

GIBSON, DUNN & CRUTCHER LLP

Michael A. Rosenthal (MR-7006)
Craig H. Millet (admitted *pro hac vice*)
Janet M. Weiss (JW-5460)
Matthew K. Kelsey (MK-3137)
200 Park Avenue
New York, New York 10166-0193
Telephone: (212) 351-4000
Facsimile: (212) 351-4035

Attorneys for the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X	:	
	:	
IN RE:	:	Chapter 11
	:	
ARCAPITA BANK B.S.C.(c), et al.,	:	Case No. 12-11076 (SHL)
	:	
Debtors.	:	Jointly Administered
	:	
-----X	:	

**SECOND MONTHLY STATEMENT OF GIBSON, DUNN & CRUTCHER LLP
OF FEES FOR PROFESSIONAL SERVICES RENDERED AND
DISBURSEMENTS INCURRED AS COUNSEL FOR THE DEBTORS
FOR THE PERIOD OF MAY 1, 2012 THROUGH MAY 31, 2012**

Gibson, Dunn & Crutcher LLP (“*Gibson Dunn*”), attorneys for Arcapita Bank B.S.C (c) (“*Arcapita*”) and certain of its subsidiaries and affiliates, as debtors and debtors in possession (collectively, the “*Debtors*”), hereby submits this statement of fees and disbursements (a “*Monthly Statement*”) for the period of May 1, 2012 through May 31, 2012 (the “*Compensation Period*”) in accordance with the Order Granting Debtors’ Motion for Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Committee Members [Docket No. 159] (the “*Interim Compensation Order*”).¹

¹ Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Interim Compensation Order.

FEES FOR SERVICES RENDERED DURING THE COMPENSATION PERIOD

1. Set forth below is a list of the positions of the Gibson Dunn professionals and legal assistants who provided services to the Debtors during the Compensation Period, their respective billing rates, and the aggregate hours spent by each professional and legal assistant in providing services for the Debtors during the Compensation Period.

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>HOURS</u>	<u>RATE (\$)</u>	<u>AMOUNT (\$)</u>
Steven P. Buffone	Partner – Corp.	CA - 1984 NY - 1993	06/01/1984	129.90	1045	135,745.50
Mitchell A. Karlan	Partner – Lit.	DC - 2005 NY - 1980	09/10/1984	0.3	1135	340.5
Craig H. Millet	Partner – Bankr.	CA - 1982	06/01/1982	155.60	995	179,796.50
Arthur Pasternak	Partner – Corp.	DC - 1983	06/02/1983	1.00	955	955.00
Michael A. Rosenthal	Partner – Bankr.	TX - 1985 NY - 2009	11/27/1989	306.00	1045	319,770.00
Jeffrey A. Trinklein	Partner – Corp.	CA - 1985 TX - 1997 NY - 2007	06/01/1985	36.00	1025	36,900.00
Janet M. Weiss	Partner – Bankr.	NY - 1990	09/12/1994	146.20	1025	149,855.00
David J. Furman	Partner – R.E.	NY - 1987	12/30/1996	5.30	1025	5,432.50
Emad H. Khalil	Partner – Corp.	NY – 1981 SI - 2008	05/19/2008	16.80	985	16,548.00
Alan J. Bannister	Partner – Corp.	NY - 1989	12/06/2004	60.90	995	60,595.50
James Alexander Cox	Partner - Labor	UK - 1992	9/18/2006	2.15	1130	2,429.50
Matthew J. Williams	Partner – Bankr.	NY - 1999	10/27/2008	113.20	865	97,918.00
C. William Thomas Jr.	Partner – Corp.	DC – 2004 NY – 2000 MA - 1998	12/08/2003	6.30	830	5,229.00
Benjamin J. Rippeon	Partner – Tax	DC – 2001 MD - 2000	05/24/1999	5.00	765	3,825.00
Matthew K. Kelsey	Of Counsel – Bankr.	NY - 2004	11/10/2008	153.10	785	120,183.50
Claibourne S. Harrison	Assoc. – Corp.	UK - 2003	8/18/2003	.20	930	186.00
Joshua Weisser	Assoc. – Bankr.	NY - 2006	04/20/2009	189.60	735	139,356.00
Eleanor K.R. Shanks	Assoc. – Corp.	UK - 2006	3/06/2006	1.30	820	1,066.00
Vicente Ruiz	Assoc. – Corp.	NY - 2009	05/14/2007	3.50	665	2,327.50
Kulbir S. Walha	Assoc. – Corp.	DC - 2012 NY - 2007	03/07/2011	23.50	640	15,040.00
Jeremy Lee Graves	Assoc. – Bankr.	TX - 2007	10/06/2008	64.40	595	38,318.00
Kenneth Wayne Miller	Assoc. – Corp.	NY - 2007	10/09/2006	30.90	720	22,248.00
Lee Alexander Jarit	Assoc. - Corp.	NY - 2007	11/06/2006	4.40	720	3,168.00
Catherine D. Brewer	Assoc. – Unassigned	CA - 2010	11/15/2010	1.9	445	845.50
Douglas G. Levin	Assoc. – Bankr.	CA - 2009	05/12/2008	97.20	515	50,058.00

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>HOURS</u>	<u>RATE (\$)</u>	<u>AMOUNT (\$)</u>
Serena G. Liu	Assoc. – Lit.	CA - 2009	05/12/2008	81.70	620	50,654.00
Brian Kim	Assoc. - Corp.	NY - 2010	11/30/2009	106.40	620	65,968.00
Kevin A. Medrano	Assoc. – Corp.	NY - 2010	11/16/2009	77.50	620	48,050.00
Jeffery K. Harrison	Assoc. - Corp.	CA - 2010	11/29/2010	.40	445	178.00
Katherine McCord	Assoc. - Corp.	NY 2011	11/29/2010	44.10	560	24,696.00
Ayesha Chatterjee	Assoc. – Unassigned	n/a	05/17/2010	123.90	475	58,852.00
Yi Sun	Assoc. – Unassigned.	UK - 2011	11/15/2010	10.70	560	5,992.00
Stephanie Ann Gosnell Handler	Assoc. – Unassigned	n/a	9/19/2011	44.20	475	20,995.00
Nicholas A. Klein	Summer Associate	n/a	n/a	30.40	195	5,928.00
Jennifer M. Contreras	Legal Asst. – Bankr.	n/a	n/a	97.50	340	33,150.00
James D. DeBartolo	Legal Asst. – Bankr.	n/a	n/a	67.90	255	17,314.50
Sasha Friedman	Legal Asst. - Corp.	n/a	n/a	1.60	255	408.00
Spencer E. Scott	Research Associate	n/a	n/a	1.20	210	252.00
SUB TOTAL:				2242.15		1,715,600.00
50% REDUCTION FOR TRAVEL TIME						(36,942.25)
TOTAL FEES REQUESTED						<u>\$1,732,575.55</u>

Bankr. = Business Restructuring and Reorganization Practice Group
 Corp. = Corporate Practice Group
 Lit. = Litigation Practice Group
 R.E. = Real Estate Practice Group
 Tax = Tax Practice Group

2. The rates charged by Gibson Dunn for services rendered to the Debtors are the same rates that it charges generally for professional services rendered to its non-bankruptcy clients. A complete itemization of tasks performed by these professionals and paraprofessionals for the Compensation Period is annexed hereto as **Exhibit A**.

EXPENSES INCURRED DURING THE COMPENSATION PERIOD

3. Set forth below is a categorical list of the expenses incurred by Gibson Dunn during the Compensation Period in the course of representing the Debtors.

DISBURSEMENT	AMOUNT (\$)
In House Duplication	1,060.15
Lodging	3,474.82
Meals	2,915.98
Messenger and Courier Expense	204.57
On-Line Research (Lexis)	3,320.62
On-Line Research (Westlaw)	5,781.25
On-Line Research (Nexis – Main)	2,545.00
Specialized Research/Filing Fees	169.68
Telephone Charges	721.71
Transcripts	978.25
Travel – Air & Rail	30,124.48
Travel –Misc (tips)	54.80
Travel – Taxi & Other Modes/Miles	2,566.49
TOTAL:	\$53,917.80

4. Gibson Dunn seeks reimbursement for meal expenses only when meals are served at meetings with clients or non-Gibson Dunn personnel, or when meals are consumed while traveling. Document services include in-house photocopies, which are billed at \$.10 per page, as well as duplication that takes place outside the firm. Travel expenses include the cost of transportation and parking. A complete itemization of expenses for which Gibson Dunn seeks reimbursement is annexed hereto as **Exhibit B**.

NOTICE

5. No trustee or examiner has been appointed in the Chapter 11 Cases. Pursuant to the Interim Compensation Order, the Debtors have provided notice of filing of this statement by electronic mail and/or overnight mail to: (i) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21st Floor, New York, New York 10004 (Attn: Richard Morrissey, Esq.); (ii) the Official Committee of Unsecured Creditors, Milbank, Tweed, Hadley & McCloy LLP, 1 Chase Manhattan Plaza, New York, New York 10005 (Attn: Dennis Dunne, Esq. and Evan Fleck, Esq.); and (iii) all parties listed on the Master Service List established in these Chapter 11 Cases. A copy of the statement is also available on the website of the Debtors' notice and claims agent, GCG, at www.gcginc.com/cases/arcapita.

Dated: New York, New York
June 21, 2012

Respectfully submitted,

/s/ Michael A. Rosenthal

Michael A. Rosenthal (MR-7006)

Craig H. Millet (admitted *pro hac vice*)

Janet M. Weiss (JW-5460)

Matthew K. Kelsey (MK-3137)

GIBSON, DUNN & CRUTCHER LLP

200 Park Avenue

New York, New York 10166-0193

Telephone: (212) 351-4000

Facsimile: (212) 351-4035

ATTORNEYS FOR THE DEBTORS AND
DEBTORS IN POSSESSION

EXHIBIT A

Time Records for the Compensation Period

GIBSON, DUNN & CRUTCHER LLP
200 Park Avenue
New York, New York 10166-0193

Federal Taxpayer ID #95-1611234

June 20, 2012

Invoice No. 2012062541

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

For Services Rendered and Costs/Charges Advanced Through May 31, 2012

		Services Rendered	Costs/ Charges	Totals
30561-00097	Asset Analysis/Recover/Avoidance Actions	19,979.50	0.00	19,979.50
30561-00098	Asset Disposition/Sale Issues	60,713.00	0.00	60,713.00
30561-00099	Automatic Stay	18,674.00	0.00	18,674.00
30561-00100	Business Operations	21,055.00	0.00	21,055.00
30561-00101	Case Administration	161,110.50	0.00	161,110.50
30561-00102	Claims Administration & Objections	13,452.50	0.00	13,452.50
30561-00104	Corporate Governance-Securities Law Comp	15,574.00	0.00	15,574.00
30561-00105	Creditor Committee Issues	107,285.50	0.00	107,285.50
30561-00106	DIP Financing/Cash Collateral/Cash Manag	60,014.00	0.00	60,014.00
30561-00107	Employees	131,894.00	0.00	131,894.00
30561-00109	Executory Contracts/Unexpired Leases	149,508.50	0.00	149,508.50
30561-00110	Fee Applications/Retention Applications	18,465.00	0.00	18,465.00
30561-00111	Fee Applications/Retention Applications	90,230.00	0.00	90,230.00
30561-00112	Insurance	534.50	0.00	534.50
30561-00113	Plan & Disclosure Statement	60,732.50	0.00	60,732.50

Remit By Wire To:

Wells Fargo Bank
333 South Grand Avenue
Los Angeles, CA 90071-1515
Name of account: Gibson, Dunn & Crutcher LLP
Account No: 4600-146039
ABA No: 121000248
Attn: Mario Prego, Telephone: (213) 229-7253
Please include the client number and the proper attorney to notify in the wire instructions.

Remit By Mail To:

Gibson, Dunn & Crutcher LLP
PO Box 840723
Los Angeles, CA 90084-0723

Please enclose the remittance copy of this
invoice with your payment in the enclosed
Reply Envelope to ensure proper credit.

Please note that payments received after the invoice date are not reflected.

For assistance with your account, please contact us at 213-229-7333 or cbilling@gibsondunn.com.

Invoice Date: June 20, 2012

Invoice No. 2012062541

Due and Payable Upon Receipt

	Services Rendered	Costs/ Charges	Totals
30561-00114	Plan Exclusivity	3,434.50	3,434.50
30561-00115	Real Property Leases	5,026.50	5,026.50
30561-00116	Secured Creditor/Collateral	2,562.50	2,562.50
30561-00117	Shareholder/Equity Committee	235.50	235.50
30561-00118	Taxes	8,457.50	8,457.50
30561-00119	Non-Working Travel Time	73,884.50	73,884.50
30561-00121	Vendors and Suppliers	6,084.00	6,084.00
30561-00122	Disbursements	0.00	53,917.80
30561-00123	Provisional Liquidator	78,946.50	78,946.50
30561-00124	Schedules and Statements	20,273.00	20,273.00
30561-00125	Deal Funding	53,578.00	53,578.00
30561-00126	Hearings	58,116.50	58,116.50
30561-00127	Portfolio Interaction/Issues	437,997.50	437,997.50
30561-00128	Falcon	37,781.00	37,781.00
Totals		\$1,715,600.00	\$ 53,917.80
Discount			-36,942.25
Current Balance Due			<u>\$1,732,575.55</u>

PREVIOUS INVOICE STATEMENT BALANCES OUTSTANDING:

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00097	05/09/12	2012043049	535.50	0.00	535.50
30561-00097	05/15/12	2012051941	23,436.50	0.00	23,436.50
30561-00098	05/09/12	2012043049	7,340.50	0.00	7,340.50
30561-00098	05/15/12	2012051941	29,649.50	0.00	29,649.50
30561-00099	05/09/12	2012043049	5,490.00	0.00	5,490.00
30561-00099	05/15/12	2012051941	40,172.50	0.00	40,172.50
30561-00100	05/09/12	2012043049	90,154.00	0.00	90,154.00
30561-00100	05/15/12	2012051941	43,285.00	0.00	43,285.00
30561-00101	05/09/12	2012043049	332,676.50	0.00	332,676.50
30561-00101	05/15/12	2012051941	172,604.00	0.00	172,604.00
30561-00102	05/09/12	2012043049	2,766.00	0.00	2,766.00
30561-00102	05/15/12	2012051941	31,466.50	0.00	31,466.50
30561-00104	05/15/12	2012051941	1,881.00	0.00	1,881.00
30561-00105	05/09/12	2012043049	10,708.50	0.00	10,708.50
30561-00105	05/15/12	2012051941	202,707.50	0.00	202,707.50
30561-00106	05/09/12	2012043049	45,621.50	0.00	45,621.50
30561-00106	05/15/12	2012051941	123,737.50	0.00	123,737.50
30561-00107	05/09/12	2012043049	49,142.50	0.00	49,142.50
30561-00107	05/15/12	2012051941	185,111.50	0.00	185,111.50
30561-00109	05/09/12	2012043049	7,612.00	0.00	7,612.00
30561-00109	05/15/12	2012051941	15,618.50	0.00	15,618.50
30561-00110	05/09/12	2012043049	17,998.50	0.00	17,998.50
30561-00110	05/15/12	2012051941	20,142.50	0.00	20,142.50
30561-00111	05/09/12	2012043049	55,546.50	0.00	55,546.50
30561-00111	05/15/12	2012051941	127,592.50	0.00	127,592.50
30561-00112	05/09/12	2012043049	6,735.00	0.00	6,735.00
30561-00112	05/15/12	2012051941	2,348.00	0.00	2,348.00
30561-00113	05/09/12	2012043049	18,595.00	0.00	18,595.00
30561-00113	05/15/12	2012051941	37,622.00	0.00	37,622.00
30561-00115	05/15/12	2012051941	1,027.00	0.00	1,027.00
30561-00116	05/09/12	2012043049	1,881.00	0.00	1,881.00
30561-00116	05/15/12	2012051941	8,315.00	0.00	8,315.00
30561-00118	05/15/12	2012051941	1,242.00	0.00	1,242.00

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00119	05/09/12	2012043049	8,151.25	0.00	8,151.25
30561-00119	05/15/12	2012051941	11,922.50	0.00	11,922.50
30561-00121	05/09/12	2012043049	7,195.50	0.00	7,195.50
30561-00121	05/15/12	2012051941	3,663.50	0.00	3,663.50
30561-00122	05/09/12	2012043049	0.00	9,976.06	9,976.06
30561-00122	05/15/12	2012051941	0.00	19,160.27	19,160.27
30561-00123	05/15/12	2012051941	68,853.50	0.00	68,853.50
30561-00124	05/15/12	2012051941	26,378.50	0.00	26,378.50
30561-00125	05/15/12	2012051941	132,344.00	0.00	132,344.00
30561-00126	05/15/12	2012051941	20,297.50	0.00	20,297.50
30561-00127	05/15/12	2012051941	266,210.00	0.00	266,210.00

PREVIOUS BALANCE DUE \$2,294,914.58

TOTAL OUTSTANDING BALANCE DUE \$4,027,490.13

GIBSON, DUNN & CRUTCHER LLP
200 Park Avenue
New York, New York 10166-0193

Federal Taxpayer ID #95-1611234

June 20, 2012

Invoice No. 2012062541

REMITTANCE COPY

To ensure proper crediting, please send this copy in the enclosed envelope.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

For Services Rendered and Costs/Charges Advanced Through May 31, 2012

		Services Rendered	Costs/ Charges	Totals
30561-00097	Asset Analysis/Recover/Avoidance Actions	19,979.50	0.00	19,979.50
30561-00098	Asset Disposition/Sale Issues	60,713.00	0.00	60,713.00
30561-00099	Automatic Stay	18,674.00	0.00	18,674.00
30561-00100	Business Operations	21,055.00	0.00	21,055.00
30561-00101	Case Administration	161,110.50	0.00	161,110.50
30561-00102	Claims Administration & Objections	13,452.50	0.00	13,452.50
30561-00104	Corporate Governance-Securities Law Comp	15,574.00	0.00	15,574.00
30561-00105	Creditor Committee Issues	107,285.50	0.00	107,285.50
30561-00106	DIP Financing/Cash Collateral/Cash Manag	60,014.00	0.00	60,014.00
30561-00107	Employees	131,894.00	0.00	131,894.00
30561-00109	Executory Contracts/Unexpired Leases	149,508.50	0.00	149,508.50
30561-00110	Fee Applications/Retention Applications	18,465.00	0.00	18,465.00
30561-00111	Fee Applications/Retention Applications	90,230.00	0.00	90,230.00

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Los Angeles, CA 90071-1515
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Account No: 4600-146039
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Invoice Date: June 20, 2012

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30561-00112	Insurance	534.50	534.50
30561-00113	Plan & Disclosure Statement	60,732.50	60,732.50
30561-00114	Plan Exclusivity	3,434.50	3,434.50
30561-00115	Real Property Leases	5,026.50	5,026.50
30561-00116	Secured Creditor/Collateral	2,562.50	2,562.50
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30561-00119	Non-Working Travel Time	73,884.50	73,884.50
30561-00121	Vendors and Suppliers	6,084.00	6,084.00
30561-00122	Disbursements	0.00	53,917.80
30561-00123	Provisional Liquidator	78,946.50	78,946.50
30561-00124	Schedules and Statements	20,273.00	20,273.00
30561-00125	Deal Funding	53,578.00	53,578.00
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Totals	\$1,715,600.00	\$ 53,917.80	\$1,769,517.80
Discount			-36,942.25
Current Balance Due			<u>\$1,732,575.55</u>

PREVIOUS INVOICE STATEMENT BALANCES OUTSTANDING:

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00097	05/09/12	2012043049	535.50	0.00	535.50
30561-00097	05/15/12	2012051941	23,436.50	0.00	23,436.50
30561-00098	05/09/12	2012043049	7,340.50	0.00	7,340.50
30561-00098	05/15/12	2012051941	29,649.50	0.00	29,649.50
30561-00099	05/09/12	2012043049	5,490.00	0.00	5,490.00
30561-00099	05/15/12	2012051941	40,172.50	0.00	40,172.50
30561-00100	05/09/12	2012043049	90,154.00	0.00	90,154.00
30561-00100	05/15/12	2012051941	43,285.00	0.00	43,285.00
30561-00101	05/09/12	2012043049	332,676.50	0.00	332,676.50
30561-00101	05/15/12	2012051941	172,604.00	0.00	172,604.00
30561-00102	05/09/12	2012043049	2,766.00	0.00	2,766.00
30561-00102	05/15/12	2012051941	31,466.50	0.00	31,466.50
30561-00104	05/15/12	2012051941	1,881.00	0.00	1,881.00
30561-00105	05/09/12	2012043049	10,708.50	0.00	10,708.50
30561-00105	05/15/12	2012051941	202,707.50	0.00	202,707.50
30561-00106	05/09/12	2012043049	45,621.50	0.00	45,621.50
30561-00106	05/15/12	2012051941	123,737.50	0.00	123,737.50
30561-00107	05/09/12	2012043049	49,142.50	0.00	49,142.50
30561-00107	05/15/12	2012051941	185,111.50	0.00	185,111.50
30561-00109	05/09/12	2012043049	7,612.00	0.00	7,612.00
30561-00109	05/15/12	2012051941	15,618.50	0.00	15,618.50
30561-00110	05/09/12	2012043049	17,998.50	0.00	17,998.50
30561-00110	05/15/12	2012051941	20,142.50	0.00	20,142.50
30561-00111	05/09/12	2012043049	55,546.50	0.00	55,546.50
30561-00111	05/15/12	2012051941	127,592.50	0.00	127,592.50
30561-00112	05/09/12	2012043049	6,735.00	0.00	6,735.00

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00112	05/15/12	2012051941	2,348.00	0.00	2,348.00
30561-00113	05/09/12	2012043049	18,595.00	0.00	18,595.00
30561-00113	05/15/12	2012051941	37,622.00	0.00	37,622.00
30561-00115	05/15/12	2012051941	1,027.00	0.00	1,027.00
30561-00116	05/09/12	2012043049	1,881.00	0.00	1,881.00
30561-00116	05/15/12	2012051941	8,315.00	0.00	8,315.00
30561-00118	05/15/12	2012051941	1,242.00	0.00	1,242.00
30561-00119	05/09/12	2012043049	8,151.25	0.00	8,151.25
30561-00119	05/15/12	2012051941	11,922.50	0.00	11,922.50
30561-00121	05/09/12	2012043049	7,195.50	0.00	7,195.50
30561-00121	05/15/12	2012051941	3,663.50	0.00	3,663.50
30561-00122	05/09/12	2012043049	0.00	9,976.06	9,976.06
30561-00122	05/15/12	2012051941	0.00	19,160.27	19,160.27
30561-00123	05/15/12	2012051941	68,853.50	0.00	68,853.50
30561-00124	05/15/12	2012051941	26,378.50	0.00	26,378.50
30561-00125	05/15/12	2012051941	132,344.00	0.00	132,344.00
30561-00126	05/15/12	2012051941	20,297.50	0.00	20,297.50
30561-00127	05/15/12	2012051941	266,210.00	0.00	266,210.00
PREVIOUS BALANCE DUE					<u>\$2,294,914.58</u>
TOTAL OUTSTANDING BALANCE DUE					<u>\$4,027,490.13</u>

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

ASSET ANALYSIS/RECOVER/AVOIDANCE ACTIONS
30561-00097

For Services Rendered Through May 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	16.30	\$ 995.00	\$ 16,218.50
JOSHUA WEISSER	0.80	735.00	588.00
VICENTE RUIZ	3.50	665.00	2,327.50
CATHERINE D. BREWER	1.90	445.00	<u>845.50</u>
Total Services			\$ 19,979.50

Total Services, Costs/Charges 19,979.50

BALANCE DUE \$ 19,979.50

ASSET ANALYSIS/RECOVER/AVOIDANCE ACTIONS
30561-00097

Detail Services:

05/01/12
1.10 MILLET, CRAIG H REVISE MEMO TO KPMG AND EMAILS RE SAME.

1.90 BREWER, CATHERINE D MEET WITH C. MILLET TO DISCUSS MEMO RE ATTORNEY-CLIENT PRIVILEGE FOR KPMG (.1); REVIEW AND REVISE MEMO RE SAME (1.7); EMAIL TO C. MILLET RE:REVISIONS TO MEMO (.1).

05/02/12
2.50 MILLET, CRAIG H EMAILS RE [REDACTED] AND COMMITTEE REQUESTS FOR INFORMATION (1.3); REVISE MEMO TO KPMG RE VALUATION WORK AND EMAILS TO KPMG (1.2).

05/03/12
0.30 MILLET, CRAIG H EMAILS RE VALUATION MEETING WITH KPMG.

05/04/12
1.20 MILLET, CRAIG H CONFERENCE CALL WITH G. WILLIAMS AT KPMG RE [REDACTED] (.7); CONFERENCE WITH M. ROSENTHAL RE SAME (.5).

05/10/12
0.70 MILLET, CRAIG H EMAILS RE LUSAIL PAYMENT AND STRATEGY.

05/11/12
0.80 WEISSER, JOSHUA PREPARE FOR AND ATTEND CALL REGARDING CASH ASSETS IN BAHRAIN

05/14/12
1.00 RUIZ, VICENTE CONDUCT FURTHER DUE DILIGENCE INTO LUSAIL PROPERTY OWNERSHIP ISSUES.

05/15/12
1.10 MILLET, CRAIG H EMAILS AND CONFERENCES RE ISSUES IN OBTAINING INFORMATION FOR KPMG (.4); CONFERENCE WITH G. WILLIAMS RE INFORMATION NEEDED AND EMAILS RE [REDACTED] NEEDED (.7).

Invoice Date: June 20, 2012

Due and Payable Upon Receipt

Invoice No. 2012062541

2.50 RUIZ, VICENTE CONDUCT RESEARCH INTO [REDACTED]
[REDACTED] IN REGARDS TO LUSAIL SALE AGREEMENT
(2.2); DISCUSS SAME WITH GDC ARCAPITA TEAM (.3).

05/16/12
1.80 MILLET, CRAIG H EMAILS AND CONFERENCES RE ISSUES IN
OBTAINING INFORMATION FOR KPMG, INCLUDING
[REDACTED] (.9); CONFERENCE WITH G. WILLIAMS
RE INFORMATION NEEDED AND EMAILS RE [REDACTED]
[REDACTED] (.7); EMAIL TO G.
WILLIAMS RE DOCUMENTS NEEDED BY KPMG (.2).

05/17/12
0.80 MILLET, CRAIG H EMAILS AND CONFERENCES RE ISSUES IN
OBTAINING INFORMATION FOR KPMG, INCLUDING
[REDACTED] (.5); EMAIL TO G. WILLIAMS RE
ADDITIONAL DOCUMENTS NEEDED BY KPMG AND
TIMING (.3).

05/18/12
1.80 MILLET, CRAIG H [REDACTED] EMAILS WITH K. MILLER AND S. BUFFONE
RE DOCUMENTS NEEDED AND [REDACTED]
[REDACTED] REQUIRED BY KPMG (.2); EMAILS RE
[REDACTED] (.5);
REVIEW DRAFT EMAIL TO THE COMPANY RE [REDACTED]
[REDACTED] NEEDED AND EMAILS RE
SAME (.3); EMAILS RE MEETING WITH KPMG AND ITS
[REDACTED] ANALYSIS (.8).

05/19/12
0.40 MILLET, CRAIG H CONFERENCE WITH S. BUFFONE RE DOCUMENTS
NEED AND [REDACTED]
REQUIRED BY KPMG.

05/22/12
1.30 MILLET, CRAIG H MEET WITH S. BUFFONE AND K. MILLER RE [REDACTED]
[REDACTED] NEEDED BY KPMG AND
EMAILS RE SAME (.7); EMAIL TO G. WILLIAMS AT
KPMG RE [REDACTED] (.1);
EMAILS AND CALL TO M. KVARDA AT A&M RE
[REDACTED] (.3); CALL TO B.
DOUTON RE DOCUMENTS NEEDED [REDACTED]
[REDACTED]

05/30/12

3.30 MILLET, CRAIG H

MEET WITH A ROGERS, H THOMPSON, K SI-AHMED
RE PLAN AND BUSINESS PLAN STRUCTURAL AND
OPTIONS, CONFIRMATION REQUIREMENTS, PREP
FOR MEETING BETWEEN MANAGEMENT AND
BARCLAYS/BNY RE FEE ISSUES; LUSAIL APPROVAL
AND PAYMENT TIMING; AND JPL AND PREP FOR
HEARINGS ON MAY 31.

Invoice Date: June 20, 2012

Due and Payable Upon Receipt

Invoice No. 2012062541

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

ASSET DISPOSITION/SALE ISSUES
30561-00098

For Services Rendered Through May 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	3.40	\$ 995.00	\$ 3,383.00
STEVEN P. BUFFONE	5.30	1,045.0	5,538.50
MATTHEW J. WILLIAMS	57.20	865.00	49,478.00
MATTHEW K. KELSEY	2.10	785.00	1,648.50
JOSHUA WEISSER	0.50	735.00	367.50
JEREMY L. GRAVES	0.50	595.00	<u>297.50</u>

Total Services \$ 60,713.00

Total Services, Costs/Charges 60,713.00

BALANCE DUE \$ 60,713.00

Invoice Date: June 20, 2012

Due and Payable Upon Receipt

Invoice No. 2012062541

ASSET DISPOSITION/SALE ISSUES
30561-00098

Detail Services:

05/01/12
1.30 MILLET, CRAIG H EMAILS RE [REDACTED] (.6);
EMAILS RE [REDACTED] AND
COMMITTEE REQUESTS FOR INFORMATION (.7).

05/02/12
1.40 MILLET, CRAIG H EMAILS RE [REDACTED] AND
BACKGROUND (.7); EMAILS WITH S. BUFFONE RE [REDACTED]
[REDACTED] (.7).

0.80 BUFFONE, STEVEN P E-MAILS AND CALLS RE IPO (.1); REVIEW MATERIALS
RECEIVED FROM ARCAPITA (.5); E-MAIL M.
ROSENTHAL (.1); CALL WITH A. BANNISTE (.1).

05/03/12
0.20 MILLET, CRAIG H EMAILS RE [REDACTED] SALE.

05/04/12
0.80 WILLIAMS, MATTHEW J REVISIONS TO WAIVER LETTER TO [REDACTED]
[REDACTED]

05/15/12
0.50 WEISSER, JOSHUA REVIEW ISSUES RELATED TO [REDACTED]

05/16/12
3.70 WILLIAMS, MATTHEW J LUSAIL MOTION EDITS (1.4); CONF. W/ ART ROGERS
(.4); REVIEW LETTER ON [REDACTED] AND
COMMENTS (.5); CALL WITH A&M TEAM (.5); FURTHER
EDITS (.9)

1.10 KELSEY, MATTHEW K REVIEW CORRESPONDENCE AND MEMO RELATING
TO LUSAIL ISSUES (.6); COORDINATE WITH M.
ROSENTHAL AND J. GRAVES REGARDING [REDACTED] AND
ISSUES (.5).

05/17/12
2.40 WILLIAMS, MATTHEW J FOLLOW UP ON [REDACTED] ISSUE AND
EDITS TO ASSIGNMENT SUCCESSION AGREEMENT
(1); PREP FOR CALL WITH [REDACTED] (.7); CALL WITH [REDACTED] (.4);
FOLLOW UP ON WT ISSUE (.3)

0.80 WILLIAMS, MATTHEW J REVIEW REDACTED VERSION OF MOTION AND
FOLLOW UP RE: NEED TO FILE UNREDACTED.

0.50 KELSEY, MATTHEW K COORDINATE WITH J. WEISSER AND M. WILLIAMS
REGARDING LUSAIL ISSUES.

05/18/12
2.40 WILLIAMS, MATTHEW J CALL WITH E. FLECK RE: [REDACTED] LETTER (.5); CALL WITH
MICHAEL ROSENTHAL AND FOLLOW UP ON LUSAIL
MOTION (.5); CALL WITH JUDGE LANE RE: MOTION
SHORTEN NOTICE (.4); EVIDNETIARY ISSUES FOR
HEARING (1).

05/21/12
4.90 WILLIAMS, MATTHEW J CALL WITH QATARI COUNSEL RE: [REDACTED] (.5);
PREP FOR 4:00 CALL WITH [REDACTED] (.4); REVIEW AND
COMMENT ON SUPPLEMENT, REVIEW FOLLOW UP
RESEARCH ON LUSAIL TRANSACTION (2.4); CALL
WITH [REDACTED] COUNSEL (.4); FOLLOW UP WITH E. FLECK
(.2); REVIEW WEISSER REDRAFT OF [REDACTED] STIPULATION
AND SUBSTANTIAL EDITS AND BACK AND FORTH (1)

05/22/12
2.30 BUFFONE, STEVEN P PARTICIPATE IN CONFERENCE CALL DISCUSSING
LUSAIL TRANSACTION, E-MAIL AND CALL WITH M.
WILLIAMS, REVIEW RELEVANT BACKGROUND
DOCUMENTS.

5.70 WILLIAMS, MATTHEW J EMAILS ON ARCAP / LUSAIL ISSUES (.3); PREP FOR
JPL MEETING TOMORROW (1.5); EDITS TO LUSAIL
SUPPLEMENT (.4); ISSUES WITH RESPECT TO
[REDACTED]
TRANSFER AND PREP FOR 5:30 CALL WITH
COMMITTEE ON SAME (1.9); CALL WITH COMMITTEE
ON [REDACTED] AND OTHER ISSUES AND
FOLLOW UP (1.1); EDITS TO [REDACTED]
[REDACTED] (.6).

05/23/12

2.20 BUFFONE, STEVEN P

CALL WITH M. WILLIAMS RE LUSAIL TRANSACTION (.2); REVIEW BACKGROUND MATERIALS (1.1); PROVIDE COMMENTS ON NECESSARY DOCUMENTS (.9).

5.20 WILLIAMS, MATTHEW J

VARIOUS ISSUES AND EMAILS ON STATUS OF [REDACTED] AND [REDACTED] FOLLOW UP AND REVIEW AGREEMENT REGARDING [REDACTED] (1.7); PREP FOR MEETING WITH QATARI COUNSEL (.2); CALL WITH QATARI COUNSEL ON [REDACTED] DOCUMENTS (.5); MEETING WITH JPL REGARDING LUSAIL AND OTHER ISSUES (1.4); FOLLOW UP WITH COMPANY REGARDING ABILITY TO FILE SUPPLEMENT (.3); CALL WITH E. FLECK REGARDING [REDACTED] AND COMMENTS AND EDITS TO [REDACTED] DISCUSSIONS ON [REDACTED] (.9); REVIEW FLECK COMMENTS AND SEND TO [REDACTED] (.2).

05/24/12

0.50 MILLET, CRAIG H

EMAILS RE PROPOSED [REDACTED]

4.90 WILLIAMS, MATTHEW J

FOLLOW UP ON [REDACTED] SUPPLEMENT TO MOTION, DECLARATION FOLLOW UP AND REVIEW, (1.8); EDITS TO [REDACTED] (.4); [REDACTED] (.4); EMAIL TO MILLET RE: [REDACTED] ISSUE AND DISCUSSION SAME (.4); PREP FOR CALL (.3); CALL WITH QATARI COUNSEL AND MILBANK RE: [REDACTED] (.7); PREP CALL WITH WEIL (.2); CALL WITH WEIL RE: [REDACTED] (.3); FOLLOW UP WITH MILBANK (.4).

05/25/12

4.00 WILLIAMS, MATTHEW J

REVIEW AND ANALYZE ISTISNA AND POTENTIAL [REDACTED] (2.2); REVIEW OF MARKUP OF [REDACTED] LETTER AND SEND, FOLLOW UP WITH WEIL (.7); EMAILS TO E. FLECK AND REVIEW OF HIS MARKUP (1.1)

0.50 GRAVES, JEREMY L

TELECONFERENCE WITH MOURANT REGARDING [REDACTED]

05/26/12
1.90 WILLIAMS, MATTHEW J DETAILED MARKUP OF DOCS SENT BY E. FLASCHEN
ON LUSAIL DOCUMENT (1.5)S, COORDINATE WITH
CLIENT AND RECOMMENDATION (.4)

05/27/12
3.10 WILLIAMS, MATTHEW J FURTHER EDITS TO LETTER AGREEMENT, ORDER,
AND [REDACTED]
[REDACTED] (1.9); VARIOUS EMAILS RE: [REDACTED]
ISSUES AND REVISIONS TO [REDACTED] (.6); FUTHER
FOLLOW UP ON [REDACTED] (.6)

05/28/12
2.70 WILLIAMS, MATTHEW J FURTHER NEGOTIATIONS AND DOCUMENTATION
WITH RESPECT TO [REDACTED]
[REDACTED]

05/29/12
4.70 WILLIAMS, MATTHEW J REVIEW OF [REDACTED] IN CONNECTION
WITH CONTESTED HEARING (1); FURTHER EDITS TO
[REDACTED] AND CONFERENCES WITH WEIL ON
SAME (.7); CONF. W/ E. FLASCHEN AND HIS
COLLEAGUE (MELANIE?) ON LUSAIL (.3); FURTHER
EDITS TO AND REVIEW OF ORDER, LETTER
[REDACTED] (1.2); CONFERENCE WITH
CLIENT ON PROPOSED COURSE OF ACTION WITH
RESPECT TO LUSAIL AND WALK THROUGH ON
VARIOUS DOCUMENTS (.7); EMAIL TO FLASHEN ON
[REDACTED] (.2); FINAL REVIEW AND
SIGNOFF OF DOCUMENTS (.6)

05/30/12
6.00 WILLIAMS, MATTHEW J SCRIPT FOR HEARING AND EDITS (1); HEARING PREP
ON LUSAIL, FOLLOW UP ON VARIOUS LETTER
AGREEMENTS AND MOVING PARTS TO GET TO [REDACTED]
[REDACTED] (3.2); FOLLOW UP ON UCC
POINTS (.3); REVIEW UCC STATEMENT IN SUPPORT
(.4); CALL WITH QIB ON ARCAP (.3); FOLLOW UP
REVIEW OF UNDER SEAL ISSUES (.8)

0.50 KELSEY, MATTHEW K REVIEW CORRESPONDENCE WITH M. WILLIAMS AND
C. MILLET REGARDING LUSAIL ISSUES (.1); REVIEW
COMMITTEE JOINDER TO LUSAIL MOTION (.4).

05/31/12

4.00 WILLIAMS, MATTHEW J

LUSIAL FOLLOW UP AND PREP (3); REVIEW REVISED
NOTE AND COMMENTS FROM MILBANK (.4); FOLLOW
UP WITH COMPANY ON [REDACTED]
[REDACTED] (.4); CALL WITH QIB AND REVIEW OF
LETTER (.2)

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

AUTOMATIC STAY
30561-00099

For Services Rendered Through May 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	1.80	\$1,045.0	\$ 1,881.00
MATTHEW K. KELSEY	1.20	785.00	942.00
JOSHUA WEISSER	3.10	735.00	2,278.50
SERENA G. LIU	14.00	620.00	8,680.00
AYESHA CHATTERJEE	10.30	475.00	<u>4,892.50</u>
Total Services			\$ 18,674.00

Total Services, Costs/Charges 18,674.00

BALANCE DUE \$ 18,674.00

AUTOMATIC STAY
30561-00099

Detail Services:

05/01/12 0.20	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE REGARDING FALCON.
05/02/12 0.40	LIU, SERENA G	CONFER WITH M. KELSEY REGARDING PREPARING REPLY TO COMMITTEE'S OPPOSITION TO FIRST DAY MOTIONS AND RETENTION APPLICATIONS (0.2); OUTLINE OPPOSITION IN CONNECTION WITH SAME (0.2).
4.30	CHATTERJEE, AYESHA	RESEARCH CASE LAW AND PRECEDENTS FOR REPLY TO COMMERZBANK MOTION (3.8); EMAIL AND TELEPHONE CORRESPONDENCE WITH S. LIU AND M. KELSEY REGARDING THE SAME (.5).
05/03/12 10.10	LIU, SERENA G	DRAFT AND REVISE DEBTORS' REPLY TO COMMITTEE'S OPPOSITION TO FIRST DAY MOTIONS AND RETENTION APPLICATIONS (5.8); CONFER WITH J. WEISSER REGARDING SAME (1.2); REVIEW AND ANALYZE FIRST DAY ORDERS FILED IN OTHER BANKRUPTCY CASES RELATED TO FINANCIAL INSTITUTIONS (3.1).
6.00	CHATTERJEE, AYESHA	RESEARCH LEGAL ARGUMENTS AND CASELAW FOR REPLY TO COMMERZBANK MOTION (4.4); REVIEW AND REVISE REPLY PRIOR TO FILING (.6).
05/04/12 2.60	LIU, SERENA G	REVISE AND FINALIZE REPLY TO COMMITTEE'S OPPOSITION TO FIRST DAY MOTIONS AND RETENTION APPLICATIONS.
05/09/12 0.20	KELSEY, MATTHEW K	COORDINATE WITH M. ROSENTHAL REGARDING STAY ISSUES AND BAHRAINI ARBITRATION.

Invoice Date: June 20, 2012

Due and Payable Upon Receipt

Invoice No. 2012062541

05/11/12
1.80 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN CONFERENCE
CALL WITH SIDLEY AND MILBANK REGARDING
[REDACTED]
(.8); REVIEW [REDACTED]
[REDACTED] RELATIVE TO [REDACTED]
[REDACTED] (.8); EMAIL TO A.
ROGERS REGARDING [REDACTED] (.2)

05/14/12
0.30 KELSEY, MATTHEW K CORRESPONDENCE WITH A. ROGERS AND A. DOSHI
OF THE COMPANY REGARDING AUTOMATIC STAY
ISSUES AND LETTER.

1.30 WEISSER, JOSHUA RESEARCH REGARDING APPLICATION OF
AUTOMATIC STAY TO [REDACTED]
[REDACTED] (1.1 HRS); RELATED
CONFERENCES WITH A. CHATTERJEE (.2 HRS)

0.60 LIU, SERENA G DRAFT RESPONSE TO CORRESPONDENCE FROM
INVESTOR REGARDING [REDACTED]
[REDACTED]

05/15/12
0.20 KELSEY, MATTHEW K REVIEW AUTOMATIC STAY LETTER AND
CONFERENCE WITH A. DOSHI OF THE COMPANY
REGARDING SAME.

1.80 WEISSER, JOSHUA RESEARCH REGARDING APPLICATION TO
AUTOMATIC STAY TO [REDACTED] (1.6 HRS);
RELATED CONFERENCE WITH A. CHATTERJEE (.2
HRS).

05/16/12
0.20 KELSEY, MATTHEW K CORRESPONDENCE WITH COMPANY AND J. WEISSER
REGARDING AUTOMATIC STAY LETTER.

05/29/12
0.10 KELSEY, MATTHEW K REVIEW CORRESPONDENCE REGARDING STAY
LETTER.

0.30 LIU, SERENA G DRAFT LETTER RESPONSE TO REQUEST FOR
[REDACTED]

Invoice Date: June 20, 2012

Due and Payable Upon Receipt

Invoice No. 2012062541

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

BUSINESS OPERATIONS
30561-00100

For Services Rendered Through May 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	2.80	\$ 995.00	\$ 2,786.00
DAVID J. FURMAN	3.30	1,025.0	3,382.50
MATTHEW K. KELSEY	8.60	785.00	6,751.00
JOSHUA WEISSER	0.50	735.00	367.50
KULBIR S. WALHA	11.50	640.00	7,360.00
SASHA FRIEDMAN	1.60	255.00	<u>408.00</u>

Total Services \$ 21,055.00

Total Services, Costs/Charges 21,055.00

BALANCE DUE \$ 21,055.00

BUSINESS OPERATIONS
30561-00100

Detail Services:

05/01/12
0.50 FURMAN, DAVID J REVIEW AND COMMENT ON [REDACTED]

3.00 WALHA, KULBIR S UPDATING AND PROOFING [REDACTED] PER A. KIM'S
COMMENTS.

05/02/12
1.00 FURMAN, DAVID J REVIEW COMMENTS TO [REDACTED] FROM
MILBANK.

1.30 KELSEY, MATTHEW K CONFERENCE WITH J. GRAVES AND A. CHATTERJEE
REGARDING FALCON FILING AND PLEADINGS (.5);
CALL WITH COMMITTEE REGARDING [REDACTED]
ISSUES (.6); COORDINATE WITH D. FURMAN
REGARDING SAME (.2).

05/03/12
0.40 MILLET, CRAIG H CONFERENCE AND EMAILS WITH S. BUFFONE RE [REDACTED]

0.80 FURMAN, DAVID J CONFERENCE CALL RE [REDACTED]

2.50 WALHA, KULBIR S DRAFT [REDACTED] (.8); REVIEW
PRECEDENTS FOR AGREEMENT (1.0); REVIEW TERM
SHEET (.7).

05/04/12
1.00 FURMAN, DAVID J CONFERENCE CALL WITH MILBANK RE [REDACTED]

0.60 KELSEY, MATTHEW K CONFERENCE WITH J. GRAVES REGARDING STATUS
OF FALCON (.2); REVIEW BULLETS REGARDING
FALCON (.4).

Invoice Date: June 20, 2012

Due and Payable Upon Receipt

Invoice No. 2012062541

05/17/12
0.40 KELSEY, MATTHEW K REVIEW CORRESPONDENCE AND RESEARCH
RELATING TO ISSUE TO MANAGEMENT.

2.50 WALHA, KULBIR S [REDACTED] PER B. THOMAS
AND B. RIPPEON'S COMMENTS.

05/18/12
1.00 KELSEY, MATTHEW K REVIEW CORRESPONDENCE REGARDING LUSAIL
MOTION AND ISSUES (.5); REVIEW
CORRESPONDENCE REGARDING [REDACTED]
[REDACTED] (.2); CONFERENCE
WITH J. GRAVES [REDACTED] (.3).

1.50 WALHA, KULBIR S UPDATE SUB-ADVISORY AGREEMENT PRIOR TO
DISTRIBUTION TO CLIENT.

05/21/12
0.40 KELSEY, MATTHEW K REVIEW CORRESPONDENCE RELATING TO [REDACTED]
[REDACTED]

05/22/12
0.40 KELSEY, MATTHEW K COORDINATE WITH M. ROSENTHAL AND A.
CHATTERJEE REGARDING FALCON ISSUES AND
MOTION TO INTEGRATE FIRST DAY RELIEF TO
FALCON.

05/23/12
0.50 KELSEY, MATTHEW K REVIEW OBJECTION TO FALCON MOTION.

1.00 WALHA, KULBIR S CALL WITH A. KIM (.3); FINALIZING DOCUMENTS FOR
FILING (.7).

0.20 FRIEDMAN, SASHA FOLLOW UP WITH SERVICE COMPANY FOR
REGISTERED AGENT APPOINTMENT PER REQUEST
OF K. WALHA.

05/25/12
0.50 WALHA, KULBIR S UPDATES TO DOCUMENTS AND PROOFING
DOCUMENTS FILED WITH DE SOS.

0.30 FRIEDMAN, SASHA FILE REVISED CERTIFICATES OF FORMATION PER
REQUEST OF K. WALHA.

05/29/12 0.50	WALHA, KULBIR S	CALL WITH A. KIM REGARDING RESTRUCTURING.
05/30/12 0.30	FRIEDMAN, SASHA	DRAFT STOCK CERTIFICATES PER REQUEST OF K. WALHA.
05/31/12 0.50	KELSEY, MATTHEW K	REVIEW PROPOSED CORPORATE REORGANIZATION (.3); CORRESPONDENCE WITH K. SI-AHMED AND A. KIM REGARDING SAME (.2).
0.80	FRIEDMAN, SASHA	DRAFT STOCK CERTIFICATES PER REQUEST OF K. WALHA.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

CASE ADMINISTRATION
30561-00101

For Services Rendered Through May 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	4.00	\$ 995.00	\$ 3,980.00
MICHAEL A. ROSENTHAL	0.40	1,045.0	418.00
STEVEN P. BUFFONE	3.80	1,045.0	3,971.00
JEFFREY TRINKLEIN	2.10	1,025.0	2,152.50
JANET M. WEISS	32.60	1,025.0	33,415.00
MATTHEW J. WILLIAMS	23.60	865.00	20,414.00
MATTHEW K. KELSEY	20.10	785.00	15,778.50
JOSHUA WEISSER	5.10	735.00	3,748.50
LEE A. JARIT	1.00	720.00	720.00
JEREMY L. GRAVES	2.90	595.00	1,725.50
DOUGLAS G. LEVIN	11.90	515.00	6,128.50
SERENA G. LIU	29.10	620.00	18,042.00
BRIAN J. KIM	9.40	620.00	5,828.00
AYESHA CHATTERJEE	25.10	475.00	11,922.50
JENNIFER M. CONTRERAS	54.60	340.00	18,564.00
JAMES D. DEBARTOLO	55.10	255.00	14,050.50
SPENCER E. SCOTT	1.20	210.00	<u>252.00</u>

Total Services \$ 161,110.50

Total Services, Costs/Charges 161,110.50

BALANCE DUE \$ 161,110.50

Invoice Date: June 20, 2012

Due and Payable Upon Receipt

Invoice No. 2012062541

CASE ADMINISTRATION
30561-00101

Detail Services:

04/13/12
0.80 SCOTT, SPENCER E SEARCH FOR ANY [REDACTED]
[REDACTED] FILED IN DELAWARE OR SOUTHERN
DISTRICT OF NEW YORK BANKRUPTCY COURTS, FOR
J. WEISSER

05/01/12
1.00 WEISS, JANET M CONFERENCE WITH ROTHSCHILD, COMPANY AND
ALVAREZ & MARSAL RE ISSUES AND STRATEGY FOR
CASE.

