

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEW YORK

In re:)
) Chapter 11
ARCAPITA BANK B.S.C.(c), *et al.*,)
) Case No. 12-11076 (SHL)
) (Jointly Administered)
Debtors.)

FIRST SUPPLEMENTAL AFFIDAVIT OF SAMUEL E. STAR
IN SUPPORT OF APPLICATION FOR AN ORDER FOR
RETENTION OF FTI CONSULTING, INC. AS
FINANCIAL ADVISOR FOR THE OFFICIAL COMMITTEE
OF UNSECURED CREDITORS

STATE OF NEW YORK)
) ss.
COUNTY OF NEW YORK)

I, Samuel E. Star, being duly sworn, hereby depose and say:

1. I am a senior managing director at FTI Consulting, Inc. ("FTI"), which maintains offices at various locations, including Three Times Square, 10th Floor, New York, NY 10036, USA. I submit this affidavit (the "Star First Supplemental Affidavit") to supplement my prior affidavit that was submitted in connection with FTI's retention in these chapter 11 cases. Unless otherwise stated in this Star First Supplemental Affidavit, I have personal knowledge of the facts set forth herein¹.

2. On June 12, 2012, the Official Committee of Unsecured Creditors (the "Committee") filed an application to retain FTI as its Financial Advisor. In support of the application, FTI filed an affidavit executed by the undersigned on behalf of FTI in accordance with the applicable sections of the Bankruptcy Code (the "Original Affidavit"). On June 29,

¹ Certain of the disclosures herein relate to matters within the personal knowledge of other professionals at FTI and are based on information provided by them.

2012, a Final Order was signed authorizing the retention and employment of FTI, effective as of April 12, 2012.

3. Since the filing of the Original Affidavit, the following has come to my attention:

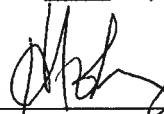
a. Marc Holtzman, currently Vice Chairman of Barclays Capital (a division of Barclays Bank PLC), became a director of FTI Consulting, Inc. Barclays Bank PLC is a member of the Committee. The Vice Chairman position is not an officer or director position with Barclays Capital. To the best of my knowledge, Mr. Holtzman is in no way involved with these proceedings, nor does Mr. Holtzman have any professional involvement in this matter in any capacity.

4. Insofar as I have been able to ascertain and subject to the disclosures herein and in my prior affidavit, FTI does not represent any interests adverse to the estate and, to the best of my knowledge, remains a "disinterested person" as that term is defined in Section 101(14), as modified by Section 1107(b), of the Bankruptcy Code.



Samuel E. Star

SUBSCRIBED AND SWORN TO BEFORE ME this 10th day of July 2012.



Notary Public

My Commission Expires:

April 16, 2014

Haydee Tobey
Notary Public, State of New York
No. 01T06259856
Certificate Filed in New York
Commission Expires April 16, 2014