

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re

ARCAPITA BANK B.S.C.(C), et al.,

Debtors.

Chapter 11 Case No.

Case No. 12-11076 (SHL)

(Jointly Administered)

**COVER SHEET FOR THE FIRST INTERIM APPLICATION OF HOULIHAN LOKEY
CAPITAL, INC., FINANCIAL ADVISOR AND INVESTMENT BANKER TO THE
OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR INTERIM
ALLOWANCE OF COMPENSATION FOR PROFESSIONAL SERVICES RENDERED
AND REIMBURSEMENT OF ACTUAL AND NECESSARY EXPENSES INCURRED
FROM APRIL 12, 2012 THROUGH JULY 31, 2012**

NAME OF APPLICANT:	Houlihan Lokey Capital, Inc.
TIME PERIOD:	April 12, 2012 through July 31, 2012
DATE OF INTERIM RETENTION:	June 29, 2012 (<i>nunc pro tunc</i> to April 12, 2012)
AUTHORIZED TO PROVIDE PROFESSIONAL SERVICES TO:	Official Committee of Unsecured Creditors
CURRENT APPLICATION:	
Fees Incurred (Including 20% Holdback):	\$726,666.67
Expenses Incurred:	\$14,341.92
PRIOR APPLICATIONS:	
Fees Previously Requested:	N/A
Fees Previously Awarded:	N/A
Expenses Previously Requested:	N/A
Expenses Previously Awarded:	N/A

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In re

ARCAPITA BANK B.S.C.(C), et al.,

Debtors.

Chapter 11 Case No.

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**FIRST INTERIM APPLICATION OF HOULIHAN LOKEY CAPITAL, INC.,
FINANCIAL ADVISOR AND INVESTMENT BANKER TO THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS, FOR INTERIM ALLOWANCE OF
COMPENSATION FOR PROFESSIONAL SERVICES RENDERED AND
REIMBURSEMENT OF ACTUAL AND NECESSARY EXPENSES INCURRED
FROM APRIL 12, 2012 THROUGH JULY 31, 2012**

TO THE HONORABLE SEAN H. LANE,
UNITED STATES BANKRUPTCY JUDGE:

Houlihan Lokey Capital, Inc. (“Houlihan Lokey”), as financial advisor and investment banker to the Official Committee of Unsecured Creditors (the “Committee”) of Arcapita Bank B.S.C.(C), (“Arcapita Bank”) et al., the debtors and debtors-in-possession in the above captioned chapter 11 cases (collectively, the “Debtors”), and together with their non-debtor affiliates (“Arcapita”), hereby submits this first application (the "Application"), pursuant to sections 328, 330 and 331 of chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101 et seq. (as amended, the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), the Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases adopted by the Court on June 24, 1991 and most recently amended on December 4, 2009 (together, the “Local Guidelines”), the United States Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330, effective

January 30, 1996 (the “U.S. Trustee Guidelines”), and the Order Pursuant to Sections 105(a) and 331 of the Bankruptcy Code and Bankruptcy Rule 2016(a) Establishing Procedures for Interim Compensation And Reimbursement Of Expenses of Professionals, dated May 18, 2012 (Docket No. 159) (the “Interim Compensation Order”), for the allowance of interim compensation for professional services rendered from April 12, 2012 through and including July 31, 2012 (the “First Interim Compensation Period”), and for reimbursement of expenses incurred in connection with such services, and in support thereof respectfully represents as follows:

BACKGROUND

1. Bankruptcy Filing. On March 19, 2012 (the “Petition Date”), Arcapita and five of its affiliates commenced the above-captioned chapter 11 cases in this Court. On April 30, 2012, Falcon Gas Storage Co., Inc. (“Falcon”) commenced its case under chapter 11 of the Bankruptcy Code. The Debtors’ chapter 11 cases have been consolidated for procedural purposes and are being jointly administered pursuant to Rule 1015(b) of the Bankruptcy Rules. The Debtors are authorized to operate their businesses and manage their properties as debtors in possession pursuant to section 1107(a) and 1108 of the Bankruptcy Code. No trustee or examiner has been appointed in the chapter 11 cases.

2. Creditors’ Committee. On April 5, 2012, the United States Trustee for the Southern District of New York (the “U.S. Trustee”) appointed the Committee.

3. Jurisdiction. This Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. Venue of the chapter 11 cases is proper pursuant to 28 U.S.C. §§ 1408 and 1409. This matter is a core proceeding under 28 U.S.C. § 157(b)(2). The statutory predicates for the relief sought herein are sections 328, 330 and 331 of the Bankruptcy Code.

**RETENTION OF HOULIHAN LOKEY
AND SUMMARY OF PROFESSIONAL COMPENSATION
AND REIMBURSEMENT OF EXPENSES REQUESTED**

4. On June 29, 2012, pursuant to the Interim Order Under 11 U.S.C. §§ 328(a) and 1103 And Fed. R. Bankr. P. 2014 And 2016, And S.D.N.Y. LBR 2014-1 Authorizing The Employment and Retention Of Houlihan Lokey Capital, Inc., As Financial Advisor and Investment Banker To Official Committee Of Unsecured Creditors Of Arcapita Bank B.S.C(c) *nunc pro tunc* to April 12, 2012 (the “Interim Retention Order”), the Court authorized Houlihan Lokey’s interim retention as an investment banker and financial advisor for the Committee in these cases. The Interim Retention Order authorized Houlihan Lokey to receive compensation pursuant to the procedures set forth in the Bankruptcy Code, the Bankruptcy Rules, the Local Guidelines, the U.S. Trustee Guidelines, and the local rules and orders of this Court.

5. Houlihan Lokey prepared this application in accordance with the Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases adopted by the Court on November 24, 2009 (the “Local Guidelines”), the United States Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330, adopted on January 30, 1996 (the “UST Guidelines”), and the Order Pursuant to Sections 105(a) and 331 of the Bankruptcy Code and Bankruptcy Rule 2016(a) Establishing Procedures for Interim Compensation And Reimbursement Of Expenses of Professionals, dated May 18, 2012 (Docket No. 159) (the “Interim Compensation Order”), and collectively with the Local Guidelines and UST Guidelines, the “Guidelines”). Pursuant to the Local Guidelines, a certification regarding compliance with the Guidelines is attached hereto as Exhibit “A”.

6. Houlihan Lokey seeks allowance of the interim compensation for professional services rendered to the Committee in the aggregate amount of \$726,666.67, of which \$726,666.67 remains unpaid, and for reimbursement of expenses incurred in connection with the rendition of such services in the aggregate amount of \$14,341.92¹ during the First Interim Compensation Period, of which \$14,341.92 remains unpaid.

- (a) In accordance with the Interim Compensation Order, Houlihan Lokey submitted monthly fee statements to the Debtors seeking interim compensation and reimbursement of expenses. During the First Interim Compensation Period, Houlihan Lokey submitted the following fee statements:
 - (i) On July 30, 2012, pursuant to the Interim Compensation Order, Houlihan served its first fee statement for the period from April 12, 2012 through and including April 30, 2012 (the "First Fee Statement"). The First Fee Statement sought (i) an allowance of \$126,667.67 as compensation for services rendered (which was the \$200,000.00 total monthly fee pro-rated for the partial month of April) and (ii) the reimbursement of \$1,681.55 in expenses. As of the date hereof, Houlihan Lokey has not received any payments in regards to the First Fee Statement.
 - (ii) On August 3, 2012, pursuant to the Interim Compensation Order, Houlihan served its second fee statement for the period from May 1, 2012 through and including May 31, 2012 (the "Second Fee Statement"). The Second Fee Statement sought (i) an allowance of \$200,000.00 as compensation for services rendered and (ii) the reimbursement of \$6,962.07 in expenses. As of the date hereof, Houlihan Lokey has not received any payments in regards to the Second Fee Statement.
 - (iii) On August 9, 2012, pursuant to the Interim Compensation Order, Houlihan served its third fee statement for the period from June 1, 2012 through and including June 30,

¹ Houlihan Lokey has included all actual and necessary expenses processed by its accounting department for the First Interim Compensation Period. However, some vendors do not send regular invoices. As a result, it is possible that some expenses for this First Interim Compensation Period will be processed in subsequent periods. Accordingly, Houlihan Lokey reserves the right to seek reimbursement of additional expenses that may have been incurred during the First Interim Compensation Period, but which have not been accounted for in Houlihan Lokey's billing system as of the close of the First Interim Compensation Period.

2012 (the “Third Fee Statement”). The Third Fee Statement sought (i) an allowance of \$200,000.00 as compensation for services rendered and (ii) the reimbursement of \$3,775.79 in expenses. As of the date hereof, Houlihan Lokey has not received any payments in regards to the Third Fee Statement.

- (iv) On August 14, 2012, pursuant to the Interim Compensation Order, Houlihan served its fourth fee statement for the period from January 1, 2009 through and including January 31, 2008 (the “Fourth Fee Statement”). The Fourth Fee Statement sought (i) an allowance of \$200,000.00 as compensation for services rendered and (ii) the reimbursement of \$1,922.51 in expenses. As of the date hereof, Houlihan Lokey has not received any payments in regards to the Fourth Fee Statement.

7. Pursuant to Bankruptcy Rule 2016(a), there is no agreement or understanding between Houlihan Lokey and any other person for the sharing of compensation to be received for services rendered in these cases.

8. Houlihan Lokey respectfully submits that (a) the services provided by Houlihan Lokey were necessary for, and beneficial to, the Committee, (b) Houlihan Lokey has satisfied the requirements of Sections 328(a) of the Bankruptcy Code as set forth in this Court’s Interim Order dated June 29, 2012 (Docket No. 288) authorizing the interim retention and employment of Houlihan Lokey by the Committee *nunc pro tunc* to April 12, 2012 (the “Interim Retention Order”), and (c) the requested compensation is appropriate based on the complexity, importance and nature of the services provided.

9. Pursuant to the UST Guidelines and the Interim Retention Order, Houlihan Lokey has maintained a schedule setting forth all Houlihan Lokey professionals who have performed services in these chapter 11 cases during the First Interim Compensation Period, the capacities in which each such individual is employed by Houlihan Lokey and the aggregate number of hours expended by restructuring professionals in this matter, which totaled

approximately 3,900 hours for the period from April 12, 2012 through and including July 31, 2012, pursuant to the Interim Retention Order.

10. Houlihan Lokey does not maintain, in the normal course of providing financial advisory and investment banking services to its clients, detailed written time records, and does not bill its clients based on the number of hours expended by its professionals. However, Houlihan Lokey has maintained written records in half-hour increments of the time expended by its restructuring professionals in the rendition of professional services to the Committee in the First Interim Compensation Period in accordance with the terms of the Guidelines. Such time records were made in connection with the rendition of services by the person rendering such services. A schedule setting forth a list of all professionals who rendered services to the Committee and the total number of hours expended by each restructuring professional and by category during the First Interim Compensation Period as well as the associated detailed time entries by individual and category by month is annexed hereto as Exhibit "B".

11. Annexed hereto as Exhibit "C" is a schedule specifying the categories of expenses for which Houlihan Lokey is seeking reimbursement and the total amount of expenses in each category as well as the detailed expenses by month.

12. Houlihan Lokey has not received any payments from the Debtors other than those sought by this Application and those set forth in Houlihan Lokey's retention application.

SUMMARY OF SERVICES RENDERED

13. Houlihan Lokey has been retained as financial advisor and investment banker to the Committee in respect of all of the Debtors in these complex cases because of

Houlihan Lokey's extensive knowledge and reputation in financial restructuring, its familiarity with issues involved in these cases and the Committee's belief that Houlihan Lokey possesses the requisite resources and is well qualified to represent the Committee in these cases. During the First Interim Compensation Period, Houlihan Lokey rendered a broad range of professional services to the Committee in various areas, addressing critical issues faced by the Committee during these Chapter 11 cases. The services that Houlihan Lokey has been required to perform and has performed have been substantial and necessary in the Chapter 11 Cases. Houlihan Lokey has worked extensively with other professionals retained by the Committee, the Debtors, and the Debtors professionals (including but not limited to Alvarez & Marsal ("A&M") as financial advisor, Rothschild Inc. ("Rothschild") as investment banker, and Gibson, Dunn & Crutcher, LLP, ("Gibson") as counsel), while at the same time Houlihan Lokey has attempted to perform its services with the minimum amount of duplication with the Committee's other advisors.

14. The following summarizes the significant professional services by category rendered by Houlihan Lokey during the First Interim Compensation Period.

Cash Management & DIP

15. In the First Interim Compensation Period, Houlihan Lokey worked closely with the Debtors' advisors to understand the Debtors' liquidity profile and key components of cash inflows and outflows. Houlihan Lokey analyzed a number of monthly cash budgets, and assessed the merits of various uses of cash to maintain operations and to finance the investment portfolio. While FTI assessed certain components of the Debtors' cash flow forecasts, Houlihan Lokey focused on proposed deal fundings (described further below). Houlihan Lokey also participated in discussions with the Debtors' advisors regarding establishing a cash management protocol, and such discussions are ongoing.

16. Houlihan Lokey also worked with Rothschild regarding the Debtors' efforts to pursue debtor-in-possession ("DIP") financing. Houlihan Lokey had numerous calls with Rothschild regarding the process, the information memorandum and DIP budget discussion materials, reviewed draft materials, and provided input to Rothschild. Houlihan Lokey also analyzed DIP financing proposals submitted by prospective lenders. Houlihan Lokey provided the Committee with regular updates during the First Interim Compensation Period, prepared presentation materials regarding the Debtors' cash budgets and DIP forecasts, and provided the Committee with updates on discussions with potential DIP providers and anticipated timelines for the DIP financing process.

Deal Funding

17. In conjunction with the monthly cash budgets, there were a number of the Debtors' investment positions that required additional funding during the First Interim Compensation Period. The Debtor's advisors informed Houlihan Lokey of these requests prior to filing the associated cash budgets with the Court, so that Houlihan Lokey could analyze, opine, and present to the Committee for approval. As part of this process, Houlihan Lokey researched the background of the subject investment positions, assessed the merits and risks of each of the proposed fundings, and prepared analyses and recommendations for the Committee.

Corporate Issues

18. Arcapita's corporate structure is complicated and Houlihan Lokey spent a considerable amount of time with the Debtors and their advisors to get a good understanding of how the Debtors are structured. Specific areas of focus included how investment positions are financed and syndicated to outside investors, and the implications of how investments are owned and managed by various Arcapita entities. During the First Interim Compensation Period,

Houlihan Lokey prepared a comprehensive overview of the Debtors' corporate structure and related issues and presented it to the Committee.

19. Houlihan Lokey worked closely with the Debtors and their advisors during the First Interim Compensation period on a number of employee related matters, including assessment and implementation of a reduction-in-force ("RIF"), non-Debtor key employee retention plan, and a key employee incentive plan ("KEIP") for the Debtors' employees. Analysis included: (i) assessment of RIF size and impact on organizational structure (i.e. levels and functions affected); (ii) comparison of proposed payments versus minimum payments due by contract or statute to affected employees; and (iii) analysis of the potential cash and non-cash financial impact of RIF costs with and without the Global Settlement.

20. Houlihan Lokey reviewed the Debtors' proposed KEIP and KERP on a name-by-name basis, which included a review of the rationale for including affected employees, and in the case of the KEIP, an assessment of the reasonableness of associated targets/milestones. Houlihan Lokey presented the detailed plans and rationale to the Committee and worked with the Debtors' to modify certain aspects of the plans to address Committee recommendations.

Portfolio Analysis

21. Houlihan Lokey spent a significant amount of time during the First Interim Compensation Period analyzing the portfolio of real estate, private equity, and infrastructure investments. Due diligence activities included researching historical and projected performance, capital structure and liquidity prospects, and preparing various summary

presentations for the Committee. Key areas of focus included large real estate and infrastructure investments, in Europe and the Middle East.

22. During the First Interim Compensation period, Houlihan Lokey also performed a comprehensive analysis of the planned EuroLog IPO for the Committee. The analysis included (i) a financial due diligence and valuation of the investment funds included in the planned IPO; (ii) mapping and optimizing the flow of funds to the estate; (iii) exploring monetization alternatives to the suggested IPO; and (iv) considering alternative solutions for the debt maturities of the underlying assets. Houlihan Lokey delivered three presentations to the Committee: (i) a situation overview presentation; (ii) an update presentation regarding the IPO process and analysis of the underlying assets; and (iii) an analysis regarding flow of funds to the estate.

Plan of Reorganization

23. While Houlihan Lokey did not specify hours spent related to the plan of reorganization during the First Interim Compensation Period, senior members of the Houlihan Lokey team had discussions with the Debtors' advisors regarding plan of reorganization issues, including at meetings with the Debtors' advisors.

Communications with Committee & its Advisors

24. During the First Interim Compensation Period, the Committee's advisors participated in a number of weekly update calls to stay on top of and progress key issues of the cases. These calls included full Committee calls, as well as discussions with the Committee chair, and certain advisor-only calls to discuss key analyses, issues, and recommendations for the Committee.

25. In conjunction with these weekly calls, Houlihan Lokey drafted multiple presentations with analyses and summaries of the pertinent subjects, including deal funding, corporate issues, and DIP updates, in order to keep the Committee well-informed and apprised of key issues. Houlihan Lokey generally logged time in preparing these materials and for calls with the Committee's other advisors into specific categories based on the nature of the topics addressed.

Communications with Debtors & its Advisors

26. During the First Interim Compensation Period, Houlihan Lokey had many meetings and calls with the Debtors and in particular its advisors on a number of matters, including due diligence, management of the investment portfolio, liquidity needs and prospects, business plan development, and case milestones. Houlihan Lokey coordinated with A&M and Rothschild regarding the flow of information on specific issues and investment positions.

Communications with Non-Committee Creditors

27. From time to time, Houlihan Lokey fielded calls from creditors who are not on the Committee. These calls included answering questions regarding the Debtors' public statements and court filings.

Docket Maintenance / Court Hearings

28. Houlihan Lokey monitored the docket and downloaded filed motions and orders. Additionally, representatives of Houlihan Lokey were present at some of the court hearings during the First Interim Compensation Period, including the hearings on April 17, 2012 and the June 26, 2012, omnibus hearing where Houlihan Lokey's retention application was heard.

Case Administration

29. Houlihan Lokey spent time developing its retention application and preparing monthly fee statements during the First Interim Compensation Period. While Houlihan Lokey does not generally keep time records, Houlihan Lokey's Interim Retention Order stipulated, all restructuring personnel keep time and task records, which required time to create the appropriate template, for each restructuring employee to fill out each month and to compile this information monthly. For all other Houlihan Lokey employees associated with this case, a list of employees was compiled monthly.

30. In connection with Houlihan Lokey's retention, Houlihan Lokey financial staff also performed a comprehensive review of potential conflicts with various parties-in-interest in the case. The conflicts check was also reviewed by Houlihan Lokey's legal department.

31. During the First Interim Compensation Period, Houlihan Lokey researched bankruptcy court-approved fees paid to debtors' investment bankers and financial advisors in connection with other Chapter 11 proceedings in order to assess the reasonableness of advisory fees proposed by Rothschild. Additionally, Houlihan Lokey researched bankruptcy court-approved fees paid to investment bankers and financial advisors representing official committees of unsecured creditors in connection with Houlihan Lokey's own retention application. For each case, Houlihan Lokey analyzed both monthly fees and deferred restructuring fees approved by the courts relative to the debtors' total pre-petition obligations and other key metrics.

32. Given the amount of information gathered during the First Interim Compensation Period, Houlihan Lokey spent considerable time organizing all of the data onto its

internal network. Houlihan Lokey cataloged documents received directly from the Debtors and its advisors and downloaded significant number of documents from the Debtors' dataroom in connection to the KPMG reports and general distribution of investment specific information.

* * *

33. The professional services performed by Houlihan Lokey were necessary and appropriate to the administration of the Chapter 11 Cases and were in the best interests of the Committee and other parties in interest. Compensation for the services described above is commensurate with the complexity, importance, and nature of the problems, issues, or tasks involved.

ACTUAL AND NECESSARY DISBURSEMENTS OF HOULIHAN LOKEY

34. Houlihan Lokey has disbursed \$14,341.92 as expenses incurred in providing professional services during the First Interim Compensation Period. It is Houlihan Lokey's policy to charge its clients for all actual and necessary expenses incurred in connection with the engagement. The expenses charged to clients include, among other things, telephone and telecopier charges, regular mail and express mail charges, special or hand delivery charges, document processing, photocopying charges, travel expenses, expenses for "working meals," and computerized research. In accordance with the applicable factors enumerated in the Bankruptcy Code, it is respectfully submitted that the amount requested by Houlihan Lokey is fair and reasonable given (a) the complexity of these cases, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title.

35. In addition, because the location of the Debtors' businesses in relation to Houlihan Lokey's offices, long distance telephone calls were often required. In some instances, overnight delivery of documents and other materials was required as a result of circumstances

necessitating the use of such express services. These disbursements are not included in Houlihan Lokey's overhead. Houlihan Lokey has made every effort to minimize its disbursements in these cases. The actual expenses incurred in providing professional services were absolutely necessary, reasonable, and justified under the circumstances to serve the needs of the Committee.

THE REQUESTED COMPENSATION SHOULD BE ALLOWED

36. Houlihan Lokey respectfully submits that the services for which it seeks compensation in the Application were necessary for, and beneficial to, the Committee and that Houlihan Lokey has satisfied the requirements of sections 328(a), 330(a), and 331 of the Bankruptcy Code as set forth in the Interim Retention Order. Houlihan Lokey's requested compensation is appropriate based on the complexity, importance and nature of the services provided, and is consistent with the customary compensation charged by comparable professionals both in and out of the bankruptcy context. Houlihan Lokey therefore respectfully requests that the Court grant the relief requested in this Application.

NO DUPLICATION OF SERVICE

37. Houlihan Lokey has developed a cooperative working relationship on behalf of the Committee with Milbank as the Committee's counsel and the Committee's financial advisor, FTI. Because each firm has been aware of the others' role and services to the Committee, Houlihan Lokey believes that no unnecessary duplication of services has occurred.

NO PRIOR REQUEST

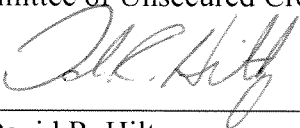
38. No previous motion for the relief sought herein has been made to this or any other court.

CONCLUSION

WHEREFORE, Houlihan Lokey respectfully requests the Court enter an order substantially in the form attached hereto as Exhibit D, conforming to the amounts set forth in Schedule A, attached hereto: (a) allowing Houlihan Lokey (i) an interim allowance of compensation for professional services rendered during the First Interim Compensation Period in the amount of \$726,666.67, of which \$726,666.67 is unpaid, and reimbursement for actual and necessary expenses Houlihan Lokey incurred during the First Interim Compensation Period in the amount of \$14,341.92, of which \$14,341.92 is unpaid, for a total award of \$741,008.59; (ii) the allowance of such compensation for professional services rendered and reimbursement of actual and necessary expenses incurred be without prejudice of Houlihan Lokey's right to seek additional compensation for expenses incurred during the First Interim Compensation Period which were not processed at the time of this Application; and (iii) such other and further relief as is just and proper, and (b) authorizing and directing the Debtors to pay Houlihan Lokey \$741,008.59, which is the total amount unpaid and due to Houlihan Lokey for services rendered and expenses incurred.

Dated: New York, New York
August 15 20 12

HOULIHAN LOKEY CAPITAL, INC.
Financial Advisor and Investment Banker to the Official
Committee of Unsecured Creditors

By: 

David R. Hilty
Managing Director

245 Park Avenue, 20th Floor
New York, New York 10167
Telephone: (212) 497-4100
Facsimile: (212) 661-1070

EXHIBIT A

HILTY CERTIFICATION

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re

**ARCAPITA BANK B.S.C.(C), et al.,

Debtors.**

Chapter 11 Case No.

Case No. 12-11076 (SHL)

(Jointly Administered)

**CERTIFICATION UNDER GUIDELINES FOR FEES AND
DISBURSEMENTS FOR PROFESSIONALS IN RESPECT OF
FIRST APPLICATION OF HOULIHAN LOKEY CAPITAL, INC.,
FOR INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES**

I, David R. Hilty, hereby certify that:

1. I am a managing director with the applicant firm, Houlihan Lokey Capital, Inc., ("Houlihan Lokey"), as investment banker and financial advisor for the Official Committee of Unsecured Creditors (the "Committee") for the jointly administered chapter 11 cases of Arcapita Bank B.S.C(c), et. al. (together, the "Debtors"), in respect of compliance with the Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases adopted by the Court on December 4, 2009 (the "Local Guidelines"), the United States Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330, adopted January 30, 1996 (the "UST Guidelines") and the Order Pursuant to Sections 105(a) and 331 of the Bankruptcy Code and Bankruptcy Rule 2016(a) Establishing Procedures for Interim Compensation And Reimbursement Of Expenses of Professionals, dated May 18, 2012 (Docket No. 159) (the "Interim Compensation Order," and collectively with the Amended Local Guidelines and UST Guidelines, the "Guidelines").

2. This certification is made in respect of Houlihan Lokey's application, dated August 15, 2012, (the "Application"), for interim compensation and reimbursement of expenses for the period commencing April 12, 2012, through and including July 31, 2012, (the "First Interim Compensation Period") in accordance with the Guidelines.

3. In respect of section A.1 of the Local Guidelines, I certify that:

- (a) I have read the application;
- (b) To the best of my knowledge, information, and belief formed after reasonable inquiry, the fees and disbursements sought fall within the Local Guidelines;
- (c) The Application respectfully requests that this Court enter an Order awarding Houlihan Lokey \$726,666.67 as compensation for services rendered during the First Interim Compensation Period and \$14,341.92 as reimbursement of reasonable actual and necessary expenses incurred in connection with such services;
- (d) The fees and disbursement requested in the Application are billed in accordance with practices customarily employed by Houlihan Lokey and generally accepted by Houlihan Lokey's clients; and
- (e) In providing a reimbursable service, Houlihan Lokey does not make a profit on that service, whether the service is performed by Houlihan Lokey in-house or through a third party.

4. In respect of section A.2 of the Local Guidelines and as required by the Interim Compensation Order, I certify that Houlihan Lokey has provided, on a monthly basis or as soon as reasonably possible, statements of Houlihan Lokey's fees and disbursements accrued during the previous month, in accordance with the Interim Compensation Order (as defined in the Application), to the Debtors, the Debtors' counsel, the Committee's counsel, and the Office of the United States Trustee for the Southern District of New York and has filed such statements with this Court.

5. In respect of section A.3 of the Local Guidelines, I certify that the Debtors, the Debtors' counsel, the Committee's counsel, and the United States Trustee for the Southern District of New York are each being provided a copy of the Application concurrently with the filing thereof and will have at least 14 days to review such Application prior to any objection deadline with respect thereto.

Dated: New York, New York
August 15, 2012

Respectfully submitted,

HOULIHAN LOKEY CAPITAL, INC.
Financial Advisor and Investment Banker to the Official
Committee of Unsecured Creditors

By: 

David R. Hilty
Managing Director

245 Park Avenue, 20th Floor
New York, New York 10167
Telephone: (212) 497-4100
Facsimile: (212) 661-1070

EXHIBIT B

Houlihan Lokey Employees
April 12, 2012 - July 31, 2012

<u>Individual</u>	<u>Position</u>	<u>Group</u>
David Hilty	Managing Director	Restructuring - New York
Brad Jordan	Managing Director	Restructuring - New York
Joseph Swanson	Managing Director	Restructuring - London
Joseph Julian	Director	Restructuring - New York / London
Arun Reddy	Senior Vice President	Restructuring - London
Anne Davey	Vice President	Restructuring - New York
Tom Hedus	Associate	Restructuring - New York
Laura Kimmel	Associate	Restructuring - London
Nitin Nowjee	Associate	Financial Advisory - London
Erez Vaida	Associate	Restructuring - London
Kseniya Demchenko	Financial Analyst	Restructuring - London
Ankit Dhir	Financial Analyst	Restructuring - New York
Uche Dimiri	Financial Analyst	Financial Advisory - London
Bryan Goudzwaard	Financial Analyst	Restructuring - London
Kaveh Malekanian	Financial Analyst	Restructuring - London
William McDavid	Financial Analyst	Restructuring - New York
Vanessa Totah	Financial Analyst	Financial Advisory - London
Samuel Read	Summer Financial Analyst	Restructuring - New York
Jad Benabdelkhalek	Intern	Financial Advisory - London

Hours by Employee April 12, 2012 - July 31, 2012						
Individual	Position	April	May	June	July	Total
David Hilty	Managing Director (New York)	28.0	39.5	38.0	31.5	137.0
Brad Jordan	Managing Director (New York)	39.5	87.0	64.5	36.5	227.5
Joseph Swanson	Managing Director (London)	11.5	15.0	14.0	19.0	59.5
Joseph Julian	Director (New York/London)	22.5	87.0	26.5	29.5	165.5
Arun Reddy	Senior Vice President (London)	72.0	205.0	40.5	41.0	358.5
Anne Davey	Vice President (New York)	29.0	183.0	134.5	132.0	478.5
Tom Hedus	Associate (New York)	94.0	108.5	101.5	114.5	418.5
Laura Kimmel	Associate (London)	69.0	274.5	51.5	31.0	426.0
Erez Vaida	Associate (London)	76.0	204.0	39.5	33.0	352.5
Kseniya Demchenko	Financial Analyst (London)	0.0	27.0	0.0	0.0	27.0
Ankit Dhir	Financial Analyst (New York)	71.5	118.5	116.5	0.0	306.5
Bryan Goudzwaard	Financial Analyst (London)	0.0	98.5	59.0	83.5	241.0
Kaveh Malekianian	Financial Analyst (London)	0.0	107.0	58.0	66.0	231.0
William McDavid	Financial Analyst (New York)	0.0	0.0	62.5	140.5	203.0
Samuel Read	Summer Financial Analyst (New York)	0.0	0.0	52.5	100.0	152.5
Jad Benabdelkhalek	Intern (London)	0.0	7.5	68.0	45.0	120.5
Total Hours		513.0	1,562.0	927.0	903.0	3,905.0

Hours by Task Code April 12, 2012 - July 31, 2012						
Task Code	Task Type	April	May	June	July	Total
A	Case Administration	59.5	125.0	211.5	110.0	506.0
B	Plan of Reorganization	0.0	0.0	0.0	0.0	0.0
C	Docket Maintenance / Court Hearings	26.0	5.0	10.5	1.0	42.5
D	Corporate Issues	117.5	334.5	129.0	11.5	592.5
E	Communications with UCC & Advisors	63.0	153.5	166.0	184.5	567.0
F	Communications with Debtors & Advisors	49.5	15.5	64.5	4.0	133.5
G	Communications with non-UCC Creditors	2.5	2.0	1.0	5.0	10.5
H	Cash Management & DIP	30.0	7.0	96.0	53.0	186.0
I	Portfolio Analysis	126.0	775.5	124.5	387.5	1,413.5
J	Deal Funding	39.0	144.0	124.0	146.5	453.5
Total Hours		513.0	1,562.0	927.0	903.0	3,905.0

* Houlihan Lokey reserves the right to amend the hours in a following month or within a fee application.

