

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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IN RE: : **Chapter 11**  
ARCAPITA BANK B.S.C.(c), *et al.*, : **Case No. 12-11076 (SHL)**  
Debtors. : **Jointly Administered**  
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**STATEMENT OF FINANCIAL AFFAIRS FOR**

**Arcapita Bank B.S.C.(c)**

**Case No: 12-11076**

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and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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**In re** : **Chapter 11 Case**  
**ARCAPITA BANK B.S.C.(c), et al.,**  
**Debtors.** : **Case No. 12-11076 (SHL)**  
: **Jointly Administered**  
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**GLOBAL NOTES AND STATEMENT OF  
LIMITATIONS, METHODOLOGY AND DISCLAIMER  
REGARDING THE DEBTORS' SCHEDULES OF ASSETS  
AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

On March 19, 2011 (the "**Petition Date**"), Arcapita Bank B.S.C.(c) ("**Arcapita**") and certain of its affiliates as debtors and debtors in possession (collectively, the "**Debtors**" and together with their non-Debtor affiliates, the "**Arcapita Group**"), each commenced a voluntary case under chapter 11 of title 11 of the United States Code (the "**Bankruptcy Code**") in the United States Bankruptcy Court for the Southern District of New York (the "**Court**"). The Schedules of Assets and Liabilities and Statement of Financial Affairs, including all attachments thereto (the "**Schedules and Statements**") have been prepared pursuant to section 521 of the Bankruptcy Code and Rule 1007 of the Federal Rules of Bankruptcy Procedures (the "**Bankruptcy Rules**") by management of the Debtors and are unaudited.

While the Debtors management has made every effort to ensure that the Schedules and Statements are accurate and complete based on information that was available at the time of preparation, inadvertent errors or omissions may have occurred. The Debtors reserve all rights to amend or supplement the Schedules and Statements as is necessary and appropriate.

Essa Zainal has signed the Schedules and Statements of each of the filing Debtors other than Falcon Gas & Storage which Schedules and Statements have been signed by Brian McCabe. In reviewing and signing the Schedules and Statements, Messrs. Zainal and McCabe respectively have necessarily relied upon the efforts, statements and representations of various personnel of

the Debtors. Messrs Zainal and McCabe have not (and could not have) personally verified the accuracy of each such statement and representation, including statements and representations concerning amounts owed to creditors.

These Global Notes and Statement of Limitations, Methodology and Disclaimer Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs (the "**Global Notes**") pertain to, are incorporated by reference in and comprise an integral part of all of the Schedules and Statements. The Global Notes should be referred to and reviewed in connection with any review of the Schedules and Statements.<sup>1</sup>

The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States ("**GAAP**"), nor are they intended to be fully reconciled to the Debtors' financial statements (whether publicly filed or otherwise). The Schedules and Statements contain unaudited information that is subject to further review and potential adjustment. In preparing the Schedules and Statements, the Debtors relied on financial data derived from their books and records that was available at the time of such preparation. In some instances, data relating to discontinued business locations could not be located, although the Debtors attempted in good faith to obtain as much information as was reasonably possible. The Debtors have made reasonable and good faith efforts to ensure the accuracy and completeness of such financial information, but further research or discovery may identify subsequent information that may necessitate material amendments to the Schedules and Statements. As a result, the Debtors are unable to warrant or represent that the Schedules and Statements are without inadvertent errors, omissions or inaccuracies. The Debtors reserve all rights to amend or supplement the Schedules and Statements as is necessary and appropriate.

Nothing contained in the Schedules and Statements shall constitute a waiver of any of the Debtors' rights or an admission with respect to their chapter 11 cases, including, without limitation, any issues involving substantive consolidation, equitable subordination, defenses and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant applicable laws to recover assets or avoid transfers.

1. **Summary of Significant Reporting Policies.** The following is a summary of significant reporting policies:

- a) **Accruals.** The Debtors have made every reasonable attempt to list all accruals attributable to a specific creditor on their liabilities schedules.
- b) **Amendments and Supplements.** While the Debtors made reasonable and good faith efforts to file complete and accurate Schedules and Statements, inadvertent

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<sup>1</sup> These Global Notes are in addition to the specific notes contained in each Debtor's Schedules and Statements. The fact that the Debtors have prepared a "Specific Note" with respect only to specific Schedules and Statements should not be interpreted as a decision by the Debtors to exclude the applicability of such Specific Note to any of the Debtors' remaining Schedules and Statements, as appropriate.

errors or omissions may exist. The Debtors reserve all rights to amend or supplement the Schedules and Statements as is necessary and appropriate.

