/29/12, CLIENT MEETING, 20 ATTENDEES.
04/01/12	58.89	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1146112; DATE: 4/1/2012 - 260305056, J. TRINKLEIN, 3/29/12, CLIENT MEETING, 20 ATTENDEES.
04/01/12	226.91	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1146112; DATE: 4/1/2012 - 260373537, J. TRINKLEIN, 3/29/12, CLIENT MEETING, 20 ATTENDEES.
<u>Messenger and Courier Expense</u>		
03/31/12	24.38	VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 152013; DATE: 3/31/2012 - 3/26/12 J. DEBARTOLO, GDC TO RICHARD MORRISSEY @ OFFICE OF THE US TRUSTEE, 33 WHITEHALL STREET #W0719592
03/31/12	24.38	VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 152013; DATE: 3/31/2012 - 3/26/12 J. DEBARTOLO, GDC TO SEAN H. LANE @ UNITED STATES BANKRUPTCY, 1 BOWLING GREEN #W0719594
03/31/12	23.50	VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 152013; DATE: 3/31/2012 - 3/28/12 J. CONTRERAS, GDC TO RICHARD C. @ US TRUSTEE OFFICE, 33 WHITEHALL STREET #W0720521
03/31/12	23.50	VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 152013;

Invoice Date: May 15, 2012

Due and Payable Upon Receipt

Invoice No. 2012051941

DATE: 3/31/2012 - 3/28/12 J. CONTRERAS, GDC TO SEAN LANE @  
US BANKRUPTCY COURT-SDNY, 1 BOWLING GREEN #W0720530

04/08/12	24.38	VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 152632; DATE: 4/8/2012 - W0723371, J. DEBARTOLO, 4/3/12, GDC TO OFFICE OF THE TRUSTEE @ 33 WHITEHALL ST.
04/08/12	24.38	VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 152632; DATE: 4/8/2012 - W0723375, J. DEBARTOLO, 4/3/12, GDC TO UNITED STATES BANKRUPTCY @ ONE BOWLING GREEN.
04/08/12	24.38	VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 152632; DATE: 4/8/2012 - W0723820, J. DEBARTOLO, 4/4/12, GDC TO UNITED STATES BANKRUPTCY COURT @ ONE BOWLING GREEN,.
04/08/12	24.38	VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 152632; DATE: 4/8/2012 - W0723823, J. DEBARTOLO, 4/4/12, GDC TO OFFICE OF TRUSTEE @ 33 WHITEHALL ST.
04/13/12	40.06	VENDOR: FEDERAL EXPRESS CORPORATION INVOICE#: FEDX- 20120420 DATE: 4/20/2012 SHIP DATE 04/13/2012 AIRBILL NO: 494905279515 FROM: STEVE BUFFONE, GIBSON DUNN AND CRUTCHER, NEW YORK, NY TO: STEVE BUFFONE, GREENWICH, CT
04/27/12	48.56	VENDOR: FEDERAL EXPRESS CORPORATION INVOICE#: FEDX- 20120504 DATE: 5/4/2012 SHIP DATE 04/27/2012 AIRBILL NO: 494905281206 FROM: BINA LACALAMITA, GIBSON DUNN AND CRUTCHER, NEW YORK, NY TO: MATT WILLIAMS, LITTLE SILVER, NJ

On-Line Research (Lexis)

04/02/12	136.62	LEVIN, DOUG	04/02/12	30561-00111	LEXIS RESEARCH
04/02/12	17.31	GRAVES, JEREMY L	04/02/12	30561-00122	LEXIS RESEARCH
04/03/12	71.31	LEVIN, DOUG	04/03/12	30561-00111	LEXIS RESEARCH
04/11/12	14.00	LIU, SERENA	04/11/12	30561-00102	LEXIS RESEARCH
04/11/12	97.80	WEISSER, JOSHUA	04/11/12	30561-00122	LEXIS RESEARCH

Invoice Date: May 15, 2012

**Due and Payable Upon Receipt**

Invoice No. 2012051941

04/12/12	136.11	KIM, BRIAN	04/12/12	30561-00122	LEXIS RESEARCH
04/16/12	70.00	LIU, SERENA	04/16/12	30561-00111	LEXIS RESEARCH
04/16/12	29.31	GRAVES, JEREMY L	04/16/12	30561-00122	LEXIS RESEARCH
04/19/12	153.93	CHATTERJEE, AYESHA	04/19/12	30561-00107	LEXIS RESEARCH
04/21/12	70.00	WEISSER, JOSHUA	04/21/12	30561-00122	LEXIS RESEARCH
04/25/12	6.00	CHATTERJEE, AYESHA	04/25/12	30561-00101	LEXIS RESEARCH

On-Line Research (Westlaw)

04/02/12	165.44	BABCOCK, CHRISTOPHER J	04/02/12	30561-00114	WESTLAW RESEARCH AND PRINTING CHARGES
04/02/12	134.14	KIM, BRIAN J	04/02/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
04/02/12	390.21	WEISSER, JOSHUA	04/02/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
04/03/12	31.55	BABCOCK, CHRISTOPHER J	04/03/12	30561-00114	WESTLAW RESEARCH AND PRINTING CHARGES
04/04/12	132.40	LIU, SERENA	04/04/12	30561-00102	WESTLAW RESEARCH AND PRINTING CHARGES
04/04/12	68.81	LIU, SERENA	04/04/12	30561-00111	WESTLAW RESEARCH AND PRINTING CHARGES
04/04/12	260.44	WEISSER, JOSHUA	04/04/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
04/05/12	302.26	LIU, SERENA	04/05/12	30561-00102	WESTLAW RESEARCH AND PRINTING CHARGES

04/05/12	440.90	BABCOCK,CHRISTOPHER J	04/05/12	30561-00114	WESTLAW RESEARCH AND PRINTING CHARGES
04/05/12	65.34	KIM,BRIAN J	04/05/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
04/10/12	114.11	LIU,SERENA	04/10/12	30561-00102	WESTLAW RESEARCH AND PRINTING CHARGES
04/11/12	225.59	LIU,SERENA	04/11/12	30561-00102	WESTLAW RESEARCH AND PRINTING CHARGES
04/11/12	752.55	KIM,BRIAN J	04/11/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
04/12/12	991.20	KIM,BRIAN J	04/12/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
04/12/12	133.25	WEISSER,JOSHUA	04/12/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
04/13/12	277.85	WEISSER,JOSHUA	04/13/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
04/15/12	228.22	KIM,BRIAN J	04/15/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
04/15/12	109.01	WEISS,JANET M	04/15/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
04/16/12	1,387.53	KIM,BRIAN J	04/16/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
04/16/12	698.45	BABCOCK,CHRISTOPHER J	04/16/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
04/16/12	24.86	GRAVES,JEREMY	04/16/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
04/20/12	337.07	WEISSER,JOSHUA	04/20/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES

04/21/12	284.84	WEISSER,JOSHUA	04/21/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
04/23/12	250.88	KIM,BRIAN J	04/23/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
04/25/12	81.87	LIU,SERENA	04/25/12	30561-00102	WESTLAW RESEARCH AND PRINTING CHARGES
04/25/12	391.95	WEISSER,JOSHUA	04/25/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
04/26/12	13.06	LIU,SERENA	04/26/12	30561-00101	WESTLAW RESEARCH AND PRINTING CHARGES
04/27/12	346.67	LIU,SERENA	04/27/12	30561-00102	WESTLAW RESEARCH AND PRINTING CHARGES
04/28/12	122.80	WEISSER,JOSHUA	04/28/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
04/30/12	128.92	WEISSER,JOSHUA	04/30/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES

On-Line Research Nexis - Main

04/12/12	50.00	KIM, BRIAN	04/12/12	30561-00122	NEXIS RESEARCH
04/15/12	150.00	KIM, BRIAN	04/15/12	30561-00122	NEXIS RESEARCH
04/16/12	150.00	LIU, SERENA	04/16/12	30561-00111	NEXIS RESEARCH
04/16/12	50.00	KIM, BRIAN	04/16/12	30561-00122	NEXIS RESEARCH
04/23/12	150.00	KIM, BRIAN	04/23/12	30561-00122	NEXIS RESEARCH

Outside Duplication and Binding

03/31/12	522.60	VENDOR: COMPLETE DISCOVERY SOURCE, INC.; INVOICE#: 041684; DATE: 3/31/2012 - COLOR CX5 OF A 36X48 DOCUMENT, B. GIBSON.			
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Invoice Date: May 15, 2012

Due and Payable Upon Receipt

Invoice No. 2012051941

03/31/12 104.52 VENDOR: COMPLETE DISCOVERY SOURCE, INC.; INVOICE#: 041683; DATE: 3/31/2012 - OVERSIZE PRINTS, 12 SQ. FT., BFG.

Specialized Research/Filing Fees

04/04/12 22.00 WEISS, JANET M. 04/04/2012 HEINONLINE

04/13/12 22.80 PACER, 3/12 - COURT INFORMATION

04/16/12 9.84 PACER, 3/12 - COURT INFORMATION

04/16/12 41.12 PACER, 3/12 - COURT INFORMATION

04/16/12 17.76 PACER, 3/12 - COURT INFORMATION

Telephone Charges

03/28/12 8.74 44-7810057194 03/28/2012 UN KINGDOM

03/28/12 6.46 973-17218853 03/28/2012 BAHRAIN

04/01/12 8.11 CONFERENCING SERVICES BY JOSHUA WEISSER

04/02/12 41.99 CONFERENCING SERVICES BY MICHAEL ROSENTHAL

04/02/12 1.14 1(404)642-4043 04/02/2012 ATLANTA GA

04/02/12 1.14 973-17218333 04/02/2012 BAHRAIN

04/02/12 2.28 44-2070756542 04/02/2012 UN KINGDOM

04/02/12 7.22 44-7887560429 04/02/2012 UN KINGDOM

04/02/12 1.90 1(631)470-6812 04/02/2012 HUNTINGTON NY

04/03/12 1.90 1(404)386-6404 04/03/2012 ATLANTA GA

04/03/12 6.84 973-17218381 04/03/2012 BAHRAIN

04/03/12 4.18 973-17218203 04/03/2012 BAHRAIN

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04/03/12	6.08	1(202)739-5151	04/03/2012 WASHINGTON DC
04/03/12	7.09	CONFERENCING SERVICES BY JANET M. WEISS	
04/03/12	10.19	CONFERENCING SERVICES BY MATTHEW KELSEY	
04/03/12	4.61	CONFERENCING SERVICES BY SERENA LIU	
04/04/12	1.14	1(617)856-8586	04/04/2012 BOSTON MA
04/04/12	12.54	973-17218193	04/04/2012 BAHRAIN
04/04/12	11.72	CONFERENCING SERVICES BY BRIAN KIM	
04/04/12	10.49	CONFERENCING SERVICES BY MATTHEW KELSEY	
04/04/12	15.11	CONFERENCING SERVICES BY MATTHEW KELSEY	
04/05/12	15.96	44-2074562755	04/05/2012 UN KINGDOM
04/05/12	32.68	973-17218386	04/05/2012 BAHRAIN
04/05/12	32.68	973-17218386	04/05/2012 BAHRAIN
04/05/12	3.95	CONFERENCING SERVICES BY MATTHEW KELSEY	
04/06/12	52.27	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
04/07/12	32.07	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
04/07/12	7.22	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
04/09/12	20.52	973-17218070	04/09/2012 BAHRAIN
04/10/12	10.64	44-2070756542	04/10/2012 UN KINGDOM

04/10/12	20.14	44-2070756542	04/10/2012 UN KINGDOM
04/10/12	23.18	44-2070756542	04/10/2012 UN KINGDOM
04/10/12	11.02	1(404)920-9065	04/10/2012 ATLANTA GA
04/10/12	7.60	44-7887821152	04/10/2012 UN KINGDOM
04/10/12	5.44	CONFERENCING SERVICES BY MATTHEW KELSEY	
04/10/12	14.92	CONFERENCING SERVICES BY STEVEN P. BUFFONE	
04/10/12	9.27	CONFERENCING SERVICES BY STEVEN P. BUFFONE	
04/10/12	52.62	VENDOR: LEE A. JARIT; INVOICE#: 2274402-0512; DATE: 4/10/2012 - 04/10-05/09/12 607 227 4402 VERIZONWIRELESS/CALLS WITH S.DICKSON REGARDING BOARD RESOLUTIONS	
04/11/12	5.32	1(404)920-9065	04/11/2012 ATLANTA GA
04/11/12	32.68	973-17218386	04/11/2012 BAHRAIN
04/11/12	2.66	973-17218333	04/11/2012 BAHRAIN
04/11/12	44.08	973-17218386	04/11/2012 BAHRAIN
04/11/12	3.04	44-7855810115	04/11/2012 UN KINGDOM
04/11/12	1.90	65-96484104	04/11/2012 SINGAPORE
04/11/12	9.64	CONFERENCING SERVICES BY MATTHEW KELSEY	
04/12/12	3.04	44-2074563887	04/12/2012 UN KINGDOM
04/12/12	24.32	44-2070756542	04/12/2012 UN KINGDOM
04/12/12	33.44	973-17218393	04/12/2012 BAHRAIN

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04/12/12	2.66	44-2074562755	04/12/2012 UN KINGDOM
04/12/12	9.88	1(404)260-4050	04/12/2012 ATLANTA GA
04/12/12	5.51	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
04/12/12	18.32	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
04/13/12	12.16	44-7748638195	04/13/2012 UN KINGDOM
04/16/12	15.09	CONFERENCING SERVICES BY LEE JARIT	
04/16/12	7.60	973-17218070	04/16/2012 BAHRAIN
04/16/12	7.22	1(214)438-1013	04/16/2012 DALLAS TX
04/16/12	16.34	973-17218386	04/16/2012 BAHRAIN
04/16/12	3.04	1(214)438-1013	04/16/2012 DALLAS TX
04/16/12	15.20	973-17218070	04/16/2012 BAHRAIN
04/16/12	1.52	1(404)920-9000	04/16/2012 ATLANTA GA
04/17/12	23.18	973-17218070	04/17/2012 BAHRAIN
04/17/12	5.34	CONFERENCING SERVICES BY MATTHEW KELSEY	
04/18/12	8.74	44-2073325269	04/18/2012 UN KINGDOM
04/18/12	6.08	1(404)920-9065	04/18/2012 ATLANTA GA
04/19/12	6.08	1(404)260-4050	04/19/2012 ATLANTA GA
04/19/12	7.04	CONFERENCING SERVICES BY MATTHEW KELSEY	