Detailed Hours by Task Code
 April 12, 2012 - April 30, 2012

Individual	Date	Hours	Description of Activities
A - Case Administration			
David Hilty	4/12/2012	2.0	Kick-off meeting at Gibson Dunn with Milbank, Rothschild, FTI, and A&M
Brad Jordan	4/12/2012	2.0	Kick-off meeting at Gibson Dunn with Milbank, Rothschild, FTI, and A&M
Tom Hedus	4/12/2012	3.0	Review of A&M materials and organizing case administration processes
Ankit Dhir	4/12/2012	3.0	Review of A&M materials and organizing case administration processes
Ankit Dhir	4/15/2012	1.5	Organizing documents sent to Houlihan
Laura Kimmel	4/16/2012	1.0	Due diligence list organisation
Joseph Julian	4/16/2012	0.5	Internal HL team catch-up call
Tom Hedus	4/16/2012	4.0	Organizing internal processes related to case administration
Ankit Dhir	4/16/2012	2.0	Organizing internal processes related to case administration
Tom Hedus	4/17/2012	1.0	Data room coordination
Ankit Dhir	4/17/2012	2.0	Data room coordination
Laura Kimmel	4/17/2012	1.5	Due diligence list organisation
Tom Hedus	4/19/2012	2.0	Analyzing fee comparables
Laura Kimmel	4/19/2012	1.0	Due diligence list organisation
Joseph Swanson	4/19/2012	1.0	HL internal conference call
Joseph Julian	4/19/2012	1.5	Review of documents received from Debtors and A&M
Laura Kimmel	4/20/2012	1.0	Due diligence list organisation
Tom Hedus	4/20/2012	1.0	HL internal conference call
Ankit Dhir	4/20/2012	1.0	HL internal conference call
Arun Reddy	4/20/2012	6.0	Review of information in the data room
Erez Vaida	4/20/2012	7.0	Review of information in the data room
Joseph Julian	4/21/2012	1.5	Review of documents received from Debtors and A&M
Ankit Dhir	4/23/2012	2.5	Interfacing with Intralinks/HL tech staff on data room related software
Ankit Dhir	4/23/2012	1.0	Organizing contact details for all parties involved in case
Laura Kimmel	4/23/2012	0.5	Review of advisor workstreams
Ankit Dhir	4/24/2012	2.0	Debtor fee comps to study Rothschild fee
Ankit Dhir	4/25/2012	5.0	Data room organization
Tom Hedus	4/30/2012	2.0	Analyzing fee comparables
Total		59.5	

B - Plan of Reorganization			
None during period		0.0	
Total		0.0	

C - Docket Maintenance / Court Hearings			
Arun Reddy	4/16/2012	6.0	Review of filed motions
Erez Vaida	4/16/2012	6.0	Review of filed motions
Brad Jordan	4/17/2012	1.0	Attended court hearing
David Hilty	4/17/2012	1.0	Attended court hearing
Ankit Dhir	4/18/2012	2.0	Cayman document search
Arun Reddy	4/18/2012	5.0	Review of motions and information provided by the Debtors
Erez Vaida	4/18/2012	5.0	Review of motions and information provided by the Debtors
Total		26.0	

D - Corporate Issues			
Brad Jordan	4/12/2012	2.0	Reviewing due diligence on Arcapita structure and key corporate issues
Brad Jordan	4/13/2012	1.0	Call with A&M regarding intercompany structure, balances, corporate structure
Brad Jordan	4/18/2012	3.0	Arcapita structure presentation for UCC
Tom Hedus	4/18/2012	5.0	Arcapita structure presentation for UCC
Ankit Dhir	4/18/2012	3.0	Arcapita structure presentation for UCC
Tom Hedus	4/19/2012	8.0	Arcapita structure presentation for UCC
Ankit Dhir	4/19/2012	5.0	Arcapita structure presentation for UCC
Tom Hedus	4/20/2012	3.0	Arcapita structure presentation for UCC
Ankit Dhir	4/20/2012	2.0	Arcapita structure presentation for UCC
Tom Hedus	4/21/2012	4.0	Arcapita structure presentation for UCC
Ankit Dhir	4/21/2012	5.0	Arcapita structure presentation for UCC

Detailed Hours by Task Code
 April 12, 2012 - April 30, 2012

Individual	Date	Hours	Description of Activities
Tom Hedus	4/22/2012	4.0	Arcapita structure presentation for UCC
Ankit Dhir	4/22/2012	5.0	Arcapita structure presentation for UCC
Tom Hedus	4/23/2012	2.0	Arcapita structure presentation for UCC
Ankit Dhir	4/23/2012	3.5	Arcapita structure presentation for UCC
Laura Kimmel	4/27/2012	2.0	Call with Debtors' Advisors regarding RIF
Laura Kimmel	4/27/2012	1.5	Preparation of RIF info request
Laura Kimmel	4/27/2012	4.0	Prepare materials relating to RIF
Arun Reddy	4/28/2012	4.0	Prepare materials relating to RIF
Erez Vaida	4/28/2012	5.0	Prepare materials relating to RIF
Laura Kimmel	4/28/2012	7.0	Prepare materials relating to RIF
Joseph Julian	4/28/2012	0.5	Review presentation materials related to RIF
Erez Vaida	4/29/2012	5.0	Prepare materials relating to RIF
Arun Reddy	4/29/2012	5.0	Review of UCC Presentation
Laura Kimmel	4/29/2012	7.0	Work on RIF presentation
Erez Vaida	4/30/2012	9.0	Prepare materials relating to RIF
Laura Kimmel	4/30/2012	4.0	Prepare materials relating to RIF
Arun Reddy	4/30/2012	8.0	Review of RIF Information
Total		117.5	

E - Communications with UCC & Advisors

David Hilty	4/13/2012	0.5	Call with UCC Chair on access and information received to date
Brad Jordan	4/13/2012	0.5	Call with UCC Chair on access and information received to date
David Hilty	4/15/2012	1.0	Adviser Call w/ Chair to prepare for UCC Call
Joseph Julian	4/15/2012	1.0	Adviser Call w/ Chair to prepare for UCC Call
David Hilty	4/16/2012	1.5	UCC Status Update Call
Brad Jordan	4/16/2012	1.5	UCC Status Update Call
Joseph Swanson	4/16/2012	1.5	UCC Status Update Call
Joseph Julian	4/16/2012	1.5	UCC Status Update Call
Tom Hedus	4/16/2012	1.5	UCC Status Update Call
Laura Kimmel	4/16/2012	1.5	UCC Status Update Call
Ankit Dhir	4/16/2012	1.5	UCC Status Update Call
David Hilty	4/18/2012	0.5	Call with UCC chair
Brad Jordan	4/18/2012	0.5	Call with UCC chair
David Hilty	4/23/2012	1.0	UCC Advisors Call (Review of advisor workstreams)
Joseph Julian	4/23/2012	0.5	UCC Advisors Call (Review of advisor workstreams)
Laura Kimmel	4/23/2012	1.0	UCC Advisors Call (Review of advisor workstreams)
Tom Hedus	4/23/2012	1.0	UCC Advisors Call (Review of advisor workstreams)
Ankit Dhir	4/23/2012	1.0	UCC Advisors Call (Review of advisor workstreams)
Joseph Swanson	4/23/2012	1.0	UCC Advisors Call (Review of advisor workstreams)
Joseph Julian	4/23/2012	1.0	UCC Advisors Call (Review of advisor workstreams)
David Hilty	4/23/2012	1.0	Weekly UCC Chair Call (Discussion of ongoing workstreams, key issues to date for UCC)
Brad Jordan	4/23/2012	1.0	Weekly UCC Chair Call (Discussion of ongoing workstreams, key issues to date for UCC)
Joseph Julian	4/23/2012	1.0	Weekly UCC Chair Call (Discussion of ongoing workstreams, key issues to date for UCC)
Tom Hedus	4/23/2012	1.0	Weekly UCC Chair Call (Discussion of ongoing workstreams, key issues to date for UCC)
Laura Kimmel	4/23/2012	1.0	Weekly UCC Chair Call (Discussion of ongoing workstreams, key issues to date for UCC)
Ankit Dhir	4/23/2012	1.0	Weekly UCC Chair Call (Discussion of ongoing workstreams, key issues to date for UCC)
David Hilty	4/24/2012	2.0	Weekly UCC Call (Discussion of cash budget, advisors' work plan)
Brad Jordan	4/24/2012	2.0	Weekly UCC Call (Discussion of cash budget, advisors' work plan)
Laura Kimmel	4/24/2012	2.0	Weekly UCC Call (Discussion of cash budget, advisors' work plan)
Tom Hedus	4/24/2012	2.0	Weekly UCC Call (Discussion of cash budget, advisors' work plan)
Ankit Dhir	4/24/2012	2.0	Weekly UCC Call (Discussion of cash budget, advisors' work plan)
Joseph Swanson	4/24/2012	3.0	Weekly UCC Call (Discussion of cash budget, advisors' work plan) (including preparation)

Detailed Hours by Task Code
 April 12, 2012 - April 30, 2012

Individual	Date	Hours	Description of Activities
Arun Reddy	4/24/2012	3.0	Weekly UCC Call (Discussion of cash budget, advisors' work plan) (including preparation)
Erez Vaida	4/24/2012	3.0	Weekly UCC Call (Discussion of cash budget, advisors' work plan) (including preparation)
David Hilty	4/26/2012	1.0	UCC Call (Corporate structure presentation and Q&A)
Brad Jordan	4/26/2012	1.0	UCC Call (Corporate structure presentation and Q&A)
Joseph Julian	4/26/2012	1.0	UCC Call (Corporate structure presentation and Q&A)
Anne Davey	4/26/2012	1.0	UCC Call (Corporate structure presentation and Q&A)
Tom Hedus	4/26/2012	1.0	UCC Call (Corporate structure presentation and Q&A)
Laura Kimmel	4/26/2012	1.0	UCC Call (Corporate structure presentation and Q&A)
David Hilty	4/30/2012	1.0	Call with FTI, Milbank, HL to coordinate workstreams
Joseph Swanson	4/30/2012	1.0	Call with FTI, Milbank, HL to coordinate workstreams
Brad Jordan	4/30/2012	1.0	Call with FTI, Milbank, HL to coordinate workstreams
Joseph Julian	4/30/2012	1.0	Call with FTI, Milbank, HL to coordinate workstreams
Tom Hedus	4/30/2012	1.0	Call with FTI, Milbank, HL to coordinate workstreams
Laura Kimmel	4/30/2012	1.0	Call with FTI, Milbank, HL to coordinate workstreams
David Hilty	4/30/2012	1.0	Weekly UCC Chair Call
Brad Jordan	4/30/2012	1.0	Weekly UCC Chair Call
Joseph Swanson	4/30/2012	1.0	Weekly UCC Chair Call
Joseph Julian	4/30/2012	1.0	Weekly UCC Chair Call
Laura Kimmel	4/30/2012	1.0	Weekly UCC Chair Call
Total		63.0	

F - Communications with Debtors & Advisors

David Hilty	4/17/2012	3.0	Meeting at Milbank (Debtor, Debtor Advisors, & UCC Advisors)
Brad Jordan	4/17/2012	3.0	Meeting at Milbank (Debtor, Debtor Advisors, & UCC Advisors)
Tom Hedus	4/17/2012	3.0	Meeting at Milbank (Debtor, Debtor Advisors, & UCC Advisors)
Ankit Dhir	4/17/2012	3.0	Meeting at Milbank (Debtor, Debtor Advisors, & UCC Advisors)
Joseph Swanson	4/17/2012	3.0	Meeting at Milbank (Debtor, Debtor Advisors, & UCC Advisors) (participated via dial-in)
Joseph Julian	4/17/2012	3.0	Meeting at Milbank (Debtor, Debtor Advisors, & UCC Advisors) (participated via dial-in)
Laura Kimmel	4/17/2012	3.0	Meeting at Milbank (Debtor, Debtor Advisors, & UCC Advisors) (participated via dial-in)
David Hilty	4/18/2012	1.0	Call with JPLs (Introductions, case status, and general diligence) (including prep.)
Brad Jordan	4/18/2012	1.0	Call with JPLs (Introductions, case status, and general diligence) (including prep.)
David Hilty	4/20/2012	1.0	Introductory call with Rothschild
Brad Jordan	4/20/2012	1.0	Introductory call with Rothschild
Joseph Julian	4/20/2012	1.0	Introductory call with Rothschild
Laura Kimmel	4/20/2012	1.0	Introductory call with Rothschild
David Hilty	4/27/2012	5.0	Meeting at Gibson Dunn (Debtors, Rothschild, Milbank, FTI, and A&M), including preparation
Brad Jordan	4/27/2012	5.0	Meeting at Gibson Dunn (Debtors, Rothschild, Milbank, FTI, and A&M), including preparation
Anne Davey	4/27/2012	5.0	Meeting at Gibson Dunn (Debtors, Rothschild, Milbank, FTI, and A&M), including preparation
Tom Hedus	4/27/2012	5.0	Meeting at Gibson Dunn (Debtors, Rothschild, Milbank, FTI, and A&M), including preparation
Joseph Julian	4/27/2012	2.5	Meeting at Gibson Dunn (Debtors, Rothschild, Milbank, FTI, and A&M)
Total		49.5	

G - Communications with Non-UCC Creditors

David Hilty	4/18/2012	1.0	Meeting with non-UCC lender
Brad Jordan	4/18/2012	1.0	Meeting with non-UCC lender
Laura Kimmel	4/27/2012	0.5	Call with non-UCC lender
Total		2.5	

Detailed Hours by Task Code
 April 12, 2012 - April 30, 2012

Individual	Date	Hours	Description of Activities
H - Cash Management & DIP			
Brad Jordan	4/13/2012	1.5	Call with A&M and FTI (detailed review of cash budget and model)
Tom Hedus	4/13/2012	1.5	Call with A&M and FTI (detailed review of cash budget and model)
Laura Kimmel	4/13/2012	1.5	Call with A&M and FTI (detailed review of cash budget and model)
Ankit Dhir	4/13/2012	1.5	Call with A&M and FTI (detailed review of cash budget and model)
Brad Jordan	4/13/2012	2.0	Call with Debtor and UCC advisors to review cash budget and cash management motion (including preparation)
Tom Hedus	4/13/2012	2.0	Call with Debtor and UCC advisors to review cash budget and cash management motion (including preparation)
Laura Kimmel	4/13/2012	2.0	Call with Debtor and UCC advisors to review cash budget and cash management motion (including preparation)
Ankit Dhir	4/13/2012	2.0	Call with Debtor and UCC advisors to review cash budget and cash management motion (including preparation)
Brad Jordan	4/13/2012	1.0	Internal conference call related to review of Debtor cash flow forecast
Tom Hedus	4/13/2012	1.0	Internal conference call related to review of Debtor cash flow forecast
Ankit Dhir	4/13/2012	1.0	Internal conference call related to review of Debtor cash flow forecast
David Hilty	4/16/2012	1.0	Call with Milbank (Discussion of cash management order)
Brad Jordan	4/16/2012	1.0	Call with Milbank (Discussion of cash management order)
Arun Reddy	4/17/2012	4.0	Review of projected cash flows
Erez Vaida	4/17/2012	4.0	Review of projected cash flows
David Hilty	4/19/2012	1.5	Cash management call with Debtors, A&M, FTI, and Zolfo Cooper
Brad Jordan	4/19/2012	1.5	Cash management call with Debtors, A&M, FTI, and Zolfo Cooper
Total		30.0	

I - Portfolio Analysis			
Laura Kimmel	4/15/2012	2.0	Review of [REDACTED] documents
Brad Jordan	4/15/2012	3.0	Review of diligence information and PE, infrastructure, and RE investments
Laura Kimmel	4/19/2012	1.0	Review of Arcapita Investment Cycle presentation
Arun Reddy	4/19/2012	5.0	Review of [REDACTED] material
Erez Vaida	4/19/2012	5.0	Review of [REDACTED] material
Laura Kimmel	4/20/2012	1.0	Review of [REDACTED]
Arun Reddy	4/23/2012	4.0	Review of [REDACTED] and [REDACTED] transactions
Erez Vaida	4/23/2012	4.0	Review of [REDACTED] and [REDACTED] transactions
Arun Reddy	4/25/2012	5.0	Going over the [REDACTED] material
Erez Vaida	4/25/2012	5.0	Going over the [REDACTED] material
Laura Kimmel	4/25/2012	3.0	[REDACTED] presentation
Laura Kimmel	4/25/2012	1.0	Review of [REDACTED]
Anne Davey	4/25/2012	7.5	Review of presentation materials relating to PE, infrastructure, and RE investments
Anne Davey	4/26/2012	7.0	Review of diligence materials related to [REDACTED] and [REDACTED]
Arun Reddy	4/26/2012	2.0	Review of diligence materials related to [REDACTED]
Arun Reddy	4/26/2012	2.0	Review of diligence materials related to [REDACTED]
Erez Vaida	4/26/2012	6.0	Review of diligence materials related to [REDACTED]
Arun Reddy	4/26/2012	2.0	Review of diligence materials related to [REDACTED]
Laura Kimmel	4/27/2012	1.5	Review of [REDACTED] presentation materials
Tom Hedus	4/27/2012	4.0	[REDACTED] presentation preparation
Laura Kimmel	4/27/2012	1.0	Call w/A&M regarding [REDACTED]
Anne Davey	4/27/2012	1.0	Call with A&M regarding [REDACTED]
Laura Kimmel	4/27/2012	2.0	Call with Debtors' Advisors regarding [REDACTED]
Arun Reddy	4/27/2012	7.0	[REDACTED] Assets
Erez Vaida	4/27/2012	7.0	[REDACTED] Assets
Tom Hedus	4/27/2012	3.0	[REDACTED] presentation preparation
Anne Davey	4/27/2012	4.0	Review of presentation materials and backup information re: [REDACTED] and [REDACTED]
Laura Kimmel	4/27/2012	2.0	Work on [REDACTED] presentation
Arun Reddy	4/28/2012	4.0	Preparation of materials relating to [REDACTED]
Erez Vaida	4/28/2012	5.0	Preparation of materials relating to [REDACTED]

Detailed Hours by Task Code
 April 12, 2012 - April 30, 2012

Individual	Date	Hours	Description of Activities
Tom Hedus	4/28/2012	4.0	Review [REDACTED] and [REDACTED] presentation materials
Anne Davey	4/28/2012	3.5	Review presentation materials related to [REDACTED]
Joseph Julian	4/28/2012	1.0	Review presentation materials related to [REDACTED]
Laura Kimmel	4/28/2012	2.0	Work on [REDACTED] presentation
Joseph Julian	4/29/2012	1.0	Review of documents related to [REDACTED]
Laura Kimmel	4/29/2012	1.5	Work on [REDACTED] presentation
Laura Kimmel	4/30/2012	1.0	Call with A&M regarding [REDACTED]
Tom Hedus	4/30/2012	3.0	Review [REDACTED] and [REDACTED] presentation materials
Laura Kimmel	4/30/2012	1.5	Work on [REDACTED] presentation
Laura Kimmel	4/30/2012	0.5	[REDACTED] Update Call
Total		126.0	

J - Deal Funding

Tom Hedus	4/13/2012	5.0	Review of A&M cash model and preliminary review of key assets contemplated in Debtor deal funding
Ankit Dhir	4/13/2012	2.0	Review of A&M cash model and preliminary review of key assets contemplated in Debtor deal funding
Tom Hedus	4/14/2012	4.0	Preparation of deal funding overview materials
Ankit Dhir	4/14/2012	5.0	Preparation of deal funding overview materials
Tom Hedus	4/15/2012	4.0	Deal funding overview materials preparation and finalization
Ankit Dhir	4/15/2012	5.0	Deal funding overview materials preparation and finalization
David Hilty	4/16/2012	1.0	Call with A&M (Review key assets related to deal funding requirements)
Brad Jordan	4/16/2012	1.0	Call with A&M (Review key assets related to deal funding requirements)
Joseph Julian	4/16/2012	1.0	Call with A&M (Review key assets related to deal funding requirements)
Laura Kimmel	4/16/2012	1.0	Call with A&M (Review key assets related to deal funding requirements)
Tom Hedus	4/16/2012	1.0	Call with A&M (Review key assets related to deal funding requirements)
Ankit Dhir	4/16/2012	1.0	Call with A&M (Review key assets related to deal funding requirements)
Joseph Julian	4/17/2012	1.0	Deal Funding Follow-up Call
Tom Hedus	4/25/2012	4.0	Review of deal funding materials received from A&M
Tom Hedus	4/26/2012	3.0	Review of deal funding materials received from A&M
Total		39.0	

Detailed Hours by Task Code
 May 1, 2012 - May 31, 2012

Individual	Date	Hours	Description of Activities
A - Case Administration			
Tom Hedus	5/1/2012	1.0	Conflict check resolution
Ankit Dhir	5/1/2012	1.0	Conflict check resolution
Tom Hedus	5/1/2012	2.0	Data room organization
Ankit Dhir	5/1/2012	2.0	Data room organization
Laura Kimmel	5/1/2012	1.0	General investor intelligence gathering
Tom Hedus	5/2/2012	3.0	Data room organization
Ankit Dhir	5/2/2012	3.5	Data room organization
Joseph Julian	5/3/2012	0.5	HL Internal Call (Workstream review)
Tom Hedus	5/3/2012	0.5	HL Internal Call (Workstream review)
Laura Kimmel	5/3/2012	0.5	HL Internal Call (Workstream review)
Ankit Dhir	5/3/2012	0.5	HL Internal Call (Workstream review)
Tom Hedus	5/4/2012	1.5	Conflicts check work
Ankit Dhir	5/4/2012	2.0	Conflicts check work
Anne Davey	5/4/2012	4.5	Retention application review of conflicts check (1.5); drafting of retention application (3.0)
Tom Hedus	5/7/2012	1.5	Conflicts check
Ankit Dhir	5/7/2012	2.0	Conflicts check
Ankit Dhir	5/7/2012	2.0	Middle Eastern news service/news research
Anne Davey	5/7/2012	2.5	Retention application
Anne Davey	5/8/2012	2.0	Worked on retention application and affidavit
Tom Hedus	5/9/2012	2.0	Conflict check
Ankit Dhir	5/9/2012	3.0	Conflict check
David Hilty	5/9/2012	1.0	Conflict check review
Joseph Swanson	5/9/2012	1.0	Internal strategic discussion
Anne Davey	5/9/2012	5.0	Retention application drafting/editing; Reviewed conflicts check
Tom Hedus	5/10/2012	1.5	Retention application
Ankit Dhir	5/10/2012	2.0	Retention application
Anne Davey	5/10/2012	3.0	Retention application drafting/editing; Review of proposed protocols
Brad Jordan	5/10/2012	1.0	Reviewed proposed protocols and suggested revisions
Ankit Dhir	5/11/2012	2.0	Retention application
David Hilty	5/11/2012	1.0	Retention application review
Anne Davey	5/11/2012	4.5	Retention application drafting/editing
Anne Davey	5/14/2012	1.5	Discussion with Milbank and research re: retention application timing and issues
Tom Hedus	5/14/2012	2.5	Retention application
Ankit Dhir	5/14/2012	3.0	Retention application
Anne Davey	5/15/2012	7.5	Retention application drafting/editing
Laura Kimmel	5/16/2012	1.0	Review of macro info sources
Ankit Dhir	5/17/2012	3.0	Data room organization
Anne Davey	5/17/2012	2.0	Retention application conflicts check review
Laura Kimmel	5/19/2012	1.5	New team member de-brief
Ankit Dhir	5/22/2012	1.0	Conflict check
Anne Davey	5/22/2012	1.0	Coordination of calls between A&M and HL via email and phone
Anne Davey	5/22/2012	3.5	Rothschild fee analysis
Tom Hedus	5/22/2012	2.5	Rothschild fee analysis
Ankit Dhir	5/22/2012	3.0	Rothschild fee analysis
Laura Kimmel	5/22/2012	1.0	Workstream prioritization w/AR
Ankit Dhir	5/23/2012	3.0	Fee study
Laura Kimmel	5/23/2012	2.5	Workstreams planning
Ankit Dhir	5/24/2012	1.0	Data room organization
Anne Davey	5/24/2012	3.0	Rothschild fee analysis
Ankit Dhir	5/29/2012	1.0	News update
Tom Hedus	5/29/2012	3.0	Retention application
Ankit Dhir	5/29/2012	4.0	Retention application
Jad Benabdelkhalek	5/29/2012	3.5	Company review and news runs
Anne Davey	5/30/2012	4.5	Retention application
Jad Benabdelkhalek	5/30/2012	4.0	Company review and news runs
Laura Kimmel	5/30/2012	1.0	Scheduling/team admin

Detailed Hours by Task Code
 May 1, 2012 - May 31, 2012

Individual	Date	Hours	Description of Activities
Total		125.0	

B - Plan of Reorganization

None during period		0.0	
Total		0.0	

C - Docket Maintenance / Court Hearings

Erez Vaida	5/31/2012	2.0	Review of court filings
Arun Reddy	5/31/2012	3.0	Review of court filings, press articles
Total		5.0	

D - Corporate Issues

Laura Kimmel	5/1/2012	4.0	Preparation of RIF pres
Arun Reddy	5/1/2012	4.0	Review of materials related to RIF
Laura Kimmel	5/1/2012	2.0	Review of RIF data received
Joseph Julian	5/1/2012	2.0	Review of RIF documents and other info provided by A&M
Erez Vaida	5/1/2012	4.0	RIF Analysis
Laura Kimmel	5/1/2012	4.0	RIF analysis preparation
Joseph Julian	5/2/2012	1.0	Call with A&M regarding RIF
Laura Kimmel	5/2/2012	1.0	Call with A&M regarding RIF
David Hilty	5/2/2012	1.0	Review of RIF material and analysis
Brad Jordan	5/2/2012	1.0	RIF review
Arun Reddy	5/2/2012	9.0	RIF review
Arun Reddy	5/3/2012	8.0	Assets breakdown & RIF analysis
Erez Vaida	5/3/2012	7.0	Assets breakdown & RIF analysis
Laura Kimmel	5/3/2012	7.0	Assets breakdown & RIF analysis
Brad Jordan	5/4/2012	1.0	HL Internal Call (RIF Analysis)
Joseph Julian	5/4/2012	1.0	HL Internal Call (RIF Analysis)
Laura Kimmel	5/4/2012	1.0	HL Internal Call (RIF Analysis)
Arun Reddy	5/4/2012	8.0	RIF presentation and analysis
Arun Reddy	5/5/2012	9.0	RIF Analysis & Presentation
Erez Vaida	5/5/2012	9.0	RIF Analysis & Presentation
Laura Kimmel	5/5/2012	9.0	RIF Analysis & Presentation
Joseph Julian	5/6/2012	2.0	RIF Analysis & Presentation
Arun Reddy	5/6/2012	7.0	RIF Analysis & Presentation
Erez Vaida	5/6/2012	7.0	RIF Analysis & Presentation
Laura Kimmel	5/6/2012	7.0	RIF Analysis & Presentation
David Hilty	5/7/2012	2.0	Call with A&M (RIF terms)
Brad Jordan	5/7/2012	2.0	Call with A&M (RIF terms)
Joseph Julian	5/7/2012	2.0	Call with A&M (RIF terms)
Brad Jordan	5/7/2012	1.0	Call with FTI/Milbank re: key issues for UCC relating to RIF.
Joseph Julian	5/7/2012	1.0	HL Internal Call (RIF Analysis)
Laura Kimmel	5/7/2012	1.0	HL Internal Call (RIF Analysis)
Arun Reddy	5/7/2012	8.0	RIF Presentation
Erez Vaida	5/7/2012	8.0	RIF Presentation
Laura Kimmel	5/7/2012	8.0	RIF Presentation
Joseph Julian	5/7/2012	1.0	RIF Presentation (review)
Joseph Julian	5/8/2012	1.0	HL Internal Call ([REDACTED], RIF)
Tom Hedus	5/8/2012	1.0	HL Internal Call ([REDACTED], RIF)
Laura Kimmel	5/8/2012	1.0	HL Internal Call ([REDACTED], RIF)
Ankit Dhir	5/8/2012	1.0	HL Internal Call ([REDACTED], RIF)
Joseph Julian	5/8/2012	1.5	Review of RIF and other docs/info
Brad Jordan	5/12/2012	1.0	Call with Milbank re: RIF issues
Laura Kimmel	5/12/2012	2.0	Review of RIF data received
Laura Kimmel	5/13/2012	2.0	Review of RIF data received
Laura Kimmel	5/18/2012	1.0	Call with A&M (RIF) (including preparation)
Bryan Goudzwaard	5/18/2012	1.0	Call with A&M (RIF) (including preparation)
Kaveh Malekanian	5/18/2012	10.0	RIF Analysis

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Individual	Date	Hours	Description of Activities
Laura Kimmel	5/19/2012	1.0	Review of RIF data
Kaveh Malekianian	5/19/2012	14.0	RIF Analysis
Laura Kimmel	5/20/2012	2.5	Review of RIF data
Bryan Goudzwaard	5/20/2012	3.0	RIF Analysis
Kaveh Malekianian	5/20/2012	14.0	RIF Analysis
Brad Jordan	5/21/2012	1.0	Call with A&M (RIF)
Laura Kimmel	5/21/2012	1.0	Call with A&M (RIF)
Bryan Goudzwaard	5/21/2012	2.5	Employee analyses
Joseph Julian	5/21/2012	1.0	Review latest RIF info, [REDACTED]
Laura Kimmel	5/21/2012	4.0	Review of RIF data + presentation preparation
Kaveh Malekianian	5/21/2012	5.0	RIF Analysis
Joseph Julian	5/22/2012	1.5	Call w/Milbank and follow-up request to A&M re RIF
Laura Kimmel	5/22/2012	1.5	Call w/Milbank and follow-up request to A&M re RIF
Kaveh Malekianian	5/23/2012	12.0	RIF Analysis
Laura Kimmel	5/23/2012	2.0	RIF info review + presentation
Kaveh Malekianian	5/24/2012	14.0	Preparing RIF Presentation
Joseph Julian	5/24/2012	0.5	RIF Analysis & Calls
Laura Kimmel	5/24/2012	3.0	RIF Analysis & Calls
Bryan Goudzwaard	5/24/2012	1.0	RIF Analysis & Calls
Joseph Julian	5/25/2012	1.0	Call with A&M (RIF)
Laura Kimmel	5/25/2012	1.0	Call with A&M re: RIF data request
Joseph Julian	5/25/2012	1.0	Review of RIF data
Laura Kimmel	5/25/2012	3.0	Review of RIF data
Laura Kimmel	5/26/2012	4.0	Preparation of RIF presentation
Kaveh Malekianian	5/26/2012	10.0	RIF Analysis
Laura Kimmel	5/27/2012	8.0	Preparation of RIF presentation
Kaveh Malekianian	5/27/2012	12.0	Preparation of RIF presentation
Laura Kimmel	5/28/2012	6.0	Preparation of RIF presentation
Kaveh Malekianian	5/28/2012	10.0	Preparation of RIF presentation
Joseph Julian	5/29/2012	1.0	Discussion with A&M & GD (RIF/ KEIP / KERP)
Laura Kimmel	5/29/2012	2.0	Discussion with A&M & GD (RIF/ KEIP / KERP) (1.0) and deal funding (1.0)
Bryan Goudzwaard	5/29/2012	2.0	Discussion with A&M & GD (RIF/ KEIP / KERP) (1.0) and deal funding (1.0)
Bryan Goudzwaard	5/29/2012	4.0	Employee analyses and related internal discussions
Laura Kimmel	5/29/2012	3.0	RIF analysis
Kaveh Malekianian	5/29/2012	6.0	RIF Analysis
Joseph Julian	5/30/2012	1.0	Call with A&M on RIF
Laura Kimmel	5/30/2012	1.0	Call with A&M on RIF
Bryan Goudzwaard	5/30/2012	1.0	Call with A&M on RIF
Joseph Julian	5/30/2012	0.5	Call with A&M to give UCC feedback on RIF
Total		334.5	

