

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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| IN RE: | : Chapter 11 |
| | : : |
| ARCAPITA BANK B.S.C.(c), <i>et al.</i> , | : Case No. 12-11076 (SHL) |
| | : : |
| Debtors. | : Jointly Administered |
| ----- | x |

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
) ss
COUNTY OF NASSAU)

I, Donna M. Zeiser, being duly sworn, depose and state:

1. I am a Senior Project Manager with GCG, Inc., the claims and noticing agent for the debtors and debtors-in-possession (the “Debtors”) in the above-captioned proceeding. Our business address is 1985 Marcus Avenue, Suite 200, Lake Success, New York 11042-1013.

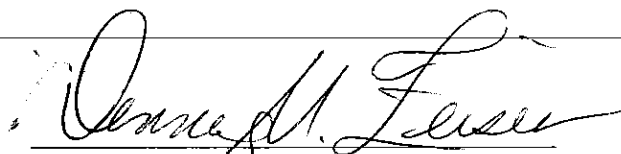
2. On July 11, 2012, at the direction of Gibson, Dunn & Crutcher LLP (“Gibson Dunn”), counsel for the Debtors, I caused true and correct copies of the following documents to be served by e-mail on the parties identified on Exhibit A annexed hereto (Master Service List and Notice of Appearance Parties with available e-mail addresses), and by first class mail on the parties identified on Exhibit B annexed hereto (Master Service List and Notice of Appearance Parties with failed or unavailable e-mail addresses):

- **Order Pursuant to Sections 105, 501, 502 and 503 of the Bankruptcy Code, Bankruptcy Rules 2002 and 3003(c)(3) and Local Bankruptcy Rule 3003-1, Establishing Bar Dates for Filing Proofs of Claim and Approving Form and Manner of Notice Thereof [Docket No. 308];**

- **Order Pursuant to Section 1121(d) of the Bankruptcy Code Extending the Debtors' Exclusive Periods to File a Plan or Plans of Reorganization and Solicit Acceptances Thereof** [Docket No. 309];
- **Sixth Interim Order (A) Authorizing Debtors to (I) Continue Use of Existing Cash Management System, Bank Accounts and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of the Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code ("Sixth Interim Order Authorizing Continued Use of Existing Cash Management System, Bank Accounts, and Business Forms, and Granting Extension to Comply with Section 345(b)")** [Docket No. 310];
- **Order Granting Debtors' Motion for an Extension of the Time to Assume or Reject Unexpired Leases of Nonresidential Real Property Pursuant to 11 U.S.C. § 365(d)(4)(B)(i) ("Order Granting Motion for Extension of the Time to Assume or Reject Unexpired Leases of Nonresidential Real Property")** [Docket No. 311];
- **Order Pursuant to Sections 327(a) and 328 of the Bankruptcy Code Authorizing Debtors to Retain and Employ Ernst & Young as Auditor to the Debtors *Nunc Pro Tunc* to the Petition Date** [Docket No. 312];
- **Order Pursuant to Section 327(e) of the Bankruptcy Code for an Order Authorizing the Debtors to Retain and Employ Mourant Ozannes as Special Counsel *Nunc Pro Tunc* to the Petition Date** [Docket No. 313];
- **Order Authorizing the Debtors and Debtors-in-Possession to Retain and Employ KPMG LLP (US) as Tax Consultants *Nunc Pro Tunc* to the Petition Date** [Docket No. 314]; and
- **Order Pursuant to Section 327(e) of the Bankruptcy Code Authorizing the Debtors to Retain and Employ King & Spalding LLP and King & Spalding International LLP as Special Counsel *Nunc Pro Tunc* to the Petition Date** [Docket No. 315].

3. On July 11, 2012, also at the direction of Gibson Dunn, I caused a true and correct copy of the **Sixth Interim Order Authorizing Continued Use of Existing Cash Management System, Bank Accounts, and Business Forms, and Granting Extension to Comply with Section 345(b)** to be served by e-mail on the party identified on Exhibit C annexed hereto (Banks Party with an available e-mail address), and by first class mail on the parties identified on Exhibit D annexed hereto (Banks Parties with failed or unavailable e-mail addresses).

4. On July 11, 2012, also at the direction of Gibson Dunn, I caused a true and correct copy of the **Order Granting Motion for Extension of the Time to Assume or Reject Unexpired Leases of Nonresidential Real Property** to be served by first class mail on the parties identified on Exhibit E annexed hereto (Affected Parties).



Donna M. Zeiser

Sworn to before me this 13th day of
July, 2012



Kevin M. Doyle
Notary Public, State of New York
No. 02DO6173767
Qualified in Suffolk County
Commission Expires September 4, 2015

Kevin M. Doyle
Notary Public, State of New York
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