- c) Bankruptcy Court Orders. Pursuant to various orders entered or to be entered by the Bankruptcy Court (collectively, the "***Pre-petition Payment Orders***"), the Debtors were or will be authorized to pay certain outstanding pre-petition claims, including, without limitation, certain claims of employees for wages, salaries and benefits, certain tax claims and certain claims of critical vendors, and foreign creditors. However, despite the Debtors' good faith efforts to account for the satisfaction of such claims pursuant to the Pre-petition Payment Orders, the claims listed in the Schedules and Statements may not reflect amounts paid pursuant to these various orders as such claims were unpaid as of the Petition Date. Moreover, to the extent such claims are listed on the Schedules and Statements, inadvertently or otherwise, the Debtors do not waive any right to amend the Schedules and Statements and/or subsequently object to such claims on any basis, including that such claims have already been satisfied through payments with respect to the Pre-petition Payment Orders.
- d) Claims Description. Any failure to designate a claim on a given Debtor's Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtor that such amount is not "disputed," "contingent," or "unliquidated." The Debtors reserve all rights to dispute any claim, whether reflected on their respective Schedules and Statements or asserted pursuant to a filed proof of claim, on any grounds, including, without limitation, liability or classification, or to otherwise subsequently designate such claims as "disputed," "contingent," or "unliquidated."
- e) Classifications. Listing a claim or contract (1) on Schedule D as "secured," (2) on Schedule E as "priority," (3) on Schedule F as "unsecured," or (4) on Schedule G as "executory" or "unexpired," does not constitute an admission by the Debtors of the legal rights of the claimant, or a waiver of the Debtors' right to recharacterize or reclassify such claim or contract.
- f) Causes of Action. Despite reasonable and good faith efforts, the Debtors may not have identified and/or set forth all of their causes of action (filed or potential) against third parties as assets in their Schedules and Statements. The Debtors reserve all rights with respect to any causes of action, and nothing in the Global Notes or the Schedules and Statements shall be deemed a waiver of any such causes of action. Similarly, in instances where the Debtors are defendants in pending causes of action, nothing in the Global Notes or the Schedules and Statements shall be deemed as an admission or determination with respect to, or a waiver of any defense or objection to, such causes of action, and all of the Debtors' defenses, objection and other rights with respect to such causes of action are hereby preserved.
- g) Schedules and Statement Reflect Assets at Net Book Value. In certain instances, market valuations are neither maintained by, nor readily available to, the Debtors.

In other instances, market valuations are available but they are out-of-date. Accordingly, unless otherwise indicated, the Debtors' Schedules and Statements reflect the Debtors' assets at net book values. Market values of these assets may vary, at some times materially, from the net book value of such assets. As applicable, assets that have been fully depreciated or were expensed for accounting purposes have no net book value.

- h) Confidential Information. There may be instances in the Schedules and Statements where the Debtors deem it necessary and appropriate to redact from the public record information such as names, addresses or amounts. Typically, the Debtors have used this approach because of an agreement between the Debtors and a third party, concerns of confidentiality or the protection of commercial information, or concerns for the privacy of an individual. In addition, certain of the Debtors are parties to executory contracts with confidentiality provisions and, where applicable, confidential information has not been included in the Schedules and Statements. Notwithstanding redaction in the Statements and/or Schedules, the Debtors will include the relevant un-redacted information in any customized proof of claim form provided to any such creditor.
- i) Estimates and Assumptions. In preparing the Schedules and Statements, the Debtors were required to make certain estimates and assumptions that affect the reported amounts of assets and liabilities, the disclosure and potential values of contingent assets and liabilities on the date of the Schedules and Statements and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates, perhaps materially.
- j) Executory Contracts and Unexpired Leases. The Debtors have not set forth executory contracts and unexpired leases as assets in the Schedules and Statements, even though these contracts may have some value to the Debtors' estates. The Debtors' executory contracts and unexpired leases have been set forth in Schedule G. The Debtors' rejection of executory contracts and unexpired leases will result in the assertion of rejection damages claims; as no such contracts and leases had been rejected by Court order on the Petition Date, and no rejection damages claims had been filed as of such Date, the Schedules and Statements do not reflect any claims for rejection damages claims. The Debtors reserve the right to make any arguments and objections with respect to the assertion of any such claims.
- k) Foreign Currency. All amounts are reflected in U.S. dollars. Notwithstanding, certain values are carried on the Debtor's books and records in currencies other than U.S. dollars and such amounts have been converted to U.S. dollar equivalents for purposes of inclusion on the Statements and Schedules.
- l) GAAP. Given the difference between the information requested in the Schedules and Statements, and the financial information utilized under GAAP, the aggregate asset values and claim amounts set forth in the Schedules and Statements do not

necessarily reflect the amounts that would be set forth in a balance sheet prepared in accordance with GAAP.

- m) Insiders. For purposes of the Schedules and Statements, the Debtors define "insiders" pursuant to section 101(31) of the Bankruptcy Code as: (a) directors; (b) officers; (c) shareholders holding in excess of 5% of the voting shares of the Debtors; (d) relatives of directors, officers, or shareholders holding in excess of 5% of the voting shares of the Debtors; and (e) debtor affiliates.

Persons listed as "insiders" have been included for informational purposes only. The Debtors do not take any position with respect to: (a) such person's influence over the control of the Debtors; (b) the management responsibilities or functions of such individual; (c) the decision-making or corporate authority of such individual; or (d) whether such individual could successfully argue that he or she is not an "insider" under applicable law, including, without limitation, the federal securities laws, or with respect to any theories of liability, or for any other purpose.

