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*Financial Advisor and Investment Banker for Official Committee of Unsecured
Creditors of Arcapita Bank B.S.C.(c), et al.*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re:	:	Chapter 11
	:	
ARCAPITA BANK B.S.C.(c), <u>et al.</u>,	:	Case No. 12-11076 (SHL)
	:	
Debtors.	:	(Jointly Administered)
	:	
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**SECOND FEE STATEMENT OF HOULIHAN LOKEY CAPITAL, INC. FOR
COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF
EXPENSES INCURRED AS FINANCIAL ADVISOR AND INVESTMENT
BANKER TO OFFICIAL COMMITTEE OF UNSECURED CREDITORS
DURING PERIOD FROM
MAY 1, 2012 THROUGH AND INCLUDING MAY 31, 2012**

Name of applicant:	<u>Houlihan Lokey Capital, Inc.</u>
Authorized to provide professional services to:	<u>Official Committee of Unsecured Creditors</u>
Date of retention:	<u>Order entered on June 29, 2012, retaining Houlihan nunc pro tunc to April 12, 2012</u>
Period for which compensation and reimbursement is sought:	<u>May 1, 2012 – May 31, 2012</u>
Amount of compensation requested:	<u>\$200,000.00</u>
Amount of expense reimbursement requested:	<u>\$6,962.07</u>

Houlihan Lokey Capital, Inc. ("Houlihan Lokey"), financial advisor and investment banker to the Official Committee of Unsecured Creditors (the "Committee") of Arcapita Bank B.S.C.(c) and its affiliated debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the "Debtors")¹, hereby submits this monthly fee statement (the "Fee Statement"), pursuant to this Court's Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals, dated May 18, 2012 (the "Interim Compensation Order"), seeking compensation and reimbursement of expenses for the period of May 1, 2012 through and including May 31, 2012 (the "Second Monthly Period"). By this Fee Statement, Houlihan Lokey seeks (i) payment of \$160,000.00, which is equal to eighty percent (80%) of the total amount of compensation sought for actual and necessary professional services rendered during the Second Monthly Period (i.e., \$200,000.00), and (ii) reimbursement of \$6,962.07, which is equal to one hundred percent (100%) of its actual and necessary expenses incurred in connection with such services.²

Attached hereto as Exhibit A are detailed (i) list of all Houlihan Lokey professionals who worked on this case during the Second Monthly Period, (ii) summary of hours by financial restructuring professionals and by category and (iii) time entry records for the Second Monthly Period that were recorded in half of an hour increments by project category, and that set forth a description of services performed by each of Houlihan Lokey's financial restructuring professional on behalf of the Committee.

¹ The Debtors in these chapter 11 cases are Arcapita Bank B.S.C.(c), Arcapita Investment Holdings Limited, Arcapita LT Holdings Limited, WindTurbine Holdings Limited, AEID II Holdings Limited, RailInvest Holdings Limited, and Falcon Gas Storage Company, Inc. The location of the Debtors' corporate headquarters is Arcapita Building, Bahrain Bay, P.O. Box 1406, Manama, Kingdom of Bahrain.

² The foregoing amounts reflect a voluntary reduction of certain amounts in expenses. However, Houlihan Lokey reserves the right to seek the allowance of all or a portion of such amounts at a later date.

Attached hereto as Exhibit B are (i) a summary of out of pocket expenses and (ii) itemized records of all out of pocket expenses for the Second Monthly Period incurred in connection with the performance of professional services.

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Notice

No trustee or examiner has been appointed in these chapter 11 cases. Pursuant to the Interim Compensation Order, notice of this Fee Statement has been served upon (i) Arcapita Bank B.S.C.(c), Arcapita Building, Bahrain Bay, P.O. Box 1406, Manama, Kingdom of Bahrain (Attn: Henry Thompson); (ii) Gibson, Dunn & Crutcher LLP, 200 Park Avenue, New York, NY 10166 (Attn: Michael A. Rosenthal, Esq., Janet M. Weiss, Esq., and Matthew K. Kelsey, Esq.); and (iii) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21st Floor, New York, New York 10004 (Attn: Richard Morrissey, Esq.). Houlihan Lokey submits that, in light of the relief requested, no other or further notice need be provided.

WHEREFORE, Houlihan Lokey respectfully requests (i) interim allowance of compensation for professional services rendered during the Second Monthly Period, in the amount of \$200,000.00, and reimbursement for expenses incurred in connection with such services, in the amount of \$6,962.07, and (ii) payment and reimbursement in accordance with the procedures set forth in the Interim Compensation Order (i.e., payment of eighty percent (80%) of the compensation sought, in the amount of \$160,000.00, and reimbursement of one hundred percent (100%) of expenses incurred), in the total amount of \$166,962.07.

August 3, 2012

Houlihan Lokey Capital, Inc.

/s/ David R. Hilty

David R. Hilty
Managing Director
245 Park Avenue, 20th Floor
New York, NY 10167
Telephone: (212) 497-4133

Financial advisor and investment banker for Official
Committee of Unsecured Creditors of Arcapita Bank
B.S.C.(c), et al.

Exhibit A

Houlihan Lokey Employees
May 1, 2012 - May 31, 2012

<u>Individual</u>	<u>Position</u>	<u>Group</u>
David Hilty	Managing Director	Restructuring - New York
Brad Jordan	Managing Director	Restructuring - New York
Joseph Swanson	Managing Director	Restructuring - London
Joseph Julian	Director	Restructuring - New York / London
Arun Reddy	Senior Vice President	Restructuring - London
Jan Reichenbach	Senior Vice President	Financial Advisory - London
Anne Davey	Vice President	Restructuring - New York
Tom Hedus	Associate	Restructuring - New York
Laura Kimmel	Associate	Restructuring - London
Nitin Nowjee	Associate	Financial Advisory - London
Erez Vaida	Associate	Restructuring - London
Kseniya Demchenko	Financial Analyst	Restructuring - London
Ankit Dhir	Financial Analyst	Restructuring - New York
Uche Dimiri	Financial Analyst	Financial Advisory - London
Bryan Goudzwaard	Financial Analyst	Restructuring - London
Kaveh Malekian	Financial Analyst	Restructuring - London
Vanessa Totah	Financial Analyst	Financial Advisory - London
Jad Benabdelkhalek	Intern	Restructuring - London

Hours by Employee
 May 1, 2012 - May 31, 2012

<u>Individual</u>	<u>Position</u>	<u>Aggregate Hours</u>
David Hilty	Managing Director (New York)	39.5
Brad Jordan	Managing Director (New York)	87.0
Joseph Swanson	Managing Director (London)	15.0
Joseph Julian	Director (New York/London)	87.0
Arun Reddy	Senior Vice President (London)	205.0
Anne Davey	Vice President (New York)	183.0
Tom Hedus	Associate (New York)	108.5
Laura Kimmel	Associate (London)	274.5
Erez Vaida	Associate (London)	204.0
Kseniya Demchenko	Financial Analyst (London)	27.0
Ankit Dhir	Financial Analyst (New York)	118.5
Bryan Goudzwaard	Financial Analyst (London)	98.5
Kaveh Malekanian	Financial Analyst (London)	107.0
Jad Benabdelkhalek	Intern (London)	7.5
Total Hours		1,562.0

Hours by Task Code
 May 1, 2012 - May 31, 2012

<u>Task Code</u>	<u>Task Type</u>	<u>Aggregate Hours</u>
A	Case Administration	125.0
B	Plan of Reorganization	0.0
C	Docket Maintenance / Court Hearings	5.0
D	Corporate Issues	334.5
E	Communications with UCC & Advisors	153.5
F	Communications with Debtors & Advisors	15.5
G	Communications with non-UCC Creditors	2.0
H	Cash Management & DIP	7.0
I	Portfolio Analysis	775.5
J	Deal Funding	144.0
Total Hours		1,562.0

* Houlihan Lokey reserves the right to amend the hours in a following month or within a fee application.

Detailed Hours by Task Code
 May 1, 2012 - May 31, 2012

Individual	Date	Hours	Description of Activities
A - Case Administration			
Tom Hedus	5/1/2012	1.0	Conflict check resolution
Ankit Dhir	5/1/2012	1.0	Conflict check resolution
Tom Hedus	5/1/2012	2.0	Data room organization
Ankit Dhir	5/1/2012	2.0	Data room organization
Laura Kimmel	5/1/2012	1.0	General investor intelligence gathering
Tom Hedus	5/2/2012	3.0	Data room organization
Ankit Dhir	5/2/2012	3.5	Data room organization
Joseph Julian	5/3/2012	0.5	HL Internal Call (Workstream review)
Tom Hedus	5/3/2012	0.5	HL Internal Call (Workstream review)
Laura Kimmel	5/3/2012	0.5	HL Internal Call (Workstream review)
Ankit Dhir	5/3/2012	0.5	HL Internal Call (Workstream review)
Tom Hedus	5/4/2012	1.5	Conflicts check work
Ankit Dhir	5/4/2012	2.0	Conflicts check work
Anne Davey	5/4/2012	4.5	Retention application review of conflicts check (1.5); drafting of retention application (3.0)
Tom Hedus	5/7/2012	1.5	Conflicts check
Ankit Dhir	5/7/2012	2.0	Conflicts check
Ankit Dhir	5/7/2012	2.0	Middle Eastern news service/news research
Anne Davey	5/7/2012	2.5	Retention application
Anne Davey	5/8/2012	2.0	Worked on retention application and affidavit
Tom Hedus	5/9/2012	2.0	Conflict check
Ankit Dhir	5/9/2012	3.0	Conflict check
David Hilty	5/9/2012	1.0	Conflict check review
Joseph Swanson	5/9/2012	1.0	Internal strategic discussion
Anne Davey	5/9/2012	5.0	Retention application drafting/editing; Reviewed conflicts check
Tom Hedus	5/10/2012	1.5	Retention application
Ankit Dhir	5/10/2012	2.0	Retention application
Anne Davey	5/10/2012	3.0	Retention application drafting/editing; Review of proposed protocols
Brad Jordan	5/10/2012	1.0	Reviewed proposed protocols and suggested revisions
Ankit Dhir	5/11/2012	2.0	Retention application
David Hilty	5/11/2012	1.0	Retention application review
Anne Davey	5/11/2012	4.5	Retention application drafting/editing
Anne Davey	5/14/2012	1.5	Discussion with Milbank and research re: retention application timing and issues
Tom Hedus	5/14/2012	2.5	Retention application
Ankit Dhir	5/14/2012	3.0	Retention application
Anne Davey	5/15/2012	7.5	Retention application drafting/editing
Laura Kimmel	5/16/2012	1.0	Review of macro info sources
Ankit Dhir	5/17/2012	3.0	Data room organization
Anne Davey	5/17/2012	2.0	Retention application conflicts check review
Laura Kimmel	5/19/2012	1.5	New team member de-brief
Ankit Dhir	5/22/2012	1.0	Conflict check
Anne Davey	5/22/2012	1.0	Coordination of calls between A&M and HL via email and phone
Anne Davey	5/22/2012	3.5	Rothschild fee analysis
Tom Hedus	5/22/2012	2.5	Rothschild fee analysis
Ankit Dhir	5/22/2012	3.0	Rothschild fee analysis
Laura Kimmel	5/22/2012	1.0	Workstream prioritization w/AR
Ankit Dhir	5/23/2012	3.0	Fee study
Laura Kimmel	5/23/2012	2.5	Workstreams planning
Ankit Dhir	5/24/2012	1.0	Data room organization
Anne Davey	5/24/2012	3.0	Rothschild fee analysis
Ankit Dhir	5/29/2012	1.0	News update
Tom Hedus	5/29/2012	3.0	Retention application
Ankit Dhir	5/29/2012	4.0	Retention application
Jad Benabdelkhalek	5/29/2012	3.5	Company review and news runs
Anne Davey	5/30/2012	4.5	Retention application
Jad Benabdelkhalek	5/30/2012	4.0	Company review and news runs
Laura Kimmel	5/30/2012	1.0	Scheduling/team admin

