

FEES FOR SERVICES RENDERED DURING THE COMPENSATION PERIOD

1. Set forth below is a list of the positions of the Gibson Dunn professionals and legal assistants who provided services to the Debtors during the Compensation Period, their respective billing rates, and the aggregate hours spent by each professional and legal assistant in providing services for the Debtors during the Compensation Period.

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>HOURS</u>	<u>RATE (\$)</u>	<u>AMOUNT (\$)</u>
Nicholas P.B. Aleksander	Partner – Corp.	UK - 1986	02/05/2001	1.00	1,215	1,215.00
Alan J. Bannister	Partner – Corp.	NY - 1989	12/06/2004	87.30	995	86,863.50
Steven P. Buffone	Partner – Corp.	CA - 1984 NY - 1993	06/01/1984	92.10	1045	96,244.50
Michael J. Collins	Partner – Labor	DC – 2005	05/01/2000	1.40	855	1,197.00
James Alexander Cox	Partner - Labor	UK - 1992	9/18/2006	1.90	1130	2,147.00
Emad H. Khalil	Partner – Corp.	NY – 1981 SI - 2008	05/19/2008	15.10	985	14,873.50
Craig H. Millet	Partner – Bankr.	CA - 1982	06/01/1982	166.40	995	165,568.00
Arthur Pasternak	Partner – Corp.	DC - 1983	06/02/1983	0.30	955	286.50
Michael A. Rosenthal	Partner – Bankr.	TX - 1985 NY- 2009	11/27/1989	234.60	1045	245,157.00
Mark K. Schonfeld	Partner – Lit.	NY - 1989	11/10/2008	0.60	995	597.00
C. William Thomas Jr.	Partner – Corp.	DC – 2004 MA – 1998 NY - 2000	12/08/2003	1.10	830	913.00
Jeffrey A. Trinklein	Partner – Corp.	CA - 1985 TX - 1997 NY- 2007	06/01/1985	7.60	1025	7,790.00
Janet M. Weiss	Partner – Bankr.	NY - 1990	09/12/1994	16.40	1025	16,810.00
Matthew J. Williams	Partner – Bankr.	NY - 1999	10/27/2008	31.40	865	27,161.00
Matthew K. Kelsey	Of Counsel – Bankr.	NY - 2004	11/10/2008	75.00	785	58,875.00
Christopher J. Babcock	Assoc. – Unassigned	TX - 2011	05/17/2010	0.50	395	197.50
Ayesha Chatterjee	Assoc. – Unassigned	n/a	05/17/2010	64.20	475	30,495.00
Amanda J. Finkelstein	Assoc. – Unassigned	NY - 2011	05/18/2009	4.00	560	2,240.00
Kenneth A. Glowacki Jr.	Assoc. – Bankr	CA - 2001	09/04/2001	25.80	695	17,931.00
Stephenie Ann Gosnell Handler	Assoc. – Unassigned	NY - 2012	06/07/2010	25.80	475	12,255.00
Jeremy Lee Graves	Assoc. – Bankr.	TX - 2007	10/06/2008	110.70	595	65,866.50
Jeffery K. Harrison	Assoc. - Corp.	CA - 2010	11/29/2010	66.80	445	29,726.00
Daniel Horowitz	Assoc. – Corp.	NY - 2010	05/19/2008	1.80	620	1,116.00
Sheera L. Jacobs	Assoc. – Corp.	NY – 2009	05/14/2007	13.40	665	8,911.00
Lee Alexander Jarit	Assoc. – Corp.	NY – 2007	05/16/2005	11.40	720	8,208.00

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>HOURS</u>	<u>RATE (\$)</u>	<u>AMOUNT (\$)</u>
Brian Kim	Assoc. - Corp.	NY - 2010	11/30/2009	40.70	620	25,234.00
Douglas G. Levin	Assoc. – Bankr.	CA - 2009	05/12/2008	80.10	515	41,251.50
Serena G. Liu	Assoc. – Lit.	CA - 2009	05/12/2008	25.60	620	15,872.00
Katherine McCord	Assoc. - Corp.	NY 2011	11/29/2010	28.00	560	15,680.00
Kevin A. Medrano	Assoc. – Corp.	NY - 2010	11/16/2009	60.40	620	37,448.00
Kenneth Wayne Miller	Assoc. – Corp.	NY - 2007	10/09/2006	51.20	720	36,864.00
Alan Moskowitz	Assoc. – Corp.	NY - 2010	07/09/2012	4.00	620	2,480.00
James B. O’Grady	Assoc. – Corp.	NY - 2008	05/16/2005	13.40	705	9,447.00
Ryan S. Reynolds	Assoc. – Tax	NY - 2010	05/19/2008	0.50	620	310.00
Vicente Ruiz	Assoc. – Corp.	NY - 2009	05/14/2007	49.00	665	32,585.00
Lesley Wasser	Assoc. – Corp.	CA - 2005	10/17/2005	3.70	665	2,460.50
Joshua Weisser	Assoc. – Bankr.	NY - 2006	04/20/2009	99.50	735	73,132.50
Richard D. Zakhar II	Assoc. – Corp.	CA - 2009	05/12/2008	4.30	515	2,214.50
Mary Kate Hogan	Summer Associate	n/a	n/a	31.50	195	6,142.50
Reid F. Rector	Summer Associate	n/a	05/21/2012	5.40	195	1,053.00
Jennifer M. Contreras	Legal Asst. – Bankr.	n/a	n/a	63.90	340	21,726.00
James D. DeBartolo	Legal Asst. – Bankr.	n/a	n/a	36.30	255	9,256.50
SUB TOTAL:				1654.1		1,235,801.00
50% REDUCTION FOR TRAVEL TIME						- 10,026.25
TOTAL FEES REQUESTED						\$1,225,774.75

Bankr. = Business Restructuring and Reorganization Practice Group
 Corp. = Corporate Practice Group
 Lit. = Litigation Practice Group
 R.E. = Real Estate Practice Group
 Labor = Labor and Employment Practice Group
 Tax = Tax Practice Group

2. The rates charged by Gibson Dunn for services rendered to the Debtors are the same rates that it charges generally for professional services rendered to its non-bankruptcy clients. A complete itemization of tasks performed by these professionals and paraprofessionals for the Compensation Period is annexed hereto as **Exhibit A**.

EXPENSES INCURRED DURING THE COMPENSATION PERIOD

3. Set forth below is a categorical list of the expenses incurred by Gibson Dunn during the Compensation Period in the course of representing the Debtors.

<u>DISBURSEMENT</u>	<u>AMOUNT (\$)</u>
In House Duplication	1,414.30
Lodging	6,818.65
Meals	3,242.49
Meeting Expense	156.17
Messenger and Courier Expense	188.20
On-Line Research (Lexis)	1,373.09
On-Line Research (Westlaw)	7,653.18
On-Line Research (Nexis – Main)	250.00
Postage	12.80
Specialized Research/Filing Fees	452.50
Telephone Charges	1,110.64
Transcripts/Digesting	2,460.25
Travel – Air & Rail	16,118.39
Travel – Miscellaneous	81.04
Travel – Taxi & Other Modes/Miles	1,479.83
Video Conferencing	1,307.96
TOTAL:	<u>\$44,119.49</u>

4. Gibson Dunn seeks reimbursement for meal expenses only when meals are served at meetings with clients or non-Gibson Dunn personnel, or when meals are consumed while traveling. Document services include in-house photocopies, which are billed at \$.10 per page, as well as duplication that takes place outside the firm. Travel expenses include the cost of transportation and parking. A complete itemization of expenses for which Gibson Dunn seeks reimbursement is annexed hereto as **Exhibit B**.

NOTICE

5. No trustee or examiner has been appointed in the Chapter 11 Cases. Pursuant to the Interim Compensation Order, the Debtors have provided notice of filing of this statement by electronic mail and/or overnight mail to: (i) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21st Floor, New York, New York 10004 (Attn: Richard Morrissey, Esq.); (ii) the Official Committee of Unsecured Creditors, Milbank, Tweed, Hadley & McCloy LLP, 1 Chase Manhattan Plaza, New York, New York 10005 (Attn: Dennis Dunne, Esq. and Evan Fleck, Esq.); and (iii) all parties listed on the Master Service List

established in these Chapter 11 Cases. A copy of the statement is also available on the website
of the Debtors' notice and claims agent, GCG, at www.gcginc.com/cases/arcapita.

Dated: New York, New York
August 15, 2012

Respectfully submitted,

/s/ Michael A. Rosenthal

Michael A. Rosenthal (MR-7006)

Craig H. Millet (admitted *pro hac vice*)

Janet M. Weiss (JW-5460)

Matthew K. Kelsey (MK-3137)

GIBSON, DUNN & CRUTCHER LLP

200 Park Avenue

New York, New York 10166-0193

Telephone: (212) 351-4000

Facsimile: (212) 351-4035

ATTORNEYS FOR THE DEBTORS AND
DEBTORS IN POSSESSION

EXHIBIT A

Time Records for the Compensation Period

GIBSON, DUNN & CRUTCHER LLP
200 Park Avenue
New York, New York 10166-0193
Federal Taxpayer ID #95-1611234

August 9, 2012

Invoice No. 2012081564

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

For Services Rendered and Costs/Charges Advanced Through July 31, 2012

		Services Rendered	Costs/ Charges	Totals
30561-00097	Asset Analysis/Recover/Avoidance Actions	1,541.50	0.00	1,541.50
30561-00098	Asset Disposition/Sale Issues	10,951.00	0.00	10,951.00
30561-00099	Automatic Stay	9,156.50	0.00	9,156.50
30561-00100	Business Operations	3,672.00	0.00	3,672.00
30561-00101	Case Administration	64,316.00	0.00	64,316.00
30561-00102	Claims Administration & Objections	19,799.50	0.00	19,799.50
30561-00104	Corporate Governance-Securities Law Compliance	5,144.00	0.00	5,144.00
30561-00105	Creditor Committee Issues	50,816.00	0.00	50,816.00
30561-00106	DIP Financing/Cash Collateral/Cash Management	95,925.00	0.00	95,925.00
30561-00107	Employees	30,968.50	0.00	30,968.50
30561-00109	Executory Contracts/Unexpired Leases	41,454.00	0.00	41,454.00
30561-00110	Fee Applications/Retention Applications - GD&C	19,762.50	0.00	19,762.50

Remit By Wire To:

Wells Fargo Bank
333 South Grand Avenue
Los Angeles, CA 90071-1515
Name of account: Gibson, Dunn & Crutcher LLP
Account No: 4600-146039
ABA No: 121000248
Attn: Mario Prego, Telephone: (213) 229-7253
Please include the client number and the proper attorney to notify in the wire instructions.

Remit By Mail To:

Gibson, Dunn & Crutcher LLP
PO Box 840723
Los Angeles, CA 90084-0723

Please enclose the remittance copy of this invoice with your payment in the enclosed Reply Envelope to ensure proper credit.

Please note that payments received after the invoice date are not reflected.

For assistance with your account, please contact us at 213-229-7333 or cbilling@gibsondunn.com.

Invoice Date: August 9, 2012

Invoice No. 2012081564

Due and Payable Upon Receipt

	Services Rendered	Costs/ Charges	Totals
30561-00111	Fee Applications/Retention	68,004.00	68,004.00
	Applications - Other Professionals		
30561-00112	Insurance	860.50	860.50
30561-00113	Plan & Disclosure Statement	224,543.50	224,543.50
30561-00114	Plan Exclusivity	953.00	953.00
30561-00115	Real Property Leases	6,949.50	6,949.50
30561-00116	Secured Creditor/Collateral	35,727.00	35,727.00
30561-00119	Non-Working Travel Time	20,052.50	20,052.50
30561-00121	Vendors and Suppliers	1,488.00	1,488.00
30561-00122	Disbursements	0.00	44,119.49
30561-00123	Provisional Liquidator	48,710.00	48,710.00
30561-00124	Schedules and Statements	1,020.50	1,020.50
30561-00125	Deal Funding	28,586.00	28,586.00
30561-00126	Hearings	14,455.50	14,455.50
30561-00127	Portfolio Interaction/Issues	383,945.50	383,945.50
30561-00128	Falcon	46,999.00	46,999.00
Totals	\$1,235,801.00	\$ 44,119.49	\$1,279,920.49
Discount			-10,026.25
Current Balance Due			<u>\$1,269,894.24</u>

PREVIOUS INVOICE STATEMENT BALANCES OUTSTANDING:

Matter	Invoice Date	Invoice No.	Services	Costs	Balance Due
30561-00097	05/09/12	2012043049	107.10	0.00	107.10
30561-00097	05/15/12	2012051941	4,687.30	0.00	4,687.30
30561-00097	06/20/12	2012062541	3,995.90	0.00	3,995.90
30561-00097	07/30/12	2012071760	112.82	0.00	112.82
30561-00098	05/09/12	2012043049	1,468.10	0.00	1,468.10
30561-00098	05/15/12	2012051941	5,929.90	0.00	5,929.90
30561-00098	06/20/12	2012062541	12,142.60	0.00	12,142.60
30561-00098	07/30/12	2012071760	2,507.22	0.00	2,507.22
30561-00099	05/09/12	2012043049	1,098.00	0.00	1,098.00
30561-00099	05/15/12	2012051941	8,034.50	0.00	8,034.50
30561-00099	06/20/12	2012062541	3,734.80	0.00	3,734.80
30561-00099	07/30/12	2012071760	583.74	0.00	583.74
30561-00100	05/09/12	2012043049	18,030.80	0.00	18,030.80
30561-00100	05/15/12	2012051941	8,657.00	0.00	8,657.00
30561-00100	06/20/12	2012062541	4,211.00	0.00	4,211.00
30561-00100	07/30/12	2012071760	2,043.38	0.00	2,043.38
30561-00101	05/09/12	2012043049	66,535.30	0.00	66,535.30
30561-00101	05/15/12	2012051941	34,520.80	0.00	34,520.80
30561-00101	06/20/12	2012062541	32,222.10	0.00	32,222.10
30561-00101	07/30/12	2012071760	15,247.34	0.00	15,247.34
30561-00102	05/09/12	2012043049	553.20	0.00	553.20
30561-00102	05/15/12	2012051941	6,293.30	0.00	6,293.30
30561-00102	06/20/12	2012062541	2,690.50	0.00	2,690.50
30561-00102	07/30/12	2012071760	4,520.66	0.00	4,520.66
30561-00104	05/15/12	2012051941	376.20	0.00	376.20
30561-00104	06/20/12	2012062541	3,114.80	0.00	3,114.80
30561-00104	07/30/12	2012071760	138.24	0.00	138.24
30561-00105	05/09/12	2012043049	2,141.70	0.00	2,141.70
30561-00105	05/15/12	2012051941	40,541.50	0.00	40,541.50
30561-00105	06/20/12	2012062541	21,457.10	0.00	21,457.10

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00105	07/30/12	2012071760	22,691.81	0.00	22,691.81
30561-00106	05/09/12	2012043049	9,124.30	0.00	9,124.30
30561-00106	05/15/12	2012051941	24,747.50	0.00	24,747.50
30561-00106	06/20/12	2012062541	12,002.80	0.00	12,002.80
30561-00106	07/30/12	2012071760	26,965.01	0.00	26,965.01
30561-00107	05/09/12	2012043049	9,828.50	0.00	9,828.50
30561-00107	05/15/12	2012051941	37,022.30	0.00	37,022.30
30561-00107	06/20/12	2012062541	26,378.80	0.00	26,378.80
30561-00107	07/30/12	2012071760	39,837.97	0.00	39,837.97
30561-00109	05/09/12	2012043049	1,522.40	0.00	1,522.40
30561-00109	05/15/12	2012051941	3,123.70	0.00	3,123.70
30561-00109	06/20/12	2012062541	29,901.70	0.00	29,901.70
30561-00109	07/30/12	2012071760	5,089.38	0.00	5,089.38
30561-00110	05/09/12	2012043049	3,599.70	0.00	3,599.70
30561-00110	05/15/12	2012051941	4,028.50	0.00	4,028.50
30561-00110	06/20/12	2012062541	3,693.00	0.00	3,693.00
30561-00110	07/30/12	2012071760	6,071.86	0.00	6,071.86
30561-00111	05/09/12	2012043049	11,109.30	0.00	11,109.30
30561-00111	05/15/12	2012051941	25,518.50	0.00	25,518.50
30561-00111	06/20/12	2012062541	18,046.00	0.00	18,046.00
30561-00111	07/30/12	2012071760	19,860.69	0.00	19,860.69
30561-00112	05/09/12	2012043049	1,347.00	0.00	1,347.00
30561-00112	05/15/12	2012051941	469.60	0.00	469.60
30561-00112	06/20/12	2012062541	106.90	0.00	106.90
30561-00113	05/09/12	2012043049	3,719.00	0.00	3,719.00
30561-00113	05/15/12	2012051941	7,524.40	0.00	7,524.40
30561-00113	06/20/12	2012062541	12,146.50	0.00	12,146.50
30561-00113	07/30/12	2012071760	24,342.98	0.00	24,342.98
30561-00114	06/20/12	2012062541	686.90	0.00	686.90
30561-00114	07/30/12	2012071760	7,785.57	0.00	7,785.57
30561-00115	05/15/12	2012051941	205.40	0.00	205.40
30561-00115	06/20/12	2012062541	1,005.30	0.00	1,005.30
30561-00115	07/30/12	2012071760	440.12	0.00	440.12
30561-00116	05/09/12	2012043049	376.20	0.00	376.20
30561-00116	05/15/12	2012051941	1,663.00	0.00	1,663.00
30561-00116	06/20/12	2012062541	512.50	0.00	512.50
30561-00116	07/30/12	2012071760	5,335.89	0.00	5,335.89
30561-00119	05/09/12	2012043049	1,630.25	0.00	1,630.25
30561-00119	05/15/12	2012051941	2,384.50	0.00	2,384.50
30561-00119	06/20/12	2012062541	7,388.45	0.00	7,388.45
30561-00119	07/30/12	2012071760	3,881.92	0.00	3,881.92
30561-00121	05/09/12	2012043049	1,439.10	0.00	1,439.10
30561-00121	05/15/12	2012051941	732.70	0.00	732.70
30561-00121	06/20/12	2012062541	1,216.80	0.00	1,216.80
30561-00123	05/15/12	2012051941	13,770.70	0.00	13,770.70
30561-00123	06/20/12	2012062541	15,789.30	0.00	15,789.30
30561-00123	07/30/12	2012071760	13,363.92	0.00	13,363.92
30561-00124	05/15/12	2012051941	5,275.70	0.00	5,275.70
30561-00124	06/20/12	2012062541	4,054.60	0.00	4,054.60
30561-00124	07/30/12	2012071760	4,493.54	0.00	4,493.54
30561-00125	05/15/12	2012051941	26,468.80	0.00	26,468.80
30561-00125	06/20/12	2012062541	10,715.60	0.00	10,715.60
30561-00125	07/30/12	2012071760	4,254.20	0.00	4,254.20
30561-00126	05/15/12	2012051941	4,059.50	0.00	4,059.50
30561-00126	06/20/12	2012062541	11,623.30	0.00	11,623.30
30561-00126	07/30/12	2012071760	5,078.51	0.00	5,078.51
30561-00127	05/15/12	2012051941	53,242.00	0.00	53,242.00
30561-00127	06/20/12	2012062541	87,599.50	0.00	87,599.50
30561-00127	07/30/12	2012071760	62,738.33	0.00	62,738.33

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00128	06/20/12	2012062541	7,556.20	0.00	7,556.20
30561-00128	07/30/12	2012071760	4,292.00	0.00	<u>4,292.00</u>
PREVIOUS BALANCE DUE					<u>\$1,068,577.30</u>
TOTAL OUTSTANDING BALANCE DUE					<u>\$2,338,471.54</u>

GIBSON, DUNN & CRUTCHER LLP
200 Park Avenue
New York, New York 10166-0193

Federal Taxpayer ID #95-1611234

August 9, 2012

Invoice No. 2012081564

REMITTANCE COPY

To ensure proper crediting, please send this copy in the enclosed envelope.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

For Services Rendered and Costs/Charges Advanced Through July 31, 2012

		Services Rendered	Costs/ Charges	Totals
30561-00097	Asset Analysis/Recover/Avoidance Actions	1,541.50	0.00	1,541.50
30561-00098	Asset Disposition/Sale Issues	10,951.00	0.00	10,951.00
30561-00099	Automatic Stay	9,156.50	0.00	9,156.50
30561-00100	Business Operations	3,672.00	0.00	3,672.00
30561-00101	Case Administration	64,316.00	0.00	64,316.00
30561-00102	Claims Administration & Objections	19,799.50	0.00	19,799.50
30561-00104	Corporate Governance-Securities Law Compliance	5,144.00	0.00	5,144.00
30561-00105	Creditor Committee Issues	50,816.00	0.00	50,816.00
30561-00106	DIP Financing/Cash Collateral/Cash Management	95,925.00	0.00	95,925.00
30561-00107	Employees	30,968.50	0.00	30,968.50
30561-00109	Executory Contracts/Unexpired Leases	41,454.00	0.00	41,454.00

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Invoice Date: August 9, 2012

Invoice No. 2012081564

Due and Payable Upon Receipt

	Services Rendered	Costs/ Charges	Totals	
30561-00110	Fee Applications/Retention Applications - GD&C	19,762.50	0.00	19,762.50
30561-00111	Fee Applications/Retention Applications - Other Professionals	68,004.00	0.00	68,004.00
30561-00112	Insurance	860.50	0.00	860.50
30561-00113	Plan & Disclosure Statement	224,543.50	0.00	224,543.50
30561-00114	Plan Exclusivity	953.00	0.00	953.00
30561-00115	Real Property Leases	6,949.50	0.00	6,949.50
30561-00116	Secured Creditor/Collateral	35,727.00	0.00	35,727.00
30561-00119	Non-Working Travel Time	20,052.50	0.00	20,052.50
30561-00121	Vendors and Suppliers	1,488.00	0.00	1,488.00
30561-00122	Disbursements	0.00	44,119.49	44,119.49
30561-00123	Provisional Liquidator	48,710.00	0.00	48,710.00
30561-00124	Schedules and Statements	1,020.50	0.00	1,020.50
30561-00125	Deal Funding	28,586.00	0.00	28,586.00
30561-00126	Hearings	14,455.50	0.00	14,455.50
30561-00127	Portfolio Interaction/Issues	383,945.50	0.00	383,945.50
30561-00128	Falcon	46,999.00	0.00	46,999.00
Totals		\$1,235,801.00	\$ 44,119.49	\$1,279,920.49
Discount				-10,026.25
Current Balance Due				<u>\$1,269,894.24</u>

PREVIOUS INVOICE STATEMENT BALANCES OUTSTANDING:

Matter	Invoice Date	Invoice No.	Services	Costs	Balance Due
30561-00097	05/09/12	2012043049	107.10	0.00	107.10
30561-00097	05/15/12	2012051941	4,687.30	0.00	4,687.30
30561-00097	06/20/12	2012062541	3,995.90	0.00	3,995.90
30561-00097	07/30/12	2012071760	112.82	0.00	112.82
30561-00098	05/09/12	2012043049	1,468.10	0.00	1,468.10
30561-00098	05/15/12	2012051941	5,929.90	0.00	5,929.90
30561-00098	06/20/12	2012062541	12,142.60	0.00	12,142.60
30561-00098	07/30/12	2012071760	2,507.22	0.00	2,507.22
30561-00099	05/09/12	2012043049	1,098.00	0.00	1,098.00
30561-00099	05/15/12	2012051941	8,034.50	0.00	8,034.50
30561-00099	06/20/12	2012062541	3,734.80	0.00	3,734.80
30561-00099	07/30/12	2012071760	583.74	0.00	583.74
30561-00100	05/09/12	2012043049	18,030.80	0.00	18,030.80
30561-00100	05/15/12	2012051941	8,657.00	0.00	8,657.00
30561-00100	06/20/12	2012062541	4,211.00	0.00	4,211.00
30561-00100	07/30/12	2012071760	2,043.38	0.00	2,043.38
30561-00101	05/09/12	2012043049	66,535.30	0.00	66,535.30
30561-00101	05/15/12	2012051941	34,520.80	0.00	34,520.80
30561-00101	06/20/12	2012062541	32,222.10	0.00	32,222.10
30561-00101	07/30/12	2012071760	15,247.34	0.00	15,247.34
30561-00102	05/09/12	2012043049	553.20	0.00	553.20
30561-00102	05/15/12	2012051941	6,293.30	0.00	6,293.30
30561-00102	06/20/12	2012062541	2,690.50	0.00	2,690.50
30561-00102	07/30/12	2012071760	4,520.66	0.00	4,520.66

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00104	05/15/12	2012051941	376.20	0.00	376.20
30561-00104	06/20/12	2012062541	3,114.80	0.00	3,114.80
30561-00104	07/30/12	2012071760	138.24	0.00	138.24
30561-00105	05/09/12	2012043049	2,141.70	0.00	2,141.70
30561-00105	05/15/12	2012051941	40,541.50	0.00	40,541.50
30561-00105	06/20/12	2012062541	21,457.10	0.00	21,457.10
30561-00105	07/30/12	2012071760	22,691.81	0.00	22,691.81
30561-00106	05/09/12	2012043049	9,124.30	0.00	9,124.30
30561-00106	05/15/12	2012051941	24,747.50	0.00	24,747.50
30561-00106	06/20/12	2012062541	12,002.80	0.00	12,002.80
30561-00106	07/30/12	2012071760	26,965.01	0.00	26,965.01
30561-00107	05/09/12	2012043049	9,828.50	0.00	9,828.50
30561-00107	05/15/12	2012051941	37,022.30	0.00	37,022.30
30561-00107	06/20/12	2012062541	26,378.80	0.00	26,378.80
30561-00107	07/30/12	2012071760	39,837.97	0.00	39,837.97
30561-00109	05/09/12	2012043049	1,522.40	0.00	1,522.40
30561-00109	05/15/12	2012051941	3,123.70	0.00	3,123.70
30561-00109	06/20/12	2012062541	29,901.70	0.00	29,901.70
30561-00109	07/30/12	2012071760	5,089.38	0.00	5,089.38
30561-00110	05/09/12	2012043049	3,599.70	0.00	3,599.70
30561-00110	05/15/12	2012051941	4,028.50	0.00	4,028.50
30561-00110	06/20/12	2012062541	3,693.00	0.00	3,693.00
30561-00110	07/30/12	2012071760	6,071.86	0.00	6,071.86
30561-00111	05/09/12	2012043049	11,109.30	0.00	11,109.30
30561-00111	05/15/12	2012051941	25,518.50	0.00	25,518.50
30561-00111	06/20/12	2012062541	18,046.00	0.00	18,046.00
30561-00111	07/30/12	2012071760	19,860.69	0.00	19,860.69
30561-00112	05/09/12	2012043049	1,347.00	0.00	1,347.00
30561-00112	05/15/12	2012051941	469.60	0.00	469.60
30561-00112	06/20/12	2012062541	106.90	0.00	106.90
30561-00113	05/09/12	2012043049	3,719.00	0.00	3,719.00
30561-00113	05/15/12	2012051941	7,524.40	0.00	7,524.40
30561-00113	06/20/12	2012062541	12,146.50	0.00	12,146.50
30561-00113	07/30/12	2012071760	24,342.98	0.00	24,342.98
30561-00114	06/20/12	2012062541	686.90	0.00	686.90
30561-00114	07/30/12	2012071760	7,785.57	0.00	7,785.57
30561-00115	05/15/12	2012051941	205.40	0.00	205.40
30561-00115	06/20/12	2012062541	1,005.30	0.00	1,005.30
30561-00115	07/30/12	2012071760	440.12	0.00	440.12
30561-00116	05/09/12	2012043049	376.20	0.00	376.20
30561-00116	05/15/12	2012051941	1,663.00	0.00	1,663.00
30561-00116	06/20/12	2012062541	512.50	0.00	512.50
30561-00116	07/30/12	2012071760	5,335.89	0.00	5,335.89
30561-00119	05/09/12	2012043049	1,630.25	0.00	1,630.25
30561-00119	05/15/12	2012051941	2,384.50	0.00	2,384.50
30561-00119	06/20/12	2012062541	7,388.45	0.00	7,388.45
30561-00119	07/30/12	2012071760	3,881.92	0.00	3,881.92
30561-00121	05/09/12	2012043049	1,439.10	0.00	1,439.10
30561-00121	05/15/12	2012051941	732.70	0.00	732.70
30561-00121	06/20/12	2012062541	1,216.80	0.00	1,216.80
30561-00123	05/15/12	2012051941	13,770.70	0.00	13,770.70
30561-00123	06/20/12	2012062541	15,789.30	0.00	15,789.30
30561-00123	07/30/12	2012071760	13,363.92	0.00	13,363.92
30561-00124	05/15/12	2012051941	5,275.70	0.00	5,275.70
30561-00124	06/20/12	2012062541	4,054.60	0.00	4,054.60

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00124	07/30/12	2012071760	4,493.54	0.00	4,493.54
30561-00125	05/15/12	2012051941	26,468.80	0.00	26,468.80
30561-00125	06/20/12	2012062541	10,715.60	0.00	10,715.60
30561-00125	07/30/12	2012071760	4,254.20	0.00	4,254.20
30561-00126	05/15/12	2012051941	4,059.50	0.00	4,059.50
30561-00126	06/20/12	2012062541	11,623.30	0.00	11,623.30
30561-00126	07/30/12	2012071760	5,078.51	0.00	5,078.51
30561-00127	05/15/12	2012051941	53,242.00	0.00	53,242.00
30561-00127	06/20/12	2012062541	87,599.50	0.00	87,599.50
30561-00127	07/30/12	2012071760	62,738.33	0.00	62,738.33
30561-00128	06/20/12	2012062541	7,556.20	0.00	7,556.20
30561-00128	07/30/12	2012071760	4,292.00	0.00	<u>4,292.00</u>

PREVIOUS BALANCE DUE \$1,068,577.30

TOTAL OUTSTANDING BALANCE DUE \$2,338,471.54

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ASSET ANALYSIS/RECOVER/AVOIDANCE ACTIONS
30561-00097

For Services Rendered Through July 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
JEREMY L. GRAVES	0.60	\$ 595.00	\$ 357.00
DOUGLAS G. LEVIN	2.30	515.00	<u>1,184.50</u>
Total Services			\$ 1,541.50

Total Services, Costs/Charges 1,541.50

BALANCE DUE \$ 1,541.50

ASSET ANALYSIS/RECOVER/AVOIDANCE ACTIONS
30561-00097

Detail Services:

07/02/12 0.60	GRAVES, JEREMY L	TELECONFERENCE WITH M. ROSENTHAL REGARDING FRAUDULENT TRANSFER AND PREFERENCE RELATED ISSUES.
07/24/12 0.80	LEVIN, DOUGLAS G	EMAILS TO AND FROM C. BARBOUR OF TROWERS AND J. WEISSER RE [REDACTED] ISSUE AND REVIEW UNDERLYING DOCUMENTS RELATED THERETO (.7); TELEPHONE CONFERENCE WITH J. WEISSER RE SAME ISSUE (.1).
07/25/12 0.90	LEVIN, DOUGLAS G	EMAILS TO AND FROM N. MCMORROW AND J. WEISSER RE [REDACTED] ISSUE AND REVIEW UNDERLYING DOCUMENTS RELATED THERETO (.9).
07/26/12 0.20	LEVIN, DOUGLAS G	EMAILS TO AND FROM J. WEISSER AND N. MCMORROW RE [REDACTED] ISSUE (.2).
07/30/12 0.10	LEVIN, DOUGLAS G	REVIEW CORRESPONDENCES FROM N. MCMORROW AND J. WEISSER RE ANALYSIS OF POTENTIAL [REDACTED] [REDACTED] SETOFF ISSUE (.1).
07/31/12 0.30	LEVIN, DOUGLAS G	REVIEW CORRESPONDENCES FROM N. MCMORROW AND M. ROSENTHAL RE ANALYSIS OF POTENTIAL [REDACTED] [REDACTED] SETOFF ISSUE (.3).

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ASSET DISPOSITION/SALE ISSUES
30561-00098

For Services Rendered Through July 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MATTHEW J. WILLIAMS	10.10	\$ 865.00	\$ 8,736.50
RICHARD D. ZAKHAR	4.30	515.00	<u>2,214.50</u>
Total Services			\$ 10,951.00

Total Services, Costs/Charges 10,951.00

BALANCE DUE \$ 10,951.00

ASSET DISPOSITION/SALE ISSUES
30561-00098

Detail Services:

07/12/12	2.00	WILLIAMS, MATTHEW J	LUSAIL FOLLOW UP ON NEXT MOTION AND WATERFALL ANALYSIS, AND LEGAL RESEARCH SAME.
07/17/12	0.40	WILLIAMS, MATTHEW J	CALL WITH MILBANK ON LUSAIL.
07/20/12	1.10	WILLIAMS, MATTHEW J	EMAILS ON LUSAIL (.4); STIPULATION REVIEW AND COMMENTS (.7).
07/23/12	1.10	WILLIAMS, MATTHEW J	LUSAIL STIP AND FOLLOW UP ON PROCESS TO STREAMLINE, EDITS.
	0.70	ZAKHAR, RICHARD D	RESEARCH AND ANALYSIS RE CHANGE OF CONTROL ISSUES IN CONNECTION WITH POTENTIAL ENTITY REORGANIZATION.
07/24/12	0.30	WILLIAMS, MATTHEW J	REVIEW COMMENTS ON STIP RE: ARCAPITA.
	2.40	ZAKHAR, RICHARD D	REVIEW AND ANALYSIS RE CHANGE OF CONTROL ISSUES IN CONNECTION WITH POTENTIAL REDOMESTICATION OF ENTITY (2.0); PREPARE ANALYSIS AND CORRESPOND WITH J. O'GRADY RE SAME (.4).
07/25/12	1.20	ZAKHAR, RICHARD D	RESEARCH AND ANALYSIS RE TREATMENT OF AGREEMENTS ENTERED INTO BY ENTITY IN CONNECTION WITH POTENTIAL REDOMESTICATION OF COMPANY.
07/26/12	1.30	WILLIAMS, MATTHEW J	LUSIAL PAYMENT STIPULATION AND ORDER.

07/30/12

2.60 WILLIAMS, MATTHEW J

EMAILS REGARDING STATUS OF LUSAIL TO CLIENT (.2); REVIEW LUSAIL MOTION REGARDING NEXT RENT PAYMENT AND SUBSTANTIAL EDITS, FOLLOW UP CONVERSATION (2); REVIEW REVISED MOTION AND MINOR EDITS (.4).

1.30 WILLIAMS, MATTHEW J

LEGAL RESEARCH REGARDING TREATMENT OF LUSAIL.

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AUTOMATIC STAY
30561-00099

For Services Rendered Through July 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MATTHEW K. KELSEY	8.20	\$ 785.00	\$ 6,437.00
JOSHUA WEISSER	3.70	735.00	<u>2,719.50</u>
Total Services			\$ 9,156.50

Total Services, Costs/Charges 9,156.50

BALANCE DUE \$ 9,156.50

AUTOMATIC STAY
30561-00099

Detail Services:

07/02/12	0.20	KELSEY, MATTHEW K	REVIEW LETTER RELATING [REDACTED] IN BAHRAIN.
07/05/12	1.00	KELSEY, MATTHEW K	CORRESPONDENCE WITH A. ROGERS REGARDING COMMENTS TO DRAFT ALMOAYED LETTER (.2); REVISE LETTER (.8).
07/09/12	0.20	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE REGARDING AUTOMATIC STAY ISSUES.
	0.60	WEISSER, JOSHUA	CONFERENCE WITH A. DOSHI REGARDING AUTOMATIC STAY ISSUES (.2 HRS); ADDRESS OTHER ISSUES RELATED TO AUTOMATIC STAY LETTER (.4 HRS).
07/10/12	1.40	KELSEY, MATTHEW K	CORRESPONDENCE WITH A. DOSHI REGARDING [REDACTED] [REDACTED] SSUE (.2); PREPARE FOR AND CALL WITH A. ROGERS AND A. DOSHI REGARDING [REDACTED] [REDACTED] SSUE (.7); CONFERENCE WITH J. WEISSER REGARDING SAME (.5).
07/11/12	0.50	KELSEY, MATTHEW K	CORRESPONDENCE WITH COUNSEL FOR [REDACTED] REGARDING AUTOMATIC STAY ISSUES RELATING TO BAHRAINI ARBITRATION AND SUIT (.3); REVIEW CORRESPONDENCE FROM J. WEISSER TO A. ALMOAYED REGARDING AUTOMATIC STAY VIOLATIONS (.2).
	0.20	WEISSER, JOSHUA	ATTEND TO AUTOMATIC STAY ISSUES RELATED TO INVESTOR CLAIMS.

07/12/12
0.80 KELSEY, MATTHEW K CALL WITH COUNSEL FOR [REDACTED] REGARDING
AUTOMATIC STAY VIOLATIONS AND
CORRESPONDENCE WITH A. ROGERS AND A. DOSHI
REGARDING SAME (.6); REVIEW CORRESPONDENCE
FROM [REDACTED] REGARDING POTENTIAL STAY
VIOLATIONS (.2).

1.60 WEISSER, JOSHUA ATTEND TO ISSUES RELATED TO INVESTOR CLAIMS
AND RESPONSES TO SAME (1.2 HRS); CONFERENCE
WITH INVESTOR COUNSEL REGARDING FOREIGN
LAW CLAIMS (.4 HRS).

07/16/12
0.50 KELSEY, MATTHEW K CONFERENCE WITH J. WEISSER REGARDING STATUS
OF [REDACTED] ISSUES (.2); REVIEW
CORRESPONDENCE FROM COUNSEL TO [REDACTED]
[REDACTED] REGARDING SAME (.1); COORDINATE WITH
A. ROGERS AND A. DOSHI REGARDING RESOLUTION
(.2).

07/17/12
0.30 KELSEY, MATTHEW K CORRESPONDENCE TO COUNSEL OF [REDACTED]
REGARDING MEDIATION AND AUTOMATIC STAY
ISSUES.

0.40 WEISSER, JOSHUA ATTEND TO AUTOMATIC STAY ISSUES RELATING TO
INVESTOR RELATIONS (.2 HRS); RELATED
CORRESPONDENCE (.2 HRS).

07/24/12
0.10 KELSEY, MATTHEW K REVIEW [REDACTED] LETTER STAYING
ARBITRATION.

07/25/12
0.90 WEISSER, JOSHUA ATTENTION TO INVESTOR ISSUES RELATED TO
ABILITY TO ENFORCE AUTOMATIC STAY (.7 HRS);
RELATED INTERNAL CONFERENCES (.2 HRS).

07/26/12
1.30 KELSEY, MATTHEW K REVIEW TIDE LIFT STAY OBJECTION AND
CONFERENCE WITH J. GRAVES REGARDING SAME.

07/27/12			
1.00	KELSEY, MATTHEW K	REVIEW HOPPER PLEADING (.5); REVIEW COMMENTS TO OPPOSITION TO LIFT STAY MOTION (.5).	
07/28/12			
0.50	KELSEY, MATTHEW K	CALL WITH J. GRAVES REGARDING FINALIZING OPPOSITION TO LIFT STAY MOTION AND FILING.	
07/31/12			
0.40	KELSEY, MATTHEW K	COORDINATE WITH J. GRAVES AND C. MILLET REGARDING HOPPER JOINDER TO OPPOSITION TO LIFTING THE STAY AND ADVERSARY PROCEEDING SCHEDULING CONFERENCE.	

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BUSINESS OPERATIONS
30561-00100

For Services Rendered Through July 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MARK K. SCHONFELD	0.60	\$ 995.00	\$ 597.00
MATTHEW K. KELSEY	2.70	785.00	2,119.50
JOSHUA WEISSER	1.30	735.00	<u>955.50</u>
Total Services			\$ 3,672.00

Total Services, Costs/Charges 3,672.00

BALANCE DUE \$ 3,672.00

BUSINESS OPERATIONS
30561-00100

Detail Services:

07/04/12	0.50	KELSEY, MATTHEW K	CORRESPONDENCE WITH A. DOSHI REGARDING COMMUNICATIONS WITH INVESTORS.
07/09/12	0.40	KELSEY, MATTHEW K	REVIEW SLIDE PRESENTATION.
07/18/12	0.40	KELSEY, MATTHEW K	CONFERENCE WITH A. ROGERS REGARDING DISCLOSURES TO INVESTORS.
07/20/12	0.80	WEISSER, JOSHUA	DRAFT HARMLESS LETTER FOR CBRE (.6 HRS); RELATED INTERNAL CONFERENCE (.2 HRS).
07/26/12	0.60	SCHONFELD, MARK K	CALL WITH W. THOMAS REGARDING SECURITIES ISSUES.
	0.50	WEISSER, JOSHUA	DRAFT INTERNAL MEMORANDUM REGARDING PLACEMENT AGREEMENTS.
07/30/12	1.40	KELSEY, MATTHEW K	COORDINATE WITH C. MILLET REGARDING INVESTMENT ISSUES (.2); CORRESPONDENCE WITH M. KVARDA (.1); CALL WITH J. WEISSER AND M. KVARDA REGARDING SAME (.7); COORDINATE WITH J. GRAVES AND C. MILLET ON IPO MOTION AND REVIEW CORRESPONDENCE RELATING TO SAME (.4).

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CASE ADMINISTRATION
30561-00101

For Services Rendered Through July 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	7.80	\$ 995.00	\$ 7,761.00
MICHAEL A. ROSENTHAL	2.00	1,045.0	2,090.00
STEVEN P. BUFFONE	0.70	1,045.0	731.50
JEFFREY TRINKLEIN	1.60	1,025.0	1,640.00
JANET M. WEISS	3.10	1,025.0	3,177.50
MATTHEW J. WILLIAMS	0.70	865.00	605.50
MATTHEW K. KELSEY	9.40	785.00	7,379.00
JOSHUA WEISSER	5.10	735.00	3,748.50
JEREMY L. GRAVES	4.90	595.00	2,915.50
DOUGLAS G. LEVIN	1.40	515.00	721.00
SERENA G. LIU	1.90	620.00	1,178.00
BRIAN J. KIM	13.50	620.00	8,370.00
AYESHA CHATTERJEE	2.10	475.00	997.50
JENNIFER M. CONTRERAS	43.80	340.00	14,892.00
JAMES D. DEBARTOLO	31.80	255.00	<u>8,109.00</u>

Total Services \$ 64,316.00

Total Services, Costs/Charges 64,316.00

BALANCE DUE \$ 64,316.00

CASE ADMINISTRATION
30561-00101

Detail Services:

06/25/12
0.50 TRINKLEIN, JEFFREY DISCUSS STATUS OF CASE WITH M. ROSENTHAL (.3);
STAFFING ISSUES (.2).

07/02/12
0.30 WEISSER, JOSHUA REVIEW ISSUES RELATED TO INFORMATION
SHARING AND DATA ROOM.

1.00 KIM, BRIAN J REVIEW AND PREPARE FORMS OF PROPOSED
ORDERS TO BE SUBMITTED TO CHAMBERS.

0.40 CHATTERJEE, AYESHA REVIEW AND REVISE PROPOSED ORDERS FOR
COURT.

4.10 CONTRERAS, JENNIFER M WORK ON FINALIZING ORDERS FROM JUNE 26
HEARING (1.9); UPLOAD TO PUBLIC DRIVE (.2);
CONFERENCES WITH J. WEISSER RE SAME (.2);
CALENDAR ADDITIONAL HEARING AND OBJECTION
DEADLINES (.8); PREPARE EMAIL AND ORDERS TO
JUDGE LANE FOR ENTRY (.6); FOLLOW-UP EMAILS
WITH TEAM MEMBERS RE STATUS OF SAME (.4).

07/03/12
1.20 MILLET, CRAIG H PARTICIPATE IN WEEKLY UPDATE CALL HOSTED BY
ROTHSCHILD.

0.40 ROSENTHAL, MICHAEL A REVIEW COMMITTEE MOTION TO APPOINT EPIQ (.2);
EMAILS TO J. WEISSER REGARDING RESPONSE TO
MOTION TO APPOINT EPIQ (.2).

3.50 CONTRERAS, JENNIFER M PREPARE ████████ DEAL FUNDING BINDERS FOR M.
KELSEY AND J. WEISSER (1.9); UPDATE CALENDAR
WITH NEW EXCLUSIVITY AND RELATED DEADLINES
(.9); FURTHER EMAILS TO JUDGE LANE'S CHAMBERS
CONCERNING MOTIONS FOR ENTRY (.7).

07/05/12

0.10 ROSENTHAL, MICHAEL A EMAIL WITH AND TO R. MORRISSEY REGARDING
FIRST MEETING OF CREDITORS (.1).

3.70 CONTRERAS, JENNIFER M CALL TO JUDGE LANE'S CHAMBERS RE ORDERS (.3);
EMAILS TO J. WEISSER RE FILING OF SUPPLEMENT
(.3); MAKE REVISIONS TO ROTHSCHILD SUPPLEMENT
(.8); EMAILS WITH M. ROSENTHAL AND TEAM RE
SAME (.3); ELECTRONICALLY FILE SAME (.2);
COORDINATE SERVICE WITH GCG (.4); EMAILS TO E.
FLECK RE FINAL ROTHSCHILD ORDERS (.2); FURTHER
UPDATES TO CALENDAR (.9); EMAILS RE SAME (.3).

07/06/12

0.50 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON BAR DATE AND 341
ORDER (.3); EMAILS WITH CLIENT REGARDING 341
MEETING (.2).

0.80 KELSEY, MATTHEW K COORDINATE WITH J. CONTRERAS REGARDING CASE
CALENDAR (.2); REVIEW AGENDA LETTER (.1); CALL
WITH CHAMBERS REGARDING HEARING AND
ORDERS (.2); REVIEW WORKS IN PROGRESS (.3).