04/19/12	9.93	CONFERENCE SERVICES BY MICHAEL ROSENTHAL	
04/19/12	8.25	CONFERENCE SERVICES BY MICHAEL ROSENTHAL	
04/20/12	1.14	44-7887560429	04/20/2012 UN KINGDOM
04/22/12	4.25	CONFERENCE SERVICES BY AYESHA CHATTERJEE	
04/22/12	16.03	CONFERENCE SERVICES BY JOSHUA WEISSER	
04/22/12	3.94	CONFERENCE SERVICES BY MATTHEW KELSEY	
04/23/12	1.90	1(214)438-1013	04/23/2012 DALLAS TX
04/23/12	17.10	1(214)438-1013	04/23/2012 DALLAS TX
04/23/12	20.90	44-2070756542	04/23/2012 UN KINGDOM
04/23/12	3.80	1(312)479-5324	04/23/2012 CHICAGO IL
04/23/12	4.18	1(214)438-1013	04/23/2012 DALLAS TX
04/23/12	7.64	CONFERENCE SERVICES BY MICHAEL ROSENTHAL	
04/23/12	39.04	CONFERENCE SERVICES BY MICHAEL ROSENTHAL	
04/23/12	12.20	CONFERENCE SERVICES BY STEVEN P. BUFFONE	
04/24/12	15.58	44-2070756542	04/24/2012 UN KINGDOM
04/24/12	12.92	44-2070756542	04/24/2012 UN KINGDOM
04/24/12	1.52	44-7887560429	04/24/2012 UN KINGDOM
04/24/12	4.94	973-17218203	04/24/2012 BAHRAIN

04/24/12	1.52	1(404)724-1822	04/24/2012 ATLANTA GA
04/24/12	9.88	1(954)334-4795	04/24/2012 FT LAUDERDALE FL
04/24/12	9.50	44-2074562156	04/24/2012 UN KINGDOM
04/24/12	1.14	1(210)497-0300	04/24/2012 ELM CREEK TX
04/24/12	13.68	44-2078245602	04/24/2012 UN KINGDOM
04/24/12	59.54	CONFERENCING SERVICES BY JOSHUA WEISSER	
04/24/12	14.50	CONFERENCING SERVICES BY JOSHUA WEISSER	
04/24/12	27.52	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
04/25/12	8.36	1(214)438-1013	04/25/2012 DALLAS TX
04/25/12	1.14	973-39680922	04/25/2012 BAHRAIN
04/25/12	10.37	CONFERENCING SERVICES BY MATTHEW KELSEY	
04/25/12	4.05	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
04/25/12	23.33	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
04/25/12	14.56	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
04/26/12	2.28	1(212)556-2108	04/26/2012 NEW YORK NY
04/27/12	151.78	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
04/27/12	1.90	1(570)895-4517	04/27/2012 MT POCONO PA
04/27/12	23.56	1(559)546-1000	04/27/2012 AREA SUMMARY CA
04/30/12	2.66	44-2070756542	04/30/2012 UN KINGDOM

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04/30/12	4.18	49-15116267598	04/30/2012 GERMANY
04/30/12	2.28	1(404)260-4055	04/30/2012 ATLANTA GA
04/30/12	9.50	44-2073603757	04/30/2012 UN KINGDOM
04/30/12	9.96	CONFERENCING SERVICES BY JEREMY GRAVES	
04/30/12	9.52	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
04/30/12	21.52	CONFERENCING SERVICES BY MATTHEW KELSEY	

Travel - Miscellaneous (tips)

03/30/12	40.00	VENDOR: CRAIG H. MILLET; INVOICE#: 03/26-03/30/12; DATE: 3/30/2012 - 03/26-03/30/12 MISCELLANEOUS; CLIENT MEETINGS NEW YORK, NY
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Travel - Taxi & Other Modes/Miles

03/28/12	64.54	VENDOR: DIAL CAR INC.; INVOICE#: 1139140; DATE: 3/28/2012 - 3/21/12 M. CUMMINS, GDC TO 169 STERLING STREET #LA3151952
03/28/12	59.77	VENDOR: DIAL CAR INC.; INVOICE#: 1139140; DATE: 3/28/2012 - 3/25/12 M. KELSEY, GDC TO 515 8 AVENUE #LA3650485
03/28/12	38.13	VENDOR: DIAL CAR INC.; INVOICE#: 1139140; DATE: 3/28/2012 - 3/21/12 M. KELSEY, YALE CLUB CLUB @ 1 BOWLING GREEN #GD59516
03/30/12	60.00	VENDOR: CRAIG H. MILLET; INVOICE#: 03/26-03/30/12; DATE: 3/30/2012 - 03/26-03/30/12 CAB FARES; CLIENT MEETINGS NEW YORK, NY
04/03/12	44.00	VENDOR: JANET M. WEISS; INVOICE#: 03/21-04/03/12; DATE: 4/3/2012 - 03/21, 03/22, 03/27, 04/02, 04/03/12 NEW YORK, NY/CAB FARE/WORKED LATE
04/06/12	65.00	VENDOR: NEW YORK PETTY CASH; INVOICE#: 3073/2012; DATE: 4/6/2012 - #423, M. KELSEY, 3/14, 3/15/12, TAXI.
04/06/12	94.24	VENDOR: NEW YORK PETTY CASH; INVOICE#: 3073/2012; DATE:

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4/6/2012 - 424, M. KELSEY, 3/16, 3/17, 3/18/12, TAXI.

04/06/12	98.13	VENDOR: NEW YORK PETTY CASH; INVOICE#: 3073/2012; DATE: 4/6/2012 - #425, M. KELSEY, 3/19, 3/23, 3/27/12, TAXI.
04/06/12	86.22	VENDOR: NEW YORK PETTY CASH; INVOICE#: 3073/2012; DATE: 4/6/2012 - #426, M. KELSEY, 3/28, 3/29, 4/1/12, TAXI.
04/06/12	29.50	VENDOR: NEW YORK PETTY CASH; INVOICE#: 3073/2012; DATE: 4/6/2012 - #429, B. KIM, 3/27, 3/29, 3/30/12, TAXI.
04/06/12	93.33	VENDOR: EXECUTIVE CHARGE, INC. (NY TAXI); INVOICE#: 2931395; DATE: 4/6/2012 - 48765, J. CONTRERAS, 3/14/12, GDC TO RIDGEFIELD PARK, NJ (WITH STOPS).
04/17/12	18.00	VENDOR: JANET M. WEISS; INVOICE#: 04/12-04/17/12; DATE: 4/17/2012 - 04/12, 04/17/12 NEW YORK, NY/CAB FARE/WORKED LATE
04/27/12	19.00	VENDOR: NEW YORK PETTY CASH; INVOICE#: 3075/2012; DATE: 4/27/2012 - #486 B. KIM, TAXI HOME FROM OFFICE 4/2, 4/3/12/BFG
04/27/12	35.50	VENDOR: NEW YORK PETTY CASH; INVOICE#: 3075/2012; DATE: 4/27/2012 - #488 B. KIM, TAXI HOME FROM OFFICE 4/11, 4/12, 4/15/, 4/16/12/BFG
04/27/12	9.00	VENDOR: NEW YORK PETTY CASH; INVOICE#: 3075/2012; DATE: 4/27/2012 - #500 B. KIM, TAXI 4/23/12/BFG
04/30/12	72.00	VENDOR: JANET M. WEISS; INVOICE#: 04/11-04/30/12; DATE: 4/30/2012 - 04/11, 04/16, 04/17, 04/24, 04/30/12 NEW YORK, NY/CAB FARE/WORKED LATE

## **Exhibit F-2**



Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

DISBURSEMENTS  
30561-00122

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<u>COSTS/CHARGES</u>	<u>TOTAL</u>	
IN HOUSE DUPLICATION	\$ 1,060.15	
LODGING	3,474.82	
MEALS	2,915.98	
MESSENGER AND COURIER EXPENSE	204.57	
ON-LINE RESEARCH (LEXIS)	3,320.62	
ON-LINE RESEARCH (WESTLAW)	5,781.25	
ON-LINE RESEARCH NEXIS - MAIN	2,545.00	
SPECIALIZED RESEARCH/FILING FEES	169.68	
TELEPHONE CHARGES	721.71	
TRANSCRIPTS/DIGESTING	978.25	
TRAVEL - AIR & RAIL	30,124.48	
TRAVEL - MISCELLANEOUS (TIPS)	54.80	
TRAVEL - TAXI & OTHER MODES/MILES	<u>2,566.49</u>	
<b>Total Costs/Charges</b>		<u>53,917.80</u>
 <b>BALANCE DUE</b>		 <u>\$ 53,917.80</u>

DISBURSEMENTS  
30561-00122

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Detail Costs/Charges:

In House Duplication

04/16/12	10.00	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 04/16/12
04/18/12	87.90	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 04/18/12
04/23/12	203.85	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 04/23/12
04/26/12	266.80	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 04/26/12
04/27/12	48.00	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 04/27/12
05/02/12	0.60	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 05/02/12
05/03/12	92.90	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 05/03/12
05/04/12	0.20	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 05/04/12
05/05/12	2.50	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 05/05/12
05/07/12	17.00	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 05/07/12
05/08/12	21.70	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 05/08/12
05/09/12	0.60	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 05/09/12
05/11/12	20.30	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 05/11/12
05/14/12	2.00	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 05/14/12
05/15/12	2.30	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 05/15/12
05/17/12	1.00	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 05/17/12
05/23/12	278.50	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 05/23/12

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05/30/12 0.30 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 05/30/12

05/31/12 3.70 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 05/31/12

Lodging

04/27/12 1,681.14 VENDOR: CRAIG H. MILLET; INVOICE#: 04/24-04/27/12; DATE: 4/27/2012 - 04/24-04/27/12 WALDORF ASTORIA HOTEL ROOM; CLIENT MEETINGS NEW YORK, NY

05/18/12 1,793.68 VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 05/13-05/18/12; DATE: 5/18/2012 - 05/13- 05/16/12 JUMEIRAH HOTEL ROOM/TELEPHONE; CLIENT MEETINGS

Meals

04/15/12 201.44 VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1151964; DATE: 4/15/2012 - 4/12/12 LUNCH (X12) FOR J. WEISS REGARDING ARCAPITA MEETIGN #263219913

04/15/12 108.06 VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1151964; DATE: 4/15/2012 - 4/12/12 LUNCH (X6) FOR M. ROSENTHAL REGARDING ARCAPITA MEETING #263454873

04/22/12 302.32 VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1153429; DATE: 4/22/2012 - 4/16/12 BREAKFAST & LUNCH (X12) FOR J. WEISS REGARDING ARCAPITA #263522535

04/22/12 32.98 VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1153429; DATE: 4/22/2012 - 4/16/12 LUNCH (X2) FOR JANET WEISS REGARDING ARCAPITA #264032052

04/22/12 107.29 VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1153429; DATE: 4/22/2012 - 4/17/12 BREAKFAST (X10) FOR J. WEISS REGARDING ARCAPITA #264066282

04/22/12 224.45 VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1153429; DATE: 4/22/2012 -4/18/12 BREAKFAST & LUNCH (X10) FOR J. WEISS REGARDING ARCAPITA #264296364

04/22/12 206.69 VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1153429; DATE: 4/22/2012 - 4/19/12 LUNCH (C10) FOR M. ROSENTHAL REGARDING ARCAPITA #264531879

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04/27/12	82.87	VENDOR: CRAIG H. MILLET; INVOICE#: 04/24-04/27/12; DATE: 4/27/2012 - 04/24-04/27/12 MEALS; CLIENT MEETINGS NEW YORK, NY
04/27/12	118.70	VENDOR: CRAIG H. MILLET; INVOICE#: 04/24-04/27/12; DATE: 4/27/2012 - 04/24-04/27/12 WALDORF ASTORIA HOTEL/MEALS; CLIENT MEETINGS NEW YORK, NY
04/29/12	118.44	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1165492; DATE: 4/29/2012 - 4/26/12 BREAKFAST (X8) FOR M. ROSENTHAL REGARDING ARCAPITA MEETING, #266118849
04/29/12	165.06	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1165492; DATE: 4/29/2012 - 4/27/12 BREAKFAST (X15) FOR M. ROSENTHAL REGARDING ARCAPITA MEETING, #266355795
05/18/12	66.45	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 05/13-05/18/12; DATE: 5/18/2012 - 05/13- 05/16/12 JUMEIRAH HOTEL/MEALS; CLIENT MEETINGS
05/18/12	694.39	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 05/13-05/18/12; DATE: 5/18/2012 - 05/17/12 MEAL; DINNER WITH J.DEANS, B.DOUTON, A.SAYOR, A.ROGERS, P.KARACSONYI & H.THOMPSON
05/18/12	261.69	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 05/13-05/18/12; DATE: 5/18/2012 - 05/16/12 MEAL; DINNER WITH A.ROGERS & H.THOMPSON
05/18/12	179.08	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 05/13-05/18/12; DATE: 5/18/2012 - 05/14/12 MEAL; DINNER WITH K.SI-AHMED
05/20/12	46.07	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1172851; DATE: 5/20/2012 - 5/14/12 BREAKFAST (X5) FOR M. KELSEY REGARDING ARCAPITA, #269738262
<u>Messenger and Courier Expense</u>		
04/15/12	23.50	VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 153010; DATE: 4/15/2012 - W0725368, J. DEBARTOLO, 4/9/12, GDC TO US BANKRUPTCY COURT @ ONE BOWLING GREEN.
04/15/12	34.45	VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 153010; DATE: 4/15/2012 - W0727430, J. CONTRERAS, 4/13/12, GDC TO US

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BANKRUPTCY COURT @ ONE BOWLING GREEN.