1.10 KELSEY, MATTHEW K PREPARE MEMORANDUM OF OUTSTANDING ISSUES
FOR UPCOMING HEARING (.6); CORRESPONDENCE
WITH C. MILLET REGARDING COMMITTEE MEETING
AND SCHEDULING (.2); CONFERENCE WITH J. WEISS
REGARDING PENDING MATTERS (.3).

4.90 CHATTERJEE, AYESHA DRAFT MOTION FOR SUBSEQUENT DEBTOR BY
REVIEWING PRECEDENT, DRAFTING NEW LANGUAGE
(1.9); RESEARCH CASELAW AND REVIEW PROGRESS
OF MAIN CASE TO DATE (3.0).

5.10 CONTRERAS, JENNIFER M REVIEW ITEMS UP FOR MAY 7 HEARING (.7); EMAILS
TO M. KELSEY RE SAME (.3); PREPARE COURTESY
ITEMS FOR US TRUSTEE AND JUDGE LANE (4.1).

1.90 DEBARTOLO, JAMES D CALL WITH A. CHATTERJEE RE [REDACTED]
AGREEMENTS (.2); RESEARCH [REDACTED]
AGREEMENTS PER CALL WITH A. CHATTERJEE AND
DOCUMENT PULL RE SAME (1.3); CALL RE FEE
APPLICATION SAND MONTHLY FEE STATEMENTS
WITH D. LEVIN AND J. CONTRERAS (.4).

05/02/12
0.50 MILLET, CRAIG H CONFERENCE CALL RE WIP AND ASSIGNMENTS.

0.60 BUFFONE, STEVEN P MEETINGS REGARDING STATUS AND CURRENT CASE
ISSUES.

4.20	WEISS, JANET M	MEETING WITH M. KELSEY, C. MILLET, J. WEISSER RE OPEN MATTERS FOR MAY 7TH HEARING AND RETENTIONS (2.0); REVIEW AND REVISE PROPOSED ORDERS FOR A&M RETENTION, ROTHSCHILD, ORDINARY COURSE PROFESSIONALS AND INTERIM COMP FOR MAY 7TH HEARING (2.2).
1.60	KELSEY, MATTHEW K	PREPARE FOR AND PARTICIPATE AT TEAM MEETING (1.1); REVISE WIP LIST (.5).
0.10	KELSEY, MATTHEW K	CORRESPONDENCE WITH A. KIM REGARDING [REDACTED]
0.40	KELSEY, MATTHEW K	COORDINATE WITH A&M AND ROTHSCHILD REGARDING DOCUMENT PRODUCTION AND VIRTUAL DATA ROOM.
1.10	WEISSER, JOSHUA	PREPARE FOR AND ATTEND WORK IN PROCESS MEETING
1.00	JARIT, LEE A	CALL WITH GIBSON DUNN TEAM MEMBERS TO DISCUSS ARCAPITA WIP.
0.50	GRAVES, JEREMY L	GDC TEAM TASKING AND STATUS UPDATE CONFERENCE.
1.10	LEVIN, DOUGLAS G	CONFERENCE CALL WITH ENTIRE ARCAPITA TEAM RE STATUS OF VARIOUS PROJECTS IN PROGRESS, PREVAILING AND EMERGING ISSUES IN BANKRUPTCY CASE, AND VARIOUS STRATEGIES GOING FORWARD (1.1).
1.20	LIU, SERENA G	STRATEGIZE WITH TEAM REGARDING STATUS OF RETENTION APPLICATIONS, MOTIONS TO BE HEARD ON MAY 7 HEARING, AND OTHER OUTSTANDING TASKS.
1.90	LIU, SERENA G	REVISE MEMORANDUM REGARDING ATTORNEY-CLIENT PRIVILEGE AND WORK PRODUCT DOCTRINE FOR KPMG.
1.10	KIM, BRIAN J	WEEKLY STATUS MEETING WITH ARCAPITA TEAM.

2.00 CHATTERJEE, AYESHA REVIEW AND REVISE WORKS IN PROGRESS AND STATUS IN PREPARATION IN CONSULTATION WITH M. KELSEY IN PREPARATION FOR WEEKLY MEETING; PREPARE FOR AND PARTICIPATE IN WEEKLY STATUS MEETING TO REVIEW MATTERS FOR MAY 7 HEARING AND PRIORITY TASKS GOING FORWARD, WITH M. KELSEY, J. WEISS, J. WEISSER, J. GRAVES, C. MILLET, D. LEVIN, S. LIU, B. KIM, J. DEBARTOLO, AND L. JARIT.

0.90 CHATTERJEE, AYESHA REVIEW AND REVISE SUBSEQUENT DEBTOR MOTION (.7); DISCUSS SUBSEQUENT DEBTOR MOTION WITH J. GRAVES AND M. KELSEY (.2).

1.50 DEBARTOLO, JAMES D PREPARE FOR MEETING REVIEW WIP AND PREPARE COPIES OF SAME FOR TEAM (.3); MEET WITH TEAM RE WIP AND CRITICAL DATES GOING FORWARD (1.1); EMAILS RE UPDATED OCP LIST AND FILING OF SAME (.2).

05/03/12
0.50 MILLET, CRAIG H EMAILS RE STATUS AND ASSIGNMENTS.

0.60 TRINKLEIN, JEFFREY DISCUSS TRIP WITH ROSENTHAL (.60).

2.00 WEISS, JANET M REVIEW AND REVISE REPLY TO COMMITTEE OBJECTIONS ON MAY 7TH MOTION.

0.80 KELSEY, MATTHEW K REVIEW AND REVISE SUMMARY OF MATTERS GOING FORWARD FOR COMPANY FOR MAY 7TH HEARING (.5); REVIEW CASE MANAGEMENT ORDER AND DISCUSS TIMING OF RESPONSE (.3).

0.30 LIU, SERENA G CONFER WITH M. KARLAN, A. ROGERS, AND A. DOSHI REGARDING [REDACTED] (0.2); CONFER WITH K. LOCKHART AND K. SI-AHMED REGARDING SAME (0.1).

1.70 KIM, BRIAN J DRAFT SCRIPT IN PREPARATION OF HEARING ON MAY 7 FOR M. KELSEY.

0.30 CHATTERJEE, AYESHA EMAIL CONVERSATION WITH C. MILLET AND ROTHSCHILD REGARDING RESPONDING TO DATA REQUESTS.

- 5.40 CONTRERAS, JENNIFER M PREPARE INTERNAL HEARING BINDERS AND ITEMS FOR MAY 7 HEARING (3.9); MULTIPLE CONFERENCES WITH TEAM MEMBERS RE SAME (.8); QUALITY CHECK ITEMS (.7).
- 6.90 DEBARTOLO, JAMES D UPDATE WORKING GROUP LIST BASED ON COMMENTS FROM C. MILLET (.3); EMAIL WITH M. WILLIAMS RE SAME (.1); EMAILS RE FILING DEADLINE TO REPLIES TO OBJECTIONS (.2); REVIEW CASE MANAGEMENT ORDER AND LOCAL RULES RE TELEPHONIC APPEARANCE FOR A DECLARANT (.4); CALL TO CHAMBERS RE TELEPHONIC APPEARANCE FOR DECLARANT (.1); PULL BOTH COMMITTEE OBJECTION AND JOINDER AND CIRCULATE TO TEAM (.3); DRAFT AGENDA FOR HEARING ON MAY 7 (2.1); MULTIPLE CALLS AND EMAILS WITH J. WEISSER RE DRAFT AGENDA (.3); EDITS TO SAME PER CALLS (.4); FILE AGENDA (.7); PREPARE REVISED OCP LIST FOR FILING (1.1); FILE SAME (.6); PULL COMMERZBANK REPLY AND CIRCULATE TO TEAM (.3).
- 05/04/12
2.40 WEISS, JANET M PREPARE FOR HEARING ON RETENTIONS, PROFESSIONAL COMPENSATION AND SCHEDULES AND STATEMENTS, INCLUDING REVISING DRAFTING REPLY.
- 0.40 KELSEY, MATTHEW K REVIEW AMENDED AGENDA LETTER AND COMMENTS TO SAME.
- 0.30 LIU, SERENA G PREPARE PROPOSED ORDERS FOR MOTIONS TO BE HEARD AT MAY 7, 2012 HEARING.
- 2.70 KIM, BRIAN J DRAFT TALKING POINTS AT HEARING ON MAY 7 FOR M. ROSENTHAL AND J. WEISS RE: FALCON BANKRUPTCY.
- 0.60 CHATTERJEE, AYESHA PREPARE FOR AND PARTICIPATE IN CALL WITH J. WEISS AND J. WEISSER REGARDING PRIOR [REDACTED] ON VARIOUS ORDERS FOR MAY 7 HEARING.
- 1.60 CHATTERJEE, AYESHA REVIEW AND FINALIZE VARIOUS PROPOSED FINAL ORDERS FOR MAY 7 HEARINGS.

0.90 CHATTERJEE, AYESHA TELEPHONE CONFERENCE WITH J. GRAVES REGARDING SUBSEQUENT DEBTOR MOTION (.7); UPDATE EXHIBITS TO SUBSEQUENT DEBTOR MOTION (.2).

8.80 CONTRERAS, JENNIFER M PREPARE ADDITIONAL DOCUMENTS AND MAKE REVISIONS TO HEARING BINDERS (2.8); COORDINATE UPDATES TO JUDGE AND US TRUSTEE (1.1); MULTIPLE CONFERENCES WITH TEAM MEMBERS RE SAME (.9); REVIEW NOTICE OF AGENDA (.3); CALL WITH J. WEISSER AND CLERK RE HEARING DATES (.4); EMAILS TO J. DEBARTOLO RE CALENDAR UPDATES (.2); EMAILS RE PROPOSED BUDGET (.3); COORDINATE FILING OF SAME (.4); COORDINATE FILING OF DEBTORS RESPONSE TO COMMITTEE OBJECTIONS (.4); EMAILS TO S. LIU RE SAME (.2); CONFERENCES WITH GCG RE DAY'S FILINGS (.3); CALL WITH B. KIM AND CLERK RE COURTCALL DIAL-IN INFORMATION FOR LINKLATERS AND A&M (.3); COORDINATE DIAL-IN FOR S. KOTARBA AT A&M (.4); FINALIZE SUPPORTIVE DOCUMENTS TO BE INCLUDED AT HEARING (1.2).

3.70 DEBARTOLO, JAMES D DISCUSSIONS WITH TEAM RE UPDATING AND FILING AMENDED AGENDA (.6); EDITS TO AGENDA BASED ON SUBSEQUENT FILINGS AND COMMENTS FROM TEAM (1.2); PREPARE SAME FOR FILING (.1); FILE SAME (.7); PREPARE FILING OF REPLY (.6); FILE SAME (.5).

05/06/12
2.40 WEISS, JANET M PREPARE ARGUMENT, REVISE ORDER AND REVIEW ISSUES RE MAY 7 HEARING.

0.40 LIU, SERENA G REVIEW AND ANALYZE MONTHLY OPERATING
[REDACTED]

05/07/12
0.80 MILLET, CRAIG H EMAILS RE RESULT OF COURT HEARING AND PLANS GOING FORWARD (.3); ANALYZE ISSUES RE WIP, PENDING MOTIONS AND TIMING, AND HEARING DATES (.5).

0.40 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH L. HIRSH, HOULIHAN, MILBANK REGARDING CASE MANAGEMENT AND FEE ISSUES (.4)

4.60 WEISS, JANET M REVISE ORDERS TO REFLECT SETTLEMENTS AND PREPARE FOR HEARING (2.5); REPRESENT DEBTORS AT HEARING BEFORE COURT REGARDING RETENTION MOTIONS, AND ADDITIONAL FIRST DAY MATTERS (2.1).

5.90 WILLIAMS, MATTHEW J DRAFT MOTION TO MAKE LUSAIL PAYMENT AND ANALYSIS OF ISSUES.

0.20 KELSEY, MATTHEW K COORDINATE WITH J. DEBARTOLO REGARDING CALENDAR ISSUES (.1); CALL WITH K. GOLDBERG REGARDING ORDINARY COURSE PROFESSIONALS AND P.R. FIRMS (.1).

3.90 LIU, SERENA G REVISE PROPOSED ORDERS REGARDING FIRST DAY MOTIONS, RETENTION APPLICATIONS, AND COMMERZBANK MOTION FOR RELIEF FROM AUTOMATIC STAY.

2.20 DEBARTOLO, JAMES D ORGANIZE AND PREPARE ALL HEARING MATERIALS (1.8); PRODUCTION OF ADDITIONAL LAST MINUTE DOCUMENTS (.3); EMAILS WITH J. WEISSER RE SAME (.1).

05/08/12
15.00 WILLIAMS, MATTHEW J SUBSTANTIAL EDITS TO FACT PORTION OF LUSAIL MOTION (1.5); CALL WITH COMMITTEE COUNSEL ON LUSAIL (.4); REVIEW ██████████ AND ISSUES ON SAME (.2); MEETING WITH ART ROGERS RE: ██████████ ██████████ (.7); DRAFTING AND EDITS TO LUSAIL MOTION (11.9); FOLLOW UP RE: ██████████ (.3)

1.20 KELSEY, MATTHEW K REVIEW AND REVISE PROPOSED FORMS OF ORDER.

0.40 WEISSER, JOSHUA ADDRESS ISSUES RELATING TO CASE MANAGEMENT ORDER

0.50 LEVIN, DOUGLAS G REVIEW VARIOUS MATERIALS RE PROPOSED "PROTOCOL" CONCERNING NOTICE TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS IN PREPARATION FOR DRAFTING MOTION TO APPROVE PROTOCOL (.5).

3.20 LIU, SERENA G REVISE PROPOSED ORDERS FOR MOTIONS REGARDING ORDINARY COURSE PROFESSIONALS, INSURANCE COVERAGE, EMPLOYEE WAGE, INTERIM COMPENSATION, AND CRITICAL AND FOREIGN VENDORS.

0.70 CHATTERJEE, AYESHA REVIEW CASE MANAGEMENT ORDER AND RESEARCH LOCAL RULES FOR NOTICE OF PRESENTMENT REQUIREMENTS (0.5); DISCUSS THE SAME WITH J. WEISSER AND RELAY FINDINGS TO M. ROSENTHAL (0.2).

2.50 CONTRERAS, JENNIFER M POST-HEARING HOUSEKEEPING ITEMS (1.9); REQUEST AND CIRCULATE HEARING TRANSCRIPT (.4); FOLLOW-UP EMAILS WITH M. ROSENTHAL RE SAME (.2).

0.90 DEBARTOLO, JAMES D UPDATE CRITICAL DATES CALENDAR WITH REGARD TO RECENTLY ENTERED ORDERS AND DEADLINES (.6); CIRCULATE CALENDAR AND EMAIL TO TEAM RE SAME (.3).

0.40 SCOTT, SPENCER E RESEARCH RETENTION APPLICATIONS WHERE THE DEBTORS FILED AN APPLICATION TO RETAIN AN AUDITOR, IN THE BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF NEW YORK, PREFERABLY ERNST & YOUNG, FOR B. KIM

05/09/12
1.00 MILLET, CRAIG H CALL WITH ROTHSCHILD RE [REDACTED] (.3); WEEKLY CALL RE WIP AND STATUS (.7).

0.80 BUFFONE, STEVEN P WEEKLY MEETING WITH GIBSON DUNN WORKING GROUP (.6); REVIEW WORK STREAM, E-MAILS M. KELSEY (.1); REVIEW WORK IN PROCESS AND CRITICAL DATES CALENDAR (.1).

1.00 WEISS, JANET M CONFERENCE WITH M. KELSEY, C. MILLET, J. WEISSER RE OPEN ISSUES AND COORDINATION RE WORKSTREAMS.

- 2.70 WILLIAMS, MATTHEW J EMAIL TO GROUP RE: CALLS WITH [REDACTED] (.3); EMAIL [REDACTED] (1); REVIEW [REDACTED] (.3); EDITS TO LUSAIL MOTION AND FOLLOW UP WITH WEISSER AND A&M ON SAME (1).
- 2.80 KELSEY, MATTHEW K PREPARE FOR AND PARTICIPATE IN TEAM MEETING (1.3); REVIEW CALENDAR AND WIP AND UPDATE SAME (.6); CONFERENCE WITH C. MILLET REGARDING PENDING MATTERS AND COURT CALENDAR (.2); REVIEW REVISED ORDERS AND CONFERENCE WITH J. WEISSER AND S. LIU REGARDING SAME (.5); COORDINATE WITH J. WEISSER REGARDING CLERK AND HEARING DATE (.1); REVIEW CORRESPONDENCE TO TEAM REGARDING HEARING DATES AND CALENDAR MATTERS (.1).
- 0.40 WEISSER, JOSHUA ATTENTION TO CASE MANAGEMENT ISSUES RELATED TO SCHEDULE (.2 HRS); RELATED CONFERENCE WITH J. CONTRERAS (.1 HRS); RELATED CONFERENCES WITH COURT (.1 HRS).
- 0.80 WEISSER, JOSHUA REVIEW AND ANALYSIS OF REVISED WORK IN PROCESS (.2 HRS); PREPARE FOR AND ATTEND WEEKLY WORK IN PROCESS MEETING (.6 HRS).
- 0.80 GRAVES, JEREMY L GDC TEAM TASKING AND UPDATE MEETING.
- 2.90 LEVIN, DOUGLAS G RESEARCH RE VARIOUS ISSUES FOR INCLUSION IN [REDACTED] (1.1); DRAFT AND EDIT SAME MOTION (.7); REVIEW PAST CORRESPONDENCES FROM C. MILLET RE SAME MOTION (.1); TEAM CONFERENCE CALL RE STATUS OF VARIOUS ISSUES IN BANKRUPTCY CASE AND STRATEGY GOING FORWARD (.8); TELEPHONE CONFERENCE WITH J. DEBARTOLO RE VARIOUS FILING DEADLINES FOR DIFFERENT MOTIONS (.2).
- 1.10 LIU, SERENA G COMMUNICATE WITH COMMITTEE'S COUNSEL REGARDING FORMS OF ORDERS (0.3); REVIEW COMMITTEE'S EDITS TO PROPOSED FORMS OF ORDER AND REVISE ORDERS ACCORDINGLY (0.8).

- 1.00 LIU, SERENA G STRATEGIZE WITH TEAM REGARDING MOTIONS TO BE HEARD AT MAY 31 HEARING, STATUS OF [REDACTED] RELATED TO [REDACTED] (0.9); CONFER WITH A. CHATTERJEE REGARDING MEETING AGENDA (0.1).
- 2.40 CHATTERJEE, AYESHA REVISE AND UPDATE WORK IN PROGRESS CHART IN PREPARATION FOR WEEKLY MEETING; PREPARE FOR AND ATTEND WEEKLY MEETING WITH M. KELSEY, J. WEISSER, S. LIU, J. CONTRERAS, J. DEBARTOLO, J. GRAVES AND C. MILLET; ADD ITEMS TO AND UPDATE WORK IN PROGRESS CHART AFTER WEEKLY MEETING.
- 3.80 CONTRERAS, JENNIFER M ALL HANDS MEETING (.9); PREPARE FOLLOW-UP NOTES RE SAME (.8); INDEX AND FORWARD POST-HEARING DOCUMENTS TO RECORDS (2.1).
- 1.50 DEBARTOLO, JAMES D STATUS MEETING WITH TEAM RE FUTURE DEADLINES, PROJECTS GOING FORWARD, AND CASE DIRECTION (1.1); UPDATE CRITICAL DATE CALENDAR TO REFLECT FILING DEADLINE FOR PLAN EXCLUSIVITY AND UNEXPIRED LEASES (.3); RECIRCULATE TO TEAM (.1).
- 05/10/12
1.40 BUFFONE, STEVEN P REVIEW LATEST WIP, CRITICAL DATES CALENDAR, REVIEW TRANSCRIPT FROM MAY 7 HEARING RE INTERCOMPANY TRANSACTIONS.
- 1.20 KELSEY, MATTHEW K COORDINATE WITH J. WEISSER AND S. LIU REGARDING FINAL FORM OF ORDERS (.3); REVIEW REVISED CASE CALENDAR AND WIP (.4); COORDINATE WITH A. KIM REGARDING REVISED WORK STREAMS AND GENERAL BANKRUPTCY QUESTIONS (.2); COORDINATE WITH CHAMBERS REGARDING HEARING DATES AND CORRESPONDENCE WITH C. MILLET REGARDING SAME (.1); CALL REGARDING PUBLIC RELATIONS FIRM AND RETENTION (.2).
- 1.40 LIU, SERENA G FINALIZED PROPOSED ORDERS REGARDING FIRST DAY MOTIONS, RETENTION APPLICATIONS, AND COMMERZBANK MOTION (1.3); CONFER WITH COMMITTEE COUNSEL REGARDING SAME (0.1).

2.30	CHATTERJEE, AYESHA	PROOFREAD AND FINALIZE SUBSEQUENT DEBTOR MOTION PRIOR TO FILING.
0.80	CONTRERAS, JENNIFER M	MULTIPLE EMAILS THROUGHOUT THE DAY RE SUBMISSIONS OF COURT ORDERS (.6); CALL WITH J. DEBARTOLO RE SAME (.2).
1.70	DEBARTOLO, JAMES D	COMPILE AND PREPARE ORDERS FOR EMAIL ENTRY TO COURT (.7); DRAFT EMAIL RE ORDERS FOR ENTRY TO CHAMBERS (.7); EMAIL WITH TEAM RE SAME (.1); EDITS TO SAME PER EMAIL RESPONSES FROM J. WIESSER AND S. LIU (.2);
05/11/12		
1.30	WEISS, JANET M	REVIEW AND REVISE SUMMARY FOR DEBTORS RE RELIEF SOUGHT IN 5/7 HEARING.
0.50	KELSEY, MATTHEW K	REVIEW UST CORRESPONDENCE RELATING TO FALCON AND CORRESPONDENCE RELATING TO SAME.
0.30	LIU, SERENA G	REVIEW INFORMATION REGARDING [REDACTED]
1.00	KIM, BRIAN J	DRAFT GUIDANCE MEMO TO ARCAPITA RE: RELIEF GRANTED BY COURT ON MAY 7 HEARING (0.9). CORRESPOND WITH J. WEISS RE: SAME (0.1).
1.50	CONTRERAS, JENNIFER M	COORDINATE INVOICE PAYMENTS FOR HEARING TRANSCRIPTS AND OTHER DISBURSEMENTS.
05/12/12		
0.20	WEISSER, JOSHUA	REVISIONS TO WORK IN PROCESS LIST
05/13/12		
0.60	KELSEY, MATTHEW K	UPDATE WIP AND COORDINATE WITH J. WEISSER REGARDING PENDING MATTERS.
05/14/12		
0.40	MILLET, CRAIG H	EMAILS RE MOTIONS STATUS AND HEARING PREPARATION.

0.70 KELSEY, MATTHEW K COORDINATE WITH J. WEISSER REGARDING
PENDING MATTERS AND ALLOCATION OF TASKS (.6);
REVIEW CORRESPONDENCE FROM U.S. TRUSTEE
REGARDING FALCON AND COORDINATE WITH
COMPANY REGARDING SAME (.1).

1.80 LEVIN, DOUGLAS G RESEARCH RE [REDACTED]
[REDACTED]
[REDACTED] (1.3); DRAFT SUMMARY OF
RESEARCH RE SAME ISSUE (.5).

0.40 CHATTERJEE, AYESHA UPDATE STATUS OF DOCUMENTS AND ADD NEW
TASKS TO WORKS IN PROGRESS CHART.

05/15/12
3.10 WEISS, JANET M CONFERENCE CALL WITH ROTHSCHILD, H.
THOMPSON, ESSA ZANAIL OF ARCAPITA RE
[REDACTED] (1.3); TELEPHONE
CONFERENCE WITH G. WILLIAMS RE [REDACTED]
ISSUES (.3); REVIEW LEGAL ISSUES RE [REDACTED]
ANALYSIS (1.5);

0.50 WEISSER, JOSHUA ATTEND TO ISSUES RELATED TO SCHEDULING
HEARINGS (.2 HRS); RELATED CONFERENCES WITH
COURT (.3 HRS).

1.90 LIU, SERENA G REVIEW FINANCIAL DOCUMENTS RELATED TO
[REDACTED] (1.2);
OUTLINE RULE 9019 MOTION (0.5); CONFER WITH J.
WEISSER REGARDING SAME (0.2).

0.50 CONTRERAS, JENNIFER M MONITOR DOCKET FOR ENTERED ORDERS (.4);
EMAILS TO J. WEISSER RE SAME (.1).

3.10 DEBARTOLO, JAMES D REVIEW SCHEDULES AND STATEMENTS OF
FINANCIAL AFFAIR DRAFT (.4); PREPARE BINDERS OF
SAME PER REQUEST OF J. WEISSER (2.3);
CORRESPOND WITH J. WEISSER AND P. FLEMING OF
MORGAN LEWIS RE OCP RETENTION AFFIDAVIT (.2);
EMAILS WITH B. KIM RE ENTERED ORDERS (.1); CALL
RE SAME (.1).

05/16/12
0.90 TRINKLEIN, JEFFREY DISCUSS CURRENT WIP LIST (0.6); DISCUSS STATUS WITH PASTERNAK (0.3).

0.90 WEISS, JANET M CONFERENCE WITH M. KELSEY, J. WEISSER RE ALL OPEN ISSUES AND ALLOCATION OF WORK.

1.80 KELSEY, MATTHEW K PREPARE FOR AND PARTICIPATE AT TEAM MEETING (1.2); REVIEW AND REVISE CASE CALENDAR AND WORKS IN PROGRESS LIST (.6).

1.00 WEISSER, JOSHUA PREPARE FOR AND ATTEND MEETING REGARDING GENERAL CASE ADMINISTRATION ISSUES (1 HR)

1.00 GRAVES, JEREMY L GDC TEAM TASKING AND CASE STATUS CONFERENCE.

1.30 LEVIN, DOUGLAS G DRAFT AND EDIT MOTION TO APPROVE
[REDACTED]
(1.3).

1.00 LIU, SERENA G CONFER WITH TEAM REGARDING [REDACTED]
[REDACTED]

0.20 LIU, SERENA G REVISE LIST OF ORDINARY COURSE PROFESSIONALS.

4.10 LIU, SERENA G RESEARCH [REDACTED]
PROPERTY [REDACTED]
(3.6); DRAFT RULE 9019.MOTION FOR POSSIBLE
[REDACTED]
(0.5).


1.50 CHATTERJEE, AYESHA UPDATE STATUS OF WORKS IN PROGRESS CHART IN PREPARATION FOR MEETING (0.5); PREPARE FOR AND ATTEND TEAM MEETING WITH M. KELSEY, J. WEISS, J. WEISSER, S. LIU, J. CONTRERAS, J. DEBARTOLO, AND J. TRINKLEIN (1).

2.10 CONTRERAS, JENNIFER M ALL HANDS MEETING (1.1); REVIEW NOTES RE SAME (.2); EMAILS TO GCG RE UPCOMING SERVICE ITEMS (.8).


1.10 DEBARTOLO, JAMES D TEAM WIP MEETING.

05/17/12
1.30 WEISS, JANET M REVIEW ISSUES OF GOVERNANCE.

0.50 KELSEY, MATTHEW K REVIEW CORRESPONDENCE AND COORDINATE WITH S. LIU AND J. CONTRERAS REGARDING GETTING ORDERS ENTERED.

2.00 LEVIN, DOUGLAS G DRAFT AND EDIT MOTION TO APPROVE


0.20 LIU, SERENA G FINALIZE AND COORDINATE DELIVERY OF PROPOSED ORDERS REGARDING ORDINARY COURSE PROFESSIONALS AND MOTION TO FILE CUSTOMER NAMES UNDER SEAL.

4.30 LIU, SERENA G REVIEW AND ANALYZE CASES IDENTIFIED BY

MOTION AND DRAFT 9019 MOTION. (1.1).

6.30 CONTRERAS, JENNIFER M EMAILS WITH J. WEISSER AND S. KOTARBA RE MORS (.4); MONITOR POTENTIAL FILING OF SAME (.1); REVIEW AND FORWARD REVISED ORDERS TO CHAMBERS (.2); CONFERENCE WITH LIZA AT CLERK'S OFFICE RE SAME (.3); FOLLOW-UP EMAILS TO J. WEISSER AND S. LIU RE AMENDMENT TO OCP ORDER (.2); FURTHER EMAILS TO CLERK RE SAME (.3); FORMAT AND COORDINATE THE ELECTRONIC FILING OF LUSAIL MOTION, K&E RETENTION, AND MOURANT APPLICATION (3.3); EMAILS WITH GCG RE SERVICE ITEMS (.4); PREPARE ITEMS FOR SERVICE TO JUDGE AND UST (1.1).

05/18/12
4.30 CONTRERAS, JENNIFER M COORDINATE UNREDACTED SERVICE ITEMS OF LUSAIL MOTION FOR COMMITTEE, UST AND JUDGE LANE (2.9); FOLLOW-UP CONFERENCES WITH J. WEISSER RE SAME (.3); EMAILS WITH GCG RE SERVICE OF ORDERS (.4); EMAILS WITH C. MILLET AND J. WEISS RE ITEMS UP FOR MAY 31 HEARING (.3); CONFIRM SAME (.4).

05/19/12
0.50 KELSEY, MATTHEW K COORDINATE WITH J. WEISSER AND M. ROSENTHAL REGARDING COMMITTEE ISSUES FOR MAY 31 HEARING AGENDA.

1.10 LIU, SERENA G DRAFT MOTION TO FILE [REDACTED]

2.30 CHATTERJEE, AYESHA REVIEW PRECEDENTS OF MOTION TO SHORTEN NOTICE AND DRAFT.

05/20/12
1.30 CHATTERJEE, AYESHA REVIEW AND REVISE MOTION TO SHORTEN NOTICE.

05/21/12
0.10 TRINKLEIN, JEFFREY NOTE TO A. ROGERS, M. KELSEY REGARDING VC STRUCTURE (0.1).

0.80 WEISS, JANET M PREPARE FOR MAY 31ST HEARING, INCLUDING ISSUES RE RETENTION MOTION AND CASH MANAGEMENT.

1.30 KELSEY, MATTHEW K CONFERENCE WITH J. WEISSER REGARDING STATUS OF MATTERS ON MAY 31 HEARING (.3); COORDINATE WITH J. WEISS REGARDING COMMITTEE ISSUES FOR HEARING (.2); COORDINATE WITH A&M REGARDING [REDACTED]

- 0.20 LEVIN, DOUGLAS G TELEPHONE CONFERENCE WITH J. WEISSER RE
[REDACTED]
DEBTORS (.1); CORRESPONDENCES WITH J.
WEISSER RE SAME (.1).
- 0.80 CONTRERAS, JENNIFER M REVIEW EMAILS CONCERNING MORS (.4);
CONFERENCE WITH J. DEBARTOLO RE SAME (.2);
MONITOR DOCKET ITEMS (.2).
- 5.30 DEBARTOLO, JAMES D TEAM EMAILS RE FILINGS OF MONTHLY OPERATING
REPORTS AND MONTHLY FEE STATEMENT (.4); PULL
AND CIRCULATE ALL COMPANY CORPORATE CHARTS
TO A. CHATTERJEE (.5); EMAILS WITH D. ZEIZER AT
GCG RE FILINGS (.2); PREPARE BINDERS OF ALL
ORDERS CURRENTLY ENTERED PER REQUEST OF M.
KELSEY AND J. WEISSER (.9); DRAFT INDEX TO SAME
(.2); CALL WITH J. WEISSER RE SAME (.1); PREPARE
FILING OF MONTHLY OPERATING REPORT (1.8); FILE
SAME (.7); COORDINATE SERVICE OF SAME WITH
GCG (.1); EMAILS WITH GCG RE FILING OF FEE
STATEMENT (.2); ASSIST IN FILING PREPARATION
FOR FEE STATEMENT (.4).
- 05/22/12
1.30 WEISS, JANET M CONFERENCE CALL WITH L. HIRSH, J. MAKUH AND J.
MOSTROM FROM ALVAREZ & MARSAL, M.
ROSENTHAL, C. MILLET AND M. KELSEY RE ALL
ISSUES FOR MEETING WITH [REDACTED]
- 1.10 KELSEY, MATTHEW K REVIEW LIST OF PENDING MATTERS FROM M.
ROSENTHAL (.2); CONFERENCE WITH J. WEISSER
AND A. CHATTERJEE REGARDING UPDATING WORKS
IN PROGRESS LIST (.4); REVIEW HOPPER COMPLAINT
AGAINST FALCON AND CONFERENCE WITH J.
GRAVES REGARDING SAME (.5).
- 1.00 LEVIN, DOUGLAS G REVIEW CORRESPONDENCES FROM M. ROSENTHAL
RE SUMMARY OF SEVERAL OUTSTANDING ISSUES IN
CASE AND GENERAL STRATEGY GOING FORWARD
(.4); [REDACTED]
COM [REDACTED]
DIST [REDACTED]
[REDACTED] (.5); CORRESPONDENCES
WITH C. MILLET AND J. WEISSER RE MOTION
CONCERNING SAME [REDACTED] (.1).

- 1.60 CHATTERJEE, AYESHA UPDATE WORKS IN PROGRESS CHART WITH NEW TASKS AND RESEARCH (1); PREPARE FOR AND PARTICPATE IN CONVERSATION WITH J. WEISSER AND M. KELSEY REGARDING NEW TASKS AND RESEARCH PRIORITIES FOR CASE (0.6).
- 0.40 DEBARTOLO, JAMES D REVIEW EMAIL FROM M. ROSENTHAL RE DISCUSSIONS IN BAHRAIN AND FUTURE PROJECTS GOING FORWARD (.3); FORWARD FEE STATEMENT TO M. ROSENTHAL (.1).
- 05/23/12
0.40 KELSEY, MATTHEW K CORRESPONDENCE WITH K. SI-AHMED REGARDING CALENDAR (.1); COORDINATE WITH J. GRAVES AND J. DEBARTOLO REGARDING FALCON CASE CALENDAR (.2); COORDINATE WITH C. MILLET REGARDING CASE CALENDAR AND PENDING MATTERS (.1)
- 1.60 KIM, BRIAN J DRAFT EMAIL TO C. BARBOUR (TROWERS) RE: [REDACTED] VIS-A-VIS AND OTHER ADMINISTRATIVE ISSUES RE: RETENTION, FILE MANAGEMENT, PREPETITION CLAIMS AND POSTPETITION FEE REQUESTS.
- 1.90 CONTRERAS, JENNIFER M EMAILS WITH R. ESPOSITO AT A&M RE TOP 50 LISTS AND ITEMS NECESSARY FOR FILING (.4); REVIEW FILES FOR SAME (.2); FOLLOW-UP EMAILS TO J. GRAVES (.3); TEAM MEETING (1.0).
- 2.60 DEBARTOLO, JAMES D EMAIL WITH M. KELSEY RE RESCHEDULING WIP MEETING (.1); COORDINATE RESCHEDULING AND EMAILS WITH TEAM RE SAME (.3); DRAFT AGENDA TO MAY 31 HEARING (1.6); EMAILS WITH M. KELSEY RE SAME (.2); EMAILS WITH TEAM RE POSSIBLE [REDACTED] (.3); EMAILS RE HEARING IN JULY (.1).
- 05/24/12
0.70 BUFFONE, STEVEN P ARCAPITA TEAM MEETING RE WIP.
- 0.30 BUFFONE, STEVEN P E-MAILS WITH J. DEBARTOLO RE FEE APPLICATION ISSUES (.2); E-MAILS WITH M. ROSENTHAL (.1).

0.10	TRINKLEIN, JEFFREY	NOTE TO DEBARTOLO REGARDING FEE APPLICATION.
1.20	KELSEY, MATTHEW K	PREPARE FOR AND PARTICIPATE IN TEAM MEETING REGARDING PENDING MATTERS AND HEARING PREPARATION.
0.60	GRAVES, JEREMY L	GDC TASKING AND CASE STATUS TELECONFERENCE.
0.60	LEVIN, DOUGLAS G	TELEPHONE CONFERENCE WITH ENTIRE ARCAPITA TEAM AT GIBSON DUNN RE SEVERAL OUTSTANDING ISSUES AND PROJECTS GOING FORWARD, AND GENERAL CASE STRATEGY GOING FORWARD (.6).
0.50	LIU, SERENA G	STRATEGIZE WITH TEAM REGARDING OUTSTANDING PROJECTS AND MOTIONS TO BE HEARD AT UPCOMING HEARING.
0.80	KIM, BRIAN J	WEEKLY INTERNAL STATUS MEETING FOR ARCAPITA TEAM.
1.40	CHATTERJEE, AYESHA	UPDATE WORKS IN PROGRESS CHART IN PREPARATION FOR AND AFTER CONCLUSION OF MEETING (.4); PREPARE FOR AND ATTEND MEETING WITH M. KELSEY, J. GRAVES, D. LEVIN, B. KIM, E. KHALIL, S. LIU, J. DEBARTOLO, AND J. CONTRERAS (1.0).
2.30	CONTRERAS, JENNIFER M	REVIEW REVISED AGENDA (.4); CONFERENCES AND EMAILS WITH TEAM RE PREPARATIONS AND ITEMS UP FOR 5/31 HEARING (1.4); REVIEW AND CIRCULATE SCB OBJECTION (.2); FOLLOW-UP EMAILS RE SAME (.3).

Invoice Date: June 20, 2012

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5.30 DEBARTOLO, JAMES D WORK WITH M. WILLIAMS AND J. WEISSER RE FILING OF LUSAIL SUPPLEMENT (.8); MEET WITH M. WILLIAMS RE SAME (.2); REVISE SAME PER DISCUSSIONS WITH BOTH M. WILLIAMS AND J. WEISSER (.4); PREPARE UPDATED COPIES OF WIP CHART AND CASE CALENDAR FOR TEAM MEETING (.3); REVISE AGENDA TO REFLECT RECENTLY FILED OBJECTIONS (.6); WIP MEETING (.8); FINAL REVISIONS TO LUSAIL SUPPLEMENT (.4); UPDATE CASE CALENDAR TO INCLUDE NEW DATES AND DEADLINES DISCUSSED IN WIP MEETING (.6); FILE LUSAIL SUPPLEMENT AND COORDINATE SERVICE WITH GCG (.8); FURTHER EDITS TO AGENDA TO REFLECT SCB OBJECTION AND RESERVATION OF RIGHTS (.4).

05/25/12

0.50 LEVIN, DOUGLAS G CORRESPONDENCES WITH M. KELSEY AND J. DEBARTOLO RE OBJECTION DEADLINES FOR VARIOUS MOTIONS AND APPLICATIONS (.1); REVIEW VARIOUS DOCKET ENTRIES, INCLUDING CASE MANAGEMENT ORDER, RE SAME ISSUE (.2); CORRESPONDENCES WITH C. MILLET AND K. GLOWACKI AND TELEPHONE CONFERENCE WITH K. GLOWACKI RE REPLY BRIEF IN CONNECTION WITH ADMINISTRATIVE CONSOLIDATION OF FALCON BANKRUPTCY CASE (.2).

1.00 CONTRERAS, JENNIFER M COORDINATE FILING OF RESPONSE TO TIDE OBJECTION (.3); COORDINATE SERVICE ITEMS WITH GCG (.3); MULTIPLE EMAIL COMMUNICATIONS WITH TEAM RE SAME (.5).

3.20 DEBARTOLO, JAMES D REVIEW AND RESEARCH DOCKETS FOR AMERICAN AIRLINES AND ADELPHIA FOR MOTIONS TO EXTEND EXCLUSIVITY (1.6); EMAILS WITH M. KELSEY AND S. LIU RE SAME (.3); EMAILS WITH M. KELSEY AND S. LIU RE FILING OF RESPONSE (.2); PREPARE RESPONSE FOR FILING (.4); FILE SAME (.5); EMAILS WITH D. ALEXANDER OF DEBEVOISE AND J. WEISS RE OBJECTION DEADLINE TO JUNE 26 HEARING (.2).

05/27/12

0.60 WEISS, JANET M ¹ REVIEW AND COMMENT ON KPMG FROM OF

0.20 KELSEY, MATTHEW K REVIEW SUMMARY OF OPEN MATTERS FROM M. ROSENTHAL.

05/29/12

1.30 KELSEY, MATTHEW K REVIEW JOINDER IN SUPPORT OF FALCON PLEADING (.2); COORDINATE WITH J. DEBARTOLO REGARDING AGENDA AND MATERIALS FOR CHAMBERS (.4); CONFERENCE WITH M. WILLIAMS REGARDING LUSAIL MOTION AND HEARING PREPARATION (.2); CORRESPONDENCE WITH C. MILLET REGARDING LUSAIL HEARING ISSUES (.2); COORDINATE WITH M. ROSENTHAL REGARDING TEAM MEETING (.1); CONFERENCE WITH J. WEISS REGARDING HEARING PREPARATION (.2).

0.20 LIU, SERENA G REVIEW BINDER FOR MAY 31 HEARING.

0.50 KIM, BRIAN J REVIEW AND REVISE PROPOSED AGENDA FOR MAY 31 HEARING.

1.00 CONTRERAS, JENNIFER M REVIEW EMAILS CONCERNING NOTICE OF AGENDA AND ITEMS UP FOR HEARING (.4); CONFERENCE WITH J. DEBARTOLO RE SAME (.4); FOLLOW-UP EMAILS RE SAME (.2).

4.60 DEBARTOLO, JAMES D EMAIL RE JUNE 26 HEARING DATE AND TIME (.1); EMAIL TO TEAM RE UPDATED AGENDA FOR FILING (.2); PREPARE HEARING BINDERS (2.1); EMAILS WITH TEAM RE BUDGET FILING (.3); FILE KPMG UK'S FIRST SUPPLEMENTAL DECLARATION IN SUPPORT OF RETENTION (.4); COORDINATE SERVICE WITH GCG (.1); EDITS TO AGENDA PER COMMENTS FROM M. ROSENTHAL, M. KELSEY, AND J. CONTRERAS (.3); EMAILS RE MEETINGS WITH CLIENTS IN PREPARATION OF HEARING (.2); FILE AGENDA (.5); COORDINATE SERVICE WITH GCG (.2); EMAILS WITH J. WEISSER AND D. LEVIN RE DECLARATIONS (.2).

05/30/12

0.40 TRINKLEIN, JEFFREY UPDATE ROSENTHAL ON MEETING WITH H.

[REDACTED]

5.70 WEISS, JANET M CONFERENCE WITH A. ROGERS AND C. MILLET (PARTIAL) RE HEARING ISSUES AND STRATEGY (.7); CONFERENCE WITH C. MILLET, J. WEISSER AND S. LIU RE PREPARATION FOR MAY 31 HEARING (.7); PREPARE FOR HEARING BEFORE COURT ON CASH MANAGEMENT AND KPMG (4.3).

0.70 WEISSER, JOSHUA TEAM MEETING FOR MAY 31 HEARING.

0.60 LIU, SERENA G CONFER WITH TEAM REGARDING PREPARING FOR
MAY 31 HEARING.

5.50 CONTRERAS, JENNIFER M COORDINATE ITEMS IN PREPARATION FOR HEARING
WITH J. WEISSER AND TEAM (4.5); MEETING RE 5/31
HEARING (1.0).

6.10 DEBARTOLO, JAMES D REVISE AGENDA TO INCLUDE ADJOURNMENT OF
KMPG AND NEW OBJECTION (.3); EMAILS WITH TEAM
RE SIGN OF (.2); FILE SAME (.5); PREPARE FINAL
HEARING BINDERS OF ALL DOCUMENTS TO BE
HEARD ON MAY 31 (2.4); COMPILE FILE OF ALL
HEARING DOCUMENTS NOT INCLUDED IN HEARING
BINDERS (.7); EMAILS WITH VARIOUS GDC TEAM
MEMBERS RE SAME (.2); EMAILS RE EXTENDED
DEADLINE RE LUSAIL MOTION (.3); EMAIL WITH C.
MILLET RE COMMITTEE JOINDER (.1); CORRESPOND
WITH J. WEISS RE FALCON OBJECTION (.2); TEAM
MEETING RE HEARING (.6); CORRESPONDANCE RE
PREPARING CASH MANAGEMENT ORDER AND LUSAIL
ORDER ON DISKS FOR IMMEDIATE ENTRY WITH
COURT (.4); COORDINATE COPIES OF ALL HEARING
DOCUMENTS (.2).

05/31/12

0.80 MILLET, CRAIG H EMAILS AND CONFERENCES RE OMNIBUS DATES,
ASSIGNMENT, ENTRY OF ORDERS AND RETENTION
ISSUES AND ORGANIZATION.

0.20 KELSEY, MATTHEW K CORRESPONDENCE WITH C. MILLET AND TEAM
REGARDING PENDING MATTERS FOR JUNE OMNIBUS
HEARING.

1.00 CONTRERAS, JENNIFER M FINALIZE PREPARATIONS FOR HEARING WITH J.
DEBARTOLO.

3.10 DEBARTOLO, JAMES D

PREPARE DISKS OF PROPOSED ORDERS (.3);
PREPARE AND ORGANIZE ALL HEARING MATIERALS
(1.8); EMAIL WITH MILBANK RE FINAL AGENDA (.1);
MEET WITH J. WEISSER AND J. CONTRERAS TO
REVIEW ALL DOCUMENTS FOR HEARING (.4); EMAILS
WITH J. WEISSER RE SENDING PROPOSED CASH
MANAGEMENT ORDER FOR ENTRY TO COURT (.2);
EMAIL TO COURT WITH PROPOSED ORDER FOR
ENTRY (.2); COORDINATE SERVICE OF FILINGS AND
ORDERS ENTERED ON MAY 31 AND JUNE 1 (.1).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

CLAIMS ADMINISTRATION & OBJECTIONS
30561-00102

For Services Rendered Through May 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	2.40	\$ 995.00	\$ 2,388.00
MICHAEL A. ROSENTHAL	2.60	1,045.0	2,717.00
STEVEN P. BUFFONE	1.20	1,045.0	1,254.00
MATTHEW K. KELSEY	1.90	785.00	1,491.50
JOSHUA WEISSER	1.50	735.00	1,102.50
DOUGLAS G. LEVIN	3.80	515.00	1,957.00
SERENA G. LIU	0.50	620.00	310.00
AYESHA CHATTERJEE	4.70	475.00	<u>2,232.50</u>

Total Services \$ 13,452.50

Total Services, Costs/Charges 13,452.50

BALANCE DUE \$ 13,452.50

CLAIMS ADMINISTRATION & OBJECTIONS
30561-00102

Detail Services:

05/01/12
0.70 KELSEY, MATTHEW K CALLS WITH CREDITORS REGARDING CASE AND STATUS.

0.50 LIU, SERENA G CONFER WITH K. LOCKHART, K. SI-AHMED, AND F. LEE REGARDING DOCUMENT RETENTION
[REDACTED]
CONFER WITH M. KARLAN REGARDING SAME (0.2).

05/02/12
0.50 ROSENTHAL, MICHAEL A EMAILS TO CLIENT, ROTHSCHILD AND A&M REGARDING IS [REDACTED]
OWNERSHIP (.2)

05/03/12
0.20 ROSENTHAL, MICHAEL A EMAIL TO AND FROM S. DUDLEY REGARDING [REDACTED]
[REDACTED]

1.20 BUFFONE, STEVEN P REVIEW ARCAPITA WIP LIST; REVIEW COMMITTEE PLEADINGS RELATING TO COMMERZBANK AND OMNIBUS RESPONSE.

05/06/12
0.20 ROSENTHAL, MICHAEL A EMAILS WITH ESSA REGARDING [REDACTED]
[REDACTED] (.2)

05/10/12
0.90 MILLET, CRAIG H CONFERENCE WITH M. ROSENTHAL AND J. WEISSER
[REDACTED]
FROM LUSAIL AND EMAILS RE SAME (.6); PROVIDE MATERIAL RE [REDACTED] (.3).

05/12/12
0.60 ROSENTHAL, MICHAEL A TELEPHONE WITH J. GOFFMAN REGARDING [REDACTED]
[REDACTED] (.4); EMAIL TO H. THOMPSON, ATIF, S. DUDLEY REGARDING CALL WITH GOFFMAN (.2)

05/14/12
0.60 WEISSER, JOSHUA RESEARCH REGARDING CLAIMS OBJECTION AND
BAR DATE ISSUES (.4 HRS); RELATED
CORRESPONDENCE WITH D. LEVIN (.2 HRS).

05/15/12
0.80 MILLET, CRAIG H REVIEW MEMO ON [REDACTED]
AND COMMENT THEREON, EMAILS WITH D LEVIN RE
RESEARCH NEEDED.

0.30 LEVIN, DOUGLAS G REVIEW CORRESPONDENCE AND DRAFT EMAIL TO C.
[REDACTED]

05/16/12
0.90 ROSENTHAL, MICHAEL A REVIEW MEMO REGARDING [REDACTED]
[REDACTED] (.6); EMAILS FROM AND TO B. KIM
[REDACTED] (.3)

1.20 KELSEY, MATTHEW K CALL WITH A&M AND COMPANY REGARDING BAR
DATE MOTION AND STATUS OF SCHEDULES.

05/18/12
0.20 ROSENTHAL, MICHAEL A EMAILS FROM D. HAYWARD AND S. DUDLEY
REGARDING [REDACTED] (.2)

05/22/12
0.80 LEVIN, DOUGLAS G RESEARCH RE TREATMENT OF CLAIMS BETWEEN
[REDACTED] (8).

05/23/12
0.70 MILLET, CRAIG H CONFERENCE WITH B. KIM AND RELATED EMAILS RE
[REDACTED]

2.70 LEVIN, DOUGLAS G CORRESPONDENCES WITH C. MILLET RE
[REDACTED]

1.30 CHATTERJEE, AYESHA DRAFT BAR DATE MOTION REFERENCING
PRECEDENTS.

05/24/12

3.40 CHATTERJEE, AYESHA

DRAFT AND REVISE BAR DATE MOTION
REFERENCING PRECEDENTS.

