

**GIBSON, DUNN & CRUTCHER LLP**

Michael A. Rosenthal (MR-7006)  
Janet M. Weiss (JW-5460)  
Matthew K. Kelsey (MK-3137)  
200 Park Avenue  
New York, New York 10166-0193  
Telephone: (212) 351-4000  
Facsimile: (212) 351-4035

Proposed Attorneys for the Debtors  
and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X	
<b>IN RE:</b>	: <b>Chapter 11</b>
<b>ARCAPITA BANK B.S.C.(c), et al.,</b>	: <b>Case No. 12-11076 (SHL)</b>
<b>Debtors.</b>	: <b>Joint Administration Requested</b>
-----X	

**NOTICE OF AGENDA OF MATTERS  
SCHEDULED FOR HEARING ON MARCH 29, 2012 AT 11:00 A.M.**

Date and Time: March 29, 2012 at 11:00 a.m. (Prevailing Eastern Time)

Location of Hearing: United States Bankruptcy Court  
Southern District of New York  
The Honorable Sean H. Lane  
One Bowling Green  
New York, New York 10004

**I. MATTERS GOING FORWARD**

1. Debtors' Motion for Interim and Final Orders (A) Authorizing Debtors to Pay Certain Prepetition Claims of Critical and Foreign Vendors; and (B) Authorizing Financial Institutions to Honor and Process Related Checks and Transfers [Docket Entry No. 23];

Objection/Response Deadline: March 28, 2012 at 12:00 p.m. (Prevailing Eastern Time)

2. Debtors' Motion for Entry of Interim and Final Orders Authorizing the Debtors to (A) Pay Certain Prepetition Wages, Salaries, and Reimbursable Employee Expenses, (B) Pay and Honor Employee Medical and Similar Benefits, and (C) Continue Employee Compensation and Employee Benefit Programs[Docket Entry No. 24];

Objection/Response Deadline: March 28, 2012 at 12:00 p.m. (Prevailing Eastern Time)

3. Debtors' Motion for Interim and Final Orders (A) Authorizing the Debtors to Continue Insurance Coverage Entered into Prepetition and to Pay Obligations Relating Thereto; and (B) Authorizing Financial Institutions to Honor and Process Related Checks and Transfers [Docket Entry No. 25];

Objection/Response Deadline: March 28, 2012 at 12:00 p.m. (Prevailing Eastern Time)

4. Debtors' Application for Interim and Final Orders Appointing GCG, Inc. as Claims and Noticing Agent for the Debtors Pursuant to 28 U.S.C. § 156 (c), 11 U.S.C. § 105(a), S.D.N.Y. LBR 5075-1 and General Order M-409 [Docket Entry No. 26];

Objection/Response Deadline: March 28, 2012 at 12:00 p.m. (Prevailing Eastern Time)

5. Debtors' Application for Entry of Interim and Final Orders Authorizing and Approving the Employment and Retention of GCG, Inc. as Administrative Agent for the Debtors and Debtors in Possession *Nunc Pro Tunc* to the Petition Date [Docket Entry No. 27];

Objection/Response Deadline: March 28, 2012 at 12:00 p.m. (Prevailing Eastern Time)

6. Debtors' Proposed Interim Order (A) Authorizing Debtors To (I) Continue Use Of Existing Cash Management System, Bank Accounts And Business Forms And (Ii) Continue Ordinary Course Intercompany Transactions; And (B) Granting An Extension Of The Time To Comply With The Requirements Of Section 345(B) Of The Bankruptcy Code [Docket Entry No. \_\_\_ ]

Objection/Response Deadline: March 28, 2012 at 12:00 p.m. (Prevailing Eastern Time)

Dated: New York, New York  
March \_\_\_\_, 2012

Respectfully submitted,

/s/ Michael A. Rosenthal

Michael A. Rosenthal (MR-7006)

Matthew K. Kelsey (MK-3137)

**GIBSON, DUNN & CRUTCHER LLP**

200 Park Avenue

New York, New York 10166-0193

Telephone: (212) 351-4000

Facsimile: (212) 351-4035

PROPOSED ATTORNEYS FOR THE DEBTORS  
AND DEBTORS IN POSSESSION