



- Debtors' Application Pursuant to Sections 327(a) and 328(a) of the Bankruptcy Code for an Order Authorizing the Debtors to Retain and Employ Ernst & Young as Auditor to the Debtors *Nunc Pro Tunc* to the Petition Date [Docket No. 242]; and
- Notice of and Debtors' Motion for an Extension of the Time to Assume or Reject Unexpired Leases of Nonresidential Real Property Pursuant to 11 U.S.C. § 365(d)(4)(B)(i) [Docket No. 243].

3. On June 12, 2012, also at the direction of Gibson Dunn, I caused true and correct copies of the following documents to be served by e-mail, or by first class mail in those instances where an e-mail address was not available, on the Master Service List and certain additional parties as set forth on the service lists annexed hereto as Exhibits C and D, respectively:

- Order Pursuant to Section 105(a) of the Bankruptcy Code Directing that Certain Orders in the Chapter 11 Cases of Arcapita Bank B.S.C.(c) *et al.* be Made Applicable to Subsequent Debtor [Docket No. 239]; and
- Corrected Interim Order Pursuant to Sections 327(a) and 330 of the Bankruptcy Code Authorizing the Debtors to Retain and Employ KPMG LLP as Valuation Advisor to the Debtors *Nunc Pro Tunc* to the Petition Date [Docket No. 241].

4. On June 12, 2012, also at the direction of Gibson Dunn, I caused a true and correct copy of the following document to be served by first class mail on the affected parties as set forth on the service list annexed hereto as Exhibit E:

- Order Pursuant to Section 105(a) of the Bankruptcy Code Directing that Certain Orders in the Chapter 11 Cases of Arcapita Bank B.S.C.(c) *et al.* be Made Applicable to Subsequent Debtor [Docket No. 239].

5. On June 12, 2012, also at the direction of Gibson Dunn, I caused a true and correct copy of the following document to be served by e-mail, or by overnight delivery in those instances where an e-mail address was not available, on the affected parties as set forth on the service lists annexed hereto as Exhibits F and G, respectively:

- First Monthly Statement of Alvarez and Marsal North America, LLC in their Capacity as Financial Advisors to the Debtors and Debtors-in-Possession, for Compensation and Reimbursement of Expenses Incurred for the Period of March 24, 2012 through April 30, 2012 [Docket No. 240].

6. On June 12, 2012, also at the direction of Gibson Dunn, I caused a true and correct copy of the following document to be served by overnight delivery on the affected parties as set forth on the service list annexed hereto as Exhibit H:

- Notice of and Debtors' Motion for an Extension of the Time to Assume or Reject Unexpired Leases of Nonresidential Real Property Pursuant to 11 U.S.C. § 365(d)(4)(B)(i) [Docket No. 243].

/s/Donna M. Zeiser

Donna M. Zeiser

Sworn to before me this 13<sup>th</sup> day of  
June, 2012

/s/Nancy Formica

Nancy Formica

Notary Public, State of New York

No. 01FO4933172

Qualified in Nassau County

Commission Expires August 8, 2014

# **EXHIBIT A**

ANDREWS KURTH LLP  
ATTN DAVID A. ZDUNKEWICZ, ESQ.  
600 TRAVIS, STE 4200  
HOUSTON, TX 77002  
email: davidzdunkewicz@akllp.com

ANDREWS KURTH LLP  
ATTN JONATHAN LEVINE, ESQ.  
450 LEXINGTON AVE 15TH FL  
NEW YORK, NY 10017  
email: jonathanlevine@akllp.com

BINGHAM MCCUTCHEM LLP  
ATTN: JAMES ROOME  
41 LOTHBURY  
LONDON, EC2R 7HF  
UNITED KINGDOM  
email: james.roome@bingham.com

BRACEWELL & GIULIANI LLP  
ATTN EDMUND W. ROBB, ESQ.  
711 LOUISIANA ST, STE 2300  
HOUSTON, TX 77002  
email: Edmund.Robb@bgllp.com

