

David R. Hilty
Houlihan Lokey Capital, Inc.
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*Financial Advisor and Investment Banker for Official Committee of Unsecured
Creditors of Arcapita Bank B.S.C.(c), et al.*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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	:	
In re:	:	Chapter 11
	:	
ARCAPITA BANK B.S.C.(c), et al.,	:	Case No. 12-11076 (SHL)
	:	
Debtors.	:	(Jointly Administered)
	:	
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**FOURTH FEE STATEMENT OF HOULIHAN LOKEY CAPITAL, INC. FOR
COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF
EXPENSES INCURRED AS FINANCIAL ADVISOR AND INVESTMENT
BANKER TO OFFICIAL COMMITTEE OF UNSECURED CREDITORS
DURING PERIOD FROM
JULY 1, 2012 THROUGH AND INCLUDING JULY 31, 2012**

Name of applicant:	<u>Houlihan Lokey Capital, Inc.</u>
Authorized to provide professional services to:	<u>Official Committee of Unsecured Creditors</u>
Date of retention:	<u>Order entered on June 29, 2012, retaining Houlihan nunc pro tunc to April 12, 2012</u>
Period for which compensation and reimbursement is sought:	<u>July 1, 2012 – July 31, 2012</u>
Amount of compensation requested:	<u>\$200,000.00</u>
Amount of expense reimbursement requested:	<u>\$1,922.51</u>

Houlihan Lokey Capital, Inc. ("Houlihan Lokey"), financial advisor and investment banker to the Official Committee of Unsecured Creditors (the "Committee") of Arcapita Bank B.S.C.(c) and its affiliated debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the "Debtors")¹, hereby submits this monthly fee statement (the "Fee Statement"), pursuant to this Court's Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals, dated May 18, 2012 (the "Interim Compensation Order"), seeking compensation and reimbursement of expenses for the period of July 1, 2012 through and including July 31, 2012 (the "Fourth Monthly Period"). By this Fee Statement, Houlihan Lokey seeks (i) payment of \$160,000.00, which is equal to eighty percent (80%) of the total amount of compensation sought for actual and necessary professional services rendered during the Fourth Monthly Period (i.e., \$200,000.00), and (ii) reimbursement of \$1,922.51, which is equal to one hundred percent (100%) of its actual and necessary expenses incurred in connection with such services.²

Attached hereto as Exhibit A are detailed (i) list of all Houlihan Lokey professionals who worked on this case during the Fourth Monthly Period, (ii) summary of hours by financial restructuring professionals and by category and (iii) time entry records for the Fourth Monthly Period that were recorded in half of an hour increments by project category, and that set forth a description of services performed by each of Houlihan Lokey's financial restructuring professional on behalf of the Committee.

¹ The Debtors in these chapter 11 cases are Arcapita Bank B.S.C.(c), Arcapita Investment Holdings Limited, Arcapita LT Holdings Limited, WindTurbine Holdings Limited, AEID II Holdings Limited, RailInvest Holdings Limited, and Falcon Gas Storage Company, Inc. The location of the Debtors' corporate headquarters is Arcapita Building, Bahrain Bay, P.O. Box 1406, Manama, Kingdom of Bahrain.

² The foregoing amounts reflect a voluntary reduction of certain amounts in expenses. However, Houlihan Lokey reserves the right to seek the allowance of all or a portion of such amounts at a later date.

Attached hereto as Exhibit B are (i) a summary of out of pocket expenses and (ii) itemized records of all out of pocket expenses for the Fourth Monthly Period incurred in connection with the performance of professional services.

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Notice

No trustee or examiner has been appointed in these chapter 11 cases. Pursuant to the Interim Compensation Order, notice of this Fee Statement has been served upon (i) Arcapita Bank B.S.C.(c), Arcapita Building, Bahrain Bay, P.O. Box 1406, Manama, Kingdom of Bahrain (Attn: Henry Thompson); (ii) Gibson, Dunn & Crutcher LLP, 200 Park Avenue, New York, NY 10166 (Attn: Michael A. Rosenthal, Esq., Janet M. Weiss, Esq., and Matthew K. Kelsey, Esq.); (iii) Milbank, Tweed, Hadley & McCloy LLP, 1 Chase Manhattan Plaza, New York, NY 10005 (Attn: Dennis F. Dunne, Esq. and Evan R. Fleck, Esq.); and (iv) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21st Floor, New York, New York 10004 (Attn: Richard Morrissey, Esq.). Houlihan Lokey submits that, in light of the relief requested, no other or further notice need be provided.

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WHEREFORE, Houlihan Lokey respectfully requests (i) interim allowance of compensation for professional services rendered during the Fourth Monthly Period, in the amount of \$200,000.00, and reimbursement for expenses incurred in connection with such services, in the amount of \$1,922.51, and (ii) payment and reimbursement in accordance with the procedures set forth in the Interim Compensation Order (i.e., payment of eighty percent (80%) of the compensation sought, in the amount of \$160,000.00, and reimbursement of one hundred percent (100%) of expenses incurred), in the total amount of \$161,922.51.

August 14, 2012

Houlihan Lokey Capital, Inc.

/s/ David R. Hilty

David R. Hilty
Managing Director
245 Park Avenue, 20th Floor
New York, NY 10167
Telephone: (212) 497-4133

Financial advisor and investment banker for Official
Committee of Unsecured Creditors of Arcapita Bank
B.S.C.(c), et al.

Exhibit A

Houlihan Lokey Employees
July 1, 2012 - July 31, 2012

<u>Individual</u>	<u>Position</u>	<u>Group</u>
David Hilty	Managing Director	Restructuring - New York
Brad Jordan	Managing Director	Restructuring - New York
Joseph Swanson	Managing Director	Restructuring - London
Joseph Julian	Director	Restructuring - New York / London
Arun Reddy	Senior Vice President	Restructuring - London
Jan Reichenbach	Senior Vice President	Financial Advisory - London
Anne Davey	Vice President	Restructuring - New York
Tom Hedus	Associate	Restructuring - New York
Laura Kimmel	Associate	Restructuring - London
Nitin Nowjee	Associate	Financial Advisory - London
Erez Vaida	Associate	Restructuring - London
Uche Dimiri	Financial Analyst	Financial Advisory - London
Bryan Goudzwaard	Financial Analyst	Restructuring - London
Kaveh Malekianian	Financial Analyst	Restructuring - London
William McDavid	Financial Analyst	Restructuring - New York
Vanessa Totah	Financial Analyst	Financial Advisory - London
Samuel Read	Summer Financial Analyst	Restructuring - New York
Jad Benabdelkhalek	Intern	Restructuring - London

