

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

----- x
IN RE: : Chapter 11
: :
ARCAPITA BANK B.S.C.(c), *et al.*, : Case No. 12-11076 (SHL)
: :
Debtors. : Jointly Administered
: :
----- x

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
) ss
COUNTY OF NASSAU)

I, Donna M. Zeiser, being duly sworn, depose and state:

1. I am a Senior Project Manager with GCG, Inc., the claims and noticing agent for the debtors and debtors-in-possession (the "Debtors") in the above-captioned proceeding. Our business address is 1985 Marcus Avenue, Suite 200, Lake Success, New York 11042-1013.

2. On June 19, 2012, at the direction of Gibson, Dunn & Crutcher LLP, counsel for the Debtors, I caused true and correct copies of the following documents to be served by e-mail, or by overnight delivery in those instances where an e-mail address was not available, on the Compensation Notice Parties as set forth on the service lists annexed hereto as Exhibits A and B, respectively:

- First Monthly Statement of Trowers & Hamblins of Fees for Professional Services Rendered and Disbursements Incurred as Counsel for the Debtors for the Period of 19 March 2012 to 31 March 2012 [Docket No. 258]; and

- Second Monthly Statement of Trowers & Hamlins of Fees for Professional Services Rendered and Disbursements Incurred as Counsel for the Debtors for the Period of 1 April 2012 to 30 April 2012 [Docket No. 259].

/s/Donna M. Zeiser

Donna M. Zeiser

Sworn to before me this 21st day of
June, 2012

/s/Kevin M. Doyle

Kevin M. Doyle

Notary Public, State of New York

No. 02DO6173767

Qualified in Suffolk County

Commission Expires September 4, 2015

EXHIBIT A

MILBANK, TWEED, HADLEY & MCCLOY LLP
ATTN DENNIS F. DUNNE, ESQ.
1 CHASE MANHATTAN PLAZA
NEW YORK, NY 10005
email: ddunne@milbank.com

MILBANK, TWEED, HADLEY & MCCLOY LLP
ATTN EVAN R. FLECK, ESQ
1 CHASE MANHATTAN PLAZA
NEW YORK, NY 10005
email: efleck@milbank.com

EXHIBIT B

ARCAPITA BANK B.S.C.(C)
ATTN: HENRY THOMPSON
ARCAPITA BLDG, BAHRAIN BAY
PO BOX 1406
MANAMA, KINGDOM OF BAHRAIN,

OFFICE OF THE UNITED STATES TRUSTEE
REGION 2
ATTN RICHARD MORRISSEY
33 WHITEHALL ST, FL 21
NEW YORK, NY 10004