

Dennis F. Dunne  
Abhilash M. Raval  
Evan R. Fleck  
MILBANK, TWEED, HADLEY & M<sup>c</sup>CLOY LLP  
1 Chase Manhattan Plaza  
New York, NY 10005  
Telephone: (212) 530-5000

*Counsel for Official Committee of  
Unsecured Creditors of Arcapita Bank B.S.C.(c), et al.*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

<p><b>In re</b></p> <p><b>ARCAPITA BANK B.S.C.(C), <u>et al.</u>,</b></p> <p><b>Debtors.</b></p>	<p><b>Chapter 11</b></p> <p><b>Case No. 12-11076 (SHL)</b></p> <p><b>(Jointly Administered)</b></p>
--	---

STATE OF NEW YORK     )  
  ) SS.:  
COUNTY OF NEW YORK    )

CHARMAINE THOMAS, being duly sworn, deposes and says:

I am a resident of the United States, over the age of eighteen years, and am not a party to or interested in the above-captioned cases. I am employed by the law firm of Milbank, Tweed, Hadley & M<sup>c</sup>Cloy LLP, Counsel for Official Committee of Unsecured Creditors of Arcapita Bank B.S.C.(c), et al., in the above-captioned cases.

On the 20<sup>th</sup> of July 2012, I caused copies of the following document:

Second Monthly Fee Statement Submitted In Compliance With Order Pursuant to 11 U.S.C. Sections 105(a) and 331 Establishing Procedures for Interim Monthly Compensation and Reimbursement of Expenses for Professionals for the Period June 1, 2012 Through June 30, 2012, [Docket No. 330],

to be served upon the parties identified on Exhibit A attached hereto by FedEx for next business day delivery.

/s/ Charmaine Thomas  
CHARMAINE THOMAS

SWORN TO AND SUBSCRIBED before  
me this 20<sup>th</sup> of July 2012

/s/ Jacqueline Brewster  
Jacqueline Brewster  
Notary Public, State of New York  
No. 03BR6093249  
Qualified in Bronx County  
Certificate filed in New York County  
Commission Expires June 2, 2015

**Exhibit A**

Arcapita Bank B.S.C.(c), Arcapita Building  
Bahrain Bay, P.O. Box 1406  
Manama, Kingdom of Bahrain  
Attn: Henry Thompson

Gibson, Dunn & Crutcher LLP  
200 Park Avenue  
New York, New York 10166  
Attn: Michael A. Rosenthal, Janet M. Weiss, and Matthew Kelsey

Office of the United States Trustee  
for the Southern District of New York  
33 Whitehall Street, 21st Floor  
New York, New York 10004  
Attn: Richard Morrissey