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*Counsel for Official Committee of Unsecured
Creditors of Arcapita Bank B.S.C.(c), et al.*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

| | | |
|---|---|--------------------------------|
| ----- | | X |
| In re: | : | Chapter 11 |
| | : | |
| ARCAPITA BANK B.S.C.(c), et al., | : | Case No. 12-11076 (SHL) |
| | : | |
| Debtors. | : | (Jointly Administered) |
| | : | |
| ----- | | X |

**THIRD FEE STATEMENT OF MILBANK, TWEED, HADLEY & M^cCLOY LLP
FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT
OF EXPENSES INCURRED AS COUNSEL TO OFFICIAL COMMITTEE OF
UNSECURED CREDITORS DURING PERIOD FROM
JUNE 1, 2012 THROUGH AND INCLUDING JUNE 30, 2012**

| | |
|---|--|
| Name of applicant: | <u>Milbank, Tweed, Hadley & M^cCloy LLP</u> |
| Authorized to provide professional services to: | <u>Official Committee of Unsecured Creditors</u> |
| Date of retention: | <u>Order entered on June 29, 2012, retaining Milbank nunc pro tunc to April 10, 2012</u> |
| Period for which compensation and reimbursement is sought: | <u>June 1, 2012 – June 30, 2012</u> |
| Amount of compensation requested: | <u>\$1,002,303.00</u> |
| Amount of expense reimbursement requested: | <u>\$19,013.88</u> |

Milbank, Tweed, Hadley & McCloy LLP (“Milbank”), counsel to the Official Committee of Unsecured Creditors (the “Committee”) of Arcapita Bank B.S.C.(c) and its affiliated debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “Debtors”)¹, hereby submits this monthly fee statement (the “Fee Statement”), pursuant to this Court’s Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals, dated May 18, 2012 (the “Interim Compensation Order”), seeking compensation and reimbursement of expenses for the period of June 1, 2012 through and including June 30, 2012 (the “Third Monthly Period”). By this Fee Statement, Milbank seeks (i) payment of \$801,842.40, which is equal to eighty percent (80%) of the total amount of compensation sought for actual and necessary professional services rendered during the Third Monthly Period (i.e., \$1,002,303.00), and (ii) reimbursement of \$19,013.88, which is equal to one hundred percent (100%) of its actual and necessary expenses incurred in connection with such services.²

Attached hereto as Exhibit A are time entry records for the Third Monthly Period that were recorded in tenths of an hour by project category, maintained in the ordinary course of Milbank’s practice, and that set forth a detailed description of services performed by each attorney and paraprofessional on behalf of the Committee. A summary of compensation sought by project category is provided below.

¹ The Debtors in these chapter 11 cases are Arcapita Bank B.S.C.(c), Arcapita Investment Holdings Limited, Arcapita LT Holdings Limited, WindTurbine Holdings Limited, AEID II Holdings Limited, RailInvest Holdings Limited, and Falcon Gas Storage Company, Inc. The location of the Debtors’ corporate headquarters is Arcapita Building, Bahrain Bay, P.O. Box 1406, Manama, Kingdom of Bahrain.

² The foregoing amounts reflect a voluntary reduction of certain amounts in fees. However, Milbank reserves the right to seek the allowance of all or a portion of such amounts at a later date.

Attached hereto as Exhibit B are itemized records of all expenses for the Third Monthly Period incurred in connection with the performance of professional services. A summary of reimbursement sought by expense type is provided below.

This Fee Statement also includes a billing summary by individual, setting forth the (i) name and title of each individual for whose work on these cases compensation is sought, (ii) aggregate time expended by each such individual, (iii) hourly billing rate for each such individual at Milbank's current billing rates, (iv) year of bar admission for each attorney, (v) number of years each attorney has held his or her position at Milbank, and (vi) area of concentration for each attorney.

**THIRD FEE STATEMENT OF MILBANK, TWEED, HADLEY & M^CCLOY LLP
AS COUNSEL TO OFFICIAL COMMITTEE OF UNSECURED CREDITORS
OF ARCAPITA BANK B.S.C.(C), ET AL.
(JUNE 1, 2012 – JUNE 30, 2012)**

| Name | Position; Experience | Hourly Rate | Total Hours | Total Compensation |
|----------------------|--|--------------------|--------------------|---------------------------|
| Dennis Dunne | Financial Restructuring Partner at Milbank for 14 years; admitted in 1991. | \$1,140 | 50.70 | \$57,798.00 |
| Robert Jay Moore | Financial Restructuring Partner at Milbank for 15 years; admitted in 1977. | \$1,125 | 3.50 | \$3,937.50 |
| Jane Morgan | Global corporate Partner at Milbank for 1 year; admitted in 1997. | \$1,125 | 13.70 | \$15,412.50 |
| Stacey Rappaport | Litigation Partner at Milbank for 8 years; admitted in 1997. | \$975 | 64.80 | \$63,180.00 |
| Abhilash Raval | Financial Restructuring Partner at Milbank for 5 years; admitted in 1997. | \$1,030 | 19.30 | \$18,817.50 |
| Evan Fleck | Financial Restructuring Partner at Milbank for 2 years; admitted in 2002. | \$900 | 102.00 | \$91,800.00 |
| Patrick Holmes | Global Leveraged Finance Of Counsel at Milbank for 11 years; admitted in 1977. | \$995 | 10.40 | \$10,348.00 |
| Dennis O'Donnell | Financial Restructuring Of Counsel at Milbank for 5 years; admitted in 1992. | \$910 | 79.60 | \$72,436.00 |
| Lena Mandel | Senior Attorney at Milbank for 10 years; admitted in 1990. | \$795 | 5.50 | \$4,372.50 |
| Mia Korot | Litigation Associate at Milbank for 8 years; admitted in 2004. | \$750 | 31.90 | \$23,925.00 |
| Erika Kuver-Del Duca | Real Estate Associate at Milbank for 9 years; admitted in 2004. | \$750 | 3.30 | \$2,475.00 |
| Cindy Chen Delano | Financial Restructuring Associate at Milbank for 1 year; admitted in 2005. | \$735 | 5.10 | \$3,748.50 |
| Peter Newman | Financial Restructuring Associate at Milbank for 8 years; admitted in 2005. | \$735 | 103.20 | \$75,852.00 |
| Daniel Wayte | Global Corporate Associate at Milbank; admitted in 2005. | \$720 | 29.00 | \$20,880.00 |

| Name | Position; Experience | Hourly Rate | Total Hours | Total Compensation |
|------------------------|---|--------------------|--------------------|---------------------------|
| Arif Mawany | Global Corporate Associate at Milbank; admitted in 2006. | \$695 | 37.10 | \$25,784.50 |
| Morenike Johnson | Global Project Finance Associate at Milbank for 2 years; admitted in 2007. | \$675 | 6.10 | \$4,117.50 |
| Melanie Ann McLaughlin | Financial Restructuring Associate at Milbank for 2 years; admitted in 2008. | \$675 | 77.70 | \$52,447.50 |
| Andrew H. Everett II | Global Corporate Associate at Milbank for 4 years; admitted in 2009. | \$650 | 6.60 | \$4,290.00 |
| Nicholas Kamphaus | Financial Restructuring Associate at Milbank for 1 year; admitted in 2009. | \$650 | 184.80 | \$120,120.00 |
| Roger Lee | Financial Restructuring Associate at Milbank for 4 years; admitted in 2009. | \$650 | 71.40 | \$46,410.00 |
| Anna Thomander | Financial Restructuring Associate at Milbank for 4 years; admitted in 2009. | \$650 | 23.90 | \$15,535.00 |
| John Calabrese | Litigation Associate at Milbank for 2 years; admitted in 2010. | \$625 | 13.10 | \$8,187.50 |
| Bradley Friedman | Financial Restructuring Associate at Milbank for 3 years; admitted in 2010. | \$625 | 27.50 | \$17,187.50 |
| Eluard Alegre | Financial Restructuring Associate at Milbank for 2 years; admitted in 2011. | \$570 | 106.20 | \$60,534.00 |
| Tiffani Simmons | Real Estate Associate at Milbank for 1 year; admitted in 2011. | \$570 | 3.70 | \$2,109.00 |
| Greta Ulvad | Financial Restructuring Associate at Milbank for 1 years; admitted in 2011. | \$570 | 166.90 | \$95,133.00 |
| Jonathan Keen | Financial Restructuring Associate at Milbank for 1 years; admitted in 2011. | \$470 | 8.70 | \$4,089.00 |
| Jordan Lacy | Global Corporate Associate at Milbank for 1 year; admitted in 2012. | \$470 | 16.50 | \$7,755.00 |
| Andrew Tsang | Financial Restructuring Associate at Milbank for 1 year; admitted in 2012. | \$470 | 125.40 | \$58,938.00 |

| Name | Position; Experience | Hourly Rate | Total Hours | Total Compensation |
|---------------------|-------------------------------------|---|-------------------|--------------------|
| Monica Alston | Case Manager | \$260 | 11.60 | \$3,016.00 |
| Charmaine Thomas | Legal Assistant | \$210 | 26.20 | \$5,502.00 |
| Jacqueline Brewster | Legal Assistant | \$195 | 13.00 | \$2,535.00 |
| Edward Milner | Litigation Technology Specialist | \$275 | 13.20 | \$3,630.00 |
| | | | | |
| Total | | \$685.76 (blended rate) ³ | 1,461.60 hours | \$1,002,303.00 |

³ The blended rate excluding paraprofessionals is \$706.65 per hour.

**THIRD FEE STATEMENT OF MILBANK, TWEED, HADLEY & M^CCLOY LLP
AS COUNSEL TO OFFICIAL COMMITTEE OF UNSECURED CREDITORS
OF ARCAPITA BANK B.S.C.(C), ET AL.
(JUNE 1, 2012 – JUNE 30, 2012)**

| ACTIVITY | HOURS | FEES |
|--|--------------|--------------|
| Adequate Protection Issues | 88.90 | \$59,797.00 |
| Asset Sales | 21.70 | \$15,133.50 |
| Automatic Stay Enforcement & Litigation | 19.70 | \$12,997.50 |
| Bahrain Issues | 6.00 | \$4,830.00 |
| Cash Management | 84.70 | \$56,299.50 |
| Cayman Proceedings | 30.30 | \$23,577.00 |
| Claims Analysis and Estimation | 16.20 | \$9,343.50 |
| Committee Administration | 62.10 | \$40,481.50 |
| Committee Meetings | 87.40 | \$63,980.50 |
| Committee Retention Applications | 110.50 | \$78,390.50 |
| Communication with Creditors & Website | 13.40 | \$10,007.50 |
| Court Hearings | 77.60 | \$56,933.50 |
| Debtor-in-Possession Meetings and Communications | 35.40 | \$26,813.50 |
| Project Finance & Infrastructure | 35.10 | \$25,749.00 |
| DIP Financing | 23.30 | \$20,955.50 |
| Employee Issues | 69.20 | \$47,972.00 |
| Exclusivity Issues | 69.10 | \$52,383.00 |
| File, Docket and Calendar Maintenance | 54.70 | \$19,845.50 |
| Investments and Portfolio Companies | 64.80 | \$45,551.00 |
| Islamic Finance Issues | 50.30 | \$33,702.00 |
| Litigation | 1.40 | \$798.00 |
| Milbank Fee Statements and Applications | 89.20 | \$49,900.00 |
| Private Equity Issues | 24.50 | \$14,426.50 |
| Real Estate Matters | 46.90 | \$32,123.50 |
| Reporting Requirements | 2.90 | \$1,724.50 |
| Retention of Professionals | 269.90 | \$194,219.50 |

| ACTIVITY | HOURS | FEES |
|--------------------|-----------------|-----------------------|
| Voidable Transfers | 6.40 | \$4,368.00 |
| | | |
| Total | 1,461.60 | \$1,002,303.00 |

**THIRD FEE STATEMENT OF MILBANK, TWEED, HADLEY & M^CCLOY LLP
AS COUNSEL TO OFFICIAL COMMITTEE OF UNSECURED CREDITORS
OF ARCAPITA BANK B.S.C.(C), ET AL.
(JUNE 1, 2012 – JUNE 30, 2012)**

| DISBURSEMENTS | AMOUNT |
|----------------------------|---------------------------|
| Airfreight | \$44.91 |
| Cab Fares | \$2,446.70 |
| Computer Database Research | \$11,215.91 |
| Messenger | \$48.00 |
| Meals | \$736.11 |
| Photocopies/Printing | \$2,314.70 |
| Telephone | \$2,207.55 |
| TOTAL DISBURSEMENTS | <u>\$19,013.88</u> |

Notice

No trustee or examiner has been appointed in these chapter 11 cases. Pursuant to the Interim Compensation Order, notice of this Fee Statement has been served upon (i) Arcapita Bank B.S.C.(c), Arcapita Building, Bahrain Bay, P.O. Box 1406, Manama, Kingdom of Bahrain (Attn: Henry Thompson); (ii) Gibson, Dunn & Crutcher LLP, 200 Park Avenue, New York, NY 10166 (Attn: Michael A. Rosenthal, Esq., Janet M. Weiss, Esq., and Matthew K. Kelsey, Esq.); and (iii) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21st Floor, New York, New York 10004 (Attn: Richard Morrissey, Esq.). Milbank submits that, in light of the relief requested, no other or further notice need be provided.

WHEREFORE, Milbank respectfully requests (i) interim allowance of compensation for professional services rendered during the Third Monthly Period, in the amount of \$1,002,303.00, and reimbursement for expenses incurred in connection with such services, in the amount of \$19,013.88, and (ii) payment and reimbursement in accordance with the procedures set forth in the Interim Compensation Order (i.e., payment of eighty percent (80%) of the compensation sought, in the amount of \$801,842.40, and reimbursement of one hundred percent (100%) of expenses incurred), in the total amount of \$820,856.28.

July 31, 2012

MILBANK, TWEED, HADLEY & M^cCLOY LLP

/s/ Dennis F. Dunne

Dennis F. Dunne
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Evan R. Fleck
One Chase Manhattan Plaza
New York, NY 10005-1413
Telephone: (212) 530-5000

Counsel for Official Committee of Unsecured
Creditors of Arcapita Bank B.S.C.(c), et al.

Exhibit A

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending June 30, 2012

41276.00100 ARCAPITA CREDITORS' COMMITTEE/ADEQUATE PROTECTION ISSUES

| Date | Description | Hours | Name |
|--------------------|--|--------------|-----------------|
| 15508901 6/19/2012 | Review █████ negotiations regarding adequate protection. | 0.40 | Fleck, Evan R. |
| 15548834 6/21/2012 | Review █████ and related documents. | 2.00 | Lee, Roger |
| 15563837 6/21/2012 | Continue review of proposed █████ (1.5); correspond w/ R. Lee re memo re same (1.0); research re same (1.0); review same (1.5). | 5.00 | Newman, Peter |
| 15513632 6/22/2012 | Corresp with P. Newman re: adequate protection request. | 0.20 | Fleck, Evan R. |
| 15548846 6/22/2012 | Research adequate protection issues (1.7); review █████ filings (.6); further review of █████ term sheet (1.3); call w/ C. Millet (Gibson) and P. Newman re same (.4). | 4.00 | Lee, Roger |
| 15510957 6/22/2012 | Call w C. Millet (GDC) and R. Lee re █████ (█████) (.4), prepare for same (1); discuss w R. Lee re same (.4). | 1.80 | Newman, Peter |
| 15523220 6/25/2012 | Discussion with P. Newman in relation to █████ murabaha transaction and proposals for adequate protection. | 0.70 | Holmes, Patrick |
| 15548835 6/25/2012 | Outline memo re █████ (.7); begin drafting same (5.4); research issues re same (3.4). | 9.50 | Lee, Roger |
| 15523207 6/25/2012 | Meet w P. Holmes re █████ analysis (.4); consider issues re same (.5). | 0.90 | Newman, Peter |
| 15548836 6/26/2012 | Continue drafting memo re █████ (6.1); revisions to same (2.3); corresp. w/ P. Newman re same (.3). | 8.70 | Lee, Roger |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending June 30, 2012

41276.00100 ARCAPITA CREDITORS' COMMITTEE/ADEQUATE PROTECTION ISSUES

| Date | Description | Hours | Name |
|--------------------|---|--------------|----------------------|
| 15523208 6/26/2012 | Corrs. re status of [REDACTED] analysis w R. Lee (.2); correspond w E. Fleck re same (.3); review (1.2) and comment on (1.8) memo to Committee re [REDACTED]. | 3.50 | Newman, Peter |
| 15548837 6/27/2012 | Corresp. w/ N. Johnson re [REDACTED] murabahas (.4); corresp. w/ P. Newman re [REDACTED] memo (.6); revise same (4.2); research additional related issues (2.2); further revise memo re same (5.3). | 12.70 | Lee, Roger |
| 15548093 6/27/2012 | Corr w/ R. Lee re [REDACTED] research (.1); research [REDACTED] cases (1); corr w/ R. Lee re research results (.1) | 1.20 | Alegre, Eluard |
| 15526581 6/27/2012 | Correspond w R. Lee re adequate protection research. | 1.50 | Newman, Peter |
| 15526274 6/28/2012 | Review adequate protection issues [REDACTED] (.8); communicate with P. Newman re same (.2). | 1.00 | Dunne, Dennis F. |
| 15548838 6/28/2012 | Additional revisions to [REDACTED] memo (1.9); comms. w/ B. Gowrie (Walkers) re same (.2); call w/ B. Greer (Dechert) and P. Newman re [REDACTED] term sheet (1.0); draft summary of same (.6). | 3.70 | Lee, Roger |
| 15548094 6/28/2012 | Corr w/ R. Lee re [REDACTED] research (.3); conf w/ B. Friedman re same (.1); communicate w/ N. Lee re same (.1); research same (2.2). | 2.70 | Alegre, Eluard |
| 15534391 6/28/2012 | Communicate with E. Alegre re [REDACTED] issue (.2); review email from R Lee re same (.1). | 0.30 | Friedman, Bradley S. |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending June 30, 2012

41276.00100 ARCAPITA CREDITORS' COMMITTEE/ADEQUATE PROTECTION ISSUES

| Date | Description | Hours | Name |
|--------------------|---|--------------|----------------|
| 15526582 6/28/2012 | Review [REDACTED] materials (1); call w B Greer (Dechert) and R Lee re [REDACTED] (1.1); draft email to Houlihan and Milbank teams re same (1); review adequate protection memo (2); communicate w/ R. Lee re memo (.7); consider adequate protection analysis (1.5). | 7.20 | Newman, Peter |
| 15577305 6/29/2012 | Further research re adequate protection entitlements and [REDACTED] (4.2); incorporation of same into memo (3.0). | 7.20 | Lee, Roger |
| 15548095 6/29/2012 | Continue research re postpetition defaults (4.7). | 4.70 | Alegre, Eluard |
| 15526583 6/29/2012 | Read cases re adequate protection analysis (2); correspond re [REDACTED] next steps (1). | 3.00 | Newman, Peter |
| 15577306 6/30/2012 | Revise [REDACTED] adequate protection memo (2.3); corresp. w/ P. Newman re same (.1). | 2.40 | Lee, Roger |
| 15548096 6/30/2012 | Continue research re [REDACTED] (.5); summarize same (2.5); corr w/ R. Lee re same (.1). | 3.10 | Alegre, Eluard |
| 15562689 6/30/2012 | Begin review of [REDACTED] adequate protection memo | 1.50 | Newman, Peter |

MILBANK, TWEED, HADLEY & McCLOY LLP
Description of Legal Services
Ending June 30, 2012
41276.00200 ARCAPITA CREDITORS' COMMITTEE/ASSET SALES

| Date | Description | Hours | Name |
|--------------------|---|-------|-----------------|
| 15505227 6/13/2012 | Research re [REDACTED] (3.5); draft note re same (.7). | 4.20 | Lee, Roger |
| 15510964 6/21/2012 | Call w/ A. Bannister (GDC) re [REDACTED] (.3); review diligence request issues (.7); correspond w/ A. Bannister (GDC) re same (.3); call Houlihan re same (.7). | 2.00 | Newman, Peter |
| 15510966 6/21/2012 | Correspond with P. Newman re [REDACTED] (.4); review e-mails re same (.3); re-circulate latest list of due diligence requests re same to Gibson Dunn (.1). | 0.80 | Thomander, Anna |
| 15563746 6/22/2012 | Meeting w S. Harray and M. Withey re [REDACTED] (.7); prepare for same (.5). | 1.20 | Newman, Peter |
| 15510967 6/23/2012 | Review various e-mails from P. Newman re [REDACTED] (.2); revise draft term sheets (.2) and issues re proposed meeting with issuer's counsel (.2). | 0.60 | Thomander, Anna |
| 15522995 6/25/2012 | Review term sheets in preparation for meeting (2.5); discuss same w A. Thomander (.7); call w M. Withey re same (.5). | 3.70 | Newman, Peter |
| 15523217 6/26/2012 | Meet w S. Harray, M. Withey and A. Thomander re meeting (.4); meeting w Linklaters and GDC re same (1.5); prepare for same (.7); meet w A. Thomander re next steps (.4); review key issues list (1); coordinate next steps discussion with Houlihan (.3). | 4.50 | Newman, Peter |
| 15524684 6/26/2012 | Discussion with P. Newman, S. Harray and M. Withey to discuss meeting with Linklaters (.3); attend (by telephone) meeting with Linklaters and Gibson Dunn re European [REDACTED] due diligence (1.5); follow up discussion with P. Newman and preparing key commercial issues and action point lists (.4); various e-mail correspondence with P Newman and Houlihan Lokey re same (.4). | 2.60 | Thomander, Anna |

MILBANK, TWEED, HADLEY & McCLOY LLP
Description of Legal Services
Ending June 30, 2012
41276.00200 ARCAPITA CREDITORS' COMMITTEE/ASSET SALES

| Date | Description | Hours | Name |
|--------------------|--|--------------|-----------------|
| 15526590 6/27/2012 | Call w A. Thomander and A. Reddy (HL) re [REDACTED] issues. | 0.70 | Newman, Peter |
| 15523218 6/27/2012 | Call with Houlihan Lokey re follow up to meeting with Linklaters on [REDACTED] (.7); prepare follow up e-mail to Houlihan Lokey re the same (.2). | 0.90 | Thomander, Anna |
| 15529774 6/29/2012 | Communicate with P Newman re follow up to meeting with Linklaters re [REDACTED] (.2); prepare revised draft of e-mail to Linklaters detailing query in relation to [REDACTED] [REDACTED] (.3). | 0.50 | Thomander, Anna |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending June 30, 2012

41276.00300 ARCAPITA CREDITORS' COMMITTEE/AUTOMATIC STAY ENFORCEMENT & LITIGATION

| Date | Description | Hours | Name |
|--------------------|---|-------|-----------------------|
| 15565182 6/7/2012 | Review comments to [REDACTED] (.6). | 0.60 | Newman, Peter |
| 15490181 6/8/2012 | Review draft of [REDACTED]. | 2.10 | Lee, Roger |
| 15505245 6/11/2012 | Incorporate comments to [REDACTED] (1.1); discuss same w/ P. Newman (.5); further revisions to same (.7). | 2.30 | Lee, Roger |
| 15565202 6/11/2012 | Prepare for meeting w/ R. Lee re [REDACTED] revisions (.5); meeting w/ R. Lee re same (.5), review same (.6). | 1.60 | Newman, Peter |
| 15540353 6/12/2012 | Research re scope of automatic stay (2.1); draft email to E. Fleck and G. Ulvad re same (1.5). | 3.60 | Kamphaus, Nicholas C. |
| 15520186 6/21/2012 | Prepare email to UCC re [REDACTED] and other open issues (1.6); correspond with E. Fleck re same (.2); circulate same (.1). | 1.90 | Ulvad, Greta R. |
| 15520187 6/21/2012 | Review [REDACTED]. | 0.30 | Alegre, Eluard |
| 15534392 6/27/2012 | Summarize motion to lift stay (.4); corr. w/ internal team re same (.2); corr. w/ P. Rudolph re potential parties in interest (.1); review same (.2). | 0.90 | Tsang, Andrew C. |
| 15535141 6/28/2012 | Review memo on [REDACTED]. | 0.70 | Morgan, Jane E. |
| 15576377 6/28/2012 | Review U.S. Placement Memo and relevant facts (.9); t/c J. Alaradi re: Bahrain law issues (.4). | 1.30 | O'Donnell, Dennis C. |
| 15534393 6/28/2012 | Draft summary of Tide lift stay motion (2.3); research re same (.4); corr. w/ E. Alegre re same (.1). | 2.80 | Tsang, Andrew C. |
| 15563764 6/29/2012 | Review memo re [REDACTED]. | 0.60 | Morgan, Jane E. |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending June 30, 2012

41276.00300 ARCAPITA CREDITORS' COMMITTEE/AUTOMATIC STAY ENFORCEMENT & LITIGATION

| Date | Description | Hours | Name |
|--------------------|------------------------------------|--------------|-----------------------|
| 15526278 6/29/2012 | Review memo re: [REDACTED]. | 0.40 | Everett li, Andrew H. |
| 15534394 6/29/2012 | Draft summary of lift stay motion. | 0.60 | Tsang, Andrew C. |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending June 30, 2012

41276.00400 ARCAPITA CREDITORS' COMMITTEE/BAHRAIN ISSUES

| Date | Description | Hours | Name |
|--------------------|--|--------------|----------------------|
| 15496522 6/15/2012 | Assemble cases re Bahrain issues (.6); review re precedent re same (.3). | 0.90 | Thomas, Charmaine |
| 15576382 6/20/2012 | T/c B. Gowerie re: Committee request hearing (.4); review related documents (.4). | 0.80 | O'Donnell, Dennis C. |
| 15576383 6/28/2012 | T/c B. Gowerie re: hearing on Cayman Committee request (.8); review additional submissions re: same (.9); email E. Fleck, D. Dunne re: same (.8) | 2.50 | O'Donnell, Dennis C. |
| 15576384 6/29/2012 | T/cs Walkers re: Cayman liquidation Committee (.6); email E. Fleck re: same (.4); review Gowerie summary of 6/28 hearing (.8). | 1.80 | O'Donnell, Dennis C. |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending June 30, 2012

41276.00600 ARCAPITA CREDITORS' COMMITTEE/CASH MANAGEMENT

| Date | Description | Hours | Name |
|--------------------|---|--------------|--------------------------|
| 15474649 6/1/2012 | T/c with FTI re: cash management/use of funds request. | 0.20 | Fleck, Evan R. |
| 15565189 6/8/2012 | Corr. w/ M. McLaughlin re ordinary course memo (.1); review same (.1). | 0.20 | Tsang, Andrew C. |
| 15534396 6/8/2012 | Review edits to [REDACTED] memo (.5); revise same (.2); communications with A. Davey (HL) and Debtors re deal funding (.9). | 1.60 | Mc Laughlin, Melanie Ann |
| 15534397 6/9/2012 | Communications re deal funding requests. | 0.60 | Mc Laughlin, Melanie Ann |
| 15534398 6/11/2012 | Communications with internal team and A. Davey (HL) re deal funding requests. | 0.50 | Mc Laughlin, Melanie Ann |
| 15493332 6/12/2012 | Emails with GDC re: [REDACTED] issue. | 0.10 | Fleck, Evan R. |
| 15565185 6/12/2012 | Review issues re [REDACTED]. | 0.70 | Dunne, Dennis F. |
| 15540354 6/12/2012 | Emails with G. Ulvad re budget issues. | 0.40 | Kamphaus, Nicholas C. |
| 15498191 6/13/2012 | T/c with FTI (J. Balcom) re: [REDACTED] (.2); draft response to client re: same (.1). | 0.30 | Fleck, Evan R. |
| 15563794 6/14/2012 | Review issues re [REDACTED]. | 0.40 | Dunne, Dennis F. |
| 15540355 6/14/2012 | Emails with J. Balcom (FTI) re status of budget. | 0.30 | Kamphaus, Nicholas C. |
| 15498192 6/15/2012 | Review information/analysis in connection with [REDACTED] (.2); emails with Debtors re: protocol (.1). | 0.30 | Fleck, Evan R. |
| 15498231 6/15/2012 | Conf. with Committee member re [REDACTED] and open factual issues (.3); review and investigate same (.5). | 0.80 | Dunne, Dennis F. |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending June 30, 2012

41276.00600 ARCAPITA CREDITORS' COMMITTEE/CASH MANAGEMENT

| Date | Description | Hours | Name |
|--------------------|--|--------------|--------------------------|
| 15534399 6/15/2012 | Review transaction documents re [REDACTED] (.4); communications re same with E. Fleck (.1); draft communications with Debtors re same (.2); communications with HL re deal funding matters (.2). | 0.90 | Mc Laughlin, Melanie Ann |
| 15506647 6/16/2012 | Draft memo re [REDACTED] (3.8); research re same (.9); corrs. w/ M. McLaughlin re same (.3). | 5.00 | Tsang, Andrew C. |
| 15534400 6/16/2012 | Review [REDACTED] (.8); correspond re drafting memo with E. Fleck and A. Tsang (.9). | 1.70 | Mc Laughlin, Melanie Ann |
| 15506648 6/17/2012 | Draft memo re Arcapita [REDACTED] (4.7); research re same (1.1); corr. w/ M. McLaughlin re same (.4); review bar date order precedent (1.1); corr. w/ team re same (.1). | 7.40 | Tsang, Andrew C. |
| 15534401 6/17/2012 | Communications with A. Tsang re [REDACTED] memo. | 1.10 | Mc Laughlin, Melanie Ann |
| 15504497 6/18/2012 | Review materials regarding [REDACTED] (.4); exchange of emails with Debtors' counsel re: same (.3). | 0.70 | Fleck, Evan R. |
| 15563830 6/18/2012 | Review corr. re [REDACTED] (.2); corr. w/ M. McLaughlin re same (.2); research [REDACTED] (.7); revise memo re same (.3); corr. w/ M. McLaughlin re same (.1). | 1.50 | Tsang, Andrew C. |
| 15534402 6/18/2012 | Review (.9) and revise (4.3) [REDACTED] memorandum; communications with A. Tsang and HL re same (.8); further revise same (3.9). | 9.90 | Mc Laughlin, Melanie Ann |
| 15506666 6/19/2012 | Meet with Committee members re [REDACTED] issues (.3); review factual issues re same (.4). | 0.70 | Dunne, Dennis F. |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending June 30, 2012

41276.00600 ARCAPITA CREDITORS' COMMITTEE/CASH MANAGEMENT

| Date | Description | Hours | Name |
|--------------------|---|-------|--------------------------|
| 15520116 6/19/2012 | Revise [REDACTED] memo (1.6); corr. w/ M. McLaughlin re same (.2); email B. Jordan (Houlihan) re claims against Arcapita (.2); review [REDACTED] (.8); revise [REDACTED] memo re same (3.1); corr. w/ M. McLaughlin re same (.4). | 6.30 | Tsang, Andrew C. |
| 15534403 6/19/2012 | Review additional investment agreement sent from Gibson (.3); correspond re same with A. Tsang (.2); communications with Houlihan re [REDACTED] (.8); review agreements (.6); revise memo (1.1). | 3.00 | Mc Laughlin, Melanie Ann |
| 15520117 6/20/2012 | Prepare summary re [REDACTED] (.1); corr. w/ M. McLaughlin and E. Fleck re same (.1). | 0.20 | Tsang, Andrew C. |
| 15563819 6/20/2012 | Corrs. w/ E. Fleck and M. McLaughlin re [REDACTED] memo (.3). | 0.30 | Tsang, Andrew C. |
| 15534404 6/20/2012 | Revise [REDACTED] memo (1.3); draft summary of issues re same (.5); communications with HL re same (.3). | 2.10 | Mc Laughlin, Melanie Ann |
| 15513634 6/21/2012 | T/c with HL re: financing matters. | 0.20 | Fleck, Evan R. |
| 15513651 6/21/2012 | T/c with Committee member re: [REDACTED]. | 0.50 | Fleck, Evan R. |
| 15534405 6/21/2012 | Communicate with Committee member and E. Fleck re [REDACTED] (.8); revise memo re same (1.1); discuss legal research with C. Kwan re same (.3). | 2.20 | Mc Laughlin, Melanie Ann |
| 15513635 6/22/2012 | Review deal funding recommendations and objections thereto. | 0.30 | Fleck, Evan R. |
| 15520119 6/22/2012 | Revise [REDACTED] memo (.2); corrs. w/ M. McLaughlin re same (.1); review memo (.2). | 0.50 | Tsang, Andrew C. |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending June 30, 2012

41276.00600 ARCAPITA CREDITORS' COMMITTEE/CASH MANAGEMENT

| Date | Description | Hours | Name |
|--------------------|---|--------------|--------------------------|
| 15534406 6/22/2012 | Revise ██████████ memorandum (1.2); communicate research re same with C. Kwan (.3); research same (.7) | 2.20 | Mc Laughlin, Melanie Ann |
| 15513636 6/23/2012 | T/c with HL (B. Jordan) re: deal funding issue. | 0.30 | Fleck, Evan R. |
| 15513678 6/23/2012 | Review deal funding issues and analytics. | 0.40 | Dunne, Dennis F. |
| 15534407 6/23/2012 | Communications with E. Fleck and L. Gregory (FTI) re ██████████. | 0.80 | Mc Laughlin, Melanie Ann |
| 15513633 6/24/2012 | T/c with HL regarding deal funding dispute (.5); emails with Debtors and internally re: same (.2). | 0.70 | Fleck, Evan R. |
| 15513679 6/24/2012 | Review deal funding analysis and Committee member concerns re same. | 0.60 | Dunne, Dennis F. |
| 15520114 6/24/2012 | Draft email to UCC re budget (.3); correspond with E. Fleck re same (.1); revise same (.1). | 0.50 | Ulvad, Greta R. |
| 15510968 6/24/2012 | Initial review of term sheets for proposed deal funding (.8); review revised deal funding presentation (.4); various e-mails to P. Newman re same (.2). | 1.40 | Thomander, Anna |
| 15534395 6/25/2012 | Update ██████████ memo (.9); corr. w/ M. McLaughlin re same (.1). | 1.00 | Tsang, Andrew C. |
| 15534408 6/25/2012 | Communications with FTI re placements and banks' claims against Arcapita. | 1.00 | Mc Laughlin, Melanie Ann |
| 15524447 6/27/2012 | Coordinate with Milbank associates and Houlihan regarding consideration of proposed funding. | 0.30 | Fleck, Evan R. |
| 15542954 6/27/2012 | O/c with N. Kamphaus re ██████████ objection (.5); research re same (.3); begin drafting same (.1). | 0.90 | Ulvad, Greta R. |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending June 30, 2012

41276.00600 ARCAPITA CREDITORS' COMMITTEE/CASH MANAGEMENT

| Date | Description | Hours | Name |
|--------------------|---|--------------|--------------------------|
| 15540356 6/27/2012 | Email to D. O'Donnell regarding contested deal funding (.1); correspondence with D. O'Donnell re same (.3); conference with G. Ulvad re same (.5). | 0.90 | Kamphaus, Nicholas C. |
| 15526279 6/28/2012 | Review █████ analysis and recommendation to Committee. | 0.40 | Dunne, Dennis F. |
| 15576392 6/28/2012 | Review █████ presentation and other materials (.8); multiple email E. Fleck, N. Kamphaus re: same (.9); email C. Millet re: same (.4); t/c w/ C. Millet re: same (.6); t/c S. Rappaport re: same (.4); review outline of potential objection (.4); t/c G. Ulvad re: same (.4). | 3.90 | O'Donnell, Dennis C. |
| 15534409 6/28/2012 | Communications re █████ research (.7) and scheduling discussions re same with Hassan Radhi (.2). | 0.90 | Mc Laughlin, Melanie Ann |
| 15542955 6/28/2012 | Research re AGUD I objection (1.3); draft same (2.9). | 4.20 | Ulvad, Greta R. |
| 15540357 6/28/2012 | Review emails regarding contested deal funding (.3); email to D. O'Donnell re same (.1); communications with D. O'Donnell re potential procedures for evidentiary hearing on █████ funding (.7); draft email to Committee re A&M presentation on contested deal funding (.7); emails with HL and E. Fleck re same (.6); communicate with G. Ulvad re █████ response (.6); review diligence materials in connection with contested deal funding (1.6). | 4.60 | Kamphaus, Nicholas C. |
| 15529391 6/29/2012 | Emails with HL and GDC re: █████. | 0.20 | Fleck, Evan R. |
| 15529404 6/29/2012 | T/cs with Committee members re: █████ funding (.3); emails with Milbank team regarding client inquiry re: █████ (.2). | 0.50 | Fleck, Evan R. |
| 15529409 6/29/2012 | Review Debtors' decision re █████. | 0.60 | Dunne, Dennis F. |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending June 30, 2012