BRACEWELL & GIULIANI LLP  
ATTN JASON G. COHEN, ESQ.  
711 LOUISIANA ST, STE 2300  
HOUSTON, TX 77002  
email: Jason.Cohen@bgllp.com

BRACEWELL & GIULIANI LLP  
ATTN MARVIN R. LANGE, ESQ.  
1251 AVENUE OF THE AMERICAS  
NEW YORK, NY 10020  
email: Marvin.Lange@bgllp.com

BRACEWELL & GIULIANI LLP  
ATTN STEPHEN B. CRAIN, ESQ.  
711 LOUISIANA ST, STE 2300  
HOUSTON, TX 77002  
email: Stephen.Crain@bgllp.com

BRACEWELL & GIULIANI LLP  
ATTN WILLIAM A. (TREY) WOOD III, ESQ.  
711 LOUISIANA ST, STE 2300  
HOUSTON, TX 77002  
email: Trey.Wood@bgllp.com

BRACEWELL & GIULIANI LLP  
EDMUND W. ROBB IV, ESQ.  
711 LOUISIANA ST., SUITE 3200  
HOUSTON, TX 77002-2770  
email: Edmund.Robb@bgllp.com

BROWN RUDNICK LLP  
ATTN DAVID J. MOLTON, ESQ.  
SEVEN TIMES SQ  
NEW YORK, NY 10036  
email: dmolton@brownrudnick.com

BROWN RUDNICK LLP  
ATTN SUNNI P. BEVILLE, ESQ.  
ONE FINANCIAL CENTER  
BOSTON, MA 02111  
email: sbeville@brownrudnick.com

BROWN RUDNICK LLP  
ATTN WILLIAM R. BALDIGA, ESQ.  
SEVEN TIMES SQ.  
NEW YORK, NY 10036  
email: wbaldiga@brownrudnick.com

ENVIRONMENTAL PROTECTION AGENCY  
ATTN SCOTT FULTON  
ARIEL RIOS BUILDING, RM 4000, MAIL 2310A  
1200 PENNSYLVANIA AVE, NW  
WASHINGTON, DC 20460  
email: fulton.scott@epa.gov

KASOWITZ BENSON TORRES & FRIEDMAN LLP  
ATTN: MICHAEL C HARWOOD  
1633 BROADWAY  
NEW YORK, NY 10019-6799  
email: mharwood@kasowitz.com

KASOWITZ BENSON TORRES & FRIEDMAN LLP,  
ATTN: DAVID FRIEDMAN, ESQ.  
1633 BROADWAY  
NEW YORK, NY 10019  
email: dfriedman@kasowitz.com;

KASOWITZ BENSON TORRES & FRIEDMAN LLP,  
ATTN: DAVID MARK, ESQ.  
1633 BROADWAY  
NEW YORK, NY 10019  
email: dmark@kasowitz.com

KAYE SCHOLER LLP  
ATTN ANDREW A. KRESS, ESQ.  
425 PARK AVE  
NEW YORK, NY 10022  
email: akress@kayescholer.com

LINEBARGER GOGGAN BLAIR & SAMPSON LLP  
ATTN JOHN P. DILLMAN, ESQ.  
POST OFFICE BOX 3064  
HOUSTON, TX 77253-3064  
email: houston\_bankruptcy@gbs.com

MAYER BROWN LLP  
ATTN CHRISTINE A. WALSH, ESQ.  
1675 BROADWAY  
NEW YORK, NY 10019  
email: cwalsh@mayerbrown.com

MAYER BROWN LLP  
ATTN HOWARD S. BELTZER, ESQ.  
1675 BROADWAY  
NEW YORK, NY 10019  
email: hbeltzer@mayerbrown.com

MILBANK, TWEED, HADLEY & MCCLOY LLP  
ATTN ABHILASH M. RAVAL, ESQ.  
1 CHASE MANHATTAN PLAZA  
NEW YORK, NY 10005  
email: araval@milbank.com

