

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X  
:  
**In re:** : **Chapter 11**  
:  
**ARCAPITA BANK B.S.C.(c), et al.,** : **Case No. 12-11076 (SHL)**  
:  
**Debtors.** : **Jointly Administered**  
:  
-----X

**COVER SHEETS FOR FIRST MONTHLY STATEMENT OF ERNST & YOUNG  
FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES  
AS AUDITOR TO THE DEBTORS AND DEBTORS-IN-POSSESSION  
FOR THE PERIOD FROM MARCH 19, 2012 THROUGH JUNE 30, 2012**

Name of Applicant: Ernst & Young

Authorized to Provide Professional Services to: the above-captioned debtors and debtors-in-  
possession

Date of Retention Orders: July 11, 2012 and August 6, 2012, *nunc pro  
tunc* to March 19, 2012

Period for which compensation  
and reimbursement are sought: March 19, 2012 through June 30, 2012

Amount of Compensation sought as actual,  
reasonable, and necessary: BD 163,000,<sup>1</sup> which is approximately  
\$431,950 (80% of which is BD 130,400,  
which is approximately \$345,560)

Amount of Expense Reimbursement sought  
as actual, reasonable, and necessary: None

Currency in Which Applicant Would be Paid: Bahraini Dinars

This is a(n):  x  monthly   interim   final application

---

<sup>1</sup> "BD" stands for Bahraini Dinars. An estimate of the equivalent U.S. dollar amounts, converted from Bahraini Dinars at the rate of BD 1 = \$2.65, is set forth in this statement for illustrative purposes only. Ernst & Young is billing for its work in (and expects to be paid in) Bahraini Dinars, rather than U.S. Dollars.

Prior Monthly Fee Statements Filed: None.

Date Filed	Period Covered	Fees	Expenses

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X  
: **Chapter 11**  
: **Case No. 12-11076 (SHL)**  
: **Jointly Administered**  
: **Debtors.**  
-----X

**FIRST MONTHLY STATEMENT OF ERNST & YOUNG  
FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES  
AS AUDITOR TO THE DEBTORS AND DEBTORS-IN-POSSESSION  
FOR THE PERIOD FROM MARCH 19, 2012 THROUGH JUNE 30, 2012**

Pursuant to sections 328 and 331 of title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and the *Order Granting Debtors’ Motion for Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Committee Members* [Docket No. 159] (the “Interim Compensation Order”), Ernst & Young (“EY Bahrain”) hereby files and serves this monthly statement (this “Statement”). By this Statement, EY Bahrain respectfully requests allowance of 100% of, and payment of 80% of, BD 163,000 (which is approximately \$431,950)<sup>1</sup> as compensation for the period from March 19, 2012 through and including June 30, 2012 (the “Compensation Period”). In support of this Statement, EY Bahrain respectfully represents as follows:

**Background**

1. On March 19, 2012 (the “Petition Date”), each of the above captioned debtors (the “Debtors”), other than Falcon Gas Storage Company, Inc., commenced the above-captioned

---

<sup>1</sup> “BD” stands for Bahraini Dinars. An estimate of the equivalent U.S. dollar amounts, converted from Bahraini Dinars at the rate of BD 1 = \$2.65, is set forth in this statement for illustrative purposes only. Ernst & Young is billing for its work in (and expects to be paid in) Bahraini Dinars, rather than U.S. Dollars.

chapter 11 cases. On April 30, 2012, Falcon Gas Storage Company, Inc. commenced its chapter 11 case. The Debtors are operating their businesses and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

2. EY Bahrain was retained to provide various audit and other assurance related services to the Debtors, *nunc pro tunc* to the Petition Date, by orders dated July 11, 2012 and August 6, 2012 (the “Retention Orders”). The Retention Orders provide that all compensation, reimbursement of expenses and indemnification payable to EY Bahrain would be subject to review only pursuant to the standards set forth in section 328(a) of the Bankruptcy Code and shall not be subject to the standard of review set forth in section 330 of the Bankruptcy Code (except for the U.S. Trustee). The Retention Orders further provide that EY Bahrain would be required only to submit summary time records in one-half hour increments and a calculation of the total fees requested for its work in accordance with the comments made on the record during the June 26, 2012 hearing on EY Bahrain’s retention with respect to the period preceding July 1, 2012, and that EY Bahrain would not be required to maintain detailed time records, to provide or conform to a schedule of hourly rates for its professionals, or to maintain or submit time records on a “project category” basis.