E - Communications with UCC & Advisors

Joseph Julian	5/1/2012	0.5	Weekly UCC Chair Call (Cash budget, portfolio analysis, deal funding)
Joseph Swanson	5/1/2012	3.0	Weekly UCC Chair Call (Cash budget, portfolio analysis, deal funding) (including preparation)
Brad Jordan	5/1/2012	3.0	Weekly UCC Chair Call (Cash budget, portfolio analysis, deal funding) (including preparation)
David Hilty	5/1/2012	3.0	Weekly UCC Chair Call (Cash budget, portfolio analysis, deal funding) (including preparation)
David Hilty	5/2/2012	1.0	UCC Advisors Call (Protocols)
Brad Jordan	5/2/2012	1.0	UCC Advisors Call (Protocols)
Joseph Julian	5/2/2012	1.0	UCC Advisors Call (Protocols)
Laura Kimmel	5/2/2012	1.0	UCC Advisors Call (Protocols)
Tom Hedus	5/2/2012	1.0	UCC Advisors Call (Protocols)
Ankit Dhir	5/2/2012	1.0	UCC Advisors Call (Protocols)
Kseniya Demchenko	5/2/2012	1.0	UCC Advisors Call (Protocols)
David Hilty	5/2/2012	2.0	Weekly UCC Call (RIF, [REDACTED], [REDACTED], [REDACTED], May 7th Hearing)

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Individual	Date	Hours	Description of Activities
Brad Jordan	5/2/2012	2.0	Weekly UCC Call (RIF, [REDACTED], [REDACTED], [REDACTED], May 7th Hearing)
Joseph Julian	5/2/2012	2.0	Weekly UCC Call (RIF, [REDACTED], [REDACTED], [REDACTED], May 7th Hearing)
Tom Hedus	5/2/2012	2.0	Weekly UCC Call (RIF, [REDACTED], [REDACTED], [REDACTED], May 7th Hearing)
Laura Kimmel	5/2/2012	2.0	Weekly UCC Call (RIF, [REDACTED], [REDACTED], [REDACTED], May 7th Hearing)
Ankit Dhir	5/2/2012	2.0	Weekly UCC Call (RIF, [REDACTED], [REDACTED], [REDACTED], May 7th Hearing)
Kseniya Demchenko	5/2/2012	2.0	Weekly UCC Call (RIF, [REDACTED], [REDACTED], [REDACTED], May 7th Hearing)
David Hilty	5/3/2012	2.5	Call with UCC member to discuss issues/questions raised. Analysis/diligence of investment portfolio.
Brad Jordan	5/3/2012	2.5	Call with UCC member to discuss issues/questions raised. Analysis/diligence of investment portfolio.
David Hilty	5/7/2012	2.0	Weekly UCC Chair Call
Joseph Swanson	5/7/2012	2.0	Weekly UCC Chair Call
Joseph Julian	5/7/2012	1.0	Weekly UCC Chair Call
David Hilty	5/8/2012	2.0	Weekly UCC Call ([REDACTED], RIF)
Joseph Swanson	5/8/2012	2.0	Weekly UCC Call ([REDACTED], RIF)
Joseph Julian	5/8/2012	2.0	Weekly UCC Call ([REDACTED], RIF)
Anne Davey	5/8/2012	2.0	Weekly UCC Call ([REDACTED], RIF)
Laura Kimmel	5/8/2012	2.0	Weekly UCC Call ([REDACTED], RIF)
Kseniya Demchenko	5/8/2012	2.0	Weekly UCC Call ([REDACTED], RIF)
Brad Jordan	5/8/2012	3.5	Weekly UCC call. Call with A&M on [REDACTED] plans/options. Calls with unsecured creditors.
Tom Hedus	5/9/2012	1.5	UCC Advisors Call
Laura Kimmel	5/9/2012	1.5	UCC Advisors Call
Ankit Dhir	5/9/2012	1.5	UCC Advisors Call
Kseniya Demchenko	5/9/2012	1.5	UCC Advisors Call
David Hilty	5/14/2012	1.0	Weekly UCC Chair Call (Issues for UCC Call, Deal Funding)
Joseph Swanson	5/14/2012	1.0	Weekly UCC Chair Call (Issues for UCC Call, Deal Funding)
Joseph Julian	5/14/2012	1.0	Weekly UCC Chair Call (Issues for UCC Call, Deal Funding)
Laura Kimmel	5/14/2012	1.0	Weekly UCC Chair Call (Issues for UCC Call, Deal Funding)
Kseniya Demchenko	5/14/2012	1.0	Weekly UCC Chair Call (Issues for UCC Call, Deal Funding)
Bryan Goudzwaard	5/14/2012	1.0	Weekly UCC Chair Call (Issues for UCC Call, Deal Funding)
David Hilty	5/15/2012	1.5	Weekly UCC Call ([REDACTED], Cayman Proceeding)
Brad Jordan	5/15/2012	1.5	Weekly UCC Call ([REDACTED], Cayman Proceeding)
Kseniya Demchenko	5/15/2012	1.5	Weekly UCC Call ([REDACTED], Cayman Proceeding)
Joseph Swanson	5/15/2012	3.0	Weekly UCC Call ([REDACTED], Cayman Proceeding) (including preparation)
Joseph Julian	5/15/2012	3.0	Weekly UCC Call ([REDACTED], Cayman Proceeding) (including preparation)
Laura Kimmel	5/15/2012	5.5	Weekly UCC Call ([REDACTED], Cayman Proceeding) (including preparation)
David Hilty	5/15/2012	1.0	Meeting with UCC member on case issues
Brad Jordan	5/15/2012	1.0	Meeting with UCC member on case issues
David Hilty	5/21/2012	1.0	UCC Advisors Call
Joseph Swanson	5/21/2012	1.0	UCC Advisors Call
Joseph Julian	5/21/2012	1.0	UCC Advisors Call
Anne Davey	5/21/2012	1.0	UCC Advisors Call
Tom Hedus	5/21/2012	1.0	UCC Advisors Call
Laura Kimmel	5/21/2012	1.0	UCC Advisors Call
Ankit Dhir	5/21/2012	1.0	UCC Advisors Call
Kseniya Demchenko	5/21/2012	1.0	UCC Advisors Call
Bryan Goudzwaard	5/21/2012	1.0	UCC Advisors Call
David Hilty	5/21/2012	1.0	Weekly UCC Chair Call (Issues for UCC Call)
Joseph Swanson	5/21/2012	1.0	Weekly UCC Chair Call (Issues for UCC Call)

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Individual	Date	Hours	Description of Activities
Brad Jordan	5/21/2012	1.0	Weekly UCC Chair Call (Issues for UCC Call)
Joseph Julian	5/21/2012	1.0	Weekly UCC Chair Call (Issues for UCC Call)
Anne Davey	5/21/2012	1.0	Weekly UCC Chair Call (Issues for UCC Call)
Laura Kimmel	5/21/2012	1.0	Weekly UCC Chair Call (Issues for UCC Call)
Kseniya Demchenko	5/21/2012	1.0	Weekly UCC Chair Call (Issues for UCC Call)
Bryan Goudzwaard	5/21/2012	1.0	Weekly UCC Chair Call (Issues for UCC Call)
David Hilty	5/22/2012	2.0	Weekly UCC Call ([REDACTED], Deal Funding, RIF, Chapter 11 Costs)
Brad Jordan	5/22/2012	2.0	Weekly UCC Call ([REDACTED], Deal Funding, RIF, Chapter 11 Costs)
Anne Davey	5/22/2012	2.0	Weekly UCC Call ([REDACTED], Deal Funding, RIF, Chapter 11 Costs)
Tom Hedus	5/22/2012	2.0	Weekly UCC Call ([REDACTED], Deal Funding, RIF, Chapter 11 Costs)
Laura Kimmel	5/22/2012	2.0	Weekly UCC Call ([REDACTED], Deal Funding, RIF, Chapter 11 Costs)
Ankit Dhir	5/22/2012	2.0	Weekly UCC Call ([REDACTED], Deal Funding, RIF, Chapter 11 Costs)
Bryan Goudzwaard	5/22/2012	2.0	Weekly UCC Call ([REDACTED], Deal Funding, RIF, Chapter 11 Costs)
Joseph Julian	5/22/2012	2.0	Weekly UCC Call ([REDACTED], Deal Funding, RIF, Chapter 11 Costs) (including preparation)
Brad Jordan	5/25/2012	1.5	Call with UCC ([REDACTED] Legal Issues)
Joseph Julian	5/25/2012	1.5	Call with UCC ([REDACTED] Legal Issues)
David Hilty	5/25/2012	2.5	Call with UCC ([REDACTED] Legal Issues) (including preparation)
Anne Davey	5/25/2012	2.5	Call with UCC ([REDACTED] Legal Issues) (including preparation)
Laura Kimmel	5/25/2012	2.5	Call with UCC ([REDACTED] Legal Issues) (including preparation)
David Hilty	5/29/2012	1.0	UCC Advisors Call (Status of key issues)
Joseph Swanson	5/29/2012	1.0	UCC Advisors Call (Status of key issues)
Joseph Julian	5/29/2012	1.0	UCC Advisors Call (Status of key issues)
Laura Kimmel	5/29/2012	1.0	UCC Advisors Call (Status of key issues)
Kseniya Demchenko	5/29/2012	1.0	UCC Advisors Call (Status of key issues)
David Hilty	5/30/2012	2.0	Weekly UCC Call (RIF, 4-week cash budget)
Brad Jordan	5/30/2012	2.0	Weekly UCC Call (RIF, 4-week cash budget)
Joseph Julian	5/30/2012	2.0	Weekly UCC Call (RIF, 4-week cash budget)
Anne Davey	5/30/2012	2.0	Weekly UCC Call (RIF, 4-week cash budget)
Laura Kimmel	5/30/2012	2.0	Weekly UCC Call (RIF, 4-week cash budget)
Kseniya Demchenko	5/30/2012	2.0	Weekly UCC Call (RIF, 4-week cash budget)
Tom Hedus	5/30/2012	3.0	Weekly UCC Call (RIF, 4-week cash budget) (including preparation)
Ankit Dhir	5/30/2012	3.0	Weekly UCC Call (RIF, 4-week cash budget) (including preparation)
Joseph Julian	5/31/2012	0.5	Call with Milbank/FTI (Status of key issues)
Laura Kimmel	5/31/2012	0.5	Call with Milbank/FTI (Status of key issues)
Total		153.5	

F - Communications with Debtors & Advisors

David Hilty	5/7/2012	0.5	Call with Debtor professionals regarding fees
Brad Jordan	5/14/2012	3.5	Meeting prep & meeting with Arcapita mgmt & A&M re: [REDACTED]
Anne Davey	5/14/2012	3.5	Meeting prep & meeting with Arcapita mgmt & A&M re: [REDACTED]
Joseph Julian	5/14/2012	1.0	Meeting with Arcapita mgmt & A&M re: [REDACTED]
Bryan Goudzwaard	5/14/2012	2.5	Various calls with Debtors' advisors and related preparation and internal discussions
Bryan Goudzwaard	5/25/2012	3.5	Various calls with UCC and Debtors' advisors and related preparation
Brad Jordan	5/29/2012	1.0	UCC Advisors Call (Status of key issues)
Total		15.5	

G - Communications with Non-UCC Creditors

David Hilty	5/31/2012	1.0	Call with Milbank and non-Committee holder
Brad Jordan	5/31/2012	1.0	Call with Milbank and non-Committee holder
Total		2.0	

H - Cash Management & DIP

Brad Jordan	5/2/2012	1.0	Review of cash management issues
Anne Davey	5/16/2012	1.5	Review of 13-week cash flow projection
Anne Davey	5/17/2012	2.5	Review of professional fees in 13-week cash flow projection
Anne Davey	5/30/2012	1.5	Review of 4-week cash budget

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Individual	Date	Hours	Description of Activities
Laura Kimmel	5/30/2012	0.5	Review of 4-week cash budget
Total		7.0	

I - Portfolio Analysis

Erez Vaida	5/1/2012	4.0	Analysis of [REDACTED]
Ankit Dhir	5/1/2012	2.0	[REDACTED] IRR analysis
Laura Kimmel	5/1/2012	4.0	Preparation of presentation related to [REDACTED]
Kseniya Demchenko	5/1/2012	2.0	Preparation of presentation related to [REDACTED]
Brad Jordan	5/1/2012	3.0	Preparation of UCC update memos on [REDACTED]
Joseph Julian	5/1/2012	1.0	Review of draft UCC presentations/materials
Brad Jordan	5/1/2012	2.0	Review of [REDACTED] materials and portfolio analysis
Tom Hedus	5/1/2012	3.5	Review of [REDACTED] materials
Arun Reddy	5/1/2012	4.0	Review of materials related to [REDACTED]
Brad Jordan	5/2/2012	4.0	Calls with A&M re: portfolio assets. Analysis of data on existing portfolio assets.
Erez Vaida	5/2/2012	8.0	Information request & portfolio due diligence
Laura Kimmel	5/2/2012	8.0	Information request & portfolio due diligence
David Hilty	5/2/2012	1.5	Review of docs/info on [REDACTED]
Joseph Julian	5/2/2012	1.0	Review of docs/info on [REDACTED]
Laura Kimmel	5/2/2012	1.0	Review of [REDACTED] IRR analysis
Tom Hedus	5/3/2012	0.5	Call with A&M on [REDACTED]
Anne Davey	5/3/2012	2.5	Calls and emails with A&M re: [REDACTED]
Joseph Julian	5/3/2012	1.5	Review of docs/info from A&M
Anne Davey	5/3/2012	8.0	Reviewed documents re: [REDACTED]; Edited email re: [REDACTED]; Review of [REDACTED] documents
Erez Vaida	5/4/2012	8.0	Assets breakdown (information gathering)
Laura Kimmel	5/4/2012	8.0	Assets breakdown (information gathering)
Kseniya Demchenko	5/4/2012	1.0	Assets breakdown (information gathering)
David Hilty	5/4/2012	1.0	Call with A&M ([REDACTED])
Brad Jordan	5/4/2012	1.0	Call with A&M ([REDACTED])
Joseph Julian	5/4/2012	1.0	Call with A&M ([REDACTED])
Laura Kimmel	5/4/2012	1.0	Call with A&M ([REDACTED])
Tom Hedus	5/4/2012	3.0	[REDACTED] presentation
Ankit Dhir	5/4/2012	4.0	[REDACTED] presentation
Tom Hedus	5/4/2012	1.5	Research on investment assets to attempt to understand underlying value
Ankit Dhir	5/4/2012	2.0	Research on investment assets to attempt to understand underlying value
Anne Davey	5/4/2012	4.0	Review of [REDACTED] documents (1.5); Drafted questions re: [REDACTED] in advance of conference call (2.5)
Brad Jordan	5/5/2012	1.5	[REDACTED] presentation
Tom Hedus	5/5/2012	6.0	[REDACTED] presentation
Ankit Dhir	5/5/2012	4.0	[REDACTED] presentation
Anne Davey	5/5/2012	4.5	Review/editing of presentation re: [REDACTED]
David Hilty	5/6/2012	2.0	Call with A&M ([REDACTED] deal funding)
Brad Jordan	5/6/2012	2.0	Call with A&M ([REDACTED] deal funding)
Joseph Julian	5/6/2012	1.0	Call with A&M ([REDACTED] deal funding)
Anne Davey	5/6/2012	2.0	Call with A&M ([REDACTED] deal funding)
Laura Kimmel	5/6/2012	2.0	Call with A&M ([REDACTED] deal funding)
Tom Hedus	5/6/2012	2.0	Call with A&M ([REDACTED] deal funding)
Ankit Dhir	5/6/2012	2.0	Call with A&M ([REDACTED] deal funding)
Tom Hedus	5/6/2012	3.0	Review of [REDACTED] materials
Anne Davey	5/6/2012	8.0	[REDACTED] presentation
Tom Hedus	5/6/2012	1.0	[REDACTED] presentation
Ankit Dhir	5/6/2012	1.0	[REDACTED] presentation
Tom Hedus	5/7/2012	2.0	Analysis of [REDACTED] documents
Tom Hedus	5/7/2012	2.0	[REDACTED] presentation
Ankit Dhir	5/7/2012	3.0	[REDACTED] presentation
Anne Davey	5/7/2012	9.0	Review/editing of presentation re: [REDACTED] (6.0); Calls and emails internally discussing [REDACTED] (3.0)
David Hilty	5/8/2012	0.5	Call with Milbank re: [REDACTED]

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Individual	Date	Hours	Description of Activities
Brad Jordan	5/8/2012	0.5	Call with Milbank re: [REDACTED]
Arun Reddy	5/8/2012	7.0	DD and analysis: [REDACTED], assets breakdown
Erez Vaida	5/8/2012	7.0	DD and analysis: [REDACTED], assets breakdown
Laura Kimmel	5/8/2012	7.0	DD and analysis: [REDACTED], assets breakdown
Kseniya Demchenko	5/8/2012	1.0	DD and analysis: [REDACTED], assets breakdown
Tom Hedus	5/8/2012	1.5	[REDACTED] Presentation
Ankit Dhir	5/8/2012	2.0	[REDACTED] Presentation
Anne Davey	5/8/2012	3.0	[REDACTED] pricing analysis; reviewed/edited follow up list re: [REDACTED]
Anne Davey	5/9/2012	1.0	Call with A&M re: [REDACTED] follow up
Brad Jordan	5/9/2012	2.5	Calls with A&M re: [REDACTED] and [REDACTED] plans. Analysis of options/key considerations with [REDACTED]
Erez Vaida	5/9/2012	4.0	[REDACTED] assets
Laura Kimmel	5/9/2012	4.0	[REDACTED] assets
Arun Reddy	5/9/2012	6.0	[REDACTED] assets; RIF analysis and review
Joseph Julian	5/9/2012	1.5	[REDACTED] Presentation
Joseph Julian	5/9/2012	1.5	Review of [REDACTED] info/docs
Anne Davey	5/9/2012	2.5	Review of [REDACTED] documents in prep for call with A&M
Tom Hedus	5/10/2012	3.0	Asset liability schedule build out
Ankit Dhir	5/10/2012	2.0	Asset liability schedule build out
Bryan Goudzwaard	5/10/2012	2.0	Document review relating to portfolio assets
Erez Vaida	5/10/2012	9.0	Information request, assets breakdown
Laura Kimmel	5/10/2012	9.0	Information request, assets breakdown
Arun Reddy	5/10/2012	9.0	[REDACTED] analysis and RIF analysis and review
Joseph Julian	5/10/2012	1.0	Review draft outline/info for [REDACTED] presentation
Anne Davey	5/10/2012	4.0	Review of [REDACTED] documents; Research and compiled data on several assets (capital structure); Call with Milbank re: "heads up" report
Brad Jordan	5/10/2012	0.5	Internal discussion of [REDACTED] and related issues
Joseph Julian	5/10/2012	1.5	Review of info/docs, primarily on [REDACTED]
Brad Jordan	5/11/2012	1.0	Call with A&M ([REDACTED])
Joseph Julian	5/11/2012	1.0	Call with A&M ([REDACTED])
Laura Kimmel	5/11/2012	1.0	Call with A&M ([REDACTED])
Anne Davey	5/11/2012	3.0	Compilation of investment documents for review by the team; Review of investment documents
Bryan Goudzwaard	5/11/2012	5.5	Document review and asset breakdown analysis
Brad Jordan	5/11/2012	1.5	Due diligence/analysis of portfolio investments. Discuss of potential RIF and assessment of RIF economics.
Arun Reddy	5/11/2012	11.0	[REDACTED] analysis and pres. / RIF analysis and Pres
Erez Vaida	5/11/2012	11.0	[REDACTED] analysis and presentation
Laura Kimmel	5/11/2012	11.0	[REDACTED] analysis and presentation
Joseph Julian	5/11/2012	1.0	Review draft info for [REDACTED] presentation
Bryan Goudzwaard	5/12/2012	7.0	Document review, asset breakdown analysis and strategic alternatives presentation
Erez Vaida	5/12/2012	8.0	[REDACTED] Analysis and Presentation
Laura Kimmel	5/12/2012	7.0	[REDACTED] Analysis and Presentation
Joseph Julian	5/12/2012	1.0	[REDACTED] Analysis and Presentation (review)
Arun Reddy	5/12/2012	8.0	[REDACTED] analysis and presentation / RIF analysis and Pres
Bryan Goudzwaard	5/13/2012	5.5	Document review and asset breakdown analysis
Arun Reddy	5/13/2012	5.0	[REDACTED] analysis and pres. / RIF analysis and Pres
Erez Vaida	5/13/2012	5.0	[REDACTED] Analysis and Presentation
Laura Kimmel	5/13/2012	5.0	[REDACTED] Analysis and Presentation
Joseph Julian	5/13/2012	1.5	Review draft [REDACTED] pres
Brad Jordan	5/13/2012	2.5	Review of materials provided on [REDACTED] and assessment of value and alternatives. Call with Milbank to discuss/assess issues with potential RIF by the Company
Joseph Julian	5/14/2012	1.0	Call with A&M ([REDACTED])
Laura Kimmel	5/14/2012	1.0	Call with A&M ([REDACTED])
Laura Kimmel	5/14/2012	0.5	HL Internal Call (Portfolio Assessment Strategy)
Arun Reddy	5/14/2012	7.0	[REDACTED], Asset breakdown, RIF Analysis

Detailed Hours by Task Code
 May 1, 2012 - May 31, 2012

Individual	Date	Hours	Description of Activities
Erez Vaida	5/14/2012	9.0	[REDACTED], RIF
Brad Jordan	5/14/2012	5.0	Preparation of analysis to share with UCC on deal funding requests. Due diligence/analysis of portfolio investments. Call with UCC chair re: issues for UCC call. Meeting with A&M and fund mgmt re: situation with [REDACTED]
Joseph Julian	5/14/2012	1.0	Review [REDACTED] pres
Bryan Goudzwaard	5/14/2012	2.5	Strategic alternatives presentation
Tom Hedus	5/15/2012	1.5	Asset liability schedule build out
Ankit Dhir	5/15/2012	2.0	Asset liability schedule build out
Erez Vaida	5/15/2012	9.0	[REDACTED], Asset breakdown
Arun Reddy	5/15/2012	7.0	[REDACTED], Asset breakdown, RIF Analysis
Laura Kimmel	5/15/2012	2.0	Review of [REDACTED] information
Bryan Goudzwaard	5/15/2012	1.5	Review of materials provided by UCC legal counsel and internal strategic discussions
Joseph Julian	5/15/2012	2.0	Review of misc info and docs from debtors and A&M, including RIF, [REDACTED], deal funding
Joseph Julian	5/16/2012	1.0	Call with A&M ([REDACTED])
Kseniya Demchenko	5/16/2012	1.0	Call with A&M ([REDACTED])
Laura Kimmel	5/16/2012	2.0	Call with A&M ([REDACTED]) (including preparation)
Bryan Goudzwaard	5/16/2012	1.5	Call with A&M ([REDACTED]) (including preparation)
David Hilty	5/16/2012	1.0	Call with A&M ([REDACTED])
Brad Jordan	5/16/2012	1.0	Call with A&M ([REDACTED])
Anne Davey	5/16/2012	1.0	Call with A&M ([REDACTED])
Laura Kimmel	5/16/2012	1.0	Call with A&M ([REDACTED])
Tom Hedus	5/16/2012	1.0	Call with A&M ([REDACTED])
Ankit Dhir	5/16/2012	1.0	Call with A&M ([REDACTED])
Bryan Goudzwaard	5/16/2012	1.0	Call with A&M ([REDACTED])
Ankit Dhir	5/16/2012	2.0	Created template for asset one page summaries
Bryan Goudzwaard	5/16/2012	3.0	Document review and asset breakdown analysis
Laura Kimmel	5/16/2012	4.0	[REDACTED] pres prep & related analysis
Erez Vaida	5/16/2012	9.0	[REDACTED], Asset breakdown
Arun Reddy	5/16/2012	7.0	[REDACTED], Asset breakdown, RIF Analysis
Anne Davey	5/16/2012	6.5	Review of [REDACTED] follow up presentation (4.0); Drafting of one pagers on several assets (2.5)
Bryan Goudzwaard	5/17/2012	1.5	Asset breakdown analysis
Joseph Julian	5/17/2012	0.5	Call w Lawrence Hirsch ([REDACTED])
Joseph Julian	5/17/2012	0.5	Call with Milbank ([REDACTED])
Laura Kimmel	5/17/2012	0.5	Call with Milbank ([REDACTED])
Bryan Goudzwaard	5/17/2012	1.0	Call with Milbank ([REDACTED]) (including preparation)
Laura Kimmel	5/17/2012	1.0	[REDACTED] information request
Laura Kimmel	5/17/2012	5.0	[REDACTED] pres prep & related analysis
Kseniya Demchenko	5/17/2012	2.0	[REDACTED] pres prep & related analysis
Arun Reddy	5/17/2012	6.0	[REDACTED], information request, assets breakdown
Erez Vaida	5/17/2012	7.0	[REDACTED], information request, assets breakdown
Joseph Julian	5/17/2012	2.0	Review docs/info on [REDACTED] and other assets/deal funding
Bryan Goudzwaard	5/17/2012	3.5	Review of materials provided by UCC and Debtors' advisors
Bryan Goudzwaard	5/18/2012	6.5	Asset summary presentation and related discussions
Joseph Julian	5/18/2012	0.5	Call with A&M ([REDACTED] Information Request)
Laura Kimmel	5/18/2012	1.5	Call with A&M ([REDACTED] Information Request)
Laura Kimmel	5/18/2012	6.0	[REDACTED] pres prep & related analysis
Arun Reddy	5/18/2012	7.0	[REDACTED] Update Presentation and RIF Presentation to the UCC
Erez Vaida	5/18/2012	8.0	[REDACTED] update Presentation to the UCC
Joseph Julian	5/18/2012	1.5	Review deal info
Laura Kimmel	5/19/2012	8.0	[REDACTED] pres prep & related analysis
Erez Vaida	5/19/2012	6.0	[REDACTED], [REDACTED] pres
Arun Reddy	5/19/2012	8.0	[REDACTED], [REDACTED] pres, RIF
Laura Kimmel	5/19/2012	1.0	Review of [REDACTED] info
Bryan Goudzwaard	5/19/2012	3.5	Various analyses and related discussions
Laura Kimmel	5/20/2012	5.0	[REDACTED] pres prep

Detailed Hours by Task Code
 May 1, 2012 - May 31, 2012

Individual	Date	Hours	Description of Activities
Erez Vaida	5/20/2012	8.0	[REDACTED] update Presentation to the UCC
Arun Reddy	5/20/2012	8.0	[REDACTED] update Presentation to the UCC and presentation on RIF
Joseph Julian	5/20/2012	1.5	Review draft UCC presentations
Joseph Julian	5/20/2012	1.0	Review latest information and documents from A&M
Tom Hedus	5/21/2012	4.5	Analyze [REDACTED] valuation
David Hilty	5/21/2012	1.0	Call re: [REDACTED] valuation
Tom Hedus	5/21/2012	1.0	Call re: [REDACTED] valuation
Ankit Dhir	5/21/2012	1.0	Call re: [REDACTED] valuation
Anne Davey	5/21/2012	1.0	Call with A&M re: [REDACTED]
Anne Davey	5/21/2012	4.0	Finalized [REDACTED] and June deal funding presentations (2.0); Internal discussions re: [REDACTED] (2.0)
Erez Vaida	5/21/2012	6.0	[REDACTED] + Assets valuation
Kseniya Demchenko	5/21/2012	2.0	[REDACTED] + Assets valuation
Arun Reddy	5/21/2012	6.0	[REDACTED] + Assets valuation and RIF presentation
Laura Kimmel	5/21/2012	6.0	Prep for [REDACTED] presentation + related [REDACTED] analysis and info review
Joseph Julian	5/21/2012	1.0	Review draft UCC presentations
Bryan Goudzwaard	5/22/2012	3.5	Asset breakdown and employee analyses
Anne Davey	5/22/2012	1.0	Call with A&M re: [REDACTED]
Brad Jordan	5/22/2012	0.5	Call with GD, A&M, Milbank to discuss structure of potential financing of [REDACTED]
Laura Kimmel	5/22/2012	2.5	[REDACTED] analysis
Arun Reddy	5/22/2012	5.0	[REDACTED], funding requests and asset valuation
Erez Vaida	5/22/2012	5.0	[REDACTED], funding requests and asset valuation
Laura Kimmel	5/22/2012	4.0	Preparation of [REDACTED] allocation analysis
Anne Davey	5/22/2012	3.5	Review of data room re: [REDACTED] (1.5); Review of [REDACTED] transaction documents (2.0)
Brad Jordan	5/22/2012	2.0	Reviewed materials for UCC call
Brad Jordan	5/23/2012	1.0	Analysis of potential funding options/structure for [REDACTED]
Brad Jordan	5/23/2012	1.0	Asset analysis - [REDACTED]
Tom Hedus	5/23/2012	5.0	Asset analysis - [REDACTED]
Ankit Dhir	5/23/2012	2.0	Asset analysis - [REDACTED]
Arun Reddy	5/23/2012	7.0	Assets valuation and [REDACTED] analysis
Erez Vaida	5/23/2012	7.0	Assets valuation and [REDACTED] analysis
Bryan Goudzwaard	5/23/2012	2.0	Document review and asset breakdown and employee analyses
Joseph Julian	5/23/2012	2.0	Review misc, info, docs on RIF, deal funding and assets
Anne Davey	5/23/2012	5.5	Review of A&M presentation re: [REDACTED] (3.0); Review of presentation re: [REDACTED] (2.5)
Brad Jordan	5/23/2012	1.0	Review of slides of facts on [REDACTED] situation
Erez Vaida	5/24/2012	4.0	Assets valuation, updated asset breakdown summary
Laura Kimmel	5/24/2012	4.0	Assets valuation, updated asset breakdown summary
Kseniya Demchenko	5/24/2012	4.0	Assets valuation, updated asset breakdown summary
David Hilty	5/24/2012	0.5	Call on potential [REDACTED]
Brad Jordan	5/24/2012	0.5	Call on potential [REDACTED]
Laura Kimmel	5/24/2012	1.5	Calls w/A&M re [REDACTED] and deal funding
Bryan Goudzwaard	5/24/2012	4.5	Employee and individual asset analyses
Arun Reddy	5/24/2012	4.0	[REDACTED], Asset Valuation
Tom Hedus	5/24/2012	6.0	[REDACTED] presentation
Ankit Dhir	5/24/2012	6.0	[REDACTED] presentation
Anne Davey	5/24/2012	6.5	Review/editing of presentation re: [REDACTED] (5.5); Internal discussion re: [REDACTED] presentation (1.0)
Brad Jordan	5/24/2012	1.5	Reviewed draft and prepared update of update slides on potential [REDACTED] funding for the UCC
Brad Jordan	5/24/2012	1.0	Reviewed materials and analysis of potential deal fundings needs for [REDACTED]
Bryan Goudzwaard	5/25/2012	2.5	Employee and individual asset analyses
Arun Reddy	5/25/2012	5.0	Information consolidation
Erez Vaida	5/25/2012	5.0	Information consolidation
Laura Kimmel	5/25/2012	5.0	Information consolidation