MILBANK, TWEED, HADLEY & MCCLOY LLP  
ATTN ANDREW M. LEBLANC, ESQ.  
1850 K ST, NW  
STE 1100  
WASHINGTON, DC 20006  
email: aleblanc@milbank.com

MILBANK, TWEED, HADLEY & MCCLOY LLP  
ATTN DENNIS F. DUNNE, ESQ.  
1 CHASE MANHATTAN PLAZA  
NEW YORK, NY 10005  
email: ddunne@milbank.com

MILBANK, TWEED, HADLEY & MCCLOY LLP  
ATTN EVAN R. FLECK, ESQ  
1 CHASE MANHATTAN PLAZA  
NEW YORK, NY 10005  
email: efleck@milbank.com

NYC DEPT. OF FINANCE  
ATTN LEGAL AFFAIRS  
345 ADAMS ST, FL 3  
BROOKLYN, NY 11201  
email: gcacuci@law.nyc.gov

NYS DEPT. OF TAXATION & FINANCE  
OFFICE OF COUNSEL 5TH FLOOR  
15 METROTECH CENTER  
BROOKLYN, NY 11201-3827  
email: maura\_archambeault@tax.state.ny.us

SECURITIES & EXCHANGE COMMISSION  
ATTN GENERAL COUNSEL, SEC HEADQUARTERS  
450 FIFTH ST, NW  
WASHINGTON, DC 20549  
email: chairmanoffice@sec.gov

SECURITIES & EXCHANGE COMMISSION  
NEW YORK REGIONAL OFFICE  
3 WORLD FINANCIAL CENTER, STE 400  
NEW YORK, NY 10281-1022  
email: newyork@sec.gov

SIDLEY AUSTIN LLP  
ATTN ALICE MORGAN  
WOOLGATE EXCHANGE  
25 BASINGHALL STREET  
LONDON EC2V 5HA  
email: alice.morgan@sidley.com

SIDLEY AUSTIN LLP  
ATTN BENJAMIN KLINGER  
WOOLGATE EXCHANGE  
25 BASINGHALL STREET  
LONDON EC2V 5HA  
email: BKlinger@Sidley.com

SIDLEY AUSTIN LLP  
ATTN PATRICK CORR  
WOOLGATE EXCHANGE  
25 BASINGHALL STREET  
LONDON EC2V 5HA  
email: pcorr@Sidley.com

STANDARD CHARTERED BANK  
ATTN: ASHOK SV  
DIFC, BLDG 1, DIFC GATE PRECINCT, LEVEL 4  
PO BOX 999  
DUBAI, UNITED ARAB EMIRATES  
email: ashok.sv@sc.com

STANDARD CHARTERED BANK  
ATTN: AYMAN KHALIFA  
DIFC, BLDG 1, DIFC GATE PRECINCT, LEVEL 4  
PO BOX 999  
DUBAI, UNITED ARAB EMIRATES  
email: ayman.khalifa@sc.com

STANDARD CHARTERED BANK  
ATTN: GIRISH AGGARWAL  
DIFC, BLDG 1, DIFC GATE PRECINCT, LEVEL 7  
PO BOX 999  
DUBAI, UNITED ARAB EMIRATES  
email: girish.aggarwal@sc.com

STANDARD CHARTERED BANK  
ATTN: KAMRAN CHAUDHRY  
DIFC, BLDG 1, DIFC GATE PRECINCT, LEVEL 7  
PO BOX 999  
DUBAI, UNITED ARAB EMIRATES  
email: kamran-s.chaudhry@sc.com

STANDARD CHARTERED BANK  
ATTN: MICHAEL EVANS, WHOLESALE BANKING LEGAL  
BLDG ONE, DIFC GATE PRECINCT  
DUBAI INTERNATIONAL FINANCIAL CENTRE  
DUBAI, UNITED ARAB EMIRATES  
email: michael.evans@sc.com