- n) Intellectual Property Rights. Exclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated or otherwise expired by their terms or have been assigned or otherwise transferred pursuant to a sale, acquisition or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated or otherwise expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition or other transaction. The Debtors have made every effort to attribute intellectual property to the Debtor that is the rightful owner of such intellectual property. However, in some instances intellectual property owned by one Debtor may, in fact, be owned by another. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all such intellectual property rights.
- o) Intercompany Claims. Receivables and payables among the Debtors in these cases (each an "**Intercompany Receivable**" or "**Intercompany Payable**" and, collectively, the "**Intercompany Claims**") are reported on Schedule B(16) and Schedule F, respectively, as a net receivable or payable due to or from the applicable Debtor to or from the other Debtors. Where no balance is listed, the Debtors do not believe, based on information currently available, that the applicable Debtor has any Intercompany Receivables or Intercompany Payables. This manner of reporting follows the Debtors' customary practice of reporting such claims. The listing of any amounts with respect to Intercompany Claims is not and shall not be construed as an admission of the characterization of such balances, as debt, equity or otherwise.
- p) Liabilities. The Debtors allocated liabilities between the prepetition and post-petition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. As additional information

becomes available and further research is conducted, the allocation of liabilities between the pre-petition and post-petition periods may change. The Debtors reserve all rights to modify, amend and supplement the Schedules and Statements as is necessary and appropriate.

- q) Recharacterization. Notwithstanding that the Debtors have made reasonable efforts to correctly characterize, classify, categorize or designate certain claims, assets, executory contracts, unexpired leases and other items reported in the Schedules and Statements, the Debtors nonetheless may have improperly characterized, classified, categorized or designated certain items. Thus, the Debtors reserve all rights to recharacterize, reclassify, recategorize or redesignate items reported in the Schedules and Statements at a later time as is necessary and appropriate.
- r) Setoffs. The Debtors routinely are subject to certain setoffs and other similar rights in the ordinary course of business. Setoffs in the ordinary course can result from various items, including, but not limited to, intercompany transactions. These normal setoffs and other similar rights are consistent with the ordinary course of business in the Debtors' businesses and can be particularly voluminous, making it unduly burdensome and costly for the Debtors to list such transactions. Therefore, although the exercise of such setoffs and other similar rights may have been taken into consideration when scheduling certain amounts, setoffs and these other rights are not independently accounted for, and as such, are excluded from the Schedules and Statements.
- s) Petition Date. Financial information for the Debtors is, unless otherwise noted herein or in the Schedules and Statements, provided as of close of business on March 18, 2012 for all Debtors other than Falcon Gas which is reported as of its petition date of April 30, 2012.
- t) Third-Party Property. In the ordinary course of their business, the Debtors use and hold property owned by third-parties pursuant to contracts and leases with such parties. Such leases or contracts are set forth in Schedule G. The property subject to any such leases or contracts is not reflected in either Schedule A or Schedule B as either owned property or assets of the Debtors. Neither is the property subject to any such leases or contracts reflected in the Debtors' SOFAs as property or assets of third-parties within the control of the Debtors. Nothing contained in the Schedules and Statements is or shall be construed as an admission or determination as to the legal status of any lease (including, but not limited to, whether any lease is a true lease or a financing arrangement) or contract (including, but not limited to, whether the contract is, in fact, an executory contract), and the Debtors reserve all rights with respect to any such issues.
- u) Totals. All totals that are included in the Schedules and Statements represent totals of all known amounts included in the Debtors' books and records as of the

Petition Date. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total.

- v) Undetermined Amounts. The description of an amount as "unknown," "TBD," or "undetermined" is not intended to reflect upon the materiality of such amount.
- w) Entity Classification Issues. The Debtors have endeavored in good faith to identify the assets owned by each Debtor and the liabilities owed by each Debtor. While the Schedules reflect the results of this effort, several factors may impact the ability of the Debtors precisely to assign assets and liabilities to particular Debtor entities, including but not limited to (a) certain assets may be primarily used by a Debtor other than the entity which holds title to such assets according to the Debtors' books and records; (b) certain liabilities may have been nominally incurred by one Debtor, yet such liabilities may have actually been incurred by, or the invoices related to such liabilities may have been issued to or in the name of, another Debtor; and (c) certain creditors of the Debtors may have treated one or more of the Debtors as a consolidated entity rather than as differentiated entities.

## 2. Specific Schedules and Statements Disclosures

- a) Schedule B. Schedule B lists the Debtors' personal property such as, among other things, petty cash, cash held in the Debtors' bank accounts, equity interests in incorporated businesses, accounts receivable and the Debtors' interest in a Directors and Officers Liability Policy with Marsh Ltd.
  - i. Schedule B(2). Bank account balances reflect the close of business balance on March 18, 2012. This balance varies slightly from the opening cash balances on March 19, 2012 due to checks clearing overnight. In addition to the bank accounts, Schedule B(2) includes placement accounts.
  - ii. Schedule B(16). Schedule B(16) contains general receivables due to the Debtors and also includes receivables on loans to certain deal companies and receivables from the Debtors' various deal structures.
- b) Schedule C. Because the Debtors do not claim any property as "exempt," they have not included a Schedule C that would otherwise list any "exempt" property.
- c) Schedule D. Except as otherwise agreed pursuant to a stipulation or order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance, or any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim. The descriptions provided in Schedule D are intended only to be a summary. References to the applicable loan agreements and related documents



are necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in the Global Notes shall be deemed a modification or interpretation of the terms of such agreements.

The Schedule D for Arcapita lists Standard Chartered Bank as holder of two secured claims with an aggregate claim amount of \$96,674,839.04. Standard Chartered Bank is also listed on Schedule D of the other Debtors but its claim amount against such Debtors is undetermined.