Detailed Hours by Task Code
 May 1, 2012 - May 31, 2012

Individual	Date	Hours	Description of Activities
Total		125.0	

B - Plan of Reorganization

None during period		0.0	
Total		0.0	

C - Docket Maintenance / Court Hearings

Erez Vaida	5/31/2012	2.0	Review of court filings
Arun Reddy	5/31/2012	3.0	Review of court filings, press articles
Total		5.0	

D - Corporate Issues

Laura Kimmel	5/1/2012	4.0	Preparation of RIF pres
Arun Reddy	5/1/2012	4.0	Review of materials related to RIF
Laura Kimmel	5/1/2012	2.0	Review of RIF data received
Joseph Julian	5/1/2012	2.0	Review of RIF documents and other info provided by A&M
Erez Vaida	5/1/2012	4.0	RIF Analysis
Laura Kimmel	5/1/2012	4.0	RIF analysis preparation
Joseph Julian	5/2/2012	1.0	Call with A&M regarding RIF
Laura Kimmel	5/2/2012	1.0	Call with A&M regarding RIF
David Hilty	5/2/2012	1.0	Review of RIF material and analysis
Brad Jordan	5/2/2012	1.0	RIF review
Arun Reddy	5/2/2012	9.0	RIF review
Arun Reddy	5/3/2012	8.0	Assets breakdown & RIF analysis
Erez Vaida	5/3/2012	7.0	Assets breakdown & RIF analysis
Laura Kimmel	5/3/2012	7.0	Assets breakdown & RIF analysis
Brad Jordan	5/4/2012	1.0	HL Internal Call (RIF Analysis)
Joseph Julian	5/4/2012	1.0	HL Internal Call (RIF Analysis)
Laura Kimmel	5/4/2012	1.0	HL Internal Call (RIF Analysis)
Arun Reddy	5/4/2012	8.0	RIF presentation and analysis
Arun Reddy	5/5/2012	9.0	RIF Analysis & Presentation
Erez Vaida	5/5/2012	9.0	RIF Analysis & Presentation
Laura Kimmel	5/5/2012	9.0	RIF Analysis & Presentation
Joseph Julian	5/6/2012	2.0	RIF Analysis & Presentation
Arun Reddy	5/6/2012	7.0	RIF Analysis & Presentation
Erez Vaida	5/6/2012	7.0	RIF Analysis & Presentation
Laura Kimmel	5/6/2012	7.0	RIF Analysis & Presentation
David Hilty	5/7/2012	2.0	Call with A&M (RIF terms)
Brad Jordan	5/7/2012	2.0	Call with A&M (RIF terms)
Joseph Julian	5/7/2012	2.0	Call with A&M (RIF terms)
Brad Jordan	5/7/2012	1.0	Call with FTI/Milbank re: key issues for UCC relating to RIF.
Joseph Julian	5/7/2012	1.0	HL Internal Call (RIF Analysis)
Laura Kimmel	5/7/2012	1.0	HL Internal Call (RIF Analysis)
Arun Reddy	5/7/2012	8.0	RIF Presentation
Erez Vaida	5/7/2012	8.0	RIF Presentation
Laura Kimmel	5/7/2012	8.0	RIF Presentation
Joseph Julian	5/7/2012	1.0	RIF Presentation (review)
Joseph Julian	5/8/2012	1.0	HL Internal Call ([REDACTED], RIF)
Tom Hedus	5/8/2012	1.0	HL Internal Call ([REDACTED], RIF)
Laura Kimmel	5/8/2012	1.0	HL Internal Call ([REDACTED], RIF)
Ankit Dhir	5/8/2012	1.0	HL Internal Call ([REDACTED], RIF)
Joseph Julian	5/8/2012	1.5	Review of RIF and other docs/info
Brad Jordan	5/12/2012	1.0	Call with Milbank re: RIF issues
Laura Kimmel	5/12/2012	2.0	Review of RIF data received
Laura Kimmel	5/13/2012	2.0	Review of RIF data received
Laura Kimmel	5/18/2012	1.0	Call with A&M (RIF) (including preparation)
Bryan Goudzwaard	5/18/2012	1.0	Call with A&M (RIF) (including preparation)
Kaveh Malekanian	5/18/2012	10.0	RIF Analysis

Detailed Hours by Task Code
 May 1, 2012 - May 31, 2012

Individual	Date	Hours	Description of Activities
Laura Kimmel	5/19/2012	1.0	Review of RIF data
Kaveh Malekianian	5/19/2012	14.0	RIF Analysis
Laura Kimmel	5/20/2012	2.5	Review of RIF data
Bryan Goudzwaard	5/20/2012	3.0	RIF Analysis
Kaveh Malekianian	5/20/2012	14.0	RIF Analysis
Brad Jordan	5/21/2012	1.0	Call with A&M (RIF)
Laura Kimmel	5/21/2012	1.0	Call with A&M (RIF)
Bryan Goudzwaard	5/21/2012	2.5	Employee analyses
Joseph Julian	5/21/2012	1.0	Review latest RIF info, [REDACTED]
Laura Kimmel	5/21/2012	4.0	Review of RIF data + presentation preparation
Kaveh Malekianian	5/21/2012	5.0	RIF Analysis
Joseph Julian	5/22/2012	1.5	Call w/Milbank and follow-up request to A&M re RIF
Laura Kimmel	5/22/2012	1.5	Call w/Milbank and follow-up request to A&M re RIF
Kaveh Malekianian	5/23/2012	12.0	RIF Analysis
Laura Kimmel	5/23/2012	2.0	RIF info review + presentation
Kaveh Malekianian	5/24/2012	14.0	Preparing RIF Presentation
Joseph Julian	5/24/2012	0.5	RIF Analysis & Calls
Laura Kimmel	5/24/2012	3.0	RIF Analysis & Calls
Bryan Goudzwaard	5/24/2012	1.0	RIF Analysis & Calls
Joseph Julian	5/25/2012	1.0	Call with A&M (RIF)
Laura Kimmel	5/25/2012	1.0	Call with A&M re: RIF data request
Joseph Julian	5/25/2012	1.0	Review of RIF data
Laura Kimmel	5/25/2012	3.0	Review of RIF data
Laura Kimmel	5/26/2012	4.0	Preparation of RIF presentation
Kaveh Malekianian	5/26/2012	10.0	RIF Analysis
Laura Kimmel	5/27/2012	8.0	Preparation of RIF presentation
Kaveh Malekianian	5/27/2012	12.0	Preparation of RIF presentation
Laura Kimmel	5/28/2012	6.0	Preparation of RIF presentation
Kaveh Malekianian	5/28/2012	10.0	Preparation of RIF presentation
Joseph Julian	5/29/2012	1.0	Discussion with A&M & GD (RIF/ KEIP / KERP)
Laura Kimmel	5/29/2012	2.0	Discussion with A&M & GD (RIF/ KEIP / KERP) (1.0) and deal funding (1.0)
Bryan Goudzwaard	5/29/2012	2.0	Discussion with A&M & GD (RIF/ KEIP / KERP) (1.0) and deal funding (1.0)
Bryan Goudzwaard	5/29/2012	4.0	Employee analyses and related internal discussions
Laura Kimmel	5/29/2012	3.0	RIF analysis
Kaveh Malekianian	5/29/2012	6.0	RIF Analysis
Joseph Julian	5/30/2012	1.0	Call with A&M on RIF
Laura Kimmel	5/30/2012	1.0	Call with A&M on RIF
Bryan Goudzwaard	5/30/2012	1.0	Call with A&M on RIF
Joseph Julian	5/30/2012	0.5	Call with A&M to give UCC feedback on RIF
Total		334.5	

E - Communications with UCC & Advisors

Joseph Julian	5/1/2012	0.5	Weekly UCC Chair Call (Cash budget, portfolio analysis, deal funding)
Joseph Swanson	5/1/2012	3.0	Weekly UCC Chair Call (Cash budget, portfolio analysis, deal funding) (including preparation)
Brad Jordan	5/1/2012	3.0	Weekly UCC Chair Call (Cash budget, portfolio analysis, deal funding) (including preparation)
David Hilty	5/1/2012	3.0	Weekly UCC Chair Call (Cash budget, portfolio analysis, deal funding) (including preparation)
David Hilty	5/2/2012	1.0	UCC Advisors Call (Protocols)
Brad Jordan	5/2/2012	1.0	UCC Advisors Call (Protocols)
Joseph Julian	5/2/2012	1.0	UCC Advisors Call (Protocols)
Laura Kimmel	5/2/2012	1.0	UCC Advisors Call (Protocols)
Tom Hedus	5/2/2012	1.0	UCC Advisors Call (Protocols)
Ankit Dhir	5/2/2012	1.0	UCC Advisors Call (Protocols)
Kseniya Demchenko	5/2/2012	1.0	UCC Advisors Call (Protocols)
David Hilty	5/2/2012	2.0	Weekly UCC Call (RIF, [REDACTED], [REDACTED], [REDACTED], May 7th Hearing)