STANDARD CHARTERED BANK  
ATTN: PATRICK WATSON-THORP  
DIFC, BLDG 1, DIFC GATE PRECINCT, LEVEL 6  
PO BOX 999  
DUBAI, UNITED ARAB EMIRATES  
email: patrick.watson-thorp@sc.com

UNITED STATES ATTORNEY'S OFFICE  
SOUTHERN DISTRICT OF NEW YORK  
ATTN TAX & BANKRUPTCY UNIT  
86 CHAMBERS ST, FL 3  
NEW YORK, NY 10007  
email: askdoj@usdoj.gov

US DEPARTMENT OF JUSTICE  
ATTN TONY WEST, ASST. ATTORNEY GENERAL  
CIVIL DIVISION  
950 PENNSYLVANIA AVE, NW  
WASHINGTON, DC 20530-0001  
email: askdoj@usdoj.gov

WEIL, GOTSHAL & MANGES  
ATTN: STEPHEN KAROTKIN, ESQ  
767 FIFTH AVENUE  
NEW YORK, NY 10153  
email: stephen.karotkin@weil.com

WILLKIE FARR & GALLAGHER LLP  
ATTN ALAN J. LIPKIN, ESQ.  
787 SEVENTH AVE  
NEW YORK, NY 10019  
email: alipkin@willkie.com

WILLKIE FARR & GALLAGHER LLP  
ATTN ANDREW E. SCHWARTZ, ESQ.  
787 SEVENTH AVE  
NEW YORK, NY 10019  
email: aschwartz@willkie.com

WILLKIE FARR & GALLAGHER LLP  
ATTN JOSEPH G. MINIAS, ESQ.  
787 SEVENTH AVE  
NEW YORK, NY 10019-6099  
email: jminias@willkie.com

WILLKIE FARR & GALLAGHER LLP  
ATTN MARGOT B. SCHONHOLTZ, ESQ.  
787 SEVENTH AVE  
NEW YORK, NY 10019-6099  
email: mschonholtz@willkie.com

ZOLFO COOPER  
ATTN GORDON MACRAE  
CAYMAN LIMITED  
P.O. BOX 1120, 4TH FLOOR, BUILDING 3  
CAYMAN FINANCIAL CENTRE, GRAND CAYMAN  
email: Gordon.macrae@zolfocooper.ky

ZOLFO COOPER  
ATTN MARK SKELTON  
LONDON OFFICE  
10 FLEET PLACE  
LONDON, EC4M 7RB  
email: mskelton@zolfocooper.eu

ZOLFO COOPER  
CAYMAN LIMITED  
ATTN ELEANOR FISHER  
P.O. BOX 1120, 4TH FLOOR, BUILDING 3  
CAYMAN FINANCIAL CENTRE, GRAND CAYMAN  
email: Eleanor.fisher@zolfocooper.ky



# **EXHIBIT B**

DEPARTMENT OF THE TREASURY  
1500 PENNSYLVANIA AVENUE, NW  
WASHINGTON, DC 20220

INTERNAL REVENUE SERVICE  
CENTRALIZED INSOLVENCY OPERATION  
P.O. BOX 7346  
PHILADELPHIA, PA 19101-7346

OFFICE OF THE UNITED STATES TRUSTEE  
REGION 2  
ATTN RICHARD MORRISSEY  
33 WHITEHALL ST, FL 21  
NEW YORK, NY 10004

TW TELECOM INC.  
ATTN LINDA BOYLE  
10475 PARK MEADOW DR, #400  
LITTLETON, CO 80124

WESTLB AG  
WOOLGATE EXCHANGE  
25 BASINGHALL STREET  
LONDON EC2V 5HA UK

# **EXHIBIT C**

ANDREWS KURTH LLP  
ATTN DAVID A. ZDUNKEWICZ, ESQ.  
600 TRAVIS, STE 4200  
HOUSTON, TX 77002  
email: davidzdunkewicz@akllp.com

ANDREWS KURTH LLP  
ATTN JONATHAN LEVINE, ESQ.  
450 LEXINGTON AVE 15TH FL  
NEW YORK, NY 10017  
email: jonathanlevine@akllp.com