04/15/12	34.45	VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 153010; DATE: 4/15/2012 - W0727432, J. CONTRERAS, 4/13/12, GDC TO US TRUSTEE OFFICE @ 33 WHITEHALL ST.
04/22/12	8.50	VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 153516; DATE: 4/22/2012 - 4/16/12 J. WEISS, GDC TO EVAN FLECK @ MILBANK TWEED HADLEY, ONE CHASE MANHATTAN #W0727790
04/22/12	9.50	VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 153516; DATE: 4/22/2012 - 4/16/12 J. WANG, GDC TO RICHARD MORRISSEY @ OFFICE OF THE US TRUSTEE, 33 WHITEHALL STREET #W07280004
04/22/12	22.50	VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 153516; DATE: 4/22/2012 - 4/16/12 J. WANG, GDC TO HON. JUDGE SEAN H. @ UNITED STATES BANKRUPTCY, ONE BOWLING GREEN #W0728009
04/22/12	22.50	VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 153516; DATE: 4/22/2012 - 4/20/12 J. DEBARTOLO, GDC TO THE HONORABLE SEAN @ UNITED STATES BANKRUPTCY COURT, 1 BOWLING GREEN #W0730382
05/11/12	49.17	VENDOR: FEDERAL EXPRESS CORPORATION INVOICE#: FEDX- 20120518 DATE: 5/18/2012 SHIP DATE 05/11/2012 AIRBILL NO: 494905282728 FROM: BINA LACALAMITA, GIBSON DUNN AND CRUTCHER, NEW YORK, NY TO: MATT WILLIAMS, LITTLE SILVER, NJ

On-Line Research (Lexis)

05/02/12	196.62	CHATTERJEE, AYESHA RESEARCH	05/02/12	30561-00101	LEXIS
05/03/12	586.40	CHATTERJEE, AYESHA RESEARCH	05/03/12	30561-00101	LEXIS
05/05/12	199.23	CHATTERJEE, AYESHA RESEARCH	05/05/12	30561-00101	LEXIS
05/06/12	59.31	CHATTERJEE, AYESHA RESEARCH	05/06/12	30561-00107	LEXIS

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05/07/12	37.31	LEVIN, DOUG	05/07/12	30561-00109	LEXIS RESEARCH
05/08/12	100.62	LEVIN, DOUG	05/08/12	30561-00109	LEXIS RESEARCH
05/09/12	178.62	LEVIN, DOUG	05/09/12	30561-00109	LEXIS RESEARCH
05/10/12	167.20	CHATTERJEE, AYESHA RESEARCH	05/10/12	30561-00101	LEXIS
05/11/12	218.40	CHATTERJEE, AYESHA RESEARCH	05/11/12	30561-00101	LEXIS
05/13/12	165.60	CHATTERJEE, AYESHA RESEARCH	05/13/12	30561-00101	LEXIS
05/14/12	119.31	LEVIN, DOUG	05/14/12	30561-00101	LEXIS RESEARCH
05/15/12	24.00	CHATTERJEE, AYESHA RESEARCH	05/15/12	30561-00101	LEXIS
05/15/12	102.00	LEVIN, DOUG	05/15/12	30561-00109	LEXIS RESEARCH
05/15/12	6.00	KIM, BRIAN	05/15/12	30561-00122	LEXIS RESEARCH
05/16/12	12.00	CHATTERJEE, AYESHA RESEARCH	05/16/12	30561-00101	LEXIS
05/17/12	12.90	LIU, SERENA	05/17/12	30561-00122	LEXIS RESEARCH
05/22/12	212.91	CHATTERJEE, AYESHA RESEARCH	05/22/12	30561-00101	LEXIS
05/23/12	297.42	LEVIN, DOUG	05/23/12	30561-00102	LEXIS RESEARCH
05/24/12	93.93	LEVIN, DOUG	05/24/12	30561-00109	LEXIS RESEARCH
05/24/12	82.80	KLEIN, NICHOLAS A RESEARCH	05/24/12	30561-00122	LEXIS

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05/24/12	78.40	CHATTERJEE, AYESHA	05/24/12	30561-00127	LEXIS RESEARCH
05/25/12	165.93	LEVIN, DOUG	05/25/12	30561-00109	LEXIS RESEARCH
05/25/12	12.00	GRAVES, JEREMY L	05/25/12	30561-00122	LEXIS RESEARCH
05/25/12	6.00	KLEIN, NICHOLAS A	05/25/12	30561-00122	LEXIS RESEARCH
05/29/12	185.71	KLEIN, NICHOLAS A	05/29/12	30561-00122	LEXIS RESEARCH
<u>On-Line Research (Westlaw)</u>					
05/01/12	737.73	KIM, BRIAN J	05/01/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
05/03/12	13.06	KIM, BRIAN J	05/03/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
05/10/12	297.01	KIM, BRIAN J	05/10/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
05/10/12	268.28	WEISSER, JOSHUA	05/10/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
05/11/12	65.33	KIM, BRIAN J	05/11/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
05/11/12	183.80	WEISSER, JOSHUA	05/11/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
05/14/12	691.45	KIM, BRIAN J	05/14/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
05/14/12	579.22	WEISSER, JOSHUA	05/14/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
05/15/12	913.25	KIM, BRIAN J	05/15/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES

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05/15/12	460.99	WEISSER, JOSHUA	05/15/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
05/16/12	429.44	LIU, SERENA	05/16/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
05/18/12	263.04	WEISSER, JOSHUA	05/18/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
05/19/12	101.03	WEISSER, JOSHUA	05/19/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
05/21/12	427.68	WEISSER, JOSHUA	05/21/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
05/23/12	193.15	KLEIN, NICHOLAS A	05/23/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
05/25/12	156.79	WEISSER, JOSHUA	05/25/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES

On-Line Research Nexis - Main

05/02/12	200.00	CHATTERJEE, AYESHA	05/02/12	30561-00101	NEXIS RESEARCH
05/03/12	465.00	CHATTERJEE, AYESHA	05/03/12	30561-00101	NEXIS RESEARCH
05/06/12	50.00	CHATTERJEE, AYESHA	05/06/12	30561-00107	NEXIS RESEARCH
05/07/12	50.00	LEVIN, DOUG	05/07/12	30561-00109	NEXIS RESEARCH
05/09/12	50.00	LEVIN, DOUG	05/09/12	30561-00109	NEXIS RESEARCH
05/11/12	50.00	CHATTERJEE, AYESHA	05/11/12	30561-00101	NEXIS RESEARCH
05/13/12	50.00	CHATTERJEE, AYESHA	05/13/12	30561-00101	NEXIS RESEARCH

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05/14/12	100.00	LEVIN, DOUG	05/14/12	30561-00101	NEXIS RESEARCH
05/14/12	450.00	KIM, BRIAN	05/14/12	30561-00122	NEXIS RESEARCH
05/15/12	50.00	LEVIN, DOUG	05/15/12	30561-00109	NEXIS RESEARCH
05/15/12	430.00	KIM, BRIAN	05/15/12	30561-00122	NEXIS RESEARCH
05/16/12	50.00	CHATTERJEE, AYESHA RESEARCH	05/16/12	30561-00101	NEXIS
05/22/12	100.00	CHATTERJEE, AYESHA RESEARCH	05/22/12	30561-00101	NEXIS
05/22/12	50.00	LEVIN, DOUG	05/22/12	30561-00102	NEXIS RESEARCH
05/23/12	100.00	LEVIN, DOUG	05/23/12	30561-00102	NEXIS RESEARCH
05/24/12	100.00	LEVIN, DOUG	05/24/12	30561-00109	NEXIS RESEARCH
05/24/12	100.00	CHATTERJEE, AYESHA RESEARCH	05/24/12	30561-00127	NEXIS
05/25/12	100.00	LEVIN, DOUG	05/25/12	30561-00109	NEXIS RESEARCH

Specialized Research/Filing Fees

05/14/12	5.00	PACER, 4/12 - COURT INFORMATION
05/15/12	97.58	LIU, SERENA G. 05/15/2012 LAW JOURNAL PRESS
05/15/12	24.70	PACER, 4/12 - COURT INFORMATION
05/15/12	14.10	PACER, 4/12 - COURT INFORMATION
05/15/12	9.80	PACER, 4/12 - COURT INFORMATION
05/15/12	18.50	PACER, 4/12 - COURT INFORMATION

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Telephone Charges

05/01/12	5.93	CONFERENCING SERVICES BY DOUGLAS LEVIN
05/01/12	4.37	CONFERENCING SERVICES BY SERENA LIU
05/02/12	1.90	1(214)438-1013 05/02/2012 DALLAS TX
05/02/12	2.66	1(310)980-8529 05/02/2012 SNMN SNMN CA
05/02/12	15.35	CONFERENCING SERVICES BY MATTHEW KELSEY
05/03/12	21.66	44-2076943297 05/03/2012 UN KINGDOM
05/03/12	5.70	44-7887560429 05/03/2012 UN KINGDOM
05/03/12	5.32	44-7799068842 05/03/2012 UN KINGDOM
05/03/12	2.66	1(212)403-3577 05/03/2012 NEW YORK NY
05/03/12	1.52	1(302)576-3591 05/03/2012 WILMINGTON DE
05/03/12	8.36	1(404)386-6404 05/03/2012 ATLANTA GA
05/03/12	2.43	CONFERENCING SERVICES BY SERENA LIU
05/04/12	5.70	44-7887560429 05/04/2012 UN KINGDOM
05/04/12	31.16	1(334)323-6233 05/04/2012 MONTGOMERY AL
05/04/12	4.94	1(404)642-0732 05/04/2012 ATLANTA GA
05/04/12	27.36	44-2089872200 05/04/2012 UN KINGDOM
05/04/12	2.85	CONFERENCING SERVICES BY JOSHUA WEISSER
05/04/12	4.43	CONFERENCING SERVICES BY MATTHEW KELSEY

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05/06/12	47.87	CONFERENCING SERVICES BY JOSHUA WEISSER
05/07/12	4.36	CONFERENCING SERVICES BY MICHAEL ROSENTHAL
05/08/12	17.86	44-2070756542 05/08/2012 UN KINGDOM
05/08/12	19.76	973-17218070 05/08/2012 BAHRAIN
05/08/12	2.66	1(214)232-5372 05/08/2012 GRAND PRAR TX
05/08/12	3.42	44-7887821152 05/08/2012 UN KINGDOM
05/08/12	11.05	CONFERENCING SERVICES BY MICHAEL ROSENTHAL
05/08/12	7.83	CONFERENCING SERVICES BY MICHAEL ROSENTHAL
05/08/12	10.62	VENDOR: STARHUB LTD; INVOICE#: 0138748878052012; DATE: 5/8/2012 - STARHUB BILL DATED 08 MAY 2012 (EMAD)
05/09/12	10.96	CONFERENCING SERVICES BY MATTHEW KELSEY
05/10/12	2.66	1(713)547-3711 05/10/2012 HOUSTON TX
05/11/12	21.11	CONFERENCING SERVICES BY JOSHUA WEISSER
05/11/12	4.94	1(713)547-3711 05/11/2012 HOUSTON TX
05/13/12	7.35	CONFERENCING SERVICES BY MICHAEL ROSENTHAL
05/13/12	1.14	974-44572777 05/13/2012 QATAR
05/14/12	2.66	44-2078245636 05/14/2012 UN KINGDOM
05/14/12	5.25	CONFERENCING SERVICES BY MATTHEW KELSEY
05/14/12	11.32	CONFERENCING SERVICES BY MICHAEL ROSENTHAL

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05/15/12	5.70	1(212)510-0500	05/15/2012 NEW YORK NY
05/15/12	37.24	44-2074562755	05/15/2012 UN KINGDOM
05/15/12	1.03	1(404)386-6404	05/15/2012 GEORGIA
05/15/12	2.39	1(719)955-0542	05/15/2012 COLORADO
05/15/12	8.20	1(719)955-0542	05/15/2012 COLORADO
05/15/12	5.95	CONFERENCING SERVICES BY JANET M. WEISS	
05/15/12	1.38	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
05/15/12	5.37	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
05/15/12	18.93	CONFERENCING SERVICES BY JOSHUA WEISSER	
05/16/12	7.98	973-17218193	05/16/2012 BAHRAIN
05/16/12	1.14	1(345)814-6310	05/16/2012 CAYMAN IS CI
05/16/12	1.52	1(619)890-3383	05/16/2012 SNDG SNDG CA
05/16/12	7.10	CONFERENCING SERVICES BY MATTHEW KELSEY	
05/17/12	2.28	1(404)920-9008	05/17/2012 ATLANTA GA
05/17/12	1.52	1(678)431-3308	05/17/2012 ATLANTA GA
05/17/12	6.84	1(404)720-5225	05/17/2012 ATLANTA GA
05/17/12	3.99	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
05/17/12	20.38	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	

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05/18/12	2.28	1(404)720-5225	05/18/2012 ATLANTA GA
05/18/12	3.04	1(404)720-5225	05/18/2012 ATLANTA GA
05/18/12	11.78	44-2074563887	05/18/2012 UN KINGDOM
05/18/12	4.54	CONFERENCING SERVICES BY JOSHUA WEISSER	
05/21/12	14.06	44-2070756542	05/21/2012 UN KINGDOM
05/21/12	2.66	44-2074565544	05/21/2012 UN KINGDOM
05/21/12	7.23	CONFERENCING SERVICES BY JOSHUA WEISSER	
05/21/12	9.38	CONFERENCING SERVICES BY JEREMY GRAVES	
05/22/12	1.14	973-39680922	05/22/2012 BAHRAIN
05/22/12	1.90	1(281)732-4616	05/22/2012 HOUSTON TX
05/22/12	7.98	1(267)941-1099	05/22/2012 AREASUMMARY PA
05/23/12	2.28	1(713)221-2540	05/23/2012 HOUSTON TX
05/23/12	4.18	44-2074565398	05/23/2012 UN KINGDOM
05/23/12	2.28	1(713)221-2540	05/23/2012 HOUSTON TX
05/23/12	11.35	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
05/24/12	12.01	CONFERENCING SERVICES BY JEREMY GRAVES	
05/24/12	6.31	CONFERENCING SERVICES BY MATTHEW KELSEY	
05/25/12	1.14	1(212)530-5287	05/25/2012 NEW YORK NY
05/25/12	11.40	1(345)815-1298	05/25/2012 CAYMAN IS CI

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05/25/12	2.28	1(718)743-8200	05/25/2012 BKLYN NYC NY
05/26/12	27.89	CONFERENCING SERVICES BY CRAIG H. MILLET	
05/29/12	22.04	44-2070756542	05/29/2012 UN KINGDOM
05/29/12	18.24	44-2070756542	05/29/2012 UN KINGDOM
05/29/12	3.42	1(713)547-3711	05/29/2012 HOUSTON TX
05/29/12	1.90	44-2078245660	05/29/2012 UN KINGDOM
05/29/12	1.14	1(718)743-8200	05/29/2012 BKLYN NYC NY
05/30/12	4.56	1(267)941-1099	05/30/2012 AREASUMMARY PA
05/30/12	12.92	44-2070756542	05/30/2012 UN KINGDOM
05/30/12	4.18	1(267)941-1099	05/30/2012 AREASUMMARY PA
05/30/12	6.46	1(212)556-2108	05/30/2012 NEW YORK NY
05/31/12	9.12	44-2071542691	05/31/2012 UN KINGDOM
05/31/12	1.52	1(404)386-6404	05/31/2012 ATLANTA GA
05/31/12	3.04	1(732)757-8679	05/31/2012 MIDDLETOWN NJ

Transcripts/Digesting  
03/22/12

03/22/12	640.55	VENDOR: VERITEXT NEW YORK REPORTING CO.; INVOICE#: NY449903; DATE: 3/22/2012 - COURT HEARING TRANSCRIPT, JOB #: 349718, JOB DATE: 3/21/12, D. FELDMAN.
04/18/12	337.70	VENDOR: VERITEXT NEW YORK REPORTING CO.; INVOICE#: NY454779; DATE: 4/18/2012 - COURT HEARING TRANSCRIPT, JOB #: 353179, JOB DATE: 4/17/12, D. FELDMAN.