- d) Schedule E. The Debtors have authority to pay certain prepetition obligations, including the authority to pay employee wages and other employee benefits in the ordinary course of business pursuant to Court order (the "**Employee Wage and Benefit Order**"). Pursuant to the Employee Wage and Benefit Order, the Debtors believe that any employee claims for prepetition amounts related to ongoing payroll and benefits, whether allowable as a priority or non-priority claim, have been or will be satisfied, and such satisfied amounts are not listed on Schedule E.
- e) Schedule F. Whenever reasonably practicable, the Debtors have allocated liabilities to particular Debtors. However, for a number of reasons, in certain cases, it is practically impossible to assign a given liability to a particular Debtor. In order to determine the total liabilities of the Debtors, parties in interest should review each Schedule F for all of the Debtors. Although the same claim may be listed on the Schedules and Statements of more than one Debtor, the Debtors do not admit or acknowledge that any creditor, other than creditors who have specific direct or guaranty obligations from more than one of the Debtors, is entitled to assert its claim against more than one Debtor.

As discussed above, the Debtors have omitted the names and addresses of certain creditors in Schedule F. First, to prevent competitors from obtaining confidential commercial information regarding the Debtors' businesses, the Debtors have omitted the names and addresses of Arcapita Group investors who may hold claims, including restricted and unrestricted investment account claims or financial institution payables, versus one or more Debtors. In addition, Schedule F fails to set forth the names and addresses of employees who hold claims versus the Debtors, including unrestricted investment account claims and severance claims. Where an employee's or an investor's name has been redacted or replaced with a numerical designation, such individual or entity has been informed of such numerical designation and therefore, is aware of the scheduled amount and designation of its claim or claims.

In Schedule F, the Debtors identify a number of claims arising in connection with non-Debtor Arcapita Group members. For each Deal Company Claim, the Debtors identify the applicable underlying transaction or non-Debtor affiliate. The Debtors expressly incorporate by reference into Schedule F all parties to pending and potential litigation, if any, listed in question 4(a) of the applicable Debtor's SOFAs as contingent, unliquidated, and disputed claims, to the extent

not already listed on Schedule F. Notably, the claim amounts for many Litigation Claims are undetermined.

Schedule F also lists a co-defendant claim against Falcon Gas Storage Company, Inc. as undetermined.

Schedule F also reflects the prepetition amounts owed to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption or assumption and assignment of an executory contract or unexpired lease. Schedule F does not include additional rejection damages claims, if any, of the counterparties to executory contracts and unexpired leases that may be rejected as of or after the Petition Date.

The claims of creditors are listed on the Debtors' books and records and may not reflect credits or allowances due from such creditor. The Debtors reserve all of their rights respecting such credits and allowances. The amounts listed may be exclusive of contingent and unliquidated amounts.

Certain liability accounts were in a debit position at the time of the filing. The accounts contained de minimis amounts and are not reflect in the assets or liabilities.

- f) Schedule G. While every reasonable and good faith effort has been made to ensure the accuracy and completeness of Schedule G, inadvertent errors or omissions may have occurred. Certain of the leases and contracts listed on Schedule G may contain renewal options, guarantees of payment, options to purchase, rights of first refusal and other miscellaneous rights. Such rights, powers, duties and obligations are not set forth on Schedule G.

The Debtors hereby reserve all of their rights to dispute the validity, status or enforceability of any contracts, agreements or leases set forth in Schedule G and to amend or supplement such Schedule as necessary.

Listing a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease. The Debtors reserve all rights to amend Schedule G to add executory contracts or unexpired leases or to challenge the legal status of any contract or lease, including the characterization of any lease as an unexpired non-residential real property lease, or whether any listed contract, lease or other agreement constitutes an executory contract or unexpired lease. Any and all of the Debtors' rights, claims and causes of action regarding the contracts and agreements listed on Schedule G are hereby reserved and preserved.

- g) Schedule H. Schedule H also reflects guarantees by various Debtors. The Debtors may not have identified certain guarantees that are embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments and other such agreements. Further, certain of the guarantees

reflected on Schedule H may have expired or may be no longer enforceable. Thus, the Debtors reserve their right to amend the Schedules to the extent that additional guarantees are identified or such guarantees are discovered to have expired or become unenforceable.

- h) SOFA Question 1. The amounts reported in response to Statement question 1 reflect the Debtors' net operating income (loss) for the applicable period.
- i) SOFA Question 3(b). Payments are listed by the entity making such payment notwithstanding that certain payments may have been made on behalf of another Arcapita Group entity. In addition, consistent with Schedule F, to protect confidentiality and employees' privacy, employee names and addresses are omitted from SOFA question 3(b).
- j) SOFA Question 3(c). Payments are listed by the entity making such payment notwithstanding that certain payments may have been made on behalf of another Arcapita Group entity. Where possible and/or applicable, the entity that the payment was made on behalf of is listed with the response. In addition, consistent with Schedule F, to protect confidentiality and privacy of employees and investors, employee and investor names and addresses are omitted from SOFA question 3(c). To additionally protect employee privacy, payments made to employees are shown as a total for the year preceding the commencement of the case, and not detailed by payment.
- k) SOFA Question 4(a). The Debtors have made reasonable and good faith efforts to include in their responses to SOFA Question 4 a complete list of all lawsuits and litigation proceedings to which the Debtors were a party within the one (1) year period immediately preceding the Petition Date. To the extent the Debtors become aware that they have omitted any such lawsuits or proceedings, they will amend their SOFAs.
- l) SOFA Question 18. The Debtors' responses to Statement question 18 includes only ownership interests in businesses that are either (i) direct subsidiaries of the applicable Debtor.
- m) SOFA Question 19. The firms and individuals listed in response to Statement questions 19(a)-(c) are not intended to be an exhaustive list of all parties but rather represent a listing of those firms and/or individuals that supervised or were primarily responsible for the respective tasks.
- n) SOFA Question 21(b). For SOFA Question 21(b), the Debtors list all shareholders holding over 5% of Arcapita's shares, directors, officers and executive directors. To the extent the Debtors become aware that they have omitted to list any party in SOFA Question 21(b), they will amend their SOFAs.