BINGHAM MCCUTCHEN LLP  
ATTN: JAMES ROOME  
41 LOTHBURY  
LONDON, EC2R 7HF  
UNITED KINGDOM  
email: james.roome@bingham.com

BRACEWELL & GIULIANI LLP  
ATTN EDMUND W. ROBB, ESQ.  
711 LOUISIANA ST, STE 2300  
HOUSTON, TX 77002  
email: Edmund.Robb@bgllp.com

BRACEWELL & GIULIANI LLP  
ATTN JASON G. COHEN, ESQ.  
711 LOUISIANA ST, STE 2300  
HOUSTON, TX 77002  
email: Jason.Cohen@bgllp.com

BRACEWELL & GIULIANI LLP  
ATTN MARVIN R. LANGE, ESQ.  
1251 AVENUE OF THE AMERICAS  
NEW YORK, NY 10020  
email: Marvin.Lange@bgllp.com

BRACEWELL & GIULIANI LLP  
ATTN STEPHEN B. CRAIN, ESQ.  
711 LOUISIANA ST, STE 2300  
HOUSTON, TX 77002  
email: Stephen.Crain@bgllp.com

BRACEWELL & GIULIANI LLP  
ATTN WILLIAM A. (TREY) WOOD III, ESQ.  
711 LOUISIANA ST, STE 2300  
HOUSTON, TX 77002  
email: Trey.Wood@bgllp.com

BRACEWELL & GIULIANI LLP  
EDMUND W. ROBB IV, ESQ.  
711 LOUISIANA ST., SUITE 3200  
HOUSTON, TX 77002-2770  
email: Edmund.Robb@bgllp.com

BROWN RUDNICK LLP  
ATTN DAVID J. MOLTON, ESQ  
SEVEN TIMES SQ  
NEW YORK, NY 10036  
email: dmolton@brownrudnick.com

BROWN RUDNICK LLP  
ATTN SUNNI P. BEVILLE, ESQ.  
ONE FINANCIAL CENTER  
BOSTON, MA 02111  
email: sbeville@brownrudnick.com

BROWN RUDNICK LLP  
ATTN WILLIAM R. BALDIGA, ESQ.  
SEVEN TIMES SQ.  
NEW YORK, NY 10036  
email: wbaldiga@brownrudnick.com

ENVIRONMENTAL PROTECTION AGENCY  
ATTN SCOTT FULTON  
ARIEL RIOS BUILDING, RM 4000, MAIL 2310A  
1200 PENNSYLVANIA AVE, NW  
WASHINGTON, DC 20460  
email: fulton.scott@epa.gov

KASOWITZ BENSON TORRES & FRIEDMAN LLP  
ATTN: MICHAEL C HARWOOD  
1633 BROADWAY  
NEW YORK, NY 10019-6799  
email: mharwood@kasowitz.com

KASOWITZ BENSON TORRES & FRIEDMAN LLP,  
ATTN: DAVID FRIEDMAN, ESQ.  
1633 BROADWAY  
NEW YORK, NY 10019  
email: dfriedman@kasowitz.com;

KASOWITZ BENSON TORRES & FRIEDMAN LLP,  
ATTN: DAVID MARK, ESQ.  
1633 BROADWAY  
NEW YORK, NY 10019  
email: dmark@kasowitz.com

KAYE SCHOLER LLP  
ATTN ANDREW A. KRESS, ESQ.  
425 PARK AVE  
NEW YORK, NY 10022  
email: akress@kayescholer.com

LINEBARGER GOGGAN BLAIR & SAMPSON LLP  
ATTN JOHN P. DILLMAN, ESQ.  
POST OFFICE BOX 3064  
HOUSTON, TX 77253-3064  
email: houston\_bankruptcy@igbs.com

MAYER BROWN LLP  
ATTN CHRISTINE A. WALSH, ESQ.  
1675 BROADWAY  
NEW YORK, NY 10019  
email: cwalsh@mayerbrown.com