4.20 CONTRERAS, JENNIFER M MULTIPLE EMAILS WITH GCG RE ENTRY OF ORDERS
AND SERVICE ITEMS (.5); PREPARE HEARING
BINDERS FOR ROTHSCHILD HEARING (1.9);
COORDINATE BLACKLINE BINDERS (.9); DRAFT
AGENDA (.6); REVISE AND E-FILE SAME (.3).

07/09/12

0.50 KELSEY, MATTHEW K REVIEW CURRENT WORKS IN PROGRESS LIST (.2);
REVIEW CORRESPONDENCE RELATING TO
DOCUMENT PRODUCTION AND PRIVILEGE ISSUES
(.3).

0.10 WEISSER, JOSHUA REVISIONS TO WORK IN PROGRESS LIST.

0.40 WEISSER, JOSHUA FINALIZE FALCON MONTHLY OPERATING
STATEMENT.

0.20 WEISSER, JOSHUA ATTEND TO CASE ADMINISTRATION ISSUES,
INCLUDING FOR COURT HEARING DATES.

0.50	GRAVES, JEREMY L	COORDINATE FILING DATES AND RELEVANT FILINGS WITH J. CONTRERAS (.5).
0.30	LEVIN, DOUGLAS G	RESEARCH RE DEADLINE TO PAY QUARTERLY TRUSTEE FEES (.2); TELEPHONE CONFERENCE WITH J. WEISSER RE SAME ISSUE (.1).
0.40	CHATTERJEE, AYESHA	REVISE WORKS IN PROGRESS CHART TO ADD NEW ITEMS.
7.00	CONTRERAS, JENNIFER M	FINALIZE ITEMS FOR M. ROSENTHAL IN PREPARATION FOR ROTHSCHILD HEARING, INCLUDING PREPARING BINDERS, BLACKLINE ORDERS, AND PLACING ORDER ON CD (2.9); MULTIPLE CONFERENCES WITH M. ROSENTHAL RE SAME (.6); CONFERENCE WITH J. WEISSER RE ADDITIONAL BLACKLINE (.3); EMAILS TO D. ALEXANDER RE SAME (.2); EMAILS TO TEAM RE MOTIONS TO BE FILED JULY 11 (.9); FOLLOW UP EMAILS RE SAME (.4); PREPARE AND FILE MOR FOR FALCON (.8); COORDINATE CHANGES WITH IP (.2); FOLLOW-UP EMAILS RE ORDERS ENTRY (.7).
07/10/12		
2.10	MILLET, CRAIG H	ALL HANDS CONFERENCE CALL WITH ROTHSCHILD RE CASE STATUS (.8); CONFERENCE CALL WITH M. KELSEY AND J. WEISSER RE WIP AND DEADLINES (.6); ANALYZE STATUS OF OPEN ISSUES AND EMAILS RE SAME AS TO GOING FORWARD (.4); CONFERENCE WITH M. ROSENTHAL RE STRATEGY AND DISCUSSION TO OCCUR IN LONDON (.3).
0.70	BUFFONE, STEVEN P	REVIEW TRANSCRIPT OF HEARING FROM JULY 9.
0.10	TRINKLEIN, JEFFREY	DISCUSS WITH M. KELSEY PROCESS FOR DEALING WITH INFORMATION REQUESTS FROM LAWYERS REPRESENTING CLAIMANTS (0.1).
1.00	KELSEY, MATTHEW K	MEET WITH J. WEISSER AND C. MILLET REGARDING PENDING MATTERS AND WORKS IN PROGRESS (.9); CALL WITH J. WEISS REGARDING SAME (.1).
0.70	WEISSER, JOSHUA	CONFERENCE WITH C. MILLET REGARDING CASE ADMINISTRATION ISSUES.

0.30 LEVIN, DOUGLAS G RESEARCH RE DEADLINE TO PAY QUARTERLY TRUSTEE FEES (.2); DRAFT EMAIL TO J. GORDON OF A&M AND J. WEISSER RE RESEARCH RESULTS (.1).

0.80 LIU, SERENA G ANALYZE FIRST DAY ORDERS FOR PURPOSE OF IDENTIFYING REPORTING REQUIREMENTS AND RELEVANT DEADLINES.

4.50 KIM, BRIAN J RESEARCH ON SUBROGATION UNDER NEW YORK LAW RE: INDEMNIFICATION OF KPMG (2.0). CALL WITH C. AZZARO (NEW YORK BANKRUPTCY COURT) RE: CHANGES REQUIRED BY JUDGE LANE IN BAR DATE ORDER (0.5). REVIEW AND REVISE PROPOSED BAR DATE ORDER (1.5). CORRESPOND WITH D. GILLIES (NEW YORK BANKRUPTCY COURT) RE: PROPOSED BAR DATE ORDER (0.5).

0.90 CONTRERAS, JENNIFER M UPDATE CALENDAR WITH CHANGES CONCERNING AUGUST 1 HEARING (.6); FOLLOW-UP EMAILS RE SAME (.3).

07/11/12
0.40 MILLET, CRAIG H CONFERENCE WITH ROSENTHAL RE OPEN ISSUES, JPL SETTLEMENT, KPMG REPORTS AND PRODUCTION, IPO, SCB, RELEASE OF CONFIDENTIAL BANK INFO BY THIRD PARTY AND ADMIN ISSUES REQUIRING ATTENTION AND RELATED FOLLOW UP EMAILS.

0.20 ROSENTHAL, MICHAEL A EMAILS REGARDING ARCAPITA BAR DATE (.2).

0.70 KELSEY, MATTHEW K PREPARE WORKS IN PROGRESS CHART UPDATE AND CALENDAR UPDATE AND CIRCULATE TO TEAM.

2.20 CONTRERAS, JENNIFER M WORK WITH J. GRAVES RE FILING OF FALCON 9019 MOTION (.6); FORMAT SAME (.9); E-FILE SAME AND COORDINATE SERVICE WITH GCG (.7).

07/12/12
0.60 TRINKLEIN, JEFFREY DISCUSS WITH M. ROSENTHAL PLAN FOR SALE, OTHER ISSUES FROM LONDON (0.6).

07/13/12
0.20 DEBARTOLO, JAMES D COORDINATE SERVICE OF A&M RETENTION ORDER WITH GCG.

07/16/12
0.20 ROSENTHAL, MICHAEL A TELEPHONE AND EMAILS WITH JOAN GRIFFIN REGARDING PROOF OF CLAIM TO DOE (.2).

0.70 KELSEY, MATTHEW K MEET WITH J. WEISSER REGARDING PENDING MATTERS AND WORKS IN PROGRESS LIST (.5); REVIEW CASE CALENDAR (.2).

0.40 GRAVES, JEREMY L INTERNAL E-MAILS REGARDING MOTIONS TO BE HEARD AT AUGUST 1 HEARING (.1); INTERNAL E-MAILS REGARDING REPORTING REQUIREMENTS (.2); TELECONFERENCE WITH J. WEISSER REGARDING SAME (.1).

0.20 LIU, SERENA G DRAFT EMAIL REGARDING REPORTING AND NOTICE OBLIGATIONS PURSUANT TO FALCON JOINT ADMINISTRATION ORDER.

0.20 KIM, BRIAN J EMAIL WITH J. CONTRERAS AND J. DEBARTOLO RE: TIMING OF FIRST QUARTERLY INTERIM APPLICATION FOR PROFESSIONALS.

1.50 CONTRERAS, JENNIFER M COORDINATE PAYMENT OF VENDOR INVOICES AND ADDITIONAL HOUSEKEEPING ITEMS.

1.60 DEBARTOLO, JAMES D REVIEW EMAILS FROM J. WEISSER RE KPMG VALUATION REPORTS (.3); COMPILE AND ORGANIZE COMMUNITY FILE FOR RECORDS AND TEAM USE (.8); EMAILS RE AUGUST 1 HEARING ITEMS (.2); EMAILS RE FIRST INTERIM FEE APPLICATION (.3).

07/17/12
1.20 MILLET, CRAIG H PARTICIPATE IN ROTHSCHILD ALL HANDS STATUS CALL AND RELATED EMAILS RE STATUS OF MULTIPLE ISSUES.

0.10 TRINKLEIN, JEFFREY DISCUSS WITH ROSENTHAL STRUCTURE OF NEW CAYMAN COMPANY.

0.60	KELSEY, MATTHEW K	ATTENTION TO WORKS IN PROGRESS AND UPDATE STATUS OF SAME (.4); REVIEW AND UPDATE CASE CALENDAR (.2).
0.50	DEBARTOLO, JAMES D	UPDATE CASE CALENDAR AND CIRCULATE TO REFLECT AUGUST 15 FILING DEADLINE FOR FIRST INTERIM FEE APPLICATION (.2); COORDINATE WITH D. LEVIN AND J. CONTRERAS EMAILS TO PROFESSIONALS RE SAME (.3).
07/18/12		
0.20	LIU, SERENA G	COMMUNICATE WITH CLIENT REGARDING COMPLIANCE WITH FALCON JOINT ADMINISTRATION ORDER.
0.50	DEBARTOLO, JAMES D	PREPARE AND SEND COURTESY COPIES OF TROWERS FEE STATEMENT TO CHAMBERS AND US TRUSTEE (.3); EMAILS RE POTENTIAL FILINGS (.2).
07/19/12		
0.30	KELSEY, MATTHEW K	REVIEW CALENDAR AND UPDATE WORKS IN PROGRESS AND CORRESPONDENCE WITH TEAM REGARDING SAME.
0.40	GRAVES, JEREMY L	E-MAILS WITH S. LIU REGARDING FALCON REPORTING OBLIGATIONS (.4).
1.60	KIM, BRIAN J	REVIEW MONTHLY OPERATING REPORTS FOR ALL DEBTORS OTHER THAN ARCAPITA BANK BSC(C) AND FALCON.
0.50	DEBARTOLO, JAMES D	EMAILS RE MORS (.1); PREPARE AND SUBMIT KPMG ORDER TO COURT (.4).
07/20/12		
0.40	MILLET, CRAIG H	EMAILS RE WIP AND RESPONSIBILITIES.
1.00	WEISSER, JOSHUA	REVIEW ANALYZE AND REVISE MONTHLY OPERATING REPORTS (.6 HRS); RELATED INTERNAL CORRESPONDENCE (.2 HRS); FINALIZE AND FILE SAME (.2 HRS).

3.30 KIM, BRIAN J REVIEW MONTHLY OPERATING REPORTS FOR ARCAPITA BANK BSC(C) AND FALCON (1.8). ATTENTION TO FILING OF MONTHLY OPERATING REPORTS FOR ALL DEBTORS (1.5).

0.50 CONTRERAS, JENNIFER M ADDRESS SERVICE ISSUES WITH MONTHLY OPERATING STATEMENTS AND FEE STATEMENTS WITH J. DEBARTOLO (.4); EMAILS TO GCG (.1).

2.70 DEBARTOLO, JAMES D PREPARE AND FILE LINKLATERS FEE STATEMENT (.4); COORDINATE SERVICE RE SAME (.2); FILE KPMG (US) FEE STATEMENT (.3); SERVE SAME (.1); FILE KPMG (UK) FEE STATEMENT (.4); SERVE SAME (.1); FILE A&M FEE STATEMENT (.3); EMAILS WITH J. WEISSER RE SAME (.1); COORDINATE SERVICE OF SAME (.1); FORMAT AND FILE MONTHLY OPERATING REPORTS (.7).

07/23/12

0.70 MILLET, CRAIG H EMAILS RE WIP AND STATUS.

0.40 KELSEY, MATTHEW K CONFERENCE WITH J. WEISSER REGARDING INFORMATION REQUEST FROM [REDACTED] AND COMPANY'S RESPONSE TO SAME.

2.20 KIM, BRIAN J ATTENTION TO ISSUES RE: BAR DATE ORDER AND WHETHER ENTITIES WITHIN ARCAPITA CORPORATE STRUCTURE WITHOUT BEING CONTROLLED BY ARCAPITA BANK BSC(C) MUST FILE A PROOF OF CLAIM (1.5). DRAFT EMAIL TO ARCAPITA TEAM RE: SAME (0.7).

0.80 DEBARTOLO, JAMES D REVIEW CASE CALENDAR FOR UPCOMING HEARING DATES AND CIRCULATE TO TEAM (.2); PREPARE COURTESY COPIES OF JULY 20 FILINGS AND SENT TO CHAMBERS AND US TRUSTEE (.6).

07/24/12

1.80 MILLET, CRAIG H PARTICIPATE IN UPDATE CALL WITH ROTHSCHILDS (1.0); ARCAPITA TEAM MEETING RE STATUS AND WIP AND REVIEW WIP LIST (.8).

0.30 ROSENTHAL, MICHAEL A EMAILS WITH S. KOTARBA AND J. TRINKLEIN REGARDING DEBTOR SCHEDULE ISSUES (.3).

0.30	TRINKLEIN, JEFFREY	RESEARCH FILES AND RESPOND TO KORBA ON PRE FILING SHARE TRANSFERS (0.3).
0.90	WEISS, JANET M	MEETING WITH M. ROSENTHAL, C. MILLET, J. WEISSER RE PROJECT ALLOCATION (.6); CONFERENCE RE PROJECT ALLOCATION WITH M. ROSENTHAL, J. WEISSER (.3).
0.70	WILLIAMS, MATTHEW J	WEEKLY INTERNAL CALL.
1.20	KELSEY, MATTHEW K	PARTICIPATE AT TEAM MEETING REGARDING WORK STREAMS AND UPCOMING ISSUES.
2.40	WEISSER, JOSHUA	REVIEW AND ANALYSIS OF WORK IN PROCESS REPORT (.4 HRS); RELATED INTERNAL CONFERENCES (.3 HRS); INTERNAL MEETING REGARDING CASE STATUS AND TO DO LIST (1.5 HRS); FOLLOW UP REVIEW OF WORK IN PROCESS REVISIONS (.2 HRS).
0.70	GRAVES, JEREMY L	INTERNAL TEAM TASKING AND STATUS UPDATE TELECONFERENCE.
0.80	LEVIN, DOUGLAS G	PARTICIPATE IN WORKS IN PROGRESS TELEPHONE CONFERENCE WITH ARCAPITA TEAM FROM GIBSON DUNN AND REVIEW REVISED "WIP" DISCUSSED DURING SAME CALL (.8).
0.70	LIU, SERENA G	STRATEGIZE WITH TEAM REGARDING STATUS OF CASH MANAGEMENT ORDER, NEGOTIATIONS OF HEADQUARTERS LEASE, MOTION TO APPROVE IPO, GIBSON DUNN'S FEE APPLICATION, AND POSSIBLE 9019 MOTION.
0.70	KIM, BRIAN J	TEAM STATUS MEETING.
1.30	CHATTERJEE, AYESHA	REVISE WORKS IN PROGRESS CHART PRIOR TO AND AFTER TEAM MEETING (.3); ATTEND TEAM MEETING CALL TO DISCUSS TASKS AND PRIORITIES GOING FORWARD (1.0).

1.60 CONTRERAS, JENNIFER M EMAILS TO J. O'GRADY RE WORKING GROUP LISTS AND CONTACT INFORMATION (.2); EMAILS TO J. DEBARTOLO RE SAME (.1); TEAM MEETINGS RE OPEN ISSUES (1.3).

2.60 DEBARTOLO, JAMES D CIRCULATE WORKING GROUP LIST TO J. O'GRADY PER EMAILS WITH J. CONTRERAS (.2); PREPARATIONS FOR WIP MEETING (.3); WIP MEETING (1.5); EMAILS WITH IT RE ADDITIONS TO TEAM EMAIL (.2); CALLS WITH A. CHATTERJEE RE WIP MEETING AND EDITS TO SUMMARY SHEET (.4).

07/25/12
0.30 KELSEY, MATTHEW K COORDINATE WITH J. WEISSER REGARDING LETTER IN RESPONSE TO [REDACTED] LETTER.

0.10 GRAVES, JEREMY L E-MAILS WITH S. LIU REGARDING FALCON REPORTING OBLIGATIONS (.1).

07/26/12
1.00 KELSEY, MATTHEW K CALL WITH CREDITORS REGARDING CASE STATUS AND PENDING MATTERS (.8); REVIEW CORRESPONDENCE RELATING TO [REDACTED] REQUEST AND CLAIM (.2).

4.60 CONTRERAS, JENNIFER M WORK WITH J. GRAVES RE FILING OF IPO MOTION (2.7); MULTIPLE EMAILS WITH J. DEBARTOLO RE SAME (.6); REVIEW EXHIBITS (.7); CONFERENCE WITH J. DEBARTOLO (.3); WORK WITH J. DEBARTOLO RE FILING OF SAME (.3).

5.10 DEBARTOLO, JAMES D PREPARE FILING OF IPO MOTION (2.3); CORRESPOND WITH J. CONTRERAS RE SAME (.3); FILE IPO MOTION (.5); COORDINATE SERVICE OF SAME WITH GCG (.2); PREPARE UNREDACTED COURTESY COPIES FOR CHAMBERS AND US TRUSTEE (.6); FORMAT MOTION TO FILE IPO DOCUMENTS UNDER SEAL (.5); FILE SAME (.4); COORDINATE SERVICE OF SAME (.3).

07/27/12
0.20 ROSENTHAL, MICHAEL A EAIL WITH H. THOMPSON AND E. ZAINAL REGARDING 341 MEETING (.2).

0.50 KELSEY, MATTHEW K COORDINATE WITH J. CONTRERAS AND J. WEISSER REGARDING HEARING (.3); REVIEW CORRESPONDENCE TO K. SI-AHMED REGARDING PROOF OF CLAIM ISSUES (.2).

1.80 CONTRERAS, JENNIFER M CALL WITH J. GRAVES RE FILING OF OBJECTION (.4); FOLLOW-UP CALLS WITH J. DEBARTOLO RE SAME (.3); COORDINATE COVERAGE (1.1).

1.20 DEBARTOLO, JAMES D COORDINATE SERVICE OF COURTESY COPIES ON UST AND CHAMBERS (.4); EMAILS WITH GCG RE SERVICE OF IPO MOTION AND FUTURE FILINGS (.2); CALLS WITH J. CONTRERAS RE FILING OF OBJECTION (.4); EMAILS WITH J. GRAVES RE SAME (.2).

07/29/12
6.80 DEBARTOLO, JAMES D PREPARE FILING OF OBJECTION (5.0); REPEATED CORRESPONDANCE WITH J. GRAVES RE SAME (.7); FILE SAME (.7); EMAILS WITH J. GRAVES RE SERVICE (.4).

07/30/12
0.80 KELSEY, MATTHEW K REVIEW AGENDA (.4); CONFERENCE WITH J. WEISS REGARDING HEARING PREPARATION AND COVERAGE (.3); REVIEW RESPONSE TO INFORMATION REQUEST FROM [REDACTED] (.1).

2.00 GRAVES, JEREMY L E-MAILS REGARDING PREPARATIONS FOR OMNIBUS HEARING (.9); TELECONFERENCE WITH J. CONTRERAS AND J. DEBARTOLO REGARDING SAME (.2); DRAFT NOTICE OF REVISED HEARING DATE FOR IPO MOTION (.7); E-MAILS RELATED TO FALCON REPORTING (.2).

5.30 CONTRERAS, JENNIFER M EMAILS CONCERNING BUDGET (.4); PREPARE NOTICE OF FILING OF SAME (.6); COORDINATE FILING OF SAME (.2); CONFERENCE WITH J. WEISS (.1); CONFERENCES WITH J. GRAVES AND J. DEBARTOLO RE FILING OF 9019 MOTION (.4); REVIEW AGENDA, REVISE SAME (1.1); EMAILS WITH J. DEBARTOLO AND J. WEISSER RE SAME (.2); CONFERENCES CONCERNING ITEMS UP FOR HEARING ON AUGUST 1 (.4); REVISE HEARING BINDER INDEX, CONFIRM DOCUMENT NUMBERS (1.3); COORDINATE SERVICE ITEMS WITH GCG (.6).

- 6.70 DEBARTOLO, JAMES D DRAFT AGENDA FOR HEARING ON AUGUST 1 (1.6); MEET WITH M. KELSEY, J. WEISSER, AND J. CONTRERAS RE HEARING PREPARATION (.2); CIRCULATE TO TEAM FOR REVIEW AND COMMENT (.3); CALL WITH J. WEISSER RE AGENDA EDITS (.2); CALL WITH J. GRAVES RE SAME (.2); REVISE AND RECIRCULATE AGENDA (1.3); PREPARE BINDERS OF ALL HEARING MATERIALS FOR CHAMBERS AND US TRUSTEE (2.3); DRAFT INDEX TO SAME (.3); EMAILS WITH A. CHATTERJEE RE BUDGET (.1); CALLS WITH J. GRAVES AND J. CONTRERAS RE 9019 MOTION (.2).
- 07/31/12
- 0.10 ROSENTHAL, MICHAEL A EMAIL WITH AND TO E. ZAINAL REGARDING 341 PREP (.1).
- 2.20 WEISS, JANET M CALL WITH ROTHSCHILD TO COORDINATE (.5); PREPARE FOR AUGUST 1ST HEARING RE STRATEGY (.5); CONFERENCE WITH K. SI-AHMED, C. MILLET AND L. HIRSH RE HEARING (1.2).
- 0.60 KELSEY, MATTHEW K MEET WITH C. MILLET AND J. WEISS REGARDING PENDING MATTERS AND HEARING.
- 0.80 GRAVES, JEREMY L COORDINATE CASE MANAGEMENT, INCLUDING ORGANIZATION OF TASKING AND MEETINGS AND MAKING SURE ALL FILINGS ARE COVERED (.4); PREPARE FORMS OF ORDER FOR OMNIBUS HEARING (.4).
- 2.90 CONTRERAS, JENNIFER M ADDRESS ISSUES CONCERNING HEARING PREPARATION (1.9); FOLLOW-UP EMAILS RE SAME (.5); EMAILS WITH E. SOPHER CONCERNING DILIGENCE CONCERNING LOCATION OF PARTY ON SERVICE LISTS (.5).
- 2.60 DEBARTOLO, JAMES D SEND HEARING BINDERS TO US TRUSTEE AND CHAMBERS (.3); PREPARE TEAM HEARING BINDERS (1.4); ORGANIZATION OF ADDITIONAL HEARING DOCUMENTS (.3); PREPARE PROPOSED ORDERS FOR COURT (.6).

Henry A. Thompson
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P.O. Box 1406
Manama, Bahrain

CLAIMS ADMINISTRATION & OBJECTIONS
30561-00102

For Services Rendered Through July 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	0.30	\$ 995.00	\$ 298.50
MICHAEL A. ROSENTHAL	0.20	1,045.0	209.00
MATTHEW K. KELSEY	6.50	785.00	5,102.50
JOSHUA WEISSER	11.30	735.00	8,305.50
BRIAN J. KIM	8.00	620.00	4,960.00
AYESHA CHATTERJEE	0.80	475.00	380.00
JENNIFER M. CONTRERAS	1.60	340.00	<u>544.00</u>

Total Services \$ 19,799.50

Total Services, Costs/Charges 19,799.50

BALANCE DUE \$ 19,799.50

CLAIMS ADMINISTRATION & OBJECTIONS
30561-00102

Detail Services:

07/02/12	0.50	KELSEY, MATTHEW K	COORDINATE WITH GCG AND A&M REGARDING BAR DATE NOTICE ISSUES.
07/03/12	0.60	KELSEY, MATTHEW K	COORDINATE WITH J. WEISSER AND GCG REGARDING BAR DATE NOTICE ISSUES.
	0.40	WEISSER, JOSHUA	ADDRESS ISSUES RELATED TO BAR DATE ORDER AND FINALIZING ██████████ DOCUMENTATION.
07/05/12	0.40	KELSEY, MATTHEW K	COORDINATE WITH A. ROGERS AND G. GRAVES REGARDING PROOFS OF CLAIM FOR CONTINGENT INDEMNIFICATION OBLIGATIONS.
	0.80	CHATTERJEE, AYESHA	REVIEW AND EDIT NOTICE FORM TO CREDITORS.
07/06/12	1.20	KELSEY, MATTHEW K	CALL WITH C. JOHNSON OF GCG REGARDING BAR DATE NOTICE (.2); REVIEW AND REVISE SAME (.5); CALL WITH R. MORRISSEY REGARDING SAME (.3); CALL WITH COMPANY REGARDING SAME (.2).
07/09/12	0.60	KELSEY, MATTHEW K	CONFERENCE WITH M. ROSENTHAL REGARDING BAR DATE AND ISSUES.
	0.30	WEISSER, JOSHUA	REVISIONS TO BAR DATE NOTICE.
07/10/12	0.40	KELSEY, MATTHEW K	CONFERENCE WITH J. WEISSER REGARDING BAR DATE ORDER AND STATUS OF NOTICING (.2); CORRESPONDENCE WITH C. MILLET AND S. DICKSON REGARDING 341 MEETING (.2).

1.10 WEISSER, JOSHUA REVISIONS TO BAR DATE NOTICE AND ORDER AT COURT'S REQUEST (.8 HRS); RELATED CONFERENCE WITH COURT (.3 HRS).

0.40 WEISSER, JOSHUA ATTEND TO CLAIMS ADMINISTRATION ISSUES.

07/11/12
0.50 KELSEY, MATTHEW K COORDINATE WITH J. WEISSER AND GCG TEAM REGARDING BAR DATE NOTICES (.3); REVIEW CORRESPONDENCE FROM A. ROGERS REGARDING CLAIM ISSUE (.2).

0.70 WEISSER, JOSHUA ATTEND TO ISSUES RELATED TO BAR DATE NOTICE (.2 HRS); RELATED CONFERENCE WITH B. KIM (.2 HRS); REVIEW AND ANALYSIS OF RELATED CORRESPONDENCE (.3 HRS).

07/12/12
0.70 KELSEY, MATTHEW K REVIEW CORRESPONDENCE FROM GCG REGARDING BAR DATE NOTICES, MAILING, AND PROOFS FOR PUBLICATION (.5); COORDINATE WITH J. WEISSER REGARDING SAME (.2).

0.50 WEISSER, JOSHUA FINALIZE BAR DATE ORDER.

07/13/12
0.50 KELSEY, MATTHEW K REVIEW CORRESPONDENCE REGARDING FINALIZING AND MAILING BAR DATE NOTICES AND PUBLICATION NOTICES.

0.90 WEISSER, JOSHUA HELP FINALIZE BAR DATE AND CLAIMS ADMINISTRATION DOCUMENTS (.7 HRS); RELATED CONFERENCE WITH B. KIM (.2 HRS).

1.00 KIM, BRIAN J REVIEW AND REVISE PUBLICATION NOTICE OF BAR DATE (0.7). CORRESPONDENCES WITH GCG RE: SAME (0.3).

07/17/12
0.30 MILLET, CRAIG H EMAILS RE NASS CONSTRUCTION CLAIM AND DEMAND FOR PAYMENT.

1.60	CONTRERAS, JENNIFER M	TRACK CLAIMS NOTICING INFORMATION FOR E. SOPHER.
07/18/12		
3.50	KIM, BRIAN J	MULTIPLE CORRESPONDENCES WITH ARCAPITA TEAM RE: FILING OF PROOFS OF CLAIM BY ENTITIES AFFILIATED OR OTHERWISE CONNECTED TO THE DEBTORS (3.0). CALL WITH A. KIM (ARCAPITA) RE: WHETHER A DEAL COMPANY OVER WHICH THERE IS NO CONTROL VIA PROXY MUST FILE PROOF OF CLAIM (0.5).
07/20/12		
1.10	KELSEY, MATTHEW K	REVIEW MORS AND REVISE SAME (.8); REVIEW AFFIDAVIT OF SERVICE OF BAR DATE AND CORRESPONDENCE WITH D. ZEISER OF GCG REGARDING SAME (.3).
07/23/12		
3.10	WEISSER, JOSHUA	CONFERENCE WITH A. DOSHI REGARDING INVESTOR ISSUES (.4 HRS); REVIEW AND ANALYSIS OF RELATED DOCUMENTATION (.3 HRS); RELATED INTERNAL CONFERENCES (.2 HRS); RELATED CONFERENCE WITH N. KAMPHOUS OF MILBANK (.2 HRS.); AUTOMATIC STAY ISSUES AND RELATED DOCUMENTATION AND DILIGENCE (2 HRS.).
07/24/12		
1.20	WEISSER, JOSHUA	ATTEND TO INVESTOR AND CLAIMS ADMINISTRATION ISSUES (.7 HRS); DRAFT RESPONSES TO SAME (.2 HRS); RELATED MEMORANDUM TO CLIENT (.3 HRS).
07/25/12		
1.40	WEISSER, JOSHUA	REVIEW AND ANALYSIS OF DOCUMENTATION RELATED TO SET OFF CLAIMS OF PLACEMENT BANKS (.7 HRS); RELATED CONFERENCE WITH A. ROGERS (.4 HRS); DRAFT RELATED MEMORANDUM TO TROWERS (.3 HRS).
07/26/12		
1.10	WEISSER, JOSHUA	REVIEW AND ANALYSIS OF ARCAPITA INTERNAL CORRESPONDENCE REGARDING PROOF OF CLAIM PROCESS (.3 HRS); REVISIONS TO SAME (.3 HRS); INTERNAL CORRESPONDENCE WITH B. KIM (.1 HRS); REVIEW AND ANALYSIS OF RELATED INVESTOR LEVEL (.3 HRS); CORRESPONDENCE WITH A. DOSHI REGARDING FOREGOING (.1 HRS).

0.60 KIM, BRIAN J REVIEW AND REVISE PROPOSED INTERNAL EMAIL
RE: PROOF OF CLAIM INQUIRIES.

07/27/12
1.40 KIM, BRIAN J DRAFT EMAIL TO K. SI-AHMED RE: PROOF OF CLAIM
AGAINST FALCON (1.1). EMAIL WITH J. WEISSER AND
M. KELSEY RE: SAME (0.3).

07/29/12
0.20 WEISSER, JOSHUA CORRESPONDENCE REGARDING CLAIMS
ADMINISTRATION AND PROOF OF CLAIM ISSUES.

1.50 KIM, BRIAN J REVIEW AND REVISE DRAFT OF LETTER TO
INVESTORS RE: PROOF OF CLAIM PROCESS (1.0).
CORRESPONDENCES WITH ARCAPITA TEAM AND J.
WEISSER RE: REVISED DRAFT OF LETTER (0.5).

07/31/12
0.20 ROSENTHAL, MICHAEL A EMAIL WITH AND TO J. HUNTZ REGARDING CLAIM OF
ARCAPITA VENTURES AND EMPLOYEES (.2).

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CORPORATE GOVERNANCE-SECURITIES LAW COMP
30561-00104

For Services Rendered Through July 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	1.00	\$1,045.0	\$ 1,045.00
STEVEN P. BUFFONE	2.20	1,045.0	2,299.00
KENNETH W. MILLER	2.50	720.00	<u>1,800.00</u>
Total Services			\$ 5,144.00

Total Services, Costs/Charges 5,144.00

BALANCE DUE \$ 5,144.00

CORPORATE GOVERNANCE-SECURITIES LAW COMP
30561-00104

Detail Services:

07/11/12			
1.00	ROSENTHAL, MICHAEL A	REVIEW AIHL BOARD RESOLUTION FROM A DOSHI (.2); CONSIDER CHANGE OF CONTROL ISSUES [REDACTED] TO PLAN ALTERNATIVES (.8).	
07/19/12			
1.50	BUFFONE, STEVEN P	REVIEW AND REVISE DRAFT ARCAPITA CAPITAL STRUCTURE OUTLINE (.9); MEET WITH M. ROSENTHAL RE SAME (.6).	
07/20/12			
0.70	BUFFONE, STEVEN P	CALL FROM CAYMAN'S LAWYERS ON CAYMAN LAW ISSUES RELATING TO NEWCO STRUCTURE.	
2.50	MILLER, KENNETH W	REVIEW CHANGE OF CONTROL PROVISIONS IN LIGHT OF POTENTIAL RESTRUCTURING OPTIONS AND DRAFT E-MAIL SUMMARY OF ISSUES RAISED (2.1); DISCUSS RESTRUCTURING-RELATED ISSUES WITH S. BUFFONE AND J. O'GRADY (.4).	

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

CREDITOR COMMITTEE ISSUES
30561-00105

For Services Rendered Through July 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	12.30	\$ 995.00	\$ 12,238.50
MICHAEL A. ROSENTHAL	15.90	1,045.0	16,615.50
STEVEN P. BUFFONE	3.60	1,045.0	3,762.00
JANET M. WEISS	0.70	1,025.0	717.50
MATTHEW K. KELSEY	0.90	785.00	706.50
JOSHUA WEISSER	1.00	735.00	735.00
LEE A. JARIT	11.40	720.00	8,208.00
KEVIN A. MEDRANO	3.30	620.00	2,046.00
BRIAN J. KIM	1.70	620.00	1,054.00
AMANDA J. FINKELSTEIN	4.00	560.00	2,240.00
JEFFREY K. HARRISON	2.40	445.00	1,068.00
AYESHA CHATTERJEE	3.00	475.00	<u>1,425.00</u>

Total Services \$ 50,816.00

Total Services, Costs/Charges 50,816.00

BALANCE DUE \$ 50,816.00

CREDITOR COMMITTEE ISSUES
30561-00105

Detail Services:

07/02/12

3.20 ROSENTHAL, MICHAEL A REVISE PROTOCOL (3.2).

1.40 CHATTERJEE, AYESHA REVIEW COMMITTEE'S EPIQ RETENTION APPLICATION AND COMPARE PROVISIONS TO APPLICATIONS IN COMPARABLE CASES.

07/03/12

0.70 WEISS, JANET M RESPOND TO ISSUES RE INFORMATION FLOW RAISED BY CREDITORS' COMMITTEE.

0.70 KELSEY, MATTHEW K REVIEW DRAFT EPIQ ORDER (.3); CORRESPONDENCE WITH M. ROSENTHAL AND C. MILLET REGARDING SAME (.4).

1.20 CHATTERJEE, AYESHA REVIEW AND SUMMARIZE COMMENTS TO EPIQ RETENTION APPLICATION (0.3); PREPARE FOR AND PARTICIPATE IN CALL WITH J. WEISSER AND D. LEVIN REGARDING KEY COMMENTS TO EPIQ RETENTION APPLICATION (0.4); DRAFT EMAIL TO TEAM WITH KEY COMMENTS TO EPIQ RETENTION APPLICATION WITH D. LEVIN (0.5).

07/04/12

1.00 ROSENTHAL, MICHAEL A EMAIL FROM S. DUDLEY AND A. ABDULMALIK REGARDING RESIGNATION OF FORTELUS (.3); TELEPHONE WITH S. DUDLEY REGARDING RESIGNATION OF FORTELUS (.2); EMAIL TO ROTHSCHILD AND M. WILLIAMS REGARDING RESIGNATION OF FORTELUS (.1); EMAIL TO E. FLECK REGARDING RESIGNATION OF FORTELUS (.1); EMAILS WITH E. FLECK REGARDING PLACEMENT AGREEMENT ██████████ SSUES (.1); EMAIL FROM E. FLECK REGARDING RESIGNATION OF FORTELUS AND TRANSMITTAL EMAIL TO CLIENT REGARDING SAME (.2).

0.20 KELSEY, MATTHEW K REVIEW CORRESPONDENCE REGARDING COMMITTEE MEMBERSHIP.

07/05/12
0.40 MILLET, CRAIG H EMAILS WITH THE COMMITTEE RE KPMG RELEASE LETTER AND THE NEED FOR COURT APPROVAL OF KPMG INDEMNITY TERMS AND WHY.

0.30 ROSENTHAL, MICHAEL A TELEPHONE WITH E. FLECK REGARDING ROTHSCHILD RETENTION TERMS, RESIGNATION OF FORTELUS AND PLACEMENT AGREEMENT ISSUES (.3).

0.40 CHATTERJEE, AYESHA CORRESPOND WITH TEAM ABOUT COMMENTS TO PROPOSED EPIQ RETENTION APPLICATION.

07/06/12
0.20 ROSENTHAL, MICHAEL A EMAILS FROM S. DUDLEY REGARDING FORTELUS SALE (.2)

07/07/12
0.40 ROSENTHAL, MICHAEL A REVIEW PROPOSED INDEMNITY LIMITATION FROM COMMITTEE (.2); EMAIL FROM AND TO C. MILLET REGARDING INDEMNITY LIMIT (.2)

07/08/12
1.20 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH P. NEWMAN, E. FLECK AND C. MILLET REGARDING KPMG REPORTS AND IPO (1.2)

07/09/12
0.30 ROSENTHAL, MICHAEL A TELEPHONE WITH E. FLECK REGARDING DOCUMENT PRODUCTION (.1); TELEPHONE WITH C. MILLET REGARDING COMMITTEE PROTOCOL PROPOSAL (.2)

1.40 BUFFONE, STEVEN P E-MAILS FROM B. DOUTON OF ROTHSCHILD'S RE KPMG AND COMMITTEE DUE DILIGENCE, SEVERAL E-MAILS TO AND FROM C. MILLET; SEVERAL E-MAILS TO AND FROM M. ROSENTHAL.

07/10/12
0.20 ROSENTHAL, MICHAEL A COORDINATE 341 WITH CAYMAN MEETING OF CREDITORS (.2)

07/11/12
0.50 ROSENTHAL, MICHAEL A DISCUSSION WITH S. DUDLEY, AND EMAIL RELATED TO SAME, REGARDING PROVISION OF MURABAHA LENDER PRESENTATIONS (.3); EMAIL TO B. MCCORMICK REGARDING RELEASE OF DOCUMENTS (.2)

9.30 JARIT, LEE A REVIEW DUE DILIGENCE DOCUMENTS FOR CONFIDENTIALITY CONCERNS PRIOR TO DISCLOSURE TO CREDITOR COMMITTEE.

3.30 MEDRANO, KEVIN A REVIEW CONFIDENTIALITY RESTRICTIONS ON DUE DILIGENCE DOCUMENTS PRIOR TO DISCLOSURE TO CREDITOR COMMITTEE.

1.70 KIM, BRIAN J REVIEW CONFIDENTIALITY RESTRICTIONS ON DUE DILIGENCE DOCUMENTS PRIOR TO DISCLOSURE TO CREDITOR COMMITTEE.

4.00 FINKELSTEIN, AMANDA J REVIEW CONFIDENTIALITY RESTRICTIONS IN DUE DILIGENCE DOCUMENTS PRIOR TO DISCLOSURE TO CREDITOR COMMITTEE.

2.40 HARRISON, JEFFREY K REVIEW CONFIDENTIALITY RESTRICTIONS ON DUE DILIGENCE DOCUMENTS PRIOR TO DISCLOSE TO CREDITOR COMMITTEE.

07/13/12
1.00 JARIT, LEE A REVIEW DUE DILIGENCE DOCUMENTS FOR CONFIDENTIALITY CONCERNS PRIOR TO DISCLOSURE TO CREDITOR COMMITTEE.

07/16/12
0.30 ROSENTHAL, MICHAEL A EMAILS TO AND FROM E. FLECK REGARDING UNREDACTED SCHEDULES (.2); EMAIL TO AND FROM S. KOTARBA REGARDING UNREDACTED SCHEDULES (.1)

07/17/12
0.60 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN TELEPHONE AND EMAILS WITH E. FLECK REGARDING UNREDACTED SCHEDULES AND PENDING ISSUES (.3); EMAILS FROM R. SPIGEL, J. LAWRENCE, P. NEWMAN AND C. MILLET REGARDING FINALIZING KPMG LETTER AND SUBROGATION PROVISIONS (.3)

07/18/12
0.20 ROSENTHAL, MICHAEL A EMAIL WITH AND TO E. FLECK REGARDING UNREDACTED SCHEDULES AND STATEMENTS (.2).

07/19/12
1.40 ROSENTHAL, MICHAEL A REVISE COMMITTEE PROTOCOL (1.3); EMAIL WITH E. FLECK REGARDING UNREDACTED SCHEDULES (.1).

0.20 ROSENTHAL, MICHAEL A TELEPHONE WITH G. HIRSCH REGARDING CLAIM OF ME CLIENT (.2).

0.30 JARIT, LEE A CALL WITH J. GRAVES REGARDING REVIEW OF DUE DILIGENCE DOCUMENTS FOR CONFIDENTIALITY CONCERNS PRIOR TO DISCLOSURE TO CREDITOR COMMITTEE.

07/20/12
0.40 MILLET, CRAIG H EMAIL WITH E FLECK AND P NEWMAN RE KPMG HH LETTERS AND FINAL FORM OF LETTER FOR COMMITTEE APPROVAL.

0.20 MILLET, CRAIG H EMAILS RE REVISIONS TO COMMITTEE PROTOCOL AND COMPANY APPROVAL.

1.90 ROSENTHAL, MICHAEL A FINALIZE REVISIONS TO PROPOSED COMMITTEE PROTOCOL (1.6); EMAILS WITH E. FLECK REGARDING JPL PROTOCOL (.1); REVIEW COMMENTS FROM A. ROGERS TO COMMITTEE PROTOCOL (.2).

0.80 JARIT, LEE A REVIEW DUE DILIGENCE DOCUMENTS FOR CONFIDENTIALITY CONCERNS PRIOR TO DISCLOSURE TO CREDITOR COMMITTEE.

07/23/12
0.30 MILLET, CRAIG H EMAILS RE COMMITTEE PROTOCOL.

1.20 BUFFONE, STEVEN P SEVERAL EMAILS RE CREDITOR COMMITTEE DUE DILIGENCE REQUESTS (.9); EMAILS C. MILLETT RE KPMG HOLD HARMLESS LETTER (.3).

07/24/12
0.90 MILLET, CRAIG H REVISE COMMITTEE PROTOCOL.

1.50 ROSENTHAL, MICHAEL A REVIEW A. ROGERS AND C. COMBS COMMENTS TO COMMITTEE PROTOCOL DRAFT (.3); PREPARE FOR AND PARTICIPATE IN COMMITTEE CALL WITH ADVISORS REGARDING [REDACTED] (.7); EMAIL TO ESSA AND OTHERS REGARDING REVISION TO PROTOCOL (.2); TELEPHONE WITH H. THOMPSON AND EMAIL TO CLIENT REGARDING DISCUSSIONS WITH COMMITTEE (.3).

1.00 WEISSER, JOSHUA ATTEND INTERNAL CALL REGARDING COMMITTEE CALL (.5 HRS); PREPARE FOR AND ATTEND COMMITTEE CALL (.5HRS).

07/25/12
1.20 MILLET, CRAIG H REVISE COMMITTEE PROTOCOL AND CONFORM PROTOCOL TO JPL SETTLEMENT (.90); INCLUDE COMMENTS FROM COMPANY (.30).

1.00 ROSENTHAL, MICHAEL A EMAILS FROM AND TO E. ZAINAL REGARDING COMMENTS TO COMMITTEE PROTOCOL (.3); REVIEW REVISED PROTOCOL WITH COMPANY COMMENTS (.6); EMAILS TO COMPANY AND C. MILLET REGARDING PROTOCOL (.1).

07/26/12
2.10 MILLET, CRAIG H REVISE COMMITTEE PROTOCOL AND EMAILS RE DISPOSITION OF EXIT PROCEEDS; CONFORM PROTOCOL TO JPL SETTLEMENT.

0.70 ROSENTHAL, MICHAEL A EMAIL FROM [REDACTED] COMMENTS TO COMMITTEE PROTOCOL (.2); RESPOND TO EMAIL REGARDING COMMITTEE COMMENTS (.2); REVIEW REVISIONS TO PROTOCOL (.3).

07/27/12
2.20 MILLET, CRAIG H REVISE COMMITTEE PROTOCOL AND EMAILS RE DISPOSITION OF EXIT PROCEEDS; CONFERENCE WITH M. ROSENTHAL RE SAME; COVER EMAIL TO E. FLECK ATTACHING PROTOCOL (1.8); EMAILS WITH E. FLECK RE SCB BUDGET LINE ITEM (.4).

0.60	ROSENTHAL, MICHAEL A	EMAIL WITH C. MILLET REGARDING COMMITTEE PROTOCOL AND JPL SETTLEMENT ISSUES (.2); EMAIL WITH KARIM AND ESSA REGARDING CHANGES TO PROTOCOL REGARDING WATERFALL ISSUES (.2); TELEPHONE WITH C. MILLET REGARDING COMMITTEE PROTOCOL (.2).
07/28/12		
0.20	ROSENTHAL, MICHAEL A	EMAIL FROM AND TO E. FLECK AND C. MILLET REGARDING SCB BUDGET AMOUNT (.2).
07/29/12		
4.00	MILLET, CRAIG H	MULTIPLE EMAILS WITH E. FLECK RE KPMG REPORTS AND SUPPORTING DOCUMENTS.
07/30/12		
0.70	BUFFONE, STEVEN P	EMAILS RE DUE DILIGENCE REQUEST FROM CREDITORS COMMITTEE (.40); EMAIL WITH C. MILLET, M. ROSENTHAL (.30).
07/31/12		
0.60	MILLET, CRAIG H	EMAILS RE COMMITTEE OBJECTION TO CASH MANAGEMENT MOTION AS TO IPO.
0.30	BUFFONE, STEVEN P	EMAILS WITH M. ROSENTHAL, C. COMBS, B. DOUTON RE COMMITTEE DILIGENCE.