B7 (Official Form 7) (12/07)

UNITED STATES BANKRUPTCY COURT

Southern District Of New York

In re: Arcapita Bank B.S.C.(c) Debtor

Case No. 12-11076 (SHL) (if known)

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None [ ] State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

\$(19,249,314.00)

SOURCE

Operating Income (Loss) for fiscal year 2010

In re: Arcapita Bank B.S.C.(c)

Case No. 12-11076 (SHL)

AMOUNT	SOURCE
\$10,660,050.00	Operating Income for fiscal year 2011
\$161,946,579.00	Operating Income for fiscal year 2012 YTD

**2. Income other than from employment or operation of business**

None



State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
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**3. Payments to creditors**

*Complete a. or b., as appropriate, and c.*

None



a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None



b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
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See attached SOFA 3b Rider

In re: Arcapita Bank B.S.C.(c)

Case No. 12-11076 (SHL)

None  c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
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See attached SOFA 3c Rider

**4. Suits and administrative proceedings, executions, garnishments and attachments**

None  a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
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See attached SOFA 4a Rider

None  b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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**5. Repossessions, foreclosures and returns**

None  List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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**6. Assignments and receiverships**

In re: Arcapita Bank B.S.C.(c)

Case No. 12-11076 (SHL)

None  a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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None  b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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**7. Gifts**

None  List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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See attached SOFA 7 Rider  
Certain de minimis gifts, for example flowers to employees for the birth of a child or an illness, have been excluded for purposes of this reporting.

**8. Losses**

None  List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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In re: Arcapita Bank B.S.C.(c)

Case No. 12-11076 (SHL)

**9. Payments related to debt counseling or bankruptcy**

None

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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See attached SOFA 9 Rider

**10. Other transfers**

None

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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None

b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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**11. Closed financial accounts**

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)



In re: Arcapita Bank B.S.C.(c)

Case No. 12-11076 (SHL)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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**12. Safe deposit boxes**

None



List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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**13. Setoffs**

None



List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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**14. Property held for another person**

None



List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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**15. Prior address of debtor**

None



If debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

In re: Arcapita Bank B.S.C.(c)

Case No. 12-11076 (SHL)

ADDRESS	NAME USED	DATES OF OCCUPANCY
Building 114 Road 35 Block 35 Manama, Kingdom of Bahrain	Arcapita Bank B.S.C.(c)	1997 - December 2010
Building 113 Government Ave Block 136 Manama (Offices 71 & 81) Kingdom of Bahrain	Arcapita Bank B.S.C.(c)	November 2006 - December 2010

**16. Spouses and Former Spouses**

None



If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

**17. Environmental Information**

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None



a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None



b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

In re: Arcapita Bank B.S.C.(c)

Case No. 12-11076 (SHL)

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None  c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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**18. Nature, location and name of business**

None  a. *If the debtor is an individual*, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

*If the debtor is a partnership*, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

*If the debtor is a corporation*, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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See attached SOFA 18a Rider

None  b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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In re: Arcapita Bank B.S.C.(c)

Case No. 12-11076 (SHL)

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

**19. Books, records and financial statements**

None

a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Financial Control and Investment Administration Department Arcapita Bank B.S.C.(c) Arcapita Building Bahrain Bay P.O. Box 1406 Manama, Kingdom of Bahrain	Since inception of the Debtor

None

b. List all firms or individuals who within **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
Ernst & Young	P.O. Box 140 14th Floor, The Tower Bahrain Commercial Complex Manama, Kindom of Bahrain	Auditors since inception of the Debtor

None

c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
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In re: Arcapita Bank B.S.C.(c)

Case No. 12-11076 (SHL)

NAME	ADDRESS
Financial Control and Investment Administration Department - Arcapita Bank	Arcapita Building Bahrain Bay P.O. Box 1406 Manama, Kingdom of Bahrain

None  d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS	DATE ISSUED
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Arcapita Bank B.S.C.(c) is a Islamic whole sale bank licensed by the Central Bank of Bahrain. As a regulated entity its financial statements (annual and quarterly) are made public through its website and through the publication of condensed versions in the local newspapers. In the ordinary course of business, copies of these financial statements may be shared with counterparties.