41276.00600 ARCAPITA CREDITORS' COMMITTEE/CASH MANAGEMENT

| Date | Description | Hours | Name |
|--------------------|--|--------------|-----------------------|
| 15576393 6/29/2012 | T/c C. Millet re: [REDACTED] funding (.6); email E. Fleck re: same (.4); email N. Kamphaus re same (.6); review outline of draft objection (1.2) | 2.80 | O'Donnell, Dennis C. |
| 15548107 6/29/2012 | Research re [REDACTED] l objection (1.0); draft same (1.3). | 2.30 | Ulvad, Greta R. |
| 15563765 6/29/2012 | Review of updated re [REDACTED] deal funding. | 0.20 | Thomander, Anna |
| 15540358 6/29/2012 | Review background documents in connection with deal funding request (.4); communicate with G. Ulvad re same (.3); communicate with D. O'Donnell re same (.4); revise email to Committee member re proposed deal funding (.4); review documents from A&M and HL re same (.5). | 2.00 | Kamphaus, Nicholas C. |
| 15529405 6/30/2012 | Respond to Committee member inquiries re: [REDACTED]. | 0.20 | Fleck, Evan R. |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending June 30, 2012

41276.00700 ARCAPITA CREDITORS' COMMITTEE/CAYMAN PROCEEDINGS ISSUES

| Date | Description | Hours | Name |
|-------------------|--|--------------|-----------------------|
| 15474651 6/1/2012 | Continue review of JPL report (.5); review/revise client memo re: same (.3). | 0.80 | Fleck, Evan R. |
| 15474652 6/1/2012 | Review Cayman administrator interim report (.9); email N. Lupton (Walkers) re same (.4). | 1.30 | O'Donnell, Dennis C. |
| 15474650 6/1/2012 | Call with Zolfo Cooper re JPL report (.2); correspond with FAs and E. Fleck re same (.3); prepare memo re JPL first report (3.9); revise same (.8); prepare email to UCC re same (.5). | 5.70 | Ulvad, Greta R. |
| 15540359 6/1/2012 | Revise summary of JPL report (1.4); review JPL report in connection with same (1.3); emails with G. Ulvad re same (.4). | 3.10 | Kamphaus, Nicholas C. |
| 15474661 6/3/2012 | Research re Committee member inquiry regarding JPL report (.1); respond to same (.1). | 0.20 | Fleck, Evan R. |
| 15565174 6/4/2012 | T/c with Cayman counsel re Cayman proceedings report. | 0.40 | O'Donnell, Dennis C. |
| 15540360 6/4/2012 | Review JPL report in preparation for presentation to Committee (1.1); emails with G. Ulvad re same (.4); emails with E. Fleck re same (.3). | 1.80 | Kamphaus, Nicholas C. |
| 15565178 6/5/2012 | Review of Cayman JPL report. | 1.30 | Morgan, Jane E. |
| 15479998 6/6/2012 | Communicate with D. O'Donnell re: discussions with Cayman counsel. | 0.10 | Fleck, Evan R. |
| 15476795 6/6/2012 | Review JPL report on AIHL. | 1.50 | Morgan, Jane E. |
| 15576397 6/6/2012 | Conf. call N. Lupton re: Cayman liquidation Committee process (.6); email E. Fleck, N. Kamphaus re: same (.3). | 0.90 | O'Donnell, Dennis C. |
| 15482932 6/8/2012 | Review exchange of correspondence with Cayman counsel and GDC re: [REDACTED]. | 0.20 | Fleck, Evan R. |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending June 30, 2012

41276.00700 ARCAPITA CREDITORS' COMMITTEE/CAYMAN PROCEEDINGS ISSUES

| Date | Description | Hours | Name |
|--------------------|---|--------------|-----------------------|
| 15576398 6/8/2012 | Review Cayman JPL motion to appoint liquidation Committee (1.6); t/c E. Fleck re same (.3); email N. Lupton (Walkers) and B. Gowrie (Walkers) re same (.9). | 2.80 | O'Donnell, Dennis C. |
| 15540361 6/8/2012 | Review recent Cayman filings re [REDACTED] (.8); emails with E. Fleck and D. O'Donnell re same (.4). | 1.20 | Kamphaus, Nicholas C. |
| 15489498 6/9/2012 | Review Cayman [REDACTED] pleadings (.8); conference call with Gibson Dunn, N. Kamphaus and others re response to Cayman pleadings (.5). | 1.30 | O'Donnell, Dennis C. |
| 15540362 6/9/2012 | Call with Gibson Dunn and D. O'Donnell re [REDACTED] in Cayman proceeding (.5); emails with D. O'Donnell re same (.2). | 0.70 | Kamphaus, Nicholas C. |
| 15482933 6/10/2012 | Emails with GDC and Cayman counsel and D. Dunne re: automatic stay arguments. | 0.10 | Fleck, Evan R. |
| 15498193 6/11/2012 | Review memo re [REDACTED] (.7); prepare email summary re same to N. Kamphaus (.6). | 1.30 | Ulvad, Greta R. |
| 15493333 6/12/2012 | Participate on call with GDC and JPLs re: Cayman proceeding. | 0.50 | Fleck, Evan R. |
| 15540363 6/12/2012 | Prepare for call with Gibson Dunn, Sidley, and E. Fleck re status of Cayman proceeding (.2); attend same (.5); draft email to Committee updating re status of Cayman proceeding (1.0); communications with G. Ulvad re same (.2). | 1.90 | Kamphaus, Nicholas C. |
| 15576399 6/19/2012 | Review Cayman pleadings re: Liquidation Committee request (.9); t/c B. Gowerie re: same (.4); email E. Fleck re: same (.4). | 1.70 | O'Donnell, Dennis C. |
| 15513637 6/21/2012 | Review company declaration filed in Cayman proceeding. | 0.40 | Fleck, Evan R. |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending June 30, 2012

41276.00700 ARCAPITA CREDITORS' COMMITTEE/CAYMAN PROCEEDINGS ISSUES

| Date | Description | Hours | Name |
|--------------------|---|--------------|------------------|
| 15542956 6/26/2012 | Email S. Sulkowski re JPL common interest agreement. | 0.20 | Ulvad, Greta R. |
| 15529392 6/28/2012 | Review update re Cayman hearing (.2); emails with Cayman counsel re same (.1). | 0.30 | Fleck, Evan R. |
| 15526275 6/28/2012 | Review results of today's hearing in Caymans (.4); review ruling re Caymans Committee and ramifications of same (.2). | 0.60 | Dunne, Dennis F. |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending June 30, 2012

41276.00800 ARCAPITA CREDITORS' COMMITTEE/CLAIMS ANALYSIS AND ESTIMATION

| Date | Description | Hours | Name |
|--------------------|---|--------------|-----------------------|
| 15498217 6/11/2012 | Review draft bar date motion. | 0.40 | Fleck, Evan R. |
| 15540364 6/11/2012 | Email to E. Fleck re proof of claim issues. | 0.30 | Kamphaus, Nicholas C. |
| 15565187 6/12/2012 | Draft email summary of Bar Date Motion (.2); t/c with G. Ulvad re same (.1). | 0.30 | Friedman, Bradley S. |
| 15498194 6/13/2012 | Respond to Committee member inquiry regarding proof of claim issues. | 0.20 | Fleck, Evan R. |
| 15506646 6/13/2012 | Summarize motion to establish bar dates (2.4); corrs. w/ M. Brod and N. Kamphaus re same (.2). | 2.60 | Tsang, Andrew C. |
| 15540365 6/13/2012 | Research re proof of claim issues (.5); emails with E. Fleck re same (.2); draft email to P. Holmes, N. Johnson, and E. Fleck re same (.3). | 1.00 | Kamphaus, Nicholas C. |
| 15498195 6/15/2012 | Review English law response to bar date question and emails with Committee chair re: same. | 0.30 | Fleck, Evan R. |
| 15504508 6/17/2012 | Corresp. w/ internal team re review of bar date orders re director and officer indemnification claims (0.4); review precedent bar date orders (2.3). | 2.70 | Alegre, Eluard |
| 15520115 6/18/2012 | Review bar date order precedent (1.5); corr. w/ team re same (.2); draft email re same (.3). | 2.00 | Tsang, Andrew C. |
| 15520120 6/18/2012 | Review claims bar date orders (1.5); prepare email summary re same (1.1). | 2.60 | Ulvad, Greta R. |
| 15563833 6/19/2012 | Coordinate with Chair regarding bar date order. | 0.10 | Fleck, Evan R. |
| 15524448 6/19/2012 | T/c w/ J. Weiss (Gibson Dunn) re bar date order (.4); correspond w/ N. Kamphaus re same (.3). | 0.70 | O'Donnell, Dennis C. |
| 15513638 6/20/2012 | T/c with WestLB re: claims to be filed by agent for Murabaha. | 0.50 | Fleck, Evan R. |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending June 30, 2012

41276.00800 ARCAPITA CREDITORS' COMMITTEE/CLAIMS ANALYSIS AND ESTIMATION

| Date | Description | Hours | Name |
|--------------------|---|--------------|-----------------------|
| 15540366 6/21/2012 | Call with J. Weisser (Gibson Dunn) re comments to order on claims bar date motion. | 0.30 | Kamphaus, Nicholas C. |
| 15509362 6/21/2012 | Review re precedent order re administrative expense claim. | 1.10 | Thomas, Charmaine |
| 15540367 6/22/2012 | Review proposed language for claims bar date order re proof of claim issue (.3); comment on same (.5); emails with D. O'Donnell re same (.3). | 1.10 | Kamphaus, Nicholas C. |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending June 30, 2012

41276.00900 ARCAPITA CREDITORS' COMMITTEE/COMMITTEE ADMINISTRATION

| Date | Description | Hours | Name |
|-------------------|---|--------------|-----------------------|
| 15474654 6/1/2012 | Emails with associates regarding status of research projects. | 0.20 | Fleck, Evan R. |
| 15489500 6/2/2012 | Review filing update. | 0.10 | Friedman, Bradley S. |
| 15474659 6/3/2012 | Review Committee member inquiries re case status (.2); corr w/ E. Fleck re same (.1). | 0.30 | Dunne, Dennis F. |
| 15474657 6/4/2012 | Review Arcapita news updates. | 0.10 | Alegre, Eluard |
| 15489501 6/4/2012 | O/c with D. O'Donnell re case update and applications. | 0.10 | Friedman, Bradley S. |
| 15474656 6/5/2012 | Communicate with D. Dunne re: case strategy (.2); respond to case correspondence (.1). | 0.30 | Fleck, Evan R. |
| 15482934 6/5/2012 | Draft email to UCC re Committee bylaws (.2); correspond with E. Fleck re same (.1); revise same (.1); circulate same (.1); email UCC re today's filings (.3). | 0.80 | Ulvad, Greta R. |
| 15474658 6/5/2012 | Review Arcapita news updates. | 0.10 | Alegre, Eluard |
| 15540368 6/5/2012 | Communicate with D. O'Donnell re case status (.7); emails with G. Ulvad re same (.2). | 0.90 | Kamphaus, Nicholas C. |
| 15479999 6/6/2012 | Review docket filings. | 0.10 | Fleck, Evan R. |
| 15478290 6/6/2012 | Review report from subcommittee (.3); communicate with E. Fleck re same (.1). | 0.40 | Dunne, Dennis F. |
| 15504500 6/6/2012 | Review Arcapita news updates. | 0.10 | Alegre, Eluard |
| 15485274 6/6/2012 | Review re delivery confirmation re CD of Notice of Presentment of Stipulation and Agreed Order Between Debtors and Official Committee of Unsecured Creditors Regarding Creditor Access to Information (.3); monitor docket re same (.5) . | 0.80 | Thomas, Charmaine |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending June 30, 2012

41276.00900 ARCAPITA CREDITORS' COMMITTEE/COMMITTEE ADMINISTRATION

| Date | Description | Hours | Name |
|-------------------|---|--------------|--------------------------|
| 15489499 6/7/2012 | Review update from N. Kamphaus (.1); review docket updates (.2). | 0.30 | Fleck, Evan R. |
| 15482935 6/7/2012 | Revise action item list (.2); corr w/ N. Kamphaus re same (.4); o/c with N. Kamphaus re same (.4); further revise same (.3); review news updates re Arcapita (.2). | 1.50 | Ulvad, Greta R. |
| 15504501 6/7/2012 | Review Arcapita news updates. | 0.10 | Alegre, Eluard |
| 15489503 6/7/2012 | Communicate with G. Ulvad and N. Kamphaus re open issues. | 0.10 | Friedman, Bradley S. |
| 15540370 6/7/2012 | Email Houlihan and FTI re upcoming schedules and statements (.1); conference with G. Ulvad re action items (.4). | 0.50 | Kamphaus, Nicholas C. |
| 15482938 6/8/2012 | O/c with team regarding action list (.6); o/c with N. Kamphaus re: various pending motions (.2); review case calendar (.1); review/comment on agenda for in-person meeting (.2). | 1.10 | Fleck, Evan R. |
| 15576429 6/8/2012 | Participate in Arcapita team meeting (partial). | 0.70 | O'Donnell, Dennis C. |
| 15491685 6/8/2012 | Team meeting re open case issues (.6); corr. re same (.1); update critical dates calendar (.1); send same to internal team (.1); corr. w/ team re same (.1). | 1.00 | Tsang, Andrew C. |
| 15534413 6/8/2012 | Attend part of internal team meeting. | 0.30 | Mc Laughlin, Melanie Ann |
| 15482936 6/8/2012 | Attend weekly team meeting (.6); prepare for same (.2); revise action item list (.4); email A. Davey (HL) re updates (.1); review Arcapita news updates (.1); correspond with E. Fleck re same (.1); prepare weekly court calendar email to UCC (.1); review schedules and SOFAs (.6); email FAs re same (.5); correspond with internal team re action list items (.4). | 3.10 | Ulvad, Greta R. |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending June 30, 2012

41276.00900 ARCAPITA CREDITORS' COMMITTEE/COMMITTEE ADMINISTRATION

| Date | Description | Hours | Name |
|--------------------|--|--------------|-----------------------|
| 15504502 6/8/2012 | Attend weekly internal team meeting (0.6); review Arcapita news updates (0.1); corresp. w/ G. Ulvad re same (0.1). | 0.80 | Alegre, Eluard |
| 15489504 6/8/2012 | Review emails from G. Ulvad re team meeting. | 0.10 | Friedman, Bradley S. |
| 15491869 6/8/2012 | Attend team meeting (.6); review CDC (.2) | 0.80 | Newman, Peter |
| 15540371 6/8/2012 | Attend weekly team meeting (.6); communications with G. Ulvad and A. Tsang re same (.2); emails with E. Fleck and G. Ulvad re schedules and statements (.1). | 0.90 | Kamphaus, Nicholas C. |
| 15482939 6/10/2012 | Coordinate agenda for committee call and upcoming meeting with Debtors (.3); emails with D. Dunne re: same (.1). | 0.40 | Fleck, Evan R. |
| 15482937 6/10/2012 | Correspond with internal team re action list items. | 0.40 | Ulvad, Greta R. |
| 15540372 6/10/2012 | Revise Committee advisor workplan (1.2); email E. Fleck re same (.1). | 1.30 | Kamphaus, Nicholas C. |
| 15498202 6/11/2012 | Participate on advisors' call. | 0.50 | Fleck, Evan R. |
| 15498196 6/11/2012 | Draft email to UCC re cash flows. | 0.30 | Ulvad, Greta R. |
| 15504503 6/11/2012 | Review Arcapita news updates. | 0.20 | Alegre, Eluard |
| 15540373 6/11/2012 | Attend telephonic advisors' call (.5); prepare for same (.3). | 0.80 | Kamphaus, Nicholas C. |
| 15493334 6/12/2012 | Review docket filings. | 0.30 | Fleck, Evan R. |
| 15498197 6/12/2012 | Correspond with internal team re action list items. | 0.30 | Ulvad, Greta R. |
| 15504504 6/12/2012 | Review Arcapita news updates. | 0.10 | Alegre, Eluard |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending June 30, 2012

41276.00900 ARCAPITA CREDITORS' COMMITTEE/COMMITTEE ADMINISTRATION

| Date | Description | Hours | Name |
|--------------------|--|--------------|--------------------------|
| 15506670 6/13/2012 | Update critical dates calendar (.1); update master court calendar (.2). | 0.30 | Tsang, Andrew C. |
| 15498198 6/13/2012 | Update contacts for Committee member. | 0.10 | Ulvad, Greta R. |
| 15504505 6/13/2012 | Corresp. w/ G. Ulvad re updating working group list. | 0.10 | Alegre, Eluard |
| 15504498 6/14/2012 | Review docket filings (.2); review case correspondence (.2). | 0.40 | Fleck, Evan R. |
| 15498199 6/14/2012 | Review Arcapita news updates (.2); revise action item list (.1). | 0.30 | Ulvad, Greta R. |
| 15504506 6/14/2012 | Review Arcapita news updates (0.1); corresp. w/ G. Ulvad re same (0.1); corresp. w/ E. Fleck and G. Ulvad re same (0.1). | 0.30 | Alegre, Eluard |
| 15498203 6/15/2012 | Participate in team meeting (.5); prepare for same (.1). | 0.60 | Fleck, Evan R. |
| 15506652 6/15/2012 | Team meeting re open case issues (.5); follow up corr. w/ P. Newman, N. Kamphaus and G. Ulvad re same (.2); corrs. w/ G. Ulvad re Committee email (.2); corr. w/ team re open case issues (.4); update critical dates calendar (.3); corr. w/ Milbank team re same (.1); | 1.70 | Tsang, Andrew C. |
| 15534414 6/15/2012 | Internal team meeting re open issues. | 0.50 | Mc Laughlin, Melanie Ann |
| 15498200 6/15/2012 | Prepare weekly calendar email to UCC (.8); revise same (.1); circulate same (.1); t/c with B. Friedman re same (.1); correspond with E. Fleck re same (.1) | 1.20 | Ulvad, Greta R. |
| 15504507 6/15/2012 | Prepare action item list for Arcapita team meeting (0.1); attend same (0.5); corresp. w/ G. Ulvad re same (0.1); review Arcapita Google alerts (0.1). | 0.80 | Alegre, Eluard |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending June 30, 2012

41276.00900 ARCAPITA CREDITORS' COMMITTEE/COMMITTEE ADMINISTRATION

| Date | Description | Hours | Name |
|--------------------|--|--------------|-----------------------|
| 15506658 6/15/2012 | Attend team meeting (partial) to discuss Epiq retention and declaration to Rothschild objection (.2); follow up with N. Kamphaus re same (.4). | 0.60 | Friedman, Bradley S. |
| 15540374 6/15/2012 | Attend Milbank Arcapita team meeting (.5); revise action item list in connection with same (.4). | 0.90 | Kamphaus, Nicholas C. |
| 15498201 6/16/2012 | Correspond with internal team re action list items. | 0.30 | Ulvad, Greta R. |
| 15504499 6/18/2012 | Participate on advisors' call. | 0.50 | Fleck, Evan R. |
| 15520128 6/18/2012 | Review Arcapita news updates. | 0.10 | Alegre, Eluard |
| 15505229 6/18/2012 | Attend Committee professionals call (.5), emails w/ E. Fleck re same (.3). | 0.80 | Newman, Peter |
| 15520138 6/18/2012 | Attend Committee advisors call telephonically (.5); prepare for same (.1). | 0.60 | Kamphaus, Nicholas C. |
| 15520129 6/19/2012 | Review Arcapita news updates. | 0.10 | Alegre, Eluard |
| 15520121 6/20/2012 | Update critical dates calendar. | 0.20 | Tsang, Andrew C. |
| 15520124 6/20/2012 | Prepare email to UCC member re bylaws (.4); correspond with internal team re action list items (.6). | 1.00 | Ulvad, Greta R. |
| 15520130 6/20/2012 | Review Arcapita news updates. | 0.10 | Alegre, Eluard |
| 15520134 6/20/2012 | Review filing update. | 0.10 | Friedman, Bradley S. |
| 15513641 6/21/2012 | Prepare and review case correspondence (.2); review docket filings (.2); communicate re research projects with P. Newman (.3). | 0.70 | Fleck, Evan R. |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending June 30, 2012

41276.00900 ARCAPITA CREDITORS' COMMITTEE/COMMITTEE ADMINISTRATION

| Date | Description | Hours | Name |
|--------------------|---|--------------|--------------------------|
| 15520125 6/21/2012 | Draft notice of presentment re [REDACTED] (.5); correspond with B. Friedman re same (.4); prepare same for filing (.3); correspond with P. Clateman (VR) re same (.2). | 1.40 | Ulvad, Greta R. |
| 15520131 6/21/2012 | Review Arcapita news updates. | 0.10 | Alegre, Eluard |
| 15520135 6/21/2012 | Corresp with E. Fleck re [REDACTED] wall (.1); corresp with A. Tsang (.1) and G. Ulvad (.1) re same; research precedent re same (.1); corresp with G. Ulvad re same (.1); prepare filing of same (1.9); draft email to Peter Clatemen of VR Capital re same (.2). | 2.60 | Friedman, Bradley S. |
| 15540375 6/21/2012 | Emails with E. Fleck re staffing of case. | 0.20 | Kamphaus, Nicholas C. |
| 15513642 6/22/2012 | Review docket filings (.2); respond to case correspondence (.2). | 0.40 | Fleck, Evan R. |
| 15514058 6/22/2012 | Review various correspondences re open case issues. | 1.00 | Raval, Abhilash M. |
| 15520122 6/22/2012 | Attend internal team meeting re open case issue (.6); revise critical dates calendar (.3). | 0.90 | Tsang, Andrew C. |
| 15534415 6/22/2012 | O/c with internal team re open issues. | 0.60 | Mc Laughlin, Melanie Ann |
| 15520126 6/22/2012 | Revise action item list (.3); correspond with N. Kamphaus re same (.1); weekly Arcapita team meeting; (.6) prepare for same (.3); email VR re trading wall motion (.2). | 1.50 | Ulvad, Greta R. |
| 15520132 6/22/2012 | Review Arcapita news updates (0.1); attend team meeting re action item list (0.6); corresp w/ team re recording time entries for same (0.1). | 0.80 | Alegre, Eluard |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending June 30, 2012

41276.00900 ARCAPITA CREDITORS' COMMITTEE/COMMITTEE ADMINISTRATION

| Date | Description | Hours | Name |
|--------------------|--|--------------|-----------------------|
| 15520136 6/22/2012 | Corresp with G. Ulvad re calendar (.1) and trading wall (.1); attend team meeting to discuss open case issues (.6); prepare ██████████ for filing (.3); email to E. Fleck re same (.1); multiple corresps with C. Thomas re filing of motion (.4). | 1.60 | Friedman, Bradley S. |
| 15510959 6/22/2012 | Attend team meeting re open case issues. | 0.60 | Newman, Peter |
| 15540376 6/22/2012 | Attend Milbank Arcapita team meeting re open case issues. | 0.60 | Kamphaus, Nicholas C. |
| 15509363 6/22/2012 | Review (.7) and file (.4) VR Global NOP; prepare chambers CD and courtesy copy re same (.5); prepare service lists (.5); review re same (.2); serve same (.5); draft affidavit of service re same (.2); review re Arcapita filing this weekend (.2). | 3.00 | Thomas, Charmaine |
| 15514059 6/23/2012 | Review open issues (.3), recently filed pleadings (.4), and correspondence re open same (.3). | 1.00 | Raval, Abhilash M. |
| 15514060 6/24/2012 | Review correspondences (.4); recently filed pleadings (.6). | 1.00 | Raval, Abhilash M. |
| 15520127 6/25/2012 | Organize materials and agenda for Committee call (.4); lead advisors' call (.3); corrs. with D. Dunne re: committee administration matters (.1); respond to inquiries from Committee members re: hearing matters (.4). | 1.20 | Fleck, Evan R. |
| 15548113 6/25/2012 | Review Arcapita news alerts (0.1); communications w/ N. Kamphaus and A. Tsang re open case issues (0.4) | 0.50 | Alegre, Eluard |
| 15540377 6/25/2012 | Attend Committee advisors call (.4); prepare for same (.2). | 0.60 | Kamphaus, Nicholas C. |
| 15529393 6/26/2012 | Review case correspondence (.2); review docket filings (.2). | 0.40 | Fleck, Evan R. |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending June 30, 2012

41276.00900 ARCAPITA CREDITORS' COMMITTEE/COMMITTEE ADMINISTRATION

| Date | Description | Hours | Name |
|--------------------|---|--------------|-----------------------|
| 15522989 6/26/2012 | Prep for committee call. | 0.30 | Dunne, Dennis F. |
| 15548114 6/26/2012 | Review Arcapita news alerts. | 0.10 | Alegre, Eluard |
| 15563759 6/26/2012 | Conference with M. Rosenthal (Gibson Dunn), R. Morrissey (US Trustee), and D. Dunne re scheduling of 341 meeting of creditors. | 0.30 | Kamphaus, Nicholas C. |
| 15524449 6/27/2012 | Emails with P. Newman regarding various pending workstreams (.3); review proposed orders to be sent to chambers for entry (.2). | 0.50 | Fleck, Evan R. |
| 15563750 6/27/2012 | Revise critical dates calendar (.4); circulate same (.1); corr. w/ N. Kamphaus and D. O'Donnell re ordinary course memo (.2). | 0.70 | Tsang, Andrew C. |
| 15542957 6/27/2012 | Review filing update. | 0.20 | Ulvad, Greta R. |
| 15548115 6/27/2012 | Review Arcapita news alerts (.1) | 0.10 | Alegre, Eluard |
| 15534419 6/27/2012 | Review filing update. | 0.10 | Friedman, Bradley S. |
| 15523597 6/27/2012 | Correspond with team members re administrative matters. | 0.40 | Mandel, Lena |
| 15529394 6/28/2012 | Respond to case correspondence (.2); review docket filings (.2); emails with D. Dunne re: potential committee resignation (.3); emails with financial advisors re: [REDACTED] funding and other upcoming matters (.2); communicate with Committee members re: Rothschild resolution and [REDACTED] issues (.9). | 1.80 | Fleck, Evan R. |
| 15548111 6/28/2012 | Correspond with internal team re action list items. | 1.20 | Ulvad, Greta R. |
| 15548116 6/28/2012 | Review Arcapita news alerts. | 0.10 | Alegre, Eluard |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending June 30, 2012

41276.00900 ARCAPITA CREDITORS' COMMITTEE/COMMITTEE ADMINISTRATION

| Date | Description | Hours | Name |
|--------------------|---|--------------|-----------------------|
| 15540378 6/28/2012 | Communicate with B. Friedman, G. Ulvad, and A. Tsang re status of case (.5); communicate with M. McLaughlin re same (.2). | 0.70 | Kamphaus, Nicholas C. |
| 15529395 6/29/2012 | Review docket filings (.2); respond to case correspondence (.2); review case calendar (.1). | 0.50 | Fleck, Evan R. |
| 15534412 6/29/2012 | Revise critical dates calendar (.6); corrs. w/ internal team re same (.2); corrs. w/ G. Ulvad and E. Alegre re case administration (.2). | 1.00 | Tsang, Andrew C. |
| 15548112 6/29/2012 | Correspond with Committee member re Rule 2019 disclosures (.1); correspond with E. Fleck re same (.1); correspond with internal team re action list items (.7); prepare weekly court calendar email to UCC (.1); correspond with E. Fleck re same (.1). | 1.10 | Ulvad, Greta R. |
| 15526586 6/29/2012 | Call w/ A. Reddy (HL) re status of various committee issues. | 0.50 | Newman, Peter |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending June 30, 2012

41276.01000 ARCAPITA CREDITORS' COMMITTEE/COMMITTEE MEETINGS

| Date | Description | Hours | Name |
|-------------------|--|--------------|--------------------------|
| 15565032 6/1/2012 | Emails with G. Ulvad regarding agenda for next week's meeting. | 0.10 | Fleck, Evan R. |
| 15474665 6/1/2012 | Review and revise April Committee meeting minutes (1.9); emails with E. Fleck and G. Ulvad re same (.6). | 2.50 | O'Donnell, Dennis C. |
| 15474660 6/1/2012 | Further revise UCC minutes for UCC approval (1.0); prepare agenda for 6/5 UCC call (.3); correspond with E. Fleck re same (.4); further revise same (.2); email FAs re same (.2); correspond internally re 6/5 UCC call (.4) | 2.50 | Ulvad, Greta R. |
| 15540379 6/1/2012 | Review minutes of April and May Committee meetings (1.4); comment on same (1.1); email G. Ulvad re same (.1). | 2.60 | Kamphaus, Nicholas C. |
| 15474655 6/3/2012 | Finalize agenda for Wednesday's committee call. | 0.10 | Fleck, Evan R. |
| 15482941 6/3/2012 | Revise agenda for Tuesday's UCC call. | 0.10 | Ulvad, Greta R. |
| 15482949 6/4/2012 | Participate on call with Chair group (two parts) (1.1); prepare materials for tomorrow's UCC call (2.7). | 3.80 | Fleck, Evan R. |
| 15565175 6/4/2012 | Communicate with N. Kamphaus re chair call and professional fee developments (.4). | 0.40 | O'Donnell, Dennis C. |
| 15565171 6/4/2012 | Review materials for Arcapita UCC call. | 0.10 | Everett li, Andrew H. |
| 15478291 6/4/2012 | Draft summary of hearing in prep for 6/5 committee call. | 0.40 | Mc Laughlin, Melanie Ann |
| 15482942 6/4/2012 | Prepare email to UCC re tomorrow's call (.9); prepare materials re same (1.1); revise agenda re same (.1); review JPL report for Committee call (.4); prepare follow up email to UCC (.1). | 2.60 | Ulvad, Greta R. |
| 15474662 6/5/2012 | Prepare for Committee call (.3); participate on same (.9). | 1.20 | Fleck, Evan R. |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending June 30, 2012

41276.01000 ARCAPITA CREDITORS' COMMITTEE/COMMITTEE MEETINGS

| Date | Description | Hours | Name |
|-------------------|--|--------------|-----------------------|
| 15474664 6/5/2012 | Attend committee meeting. | 1.00 | Dunne, Dennis F. |
| 15482943 6/5/2012 | Prepare materials for today's UCC call (.8); revise open issues email (.2). | 1.00 | Ulvad, Greta R. |
| 15474663 6/5/2012 | Corresp w/ G. Ulvad re minutes of committee call (0.1); edit draft of daynotes and open issues of June 5 committee call (0.7); corresp w G. Ulvad re same (0.1); corresp w N. Kamphaus re same (0.2); circulate final draft of same to internal Milbank team (0.1). | 3.60 | Alegre, Eluard |
| 15505228 6/5/2012 | Attend (partial) weekly UCC meeting. | 0.50 | Newman, Peter |
| 15540381 6/5/2012 | Revise open issues list from Committee call (.7); review prior meeting agendas in connection with same (.3); emails with G. Ulvad re same (.2). | 1.20 | Kamphaus, Nicholas C. |
| 15482944 6/6/2012 | Review UCC minutes (1.1); prepare email to E. Fleck and D. O'Donnell re same (.2). | 1.30 | Ulvad, Greta R. |
| 15504512 6/6/2012 | Corresp. w/ N. Smith re draft minutes for June 5 committee call (0.1); corresp. w/ G. Ulvad re revised Committee meeting minutes for April - May (0.2); revise minutes for June 5, 2012 committee call (2.3). | 2.60 | Alegre, Eluard |
| 15482945 6/7/2012 | Further revise April/May UCC minutes (.5); correspond with internal team re same (.2). | 0.70 | Ulvad, Greta R. |
| 15504513 6/7/2012 | Corresp. w/ G. Ulvad re committee call minutes (0.1); corresp. w/ N. Smith re revised draft of June 5 committee call minutes (0.6). | 0.70 | Alegre, Eluard |
| 15482946 6/8/2012 | Draft agenda for 6/12 Committee call (.3); correspond with E. Fleck and N. Kamphaus re same (.2); further revise same (.2); email FAs re same (.2). | 0.90 | Ulvad, Greta R. |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending June 30, 2012

41276.01000 ARCAPITA CREDITORS' COMMITTEE/COMMITTEE MEETINGS

| Date | Description | Hours | Name |
|--------------------|---|--------------|-----------------------|
| 15482950 6/9/2012 | Participate on call with D. Dunne and Committee member regarding numerous case management issues and updates (.6); prepare for same (.4). | 1.00 | Fleck, Evan R. |
| 15482948 6/10/2012 | Revise agenda for Committee call (.1); correspond with E. Fleck re same (.1); further revise same (.1). | 0.30 | Ulvad, Greta R. |
| 15498208 6/11/2012 | Prepare materials for Committee call (1.8); participate on Chair call (.8). | 2.60 | Fleck, Evan R. |
| 15489505 6/11/2012 | Prepare for (.1) and attend chair call (partial) (.3). | 0.40 | Dunne, Dennis F. |
| 15498205 6/11/2012 | Prepare email for tomorrow's UCC call (.2); revise same (.2); prepare materials for same (.2). | 0.60 | Ulvad, Greta R. |
| 15565199 6/11/2012 | Corresp. w/ G. Ulvad and A. Tsang re minutes for 6/12 committee call. | 0.10 | Alegre, Eluard |
| 15540382 6/11/2012 | Revise agenda for UCC meeting (.3); email to G. Ulvad re same (.1). | 0.40 | Kamphaus, Nicholas C. |
| 15493335 6/12/2012 | Communicate with D. Dunne re: committee call (.2); participate on Committee call (1.6); t/cs with UCC members re: issues raised on call (.4). | 2.20 | Fleck, Evan R. |
| 15493336 6/12/2012 | Attend committee meeting. | 1.60 | Dunne, Dennis F. |
| 15498206 6/12/2012 | Prepare for UCC call (.7); attend same (partial) (.5); review open issues email (.2). | 1.40 | Ulvad, Greta R. |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending June 30, 2012

41276.01000 ARCAPITA CREDITORS' COMMITTEE/COMMITTEE MEETINGS

| Date | Description | Hours | Name |
|--------------------|--|--------------|-----------------------|
| 15504514 6/12/2012 | Draft minutes of weekly committee call (1.6); corresp. w/ N. Kamphaus and G. Ulvad re committee meeting on 6/20 (0.1); communicate w/ N. Smith re draft of daynotes and open issues email for FRG team (0.1); revise same (1.1); corresp. w/ G. Ulvad re same (0.1); corresps. w/ N. Kamphaus re review of same (0.3); p/c w/ N. Smith re revised minutes from 6/5/12 committee call (0.1); corresp. w/ internal team re daynotes and open issues from 6/12/12 committee call (0.1). | 3.50 | Alegre, Eluard |
| 15540383 6/12/2012 | Revise open issues email in connection with Committee call (.8); emails with E. Alegre re same (.2). | 1.00 | Kamphaus, Nicholas C. |
| 15498207 6/13/2012 | Revise UCC meeting minutes. | 0.40 | Ulvad, Greta R. |
| 15504510 6/14/2012 | Correspond with D. Dunne to prepare for Chair call (.1); participate on Chair call regarding various open issues (.5). | 0.60 | Fleck, Evan R. |
| 15495339 6/14/2012 | Conf. with Committee Chair re open issues and next week's meetings. | 0.50 | Dunne, Dennis F. |
| 15498209 6/15/2012 | T/c with D. Dunne and Committee member. | 0.50 | Fleck, Evan R. |
| 15504516 6/15/2012 | Corresp. w/ N. Smith re minutes for 6-12 committee call. | 0.10 | Alegre, Eluard |
| 15504511 6/18/2012 | Participate on calls with Chair (.6); prepare written update for Chair in advance of discussions with CEO (.4). | 1.00 | Fleck, Evan R. |
| 15563825 6/18/2012 | Conference call with Committee member (partial participation) (.6); emails with D. Dunne and A. Raval re: same (.2). | 0.80 | Fleck, Evan R. |
| 15504509 6/18/2012 | Attend Chair call. | 0.40 | Dunne, Dennis F. |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending June 30, 2012

41276.01000 ARCAPITA CREDITORS' COMMITTEE/COMMITTEE MEETINGS

| Date | Description | Hours | Name |
|--------------------|--|--------------|----------------------|
| 15520140 6/18/2012 | Prepare agenda for Wednesday's UCC call (.2); correspond with E. Fleck re same (.1); revise same (.1); correspond with FAs re same (.2); update roll call re same (.2); prepare email re hearing memo for Wednesday's UCC call (.3); correspond with E. Fleck re same (.1); circulate same to UCC (.1). | 1.30 | Ulvad, Greta R. |
| 15520148 6/18/2012 | Review N. Smith's draft of 6-12 committee call minutes. | 0.30 | Alegre, Eluard |
| 15508903 6/19/2012 | Prepare materials for UCC call. | 0.80 | Fleck, Evan R. |
| 15520141 6/19/2012 | Revise agenda for UCC call. | 0.20 | Ulvad, Greta R. |
| 15513650 6/20/2012 | Prepare for Committee call (.4); participate on same (1.6). | 2.00 | Fleck, Evan R. |
| 15563817 6/20/2012 | Attend t/c w/ Creditors Committee (partial) re Rothschild objection issues | 1.00 | Rappaport, Stacey J. |
| 15508904 6/20/2012 | Prep for committee meeting (.5); attend same (1.6). | 2.10 | Dunne, Dennis F. |
| 15563820 6/20/2012 | Review open issues email. | 0.20 | Tsang, Andrew C. |
| 15520142 6/20/2012 | Preparation for today's UCC call (.7); correspond with C. Kwan re UCC call open issues email (.2); revise same (1.0); further revise same (.2); correspond with C. Kwan and N. Kamphaus re same (.2); circulate same (.1); prepare email to B. Mollison (CBB) re today's call (.1); correspond with E. Fleck re same (.1). | 2.60 | Ulvad, Greta R. |
| 15520143 6/22/2012 | Revise agenda for 6/26 UCC call (.2); correspond with E. Fleck re same (.1); calendar special UCC call for tomorrow (.2); email Committee re tomorrow's special meeting (.9); correspond with E. Fleck re same (.2); email FAs re agenda for 6/26 call (.2). | 1.80 | Ulvad, Greta R. |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending June 30, 2012