MAYER BROWN LLP  
ATTN HOWARD S. BELTZER, ESQ.  
1675 BROADWAY  
NEW YORK, NY 10019  
email: hbeltzer@mayerbrown.com

MILBANK, TWEED, HADLEY & MCCLOY LLP  
ATTN ABHILASH M. RAVAL, ESQ.  
1 CHASE MANHATTAN PLAZA  
NEW YORK, NY 10005  
email: araval@milbank.com

MILBANK, TWEED, HADLEY & MCCLOY LLP  
ATTN ANDREW M. LEBLANC, ESQ.  
1850 K ST, NW  
STE 1100  
WASHINGTON, DC 20006  
email: aleblanc@milbank.com

MILBANK, TWEED, HADLEY & MCCLOY LLP  
ATTN DENNIS F. DUNNE, ESQ.  
1 CHASE MANHATTAN PLAZA  
NEW YORK, NY 10005  
email: ddunne@milbank.com

MILBANK, TWEED, HADLEY & MCCLOY LLP  
ATTN EVAN R. FLECK, ESQ  
1 CHASE MANHATTAN PLAZA  
NEW YORK, NY 10005  
email: effleck@milbank.com

NYC DEPT. OF FINANCE  
ATTN LEGAL AFFAIRS  
345 ADAMS ST, FL 3  
BROOKLYN, NY 11201  
email: gcacuci@law.nyc.gov

NYS DEPT. OF TAXATION & FINANCE  
OFFICE OF COUNSEL 5TH FLOOR  
15 METROTECH CENTER  
BROOKLYN, NY 11201-3827  
email: maura\_archambeault@tax.state.ny.us

SECURITIES & EXCHANGE COMMISSION  
ATTN GENERAL COUNSEL, SEC HEADQUARTERS  
450 FIFTH ST, NW  
WASHINGTON, DC 20549  
email: chairmanoffice@sec.gov

SECURITIES & EXCHANGE COMMISSION  
NEW YORK REGIONAL OFFICE  
3 WORLD FINANCIAL CENTER, STE 400  
NEW YORK, NY 10281-1022  
email: newyork@sec.gov

SIDLEY AUSTIN LLP  
ATTN ALICE MORGAN  
WOOLGATE EXCHANGE  
25 BASINGHALL STREET  
LONDON EC2V 5HA  
email: alice.morgan@sidley.com

SIDLEY AUSTIN LLP  
ATTN BENJAMIN KLINGER  
WOOLGATE EXCHANGE  
25 BASINGHALL STREET  
LONDON EC2V 5HA  
email: BKlinger@Sidley.com

SIDLEY AUSTIN LLP  
ATTN PATRICK CORR  
WOOLGATE EXCHANGE  
25 BASINGHALL STREET  
LONDON EC2V 5HA  
email: pcorr@Sidley.com

STANDARD CHARTERED BANK  
ATTN: ASHOK SV  
DIFC, BLDG 1, DIFC GATE PRECINCT, LEVEL 4  
PO BOX 999  
DUBAI, UNITED ARAB EMIRATES  
email: ashok.sv@sc.com

STANDARD CHARTERED BANK  
ATTN: AYMAN KHALIFA  
DIFC, BLDG 1, DIFC GATE PRECINCT, LEVEL 4  
PO BOX 999  
DUBAI, UNITED ARAB EMIRATES  
email: ayman.khalifa@sc.com

STANDARD CHARTERED BANK  
ATTN: GIRISH AGGARWAL  
DIFC, BLDG 1, DIFC GATE PRECINCT, LEVEL 7  
PO BOX 999  
DUBAI, UNITED ARAB EMIRATES  
email: girish.aggarwal@sc.com

STANDARD CHARTERED BANK  
ATTN: KAMRAN CHAUDHRY  
DIFC, BLDG 1, DIFC GATE PRECINCT, LEVEL 7  
PO BOX 999  
DUBAI, UNITED ARAB EMIRATES  
email: kamran-s.chaudhry@sc.com

