

GIBSON, DUNN & CRUTCHER LLP

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Proposed Attorneys for the Debtors
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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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IN RE:	: Chapter 11
ARCAPITA BANK B.S.C.(c), et al.,	: Case No. 12-11076 (SHL)
Debtors.	: Joint Administration Requested
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**SECOND AMENDED NOTICE OF AGENDA OF MATTERS
SCHEDULED FOR HEARING ON MARCH 29, 2012 AT 11:00 A.M.**

Date and Time: March 29, 2012 at 11:00 a.m. (Prevailing Eastern Time)

Location of Hearing: United States Bankruptcy Court
Southern District of New York
The Honorable Sean H. Lane
One Bowling Green
New York, New York 10004

I. MATTERS GOING FORWARD

1. Debtors' Motion for Interim and Final Orders (A) Authorizing Debtors to Pay Certain Prepetition Claims of Critical and Foreign Vendors; and (B) Authorizing Financial Institutions to Honor and Process Related Checks and Transfers [Docket Entry No. 23];

Related Documents:

Declaration of Henry A. Thompson in Support of (I) Debtors' Motion for Entry of

Interim and Final Orders Authorizing the Debtors to (A) Pay Certain Prepetition Wages, Salaries, and Reimbursable Employee Expenses, (B) Pay and Honor Employee Medical and Similar Benefits, and (C) Continue Employee Compensation and Employee Benefit Programs; (II) Debtors' Motion for Interim and Final Orders (A) Authorizing Debtors to Pay Certain Prepetition Claims of Critical and Foreign Vendors, and (B) Authorizing Financial Institutions To Honor and Process Related Checks and Transfers; and (III) Debtors' Motion For Interim and Final Orders (A) Authorizing the Debtors to Continue Insurance Coverage Entered Into Prepetition and to Pay Obligations Relating Thereto, and (B) Authorizing Financial Institutions to Honor and Process Related Checks and Transfers [Docket Entry No. 37];

Objection/Response Deadline: March 28, 2012 at 12:00 p.m. (Prevailing Eastern Time)

Objections Received: None.

2. Debtors' Motion for Entry of Interim and Final Orders Authorizing the Debtors to (A) Pay Certain Prepetition Wages, Salaries, and Reimbursable Employee Expenses, (B) Pay and Honor Employee Medical and Similar Benefits, and (C) Continue Employee Compensation and Employee Benefit Programs[Docket Entry No. 24];

Related Documents:

Declaration of Henry A. Thompson in Support of (I) Debtors' Motion for Entry of Interim and Final Orders Authorizing the Debtors to (A) Pay Certain Prepetition Wages, Salaries, and Reimbursable Employee Expenses, (B) Pay and Honor Employee Medical and Similar Benefits, and (C) Continue Employee Compensation and Employee Benefit Programs; (II) Debtors' Motion for Interim and Final Orders (A) Authorizing Debtors to Pay Certain Prepetition Claims of Critical and Foreign Vendors, and (B) Authorizing Financial Institutions To Honor and Process Related Checks and Transfers; and (III) Debtors' Motion For Interim and Final Orders (A) Authorizing the Debtors to Continue Insurance Coverage Entered Into Prepetition and to Pay Obligations Relating Thereto, and (B) Authorizing Financial Institutions to Honor and Process Related Checks and Transfers [Docket Entry No. 37];

Objection/Response Deadline: March 28, 2012 at 12:00 p.m. (Prevailing Eastern Time)

Objections Received: Objection to Certain Matters Scheduled for Hearing on March 29, 2012 at 11:00 A.M. [Docket Entry No. 33].

3. Debtors' Motion for Interim and Final Orders (A) Authorizing the Debtors to Continue Insurance Coverage Entered into Prepetition and to Pay Obligations Relating Thereto; and (B) Authorizing Financial Institutions to Honor and Process Related Checks and Transfers [Docket Entry No. 25];

Related Documents:

Declaration of Henry A. Thompson in Support of (I) Debtors' Motion for Entry of Interim and Final Orders Authorizing the Debtors to (A) Pay Certain Prepetition Wages, Salaries, and Reimbursable Employee Expenses, (B) Pay and Honor Employee Medical and Similar Benefits, and (C) Continue Employee Compensation and Employee Benefit Programs; (II) Debtors' Motion for Interim and Final Orders (A) Authorizing Debtors to Pay Certain Prepetition Claims of Critical and Foreign Vendors, and (B) Authorizing Financial Institutions To Honor and Process Related Checks and Transfers; and (III) Debtors' Motion For Interim and Final Orders (A) Authorizing the Debtors to Continue Insurance Coverage Entered Into Prepetition and to Pay Obligations Relating Thereto, and (B) Authorizing Financial Institutions to Honor and Process Related Checks and Transfers [Docket Entry No. 37];

Objection/Response Deadline: March 28, 2012 at 12:00 p.m. (Prevailing Eastern Time)

Objections Received: Objection to Certain Matters Scheduled for Hearing on March 29, 2012 at 11:00 A.M. [Docket Entry No. 33].

4. Debtors' Application for Interim and Final Orders Appointing GCG, Inc. as Claims and Noticing Agent for the Debtors Pursuant to 28 U.S.C. § 156 (c), 11 U.S.C. § 105(a), S.D.N.Y. LBR 5075-1 and General Order M-409 [Docket Entry No. 26];

Objection/Response Deadline: March 28, 2012 at 12:00 p.m. (Prevailing Eastern Time)

Objections Received: None.

5. Debtors' Application for Entry of Interim and Final Orders Authorizing and Approving the Employment and Retention of GCG, Inc. as Administrative Agent for the Debtors and Debtors in Possession *Nunc Pro Tunc* to the Petition Date [Docket Entry No. 27];

Objection/Response Deadline: March 28, 2012 at 12:00 p.m. (Prevailing Eastern Time)

Objections Received: None.

6. Notice of Filing of Budget to Debtors' Motion for Interim and Final Orders (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 31].

Dated: New York, New York
March 28, 2012

Respectfully submitted,

/s/ Michael A. Rosenthal

Michael A. Rosenthal (MR-7006)

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