**20. Inventories**

None  a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
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None  b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
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**21. Current Partners, Officers, Directors and Shareholders**

None  a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
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In re: Arcapita Bank B.S.C.(c)

Case No. 12-11076 (SHL)

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None  b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
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See attached SOFA 21b Rider

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**22. Former partners, officers, directors and shareholders**

None  a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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None  b. If the debtor is a corporation, list all officers or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
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See attached SOFA 22b Rider

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**23. Withdrawals from a partnership or distributions by a corporation**

None  If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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See answer to SOFA 3c

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**24. Tax Consolidation Group.**

None  If the debtor is a corporation, list the name and federal taxpayer-identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

In re: Arcapita Bank B.S.C.(c)

Case No. 12-11076 (SHL)

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NAME OF PARENT CORPORATION

TAXPAYER-IDENTIFICATION NUMBER (EIN)

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**25. Pension Funds.**

None

If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER-IDENTIFICATION NUMBER (EIN)

Bahrain - General Organization for Social Insurance N/A

Arcapita Private Pension Plan N/A

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In re : Arcapita Bank B.S.C.(c)

Case No. 12-11076 (SHL)

[If completed by an individual or individual and spouse]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct.

Date \_\_\_\_\_ Signature of Debtor \_\_\_\_\_

Date \_\_\_\_\_ Signature of Joint Debtor (if any) \_\_\_\_\_

[If completed on behalf of a partnership or corporation]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date 6/8/2012 Signature \_\_\_\_\_

Print Name Essa A. Zainal - Executive Director,  
And Title Head of Financial Control

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

\_\_\_ continuation sheets attached

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

**DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer \_\_\_\_\_

Social-Security No. (Required by 11 U.S.C. § 110.) \_\_\_\_\_

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social-security number of the officer, principal, responsible person, or partner who signs this document.

Address \_\_\_\_\_

Signature of Bankruptcy Petition Preparer \_\_\_\_\_

Date \_\_\_\_\_

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the Official Form for each person

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 18 U.S.C. § 156.



**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING  
ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)**

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
1	2CONNECT WLL P.O. BOX 18057 MANAMA, BAHRAIN	CK # 301773	02/02/2012	\$24,307.53
		CK # 301882	03/11/2012	\$21,164.02
		CK # 301944	03/15/2012	\$3,193.39
		<b>SUBTOTAL</b>		<b>\$48,664.94</b>
2	A.SATTAR A. K. ABU GHUDDAH P.O. BOX 1406 MANAMA, KINGDOM OF BAHRAIN	WIRE # 40738	12/22/2011	\$5,000.00
		WIRE # 41148	01/26/2012	\$5,000.00
		WIRE # 41431	02/23/2012	\$5,000.00
		WIRE	03/16/2012	\$5,000.00
<b>SUBTOTAL</b>		<b>\$20,000.00</b>		
3	ABDULLA SULAIMAN AL-MENEEA P.O. BOX 1406 MANAMA, KINGDOM OF BAHRAIN	WIRE # 40736	12/22/2011	\$3,333.30
		WIRE # 41146	01/26/2012	\$3,333.30
		WIRE # 41429	02/23/2012	\$3,333.30
		WIRE	03/16/2012	\$3,333.30
<b>SUBTOTAL</b>		<b>\$13,333.20</b>		
4	AL BARAKA BANKING GROUP B.S.C. P.O. BOX 1882 MANAMA, KINGDOM OF BAHRAIN	WIRE # 41482	02/28/2012	\$3,272,216.40
		WIRE # 41538	03/05/2012	\$3,500,583.33
		WIRE # 41626	03/12/2012	\$3,500,816.67
		<b>SUBTOTAL</b>		<b>\$10,273,616.40</b>
5	AL EQTESAD CARPENTRY & TRADING P.O. BOX 26830 MANAMA, BAHRAIN	CK # 301739	01/04/2012	\$12,275.13
		CK # 301766	02/01/2012	\$12,275.13
		CK # 301908	03/14/2012	\$18,456.35
		<b>SUBTOTAL</b>		<b>\$43,006.61</b>
6	AL-GOSAIBI TRAVEL AGENCY P.O. BOX 540 MANAMA, BAHRAIN	CK # 301741	01/04/2012	\$61,291.01
		CK # 301765	02/01/2012	\$47,306.88
		CK # 301907	03/14/2012	\$205,785.71
		CK # 301911	03/15/2012	\$190,014.55

**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING  
ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)**

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
		CK # 301958	03/15/2012	\$191,383.60
		CK # 301968	03/15/2012	\$49,000.00
			<b>SUBTOTAL</b>	<b>\$744,781.75</b>
7	AL-HILAL CONSTRUCTION P.O. BOX 20575 MANAMA, BAHRAIN	CK # 301813	03/07/2012	\$30,423.28
		CK # 301950	03/15/2012	\$1,468.25
			<b>SUBTOTAL</b>	<b>\$31,891.53</b>
8	AL-MOAYYED COMPUTERS P.O. BOX 26259 MANAMA, BAHRAIN	CK # 301731	01/04/2012	\$8,333.33
		CK # 301764	02/01/2012	\$3,544.97
		CK # 301783	02/02/2012	\$5,913.67
			<b>SUBTOTAL</b>	<b>\$17,791.97</b>
9	AL-MUNTAZAH MARKET P.O. BOX 512 MANAMA, BAHRAIN	CK # 301797	02/21/2012	\$1,089.33
		CK # 301862	03/08/2012	\$5,821.55
			<b>SUBTOTAL</b>	<b>\$6,910.88</b>
10	ALL WORLD NETWORK, INC. 54 CHESTNUT STREET CAMBRIDGE, MA 02139	WIRE # 41496	03/15/2012	\$62,500.00
			<b>SUBTOTAL</b>	<b>\$62,500.00</b>
11	ALUBAF ARAB INTERNATIONAL BANK BSC P.O. BOX 11529, MANAMA, KINGDOM OF BAHRAIN	WIRE # 40962	01/09/2012	\$5,013,750.00
		WIRE # 41261	02/09/2012	\$5,012,916.67
			<b>SUBTOTAL</b>	<b>\$10,026,666.67</b>
12	ARCSUKUK (2011) LIMITED P.O. BOX 1406 MANAMA, KINGDOM OF BAHRAIN	WIRE # 41614	03/06/2012	\$1,263,888.89
			<b>SUBTOTAL</b>	<b>\$1,263,888.89</b>
13	AVOSOFT CORPORATION SUITE 706 NEW YORK, NY 10010	WIRE # 40988	01/17/2012	\$16,825.00
			<b>SUBTOTAL</b>	<b>\$16,825.00</b>