Henry A. Thompson
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P.O. Box 1406
Manama, Bahrain

DIP FINANCING/CASH COLLATERAL/CASH MANAG
30561-00106

For Services Rendered Through July 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	25.70	\$1,045.0	\$ 26,856.50
STEVEN P. BUFFONE	2.80	1,045.0	2,926.00
JANET M. WEISS	1.70	1,025.0	1,742.50
MATTHEW J. WILLIAMS	20.60	865.00	17,819.00
MATTHEW K. KELSEY	17.40	785.00	13,659.00
JOSHUA WEISSER	0.20	735.00	147.00
VICENTE RUIZ	49.00	665.00	32,585.00
AYESHA CHATTERJEE	0.40	475.00	<u>190.00</u>

Total Services \$ 95,925.00

Total Services, Costs/Charges 95,925.00

BALANCE DUE \$ 95,925.00

DIP FINANCING/CASH COLLATERAL/CASH MANAG
30561-00106

Detail Services:

07/01/12		
1.50	RUIZ, VICENTE	CONTINUE DRAFTING DIP FINANCING CONFIDENTIALITY AGREEMENTS FOR VARIOUS INSTITUTIONS (1.3); CONTINUE NEGOTIATING AGREEMENTS ON BEHALF OF ARCAPITA INCLUDING CONFERENCE CALLS (.2).
07/02/12		
0.50	ROSENTHAL, MICHAEL A	REVIEW SCB MARK-UP (.3); REVIEW LETTER FROM KL GATES REGARDING BAHRAIN ISLAMIC BANK POSITION RELATIVE TO PLACEMENTS AND EMAIL TO CLIENT REGARDING SAME (.2).
4.30	WILLIAMS, MATTHEW J	NEGOTIATIONS ON CONFI POINTS WITH VARIOUS CONFI AGREEMENTS AND CONFIRM POINTS WITH V. RUIZ (1.1); CONFERENCE WITH J. WEISSER REGARDING LUSAIL TREATMENT AND CLAIM TREATMENT AND FOLLOW UP RESEARCH ON SAME (3.2).
0.90	KELSEY, MATTHEW K	COORDINATE WITH V. RUIZ REGARDING FINANCING ISSUES (.4); CONFERENCE WITH M. WILLIAMS REGARDING STATUS (.3); REVIEW DRAFT SCB TERM SHEET (.2).
3.00	RUIZ, VICENTE	CONTINUE DRAFTING DIP FINANCING CONFIDENTIALITY AGREEMENTS FOR VARIOUS INSTITUTIONS (2.5); CONTINUE NEGOTIATING AGREEMENTS ON BEHALF OF ARCAPITA INCLUDING CONFERENCE CALLS (.5).
07/03/12		
1.50	ROSENTHAL, MICHAEL A	EMAIL FROM S. DICKSON REGARDING VALIDATION ORDER AND SCB TERM SHEET (.1); NUMEROUS EMAILS FROM AND TO S. DUDLEY, E ZAINAL AND M CHOWDHURY RE SCB ADEQUATE PROTECTION ISSUES AND SETTLEMENT (.8); REVISE PLAN SUPPORT LANGUAGE IN SCB PROPOSAL (.3); EMAIL FROM C. MILLET REGARDING SCB RESPONSE TO REVISED PLAN SUPPORT LANGUAGE (.1); RESPOND TO M. SHAPIRO QUERY REGARDING DIP FINANCING STRUCTURE (.2).

Invoice Date: August 9, 2012

Due and Payable Upon Receipt

Invoice No. 2012081564

0.80 WEISS, JANET M REVIEW ISSUES RE SECURITY INTEREST ASSERTED BY SCB.

1.20 KELSEY, MATTHEW K COORDINATE WITH V. RUIZ REGARDING NON-DISCLOSURE STATEMENTS AND ISSUES (.3); REVIEW MARK UP OF NDAS (.6); CORRESPONDENCE WITH ROTHSCHILD REGARDING TERM SHEET ISSUES (.3).

2.50 RUIZ, VICENTE CONTINUE DRAFTING DIP FINANCING CONFIDENTIALITY AGREEMENTS FOR VARIOUS INSTITUTIONS (2); CONTINUE NEGOTIATING AGREEMENTS ON BEHALF OF ARCAPITA INCLUDING CONFERENCE CALLS (.5).

07/04/12
0.60 ROSENTHAL, MICHAEL A EMAIL FROM B. GREER REGARDING SCB RESPONSE TO PLAN SUPPORT REVISION (.1); EMAIL TO S. DUDLEY, E. ZAINAL REGARDING SCB PLAN SUPPORT PROVISIONS (.2); REVIEW LETTER FROM ██████████ (2); EMAIL TO A. ROGERS REGARDING ██████████ (1).

0.50 RUIZ, VICENTE CONTINUE DRAFTING DIP FINANCING CONFIDENTIALITY AGREEMENTS FOR VARIOUS INSTITUTIONS (4); CONTINUE NEGOTIATING AGREEMENTS ON BEHALF OF ARCAPITA INCLUDING CONFERENCE CALLS (.1).

07/05/12
0.40 ROSENTHAL, MICHAEL A REVIEW LETTER FROM ██████████ REGARDING PLACEMENT AGREEMENT (.1); EMAIL TO E. ZAINAL AND OTHERS REGARDING PLACEMENT AGREEMENTS (.2); REVIEW EMAIL FROM B. GREER REGARDING REACTION TO SCB PROPOSAL (.1).

0.40 WILLIAMS, MATTHEW J CONFIDENTIALITY AGREEMENT ISSUES (.4).

0.90 KELSEY, MATTHEW K COORDINATE WITH V. RUIZ REGARDING COMMENTS TO NON-DISCLOSURE AGREEMENTS RELATING TO SOLICITATION OF FINANCING AND REVIEW MARK UP OF NDAS.

1.00 RUIZ, VICENTE CONTINUE DRAFTING DIP FINANCING
CONFIDENTIALITY AGREEMENTS FOR VARIOUS
INSTITUTIONS (.8); CONTINUE NEGOTIATING
AGREEMENTS ON BEHALF OF ARCAPITA INCLUDING
CONFERENCE CALLS (.2).

07/06/12
0.70 WILLIAMS, MATTHEW J DIP ISSUES.

1.10 KELSEY, MATTHEW K CALL WITH A. SVOYSKIY OF ROTHSCHILD
REGARDING POTENTIAL FINANCING AND TERM
SHEET (.3); CALL WITH A. ROGERS AND A. SVOYSKIY
REGARDING SAME (.4); REVIEW CORRESPONDENCE
RELATING TO PROPOSED NDA (.1); COORDINATE
WITH A. ROGERS AND K. SI-AHMED REGARDING NDA
ISSUE (.3).

1.00 RUIZ, VICENTE CONTINUE DRAFTING DIP FINANCING
CONFIDENTIALITY AGREEMENTS FOR VARIOUS
INSTITUTIONS (.8); CONTINUE NEGOTIATING
AGREEMENTS ON BEHALF OF ARCAPITA INCLUDING
CONFERENCE CALLS (.2).

07/09/12
0.40 ROSENTHAL, MICHAEL A TELEPHONE WITH B. GREER REGARDING SCB
SETTLEMENT (.2); EMAIL TO S. DUDLEY REGARDING
SCB SETTLEMENT (.2).

1.20 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH SCB, S. DUDLEY, C. MILLET
REGARDING ADEQUATE PROTECTION FOR SCB (1);
TELEPHONE WITH S. DUDLEY REGARDING
ADEQUATE PROTECTION FOR SCB (.2).

0.40 WEISS, JANET M TELEPHONE CONFERENCE WITH C. MILLET RE
POTENTIAL SETTLEMENT WITH SCB.

0.60 RUIZ, VICENTE CONTINUE DRAFTING DIP FINANCING
CONFIDENTIALITY AGREEMENTS FOR VARIOUS
INSTITUTIONS (.4); CONTINUE NEGOTIATING
AGREEMENTS ON BEHALF OF ARCAPITA INCLUDING
CONFERENCE CALLS (.2).

07/10/12
0.50 ROSENTHAL, MICHAEL A EMAIL TO S. DUDLEY REGARDING LIMITS ON AGREEMENTS WITH SCB (.2); CONSIDER RESPONSE TO SCB (.3).

0.80 WILLIAMS, MATTHEW J CONFERENCES W/ V. RUIZ ON STATUS OF CONFIDENTIALITY AGREEMENTS AND OPEN POINTS, FOLLOW UP.

1.30 KELSEY, MATTHEW K CALL WITH L. HIRSH OF A&M REGARDING POTENTIAL FUNDING ISSUES (.4); CALL WITH C. MILLET REGARDING SAME (.2); COORDINATE WITH V. RUIZ AND M. WILLIAMS REGARDING NON-DISCLOSURE AGREEMENTS (.7).

9.30 RUIZ, VICENTE CONTINUE DRAFTING DIP FINANCING CONFIDENTIALITY AGREEMENTS FOR VARIOUS INSTITUTIONS (8); CONTINUE NEGOTIATING AGREEMENTS ON BEHALF OF ARCAPITA INCLUDING CONFERENCE CALLS (1.3).

07/11/12
1.40 ROSENTHAL, MICHAEL A PREPARE DIP LETTER OF INTENT FOR INVESTORS (.8); MEETING WITH S. DUDLEY REGARDING RESPONSE TO SCB (.2); EMAILS WITH L. HIRSH REGARDING DIP REQUIREMENTS (.2); TELEPHONE WITH J. WEISS RE SCB (.1); EMAIL TO S. BUFFONE REGARDING DIP INVESTOR LETTER OF INTENT (.1).

1.30 BUFFONE, STEVEN P DRAFT DIP LETTER OF INTENT (.7); E-MAIL M. ROSENTHAL RE SAME (.2); CALLS TO J. WEISS AND M. KELSEY, E-MAIL WITH M. ROSENTHAL (.4).

4.60 WILLIAMS, MATTHEW J FOLLOW UP ON CONFI POINTS ON DIP AND NEGOTIATIONS (2.2); DIP STRUCTURE ISSUES AND [REDACTED] (2.4).

1.70 KELSEY, MATTHEW K COORDINATE WITH M. WILLIAMS AND V. RUIZ REGARDING NDA ISSUES AND FINALIZING NDAS (1.2); CONFERENCE WITH J. WEISSER AND C. MILLET ON DEAL FUNDING ISSUE (.5).

4.00 RUIZ, VICENTE CONTINUE DRAFTING DIP FINANCING
CONFIDENTIALITY AGREEMENTS FOR VARIOUS
INSTITUTIONS (2.5); CONTINUE NEGOTIATING
AGREEMENTS ON BEHALF OF ARCAPITA INCLUDING
CONFERENCE CALLS (1.5).

07/12/12
1.80 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH B. GREER, SCB AND S.
DUDLEY REGARDING RESOLUTION OF SCB
ADEQUATE PROTECTION ISSUES (.3); TELEPHONE
WITH S. DUDLEY REGARDING SCB ADEQUATE
PROTECTION ISSUES (.2); EMAILS TO AND FROM S.
DUDLEY REGARDING SCB ADEQUATE PROTECTION
(.2); REVIEW AND COMMENT ON PROPOSED DIP
LETTER OF INTENT (.6); TELEPHONE WITH S.
ALBERTS, COUNSEL FOR ██████████ REGARDING
PLACEMENT AGREEMENT (.3); EMAIL TO E. ZAINAL
REGARDING CALL WITH S. ALBERTS (.2).

1.70 WILLIAMS, MATTHEW J CONFI POINTS AND NEGOTIATIONS ON
CONFIDENTIALITY ISSUES.

0.80 KELSEY, MATTHEW K COORDINATE WITH V. RUIZ AND M. WILLIAMS
REGARDING COMMENTS TO VARIOUS NDAS
RELATING TO POTENTIAL FINANCING AND REVISING
SAME.

6.30 RUIZ, VICENTE CONTINUE DRAFTING DIP FINANCING
CONFIDENTIALITY AGREEMENTS FOR VARIOUS
INSTITUTIONS (5); CONTINUE NEGOTIATING
AGREEMENTS ON BEHALF OF ARCAPITA INCLUDING
CONFERENCE CALLS (1.3).

07/13/12
0.70 KELSEY, MATTHEW K COORDINATE WITH M. WILLIAMS AND V. RUIZ
REGARDING COMMENTS TO NDAS FOR FINANCING.

6.00 RUIZ, VICENTE CONTINUE DRAFTING DIP FINANCING
CONFIDENTIALITY AGREEMENTS FOR VARIOUS
INSTITUTIONS (4); CONTINUE NEGOTIATING
AGREEMENTS ON BEHALF OF ARCAPITA INCLUDING
CONFERENCE CALLS (2).

07/14/12
1.00 RUIZ, VICENTE CONTINUE DRAFTING DIP FINANCING
CONFIDENTIALITY AGREEMENTS FOR VARIOUS
INSTITUTIONS (.4); CONTINUE NEGOTIATING
AGREEMENTS ON BEHALF OF ARCAPITA INCLUDING
CONFERENCE CALLS (.6).

07/15/12
0.20 ROSENTHAL, MICHAEL A EMAIL TO AND FROM E. ZAINAL REGARDING [REDACTED]
[REDACTED] (.2).

07/16/12
0.60 ROSENTHAL, MICHAEL A REVIEW MARK-UP FROM SCB (.6).

1.90 KELSEY, MATTHEW K CORRESPONDENCE WITH C. DELANO OF MILBANK
REGARDING STATUS OF FINANCING (.2); REVIEW
COMMENTS TO PROPOSED NDAS AND RESOLUTIONS
REGARDING SAME (.6); CONFERENCE WITH M.
WILLIAMS AND V. RUIZ REGARDING STATUS OF
FINANCING PROCESS (.2); REVIEW SPREADSHEET
FROM ROTHSCHILD REGARDING STATUS OF
FINANCING PROCESS (.3); CORRESPONDENCE WITH
B. DOUTON REGARDING FINANCING PROCESS AND
STATUS (.1); CONFERENCE WITH M. WILLIAMS AND C.
MILLET REGARDING PENDING LUSAIL PAYMENT AND
COORDINATING WORK STREAM (.5).

2.00 RUIZ, VICENTE CONTINUE DRAFTING DIP FINANCING
CONFIDENTIALITY AGREEMENTS FOR VARIOUS
INSTITUTIONS (.8); CONTINUE NEGOTIATING
AGREEMENTS ON BEHALF OF ARCAPITA INCLUDING
CONFERENCE CALLS (1.2).

07/17/12
1.70 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH CLIENT REGARDING
RESPONSE TO SCB (.3); REVISE SCB PROPOSAL (1.4).

1.60 WILLIAMS, MATTHEW J CONFI POINTS AND FOLLOW UP WITH VARIOUS
ISSUES ON CONFIDENTIALITY AGREEMENTS WITH
VINCE RUIZ (.9); DIP STRUCTURE ISSUES (.7).

- 1.40 KELSEY, MATTHEW K COORDINATE WITH E. KHALIL REGARDING POTENTIAL FINANCING (.3); CORRESPONDENCE WITH C. DELANO OF MILBANK REGARDING DIP MEETING (.2); REVIEW SPREADSHEET (.3); COORDINATE WITH V. RUIZ AND M. WILLIAMS REGARDING NDA ISSUES (.2); REVIEW MARK UP OF SCB TERM SHEET (.4).
- 1.50 RUIZ, VICENTE CONTINUE DRAFTING DIP FINANCING CONFIDENTIALITY AGREEMENTS FOR VARIOUS INSTITUTIONS (.5); CONTINUE NEGOTIATING AGREEMENTS ON BEHALF OF ARCAPITA INCLUDING CONFERENCE CALLS (1).
- 07/18/12
- 1.10 ROSENTHAL, MICHAEL A EMAILS FROM H. THOMPSON, S. DUDLEY REGARDING SCB ADEQUATE PROTECTION AGREEMENT (.2); WORK ON DIP LETTER OF INTENT (.9).
- 0.60 BUFFONE, STEVEN P REVIEW DRAFT DIP LOI.
- 0.40 KELSEY, MATTHEW K REVIEW CORRESPONDENCE FROM V. RUIZ AND M. WILLIAMS ADDRESSING NDA ISSUES.
- 4.30 RUIZ, VICENTE CONTINUE DRAFTING DIP FINANCING CONFIDENTIALITY AGREEMENTS FOR VARIOUS INSTITUTIONS (2); CONTINUE NEGOTIATING AGREEMENTS ON BEHALF OF ARCAPITA INCLUDING CONFERENCE CALLS (2.3).
- 07/19/12
- 0.40 ROSENTHAL, MICHAEL A EMAILS WITH E. ZAINAL, S. DUDLEY, C. MILLET REGARDING SCB PROPOSAL (.2); REVISE DIP LETTER OF INTENT (.2).
- 0.90 BUFFONE, STEVEN P SEVERAL EMAILS; REVIEW AND REVISE DIP LOAN LOI.
- 0.60 KELSEY, MATTHEW K COORDINATE WITH C. CHEN REGARDING STATUS OF FINANCING (.1); COORDINATE WITH V. RUIZ AND M. WILLIAMS REGARDING FINAL NDAS (.3); CORRESPONDENCE WITH ROTHSCHILD REGARDING PROPOSALS (.2).

4.00 RUIZ, VICENTE CONTINUE DRAFTING DIP FINANCING
CONFIDENTIALITY AGREEMENTS FOR VARIOUS
INSTITUTIONS (1.5); CONTINUE NEGOTIATING
AGREEMENTS ON BEHALF OF ARCAPITA INCLUDING
CONFERENCE CALLS (2.5).

07/20/12
1.30 ROSENTHAL, MICHAEL A REVIEW VARIOUS DIP LETTERS OF INTENT (1.1);
EMAILS TO S. DUDLEY AND OTHERS REGARDING DIP
LETTERS OF INTENT (.2).

3.80 WILLIAMS, MATTHEW J REVIEW OF DIP FINANCING PROPOSALS AND
FOLLOW UP ISSUES (3.8).

0.70 KELSEY, MATTHEW K REVIEW PROPOSALS AND CORRESPONDENCE
RELATING TO PROPOSALS (.5); CONFERENCE WITH
M. ROSENTHAL REGARDING SAME (.2).

07/23/12
1.30 ROSENTHAL, MICHAEL A REVIEW DIP SUMMARY OF PROPOSALS (.8);
TELEPHONE WITH H. PARKHILL REGARDING DIP
PROPOSALS (.2); EMAIL WITH B. DOUTON
REGARDING DIP PRESENTATION (.2); EMAIL FROM B.
GREER REGARDING INTERIM CASH MANAGEMENT
(.1).

0.60 WILLIAMS, MATTHEW J FOLLOW UP ON DIP ISSUES (.6).

07/24/12
3.20 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH B. GREER REGARDING
OPEN SCB ISSUES (.7); REVIEW SCB DECLARATIONS
AND RESPONSES FROM MOURANT (.9); TELEPHONE
WITH C. MILLET AND J. WEISS REGARDING SCB
ISSUES (.3); TELEPHONE WITH H. THOMPSON
REGARDING SCB ISSUES (.2); REVIEW DIP SIDE BY
SIDE AND NEXT STEPS ANALYSIS FROM ROTHSCHILD
(.7); EMAIL WITH B. GREER REGARDING HOLD
HARMLESS LETTER RE SCB (.1); EMAIL FROM H.
PARKHILL REGARDING DIP EXPENSE
REIMBURSEMENT (.1); CONSIDER CASH
MANAGEMENT ISSUES RELATED TO LUSAIL LEASE
FUNDING (.2).

07/25/12

1.60 ROSENTHAL, MICHAEL A EMAILS TO AND FROM S. DUDLEY REGARDING RESPONSE FROM [REDACTED] (4); PROPOSE POTENTIAL RESOLUTION WITH [REDACTED] (.6); EMAIL FROM AND TO S. ALBERTS REGARDING LETTER RELATED TO [REDACTED] [REDACTED] TO COMMITTEE (.2).

0.70 WILLIAMS, MATTHEW J EMAILS ON DIP STATUS AND ABILITY TO SHARE, BACK AND FORTH WITH ROTSHCHILD AND ADDITIONAL FOCUS ON CONFI LANGUAGE WITH CERTAIN LENDERS.

1.00 KELSEY, MATTHEW K CORRESPONDENCE WITH C. DELANO OF MILBANK REGARDING FINANCING STATUS (.2); COORDINATE WITH ROTHSCHILD REGARDING SHARING PROPOSALS AND REVIEW CORRESPONDENCE RELATED TO SAME (.6); REVIEW SCB PLEADING REGARDING CASH MANAGEMENT (.2).

0.50 RUIZ, VICENTE CONTINUE NEGOTIATING AGREEMENTS ON BEHALF OF ARCAPITA INCLUDING CONFERENCE CALLS.

07/26/12

2.00 ROSENTHAL, MICHAEL A REVISE SCB PROPOSAL AND EMAILS REGARDING SAME TO S. DUDLEY, E. ZAINAL AND OTHERS (.6); REVIEW REVISED PROPOSAL (.3); REVIEW RESPONSE TO PROPOSAL FROM SCB (.3); EMAILS TO S. DUDLEY AND C. MILLET RE RESPONSE (.2); EMAIL WITH B. GREER RE COMMENTS TO HH FOR KPMG (.2); EMAILS WITH B. DOUTON REGARDING RELEASE OF DIP PROPOSALS TO COMMITTEE (.2); EMAIL TO B. DOUTON REGARDING CHANGE TO [REDACTED] (.2).

1.60 KELSEY, MATTHEW K CORRESPONDENCE WITH C. MILLET REGARDING DIP STATUS (.2); CALL WITH V. RUIZ REGARDING SAME (.1); CONFERENCE WITH M. WILLIAMS (.1); COORDINATE WITH HOULIHAN AND MILBANK REGARDING DIP MATERIALS AND DRAFT CORRESPONDENCE REGARDING SAME (.5); REVIEW MOTION TO SEAL AND CONFERENCE WITH J. GRAVES REGARDING SAME (.7).

07/27/12
0.80 ROSENTHAL, MICHAEL A EMAIL FROM B. GREER REGARDING SCB RESPONSE (.2); EMAIL FROM S. DUDLEY REGARDING SCB RESPONSE (.2); EMAIL WITH B. DOUTON REGARDING REVISIONS TO [REDACTED] (.2); REVIEW STD. CHARTERED OBJECTION TO CASH MANAGEMENT (.2).

0.70 KELSEY, MATTHEW K COORDINATE WITH ROTHSCHILD REGARDING FINANCING PROPOSALS AND DISTRIBUTION TO COMMITTEE PROFESSIONALS.

0.20 WEISSER, JOSHUA CORRESPONDENCE REGARDING CASH MANAGEMENT MOTION AND RELATED INTERIM ORDER.

0.40 CHATTERJEE, AYESHA DRAFT SEVENTH INTERIM CASH MANAGEMENT ORDER.

07/29/12
0.40 ROSENTHAL, MICHAEL A EMAIL FROM TROWERS REGARDING PLACEMENT AGREEMENTS (.2); EMAIL TO R. SPIGEL REGARDING REPORTS TO SCB (.2).

07/30/12
0.60 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON EMAIL FROM R. SPIGEL TO B. GREER(.2); EMAIL FROM C. MILLET TO B. GREER REGARDING VALUATION MATERIALS (.1); TELEPHONE WITH S. DUDLEY REGARDING RESPONSE FROM SCB (.2); EMAIL FROM TROWERS REGARDING PLACEMENT AGREEMENTS (.1).

0.50 WEISS, JANET M ARRANGE FOR FILING OF REVISED BUDGET AND EMAILS J. MAKUCH TO GET FORM OF BUDGET FOR FILING.

1.40 WILLIAMS, MATTHEW J ANALYSIS OF DIP TERM SHEETS AND STRUCTURE.

07/31/12
2.20 ROSENTHAL, MICHAEL A PREPARE FOR CALL WITH SCB (.3); PARTICIPATE IN CALL WITH SCB AND S DUDLEY (1.4); EMAILS TO AND FROM S DUDLEY REGARDING FURTHER RESPONSE TO SCB (.2); EMAIL WITH NIALL REGARDING PLACEMENT AGREEMENT ISSUES (.2); EMAIL WITH M. KELSEY REGARDING CALL WITH [REDACTED] (.1).

0.50 KELSEY, MATTHEW K

CORRESPONDENCE WITH C. CHEN REGARDING
POTENTIAL FINANCING AND MEETING WITH
FINANCIAL ADVISORS REGARDING SAME.

Henry A. Thompson
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Manama, Bahrain

EMPLOYEES
30561-00107

For Services Rendered Through July 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	0.50	\$1,045.0	\$ 522.50
ARTHUR D. PASTERNAK	0.30	955.00	286.50
NICHOLAS P. ALEKSANDER	1.00	1,215.0	1,215.00
JEFFREY TRINKLEIN	6.00	1,025.0	6,150.00
JAMES A. COX	1.90	1,130.0	2,147.00
MICHAEL J. COLLINS	1.40	855.00	1,197.00
MATTHEW K. KELSEY	8.00	785.00	6,280.00
JOSHUA WEISSER	12.90	735.00	9,481.50
JEREMY L. GRAVES	6.20	595.00	<u>3,689.00</u>

Total Services \$ 30,968.50

Total Services, Costs/Charges 30,968.50

BALANCE DUE \$ 30,968.50

EMPLOYEES
30561-00107

Detail Services:

06/22/12	1.00	ALEKSANDER, NICHOLAS P	CONSIDER TAXABILITY OF REDUNDANCY PAYMENTS AS DESCRIBED BY J. COX (.6); REVIEW NICS AND PAYE POSITION AND NEW P45 RULES (.4).
06/23/12	0.30	PASTERNAK, ARTHUR D	EMAILS RE STOCK PURCHASE PLANS.
07/01/12	1.40	COLLINS, MICHAEL J	EDIT KEIP/KERP (1.2), SEND COMMENTS TO J. WEISER (.2).
07/02/12	0.10	ROSENTHAL, MICHAEL A	EMAIL REGARDING EMPLOYEE DISAGREEMENT WITH PROGRAM (.1).
	1.00	TRINKLEIN, JEFFREY	CONFERENCE CALL WITH J. BECK, PETER K. AND ALVAREZ TO DISCUSS WITHHOLDING OBLIGATIONS IN CONNECTION WITH TERMINATION AND GLOBAL SETTLEMENT.
	0.60	KELSEY, MATTHEW K	COORDINATE WITH COMPANY REGARDING IMPLEMENTATION OF RIF (.4); CALL WITH J. WEISSER REGARDING ISSUES RELATING TO SEALING MOTION (.2).
	1.70	WEISSER, JOSHUA	REVISION TO ORDER RELATING TO EMPLOYEE BENEFIT MOTION (.3 HRS); REVISIONS TO RELATED EXHIBITS (.4 HRS); RELATED CONFERENCES WITH UNITED STATES TRUSTEE (.3 HRS); REVISIONS TO PROPOSED SEALING ORDER (.6 HRS); DRAFT MEMORANDUM TO CLIENT REGARDING FOREGOING (.1 HRS).

07/03/12
1.20 KELSEY, MATTHEW K COORDINATE WITH COMPANY REGARDING LOGISTICS OF REDUCTION IN WORKFORCE IMPLEMENTATION (.8); COORDINATE WITH J. WEISSER REGARDING EXHIBIT FOR KEIP AND KERP (.4).

1.50 WEISSER, JOSHUA REVISIONS TO PLAN DOCUMENTS AND AWARD LETTERS RELATED OT KEY EMPLOYEE INCENTIVE AND RETENTION PLANS (1.3 HRS.); RELATED INTERNAL CORRESPONDENCE (.2 HRS).

07/05/12
1.40 GRAVES, JEREMY L WORK ON FORM OF PROOF OF CLAIM FOR EMPLOYEES.

07/06/12
1.70 GRAVES, JEREMY L E-MAILS WITH COMPANY REGARDING EMPLOYEE PROOF OF CLAIM FORM (1.7).

07/07/12
0.40 ROSENTHAL, MICHAEL A TELEPHONE WITH H. THOMPSON REGARDING DIRECTOR AND OFFICER INDEMNITY AGREEMENTS (.4).

07/08/12
0.30 TRINKLEIN, JEFFREY DISCUSS WITH WEISSER RESPONSE TO J. BECK QUESTION REGARDING CLOSE OUT OF IIP (0.2); NOTE TO L. HIRSCH REGARDING TIMING OF TAXABLE EVENT (0.1).

0.50 WEISSER, JOSHUA DRAFT CORRESPONDENCE TO J. BECK REGARDING WITHHOLDINGS ISSUES (.2 HRS.); RELATED CONFERENCES WITH J. TRINKLEIN (.3 HRS.).

07/09/12
1.20 COX, JAMES A REVIEWING AND RESPONDING TO EMAILS RE: EMPLOYEE COMPROMISE AGREEMENTS.

0.60 WEISSER, JOSHUA DRAFT MEMORANDUM TO CLIENT REGARDING TREATMENT OF TAXES UNDER GLOBAL EMPLOYEE SETTLEMENT.

07/10/12
0.40 TRINKLEIN, JEFFREY REVIEW NOTE FROM J. WEISSER (0.2); DISCUSS CHANGES WITH J. WEISSER REGARDING IMPLEMENTATION (0.2).

1.10 WEISSER, JOSHUA DRAFT MEMORANDUM TO J. BECK REGARDING EMPLOYEE BENEFITS ISSUES (.7 HRS); RELATED CONFERENCE WITH M. KELSEY (.2 HRS); RELATED MEMORANDUM TO J. TRINKLEIN (.2 HRS).

07/11/12
1.30 KELSEY, MATTHEW K REVIEW CORRESPONDENCE WITH J. BECK REGARDING EMPLOYEE ISSUE AND IMPLEMENTATION OF REDUCTION IN WORKFORCE AND GLOBAL SETTLEMENT (.3); COORDINATE WITH J. WEISSER REGARDING SOLUTIONS TO IMPLEMENTATION ISSUE AND REVIEW RESPONSE TO J. BECK (1.0).

1.60 WEISSER, JOSHUA DRAFT MEMORANDUM TO J. BECK (.8 HRS.); RELATED CORRESPONDENCE WITH J. TRINKLEIN AND M. KELSEY (.3 HRS); REVISIONS TO MEMORANDUM (.3 HRS); CONFERENCE WITH M. KELSEY (.2 HRS).

07/13/12
0.70 COX, JAMES A REVIEWING J BECK EMAIL AND CORRESPONDENCE RE: ATLANTA EMPLOYEES AND RESPONDING (.4); REVIEWING AND RESPONDING TO COMMENTS RE: UK EMPLOYEES (.3).

0.30 WEISSER, JOSHUA ATTEND TO WITHHOLDING ISSUES RELATED TO GLOBAL SETTLEMENT.

07/14/12
0.70 TRINKLEIN, JEFFREY DRAFT RESPONSE TO BECK REGARDING TAX ISSUES OF IIP FOR TERMINATING EMPLOYEES (0.6); NOTE TO WEISSER (0.1).

07/15/12
0.10 TRINKLEIN, JEFFREY CALL WITH J. WEISSER TO DISCUSS IMPLEMENTATION OF IIP PROGRAM.

0.40 WEISSER, JOSHUA PREPARE FOR (.2 HRS) AND ATTEND TO GLOBAL SETTLEMENT ISSUES.

07/16/12
0.60 KELSEY, MATTHEW K REVIEW CORRESPONDENCE FROM J. BECK REGARDING IMPLEMENTATION OF RIF ISSUE (.2); REVIEW CORRESPONDENCE FROM J. TRINKLEIN REGARDING SAME (.1); ATTENTION TO RESOLUTION OF IMPLEMENTATION ISSUES (.3).

0.40 GRAVES, JEREMY L E-MAILS WITH CLIENT REGARDING PROOF OF CLAIM ISSUES (.4).

07/17/12
0.50 KELSEY, MATTHEW K ATTENTION TO CORRESPONDENCE REGARDING ISSUE RELATING TO EMPLOYEE DEPARTURE AND TREATMENT UNDER RIF PLAN.

0.40 GRAVES, JEREMY L E-MAILS WITH COMPANY REGARDING PROOF OF CLAIM FORMS.

07/18/12
2.20 TRINKLEIN, JEFFREY RESPOND TO J. BECK'S E-MAILS (0.3); DRAFT TERM SHEET (1.9).

0.80 KELSEY, MATTHEW K REVIEW DRAFT CORRESPONDENCE REGARDING ISSUES RELATING TO RIF IMPLEMENTATION (.4); CALL WITH J. TRINKLEIN AND L. HIRSH REGARDING SAME (.3); REVIEW CORRESPONDENCE FROM J. BECK REGARDING SAME (.1).

0.40 GRAVES, JEREMY L TELECONFERENCE WITH KARIM REGARDING PROOFS OF CLAIM (.1); E-MAILS WITH A. ROGERS REGARDING SAME (.3).

07/19/12
0.30 TRINKLEIN, JEFFREY REVIEW NOTE FROM ANDREA MALIKROE; DISCUSS HER CONCERNS WITH J. BECK (.3).

0.80 KELSEY, MATTHEW K COORDINATE WITH L. HIRSH OF A&M AND J. WEISSER REGARDING ISSUE RELATING TO IMPLEMENTATION OF RIF.

2.00 WEISSER, JOSHUA REVISIONS TO PLAN DOCUMENTS FOR KEIP AND KERP (1.3 HRS); RELATED CONFERENCE WITH MANAGEMENT (.3 HRS); DRAFT RELATED MEMORANDUM TO CLIENT (.4 HRS).

0.20 GRAVES, JEREMY L E-MAILS WITH COMPANY REGARDING PROOFS OF CLAIM (.2).

07/20/12
0.30 TRINKLEIN, JEFFREY REVIEW NOTES FROM J. BECK REGARDING OPERATIONS OF CRLA FOR TERMINATED EMPLOYEES; ORGANIZE RESPONSE REGARDING [REDACTED] .3).

0.30 KELSEY, MATTHEW K CONFERENCE WITH J. TRINKLEIN REGARDING EMPLOYEE ISSUE (.1); REVIEW CORRESPONDENCE TO COMMITTEE REGARDING EMPLOYEE ISSUE AND CONFERENCE WITH L. HIRSH OF A&M REGARDING SAME (.2).

2.70 WEISSER, JOSHUA REVISIONS TO KEIP AND KERP PLAN DOCUMENTS (1.1 HRS); DRAFT MEMORANDUM TO CLIENT REGARDING SAME (.3 HRS); CONFERENCE WITH M. KELSEY REGARDING EMPLOYEE WHO TERMINATED ON OWN VOLITION (.4 HRS); DRAFT MEMORANDUM TO CLIENT REGARDING SAME (.3 HRS); DRAFT MEMORANDUM TO COMMITTEE COUNSEL REGARDING SAME (.3 HRS); CONFERENCE WITH COMMITTEE COUNSEL REGARDING SAME (.1 HRS); RELATED INTERNAL CORRESPONDENCE (.1 HRS); REVIEW AND ANALYSIS OF EMPLOYEE LOAN CORRESPONDENCE (.1 HRS).

07/23/12
0.30 KELSEY, MATTHEW K CORRESPONDENCE WITH J. BECK OF ARCAPITA AND L. HIRSH OF A&M REGARDING EMPLOYEE CLAIM ISSUES.

07/24/12
0.30 TRINKLEIN, JEFFREY REVIEW RESPONSE FROM A. ROGERS, DRAFT NOTE TO J. WEISSER REGARDING CLAIMS (.1); RESPOND TO J. WEISSER NOTE (.2).

07/25/12
0.10 TRINKLEIN, JEFFREY RESPOND TO A. ROGERS REGARDING ISSUES OF EMPLOYEE CLAIMS.

0.30 KELSEY, MATTHEW K CONFERENCE WITH J. TRINKLEIN REGARDING GLOBAL SETTLEMENT AND CLAIMS ISSUE (.2); CONFERENCE WITH J. WEISSER REGARDING EMPLOYEE SEVERANCE ISSUE (.1).

0.30	WEISSER, JOSHUA	ATTENTION TO ISSUES RELATED TO EMPLOYEE LOAN OBLIGATIONS AT TERMINATION (.2 HRS); MEMORANDUM REGARDING COMMITTEE DELIBERATIONS WITH RESPECT TO ONE TERMINATED EMPLOYEE (.1 HRS).
07/30/12		
0.50	KELSEY, MATTHEW K	COORDINATE WITH J. WEISSER REGARDING EMPLOYEE ISSUE RELATING TO RIF AND SEVERANCE.
0.20	WEISSER, JOSHUA	DRAFT MEMORANDUM TO CLIENT REGARDING EMPLOYEE CLAIMS.
0.90	GRAVES, JEREMY L	DRAFT FORM OF PROOF OF CLAIM FOR EMPLOYEES (.9).
07/31/12		
0.30	TRINKLEIN, JEFFREY	NOTE TO M. KELSEY ANALYZING ██████████ CLAIM ISSUE.
0.80	KELSEY, MATTHEW K	CORRESPONDENCE WITH J. BECK AND P. KARACSONYI REGARDING EMPLOYEE CLAIM ISSUE (.5); REVIEW CORRESPONDENCE FROM J. TRINKLEIN REGARDING SAME (.3).
0.80	GRAVES, JEREMY L	CONTINUE DRAFTING FORM OF PROOF OF CLAIM FOR EMPLOYEES (.8).

Henry A. Thompson
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P.O. Box 1406
Manama, Bahrain

EXECUTORY CONTRACTS/UNEXPIRED LEASES
30561-00109

For Services Rendered Through July 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	3.60	\$1,045.0	\$ 3,762.00
JANET M. WEISS	9.20	1,025.0	9,430.00
MATTHEW K. KELSEY	1.10	785.00	863.50
JOSHUA WEISSER	15.50	735.00	11,392.50
JEREMY L. GRAVES	1.80	595.00	1,071.00
DOUGLAS G. LEVIN	29.00	515.00	<u>14,935.00</u>
Total Services			\$ 41,454.00

Total Services, Costs/Charges 41,454.00

BALANCE DUE \$ 41,454.00

EXECUTORY CONTRACTS/UNEXPIRED LEASES
30561-00109

Detail Services:

07/02/12			
0.80	ROSENTHAL, MICHAEL A	REVIEW AMENDED LEASE (.6); EMAILS REGARDING ELIMINATION OF GUARANTEE (.2).	
07/03/12			
0.40	ROSENTHAL, MICHAEL A	EMAILS WITH CLIENT (JOHN HUNTZ/PETER K) REGARDING REVISED INC LEASE AND RELATED GUARANTEE (.4).	
07/05/12			
0.30	ROSENTHAL, MICHAEL A	REVIEW REVISED LEASE TERMS AND GUARANTY RELEASE (.2); EMAIL FROM L. WASSER REGARDING SAME (.1).	
1.10	KELSEY, MATTHEW K	REVIEW DRAFT LEASE AMENDMENT (.7); CORRESPONDENCE WITH J. HUNTZ OF ARCAPITA REGARDING SAME (.1); COORDINATE WITH L. WASSER REGARDING COMMENTS (.3).	
1.50	WEISSER, JOSHUA	REVISIONS TO STANDSTILL AGREEMENT (1.0 HRS.); REVIEW AND ANALYSIS OF DEAL DOCUMENTS (.5 HRS.).	
07/06/12			
0.60	WEISSER, JOSHUA	REVISIONS TO STANDSTILL AGREEMENT RELATING TO HEADQUARTERS LEASE (.6 HRS.).	
07/07/12			
0.60	ROSENTHAL, MICHAEL A	EMAIL FROM AND TO J. HUNTZ REGARDING REVISIONS TO LEASE AMENDMENT (.3); EMAIL TO L. WASSER REGARDING LEASE (.1); EMAIL FROM AND TO L. WASSER REGARDING WAIVER OF DEFAULTS (.2).	
07/09/12			
0.60	WEISS, JANET M	REVIEW ISSUES RE HQ BUILDING LEASE AND POSSIBLE SETTLEMENT.	

07/10/12
0.70 WEISSER, JOSHUA ATTEND TO ISSUES RELATED TO HEADQUARTERS LEASE (.4 HRS.); REVISIONS TO STANDSTILL AGREEMENT (.3 HRS.).

07/11/12
2.10 WEISS, JANET M CONFERENCE WITH A. ROGERS RE STANDSTILL AGREEMENT FOR HEADQUARTERS BUILDING LEASE (.7); REVISE STANDSTILL AGREEMENT RE HQ LEASE (.5); EMAILS J. MAKUCH RE TREATMENT OF INTERCOMPANY ACCOUNTS (.5); REVISE STANDSTILL AGREEMENT (.4).

07/12/12
0.60 WEISS, JANET M REVIEW ISSUES RE HEADQUARTERS LEASE STANDSTILL.

0.80 WEISSER, JOSHUA ATTEND TO ISSUES RELATED TO STANDSTILL AGREEMENT FOR HEADQUARTERS LEASE (.4 HRS); ATTEND TO ISSUES RELATED TO LUSAIL LEASE (.4 HRS.).

1.50 LEVIN, DOUGLAS G TELEPHONE CONFERENCES WITH J. WEISSER RE ABILITY TO MAKE UPCOMING LEASE PAYMENT IN CONNECTION WITH LUSAIL TRANSACTION (.3); RESEARCH RE VARIOUS ISSUES RELATED TO SAME PAYMENT (.8); DRAFT EMAIL TO C. MILLET AND J. WEISSER RE SUMMARY OF RESEARCH PERFORMED AND PROPOSED STRATEGY GOING FORWARD (.4).

07/13/12
0.40 WEISS, JANET M EMAIL WITH N. DOWNES RE STANDSTILL AGREEMENT RE HEADQUARTERS LEASE.

07/16/12
0.30 ROSENTHAL, MICHAEL A EMAILS WITH D. BAKER AND L. WASSER REGARDING LEASE GUARANTY RELEASE (.3).

0.70 LEVIN, DOUGLAS G CORRESPONDENCES WITH C. MILLET, J. WEISSER, AND M. WILLIAMS RE AUTHORIZATION TO MAKE LUSAIL PAYMENT (.2); TELEPHONE CONFERENCE WITH J. WEISSER RE SAME ISSUE (.3); PREPARE STIPULATED ORDER RE SAME ISSUE (.2).

07/17/12
0.20 ROSENTHAL, MICHAEL A EMAILS WITH CLIENT, LANDLORD AND L. WASSER REGARDING GUARANTY RELEASE (.2).

0.60 WEISS, JANET M CONFERENCE WITH A. ROGERS RE HEADQUARTERS LEASE AND STRATEGY RE SAME.

0.40 WEISSER, JOSHUA ATTEND TO EXECUTORY CONTRACT ISSUES RELATED TO HEADQUARTERS LEASE.

07/19/12
0.20 ROSENTHAL, MICHAEL A EMAILS WITH KARIM AND LANDLORD'S COUNSEL REGARDING ARCAPITA INC AND UK LEASES (.2).

0.70 GRAVES, JEREMY L REVIEW AND RESPOND TO CORRESPONDENCE REGARDING LONDON LEASE (.7).

07/20/12
0.40 ROSENTHAL, MICHAEL A EMAILS WITH D. BAKER AND J. HUNTZ REGARDING ATLANTA FURNISHINGS (.2); EMAILS WITH COUNSEL FOR ATLANTA LANDLORD REGARDING ATLANTA LEASE EXTENSION (.2).

1.00 GRAVES, JEREMY L REVIEW AND COMMENT ON ISSUE RELATING TO ATLANTA LEASE (1.0).

4.30 LEVIN, DOUGLAS G DRAFT AND EDIT STIPULATION AND ORDER RE SEPTEMBER 5 LUSAIL LEASE PAYMENT, AND NOTICE RE SAME STIPULATION AND ORDER (4.0); EMAILS TO AND FROM J. WEISSER RE STIPULATION AND ORDER (.2); TELEPHONE CONFERENCE WITH J. WEISSER RE SAME (.1).

07/21/12
1.40 WEISSER, JOSHUA REVISIONS TO DRAFT STIPULATED ORDER RELATED TO LUSAIL LEASE.

3.10 LEVIN, DOUGLAS G DRAFT AND EDIT STIPULATION AND ORDER RE SEPTEMBER 5 LUSAIL LEASE PAYMENT IN ORDER TO INCORPORATE COMMENTS OF J. WEISSER (2.9); EMAILS TO AND FROM J. WEISSER RE STIPULATION AND ORDER (.2).

07/22/12
0.40 WEISSER, JOSHUA REVISIONS TO LUSAIL LEASE STIPULATION.

2.30 LEVIN, DOUGLAS G DRAFT AND EDIT STIPULATION AND ORDER RE SEPTEMBER 5 LUSAIL LEASE PAYMENT IN ORDER TO INCORPORATE COMMENTS OF J. WEISSER (1.2); DRAFT PROMISSORY NOTE IN CONNECTION WITH SAME PAYMENT (.7); EMAILS TO AND FROM J. WEISSER, C. MILLET AND M. WILLIAMS RE SAME STIPULATION AND ORDER AND PROMISSORY NOTE (.2); TELEPHONE CONFERENCE WITH J. WEISSER RE PROMISSORY NOTE (.2).

07/23/12
0.40 WEISS, JANET M REVIEW ISSUES RE HQ LEASE AND EMAILS TO N. DAWNES, COUNSEL FOR TAYLOR NESSING FOR SIO.

0.90 WEISSER, JOSHUA REVIEW AND ANALYSIS OF DRAFT LEASE STIPULATION (.5 HRS); RELATED CONFERENCE WITH D. LEVIN (.2 HRS); RELATED CONFERENCE WITH COMMITTEE COUNSEL (.2 HRS).

0.90 LEVIN, DOUGLAS G TELEPHONE CONFERENCE WITH J. WEISSER AND CONFERENCE WITH C. MILLET RE COORDINATING APPROVAL AND FILING OF STIPULATION AND ORDER RE SEPTEMBER 5 LUSAIL PAYMENT (.4); REVIEW CORRESPONDENCES FROM M. WILLIAMS, C. MILLET AND J. WEISSER RE COMMENTS TO SAME STIPULATION AND ORDER (.1); EDIT STIPULATION AND ORDER TO INCORPORATE COMMENTS OF M. WILLIAMS (.4).

07/24/12
2.10 WEISS, JANET M REVIEW ISSUES RE HEADQUARTERS LEASE AND STANDSTILL AGREEMENT (.9); CALL WITH NEAL DOWNES OF TAYLOR WESSING RE HEADQUARTERS LEASE STANDSTILL (.6); DRAFT EMAIL TO CLIENTS RE UPDATE ON STANDSTILL ISSUES (.2); REVIEW ISSUES RE POTENTIAL SCB SETTLEMENT (.4).