STANDARD CHARTERED BANK  
ATTN: MICHAEL EVANS, WHOLESALE BANKING LEGAL  
BLDG ONE, DIFC GATE PRECINCT  
DUBAI INTERNATIONAL FINANCIAL CENTRE  
DUBAI, UNITED ARAB EMIRATES  
email: michael.evans@sc.com

STANDARD CHARTERED BANK  
ATTN: PATRICK WATSON-THORP  
DIFC, BLDG 1, DIFC GATE PRECINCT, LEVEL 6  
PO BOX 999  
DUBAI, UNITED ARAB EMIRATES  
email: patrick.watson-thorp@sc.com

UNITED STATES ATTORNEY'S OFFICE  
SOUTHERN DISTRICT OF NEW YORK  
ATTN TAX & BANKRUPTCY UNIT  
86 CHAMBERS ST, FL 3  
NEW YORK, NY 10007  
email: askdoj@usdoj.gov

US DEPARTMENT OF JUSTICE  
ATTN TONY WEST, ASST. ATTORNEY GENERAL  
CIVIL DIVISION  
950 PENNSYLVANIA AVE, NW  
WASHINGTON, DC 20530-0001  
email: askdoj@usdoj.gov

WEIL, GOTSHAL & MANGES  
ATTN: STEPHEN KAROTKIN, ESQ  
767 FIFTH AVENUE  
NEW YORK, NY 10153  
email: stephen.karotkin@weil.com

WILLKIE FARR & GALLAGHER LLP  
ATTN ALAN J. LIPKIN, ESQ.  
787 SEVENTH AVE  
NEW YORK, NY 10019  
email: alipkin@willkie.com

WILLKIE FARR & GALLAGHER LLP  
ATTN ANDREW E. SCHWARTZ, ESQ.  
787 SEVENTH AVE  
NEW YORK, NY 10019  
email: aschwartz@willkie.com

WILLKIE FARR & GALLAGHER LLP  
ATTN JOSEPH G. MINIAS, ESQ.  
787 SEVENTH AVE  
NEW YORK, NY 10019-6099  
email: jminias@willkie.com

WILLKIE FARR & GALLAGHER LLP  
ATTN MARGOT B. SCHONHOLTZ, ESQ.  
787 SEVENTH AVE  
NEW YORK, NY 10019-6099  
email: mschonholtz@willkie.com

ZOLFO COOPER  
ATTN GORDON MACRAE  
CAYMAN LIMITED  
P.O. BOX 1120, 4TH FLOOR, BUILDING 3  
CAYMAN FINANCIAL CENTRE, GRAND CAYMAN  
email: Gordon.macrae@zolfocooper.ky

ZOLFO COOPER  
ATTN MARK SKELTON  
LONDON OFFICE  
10 FLEET PLACE  
LONDON, EC4M 7RB  
email: mskelton@zolfocooper.eu

ZOLFO COOPER  
CAYMAN LIMITED  
ATTN ELEANOR FISHER  
P.O. BOX 1120, 4TH FLOOR, BUILDING 3  
CAYMAN FINANCIAL CENTRE, GRAND CAYMAN  
email: Eleanor.fisher@zolfocooper.ky

# **EXHIBIT D**



DEPARTMENT OF THE TREASURY  
1500 PENNSYLVANIA AVENUE, NW  
WASHINGTON, DC 20220

INTERNAL REVENUE SERVICE  
CENTRALIZED INSOLVENCY OPERATION  
P.O. BOX 7346  
PHILADELPHIA, PA 19101-7346

OFFICE OF THE UNITED STATES TRUSTEE  
FOR THE SOUTHERN DISTRICT OF NEW YORK  
ATTN RICHARD MORRISSEY  
33 WHITEHALL ST, FL 21  
NEW YORK, NY 10004