### **Compensation Requested**

3. During the Compensation Period, EY Bahrain performed the types of services set forth below. Also set forth below are the total fees incurred for each such type of service. In accordance with the Interim Compensation Order, EY Bahrain respectfully requests payment of 80% of these fees at this time. As customary in bankruptcy cases in this District, EY Bahrain will request payment of the remaining 20% of the fees set forth below in a later fee application.

Attached hereto as Exhibit A are fee notes (*i.e.*, invoices) from EY Bahrain pertaining to the Compensation Period.

- A. **ESOP SPV Audit. BD 1,500 (approximately \$3,975) of fees incurred during the Compensation Period.** During the Compensation Period, EY Bahrain performed audit procedures with respect to certain financial statements of special purpose vehicles (SPVs) established for the Debtors' employee stock purchase plans for the years ended December 31, 2004 to December 31, 2010. Specifically, during the Compensation Period, EY performed the following work related thereto: Planning procedures under EY Global Audit Methodology; Planning discussion with the client regarding understanding of financial statements close process; Review of templates of the financial statements of the SPVs.

The names and titles of the EY Bahrain personnel primarily providing these particular services were: Mahmood AlHoori, Audit Senior and Muhammad Salman, Audit Staff.

Estimated number of hours worked on this matter during the Compensation Period: 91

- B. **NRA Limited and Arcapita Incentive Plan Limited SPV Audits. BD 7,000 (approximately \$18,550) of fees incurred during the Compensation Period.** During the Compensation Period, EY Bahrain performed audit procedures with respect to certain financial statements of NRA Limited and the Arcapita Incentive Plan for the years ended December 31, 1998 through December 31, 2010. Specifically, during the Compensation Period, EY performed the following work related thereto: Planning procedures under EY Global Audit Methodology; Discussions with the client regarding understanding of financial statements close process; Review of templates of the financial statements of the SPVs for the years ended 2003, 2004, 2005, 2007, 2008, 2009 and 2010; Execution of audit procedures over amounts and disclosures in the financial statements, Review by Manager and Senior Director of the audit work and core planning and conclusion documents; Discussions and amendments in financial statements subsequent to reviews by Manager and Senior Director; Finalization and issuance of draft financial statements.

The names and titles of the EY Bahrain personnel primarily providing these particular services were: Imtiaz Ibrahim, Senior Director; Fawaz Siddiqui, Manager; Mahmood Alhoori, Audit Senior and Muhammad Salman, Audit Staff.

Estimated number of hours worked on this matter during the Compensation Period: 280

- C. **Audit of Special Purpose Financial Statements of SPVs. BD 6,750 (approximately \$17,888) of fees incurred during the Compensation Period.** During the Compensation Period, EY Bahrain performed audit procedures with respect to certain special purpose financial statements of the Debtors' SPVs that were established for the purpose of raising or flowing investment capital. Specifically, during the Compensation Period, EY performed the following work related thereto: Audit of the financial statements of:
- QRE Investments WLL for the year ended 31 December 2011;
  - AHQ Holding Company WLL for the year ended 31 December 2010;
  - AHQ Holding Company WLL for the year ended 31 December 2011;
  - Prologis Bahrain Holding Company WLL for the year ended 31 December 2011;
  - ME Ventures I WLL for the year 31 December 2011;
  - ME Ventures II WLL for the year ended 31 December 2011;
  - Makhazen Gulf Holding WLL for the year ended 31 December 2011;
  - Makhazen Gulf 2 Enterprises WLL for the year ended 31 December 2011; and
  - ARC Bahrain Acquisition WLL for the year ended 31 December 2011.

Planning procedures under EY Global Audit Methodology; Discussions with the client regarding understanding of financial statements close process; Review of templates of the financial statements of the entities mentioned above; Execution of audit procedures over amounts and disclosures in the financial statements, Review by Manager and Senior Director of the audit work and core planning and conclusion documents; Discussions and amendments in financial statements subsequent to reviews by Manager and Senior Director; Finalization and issuance of draft financial statements.