41276.01000 ARCAPITA CREDITORS' COMMITTEE/COMMITTEE MEETINGS

| Date | Description | Hours | Name |
|--------------------|--|--------------|------------------|
| 15513652 6/23/2012 | Participate on special Committee call (1.2); participate on follow-up call with Chair (.3); revise agenda for Tuesday's Committee call (.2). | 1.70 | Fleck, Evan R. |
| 15513653 6/23/2012 | Attend committee meeting. | 1.20 | Dunne, Dennis F. |
| 15520144 6/23/2012 | Revise agenda for next week's UCC call (.1); prepare for today's special UCC call (.3); attend same (1.1). | 1.50 | Ulvad, Greta R. |
| 15520145 6/24/2012 | Revise agenda for Tuesday's UCC call (.1); correspond with E. Fleck re same (.1). | 0.20 | Ulvad, Greta R. |
| 15520147 6/25/2012 | Participate on Chair call. | 0.60 | Fleck, Evan R. |
| 15520137 6/25/2012 | Attend Chair call. | 0.60 | Dunne, Dennis F. |
| 15520146 6/25/2012 | Email E. Fleck re call materials for tomorrow's UCC call (.1); revise call agenda re same (.1); correspond with E. Fleck re same (.1); prepare email to UCC re same (.3); revise same (.2); correspond with E. Fleck re same (.2); prepare call materials for same (.6). | 1.60 | Ulvad, Greta R. |
| 15529402 6/26/2012 | Correspond with D. Dunne to prepare for Committee call (.2); participate on Committee call (1.4); follow-up emails with Committee members (.3). | 1.90 | Fleck, Evan R. |
| 15522990 6/26/2012 | Attend committee meeting. | 1.40 | Dunne, Dennis F. |
| 15534421 6/26/2012 | Review open issues email re Committee call (1.2); corr. w/ internal team re same (.2); revise same (.3). | 1.70 | Tsang, Andrew C. |
| 15542964 6/26/2012 | Email UCC re [REDACTED] (.1); correspond with internal team re same (.1); prepare materials for today's call (.2); revise open issues email (.8). | 1.20 | Ulvad, Greta R. |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending June 30, 2012

41276.01000 ARCAPITA CREDITORS' COMMITTEE/COMMITTEE MEETINGS

| Date | Description | Hours | Name |
|--------------------|---|--------------|-----------------------|
| 15540384 6/26/2012 | Revise open issues email in connection with Committee call (.4); emails with M. McLaughlin re same (.1). | 0.50 | Kamphaus, Nicholas C. |
| 15568250 6/26/2012 | Attend Committee call in connection with hearing following call and proposed settlement of employee loan forgiveness issue. | 1.50 | Kamphaus, Nicholas C. |
| 15524450 6/27/2012 | Confs. with Committee member re case issues. | 0.50 | Dunne, Dennis F. |
| 15534422 6/27/2012 | Review minutes from 6/26/12 committee call (1.2); revise same (1.8); corr. w/ internal team re same (.2). | 3.20 | Tsang, Andrew C. |
| 15542965 6/27/2012 | Review open issues email re 6126 UCC call (.1); revise 6/20 UCC minutes (2.6); t/c with C. Kwan re same (.3). | 3.00 | Ulvad, Greta R. |
| 15548130 6/27/2012 | Communicate w/ A. Tsang, G. Ulvad and N. Kamphaus re preparation of minutes for month of June (.2) | 0.20 | Alegre, Eluard |
| 15529403 6/28/2012 | Comment on agenda for next week's call. | 0.10 | Fleck, Evan R. |
| 15548128 6/28/2012 | Revise agenda re Tuesday's UCC call (.1); correspond with E. Fleck re same (.1); email Houlihan and FTI re same (.1). | 0.30 | Ulvad, Greta R. |
| 15548131 6/28/2012 | Revise minutes for 6/12 committee call (2.6); corr w/ N. Kamphaus and N. Smith re same (.1). | 2.70 | Alegre, Eluard |
| 15529396 6/29/2012 | Confs. with Chair re case issues and next steps. | 0.20 | Dunne, Dennis F. |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending June 30, 2012

41276.01100 ARCAPITA CREDITORS' COMMITTEE/COMMITTEE RETENTION APPLICATIONS

| Date | Description | Hours | Name |
|-------------------|--|--------------|--------------------------|
| 15474681 6/1/2012 | Milbank Retention: Emails with D. O'Donnell re: conflicts matters (.1); email with M. McLaughlin re: status of retention application review (.1). | 0.20 | Fleck, Evan R. |
| 15474686 6/1/2012 | Review Milbank retention application (.9); communicate with R. Moore and M. McLaughlin re same (.6); emails with J. Dewar and others re connections (.6); email E. Fleck re retention issues (.4). | 2.50 | O'Donnell, Dennis C. |
| 15474668 6/1/2012 | Corr. w/ M. McLaughlin re Milbank retention application. | 0.10 | Tsang, Andrew C. |
| 15478293 6/1/2012 | Finalize Milbank retention application (1.4); discuss same with B. Moore and D. O'Donnell (.3) | 1.70 | Mc Laughlin, Melanie Ann |
| 15489522 6/1/2012 | Communicate with D. O'Donnell re applications for UST (.1); revise HR&A application for UST (.9). | 1.00 | Friedman, Bradley S. |
| 15478294 6/2/2012 | Communications re retention application issues. | 1.10 | Mc Laughlin, Melanie Ann |
| 15474669 6/2/2012 | Review client list re potential Milbank connections (.2); email S. Gamcsik and M. McLaughlin re same (.1); email internal team re same (.2); prepare email re Milbank connections (.8). | 1.30 | Ulvad, Greta R. |
| 15478295 6/3/2012 | Communications re retention application issues (1.2); review internal documents in connection with same (.5). | 1.70 | Mc Laughlin, Melanie Ann |
| 15478303 6/4/2012 | T/cs with R. Moore (.2) and M. McLaughlin re Milbank retention issues (.3); correspondence with E. Fleck re same (.4); review Milbank retention application re same (.4); communicate with E. Fleck re Milbank issues (.6); communicate with B. Friedman re Hassan Radhi retention application (.4). | 2.30 | O'Donnell, Dennis C. |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending June 30, 2012

41276.01100 ARCAPITA CREDITORS' COMMITTEE/COMMITTEE RETENTION APPLICATIONS

| Date | Description | Hours | Name |
|-------------------|--|--------------|--------------------------|
| 15491686 6/4/2012 | Corr. w/ G. Ulvad re adding entities to Schedule to Milbank retention application (.1); add same to retention application (1.0). | 1.10 | Tsang, Andrew C. |
| 15478296 6/4/2012 | Communicate re motion to seal with T. Garaffa (.5); discuss conflicts issue with D. O'Donnell (.3); review internal documents in connection with same (1.1). | 1.90 | Mc Laughlin, Melanie Ann |
| 15482953 6/4/2012 | T/c with A. Davey re HL retention application (.2); email M. McLaughlin re same (.1); further t/c with A. Davey (HL) re same (.1). | 0.40 | Ulvad, Greta R. |
| 15482971 6/5/2012 | Review revised version of Hassan Radhi retention application (.4); email B. Friedman re same (.3); email same to U.S. Trustee for its review (.4); t/c A. Davey (Houlihan) re Houlihan retention application (.4). | 1.50 | O'Donnell, Dennis C. |
| 15491687 6/5/2012 | T/cs w/ B. Friedman re HRA retention application (.2); revise same (.7). | 0.90 | Tsang, Andrew C. |
| 15478297 6/5/2012 | Communicate with T. Garaffa re motion to seal. | 0.30 | Mc Laughlin, Melanie Ann |
| 15489523 6/5/2012 | Corresp with D. O'Donnell re HR&A Application (.1); revise same (1.2); corresp with A. Tsang re same (.1); communicate with D. O'Donnell re same (.2) and t/c with A. Tsang re same (.1). | 1.70 | Friedman, Bradley S. |
| 15482964 6/6/2012 | Review parties in interest for potential Milbank connections (.7); correspond internally re same (.2). | 0.90 | Ulvad, Greta R. |
| 15504518 6/6/2012 | Corresp. w/ G. Ulvad and A. Tsang re conflicts check for Hassan Radhi (0.2). | 0.20 | Alegre, Eluard |
| 15489515 6/7/2012 | Continue work on Milbank retention application. | 0.80 | Fleck, Evan R. |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending June 30, 2012

41276.01100 ARCAPITA CREDITORS' COMMITTEE/COMMITTEE RETENTION APPLICATIONS

| Date | Description | Hours | Name |
|-------------------|--|--------------|--------------------------|
| 15565181 6/7/2012 | Communicate with E. Fleck re potential conflicts issues, coordination with the Office of the US Trustee (0.2); review corres with G. Ulvad and E. Fleck re retention issues (.1); review J. Dewar corres re same (.2); corres with D. O'Donnell re waiver letter (.2). | 0.50 | Moore, Robert Jay |
| 15482972 6/7/2012 | Review Milbank connection issues (1.4); email E. Fleck re same (.6); revise Moore declaration (.4); communicate with R. Moore and E. Fleck (.4); t/c with A. Davey (Houlihan) re Houlihan retention application (.6). | 3.40 | O'Donnell, Dennis C. |
| 15478298 6/7/2012 | Communicate with T. Garaffa re motion to seal. | 0.50 | Mc Laughlin, Melanie Ann |
| 15482965 6/7/2012 | Review interested parties for potential Milbank connections (.5); further review same (.2); correspond with internal team re same (.2). | 0.90 | Ulvad, Greta R. |
| 15489524 6/7/2012 | Draft Epiq retention application (.2); corres with J. Meyerwitz (Epiq) re same (.1). | 0.30 | Friedman, Bradley S. |
| 15529433 6/8/2012 | Corres with E. Fleck re Arena sign-off on Milbank Retention issues. | 0.10 | Moore, Robert Jay |
| 15534426 6/8/2012 | Review (.5) and revise (1.3) motion to seal. | 1.80 | Mc Laughlin, Melanie Ann |
| 15482966 6/8/2012 | Discuss conflicts procedure with conflicts department (.2); email conflicts department re same (.2); review Committee retention applications (.8); correspond with D. O'Donnell re same (.2). | 1.40 | Ulvad, Greta R. |
| 15565192 6/9/2012 | Review issues re HLHZ fee and potential resolution of same (.4); review and revise MTHM retention app. (.6). | 1.00 | Dunne, Dennis F. |
| 15489529 6/9/2012 | Revise Milbank retention application (.8); emails with D. Dunne, E. Fleck, R. Moore, M. McLaughlin and others re same (1.8); additional research re connections issues (1.6); additional emails re same (.9). | 5.10 | O'Donnell, Dennis C. |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending June 30, 2012

41276.01100 ARCAPITA CREDITORS' COMMITTEE/COMMITTEE RETENTION APPLICATIONS

| Date | Description | Hours | Name |
|--------------------|--|--------------|--------------------------|
| 15491688 6/9/2012 | Revise Hassan Radhi retention application (.4); send same to D. O'Donnell (.1); review D. Dunne comments (.4); corr. w/ team re same (.8); revise re same (1.4). | 3.10 | Tsang, Andrew C. |
| 15534427 6/9/2012 | Communications re Milbank retention applications (.4); review comments to same (1.1); follow up communications re conflicts (.8). | 2.30 | Mc Laughlin, Melanie Ann |
| 15482954 6/9/2012 | Review parties in interest for potential Milbank connections (1.6); correspond internally re same (.5). | 2.10 | Ulvad, Greta R. |
| 15489507 6/9/2012 | Corresps. w/ A. Tsang and G. Ulvad re conflicts searches for retention application (1.0). | 1.00 | Alegre, Eluard |
| 15529435 6/10/2012 | Review D. O'Donnell corres re final revised draft of App for circulation to Committee and US Trustee. | 0.20 | Moore, Robert Jay |
| 15489530 6/10/2012 | Additional revisions to Milbank retention application (1.2); draft email to Committee re same (.9); draft email to U.S. Trustee re same (.6); emails D. Dunne, E. Fleck, R. Moore and M. McLaughlin re same (1.8). | 4.50 | O'Donnell, Dennis C. |
| 15534428 6/10/2012 | Review Milbank retention application (1.0); communications re same (1.7). | 2.70 | Mc Laughlin, Melanie Ann |
| 15482947 6/10/2012 | Revise Milbank retention application (.4); correspond internally re same (.3); prepare email to UCC re draft retention applications (1.7); correspond internally re same (.5); revise same (.7); circulate same (.2). | 3.80 | Ulvad, Greta R. |
| 15495347 6/11/2012 | Review of M. McLaughlin, A. Kaye, and D. O'Donnell re potential conflict issue (.2); review redline and draft of Employment Application and Moore Declaration submitted for review to the US Trustee (.2); prepare corres to M. McLaughlin re change (.2). | 0.60 | Moore, Robert Jay |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending June 30, 2012

41276.01100 ARCAPITA CREDITORS' COMMITTEE/COMMITTEE RETENTION APPLICATIONS

| Date | Description | Hours | Name |
|--------------------|---|--------------|--------------------------|
| 15489528 6/11/2012 | Review final edits to MTHM retention app (.4); review issues/scope re FTI (.3); review back-end fee issues re HLHZ (.6); confs. with Committee member and D. Hilty (Houlihan) re same (.3). | 1.60 | Dunne, Dennis F. |
| 15489531 6/11/2012 | T/cs with A. Kaye, R. Moore and others re Milbank retention application questions (.9); t/c with U.S. Trustee re same (.4); t/c with A. Davey (Houlihan) and B. Jordan (Houlihan) re Houlihan retention application (.6); review Houlihan retention application (.9). | 2.80 | O'Donnell, Dennis C. |
| 15506660 6/11/2012 | Review retention applications. | 0.40 | Tsang, Andrew C. |
| 15534429 6/11/2012 | Communications with team re revisions to Milbank retention application. | 0.30 | Mc Laughlin, Melanie Ann |
| 15498211 6/11/2012 | Revise draft retention applications (1.1); prepare execution versions of same (.9); correspond with internal team re same (1.2). | 3.20 | Ulvad, Greta R. |
| 15506683 6/11/2012 | Communicate with G. Ulvad re Walkers and HR&A applications (.4); corresp with G. Ulvad (.2) and D. O'Donnell (.2) re same; review the same (.2); t/c with J Meyerwitz re Epiq retention (.1); complete epiq retention application (.1). | 1.20 | Friedman, Bradley S. |
| 15529436 6/12/2012 | Corres with D. O'Donnell re redline of revisions per Board member input and UST comments (.3); communicate with D. O'Donnell re US Trustee call (.1). | 0.40 | Moore, Robert Jay |
| 15506661 6/12/2012 | Proof motion to seal re retention application (.3); corr. w/ E. Alegre re same (.1); revise motion re same (.1); coordinate filing of same (.1). | 0.60 | Tsang, Andrew C. |
| 15534430 6/12/2012 | Communications with G. Ulvad re Milbank retention application (.5); review comments to motion to seal (.3); coordination re filing (.7). | 1.50 | Mc Laughlin, Melanie Ann |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending June 30, 2012

41276.01100 ARCAPITA CREDITORS' COMMITTEE/COMMITTEE RETENTION APPLICATIONS

| Date | Description | Hours | Name |
|--------------------|--|--------------|----------------------|
| 15498212 6/12/2012 | Revise FTI retention application (.4); revise Walkers retention application (.6); revise HR&A retention application (.4); revise Milbank retention application (.6); correspond with D. O'Donnell re UCC retention applications (1.1); review Epiq retention application (.3); correspond with B. Friedman re same (.2); review HL retention application (.3); correspond with M. McLaughlin re retention applications (.3); coordinate filing re retention applications (.4); prepare unredacted versions of retention applications for distribution to UCC/Court (.2). | 4.80 | Ulvad, Greta R. |
| 15504519 6/12/2012 | Review draft motion to seal with respect the Milbank retention application (0.3); corr. w/ A. Tsang re same (0.1). | 0.40 | Alegre, Eluard |
| 15506684 6/12/2012 | Corresp with J. Meyerwitz (Epiq) re retention application (.1); corresp with G. Ulvad re same (.1); revise Epiq retention application (1.9). | 2.10 | Friedman, Bradley S. |
| 15498213 6/13/2012 | Prepare cover letters for distribution of unredacted retention applications (.6); correspond with M. Schaffer re same (.2); correspond with D. O'Donnell re same (.2). | 1.00 | Ulvad, Greta R. |
| 15506685 6/14/2012 | Complete retention documents for Epiq (1.2); email to J. Meyerwitz (Epiq) re same (.1). | 1.30 | Friedman, Bradley S. |
| 15563816 6/15/2012 | Review Committee retention application for Epiq. | 0.70 | O'Donnell, Dennis C. |
| 15520149 6/18/2012 | Email N. Kamphaus re proposed orders for retention applications (.2); review same (.3). | 0.50 | Ulvad, Greta R. |
| 15520227 6/18/2012 | Review comments from Epiq to retention application (.1); corresp with N. Kamphaus and D. O'Donnell re same (.1); revise Epiq retention application (.4); draft emails to E. Fleck (.1) and J. Meyerwitz (Epiq) (.1) for final signoff of same. | 0.80 | Friedman, Bradley S. |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending June 30, 2012

41276.01100 ARCAPITA CREDITORS' COMMITTEE/COMMITTEE RETENTION APPLICATIONS

| Date | Description | Hours | Name |
|--------------------|---|--------------|-----------------------|
| 15509364 6/18/2012 | Review re affidavit of service re Committee's Retention Applications and Motion to Seal re Debtors' Investment Vehicles and Portfolio Corporations (.3); file same (.1). | 0.40 | Thomas, Charmaine |
| 15563834 6/19/2012 | Communicate with G Ulvad re Epiq/retention app (.1) and same with D. O'Donnell (.1). | 0.20 | Friedman, Bradley S. |
| 15513657 6/20/2012 | T/c with R. Morrissey (UST) regarding FTI. | 0.40 | Fleck, Evan R. |
| 15513658 6/21/2012 | Review Debtors' objection to HL/FTI applications (.3); t/cs with HL and FTI re: same (with OUST for part) (1.3); review HL and FTI proposed orders and email exchange with Debtors re: same (.9). | 2.50 | Fleck, Evan R. |
| 15520150 6/21/2012 | Correspond with E. Fleck and N. Kamphaus re objection to FTI/HL retention applications (.3); call with A. Davey (HL) re same (.1); call with R. Morrissey (UST) re debtors' objection (.8); email B. Friedman and M. McLaughlin re same (.2); review HL indemnity provisions in proposed order (.2); email E. Fleck and N. Kamphaus re same (.3); review duplication of services in retention applications (.3); draft language for proposed order re same (.3); email FTI and HL re draft language (.4). | 2.90 | Ulvad, Greta R. |
| 15520228 6/21/2012 | Corresp with J. Meyerwitz (Epiq) re Epiq's retention (.1); correspond with G. Ulvad re comments of UST to foreign counsel retention orders (.1). | 0.20 | Friedman, Bradley S. |
| 15540385 6/21/2012 | Review Debtors' objection to Houlihan and FTI retention applications (.8); emails with E. Fleck and G. Ulvad re same (.7); draft email to E. Fleck re same (1.1). | 2.40 | Kamphaus, Nicholas C. |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending June 30, 2012

41276.01100 ARCAPITA CREDITORS' COMMITTEE/COMMITTEE RETENTION APPLICATIONS

| Date | Description | Hours | Name |
|--------------------|--|--------------|--------------------------|
| 15520151 6/22/2012 | Email Sam Star (FTI) and J. Balcom (FTI) re proposed order language re FA duplication of services (.1); draft email to UST re same (.2); correspond with E. Fleck re same (.1); correspond with B. Friedman re Walkers/Hassan proposed order language (.2). | 0.60 | Ulvad, Greta R. |
| 15520229 6/22/2012 | Corresp with G. Ulvad re Epiq retention (.1); revise orders to retention applications to incorporate UST's comments (.4); corresp with G. Ulvad re same (.1). | 0.60 | Friedman, Bradley S. |
| 15534433 6/24/2012 | Review comments to outline re hearing on UCC retention applications (.4); revise same (.8). | 1.20 | Mc Laughlin, Melanie Ann |
| 15520238 6/25/2012 | Review issues for tomorrow's retention of HLHZ, FTI, and MTHM (.5); review UST comments re same (.3); correspondence with E. Fleck re same (.3). | 1.10 | Dunne, Dennis F. |
| 15534434 6/25/2012 | Communications with HL, FTI, UST and others re revisions to retention orders (2.6); revise same (1.3); further communications with HL and E. Fleck re open issues with HL retention application (1.7); further communications re FTI order (.5); propose revision to same (.3); draft response to OUST re certain comments from HL (1.1) | 7.50 | Mc Laughlin, Melanie Ann |
| 15520152 6/25/2012 | Revise FTI/HL proposed orders (.8); correspond with M. McLaughlin re same (.4). | 1.20 | Ulvad, Greta R. |
| 15534462 6/25/2012 | Corresp with A. Tsang and G. Ulvad re retention issues (.1); corresp with E. Fleck re Epiq retention and Barclays signoff (.1); prepare execution version of retention application (.2) t/c with G. Ulvad re same (.1) and email to E. Fleck re same (.1). | 0.60 | Friedman, Bradley S. |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending June 30, 2012

41276.01100 ARCAPITA CREDITORS' COMMITTEE/COMMITTEE RETENTION APPLICATIONS

| Date | Description | Hours | Name |
|--------------------|---|--------------|--------------------------|
| 15540386 6/25/2012 | Emails with J. Brewster re attendance at hearing by reps of Walkers and Hassan Radhi (.3); emails with G. Ulvad re same (.2); emails with D. O'Donnell re same (.1); emails with N. Lupton and B. Gowrie (Walkers) re same (.3); email with J. Alaradi (Hassan Radhi) re same (.2). | 1.10 | Kamphaus, Nicholas C. |
| 15534435 6/26/2012 | Communications with Debtors and U.S. Trustee re revisions to retention orders (1.5); revise proposed retention orders (.8); communications re same (.4). | 3.70 | Mc Laughlin, Melanie Ann |
| 15542970 6/26/2012 | Correspond with M. McLaughlin re retention orders (.3); call chambers re same (.1); correspond further with M. McLaughlin re same (.1). | 0.50 | Ulvad, Greta R. |
| 15534463 6/26/2012 | Review revisions to foreign counsel retention orders re UST comments (.1) and send email to D. O'Donnell and M. McLaughlin re same (.1). | 0.20 | Friedman, Bradley S. |
| 15534436 6/27/2012 | Communications re revised proposed retention orders (.7); draft communication with court re same (.3). | 1.00 | Mc Laughlin, Melanie Ann |
| 15534437 6/29/2012 | Communications re entry of various committee retention orders. | 1.10 | Mc Laughlin, Melanie Ann |
| 15548133 6/29/2012 | Correspond with UCC advisors re retention orders (.3); correspond with M. McLaughlin re same (.3). | 0.60 | Ulvad, Greta R. |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending June 30, 2012

41276.01200 ARCAPITA CREDITORS' COMMITTEE/COMMUNICATIONS WITH CREDITORS & WEBSITE

| Date | Description | Hours | Name |
|--------------------|---|--------------|-----------------------|
| 15489502 6/6/2012 | Corresp with E. Fleck re 1102 presentment (.1); prepare same (.7); t/c with Judge Lane's chambers re 1102 stipulation (.1); corresp with E. Fleck re same (.1). | 1.00 | Friedman, Bradley S. |
| 15568221 6/7/2012 | Corresp with E. Fleck re 1102 stipulation. | 0.10 | Friedman, Bradley S. |
| 15482940 6/9/2012 | Confs. with chair re case and professional issues. | 0.60 | Dunne, Dennis F. |
| 15565200 6/11/2012 | Corresp with team re website review. | 0.10 | Friedman, Bradley S. |
| 15498214 6/12/2012 | Revise mock-up of Committee website (.2); provide comments re same (.1). | 0.30 | Ulvad, Greta R. |
| 15565188 6/12/2012 | Corresp with E. Fleck re website (.1); t/c with J. Meyerwitz (epiq) re same (.1); revise website (.8); follow up call with J. Meyerwitz (.1); further revisions to website (1.2); turn internal comments to website (.5). | 2.80 | Friedman, Bradley S. |
| 15540387 6/12/2012 | Review information for inclusion in Committee website (1.2); communications with B. Friedman re same (.2). | 1.40 | Kamphaus, Nicholas C. |
| 15498215 6/13/2012 | Comment on draft website mock up (.3); t/cs with unsecured creditors re: case status (.4). | 0.70 | Fleck, Evan R. |
| 15565195 6/13/2012 | Corresp re comments to website and other documents with D. O'Donnell and E. Fleck. | 0.20 | Friedman, Bradley S. |
| 15504521 6/14/2012 | T/cs with unsecured creditors regarding status of cash management system issues. | 0.30 | Fleck, Evan R. |
| 15504522 6/18/2012 | Confs. with Committee member re open case issues. | 0.70 | Dunne, Dennis F. |
| 15498216 6/18/2012 | Prepare for call w/ Committee member (.8); attend same (.7). | 1.50 | Raval, Abhilash M. |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending June 30, 2012

41276.01200 ARCAPITA CREDITORS' COMMITTEE/COMMUNICATIONS WITH CREDITORS & WEBSITE

| Date | Description | Hours | Name |
|--------------------|---|--------------|-----------------------|
| 15524451 6/27/2012 | Emails with N. Kamphaus regarding response to repeated creditor inquiries. | 0.20 | Fleck, Evan R. |
| 15540388 6/27/2012 | Review email and letters from investor in Arcapita portfolio investment (.3); email to E. Fleck re same (.3). | 0.60 | Kamphaus, Nicholas C. |
| 15534438 6/28/2012 | Corr. w/ B. Friedman re Epiq retention. | 0.20 | Tsang, Andrew C. |
| 15550574 6/29/2012 | Prepare email to Committee member re funding and Cayman questions (.7); correspond with E. Fleck re same (.1); correspond with D. O'Donnell and N. Kamphaus re same (.1); revise same (.5). | 1.40 | Ulvad, Greta R. |
| 15540389 6/29/2012 | Email to E. Fleck re inquiry from investor in syndication company (.5); review documents in connection with same (.2). | 0.70 | Kamphaus, Nicholas C. |
| 15529406 6/30/2012 | Respond to creditor inquiries regarding status of cases. | 0.60 | Fleck, Evan R. |

MILBANK, TWEED, HADLEY & McCLOY LLP
Description of Legal Services
Ending June 30, 2012
41276.01400 ARCAPITA CREDITORS' COMMITTEE/COURT HEARINGS

| Date | Description | Hours | Name |
|--------------------|--|--------------|-----------------------|
| 15475237 6/1/2012 | Review of materials circulated to Committee re May 31 hearing. | 0.80 | Thomander, Anna |
| 15540390 6/1/2012 | Review orders from May 31 hearing (.9); comment on same (.3); emails with E. Fleck and D. O'Donnell re same (.5); call with J. Weisser (Gibson Dunn) re same and omnibus hearing dates (.4). | 2.10 | Kamphaus, Nicholas C. |
| 15485276 6/4/2012 | Review re 5-31-12 hearing transcript (.1); distribute same to team (.1); revise hearing transcript files (.1). | 0.30 | Thomas, Charmaine |
| 15565179 6/6/2012 | Revise master court calendar for June omnibus hearing (0.1); corresp w/ G. Ulvad re same (0.1); corresp. w/ N. Kamphaus re same (0.1). | 0.30 | Alegre, Eluard |
| 15540369 6/6/2012 | Revise court calendar and status list for work in process (1.5); emails with E. Alegre, G. Ulvad, and A. Tsang re same (.7). | 2.20 | Kamphaus, Nicholas C. |
| 15485277 6/6/2012 | Prepare hearing transcript. | 0.10 | Thomas, Charmaine |
| 15540391 6/7/2012 | Call with J. Weisser (Gibson Dunn) re matters for June 26 hearing (.6); email E. Fleck and D. O'Donnell re same (.3); communicate with D. O'Donnell re upcoming issues for June 26 hearing (.4); email J. Weiss (Gibson Dunn), S. Liu (Gibson Dunn), and D. O'Donnell re same (1.4). | 2.70 | Kamphaus, Nicholas C. |
| 15506662 6/13/2012 | Email E. Fleck and N. Kamphaus re June 26 hearing agenda. | 0.80 | O'Donnell, Dennis C. |
| 15506650 6/13/2012 | Draft omnibus hearing memo to Committee (.2); send same to N. Kamphaus (.1). | 0.30 | Tsang, Andrew C. |
| 15506649 6/13/2012 | Review 365(d) motion (.4); draft motion summary re same (1.1); draft email to N. Kamphaus re same (.1); email to G Ulvad and A Tsang re same (.1) | 1.70 | Friedman, Bradley S. |

MILBANK, TWEED, HADLEY & McCLOY LLP
Description of Legal Services
Ending June 30, 2012
41276.01400 ARCAPITA CREDITORS' COMMITTEE/COURT HEARINGS

| Date | Description | Hours | Name |
|--------------------|--|--------------|-----------------------|
| 15506656 6/13/2012 | Communicate with A. Tsang and G. Ulvad (.1) and with N Kamphaus (.1) re recommendations memo. | 0.20 | Friedman, Bradley S. |
| 15540392 6/13/2012 | Communicate with D. O'Donnell re open issues in preparation for June 26 hearing (.3); begin draft of omnibus memo re June 26 hearing (.4); draft emails to E. Fleck and D. O'Donnell re June 26 hearing issues (.6). | 1.30 | Kamphaus, Nicholas C. |
| 15498220 6/14/2012 | Revise omnibus hearing memo (1.8); communicate with N. Kamphaus re same (.4); communicate with L. Mandel re same (.3); email M. Kelsey (Gibson Dunn) re hearing objection dates (.4). | 2.90 | O'Donnell, Dennis C. |
| 15540393 6/14/2012 | Draft email to Gibson Dunn re objection deadlines and other administrative matters for June 26 hearing (.7); emails with D. O'Donnell re same (.4). | 1.10 | Kamphaus, Nicholas C. |
| 15494118 6/14/2012 | Review (.4) and revise (1.3) memo to Committee re matters scheduled for the 6/26 omnibus hearing. | 1.70 | Mandel, Lena |
| 15498218 6/15/2012 | Coordinate with Debtors' counsel re: hearings/objection deadlines. | 0.30 | Fleck, Evan R. |
| 15563815 6/15/2012 | Revise omnibus hearing memo. | 0.90 | O'Donnell, Dennis C. |
| 15540394 6/15/2012 | Calls to Chambers regarding hearing date for Rothschild retention application (.5); emails to Gibson Dunn re objection deadlines for June 26 hearing matters (.4); emails with E. Fleck and D. O'Donnell re same (.3). | 1.20 | Kamphaus, Nicholas C. |
| 15504525 6/17/2012 | Review/revise omnibus hearing memorandum (1.1) emails internally re: same (.3). | 1.40 | Fleck, Evan R. |
| 15506653 6/17/2012 | Review omnibus hearing memo (.3); corr. w/ team re same (.2). | 0.50 | Tsang, Andrew C. |

MILBANK, TWEED, HADLEY & McCLOY LLP
Description of Legal Services
Ending June 30, 2012
41276.01400 ARCAPITA CREDITORS' COMMITTEE/COURT HEARINGS

| Date | Description | Hours | Name |
|--------------------|--|--------------|--------------------------|
| 15537778 6/17/2012 | Review omnibus hearing memo (.5); revise to reflect recent discussions with Debtors (.6); email to E. Fleck re same (.1). | 1.20 | Kamphaus, Nicholas C. |
| 15504526 6/18/2012 | Further revisions to omnibus memorandum before circulation to Committee. | 0.80 | Fleck, Evan R. |
| 15576459 6/18/2012 | Revise June 26 Hearing Memo (1.4); email E. Fleck, N. Kamphaus re: same (.7); review A&M Order (.4); comment on same (.7); email E. Fleck, N. Kamphaus, J. Weisser, J. Weiss re: same (.8) | 4.00 | O'Donnell, Dennis C. |
| 15520156 6/18/2012 | Call with J. Weisser (Gibson Dunn) re June 26 hearing status (.4); email E. Fleck and D. O'Donnell re same (.3); email J. Weisser re proposed orders for June 26 hearing (.3). | 1.00 | Kamphaus, Nicholas C. |
| 15540431 6/19/2012 | Correspond with Fleck, O'Donnell re 6/26 hearing. | 0.10 | Moore, Robert Jay |
| 15498674 6/19/2012 | Review of memorandum to UCC relating to matters to be heard at the omnibus hearing on 26 June. | 0.60 | Thomander, Anna |
| 15563800 6/20/2012 | Coordinate with HL re: various matters scheduled for hearing. | 0.20 | Fleck, Evan R. |
| 15576460 6/20/2012 | Review Final Bar Date Order (.3); email J. Weisser re: same (.4); email E. Fleck, N. Kamphaus re: same (.4). | 1.10 | O'Donnell, Dennis C. |
| 15534431 6/21/2012 | Review committee retention applications in prep for drafting hearing script. | 1.10 | Mc Laughlin, Melanie Ann |
| 15540395 6/21/2012 | Call with J. Weisser (Gibson Dunn) re status of motions for June 26 hearing. | 0.30 | Kamphaus, Nicholas C. |
| 15513659 6/22/2012 | Participate in team meeting re: hearing (.5); numerous internal emails and correspondence regarding orders and other matters related to hearing (.7). | 1.20 | Fleck, Evan R. |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending June 30, 2012

41276.01400 ARCAPITA CREDITORS' COMMITTEE/COURT HEARINGS

| Date | Description | Hours | Name |
|--------------------|---|--------------|--------------------------|
| 15534432 6/22/2012 | Draft outline for D. Dunne re UCC retention applications. | 1.50 | Mc Laughlin, Melanie Ann |
| 15513660 6/23/2012 | T/c with GDC (J. Weiss) re: unresolved hearing matters, including exclusivity (.5); corresp with N. Kamphaus re: same (.2); emails with financial advisors to prepare for hearing (.3) ; review/revise retentions script and email M. McLaughlin re: same (.5). | 1.50 | Fleck, Evan R. |
| 15513661 6/24/2012 | Review/revise hearing outline (1.1); emails with D. Dunne re: same (.3). | 1.40 | Fleck, Evan R. |
| 15563777 6/24/2012 | Emails N. Kamphaus re hearing issues. | 0.60 | O'Donnell, Dennis C. |
| 15520157 6/24/2012 | Draft detailed outline of arguments for June 26 hearing (3.5); review pleadings in connection with same (0.7). | 4.20 | Kamphaus, Nicholas C. |
| 15520155 6/25/2012 | Multiple t/cs with OUST regarding various matters scheduled for omnibus hearing (.5); internal discussions with HL and FTI re: same (.6); correspondence with N. Kamphaus and GDC re: cash management procedures and exclusivity for hearing (.4); correspondence with N. Kamphaus re: hearing preparation (.2); prepare materials for hearing (1.8). | 3.50 | Fleck, Evan R. |
| 15520154 6/25/2012 | Prepare hearing binder index (.5); correspond with N. Kamphaus re same (.2); correspond with paralegals re same (.3). | 1.00 | Ulvad, Greta R. |
| 15540396 6/25/2012 | Revise detailed outline of matters scheduled for hearing on June 26 (1.1); coordinate attorney coverage for same (.3). | 1.40 | Kamphaus, Nicholas C. |
| 15563782 6/25/2012 | Organize hearing binder (.8); set up telephonic hearing (.2). | 1.00 | Brewster, Jacqueline |
| 15529407 6/26/2012 | Prepare team for hearing (1.1); comment on annotated agenda (.3). | 1.40 | Fleck, Evan R. |

MILBANK, TWEED, HADLEY & McCLOY LLP
Description of Legal Services
Ending June 30, 2012
41276.01400 ARCAPITA CREDITORS' COMMITTEE/COURT HEARINGS

| Date | Description | Hours | Name |
|--------------------|---|--------------|--------------------------|
| 15540432 6/26/2012 | Attend hearing by conference call re Milbank employment application, exclusivity extension, Debtors' and Committee's professional employment applications (1.5); corrs. with D. Dunne re same (.1). | 1.60 | Moore, Robert Jay |
| 15568251 6/26/2012 | Attend court hearing (2.1); revise arguments and statements for court today (1.0); conference with M. Rosenthal (Gibson Dunne), R. Morrissey (U.S. Trustee) and N. Kamphaus re scheduling of 341 meeting of creditors (.3). | 3.40 | Dunne, Dennis F. |
| 15534439 6/26/2012 | Prepare hearing binders for 6-26-12 omnibus hearing (.2); coordinate telephonic appearance in same (.2); attend court hearing telephonically (1.9); revise annotated agenda (2.9); corrs. w/ internal team re same (.2). | 5.40 | Tsang, Andrew C. |
| 15534416 6/26/2012 | Revise annotated agenda (.5); communications re same (.2). | 0.70 | Mc Laughlin, Melanie Ann |
| 15568252 6/26/2012 | Attend omnibus hearing re retention orders. | 2.00 | Mc Laughlin, Melanie Ann |
| 15542975 6/26/2012 | Coordinate re today's hearing (1.1); prepare binders for same (1.2); review (.3) and revise (.2) draft annotated agenda re same. | 2.80 | Ulvad, Greta R. |
| 15540397 6/26/2012 | Attend hearing (2.1); prepare for same (.5); conference with M. Kelsey (Gibson Dunn) prior to hearing in connection with employee motion issues (.2); review proposed orders for motions granted at hearing (.7); emails with E. Fleck and P. Newman re same (.2); emails with J. Weisser (Gibson Dunn) re same (.1). | 3.80 | Kamphaus, Nicholas C. |
| 15576461 6/27/2012 | Review remaining Bar Date Order issues (.7); review other June hearing Orders (.9); email N. Kamphaus, E. Fleck re: same (.3) | 1.90 | O'Donnell, Dennis C. |
| 15534440 6/27/2012 | Revise annotated agenda (.2); circulate same to internal team (.1). | 0.20 | Tsang, Andrew C. |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending June 30, 2012