Detailed Hours by Task Code
 May 1, 2012 - May 31, 2012

Individual	Date	Hours	Description of Activities
Joseph Julian	5/26/2012	1.0	Data Request and Timing - Status Call
Bryan Goudzwaard	5/26/2012	4.0	Employee and individual asset analyses
Bryan Goudzwaard	5/27/2012	3.5	Employee and individual asset analyses
Joseph Julian	5/27/2012	1.0	Preparation of RIF presentation (review)
Erez Vaida	5/27/2012	2.0	Review of [REDACTED] DD
Laura Kimmel	5/27/2012	2.0	Review of [REDACTED] DD
Bryan Goudzwaard	5/28/2012	2.0	Employee analyses and related internal discussions
Arun Reddy	5/28/2012	6.0	[REDACTED] and asset valuation
Erez Vaida	5/28/2012	6.0	[REDACTED] and asset valuation
Laura Kimmel	5/28/2012	1.0	[REDACTED] and asset valuation
Joseph Julian	5/28/2012	1.5	Review draft UCC presentations
Arun Reddy	5/29/2012	4.0	[REDACTED] memo to the UCC
Erez Vaida	5/29/2012	4.0	[REDACTED] memo to the UCC
Joseph Julian	5/29/2012	1.5	Review draft UCC presentations and materials
Laura Kimmel	5/29/2012	1.0	Review of [REDACTED] memo to the UCC
Arun Reddy	5/30/2012	4.0	[REDACTED] Waterfall and sensitivity analysis
Erez Vaida	5/30/2012	5.0	[REDACTED] Waterfall and sensitivity analysis
Laura Kimmel	5/30/2012	2.0	Review of [REDACTED] Waterfall and sensitivity analysis
Bryan Goudzwaard	5/30/2012	2.5	Waterfall analysis and related discussions
Bryan Goudzwaard	5/31/2012	2.0	Document review and individual asset analyses
Arun Reddy	5/31/2012	2.0	Review of materials relating to [REDACTED]
Laura Kimmel	5/31/2012	2.0	Review of portfolio assets and value analysis
Joseph Julian	5/31/2012	1.5	Review of various docs, info and analyses
Total		775.5	

J - Deal Funding

Brad Jordan	5/10/2012	1.5	Discussion with Milbank/FTI on proposed protocol and response to Company's initial draft. Review of potential deal fundings and overall liquidity.
Anne Davey	5/13/2012	0.5	Review of deal funding presentation
Joseph Julian	5/14/2012	1.0	Call with A&M (Deal Funding)
Joseph Julian	5/14/2012	1.5	Review deal funding pres
Anne Davey	5/14/2012	5.0	Review of deal funding presentation; edited investment one-pager template; internal call on one-pager template
Brad Jordan	5/15/2012	1.5	Analysis of potential deal funding requests
Ankit Dhir	5/16/2012	1.0	Call with A&M (Deal Funding)
Tom Hedus	5/16/2012	2.0	Call with A&M (Deal Funding) (including preparation/review of information)
Brad Jordan	5/16/2012	2.0	Call with A&M (Deal Funding) (including preparation/review of information)
Joseph Julian	5/16/2012	2.0	Call with A&M (Deal Funding) (including preparation/review of information)
Anne Davey	5/16/2012	2.0	Call with A&M (Deal Funding) (including preparation/review of information)
Laura Kimmel	5/16/2012	1.5	Call with A&M (Deal Funding) (including preparation/review of information)
Laura Kimmel	5/16/2012	2.0	Review of deal funding slides
Laura Kimmel	5/17/2012	2.5	Review of deal funding slides
Anne Davey	5/17/2012	2.5	Review/editing of June deal funding presentation
Tom Hedus	5/18/2012	4.0	Deal funding update presentation
Ankit Dhir	5/18/2012	5.0	Deal funding update presentation
Laura Kimmel	5/18/2012	3.0	Review of deal funding slides
Anne Davey	5/18/2012	8.5	Review/editing of June deal funding presentation (6.5); Review of [REDACTED] motion (2.0)
Tom Hedus	5/20/2012	4.0	Deal funding update presentation
Ankit Dhir	5/20/2012	3.0	Deal funding update presentation
Brad Jordan	5/21/2012	1.0	Review of A&M materials on potential deal funding requests.
Tom Hedus	5/21/2012	4.0	Deal funding update presentation
Ankit Dhir	5/21/2012	6.0	Deal funding update presentation
Brad Jordan	5/22/2012	1.5	Review of A&M materials on potential deal funding requests.
Brad Jordan	5/22/2012	2.0	Reviewed debtors' draft 13 week cash flow forecast and detailed presentation on estimated deal funding needs
Brad Jordan	5/23/2012	1.0	Call with A&M (June Deal Funding)
Joseph Julian	5/23/2012	1.0	Call with A&M (June Deal Funding)

Detailed Hours by Task Code
 May 1, 2012 - May 31, 2012

Individual	Date	Hours	Description of Activities
Anne Davey	5/23/2012	1.0	Call with A&M (June Deal Funding)
Tom Hedus	5/23/2012	1.0	Call with A&M (June Deal Funding)
Laura Kimmel	5/23/2012	1.0	Call with A&M (June Deal Funding)
Bryan Goudzwaard	5/23/2012	1.0	Call with A&M (June Deal Funding)
Brad Jordan	5/24/2012	1.0	Call with A&M (June Deal Funding)
Joseph Julian	5/24/2012	1.0	Call with A&M (June Deal Funding)
Joseph Julian	5/24/2012	1.0	Review of deal funding and portfolio info
Brad Jordan	5/25/2012	1.0	Call with A&M (Revised June Deal Funding Detail)
Joseph Julian	5/25/2012	1.0	Call with A&M (Revised June Deal Funding Detail)
Anne Davey	5/25/2012	1.0	Call with A&M (Revised June Deal Funding Detail)
Tom Hedus	5/25/2012	1.0	Call with A&M (Revised June Deal Funding Detail)
Laura Kimmel	5/25/2012	1.0	Call with A&M (Revised June Deal Funding Detail)
Ankit Dhir	5/25/2012	1.0	Call with A&M (Revised June Deal Funding Detail)
Brad Jordan	5/25/2012	1.0	Review of deal funding requests
Tom Hedus	5/25/2012	4.0	Deal funding update presentation
Ankit Dhir	5/25/2012	4.0	Deal funding update presentation
Anne Davey	5/25/2012	4.0	Review of proposed order re: [REDACTED] (1.0); Review/editing of second June deal funding presentation (3.0)
Arun Reddy	5/26/2012	3.0	Review deal funding requirements
Erez Vaida	5/26/2012	3.0	Review deal funding requirements
Brad Jordan	5/27/2012	0.5	Review and prep of deal funding items requested by company. Review of [REDACTED] related background.
Arun Reddy	5/27/2012	3.0	Review on new money requests including [REDACTED]
Tom Hedus	5/28/2012	4.0	Deal funding update presentation
Ankit Dhir	5/28/2012	8.0	Deal funding update presentation
Brad Jordan	5/28/2012	1.0	Review and prep of UCC materials related to deal funding. Review of latest potential RIF.
Laura Kimmel	5/28/2012	1.0	Review of deal funding presentation
Anne Davey	5/28/2012	7.0	Review/editing of revised June deal funding presentation
Anne Davey	5/29/2012	3.0	Calls and emails with A&M re: revised June deal fundings and specific asset questions
Tom Hedus	5/29/2012	4.0	Deal funding update presentation
Ankit Dhir	5/29/2012	4.0	Deal funding update presentation
Anne Davey	5/29/2012	4.0	Review/editing of revised June deal funding presentation
Total		144.0	

Detailed Hours by Task Code
 June 1, 2012 - June 30, 2012

Individual	Date	Hours	Description of Activities
A - Case Administration			
Jad Benabdelkhalek	6/1/2012	3.5	Company review and newsrun
Anne Davey	6/1/2012	6.5	Retention application (4.0); Review of JPL report (2.5)
Tom Hedus	6/1/2012	2.5	Retention application composition
Ankit Dhir	6/1/2012	3.0	Retention application composition
Jad Benabdelkhalek	6/2/2012	4.0	Company review and newsrun
Tom Hedus	6/4/2012	1.5	Retention application composition
Ankit Dhir	6/4/2012	2.0	Retention application composition
Anne Davey	6/4/2012	4.0	Reviewed/edited retention application
David Hilty	6/5/2012	0.5	Review draft retention application
Tom Hedus	6/5/2012	2.0	Heads up report creation
Ankit Dhir	6/5/2012	5.0	Heads up report creation
Anne Davey	6/5/2012	5.0	Reviewed/edited retention application (5.0)
Arun Reddy	6/6/2012	0.5	Coordination w/FAS re datasite/process
Laura Kimmel	6/6/2012	1.0	Coordination w/FAS re datasite/process
Tom Hedus	6/6/2012	3.0	Retention application composition
Ankit Dhir	6/6/2012	2.0	Retention application composition
Anne Davey	6/6/2012	4.0	Retention application issue resolution (4.0)
Anne Davey	6/7/2012	3.5	Retention application
Erez Vaida	6/8/2012	1.5	Filing and hours report
David Hilty	6/8/2012	1.0	Review conflicts check
Anne Davey	6/8/2012	4.5	Retention application
Tom Hedus	6/8/2012	1.5	Retention application composition
Ankit Dhir	6/8/2012	2.0	Retention application composition
Laura Kimmel	6/8/2012	1.0	Review/follow-up of London team to do's
Tom Hedus	6/10/2012	1.0	Data room organization
Ankit Dhir	6/10/2012	1.0	Data room organization
Tom Hedus	6/11/2012	3.5	Retention application composition
Ankit Dhir	6/11/2012	5.0	Retention application composition
Arun Reddy	6/12/2012	1.0	Review of news run
Tom Hedus	6/12/2012	1.5	Conflict check and retention application work
Ankit Dhir	6/12/2012	2.0	Conflict check and retention application work
Tom Hedus	6/12/2012	4.0	Data room organization
Ankit Dhir	6/12/2012	5.0	Data room organization
Tom Hedus	6/12/2012	3.0	Retention application composition
Ankit Dhir	6/12/2012	3.5	Retention application composition
Brad Jordan	6/12/2012	3.0	Worked to finalize retention application
Tom Hedus	6/13/2012	2.0	Professional fee analysis
Ankit Dhir	6/13/2012	3.0	Professional fee analysis
Anne Davey	6/13/2012	10.0	Review of conflicts check (1.0); Fee analysis (4.5); Review of KPMG engagement letters (2.0); Review of fee analysis for Rothschild (2.5)
Anne Davey	6/14/2012	1.0	Emails with Rothschild to set up call (1.0)
Tom Hedus	6/14/2012	3.0	Fee study analysis
Ankit Dhir	6/14/2012	4.0	Fee study analysis
Anne Davey	6/14/2012	7.5	Review of Rothschild's fee study (3.5); Review/edit of HL fee study (4.0)
William McDavid	6/14/2012	3.0	Set up news alerts, dataroom access, other procedures
Anne Davey	6/15/2012	1.5	Discussions with Milbank re: Rothschild's retention
Tom Hedus	6/15/2012	1.5	Fee study analysis
Ankit Dhir	6/15/2012	2.0	Fee study analysis
Anne Davey	6/15/2012	3.0	Review/edit of HL fee study
David Hilty	6/20/2012	0.5	Call with Milbank regarding Rothschild retention issues
Tom Hedus	6/20/2012	1.0	Fee Analysis (Advisor fee calculation including KPMG)
Ankit Dhir	6/20/2012	1.0	Fee Analysis (Advisor fee calculation including KPMG)
Tom Hedus	6/21/2012	2.0	Fee study analysis
Ankit Dhir	6/21/2012	3.0	Fee study analysis
Anne Davey	6/21/2012	4.5	Retention application review of objection (1.0); Research on other precedent retentions (3.5)
Laura Kimmel	6/21/2012	1.5	Review of schedules and SOFAs

Detailed Hours by Task Code
 June 1, 2012 - June 30, 2012

Individual	Date	Hours	Description of Activities
Tom Hedus	6/21/2012	1.5	Understanding HL retention application precedent
Ankit Dhir	6/21/2012	2.0	Understanding HL retention application precedent
Brad Jordan	6/22/2012	1.0	Discussion of Rothschild retention issues with UCC members, analysis of market comparables
Tom Hedus	6/22/2012	1.0	Fee study analysis
Ankit Dhir	6/22/2012	1.0	Fee study analysis
Arun Reddy	6/25/2012	2.5	Call with Milbank re: Rothschild fee proposal (0.5); Discussion with Milbank re: HL retention issues (2.0)
Anne Davey	6/25/2012	2.5	Call with Milbank re: Rothschild fee proposal (0.5); Discussion with Milbank re: HL retention issues (2.0)
Tom Hedus	6/25/2012	4.0	Fee study analysis
Ankit Dhir	6/25/2012	5.0	Fee study analysis
William McDavid	6/25/2012	3.0	Fee study analysis
Anne Davey	6/25/2012	2.0	Review and analysis of Rothschild fee proposal
Brad Jordan	6/25/2012	1.5	Review of Debtor side financial advisor fee comparables
Tom Hedus	6/26/2012	2.0	Data room organization
Ankit Dhir	6/26/2012	3.0	Data room organization
Anne Davey	6/26/2012	5.0	Research on HL retention issues (2.5); Analysis on Rothschild fee proposal (2.5)
Brad Jordan	6/26/2012	3.5	Worked to finalize open points on HL retention order
David Hilty	6/26/2012	1.0	Reviewed revised retention application
Anne Davey	6/27/2012	0.5	Call with Milbank re: KPMG hold harmless letter (0.5)
Tom Hedus	6/27/2012	3.0	Fee study analysis (review of debtor and creditor-side fees)
Ankit Dhir	6/27/2012	4.0	Fee study analysis (review of debtor and creditor-side fees)
William McDavid	6/27/2012	4.0	Fee study analysis (review of debtor and creditor-side fees)
Samuel Read	6/27/2012	3.0	Fee study analysis (review of debtor and creditor-side fees)
Anne Davey	6/28/2012	2.0	HL fee analysis (2.0)
Total		211.5	

B - Plan of Reorganization

Total		0.0	
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C - Docket Maintenance / Court Hearings

Joseph Julian	6/15/2012	1.5	Review various draft motions and court filings
Ankit Dhir	6/20/2012	8.0	Downloaded and labeled entire docket
Brad Jordan	6/26/2012	1.0	Attended omnibus hearing
Total		10.5	

D - Corporate Issues

Joseph Julian	6/2/2012	1.0	Call w/ Lawrence Hirsch re: RIF
Joseph Julian	6/4/2012	1.0	Advisors Call re: RIF
Joseph Julian	6/4/2012	1.0	Call w/ A&M and GD re: RIF
Brad Jordan	6/4/2012	2.0	Review/preparation of draft RIF update document for UCC call
Arun Reddy	6/4/2012	3.0	Preparation of RIF presentation
Laura Kimmel	6/4/2012	6.0	Preparation of RIF presentation
Joseph Julian	6/4/2012	1.5	Review of info and draft presentation to UCC re: RIF
Bryan Goudzwaard	6/4/2012	3.5	Review of materials provided by UCC legal counsel and employee analyses
Anne Davey	6/4/2012	2.0	Review of RIF proposal (2.0)
Kaveh Malekanian	6/4/2012	4.0	RIF Analysis
Bryan Goudzwaard	6/5/2012	4.0	Employee analyses and related internal discussions
David Hilty	6/5/2012	1.5	Review RIF materials and analysis
Arun Reddy	6/5/2012	2.0	Review of RIF motion + call Milbank
Laura Kimmel	6/5/2012	2.0	Review of RIF motion + call Milbank
Brad Jordan	6/5/2012	0.5	Review/comments provided on debtors' draft RIF motion
Kaveh Malekanian	6/5/2012	12.0	RIF Analysis
David Hilty	6/6/2012	1.0	Review of Debtors' RIF motion
Brad Jordan	6/6/2012	1.0	Review of Debtors' RIF motion
Joseph Julian	6/6/2012	1.0	Review of Debtors' RIF motion

Detailed Hours by Task Code
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Individual	Date	Hours	Description of Activities
Kaveh Malekianian	6/7/2012	2.0	RIF Analysis
Kaveh Malekianian	6/8/2012	4.0	RIF Analysis
Kaveh Malekianian	6/10/2012	8.0	RIF Analysis
David Hilty	6/11/2012	1.0	Review RIF Analysis and Company presentation on RIF
Bryan Goudzwaard	6/11/2012	1.0	RIF Analysis
Kaveh Malekianian	6/11/2012	4.0	RIF Analysis
Kaveh Malekianian	6/12/2012	2.0	RIF Analysis
William McDavid	6/16/2012	2.0	Review of corporate structure information
Brad Jordan	6/18/2012	1.5	Review of KEIP proposal
Arun Reddy	6/19/2012	1.0	Call with A&M re: KEIP/KERP
Anne Davey	6/19/2012	1.0	Call with A&M re: KEIP/KERP
Laura Kimmel	6/19/2012	1.0	Call with A&M re: KEIP/KERP
Brad Jordan	6/19/2012	2.0	Call with A&M re: KEIP/KERP (including prep.)
Bryan Goudzwaard	6/19/2012	1.5	Call with A&M re: KEIP/KERP (including prep.)
Jad Benabdelkhalek	6/19/2012	2.0	Call with A&M re: KEIP/KERP (including prep.)
Brad Jordan	6/20/2012	1.0	Call with A&M re: KEIP/KERP
Arun Reddy	6/20/2012	1.0	Call with A&M re: KEIP/KERP
Anne Davey	6/20/2012	1.0	Call with A&M re: KEIP/KERP
Laura Kimmel	6/20/2012	1.0	Call with A&M re: KEIP/KERP
Brad Jordan	6/20/2012	2.5	Reviewed new info provided on proposed July deal fundings, and on KEIP performance targets. Calls with Milbank on filings related to exclusivity extension, KEIP, etc.
Kaveh Malekianian	6/20/2012	2.0	RIF Analysis
Arun Reddy	6/21/2012	1.0	Review of updated RIF data
Laura Kimmel	6/21/2012	1.0	Review of updated RIF data
Joseph Julian	6/21/2012	1.0	RIF/KEIP/KERP Call
Bryan Goudzwaard	6/25/2012	5.0	RIF Analysis
Kaveh Malekianian	6/25/2012	6.0	RIF Analysis
Bryan Goudzwaard	6/26/2012	4.5	RIF Analysis and related internal discussions
Kaveh Malekianian	6/26/2012	7.0	RIF Analysis and related internal discussions
Bryan Goudzwaard	6/27/2012	4.0	RIF Analysis and related internal discussions
Kaveh Malekianian	6/27/2012	7.0	RIF Analysis and related internal discussions
Total		129.0	

E - Communications with UCC & Advisors

David Hilty	6/4/2012	1.0	Weekly UCC Chair Call (Status of Key Issues)
Brad Jordan	6/4/2012	1.0	Weekly UCC Chair Call (Status of Key Issues)
Joseph Swanson	6/4/2012	1.0	Weekly UCC Chair Call (Status of Key Issues)
Joseph Julian	6/4/2012	1.0	Weekly UCC Chair Call (Status of Key Issues)
Arun Reddy	6/4/2012	1.0	Weekly UCC Chair Call (Status of Key Issues)
Anne Davey	6/4/2012	1.0	Weekly UCC Chair Call (Status of Key Issues)
Erez Vaida	6/4/2012	1.0	Weekly UCC Chair Call (Status of Key Issues)
Laura Kimmel	6/4/2012	1.0	Weekly UCC Chair Call (Status of Key Issues)
Tom Hedus	6/4/2012	1.0	Weekly UCC Chair Call (Status of Key Issues)
Ankit Dhir	6/4/2012	1.0	Weekly UCC Chair Call (Status of Key Issues)
Samuel Read	6/4/2012	1.0	Weekly UCC Chair Call (Status of Key Issues)
David Hilty	6/4/2012	0.5	Call with UCC Chair (follow-up for Committee call)
David Hilty	6/5/2012	2.5	Weekly UCC Call (RIF, Professional Fees, JPLs, Administrative Matters)
Brad Jordan	6/5/2012	2.5	Weekly UCC Call (RIF, Professional Fees, JPLs, Administrative Matters)
Joseph Swanson	6/5/2012	2.5	Weekly UCC Call (RIF, Professional Fees, JPLs, Administrative Matters)
Joseph Julian	6/5/2012	2.0	Weekly UCC Call (RIF, Professional Fees, JPLs, Administrative Matters)
Arun Reddy	6/5/2012	2.5	Weekly UCC Call (RIF, Professional Fees, JPLs, Administrative Matters)
Anne Davey	6/5/2012	2.5	Weekly UCC Call (RIF, Professional Fees, JPLs, Administrative Matters)
Laura Kimmel	6/5/2012	2.5	Weekly UCC Call (RIF, Professional Fees, JPLs, Administrative Matters)
Tom Hedus	6/5/2012	2.5	Weekly UCC Call (RIF, Professional Fees, JPLs, Administrative Matters)
Ankit Dhir	6/5/2012	2.5	Weekly UCC Call (RIF, Professional Fees, JPLs, Administrative Matters)
Samuel Read	6/5/2012	2.5	Weekly UCC Call (RIF, Professional Fees, JPLs, Administrative Matters)
David Hilty	6/8/2012	0.5	Call with UCC Chair (DIP, case status, alternatives)

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Individual	Date	Hours	Description of Activities
Brad Jordan	6/11/2012	1.0	Call with UCC member regarding their concerns and views on certain case issues and potential solutions
David Hilty	6/11/2012	0.5	UCC Advisors Call
Joseph Julian	6/11/2012	0.5	UCC Advisors Call
Bryan Goudzwaard	6/11/2012	0.5	UCC Advisors Call
David Hilty	6/11/2012	2.0	Weekly UCC Chair Call (DIP Update, Exclusivity)
Brad Jordan	6/11/2012	2.0	Weekly UCC Chair Call (DIP Update, Exclusivity)
Joseph Swanson	6/11/2012	2.0	Weekly UCC Chair Call (DIP Update, Exclusivity)
Joseph Julian	6/11/2012	1.0	Weekly UCC Chair Call (DIP Update, Exclusivity)
Erez Vaida	6/11/2012	2.0	Weekly UCC Chair Call (DIP Update, Exclusivity)
Laura Kimmel	6/11/2012	2.0	Weekly UCC Chair Call (DIP Update, Exclusivity)
Tom Hedus	6/11/2012	2.0	Weekly UCC Chair Call (DIP Update, Exclusivity)
Ankit Dhir	6/11/2012	2.0	Weekly UCC Chair Call (DIP Update, Exclusivity)
Bryan Goudzwaard	6/11/2012	2.0	Weekly UCC Chair Call (DIP Update, Exclusivity)
Samuel Read	6/11/2012	2.0	Weekly UCC Chair Call (DIP Update, Exclusivity)
David Hilty	6/12/2012	2.0	Weekly UCC Call (DIP Update, Exclusivity)
Brad Jordan	6/12/2012	2.0	Weekly UCC Call (DIP Update, Exclusivity)
Joseph Julian	6/12/2012	1.0	Weekly UCC Call (DIP Update, Exclusivity)
Arun Reddy	6/12/2012	2.0	Weekly UCC Call (DIP Update, Exclusivity)
Erez Vaida	6/12/2012	2.0	Weekly UCC Call (DIP Update, Exclusivity)
Laura Kimmel	6/12/2012	2.0	Weekly UCC Call (DIP Update, Exclusivity)
Tom Hedus	6/12/2012	2.0	Weekly UCC Call (DIP Update, Exclusivity)
Ankit Dhir	6/12/2012	2.0	Weekly UCC Call (DIP Update, Exclusivity)
Samuel Read	6/12/2012	2.0	Weekly UCC Call (DIP Update, Exclusivity)
Joseph Swanson	6/12/2012	3.0	Weekly UCC Call (DIP Update, Exclusivity) (including prep.)
Erez Vaida	6/15/2012	3.0	Call with Milbank + Assets valuation
David Hilty	6/18/2012	0.5	Weekly Advisors Call (Milbank, FTI)
Joseph Swanson	6/18/2012	0.5	Weekly Advisors Call (Milbank, FTI)
Joseph Julian	6/18/2012	0.5	Weekly Advisors Call (Milbank, FTI)
Arun Reddy	6/18/2012	0.5	Weekly Advisors Call (Milbank, FTI)
Anne Davey	6/18/2012	0.5	Weekly Advisors Call (Milbank, FTI)
Laura Kimmel	6/18/2012	0.5	Weekly Advisors Call (Milbank, FTI)
Bryan Goudzwaard	6/18/2012	0.5	Weekly Advisors Call (Milbank, FTI)
David Hilty	6/18/2012	0.5	Weekly UCC Chair Call (Upcoming hearing, videoconference with Debtors)
Brad Jordan	6/18/2012	0.5	Weekly UCC Chair Call (Upcoming hearing, videoconference with Debtors)
Arun Reddy	6/18/2012	0.5	Weekly UCC Chair Call (Upcoming hearing, videoconference with Debtors)
Anne Davey	6/18/2012	0.5	Weekly UCC Chair Call (Upcoming hearing, videoconference with Debtors)
Laura Kimmel	6/18/2012	0.5	Weekly UCC Chair Call (Upcoming hearing, videoconference with Debtors)
Joseph Swanson	6/18/2012	2.0	Weekly UCC Chair Call (Upcoming hearing, videoconference with Debtors) (including prep.)
Laura Kimmel	6/18/2012	2.0	Weekly UCC Chair Call (Upcoming hearing, videoconference with Debtors) (including prep.)
Tom Hedus	6/18/2012	2.0	Weekly UCC Chair Call (Upcoming hearing, videoconference with Debtors) (including prep.)
Ankit Dhir	6/18/2012	2.0	Weekly UCC Chair Call (Upcoming hearing, videoconference with Debtors) (including prep.)
Bryan Goudzwaard	6/18/2012	2.0	Weekly UCC Chair Call (Upcoming hearing, videoconference with Debtors) (including prep.)
William McDavid	6/18/2012	2.0	Weekly UCC Chair Call (Upcoming hearing, videoconference with Debtors) (including prep.)
Samuel Read	6/18/2012	2.0	Weekly UCC Chair Call (Upcoming hearing, videoconference with Debtors) (including prep.)
David Hilty	6/20/2012	1.5	Weekly UCC Call (Omnibus hearing, videoconference follow-up)
Brad Jordan	6/20/2012	1.5	Weekly UCC Call (Omnibus hearing, videoconference follow-up)
Joseph Julian	6/20/2012	1.5	Weekly UCC Call (Omnibus hearing, videoconference follow-up)
Arun Reddy	6/20/2012	1.5	Weekly UCC Call (Omnibus hearing, videoconference follow-up)
Anne Davey	6/20/2012	1.5	Weekly UCC Call (Omnibus hearing, videoconference follow-up)
Erez Vaida	6/20/2012	1.5	Weekly UCC Call (Omnibus hearing, videoconference follow-up)
Laura Kimmel	6/20/2012	1.5	Weekly UCC Call (Omnibus hearing, videoconference follow-up)

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Individual	Date	Hours	Description of Activities
Tom Hedus	6/20/2012	1.5	Weekly UCC Call (Omnibus hearing, videoconference follow-up)
Bryan Goudzwaard	6/20/2012	1.5	Weekly UCC Call (Omnibus hearing, videoconference follow-up)
William McDavide	6/20/2012	1.5	Weekly UCC Call (Omnibus hearing, videoconference follow-up)
Samuel Read	6/20/2012	1.5	Weekly UCC Call (Omnibus hearing, videoconference follow-up)
Brad Jordan	6/21/2012	0.5	Call with UCC member re: items covered on 6/20 committee call
Brad Jordan	6/23/2012	3.0	Review and analysis of potential deal funding needs for July and prep of materials for the UCC
Brad Jordan	6/23/2012	1.0	Special UCC Call (Exclusivity)
Arun Reddy	6/23/2012	1.0	Special UCC Call (Exclusivity)
Anne Davey	6/23/2012	1.0	Special UCC Call (Exclusivity)
Laura Kimmel	6/23/2012	1.0	Special UCC Call (Exclusivity)
David Hilty	6/23/2012	1.5	Special UCC Call (Exclusivity) (including prep.)
Tom Hedus	6/23/2012	1.5	Special UCC Call (Exclusivity) (including prep.)
Bryan Goudzwaard	6/23/2012	1.5	Special UCC Call (Exclusivity) (including prep.)
William McDavide	6/23/2012	1.5	Special UCC Call (Exclusivity) (including prep.)
Jad Benabdelkhalek	6/23/2012	1.0	Special UCC Call (Exclusivity) (including prep.)
Laura Kimmel	6/25/2012	2.5	Call with Milbank re: Rothschild fee proposal and HL retention issues
David Hilty	6/25/2012	0.5	Weekly Advisors Call (Milbank, FTI)
Joseph Swanson	6/25/2012	0.5	Weekly Advisors Call (Milbank, FTI)
Joseph Julian	6/25/2012	0.5	Weekly Advisors Call (Milbank, FTI)
Arun Reddy	6/25/2012	0.5	Weekly Advisors Call (Milbank, FTI)
Anne Davey	6/25/2012	0.5	Weekly Advisors Call (Milbank, FTI)
Laura Kimmel	6/25/2012	0.5	Weekly Advisors Call (Milbank, FTI)
Bryan Goudzwaard	6/25/2012	0.5	Weekly Advisors Call (Milbank, FTI)
Jad Benabdelkhalek	6/25/2012	0.5	Weekly Advisors Call (Milbank, FTI)
David Hilty	6/25/2012	0.5	Weekly UCC Chair Call
Joseph Swanson	6/25/2012	0.5	Weekly UCC Chair Call
Joseph Julian	6/25/2012	0.5	Weekly UCC Chair Call
Arun Reddy	6/25/2012	0.5	Weekly UCC Chair Call
Anne Davey	6/25/2012	0.5	Weekly UCC Chair Call
Erez Vaida	6/25/2012	0.5	Weekly UCC Chair Call
Laura Kimmel	6/25/2012	0.5	Weekly UCC Chair Call
Tom Hedus	6/25/2012	0.5	Weekly UCC Chair Call
Bryan Goudzwaard	6/25/2012	0.5	Weekly UCC Chair Call
William McDavide	6/25/2012	0.5	Weekly UCC Chair Call
Samuel Read	6/25/2012	0.5	Weekly UCC Chair Call
Jad Benabdelkhalek	6/25/2012	0.5	Weekly UCC Chair Call
David Hilty	6/26/2012	1.0	Weekly UCC Call (Hearing Update, Funding Requests, Rothschild Retention)
Joseph Julian	6/26/2012	1.0	Weekly UCC Call (Hearing Update, Funding Requests, Rothschild Retention)
Joseph Swanson	6/26/2012	2.0	Weekly UCC Call (Hearing Update, Funding Requests, Rothschild Retention) (including prep.)
Arun Reddy	6/26/2012	2.0	Weekly UCC Call (Hearing Update, Funding Requests, Rothschild Retention) (including prep.)
Anne Davey	6/26/2012	1.5	Weekly UCC Call (Hearing Update, Funding Requests, Rothschild Retention) (including prep.)
Erez Vaida	6/26/2012	2.0	Weekly UCC Call (Hearing Update, Funding Requests, Rothschild Retention) (including prep.)
Laura Kimmel	6/26/2012	2.0	Weekly UCC Call (Hearing Update, Funding Requests, Rothschild Retention) (including prep.)
Tom Hedus	6/26/2012	2.0	Weekly UCC Call (Hearing Update, Funding Requests, Rothschild Retention) (including prep.)
Ankit Dhir	6/26/2012	2.0	Weekly UCC Call (Hearing Update, Funding Requests, Rothschild Retention) (including prep.)
William McDavide	6/26/2012	2.0	Weekly UCC Call (Hearing Update, Funding Requests, Rothschild Retention) (including prep.)
Samuel Read	6/26/2012	2.0	Weekly UCC Call (Hearing Update, Funding Requests, Rothschild Retention) (including prep.)
Erez Vaida	6/27/2012	1.0	Call with Milbank re HH letter
Brad Jordan	6/27/2012	1.0	Discussed with UCC chair potential solution to Rothschild fee structure