Hours by Employee
 July 1, 2012 - July 31, 2012

<u>Individual</u>	<u>Position</u>	<u>Aggregate Hours</u>
David Hilty	Managing Director (New York)	31.5
Brad Jordan	Managing Director (New York)	36.5
Joseph Swanson	Managing Director (London)	19.0
Joseph Julian	Director (New York/London)	29.5
Arun Reddy	Senior Vice President (London)	41.0
Anne Davey	Vice President (New York)	132.0
Tom Hedus	Associate (New York)	114.5
Laura Kimmel	Associate (London)	31.0
Erez Vaida	Associate (London)	33.0
William McDavid	Financial Analyst (New York)	140.5
Bryan Goudzwaard	Financial Analyst (London)	83.5
Kaveh Malekanian	Financial Analyst (London)	66.0
Samuel Read	Summer Financial Analyst (New York)	100.0
Jad Benabdelkhalek	Intern (London)	45.0
Total Hours		903.0

Hours by Task Code
 July 1, 2012 - July 31, 2012

<u>Task Code</u>	<u>Task Type</u>	<u>Aggregate Hours</u>
A	Case Administration	110.0
B	Plan of Reorganization	0.0
C	Docket Maintenance / Court Hearings	1.0
D	Corporate Issues	11.5
E	Communications with UCC & Advisors	184.5
F	Communications with Debtors & Advisors	4.0
G	Communications with non-UCC Creditors	5.0
H	Cash Management & DIP	53.0
I	Portfolio Analysis	387.5
J	Deal Funding	146.5
Total Hours		903.0

* Houlihan Lokey reserves the right to amend the hours in a following month or within a fee application.

Detailed Hours by Task Code
 July 1, 2012 - July 31, 2012

Individual	Date	Hours	Description of Activities
A - Case Administration			
Samuel Read	07/01/12	5.0	Fee analysis re: Rothschild retention
Samuel Read	07/02/12	1.0	Fee analysis re: Rothschild retention
Anne Davey	07/02/12	3.5	Review/analysis of engagement letter language in precedent bankruptcies (3.5)
Anne Davey	07/03/12	8.5	Fee analysis re: Rothschild retention (4.0); Review/analysis of engagement letter language in precedent bankruptcies (4.5)
Samuel Read	07/03/12	4.0	Fee analysis re: Rothschild retention
David Hilty	07/03/12	1.0	Review fee comps and analysis on Rothschild retention
Brad Jordan	07/04/12	0.5	Analysis of debtor fee comps for potential Rothschild retention objection
Anne Davey	07/04/12	3.5	Fee analysis re: Rothschild retention
William McDavid	07/04/12	5.5	Fee analysis re: Rothschild retention
Samuel Read	07/04/12	6.0	Fee analysis re: Rothschild retention
Anne Davey	07/05/12	6.0	Internal retention discussions (1.0); Call with Milbank in prep for potential objection to Rothschild retention (1.0); Prep for call with Milbank and analysis re: Rothschild (4.0)
William McDavid	07/05/12	1.0	Internal retention discussions
William McDavid	07/05/12	3.0	Fee analysis re: Rothschild retention
Samuel Read	07/05/12	2.0	Fee analysis re: Rothschild retention
William McDavid	07/10/12	3.0	Fee analysis re: Rothschild retention
Tom Hedus	07/11/12	1.0	Timesheet preparation
William McDavid	07/11/12	5.0	Fee analysis (UCC Fees)
Tom Hedus	07/13/12	2.0	Initial preparation of fee statements and analyzing of out of pocket expenses
Arun Reddy	07/17/12	1.0	Timesheets
Laura Kimmel	07/17/12	1.0	Timesheets
William McDavid	07/17/12	0.5	Timesheets
Tom Hedus	07/18/12	1.0	Preparation of fee statements
Anne Davey	07/18/12	2.0	Review of Milbank fee statements (1.5); Drafting of April fee statement (0.5)
Bryan Goudzwaard	07/22/12	2.0	Hours for fee application
Arun Reddy	07/24/12	0.5	Internal call to align on valuation work product
Laura Kimmel	07/24/12	0.5	Internal call to align on valuation work product
William McDavid	07/24/12	0.5	Internal call to align on valuation work product
William McDavid	07/24/12	5.0	Preparation of April hours statement
Anne Davey	07/24/12	1.5	Review of April hours (1.5)
Anne Davey	07/25/12	5.5	Review and update of hours categories (2.0); Review of expenses and guidelines (2.5); Draft of April fee statement (1.0)
William McDavid	07/25/12	3.0	Preparation of April hours statement
Tom Hedus	07/25/12	1.0	Preparation of fee statements
Tom Hedus	07/25/12	3.5	Analyzing out of pocket expenses
Anne Davey	07/26/12	1.5	Review of April fee statement and expenses (1.5)
William McDavid	07/26/12	3.0	Preparation of April fee statement
Anne Davey	07/27/12	2.0	Finalized April fee statement (2.0)
William McDavid	07/27/12	2.0	Finalized April fee statement
William McDavid	07/27/12	4.0	Preparation of May hours and fee statement
Anne Davey	07/30/12	1.5	Follow up on April fee statement (0.5); Billing issues (1.0)
Laura Kimmel	07/30/12	1.5	List of debtor delays/outstanding diligence
Arun Reddy	07/30/12	1.5	List of debtor delays/outstanding diligence, prep for UCC Committee Call
William McDavid	07/30/12	1.0	Preparation of May hours and fee statement
Anne Davey	07/31/12	2.0	Outlining/drafting of 1st fee application (2.0)
Total		110.0	

B - Plan of Reorganization

None during this period.		
Total		0.0

C - Docket Maintenance / Court Hearings

Tom Hedus	7/12/2012	1.0	Review of docket
Total		1.0	

Detailed Hours by Task Code
 July 1, 2012 - July 31, 2012

Individual	Date	Hours	Description of Activities
D - Corporate Issues			
Joseph Julian	07/03/12	1.0	Review of revised RIF info RE: KEIP/KERP
Bryan Goudzwaard	07/04/12	3.0	Employee analysis and related discussions
Bryan Goudzwaard	07/19/12	1.0	Employee analysis and related discussions
Arun Reddy	07/20/12	2.0	Call with A&M (RIF) (including prep.)
Laura Kimmel	07/20/12	1.0	Call with A&M (RIF) (including prep.)
Bryan Goudzwaard	07/20/12	1.5	Call with A&M (RIF) (including prep.)
Bryan Goudzwaard	07/20/12	1.0	RIF Analysis
Joseph Julian	07/21/12	1.0	Review update employee loan info
Total		11.5	