Detailed Hours by Task Code
 May 1, 2012 - May 31, 2012

Individual	Date	Hours	Description of Activities
Brad Jordan	5/2/2012	2.0	Weekly UCC Call (RIF, [REDACTED], [REDACTED], [REDACTED], May 7th Hearing)
Joseph Julian	5/2/2012	2.0	Weekly UCC Call (RIF, [REDACTED], [REDACTED], [REDACTED], May 7th Hearing)
Tom Hedus	5/2/2012	2.0	Weekly UCC Call (RIF, [REDACTED], [REDACTED], [REDACTED], May 7th Hearing)
Laura Kimmel	5/2/2012	2.0	Weekly UCC Call (RIF, [REDACTED], [REDACTED], [REDACTED], May 7th Hearing)
Ankit Dhir	5/2/2012	2.0	Weekly UCC Call (RIF, [REDACTED], [REDACTED], [REDACTED], May 7th Hearing)
Kseniya Demchenko	5/2/2012	2.0	Weekly UCC Call (RIF, [REDACTED], [REDACTED], [REDACTED], May 7th Hearing)
David Hilty	5/3/2012	2.5	Call with UCC member to discuss issues/questions raised. Analysis/diligence of investment portfolio.
Brad Jordan	5/3/2012	2.5	Call with UCC member to discuss issues/questions raised. Analysis/diligence of investment portfolio.
David Hilty	5/7/2012	2.0	Weekly UCC Chair Call
Joseph Swanson	5/7/2012	2.0	Weekly UCC Chair Call
Joseph Julian	5/7/2012	1.0	Weekly UCC Chair Call
David Hilty	5/8/2012	2.0	Weekly UCC Call ([REDACTED], RIF)
Joseph Swanson	5/8/2012	2.0	Weekly UCC Call ([REDACTED], RIF)
Joseph Julian	5/8/2012	2.0	Weekly UCC Call ([REDACTED], RIF)
Anne Davey	5/8/2012	2.0	Weekly UCC Call ([REDACTED], RIF)
Laura Kimmel	5/8/2012	2.0	Weekly UCC Call ([REDACTED], RIF)
Kseniya Demchenko	5/8/2012	2.0	Weekly UCC Call ([REDACTED], RIF)
Brad Jordan	5/8/2012	3.5	Weekly UCC call. Call with A&M on [REDACTED] plans/options. Calls with unsecured creditors.
Tom Hedus	5/9/2012	1.5	UCC Advisors Call
Laura Kimmel	5/9/2012	1.5	UCC Advisors Call
Ankit Dhir	5/9/2012	1.5	UCC Advisors Call
Kseniya Demchenko	5/9/2012	1.5	UCC Advisors Call
David Hilty	5/14/2012	1.0	Weekly UCC Chair Call (Issues for UCC Call, Deal Funding)
Joseph Swanson	5/14/2012	1.0	Weekly UCC Chair Call (Issues for UCC Call, Deal Funding)
Joseph Julian	5/14/2012	1.0	Weekly UCC Chair Call (Issues for UCC Call, Deal Funding)
Laura Kimmel	5/14/2012	1.0	Weekly UCC Chair Call (Issues for UCC Call, Deal Funding)
Kseniya Demchenko	5/14/2012	1.0	Weekly UCC Chair Call (Issues for UCC Call, Deal Funding)
Bryan Goudzwaard	5/14/2012	1.0	Weekly UCC Chair Call (Issues for UCC Call, Deal Funding)
David Hilty	5/15/2012	1.5	Weekly UCC Call ([REDACTED], Cayman Proceeding)
Brad Jordan	5/15/2012	1.5	Weekly UCC Call ([REDACTED], Cayman Proceeding)
Kseniya Demchenko	5/15/2012	1.5	Weekly UCC Call ([REDACTED], Cayman Proceeding)
Joseph Swanson	5/15/2012	3.0	Weekly UCC Call ([REDACTED], Cayman Proceeding) (including preparation)
Joseph Julian	5/15/2012	3.0	Weekly UCC Call ([REDACTED], Cayman Proceeding) (including preparation)
Laura Kimmel	5/15/2012	5.5	Weekly UCC Call ([REDACTED], Cayman Proceeding) (including preparation)
David Hilty	5/15/2012	1.0	Meeting with UCC member on case issues
Brad Jordan	5/15/2012	1.0	Meeting with UCC member on case issues
David Hilty	5/21/2012	1.0	UCC Advisors Call
Joseph Swanson	5/21/2012	1.0	UCC Advisors Call
Joseph Julian	5/21/2012	1.0	UCC Advisors Call
Anne Davey	5/21/2012	1.0	UCC Advisors Call
Tom Hedus	5/21/2012	1.0	UCC Advisors Call
Laura Kimmel	5/21/2012	1.0	UCC Advisors Call
Ankit Dhir	5/21/2012	1.0	UCC Advisors Call
Kseniya Demchenko	5/21/2012	1.0	UCC Advisors Call
Bryan Goudzwaard	5/21/2012	1.0	UCC Advisors Call
David Hilty	5/21/2012	1.0	Weekly UCC Chair Call (Issues for UCC Call)
Joseph Swanson	5/21/2012	1.0	Weekly UCC Chair Call (Issues for UCC Call)

Detailed Hours by Task Code
 May 1, 2012 - May 31, 2012

Individual	Date	Hours	Description of Activities
Brad Jordan	5/21/2012	1.0	Weekly UCC Chair Call (Issues for UCC Call)
Joseph Julian	5/21/2012	1.0	Weekly UCC Chair Call (Issues for UCC Call)
Anne Davey	5/21/2012	1.0	Weekly UCC Chair Call (Issues for UCC Call)
Laura Kimmel	5/21/2012	1.0	Weekly UCC Chair Call (Issues for UCC Call)
Kseniya Demchenko	5/21/2012	1.0	Weekly UCC Chair Call (Issues for UCC Call)
Bryan Goudzwaard	5/21/2012	1.0	Weekly UCC Chair Call (Issues for UCC Call)
David Hilty	5/22/2012	2.0	Weekly UCC Call ([REDACTED], Deal Funding, RIF, Chapter 11 Costs)
Brad Jordan	5/22/2012	2.0	Weekly UCC Call ([REDACTED], Deal Funding, RIF, Chapter 11 Costs)
Anne Davey	5/22/2012	2.0	Weekly UCC Call ([REDACTED], Deal Funding, RIF, Chapter 11 Costs)
Tom Hedus	5/22/2012	2.0	Weekly UCC Call ([REDACTED], Deal Funding, RIF, Chapter 11 Costs)
Laura Kimmel	5/22/2012	2.0	Weekly UCC Call ([REDACTED], Deal Funding, RIF, Chapter 11 Costs)
Ankit Dhir	5/22/2012	2.0	Weekly UCC Call ([REDACTED], Deal Funding, RIF, Chapter 11 Costs)
Bryan Goudzwaard	5/22/2012	2.0	Weekly UCC Call ([REDACTED], Deal Funding, RIF, Chapter 11 Costs)
Joseph Julian	5/22/2012	2.0	Weekly UCC Call ([REDACTED], Deal Funding, RIF, Chapter 11 Costs) (including preparation)
Brad Jordan	5/25/2012	1.5	Call with UCC ([REDACTED] Legal Issues)
Joseph Julian	5/25/2012	1.5	Call with UCC ([REDACTED] Legal Issues)
David Hilty	5/25/2012	2.5	Call with UCC ([REDACTED] Legal Issues) (including preparation)
Anne Davey	5/25/2012	2.5	Call with UCC ([REDACTED] Legal Issues) (including preparation)
Laura Kimmel	5/25/2012	2.5	Call with UCC ([REDACTED] Legal Issues) (including preparation)
David Hilty	5/29/2012	1.0	UCC Advisors Call (Status of key issues)
Joseph Swanson	5/29/2012	1.0	UCC Advisors Call (Status of key issues)
Joseph Julian	5/29/2012	1.0	UCC Advisors Call (Status of key issues)
Laura Kimmel	5/29/2012	1.0	UCC Advisors Call (Status of key issues)
Kseniya Demchenko	5/29/2012	1.0	UCC Advisors Call (Status of key issues)
David Hilty	5/30/2012	2.0	Weekly UCC Call (RIF, 4-week cash budget)
Brad Jordan	5/30/2012	2.0	Weekly UCC Call (RIF, 4-week cash budget)
Joseph Julian	5/30/2012	2.0	Weekly UCC Call (RIF, 4-week cash budget)
Anne Davey	5/30/2012	2.0	Weekly UCC Call (RIF, 4-week cash budget)
Laura Kimmel	5/30/2012	2.0	Weekly UCC Call (RIF, 4-week cash budget)
Kseniya Demchenko	5/30/2012	2.0	Weekly UCC Call (RIF, 4-week cash budget)
Tom Hedus	5/30/2012	3.0	Weekly UCC Call (RIF, 4-week cash budget) (including preparation)
Ankit Dhir	5/30/2012	3.0	Weekly UCC Call (RIF, 4-week cash budget) (including preparation)
Joseph Julian	5/31/2012	0.5	Call with Milbank/FTI (Status of key issues)
Laura Kimmel	5/31/2012	0.5	Call with Milbank/FTI (Status of key issues)
Total		153.5	

F - Communications with Debtors & Advisors

David Hilty	5/7/2012	0.5	Call with Debtor professionals regarding fees
Brad Jordan	5/14/2012	3.5	Meeting prep & meeting with Arcapita mgmt & A&M re: [REDACTED]
Anne Davey	5/14/2012	3.5	Meeting prep & meeting with Arcapita mgmt & A&M re: [REDACTED]
Joseph Julian	5/14/2012	1.0	Meeting with Arcapita mgmt & A&M re: [REDACTED]
Bryan Goudzwaard	5/14/2012	2.5	Various calls with Debtors' advisors and related preparation and internal discussions
Bryan Goudzwaard	5/25/2012	3.5	Various calls with UCC and Debtors' advisors and related preparation
Brad Jordan	5/29/2012	1.0	UCC Advisors Call (Status of key issues)
Total		15.5	

G - Communications with Non-UCC Creditors

David Hilty	5/31/2012	1.0	Call with Milbank and non-Committee holder
Brad Jordan	5/31/2012	1.0	Call with Milbank and non-Committee holder
Total		2.0	

H - Cash Management & DIP

Brad Jordan	5/2/2012	1.0	Review of cash management issues
Anne Davey	5/16/2012	1.5	Review of 13-week cash flow projection
Anne Davey	5/17/2012	2.5	Review of professional fees in 13-week cash flow projection
Anne Davey	5/30/2012	1.5	Review of 4-week cash budget

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Individual	Date	Hours	Description of Activities
Laura Kimmel	5/30/2012	0.5	Review of 4-week cash budget
Total		7.0	