**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING  
ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)**

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
14	BAHRAIN BAY (C) P.O. BOX 5092 MANAMA, BAHRAIN	WIRE # 40905	12/22/2011	\$1,000,583.45
		WIRE # 40940	01/04/2012	\$2,793.65
		WIRE # 41241	02/06/2012	\$1,501,166.67
		WIRE # 41737	03/15/2012	\$1,501,208.58
		WIRE # 41497	03/18/2012	\$614,843.64
		WIRE # 41616	03/18/2012	\$729,288.70
		<b>SUBTOTAL</b>		
15	BAHRAIN LIMO P.O. BOX 21177 MANAMA, BAHRAIN	CK # 301909	03/14/2012	\$5,767.20
		CK # 301925	03/15/2012	\$1,349.21
		CK # 301972	03/15/2012	\$105.82
		<b>SUBTOTAL</b>		
16	BAHRAIN TELECOM. COMPANY P.O. BOX 14 MANAMA, BAHRAIN	CK # 301722	12/29/2011	\$2,965.61
		CK # 301777	02/02/2012	\$157.15
		CK # 301784	02/02/2012	\$3,571.43
		CK # 301800	02/28/2012	\$307.49
		<b>SUBTOTAL</b>		
17	BANK OF NEW YORK, UK ONE CANADA SQUARE CANARY WHARF E14 5AL UNITED KINGDOM	WIRE # 41131	01/25/2012	\$12,231.05
		<b>SUBTOTAL</b>		
18	BEIJING ZHONGSHANGCH UNIT 1812-1813, BLOCK B, 403 21 GUANGQU ROAD, CHAOYANG DISTRICT BEIJING, CHINA	WIRE # 41268	02/13/2012	\$18,000.00
		WIRE # 41566	03/14/2012	\$18,000.00
		<b>SUBTOTAL</b>		
19	BRITISH SCHOOL OF BAHRAIN P.O. BOX. 30733 MANAMA, 30733 KINGDOM OF BAHRAIN	CK # 301716	12/21/2011	\$4,129.63
		CK # 301899	03/12/2012	\$10,060.85
		<b>SUBTOTAL</b>		

**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING  
ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)**

<b>ITEM</b>	<b>NAME AND ADDRESS</b>	<b>CHECK OR WIRE NUMBER</b>	<b>PAYMENT DATE</b>	<b>TOTAL PAYMENT AMT</b>
20	BSI MANAGEMENT SYSTEMS 389 CHISWICK HIGH ROAD LONDON, W4 4AL UNITED KINGDOM	WIRE # 41611	03/16/2012	\$9,225.00
			<b>SUBTOTAL</b>	<b>\$9,225.00</b>
21	BUSINESS INTERNATIONAL W.L.L. P.O. BOX 585 MANAMA, BAHRAIN	CK # 301727 CK # 301858	01/04/2012 03/08/2012	\$3,066.14 \$10,238.78
			<b>SUBTOTAL</b>	<b>\$13,304.92</b>
22	CAPITAL ASSOCIATES LAW FIRM DONGCHENG DISTRICT 2B, DONGZHIMENWAI XIAOJIE BEIJING, 100027, CHINA	WIRE # 41502 WIRE # 41503	03/14/2012 03/15/2012	\$29,807.46 \$31,845.00
			<b>SUBTOTAL</b>	<b>\$61,652.46</b>
23	CHASE COOPER LIMITED 39 TABERNACLE STREET LONDON, EC2A 4AA UNITED KINGDOM	WIRE # 41224	02/02/2012	\$9,975.00
			<b>SUBTOTAL</b>	<b>\$9,975.00</b>
24	CLIFFORD CHANCE (TOKYO) LLP 10 UPPER BANK STREET LONDON, E14 5JJ UNITED KINGDOM	WIRE # 41669	03/16/2012	\$162,526.03
			<b>SUBTOTAL</b>	<b>\$162,526.03</b>
25	CMS CAMERON MCKENNA MITRE HOUSE 160 ALDERSGATE STREET LONDON, EC1A 4DD UNITED KINGDOM	WIRE # 41486 WIRE # 41500	03/01/2012 03/12/2012	\$184,041.24 \$333,327.78
			<b>SUBTOTAL</b>	<b>\$517,369.02</b>