0.50 WEISSER, JOSHUA ATTEND TO ISSUES RELATED TO LUSAIL LEASE PAYMENTS.

1.40	LEVIN, DOUGLAS G	TELEPHONE CONFERENCES WITH J. WEISSER AND M. MCCLAUGHLIN OF MILBANK RE COMMENTS TO STIPULATION AND ORDER RE SEPTEMBER LUSAIL LEASE OBLIGATION AND PROCEDURAL ISSUES RELATED TO THE FILING THEREOF (.9); EMAILS TO AND FROM SAME INDIVIDUALS RE SAME ISSUE (.4); EMAILS TO AND FROM M. ROSENTHAL, C. MILLET AND J. WEISSER RE ATLANTA LEASE ISSUE (.1).
07/25/12		
1.20	WEISSER, JOSHUA	ATTEND TO ISSUES RELATED TO RENT PAYMENT UNDER LUSAIL LEASE (.7 HRS); RELATED INTERNAL COMMUNICATIONS WITH D. LEVIN (.5 HRS).
2.30	LEVIN, DOUGLAS G	HEAVY EMAILS TO AND FROM M. MCCLAUGHLIN OF MILBANK, C. MILLET AND J. WEISSER RE COMMENTS TO STIPULATION IN CONNECTION WITH SEPTEMBER LUSAIL LEASE OBLIGATION AND PROCEDURAL MATTERS RELATED TO THE FILING THEREOF (.5); CONFERENCE WITH C. MILLET RE SAME ISSUES (.4); DRAFT AND EDIT SAME STIPULATION IN ORDER TO INCORPORATE COMMENTS OF SAME INDIVIDUALS (1.4).
07/26/12		
2.00	WEISSER, JOSHUA	REVIEW AND ANALYSIS OF GDC MARK UP OF HEADQUARTERS LEASE STANDSTILL AGREEMENT (.8 HRS); RELATED REVIEW AND ANALYSIS OF SHAREHOLDER MARKUP OF SAME (.7 HRS); DRAFT SUMMARY CHART OF MODIFICATIONS FOR J. WEISS (.4 HRS); RELATED INTERNAL CORRESPONDENCE (.1 HRS).
0.20	WEISSER, JOSHUA	INTERNAL CORRESPONDENCE REGARDING LUSAIL PLEADINGS.
0.30	LEVIN, DOUGLAS G	EMAILS TO AND FROM J. WEISSER RE STRATEGY FOR DRAFTING MOTION TO APPROVE SEPTEMBER LUSAIL LEASE OBLIGATION (.3).
07/27/12		
0.20	ROSENTHAL, MICHAEL A	EMAILS WITH J. HUNTZ AND L. WASSER REGARDING ATLANTA LEASE ISSUES (.2).
1.70	WEISS, JANET M	REVIEW COMMENTS MADE BY N. DOWNES FROM TAYLOR MESSING FOR SIO AND REVISE SAME.

0.40 WEISSER, JOSHUA REVIEW OF MOST RECENT COMMENTS TO HEADQUARTERS LEASE STANDSTILL CONTRACT.

0.10 GRAVES, JEREMY L E-MAILS WITH COMPANY REGARDING ATLANTA LEASE.

07/29/12

0.70 WEISS, JANET M REVISE STANDSTILL AGREEMENT AND EMAILS TO N. DOWNES AT TAYLOR WESSING FOR SIO RE SAME.

0.30 WEISSER, JOSHUA REVISIONS TO DRAFT LUSAIL MOTION RELATING TO LEASE PAYMENT.

6.90 LEVIN, DOUGLAS G EMAILS TO AND FROM J. WEISSER RE MOTION TO APPROVE SEPTEMBER LUSAIL LEASE OBLIGATION (.3); DRAFT, EDIT AND PROOFREAD SAME MOTION (4.1); DRAFT, EDIT AND PROOFREAD PROPOSED ORDER THEREON (1.0); EDIT MOTION IN ORDER TO INCORPORATE COMMENTS OF J. WEISSER (1.5).

07/30/12

0.20 ROSENTHAL, MICHAEL A EMAILS WITH J. HUNTZ AND OTHERS REGARDING INC LEASE (.2).

3.10 WEISSER, JOSHUA REVIEW, ANALYZE AND REVISE DRAFT MOTION TO FUND LUSAIL PAYMENT (2.5 HRS.); RELATED DISCUSSIONS WITH M. WILLIAMS (.3 HRS.); RELATED DISCUSSIONS WITH M. MCLAUGHLIN (.3 HRS.).

1.30 LEVIN, DOUGLAS G TELEPHONE CONFERENCE WITH J. WEISSER RE MOTION TO APPROVE LUSAIL PAYMENT (.2); DRAFT AND EDIT SAME MOTION AND CREATE REDLINE COMPARISON REFLECTING EDITS (.8); EMAILS TO AND FROM B. KIM, AND TELEPHONE CONFERENCE WITH B. KIM, RE MOTION TO SHORTEN NOTICE RE SAME LUSAIL MOTION (.3).

07/31/12

1.10 WEISSER, JOSHUA REVISIONS TO MOTION TO SHORTEN NOTICE IN CONNECTION WITH LUSAIL MOTION AND LUSAIL LEASE (.9 HRS); CONFERENCE WITH D. LEVIN REGARDING SAME (.2 HRS).

4.00 LEVIN, DOUGLAS G

DRAFT, EDIT AND PROOFREAD MOTION TO SHORTEN NOTICE RE LUSAIL MOTION IN CONNECTION WITH SEPTEMBER 5 PAYMENT (2.2); TELEPHONE CONFERENCES WITH J. WEISSER AND B. KIM RE SAME MOTION TO SHORTEN NOTICE (.3); EMAILS TO AND FROM J. WEISSER AND B. KIM RE SAME (.3); EDIT SAME MOTION IN ORDER TO INCORPORATE COMMENTS OF J. WEISSER (1.2).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

FEE APPLICATIONS/RETENTION APPLICATIONS
30561-00110

For Services Rendered Through July 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	0.40	\$1,045.0	\$ 418.00
MATTHEW K. KELSEY	1.30	785.00	1,020.50
JOSHUA WEISSER	3.00	735.00	2,205.00
DOUGLAS G. LEVIN	16.00	515.00	8,240.00
SERENA G. LIU	2.70	620.00	1,674.00
JENNIFER M. CONTRERAS	15.70	340.00	5,338.00
JAMES D. DEBARTOLO	3.40	255.00	<u>867.00</u>

Total Services \$ 19,762.50

Total Services, Costs/Charges 19,762.50

BALANCE DUE \$ 19,762.50

FEE APPLICATIONS/RETENTION APPLICATIONS
30561-00110

Detail Services:

07/06/12	0.50	LEVIN, DOUGLAS G	RESEARCH RE DEADLINE TO FILE FIRST FEE APPLICATION FOR GIBSON DUNN, INCLUDING REVIEW OF CASE MANAGEMENT ORDER (.3); DRAFT EMAIL TO M. KELSEY AND J. CONTRERAS RE SAME DEADLINE (.2).
07/08/12	0.20	WEISSER, JOSHUA	CORRESPONDENCE REGARDING INTERIM COMPENSATION PROCEDURES.
07/11/12	3.50	CONTRERAS, JENNIFER M	WALK THROUGH CHANGES WITH BILL WITH J. PAIGE (.9); FINALIZE REVISIONS (2.6).
07/13/12	0.20	LEVIN, DOUGLAS G	CORRESPONDENCES WITH J. CONTRERAS AND M. ROSENTHAL RE PREPARATION FOR REDACTING GIBSON DUNN JUNE 2012 BILL TO BE PROVIDED WITH NEXT MONTHLY FEE STATEMENT (.2).
07/16/12	0.70	LEVIN, DOUGLAS G	REDACT GIBSON DUNN BILL FOR JUNE 2012 IN PREPARATION FOR FILING MONTHLY FEE STATEMENT (.4); CORRESPONDENCES WITH J. WEISSER, M. ROSENTHAL AND C. MILLET RE PROPOSED STRATEGY FOR FILING FIRST INTERIM FEE APPLICATION (.3).
	0.80	CONTRERAS, JENNIFER M	MULTIPLE EMAILS WITH TEAM RE DATE FOR FINAL FEE APPLICATIONS.
07/17/12	1.30	CONTRERAS, JENNIFER M	EMAILS REGARDING FILING NOTICE OF FEE APPLICATIONS (.3); LOCATE PRECEDENT FORMS (.8); FOLLOW-UP EMAILS TO D. LEVIN (.2).

07/18/12
0.40 KELSEY, MATTHEW K REVIEW CORRESPONDENCE WITH D. LEVIN REGARDING FEE STATEMENT PROCEDURES AND CORRESPONDENCE WITH J. WEISSER REGARDING SAME.

2.10 WEISSER, JOSHUA CORRESPONDENCE REGARDING FEE APPLICATION ISSUES (.3 HRS); REVIEW AND ANALYSIS OF MILBANK MONTHLY FEE STATEMENT (1.8 HRS).

1.90 LEVIN, DOUGLAS G REDACT GIBSON DUNN BILL FOR JUNE 2012 FOR INCLUSION IN MONTHLY FEE STATEMENT (1.8); EMAILS TO AND FROM J. CONTRERAS RE PREPARATION OF SAME MONTHLY FEE STATEMENT (.1).

07/19/12
0.50 KELSEY, MATTHEW K CONFERENCE WITH J. CONTRERAS REGARDING FEE STATEMENT.

0.40 KELSEY, MATTHEW K CONFERENCE WITH J. WEISSER AND D. LEVIN REGARDING FEE STATEMENTS AND OBJECTION DEADLINES.

6.90 LEVIN, DOUGLAS G REDACT GIBSON DUNN BILL FOR JUNE 2012 FOR INCLUSION IN MONTHLY FEE STATEMENT (6.5); EMAILS TO AND FROM J. CONTRERAS, M. KELSEY, AND M. ROSENTHAL RE PREPARATION OF SAME MONTHLY FEE STATEMENT (.4).

6.50 CONTRERAS, JENNIFER M COORDINATE REDACTIONS TO BILLS FOR FEE STATEMENT.

1.80 DEBARTOLO, JAMES D EMAILS WITH J. CONTRERAS RE FEE STATEMENT (.2); DRAFT TABLES TO FEE STATEMENT (1.3); REVISIONS TO FEE STATEMENT (.3).

07/20/12
0.70 WEISSER, JOSHUA CORRESPONDENCE REGARDING MONTHLY FEE STATEMENTS (.2 HRS); PREPARE FOR AND ATTEND CONFERENCE REGARDING INTERIM COMPENSATION PROCEDURES WITH COMMITTEE COUNSEL (.5 HRS).

1.00	CONTRERAS, JENNIFER M	REVIEW FEE STATEMENT (.9); EMAILS TO J. DEBARTOLO RE FILING OF SAME (.1).
1.10	DEBARTOLO, JAMES D	MEET WITH M. ROSENTHAL RE SUMMARY SHEET OF OUTSTANDING BALANCE TO PRESENT TO COMPANY (.2); REVIEW OUSTANDING PAYMENTS AND CREDIT ON ACCOUNT (.1); DRAFT INVOICE RE SAME (.6); MULTIPLE CALLS WITH M. ROSENTHAL RE SAME (.2).
07/23/12		
0.40	ROSENTHAL, MICHAEL A	REVIEW AND FINALIZE GDC MONTHLY STATEMENT (.4).
0.10	LEVIN, DOUGLAS G	EMAILS TO AND FROM M. ROSENTHAL AND B. KIM RE GIBSON DUNN MONTHLY FEE STATEMENT FOR JUNE 2012 (.1).
1.50	CONTRERAS, JENNIFER M	FINALIZE AND COORDINATE FILING OF MONTHLY FEE STATEMENT.
0.50	DEBARTOLO, JAMES D	REPEATED EMAIL CORRESPONDENCE RE FEE STATEMENT (.5).
07/25/12		
1.50	LEVIN, DOUGLAS G	DRAFT FIRST INTERIM FEE APPLICATION FOR GIBSON DUNN AND CORRESPONDENCES WITH J. CONTRERAS AND J. DEBARTOLO RELATED THERETO (1.5).
0.40	LIU, SERENA G	ANALYZE BACKGROUND MATERIALS REGARDING PRIOR RELATIONSHIP TO CREDITOR TO ASSESS DISCLOSURE OBLIGATIONS.
07/26/12		
0.50	LIU, SERENA G	PREPARE SUPPLEMENTAL NOTICE REGARDING GIBSON DUNN'S PRIOR RELATIONSHIP WITH CREDITOR UNRELATED TO CHAPTER 11 CASES.
07/27/12		
0.30	LIU, SERENA G	PREPARE SUPPLEMENTAL NOTICE REGARDING GIBSON DUNN'S PRIOR RELATIONSHIP WITH CREDITOR UNRELATED TO CHAPTER 11 CASES.

07/30/12

2.90 LEVIN, DOUGLAS G

DRAFT AND EDIT FIRST INTERIM FEE APPLICATION
OF GIBSON DUNN (2.9).

1.00 LIU, SERENA G

REVISE SUPPLEMENTAL DISCLOSURE REGARDING
GIBSON DUNN'S PRIOR RELATIONSHIP WITH
CREDITOR UNRELATED TO CHAPTER 11 CASES.

07/31/12

1.30 LEVIN, DOUGLAS G

DRAFT FIRST INTERIM FEE APPLICATION FOR
GIBSON DUNN (1.3).

0.50 LIU, SERENA G

REVISE SUPPLEMENTAL DISCLOSURE REGARDING
COMPLETION OF CORPORATE WORK UNRELATED TO
CHAPTER 11 CASES BY GIBSON DUNN FOR
STANDARD CHARTERED BANK.

1.10 CONTRERAS, JENNIFER M

WORK WITH ACCOUNTING CONCERNING BILL
RECONCILIATION.

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FEE APPLICATIONS/RETENTION APPLICATIONS
30561-00111

For Services Rendered Through July 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	15.20	\$ 995.00	\$ 15,124.00
MICHAEL A. ROSENTHAL	11.70	1,045.0	12,226.50
JANET M. WEISS	1.00	1,025.0	1,025.00
MATTHEW K. KELSEY	6.40	785.00	5,024.00
JOSHUA WEISSER	11.20	735.00	8,232.00
JEREMY L. GRAVES	0.80	595.00	476.00
DOUGLAS G. LEVIN	27.40	515.00	14,111.00
SERENA G. LIU	5.60	620.00	3,472.00
BRIAN J. KIM	9.80	620.00	6,076.00
CHRISTOPHER J. BABCOCK	0.50	395.00	197.50
AYESHA CHATTERJEE	1.70	475.00	807.50
JENNIFER M. CONTRERAS	2.80	340.00	952.00
JAMES D. DEBARTOLO	1.10	255.00	<u>280.50</u>

Total Services \$ 68,004.00

Total Services, Costs/Charges 68,004.00

BALANCE DUE \$ 68,004.00

FEE APPLICATIONS/RETENTION APPLICATIONS
30561-00111

Detail Services:

07/01/12		
0.20	ROSENTHAL, MICHAEL A	EMAIL WITH D. ALEXANDER REGARDING ROTHSCHILD RETENTION (.2).
07/02/12		
3.20	MILLET, CRAIG H	CONFERENCE CALL WITH E. FLECK RE COMMITTEE ISSUES AND REVISED ORDER RE ROTHSCHILD RETENTION AND EMAILS RE SAME (.7); EMAILS AND CONFERENCE WITH D. ALEXANDER AND W. REILLY RE DISCOVERY, H. PARKHILL DECLARATION AND STRATEGY (.8); DRAFT MEMO ANALYZING ROTHSCHILD ISSUES IN DISPUTE AND PROPOSED STRATEGY (.9); PREPARE FOR EVIDENTIARY HEARING (.8).
1.40	ROSENTHAL, MICHAEL A	CONFERENCE CALL WITH ROTHSCHILD, DEBEVOISE, C. MILLET REGARDING PREPARATION FOR HEARING AND RESOLUTION OF ROTHSCHILD ISSUES (.6); TELEPHONE WITH T. SNYDER REGARDING RESOLUTION OF ROTHSCHILD ISSUES AND PREPARATION FOR POTENTIAL HEARING (.2); EMAILS WITH S. DUDLEY REGARDING 363 FEE STRUCTURE, FEE CREDIT AND TERMINATION ISSUES (.3); CONFERENCE CALL WITH E. FLECK, C. MILLET, D. ALEXANDER REGARDING COMMITTEE POSITION ON ROTHSCHILD APPLICATION (.3).
0.50	WEISS, JANET M	REVIEW ISSUES RAISED BY LINKLATERS RE RETENTION.
0.80	KELSEY, MATTHEW K	CONFERENCE WITH M. ROSENTHAL AND J. WEISSER REGARDING ROTHSCHILD RETENTION ISSUES AND LITIGATION (.5); REVIEW CORRESPONDENCE REGARDING KPMG ENGAGEMENT LETTER ISSUES (.3).
2.10	WEISSER, JOSHUA	ATTENTION TO ISSUES RELATED TO ROTHSCHILD APPLICATION AND COMMITTEE INFORMAL COMMENTS TO SAME (1.5 HRS); RELATED CONFERENCES WITH M. ROSENTHAL (.3 HRS) AND C. MILLETT (.3 HRS).

3.00 LEVIN, DOUGLAS G

TELEPHONE CONFERENCE AND CORRESPONDENCES WITH J. WEISSER RE COMMITTEE APPLICATION TO RETAIN EPIQ AS INFORMATION AGENT (.1); REVIEW RETENTION APPLICATION, ALONG WITH PROPOSED ORDER AND SUPPORTING DECLARATION, AND PROVIDE REDLINED COMMENTS (2.6); DRAFT EMAIL TO J. WEISSER RE COMMENTS TO EPIQ APPLICATION MATERIALS (.3).

07/03/12

6.40 MILLET, CRAIG H

EMAILS TO/FROM S RAPPAPORT RE DISCOVERY AS TO ROTHSCHILD RETENTION DISPUTE (.6); EMAILS AND CONFERENCES WITH W. REILLY RE COORDINATING DISCOVERY AND RESPONDING TO RAPPAPORT (.7); CONFERENCE WITH D. ALEXANDER IN PREPARATION FOR CALL WITH COURT (.2); DRAFT MEMO RE CALL WITH COURT AND TALKING POINTS (.8); CONFERENCE WITH COURT RE SCHEDULE FOR 7/9 HEARING AND RELATED EMAILS RE RESULTS OF CONFERENCE (.6); EMAILS X7 WITH S. DUDLEY RE PREPPING FOR HEARING ON 7/9 (.8); ANALYZE APPLICATION, CHART RE DIVISION OF SERVICES AND PREPARE FOR HEARING ON 7/9 (1.9); DRAFT POINTS FOR SUPPLEMENTAL FILING DUE THURSDAY AND EMAILS RE SAME (.8).

1.70 ROSENTHAL, MICHAEL A

TELEPHONE WITH T. SNYDER REGARDING ROTHSCHILD APPLICATION (.3); TELEPHONE WITH D. ALEXANDER RE: ROTHSCHILD APPLICATION (.2); TELEPHONE WITH C. MILLET, D. ALEXANDER AND WENDY REGARDING RESULTS OF HEARING, PREPARATION OF RESPONSE, FINAL ROTHSCHILD TERMS (.4); TELEPHONE WITH C. MILLET REGARDING CONTINUING COMMITTEE LITIGATION EFFORTS (.2); REVIEW EMAILS FROM STACEY REGARDING CONTINUING COMMITTEE LITIGATION EFFORTS (.2); REVIEW NUMEROUS EMAILS FROM DEBEVOISE REGARDING FILING AND FINAL PROPOSED ROTHSCHILD TERMS (.4).

1.00 KELSEY, MATTHEW K

CONFERENCE WITH M. ROSENTHAL AND C. MILLET REGARDING ROTHSCHILD RETENTION (.2); COORDINATE WITH J. WEISSER REGARDING ISSUES RELATING TO ROTHSCHILD RETENTION AND SPREADSHEET ON PROFESSIONAL SERVICES (.4); COORDINATE WITH C. MILLET REGARDING KPMG RETENTION ISSUES (.4).

0.40	WEISSER, JOSHUA	DRAFT COMMENTS TO EPIQ RETENTION APPLICATION.
2.80	WEISSER, JOSHUA	PREPARE FOR AND ATTEND COURT HEARING ON ROTHSCHILD APPLICATION (.4 HRS.); REVIEW AND ANALYSIS OF ROTHSCHILD APPLICATION (.6 HRS.) AND RELATED ENGAGEMENT LETTER (.6 HRS.); RELATED RESEARCH REGARDING OPEN ISSUES AND PAST RETENTION APPLICATIONS (1.2 HRS.).
0.80	GRAVES, JEREMY L	TELECONFERENCE WITH KPMG REGARDING RETENTION RELATED ISSUES AND ISSUES RELATED TO DOCUMENT PRODUCTION.
3.00	LEVIN, DOUGLAS G	CORRESPONDENCES WITH C. MILLET, M. ROSENTHAL, M. KELSEY AND J. WEISSER RE FILING SUPPLEMENTAL BRIEFING IN SUPPORT OF KPMG RETENTION APPLICATION (.2); RESEARCH RE VARIOUS PROCEDURAL ISSUES RELATED TO SAME BRIEFING (1.1); DRAFT EMAIL TO C. MILLET, M. ROSENTHAL, M. KELSEY AND J. WEISSER RE SUMMARY OF RESEARCH PERFORMED (.3); TELEPHONE CONFERENCES WITH J. WEISSER RE SAME RESEARCH (.4); TELEPHONE CONFERENCE WITH J. WEISSER AND A. CHATTERJEE RE COMMENTS TO EPIQ RETENTION APPLICATION (.3); CORRESPONDENCES WITH J. WEISSER AND A. CHATTERJEE RE COMMENTS TO EPIQ RETENTION APPLICATION AND PROPOSED LANGUAGE IN SAME RETENTION APPLICATION (.7).
0.10	LEVIN, DOUGLAS G	EXCHANGE EMAILS WITH J. CONTRERAS RE PRIOR MONTH'S MONTHLY FEE STATEMENT SUBMITTED BY GIBSON DUNN (.1).
07/04/12		
3.10	MILLET, CRAIG H	DRAFT AND REVISE SUPPLEMENTAL FILING RE PROPOSED TERMS OF FOR RETENTION AND COMMENT ON PARKHILL DECLARATION AND EMAILS RE SAME (2.5); EMAILS WITH D. ALEXANDER RE H. PARKHILL DECLARATION AND SUPPLEMENTAL FILING (.3); EMAILS RE SEARCH TERMS FOR FURTHER PRODUCTION OF DOCUMENTS FOR ROTHSCHILD RETENTION DISPUTE AND DISCOVERY (.3).

- 1.80 ROSENTHAL, MICHAEL A WORK ON COURT FILING RELATED TO ROTHSCHILD (.4); REVIEW AND CONSIDER ROTHSCHILD FINAL TERMS AND PRESENTATION TO COURT (.3); REVIEW SUPPLEMENTAL PARKHILL DECLARATION (.4); EMAIL TO T. SNYDER REGARDING ROTHSCHILD FEE DISCUSSIONS (.1); EMAIL TO D. ALEXANDER REGARDING REVISED ORDER AND REVISED ROTHSCHILD TERMS (.2); REVIEW AND COMMENT ON REVISED ENGAGEMENT LETTER, COMPARISON CHART AND REVISED ORDER FROM D. ALEXANDER (.4).
- 1.10 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON ROTHSCHILD ENGAGEMENT TERMS CHART (.6); EMAILS WITH D. ALEXANDER REGARDING REVISIONS TO ROTHSCHILD ENGAGEMENT TERMS CHART (.3); EMAIL WITH S. DUDLEY REGARDING ROTHSCHILD ISSUES (.2).
- 0.50 KELSEY, MATTHEW K REVIEW CORRESPONDENCE REGARDING KPMG RETENTION ISSUES (.3); CORRESPONDENCE WITH C. MILLET REGARDING ROTHSCHILD FILING (.2).
- 1.20 WEISSER, JOSHUA REVISIONS TO SUPPLEMENT TO ROTHSCHILD RETENTION APPLICATION (1.2 HRS.).
- 07/05/12
2.20 MILLET, CRAIG H MULTIPLE EMAILS AND CONFERENCES RE ROTHSCHILD RETENTION DISPUTE, STATUS OF SETTLEMENT DISCUSSIONS, DISCOVERY DEMANDS FROM COMMITTEE AND ANTICIPATED REPLY TO FILE ON 7/9 (1.3); EMAILS RE FILING AS TO PROPOSED TERMS FOR RETENTION AND PREPARATION FOR HEARING ON ROTHSCHILD RETENTION (.6); MULTIPLE EMAILS AND CALLS RE FORM OF ORDER REFLECTING THE SETTLEMENT OF THE ROTHSCHILD RETENTION AND FORM OF ORDER AND RESOLUTION (.3).

- 3.50 ROSENTHAL, MICHAEL A REVIEW AND REVISE SUPPLEMENTAL FILING WITH RESPECT TO ROTHSCHILD (.9); EMAILS TO AND FROM D. ALEXANDER AND T. SNYDER REGARDING ROTHSCHILD RETENTION TERMS (.6); TELEPHONE WITH T. SNYDER REGARDING ROTHSCHILD RETENTION TERMS (.2); TELEPHONE WITH D. ALEXANDER RE ROTHSCHILD RETENTION TERMS (.3); TELEPHONE WITH R. HAHN AND D. ALEXANDER REGARDING ROTHSCHILD RETENTION TERMS (.2); EMAILS TO S. DUDLEY REGARDING ROTHSCHILD RETENTION TERMS (.3); TELEPHONE WITH S. DUDLEY REGARDING ROTHSCHILD RETENTION TERMS (.2); REVIEW PROPOSED REVISIONS TO ROTHSCHILD TERMS FROM COMMITTEE (.2); EMAIL TO ROTHSCHILD AND CLIENT REGARDING PROPOSED COMMITTEE REVISIONS (.2); EMAILS WITH E. FLECK REGARDING PROPOSED COMMITTEE REVISIONS (.2); TELEPHONE WITH D. ALEXANDER REGARDING PROPOSED COMMITTEE REVISIONS (.1); EMAIL FROM H. PARKHILL REGARDING PROPOSED COMMITTEE REVISIONS (.1).
- 0.90 KELSEY, MATTHEW K COORDINATE WITH M. ROSENTHAL REGARDING KPMG ISSUES (.5); REVIEW ROTHSCHILD FILING (.4).
- 3.10 WEISSER, JOSHUA REVISIONS TO SUPPLEMENT TO ROTHSCHILD RETENTION APPLICATION (2.8 HRS.); RELATED CONFERENCE WITH D. ALEXANDER (DEBEVOISE) (.3HRS).
- 2.70 LEVIN, DOUGLAS G REVIEW CORRESPONDENCE FROM J. WEISSER RE NEED TO RESEARCH SEVERAL CASES INVOLVING RETENTION OF FTI AND HOULIHAN IN OTHER BANKRUPTCY CASES (.1); REVIEW OTHER CASES AND DRAFT SUMMARY OF TERMS OF RETENTION OF FTI AND HOULIHAN FOR REFERENCE IN BRIEFING CONCERNING RETENTION OF KPMG BY ARCAPITA (2.3); DRAFT EMAIL TO J. WEISSER RE SUMMARY OF RESEARCH PERFORMED (.3).
- 1.30 LIU, SERENA G REVIEW KPMG UK FEE APPLICATION FOR CONFIDENTIAL INFORMATION AND COMPLIANCE WITH INTERIM COMPENSATION ORDER (0.8); REVIEW PROCEDURE FOR FILING NEW ENGAGEMENT LETTER FOR KPMG US (0.3); REVISE KPMG UK PROPOSED FINAL RETENTION ORDER TO REFLECT NEW INDEMNITY PROVISIONS (0.2).

0.10 KIM, BRIAN J CORRESPOND WITH S. LIU RE: SUPPLEMENTAL APPLICATION IN CONNECTION WITH ADDITIONAL SERVICES TO BE PROVIDED BY KPMG.

1.10 CHATTERJEE, AYESHA REVISE AND EDIT SUMMARY OF DIVISION OF SERVICES AMONG FINANCE PROFESSIONALS, IN CONSULTATION WITH J. WEISSER.

07/06/12
0.30 MILLET, CRAIG H MULTIPLE EMAILS AND CONFERENCES RE ROTHSCHILD RETENTION DISPUTE AND FORM OF ORDER AND RESOLUTION.

1.10 ROSENTHAL, MICHAEL A REVIEW FINAL AGREED LANGUAGE REGARDING ROTHSCHILD (.3); TELEPHONE WITH D. ALEXANDER REGARDING ROTHSCHILD AGREEMENT (.2); EMAIL TO S. DUDLEY REGARDING ROTHSCHILD AGREEMENT (.2); REVIEW COMMITTEE STATEMENT (.3); EMAIL TO E. FLECK REGARDING ROTHSCHILD AGREEMENT (.1).

0.60 KELSEY, MATTHEW K COORDINATE WITH M. ROSENTHAL REGARDING ROTHSCHILD RETENTION.

0.30 LEVIN, DOUGLAS G CORRESPONDENCES WITH N. KAMPHAUS, J. WEISSER AND A. CHATTERJEE RE COMMENTS TO EPIQ RETENTION APPLICATION FROM COMMITTEE (.2); REVIEW CORRESPONDENCE FROM J. WEISSER RE SUPPORT FOR KPMG RETENTION APPLICATION (.1).

07/07/12
0.10 LEVIN, DOUGLAS G TELEPHONE CONFERENCE WITH J. WEISSER RE INTERPRETATION OF INTERIM COMPENSATION ORDER CONCERNING DEADLINE TO FILE FIRST FEE APPLICATION.

07/08/12
0.10 LEVIN, DOUGLAS G REVIEW CORRESPONDENCE FROM J. WEISSER RE INTERPRETATION OF INTERIM COMPENSATION ORDER CONCERNING DEADLINE TO FILE FIRST FEE APPLICATION.

07/09/12
0.20 ROSENTHAL, MICHAEL A EMAILS FROM R. SPIGEL REGARDING KPMG ENGAGEMENT LETTER (.2).

0.30	WEISSER, JOSHUA	PREPARE FOR ROTHSCHILD HEARING.
0.30	LEVIN, DOUGLAS G	CORRESPONDENCES WITH J. WEISSER, M. KELSEY, J. CONTRERAS AND A. CHATTERJEE RE DEADLINES TO FILE INTERIM AND FINAL FEE APPLICATIONS PURSUANT TO THE CASE MANAGEMENT ORDER (.3).
0.70	LIU, SERENA G	REVISE FINAL KPMG VALUATION ORDER TO REFLECT NEGOTIATIONS WITH UCC REGARDING INDEMNITY PROVISIONS.
07/10/12		
0.40	ROSENTHAL, MICHAEL A	EMAILS WITH S. DUDLEY REGARDING KPMG RETENTION FEE INCREMENT (.2); EMAIL WITH C. MILLET REGARDING SUBROGATION RIGHTS IN KPMG ORDER (.2).
0.60	KELSEY, MATTHEW K	REVIEW ORDINARY COURSE PROFESSIONAL ORDER AND COORDINATE WITH TEAM REGARDING REPORTING.
0.20	LIU, SERENA G	CONFER WITH COURT CLERK, KING & SPALDING, AND KPMG US REGARDING STATUS OF RETENTION ORDERS.
2.90	KIM, BRIAN J	EMAIL WITH M. RIELA (LATHAM) RE: ENTRY OF ORDER APPROVING RETENTION OF ERNST & YOUNG (0.3). REVIEW AND COMMENT ON DRAFT OF SUPPLEMENTAL APPLICATION FOR THE EXPANSION OF THE SCOPE OF RETENTION OF ERNST & YOUNG (2.6).
07/11/12		
0.20	ROSENTHAL, MICHAEL A	EMAILS WITH S. DUDLEY AND J. WEISS REGARDING REVISED KPMG TERMS (.2).
0.70	WEISSER, JOSHUA	ATTEND TO FEE APPLICATION ISSUES (.2 HRS); RELATED INTERNAL CONFERENCES WITH D. LEVIN (.3 HRS); REVIEW AND ANALYSIS OF RELATED INTERNAL MEMORANDUM (.2 HRS).
0.10	LEVIN, DOUGLAS G	CORRESPONDENCES WITH W. RUSSELL, M. KELSEY AND J. WEISSER RE INVOICE OF SCHIRRMESTER DIAZ-ARRASTIA BREM LLP (.1).

1.30 LIU, SERENA G REVIEW PROPOSED FEE CAP LETTER WITH KPMG UK FOR PURPOSE OF ANALYZING SCOPE OF SERVICES DESCRIBED THEREIN (0.4); COMMUNICATE WITH DEBTORS REGARDING COMPLYING WITH REPORTING REQUIREMENTS ARTICULATED IN OCP ORDER (0.4); CONFER WITH P. TATUM (KPMG UK) AND J. WEISSER REGARDING PREPARING FIRST FEE APPLICATION AND APPLICABLE DEADLINES (0.5).

0.20 KIM, BRIAN J CORRESPOND WITH MOURANT OZANNES TEAM RE: ORDER AUTHORIZING RETENTION.

07/16/12
0.20 KELSEY, MATTHEW K REVIEW CORRESPONDENCE REGARDING GIBSON DUNN INTERIM FEE APPLICATION PREPARATION.

0.20 LIU, SERENA G PREPARE COMPARISON OF PROPOSED FINAL KPMG UK ORDER WITH INTERIM ORDER FOR U.S. TRUSTEE.

07/17/12
0.50 KELSEY, MATTHEW K CORRESPONDENCE WITH C. MILLET REGARDING REVISED KPMG ORDER (.2); COORDINATE WITH J. WEISSER AND B. KIM REGARDING INQUIRY FROM TROWERS (.3).

2.70 LEVIN, DOUGLAS G EMAILS TO AND FROM REPRESENTATIVES OF PROFESSIONALS FOR THE DEBTORS AND THE COMMITTEE RE UPCOMING DEADLINES TO FILE FEE APPLICATIONS (.8); REVIEW VARIOUS RETENTION APPLICATIONS FROM PROFESSIONALS IN PREPARATION FOR DRAFTING SAME EMAILS (1.1); CORRESPONDENCES AND TELEPHONE CONFERENCE WITH J. WEISSER RE SAME EMAILS (.2); CORRESPONDENCES WITH M. ROSENTHAL RE SAME (.1); COMPILE LIST OF CONTACTS AT VARIOUS PROFESSIONALS RE FEE APPLICATIONS GOING FORWARD AND CORRESPONDENCES WITH J. CONTRERAS AND J. DEBARTOLO RE SAME LIST (.5).

0.10 KIM, BRIAN J EMAIL WITH J. DEBARTOLO RE: CONTACT FOR ERNST & YOUNG.

0.20 CHATTERJEE, AYESHA DISCUSS REVIEW AND PAYMENT OF ORDINARY COURSE PROFESSIONAL INVOICES WITH D. LEVIN.

1.10 CONTRERAS, JENNIFER M REVIEW TROWERS FEE STATEMENT (.8); EMAILS RE EDITS TO SAME (.2); EMAIL TO J. DEBARTOLO RE FILING (.1).

0.60 DEBARTOLO, JAMES D FILE AND COORDINATE SERVICE OF TROWERS & HAMLINS FEE STATEMENT.

07/18/12

0.10 KELSEY, MATTHEW K COORDINATE WITH J. WEISSER REGARDING KPMG ORDER.

5.20 LEVIN, DOUGLAS G TELEPHONE CONFERENCES WITH J. GORDON AND K. GERBER OF A&M RE ANALYSIS OF DEADLINES TO OBJECT TO MONTHLY FEE STATEMENTS FILED BY PROFESSIONALS (.7); TELEPHONE CONFERENCES WITH J. WEISSER RE SAME ISSUE (.3); HEAVY EMAILS WITH J. GORDON, K. GERBER, N. KAMPHAUS, M. MCCLAUGHLIN, M. ROSENTHAL, M. KELSEY AND J. WEISSER RE SAME ISSUE AND ANALYSIS OF INTERIM COMPENSATION ORDER (2.2); REVIEW INTERIM COMPENSATION ORDER AND MOTION RE SAME ORDER IN ORDER TO ANALYZE DEADLINE TO OBJECT TO MONTHLY FEE STATEMENTS (1.7); ASSIST VARIOUS PROFESSIONALS WITH FILING AND SERVICE OF MONTHLY FEE STATEMENTS AND FEE APPLICATIONS, INCLUDING CORRESPONDENCES WITH C. BARBOUR OF TROWERS (.3).

1.50 KIM, BRIAN J PREPARE ERNST & YOUNG SUPPLEMENTAL APPLICATION FOR FILING (1.0). FILE ERNST & YOUNG SUPPLEMENTAL APPLICATION (0.5).

0.50 BABCOCK, CHRISTOPHER J RESEARCH DEFINITION OF OFFICER UNDER THE EXCHANGE ACT.

0.40 CHATTERJEE, AYESHA REVIEW ORDINARY COURSE PROFESSIONAL INVOICE FOR SCHIRRMESTER DIAZ-ARRASTIA BREM LLP AND SEND TO A. ROGERS AND A. DOSHI.

07/19/12

0.10 ROSENTHAL, MICHAEL A EMAILS TO AND FROM R. MORRISSEY REGARDING KPMG RETENTION (.1).

0.40	WEISSER, JOSHUA	CONFERENCE WITH R. MORRISSEY REGARDING KPMG ORDER (.3 RHS); RELATED INTERNAL CORRESPONDENCE (.1 HRS).
1.00	LEVIN, DOUGLAS G	TELEPHONE CONFERENCE WITH J. CONTRERAS RE ASSISTING VARIOUS PROFESSIONALS WITH FILING FINAL AND INTERIM FEE APPLICATIONS (.2); EMAILS TO AND FROM J. GORDON AND J. WEISSER RE DEADLINES TO FILE MONTHLY FEE STATEMENTS AND FEE APPLICATIONS (.7); EMAILS WITH J. WEISSER AND N. KAMPHAUS RE DISCUSSION RE ANALYSIS OF SAME DEADLINES (.1).
0.20	LIU, SERENA G	COORDINATE SUBMISSION OF FINAL KPMG UK RETENTION ORDER.
0.50	CONTRERAS, JENNIFER M	RETRIEVE FEE PRECEDENT FOR C. BABOUR AT TROWERS.
07/20/12		
0.50	KELSEY, MATTHEW K	ATTENTION TO FEE STATEMENT AND REDACTIONS.
0.70	LEVIN, DOUGLAS G	TELEPHONE CONFERENCE WITH N. KAMPHAUS AND J. WEISSER RE NEED FOR CORRECTED INTERIM COMPENSATION ORDER (.2); ASSIST VARIOUS PROFESSIONALS IN PREPARATION AND FILING OF MONTHLY FEE STATEMENTS (.5).
0.70	LIU, SERENA G	REVIEW KPMG'S JUNE FEE APPLICATION FOR CONFIDENTIAL OR PRIVILEGED INFORMATION.
0.90	KIM, BRIAN J	EMAIL WITH J. DEBARTOLO RE: FILING OF MONTHLY FEE STATEMENT FOR LINKLATERS (0.2). REVIEW ALVAREZ & MARSAL MONTHLY FEE STATEMENT (0.7).
0.70	CONTRERAS, JENNIFER M	REVIEW EMAILS CONCERNING FILING OF A&M AND LINKLATERS FEE STATEMENTS (.6); COORDINATE SAME WITH J. DEBARTOLO (.1).
07/23/12		
0.40	KELSEY, MATTHEW K	COORDINATE WITH J. WEISSER AND J. CONTRERAS REGARDING MONTHLY FEE STATEMENT.

2.70 LEVIN, DOUGLAS G EMAILS TO AND FROM J. MAKUCH, K. GERBER, AND J. WEISSER RE COORDINATION OF MONTHLY FEE STATEMENTS AND FEE APPLICATIONS, AND RELATED ISSUES (.4); RESEARCH RE COURT ORDERS PERTAINING TO SAME ISSUES (.5); CORRESPONDENCES WITH J. WEISSER RE INQUIRY FROM TROWERS PERTAINING TO MONTHLY FEE STATEMENTS (.2); TELEPHONE CONFERENCE WITH J. WEISSER AND CONFERENCE WITH C. MILLET RE CORRECTED ORDER IN CONNECTION WITH INTERIM COMPENSATION PROCEDURES (.9); DRAFT SAME CORRECTED ORDER AND PREPARE REDLINE COMPARISON TO CURRENT ORDER (.5); EMAILS TO N. KAMPHAUS AND J. WEISSER RE DRAFT CORRECTED ORDER (.2).

0.20 LIU, SERENA G CONFIRM THAT NO OBJECTIONS HAVE BEEN FILED TO SCHIRRMESTER AFFIDAVIT FOR PURPOSE OF MAKING ORDINARY COURSE PAYMENTS.

4.10 KIM, BRIAN J REVIEW AND REVISE GIBSON DUNN MONTHLY FEE STATEMENT FOR APPROPRIATE REDACTIONS.

07/24/12
2.00 LEVIN, DOUGLAS G EMAIL TO C. BARBOUR RE MONTHLY FEE STATEMENTS OF TROWERS (.2); DRAFT AND EDIT STIPULATION AND ORDER RE CORRECTED ORDER CONCERNING INTERIM COMPENSATION PROCEDURES (1.5); EMAILS TO AND FROM N. KAMPHAUS RE COMMENTS TO SAME STIPULATION AND ORDER AND CORRECTED ORDER (.3).

07/25/12
2.40 LEVIN, DOUGLAS G DRAFT, EDIT AND PROOFREAD CORRECTED ORDER RE INTERIM COMPENSATION PROCEDURES (1.5); EMAILS TO AND FROM M. KAMPHAUS AND J. WEISSER RE PROPOSED CORRECTED ORDER (.4); EMAILS TO AND FROM A. SVOYSKIY RE VARIOUS ISSUES RELATED TO FILING OF MONTHLY FEE STATEMENTS AND INTERIM FEE APPLICATIONS FOR ROTHSCHILD (.5).

0.50 CONTRERAS, JENNIFER M MULTIPLE EMAILS WITH D. LEVIN RE FILING OF OTHER PROFESSIONALS' FEE APPLICATIONS.

0.50 DEBARTOLO, JAMES D EMAILS WITH D. LEVIN AND J. CONTRERAS RE FORMAT OF FEE APPLICATION FOR ROTHSCHILD.

07/27/12		
0.70	LIU, SERENA G	DRAFT NOTICE OF ADDITIONAL ENGAGEMENT LETTER BETWEEN ARCAPITA AND KPMG US.
07/30/12		
0.10	LEVIN, DOUGLAS G	DRAFT EMAIL TO N. KAMPHAUS RE CORRECTED ORDER ON INTERIM COMPENSATION PROCEDURES (.1).
07/31/12		
0.50	WEISS, JANET M	PREPARE FOR E&Y RETENTION EXPANSION MOTION.
0.30	KELSEY, MATTHEW K	COORDINATE WITH J. WEISSER AND J. DEBARTOLO REGARDING TROWERS MONTHLY FEE STATEMENT AND FILING.
0.20	WEISSER, JOSHUA	ATTEND TO ISSUES RELATED TO APPLICATION FOR EPIQ.
0.90	LEVIN, DOUGLAS G	EMAILS TO AND FROM C. BARBOUR RE PREPARATION OF TROWERS FEE APPLICATION (.2); GATHER SAMPLE FEE APPLICATIONS FOR USE BY TROWERS AND OTHER PROFESSIONALS (.4); EMAILS TO AND FROM A. SVOYSKIY AND J. WEISSER RE SAMPLE MONTHLY FEE STATEMENTS FROM GIBSON DUNN (.3).
0.10	LIU, SERENA G	CONFERENCE WITH J. DEBARTOLO AND J. WEISSER REGARDING FILING FEE STATEMENT FOR TROWERS & HAMLINS.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

INSURANCE
30561-00112

For Services Rendered Through July 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	0.30	\$ 995.00	\$ 298.50
MATTHEW K. KELSEY	0.40	785.00	314.00
SERENA G. LIU	0.40	620.00	<u>248.00</u>
Total Services			\$ 860.50

Total Services, Costs/Charges 860.50

BALANCE DUE \$ 860.50

INSURANCE
30561-00112

Detail Services:

07/19/12		
0.20	LIU, SERENA G	ANALYZE NOTICE REQUIREMENT OF ORDER AUTHORIZING RENEWAL OF INSURANCE POLICIES.
07/20/12		
0.30	MILLET, CRAIG H	EMAILS RE FORM OF HH FOR CBRE REPORT.
07/24/12		
0.30	KELSEY, MATTHEW K	COORDINATE WITH S. LIU REGARDING INSURANCE RENEWAL ISSUES.
0.20	LIU, SERENA G	CONFERENCE WITH A. KIM AND J. WEISSER REGARDING OBTAINING APPROVAL FOR RENEWAL OF INSURANCE POLICIES.
07/25/12		
0.10	KELSEY, MATTHEW K	CORRESPONDENCE WITH A. KIM OF ARCAPITA REGARDING INSURANCE ISSUE.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

PLAN & DISCLOSURE STATEMENT
30561-00113

For Services Rendered Through July 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	52.90	\$ 995.00	\$ 52,635.50
MICHAEL A. ROSENTHAL	86.10	1,045.0	89,974.50
STEVEN P. BUFFONE	45.30	1,045.0	47,338.50
MATTHEW K. KELSEY	2.70	785.00	2,119.50
JOSHUA WEISSER	8.20	735.00	6,027.00
JAMES B. O'GRADY	13.40	705.00	9,447.00
JEREMY L. GRAVES	4.60	595.00	2,737.00
SERENA G. LIU	13.10	620.00	8,122.00
MARY K. HOGAN	31.50	195.00	<u>6,142.50</u>

Total Services \$ 224,543.50

Total Services, Costs/Charges 224,543.50

BALANCE DUE \$ 224,543.50

PLAN & DISCLOSURE STATEMENT
30561-00113

Detail Services:

07/01/12		
0.90	ROSENTHAL, MICHAEL A	TELEPHONE WITH T. SNYDER REGARDING PLAN ISSUES (.7); EMAIL REGARDING WATERFALL ANALYSIS (.2).
07/02/12		
2.60	MILLET, CRAIG H	CONFERENCE CALL RE WATERFALL ANALYSIS AND EMAILS RE SAME AS TO REVIEW OF DOCUMENTS (.7); EMAILS AND CONFERENCE WITH R. SPIGLE RE REVISIONS TO HH LETTER AND RELEASE LETTER (1.1); EMAIL RE NEED OF COURT APPROVAL OF EXPANDED SCOPE OF INDEMNITY (.5); EMAILS WITH M. ROSENTHAL RE HH LETTERS (.3).
1.80	ROSENTHAL, MICHAEL A	MEET WITH K. MILLER AND S. BUFFONE RE: WATERFALL ISSUES (.4); CONSIDER POSSIBLE WATERFALL ISSUES (.6); REVIEW DRAFT [REDACTED] REPORT FROM KPMG (.6); EMAIL FROM AND TO K. SI-AHMED REGARDING WATERFALL ANALYSIS (.2).
0.50	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE REGARDING PLAN STRUCTURING ISSUES AND CONFERENCE WITH M. ROSENTHAL REGARDING SAME.
1.90	WEISSER, JOSHUA	ATTENTION TO ISSUES RELATED TO PLAN STRUCTURING (.2 HRS.); REVIEW OF RELATED RESEARCH AND DRAFT BULLET POINT MEMORANDUM (1.3 HRS); RELATED CONFERENCE WITH M. HOGAN (.4 HRS).
6.50	HOGAN, MARY K	CREATE COPY OF CASE BINDER; RESEARCH ADEQUATE DISCLOSURE AND UNCERTAINTY IN BANKRUPTCY PROCEEDINGS.