05/27/12

0.90 WEISSER, JOSHUA

REVISIONS TO DRAFT RESPONSE TO INVESTOR -
CLAIMHOLDER QUESTIONS FOR A. DOSHI.

Invoice Date: June 20, 2012

Due and Payable Upon Receipt

Invoice No. 2012062541

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

CORPORATE GOVERNANCE-SECURITIES LAW COMP
30561-00104

For Services Rendered Through May 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	13.30	\$1,045.0	\$ 13,898.50
MATTHEW K. KELSEY	0.30	785.00	235.50
LEE A. JARIT	2.00	720.00	<u>1,440.00</u>
Total Services			\$ 15,574.00

Total Services, Costs/Charges 15,574.00

BALANCE DUE \$ 15,574.00

CORPORATE GOVERNANCE-SECURITIES LAW COMP
30561-00104

Detail Services:

05/11/12	0.20	ROSENTHAL, MICHAEL A	EMAIL TO H. THOMPSON REGARDING AIHL BOARD MEETING RELATIVE TO LUSAIL (.2)
05/12/12	0.70	ROSENTHAL, MICHAEL A	WORK ON AIHL BOARD PRESENTATION (.7)
05/13/12	0.50	ROSENTHAL, MICHAEL A	EMAIL TO L. JARIT AND A ROGERS REGARDING AIHL BOARD MEETING (.2); PREPARE DRAFT BOARD RESOLUTIONS (.3)
	0.20	JARIT, LEE A	EMAILS WITH S. BUFFONE AND M. ROSENTHAL REGARDING DRAFTING OF AIHL BOARD MINUTES.
05/14/12	1.00	ROSENTHAL, MICHAEL A	EMAIL WITH A. ROGERS REGARDING AIHL MEETING AGENDA AND RESOLUTIONS (.2); TELEPHONE WITH L. JARIT REGARDING AIHL RESOLUTIONS AND MINUTES (.2); CONSIDER AND PREPARE OUTLINE OF AGENDA FOR AIHL BOARD MEETING (.6)
	0.30	KELSEY, MATTHEW K	COORDINATE WITH L. JARIT REGARDING CORPORATE RESOLUTIONS RELATING TO TRANSACTIONS.
	1.20	JARIT, LEE A	CALL WITH M. ROSENTHAL TO DISCUSS [REDACTED] CALL WITH J. GRAVES TO DISCUSS [REDACTED]
05/15/12	0.80	ROSENTHAL, MICHAEL A	REVISE DRAFT AIHL MINUTES (.8)
	0.60	JARIT, LEE A	REVIEW AND REVISE AIHL BOARD MINUTES.

05/16/12
1.50 ROSENTHAL, MICHAEL A PREPARE FOR BOARD MEETINGS (1.3); MEETING
WITH H. THOMPSON REGARDING BOARD MEETINGS
(.2)

05/17/12
6.50 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN AIHL BOARD
MEETING (1.6); PREPARE FOR AND PARTICIPATE IN
BANK BOARD MEETING (3.7); REVIEW REVISED
BOARD MINUTES (.4); REVIEW BOARD
PRESENTATION (.8)

1.90 ROSENTHAL, MICHAEL A CORPORATE GOVERNANCE- MEETING WITH A
ROGERS AND H. THOMPSON REGARDING AIHL
BOARD MEETING (.6); PREPARE FOR AND
PARTICIPATE IN AIHL BOARD MEETING (1.3).

05/21/12
0.20 ROSENTHAL, MICHAEL A EMAILS WITH A. ROGERS REGARDING [REDACTED]
[REDACTED]

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

CREDITOR COMMITTEE ISSUES
30561-00105

For Services Rendered Through May 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	20.50	\$ 995.00	\$ 20,397.50
MICHAEL A. ROSENTHAL	18.70	1,045.0	19,541.50
STEVEN P. BUFFONE	21.70	1,045.0	22,676.50
JEFFREY TRINKLEIN	12.20	1,025.0	12,505.00
JANET M. WEISS	4.70	1,025.0	4,817.50
MATTHEW J. WILLIAMS	25.10	865.00	21,711.50
MATTHEW K. KELSEY	1.00	785.00	785.00
JOSHUA WEISSER	6.60	735.00	<u>4,851.00</u>

Total Services \$ 107,285.50

Total Services, Costs/Charges 107,285.50

BALANCE DUE \$ 107,285.50

CREDITOR COMMITTEE ISSUES
30561-00105

Detail Services:

05/01/12

3.80 MILLET, CRAIG H DRAFT AND REVISE AGENDA FOR MAY 22 MEETING AND EMAILS RE SAME (1.1); REVIEW POINTS FROM COMMITTEE [REDACTED] ANALYZE SAME, AND EMAILS TO M. ROSENTHAL AND A&M RE ANALYSIS (2.7).

0.80 ROSENTHAL, MICHAEL A PREPARE DRAFT AGENDA FOR MEETING WITH CREDITORS' COMMITTEE (.6); EMAILS WITH B. DOUTON AND P. RICHARDS REGARDING CREDITORS' COMMITTEE AGENDA (.2)

1.20 BUFFONE, STEVEN P REVIEW MATERIALS RELATING TO [REDACTED] E-MAILS WITH C. MILLET, REVIEW AND COMMENT ON C. MILLET'S MARK-UP OF [REDACTED] POINTS.

1.00 WEISS, JANET M REVIEW ISSUES FOR COMMITTEE MEETING (.5); REVIEW ISSUES RE MEETING WITH COMMITTEE ON ALL ISSUES IN CASE (.5).

1.20 WILLIAMS, MATTHEW J GROUP CALL ON COMMITTEE PRESENTATION

0.30 KELSEY, MATTHEW K REVIEW COMMITTEE COMMENTS TO [REDACTED]

05/02/12

1.80 MILLET, CRAIG H EMAILS RE MEETING WITH THE COMMITTEE IN LONDON AND AGENDA (.6); EMAIL RE INSURANCE [REDACTED] (.2); EMAILS RE PROTOCOL AND BUDGET (.6); EMAILS WITH ROTHSCHILD RE [REDACTED]

- 2.80 ROSENTHAL, MICHAEL A EMAILS WITH AND TO D. DUNNE AND E. FLECK REGARDING COMMITTEE MEETING (.1); TELEPHONE WITH E. FLECK REGARDING COMMITTEE MEETING AND OBJECTION TO MOTIONS (.3); EMAIL TO J. WEISS AND C. MILLET REGARDING OBJECTIONS FROM E. FLECK (.2); PREPARE OPENING RESPONSE RELATED TO COMMITTEE OBJECTION (.3); TELEPHONE WITH L. HIRSH [REDACTED] AND OTHER PENDING PORTFOLIO ISSUES (.2); MEETING WITH CENTRAL BANK OF BAHRAIN (1.5); MEETING WITH A. ROGERS AND H. THOMPSON REGARDING [REDACTED] (.2)
- 2.80 BUFFONE, STEVEN P E-MAILS WITH ROTHSCHILD RE SIDLEY DUE DILIGENCE REQUESTS, CONFERENCE CALL WITH A. SVOYSKIY AND C. MILLET RE SAME (1.0); REVIEW E-MAILS FROM A. MORGAN OF SIDLEY (.5); E-MAILS TO AND FROM A. CHATTERJEE, E-MAILS WITH C. MILLET (1.3).
- 0.60 WEISS, JANET M CONFERENCE CALL WITH E. FLECK RE COMMITTEE OBJECTIONS TO WAGE MOTION, ROTHSCHILD RETENTION MOTION, CRITICAL AND FOREIGN VENDOR MOTION.
- 05/03/12
4.10 MILLET, CRAIG H REVISE REPLY TO COMMITTEE OPPOSITION TO FIRST DAY MOTIONS AND EMAILS RE SAME (1.9); EMAILS RE POSITIONS IN RESPONSE TO COMMITTEE OPPOSITIONS (.3); ANALYZE MEMO FROM M. ROSENTHAL, [REDACTED] STRATEGY, AND [REDACTED] (1.4); EMAIL TO D. LEVIN PROVIDING INSTRUCTIONS AS TO [REDACTED] (.5).
- 3.00 ROSENTHAL, MICHAEL A EMAIL TO B. DOUTON REGARDING INFO TO HOULIHAN (.3); REVIEW OBJECTION FILED BY CREDITORS' COMMITTEE (.6); TELEPHONE WITH J. WEISS REGARDING OBJECTION (.2); TELEPHONE WITH M. KELSEY REGARDING OBJECTION (.2); EMAILS WITH L. HIRSH REGARDING FINAL BUDGET (.2); EMAIL WITH C. COOMBS REGARDING FINAL BUDGET (.2); EMAIL FROM ROTHSCHILD REGARDING PRODUCTION OF DOCUMENTS TO HOULIHAN (.1); REVIEW AND COMMENT ON RESPONSE TO COMMITTEE REPLY TO MOTIONS (1.2)

3.20 BUFFONE, STEVEN P NUMEROUS E-MAILS RELATING TO DUE DILIGENCE REQUESTS FROM HL, DILIGENCE REQUEST REPLY TO SIDLEY, E-MAILS RELATING TO NAV CALCULATION (1.7); REVIEW AND RESPOND TO NUMEROUS E-MAILS FROM AL SVOYSKIY AT ROTHSCHILD, E-MAILS AND CALL WITH A. CHATTERJEE RELATING TO DILIGENCE REQUESTS FROM A. MORGAN AT SIDLEY (1.5).

1.10 WEISS, JANET M REVIEW REPLY FILED BY COMMITTEE TO MOTION SON FOR MAY 7TH HEARING (.6); REVIEW ISSUES RAISED BY COMMITTEE RE ALVAREZ RETENTION (.5).

1.10 WEISSER, JOSHUA CONFERENCES WITH COMMITTEE COUNSEL REGARDING MAY 7 HEARING

05/04/12
0.90 MILLET, CRAIG H EMAILS RE REPLY TO COMMITTEE OPPOSITION TO FIRST DAY MOTIONS (.3); EMAILS RE [REDACTED] STATUS AND STRATEGY (.6).

1.90 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON RESPONSE TO COMMITTEE OBJECTION TO PENDING MOTIONS (.8); TELEPHONE WITH E. FLECK REGARDING RESPONSE TO COMMITTEE OBJECTION (.2); MEETING WITH M. KELSEY REGARDING ARGUMENT ON COMMITTEE OBJECTION (.2); COMMENT ON [REDACTED] ISSUES RELATIVE TO COMMITTEE OBJECTION (.3); TELEPHONE WITH J. WEISS REGARDING POTENTIAL RESOLUTION OF COMMITTEE OBJECTION (.2); EMAIL WITH S. DUDLEY REGARDING [REDACTED] (.2)


1.80 BUFFONE, STEVEN P COORDINATE RESPONSES TO DUE DILIGENCE REQUESTS FROM HOULIHAN AND CREDITORS COMMITTEE, E-MAILS AND CALLS WITH A. CHATTERJEE.

3.50 TRINKLEIN, JEFFREY PREPARE FOR CREDITOR COMMITTEE MEETING BY REVIEWING PLANS, COMMITTEE ANALYSIS (0.8); CALL WITH CREDITOR COMMITTEE TO DISCUSS RIF (01.5); CALL WITH ALVAREZ & MARSAL REGARDING NEXT STEPS (0.4); CALL WITH COMMITTEE ADVISORS ON IIP (0.8)

2.50 WILLIAMS, MATTHEW J DRAFT AND EDITS TO [REDACTED]

5.30 WILLIAMS, MATTHEW J REVIEW OF LUSAIL PRESENTATION AND COMMENTS (.8); CALL WITH GROUP ON PRESENTATION (.8); FOLLOW ON EDITS TO PRESENTATION (.3); MOTION TO APPROVE TRANSACTION (3); CALL WITH WEISSER AND JUNIOR ASSOCIATE REGARDING MOTION (.4)

3.70 WEISSER, JOSHUA COMPLETE AND FINALIZE REPLAY TO COMMITTEE OPPOSITION (3.1 HRS); CONFERENCE WITH UCC REGARDING SAME (.4 HRS); RELATED INTERNAL CONFERENCES (.2 HRS)

05/06/12
1.50 BUFFONE, STEVEN P REVIEW AND COMMENT ON DUE DILIGENCE REQUEST LIST SUBMITTED BY CREDITORS COMMITTEE ADVISORS, E-MAILS WITH A. SVOYSKIY RE SAME, E-MAILS WITH ALVAREZ AND MARSAL RE


1.40 WEISS, JANET M CONFERENCE CALL WITH E. FLECK, MILBANK FOR COMMITTEE RE ALL OPEN MOTIONS FOR MAY 7 HEARING.

1.30 WILLIAMS, MATTHEW J CALL WITH CREDITORS COMMITTEE ON LUSAIL TRANSACTION

05/07/12
1.60 MILLET, CRAIG H EMAILS WITH E. FLECK RE PROTOCOL STATUS (.2); EMAILS WITH ROTHS RE COMMITTEE REQUESTS FOR ADDITIONAL INFORMATION AND VALUATION INFORMATION (.8); EMAILS RE LUSAIL STATUS AND STRATEGY (.6).

1.40 BUFFONE, STEVEN P E-MAILS WITH C. MILLET RE PRIORITIZATION OF EXTENSIVE DUE DILIGENCE REQUEST LIST ITEMS RECEIVED FROM UCC (.4); SEVERAL E-MAILS WITH OTHER ARCAPITA ADVISORS RE RESPONDING TO REQUEST (1.0).

1.20 TRINKLEIN, JEFFREY REVIEW, COMMENT ON TALKING POINTS (0.2); PARTICIPATE IN CALL WITH UCC (1.0).

05/08/12

1.20 MILLET, CRAIG H

CONFERENCE CALL WITH ROTHSCHILD AND COMPANY RE DILIGENCE AND DOCUMENT REQUESTS AND DOCUMENTS TO PRODUCE (.6); EMAILS RE PROTOCOL AND COST ALLOCATION ISSUES (.6).

0.70 BUFFONE, STEVEN P

E-MAILS AND CALLS WITH C. MILLET RE [REDACTED] COMMENTS ON SAME.

1.00 BUFFONE, STEVEN P

E-MAILS WITH A. MORGAN OF SIDLEY, AL CHATTERJEE, OTHERS, RELATING TO ADDITIONAL DUE DILIGENCE REQUESTS (.6); PROCESS FOR INFORMATION FLOW, SEVERAL CALLS RE SAME (.4).

1.30 TRINKLEIN, JEFFREY

CONFERENCE CALL WITH COMMITTEE ADVISORS TO DISCUSS MEETING WITH CREDITOR'S COMMITTEE (1.1); INTERNAL CALL TO DISCUSS NEXT STEPS (0.1); NOTE TO B CUMBERLAND AT ALVAREZ RE [REDACTED] (0.1)

05/09/12

0.30 MILLET, CRAIG H

EMAILS RE [REDACTED] ISSUES.

0.20 ROSENTHAL, MICHAEL A

EMAIL FROM E. FLECK REGARDING PROTOCOL (.2)

0.60 BUFFONE, STEVEN P

TELEPHONE CALL WITH A. CHATTERJEE, REVIEW E-MAILS RELATING TO RESPONSE TO DILIGENCE REQUESTS FROM A. MORGAN OF SIDLEY.

1.10 WILLIAMS, MATTHEW J

REVIEW OF A&M EMAIL AND HOULIHAN DETAILED REQUEST ON LUSAIL TRANSACTION AND FOLLOW UP (1); CORRESP. W/ EVAN FLECK (.1).

05/10/12

0.30 MILLET, CRAIG H

EMAILS RE PROTOCOL AND [REDACTED] ISSUES.

1.00 ROSENTHAL, MICHAEL A

TELEPHONE WITH B. BALDIGA REGARDING [REDACTED] (.3); ADDITIONAL TELEPHONE WITH B. BALDIGA REGARDING [REDACTED] (.2); TELEPHONE WITH H. THOMPSON REGARDING [REDACTED] (.2); CONSIDER RESPONSE TO [REDACTED] ISSUES (.3)

0.30 BUFFONE, STEVEN P E-MAILS WITH A. CHATTERJEE RELATING TO RESPONSES TO SIDLEY DILIGENCE REQUESTS.

2.80 WILLIAMS, MATTHEW J ANALYZE LUSAIL DOCUMENTS.

0.30 KELSEY, MATTHEW K CALL WITH VARIOUS CREDITORS REGARDING CASE STATUS.

05/11/12
0.50 BUFFONE, STEVEN P E-MAILS WITH A. MORGAN OF SIDLEY, A. CHATTERJEE RELATING TO DILIGENCE REQUESTS, FOLLOW UP ON OUTSTANDING ISSUES.

0.80 TRINKLEIN, JEFFREY NOTE TO M. KELSEY REGARDING THE ORGANIZATION OF THE RIF PRESENTATION TO THE CREDITOR'S COMMITTEE; NOTE TO J. WEISSER; MARK UP SLIDES FROM WEISSER.

0.40 KELSEY, MATTHEW K CALLS REGARDING CREDITOR INQUIRIES.

05/13/12
2.20 TRINKLEIN, JEFFREY REVIEW SLIDE DECK FOR MEETING OF CREDITORS AND CREATE IIP EXAMPLE (2.1).

4.00 WILLIAMS, MATTHEW J MOTION EDITS (1.1); EMAIL FROM A. ROGERS RE: QIB COUNSEL AND RESPOND WITH THOUGHTS (.3); CALL WITH QIB COUNSEL (.4); FOLLOW UP WITH UCC (.3); MEETING WITH J. WEISSER RE: NECESSARY EDITS
[REDACTED]

05/14/12
3.00 WILLIAMS, MATTHEW J CALL WITH UCC COUNSEL (FLECK) RE: ARCAPITA AND FOLLOW UP (.4); EDITS TO MOTION, ORDER, AND MOTION TO SHORTEN NOTICE AND CONFERENCE WITH WEISSER REGARDING [REDACTED]
FOLLOW UP EMAIL TO A&M (.2); REVIEW REVISED
[REDACTED]

05/15/12
1.50 BUFFONE, STEVEN P MEET WITH KEN MILLER RE DUE DILIGENCE ISSUES; REVIEW SCOPE OF PROJECT, TEMPLATE OF
[REDACTED]

3.90 WILLIAMS, MATTHEW J PREP FOR CALL RE: LUSAIL (.4); EDITS TO MOTION (1); CALL WITH A&M ON LUSAIL STRATEGY AND FOLLOW UP WITH WEISSER (1.2); STRATEGIES ON DEALING WITH IPSO FACTO AND REVISE MOTION ON SAME (1); REVIEW DECLARATION (.3)

05/16/12
0.50 MILLET, CRAIG H ANALYZE ISSUE RE [REDACTED]
[REDACTED]

0.20 ROSENTHAL, MICHAEL A MEETING WITH H. THOMPSON REGARDING [REDACTED] (.2)

1.00 WEISSER, JOSHUA PREPARE FOR AND ATTEND CALL WITH CLIENT [REDACTED]
(.2 HRS); RELATED CORRESPONDENCE WITH COMMITTEE COUNSEL (.2 HRS).

05/17/12
1.40 MILLET, CRAIG H FURTHER ANALYSIS [REDACTED]
[REDACTED]

05/18/12
1.50 MILLET, CRAIG H ANALYZE [REDACTED]
SAME AND RE STRATEGY.

1.30 ROSENTHAL, MICHAEL A REVIEW [REDACTED] FROM COMMITTEE (1.3)

05/19/12
0.80 ROSENTHAL, MICHAEL A REVIEW COMMITTEE RESPONSE TO [REDACTED]
DRAFT (.8)

05/20/12
1.20 MILLET, CRAIG H ANALYZE [REDACTED] AND EMAILS WITH M
ROSENTHAL RE [REDACTED] AND PROPOSED
[REDACTED]

0.20 ROSENTHAL, MICHAEL A EMAIL WITH C. MILLET REGARDING COMMITTEE
VERSION OF [REDACTED] (.2)

0.20 WEISSER, JOSHUA CORRESPONDENCE WITH COMMITTEE COUNSEL
REGARDING MAY 31 HEARING

05/21/12
1.70 MILLET, CRAIG H [REDACTED]
(1.3); ANALYZE M. ROSENTHAL COMMENTS RE
[REDACTED] AND RESPOND (.4).

2.50 ROSENTHAL, MICHAEL A REVISE COMMITTEE PROPOSED [REDACTED] (2.2);
EMAILS TO AND FROM J. MAKUCH REGARDING [REDACTED]
[REDACTED] (.2); EMAIL FROM E. FLECK
REGARDING STATUS OF PLACEMENT AGREEMENTS
(.1)

2.10 TRINKLEIN, JEFFREY CALL WITH UCC REGARDING [REDACTED]

0.60 WEISSER, JOSHUA CONFERENCE WITH COMMITTEE REGARDING MAY 31
HEARING (.4 HRS); CORRESPONDENCE WITH CLIENT
REGARDING QATARI COUNSEL (.2 HRS).

05/22/12
0.40 ROSENTHAL, MICHAEL A CONSIDERATION OF RESPONSE TO COMMITTEE ON
PROPOSED [REDACTED] (.4)

05/25/12
2.30 BUFFONE, STEVEN P CALLS AND E-MAILS RELATING TO CREDITORS
COMMITTEE DUE DILIGENCE, LIAISE WITH RESPECT
TO OPEN ISSUES AND NEEDED DOCUMENTS.

1.10 TRINKLEIN, JEFFREY CALL WITH KELSEY TO PREPARE FOR CREDITOR
CALL.

05/27/12
1.00 ROSENTHAL, MICHAEL A TELEPHONE CALL WITH E. FLECK REGARDING
PENDING MATTERS (.8); PREPARE EMAIL TO CLIENT
REGARDING TELEPHONE CALL WITH E. FLECK (.2)

05/28/12
0.20 ROSENTHAL, MICHAEL A EMAIL TO H. THOMPSON REGARDING ISSUES
RELATED TO COMMITTEE (.2)

05/29/12
2.00 ROSENTHAL, MICHAEL A EMAILS WITH AND TO E. FLECK REGARDING
COMMITTEE MEETING AND [REDACTED] (.2);
EMAIL TO C. MILLET REGARDING [REDACTED]
REVISIONS (.2); REVISE PROPOSED COMMITTEE
[REDACTED] (1.2); TELEPHONE WITH L. HIRSH
REGARDING [REDACTED] (.2); EMAIL TO AND FROM L.
HIRSH REGARDING PROTOCOL (.2)

1.50 BUFFONE, STEVEN P WORK ON CREDITORS COMMITTEE DILIGENCE
REQUESTS.

05/30/12
0.20 MILLET, CRAIG H EMAILS WITH B DOUTON RE HOULIHAN DOC
REQUESTS.

0.40 ROSENTHAL, MICHAEL A EMAIL TO C. MILLET REGARDING PROTOCOL
RESPONSE (.2); TELEPHONE WITH S. KAROTKIN
REGARDING COMMERZBANK (.2)

05/31/12
1.40 BUFFONE, STEVEN P WORK ON CREDITORS COMMITTEE DILIGENCE
REQUESTS.

0.60 WEISS, JANET M CONFERENCE CALL WITH E. FLECK, FOR
COMMITTEE, R. SPIGEL FOR KPMG RE [REDACTED]
[REDACTED]

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

DIP FINANCING/CASH COLLATERAL/CASH MANAG
30561-00106

For Services Rendered Through May 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MITCHELL A. KARLAN	0.30	\$1,135.0	\$ 340.50
MICHAEL A. ROSENTHAL	13.00	1,045.0	13,585.00
STEVEN P. BUFFONE	0.50	1,045.0	522.50
JANET M. WEISS	23.30	1,025.0	23,882.50
EMAD H. KHALIL	3.90	985.00	3,841.50
MATTHEW J. WILLIAMS	5.40	865.00	4,671.00
MATTHEW K. KELSEY	13.90	785.00	10,911.50
JOSHUA WEISSER	1.20	735.00	882.00
AYESHA CHATTERJEE	2.90	475.00	<u>1,377.50</u>

Total Services \$ 60,014.00

Total Services, Costs/Charges 60,014.00

BALANCE DUE \$ 60,014.00

DIP FINANCING/CASH COLLATERAL/CASH MANAG
30561-00106

Detail Services:

05/01/12

0.30 KARLAN, MITCHELL A REVIEW DOCUMENT RETENTION ISSUE.

1.90 WILLIAMS, MATTHEW J PREPARE LUSAIL MOTION OUTLINE.

0.40 KELSEY, MATTHEW K REVIEW LIMITED OBJECTION OF STANDARD
CHARTER BANK.

05/02/12

1.20 WEISS, JANET M EMAILS WITH A. SAGET OF A&M RE BUDGETING
ISSUES (.3); REVIEW ISSUES RE BUDGET AND
APPROVAL OF CASH MANAGEMENT MOTION (.9).

05/03/12

0.40 ROSENTHAL, MICHAEL A [REDACTED] S.
(.2);
TELEPHONE WITH J. WEISS REGARDING
RESOLUTION WITH [REDACTED] (.2)

3.10 WEISS, JANET M REVIEW ISSUES RE [REDACTED] LIEN
(1.0); EMAILS WITH J. MAKUH RE BUDGET (.2); REVIEW
ISSUES RE FINAL VERSION OF BUDGET (1.9).

3.50 WILLIAMS, MATTHEW J PREPARE MOTION APPROVE LUSAIL TRANSACTION
AND OUTLINE OF ISSUES (2.0); FOLLOW UP
RESEARCH 1.5).

0.60 KELSEY, MATTHEW K REVIEW CORRESPONDENCE FROM M. ROSENTHAL
AND J. WEISS REGARDING STANDARD CHARTER
ISSUES (.2); REVIEW CORRESPONDENCE AND
COORDINATE FILING OF BUDGET (.4).

05/04/12

1.10 CHATTERJEE, AYESHA REVIEW AND REVISE DRAFT OF FOURTH INTERIM
CASH MANAGEMENT ORDER.

Invoice Date: June 20, 2012

Due and Payable Upon Receipt

Invoice No. 2012062541

05/06/12
1.50 WEISS, JANET M REVIEW AND REVISE PROPOSED CASH
MANAGEMENT ORDER.

1.10 CHATTERJEE, AYESHA REVIEW AND REVISE FOURTH INTERIM CASH
MANAGEMENT ORDER IN COMPARISON TO THIRD
INTERIM CASH MANAGEMENT ORDER IN
PREPARATION FOR MAY 7 HEARING.

05/08/12
0.50 ROSENTHAL, MICHAEL A [REDACTED]
MEETING WITH A. ROGERS AND J. WEISS
REGARDING [REDACTED]
[REDACTED]

0.90 WEISS, JANET M CONFERENCE WITH A. RODGERS, M. ROSENTHAL
(PARTIAL) RE CASH STRATEGIES.

05/10/12
0.50 WEISSER, JOSHUA REVISIONS TO CASH MANAGEMENT ORDER

05/13/12
0.80 ROSENTHAL, MICHAEL A REVIEW PROPOSED 13 WEEK CASH FORECAST (.8)

05/14/12
0.90 ROSENTHAL, MICHAEL A EMAILS WITH L. HIRSH REGARDING CASH
MANAGEMENT ORDER FOR JUNE PERIOD (.2);
REVIEW CASH FORECAST REVISION THROUGH
SUMMER (.5); EMAIL FROM C. COOMBS REGARDING
[REDACTED]

0.20 ROSENTHAL, MICHAEL A EMAIL WITH B. DOUTON REGARDING [REDACTED]
[REDACTED]

0.20 KELSEY, MATTHEW K REVIEW CORRESPONDENCE REGARDING [REDACTED]
ISSUES.

05/15/12
0.60 ROSENTHAL, MICHAEL A EMAIL FROM E. ZAINAL REGARDING [REDACTED]
[REDACTED] (.2); EMAIL FROM J.
WEISS REGARDING [REDACTED] (.2); EMAIL
FROM AND TO B. DOUTON REGARDING DIP
STRUCTURE (.2).

2.10 WEISS, JANET M REVIEW ISSUES RE [REDACTED]
ADEQUATE PROTECTIVE REQUESTS (.4); CALL WITH
J. MAKUH RE BUDGET FOR NEXT PERIOD (.4);
REVIEW ISSUES RE [REDACTED]
(1.3).

05/17/12
0.20 ROSENTHAL, MICHAEL A [REDACTED] (.2)

0.20 WEISS, JANET M TELEPHONE CONFERENCE WITH B. GREER RE
[REDACTED]

05/18/12
1.00 ROSENTHAL, MICHAEL A [REDACTED] (.2); TELEPHONE
WITH J. WEISS REGARDING RESPONSE TO [REDACTED] (.2);
REVIEW DIP PRESENTATION (.3); REVIEW AND
COMMENT ON PROPOSED RESPONSE TO [REDACTED]
[REDACTED] (.3)

7.30 WEISS, JANET M DRAFT RESPONSE TO [REDACTED] (2.9); DRAFT RESPONSE
RE [REDACTED] AND
REVIEW CASES RE SAME (4.4).

05/21/12
2.00 ROSENTHAL, MICHAEL A REVIEW DIP MATERIALS FROM ROTHSCHILD (.3);
PREPARE FOR CONFERENCE CALL (.4); PARTICIPATE
IN CONFERENCE CALL WITH ROTHSCHILD RELATIVE
TO DIP PROPOSALS (.6); PREPARE OUTLINE OF DIP
PROPOSAL (.4); REVIEW AND COMMENT ON
RESPONSE FOR [REDACTED] (.3)

1.10 WEISS, JANET M RESPOND TO ISSUES RAISED BY [REDACTED]
[REDACTED] (.8); REVIEW AND REVISE RESPONSE TO
[REDACTED] (.3).

05/22/12
0.80 ROSENTHAL, MICHAEL A MEETING WITH E. KHALIL AND M. KELSEY
REGARDING DIP TERM SHEET (.3); REVIEW
MURABAHA PROVISIONS RELATED TO DIP TERM
SHEET (.3); EMAIL FROM E. ZAINAL REGARDING
[REDACTED] (.2)

3.00	WEISS, JANET M	REVIEW ISSUES [REDACTED]
2.80	KELSEY, MATTHEW K	CONFERENCE WITH M. ROSENTHAL AND E. KHALIL REGARDING DIP TERM SHEET (.4); DRAFT DIP TERM SHEET (1.9); REVIEW MURABAHA TERM SHEET ISSUES (.4); REVIEW REVISED DIP TERM SHEET (.5).
0.70	WEISSER, JOSHUA	REVISIONS TO DIP TERM SHEET (.5 HRS); RELATED CONFERENCE WITH M. KELSEY (.2 HRS).
05/23/12		
0.90	ROSENTHAL, MICHAEL A	EMAIL TO D. RESNICK AND B. DOUTON REGARDING ISSUES RELATED TO DIP MARKETING PROCESS (.3); REVIEW AND COMMENT ON DRAFT DIP TERM SHEET (.6)
1.00	KELSEY, MATTHEW K	REVIEW AND REVISE DIP TERM SHEET (.7); CORRESPONDENCE WITH B. DOUTON OF ROTHSCHILD REGARDING DIP TERM SHEET ISSUES (.3).
0.70	CHATTERJEE, AYESHA	DRAFT AND UPDATE FIFTH INTERIM CASH MANAGEMENT ORDER.
05/24/12		
0.50	BUFFONE, STEVEN P	REVIEW SCB OBJECTION TO CASH MANAGEMENT ORDER.
1.80	KELSEY, MATTHEW K	CALL WITH COMPANY AND ROTHSCHILD REGARDING FINANCING ISSUES AND TERM SHEET (1.2); COORDINATE WITH MOURANT REGARDING REVIEW OF SAME AND COMMENTS (.4); REVIEW SCB [REDACTED] MANAGEMENT (.2).
05/25/12		
0.30	ROSENTHAL, MICHAEL A	REVIEW REVISED DIP TERM SHEET (.3)
1.60	KELSEY, MATTHEW K	REVIEW AND REVISE FINANCING TERM SHEET AND CORRESPONDENCE WITH ROTHSCHILD REGARDING SAME.

05/26/12
0.20 ROSENTHAL, MICHAEL A EMAILS WITH B. DOUTON REGARDING DIP TERM SHEET (.2)

05/28/12
1.10 ROSENTHAL, MICHAEL A REVIEW PROPOSED DIP TERM SHEET (.3); REVIEW PROPOSED BUDGET FROM J. MAKUCH (.6); EMAILS REGARDING POSSIBLE [REDACTED] (.2)

0.20 KELSEY, MATTHEW K CORRESPONDENCE WITH E. KHALIL REGARDING DIP ISSUES AND CORRESPONDENCE WITH B. DOUTON OF ROTHSCHILD REGARDING SAME.

05/29/12
1.00 ROSENTHAL, MICHAEL A EMAIL FROM J. MAKUCH REGARDING BUDGET AND CASH MANAGEMENT ISSUES (.3); REVISE DIP TERM SHEET (.7)

0.20 ROSENTHAL, MICHAEL A EMAIL WITH J. MAKUCH REGARDING CASH BUDGET (.2)

0.90 KHALIL, EMAD H TELEPHONE CONFERENCE WITH M. KELSEY; REVIEW AND REVISE DIP TERM SHEET; EMAILS WITH ROTHSCHILD, M. ROSENTHAL ET. AL.

2.40 KELSEY, MATTHEW K CALL WITH E. KHALIL REGARDING MURABAHA TERM SHEET (.3); CALL WITH M. ROSENTHAL REGARDING SAME (.1); REVIEW AND REVISE MURABAHA TERM SHEET AND CORRESPONDENCE WITH ROTHSCHILD REGARDING SAME (1.4); CALL WITH B. DOUTON OF ROTHSCHILD REGARDING TERM SHEET (.4); CORRESPONDENCE TO COMPANY REGARDING SAME (.1).

05/30/12
1.20 ROSENTHAL, MICHAEL A REVISE DIP TERM SHEET (.6); CONFERENCE CALL WITH S. DUDLEY REGARDING DIP TERM SHEET (.3); EMAIL FROM AND TO S. DUDLEY REGARDING [REDACTED] [REDACTED] 2); TELEPHONE WITH M. KELSEY REGARDING DIP (.1)

1.10 WEISS, JANET M REVIEW AND REVISE FIFTH INTERIM CASH MANAGEMENT ORDER.

- 1.20 KHALIL, EMAD H ATTENTION TO DIP TERM SHEET INCLUDING CASH-SWEEP PROVISIONS AND APPROPRIATE MITIGATIONS, INCLUDING CARVE-OUT; TELEPHONE CONFERENCE WITH ROTHSCHILD, M. KELSEY RE: SAME.
- 1.80 KELSEY, MATTHEW K CALL WITH COMPANY AND ROTHSCHILD REGARDING REVISED MURABAHA TERM SHEET (.4); CONFERENCE WITH M. ROSENTHAL REGARDING COMMENTS TO SAME (.3); REVIEW AND FURTHER REVISE MURABAHA TERM SHEET TO INCORPORATE ADDITIONAL COMMENTS (.8); CORRESPONDENCE TO E. KHALIL AND ROTHSCHILD REGARDING SAME (.3).
- 05/31/12
0.70 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON PROPOSED SCB DIP TERM SHEET (.3); REVIEW [REDACTED] (.2); EMAILS WITH B DOUTON RE [REDACTED] PROCESS (.2).
- 1.80 WEISS, JANET M CONFERENCE WITH S. DUDLEY OF ARCAPITA, SCB AND B. GREER OF DECHERT RE [REDACTED] (.4); PREPARE FOR CASH MANAGEMENT HEARING (1.4).
- 1.80 KHALIL, EMAD H REVIEW, REVISE AND TRANSMIT DRAFT DIP TERM SHEET (INCLUDING AMENDMENTS TO ADEQUATE PROTECTION AND MURABAHA EXIT FACILITY PROVISIONS TO MAKE SHARIA COMPLIANT); EMAIL CORRESPONDENCE RE: SAME WITH ROTHSCHILD; MAKE FURTHER REVISIONS PER M. ROSENTHAL AND S. DUDLEY COMMENTS.
- 1.10 KELSEY, MATTHEW K REVIEW MARK UP TO MURABAHA FINANCING TERM SHEET AND RELATED CORRESPONDENCE (.3); PREPARE GENERIC MURABAHA FINANCING TERM SHEET AND CORRESPONDENCE TO ROTHSCHILD AND THE COMPANY REGARDING SAME.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

EMPLOYEES
30561-00107

For Services Rendered Through May 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	13.50	\$1,045.0	\$ 14,107.50
ARTHUR D. PASTERNAK	1.00	955.00	955.00
JEFFREY TRINKLEIN	21.70	1,025.0	22,242.50
JAMES A. COX	0.75	1,130.0	847.50
BENJAMIN H. RIPPEON	0.80	765.00	612.00
MATTHEW K. KELSEY	52.20	785.00	40,977.00
JOSHUA WEISSER	60.00	735.00	44,100.00
JEREMY L. GRAVES	1.00	595.00	595.00
AYESHA CHATTERJEE	15.70	475.00	<u>7,457.50</u>

Total Services \$ 131,894.00

Total Services, Costs/Charges 131,894.00

BALANCE DUE \$ 131,894.00

EMPLOYEES
30561-00107

Detail Services:

04/29/12	1.10	KELSEY, MATTHEW K	COORDINATE WITH A&M REGARDING COMMITTEE REQUEST FOR DILIGENCE ON EMPLOYEE PLAN.
05/01/12	0.80	KELSEY, MATTHEW K	CORRESPONDENCE REGARDING EMPLOYEE PLAN ISSUES AND REVIEW RECENT RULINGS ON EMPLOYEE PLANS IN KODAK.
	0.50	WEISSER, JOSHUA	RESPOND TO ALVAREZ & MARSAL QUESTIONS REGARDING RIF PROGRAM AND APPLICABLE LAW.
05/02/12	0.40	ROSENTHAL, MICHAEL A	COMMENT ON RIF BONUS OBLIGATION (.2); MEETING WITH PETER K. REGARDING EMPLOYEE ISSUES (.2)
	1.30	TRINKLEIN, JEFFREY	REVIEW EXAMPLE PREPARED BY A&MARSAL FOR CREDITOR CALL (0.2); CALL WITH CREDITOR COMMITTEE (1.).
	2.70	KELSEY, MATTHEW K	PREPARE FOR AND CALL WITH COMMITTEE PROFESSIONALS REGARDING ISSUES RELATING TO EMPLOYEE PROGRAM (1.5); COORDINATE WITH A&M REGARDING RESPONSE TO VARIOUS DILIGENCE QUESTIONS FROM PLS AND COMMITTEE (.7); CALL WITH A&M REGARDING COMMITTEE CALL (.5).
05/03/12	0.30	ROSENTHAL, MICHAEL A	EMAIL FROM B. CUMBERLAND REGARDING RIF (.1); EMAIL FROM PETER K. REGARDING HAWKINS AND PRENOVA (.2)
	0.60	TRINKLEIN, JEFFREY	REVIEW LIST FROM B. CUMBERLAND WITH INFORMATION ABOUT RIFS AND INCENTIVE PROGRAMS (.60).
	1.20	KELSEY, MATTHEW K	COORDINATE WITH A&M REGARDING RESPONSE TO VARIOUS DILIGENCE REQUESTS RELATING TO PROPOSED EMPLOYEE PROGRAM.

Invoice Date: June 20, 2012

Due and Payable Upon Receipt

Invoice No. 2012062541

2.70 WEISSER, JOSHUA REVISIONS TO MOTION SEEKING AUTHORITY TO INITIATE BENEFITS IN CONNECTION WITH WORKFORCE REDUCTION.

0.40 GRAVES, JEREMY L E-MAILS WITH J. BECK AND OTHERS REGARDING LETTER TO FORMER EMPLOYEE.

05/04/12

0.70 ROSENTHAL, MICHAEL A EMAILS FROM AND TO B. CUMBERLAND AND PL RELATED TO TREATMENT OF BONUS CLAIMS OF EMPLOYEES (.3); REVIEW AND COMMENT ON RIF SUMMARY FROM HOULIHAN (.4)

0.50 PASTERNAK, ARTHUR D EMAILS RE TAX LOANS.

0.40 TRINKLEIN, JEFFREY NOTE TO B. RIPPEON REGARDING INFORMATION REPORTING FOR [REDACTED] (0.1); RESPOND TO B. RIPPEON COMMENTS (0.1); NOTE TO CLIENT REGARDING REPORTING (0.2).

0.80 RIPPEON, BENJAMIN H EMAILS RE: [REDACTED]

2.30 KELSEY, MATTHEW K PREPARE FOR AND CALL WITH COMPANY REGARDING EMPLOYEE PROGRAM ISSUES AND APPROACH (1.2); PREPARE FOR AND CALL WITH MILBANK EMPLOYMENT LAWYERS REGARDING EMPLOYEE ISSUES (1.1).

2.20 WEISSER, JOSHUA PREPARE FOR AND ATTEND CALL REGARDING PROPOSED SEVERANCE PROGRAM (1.1 HRS); RELATED REVISIONS TO RELATED PLEADING (1.1 HRS)

0.90 CHATTERJEE, AYESHA REVIEW AND REVISE EMPLOYEE PLAN MOTION.

05/05/12

8.30 WEISSER, JOSHUA REVIEW, ANALYZE AND REVISE MOTION TO IMPLEMENT SEVERANCE PROGRAM AND GLOBAL SETTLEMENT OF CLAIMS.

05/06/12

1.90 ROSENTHAL, MICHAEL A EMAIL WITH L. HIRSH REGARDING ISSUES RELATED TO RIF (.2); EMAIL TO B. CUMBERLAND AND L. HIRSH REGARDING ISSUES RELATED TO RIF (.2); PARTICIPATE IN EXTENDED CONFERENCE CALL REGARDING RIF ISSUES (1.3); REVIEW EMAIL FROM L. HIRSH REGARDING RIF ALTERNATIVES (.2)

1.90 TRINKLEIN, JEFFREY NOTES WITH ADVISORS IN PREPARATION FOR CALL (0.2); CALL WITH ARCAPITA REGARDING RIF (1.5); REVIEW, COMMENT ON TALKING POINTS FRO ARCAPITA (0.2).

2.80 KELSEY, MATTHEW K CORRESPONDENCE REGARDING EMPLOYEE PROGRAMS (.5); PREPARE FOR AND CALL WITH COMPANY REGARDING SAME (1.1); CALLS WITH J. WEISSER REGARDING ISSUES RELATING TO MOTION (.7); REVIEW DRAFT MOTION (.5).

9.70 WEISSER, JOSHUA REVISIONS TO SEVERANCE MOTION (8.1 HRS); RELATED CONFERENCES WITH COMPANY (H. THOMPSON AND J. BECK) AND A&M (1.5 HRS.); RELATED CONFERENCE WITH A. CHATTERJEE (.1 HRS.)

3.70 CHATTERJEE, AYESHA TELEPHONE CONFERENCE WITH J. WEISSER TO DISCUSS LEGAL ARGUMENT REVISIONS TO EMPLOYEE PLAN MOTION; RESEARCH AND DRAFT ONE SECTION OF LEGAL ARGUMENTS FOR EMPLOYEE PLAN MOTION.

05/07/12

0.60 ROSENTHAL, MICHAEL A DISCUSSION WITH A. ROGERS, M. KELSEY REGARDING EMPLOYEE RELATED RIF AND KEIP ISSUES (.3); EMAILS FROM CLIENT REGARDING REVISIONS TO PROPOSED RIF PLAN AND CONSIDERATION OF ALTERNATIVES AVAILABLE FOR RESOLUTION OF COMMITTEE AND ZOLFO ISSUES REGARDING SAME (.3)

1.30 TRINKLEIN, JEFFREY REVIEW, REVISE RIF MOTION AND SEND COMMENTS TO J. WEISSER (1.2); DISCUSS WITH M. KELSEY REACTION OF UCC TO RIF (0.1).

2.20	KELSEY, MATTHEW K	CONFERENCE WITH J. WEISSER REGARDING MOTION TO APPROVE EMPLOYEE PROGRAM (.4); CORRESPONDENCE WITH BAHRAINI COUNSEL REGARDING EMPLOYEE PROGRAM (.2); CORRESPONDENCE WITH COMMITTEE REGARDING EMPLOYEE PROGRAM ISSUES (.2); CALL WITH COMMITTEE PROFESSIONALS AND COMPANY REGARDING EMPLOYEE PROGRAM AND ISSUES (1.1); CONFERENCE WITH K. HIRSH REGARDING SAME (.3).
5.10	WEISSER, JOSHUA	COMPLETE DRAFT OF SEVERANCE MOTION (3.7 HRS); RELATED CONFERENCE WITH A. CHATTERJEE (1.4 HRS).
0.60	GRAVES, JEREMY L	DRAFT E-MAIL TO EMPLOYEE REGARDING DISPUTE FOR J. BECK AND TEAM.
7.00	CHATTERJEE, AYESHA	REVIEW AND REVISE EMPLOYEE PLAN MOTION INCLUDING CHECKING CASE LAW AND REWRITING SECTIONS (5); DISCUSS, REVIEW AND REVISE EMPLOYEE PLAN MOTION WITH J. WEISSER AND IN RESPONSE TO HIS SUGGESTIONS (1.8); DISCUSS AND CONFIRM NUMBERS FOR EMPLOYEE PLAN MOTION WITH J. WEISSER, G. GRIFFIN AND B. CUMBERLAND (.2).
05/08/12		
0.90	ROSENTHAL, MICHAEL A	EMAIL FROM B. CUMBERLAND AND L. HIRSH REGARDING COMPANY POSITION ON IPP AND OTHER EMPLOYEE RELIEF (.2); PARTICIPATE IN CONFERENCE CALL WITH HENRY THOMPSON AND L. HIRSH REGARDING IPP AND OTHER RELIEF (.7)

5.80 KELSEY, MATTHEW K CORRESPONDENCE WITH BAHRAINI COUNSEL REGARDING EMPLOYEE ISSUES (.2); CORRESPONDENCE WITH MILBANK REGARDING SAME (.1); CALL WITH J. BECK REGARDING TERMINATION AGREEMENTS (.8); CONFERENCE WITH B. CUMBERLAND OF A&M REGARDING EMPLOYEE ISSUES (.3); REVIEW AND REVISE MOTION TO IMPLEMENT EMPLOYEE PROGRAM (1.5); COORDINATE WITH A&M AND J. BECK REGARDING DILIGENCE REQUESTS (.4); CONFERENCE WITH J. WEISSER AND J. TRINKLEIN REGARDING DILIGENCE ISSUES AND HOULIHAN QUESTION (.3); PREPARE FOR AND CALL WITH CREDITORS' COMMITTEE REGARDING EMPLOYEE PROGRAM AND ISSUES (1.1); REVIEW AND REVISE SUMMARY OF CALL FOR CLIENT (.4); PREPARE FOR CALL WITH COMPANY REGARDING PROGRAM AND ISSUES (.7).

2.30 WEISSER, JOSHUA PREPARE FOR AND ATTEND CALL WITH CREDITORS' COMMITTEE REGARDING SEVERANCE ISSUES (1 HR); REVISIONS TO SEVERANCE MOTION (1.3 HRS).

2.30 CHATTERJEE, AYESHA REVIEW AND REVISE EMPLOYEE PLAN MOTION, INCLUDING THE IMPLEMENTATION OF COMMENTS FROM J. WEISSER.

05/09/12
1.10 ROSENTHAL, MICHAEL A EMAIL FROM B. CUMBERLAND REGARDING RIF ISSUES (.2); EMAIL TO L. HIRSH, B. CUMBERLAND, M. KELSEY AND OTHERS REGARDING RIF ALTERNATIVES AND COMMITTEE POSITION (.3); EMAIL TO H. THOMPSON REGARDING RIF AND KEIP ISSUES (.2); REVIEW J. BECK COMMENTS TO RIF PROGRAM (.2); EMAIL TO J. TRINKLEIN, L. HIRSH AND OTHERS REGARDING BANKRUPTCY CODE APPROVAL ISSUES RELATED TO RETENTION PLAN (.2)

0.40 ROSENTHAL, MICHAEL A EMAIL FROM B. CUMBERLAND REGARDING RIF (.2); TELEPHONE WITH L. HIRSH REGARDING RIF ISSUES (.2)

2.00 TRINKLEIN, JEFFREY REVIEW, COMMENT ON DRAFT MOTION FOR RIF (0.3); CONFERENCE CALL WITH COMMITTEE (1.2); CALL WITH ALVAREZ TO DISCUSS RIF (0.5).

- 2.10 KELSEY, MATTHEW K PREPARE FOR AND PARTICIPATE ON CALL WITH COMPANY REGARDING EMPLOYEE PROGRAM (1.5); CALL WITH A&M REGARDING EMPLOYEE ISSUES AND NEXT STEPS (.6); COORDINATE WITH J. WEISSER REGARDING REVISIONS TO MOTION (.2); CORRESPONDENCE WITH COMMITTEE REGARDING EMPLOYEE ISSUES AND SCHEDULING MEETING (.4).
- 2.90 WEISSER, JOSHUA REVISIONS TO RIF MOTION (.8 HRS); CONFERENCE WITH A. CHATTERJEE REGARDING SAME (.2 HRS); RELATED CORRESPONDENCE WITH M. KELSEY (.1 HRS); PREPARE FOR AND ATTEND MEETING WITH CLIENT TO DISCUSS SEVERANCE PROCESS (1 HRS); DRAFT FOLLOW UP MEMORANDUM WITH M. KELSEY TO COMMITTEE (.4 HRS); DRAFT MEMORANDUM TO M. ROSENTHAL REGARDING SAME (.4 HRS)
- 1.80 CHATTERJEE, AYESHA REVIEW COMMENTS ON EMPLOYEE PLAN MOTION FROM COMPANY AND IMPLEMENT IN DRAFT MOTION.
- 05/10/12
1.10 KELSEY, MATTHEW K COORDINATE WITH J. WEISSER AND A&M REGARDING ANALYSIS OF IIP/IPP ISSUES (.3); CALLS WITH A&M AND COMPANY REGARDING SAME (.8); COORDINATE WITH E. FLECK REGARDING MEETING (.3).
- 2.40 WEISSER, JOSHUA REVISIONS TO PLEADING ADDRESSING EMPLOYMENT ISSUES (.8 HRS); PREPARE FOR AND ATTEND INTERNAL CLIENT REGARDING SAME 1.2 HRS); FOLLOW ON CONFERENCE WITH B. CUMBERLAND OF A&M (.6 HRS)
- 05/11/12
0.70 ROSENTHAL, MICHAEL A EMAILS FROM B. CUMBERLAND REGARDING RIF RELATED CALCULATIONS AND OPTIONS (.4); REVIEW REVISED RIF CALCULATIONS AND ALTERNATIVES (.3)
- 2.30 KELSEY, MATTHEW K CONFERENCES WITH J. WEISSER REGARDING PRESENTATION TO COMMITTEE REGARDING EMPLOYMENT PLAN (.8); REVIEW CORRESPONDENCE FROM A&M REGARDING PREPARATIONS FOR COMMITTEE MEETING (.3); REVIEW PRESENTATION MATERIALS AND ISSUES (1.2).