E - Communications with UCC & Advisors			
Bryan Goudzwaard	07/02/12	1.5	Various calls with UCC advisors and related preparation and internal discussions
David Hilty	07/05/12	2.0	Special Committee Call on Rothschild retention (including prep.)
Brad Jordan	07/05/12	2.0	Special Committee Call on Rothschild retention (including prep.)
Joseph Swanson	07/05/12	2.0	Special Committee Call on Rothschild retention (including prep.)
Joseph Julian	07/05/12	2.0	Special Committee Call on Rothschild retention (including prep.)
Arun Reddy	07/05/12	2.0	Special Committee Call on Rothschild retention (including prep.)
Erez Vaida	07/05/12	2.0	Special Committee Call on Rothschild retention (including prep.)
Laura Kimmel	07/05/12	2.0	Special Committee Call on Rothschild retention (including prep.)
William McDavid	07/05/12	2.0	Special Committee Call on Rothschild retention (including prep.)
Kaveh Malekanian	07/05/12	2.0	Special Committee Call on Rothschild retention (including prep.)
Bryan Goudzwaard	07/05/12	2.0	Special Committee Call on Rothschild retention (including prep.)
Brad Jordan	07/09/12	0.5	Call with Milbank to discuss proposed adequate protection for pre-petition secured lender
David Hilty	07/09/12	1.0	Weekly UCC Advisors' Call
Joseph Swanson	07/09/12	1.0	Weekly UCC Advisors' Call
Joseph Julian	07/09/12	1.0	Weekly UCC Advisors' Call
Arun Reddy	07/09/12	1.0	Weekly UCC Advisors' Call
Anne Davey	07/09/12	1.0	Weekly UCC Advisors' Call
Tom Hedus	07/09/12	1.0	Weekly UCC Advisors' Call
Laura Kimmel	07/09/12	1.0	Weekly UCC Advisors' Call
William McDavid	07/09/12	1.0	Weekly UCC Advisors' Call
Bryan Goudzwaard	07/09/12	1.0	Weekly UCC Advisors' Call
Samuel Read	07/09/12	1.0	Weekly UCC Advisors' Call
David Hilty	07/09/12	1.0	Weekly UCC Chair Call
Joseph Swanson	07/09/12	1.0	Weekly UCC Chair Call
Joseph Julian	07/09/12	1.0	Weekly UCC Chair Call
Arun Reddy	07/09/12	1.0	Weekly UCC Chair Call
Anne Davey	07/09/12	1.0	Weekly UCC Chair Call
Tom Hedus	07/09/12	1.0	Weekly UCC Chair Call
Erez Vaida	07/09/12	1.0	Weekly UCC Chair Call
Laura Kimmel	07/09/12	1.0	Weekly UCC Chair Call
William McDavid	07/09/12	1.0	Weekly UCC Chair Call
Bryan Goudzwaard	07/09/12	1.0	Weekly UCC Chair Call
Samuel Read	07/09/12	1.0	Weekly UCC Chair Call
David Hilty	07/10/12	2.0	Weekly UCC Call (DIP Process, Valuation Process)
Brad Jordan	07/10/12	2.0	Weekly UCC Call (DIP Process, Valuation Process)
Joseph Swanson	07/10/12	2.0	Weekly UCC Call (DIP Process, Valuation Process)
Tom Hedus	07/10/12	2.0	Weekly UCC Call (DIP Process, Valuation Process)
Erez Vaida	07/10/12	2.0	Weekly UCC Call (DIP Process, Valuation Process)
William McDavid	07/10/12	2.0	Weekly UCC Call (DIP Process, Valuation Process)
Bryan Goudzwaard	07/10/12	2.0	Weekly UCC Call (DIP Process, Valuation Process)
Kaveh Malekanian	07/10/12	4.0	Weekly UCC Call (DIP Process, Valuation Process) (including prep.)
Samuel Read	07/10/12	3.0	Weekly UCC Call (DIP Process, Valuation Process) (including prep.)
Arun Reddy	07/13/12	2.0	Prep for UCC Advisor call

Detailed Hours by Task Code
 July 1, 2012 - July 31, 2012

Individual	Date	Hours	Description of Activities
David Hilty	07/16/12	1.0	Weekly UCC Advisors' Call
Joseph Swanson	07/16/12	1.0	Weekly UCC Advisors' Call
Joseph Julian	07/16/12	1.0	Weekly UCC Advisors' Call
Arun Reddy	07/16/12	1.0	Weekly UCC Advisors' Call
Anne Davey	07/16/12	1.0	Weekly UCC Advisors' Call
Tom Hedus	07/16/12	1.0	Weekly UCC Advisors' Call
Laura Kimmel	07/16/12	1.0	Weekly UCC Advisors' Call
Bryan Goudzwaard	07/16/12	1.0	Weekly UCC Advisors' Call
William McDavid	07/16/12	1.0	Weekly UCC Advisors' Call
Samuel Read	07/16/12	1.0	Weekly UCC Advisors' Call
David Hilty	07/16/12	1.0	Weekly UCC Chair Call
Brad Jordan	07/16/12	1.0	Weekly UCC Chair Call
Joseph Julian	07/16/12	1.0	Weekly UCC Chair Call
Arun Reddy	07/16/12	1.0	Weekly UCC Chair Call
Anne Davey	07/16/12	1.0	Weekly UCC Chair Call
Tom Hedus	07/16/12	1.0	Weekly UCC Chair Call
Laura Kimmel	07/16/12	1.0	Weekly UCC Chair Call
Bryan Goudzwaard	07/16/12	1.0	Weekly UCC Chair Call
William McDavid	07/16/12	1.0	Weekly UCC Chair Call
Samuel Read	07/16/12	1.0	Weekly UCC Chair Call
Joseph Swanson	07/16/12	2.0	Weekly UCC Chair Call (including prep.)
David Hilty	07/17/12	2.0	Weekly UCC Call (Status of information flow) (including prep.)
Joseph Swanson	07/17/12	2.0	Weekly UCC Call (Status of information flow) (including prep.)
Joseph Julian	07/17/12	2.0	Weekly UCC Call (Status of information flow) (including prep.)
Anne Davey	07/17/12	2.0	Weekly UCC Call (Status of information flow) (including prep.)
Tom Hedus	07/17/12	2.0	Weekly UCC Call (Status of information flow) (including prep.)
Bryan Goudzwaard	07/17/12	2.0	Weekly UCC Call (Status of information flow) (including prep.)
William McDavid	07/17/12	2.0	Weekly UCC Call (Status of information flow) (including prep.)
Kaveh Malekanian	07/17/12	4.0	Weekly UCC Call (Status of information flow) (including prep.)
Samuel Read	07/17/12	3.0	Weekly UCC Call (Status of information flow) (including prep.)
Jad Benabdelkhalek	07/17/12	2.0	Weekly UCC Call (Status of information flow) (including prep.)
David Hilty	07/23/12	1.0	Weekly UCC Advisors' call
Joseph Swanson	07/23/12	1.0	Weekly UCC Advisors' call
Joseph Julian	07/23/12	1.0	Weekly UCC Advisors' call
Anne Davey	07/23/12	1.0	Weekly UCC Advisors' call
Tom Hedus	07/23/12	1.0	Weekly UCC Advisors' call
Bryan Goudzwaard	07/23/12	1.0	Weekly UCC Advisors' call
William McDavid	07/23/12	1.0	Weekly UCC Advisors' call
Samuel Read	07/23/12	1.0	Weekly UCC Advisors' call
David Hilty	07/23/12	1.0	Weekly UCC Chair Call
Joseph Swanson	07/23/12	1.0	Weekly UCC Chair Call
Joseph Julian	07/23/12	1.0	Weekly UCC Chair Call
Anne Davey	07/23/12	1.0	Weekly UCC Chair Call
Tom Hedus	07/23/12	1.0	Weekly UCC Chair Call
Bryan Goudzwaard	07/23/12	1.0	Weekly UCC Chair Call
William McDavid	07/23/12	1.0	Weekly UCC Chair Call
Samuel Read	07/23/12	1.0	Weekly UCC Chair Call
David Hilty	07/24/12	1.5	Weekly UCC Call (August Deal Funding)
Brad Jordan	07/24/12	1.5	Weekly UCC Call (August Deal Funding)
Joseph Julian	07/24/12	1.5	Weekly UCC Call (August Deal Funding)
Anne Davey	07/24/12	1.5	Weekly UCC Call (August Deal Funding)
Joseph Swanson	07/24/12	2.0	Weekly UCC Call (August Deal Funding) (including prep.)
Bryan Goudzwaard	07/24/12	2.0	Weekly UCC Call (August Deal Funding) (including prep.)
William McDavid	07/24/12	2.0	Weekly UCC Call (August Deal Funding) (including prep.)
Kaveh Malekanian	07/24/12	4.0	Weekly UCC Call (August Deal Funding) (including prep.)
Samuel Read	07/24/12	4.0	Weekly UCC Call (August Deal Funding) (including prep.)
David Hilty	07/30/12	1.0	Weekly UCC Advisors' Call
Joseph Swanson	07/30/12	1.0	Weekly UCC Advisors' Call
Joseph Julian	07/30/12	1.0	Weekly UCC Advisors' Call