07/03/12

3.70 MILLET, CRAIG H

EMAILS RE NEED TO OBTAIN COURT APPROVAL OF EXPANDED INDEMNITY PROVISIONS (.2); CONFERENCE CALL WITH KPMG STATUS AND RE KPMG INDEMNITY ISSUES (.9); EMAIL WITH J. LAWRENCE RE INDEMNITY ISSUES (.2); CONFERENCE WITH J. LAWRENCE, R. SPIGEL AND M. ROSENTHAL RE INDEMNITY AND DUTY OF CARE ISSUES (.7); EMAILS AND INTERNAL CONFERENCES RE KPMG DUTY OF CARE ISSUES (.3); EMAILS AND CONFERENCES WITH J GRAVES RE MANAGING KPMG DOCUMENT PRODUCTION PROCESS (.2); CONFERENCE CALL WITH S. BUFFONE AND KPMG RE WATERFALL ANALYSIS (.5); DRAFT MEMO COMPARING EXPANDED INDEMNITY PROVISIONS FOR COMPANY AND OBTAIN CONSENT OF COMPANY (.7).

4.10 ROSENTHAL, MICHAEL A

CONFERENCE CALL WITH ROTHSCHILD REGARDING BUSINESS PLAN ISSUES (.7); CONFERENCE CALL WITH S. DUDLEY REGARDING KPMG INDEMNITY (.3); CONFERENCE CALL WITH KPMG RE VALUATION (.8); CONFERENCE CALL WITH KPMG REGARDING DUTY OF CARE AND HOLD HARMLESS ISSUES (.6); REVIEW REVISED KPMG INDEMNITY AND HOLD HARMLESS LANGUAGE (.3); CONFERENCE CALL WITH ROTHSCHILD, K. MILLER, S. BUFFONE REGARDING WATERFALL ANALYSIS AND STRUCTURE (.3); REVIEW INITIAL KPMG REPORTS REGARDING [REDACTED] (1.1).

1.70 BUFFONE, STEVEN P

REVIEW LATEST DRAFT OF EQUITY TEASER, REVISED CAPITAL STRUCTURE PROPOSAL AND OTHER MATERIALS.

0.20 GRAVES, JEREMY L

E-MAILS WITH C. MILLET REGARDING PRODUCTION OF DOCUMENTS RELATED TO VALUATION.

6.20 HOGAN, MARY K

RESEARCH [REDACTED] USE IN BANKRUPTCY PROCEEDING; WRITE MEMO.

07/04/12

0.50 MILLET, CRAIG H

EMAILS WITH B. DOUTON, S. DUDLEY AND M. ROSENTHAL RE DOCUMENT PRODUCTION ISSUES RELATING TO KPMG VALUATION REPORTS AND RELEASE LETTERS.

- 0.40 ROSENTHAL, MICHAEL A EMAIL FROM G. WILLIAMS REGARDING REVISED VALUATION REPORTS (.2); EMAIL TO G. WILLIAMS AND H. PARKHILL REGARDING REVISED VALUATION REPORTS (.2).
- 1.30 BUFFONE, STEVEN P SEVERAL E-MAILS AND CALLS RE POTENTIAL EQUITY INVESTMENT.
- 07/05/12
1.70 MILLET, CRAIG H EMAILS WITH KPMG RE [REDACTED] AND RESULTING ISSUES AND CAYMAN LAW ISSUES RE JPL (.4); EMAIL WITH P. CORR RE [REDACTED] (.2); REVISE RELEASE AND AUTHORIZATION LETTERS AND FORWARD COMMENTS TO KPMG AND EMAILS RE SAME (1.1).
- 5.40 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH H. PARKHILL, B. DOUTON, S. BUFFONE REGARDING PREPARATION OF LETTER OF INTENT FOR POTENTIAL INVESTORS (.4); CALL WITH S. BUFFONE REGARDING PREPARATION OF LETTER OF INTENT (.2); DEVELOP FRAMEWORK AND PROCESS TIMETABLE FOR LETTER OF INTENT AND EQUITY FUNDING (.6); CONFERENCE CALL WITH H. PARKHILL, G. WILLIAMS, S. DUDLEY REGARDING REVISIONS TO VALUATION REPORTS (.6); NUMEROUS EMAILS WITH KPMG REGARDING HOLD HARMLESS AGREEMENTS AND INDEMNIFICATION (.8); REVIEW VARIOUS VALUATION REPORTS PRODUCED BY KPMG (1.4); REVIEW FINAL VERSION OF EQUITY PRESENTATION (1.4).
- 5.70 BUFFONE, STEVEN P CONFERENCE CALL WITH M. CHOWDRY, H. THOMPSON AND A. ROGERS OF ARCAPITA AND ADVISORS FROM ROTHSCHILD'S AND GD RE LETTER OF INTENT, DIP SUPPORT LETTER OR PLAN SUPPORT AGREEMENT; CALL WITH M. ROSENTHAL RE SAME; CONFERENCE CALL WITH A. ROGERS, K. SI-AHMED, K. MILLER RE CHANGE OF CONTROL ANALYSIS AT AIFL AND OTHER FIRST TIER SUBSIDIARIES OF ARCAPITA BANK; SEVERAL E-MAILS WITH K. MILLER, PREPARE DRAFT OF EQUITY LETTER OF INTENT; REVISE SAME.
- 7.40 HOGAN, MARY K WRITE AND REVISE MEMO REGARDING [REDACTED] N BANKRUPTCY.

07/06/12

3.10 MILLET, CRAIG H

EMAILS WITH KPMG RE [REDACTED] AND RESULTING ISSUES AND CAYMAN LAW ISSUES RE JPL (.5); REVISE RELEASE LETTERS AND FORWARD COMMENTS TO KPMG (.7); REVISE KPMG ORDER AND FORWARD COMMENTS TO COMMITTEE, KPMG AND JPL AND EMAILS RE SAME WITH COMMITTEE, JPL AND KPMG (.6); EMAILS RE INCLUSION OF JPL COMMENTS IN RELEASE LETTER (.3); EMAILS WITH COMPANY AND PROFESSIONAL RE-RELEASE AND AUTHORIZATION LETTERS (.3); EMAILS WITH THE COMMITTEE RE CONTENTS OF THE ORDER AND RELEASE LETTER (.4); EMAILS RE DOCUMENT REVIEW AND PRODUCTION OF DOCUMENTS RELIED UPON BY KPMG (.3).

4.70 ROSENTHAL, MICHAEL A

EXTENDED CONFERENCE CALL WITH H. PARKHILL, L. HIRSH, T. SNYDER REGARDING PLAN AND DISPOSITION OPTIONS (1.7); REVIEW FINAL VERSIONS OF HOLD KPMG HARMLESS, RELEASE AND INDEMNIFICATION LETTERS (.6); EMAILS WITH KPMG AND C. MILLET REGARDING INDEMNIFICATION LETTERS (.2); EMAIL TO B. DOUTON REGARDING WATERFALL ANALYSIS (.2); EMAIL FROM B. DOUTON REGARDING WATERFALL ANALYSIS (.2); REVIEW ADDITIONAL KPMG REPORTS, INCLUDING FOR [REDACTED] (1.2); TELEPHONE WITH S. BUFFONE REGARDING EQUITY LETTER OF INTEREST (.2); EMAIL FROM AND TO S. DICKSON REGARDING CAYMAN REPS FOR IPO (.2); REVIEW COMMENTS FROM J. WEISSER TO HQ STANDSTILL (.2).

2.80 BUFFONE, STEVEN P

SEVERAL E-MAILS WITH M. ROSENTHAL; REVISE EQUITY LETTER OF INTENT, DISTRIBUTE SAME TO M. ROSENTHAL.

3.00 HOGAN, MARY K

WRITE MEMO ON [REDACTED]
PROOFREAD AND REVISE MEMO.

07/07/12

0.80 MILLET, CRAIG H

EMAIL FROM P. NEWMAN AND E. FLECK [REDACTED]
[REDACTED]
EMAILS WITH M. ROSENTHAL DISCUSSING SAME AND RESPOND TO P NEWMAN.

0.60 ROSENTHAL, MICHAEL A

REVIEW HR INDEMNITY PROVISIONS AND CONSIDER RELATED INDEMNITY ISSUES FOR EMPLOYEES (.6).

0.70 BUFFONE, STEVEN P E-MAILS WITH M. ROSENTHAL RE HIS COMMENTS ON DRAFT EQUITY LETTER OF INTENT, REVIEW PRECEDENT DIC EQUITY COMMITMENT LETTER.

07/08/12
3.00 MILLET, CRAIG H EMAILS FROM P. NEWMAN AND E. FLECK JUSTIFYING COMMITTEE CONSENT RIGHT IN KPMG ORDER AND FORWARD WITH COMMENTS (.2); EMAILS AND CONFERENCES WITH M. ROSENTHAL AND COMPANY DISCUSSING SAME AND FORMULATING A RESPONSE (1.2); EMAIL RESPONDING TO P. NEWMAN (.2); CONFERENCE CALL WITH P. NEWMAN AND E. FLECK RE KPMG ORDER (1.1); EMAILS WITH M. ROSENTHAL RE SUBROGATION LAW (.3).

2.90 ROSENTHAL, MICHAEL A EMAIL FROM P. NEWMAN REGARDING KPMG INDEMNITY (.2); EMAIL TO S. DUDLEY REGARDING PROPOSED COMMITTEE LANGUAGE (.3); EMAIL TO C. MILLET REGARDING PROPOSED COMMITTEE LANGUAGE (.2); REVISE FUNDING LETTER OF INTEND (.8); WORK ON PLAN RELATED STRUCTURE ISSUES (1.4).

0.50 BUFFONE, STEVEN P REVIEW ROSENTHAL'S COMMENTS TO EQUITY LETTER OF INTENT.

07/09/12
6.30 MILLET, CRAIG H EMAILS AND CONFERENCES WITH KPMG RE HH LETTER, RELEASE LETTERS, THIRD PARTY LETTER AND ORDER (2.5); EMAILS RE DILIGENCE AND PRODUCTION OF KPMG DOCUMENTS RELATING TO VALUATION REPORTS AND MIGRATING DATA (.8); EMAILS RE INTERNAL REVIEWS OF REPORTS AND DOCUMENTS TO BE MIGRATED (1.1); REVISE KPMG DISCLAIMER AND EMAILS RE SAME (.7); MEMO TO THE COMPANY RE THE PRODUCTION OF DOCUMENTS RELATING TO THE KPMG REPORTS (1.2).

- 5.00 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON PLAN ALTERNATIVES DECK (1.7); TELEPHONE WITH L. HIRSH REGARDING PLAN ALTERNATIVES DECK (.3); EMAILS WITH B. DOUTON REGARDING KPMG PRODUCTION (.2); TELEPHONE WITH C. MILLET REGARDING KPMG PRODUCTION (.2); REVIEW REVISIONS TO KPMG HOLD HARMLESS LANGUAGE (.2); EMAILS WITH C. COMBS REGARDING FULL PRODUCTION (.2); EMAIL TO H. THOMPSON REGARDING KPMG RELATED PRODUCTION (.2); EMAIL FROM C. MILLET REGARDING PRODUCTION ISSUES (.2); EMAIL FROM AND TO K. SI-AHMED REGARDING PRODUCTION ISSUES (.1); PREPARE FOR MEETING ON BUSINESS PLAN ALTERNATIVES (1.7).
- 1.00 ROSENTHAL, MICHAEL A EMAIL FROM AND TO S. DUDLEY REGARDING EQUITY LETTER OF INTENT (.3); REVIEW AGENDA FOR PLAN MEETING (.2); REVIEW REVISIONS TO KPMG ORDER AND DISCLAIMER LANGUAGE (.3); TELEPHONE WITH C. MILLET REGARDING KPMG VALUATION DISCLAIMERS (.2).
- 2.50 BUFFONE, STEVEN P SEVERAL E-MAILS WITH M. ROSENTHAL RE EQUITY SUPPORT LETTER, HIRING OF COUNSEL FOR INVESTORS, RELATED ISSUES; CALL WITH M. ROSENTHAL RE COMMON COUNSEL FOR INVESTORS, DIP FINANCING SUPPORT LETTER; CALL WITH S. JACOBS RE BACKGROUND OF CASE AND PROJECTS ON WHICH SHE WILL WORK; CONFERENCE CALL WITH K. MILLER AND S. JACOBS.
- 0.90 WEISSER, JOSHUA REVIEW AND ANALYSIS OF ROTHSCHILD SLIDE PRESENTATION (.7 HRS); CONFERENCE WITH ROTHSCHILD REGARDING SAME (.2 HRS).
- 2.30 WEISSER, JOSHUA REVIEW AND ANALYSIS OF CASE LAW ADDRESSING PLAN STRUCTURE (2 HRS.); RELATED CONFERENCE WITH C. MILLET (.3 HRS).
- 0.40 GRAVES, JEREMY L E-MAILS WITH C. MILLET AND B. DOUTON REGARDING PRODUCTION OF FILES RELATED TO VALUATION (.4).

07/10/12

3.80 MILLET, CRAIG H

CONFERENCE WITH B. DOUTON RE MIGRATING DOCUMENTS AND FOLLOW UP EMAILS RE QUESTIONS (.6); REVIEW FLAGGED DOCUMENTS AND ADVISE AS TO REVIEW AND DISPOSITION OF THOSE (1.3); CONFERENCE CALL RE REVIEW OF DOCUMENTS AND PRODUCTION ISSUES AS TO THIRD PARTY NDA'S (.4); EMAILS RE LEGAL REVIEW OF REPORTS AND CERTAIN FLAGGED DOCUMENTS (.3); EMAILS WITH J. O'NEIL RE KPMG DISCLAIMER (.3); EMAILS W E. FLECK AND P. NEWMAN RE KPMG DOCUMENT PRODUCTION AND INDEMNITY ISSUES (.3); MULTIPLE CONFERENCES AND EMAILS RE SUBROGATION ISSUES AS TO KPMG INDEMNIFICATION ISSUE AND REVISIONS TO THIRD PARTY HH LETTERS (.6).

5.30 ROSENTHAL, MICHAEL A

REVIEW AND COMMENT ON PLAN ALTERNATIVES PRESENTATION (.8); TELEPHONE WITH ALEX OF ROTHSCHILD REGARDING ALTERNATIVES PRESENTATION (.6); MEET WITH C. COMBS REGARDING BUSINESS PLAN ISSUES (.8); MEETING WITH T. JOHNSON, C. COMBS, J. HUNTZ RE BUSINESS PLAN ISSUES (.7); MEETING WITH C. COMBS AND K. SI-AHMED REGARDING TURNOVER OF UNDERLYING KPMG DOCUMENTS (.3); CONFERENCE CALL WITH H. THOMPSON REGARDING TURNOVER OF DOCUMENTS (.3); EMAIL FROM E. FLECK REGARDING TURNOVER OF DOCUMENTS (.2); REVIEW DRAFT VALUATION REPORTS FROM KPMG (1.3); NUMEROUS EMAILS WITH COMMITTEE, KPMG, C. MILLET, R. SPIGEL AND OTHERS REGARDING REVISIONS TO KPMG HOLD HARMLESS LETTERS (.3).

1.30 BUFFONE, STEVEN P

WORK ON EQUITY LOI, EQUITY STRUCTURE, RELATED ISSUES.

0.40 GRAVES, JEREMY L

E-MAILS WITH B. DOUTON REGARDING PRODUCTION OF FILES RELATED TO KPMG VALUATION.

1.70 HOGAN, MARY K

REVISE MEMO ON MODIFIED [REDACTED] IN BANKRUPTCY PROCEEDING.

07/11/12

2.40 MILLET, CRAIG H

MULTIPLE EMAILS RE LEGAL REVIEW OF KPMG REPORTS AND SUPPORTING DOCUMENTS.

0.60 MILLET, CRAIG H EMAILS WITH KPMG RE RELEASE LETTERS AND ORDER, SUBROGATION ISSUES AND INDEMNITY PROVISIONS.

6.20 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN MEETING IN LONDON WITH SENIOR MANAGEMENT AND DEAL TEAMS, AND ROTHSCHILD (5.5); REVIEW [REDACTED] REPORT (.4); EMAIL WITH M. CHOWDHURY REGARDING RELEASE OF DOCUMENTS (.1); REVIEW REVISED KPMG SUBROGATION LANGUAGE AND EMAILS REGARDING SAME (.2).

1.20 BUFFONE, STEVEN P REVISE DRAFT OF EQUITY INVESTOR LOI.

1.00 GRAVES, JEREMY L REVIEW CERTAIN FILES UNDERLYING KPMG VALUATION FOR PRODUCTION.

07/12/12
3.00 ROSENTHAL, MICHAEL A REVIEW VARIOUS KPMG VALUATION REPORTS (1.1); TELEPHONE WITH E. FLECK REGARDING KPMG VALUATION REPORTS (.2); EMAIL TO E. FLECK REGARDING KPMG RELEASE AND INDEMNITY LETTERS (.1); EMAILS WITH J. LAWRENCE AND C. MILLET REGARDING FINALIZING KPMG RELEASE AND INDEMNITY LETTERS (.3); EMAIL WITH B. DOUTON REGARDING WATERFALL ANALYSIS (.2); EMAIL WITH S. DUDLEY REGARDING WATERFALL ANALYSIS (.2); MEETING WITH A. MOSKOWITZ REGARDING WATERFALL ANALYSIS (.2); MEETING WITH S. BUFFONE REGARDING EQUITY LETTER (.2); MEETING WITH A. ROGERS REGARDING POTENTIAL PLAN CORPORATE STRUCTURE (.3); TELEPHONE WITH L. HIRSH REGARDING PLAN ALTERNATIVES (.2).

0.40 GRAVES, JEREMY L REVIEW KPMG DOCUMENTS SLATED FOR PRODUCTION.

3.60 HOGAN, MARY K WRITE AND REVISE ARCAPITA MEMO ABOUT [REDACTED]

07/13/12
0.60 MILLET, CRAIG H MULTIPLE EMAILS WITH COMMITTEE, KPMG, P CORR AND ROTHSCHILD REVIEW OF KPMG REPORTS AND SUPPORTING DOCS AND PRODUCTION.

4.00 MILLET, CRAIG H EMAILS WITH KPMG RE STATUS AND TERMS OF
RELEASE LETTERS AND ORDER, SUBROGATION
ISSUES AND INDEMNITY PROVISIONS.

2.80 ROSENTHAL, MICHAEL A TELEPHONE WITH T. SNYDER REGARDING PLAN
ALTERNATIVES (.3); REVISE EQUITY LETTER (.4);
TELEPHONE WITH R. SPIGEL REGARDING FINAL
KPMG REVISIONS TO LETTERS (.3); EMAIL TO E.
FLECK AND C. MILLET REGARDING KPMG LETTERS
(.2); REVIEW INITIAL WATERFALL ANALYSIS (.8);
MEETING WITH K. MILLER, A. MOSKOWITZ
REGARDING WATERFALL ANALYSIS (.6); TELEPHONE
WITH L. HIRSH REGARDING PLAN ALTERNATIVES (.2).

1.80 HOGAN, MARY K WRITE ARCAPITA MEMO ON [REDACTED]

07/16/12
3.60 MILLET, CRAIG H MULTIPLE EMAILS WITH COMMITTEE, KPMG,
COMPANY, ROTHSCHILDS, A&M, JPLS AND OTHERS
AND CALLS WITH SAME RE FORMS OF HH LETTERS,
COMPANY AUTHORIZATION RELEASE LETTER,
DISCLAIMERS, ORDER AND OUST REVIEW,
INDEMNIFICATION AND SUBROGATION ISSUES (2.4);
EMAILS AND CALLS RE IDENTIFICATION AND
RELEASE OF THIRD PARTY MATERIALS SUBJECT TO
NDA'S (1.2).

2.80 ROSENTHAL, MICHAEL A TELEPHONE WITH H. PARKHILL REGARDING EQUITY
RAISE AND PLAN (.3); CONSIDER STRUCTURAL
ISSUES RELATED TO PLAN (2.3); EMAILS WITH P.
NEWMAN REGARDING OPEN ISSUES REGARDING
KPMG LETTERS (.2).

07/17/12
2.70 MILLET, CRAIG H MULTIPLE EMAILS WITH KPMG AND COMPANY RE
FORMS OF HH LETTERS, COMPANY AUTHORIZATION
RELEASE LETTER AND EXECUTION AND REVIEW OF
REPORTS (1.5); EMAILS AND CALLS RE
IDENTIFICATION AND RELEASE OF THIRD PARTY
MATERIALS SUBJECT TO NDA'S (1.2).

5.20	ROSENTHAL, MICHAEL A	PARTICIPATE IN UPDATE CONFERENCE CALL WITH COMPANY, ROTHSCHILD AND A&M (1); MEETING WITH A. ROGERS REGARDING PLAN STRUCTURE (.4); EXTENDED MEETING WITH S. BUFFONE, K. MILLER (PARTIAL) AND A. ROGERS REGARDING STRUCTURE (1.4); CONSIDER PLAN STRUCTURE ISSUES (.7); REVIEW CHANGE OF CONTROL MEMO AND ISSUES (.7); REVISE EQUITY LETTER OF INTENT (.8); MEETING WITH S. BUFFONE REGARDING EQUITY LETTER (.2).
1.00	BUFFONE, STEVEN P	MEET WITH M. ROSENTHAL RE EQUITY TERM SHEET.
2.50	BUFFONE, STEVEN P	MEET WITH A. ROGERS AND M. ROSENTHAL RE NEW EQUITY INVESTMENT, STRUCTURE OF REORGANIZED ENTITIES AND SIMILAR MATTERS; CALL WITH K. MILLER; CONFERENCE CALL WITH M. ROSENTHAL AND K. MILLER.
1.50	BUFFONE, STEVEN P	FURTHER WORK ON CAPITAL STRUCTURE FOR NEW INVESTMENT.
0.10	GRAVES, JEREMY L	E-MAILS WITH C. MILLET RELATED TO VALUATION DOCUMENT PRODUCTION (.1).
07/18/12		
2.90	MILLET, CRAIG H	MULTIPLE EMAILS WITH KPMG AND JPL RE STATUS OF HH LETTERS, REPORTS AND COMPANY RELEASE LETTERS AND ORDER (1.1); EMAILS RE LEGAL REVIEW OF KPMG REPORTS AND MODIFICATIONS TO REPORTS (.9); EMAILS AND CALLS RE IDENTIFICATION AND RELEASE OF THIRD PARTY MATERIALS SUBJECT TO NDA'S (.9).
0.20	ROSENTHAL, MICHAEL A	EMAIL FROM K. MILLER REGARDING WATERFALL ANALYSIS REGARDING OPTIONS (.2).

4.20 ROSENTHAL, MICHAEL A WORK ON EQUITY LETTER OF INTENT (.8); REVIEW COMMENTS OF H. THOMPSON TO EQUITY LETTER OF INTENT (.3); REVIEW S. BUFFONE COMMENTS TO EQUITY LETTER (.2); FINALIZE EQUITY LETTER (.3); CONFERENCE CALL WITH A. ROGERS, H. THOMPSON, H. PARKHILL, B. DOUTON, P. RICHARDS, S. BUFFONE REGARDING CAPITAL STRUCTURE (.6); REVIEW AND REVISE EMAIL REGARDING CAPITAL STRUCTURE (.7); MEETING WITH S. BUFFONE REGARDING CAPITAL STRUCTURE ISSUES (.2); REVIEW EMAIL AND ATTACHMENT FROM A. ROGERS REGARDING CAPITAL STRUCTURE ISSUES (.2); EMAILS REGARDING KPMG FINAL LETTERS AND ORDER (.2); CONFERENCE CALL WITH KARIM, ROTHSCHILD, K. MILLER REGARDING WATERFALL ANALYSIS (.6); EMAIL REGARDING CHANGE OF CONTROL ISSUES (.1).

2.50 BUFFONE, STEVEN P REVIEW AND REVISE EQUITY LETTER OF INTENT; VARIOUS EMAILS RE SAME; MEET WITH J. O'GRADY AND K. MILLER RE BACKGROUND OF EQUITY STRUCTURE, KEY ISSUES UNDER U.S. CAYMAN AND BAHRAIN LAW.

1.50 BUFFONE, STEVEN P MEETING WITH M. ROSENTHAL AND K. MILLER; CALL WITH CLIENT RE WATERFALL ANALYSIS.

0.60 BUFFONE, STEVEN P REVIEW FINAL DRAFT EQUITY LOI.

0.50 O'GRADY, JAMES B DISCUSSION WITH S. BUFFONE (0.1); COMMENCE REVIEW OF BACKGROUND MATERIALS (0.4).

07/19/12
2.20 MILLET, CRAIG H MULTIPLE EMAILS WITH KPMG AND JPL RE STATUS OF HH LETTERS AS TO JPL AND REVISIONS REQUESTED BY JPL (.3); EMAILS RE LEGAL REVIEW OF KPMG REPORTS AND MODIFICATIONS TO REPORTS AS TO REFERENCES TO INFO FROM COUNSEL (1.1); EMAILS AND CALLS RE IDENTIFICATION AND RELEASE OF THIRD PARTY MATERIALS SUBJECT TO NDA'S (.8).

- 3.60 ROSENTHAL, MICHAEL A TELEPHONE WITH L. HIRSH REGARDING PLAN ALTERNATIVES (.2); MEETING/CONFERENCE CALL WITH A. ROGERS AND H. THOMPSON REGARDING PLAN STRUCTURE (1.4); PREPARE CAPITAL STRUCTURE OVERVIEW (.6); CONFERENCE CALL WITH MOURANT, J. O'GRADY, S. BUFFONE, H. THOMPSON REGARDING PLAN STRUCTURE (.6); EMAILS WITH B. DOUTON AND L. JARIT REGARDING CONFIDENTIAL DOCUMENTS (.2); MEETING WITH J. WEISSER REGARDING PLAN STRUCTURE ISSUES (.4); TELEPHONE WITH T. SNYDER REGARDING PLAN STRUCTURE ISSUES (.2).
- 1.00 ROSENTHAL, MICHAEL A MEETING WITH C. COMBS REGARDING EQUITY RAISE (.2); CONSIDER PLAN ENFORCEMENT ISSUES (.8).
- 2.80 O'GRADY, JAMES B REVIEW OF ADDITIONAL BACKGROUND MATERIALS (1.4); CALL WITH CAYMAN COUNSEL REGARDING PROPOSED CORPORATE STRUCTURE (1.0); DISCUSSIONS WITH K. MILLER, S. BUFFONE AND M. ROSENTHAL REGARDING THE ABOVE (0.4).
- 1.80 GRAVES, JEREMY L REVIEW DOCUMENTS TO BE PRODUCED IN CONNECTION WITH VALUATION ANALYSIS (1.8).
- 07/20/12
- 0.20 MILLET, CRAIG H EMAILS RE KPMG RELEASE LETTERS TO EQUITY PROVIDERS.
- 2.60 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN SENIOR ADVISORS CALL WITH ATIF, T. SNYDER (.6); EMAILS WITH C. COMBS REGARDING REVISIONS TO EQUITY LETTER OF INTENT (.3); CONFERENCE CALL WITH H. THOMPSON AND A. ROGERS REGARDING CHANGE OF CONTROL ISSUES (.6); MEETING WITH S. BUFFONE REGARDING CHANGE OF CONTROL ISSUES (.2); REVIEW EMAIL FROM S. BUFFONE REGARDING CHANGE OF CONTROL ISSUES (.2); COMMENT ON EMAIL FROM S. BUFFONE RE CHANGE OF CONTROL (.1); EMAIL TO S. DICKSON, H. THOMPSON AND OTHERS REGARDING ISSUES RELATED TO ARCAPITA CAYMAN RESTRUCTURE (.4); ADDITIONAL EMAILS TO AND FROM C. COMBS RE LOI (.2).

1.30	BUFFONE, STEVEN P	MEET WITH M. ROSENTHAL RE CAYMAN ISLANDS CHANGE OF CONTROL ANALYSIS; REVIEW CHANGE OF CONTROL MEMO AND CHANGE OF CONTROL CHART PREPARED BY K. MILLER; CALAL WITH K. MILLER AND J. O'GRADY; REVISE MEMO RE ANALYSIS OF THESE ISSUES.
1.40	BUFFONE, STEVEN P	CALL WITH K. MILLER; REVISE MEMO, EMAIL TO M. ROSENTHAL RE SAME; SEVERAL EMAILS TO K. MILLER.
1.80	O'GRADY, JAMES B	MEETING WITH K. MILLER AND S. BUFFONE TO DISCUSS CHANGE OF CONTROL ISSUES (0.5); REVIEW OF DATASITE MATERIALS (0.9); EMAILS WITH INTERNAL WORKING GROUP REGARDING GROUP REGARDING ORGANIZATIONAL DOCUMENTS FOR TOP-TIER SUBSIDIARIES (0.4).
0.30	GRAVES, JEREMY L	E-MAILS WITH ROTHSCHILD REGARDING PRODUCTION OF DOCUMENTS RELATED TO VALUATION.
07/21/12	0.30 ROSENTHAL, MICHAEL A	REVISE CBRE HOLD HARMLESS (.3).
07/22/12	2.40 ROSENTHAL, MICHAEL A	EMAIL TO AND FROM H. PARKHILL REGARDING CAPITAL STRUCTURE (.2); EMAIL TO J. WEISSER REGARDING CBRE RELEASE REGARDING KPMG VALUATION (.2); EMAIL TO AND FROM A. DOSHI REGARDING EQUITY LETTER (.2); WORK ON PLAN STRUCTURE (1.8).
07/23/12	2.00 MILLET, CRAIG H	EMAILS AND CALLS RE HH LETTERS, KPMG REPORT, DOCUMENTS ON FTTP SITE AND 3RD PARTY HH LETTERS (.7); EMAILS RE CERTIFICATIONS OF COMPANY AS TO REPORTS AND FORM OF CERTIFICATIONS (1.3).

- 2.40 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH H. THOMPSON REGARDING PLAN ISSUES AND ALTERNATIVES (.4); REVISE AND FINALIZE KPMG LETTER REGARDING DIP/EQUITY PROVIDERS (.2); EMAILS REGARDING TURNOVER OF CBRE VALUATION REPORTS (.1); EMAIL WITH C. COMBS REGARDING FUNDING LETTER (.1); WORK ON PLAN STRUCTURE, INCLUDING CHANGE OF CONTROL ISSUES (1.6).
- 1.30 BUFFONE, STEVEN P CONFERENCE CALL WITH BAHRAINI COUNSEL.
- 0.40 WEISSER, JOSHUA ATTEND TO PLAN STRUCTURE ISSUES WITH M. ROSENTHAL.
- 4.30 O'GRADY, JAMES B CALLS AND E-MAILS WITH K. MILLER AND R [REDACTED] REGARDING RESEARCH REGARDING CHANGE OF CONTROL UNDER DELAWARE LAW AND NEW YORK LAW (1.2); RESEARCH REGARDING TREATMENT OF CHANGE OF CONTROL PROVISIONS (1.3); E-MAILS AND CALLS WITH CAYMAN COUNSEL REGARDIN [REDACTED] (0.8); AND REVIEW OF RELATED MATERIALS PROVIDED BY CAYMAN COUNSEL (0.6); DRAFT SUMMARY E-MAIL TO S. BUFFONE (0.4).
- 3.50 LIU, SERENA G RESEARCH [REDACTED] (3.0); CONFERENCE WITH J. WEISSER REGARDING SAME (0.5).
- 1.30 HOGAN, MARY K REVISE MEMO ON [REDACTED] IN BANKRUPTCY.
- 07/24/12
1.20 MILLET, CRAIG H EMAILS RE HH LETTERS AND 3RD PARTY REQUESTS FOR CHANGES TO HH LETTER (.4); EMAILS RE P [REDACTED] [REDACTED] SSUES AND STRATEGY (.8).

5.80 ROSENTHAL, MICHAEL A TELEPHONE WITH H. PARKHILL REGARDING PLAN ISSUES (.2); CONSIDER PLAN ALTERNATIVES IN PREPARATION FOR CALL (1.8); PREPARE FOR AND PARTICIPATE TELE WITH TROWERS REGARDING BAHRAIN ADMINISTRATION ALTERNATIVES (.9); REVIEW O'GRADY EMAIL RE TROWERS SUMMARY (.2); REVIEW EMAILS FROM MOURANT REGARDING CAYMAN ANCILLARY PROCEEDINGS (1.2); PREPARE FOR AND PARTICIPATE IN WEEKLY UPDATE [REDACTED] [REDACTED] RELEASE LETTERS (.2); REVIEW ROTHSCHILD ALTERNATIVE PLAN SCENARIOS (.4).

1.00 BUFFONE, STEVEN P REVIEW EMAIL FROM CAYMAN'S COUNSEL RE REORGANIZATION OF ARCAPITA BANK; EMAILS WITH J. O'GRADY.

0.70 BUFFONE, STEVEN P REVIEW CAYMAN ISLANDS STATUTE AND MEMO FROM MOURANT RE [REDACTED] [REDACTED] [REDACTED] ETC.

1.00 BUFFONE, STEVEN P CONFERENCE CALL WITH CLIENT, TRAVERS AND M. ROSENTHAL.

1.50 BUFFONE, STEVEN P WORK ON CAYMAN ISLAND ISSUES; REVIEW MEMO FROM CAYMAN'S COUNSEL.

0.80 BUFFONE, STEVEN P REVIEW AND REVISE J. O'GRADY MEMO RE QUESTIONS FOR BAHRAIN COUNSEL.

2.70 O'GRADY, JAMES B PREPARE FOR AND PARTICIPATE IN CALL WITH BAHRAINI COUNSEL, TO DISCUSS POTENTIAL DEAL STRUCTURES (1.3); PREPARE SUMMARY E-MAIL FOR S. BUFFONE AND M. ROSENTHAL (0.7); EMAILS REGARDING ORGANIZATIONAL DOCUMENTS FOR TOP-LEVEL SUBSIDIARIES (0.4); CALL WITH R. ZAKHAR REGARDING RESEARCH OF CHANGE OF CONTROL ISSUES UNDER DELAWARE LAW (0.3).

07/25/12
0.70 MILLET, CRAIG H EMAILS RE HH LETTERS AND 3RD PARTY REQUESTS FOR CHANGES TO HH LETTER (.2); EMAILS RE NDA'S FROM SCB AND OTHERS AND HH LETTERS AS TO 3RD PARTIES SUCH AS CBRE (.5).

- 3.40 ROSENTHAL, MICHAEL A CALL WITH T. SNYDER AND H. PARKHILL REGARDING ALTERNATIVES (.4); PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH ROTHSCHILD AND COMPANY REGARDING ALTERNATIVES (1.3); EMAILS TO AND FROM A. ROGERS, H. THOMPSON AND OTHERS REGARDING CAPITAL STRUCTURE (.4); REVISE CAPITAL STRUCTURE BULLETS (.2); EMAILS WITH C. MILLET REGARDING EQUITY INVESTORS LETTER REGARDING KPMG (.1); REVIEW [REDACTED] AND [REDACTED] VALUATION REPORT (.4); EMAIL REGARDING PRODUCTION OF [REDACTED] REPORT (.1); EMAILS WITH AND FROM KEN MILLER REGARDING WATERFALL ANALYSIS (.2); EMAIL TO J. WEISSER REGARDING CAPITAL STRUCTURE CHART (.3).
- 1.00 BUFFONE, STEVEN P REVIEW MR MEMO RE CURRENT OUTLINE OF EQUITY STRUCTURE.
- 0.70 BUFFONE, STEVEN P SEVERAL EMAILS RE PROPOSED EQUITY CAPITAL STRUCTURE.
- 0.90 WEISSER, JOSHUA DRAFT ORGANIZATIONAL CHART TO FIT PLAN STRUCTURE (.5 HRS); RELATED INTERNAL CORRESPONDENCE (.2 HRS); RELATED CORRESPONDENCE WITH A. ROGERS (.2 HRS).
- 0.50 O'GRADY, JAMES B EMAILS REGARDING ORGANIZATIONAL DOCUMENTS FOR TOP-LEVEL SUBSIDIARIES (0.3); EMAILS WITH R. ZAKHAR REGARDING [REDACTED] [REDACTED] (0.2).
- 4.00 LIU, SERENA G RESEARCH [REDACTED]
[REDACTED]
- 07/26/12
0.40 MILLET, CRAIG H EMAILS RE COUNTER-SIGS TO HH LETTERS AND 3RD PARTY REQUESTS FOR CHANGES TO HH LETTER.
- 1.90 ROSENTHAL, MICHAEL A EMAILS TO AND FROM J. WEISSER REGARDING STRUCTURE ISSUES (.3); REVIEW ADDITIONAL FINAL KPMG REPORTS (.6); EMAILS WITH J. LAWRENCE REGARDING VARIOUS HH LETTERS (.2); REVIEW SALE DECK FROM ROTHSCHILD (.8).

- 1.60 BUFFONE, STEVEN P WORK ON ARCAPITA EXIT CAPITAL STRUCTURE;
SEVERAL EMAILS; REVIEW NUMEROUS EMAILS
AMONG M. ROSENTHAL AND CLIENT.
- 0.80 WEISSER, JOSHUA REVISIONS TO ORGANIZATION CHART TO MIRROR
PLAN STRUCTURING ISSUES (.5 HRS); RELATED
CORRESPONDENCE WITH A. ROGERS (.2 HRS);
RELATED INTERNAL CORRESPONDENCE WITH M.
ROSENTHAL (.1 HRS).
- 4.20 LIU, SERENA G DRAFT MEMORANDUM REGARDING [REDACTED]
[REDACTED] IN
CONNECTION WITH SAME (1.2).
- 07/27/12
2.20 MILLET, CRAIG H EMAILS RE [REDACTED] AND KICKOFF CALL (.2); MULTIPLE
EMAILS AND CALLS RE HH LETTER STATUS AND
AMENDMENTS REQUESTED (1.1); CONFERENCE WITH
M. ROSENTHAL RE KPMG LETTERS AND [REDACTED]
ISSUES (.3); EMAILS WITH R. SPIGEL RE CHANGES TO
HH LETTERS REQUESTED (.3); CONFERENCE WITH J.
LAWRENCE AND EMAILS RE SAME (.3).
- 1.50 ROSENTHAL, MICHAEL A EMAILS WITH J. LAWRENCE REGARDING HOLD
HARMLESS FOR SCB AND DIP PROVIDERS (.2); EMAIL
FROM AND TO T. SNYDER REGARDING PLAN
FUNDING (.2); REVIEW [REDACTED] FROM
ROTHSCHILD (.6); REVIEW AND COMMENT ON
STRUCTURE CHART FROM H. THOMPSON, A.
ROGERS, J. WEISSER (.3); EMAILS WITH R. SPIGEL
REGARDING INDEMNIFICATION RESPONSE FROM
SCB (.2).
- 2.00 BUFFONE, STEVEN P WORK ON ISSUES RELATED TO ARC EXIT CAPITAL
STRUCTURE; CALL WITH CAYMAN'S COUNSEL;
REVIEW MEMOS FROM CAYMAN'S COUNSEL;
NUMEROUS EMAILS WITH M. ROSENTHAL, K. MILLER
AND J. O'GRADY.
- 0.50 O'GRADY, JAMES B REVIEW OF PRIOR E-MAILS REGARDING DEAL
STRUCTURE AND E-MAIL TO S. BUFFONE
REGARDING SAME (0.5).

07/28/12
0.50 ROSENTHAL, MICHAEL A EMAIL TO ROTHSCHILD REGARDING ALTERNATIVE
PLAN (.2); REVIEW UPDATED CHANGE OF CONTROL
ANALYSIS AND EMAIL FROM K. MILLER REGARDING
SAME (.3).

0.30 KELSEY, MATTHEW K COORDINATE WITH M. ROSENTHAL AND C. MILLET
REGARDING CONFERENCE CALL ON PLAN
STRUCTURING ISSUES.

07/29/12
0.20 MILLET, CRAIG H EMAILS RE ██████████ AND KICKOFF CALL.

1.10 ROSENTHAL, MICHAEL A REVIEW MEMO FROM TROWERS REGARDING
BAHRAIN STRUCTURE AND ADMINISTRATION ISSUES
(.8); EMAILS TO AND FROM E. FLECK REGARDING HH
LETTERS FOR COMMITTEE (.3).

07/30/12
0.70 MILLET, CRAIG H EMAILS RE HH LETTERS; KMPG REPORTS AND NDA'S.

1.20 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN CONFERENCE
CALL WITH ROTHSCHILD AND COMPANY REGARDING
██████████ (1.2).

0.90 BUFFONE, STEVEN P WORK ON ARC EXIT CAPITAL STRUCTURE.

1.00 BUFFONE, STEVEN P SEVERAL EMAILS TO/FROM M. ROSENTHAL RE
CHANGE OF CONTROL ANALYSIS.

1.40 KELSEY, MATTHEW K PREPARE FOR AND PARTICIPATE ON CALL
REGARDING STRUCTURING ISSUES FOR POTENTIAL
PLAN.

1.00 WEISSER, JOSHUA PREPARE FOR (.2 HRS) AND ATTEND CALL
REGARDING PLAN STRUCTURING ISSUES (.8 HRS).

07/31/12
0.80 MILLET, CRAIG H CALL TO CREDIT-SUISSE RE KPMG HH LETTERS AND
EMAILS RE SAME.

- 1.90 ROSENTHAL, MICHAEL A EMAIL FROM AND TO B. DOUTON REGARDING HL DILIGENCE ACCESS (.2); EMAIL FROM S. DUDLEY REGARDING HL DILIGENCE (.1); REVIEW TROWERS MEMO REGARDING BAHRAIN ALTERNATIVES (.6); EMAIL TO S. BUFFONE REGARDING CHANGE OF CONTROL TIMELINE (.2); EMAIL TO A. ROGERS AND H. THOMPSON REGARDING CHANGE OF CONTROL (.1); PREPARE FOR WEEKLY ROTHSCHILD CALL RE PLAN AND PENDING ISSUES, AND EMAILS WITH C. MILLET RE SAME (.2); EMAIL WITH C. MILLET AND CHERINE REGARDING CBRE REPORTS (.1); TELEPHONE WITH ATIF REGARDING PLAN STRUCTURE ISSUES (.3); EMAIL FROM AND TO A. ROGERS REGARDING STRUCTURE (.1).

- 0.50 BUFFONE, STEVEN P REVIEW AND NUMEROUS EMAILS FROM M. ROSENTHAL RE BAHRAIN'S CAYMAN'S COUNSEL.

- 0.80 BUFFONE, STEVEN P EMAILS WITH J. O'GRADY AND K. MILLER; REVIEW MEMO FROM TROWERS; CALL WITH K. MILLER.

- 0.50 BUFFONE, STEVEN P REVIEW SERIES OF EMAILS AND MEMOS RELATING TO EXIT CAPITAL STRUCTURE.

- 0.50 KELSEY, MATTHEW K REVIEW CORRESPONDENCE TO TROWERS REGARDING PLAN STRUCTURING ISSUE.

- 0.30 O'GRADY, JAMES B REVIEW OF TRANSACTION ISSUES REGARDING CHANGE IN CONTROL, AND DISCUSSIONS WITH S. BUFFONE AND K. MILLER REGARDING SAME (0.3).

- 1.40 LIU, SERENA G RESEARCH [REDACTED] IN REORGANIZATION PLAN.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

PLAN EXCLUSIVITY
30561-00114

For Services Rendered Through July 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
JANET M. WEISS	0.70	\$1,025.0	\$ 717.50
MATTHEW K. KELSEY	0.30	785.00	<u>235.50</u>
Total Services			\$ 953.00

Total Services, Costs/Charges 953.00

BALANCE DUE \$ 953.00

PLAN EXCLUSIVITY
30561-00114

Detail Services:

07/01/12

0.70 WEISS, JANET M

REVIEW AND RESPOND TO PROPOSED CHANGES BY
N. KAMPHAUS RE EXCLUSIVITY ORDERS.