I - Portfolio Analysis

Erez Vaida	5/1/2012	4.0	Analysis of [REDACTED]
Ankit Dhir	5/1/2012	2.0	[REDACTED] IRR analysis
Laura Kimmel	5/1/2012	4.0	Preparation of presentation related to [REDACTED]
Kseniya Demchenko	5/1/2012	2.0	Preparation of presentation related to [REDACTED]
Brad Jordan	5/1/2012	3.0	Preparation of UCC update memos on [REDACTED]
Joseph Julian	5/1/2012	1.0	Review of draft UCC presentations/materials
Brad Jordan	5/1/2012	2.0	Review of [REDACTED] materials and portfolio analysis
Tom Hedus	5/1/2012	3.5	Review of [REDACTED] materials
Arun Reddy	5/1/2012	4.0	Review of materials related to [REDACTED]
Brad Jordan	5/2/2012	4.0	Calls with A&M re: portfolio assets. Analysis of data on existing portfolio assets.
Erez Vaida	5/2/2012	8.0	Information request & portfolio due diligence
Laura Kimmel	5/2/2012	8.0	Information request & portfolio due diligence
David Hilty	5/2/2012	1.5	Review of docs/info on [REDACTED]
Joseph Julian	5/2/2012	1.0	Review of docs/info on [REDACTED]
Laura Kimmel	5/2/2012	1.0	Review of [REDACTED] IRR analysis
Tom Hedus	5/3/2012	0.5	Call with A&M on [REDACTED]
Anne Davey	5/3/2012	2.5	Calls and emails with A&M re: [REDACTED]
Joseph Julian	5/3/2012	1.5	Review of docs/info from A&M
Anne Davey	5/3/2012	8.0	Reviewed documents re: [REDACTED]; Edited email re: [REDACTED]; Review of [REDACTED] documents
Erez Vaida	5/4/2012	8.0	Assets breakdown (information gathering)
Laura Kimmel	5/4/2012	8.0	Assets breakdown (information gathering)
Kseniya Demchenko	5/4/2012	1.0	Assets breakdown (information gathering)
David Hilty	5/4/2012	1.0	Call with A&M ([REDACTED])
Brad Jordan	5/4/2012	1.0	Call with A&M ([REDACTED])
Joseph Julian	5/4/2012	1.0	Call with A&M ([REDACTED])
Laura Kimmel	5/4/2012	1.0	Call with A&M ([REDACTED])
Tom Hedus	5/4/2012	3.0	[REDACTED] presentation
Ankit Dhir	5/4/2012	4.0	[REDACTED] presentation
Tom Hedus	5/4/2012	1.5	Research on investment assets to attempt to understand underlying value
Ankit Dhir	5/4/2012	2.0	Research on investment assets to attempt to understand underlying value
Anne Davey	5/4/2012	4.0	Review of [REDACTED] documents (1.5); Drafted questions re: [REDACTED] in advance of conference call (2.5)
Brad Jordan	5/5/2012	1.5	[REDACTED] presentation
Tom Hedus	5/5/2012	6.0	[REDACTED] presentation
Ankit Dhir	5/5/2012	4.0	[REDACTED] presentation
Anne Davey	5/5/2012	4.5	Review/editing of presentation re: [REDACTED]
David Hilty	5/6/2012	2.0	Call with A&M ([REDACTED] deal funding)
Brad Jordan	5/6/2012	2.0	Call with A&M ([REDACTED] deal funding)
Joseph Julian	5/6/2012	1.0	Call with A&M ([REDACTED] deal funding)
Anne Davey	5/6/2012	2.0	Call with A&M ([REDACTED] deal funding)
Laura Kimmel	5/6/2012	2.0	Call with A&M ([REDACTED] deal funding)
Tom Hedus	5/6/2012	2.0	Call with A&M ([REDACTED] deal funding)
Ankit Dhir	5/6/2012	2.0	Call with A&M ([REDACTED] deal funding)
Tom Hedus	5/6/2012	3.0	Review of [REDACTED] materials
Anne Davey	5/6/2012	8.0	[REDACTED] presentation
Tom Hedus	5/6/2012	1.0	[REDACTED] presentation
Ankit Dhir	5/6/2012	1.0	[REDACTED] presentation
Tom Hedus	5/7/2012	2.0	Analysis of [REDACTED] documents
Tom Hedus	5/7/2012	2.0	[REDACTED] presentation
Ankit Dhir	5/7/2012	3.0	[REDACTED] presentation
Anne Davey	5/7/2012	9.0	Review/editing of presentation re: [REDACTED] (6.0); Calls and emails internally discussing [REDACTED] (3.0)
David Hilty	5/8/2012	0.5	Call with Milbank re: [REDACTED]

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Individual	Date	Hours	Description of Activities
Brad Jordan	5/8/2012	0.5	Call with Milbank re: [REDACTED]
Arun Reddy	5/8/2012	7.0	DD and analysis: [REDACTED], assets breakdown
Erez Vaida	5/8/2012	7.0	DD and analysis: [REDACTED], assets breakdown
Laura Kimmel	5/8/2012	7.0	DD and analysis: [REDACTED], assets breakdown
Kseniya Demchenko	5/8/2012	1.0	DD and analysis: [REDACTED], assets breakdown
Tom Hedus	5/8/2012	1.5	[REDACTED] Presentation
Ankit Dhir	5/8/2012	2.0	[REDACTED] Presentation
Anne Davey	5/8/2012	3.0	[REDACTED] pricing analysis; reviewed/edited follow up list re: [REDACTED]
Anne Davey	5/9/2012	1.0	Call with A&M re: [REDACTED] follow up
Brad Jordan	5/9/2012	2.5	Calls with A&M re: [REDACTED] and [REDACTED] plans. Analysis of options/key considerations with [REDACTED]
Erez Vaida	5/9/2012	4.0	[REDACTED] assets
Laura Kimmel	5/9/2012	4.0	[REDACTED] assets
Arun Reddy	5/9/2012	6.0	[REDACTED] assets; RIF analysis and review
Joseph Julian	5/9/2012	1.5	[REDACTED] Presentation
Joseph Julian	5/9/2012	1.5	Review of [REDACTED] info/docs
Anne Davey	5/9/2012	2.5	Review of [REDACTED] documents in prep for call with A&M
Tom Hedus	5/10/2012	3.0	Asset liability schedule build out
Ankit Dhir	5/10/2012	2.0	Asset liability schedule build out
Bryan Goudzwaard	5/10/2012	2.0	Document review relating to portfolio assets
Erez Vaida	5/10/2012	9.0	Information request, assets breakdown
Laura Kimmel	5/10/2012	9.0	Information request, assets breakdown
Arun Reddy	5/10/2012	9.0	[REDACTED] analysis and RIF analysis and review
Joseph Julian	5/10/2012	1.0	Review draft outline/info for [REDACTED] presentation
Anne Davey	5/10/2012	4.0	Review of [REDACTED] documents; Research and compiled data on several assets (capital structure); Call with Milbank re: "heads up" report
Brad Jordan	5/10/2012	0.5	Internal discussion of [REDACTED] and related issues
Joseph Julian	5/10/2012	1.5	Review of info/docs, primarily on [REDACTED]
Brad Jordan	5/11/2012	1.0	Call with A&M ([REDACTED])
Joseph Julian	5/11/2012	1.0	Call with A&M ([REDACTED])
Laura Kimmel	5/11/2012	1.0	Call with A&M ([REDACTED])
Anne Davey	5/11/2012	3.0	Compilation of investment documents for review by the team; Review of investment documents
Bryan Goudzwaard	5/11/2012	5.5	Document review and asset breakdown analysis
Brad Jordan	5/11/2012	1.5	Due diligence/analysis of portfolio investments. Discuss of potential RIF and assessment of RIF economics.
Arun Reddy	5/11/2012	11.0	[REDACTED] analysis and pres. / RIF analysis and Pres
Erez Vaida	5/11/2012	11.0	[REDACTED] analysis and presentation
Laura Kimmel	5/11/2012	11.0	[REDACTED] analysis and presentation
Joseph Julian	5/11/2012	1.0	Review draft info for [REDACTED] presentation
Bryan Goudzwaard	5/12/2012	7.0	Document review, asset breakdown analysis and strategic alternatives presentation
Erez Vaida	5/12/2012	8.0	[REDACTED] Analysis and Presentation
Laura Kimmel	5/12/2012	7.0	[REDACTED] Analysis and Presentation
Joseph Julian	5/12/2012	1.0	[REDACTED] Analysis and Presentation (review)
Arun Reddy	5/12/2012	8.0	[REDACTED] analysis and presentation / RIF analysis and Pres
Bryan Goudzwaard	5/13/2012	5.5	Document review and asset breakdown analysis
Arun Reddy	5/13/2012	5.0	[REDACTED] analysis and pres. / RIF analysis and Pres
Erez Vaida	5/13/2012	5.0	[REDACTED] Analysis and Presentation
Laura Kimmel	5/13/2012	5.0	[REDACTED] Analysis and Presentation
Joseph Julian	5/13/2012	1.5	Review draft [REDACTED] pres
Brad Jordan	5/13/2012	2.5	Review of materials provided on [REDACTED] and assessment of value and alternatives. Call with Milbank to discuss/assess issues with potential RIF by the Company
Joseph Julian	5/14/2012	1.0	Call with A&M ([REDACTED])
Laura Kimmel	5/14/2012	1.0	Call with A&M ([REDACTED])
Laura Kimmel	5/14/2012	0.5	HL Internal Call (Portfolio Assessment Strategy)
Arun Reddy	5/14/2012	7.0	[REDACTED], Asset breakdown, RIF Analysis