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Travel - Air & Rail

04/23/12	4,698.85	AMERICAN EXPRESS LT0429 INVOICE: 89932 INV. DATE: 04/23/2012 TICKET: 7053423959 TRAVEL DATES: 04/24/2012 - 04/24/2012 PASSENGER: MILLET/CRAIG HOWLAND ITINERARY: LAX/JFK/LAX
05/03/12	11,419.40	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 04/30-05/03/12; DATE: 5/3/2012 - 04/30-05/03/12 NY-LONDON-NY (#BA7053423982) AIRFARE; CLIENT MEETINGS LONDON, ENGLAND
05/03/12	49.25	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 04/30-05/03/12; DATE: 5/3/2012 - 04/30-05/03/12 NY-LONDON-NY (#XD0574126467) AIRFARE SERVICE; CLIENT MEETINGS LONDON, ENGLAND
05/03/12	49.25	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 04/30-05/03/12; DATE: 5/3/2012 - 04/30-05/03/12 NY-LONDON-NY (#XD0574329372) AIRFARE EXCHANGE SERVICE; CLIENT MEETINGS LONDON, ENGLAND
05/18/12	13,768.20	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 05/13-05/18/12; DATE: 5/18/2012 - 05/13-05/18/12 NY-LONDON-BAHRAIN-LONDON, NY (#BA7057792101) AIRFARE; CLIENT MEETINGS
05/18/12	49.25	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 05/13-05/18/12; DATE: 5/18/2012 - 05/13-05/18/12 (#XD0574533268) AIRFARE SERVICE; CLIENT MEETINGS
05/18/12	90.28	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 05/13-05/18/12; DATE: 5/18/2012 - 05/14, 05/16/12 RAIL FARES; CLIENT MEETINGS

Travel - Miscellaneous (tips)

04/27/12	50.00	VENDOR: CRAIG H. MILLET; INVOICE#: 04/24-04/27/12; DATE: 4/27/2012 - 04/24-04/27/12 MISCELLANEOUS; CLIENT MEETINGS NEW YORK, NY
05/18/12	4.80	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 05/13-05/18/12; DATE: 5/18/2012 - 05/13- 05/18/12 MISCELLANEOUS; CLIENT MEETINGS

Travel - Taxi & Other Modes/Miles

04/04/12	42.89	VENDOR: DIAL CAR INC.; INVOICE#: 1139980; DATE: 4/4/2012 - LA3151462, SERENA LIU, 3/22/12, GDC TO BROOKLYN.
04/04/12	64.54	VENDOR: DIAL CAR INC.; INVOICE#: 1139980; DATE: 4/4/2012 -

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LA3152157, M. CUMMINS, 3/18/12, GDC TO 169 STERLING ST.

04/04/12	61.99	VENDOR: DIAL CAR INC.; INVOICE#: 1139980; DATE: 4/4/2012 - LA3482993, M. KELSEY, 3/19/12, 515 8TH AVE TO GDC.
04/04/12	66.75	VENDOR: DIAL CAR INC.; INVOICE#: 1139980; DATE: 4/4/2012 - LA3519374, M. CUMMINS, 3/19/12, 1695 STERLING TO GDC.
04/04/12	64.54	VENDOR: DIAL CAR INC.; INVOICE#: 1139980; DATE: 4/4/2012 - LA3542030, M. CUMMINS, 3/15/12, GDC TO 169 STERLING.
04/04/12	59.77	VENDOR: DIAL CAR INC.; INVOICE#: 1139980; DATE: 4/4/2012 - LA3590682, M. KESLEY, 3/20/12, GDC TO 515 8TH AVE.
04/04/12	52.17	VENDOR: DIAL CAR INC.; INVOICE#: 1139980; DATE: 4/4/2012 - LA3595010, L. JARIT, 3/14/12, GDC TO 264TH ST,
04/04/12	50.50	VENDOR: DIAL CAR INC.; INVOICE#: 1139980; DATE: 4/4/2012 - LA3597691, M. KELSEY, 3/26/12, MSG TO 515 8TH AVE.
04/04/12	64.54	VENDOR: DIAL CAR INC.; INVOICE#: 1139980; DATE: 4/4/2012 - LA3600446, M. CUMMINS, 3/20/12, GDC TO BROOKLYN.
04/04/12	86.71	VENDOR: DIAL CAR INC.; INVOICE#: 1139980; DATE: 4/4/2012 - LA3614602, M. CUMMINS, 3/16/12, 169 STERLING TO GDC,.
04/04/12	52.17	VENDOR: DIAL CAR INC.; INVOICE#: 1139980; DATE: 4/4/2012 - LA3616105, L. JARIT, 3/16/12, GDC TO 26 4TH ST.
04/04/12	64.54	VENDOR: DIAL CAR INC.; INVOICE#: 1139980; DATE: 4/4/2012 - LA3618818, M. CUMMINS, 3/16/12, GDC TO BROOKLYN.
04/04/12	45.89	VENDOR: DIAL CAR INC.; INVOICE#: 1139980; DATE: 4/4/2012 - LA3651660, M. KARLAN, 3/21/12, COURTHOUSE TO GDC.
04/04/12	64.54	VENDOR: DIAL CAR INC.; INVOICE#: 1139980; DATE: 4/4/2012 - LA3655302, M. CUMMINS, 3/19/12, GDC TO 169 STERLING.
04/04/12	137.82	VENDOR: DIAL CAR INC.; INVOICE#: 1139980; DATE: 4/4/2012 - GD60484, J. CONTRERAS, 3/19/12, GDC TO 1 BOWLING GREEN.

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04/11/12	42.89	VENDOR: DIAL CAR INC.; INVOICE#: 1140587; DATE: 4/11/2012 - 3/22/12 S. LIU, GDC TO 204 FRONT STREET #LA1679167
04/11/12	59.77	VENDOR: DIAL CAR INC.; INVOICE#: 1140587; DATE: 4/11/2012 - 3/22/12 M. KELSEY, GDC TO 515 8 AVENUE #LA3152693
04/11/12	61.99	VENDOR: DIAL CAR INC.; INVOICE#: 1140587; DATE: 4/11/2012 - 4/1/12 M. KELSEY, GDC TO 515 8 AVENUE #LA3379155
04/11/12	59.77	VENDOR: DIAL CAR INC.; INVOICE#: 1140587; DATE: 4/11/2012 - 4/2/12 M. KELSEY, GDC TO BROOKLYN 11215 #LA3500020
04/11/12	64.54	VENDOR: DIAL CAR INC.; INVOICE#: 1140587; DATE: 4/11/2012 - 3/22/12 M. CUMMINS, GDC TO 169 STERLING STREET #LA3604637
04/11/12	45.89	VENDOR: DIAL CAR INC.; INVOICE#: 1140587; DATE: 4/11/2012 - 3/21/12 M. CUMMINS, BOWLING GREEN TO GDC #LA3632676
04/11/12	51.44	VENDOR: DIAL CAR INC.; INVOICE#: 1140587; DATE: 4/11/2012 - 3/21/12 M. KELSEY, BOWLING GREEN TO GDC #LA3654895
04/11/12	32.59	VENDOR: DIAL CAR INC.; INVOICE#: 1140587; DATE: 4/11/2012 - 3/21/12 J. WEISS, YALE CLUB TO BOWLING GREEN #GD59514
04/11/12	50.33	VENDOR: DIAL CAR INC.; INVOICE#: 1140587; DATE: 4/11/2012 - 3/21/12 J. CONTRERAS, YALE CLUB TO ONW BOWLING GREEN #GD59513
04/11/12	30.37	VENDOR: DIAL CAR INC.; INVOICE#: 1140587; DATE: 4/11/2012 - 3/21/12 J. WEISS, YALE CLUB TO 1 BOWLING GREEN #GD59515
04/13/12	73.34	VENDOR: EXECUTIVE CHARGE, INC. (NY TAXI); INVOICE#: 2937713; DATE: 4/13/2012 - 48779, J. CONTRERAS, 3/20/12, GDC TO NORTH BERGEN, NJ.
04/18/12	78.18	VENDOR: DIAL CAR INC.; INVOICE#: 1140731; DATE: 4/18/2012 - LA3244907, G. MILLET, 3/30/12, 50 VANDERBILT TO JFK.
04/18/12	59.77	VENDOR: DIAL CAR INC.; INVOICE#: 1140731; DATE: 4/18/2012 - LA3643447, M. KELSEY, 3/30/12, GDC TO 515 8TH AVE.
04/24/12	154.00	VENDOR: SHOOTING STAR LIVERY; INVOICE#: 20223; DATE:

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4/24/2012 - TRANSPORTATION FROM RESIDENCE TO LAX/C.  
MILLET

04/25/12	78.18	VENDOR: DIAL CAR INC.; INVOICE#: 1141198; DATE: 4/25/2012 - GD59480, J. DEANS, 4/16/12, YALE CLUB TO JFK.
04/27/12	161.00	VENDOR: SHOOTING STAR LIVERY; INVOICE#: 20224; DATE: 4/27/2012 - TRANSPORTATION FROM LAX TO RESIDENCE/C. MILLET
04/27/12	60.00	VENDOR: CRAIG H. MILLET; INVOICE#: 04/24-04/27/12; DATE: 4/27/2012 - 04/24-04/27/12 CAB FARE; CLIENT MEETINGS NEW YORK, NY
05/03/12	163.30	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 04/30-05/03/12; DATE: 5/3/2012 - 04/30, 05/03/12 TRANSPORTATION; CLIENT MEETINGS LONDON, ENGLAND
05/18/12	249.78	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 05/13-05/18/12; DATE: 5/18/2012 - 05/13- 05/18/12 CAB FARES; CLIENT MEETINGS
05/22/12	10.00	VENDOR: JANET M. WEISS; INVOICE#: 05/22/12; DATE: 5/22/2012 - NEW YORK, NY/CAB FARE/WORKED LATE

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## **Exhibit F-3**

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

DISBURSEMENTS  
30561-00122

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<u>COSTS/CHARGES</u>	<u>TOTAL</u>	
COURT FEES	\$ 142.00	
FILING FEES	293.00	
IN HOUSE DUPLICATION	1,515.15	
LODGING	2,561.89	
MEALS	1,308.21	
MESSENGER AND COURIER EXPENSE	261.40	
ON-LINE RESEARCH (LEXIS)	569.68	
ON-LINE RESEARCH (WESTLAW)	7,610.92	
ON-LINE RESEARCH NEXIS - MAIN	200.00	
SPECIALIZED RESEARCH/FILING FEES	350.38	
TELEPHONE CHARGES	1,277.71	
TRAVEL - AIR & RAIL	28,646.03	
TRAVEL - PARKING	50.00	
TRAVEL - TAXI & OTHER MODES/MILES	<u>1,822.59</u>	
<b>Total Costs/Charges</b>		<u>46,608.96</u>
 <b>BALANCE DUE</b>		 <u>\$ 46,608.96</u>

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DISBURSEMENTS  
30561-00122

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Detail Costs/Charges:

Court Fees

04/16/12	30.00	VENDOR: JANET M. WEISS; INVOICE#: 04/09-04/16/12; DATE: 4/16/2012 - 04/09/12 COURTCALL/TELEPHONIC HEARING APPEARANCE ID#48721
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04/16/12	112.00	VENDOR: JANET M. WEISS; INVOICE#: 04/09-04/16/12; DATE: 4/16/2012 - 04/16/12 COURTCALL/TELEPHONIC HEARING APPEARANCE ID#48721
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Filing Fees

06/11/12	293.00	VENDOR: JEREMY GRAVES; INVOICE#: 06/11/12; DATE: 6/11/2012 - NEW YORK SOUTHERN LIVE SYSTEM/FILING FEE PROCEEDING #12-01708-SHL
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In House Duplication

05/03/12	12.80	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 05/03/12
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05/04/12	327.75	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 05/04/12
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05/07/12	209.45	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 05/07/12
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05/09/12	9.20	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 05/09/12
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05/14/12	121.40	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 05/14/12
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05/15/12	23.50	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 05/15/12
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05/17/12	17.20	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 05/17/12
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05/22/12	117.20	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 05/22/12
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05/25/12	341.35	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 05/25/12
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06/01/12	3.30	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 06/01/12
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06/02/12	9.20	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 06/02/12
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06/04/12	5.70	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 06/04/12
06/05/12	3.80	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 06/05/12
06/06/12	0.70	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 06/06/12
06/07/12	1.10	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 06/07/12
06/08/12	2.00	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 06/08/12
06/11/12	153.20	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 06/11/12
06/12/12	36.80	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 06/12/12
06/13/12	57.60	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 06/13/12
06/19/12	0.20	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 06/19/12
06/21/12	21.80	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 06/21/12
06/25/12	0.80	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 06/25/12
06/26/12	0.30	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 06/26/12
06/27/12	13.50	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 06/27/12
06/28/12	25.30	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 06/28/12

Lodging

03/20/12	220.37	VENDOR: JENNIFER CONTRERAS; INVOICE#: 03/16-03/20/12; DATE: 3/20/2012 - NEW YORK; BANKRUPTCY FILING OF ARCAPITA BANK B.S.C./ROOM CHGS @ ROOSEVELT HOTEL
06/08/12	583.80	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 06/06-06/08/12; DATE: 6/8/2012 - 06/06-06/07/12 RITZ CARLTON HOTEL ROOM; CLIENT MEETINGS CAYMAN ISLANDS
06/13/12	1,757.72	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 06/10-06/13/12;