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Individual	Date	Hours	Description of Activities
Total		166.0	

F - Communications with Debtors & Advisors

Arun Reddy	6/14/2012	1.0	Call with Debtor advisors to discuss KPMG role
Laura Kimmel	6/14/2012	1.0	Call with Debtor advisors to discuss KPMG role
Tom Hedus	6/14/2012	1.0	Call with Debtor advisors to discuss KPMG role
Ankit Dhir	6/14/2012	1.0	Call with Debtor advisors to discuss KPMG role
William McDavid	6/14/2012	1.0	Call with Debtor advisors to discuss KPMG role
Samuel Read	6/14/2012	1.0	Call with Debtor advisors to discuss KPMG role
David Hilty	6/18/2012	1.5	Call with KPMG (Review of Asset Valuation Process)
Joseph Julian	6/18/2012	1.5	Call with KPMG (Review of Asset Valuation Process)
Arun Reddy	6/18/2012	1.5	Call with KPMG (Review of Asset Valuation Process)
Anne Davey	6/18/2012	1.5	Call with KPMG (Review of Asset Valuation Process)
Erez Vaida	6/18/2012	1.5	Call with KPMG (Review of Asset Valuation Process)
Laura Kimmel	6/18/2012	1.5	Call with KPMG (Review of Asset Valuation Process)
Tom Hedus	6/18/2012	1.5	Call with KPMG (Review of Asset Valuation Process)
Tom Hedus	6/18/2012	1.5	Call with KPMG (Review of Asset Valuation Process)
Ankit Dhir	6/18/2012	1.5	Call with KPMG (Review of Asset Valuation Process)
William McDavid	6/18/2012	1.5	Call with KPMG (Review of Asset Valuation Process)
Samuel Read	6/18/2012	1.5	Call with KPMG (Review of Asset Valuation Process)
Brad Jordan	6/19/2012	3.0	Review of objection to exclusivity extension request. Review of potential DIP lenders contacted by Debtors. Call with Debtors advisors on proposed KEIP targets. Follow up discussion with Milbank on plans for UCC discussion.
David Hilty	6/19/2012	3.0	Videoconference with UCC, Debtors & Advisors
Brad Jordan	6/19/2012	3.0	Videoconference with UCC, Debtors & Advisors
Arun Reddy	6/19/2012	3.0	Videoconference with UCC, Debtors & Advisors
Anne Davey	6/19/2012	3.0	Videoconference with UCC, Debtors & Advisors
Laura Kimmel	6/19/2012	3.0	Videoconference with UCC, Debtors & Advisors
Tom Hedus	6/19/2012	3.0	Videoconference with UCC, Debtors & Advisors
Ankit Dhir	6/19/2012	3.0	Videoconference with UCC, Debtors & Advisors
William McDavid	6/19/2012	3.0	Videoconference with UCC, Debtors & Advisors
Samuel Read	6/19/2012	3.0	Videoconference with UCC, Debtors & Advisors
Erez Vaida	6/19/2012	7.0	Videoconference with UCC, Debtors & Advisors (including prep.)
David Hilty	6/27/2012	2.5	Meeting with Debtor advisors, Milbank, and UCC Chair on Rothschild retention
Brad Jordan	6/27/2012	2.5	Meeting with Debtor advisors, Milbank, and UCC Chair on Rothschild retention
Total		64.5	

G - Communications with Non-UCC Creditors

Anne Davey	6/20/2012	0.5	Call with non-UCC creditor regarding questions on recent hearings
Brad Jordan	6/20/2012	0.5	Call with non-UCC creditor regarding questions on recent hearings
Total		1.0	

H - Cash Management & DIP

David Hilty	6/6/2012	1.0	Call w Rothschild re: DIP
Brad Jordan	6/6/2012	1.0	Call w Rothschild re: DIP
Joseph Julian	6/6/2012	1.0	Call w Rothschild re: DIP
Anne Davey	6/6/2012	1.0	Call w Rothschild re: DIP
Tom Hedus	6/6/2012	4.0	DIP study update
Ankit Dhir	6/6/2012	8.0	DIP study update
Samuel Read	6/6/2012	4.0	DIP study update
Anne Davey	6/7/2012	3.0	Review of internal DIP study
Ankit Dhir	6/8/2012	4.0	DIP study update
Samuel Read	6/8/2012	1.5	DIP study update
Anne Davey	6/8/2012	1.5	Review of internal DIP study
Tom Hedus	6/13/2012	1.5	DIP study update
Ankit Dhir	6/13/2012	2.0	DIP study update

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Individual	Date	Hours	Description of Activities
Samuel Read	6/13/2012	2.0	DIP study update
Brad Jordan	6/19/2012	1.0	Review of potential DIP lenders contacted by debtors, DIP process
Brad Jordan	6/21/2012	1.0	Call with Rothschild re: DIP budget
Anne Davey	6/21/2012	1.0	Call with Rothschild re: DIP budget
Anne Davey	6/24/2012	1.0	Call with Rothschild re: DIP budget
Tom Hedus	6/24/2012	1.0	Call with Rothschild re: DIP budget
William McDavid	6/24/2012	1.0	Call with Rothschild re: DIP budget
Brad Jordan	6/24/2012	1.5	Call with Rothschild re: DIP budget (including prep.)
Bryan Goudzwaard	6/24/2012	1.5	Call with Rothschild re: DIP budget (including prep.)
Joseph Julian	6/24/2012	2.0	Review of DIP budget materials and related information
Anne Davey	6/24/2012	1.5	Review of DIP budget materials.
William McDavid	6/24/2012	1.0	Review of DIP budget materials.
Jad Benabdelkhalek	6/24/2012	2.0	Review of DIP budget materials.
Tom Hedus	6/26/2012	1.0	DIP term sheet presentation
Ankit Dhir	6/26/2012	1.0	DIP term sheet presentation
Anne Davey	6/27/2012	4.5	Presentation on DIP budget (4.5)
Brad Jordan	6/27/2012	2.0	Reviewed DIP forecast and structure. Diligence on portfolio assets.
Anne Davey	6/28/2012	4.0	Presentation on DIP budget
Tom Hedus	6/28/2012	8.0	Presentation on DIP budget
Ankit Dhir	6/28/2012	10.0	Presentation on DIP budget
Samuel Read	6/28/2012	4.0	Presentation on DIP budget
David Hilty	6/28/2012	2.0	Review presentation on DIP budget
Anne Davey	6/29/2012	4.5	Presentation on DIP budget (3.5); Compilation of infrastructure deal presentations (1.0)
Samuel Read	6/29/2012	4.0	Presentation on DIP budget
Total		96.0	

I - Portfolio Analysis

Brad Jordan	6/1/2012	3.0	Due diligence/analysis of portfolio assets. Review of JPLs first report to Cayman Court
Jad Benabdelkhalek	6/3/2012	2.5	Review of portfolio materials
David Hilty	6/4/2012	2.5	Review of portfolio positions
Jad Benabdelkhalek	6/4/2012	3.5	Review of materials
Jad Benabdelkhalek	6/5/2012	2.0	Review of materials
Anne Davey	6/6/2012	3.0	Review of portfolio information
Jad Benabdelkhalek	6/6/2012	2.0	Review of portfolio information
Jad Benabdelkhalek	6/7/2012	2.0	Analysis and related internal discussions
Jad Benabdelkhalek	6/8/2012	3.0	Review of portfolio information
Jad Benabdelkhalek	6/9/2012	1.0	Review of portfolio information
Laura Kimmel	6/10/2012	1.5	Asset diligence request lists
Tom Hedus	6/10/2012	1.5	Asset diligence request lists
Ankit Dhir	6/10/2012	2.0	Asset diligence request lists
Jad Benabdelkhalek	6/10/2012	1.0	Review of materials provided by UCC legal counsel
Laura Kimmel	6/10/2012	1.0	Review of news run
Laura Kimmel	6/11/2012	1.5	Review of regional background materials
Jad Benabdelkhalek	6/11/2012	4.0	RIF Analysis
Arun Reddy	6/12/2012	2.0	Review of asset diligence request lists
Jad Benabdelkhalek	6/12/2012	3.0	Asset analysis
Bryan Goudzwaard	6/12/2012	2.5	Individual asset analyses and review of materials
Bryan Goudzwaard	6/12/2012	1.5	Review of portfolio information
Jad Benabdelkhalek	6/13/2012	3.0	Asset analysis and review of materials
Arun Reddy	6/14/2012	2.0	Preliminary recovery model analysis
Jad Benabdelkhalek	6/14/2012	2.0	Review of materials
William McDavid	6/14/2012	7.0	Review of portfolio information
Bryan Goudzwaard	6/15/2012	3.0	Individual asset analyses and review of materials
Jad Benabdelkhalek	6/15/2012	3.5	Review of materials
William McDavid	6/15/2012	3.0	Review of portfolio information
Anne Davey	6/15/2012	1.0	Review/edit of due diligence request for several investments
Jad Benabdelkhalek	6/16/2012	1.0	Review of materials

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Individual	Date	Hours	Description of Activities
Anne Davey	6/17/2012	1.0	Follow up emails with A&M re: [REDACTED]
Jad Benabdelkhalek	6/17/2012	1.5	Review of portfolio information
Jad Benabdelkhalek	6/18/2012	2.5	Individual asset analysis and review of materials
Erez Vaida	6/18/2012	2.5	Review of portfolio information
Jad Benabdelkhalek	6/20/2012	2.0	Asset Analysis
Bryan Goudzwaard	6/20/2012	8.0	Individual asset analyses and correspondence with UCC legal counsel
Anne Davey	6/20/2012	1.5	Review of schedules and SOFAs
Jad Benabdelkhalek	6/21/2012	2.0	Asset Analysis
Anne Davey	6/21/2012	1.0	Call with KPMG (Asset Valuation Process)
Laura Kimmel	6/21/2012	1.0	Call with KPMG (Asset Valuation Process)
Bryan Goudzwaard	6/21/2012	4.0	Individual asset analyses and correspondence with UCC legal counsel
Arun Reddy	6/21/2012	1.5	Review of schedules and SOFAs
Jad Benabdelkhalek	6/22/2012	2.0	Review of materials
Arun Reddy	6/22/2012	1.0	Review of portfolio background materials
Laura Kimmel	6/22/2012	2.5	Review of portfolio background materials
Jad Benabdelkhalek	6/26/2012	3.0	Individual asset analysis and correspondence with UCC legal counsel
Joseph Julian	6/26/2012	1.0	Meeting with interested ME investor
Jad Benabdelkhalek	6/27/2012	4.0	Individual asset analysis
Brad Jordan	6/28/2012	2.0	Review of asset values and potential sensitivities. Identified key follow up diligence areas
Joseph Julian	6/28/2012	1.0	Follow-up meeting with interested ME investor
Jad Benabdelkhalek	6/28/2012	1.0	Individual asset analysis
Arun Reddy	6/28/2012	1.0	Review of loan forgiveness update
Laura Kimmel	6/28/2012	1.0	Review of loan forgiveness update
Bryan Goudzwaard	6/29/2012	2.0	Review of materials provided by UCC and Debtors' advisors
Jad Benabdelkhalek	6/29/2012	1.0	Review of materials provided by UCC and Debtors' advisors
Jad Benabdelkhalek	6/30/2012	2.0	Review of materials
Total		124.5	

J - Deal Funding

Anne Davey	6/7/2012	1.0	Call with A&M (Deal funding update)
Laura Kimmel	6/7/2012	1.0	Call with A&M (Deal funding update)
Tom Hedus	6/7/2012	1.0	Call with A&M (Deal funding update)
Ankit Dhir	6/7/2012	1.0	Call with A&M (Deal funding update)
Bryan Goudzwaard	6/7/2012	1.0	Call with A&M (Deal funding update)
Samuel Read	6/7/2012	1.0	Call with A&M (Deal funding update)
Brad Jordan	6/7/2012	1.5	Call with A&M (Deal funding update) (including prep.)
Erez Vaida	6/7/2012	2.0	Call with A&M (Deal funding update) (including prep.)
Brad Jordan	6/8/2012	1.5	Review of updated deal funding requests. Review/preparation of UCC discussion materials on deal funding request
Brad Jordan	6/13/2012	1.0	Review of deal funding issues and DIP/liquidity outlook
David Hilty	6/15/2012	1.0	Call with A&M (July Deal Funding)
Brad Jordan	6/15/2012	1.0	Call with A&M (July Deal Funding)
Joseph Julian	6/15/2012	1.0	Call with A&M (July Deal Funding)
Arun Reddy	6/15/2012	1.0	Call with A&M (July Deal Funding)
Anne Davey	6/15/2012	1.0	Call with A&M (July Deal Funding)
Laura Kimmel	6/15/2012	1.0	Call with A&M (July Deal Funding)
Tom Hedus	6/15/2012	1.0	Call with A&M (July Deal Funding)
Ankit Dhir	6/15/2012	1.0	Call with A&M (July Deal Funding)
William McDavid	6/15/2012	1.0	Call with A&M (July Deal Funding)
Samuel Read	6/15/2012	1.0	Call with A&M (July Deal Funding)
Tom Hedus	6/19/2012	2.0	Calls with A&M on deal funding ([REDACTED])
Anne Davey	6/19/2012	1.0	Calls with A&M re: [REDACTED] funding (1.0)
Arun Reddy	6/19/2012	1.5	Review of deal funding requests
Laura Kimmel	6/19/2012	1.5	Review of deal funding requests
Tom Hedus	6/19/2012	3.0	Review of deal funding requests
William McDavid	6/19/2012	5.0	Review of deal funding requests
Anne Davey	6/19/2012	3.0	Review of deal fundings (1.5); Internal discussion re: UCC approval process (1.5)

Detailed Hours by Task Code
 June 1, 2012 - June 30, 2012

Individual	Date	Hours	Description of Activities
Joseph Julian	6/19/2012	1.0	Review of UCC Presentation (from Rothschild)
Bryan Goudzwaard	6/19/2012	2.0	Review of UCC Presentation (from Rothschild)
Tom Hedus	6/20/2012	1.0	Internal discussion re: deal funding presentation
Anne Davey	6/20/2012	3.0	Review of [REDACTED] deal funding request (2.0); Discussion with internal team re: deal funding presentation (1.0)
William McDavid	6/20/2012	4.5	Review of [REDACTED] deal funding request (3.5); Discussion re: deal funding presentation (1.0)
Samuel Read	6/20/2012	2.0	Deal funding presentation (1.0); Discussion re: deal funding presentation (1.0)
Brad Jordan	6/21/2012	1.0	Call with A&M (July Deal Funding)
Arun Reddy	6/21/2012	1.0	Call with A&M (July Deal Funding)
Anne Davey	6/21/2012	1.0	Call with A&M (July Deal Funding)
Laura Kimmel	6/21/2012	1.0	Call with A&M (July Deal Funding)
Bryan Goudzwaard	6/21/2012	1.0	Call with A&M (July Deal Funding)
William McDavid	6/21/2012	1.0	Call with A&M (July Deal Funding)
Samuel Read	6/21/2012	1.0	Call with A&M (July Deal Funding)
Anne Davey	6/21/2012	3.0	July deal funding presentation
Erez Vaida	6/21/2012	3.0	July deal funding presentation
Tom Hedus	6/21/2012	3.0	July deal funding presentation
William McDavid	6/21/2012	6.0	July deal funding presentation
Samuel Read	6/21/2012	3.0	July deal funding presentation
Erez Vaida	6/22/2012	6.0	July deal funding presentation
Tom Hedus	6/22/2012	3.0	July deal funding presentation
Ankit Dhir	6/22/2012	4.0	July deal funding presentation
William McDavid	6/22/2012	5.0	July deal funding presentation
Samuel Read	6/22/2012	4.0	July deal funding presentation
David Hilty	6/22/2012	1.5	Review July deal funding presentation
Joseph Julian	6/23/2012	0.5	July Deal Funding Call
Erez Vaida	6/23/2012	3.0	July deal funding presentation
Anne Davey	6/25/2012	1.5	Calls with A&M re: infrastructure deal funding ([REDACTED])
Anne Davey	6/25/2012	4.0	Review and analysis of [REDACTED] deal funding
Tom Hedus	6/25/2012	3.0	Review and analysis of [REDACTED] deal funding
William McDavid	6/25/2012	3.0	Review and analysis of [REDACTED] deal funding
Samuel Read	6/25/2012	2.0	Review and analysis of [REDACTED] deal funding
Brad Jordan	6/25/2012	1.5	Review of potential deal fundings
David Hilty	6/27/2012	1.5	Review latest deal fundings
Anne Davey	6/28/2012	1.0	Prep & Call with A&M re: DIP budget deal fundings
Tom Hedus	6/28/2012	1.0	Prep & Call with A&M re: DIP budget deal fundings
Samuel Read	6/28/2012	1.0	Prep & Call with A&M re: DIP budget deal fundings
Total		124.0	

Detailed Hours by Task Code
 July 1, 2012 - July 31, 2012

Individual	Date	Hours	Description of Activities
A - Case Administration			
Samuel Read	07/01/12	5.0	Fee analysis re: Rothschild retention
Samuel Read	07/02/12	1.0	Fee analysis re: Rothschild retention
Anne Davey	07/02/12	3.5	Review/analysis of engagement letter language in precedent bankruptcies (3.5)
Anne Davey	07/03/12	8.5	Fee analysis re: Rothschild retention (4.0); Review/analysis of engagement letter language in precedent bankruptcies (4.5)
Samuel Read	07/03/12	4.0	Fee analysis re: Rothschild retention
David Hilty	07/03/12	1.0	Review fee comps and analysis on Rothschild retention
Brad Jordan	07/04/12	0.5	Analysis of debtor fee comps for potential Rothschild retention objection
Anne Davey	07/04/12	3.5	Fee analysis re: Rothschild retention
William McDavid	07/04/12	5.5	Fee analysis re: Rothschild retention
Samuel Read	07/04/12	6.0	Fee analysis re: Rothschild retention
Anne Davey	07/05/12	6.0	Internal retention discussions (1.0); Call with Milbank in prep for potential objection to Rothschild retention (1.0); Prep for call with Milbank and analysis re: Rothschild (4.0)
William McDavid	07/05/12	1.0	Internal retention discussions
William McDavid	07/05/12	3.0	Fee analysis re: Rothschild retention
Samuel Read	07/05/12	2.0	Fee analysis re: Rothschild retention
William McDavid	07/10/12	3.0	Fee analysis re: Rothschild retention
Tom Hedus	07/11/12	1.0	Timesheet preparation
William McDavid	07/11/12	5.0	Fee analysis (UCC Fees)
Tom Hedus	07/13/12	2.0	Initial preparation of fee statements and analyzing of out of pocket expenses
Arun Reddy	07/17/12	1.0	Timesheets
Laura Kimmel	07/17/12	1.0	Timesheets
William McDavid	07/17/12	0.5	Timesheets
Tom Hedus	07/18/12	1.0	Preparation of fee statements
Anne Davey	07/18/12	2.0	Review of Milbank fee statements (1.5); Drafting of April fee statement (0.5)
Bryan Goudzwaard	07/22/12	2.0	Hours for fee application
Arun Reddy	07/24/12	0.5	Internal call to align on valuation work product
Laura Kimmel	07/24/12	0.5	Internal call to align on valuation work product
William McDavid	07/24/12	0.5	Internal call to align on valuation work product
William McDavid	07/24/12	5.0	Preparation of April hours statement
Anne Davey	07/24/12	1.5	Review of April hours (1.5)
Anne Davey	07/25/12	5.5	Review and update of hours categories (2.0); Review of expenses and guidelines (2.5); Draft of April fee statement (1.0)
William McDavid	07/25/12	3.0	Preparation of April hours statement
Tom Hedus	07/25/12	1.0	Preparation of fee statements
Tom Hedus	07/25/12	3.5	Analyzing out of pocket expenses
Anne Davey	07/26/12	1.5	Review of April fee statement and expenses (1.5)
William McDavid	07/26/12	3.0	Preparation of April fee statement
Anne Davey	07/27/12	2.0	Finalized April fee statement (2.0)
William McDavid	07/27/12	2.0	Finalized April fee statement
William McDavid	07/27/12	4.0	Preparation of May hours and fee statement
Anne Davey	07/30/12	1.5	Follow up on April fee statement (0.5); Billing issues (1.0)
Laura Kimmel	07/30/12	1.5	List of debtor delays/outstanding diligence
Arun Reddy	07/30/12	1.5	List of debtor delays/outstanding diligence, prep for UCC Committee Call
William McDavid	07/30/12	1.0	Preparation of May hours and fee statement
Anne Davey	07/31/12	2.0	Outlining/drafting of 1st fee application (2.0)
Total		110.0	

B - Plan of Reorganization

None during this period.		
Total		0.0

C - Docket Maintenance / Court Hearings

Tom Hedus	7/12/2012	1.0	Review of docket
Total		1.0	

Detailed Hours by Task Code
 July 1, 2012 - July 31, 2012

Individual	Date	Hours	Description of Activities
D - Corporate Issues			
Joseph Julian	07/03/12	1.0	Review of revised RIF info RE: KEIP/KERP
Bryan Goudzwaard	07/04/12	3.0	Employee analysis and related discussions
Bryan Goudzwaard	07/19/12	1.0	Employee analysis and related discussions
Arun Reddy	07/20/12	2.0	Call with A&M (RIF) (including prep.)
Laura Kimmel	07/20/12	1.0	Call with A&M (RIF) (including prep.)
Bryan Goudzwaard	07/20/12	1.5	Call with A&M (RIF) (including prep.)
Bryan Goudzwaard	07/20/12	1.0	RIF Analysis
Joseph Julian	07/21/12	1.0	Review update employee loan info
Total		11.5	

E - Communications with UCC & Advisors			
Bryan Goudzwaard	07/02/12	1.5	Various calls with UCC advisors and related preparation and internal discussions
David Hilty	07/05/12	2.0	Special Committee Call on Rothschild retention (including prep.)
Brad Jordan	07/05/12	2.0	Special Committee Call on Rothschild retention (including prep.)
Joseph Swanson	07/05/12	2.0	Special Committee Call on Rothschild retention (including prep.)
Joseph Julian	07/05/12	2.0	Special Committee Call on Rothschild retention (including prep.)
Arun Reddy	07/05/12	2.0	Special Committee Call on Rothschild retention (including prep.)
Erez Vaida	07/05/12	2.0	Special Committee Call on Rothschild retention (including prep.)
Laura Kimmel	07/05/12	2.0	Special Committee Call on Rothschild retention (including prep.)
William McDavid	07/05/12	2.0	Special Committee Call on Rothschild retention (including prep.)
Kaveh Malekanian	07/05/12	2.0	Special Committee Call on Rothschild retention (including prep.)
Bryan Goudzwaard	07/05/12	2.0	Special Committee Call on Rothschild retention (including prep.)
Brad Jordan	07/09/12	0.5	Call with Milbank to discuss proposed adequate protection for pre-petition secured lender
David Hilty	07/09/12	1.0	Weekly UCC Advisors' Call
Joseph Swanson	07/09/12	1.0	Weekly UCC Advisors' Call
Joseph Julian	07/09/12	1.0	Weekly UCC Advisors' Call
Arun Reddy	07/09/12	1.0	Weekly UCC Advisors' Call
Anne Davey	07/09/12	1.0	Weekly UCC Advisors' Call
Tom Hedus	07/09/12	1.0	Weekly UCC Advisors' Call
Laura Kimmel	07/09/12	1.0	Weekly UCC Advisors' Call
William McDavid	07/09/12	1.0	Weekly UCC Advisors' Call
Bryan Goudzwaard	07/09/12	1.0	Weekly UCC Advisors' Call
Samuel Read	07/09/12	1.0	Weekly UCC Advisors' Call
David Hilty	07/09/12	1.0	Weekly UCC Chair Call
Joseph Swanson	07/09/12	1.0	Weekly UCC Chair Call
Joseph Julian	07/09/12	1.0	Weekly UCC Chair Call
Arun Reddy	07/09/12	1.0	Weekly UCC Chair Call
Anne Davey	07/09/12	1.0	Weekly UCC Chair Call
Tom Hedus	07/09/12	1.0	Weekly UCC Chair Call
Erez Vaida	07/09/12	1.0	Weekly UCC Chair Call
Laura Kimmel	07/09/12	1.0	Weekly UCC Chair Call
William McDavid	07/09/12	1.0	Weekly UCC Chair Call
Bryan Goudzwaard	07/09/12	1.0	Weekly UCC Chair Call
Samuel Read	07/09/12	1.0	Weekly UCC Chair Call
David Hilty	07/10/12	2.0	Weekly UCC Call (DIP Process, Valuation Process)
Brad Jordan	07/10/12	2.0	Weekly UCC Call (DIP Process, Valuation Process)
Joseph Swanson	07/10/12	2.0	Weekly UCC Call (DIP Process, Valuation Process)
Tom Hedus	07/10/12	2.0	Weekly UCC Call (DIP Process, Valuation Process)
Erez Vaida	07/10/12	2.0	Weekly UCC Call (DIP Process, Valuation Process)
William McDavid	07/10/12	2.0	Weekly UCC Call (DIP Process, Valuation Process)
Bryan Goudzwaard	07/10/12	2.0	Weekly UCC Call (DIP Process, Valuation Process)
Kaveh Malekanian	07/10/12	4.0	Weekly UCC Call (DIP Process, Valuation Process) (including prep.)
Samuel Read	07/10/12	3.0	Weekly UCC Call (DIP Process, Valuation Process) (including prep.)
Arun Reddy	07/13/12	2.0	Prep for UCC Advisor call

Detailed Hours by Task Code
 July 1, 2012 - July 31, 2012

Individual	Date	Hours	Description of Activities
David Hilty	07/16/12	1.0	Weekly UCC Advisors' Call
Joseph Swanson	07/16/12	1.0	Weekly UCC Advisors' Call
Joseph Julian	07/16/12	1.0	Weekly UCC Advisors' Call
Arun Reddy	07/16/12	1.0	Weekly UCC Advisors' Call
Anne Davey	07/16/12	1.0	Weekly UCC Advisors' Call
Tom Hedus	07/16/12	1.0	Weekly UCC Advisors' Call
Laura Kimmel	07/16/12	1.0	Weekly UCC Advisors' Call
Bryan Goudzwaard	07/16/12	1.0	Weekly UCC Advisors' Call
William McDavid	07/16/12	1.0	Weekly UCC Advisors' Call
Samuel Read	07/16/12	1.0	Weekly UCC Advisors' Call
David Hilty	07/16/12	1.0	Weekly UCC Chair Call
Brad Jordan	07/16/12	1.0	Weekly UCC Chair Call
Joseph Julian	07/16/12	1.0	Weekly UCC Chair Call
Arun Reddy	07/16/12	1.0	Weekly UCC Chair Call
Anne Davey	07/16/12	1.0	Weekly UCC Chair Call
Tom Hedus	07/16/12	1.0	Weekly UCC Chair Call
Laura Kimmel	07/16/12	1.0	Weekly UCC Chair Call
Bryan Goudzwaard	07/16/12	1.0	Weekly UCC Chair Call
William McDavid	07/16/12	1.0	Weekly UCC Chair Call
Samuel Read	07/16/12	1.0	Weekly UCC Chair Call
Joseph Swanson	07/16/12	2.0	Weekly UCC Chair Call (including prep.)
David Hilty	07/17/12	2.0	Weekly UCC Call (Status of information flow) (including prep.)
Joseph Swanson	07/17/12	2.0	Weekly UCC Call (Status of information flow) (including prep.)
Joseph Julian	07/17/12	2.0	Weekly UCC Call (Status of information flow) (including prep.)
Anne Davey	07/17/12	2.0	Weekly UCC Call (Status of information flow) (including prep.)
Tom Hedus	07/17/12	2.0	Weekly UCC Call (Status of information flow) (including prep.)
Bryan Goudzwaard	07/17/12	2.0	Weekly UCC Call (Status of information flow) (including prep.)
William McDavid	07/17/12	2.0	Weekly UCC Call (Status of information flow) (including prep.)
Kaveh Malekanian	07/17/12	4.0	Weekly UCC Call (Status of information flow) (including prep.)
Samuel Read	07/17/12	3.0	Weekly UCC Call (Status of information flow) (including prep.)
Jad Benabdelkhalek	07/17/12	2.0	Weekly UCC Call (Status of information flow) (including prep.)
David Hilty	07/23/12	1.0	Weekly UCC Advisors' call
Joseph Swanson	07/23/12	1.0	Weekly UCC Advisors' call
Joseph Julian	07/23/12	1.0	Weekly UCC Advisors' call
Anne Davey	07/23/12	1.0	Weekly UCC Advisors' call
Tom Hedus	07/23/12	1.0	Weekly UCC Advisors' call
Bryan Goudzwaard	07/23/12	1.0	Weekly UCC Advisors' call
William McDavid	07/23/12	1.0	Weekly UCC Advisors' call
Samuel Read	07/23/12	1.0	Weekly UCC Advisors' call
David Hilty	07/23/12	1.0	Weekly UCC Chair Call
Joseph Swanson	07/23/12	1.0	Weekly UCC Chair Call
Joseph Julian	07/23/12	1.0	Weekly UCC Chair Call
Anne Davey	07/23/12	1.0	Weekly UCC Chair Call
Tom Hedus	07/23/12	1.0	Weekly UCC Chair Call
Bryan Goudzwaard	07/23/12	1.0	Weekly UCC Chair Call
William McDavid	07/23/12	1.0	Weekly UCC Chair Call
Samuel Read	07/23/12	1.0	Weekly UCC Chair Call
David Hilty	07/24/12	1.5	Weekly UCC Call (August Deal Funding)
Brad Jordan	07/24/12	1.5	Weekly UCC Call (August Deal Funding)
Joseph Julian	07/24/12	1.5	Weekly UCC Call (August Deal Funding)
Anne Davey	07/24/12	1.5	Weekly UCC Call (August Deal Funding)
Joseph Swanson	07/24/12	2.0	Weekly UCC Call (August Deal Funding) (including prep.)
Bryan Goudzwaard	07/24/12	2.0	Weekly UCC Call (August Deal Funding) (including prep.)
William McDavid	07/24/12	2.0	Weekly UCC Call (August Deal Funding) (including prep.)
Kaveh Malekanian	07/24/12	4.0	Weekly UCC Call (August Deal Funding) (including prep.)
Samuel Read	07/24/12	4.0	Weekly UCC Call (August Deal Funding) (including prep.)
David Hilty	07/30/12	1.0	Weekly UCC Advisors' Call
Joseph Swanson	07/30/12	1.0	Weekly UCC Advisors' Call
Joseph Julian	07/30/12	1.0	Weekly UCC Advisors' Call