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Individual	Date	Hours	Description of Activities
Erez Vaida	5/14/2012	9.0	[REDACTED], RIF
Brad Jordan	5/14/2012	5.0	Preparation of analysis to share with UCC on deal funding requests. Due diligence/analysis of portfolio investments. Call with UCC chair re: issues for UCC call. Meeting with A&M and fund mgmt re: situation with [REDACTED]
Joseph Julian	5/14/2012	1.0	Review [REDACTED] pres
Bryan Goudzwaard	5/14/2012	2.5	Strategic alternatives presentation
Tom Hedus	5/15/2012	1.5	Asset liability schedule build out
Ankit Dhir	5/15/2012	2.0	Asset liability schedule build out
Erez Vaida	5/15/2012	9.0	[REDACTED], Asset breakdown
Arun Reddy	5/15/2012	7.0	[REDACTED], Asset breakdown, RIF Analysis
Laura Kimmel	5/15/2012	2.0	Review of [REDACTED] information
Bryan Goudzwaard	5/15/2012	1.5	Review of materials provided by UCC legal counsel and internal strategic discussions
Joseph Julian	5/15/2012	2.0	Review of misc info and docs from debtors and A&M, including RIF, [REDACTED], deal funding
Joseph Julian	5/16/2012	1.0	Call with A&M ([REDACTED])
Kseniya Demchenko	5/16/2012	1.0	Call with A&M ([REDACTED])
Laura Kimmel	5/16/2012	2.0	Call with A&M ([REDACTED]) (including preparation)
Bryan Goudzwaard	5/16/2012	1.5	Call with A&M ([REDACTED]) (including preparation)
David Hilty	5/16/2012	1.0	Call with A&M ([REDACTED])
Brad Jordan	5/16/2012	1.0	Call with A&M ([REDACTED])
Anne Davey	5/16/2012	1.0	Call with A&M ([REDACTED])
Laura Kimmel	5/16/2012	1.0	Call with A&M ([REDACTED])
Tom Hedus	5/16/2012	1.0	Call with A&M ([REDACTED])
Ankit Dhir	5/16/2012	1.0	Call with A&M ([REDACTED])
Bryan Goudzwaard	5/16/2012	1.0	Call with A&M ([REDACTED])
Ankit Dhir	5/16/2012	2.0	Created template for asset one page summaries
Bryan Goudzwaard	5/16/2012	3.0	Document review and asset breakdown analysis
Laura Kimmel	5/16/2012	4.0	[REDACTED] pres prep & related analysis
Erez Vaida	5/16/2012	9.0	[REDACTED], Asset breakdown
Arun Reddy	5/16/2012	7.0	[REDACTED], Asset breakdown, RIF Analysis
Anne Davey	5/16/2012	6.5	Review of [REDACTED] follow up presentation (4.0); Drafting of one pagers on several assets (2.5)
Bryan Goudzwaard	5/17/2012	1.5	Asset breakdown analysis
Joseph Julian	5/17/2012	0.5	Call w Lawrence Hirsch ([REDACTED])
Joseph Julian	5/17/2012	0.5	Call with Milbank ([REDACTED])
Laura Kimmel	5/17/2012	0.5	Call with Milbank ([REDACTED])
Bryan Goudzwaard	5/17/2012	1.0	Call with Milbank ([REDACTED]) (including preparation)
Laura Kimmel	5/17/2012	1.0	[REDACTED] information request
Laura Kimmel	5/17/2012	5.0	[REDACTED] pres prep & related analysis
Kseniya Demchenko	5/17/2012	2.0	[REDACTED] pres prep & related analysis
Arun Reddy	5/17/2012	6.0	[REDACTED], information request, assets breakdown
Erez Vaida	5/17/2012	7.0	[REDACTED], information request, assets breakdown
Joseph Julian	5/17/2012	2.0	Review docs/info on [REDACTED] and other assets/deal funding
Bryan Goudzwaard	5/17/2012	3.5	Review of materials provided by UCC and Debtors' advisors
Bryan Goudzwaard	5/18/2012	6.5	Asset summary presentation and related discussions
Joseph Julian	5/18/2012	0.5	Call with A&M ([REDACTED] Information Request)
Laura Kimmel	5/18/2012	1.5	Call with A&M ([REDACTED] Information Request)
Laura Kimmel	5/18/2012	6.0	[REDACTED] pres prep & related analysis
Arun Reddy	5/18/2012	7.0	[REDACTED] Update Presentation and RIF Presentation to the UCC
Erez Vaida	5/18/2012	8.0	[REDACTED] update Presentation to the UCC
Joseph Julian	5/18/2012	1.5	Review deal info
Laura Kimmel	5/19/2012	8.0	[REDACTED] pres prep & related analysis
Erez Vaida	5/19/2012	6.0	[REDACTED], [REDACTED] pres
Arun Reddy	5/19/2012	8.0	[REDACTED], [REDACTED] pres, RIF
Laura Kimmel	5/19/2012	1.0	Review of [REDACTED] info
Bryan Goudzwaard	5/19/2012	3.5	Various analyses and related discussions
Laura Kimmel	5/20/2012	5.0	[REDACTED] pres prep

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Individual	Date	Hours	Description of Activities
Erez Vaida	5/20/2012	8.0	[REDACTED] update Presentation to the UCC
Arun Reddy	5/20/2012	8.0	[REDACTED] update Presentation to the UCC and presentation on RIF
Joseph Julian	5/20/2012	1.5	Review draft UCC presentations
Joseph Julian	5/20/2012	1.0	Review latest information and documents from A&M
Tom Hedus	5/21/2012	4.5	Analyze [REDACTED] valuation
David Hilty	5/21/2012	1.0	Call re: [REDACTED] valuation
Tom Hedus	5/21/2012	1.0	Call re: [REDACTED] valuation
Ankit Dhir	5/21/2012	1.0	Call re: [REDACTED] valuation
Anne Davey	5/21/2012	1.0	Call with A&M re: [REDACTED]
Anne Davey	5/21/2012	4.0	Finalized [REDACTED] and June deal funding presentations (2.0); Internal discussions re: [REDACTED] (2.0)
Erez Vaida	5/21/2012	6.0	[REDACTED] + Assets valuation
Kseniya Demchenko	5/21/2012	2.0	[REDACTED] + Assets valuation
Arun Reddy	5/21/2012	6.0	[REDACTED] + Assets valuation and RIF presentation
Laura Kimmel	5/21/2012	6.0	Prep for [REDACTED] presentation + related [REDACTED] analysis and info review
Joseph Julian	5/21/2012	1.0	Review draft UCC presentations
Bryan Goudzwaard	5/22/2012	3.5	Asset breakdown and employee analyses
Anne Davey	5/22/2012	1.0	Call with A&M re: [REDACTED]
Brad Jordan	5/22/2012	0.5	Call with GD, A&M, Milbank to discuss structure of potential financing of [REDACTED]
Laura Kimmel	5/22/2012	2.5	[REDACTED] analysis
Arun Reddy	5/22/2012	5.0	[REDACTED], funding requests and asset valuation
Erez Vaida	5/22/2012	5.0	[REDACTED], funding requests and asset valuation
Laura Kimmel	5/22/2012	4.0	Preparation of [REDACTED] allocation analysis
Anne Davey	5/22/2012	3.5	Review of data room re: [REDACTED] (1.5); Review of [REDACTED] transaction documents (2.0)
Brad Jordan	5/22/2012	2.0	Reviewed materials for UCC call
Brad Jordan	5/23/2012	1.0	Analysis of potential funding options/structure for [REDACTED]
Brad Jordan	5/23/2012	1.0	Asset analysis - [REDACTED]
Tom Hedus	5/23/2012	5.0	Asset analysis - [REDACTED]
Ankit Dhir	5/23/2012	2.0	Asset analysis - [REDACTED]
Arun Reddy	5/23/2012	7.0	Assets valuation and [REDACTED] analysis
Erez Vaida	5/23/2012	7.0	Assets valuation and [REDACTED] analysis
Bryan Goudzwaard	5/23/2012	2.0	Document review and asset breakdown and employee analyses
Joseph Julian	5/23/2012	2.0	Review misc, info, docs on RIF, deal funding and assets
Anne Davey	5/23/2012	5.5	Review of A&M presentation re: [REDACTED] (3.0); Review of presentation re: [REDACTED] (2.5)
Brad Jordan	5/23/2012	1.0	Review of slides of facts on [REDACTED] situation
Erez Vaida	5/24/2012	4.0	Assets valuation, updated asset breakdown summary
Laura Kimmel	5/24/2012	4.0	Assets valuation, updated asset breakdown summary
Kseniya Demchenko	5/24/2012	4.0	Assets valuation, updated asset breakdown summary
David Hilty	5/24/2012	0.5	Call on potential [REDACTED]
Brad Jordan	5/24/2012	0.5	Call on potential [REDACTED]
Laura Kimmel	5/24/2012	1.5	Calls w/A&M re [REDACTED] and deal funding
Bryan Goudzwaard	5/24/2012	4.5	Employee and individual asset analyses
Arun Reddy	5/24/2012	4.0	[REDACTED], Asset Valuation
Tom Hedus	5/24/2012	6.0	[REDACTED] presentation
Ankit Dhir	5/24/2012	6.0	[REDACTED] presentation
Anne Davey	5/24/2012	6.5	Review/editing of presentation re: [REDACTED] (5.5); Internal discussion re: [REDACTED] presentation (1.0)
Brad Jordan	5/24/2012	1.5	Reviewed draft and prepared update of update slides on potential [REDACTED] funding for the UCC
Brad Jordan	5/24/2012	1.0	Reviewed materials and analysis of potential deal fundings needs for [REDACTED]
Bryan Goudzwaard	5/25/2012	2.5	Employee and individual asset analyses
Arun Reddy	5/25/2012	5.0	Information consolidation
Erez Vaida	5/25/2012	5.0	Information consolidation
Laura Kimmel	5/25/2012	5.0	Information consolidation

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Individual	Date	Hours	Description of Activities
Joseph Julian	5/26/2012	1.0	Data Request and Timing - Status Call
Bryan Goudzwaard	5/26/2012	4.0	Employee and individual asset analyses
Bryan Goudzwaard	5/27/2012	3.5	Employee and individual asset analyses
Joseph Julian	5/27/2012	1.0	Preparation of RIF presentation (review)
Erez Vaida	5/27/2012	2.0	Review of [REDACTED] DD
Laura Kimmel	5/27/2012	2.0	Review of [REDACTED] DD
Bryan Goudzwaard	5/28/2012	2.0	Employee analyses and related internal discussions
Arun Reddy	5/28/2012	6.0	[REDACTED] and asset valuation
Erez Vaida	5/28/2012	6.0	[REDACTED] and asset valuation
Laura Kimmel	5/28/2012	1.0	[REDACTED] and asset valuation
Joseph Julian	5/28/2012	1.5	Review draft UCC presentations
Arun Reddy	5/29/2012	4.0	[REDACTED] memo to the UCC
Erez Vaida	5/29/2012	4.0	[REDACTED] memo to the UCC
Joseph Julian	5/29/2012	1.5	Review draft UCC presentations and materials
Laura Kimmel	5/29/2012	1.0	Review of [REDACTED] memo to the UCC
Arun Reddy	5/30/2012	4.0	[REDACTED] Waterfall and sensitivity analysis
Erez Vaida	5/30/2012	5.0	[REDACTED] Waterfall and sensitivity analysis
Laura Kimmel	5/30/2012	2.0	Review of [REDACTED] Waterfall and sensitivity analysis
Bryan Goudzwaard	5/30/2012	2.5	Waterfall analysis and related discussions
Bryan Goudzwaard	5/31/2012	2.0	Document review and individual asset analyses
Arun Reddy	5/31/2012	2.0	Review of materials relating to [REDACTED]
Laura Kimmel	5/31/2012	2.0	Review of portfolio assets and value analysis
Joseph Julian	5/31/2012	1.5	Review of various docs, info and analyses
Total		775.5	