The names and titles of the EY Bahrain personnel primarily providing these particular services were: Imtiaz Ibrahim, Senior Director; Fawaz Siddiqui, Manager; Mahmood AlHoori, Audit Senior; and Mohammed AlMarzooqi, Engagement Auditor.

Estimated number of hours worked on this matter during the Compensation Period: 224

D. **Audit of the Debtors' Consolidated Financial Statements. BD 140,000 (approximately \$371,000) of fees incurred during the Compensation Period.** During the Compensation Period, EY Bahrain performed audit and review procedures with respect to the following financial statements:

- Interim condensed consolidated financial statements for the half year ended 31 December 2011;
- Interim condensed consolidated financial statements for the nine months ended 31 March 2012; and
- Consolidated financial statements for the year ended 30 June 2012.

Specifically, during the Compensation Period, EY performed the following work related thereto: Understanding the service requirements, determining the scope and establishing the team; completion of preliminary engagement activities; understanding and documentation of business; determining the need to specialized skills on the audit; understanding and documenting the entity level controls as well as risk of material misstatements due to fraud; determination of planning materiality for audit; identification of significant accounts, disclosures and relevant assertions; holding team planning event meetings; identification, understanding and documentation of significant classes of transactions and related IT applications; understanding and documentation of financial statement close process; various internal discussions and meetings regarding impact of Chapter 11 filing on the financial statements of the Debtors; various discussion and meetings with the Debtors' management regarding financial reporting impacts subsequent to Chapter 11 filing.

The names and titles of the EY Bahrain personnel primarily providing these particular services were: Essa Al-Jowder, Partner; Ashwani Siotia, Partner; Austin Rudman, Partner; Gordon Bennie, Partner; Peter Griffiths, Partner; Imtiaz Ibrahim, Senior Director; Fawaz Siddiqui, Manager; Mahmood AlHoori, Audit Senior; Faisal Fakhro, Engagement Auditor; Mustafa Qazi, Engagement Auditor; and Muhammad Salman, Audit Staff.

Estimated number of hours worked on this matter during the Compensation Period: 1,135

E. **Consolidated Prudential Information Report for Islamic Banks. BD 5,000 (approximately \$13,250) of fees incurred during the Compensation Period.** During the Compensation Period, EY Bahrain performed agreed upon procedures as detailed in its engagement letter dated 22 September 2011.

The names and titles of the EY Bahrain personnel primarily providing these particular services were: Fawaz Siddiqui, Manager; Faisal Fakhro, Engagement Auditor.

Estimated number of hours worked on this matter during the Compensation Period: 96

- F. **Public Disclosure Regulations. BD 2,750 (approximately \$7,288) of fees incurred during the Compensation Period.** During the Compensation Period, EY Bahrain performed agreed upon procedures as detailed in its engagement letter dated 25 January 2012.

The names and titles of the EY Bahrain personnel primarily providing these particular services were: Fawaz Siddiqui, Manager; Faisal Fakhro, Engagement Auditor..

Estimated number of hours worked on this matter during the Compensation Period: 45

#### **Filing and Service of This Statement**

4. In accordance with the Interim Compensation Order, notice of this Statement will be filed with the Court and served on (a) Arcapita Bank B.S.C.(c), Arcapita Building, Bahrain Bay, P.O. Box 1406, Manama, Kingdom of Bahrain (Attn: Henry Thompson); (b) Gibson, Dunn & Crutcher LLP, 200 Park Avenue, New York, NY 10166 (Attn: Michael A. Rosenthal, Esq., Janet M. Weiss, Esq., and Matthew K. Kelsey, Esq.); (c) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21st Floor, New York, New York 10004 (Attn: Richard Morrissey, Esq.); and (d) the Official Committee of Unsecured Creditors, Milbank, Tweed, Hadley & McCloy LLP, 1 Chase Manhattan Plaza, New York, New York 10005 (Attn: Dennis F. Dunne, Esq. and Evan R. Fleck, Esq.).



**WHEREFORE**, EY Bahrain respectfully requests allowance of 100% of, and payment of 80% of, BD 163,000 (which is approximately \$431,950) as compensation for the period from March 19, 2012 through and including June 30, 2012.