Detailed Hours by Task Code
 July 1, 2012 - July 31, 2012

Individual	Date	Hours	Description of Activities
Arun Reddy	07/30/12	1.0	Weekly UCC Advisors' Call
Laura Kimmel	07/30/12	1.0	Weekly UCC Advisors' Call
Bryan Goudzwaard	07/30/12	1.0	Weekly UCC Advisors' Call
William McDavid	07/30/12	1.0	Weekly UCC Advisors' Call
Jad Benabdelkhalek	07/30/12	1.0	Weekly UCC Advisors' Call
David Hilty	07/30/12	1.0	Weekly UCC Chair Call
Joseph Swanson	07/30/12	1.0	Weekly UCC Chair Call
Joseph Julian	07/30/12	1.0	Weekly UCC Chair Call
Arun Reddy	07/30/12	1.0	Weekly UCC Chair Call
Anne Davey	07/30/12	1.0	Weekly UCC Chair Call
Tom Hedus	07/30/12	1.0	Weekly UCC Chair Call
Laura Kimmel	07/30/12	1.0	Weekly UCC Chair Call
Bryan Goudzwaard	07/30/12	1.0	Weekly UCC Chair Call
William McDavid	07/30/12	1.0	Weekly UCC Chair Call
Jad Benabdelkhalek	07/30/12	1.0	Weekly UCC Chair Call
David Hilty	07/31/12	1.5	Weekly UCC Call (August Budget)
Joseph Julian	07/31/12	1.5	Weekly UCC Call (August Budget)
Arun Reddy	07/31/12	1.5	Weekly UCC Call (August Budget)
Anne Davey	07/31/12	1.5	Weekly UCC Call (August Budget)
Tom Hedus	07/31/12	1.5	Weekly UCC Call (August Budget) (including prep.)
Joseph Swanson	07/31/12	2.0	Weekly UCC Call (August Budget) (including prep.)
Bryan Goudzwaard	07/31/12	2.0	Weekly UCC Call (August Budget) (including prep.)
William McDavid	07/31/12	2.0	Weekly UCC Call (August Budget) (including prep.)
Jad Benabdelkhalek	07/31/12	2.0	Weekly UCC Call (August Budget) (including prep.)
Kaveh Malekian	07/31/12	4.0	Weekly UCC Call (August Budget) (including prep.)
Total		184.5	

F - Communications with Debtors & Advisors

Arun Reddy	07/10/12	2.0	Meeting with Linklaters
Laura Kimmel	07/10/12	2.0	Meeting with Linklaters
Total		4.0	

G - Communications with non-UCC Creditors

David Hilty	07/11/12	1.0	Discussion with non-UCC lender regarding case status, recent hearings
Brad Jordan	07/11/12	1.0	Discussion with non-UCC lender regarding case status, recent hearings
David Hilty	07/27/12	1.0	Call with Milbank and non-UCC lender on case timing and status
Brad Jordan	07/27/12	1.0	Call with Milbank and non-UCC lender on case timing and status
Anne Davey	07/27/12	1.0	Call with Milbank and non-UCC lender on case timing and status
Total		5.0	

H - Cash Management & DIP

Anne Davey	07/06/12	2.5	Review/editing of DIP budget presentation (2.5)
Samuel Read	07/06/12	1.0	Preparation of DIP budget presentation
David Hilty	07/09/12	1.0	Review of [REDACTED] term sheet
Brad Jordan	07/09/12	1.0	Analysis of [REDACTED] term sheet
Anne Davey	07/09/12	0.5	Call with potential DIP lender (0.5)
Brad Jordan	07/09/12	2.0	Review/editing of DIP budget presentation
Anne Davey	07/09/12	3.0	Review/editing of DIP budget presentation
Tom Hedus	07/09/12	2.0	Review/editing of DIP budget presentation
Brad Jordan	07/10/12	0.5	Call with outside party providing DIP loan proposal to the Debtors
Brad Jordan	07/10/12	0.5	Call with Rothschild regarding DIP financing process
Tom Hedus	07/10/12	4.0	Reviewing and analyzing DIP proposals
Anne Davey	07/16/12	0.5	Call with Rothschild re: DIP process (0.5)
Tom Hedus	07/16/12	0.5	Call with Rothschild re: DIP process (0.5)
Anne Davey	07/16/12	2.5	Review of draft motion re: 2 settlements (2.5)
Brad Jordan	07/17/12	1.0	Review of updated [REDACTED] term sheet request and discussions
Anne Davey	07/18/12	1.0	Call with Milbank re: lender settlement term sheet (0.5); Review of lender settlement term sheet (0.5)