2.40 WEISSER, JOSHUA REVIEW AND ANALYSIS OF EMPLOYEE ANALYSIS (.6 HRS); CONFERENCE WITH B. CUMBERLAND AND J. TRINKLEIN REGARDING SAME (.6 HRS); DRAFT ANALYSIS FOR MONDAY MEETING (1.2 HRS)

05/12/12
0.90 ROSENTHAL, MICHAEL A REVIEW LATEST VERSIONS OF RIF PROPOSALS (.6); REVIEW JOB SUMMARIES FROM B. CUMBERLAND (.3)

0.50 KELSEY, MATTHEW K REVIEW CORRESPONDENCE REGARDING DECK FOR EMPLOYEE PLAN PRESENTATION TO COMMITTEE.

1.50 WEISSER, JOSHUA PREPARE FOR AND ATTEND CALL WITH CLIENT AND A&M (1.1 HRS); FOLLOW UP CORRESPONDENCE WITH FOREIGN COUNSEL (.4 HRS).

05/13/12
1.20 ROSENTHAL, MICHAEL A REVIEW FINAL RIF PACKAGE AND PREPARE FOR MEETING WITH CREDITORS' COMMITTEE (.8); EMAIL FROM B. CUMBERLAND REGARDING RIF PACKAGE (.2); EMAIL FROM L. HIRSH REGARDING RIF ALTERNATIVES (.2)

0.50 PASTERNAK, ARTHUR D SEND EMAIL RE [REDACTED].

1.00 KELSEY, MATTHEW K REVIEW PRESENTATION AND COMMENTS TO SAME.

05/14/12
1.60 ROSENTHAL, MICHAEL A REVIEW EMAIL FROM J. BECK REGARDING LOAN OBLIGATION RESOLUTION (.3); PARTICIPATE IN CONFERENCE CALL WITH COMPANY, A&M REGARDING LOAN OBLIGATIONS AND TERMINATED EMPLOYEE PAYMENT (1.3)

4.20 TRINKLEIN, JEFFREY REVIEW, REVISE IPP CALCULATIONS (0.5); REVISE SLIDE DECK (1.0); MEET WITH ALVAREZ (0.5); CONFERENCE CALL WITH CLIENT, ALVAREZ TO DISCUSS SHARE LOAN REDUCTION PROGRAM (2.2).

3.70 KELSEY, MATTHEW K MEET WITH A&M AND COMPANY REGARDING EMPLOYEE PROGRAMS AND ISSUES.

3.40	WEISSER, JOSHUA	PREPARE FOR AND ATTEND MEETING WITH CLIENT, L. HIRSH (A&M), B. CUMBERLAND (A&M), AND G. GRIFFIN (A&M) (2.4 HRS); FOLLOW UP REVIEW AND ANALYSIS OF EMPLOYEE BENEFIT DOCUMENTATION (1 HR.)
05/15/12		
0.70	TRINKLEIN, JEFFREY	REVIEW AND COMMENT ON MATERIALS FROM J. BECK (0.2); DISCUSS COMMENTS WITH WEISSER (.1); CALL WITH H. THOMPSON, CIRCULATE SUMMARY (0.3); NOTE TO CUMBERLAND REGARDING DISCREPANCIES (.1).
1.40	KELSEY, MATTHEW K	PREPARE FOR AND PARTICIPATE ON CALL REGARDING PENDING ISSUES RELATING TO EMPLOYMENT PROGRAM.
1.20	WEISSER, JOSHUA	REVISIONS TO ANALYSIS OF IPP/IIP SHARE OBLIGATIONS (.9 HRS); RELATED CONFERENCE WITH B.CUMBERLAND (.3 HRS).
05/16/12		
0.10	TRINKLEIN, JEFFREY	DISCUSS DEVELOPMENT OF KEIP AND KERP WITH KELSEY, STAFFING (.1).
1.90	KELSEY, MATTHEW K	PREPARE FOR AND PARTICIPATE ON CALL WITH A&M AND COMPANY REGARDING EMPLOYEE PROGRAM (1.3); COORDINATE WITH J. BECK REGARDING DILIGENCE ON EXTANT SEPARATION AGREEMENTS (.6).
0.20	WEISSER, JOSHUA	ATTEND CALL REGARDING EMPLOYEE ISSUES
05/17/12		
0.20	ROSENTHAL, MICHAEL A	MEETING WITH PETER K REGARDING RIFF (.2)
0.50	TRINKLEIN, JEFFREY	REVIEW RIF PLANNING ANALYSIS, REVIEW EXAMPLES FROM CUMBERLAND. (.1).
1.10	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE AND COMMENTS REGARDING TO DRAFT PROPOSAL FOR COMMITTEE ON EMPLOYEE PROGRAM AND DILIGENCE.

05/18/12
1.30 KELSEY, MATTHEW K REVIEW DRAFT OF PRESENTATION OF COMMITTEE AND RELATED COMMUNICATION FROM A&M AND GIBSON DUNN TEAM (.8); REVIEW CORRESPONDENCE TO COMMITTEE REGARDING VARIOUS DILIGENCE ITEMS FOR EMPLOYEE PLAN (.5).

05/20/12
0.50 TRINKLEIN, JEFFREY REVIEW DECK FOR MEETING WITH CREDITOR'S COMMITTEE; SEND COMMENTS TO B. CUMBERLAND (0.4); REVIEW SAMPLES PROVIDED TO COMMITTEE (0.1).

0.50 WEISSER, JOSHUA REVIEW REVISED EMPLOYEE ISSUE PRESENTATION (.3 HRS); REVISIONS TO SAME (.2 HRS)

05/21/12
1.50 ROSENTHAL, MICHAEL A REVIEW LATEST RIFF DATA AND PREPARE FOR CALL (.4); PARTICIPATE IN PRE-CALL RELATIVE TO RIFF (.4); PARTICIPATE IN CALL WITH COMMITTEE REGARDING RIFF (.5); TELEPHONE WITH J. TRINKLEIN REGARDING RIFF CALL (.2)

1.60 TRINKLEIN, JEFFREY REVIEW, REVISE SPREADSHEET FOR UCC MEETING (0.5).

3.30 KELSEY, MATTHEW K REVIEW PRESENTATION TO COMMITTEE PROFESSIONALS REGARDING EMPLOYEE PLAN (.6); CONFERENCE WITH J. WEISSER AND J. TRINKLEIN REGARDING CALL WITH COMMITTEE (.5); CORRESPONDENCE WITH L. HIRSH REGARDING SEVERANCE ISSUES (.2); CALL WITH COMMITTEE PROFESSIONALS REGARDING EMPLOYEE PLAN AND RELATED ISSUES (2.0).

3.00 WEISSER, JOSHUA PREPARE FOR AND ATTEND CALL WITH CLIENT AND A&M REGARDING EMPLOYEE ISSUES (2.6 HRS); RESEARCH REGARDING EMPLOYEE ISSUES (.4 HRS).

05/22/12
0.50 KELSEY, MATTHEW K CORRESPONDENCE WITH B. CUMBERLAND OF A&M REGARDING DILIGENCE REQUESTS (.4); CONFERENCE WITH J. WEISSER REGARDING STATUS OF EMPLOYEE PROGRAM AND MOTION TIMING (.1).

05/23/12	0.90	KELSEY, MATTHEW K	CORRESPONDENCE AND CALLS WITH A&M TEAM REGARDING INFORMATION FOR COMMITTEE REGARDING EMPLOYEE PLAN (.5); REVIEW REVISED SPREAD SHEETS (.4).
	0.80	WEISSER, JOSHUA	RESEARCH REGARDING EMPLOYEE BENEFITS ISSUES.
05/24/12	1.00	TRINKLEIN, JEFFREY	PARTICIPATE IN RIF CALL WITH ALVAREZ, J. BECK.
	1.50	KELSEY, MATTHEW K	PREPARE FOR AND CALL WITH COMPANY AND A&M REGARDING POTENTIAL NEW EMPLOYEE PROGRAMS (1.1); COORDINATE WITH A&M REGARDING QUESTIONS FROM COMMITTEE REGARDING EMPLOYMENT PLAN (.4).
05/25/12	1.90	KELSEY, MATTHEW K	PREPARE FOR AND PARTICIPATE ON CALL WITH COMMITTEE REGARDING ISSUES RELATING TO EMPLOYEE PROGRAMS (1.5); PRE-CALL WITH A&M REGARDING PRESENTATION (.3); CALL WITH J. TRINKLEIN (.1).
05/27/12	0.10	TRINKLEIN, JEFFREY	REVIEW MATERIALS FROM ALVAREZ REGARDING SUFFICIENCY OF RIF LIST; NOTE TO ALVAREZ.
05/28/12	1.00	KELSEY, MATTHEW K	CORRESPONDENCE WITH COMMITTEE PROFESSIONALS REGARDING EMPLOYEE PLAN (.3); CORRESPONDENCE WITH EMPLOYMENT ATTORNEYS REGARDING SEPARATION AGREEMENTS (.2); REVIEW CORRESPONDENCE FROM COMPANY REGARDING SEPARATION AGREEMENTS AND EMPLOYMENT PROGRAM ISSUES (.3); REVIEW PERFORMANCE METRICS AND CORRESPONDENCE WITH J. TRINKLEIN REGARDING SAME (.2).
	1.00	WEISSER, JOSHUA	REVISIONS TO EMPLOYEE BENEFITS MOTION (.9 HRS); RELATED CORRESPONDENCE (.1 HRS).

05/29/12

2.90 TRINKLEIN, JEFFREY

TALK WITH COX (0.1); NOTE TO M. KELSEY REGARDING STAFFING (0.1); REVIEW RIF MATERIALS IN ANTICIPATION OF CALL (01.4); CALL WITH J. JULIAN AT HOULIHAN REGARDING RIF (1.); DISCUSS CASE STATUS, RIF WITH H. THOMPSON (1.3).

0.75 COX, JAMES A

REVIEWING PRESENTATION AND ATTENDING CALL WITH M KELSEY RE: UK EMPLOYEE ISSUES

3.20 KELSEY, MATTHEW K

CALL WITH A&M REGARDING ISSUES FOR MEETING WITH COMMITTEE REGARDING EMPLOYEE PLAN (.5); CALL WITH COMMITTEE PROFESSIONALS REGARDING EMPLOYEE PLANS AND ISSUES (1.0); CALL WITH A&M REGARDING COMMITTEE MEETING AND COMMUNICATIONS WITH CLIENT (.3); CALL WITH J. TRINKLEIN AND H. THOMPSON OF ARCAPITA REGARDING MEETING WITH COMMITTEE (.3); COORDINATE WITH J. WEISSER AND G. GRIFFIN REGARDING PERFORMANCE METRICS FOR EMPLOYEE PROGRAM (.2); CORRESPONDENCE WITH COMMITTEE REGARDING POSTPETITION PAYMENTS FOR LEAVING EMPLOYEES AND RELATED ISSUES (.4); PREPARE FOR AND CALL WITH J. COX REGARDING SEPARATION AGREEMENTS AND ISSUES (.6); CORRESPONDENCE WITH J. BECK REGARDING SAME (.1).

3.00 WEISSER, JOSHUA

PREPARE FOR AND ATTEND EMPLOYEE CALL REGARDING EMPLOYEE ISSUES (1 HR); REVISIONS TO RELATED MOTION (1.5 HRS); CONFERENCE WITH G. GRIFFITH REGARDING EMPLOYEE COMPENSATION MODELS (.5 HRS).

05/30/12

0.20 ROSENTHAL, MICHAEL A

EMAIL FROM J. WEISSER REGARDING CALL WITH COMMITTEE ON RIF ISSUES (.2)

1.60 TRINKLEIN, JEFFREY

CALL WITH CREDITOR COMMITTEE (1.3); DISCUSS CALL WITH L. HIRSCH, J. WEISSER (0.3).

- 1.40 KELSEY, MATTHEW K PREPARE FOR AND CALL WITH J. COX AND J. BECK OF ARCAPITA REGARDING SEPARATION AGREEMENTS (.7); CONFERENCE WITH J. WEISSER REGARDING POTENTIAL EMPLOYEE PLAN (.4); REVIEW SUMMARY OF CALL WITH COMMITTEE (.2); CORRESPONDENCE WITH E. FLECK AND THE COMPANY REGARDING SEVERANCE PAYMENT ISSUE (.1).
- 5.90 WEISSER, JOSHUA REVISIONS TO EMPLOYEE MOTION (2.2 HRS); CONFERENCES WITH G. GRIFFITH (.2 HRS); PREPARE FOR AND ATTEND CONFERENCE CALL WITH CLIENT (.8 HRS); REVIEW AND ANALYSIS OF REVISED EMPLOYEE BENEFITS SPREADSHEET (.6 HRS); CALL WITH CLIENT REGARDING RETENTION ISSUES (1.2 HRS); CALL WITH COMMITTEE COUNSEL REGARDING EMPLOYEE BENEFITS ISSUES (.2 HRS); DRAFT RELATED INTERNAL MEMORANDUM (.7 HRS).
- 05/31/12
0.90 ROSENTHAL, MICHAEL A PARTICIPATE IN CONFERENCE CALL WITH L. HIRSH, J. TRINKLEIN REGARDING COMMITTEE RESPONSE TO RIFF (.7); EMAIL FROM L. HIRSH REGARDING RIFF (.2).
- 1.00 TRINKLEIN, JEFFREY CONFERENCE CALL WITH L. HIRSCH, M. ROSENTHAL TO DISCUSS CREDITOR TO RIF PLANS (1.).
- 3.20 KELSEY, MATTHEW K PREPARE FOR AND CALL WITH A&M AND SENIOR GDC ATTORNEYS REGARDING PROPOSED EMPLOYEE PROGRAM AND COMMITTEE REACTIONS AND NEXT STEPS (1.1); PREPARE FOR AND MEETING WITH A&M AND H. THOMPSON REGARDING COMMITTEE REACTIONS AND NEXT STEPS (1.2); COORDINATE WITH J. WEISSER REGARDING MOTION TO APPROVE EMPLOYMENT PROGRAMS AND REQUIRED REVISIONS (.7); CORRESPONDENCE WITH J. BECK REGARDING [REDACTED] AND CONFERENCE WITH J. WEISSER REGARDING SAME (.2).
- 1.00 WEISSER, JOSHUA PREPARE FOR AND ATTEND MEETING WITH ALVAREZ AND MARSAL REGARDING EMPLOYEE ISSUES

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

EXECUTORY CONTRACTS/UNEXPIRED LEASES
30561-00109

For Services Rendered Through May 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	0.30	\$1,045.0	\$ 313.50
JANET M. WEISS	50.00	1,025.0	51,250.00
MATTHEW K. KELSEY	2.40	785.00	1,884.00
JOSHUA WEISSER	81.90	735.00	60,196.50
DOUGLAS G. LEVIN	61.80	515.00	31,827.00
AYESHA CHATTERJEE	8.50	475.00	<u>4,037.50</u>

Total Services \$ 149,508.50

Total Services, Costs/Charges 149,508.50

BALANCE DUE \$ 149,508.50

EXECUTORY CONTRACTS/UNEXPIRED LEASES
30561-00109

Detail Services:

05/03/12
0.30 LEVIN, DOUGLAS G REVIEW CORRESPONDENCES AND DRAFT EMAILS TO J. WEISSER AND M. WILLIAMS RE MOTION TO APPROVE PAYMENT IN CONNECTION WITH LUSAIL LEASE (.2); REVIEW SUMMARY OF LUSAIL LEASE TRANSACTION IN PREPARATION FOR DRAFTING MOTION (.1).

05/04/12
5.60 WEISS, JANET M CONFERENCE WITH A&M RE [REDACTED] (1.0); REVIEW [REDACTED] AND DRAFT PRESENTATION (2.7); REVIEW ANALYSIS AND CASES RE [REDACTED] (1.9).

1.30 WEISSER, JOSHUA CONFERENCE WITH D. LEVIN AND M. WILLIAMS REGARDING LUSAIL LEASE (.5 HRS); RELATED RESEARCH REGARDING [REDACTED] (.8 HRS)

2.10 LEVIN, DOUGLAS G REVIEW VARIOUS MATERIALS RE SUMMARY OF LUSAIL GOLF DEVELOPMENT COMPANY, LLC PROJECT, INCLUDING HISTORY AND DETAILS OF INVOLVEMENT OF ARCAPITA AND CERTAIN PORTFOLIO COMPANIES IN THE PROJECT, IN PREPARATION FOR DRAFTING MOTION TO OBTAIN AUTHORIZATION TO MAKE LEASE PAYMENTS IN CONNECTION WITH THE SAME PROJECT (1.9); TELEPHONE CONFERENCE WITH J. WEISSER AND M. WILLIAMS RE BACKGROUND OF PROJECT AND SAME MOTION (.2).

05/06/12
2.50 LEVIN, DOUGLAS G DRAFT MOTION TO OBTAIN AUTHORIZATION TO MAKE PAYMENT IN CONNECTION WITH THE DEBTORS' INTEREST IN LUSAIL GOLF DEVELOPMENT COMPANY, LLC (2.5).

- 2.50 LEVIN, DOUGLAS G RESEARCH RE [REDACTED]
[REDACTED] (1.5); DRAFT SUMMARY OF RESEARCH PERFORMED (.8); REVIEW CORRESPONDENCES AND DRAFT EMAILS TO J. WEISSER AND M. WILLIAMS RE SAME ISSUE (.1); TELEPHONE CONFERENCE WITH J. WEISSER RE SAME ISSUE (.1).
- 1.80 CHATTERJEE, AYESHA PREPARE FOR AND ATTEND CALL TO DISCUSS [REDACTED] WITH J. WEISS, J. MOSTROM AND L. HIRSCH (0.7); REVIEW AND COMMENT ON HEADQUARTERS LEASE PRESENTATION WITH J. WEISS (1.1).
- 05/10/12
1.70 WEISS, JANET M REVIEW [REDACTED] ISSUES AND LEGAL ANALYSIS OF [REDACTED].
- 0.80 KELSEY, MATTHEW K REVIEW DRAFT LUSAIL PAYMENT MOTION (.6); CONFERENCE WITH J. WEISSER AND M. WILLIAMS REGARDING SAME (.2).
- 4.70 WEISSER, JOSHUA REVISIONS TO LUSAIL MOTION (.7 HRS); RELATED CONFERENCES WITH M. WILLIAMS (.8 HRS) AND D. LEVIN (.3 HRS); RESEARCH REGARDING MOTIONS TO SHORTEN NOTICE (.6 HRS); RESEARCH REGARDING [REDACTED] (2.1 HRS); RELATED CONFERENCE WITH C. MILLIET (.1 HRS); RELATED CONFERENCE WITH M. ROSENTHAL (.1 HRS).
- 0.90 LEVIN, DOUGLAS G REVIEW CORRESPONDENCES AND DRAFT EMAILS TO J. WEISSER, A. ROGERS AND M. WILLIAMS RE COMMENTS TO MOTION TO APPROVE LUSAIL INVESTMENT PAYMENT (.1); TELEPHONE CONFERENCES WITH J. WEISSER RE SAME ISSUE (.3); DRAFT AND EDIT SAME MOTION IN ORDER TO INCORPORATE COMMENTS OF M. WILLIAMS AND A. ROGERS (.5).

05/11/12
6.10 WEISS, JANET M REVIEW STRUCTURE OF [REDACTED]
[REDACTED] 2.0); REVIEW ISSUES RE
INTERIM BUDGET AND POTENTIAL PROTOCOL (1.0);
REVIEW AND REVISE [REDACTED]
PRESENTATION (1.1).

0.70 KELSEY, MATTHEW K REVIEW CORRESPONDENCE RELATING TO [REDACTED]
[REDACTED] AND COORDINATE REGARDING SAME.

2.30 WEISSER, JOSHUA RESEARCH REGARDING LUSAID TRANSACTION (1.5
HRS); DRAFT MOTION FOR SHORTENED NOTICE (.8
HRS)

0.40 WEISSER, JOSHUA EXECUTORY CONTRACT ANALYSIS REGARDING [REDACTED]
[REDACTED]

05/12/12
5.70 WEISSER, JOSHUA COMPLETE DRAFT OF LUSAIL MOTION (2.1 HRS); AND
RELATED ORDER (.8 HRS); DRAFT RELATED MOTION
FOR SHORTENED NOTICE (2.8 HRS).

05/14/12
0.20 WEISS, JANET M REVIEW EMAILS FROM C. BARBOUR BAHRANI LAW RE
LEASE ISSUES.

2.30 WEISSER, JOSHUA REVISIONS TO LUSAIL MOTION [REDACTED]
[REDACTED] 1.4 HRS); RELATED CONFERENCES WITH M.
WILLIAMS (.2 HRS); RELATED CORRESPONDENCE
WITH A&M (.3 HRS); REVISIONS TO MOTION FOR
SHORTENED NOTICE (.2 HRS); RELATED
CORRESPONDENCE WITH CLIENT (.2 HRS)

1.50 LEVIN, DOUGLAS G DRAFT AND EDIT MOTION TO APPROVE LUSAIL
INVESTMENT PAYMENT AND RELATED MOTIONS IN
ORDER TO INCORPORATE COMMENTS OF J.
WEISSER AND M. WILLIAMS (1.3); TELEPHONE
CONFERENCES WITH J. WEISSER AND M. WILLIAMS
RE PREPARATION OF SAME MOTION FOR FILING (.2).

0.90 LEVIN, DOUGLAS G REVIEW CORRESPONDENCES AND DRAFT EMAILS TO
M. KELSEY AND A. DOSHI RE MOTION TO EXTEND
TIME IN WHICH TO ASSUME OR REJECT LEASES (.3);
DRAFT SAME MOTION (.6).

05/15/12
0.90 WEISS, JANET M REVIEW AND REVISE DRAFT OF POSSIBLE STRATEGIES FOR [REDACTED]

3.90 WEISSER, JOSHUA ATTEND CALL WITH CLIENT REGARDING LUSAIL TRANSACTION (1.2 HRS); REVISIONS TO MOTION SEEKING TO MAKE PAYMENT IN RESPECT OF LUSAIL TRANSACTION (2.3 HRS); RELATED CONFERENCES WITH D. LUSAIL (.1 HRS) AND M. WILLIAMS (.3 HRS).

0.10 LEVIN, DOUGLAS G REVIEW CORRESPONDENCES FROM B. KIM, J. WEISS AND M. KELSEY RE STATUS OF VARIOUS RETENTION APPLICATIONS, INCLUDING ERNST & YOUNG (.1).

3.60 LEVIN, DOUGLAS G TELEPHONE CONFERENCE WITH L. HIRSCH, M. ROSENTHAL, M. KVARDA, J. WEISSER AND M. WILLIAMS RE MOTION TO APPROVE LUSAIL INVESTMENT PAYMENT AND RELATED MOTIONS (1.0); DRAFT, EDIT AND PROOFREAD SAME MOTION AND RELATED MOTIONS IN ORDER TO INCORPORATE COMMENTS OF J. WEISSER AND M. WILLIAMS (2.3); TELEPHONE CONFERENCE WITH J. WEISSER RE STATUS OF SAME MOTION AND REMAINING ISSUES PRIOR TO FILING (.3).

5.80 CHATTERJEE, AYESHA REVIEW PRECEDENTS OF MOTION REQUESTING AUTHORIZATION TO USE ESTATE PROPERTY (1.4); DRAFT MOTION TO USE ESTATE PROPERTY (4); DISCUSS MOTION TO USE ESTATE PROPERTY WITH J. GRAVES VIA TELEPHONE AND EMAIL (0.4).

05/16/12
0.30 ROSENTHAL, MICHAEL A EMAILS FROM AND TO K. SI-AHMED REGARDING [REDACTED] (.3)

3.40 WEISS, JANET M REVIEW ISSUES RE [REDACTED] AND POSSIBLE RESOLUTION PROPOSALS (1.7); REVIEW ISSUES RE ANALYSIS OF [REDACTED] (1.7).

7.20 WEISSER, JOSHUA FINALIZE LUSAIL MOTION (2.1 HRS); PREPARE RELATED EXHIBITS (.8 HRS); RELATED CONFERENCE WITH M. WILLIAMS (.2 HRS); RELATED CORRESPONDENCE WITH CLIENT (.2 HRS); RELATED CORRESPONDENCE WITH C. MILLET (.2 HRS); REVIEW AND ANALYZE CONFIDENTIALITY PROVISIONS IN TRANSACTION DOCUMENTS (.8 HRS); RELATED MEMORANDUM (.4 HRS); REVISIONS TO PLEADINGS TO ADDRESS CONCERNS REGARDING CONFIDENTIALITY (1.8 HRS); REVISIONS TO MOTION TO FILE UNDER SEAL (.7 HRS).

4.50 LEVIN, DOUGLAS G DRAFT, EDIT AND REDACT MOTION TO APPROVE LUSAIL INVESTMENT PAYMENT AND RELATED MOTIONS (.4); CORRESPONDENCES WITH J. WEISSER RE NEED TO FILE EXHIBITS TO SAME LUSAIL MOTION UNDER SEAL (.3); TELEPHONE CONFERENCES WITH J. WEISSER RE SAME ISSUE (.2); DRAFT, EDIT AND PROOFREAD MOTION AND RELATED MATERIALS IN ORDER TO FILE EXHIBITS TO LUSAIL MOTION UNDER SEAL (1.9); REDACT VARIOUS MOTIONS AND RELATED DOCUMENTS (1.6); CORRESPONDENCES WITH J. WEISSER RE PROPOSED REDACTIONS (.1).

0.90 CHATTERJEE, AYESHA PREPARE FOR AND PARTICIPATE IN CALL WITH J. GRAVES REGARDING PROGRESS ON MOTION TO AUTHORIZE USE OF PROPERTY (0.2); REVIEW PRECEDENTS OF MOTION TO SHORTEN NOTICE (0.7).

05/17/12
4.80 WEISS, JANET M CONFERENCE WITH L. HIRSCH AND J. MOSTROM RE AND ANALYSIS (.4);
[REDACTED] (.7); REVIEW AND INCLUDING
REVIEWING [REDACTED] E ISSUES AND DRAFTING SAME (3.7).

3.50 WEISSER, JOSHUA FINALIZE LUSAIL MOTION AND RELATED MOTION TO SHORTEN NOTICE (2.4 HRS); PREPARE FOR FILING OF SAME AND RELATED EXHIBITS (.4 HRS); CONFERENCE WITH COMMITTEE COUNSEL REGARDING SAME (.3 HRS); RELATED INTERNAL CORRESPONDENCE (.2 HRS); CONFERENCE WITH D. LEVIN REGARDING FILING ISSUES (.2 HRS)

2.80 LEVIN, DOUGLAS G DRAFT, EDIT AND PROOFREAD MOTION TO APPROVE LUSAIL INVESTMENT PAYMENT AND RELATED MOTIONS IN PREPARATION FOR FILING (2.3); TELEPHONE CONFERENCES WITH J. WEISSER AND J. CONTRERAS RE PREPARATION OF SAME MATERIALS FOR FILING (.2); CORRESPONDENCES WITH M. WILLIAMS, J. WEISSER AND J. CONTRERAS RE FILING OF SAME MATERIALS (.3).

05/18/12
1.80 WEISS, JANET M FINALIZE LEASE PRESENTATION.

5.20 WEISSER, JOSHUA DRAFT SUPPLEMENTAL PLEADING TO MOTION TO MAKE PAYMENT UNDER LUSAIL LEASE (3.0 HRS); RELATED RESEARCH (1.2 HRS); RELATED CONFERENCES WITH M. WILLIAMS (.5 HRS); PREPARE FOR AND ATTEND COURT CONFERENCE REGARDING SAME (.5 HRS)

05/19/12
3.80 WEISSER, JOSHUA COMPLETE DRAFT OF SUPPLEMENT TO LUSAIL MOTION (2.3 HRS); REVIEW VALUATION REPORT REGARDING LUSAIL PROPERTY (1.5 HRS)

05/20/12
5.70 WEISSER, JOSHUA DRAFT VALUATION DECLARATION RELATING TO LUSAIL PROJECT (5.5 HRS); RELATED CORRESPONDENCE (.2 HRS)

05/21/12
3.90 WEISS, JANET M REVIEW AND REVISE REVISED PRESENTATION RE [REDACTED] (.7); REVIEW AND REVISE [REDACTED] PRESENTATION (.8); TELEPHONE CONFERENCE WITH JOEL MOSTROM AND L. HIRSH FROM ALVAREZ & MARSAL RE [REDACTED] PRESENTATION (.9); REVIEW ISSUES RE [REDACTED] (1.5).

5.70 WEISSER, JOSHUA REVISIONS TO SUPPLEMENT TO MOTION (.9 HRS); RELATED RESEARCH REGARDING APPLICATION OF STANDARD OF REVIEW (1.4 HRS); CONFERENCE WITH M. WILLIAMS REGARDING SAME (.6 HRS); CONFERENCES WITH CLIENT REGARDING SUPPLEMENT (.3 HRS); REVISIONS TO LETTER TO [REDACTED] (1.1 HR.); RELATED CONFERENCE WITH WEIL AND M. WILLIAMS (.6 HRS); REVISIONS TO DECLARATION IN SUPPORT OF LUSAIL MOTION (.5 HRS); CONFERENCE WITH COMMITTEE COUNSEL (.3 HRS).

2.10 LEVIN, DOUGLAS G TELEPHONE CONFERENCE WITH J. WEISSER RE DECLARATION OF DTZ IN CONNECTION WITH LUSAIL MOTION (.1); DRAFT AND EDIT SAME DECLARATION (1.7); CORRESPONDENCES WITH J. WEISSER RE SAME DECLARATION (.3).

05/22/12
0.40 WEISS, JANET M REVIEW ISSUES RE [REDACTED] FOR MEETING WITH JPL OF CAYMAN PROCEEDINGS.

0.20 KELSEY, MATTHEW K CORRESPONDENCE WITH J. MAKUCH OF A&M REGARDING [REDACTED] ISSUE.

3.50 WEISSER, JOSHUA REVISIONS TO [REDACTED] LETTER (.6 HRS); REVISIONS TO DECLARATION IN SUPPORT OF LUSAIL MOTION (1.1 HRS); CONFERENCE WITH C. MILLET REGARDING SAME (.4 HRS); PREPARE FOR AND ATTEND MEETING WITH CREDITORS' COMMITTEE REGARDING LUSAIL TRANSACTION (.9 HRS); CONFERENCE WITH D. LEVIN REGARDING DECLARATION (.3 HRS); RELATED RESEARCH (.2 HRS).

6.10 LEVIN, DOUGLAS G CORRESPONDENCES WITH C. MILLET AND J. WEISSER RE DECLARATIONS OF L. HIRSH AND E. BROOKES IN SUPPORT OF LUSAIL MOTION (.5); TELEPHONE CONFERENCE WITH J. WEISSER RE SAME ISSUE (.3); CORRESPONDENCES WITH E. BROOKES RE DECLARATION (.3); DRAFT, EDIT AND PROOFREAD DECLARATION OF E. BROOKES (3.8); DRAFT DECLARATION OF L. HIRSH (1.2).

05/23/12
3.80 WEISS, JANET M PREPARE FOR HEARING WITH JPL (1.3); CONFERENCE WITH JPL RE [REDACTED] (2.5).

0.40 WEISSER, JOSHUA REVISIONS TO SUPPLEMENT TO LUSAIL LEASE MOTION (.3 HRS); RELATED CORRESPONDENCE (.1 HRS).

1.50 LEVIN, DOUGLAS G DRAFT AND EDIT DECLARATION OF E. BROOKES IN CONNECTION WITH MOTION TO APPROVE LUSAIL PAYMENT (.8); DRAFT AND EDIT DECLARATION OF L. HIRSH IN SUPPORT OF SAME MOTION (.4); CORRESPONDENCES WITH E. BROOKES RE DECLARATION (.3).

05/24/12
2.80 WEISS, JANET M REVIEW AND REVISE PRESENTATION RE
[REDACTED]

0.70 KELSEY, MATTHEW K COORDINATE WITH D. LEVIN REGARDING 365(D)(4) MOTION (.2); REVIEW MEMORANDUM REGARDING
[REDACTED]
(.5).

0.80 WEISSER, JOSHUA PREPARATION FOR LUSAIL FILING (.4 HRS); ATTEND TO RELATED DILIGENCE ISSUES (.2 HRS); CORRESPONDENCE REGARDING FOREGOING (.2 HRS).

7.30 LEVIN, DOUGLAS G DRAFT, EDIT AND PROOFREAD DECLARATIONS OF E. BROOKES AND L. HIRSH IN CONNECTION WITH MOTION TO APPROVE LUSAIL PAYMENT (4.0); CORRESPONDENCES WITH J. WEISSER, C. MILLET AND M. WILLIAMS RE SAME (.2); DRAFT AND EDIT MOTION TO EXTEND TIME IN WHICH TO ASSUME OR REJECT UNEXPIRED NONRESIDENTIAL LEASES (2.9); CORRESPONDENCES WITH M. KELSEY AND A. CHATTERJEE RE SAME MOTION (.2).

05/25/12
1.20 WEISS, JANET M REVIEW ISSUES RAISED BY COMMITTEE RE CASH MANAGEMENT.

0.60 WEISSER, JOSHUA RESEARCH FOR DECLARATION DRAFTED FOR LUSAIL LEASE MOTION.

1.50 WEISSER, JOSHUA REVISIONS TO DECLARATIONS IN SUPPORT OF LUSAIL LEASE PAYMENT.

4.40 LEVIN, DOUGLAS G

CORRESPONDENCES WITH J. WEISSER, C. MILLET, M. KELSEY AND M. WILLIAMS [REDACTED]

[REDACTED] (.3);

RESEARCH RE SAME ISSUE AND DRAFT SUMMARY OF RESEARCH PERFORMED (1.8);

CORRESPONDENCES WITH C. MILLET, M. WILLIAMS AND J. WEISSER RE STATUS OF DECLARATIONS IN SUPPORT OF LUSAIL MOTION AND [REDACTED]

[REDACTED] (.4); DRAFT AND EDIT DECLARATIONS OF E. BROOKES AND L. HIRSH IN SUPPORT OF LUSAIL MOTION IN ORDER TO INCORPORATE COMMENTS OF J. WEISSER (1.8); CORRESPONDENCES WITH A. DOSHI RE PROCEDURES AND CONSIDERATIONS IN CONNECTION WITH ASSUMING OR REJECTING NONRESIDENTIAL LEASES (.1).

05/26/12

0.40 LEVIN, DOUGLAS G

CORRESPONDENCES WITH E. BROOKES, R. HATAM, N. WITTY AND VARIOUS GIBSON DUNN ATTORNEYS RE DECLARATION OF E. BROOKES IN SUPPORT OF LUSAIL MOTION AND [REDACTED]

[REDACTED] (.3);

CORRESPONDENCES WITH A. DOSHI RE PROCEDURES AND CONSIDERATIONS IN CONNECTION WITH ASSUMPTION OR REJECTION OF NONRESIDENTIAL LEASES (.1).

05/27/12

0.40 LEVIN, DOUGLAS G

CORRESPONDENCES WITH A. DOSHI AND A. JUMA RE PROCEDURES AND CONSIDERATIONS IN CONNECTION WITH ASSUMPTION OR REJECTION OF NONRESIDENTIAL LEASES (.2); CORRESPONDENCES WITH E. BROOKES AND VARIOUS GIBSON DUNN ATTORNEYS RE STATUS OF LUSAIL MOTION AND [REDACTED]

[REDACTED] (.2).

05/28/12

0.40 LEVIN, DOUGLAS G

REVIEW HEAVY CORRESPONDENCES FROM GIBSON DUNN ATTORNEYS AND COUNSEL FOR THE JPL RE RESOLUTION OF VARIOUS OUTSTANDING ISSUES, [REDACTED]

[REDACTED] (.4).

05/29/12

1.50 WEISS, JANET M

REVIEW ISSUES RE [REDACTED]
[REDACTED]
RE BUDGET AND 5TH INTERIM CASH MANAGEMENT
(1.3).

2.20 WEISS, JANET M

REVISE PRESENTATION FOR MANAGEMENT ON
[REDACTED]

8.60 WEISSER, JOSHUA

MULTIPLE ROUNDS OF REVISIONS TO AMENDMENT
[REDACTED] LETTER AGREEMENT (1.6 HRS);
MULTIPLE ROUNDS OF REVISIONS TO
[REDACTED] GOVERNING
[REDACTED] (1.9 HRS); REVISIONS TO ORDER
GOVERNING LUSAIL TRANSACTION (1.3 HRS);
PREPARE FOR AND ATTEND CONFERENCE WITH A.
ROGERS AND M. WILLIAMS REGARDING FOREGOING
(.6 HRS); MULTIPLE CONFERENCES WITH M.
WILLIAMS REGARDING THE FOREGOING (.5 HRS);
PREPARE FOR AND ATTEND CONFERENCES WITH E.
FLECK AND M. MCLAUGHLIN REGARDING
FOREGOING (.9 HRS); DRAFT MEMORANDUM TO
LIQUIDATOR COUNSEL REGARDING THE FOREGOING
(.9 HRS); DRAFT SCRIPT FOR LUSAIL HEARING (2.3
HRS).

5.50 LEVIN, DOUGLAS G

HEAVY CORRESPONDENCES WITH E. BROOKES, J.
WEISSER, M. WILLIAMS AND C. MILLET RE
COMMENTS TO DECLARATIONS OF E. BROOKES AND
L. HIRSH IN SUPPORT OF MOTION TO APPROVE
LUSAIL PAYMENT AND [REDACTED]
[REDACTED] (.6); TELEPHONE CONFERENCES
WITH J. WEISSER RE SAME ISSUES AND TALKING
POINTS TO BE USED AT MAY 31 HEARING ON LUSAIL
MOTION (.5); DRAFT, EDIT AND PROOFREAD SAME
TALKING POINTS AND ARGUMENTS IN SUPPORT OF
LUSAIL MOTION (3.2); REVIEW DECLARATION OF E.
BROOKES AS REVISED BY E. BROOKES (.2).

05/30/12

2.30 WEISS, JANET M

REVIEW ISSUES RE [REDACTED] (.3);
CALL WITH H. THOMPSON, A. ROGERS AND M.
CHOWDRY FROM ARCAPITA, L. HIRSH AND J.
MOSTROM FROM A&M RE [REDACTED] ON
STRATEGY (1.0); DEVELOP OUTLINE FOR [REDACTED]
[REDACTED] RE [REDACTED] (1.0).

3.00 WEISSER, JOSHUA FINALIZE LUSAIL SIDE LETTERS (.8 HRS); RELATED INTERNAL MEETING WITH M. WILLIAMS (.3 HRS); PREPARE FOR HEARING REGARDING LUSAIL MOTION (1.2 HRS); REVIEW EXHIBITS TO SAME (.7 HRS).

0.20 WEISSER, JOSHUA CONFERENCE REGARDING [REDACTED]

2.80 LEVIN, DOUGLAS G CORRESPONDENCES WITH A. DOSHI, E. BROOKES, J. WEISSER AND J. DEBARTOLO RE PREPARATION OF VARIOUS DECLARATIONS AND OTHER MATERIALS FOR POSSIBLE USE AT MAY 31 HEARING ON LUSAIL MOTION (.5); TELEPHONE CONFERENCES WITH J. WEISSER AND J. DEBARTOLO RE SAME ISSUE AND NEED FOR ABRIDGED VERSION OF LUSAIL MOTION IN PREPARATION FOR MAY 31 HEARING (.3); DRAFT AND EDIT SAME ABRIDGED MOTION (1.5); DRAFT EMAIL TO M. ROSENTHAL RE SAME ABRIDGED MOTION (.1); REVIEW SUMMARY OF LEGAL AUTHORITY AND FACTS (REFERRED TO AS THE "SCRIPT") FOR USE AT MAY 31 HEARING (.4).

05/31/12
2.60 WEISSER, JOSHUA REVISIONS TO SCRIPT FOR LUSAIL HEARING AND MOTION TO FILE UNDER SEAL (1.4 HRS); RELATED CONFERENCES WITH M. ROSENTHAL (.3 HRS); PREPARATION FOR RELATED HEARING (.1 HRS); REVIEW, ANALYZE AND REVISE RELATED [REDACTED] (.6 HRS); CONFERENCE WITH COMMITTEE PROFESSIONALS REGARDING SAME (.2 HRS)

0.40 WEISSER, JOSHUA REVISE [REDACTED]

0.10 LEVIN, DOUGLAS G TELEPHONE CONFERENCE WITH J. WEISSER RE SUMMARY OF MAY 31 HEARING AND MATERIALS NEEDED GOING FORWARD RELATED TO LUSAIL MOTION, INCLUDING A DRAFT ORDER AND A NOTICE CONCERNING THE LUSAIL AGREEMENTS FILED UNDER SEAL (.1).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

FEE APPLICATIONS/RETENTION APPLICATIONS
30561-00110

For Services Rendered Through May 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
JANET M. WEISS	0.80	\$1,025.0	\$ 820.00
MATTHEW K. KELSEY	4.30	785.00	3,375.50
JOSHUA WEISSER	3.40	735.00	2,499.00
DOUGLAS G. LEVIN	1.30	515.00	669.50
JENNIFER M. CONTRERAS	32.20	340.00	10,948.00
JAMES D. DEBARTOLO	0.60	255.00	<u>153.00</u>

Total Services \$ 18,465.00

Total Services, Costs/Charges 18,465.00

BALANCE DUE \$ 18,465.00

FEE APPLICATIONS/RETENTION APPLICATIONS
30561-00110

Detail Services:

05/01/12	0.50	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE FROM D. LEVIN REGARDING FEE APPLICATION PROCESS.
	1.30	CONTRERAS, JENNIFER M	CALL WITH D. LEVIN AND J. DEBARTOLO RE FEE STATEMENTS (.5); REVIEW REDACTIONS ISSUES (.8).
05/03/12	0.40	WEISS, JANET M	TELEPHONE CONFERENCE WITH R. MORRISSEY OF US TRUSTEE'S OFFICE RE GIBSON DUNN RETENTION (.2); REVIEW AND REVISE PROPOSED GDC RETENTION ORDER (.2).
05/08/12	0.40	WEISS, JANET M	REVIEW AND REVISE FINAL FORM OF GIBSON DUNN RETENTION ORDER.
	0.50	WEISSER, JOSHUA	DRAFT SUMMARY OF ORDINARY COURSE PROFESSIONAL RETENTION STEPS FOR A. DOSHI
05/09/12	1.10	CONTRERAS, JENNIFER M	REVIEW COURT ORDER RE INTERIM FEES (.8); EMAILS RE SAME (.3).
05/10/12	7.20	CONTRERAS, JENNIFER M	REVISIONS TO APRIL TIME FOR COMPLIANCE WITH UST GUIDELINES (6.8); EMAILS WITH J. WEISS AND M. ROSENTHAL RE SAME (.4).
05/14/12	0.70	KELSEY, MATTHEW K	REVIEW MARCH TIME FOR FEE STATEMENTS.
	6.00	CONTRERAS, JENNIFER M	PREPARE INITIAL DRAFT OF FEE STATEMENT (2.8); REVISIONS TO EXHIBITS (3.2).
05/15/12	0.40	KELSEY, MATTHEW K	CORRESPONDENCE WITH D. LEVIN REGARDING GIBSON DUNN FEE STATEMENT AND REVIEW DRAFT.

Invoice Date: June 20, 2012

Due and Payable Upon Receipt

Invoice No. 2012062541

1.00	WEISSER, JOSHUA	REVIEW AND ANALYZE ENGAGEMENT LETTER
2.70	CONTRERAS, JENNIFER M	REVIEW REDACTIONS (1.2); EMAILS WITH D. LEVIN RE FEE STATEMENT (.4); REVISE SAME (1.1).
05/16/12		
0.90	KELSEY, MATTHEW K	COORDINATE WITH D. LEVIN REGARDING MONTHLY FEE STATEMENT AND PREPARATION ISSUES.
0.10	WEISSER, JOSHUA	CORRESPONDENCE REGARDING FEE APPLICATION ISSUES
4.40	CONTRERAS, JENNIFER M	WORK ON CALCULATIONS AND BREAKDOWN FOR FEE STATEMENT (3.9); REVISE SAME (.5).
05/18/12		
1.20	WEISSER, JOSHUA	CONFERENCE WITH UNITED STATES TRUSTEE REGARDING RETENTION APPLICATIONS (1 HR); DRAFT RELATED MEMORANDUM TO INTERNAL TEAM (.2 HRS)
05/19/12		
0.20	WEISSER, JOSHUA	CORRESPONDENCE WITH CLIENT REGARDING ORDINARY COURSE PROFESSIONAL ISSUES
05/20/12		
0.40	WEISSER, JOSHUA	CONFERENCE WITH A. KIM REGARDING ORDINARY COURSE PROFESSIONAL PROCEDURES
05/21/12		
1.40	KELSEY, MATTHEW K	REVIEW AND REVISE FEE STATEMENT AND COORDINATE WITH J. CONTRERAS AND D. LEVIN REGARDING FILING AND SERVICE PROCEDURES.
1.20	LEVIN, DOUGLAS G	REVIEW CORRESPONDENCES AND DRAFT EMAILS TO A. DOSHI, A. ROGERS, M. KELSEY, AND J. WEISSER RE RETENTION OF VARIOUS PROFESSIONALS AS "ORDINARY COURSE PROFESSIONALS" (.4); RESEARCH RE COURT-APPROVED PROCEDURES RE RETENTION OF ORDINARY COURSE PROFESSIONALS FOR DISCUSSION IN SAME CORRESPONDENCES (.8).

7.80	CONTRERAS, JENNIFER M	MAKE FINAL REVISIONS TO FEE STATEMENT AND PREPARE FOR FILING (3.7); ELECTRONICALLY FILE SAME (.4); COORDINATE SERVICE WITH GCG AND HARD COPIES TO JUDGE AND UST (1.2); FOLLOW-UP CONFERENCES AND EMAILS WITH M. ROSENTHAL AND D. LEVIN RE RECONCILIATION (2.5).
05/22/12	0.20 KELSEY, MATTHEW K	COORDINATE WITH M. ROSENTHAL AND D. LEVIN REGARDING MONTHLY FEE STATEMENT AND FILING ISSUE.
05/23/12	0.20 KELSEY, MATTHEW K	CONFERENCE WITH M. ROSENTHAL AND J. CONTRERAS REGARDING FEE STATEMENTS.
05/24/12	1.70 CONTRERAS, JENNIFER M	PREPARE FEE RECONCILIATION FOR A. KIM AT ARCAPITA (1.0); FOLLOW-UP COMMUNICATIONS RE SAME (.7).
0.60	DEBARTOLO, JAMES D	EMAILS WITH J. TRINKLEIN AND S. BUFFONE RE BAR PASSING INFORMATION (.2); EDIT BAR INFORMATION FOR BOTH J. TRINKLEIN AND S. BUFFONE TO REFLECT THEIR EARLIEST ENTRY DATE (.4).
05/25/12	0.10 LEVIN, DOUGLAS G	CORRESPONDENCES WITH J. CONTRERAS RE PREPARATION OF GIBSON DUNN MAY BILL AND REDACTIONS TO SAME BILL WHEN ATTACHED TO MONTHLY FEE STATEMENT (.1).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

FEE APPLICATIONS/RETENTION APPLICATIONS
30561-00111

For Services Rendered Through May 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	1.20	\$ 995.00	\$ 1,194.00
MICHAEL A. ROSENTHAL	3.50	1,045.00	3,657.50
JANET M. WEISS	30.20	1,025.00	30,955.00
MATTHEW K. KELSEY	8.70	785.00	6,829.50
DOUGLAS G. LEVIN	3.60	515.00	1,854.00
SERENA G. LIU	12.70	620.00	7,874.00
BRIAN J. KIM	59.10	620.00	36,642.00
JENNIFER M. CONTRERAS	1.50	340.00	510.00
JAMES D. DEBARTOLO	2.80	255.00	<u>714.00</u>

Total Services \$ 90,230.00

Total Services, Costs/Charges 90,230.00

BALANCE DUE \$ 90,230.00

FEE APPLICATIONS/RETENTION APPLICATIONS
30561-00111

Detail Services:

05/01/12
6.50 WEISS, JANET M REVIEW AND REVISE KPMG TAX RETENTION MOTION (1.0); REVIEW AND REVISE KPMG VALUATION RETENTION MOTION (2.0); REVIEW AND REVISE KPMG UK VALUATION RETENTION MOTION (1.5); REVIEW ISSUES RE RETENTION OF KPMG AS TAX CONSULTANTS (1.5); REVIEW ISSUES RE LINKLATERS RETENTION (.5).