Dated: August \_\_\_\_\_, 2012

Respectfully submitted,

---

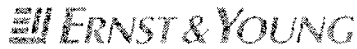
Essa Al-Jowder  
Partner, Ernst & Young

**EXHIBIT A**

**Fee Notes**

**EXHIBIT A**

**Fee Notes**



P.O. Box 1406  
14th Floor - The Tower  
Bahrain Commercial Complex  
Manama, Kingdom of Bahrain  
Tel: +973 1753 5455 Fax: +973 1753 5405  
manama@bn.y.com  
www.ey.com/bn  
C.R. No. 6700

**FEE NOTE # BH00100030385**

Arcapita Bank B.S.C. (c)  
P O Box 1406  
Manama  
Kingdom of Bahrain

Invoice Date 2012-08-09  
Client Number 60374974  
Engagement Number 26038922  
GFIS Number BH00100030385

For the attention of: Mr. Atif A. Abdulmalik

Interim bill for the professional services rendered in connection with the audits of the below mentioned entities for the year ended 31 December 2004.

	<b>BHD</b>
First Islamic Employee Stock Option Plan I	750.000
First Islamic Employee Stock Option Plan II	750.000
<b>Amount now payable</b>	<b>BHD 1,500.000</b>

*Ernst & Young*  
For Ernst & Young

**Remittance Slip**

Please detach and return to: Accounts Department

Cheques should be made payable to Ernst & Young and crossed A/C payee.

If you wish to pay by bank transfer, please remit to: Standard Chartered Bank, SWIFT Code: SCBLBHAM,  
Account number: 01-0580783-01, Account name: Ernst & Young. PLEASE QUOTE FEE NOTE NO.

IBAN - for BHD account: BH14 SCBL BHD0 1058 0783 01; for US\$ account: BH22 SCBL USD0 1058 0783 01

*For E&Y use only*

Client # 60374974  
Invoice Date 2012-08-09  
Fee Note # BH00100030385  
Engagement # 26038922  
Amount (BHD) 1,500.000



P.O. Box 140  
14th Floor, The Tower  
Bahrain Commercial Centre  
Manama, Kingdom of Bahrain  
Tel: +973 1753 5455 Fax: +973 1753 4405  
manama@bn.ey.com  
www.ey.com/bn  
C.R. No. 9700

**FEE NOTE # BH00100030387**

Arcapita Bank B.S.C. (c)  
P O Box 1406  
Manama  
Kingdom of Bahrain

Invoice Date 2012-08-09  
Client Number 60374974  
Engagement Number 24170387  
GFIS Number BH00100030387

For the attention of: Mr Atif Abdulmalik

Final bill for the professional services rendered in connection with the audits of below mentioned assignments:

	<b>BHD</b>
Arcapita Incentive Plan Limited 2003	500.000
Arcapita Incentive Plan Limited 2004	500.000
Arcapita Incentive Plan Limited 2005	500.000
Arcapita Incentive Plan Limited 2007	500.000
Arcapita Incentive Plan Limited 2008	500.000
Arcapita Incentive Plan Limited 2009	500.000
Arcapita Incentive Plan Limited 2010	500.000
NRA Limited 2003	500.000
NRA Limited 2004	500.000
NRA Limited 2005	500.000
NRA Limited 2007	500.000
NRA Limited 2008	500.000
NRA Limited 2009	500.000

*Ernst & Young*  
For Ernst & Young

1/2

**Remittance Slip**

Please detach and return to: Accounts Department

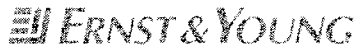
Cheques should be made payable to Ernst & Young and crossed A/C payee.

If you wish to pay by bank transfer, please remit to: Standard Chartered Bank, SWIFT Code: SCBLBHAM, Account number 01-0580783-01, Account name: Ernst & Young. PLEASE QUOTE FEE NOTE NO.

IBAN - for BHD account: BH14 SCBL BHD0 1058 0783 01. for USS account: BH22 SCBL USD0 1058 0783 01

**For E&Y use only**

Client # 60374974  
Invoice Date 2012-08-09  
Fee Note # BH00100030387  
Engagement # 24170387  
Amount (BHD) 7,000.000



P.O. Box 140  
14th Floor - The Tower  
Bahrain Commercial Complex  
Manama, Kingdom of Bahrain  
Tel: +973 1753 6435 Fax: +973 1753 6405  
manama@ey.com  
www.ey.com/bm  
C.R. No. 6700

**FEE NOTE # BH00100030387**

Arcapita Bank B.S.C. (c)  
P O Box 1406  
Manama  
Kingdom of Bahrain

Invoice Date 2012-08-09  
Client Number 60374974  
Engagement Number 24170387  
GFIS Number BH00100030387

NRA Limited 2010	BHD
	500.000
<b>Amount now payable</b>	<b>BHD 7,000.000</b>
<p><i>Ernst &amp; Young</i></p> <p>For Ernst &amp; Young</p>	

**Remittance Slip**

Please detach and return to: Accounts Department

Cheques should be made payable to Ernst & Young and crossed A/C payee.