41276.01400 ARCAPITA CREDITORS' COMMITTEE/COURT HEARINGS

| Date | Description | Hours | Name |
|--------------------|--|--------------|--------------------------|
| 15534417 6/27/2012 | Review revised annotated agenda (.3); communications re same (.2). | 0.50 | Mc Laughlin, Melanie Ann |
| 15542976 6/27/2012 | Prepare email to UCC re annotated agenda (.1); correspond with M. McLaughlin re same (.1); email internal team re hearing transcript (.1). | 0.40 | Ulvad, Greta R. |
| 15540398 6/27/2012 | Call with J. Weisser (Gibson Dunn) re proposed orders from June 26 hearing (.2); review Debtors' proposed orders in connection with June 26 hearing (.3). | 0.50 | Kamphaus, Nicholas C. |
| 15529408 6/28/2012 | Continue to work with GDC regarding final language for orders. | 0.40 | Fleck, Evan R. |
| 15534441 6/28/2012 | Revise minutes for 6/26/12 Committee call (1.8); corr. w/ internal team re same (.2); circulate same (.1). | 2.10 | Tsang, Andrew C. |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending June 30, 2012

41276.01500 ARCAPITA CREDITORS' COMMITTEE/DEBTOR-IN-POSSESSION MEETINGS & COMMUNICATIONS

| Date | Description | Hours | Name |
|--------------------|--|--------------|-----------------------|
| 15568220 6/5/2012 | Coordinate in-person meeting with Debtors' counsel. | 0.10 | Fleck, Evan R. |
| 15482956 6/5/2012 | Correspond with D. Vickers re videoconference. | 0.10 | Ulvad, Greta R. |
| 15480000 6/6/2012 | Discuss in-person meeting with GDC. | 0.20 | Fleck, Evan R. |
| 15482957 6/6/2012 | Draft agenda for videoconference with Debtors (.1); correspond with E. Fleck re same (.1); update calendar re same (.1). | 0.30 | Ulvad, Greta R. |
| 15540399 6/7/2012 | Revise draft agenda for videoconference with Debtors. | 0.40 | Kamphaus, Nicholas C. |
| 15540400 6/8/2012 | Revise agenda for upcoming videoconference with Debtors (.6); circulate same to Milbank, Houlihan, and FTI teams for comment (.1). | 0.70 | Kamphaus, Nicholas C. |
| 15498221 6/11/2012 | Correspond internally re videoconference. | 0.10 | Ulvad, Greta R. |
| 15493337 6/12/2012 | Coordinate with Debtors regarding agenda and other issues in connection with June 19 meeting (.7); t/c with HL regarding upcoming meeting with Debtors and valuation information (.4). | 1.10 | Fleck, Evan R. |
| 15498222 6/12/2012 | Emails with D. Nawrath re videoconference (.3); revise agenda re same (.1); correspond internally re same (.2); email M. Souders (GDC) re call logistics (.3); correspondences coordinating same (.4). | 1.30 | Ulvad, Greta R. |
| 15498228 6/13/2012 | O/c with G. Ulvad re: Debtor in-person meeting. | 0.20 | Fleck, Evan R. |
| 15498223 6/13/2012 | Coordinate re videoconference (.4); o/c with E. Fleck re same (.2). | 0.60 | Ulvad, Greta R. |
| 15504527 6/14/2012 | Coordinate arrangements/agenda for Tuesday's video conference between Debtors and UCC (.3); discussions with GDC re: same (.2) discussions with Committee members re: same (.2). | 0.70 | Fleck, Evan R. |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending June 30, 2012

41276.01500 ARCAPITA CREDITORS' COMMITTEE/DEBTOR-IN-POSSESSION MEETINGS & COMMUNICATIONS

| Date | Description | Hours | Name |
|--------------------|---|--------------|-----------------------|
| 15498224 6/14/2012 | Coordinate re videoconference (1.3); correspond with E. Fleck re same (.3); prepare email to UCC re same (.3). | 1.90 | Ulvad, Greta R. |
| 15540401 6/14/2012 | Communications with G. Ulvad re videoconference with Debtors. | 0.30 | Kamphaus, Nicholas C. |
| 15498229 6/15/2012 | Continued planning for video conference. | 0.40 | Fleck, Evan R. |
| 15498204 6/15/2012 | Review agenda and related issues re next week's videoconference with Debtors. | 0.40 | Dunne, Dennis F. |
| 15563818 6/15/2012 | Corr. w/ G. Ulvad and E. Alegre re videoconference. | 0.10 | Tsang, Andrew C. |
| 15498225 6/15/2012 | Correspondence re coordinating videoconference. | 0.60 | Ulvad, Greta R. |
| 15563803 6/15/2012 | Corresp. w/ G. Ulvad re coordinating video conference Bahrain location. | 0.10 | Alegre, Eluard |
| 15498230 6/16/2012 | Continued planning and coordination for video conference. | 0.30 | Fleck, Evan R. |
| 15498226 6/16/2012 | Correspondence re coordinating videoconference with the Debtors. | 0.90 | Ulvad, Greta R. |
| 15504530 6/16/2012 | Corresp. w/ G. Ulvad and A. Tsang re arranging Bahrain site for June 19 videoconference w/ Debtors (0.3); communicate w/ G. Ulvad re same (0.1); setup international dialing to Bahrain re same (0.2); p/c w/ N. Hasan (Batelco) re same (0.2); corresp. w/ N. Hasan and G. Ulvad re logistic details for same (0.2). | 1.00 | Alegre, Eluard |
| 15504528 6/17/2012 | Additional coordination regarding Debtor/UCC videoconference. | 0.40 | Fleck, Evan R. |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending June 30, 2012

41276.01500 ARCAPITA CREDITORS' COMMITTEE/DEBTOR-IN-POSSESSION MEETINGS & COMMUNICATIONS

| Date | Description | Hours | Name |
|--------------------|---|--------------|----------------------|
| 15498227 6/17/2012 | Prepare email to UCC re videoconference (.7); correspond with E. Fleck re same (.2); revise same (.2); circulate same (.1); correspondence with Batelco re videoconference (.3); correspond internally re same (.2). | 1.70 | Ulvad, Greta R. |
| 15504529 6/18/2012 | Continued coordination of Debtor/UCC videoconference arrangements. | 1.70 | Fleck, Evan R. |
| 15504524 6/18/2012 | Review materials circulated in advance of video conference with Arcapita. | 1.10 | Morgan, Jane E. |
| 15520158 6/18/2012 | Coordinate re videoconference (3.9); communicate with C. Kwan re videoconference discussion topics (.6). | 4.50 | Ulvad, Greta R. |
| 15563826 6/18/2012 | Coordination re video-conference/in-person meeting. | 0.50 | Newman, Peter |
| 15508906 6/19/2012 | Preparation for Debtor/Committee meeting (.7); participate in same (1.9); participate in post-meeting with Debtors' advisors and small group of UCC advisors (1.1); t/c with Committee member regarding issues from today's meeting (.2); discuss same with FTI (.2). | 4.10 | Fleck, Evan R. |
| 15506665 6/19/2012 | Attend videoconference with Debtors and Committee at GDC offices (1.9); prepare for same (.7); participate in post-meeting advisors' discussion (1.1). | 3.70 | Dunne, Dennis F. |
| 15520159 6/19/2012 | Prepare for Debtors/UCC videoconference (.4); correspond with internal team re same (.5); prepare minutes re same (1.2). | 2.10 | Ulvad, Greta R. |
| 15520133 6/19/2012 | Correspond with G. Ulvad re video conference/update. | 0.10 | Friedman, Bradley S. |
| 15505231 6/19/2012 | Meet w/ Debtors at Gibson Dunn London. | 2.00 | Newman, Peter |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending June 30, 2012

41276.01500 ARCAPITA CREDITORS' COMMITTEE/DEBTOR-IN-POSSESSION MEETINGS & COMMUNICATIONS

| Date | Description | Hours | Name |
|--------------------|---|--------------|-----------------|
| 15513640 6/20/2012 | T/c with GDC regarding various open issues/matters. | 0.40 | Fleck, Evan R. |
| 15542981 6/26/2012 | Prepare minutes re videoconference w/ Debtors. | 0.60 | Ulvad, Greta R. |
| 15542982 6/27/2012 | Prepare videoconference notes w/ Debtors. | 0.70 | Ulvad, Greta R. |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending June 30, 2012

41276.01600 ARCAPITA CREDITORS' COMMITTEE/PROJECT FINANCE & INFRASTRUCTURE

| Date | Description | Hours | Name |
|--------------------|--|-------|-----------------------|
| 15568222 6/11/2012 | Corresp. w/ E. Fleck and G. Ulvad re [REDACTED] (0.1). | 0.10 | Alegre, Eluard |
| 15493409 6/14/2012 | E-mail to P. Newman re [REDACTED]. | 0.30 | Thomander, Anna |
| 15495344 6/15/2012 | Review the [REDACTED] and identify relevant parties (0.4); review of [REDACTED] for potential UCC issues (2.4). | 2.80 | Wayte, Daniel J. |
| 15563824 6/18/2012 | Corresp. w/ E. Fleck and G. Ulvad re [REDACTED]. | 0.10 | Alegre, Eluard |
| 15504539 6/18/2012 | Review [REDACTED] (0.5); review [REDACTED] (1.9); update summary re same (2.3). | 4.70 | Wayte, Daniel J. |
| 15520161 6/19/2012 | Review materials for [REDACTED] (.8); correspondences to Debtors' counsel re: same (.5). | 1.30 | Raval, Abhilash M. |
| 15504538 6/19/2012 | Meet w/ D. Wayte re [REDACTED] (.5) | 0.50 | Newman, Peter |
| 15504540 6/19/2012 | Review [REDACTED] (1.5); discuss same with P Newman (0.5); discuss work requirements on similar projects and control considerations with coinvests with A. Mawany (0.9); correspond with C. Cowie re [REDACTED] (0.1); review [REDACTED] (1.0); revise the report on [REDACTED] (2); draft summary findings (1.5); follow-up queries (0.5); review related papers from HL (0.4). | 8.40 | Wayte, Daniel J. |
| 15520162 6/20/2012 | Review (.3) and provide initial comments (.5) to [REDACTED] memo. | 0.80 | Raval, Abhilash M. |
| 15523002 6/20/2012 | Emails with B. Goudzwaard (HL and A. Reddy (HL) re infrastructure transaction (.4); review documents in connection with same (.6); draft email regarding recent infrastructure transaction (.7). | 1.70 | Kamphaus, Nicholas C. |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending June 30, 2012

41276.01600 ARCAPITA CREDITORS' COMMITTEE/PROJECT FINANCE & INFRASTRUCTURE

| Date | Description | Hours | Name |
|--------------------|---|--------------|-----------------------|
| 15563822 6/20/2012 | Update report on [REDACTED] (1.4); review [REDACTED] re events of default and restrictions on the borrowers (3.5). | 4.90 | Wayte, Daniel J. |
| 15563832 6/21/2012 | Meet w/ D. Wayte re [REDACTED] (.6); review memo re same (.6). | 1.20 | Newman, Peter |
| 15540426 6/21/2012 | Draft email to UCC re infrastructure transaction (1.3); emails with A. Reddy and B. Goudzwaard (HL) re same (.4). | 1.70 | Kamphaus, Nicholas C. |
| 15508912 6/21/2012 | Review [REDACTED] and discuss implications of SCB adequate protection claim with P Newman (0.6); finalise report on [REDACTED] (1.5). | 2.10 | Wayte, Daniel J. |
| 15520163 6/22/2012 | Review revised memo to UCC re asset sale . | 0.60 | Raval, Abhilash M. |
| 15540427 6/22/2012 | Revise email to Committee re infrastructure transaction. | 1.30 | Kamphaus, Nicholas C. |
| 15520212 6/23/2012 | Revise communication to Committee regarding recent infrastructure transaction. | 0.80 | Kamphaus, Nicholas C. |
| 15520164 6/24/2012 | Review revised memo to UCC re asset sale. | 1.00 | Raval, Abhilash M. |
| 15520213 6/24/2012 | Revise communication to Committee regarding recent infrastructure transaction. | 0.80 | Kamphaus, Nicholas C. |

MILBANK, TWEED, HADLEY & McCLOY LLP
Description of Legal Services
Ending June 30, 2012
41276.01700 ARCAPITA CREDITORS' COMMITTEE/DIP FINANCING

| Date | Description | Hours | Name |
|--------------------|--|--------------|--------------------|
| 15480001 6/6/2012 | O/c with A. Raval regarding DIP financing. | 0.20 | Fleck, Evan R. |
| 15478299 6/6/2012 | O/c w/ E. Fleck re: DIP possibilities (.2); consider issues concerning same (.8). | 1.00 | Raval, Abhilash M. |
| 15480002 6/7/2012 | Review status of Debtors' need for DIP facility later in year (.4); review update on timing and action items (.2). | 0.60 | Dunne, Dennis F. |
| 15482958 6/7/2012 | Consider DIP issues and exit issues (.7); t/c w/ B. Jordan (Houlihan) re: same (.3). | 1.00 | Raval, Abhilash M. |
| 15480003 6/8/2012 | Review Arcapita DIP issues (.7); t/c w/ Barclays re: same (.3). | 1.00 | Raval, Abhilash M. |
| 15489508 6/11/2012 | Review background re capital structure and financing structures. | 0.80 | Delano, Cindy Chen |
| 15493338 6/12/2012 | Review status of DIP efforts. | 0.70 | Dunne, Dennis F. |
| 15493339 6/13/2012 | Work on DIP financing related issues. | 1.00 | Raval, Abhilash M. |
| 15495343 6/14/2012 | Review status of DIP financing efforts and needs. | 0.70 | Dunne, Dennis F. |
| 15504531 6/18/2012 | Review issues re [REDACTED]. | 0.80 | Dunne, Dennis F. |
| 15513663 6/21/2012 | Prepare for call w/Debtors on DIP Financing (1.0); attend call (.6); post-call follow up with HL (.4). | 2.00 | Raval, Abhilash M. |
| 15520166 6/21/2012 | Attend Arcapita DIP call (.6); draft summary of call re DIP structure (.9). | 1.50 | Delano, Cindy Chen |
| 15513664 6/22/2012 | Review various open DIP issues. | 1.30 | Raval, Abhilash M. |
| 15513665 6/24/2012 | Review correspondences re: DIP Budget (1.2); outline open issues (.3). | 1.60 | Raval, Abhilash M. |

MILBANK, TWEED, HADLEY & McCLOY LLP
Description of Legal Services
Ending June 30, 2012
41276.01700 ARCAPITA CREDITORS' COMMITTEE/DIP FINANCING

| Date | Description | Hours | Name |
|--------------------|---|--------------|--------------------|
| 15520165 6/25/2012 | Review DIP term sheet and related documents. | 0.20 | Fleck, Evan R. |
| 15529410 6/27/2012 | Review DIP issues. | 0.70 | Raval, Abhilash M. |
| 15548842 6/27/2012 | Corresp. w/ P. Newman re DIP presentation. | 0.40 | Lee, Roger |
| 15526588 6/27/2012 | Review DIP term sheets from Debtors (.9); correspond w Milbank and HL teams re same (.6) | 1.50 | Newman, Peter |
| 15529411 6/28/2012 | Consider correspondences and various DIP Financing related issues. | 0.70 | Raval, Abhilash M. |
| 15548137 6/28/2012 | Revise DIP presentation (2); calls re same (.8). | 2.80 | Delano, Cindy Chen |
| 15526587 6/28/2012 | Call with C Delano re DIP issues (.5); review materials re same (.5). | 1.00 | Newman, Peter |
| 15529412 6/29/2012 | Review correspondences and various DIP Financing related issues. | 0.80 | Raval, Abhilash M. |
| 15562710 6/30/2012 | Review DIP presentation from Houlihan (.5); email w R Lee re same (.5) | 1.00 | Newman, Peter |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending June 30, 2012

41276.01900 ARCAPITA CREDITORS' COMMITTEE/EMPLOYEE ISSUES

| Date | Description | Hours | Name |
|-------------------|--|--------------|--------------------------|
| 15474671 6/1/2012 | Emails with HL re: RIF status (.1); emails with GDC re: same (.1). | 0.20 | Fleck, Evan R. |
| 15474675 6/1/2012 | Review status and proposed settlement scenarios re KEIP. | 0.80 | Dunne, Dennis F. |
| 15474672 6/2/2012 | Communicate with HL and internally regarding latest conversations with A&M regarding RTF proposal. | 0.30 | Fleck, Evan R. |
| 15474676 6/2/2012 | Review KEIP/RIF issues and corr. | 0.80 | Dunne, Dennis F. |
| 15474673 6/3/2012 | Discuss RIF proposal with GDC (.4); emails with HL regarding impact of bankruptcy provisions on limitations to severance (.3); review analysis re: same (.3). | 1.00 | Fleck, Evan R. |
| 15478300 6/3/2012 | Communications w/ E. Fleck re [REDACTED]. | 0.70 | Mc Laughlin, Melanie Ann |
| 15482961 6/4/2012 | Multiple t/cs with HL regarding RIF proposal (.4); call with HL and CBB re: RIF proposal (.6). | 1.00 | Fleck, Evan R. |
| 15474677 6/4/2012 | Review status of KEIP/RIF terms and timing. | 0.80 | Dunne, Dennis F. |
| 15540402 6/4/2012 | Review employee motion (1.0); comment on same (.7); emails with E. Fleck re same (.2); emails with Houlihan re same (.2). | 2.10 | Kamphaus, Nicholas C. |
| 15474674 6/5/2012 | Review draft motion (.4); t/cs with N. Kamphaus re: comments to same (.5); conference call with Debtors and N. Kamphaus re: comments to motion (.6); emails with HL re: same (.2). | 1.70 | Fleck, Evan R. |
| 15474678 6/5/2012 | Review RIF/KEIP/KERP recommendation and materials. | 0.50 | Dunne, Dennis F. |
| 15476794 6/5/2012 | Review Houlihan report re RIF Motion Update. | 0.60 | Morgan, Jane E. |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending June 30, 2012

41276.01900 ARCAPITA CREDITORS' COMMITTEE/EMPLOYEE ISSUES

| Date | Description | Hours | Name |
|--------------------|---|--------------|-----------------------|
| 15540403 6/5/2012 | Emails with E. Fleck re employee motion issues (.9); call with B. Jordan and J. Julian (HL) re same (.5); comment on employee motion in accordance with communications (1.3); prepare for call re same (.3); call with Gibson Dunn, A&M, HL, and E. Fleck re same (.6); call with HL and E. Fleck re call with Gibson Dunn (.4); emails with E. Fleck re same (.8); emails with HL re same (.4); emails with G. Ulvad re update to Committee re employee motion (.3). | 5.50 | Kamphaus, Nicholas C. |
| 15480004 6/6/2012 | Communicate with N. Kamphaus re: communications with committee regarding RIF motion. | 0.10 | Fleck, Evan R. |
| 15482959 6/6/2012 | Correspond with B. Jordan (HL) re RIF motion (.2); correspond with E. Fleck re same (.1). | 0.30 | Ulvad, Greta R. |
| 15504532 6/6/2012 | Corresp. w/ G. Ulvad and A. Tsang re motion summary for Debtors' motion re employment programs and global settlement (0.1); corresp w/ N. Kamphaus re same (0.1). | 0.20 | Alegre, Eluard |
| 15540404 6/6/2012 | Review unredacted employee motion (1.1); begin to comment on same (.8). | 1.90 | Kamphaus, Nicholas C. |
| 15482960 6/8/2012 | Review RIF motion to seal (.3); begin preparing summary of same (.2); correspond with N. Kamphaus re same (.2). | 0.70 | Ulvad, Greta R. |
| 15498232 6/11/2012 | Continue drafting memo re RIF motion to seal. | 0.60 | Ulvad, Greta R. |
| 15540405 6/11/2012 | Revise Committee statement in support of employee motion. | 2.40 | Kamphaus, Nicholas C. |
| 15540406 6/12/2012 | Draft Committee statement in support of employee motion (2.1); call with J. Julian (HL) re KPIs (.3); emails with E. Fleck re same (.2); call with J. Weisser (Gibson Dunn) re same (.3). | 2.90 | Kamphaus, Nicholas C. |
| 15498233 6/13/2012 | Review draft RIF statement (.2); emails with N. Kamphaus re: same (.1). | 0.30 | Fleck, Evan R. |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending June 30, 2012

41276.01900 ARCAPITA CREDITORS' COMMITTEE/EMPLOYEE ISSUES

| Date | Description | Hours | Name |
|--------------------|---|--------------|-----------------------|
| 15506667 6/13/2012 | Review statement in support of RIF motion (.5); corr. w/ N. Kamphaus re same (.1). | 0.60 | Tsang, Andrew C. |
| 15540407 6/13/2012 | Revise Committee statement in support of employee motion (3.2); review relevant documents in connection with same (1.5); emails with A. Tsang re same (.3); emails with E. Fleck re same (.2). | 5.20 | Kamphaus, Nicholas C. |
| 15540408 6/14/2012 | Call with J. Weisser (Gibson Dunn) re key performance indicators for KEIP. | 0.20 | Kamphaus, Nicholas C. |
| 15520173 6/18/2012 | Revise statement in support of Debtors' employee motion. | 1.20 | Kamphaus, Nicholas C. |
| 15508907 6/19/2012 | Review updated KEIP files from A&M (.7); participate on call with A&M and HL re: same (.7); participate on post-call with HL (.4). | 1.80 | Fleck, Evan R. |
| 15520169 6/19/2012 | Correspond w/ N. Kamphaus re Statement in Support of RIF (.1); corr. w/ G. Ulvad re same (.1). | 0.20 | Tsang, Andrew C. |
| 15520171 6/19/2012 | Revise statement in support of RIF re 503(c)(1) (2.1); research re same (1.5); prepare email to UCC re KEIP/KERP/RIF (1.3); o/c with N. Kamphaus re same (.2) | 5.10 | Ulvad, Greta R. |
| 15520174 6/19/2012 | Call with Debtors' and Committee's advisors re final KPIs (.7); revise statement in support of employee motion (.3); conference with G. Ulvad re same (.2); call with HL (B. Jordan, J. Julian, A. Reddy, L. Kimmel), E. Fleck, and N. Rosser re final KPIs and next steps (.4); prepare communication to UCC re KPIs (.8). | 2.40 | Kamphaus, Nicholas C. |
| 15513666 6/20/2012 | Revise draft statement in support of RIF motion. | 0.60 | Fleck, Evan R. |
| 15508908 6/20/2012 | Review KEIP issues. | 0.60 | Dunne, Dennis F. |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending June 30, 2012

41276.01900 ARCAPITA CREDITORS' COMMITTEE/EMPLOYEE ISSUES

| Date | Description | Hours | Name |
|--------------------|---|--------------|-----------------------|
| 15522994 6/20/2012 | Emails with G. Ulvad re presentation of employee motion issues to UCC (.2); revise statement in support of employee motion (3.3); emails with E. Fleck re same (.3); review US Trustee objection to employee motion (.8); emails with E. Fleck and G. Ulvad re same (.2); call with J. Weisser (Gibson Dunn) re employee motion (.3); call with B. Jordan (HL) re statement in support of employee motion (.2). | 5.30 | Kamphaus, Nicholas C. |
| 15513667 6/21/2012 | Further revisions to RIF statement (.8); comment on RIF form of order (.2); communicate re same with N. Kamphaus (.3). | 1.30 | Fleck, Evan R. |
| 15540409 6/21/2012 | Revise Committee statement in support of employee motion (3.2); research in connection with same (1.3); comment on proposed order for employee motion (.5); emails with J. Weisser (Gibson Dunn) re same (.3); emails with E. Fleck re same (.1); emails with Houlihan re same (.1); call with N. Rosser re Committee statement in support of employee motion (.4). | 5.90 | Kamphaus, Nicholas C. |
| 15513668 6/22/2012 | Finalize statement in support of RIF motion (.8); review further changes to program and supplement (.4). | 1.20 | Fleck, Evan R. |
| 15520170 6/22/2012 | Review statement in support of RIF motion (.3); comment on same (.1). | 0.40 | Tsang, Andrew C. |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending June 30, 2012

41276.01900 ARCAPITA CREDITORS' COMMITTEE/EMPLOYEE ISSUES

| Date | Description | Hours | Name |
|--------------------|--|--------------|-----------------------|
| 15540410 6/22/2012 | Revise proposed order granting employee motion (.6); revise Committee statement in support of employee motion (.9); emails with B. Jordan (HL) re proposed order on employee motion (.2); emails with J. Weisser (Gibson Dunn) re same (.3); call with J. Weisser (Gibson Dunn) re same (.2); call with J. Weisser re new development with respect to same (.4); emails with Houlihan and E. Fleck re same (.1); review supplement filed by Debtors re employee motion (.5); email E. Fleck re same (.2); draft new language for Committee statement in support in connection with same (.6); coordinate filing Committee statement in support (.3). | 4.30 | Kamphaus, Nicholas C. |
| 15515021 6/22/2012 | File Committee statement in support of RIF motion. | 0.30 | Brewster, Jacqueline |
| 15509365 6/22/2012 | Review service list re Comm. Statement in Support of RIF Motion (.3); serve same (.5); distribute chambers copy re same (.3); draft affidavit of service re same (.1); file same (.1). | 1.30 | Thomas, Charmaine |
| 15540411 6/25/2012 | Review Debtors' declaration in support of KEIP/KERP (.4); email to E. Fleck re same (.1); call with B. Jordan (HL) re Debtors' proposed change to employee loan obligations (.3); call with J. Weisser (Gibson Dunn) re same (.4); email to B. Jordan (HL) re same (.2); draft language to add to proposed order granting employee motion re setoff issue (.3); emails with Houlihan re same (.1); email with J. Weisser (Gibson Dunn) re same (.1). | 1.90 | Kamphaus, Nicholas C. |
| 15540412 6/26/2012 | Emails with J. Weisser (Gibson Dunn) re settlement of employee loan setoff (.3); call with J. Weisser re same (.2); emails with Houlihan re same (.2); draft proposed language in connection with same (.2). | 0.90 | Kamphaus, Nicholas C. |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending June 30, 2012

41276.01900 ARCAPITA CREDITORS' COMMITTEE/EMPLOYEE ISSUES

| Date | Description | Hours | Name |
|--------------------|---|--------------|-----------------------|
| 15524452 6/27/2012 | Respond to Debtors' inquiry regarding RIF issues (.1); edit memo to Committee re: same (.3). | 0.40 | Fleck, Evan R. |
| 15540413 6/27/2012 | Call with J. Weisser (Gibson Dunn) re order on employee motion (.2); review proposed order in connection with same (.4); correspondence with HL re understanding of deal re employee motion (.2); call with B. Jordan (HL) re RIF excess loan issues (.2); correspondence with E. Fleck re same (.1). | 1.10 | Kamphaus, Nicholas C. |
| 15548139 6/28/2012 | Prepare email to UCC re [REDACTED] [REDACTED] (.1); correspond with E. Fleck and N. Kamphaus re same (.1); circulate same (.1). | 0.30 | Ulvad, Greta R. |
| 15540414 6/28/2012 | Emails with HL re proposed order on employee motion (.2); email to E. Fleck re same (.1); email to E. Fleck re update to Committee on [REDACTED] (.1); call w/ J. Weisser (Gibson Dunn) re proposed order (.1). | 0.50 | Kamphaus, Nicholas C. |
| 15540415 6/29/2012 | Call with J. Weisser (Gibson Dunn) re orders on employee motion and related motion to seal (.3); review proposed exhibits to order on motion to seal (.2); email to E. Fleck re same (.3). | 0.80 | Kamphaus, Nicholas C. |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending June 30, 2012

41276.02200 ARCAPITA CREDITORS' COMMITTEE/EXCLUSIVITY ISSUES

| Date | Description | Hours | Name |
|--------------------|--|--------------|-----------------------|
| 15540428 6/6/2012 | Research re extending exclusivity period. | 0.70 | Kamphaus, Nicholas C. |
| 15540429 6/8/2012 | Review memoranda re extension of exclusivity period. | 1.20 | Kamphaus, Nicholas C. |
| 15498234 6/13/2012 | Review exclusivity motion (.9); prepare summary of same (2.2); begin drafting [REDACTED] (.2). | 3.30 | Ulvad, Greta R. |
| 15498235 6/14/2012 | Continue drafting objection to Debtors' exclusivity extension motion (4.5); research re same (1.2). | 5.70 | Ulvad, Greta R. |
| 15505234 6/15/2012 | Review exclusivity docs (1.1); email w/ N. Kamphaus and A. Tsang re same (.2). | 1.30 | Newman, Peter |
| 15498236 6/16/2012 | Correspond with D. O'Donnell re exclusivity objection. | 0.10 | Ulvad, Greta R. |
| 15505235 6/16/2012 | Draft exclusivity objection (3.7), review precedents re same (1.2). | 4.90 | Newman, Peter |
| 15504550 6/17/2012 | Emails with P. Newman re: exclusivity milestones (.2); review draft objection (.2); provide initial comments to same (.2). | 0.60 | Fleck, Evan R. |
| 15505236 6/17/2012 | Draft exclusivity objection (2.6); revise summary of same for Committee (1.1). | 3.70 | Newman, Peter |
| 15498673 6/17/2012 | Review of objection to extension of exclusivity (5.); review e-mail correspondence re same (.3). | 0.80 | Thomander, Anna |
| 15504551 6/18/2012 | Revise draft objection to exclusivity (.6); t/c with GDC re: exclusivity (.4). | 1.00 | Fleck, Evan R. |
| 15504534 6/18/2012 | Review exclusivity pleading (.5); craft recommendation to Committee re same (.3). | 0.80 | Dunne, Dennis F. |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending June 30, 2012

41276.02200 ARCAPITA CREDITORS' COMMITTEE/EXCLUSIVITY ISSUES

| Date | Description | Hours | Name |
|--------------------|---|--------------|------------------|
| 15520175 6/18/2012 | Review objection to exclusivity motion (.8); corr. w/ E. Fleck and P. Newman re same (.1); draft email to Houlihan and FTI re same (.2). | 1.10 | Tsang, Andrew C. |
| 15505237 6/18/2012 | Revise exclusivity objection (.7); emails re same (.3) | 1.00 | Newman, Peter |
| 15508916 6/19/2012 | Prepare revisions to exclusivity pleading. | 0.70 | Fleck, Evan R. |
| 15506668 6/19/2012 | Prepare recommendation to Committee re exclusivity (.6); revise draft objection re same (.5). | 1.10 | Dunne, Dennis F. |
| 15520176 6/19/2012 | Revise objection to exclusivity motion. | 0.20 | Tsang, Andrew C. |
| 15505238 6/19/2012 | Revise exclusivity objection (3.8), correspond w/ E. Fleck re same (.6). | 4.40 | Newman, Peter |
| 15513682 6/20/2012 | Discussions with GDC re: exclusivity and potential resolution of objection. | 0.80 | Fleck, Evan R. |
| 15508909 6/20/2012 | Review exclusivity pleading (.6); review milestones and conditions to extension per Committee's proposal (.5). | 1.10 | Dunne, Dennis F. |
| 15523213 6/20/2012 | Correspond w/ E. Fleck re exclusivity objection (.5); revise same (3.2); correspond re same w/ R. Lee (.4). | 4.10 | Newman, Peter |
| 15513683 6/21/2012 | Further discussions with Debtors to resolve exclusivity objection (.8); memos to Committee re same (.4); communicate with D. Dunne re same (.1); t/cs with UCC members re: same (.6). | 1.90 | Fleck, Evan R. |
| 15513669 6/21/2012 | Communicate with E. Fleck re exclusivity settlement and GDC negotiations (.5); review company's reaction and counter re settlements (.6). | 1.10 | Dunne, Dennis F. |
| 15520118 6/21/2012 | Research re exclusivity issues (.7); corr. w/ E. Fleck and P. Newman re same (.1). | 0.80 | Tsang, Andrew C. |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending June 30, 2012

41276.02200 ARCAPITA CREDITORS' COMMITTEE/EXCLUSIVITY ISSUES

| Date | Description | Hours | Name |
|--------------------|---|--------------|-----------------------|
| 15510960 6/21/2012 | Revisions to exclusivity objection (.8), correspond w E Fleck re same (.2) | 1.00 | Newman, Peter |
| 15540430 6/21/2012 | Revise objection to Debtors' exclusivity extension motion (.3); emails with E. Fleck and P. Newman re same (.2). | 0.50 | Kamphaus, Nicholas C. |
| 15513684 6/22/2012 | Numerous discussions with GDC and HL re: exclusivity request (1.1); t/cs and emails with UCC members re: same (.9); revise Committee objection (.2); o/c with D. Dunne re: same (.2). | 2.40 | Fleck, Evan R. |
| 15513670 6/22/2012 | Review discussions re settlement of exclusivity issues (.8); Confs. with E. Fleck re same (.3). | 1.10 | Dunne, Dennis F. |
| 15510961 6/22/2012 | Correspond re exclusivity objection/settlement proposal | 1.50 | Newman, Peter |
| 15511437 6/22/2012 | Review correspondence re exclusivity. | 0.30 | Mandel, Lena |
| 15513671 6/23/2012 | Review potential settlements and milestones/deliverables re same. | 0.60 | Dunne, Dennis F. |
| 15520177 6/23/2012 | Review documents re exclusivity. | 0.20 | Ulvad, Greta R. |
| 15523214 6/23/2012 | Draft exclusivity objection arguments | 2.50 | Newman, Peter |
| 15513685 6/24/2012 | Numerous calls, emails with Debtors, advisors and UCC regarding resolution of exclusivity objection. | 2.70 | Fleck, Evan R. |
| 15513672 6/24/2012 | Review exclusivity deal corr (.8); review terms of proposed settlement re same (.4). | 1.20 | Dunne, Dennis F. |
| 15520178 6/24/2012 | Review materials re exclusivity motion (1.2); draft hearing script re same (2.3); correspond with P. Newman re same (.1); revise same (.3). | 3.90 | Ulvad, Greta R. |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending June 30, 2012

41276.02200 ARCAPITA CREDITORS' COMMITTEE/EXCLUSIVITY ISSUES

| Date | Description | Hours | Name |
|--------------------|--|--------------|-----------------|
| 15523215 6/24/2012 | Revise communication to Committee re exclusivity (3.5); revise draft terms of settlement re exclusivity objection (1.7). | 5.20 | Newman, Peter |
| 15520220 6/25/2012 | Revise hearing script and notes for exclusivity objection. | 0.70 | Fleck, Evan R. |
| 15523216 6/25/2012 | Revise exclusivity script | 2.50 | Newman, Peter |
| 15563748 6/27/2012 | Various e-mails to Houlihan Lokey re exclusivity arrangements. | 0.40 | Thomander, Anna |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending June 30, 2012

41276.02600 ARCAPITA CREDITORS' COMMITTEE/FILE, DOCKET & CALENDER MAINTENANCE

| Date | Description | Hours | Name |
|-------------------|--|--------------|-----------------------|
| 15474679 6/1/2012 | Update critical dates calendar (.2); send same to team (.1); calendar omnibus hearing dates (.1); review today's pleadings (.2); draft summary of same (.2); circulate same to internal team (.1). | 0.90 | Tsang, Andrew C. |
| 15474653 6/1/2012 | Correspond with internal team re weekly court calendar. | 0.10 | Ulvad, Greta R. |
| 15540416 6/1/2012 | Review update of filings (.1); emails with G. Ulvad re same (.1). | 0.20 | Kamphaus, Nicholas C. |
| 15476796 6/1/2012 | Review court docket for new pleadings. | 0.30 | Brewster, Jacqueline |
| 15491689 6/4/2012 | Update critical dates calendar. | 0.10 | Tsang, Andrew C. |
| 15485278 6/4/2012 | Review court docket. | 0.40 | Brewster, Jacqueline |
| 15485282 6/4/2012 | Update internal document database. | 0.20 | Thomas, Charmaine |
| 15491690 6/5/2012 | Draft summary of today's filings (.2); corr. w/ G. Ulvad and E. Alegre re same (.2). | 0.40 | Tsang, Andrew C. |
| 15565177 6/5/2012 | Corresp w/ G. Ulvad and A. Tsang re summary of today's pleadings (0.1); draft same (2.6); corresp w/ N. Kamphaus re same (0.1); corresp w/ internal team re same (0.1). | 2.90 | Alegre, Eluard |
| 15540417 6/5/2012 | Revise daily filing update (.3); emails with E. Alegre re same (.1). | 0.40 | Kamphaus, Nicholas C. |
| 15485279 6/5/2012 | Review court docket. | 0.40 | Brewster, Jacqueline |
| 15491691 6/6/2012 | Update critical dates calendar (.2). | 0.20 | Tsang, Andrew C. |
| 15482962 6/6/2012 | Prepare summary of today's filings (.5); circulate same (.1). | 0.60 | Ulvad, Greta R. |
| 15485280 6/6/2012 | Review court docket. | 0.50 | Brewster, Jacqueline |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending June 30, 2012