J - Deal Funding

Brad Jordan	5/10/2012	1.5	Discussion with Milbank/FTI on proposed protocol and response to Company's initial draft. Review of potential deal fundings and overall liquidity.
Anne Davey	5/13/2012	0.5	Review of deal funding presentation
Joseph Julian	5/14/2012	1.0	Call with A&M (Deal Funding)
Joseph Julian	5/14/2012	1.5	Review deal funding pres
Anne Davey	5/14/2012	5.0	Review of deal funding presentation; edited investment one-pager template; internal call on one-pager template
Brad Jordan	5/15/2012	1.5	Analysis of potential deal funding requests
Ankit Dhir	5/16/2012	1.0	Call with A&M (Deal Funding)
Tom Hedus	5/16/2012	2.0	Call with A&M (Deal Funding) (including preparation/review of information)
Brad Jordan	5/16/2012	2.0	Call with A&M (Deal Funding) (including preparation/review of information)
Joseph Julian	5/16/2012	2.0	Call with A&M (Deal Funding) (including preparation/review of information)
Anne Davey	5/16/2012	2.0	Call with A&M (Deal Funding) (including preparation/review of information)
Laura Kimmel	5/16/2012	1.5	Call with A&M (Deal Funding) (including preparation/review of information)
Laura Kimmel	5/16/2012	2.0	Review of deal funding slides
Laura Kimmel	5/17/2012	2.5	Review of deal funding slides
Anne Davey	5/17/2012	2.5	Review/editing of June deal funding presentation
Tom Hedus	5/18/2012	4.0	Deal funding update presentation
Ankit Dhir	5/18/2012	5.0	Deal funding update presentation
Laura Kimmel	5/18/2012	3.0	Review of deal funding slides
Anne Davey	5/18/2012	8.5	Review/editing of June deal funding presentation (6.5); Review of [REDACTED] motion (2.0)
Tom Hedus	5/20/2012	4.0	Deal funding update presentation
Ankit Dhir	5/20/2012	3.0	Deal funding update presentation
Brad Jordan	5/21/2012	1.0	Review of A&M materials on potential deal funding requests.
Tom Hedus	5/21/2012	4.0	Deal funding update presentation
Ankit Dhir	5/21/2012	6.0	Deal funding update presentation
Brad Jordan	5/22/2012	1.5	Review of A&M materials on potential deal funding requests.
Brad Jordan	5/22/2012	2.0	Reviewed debtors' draft 13 week cash flow forecast and detailed presentation on estimated deal funding needs
Brad Jordan	5/23/2012	1.0	Call with A&M (June Deal Funding)
Joseph Julian	5/23/2012	1.0	Call with A&M (June Deal Funding)

Detailed Hours by Task Code
 May 1, 2012 - May 31, 2012

Individual	Date	Hours	Description of Activities
Anne Davey	5/23/2012	1.0	Call with A&M (June Deal Funding)
Tom Hedus	5/23/2012	1.0	Call with A&M (June Deal Funding)
Laura Kimmel	5/23/2012	1.0	Call with A&M (June Deal Funding)
Bryan Goudzwaard	5/23/2012	1.0	Call with A&M (June Deal Funding)
Brad Jordan	5/24/2012	1.0	Call with A&M (June Deal Funding)
Joseph Julian	5/24/2012	1.0	Call with A&M (June Deal Funding)
Joseph Julian	5/24/2012	1.0	Review of deal funding and portfolio info
Brad Jordan	5/25/2012	1.0	Call with A&M (Revised June Deal Funding Detail)
Joseph Julian	5/25/2012	1.0	Call with A&M (Revised June Deal Funding Detail)
Anne Davey	5/25/2012	1.0	Call with A&M (Revised June Deal Funding Detail)
Tom Hedus	5/25/2012	1.0	Call with A&M (Revised June Deal Funding Detail)
Laura Kimmel	5/25/2012	1.0	Call with A&M (Revised June Deal Funding Detail)
Ankit Dhir	5/25/2012	1.0	Call with A&M (Revised June Deal Funding Detail)
Brad Jordan	5/25/2012	1.0	Review of deal funding requests
Tom Hedus	5/25/2012	4.0	Deal funding update presentation
Ankit Dhir	5/25/2012	4.0	Deal funding update presentation
Anne Davey	5/25/2012	4.0	Review of proposed order re: [REDACTED] (1.0); Review/editing of second June deal funding presentation (3.0)
Arun Reddy	5/26/2012	3.0	Review deal funding requirements
Erez Vaida	5/26/2012	3.0	Review deal funding requirements
Brad Jordan	5/27/2012	0.5	Review and prep of deal funding items requested by company. Review of [REDACTED] related background.
Arun Reddy	5/27/2012	3.0	Review on new money requests including [REDACTED]
Tom Hedus	5/28/2012	4.0	Deal funding update presentation
Ankit Dhir	5/28/2012	8.0	Deal funding update presentation
Brad Jordan	5/28/2012	1.0	Review and prep of UCC materials related to deal funding. Review of latest potential RIF.
Laura Kimmel	5/28/2012	1.0	Review of deal funding presentation
Anne Davey	5/28/2012	7.0	Review/editing of revised June deal funding presentation
Anne Davey	5/29/2012	3.0	Calls and emails with A&M re: revised June deal fundings and specific asset questions
Tom Hedus	5/29/2012	4.0	Deal funding update presentation
Ankit Dhir	5/29/2012	4.0	Deal funding update presentation
Anne Davey	5/29/2012	4.0	Review/editing of revised June deal funding presentation
Total		144.0	

Exhibit B

Out-of-Pocket Expenses Summary
May 1, 2012 - May 31, 2012

Meals	\$	1,673.49
Ground Transportation	\$	4,315.54
Other Miscellaneous (Telecom and Research)	\$	973.04
Total Out-of-Pocket Expenses	\$	6,962.07

Transaction Date	GL Account Code	Invoice Number	Original Amount (USD)	Reduction (USD)	Net Amount (USD)	Employee/Vendor Name	Merchant	Explanation -Remark-
5/9/2012	6715	1171275	38.11	18.11	20.00	Ankit Dhir	Seamless Web	Overtime meal, 1 guest
5/7/2012	6715	1171275	16.43	-	16.43	Anne Davey	Seamless Web	Overtime meal, 1 guest
5/9/2012	6715	1171275	26.03	6.03	20.00	Anne Davey	Seamless Web	Overtime meal, 1 guest
5/7/2012	6715	1171275	17.71	-	17.71	Ankit Dhir	Seamless Web	Overtime meal, 1 guest
5/7/2012	6715	1171275	22.76	2.76	20.00	Bradley J Jordan	Seamless Web	Overtime meal, 1 guest
5/8/2012	6715	1171275	36.58	16.58	20.00	Tom Hedus	Seamless Web	Overtime meal, 1 guest
5/8/2012	6715	1171275	35.25	15.25	20.00	Ankit Dhir	Seamless Web	Overtime meal, 1 guest
5/9/2012	6715	1171275	33.62	13.62	20.00	Tom Hedus	Seamless Web	Overtime meal, 1 guest
5/15/2012	6715	1172887	15.64	-	15.64	Anne Davey	Seamless Web	Overtime meal, 1 guest
5/15/2012	6715	1172887	17.76	-	17.76	Ankit Dhir	Seamless Web	Overtime meal, 1 guest
5/16/2012	6715	1172887	35.61	15.61	20.00	Ankit Dhir	Seamless Web	Overtime meal, 1 guest
5/16/2012	6715	1172887	16.29	-	16.29	Anne Davey	Seamless Web	Overtime meal, 1 guest
5/17/2012	6715	1172887	31.99	11.99	20.00	Ankit Dhir	Seamless Web	Overtime meal, 1 guest
5/14/2012	6715	1172887	110.30	-	110.30	Client meeting, 6 guests (BIJ)	Seamless Web	Client Meeting (Jordan, Davey, Julian, Mostrom (A&M), Hirsch (A&M), Wisniewski (Arcapita)
5/14/2012	6715	1172887	18.76	-	18.76	Anne Davey	Seamless Web	Overtime meal, 1 guest
5/14/2012	6715	1172887	19.76	-	19.76	Ankit Dhir	Seamless Web	Overtime meal, 1 guest
5/15/2012	6715	1172887	31.77	11.77	20.00	Tom Hedus	Seamless Web	Overtime meal, 1 guest
5/16/2012	6715	1172887	41.13	21.13	20.00	Tom Hedus	Seamless Web	Overtime meal, 1 guest
5/14/2012	6715	1172887	28.93	8.93	20.00	Tom Hedus	Seamless Web	Overtime meal, 1 guest
5/3/2012	6715	1166932	28.37	8.37	20.00	Anne Davey	Seamless Web	Overtime meal, 1 guest
5/1/2012	6715	1166932	22.30	2.30	20.00	Ankit Dhir	Seamless Web	Overtime meal, 1 guest
4/30/2012	6715	1166932	35.49	15.49	20.00	Ankit Dhir	Seamless Web	Overtime meal, 1 guest
5/2/2012	6715	1166932	39.18	19.18	20.00	Ankit Dhir	Seamless Web	Overtime meal, 1 guest
5/22/2012	6715	1176930	21.05	1.05	20.00	Tom Hedus	Seamless Web	Overtime meal, 1 guest
5/23/2012	6715	1176930	34.36	14.36	20.00	Tom Hedus	Seamless Web	Overtime meal, 1 guest
5/23/2012	6715	1176930	16.80	-	16.80	Bradley J Jordan	Seamless Web	Overtime meal, 1 guest
5/21/2012	6715	1176930	19.70	-	19.70	Tom Hedus	Seamless Web	Overtime meal, 1 guest
5/24/2012	6715	1176930	41.06	21.06	20.00	Ankit Dhir	Seamless Web	Overtime meal, 1 guest
5/22/2012	6715	1176930	31.44	11.44	20.00	Anne Davey	Seamless Web	Overtime meal, 1 guest
5/22/2012	6715	1176930	34.07	14.07	20.00	Ankit Dhir	Seamless Web	Overtime meal, 1 guest
5/23/2012	6715	1176930	38.68	18.68	20.00	Ankit Dhir	Seamless Web	Overtime meal, 1 guest
5/24/2012	6715	1176930	29.52	9.52	20.00	Anne Davey	Seamless Web	Overtime meal, 1 guest
5/21/2012	6715	1176930	30.45	10.45	20.00	Ankit Dhir	Seamless Web	Overtime meal, 1 guest
4/10/2012	6715	1149417	22.57	2.57	20.00	Erez Vaida	Seamless Web	Overtime meal, 1 guest
4/11/2012	6715	1149417	30.41	10.41	20.00	Erez Vaida	Seamless Web	Overtime meal, 1 guest
4/11/2012	6715	1149417	26.65	6.65	20.00	Laura Kimmel	Seamless Web	Overtime meal, 1 guest
4/2/2012	6715	1149417	25.07	5.07	20.00	Laura Kimmel	Seamless Web	Overtime meal, 1 guest
4/3/2012	6715	1149417	24.51	4.51	20.00	Nitin Nowjee	Seamless Web	Overtime meal, 1 guest
4/3/2012	6715	1149417	31.42	11.42	20.00	Erez Vaida	Seamless Web	Overtime meal, 1 guest
4/4/2012	6715	1149417	26.28	6.28	20.00	Erez Vaida	Seamless Web	Overtime meal, 1 guest
4/4/2012	6715	1149417	26.26	6.26	20.00	Laura Kimmel	Seamless Web	Overtime meal, 1 guest
5/16/2012	6715	ER00094482	32.29	12.29	20.00	Kseniya Demchenko	The Running Footman	Overtime meal, 1 guest
5/10/2012	6715	ER00095598	10.46	-	10.46	Erez Vaida	Chipotle Mexican Grill	Overtime meal, 1 guest
5/23/2012	6715	ER00095598	12.53	-	12.53	Erez Vaida	Chipotle Mexican Grill	Overtime meal, 1 guest
5/3/2012	6715	ER00095598	10.46	-	10.46	Erez Vaida	Chipotle Mexican Grill	Overtime meal, 1 guest
5/12/2012	6715	ER00095598	25.84	5.84	20.00	Erez Vaida	Fortnum and Mason Plc	Overtime meal, 1 guest
5/25/2012	6715	ER00095231	16.15	-	16.15	Bryan Goudzwaard	Byron	Overtime meal, 1 guest
5/30/2012	6715	ER00095655	23.27	3.27	20.00	Jad Benabdelkhalek	Japan Centre	Overtime meal, 1 guest
5/23/2012	6715	ER00095649	19.11	-	19.11	Kaveh Malekanian	Chipotle Mexican Grill	Overtime meal, 1 guest
5/23/2012	6715	ER00094578	25.84	5.84	20.00	Arun Reddy	Nandos	Overtime meal, 1 guest
5/28/2012	6715	ER00094578	18.73	-	18.73	Arun Reddy	RAC	Overtime meal, 1 guest
5/1/2012	6715	1168658	23.61	3.61	20.00	Nitin Nowjee	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/9/2012	6715	1168658	23.95	3.95	20.00	Nitin Nowjee	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/11/2012	6715	1168658	31.78	11.78	20.00	Erez Vaida	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/11/2012	6715	1168658	29.92	9.92	20.00	Bryan Goudzwaard	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/11/2012	6715	1168658	25.73	5.73	20.00	Laura Kimmel	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/12/2012	6715	1168658	25.93	5.93	20.00	Bryan Goudzwaard	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/12/2012	6715	1168658	25.02	5.02	20.00	Erez Vaida	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/1/2012	6715	1168658	19.04	-	19.04	Vanessa Totah	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/1/2012	6715	1168658	31.52	11.52	20.00	Erez Vaida	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/2/2012	6715	1168658	26.62	6.62	20.00	Nitin Nowjee	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/2/2012	6715	1168658	27.19	7.19	20.00	Laura Kimmel	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/2/2012	6715	1168658	25.14	5.14	20.00	Erez Vaida	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/4/2012	6715	1168658	31.75	11.75	20.00	Kseniya Demchenko	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/4/2012	6715	1168658	31.75	11.75	20.00	Erez Vaida	SeamlessWeb UK Llimited	Overtime meal, 1 guest