If you wish to pay by bank transfer, please remit to: Standard Chartered Bank, SWIFT Code: SCBLBHAM,  
Account number: 01-0580783-01, Account name: Ernst & Young. PLEASE QUOTE FEE NOTE NO.

IBAN - for BHD account: BH14 SCBL BHD0 1058 0783 01 for US\$ account: BH12 SCBL USD0 1058 0783 01

*For E&Y use only*

Client # 60374974  
Invoice Date 2012-08-09  
Fee Note # BH00100030387  
Engagement # 24170387  
Amount (BHD) 7,000.000



P.O. Box 140  
14th Floor - The Tower  
Bahrain Commercial Complex  
Manama, Kingdom of Bahrain  
Tel: +973 1753 5405 Fax: +973 1753 5405  
manama@ehy.com  
www.ey.com/bhr  
C.R. No. 6700

**FEE NOTE # BH00100030386**

Arcapita Bank B.S.C. (c)  
P O Box 1406  
Manama  
Kingdom of Bahrain

Invoice Date 2012-08-09  
Client Number 60374974  
Engagement Number 25563212  
GFIS Number BH00100030386

For the attention of: Mr Essa Zainal

Final bill for the professional services rendered in connection with the audits of the below mentioned Bahrain SPVs:

	<b>BHD</b>
QRE Investments WLL, 31 December 2011	750.000
AHQ Holding Company WLL, 31 December 2010	750.000
AHQ Holding Company WLL, 31 December 2011	750.000
Prologis Bahrain Holding Company WLL, 31 Dec 2011	750.000
ME Ventures I WLL, 31 December 2011	750.000
ME Ventures II WLL, 31 December 2011	750.000
Makhazen Gulf Holding WLL, 31 December 2011	750.000
Makhazen Gulf 2 Enterprises WLL, 31 December 2011	750.000
ARC Bahrain Acquisition WLL, 31 December 2011	750.000
<b>Amount now payable</b>	<b>BHD 6,750.000</b>

*Ernst & Young*  
For Ernst & Young

**Remittance Slip**

Please detach and return to: Accounts Department

Cheques should be made payable to Ernst & Young and crossed A/C payee.

If you wish to pay by bank transfer, please remit to: Standard Chartered Bank, SWIFT Code: SCBLBHAM, Account number: 01-0580783-01, Account name: Ernst & Young. PLEASE QUOTE FEE NOTE NO.

IBAN - for BHD account: BH14 SCBL BHD0 1058 0783 01; for US\$ account: BH22 SCBL USD0 1058 0783 01

**For E&Y use only**

Client # 60374974  
Invoice Date 2012-08-09  
Fee Note # BH00100030386  
Engagement # 25563212  
Amount (BHD) 6,750.000



P.O. Box 140  
14th Floor - The Tower  
Bahrain Commercial Complex  
Manama, Kingdom of Bahrain  
Tel: +973 1753 5455 Fax: +973 1753 5465  
manama@bn.ey.com  
www.ey.com/bn  
C.R. No. 6700

**FEE NOTE # BH00100030390**

Arcapita Bank B.S.C. (c)  
P O Box 1406  
Manama  
Kingdom of Bahrain

Invoice Date 2012-08-09  
Client Number 60374974  
Engagement Number 26846147  
GFIS Number BH00100030390

For the attention of: Mr Essa Zainal

Professional services rendered in connection with the below mentioned assignments:

	<b>BHD</b>
Final bill for the review of the interim condensed consolidated financial statements for the half year ended 31 December 2011	10,000.000
Final bill for the review of the interim condensed consolidated financial statements for the nine months ended 31 March 2011	10,000.000
Interim bill for the annual audit of the consolidated financial statements for the year ended 30 June 2012	120,000.000
<b>Amount now payable</b>	<b>BHD 140,000.000</b>

*Ernst & Young*  
For Ernst & Young

**Remittance Slip**

Please detach and return to: Accounts Department

Cheques should be made payable to Ernst & Young and crossed A/C payee.