41276.02600 ARCAPITA CREDITORS' COMMITTEE/FILE, DOCKET & CALENDER MAINTENANCE

| Date | Description | Hours | Name |
|--------------------|---|--------------|-----------------------|
| 15485281 6/7/2012 | Update internal pleadings database. | 0.50 | Brewster, Jacqueline |
| 15482963 6/8/2012 | Prepare summary of today's filings (.5); revise same (.2); circulate same (.1). | 0.80 | Ulvad, Greta R. |
| 15504535 6/8/2012 | Corresp. w/ internal team and legal assistants re ECF notifications for Falcon. | 0.10 | Alegre, Eluard |
| 15491692 6/10/2012 | Review dataroom (.1); distribute documents (.1); corr. w/ M. McLaughlin and G. Ulvad re same (.2). | 0.40 | Tsang, Andrew C. |
| 15496530 6/11/2012 | Review court docket (.2); update automatic notification of complaint for working group (.2). | 0.40 | Brewster, Jacqueline |
| 15496523 6/11/2012 | Review re Arcapita dataroom docs. | 0.80 | Thomas, Charmaine |
| 15506669 6/12/2012 | Corr. w/ C. Thomas re new dataroom documents (.2); coordinate w/ word processing re same (.1); draft summary of pleadings filed (1.0); corr. w/ G. Ulvad and N. Kamphaus re same (.1). | 1.40 | Tsang, Andrew C. |
| 15498237 6/12/2012 | Summarize today's filings (2.9); circulate same to internal team (.1); prepare email re same to UCC (.7). | 3.70 | Ulvad, Greta R. |
| 15540418 6/12/2012 | Emails with C. Thomas, B. Friedman, G. Ulvad, J. Brewster, and W. Sobel-Barr re noticing issues (.2); review filing update for Committee (.8); emails with G. Ulvad and A. Tsang re same (.3). | 1.30 | Kamphaus, Nicholas C. |
| 15496526 6/12/2012 | Conform (1) and electronically file (.6) pleadings in S.D.N.Y. Bankr. Ct re Walkers Retention Application, FTI Retention Application, Hassan Radhi Retention Application, Milbank Retention Application, Motion Authorizing Parties to File Names of Debtors' Investment Vehicles Under Seal. | 1.60 | Brewster, Jacqueline |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending June 30, 2012

41276.02600 ARCAPITA CREDITORS' COMMITTEE/FILE, DOCKET & CALENDER MAINTENANCE

| Date | Description | Hours | Name |
|--------------------|---|--------------|----------------------|
| 15496531 6/12/2012 | Review court docket (.3); update internal pleadings database (.2). | 0.50 | Brewster, Jacqueline |
| 15496524 6/12/2012 | Review Arcapita dataroom docs. | 1.60 | Thomas, Charmaine |
| 15496527 6/12/2012 | Review master service list (.3); prepare updated email and mail service list (.3); review same (.2) serve Committee's Retention Applications and Motion to Seal re Debtors' Investment Vehicles and Portfolio Corporations (.5); draft chambers copy re same (.3); draft affidavit of service re same (.2); review and file Retention of Houlihan, Lokey Capital, Inc. (.9); serve same (.3). | 3.00 | Thomas, Charmaine |
| 15498238 6/13/2012 | Revise email to UCC re yesterday's filings (.2); correspond with E. Fleck re same (.1); further revise same (.1); circulate same (.1). | 0.50 | Ulvad, Greta R. |
| 15565193 6/13/2012 | Corresp. w/ N. Kamphaus, G. Ulvad and A. Tsang re monitoring adversary proceeding docket. | 0.10 | Alegre, Eluard |
| 15496532 6/13/2012 | Review court docket. | 0.50 | Brewster, Jacqueline |
| 15496525 6/13/2012 | Review Arcapita dataroom docs. | 4.60 | Thomas, Charmaine |
| 15496528 6/13/2012 | Review chambers, debtor and trustee mail re unredacted service of the 6-12-2012 filings (.5); prepare same (.6); distribute same (.3). | 1.40 | Thomas, Charmaine |
| 15506671 6/14/2012 | Corr. w/ C. Thomas re dataroom documents. | 0.10 | Tsang, Andrew C. |
| 15504536 6/14/2012 | Communicate w/ G. Ulvad and A. Tsang re today's pleadings (0.1); corresp. w/ N. Kamphaus re same (0.1). | 0.20 | Alegre, Eluard |
| 15496533 6/14/2012 | Revise documents re court filings; research documents re same. | 0.50 | Brewster, Jacqueline |
| 15496529 6/14/2012 | Review re Arcapita dataroom docs. | 5.30 | Thomas, Charmaine |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending June 30, 2012

41276.02600 ARCAPITA CREDITORS' COMMITTEE/FILE, DOCKET & CALENDER MAINTENANCE

| Date | Description | Hours | Name |
|--------------------|---|--------------|----------------------|
| 15506672 6/15/2012 | Corr. w/ G. Ulvad and N. Johnson re dataroom (.1); draft summary of pleadings (.2). | 0.30 | Tsang, Andrew C. |
| 15504537 6/15/2012 | Corresp. w/ A. Tsang re preparing docket report. | 0.10 | Alegre, Eluard |
| 15520180 6/18/2012 | Prepare summary of today's filings (.3); circulate same (.1). | 0.40 | Ulvad, Greta R. |
| 15520183 6/18/2012 | Corresp. w/ G. Ulvad and A. Tsang re weekly docket report schedule. | 0.10 | Alegre, Eluard |
| 15499952 6/18/2012 | Review court docket (.4); update automatic notification of complaint for working group (.4). | 0.80 | Brewster, Jacqueline |
| 15563798 6/19/2012 | Update internal database (.4); prepare summary of today's filings (.5); circulate same to internal team (.1). | 1.00 | Ulvad, Greta R. |
| 15515022 6/19/2012 | Review court docket (.3); download new filings into internal correspondence files (.4). | 0.70 | Brewster, Jacqueline |
| 15509367 6/19/2012 | Revise docket files. | 0.10 | Thomas, Charmaine |
| 15520179 6/20/2012 | Draft summary of pleadings (.7); corr. w/ N. Kamphaus re same (.1). | 0.80 | Tsang, Andrew C. |
| 15515023 6/20/2012 | Review court docket. | 0.30 | Brewster, Jacqueline |
| 15520184 6/21/2012 | Summarize today's pleadings (0.8); corresp. w/ N. Kamphaus re same (0.2); comms. w/ A. Tsang and G. Ulvad re same (0.1); circulate same to Milbank internal team (0.2). | 1.30 | Alegre, Eluard |
| 15515024 6/21/2012 | Review court docket (.3); revise internal pleadings database re same (.2). | 0.50 | Brewster, Jacqueline |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending June 30, 2012

41276.02600 ARCAPITA CREDITORS' COMMITTEE/FILE, DOCKET & CALENDER MAINTENANCE

| Date | Description | Hours | Name |
|--------------------|--|--------------|----------------------|
| 15520185 6/22/2012 | Corresps. w/ N. Kamphaus re summary of today's pleadings (0.1); summarize today's pleadings (1.4); circulate same to internal team (0.1). | 1.60 | Alegre, Eluard |
| 15515025 6/22/2012 | Review court docket (.1); update internal pleadings database (.2). | 0.30 | Brewster, Jacqueline |
| 15548142 6/25/2012 | Communicate w/ G. Ulvad and A. Tsang re schedule for summarizing daily pleadings (.1); summarize today's pleadings (2.3); communicate w/ G. Ulvad and N. Kamphaus re same (.1); communicate w/ A. Tsang re same (.1); corr re summary w/ N. Kamphaus (.2). | 2.80 | Alegre, Eluard |
| 15525027 6/25/2012 | Review court docket (.3); update internal pleadings database (.5); setup automatic noticing for M. Alston (.2). | 1.00 | Brewster, Jacqueline |
| 15548143 6/26/2012 | Communicate w/ A. Tsang re summary of today's pleadings (.1) | 0.10 | Alegre, Eluard |
| 15525028 6/26/2012 | Review court docket (.2); update internal pleadings database (.3). | 0.50 | Brewster, Jacqueline |
| 15530280 6/27/2012 | Review court docket (.30); set up automatic notification of adversary proceeding for attorneys (.20). | 0.50 | Brewster, Jacqueline |
| 15530281 6/28/2012 | Review court docket re new case filings. | 0.50 | Brewster, Jacqueline |
| 15534442 6/29/2012 | Draft summary of pleadings filed (1.8); corrs. w/ N. Kamphaus re same (.1); coordinate distribution of dataroom documents (.4). | 2.30 | Tsang, Andrew C. |
| 15530282 6/29/2012 | Review court docket (.5); update internal pleadings database (.5). | 1.00 | Brewster, Jacqueline |
| 15530278 6/29/2012 | Review re dataroom files (.7); distribute same (.1). | 0.80 | Thomas, Charmaine |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending June 30, 2012

41276.02700 ARCAPITA CREDITORS' COMMITTEE/INVESTMENTS AND PORTFOLIO COMPANIES

| Date | Description | Hours | Name |
|--------------------|--|--------------|-----------------|
| 15491878 6/2/2012 | Review Houlihan investment chart (1.2); email to A. Thomander re next steps (.5). | 1.70 | Newman, Peter |
| 15475238 6/3/2012 | Review e-mail from P. Newman re Arcapita asset summary spreadsheet and workstreams (.3); reply to same (.1). | 0.40 | Thomander, Anna |
| 15478444 6/6/2012 | Review asset summary and latest presentation on deal funding by Houlihan Lokey (1.1); prepare summary table identifying assets [REDACTED] (1.7); verify whether relevant documentation for each asset is included in the data room (.4). | 3.20 | Thomander, Anna |
| 15491879 6/7/2012 | Meet w/ A. Thomander re asset review (.8); review docs re same (1). | 1.80 | Newman, Peter |
| 15478445 6/7/2012 | Discussion with P. Newman re analysis and summary table of Arcapita investments (.8); amend table to reflect P. Newman comments and ordering in terms of priority (.90); follow up communication with P. Newman (.1) | 1.80 | Thomander, Anna |
| 15491693 6/11/2012 | Meet w/ A. Thomander re [REDACTED], next steps (.6), email to E. Fleck re same (.4), communicate w/ N. Angel re same and staffing (.4). | 1.40 | Newman, Peter |
| 15483214 6/11/2012 | Prepare mark-up of critical dates calendar (.9); discussion with P Newman re next steps and [REDACTED] (.6). | 1.50 | Thomander, Anna |
| 15505246 6/13/2012 | Review potential assets to prioritize for [REDACTED] (1.5); consider approach re same (.5). | 2.00 | Newman, Peter |
| 15505247 6/14/2012 | Correspond w/ D. Wayte re [REDACTED] project (.3), review same (1.5). | 1.80 | Newman, Peter |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending June 30, 2012

41276.02700 ARCAPITA CREDITORS' COMMITTEE/INVESTMENTS AND PORTFOLIO COMPANIES

| Date | Description | Hours | Name |
|--------------------|--|--------------|-----------------------|
| 15505248 6/15/2012 | Review materials from Houlihan re [REDACTED] (1); prepare for call with Houlihan team re [REDACTED] (.5); meet with A. Thomander re same (.5); attend same (.5). | 2.50 | Newman, Peter |
| 15495584 6/15/2012 | Discussion with P. Newman re strategy in relation to [REDACTED] (.5); call with Houlihan Lokey to discuss the same (.3). | 0.80 | Thomander, Anna |
| 15563840 6/19/2012 | Discuss staffing of [REDACTED] project w/ S. Harray (.2); coordinate same (.7). | 0.70 | Newman, Peter |
| 15513675 6/20/2012 | Review investment structure charts for Arcapita's portfolio investments. | 1.10 | Lacy, Jordan E. |
| 15508913 6/21/2012 | O/c with J. Lacy re: corporate ownership structure of portfolio companies. | 0.40 | Everett li, Andrew H. |
| 15513676 6/21/2012 | Meeting regarding project [REDACTED] (.4); correspondence re same (.2). | 0.60 | Lacy, Jordan E. |
| 15513677 6/22/2012 | Meeting regarding Arcapita portfolio investments. | 0.50 | Lacy, Jordan E. |
| 15510965 6/22/2012 | Review analysis re portfolio company. | 1.00 | Newman, Peter |
| 15510638 6/22/2012 | Download from data room credit agreements and ancillary documentation (1.4); review same (3.1). | 3.50 | Mawany, Arif |
| 15510639 6/22/2012 | Review new funding requests re portfolio company. | 0.80 | Wayte, Daniel J. |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending June 30, 2012

41276.02700 ARCAPITA CREDITORS' COMMITTEE/INVESTMENTS AND PORTFOLIO COMPANIES

| Date | Description | Hours | Name |
|--------------------|--|--------------|------------------|
| 15514062 6/25/2012 | Review term sheets of [REDACTED] (2.6); discussion with P. Newman and call with Houlihan Lokey to discuss key points (.8); prepare summary of indemnity and guarantee obligations [REDACTED] under proposed term sheets (1); further correspondence with P. Newman in preparation for meeting with Linklaters 6/26 (.4). | 4.80 | Thomander, Anna |
| 15513673 6/25/2012 | Draft summaries of the stockholders' agreements relating to [REDACTED] (2.5). | 4.20 | Mawany, Arif |
| 15520190 6/25/2012 | Review A&M reports on [REDACTED] (1.1); summarize key issues/ questions re same for review (1.2). | 2.30 | Wayte, Daniel J. |
| 15542986 6/26/2012 | Email UCC re [REDACTED] memo follow up (.2); correspond with E. Fleck and P. Newman re same (.1). | 0.30 | Ulvad, Greta R. |
| 15548146 6/26/2012 | Corr w/ R. Lee re investment shareholder prospectuses (.1); communicate w/ G. Ulvad re same (.1); review dataroom re same (1.5); corr w/ A. Everett (.1) and Houlihan (.1) re same; corr w/ P. Newman and R. Lee re same (.1); corr w/ G. Ulvad re dataroom (.1) | 2.10 | Alegre, Eluard |
| 15520188 6/26/2012 | Amend summaries to stockholders agreements relating to [REDACTED] (1.9); draft summary relating to [REDACTED] (2.5). | 4.40 | Mawany, Arif |
| 15520191 6/26/2012 | Review available documents on [REDACTED] structure. | 1.50 | Wayte, Daniel J. |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending June 30, 2012

41276.02700 ARCAPITA CREDITORS' COMMITTEE/INVESTMENTS AND PORTFOLIO COMPANIES

| Date | Description | Hours | Name |
|--------------------|--|--------------|------------------|
| 15563776 6/27/2012 | Amend summaries on the stockholders agreements and the amended and restated credit facility re [REDACTED] (1.3); review data room to identify documents uploaded re Tensar project (0.1); further amend issues list on the summary of the stockholders agreements and credit agreement concerning [REDACTED] (1.3); email to P. Newman and D. Wayte on the [REDACTED] summary review (0.2); internal discussion with D. Wayte on status of project request list (for documentation) (0.4); review data room and download batch of documents in relation to [REDACTED] project (0.2). | 3.50 | Mawany, Arif |
| 15526277 6/27/2012 | Discuss the requirements of the project review with A. Mawany. | 0.50 | Wayte, Daniel J. |
| 15563757 6/28/2012 | Review of [REDACTED] documents - stockholders agreement, schedules, schedule of investment relating to [REDACTED], structure chart and investment agreement relating to [REDACTED] (1.4); ascertain shareholdings of Arcapita companies in Railinvest (.3); prepare a summary of the documentation and list of issues for the unsecured creditors Committee to consider (1.2); communicate with P Newman re follow up issues from review of PODS documentation (1.2); revise summary document re additional questions and follow up issues (1.4). | 5.50 | Mawany, Arif |
| 15535140 6/29/2012 | Review [REDACTED] re syndication of interests by Arcapita to investors (2.2); review DD index (.4); review of upcoming deadlines and important filing/payment dates (.3). | 2.90 | Morgan, Jane E. |
| 15526276 6/29/2012 | Review stockholders agreement and deed of amendment relating to [REDACTED] (0.60); review intercreditor arrangements (1.8), facility agreement (1.3), amendment to facility agreement (.7) and related financial documentation (.9). | 5.30 | Mawany, Arif |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending June 30, 2012

41276.03100 ARCAPITA CREDITORS' COMMITTEE/ISLAMIC FINANCE ISSUES

| Date | Description | Hours | Name |
|--------------------|--|--------------|-------------------|
| 15505252 6/5/2012 | Communicate w/ R. Lee and A. Tsang re research for [REDACTED] issue. | 0.50 | Newman, Peter |
| 15505249 6/13/2012 | Review [REDACTED] (1.6); review memo re same (.6); prepare outline for memo and further research re same (1.9). | 4.10 | Lee, Roger |
| 15510969 6/13/2012 | Review of [REDACTED] agreements (1.1); correspond with N. Kamphaus re appointment of [REDACTED] to act for creditors (.3). | 1.40 | Johnson, Morenike |
| 15505250 6/14/2012 | Corresp. re additional murabaha research (.4); revise outline re same (.8). | 1.20 | Lee, Roger |
| 15506651 6/14/2012 | Corrs. w/ R. Lee re murabaha research assignment. | 0.10 | Tsang, Andrew C. |
| 15505253 6/14/2012 | Review draft work plan re [REDACTED] memo (.5); correspond w/ R. Lee re same (.3), coordinate staffing for same (.5). | 1.30 | Newman, Peter |
| 15505251 6/15/2012 | Communicate w/ P. Newman and A. Tsang re murabaha issues (1.1). | 1.10 | Lee, Roger |
| 15506673 6/15/2012 | Communicate w/ R. Lee and P. Newman re Islamic finance research (.4); research same (1.5). | 1.90 | Tsang, Andrew C. |
| 15510970 6/15/2012 | Review of CP documents delivered on entry into [REDACTED] (0.8); revise memo on [REDACTED] (3.9). | 4.70 | Johnson, Morenike |
| 15506674 6/17/2012 | Research re [REDACTED] issues. | 0.80 | Tsang, Andrew C. |
| 15548845 6/18/2012 | Discuss murabaha research question w/ J. Keen. | 0.20 | Lee, Roger |
| 15520192 6/18/2012 | Research re [REDACTED] and Murabaha transactions | 1.10 | Tsang, Andrew C. |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending June 30, 2012

41276.03100 ARCAPITA CREDITORS' COMMITTEE/ISLAMIC FINANCE ISSUES

| Date | Description | Hours | Name |
|--------------------|---|--------------|------------------|
| 15526591 6/18/2012 | Briefing with R. Lee on Arcapita issues (.2); outline research points re treatment of Murabaha financing arrangements (.5); analyze [REDACTED] docs (1.3); research English Courts treatment of Islamic finance, policy issues (1.6). | 3.60 | Keen, Jonathan |
| 15506933 6/19/2012 | Revise memo on [REDACTED]. | 4.40 | Holmes, Patrick |
| 15520193 6/19/2012 | Draft email to R. Lee re research on [REDACTED] (.1); continue research re same (.9). | 1.00 | Tsang, Andrew C. |
| 15506934 6/20/2012 | Revise memo on [REDACTED]. | 3.20 | Holmes, Patrick |
| 15520194 6/20/2012 | Research re [REDACTED]. | 0.70 | Tsang, Andrew C. |
| 15526592 6/20/2012 | Research re English law position - tax treatment of Islamic financing repayments. | 1.30 | Keen, Jonathan |
| 15509028 6/21/2012 | Read correspondence and attachments regarding [REDACTED] (0.8); discussion with N. Johnson regarding [REDACTED] (1.3). | 2.10 | Holmes, Patrick |
| 15563831 6/21/2012 | Review draft [REDACTED] memo (1.2); correspond re same w/ N. Johnson (.3); review [REDACTED] documents (3.7); corresp. w/ P. Newman re foregoing (.4). | 5.60 | Lee, Roger |
| 15510971 6/21/2012 | Review [REDACTED] note (1.5); correspond w/ P. Holmes re same (.5). | 2.00 | Newman, Peter |
| 15526593 6/21/2012 | Research English Courts' treatment of Islamic Financings (1.4); analyse relevant UK legislation and case law (1.5); correspond with P. Holmes re same (.3); draft email to R. Lee with research findings (.6). | 3.80 | Keen, Jonathan |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending June 30, 2012

41276.03100 ARCAPITA CREDITORS' COMMITTEE/ISLAMIC FINANCE ISSUES

| Date | Description | Hours | Name |
|--------------------|---|--------------|------------------|
| 15534443 6/25/2012 | Draft memo section on [REDACTED]. | 2.20 | Tsang, Andrew C. |
| 15523219 6/25/2012 | Correspond w internal team re [REDACTED] (.7); review note re same (.3). | 1.00 | Newman, Peter |
| 15563681 6/25/2012 | Review Milbank note on murahabas. | 1.00 | Wayte, Daniel J. |

MILBANK, TWEED, HADLEY & McCLOY LLP
Description of Legal Services
Ending June 30, 2012
41276.03200 ARCAPITA CREDITORS' COMMITTEE/LITIGATION

| Date | Description | Hours | Name |
|--------------------|---|--------------|-----------------|
| 15565183 6/8/2012 | Corresp. w/ N. Kamphaus re complaints against Enterprise Jet Center in Falcon case (0.1); corresp. w/ G. Ulvad re summarizing same (0.1); corresp. w/ G. Ulvad re sample adv proc summary (0.2) | 0.40 | Alegre, Eluard |
| 15568223 6/11/2012 | Continue drafting memo re new adversary complaint (.1); correspond internally re same (.1). | 0.20 | Ulvad, Greta R. |
| 15568224 6/12/2012 | Prepare summary of adversary complaint. | 0.80 | Ulvad, Greta R. |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending June 30, 2012

41276.03300 ARCAPITA CREDITORS' COMMITTEE/MILBANK FEE STATEMENTS & APPLICATIONS

| Date | Description | Hours | Name |
|--------------------|--|--------------|-----------------------|
| 15474680 6/1/2012 | Review April time entries (1.9); draft email to legal assistants re same (.1); corr. w/ G. Ulvad re same (.2). | 2.20 | Tsang, Andrew C. |
| 15491694 6/4/2012 | Continue review of April time entries. | 5.20 | Tsang, Andrew C. |
| 15491684 6/5/2012 | Review list of people who have billed time to Arcapita (.1); corr. w/ G. Ulvad re same (.1). | 0.20 | Tsang, Andrew C. |
| 15491695 6/5/2012 | Corr. w/ A. Heckman re time entries (.1); format same (.4); continue review of April time entries (.8); corr. w/ E. Alegre and G. Ulvad re reviewing time entries (.3); o/c w/ E. Alegre re reviewing time entries (.3). | 1.90 | Tsang, Andrew C. |
| 15565176 6/5/2012 | Conf w/ A. Tsang re time entry review guidelines. | 0.30 | Alegre, Eluard |
| 15491696 6/6/2012 | Continue to review April time entries (.4); corr. w/ E. Alegre re same (.1). | 0.50 | Tsang, Andrew C. |
| 15504541 6/6/2012 | Review time entry guidelines for Arcapita (0.2); corresp. w/ A. Tsang re same (0.1). | 0.30 | Alegre, Eluard |
| 15540421 6/11/2012 | Emails with E. Fleck re fee statement review. | 0.10 | Kamphaus, Nicholas C. |
| 15506675 6/14/2012 | Coordinate re review of April-May time entries (.6); corr. w/ G. Ulvad and E. Alegre re same (.1); draft email re same (.1). | 0.80 | Tsang, Andrew C. |
| 15504515 6/14/2012 | Comms. w/ A. Tsang and G. Ulvad re review of daynotes for fee application. | 0.10 | Alegre, Eluard |
| 15498239 6/17/2012 | Begin reviewing April/May daynotes | 2.10 | Ulvad, Greta R. |
| 15520153 6/19/2012 | Corresp. w/ A. Tsang and G. Ulvad re daynote review. | 0.20 | Alegre, Eluard |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending June 30, 2012

41276.03300 ARCAPITA CREDITORS' COMMITTEE/MILBANK FEE STATEMENTS & APPLICATIONS

| Date | Description | Hours | Name |
|--------------------|--|--------------|-----------------------|
| 15520210 6/19/2012 | Review discrete issue regarding billing (.6); email E. Fleck re same (.3); email E. Alegre, G. Ulvad, and A. Tsang re billing (.2). | 1.10 | Kamphaus, Nicholas C. |
| 15520195 6/20/2012 | O/c w/ internal team re fee statement and review of time entries (.6); continue review of April time entries (.2). | 0.80 | Tsang, Andrew C. |
| 15520200 6/20/2012 | O/c with A. Tsang, E. Alegre, and N. Kamphaus re fee statement (.6); continue reviewing May daynotes (2.8). | 3.40 | Ulvad, Greta R. |
| 15520205 6/20/2012 | Conf. w/ N. Kamphaus, G. Ulvad and A. Tsang re preparation of fee application (0.6); corresp. w/ N. Kamphaus, G. Ulvad and A. Tsang re same (0.1) | 0.70 | Alegre, Eluard |
| 15523001 6/20/2012 | Conference with E. Alegre, G. Ulvad, and A. Tsang regarding review of monthly fee statement. | 0.40 | Kamphaus, Nicholas C. |
| 15520196 6/21/2012 | Corrs. w/ G. Ulvad and E. Alegre re review of time entries (.3); o/c w/ E. Alegre re same (.1). | 0.40 | Tsang, Andrew C. |
| 15520201 6/21/2012 | Continue reviewing May daynotes (3.6); correspond with A. Tsang and E. Alegre re same (.4). | 4.00 | Ulvad, Greta R. |
| 15520206 6/21/2012 | Comms. w/ A. Tsang and G. Ulvad re review of daynotes for fee application (0.7); review same (4.4); corresp. w/ A. Tsang re blackline of April 27 daynotes (0.2); conf. w/ A. Tsang re same (0.1); comms. w/ G. Ulvad re same (0.3). | 5.70 | Alegre, Eluard |
| 15509366 6/21/2012 | Review daynotes. | 0.20 | Thomas, Charmaine |
| 15520197 6/22/2012 | Review April time entries (2.2); corrs. w/ E. Alegre and G. Ulvad re same (.4). | 2.60 | Tsang, Andrew C. |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending June 30, 2012

41276.03300 ARCAPITA CREDITORS' COMMITTEE/MILBANK FEE STATEMENTS & APPLICATIONS

| Date | Description | Hours | Name |
|--------------------|---|--------------|----------------------|
| 15520202 6/22/2012 | Continue reviewing May daynotes (6.9); correspond with A. Tsang and E. Alegre re same (1.1); research UST guidelines re same (.2); correspond with N. Kamphaus, E. Alegre and A. Tsang re same (.1). | 8.30 | Ulvad, Greta R. |
| 15520207 6/22/2012 | Continue review of daynotes for fee application (5.1); corresp. w/ J. Brewster re same (0.1); review corresp. from G. Ulvad re UST fee guidelines (0.1); communicate w/ G. Ulvad re daynote review for fee application (0.3); corresp. w/ N. Kampahus re same (0.1); corr w/ E. DelDuca re same (.1). | 5.80 | Alegre, Eluard |
| 15520198 6/23/2012 | Continue review of April time entries (7.4); corrs. w/ E. Alegre and G. Ulvad re same (.5). | 7.90 | Tsang, Andrew C. |
| 15520203 6/23/2012 | Continue reviewing May daynotes (8.1); correspond with N. Kamphaus, A. Tsang and E. Alegre re same (.5). | 8.60 | Ulvad, Greta R. |
| 15520208 6/23/2012 | Corr w/ N. Kamphaus re blackline of daynotes from April 27 - April 31 (.2); communications w/ G. Ulvad and A. Tsang re daynote review for fee application (1.0); corr w/ B. Friedman re same (.1); corr w/ N. Kamphaus re same (.1); review same (4.8). | 6.20 | Alegre, Eluard |
| 15520230 6/23/2012 | Corresp with E. Alegre (.1), and A. Tsang (.1) re Milbank retention order; review corresp re same (.1); corresp with D. O'Donnell re revisions to foreign counsel orders (.1). | 0.40 | Friedman, Bradley S. |
| 15524455 6/24/2012 | Review April daynotes. | 0.90 | O'Donnell, Dennis C. |
| 15520199 6/24/2012 | Finish preliminary review of April time entries (3.0); circulate same to team (.3). | 3.30 | Tsang, Andrew C. |
| 15520209 6/24/2012 | Communicate w/ A. Tsang and G. Ulvad re daynote review for fee application (.4); review daynotes (6.4); corr w/ N. Kamphaus re same (.3). | 7.10 | Alegre, Eluard |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending June 30, 2012

41276.03300 ARCAPITA CREDITORS' COMMITTEE/MILBANK FEE STATEMENTS & APPLICATIONS

| Date | Description | Hours | Name |
|--------------------|---|--------------|-----------------------|
| 15524456 6/25/2012 | Review April and May daynotes. | 1.90 | O'Donnell, Dennis C. |
| 15520204 6/25/2012 | Email A. Heckman re client matter numbers. | 0.10 | Ulvad, Greta R. |
| 15524457 6/26/2012 | Review Milbank Fee Statement (1.4); correspond w/ N. Kamphaus re: same (.3). | 1.70 | O'Donnell, Dennis C. |
| 15534445 6/27/2012 | Corrs. w/ N. Kamphaus and A. Heckman re April time entries (.2); coordinate review re same (1.0). | 1.20 | Tsang, Andrew C. |
| 15548149 6/27/2012 | Corresp w/ N. Kamphaus, G. Ulvad and A. Tsang re daynote review for fee application. | 0.10 | Alegre, Eluard |
| 15540422 6/27/2012 | Correspondence with D. O'Donnell regarding procedure for review of time entries (.2); correspondence with A. Tsang regarding review status (.1); email with E. Fleck re same (.1); revise Milbank monthly fee statement (.9). | 1.30 | Kamphaus, Nicholas C. |
| 15540423 6/28/2012 | Communicate with D. O'Donnell re fee review procedures (.2); communicate with D. O'Donnell, A. Tsang, and G. Ulvad re same (.2). | 0.40 | Kamphaus, Nicholas C. |
| 15534446 6/29/2012 | Coordinate review of time entries. | 0.20 | Tsang, Andrew C. |
| 15548150 6/29/2012 | Corr. w/ N. Kamphaus re April/May time entries (.1); corr w/ A. Heckman re same (.1). | 0.20 | Alegre, Eluard |
| 15540424 6/29/2012 | Review may monthly fee statement. | 0.40 | Kamphaus, Nicholas C. |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending June 30, 2012

41276.03600 ARCAPITA CREDITORS' COMMITTEE/PRIVATE EQUITY ISSUES

| Date | Description | Hours | Name |
|--------------------|--|-------|-----------------------|
| 15476797 6/5/2012 | Update [REDACTED]. | 2.30 | Lacy, Jordan E. |
| 15477777 6/7/2012 | Review [REDACTED] (0.7); comment on same (0.2); draft structure chart for same (0.6); revise same (0.4); communicate with J. Lacy re: same (0.1). | 2.00 | Everett li, Andrew H. |
| 15478883 6/8/2012 | Update [REDACTED]. | 5.50 | Lacy, Jordan E. |
| 15498240 6/15/2012 | Review [REDACTED] (0.1); correspondence with corporate team re: same (0.1). | 0.20 | Everett li, Andrew H. |
| 15563838 6/19/2012 | Review emails from A. Thomander re Tensar investment documents and data room access codes (0.10); review of data room material re Tensar investment documents (0.10); review of Tensar investment documentation to identify issues including cash calls, outstanding consideration payable, debt default and implications of both (0.10); review investment Committee presentations and Tensar consolidated financial statements (1.50). | 1.80 | Mawany, Arif |
| 15506676 6/20/2012 | O/c with J. Lacy re: structure of portfolio company ownership. | 0.30 | Everett li, Andrew H. |
| 15513674 6/20/2012 | Prepare for meeting regarding committee call updates and new project [REDACTED] (.3); attend same (.3). | 0.60 | Lacy, Jordan E. |
| 15563814 6/20/2012 | Review stockholders agreement relating to Storapod Holding Company Inc. and Storapod WCF (1.00); review administration agreements in relation to Storapod Capital I, II, III and IV (1.00); review agreements re termination events (2.00). | 4.00 | Mawany, Arif |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending June 30, 2012

41276.03600 ARCAPITA CREDITORS' COMMITTEE/PRIVATE EQUITY ISSUES

| Date | Description | Hours | Name |
|--------------------|--|--------------|-----------------------|
| 15510637 6/21/2012 | Review Master Governance Agreement relating to Storapod investment (0.90); review sale and purchase agreement (0.20); review of Management Advisory Agreement relating to PODS Holding Inc. (0.20); review of shareholders' agreement (0.20); review of constitutional information of PODS group companies and other documents (3.40). | 4.90 | Mawany, Arif |
| 15529413 6/25/2012 | Prepare summary of recently uploaded documents in the data room re private equity transactions. | 1.30 | Lacy, Jordan E. |
| 15520211 6/26/2012 | Review FRG team request re: private placements documents from Arcapita (0.1); correspondence with J. Lacy re: same (0.1); correspondence with FRG team re: same (0.1). | 0.30 | Everett li, Andrew H. |
| 15529414 6/26/2012 | Review data room for private placement memos. | 0.80 | Lacy, Jordan E. |
| 15529415 6/29/2012 | Review data room for recently uploaded documents. | 0.50 | Lacy, Jordan E. |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending June 30, 2012

41276.03700 ARCAPITA CREDITORS' COMMITTEE/REAL ESTATE MATTERS

| Date | Description | Hours | Name |
|-------------------|--|-------|--------------------------|
| 15476798 6/4/2012 | Review Arcapita ██████ documents (0.3); correspondence with K. Shaw re: same (0.1). | 0.40 | Everett li, Andrew H. |
| 15480005 6/6/2012 | Communications with GDC re: ██████. | 0.10 | Fleck, Evan R. |
| 15478302 6/6/2012 | Review updated transaction correspondence and information on Debtors filings and other related court requests. | 0.30 | Kuver-Del Duca, Erika |
| 15489516 6/7/2012 | T/c with J. Weiss (GDC) re: ██████ (.3); revise Committee memo re: same (1.9). | 2.20 | Fleck, Evan R. |
| 15491697 6/7/2012 | Corr. w/ M. McLaughlin re ██████ (.1); corrs. w/ library re same (.5). | 0.60 | Tsang, Andrew C. |
| 15482967 6/8/2012 | Continue comments to ██████. | 0.60 | Fleck, Evan R. |
| 15481144 6/8/2012 | Prepare for t/c with A. Tsang re: ██████ ██████ (0.2); attend same (0.2) | 0.40 | Everett li, Andrew H. |
| 15491698 6/8/2012 | Corr. w/ library re ██████ (.1); draft email to Gibson re ██████ (.1); corr. w/ M. McLaughlin re same (.1); review internal database for ██████ (.2); corr. w/ M. McLaughlin re adding section re ██████ (.1); review documents re same (.9); draft same (2.1); corr. w/ A. Everett re same (.1); t/c w/ A. Everett and J. Lacy re same (.2); revise ██████ ██████ (1.0); send same to M. McLaughlin (.1); corr. w/ M. McLaughlin re same (.1); review comments re same (.3). | 5.40 | Tsang, Andrew C. |
| 15534447 6/8/2012 | Communications re ██████ and supplemental requests (.4). | 0.40 | Mc Laughlin, Melanie Ann |
| 15491699 6/9/2012 | Revise ██████ (1.4); corr. w/ M. McLaughlin re same (.2); send same to M. McLaughlin (.1). | 1.70 | Tsang, Andrew C. |
| 15534448 6/9/2012 | Communications re revisions to ██████ (.7). | 0.70 | Mc Laughlin, Melanie Ann |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending June 30, 2012