Detailed Hours by Task Code
 July 1, 2012 - July 31, 2012

Individual	Date	Hours	Description of Activities
Arun Reddy	07/30/12	1.0	Weekly UCC Advisors' Call
Laura Kimmel	07/30/12	1.0	Weekly UCC Advisors' Call
Bryan Goudzwaard	07/30/12	1.0	Weekly UCC Advisors' Call
William McDavid	07/30/12	1.0	Weekly UCC Advisors' Call
Jad Benabdelkhalek	07/30/12	1.0	Weekly UCC Advisors' Call
David Hilty	07/30/12	1.0	Weekly UCC Chair Call
Joseph Swanson	07/30/12	1.0	Weekly UCC Chair Call
Joseph Julian	07/30/12	1.0	Weekly UCC Chair Call
Arun Reddy	07/30/12	1.0	Weekly UCC Chair Call
Anne Davey	07/30/12	1.0	Weekly UCC Chair Call
Tom Hedus	07/30/12	1.0	Weekly UCC Chair Call
Laura Kimmel	07/30/12	1.0	Weekly UCC Chair Call
Bryan Goudzwaard	07/30/12	1.0	Weekly UCC Chair Call
William McDavid	07/30/12	1.0	Weekly UCC Chair Call
Jad Benabdelkhalek	07/30/12	1.0	Weekly UCC Chair Call
David Hilty	07/31/12	1.5	Weekly UCC Call (August Budget)
Joseph Julian	07/31/12	1.5	Weekly UCC Call (August Budget)
Arun Reddy	07/31/12	1.5	Weekly UCC Call (August Budget)
Anne Davey	07/31/12	1.5	Weekly UCC Call (August Budget)
Tom Hedus	07/31/12	1.5	Weekly UCC Call (August Budget) (including prep.)
Joseph Swanson	07/31/12	2.0	Weekly UCC Call (August Budget) (including prep.)
Bryan Goudzwaard	07/31/12	2.0	Weekly UCC Call (August Budget) (including prep.)
William McDavid	07/31/12	2.0	Weekly UCC Call (August Budget) (including prep.)
Jad Benabdelkhalek	07/31/12	2.0	Weekly UCC Call (August Budget) (including prep.)
Kaveh Malekian	07/31/12	4.0	Weekly UCC Call (August Budget) (including prep.)
Total		184.5	

F - Communications with Debtors & Advisors

Arun Reddy	07/10/12	2.0	Meeting with Linklaters
Laura Kimmel	07/10/12	2.0	Meeting with Linklaters
Total		4.0	

G - Communications with non-UCC Creditors

David Hilty	07/11/12	1.0	Discussion with non-UCC lender regarding case status, recent hearings
Brad Jordan	07/11/12	1.0	Discussion with non-UCC lender regarding case status, recent hearings
David Hilty	07/27/12	1.0	Call with Milbank and non-UCC lender on case timing and status
Brad Jordan	07/27/12	1.0	Call with Milbank and non-UCC lender on case timing and status
Anne Davey	07/27/12	1.0	Call with Milbank and non-UCC lender on case timing and status
Total		5.0	

H - Cash Management & DIP

Anne Davey	07/06/12	2.5	Review/editing of DIP budget presentation (2.5)
Samuel Read	07/06/12	1.0	Preparation of DIP budget presentation
David Hilty	07/09/12	1.0	Review of [REDACTED] term sheet
Brad Jordan	07/09/12	1.0	Analysis of [REDACTED] term sheet
Anne Davey	07/09/12	0.5	Call with potential DIP lender (0.5)
Brad Jordan	07/09/12	2.0	Review/editing of DIP budget presentation
Anne Davey	07/09/12	3.0	Review/editing of DIP budget presentation
Tom Hedus	07/09/12	2.0	Review/editing of DIP budget presentation
Brad Jordan	07/10/12	0.5	Call with outside party providing DIP loan proposal to the Debtors
Brad Jordan	07/10/12	0.5	Call with Rothschild regarding DIP financing process
Tom Hedus	07/10/12	4.0	Reviewing and analyzing DIP proposals
Anne Davey	07/16/12	0.5	Call with Rothschild re: DIP process (0.5)
Tom Hedus	07/16/12	0.5	Call with Rothschild re: DIP process (0.5)
Anne Davey	07/16/12	2.5	Review of draft motion re: 2 settlements (2.5)
Brad Jordan	07/17/12	1.0	Review of updated [REDACTED] term sheet request and discussions
Anne Davey	07/18/12	1.0	Call with Milbank re: lender settlement term sheet (0.5); Review of lender settlement term sheet (0.5)

Detailed Hours by Task Code
 July 1, 2012 - July 31, 2012

Individual	Date	Hours	Description of Activities
Brad Jordan	07/19/12	0.5	Call with Milbank regarding [REDACTED] request and potential responses
Anne Davey	07/23/12	1.0	Call with Rothschild (DIP Update)
David Hilty	07/24/12	1.0	Call with potential DIP lender
Anne Davey	07/26/12	5.5	Multiple calls with Milbank and Rothschild re: DIP proposals (2.0); Review of proposals (3.5)
Tom Hedus	07/26/12	4.0	DIP proposal summary presentation
Brad Jordan	07/27/12	1.5	Reviewed DIP proposal summary
Anne Davey	07/27/12	3.5	Reviewed DIP proposal summary (3.5)
Tom Hedus	07/26/12	3.0	DIP proposal summary presentation
Samuel Read	07/29/12	2.0	DIP proposal summary presentation
Brad Jordan	07/29/12	2.0	Reviewed/edited DIP proposal summary
Anne Davey	07/29/12	4.0	Reviewed/edited DIP proposal summary (4.0)
Anne Davey	07/30/12	1.5	DIP update to UCC (1.5)
Total		53.0	

I - Portfolio Analysis

Kaveh Malekanian	07/02/12	6.0	Calls with A&M regarding portfolio assets
Kaveh Malekanian	07/08/12	4.0	Portfolio asset valuation work
Kaveh Malekanian	07/09/12	6.0	Calls with A&M regarding portfolio assets
Joseph Julian	07/10/12	1.0	Call with Debtors and advisors regarding [REDACTED]
Brad Jordan	07/10/12	2.0	Portfolio due diligence analysis
Tom Hedus	07/10/12	2.0	Analysis of certain real estate assets
Kaveh Malekanian	07/11/12	4.0	Portfolio asset valuation and due diligence
Brad Jordan	07/11/12	1.5	Portfolio due diligence analysis
Tom Hedus	07/11/12	4.0	Analysis of certain real estate and PE assets
Samuel Read	07/11/12	2.0	Analysis of certain real estate and PE assets
Bryan Goudzwaard	07/12/12	1.0	Review of materials provided by UCC legal counsel
Bryan Goudzwaard	07/12/12	3.5	Review of documents posted to dataroom
Tom Hedus	07/12/12	4.0	Review of portfolio assets and information posted to data room
William McDavid	07/12/12	4.0	Review of portfolio assets and information posted to data room
Samuel Read	07/12/12	9.0	Review of portfolio assets and information posted to data room
Anne Davey	07/13/12	1.0	Internal discussion with team regarding presentation on information received
Tom Hedus	07/13/12	3.0	Preparing presentation on information received
William McDavid	07/13/12	4.0	Preparing presentation on information received
Samuel Read	07/13/12	10.0	Preparing presentation on information received
Bryan Goudzwaard	07/13/12	1.0	Review of materials provided by UCC legal counsel
David Hilty	07/13/12	2.0	Review of documents posted to dataroom
Joseph Julian	07/13/12	3.0	Review of documents posted to dataroom
Bryan Goudzwaard	07/13/12	2.5	Review of documents posted to dataroom
Laura Kimmel	07/13/12	2.5	Review of documents posted to dataroom
Tom Hedus	07/14/12	2.0	Preparing presentation on information received
Samuel Read	07/14/12	3.0	Preparing presentation on information received
William McDavid	07/14/12	1.0	Preparing presentation on information received
William McDavid	07/15/12	2.0	Preparing presentation on information received
Anne Davey	07/15/12	2.5	Review of presentation on information received
Jad Benabdelkhalek	07/15/12	3.0	Review of documents posted to dataroom
Brad Jordan	07/16/12	0.5	Call with Debtors and advisors regarding [REDACTED]
Kaveh Malekanian	07/16/12	6.0	Calls with A&M regarding portfolio assets
Arun Reddy	07/16/12	3.0	[REDACTED]
Bryan Goudzwaard	07/16/12	1.0	Review of materials provided by UCC legal counsel
Jad Benabdelkhalek	07/16/12	2.0	Review of materials provided by UCC legal counsel
William McDavid	07/16/12	1.0	Preparation of presentation on information received
Anne Davey	07/16/12	1.0	Review of presentation on information received
Tom Hedus	07/16/12	3.0	Review of presentation on information received
Joseph Julian	07/17/12	1.0	Call with Gibson Dunn regarding [REDACTED]
Anne Davey	07/17/12	1.0	Follow up calls and emails with A&M and Rothschild re: infrastructure presentation/valuation (1.0)
Tom Hedus	07/17/12	1.0	Follow up calls and emails with A&M and Rothschild re: infrastructure presentation/valuation (1.0)

Detailed Hours by Task Code
 July 1, 2012 - July 31, 2012

Individual	Date	Hours	Description of Activities
Samuel Read	07/17/12	1.0	Follow up calls and emails with A&M and Rothschild re: infrastructure presentation/valuation (1.0)
Brad Jordan	07/17/12	1.5	Portfolio due diligence analysis
Erez Vaida	07/18/12	6.0	DD + Info request
Arun Reddy	07/18/12	3.0	Organization for Arcapita Valuation Workstream
Bryan Goudzwaard	07/18/12	1.5	Portfolio analysis and related discussions
Jad Benabdelkhalek	07/18/12	3.5	Portfolio analysis and related discussions
David Hilty	07/18/12	2.5	Portfolio due diligence analysis
Brad Jordan	07/18/12	1.0	Portfolio due diligence analysis
Anne Davey	07/18/12	2.5	Review of [REDACTED] information from A&M (2.5)
Tom Hedus	07/18/12	4.0	Reviewing and analyzing information on data room regarding real estate assets
Samuel Read	07/18/12	7.0	Portfolio analysis
Erez Vaida	07/19/12	7.0	Due diligence and information request
Bryan Goudzwaard	07/19/12	3.5	Portfolio analysis and related discussions
Jad Benabdelkhalek	07/19/12	4.0	Portfolio analysis and related discussions
Bryan Goudzwaard	07/20/12	4.5	Portfolio analysis and related discussions
Kaveh Malekianian	07/20/12	5.0	Portfolio asset valuation
Jad Benabdelkhalek	07/20/12	2.0	Review of documents posted to dataroom
Erez Vaida	07/21/12	10.0	Due diligence and information request
Bryan Goudzwaard	07/21/12	3.5	Portfolio analysis
Jad Benabdelkhalek	07/21/12	2.0	Portfolio analysis
Bryan Goudzwaard	07/22/12	5.0	Portfolio analysis
Jad Benabdelkhalek	07/22/12	2.0	Portfolio analysis
Kaveh Malekianian	07/23/12	6.0	Calls with A&M
Anne Davey	07/23/12	1.0	Internal discussions on valuations (1.0)
William McDavid	07/23/12	1.0	Internal discussions on valuations (1.0)
Bryan Goudzwaard	07/23/12	5.0	Portfolio analysis and related discussions
Tom Hedus	07/23/12	5.0	Preparation of asset valuations
Jad Benabdelkhalek	07/23/12	3.0	Preparation of diligence request lists
Arun Reddy	07/24/12	5.0	[REDACTED] NDA discussion, New Money Request / DD
Bryan Goudzwaard	07/24/12	3.5	Portfolio analysis and related discussions
Tom Hedus	07/24/12	4.0	Portfolio analysis and asset valuation
William McDavid	07/24/12	8.0	Portfolio analysis and asset valuation
Jad Benabdelkhalek	07/24/12	4.0	Portfolio analysis and asset valuation
Arun Reddy	07/24/12	1.5	Preparation of diligence request lists
Anne Davey	07/24/12	1.0	Preparation of diligence request lists
Laura Kimmel	07/24/12	1.5	Preparation of diligence request lists
Tom Hedus	07/24/12	1.0	Preparation of diligence request lists
William McDavid	07/24/12	1.0	Preparation of diligence request lists
Laura Kimmel	07/24/12	5.0	Review of [REDACTED] diligence materials
Samuel Read	07/24/12	2.0	Portfolio analysis
Arun Reddy	07/24/12	1.0	Review of valuation template
Laura Kimmel	07/24/12	1.0	Review of valuation template
Erez Vaida	07/25/12	3.0	Portfolio analysis and related discussions
Bryan Goudzwaard	07/25/12	4.5	Portfolio analysis and related discussions
Jad Benabdelkhalek	07/25/12	3.0	Portfolio analysis and related discussions
Samuel Read	07/25/12	3.0	Portfolio analysis and related discussions
Tom Hedus	07/25/12	3.0	Preparation of diligence request lists (1.5); Asset valuation work (1.5)
William McDavid	07/25/12	8.0	Preparation of diligence request lists (1.0); Asset valuation work (7.0)
Laura Kimmel	07/25/12	4.0	Review of [REDACTED] diligence materials
Anne Davey	07/25/12	4.0	Review of due diligence request lists (2.5); Review of data room (1.5)
David Hilty	07/26/12	1.5	Review of portfolio information
Bryan Goudzwaard	07/26/12	1.5	Portfolio analysis and related discussions
Jad Benabdelkhalek	07/26/12	4.5	Portfolio analysis and related discussions
Kaveh Malekianian	07/26/12	5.0	Portfolio Company Valuation
Samuel Read	07/26/12	7.0	Portfolio Company Valuation
Bryan Goudzwaard	07/27/12	2.0	Portfolio analysis and related discussions
Kaveh Malekianian	07/27/12	6.0	Portfolio Company Valuation

Detailed Hours by Task Code
 July 1, 2012 - July 31, 2012

Individual	Date	Hours	Description of Activities
Samuel Read	07/27/12	3.0	Portfolio Company Valuation
Jad Benabdelkhalek	07/27/12	2.0	Portfolio analysis and related discussions
Anne Davey	07/27/12	1.0	Weekly update call with A&M and Rothschild re: status of DIP, KPMG reports, and assets (1.0)
Jad Benabdelkhalek	07/28/12	1.0	Due diligence request list
Jad Benabdelkhalek	07/29/12	3.0	Due diligence request list
Bryan Goudzwaard	07/29/12	4.0	Portfolio analysis
Joseph Julian	07/30/12	1.0	Call debtor re [REDACTED]
Arun Reddy	07/30/12	1.0	Call debtor re [REDACTED]
Laura Kimmel	07/30/12	1.0	Call debtor re [REDACTED]
Joseph Julian	07/30/12	1.0	Portfolio analysis
Bryan Goudzwaard	07/30/12	4.5	Portfolio analysis
Tom Hedus	07/30/12	6.0	Preparation of asset valuations
William McDavid	07/30/12	10.0	Preparation of asset valuations
Anne Davey	07/30/12	4.5	Review of KPMG reports re: [REDACTED] (4.5)
Bryan Goudzwaard	07/31/12	2.5	Portfolio analysis
Tom Hedus	07/31/12	4.0	Preparation of asset valuations
William McDavid	07/31/12	12.0	Preparation of asset valuations
Anne Davey	07/31/12	5.5	Review of KPMG reports re: [REDACTED], [REDACTED], and [REDACTED]
Joseph Julian	07/31/12	1.0	Call with A&M re: [REDACTED] (0.5) and with Milbank re: [REDACTED] (0.5)
Total		387.5	

J - Deal Funding

Brad Jordan	07/09/12	0.5	Call with A&M ([REDACTED] Deal Funding Request) (including prep.)
Arun Reddy	07/09/12	1.0	Call with A&M ([REDACTED] Deal Funding Request) (including prep.)
Anne Davey	07/09/12	0.5	Call with A&M ([REDACTED] Deal Funding Request) (including prep.)
Tom Hedus	07/09/12	0.5	Call with A&M ([REDACTED] Deal Funding Request) (including prep.)
Laura Kimmel	07/09/12	1.0	Call with A&M ([REDACTED] Deal Funding Request) (including prep.)
William McDavid	07/09/12	1.0	Call with A&M ([REDACTED] Deal Funding Request) (including prep.)
Anne Davey	07/13/12	1.0	Weekly update call with A&M and Rothschild re: status of DIP, KPMG reports, and assets (1.0)
Tom Hedus	07/13/12	1.0	Weekly update call with A&M and Rothschild re: status of DIP, KPMG reports, and assets (1.0)
William McDavid	07/13/12	1.0	Weekly update call with A&M and Rothschild re: status of DIP, KPMG reports, and assets (1.0)
Joseph Julian	07/15/12	1.0	Review of info for UCC deal funding/[REDACTED] presentation
Anne Davey	07/16/12	4.0	Analysis/Presentation of infrastructure deal funding request (3.5); Review of preliminary August deal funding request (1.0)
Brad Jordan	07/16/12	1.0	Call with A&M ([REDACTED] Deal Funding Request) (including prep.)
Anne Davey	07/16/12	1.0	Call with A&M ([REDACTED] Deal Funding Request) (including prep.)
Tom Hedus	07/16/12	1.0	Call with A&M ([REDACTED] Deal Funding Request) (including prep.)
William McDavid	07/16/12	1.0	Call with A&M ([REDACTED] Deal Funding Request) (including prep.)
Tom Hedus	07/16/12	4.0	Preparation of August deal funding presentation
William McDavid	07/16/12	4.0	Preparation of August deal funding presentation
David Hilty	07/16/12	1.5	Review [REDACTED] funding request information
Tom Hedus	07/17/12	4.0	Analyzing deal funding and underlying assets
William McDavid	07/17/12	2.5	Analyzing deal funding and underlying assets
Anne Davey	07/18/12	0.5	Call with A&M re: [REDACTED] deal funding request (0.5)
Brad Jordan	07/18/12	0.5	Call with A&M regarding revised funding request for [REDACTED]
Anne Davey	07/18/12	3.5	Internal discussions re: presentation on August deal funding (1.0); Review of August deal funding request and presentation (2.5)
Tom Hedus	07/18/12	5.0	Preparation of August deal funding presentation
William McDavid	07/18/12	3.0	Preparation of August deal funding presentation
Joseph Julian	07/18/12	2.5	Review of portfolio information; HL valuation template
Anne Davey	07/19/12	3.5	Follow up with A&M re: [REDACTED] (1.0); Review of August deal funding request A&M presentation (2.5)

Detailed Hours by Task Code
 July 1, 2012 - July 31, 2012

Individual	Date	Hours	Description of Activities
William McDavid	07/19/12	4.0	Call with A&M re: [REDACTED] (1.0); preparation of materials related to [REDACTED] (3.0)
Brad Jordan	07/19/12	0.5	Review of potential deal fundings
Arun Reddy	07/19/12	3.0	Review of potential deal fundings
Samuel Read	07/19/12	3.0	Preparation of August deal funding presentation
Tom Hedus	07/19/12	1.0	Review August deal funding presentation
Anne Davey	07/20/12	2.0	Review/editing of August deal funding presentation (1.5); Drafted outline for [REDACTED] presentation section (0.5)
David Hilty	07/20/12	1.0	Review August deal funding presentation
Brad Jordan	07/20/12	1.0	Review August deal funding presentation
Tom Hedus	07/20/12	5.0	Preparation of August deal funding presentation
William McDavid	07/20/12	5.0	Preparation of August deal funding presentation
Samuel Read	07/20/12	6.0	Preparation of August deal funding presentation
Arun Reddy	07/20/12	1.0	Weekly Call with A&M (Deal Funding Update)
Laura Kimmel	07/20/12	1.0	Weekly Call with A&M (Deal Funding Update)
Tom Hedus	07/20/12	1.0	Weekly Call with A&M (Deal Funding Update)
William McDavid	07/20/12	1.0	Weekly Call with A&M (Deal Funding Update)
Brad Jordan	07/20/12	3.0	Weekly Call with A&M (Deal Funding Update) (including prep.)
Erez Vaida	07/20/12	2.0	Weekly Call with A&M (Deal Funding Update) (including prep.)
Anne Davey	07/20/12	2.0	Weekly update call with A&M and Rothschild re: status of DIP, KPMG reports, and assets (1.0); Call with Rothschild re: KPMG report process (1.0)
Tom Hedus	07/21/12	3.0	Preparation of deal funding presentation
William McDavid	07/21/12	2.0	Preparation of deal funding presentation
William McDavid	07/22/12	4.0	Preparation of [REDACTED] presentation section
Anne Davey	07/22/12	5.0	Review/editing of [REDACTED] presentation section (3.0); Review of A&M presentation re: [REDACTED] deal funding (2.0)
Joseph Julian	07/22/12	1.0	Review of [REDACTED] Deal Funding Presentation
Anne Davey	07/23/12	1.0	Call with A&M (Deal Funding)
Tom Hedus	07/23/12	1.0	Call with A&M (Deal Funding)
William McDavid	07/23/12	1.0	Call with A&M (Deal Funding)
Brad Jordan	07/23/12	2.5	Call with A&M (Deal Funding) (including prep.)
Samuel Read	07/23/12	4.0	Call with A&M (Deal Funding) (including prep.)
Anne Davey	07/23/12	4.5	Reviewed and updated presentation re: August deal funding request (3.0); Review of A&M presentation re: infrastructure deal funding (1.5)
William McDavid	07/23/12	2.0	Review of [REDACTED] relevant industry information
Tom Hedus	07/23/12	4.0	Preparation of August deal funding presentation
Brad Jordan	07/24/12	2.5	Call with A&M (August Deal Funding, [REDACTED]) (including prep.)
Bryan Goudzwaard	07/24/12	1.0	Call with A&M (August Deal Funding, [REDACTED]) (including prep.)
David Hilty	07/24/12	1.0	Review [REDACTED] deal funding request and earlier [REDACTED] funding presentations
Arun Reddy	07/25/12	3.0	Preparation of materials related to August Deal Funding
Samuel Read	07/25/12	3.0	Preparation of materials related to August Deal Funding
Anne Davey	07/27/12	1.0	Weekly Call with A&M (Deal Funding Update)
Tom Hedus	07/27/12	1.0	Weekly Call with A&M (Deal Funding Update)
William McDavid	07/27/12	1.0	Weekly Call with A&M (Deal Funding Update)
Anne Davey	07/30/12	1.5	August deal funding presentation (1.5)
Tom Hedus	07/30/12	1.5	August deal funding presentation (1.5)
William McDavid	07/30/12	1.5	August deal funding presentation (1.5)
Total		146.5	

EXHIBIT C

Out-of-Pocket Expenses Summary
April 12, 2012 - July 31, 2012

	April	May	June	July	Total
Meals	\$ 287.85	\$ 1,673.49	\$ 1,587.99	\$ 1,338.34	\$ 4,887.67
Ground Transportation	1,339.63	4,315.54	1,947.63	44.98	7,647.78
Other Miscellaneous (Telecom and Research)	54.07	973.04	240.17	539.19	1,806.47
Total Out-of-Pocket Expenses	\$ 1,681.55	\$ 6,962.07	\$ 3,775.79	\$ 1,922.51	\$ 14,341.92

Houlihan Lokey Capital, Inc.

Out of Pocket Detailed Expenses - April 2012 Monthly Bill

USD:GBP Exchange Rate Used:

1.55018

Transaction Date	GL Account Code	Invoice Number	Original Amount (USD)	Reduction (USD)	Net Amount (USD)	Employee/Vendor Name	Merchant	Explanation -Remark-
4/13/2012	Overtime Meals	1152000	\$28.97	\$8.97	\$20.00	Ankit Dhir	Seamless Web	Overtime meal, 1 guest
4/26/2012	Overtime Meals	1165528	23.26	3.26	20.00	Anne Davey	Seamless Web	Overtime meal, 1 guest
4/25/2012	Overtime Meals	1165528	24.31	4.31	20.00	Ankit Dhir	Seamless Web	Overtime meal, 1 guest
4/25/2012	Overtime Meals	1165528	25.74	5.74	20.00	Anne Davey	Seamless Web	Overtime meal, 1 guest
4/23/2012	Overtime Meals	1165528	22.80	2.80	20.00	Tom Hedus	Seamless Web	Overtime meal, 1 guest
4/23/2012	Overtime Meals	1165528	40.61	20.61	20.00	Ankit Dhir	Seamless Web	Overtime meal, 1 guest
4/24/2012	Overtime Meals	1165528	41.17	21.17	20.00	Ankit Dhir	Seamless Web	Overtime meal, 1 guest
4/19/2012	Overtime Meals	1153464	22.84	2.84	20.00	Tom Hedus	Seamless Web	Overtime meal, 1 guest
4/16/2012	Overtime Meals	1153464	27.74	7.74	20.00	Tom Hedus	Seamless Web	Overtime meal, 1 guest
4/16/2012	Overtime Meals	1153464	35.78	15.78	20.00	Ankit Dhir	Seamless Web	Overtime meal, 1 guest
4/17/2012	Overtime Meals	1153464	41.06	21.06	20.00	Ankit Dhir	Seamless Web	Overtime meal, 1 guest
4/18/2012	Overtime Meals	1153464	35.31	15.31	20.00	Ankit Dhir	Seamless Web	Overtime meal, 1 guest
4/18/2012	Overtime Meals	1153464	23.09	3.09	20.00	Tom Hedus	Seamless Web	Overtime meal, 1 guest
4/26/2012	Overtime Meals	ER00093759	17.39	-	17.39	Erez Vaida	Nando's	Overtime meal, 1 guest
4/30/2012	Overtime Meals	ER00093759	10.46	-	10.46	Erez Vaida	Chipotle Mexican Grill	Overtime meal, 1 guest
Overtime Meals Total			\$420.54	\$132.68	\$287.86			
4/12/2012	Ground Transportation	ER00093831	8.00	-	8.00	Ankit Dhir	NYC - Taxi	Overtime taxi from office to home, after 9pm
4/13/2012	Ground Transportation	ER00093831	9.00	-	9.00	Ankit Dhir	NYC - Taxi	Overtime taxi from office to home, after 9pm
4/16/2012	Ground Transportation	ER00093831	9.50	-	9.50	Ankit Dhir	NYC - Taxi	Overtime taxi from office to home, after 9pm
4/17/2012	Ground Transportation	ER00093849	16.50	-	16.50	Ankit Dhir	NYC - Taxi	Overtime taxi from office to home, after 9pm
4/18/2012	Ground Transportation	ER00093849	11.50	-	11.50	Ankit Dhir	NYC - Taxi	Overtime taxi from office to home, after 9pm
4/20/2012	Ground Transportation	ER00093849	10.00	-	10.00	Ankit Dhir	NYC - Taxi	Overtime taxi from office to home, after 9pm
4/23/2012	Ground Transportation	ER00093849	6.50	-	6.50	Ankit Dhir	NYC - Taxi	Overtime taxi from office to home, after 9pm
4/24/2012	Ground Transportation	ER00093849	7.50	-	7.50	Ankit Dhir	NYC - Taxi	Overtime taxi from office to home, after 9pm
4/17/2012	Ground Transportation	ER00094214	165.00	-	165.00	Tom Hedus	silver star	Overtime car service from office to home, after 9pm
4/19/2012	Ground Transportation	ER00094214	165.00	-	165.00	Tom Hedus	silver star	Overtime car service from office to home, after 9pm
4/20/2012	Ground Transportation	ER00093876	62.01	-	62.01	Arun Reddy	London Taxi	Overtime taxi from office to home, after 9pm
4/25/2012	Ground Transportation	ER00093876	26.49	-	26.49	Arun Reddy	Xeta	Overtime taxi from office to home, after 9pm
4/30/2012	Ground Transportation	ER00094578	21.70	-	21.70	Arun Reddy	London Taxi	Overtime taxi from office to home, after 12am
Ground Transportation Total			\$518.70	-	\$518.70			
4/17/2012	Taxis - Late Night UK	ER00093876	23.25	-	23.25	Arun Reddy	London Taxi	Overtime taxi from office to home, after 9pm
4/18/2012	Taxis - Late Night UK	ER00093876	23.25	-	23.25	Arun Reddy	London Taxi	Overtime taxi from office to home, after 9pm
4/23/2012	Taxis - Late Night UK	ER00093876	23.25	-	23.25	Arun Reddy	London Taxi	Overtime taxi from office to home, after 9pm
4/24/2012	Taxis - Late Night UK	ER00093876	21.70	-	21.70	Arun Reddy	London Taxi	Overtime taxi from office to home, after 9pm
4/25/2012	Taxis - Late Night UK	ER00093876	26.35	-	26.35	Arun Reddy	London Taxi	Overtime taxi from office to home, after 9pm
4/30/2012	Taxis - Late Night UK	ER00093876	20.15	-	20.15	Arun Reddy	London Taxi	Overtime taxi from office to home, after 9pm
4/17/2012	Taxis - Late Night UK	ER00093759	60.64	-	60.64	Erez Vaida	Xeta	Overtime taxi from office to home, after 9pm
4/18/2012	Taxis - Late Night UK	ER00093759	51.64	-	51.64	Erez Vaida	Xeta	Overtime taxi from office to home, after 9pm
4/22/2012	Taxis - Late Night UK	ER00093759	47.89	-	47.89	Erez Vaida	Xeta	Overtime taxi from office to home, after 9pm
4/23/2012	Taxis - Late Night UK	ER00093759	44.88	-	44.88	Erez Vaida	Xeta	Overtime taxi from office to home, after 9pm
4/30/2012	Taxis - Late Night UK	ER00093988	72.02	-	72.02	Laura Kimmel	Addison Lee	Overtime taxi from office to home, after 12am
4/16/2012	Taxis - Late Night UK	ER00093988	45.73	-	45.73	Laura Kimmel	Addison Lee	Overtime taxi from office to home, after 9pm
4/25/2012	Taxis - Late Night UK	ER00093988	45.73	-	45.73	Laura Kimmel	Addison Lee	Overtime taxi from office to home, after 9pm
4/28/2012	Taxis - Late Night UK	ER00093988	45.73	-	45.73	Laura Kimmel	Addison Lee	Overtime taxi from office to home, after 9pm
4/30/2012	Taxis - Late Night UK	ER00093988	45.73	-	45.73	Laura Kimmel	Addison Lee	Overtime taxi from office to home, after 9pm
4/30/2012	Taxis - Late Night UK	ER00094692	16.43	-	16.43	Vanessa Totah	London Taxi	Overtime taxi from office to home, after 9pm
4/26/2012	Taxis - Late Night UK	ER00095598	47.89	-	47.89	Erez Vaida	Xeta	Overtime taxi from office to home, after 9pm
4/27/2012	Taxis - Late Night UK	ER00095598	62.89	-	62.89	Erez Vaida	Xeta	Overtime taxi from office to home, after 9pm
4/29/2012	Taxis - Late Night UK	ER00095598	47.89	-	47.89	Erez Vaida	Xeta	Overtime taxi from office to home, after 9pm
4/30/2012	Taxis - Late Night UK	ER00095598	47.89	-	47.89	Erez Vaida	Xeta	Overtime taxi from office to home, after 9pm
Taxis - Late Night UK Total			\$820.93	-	\$820.93			
4/30/2012	Online Subscr Info		8.79	-	8.79	Factiva - NY 0412	Factiva - NY 0412	Research
4/30/2012	Online Subscr Info		14.80	-	14.80	LUO US I/C Costs	Factiva - UK 0412	Research
Online Subscr Info Total			\$23.59	-	\$23.59			
4/21/2012	Office Tel Mthly Chges	I1060910	2.31	-	2.31	Genesys Conferencing (Vialog)		Conference calls
Office Tel Mthly Chges Total			\$2.31	-	\$2.31			
4/14/2012	Telecommunications	12 1 1000822228	28.17	-	28.17	Genesys Conferencing		Conference calls
Telecommunications Total			\$28.17	-	\$28.17			
Grand Total			\$1,814.23	\$132.68	\$1,681.55			