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DATE: 6/13/2012 - 06/10-06/13/12 METROPOLITAN HOTEL  
ROOM/INTERNET; CLIENT MEETINGS LONDON

Meals

03/20/12	40.00	VENDOR: JENNIFER CONTRERAS; INVOICE#: 03/16-03/20/12; DATE: 3/20/2012 - NEW YORK; BANKRUPTCY FILING OF ARCAPITA BANK B.S.C.
03/20/12	39.45	VENDOR: JENNIFER CONTRERAS; INVOICE#: 03/16-03/20/12; DATE: 3/20/2012 - NEW YORK; BANKRUPTCY FILING OF ARCAPITA BANK B.S.C./MEAL CHGS @ ROOSEVELT HOTEL
05/02/12	59.77	VENDOR: DIAL CAR INC.; INVOICE#: 1142009; DATE: 5/2/2012 - 4/16/12 M. KELSEY, GDC TO 515 8 AVENUE #LA3245122
05/27/12	295.45	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1176892; DATE: 5/27/2012 - 5/23/12 BREAKFAST & LUNCH (X14) FOR M. ROSENTHAL REGARDING ARCAPITA MEETING #271992660
06/03/12	178.31	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1186238; DATE: 6/3/2012 - 5/30/12 LUNCH (X10) FOR M. ROSENTHAL REGARDING ARCAPITA MEETING #273441105
06/03/12	276.69	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1186238; DATE: 6/3/2012 - 6/1/12 BREAKFAST & LUNCH (X5) FOR M. ROSENTHAL REGARDING ARCAPITA #273721860
06/03/12	52.95	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1186238; DATE: 6/3/2012 - 5/31/12 COOKIE & BROWNIE PLATTER (X10) FOR J. WEISS REGARDING ARCAPITA #273724386
06/08/12	54.56	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 06/06-06/08/12; DATE: 6/8/2012 - 06/06-06/07/12 RITZ CARLTON HOTEL/MEALS; CLIENT MEETINGS CAYMAN ISLANDS
06/08/12	12.00	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 06/06-06/08/12; DATE: 6/8/2012 - 06/07/12 MEALS; CLIENT MEETINGS CAYMAN ISLANDS
06/10/12	25.27	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1190216; DATE: 6/10/2012 - 274465911, M. ROSENTHAL, CLIENT MEETING, 10 ATTENDEES.

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06/13/12 267.36 VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 06/10-06/13/12;  
DATE: 6/13/2012 - 06/11/12 MEALS; CLIENT MEETINGS LONDON

06/13/12 6.40 VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 06/10-06/13/12;  
DATE: 6/13/2012 - 06/10-06/13/12 METROPOLITAN HOTEL/MEALS;  
CLIENT MEETINGS LONDON

Messenger and Courier Expense

04/29/12 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 153712;  
DATE: 4/29/2012 - 4/24/12 J. DEBARTOLO, GDC TO THE  
HONORABLE SEAN H. LANE @ US BANKRUPTCY COURT, 1  
BOWLING GREEN #W0731570

04/29/12 8.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 153712;  
DATE: 4/29/2012 - 4/24/12 J. DEBARTOLO, GDC TO RICHARD  
MORRISSEY @ OFFICE OF THE US TRUSTEE SDNY, 33  
WHITEHALL STREET #W0731571

05/06/12 24.38 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 154719;  
DATE: 5/6/2012 - W0736437, J. CONTRERAS, 5/4/12, GDC TO US  
BANKRUPTCY COURT @ ONE BOWLING GREEN.

05/06/12 24.38 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 154719;  
DATE: 5/6/2012 - W0736441, J. CONTRERAS, 5/4/12, GDC TO US  
TRUSTEE'S OFFICE @ 33 WHITEHALL ST.

05/20/12 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 155477;  
DATE: 5/20/2012 - W0742401, JENNIFER, 5/18/12, GDC TO UNITED  
STATES BANKRUPTCY @ ONE BOLWING GREEN.

05/20/12 8.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 155477;  
DATE: 5/20/2012 - W0742406, JENNIFER, 5/18/12, GDC TO OFFICE  
OF THE US TRUSTEE @ 33 WHITEHALL ST.

05/20/12 8.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 155477;  
DATE: 5/20/2012 - W0742494, JENNIFER, 5/18/12, GDC TO  
MILBANK @ ONE CHASE MANHATTAN

05/25/12 52.12 VENDOR: FEDERAL EXPRESS CORPORATION INVOICE#: FEDX-  
20120601 DATE: 6/1/2012 SHIP DATE 05/25/2012 AIRBILL NO:  
494905284180 FROM: BINA LACALAMITA, GIBSON DUNN AND  
CRUTCHER, NEW YORK, NY TO: MATT WILLIAMS, LITTLE SILVER,  
NJ



05/27/12	12.00	VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 155671; DATE: 5/27/2012 - 5/22/12 J. HALTER, GDC TO RICHARD MORRISSEY @ OFFICE OF THE TRUSTEE, 33 WHITEHALL STREET #W0743592
05/27/12	22.50	VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 155671; DATE: 5/27/2012 - 5/22/12 J. HALTER, GDC TO SEAN H. LANE @ UNITED STATES BANKRUPTCY, ONE BOWLING GREEN #W0743597
06/03/12	23.32	VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 156739; DATE: 6/3/2012 - W0746138, J. DEBARTOLO, 5/30/12, GDC TO OFFICE OF THE US TRUSTEE @ 33 WHITEHALL ST.
06/05/12	16.10	VENDOR: FEDERAL EXPRESS CORPORATION INVOICE#: FEDX- 20120608 DATE: 6/8/2012 SHIP DATE 06/05/2012 AIRBILL NO: 494905285705 FROM: JENNIFER CONTRERAS, GIBSON DUNN AND CRUTCHER, NEW YORK, NY TO: RICHARD MORRISSEY ESQ., OFFICE OF THE US TRUSTEE, NEW YORK CITY, NY
06/05/12	16.10	VENDOR: FEDERAL EXPRESS CORPORATION INVOICE#: FEDX- 20120608 DATE: 6/8/2012 SHIP DATE 06/05/2012 AIRBILL NO: 494905285690 FROM: JENNIFER CONTRERAS, GIBSON DUNN AND CRUTCHER, NEW YORK, NY TO: SEAN H. LANE, US BANKRUPTCY COURT - SDNY, NEW YORK CITY, NY

On-Line Research (Lexis)

05/30/12	154.33	KLEIN, NICHOLAS A	05/30/12	30561-00122	LEXIS RESEARCH
06/01/12	64.80	KLEIN, NICHOLAS A	06/01/12	30561-00122	LEXIS RESEARCH
06/04/12	34.62	LEVIN, DOUG	06/04/12	30561-00109	LEXIS RESEARCH
06/05/12	137.31	LEVIN, DOUG	06/05/12	30561-00107	LEXIS RESEARCH
06/08/12	6.00	LEVIN, DOUG	06/08/12	30561-00101	LEXIS RESEARCH
06/11/12	148.62	WEISSER, JOSHUA	06/11/12	30561-00122	LEXIS RESEARCH
06/29/12	24.00	GRAVES, JEREMY L	06/29/12	30561-00122	LEXIS RESEARCH

On-Line Research (Westlaw)

05/31/12	216.01	LIU,SERENA	05/31/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
06/01/12	97.56	LIU,SERENA	06/01/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
06/02/12	303.98	WEISSER,JOSHUA	06/02/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
06/05/12	12.00	LEVIN,DOUG	06/05/12	30561-00107	WESTLAW RESEARCH AND PRINTING CHARGES
06/06/12	216.00	WEISSER,JOSHUA	06/06/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
06/07/12	182.04	WEISSER,JOSHUA	06/07/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
06/10/12	489.73	WEISSER,JOSHUA	06/10/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
06/11/12	1,506.85	WEISSER,JOSHUA	06/11/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
06/12/12	52.26	HOGAN,MARY KATE	06/12/12	30561-00113	WESTLAW RESEARCH AND PRINTING CHARGES
06/12/12	382.37	WEISSER,JOSHUA	06/12/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
06/13/12	283.09	HOGAN,MARY KATE	06/13/12	30561-00113	WESTLAW RESEARCH AND PRINTING CHARGES
06/13/12	223.00	WEISSER,JOSHUA	06/13/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
06/14/12	1,184.56	HOGAN,MARY KATE	06/14/12	30561-00113	WESTLAW RESEARCH AND PRINTING CHARGES
06/15/12	412.87	HOGAN,MARY KATE	06/15/12	30561-00113	WESTLAW

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RESEARCH AND PRINTING CHARGES

06/15/12	189.01	KIM,BRIAN J	06/15/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
06/18/12	402.41	HOGAN,MARY KATE	06/18/12	30561-00113	WESTLAW RESEARCH AND PRINTING CHARGES
06/18/12	254.34	LIU,SERENA	06/18/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
06/19/12	17.43	HOGAN,MARY KATE	06/19/12	30561-00113	WESTLAW RESEARCH AND PRINTING CHARGES
06/21/12	816.99	WEISSER,JOSHUA	06/21/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
06/25/12	333.58	WEISSER,JOSHUA	06/25/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
06/28/12	34.84	HOGAN,MARY KATE	06/28/12	30561-00113	WESTLAW RESEARCH AND PRINTING CHARGES

On-Line Research Nexis - Main

06/08/12	150.00	LEVIN, DOUG	06/08/12	30561-00101	NEXIS RESEARCH
06/11/12	50.00	WEISSER, JOSHUA	06/11/12	30561-00122	NEXIS RESEARCH

Specialized Research/Filing Fees

06/07/12	280.28	BLOOMBERG, 5/12 - COMPANY/SECURITIES INFORMATION (S. SCOTT)
06/13/12	57.40	PACER, 5/12 - COURT INFORMATION
06/13/12	12.70	PACER, 5/12 - COURT INFORMATION

Telephone Charges

05/28/12	200.76	VENDOR: JOSEPH ALAN BANNISTER; INVOICE#: 5735167-0512; DATE: 5/28/2012 - 04/29-05/28/12 REIMB OF VERIZON PHONE CHGS #646-573-5167
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05/29/12	2.60	CONFERENCING SERVICES BY MATTHEW KELSEY
05/30/12	4.20	CONFERENCING SERVICES BY JEFFREY TRINKLEIN
05/30/12	12.01	CONFERENCING SERVICES BY MATTHEW KELSEY
05/30/12	13.04	CONFERENCING SERVICES BY JOSHUA WEISSER
05/31/12	2.61	CONFERENCING SERVICES BY JANET M. WEISS
05/31/12	21.47	CONFERENCING SERVICES BY MATTHEW KELSEY
05/31/12	1.87	CONFERENCING SERVICES BY MICHAEL ROSENTHAL
06/01/12	4.94	1(972)522-9140 06/01/2012 GRAND PRAR TX
06/01/12	50.94	CONFERENCING SERVICES BY MICHAEL ROSENTHAL
06/01/12	1.90	1(404)386-6404 06/01/2012 ATLANTA GA
06/03/12	44.33	CONFERENCING SERVICES BY JOSHUA WEISSER
06/04/12	13.52	CONFERENCING SERVICES BY JOSHUA WEISSER
06/04/12	6.84	1(214)438-1013 06/04/2012 DALLAS TX
06/04/12	4.56	1(404)386-6404 06/04/2012 ATLANTA GA
06/04/12	9.88	1(404)260-4050 06/04/2012 ATLANTA GA
06/04/12	1.52	1(713)547-3711 06/04/2012 HOUSTON TX
06/04/12	6.08	1(713)547-3711 06/04/2012 HOUSTON TX
06/04/12	4.56	1(404)260-4049 06/04/2012 ATLANTA GA

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06/05/12	2.28	973-17218040	06/05/2012 BAHRAIN
06/05/12	1.14	44-2070756542	06/05/2012 UN KINGDOM
06/05/12	2.28	973-17218378	06/05/2012 BAHRAIN
06/05/12	7.98	1(214)438-1013	06/05/2012 DALLAS TX
06/05/12	2.28	1(713)547-3711	06/05/2012 HOUSTON TX
06/05/12	3.33	CONFERENCING SERVICES BY DAN HOROWITZ	
06/05/12	3.89	CONFERENCING SERVICES BY MATTHEW KELSEY	
06/05/12	10.92	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
06/05/12	1.14	1(404)642-0732	06/05/2012 ATLANTA GA
06/05/12	3.04	1(713)547-3711	06/05/2012 HOUSTON TX
06/05/12	3.42	1(713)547-3711	06/05/2012 HOUSTON TX
06/06/12	1.14	1(404)260-4050	06/06/2012 ATLANTA GA
06/06/12	5.70	1(312)601-9066	06/06/2012 CHICAGO IL
06/07/12	2.28	1(312)601-9047	06/07/2012 CHICAGO IL
06/07/12	1.14	1(404)260-4049	06/07/2012 ATLANTA GA
06/07/12	5.44	CONFERENCING SERVICES BY JOSHUA WEISSER	
06/08/12	1.14	1(312)601-9066	06/08/2012 CHICAGO IL
06/08/12	1.90	1(312)601-9066	06/08/2012 CHICAGO IL
06/08/12	23.78	VENDOR: STARHUB LTD; INVOICE#: 0140318412062012; DATE:	

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6/8/2012 - STARHUB BILL DATED 8 JUNE 2012 - ARCAPTA.