41276.03700 ARCAPITA CREDITORS' COMMITTEE/REAL ESTATE MATTERS

| Date | Description | Hours | Name |
|--------------------|---|-------|--------------------------|
| 15534449 6/10/2012 | Review (.8) and revise (2.7) [REDACTED]; communications re same with A. Tsang (.4). | 3.90 | Mc Laughlin, Melanie Ann |
| 15504544 6/11/2012 | Revise/finalize [REDACTED] for distribution. | 1.20 | Fleck, Evan R. |
| 15481145 6/11/2012 | Attention to correspondence re: [REDACTED] (0.3); communicate with T. Simmons re: same (0.1); review same (0.4); revise J. Lacy summary re: same (0.3). | 1.10 | Everett li, Andrew H. |
| 15504542 6/11/2012 | Update Arcapita [REDACTED] with new information from [REDACTED]. | 2.00 | Lacy, Jordan E. |
| 15506677 6/11/2012 | Review L. Mandel comments to [REDACTED] (.4); revise same (.9); send same to M. McLaughlin (.1); revise same re Houlihan comments (.4); send same to E. Fleck (.1); revise same (.1); send to M. McLaughlin and E. Fleck (.1). | 2.10 | Tsang, Andrew C. |
| 15534450 6/11/2012 | Communications with A. Davey (HL) re [REDACTED] (.5); review edits to [REDACTED] (.4); internal communications re same (1.4); review HL comments to memo (.4); revisions to same (.9). | 3.60 | Mc Laughlin, Melanie Ann |
| 15498241 6/11/2012 | Prepare materials for UCC distribution re [REDACTED] (.1); prepare email re same (.4). | 0.50 | Ulvad, Greta R. |
| 15498242 6/11/2012 | Review [REDACTED] (.50); summarize Supplement Agreement (.20); review Istisna'a Developmental Agreement (.70); summarize Istisna'a Development Agreement (.30); send E. DelDuca email re contents of both the Istisna'a Developmental Agreement and Supplemental Agreement (.20). | 1.90 | Simmons, Tiffani |
| 15489520 6/11/2012 | Correspondence w/ L. Brabant re updating [REDACTED] information (.2); correspondence w/ T. Simmons and A. Everett re review of additional [REDACTED] material (.4); correspondence w/ D. Lamb re [REDACTED] and agenda/participation in call (.2). | 0.80 | Kuver-Del Duca, Erika |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending June 30, 2012

41276.03700 ARCAPITA CREDITORS' COMMITTEE/REAL ESTATE MATTERS

| Date | Description | Hours | Name |
|--------------------|---|-------|--------------------------|
| 15485283 6/11/2012 | Review (.5) and revise (1.9) memo to Committee re [REDACTED]; correspond with E. Fleck (.1) and M. McLaughlin (.2) re same. | 2.70 | Mandel, Lena |
| 15565186 6/12/2012 | Further revise [REDACTED] (0.7); communicate with J. Lacy (0.2); correspondence with J. Morgan re: same (0.1). | 1.00 | Everett li, Andrew H. |
| 15504543 6/12/2012 | Revise Arcapita [REDACTED]. | 1.30 | Lacy, Jordan E. |
| 15498243 6/12/2012 | Review revised [REDACTED] (.40); review [REDACTED] chart (.40). | 0.80 | Simmons, Tiffani |
| 15491700 6/12/2012 | Correspondence w/ J. Lacy re updated [REDACTED] (.1); correspondence w/ T. Simmons re terms of revised summary and no objection/comment to same (.4). | 0.50 | Kuver-Del Duca, Erika |
| 15565191 6/12/2012 | Review [REDACTED] info and bankruptcy memo/analysis of same (.9); follow-up correspondence w/ D. Lamb and MTHM team re real estate issues (.1). | 1.00 | Kuver-Del Duca, Erika |
| 15534451 6/13/2012 | Communications with G. Ulvad re [REDACTED]. | 0.30 | Mc Laughlin, Melanie Ann |
| 15534452 6/14/2012 | Review updated [REDACTED] (.5). | 0.50 | Mc Laughlin, Melanie Ann |
| 15504545 6/15/2012 | Corresp. w/ M. McLaughlin re discussion of [REDACTED] during 6/12 Committee call (0.2); corresp. w/ N. Smith re same (0.10). | 0.30 | Alegre, Eluard |
| 15504546 6/16/2012 | Corresp. w/ A. Tsang re [REDACTED]. | 0.10 | Alegre, Eluard |
| 15534453 6/17/2012 | Review new information from HL on [REDACTED]. | 0.50 | Mc Laughlin, Melanie Ann |
| 15508914 6/19/2012 | Review memo [REDACTED]. | 0.20 | Fleck, Evan R. |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending June 30, 2012

41276.03700 ARCAPITA CREDITORS' COMMITTEE/REAL ESTATE MATTERS

| Date | Description | Hours | Name |
|--------------------|--|--------------|--------------------------|
| 15508917 6/19/2012 | Review [REDACTED]. | 2.70 | Morgan, Jane E. |
| 15520215 6/19/2012 | Review Arcapita Transaction Summary. | 0.30 | Simmons, Tiffani |
| 15508918 6/20/2012 | Review memo prepared for UCC re [REDACTED]. | 2.30 | Morgan, Jane E. |
| 15520214 6/20/2012 | Attend Committee call re [REDACTED] (.2); summarize same (.2). | 0.40 | Tsang, Andrew C. |
| 15534454 6/20/2012 | Review (.2) and markup (.4) [REDACTED]; discuss same with E. Fleck (.1). | 0.70 | Mc Laughlin, Melanie Ann |
| 15508915 6/21/2012 | Review deal/status updates and correspondence. | 0.30 | Kuver-Del Duca, Erika |
| 15526281 6/28/2012 | Continue to review and monitor bankruptcy updates for RE relevant provisions/terms and information. | 0.20 | Kuver-Del Duca, Erika |
| 15526280 6/29/2012 | Review Arcapita document index re documents related to the [REDACTED]. | 0.70 | Simmons, Tiffani |
| 15548154 6/29/2012 | Correspondence re updated data and information for transaction (.1); correspondence w/ T. Simmons re review of index for same for [REDACTED] relevance (.1). | 0.20 | Kuver-Del Duca, Erika |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending June 30, 2012

41276.04100 ARCAPITA CREDITORS' COMMITTEE/REPORTING REQUIREMENTS

| Date | Description | Hours | Name |
|--------------------|---|--------------|----------------------|
| 15498245 6/11/2012 | Prepare email to UCC member re Rule 2019 disclosures (.4); t/c with B. Friedman re same (.1); correspond with E. Fleck re same (.1); revise same (.1); circulate same (.1). | 0.80 | Ulvad, Greta R. |
| 15506654 6/11/2012 | Review email to Committee member re 2019 (.1); t/c with G. Ulvad re same (.1). | 0.20 | Friedman, Bradley S. |
| 15506655 6/12/2012 | Corresp with G. Ulvad re 2019 issue. | 0.20 | Friedman, Bradley S. |
| 15563821 6/20/2012 | Prepare emails to UCC members re 2019 disclosures (.5); correspond with E. Fleck re same (.2); circulate same (.1). | 1.00 | Ulvad, Greta R. |
| 15563804 6/20/2012 | Corresp with G. Ulvad re 2019 requests. | 0.10 | Friedman, Bradley S. |
| 15563823 6/21/2012 | Review correspondence with UCC re: 2019 disclosures. | 0.10 | Fleck, Evan R. |
| 15563835 6/21/2012 | Correspond with E. Fleck and Committee member re 2019 statement (.2); t/c with counsel to Committee member re same (.1). | 0.30 | Ulvad, Greta R. |
| 15534418 6/26/2012 | Corresp with G. Ulvad re 2019 issues (.1); review draft email of same (.1). | 0.20 | Friedman, Bradley S. |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending June 30, 2012

41276.04200 ARCAPITA CREDITORS' COMMITTEE/RETENTION OF PROFESSIONALS

| Date | Description | Hours | Name |
|-------------------|---|--------------|-----------------------|
| 15474682 6/1/2012 | Review and comment on draft KPMG interim order (.3); discuss same with D. O'Donnell (.1); t/c with GDC and Debevoise re: scope of work for professionals (.2); participate on telephonic chambers conference re: KPMG (.2); discussion re: same with GDC (.2); review/revise proposed Rothschild scope of work (.2); emails with N. Kamphaus re: same (.1). | 1.30 | Fleck, Evan R. |
| 15474683 6/1/2012 | Review GDC and Debevoise request for chambers confs. re retention of KPMG (.3); review interim order resolution re same (.2); communications with E. Fleck re same (.2). | 0.70 | Dunne, Dennis F. |
| 15565170 6/1/2012 | Review revised language re Rothschild success fee (.4); emails E. Fleck and N. Kamphaus re same (.4); review revised version of KPMG order (.3); email E. Fleck re same (.3). | 1.40 | O'Donnell, Dennis C. |
| 15540433 6/1/2012 | Revise proposed language for Rothschild retention order (.6); emails with E. Fleck re same (.3); correspondnce with N. Smith re professional retention research (.4); research re same (.4). | 1.70 | Kamphaus, Nicholas C. |
| 15474684 6/2/2012 | Confs. with D. Resnick re Rothschild retention (.3); review issues and potential settlement re same (.2). | 0.50 | Dunne, Dennis F. |
| 15482968 6/4/2012 | Call with OUST, GDC and Willkie re: KPMG Order (.5); review revised draft of same (.1). | 0.60 | Fleck, Evan R. |
| 15540434 6/4/2012 | Review research regarding duplication of services by professionals. | 1.30 | Kamphaus, Nicholas C. |
| 15474685 6/5/2012 | Review status of Rothschild objection and discussions/materials re same. | 0.40 | Dunne, Dennis F. |
| 15540435 6/5/2012 | Revise memorandum re duplication of services by professionals (.9); communicate with N. Smith re same (.4). | 1.30 | Kamphaus, Nicholas C. |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending June 30, 2012

41276.04200 ARCAPITA CREDITORS' COMMITTEE/RETENTION OF PROFESSIONALS

| Date | Description | Hours | Name |
|--------------------|--|--------------|-----------------------|
| 15504553 6/6/2012 | Corresp. w/ N. Kamphaus re conflicts check and summaries for Rothschild and A&M retention applications (0.1); review same (1); communicate w/ A. Tsang and G. Ulvad re same (0.2). | 1.30 | Alegre, Eluard |
| 15540436 6/6/2012 | Communicate with D. O'Donnell re issues with Debtors' professional retentions. | 0.40 | Kamphaus, Nicholas C. |
| 15576530 6/8/2012 | Review Milbank retention application (.7); emails E. Fleck re same (.2); t/c A. Davey (Houlihan) re Houlihan retention issues (.4); email E. Fleck re same (.3); review Houlihan retention application (.7). | 2.30 | O'Donnell, Dennis C. |
| 15565190 6/8/2012 | Correspond internally re OCPs (.1); compile list re same (.1). | 0.20 | Ulvad, Greta R. |
| 15540437 6/8/2012 | Comment on Debtors' various professional retention orders (1.6); communications with D. O'Donnell re same (.2). | 1.80 | Kamphaus, Nicholas C. |
| 15482969 6/9/2012 | Revise Rothschild engagement language based on Chair directions. | 0.30 | Fleck, Evan R. |
| 15482970 6/9/2012 | Review issues re Rothschild retention per M. Glogoff's (Barclays) concerns. | 0.30 | Dunne, Dennis F. |
| 15491701 6/9/2012 | Revise Houlihan declaration re objection to Rothschild application (.3); corr. re same (.3); send same to N. Kamphaus and E. Fleck (.2); revise same (.2); send same to E. Fleck and N. Kamphaus (.1). | 1.10 | Tsang, Andrew C. |
| 15540438 6/9/2012 | Revise comments to Rothschild proposed retention order (.6); emails with E. Fleck and A. Tsang re same (.7). | 1.30 | Kamphaus, Nicholas C. |
| 15540439 6/11/2012 | Emails with E. Fleck regarding strategy and procedure re Rothschild objection. | 0.30 | Kamphaus, Nicholas C. |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending June 30, 2012

41276.04200 ARCAPITA CREDITORS' COMMITTEE/RETENTION OF PROFESSIONALS

| Date | Description | Hours | Name |
|--------------------|---|--------------|-----------------------|
| 15493342 6/12/2012 | Communicate with A. Leblanc and S. Rappaport re: Rothschild objection. | 0.40 | Fleck, Evan R. |
| 15498247 6/12/2012 | Communicate w/ A. Leblanc & E. Fleck re objection to Rothschild objection (.2); o/c M. Korot (.2); t/c w/ N. Kamphaus & M. Korot (.3); review materials (.5); e/ms w/ E. Fleck (.3). | 1.50 | Rappaport, Stacey J. |
| 15576531 6/12/2012 | T/c B. Jordan (Houlihan) re Houlihan retention application process (.6); review Houlihan retention application (.6); multiple t/cs B. Jordan (Houlihan) re open issues (.6); t/c A. Davey (Houlihan) re same (.4) t/c B. Gowrie (Walkers) re Walkers retention application (.6); email B. Friedman re same (.4); t/c R. Morrissey (U.S. Trustee's Office) re pending Committee professional retention applications (.4); revise motion to seal re Committee professional applications (.9); t/cs M. McLaughlin and A. Tsang re same (.3). | 4.80 | O'Donnell, Dennis C. |
| 15510640 6/12/2012 | Conference call with N. Kamphaus re Debtors' application for retention of Rothschild Inc. (.3); confer with S. Rappaport re same (.2); review Debtors' application and case management order (1.3). | 1.80 | Korot, Mia |
| 15504554 6/12/2012 | Conf. w/ N. Kamphaus re objection to Rothschild retention application (0.4); review objection to KPMG retention (0.3); review draft of objection to Rothschild and KPMG retention applications (0.3). | 1.00 | Alegre, Eluard |
| 15540440 6/12/2012 | Review memorandum re precedent objections to professional retentions (1.2); email N. Smith re same (.2); conference with E. Alegre re Rothschild objection (.3); emails with E. Alegre re same (.1); prepare for call with S. Rappaport and M. Korot re Rothschild objection (.1); attend same (.3); research re procedure for evidentiary hearing (.3); email to E. Fleck re same (.1); email to G. Ulvad re amended KPMG UK interim order (.1). | 2.70 | Kamphaus, Nicholas C. |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending June 30, 2012

41276.04200 ARCAPITA CREDITORS' COMMITTEE/RETENTION OF PROFESSIONALS

| Date | Description | Hours | Name |
|--------------------|--|--------------|-----------------------|
| 15498246 6/13/2012 | Coordinate with S. Rappaport re: objection to Rothschild retention. | 0.20 | Fleck, Evan R. |
| 15498248 6/13/2012 | Communicate w/ E. Fleck (.2); t/c w/ D. Hilty (.3); review materials relating to retention application (1.2); o/cs and t/cs w/ M. Korot re same (.4). | 2.10 | Rappaport, Stacey J. |
| 15493343 6/13/2012 | Review status of potential Rothschild objection and settlement issues re same (.3); communicate with E. Fleck re same (.2). | 0.50 | Dunne, Dennis F. |
| 15510641 6/13/2012 | Confer with S. Rappaport re Rothschild retention application and objection to same (.3); confer with N. Kamphaus re status of objection to application retention (.1). | 0.40 | Korot, Mia |
| 15506679 6/13/2012 | Communicate w/ N. Kamphaus re review of precedent retention orders (.1); review same (1.3); corr. w/ N. Kamphaus re same (.1). | 1.50 | Tsang, Andrew C. |
| 15506680 6/13/2012 | Draft motion summary of EY application (2.3); corr. w/ N. Kamphaus re same (.1); corr. w/ Houlihan re same (.1). | 2.50 | Tsang, Andrew C. |
| 15504520 6/13/2012 | Corresp. w/ N. Kamphaus and G. Ulvad re conflicts search for Ernst and Young (0.2); corresp. w/ N. Kamphaus re conflicts search for King & Spalding (0.2); communicate w/ G. Ulvad and A. Tsang re same (0.1). | 0.50 | Alegre, Eluard |
| 15504555 6/13/2012 | Draft objection to Rothschild retention application (5.1); corresp. w/ N. Kamphaus re same (0.1); conf. w/ A. Tsang re same (0.1). | 5.30 | Alegre, Eluard |
| 15540441 6/13/2012 | Emails with G. Ulvad, A. Tsang, and E. Alegre re certain of Debtors' professional retention applications (.3); emails with A. Tsang re professional retention objection precedents (.4); revise memorandum re same (.7); revise objection to Rothschild retention (2.4). | 3.80 | Kamphaus, Nicholas C. |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending June 30, 2012

41276.04200 ARCAPITA CREDITORS' COMMITTEE/RETENTION OF PROFESSIONALS

| Date | Description | Hours | Name |
|--------------------|--|--------------|-----------------------|
| 15498249 6/14/2012 | Review Rothschild retention application and related materials (.8); v/m for D. Hilty and e/ms relating to same (.2). | 1.00 | Rappaport, Stacey J. |
| 15495348 6/14/2012 | Review arguments and status of potential objection to Rothschild's retention. | 0.60 | Dunne, Dennis F. |
| 15498254 6/14/2012 | T/c J. Weiss (Gibson Dunn) re open issues re retention applications. | 0.30 | O'Donnell, Dennis C. |
| 15506681 6/14/2012 | O/c w/ N. Kamphaus re E&Y retention app (.1); corrs. w/ FTI re same (.1). | 0.20 | Tsang, Andrew C. |
| 15504556 6/14/2012 | Corresp. w/ N. Kamphaus re revising objection to Rothschild retention application (0.1); corresp. w/ A. Tsang re previous draft of same (0.1); revise same (4.7); corresp. w/ B. Friedman re Houlihan declaration re same (0.1); conf. w/ B. Friedman re same (0.1); corresp. w/ N. Kamphaus re same (0.1); communicate w/ N. Kamphaus re revisions to Rothschild objection (0.2). | 5.40 | Alegre, Eluard |
| 15506657 6/14/2012 | Communicate with N. Kamphaus re Rothschild objection (.1); o/c with E. Alegre re same (.1); corresp with N. Kamphaus re same (.1); prepare declaration of D. Hilty (HL) for same (3.5) email to N. Kamphaus and E. Alegre re same (.1). | 3.90 | Friedman, Bradley S. |
| 15540442 6/14/2012 | Revise Rothschild objection (3.1); research in connection with same (2.4); emails with S. Rappaport, M. Korot, and E. Fleck re same (.3); emails with B. Friedman re declaration in support of Rothschild objection (.4). | 6.20 | Kamphaus, Nicholas C. |
| 15563807 6/15/2012 | T/cs with Debtors regarding Rothschild retention objection (.3); emails internally re: rescheduled hearing on Rothschild retention application (.1). | 0.40 | Fleck, Evan R. |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending June 30, 2012

41276.04200 ARCAPITA CREDITORS' COMMITTEE/RETENTION OF PROFESSIONALS

| Date | Description | Hours | Name |
|--------------------|---|--------------|----------------------|
| 15498250 6/15/2012 | Revise objection to Rothschild retention application (1.8); review and prepare response to e/m from J. Weiss (.2); o/c w/ M. Korot (.3); t/c w/ Debevoise (.3); e/ms re: objections & review documents re: same (1.7); t/c w/ Houlihan (.1); e/ms re: court dates re same (.2). | 4.60 | Rappaport, Stacey J. |
| 15498244 6/15/2012 | Review status of Rothschild objection and potential settlement scenarios. | 0.40 | Dunne, Dennis F. |
| 15504564 6/15/2012 | T/c w/J. Weiss (Gibson Dunn) re professional retentions (.6); review Rothschild materials (.6). | 1.20 | O'Donnell, Dennis C. |
| 15510642 6/15/2012 | Communicate with N. Kamphaus re Rothschild objection and Houlihan declaration (.1); review draft objection (1.2); review retention materials from American Airlines case (.3); confer with S. Rappaport re objection and hearing (.3); email Houlihan re analysis for objection (.2); review Houlihan analysis (1.1); communicate with S. Rappaport re same (.2); call with court re scheduling of evidentiary hearing (.5); attention to emails re same (.2); review draft Houlihan declaration (1). | 5.10 | Korot, Mia |
| 15506682 6/15/2012 | O/cs w/ N. Kamphaus re declaration in support of objection to Rothschild retention application (.1); revise same (1.3); corr. w/ N. Kamphaus re same (.1); further revise same (.6); revise FA chart re potential overlap of services (.3); corr. w/ E. Alegre re same (.2). | 2.60 | Tsang, Andrew C. |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending June 30, 2012

41276.04200 ARCAPITA CREDITORS' COMMITTEE/RETENTION OF PROFESSIONALS

| Date | Description | Hours | Name |
|--------------------|--|--------------|-----------------------|
| 15504557 6/15/2012 | Corresp. w/ S. Rappaport re revisions to Rothschild objection (0.2); corresp. w/ N. Kamphaus re same (0.1); communicate w/ C. Thomas re pulling cases from previous retention objections (0.2) and Premier Holdings transcript re retention denial order (0.1); corr w/ A. Tsang (.3) and G. Ulvad (.1) re chart re scope of services for proposed financial advisors; communicate w/ N. Kamphaus, A. Tsang and D. O'Donnell re Rothschild objection (0.4); revise Rothschild objection (5.0). | 6.40 | Alegre, Eluard |
| 15540443 6/15/2012 | Call with J. Weiss (Gibson Dunn) re open issues in retention orders (.6); revise declaration in support of objection to Rothschild retention application (1.2); emails with B. Friedman and A. Tsang re same (.3); review precedent objections to financial advisor retentions (.5); email to S. Rappaport and M. Korot re objection to Rothschild retention application (.1). | 2.70 | Kamphaus, Nicholas C. |
| 15498219 6/16/2012 | T/c with Rothschild counsel re retention (.1); emails with Chair and internally re: same (.1). | 0.20 | Fleck, Evan R. |
| 15498253 6/16/2012 | Review issues re Rothschild retention (.3); review potential settlement construct re same (.2). | 0.50 | Dunne, Dennis F. |
| 15504558 6/16/2012 | Continue drafting objection to Rothschild retention application. | 4.10 | Alegre, Eluard |
| 15504552 6/18/2012 | Discuss Rothschild retention with S. Rappaport (.2); review/revise proposed A&M final order (.2). | 0.40 | Fleck, Evan R. |
| 15520231 6/18/2012 | Review materials re: Rothschild retention (.2); t/c w/ E. Fleck re: same (.2). | 0.40 | Rappaport, Stacey J. |
| 15529416 6/18/2012 | Review emails re hearing date for Rothschild retention (.2); correspond with S. Rappaport re same (.1). | 0.30 | Korot, Mia |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending June 30, 2012

41276.04200 ARCAPITA CREDITORS' COMMITTEE/RETENTION OF PROFESSIONALS

| Date | Description | Hours | Name |
|--------------------|---|--------------|-----------------------|
| 15520240 6/18/2012 | Email to E. Fleck, S. Rappaport, and M. Korot re estimate of fees for KPMG (.3); comment on proposed order retaining A&M (1.1); emails with E. Fleck and D. O'Donnell regarding same (.7). | 2.10 | Kamphaus, Nicholas C. |
| 15520232 6/19/2012 | T/c w/ E. Fleck re Debtors' retention application. | 0.10 | Rappaport, Stacey J. |
| 15506688 6/19/2012 | Meet with D. Resnick (Rothschild) and M. Rosenthal (GDC) re Rothschild retention and revised proposal (.4); review same and committee recommendation re same (.3). | 0.70 | Dunne, Dennis F. |
| 15520241 6/19/2012 | Comment on Debtors' proposed orders re professional retentions (1.3); email E. Fleck re discrete question re Debtors' professional retentions (.5). | 1.80 | Kamphaus, Nicholas C. |
| 15513686 6/20/2012 | T/c with S. Rappaport prior to call with Debevoise and Debtors re Rothschild objection (.1); participate on same (.5). | 0.60 | Fleck, Evan R. |
| 15520233 6/20/2012 | Review and respond to e/ms re Rothschild retention application (.8); o/cs w/ M. Korot re same (1.1); prepare objection to same (1.3); prepare for call w/ Debtors and Rothschild re same (1.3); e/ms w/ Houlihan re same (.2); t/c w/ E. Fleck re same (.1); t/c w/ Debtors and Rothschild (.5); prepare for hearing on Rothschild retention (1.0). | 6.30 | Rappaport, Stacey J. |
| 15529417 6/20/2012 | Confer with S. Rappaport re hearing date for Rothschild retention application (.2); review Rothschild retention application and draft list of potential document requests (3); conference call with Debtors and Rothschild re objection and hearing (.5); confer with S. Rappaport re same (.9); draft document requests and deposition notices directed to the Debtors and Rothschild (1.8). | 6.40 | Korot, Mia |
| 15520182 6/20/2012 | Update Debtors' ordinary course professional chart. | 0.10 | Ulvad, Greta R. |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending June 30, 2012

41276.04200 ARCAPITA CREDITORS' COMMITTEE/RETENTION OF PROFESSIONALS

| Date | Description | Hours | Name |
|--------------------|---|--------------|-----------------------|
| 15520222 6/20/2012 | Revise objection to Rothschild retention application (3.3); corresp. w/ N. Kamphaus re same (0.2); communicate w/ A. Tsang re objection deadline for Rothschild retention application (0.1). | 3.60 | Alegre, Eluard |
| 15523003 6/20/2012 | Comment on Debtors' proposed orders re professional retentions (1.2); correspond with D. O'Donnell re same (.3); email to M. Korot re Rothschild objection (.2); calls with chambers re setting hearing date on Rothschild retention application (.2); revise Rothschild objection (2.6); review pleadings in connection with same (.7); call with Gibson Dunn and Debevoise re Rothschild scheduling (.6). | 5.80 | Kamphaus, Nicholas C. |
| 15513687 6/21/2012 | T/c with S. Rappaport re: Rothschild objection/hearing. | 0.10 | Fleck, Evan R. |
| 15520234 6/21/2012 | Revise document requests to Debtors and Rothschild (4.1); correspond with M. Korot re: same (1.4); t/c w/ E. Fleck (.1); revise objection to Rothschild retention application (2.0); call w/ Houlihan re: same (.7); review e/ms re: Rothschild retention (.3). | 8.60 | Rappaport, Stacey J. |
| 15513689 6/21/2012 | Review issues and proposals re Rothschild retention. | 0.40 | Dunne, Dennis F. |
| 15529418 6/21/2012 | Revise document requests directed to Debtors and Rothschild (.2); correspond with S. Rappaport re same (1.2); confer with litigation support re document specifications for document requests (.3); serve document requests (.2); correspond with N. Kamphaus re same (.3); confer with J. Calabrese re Rothschild retention and objection (.3); conference call with Houlihan re objection and supporting analysis (.4). | 2.90 | Korot, Mia |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending June 30, 2012

41276.04200 ARCAPITA CREDITORS' COMMITTEE/RETENTION OF PROFESSIONALS

| Date | Description | Hours | Name |
|--------------------|---|--------------|-----------------------|
| 15520226 6/21/2012 | Meeting with M. Korot re: case background (.3); call with lit tech explaining upcoming requirements (.2); meeting with legal assistant re: same (.2). | 0.70 | Calabrese, John A. |
| 15540444 6/21/2012 | Emails with E. Fleck and D. O'Donnell re status of escrow funds with King & Spalding (.4); call with Houlihan, S. Rappaport and M. Korot re objection to Rothschild retention application (.4); emails with J. Weiss (Gibson Dunn) re Debtors' professional retentions (.3); emails with E. Fleck re same (.1). | 1.20 | Kamphaus, Nicholas C. |
| 15515026 6/21/2012 | Correspond w/ J. Calabrese regarding database setup and technical requirements for matter in connection with Rothschild objection (.2); create new case management database (.6). | 0.80 | Milner, Edward S. |
| 15520235 6/22/2012 | Revise objection to Rothschild retention application (1.9) and deposition notices (2.5); various o/cs w/ M. Korot re: same (.9). | 5.30 | Rappaport, Stacey J. |
| 15529419 6/22/2012 | Revise deposition notices to Rothschild retention application (.3); serve deposition notices (.2); confer with S. Rappaport re same (.5); review emails re Rothschild re document discovery (.2); review draft objection (.3); review emails re settlement negotiations (.3). | 1.80 | Korot, Mia |
| 15520223 6/22/2012 | Corr w/ N. Kamphaus re reviewing cases cited in Rothschild retention application objection (.1); communicate w/ C. Thomas re same (.1); corr w/ M. Korot re same (.2). | 0.40 | Alegre, Eluard |
| 15540445 6/22/2012 | Emails with Gibson Dunn re comments to proposed orders for Debtors' professional retentions (.5); emails with E. Fleck re same (.2). | 0.70 | Kamphaus, Nicholas C. |
| 15509368 6/22/2012 | Assemble cases re Rothschild Objection. | 0.30 | Thomas, Charmaine |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending June 30, 2012

41276.04200 ARCAPITA CREDITORS' COMMITTEE/RETENTION OF PROFESSIONALS

| Date | Description | Hours | Name |
|--------------------|--|--------------|-----------------------|
| 15513688 6/23/2012 | Craft language to resolve HL/FTI language issues and emails with GDC (J. Weiss) re: same (.3); emails with S. Rappaport re: Rothschild retention (.1). | 0.40 | Fleck, Evan R. |
| 15520236 6/23/2012 | Revise draft objection to Rothschild retention (3.0); e/ms re: same (.3); review e/ms re: status of settlement negotiations (.2). | 3.50 | Rappaport, Stacey J. |
| 15520224 6/23/2012 | Corrs w/ N. Kamphaus re revising objection to Rothschild retention application (.2); revise objection (2.3). | 2.50 | Alegre, Eluard |
| 15520242 6/23/2012 | Draft summary of outstanding issues regarding professional retentions for E. Fleck in preparation for Committee call (1.0); revise objection to Rothschild retention application (3.4); review pleadings in connection with same (.8); emails with E. Alegre regarding same (.1); emails with E. Fleck regarding issues surrounding Debtors' professional retentions (.4). | 5.70 | Kamphaus, Nicholas C. |
| 15520237 6/24/2012 | Revise draft objection to Rothschild retention application (3.4); e/ms re: same (.3); review e/ms re: status of settlement negotiations (.2). | 3.90 | Rappaport, Stacey J. |
| 15529420 6/24/2012 | Review emails re production from Rothschild in connection with retention application (.4); emails w/ J. Calabrese re same (.2); review draft objection to same (.2). | 1.00 | Korot, Mia |
| 15520225 6/24/2012 | Corr w/ N. Kamphaus re Rothschild objection. | 0.10 | Alegre, Eluard |
| 15520243 6/24/2012 | Revise objection to Rothschild retention application (1.1); emails with E. Fleck regarding negotiation of Debtors' professional retention orders (0.3); draft proposed revised language for Debtors' professional retention orders (0.3). | 1.70 | Kamphaus, Nicholas C. |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending June 30, 2012

41276.04200 ARCAPITA CREDITORS' COMMITTEE/RETENTION OF PROFESSIONALS

| Date | Description | Hours | Name |
|--------------------|--|--------------|----------------------|
| 15520221 6/25/2012 | Revise draft Rothschild objection (.4); review exchange of correspondence re: Rothschild discovery with S. Rappaport (.2). | 0.60 | Fleck, Evan R. |
| 15529427 6/25/2012 | Review letter from Rothschild re retention application (.5); e/ms with internal team re: confidentiality (.5); review UCC bylaws (.8); e/ms w/ E. Fleck re same (.4); t/cs w/ M. Korot re Rothschild discovery (.3); e/ms w/ Debtors & Rothschild re same (.5); t/c w/ Houlihan re same (.4); e/ms w/ Debtors & Rothschild re: discovery (.5); review discovery responses (.3); review materials in preparation for hearing on Rothschild retention app (3.1). | 7.30 | Rappaport, Stacey J. |
| 15529421 6/25/2012 | Confer with J. Calabrese re Rothschild documents and deposition outline (.2); review documents produced by Debtors (1.4); correspond with J. Calabrese re same (.2); correspond with S. Rappaport re same (.2); conference call with Houlihan re Rothschild Objection (.4); review case management order (.3); confer with S. Rappaport re discovery issues (.3); draft background section of Houlihan declaration for Rothschild Objection (.9); revise same (.6); correspond with N. Kamphaus re Houlihan declaration (.2); review draft deposition outline for Rothschild witness (.4). | 5.10 | Korot, Mia |
| 15534458 6/25/2012 | Corrs. w/ N. Kamphaus re HL declaration in support of objection to Rothschild retention (.1); revise same (.8). | 0.90 | Tsang, Andrew C. |
| 15548162 6/25/2012 | Confer with M. Korot re: depo outline for Rothschild witness (.2); draft same (6.1); review documents produced by Rothschild (.7); review documents produced by the Debtors (.3); correspondence re: depo scheduling and processing of document production (.3). | 7.60 | Calabrese, John A. |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending June 30, 2012

41276.04200 ARCAPITA CREDITORS' COMMITTEE/RETENTION OF PROFESSIONALS

| Date | Description | Hours | Name |
|--------------------|--|--------------|-----------------------|
| 15540446 6/25/2012 | Call with M. Rosenthal (Gibson Dunn) and E. Fleck re treatment of professional fees (.5); emails with E. Fleck re same (.4); draft email to Gibson Dunn re same (.4); draft proposed language for revisions to Debtors' professional retention orders (.8); emails with Gibson Dunn re same (.3); draft email to S. Rappaport and M. Korot re updated status of discussions with Rothschild over retention application (.4); review proposed KPMG valuation advisor retention order (.3); revise objection to Rothschild retention application (.7). | 3.80 | Kamphaus, Nicholas C. |
| 15530284 6/25/2012 | Correspond re request for court reporter (.8); arrange for conference room (.4); file management (.7) and team support for deposition prep. re: Rothschild objection (1.0). | 2.90 | Alston, Monica |
| 15530934 6/25/2012 | Review opposition production disk for compliance with technical requirements (.4); prepare opposition production for attorney review (.6); coordinate receipt and preparation of opposition documents w/ case team (.4); correspond w/ J. Calabrese regarding preparation of opposition productions for review (.3); correspond re delivery and handling of second Rothschild's production w/ J. Calabrese (.5). | 2.20 | Milner, Edward S. |
| 15529424 6/26/2012 | Continue to revise objection to Rothschild retention (.3); review related discovery matters (.1). | 0.40 | Fleck, Evan R. |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending June 30, 2012

41276.04200 ARCAPITA CREDITORS' COMMITTEE/RETENTION OF PROFESSIONALS

| Date | Description | Hours | Name |
|--------------------|---|--------------|----------------------|
| 15529428 6/26/2012 | Prepare for call w/ Rothschild and Debtors re: discovery dispute (.5); t/c w/ Creditors Committee re same (.9); review Rothschild document production in preparation for hearing (2.1); o/cs w/ M. Korot re: discovery (.8); t/c with Debtors, Rothschild & M. Korot re same (.6); e/ms w/ E. Fleck re: objection (.4); various e/ms re: discovery (1.2); t/cs w/ Rothschild re: discovery (.6); e/ms w/ team re: objection (.6); review research re: depositions of non-resident witnesses (.4); review E. Fleck comments on objection (.2); e/ms re: same (.6). | 8.90 | Rappaport, Stacey J. |
| 15524462 6/26/2012 | Revise Rothschild Objection (1.4); correspond w/ N. Kamphaus re: same (.4); email S. Rappaport re: same (.4); review Jordan Declaration (.7). | 2.90 | O'Donnell, Dennis C. |
| 15529422 6/26/2012 | Confer with legal assistants re Rothschild document production (.4); review Rothschild production (1.1); confer with S. Rappaport re same (.8); conference call with Debtors and Rothschild re discovery issues (.4); correspond with J. Calabrese re review and coding of documents (.2); revise background of Houlihan declaration and send to B. Jordan (HL) (.4); correspond with S. Rappaport re Rothschild claw back of privileged documents (.2); confer with litigation support re same (.1); correspond with Rothschild re discovery issues (.2); correspond with S. Rappaport re same (.1); correspond with N. Kamphaus re Houlihan declaration (.2). | 4.10 | Korot, Mia |
| 15534459 6/26/2012 | Revise HL Declaration re Rothschild retention (.6); corr. w/ N. Kamphaus re same (.1). | 0.70 | Tsang, Andrew C. |
| 15548163 6/26/2012 | Research re: compelling depositions (1.5); emails re: same (.1); correspondence re: coding forms and other litigation tech issues, including those related to the privileged documents that were produced (.5); review of documents produced by Rothschild (.8). | 2.90 | Calabrese, John A. |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending June 30, 2012

41276.04200 ARCAPITA CREDITORS' COMMITTEE/RETENTION OF PROFESSIONALS

| Date | Description | Hours | Name |
|--------------------|---|--------------|-----------------------|
| 15540447 6/26/2012 | Correspondence with D. O'Donnell re open Rothschild objection issues (.2); revise declaration in support of objection to Rothschild retention application (1.2); emails with M. Korot re same (.2); emails with A. Tsang re same (.3). | 1.90 | Kamphaus, Nicholas C. |
| 15530283 6/26/2012 | Review Database for privilege material (.9); update files and maintenance (.8); correspond with team re document productions re Rothschild objection (1.5). | 3.20 | Alston, Monica |
| 15530935 6/26/2012 | Coordinate w/ case team regarding second Rothschild production (.4); process debtor production documents (.7); prepare second Rothschild documents received on 6/26 for attorney review (.3); modify incoming productions coding form (.4); correspond w/ J. Calabrese to discuss same (.2); track opposition production media (Rothschild) and prepare retention media for same (.5); correspond re incoming production disk w/ M. Alston (.4); correspond w/ J. Calabreses re clawback of same (.3); perform clawback of documents as requested by Debevoise & Plimpton (.9). | 4.10 | Milner, Edward S. |
| 15524459 6/27/2012 | Review issues in connection with Rothschild retention objection (.2); t/cs with Committee chair (.3); emails with litigation team re memo to Committee (.4). | 0.90 | Fleck, Evan R. |
| 15563769 6/27/2012 | Review comments to KPMG hold harmless letter. | 0.10 | Fleck, Evan R. |
| 15529429 6/27/2012 | Review discovery in connection w/ Rothschild retention app (.5); revise objection (3.4) and declaration (2.1); various o/cs w/ M. Korot re: same (.8); t/c w/ W. Reilly (Debevoise) re same (.2). | 7.00 | Rappaport, Stacey J. |
| 15524460 6/27/2012 | Review final form of retention orders (.4); review corr w GDC re same (.1). | 0.50 | Dunne, Dennis F. |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending June 30, 2012