Detailed Hours by Task Code
 July 1, 2012 - July 31, 2012

Individual	Date	Hours	Description of Activities
Brad Jordan	07/19/12	0.5	Call with Milbank regarding [REDACTED] request and potential responses
Anne Davey	07/23/12	1.0	Call with Rothschild (DIP Update)
David Hilty	07/24/12	1.0	Call with potential DIP lender
Anne Davey	07/26/12	5.5	Multiple calls with Milbank and Rothschild re: DIP proposals (2.0); Review of proposals (3.5)
Tom Hedus	07/26/12	4.0	DIP proposal summary presentation
Brad Jordan	07/27/12	1.5	Reviewed DIP proposal summary
Anne Davey	07/27/12	3.5	Reviewed DIP proposal summary (3.5)
Tom Hedus	07/26/12	3.0	DIP proposal summary presentation
Samuel Read	07/29/12	2.0	DIP proposal summary presentation
Brad Jordan	07/29/12	2.0	Reviewed/edited DIP proposal summary
Anne Davey	07/29/12	4.0	Reviewed/edited DIP proposal summary (4.0)
Anne Davey	07/30/12	1.5	DIP update to UCC (1.5)
Total		53.0	

I - Portfolio Analysis

Kaveh Malekanian	07/02/12	6.0	Calls with A&M regarding portfolio assets
Kaveh Malekanian	07/08/12	4.0	Portfolio asset valuation work
Kaveh Malekanian	07/09/12	6.0	Calls with A&M regarding portfolio assets
Joseph Julian	07/10/12	1.0	Call with Debtors and advisors regarding [REDACTED]
Brad Jordan	07/10/12	2.0	Portfolio due diligence analysis
Tom Hedus	07/10/12	2.0	Analysis of certain real estate assets
Kaveh Malekanian	07/11/12	4.0	Portfolio asset valuation and due diligence
Brad Jordan	07/11/12	1.5	Portfolio due diligence analysis
Tom Hedus	07/11/12	4.0	Analysis of certain real estate and PE assets
Samuel Read	07/11/12	2.0	Analysis of certain real estate and PE assets
Bryan Goudzwaard	07/12/12	1.0	Review of materials provided by UCC legal counsel
Bryan Goudzwaard	07/12/12	3.5	Review of documents posted to dataroom
Tom Hedus	07/12/12	4.0	Review of portfolio assets and information posted to data room
William McDavid	07/12/12	4.0	Review of portfolio assets and information posted to data room
Samuel Read	07/12/12	9.0	Review of portfolio assets and information posted to data room
Anne Davey	07/13/12	1.0	Internal discussion with team regarding presentation on information received
Tom Hedus	07/13/12	3.0	Preparing presentation on information received
William McDavid	07/13/12	4.0	Preparing presentation on information received
Samuel Read	07/13/12	10.0	Preparing presentation on information received
Bryan Goudzwaard	07/13/12	1.0	Review of materials provided by UCC legal counsel
David Hilty	07/13/12	2.0	Review of documents posted to dataroom
Joseph Julian	07/13/12	3.0	Review of documents posted to dataroom
Bryan Goudzwaard	07/13/12	2.5	Review of documents posted to dataroom
Laura Kimmel	07/13/12	2.5	Review of documents posted to dataroom
Tom Hedus	07/14/12	2.0	Preparing presentation on information received
Samuel Read	07/14/12	3.0	Preparing presentation on information received
William McDavid	07/14/12	1.0	Preparing presentation on information received
William McDavid	07/15/12	2.0	Preparing presentation on information received
Anne Davey	07/15/12	2.5	Review of presentation on information received
Jad Benabdelkhalek	07/15/12	3.0	Review of documents posted to dataroom
Brad Jordan	07/16/12	0.5	Call with Debtors and advisors regarding [REDACTED]
Kaveh Malekanian	07/16/12	6.0	Calls with A&M regarding portfolio assets
Arun Reddy	07/16/12	3.0	[REDACTED]
Bryan Goudzwaard	07/16/12	1.0	Review of materials provided by UCC legal counsel
Jad Benabdelkhalek	07/16/12	2.0	Review of materials provided by UCC legal counsel
William McDavid	07/16/12	1.0	Preparation of presentation on information received
Anne Davey	07/16/12	1.0	Review of presentation on information received
Tom Hedus	07/16/12	3.0	Review of presentation on information received
Joseph Julian	07/17/12	1.0	Call with Gibson Dunn regarding [REDACTED]
Anne Davey	07/17/12	1.0	Follow up calls and emails with A&M and Rothschild re: infrastructure presentation/valuation (1.0)
Tom Hedus	07/17/12	1.0	Follow up calls and emails with A&M and Rothschild re: infrastructure presentation/valuation (1.0)

Detailed Hours by Task Code
 July 1, 2012 - July 31, 2012

Individual	Date	Hours	Description of Activities
Samuel Read	07/17/12	1.0	Follow up calls and emails with A&M and Rothschild re: infrastructure presentation/valuation (1.0)
Brad Jordan	07/17/12	1.5	Portfolio due diligence analysis
Erez Vaida	07/18/12	6.0	DD + Info request
Arun Reddy	07/18/12	3.0	Organization for Arcapita Valuation Workstream
Bryan Goudzwaard	07/18/12	1.5	Portfolio analysis and related discussions
Jad Benabdelkhalek	07/18/12	3.5	Portfolio analysis and related discussions
David Hilty	07/18/12	2.5	Portfolio due diligence analysis
Brad Jordan	07/18/12	1.0	Portfolio due diligence analysis
Anne Davey	07/18/12	2.5	Review of [REDACTED] information from A&M (2.5)
Tom Hedus	07/18/12	4.0	Reviewing and analyzing information on data room regarding real estate assets
Samuel Read	07/18/12	7.0	Portfolio analysis
Erez Vaida	07/19/12	7.0	Due diligence and information request
Bryan Goudzwaard	07/19/12	3.5	Portfolio analysis and related discussions
Jad Benabdelkhalek	07/19/12	4.0	Portfolio analysis and related discussions
Bryan Goudzwaard	07/20/12	4.5	Portfolio analysis and related discussions
Kaveh Malekian	07/20/12	5.0	Portfolio asset valuation
Jad Benabdelkhalek	07/20/12	2.0	Review of documents posted to dataroom
Erez Vaida	07/21/12	10.0	Due diligence and information request
Bryan Goudzwaard	07/21/12	3.5	Portfolio analysis
Jad Benabdelkhalek	07/21/12	2.0	Portfolio analysis
Bryan Goudzwaard	07/22/12	5.0	Portfolio analysis
Jad Benabdelkhalek	07/22/12	2.0	Portfolio analysis
Kaveh Malekian	07/23/12	6.0	Calls with A&M
Anne Davey	07/23/12	1.0	Internal discussions on valuations (1.0)
William McDavid	07/23/12	1.0	Internal discussions on valuations (1.0)
Bryan Goudzwaard	07/23/12	5.0	Portfolio analysis and related discussions
Tom Hedus	07/23/12	5.0	Preparation of asset valuations
Jad Benabdelkhalek	07/23/12	3.0	Preparation of diligence request lists
Arun Reddy	07/24/12	5.0	[REDACTED] NDA discussion, New Money Request / DD
Bryan Goudzwaard	07/24/12	3.5	Portfolio analysis and related discussions
Tom Hedus	07/24/12	4.0	Portfolio analysis and asset valuation
William McDavid	07/24/12	8.0	Portfolio analysis and asset valuation
Jad Benabdelkhalek	07/24/12	4.0	Portfolio analysis and asset valuation
Arun Reddy	07/24/12	1.5	Preparation of diligence request lists
Anne Davey	07/24/12	1.0	Preparation of diligence request lists
Laura Kimmel	07/24/12	1.5	Preparation of diligence request lists
Tom Hedus	07/24/12	1.0	Preparation of diligence request lists
William McDavid	07/24/12	1.0	Preparation of diligence request lists
Laura Kimmel	07/24/12	5.0	Review of [REDACTED] diligence materials
Samuel Read	07/24/12	2.0	Portfolio analysis
Arun Reddy	07/24/12	1.0	Review of valuation template
Laura Kimmel	07/24/12	1.0	Review of valuation template
Erez Vaida	07/25/12	3.0	Portfolio analysis and related discussions
Bryan Goudzwaard	07/25/12	4.5	Portfolio analysis and related discussions
Jad Benabdelkhalek	07/25/12	3.0	Portfolio analysis and related discussions
Samuel Read	07/25/12	3.0	Portfolio analysis and related discussions
Tom Hedus	07/25/12	3.0	Preparation of diligence request lists (1.5); Asset valuation work (1.5)
William McDavid	07/25/12	8.0	Preparation of diligence request lists (1.0); Asset valuation work (7.0)
Laura Kimmel	07/25/12	4.0	Review of [REDACTED] diligence materials
Anne Davey	07/25/12	4.0	Review of due diligence request lists (2.5); Review of data room (1.5)
David Hilty	07/26/12	1.5	Review of portfolio information
Bryan Goudzwaard	07/26/12	1.5	Portfolio analysis and related discussions
Jad Benabdelkhalek	07/26/12	4.5	Portfolio analysis and related discussions
Kaveh Malekian	07/26/12	5.0	Portfolio Company Valuation
Samuel Read	07/26/12	7.0	Portfolio Company Valuation
Bryan Goudzwaard	07/27/12	2.0	Portfolio analysis and related discussions
Kaveh Malekian	07/27/12	6.0	Portfolio Company Valuation