1.20 LEVIN, DOUGLAS G TELEPHONE CONFERENCE WITH J. DEBARTOLO AND J. CONTRERAS RE PROCEDURES FOR FILING MONTHLY FEE STATEMENTS AND INTERIM COMPENSATION APPLICATIONS FOR GIBSON DUNN (.5); REVIEW CORRESPONDENCES AND DRAFT EMAILS TO J. DEBARTOLO AND J. CONTRERAS RE SAME ISSUE (.1); DRAFT EMAIL TO M. KELSEY, J. DEBARTOLO, J. CONTRERAS AND J. WEISSER RE ISSUES CONCERNING MONTHLY FEE STATEMENTS AND INTERIM COMPENSATION APPLICATIONS TO BE ADDRESSED AT MAY 7 HEARING (.4); REVIEW CORRESPONDENCE AND DRAFT EMAILS TO J. WEISS AND A. CHATTERJEE RE RETENTION OF ERNST & YOUNG AS AN "ORDINARY COURSE PROFESSIONAL" (.2).

3.20 LIU, SERENA G STRATEGIZE WITH J. WEISS, J. WEISSER, AND B. KIM REGARDING STATUS OF RETENTION APPLICATIONS (0.5); REVISE KPMG TAX CONSULTANT RETENTION APPLICATION (2.4); CONFER WITH G. WILLIAMS REGARDING KPMG VALUATION RETENTION APPLICATION (0.3);

05/02/12
0.70 WEISS, JANET M REVIEW ISSUES RE KPMG UK RETENTION AS VALUATION ADVISORS.

0.20 KELSEY, MATTHEW K COORDINATE WITH J. WEISS REGARDING KING & SPALDING RETENTION.

0.80 LEVIN, DOUGLAS G REVIEW MOTION TO EMPLOY "ORDINARY COURSE PROFESSIONALS" AND PROPOSED ORDER RE PROCEDURES PROPOSED TO RETAIN ORDINARY COURSE PROFESSIONALS (.3); REVIEW CORRESPONDENCE AND DRAFT EMAIL TO F. SIDDIQUI, E. AL JOWDER, I. IMTIAZ, AND J. WEISS RE SCOPE OF EMPLOYMENT OF ERNST & YOUNG AND PROCEDURES TO RETAIN ERNST & YOUNG AS AN "ORDINARY COURSE PROFESSIONAL" (.4); DRAFT EMAIL TO M. KELSEY, A. CHATTERJEE, AND J. WEISSER RE SAME ISSUE (.1).

0.70 LIU, SERENA G REVIEW AND FINALIZE KPMG TAX RETENTION APPLICATION (0.3); CONFER WITH J. WEISS REGARDING SAME (0.2); CONFER WITH M. SELLERS REGARDING SAME (0.2).

4.10 KIM, BRIAN J CORRESPOND WITH C. BARBOUR RE: ISSUES RAISED BY U.S. TRUSTEE (0.2). RESEARCH RE: STANDING ORDER IN BANKRUPTCY COURT SETTING FORTH FORM INTERIM COMPENSATION PROCEDURES (0.3). REVISE PROPOSED ORDER FOR LINKLATERS RETENTION APPLICATION (0.7). ATTENTION TO ORDINARY COURSE PROFESSIONALS LIST (2.0). CORRESPONDENCES WITH M. KELSEY, J. WEISS AND A. DOSHI (ARCAPITA) RE: REVISED ORDINARY COURSE PROFESSIONALS LIST (0.9).

1.10 DEBARTOLO, JAMES D REVIEW KPMG FEE APPLICATION AND PREPARE FOR FILING (.4); FILE SAME (.5); EMAILS RE SAME (.2).

05/03/12
0.20 ROSENTHAL, MICHAEL A EMAIL WITH H. THOMPSON REGARDING ROTHSCHILD RETENTION (.2)

0.40 ROSENTHAL, MICHAEL A TELEPHONE WITH S. DUDLEY REGARDING ROTHSCHILD (.2); EMAILS FROM S. DUDLEY REGARDING ROTHSCHILD (.2)

5.90 WEISS, JANET M REVIEW ISSUES RE KPMG UK VALUATION RETENTION (.3); CONFERENCE CALL WITH D. FLETCHER RE KPMG UK VALUATION RETENTION ISSUES (.6); REVIEW AND REVISE MOTION TO RETAIN KPMG UK FOR VALUATION ISSUES (1.8); REVIEW ISSUES RE KPMG US TAX CONSULTANT ISSUES (1.7); REVIEW AND REVISE PROPOSED ORDER FOR A&M RETENTION (1.5).

- 0.30 KELSEY, MATTHEW K CORRESPONDENCE WITH M. ROSENTHAL AND J. WEISS REGARDING PENDING RETENTION APPLICATIONS.
- 0.50 LIU, SERENA G REVISE AND FINALIZE KPMG VALUATION RETENTION APPLICATION (0.4); CONFER WITH J. WEISS REGARDING SAME (0.1).
- 5.20 KIM, BRIAN J REVISE ORDINARY COURSE PROFESSIONALS LIST PER COMMENTS FROM ARCAPITA (0.8). CORRESPOND WITH C. BARBOUR (TROWERS) RE: U.S. TRUSTEE ISSUES (0.2). DRAFT NOTICE OF FILING RE: REVISED ORDINARY COURSE PROFESSIONALS LIST (1.4). COORDINATE AND SUPERVISE FILING OF REVISED ORDINARY COURSE PROFESSIONALS LIST (0.8). DISCUSS OUTSTANDING RETENTION ISSUES WITH J. WEISS (1.3). CORRESPONDENCES WITH S. BARNARD (LINKLATERS) RE: SUPPLEMENTAL DECLARATION IN SUPPORT OF RETENTION APPLICATION (0.5). CORRESPOND WITH R. MORRISSEY (UST) RE: REVISED LIST OF ORDINARY COURES PROFESSIONALS (0.2).
- 05/04/12
0.70 WEISS, JANET M RETENTION ISSUES FOR A&M AND ROTHSCHILD.
- 0.80 KELSEY, MATTHEW K CONFERENCE WITH J. WEISS REGARDING RETENTION AND REVIEW REVISED ORDERS.
- 5.00 KIM, BRIAN J REVIEW AND REVISE PROPOSED ORDERS RE: RETENTION OF GIBSON DUNN, LINKLATERS, TROWERS AND ORDINARY COURSE PROFESSIONALS (2.8). REVISE LINKLATERS SUPPLEMENTAL DECLARATION AND CIRCULATE TO A. JAVIAN AND S. BARNARD (LINKLATERS) (2.2).
- 1.40 DEBARTOLO, JAMES D PREPARE KPMG VALUATION RETENTION APPLICATION FOR FILING (.6); FILE SAME (.7); EMAILS RE FILING OF SAME (.1).
- 05/05/12
0.70 KIM, BRIAN J CORRESPONDENCES WITH S. BARNARD RE: FILING OF LINKLATERS SUPPLEMENTAL DECLARATION (0.3). COORDINATE FILING WITH J. DEBARTOLO (0.4).

05/06/12
0.50 KIM, BRIAN J CORRESPOND WITH J. INGHAM (TROWERS) RE: U.S. TRUSTEE ISSUES AND TELEPHONIC PARTICIPATION AT HEARING.

05/07/12
1.30 KIM, BRIAN J CORRESPONDENCES WITH J. INGHAM RE: TELEPHONIC PARTICIPATION AT HEARING.

05/08/12
0.80 WEISS, JANET M REVIEW AND REVISE FINAL FORMS OF RETENTION.

0.40 LEVIN, DOUGLAS G REVIEW CORRESPONDENCES AND DRAFT EMAILS TO J. WEISSER AND B. KIM RE RETENTION OF ERNST & YOUNG (.4).

7.50 KIM, BRIAN J CORRESPOND WITH D. LEVIN AND J. WEISSER RE: E&Y RETENTION APPLICATION (0.4). REVISE AND GATHER FORMS OF PROPOSED ORDERS FOR CHAMBERS (1.1). RESEARCH OTHER BANKRUPTCY CASES FOR PRECEDENTS ON E&Y RETENTION APPLICATIONS AND REVIEW PRECEDENTS (4.5). DRAFT EMAIL AND CORRESPOND WITH E&Y TEAM RE: RETENTION APPLICATION AND REQUIRED INFORMATION (1.5).

05/10/12
0.30 KIM, BRIAN J CORRESPOND WITH E&Y TEAM RE: RETENTION APPLICATION AND STATUS OF RESPONSES TO PREVIOUS REQUESTS FOR INFORMATION.

05/11/12
1.60 KIM, BRIAN J DRAFT EMAIL TO RESTRUCTURING PROFESSIONALS EXPLAINING INTERIM COMPENSATION PROCEDURES (1.4). CORRESPOND WITH J. WEISS RE: SAME (0.2).

05/14/12
0.30 KELSEY, MATTHEW K CORRESPONDENCE WITH J. WEISS, B. KIM, AND D. LEVIN REGARDING RETENTION APPLICATIONS (.2); CALL WITH MORGAN LEWIS REGARDING ORDINARY COURSE PROFESSIONALS (.1).

1.10 KIM, BRIAN J CORRESPOND WITH ERNST & YOUNG TEAM RE: RETENTION APPLICATION AND ISSUES WITH RESPECT TO SAME.

05/15/12

2.40 WEISS, JANET M

REVIEW AND REVISE MOURANT RETENTION APPLICATION (.6); REVIEW AND REVISE MOURANT RETENTION APPLICATION (.7); REVIEW AND REVISE KING & SPALDING RETENTION APPLICATION (.7); REVISE MOURANT RETENTION APPLICATION (.4).

0.50 KELSEY, MATTHEW K

CORRESPONDENCE WITH J. WEISS AND B. KIM REGARDING STATUS OF FEE APPLICATIONS (.2); COORDINATE WITH B. KIM REGARDING MOURANT (.3).

6.50 KIM, BRIAN J

CALL WITH S. BARNARD (LINKLATERS) RE: INTERIM COMPENSATION PROCEDURES (0.2). CIRCULATE PROPOSED ORDERS TO LINKLATERS (0.1). CALL WITH A. JAVIAN AND S. BARNARD (LINKLATERS) RE: TEXT OF PROPOSED ORDER RETAINING LINKLATERS (0.4). REVIEW AND REVISE MOURANT RETENTION APPLICATION (1.7). CIRCULATE DRAFT MOURANT RETENTION APPLICATION TO MOURANT AND ARCAPITA (0.2). REVIEW AND REVISE ERNST & YOUNG RETENTION APPLICATION (3.0). CORRESPONDENCES WITH A. DOSHI AND A. ROGERS (ARCAPITA) RE: CONFLICTS LIST CHANGES (0.9).

05/16/12

1.60 KELSEY, MATTHEW K

COORDINATE WITH B. KIM AND S. DICKSON OF MOURANT REGARDING RETENTION APPLICATION (.8); CONFERENCE WITH B. KIM AND J. CONTRERAS REGARDING FILING RETENTION APPLICATIONS (.3); CONFERENCE WITH J. WEISSER REGARDING PENDING MATTERS (.2); CONFERENCE WITH A. ROGERS REGARDING E&Y RETENTION AND ISSUES (.3).

0.40 LIU, SERENA G

CONFER WITH KING & SPALDING REGARDING PREPARING RETENTION APPLICATION.

9.40 KIM, BRIAN J

REVIEW AND REVISE ERNST & YOUNG RETENTION APPLICATION (8.1). CORRESPOND WITH E&Y TEAM RE: RETENTION (0.2). CORRESPONDENCES WITH MOURANT TEAM RE: RETENTION (1.1).

05/17/12

1.10 LIU, SERENA G

REVIEW AND REVISE APPLICATION TO RETAIN KING & SPALDING.

1.50 CONTRERAS, JENNIFER M WORK WITH B. KIM AND MOURANT TO FINALIZE FEE APPLICATION EXHIBITS.

05/18/12
0.20 ROSENTHAL, MICHAEL A EMAIL WITH J. WEISS REGARDING [REDACTED]
[REDACTED] (.2)

1.10 WEISS, JANET M REVIEW ISSUES IN LINKLATERS RETENTION (.6); REVIEW ISSUES RE LINKLATERS RETENTION ORDER (.5).

05/21/12
0.30 KELSEY, MATTHEW K COORDINATE WITH A. DOSHI AND J. WEISSER REGARDING ORDINARY COURSE PROFESSIONALS.

0.80 LIU, SERENA G REVIEW U.S. TRUSTEE'S COMMENTS TO RETENTION APPLICATIONS (0.3); CONFER WITH KPMG REGARDING U.S. TRUSTEE COMMENTS AND REQUEST TO DELAY HEARING REGARDING RETENTION APPLICATIONS (0.2); CONFER WITH KING & SPALDING REGARDING SAME (0.3).

5.00 KIM, BRIAN J REVIEW AND REVISE ERNST & YOUNG BAHRAIN RETENTION APPLICATION (4.7). CORRESPOND WITH MOURANT OZANNESS RE: DELAY IN HEARING FOR RETENTION (0.3).

05/22/12
0.20 ROSENTHAL, MICHAEL A EMAILS WITH S. DUDLEY REGARDING [REDACTED]
[REDACTED]

0.50 LIU, SERENA G CONFER WITH KPMG REGARDING QUESTIONS RECEIVED BY U.S. TRUSTEE ON RETENTION APPLICATION.

05/23/12
0.50 ROSENTHAL, MICHAEL A EMAIL FROM S. DUDLEY [REDACTED]
[REDACTED] (.3); MEETING WITH L. HIRSH REGARDING [REDACTED]
[REDACTED] 2)

1.50 WEISS, JANET M REVIEW ISSUES RE KPMG RETENTION (.5); REVIEW ISSUES RE RETENTION MOTIONS FOR KING & SPALDING AND MOURANT (1.0).

0.80 KELSEY, MATTHEW K COORDINATE WITH ORDINARY COURSE PROFESSIONAL REGARDING AFFIDAVIT (.2); CORRESPONDENCE AND CALLS WITH R. SPIGEL OF WILLKIE REGARDING KPMG RETENTION (.2); REVIEW CORRESPONDENCE REGARDING STATUS OF DISCUSSIONS WITH US TRUSTEE REGARDING PROFESSIONAL RETENTIONS (.1); CORRESPONDENCE WITH COMMITTEE AND WILLKIE REGARDING RETENTION ISSUES (.4).

0.90 LEVIN, DOUGLAS G TELEPHONE CONFERENCES WITH W. RUSSELL RE RETENTION OF SCHIRRMESTER DIAZ-ARRASTIA BREM LLP AS AN "ORDINARY COURSE PROFESSIONAL" (.5); CORRESPONDENCES WITH W. RUSSELL AND M. KELSEY RE SAME ISSUE (.4).

0.30 LIU, SERENA G CONFER WITH A. SORKIN (WILLKIE FARR) REGARDING REJECTING U.S. TRUSTEE'S REQUEST TO ADJOURN AND PROCEEDING WITH KPMG RETENTION APPLICATION

6.40 KIM, BRIAN J FURTHER REVIEW AND REVISE ERNST & YOUNG BAHRAIN RETENTION APPLICATION (5.6). CORRESPOND WITH F. SIDDIQUI ET AL. (E&Y) RE: OPEN ISSUES ON RETENTION (0.4). CIRCULATE DRAFT OF RETENTION APPLICATION TO J. WEISS, M. KELSEY, J. WEISSER (0.2). CIRCULATE FILED COPY OF MOURANT OZANNES RETENTION APPLICATION TO MOURANT (0.2)

05/24/12
1.80 KELSEY, MATTHEW K REVIEW KPMG RETENTION APPLICATION (.5); CALL WITH J. WEISS REGARDING STATUS (.3); CALLS WITH R. SPIGEL OF WILLKIE REGARDING KPMG RETENTION APPLICATION (.2); CALL WITH R. SPIGEL OF WILLKIE AND COMMITTEE REGARDING KPMG RETENTION APPLICATION (.4); REVIEW POTENTIAL RESOLUTIONS (.4).

0.30 DEBARTOLO, JAMES D EMAILS WITH J. WEISS AND C. MILLET RE STATUS OF KPMG RETENTION APPLICATION.

05/25/12
0.70 KELSEY, MATTHEW K CALL WITH R. SPIGEL REGARDING PENDING ISSUES (.3); CALL WITH J. WEISS REGARDING KPMG RETENTION ISSUES (.4).

05/28/12
0.30 MILLET, CRAIG H EMAILS RE COMMITTEE AND JPL OBJECTIONS TO ROTHSCHILD RETENTION.

0.30 ROSENTHAL, MICHAEL A EMAIL FROM AND TO D. RESNICK REGARDING ROTHSCHILD ENGAGEMENT (.3)

0.20 KELSEY, MATTHEW K REVIEW CORRESPONDENCE RELATING TO KPMG AND E&Y RETENTION.

05/29/12
0.90 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH D. RESNICK, D. ALEXANDER, J. WEISS REGARDING ROTHSCHILD RETENTION AND HEARING (.6); CONSIDER SCOPE OF KPMG RETENTION (.3)

0.30 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON PROPOSED ROTHSCHILD REVISION TO ENGAGEMENT LETTER (.3)

4.10 WEISS, JANET M RESPOND TO ISSUES RE ROTHSCHILD RE RETENTION (.3); REVIEW ISSUES RE KPMG AND ROTHSCHILD RETENTION (1.2); CALL WITH D. RESNICK, D. ALEXANDER (DEBEVOISE), M. ROSENTHAL RE ROTHSCHILD RETENTION (.5); REVIEW ISSUES RE KPMG UK RETENTION AND COMMITTEE OBJECTION (.8); REVIEW OBJECTION BY COMMITTEE (1.3).

0.90 KELSEY, MATTHEW K CALLS WITH R. SPIGEL REGARDING KPMG ISSUES (.2); REVIEW COMMITTEE OBJECTION TO KPMG RETENTION (.2); CALL WITH J. WEISS REGARDING ROTHSCHILD RETENTION AND ISSUES (.3); COORDINATE WITH J. WEISSER REGARDING RETENTION ISSUES AND ORDINARY COURSE PROFESSIONALS (.2).

0.30 LEVIN, DOUGLAS G CORRESPONDENCES WITH M. KELSEY AND J. WEISSER RE RETENTION OF KIRKLAND & ELLIS AS AN ORDINARY COURSE PROFESSIONAL, AND REVIEW DRAFT RETENTION AFFIDAVIT OF KIRKLAND & ELLIS (.3).

3.20 KIM, BRIAN J CALL WITH J. WEISS RE: [REDACTED] 0.3). REVIEW LINKLATERS MONTHLY STATEMENT FOR PRIVILEGE INADVERTENT DISCLOSURE ISSUES (2.5). REVIEW RESPONSES TO RETENTION ISSUES BY E&Y (0.4).

05/30/12
0.30 MILLET, CRAIG H EMAILS WITH D ALEXANDER AND J WEISS RE COMMITTEE AND JPL OBJECTIONS TO [REDACTED].

0.20 ROSENTHAL, MICHAEL A REVIEW RESPONSIBILITIES CHART AND EMAIL FROM J. DEANS REGARDING SAME (.2)

2.50 WEISS, JANET M REVIEW COMMITTEE OBJECTION TO KPMG UK VALUATION (.6); REVIEW COMMITTEE OBJECTION TO KPMG RETENTION AND PREPARE FOR HEARING (1.6); TELEPHONE CONFERENCE WITH D. ALEXANDER RE ROTHSCHILD RETENTION (.3).

0.30 KELSEY, MATTHEW K REVIEW SECOND SUPPLEMENTAL DECLARATION AND CORRESPONDENCE RELATING TO DEMONSTRATIVE EXHIBIT (.2); REVIEW CORRESPONDENCE FROM B. KIM REGARDING E&Y RETENTION (.1).

3.00 LIU, SERENA G REVIEW COMMITTEE'S OBJECTION TO KPMG VALUATION RETENTION APPLICATION AND SUPPLEMENTAL DECLARATIONS OF D. FLETCHER IN SUPPORT OF THE RETENTION APPLICATION (0.3); REVIEW AND REVISE PROPOSED ORDER AUTHORIZING RETENTION OF KPMG AS VALUATION ADVISOR (0.3); ANALYZE AND SUMMARIZE CASES CITED IN COMMITTEE'S OBJECTION (2.4).

0.30 KIM, BRIAN J CALL WITH S. BARNARD (LINKLATERS) RE: LINKLATERS FEE STATEMENT (0.2). EMAIL TO J. WEISS RE: E&Y RETENTION APPLICATION (0.1).

05/31/12
0.60 MILLET, CRAIG H EMAILS AND CONFERENCES RE KPMG RETENTION
AND ROTHSCHILD RETENTION AND STRATEGY.

0.30 ROSENTHAL, MICHAEL A TELEPHONE WITH R. SPIEGEL, E. FLECK AND J.
WEISS REGARDING KPMG INTERIM ORDER (.3).

4.00 WEISS, JANET M PREPARE FOR HEARING ON KPMG RETENTION (.8);
REPRESENT DEBTOR IN HEARING RE KPMG AND
CASH MANAGEMENT (2.3); [REDACTED]
[REDACTED] (.9).

2.20 LIU, SERENA G RESEARCH CASES [REDACTED]
[REDACTED] (1.2); REVISE PROPOSED
FORM OF ORDER TO RETAIN KPMG UK (1.0)

1.00 KIM, BRIAN J EMAIL TO ERNST & YOUNG TEAM RE: DRAFT OF
RETENTION APPLICATION, AFFIDAVIT IN SUPPORT OF
APPLICATION, AND OUTSTANDING RETENTION
ISSUES (0.5). EMAIL TO TROWERS RE:
[REDACTED]
[REDACTED] .5).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

INSURANCE
30561-00112

For Services Rendered Through May 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MATTHEW K. KELSEY	0.40	\$ 785.00	\$ 314.00
JOSHUA WEISSER	0.30	735.00	<u>220.50</u>
Total Services			\$ 534.50

Total Services, Costs/Charges 534.50

BALANCE DUE \$ 534.50

INSURANCE
30561-00112

Detail Services:

05/02/12			
0.40	KELSEY, MATTHEW K	REVIEW [REDACTED]	ISSUE.
05/08/12			
0.30	WEISSER, JOSHUA	REVISIONS TO INSURANCE ORDER	

Henry A. Thompson
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P.O. Box 1406
Manama, Bahrain

PLAN & DISCLOSURE STATEMENT
30561-00113

For Services Rendered Through May 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	2.80	\$ 995.00	\$ 2,786.00
MICHAEL A. ROSENTHAL	52.20	1,045.0	54,549.00
JANET M. WEISS	0.90	1,025.0	922.50
MATTHEW K. KELSEY	0.50	785.00	392.50
JEREMY L. GRAVES	3.50	595.00	<u>2,082.50</u>

Total Services \$ 60,732.50

Total Services, Costs/Charges 60,732.50

BALANCE DUE \$ 60,732.50

PLAN & DISCLOSURE STATEMENT
30561-00113

Detail Services:

05/01/12
0.60 MILLET, CRAIG H EMAILS RE ██████████ AND FACTUAL
INQUIRY NEEDED.

6.10 ROSENTHAL, MICHAEL A EMAIL WITH ATIF REGARDING SENIOR ADVISORS
CALL (.1); EMAIL WITH AND TO J. GRAVES
REGARDING ██████████
(.2); CONSIDER ██████████ (.6); PREPARE
FOR MEETING WITH ATIF, CBB, ESSA, ART AND
HENRY (3.8); DRAFT PLAN OUTLINE AND
CONFIRMATION ISSUES (1.4)

0.50 KELSEY, MATTHEW K REVIEW CORRESPONDENCE AND DRAFT DOCUMENT
REQUEST RELATING TO POTENTIAL PLAN
STRUCTURING ISSUE.

0.40 GRAVES, JEREMY L E-MAILS WITH CLIENT AND A&M REGARDING FACT
GATHERING FOR PRIVILEGED RESEARCH PROJECT
(.2); E-MAILS WITH C. MILLET REGARDING SAME (.2).

05/02/12
8.30 ROSENTHAL, MICHAEL A MEETING WITH A. ABDULMALIK AND H. THOMPSON
REGARDING STRATEGY (2.6); MEETING WITH ATIF, H.
THOMPSON AND VICE CHAIRMAN REGARDING PLAN
STRATEGY (.6); MEETING WITH M. CHOWDHURY, E.
ZAINAL, H. THOMPSON AND A ROGERS REGARDING
PLAN, CLASSIFICATION, ALLOCATION AND OTHER
ISSUES (2.2); MEETING WITH PETER K REGARDING
EMPLOYEE ISSUES (.8); REVIEW BUSINESS PLAN AND
██████████ PRESENTATIONS (.8); MEETING WITH H.
THOMPSON AND A. ROGERS REGARDING OTHER
PLAN AND PORTFOLIO RELATED ISSUES (1.3)

05/03/12
1.60 ROSENTHAL, MICHAEL A REVIEW BUSINESS PLAN FROM ROTHSCHILD (.8);
REVIEW MEMO REGARDING WORK PRODUCT
DOCTRINE (.4); REVIEW FINAL ██████████
PRESENTATION (.4)

05/04/12
3.50 ROSENTHAL, MICHAEL A DEVELOP OVERVIEW OF PLAN STRUCTURE (2.3);
EMAIL TO D. FLETCHER REGARDING [REDACTED]
ISSUES (.2); EMAIL TO CLIENT AND ROTHSCHILD
REGARDING PLAN MENU OPTION (.2); CONSIDER
POSSIBLE PLAN MENU OPTION (.6); EMAIL FROM D.
FLETCHER REGARDING [REDACTED] ISSUES (.2)

05/07/12
2.20 ROSENTHAL, MICHAEL A CALL WITH ROTHSCHILD REGARDING [REDACTED]
[REDACTED] AND RELATED ISSUES (.6); WORK ON
PLAN OUTLINE AND ALTERNATIVES (1.6)

05/08/12
2.40 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN WEEKLY
CONFERENCE CALL WITH ROTHSCHILD TEAM,
COMPANY AND OTHER ADVISORS REGARDING
UPDATE (1.4); PREPARE FOR AND PARTICIPATE IN
SENIOR ADVISOR CONFERENCE CALL WITH A.
ABDULMALIK, B. MARSAL, D. RESNICK, L. HIRSH (.8);
TELEPHONE WITH D. FLETCHER REGARDING [REDACTED]
[REDACTED] (.2)

05/09/12
2.60 ROSENTHAL, MICHAEL A TELEPHONE WITH D. RESNICK REGARDING [REDACTED]
[REDACTED] (.2); EMAIL TO S. DUDLEY
REGARDING [REDACTED] (.2); EMAIL TO
AND FROM J. WEISS REGARDING PLAN FILING DATE
AND [REDACTED] (.2); CONSIDER
[REDACTED] RELATIVE TO
PLAN STRUCTURE (1.8); EMAIL WITH D. FLETCHER
REGARDING [REDACTED] ISSUES (.2)

05/10/12
1.90 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH D. RESNICK, H. THOMPSON
AND S. DUDLEY REGARDING [REDACTED]
(.5); CONSIDER POTENTIAL PLAN STRATEGIES (1.4)

05/13/12
0.40 ROSENTHAL, MICHAEL A REVIEW [REDACTED] (.4)

05/14/12
0.40 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH D. RESNICK, B. DOUTON, L.
HIRSH REGARDING PLAN OPTIONS (.4)

05/15/12
2.60 ROSENTHAL, MICHAEL A PARTICIPATE IN MEETING WITH D. FLETCHER AND D. MCPHEE OF KPMG (1.1); CONFERENCE CALL WITH D. RESNICK AND L. HIRSH REGARDING MEETING WITH KPMG (.4); PARTICIPATE IN CONFERENCE CALL WITH [REDACTED] PLAN STRATEGY (.9); EMAILS WITH K. SI-AHMED REGARDING [REDACTED] PROVISIONS (.2)

05/16/12
0.70 ROSENTHAL, MICHAEL A TELEPHONE WITH J. DEANS REGARDING PLAN STRATEGY (.3); EMAILS REGARDING [REDACTED] AND REQUIRED INFORMATION (.4)

05/17/12
1.80 ROSENTHAL, MICHAEL A MEETING WITH A. ABDULMALIK REGARDING PLAN AND [REDACTED] (.4); SENIOR ADVISORS CONFERENCE CALL (.9); MEETING WITH J. DEANS REGARDING PLAN STRUCTURE (.3); EMAIL TO THOR JOHNSON AND C. MILLET REGARDING [REDACTED] (.2)

0.80 ROSENTHAL, MICHAEL A EMAILS WITH H. THOMPSON AND C. MILLET REGARDING VALUATION INFORMATION AND INTERFACE WITH KPMG (.3); EMAIL TO CLIENT REGARDING PROTECTION OF CONFIDENTIAL INFORMATION (.5)

0.40 GRAVES, JEREMY L REVIEW DOCUMENT REQUESTS RELATED TO PRIVILEGED RESEARCH (.3); SEND E-MAILS REGARDING ANALYSIS OF SAME (.1).

05/18/12
3.60 ROSENTHAL, MICHAEL A EMAILS TO H THOMPSON REGARDING [REDACTED] (2); WORK ON PLAN OUTLINE AND STRUCTURE BASED ON CONVERSATIONS WITH COMPANY (3.2); EMAIL WITH S. BUFFONE AND K. SI-AHMED REGARDING [REDACTED] (.2)

05/22/12
1.80 ROSENTHAL, MICHAEL A TELEPHONE WITH MOHAMMED CHOWDHURY REGARDING MEETING WITH KPMG (.3); TELEPHONE WITH JOHN DEANS REGARDING MEETING WITH KPMG (.3); CONSIDERATION OF PLAN [REDACTED] (1.2)

05/23/12
1.80 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN SENIOR ADVISORS CONFERENCE CALL WITH A. ABDULMALIK, D. RESNICK, L. HIRSH, B. MARSAL (.4); MEETING WITH L. HIRSH REGARDING PROPOSAL TO JPL (.3); MEETING WITH C. MILLET, L. HIRSH AND JOHN MAKUCH REGARDING PREPARATION FOR MEETING WITH JPL (.8); REVIEW AND COMMENT ON DRAFT OF PROPOSAL TO JPL (.3)

05/28/12
0.60 ROSENTHAL, MICHAEL A REVISE PLAN CALL AGENDA (.3); CONSIDER EXCLUSIVITY EXTENSION TIMING ISSUES (.3)

05/29/12
2.60 ROSENTHAL, MICHAEL A MEETING WITH A. ROGERS AND K. SI-AHMED REGARDING PLAN ALTERNATIVES (1.7); CONFERENCE CALL WITH ROTHSCHILD REGARDING BUSINESS PLAN (.9)

1.10 ROSENTHAL, MICHAEL A EMAIL TO J. GRAVES REGARDING [REDACTED] (2); EMAIL TO ROTHSCHILD REGARDING [REDACTED] (.2); EVALUATE [REDACTED] (.7)

05/30/12
0.80 ROSENTHAL, MICHAEL A EMAIL FROM T. SMYTH REGARDING KPMG MEETING [REDACTED] (.7)

2.30 ROSENTHAL, MICHAEL A CALL WITH T. SMYTH AND P. RICHARDS REGARDING [REDACTED] (.6); CONSIDER PRIORITY RELATED TO CBB (.4); REVIEW CBB OPTION AGREEMENT (.2); CONSIDER [REDACTED] (.8); CONFERENCE CALL WITH A. ROGERS REGARDING [REDACTED]

0.90 WEISS, JANET M REVIEW ISSUES RE FORMULATION OF PLAN OF REORGANIZATION.

2.70 GRAVES, JEREMY L TELECONFERENCE WITH ROTHSCHILD AND M. ROSENTHAL RELATED TO PLAN [REDACTED] (.6); REVIEW [REDACTED] AND DRAFT ANALYSIS OF SAME (1.8); E-MAILS RELATED TO PRIVILEGED PLAN-RELATED ANALYSIS (.3).

05/31/12
2.20 MILLET, CRAIG H MEETING WITH H. THOMPSON, A. ROGERS, K. SI-AHMED, M. ROSENTHAL AND L. HIRSH RE PLAN ISSUES, BUSINESS, PLAN, [REDACTED] AND CONFIRMATION ISSUES.

2.30 ROSENTHAL, MICHAEL A MEETING WITH H. THOMPSON, K. SI-AHMED, A. ROGERS, L. HIRSH REGARDING PLAN ALTERNATIVES (2.3).

Henry A. Thompson
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P.O. Box 1406
Manama, Bahrain

PLAN EXCLUSIVITY
30561-00114

For Services Rendered Through May 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MATTHEW K. KELSEY	0.90	\$ 785.00	\$ 706.50
SERENA G. LIU	4.40	620.00	<u>2,728.00</u>
Total Services			\$ 3,434.50

Total Services, Costs/Charges 3,434.50

BALANCE DUE \$ 3,434.50

PLAN EXCLUSIVITY
30561-00114

Detail Services:

05/14/12 1.20	LIU, SERENA G	REVIEW AND ANALYZE ORDERS EXTENDING EXCLUSIVITY PERIOD FOR CAUSE IN SIMILAR CASES FOR PURPOSE OF PREPARING TO DRAFT MOTION TO EXTEND EXCLUSIVITY PERIOD.
05/15/12 0.70	LIU, SERENA G	REVIEW TREATISE REGARDING OBTAINING EXTENSION OF EXCLUSIVITY PERIOD FOR PURPOSE OF PREPARING MOTION TO EXTEND.
05/24/12 0.40	KELSEY, MATTHEW K	COORDINATE WITH S. LIU REGARDING EXCLUSIVITY MOTION.
05/25/12 0.50	KELSEY, MATTHEW K	REVIEW RESEARCH REGARDING MOTIONS TO EXTEND EXCLUSIVITY AND APPROPRIATE FORMS.
05/29/12 1.80	LIU, SERENA G	DRAFT MOTION TO EXTEND PERIOD OF EXCLUSIVITY TO FILE PLAN OF REORGANIZATION AND SOLICIT ACCEPTANCES.
05/31/12 0.70	LIU, SERENA G	DRAFT MOTION TO EXTEND PERIOD OF EXCLUSIVITY TO FILE PLAN OF REORGANIZATION AND SOLICIT ACCEPTANCES.

Invoice Date: June 20, 2012

Due and Payable Upon Receipt

Invoice No. 2012062541

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

REAL PROPERTY LEASES
30561-00115

For Services Rendered Through May 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MATTHEW K. KELSEY	0.50	\$ 785.00	\$ 392.50
SERENA G. LIU	1.90	620.00	1,178.00
AYESHA CHATTERJEE	6.90	475.00	3,277.50
JAMES D. DEBARTOLO	0.70	255.00	<u>178.50</u>
Total Services			\$ 5,026.50

Total Services, Costs/Charges 5,026.50

BALANCE DUE \$ 5,026.50

REAL PROPERTY LEASES
30561-00115

Detail Services:

05/04/12 0.60	CHATTERJEE, AYESHA	CALL AND RELATED FOLLOW UP WITH J. WEISS REGARDING RESEARCH FOR [REDACTED] [REDACTED]
05/05/12 6.30	CHATTERJEE, AYESHA	RESEARCH CASE LAW AND DRAFT CASE LAW SUMMARY REGARDING INTERPRETATION OF [REDACTED]
05/09/12 0.70	DEBARTOLO, JAMES D	REVIEW DATA ROOM FOR [REDACTED] AGREEMENT (.6); EMAILS WITH M. WILLIAMS RE SAME (.1).
05/16/12 0.50	KELSEY, MATTHEW K	CONFERENCE WITH J. WEISSER REGARDING [REDACTED] ISSUE (.3); CORRESPONDENCE WITH COMPANY REGARDING SAME (.2).
05/30/12 0.60	LIU, SERENA G	DRAFT [REDACTED] REGARDING [REDACTED]
05/31/12 1.30	LIU, SERENA G	DRAFT AND REVISE [REDACTED] T REGARDING [REDACTED]

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

SECURED CREDITOR/COLLATERAL
30561-00116

For Services Rendered Through May 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
JANET M. WEISS	2.50	\$1,025.0	\$ <u>2,562.50</u>
Total Services			\$ 2,562.50

Total Services, Costs/Charges	2,562.50
BALANCE DUE	\$ <u>2,562.50</u>

Invoice Date: June 20, 2012

Due and Payable Upon Receipt

Invoice No. 2012062541

SECURED CREDITOR/COLLATERAL
30561-00116

Detail Services:

05/04/12		
0.60	WEISS, JANET M	REVIEW ISSUES RE STANDARD CHARTERED CLAIMS.
05/17/12		
1.90	WEISS, JANET M	REVIEW ISSUES RE STANDARD CHARTERED BANK AND POTENTIAL SETTLEMENT.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

SHAREHOLDER/EQUITY COMMITTEE
30561-00117

For Services Rendered Through May 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MATTHEW K. KELSEY	0.30	\$ 785.00	\$ <u>235.50</u>
Total Services			\$ 235.50
Total Services, Costs/Charges			235.50
BALANCE DUE			<u>\$ 235.50</u>

SHAREHOLDER/EQUITY COMMITTEE
30561-00117

Detail Services:

05/10/12

0.30 KELSEY, MATTHEW K

REVIEW CORRESPONDENCE REGARDING [REDACTED]
AND STATUS OF DISCUSSIONS WITH COMMITTEE
AND ISSUES RELATING TO SAME.

Invoice Date: June 20, 2012

Due and Payable Upon Receipt

Invoice No. 2012062541

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

TAXES
30561-00118

For Services Rendered Through May 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	8.50	\$ 995.00	\$ <u>8,457.50</u>
Total Services			\$ 8,457.50
Total Services, Costs/Charges			8,457.50
BALANCE DUE			<u>\$ 8,457.50</u>

Invoice Date: June 20, 2012

Due and Payable Upon Receipt

Invoice No. 2012062541

TAXES
30561-00118

Detail Services:

05/24/12

8.50 MILLET, CRAIG H

RETURN TO CALIFORNIA FROM NEW YORK
MEETINGS.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

NON-WORKING TRAVEL TIME
30561-00119

For Services Rendered Through May 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	10.90	\$ 995.00	\$ 10,845.50
MICHAEL A. ROSENTHAL	57.00	1,045.0	59,565.00
JANET M. WEISS	1.20	1,025.0	1,230.00
JENNIFER M. CONTRERAS	4.20	340.00	1,428.00
JAMES D. DEBARTOLO	3.20	255.00	<u>816.00</u>
			73,884.50
Discount			<u>-36,942.25</u>
Total Services			\$ 36,942.25
Total Services, Costs/Charges			36,942.25
BALANCE DUE			<u>\$ 36,942.25</u>

Invoice Date: June 20, 2012

Due and Payable Upon Receipt

Invoice No. 2012062541

NON-WORKING TRAVEL TIME
30561-00119

Detail Services:

05/01/12		
11.00	ROSENTHAL, MICHAEL A	NON-WORKING TRAVEL
1.60	CONTRERAS, JENNIFER M	TRAVEL TO AND FROM JUDGE'S CHAMBERS AND UST TO DELIVER COURTESY DOCUMENTS.
05/03/12		
14.00	ROSENTHAL, MICHAEL A	NON-WORKING TRAVEL TIME
05/07/12		
1.50	CONTRERAS, JENNIFER M	TRAVEL TO/FROM BANKRUPTCY COURT FOR HEARING.
1.10	DEBARTOLO, JAMES D	SUBWAY TO AND FROM HEARING ON SECOND DAYS AND INTERIM CASH MANAGEMENT BUDGET.
05/13/12		
6.00	ROSENTHAL, MICHAEL A	TRAVEL TO LONDON FOR MEETINGS WITH KPMG AND COMPANY
05/14/12		
4.00	ROSENTHAL, MICHAEL A	NON-WORKING TRAVEL
5.00	ROSENTHAL, MICHAEL A	NON-WORKING TRAVEL - TRAVEL TO LONDON
05/16/12		
7.00	ROSENTHAL, MICHAEL A	TRAVEL TO BAHRAIN FOR BOARD MEETING
05/18/12		
10.00	ROSENTHAL, MICHAEL A	RETURN FROM BAHRAIN (10)
05/21/12		
3.00	MILLET, CRAIG H	TRAVEL TO NEW YORK FOR MEETING WITH JPL.

Invoice Date: June 20, 2012

Due and Payable Upon Receipt

Invoice No. 2012062541

05/29/12			
7.90	MILLET, CRAIG H		TRAVEL TO NEW YORK FOR MEETINGS WITH CLIENTS AND HEARINGS.
05/30/12			
0.90	DEBARTOLO, JAMES D		DELIVER HEARING BINDERS TO CHAMBERS.
05/31/12			
1.20	WEISS, JANET M		TRAVEL TO BANKRUPTCY COURT (.5); RETURN TO OFFICE FROM COURT (.7).
1.10	CONTRERAS, JENNIFER M		TRAVEL BACK/FORTH TO SDNY COURT FOR 5/31 HEARING.
1.20	DEBARTOLO, JAMES D		SUBWAY TO AND FROM COURT HOUSE.

Invoice Date: June 20, 2012

Due and Payable Upon Receipt

Invoice No. 2012062541

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

VENDORS AND SUPPLIERS
30561-00121

For Services Rendered Through May 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
JOSHUA WEISSER	6.00	\$ 735.00	\$ 4,410.00
BRIAN J. KIM	2.70	620.00	<u>1,674.00</u>
Total Services			\$ 6,084.00

Total Services, Costs/Charges 6,084.00

BALANCE DUE \$ 6,084.00

Invoice Date: June 20, 2012

Due and Payable Upon Receipt

Invoice No. 2012062541

VENDORS AND SUPPLIERS
30561-00121

Detail Services:

05/03/12 5.70	WEISSER, JOSHUA	DRAFT REPLY TO COMMITTEE OPPOSITION TO CRITICAL VENDORS MOTION AND RELATED RELIEF (4.3 HRS); RELATED INTERNAL CORRESPONDENCE (.3 HRS); RELATED CONFERENCES WITH S. LU (.8 HRS); RELATED INTERNAL CONFERENCES WITH M. KELSEY (.3 HRS)
05/09/12 0.30	WEISSER, JOSHUA	REVIEW AND ANALYSIS COMMITTEE REVISIONS TO CRITICAL VENDOR AND OTHER ORDERS
05/25/12 0.30	KIM, BRIAN J	CORRESPONDENCES RE: NASS / [REDACTED] [REDACTED]
05/30/12 2.40	KIM, BRIAN J	CALL WITH C. BARBOUR, S. BOWTELL AND P. BOAST (TROWERS) RE: [REDACTED] (0.4). DISCUSS [REDACTED] WITH C. MILLET (0.5). PREPARE EMAIL TO TROWERS TEAM RE: [REDACTED] RE: [REDACTED] (1.5).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

PROVISIONAL LIQUIDATOR
30561-00123

For Services Rendered Through May 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	39.80	\$ 995.00	\$ 39,601.00
MICHAEL A. ROSENTHAL	32.70	1,045.0	34,171.50
MATTHEW K. KELSEY	2.90	785.00	2,276.50
AYESHA CHATTERJEE	6.10	475.00	<u>2,897.50</u>
Total Services			\$ 78,946.50

Total Services, Costs/Charges 78,946.50

BALANCE DUE \$ 78,946.50

PROVISIONAL LIQUIDATOR
30561-00123

Detail Services:

05/01/12
0.20 ROSENTHAL, MICHAEL A EMAIL WITH AND TO P. CORR REGARDING [REDACTED]
(.2)

1.60 CHATTERJEE, AYESHA REVIEW DOCUMENTS ON DATA SITE WITH J.
DEBARTOLO TO RESPOND TO REQUEST FROM
PROVISIONAL LIQUIDATOR; EMAIL COMPANY WITH
FINDINGS TO REQUEST ADDITIONAL INFORMATION.

05/02/12
0.90 MILLET, CRAIG H CONFERENCE CALL WITH ROTHSCHILD RE
DOCUMENTS REQUESTED BY JPL AND RELATED
EMAILS (.7); EMAIL TO JPL RE [REDACTED]
[REDACTED] (.2).

0.70 CHATTERJEE, AYESHA PREPARE FOR AND PARTICIPATE IN CALL ON
PROVISION OF DATA AND DOCUMENTS TO
LIQUIDATOR AND CREDITORS' COMMITTEE WITH A.
SVOYSKIY, S. BUFFONE, AND C. MILLET (.5);
TELEPHONE CALL WITH A. SVOYSKIY REGARDING
RELAYING DATA REQUEST TO COMPANY (.2).

0.80 CHATTERJEE, AYESHA REVIEW RESPONSE TO PROVISIONAL LIQUIDATOR
REQUEST ON [REDACTED]
[REDACTED] FROM A. ROGERS WITH C. MILLET (.6);
DRAFT AND SEND RESPONSE TO PROVISIONAL
LIQUIDATOR ON REQUESTS (.2).

05/03/12
0.40 MILLET, CRAIG H REVIEW RESPONSES FROM COMPANY TO [REDACTED]
INFORMATION REQUESTS AND EMAIL RE SAME AS
TO INSTRUCTIONS.

0.30 ROSENTHAL, MICHAEL A CALL WITH C. MILLET REGARDING [REDACTED]
[REDACTED]
[REDACTED] (.2); EMAIL WITH S. APPELL REGARDING
[REDACTED] (.1)

0.70 CHATTERJEE, AYESHA REVIEW AND SEND RESPONSES FROM CLIENT TO QUESTIONS FROM PROVISIONAL LIQUIDATOR (.5); EMAIL CORRESPONDENCE WITH C. MILLET REGARDING METHODOLOGY FOR PROVIDING INFORMATION TO PROVISIONAL LIQUIDATOR (.2).

05/04/12
0.20 MILLET, CRAIG H CONFERENCE WITH M. ROSENTHAL RE CONFERENCE WITH JPL.

1.90 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH S. APPELL AND LAWRENCE HIRSH REGARDING ISSUES RELATED TO CAYMAN PROCEEDINGS (1.1); TELEPHONE WITH C. MILLET REGARDING ISSUES RELATED TO CAYMAN PROCEEDINGS (.3); PREPARE RESPONSE TO PL LETTER TO DIRECTORS AND EMAIL TO H. THOMPSON REGARDING SAME (.2); TELEPHONE WITH S. APPELL REGARDING KPMG VALUATION (.1); EMAILS TO AND FROM P. CORR REGARDING EMPLOYEE BONUS ISSUES, AUTOMATIC STAY ISSUES AND RELATED CLAIMS ISSUES (.2)

05/08/12
0.40 MILLET, CRAIG H EMAILS WITH M. ROSENTHAL AND A. CHATTERJEE RE DOCUMENT REQUESTS FROM THE JPL.

0.70 CHATTERJEE, AYESHA PREPARE FOR AND PARTICIPATE IN CALL WITH C. MILLET, A. SVOYSKIY, L. CHEN, A. AL-SHIRAWI, K. SI-AHMED, A. DOSHI, AND A. ROGERS REGARDING RESPONSE TO DOCUMENT REQUESTS FROM PROVISIONAL LIQUIDATORS AND OTHER PARTIES.

0.40 CHATTERJEE, AYESHA DISCUSS REVIEW QUESTIONS FROM PROVISIONAL LIQUIDATOR WITH C. MILLET AND RELAY RELATED REQUESTS TO COMPANY CONTACTS.

05/09/12
1.10 MILLET, CRAIG H EMAILS WITH A. CHATTERJEE RE INFORMATION REQUESTS FROM THE JPL (.3); EMAILS WITH L. HIRSH RE STATUS IN PREPARATION FOR WEEKLY JPL STATUS CALL (.8).

0.50 ROSENTHAL, MICHAEL A EMAILS FROM AND TO SIMON APPELL AND PATRICK
CORR REGARDING [REDACTED] (.3); EMAIL
FROM S. APPELL REGARDING [REDACTED]
[REDACTED] (.2)

0.20 ROSENTHAL, MICHAEL A TELEPHONE WITH L. HIRSH REGARDING CALL WITH
S. APPELL REGARDING CAYMAN COMMITTEE (.2)

05/10/12
3.40 MILLET, CRAIG H WEEKLY CONFERENCE CALL WITH JPL (1.1); EMAILS
RE THE JPL REPORT AND THE JPL'S DESIRE TO
CONVENE A MEETING TO APPOINT A CREDITORS
COMMITTEE (.8); REVIEW MEMO FROM JPL AFTER
CALL, EMAILS RE RESPONDING TO JPL AND
GENERAL STRATEGY RE SAME (1.5).

2.00 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN CONFERENCE
WITH PL REGARDING PENDING ISSUES (1.2); EMAIL
FROM S. APPELL REGARDING PL ISSUES (.2);
TELEPHONE WITH S. DICKSON REGARDING CAYMAN
COMMITTEE (.2); CONSIDER ISSUES RELATED TO
CAYMAN COMMITTEE (.4)

0.50 KELSEY, MATTHEW K REVIEW CORRESPONDENCE FROM S. APPEL OF
ZOLFO REGARDING PENDING MATTERS (.2);
CORRESPONDENCE WITH M. ROSENTHAL AND C.
MILLET REGARDING SAME (.3).

05/11/12
0.80 MILLET, CRAIG H PREPARE EMAIL RE [REDACTED]
[REDACTED] AND EMAILS RE SAME (.3); REVIEW
DRAFT REPORT FROM JPL AND EMAILS RE SAME (.5).

