

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re:	:	Chapter 11
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ARCAPITA BANK B.S.C.(C), <u>et al.</u>,	:	Case No. 12-11076 (SHL)
	:	
Debtors.	:	(Jointly Administered)
	:	
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ORDER GRANTING MOTION OF OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF ARCAPITA BANK B.S.C.(C), *ET AL.*, FOR ORDER AUTHORIZING PARTIES TO FILE UNDER SEAL NAMES OF DEBTORS’ INVESTMENT VEHICLES AND PORTFOLIO CORPORATIONS

Upon consideration of the motion (the “Motion”)¹ of the Official Committee of Unsecured Creditors (the “Committee”) of Arcapita Bank B.S.C.(c) and each of its affiliated debtors in possession (collectively, the “Debtors”), for entry of an order pursuant to section 107 of the Bankruptcy Code and Bankruptcy Rule 9018, authorizing the Committee and other parties involved in these Cases (including but not limited to professionals filing applications with the Court seeking to be retained by the Debtors pursuant to sections 327 and/or 328 of the Bankruptcy Code) to redact the names of the Debtors’ investment vehicles and portfolio corporations (the “Investments”) in disclosures, applications, motions, service lists and other pleadings (collectively, the “Disclosures”) publicly filed with this Court, and file such Disclosures with this Court under seal; it appearing that the relief requested in the Motion is appropriate in the context of these Cases and in the best interests of the Debtors and their respective estates; the Court having reviewed the Motion and having considered the statements in support of the relief requested therein at a hearing before the Court (the “Hearing”); and the

¹ Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Motion.

Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before the Court; and after due deliberation and sufficient cause appearing therefore,

IT IS HEREBY ORDERED:

1. The Motion is approved to the extent set forth herein.
2. Pursuant to section 107(b) of the Bankruptcy Code and Bankruptcy Rule 9018, the Committee and any other party involved in these Chapter 11 cases may redact the name of any Investment in any Disclosure that is publicly filed with this Court in these Cases (hereinafter, a "Redacted Disclosure"), and serve such Redacted Disclosure on all parties entitled to notice thereof under the Bankruptcy Code, the Bankruptcy Rules or any other applicable order.
3. The clerk of the Bankruptcy Court shall accept for filing under seal an unredacted copy of any Disclosure that is publicly filed in redacted form pursuant to this Order (hereinafter, an "Unredacted Disclosure").
4. The Unredacted Disclosure shall be available to the Court, but otherwise shall remain under seal and may not be unsealed until and unless authorized by an order of the Court.
5. The Committee shall serve a copy of any Unredacted Disclosure, permitted pursuant to this Order, on the United States Trustee for the Southern District of New York.
6. The Committee shall provide a copy of an Unredacted Disclosure as required by an order of this Court or other Court of competent jurisdiction.

7. This Order shall be immediately effective and enforceable upon its entry.

Dated: New York, New York
June 29, 2012

/s/ Sean H. Lane
HONORABLE SEAN H. LANE