Transaction Date	GL Account Code	Invoice Number	Original Amount (USD)	Reduction (USD)	Net Amount (USD)	Employee/Vendor Name	Merchant	Explanation -Remark-
5/5/2012	6715	1168658	25.55	5.55	20.00	Erez Vaida	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/5/2012	6715	1168658	24.88	4.88	20.00	Laura Kimmel	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/5/2012	6715	1168658	26.21	6.21	20.00	Erez Vaida	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/7/2012	6715	1168658	25.87	5.87	20.00	Laura Kimmel	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/8/2012	6715	1168658	26.26	6.26	20.00	Erez Vaida	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/8/2012	6715	1168658	31.45	11.45	20.00	Kseniya Demchenko	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/8/2012	6715	1168658	17.38	-	17.38	Vanessa Totah	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/8/2012	6715	1168658	25.93	5.93	20.00	Laura Kimmel	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/8/2012	6715	1168658	26.45	6.45	20.00	Nitin Nowjee	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/9/2012	6715	1168658	18.00	-	18.00	Laura Kimmel	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/9/2012	6715	1168658	30.57	10.57	20.00	Laura Kimmel	SeamlessWeb UK Llimited	Overtime meal, 1 guest
5/14/2012	6715	ER00096308	27.59	7.59	20.00	Laura Kimmel	Wagamama	Overtime meal, 1 guest
5/23/2012	6715	ER00096308	20.93	0.93	20.00	Laura Kimmel	Chipotle	Overtime meal, 1 guest
5/25/2012	6715	ER00096308	19.64	-	19.64	Laura Kimmel	Byron	Overtime meal, 1 guest
Overtime Meals Total			\$2,150.41	\$539.76	\$1,610.65			
5/12/2012	6725	ER00094452	62.84	-	62.84	David R Hilty	The Peninsula	Meeting with Ken Liang (Oaktree)
Other Meals and Expenses Total			\$62.84	-	\$62.84			
5/16/2012	6820	ER00094157	13.50	-	13.50	Anne Davey	NYC ~ Taxi	Overtime taxi from office to home, after 9pm
5/21/2012	6820	ER00094157	9.90	-	9.90	Anne Davey	NYC~Taxi	Overtime taxi from office to home, after 9pm
5/22/2012	6820	ER00095366	165.00	-	165.00	Tom Hedus	silver star	Overtime car service from office to home, after 9pm
5/2/2012	6820	ER00096104	7.00	-	7.00	Ankit Dhir	NYC ~ Taxi	Overtime taxi from office to home, after 9pm
5/4/2012	6820	ER00096104	8.50	-	8.50	Ankit Dhir	NYC ~ Taxi	Overtime taxi from office to home, after 9pm
5/5/2012	6820	ER00096104	7.70	-	7.70	Ankit Dhir	NYC ~ Taxi	Overtime taxi from office to home, after 9pm
5/8/2012	6820	ER00096104	6.00	-	6.00	Ankit Dhir	NYC ~ Taxi	Overtime taxi from office to home, after 9pm
5/10/2012	6820	ER00096104	7.00	-	7.00	Ankit Dhir	NYC ~ Taxi	Overtime taxi from office to home, after 9pm
5/14/2012	6820	ER00096104	6.50	-	6.50	Ankit Dhir	NYC ~ Taxi	Overtime taxi from office to home, after 9pm
5/17/2012	6820	ER00096104	8.50	-	8.50	Ankit Dhir	NYC ~ Taxi	Overtime taxi from office to home, after 9pm
5/19/2012	6820	ER00096104	8.50	-	8.50	Ankit Dhir	NYC ~ Taxi	Overtime taxi from office to home, after 9pm
5/21/2012	6820	ER00096104	8.00	-	8.00	Ankit Dhir	NYC ~ Taxi	Overtime taxi from office to home, after 9pm
5/23/2012	6820	ER00096104	7.00	-	7.00	Ankit Dhir	NYC ~ Taxi	Overtime taxi from office to home, after 9pm
5/24/2012	6820	ER00096104	6.00	-	6.00	Ankit Dhir	NYC ~ Taxi	Overtime taxi from office to home, after 9pm
5/30/2012	6820	ER00096104	7.50	-	7.50	Ankit Dhir	NYC ~ Taxi	Overtime taxi from office to home, after 9pm
5/29/2012	6820	ER00096104	15.00	-	15.00	Ankit Dhir	NYC ~ Taxi	Overtime taxi from office to home, after 9pm
5/7/2012	6820	ER00096104	7.50	-	7.50	Ankit Dhir	NYC ~ Taxi	Overtime taxi from office to home, after 9pm
5/12/2012	6820	ER00095598	12.40	-	12.40	Erez Vaida	Taxi	Overtime taxi from office to home, after 9pm
5/8/2012	6820	ER00094578	33.33	-	33.33	Arun Reddy	London Taxi	Overtime taxi from office to home, after 9pm
5/23/2012	6820	ER00094578	26.35	-	26.35	Arun Reddy	London Taxi	Overtime taxi from office to home, after 9pm
5/30/2012	6820	ER00094578	13.95	-	13.95	Arun Reddy	London Taxi	Overtime taxi from office to home, after 9pm
5/1/2012	6826	ER00093705	23.25	-	23.25	Kseniya Demchenko	Licensed Taxi	Overtime taxi from office to home, after 9pm
5/17/2012	6826	ER00094482	26.35	-	26.35	Kseniya Demchenko	Licensed Taxi	Overtime taxi from office to home, after 9pm
5/18/2012	6826	ER00094482	35.65	-	35.65	Kseniya Demchenko	Licensed Taxi	Overtime taxi from office to home, after 9pm
5/21/2012	6826	ER00094482	31.00	-	31.00	Kseniya Demchenko	Licensed Taxi	Overtime taxi from office to home, after 9pm
5/24/2012	6826	ER00094705	32.55	-	32.55	Kseniya Demchenko	Licensed Taxi	Overtime taxi from office to home, after 9pm
5/1/2012	6826	ER00094187	38.75	-	38.75	Nitin Nowjee	London taxi	Overtime taxi from office to home, after 9pm
5/2/2012	6826	ER00094187	34.10	-	34.10	Nitin Nowjee	London taxi	Overtime taxi from office to home, after 9pm
5/1/2012	6826	ER00094692	16.43	-	16.43	Vanessa Totah	London Taxi	Overtime taxi from office to home, after 9pm
5/3/2012	6826	ER00094692	16.43	-	16.43	Vanessa Totah	London Taxi	Overtime taxi from office to home, after 9pm
5/8/2012	6826	ER00094692	15.50	-	15.50	Vanessa Totah	London Taxi	Overtime taxi from office to home, after 9pm
5/9/2012	6826	ER00094692	16.12	-	16.12	Vanessa Totah	London Taxi	Overtime taxi from office to home, after 9pm
5/9/2012	6826	ER00095598	31.31	-	31.31	Erez Vaida	London Taxi	Overtime taxi from office to home, after 9pm
5/1/2012	6826	ER00095598	39.62	-	39.62	Erez Vaida	Xeta	Overtime taxi from office to home, after 9pm
5/2/2012	6826	ER00095598	47.89	-	47.89	Erez Vaida	Xeta	Overtime taxi from office to home, after 9pm
5/2/2012	6826	ER00095598	32.12	-	32.12	Erez Vaida	Xeta	Overtime taxi from office to home, after 9pm
5/4/2012	6826	ER00095598	47.89	-	47.89	Erez Vaida	Xeta	Overtime taxi from office to home, after 9pm
5/4/2012	6826	ER00095598	47.89	-	47.89	Erez Vaida	Xeta	Overtime taxi from office to home, after 9pm
5/8/2012	6826	ER00095598	56.13	-	56.13	Erez Vaida	Xeta	Overtime taxi from office to home, after 9pm
5/11/2012	6826	ER00095598	69.63	-	69.63	Erez Vaida	Xeta	Overtime taxi from office to home, after 9pm
5/12/2012	6826	ER00095598	42.46	-	42.46	Erez Vaida	Xeta	Overtime taxi from office to home, after 9pm
5/12/2012	6826	ER00095598	47.89	-	47.89	Erez Vaida	Xeta	Overtime taxi from office to home, after 9pm
5/14/2012	6826	ER00095598	47.89	-	47.89	Erez Vaida	Xeta	Overtime taxi from office to home, after 9pm
5/15/2012	6826	ER00095598	71.51	-	71.51	Erez Vaida	Xeta	Overtime taxi from office to home, after 9pm
5/16/2012	6826	ER00095598	64.77	-	64.77	Erez Vaida	Xeta	Overtime taxi from office to home, after 9pm
5/17/2012	6826	ER00095598	69.63	-	69.63	Erez Vaida	Xeta	Overtime taxi from office to home, after 9pm
5/18/2012	6826	ER00095598	47.89	-	47.89	Erez Vaida	Xeta	Overtime taxi from office to home, after 9pm
5/20/2012	6826	ER00095598	48.26	-	48.26	Erez Vaida	Xeta	Overtime taxi from office to home, after 9pm
5/22/2012	6826	ER00095598	49.39	-	49.39	Erez Vaida	Xeta	Overtime taxi from office to home, after 9pm