2.60 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON DRAFT PL REPORT (1.6);
EMAIL TO H. THOMPSON REGARDING REQUEST
RELATIVE TO COMMITTEE (.2); EMAIL FROM H.
THOMPSON REGARDING REQUEST RELATIVE TO
COMMITTEE (.2); DRAFT RESPONSE TO LETTER TO
AIHL DIRECTORS (.4); EMAIL TO AND FROM S. APPELL
REGARDING COMMITTEE MEETING ISSUE (.2)

05/12/12
0.80 ROSENTHAL, MICHAEL A INITIAL REVIEW DRAFT PL REPORT (.8)

05/13/12
2.20 ROSENTHAL, MICHAEL A REVIEW AND MARK-UP PL DRAFT REPORT (1.2); COMPLETE RESPONSE TO PL LETTER TO DIRECTORS (.6); CONFERENCE CALL WITH B. DOUTON AND L. HIRSH REGARDING COMMITTEE APPOINTMENT (.4)

05/14/12
3.30 MILLET, CRAIG H REVIEW COMMENTS FROM COMPANY IN RESPONSE TO JPL REPORT, COMPILE AND FORWARD TO JPL AND EMAILS RE SAME; PREPARE REVISIONS TO ATTACHMENTS BASED ON SHARIAH DEPT COMMENTS (2.8); CONFERENCE CALL WITH S. DICKSON RE CAYMAN REPORTING AND COMMITTEE APPOINTMENT PROCEDURE (.5).

4.20 ROSENTHAL, MICHAEL A PREPARE FOR AND ATTEND MEETING WITH S. APPELL, P. CORR AND M. SKELTON REGARDING JPL REPORT AND PENDING ISSUES (2.3); REVIEW AND INCORPORATE E. ZAINAL, A. ROGERS COMMENTS TO JPL DRAFT REPORT (1.3); TELEPHONE WITH S. DICKSON, L. HIRSH, C. MILLET REGARDING COMMITTEE REQUEST (.6)

05/15/12
1.10 ROSENTHAL, MICHAEL A REVIEW COMMENTS FROM COMPANY ON PL DRAFT REPORT (.6); EMAILS FROM AND TO M. SKELTON REGARDING PL DRAFT REPORT (.2); EMAIL TO S. DICKSON REGARDING PL ISSUES (.2); EMAIL FROM E. FLECK REGARDING PL ISSUES (.1)

05/16/12
0.30 MILLET, CRAIG H PREPARE FOR UPDATE CALL WITH JPL.

0.60 MILLET, CRAIG H REVIEW MEMORANDUM ON [REDACTED] AND COMMENT THEREON AND EMAILS RE RESEARCH IN PROGRESS (.3); EMAILS WITH M. ROSENTHAL RE [REDACTED] AND [REDACTED] (.3).

1.90 ROSENTHAL, MICHAEL A REVIEW REVISED PL REPORT (1.3); EMAIL TO P. CORR REGARDING SUPPORT FOR COMMITTEE (.2); EMAIL TO S. DICKSON REGARDING CAYMAN PROCEEDINGS (.2); EMAIL TO E. ZAINAL AND A. ROGERS REGARDING OPEN ISSUES IN PL REPORT (.2)

05/17/12
3.40 MILLET, CRAIG H CONFERENCE CALL WITH D. DICKSON RE CAYMAN
LAW ISSUES (.8); CONFERENCE CALL WITH JPL RE
GENERAL UPDATE, [REDACTED] AND OTHER EVENTS
(1.1); REVISE AND FORWARD COMPANY COMMENTS
TO JPL DRAFT REPORT (.9); EMAILS WITH COMPANY
RE INFORMATION STILL NEEDED FOR JPL REPORT
(.4); EMAIL RE ACTION ITEMS AFTER UPDATE CALL
(.2).

1.40 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH S. DICKSON REGARDING
COMMITTEE APPT (.3); EMAILS WITH AND FROM E.
FLECK REGARDING COMMITTEE APPT (.2); REVIEW
AND COMMENT ON FINAL REVISION TO [REDACTED]
[REDACTED] (.7); EMAIL TO C. MILLET REGARDING
[REDACTED]
ROLE (.2)

0.20 ROSENTHAL, MICHAEL A MEETING WITH H. THOMPSON REGARDING POSSIBLE
ACTIONS RELATIVE TO PL PROCEEDING (.2)

0.40 KELSEY, MATTHEW K REVIEW CORRESPONDENCE REGARDING TO ACTION
ITEMS RESULTING FROM CALL WITH PROVISIONAL
LIQUIDATOR.

05/18/12
2.50 MILLET, CRAIG H EMAILS WITH M. SKELTON RE INFORMATION STILL
NEEDED FOR JPL REPORT (.4); EMAILS WITH A&M RE
ADDITIONAL MATERIAL NEEDED BY JPL FOR REPORT
(.5); OBTAIN INFORMATION REQUESTED BY THE JPL
RE THE MOTIONS TO BE HEARD ON 5/31 AND
[REDACTED] AND
DIRECT NEGOTIATIONS BETWEEN THE [REDACTED]
[REDACTED] (.8); EMAILS WITH D. ALEXANDER
RE JPL OBJECTION TO [REDACTED]
(.4); EMAIL TO P. CORR RE UPDATED INFO
REQUESTED BY JPL (.4).

0.50 ROSENTHAL, MICHAEL A EMAIL TO M. SKELTON REGARDING OPEN REPORT
ISSUES (.2); EMAIL FROM M. SKELTON REGARDING PL
REPORT (.2); EMAIL FROM H. THOMPSON REGARDING
CAYMAN PL ACTIONS (.1)

05/19/12
0.50 MILLET, CRAIG H EMAILS TO AND FROM D. ALEXANDER RE JPL
OBJECTION TO [REDACTED].

1.50 ROSENTHAL, MICHAEL A REVIEW RESPONSES FROM A. ROGERS TO FINAL QUESTIONS FROM PL RELATED TO REPORT (.3); REVIEW FINAL PL REPORT (1.2)

05/20/12
0.70 MILLET, CRAIG H PREPARE FOR MEETING WITH JPL ON 5/23.

05/21/12
2.10 MILLET, CRAIG H PREPARE FOR MEETING WITH JPL ON 5/23 AND REVIEW AGENDA FROM A&M (1.8); EMAILS [REDACTED] AND P. CORR REQUEST [REDACTED] (.3).

1.20 CHATTERJEE, AYESHA REVIEW OUTSTANDING REQUESTS FROM PROVISIONAL LIQUIDATOR AND COMPARE AGAINST INFORMATION AVAILABLE ON DATASITE (0.9); EMAIL C. MILLET REGARDING RESPONSE TO PROVISIONAL LIQUIDATOR REQUEST (.3).

05/22/12
4.60 MILLET, CRAIG H CONFERENCE WITH A&M AND M. ROSENTHAL RE [REDACTED] AND IN PREPARATION FOR MEETING WITH JPL (1.1); REVISE AGENDA, [REDACTED] AND PREPARE FOR MEETING WITH THE JPL (.9); EMAILS RE JPL [REDACTED] (.7); PREPARE FOR MEETING WITH THE JPL AND COUNSEL (1.9).

1.10 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON [REDACTED] TO JPL (.6); EMAILS WITH [REDACTED] AND TO S. DICKSON REGARDING REPRESENTATIONS RELATED TO CAYMAN PROCEEDINGS AND STATUS OF CLAIMS (.3); EMAIL WITH P. CORR REGARDING [REDACTED] (.2)

1.50 KELSEY, MATTHEW K CALL WITH A&M AND GIBSON DUNN TEAM REGARDING PREPARATION FOR MEETING WITH PROVISIONAL LIQUIDATOR (1.3); CONFERENCE WITH C. MILLET REGARDING PENDING ISSUES RELATING TO SAME (.2).

05/23/12
8.40 MILLET, CRAIG H MEET WITH JPL AND COUNSEL RE RESOLUTION OF MULTIPLE ISSUES (6.9); CONFERENCE WITH ROSENTHAL AND L. HIRSH RE RESOLUTION OF ISSUES AND STRATEGY (1.1); EMAILS TO THE COMPANY RE PROPOSED RESOLUTION OF ISSUES WITH THE JPL (.4).

7.10 ROSENTHAL, MICHAEL A PREPARE FOR AND MEET WITH PROVISIONAL LIQUIDATOR REGARDING PENDING ISSUES AND [REDACTED] (6.2); EMAILS TO L. HIRSH AND C. MILLET REGARDING JPL RESPONSE TO [REDACTED] (.3); TELEPHONE WITH L. HIRSH REGARDING JPL RESPONSE (.2); TELEPHONE WITH C. MILLET REGARDING JPL RESPONSE (.2); EMAIL TO H. THOMPSON REGARDING PROPOSAL WITH JPL (.2)

0.50 KELSEY, MATTHEW K REVIEW REPORT OF PROVISIONAL LIQUIDATOR.

05/24/12
1.10 MILLET, CRAIG H EMAILS WITH M. ROSENTHAL AND TO THE COMPANY RE [REDACTED] (6); CONFERENCE CALL WITH CAYMAN COUNSEL RE CAYMAN LAW AND EMAILS RE FOLLOW UP (.5).

1.10 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH MOURANT REGARDING POWER OF CAYMAN COURT (.5); REVIEW FINAL FILED CAYMAN INITIAL REPORT (.6)

05/25/12
0.20 MILLET, CRAIG H EMAILS RE MEETING WITH S. DICKSON RE CAYMAN LAW ISSUES.

0.40 ROSENTHAL, MICHAEL A TELEPHONE WITH H. THOMPSON REGARDING DISCUSSIONS WITH JPL (.4)

05/28/12

4.50 MILLET, CRAIG H

TELEPHONE CONFERENCE AND EMAIL FROM P.

[REDACTED] E MULTIPLE ISSUES
(1.5); EMAILS WITH M. ROSENTHAL RE [REDACTED]
[REDACTED] PREPARATION OF
CORRESPONDENCE TO CLIENT RE SAME (.9);
CORRESPONDENCE TO A. ROGERS AND OTHERS AT
CLIENT RE [REDACTED]
[REDACTED] (1.4); EMAIL WITH P.
CORR RE STATUS OF AGREEMENT AND DOCS
[REDACTED] 7).

1.40 ROSENTHAL, MICHAEL A

EMAIL WITH C. MILLET AND P. CORR REGARDING JPL
[REDACTED] (.3); TELEPHONE WITH C.
MILLET REGARDING [REDACTED]
EMAIL TO H. THOMPSON REGARDING [REDACTED]
[REDACTED] 2); REVISE [REDACTED]
TO INCORPORATE JPL ISSUES (.2); EMAIL WITH R.
GOOD REGARDING [REDACTED] (.2);
REVIEW REVISED [REDACTED] AND DOCUMENTS
(.3)

05/29/12

0.10 ROSENTHAL, MICHAEL A

EMAIL TO P. HAYDEN REGARDING MEETING WITH
[REDACTED] (.1)

05/30/12

0.40 MILLET, CRAIG H

EMAILS WITH P CORR AND A ROVIRA RE HEARING
AGENDA; CASH BUDGET AND LUSAIL FINDING
MOTION.

Henry A. Thompson
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Manama, Bahrain

SCHEDULES AND STATEMENTS
30561-00124

For Services Rendered Through May 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MATTHEW K. KELSEY	8.40	\$ 785.00	\$ 6,594.00
JOSHUA WEISSER	8.30	735.00	6,100.50
JEREMY L. GRAVES	0.10	595.00	59.50
DOUGLAS G. LEVIN	14.60	515.00	<u>7,519.00</u>

Total Services \$ 20,273.00

Total Services, Costs/Charges 20,273.00

BALANCE DUE \$ 20,273.00

Invoice Date: June 20, 2012

Due and Payable Upon Receipt

Invoice No. 2012062541

SCHEDULES AND STATEMENTS
30561-00124

Detail Services:

05/01/12			
1.80	KELSEY, MATTHEW K	PREPARE FOR AND PARTICIPATE ON CALL WITH A&M REGARDING SCHEDULES (.8); REVIEW DRAFT SCHEDULES (1.0).	
0.60	WEISSER, JOSHUA	PREPARE FOR AND ATTEND MEETING REGARDING SCHEDULES AND STATEMENTS WITH ALVAREZ AND MARSAL	
0.10	GRAVES, JEREMY L	LOCATE AND SEND GDC/AM FORM OF GLOBAL NOTES TO SCHEDULES AND STATEMENTS.	
05/02/12			
0.80	KELSEY, MATTHEW K	REVIEW QUESTION FROM A. DOSHI REGARDING SCHEDULES (.1); REVIEW DRAFT SCHEDULES AND IDENTIFY ISSUES (.7).	
05/03/12			
0.80	KELSEY, MATTHEW K	REVIEW AND REVISE GLOBAL NOTES FOR SCHEDULES.	
05/07/12			
0.20	KELSEY, MATTHEW K	COORDINATE WITH B. RAJAN OF ALVAREZ & MARSAL REGARDING PROVIDING DETAIL TO COMMITTEE PROFESSIONALS REGARDING MORS.	
0.20	LEVIN, DOUGLAS G	REVIEW CORRESPONDENCES FROM J. CONTRERAS, INCLUDING MARCH BILL FROM GIBSON DUNN, RE PREPARATION OF MONTHLY FEE STATEMENT FROM GIBSON DUNN (.2).	
05/09/12			
0.40	LEVIN, DOUGLAS G	REVIEW CORRESPONDENCES AND DRAFT EMAILS TO J. CONTRERAS AND J. DEBARTOLO RE GIBSON DUNN BILLS FOR MARCH AND APRIL 2012 AND PREPARATION OF MONTHLY FEE STATEMENT (.4).	

Invoice Date: June 20, 2012

Due and Payable Upon Receipt

Invoice No. 2012062541

05/10/12
0.70 KELSEY, MATTHEW K REVIEW CORRESPONDENCE AND DRAFT RIDER FOR SOFA FROM S. KOTARBA OF A&M (.6); COORDINATE WITH GCG AND A&M REGARDING SCHEDULES AND BAR DATE (.1).

0.30 LEVIN, DOUGLAS G REVIEW CORRESPONDENCES AND DRAFT EMAILS TO M. ROSENTHAL, J. WEISS AND J. CONTRERAS RE PREPARATION OF GIBSON DUNN MONTHLY FEE STATEMENT AND STANDARD FOR REDACTING TIME ENTRIES IN SAME FEE STATEMENT (.3).

05/11/12
2.00 LEVIN, DOUGLAS G REVIEW GIBSON DUNN BILL FOR APRIL 2012 AND REDACT VARIOUS ENTRIES CONTAINING PRIVILEGED AND CONFIDENTIAL MATERIAL (2.0).

05/14/12
0.50 KELSEY, MATTHEW K PREPARE FOR AND CALL WITH A&M AND GCG REGARDING SCHEDULES AND BAR DATE ISSUES.

0.80 WEISSER, JOSHUA PREPARE FOR AND ATTEND MEETING REGARDING SCHEDULES OR STATEMENTS OF FINANCIAL AFFAIRS

0.60 LEVIN, DOUGLAS G REVIEW CORRESPONDENCES AND DRAFT EMAILS TO M. KELSEY AND J. CONTRERAS RE PROPOSED REDACTIONS TO MARCH 2012 GIBSON DUNN BILL TO BE INCLUDED IN MONTHLY FEE STATEMENT (.3); REDACT SAME MARCH 2012 GIBSON DUNN BILL (.3).

05/15/12
0.50 KELSEY, MATTHEW K REVIEW DRAFT SCHEDULES.

0.70 WEISSER, JOSHUA REVIEW AND ANALYZE DRAFT SCHEDULES AND STATEMENTS

5.40 LEVIN, DOUGLAS G CORRESPONDENCES WITH M. KELSEY, J. CONTRERAS, M. ROSENTHAL AND J. WEISS RE REVIEW OF AND REDACTIONS TO GIBSON DUNN BILLS FOR MARCH AND APRIL 2012 (.1); REVIEW AND REDACT GIBSON DUNN BILL FOR APRIL 2012 (5.1); DRAFT EMAIL TO M. KELSEY AND J. CONTRERAS RE PROPOSED REDACTIONS (.2).

05/16/12
0.40 KELSEY, MATTHEW K COORDINATE WITH J. WEISSER AND S. KOTARBA REGARDING SCHEDULES AND STATEMENTS.

0.70 WEISSER, JOSHUA PREPARE FOR AND ATTEND MEETING WITH A&M AND CLIENT TO DISCUSS SCHEDULES AND STATEMENTS AND BAR DATE MOTION

0.20 LEVIN, DOUGLAS G CORRESPONDENCES WITH M. KELSEY, J. WEISSER, M. ROSENTHAL, J. WEISS AND J. CONTRERAS RE STATUS OF GIBSON DUNN MONTHLY FEE STATEMENT FOR MARCH AND APRIL 2012 (.2).

05/17/12
0.40 KELSEY, MATTHEW K COORDINATE WITH J. WEISSER AND K. GERBER OF A&M REGARDING MONTHLY OPERATING REPORTS.

0.90 WEISSER, JOSHUA REVIEW AND ANALYZE SCHEDULES AND STATEMENTS (.6 HRS); RELATED CONFERENCE WITH MCCABE (.3 HRS)

0.70 WEISSER, JOSHUA FINALIZE MONTHLY OPERATING REPORTS

05/21/12
0.90 KELSEY, MATTHEW K REVIEW MORS AND COORDINATE FOR FILING.

3.90 LEVIN, DOUGLAS G DRAFT, EDIT AND PROOFREAD GIBSON DUNN MONTHLY FEE STATEMENT AND REDACT TIME SHEETS FOR MARCH AND APRIL 2012 (3.2); TELEPHONE CONFERENCES WITH J. CONTRERAS RE FILING MONTHLY FEE STATEMENT (.2); CORRESPONDENCES WITH VARIOUS ATTORNEYS RE SAME (.4); COORDINATE FILING OF MONTHLY FEE STATEMENT (.1).

05/22/12
0.80 KELSEY, MATTHEW K CONFERENCE WITH J. WEISSER REGARDING SCHEDULES AND STATEMENTS AND DRAFT GLOBAL NOTES (.5); COORDINATE WITH A&M AND COMPANY REGARDING PAYMENT OF US TRUSTEE FEES (.3).

3.90 WEISSER, JOSHUA DRAFT GLOBAL NOTES TO SCHEDULES AND STATEMENTS (3 HRS); REVISIONS TO SAME (.9 HRS).

0.50	LEVIN, DOUGLAS G	CORRESPONDENCES WITH M. KELSEY, M. ROSENTHAL AND J. CONTRERAS RE MONTHLY FEE STATEMENTS OF GIBSON DUNN (.3); RESEARCH RE GENERAL ORDER 388 AND THE COURT'S ORDER APPROVING INTERIM COMPENSATION PROCEDURES FOR REFERENCE IN SAME CORRESPONDENCES (.2).
05/26/12	0.10 LEVIN, DOUGLAS G	CORRESPONDENCES WITH J. CONTRERAS RE NEED TO PREPARE AND REDACT GIBSON DUNN BILL FOR MAY 2012 TO CREATE UPCOMING MONTHLY FEE STATEMENT (.1).
05/30/12	0.20 KELSEY, MATTHEW K	CORRESPONDENCE WITH C. JOHNSON REGARDING STATUS, BAR DATE, AND OTHER MATTERS RELATING TO SCHEDULES.
05/31/12	0.40 KELSEY, MATTHEW K	CORRESPONDENCE WITH S. KOTARBA REGARDING SCHEDULES AND ATTENTION TO ISSUES RELATING TO SAME.
1.00	LEVIN, DOUGLAS G	CORRESPONDENCES WITH K. SIAHMED, H. THOMPSON, A. ROGERS, T. JOHNSON, M. ROSENTHAL, J. WEISS AND J. CONTRERAS RE REDACTING TIME ENTRIES IN GIBSON DUNN BILLS SUBMITTED WITH MONTHLY FEE STATEMENTS AND PROTOCOL GOING FORWARD (1.0).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

DEAL FUNDING
30561-00125

For Services Rendered Through May 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	10.80	\$ 995.00	\$ 10,746.00
MICHAEL A. ROSENTHAL	3.10	1,045.0	3,239.50
STEVEN P. BUFFONE	16.20	1,045.0	16,929.00
MATTHEW J. WILLIAMS	1.90	865.00	1,643.50
MATTHEW K. KELSEY	0.40	785.00	314.00
JEREMY L. GRAVES	34.80	595.00	<u>20,706.00</u>

Total Services \$ 53,578.00

Total Services, Costs/Charges 53,578.00

BALANCE DUE \$ 53,578.00

Invoice Date: June 20, 2012

Due and Payable Upon Receipt

Invoice No. 2012062541

DEAL FUNDING
30561-00125

Detail Services:

05/01/12
1.30 BUFFONE, STEVEN P REVIEW MATERIALS RE FUNDING RECEIVABLES DUE TO ARCAPITA BANK FROM DEAL COMPANIES, FOLLOW UP ON RELATED ISSUES (1.0); E-MAILS C. MILLET, ALVAREZ AND MARSAL, K. SI-AHMED (.3).

05/02/12
1.70 BUFFONE, STEVEN P REVIEW [REDACTED] CALL AND E-MAIL WITH C. MILLETT (1.3); REVIEW E-MAIL COMMENTS FROM C. MILLETT ON [REDACTED] (.4).

05/03/12
1.50 BUFFONE, STEVEN P E-MAILS AND CALLS WITH CRAIG MILLET TO [REDACTED] FOLLOW UP WITH DAVID FURMAN RE [REDACTED] T.

05/04/12
1.70 BUFFONE, STEVEN P WORK ON ISSUES RELATING TO COMMITTEE PROTOCOL, PROPOSED UPCOMING DEAL FUNDING REQUESTS.

05/07/12
0.20 ROSENTHAL, MICHAEL A EMAILS WITH J. WEISS REGARDING [REDACTED] (.2)

05/09/12
0.20 ROSENTHAL, MICHAEL A EMAILS WITH K. SI-AHMED REGARDING [REDACTED] (.2)

2.20 BUFFONE, STEVEN P PREPARE DRAFT OF [REDACTED], E-MAIL TO C. MILLET, COMMENTS FROM C. MILLET, REVISE, PROPOSE TO ARCAPITA FOR USE IN [REDACTED] 2.0); SEVERAL E-MAILS RE SAME (.2).

Invoice Date: June 20, 2012

Due and Payable Upon Receipt

Invoice No. 2012062541

1.80 BUFFONE, STEVEN P WORK ON [REDACTED] AND OTHER [REDACTED]
[REDACTED]; E-MAILS WITH C. MILLET (.2);
ARCAPITA MANAGEMENT, OTHERS (.7).

05/10/12
0.40 ROSENTHAL, MICHAEL A CONSIDER ISSUES RELATED TO [REDACTED]
[REDACTED] (.4)

0.70 BUFFONE, STEVEN P E-MAILS WITH A. BANNISTER RELATING TO IPO AND
LEGAL ISSUES IN [REDACTED] ETC.
FOLLOW UP ON SAME.

05/11/12
1.30 BUFFONE, STEVEN P REVIEW [REDACTED]
REQUESTS.

1.90 WILLIAMS, MATTHEW J EMAIL TO WEISSER REGARDING EDITS NECESSARY
TO MOTION AND FOLLOW UP ON CHARTS (.5);
REVIEW OF REVISED MOTION AND EDITS,
FOOTNOTES (.5); REVIEW OF UCC COMMENTS TO
LETTER ON [REDACTED] AND EMAIL TO CLIENT
(.5), MEETING WITH WEISSER ON UCC COMMENTS
AND PUSHING TO RESOLUTION (.4)

05/14/12
0.40 ROSENTHAL, MICHAEL A EMAIL FROM M. KVARDA REGARDING [REDACTED]
[REDACTED] (.2); EMAILS FROM S.
BUFFONE AND M. KVARDA REGARDING [REDACTED]
[REDACTED] (.2)

1.50 BUFFONE, STEVEN P PREPARE REVISED VERSION OF [REDACTED]
(.9); CALL WITH C. MILLET RE SAME (.3); E-MAIL TO
ART ROGERS WITH [REDACTED]
[REDACTED] (.3).

1.40 BUFFONE, STEVEN P E-MAILS WITH M. KVARDA OF ALVAREZ AND MARSAL,
DISCUSS UPCOMING FUNDING REQUESTS (.5); E-
MAILS AND CALLS WITH KEN MILLER TO DISCUSS
SAME (.3); CALL WITH C. MILLET TO DISCUSS SAME
(.2).

0.40 KELSEY, MATTHEW K CORRESPONDENCE WITH J. MACHUCK REGARDING
DEAL FUNDING ISSUES AND REVIEW SPREADSHEET
REGARDING SAME.

Invoice Date: June 20, 2012

Due and Payable Upon Receipt

Invoice No. 2012062541

1.30 GRAVES, JEREMY L REVIEW BACKGROUND MATERIALS AND BEGIN DRAFTING MOTION TO APPROVE PROPOSED TRANSACTION (.9); DISCUSS SAME WITH M. KELSEY (.2); INTERNAL E-MAILS REGARDING SAME (.2).

05/15/12
0.50 ROSENTHAL, MICHAEL A EMAIL AND ATTACHMENT FROM J. MAKUCH REGARDING BUDGET TO ACTUAL (.2); CONSIDER STRUCTURE OF [REDACTED] AND EMAIL TO L. HIRSH RE SAME (.3)

0.60 BUFFONE, STEVEN P EMAILS AND FOLLOW UP REGARDING P3 FUNDING ISSUES.

4.00 GRAVES, JEREMY L CONFERENCE WITH J. WEISSER AND A. BANNISTER (PARTIAL) REGARDING PROPOSED TRANSACTION (.7); CONTINUE DRAFTING MOTION TO APPROVE PROPOSED TRANSACTION (1.6); TELECONFERENCE WITH COUNSEL TO POTENTIAL COUNTERPARTIES REGARDING PROPOSED TRANSACTION (1.7).

05/16/12
7.10 GRAVES, JEREMY L CONTINUE DRAFTING MOTION TO APPROVE PROPOSED TRANSACTION.

05/17/12
0.60 MILLET, CRAIG H EMAILS RE STRUCTURE OF [REDACTED]

0.30 ROSENTHAL, MICHAEL A CONSIDER ISSUES RELATED TO [REDACTED] (.3)

2.80 GRAVES, JEREMY L TELECONFERENCE WITH POTENTIAL COUNTERPARTIES REGARDING PROPOSED TRANSACTION (1.1); CONTINUE DRAFTING MOTION TO APPROVE PROPOSED TRANSACTION (1.7).

05/18/12
0.60 MILLET, CRAIG H EMAILS RE STRUCTURE OF [REDACTED]

2.70 GRAVES, JEREMY L ALL PROFESSIONALS CALL REGARDING PROPOSED TRANSACTION (.8); DISCUSS PROPOSED TRANSACTION WITH A. BANNISTER (.3); E-MAILS AND CALLS WITH S. MURPHY REGARDING PROPOSED TRANSACTION (.3); REVISE AND EDIT MOTION TO APPROVE PROPOSED TRANSACTION (.2); FURTHER TELECONFERENCE WITH COMPANY AND LINKLATERS REGARDING PROPOSED TRANSACTION (.8); E-MAILS WITH LINKLATERS REGARDING PROPOSED TRANSACTION (.3).

05/19/12
0.30 MILLET, CRAIG H EMAILS RE STRUCTURE [REDACTED]

5.90 GRAVES, JEREMY L TELECONFERENCE WITH COMPANY REGARDING PROPOSED TRANSACTION (1.2); E-MAILS REGARDING MOTION TO APPROVE PROPOSED TRANSACTION (.3); TELECONFERENCE WITH POTENTIAL COUNTERPARTIES REGARDING TERMS OF PROPOSED TRANSACTION (1.5); REVISE AND EDIT DRAFT MOTION TO APPROVE PROPOSED TRANSACTION BASED ON COMMENTS OF LINKLATERS (2.9).

05/20/12
0.80 MILLET, CRAIG H EMAILS RE DTZ DECLARATION AND STRATEGY AND REVIEW DRAFT DECLARATION.

2.60 GRAVES, JEREMY L E-MAILS WITH LINKLATERS REGARDING DRAFT MOTION TO APPROVE PROPOSED TRANSACTION (.6); REVIEW REVISED TERM SHEET AND INCORPORATE TERMS INTO DRAFT APPROVAL MOTION (1.7); COMMENT ON REVISED TERM SHEET (.3).

05/21/12
1.80 MILLET, CRAIG H EMAILS RE CONFERENCE WITH EDD BROOKES OF DTZ AND HIS DECLARATION (.9); REVIEW DRAFT BROOKES DECLARATION (.4); EMAILS RE STATUS OF [REDACTED] AND [REDACTED]

2.20 GRAVES, JEREMY L E-MAILS WITH LINKLATERS REGARDING PROPOSED DEAL (.2); REVISE AND EDIT TERM SHEET FOR PROPOSED DEAL (1.5); TELECONFERENCE WITH LINKLATERS REGARDING SAME (.5).

05/22/12
1.60 MILLET, CRAIG H CONFERENCES WITH M. ROSENTHAL RE [REDACTED]
[REDACTED] (.7); EMAILS RE [REDACTED].

1.10 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN CONFERENCE
CALL WITH L. HIRSH, J MAKUCH, C. MILLET
[REDACTED] (1.1)

0.50 BUFFONE, STEVEN P SEVERAL E-MAILS AND CALLS RELATING TO
ANALYSIS OF [REDACTED]
[REDACTED]

0.60 GRAVES, JEREMY L REVIEW AND COMMENT ON [REDACTED]
[REDACTED] REGARDING PROPOSED
TRANSACTION.

05/23/12
0.20 MILLET, CRAIG H EMAILS RE CONFERENCE WITH EDD BROOKES OF
DTZ.

3.30 GRAVES, JEREMY L E-MAILS WITH A. BANNISTER AND LINKLATERS
REGARDING PROPOSED TRANSACTION (.3);
TELECONFERENCE WITH LINKLATERS REGARDING
SAME (.5); MULTIPLE E-MAILS WITH LINKLATERS,
GIBSON DUNN, AND OTHER PARTIES REGARDING
SAME (.6); REVISE AND EDIT DRAFT MOTION FOR
APPROVAL OF TRANSACTION IN LIGHT OF LATEST
TERM SHEETS (1.3); REVIEW AND COMMENT ON
[REDACTED]
REGARDING SAME (.6).

05/24/12
0.60 MILLET, CRAIG H EMAILS RE CONFERENCE WITH EDD BROOKES OF
DTZ (.3) ; REVISE DECLARATION AND EMAILS RE
STRATEGY IN PREPARATION FOR HEARING (.3).

2.30	GRAVES, JEREMY L	E-MAILS WITH LINKLATERS AND CAYMAN COUNSEL REGARDING PROPOSED TRANSACTION (.7); TELECONFERENCE WITH A. BANNISTER REGARDING SAME (.2); TELECONFERENCE WITH LINKLATERS, CAYMAN COUNSEL, M. ROSENTHAL, AND C. MILLET REGARDING SAME (.9); TELECONFERENCE WITH CREDITORS' COMMITTEE ADVISORS REGARDING SAME (.5).
05/25/12 1.90	MILLET, CRAIG H	EMAILS RE CONFERENCE WITH EDD BROOKES OF DTZ AND HIS DECLARATION AND DECLARATION FOR A&M (.5); REVIEW DRAFT BROOKES DECLARATION (.4); EMAILS RE STATUS OF [REDACTED] (.5); EMAILS RE [REDACTED] AND STATUS OF NEGOTIATIONS (.5).
05/28/12 0.30	MILLET, CRAIG H	EMAILS WITH E. BROOKES AT DTZ RE VALUATION OPINION AND APPEARANCE IN NEW YORK.
05/29/12 1.90	MILLET, CRAIG H	REVIEW AND REVISE A&M DECLARATION IN SUPPORT OF LUSAIL FUNDING (1.0); EMAILS RE DTZ DECLARATION IN SUPPORT OF LUSAIL FINDING (.7); EMAIL FROM P. CORR RE LUSAIL FINDING AND DOCUMENTATION (.2).
05/31/12 0.20	MILLET, CRAIG H	CONFERENCES WITH COMPANY RE LUSAIL FINDING AND ENTRY OF ORDER APPROVING.

Henry A. Thompson
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Manama, Bahrain

HEARINGS
30561-00126

For Services Rendered Through May 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	7.00	\$ 995.00	\$ 6,965.00
MICHAEL A. ROSENTHAL	20.00	1,045.0	20,900.00
MATTHEW K. KELSEY	19.80	785.00	15,543.00
JOSHUA WEISSER	10.40	735.00	7,644.00
DOUGLAS G. LEVIN	0.20	515.00	103.00
SERENA G. LIU	6.80	620.00	4,216.00
JENNIFER M. CONTRERAS	5.00	340.00	1,700.00
JAMES D. DEBARTOLO	4.10	255.00	<u>1,045.50</u>

Total Services \$ 58,116.50

Total Services, Costs/Charges 58,116.50

BALANCE DUE \$ 58,116.50

Invoice Date: June 20, 2012

Due and Payable Upon Receipt

Invoice No. 2012062541

HEARINGS
30561-00126

Detail Services:

05/02/12	0.50	KELSEY, MATTHEW K	CONFERENCE WITH J. WEISS REGARDING COMMITTEE OBJECTION TO FIRST DAY RELIEF.
05/03/12	4.70	KELSEY, MATTHEW K	CONFERENCE WITH J. WEISSER AND S. LIU REGARDING RESPONSE TO OBJECTION BY COMMITTEE (.8); REVIEW COMMITTEE'S OBJECTION TO FIRST DAY RELIEF (1.2); RESEARCH ISSUES RELATING TO CONSENT RIGHTS (.9); REVIEW COMMERZBANK REPLY TO OBJECTION TO MOTION TO LIFT STAY (.7); CALL WITH D. O'DONNELL REGARDING COMMITTEE OBJECTION (.7); CORRESPONDENCE TO TEAM REGARDING COMMITTEE OBJECTION (.4).
	1.00	WEISSER, JOSHUA	REVISIONS TO AGENDA FOR MAY 7 HEARING (.3 HRS); REVIEW HEARING BINDERS (.2 HRS); TEAM PREPARATION FOR MAY 7 HEARING (.5 HRS)
05/04/12	1.20	ROSENTHAL, MICHAEL A	PREPARE FOR HEARING ON MAY 7TH (1.2)
	3.90	KELSEY, MATTHEW K	REVIEW AND REVISE RESPONSE TO COMMITTEE OBJECTION AND RESEARCH REGARDING SAME (2.7); COORDINATE WITH J. WEISSER AND J. CONTRERAS REGARDING FILING AND COORDINATING WITH CHAMBERS REGARDING HEARING (.7); REVIEW DRAFT HEARING SCRIPT (.5).
	0.80	WEISSER, JOSHUA	REVISE AMENDED AGENDA (.2 HRS); HEARING PREPARATION (.1 HRS); INTERNAL CALL REGARDING PROPOSED ORDERS (.5 HRS)
05/05/12	0.30	ROSENTHAL, MICHAEL A	REVIEW COMMERZBANK REPLY (.3)
05/06/12	0.40	MILLET, CRAIG H	EMAILS IN PREPARATION FOR 5/7 HEARINGS AND CALL WITH A. ROVIRA RE JPL POSITION.

Invoice Date: June 20, 2012

Due and Payable Upon Receipt

Invoice No. 2012062541

0.40	ROSENTHAL, MICHAEL A	EMAILS TO AND FROM M. KELSEY REGARDING COMMITTEE OBJECTION AND POSSIBLE RESOLUTION OF SAME (.4)
4.30	KELSEY, MATTHEW K	PREPARE FOR CONTESTED HEARING (2.3); CORRESPONDENCE WITH M. ROSENTHAL AND J. WEISS REGARDING DISCUSSIONS WITH COMMITTEE (.3); PREPARE FOR AND CALL WITH COMMITTEE REGARDING POTENTIAL RESOLUTIONS (1.2); CORRESPONDENCE TO COMPANY REGARDING SAME (.5).
05/07/12		
5.10	ROSENTHAL, MICHAEL A	PREPARE FOR HEARING BEFORE JUDGE LANE (2.1); PARTICIPATE IN HEARING BEFORE JUDGE LANE (1.8); EMAIL TO CLIENT REGARDING RESULTS OF HEARING BEFORE JUDGE LANE (.3); REVIEW BUDGET IN ANTICIPATION OF HEARING (.6); MEETING WITH J. MAKUCH AND L. HIRSH REGARDING BUDGET ISSUES (.3)
6.00	KELSEY, MATTHEW K	PREPARE FOR AND PARTICIPATE AT HEARING AND COORDINATE WITH COMMITTEE AND CLIENT REGARDING RESOLUTION OF OBJECTIONS (5.7); CONFERENCE WITH J. WEISSER AND S. LIU REGARDING FORMS OF ORDERS (.2); CONFERENCE WITH J. WEISS REGARDING SAME (.1)
5.40	WEISSER, JOSHUA	PREPARE FOR HEARING (1.2 HRS); ATTEND HEARING (3.3 HRS); FOLLOW UP REVISIONS TO PROPOSED ORDERS ENTERED IN CONNECTION WITH HEARING (.9 HRS)
3.10	LIU, SERENA G	ATTEND HEARING REGARDING FINAL ORDERS FOR FIRST DAY MOTIONS AND RETENTION APPLICATIONS AND COMMERZBANK MOTION FOR RELIEF FROM AUTOMATIC STAY.
2.50	CONTRERAS, JENNIFER M	ATTEND HEARING (2.5).
1.60	DEBARTOLO, JAMES D	ATTEND HEARING ON SECOND DAY MOTIONS AND CASH MANAGEMENT BUDGET (PARTIAL).

05/08/12 0.60	ROSENTHAL, MICHAEL A	REVIEW HEARING TRANSCRIPT (.4); EMAIL TO CLIENT REGARDING HEARING (.2)
05/18/12 0.70	ROSENTHAL, MICHAEL A	CONFERENCE CALL WITH COURT REGARDING LUSAIL MOTION (.3); EMAILS WITH E. FLECK AND OTHERS REGARDING CONFERENCE CALL WITH COURT (.2); EMAILS TO PL REGARDING EXTENSION OF RESPONSE DATE (.1); EMAIL FROM MILBANK REGARDING UPCOMING HEARING ITEMS (.1)
05/24/12 0.30	ROSENTHAL, MICHAEL A	REVIEW ALINDA OBJECTION TO FALCON RELIEF (.3)
05/25/12 0.50	ROSENTHAL, MICHAEL A	REVIEW FALCON RESPONSE (.3); EMAIL TO J. GRAVES REGARDING FALCON RESPONSE (.2)
0.40	ROSENTHAL, MICHAEL A	REVIEW FALCON FILING IN RESPONSE TO ALINDA MOTION (.3); TELEPHONE WITH J. GRAVES REGARDING ALINDA RESPONSE (.1)
05/29/12 0.20	MILLET, CRAIG H	EMAILS RE AGENDA.
0.80	ROSENTHAL, MICHAEL A	PREPARE FOR MAY 31ST HEARING (.8)
0.20	LEVIN, DOUGLAS G	CORRESPONDENCE WITH A. ROVIRA AND TELEPHONE CONFERENCES WITH P. CRAWFORD AND J. DEBARTOLO RE AGENDA OF ITEMS SCHEDULED FOR MAY 31 HEARING (.3).
05/30/12 2.70	MILLET, CRAIG H	EMAILS RE CASH BUDGET AND REVIEW BUDGET IN PREP FOR 5/31 HEARING (.4); REVIEW AND COMMENT ON LUSAIL HEARING PRESENTATION (.4); MULTIPLE CONFS WITH M ROSENTHAL; J WEISS, J WEISSER, M KELSEY AND M WILLIAMS AND EMAIL RE HEARING PREP AND STRATEGY (1.9).

3.30	ROSENTHAL, MICHAEL A	REVISE LUSAIL HEARING MEMO (.8); EMAIL WITH M. WILLIAMS REGARDING LUSAIL HEARING (.2); PREPARE FOR HEARING (2.3)
1.30	ROSENTHAL, MICHAEL A	TELEPHONE WITH L. HIRSH REGARDING HEARING (.2); PREPARE FOR LUSAIL HEARING (.8); REVIEW TIDE WITNESS LIST (.1); CONSIDER RESPONSE TO COMMITTEE POSITION IN SUPPORT OF LUSAIL (.2)
05/31/12		
3.70	MILLET, CRAIG H	PREPARE FOR AND ATTEND OMNIBUS HEARINGS ON LUSAIL, FALCON, KPMG AND CASH MANAGEMENT.
5.10	ROSENTHAL, MICHAEL A	PREPARE FOR AND PARTICIPATE IN HEARING (5.1).
0.40	KELSEY, MATTHEW K	CONFERENCE WITH J. WEISSER REGARDING HEARING AND ORDERS.
3.20	WEISSER, JOSHUA	PREPARE FOR AND ATTEND HEARING REGARDING LUSAIL AND OTHER MOTIONS
3.70	LIU, SERENA G	PREPARE FOR AND ATTEND HEARING REGARDING LUSAIL TRANSACTION, MOTION TO APPLY ORDERS FROM FIRST FILED CASES TO FALCON'S CASE, KPMG VALUATION RETENTION APPLICATION, AND CASH MANAGEMENT.
2.50	CONTRERAS, JENNIFER M	ATTEND 5/31 HEARING.
2.50	DEBARTOLO, JAMES D	ATTEND HEARING.

Henry A. Thompson
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PORTFOLIO INTERACTION/ISSUES
30561-00127

For Services Rendered Through May 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
	3.90	\$ 995.00	\$ 3,880.50
CRAIG H. MILLET	2.30	995.00	2,288.50
MICHAEL A. ROSENTHAL	73.60	1,045.00	76,912.00
STEVEN P. BUFFONE	81.20	1,045.00	84,854.00
DAVID J. FURMAN	2.00	1,025.00	2,050.00
J. ALAN BANNISTER	57.00	995.00	56,715.00
EMAD H. KHALIL	12.90	985.00	12,706.50
JAMES A. COX	1.40	1,130.00	1,582.00
C. WILLIAM THOMAS	6.30	830.00	5,229.00
BENJAMIN H. RIPPEON	4.20	765.00	3,213.00
MATTHEW K. KELSEY	0.50	785.00	392.50
CLAIBOURNE S. HARRISON	0.20	930.00	186.00
ELEANOR K. SHANKS	1.30	820.00	1,066.00
KENNETH W. MILLER	30.90	720.00	22,248.00
LEE A. JARIT	1.40	720.00	1,008.00
KULBIR S. WALHA	12.00	640.00	7,680.00
JEREMY L. GRAVES	10.80	595.00	6,426.00
SERENA G. LIU	11.40	620.00	7,068.00
KEVIN A. MEDRANO	77.50	620.00	48,050.00
BRIAN J. KIM	35.20	620.00	21,824.00
YI SUN	10.70	560.00	5,992.00
JEFFREY K. HARRISON	0.40	445.00	178.00
KATHERINE A. MCCORD	44.10	560.00	24,696.00
STEPHENIE A. GOSNELL HANDLER	44.20	475.00	20,995.00
AYESHA CHATTERJEE	43.70	475.00	<u>20,757.50</u>

Total Services \$ 437,997.50

Total Services, Costs/Charges 437,997.50

Invoice Date: June 20, 2012

Due and Payable Upon Receipt

Invoice No. 2012062541

BALANCE DUE

\$ 437,997.50

Invoice Date: June 20, 2012

Due and Payable Upon Receipt

Invoice No. 2012062541

PORTFOLIO INTERACTION/ISSUES
30561-00127

Detail Services:

05/01/12

- 0.60 MILLET, CRAIG H EMAILS RE FALCON CHAPTER 11 FILING AND STAY OF LITIGATION IN SDNY.
- 1.70 ROSENTHAL, MICHAEL A REVIEW COMMITTEE DILIGENCE LIST RELATED TO [REDACTED] LIST FOR [REDACTED] (.2); EMAILS FROM AND TO D. GENDRON REGARDING [REDACTED] (.2); EMAIL FROM AND TO T. JOHNSON REGARDING [REDACTED] (.2); REVIEW [REDACTED] MATERIALS FROM T. JOHNSON (.4); EMAIL TO KARIM REGARDING [REDACTED] (.2); EMAILS WITH LINKS REGARDING CALL WITH RABO RELATED [REDACTED]
- 1.70 BUFFONE, STEVEN P WORK ON DUE DILIGENCE COLLECTION EFFORTS, PORTFOLIO COMPANY REVIEW.
- 0.20 THOMAS, C. WILLIAM REVIEW VENTURE CAPITAL BUSINESS DOCUMENTS.
- 4.40 KIM, BRIAN J DRAFT MEMORANDUM RE: ANALYSIS OF DOCUMENTS CREATING [REDACTED] (4.2). CORRESPOND WITH J. GRAVES RE: SAME (0.2).
- 05/02/12
- 0.70 ROSENTHAL, MICHAEL A EMAIL WITH K. SI-AHMED AND M. KVARDA REGARDING PRESENTATION ON [REDACTED] (.3); EMAILS FROM PL REGARDING [REDACTED] (.2); EMAIL WITH L. HIRSH REGARDING [REDACTED]
- 1.50 BANNISTER, J. ALAN GROUP CALL AND PREPARE FOR CALL.

Invoice Date: June 20, 2012

Due and Payable Upon Receipt

Invoice No. 2012062541

1.20 GRAVES, JEREMY L CONFERENCE WITH T. DOYNE REGARDING COMMUNICATIONS RELATED TO FALCON FILING (.4); REVIEW AND REVISE [REDACTED] (4); E-MAILS WITH M. KELSEY AND A. CHATERJEE REGARDING SUBSEQUENT DEBTOR MOTION (.2); E-MAILS WITH T. DOYNE AND OTHERS REGARDING [REDACTED] (.2).

05/03/12
1.80 ROSENTHAL, MICHAEL A TELEPHONE WITH K. SI-AHMED REGARDING [REDACTED] DISCUSSION (.2); REVIEW PROPOSED RESPONSES TO [REDACTED] QUESTIONS FROM MILBANK (.3); CALL WITH C. MILLET REGARDING [REDACTED] (.2); PREPARE MEMO REGARDING [REDACTED] BUDGET, [REDACTED] AND RELATED ISSUES (.7); REVIEW PROPOSED AGREEMENT RELATED TO [REDACTED] (.2); EMAIL TO M. WILLIAMS REGARDING [REDACTED] (.2)

0.50 THOMAS, C. WILLIAM CALL WITH J. HUNTZ OF ARCAPITA REGARDING VENTURE CAPITAL BUSINESS (.3); EMAIL WITH K. WALHA OF GIBSON DUNN REGARDING SAME (.2).

05/04/12
2.50 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON THE LUSAIL PRESENTATION (.8); EMAIL REGARDING M. CHOWDHURY COMMENTS TO THE LUSAIL PRESENTATION (.2); EMAIL FROM M. KVARDA REGARDING M. CHOWDHURY COMMENTS TO LUSAIL PRESENTATION (.1); PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH CLIENT AND A&M REGARDING LUSAIL PRESENTATION (.6); TELEPHONE WITH J. WEISS REGARDING TREATMENT [REDACTED] AND [REDACTED] THERETO (.3); TELEPHONE WITH L. HIRSH REGARDING TREATMENT OF [REDACTED] (.2); REVIEW AND COMMENT ON LETTER RELATED TO [REDACTED] 3)

1.30 KHALIL, EMAD H REVIEW M. ROSENTHAL BAHRAIN REPORT; REVIEW OMNIBUS REPLY TO MAY 7 PLEADINGS AND JOINDER TO COMMERZBANK MOTION.

1.00 RIPPEON, BENJAMIN H DRAFT MEMORANDUM RE: [REDACTED]
[REDACTED]

0.20 RIPPEON, BENJAMIN H CALLS/EMAILS RE: SAME.

3.00 GRAVES, JEREMY L CONFERENCE WITH B. MCCABE REGARDING
[REDACTED] (.3); REVIEW AND REVISE
SUBSEQUENT DEBTOR MOTION (2.7).

05/05/12
0.10 ROSENTHAL, MICHAEL A EMAIL WITH E. FLECK REGARDING [REDACTED]
[REDACTED] 1)

05/06/12
1.80 ROSENTHAL, MICHAEL A REVIEW FINAL LUSAIL FUNDING PRESENTATION TO
COMMITTEE AND JPL (.6); PREPARE FOR AND
PARTICIPATE IN CONFERENCE CALL REGARDING
LUSAIL FUNDING (1.2)

05/07/12
0.30 ROSENTHAL, MICHAEL A EMAIL REGARDING [REDACTED]
[REDACTED] (.3)

2.30 BUFFONE, STEVEN P WORK ON PORTFOLIO COMPANY REVIEW PROJECT.

0.30 GRAVES, JEREMY L E-MAILS WITH M. ROSENTHAL AND C. MILLET
REGARDING [REDACTED]
[REDACTED]

4.00 WALHA, KULBIR S DRAFTING [REDACTED] (3.7); CALL WITH B. THOMAS (.3).

1.50 GRAVES, JEREMY L TELECONFERENCE WITH K&S AND CLIENT REGARDING FALCON LITIGATION WITH ALINDA (.8); FOLLOW-UP EMAILS REGARDING SAME WITH C. MILLET (.2); PREPARE FOR AND ATTEND TELECONFERENCE WITH B. MCCABE AND C. MILLET REGARDING INSURANCE DISPUTE (.5).