Detailed Hours by Task Code
 July 1, 2012 - July 31, 2012

Individual	Date	Hours	Description of Activities
Samuel Read	07/27/12	3.0	Portfolio Company Valuation
Jad Benabdelkhalek	07/27/12	2.0	Portfolio analysis and related discussions
Anne Davey	07/27/12	1.0	Weekly update call with A&M and Rothschild re: status of DIP, KPMG reports, and assets (1.0)
Jad Benabdelkhalek	07/28/12	1.0	Due diligence request list
Jad Benabdelkhalek	07/29/12	3.0	Due diligence request list
Bryan Goudzwaard	07/29/12	4.0	Portfolio analysis
Joseph Julian	07/30/12	1.0	Call debtor re [REDACTED]
Arun Reddy	07/30/12	1.0	Call debtor re [REDACTED]
Laura Kimmel	07/30/12	1.0	Call debtor re [REDACTED]
Joseph Julian	07/30/12	1.0	Portfolio analysis
Bryan Goudzwaard	07/30/12	4.5	Portfolio analysis
Tom Hedus	07/30/12	6.0	Preparation of asset valuations
William McDavida	07/30/12	10.0	Preparation of asset valuations
Anne Davey	07/30/12	4.5	Review of KPMG reports re: [REDACTED] (4.5)
Bryan Goudzwaard	07/31/12	2.5	Portfolio analysis
Tom Hedus	07/31/12	4.0	Preparation of asset valuations
William McDavida	07/31/12	12.0	Preparation of asset valuations
Anne Davey	07/31/12	5.5	Review of KPMG reports re: [REDACTED], [REDACTED], and [REDACTED]
Joseph Julian	07/31/12	1.0	Call with A&M re: [REDACTED] (0.5) and with Milbank re: [REDACTED] (0.5)
Total		387.5	

J - Deal Funding

Brad Jordan	07/09/12	0.5	Call with A&M ([REDACTED] Deal Funding Request) (including prep.)
Arun Reddy	07/09/12	1.0	Call with A&M ([REDACTED] Deal Funding Request) (including prep.)
Anne Davey	07/09/12	0.5	Call with A&M ([REDACTED] Deal Funding Request) (including prep.)
Tom Hedus	07/09/12	0.5	Call with A&M ([REDACTED] Deal Funding Request) (including prep.)
Laura Kimmel	07/09/12	1.0	Call with A&M ([REDACTED] Deal Funding Request) (including prep.)
William McDavida	07/09/12	1.0	Call with A&M ([REDACTED] Deal Funding Request) (including prep.)
Anne Davey	07/13/12	1.0	Weekly update call with A&M and Rothschild re: status of DIP, KPMG reports, and assets (1.0)
Tom Hedus	07/13/12	1.0	Weekly update call with A&M and Rothschild re: status of DIP, KPMG reports, and assets (1.0)
William McDavida	07/13/12	1.0	Weekly update call with A&M and Rothschild re: status of DIP, KPMG reports, and assets (1.0)
Joseph Julian	07/15/12	1.0	Review of info for UCC deal funding/[REDACTED] presentation
Anne Davey	07/16/12	4.0	Analysis/Presentation of infrastructure deal funding request (3.5); Review of preliminary August deal funding request (1.0)
Brad Jordan	07/16/12	1.0	Call with A&M ([REDACTED] Deal Funding Request) (including prep.)
Anne Davey	07/16/12	1.0	Call with A&M ([REDACTED] Deal Funding Request) (including prep.)
Tom Hedus	07/16/12	1.0	Call with A&M ([REDACTED] Deal Funding Request) (including prep.)
William McDavida	07/16/12	1.0	Call with A&M ([REDACTED] Deal Funding Request) (including prep.)
Tom Hedus	07/16/12	4.0	Preparation of August deal funding presentation
William McDavida	07/16/12	4.0	Preparation of August deal funding presentation
David Hilty	07/16/12	1.5	Review [REDACTED] funding request information
Tom Hedus	07/17/12	4.0	Analyzing deal funding and underlying assets
William McDavida	07/17/12	2.5	Analyzing deal funding and underlying assets
Anne Davey	07/18/12	0.5	Call with A&M re: [REDACTED] deal funding request (0.5)
Brad Jordan	07/18/12	0.5	Call with A&M regarding revised funding request for [REDACTED]
Anne Davey	07/18/12	3.5	Internal discussions re: presentation on August deal funding (1.0); Review of August deal funding request and presentation (2.5)
Tom Hedus	07/18/12	5.0	Preparation of August deal funding presentation
William McDavida	07/18/12	3.0	Preparation of August deal funding presentation
Joseph Julian	07/18/12	2.5	Review of portfolio information; HL valuation template
Anne Davey	07/19/12	3.5	Follow up with A&M re: [REDACTED] (1.0); Review of August deal funding request A&M presentation (2.5)