07/02/12

0.30 KELSEY, MATTHEW K

REVIEW CORRESPONDENCE RELATING TO
EXCLUSIVITY ORDER AND COORDINATE WITH J.
WEISSER REGARDING FINALIZING ORDERS AND
ISSUES.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

REAL PROPERTY LEASES
30561-00115

For Services Rendered Through July 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	4.20	\$ 995.00	\$ 4,179.00
LESLEY V. WASSER	3.70	665.00	2,460.50
RYAN S. REYNOLDS	0.50	620.00	<u>310.00</u>
Total Services			\$ 6,949.50

Total Services, Costs/Charges 6,949.50

BALANCE DUE \$ 6,949.50

REAL PROPERTY LEASES
30561-00115

Detail Services:

07/02/12		
0.20	MILLET, CRAIG H	EMAILS RE SIO REVISION TO STANDSTILL AGREEMENT.
07/05/12		
0.30	MILLET, CRAIG H	EMAILS RE REVIEW OF SIO MARK UP TO STANDSTILL AGREEMENT.
0.50	WASSER, LESLEY V	DRAFT FORM OF RELEASE OF GUARANTY.
0.30	WASSER, LESLEY V	COMMENT ON PROPOSED DRAFT OF AMENDMENT TO LEASE.
07/07/12		
0.80	WASSER, LESLEY V	EMAIL EXCHANGES RE COMMENTS TO LEASE AMENDMENT.
07/09/12		
0.40	MILLET, CRAIG H	EMAILS RE STATUS OF HQ STANDSTILL AND SIO REVISIONS TO AGREEMENT (.4).
0.30	WASSER, LESLEY V	EMAIL EXCHANGE RE COMMENTS TO LEASE AMENDMENT.
07/13/12		
0.10	WASSER, LESLEY V	CALL TO E. MANDUS RE AMENDMENT TO LEASE.
07/16/12		
1.50	MILLET, CRAIG H	EMAILS RE SEPTEMBER 5 LUSAIL PAYMENT DUE AND COMMITTEE, JPL AND COURT APPROVAL.
0.20	WASSER, LESLEY V	CALL WITH E. MANDUS RE LEASE AMENDMENT.
0.30	WASSER, LESLEY V	EMAIL EXCHANGE RE RELEASE OF GUARANTOR.

Invoice Date: August 9, 2012

Due and Payable Upon Receipt

Invoice No. 2012081564

07/17/12			
0.10	WASSER, LESLEY V	CALL WITH J. MAKUCH RE LEASE AMENDMENT.	
0.10	WASSER, LESLEY V	EMAIL EXCHANGE RE RELEASE OF GUARANTOR.	
07/18/12			
0.20	MILLET, CRAIG H	EMAILS RE STATUS OF NEGOTIATIONS ON HQ LEASE.	
07/19/12			
0.20	MILLET, CRAIG H	EMAIL WITH A. ROGERS AND J. WEISS RE HQ STATUS.	
07/23/12			
0.40	MILLET, CRAIG H	EMAILS RE LUSAIL STIPULATION AND COMMENT.	
07/24/12			
0.70	MILLET, CRAIG H	REVIEW AND REVISE LUSAIL STIPULATION AND EMAILS RE SAME.	
0.50	REYNOLDS, RYAN S	ATTENTION TO SHARE TRANSFER DOCUMENTATION.	
07/25/12			
0.30	MILLET, CRAIG H	EMAILS RE LUSAIL APPROVAL.	
07/26/12			
0.20	WASSER, LESLEY V	CALL WITH E. MANDUS RE AMENDMENT TO ATLANTA LEASE.	
0.10	WASSER, LESLEY V	EMAIL EXCHANGE RE FINALIZING AMENDMENT TO ATLANTA LEASE.	
07/27/12			
0.20	WASSER, LESLEY V	REVIEW REVISED DRAFT OF AMENDMENT TO ATLANTA LEASE.	
0.30	WASSER, LESLEY V	EMAIL EXCHANGES RE FINALIZING AMENDMENT TO ATLANTA LEASE.	
07/30/12			
0.20	WASSER, LESLEY V	EMAIL EXCHANGES RE FINALIZING AMENDMENT TO ATLANTA LEASE.	

Invoice Date: August 9, 2012

Due and Payable Upon Receipt

Invoice No. 2012081564

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

SECURED CREDITOR/COLLATERAL
30561-00116

For Services Rendered Through July 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	20.40	\$ 995.00	\$ 20,298.00
KENNETH A. GLOWACKI	22.20	695.00	<u>15,429.00</u>
Total Services			\$ 35,727.00

Total Services, Costs/Charges 35,727.00

BALANCE DUE \$ 35,727.00

SECURED CREDITOR/COLLATERAL
30561-00116

Detail Services:

07/02/12

2.70 MILLET, CRAIG H

REVIEW SCB TO TERM SHEET AND EMAILS RE SAME AND STRATEGY (.7); COMMENT ON TERM SHEET AND SOLICIT COMMENTS FROM OTHERS AND COMPILE COMMENTS INTO REVISION (1.6); CONFERENCE WITH B. GREER FOR SCB AND EMAILS RE SAME (.4).

5.30 GLOWACKI, KENNETH A

DRAFT "CONCISE STATEMENT" OF AGREEMENT SECTION, GENERAL BACKGROUND SECTION AND SCB HISTORY SECTION OF MOTION (3.9); ANALYZE LBR 4001-2 REQUIREMENTS FOR TERMS RE SCB SETTLEMENT (.9); EMAILS WITH C. MILLET RE REVISED SUMMARY OF SCB TERMS AND MILLET COMMENTS RE SAME (.4); EMAILS WITH J. CONTRERAS RE OBJECTION DEADLINE TIME FOR MOTIONS IN SDNY (.1).

07/03/12

1.50 MILLET, CRAIG H

REVISE SCB TERM SHEET AND EMAILS SOLICITING FINAL COMMENTS, EMAILS RE MULTIPLE REVISIONS AND FORWARD TO B. GREER FOR SCB (1.1); CONFERENCE WITH B. GREER RE REVISIONS TO TERM SHEET AND GOING FORWARD, EMAILS RE SAME TO COMPANY (.4).

5.80 GLOWACKI, KENNETH A

DRAFT SCB SUMMARY OF PRE-PETITION FACILITIES AND COLLATERAL, APPLICATION OF 9019 ELEMENTS, AND RELATED LEGAL ARGUMENTS REGARDING ANTICIPATION OF DIP NEEDS (4.7); REVIEW/ANALYZE BANKRUPTCY RULES AND LBR REQUIREMENTS FOR SUMMARIZING TERMS OF RE SCB SETTLEMENT (.8); EMAILS WITH C. MILLET RE REVISED SUMMARY OF SCB TERMS APPROVED BY SCB'S COUNSEL AND MILLET COMMENTS RE SAME (.3).

07/04/12

0.20 MILLET, CRAIG H

EMAIL RE REACTION OF SCB TO TERM SHEET.

07/05/12

0.90 MILLET, CRAIG H

REVISE SCB TERM SHEET AND FORWARD TO B. GREER AND JPL AND EMAILS RE SAME (.9).

7.50 GLOWACKI, KENNETH A DRAFT/REVISE 4001(D) CASH COLLATERAL AND ADEQUATE PROTECTION PORTIONS OF SCB MOTION, 362 PORTION OF SCB MOTION AND 363(B)/6004 PROPERTY OF ESTATE PORTION OF SCB MOTION, NOTICE SECTION OF SCB MOTION AND ATTACHMENTS (3.9); REVIEW/ANALYZE REVISIONS TO TERM SHEET AND INCORPORATE INTO SCB MOTION ALONG WITH LBR 4001-2 REQUIREMENTS (2.2); RESEARCH/ANALYSIS RE 4001(D) STANDARD AND 6004(A) AND (H) APPLICABILITY (.9); EMAILS AND TELEPHONE CONFERENCES WITH C. MILLET RE CASE MANAGEMENT ORDER'S SHORTENING TIME PROCESS AND INTENT THAT THERE BE A HEARING PRIOR TO TERMINATION ORDER ENTRY MODIFYING AUTOMATIC STAY (.5).

07/09/12
0.70 MILLET, CRAIG H CONFERENCE CALL WITH COMPANY, SCB MANAGEMENT AND COUNSEL RE ADEQUATE PROTECTION TERM SHEET AND EMAILS RE TERMS (.7).

1.30 GLOWACKI, KENNETH A REVISE MOTION AND EMAILS WITH C. MILLET RE POSTPONEMENT OF FILING OF SCB MOTION.

07/10/12
0.40 MILLET, CRAIG H EMAILS AS TO STRATEGY WITH RESPECT TO SCB.

0.20 GLOWACKI, KENNETH A EMAILS WITH C. MILLET RE STATUS OF SCB SETTLEMENT.

07/16/12
1.00 MILLET, CRAIG H EMAILS RE LATEST TERMS OF SCB TERM SHEET; CALL AND PREPARATION FOR CALL.

0.80 GLOWACKI, KENNETH A REVIEW REVISED TERMS OF SCB SETTLEMENT AND EMAILS/TELEPHONE CONFERENCES WITH C. MILLET RE TUESDAY 7 AM CALL (.8).

07/17/12
2.50 MILLET, CRAIG H CONFERENCE CALL WITH COMPANY RE LATEST TERMS OF SCB ADEQUATE PROTECTION TERM SHEET AND COMPANY RESPONSE (.6); REVISE SCB TERM SHEET, REVIEW CHANGES FROM M. ROSENTHAL AND CONFERENCE AND EMAILS WITH M. ROSENTHAL RE SAME (1.9).

0.70	GLOWACKI, KENNETH A	ATTEND SCB CONFERENCE CALL AND FOLLOW UP EMAILS WITH C. MILLET RE SAME.
07/18/12		
1.20	MILLET, CRAIG H	FURTHER REVISE SCB TERM SHEET AND FORWARD TO COMPANY WITH COVER EMAIL FOR COMMENT.
0.40	GLOWACKI, KENNETH A	REVIEW MILLET REVISIONS TO SCB TERM SHEET AND TELEPHONE CONFERENCE WITH C. MILLET RE SAME (.4).
07/19/12		
0.40	MILLET, CRAIG H	FINAL REVISIONS TO SCB TERMS SHEET AND FORWARD TO COUNSEL FOR SCB WITH COVER EMAIL.
0.20	GLOWACKI, KENNETH A	EMAILS WITH C. MILLET RE UPDATED REVISIONS TO SCB TERM SHEET.
07/23/12		
0.30	MILLET, CRAIG H	EMAILS AND CALLS RE SCB TRUST ARGUMENTS AND TREATMENT IN PLAN.
07/24/12		
1.60	MILLET, CRAIG H	CALL TO B. GREER WITH M. ROSENTHAL AND EMAILS RE SAME (.7); EMAILS AND CALLS RE SCB TRUST ARGUMENTS AND TREATMENT IN PLAN (.9).
07/25/12		
1.10	MILLET, CRAIG H	EMAILS RE ALTERNATE PROPOSAL TO SCB AND TERMS AND EMAILS RE SAME (.8); EMAILS AND CALLS WITH B. GREER (.3).
07/26/12		
2.60	MILLET, CRAIG H	DRAFT LETTER TO JPL PROPOSING ALTERNATED SETTLEMENT STRUCTURE; EMAILS RE SAME, REVISE SAME AND FORWARD TO GREER.
07/27/12		
0.30	MILLET, CRAIG H	EMAILS WITH B. GREER RE KPMG HH LETTER.

07/30/12

0.60 MILLET, CRAIG H

EMAILS RE SCB CALL ON JULY 31, 2012 AND
PREPARATION FOR CALL.

07/31/12

2.40 MILLET, CRAIG H

PARTICIPATE IN CONFERENCE CALL RE EUROLOG
AND ADEQUATE PROTECTION (1.5); EMAILS AND
PREPARATION FOR FOLLOWUP CONFERENCE CALL
WITH SCB RE EUROLOG IPO (.9).

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NON-WORKING TRAVEL TIME
30561-00119

For Services Rendered Through July 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	6.50	\$ 995.00	\$ 6,467.50
MICHAEL A. ROSENTHAL	13.00	1,045.0	<u>13,585.00</u>
			20,052.50
Discount			<u>-10,026.25</u>
Total Services			\$ 10,026.25
Total Services, Costs/Charges			10,026.25
BALANCE DUE			<u>\$ 10,026.25</u>

NON-WORKING TRAVEL TIME
30561-00119

Detail Services:

07/09/12		
2.00	ROSENTHAL, MICHAEL A	TRAVEL TO LONDON.
07/10/12		
5.00	ROSENTHAL, MICHAEL A	TRAVEL TO LONDON FOR MEETINGS WITH ROTHSCHILD.
07/11/12		
6.00	ROSENTHAL, MICHAEL A	RETURN TO NY.
07/30/12		
6.50	MILLET, CRAIG H	TO NY FOR AUGUST 1, 2012 HEARINGS.

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VENDORS AND SUPPLIERS
30561-00121

For Services Rendered Through July 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
BRIAN J. KIM	2.40	\$ 620.00	\$ <u>1,488.00</u>
Total Services			\$ 1,488.00

Total Services, Costs/Charges 1,488.00

BALANCE DUE \$ 1,488.00

VENDORS AND SUPPLIERS
30561-00121

Detail Services:

07/17/12

2.40 KIM, BRIAN J

PREPARE EMAIL IN RESPONSE TO TROWERS
QUESTIONS RE: ARCAPITA HQ CONTRACTOR ISSUE
(1.2). CORRESPONDENCES WITH C. MILLET AND M.
KELSEY RE: REVISIONS (0.5). REVIEW AND REVISE
EMAIL TO TROWERS RE: SAME (0.4). CORRESPOND
WITH TROWERS TEAM RE: ARCAPITA HQ
CONTRACTOR ISSUE (0.3).

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PROVISIONAL LIQUIDATOR
30561-00123

For Services Rendered Through July 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	22.50	\$ 995.00	\$ 22,387.50
MICHAEL A. ROSENTHAL	16.40	1,045.0	17,138.00
MATTHEW K. KELSEY	0.20	785.00	157.00
JOSHUA WEISSER	0.70	735.00	514.50
JEREMY L. GRAVES	0.90	595.00	535.50
DOUGLAS G. LEVIN	3.50	515.00	1,802.50
AYESHA CHATTERJEE	13.00	475.00	<u>6,175.00</u>

Total Services \$ 48,710.00

Total Services, Costs/Charges 48,710.00

BALANCE DUE \$ 48,710.00

PROVISIONAL LIQUIDATOR
30561-00123

Detail Services:

07/02/12		
0.60	MILLET, CRAIG H	EMAIL WITH P. CORRE RE KPMG DOCUMENT ACCESS, [REDACTED] HH LETTER AND ROTHSCHILD STATUS.
07/03/12		
0.40	MILLET, CRAIG H	CONFERENCE WITH P. CORR RE SCB TERM SHEET AND STATUS OF SEVERAL ISSUES.
1.80	ROSENTHAL, MICHAEL A	REVISE PROPOSED SETTLEMENT AGREEMENT (1.4); EMAIL FROM P. CORR REGARDING VALIDATION ORDER FROM CAYMAN COURT (.2); EMAIL FROM P. CORR REGARDING [REDACTED] [REDACTED] REGARDING KPMG REPORT (.2).
0.40	CHATTERJEE, AYESHA	REVIEW DOCUMENTS ON DATA SITE FOR RESPONSIVENESS TO A. MORGAN DOCUMENT REQUEST.
07/04/12		
0.20	MILLET, CRAIG H	EMAIL WITH P. CORRE RE SETTLEMENT AGREEMENT AND ROTHSCHILD RETENTION ISSUES.
07/05/12		
1.70	MILLET, CRAIG H	REVISE DEBTORS' RESPONSE TO SETTLEMENT AGREEMENT TERM SHEET AND FORWARD TO P. CORR WITH COVER EMAIL (1.3); CONFERENCE CALL WITH S. DICKSON AND M. ROSENTHAL RE CAYMAN LAW ISSUES AND THE APPLICATION OF A VALIDATION ORDER (.4).
1.00	ROSENTHAL, MICHAEL A	PARTICIPATE IN CONFERENCE CALL WITH S. DICKSON AND C. MILLET REGARDING CAYMAN VALIDATION ORDER (.6); TELEPHONE CALL WITH S. APPELL REGARDING RESIGNATION OF FORTELUS (.4)
0.90	GRAVES, JEREMY L	REVIEW JPL SETTLEMENT APPROVAL TERMS (.7); E-MAILS REGARDING PROCEDURE FOR APPROVAL WITH C. MILLET, M. KELSEY, AND OTHERS (.2).

0.80 LEVIN, DOUGLAS G REVIEW CORRESPONDENCES AND DRAFT EMAILS TO C. MILLET, M. KELSEY, J. GRAVES RE STATUS OF MOTION TO APPROVE SETTLEMENT WITH JOINT PROVISIONAL LIQUIDATOR AND TIMING REQUIREMENTS IN CONNECTION WITH FILING SAME MOTION, INCLUDING SUMMARY OF PROPOSED SETTLEMENT TERMS (.3); RESEARCH RE SAME TIMING REQUIREMENTS (.4); TELEPHONE CONFERENCE WITH K. GLOWACKI RE SAME TIMING REQUIREMENTS (.1).

2.50 CHATTERJEE, AYESHA REVIEW DOCUMENTS ON DATA SITE AND CREATE LIST IN RESPONSE TO A. MORGAN DOCUMENT REQUEST.

07/06/12
0.60 MILLET, CRAIG H DETAILED EMAIL TO P. CORR RESPONDING TO QUESTIONS RE KPMG REPORTS AND OTHER DISCLOSURE ISSUES.

0.60 ROSENTHAL, MICHAEL A REVIEW ORDER FROM CAYMAN COURT (.1); EMAIL FROM AND TO S. DICKSON REGARDING CAYMAN ORDER ON COMMITTEE AND FEES (.3); EMAILS FROM P. CORR AND C. MILLET REGARDING KPMG INDEMNITY (.2)

1.30 LEVIN, DOUGLAS G DRAFT 9019 MOTION RE SETTLEMENT WITH THE JPL (1.3).

07/09/12
2.10 MILLET, CRAIG H CONFERENCE WITH P. CORR RE SETTLEMENT AND PROTOCOL AND EMAILS RE SAME (.5); REVIEW AND COMMENT ON DRAFT PROTOCOL FROM P. CORR AND EMAILS RE SAME (1.3); REVIEW COMMENTS ON PROTOCOL FROM S. DICKSON AND EMAILS RE SAME (.3).

2.00 ROSENTHAL, MICHAEL A REVIEW C. MILLET COMMENTS TO PROPOSED INTERNATIONAL PROTOCOL (.8); REVIEW S. DICKSON COMMENTS TO PROPOSED INTERNATIONAL PROTOCOL (.3); EMAIL FROM C. MILLET REGARDING OPEN JPL ISSUES (.1); PREPARE FOR MEETING WITH JPL REGARDING OPEN ISSUES, INCLUDING PROPOSED SETTLEMENT (.8)

0.80 ROSENTHAL, MICHAEL A REVIEW PROPOSED PROTOCOL FROM JPL (.8)

0.30	CHATTERJEE, AYESHA	EMAILS WITH K. MILLER REGARDING DOCUMENT REQUEST AND RELATED REVIEW OF DOCUMENTS ON DATA SITE.
07/10/12		
1.50	MILLET, CRAIG H	CONFERENCE WITH P. CORR RE MEETING OF CAYMAN CREDITORS AND CAYMAN PROTOCOL AND EMAILS RE SAME (.6); MEMO TO M. ROSENTHAL IN PREPARATION FOR MEETINGS IN LONDON WITH JPL (.9).
0.50	ROSENTHAL, MICHAEL A	REVIEW S. DICKSON MARK-UP OF PROPOSED PROTOCOL WITH JPL (.3); EMAIL WITH S. DICKSON REGARDING MANDATORY CREDITORS' MEETING IN CAYMANS (.2)
3.00	CHATTERJEE, AYESHA	REVIEW DOCUMENTS FOR PORTFOLIO COMPANIES ON DATA SITE TO COMPILE LIST OF DOCUMENTS RESPONSIVE TO A. MORGAN REQUEST.
07/11/12		
3.50	ROSENTHAL, MICHAEL A	PREPARE FOR AND PARTICIPATE IN MEETING WITH S. APPELL, P. CORR, M. SKELTON REGARDING CASE UPDATE (2.7); MEETING WITH S. APPELL AND A. ABDULMALIK (.8)
07/12/12		
0.20	ROSENTHAL, MICHAEL A	EMAILS WITH P. CORR REGARDING CAYMAN ISSUES (.2)
0.50	CHATTERJEE, AYESHA	COMMUNICATE WITH K. SI-AHMED, A. DOSHI, A. KIM AND A. ROGERS REGARDING A. MORGAN DOCUMENT REQUEST AND RESPONSIVE DOCUMENTS.
07/13/12		
0.20	MILLET, CRAIG H	EMAILS RE MEETING ION THE CAYMANS AND PURPOSE OF MEETING.
07/16/12		
2.10	MILLET, CRAIG H	REVIEW JPL RESPONSE TO SETTLEMENT AGREEMENT TERMS SHEET AND EMAILS RE SAME (.6); DRAFT AND REVISE JPL PROTOCOL AND EMAILS RE SAME (1.5).

0.70 ROSENTHAL, MICHAEL A REVIEW JPL RESPONSE TO SETTLEMENT PROPOSAL (.7)

2.60 CHATTERJEE, AYESHA REVIEW RESPONSES FROM K. SI-AHMED IN RELATION TO A. MORGAN DOCUMENT REQUEST; FOLLOW UP WITH A. KIM AND A. DOSHI REGARDING DOCUMENT REQUEST; COORDINATE WITH L. CHEN TO ENSURE AVAILABILITY OF CERTAIN DOCUMENTS ON EXTERNAL DATA SITE.

07/17/12

2.10 MILLET, CRAIG H REVIEW DRAFT OF JPLS' SECOND REPORT TO THE CAYMAN COURT AND EMAILS RE SAME SOLICITING COMMENTS FROM THE COMPANY AND ADVISORS (.5); REVISE JPL PROTOCOL, EMAILS RE REVISED JPL PROTOCOL AND COVER EMAIL FORWARDING IT TO P. CORR (1.3); CONFERENCES AND EMAILS WITH M. ROSENTHAL AND L. HIRSH RE CAYMAN MEETING AND AGENDA (.3).

1.20 ROSENTHAL, MICHAEL A REVIEW S. DICKSON COMMENTS TO PROTOCOL (.6); REVIEW DRAFT OF SECOND JPL REPORT (.6)

0.20 KELSEY, MATTHEW K REVIEW CORRESPONDENCE AND REVISIONS RELATING TO JPL PROTOCOL.

0.30 CHATTERJEE, AYESHA CORRESPOND WITH A. KIM AND A. DOSHI REGARDING DOCUMENT REQUEST FROM A. MORGAN.

07/18/12

3.10 MILLET, CRAIG H GATHER COMMENTS AND REVISE RESPONSE TO JPL SETTLEMENT AGREEMENT TERM SHEET, CONFERENCE WITH M. ROSENTHAL RE SAME AND FORWARD TO P. CORR WITH COVER EMAIL (2.5); CONFERENCES WITH L. HIRSH RE CAYMAN MEETING AND JPL WEEKLY CALL AND PREPARE FOR WEEKLY CALL (.4); EMAILS RE COMMENTS TO JPLS' SECOND REPORT TO THE CAYMAN COURT (.2).

1.40 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON JPL REVISIONS TO PROPOSED SETTLEMENT AGREEMENT (1.4)

07/19/12
2.00 MILLET, CRAIG H PARTICIPATE IN WEEKLY BRIEFING CALL WITH JPL AND RELATED EMAILS (.9); OBTAIN COMMENTS, REVIEW AND EMAIL COMMENTS TO M SKELTON RE JPLS' SECOND REPORT TO THE CAYMAN COURT (.7); REVISE JPL PROTOCOL (.2); REVISE JPL SETTLEMENT TERM SHEET (.2).

1.30 ROSENTHAL, MICHAEL A PARTICIPATE IN WEEKLY UPDATE CALL WITH JPL (.9); COMMENT ON 2D JPL REPORT (.4)

07/20/12
0.30 MILLET, CRAIG H EMAILS RE COMMENTS TO JPLS SECOND REPORT TO THE CAYMAN COURT AND FINAL FORM OF REPORT.

0.60 ROSENTHAL, MICHAEL A EMAIL FROM AND TO B. KLINGER REGARDING COMMENTS TO JPL SETTLEMENT AGREEMENT TERM SHEET (.3); REVIEW FINAL SECOND REPORT (.3)

07/23/12
0.70 MILLET, CRAIG H CONFERENCE WITH S. DICKSON AND EMAILS RE MEETINGS IN CAYMANS WEEK OF AUGUST 5, 2012 AND AGENDA.

07/24/12
2.50 MILLET, CRAIG H EMAILS RE MEETINGS IN CAYMANS WEEK OF AUGUST 5, 2012 AND AGENDA (.6); EMAILS AND CONFERENCE WITH M. ROSENTHAL RE CAYMAN LAW ISSUES AND PREPARE FOR MEETINGS IN CAYMANS (.8); REVISE SETTLEMENT AGREEMENT TERMS SHEET AND FORWARD TO JPL FOR COMMENT (1.1).

0.30 ROSENTHAL, MICHAEL A REVIEW REVISED SETTLEMENT AGREEMENT WITH B. KLINGER MARK-UPS (.3)

0.20 LEVIN, DOUGLAS G REVIEW DRAFT JPL SETTLEMENT TERM SHEET AND CORRESPONDENCES TO AND FROM C. MILLET RE SAME (.2).

07/25/12
1.10 MILLET, CRAIG H EMAILS RE MEETINGS IN CAYMANS WEEK OF AUGUST 5, 2012 AND AGENDA (.5); EMAILS RE APPROVAL OF LUSAIL FOLLOW ON FINDING STIPULATION AND ORDER (.6).

0.50	ROSENTHAL, MICHAEL A	TELEPHONE WITH H. THOMPSON REGARDING JPL ISSUES (.2); EMAILS TO AND FROM B. KLINGER AND P. CORR REGARDING JPL SETTLEMENT AND PROTOCOL (.2); EMAIL FROM D. WELFORD TO JPL/COMMITTEE REGARDING IPO REVISIONS FROM FF (.1)
0.70	WEISSER, JOSHUA	REVISIONS TO PROTOCOL DOCUMENTATION (.5 HRS); RELATED CONFERENCE WITH A. CHATTERJEE (.2 HRS)
1.10	LEVIN, DOUGLAS G	REVIEW AND EDIT JPL TERM SHEET IN PREPARATION FOR DRAFTING MOTION TO APPROVE SETTLEMENT RELATED THERETO (1.1).
3.40	CHATTERJEE, AYESHA	UPDATE AND REVISE PROPOSED PROTOCOL SUMMARY (2.7); DISCUSS REVISIONS TO PROTOCOL SUMMARY WITH J. WEISSER (0.4); EMAIL CONFERENCE WITH C. MILLET, J. WEISSER AND M. ROSENTHAL REGARDING CONFORMING CHANGES TO PROTOCOL SUMMARY (0.3).
07/26/12		
0.70	MILLET, CRAIG H	PARTICIPATE IN JPL UPDATE CALL AND EMAILS RE SAME.
0.10	LEVIN, DOUGLAS G	REVIEW CORRESPONDENCE FROM C. MILLET RE REVISED DRAFT OF COMMITTEE PROTOCOL (.1).
07/27/12		
0.60	MILLET, CRAIG H	EMAILS WITH B. KLINGER RE JPLS' SUPPORT OF OPPOSITION TO TIDE MOTION FOR RELIEF FROM STAY (.3); REVISE JPL SETTLEMENT TERM SHEET (.3).

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SCHEDULES AND STATEMENTS
30561-00124

For Services Rendered Through July 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MATTHEW K. KELSEY	1.30	\$ 785.00	\$ <u>1,020.50</u>
Total Services			\$ 1,020.50

Total Services, Costs/Charges 1,020.50

BALANCE DUE \$ 1,020.50

SCHEDULES AND STATEMENTS
30561-00124

Detail Services:

07/18/12		
0.40	KELSEY, MATTHEW K	COORDINATE WITH S. KOTARBA AND M. ROSENTHAL REGARDING SCHEDULES TO THE COMMITTEE.
07/25/12		
0.40	KELSEY, MATTHEW K	COORDINATE WITH A&M AND ARCAPITA REGARDING ISSUES RELATING TO CLAIMS AND SCHEDULES.
0.50	KELSEY, MATTHEW K	COORDINATE WITH J. WEISSER REGARDING REVIEW OF VALUATION OF PORTFOLIO COMPANIES.

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DEAL FUNDING
30561-00125

For Services Rendered Through July 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	8.20	\$ 995.00	\$ 8,159.00
STEVEN P. BUFFONE	2.10	1,045.0	2,194.50
MATTHEW K. KELSEY	0.90	785.00	706.50
JEREMY L. GRAVES	23.50	595.00	13,982.50
DOUGLAS G. LEVIN	0.50	515.00	257.50
BRIAN J. KIM	5.30	620.00	<u>3,286.00</u>
Total Services			\$ 28,586.00

Total Services, Costs/Charges 28,586.00

BALANCE DUE \$ 28,586.00

DEAL FUNDING
30561-00125

Detail Services:

07/02/12		
0.10	GRAVES, JEREMY L	E-MAILS RELATED TO PROPOSED TRANSACTION.
07/03/12		
0.50	MILLET, CRAIG H	EMAILS WITH COMPANY AND A&M [REDACTED] LETTER AND [REDACTED] AND BUSINESS/EXIT PLAN.
3.20	GRAVES, JEREMY L	REVIEW AND COMMENT ON PROPOSED TERMS AND CONDITIONS FOR PROPOSED TRANSACTION (3.2).
0.50	LEVIN, DOUGLAS G	REVIEW CORRESPONDENCE FROM J. WEISSER RE BACKGROUND CONCERNING ISSUE INVOLVING [REDACTED] CONFERENCE WITH J. WEISSER RE SAME (.5).
07/04/12		
0.30	MILLET, CRAIG H	EMAILS RE FURTHER FUNDING AND NEED FOR EXIT PLAN.
07/05/12		
0.80	MILLET, CRAIG H	EMAILS AND CONFERENCE CALL WITH A&M RE [REDACTED] FUNDING AND DEMAND LETTERS RE [REDACTED]
07/06/12		
0.70	MILLET, CRAIG H	EMAILS AND CONFERENCE CALL WITH A&M RE [REDACTED] FUNDING AND EXIT PLAN AND FOLLOW UP.
1.40	GRAVES, JEREMY L	UPDATE MOTION FOR APPROVAL OF PROPOSED TRANSACTION BASED ON LATEST ITERATION OF TERM SHEETS.
07/11/12		
0.20	MILLET, CRAIG H	EMAILS RE STRUCTURE OF DEAL FUNDING AS TO [REDACTED].

1.40 BUFFONE, STEVEN P SEVERAL E-MAILS RE FUNDING MECHANISM FOR [REDACTED] AND OTHER ENTITIES, REVIEW PRIOR E-MAILS AND MEMOS ON THE TOPIC.

0.70 BUFFONE, STEVEN P SEVERAL E-MAILS RE [REDACTED], MEET WITH A. ROGERS RE SAME, E-MAIL ROSENTHAL AND MILLET.

07/13/12
0.30 MILLET, CRAIG H EMAILS RE STATUS AND STRATEGY AS TO [REDACTED] FUNDING AND EXIT PLAN.

07/17/12
1.40 GRAVES, JEREMY L PREPARE FOR AND ATTEND TELECONFERENCE WITH CREDITORS' COMMITTEE AND JPL REGARDING PROPOSED TRANSACTION (1.4).

07/18/12
1.00 GRAVES, JEREMY L E-MAILS WITH LINKLATERS REGARDING PROPOSED TRANSACTION (.1); TELECONFERENCE WITH LINKLATERS REGARDING SAME (.9).

07/19/12
0.40 GRAVES, JEREMY L TELECONFERENCE WITH A. BANNISTER REGARDING PROPOSED TRANSACTION (.2); TELECONFERENCES WITH M. ROSENTHAL REGARDING SAME (.2).

07/20/12
1.00 GRAVES, JEREMY L E-MAILS RELATED TO PROPOSED TRANSACTION (.5); REVISE AND EDIT MOTION TO APPROVE PROPOSED TRANSACTION (.5).

07/23/12
0.40 KELSEY, MATTHEW K REVIEW PRESENTATION FROM COMPANY AND A&M REGARDING FINANCING FOR CERTAIN PROJECT.

0.70 GRAVES, JEREMY L REVISE AND EDIT IPO MOTION.

07/24/12
0.20 MILLET, CRAIG H EMAILS RE STATUS OF COMMITTEE POSITION ON [REDACTED]

0.50 KELSEY, MATTHEW K CONFERENCE WITH J. WEISSER REGARDING FUNDING OF PROJECT.

0.30 GRAVES, JEREMY L E-MAILS WITH LINKLATERS REGARDING IPO MOTION.

07/25/12
0.70 MILLET, CRAIG H EMAILS WITH M. KVARDA RE POSSIBLE NEED TO MOVE FOR APPROVAL ON AUGUST 16, 2012 AS TO [REDACTED]

6.30 GRAVES, JEREMY L E-MAILS WITH LINKLATERS REGARDING IPO TERM SHEETS (.2); REVISE AND EDIT IPO MOTION BASED ON COMMENTS RECEIVED (1.2); PREPARE FOR AND ATTEND MULTIPLE LENGTHY TELECONFERENCES WITH LINKLATERS REGARDING IPO TERM SHEETS (3.1); REVIEW AND COMMENT ON IPO TERM SHEETS (1.8).

1.00 KIM, BRIAN J DRAFT MOTION TO SHORTEN NOTICE PERIOD WITH RESPECT TO MOTION TO PAY LUSAIL RENT PAYMENT.

07/26/12
6.10 GRAVES, JEREMY L FINALIZE IPO TERM SHEETS, INCLUDING NUMEROUS E-MAILS AND TELECONFERENCES WITH MULTIPLE PARTIES (4.2); REVISE AND EDIT MOTION TO SEAL IPO TERM SHEETS (1.2); FINALIZE IPO MOTION FOR FILING AND COORDINATE FILING OF SAME (.7).

2.80 KIM, BRIAN J DRAFT MOTION TO SHORTEN NOTICE FOR MOTION REQUESTING AUTHORIZATION TO PAY LUSAIL RENT PAYMENT.

07/27/12
0.80 GRAVES, JEREMY L FOLLOW-UP EMAILS WITH LINKLATERS RELATED TO IPO MOTION (.5); TELECONFERENCE WITH J. CONTRERAS REGARDING ISSUES RELATED TO IPO MOTION FILING (.3).

07/30/12
0.80 MILLET, CRAIG H EMAILS RE FEE DISPUTE AS TO EUROLOG IPO AND LINKLATERS FEES AND CEPL FEE ISSUES.

0.50 GRAVES, JEREMY L TELECONFERENCE WITH B. GREER REGARDING SCB ISSUES WITH IPO MOTION (.2); FOLLOW-UP E-MAILS REGARDING SAME (.2); TELECONFERENCE WITH M. ROSENTHAL REGARDING SAME (.1).

1.50 KIM, BRIAN J REVIEW AND REVISE MOTION TO SHORTEN NOTICE
RE: MOTION TO AUTHORIZE FUNDING OF LUSAIL
RENT PAYMENT (1.3). CORRESPOND WITH D. LEVIN
RE: SAME (0.2).

07/31/12

3.70 MILLET, CRAIG H EMAILS, CALLS AND MEETINGS WITH K. SI-AHMED
AND L. HIRSH RE FEE DISPUTE AS TO EUROLOG IPO
AND LINKLATERS FEES AND CEPL FEE ISSUES (2.5);
PREPARE FOR HEARING ON CASH MANAGEMENT
MOTION AND DISPUTE AS TO LINKLATERS FEES;
RESEARCH RE EUROLOG IPO (1.2).

0.30 GRAVES, JEREMY L E-MAILS RELATED TO IPO AND SCB ISSUES.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

HEARINGS
30561-00126

For Services Rendered Through July 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	5.60	\$ 995.00	\$ 5,572.00
MICHAEL A. ROSENTHAL	4.10	1,045.0	4,284.50
JOSHUA WEISSER	1.40	735.00	1,029.00
JEREMY L. GRAVES	6.00	595.00	<u>3,570.00</u>

Total Services \$ 14,455.50

Total Services, Costs/Charges 14,455.50

BALANCE DUE \$ 14,455.50

HEARINGS
30561-00126

Detail Services:

07/03/12	1.80	ROSENTHAL, MICHAEL A	PREPARE FOR STATUS CONFERENCE (.8); TELEPHONE WITH E. FLECK RE: STATUS CONFERENCE (.2); PARTICIPATE IN HEARING WITH JUDGE LANE (.3); EMAILS FROM C. MILLET AND S. RAPPAPORT RE: HEARING (.3); EMAIL TO S. DUDLEY REGARDING HEARING AND PREPARATION FOR SAME (.2).
07/06/12	0.50	ROSENTHAL, MICHAEL A	REVISE AGENDA FOR HEARING REGARDING ROTHSCHILD (.2); TELEPHONE WITH JUDGE'S CLERK REGARDING ROTHSCHILD HEARING (.2); EMAILS WITH R. MORRISSEY REGARDING ROTHSCHILD RESOLUTION (.1)
07/09/12	1.60	ROSENTHAL, MICHAEL A	PREPARE FOR AND PARTICIPATE IN ROTHSCHILD HEARING (1.6)
	1.20	GRAVES, JEREMY L	TELECONFERENCE WITH LINKLATERS REGARDING PROPOSED TRANSACTION (.5); TELECONFERENCE WITH CLIENT TEAM REGARDING SAME (.5); INTERNAL E-MAILS REGARDING SAME (.2).
07/10/12	1.00	GRAVES, JEREMY L	TELECONFERENCE WITH LINKLATERS AND COMPANY REGARDING PROPOSED TRANSACTION.
07/12/12	1.40	GRAVES, JEREMY L	E-MAILS WITH LINKLATERS REGARDING PROPOSED TRANSACTION (.1); TELECONFERENCE REGARDING SAME (1.0); REVISE AND EDIT MOTION TO APPROVE TRANSACTION (.3).
07/13/12	1.50	GRAVES, JEREMY L	REVIEW AND COMMENT ON MILBANK COMMENTS (.5); TELECONFERENCE WITH LINKLATERS REGARDING SAME (.7); FOLLOW-UP EMAILS (.1); TELECONFERENCE WITH A. BANNISTER REGARDING SAME (.2).

07/15/12			
0.90	GRAVES, JEREMY L		TELECONFERENCE WITH M. ROSENTHAL AND A. BANNISTER REGARDING PROPOSED TRANSACTION (.5); E-MAILS WITH M. ROSENTHAL REGARDING SAME (.4).
07/24/12			
0.50	MILLET, CRAIG H		PREPARE FOR OMNIBUS HEARING ON AUGUST 1, 2012 AND EMAILS RE STATUS AND PREPARATION.
07/26/12			
0.30	MILLET, CRAIG H		REVIEW BUDGETS AND CASH POSITIONS FOR FILING IN CONNECTION WITH AUGUST 1, 2012 HEARING AND EMAILS RE SAME.
07/30/12			
1.10	MILLET, CRAIG H		PREPARATION FOR AUGUST 1, 2012 OMNIBUS HEARINGS AND RELATED HEARINGS.
0.40	WEISSER, JOSHUA		PREPARATION FOR 8/1 HEARING
07/31/12			
3.70	MILLET, CRAIG H		REVIEW CASE BACKGROUND AND STATUS AND PREPARE FOR AUGUST 1, 2012 OMNIBUS HEARINGS AND RELATED HEARINGS.
0.20	ROSENTHAL, MICHAEL A		EMAILS FROM C. MILLET, L. HIRSH, K. SI-AHMED REGARDING COMMITTEE RESPONSE TO LINKS BUDGET ITEM (.2)
1.00	WEISSER, JOSHUA		REVIEW AND ANALYZE HEARING BINDER FOR AUGUST 1 HEARING (.3 HRS); RELATED PREPARATION FOR AUGUST 1 HEARING (.6 HRS); RELATED CONFERENCES WITH UCC COUNSEL (.1 HRS).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

PORTFOLIO INTERACTION/ISSUES
30561-00127

For Services Rendered Through July 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	1.30	\$ 995.00	\$ 1,293.50
MICHAEL A. ROSENTHAL	53.60	1,045.0	56,012.00
STEVEN P. BUFFONE	35.40	1,045.0	36,993.00
J. ALAN BANNISTER	87.30	995.00	86,863.50
EMAD H. KHALIL	15.10	985.00	14,873.50
C. WILLIAM THOMAS	1.10	830.00	913.00
MATTHEW K. KELSEY	6.40	785.00	5,024.00
KENNETH A. GLOWACKI	3.60	695.00	2,502.00
JOSHUA WEISSER	23.80	735.00	17,493.00
KENNETH W. MILLER	48.70	720.00	35,064.00
JEREMY L. GRAVES	1.20	595.00	714.00
SHEERA L. JACOBS	13.40	665.00	8,911.00
SERENA G. LIU	1.90	620.00	1,178.00
KEVIN A. MEDRANO	57.10	620.00	35,402.00
DANIEL HOROWITZ	1.80	620.00	1,116.00
ALAN MOSKOWITZ	4.00	620.00	2,480.00
JEFFREY K. HARRISON	64.40	445.00	28,658.00
KATHERINE A. MCCORD	28.00	560.00	15,680.00
STEPHENIE A. GOSNELL HANDLER	25.80	475.00	12,255.00
AYESHA CHATTERJEE	43.20	475.00	<u>20,520.00</u>

Total Services \$ 383,945.50

Total Services, Costs/Charges 383,945.50

BALANCE DUE \$ 383,945.50

PORTFOLIO INTERACTION/ISSUES
30561-00127

Detail Services:

07/01/12

0.80 BUFFONE, STEVEN P REVIEW AND REVISE E-MAIL FROM K. MILLER TO CLIENT RE ADDITIONAL CHANGE OF CONTROL DUE DILIGENCE (0.4); E-MAILS AND CALL WITH K. MILLER RE SAME (0.4).

2.40 MEDRANO, KEVIN A REVIEW AND SUMMARIZE ██████████ AGREEMENTS.

07/02/12

1.40 ROSENTHAL, MICHAEL A REVIEW UPDATED CHANGE OF CONTROL ANALYSIS FOR KEY ASSETS (.8); EMAIL FROM A. ROGERS REGARDING HQ STANDSTILL FROM SIO (.1); REVIEW STANDSTILL MARK-UP FROM SIO (.2); EMAIL FROM E. RASP WITH MODIFICATIONS TO CHAPTER 11 MEMO (.3).

2.30 BUFFONE, STEVEN P MEETING WITH M. ROSENTHAL AND K. MILLER TO DISCUSS WATERFALL PROJECT (1.0); REVIEW RELEVANT MATERIALS (0.7); CALL WITH K. MILLER, SEVERAL E-MAILS WITH ARCAPITA LEGAL TEAM MEMBERS (0.6).

1.50 BANNISTER, J. ALAN CONFERENCE WITH K. MILLER RE: CHANGE OF CONDITIONS AND IPO STRUCTURE.

1.10 MILLER, KENNETH W DISCUSS AIFL AND POTENTIAL IPO OF POINTPARK ENTITIES WITH A. BANNISER (.4); REVIEW MATERIALS RELATED TO POTENTIAL IPO OF POINTPARK ENTITIES AND CORRESPOND WITH S. BUFFONE REGARDING SAME (.4); CORRESPOND WITH K. SI-AHMED ABOUT CHANGE OF CONTROL ANALYSIS FOR ██████████ (.2); CORRESPOND WITH S. BUFFONE ABOUT REVIEW OF WATERFALLS (.1).

2.30 MEDRANO, KEVIN A REVIEW AND SUMMARIZE ██████████ AGREEMENTS.

07/03/12

1.40 ROSENTHAL, MICHAEL A REVIEW PROPOSED IPO WARRANTIES AND REPRESENTATIONS (.6); EMAIL TO S. DICKSON REGARDING CAYMAN REPRESENTATIONS (.2); EMAILS WITH K. SI-AHMED AND K. MILLER REGARDING CHANGE OF CONTROL ANALYSIS (.3); EMAIL FROM L. HIRSH REGARDING [REDACTED] FUNDING (.1); REVIEW AND CONSIDER LETTER FROM [REDACTED] (.2).

3.40 BUFFONE, STEVEN P E-MAIL M. ROSENTHAL, SEVERAL E-MAILS RE DILIGENCE CALL WITH KPMG, PREPARE FOR KPMG CALL AND CALL ON WATERFALLS (1.4); PARTICIPATE IN KPMG CONFERENCE CALL (1.0); CALL WITH ROTHSCHILD'S RE WATERFALL ANALYSIS, MEET WITH M. ROSENTHAL AND K. MILLER (1.0).

1.00 BANNISTER, J. ALAN COMMENTS ON REPS AND WARRANTIES FOR TERM SHEET.

2.00 BANNISTER, J. ALAN REVIEW REVISED REPRESENTATIONS AND WARRANTIES FOR UNDERWRITER AGREEMENT TERM SHEET.

0.80 MILLER, KENNETH W CORRESPOND WITH A. CHATTERJEE ABOUT JPL DOCUMENT REQUEST (.3); PARTICIPATE IN CALL TO DISCUSS WATERFALLS (.5).