Transaction Date	GL Account Code	Invoice Number	Original Amount (USD)	Reduction (USD)	Net Amount (USD)	Employee/Vendor Name	Merchant	Explanation -Remark-
5/9/2012	6715	1171275	38.11	18.11	20.00	Ankit Dhir	Seamless Web	Overtime meal, 1 guest
5/7/2012	6715	1171275	16.43	-	16.43	Anne Davey	Seamless Web	Overtime meal, 1 guest
5/9/2012	6715	1171275	26.03	6.03	20.00	Anne Davey	Seamless Web	Overtime meal, 1 guest
5/7/2012	6715	1171275	17.71	-	17.71	Ankit Dhir	Seamless Web	Overtime meal, 1 guest
5/7/2012	6715	1171275	22.76	2.76	20.00	Bradley J Jordan	Seamless Web	Overtime meal, 1 guest
5/8/2012	6715	1171275	36.58	16.58	20.00	Tom Hedus	Seamless Web	Overtime meal, 1 guest
5/8/2012	6715	1171275	35.25	15.25	20.00	Ankit Dhir	Seamless Web	Overtime meal, 1 guest
5/9/2012	6715	1171275	33.62	13.62	20.00	Tom Hedus	Seamless Web	Overtime meal, 1 guest
5/15/2012	6715	1172887	15.64	-	15.64	Anne Davey	Seamless Web	Overtime meal, 1 guest
5/15/2012	6715	1172887	17.76	-	17.76	Ankit Dhir	Seamless Web	Overtime meal, 1 guest
5/16/2012	6715	1172887	35.61	15.61	20.00	Ankit Dhir	Seamless Web	Overtime meal, 1 guest
5/16/2012	6715	1172887	16.29	-	16.29	Anne Davey	Seamless Web	Overtime meal, 1 guest
5/17/2012	6715	1172887	31.99	11.99	20.00	Ankit Dhir	Seamless Web	Overtime meal, 1 guest
5/14/2012	6715	1172887	110.30	-	110.30	Client meeting, 6 guests (BJJ)	Seamless Web	Client Meeting (Jordan, Davey, Julian, Mostrom (A&M), Hirsch (A&M), Wisniewski (Arcapita)
5/14/2012	6715	1172887	18.76	-	18.76	Anne Davey	Seamless Web	Overtime meal, 1 guest
5/14/2012	6715	1172887	19.76	-	19.76	Ankit Dhir	Seamless Web	Overtime meal, 1 guest
5/15/2012	6715	1172887	31.77	11.77	20.00	Tom Hedus	Seamless Web	Overtime meal, 1 guest
5/16/2012	6715	1172887	41.13	21.13	20.00	Tom Hedus	Seamless Web	Overtime meal, 1 guest
5/14/2012	6715	1172887	28.93	8.93	20.00	Tom Hedus	Seamless Web	Overtime meal, 1 guest
5/3/2012	6715	1166932	28.37	8.37	20.00	Anne Davey	Seamless Web	Overtime meal, 1 guest
5/1/2012	6715	1166932	22.30	2.30	20.00	Ankit Dhir	Seamless Web	Overtime meal, 1 guest
4/30/2012	6715	1166932	35.49	15.49	20.00	Ankit Dhir	Seamless Web	Overtime meal, 1 guest
5/2/2012	6715	1166932	39.18	19.18	20.00	Ankit Dhir	Seamless Web	Overtime meal, 1 guest
5/22/2012	6715	1176930	21.05	1.05	20.00	Tom Hedus	Seamless Web	Overtime meal, 1 guest
5/23/2012	6715	1176930	34.36	14.36	20.00	Tom Hedus	Seamless Web	Overtime meal, 1 guest
5/23/2012	6715	1176930	16.80	-	16.80	Bradley J Jordan	Seamless Web	Overtime meal, 1 guest
5/21/2012	6715	1176930	19.70	-	19.70	Tom Hedus	Seamless Web	Overtime meal, 1 guest
5/24/2012	6715	1176930	41.06	21.06	20.00	Ankit Dhir	Seamless Web	Overtime meal, 1 guest
5/22/2012	6715	1176930	31.44	11.44	20.00	Anne Davey	Seamless Web	Overtime meal, 1 guest
5/22/2012	6715	1176930	34.07	14.07	20.00	Ankit Dhir	Seamless Web	Overtime meal, 1 guest
5/23/2012	6715	1176930	38.68	18.68	20.00	Ankit Dhir	Seamless Web	Overtime meal, 1 guest
5/24/2012	6715	1176930	29.52	9.52	20.00	Anne Davey	Seamless Web	Overtime meal, 1 guest
5/21/2012	6715	1176930	30.45	10.45	20.00	Ankit Dhir	Seamless Web	Overtime meal, 1 guest
4/10/2012	6715	1149417	22.57	2.57	20.00	Erez Vaida	Seamless Web	Overtime meal, 1 guest
4/11/2012	6715	1149417	30.41	10.41	20.00	Erez Vaida	Seamless Web	Overtime meal, 1 guest
4/11/2012	6715	1149417	26.65	6.65	20.00	Laura Kimmel	Seamless Web	Overtime meal, 1 guest
4/2/2012	6715	1149417	25.07	5.07	20.00	Laura Kimmel	Seamless Web	Overtime meal, 1 guest
4/3/2012	6715	1149417	24.51	4.51	20.00	Nitin Nowjee	Seamless Web	Overtime meal, 1 guest
4/3/2012	6715	1149417	31.42	11.42	20.00	Erez Vaida	Seamless Web	Overtime meal, 1 guest
4/4/2012	6715	1149417	26.28	6.28	20.00	Erez Vaida	Seamless Web	Overtime meal, 1 guest
4/4/2012	6715	1149417	26.26	6.26	20.00	Laura Kimmel	Seamless Web	Overtime meal, 1 guest
5/16/2012	6715	ER00094482	32.29	12.29	20.00	Kseniya Demchenko	The Running Footman	Overtime meal, 1 guest
5/10/2012	6715	ER00095598	10.46	-	10.46	Erez Vaida	Chipotle Mexican Grill	Overtime meal, 1 guest
5/23/2012	6715	ER00095598	12.53	-	12.53	Erez Vaida	Chipotle Mexican Grill	Overtime meal, 1 guest
5/3/2012	6715	ER00095598	10.46	-	10.46	Erez Vaida	Chipotle Mexican Grill	Overtime meal, 1 guest
5/12/2012	6715	ER00095598	25.84	5.84	20.00	Erez Vaida	Fortnum and Mason Plc	Overtime meal, 1 guest
5/25/2012	6715	ER00095231	16.15	-	16.15	Bryan Goudzwaard	Byron	Overtime meal, 1 guest
5/30/2012	6715	ER00095655	23.27	3.27	20.00	Jad Benabdelkhalek	Japan Centre	Overtime meal, 1 guest
5/23/2012	6715	ER00095649	19.11	-	19.11	Kaveh Malekanian	Chipotle Mexican Grill	Overtime meal, 1 guest
5/23/2012	6715	ER00094578	25.84	5.84	20.00	Arun Reddy	Nandos	Overtime meal, 1 guest
5/28/2012	6715	ER00094578	18.73	-	18.73	Arun Reddy	RAC	Overtime meal, 1 guest
5/1/2012	6715	1168658	23.61	3.61	20.00	Nitin Nowjee	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/9/2012	6715	1168658	23.95	3.95	20.00	Nitin Nowjee	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/11/2012	6715	1168658	31.78	11.78	20.00	Erez Vaida	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/11/2012	6715	1168658	29.92	9.92	20.00	Bryan Goudzwaard	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/11/2012	6715	1168658	25.73	5.73	20.00	Laura Kimmel	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/12/2012	6715	1168658	25.93	5.93	20.00	Bryan Goudzwaard	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/12/2012	6715	1168658	25.02	5.02	20.00	Erez Vaida	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/1/2012	6715	1168658	19.04	-	19.04	Vanessa Totah	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/1/2012	6715	1168658	31.52	11.52	20.00	Erez Vaida	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/2/2012	6715	1168658	26.62	6.62	20.00	Nitin Nowjee	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/2/2012	6715	1168658	27.19	7.19	20.00	Laura Kimmel	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/2/2012	6715	1168658	25.14	5.14	20.00	Erez Vaida	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/4/2012	6715	1168658	31.75	11.75	20.00	Kseniya Demchenko	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/4/2012	6715	1168658	31.75	11.75	20.00	Erez Vaida	SeamlessWeb UK Llimited	Overtime meal, 1 guest

Transaction Date	GL Account Code	Invoice Number	Original Amount (USD)	Reduction (USD)	Net Amount (USD)	Employee/Vendor Name	Merchant	Explanation -Remark-
5/5/2012	6715	1168658	25.55	5.55	20.00	Erez Vaida	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/5/2012	6715	1168658	24.88	4.88	20.00	Laura Kimmel	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/5/2012	6715	1168658	26.21	6.21	20.00	Erez Vaida	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/7/2012	6715	1168658	25.87	5.87	20.00	Laura Kimmel	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/8/2012	6715	1168658	26.26	6.26	20.00	Erez Vaida	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/8/2012	6715	1168658	31.45	11.45	20.00	Kseniya Demchenko	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/8/2012	6715	1168658	17.38	-	17.38	Vanessa Totah	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/8/2012	6715	1168658	25.93	5.93	20.00	Laura Kimmel	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/8/2012	6715	1168658	26.45	6.45	20.00	Nitin Nowjee	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/9/2012	6715	1168658	18.00	-	18.00	Laura Kimmel	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/9/2012	6715	1168658	30.57	10.57	20.00	Laura Kimmel	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/14/2012	6715	ER00096308	27.59	7.59	20.00	Laura Kimmel	Wagamama	Overtime meal, 1 guest
5/23/2012	6715	ER00096308	20.93	0.93	20.00	Laura Kimmel	Chipotle	Overtime meal, 1 guest
5/25/2012	6715	ER00096308	19.64	-	19.64	Laura Kimmel	Byron	Overtime meal, 1 guest
Overtime Meals Total			\$2,150.41	\$539.76	\$1,610.65			
5/12/2012	6725	ER00094452	62.84	-	62.84	David R Hilty	The Peninsula	Meeting with Ken Liang (Oaktree)
Other Meals and Expenses Total			\$62.84	-	\$62.84			
5/16/2012	6820	ER00094157	13.50	-	13.50	Anne Davey	NYC ~ Taxi	Overtime taxi from office to home, after 9pm
5/21/2012	6820	ER00094157	9.90	-	9.90	Anne Davey	NYC~Taxi	Overtime taxi from office to home, after 9pm
5/22/2012	6820	ER00095366	165.00	-	165.00	Tom Hedus	silver star	Overtime car service from office to home, after 9pm
5/2/2012	6820	ER00096104	7.00	-	7.00	Ankit Dhir	NYC ~ Taxi	Overtime taxi from office to home, after 9pm
5/4/2012	6820	ER00096104	8.50	-	8.50	Ankit Dhir	NYC ~ Taxi	Overtime taxi from office to home, after 9pm
5/5/2012	6820	ER00096104	7.70	-	7.70	Ankit Dhir	NYC ~ Taxi	Overtime taxi from office to home, after 9pm
5/8/2012	6820	ER00096104	6.00	-	6.00	Ankit Dhir	NYC ~ Taxi	Overtime taxi from office to home, after 9pm
5/10/2012	6820	ER00096104	7.00	-	7.00	Ankit Dhir	NYC ~ Taxi	Overtime taxi from office to home, after 9pm
5/14/2012	6820	ER00096104	6.50	-	6.50	Ankit Dhir	NYC ~ Taxi	Overtime taxi from office to home, after 9pm
5/17/2012	6820	ER00096104	8.50	-	8.50	Ankit Dhir	NYC ~ Taxi	Overtime taxi from office to home, after 9pm
5/19/2012	6820	ER00096104	8.50	-	8.50	Ankit Dhir	NYC ~ Taxi	Overtime taxi from office to home, after 9pm
5/21/2012	6820	ER00096104	8.00	-	8.00	Ankit Dhir	NYC ~ Taxi	Overtime taxi from office to home, after 9pm
5/23/2012	6820	ER00096104	7.00	-	7.00	Ankit Dhir	NYC ~ Taxi	Overtime taxi from office to home, after 9pm
5/24/2012	6820	ER00096104	6.00	-	6.00	Ankit Dhir	NYC ~ Taxi	Overtime taxi from office to home, after 9pm
5/30/2012	6820	ER00096104	7.50	-	7.50	Ankit Dhir	NYC ~ Taxi	Overtime taxi from office to home, after 9pm
5/29/2012	6820	ER00096104	15.00	-	15.00	Ankit Dhir	NYC ~ Taxi	Overtime taxi from office to home, after 9pm
5/7/2012	6820	ER00096104	7.50	-	7.50	Ankit Dhir	NYC ~ Taxi	Overtime taxi from office to home, after 9pm
5/12/2012	6820	ER00095598	12.40	-	12.40	Erez Vaida	Taxi	Overtime taxi from office to home, after 9pm
5/8/2012	6820	ER00094578	33.33	-	33.33	Arun Reddy	London Taxi	Overtime taxi from office to home, after 9pm
5/23/2012	6820	ER00094578	26.35	-	26.35	Arun Reddy	London Taxi	Overtime taxi from office to home, after 9pm
5/30/2012	6820	ER00094578	13.95	-	13.95	Arun Reddy	London Taxi	Overtime taxi from office to home, after 9pm
5/1/2012	6826	ER00093705	23.25	-	23.25	Kseniya Demchenko	Licensed Taxi	Overtime taxi from office to home, after 9pm
5/17/2012	6826	ER00094482	26.35	-	26.35	Kseniya Demchenko	Licensed Taxi	Overtime taxi from office to home, after 9pm
5/18/2012	6826	ER00094482	35.65	-	35.65	Kseniya Demchenko	Licensed Taxi	Overtime taxi from office to home, after 9pm
5/21/2012	6826	ER00094482	31.00	-	31.00	Kseniya Demchenko	Licensed Taxi	Overtime taxi from office to home, after 9pm
5/24/2012	6826	ER00094705	32.55	-	32.55	Kseniya Demchenko	Licensed Taxi	Overtime taxi from office to home, after 9pm
5/1/2012	6826	ER00094187	38.75	-	38.75	Nitin Nowjee	London taxi	Overtime taxi from office to home, after 9pm
5/2/2012	6826	ER00094187	34.10	-	34.10	Nitin Nowjee	London taxi	Overtime taxi from office to home, after 9pm
5/1/2012	6826	ER00094692	16.43	-	16.43	Vanessa Totah	London Taxi	Overtime taxi from office to home, after 9pm
5/3/2012	6826	ER00094692	16.43	-	16.43	Vanessa Totah	London Taxi	Overtime taxi from office to home, after 9pm
5/8/2012	6826	ER00094692	15.50	-	15.50	Vanessa Totah	London Taxi	Overtime taxi from office to home, after 9pm
5/9/2012	6826	ER00094692	16.12	-	16.12	Vanessa Totah	London Taxi	Overtime taxi from office to home, after 9pm
5/9/2012	6826	ER00095598	31.31	-	31.31	Erez Vaida	London Taxi	Overtime taxi from office to home, after 9pm
5/1/2012	6826	ER00095598	39.62	-	39.62	Erez Vaida	Xeta	Overtime taxi from office to home, after 9pm
5/2/2012	6826	ER00095598	47.89	-	47.89	Erez Vaida	Xeta	Overtime taxi from office to home, after 9pm
5/2/2012	6826	ER00095598	32.12	-	32.12	Erez Vaida	Xeta	Overtime taxi from office to home, after 9pm
5/4/2012	6826	ER00095598	47.89	-	47.89	Erez Vaida	Xeta	Overtime taxi from office to home, after 9pm
5/4/2012	6826	ER00095598	47.89	-	47.89	Erez Vaida	Xeta	Overtime taxi from office to home, after 9pm
5/8/2012	6826	ER00095598	56.13	-	56.13	Erez Vaida	Xeta	Overtime taxi from office to home, after 9pm
5/11/2012	6826	ER00095598	69.63	-	69.63	Erez Vaida	Xeta	Overtime taxi from office to home, after 9pm
5/12/2012	6826	ER00095598	42.46	-	42.46	Erez Vaida	Xeta	Overtime taxi from office to home, after 9pm
5/12/2012	6826	ER00095598	47.89	-	47.89	Erez Vaida	Xeta	Overtime taxi from office to home, after 9pm
5/14/2012	6826	ER00095598	47.89	-	47.89	Erez Vaida	Xeta	Overtime taxi from office to home, after 9pm
5/15/2012	6826	ER00095598	71.51	-	71.51	Erez Vaida	Xeta	Overtime taxi from office to home, after 9pm
5/16/2012	6826	ER00095598	64.77	-	64.77	Erez Vaida	Xeta	Overtime taxi from office to home, after 9pm
5/17/2012	6826	ER00095598	69.63	-	69.63	Erez Vaida	Xeta	Overtime taxi from office to home, after 9pm
5/18/2012	6826	ER00095598	47.89	-	47.89	Erez Vaida	Xeta	Overtime taxi from office to home, after 9pm
5/20/2012	6826	ER00095598	48.26	-	48.26	Erez Vaida	Xeta	Overtime taxi from office to home, after 9pm
5/22/2012	6826	ER00095598	49.39	-	49.39	Erez Vaida	Xeta	Overtime taxi from office to home, after 9pm

Transaction Date	GL Account Code	Invoice Number	Original Amount (USD)	Reduction (USD)	Net Amount (USD)	Employee/Vendor Name	Merchant	Explanation -Remark-
5/22/2012	6826	ER00095598	48.26	-	48.26	Erez Vaida	Xeta	Overtime taxi from office to home, after 9pm
5/24/2012	6826	ER00095598	48.26	-	48.26	Erez Vaida	Xeta	Overtime taxi from office to home, after 9pm
5/24/2012	6826	ER00095598	53.88	-	53.88	Erez Vaida	Xeta	Overtime taxi from office to home, after 9pm
5/25/2012	6826	ER00095598	46.38	-	46.38	Erez Vaida	Xeta	Overtime taxi from office to home, after 9pm
5/28/2012	6826	ER00095598	42.26	-	42.26	Erez Vaida	Xeta	Overtime taxi from office to home, after 9pm
5/29/2012	6826	ER00095598	64.39	-	64.39	Erez Vaida	Xeta	Overtime taxi from office to home, after 9pm
5/30/2012	6826	ER00095598	47.13	-	47.13	Erez Vaida	Xeta	Overtime taxi from office to home, after 9pm
5/31/2012	6826	ER00095598	55.76	-	55.76	Erez Vaida	Xeta	Overtime taxi from office to home, after 9pm
5/12/2012	6826	ER00095231	27.25	-	27.25	Bryan Goudzwaard	Xeta	Overtime taxi from office to home, after 9pm
5/15/2012	6826	ER00095231	28.00	-	28.00	Bryan Goudzwaard	Xeta	Overtime taxi from office to home, after 9pm
5/29/2012	6826	ER00095655	26.66	-	26.66	Jad Benabdelkhalek	London Taxi	Overtime taxi from office to home, after 9pm
5/30/2012	6826	ER00095655	62.01	-	62.01	Jad Benabdelkhalek	London Taxi	Overtime taxi from office to home, after 9pm
5/3/2012	6826	ER00094578	27.90	-	27.90	Arun Reddy	London Taxi	Overtime taxi from office to home, after 9pm
5/8/2012	6826	ER00094578	19.38	-	19.38	Arun Reddy	London Taxi	Overtime taxi from office to home, after 9pm
5/9/2012	6826	ER00094578	24.80	-	24.80	Arun Reddy	London Taxi	Overtime taxi from office to home, after 9pm
5/10/2012	6826	ER00094578	24.80	-	24.80	Arun Reddy	London Taxi	Overtime taxi from office to home, after 9pm
5/11/2012	6826	ER00094578	26.66	-	26.66	Arun Reddy	London Taxi	Overtime taxi from office to home, after 9pm
5/14/2012	6826	ER00094578	18.60	-	18.60	Arun Reddy	London Taxi	Overtime taxi from office to home, after 9pm
5/16/2012	6826	ER00094578	26.35	-	26.35	Arun Reddy	London Taxi	Overtime taxi from office to home, after 9pm
5/17/2012	6826	ER00094578	21.70	-	21.70	Arun Reddy	London Taxi	Overtime taxi from office to home, after 9pm
5/18/2012	6826	ER00094578	20.77	-	20.77	Arun Reddy	London Taxi	Overtime taxi from office to home, after 9pm
5/21/2012	6826	ER00094578	34.10	-	34.10	Arun Reddy	London Taxi	Overtime taxi from office to home, after 9pm
5/22/2012	6826	ER00094578	23.25	-	23.25	Arun Reddy	London Taxi	Overtime taxi from office to home, after 9pm
5/23/2012	6826	ER00094578	21.70	-	21.70	Arun Reddy	London Taxi	Overtime taxi from office to home, after 9pm
5/28/2012	6826	ER00094578	23.25	-	23.25	Arun Reddy	London Taxi	Overtime taxi from office to home, after 9pm
5/29/2012	6826	ER00094578	24.80	-	24.80	Arun Reddy	London Taxi	Overtime taxi from office to home, after 9pm
5/30/2012	6826	ER00094578	24.80	-	24.80	Arun Reddy	London Taxi	Overtime taxi from office to home, after 9pm
5/31/2012	6826	ER00094578	29.45	-	29.45	Arun Reddy	London Taxi	Overtime taxi from office to home, after 9pm
4/28/2012	6826	161372	117.01	-	117.01	Charmaine Espot	Radio Taxis Group Limited	Overtime car service from office to home, after 9pm
5/18/2012	6826	161372	116.64	-	116.64	Charmaine Espot	Radio Taxis Group Limited	Overtime car service from office to home, after 9pm
5/21/2012	6826	161372	127.38	-	127.38	Charmaine Espot	Radio Taxis Group Limited	Overtime car service from office to home, after 9pm
5/29/2012	6826	161372	137.36	-	137.36	Charmaine Espot	Radio Taxis Group Limited	Overtime car service from office to home, after 9pm
5/29/2012	6826	161372	90.92	-	90.92	Heather Hayes	Radio Taxis Group Limited	Overtime car service from office to home, after 9pm
4/23/2012	6826	158549	128.53	-	128.53	Charmaine Espot	Radio Taxis Group Limited	Overtime car service from office to home, after 9pm
5/4/2012	6826	ER00095536	46.38	-	46.38	Uche Dimiri	Addison Lee	Overtime taxi from office to home, after 9pm
5/2/2012	6826	ER00096308	45.73	-	45.73	Laura Kimmel	Addison Lee	Overtime taxi from office to home, after 9pm
5/2/2012	6826	ER00096308	45.73	-	45.73	Laura Kimmel	Addison Lee	Overtime taxi from office to home, after 9pm
5/4/2012	6826	ER00096308	45.73	-	45.73	Laura Kimmel	Addison Lee	Overtime taxi from office to home, after 9pm
5/4/2012	6826	ER00096308	45.73	-	45.73	Laura Kimmel	Addison Lee	Overtime taxi from office to home, after 9pm
5/6/2012	6826	ER00096308	45.73	-	45.73	Laura Kimmel	Addison Lee	Overtime taxi from office to home, after 9pm
5/7/2012	6826	ER00096308	45.73	-	45.73	Laura Kimmel	Addison Lee	Overtime taxi from office to home, after 9pm
5/8/2012	6826	ER00096308	45.73	-	45.73	Laura Kimmel	Addison Lee	Overtime taxi from office to home, after 9pm
5/9/2012	6826	ER00096308	52.44	-	52.44	Laura Kimmel	Addison Lee	Overtime taxi from office to home, after 9pm
5/10/2012	6826	ER00096308	45.73	-	45.73	Laura Kimmel	Addison Lee	Overtime taxi from office to home, after 9pm
5/11/2012	6826	ER00096308	45.73	-	45.73	Laura Kimmel	Addison Lee	Overtime taxi from office to home, after 9pm
5/14/2012	6826	ER00096308	45.73	-	45.73	Laura Kimmel	Addison Lee	Overtime taxi from office to home, after 9pm
5/16/2012	6826	ER00096308	45.73	-	45.73	Laura Kimmel	Addison Lee	Overtime taxi from office to home, after 9pm
5/18/2012	6826	ER00096308	55.81	-	55.81	Laura Kimmel	Addison Lee	Overtime taxi from office to home, after 9pm
5/19/2012	6826	ER00096308	45.73	-	45.73	Laura Kimmel	Addison Lee	Overtime taxi from office to home, after 9pm
5/21/2012	6826	ER00096308	45.73	-	45.73	Laura Kimmel	Addison Lee	Overtime taxi from office to home, after 9pm
5/22/2012	6826	ER00096308	52.44	-	52.44	Laura Kimmel	Addison Lee	Overtime taxi from office to home, after 9pm
5/23/2012	6826	ER00096308	45.73	-	45.73	Laura Kimmel	Addison Lee	Overtime taxi from office to home, after 9pm
5/25/2012	6826	ER00096308	45.73	-	45.73	Laura Kimmel	Addison Lee	Overtime taxi from office to home, after 9pm
5/25/2012	6826	ER00096308	45.73	-	45.73	Laura Kimmel	Addison Lee	Overtime taxi from office to home, after 9pm
5/28/2012	6826	ER00096308	45.73	-	45.73	Laura Kimmel	Addison Lee	Overtime taxi from office to home, after 9pm
5/29/2012	6826	ER00096308	45.73	-	45.73	Laura Kimmel	Addison Lee	Overtime taxi from office to home, after 9pm
5/30/2012	6826	ER00096308	45.73	-	45.73	Laura Kimmel	Addison Lee	Overtime taxi from office to home, after 9pm
5/28/2012	6826	ER00096308	45.73	-	45.73	Laura Kimmel	Addison Lee	Overtime taxi from office to home, after 9pm
Ground Transportation Total			\$4,315.54	-	\$4,315.54			
5/31/2012	7965	0	49.04	-	49.04	Factiva - NY 0512		Research
5/21/2012	8115	11066889	9.15	-	9.15	Genesys Conferencing (Vialog)		Conference calls
5/2/2012	8125	586766	914.85	-	914.85	MeetingZone Ltd		Conference calls
Telecom Expenses Total			\$973.04	-	\$973.04			
Total Out of Pocket Expenses			\$7,501.83	\$539.76	\$6,962.07			