Detailed Hours by Task Code
 July 1, 2012 - July 31, 2012

Individual	Date	Hours	Description of Activities
William McDavid	07/19/12	4.0	Call with A&M re: [REDACTED] (1.0); preparation of materials related to [REDACTED] (3.0)
Brad Jordan	07/19/12	0.5	Review of potential deal fundings
Arun Reddy	07/19/12	3.0	Review of potential deal fundings
Samuel Read	07/19/12	3.0	Preparation of August deal funding presentation
Tom Hedus	07/19/12	1.0	Review August deal funding presentation
Anne Davey	07/20/12	2.0	Review/editing of August deal funding presentation (1.5); Drafted outline for [REDACTED] presentation section (0.5)
David Hilty	07/20/12	1.0	Review August deal funding presentation
Brad Jordan	07/20/12	1.0	Review August deal funding presentation
Tom Hedus	07/20/12	5.0	Preparation of August deal funding presentation
William McDavid	07/20/12	5.0	Preparation of August deal funding presentation
Samuel Read	07/20/12	6.0	Preparation of August deal funding presentation
Arun Reddy	07/20/12	1.0	Weekly Call with A&M (Deal Funding Update)
Laura Kimmel	07/20/12	1.0	Weekly Call with A&M (Deal Funding Update)
Tom Hedus	07/20/12	1.0	Weekly Call with A&M (Deal Funding Update)
William McDavid	07/20/12	1.0	Weekly Call with A&M (Deal Funding Update)
Brad Jordan	07/20/12	3.0	Weekly Call with A&M (Deal Funding Update) (including prep.)
Erez Vaida	07/20/12	2.0	Weekly Call with A&M (Deal Funding Update) (including prep.)
Anne Davey	07/20/12	2.0	Weekly update call with A&M and Rothschild re: status of DIP, KPMG reports, and assets (1.0); Call with Rothschild re: KPMG report process (1.0)
Tom Hedus	07/21/12	3.0	Preparation of deal funding presentation
William McDavid	07/21/12	2.0	Preparation of deal funding presentation
William McDavid	07/22/12	4.0	Preparation of [REDACTED] presentation section
Anne Davey	07/22/12	5.0	Review/editing of [REDACTED] presentation section (3.0); Review of A&M presentation re: [REDACTED] deal funding (2.0)
Joseph Julian	07/22/12	1.0	Review of [REDACTED] Deal Funding Presentation
Anne Davey	07/23/12	1.0	Call with A&M (Deal Funding)
Tom Hedus	07/23/12	1.0	Call with A&M (Deal Funding)
William McDavid	07/23/12	1.0	Call with A&M (Deal Funding)
Brad Jordan	07/23/12	2.5	Call with A&M (Deal Funding) (including prep.)
Samuel Read	07/23/12	4.0	Call with A&M (Deal Funding) (including prep.)
Anne Davey	07/23/12	4.5	Reviewed and updated presentation re: August deal funding request (3.0); Review of A&M presentation re: infrastructure deal funding (1.5)
William McDavid	07/23/12	2.0	Review of [REDACTED] relevant industry information
Tom Hedus	07/23/12	4.0	Preparation of August deal funding presentation
Brad Jordan	07/24/12	2.5	Call with A&M (August Deal Funding, [REDACTED]) (including prep.)
Bryan Goudzwaard	07/24/12	1.0	Call with A&M (August Deal Funding, [REDACTED]) (including prep.)
David Hilty	07/24/12	1.0	Review [REDACTED] deal funding request and earlier [REDACTED] funding presentations
Arun Reddy	07/25/12	3.0	Preparation of materials related to August Deal Funding
Samuel Read	07/25/12	3.0	Preparation of materials related to August Deal Funding
Anne Davey	07/27/12	1.0	Weekly Call with A&M (Deal Funding Update)
Tom Hedus	07/27/12	1.0	Weekly Call with A&M (Deal Funding Update)
William McDavid	07/27/12	1.0	Weekly Call with A&M (Deal Funding Update)
Anne Davey	07/30/12	1.5	August deal funding presentation (1.5)
Tom Hedus	07/30/12	1.5	August deal funding presentation (1.5)
William McDavid	07/30/12	1.5	August deal funding presentation (1.5)
Total		146.5	

Exhibit B

Out-of-Pocket Expenses Summary
July 1, 2012 - July 31, 2012

Meals	\$	1,338.34
Ground Transportation	\$	44.98
Other Miscellaneous (Telecom and Research)	\$	539.19
Total Out-of-Pocket Expenses	\$	1,922.51