06/08/12	1.52	1(631)470-1866	06/08/2012 HUNTINGTON NY
06/08/12	4.56	1(631)470-6840	06/08/2012 HUNTINGTON NY
06/08/12	2.31	CONFERENCING SERVICES BY JOSHUA WEISSER	
06/10/12	11.52	CONFERENCING SERVICES BY JANET M. WEISS	
06/10/12	2.73	CONFERENCING SERVICES BY JOSHUA WEISSER	
06/12/12	4.91	CONFERENCING SERVICES BY DAN HOROWITZ	
06/12/12	4.68	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
06/13/12	1.14	1(404)260-4040	06/13/2012 ATLANTA GA
06/13/12	4.18	1(404)572-3450	06/13/2012 ATLANTA GA
06/13/12	11.29	CONFERENCING SERVICES BY MATTHEW KELSEY	
06/14/12	2.28	1(214)438-1013	06/14/2012 DALLAS TX
06/14/12	5.32	1(404)260-4050	06/14/2012 ATLANTA GA
06/14/12	4.18	1(713)547-3711	06/14/2012 HOUSTON TX
06/14/12	24.70	1(713)547-3711	06/14/2012 HOUSTON TX
06/14/12	1.14	1(713)547-3711	06/14/2012 HOUSTON TX
06/15/12	4.56	1(214)438-1013	06/15/2012 DALLAS TX
06/15/12	4.18	1(214)438-1013	06/15/2012 DALLAS TX
06/18/12	5.32	1(713)547-3711	06/18/2012 HOUSTON TX

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06/18/12	1.52	1(713)547-3711	06/18/2012 HOUSTON TX
06/18/12	3.04	1(713)547-3711	06/18/2012 HOUSTON TX
06/18/12	1.14	1(713)547-3711	06/18/2012 HOUSTON TX
06/18/12	17.34	CONFERENCING SERVICES BY JEFFREY TRINKLEIN	
06/19/12	2.66	1(713)547-3711	06/19/2012 HOUSTON TX
06/19/12	13.68	1(713)547-3711	06/19/2012 HOUSTON TX
06/19/12	6.08	44-7799068842	06/19/2012 UN KINGDOM
06/19/12	6.46	44-7748638195	06/19/2012 UN KINGDOM
06/19/12	4.42	CONFERENCING SERVICES BY JOSHUA WEISSER	
06/19/12	65.18	CONFERENCING SERVICES BY MATTHEW KELSEY	
06/19/12	186.32	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
06/19/12	11.46	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
06/20/12	11.02	44-2079405765	06/20/2012 UN KINGDOM
06/20/12	16.72	44-2079405765	06/20/2012 UN KINGDOM
06/20/12	2.28	1(713)547-3711	06/20/2012 HOUSTON TX
06/20/12	1.52	1(713)547-3711	06/20/2012 HOUSTON TX
06/20/12	2.66	1(713)547-3711	06/20/2012 HOUSTON TX
06/20/12	2.66	1(214)438-1013	06/20/2012 DALLAS TX

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06/20/12	3.04	1(678)431-3308	06/20/2012 ATLANTA GA
06/20/12	8.20	CONFERENCING SERVICES BY CRAIG H. MILLET	
06/20/12	11.17	CONFERENCING SERVICES BY JOSHUA WEISSER	
06/20/12	1.89	CONFERENCING SERVICES BY JOSHUA WEISSER	
06/21/12	2.66	44-2078245414	06/21/2012 UN KINGDOM
06/21/12	1.90	1(713)547-3711	06/21/2012 HOUSTON TX
06/21/12	6.08	1(212)403-5252	06/21/2012 NEW YORK NY
06/21/12	4.56	44-7799068842	06/21/2012 UN KINGDOM
06/21/12	11.02	1(404)260-4050	06/21/2012 ATLANTA GA
06/21/12	4.56	1(212)403-3677	06/21/2012 NEW YORK NY
06/21/12	17.86	1(404)920-9065	06/21/2012 ATLANTA GA
06/21/12	3.50	CONFERENCING SERVICES BY JOSHUA WEISSER	
06/21/12	6.92	CONFERENCING SERVICES BY MATTHEW KELSEY	
06/21/12	29.92	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
06/21/12	8.33	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
06/22/12	1.52	1(212)530-5567	06/22/2012 NEW YORK NY
06/22/12	3.42	1(949)248-1332	06/22/2012 CAPSTR VLY CA
06/22/12	2.66	1(713)547-3711	06/22/2012 HOUSTON TX



06/22/12	1.14	1(404)488-8021	06/22/2012 ATLANTA GA
06/22/12	2.66	1(404)572-3450	06/22/2012 ATLANTA GA
06/22/12	2.28	1(345)814-9203	06/22/2012 CAYMAN IS CI
06/22/12	3.04	1(570)878-4069	06/22/2012 SCRANTON PA
06/22/12	9.17	CONFERENCING SERVICES BY JOSHUA WEISSER	
06/23/12	2.28	1(214)232-5372	06/23/2012 GRAND PRAR TX
06/24/12	2.37	CONFERENCING SERVICES BY MATTHEW KELSEY	
06/25/12	5.70	44-2078245660	06/25/2012 UN KINGDOM
06/25/12	1.14	1(713)547-3711	06/25/2012 HOUSTON TX
06/25/12	5.32	973-39680922	06/25/2012 BAHRAIN
06/25/12	6.84	1(770)329-2475	06/25/2012 ATLANTA NE GA
06/25/12	3.04	44-2073763205	06/25/2012 UN KINGDOM
06/26/12	5.32	973-17218381	06/26/2012 BAHRAIN
06/26/12	11.78	44-2070756542	06/26/2012 UN KINGDOM
06/26/12	11.40	44-2070756542	06/26/2012 UN KINGDOM
06/26/12	2.28	44-7824306211	06/26/2012 UN KINGDOM
06/26/12	4.56	973-36797379	06/26/2012 BAHRAIN
06/26/12	6.84	1(212)909-6316	06/26/2012 NEW YORK NY
06/26/12	1.14	1(713)547-3711	06/26/2012 HOUSTON TX

Invoice Date: July 13, 2012

Due and Payable Upon Receipt

Invoice No. 2012071760

06/26/12	5.20	CONFERENCING SERVICES BY JOSHUA WEISSER
06/26/12	7.77	CONFERENCING SERVICES BY MICHAEL ROSENTHAL
06/27/12	2.28	1(713)547-3711 06/27/2012 HOUSTON TX
06/27/12	1.14	1(631)470-6812 06/27/2012 HUNTINGTON NY
06/27/12	1.14	1(312)601-9066 06/27/2012 CHICAGO IL
06/27/12	7.89	CONFERENCING SERVICES BY JANET M. WEISS
06/27/12	13.65	CONFERENCING SERVICES BY JOSHUA WEISSER
06/28/12	26.34	CONFERENCING SERVICES BY CRAIG H. MILLET
06/28/12	26.51	CONFERENCING SERVICES BY MATTHEW KELSEY
06/29/12	10.64	1(949)248-1332 06/29/2012 CAPSTR VLY CA
06/29/12	9.11	CONFERENCING SERVICES BY MATTHEW KELSEY

Travel - Air & Rail

05/04/12	13,994.15	AMERICAN EXPRESS LT0506 INVOICE: 90606 INV. DATE: 05/04/2012 TICKET: 7057792117 TRAVEL DATES: 05/13/2012 - 05/14/2012 PASSENGER: MILLET/CRAIG HOWLAND ITINERARY: LAX/LHR/DEN
05/08/12	-13,944.90	AMERICAN EXPRESS LT0513 INVOICE: 90753 INV. DATE: 05/08/2012 TICKET: 7057792117 TRAVEL DATES: 05/13/2012 - 05/14/2012 PASSENGER: MILLET/CRAIG HOWLAND ITINERARY: LAX/LHR/DEN
05/18/12	4,918.85	AMERICAN EXPRESS LT0520 INVOICE: 91334 INV. DATE: 05/18/2012 TICKET: 7061717329 TRAVEL DATES: 05/21/2012 - 05/21/2012 PASSENGER: MILLET/CRAIG HOWLAND ITINERARY: LAX/JFK/LAX
05/24/12	4,698.85	AMERICAN EXPRESS LT0527 INVOICE: 91640 INV. DATE:

Invoice Date: July 13, 2012

Due and Payable Upon Receipt

Invoice No. 2012071760

05/24/2012 TICKET: 7063696267 TRAVEL DATES: 05/29/2012 -  
05/29/2012 PASSENGER: MILLET/CRAIG HOWLAND ITINERARY:  
LAX/JFK/LAX

05/27/12 1,860.05 AMERICAN EXPRESS LT0527 INVOICE: 91745 INV. DATE:  
05/27/2012 TICKET: 7063696332 TRAVEL DATES: 06/07/2012 -  
06/07/2012 PASSENGER: MILLET/CRAIG HOWLAND ITINERARY:  
LAX/MIA/GCM/MIA/LAX

06/04/12 -1,860.05 AMERICAN EXPRESS LT0610 INVOICE: 91995 INV. DATE:  
06/04/2012 TICKET: 7063696332 TRAVEL DATES: 06/07/2012 -  
06/07/2012 PASSENGER: MILLET/CRAIG HOWLAND ITINERARY:  
LAX/MIA/GCM/MIA/LAX

06/07/12 12,937.25 AMERICAN EXPRESS LT0610 INVOICE: 92149 INV. DATE:  
06/07/2012 TICKET: 7066294828 TRAVEL DATES: 06/10/2012 -  
06/11/2012 PASSENGER: MILLET/CRAIG HOWLAND ITINERARY:  
SNA/DFW/LHR/LAX

06/08/12 1,654.05 VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 06/06-06/08/12;  
DATE: 6/8/2012 - 06/06-06/07/12 NY-MIAMI-GRAND CAYMAN-  
MIAMI-NY (#0012309715799) AIRFARE; CLIENT MEETINGS  
CAYMAN ISLANDS

06/08/12 6.43 VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 06/06-06/08/12;  
DATE: 6/8/2012 - 06/06-06/08/12 NY-MIAMI-GRAND CAYMAN-  
MIAMI-NY (#0012368502183) AIRFARE SERVICE; CLIENT  
MEETINGS CAYMAN ISLANDS

06/13/12 4,337.71 VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 06/10-06/13/12;  
DATE: 6/13/2012 - 06/10-06/17/12 NY-LONDON-ZURICH-NY  
(#AA7066294884) AIRFARE; CLIENT MEETINGS LONDON

06/13/12 43.64 VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 06/10-06/13/12;  
DATE: 6/13/2012 - 06/12/12 RAIL FARE; CLIENT MEETINGS  
LONDON

Travel - Parking  
03/20/12

50.00 VENDOR: JENNIFER CONTRERAS; INVOICE#: 03/16-03/20/12;  
DATE: 3/20/2012 - NEW YORK; BANKRUPTCY FILING OF  
ARCAPITA BANK B.S.C.

Travel - Taxi & Other Modes/Miles  
03/20/12

19.43 VENDOR: JENNIFER CONTRERAS; INVOICE#: 03/16-03/20/12;  
DATE: 3/20/2012 - NEW YORK; BANKRUPTCY FILING OF  
ARCAPITA BANK B.S.C./35 MILES

Invoice Date: July 13, 2012

Due and Payable Upon Receipt

Invoice No. 2012071760

05/09/12	91.48	VENDOR: DIAL CAR INC.; INVOICE#: 1142259; DATE: 5/9/2012 - 4/18/12 A. ROGERS, GDC TO JFK AIRPORT #GD59554
05/16/12	78.18	VENDOR: DIAL CAR INC.; INVOICE#: 1142684; DATE: 5/16/2012 - LA3245211, C. MILLET, 50 VANDERBILT TO JFK.
05/16/12	59.77	VENDOR: DIAL CAR INC.; INVOICE#: 1142684; DATE: 5/16/2012 - LA3295310, M. KELSEY, 5/8/12, GDC TO 515 8TH AVE.
05/16/12	59.77	VENDOR: DIAL CAR INC.; INVOICE#: 1142684; DATE: 5/16/2012 - LA3617467, M. KELSEY, 4/30/12, GDC TO 515 8TH AVE.
05/16/12	59.77	VENDOR: DIAL CAR INC.; INVOICE#: 1142684; DATE: 5/16/2012 - LA3658644, M. KELSEY, 4/23/12, GDC TO 515 8TH AVE.
05/21/12	154.00	VENDOR: SHOOTING STAR LIVERY; INVOICE#: 20263; DATE: 5/21/2012 - TRANSPORTATION FROM RESIDENCE TO LAX/C. MILLET
05/24/12	161.00	VENDOR: SHOOTING STAR LIVERY; INVOICE#: 20264; DATE: 5/24/2012 - TRANSPORTATION FROM LAX TO RESIDENCE/C. MILLET
05/25/12	31.00	VENDOR: NEW YORK PETTY CASH; INVOICE#: 3079/2012; DATE: 5/25/2012 - #639 B. KM, TAXI HOME FROM OFFICE 5/16, 5/21, 5/23/12 /BFG
05/25/12	45.30	VENDOR: NEW YORK PETTY CASH; INVOICE#: 3079/2012; DATE: 5/25/2012 - #646 S. LIU, TAXI HOME 5/3, TAXI TO COURT 5/7/12 /BFG
05/25/12	28.00	VENDOR: NEW YORK PETTY CASH; INVOICE#: 3079/2012; DATE: 5/25/2012 - #649 B. KIM, TAXI HOME FROM OFFICE 5/1, 5/14, 5/15/12 /BFG
05/28/12	26.23	VENDOR: STEPHENIE ANN GOSNELL HANDLER; INVOICE#: 05/21-05/28/12; DATE: 5/28/2012 - 05/21, 05/28/12 CAB FARE HOME WORKED LATE
05/29/12	13.93	VENDOR: STEPHENIE ANN GOSNELL HANDLER; INVOICE#: 05/24-05/29/12; DATE: 5/29/2012 - 05/24, 05/29/12 CAB FARE HOME WORKED LATE

Invoice Date: July 13, 2012

Due and Payable Upon Receipt

Invoice No. 2012071760

05/29/12	154.00	VENDOR: SHOOTING STAR LIVERY; INVOICE#: 20291; DATE: 5/29/2012 - TRANSPORTATION FROM RESIDENCE TO LAX/C. MILLET
06/01/12	161.00	VENDOR: SHOOTING STAR LIVERY; INVOICE#: 20292; DATE: 6/1/2012 - TRANSPORTATION FROM LAX TO RESIDENCE/C. MILLET
06/06/12	24.29	VENDOR: RADIO TAXIS GROUP LIMITED; INVOICE#: 158925; DATE: 5/15/2012 M ROSENTHAL TAXI TO 1 SILK ST
06/08/12	15.50	VENDOR: NEW YORK PETTY CASH; INVOICE#: 3081/2012; DATE: 6/8/2012 - #709 B. KIM, TAXI HOME FROM OFFICE 6/7/12/BFG
06/08/12	70.00	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 06/06-06/08/12; DATE: 6/8/2012 - 06/06/12 TRANSPORTATION; CLIENT MEETINGS CAYMAN ISLANDS
06/11/12	24.00	VENDOR: JANET M. WEISS; INVOICE#: 05/04-06/11/12; DATE: 6/11/2012 - 05/04, 05/30, 06/11/12 NEW YORK, NY/CAB FARE/WORKED LATE
06/13/12	147.79	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 06/10-06/13/12; DATE: 6/13/2012 - 06/10, 06/13/12 TRANSPORTATION; CLIENT MEETINGS LONDON
06/13/12	86.02	VENDOR: ADDISON LEE PLC; INVOICE#: 301757; DATE: 5/11/2012 A BANNISTER TAXI TO GU25
06/14/12	40.58	VENDOR: STEPHENIE ANN GOSNELL HANDLER; INVOICE#: 06/05-06/14/12; DATE: 6/14/2012 - 06/05, 06/11, 06/14/12 CAB FARE HOME WORKED LATE
06/15/12	161.00	VENDOR: SHOOTING STAR LIVERY; INVOICE#: 20327; DATE: 6/15/2012 - TRANSPORTATION FROM LAX TO RESIDENCE/C. MILLET
06/22/12	21.50	VENDOR: NEW YORK PETTY CASH; INVOICE#: 3083/2012; DATE: 6/22/2012 - #833 B. KIM, TAXI HOME FROM OFFICE 6/15, 6/18/12 /BFG
06/23/12	28.00	VENDOR: JANET M. WEISS; INVOICE#: 06/18-06/23/12; DATE:

