

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

----- X
IN RE: : Chapter 11
 :
ARCAPITA BANK B.S.C.(c), *et al.*, : Case No. 12-11076 (SHL)
 :
 : Jointly Administered
Debtors. :
 :
----- X

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
) ss
COUNTY OF NASSAU)

I, Donna M. Zeiser, being duly sworn, depose and state:

1. I am a Senior Project Manager with GCG, Inc., the claims and noticing agent for the debtors and debtors-in-possession (the "Debtors") in the above-captioned proceeding. Our business address is 1985 Marcus Avenue, Suite 200, Lake Success, New York 11042-1013.
2. On June 29, 2012, at the direction of Gibson, Dunn & Crutcher LLP, counsel for the Debtors, I caused a true and correct copy of the following document to be served by e-mail on the parties identified on Exhibit A annexed hereto (Compensation Notice Parties with available e-mail addresses), and by overnight delivery on the parties identified on Exhibit B annexed hereto (Compensation Notice Parties without email addresses):

- **Second Monthly Statement of Alvarez and Marsal North America, LLC in their Capacity as Financial Advisors to the Debtors and Debtors-in-Possession, for Compensation and Reimbursement of Expenses Incurred for the Period of May 1, 2012 through May 31, 2012 [Docket No. 293].**

/s/ Donna M. Zeiser _____

Donna M. Zeiser

Sworn to before me this 2nd day of
July, 2012

/s/ Kevin M. Doyle _____

Kevin M. Doyle

Notary Public, State of New York

No. 02DO6173767

Qualified in Suffolk County

Commission Expires September 4, 2015

EXHIBIT A

MILBANK, TWEED, HADLEY & MCCLOY LLP
ATTN DENNIS F. DUNNE, ESQ.
1 CHASE MANHATTAN PLAZA
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email: ddunne@milbank.com

MILBANK, TWEED, HADLEY & MCCLOY LLP
ATTN EVAN R. FLECK, ESQ
1 CHASE MANHATTAN PLAZA
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email: efleck@milbank.com

EXHIBIT B

ARCAPITA BANK B.S.C.(C)
ATTN: HENRY THOMPSON
ARCAPITA BLDG, BAHRAIN BAY
PO BOX 1406
MANAMA, KINGDOM OF BAHRAIN,

OFFICE OF THE UNITED STATES TRUSTEE
REGION 2
ATTN RICHARD MORRISSEY
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NEW YORK, NY 10004