41276.04200 ARCAPITA CREDITORS' COMMITTEE/RETENTION OF PROFESSIONALS

| Date | Description | Hours | Name |
|--------------------|---|--------------|--------------------|
| 15524461 6/27/2012 | Attend in-person meeting at BarCap with Committee Chair T. Snyder (Rothschild), H. Parkhill (Rothschild), D. Hilty (HL) re settling Rothschild retention issues. | 1.70 | Dunne, Dennis F. |
| 15529423 6/27/2012 | Draft list of documents we did not receive from Debtors in connection with discovery request in connection w/ Rothschild retention app (.4); confer with S. Rappaport re same (.8); correspondence with J. Calabrese re review of Rothschild document production (.3); review select documents from Rothschild document production (.7); conference call with W. Reilly (Debevoise) re discovery issues (.4); conference call with Houlihan re analysis for declaration (.4). | 3.00 | Korot, Mia |
| 15542990 6/27/2012 | Prepare email to UCC re Rothschild compensation agreement (1.0); correspond with E. Fleck re same (.2); correspond with N. Kamphaus re same (.3); revise same (.2). | 1.70 | Ulvad, Greta R. |
| 15548106 6/27/2012 | Communicate w/ A. Tsang re conflicts check for Tide lift stay motion. | 0.10 | Alegre, Eluard |
| 15548164 6/27/2012 | Review documents produced by Rothschild and the Debtors in connection w/ Rothschild retention app (.8); email M. Korot with relevant documents (.2); correspondence with same re: document production issues (.2). | 1.20 | Calabrese, John A. |
| 15526584 6/27/2012 | Call w HL team re [REDACTED] (.4); review same (.4); correspond re same with A. Thomander (.3); multiple revisions to same (1.5); correspond w E. Fleck re same (.4). | 3.00 | Newman, Peter |
| 15563749 6/27/2012 | Review [REDACTED] in relation to valuation reports (.4); correspond with P. Newman and Houlihan Lokey re the same (.6); review Committee by laws in respect of signing hold harmless letter (.6). | 1.50 | Thomander, Anna |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending June 30, 2012

41276.04200 ARCAPITA CREDITORS' COMMITTEE/RETENTION OF PROFESSIONALS

| Date | Description | Hours | Name |
|--------------------|---|--------------|-----------------------|
| 15540448 6/27/2012 | Correspondence with S. Rappaport re declaration in support of objection to Rothschild retention. | 0.20 | Kamphaus, Nicholas C. |
| 15530285 6/27/2012 | Update files and maintenance (.8); review hardcopy production and removed privilege material to be destroyed (2.4); prepare new cd production for processing by Lit. Support (.8). | 4.00 | Alston, Monica |
| 15530936 6/27/2012 | Prepare opposition production for Rothschild for attorney review (1.6); provide load report re same (.7); coordinate w/ M. Alston regarding receipt and delivery of Rothschild production (.4); prepare retention copy of media (.3); prepare placeholders for replacement of clawed back documents (.4); perform additional checks for same (.6); prepare Debtors' production for attorney review (.4); coordinate with case team regarding delivery and loading of opposition productions (.5). | 4.90 | Milner, Edward S. |
| 15529430 6/28/2012 | Review discovery responses in connection w/ Rothschild retention app (.6); prepare response to same (.7); revise objection and declaration re same (1.0); e/ms w/ E. Fleck re: same (.3); e/ms w/ team re same (.2). | 2.80 | Rappaport, Stacey J. |
| 15534460 6/28/2012 | Revise HL declaration in support of objection to Rothschild retention (.6); review proposed order (.6); corr. w/ E. Fleck and N. Kamphaus re same (.2). | 1.40 | Tsang, Andrew C. |
| 15548165 6/28/2012 | Review Rothschild's fourth production (.6); emails re: same (.1). | 0.70 | Calabrese, John A. |
| 15534420 6/28/2012 | Review E. Fleck email re resolution of Rothschild objection (.1). | 0.10 | Friedman, Bradley S. |
| 15526585 6/28/2012 | Revise KPMG hold harmless letter (.5); correspond with GDC and KPMG re same (.3) | 0.80 | Newman, Peter |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending June 30, 2012

41276.04200 ARCAPITA CREDITORS' COMMITTEE/RETENTION OF PROFESSIONALS

| Date | Description | Hours | Name |
|--------------------|--|--------------|-----------------------|
| 15540449 6/28/2012 | Emails with S. Rappaport and M. Korot re objection to Rothschild retention application (.2); review terms of proposed settlement of same (.2). | 0.40 | Kamphaus, Nicholas C. |
| 15530286 6/28/2012 | Update file records re: privileged documents. | 1.50 | Alston, Monica |
| 15530937 6/28/2012 | Perform segregation of clawback of privileged and non-responsive documents produced by Rothschild counsel (Debevoise and Plimpton) inadvertently (.8); track media from production of 6/27 (.2); discuss case status on outstanding tasks for matter regarding settlement status (.2). | 1.20 | Milner, Edward S. |
| 15529425 6/29/2012 | Review/revise Rothschild proposed order (.3); emails with Chair re: same (.2). | 0.50 | Fleck, Evan R. |
| 15529431 6/29/2012 | Organize files for status conf. re Rothschild retention app. | 0.50 | Rappaport, Stacey J. |
| 15576532 6/29/2012 | Email G. Ulvad re: Hassan Radhi and Walkers retention orders (.4); email Alaradi and Gowerie re: same (.6). | 1.40 | O'Donnell, Dennis C. |
| 15534461 6/29/2012 | Revise Rothschild proposed order (1.6); corrs. w/ N. Kamphaus and E. Fleck re same (.3). | 1.90 | Tsang, Andrew C. |
| 15540450 6/29/2012 | Review language in proposed Rothschild retention order (.3); review previous proposals (.3); draft email to E. Fleck and A. Tsang re language in proposed order (.3); revise language in proposed Rothschild retention order (1.3); emails to A. Tsang re same (.3). | 2.50 | Kamphaus, Nicholas C. |
| 15529426 6/30/2012 | Memo to Debevoise with revised proposed Rothschild order. | 0.40 | Fleck, Evan R. |
| 15529437 6/30/2012 | Review open issues re Rothschild. | 0.60 | Dunne, Dennis F. |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending June 30, 2012

41276.05100 ARCAPITA CREDITORS' COMMITTEE/VOIDABLE TRANSFERS & OTHER POTENTIAL CLAIMS

| Date | Description | Hours | Name |
|--------------------|---|--------------|-----------------------|
| 15540451 6/7/2012 | Email E. Fleck re prepetition transaction (.2); research relevant documents re same (1.1). | 1.30 | Kamphaus, Nicholas C. |
| 15540452 6/11/2012 | Emails with E. Fleck regarding potential claims arising prepetition. | 0.40 | Kamphaus, Nicholas C. |
| 15496535 6/15/2012 | Correspond with N. Johnson re potential avoidance actions. | 0.40 | Mandel, Lena |
| 15520244 6/18/2012 | Emails with E. Fleck, M. McLaughlin, and G. Ulvad regarding prepetition transaction (.8); review relevant documents in connection with same (.7); email E. Fleck re potential prepetition claims of Debtors (.5). | 2.00 | Kamphaus, Nicholas C. |
| 15513690 6/20/2012 | Consider avoidance action diligence on preliminary basis. | 0.60 | Fleck, Evan R. |
| 15523004 6/20/2012 | Email with A. Davey (HL) and G. Ulvad re prepetition transactions. | 0.20 | Kamphaus, Nicholas C. |
| 15540453 6/26/2012 | Emails with B. Jordan, A. Davey, and T. Hedus (Houlihan) re prepetition transaction issues (.3); correspondence with B. Friedman re staffing of same (.2); research in connection with same (.6); draft email to T. Hedus in connection with same (.4). | 1.50 | Kamphaus, Nicholas C. |

Exhibit B

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending June 30, 2012

AIRFREIGHT

| Date | Description | Amount | Name |
|--------------------|---------------------------|---------------|-------------------|
| 32169600 6/13/2012 | AIRFREIGHT NEW YORK NY | 15.17 | Thomas, Charmaine |
| 32200998 6/22/2012 | AIRFREIGHT NEW YORK NY | 14.87 | Thomas, Charmaine |
| 32200999 6/22/2012 | AIRFREIGHT NEW YORK NY | 14.87 | Thomas, Charmaine |

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending June 30, 2012

CAB FARES/LOCAL TRANSPORTATION

| Date | Description | Amount | Name |
|-------------------|--|---------------|--------------------------|
| 32110293 6/1/2012 | CAB FARES/LOCAL TRANSPORTATION LOTUS:12232538/904014/2030 - 06/01/12 From:M,1 CHASE MANHATTAN PLZ To:MANHATTAN | 54.11 | O'Donnell, Dennis C. |
| 32110506 6/1/2012 | CAB FARES/LOCAL TRANSPORTATION LOTUS:12232538/907546/2039 - 06/01/12 From:M,1 CHASE MANHATTAN PLZ A To:NJ, NEW BRUNSWICK | 134.93 | Tsang, Andrew C. |
| 32123889 6/2/2012 | CAB FARES/LOCAL TRANSPORTATION LOTUS:12242540/796243/2887 - 06/02/12 From:M,1 CHASE MANHATTAN PLZ To:MANHATTAN | 28.08 | Ulvad, Greta R. |
| 32123886 6/3/2012 | CAB FARES/LOCAL TRANSPORTATION LOTUS:12242540/909626/2035 - 06/03/12 From:M,1 CHASE MANHATTAN PLZ To:MANHATTAN | 49.73 | O'Donnell, Dennis C. |
| 32124114 6/4/2012 | CAB FARES/LOCAL TRANSPORTATION LOTUS:12242540/427697/1077 - 06/04/12 From:M,1 CHASE MANHATTAN PLZ To:WESTCHESTER | 90.96 | Fleck, Evan R. |
| 32124116 6/4/2012 | CAB FARES/LOCAL TRANSPORTATION LOTUS:12242540/906011/2172 - 06/04/12 From:MANHATTAN To:M,1 CHASE MANHATTAN PLZ | 30.13 | Wordprocessing, Printing |
| 32090260 6/7/2012 | CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR G.ULVAD REF#185782 ON 05/29/12 | 20.00 | Ulvad, Greta R. |
| 32090261 6/7/2012 | CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR G.ULVAD REF#185900 ON 05/30/12 | 20.00 | Ulvad, Greta R. |
| 32090262 6/7/2012 | CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR G.ULVAD REF#185013 ON 05/31/12 | 20.00 | Ulvad, Greta R. |
| 32090272 6/7/2012 | CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR D.O'DONNELL ON 05/25/12 | 22.00 | O'Donnell, Dennis C. |
| 32092796 6/8/2012 | CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR D.O'DONNELL ON 06/07/12 | 21.00 | O'Donnell, Dennis C. |
| 32092833 6/8/2012 | CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR G.ULVAD REF#185015 ON 06/04/12 | 20.00 | Ulvad, Greta R. |

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending June 30, 2012

CAB FARES/LOCAL TRANSPORTATION

| <u>Date</u> | <u>Description</u> | <u>Amount</u> | <u>Name</u> |
|--------------------|---|---------------|--------------------------|
| 32124115 6/8/2012 | CAB FARES/LOCAL TRANSPORTATION LOTUS:12242540/857599/1201 - 06/08/12 From:M,1 CHASE MANHATTAN PLZ To:MANHATTAN | 32.20 | O'Donnell, Dennis C. |
| 32179958 6/8/2012 | CAB FARES/LOCAL TRANSPORTATION LOTUS:12252543/38866/2155 - 06/08/12 From:M,1 CHASE MANHATTAN PLZ To:QUEENS | 33.62 | Wordprocessing, Printing |
| 32095820 6/11/2012 | CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR E.ALEGRE REF#183697 ON 06/05/12 | 20.00 | Alegre, Eluard |
| 32148085 6/12/2012 | CAB FARES/LOCAL TRANSPORTATION LOTUS:12252543/431425/1080 - 06/12/12 From:M,1 CHASE MANHATTAN PLZ To:BRONX | 43.55 | Brewster, Jacqueline |
| 32148086 6/12/2012 | CAB FARES/LOCAL TRANSPORTATION LOTUS:12252543/912110/2015 - 06/12/12 From:M,1 CHASE MANHATTAN PLZ To:BRONX | 70.34 | Thomas, Charmaine |
| 32103514 6/13/2012 | CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR B.FRIEDMAN REF#184014 ON 06/12/12 | 20.00 | Friedman, Bradley S. |
| 32148083 6/13/2012 | CAB FARES/LOCAL TRANSPORTATION LOTUS:12252543/909478/2082 - 06/13/12 From:M,1 CHASE MANHATTAN PLZ To:BRONX | 70.34 | Thomas, Charmaine |
| 32148087 6/13/2012 | CAB FARES/LOCAL TRANSPORTATION LOTUS:12252543/901248/2053 - 06/13/12 From:M,1 CHASE MANHATTAN PLZ A To:BROOKLYN | 33.23 | Kamphaus, Nicholas C. |
| 32106730 6/14/2012 | CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR G.ULVAD REF#185016 ON 06/12/12 | 20.00 | Ulvad, Greta R. |
| 32148082 6/14/2012 | CAB FARES/LOCAL TRANSPORTATION LOTUS:12252543/904025/2030 - 06/14/12 From:M,1 CHASE MANHATTAN PLZ To:BRONX | 73.44 | Thomas, Charmaine |
| 32148089 6/14/2012 | CAB FARES/LOCAL TRANSPORTATION LOTUS:12252543/912256/2105 - 06/14/12 From:M,1 CHASE MANHATTAN PLZ A To:BROOKLYN | 33.23 | Kamphaus, Nicholas C. |
| 32159363 6/14/2012 | CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR D.O'DONNELL ON 06/14/12 | 21.00 | O'Donnell, Dennis C. |

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending June 30, 2012

CAB FARES/LOCAL TRANSPORTATION

| Date | Description | Amount | Name |
|-------------|---|---------------|--------------------------|
| 32179866 | 6/18/2012 CAB FARES/LOCAL TRANSPORTATION LOTUS:12262538/913609/2034 - 06/18/12 From:M,1 CHASE MANHATTAN PLZ To:MANHATTAN | 76.01 | O'Donnell, Dennis C. |
| 32121980 | 6/19/2012 CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR D.O'DONNELL ON 06/11/12 | 20.00 | O'Donnell, Dennis C. |
| 32179865 | 6/19/2012 CAB FARES/LOCAL TRANSPORTATION LOTUS:12262538/913224/2056 - 06/19/12 From:M,1 CHASE MANHATTAN PLZ To:BROOKLYN | 40.44 | Mc Laughlin, Melanie Ann |
| 32179868 | 6/19/2012 CAB FARES/LOCAL TRANSPORTATION LOTUS:12262538/912273/2105 - 06/19/12 From:M,1 CHASE MANHATTAN PLZ A To:BROOKLYN | 33.23 | Kamphaus, Nicholas C. |
| 32179864 | 6/20/2012 CAB FARES/LOCAL TRANSPORTATION LOTUS:12262538/914301/2082 - 06/20/12 From:M,1 CHASE MANHATTAN PLZ To:WESTCHESTER | 108.49 | Fleck, Evan R. |
| 32179870 | 6/20/2012 CAB FARES/LOCAL TRANSPORTATION LOTUS:12262538/913991/2146 - 06/20/12 From:M,1 CHASE MANHATTAN PLZ A To:NEW JERSEY | 108.80 | Rappaport, Stacey J. |
| 32179871 | 6/20/2012 CAB FARES/LOCAL TRANSPORTATION LOTUS:12262538/913612/2034 - 06/20/12 From:M,1 CHASE MANHATTAN PLZ A To:BROOKLYN | 50.76 | Kamphaus, Nicholas C. |
| 32179867 | 6/22/2012 CAB FARES/LOCAL TRANSPORTATION LOTUS:12262538/914066/2088 - 06/22/12 From:M,1 CHASE MANHATTAN PLZ To:BRONX | 52.30 | Brewster, Jacqueline |
| 32179863 | 6/23/2012 CAB FARES/LOCAL TRANSPORTATION LOTUS:12262538/912292/2105 - 06/23/12 From:M,1 CHASE MANHATTAN PLZ To:BRONX | 79.10 | Anderson, Angel R. |
| 32179869 | 6/23/2012 CAB FARES/LOCAL TRANSPORTATION LOTUS:12262538/38999/2168 - 06/23/12 From:M,1 CHASE MANHATTAN PLZ K To:MANHATTAN | 30.13 | Wordprocessing, Printing |
| 32136153 | 6/25/2012 CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR G.ULVAD REF#185212 ON 06/23/12 | 20.00 | Ulvad, Greta R. |
| 32136155 | 6/25/2012 CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR G.ULVAD REF#185213 ON 06/22/12 | 20.00 | Ulvad, Greta R. |

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending June 30, 2012

CAB FARES/LOCAL TRANSPORTATION

| Date | Description | Amount | Name |
|-------------|--|---------------|-----------------------|
| 32138043 | 6/25/2012 CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR E.ALEGRE REF#185228 ON 06/21/12 | 20.00 | Alegre, Eluard |
| 32138045 | 6/25/2012 CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR E.ALEGRE REF#185226 ON 06/15/12 | 20.00 | Alegre, Eluard |
| 32138046 | 6/25/2012 CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR E.ALEGRE REF#185225 ON 06/14/12 | 20.00 | Alegre, Eluard |
| 32138047 | 6/25/2012 CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR E.ALEGRE REF#185227 ON 06/20/12 | 20.00 | Alegre, Eluard |
| 32182644 | 6/25/2012 CAB FARES/LOCAL TRANSPORTATION LOTUS:12272536/913515/2099 - 06/25/12 From:M,1 CHASE MANHATTAN PLZ To:NEW JERSEY | 70.61 | Alston, Monica |
| 32167478 | 6/26/2012 CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM -- 06/26/12 | 20.00 | Kamphaus, Nicholas C. |
| 32182643 | 6/26/2012 CAB FARES/LOCAL TRANSPORTATION LOTUS:12272536/430515/1301 - 06/26/12 From:M,1 CHASE MANHATTAN PLZ To:NJ, NEW BRUNSWICK | 133.13 | Tsang, Andrew C. |
| 32182646 | 6/26/2012 CAB FARES/LOCAL TRANSPORTATION LOTUS:12272536/913627/2034 - 06/26/12 From:M,83 MAIDEN LA To:QUEENS | 69.32 | Milner, Edward S. |
| 32182642 | 6/27/2012 CAB FARES/LOCAL TRANSPORTATION LOTUS:12272536/911208/2172 - 06/27/12 From:M,1 CHASE MANHATTAN PLZ To:NJ, NEW BRUNSWICK | 117.69 | Tsang, Andrew C. |
| 32182645 | 6/27/2012 CAB FARES/LOCAL TRANSPORTATION LOTUS:12272536/909362/2039 - 06/27/12 From:NEW JERSEY To:M,1 CHASE MANHATTAN PLZ | 193.80 | Alston, Monica |
| 32147748 | 6/28/2012 CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR G.ULVAD REF#185217 ON 06/27/12 | 20.00 | Ulvad, Greta R. |
| 32147749 | 6/28/2012 CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR G.ULVAD REF#185215 ON 06/18/12 | 20.00 | Ulvad, Greta R. |
| 32147750 | 6/28/2012 CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR G.ULVAD REF#185216 ON 06/19/12 | 20.00 | Ulvad, Greta R. |

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending June 30, 2012

CAB FARES/LOCAL TRANSPORTATION

| <u>Date</u> | <u>Description</u> | <u>Amount</u> | <u>Name</u> |
|--------------------|---|---------------|-----------------------|
| 32147751 6/28/2012 | CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR G.ULVAD REF#185214 ON 06/21/12 | 20.00 | Ulvad, Greta R. |
| 32167477 6/28/2012 | CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM - KAMPHAUS -- 06/28/12 | 20.00 | Kamphaus, Nicholas C. |
| 32151351 6/29/2012 | CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR D.O'DONNELL ON 05/30/12 | 21.00 | O'Donnell, Dennis C. |
| 32159360 6/30/2012 | CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR D.O'DONNELL ON 07/02/12 | 20.00 | O'Donnell, Dennis C. |

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending June 30, 2012

FEES

| Date | Description | Amount | Name |
|--------------------|--|---------------|--------------------|
| 32126228 6/20/2012 | FEES - - VENDOR: COURTCALL LLC COURT CALL | 65.00 | Ulvad, Greta R. |
| 32140932 6/26/2012 | FEES - - VENDOR: VERITEXT NEW YORK REPORTING TRANSCRIPT | 235.90 | Thomas, Charmaine |
| 32147683 6/28/2012 | FEES - - VENDOR: DIALOG CORPORATION | 10.59 | Prudenti, Paula M. |
| 32151384 6/29/2012 | FEES - - VENDOR: ARTHUR W. DIAMOND LAW LIBRARY | 3.00 | Prudenti, Paula M. |

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending June 30, 2012

LEXIS

| Date | Description | Amount | Name |
|-------------|--------------------|---------------|------------------------|
| 32103497 | 6/7/2012 LEXIS | 966.00 | Ottenstein, Matthew H. |
| 32103498 | 6/8/2012 LEXIS | 76.00 | Ottenstein, Matthew H. |
| 32126475 | 6/15/2012 LEXIS | 157.00 | Alegre, Eluard |
| 32147612 | 6/17/2012 LEXIS | 50.00 | Tsang, Andrew C. |
| 32147613 | 6/18/2012 LEXIS | 243.75 | Tsang, Andrew C. |
| 32159082 | 6/24/2012 LEXIS | 50.00 | Kamphaus, Nicholas C. |
| 32159078 | 6/27/2012 LEXIS | 316.00 | Alegre, Eluard |
| 32159079 | 6/28/2012 LEXIS | 374.75 | Alegre, Eluard |
| 32159081 | 6/28/2012 LEXIS | 65.00 | Ulvad, Greta R. |
| 32159080 | 6/29/2012 LEXIS | 645.25 | Alegre, Eluard |

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending June 30, 2012

MEAL, OVERTIME

| Date | Description | Amount | Name |
|-------------|---|---------------|-----------------------|
| 32160549 | 6/4/2012 MEAL, OVERTIME Seamless Web - OT Meal arcapita | 20.00 | Fleck, Evan R. |
| 32160551 | 6/5/2012 MEAL, OVERTIME Seamless Web - OT Meal | 20.00 | Alegre, Eluard |
| 32160550 | 6/6/2012 MEAL, OVERTIME Seamless Web - OT Meal | 20.00 | Fleck, Evan R. |
| 32160552 | 6/7/2012 MEAL, OVERTIME Seamless Web - OT Meal | 20.00 | Ulvad, Greta R. |
| 32092829 | 6/8/2012 MEAL, OVERTIME - - VENDOR: CASHIER- MTH&M O/T MEAL REIM FOR G.ULVAD ON 05/31/12 | 20.00 | Ulvad, Greta R. |
| 32092831 | 6/8/2012 MEAL, OVERTIME - - VENDOR: CASHIER- MTH&M O/T MEAL REIM FOR G.ULVAD ON 05/29/12 | 20.00 | Ulvad, Greta R. |
| 32092865 | 6/8/2012 MEAL, OVERTIME - - VENDOR: CASHIER- MTH&M O/T MEAL REIM FOR G.ULVAD ON 05/30/12 | 20.00 | Ulvad, Greta R. |
| 32185738 | 6/12/2012 MEAL, OVERTIME Seamless Web - OT Meal Jacqueline Brewster | 20.00 | Brewster, Jacqueline |
| 32185739 | 6/12/2012 MEAL, OVERTIME Seamless Web - OT Meal | 20.00 | Thomas, Charmaine |
| 32185740 | 6/12/2012 MEAL, OVERTIME Seamless Web - OT Meal | 19.80 | Kamphaus, Nicholas C. |
| 32185741 | 6/12/2012 MEAL, OVERTIME Seamless Web - OT Meal | 20.00 | Ulvad, Greta R. |
| 32185736 | 6/13/2012 MEAL, OVERTIME Seamless Web - OT Meal | 20.00 | Thomas, Charmaine |
| 32185737 | 6/13/2012 MEAL, OVERTIME Seamless Web - OT Meal | 20.00 | Tsang, Andrew C. |
| 32185742 | 6/13/2012 MEAL, OVERTIME Seamless Web - OT Meal | 20.00 | Kamphaus, Nicholas C. |
| 32126278 | 6/18/2012 MEAL, OVERTIME - - VENDOR: CASHIER- MTH&M DINNER REIM - 06/19/12 | 9.75 | Fleck, Evan R. |
| 32185938 | 6/18/2012 MEAL, OVERTIME Seamless Web - OT Meal | 20.00 | Ulvad, Greta R. |

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending June 30, 2012

MEAL, OVERTIME

| Date | Description | Amount | Name |
|-------------|---|---------------|-----------------------|
| 32185942 | 6/18/2012 MEAL, OVERTIME Seamless Web - OT Meal | 20.00 | Kamphaus, Nicholas C. |
| 32185943 | 6/19/2012 MEAL, OVERTIME Seamless Web - OT Meal | 20.00 | Kamphaus, Nicholas C. |
| 32126223 | 6/20/2012 MEAL, OVERTIME - - VENDOR: ELUARD ALEGRE O/T MEAL REIM FOR E.ALEGRE 05/18/12 | 20.00 | Alegre, Eluard |
| 32126226 | 6/20/2012 MEAL, OVERTIME - - VENDOR: ELUARD ALEGRE O/T MEAL REIM FOR E.ALEGRE 06/14/12 | 20.00 | Alegre, Eluard |
| 32185937 | 6/20/2012 MEAL, OVERTIME Seamless Web - OT Meal | 20.00 | Fleck, Evan R. |
| 32185939 | 6/20/2012 MEAL, OVERTIME Seamless Web - OT Meal | 20.00 | Alegre, Eluard |
| 32185936 | 6/21/2012 MEAL, OVERTIME Seamless Web - OT Meal Arcapita | 20.00 | Fleck, Evan R. |
| 32185940 | 6/21/2012 MEAL, OVERTIME Seamless Web - OT Meal | 20.00 | Alegre, Eluard |
| 32185941 | 6/21/2012 MEAL, OVERTIME Seamless Web - OT Meal | 20.00 | Ulvad, Greta R. |
| 32136147 | 6/25/2012 MEAL, OVERTIME - - VENDOR: CASHIER- MTH&M O/T MEAL REIM FOR A.TSANG ON 06/22/12 | 20.00 | Tsang, Andrew C. |
| 32136148 | 6/25/2012 MEAL, OVERTIME - - VENDOR: CASHIER- MTH&M O/T MEAL REIM FOR G.ULVAD ON 06/22/12 | 20.00 | Ulvad, Greta R. |
| 32136150 | 6/25/2012 MEAL, OVERTIME - - VENDOR: CASHIER- MTH&M O/T MEAL REIM FOR G.ULVAD ON 06/23/12 | 11.56 | Ulvad, Greta R. |
| 32136151 | 6/25/2012 MEAL, OVERTIME - - VENDOR: CASHIER- MTH&M O/T MEAL REIM FOR G.ULVAD ON 06/19/12 | 20.00 | Ulvad, Greta R. |
| 32186127 | 6/25/2012 MEAL, OVERTIME Seamless Web - OT Meal OT re dep prep. | 20.00 | Alston, Monica |
| 32158934 | 6/26/2012 MEAL, OVERTIME - - VENDOR: CASHIER- MTH&M O/T MEAL REIM FOR M.ALSTON ON 06/26/12 | 20.00 | Alston, Monica |
| 32186126 | 6/26/2012 MEAL, OVERTIME Seamless Web - OT Meal | 20.00 | Tsang, Andrew C. |

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending June 30, 2012

MEAL, OVERTIME

| Date | Description | Amount | Name |
|--------------------|---|---------------|----------------------|
| 32186128 6/26/2012 | MEAL, OVERTIME Seamless Web - OT Meal | 20.00 | Milner, Edward S. |
| 32186125 6/27/2012 | MEAL, OVERTIME Seamless Web - OT Meal | 20.00 | Tsang, Andrew C. |
| 32186129 6/27/2012 | MEAL, OVERTIME Seamless Web - OT Meal | 20.00 | Ulvad, Greta R. |
| 32147759 6/28/2012 | MEAL, OVERTIME - - VENDOR: CASHIER- MTH&M O/T MEAL REIM FOR J.BREWSTER ON 06/22/12 | 15.00 | Brewster, Jacqueline |
| 32186123 6/28/2012 | MEAL, OVERTIME Seamless Web - OT Meal . | 20.00 | Alegre, Eluard |
| 32186124 6/28/2012 | MEAL, OVERTIME Seamless Web - OT Meal | 20.00 | Ulvad, Greta R. |

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending June 30, 2012

MESSENGER

| Date | Description | Amount | Name |
|--------------------|--|---------------|-------------------|
| 32160740 6/14/2012 | MESSENGER 5099184 - US BANKRUPCY COURT, 1 BOWLING GREEN | 12.00 | Thomas, Charmaine |
| 32160741 6/14/2012 | MESSENGER 5099190 - US TRUSTEE'S OFFIC, 33 WHITEHALL ST | 12.00 | Thomas, Charmaine |
| 32188451 6/25/2012 | MESSENGER 5119142 - US BANKRUPTCY COUR, 1 BOWLING GREEN | 12.00 | Thomas, Charmaine |
| 32188452 6/25/2012 | MESSENGER 5119151 - US TRUSTEE'S OFFIC, 33 WHITEHALL ST | 12.00 | Thomas, Charmaine |

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending June 30, 2012

PHOTOCOPIES

| Date | Description | Amount | Name |
|-------------|----------------------|---------------|-----------------------|
| 32082375 | 6/1/2012 PHOTOCOPIES | 0.90 | Tsang, Andrew C. |
| 32082377 | 6/1/2012 PHOTOCOPIES | 5.20 | Tsang, Andrew C. |
| 32082379 | 6/1/2012 PHOTOCOPIES | 1.10 | Tsang, Andrew C. |
| 32082380 | 6/1/2012 PHOTOCOPIES | 1.50 | Friedman, Bradley S. |
| 32087813 | 6/1/2012 PHOTOCOPIES | 6.40 | Holmes, Patrick |
| 32082376 | 6/2/2012 PHOTOCOPIES | 7.70 | Ulvad, Greta R. |
| 32084169 | 6/4/2012 PHOTOCOPIES | 0.70 | Alegre, Eluard |
| 32084170 | 6/4/2012 PHOTOCOPIES | 5.90 | Kamphaus, Nicholas C. |
| 32084173 | 6/4/2012 PHOTOCOPIES | 78.00 | Schaffer, Mark A. |
| 32084174 | 6/4/2012 PHOTOCOPIES | 8.60 | Ulvad, Greta R. |
| 32084176 | 6/4/2012 PHOTOCOPIES | 13.30 | Sloan, Patricia Ann |
| 32084178 | 6/4/2012 PHOTOCOPIES | 0.50 | Everett li, Andrew H. |
| 32085653 | 6/5/2012 PHOTOCOPIES | 0.20 | Bevilacqua, Theresa |
| 32085654 | 6/5/2012 PHOTOCOPIES | 8.80 | Alegre, Eluard |
| 32085656 | 6/5/2012 PHOTOCOPIES | 4.50 | Ulvad, Greta R. |
| 32085658 | 6/5/2012 PHOTOCOPIES | 0.30 | Tsang, Andrew C. |
| 32085659 | 6/5/2012 PHOTOCOPIES | 2.20 | Lacy, Jordan E. |
| 32085661 | 6/5/2012 PHOTOCOPIES | 6.50 | Everett li, Andrew H. |
| 32086741 | 6/6/2012 PHOTOCOPIES | 0.60 | Alegre, Eluard |
| 32086744 | 6/6/2012 PHOTOCOPIES | 1.40 | Garaffa, Tyler |
| 32086745 | 6/6/2012 PHOTOCOPIES | 6.60 | Sloan, Patricia Ann |
| 32092485 | 6/6/2012 PHOTOCOPIES | 3.90 | Thomander, Anna |
| 32092151 | 6/7/2012 PHOTOCOPIES | 1.40 | Ulvad, Greta R. |
| 32092154 | 6/7/2012 PHOTOCOPIES | 3.10 | Alegre, Eluard |
| 32092158 | 6/7/2012 PHOTOCOPIES | 0.10 | Everett li, Andrew H. |

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending June 30, 2012

PHOTOCOPIES

| <u>Date</u> | <u>Description</u> | <u>Amount</u> | <u>Name</u> |
|-------------|--------------------|---------------|-------------------------------|
| 32092159 | 6/7/2012 | PHOTOCOPIES | 10.90 Esposito, Debra |
| 32092484 | 6/7/2012 | PHOTOCOPIES | 0.90 Aldridge, Sara |
| 32094501 | 6/8/2012 | PHOTOCOPIES | 5.50 Mc Laughlin, Melanie Ann |
| 32094502 | 6/8/2012 | PHOTOCOPIES | 9.10 Ulvad, Greta R. |
| 32094505 | 6/8/2012 | PHOTOCOPIES | 0.60 Ottenstein, Matthew H. |
| 32094506 | 6/8/2012 | PHOTOCOPIES | 9.20 Tsang, Andrew C. |
| 32099305 | 6/8/2012 | PHOTOCOPIES | 1.30 Lee, Roger |
| 32097699 | 6/11/2012 | PHOTOCOPIES | 1.60 Kamphaus, Nicholas C. |
| 32097702 | 6/11/2012 | PHOTOCOPIES | 4.00 Schaffer, Mark A. |
| 32097703 | 6/11/2012 | PHOTOCOPIES | 1.00 Ulvad, Greta R. |
| 32097706 | 6/11/2012 | PHOTOCOPIES | 2.90 Everett li, Andrew H. |
| 32097707 | 6/11/2012 | PHOTOCOPIES | 2.40 Lacy, Jordan E. |
| 32097709 | 6/11/2012 | PHOTOCOPIES | 13.00 Esposito, Debra |
| 32099306 | 6/11/2012 | PHOTOCOPIES | 3.10 Lee, Roger |
| 32099307 | 6/11/2012 | PHOTOCOPIES | 0.90 Newman, Peter |
| 32099308 | 6/11/2012 | PHOTOCOPIES | 121.00 Thomander, Anna |
| 32099303 | 6/12/2012 | PHOTOCOPIES | 8.00 Aldridge, Sara |
| 32102963 | 6/12/2012 | PHOTOCOPIES | 1.80 Kamphaus, Nicholas C. |
| 32102966 | 6/12/2012 | PHOTOCOPIES | 34.20 Ulvad, Greta R. |
| 32102967 | 6/12/2012 | PHOTOCOPIES | 0.90 Alegre, Eluard |
| 32102968 | 6/12/2012 | PHOTOCOPIES | 1.30 Alegre, Eluard |
| 32102970 | 6/12/2012 | PHOTOCOPIES | 12.20 Tsang, Andrew C. |
| 32102972 | 6/12/2012 | PHOTOCOPIES | 0.80 Everett li, Andrew H. |
| 32102975 | 6/12/2012 | PHOTOCOPIES | 12.00 Harriott, Lisa M. |
| 32102976 | 6/12/2012 | PHOTOCOPIES | 2.90 Alegre, Eluard |