Invoice Date: July 13, 2012

Due and Payable Upon Receipt

Invoice No. 2012071760

6/23/2012 - 06/18, 06/23/12 NEW YORK, NY/CAB FARE/WORKED  
LATE

06/29/12	34.05	VENDOR: NEW YORK PETTY CASH; INVOICE#: 3084/2012; DATE: 6/29/2012 - #887 M. KELSEY, TAXI 6/16 /BFG
06/29/12	27.00	VENDOR: NEW YORK PETTY CASH; INVOICE#: 3084/2012; DATE: 6/29/2012 - #894 B. KIM, TAXI HOME VROM OFFICE 6/20, 6/22, 6/25 /BFG

## **Exhibit F-4**

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

DISBURSEMENTS  
30561-00122

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<u>COSTS/CHARGES</u>	<u>TOTAL</u>
IN HOUSE DUPLICATION	\$ 1,414.30
LODGING	6,818.65
MEALS	3,242.49
MEETING EXPENSE	156.17
MESSENGER AND COURIER EXPENSE	188.20
ON-LINE RESEARCH (LEXIS)	1,373.09
ON-LINE RESEARCH (WESTLAW)	7,653.18
ON-LINE RESEARCH NEXIS - MAIN	250.00
POSTAGE	12.80
SPECIALIZED RESEARCH/FILING FEES	452.50
TELEPHONE CHARGES	1,110.64
TRANSCRIPTS/DIGESTING	2,460.25
TRAVEL - AIR & RAIL	16,118.39
TRAVEL - MISCELLANEOUS (TIPS)	81.04
TRAVEL - TAXI & OTHER MODES/MILES	1,479.83
VIDEO CONFERENCING	<u>1,307.96</u>
 <b>Total Costs/Charges</b>	 <b><u>44,119.49</u></b>
 <b>BALANCE DUE</b>	 <b><u>\$ 44,119.49</u></b>



DISBURSEMENTS  
30561-00122

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Detail Costs/Charges:

In House Duplication

05/25/12	19.30	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 05/25/12
05/28/12	215.00	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 05/28/12
05/30/12	791.60	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 05/30/12
05/31/12	11.20	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 05/31/12
06/04/12	31.80	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 06/04/12
06/08/12	12.80	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 06/08/12
06/13/12	20.90	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 06/13/12
06/18/12	20.20	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 06/18/12
06/19/12	139.70	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 06/19/12
07/03/12	111.00	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 07/03/12
07/05/12	22.50	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 07/05/12
07/10/12	0.40	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 07/10/12
07/12/12	1.20	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 07/12/12
07/18/12	5.90	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 07/18/12
07/19/12	4.10	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 07/19/12
07/20/12	1.30	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 07/20/12
07/22/12	1.00	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 07/22/12

Invoice Date: August 9, 2012

**Due and Payable Upon Receipt**

Invoice No. 2012081564

07/25/12 0.30 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 07/25/12

07/26/12 1.30 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 07/26/12

07/27/12 2.60 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 07/27/12

07/30/12 0.20 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 07/30/12

Lodging

05/24/12 1,790.16 VENDOR: CRAIG H. MILLET; INVOICE#: 05/21-05/24/12; DATE:  
5/24/2012 - NEW YORK, NY/SOFITEL HOTEL/ROOM,  
PHONE/ATTEND HEARINGS

06/01/12 1,267.11 VENDOR: CRAIG H. MILLET; INVOICE#: 05/29-06/01/12; DATE:  
6/1/2012 - NEW YORK, NY/SOFITEL HOTEL/ROOM/ATTEND  
HEARINGS

06/16/12 2,815.30 VENDOR: CRAIG H. MILLET; INVOICE#: 06/10-06/16/12; DATE:  
6/16/2012 - LONDON/METROPOLITAN HOTEL/PHONE,  
ROOM/ATTEND MEETINGS AT ROTHSCHILD LONDON

07/11/12 946.08 VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 07/09-07/11/12;  
DATE: 7/11/2012 - 07/09-07/11/12 CHANCERY COURT HOTEL  
ROOM; CLIENT MEETINGS LONDON, ENGLAND

Meals

05/24/12 82.69 VENDOR: CRAIG H. MILLET; INVOICE#: 05/21-05/24/12; DATE:  
5/24/2012 - NEW YORK, NY/SOFITEL HOTEL/MEALS/ATTEND  
HEARINGS

05/24/12 86.30 VENDOR: CRAIG H. MILLET; INVOICE#: 05/21-05/24/12; DATE:  
5/24/2012 - NEW YORK, NY/MEALS/ATTEND HEARINGS

06/01/12 234.21 VENDOR: CRAIG H. MILLET; INVOICE#: 05/29-06/01/12; DATE:  
6/1/2012 - NEW YORK, NY/MEALS/ATTEND HEARINGS

06/01/12 64.44 VENDOR: CRAIG H. MILLET; INVOICE#: 05/29-06/01/12; DATE:  
6/1/2012 - NEW YORK, NY/SOFITEL HOTEL/MEALS/ATTEND  
HEARINGS

06/16/12 583.56 VENDOR: CRAIG H. MILLET; INVOICE#: 06/10-06/16/12; DATE:

6/16/2012 - LONDON/MEALS/ATTEND MEETINGS AT  
ROTHSCHILD LONDON

06/16/12	340.79	VENDOR: CRAIG H. MILLET; INVOICE#: 06/10-06/16/12; DATE: 6/16/2012 - LONDON/METROPOLITAN HOTEL/MEALS/ATTEND MEETINGS AT ROTHSCCHILD LONDON
06/24/12	698.64	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1196259; DATE: 6/24/2012 - 6/19/12 LUNCH (X10) FOR M. ROSENTHAL RE: ARCAPITA #277414653
06/24/12	160.16	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1196259; DATE: 6/24/2012 - 6/19/12 LUNCH (X15) FOR M. ROSENTHAL RE: ARCAPITA #277598703
06/30/12	32.07	VENDOR: EAT ONLINE; INVOICE#: 2012/06/551; DATE: 6/30/2012 R. GROUTCHKA - LATE DINNER AT THE OFFICE 06/12.
06/30/12	25.87	VENDOR: EAT ONLINE; INVOICE#: 2012/06/551; DATE: 6/30/2012 A. MARTIN - LATE DINNER AT THE OFFICE 06/12.
06/30/12	99.53	VENDOR: EAT ONLINE; INVOICE#: 2012/06/551; DATE: 6/30/2012 O. VUILLOD - LATE DINNERS AT THE OFFICE 06/12
07/11/12	4.67	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 07/09-07/11/12; DATE: 7/11/2012 - 07/09-07/11/12 CHANCERY COURT HOTEL/MEALS; CLIENT MEETINGS LONDON, ENGLAND
07/11/12	829.56	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 07/09-07/11/12; DATE: 7/11/2012 - 07/10/12 MEALS; CLIENT MEETINGS LONDON, ENGLAND
<u>Meeting Expense</u>		
07/03/12	156.17	VENDOR: GIBSON DUNN & CRUTCHER RE PETTY CASH; INVOICE#: 02072012; DATE: 6/14/2012 C MILLET - MEETINGS
<u>Messenger and Courier Expense</u>		
06/17/12	23.32	VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 157164; DATE: 6/17/2012 - 6/11/12 J. DEBARTOLO, GDC TO RICHARD MORRISSEY @ OFFICE OF THE US TRUSTEE, 33 WHITEHALL STREET #W0750206
06/17/12	22.50	VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 157164; DATE: 6/17/2012 - 6/13/12 J. DEBARTOLO, GDC TO SEAN H. LANE

@ UNITED STATES BANKRUPTCY COURT, ONE BOWLING GREEN  
#W0751165

06/17/12	22.50	VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 157164; DATE: 6/17/2012 - 6/13/12 J. DEBARTOLO, GDC TO RICHARD MORRISSEY @ OFFICE OF THE TRUSTEE @ 33 WHITEHALL STREET #W0751180
06/21/12	15.02	VENDOR: FEDERAL EXPRESS CORPORATION INVOICE#: FEDX- 20120629 DATE: 6/29/2012 SHIP DATE 06/21/2012 AIRBILL NO: 494905287524 FROM: JAMES DEBARTOLO, GIBSON DUNN AND CRUTCHER, NEW YORK, NY TO: JONATHAN LEVINE, ANDREWS KURTH LLP, NEW YORK, NY
06/26/12	42.32	VENDOR: FEDERAL EXPRESS CORPORATION INVOICE#: FEDX- 20120629 DATE: 6/29/2012 SHIP DATE 06/26/2012 AIRBILL NO: 494905288233 FROM: MICHAEL A. ROSENTHAL, GIBSON DUNN AND CRUTCHER, NEW YORK, NY TO: LAWRENCE R HIRSH, ALVAREZ MAZSAL, ATLANTA, GA
06/30/12	23.32	VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 158237; DATE: 6/30/2012 - ACCT#GDC W0755149 06/25/12 J DEBARTOLO GDC NY TO OFFICE OF THE TRUSSTEE, 33 WHITEHALL NY
06/30/12	39.22	VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 158237; DATE: 6/30/2012 - ACCT#GDC W0755156 06/25/12 J DEBARTOLO GDC NY TO OFFICE OF THE TRUSSTEE, 33 WHITEHALL NY

On-Line Research (Lexis)

07/10/12	6.00	LEVIN, DOUG	07/10/12	30561-00101	LEXIS RESEARCH
07/19/12	35.31	GRAVES, JEREMY L	07/19/12	30561-00122	LEXIS RESEARCH
07/20/12	66.00	GRAVES, JEREMY L	07/20/12	30561-00122	LEXIS RESEARCH
07/21/12	11.31	GRAVES, JEREMY L	07/21/12	30561-00122	LEXIS RESEARCH
07/24/12	6.00	GRAVES, JEREMY L	07/24/12	30561-00122	LEXIS RESEARCH
07/24/12	1,171.85	CHATTERJEE, AYESHA	07/24/12	30561-00127	LEXIS

RESEARCH

07/25/12 46.62 LEVIN, DOUG 07/25/12 30561-00109 LEXIS RESEARCH

07/25/12 18.00 GRAVES, JEREMY L 07/25/12 30561-00122 LEXIS  
RESEARCH

07/28/12 12.00 GRAVES, JEREMY L 07/28/12 30561-00122 LEXIS  
RESEARCH

On-Line Research (Westlaw)

07/02/12 3,621.62 HOGAN, MARY KATE 07/02/12 30561-00113 WESTLAW  
RESEARCH AND PRINTING CHARGES

07/03/12 89.72 WEISSER, JOSHUA 07/03/12 30561-00122 WESTLAW  
RESEARCH AND PRINTING CHARGES

07/09/12 260.44 WEISSER, JOSHUA 07/09/12 30561-00122 WESTLAW  
RESEARCH AND PRINTING CHARGES

07/10/12 339.69 KIM, BRIAN J 07/10/12 30561-00122 WESTLAW RESEARCH  
AND PRINTING CHARGES

07/13/12 425.07 WEISSER, JOSHUA 07/13/12 30561-00122 WESTLAW  
RESEARCH AND PRINTING CHARGES

07/15/12 195.10 WEISSER, JOSHUA 07/15/12 30561-00122 WESTLAW  
RESEARCH AND PRINTING CHARGES

07/20/12 156.81 WEISSER, JOSHUA 07/20/12 30561-00122 WESTLAW  
RESEARCH AND PRINTING CHARGES

07/20/12 12.43 GRAVES, JEREMY 07/20/12 30561-00122 WESTLAW  
RESEARCH AND PRINTING CHARGES

07/23/12 147.22 LIU, SERENA 07/23/12 30561-00122 WESTLAW RESEARCH  
AND PRINTING CHARGES

07/23/12 1,432.16 WEISSER, JOSHUA 07/23/12 30561-00122 WESTLAW  
RESEARCH AND PRINTING CHARGES

07/24/12	216.00	WEISSER,JOSHUA	07/24/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
07/25/12	448.59	LIU,SERENA	07/25/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
07/26/12	105.39	LIU,SERENA	07/26/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
07/26/12	202.94	WEISSER,JOSHUA	07/26/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES

On-Line Research Nexis - Main

07/10/12	50.00	LEVIN, DOUG	07/10/12	30561-00101	NEXIS RESEARCH
07/12/12	50.00	LEVIN, DOUG	07/12/12	30561-00109	NEXIS RESEARCH
07/25/12	150.00	LEVIN, DOUG	07/25/12	30561-00109	NEXIS RESEARCH

Postage

06/13/12	6.40	J. CONTRERAS, (1) PIECE FIRST CLASS MAIL FLAT TO CT CORPORATION SYSTEM
06/15/12	6.40	J. CONTRERAS, (1) PIECE FIRST CLASS MAIL FLAT TO LEGAL OFFICER

Specialized Research/Filing Fees

07/09/12	125.56	BLOOMBERG, 6/12 - COMPANY/SECURITIES INFORMATION (R. KING)
07/16/12	14.30	PACER, 6/12 - COURT INFORMATION
07/24/12	312.64	ZAKHAR II, RICHARD D. 07/24/2012 CCH INTELLICONNECT

Telephone Charges

06/07/12	510.23	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 7552090-0612; DATE: 6/7/2012 - 05/08-06/07/12 REIMB OF AT&T PHONE CHGS #214-755-2090
06/28/12	110.78	VENDOR: JOSEPH ALAN BANNISTER; INVOICE#: 5735167-0612; DATE: 6/28/2012 - 05/29-06/28/12 REIMB OF VERIZON PHONE CHGS #646-573-5167