0.70 KIM, BRIAN J CORRESPONDENCES WITH C. MILLET, M. ROSENTHAL AND J. GRAVES RE: ISSUES IN FALCON BANKRUPTCY.

05/09/12
5.00 ROSENTHAL, MICHAEL A REVIEW REVISED [REDACTED] AND PREPARE FOR CALL WITH COMMITTEE, ZOLFO, COMPANY AND [REDACTED] (1.2); CONFERENCE CALL WITH COMMITTEE, ZOLFO, COMPANY, A&M AND [REDACTED] (1.3); EMAIL TO A. BANNISTER REGARDING [REDACTED] (.2); EMAIL TO L. HIRSH REGARDING [REDACTED] (.3); EMAILS TO K. SI-AHMED REGARDING [REDACTED] (.2); EMAILS FROM K. SI-AHMED AND OTHERS AT COMPANY REGARDING GIVE [REDACTED] (.2); EMAILS WITH C. MILLET AND B. KIM REGARDING [REDACTED] AND STRATEGY (.2); WORK ON RESPONSES TO [REDACTED] (1.4)

0.40 ROSENTHAL, MICHAEL A EMAILS FROM K&S AND J. GRAVES REGARDING [REDACTED] (.2); REVIEW MEMO REGARDING [REDACTED] AND ANALYSIS (.2)

1.10 KHALIL, EMAD H REVIEW TRANSCRIPT OF HEARING ON MAY 7.

4.00 GRAVES, JEREMY L REVIEW C. MILLET MEMORANDUM REGARDING OWNERSHIP OF [REDACTED] AND PROVIDE COMMENTS ON SAME, INCLUDING REVIEW OF RELEVANT CASE LAW AND THROUGH REVIEW OF [REDACTED] FOR ENHANCED ANALYSIS (3.2); REVISE AND EDIT SUBSEQUENT DEBTOR MOTION (.8).

0.60 CHATTERJEE, AYESHA REVIEW NEW DOCUMENTS UPLOADED TO DATASITE FOR LUSAIL TRANSACTION AND UPDATE M. WILLIAMS (0.3); REVIEW NEW DOCUMENTS RECEIVED FROM A. DOSHI FOR LUSAIL TRANSACTION AND SEND TO A. SVOYSKIY AND L. CHEN FOR INCLUSION ON DATASITE (.3).

05/10/12

2.00 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON LUSAIL MOTION (.6); CONSIDER POSSIBLE CHALLENGES TO LUSAIL TRANSACTION (.8); EMAIL TO J. WEISSER REGARDING LUSAIL RESEARCH (.2); EMAIL FROM KATTEN REGARDING [REDACTED] (.1); EMAILS FROM A. BANNISTER AND C. MILLET REGARDING [REDACTED] RESPONSES TO [REDACTED] (.3)

1.90 BUFFONE, STEVEN P PORTFOLIO COMPANY DUE DILIGENCE REVIEW PROJECT, REVIEW RELEVANT MATERIALS.

2.80 BANNISTER, J. ALAN REVIEW QUESTIONS FROM [REDACTED] AND CERTAIN RESPONSES BY [REDACTED] DISCUSS WITH MICHAEL ROSENTHAL AND DRAFT RESPONSE THERETO.

0.40 KHALIL, EMAD H REVIEW CHAPTER 11 WORK IN PROGRESS REPORT AND CRITICAL DATES.

1.50 THOMAS, C. WILLIAM REVIEW [REDACTED] AGREEMENT.

0.30 RIPPEON, BENJAMIN H EMAILS RE: [REDACTED] ISSUES (.2); REVISE [REDACTED] (.1).

0.20 HARRISON, CLAIBOURNE S RESEARCH REGARDING [REDACTED] 1); DISCUSSION WITH A. BANNISTER AND E. SHANKS REGARDING SAME (.1).

1.30 SHANKS, ELEANOR K LIAISING WITH A. BANNISTER AND C. HARRISON (1.0); RESEARCH AND EMAIL CORRESPONDENCE REGARDING [REDACTED] (.3).

0.10 GRAVES, JEREMY L INTERNAL E-MAILS RELATED TO SUBSEQUENT DEBTOR MOTION.

3.50 KIM, BRIAN J RESEARCH ON [REDACTED]
[REDACTED] 1.7). RESEARCH ON [REDACTED]
[REDACTED] (1.8).

0.40 CHATTERJEE, AYESHA EMAIL S. BUFFONE REGARDING RESPONSES TO
PROVISIONAL LIQUIDATOR FROM COMPANY TO
CLARIFY MEANING.

3.00 CHATTERJEE, AYESHA CONDUCT LEGAL RESEARCH REGARDING [REDACTED]
[REDACTED]

05/11/12
3.10 ROSENTHAL, MICHAEL A RESPOND TO EMAILS FROM [REDACTED] RELATED
TO [REDACTED] AND [REDACTED] (.9);
TELEPHONE WITH A. BANNISTER REGARDING IPO
CONSENT AND [REDACTED] (.3);
CONSIDER ISSUES RELATED TO [REDACTED]
[REDACTED] (.6);
PARTICIPATE IN CALL WITH C. MILLET, RICHARD
MAROONEY, H. THOMPSON AND OTHERS
REGARDING [REDACTED] (.6);
EMAIL TO K. SI-AHMED REGARDING [REDACTED]
[REDACTED] (.2); EMAILS REGARDING OPEN
DILIGENCE ITEMS INCLUDING REQUESTS FROM HL
AND ZOLFO (.3); EMAIL TO K. SI-AHMED REGARDING
[REDACTED] AGREEMENTS AND UNDERTAKINGS (.2)

2.20 BUFFONE, STEVEN P PORTFOLIO COMPANY DILIGENCE REVIEW PROJECT.

4.00 BANNISTER, J. ALAN CONFERENCE WITH M. ROSENTHAL (.5); REVIEW AND
MARK UP DRAFT MEMORANDUM ON [REDACTED]
[REDACTED] 1.5); REVIEW COMMENTS FROM CLIENT
AND M. ROSENTHAL (1.1); FURTHER CALLS WITH M.
ROSENTHAL (.9).

0.50 THOMAS, C. WILLIAM EMAILS WITH M. ROSENTHAL OF GIBSON DUNN
REGARDING [REDACTED] (.3); CALL
WITH K. WALHA OF GIBSON DUNN REGARDING SAME
(.2).

0.20 RIPPEON, BENJAMIN H EMAILS RE: [REDACTED] ISSUES.

2.50 WALHA, KULBIR S UPDATING AND REVIEWING [REDACTED]
[REDACTED] PER B. THOMAS COMMENTS (2.3; CALL
WITH B. THOMAS (.2).

0.70 GRAVES, JEREMY L TELECONFERENCE WITH COMPANY AND K&S
REGARDING [REDACTED] (.7).

3.90 KIM, BRIAN J RESEARCH RE: [REDACTED]

0.70 CHATTERJEE, AYESHA PREPARE FOR AND ATTEND CALL ON [REDACTED]
[REDACTED] WITH J. WEISSER, M. ROSENTHAL, E.
FLECK, P. CORR, AND A. ROGERS.

2.20 CHATTERJEE, AYESHA CONDUCT LEGAL RESEARCH ON [REDACTED]
[REDACTED]

05/12/12
1.00 ROSENTHAL, MICHAEL A REVIEW EMAIL FROM M. ELLIOT REGARDING [REDACTED]
[REDACTED] (3); TELEPHONE
WITH A. BANNISTER REGARDING [REDACTED]
[REDACTED] EMAIL WITH B. THOMAS AND
K. SI-AHMED REGARDING [REDACTED] (.2); COMMENT ON
PROPOSED LANGUAGE FOR [REDACTED]
[REDACTED] (.2)

2.00 BANNISTER, J. ALAN CALL WITH LINKLATERS ON [REDACTED]
[REDACTED] (.8); COMMUNICATIONS
WITH M. ROSENTHAL ON MISCELLANEOUS ISSUES
(1.2).

05/13/12
1.60 ROSENTHAL, MICHAEL A EMAILS FROM M. ELLIOTT REGARDING [REDACTED] (.4);
[REDACTED] (.3);
EMAILS FROM A. ROGERS REGARDING [REDACTED]
[REDACTED] EMAIL FROM M. WILLIAMS REGARDING
TELEPHONE WITH [REDACTED] (.2); REVIEW LUSAIL
MOTION AND ACCOMPANYING CHART (.2); EMAIL
FROM AND TO A. BANNISTER REGARDING [REDACTED]
[REDACTED]

0.70 BUFFONE, STEVEN P E-MAILS WITH M. ROSENTHAL AND L. JARIT RE
PREPARATION OF AIHL BOARD MINUTES, LOCATE
PRECEDENTS AND SEND TO L. JARIT, E-MAILS WITH
L. JARIT RE SAME.

3.00 BANNISTER, J. ALAN MARK-UP OF REVISED [REDACTED]
MEMORANDUM; CALL THEREON WITH LINKLATERS
(2.9); NOTE TO M. ROSENTHAL THEREON (.1).

4.20 CHATTERJEE, AYESHA RESEARCH BANKRUPTCY LAW AND CASELAW FOR
[REDACTED] AND CREATE WRITTEN SUMMARIES OF
FINDINGS.

05/14/12
1.60 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH LINKLATERS AND A.
BANNISTER REGARDING [REDACTED]
AND [REDACTED] (.6); EMAIL
FROM A. BANNISTER REGARDING [REDACTED]
[REDACTED] (.2); REVIEW [REDACTED]
[REDACTED] (.2); REVIEW REVISED [REDACTED] (.6)

3.60 BUFFONE, STEVEN P E-MAILS AND MEET WITH KEN MILLER RE PORTFOLIO
COMPANY REVIEW DILIGENCE PROJECT FOR KPMG
AND THE COMPANY (1.6); REVIEW BACKGROUND OF
TRANSACTION, PRINCIPAL DOCUMENTS, STRUCTURE
OF DEALS, ETC. (.9); PREPARE MATERIALS FOR
REVIEW BY MILLER AND HIS TEAM (1.1).

3.00 BANNISTER, J. ALAN GROUP CALL; CALL WITH M. ELLIOT TO FOLLOW UP
ON MY COMMENTS TO THE [REDACTED]
[REDACTED]

0.20 THOMAS, C. WILLIAM CALL WITH K. SI-AHMED OF ARCAPITA REGARDING
[REDACTED]

0.50 KELSEY, MATTHEW K COORDINATE WITH B. KIM AND C. MILLET
REGARDING RESEARCH ISSUES RELATING TO
LUSAIL.

2.00 WALHA, KULBIR S CALL WITH A. KIM (.8); REVIEW [REDACTED]
[REDACTED] DOCUMENTS (1.2).

13.50 KIM, BRIAN J LEGAL RESEARCH RE: [REDACTED]
[REDACTED] DRAFT MEMORANDUM BASED
ON RESEARCH FINDINGS (5.3).

- 2.00 CHATTERJEE, AYESHA REVIEW AND EXPAND UPON CASELAW SUMMARIES FROM [REDACTED] RESEARCH (1.7); DISCUSS [REDACTED] RESEARCH FINDINGS WITH J. WEISSER (0.3).
- 05/15/12
3.90 GROUP CALL (1.1); REVIEW M. ROSENTHAL COMMENTS TO [REDACTED] MEMORANDUM AND CORRESPONDENCE WITH M. ROSENTHAL THEREON (2.8).
- 4.70 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH L. HIRSH, M. KVARDA, M. WILLIAMS REGARDING [REDACTED] PREP FOR HEARING (.6); REVIEW AND REVISE LUSAIL MOTION (.6); MEETING WITH D. WELFORD REGARDING [REDACTED] (.6); REVIEW AND COMMENT ON PROPOSED [REDACTED] AND [REDACTED] REQUESTS (.8); CONFERENCE CALL WITH A. BANNISTER, D. WELFORD, AND [REDACTED] REGARDING [REDACTED] AND PROCEDURES FOR IMPLEMENTATION (1.6); CONSIDER STATUS OF POTENTIAL CLAIM RELATED [REDACTED] REVIEW LETTER TO COURT REGARDING [REDACTED] (2)
- 1.40 BUFFONE, STEVEN P E-MAILS WITH M. ROSENTHAL AND L. JARIT RE AIHL BOARD MINUTES (.9); REVIEW AND REVISE SAME (.3); CALLS AND E-MAILS WITH L. JARIT, COMPARE WITH EXISTING PRECEDENTS (.2).
- 2.70 BUFFONE, STEVEN P WORK ON REQUESTS FROM KPMG RE [REDACTED] AND RELATED ANALYSIS (1.0); SEVERAL E-MAILS AND CALLS WITH J. WEISS (.2); E-MAILS WITH K. SI-AHMED AND OTHERS AT ARCAPITA (.2); E-MAILS WITH HENRY THOMPSON (.2); MEET WITH KEN MILLER (.2); CALLS WITH KPMG TO DISCUSS SCOPE OF ANALYSIS (.2).
- 1.50 BUFFONE, STEVEN P PULL DOCUMENTS REQUIRED TO BE REVIEWED BY KEN MILLER AND TEAM RELATING TO [REDACTED] (.8); NUMEROUS E-MAILS AND CALLS RE SAME (.4); E-MAILS WITH C. MILLET, HENRY THOMPSON, OTHERS (.3).

0.70 MILLER, KENNETH W MEET WITH S. BUFFONE TO DISCUSS [REDACTED] (.2);
REVIEW BACKGROUND MATERIALS TO PREPARE FOR [REDACTED] REVIEW (.5).

0.10 JARIT, LEE A SPEAK TO S. BUFFONE REGARDING PORTFOLIO
COMPANY WORK.

8.50 KIM, BRIAN J CONTINUE LEGAL RESEARCH RE: [REDACTED]
[REDACTED] (3.7). CONTINUE TO DRAFT
MEMORANDUM RE: RESEARCH FINDINGS (4.8).

0.70 KIM, BRIAN J CORRESPOND WITH M. ROSENTHAL RE: [REDACTED]
[REDACTED] RESEARCH MEMORANDUM.

05/16/12
4.50 ROSENTHAL, MICHAEL A RESPOND TO EMAILS FROM D. WELFORD
REGARDING [REDACTED] ISSUES
(1.1); CONSIDER [REDACTED] (6); REVIEW AND COMMENT ON MOTION REGARDING
[REDACTED] (8); REVIEW COMMENTS TO LUSAIL MOTION (.6);
EMAIL FROM A. ROGERS ATTACHING [REDACTED]
[REDACTED] FROM QIB (.3); EMAIL TO A.
ROGERS AND M. WILLIAMS REGARDING
[REDACTED] FROM QIB (.2); EMAIL
REGARDING CALL WITH [REDACTED] (.2); MEETING
WITH H THOMPSON REGARDING [REDACTED] (.3);
DISCUSSION WITH H. THOMPSON REGARDING
PROXY ISSUES AND [REDACTED] (.2);
EMAILS WITH S. BUFFONE REGARDING [REDACTED]
[REDACTED] .2)

2.70 BUFFONE, STEVEN P WORK ON [REDACTED] AND RELATED
ANALYSIS, WORK WITH KEN MILLER AND TEAM,
PROVIDE BACKGROUND, GUIDANCE AS TO
APPROACH FOR ANALYSIS AND SIMILAR MATTERS,
CALL WITH KARIM SI-AHMED REGARDING [REDACTED]
[REDACTED] CALL WITH CRAIG MILLET.

- 3.60 BUFFONE, STEVEN P E-MAILS AND MEET WITH J. WEISS RE [REDACTED] AND THEIR ANALYSIS, IMPLICATIONS FOR OUR [REDACTED] AND SIMILAR MATTERS, CALL WITH KARIM SI-AHMED, E-MAILS WITH K. MILLER, C. MILLET AND OTHERS AT GDC RE PROPER WAY TO PROCEED WITH OUR ANALYSIS, REVIEW CHECKLISTS OF DOCUMENTS CURRENTLY AVAILABLE IN DATA ROOM; REVIEW LIST OF TOP 10 INVESTMENTS, COMPARE WITH OTHER MATERIALS AND REVISE.
- 3.80 BANNISTER, J. ALAN CALL WITH MILBANK REGARDING DOCUMENT REQUEST; COMMUNICATION OF SAME WITH LINKLATERS AND ARCAPITA; GROUP CALL; OBTAINING INFORMATION ON [REDACTED] AND REVIEW.
- 2.00 MILLER, KENNETH W DISCUSS [REDACTED] L. JARIT AND A. CHATTERJEE (.4); CORRESPOND WITH S. BUFFONE REGARDING [REDACTED] (.2); REVIEW DOCUMENTS RELATED TO PORTFOLIO COMPANIES IN THE DATA ROOM (1.4).
- 0.60 JARIT, LEE A SPEAK TO S. BUFFONE AND K. MILLER REGARDING REVIEW OF PORTFOLIO INVESTMENTS FOR PERTINENT ISSUES (0.50); TAKE INVENTORY OF DOCUMENTS CURRENTLY IN THE DATA ROOM (0.10).
- 05/17/12
4.20 ROSENTHAL, MICHAEL A EMAILS WITH M. WILLIAMS REGARDING [REDACTED] (.2); MEETING WITH A. ABDULMALIK RE [REDACTED] (3); EMAIL TO E. FLECK REGARDING [REDACTED] (.1); PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH [REDACTED] RE OPEN ISSUES (1.1); EMAIL FROM D. WELFORD REGARDING [REDACTED] (.2); EMAIL FROM M. WILLIAMS REGARDING DISCUSSION WITH M. GOLDSTEIN REGARDING [REDACTED] (.2); REVIEW AND COMMENT ON [REDACTED] (1.2); CONSIDERATION OF ISSUES RELATED TO [REDACTED] (.3); CONSIDERATION OF ISSUES RELATED TO [REDACTED] (.6)

- 0.20 ROSENTHAL, MICHAEL A DISCUSSION WITH A. ROGERS REGARDING [REDACTED]
[REDACTED] 2)
- 4.80 BUFFONE, STEVEN P WORK WITH KEN MILLER AND GDC TEAM RE [REDACTED]
[REDACTED] REVIEW TEMPLATES
PROPOSED TO BE USED BY ASSOCIATES IN
PREPARING THEIR ANALYSES, REVISE SAME,
REVIEW AVAILABLE DOCUMENTS, REFINE ANALYSIS
OF ISSUES TO BE REVIEWED, NUMEROUS E-MAILS
WITH KEN MILLER; REVIEW [REDACTED] PROPOSED LIST
[REDACTED] COMMENT ON SAME,
DISCUSS AND REVIEW WHAT DOCUMENTS ARE
CURRENTLY AVAILABLE IN THE DATA ROOM WITH
RESPECT TO THESE [REDACTED] CALL WITH KEN
MILLER; E-MAILS WITH ROSENTHAL AND OTHERS
REGARDING TIMING OF DOCUMENT PRODUCTION.
- 4.50 BANNISTER, J. ALAN GROUP CALLS REGARDING VARIOUS ISSUES
REGARDING [REDACTED] AND
[REDACTED]; CONFERENCE WITH J.
GRAVES ON TIMELINE.
- 1.20 THOMAS, C. WILLIAM REVISE [REDACTED] FOR [REDACTED]
[REDACTED]
- 2.50 RIPPEON, BENJAMIN H REVIEW [REDACTED] COMMENT ON
SAME (2.0); EMAILS RE: SAME (.5).
- 3.50 MILLER, KENNETH W CORRESPOND WITH DILIGENCE TEAM ABOUT
[REDACTED] (.2); REVIEW
MATERIALS IN VIRTUAL DATA ROOM (3.1); CREATE
DILIGENCE TEMPLATES (.2).

05/18/12

4.50 ROSENTHAL, MICHAEL A

EMAIL FROM R. MAROONEY REGARDING [REDACTED]
[REDACTED] EMAIL FROM D. WELFORD
REGARDING [REDACTED] TIMETABLE AND ISSUES (.2);
CONFERENCE CALL WITH LINKLATERS AND
ARCAPITA REGARDING [REDACTED] ISSUES (.8); TELEPHONE
WITH A. BANNISTER REGARDING [REDACTED]
(.2); EMAIL FROM D. WELFORD REGARDING [REDACTED]
[REDACTED] (.2); REVIEW AND COMMENT ON
[REDACTED] (.3); EMAILS WITH M.
[REDACTED]
[REDACTED] (.3); EMAIL WITH A. ROGERS REGARDING
[REDACTED] (.2); REVIEW EMAIL
TO M. GOLDSTEIN REGARDING DISCLOSURE OF
DOCUMENTS (.1); EMAIL FROM B. MCCABE
REGARDING [REDACTED] (.2);
EMAILS WITH C. MILLET REGARDING PAYMENT
[REDACTED] (.2);
EMAILS WITH M. WILLIAMS, C. MILLET AND J.
WEISSER REGARDING [REDACTED]
[REDACTED] (.2); REVIEW
SUMMARY REGARDING [REDACTED] (.8); EMAIL
TO J. WEISS REGARDING [REDACTED]
[REDACTED] (.2); REVIEW AND COMMENT
ON [REDACTED] TO
[REDACTED] (.4)

5.70 BUFFONE, STEVEN P

CALLS AND E-MAILS WITH KEN MILLER, REVIEW
INVENTORY OF DOCUMENTS CURRENTLY
CONTAINED IN DATA ROOM, DISCUSS ISSUES THAT
MUST BE ANALYZED UNDER THESE DOCUMENTS,
DISCUSS PREPARATION OF LIST OF OTHER TYPES
OF MATERIAL CONTRACTS TO BE ADDED TO THE
DATA ROOM, E-MAILS TO RICHARD GOODE AT
LINKLATERS RE [REDACTED]
ANALYSIS, MEET WITH C. MILLET, [REDACTED]
[REDACTED] E-MAIL L. JARIT RE
DATA ROOM ACCESS, E-MAIL TO KARIM SI-AHMED
EXPLAINING [REDACTED] SCOPE OF
REVIEW AND SIMILAR ITEMS; E-MAILS WITH AL
SVOYSKIY OF ROTHSCHILD'S RE DILIGENCE
PROJECTS; E-MAILS RE CONTACT WITH KING AND
SPALDING, CALL WITH KING AND SPALDING RE THEIR
AVAILABLE ANALYSIS.

4.00 BANNISTER, J. ALAN

CONFERENCE WITH J. GRAVES; GROUP CALL; CALL
WITH M. ROSENTHAL REGARDING POSITION OF CC.

- 2.00 THOMAS, C. WILLIAM REVISE [REDACTED] [REDACTED] 1.2); EMAILS WITH B. RIPPEON OF GIBSON DUNN REGARDING SAME (.8).
- 4.00 MILLER, KENNETH W CORRESPOND WITH S. BUFFONE REGARDING EXTENT OF DOCUMENTS PROVIDED IN DATA ROOM FOR [REDACTED] (.3); REVIEW DOCUMENTS IN DATA ROOM (2.5); CORRESPOND WITH GIBSON DUNN DILIGENCE TEAM ABOUT RESPONSIBILITIES FOR DILIGENCE REVIEW (.2); DISCUSS DILIGENCE REVIEW WITH J. WEISSER (.1); DRAFT E-MAIL TO COMPANY SUMMARIZING DOCUMENTS PROVIDED TO DATE AND DOCUMENTS NEEDED FOR [REDACTED] REVIEW (.4); REVIEW DUE DILIGENCE TRACKER AND CORRESPOND WITH S. BUFFONE REGARDING SAME (.2); DISCUSS [REDACTED] ANALYSIS WITH KING & SPALDING; REVIEW AND COMMENT ON DILIGENCE TEMPLATE PREPARED BY A. CHATTERJEE (.1); REVIEW AND COMMENT ON DILIGENCE TEMPLATE PREPARED BY K. MCCORD (.2).
- 0.20 JARIT, LEE A EMAILS REGARDING CONTENTS IN DATAROOMS AND WHO HAS ACCESS TO SUCH DATAROOMS.
- 2.50 MEDRANO, KEVIN A REVIEW AND SUMMARIZE [REDACTED] AGREEMENTS.
- 2.30 MCCORD, KATHERINE A REVIEW DOCUMENTS OF [REDACTED]
- 1.70 GOSNELL HANDLER, STEPHENI REVIEW AND SUMMARIZE DILIGENCE DOCUMENTS OF SUBSIDIARIES (1.75).
- 1.30 CHATTERJEE, AYESHA REVIEW DOCUMENTS FOR [REDACTED]

05/19/12

3.90 ROSENTHAL, MICHAEL A

CONFERENCE CALL WITH LINKLATERS AND COMPANY REGARDING [REDACTED] (1.2); CONFERENCE CALL WITH FRESHFIELDS AND LINKLATERS (1.3); REVIEW AND COMMENT ON [REDACTED] (.4); REVIEW AND COMMENT ON SUPPLEMENT TO LUSAIL MOTION RELATED [REDACTED] (.3); REVIEW SUPPLEMENT TO LUSAIL MOTION (.3); EMAILS WITH A. DOSHI, A. ROGERS, H. THOMPSON REGARDING [REDACTED] (.4)

3.30 BANNISTER, J. ALAN

REVIEW [REDACTED] GROUP CALLS (2X).

0.50 MILLER, KENNETH W

REVIEW AND COMMENT ON [REDACTED] DILIGENCE SUMMARIES PREPARED BY K. MEDRANO (.4); CORRESPOND WITH A. CHATTERJEE REGARDING REVIEW OF [REDACTED] (.1).

2.40 MEDRANO, KEVIN A

REVIEW AND SUMMARIZE [REDACTED]

1.20 GOSNELL HANDLER, STEPHENI

REVIEW AND SUMMARIZE DILIGENCE DOCUMENTS OF SUBSIDIARIES [REDACTED]

05/20/12

2.50 ROSENTHAL, MICHAEL A

EMAIL WITH K. SI-AHMED REGARDING DISCUSSIONS WITH [REDACTED] (.3); EMAIL FROM M. ELLIOTT REGARDING STATUS OF PRESENTATION ON [REDACTED] (2); REVIEW AND COMMENT ON [REDACTED] (.6); CONFERENCE CALL WITH LINKLATERS REGARDING [REDACTED] PRESENTATION TO COMMITTEE AND STATUS OF [REDACTED] (.8); REVIEW AND COMMENT ON [REDACTED] MOTION (.6)

1.00 BANNISTER, J. ALAN

GROUP CALL.

6.90 MEDRANO, KEVIN A

REVIEW AND SUMMARIZE [REDACTED]

1.70 MCCORD, KATHERINE A

REVIEW DOCUMENTS OF [REDACTED]

- 0.70 GOSNELL HANDLER, STEPHENI REVIEW AND SUMMARIZE [REDACTED]
- 05/21/12
5.20 ROSENTHAL, MICHAEL A PARTICIPATE IN CONFERENCE CALL WITH DTZ (1.1); REVIEW [REDACTED] PRESENTATION (.4); EMAIL TO D WELFORD REGARDING [REDACTED] AND APPROACH TO COMMITTEE (.3); EMAIL FROM A. ROGERS REGARDING STATUS OF [REDACTED] (.2); REVIEW AND REVISE SUMMARY INFORMATION TO BE PROVIDED TO CREDITORS' COMMITTEE RE [REDACTED] (.6); EMAIL FROM J. GRAVES REGARDING REVISION TO SUMMARY INFORMATION (.2); EMAILS WITH C. MILLET REGARDING DTZ DECLARATION (.2); PARTICIPATE IN CALL WITH M. CHOWDHURY, D. FLETCHER REGARDING DOCUMENTS RELATIVE TO [REDACTED] [REDACTED] 4); EMAILS WITH M. ELLIOTT REGARDING [REDACTED] (.4); EMAILS TO MARK AUSTIN OF FRESHFIELD REGARDING [REDACTED] (.3); TELEPHONE WITH K. SI-AHMED AND OTHERS REGARDING [REDACTED] (.3); MEETING WITH J. WEISS [REDACTED] 3); TELEPHONE WITH M. WILLIAMS REGARDING [REDACTED] AND [REDACTED] (.2); EMAILS AND TELE WITH M. ELLIOTT REGARDING [REDACTED] (.2); CALL WITH M. ELLIOTT [REDACTED] (.1)
- 0.70 BUFFONE, STEVEN P CALLS WITH K. MILLER, ANALYZE NEED TO REVIEW [REDACTED] BEFORE SHARING AS PART OF DUE DILIGENCE, CALL WITH C. MILLET RE SAME, E-MAILS.
- 2.70 BUFFONE, STEVEN P MEET WITH KEN MILLER AND ASSOCIATE TEAM CONDUCTING DILIGENCE REVIEW OF [REDACTED] AND SIMILAR ISSUES, DISCUSS FINDINGS, LIMITATIONS, NEEDED DOCUMENTATION, ISSUES TO BE ANALYZED.
- 1.30 BUFFONE, STEVEN P REVIEW [REDACTED] ANALYSIS AS RECEIVED FROM R. GOODE OF LINKLATERS, CALL WITH K. MILLER RE SAME.

- 2.80 BUFFONE, STEVEN P BRIEF REVIEW OF NUMEROUS DOCUMENTS RECEIVED FROM ARCAPITA RELATING TO THE [REDACTED] AND TO [REDACTED], CALL AND E-MAIL WITH K. MILLER RE PROPER SCOPE OF REVIEW OF THESE DOCUMENTS, ISSUES LIKELY TO BE ENCOUNTERED.
- 0.30 BUFFONE, STEVEN P REVIEW SUMMARY STATUS E-MAILS FROM AMY KIM, RESPOND TO SAME.
- 1.60 BUFFONE, STEVEN P MEET WITH K. MILLER AND ASSOCIATE TEAM CONDUCTING [REDACTED] DISCUSS OPEN ISSUES, FOCUS OF ANALYSIS, MISSING DOCUMENTS AND SIMILAR ISSUES, FOLLOW UP ON A NUMBER OF ITEMS.
- 4.80 BANNISTER, J. ALAN GROUP CALL ON MISCELLANEOUS ISSUES; DISCUSSION WITH ARCAPITA AND LINKLATERS RE CC DOCUMENT REQUEST AND CORRESPONDENCE WITH MILLBANK RE DOCUMENT REQUEST; REVIEW BRIEFING NOTE AND COMMENT THEREON TO LINKLATERS; REVIEW NOTE FROM M. AUSTEN AND CONFERENCE WITH M. ROSENTHAL THEREON.
- 2.20 MILLER, KENNETH W REVIEW AND COMMENT ON [REDACTED] (.2); REVIEW INFORMATION ABOUT PORTFOLIO COMPANY DOCUMENTATION PROVIDED BY A. KIM (.2); MEET WITH DILIGENCE TEAM TO DISCUSS STATUS OF DILIGENCE REVIEW AND QUESTIONS RAISED BY DILIGENCE (.5); REVIEW DILIGENCE MATERIALS IN DATA ROOM (1.3).
- 0.50 JARIT, LEE A MEET WITH K. MILLER, K. MEDRANO, K. MCCORD, A CHATTERJEE AND S. HANDLER TO DISCUSS PORTFOLIO DOCUMENT REVIEW.
- 9.50 MEDRANO, KEVIN A REVIEW AND SUMMARIZE [REDACTED]
- 5.40 MCCORD, KATHERINE A REVIEW AND SUMMARIZE ONTO TEMPLATES THE DOCUMENTS OF [REDACTED]
- 6.70 GOSNELL HANDLER, STEPHENI REVIEW AND SUMMARIZE DILIGENCE DOCUMENTS OF ARCAPITA SUBSIDIARIE (6.75).

8.50 CHATTERJEE, AYESHA

REVIEW DOCUMENTS ON [REDACTED]
[REDACTED] 5); REVIEW DOCUMENTS ON
[REDACTED] AND
[REDACTED] ANALYSIS (3); PREPARE FOR AND
ATTEND MEETING WITH K. MILLER, L. JARIT, S.
HANDLER, AND K. MCCORD REGARDING DOCUMENT
DILIGENCE FOR [REDACTED]
[REDACTED] ANALYSIS (0.5).

05/22/12

4.90 ROSENTHAL, MICHAEL A

EMAILS WITH D. WELFORD AND M. ELLIOTT
REGARDING [REDACTED]
RELATED TO [REDACTED] TRANSACTION (.6); REVIEW AND
COMMENT ON SUMMARY OF [REDACTED] FOR COMMITTEE
AND JPL (.7); EMAIL TO CC AND JPL REGARDING
SUMMARY OF [REDACTED] AND HEARING
TIMING (.3); EMAILS TO MARK AUSTIN OF
[REDACTED] (.3);
TELEPHONE WITH M. WILLIAMS REGARDING
[REDACTED] 2);
EMAIL REGARDING [REDACTED]
LETTER (.2); TELEPHONE WITH TREY WOOD
REGARDING ISSUES RELATED TO [REDACTED]
PLEADINGS (.2); REVIEW HOPPER COMPLAINT (.4);
EMAILS FROM FRESHFIELDS AND LINKLATERS
REGARDING PROPOSED [REDACTED]
[REDACTED] (.3); EMAILS WITH CHERINE AND KARIM
REGARDING [REDACTED] (.3); REVIEW AND
[REDACTED] ISSUES (.4); EMAILS TO
KARIM REGARDING KATTEN MUCHIN [REDACTED]
[REDACTED] REGARDING [REDACTED] (.2); TELEPHONE
WITH KATTEN MUCHIN REGARDING [REDACTED]
[REDACTED] (.2); COMMENT ON [REDACTED]
[REDACTED] (.2)

1.40 BUFFONE, STEVEN P

BRIEF REVIEW AND DISCUSS [REDACTED]
[REDACTED] DOCUMENTS REQUIRING
REVIEW, FOLLOW UP ISSUES AND SIMILAR MATTERS.

0.70 BUFFONE, STEVEN P

MEET WITH C. MILLET AND K. MILLER TO DISCUSS
[REDACTED] ANALYSIS, ROTHSCHILD DUE
DILIGENCE PROJECT.

- 1.40 BUFFONE, STEVEN P BRIEF REVIEW OF NUMEROUS DOCUMENTS SENT BY ARCAPITA RELATING TO [REDACTED] E-MAILS AND CALL WITH KEN MILLER, IDENTIFY ISSUES TO BE FOCUSED ON BY ASSOCIATE TEAM IN THEIR REVIEW.
- 5.00 BANNISTER, J. ALAN CONFERENCE WITH J. GRAVES RE [REDACTED]
[REDACTED] REVIEW AND CHANGES TO WARRANTIES AND CALL WITH J. GRAVES THEREON AND AGGREGATE WITH M. ROSENTHAL COMMENTS.
- 7.10 KHALIL, EMAD H REVIEW [REDACTED]
[REDACTED] REVIEW CONVENTIONAL DIP FINANCING TERM SHEETS PROVIDED BY M. KELSEY; PREPARE MURABAHA DIP FINANCING TERM SHEET CONSISTENT WITH OTHER COMPANY MURABAHA FINANCINGS; CONFERENCE WITH M. KELSEY AND M. ROSENTHAL RE: SAME.
- 1.70 MILLER, KENNETH W REVIEW [REDACTED] PROVIDED BY THE COMPANY AND CORRESPOND WITH DILIGENCE TEAM REGARDING SAME (.4); PARTICIPATE IN MEETING WITH S. BUFFONE AND C. MILLET TO DISCUSS DUE DILIGENCE REVIEW (.6); CORRESPOND WITH K. MEDRANO REGARDING DUE DILIGENCE MEMO (.1); PARTICIPATE IN CALL WITH B. DOUTON, A. SVOYSKIY AND C. MILLET TO DISCUSS DILIGENCE DOCUMENT GATHERING (.4); CORRESPOND WITH J. BASIL ABOUT DILIGENCE RELATED TO [REDACTED] (.1); CORRESPOND WITH D. FURMAN ABOUT DILIGENCE RELATED TO [REDACTED] 1).
- 1.50 WALHA, KULBIR S PREPARING [REDACTED] AND [REDACTED] FOR [REDACTED]
- 9.60 MEDRANO, KEVIN A REVIEW AND SUMMARIZE [REDACTED]
- 8.00 MCCORD, KATHERINE A REVIEW AND SUMMARIZE ONTO TEMPLATES THE DOCUMENTS OF [REDACTED]
[REDACTED]

2.50 GOSNELL HANDLER, STEPHEN REVIEW AND SUMMARIZE DILIGENCE DOCUMENTS OF ARCAPITA SUBSIDIARIES (2.5)

6.20 CHATTERJEE, AYESHA REVIEW BANKRUPTCY LAW AND CASELAW FOR [REDACTED]

05/23/12

1.10 MILLET, CRAIG H REVIEW COMPLAINT FILED BY HOPPER PARTIES AND EMAILS RE SAME.

3.30 ROSENTHAL, MICHAEL A EMAIL FROM E. FLECK AND M. WILLIAMS REGARDING REVISED [REDACTED] (2); EMAILS WITH K. SI-AHMED REGARDING [REDACTED] (.3); EMAILS WITH M. ELLIOTT AND D. WELFORD REGARDING [REDACTED] AND [REDACTED] (.3); REVIEW LATEST VERSION OF [REDACTED] (.8); TELEPHONE WITH A. BANNISTER REGARDING [REDACTED] AND [REDACTED] (.3); EMAIL FROM S. DICKSON REGARDING CONFIRMATORY ORDER IN CAYMAN PROCEEDING (.2); DISCUSSION WITH C. MILLET AND L. HIRSH REGARDING REPRESENTATIONS RELATED [REDACTED] (2); REVIEW FINAL [REDACTED] (.4); REVIEW [REDACTED] (.6)

1.80 BUFFONE, STEVEN P E-MAIL FROM ART ROGERS RE [REDACTED] ALL BILL ROCHE OF KING AND SPALDING TO DISCUSS [REDACTED] REVIEW PRINCIPAL DOCUMENTS RELATING TO [REDACTED] E-MAIL WITH K. MILLER.

1.30 BUFFONE, STEVEN P BRIEF REVIEW OF DOCUMENTS RECEIVED FROM [REDACTED] SAME, CONFIRM DIRECTION TO KEN MILLER RE INSTRUCTION OF THE ASSOCIATE TEAM REVIEWING THE SAME.

- 5.20 BANNISTER, J. ALAN CORRESPONDENCE ON [REDACTED]; CHASING UP DOCUMENTS AND SUMMARIES FOR CC; CONFERENCE WITH J. GRAVES RE [REDACTED] REVIEW DRAFT MOTION AND ORDER; CALL RE [REDACTED] REVIEW NOTE FROM LINKLATERS TO [REDACTED] AND CONFER WITH J. GRAVES THEREON.
- 1.10 MILLER, KENNETH W PARTICIPATE IN CALL WITH A. KIM TO DISCUSS DOCUMENTS NEEDED FOR [REDACTED] ANALYSIS (.3); CORRESPOND WITH KPMG ABOUT CALL TO DISCUSS [REDACTED] ANALYSIS (.1); DISCUSS [REDACTED] ANALYSIS WITH S. BUFFONE (.1); REVIEW HONITON DOCUMENTS PROVIDED BY COMPANY AND DISTRIBUTE TO DILIGENCE TEAM FOR REVIEW (.3); DISCUSS [REDACTED] WITH B. ROCHE AND SUMMARIZE ISSUES RAISED IN E-MAIL TO S. BUFFONE (.4).
- 5.80 MEDRANO, KEVIN A REVIEW AND SUMMARIZE [REDACTED] AGREEMENTS (3.9); DRAFT DILIGENCE MEMO (1.9).
- 1.00 GOSNELL HANDLER, STEPHENI REVIEW AND SUMMARIZE DILIGENCE DOCUMENTS OF ARCAPITA SUBSIDIARIES (1.0).
- 5.00 CHATTERJEE, AYESHA REVIEW [REDACTED] DOCUMENTS FOR [REDACTED] ANALYSIS.
- 3.30 CHATTERJEE, AYESHA RESEARCH AND DRAFT MEMORANDUM ON [REDACTED]
- 05/24/12
0.60 MILLET, CRAIG H EMAILS RE [REDACTED] AND CALL WITH THE COMMITTEE.

- 3.30 ROSENTHAL, MICHAEL A CALL WITH K. SI-AHMED REGARDING [REDACTED] (.2); PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH COMMITTEE AND PL REGARDING [REDACTED] (.6); REVIEW LUSAIL SUPPLEMENTAL DISCLOSURE (.2); EMAIL FROM M. ELLIOTT REGARDING [REDACTED] (.2); EMAIL FROM T. JOHNSON REGARDING [REDACTED] 3); REVIEW A&M [REDACTED] PRESENTATION (.4); REVIEW [REDACTED] DOCUMENTS (.6); EMAIL TO L. HIRSH, C. MILLET, COMMITTEE, PL AND OTHERS REGARDING [REDACTED] 3); EMAIL WITH C. MILLET REGARDING [REDACTED] (.1); REVIEW PROPOSED COMMITTEE STRUCTURE FOR [REDACTED] (.2); EMAIL WITH M. WILLIAMS REGARDING [REDACTED] INVESTMENT STRUCTURE (.2)
- 3.80 BUFFONE, STEVEN P CALL WITH KARIM SI-AHMED RE [REDACTED] ANALYSIS, ROTHSCHILD DUE DILIGENCE REVIEW AND SIMILAR MATTERS, REVIEW RELEVANT DOCUMENTS RECEIVED, COORDINATE WITH KEN MILLER AND TEAM RE STATUS OF ANALYSIS, OPEN ISSUES, SEVERAL E-MAILS AND CALLS WITH K. MILLER RE FOCUSING THE [REDACTED] ANALYSIS.
- 0.60 BUFFONE, STEVEN P WORK ON [REDACTED] ANALYSIS; E-MAIL TO CLIENTS SUMMARIZING CONVERSATION WITH KING & SPALDING.
- 0.70 BUFFONE, STEVEN P BRIEF REVIEW OF DOCUMENTS RECEIVED FROM [REDACTED] E-MAILS WITH K. MILLER RE SAME TO FOCUS OUR ANALYSIS ON CRITICAL ISSUES.
- 0.30 FURMAN, DAVID J REVIEW [REDACTED] ISSUES.
- 3.50 BANNISTER, J. ALAN CONFERENCE WITH J. GRAVES RE [REDACTED] ISSUES; CALL WITH M. ELLIOT; FURTHER CALL WITH LINKS RE [REDACTED] GROUP CALL; REVIEW DOCUMENTS DISTRIBUTED TO CREDITORS IN PREPARATION FOR CALL.
- 1.90 KHALIL, EMAD H TELEPHONE CONFERENCE WITH COMPANY AND ROTHSCHILD RE: [REDACTED] FOLLOW-UP WITH M. KELSEY RE: SAME; ATTEND ARCAPITA WIP MEETING.

2.50 MILLER, KENNETH W CORRESPOND WITH A. CHATTERJEE AND K. MEDRANO ABOUT REVIEW OF [REDACTED] DOCUMENTS (.1); REVIEW [REDACTED] DOCUMENTS PROVIDED BY COMPANY AND DISTRIBUTE TO DILIGENCE TEAM (.2); DISCUSS REVIEW OF CHINESE LANGUAGE DOCUMENTS WITH S. YI (.1); PARTICIPATE IN CALL WITH KPMG AND S. BUFFONE TO DISCUSS [REDACTED] [REDACTED] (.5); REVIEW AND COMMENT ON INITIAL DRAFT OF DILIGENCE MEMO PREPARED BY K. MEDRANO (1.0); CORRESPOND WITH S. BUFFONE ABOUT [REDACTED] (.2); DRAFT E-MAIL TO CLIENT SUMMARIZING FEEDBACK RECEIVED ON AND QUESTIONS RELATED TO [REDACTED] (.3); CORRESPOND WITH K. MEDRANO ABOUT ISSUES RELATED TO DILIGENCE MEMO (.1).

8.40 LIU, SERENA G [REDACTED] REVIEW TIDE'S OPPOSITION TO FALCON MOTION FOR JOINT ADMINISTRATION (1.7); CONFER WITH J. GRAVES REGARDING PREPARING REPLY (0.8); DRAFT REPLY IN SUPPORT OF MOTION (5.9).

5.30 MEDRANO, KEVIN A DRAFT DILIGENCE MEMO (5.1); REVIEW AND SUMMARIZE [REDACTED] AGREEMENTS (.2).

3.00 GOSNELL HANDLER, STEPHENI REVIEW AND SUMMARIZE DILIGENCE DOCUMENTS OF ARCAPITA SUBSIDIARIES (3.0).

3.30 CHATTERJEE, AYESHA DRAFT AND FINALIZE MEMORANDUM ON [REDACTED] AGREEMENTS.

3.00 CHATTERJEE, AYESHA REVIEW [REDACTED] IN CONNECTION WITH [REDACTED] AND [REDACTED] ANALYSIS.

05/25/12
0.80 ROSENTHAL, MICHAEL A EMAILS FROM E. FLECK REGARDING [REDACTED] [REDACTED] (.3); TELEPHONE WITH M. WILLIAMS REGARDING [REDACTED] [REDACTED] (.3); REVIEW PROPOSED LETTER FROM COMMITTEE REGARDING [REDACTED] (.2)

3.80 BUFFONE, STEVEN P CALLS AND E-MAILS, E-MAIL WITH K SI-AHMED
ATTACHING TEMPLATE FOR ANALYSIS OF [REDACTED]
[REDACTED] AND SIMILAR PROVISION [REDACTED]
[REDACTED] E-MAIL TO ART ROGERS RE
CONVERSATIONS WITH KING & SPALDING AND
SIMILAR ISSUES; REVIEW RELEVANT DOCUMENTS
RECEIVED RELATING TO [REDACTED]
[REDACTED] REVISIONS TO TEMPLATE FOR
[REDACTED] AND RELATED ANALYSIS.

0.40 BUFFONE, STEVEN P REVISE TEMPLATE FOR [REDACTED]
ANALYSIS, EMAILS RE SAME.

2.40 MILLER, KENNETH W REVIEW DILIGENCE SUMMARIES PREPARED BY A.
CHATTERJEE (.2); REVIEW AND COMMENT ON
DILIGENCE SUMMARY PREPARED BY S. YI (.3);
CORRESPOND WITH DILIGENCE TEAM AND S.
BUFFONE REGARDING STATUS OF REVIEW (.4);
PREPARE LIST OF POTENTIAL MATERIAL
AGREEMENTS AND SEND TO A. KIM FOR REVIEW
(1.0); CREATE TEMPLATES FOR REVIEW OF
ORGANIZATIONAL DOCUMENTS AND JOINT
VENTURE/SHAREHOLDER AGREEMENTS (.5).

2.20 LIU, SERENA G [FALCON] REVISE AND FINALIZE REPLY TO TIDE'S
OBJECTION TO DEBTORS' MOTION TO APPLY
CERTAIN ORDERS FROM FIRST FILED CASES TO
FALCON'S CASE.

5.70 MEDRANO, KEVIN A REVIEW AND SUMMARIZE [REDACTED] AGREEMENTS.

4.50 SUN, YI REVIEW AND ANALYZE MATERIAL CONTRACTS
BETWEEN [REDACTED] AND
OTHER PARTIES.

3.00 GOSNELL HANDLER, REVIEW AND SUMMARIZE DILIGENCE DOCUMENTS
STEPHENI OF ARCAPITA SUBSIDIARIES (3.0).

05/26/12
0.20 ROSENTHAL, MICHAEL A REVIEW COMMITTEE PROPOSED LETTER ON [REDACTED]
[REDACTED] AND A. ROGERS' RESPONSE TO SAME
(.2)

0.80 BUFFONE, STEVEN P E-MAILS RELATING TO [REDACTED]
ANALYSIS.

0.30 MILLER, KENNETH W CORRESPOND WITH J. HARRISON AND R. ZAKHAR
ABOUT DILIGENCE REVIEW (.2); CORRESPOND WITH
S. BUFFONE REGARDING ISSUES RELATED TO
[REDACTED] (.1).

05/27/12
1.00 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON [REDACTED]
[REDACTED] RELATED TO LUSAIL (.7); EMAILS WITH J.
HUNTZ REGARDING [REDACTED] AND
[REDACTED] RELATED TO [REDACTED]
(.3)

1.30 BUFFONE, STEVEN P REVIEW MATERIALS RELATING TO [REDACTED] AND
ANALYSIS OF [REDACTED] AND SIMILAR
ISSUES.

1.90 MILLER, KENNETH W REVIEW AND COMMENT ON [REDACTED] DILIGENCE
SUMMARIES PREPARED BY K. MEDRANO (1.1);
CORRESPOND WITH J. HARRISON AND R. ZAKHAR
ABOUT DILIGENCE REVIEW (.1); REVIEW AND
COMMENT ON [REDACTED] SUMMARIES
PREPARED BY K. MCCORD (.6); CORRESPOND WITH
S. HANDLER REGARDING DILIGENCE REVIEW (.1).

3.20 MEDRANO, KEVIN A REVIEW AND SUMMARIZE [REDACTED] AGREEMENTS.

1.50 GOSNELL HANDLER, REVIEW AND SUMMARIZE DILIGENCE DOCUMENTS
STEPHENI OF ARCAPITA SUBSIDIARIES (1.5).

05/28/12
0.30 ROSENTHAL, MICHAEL A EMAIL TO R. GOOD REGARDING [REDACTED]
[REDACTED] .2); EMAIL FROM M. WILLIAMS REGARDING JPL
ISSUES RELATED TO LUSAIL STRUCTURE (.1)

3.30 BUFFONE, STEVEN P REVIEW ANALYSIS RELATING TO [REDACTED]
[REDACTED] REVISE, SUGGEST OTHER AREAS OF
FOCUS TO KEN MILLER AND ASSOCIATE TEAM.

- 1.10 KHALIL, EMAD H REVIEW AND COMMENT ON LATEST DRAFT OF [REDACTED]
[REDACTED] AND CONSIDER HOW TO MAKE
[REDACTED]
- 1.70 MEDRANO, KEVIN A REVIEW AND SUMMARIZE [REDACTED] AGREEMENTS.
- 12.90 MCCORD, KATHERINE A REVIEW AND SUMMARIZE ONTO TEMPLATES THE
DOCUMENTS OF [REDACTED]
[REDACTED]
- 10.00 GOSNELL HANDLER, STEPHENI REVIEW AND SUMMARIZE DILIGENCE DOCUMENTS
OF ARCAPITA SUBSIDIARIES; PREPARE DILIGENCE
MEMO (10.0).
- 05/29/12
0.40 ROSENTHAL, MICHAEL A EMAIL FROM P. CORR REGARDING REVISIONS TO
[REDACTED] DOCUMENTS (.2); REVIEW REVISED [REDACTED]
LETTER FROM [REDACTED] (.2)
- 0.20 ROSENTHAL, MICHAEL A EMAIL WITH M. WILLIAMS REGARDING RESOLUTION
OF [REDACTED] (.2)
- 4.40 BUFFONE, STEVEN P MEET WITH KEN MILLER TO REVIEW STATUS OF OUR
[REDACTED] AND SIMILAR ANALYSIS, MEET
WITH A. ROGERS AND K. SI-AHMED TO PERFORM
DETAILED ANALYSIS OF [REDACTED]
ISSUES ARISING UNDER EACH, LIMITATIONS ON
SCOPE AND NEED FOR ANALYSIS OF [REDACTED]
[REDACTED] AND SIMILAR
MATTERS.