Transaction Date	GL Account Code	Invoice Number	Original Amount (USD)	Reduction (USD)	Net Amount (USD)	Employee/Vendor Name	Merchant	Explanation -Remark-
5/22/2012	6826	ER00095598	48.26	-	48.26	Erez Vaida	Xeta	Overtime taxi from office to home, after 9pm
5/24/2012	6826	ER00095598	48.26	-	48.26	Erez Vaida	Xeta	Overtime taxi from office to home, after 9pm
5/24/2012	6826	ER00095598	53.88	-	53.88	Erez Vaida	Xeta	Overtime taxi from office to home, after 9pm
5/25/2012	6826	ER00095598	46.38	-	46.38	Erez Vaida	Xeta	Overtime taxi from office to home, after 9pm
5/28/2012	6826	ER00095598	42.26	-	42.26	Erez Vaida	Xeta	Overtime taxi from office to home, after 9pm
5/29/2012	6826	ER00095598	64.39	-	64.39	Erez Vaida	Xeta	Overtime taxi from office to home, after 9pm
5/30/2012	6826	ER00095598	47.13	-	47.13	Erez Vaida	Xeta	Overtime taxi from office to home, after 9pm
5/31/2012	6826	ER00095598	55.76	-	55.76	Erez Vaida	Xeta	Overtime taxi from office to home, after 9pm
5/12/2012	6826	ER00095231	27.25	-	27.25	Bryan Goudzwaard	Xeta	Overtime taxi from office to home, after 9pm
5/15/2012	6826	ER00095231	28.00	-	28.00	Bryan Goudzwaard	Xeta	Overtime taxi from office to home, after 9pm
5/29/2012	6826	ER00095655	26.66	-	26.66	Jad Benabdelkhalek	London Taxi	Overtime taxi from office to home, after 9pm
5/30/2012	6826	ER00095655	62.01	-	62.01	Jad Benabdelkhalek	London Taxi	Overtime taxi from office to home, after 9pm
5/3/2012	6826	ER00094578	27.90	-	27.90	Arun Reddy	London Taxi	Overtime taxi from office to home, after 9pm
5/8/2012	6826	ER00094578	19.38	-	19.38	Arun Reddy	London Taxi	Overtime taxi from office to home, after 9pm
5/9/2012	6826	ER00094578	24.80	-	24.80	Arun Reddy	London Taxi	Overtime taxi from office to home, after 9pm
5/10/2012	6826	ER00094578	24.80	-	24.80	Arun Reddy	London Taxi	Overtime taxi from office to home, after 9pm
5/11/2012	6826	ER00094578	26.66	-	26.66	Arun Reddy	London Taxi	Overtime taxi from office to home, after 9pm
5/14/2012	6826	ER00094578	18.60	-	18.60	Arun Reddy	London Taxi	Overtime taxi from office to home, after 9pm
5/16/2012	6826	ER00094578	26.35	-	26.35	Arun Reddy	London Taxi	Overtime taxi from office to home, after 9pm
5/17/2012	6826	ER00094578	21.70	-	21.70	Arun Reddy	London Taxi	Overtime taxi from office to home, after 9pm
5/18/2012	6826	ER00094578	20.77	-	20.77	Arun Reddy	London Taxi	Overtime taxi from office to home, after 9pm
5/21/2012	6826	ER00094578	34.10	-	34.10	Arun Reddy	London Taxi	Overtime taxi from office to home, after 9pm
5/22/2012	6826	ER00094578	23.25	-	23.25	Arun Reddy	London Taxi	Overtime taxi from office to home, after 9pm
5/23/2012	6826	ER00094578	21.70	-	21.70	Arun Reddy	London Taxi	Overtime taxi from office to home, after 9pm
5/28/2012	6826	ER00094578	23.25	-	23.25	Arun Reddy	London Taxi	Overtime taxi from office to home, after 9pm
5/29/2012	6826	ER00094578	24.80	-	24.80	Arun Reddy	London Taxi	Overtime taxi from office to home, after 9pm
5/30/2012	6826	ER00094578	24.80	-	24.80	Arun Reddy	London Taxi	Overtime taxi from office to home, after 9pm
5/31/2012	6826	ER00094578	29.45	-	29.45	Arun Reddy	London Taxi	Overtime taxi from office to home, after 9pm
4/28/2012	6826	161372	117.01	-	117.01	Charmaine Espot	Radio Taxis Group Limited	Overtime car service from office to home, after 9pm
5/18/2012	6826	161372	116.64	-	116.64	Charmaine Espot	Radio Taxis Group Limited	Overtime car service from office to home, after 9pm
5/21/2012	6826	161372	127.38	-	127.38	Charmaine Espot	Radio Taxis Group Limited	Overtime car service from office to home, after 9pm
5/29/2012	6826	161372	137.36	-	137.36	Charmaine Espot	Radio Taxis Group Limited	Overtime car service from office to home, after 9pm
5/29/2012	6826	161372	90.92	-	90.92	Heather Hayes	Radio Taxis Group Limited	Overtime car service from office to home, after 9pm
4/23/2012	6826	158549	128.53	-	128.53	Charmaine Espot	Radio Taxis Group Limited	Overtime car service from office to home, after 9pm
5/4/2012	6826	ER00095536	46.38	-	46.38	Uche Dimiri	Addison Lee	Overtime taxi from office to home, after 9pm
5/2/2012	6826	ER00096308	45.73	-	45.73	Laura Kimmel	Addison Lee	Overtime taxi from office to home, after 9pm
5/2/2012	6826	ER00096308	45.73	-	45.73	Laura Kimmel	Addison Lee	Overtime taxi from office to home, after 9pm
5/4/2012	6826	ER00096308	45.73	-	45.73	Laura Kimmel	Addison Lee	Overtime taxi from office to home, after 9pm
5/4/2012	6826	ER00096308	45.73	-	45.73	Laura Kimmel	Addison Lee	Overtime taxi from office to home, after 9pm
5/6/2012	6826	ER00096308	45.73	-	45.73	Laura Kimmel	Addison Lee	Overtime taxi from office to home, after 9pm
5/7/2012	6826	ER00096308	45.73	-	45.73	Laura Kimmel	Addison Lee	Overtime taxi from office to home, after 9pm
5/8/2012	6826	ER00096308	45.73	-	45.73	Laura Kimmel	Addison Lee	Overtime taxi from office to home, after 9pm
5/9/2012	6826	ER00096308	52.44	-	52.44	Laura Kimmel	Addison Lee	Overtime taxi from office to home, after 9pm
5/10/2012	6826	ER00096308	45.73	-	45.73	Laura Kimmel	Addison Lee	Overtime taxi from office to home, after 9pm
5/11/2012	6826	ER00096308	45.73	-	45.73	Laura Kimmel	Addison Lee	Overtime taxi from office to home, after 9pm
5/14/2012	6826	ER00096308	45.73	-	45.73	Laura Kimmel	Addison Lee	Overtime taxi from office to home, after 9pm
5/16/2012	6826	ER00096308	45.73	-	45.73	Laura Kimmel	Addison Lee	Overtime taxi from office to home, after 9pm
5/18/2012	6826	ER00096308	55.81	-	55.81	Laura Kimmel	Addison Lee	Overtime taxi from office to home, after 9pm
5/19/2012	6826	ER00096308	45.73	-	45.73	Laura Kimmel	Addison Lee	Overtime taxi from office to home, after 9pm
5/21/2012	6826	ER00096308	45.73	-	45.73	Laura Kimmel	Addison Lee	Overtime taxi from office to home, after 9pm
5/22/2012	6826	ER00096308	52.44	-	52.44	Laura Kimmel	Addison Lee	Overtime taxi from office to home, after 9pm
5/23/2012	6826	ER00096308	45.73	-	45.73	Laura Kimmel	Addison Lee	Overtime taxi from office to home, after 9pm
5/25/2012	6826	ER00096308	45.73	-	45.73	Laura Kimmel	Addison Lee	Overtime taxi from office to home, after 9pm
5/25/2012	6826	ER00096308	45.73	-	45.73	Laura Kimmel	Addison Lee	Overtime taxi from office to home, after 9pm
5/28/2012	6826	ER00096308	45.73	-	45.73	Laura Kimmel	Addison Lee	Overtime taxi from office to home, after 9pm
5/29/2012	6826	ER00096308	45.73	-	45.73	Laura Kimmel	Addison Lee	Overtime taxi from office to home, after 9pm
5/30/2012	6826	ER00096308	45.73	-	45.73	Laura Kimmel	Addison Lee	Overtime taxi from office to home, after 9pm
5/28/2012	6826	ER00096308	45.73	-	45.73	Laura Kimmel	Addison Lee	Overtime taxi from office to home, after 9pm
Ground Transportation Total			\$4,315.54	-	\$4,315.54			
5/31/2012	7965	0	49.04	-	49.04	Factiva - NY 0512		Research
5/21/2012	8115	11066889	9.15	-	9.15	Genesys Conferencing (Vialog)		Conference calls
5/2/2012	8125	586766	914.85	-	914.85	MeetingZone Ltd		Conference calls
Telecom Expenses Total			\$973.04	-	\$973.04			
Total Out of Pocket Expenses			\$7,501.83	\$539.76	\$6,962.07			