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending June 30, 2012

PHOTOCOPIES

| <u>Date</u> | <u>Description</u> | <u>Amount</u> | <u>Name</u> |
|-------------|-----------------------|---------------|-----------------------|
| 32102964 | 6/13/2012 PHOTOCOPIES | 7.80 | Kamphaus, Nicholas C. |
| 32104974 | 6/13/2012 PHOTOCOPIES | 0.30 | Tsang, Andrew C. |
| 32104975 | 6/13/2012 PHOTOCOPIES | 1.50 | Tsang, Andrew C. |
| 32104979 | 6/13/2012 PHOTOCOPIES | 68.70 | Thomas, Charmaine |
| 32104980 | 6/13/2012 PHOTOCOPIES | 24.70 | Thomas, Charmaine |
| 32104981 | 6/13/2012 PHOTOCOPIES | 0.60 | Thomas, Charmaine |
| 32104982 | 6/13/2012 PHOTOCOPIES | 0.20 | Thomas, Charmaine |
| 32104984 | 6/13/2012 PHOTOCOPIES | 12.10 | Sloan, Patricia Ann |
| 32104987 | 6/13/2012 PHOTOCOPIES | 0.20 | Friedman, Bradley S. |
| 32104976 | 6/14/2012 PHOTOCOPIES | 1.20 | Kamphaus, Nicholas C. |
| 32104988 | 6/14/2012 PHOTOCOPIES | 0.90 | Kamphaus, Nicholas C. |
| 32109840 | 6/14/2012 PHOTOCOPIES | 8.20 | Ulvad, Greta R. |
| 32109841 | 6/14/2012 PHOTOCOPIES | 0.30 | Ulvad, Greta R. |
| 32109842 | 6/14/2012 PHOTOCOPIES | 13.60 | Alegre, Eluard |
| 32116341 | 6/15/2012 PHOTOCOPIES | 35.30 | Thomas, Charmaine |
| 32116342 | 6/15/2012 PHOTOCOPIES | 0.60 | Thomas, Charmaine |
| 32116343 | 6/15/2012 PHOTOCOPIES | 42.00 | Thomas, Charmaine |
| 32116346 | 6/15/2012 PHOTOCOPIES | 4.80 | Tsang, Andrew C. |
| 32116347 | 6/15/2012 PHOTOCOPIES | 10.20 | Alegre, Eluard |
| 32116349 | 6/15/2012 PHOTOCOPIES | 3.00 | Tsang, Andrew C. |
| 32116350 | 6/15/2012 PHOTOCOPIES | 11.00 | Alegre, Eluard |
| 32116351 | 6/15/2012 PHOTOCOPIES | 53.60 | Kelp, Victoria |
| 32116352 | 6/15/2012 PHOTOCOPIES | 282.30 | Kelp, Victoria |
| 32116353 | 6/15/2012 PHOTOCOPIES | 8.20 | Kelp, Victoria |
| 32119731 | 6/15/2012 PHOTOCOPIES | 5.60 | Newman, Peter |

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending June 30, 2012

PHOTOCOPIES

| <u>Date</u> | <u>Description</u> | <u>Amount</u> | <u>Name</u> |
|-------------|-----------------------|---------------|--------------------------|
| 32119736 | 6/15/2012 PHOTOCOPIES | 1.70 | Lee, Roger |
| 32119411 | 6/18/2012 PHOTOCOPIES | 15.80 | Thomas, Charmaine |
| 32119413 | 6/18/2012 PHOTOCOPIES | 9.60 | Bevilacqua, Theresa |
| 32119414 | 6/18/2012 PHOTOCOPIES | 8.00 | Mc Laughlin, Melanie Ann |
| 32119415 | 6/18/2012 PHOTOCOPIES | 9.30 | Kwan, Christopher |
| 32119421 | 6/18/2012 PHOTOCOPIES | 1.00 | Ulvad, Greta R. |
| 32119422 | 6/18/2012 PHOTOCOPIES | 2.50 | Alegre, Eluard |
| 32119423 | 6/18/2012 PHOTOCOPIES | 3.30 | Tsang, Andrew C. |
| 32119424 | 6/18/2012 PHOTOCOPIES | 1.20 | Harriott, Lisa M. |
| 32119689 | 6/18/2012 PHOTOCOPIES | 1.50 | Johnson, Morenike |
| 32119732 | 6/18/2012 PHOTOCOPIES | 0.10 | Newman, Peter |
| 32119737 | 6/18/2012 PHOTOCOPIES | 17.40 | Lee, Roger |
| 32119738 | 6/18/2012 PHOTOCOPIES | 1.10 | Holmes, Patrick |
| 32120683 | 6/18/2012 PHOTOCOPIES | 1.70 | Lamb, David A. |
| 32120684 | 6/18/2012 PHOTOCOPIES | 0.10 | Lamb, David A. |
| 32119733 | 6/19/2012 PHOTOCOPIES | 2.10 | Thomander, Anna |
| 32119739 | 6/19/2012 PHOTOCOPIES | 3.20 | Holmes, Patrick |
| 32126060 | 6/19/2012 PHOTOCOPIES | 0.10 | Thomas, Charmaine |
| 32126062 | 6/19/2012 PHOTOCOPIES | 8.00 | Tsang, Andrew C. |
| 32126063 | 6/19/2012 PHOTOCOPIES | 3.70 | Kamphaus, Nicholas C. |
| 32126067 | 6/19/2012 PHOTOCOPIES | 24.30 | Schaffer, Mark A. |
| 32126068 | 6/19/2012 PHOTOCOPIES | 1.00 | Ulvad, Greta R. |
| 32126070 | 6/19/2012 PHOTOCOPIES | 0.90 | Kwan, Christopher |
| 32126072 | 6/19/2012 PHOTOCOPIES | 7.80 | Kamphaus, Nicholas C. |
| 32126073 | 6/19/2012 PHOTOCOPIES | 0.60 | Harriott, Lisa M. |

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending June 30, 2012

PHOTOCOPIES

| <u>Date</u> | <u>Description</u> | <u>Amount</u> | <u>Name</u> |
|-------------|-----------------------|---------------|--------------------------|
| 32126074 | 6/19/2012 PHOTOCOPIES | 3.70 | Kamphaus, Nicholas C. |
| 32132010 | 6/19/2012 PHOTOCOPIES | 0.60 | Newman, Peter |
| 32132013 | 6/19/2012 PHOTOCOPIES | 1.80 | Thomander, Anna |
| 32128230 | 6/20/2012 PHOTOCOPIES | 21.00 | Thomas, Charmaine |
| 32128232 | 6/20/2012 PHOTOCOPIES | 1.00 | Kamphaus, Nicholas C. |
| 32128233 | 6/20/2012 PHOTOCOPIES | 7.60 | Kwan, Christopher |
| 32128235 | 6/20/2012 PHOTOCOPIES | 0.80 | Tsang, Andrew C. |
| 32128236 | 6/20/2012 PHOTOCOPIES | 6.00 | Lacy, Jordan E. |
| 32128238 | 6/20/2012 PHOTOCOPIES | 1.20 | Everett li, Andrew H. |
| 32128239 | 6/20/2012 PHOTOCOPIES | 5.30 | Alegre, Eluard |
| 32132007 | 6/20/2012 PHOTOCOPIES | 1.40 | Lee, Roger |
| 32132011 | 6/20/2012 PHOTOCOPIES | 2.90 | Newman, Peter |
| 32130780 | 6/21/2012 PHOTOCOPIES | 2.40 | Kwan, Christopher |
| 32130788 | 6/21/2012 PHOTOCOPIES | 10.80 | Alegre, Eluard |
| 32130789 | 6/21/2012 PHOTOCOPIES | 11.40 | Otero, Maritza |
| 32130791 | 6/21/2012 PHOTOCOPIES | 0.20 | Everett li, Andrew H. |
| 32132008 | 6/21/2012 PHOTOCOPIES | 12.10 | Lee, Roger |
| 32132012 | 6/21/2012 PHOTOCOPIES | 3.50 | Newman, Peter |
| 32135005 | 6/22/2012 PHOTOCOPIES | 3.80 | Mc Laughlin, Melanie Ann |
| 32135006 | 6/22/2012 PHOTOCOPIES | 5.40 | Ulvad, Greta R. |
| 32135011 | 6/22/2012 PHOTOCOPIES | 4.00 | Brewster, Jacqueline |
| 32135012 | 6/22/2012 PHOTOCOPIES | 1.10 | Alegre, Eluard |
| 32135015 | 6/22/2012 PHOTOCOPIES | 0.10 | Tsang, Andrew C. |
| 32135016 | 6/22/2012 PHOTOCOPIES | 1.50 | Alegre, Eluard |
| 32135018 | 6/22/2012 PHOTOCOPIES | 14.20 | Calabrese, John A. |

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending June 30, 2012

PHOTOCOPIES

| <u>Date</u> | <u>Description</u> | <u>Amount</u> | <u>Name</u> |
|-------------|-----------------------|---------------|-----------------------|
| 32135019 | 6/22/2012 PHOTOCOPIES | 1.80 | Rappaport, Stacey J. |
| 32140467 | 6/22/2012 PHOTOCOPIES | 6.70 | Lee, Roger |
| 32135007 | 6/23/2012 PHOTOCOPIES | 4.50 | Ulvad, Greta R. |
| 32135010 | 6/23/2012 PHOTOCOPIES | 1.20 | Ulvad, Greta R. |
| 32139583 | 6/25/2012 PHOTOCOPIES | 0.90 | Ulvad, Greta R. |
| 32139584 | 6/25/2012 PHOTOCOPIES | 28.80 | Kamphaus, Nicholas C. |
| 32139587 | 6/25/2012 PHOTOCOPIES | 45.00 | Schaffer, Mark A. |
| 32139588 | 6/25/2012 PHOTOCOPIES | 2.40 | Kwan, Christopher |
| 32139591 | 6/25/2012 PHOTOCOPIES | 0.60 | Tsang, Andrew C. |
| 32139593 | 6/25/2012 PHOTOCOPIES | 8.30 | Alegre, Eluard |
| 32139594 | 6/25/2012 PHOTOCOPIES | 295.80 | Brewster, Jacqueline |
| 32139596 | 6/25/2012 PHOTOCOPIES | 0.70 | Santana, Omayra |
| 32139599 | 6/25/2012 PHOTOCOPIES | 2.40 | Everett li, Andrew H. |
| 32139600 | 6/25/2012 PHOTOCOPIES | 1.50 | Calabrese, John A. |
| 32140468 | 6/25/2012 PHOTOCOPIES | 0.40 | Thomander, Anna |
| 32140472 | 6/25/2012 PHOTOCOPIES | 31.50 | Thomander, Anna |
| 32140476 | 6/25/2012 PHOTOCOPIES | 1.10 | Holmes, Patrick |
| 32140469 | 6/26/2012 PHOTOCOPIES | 1.00 | Lee, Roger |
| 32140470 | 6/26/2012 PHOTOCOPIES | 4.80 | Aldridge, Sara |
| 32143328 | 6/26/2012 PHOTOCOPIES | 54.40 | Ulvad, Greta R. |
| 32143334 | 6/26/2012 PHOTOCOPIES | 10.70 | Sloan, Patricia Ann |
| 32143335 | 6/26/2012 PHOTOCOPIES | 3.20 | Tsang, Andrew C. |
| 32143336 | 6/26/2012 PHOTOCOPIES | 0.40 | Brewster, Jacqueline |
| 32143337 | 6/26/2012 PHOTOCOPIES | 1.60 | Alegre, Eluard |
| 32143338 | 6/26/2012 PHOTOCOPIES | 14.40 | Lacy, Jordan E. |

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending June 30, 2012

PHOTOCOPIES

| <u>Date</u> | <u>Description</u> | <u>Amount</u> | <u>Name</u> |
|-------------|-----------------------|---------------|-----------------------|
| 32143339 | 6/26/2012 PHOTOCOPIES | 13.20 | Esposito, Debra |
| 32143340 | 6/26/2012 PHOTOCOPIES | 0.50 | Alston, Monica |
| 32143341 | 6/26/2012 PHOTOCOPIES | 1.10 | Rappaport, Stacey J. |
| 32143342 | 6/26/2012 PHOTOCOPIES | 112.70 | Alston, Monica |
| 32143608 | 6/26/2012 PHOTOCOPIES | 1.90 | Newman, Peter |
| 32143607 | 6/27/2012 PHOTOCOPIES | 1.20 | Lee, Roger |
| 32147372 | 6/27/2012 PHOTOCOPIES | 4.40 | Tsang, Andrew C. |
| 32147373 | 6/27/2012 PHOTOCOPIES | 0.90 | Alegre, Eluard |
| 32147375 | 6/27/2012 PHOTOCOPIES | 0.40 | Tsang, Andrew C. |
| 32147376 | 6/27/2012 PHOTOCOPIES | 8.70 | Ulvad, Greta R. |
| 32147377 | 6/27/2012 PHOTOCOPIES | 1.70 | Ulvad, Greta R. |
| 32150036 | 6/27/2012 PHOTOCOPIES | 2.80 | Lee, Roger |
| 32150038 | 6/27/2012 PHOTOCOPIES | 0.90 | Newman, Peter |
| 32150040 | 6/27/2012 PHOTOCOPIES | 1.70 | Thomander, Anna |
| 32149669 | 6/28/2012 PHOTOCOPIES | 12.20 | Alegre, Eluard |
| 32149670 | 6/28/2012 PHOTOCOPIES | 1.50 | Tsang, Andrew C. |
| 32149671 | 6/28/2012 PHOTOCOPIES | 30.80 | Kamphaus, Nicholas C. |
| 32149672 | 6/28/2012 PHOTOCOPIES | 7.80 | Ulvad, Greta R. |
| 32149673 | 6/28/2012 PHOTOCOPIES | 0.50 | Alegre, Eluard |
| 32149674 | 6/28/2012 PHOTOCOPIES | 0.90 | Tsang, Andrew C. |
| 32150037 | 6/28/2012 PHOTOCOPIES | 19.00 | Lee, Roger |
| 32150039 | 6/28/2012 PHOTOCOPIES | 0.10 | Thomander, Anna |
| 32153588 | 6/29/2012 PHOTOCOPIES | 11.90 | Alegre, Eluard |
| 32153591 | 6/29/2012 PHOTOCOPIES | 0.20 | Tsang, Andrew C. |
| 32165808 | 6/30/2012 PHOTOCOPIES | 0.80 | Lee, Roger |

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending June 30, 2012

PRINTING

| <u>Date</u> | <u>Description</u> | <u>Amount</u> | <u>Name</u> |
|--------------------|--------------------|---------------|--------------------------|
| 32082378 6/1/2012 | PRINTING | 2.20 | Sloan, Patricia Ann |
| 32087720 6/1/2012 | PRINTING | 0.10 | Muhrez, Diane |
| 32087812 6/1/2012 | PRINTING | 0.70 | Thomander, Anna |
| 32084171 6/4/2012 | PRINTING | 12.50 | Mc Laughlin, Melanie Ann |
| 32084172 6/4/2012 | PRINTING | 2.00 | Kamphaus, Nicholas C. |
| 32084175 6/4/2012 | PRINTING | 1.20 | Schaffer, Mark A. |
| 32084177 6/4/2012 | PRINTING | 0.90 | Sloan, Patricia Ann |
| 32085655 6/5/2012 | PRINTING | 1.30 | Bevilacqua, Theresa |
| 32085657 6/5/2012 | PRINTING | 1.00 | Smith, Nikkisha |
| 32085660 6/5/2012 | PRINTING | 0.80 | Lacy, Jordan E. |
| 32085662 6/5/2012 | PRINTING | 0.60 | Smith, Nikkisha |
| 32086740 6/6/2012 | PRINTING | 1.50 | Bevilacqua, Theresa |
| 32086742 6/6/2012 | PRINTING | 0.80 | Schaffer, Mark A. |
| 32086743 6/6/2012 | PRINTING | 0.70 | Alegre, Eluard |
| 32088020 6/6/2012 | PRINTING | 0.50 | Thomander, Anna |
| 32092152 6/7/2012 | PRINTING | 0.20 | Esposito, Debra |
| 32092153 6/7/2012 | PRINTING | 1.20 | Bevilacqua, Theresa |
| 32092155 6/7/2012 | PRINTING | 0.30 | Alegre, Eluard |
| 32092156 6/7/2012 | PRINTING | 0.30 | Brewster, Jacqueline |
| 32092157 6/7/2012 | PRINTING | 0.10 | Lacy, Jordan E. |
| 32092486 6/7/2012 | PRINTING | 0.90 | Thomander, Anna |
| 32094500 6/8/2012 | PRINTING | 3.20 | Marino, Donna L. |
| 32094503 6/8/2012 | PRINTING | 0.20 | Wordprocessing, Printing |
| 32094504 6/8/2012 | PRINTING | 3.90 | Lacy, Jordan E. |
| 32097700 6/11/2012 | PRINTING | 1.10 | Mc Laughlin, Melanie Ann |

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending June 30, 2012

PRINTING

| <u>Date</u> | <u>Description</u> | <u>Amount</u> | <u>Name</u> |
|-------------|--------------------|---------------|-----------------------|
| 32097701 | 6/11/2012 PRINTING | 1.70 | Kamphaus, Nicholas C. |
| 32097704 | 6/11/2012 PRINTING | 2.00 | Schaffer, Mark A. |
| 32097705 | 6/11/2012 PRINTING | 0.20 | Sloan, Patricia Ann |
| 32097708 | 6/11/2012 PRINTING | 1.00 | Lacy, Jordan E. |
| 32098958 | 6/11/2012 PRINTING | 5.20 | Moore, Robert Jay |
| 32099304 | 6/12/2012 PRINTING | 1.50 | Aldridge, Sara |
| 32102965 | 6/12/2012 PRINTING | 0.80 | Kamphaus, Nicholas C. |
| 32102969 | 6/12/2012 PRINTING | 0.50 | Brewster, Jacqueline |
| 32102971 | 6/12/2012 PRINTING | 3.70 | Brewster, Jacqueline |
| 32102973 | 6/12/2012 PRINTING | 1.20 | Newton, Debra J. |
| 32102974 | 6/12/2012 PRINTING | 1.00 | Lacy, Jordan E. |
| 32102977 | 6/12/2012 PRINTING | 6.20 | Friedman, Bradley S. |
| 32104978 | 6/13/2012 PRINTING | 3.30 | Schaffer, Mark A. |
| 32104983 | 6/13/2012 PRINTING | 7.60 | Thomas, Charmaine |
| 32104985 | 6/13/2012 PRINTING | 3.40 | Sloan, Patricia Ann |
| 32104989 | 6/13/2012 PRINTING | 2.20 | Friedman, Bradley S. |
| 32104977 | 6/14/2012 PRINTING | 0.20 | Kamphaus, Nicholas C. |
| 32104986 | 6/14/2012 PRINTING | 1.30 | Kamphaus, Nicholas C. |
| 32104990 | 6/14/2012 PRINTING | 0.90 | Kamphaus, Nicholas C. |
| 32109839 | 6/14/2012 PRINTING | 0.80 | Friedman, Bradley S. |
| 32109843 | 6/14/2012 PRINTING | 2.20 | Friedman, Bradley S. |
| 32110070 | 6/14/2012 PRINTING | 0.10 | Lee, Roger |
| 32116345 | 6/15/2012 PRINTING | 1.10 | Thomas, Charmaine |
| 32116348 | 6/15/2012 PRINTING | 0.20 | Thomas, Charmaine |
| 32116354 | 6/15/2012 PRINTING | 0.30 | Alegre, Eluard |

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending June 30, 2012

PRINTING

| <u>Date</u> | <u>Description</u> | <u>Amount</u> | <u>Name</u> |
|-------------|--------------------|---------------|--------------------------|
| 32116355 | 6/15/2012 PRINTING | 1.20 | Kelp, Victoria |
| 32119734 | 6/15/2012 PRINTING | 0.80 | Thomander, Anna |
| 32119412 | 6/18/2012 PRINTING | 0.80 | Thomas, Charmaine |
| 32119416 | 6/18/2012 PRINTING | 0.10 | Esposito, Debra |
| 32119417 | 6/18/2012 PRINTING | 1.20 | Bevilacqua, Theresa |
| 32119418 | 6/18/2012 PRINTING | 1.20 | Mc Laughlin, Melanie Ann |
| 32119419 | 6/18/2012 PRINTING | 0.30 | Kamphaus, Nicholas C. |
| 32119420 | 6/18/2012 PRINTING | 0.70 | Kwan, Christopher |
| 32119425 | 6/18/2012 PRINTING | 1.20 | Thomas, Charmaine |
| 32119426 | 6/18/2012 PRINTING | 0.30 | Harriott, Lisa M. |
| 32119427 | 6/18/2012 PRINTING | 0.10 | Galante, Diane |
| 32120682 | 6/18/2012 PRINTING | 0.10 | Muhrez, Diane |
| 32120685 | 6/18/2012 PRINTING | 2.50 | Lamb, David A. |
| 32119735 | 6/19/2012 PRINTING | 1.20 | Thomander, Anna |
| 32126061 | 6/19/2012 PRINTING | 2.40 | Thomas, Charmaine |
| 32126064 | 6/19/2012 PRINTING | 1.50 | Bevilacqua, Theresa |
| 32126065 | 6/19/2012 PRINTING | 0.70 | Mc Laughlin, Melanie Ann |
| 32126066 | 6/19/2012 PRINTING | 2.10 | Kwan, Christopher |
| 32126069 | 6/19/2012 PRINTING | 3.00 | Schaffer, Mark A. |
| 32126071 | 6/19/2012 PRINTING | 0.40 | Kwan, Christopher |
| 32131629 | 6/19/2012 PRINTING | 0.40 | Lamb, David A. |
| 32132014 | 6/19/2012 PRINTING | 0.30 | Thomander, Anna |
| 32128231 | 6/20/2012 PRINTING | 1.70 | Thomas, Charmaine |
| 32128234 | 6/20/2012 PRINTING | 1.00 | Kwan, Christopher |
| 32128237 | 6/20/2012 PRINTING | 3.80 | Lacy, Jordan E. |

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending June 30, 2012

PRINTING

| <u>Date</u> | <u>Description</u> | <u>Amount</u> | <u>Name</u> |
|-------------|--------------------|---------------|--------------------------|
| 32131630 | 6/20/2012 PRINTING | 0.60 | Lamb, David A. |
| 32130781 | 6/21/2012 PRINTING | 0.70 | Kwan, Christopher |
| 32130782 | 6/21/2012 PRINTING | 0.60 | Mc Laughlin, Melanie Ann |
| 32130783 | 6/21/2012 PRINTING | 2.80 | Friedman, Bradley S. |
| 32130784 | 6/21/2012 PRINTING | 2.60 | Wordprocessing, Printing |
| 32130785 | 6/21/2012 PRINTING | 1.10 | Kamphaus, Nicholas C. |
| 32130786 | 6/21/2012 PRINTING | 3.50 | Sloan, Patricia Ann |
| 32130787 | 6/21/2012 PRINTING | 1.10 | Hollis, Cheryl |
| 32130790 | 6/21/2012 PRINTING | 0.30 | Otero, Maritza |
| 32130792 | 6/21/2012 PRINTING | 2.80 | Korot, Mia |
| 32132009 | 6/21/2012 PRINTING | 0.20 | Lee, Roger |
| 32135004 | 6/22/2012 PRINTING | 0.70 | Mc Laughlin, Melanie Ann |
| 32135008 | 6/22/2012 PRINTING | 1.30 | Thomas, Charmaine |
| 32135009 | 6/22/2012 PRINTING | 2.30 | Mc Laughlin, Melanie Ann |
| 32135013 | 6/22/2012 PRINTING | 1.00 | Brewster, Jacqueline |
| 32135014 | 6/22/2012 PRINTING | 0.10 | Alegre, Eluard |
| 32135017 | 6/22/2012 PRINTING | 0.20 | Lacy, Jordan E. |
| 32135020 | 6/22/2012 PRINTING | 0.40 | Korot, Mia |
| 32139585 | 6/25/2012 PRINTING | 2.50 | Mc Laughlin, Melanie Ann |
| 32139586 | 6/25/2012 PRINTING | 5.60 | Kamphaus, Nicholas C. |
| 32139589 | 6/25/2012 PRINTING | 1.10 | Schaffer, Mark A. |
| 32139590 | 6/25/2012 PRINTING | 5.00 | Kwan, Christopher |
| 32139592 | 6/25/2012 PRINTING | 0.10 | Brewster, Jacqueline |
| 32139595 | 6/25/2012 PRINTING | 0.40 | Brewster, Jacqueline |
| 32139597 | 6/25/2012 PRINTING | 0.20 | Santana, Omayra |

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending June 30, 2012

PRINTING

| <u>Date</u> | <u>Description</u> | <u>Amount</u> | <u>Name</u> |
|-------------|--------------------|---------------|--------------------------|
| 32139598 | 6/25/2012 PRINTING | 0.10 | Lacy, Jordan E. |
| 32140473 | 6/25/2012 PRINTING | 87.30 | Giles, Stuart |
| 32140474 | 6/25/2012 PRINTING | 0.70 | Thomander, Anna |
| 32140471 | 6/26/2012 PRINTING | 5.10 | Aldridge, Sara |
| 32140475 | 6/26/2012 PRINTING | 0.20 | Gunn, Melissa |
| 32143329 | 6/26/2012 PRINTING | 0.20 | Esposito, Debra |
| 32143330 | 6/26/2012 PRINTING | 7.60 | Mc Laughlin, Melanie Ann |
| 32143331 | 6/26/2012 PRINTING | 3.90 | Kamphaus, Nicholas C. |
| 32143332 | 6/26/2012 PRINTING | 3.20 | Kwan, Christopher |
| 32143333 | 6/26/2012 PRINTING | 0.50 | Kwan, Christopher |
| 32143609 | 6/26/2012 PRINTING | 0.80 | Thomander, Anna |
| 32143610 | 6/27/2012 PRINTING | 0.80 | Thomander, Anna |
| 32147374 | 6/27/2012 PRINTING | 0.30 | Kamphaus, Nicholas C. |
| 32147378 | 6/27/2012 PRINTING | 0.70 | Esposito, Debra |
| 32147379 | 6/27/2012 PRINTING | 1.00 | Kwan, Christopher |
| 32147380 | 6/27/2012 PRINTING | 7.60 | Sloan, Patricia Ann |
| 32147381 | 6/27/2012 PRINTING | 1.10 | Kwan, Christopher |
| 32147382 | 6/27/2012 PRINTING | 0.10 | Rappaport, Stacey J. |
| 32153589 | 6/29/2012 PRINTING | 0.10 | Esposito, Debra |
| 32153590 | 6/29/2012 PRINTING | 0.70 | Kamphaus, Nicholas C. |
| 32153592 | 6/29/2012 PRINTING | 0.20 | Rappaport, Stacey J. |

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending June 30, 2012

SEARCHES

| Date | Description | Amount | Name |
|-------------------|----------------------|---------------|------------------------|
| 32158884 6/8/2012 | SEARCHES LivEdgar | 20.24 | Ottenstein, Matthew H. |

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending June 30, 2012

TELEPHONE

| <u>Date</u> | <u>Description</u> | <u>Amount</u> | <u>Name</u> |
|-------------------|--|---------------|--------------------------|
| 32169298 4/1/2012 | TELEPHONE - - VENDOR: VODAFONE LIMITED` TELEPHONE CALLS | 6.89 | Carnwath, Gabriel |
| 32121649 6/1/2012 | TELEPHONE CAYMAN IS CI ULVAD, GRETA 5086 | 6.97 | Ulvad, Greta R. |
| 32121650 6/1/2012 | TELEPHONE LOSANGELES CA MCLAUGHLIN, MELANI 5327 | 2.56 | Mc Laughlin, Melanie Ann |
| 32100126 6/2/2012 | TELEPHONE SOUNDPATH | 2.07 | Fleck, Evan R. |
| 32100127 6/4/2012 | TELEPHONE SOUNDPATH | 11.94 | Ulvad, Greta R. |
| 32100128 6/4/2012 | TELEPHONE SOUNDPATH | 16.18 | Ulvad, Greta R. |
| 32114690 6/4/2012 | TELEPHONE WASHINGTON DC FLECK, EVAN 5567 | 0.34 | Fleck, Evan R. |
| 32114691 6/4/2012 | TELEPHONE BAHRAIN FLECK, EVAN 5567 | 61.48 | Fleck, Evan R. |
| 32114692 6/4/2012 | TELEPHONE WASHINGTON DC FLECK, EVAN 5567 | 3.14 | Fleck, Evan R. |
| 32099988 6/5/2012 | TELEPHONE SOUNDPATH | 342.66 | Ulvad, Greta R. |
| 32114693 6/5/2012 | TELEPHONE HONG KONG 5854 | 44.53 | Writers-Artis, Cynthia |
| 32114694 6/5/2012 | TELEPHONE HONG KONG ULVAD, GRETA 5086 | 8.08 | Ulvad, Greta R. |
| 32114695 6/5/2012 | TELEPHONE HONG KONG ULVAD, GRETA 5086 | 46.28 | Ulvad, Greta R. |
| 32103318 6/7/2012 | TELEPHONE RIGHTFAX KOREA, REP. | 43.62 | Dunne, Dennis F. |

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending June 30, 2012

TELEPHONE

| <u>Date</u> | <u>Description</u> | <u>Amount</u> | <u>Name</u> |
|--------------------|--|---------------|-----------------------|
| 32100131 6/8/2012 | TELEPHONE SOUNDPATH | 4.13 | Ulvad, Greta R. |
| 32100129 6/9/2012 | TELEPHONE SOUNDPATH | 8.69 | Fleck, Evan R. |
| 32100130 6/9/2012 | TELEPHONE SOUNDPATH | 7.40 | Kamphaus, Nicholas C. |
| 32099676 6/11/2012 | TELEPHONE CAYMAN I | 0.77 | Lowe, Sharon |
| 32121764 6/11/2012 | TELEPHONE SOUNDPATH | 11.94 | Ulvad, Greta R. |
| 32121955 6/11/2012 | TELEPHONE SOUNDPATH | 19.41 | Ulvad, Greta R. |
| 32121956 6/11/2012 | TELEPHONE SOUNDPATH | 14.72 | Fleck, Evan R. |
| 32123704 6/12/2012 | TELEPHONE BAHRAIN FLECK, EVAN 5567 | 24.10 | Fleck, Evan R. |
| 32123707 6/12/2012 | TELEPHONE NORCROSS GA AVAILABLE 5846 | 0.34 | |
| 32123708 6/12/2012 | TELEPHONE NORCROSS GA AVAILABLE 5846 | 0.69 | |
| 32107310 6/14/2012 | TELEPHONE - - VENDOR: CAMLAM FARMS INC AT&T WIRELESS STATEMENT OF 5/11/12 FOR D. LAMB | 13.66 | Lamb, David A. |
| 32123705 6/15/2012 | TELEPHONE WASHINGTON DC FLECK, EVAN 5567 | 1.05 | Fleck, Evan R. |
| 32123706 6/15/2012 | TELEPHONE WASHINGTON DC FLECK, EVAN 5567 | 3.14 | Fleck, Evan R. |
| 32137915 6/18/2012 | TELEPHONE RUSSIA MANDEL, LENA 5076 | 4.11 | Mandel, Lena |

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending June 30, 2012

TELEPHONE

| Date | Description | Amount | Name |
|--------------------|---|---------------|-----------------------|
| 32137916 6/18/2012 | TELEPHONE RUSSIA ULVAD, GRETA 5086 | 6.08 | Ulvad, Greta R. |
| 32137917 6/18/2012 | TELEPHONE RUSSIA ULVAD, GRETA 5086 | 21.91 | Ulvad, Greta R. |
| 32137918 6/18/2012 | TELEPHONE RUSSIA ULVAD, GRETA 5086 | 12.02 | Ulvad, Greta R. |
| 32141086 6/18/2012 | TELEPHONE SOUNDPATH | 11.15 | Ulvad, Greta R. |
| 32141087 6/18/2012 | TELEPHONE SOUNDPATH | 10.97 | Fleck, Evan R. |
| 32141089 6/19/2012 | TELEPHONE SOUNDPATH | 4.84 | Kamphaus, Nicholas C. |
| 32141088 6/20/2012 | TELEPHONE SOUNDPATH | 403.69 | Ulvad, Greta R. |
| 32137912 6/21/2012 | TELEPHONE BAHRAIN FLECK, EVAN 5567 | 29.85 | Fleck, Evan R. |
| 32137913 6/21/2012 | TELEPHONE UNITED KIN GDOM BEVILACQUA, THERES 8484 | 17.87 | Bevilacqua, Theresa |
| 32141090 6/21/2012 | TELEPHONE SOUNDPATH | 8.32 | Rappaport, Stacey J. |
| 32137914 6/22/2012 | TELEPHONE DELRAY BCH FL THOMAS, CHARMAINE 8727 | 0.36 | |
| 32140970 6/23/2012 | TELEPHONE SOUNDPATH | 309.30 | Ulvad, Greta R. |
| 32159253 6/25/2012 | TELEPHONE SOUNDPATH | 12.44 | Fleck, Evan R. |
| 32159254 6/25/2012 | TELEPHONE SOUNDPATH | 39.83 | Ulvad, Greta R. |

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending June 30, 2012

TELEPHONE

| <u>Date</u> | <u>Description</u> | <u>Amount</u> | <u>Name</u> |
|--------------------|--|---------------|----------------------|
| 32158076 6/26/2012 | TELEPHONE BAHRAIN O'DONNELL, DENNIS 5287 | 47.10 | O'Donnell, Dennis C. |
| 32158077 6/26/2012 | TELEPHONE CAYMAN IS CI O'DONNELL, DENNIS 5287 | 169.62 | O'Donnell, Dennis C. |
| 32158078 6/26/2012 | TELEPHONE CAYMAN IS CI ULVAD, GRETA 5086 | 16.35 | Ulvad, Greta R. |
| 32158079 6/26/2012 | TELEPHONE BAHRAIN ULVAD, GRETA 5086 | 14.04 | Ulvad, Greta R. |
| 32159255 6/26/2012 | TELEPHONE SOUNDPATH | 320.02 | Ulvad, Greta R. |
| 32159256 6/26/2012 | TELEPHONE SOUNDPATH | 4.56 | Rappaport, Stacey J. |
| 32150420 6/28/2012 | TELEPHONE CAYMAN I | 7.78 | Lowe, Sharon |
| 32158072 6/28/2012 | TELEPHONE UNITED KIN GDOM DUNNE, DENNIS F. 5770 | 1.66 | Dunne, Dennis F. |
| 32158073 6/28/2012 | TELEPHONE UNITED KIN GDOM BEVILACQUA, THERES 8484 | 4.58 | Bevilacqua, Theresa |
| 32158074 6/28/2012 | TELEPHONE UNITED KIN GDOM BEVILACQUA, THERES 8484 | 9.49 | Bevilacqua, Theresa |
| 32158075 6/28/2012 | TELEPHONE UNITED KIN GDOM BEVILACQUA, THERES 8484 | 8.67 | Bevilacqua, Theresa |
| 32152141 6/29/2012 | TELEPHONE - - VENDOR: ROBERT J. MOORE VERIZON PHONE CALLS (5/16/12) | 4.16 | Moore, Robert Jay |

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending June 30, 2012

WESTLAW

| <u>Date</u> | <u>Description</u> | <u>Amount</u> | <u>Name</u> |
|-------------|---|---------------|--------------------------|
| 32094832 | 6/5/2012 WESTLAW | 16.34 | Mc Laughlin, Melanie Ann |
| 32116653 | 6/11/2012 WESTLAW | 22.00 | Lee, Roger |
| 32116628 | 6/12/2012 WESTLAW | 16.33 | Tsang, Andrew C. |
| 32116629 | 6/14/2012 WESTLAW | 42.47 | Ulvad, Greta R. |
| 32116627 | 6/15/2012 WESTLAW - PULLING CASES THAT DEAL W/ BAHRAIN ISSUES | 1217.50 | Thomas, Charmaine |
| 32135891 | 6/17/2012 WESTLAW | 621.97 | Tsang, Andrew C. |
| 32135889 | 6/18/2012 WESTLAW | 16.34 | Mc Laughlin, Melanie Ann |
| 32135892 | 6/18/2012 WESTLAW | 92.55 | Tsang, Andrew C. |
| 32135895 | 6/18/2012 WESTLAW | 369.10 | Kamphaus, Nicholas C. |
| 32135898 | 6/18/2012 WESTLAW | 168.75 | Tsang, Andrew C. |
| 32135896 | 6/19/2012 WESTLAW | 186.18 | Ulvad, Greta R. |
| 32135899 | 6/19/2012 WESTLAW | 385.41 | Tsang, Andrew C. |
| 32135900 | 6/20/2012 WESTLAW | 116.50 | Tsang, Andrew C. |
| 32135888 | 6/21/2012 WESTLAW | 121.94 | Kwan, Christopher |
| 32135893 | 6/21/2012 WESTLAW | 55.53 | Kwan, Christopher |
| 32135930 | 6/21/2012 WESTLAW | 30.00 | Lee, Roger |
| 32135890 | 6/22/2012 WESTLAW | 89.31 | Mc Laughlin, Melanie Ann |
| 32135894 | 6/22/2012 WESTLAW | 40.29 | Kwan, Christopher |
| 32135897 | 6/22/2012 WESTLAW | 16.34 | Tsang, Andrew C. |
| 32135901 | 6/22/2012 WESTLAW | 497.04 | Thomas, Charmaine |
| 32135931 | 6/22/2012 WESTLAW | 474.00 | Lee, Roger |
| 32153909 | 6/26/2012 WESTLAW - RESEARCH RE COMPELLING DEPOSITIONS IN CONNECTION W/ ROTHSCHILD OBJECTION. | 1681.03 | Calabrese, John A. |
| 32153940 | 6/26/2012 WESTLAW | 82.00 | Lee, Roger |
| 32153941 | 6/27/2012 WESTLAW - RESEARCH IN CONNECTION W/ ADEQUATE PROTECTION MEMO. | 1216.99 | Lee, Roger |

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending June 30, 2012

WESTLAW

| | Date | Description | Amount | Name |
|----------|-------------|--------------------|---------------|------------------|
| 32153907 | 6/28/2012 | WESTLAW | 71.86 | Tsang, Andrew C. |
| 32153908 | 6/28/2012 | WESTLAW | 32.66 | Ulvad, Greta R. |
| 32153942 | 6/28/2012 | WESTLAW | 242.00 | Lee, Roger |
| 32153943 | 6/30/2012 | WESTLAW | 15.00 | Lee, Roger |