- 4.70 MILLER, KENNETH W CORRESPOND WITH L. CHEN REGARDING DATA ROOM (.1); CORRESPOND WITH J. HARRISON ABOUT ENTITIES TO BE REVIEWED (.2); CORRESPOND WITH K. MCCORD REGARDING [REDACTED] (.2); CORRESPOND WITH R. GOOD REGARDING DILIGENCE REVIEW OF [REDACTED] (.1); CORRESPOND WITH K. MEDRANO ABOUT DILIGENCE MEMO (.2); MEET WITH S. BUFFONE TO DISCUSS STATUS OF DILIGENCE REVIEW AND KEY ISSUES RELATED THERETO (.5); REVIEW [REDACTED] AND SEND TO K. MCCORD FOR FURTHER REVIEW (.2); REVIEW [REDACTED] ANALYSIS OF KING & SPALDING AND CORRESPOND WITH K. MEDRANO REGARDING SAME (.2); PARTICIPATE IN MEETING WITH A. ROGERS, K. SI-AHMED AND S. BUFFONE TO DISCUSS [REDACTED] ANALYSIS (1.5); CORRESPOND WITH DILIGENCE TEAM ABOUT DILIGENCE MEMO AND REVIEW OF ADDITIONAL ENTITIES (.1); REVIEW AND COMMENT ON DILIGENCE SUMMARIES PREPARED BY S. GOSNELL HANDLER (1.4).
- 0.20 LIU, SERENA G [FALCON] CONFER WITH COUNSEL FOR BARCLAY'S AND J. GRAVES REGARDING APPLYING TRADING ORDER TO FALCON CHAPTER 11 CASE.
- 8.60 MEDRANO, KEVIN A REVIEW AND REVISE SUMMARIES OF [REDACTED] DOCUMENTS (5.0); DRAFT DILIGENCE MEMO (1.5); REVIEW AND SUMMARIZE FALCON DOCUMENTS (2.1).
- 6.00 SUN, YI REVIEW AND ANALYZE MATERIAL CONTRACTS BETWEEN [REDACTED] LTD. AND OTHER PARTIES.
- 10.20 MCCORD, KATHERINE A REVIEW AND SUMMARIZE ONTO TEMPLATES THE DOCUMENTS OF [REDACTED]
- 6.00 GOSNELL HANDLER, STEPHENI REVIEW AND SUMMARIZE DILIGENCE DOCUMENTS OF ARCAPITA SUBSIDIARIES; DRAFT DILIGENCE MEMO (6.0).

05/30/12

3.70 BUFFONE, STEVEN P

MEET WITH KEN MILLER AND ASSOCIATE TEAM TO DISCUSS CURRENT STATUS OF [REDACTED] REVIEW DOCUMENTS ANALYZED TO DATE, MISSING DOCUMENTS, SCOPE OF REVIEW, MEET WITH H. THOMPSON, A. ROGERS AND K. SI-AHMED TO DISCUSS PROJECT; REVIEW RELEVANT ISSUES ARISING UNDER EACH OF THE [REDACTED] ISSUES.

0.90 BANNISTER, J. ALAN

MEETING WITH KAREN SI-AHMED; CALL WITH J. GRAVES RE: [REDACTED]

1.40 COX, JAMES A

PREPARING FOR AND ATTENDING CONFERENCE CALL WITH J BECK AND OTHERS.

1.90 MILLER, KENNETH W

REVIEW LINKLATERS [REDACTED] PRESENTATION (.4); REVIEW AFFIDAVIT OF T. ZAINAL SUMMARIZING OWNERSHIP DETAILS OF ARCAPITA PORTFOLIO COMPANIES (.5); CORRESPOND WITH KPMG, K. SI-AHMED, A. ROGERS AND S. BUFFON [REDACTED] ANALYSIS (.1); CORRESPOND WITH J. HARRISON ABOUT PRIORITIZATION OF REVIEW (.1); CORRESPOND WITH K. MEDRANO ABOUT DILIGENCE MEMO (.1); REVIEW AND PROVIDE COMMENTS TO PORTION OF DILIGENCE MEMO DRAFTED BY S. GOSNELL HANDLER (.5); CORRESPOND WITH A. GOH ABOUT CHINESE LANGUAGE DOCUMENTS (.1); CORRESPOND WITH C. BOUCHTEMBLE, O. VUILLOD AND A. MARTIN ABOUT REVIEW OF FRENCH LANGAUGE DOCUMENTS (.1).

10.30 MEDRANO, KEVIN A

REVIEW AND SUMMARIZE [REDACTED] AGREEMENTS (6.8); DRAFT DILIGENCE MEMO (3.5).

3.60 MCCORD, KATHERINE A

PREPARE SECTION FOR DILIGENCE MEMO ON [REDACTED] DILIGENCE REVIEW.

3.70 GOSNELL HANDLER, STEPHENI

REVIEW AND SUMMARIZE DILIGENCE DOCUMENTS OF ARCAPITA SUBSIDIARIES; DRAFT DILIGENCE MEMO (3.75).

05/31/12

- 0.40 ROSENTHAL, MICHAEL A EMAIL WITH A. KIM [REDACTED] (.2); REVIEW COMMENTS FROM COMMITTEE TO [REDACTED] [REDACTED] (.2).
- 2.30 BUFFONE, STEVEN P MEET WITH K. MILLER, REVIEW CURRENT DRAFTS OF [REDACTED] AND RELATED ANALYSIS FOR A NUMBER OF PORTFOLIO COMPANIES, REVIEW OPEN ISSUES, DOCUMENTS REQUIRED TO BE REVIEWED.
- 0.30 BUFFONE, STEVEN P MEET WITH H. THOMPSON, A. ROGERS, K. SI-AHMED RE [REDACTED], ISSUES TO BE DEALT WITH IN LIAISING WITH KPMG.
- 0.30 BUFFONE, STEVEN P E-MAILS WITH KPMG AND OTHERS TO SET UP CALL TO DISCUSS [REDACTED], PROVIDE SUMMARY OF ISSUES WITH KPMG APPROACH.
- 1.40 BUFFONE, STEVEN P WORK ON [REDACTED] REVIEW ISSUES, E-MAILS TO GIBSON DUNN TEAM.
- 0.70 FURMAN, DAVID J LETTER TO [REDACTED] (.4); TELEPHONE CALL WITH M. CASEY (.3).
- 1.00 BANNISTER, J. ALAN PREPARE FOR AND ARRANGE CALL WITH LINKLATERS RE OUTSTANDING ISSUES.
- 1.50 MILLER, KENNETH W CORRESPOND WITH S. YI ABOUT REVIEW OF CHINESE LANGUAGE DOCUMENTS (.1); DISCUSS [REDACTED] ANALYSIS WITH KPMG (.2); REVIEW AND COMMENT ON DILIGENCE MEMO (.7); REVIEW [REDACTED] (.5);
- 2.00 WALHA, KULBIR S COORDINATE WITH A. KIM ON DOCUMENTS AND STOCK CERTIFICATES.
- 0.60 LIU, SERENA G REVISE PROPOSED ORDER APPLYING ORDERS AND MOTIONS FROM ARCAPITA GROUP'S CASES TO FALCON'S CASE (0.4); CONFER WITH J. GRAVES REGARDING SAME (0.2)

6.00	MEDRANO, KEVIN A	DRAFT AND PREPARE DILIGENCE MEMO.
0.20	SUN, YI	REVIEW AND ANALYZE THE [REDACTED] [REDACTED] AND COMMUNICATE WITH K. MILLER REGARDING THE AGREEMENT.
0.40	HARRISON, JEFFREY K	REVIEW DILIGENCE BACKGROUND MATERIALS, BEGIN DILIGENCE REVIEW.
3.20	GOSNELL HANDLER, STEPHENI	REVIEW AND SUMMARIZE DILIGENCE DOCUMENTS OF ARCAPITA SUBSIDIARIES; DRAFT AND REVISE DILIGENCE MEMO (3.25).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

FALCON
30561-00128

For Services Rendered Through May 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	22.90	\$ 995.00	\$ 22,785.50
MICHAEL A. ROSENTHAL	0.30	1,045.0	313.50
MATTHEW K. KELSEY	1.80	785.00	1,413.00
JEREMY L. GRAVES	10.80	595.00	6,426.00
SERENA G. LIU	0.90	620.00	558.00
JAMES D. DEBARTOLO	1.40	255.00	357.00
NICHOLAS A. KLEIN	30.40	195.00	<u>5,928.00</u>

Total Services \$ 37,781.00

Total Services, Costs/Charges 37,781.00

BALANCE DUE \$ 37,781.00

FALCON
30561-00128

Detail Services:

05/07/12
3.30 MILLET, CRAIG H FALCON EMAILS WITH R. MAROONEY RE ALINDA PROPOSAL OF A STAY AND STRATEGY (.6); FALCON-EMAILS RE ANALYSIS OF DEAL DOCUMENTS RE RIGHTS OF PARTIES AS TO ESCROW (.3); FALCON-EMAILS RE BACKGROUND OF AIRCRAFT INSURANCE DISPUTE AND STRATEGY (.6); EMAILS RE MAY 15 MEETING IN LONDON RE VALUATION AND STRATEGY (.2); REVISE MEMO AND FORWARD REVISED MEMO TO G. WILLIAMS RE DISCOVERY AND WORK PRODUCT (1.0); EMAILS RE INFORMATION NEEDED BY KPMG (.6).

0.20 KELSEY, MATTHEW K REVIEW CORRESPONDENCE RELATING TO FALCON ISSUES AND RELATED RETENTION ISSUES.

05/08/12
5.30 MILLET, CRAIG H FALCON- CONFERENCE WITH R. MAROONEY AND COMPANY RE ALINDA PROPOSAL OF A STAY AND STRATEGY (.7); FALCON- ANALYZE DEAL DOCS RE RIGHTS OF PARTIES AS TO ESCROW AND EMAILS RE SAME AND PREPARE MEMO RE SAME (2.9); FALCON-CONFERENCE WITH B. MCCABE RE BACKGROUND OF AIRCRAFT INSURANCE DISPUTE AND STRATEGY (.5); FALCON – ANALYZE HOPPER SETTLEMENT AGREEMENT AND MEMO AND EMAILS RE SAME (.8); FALCON -- EMAILS RE STRATEGY ON SETTLEMENT AND MEDIATION OF ALINDA CLAIMS (.4).

05/09/12
4.10 MILLET, CRAIG H FALCON- CALL FROM COUNSEL FOR HOPPER, D. ZDUNKEWICZ; REVIEW NOTICE TO HSBC RE RELEASE FROM ESCROW AS TO HOPPER (.6); FALCON- REVISE MEMO RE ALINDA AND HOPPER ESCROW ISSUES (1.9); FALCON- REVIEW B. KIM MEMO RE ESCROW AND EMAIL WITH B. KIM RE TREATMENT OF ESCROWS UNDER NEW YORK LAW (.4); FALCON -- EMAILS RE STRATEGY ON SETTLEMENT AND MEDIATION OF ALINDA CLAIMS (.4); FALCON—REVISED MOTION TO APPLY ADMINISTRATIVE ORDERS TO FALCON AND EMAILS RE SAME (.8).

05/11/12	0.80	MILLET, CRAIG H	FALCON—FOLLOW UP CONFERENCE CALL RE STRATEGY AND EMAILS RE SAME.
05/15/12	0.40	GRAVES, JEREMY L	PREPARE FOR AND ATTEND TELECONFERENCE WITH R. MORRISSEY REGARDING FALCON FILING.
05/20/12	0.20	GRAVES, JEREMY L	DRAFT OUTLINE OF MEMORANDUM REGARDING PRIVILEGED ISSUE.
05/21/12	0.60	GRAVES, JEREMY L	CONFERENCE WITH N. KLEIN REGARDING RESEARCH INTO PRIVILEGED ISSUES.
	1.00	KLEIN, NICHOLAS A	CONFERENCE WITH J.GRAVES REGARDING [REDACTED] AND BACKGROUND
05/22/12	1.50	MILLET, CRAIG H	REVIEW HOPPER COMPLAINT AND EMAILS [REDACTED]
	2.70	KLEIN, NICHOLAS A	RESEARCH REGARDING PRIVILEGED INFORMATION
05/23/12	1.40	DEBARTOLO, JAMES D	EMAILS WITH C. MILLET AND M. KELSEY RE FALCON CALENDAR (.2); REVIEW PLEADINGS FOR PRELIMINARY DATES (.4); DRAFT PRELIMINARY CASE CALENDAR RE SAME (.7); CIRCULATE TO TEAM (.1).
	4.10	KLEIN, NICHOLAS A	RESEARCH REGARDING PRIVILEGED INFORMATION
05/24/12	1.00	MILLET, CRAIG H	REVIEW COMPLAINT FILED BY HOPPER PARTIES AND EMAILS RE SAME (.3); EMAILS RE TIDE OBJECTION TO JOINT ADMINISTRATION ORDER AND REVIEW OBJECTION (.5); EMAILS WITH R. MAROONEY RE [REDACTED] 2).

4.50	GRAVES, JEREMY L	REVIEW OBJECTION TO SUBSEQUENT DEBTOR MOTION (.5); TELECONFERENCE WITH S. LIU AND PARTIAL WITH C. MILLET REGARDING REPLY TO OBJECTION (.6); REVISE AND EDIT DRAFT REPLY TO OBJECTION (3.4).
4.80	KLEIN, NICHOLAS A	RESEARCH PRIVILEGED INFORMATION; DRAFT MEMORANDUM REGARDING SAME.
05/25/12		
2.60	MILLET, CRAIG H	FALCON- REVISE REPLY IN SUPPORT OF EXTENDING PROCEDURAL ORDERS TO FALCON CHAPTER 11 CASE AND RELATED EMAILS AND PREPARATION FOR HEARING.
1.00	KELSEY, MATTHEW K	REVIEW AND REVISE FALCON OBJECTION AND CONFERENCE WITH J. GRAVES REGARDING SAME.
1.40	GRAVES, JEREMY L	E-MAILS RELATED TO REVISIONS TO REPLY TO OBJECTION TO SUBSEQUENT DEBTOR MOTION (.3); REVISE AND EDIT SAME (.7); CONFERENCE WITH N. KLEIN REGARDING PRIVILEGED ISSUES (.4).
3.30	KLEIN, NICHOLAS A	RESEARCH PRIVILEGED INFORMATION; DRAFT MEMORANDUM REGARDING SAME.
05/29/12		
0.50	MILLET, CRAIG H	REVIEW TIDE OBJECTION TO JOINT ADMINISTRATION OF FALCON CASE AND PREPARATION FOR HEARING.
0.20	GRAVES, JEREMY L	E-MAILS WITH B. MCCABE REGARDING ENTERPRISE JET DISPUTE.
6.10	KLEIN, NICHOLAS A	RESEARCH PRIVILEGED INFORMATION; DRAFT MEMORANDUM REGARDING SAME.

05/30/12

1.70 MILLET, CRAIG H

EMAILS RE STAUS OF [REDACTED] (.3); EMAILS WITH J GRAVES RE [REDACTED] (.1); EMAILS WITH M ZELINSKI AND CONF WITH J GRAVES RE TIDE OBJECTION TO JOINT ADMINISTRATION (.4); REVIEW WITNESS LIST AND EXHIBIT LIST SERVED BY TIDE AND EMAILS RE SAME (.5); REVIEW AND ANALYZE GOWAN CASE CITED BY TIDE (.4).

0.30 ROSENTHAL, MICHAEL A

REVIEW PROPOSED EXECUTIVE JET FALCON COMPLAINT (.3)

0.60 KELSEY, MATTHEW K

REVIEW FILING FROM TIDE (.3); COORDINATE WITH J. GRAVES AND C. MILLET REGARDING EVIDENCE AND CASE MANAGEMENT ORDER (.3).

0.40 GRAVES, JEREMY L

E-MAILS WITH B. MCCABE REGARDING ENTERPRISE JET DISPUTE.

2.70 GRAVES, JEREMY L

STRATEGIZE RESPONSE TO SUBSEQUENT DEBTOR MOTION OBJECTION (2.2); EMAILS WITH C. MILLET AND S. LIU REGARDING SAME (.5).

0.90 LIU, SERENA G

[FALCON] DRAFT PROPOSED ORDER APPLYING CERTAIN ORDERS FROM ARCAPITA GROUP'S CASE TO FALCON'S CASE.

4.30 KLEIN, NICHOLAS A

DRAFT MEMORANDUM REGARDING PRIVILEGED INFORMATION

05/31/12

2.10 MILLET, CRAIG H

PREPARE FOR HEARING ON TIDE OBJECTION TO JOINT ADMINISTRATION OF FALCON CASE (1.9); EMAILS WITH COUNSEL FOR BARCLAYS AND HOPPER IN PREPARATION FOR HEARING (.2).

0.40 GRAVES, JEREMY L

RESEARCH ISSUES RELATED TO HEARING PREPARATION FOR HEARING ON SUBSEQUENT DEBTOR MOTION (.2); E-MAILS WITH C. MILLET REGARDING SAME (.1); DISCUSS REVISED SUBSEQUENT DEBTOR ORDER WITH S. LIU (.1).

4.10 KLEIN, NICHOLAS A

DRAFT AND REVISE MEMORANDUM REGARDING
PRIVILEGED INFORMATION

Invoice Date: June 20, 2012

Due and Payable Upon Receipt

Invoice No. 2012062541

EXHIBIT B

Expenses Incurred During the Compensation Period

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

DISBURSEMENTS
30561-00122

<u>COSTS/CHARGES</u>	<u>TOTAL</u>	
IN HOUSE DUPLICATION	\$ 1,060.15	
LODGING	3,474.82	
MEALS	2,915.98	
MESSENGER AND COURIER EXPENSE	204.57	
ON-LINE RESEARCH (LEXIS)	3,320.62	
ON-LINE RESEARCH (WESTLAW)	5,781.25	
ON-LINE RESEARCH NEXIS - MAIN	2,545.00	
SPECIALIZED RESEARCH/FILING FEES	169.68	
TELEPHONE CHARGES	721.71	
TRANSCRIPTS/DIGESTING	978.25	
TRAVEL - AIR & RAIL	30,124.48	
TRAVEL - MISCELLANEOUS (TIPS)	54.80	
TRAVEL - TAXI & OTHER MODES/MILES	<u>2,566.49</u>	
Total Costs/Charges		<u>53,917.80</u>
BALANCE DUE		<u>\$ 53,917.80</u>

DISBURSEMENTS
30561-00122

Detail Costs/Charges:

In House Duplication

04/16/12	10.00	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 04/16/12
04/18/12	87.90	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 04/18/12
04/23/12	203.85	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 04/23/12
04/26/12	266.80	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 04/26/12
04/27/12	48.00	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 04/27/12
05/02/12	0.60	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 05/02/12
05/03/12	92.90	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 05/03/12
05/04/12	0.20	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 05/04/12
05/05/12	2.50	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 05/05/12
05/07/12	17.00	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 05/07/12
05/08/12	21.70	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 05/08/12
05/09/12	0.60	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 05/09/12
05/11/12	20.30	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 05/11/12
05/14/12	2.00	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 05/14/12
05/15/12	2.30	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 05/15/12
05/17/12	1.00	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 05/17/12
05/23/12	278.50	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 05/23/12

Invoice Date: June 20, 2012

Invoice No. 2012062541

Due and Payable Upon Receipt

05/30/12 0.30 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 05/30/12

05/31/12 3.70 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 05/31/12

Lodging

04/27/12 1,681.14 VENDOR: CRAIG H. MILLET; INVOICE#: 04/24-04/27/12; DATE:
4/27/2012 - 04/24-04/27/12 WALDORF ASTORIA HOTEL ROOM;
CLIENT MEETINGS NEW YORK, NY

05/18/12 1,793.68 VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 05/13-05/18/12;
DATE: 5/18/2012 - 05/13- 05/16/12 JUMEIRAH HOTEL
ROOM/TELEPHONE; CLIENT MEETINGS

Meals

04/15/12 201.44 VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.;
INVOICE#: 1151964; DATE: 4/15/2012 - 4/12/12 LUNCH (X12) FOR J.
WEISS REGARDING ARCAPITA MEETIGN #263219913

04/15/12 108.06 VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.;
INVOICE#: 1151964; DATE: 4/15/2012 - 4/12/12 LUNCH (X6) FOR M.
ROSENTHAL REGARDING ARCAPITA MEETING #263454873

04/22/12 302.32 VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.;
INVOICE#: 1153429; DATE: 4/22/2012 - 4/16/12 BREAKFAST &
LUNCH (X12) FOR J. WEISS REGARDING ARCAPITA #263522535

04/22/12 32.98 VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.;
INVOICE#: 1153429; DATE: 4/22/2012 - 4/16/12 LUNCH (X2) FOR
JANET WEISS REGARDING ARCAPITA #264032052

04/22/12 107.29 VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.;
INVOICE#: 1153429; DATE: 4/22/2012 - 4/17/12 BREAKFAST (X10)
FOR J. WEISS REGARDING ARCAPITA #264066282

04/22/12 224.45 VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.;
INVOICE#: 1153429; DATE: 4/22/2012 -4/18/12 BREAKFAST &
LUNCH (X10) FOR J. WEISS REGARDING ARCAPITA #264296364

04/22/12 206.69 VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.;
INVOICE#: 1153429; DATE: 4/22/2012 - 4/19/12 LUNCH (C10) FOR
M. ROSENTHAL REGARDING ARCAPITA #264531879

04/27/12	82.87	VENDOR: CRAIG H. MILLET; INVOICE#: 04/24-04/27/12; DATE: 4/27/2012 - 04/24-04/27/12 MEALS; CLIENT MEETINGS NEW YORK, NY
04/27/12	118.70	VENDOR: CRAIG H. MILLET; INVOICE#: 04/24-04/27/12; DATE: 4/27/2012 - 04/24-04/27/12 WALDORF ASTORIA HOTEL/MEALS; CLIENT MEETINGS NEW YORK, NY
04/29/12	118.44	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1165492; DATE: 4/29/2012 - 4/26/12 BREAKFAST (X8) FOR M. ROSENTHAL REGARDING ARCAPITA MEETING, #266118849
04/29/12	165.06	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1165492; DATE: 4/29/2012 - 4/27/12 BREAKFAST (X15) FOR M. ROSENTHAL REGARDING ARCAPITA MEETING, #266355795
05/18/12	66.45	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 05/13-05/18/12; DATE: 5/18/2012 - 05/13- 05/16/12 JUMEIRAH HOTEL/MEALS; CLIENT MEETINGS
05/18/12	694.39	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 05/13-05/18/12; DATE: 5/18/2012 - 05/17/12 MEAL; DINNER WITH J.DEANS, B.DOUTON, A.SAYOR, A.ROGERS, P.KARACSONYI & H.THOMPSON
05/18/12	261.69	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 05/13-05/18/12; DATE: 5/18/2012 - 05/16/12 MEAL; DINNER WITH A.ROGERS & H.THOMPSON
05/18/12	179.08	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 05/13-05/18/12; DATE: 5/18/2012 - 05/14/12 MEAL; DINNER WITH K.SI-AHMED
05/20/12	46.07	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1172851; DATE: 5/20/2012 - 5/14/12 BREAKFAST (X5) FOR M. KELSEY REGARDING ARCAPITA, #269738262
<u>Messenger and Courier Expense</u>		
04/15/12	23.50	VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 153010; DATE: 4/15/2012 - W0725368, J. DEBARTOLO, 4/9/12, GDC TO US BANKRUPTCY COURT @ ONE BOWLING GREEN.
04/15/12	34.45	VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 153010; DATE: 4/15/2012 - W0727430, J. CONTRERAS, 4/13/12, GDC TO US

BANKRUPTCY COURT @ ONE BOWLING GREEN.

04/15/12 34.45 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 153010;
DATE: 4/15/2012 - W0727432, J. CONTRERAS, 4/13/12, GDC TO US
TRUSTEE OFFICE @ 33 WHITEHALL ST.

04/22/12 8.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 153516;
DATE: 4/22/2012 - 4/16/12 J. WEISS, GDC TO EVAN FLECK @
MILBANK TWEED HADLEY, ONE CHASE MANHATTAN #W0727790

04/22/12 9.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 153516;
DATE: 4/22/2012 - 4/16/12 J. WANG, GDC TO RICHARD
MORRISSEY @ OFFICE OF THE US TRUSTEE, 33 WHITEHALL
STREET #W07280004

04/22/12 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 153516;
DATE: 4/22/2012 - 4/16/12 J. WANG, GDC TO HON. JUDGE SEAN
H. @ UNITED STATES BANKRUPTCY, ONE BOWLING GREEN
#W0728009

04/22/12 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 153516;
DATE: 4/22/2012 - 4/20/12 J. DEBARTOLO, GDC TO THE
HONORABLE SEAN @ UNITED STATES BANKRUPTCY COURT, 1
BOWLING GREEN #W0730382

05/11/12 49.17 VENDOR: FEDERAL EXPRESS CORPORATION INVOICE#: FEDX-
20120518 DATE: 5/18/2012 SHIP DATE 05/11/2012 AIRBILL NO:
494905282728 FROM: BINA LACALAMITA, GIBSON DUNN AND
CRUTCHER, NEW YORK, NY TO: MATT WILLIAMS, LITTLE SILVER,
NJ

On-Line Research (Lexis)

05/02/12 196.62 CHATTERJEE, AYESHA 05/02/12 30561-00101 LEXIS
RESEARCH

05/03/12 586.40 CHATTERJEE, AYESHA 05/03/12 30561-00101 LEXIS
RESEARCH

05/05/12 199.23 CHATTERJEE, AYESHA 05/05/12 30561-00101 LEXIS
RESEARCH

05/06/12 59.31 CHATTERJEE, AYESHA 05/06/12 30561-00107 LEXIS
RESEARCH

Invoice Date: June 20, 2012

Due and Payable Upon Receipt

Invoice No. 2012062541

05/07/12	37.31	LEVIN, DOUG	05/07/12	30561-00109	LEXIS RESEARCH
05/08/12	100.62	LEVIN, DOUG	05/08/12	30561-00109	LEXIS RESEARCH
05/09/12	178.62	LEVIN, DOUG	05/09/12	30561-00109	LEXIS RESEARCH
05/10/12	167.20	CHATTERJEE, AYESHA RESEARCH	05/10/12	30561-00101	LEXIS
05/11/12	218.40	CHATTERJEE, AYESHA RESEARCH	05/11/12	30561-00101	LEXIS
05/13/12	165.60	CHATTERJEE, AYESHA RESEARCH	05/13/12	30561-00101	LEXIS
05/14/12	119.31	LEVIN, DOUG	05/14/12	30561-00101	LEXIS RESEARCH
05/15/12	24.00	CHATTERJEE, AYESHA RESEARCH	05/15/12	30561-00101	LEXIS
05/15/12	102.00	LEVIN, DOUG	05/15/12	30561-00109	LEXIS RESEARCH
05/15/12	6.00	KIM, BRIAN	05/15/12	30561-00122	LEXIS RESEARCH
05/16/12	12.00	CHATTERJEE, AYESHA RESEARCH	05/16/12	30561-00101	LEXIS
05/17/12	12.90	LIU, SERENA	05/17/12	30561-00122	LEXIS RESEARCH
05/22/12	212.91	CHATTERJEE, AYESHA RESEARCH	05/22/12	30561-00101	LEXIS
05/23/12	297.42	LEVIN, DOUG	05/23/12	30561-00102	LEXIS RESEARCH
05/24/12	93.93	LEVIN, DOUG	05/24/12	30561-00109	LEXIS RESEARCH
05/24/12	82.80	KLEIN, NICHOLAS A RESEARCH	05/24/12	30561-00122	LEXIS

Invoice Date: June 20, 2012

Due and Payable Upon Receipt

Invoice No. 2012062541

05/24/12	78.40	CHATTERJEE, AYESHA	05/24/12	30561-00127	LEXIS RESEARCH
05/25/12	165.93	LEVIN, DOUG	05/25/12	30561-00109	LEXIS RESEARCH
05/25/12	12.00	GRAVES, JEREMY L	05/25/12	30561-00122	LEXIS RESEARCH
05/25/12	6.00	KLEIN, NICHOLAS A	05/25/12	30561-00122	LEXIS RESEARCH
05/29/12	185.71	KLEIN, NICHOLAS A	05/29/12	30561-00122	LEXIS RESEARCH

On-Line Research (Westlaw)

05/01/12	737.73	KIM, BRIAN J	05/01/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
05/03/12	13.06	KIM, BRIAN J	05/03/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
05/10/12	297.01	KIM, BRIAN J	05/10/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
05/10/12	268.28	WEISSER, JOSHUA	05/10/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
05/11/12	65.33	KIM, BRIAN J	05/11/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
05/11/12	183.80	WEISSER, JOSHUA	05/11/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
05/14/12	691.45	KIM, BRIAN J	05/14/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
05/14/12	579.22	WEISSER, JOSHUA	05/14/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
05/15/12	913.25	KIM, BRIAN J	05/15/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES

05/15/12	460.99	WEISSER, JOSHUA	05/15/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
05/16/12	429.44	LIU, SERENA	05/16/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
05/18/12	263.04	WEISSER, JOSHUA	05/18/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
05/19/12	101.03	WEISSER, JOSHUA	05/19/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
05/21/12	427.68	WEISSER, JOSHUA	05/21/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
05/23/12	193.15	KLEIN, NICHOLAS A	05/23/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
05/25/12	156.79	WEISSER, JOSHUA	05/25/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES

On-Line Research Nexis - Main

05/02/12	200.00	CHATTERJEE, AYESHA	05/02/12	30561-00101	NEXIS RESEARCH
05/03/12	465.00	CHATTERJEE, AYESHA	05/03/12	30561-00101	NEXIS RESEARCH
05/06/12	50.00	CHATTERJEE, AYESHA	05/06/12	30561-00107	NEXIS RESEARCH
05/07/12	50.00	LEVIN, DOUG	05/07/12	30561-00109	NEXIS RESEARCH
05/09/12	50.00	LEVIN, DOUG	05/09/12	30561-00109	NEXIS RESEARCH
05/11/12	50.00	CHATTERJEE, AYESHA	05/11/12	30561-00101	NEXIS RESEARCH
05/13/12	50.00	CHATTERJEE, AYESHA	05/13/12	30561-00101	NEXIS RESEARCH

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05/14/12	100.00	LEVIN, DOUG	05/14/12	30561-00101	NEXIS RESEARCH
05/14/12	450.00	KIM, BRIAN	05/14/12	30561-00122	NEXIS RESEARCH
05/15/12	50.00	LEVIN, DOUG	05/15/12	30561-00109	NEXIS RESEARCH
05/15/12	430.00	KIM, BRIAN	05/15/12	30561-00122	NEXIS RESEARCH
05/16/12	50.00	CHATTERJEE, AYESHA RESEARCH	05/16/12	30561-00101	NEXIS
05/22/12	100.00	CHATTERJEE, AYESHA RESEARCH	05/22/12	30561-00101	NEXIS
05/22/12	50.00	LEVIN, DOUG	05/22/12	30561-00102	NEXIS RESEARCH
05/23/12	100.00	LEVIN, DOUG	05/23/12	30561-00102	NEXIS RESEARCH
05/24/12	100.00	LEVIN, DOUG	05/24/12	30561-00109	NEXIS RESEARCH
05/24/12	100.00	CHATTERJEE, AYESHA RESEARCH	05/24/12	30561-00127	NEXIS
05/25/12	100.00	LEVIN, DOUG	05/25/12	30561-00109	NEXIS RESEARCH

Specialized Research/Filing Fees

05/14/12	5.00	PACER, 4/12 - COURT INFORMATION
05/15/12	97.58	LIU, SERENA G. 05/15/2012 LAW JOURNAL PRESS
05/15/12	24.70	PACER, 4/12 - COURT INFORMATION
05/15/12	14.10	PACER, 4/12 - COURT INFORMATION
05/15/12	9.80	PACER, 4/12 - COURT INFORMATION
05/15/12	18.50	PACER, 4/12 - COURT INFORMATION

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Telephone Charges

05/01/12	5.93	CONFERENCING SERVICES BY DOUGLAS LEVIN
05/01/12	4.37	CONFERENCING SERVICES BY SERENA LIU
05/02/12	1.90	1(214)438-1013 05/02/2012 DALLAS TX
05/02/12	2.66	1(310)980-8529 05/02/2012 SNMN SNMN CA
05/02/12	15.35	CONFERENCING SERVICES BY MATTHEW KELSEY
05/03/12	21.66	44-2076943297 05/03/2012 UN KINGDOM
05/03/12	5.70	44-7887560429 05/03/2012 UN KINGDOM
05/03/12	5.32	44-7799068842 05/03/2012 UN KINGDOM
05/03/12	2.66	1(212)403-3577 05/03/2012 NEW YORK NY
05/03/12	1.52	1(302)576-3591 05/03/2012 WILMINGTON DE
05/03/12	8.36	1(404)386-6404 05/03/2012 ATLANTA GA
05/03/12	2.43	CONFERENCING SERVICES BY SERENA LIU
05/04/12	5.70	44-7887560429 05/04/2012 UN KINGDOM
05/04/12	31.16	1(334)323-6233 05/04/2012 MONTGOMERY AL
05/04/12	4.94	1(404)642-0732 05/04/2012 ATLANTA GA
05/04/12	27.36	44-2089872200 05/04/2012 UN KINGDOM
05/04/12	2.85	CONFERENCING SERVICES BY JOSHUA WEISSER
05/04/12	4.43	CONFERENCING SERVICES BY MATTHEW KELSEY

05/06/12	47.87	CONFERENCING SERVICES BY JOSHUA WEISSER
05/07/12	4.36	CONFERENCING SERVICES BY MICHAEL ROSENTHAL
05/08/12	17.86	44-2070756542 05/08/2012 UN KINGDOM
05/08/12	19.76	973-17218070 05/08/2012 BAHRAIN
05/08/12	2.66	1(214)232-5372 05/08/2012 GRAND PRAR TX
05/08/12	3.42	44-7887821152 05/08/2012 UN KINGDOM
05/08/12	11.05	CONFERENCING SERVICES BY MICHAEL ROSENTHAL
05/08/12	7.83	CONFERENCING SERVICES BY MICHAEL ROSENTHAL
05/08/12	10.62	VENDOR: STARHUB LTD; INVOICE#: 0138748878052012; DATE: 5/8/2012 - STARHUB BILL DATED 08 MAY 2012 (EMAD)
05/09/12	10.96	CONFERENCING SERVICES BY MATTHEW KELSEY
05/10/12	2.66	1(713)547-3711 05/10/2012 HOUSTON TX
05/11/12	21.11	CONFERENCING SERVICES BY JOSHUA WEISSER
05/11/12	4.94	1(713)547-3711 05/11/2012 HOUSTON TX
05/13/12	7.35	CONFERENCING SERVICES BY MICHAEL ROSENTHAL
05/13/12	1.14	974-44572777 05/13/2012 QATAR
05/14/12	2.66	44-2078245636 05/14/2012 UN KINGDOM
05/14/12	5.25	CONFERENCING SERVICES BY MATTHEW KELSEY
05/14/12	11.32	CONFERENCING SERVICES BY MICHAEL ROSENTHAL

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05/15/12	5.70	1(212)510-0500	05/15/2012 NEW YORK NY
05/15/12	37.24	44-2074562755	05/15/2012 UN KINGDOM
05/15/12	1.03	1(404)386-6404	05/15/2012 GEORGIA
05/15/12	2.39	1(719)955-0542	05/15/2012 COLORADO
05/15/12	8.20	1(719)955-0542	05/15/2012 COLORADO
05/15/12	5.95	CONFERENCING SERVICES BY JANET M. WEISS	
05/15/12	1.38	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
05/15/12	5.37	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
05/15/12	18.93	CONFERENCING SERVICES BY JOSHUA WEISSER	
05/16/12	7.98	973-17218193	05/16/2012 BAHRAIN
05/16/12	1.14	1(345)814-6310	05/16/2012 CAYMAN IS CI
05/16/12	1.52	1(619)890-3383	05/16/2012 SNDG SNDG CA
05/16/12	7.10	CONFERENCING SERVICES BY MATTHEW KELSEY	
05/17/12	2.28	1(404)920-9008	05/17/2012 ATLANTA GA
05/17/12	1.52	1(678)431-3308	05/17/2012 ATLANTA GA
05/17/12	6.84	1(404)720-5225	05/17/2012 ATLANTA GA
05/17/12	3.99	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
05/17/12	20.38	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	

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05/18/12	2.28	1(404)720-5225	05/18/2012 ATLANTA GA
05/18/12	3.04	1(404)720-5225	05/18/2012 ATLANTA GA
05/18/12	11.78	44-2074563887	05/18/2012 UN KINGDOM
05/18/12	4.54	CONFERENCING SERVICES BY JOSHUA WEISSER	
05/21/12	14.06	44-2070756542	05/21/2012 UN KINGDOM
05/21/12	2.66	44-2074565544	05/21/2012 UN KINGDOM
05/21/12	7.23	CONFERENCING SERVICES BY JOSHUA WEISSER	
05/21/12	9.38	CONFERENCING SERVICES BY JEREMY GRAVES	
05/22/12	1.14	973-39680922	05/22/2012 BAHRAIN
05/22/12	1.90	1(281)732-4616	05/22/2012 HOUSTON TX
05/22/12	7.98	1(267)941-1099	05/22/2012 AREASUMMARY PA
05/23/12	2.28	1(713)221-2540	05/23/2012 HOUSTON TX
05/23/12	4.18	44-2074565398	05/23/2012 UN KINGDOM
05/23/12	2.28	1(713)221-2540	05/23/2012 HOUSTON TX
05/23/12	11.35	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
05/24/12	12.01	CONFERENCING SERVICES BY JEREMY GRAVES	
05/24/12	6.31	CONFERENCING SERVICES BY MATTHEW KELSEY	
05/25/12	1.14	1(212)530-5287	05/25/2012 NEW YORK NY
05/25/12	11.40	1(345)815-1298	05/25/2012 CAYMAN IS CI

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05/25/12	2.28	1(718)743-8200	05/25/2012 BKLYN NYC NY
05/26/12	27.89		CONFERENCING SERVICES BY CRAIG H. MILLET
05/29/12	22.04	44-2070756542	05/29/2012 UN KINGDOM
05/29/12	18.24	44-2070756542	05/29/2012 UN KINGDOM
05/29/12	3.42	1(713)547-3711	05/29/2012 HOUSTON TX
05/29/12	1.90	44-2078245660	05/29/2012 UN KINGDOM
05/29/12	1.14	1(718)743-8200	05/29/2012 BKLYN NYC NY
05/30/12	4.56	1(267)941-1099	05/30/2012 AREASUMMARY PA
05/30/12	12.92	44-2070756542	05/30/2012 UN KINGDOM
05/30/12	4.18	1(267)941-1099	05/30/2012 AREASUMMARY PA
05/30/12	6.46	1(212)556-2108	05/30/2012 NEW YORK NY
05/31/12	9.12	44-2071542691	05/31/2012 UN KINGDOM
05/31/12	1.52	1(404)386-6404	05/31/2012 ATLANTA GA
05/31/12	3.04	1(732)757-8679	05/31/2012 MIDDLETOWN NJ

Transcripts/Digesting

03/22/12	640.55	VENDOR: VERITEXT NEW YORK REPORTING CO.; INVOICE#: NY449903; DATE: 3/22/2012 - COURT HEARING TRANSCRIPT, JOB #: 349718, JOB DATE: 3/21/12, D. FELDMAN.	
04/18/12	337.70	VENDOR: VERITEXT NEW YORK REPORTING CO.; INVOICE#: NY454779; DATE: 4/18/2012 - COURT HEARING TRANSCRIPT, JOB #: 353179, JOB DATE: 4/17/12, D. FELDMAN.	

Travel - Air & Rail

04/23/12	4,698.85	AMERICAN EXPRESS LT0429 INVOICE: 89932 INV. DATE: 04/23/2012 TICKET: 7053423959 TRAVEL DATES: 04/24/2012 - 04/24/2012 PASSENGER: MILLET/CRAIG HOWLAND ITINERARY: LAX/JFK/LAX
05/03/12	11,419.40	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 04/30-05/03/12; DATE: 5/3/2012 - 04/30-05/03/12 NY-LONDON-NY (#BA7053423982) AIRFARE; CLIENT MEETINGS LONDON, ENGLAND
05/03/12	49.25	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 04/30-05/03/12; DATE: 5/3/2012 - 04/30-05/03/12 NY-LONDON-NY (#XD0574126467) AIRFARE SERVICE; CLIENT MEETINGS LONDON, ENGLAND
05/03/12	49.25	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 04/30-05/03/12; DATE: 5/3/2012 - 04/30-05/03/12 NY-LONDON-NY (#XD0574329372) AIRFARE EXCHANGE SERVICE; CLIENT MEETINGS LONDON, ENGLAND
05/18/12	13,768.20	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 05/13-05/18/12; DATE: 5/18/2012 - 05/13-05/18/12 NY-LONDON-BAHRAIN-LONDON, NY (#BA7057792101) AIRFARE; CLIENT MEETINGS
05/18/12	49.25	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 05/13-05/18/12; DATE: 5/18/2012 - 05/13-05/18/12 (#XD0574533268) AIRFARE SERVICE; CLIENT MEETINGS
05/18/12	90.28	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 05/13-05/18/12; DATE: 5/18/2012 - 05/14, 05/16/12 RAIL FARES; CLIENT MEETINGS

Travel - Miscellaneous (tips)

04/27/12	50.00	VENDOR: CRAIG H. MILLET; INVOICE#: 04/24-04/27/12; DATE: 4/27/2012 - 04/24-04/27/12 MISCELLANEOUS; CLIENT MEETINGS NEW YORK, NY
05/18/12	4.80	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 05/13-05/18/12; DATE: 5/18/2012 - 05/13- 05/18/12 MISCELLANEOUS; CLIENT MEETINGS

Travel - Taxi & Other Modes/Miles

04/04/12	42.89	VENDOR: DIAL CAR INC.; INVOICE#: 1139980; DATE: 4/4/2012 - LA3151462, SERENA LIU, 3/22/12, GDC TO BROOKLYN.
04/04/12	64.54	VENDOR: DIAL CAR INC.; INVOICE#: 1139980; DATE: 4/4/2012 -

LA3152157, M. CUMMINS, 3/18/12, GDC TO 169 STERLING ST.

04/04/12	61.99	VENDOR: DIAL CAR INC.; INVOICE#: 1139980; DATE: 4/4/2012 - LA3482993, M. KELSEY, 3/19/12, 515 8TH AVE TO GDC.
04/04/12	66.75	VENDOR: DIAL CAR INC.; INVOICE#: 1139980; DATE: 4/4/2012 - LA3519374, M. CUMMINS, 3/19/12, 1695 STERLING TO GDC.
04/04/12	64.54	VENDOR: DIAL CAR INC.; INVOICE#: 1139980; DATE: 4/4/2012 - LA3542030, M. CUMMINS, 3/15/12, GDC TO 169 STERLING.
04/04/12	59.77	VENDOR: DIAL CAR INC.; INVOICE#: 1139980; DATE: 4/4/2012 - LA3590682, M. KESLEY, 3/20/12, GDC TO 515 8TH AVE.
04/04/12	52.17	VENDOR: DIAL CAR INC.; INVOICE#: 1139980; DATE: 4/4/2012 - LA3595010, L. JARIT, 3/14/12, GDC TO 264TH ST,
04/04/12	50.50	VENDOR: DIAL CAR INC.; INVOICE#: 1139980; DATE: 4/4/2012 - LA3597691, M. KELSEY, 3/26/12, MSG TO 515 8TH AVE.
04/04/12	64.54	VENDOR: DIAL CAR INC.; INVOICE#: 1139980; DATE: 4/4/2012 - LA3600446, M. CUMMINS, 3/20/12, GDC TO BROOKLYN.
04/04/12	86.71	VENDOR: DIAL CAR INC.; INVOICE#: 1139980; DATE: 4/4/2012 - LA3614602, M. CUMMINS, 3/16/12, 169 STERLING TO GDC,.
04/04/12	52.17	VENDOR: DIAL CAR INC.; INVOICE#: 1139980; DATE: 4/4/2012 - LA3616105, L. JARIT, 3/16/12, GDC TO 26 4TH ST.
04/04/12	64.54	VENDOR: DIAL CAR INC.; INVOICE#: 1139980; DATE: 4/4/2012 - LA3618818, M. CUMMINS, 3/16/12, GDC TO BROOKLYN.
04/04/12	45.89	VENDOR: DIAL CAR INC.; INVOICE#: 1139980; DATE: 4/4/2012 - LA3651660, M. KARLAN, 3/21/12, COURTHOUSE TO GDC.
04/04/12	64.54	VENDOR: DIAL CAR INC.; INVOICE#: 1139980; DATE: 4/4/2012 - LA3655302, M. CUMMINS, 3/19/12, GDC TO 169 STERLING.
04/04/12	137.82	VENDOR: DIAL CAR INC.; INVOICE#: 1139980; DATE: 4/4/2012 - GD60484, J. CONTRERAS, 3/19/12, GDC TO 1 BOWLING GREEN.

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04/11/12 42.89 VENDOR: DIAL CAR INC.; INVOICE#: 1140587; DATE: 4/11/2012 -
3/22/12 S. LIU, GDC TO 204 FRONT STREET #LA1679167

04/11/12 59.77 VENDOR: DIAL CAR INC.; INVOICE#: 1140587; DATE: 4/11/2012 -
3/22/12 M. KELSEY, GDC TO 515 8 AVENUE #LA3152693

04/11/12 61.99 VENDOR: DIAL CAR INC.; INVOICE#: 1140587; DATE: 4/11/2012 -
4/1/12 M. KELSEY, GDC TO 515 8 AVENUE #LA3379155

04/11/12 59.77 VENDOR: DIAL CAR INC.; INVOICE#: 1140587; DATE: 4/11/2012 -
4/2/12 M. KELSEY, GDC TO BROOKLYN 11215 #LA3500020

04/11/12 64.54 VENDOR: DIAL CAR INC.; INVOICE#: 1140587; DATE: 4/11/2012 -
3/22/12 M. CUMMINS, GDC TO 169 STERLING STREET #LA3604637

04/11/12 45.89 VENDOR: DIAL CAR INC.; INVOICE#: 1140587; DATE: 4/11/2012 -
3/21/12 M. CUMMINS, BOWLING GREEN TO GDC #LA3632676

04/11/12 51.44 VENDOR: DIAL CAR INC.; INVOICE#: 1140587; DATE: 4/11/2012 -
3/21/12 M. KELSEY, BOWLING GREEN TO GDC #LA3654895

04/11/12 32.59 VENDOR: DIAL CAR INC.; INVOICE#: 1140587; DATE: 4/11/2012 -
3/21/12 J. WEISS, YALE CLUB TO BOWLING GREEN #GD59514

04/11/12 50.33 VENDOR: DIAL CAR INC.; INVOICE#: 1140587; DATE: 4/11/2012 -
3/21/12 J. CONTRERAS, YALE CLUB TO ONW BOWLING GREEN
#GD59513

04/11/12 30.37 VENDOR: DIAL CAR INC.; INVOICE#: 1140587; DATE: 4/11/2012 -
3/21/12 J. WEISS, YALE CLUB TO 1 BOWLING GREEN #GD59515

04/13/12 73.34 VENDOR: EXECUTIVE CHARGE, INC. (NY TAXI; INVOICE#: 2937713;
DATE: 4/13/2012 - 48779, J. CONTRERAS, 3/20/12, GDC TO
NORTH BERGEN, NJ.

04/18/12 78.18 VENDOR: DIAL CAR INC.; INVOICE#: 1140731; DATE: 4/18/2012 -
LA3244907, G. MILLET, 3/30/12, 50 VANDERBILT TO JFK.

04/18/12 59.77 VENDOR: DIAL CAR INC.; INVOICE#: 1140731; DATE: 4/18/2012 -
LA3643447, M. KELSEY, 3/30/12, GDC TO 515 8TH AVE.

04/24/12 154.00 VENDOR: SHOOTING STAR LIVERY; INVOICE#: 20223; DATE:

4/24/2012 - TRANSPORTATION FROM RESIDENCE TO LAX/C.
MILLET

04/25/12	78.18	VENDOR: DIAL CAR INC.; INVOICE#: 1141198; DATE: 4/25/2012 - GD59480, J. DEANS, 4/16/12, YALE CLUB TO JFK.
04/27/12	161.00	VENDOR: SHOOTING STAR LIVERY; INVOICE#: 20224; DATE: 4/27/2012 - TRANSPORTATION FROM LAX TO RESIDENCE/C. MILLET
04/27/12	60.00	VENDOR: CRAIG H. MILLET; INVOICE#: 04/24-04/27/12; DATE: 4/27/2012 - 04/24-04/27/12 CAB FARE; CLIENT MEETINGS NEW YORK, NY
05/03/12	163.30	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 04/30-05/03/12; DATE: 5/3/2012 - 04/30, 05/03/12 TRANSPORTATION; CLIENT MEETINGS LONDON, ENGLAND
05/18/12	249.78	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 05/13-05/18/12; DATE: 5/18/2012 - 05/13- 05/18/12 CAB FARES; CLIENT MEETINGS
05/22/12	10.00	VENDOR: JANET M. WEISS; INVOICE#: 05/22/12; DATE: 5/22/2012 - NEW YORK, NY/CAB FARE/WORKED LATE