

GIBSON, DUNN & CRUTCHER LLP

Michael A. Rosenthal (MR-7006)
Craig Millet (admitted *pro hac vice*)
Janet M. Weiss (JW-5460)
Matthew K. Kelsey (MK-3137)
200 Park Avenue
New York, New York 10166-0193
Telephone: (212) 351-4000
Facsimile: (212) 351-4035

Attorneys for the Debtors
and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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IN RE:	: Chapter 11
ARCAPITA BANK B.S.C.(c), et al.,	: Case No. 12-11076 (SHL)
Debtors.	: Jointly Administered
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**NOTICE OF AGENDA ON CERTAIN MATTERS
SCHEDULED FOR JULY 9, 2012 AT 2:00 P.M.**

Date and Time: July 9, 2012 at 2:00 p.m. (Prevailing Eastern Time)

Location of Hearing: United States Bankruptcy Court
Southern District of New York
The Honorable Sean H. Lane
One Bowling Green, Room 701
New York, New York 10004

I. MATTERS GOING FORWARD

1. Debtors' Application for an Order Approving the Employment and Retention of Rothschild Inc. and N M Rothschild & Sons Limited as Financial Advisors and Investment Bankers for the Debtors *Nunc Pro Tunc* to the Petition Date [Docket Entry No. 53];

Related Documents: Declaration of Homer Parkhill in Support of the Debtors' Application for an Order Approving the Employment and Retention of Rothschild Inc.

and N M Rothschild & Sons Limited as Financial Advisors and Investment Bankers for the Debtors Nunc Pro Tunc to the Petition Date (Docket Entry No. 282);

Supplement to Debtors' Application for an Order Approving the Employment and Retention of Rothschild Inc. and N M Rothschild & Sons Limited as Financial Advisors and Investment Bankers for the Debtors Nunc Pro Tunc to the Petition Date (Docket Entry No. 295);

Supplemental Declaration of Homer Parkhill in Support of Debtors' Application for an Order Approving the Employment and Retention of Rothschild Inc. and N M Rothschild & Sons Limited as Financial Advisors and Investment Bankers for the Debtors Nunc Pro Tunc to the Petition Date (Docket Entry No. 296).

STATUS: This matter was originally scheduled for 11:00 a.m. and has been adjourned to 2:00 p.m. Informal objections to this matter have been settled. An agreed order will be presented at the hearing. Parties may appear telephonically by coordinating with CourtCall at (888) 882-6878. This matter is going forward.

Dated: New York, New York
July 6, 2012

Respectfully submitted,

/s/ Michael A. Rosenthal
Michael A. Rosenthal (MR-7006)
Matthew K. Kelsey (MK-3137)
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