Transaction Date	GL Account Code	Invoice Number	Original Amount (USD)	Reduction (USD)	Net Amount (USD)	Employee/Vendor Name	Merchant	Explanation -Remark-
5/28/2012	6715	1187782	31.17	11.17	20.00	Jad Benabdelkhalek	SeamlessWeb UK Llimited	Overtime meal, 1 guest
6/6/2012	6715	1187782	26.43	6.43	20.00	Erez Vaida	SeamlessWeb UK Llimited	Overtime meal, 1 guest
6/2/2012	6715	1187782	26.34	6.34	20.00	Erez Vaida	SeamlessWeb UK Llimited	Overtime meal, 1 guest
6/2/2012	6715	1187782	26.34	6.34	20.00	Jad Benabdelkhalek	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/29/2012	6715	1187782	26.43	6.43	20.00	Arun Reddy	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/29/2012	6715	1187782	26.43	6.43	20.00	Erez Vaida	SeamlessWeb UK Llimited	Overtime meal, 1 guest
6/3/2012	6715	1187782	26.21	6.21	20.00	Jad Benabdelkhalek	SeamlessWeb UK Llimited	Overtime meal, 1 guest
6/4/2012	6715	1187782	26.37	6.37	20.00	Jad Benabdelkhalek	SeamlessWeb UK Llimited	Overtime meal, 1 guest
6/4/2012	6715	1187782	26.34	6.34	20.00	Jad Benabdelkhalek	SeamlessWeb UK Llimited	Overtime meal, 1 guest
6/6/2012	6715	1187782	27.50	7.50	20.00	Kaveh Malekianian	SeamlessWeb UK Llimited	Overtime meal, 1 guest
6/6/2012	6715	1187782	29.46	9.46	20.00	Jad Benabdelkhalek	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/28/2012	6715	1187782	31.41	11.41	20.00	Kaveh Malekianian	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/28/2012	6715	1187782	26.21	6.21	20.00	Erez Vaida	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/28/2012	6715	1187782	26.20	6.20	20.00	Laura Kimmel	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/29/2012	6715	1187782	26.30	6.30	20.00	Kaveh Malekianian	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/29/2012	6715	1187782	26.43	6.43	20.00	Laura Kimmel	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/29/2012	6715	1187782	30.13	10.13	20.00	Jad Benabdelkhalek	SeamlessWeb UK Llimited	Overtime meal, 1 guest
6/7/2012	6715	1187782	31.14	11.14	20.00	Jad Benabdelkhalek	SeamlessWeb UK Llimited	Overtime meal, 1 guest
6/7/2012	6715	1187782	31.14	11.14	20.00	Erez Vaida	SeamlessWeb UK Llimited	Overtime meal, 1 guest
6/8/2012	6715	1187782	30.85	10.85	20.00	Jad Benabdelkhalek	SeamlessWeb UK Llimited	Overtime meal, 1 guest
6/9/2012	6715	1187782	26.71	6.71	20.00	Jad Benabdelkhalek	SeamlessWeb UK Llimited	Overtime meal, 1 guest
6/10/2012	6715	1187782	31.89	11.89	20.00	Jad Benabdelkhalek	SeamlessWeb UK Llimited	Overtime meal, 1 guest
6/10/2012	6715	1187782	26.43	6.43	20.00	Jad Benabdelkhalek	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/30/2012	6715	1187782	26.51	6.51	20.00	Jad Benabdelkhalek	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/30/2012	6715	1187782	26.51	6.51	20.00	Erez Vaida	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/30/2012	6715	1187782	24.03	4.03	20.00	Kaveh Malekianian	SeamlessWeb UK Llimited	Overtime meal, 1 guest
6/1/2012	6715	1187782	30.05	10.05	20.00	Kaveh Malekianian	SeamlessWeb UK Llimited	Overtime meal, 1 guest
6/1/2012	6715	1187782	23.91	3.91	20.00	Jad Benabdelkhalek	SeamlessWeb UK Llimited	Overtime meal, 1 guest
6/2/2012	6715	1187782	26.71	6.71	20.00	Erez Vaida	SeamlessWeb UK Llimited	Overtime meal, 1 guest
6/2/2012	6715	1187782	26.02	6.02	20.00	Jad Benabdelkhalek	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/30/2012	6715	1187782	28.59	8.59	20.00	Laura Kimmel	SeamlessWeb UK Llimited	Overtime meal, 1 guest
6/3/2012	6715	1187782	25.29	5.29	20.00	Jad Benabdelkhalek	SeamlessWeb UK Llimited	Overtime meal, 1 guest
6/3/2012	6715	1187782	25.28	5.28	20.00	Erez Vaida	SeamlessWeb UK Llimited	Overtime meal, 1 guest
6/18/2012	6715	1193583	27.29	7.29	20.00	Kaveh Malekianian	SeamlessWeb UK Llimited	Overtime meal, 1 guest
6/11/2012	6715	1193583	26.97	6.97	20.00	Kaveh Malekianian	SeamlessWeb UK Llimited	Overtime meal, 1 guest
6/12/2012	6715	1193583	26.59	6.59	20.00	Kaveh Malekianian	SeamlessWeb UK Llimited	Overtime meal, 1 guest
6/15/2012	6715	1193583	26.16	6.16	20.00	Jad Benabdelkhalek	SeamlessWeb UK Llimited	Overtime meal, 1 guest
6/15/2012	6715	1193583	17.79	-	17.79	Uche Dimiri	SeamlessWeb UK Llimited	Overtime meal, 1 guest
6/18/2012	6715	1193583	26.72	6.72	20.00	Uche Dimiri	SeamlessWeb UK Llimited	Overtime meal, 1 guest
6/11/2012	6715	1193583	23.89	3.89	20.00	Nitin Nowjee	SeamlessWeb UK Llimited	Overtime meal, 1 guest
6/17/2012	6715	1193583	25.91	5.91	20.00	Jad Benabdelkhalek	SeamlessWeb UK Llimited	Overtime meal, 1 guest
6/18/2012	6715	1193583	21.93	1.93	20.00	Jad Benabdelkhalek	SeamlessWeb UK Llimited	Overtime meal, 1 guest
6/20/2012	6715	1193583	25.15	5.15	20.00	Bryan Goudzwaard	SeamlessWeb UK Llimited	Overtime meal, 1 guest
6/20/2012	6715	1193583	31.42	11.42	20.00	Erez Vaida	SeamlessWeb UK Llimited	Overtime meal, 1 guest
6/20/2012	6715	1193583	29.50	9.50	20.00	Jad Benabdelkhalek	SeamlessWeb UK Llimited	Overtime meal, 1 guest
6/21/2012	6715	1193583	25.36	5.36	20.00	Jad Benabdelkhalek	SeamlessWeb UK Llimited	Overtime meal, 1 guest
6/21/2012	6715	1193583	27.11	7.11	20.00	Erez Vaida	SeamlessWeb UK Llimited	Overtime meal, 1 guest
6/23/2012	6715	1193583	25.36	5.36	20.00	Jad Benabdelkhalek	SeamlessWeb UK Llimited	Overtime meal, 1 guest
6/24/2012	6715	1193583	24.96	4.96	20.00	Jad Benabdelkhalek	SeamlessWeb UK Llimited	Overtime meal, 1 guest
6/12/2012	6715	1193583	29.08	9.08	20.00	Erez Vaida	SeamlessWeb UK Llimited	Overtime meal, 1 guest
6/12/2012	6715	1193583	25.36	5.36	20.00	Jad Benabdelkhalek	SeamlessWeb UK Llimited	Overtime meal, 1 guest
6/13/2012	6715	1193583	26.56	6.56	20.00	Erez Vaida	SeamlessWeb UK Llimited	Overtime meal, 1 guest
6/13/2012	6715	1193583	26.56	6.56	20.00	Jad Benabdelkhalek	SeamlessWeb UK Llimited	Overtime meal, 1 guest
6/14/2012	6715	1193583	31.23	11.23	20.00	Jad Benabdelkhalek	SeamlessWeb UK Llimited	Overtime meal, 1 guest
6/11/2012	6715	1193583	26.44	6.44	20.00	Jad Benabdelkhalek	SeamlessWeb UK Llimited	Overtime meal, 1 guest
6/13/2012	6715	1193583	26.52	6.52	20.00	Uche Dimiri	SeamlessWeb UK Llimited	Overtime meal, 1 guest
6/22/2012	6715	ER00096855	25.75	5.75	20.00	Erez Vaida	Wheeler's	Overtime meal, 1 guest
6/19/2012	6715	ER00096849	13.70	-	13.70	Jad Benabdelkhalek	Chipotle	Overtime meal, 1 guest
6/30/2012	6715	ER00096834	16.50	-	16.50	Samuel Read	royal thai	Overtime meal, 1 guest
6/4/2012	6715		24.31	4.31	20.00	Samuel Read	Seamlessweb Professional Solut	Overtime meal, 1 guest
6/7/2012	6715		32.49	12.49	20.00	Samuel Read	Seamlessweb Professional Solut	Overtime meal, 1 guest
6/6/2012	6715		39.39	19.39	20.00	Samuel Read	Seamlessweb Professional Solut	Overtime meal, 1 guest
6/5/2012	6715		32.84	12.84	20.00	Samuel Read	Seamlessweb Professional Solut	Overtime meal, 1 guest
6/20/2012	6715		26.04	6.04	20.00	Bradley J Jordan	Seamlessweb Professional Solut	Overtime meal, 1 guest

Transaction Date	GL Account Code	Invoice Number	Original Amount (USD)	Reduction (USD)	Net Amount (USD)	Employee/Vendor Name	Merchant	Explanation -Remark-
6/20/2012	6715		31.86	11.86	20.00	Ankit Dhir	Seamlessweb Professional Solut	Overtime meal, 1 guest
6/21/2012	6715		26.35	6.35	20.00	Anne Davey	Seamlessweb Professional Solut	Overtime meal, 1 guest
6/21/2012	6715		31.01	11.01	20.00	Ankit Dhir	Seamlessweb Professional Solut	Overtime meal, 1 guest
6/19/2012	6715		33.21	13.21	20.00	Ankit Dhir	Seamlessweb Professional Solut	Overtime meal, 1 guest
6/20/2012	6715		32.71	12.71	20.00	Samuel Read	Seamlessweb Professional Solut	Overtime meal, 1 guest
6/21/2012	6715		31.43	11.43	20.00	Samuel Read	Seamlessweb Professional Solut	Overtime meal, 1 guest
6/18/2012	6715		40.97	20.97	20.00	Samuel Read	Seamlessweb Professional Solut	Overtime meal, 1 guest
6/19/2012	6715		34.69	14.69	20.00	Samuel Read	Seamlessweb Professional Solut	Overtime meal, 1 guest
6/12/2012	6715		40.90	20.90	20.00	Ankit Dhir	Seamlessweb Professional Solut	Overtime meal, 1 guest
6/13/2012	6715		23.37	3.37	20.00	Anne Davey	Seamlessweb Professional Solut	Overtime meal, 1 guest
6/13/2012	6715		23.26	3.26	20.00	Ankit Dhir	Seamlessweb Professional Solut	Overtime meal, 1 guest
6/11/2012	6715		28.97	8.97	20.00	Ankit Dhir	Seamlessweb Professional Solut	Overtime meal, 1 guest
6/12/2012	6715		31.92	11.92	20.00	Samuel Read	Seamlessweb Professional Solut	Overtime meal, 1 guest
6/11/2012	6715		30.77	10.77	20.00	Samuel Read	Seamlessweb Professional Solut	Overtime meal, 1 guest
6/14/2012	6715		28.26	8.26	20.00	Samuel Read	Seamlessweb Professional Solut	Overtime meal, 1 guest
5/31/2012	6715		40.67	20.67	20.00	Ankit Dhir	Seamlessweb Professional Solut	Overtime meal, 1 guest
Overtime Meals Total			\$2,231.96	\$643.97	\$1,587.99			
6/1/2012	6820	ER00096104	6.50	-	6.50	Ankit Dhir	NYC ~ Taxi	Overtime taxi from office to home, after 9pm
6/2/2012	6820	ER00096104	10.50	-	10.50	Ankit Dhir	NYC ~ Taxi	Overtime taxi from office to home, after 9pm
6/4/2012	6820	ER00096104	7.00	-	7.00	Ankit Dhir	NYC ~ Taxi	Overtime taxi from office to home, after 9pm
6/5/2012	6820	ER00096104	12.74	-	12.74	Ankit Dhir	NYC ~ Taxi	Overtime taxi from office to home, after 9pm
6/6/2012	6820	ER00096104	6.50	-	6.50	Ankit Dhir	NYC ~ Taxi	Overtime taxi from office to home, after 9pm
6/10/2012	6820	ER00096104	9.70	-	9.70	Ankit Dhir	NYC ~ Taxi	Overtime taxi from office to home, after 9pm
6/11/2012	6820	ER00096104	8.00	-	8.00	Ankit Dhir	NYC ~ Taxi	Overtime taxi from office to home, after 9pm
6/12/2012	6820	ER00096104	6.50	-	6.50	Ankit Dhir	NYC ~ Taxi	Overtime taxi from office to home, after 9pm
6/15/2012	6820	ER00096104	8.10	-	8.10	Ankit Dhir	NYC ~ Taxi	Overtime taxi from office to home, after 9pm
6/18/2012	6820	ER00096104	9.00	-	9.00	Ankit Dhir	NYC ~ Taxi	Overtime taxi from office to home, after 9pm
6/19/2012	6820	ER00096104	10.90	-	10.90	Ankit Dhir	NYC ~ Taxi	Overtime taxi from office to home, after 9pm
6/25/2012	6820	ER00096104	9.50	-	9.50	Ankit Dhir	NYC ~ Taxi	Overtime taxi from office to home, after 9pm
6/27/2012	6820	ER00096104	8.50	-	8.50	Ankit Dhir	NYC ~ Taxi	Overtime taxi from office to home, after 9pm
6/29/2012	6820	ER00096104	6.50	-	6.50	Ankit Dhir	NYC ~ Taxi	Overtime taxi from office to home, after 9pm
6/18/2012	6820	ER00094578	21.72	-	21.72	Arun Reddy	London Taxi	Overtime taxi from office to home, after 9pm
6/19/2012	6820	ER00094578	23.27	-	23.27	Arun Reddy	London Taxi	Overtime taxi from office to home, after 9pm
6/30/2012	6820	ER00096990	36.58	-	36.58	Arun Reddy	Xeta	Overtime taxi from office to home, after 9pm
5/31/2012	6820	ER00095655	56.17	-	56.17	Jad Benabdelkhalek	Xeta	Overtime taxi from office to home, after 9pm
6/6/2012	6820	ER00095655	50.16	-	50.16	Jad Benabdelkhalek	Xeta	Overtime taxi from office to home, after 9pm
6/7/2012	6820	ER00095655	51.29	-	51.29	Jad Benabdelkhalek	Xeta	Overtime taxi from office to home, after 9pm
6/4/2012	6820	ER00095304	21.38	-	21.38	Samuel Read	Taxi	Overtime taxi from office to home, after 9pm
6/7/2012	6820	ER00095905	9.38	-	9.38	Samuel Read	Taxi	Overtime taxi from office to home, after 9pm
6/11/2012	6820	ER00095493	9.90	-	9.90	Samuel Read	Taxi	Overtime taxi from office to home, after 9pm
6/12/2012	6820	ER00095493	7.95	-	7.95	Samuel Read	Taxi	Overtime taxi from office to home, after 9pm
6/14/2012	6820	ER00095493	9.00	-	9.00	Samuel Read	Taxi	Overtime taxi from office to home, after 9pm
6/19/2012	6820	ER00095905	8.50	-	8.50	Samuel Read	Taxi	Overtime taxi from office to home, after 9pm
6/20/2012	6820	ER00095905	9.70	-	9.70	Samuel Read	Taxi	Overtime taxi from office to home, after 9pm
6/21/2012	6820	ER00095905	7.70	-	7.70	Samuel Read	Taxi	Overtime taxi from office to home, after 9pm
6/25/2012	6820	ER00096834	9.70	-	9.70	Samuel Read	Taxi	Overtime taxi from office to home, after 9pm
6/28/2012	6820	ER00096834	8.90	-	8.90	Samuel Read	Taxi	Overtime taxi from office to home, after 9pm
6/26/2012	6820	ER00096501	165.00	-	165.00	Tom Hedus	silver star	Overtime taxi from office to home, after 9pm
6/14/2012	6826	ER00096990	26.59	-	26.59	Arun Reddy	London Taxi	Overtime taxi from office to home, after 9pm
6/20/2012	6826	ER00096990	20.33	-	20.33	Arun Reddy	London Taxi	Overtime taxi from office to home, after 9pm
6/22/2012	6826	ER00096990	9.38	-	9.38	Arun Reddy	London Taxi	Overtime taxi from office to home, after 9pm
6/25/2012	6826	ER00096990	23.46	-	23.46	Arun Reddy	London Taxi	Overtime taxi from office to home, after 9pm
6/27/2012	6826	ER00096990	23.46	-	23.46	Arun Reddy	London Taxi	Overtime taxi from office to home, after 9pm
6/27/2012	6826	ER00096429	28.70	-	28.70	Bryan Goudzwaard	Xeta	Overtime taxi from office to home, after 9pm
6/2/2012	6826	ER00096855	61.54	-	61.54	Erez Vaida	Xeta	Overtime taxi from office to home, after 9pm
6/8/2012	6826	ER00096855	46.21	-	46.21	Erez Vaida	Xeta	Overtime taxi from office to home, after 9pm
6/9/2012	6826	ER00096855	40.98	-	40.98	Erez Vaida	Xeta	Overtime taxi from office to home, after 9pm
6/12/2012	6826	ER00096855	55.56	-	55.56	Erez Vaida	Xeta	Overtime taxi from office to home, after 9pm
6/12/2012	6826	ER00096855	47.71	-	47.71	Erez Vaida	Xeta	Overtime taxi from office to home, after 9pm
6/18/2012	6826	ER00096855	61.54	-	61.54	Erez Vaida	Xeta	Overtime taxi from office to home, after 9pm
6/20/2012	6826	ER00096855	47.71	-	47.71	Erez Vaida	Xeta	Overtime taxi from office to home, after 9pm
6/26/2012	6826	ER00096855	47.71	-	47.71	Erez Vaida	Xeta	Overtime taxi from office to home, after 9pm
6/27/2012	6826	ER00096855	47.71	-	47.71	Erez Vaida	Xeta	Overtime taxi from office to home, after 9pm
6/9/2012	6826	ER00096849	48.08	-	48.08	Jad Benabdelkhalek	Xeta	Overtime taxi from office to home, after 9pm

Transaction Date	GL Account Code	Invoice Number	Original Amount (USD)	Reduction (USD)	Net Amount (USD)	Employee/Vendor Name	Merchant	Explanation -Remark-
6/11/2012	6826	ER00096849	38.37	-	38.37	Jad Benabdelkhalek	Xeta	Overtime taxi from office to home, after 9pm
6/12/2012	6826	ER00096849	51.08	-	51.08	Jad Benabdelkhalek	Xeta	Overtime taxi from office to home, after 9pm
6/12/2012	6826	ER00096849	47.71	-	47.71	Jad Benabdelkhalek	Xeta	Overtime taxi from office to home, after 9pm
6/13/2012	6826	ER00096849	53.69	-	53.69	Jad Benabdelkhalek	Xeta	Overtime taxi from office to home, after 9pm
6/14/2012	6826	ER00096849	45.47	-	45.47	Jad Benabdelkhalek	Xeta	Overtime taxi from office to home, after 9pm
6/18/2012	6826	ER00096849	64.53	-	64.53	Jad Benabdelkhalek	Xeta	Overtime taxi from office to home, after 9pm
6/20/2012	6826	ER00096849	51.08	-	51.08	Jad Benabdelkhalek	Xeta	Overtime taxi from office to home, after 9pm
6/22/2012	6826	ER00096849	54.06	-	54.06	Jad Benabdelkhalek	London Taxi	Overtime taxi from office to home, after 9pm
6/24/2012	6826	ER00096849	50.32	-	50.32	Jad Benabdelkhalek	Xeta	Overtime taxi from office to home, after 9pm
6/25/2012	6826	ER00096849	38.37	-	38.37	Jad Benabdelkhalek	Xeta	Overtime taxi from office to home, after 9pm
6/26/2012	6826	ER00096849	49.95	-	49.95	Jad Benabdelkhalek	Xeta	Overtime taxi from office to home, after 9pm
6/28/2012	6826	ER00096849	43.22	-	43.22	Jad Benabdelkhalek	Xeta	Overtime taxi from office to home, after 9pm
6/8/2012	6826	ER00096366	50.58	-	50.58	Uche Dimiri	Addison Lee	Overtime taxi from office to home, after 9pm
6/11/2012	6826	ER00096366	46.29	-	46.29	Uche Dimiri	Addison Lee	Overtime taxi from office to home, after 9pm
Ground Transportation Total			\$1,947.63	-	\$1,947.63			
6/30/2012	7965		20.19	-	20.19	Factiva - NY 0612	Factiva - NY 0612	Research
5/31/2012	7965		101.12	-	101.12	Factiva - UK 0512	Factiva - UK 0512	Research
Online Subscr Info Total			\$121.31	-	\$121.31			
6/2/2012	8125		76.16	-	76.16	MeetingZone Ltd		Conference calls on various case topics
6/10/2012	8125		42.70	-	42.70	O2		Conference calls on various case topics
Telecommunications Total			\$118.86	-	\$118.86			
Total Out of Pocket Expenses			\$4,419.76	\$643.97	\$3,775.79			

Transaction Date	GL Account Code	Invoice Number	Original Amount (USD)	Reduction (USD)	Net Amount (USD)	Employee/Vendor Name	Merchant	Explanation -Remark-
5/14/2012	6715	1174443	26.18	6.18	20.00	Bryan Goudzwaard	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/14/2012	6715	1174443	31.81	11.81	20.00	Erez Vaida	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/15/2012	6715	1174443	26.69	6.69	20.00	Bryan Goudzwaard	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/15/2012	6715	1174443	26.70	6.70	20.00	Erez Vaida	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/16/2012	6715	1174443	29.72	9.72	20.00	Bryan Goudzwaard	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/16/2012	6715	1174443	26.78	6.78	20.00	Laura Kimmel	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/17/2012	6715	1174443	24.91	4.91	20.00	Bryan Goudzwaard	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/17/2012	6715	1174443	31.24	11.24	20.00	Erez Vaida	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/17/2012	6715	1174443	24.91	4.91	20.00	Kseniya Demchenko	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/18/2012	6715	1174443	26.42	6.42	20.00	Bryan Goudzwaard	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/18/2012	6715	1174443	25.56	5.56	20.00	Erez Vaida	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/18/2012	6715	1174443	26.42	6.42	20.00	Kaveh Malekianian	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/18/2012	6715	1174443	20.90	0.90	20.00	Laura Kimmel	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/19/2012	6715	1174443	27.11	7.11	20.00	Bryan Goudzwaard	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/19/2012	6715	1174443	26.17	6.17	20.00	Erez Vaida	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/19/2012	6715	1174443	32.22	12.22	20.00	Erez Vaida	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/19/2012	6715	1174443	28.02	8.02	20.00	Kaveh Malekianian	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/19/2012	6715	1174443	32.22	12.22	20.00	Kaveh Malekianian	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/19/2012	6715	1174443	23.32	3.32	20.00	Laura Kimmel	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/20/2012	6715	1174443	22.79	2.79	20.00	Bryan Goudzwaard	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/20/2012	6715	1174443	27.38	7.38	20.00	Bryan Goudzwaard	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/21/2012	6715	1174443	31.86	11.86	20.00	Erez Vaida	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/21/2012	6715	1174443	28.89	8.89	20.00	Laura Kimmel	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/22/2012	6715	1174443	27.52	7.52	20.00	Bryan Goudzwaard	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/22/2012	6715	1174443	26.99	6.99	20.00	Erez Vaida	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/22/2012	6715	1174443	31.50	11.50	20.00	Kseniya Demchenko	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/22/2012	6715	1174443	26.99	6.99	20.00	Laura Kimmel	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/22/2012	6715	1174443	31.50	11.50	20.00	Kaveh Malekianian	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/23/2012	6715	1174443	25.81	5.81	20.00	Bryan Goudzwaard	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/24/2012	6715	1174443	32.06	12.06	20.00	Erez Vaida	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/24/2012	6715	1174443	26.44	6.44	20.00	Kaveh Malekianian	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/24/2012	6715	1174443	26.45	6.45	20.00	Kseniya Demchenko	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/24/2012	6715	1174443	26.70	6.70	20.00	Laura Kimmel	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/25/2012	6715	1174443	24.66	4.66	20.00	Arun Reddy	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/26/2012	6715	1174443	22.36	2.36	20.00	Arun Reddy	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/26/2012	6715	1174443	23.81	3.81	20.00	Bryan Goudzwaard	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/26/2012	6715	1174443	23.81	3.81	20.00	Kaveh Malekianian	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/27/2012	6715	1174443	22.84	2.84	20.00	Arun Reddy	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/27/2012	6715	1174443	22.81	2.81	20.00	Bryan Goudzwaard	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/27/2012	6715	1174443	22.84	2.84	20.00	Kaveh Malekianian	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/27/2012	6715	1174443	19.27	-	19.27	Kaveh Malekianian	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/27/2012	6715	1174443	23.87	3.87	20.00	Laura Kimmel	SeamlessWeb UK Llimited	Overtime meal, 1 guest
6/25/2012	6715	1207291	31.66	11.66	20.00	Erez Vaida	SeamlessWeb UK Llimited	Overtime meal, 1 guest
6/25/2012	6715	1207291	31.32	11.32	20.00	Jad Benabdelkhalek	SeamlessWeb UK Llimited	Overtime meal, 1 guest
6/25/2012	6715	1207291	19.08	-	19.08	Uche Dimiri	SeamlessWeb UK Llimited	Overtime meal, 1 guest
6/25/2012	6715	1205829	38.02	18.02	20.00	Anne Davey	Seamlessweb Professional Solut	Overtime meal, 1 guest
6/25/2012	6715	1205829	34.47	14.47	20.00	Samuel Read	Seamlessweb Professional Solut	Overtime meal, 1 guest
6/25/2012	6715	1205829	24.93	4.93	20.00	Tom Hedus	Seamlessweb Professional Solut	Overtime meal, 1 guest
6/26/2012	6715	1207291	26.29	6.29	20.00	Erez Vaida	SeamlessWeb UK Llimited	Overtime meal, 1 guest
6/26/2012	6715	1207291	24.28	4.28	20.00	Jad Benabdelkhalek	SeamlessWeb UK Llimited	Overtime meal, 1 guest
6/26/2012	6715	1205829	24.93	4.93	20.00	Tom Hedus	Seamlessweb Professional Solut	Overtime meal, 1 guest
6/26/2012	6715	1205829	41.06	21.06	20.00	Samuel Read	Seamlessweb Professional Solut	Overtime meal, 1 guest
6/26/2012	6715	1205829	34.38	14.38	20.00	Ankit Dhir	Seamlessweb Professional Solut	Overtime meal, 1 guest
6/26/2012	6715	1205829	40.28	20.28	20.00	William H McDavid	Seamlessweb Professional Solut	Overtime meal, 1 guest
6/27/2012	6715	1207291	26.49	6.49	20.00	Erez Vaida	SeamlessWeb UK Llimited	Overtime meal, 1 guest
6/27/2012	6715	1207291	23.90	3.90	20.00	Jad Benabdelkhalek	SeamlessWeb UK Llimited	Overtime meal, 1 guest
6/27/2012	6715	1205829	37.16	17.16	20.00	Samuel Read	Seamlessweb Professional Solut	Overtime meal, 1 guest
6/27/2012	6715	1205829	20.31	0.31	20.00	Tom Hedus	Seamlessweb Professional Solut	Overtime meal, 1 guest
6/28/2012	6715	1207291	25.96	5.96	20.00	Vanessa Totah	SeamlessWeb UK Llimited	Overtime meal, 1 guest
6/28/2012	6715	1205829	30.86	10.86	20.00	Samuel Read	Seamlessweb Professional Solut	Overtime meal, 1 guest
6/28/2012	6715	1205829	35.05	15.05	20.00	Tom Hedus	Seamlessweb Professional Solut	Overtime meal, 1 guest
6/28/2012	6715	1205829	40.20	20.20	20.00	Ankit Dhir	Seamlessweb Professional Solut	Overtime meal, 1 guest
6/29/2012	6715	1207291	24.28	4.28	20.00	Jad Benabdelkhalek	SeamlessWeb UK Llimited	Overtime meal, 1 guest
6/30/2012	6715	1207291	26.56	6.56	20.00	Jad Benabdelkhalek	SeamlessWeb UK Llimited	Overtime meal, 1 guest

Transaction Date	GL Account Code	Invoice Number	Original Amount (USD)	Reduction (USD)	Net Amount (USD)	Employee/Vendor Name	Merchant	Explanation -Remark-
7/2/2012	6715	1207291	26.81	6.81	20.00	Bryan Goudzwaard	SeamlessWeb UK Llimited	Overtime meal, 1 guest
7/3/2012	6715	1207291	25.68	5.68	20.00	Erez Vaida	SeamlessWeb UK Llimited	Overtime meal, 1 guest
7/4/2012	6715	1207291	31.38	11.38	20.00	Erez Vaida	SeamlessWeb UK Llimited	Overtime meal, 1 guest
Overtime Meals Total			\$1,861.76	\$523.42	\$1,338.34			
7/16/2012	6820	ER00096834	8.40	-	8.40	Samuel Read	Taxi	Overtime taxi from office to home, after 9pm
6/30/2012	6820	ER00096990	36.58	-	36.58	Arun Reddy	Xeta	Overtime taxi from office to home, after 9pm
Ground Transportation Total			\$44.98	-	\$44.98			
7/2/2012	8125	618834	251.19	-	251.19	MeetingZone Ltd		Conference calls re: various issues
5/14/2012	8125	12 I 1000823330	288.00	-	288.00	Genesys Conferencing		Conference calls re: various issues
Telecommunications Total			\$539.19	-	\$539.19			
Total Out of Pocket Expenses			\$2,445.93	\$523.42	\$1,922.51			

EXHIBIT D

PROPOSED ORDER

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

----- X
In re: : **Chapter 11**
: :
ARCAPITA BANK B.S.C.(c), et al., : **Case No. 12-11076 (SHL)**
: :
Debtors. : **(Jointly Administered)**
: :
----- X

**ORDER GRANTING FIRST APPLICATION OF HOULIHAN LOKEY CAPITAL,
INC., FINANCIAL ADVISOR AND INVESTMENT BANKER
TO OFFICIAL COMMITTEE OF
UNSECURED CREDITORS FOR INTERIM APPROVAL AND
ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED
AND REIMBURSEMENT OF EXPENSES INCURRED DURING PERIOD FROM
APRIL 12, 2012 THROUGH AND INCLUDING JULY 31, 2012**

Upon the application filed on August 15, 2012 (the “Application”)¹ of Houlihan Lokey Capital, Inc. (“Houlihan Lokey”), as financial advisor and investment banker to the Official Committee of Unsecured Creditors (the “Committee”) of Arcapita Bank B.S.C.(c) and its affiliated debtors and debtors in possession (collectively, the “Debtors”),² in the above-captioned chapter 11 cases, pursuant to sections 328, 330 and 331 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (as amended, the “Bankruptcy Code”), rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), rule 2016-1 of the Local Bankruptcy Rules for the Southern District of New York (the “Local Rules”), the Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases, effective December 4, 2009 (together with Local Rule 2016-1, the “Local Guidelines”), the

¹ Capitalized terms not defined herein shall have the meanings ascribed to them in the Application.

² The Debtors in these chapter 11 cases are Arcapita Bank B.S.C.(c), Arcapita Investment Holdings Limited, Arcapita LT Holdings Limited, WindTurbine Holdings Limited, AEID II Holdings Limited, RailInvest Holdings Limited, and Falcon Gas Storage Company, Inc. The location of the Debtors’ corporate headquarters is Arcapita Building, Bahrain Bay, P.O. Box 1406, Manama, Kingdom of Bahrain.

United States Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330, effective January 30, 1996 (the “U.S. Trustee Guidelines”), and the Order Pursuant to Sections 105(a) and 331 of the Bankruptcy Code and Bankruptcy Rule 2016(a) Establishing Procedures for Interim Compensation And Reimbursement Of Expenses of Professionals, dated May 18, 2012 (Docket No. 159) (the “Interim Compensation Order”), seeking entry of an order allowing and authorizing: (i) compensation for professional services rendered by Houlihan Lokey during the period from April 12, 2012 through and including July 31, 2012 (the “First Interim Compensation Period”); and (ii) reimbursement of expenses incurred by Houlihan Lokey in connection with such services during the First Interim Compensation Period; and a hearing having been held before this Court to consider the Application (the “Hearing”); and the Court having jurisdiction to consider the Application and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334; and it appearing that notice of the Application was good and sufficient under the circumstances and that no other or further notice need be given; and for the reasons set forth more fully on the record of the Hearing; and upon the record therein; and after due deliberation thereon; and good and sufficient cause appearing therefore, it is hereby

ORDERED, ADJUDGED AND DECREED THAT:

1. The Application is granted and the fees and expenses of Houlihan Lokey for the First Interim Compensation Period are approved on an interim basis, in the amounts and to the extent provided on Schedule A attached hereto.
2. The Debtors are authorized and directed to pay promptly to Houlihan Lokey the amount of \$741,008.59, which is the total amount outstanding to Houlihan Lokey and

unpaid for services rendered and expenses incurred during the First Interim Compensation Period.

3. The Court shall retain jurisdiction with respect to any matters, claims, rights or disputes arising from or related to implementation of this Order.

Dated: New York, New York
_____, 2012

HONORABLE SEAN H. LANE
UNITED STATES BANKRUPTCY JUDGE

Schedule A

CASE NO.: 12-11076 (SHL) (Jointly Administered)

CASE NAME: IN RE ARCAPITA BANK B.S.C.(C), et al.

FIRST INTERIM FEE PERIOD APRIL 12, 2012 – JULY 31, 2012							
APPLICANT	DATE/DOCKET NO. OF APPLICATION	FEE REQUESTED	FEE ALLOWED (INCLUDING FEE HELD BACK)	FEE HELD BACK	FEE PAYABLE BY DEBTOR	EXPENSE REQUESTED	EXPENSE ALLOWED AND PAYABLE BY DEBTOR
Houlihan Lokey Capital, Inc.	8/15/2012 [X]	\$726,666.67	\$726,666.67	NA	\$726,666.67	\$14,341.95	\$14,341.95