5.50 GOSNELL HANDLER, STEPHENI CONDUCT DILIGENCE REVIEW OF [REDACTED] SUBSIDIARY DOCUMENTS (5.5).

07/04/12

4.30 MEDRANO, KEVIN A REVIEW AND SUMMARIZE [REDACTED] AGREEMENTS.

1.00 GOSNELL HANDLER, STEPHENI CONDUCT DILIGENCE REVIEW OF [REDACTED] DOCUMENTS (1.0).

07/05/12

1.40 ROSENTHAL, MICHAEL A CONFERENCE CALL REGARDING CHANGE OF CONTROL ISSUES (.6); CONFERENCE CALL REGARDING [REDACTED] (.2); EMAILS WITH L. HIRSH, M. KVARDA AND A. ROGERS REGARDING [REDACTED] FUNDING (.2); REVIEW REVISED RESPONSE TO [REDACTED] INVESTORS (.2); REVIEW AND COMMENT ON HQ STANDSTILL LETTER (.2).

- 1.40 BUFFONE, STEVEN P CONFERENCE CALL WITH K. SI-AHMED AND K. MILLER RE CHANGE OF CONTROL ANALYSIS, E-MAILS WITH K. SI-AHMED AND T. JOHNSEN RE [REDACTED] CHANGE OF CONTROL ANALYSIS.
- 3.10 BANNISTER, J. ALAN PARTICIPATE IN CHANGE OF CONTROL CALL (2.6); REVIEW NOTE FROM P. NEWMAN AND CONFERENCE WITH LINKLATERS THEREON (0.5).
- 0.70 MILLER, KENNETH W PARTICIPATE IN CALL WITH A. ROGERS, K. SI-AHMED AND S. BUFFONE TO DISCUSS AIFL CHANGE OF CONTROL ISSUES (.5); CORRESPOND WITH DILIGENCE TEAM ABOUT FOLLOW-UP DILIGENCE QUESTIONS AND NEXT ROUND OF REVIEW (.2).
- 4.00 MEDRANO, KEVIN A REVIEW AND [REDACTED] AGREEMENTS.
- 2.50 GOSNELL HANDLER, STEPHENI CONDUCT DILIGENCE REVIEW OF [REDACTED] SUBSIDIARY DOCUMENTS (2.5).
- 0.50 CHATTERJEE, AYESHA REVIEW AND SUMMARIZE KEY PROVISIONS OF PROPOSED ARCAPITA INC. LEASE AMENDMENT.
- 07/06/12
3.20 ROSENTHAL, MICHAEL A EMAILS FROM AND TO P. NEWMAN REGARDING IPO MOTION (.4); REVIEW IPO REPS AND WARRANTIES (1.1); TELEPHONE WITH J. GRAVES RE IPO MOTION (.2); REVIEW DRAFT OF IPO APPROVAL MOTION (.8); EMAIL FROM SUMIT REGARDING IPO TIMING (.1); CONFERENCE CALL WITH L. HIRSH, M. KVARDA, C. MILLET, H. THOMPSON, A. ROGERS REGARDING [REDACTED] FUNDING (.6)
- 1.50 BUFFONE, STEVEN P SEVERAL E-MAILS WITH ROSENTHAL AND MILLET RE KPMG DUE DILIGENCE PROCESS, E-MAILS WITH ROTHSCHILD'S RE SAME.
- 5.00 BANNISTER, J. ALAN REVIEW TERM SHEETS DISTRIBUTED BY LINKLATERS (1.5); REVIEW DRAFT MOTION VS. TERM SHEET TERMINOLOGY AND CONSISTENCY (1.5); REVIEW CORRESPONDENCE FROM MILLBANK (1.5); CALL WITH P. NEWMAN (0.5).

0.80 MILLER, KENNETH W DISCUSS REVIEW ██████████ DOCUMENTS WITH J. HARRISON (.1); REVIEW PROPOSED RESPONSE TO JPL DOCUMENT REQUEST AND DOCUMENTS RELATED THERETO (.7).

4.20 MEDRANO, KEVIN A REVIEW AND SUMMARIZE ██████████ AGREEMENTS.

0.30 HARRISON, JEFFREY K PERFORM DUE DILIGENCE RELATED TO ██████████ DOCUMENTS.

5.70 MCCORD, KATHERINE A REVIEW DOCUMENTS OF ██████████ ENTITIES.

1.80 GOSNELL HANDLER, STEPHENI CONDUCT DILIGENCE REVIEW AND DRAFT DILIGENCE TEMPLATES FOR ██████████ SUBSIDIARY (1.8).

07/07/12

1.20 ROSENTHAL, MICHAEL A EMAIL TO KARIM REGARDING IPO PROGRESS (.1); CONFERENCE CALL REGARDING IPO WITH LINKLATERS (.7); CONTINUED REVIEW OF REPS AND WARRANTIES (.4)

3.00 BANNISTER, J. ALAN CALL WITH LINKLATERS ON OUTSTANDING ISSUES (1.5); FOLLOW-UP CALL WITH GDC AND LINKLATERS TO AGREE TASKS (1.5).

2.10 MEDRANO, KEVIN A REVIEW AND REVISE ██████████ AGREEMENTS.

0.80 GOSNELL HANDLER, STEPHENI CONDUCT DILIGENCE REVIEW OF CORPORATE DOCUMENTS (.75).

4.30 GOSNELL HANDLER, STEPHENI CONDUCT DILIGENCE REVIEW AND DRAFT DILIGENCE TEMPLATES FOR ██████████ SUBSIDIARY (4.3).

07/08/12

1.00 BANNISTER, J. ALAN CALL WITH CLIENT AND LINKLATERS.

1.60 MEDRANO, KEVIN A REVIEW AND SUMMARIZE ██████████ AGREEMENTS.

3.00 GOSNELL HANDLER, STEPHENI CONDUCT DILIGENCE REVIEW OF DOCUMENTS AND DRAFT DILIGENCE MEMO FOR [REDACTED] SUBSIDIARY (3.0).

07/09/12

1.30 ROSENTHAL, MICHAEL A PREPARE FOR MEETING REGARDING IPO WITH COMMITTEE AND JPL (1.3)

1.10 ROSENTHAL, MICHAEL A EMAIL WITH LINKS REGARDING CALL WITH COMMITTEE REGARDING IPO (.2); CONFERENCE CALL WITH LINKLATERS REGARDING IPO ISSUES (.5); CONFERENCE CALL WITH LINKS, KARIM AND CHERINE REGARDING IPO ISSUES (.4)

0.70 BUFFONE, STEVEN P CALL WITH KEN MILLER RE [REDACTED] ANALYSIS, E-MAIL THOR JOHNSEN OF ARCAPITA (0.4); E-MAILS WITH C. MILLET (0.3).

2.70 BANNISTER, J. ALAN CALL WITH LINKLATERS AND CLIENT.

0.80 MILLER, KENNETH W `CORRESPOND WITH A. CHATTERJEE ABOUT JPL DOCUMENT REQUEST AND REVIEW DOCUMENTS RELATED THERETO (.3); DISCUSS ISSUES RELATED TO WATERFALLS ANALYSIS AND RELATED INFORMATION WITH S. BUFFONE AND S. JACOBS (.3); CORRESPOND WITH C. MILLET ABOUT ISSUES RELATED TO DILIGENCE (.2).

4.20 MEDRANO, KEVIN A [REDACTED] SECTION OF PORTFOLIO COMPANY DILIGENCE MEMO.

5.30 HARRISON, JEFFREY K PERFORM DUE DILIGENCE REVIEW FOR ARCAPITA PORTFOLIO ENTITIES.

9.50 MCCORD, KATHERINE A REVIEW DOCUMENTS OF [REDACTED] (5.5); DRAFT PORTION OF DILIGENCE MEMO [REDACTED] ENTITIES (4).

07/10/12

4.00 ROSENTHAL, MICHAEL A EXTENDED MEETING WITH LINKLATERS, KARIM AND CHERINE REGARDING IPO (1.3); MEETING WITH LINKLATERS, KARIM, CHERINE, AND JPL REGARDING IPO (1.2); MEETING WITH P. NEWMAN REGARDING KPMG LANGUAGE (.2); CONSIDER UNDERWRITER INDEMNITY LANGUAGE RELATED TO IPO (1.1); EMAIL FROM J. MOSTROM REGARDING [REDACTED] WATERFALL CLAIMS (.2)

0.80 BUFFONE, STEVEN P CALL AND E-MAIL WITH K. MILLER RE [REDACTED] DUE DILIGENCE.

3.50 BANNISTER, J. ALAN COMMENTS ON REPS AND WARRANTIES IN 7/9/12 TERM SHEET; ATTEND CALL-IN TO LONDON MEETING WITH LINKLATERS AND CREDITORS.

0.60 KHALIL, EMAD H REVIEW JULY 9 TRANSCRIPT (0.4); CONFERENCE WITH J. WEISS RE: STATUS (0.2).

3.00 MEDRANO, KEVIN A DRAFT [REDACTED] SECTION OF PORTFOLIO COMPANY DILIGENCE MEMO.

3.70 HARRISON, JEFFREY K PERFORM DILIGENCE REVIEW FOR ARCAPITA PORTFOLIO ENTITIES.

3.30 GOSNELL HANDLER, STEPHENI CONDUCT DILIGENCE REVIEW AND DRAFT DILIGENCE MEMO FOR [REDACTED] SUBSIDIARIES (3.3).

07/11/12

1.30 ROSENTHAL, MICHAEL A EMAIL FROM S. DICKSON REGARDING IPO WARRANTY (.2); REVIEW [REDACTED] WATERFALL ANALYSIS (.4); TELEPHONE WITH J. WEISS REGARDING HQ LEASE (.2); CONFERENCE CALL WITH A&M AND ART ROGERS REGARDING [REDACTED] LEGAL ISSUES (.3); EMAILS WITH A&M AND CLIENT REGARDING STRUCTURE OF ADDITIONAL [REDACTED] FUNDING (.2)

1.50 BUFFONE, STEVEN P REVIEW MATERIALS RE [REDACTED] CONFERENCE CALL WITH THOR JOHNSEN OF ARCAPITA AND K. MILLER RE [REDACTED] CHANGE OF CONTROL AND SIMILAR ISSUES.

- 3.70 BANNISTER, J. ALAN FOLLOW UP ON CAYMAN REPS; CALL WITH LINKLATERS; REVIEW MILBANK COMMENTS TO TERM SHEET; PREPARE FOR CALL AND ATTEND CALL WITH LINKLATERS THEREON.
- 0.50 KHALIL, EMAD H TELEPHONE CONFERENCE WITH C. MILLET RE: STATUS.
- 1.30 KELSEY, MATTHEW K CORRESPONDENCE WITH C. MILLET REGARDING KPMG REPORTS (.2); CONFERENCE WITH J. WEISSER REGARDING KPMG REPORTS (.5); CORRESPONDENCE WITH L. JARIT REGARDING REVIEW OF VARIOUS KPMG REPORTS AND UNDERLYING DOCUMENTATION (.4); REVIEW CORRESPONDENCE RELATING TO PORTFOLIO FUNDING ISSUE (.2).
- 2.00 WEISSER, JOSHUA ATTEND TO ISSUES RELATED TO DILIGENCE OF KPGM REPORTS (1.2 HRS); RELATED CONFERENCES WITH L. JARIT (.3 HRS), A. CHATTERJEE (.2 HRS) AND M. KELSEY (.2 HRS); CORRESPONDENCE WITH C. MILLET (.1 HRS)
- 0.40 WEISSER, JOSHUA REVIEW OF REVISIONS TO DILIGENCE DOCUMENTS
- 0.60 MILLER, KENNETH W PARTICIPATE IN CALL WITH T. JOHNSEN AND S. BUFFONE TO DISCUSS CHANGE OF CONTROL ANALYSIS FOR ██████████ (.5); REVIEW REVISED RESPONSE TO JPL DOCUMENT REQUEST AND CORRESPOND WITH A. CHATTERJEE REGARDING SAME (.1).

07/12/12

- 3.70 ROSENTHAL, MICHAEL A MEETING WITH A. ROGERS REGARDING [REDACTED] FUNDING (.2); EMAILS WITH M. KVARDA REGARDING [REDACTED] (.2); EMAILS WITH M. CASEY REGARDING [REDACTED] ESTRICTURE (.3); TELEPHONE WITH E. FLECK REGARDING HQ STANDSTILL (.1); EMAIL TO E. FLECK REGARDING HQ STANDSTILL (.1); EMAILS WITH A. ROGERS REGARDING HQ STANDSTILL (.2); REVIEW LATEST DRAFT OF HQ STANDSTILL (.2); REVIEW COMMENTS FROM JPL AND COMMITTEE RELATED TO IPO TERM SHEETS (.8); PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH LINKLATERS, A. BANNISTER REGARDING COMMENTS FROM JPL AND COMMITTEE RELATED TO IPO (.8); REVIEW AND COMMENT ON DRAFT MOTION TO APPROVE IPO (.6); EMAIL WITH L. HIRSH REGARDING [REDACTED] PLAN (.1); EMAIL TO S. BUSCHMANN REGARDING RELEASE OF VALUATION REPORTS (.1)
- 1.50 BUFFONE, STEVEN P WORK WITH K. MILLER RE VARIOUS ELEMENTS OF CHANGE OF CONTROL ANALYSIS.
- 1.00 BANNISTER, J. ALAN REVIEW LINKLATERS RESPONSES TO MILBANK AND COMMENT THEREON.
- 0.70 KELSEY, MATTHEW K COORDINATE WITH L. JARIT AND J. WEISSER REGARDING REVIEW OF KPMG REPORTS.
- 1.00 HARRISON, JEFFREY K PERFORM DUE DILIGENCE FOR PORTFOLIO ENTITIES.
- 3.70 CHATTERJEE, AYESHA UNDERTAKE CHANGE OF CONTROL DILIGENCE FOR [REDACTED] (1.7); UNDERTAKE CHANGE OF CONTROL DILIGENCE FOR [REDACTED] DOCUMENTS (2).

07/13/12

- 2.70 ROSENTHAL, MICHAEL A EMAILS WITH M. CASEY REGARDING [REDACTED] (.3); EMAIL TO E. FLECK REGARDING VALUATION DOCUMENTS (.1); EMAIL FROM AND TO M. KVARDA AND E. FLECK REGARDING [REDACTED] (.1); EMAIL FROM AND TO E. FLECK REGARDING PROTOCOL (.1); REVIEW MARK-UP OF COMMITTEE PROTOCOL (.8); REVIEW MARK-UP OF [REDACTED] (.6); TELEPHONE WITH A. BANNISTER REGARDING [REDACTED] ISSUES (.2); TELEPHONE WITH J. GRAVES REGARDING [REDACTED] (.2); EMAIL FROM KARIM REGARDING [REDACTED] (1); REVIEW AND COMMENT ON MARK-UP OF HQ (.2)
- 1.80 BUFFONE, STEVEN P MEETING WITH M. ROSENTHAL RE WATERFALL, CALL WITH K. MILLER AND S. JACOBS RE SAME (1.5); EMAILS WITH M. ROSENTHAL (0.3).
- 1.50 BANNISTER, J. ALAN CALL WITH LINKLATERS TO PREPARE RESPONSES TO FURTHER MILBANK COMMENTS.
- 1.80 MILLER, KENNETH W REVIEW WATERFALLS (.8); MEET WITH M. ROSENTHAL, S. JACOBS AND A. MOSKOWITZ TO DISCUSS DOCUMENTING INFORMATION IN WATERFALLS (.7); CORRESPOND WITH DILIGENCE TEAM ABOUT DOCUMENTING INFORMATION IN WATERFALLS (.3).
- 3.10 JACOBS, SHEERA L REVIEW BACKGROUND MATERIAL (.6); OFFICE CONFERENCE WITH M. ROSENTHAL, K. MILLER AND A. MOSKOWITZ REGARDING WATERFALL BACK-UP PROJECT (1.0); REVIEW WATERFALLS AND RELATED MATERIALS IN DATA ROOM (1.5).
- 1.30 MOSKOWITZ, ALAN MEET WITH GD&C TEAM REGARDING NEXT STEPS IN CONNECTION WITH MATERIAL WATERFALLS (.7); REVIEW SAME (.6).
- 5.00 HARRISON, JEFFREY K PERFORM DUE DILIGENCE REVIEW FOR ARCAPITA PORTFOLIO ENTITIES.
- 6.10 CHATTERJEE, AYESHA UNDERTAKE CHANGE OF CONTROL DILIGENCE REVIEW OF [REDACTED] DOCUMENTS.

07/14/12

- 1.50 ROSENTHAL, MICHAEL A REVIEW EMAIL AND ATTACHMENTS FROM D. WELFORD REGARDING IPO (1.1); EMAILS TO AND FROM D. WELFORD REGARDING IPO ISSUES (.2); EMAIL TO AND FROM E. FLECK REGARDING IPO (.2)
- 0.70 BUFFONE, STEVEN P SEVERAL EMAILS WITH K. MILLER AND S. JACOBS RE WATERFALL ANALYSIS.
- 0.80 MILLER, KENNETH W REVIEW AND COMMENT ON [REDACTED] SUMMARY PREPARED BY K. MEDRANO (.8).
- 1.90 HARRISON, JEFFREY K PERFORM DUE DILIGENCE REVIEW OF ARCAPITA PORTFOLIO ENTITIES.
- 2.70 CHATTERJEE, AYESHA REVIEW RELEVANT CHANGE OF CONTROL PROVISIONS IN [REDACTED] DOCUMENTS FOR DILIGENCE MEMO.

07/15/12

- 1.10 ROSENTHAL, MICHAEL A EMAIL TO AND FROM E. FLECK REGARDING IPO ISSUES (.2); CONFERENCE CALL WITH A. BANNISTER AND J. GRAVES REGARDING IPO (.3); EMAIL TO A. BANNISTER AND J. GRAVES REGARDING IPO (.2); EMAIL TO AND FROM P. CORR REGARDING IPO (.2); EMAIL TO KVARDA AND L. HIRSH REGARDING IPO (.2)
- 0.80 BUFFONE, STEVEN P EMAILS TO TEAM DOING WATERFALL ANALYSIS; REVIEW MATERIALS SEND FROM ARCAPITA RE WATERFALL ANALYSIS.
- 3.80 BANNISTER, J. ALAN REVIEW REVISED TERM SHEETS DISTRIBUTED JULY 14 (2.8); CALL WITH M. ROSENTHAL THEREON (1.0).
- 0.70 MILLER, KENNETH W REVIEW WATERFALLS (.3); PARTICIPATE IN CALL WITH DILIGENCE TEAM TO DISCUSS WATERFALL ANALYSES (.4).
- 0.90 JACOBS, SHEERA L PARTICIPATE IN PHONE CONFERENCE REGARDING WATERFALL ANALYSIS (.5); REVIEW WATERFALLS (.4).
- 0.40 MEDRANO, KEVIN A CONFERENCE WITH K. MILLER REGARDING WATERFALL ANALYSIS OF PORTFOLIO COMPANIES.

0.80 MOSKOWITZ, ALAN PREPARE FOR ATTEND INTERNAL GROUP CALL REGARDING WATERFALL ANALYSIS.

0.50 HARRISON, JEFFREY K PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL RE WATERFALL ANALYSIS FOR PORTFOLIO COMPANY.

0.50 CHATTERJEE, AYESHA PREPARE FOR AND PARTICIPATE IN CALL REGARDING PROCESS FOR DILIGENCE BACK-UP FOR WATERFALL ANALYSIS WITH K. MILLER, S. JACOBS, A. MOSKOWITZ, S. HANDLER, K. MEDRANO, J. HARRISON AND K. MCCORD.

07/16/12

0.30 MILLET, CRAIG H EMAILS RE [REDACTED] FUNDING AND ANALYSIS.

2.10 ROSENTHAL, MICHAEL A REVIEW REVISED IPO TERM SHEETS AND AGREEMENTS (.9); EMAIL FROM MICHAEL CASEY REGARDING LETTER FOR [REDACTED] (.2); CONTINUED REVIEW OF KPMG REPORTS (.8); EMAILS REGARDING LUSAIL LEASE PAYMENT (.2)

0.50 BUFFONE, STEVEN P REVIEW LUSAIL WATERFALL.

1.50 BUFFONE, STEVEN P REVIEW LUSAIL WATERFALL [REDACTED] CALLS WITH K. MILLER RE OPEN ISSUES.

1.00 BANNISTER, J. ALAN PREPARE FOR CALL WITH CLIENT AND LINKLATERS; PREPARE FOR CALL WITH CREDITORS.

1.90 KELSEY, MATTHEW K CALL WITH B. DOUTON AND C. COMBS REGARDING VALUATION REPORTS (.3); CONFERENCE WITH J. WEISSER REGARDING SAME (.1); CALL WITH K. MILLER REGARDING VALUATION REPORTS AND REVIEW (.3); CORRESPONDENCE WITH C. COMBS, M. ROSENTHAL, AND C. MILLET REGARDING VALUATION REPORTS (.2); REVIEW VALUATION REPORTS AND CONFERENCE WITH J. WEISSER AND K. MILLER REGARDING REVISIONS TO SAME (1.0).

5.50 WEISSER, JOSHUA ATTEND TO DILIGENCE ISSUES RELATED TO SUBSIDIARY VALUATION (4.9 HRS); DRAFT MEMORANDUM TO KPMG REGARDING SAME (.3 HRS); RELATED CONFERENCE WITH K. MILLER (.3 HRS)

2.00 MILLER, KENNETH W REVIEW KPMG VALUATION REPORTS (1.5);
CORRESPOND WITH J. WEISSER AND M. KELSEY
ABOUT COMMENTS TO THE KPMG REPORTS (.4);
CORRESPOND WITH TEAM ABOUT WATERFALLS
ANALYSES (.1).

1.10 GRAVES, JEREMY L DRAFT LETTER TO BANK REGARDING ██████████
DEAL FUNDING.

3.20 MEDRANO, KEVIN A RESEARCH SUPPORTING DOCUMENTS FOR LUSAIL,
██████████ REPORTS.

8.20 HARRISON, JEFFREY K PERFORM DUE DILIGENCE FOR ARCAPITA
PORTFOLIO COMPANIES (5.40); REVIEW AND
PERFORM WATERFALL ANALYSIS FOR PORTFOLIO
COMPANY (2.80).

4.00 MCCORD, KATHERINE A REVISE DILIGENCE MEMO SECTION ██████████
ENTITIES.

07/17/12
1.40 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN IPO CALL WITH
COMMITTEE AND JPL (1.2); EMAILS REGARDING
FALCON VALUE (.2)

6.20 BANNISTER, J. ALAN REVIEW REVISED TERM SHEETS DISTRIBUTED JULY
16 (1.9); CALL TO LINKLATERS THEREON (1.1); CALL
WITH K. AL-AHMED RE: INTERESTS OF ARCAPITA
GROUP (0.5); MARKUP OF TERM SHEETS (2.0); CALL
WITH CREDITORS (0.7).

2.00 KHALIL, EMAD H TELEPHONE CONFERENCE WITH S. GREISSMAN OF
W&C (██████████) TO DISCUSS
THEIR QUESTIONS RE: BANKRUPTCY AND DIP
FINANCING, INCLUDING SHARI'A ISSUES (1.0);
REVIEW AND RESPOND TO S. GREISSMAN
QUESTIONS RE: MURABAHA FACILITIES INCLUDING
REGARDING REQUIREMENTS FOR BORROWER TO
PROVIDE FINANCIAL INFORMATION AND TO MAINTAIN
ASSET COVERAGE RATIOS (0.8); UPDATE GDC TEAM
AND ROTHSCHILD RE: SAME (0.2).

0.30 THOMAS, C. WILLIAM CALL WITH A. KIM OF ARCAPITA REGARDING VC
BUSINESS.

- 1.50 KELSEY, MATTHEW K COORDINATE WITH J. WEISSER AND C. MILLET REGARDING REVIEW OF ISSUES RELATING TO RELEASE OF KPMG REPORTS AND UNDERLYING DOCUMENTATION.
- 0.70 WEISSER, JOSHUA ATTEND TO DILIGENCE MATERIALS RELATED TO KPMG REPORTS
- 3.30 MILLER, KENNETH W CORRESPOND WITH M. ROSENTHAL, J. WEISSER AND M. KELSEY REGARDING KPMG VALUATION REPORTS (.1); PARTICIPATE IN MEETING WITH DILIGENCE TEAM TO DISCUSS ISSUES RELATED TO WATERFALL ANALYSIS (.5); REVIEW AND COMMENT ON TEMPLATE FOR WATERFALL ANALYSIS SUMMARY (.1); PARTICIPATE IN MEETING TO DISCUSS CORPORATE STRUCTURE (.5); DISCUSS CHANGE OF CONTROL ISSUES WITH M. ROSENTHAL AND S. BUFFONE (.3); DRAFT SUMMARY CHART OF CHANGE OF CONTROL PROVISIONS THAT APPLY TO ARCAPITA BANK (1.8).
- 3.00 JACOBS, SHEERA L PARTICIPATE IN MEETING TO DISCUSS WATERFALL ANALYSIS; REVIEW TEMPLATE AND BACKGROUND MATERIALS.
- 3.70 MEDRANO, KEVIN A CONFERENCE WITH K. MILLER, S. JACOBS AND A. MOSCOWITZ REGARDING WATERFALL REPORT ANALYSIS (0.9); RESEARCH SUPPORTING DOCUMENTATION FOR AND DRAFT ANALYSIS OF ██████████ WATERFALL REPORT (2.8).
- 0.80 MOSKOWITZ, ALAN INTERNAL MEETING REGARDING NEXT STEPS IN WATERFALL ANALYSIS.
- 3.30 HARRISON, JEFFREY K PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL RE WATERFALL ANALYSIS AND RESULTS (0.80); REVIEW WATERFALL ANALYSIS, PREPARE WATERFALL ANALYSIS DILIGENCE CHART (1.50); PERFORM DUE DILIGENCE REVIEW OF PORTFOLIO COMPANIES (1.0).
- 3.10 MCCORD, KATHERINE A CONDUCT INITIAL REVIEW OF ██████████ WATERFALL RE ADDITIONAL ITEMS NEEDED FOR FOLLOW UP (1.1); PREPARE FOR AND ATTEND MEETING RE WATERFALL ANALYSIS (1.5); PREPARE TEMPLATE TO SUMMARIZE RESULTS OF WATERFALL ANALYSES (.5).

0.80	GOSNELL HANDLER, STEPHENI	MEETING WITH K. MILLER, S. JACOBS AND REST OF DILIGENCE TEAM TO DISCUSS WATERFALL ANALYSIS (0.8).
4.00	CHATTERJEE, AYESHA	REVIEW WATERFALL FOR ██████████ AND FALCON TO BACK UP ITEMS WITH DOCUMENTS REVIEWED (3.3); MEETING WITH K. MILLER, S. JACOBS, A. MOSKOWITZ, S. HANDLER, K. MEDRANO, K. MCCORD AND J. HARRISON REGARDING WATERFALL REVIEW (0.7).
07/18/12		
2.40	ROSENTHAL, MICHAEL A	EMAILS TO AND FROM M. CASEY REGARDING LETTER (.2); REVISE LETTER REGARDING ██████████ (.3); PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH A. BANNISTER, J. GRAVES AND LINKLATERS TEAM REGARDING OPEN IPO ISSUES (1.1); REVIEW EMAIL FROM DAVID WELFORD REGARDING OPEN IPO ISSUES (.3); REVIEW CHERINE COMMENTS TO IPO MOTION (.3); EMAIL FROM A. ROGERS REGARDING ██████████ ISSUES (.2)
0.60	ROSENTHAL, MICHAEL A	REVIEW CHANGE OF CONTROL GRID FROM K. MILLER (.6)
0.80	BUFFONE, STEVEN P	WORK ON CHANGE OF CONTROL ANALYSIS.
0.70	BUFFONE, STEVEN P	SEVERAL EMAILS WITH K. MILLER AND M. ROSENTHAL RE CONFIRMATION OF VALUES OF STOCK OPTIONS.
4.70	BANNISTER, J. ALAN	COMMUNICATE TERM SHEET COMMENTS TO LINKLATERS (0.7); CALL WITH LINKLATERS TO DISCUSS SAME (1.0); REVIEW REVISED TERM SHEETS FOLLOWING SUCH CALL AND FOLLOW UP WITH LINKLATERS (3.0).
0.50	KELSEY, MATTHEW K	CORRESPONDENCE WITH M. ROSENTHAL AND C. MILLET REGARDING KPMG REPORTS AND ATTORNEY/CLIENT ISSUES.
0.20	WEISSER, JOSHUA	CORRESPONDENCE REGARDING PORTFOLIO DILIGENCE

7.30	MILLER, KENNETH W	REVIEW UPDATED WATERFALL ANALYSES PROVIDED BY ROTHSCHILD (1.5); CORRESPOND WITH M. ROSENTHAL AND S. BUFFONE ABOUT WATERFALL BACKUP DOCUMENTATION ANALYSIS (.2); PARTICIPATE IN CALL WITH ARCAPITA AND ROTHSCHILD TO DISCUSS WATERFALL BACKUP DOCUMENTATION ANALYSIS (.8); REVIEW AND COMMENT ON DRAFT BACKUP DOCUMENTATION ANALYSES PREPARED BY DILIGENCE TEAM (1.7); REVIEW BANKRUPTCY SCHEDULES AND DISTRIBUTE TO DILIGENCE TEAM FOR REFERENCE IN BACKUP DOCUMENTATION ANALYSES (.3); DISCUSS STRUCTURING ISSUES WITH S. BUFFONE AND J. O'GRADY (.3); DRAFT CHART SUMMARIZING CHANGE OF CONTROL PROVISIONS IMPACTING ARCAPITA BANK AND SEND TO M. ROSENTHAL, S. BUFFONE AND J. O'GRADY FOR REVIEW (2.5).
3.00	JACOBS, SHEERA L	REVIEW WATERFALL ANALYSES AND ADDITIONAL DOCUMENTATION.
7.80	MEDRANO, KEVIN A	RESEARCH SUPPORTING DOCUMENTATION FOR AND DRAFT ANALYSES OF [REDACTED] WATERFALL REPORTS.
4.70	HARRISON, JEFFREY K	REVIEW, REVISE AND DRAFT WATERFALL ANALYSIS DILIGENCE CHART FOR PORTFOLIO COMPANY.
07/19/12		
1.50	ROSENTHAL, MICHAEL A	REVIEW AND COMMENT ON REVISED IPO DOCUMENTS (.8); REVIEW IPO REPS AND WARRANTIES (.4); REVIEW MILBANK IPO COMMENTS (.3)
0.20	ROSENTHAL, MICHAEL A	EMAILS WITH J. WEISS REGARDING STATUS OF HQ DISCUSSIONS (.2)
1.50	BUFFONE, STEVEN P	REVIEW CHANGE OF CONTROL GRID AS DRAFTED BY KEN MILLER.
4.80	BANNISTER, J. ALAN	REVIEW MILBANK'S FURTHER COMMENTS AND PREPARE TO DISCUSS NOTE WITH LINKLATERS RE: CHANGES TO UNDERWRITER'S TERM SHEET THAT LINKLATERS PROPOSED.

- 0.50 KELSEY, MATTHEW K COORDINATE WITH J. GRAVES REGARDING REVIEW OF KPMG REPORTS.
- 6.70 MILLER, KENNETH W REVIEW UPDATED WATERFALL INFORMATION AND CORRESPOND WITH DILIGENCE TEAM REGARDING IMPACT ON BACKUP DOCUMENTATION ANALYSIS (.4); CORRESPOND WITH DILIGENCE TEAM ABOUT ISSUES RAISED BY WATERFALL BACKUP DOCUMENTATION ANALYSES (.8); REVIEW AND COMMENT ON WATERFALL ANALYSES PREPARED BY DILIGENCE TEAM (5.0); REVIEW PRELIMINARY RESTRUCTURING PLAN AND CORRESPOND REGARDING SAME WITH J. O'GRADY (.5).
- 3.40 JACOBS, SHEERA L REVIEW ADDITIONAL DOCUMENTS AND WATERFALL ANALYSES.
- 0.40 LIU, SERENA G CONFER WITH A. KIM REGARDING COMPLIANCE WITH FALCON JOINT ADMINISTRATION ORDER (0.2); CONFER WITH J. GRAVES REGARDING SAME (0.1); ANALYZE FALCON JOINT ADMINISTRATION ORDER (0.1).
- 8.20 MEDRANO, KEVIN A RESEARCH SUPPORTING DOCUMENTATION FOR AND DRAFT ANALYSES OF LUSAIL, [REDACTED] WATERFALL REPORTS.
- 1.10 MOSKOWITZ, ALAN REVIEW AND ANALYZE REVISED WATERFALL CHARTS.
- 3.70 HARRISON, JEFFREY K REVIEW, REVISE AND DRAFT WATERFALL ANALYSIS DILIGENCE CHART FOR PORTFOLIO COMPANY.
- 5.70 MCCORD, KATHERINE A CONDUCT WATERFALL ANALYSIS OF [REDACTED] INCLUDING FOLLOW UP REQUESTS FOR DOCUMENTATION.
- 7.30 CHATTERJEE, AYESHA CREATE SPREADSHEETS DETAILING BACK-UP OF WATERFALL [REDACTED] (3.5); REVIEW DOCUMENTS TO POPULATE SPREADSHEETS (3.0); REVISE SPREADSHEETS WITH COMMENTS FROM S. JACOBS AND K. MILLER (0.8).

07/20/12

4.50 ROSENTHAL, MICHAEL A REVIEW IPO UNDERWRITER REPRESENTATIONS (.8); EMAIL FROM D. WELFORD REGARDING OPEN ISSUES WITH UNDERWRITER (.2); TELEPHONE WITH A. BANNISTER REGARDING OPEN IPO POINTS (.2); EMAIL TO AND FROM M. CASEY REGARDING [REDACTED] (.4); EMAIL TO L. HIRSH REGARDING [REDACTED] (.1); REVIEW AND COMMENT ON FUNDS FLOW EMAIL FROM D. WELFORD (.2); CONFERENCE CALL WITH LINKS, K. SI-AHMED REGARDING IPO REPS AND WARRANTIES (.9); COMMENT TO D. WELFORD REGARDING IPO CHAPTER 11 REPS (.3); TELEPHONE WITH S. DICKSON REGARDING CAYMAN REPS RE IPO (.2); REVISE CAYMAN REP RE IPO (.2); REVIEW EMAIL FROM S. DICKSON REGARDING FURTHER REVISION TO IPO REP (.1); REVIEW REVISED UNDERWRITER AGREEMENT WARRANTY SCHEDULE (.4); TELEPHONE WITH H. THOMPSON REGARDING [REDACTED] GUARANTY ISSUE (.2); REVIEW AND COMMENT ON PROPOSED EMAIL FROM LINKLATERS TO MILBANK AND SIDLEY (.3)

1.70 BUFFONE, STEVEN P WORK ON EQUITY STRUCTURING (1.0); MEET WITH J. O'GRADY (0.5); EMAILS CAYMAN COUNSEL (0.2).

0.40 BUFFONE, STEVEN P CALL WITH A. BANNISTER RE IPO ISSUES.

0.70 BUFFONE, STEVEN P EMAIL FROM K. SI-AHMED RE CAYMAN ISSUES (0.4); EMAILS K. MILLER AND J. O'GRADY (0.3).

4.30 BANNISTER, J. ALAN CALL WITH LINKLATERS ON THEIR PROPOSED CHANGES (2.3); GROUP CALL TO GO THROUGH MARKUP – LINKLATERS AND CLIENT (2.0).

1.90 MILLER, KENNETH W REVIEW [REDACTED] (.6); REVIEW AND COMMENT ON [REDACTED] DOCUMENTATION ANALYSIS (.8); UPDATE CHANGE OF CONTROL CHART (.5).

0.70 CHATTERJEE, AYESHA REVIEW AND REVISE WATERFALL ANALYSIS SPREADSHEET [REDACTED] COMMENTS FROM K. MILLER.

07/21/12

3.20 ROSENTHAL, MICHAEL A EMAILS WITH AND TO S. DUDLEY REGARDING HONITON AND SCB (.4); REVIEW [REDACTED] FROM KPMG (.6); REVIEW EMAIL AND ATTACHMENTS FROM D. WELFORD (1); REVIEW AND COMMENT ON IPO MOTION (.8); REVIEW COMMENTS FROM M. ELLIOT REGARDING IPO AGREEMENTS (.4)

1.30 BANNISTER, J. ALAN CALL WITH M. ELLIOTT; REVIEW [REDACTED] TERM SHEET AND START PREPARATION FOR CALL ON SUNDAY.

6.00 KHALIL, EMAD H REVIEW AND ANALYZE DIP PROPOSALS INCLUDING FROM [REDACTED] (2.5); CONSIDER PROPOSALS IN LIGHT OF EXISTING FINANCING AND SECURITY ARRANGEMENTS (2.5); ATTENTION TO EMAIL DISCUSSIONS RE: SAME AMONGST INTERNAL WORKING GROUP (1.0).

1.20 WEISSER, JOSHUA DRAFT AND REVISE [REDACTED] LETTER

0.10 GRAVES, JEREMY L E-MAILS WITH M. ROSENTHAL REGARDING LETTER TO BANK FUNDING [REDACTED]

07/22/12

2.20 ROSENTHAL, MICHAEL A PREPARE FOR CALL REGARDING [REDACTED] (.2); PARTICIPATE IN CALL WITH M. CASEY, I. SALEH, H. THOMPSON REGARDING [REDACTED] (.6); PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH COMMITTEE AND JPL RELATED TO IPO (1.1); REVIEW LUSAIL WATERFALL DOCS (.3)

7.20 BANNISTER, J. ALAN REVIEW TERM SHEETS DISTRIBUTED JULY 21 IN PREPARATION FOR CALL (2.5); REVIEW PRECEDENT UNDERWRITER AGREEMENTS FOR COMPARISON (2.5); CALL WITH CLIENT TO PREPARE FOR CALL WITH CREDITORS' COUNSEL (1.0); CALL WITH CREDITORS' COUNSEL (1.0); FOLLOW-UP CALL WITH LINKLATERS THEREON (0.2).

1.40 WEISSER, JOSHUA COMPLETE RECIPIENT LETTER FOR CBRE (.8 HRS); PREPARE FOR AND ATTEND CALL REGARDING PORTFOLIO ISSUES (.6 HRS)

07/23/12

0.50 MILLET, CRAIG H EMAILS RE [REDACTED] AND UNDERLYING CASE AND FACTS.

4.10 ROSENTHAL, MICHAEL A REVIEW [REDACTED] PRESENTATION (.8); EMAIL REGARDING [REDACTED] INVESTMENT (.2); CALL WITH LINKS REGARDING IPO ISSUES (1.1); REVIEW REVISED IPO TERM SHEETS (.8); REVIEW AND COMMENT ON PROPOSED LANGUAGE REGARDING IMPACT OF ORDER (.4); EMAIL TO AND FROM S DICKSON REGARDING CAYMAN ORDER (.2); EMAIL REGARDING RESPONSE TO [REDACTED] LETTER (.2); EMAILS REGARDING [REDACTED] ISSUES (.2); REVIEW AND COMMENT ON PROPOSED LANGUAGE REGARDING [REDACTED] (.2)

0.50 BUFFONE, STEVEN P CALL WITH J. O'GRADY RE ARCAPITA BANK CHANGE OF CONTROL.

0.60 BUFFONE, STEVEN P EMAILS WITH K. MILLER RE WATERFALL ANALYSIS.

2.00 BUFFONE, STEVEN P REVIEW WATERFALL ANALYSIS (1.0); SEVERAL EMAILS WITH K. MILLER AND ASSOCIATES TEAM (1.0).

5.00 BANNISTER, J. ALAN CORRESPOND WITH LINKLATERS RE: UNDERWRITER'S COUNSEL ISSUES AND CALL THEREON (2.5); CALL WITH J. GRAVES AND M. ELLIOT RE: CAYMAN REPS (0.5); REVIEW AND COMMENT ON PROPOSED CHANGES TO AIHL REPS (2.0).

4.20 MILLER, KENNETH W REVIEW MATERIALS PROVIDED BY A. DOSHI RELATED TO LUSAIL WATERFALL ANALYSIS AND CORRESPOND WITH K. MEDRANO REGARDING SAME (.3); CORRESPOND WITH A. DOSHI ABOUT BACKUP DOCUMENTATION NEEDED FOR WATERFALL ANALYSES (.4); DISCUSS CHANGE OF CONTROL ISSUES WITH J. O'GRADY (.5); REVIEW AND REVISE MEMO AND TEMPLATES SUMMARIZING DILIGENCE REVIEW OF [REDACTED] (1.9); REVIEW AND REVISE MEMO AND TEMPLATES SUMMARIZING REVIEW OF [REDACTED] (1.1).

1.00 MEDRANO, KEVIN A REVIEW AND REVIS | [REDACTED] AGREEMENT SUMMARIES.

07/24/12

- 1.10 ROSENTHAL, MICHAEL A EMAILS FROM LINKLATERS REGARDING FF RESPONSE TO PROPOSALS (.2); REVIEW IPO MOTION AND EMAIL TO E. FLECK REGARDING SAME (.4); EMAIL TO AND FROM S. DUDLEY REGARDING RESPONSE FROM SCB (.2); EMAIL FROM K. SI-AHMED REGARDING ELYSIAN LITIGATION (.1); COMMENT ON [REDACTED] TERM SHEET (.2)
- 0.80 BUFFONE, STEVEN P REVIEW MEMO RE WATERFALL ANALYSIS.
- 2.80 BANNISTER, J. ALAN REVIEW MOTION (1.5); CALL WITH LINKLATERS RE: STATUS WITH UNDERWRITER'S COUNSEL (1.3).
- 1.20 GLOWACKI, KENNETH A EMAILS AND TELEPHONE CONFERENCES WITH C. MILLET AND J. WEISSER RE RESPONDING TO ELYSIAN SUBPOENA AND NEXT STEPS (.7); REVIEW/ANALYSIS RE ELYSIAN SUBPOENA AND PROPOSED RESPONSES (.5).
- 1.20 WEISSER, JOSHUA REVIEW AND ANALYSIS OF DOCUMENT REQUEST LIST RELATED TO PORTFOLIO LITIGATION (.5 HRS); RELATED INTERNAL CORRESPONDENCE (.3 HRS); CONFERENCE WITH K. GLOWACKI (.4 HRS)
- 2.00 MILLER, KENNETH W REVIEW DRAFT KPMG REPORT FOR [REDACTED] (.3); CORRESPOND WITH A. KIM REGARDING WATERFALL ANALYSES (.2); REVIEW DATA ROOM MATERIALS RELATED TO OPERATING COMPANIES OF [REDACTED] (1.1); CORRESPOND WITH R. JAMES, B. LUNDSTROM, S. BUSCHMANN AND K. KEOUGH REGARDING DOCUMENTATION NEEDED AT OPERATING COMPANY LEVEL (.4).
- 0.80 HARRISON, JEFFREY K PERFORM DUE DILIGENCE REVIEW OF ARCAPITA PORTFOLIO COMPANIES.
- 3.00 CHATTERJEE, AYESHA RESEARCH LEGAL POINTS AND CASE LAW IN ADVANCE OF FILING OF LIFT STAY MOTION FOR FALCON.
- 5.70 CHATTERJEE, AYESHA REVIEW [REDACTED] DOCUMENTS FOR CHANGE OF CONTROL DILIGENCE ANALYSIS.

07/25/12

0.30	MILLET, CRAIG H	EMAILS RE ELYSIAN SDT AND DOCUMENTS REQUESTED AND STRATEGY.
2.60	ROSENTHAL, MICHAEL A	CONFERENCE CALL WITH LINKS REGARDING COMMENTS FROM FF RELATED TO IPO AND CAYMAN ISSUES (.8); REVIEW COMMENTS FROM FF (.8); REVIEW AND COMMENT ON IPO MOTION (.6); EMAIL FROM AND TO CHERINE RESPONDING TO IPO MOTION COMMENTS (.2); EMAILS WITH EVAN REGARDING COMMITTEE CONSENT TO IPO (.2)
1.50	BUFFONE, STEVEN P	TELEPHONE CALL WITH K. MILLER, SEVERAL EMAILS RE WATERFALL ANALYSIS (1.0); REVIEW MEMO ADDRESSING SAME (0.5).
7.00	BANNISTER, J. ALAN	REVIEW TERM SHEETS (2.0); COMPARE TO PRECEDENT UNDERWRITER AGREEMENT AND COMMENT ON TERM SHEETS (1.0); CALL WITH LINKLATERS ON TERM SHEETS (1.5); FOLLOW-UP CALL WITH J. GRAVES AND M. ELLIOT (1.0); REVIEW INTERIM DRAFT OF CHANGES TO COVENANTS IN TERM SHEETS (1.5).
2.30	KHALIL, EMAD H	ATTEND WIP MEETING INCLUDING DISCUSSION RE: DIP FINANCING (1.0); REVIEW AND ANALYZE ROTHSCHILDS DIP PRESENTATION AND RECOMMENDED NEXT STEPS (1.3).
0.50	THOMAS, C. WILLIAM	CALLS WITH A. KIM OF ARCAPITA REGARDING PRIVATE EQUITY CONSULTING AGREEMENT.
1.80	GLOWACKI, KENNETH A	ANALYSIS OF ILLINOIS AND GEORGIA SUBPOENA ISSUANCE STATUTES, GEOGRAPHICAL RESTRICTION OF ISSUING PARTY, AND EMAILS W/ J. WEISSER AND C. MILLET RE SAME (1.3); EMAILS WITH C. MILLET, CLIENT AND J. WEISSER RE MEETING WITH LITIGATION COUNSEL AND RESPONDING TO ELYSIAN SUBPOENA (.5).
1.20	WEISSER, JOSHUA	PREPARE FOR AND ATTEND CALL WITH COUNSEL FOR AKID INVESTOR (.8 HRS); FOLLOW ON MEMORANDUM TO CLIENT (.4 HRS).