TW TELECOM INC.  
ATTN LINDA BOYLE  
10475 PARK MEADOW DR, #400  
LITTLETON, CO 80124

WESTLB AG  
WOOLGATE EXCHANGE  
25 BASINGHALL STREET  
LONDON EC2V 5HA  
UNITED KINGDOM

# **EXHIBIT E**

ANDREWS KURTH LLP  
CASSANDRA L. PORSCHE, ESQ.  
450 LEXINGTON AVENUE, 15TH FLOOR  
NEW YORK, NY 10017

ANDREWS KURTH LLP  
SCOTT LOCHER, ESQ.  
600 TRAVIS, SUITE 4200  
HOUSTON, TX 77002

HOGAN LOVELLS US LLP  
PIETER H.B. VAN TOL III, ESQ.  
875 THIRD AVENUE  
NEW YORK, NY 10022

MARK A. SANDERS, P.C.  
ATTN MARK A. SANDERS, ESQ.  
11511 KATY FREEWAY, SUITE 600  
HOUSTON, TX 77079

MARSH USA, INC. HOUSTON  
PO BOX 973767  
DALLAS, TX 75397-3767

STATE OF ALABAMA  
INDIVIDUAL AND CORPORATE TAX DIVISION  
BUSINESS PRIVILEGE TAX SECTION  
PO BOX 327320  
MONTGOMERY, AL 36132-7320

STATE OF DELAWARE  
DIVISION OF CORPORATIONS  
PO BOX 5509  
BINGHAMTON, NY 13902-5509

# **EXHIBIT F**

MILBANK, TWEED, HADLEY & MCCLOY LLP  
ATTN DENNIS F. DUNNE, ESQ.  
1 CHASE MANHATTAN PLAZA  
NEW YORK, NY 10005  
email: ddunne@milbank.com

MILBANK, TWEED, HADLEY & MCCLOY LLP  
ATTN EVAN R. FLECK, ESQ  
1 CHASE MANHATTAN PLAZA  
NEW YORK, NY 10005  
email: efleck@milbank.com

# **EXHIBIT G**

ARCAPITA BANK B.S.C.(C)  
ATTN: HENRY THOMPSON  
ARCAPITA BLDG, BAHRAIN BAY  
PO BOX 1406  
MANAMA, KINGDOM OF BAHRAIN,

GIBSON, DUNN & CRUTCHER LLP  
ATTENTION: JANET M. WEISS, ESQ.  
200 PARK AVENUE  
NEW YORK, NY 10166

GIBSON, DUNN & CRUTCHER LLP  
ATTENTION: MATTHEW K. KELSEY, ESQ.  
200 PARK AVENUE  
NEW YORK, NY 10166

GIBSON, DUNN & CRUTCHER LLP  
ATTN: MICHAEL A. ROSENTHAL, ESQ.  
200 PARK AVENUE  
NEW YORK, NY 10166

OFFICE OF THE UNITED STATES TRUSTEE  
REGION 2  
ATTN RICHARD MORRISSEY  
33 WHITEHALL ST, FL 21  
NEW YORK, NY 10004

# **EXHIBIT H**



AHQ HOLDING COMPANY W.L.L.  
C/O ARCAPITA BANK  
ATTN PRES, MANAGING OR GEN'L AGENT  
P.O. BOX 1406  
MANAMA KINGDOM OF BAHRAIN

ARAMEX  
ACCOUNTS DEPARTMENT  
ATTN PRES, MANAGING OR GEN'L AGENT  
P.O. BOX 26951  
MANAMA KINGDOM OF BAHRAIN

ARCAPITA INC  
ATTN PRES, MANAGING OR GEN'L AGENT  
75 14TH ST, 24TH FL  
ATLANTA, GA 30309

NOON INVESTMENT COMPANY  
ATTN PRES, MANAGING OR GEN'L AGENT  
P.O. BOX 26026  
MANAMA KINGDOM OF BAHRAIN

QATAR ISLAMIC BANK  
ATTN PRES, MANAGING OR GEN'L AGENT  
PO BOX 559  
DOHA, QATAR