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*Counsel for Official Committee of  
Unsecured Creditors of Arcapita Bank B.S.C.(c), et al.*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

<p><b>In re</b></p> <p><b>ARCAPITA BANK B.S.C.(C), <u>et al.</u>,</b></p> <p><b>Debtors.</b></p>	<p><b>Chapter 11</b></p> <p><b>Case No. 12-11076 (SHL)</b></p> <p><b>(Jointly Administered)</b></p>
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STATE OF NEW YORK     )  
  ) SS.:  
COUNTY OF NEW YORK    )

CHARMAINE THOMAS, being duly sworn, deposes and says:

I am a resident of the United States, over the age of eighteen years, and am not a party to or interested in the above-captioned cases. I am employed by the law firm of Milbank, Tweed, Hadley & M<sup>c</sup>Cloy LLP, Counsel for Official Committee of Unsecured Creditors of Arcapita Bank B.S.C.(c), et al., in the above-captioned cases.

On the 17<sup>th</sup> of July 2012, I caused copies of the following documents:

Second Monthly Fee Statement of Milbank, Tweed, Hadley & McCloy LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Counsel to Official Committee of Unsecured Creditors During Period From May 1, 2012 Through and Including May 31, 2012, [Docket No. 324], and

FTI Consulting, Inc.'s First Monthly Fee Statement Submitted In  
Compliance with Order Pursuant to 11 U.S.C. Sections 105(a) and 331  
Establishing Procedures for Interim Monthly Compensation and  
Reimbursement of Expenses for Professionals for the Period April 12,  
2012 Through May 31, 2012 [Docket No. 326],

to be served upon the parties identified on Exhibit A attached hereto by FedEx for next  
business day delivery, and to served upon the parties identified on Exhibit B attached  
hereto by hand delivery.

/s/ Charmaine Thomas  
CHARMAINE THOMAS

SWORN TO AND SUBSCRIBED before  
me this 20<sup>th</sup> of July 2012

/s/ Jacqueline Brewster  
Jacqueline Brewster  
Notary Public, State of New York  
No. 03BR6093249  
Qualified in Bronx County  
Certificate filed in New York County  
Commission Expires June 2, 2015

**Exhibit A**

Arcapita Bank B.S.C.(c), Arcapita Building  
Bahrain Bay, P.O. Box 1406  
Manama, Kingdom of Bahrain  
Attn: Henry Thompson

**Exhibit B**

Gibson, Dunn & Crutcher LLP  
200 Park Avenue  
New York, New York 10166  
Attn: Michael A. Rosenthal, Janet M. Weiss, and Matthew Kelsey

Office of the United States Trustee  
for the Southern District of New York  
33 Whitehall Street, 21st Floor  
New York, New York 10004  
Attn: Richard Morrissey