- 3.10 MILLER, KENNETH W REVIEW BACKUP DOCUMENTS PROVIDED FOR J [REDACTED]
REVIEW AND COMMENT ON KPMG REPORT ON LUSIAL (.5); DISCUSS BACKUP DOCUMENTATION NEEDED FOR WATERFALL ANALYSES WITH B. DOUTON (.3); REVIEW ROTHSCHILD'S COMMENTS TO BACKUP DOCUMENTATION ANALYSES AND CORRESPOND WITH DILIGENCE TEAM REGARDING SAME (.5); COMMUNICATE WITH M. ROSENTHAL AND S. BUFFONE REGARDING WATERFALL ANALYSES (.7); REVIEW AND COMMENT [REDACTED] DILIGENCE SUMMARY TEMPLATES (.5).
- 1.00 LIU, SERENA G [FALCON] DRAFT LETTER TO TIDE REGARDING PAYMENTS MADE PURSUANT TO INSURANCE ORDER AND ORDINARY COURSE PROFESSIONALS ORDER AND INTERCOMPANY TRANSFERS IN ACCORDANCE WITH FALCON JOINT ADMINISTRATION ORDER.
- 0.60 MEDRANO, KEVIN A REVIEW AND RESEARCH ROTHSCHILD COMMENTS TO WATERFALL ANALYSES.
- 14.40 HARRISON, JEFFREY K PERFORM DUE DILIGENCE REVIEW OF ARCAPITA PORTFOLIO COMPANIES.
- 4.20 CHATTERJEE, AYESHA REVIEW [REDACTED] AGREEMENTS FOR CHANGE OF CONTROL DILIGENCE (2.2); DRAFT AND REVISE DILIGENCE TEMPLATES AND DILIGENCE MEMO FOR KEY [REDACTED] (2.0).
- 07/26/12
- 0.20 MILLET, CRAIG H EMAILS RE EYSIAN SDT.
- 1.80 ROSENTHAL, MICHAEL A NUMEROUS EMAILS FROM KARIM, CHERINE, J. GRAVES, LINKS, AND FF REGARDING FINALIZING MOTION REGARDING IPO (.8); FINALIZE FILING OF IPO MOTION (.7); REVIEW AND COMMENT ON FINAL VERSION OF IPO MOTION (.3)
- 1.60 BUFFONE, STEVEN P REVIEW AND REVISE WATERFALL ANALYSIS (1.0); CALLS AND EMAILS WITH K. MILLER (0.1); REVIEW EMAILS FROM B. DOUTON (0.2); CALL WITH K. MILLER RE SAME (0.2); EMAILS WITH M. ROSENTHAL RE SAME (0.1).

1.00 BUFFONE, STEVEN P WORK ON CHANGE OF CONTROL ANALYSIS (0.5);
REVIEW K. MILLER'S DRAFT (0.5).

7.50 BANNISTER, J. ALAN REVIEW FURTHER REVISED TERM SHEETS AND
PREPARE FOR CALL (1.5); PARTICIPATE IN CALL WITH
LINKLATERS AND UNDERWRITER'S COUNSEL (2.0);
CALL WITH LINKLATERS AND CLIENT IN
PREPARATION FOR CALL WITH UNDERWRITER (2.0);
REVIEW FURTHER REVISED TERM SHEETS AFTER
CALLS (2.0).

0.70 KHALIL, EMAD H ATTENTION TO MILBANK REQUEST TO SEE DIP
PROPOSALS AND OBJECTIONS FROM CERTAIN
PROPOSED DIP LENDERS (0.4); INTERNAL
COMMUNICATIONS RE: SAME INCLUDING WITH
ROTHSCHILD (0.3).

0.30 GLOWACKI, KENNETH A EMAILS AND TELEPHONE CONFERENCES WITH C.
MILLET AND J. WEISSER RE MEETING WITH
LITIGATION COUNSEL AND RESPONDING TO ELYSIAN
SUBPOENA (.3).

0.70 WEISSER, JOSHUA REVIEW AND ANALYSIS OF PORTFOLIO
INFORMATION PROVIDED IN RESPONSE TO
INVESTOR QUESTIONS (.4 HRS); RELATED
CORRESPONDENCE WITH INVESTOR COUNSEL (.3
HRS)

2.90 MILLER, KENNETH W REVIEW UPDATED [REDACTED] DILIGENCE TEMPLATES
AND CORRESPOND WITH A. CHATTERJEE
REGARDING ISSUES RELATED THERETO (.3); REVIEW
AND REVISE MEMO SUMMARIZING RESULTS OF
[REDACTED] DILIGENCE (.8); CORRESPOND WITH B.
DOUTON REGARDING WATERFALL ANALYSES (.2);
REVIEW AND COMMENT ON [REDACTED] DILIGENCE
TEMPLATES (1.2); REVIEW UPDATED DRAFT OF
[REDACTED] DILIGENCE MEMO AND TEMPLATES (.4).

0.20 LIU, SERENA G [FALCON] REVISE TIDE NOTICE LETTER;
COMMUNICATE TO CLIENT REGARDING SAME.

2.10 MEDRANO, KEVIN A REVIEW AND PREPARE [REDACTED]
SECTIONS OF PORTFOLIO COMPANY DILIGENCE
MEMO.

10.50 HARRISON, JEFFREY K PERFORM DUE DILIGENCE REVIEW OF ARCAPITA PORTFOLIO COMPANIES.

4.80 CHATTERJEE, AYESHA REVIEW ██████████ AGREEMENTS IN RESPONSE TO COMMENTS FROM K. MILLER ON DILIGENCE TEMPLATES AND DILIGENCE MEMO (1.8); DRAFT AND REVISE DILIGENCE MEMO (3.0).

07/27/12

0.40 ROSENTHAL, MICHAEL A TELEPHONE WITH J. GRAVES REGARDING IPO MOTION (.2); EMAIL FROM M. AUSTIN REGARDING IPO ISSUES (.2)

1.20 BUFFONE, STEVEN P REVIEW AND REVISE WATERFALL ANALYSIS; SEVERAL EMAILS RE SAME.

2.20 KHALIL, EMAD H ATTENTION TO EMAILS/DISCUSSIONS RE: ABILITY TO SHARE DIP PROPOSALS WITH UCC PROFESSIONALS INCLUDING DISCUSSIONS WITH ██████████
██████████
██████████ CONSIDER APPROPRIATE SHARIA COMPLIANT TERMS/STRUCTURE (1.2); REVIEW PROPOSALS ██████████ TO BE TRANSMITTED TO UCC PROFESSIONALS ██████████ (1.0).

0.30 THOMAS, C. WILLIAM CALL WITH A. KIM REGARDING U.S. REGULATORY ISSUES.

0.80 WEISSER, JOSHUA CORRESPONDENCE REGARDING KPMG REPORTS AND LEGAL REVIEW OF SAME (.4 HRS); REVIEW OF KPMG REPORTS (.4 HRS).

4.20 MILLER, KENNETH W REVIEW AND REVISE MEMO SUMMARIZING ██████████
██████████
ON ARCAPITA HQ AND ██████████
██████████ AND CORRESPOND WITH J. WEISSER REGARDING SAME (.4); REVIEW UPDATED ██████████
██████████ AND CORRESPOND WITH S. HANDLER AND K. MEDRANO REGARDING SAME (.3); REVIEW UPDATED DILIGENCE MEMO AND DISTRIBUTE TO ARCAPITA AND KPMG TEAMS FOR REVIEW (.7); UPDATE CHANGE OF CONTROL GRID AND SEND TO ARCAPITA TEAM FOR REVIEW (1.8).

0.10 LIU, SERENA G [FALCON] REVISE NOTICE OF OCP PAYMENTS.

2.00 MEDRANO, KEVIN A REVIEW AND PREPARE [REDACTED] SECTIONS OF PORTFOLIO COMPANY DILIGENCE MEMO.

1.10 HARRISON, JEFFREY K REVIEW AND REVISE DILIGENCE MEMO FOR [REDACTED] PER QUALITY CONTROL COMMENTS.

2.80 GOSNELL HANDLER, STEPHENI DRAFT AND REVISE DRAFT DILIGENCE MEMORANDUM AND TEMPLATES FOR [REDACTED] (2.8).

07/28/12
0.40 WEISSER, JOSHUA REVIEW AND ANALYSIS OF KPMG REPORT (.3 HRS); RELATED INTERNAL CORRESPONDENCE (.1 HRS)

07/29/12
0.50 MILLER, KENNETH W REVIEW KPMG REPORT [REDACTED] AND CORRESPOND WITH J. WEISSER REGARDING SAME (.5).

07/30/12
0.20 ROSENTHAL, MICHAEL A EMAILS WITH COMPANY REGARDING LUSAIL LEASE PAYMENT (.2)

1.00 BUFFONE, STEVEN P SEVERAL EMAILS RE DILIGENCE AND CHANGE OF CONTROL ISSUES.

2.30 BANNISTER, J. ALAN CALL WITH LINKLATERS RE: PARAGRAPH 15; CORRESPONDENCE WITH CLIENT AND M. ROSENTHAL; CALL WITH J. GRAVES.

2.40 WEISSER, JOSHUA PREPARE FOR AND ATTEND CALL REGARDING [REDACTED] FUNDING ISSUES (.3 HRS.); INTERNAL DISCUSSIONS REGARDING SAME (.3 HRS.); REVIEW, ANALYZE AND REVISE CONFIDENTIALITY AGREEMENT RELATED TO SAME (1.2 HRS.); RELATED DISCUSSION WITH C. MILLET (.2 HRS.); DRAFT MEMORADUM TO CLIENT REGARDING CONFIDENTIALITY ISSUE (.4 HRS).

1.10 MILLER, KENNETH W REVIEW BACKUP MATERIALS PROVIDED FOR [REDACTED] WATERFALL AND CORRESPOND WITH A. CHATTERJEE REGARDING SAME (.5); REVIEW BACKUP MATERIALS PROVIDED FOR [REDACTED] WATERFALL AND CORRESPOND WITH K. MCCORD REGARDING SAME (.3); REVIEW BACKUP MATERIALS PROVIDED FOR FALCON WATERFALL AND CORRESPOND WITH A. CHATTERJEE REGARDING SAME (.3).

0.20 LIU, SERENA G [FALCON] SERVE NOTICE OF CERTAIN PAYMENTS TO TIDE IN ACCORDANCE WITH FALCON JOINT ADMINISTRATION ORDER.

07/31/12

0.20 BUFFONE, STEVEN P CALL WITH K. MILLER.

0.40 BANNISTER, J. ALAN REVIEW AND RESPOND TO CORRESPONDENCE RE: PARAGRAPH 15 OF ORDER.

0.80 KHALIL, EMAD H REVIEW [REDACTED] AND DISCUSSIONS REGARDING SAME (INCLUDING PROCESS ISSUES) (0.4); ATTENTION TO DISCUSSIONS/EMAILS RE: SHARING [REDACTED] [REDACTED] AND PROPOSED CALL WITH HOULIHAN (0.4).

0.30 GLOWACKI, KENNETH A EMAILS AND TELEPHONE CONFERENCES WITH M. CASEY AND J. WEISSER RE: ELYSIAN LITIGATION AND SUBPOENA (.3).

5.00 WEISSER, JOSHUA PREPARE FOR AND ATTEND CONFERENCES WITH CLIENT REGARDING DEAL FUNDING (3.30 HRS.); RELATED DISCUSSIONS WITH E. FLECK (.7 HRS); RELATED CORRESPONDENCE TO CLIENT (.3 HRS); HEARING PREPARATION RELATED TO IPO FUNDING (.7 HRS.);

0.30 WEISSER, JOSHUA CONFERENCE WITH CLIENT REGARDING ELLYSIAN PORTFOLIO COMPANY ISSUES

0.40 WEISSER, JOSHUA RESPOND TO ISSUES RAISED BY ROTHSCHILD REGARDING PORTFOLIO COMPANIES (.3 HRS); REVIEW AND ANALYZE KPGM REPORT (.1 HRS).

- 1.40 MILLER, KENNETH W REVIEW MEMO SUMMARIZING BAHRAINIAN LAW ISSUES
RELATED TO PROPOSED RESTRUCTURING (.6);
REVIEW AND CONSIDER IMPACT OF CHANGE OF
CONTROL PROVISIONS ON PROPOSED
RESTRUCTURING PLAN (.8).
- 1.80 HOROWITZ, DANIEL REVIEW AND REVISE NDA.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

FALCON
30561-00128

For Services Rendered Through July 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	8.90	\$ 995.00	\$ 8,855.50
MICHAEL A. ROSENTHAL	0.40	1,045.0	418.00
MATTHEW K. KELSEY	0.90	785.00	706.50
JOSHUA WEISSER	0.20	735.00	147.00
JEREMY L. GRAVES	60.20	595.00	35,819.00
REID F. RECTOR	5.40	195.00	<u>1,053.00</u>
Total Services			\$ 46,999.00

Total Services, Costs/Charges 46,999.00

BALANCE DUE \$ 46,999.00

FALCON
30561-00128

Detail Services:

07/02/12	1.70	GRAVES, JEREMY L	E-MAILS WITH TIDE LITIGATION TEAM DISCUSSING THE PENDING LIFT STAY MOTION (.2); DRAFT 9019 MOTION FOR APPROVAL OF THE ENTERPRISE SETTLEMENT (1.5).
07/03/12	1.90	GRAVES, JEREMY L	E-MAILS WITH C. MILLET REGARDING TIDE LIFT STAY MOTION (.2); DRAFT 9019 MOTION FOR APPROVAL OF ENTERPRISE SETTLEMENT (1.7).
07/05/12	1.30	MILLET, CRAIG H	CONFERENCE CALL WITH K&S RE STRATEGY AND STATUS OF TIDE LITIGATION AND FOLLOW UP EMAILS (.9); REVISE TALKING POINTS RE EFFECT OF BANKRUPTCY (.4).
	3.10	GRAVES, JEREMY L	DRAFT 9019 MOTION FOR APPROVAL OF SETTLEMENT WITH ENTERPRISE (1.0); TELECONFERENCE WITH LITIGATION TEAM REGARDING TIDE STRATEGY (.7); DRAFT TALKING POINTS FOR DISCUSSION WITH TIDE (1.4).
07/07/12	0.70	GRAVES, JEREMY L	TELECONFERENCE WITH LINKLATERS REGARDING PROPOSED TRANSACTION.
07/09/12	0.30	GRAVES, JEREMY L	REVISE AND EDIT 9019 MOTION PER COMMENTS OF C. MILLET.
07/10/12	0.40	GRAVES, JEREMY L	TELECONFERENCE WITH J. WEISSER REGARDING LIFT STAY MOTION (.1); E-MAILS WITH MORGAN LEWIS REGARDING 9019 (.1); CORRESPOND WITH MILBANK REGARDING SAME (.2).
07/11/12	0.50	KELSEY, MATTHEW K	COORDINATE WITH J. GRAVES AND J. CONTRERAS REGARDING FALCON SETTLEMENT MOTION.

1.10	GRAVES, JEREMY L	FINALIZE 9019 MOTION FOR APPROVAL OF ENTERPRISE SETTLEMENT FOR FILING.
07/13/12		
0.70	GRAVES, JEREMY L	CONFERENCE WITH N. KLEIN REGARDING PRIVILEGED MEMO.
07/16/12		
0.30	GRAVES, JEREMY L	COMMUNICATIONS WITH COMMITTEE REGARDING LIFT STAY MOTION (.1); E-MAILS REGARDING STATUS OF 9019 MOTION (.2).
07/17/12		
0.50	MILLET, CRAIG H	EMAILS RE OUTCOME AND RECOVERIES IN FALCON LITIGATION FOR BUSINESS PLAN.
0.40	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE RELATING TO FALCON ESCROW AND LITIGATION ISSUES.
0.30	GRAVES, JEREMY L	TELECONFERENCE WITH COMMITTEE REGARDING 9019 MOTION.
0.50	GRAVES, JEREMY L	E-MAILS WITH M. ROSENTHAL, C. MILLET, AND B. DOUTON REGARDING TIDE LITIGATION (.5).
07/18/12		
3.70	GRAVES, JEREMY L	DRAFT OPPOSITION TO LIFT STAY MOTION (3.7).
07/19/12		
0.20	WEISSER, JOSHUA	CONFERENCE REGARDING FALCON REQUIRED REPORTING
4.80	GRAVES, JEREMY L	DRAFT OPPOSITION TO LIFT STAY MOTION (4.8).
07/20/12		
8.90	GRAVES, JEREMY L	DRAFT OPPOSITION TO LIFT STAY MOTION (8.9).
07/21/12		
2.40	GRAVES, JEREMY L	DRAFT OPPOSITION TO LIFT STAY MOTION (2.4).

07/23/12
1.90 GRAVES, JEREMY L DRAFT OBJECTION TO TIDE LIFT STAY MOTION.

07/24/12
12.40 GRAVES, JEREMY L DRAFT OBJECTION TO TIDE LIFT STAY MOTION.

07/25/12
3.30 MILLET, CRAIG H REVISE OPPOSITION TO TIDE'S MOTION FOR RELIEF FROM STAY; EMAILS RE SAME.

0.40 ROSENTHAL, MICHAEL A REVIEW RESPONSE TO LIFT STAY MOTION (.4)

0.30 GRAVES, JEREMY L E-MAILS WITH C. MILLET REGARDING OBJECTION TO TIDE LIFT STAY MOTION (.1); REVISE AND EDIT OBJECTION (.2).

07/26/12
0.40 MILLET, CRAIG H EMAILS RE REVISIONS TO OPPOSITION TO TIDE MOTION FOR RELIEF FROM STAY AND FORWARDING TO COMMITTEE AND JPL.

3.10 GRAVES, JEREMY L REVISE AND EDIT LIFT STAY OBJECTION BASED ON COMMENTS OF C. MILLET (3.1).

5.40 RECTOR, REID F CITE CHECK RESPONSE OPPOSING MOTION TO LIFT AUTOMATIC STAY; PROOFREAD AND REVISE SAME; MEET WITH J. GRAVES TO DISCUSS.

07/27/12
0.30 GRAVES, JEREMY L E-MAILS WITH CREDITORS' COMMITTEE AND JPL REGARDING OBJECTION TO LIFT STAY MOTION.

07/28/12
2.10 GRAVES, JEREMY L REVISE AND EDIT LIFT STAY OBJECTION.

07/29/12
3.80 GRAVES, JEREMY L REVISE AND EDIT OBJECTION TO LIFT STAY MOTION (2.6); FINALIZE AND FILE OBJECTION TO LIFT STAY MOTION (1.2).

07/30/12

0.50 MILLET, CRAIG H

PREPARATION FOR HEARINGS ON 9019 MOTION AND
TIDE MOTION FOR RELIEF FROM STAY.

07/31/12

2.90 MILLET, CRAIG H

CONFERENCE WITH D. ZDUNCEWICZ RE HOPPER
ADVERSARY ACTION AND PRETRIAL CONFERENCE
AND EMAILS RE SAME (.5); PREPARE FOR HEARINGS
ON 9019 MOTION AND TIDE MOTION FOR RELIEF
FROM STAY (2.4).

5.50 GRAVES, JEREMY L

DRAFT ORAL ARGUMENT OUTLINE FOR OPPOSITION
TO TIDE'S MOTION TO LIFT THE STAY (4.9); INTERNAL
E-MAILS AND RESEARCH RELATED TO SCHEDULING
ORDER IN THE HOPPER ADVERSARY (.6).

EXHIBIT B

Expenses Incurred During the Compensation Period

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

DISBURSEMENTS
30561-00122

<u>COSTS/CHARGES</u>	<u>TOTAL</u>
IN HOUSE DUPLICATION	\$ 1,414.30
LODGING	6,818.65
MEALS	3,242.49
MEETING EXPENSE	156.17
MESSENGER AND COURIER EXPENSE	188.20
ON-LINE RESEARCH (LEXIS)	1,373.09
ON-LINE RESEARCH (WESTLAW)	7,653.18
ON-LINE RESEARCH NEXIS - MAIN	250.00
POSTAGE	12.80
SPECIALIZED RESEARCH/FILING FEES	452.50
TELEPHONE CHARGES	1,110.64
TRANSCRIPTS/DIGESTING	2,460.25
TRAVEL - AIR & RAIL	16,118.39
TRAVEL - MISCELLANEOUS (TIPS)	81.04
TRAVEL - TAXI & OTHER MODES/MILES	1,479.83
VIDEO CONFERENCING	<u>1,307.96</u>
Total Costs/Charges	<u>44,119.49</u>
BALANCE DUE	<u>\$ 44,119.49</u>

DISBURSEMENTS
30561-00122

Detail Costs/Charges:

In House Duplication

05/25/12	19.30	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 05/25/12
05/28/12	215.00	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 05/28/12
05/30/12	791.60	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 05/30/12
05/31/12	11.20	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 05/31/12
06/04/12	31.80	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 06/04/12
06/08/12	12.80	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 06/08/12
06/13/12	20.90	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 06/13/12
06/18/12	20.20	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 06/18/12
06/19/12	139.70	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 06/19/12
07/03/12	111.00	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 07/03/12
07/05/12	22.50	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 07/05/12
07/10/12	0.40	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 07/10/12
07/12/12	1.20	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 07/12/12
07/18/12	5.90	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 07/18/12
07/19/12	4.10	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 07/19/12
07/20/12	1.30	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 07/20/12
07/22/12	1.00	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 07/22/12

Invoice Date: August 9, 2012

Due and Payable Upon Receipt

Invoice No. 2012081564

07/25/12 0.30 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 07/25/12
07/26/12 1.30 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 07/26/12
07/27/12 2.60 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 07/27/12
07/30/12 0.20 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 07/30/12

Lodging

05/24/12 1,790.16 VENDOR: CRAIG H. MILLET; INVOICE#: 05/21-05/24/12; DATE:
5/24/2012 - NEW YORK, NY/SOFITEL HOTEL/ROOM,
PHONE/ATTEND HEARINGS
06/01/12 1,267.11 VENDOR: CRAIG H. MILLET; INVOICE#: 05/29-06/01/12; DATE:
6/1/2012 - NEW YORK, NY/SOFITEL HOTEL/ROOM/ATTEND
HEARINGS
06/16/12 2,815.30 VENDOR: CRAIG H. MILLET; INVOICE#: 06/10-06/16/12; DATE:
6/16/2012 - LONDON/METROPOLITAN HOTEL/PHONE,
ROOM/ATTEND MEETINGS AT ROTHSCHILD LONDON
07/11/12 946.08 VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 07/09-07/11/12;
DATE: 7/11/2012 - 07/09-07/11/12 CHANCERY COURT HOTEL
ROOM; CLIENT MEETINGS LONDON, ENGLAND

Meals

05/24/12 82.69 VENDOR: CRAIG H. MILLET; INVOICE#: 05/21-05/24/12; DATE:
5/24/2012 - NEW YORK, NY/SOFITEL HOTEL/MEALS/ATTEND
HEARINGS
05/24/12 86.30 VENDOR: CRAIG H. MILLET; INVOICE#: 05/21-05/24/12; DATE:
5/24/2012 - NEW YORK, NY/MEALS/ATTEND HEARINGS
06/01/12 234.21 VENDOR: CRAIG H. MILLET; INVOICE#: 05/29-06/01/12; DATE:
6/1/2012 - NEW YORK, NY/MEALS/ATTEND HEARINGS
06/01/12 64.44 VENDOR: CRAIG H. MILLET; INVOICE#: 05/29-06/01/12; DATE:
6/1/2012 - NEW YORK, NY/SOFITEL HOTEL/MEALS/ATTEND
HEARINGS
06/16/12 583.56 VENDOR: CRAIG H. MILLET; INVOICE#: 06/10-06/16/12; DATE:

6/16/2012 - LONDON/MEALS/ATTEND MEETINGS AT
ROTHSCHILD LONDON

06/16/12	340.79	VENDOR: CRAIG H. MILLET; INVOICE#: 06/10-06/16/12; DATE: 6/16/2012 - LONDON/METROPOLITAN HOTEL/MEALS/ATTEND MEETINGS AT ROTHSCHILD LONDON
06/24/12	698.64	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1196259; DATE: 6/24/2012 - 6/19/12 LUNCH (X10) FOR M. ROSENTHAL RE: ARCAPITA #277414653
06/24/12	160.16	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1196259; DATE: 6/24/2012 - 6/19/12 LUNCH (X15) FOR M. ROSENTHAL RE: ARCAPITA #277598703
06/30/12	32.07	VENDOR: EAT ONLINE; INVOICE#: 2012/06/551; DATE: 6/30/2012 R. GROUTCHKA - LATE DINNER AT THE OFFICE 06/12.
06/30/12	25.87	VENDOR: EAT ONLINE; INVOICE#: 2012/06/551; DATE: 6/30/2012 A. MARTIN - LATE DINNER AT THE OFFICE 06/12.
06/30/12	99.53	VENDOR: EAT ONLINE; INVOICE#: 2012/06/551; DATE: 6/30/2012 O. VUILLOD - LATE DINNERS AT THE OFFICE 06/12
07/11/12	4.67	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 07/09-07/11/12; DATE: 7/11/2012 - 07/09-07/11/12 CHANCERY COURT HOTEL/MEALS; CLIENT MEETINGS LONDON, ENGLAND
07/11/12	829.56	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 07/09-07/11/12; DATE: 7/11/2012 - 07/10/12 MEALS; CLIENT MEETINGS LONDON, ENGLAND
<u>Meeting Expense</u>		
07/03/12	156.17	VENDOR: GIBSON DUNN & CRUTCHER RE PETTY CASH; INVOICE#: 02072012; DATE: 6/14/2012 C MILLET - MEETINGS
<u>Messenger and Courier Expense</u>		
06/17/12	23.32	VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 157164; DATE: 6/17/2012 - 6/11/12 J. DEBARTOLO, GDC TO RICHARD MORRISSEY @ OFFICE OF THE US TRUSTEE, 33 WHITEHALL STREET #W0750206
06/17/12	22.50	VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 157164; DATE: 6/17/2012 - 6/13/12 J. DEBARTOLO, GDC TO SEAN H. LANE

@ UNITED STATES BANKRUPTCY COURT, ONE BOWLING GREEN
#W0751165

06/17/12 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 157164;
DATE: 6/17/2012 - 6/13/12 J. DEBARTOLO, GDC TO RICHARD
MORRISSEY @ OFFICE OF THE TRUSTEE @ 33 WHITEHALL
STREET #W0751180

06/21/12 15.02 VENDOR: FEDERAL EXPRESS CORPORATION INVOICE#: FEDX-
20120629 DATE: 6/29/2012 SHIP DATE 06/21/2012 AIRBILL NO:
494905287524 FROM: JAMES DEBARTOLO, GIBSON DUNN AND
CRUTCHER, NEW YORK, NY TO: JONATHAN LEVINE, ANDREWS
KURTH LLP, NEW YORK, NY

06/26/12 42.32 VENDOR: FEDERAL EXPRESS CORPORATION INVOICE#: FEDX-
20120629 DATE: 6/29/2012 SHIP DATE 06/26/2012 AIRBILL NO:
494905288233 FROM: MICHAEL A. ROSENTHAL, GIBSON DUNN
AND CRUTCHER, NEW YORK, NY TO: LAWRENCE R HIRSH,
ALVAREZ MAZSAL, ATLANTA, GA

06/30/12 23.32 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 158237;
DATE: 6/30/2012 - ACCT#GDC W0755149 06/25/12 J DEBARTOLO
GDC NY TO OFFICE OF THE TRUSSTEE, 33 WHITEHALL NY

06/30/12 39.22 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 158237;
DATE: 6/30/2012 - ACCT#GDC W0755156 06/25/12 J DEBARTOLO
GDC NY TO OFFICE OF THE TRUSSTEE, 33 WHITEHALL NY

On-Line Research (Lexis)

07/10/12 6.00 LEVIN, DOUG 07/10/12 30561-00101 LEXIS RESEARCH

07/19/12 35.31 GRAVES, JEREMY L 07/19/12 30561-00122 LEXIS
RESEARCH

07/20/12 66.00 GRAVES, JEREMY L 07/20/12 30561-00122 LEXIS
RESEARCH

07/21/12 11.31 GRAVES, JEREMY L 07/21/12 30561-00122 LEXIS
RESEARCH

07/24/12 6.00 GRAVES, JEREMY L 07/24/12 30561-00122 LEXIS
RESEARCH

07/24/12 1,171.85 CHATTERJEE, AYESHA 07/24/12 30561-00127 LEXIS

RESEARCH

07/25/12 46.62 LEVIN, DOUG 07/25/12 30561-00109 LEXIS RESEARCH

07/25/12 18.00 GRAVES, JEREMY L 07/25/12 30561-00122 LEXIS
RESEARCH

07/28/12 12.00 GRAVES, JEREMY L 07/28/12 30561-00122 LEXIS
RESEARCH

On-Line Research (Westlaw)

07/02/12 3,621.62 HOGAN, MARY KATE 07/02/12 30561-00113 WESTLAW
RESEARCH AND PRINTING CHARGES

07/03/12 89.72 WEISSER, JOSHUA 07/03/12 30561-00122 WESTLAW
RESEARCH AND PRINTING CHARGES

07/09/12 260.44 WEISSER, JOSHUA 07/09/12 30561-00122 WESTLAW
RESEARCH AND PRINTING CHARGES

07/10/12 339.69 KIM, BRIAN J 07/10/12 30561-00122 WESTLAW RESEARCH
AND PRINTING CHARGES

07/13/12 425.07 WEISSER, JOSHUA 07/13/12 30561-00122 WESTLAW
RESEARCH AND PRINTING CHARGES

07/15/12 195.10 WEISSER, JOSHUA 07/15/12 30561-00122 WESTLAW
RESEARCH AND PRINTING CHARGES

07/20/12 156.81 WEISSER, JOSHUA 07/20/12 30561-00122 WESTLAW
RESEARCH AND PRINTING CHARGES

07/20/12 12.43 GRAVES, JEREMY 07/20/12 30561-00122 WESTLAW
RESEARCH AND PRINTING CHARGES

07/23/12 147.22 LIU, SERENA 07/23/12 30561-00122 WESTLAW RESEARCH
AND PRINTING CHARGES

07/23/12 1,432.16 WEISSER, JOSHUA 07/23/12 30561-00122 WESTLAW
RESEARCH AND PRINTING CHARGES

07/24/12	216.00	WEISSER, JOSHUA	07/24/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
07/25/12	448.59	LIU, SERENA	07/25/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
07/26/12	105.39	LIU, SERENA	07/26/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
07/26/12	202.94	WEISSER, JOSHUA	07/26/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES

On-Line Research Nexis - Main

07/10/12	50.00	LEVIN, DOUG	07/10/12	30561-00101	NEXIS RESEARCH
07/12/12	50.00	LEVIN, DOUG	07/12/12	30561-00109	NEXIS RESEARCH
07/25/12	150.00	LEVIN, DOUG	07/25/12	30561-00109	NEXIS RESEARCH

Postage

06/13/12	6.40	J. CONTRERAS, (1) PIECE FIRST CLASS MAIL FLAT TO CT CORPORATION SYSTEM			
06/15/12	6.40	J. CONTRERAS, (1) PIECE FIRST CLASS MAIL FLAT TO LEGAL OFFICER			

Specialized Research/Filing Fees

07/09/12	125.56	BLOOMBERG, 6/12 - COMPANY/SECURITIES INFORMATION (R. KING)			
07/16/12	14.30	PACER, 6/12 - COURT INFORMATION			
07/24/12	312.64	ZAKHAR II, RICHARD D. 07/24/2012 CCH INTELLICONNECT			

Telephone Charges

06/07/12	510.23	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 7552090-0612; DATE: 6/7/2012 - 05/08-06/07/12 REIMB OF AT&T PHONE CHGS #214-755-2090			
06/28/12	110.78	VENDOR: JOSEPH ALAN BANNISTER; INVOICE#: 5735167-0612; DATE: 6/28/2012 - 05/29-06/28/12 REIMB OF VERIZON PHONE CHGS #646-573-5167			

07/01/12	4.92	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL
07/02/12	4.94	1(212)728-8822 07/02/2012 NEW YORK NY
07/02/12	4.18	1(212)698-3536 07/02/2012 NEW YORK NY
07/03/12	10.95	CONFERENCEING SERVICES BY JOSHUA WEISSER
07/03/12	5.51	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL
07/03/12	22.80	44-2079405765 07/03/2012 UN KINGDOM
07/05/12	1.90	44-7799068842 07/05/2012 UN KINGDOM
07/05/12	14.49	CONFERENCEING SERVICES BY JEREMY GRAVES
07/05/12	9.28	CONFERENCEING SERVICES BY KENNETH MILLER
07/05/12	21.98	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL
07/05/12	6.75	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL
07/09/12	1.52	44-7799068842 07/09/2012 UN KINGDOM
07/09/12	8.36	1(404)260-4050 07/09/2012 ATLANTA GA
07/10/12	1.90	1(212)530-5080 07/10/2012 NEW YORK NY
07/10/12	1.90	1(732)757-8679 07/10/2012 MIDDLETOWN NJ
07/10/12	7.23	CONFERENCEING SERVICES BY JOSHUA WEISSER
07/10/12	5.09	CONFERENCEING SERVICES BY MATTHEW KELSEY
07/10/12	5.45	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL

07/11/12	6.08	44-2078245640	07/11/2012 UN KINGDOM
07/12/12	1.97		CONFERENCING SERVICES BY JOSHUA WEISSER
07/12/12	3.42	1(413)229-0351	07/12/2012 SHEFFIELD MA
07/15/12	5.56		CONFERENCING SERVICES BY JEREMY GRAVES
07/15/12	9.59		CONFERENCING SERVICES BY KENNETH MILLER
07/16/12	2.66	1(404)815-3637	07/16/2012 ATLANTA GA
07/17/12	12.16	44-2070756542	07/17/2012 UN KINGDOM
07/17/12	11.02	44-2078245602	07/17/2012 UN KINGDOM
07/17/12	2.66	1(949)752-9777	07/17/2012 IRVINE CA
07/17/12	38.90		CONFERENCING SERVICES BY JEREMY GRAVES
07/17/12	9.21		CONFERENCING SERVICES BY MICHAEL ROSENTHAL
07/18/12	11.40	44-2070756542	07/18/2012 UN KINGDOM
07/18/12	1.14	1(631)470-6840	07/18/2012 HUNTINGTON NY
07/18/12	3.80	1(404)547-9874	07/18/2012 ATLANTA GA
07/18/12	4.84		CONFERENCING SERVICES BY JEFFREY TRINKLEIN
07/19/12	1.14	44-2078245602	07/19/2012 UN KINGDOM
07/19/12	3.04	1(973)643-5679	07/19/2012 NEWARK NJ
07/19/12	7.60		CONFERENCING SERVICES BY MICHAEL ROSENTHAL

07/20/12	3.18	CONFERENCEING SERVICES BY JOSHUA WEISSER
07/20/12	6.05	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL
07/20/12	8.46	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL
07/20/12	1.52	1(345)814-9110 07/20/2012 CAYMAN IS CI
07/20/12	1.14	44-2078245660 07/20/2012 UN KINGDOM
07/20/12	4.18	1(212)530-5140 07/20/2012 NEW YORK NY
07/20/12	3.18	CONFERENCEING SERVICES BY JOSHUA WEISSER
07/20/12	6.05	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL
07/20/12	8.46	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL
07/22/12	11.15	CONFERENCEING SERVICES BY JOSHUA WEISSER
07/23/12	6.08	973-17218203 07/23/2012 BAHRAIN
07/23/12	1.52	1(345)814-9110 07/23/2012 CAYMAN IS CI
07/23/12	7.22	44-2078245660 07/23/2012 UN KINGDOM
07/23/12	12.92	44-7748638195 07/23/2012 UN KINGDOM
07/24/12	14.06	971-43091002 07/24/2012 U A EMIRAT
07/24/12	6.84	44-2070756542 07/24/2012 UN KINGDOM
07/24/12	23.94	44-2070756542 07/24/2012 UN KINGDOM
07/24/12	3.80	44-2070756542 07/24/2012 UN KINGDOM
07/24/12	8.36	1(949)606-6299 07/24/2012 CAPSTR VLY CA

07/24/12	34.93	CONFERENCING SERVICES BY JOSHUA WEISSER
07/25/12	8.74	1(214)755-2090 07/25/2012 GRAND PRAR TX
07/25/12	2.28	44-2078245660 07/25/2012 UN KINGDOM
07/25/12	13.68	1(973)643-5679 07/25/2012 NEWARK NJ
07/25/12	1.14	1(646)573-5167 07/25/2012 NEW YORK NY
07/30/12	9.50	1(310)980-8529 07/30/2012 SNMN SNMN CA
07/31/12	3.69	CONFERENCING SERVICES BY JOSHUA WEISSER
07/31/12	2.22	CONFERENCING SERVICES BY JOSHUA WEISSER

Transcripts/Digesting

05/08/12	683.35	VENDOR: VERITEXT NEW YORK REPORTING CO.; INVOICE#: NY458509; DATE: 5/8/2012 - 5/7/12 TRANSCRIPT RE: ARCAPITA BANK FOR J. CONTRERAS/M. ROSENTHAL
06/04/12	776.40	VENDOR: VERITEXT NEW YORK REPORTING CO.; INVOICE#: NY463621; DATE: 6/4/2012 - 5/31/12 TRANSCRIP RE: ARCAPITA BANK FOR J. CONTRERAS/M. ROSENTHAL
06/27/12	823.55	VENDOR: VERITEXT NEW YORK REPORTING CO.; INVOICE#: NY467990; DATE: 6/27/2012 - 6/26/12 TRANSCRIPT RE: ARCAPITA BANK FOR J. CONTRERAS/M. ROSENTHAL
07/12/12	176.95	VENDOR: VERITEXT NEW YORK REPORTING CO.; INVOICE#: NY470162; DATE: 7/12/2012 - 7/9/12 TRANSCRIPT RE: ARCAPITA BANK FOR J. CONTERAS/M. ROSENTHAL

Travel - Air & Rail

06/01/12	7.00	VENDOR: CRAIG H. MILLET; INVOICE#: 05/29-06/01/12; DATE: 6/1/2012 - NEW YORK, NY/SUBWAY FARE/ATTEND HEARINGS
06/16/12	141.24	VENDOR: CRAIG H. MILLET; INVOICE#: 06/10-06/16/12; DATE: 6/16/2012 - LONDON/RAIL FARE/ATTEND MEETINGS AT ROTHSCHILD LONDON

07/03/12	5,161.85	AMERICAN EXPRESS LT0708 INVOICE: 93168 INV. DATE: 07/03/2012 TICKET: 7071526975 TRAVEL DATES: 07/08/2012 - 07/08/2012 PASSENGER: MILLET/CRAIG HOWLAND ITINERARY: LAX/JFK/LAX
07/06/12	-5,112.60	AMERICAN EXPRESS LT0708 INVOICE: 93257 INV. DATE: 07/06/2012 TICKET: 7071526975 TRAVEL DATES: 07/08/2012 - 07/08/2012 PASSENGER: MILLET/CRAIG HOWLAND ITINERARY: LAX/JFK/LAX
07/11/12	29.55	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 07/09-07/11/12; DATE: 7/11/2012 - 07/11/12 RAIL FARE; CLIENT MEETINGS LONDON, ENGLAND
07/11/12	11,374.00	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 07/09-07/11/12; DATE: 7/11/2012 - 07/09-07/11/12 NY-LONDON, ENGLAND-NY (ORIG: TKT#7073903042; EXCHG: TKT#BA7073903124) AIRFARE; CLIENT MEETINGS LONDON, ENGLAND
07/11/12	49.25	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 07/09-07/11/12; DATE: 7/11/2012 - 07/09-07/11/12 (TKT#XD0576572082) AIRFARE SERVICE; CLIENT MEETINGS LONDON, ENGLAND
07/11/12	49.25	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 07/09-07/11/12; DATE: 7/11/2012 - 07/09-07/11/12 (TKT#XD0576690284) AIRFARE EXCHANGE; CLIENT MEETINGS LONDON, ENGLAND
07/17/12	4,418.85	AMERICAN EXPRESS LT0722 INVOICE: 93673 INV. DATE: 07/17/2012 TICKET: 7076115564 TRAVEL DATES: 07/30/2012 - 07/30/2012 PASSENGER: MILLET/CRAIG HOWLAND ITINERARY: LAX/JFK/LAX
<u>Travel - Miscellaneous (tips)</u>		
05/24/12	20.00	VENDOR: CRAIG H. MILLET; INVOICE#: 05/21-05/24/12; DATE: 5/24/2012 - NEW YORK, NY/MISC. TIPS/ATTEND HEARINGS
06/01/12	30.00	VENDOR: CRAIG H. MILLET; INVOICE#: 05/29-06/01/12; DATE: 6/1/2012 - NEW YORK, NY/MISC. TIPS/ATTEND HEARINGS
06/16/12	31.04	VENDOR: CRAIG H. MILLET; INVOICE#: 06/10-06/16/12; DATE: 6/16/2012 - LONDON/MISC. TIPS/ATTEND MEETINGS AT ROTHSCHILD LONDON

Travel - Taxi & Other Modes/Miles

05/23/12	82.61	VENDOR: DIAL CAR INC.; INVOICE#: 1143093; DATE: 5/23/2012 - 5/8/12 A. ROGERS, 50 VANDERBILT AVENUE TO JFK AIRPORT #LA3644767
05/23/12	-4.00	VENDOR: DIAL CAR INC.; INVOICE#: 1143093; DATE: 5/23/2012 - 5/8/12 A. ROGERS, 50 VANDERBILT AVENUE TO JFK AIRPORT #LA3644767 (CREDIT FOR UNAUTHORIZED WAIT TIME)
05/24/12	65.00	VENDOR: CRAIG H. MILLET; INVOICE#: 05/21-05/24/12; DATE: 5/24/2012 - NEW YORK, NY/CAB FARE/ATTEND HEARINGS
05/30/12	147.94	VENDOR: DIAL CAR INC.; INVOICE#: 1143432; DATE: 5/30/2012 - LA3562502, M. WILLIAMS, GDC TO LITTLE SILVER, NJ.
06/06/12	52.57	VENDOR: DIAL CAR INC.; INVOICE#: 1143995; DATE: 6/6/2012 - LA1155435, M. KELSEY, 4/17/12, GDC TO 515 8TH AVE.
06/08/12	31.05	VENDOR: EXECUTIVE CHARGE,INC. (NY TAXI; INVOICE#: 3000639; DATE: 6/8/2012 - 221126, K. MCCORD, 6/6/12, GDC TO 135 CHARLES ST.
06/13/12	82.61	VENDOR: DIAL CAR INC.; INVOICE#: 1144289; DATE: 6/13/2012 - 5/29/12 C. MILLET, JFK AIRPORT TO 45 WEST 44 STREET #LA3561628
06/16/12	123.54	VENDOR: CRAIG H. MILLET; INVOICE#: 06/10-06/16/12; DATE: 6/16/2012 - LONDON/CAB FARE/ATTEND MEETINGS AT ROTHSCHILD LONDON
06/22/12	31.05	VENDOR: EXECUTIVE CHARGE,INC. (NY TAXI; INVOICE#: 3016264; DATE: 6/22/2012 - 253165, K. MCCORD, 6/5/12, GDC TO 135 CHARLES ST.
06/28/12	11.10	VENDOR: STEPHENIE ANN GOSNELL HANDLER; INVOICE#: 06/28/12; DATE: 6/28/2012 - NEW YORK, NY/CAB FARE/WORKED LATE
06/29/12	46.57	VENDOR: EXECUTIVE CHARGE,INC. (NY TAXI; INVOICE#: 3021695; DATE: 6/29/2012 - 328264, K. MEDRANO, 6/22/12, GDC TO BROOKLYN.
06/30/12	149.82	VENDOR: TAXIS G7; INVOICE#: 120169257; DATE: 6/30/2012 CAB FARES 06/12

06/30/12	31.23	VENDOR: TAXIS G7; INVOICE#: 120169257; DATE: 6/30/2012 CAB FARES 06/12
07/06/12	11.00	VENDOR: NEW YORK PETTY CASH; INVOICE#: 3085/2012; DATE: 7/6/2012 - #947 B. KIM, TAXI HOME FROM OFFICE 6/28/12 /BFG
07/11/12	58.26	VENDOR: RADIO TAXIS GROUP LIMITED; INVOICE#: 161782; DATE: 6/18/2012 J COX TAXI TO 23 THE MARLOWES
07/11/12	60.65	VENDOR: RADIO TAXIS GROUP LIMITED; INVOICE#: 161782; DATE: 6/20/2012 J COX TAXI TO NW8
07/11/12	429.43	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 07/09-07/11/12; DATE: 7/11/2012 - 07/09-07/11/12 CAB FARES; CLIENT MEETINGS LONDON, ENGLAND
07/20/12	21.50	VENDOR: NEW YORK PETTY CASH; INVOICE#: 3087/2012; DATE: 7/20/2012 - #1054 B. KIM, TAXI HOME FROM OFFICE 7/10, 7/18 /BFG
07/20/12	40.92	VENDOR: NEW YORK PETTY CASH; INVOICE#: 3087/2012; DATE: 7/20/2012 - #1058 M. KELSEY, TAXI 7/10 /BFG
07/20/12	6.98	VENDOR: AYESHA CHATTERJEE; INVOICE#: 07/20/12; DATE: 7/20/2012 - NEW YORK; LATE NIGHT TAXI
<u>Video Conferencing</u> 07/01/12	1,307.96	VENDOR: PROVIDEA CONFERENCING LLC; INVOICE#: 0072374-IN; DATE: 7/1/2012 - ACCT# GIBSON VIDEO CONFERENCE WITH CLIENT IN BAHRAIN ISDN CHARGES (M.ROSENTHAL)/M.SOUDERS