Transaction Date	GL Account Code	Invoice Number	Original Amount (USD)	Reduction (USD)	Net Amount (USD)	Employee/Vendor Name	Merchant	Explanation -Remark-
5/14/2012	6715	1174443	26.18	6.18	20.00	Bryan Goudzwaard	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/14/2012	6715	1174443	31.81	11.81	20.00	Erez Vaida	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/15/2012	6715	1174443	26.69	6.69	20.00	Bryan Goudzwaard	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/15/2012	6715	1174443	26.70	6.70	20.00	Erez Vaida	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/16/2012	6715	1174443	29.72	9.72	20.00	Bryan Goudzwaard	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/16/2012	6715	1174443	26.78	6.78	20.00	Laura Kimmel	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/17/2012	6715	1174443	24.91	4.91	20.00	Bryan Goudzwaard	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/17/2012	6715	1174443	31.24	11.24	20.00	Erez Vaida	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/17/2012	6715	1174443	24.91	4.91	20.00	Kseniya Demchenko	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/18/2012	6715	1174443	26.42	6.42	20.00	Bryan Goudzwaard	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/18/2012	6715	1174443	25.56	5.56	20.00	Erez Vaida	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/18/2012	6715	1174443	26.42	6.42	20.00	Kaveh Malekianian	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/18/2012	6715	1174443	20.90	0.90	20.00	Laura Kimmel	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/19/2012	6715	1174443	27.11	7.11	20.00	Bryan Goudzwaard	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/19/2012	6715	1174443	26.17	6.17	20.00	Erez Vaida	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/19/2012	6715	1174443	32.22	12.22	20.00	Erez Vaida	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/19/2012	6715	1174443	28.02	8.02	20.00	Kaveh Malekianian	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/19/2012	6715	1174443	32.22	12.22	20.00	Kaveh Malekianian	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/19/2012	6715	1174443	23.32	3.32	20.00	Laura Kimmel	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/20/2012	6715	1174443	22.79	2.79	20.00	Bryan Goudzwaard	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/20/2012	6715	1174443	27.38	7.38	20.00	Bryan Goudzwaard	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/21/2012	6715	1174443	31.86	11.86	20.00	Erez Vaida	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/21/2012	6715	1174443	28.89	8.89	20.00	Laura Kimmel	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/22/2012	6715	1174443	27.52	7.52	20.00	Bryan Goudzwaard	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/22/2012	6715	1174443	26.99	6.99	20.00	Erez Vaida	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/22/2012	6715	1174443	31.50	11.50	20.00	Kseniya Demchenko	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/22/2012	6715	1174443	26.99	6.99	20.00	Laura Kimmel	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/22/2012	6715	1174443	31.50	11.50	20.00	Kaveh Malekianian	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/23/2012	6715	1174443	25.81	5.81	20.00	Bryan Goudzwaard	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/24/2012	6715	1174443	32.06	12.06	20.00	Erez Vaida	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/24/2012	6715	1174443	26.44	6.44	20.00	Kaveh Malekianian	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/24/2012	6715	1174443	26.45	6.45	20.00	Kseniya Demchenko	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/24/2012	6715	1174443	26.70	6.70	20.00	Laura Kimmel	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/25/2012	6715	1174443	24.66	4.66	20.00	Arun Reddy	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/26/2012	6715	1174443	22.36	2.36	20.00	Arun Reddy	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/26/2012	6715	1174443	23.81	3.81	20.00	Bryan Goudzwaard	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/26/2012	6715	1174443	23.81	3.81	20.00	Kaveh Malekianian	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/27/2012	6715	1174443	22.84	2.84	20.00	Arun Reddy	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/27/2012	6715	1174443	22.81	2.81	20.00	Bryan Goudzwaard	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/27/2012	6715	1174443	22.84	2.84	20.00	Kaveh Malekianian	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/27/2012	6715	1174443	19.27	-	19.27	Kaveh Malekianian	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/27/2012	6715	1174443	23.87	3.87	20.00	Laura Kimmel	SeamlessWeb UK Llimited	Overtime meal, 1 guest
6/25/2012	6715	1207291	31.66	11.66	20.00	Erez Vaida	SeamlessWeb UK Llimited	Overtime meal, 1 guest
6/25/2012	6715	1207291	31.32	11.32	20.00	Jad Benabdelkhalek	SeamlessWeb UK Llimited	Overtime meal, 1 guest
6/25/2012	6715	1207291	19.08	-	19.08	Uche Dimiri	SeamlessWeb UK Llimited	Overtime meal, 1 guest
6/25/2012	6715	1205829	38.02	18.02	20.00	Anne Davey	Seamlessweb Professional Solut	Overtime meal, 1 guest
6/25/2012	6715	1205829	34.47	14.47	20.00	Samuel Read	Seamlessweb Professional Solut	Overtime meal, 1 guest
6/25/2012	6715	1205829	24.93	4.93	20.00	Tom Hedus	Seamlessweb Professional Solut	Overtime meal, 1 guest
6/26/2012	6715	1207291	26.29	6.29	20.00	Erez Vaida	SeamlessWeb UK Llimited	Overtime meal, 1 guest
6/26/2012	6715	1207291	24.28	4.28	20.00	Jad Benabdelkhalek	SeamlessWeb UK Llimited	Overtime meal, 1 guest
6/26/2012	6715	1205829	24.93	4.93	20.00	Tom Hedus	Seamlessweb Professional Solut	Overtime meal, 1 guest
6/26/2012	6715	1205829	41.06	21.06	20.00	Samuel Read	Seamlessweb Professional Solut	Overtime meal, 1 guest
6/26/2012	6715	1205829	34.38	14.38	20.00	Ankit Dhir	Seamlessweb Professional Solut	Overtime meal, 1 guest
6/26/2012	6715	1205829	40.28	20.28	20.00	William H McDavid	Seamlessweb Professional Solut	Overtime meal, 1 guest
6/27/2012	6715	1207291	26.49	6.49	20.00	Erez Vaida	SeamlessWeb UK Llimited	Overtime meal, 1 guest
6/27/2012	6715	1207291	23.90	3.90	20.00	Jad Benabdelkhalek	SeamlessWeb UK Llimited	Overtime meal, 1 guest
6/27/2012	6715	1205829	37.16	17.16	20.00	Samuel Read	Seamlessweb Professional Solut	Overtime meal, 1 guest
6/27/2012	6715	1205829	20.31	0.31	20.00	Tom Hedus	Seamlessweb Professional Solut	Overtime meal, 1 guest
6/28/2012	6715	1207291	25.96	5.96	20.00	Vanessa Totah	SeamlessWeb UK Llimited	Overtime meal, 1 guest
6/28/2012	6715	1205829	30.86	10.86	20.00	Samuel Read	Seamlessweb Professional Solut	Overtime meal, 1 guest
6/28/2012	6715	1205829	35.05	15.05	20.00	Tom Hedus	Seamlessweb Professional Solut	Overtime meal, 1 guest
6/28/2012	6715	1205829	40.20	20.20	20.00	Ankit Dhir	Seamlessweb Professional Solut	Overtime meal, 1 guest
6/29/2012	6715	1207291	24.28	4.28	20.00	Jad Benabdelkhalek	SeamlessWeb UK Llimited	Overtime meal, 1 guest
6/30/2012	6715	1207291	26.56	6.56	20.00	Jad Benabdelkhalek	SeamlessWeb UK Llimited	Overtime meal, 1 guest

Transaction Date	GL Account Code	Invoice Number	Original Amount (USD)	Reduction (USD)	Net Amount (USD)	Employee/Vendor Name	Merchant	Explanation -Remark-
7/2/2012	6715	1207291	26.81	6.81	20.00	Bryan Goudzwaard	SeamlessWeb UK Limited	Overtime meal, 1 guest
7/3/2012	6715	1207291	25.68	5.68	20.00	Erez Vaida	SeamlessWeb UK Limited	Overtime meal, 1 guest
7/4/2012	6715	1207291	31.38	11.38	20.00	Erez Vaida	SeamlessWeb UK Limited	Overtime meal, 1 guest
Overtime Meals Total			\$1,861.76	\$523.42	\$1,338.34			
7/16/2012	6820	ER00096834	8.40	-	8.40	Samuel Read	Taxi	Overtime taxi from office to home, after 9pm
6/30/2012	6820	ER00096990	36.58	-	36.58	Arun Reddy	Xeta	Overtime taxi from office to home, after 9pm
Ground Transportation Total			\$44.98	-	\$44.98			
7/2/2012	8125	618834	251.19	-	251.19	MeetingZone Ltd		Conference calls re: various issues
5/14/2012	8125	12 I 1000823330	288.00	-	288.00	Genesys Conferencing		Conference calls re: various issues
Telecommunications Total			\$539.19	-	\$539.19			
Total Out of Pocket Expenses			\$2,445.93	\$523.42	\$1,922.51			