07/01/12	4.92	CONFERENCING SERVICES BY MICHAEL ROSENTHAL
07/02/12	4.94	1(212)728-8822 07/02/2012 NEW YORK NY
07/02/12	4.18	1(212)698-3536 07/02/2012 NEW YORK NY
07/03/12	10.95	CONFERENCING SERVICES BY JOSHUA WEISSER
07/03/12	5.51	CONFERENCING SERVICES BY MICHAEL ROSENTHAL
07/03/12	22.80	44-2079405765 07/03/2012 UN KINGDOM
07/05/12	1.90	44-7799068842 07/05/2012 UN KINGDOM
07/05/12	14.49	CONFERENCING SERVICES BY JEREMY GRAVES
07/05/12	9.28	CONFERENCING SERVICES BY KENNETH MILLER
07/05/12	21.98	CONFERENCING SERVICES BY MICHAEL ROSENTHAL
07/05/12	6.75	CONFERENCING SERVICES BY MICHAEL ROSENTHAL
07/09/12	1.52	44-7799068842 07/09/2012 UN KINGDOM
07/09/12	8.36	1(404)260-4050 07/09/2012 ATLANTA GA
07/10/12	1.90	1(212)530-5080 07/10/2012 NEW YORK NY
07/10/12	1.90	1(732)757-8679 07/10/2012 MIDDLETOWN NJ
07/10/12	7.23	CONFERENCING SERVICES BY JOSHUA WEISSER
07/10/12	5.09	CONFERENCING SERVICES BY MATTHEW KELSEY
07/10/12	5.45	CONFERENCING SERVICES BY MICHAEL ROSENTHAL

07/11/12	6.08	44-2078245640	07/11/2012 UN KINGDOM
07/12/12	1.97		CONFERENCING SERVICES BY JOSHUA WEISSER
07/12/12	3.42	1(413)229-0351	07/12/2012 SHEFFIELD MA
07/15/12	5.56		CONFERENCING SERVICES BY JEREMY GRAVES
07/15/12	9.59		CONFERENCING SERVICES BY KENNETH MILLER
07/16/12	2.66	1(404)815-3637	07/16/2012 ATLANTA GA
07/17/12	12.16	44-2070756542	07/17/2012 UN KINGDOM
07/17/12	11.02	44-2078245602	07/17/2012 UN KINGDOM
07/17/12	2.66	1(949)752-9777	07/17/2012 IRVINE CA
07/17/12	38.90		CONFERENCING SERVICES BY JEREMY GRAVES
07/17/12	9.21		CONFERENCING SERVICES BY MICHAEL ROSENTHAL
07/18/12	11.40	44-2070756542	07/18/2012 UN KINGDOM
07/18/12	1.14	1(631)470-6840	07/18/2012 HUNTINGTON NY
07/18/12	3.80	1(404)547-9874	07/18/2012 ATLANTA GA
07/18/12	4.84		CONFERENCING SERVICES BY JEFFREY TRINKLEIN
07/19/12	1.14	44-2078245602	07/19/2012 UN KINGDOM
07/19/12	3.04	1(973)643-5679	07/19/2012 NEWARK NJ
07/19/12	7.60		CONFERENCING SERVICES BY MICHAEL ROSENTHAL



07/20/12	3.18	CONFERENCING SERVICES BY JOSHUA WEISSER	
07/20/12	6.05	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
07/20/12	8.46	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
07/20/12	1.52	1(345)814-9110	07/20/2012 CAYMAN IS CI
07/20/12	1.14	44-2078245660	07/20/2012 UN KINGDOM
07/20/12	4.18	1(212)530-5140	07/20/2012 NEW YORK NY
07/20/12	3.18	CONFERENCING SERVICES BY JOSHUA WEISSER	
07/20/12	6.05	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
07/20/12	8.46	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
07/22/12	11.15	CONFERENCING SERVICES BY JOSHUA WEISSER	
07/23/12	6.08	973-17218203	07/23/2012 BAHRAIN
07/23/12	1.52	1(345)814-9110	07/23/2012 CAYMAN IS CI
07/23/12	7.22	44-2078245660	07/23/2012 UN KINGDOM
07/23/12	12.92	44-7748638195	07/23/2012 UN KINGDOM
07/24/12	14.06	971-43091002	07/24/2012 U A EMIRAT
07/24/12	6.84	44-2070756542	07/24/2012 UN KINGDOM
07/24/12	23.94	44-2070756542	07/24/2012 UN KINGDOM
07/24/12	3.80	44-2070756542	07/24/2012 UN KINGDOM
07/24/12	8.36	1(949)606-6299	07/24/2012 CAPSTR VLY CA

07/24/12	34.93	CONFERENCING SERVICES BY JOSHUA WEISSER
07/25/12	8.74	1(214)755-2090 07/25/2012 GRAND PRAR TX
07/25/12	2.28	44-2078245660 07/25/2012 UN KINGDOM
07/25/12	13.68	1(973)643-5679 07/25/2012 NEWARK NJ
07/25/12	1.14	1(646)573-5167 07/25/2012 NEW YORK NY
07/30/12	9.50	1(310)980-8529 07/30/2012 SNMN SNMN CA
07/31/12	3.69	CONFERENCING SERVICES BY JOSHUA WEISSER
07/31/12	2.22	CONFERENCING SERVICES BY JOSHUA WEISSER

Transcripts/Digesting

05/08/12	683.35	VENDOR: VERITEXT NEW YORK REPORTING CO.; INVOICE#: NY458509; DATE: 5/8/2012 - 5/7/12 TRANSCRIPT RE: ARCAPITA BANK FOR J. CONTRERAS/M. ROSENTHAL
06/04/12	776.40	VENDOR: VERITEXT NEW YORK REPORTING CO.; INVOICE#: NY463621; DATE: 6/4/2012 - 5/31/12 TRANSCRIP RE: ARCAPITA BANK FOR J. CONTRERAS/M. ROSENTHAL
06/27/12	823.55	VENDOR: VERITEXT NEW YORK REPORTING CO.; INVOICE#: NY467990; DATE: 6/27/2012 - 6/26/12 TRANSCRIPT RE: ARCAPITA BANK FOR J. CONTRERAS/M. ROSENTHAL
07/12/12	176.95	VENDOR: VERITEXT NEW YORK REPORTING CO.; INVOICE#: NY470162; DATE: 7/12/2012 - 7/9/12 TRANSCRIPT RE: ARCAPITA BANK FOR J. CONTERAS/M. ROSENTHAL

Travel - Air & Rail

06/01/12	7.00	VENDOR: CRAIG H. MILLET; INVOICE#: 05/29-06/01/12; DATE: 6/1/2012 - NEW YORK, NY/SUBWAY FARE/ATTEND HEARINGS
06/16/12	141.24	VENDOR: CRAIG H. MILLET; INVOICE#: 06/10-06/16/12; DATE: 6/16/2012 - LONDON/RAIL FARE/ATTEND MEETINGS AT ROTHSCHILD LONDON

07/03/12	5,161.85	AMERICAN EXPRESS LT0708 INVOICE: 93168 INV. DATE: 07/03/2012 TICKET: 7071526975 TRAVEL DATES: 07/08/2012 - 07/08/2012 PASSENGER: MILLET/CRAIG HOWLAND ITINERARY: LAX/JFK/LAX
07/06/12	-5,112.60	AMERICAN EXPRESS LT0708 INVOICE: 93257 INV. DATE: 07/06/2012 TICKET: 7071526975 TRAVEL DATES: 07/08/2012 - 07/08/2012 PASSENGER: MILLET/CRAIG HOWLAND ITINERARY: LAX/JFK/LAX
07/11/12	29.55	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 07/09-07/11/12; DATE: 7/11/2012 - 07/11/12 RAIL FARE; CLIENT MEETINGS LONDON, ENGLAND
07/11/12	11,374.00	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 07/09-07/11/12; DATE: 7/11/2012 - 07/09-07/11/12 NY-LONDON, ENGLAND-NY (ORIG: TKT#7073903042; EXCHG: TKT#BA7073903124) AIRFARE; CLIENT MEETINGS LONDON, ENGLAND
07/11/12	49.25	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 07/09-07/11/12; DATE: 7/11/2012 - 07/09-07/11/12 (TKT#XD0576572082) AIRFARE SERVICE; CLIENT MEETINGS LONDON, ENGLAND
07/11/12	49.25	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 07/09-07/11/12; DATE: 7/11/2012 - 07/09-07/11/12 (TKT#XD0576690284) AIRFARE EXCHANGE; CLIENT MEETINGS LONDON, ENGLAND
07/17/12	4,418.85	AMERICAN EXPRESS LT0722 INVOICE: 93673 INV. DATE: 07/17/2012 TICKET: 7076115564 TRAVEL DATES: 07/30/2012 - 07/30/2012 PASSENGER: MILLET/CRAIG HOWLAND ITINERARY: LAX/JFK/LAX
<u>Travel - Miscellaneous (tips)</u>		
05/24/12	20.00	VENDOR: CRAIG H. MILLET; INVOICE#: 05/21-05/24/12; DATE: 5/24/2012 - NEW YORK, NY/MISC. TIPS/ATTEND HEARINGS
06/01/12	30.00	VENDOR: CRAIG H. MILLET; INVOICE#: 05/29-06/01/12; DATE: 6/1/2012 - NEW YORK, NY/MISC. TIPS/ATTEND HEARINGS
06/16/12	31.04	VENDOR: CRAIG H. MILLET; INVOICE#: 06/10-06/16/12; DATE: 6/16/2012 - LONDON/MISC. TIPS/ATTEND MEETINGS AT ROTHSCHILD LONDON

Travel - Taxi & Other Modes/Miles

05/23/12	82.61	VENDOR: DIAL CAR INC.; INVOICE#: 1143093; DATE: 5/23/2012 - 5/8/12 A. ROGERS, 50 VANDERBILT AVENUE TO JFK AIRPORT #LA3644767
05/23/12	-4.00	VENDOR: DIAL CAR INC.; INVOICE#: 1143093; DATE: 5/23/2012 - 5/8/12 A. ROGERS, 50 VANDERBILT AVENUE TO JFK AIRPORT #LA3644767 (CREDIT FOR UNAUTHORIZED WAIT TIME)
05/24/12	65.00	VENDOR: CRAIG H. MILLET; INVOICE#: 05/21-05/24/12; DATE: 5/24/2012 - NEW YORK, NY/CAB FARE/ATTEND HEARINGS
05/30/12	147.94	VENDOR: DIAL CAR INC.; INVOICE#: 1143432; DATE: 5/30/2012 - LA3562502, M. WILLIAMS, GDC TO LITTLE SILVER, NJ.
06/06/12	52.57	VENDOR: DIAL CAR INC.; INVOICE#: 1143995; DATE: 6/6/2012 - LA1155435, M. KELSEY, 4/17/12, GDC TO 515 8TH AVE.
06/08/12	31.05	VENDOR: EXECUTIVE CHARGE,INC. (NY TAXI; INVOICE#: 3000639; DATE: 6/8/2012 - 221126, K. MCCORD, 6/6/12, GDC TO 135 CHARLES ST.
06/13/12	82.61	VENDOR: DIAL CAR INC.; INVOICE#: 1144289; DATE: 6/13/2012 - 5/29/12 C. MILLET, JFK AIRPORT TO 45 WEST 44 STREET #LA3561628
06/16/12	123.54	VENDOR: CRAIG H. MILLET; INVOICE#: 06/10-06/16/12; DATE: 6/16/2012 - LONDON/CAB FARE/ATTEND MEETINGS AT ROTHSCHILD LONDON
06/22/12	31.05	VENDOR: EXECUTIVE CHARGE,INC. (NY TAXI; INVOICE#: 3016264; DATE: 6/22/2012 - 253165, K. MCCORD, 6/5/12, GDC TO 135 CHARLES ST.
06/28/12	11.10	VENDOR: STEPHENIE ANN GOSNELL HANDLER; INVOICE#: 06/28/12; DATE: 6/28/2012 - NEW YORK, NY/CAB FARE/WORKED LATE
06/29/12	46.57	VENDOR: EXECUTIVE CHARGE,INC. (NY TAXI; INVOICE#: 3021695; DATE: 6/29/2012 - 328264, K. MEDRANO, 6/22/12, GDC TO BROOKLYN.
06/30/12	149.82	VENDOR: TAXIS G7; INVOICE#: 120169257; DATE: 6/30/2012 CAB FARES 06/12

06/30/12	31.23	VENDOR: TAXIS G7; INVOICE#: 120169257; DATE: 6/30/2012 CAB FARES 06/12
07/06/12	11.00	VENDOR: NEW YORK PETTY CASH; INVOICE#: 3085/2012; DATE: 7/6/2012 - #947 B. KIM, TAXI HOME FROM OFFICE 6/28/12 /BFG
07/11/12	58.26	VENDOR: RADIO TAXIS GROUP LIMITED; INVOICE#: 161782; DATE: 6/18/2012 J COX TAXI TO 23 THE MARLOWES
07/11/12	60.65	VENDOR: RADIO TAXIS GROUP LIMITED; INVOICE#: 161782; DATE: 6/20/2012 J COX TAXI TO NW8
07/11/12	429.43	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 07/09-07/11/12; DATE: 7/11/2012 - 07/09-07/11/12 CAB FARES; CLIENT MEETINGS LONDON, ENGLAND
07/20/12	21.50	VENDOR: NEW YORK PETTY CASH; INVOICE#: 3087/2012; DATE: 7/20/2012 - #1054 B. KIM, TAXI HOME FROM OFFICE 7/10, 7/18 /BFG
07/20/12	40.92	VENDOR: NEW YORK PETTY CASH; INVOICE#: 3087/2012; DATE: 7/20/2012 - #1058 M. KELSEY, TAXI 7/10 /BFG
07/20/12	6.98	VENDOR: AYESHA CHATTERJEE; INVOICE#: 07/20/12; DATE: 7/20/2012 - NEW YORK; LATE NIGHT TAXI
<u>Video Conferencing</u> 07/01/12	1,307.96	VENDOR: PROVIDEA CONFERENCING LLC; INVOICE#: 0072374-IN; DATE: 7/1/2012 - ACCT# GIBSON VIDEO CONFERENCE WITH CLIENT IN BAHRAIN ISDN CHARGES (M.ROSENTHAL)/M.SOUDERS