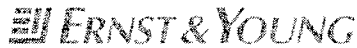
If you wish to pay by bank transfer, please remit to: Standard Chartered Bank, SWIFT Code: SCBLBHHM,  
Account number: 01-0580783-01, Account name: Ernst & Young PLEASE QUOTE FEE NOTE NO.

IBAN - for BHD account: BH14 SCBL BHD0 1058 0783 01; for US\$ account: BH22 SCBL USD0 1058 0783 01

**For E&Y use only**

Client # 60374974  
Invoice Date 2012-08-09  
Fee Note # BH00100030390  
Engagement # 26846147  
Amount (BHD) 140,000.000





P.O. Box 1406  
14th Floor - The Tower  
Bahrain Commercial Complex  
Manama, Kingdom of Bahrain  
Tel: +973 1753 5455 Fax: +973 1753 5406  
manama@bn.ey.com  
www.ey.com/bn  
C.R. No. 6700

**FEE NOTE # BH00100030388**

Arcapita Bank B.S.C. (c)  
P O Box 1406  
Manama  
Kingdom of Bahrain

Invoice Date 2012-08-09  
Client Number 60374974  
Engagement Number 25563227  
GFIS Number BH00100030388

For the attention of: Mr Essa Zainal

Final bill for the professional Services rendered in connection with the agreed upon procedures relating to quarterly Prudential Information Report submitted to the Central Bank of Bahrain for the below mentioned quarters:

	<b>BHD</b>
Fee for the quarter ended 31 December 2011	2,500.000
Fee for the quarter ended 31 March 2012	2,500.000
<b>Amount now payable</b>	<b>BHD 5,000.000</b>

*Ernst & Young*  
For Ernst & Young

**Remittance Slip**

Please detach and return to: Accounts Department

Cheques should be made payable to Ernst & Young and crossed A/C payee.

If you wish to pay by bank transfer, please remit to: Standard Chartered Bank, SWIFT Code: SCBLBHBM, Account number: 01-0580783-01, Account name: Ernst & Young. PLEASE QUOTE FEE NOTE NO.

IBAN - for BHD account: BH14 SCBL BHD0 1058 0783 01 - for US\$ account: BH22 SCBL USD0 1058 0783 01

*For E&Y use only*

Client # 60374974  
Invoice Date 2012-08-09  
Fee Note # BH00100030388  
Engagement # 25563227  
Amount (BHD) 5,000.000



P.O. Box 140  
14th Floor - The Tower  
Bahrain Commercial Complex  
Manama, Kingdom of Bahrain  
Tel: +973 1753 5455 Fax: +973 1753 5405  
manama@bh.ey.com  
www.ey.com/bne  
C.R. No. 6700

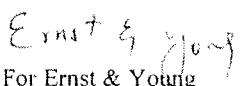
**FEE NOTE # BH00100030389**

Arcapita Bank B.S.C. (c)  
P O Box 1406  
Manama  
Kingdom of Bahrain

Invoice Date 2012-08-09  
Client Number 60374974  
Engagement Number 26196052  
GFIS Number BH00100030389

For the attention of: Mr Essa Zainal

Final bill for the professional services rendered in connection with the public disclosures for the half year ended 31 December 2011.

	<b>BHD</b>
Fee	2,750.000
<b>Amount now payable</b>	<b>BHD 2,750.000</b>
 For Ernst & Young	

**Remittance Slip**

Please detach and return to: Accounts Department

Cheques should be made payable to Ernst & Young and crossed A/C payee.

If you wish to pay by bank transfer, please remit to: Standard Chartered Bank, SWIFT Code: SCBLBHAM, Account number: 01-0580783-01. Account name: Ernst & Young. PLEASE QUOTE FEE NOTE NO.

IBAN - for BHD account: BH14 SCBL BHD0 1058 0783 01 for USS account: BH22 SCBL USD0 1058 0783 01

**For E&Y use only**

Client # 60374974  
Invoice Date 2012-08-09  
Fee Note # BH00100030389  
Engagement # 26196052  
Amount (BHD) 2,750.000