**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING  
ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)**

<b>ITEM</b>	<b>NAME AND ADDRESS</b>	<b>CHECK OR WIRE NUMBER</b>	<b>PAYMENT DATE</b>	<b>TOTAL PAYMENT AMT</b>
26	CREDIMAX P.O. BOX 5350 HEDAYA HOUSE NO. 1 49 GOVERNMENT AVENUE MANAMA, BAHRAIN	WIRE	01/04/2012	\$60,016.35
		WIRE	02/01/2012	\$20,170.76
		WIRE	03/15/2012	\$65,326.51
			<b>SUBTOTAL</b>	<b>\$145,513.62</b>
27	DADABHAI TRAVEL P.O. BOX 387 MANAMA, BAHRAIN	CK # 301906	03/14/2012	\$27,130.16
		CK # 301912	03/15/2012	\$21,190.74
		CK # 301971	03/15/2012	\$39,007.94
			<b>SUBTOTAL</b>	<b>\$87,328.84</b>
28	DIAR CONSULT P.O. BOX 26744 DUBAI, UNITED ARAB EMIRATES	WIRE # 41130	01/25/2012	\$120,000.00
			<b>SUBTOTAL</b>	<b>\$120,000.00</b>
29	DIPLOMAT MANAGEMENT SERVICES CO. SPC P.O. BOX 23465 MANAMA, BAHRAIN	CK # 301733	01/04/2012	\$1,948.41
		CK # 301863	03/08/2012	\$3,968.25
		CK # 301923	03/15/2012	\$2,391.53
			<b>SUBTOTAL</b>	<b>\$8,308.19</b>
30	DTZ BAHRAIN W.L.L. P.O. BOX 10676 MANAMA, BAHRAIN	WIRE # 40743	12/26/2011	\$997.35
		WIRE # 40745	12/26/2011	\$3,968.25
		WIRE # 41487	03/04/2012	\$3,968.25
			<b>SUBTOTAL</b>	<b>\$8,933.85</b>
31	EASTNETS FZ-LLC PO.BOX 500135 DUBAI, UNITED ARAB EMIRATES	WIRE # 41255	02/08/2012	\$1,350.00
		WIRE # 41685	03/16/2012	\$12,627.46
			<b>SUBTOTAL</b>	<b>\$13,977.46</b>

**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING  
ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)**

<b>ITEM</b>	<b>NAME AND ADDRESS</b>	<b>CHECK OR WIRE NUMBER</b>	<b>PAYMENT DATE</b>	<b>TOTAL PAYMENT AMT</b>
32	EBRAHIM KHALIFA MATTAR P.O. BOX 50405 MANAMA, BAHRAIN	CK # 301884	03/11/2012	\$12,698.41
			<b>SUBTOTAL</b>	<b>\$12,698.41</b>
33	ELIOTEC L.L.C. P.O. BOX 119 344 DUBAI, UNITED ARAB EMIRATES	WIRE # 41174	01/30/2012	\$34,830.75
			<b>SUBTOTAL</b>	<b>\$34,830.75</b>
34	ERNST & YOUNG P.O. BOX 140 MANAMA, BAHRAIN	CK # 301780 CK # 301905 CK # 301936 WIRE # 41518	02/02/2012 03/14/2012 03/15/2012 03/15/2012	\$19,768.52 \$56,216.93 \$130,058.20 \$350,000.00
			<b>SUBTOTAL</b>	<b>\$556,043.65</b>
35	ERNST & YOUNG, LLP P.O. BOX 933514 ATLANTA, GA 31193-3514	WIRE # 41517 WIRE # 41680	03/16/2012 03/16/2012	\$1,000.00 \$247,622.80
			<b>SUBTOTAL</b>	<b>\$248,622.80</b>
36	EUTECH TECHNOLOGIES INTERNATIONAL W.L.L. P.O. BOX 2095 MANAMA, BAHRAIN	CK # 301760	02/01/2012	\$34,907.41
			<b>SUBTOTAL</b>	<b>\$34,907.41</b>
37	FAKHROO INFORMATION TECHNOLOGY SERVICES WLL P.O. BOX 10338 MANAMA, BAHRAIN	CK # 804031	01/30/2012	\$19,269.84
			<b>SUBTOTAL</b>	<b>\$19,269.84</b>
38	FITCH RATINGS 30 NORTH COLONNADE LONDON, E14 5GN UNITED KINGDOM	WIRE # 41514	03/15/2012	\$45,000.00
			<b>SUBTOTAL</b>	<b>\$45,000.00</b>

PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING  
ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
39	FUTURE AIRCOOL P.O. BOX 75052 MANAMA, BAHRAIN	CK # 301841	03/07/2012	\$7,936.51
			<b>SUBTOTAL</b>	<b>\$7,936.51</b>
40	GHD PTY LTD 11/F ALPHALAND SOUTHGATE TOWER 2258 CHINO ROCES AVE. CORNER EDSA MAKATI CITY MAKATI, PHILIPPINES	WIRE # 40931 WIRE # 41673	01/03/2012 03/16/2012	\$5,096.23 \$13,346.23
			<b>SUBTOTAL</b>	<b>\$18,442.46</b>
41	GREAT TRUMP INVESTMENT LIMITED 13/F, SHUM TOWER 268 DES VOEUX ROAD CENTRAL, HONG KONG	WIRE # 40993 WIRE # 41592	01/17/2012 03/14/2012	\$24,000.00 \$32,000.00
			<b>SUBTOTAL</b>	<b>\$56,000.00</b>
42	GULF HOSPITALITY LLC PO BOX 97555 SHEIKH ZAYED ROAD DUBAI, UNITED ARAB EMIRATES	WIRE # 40932	01/05/2012	\$19,738.63
			<b>SUBTOTAL</b>	<b>\$19,738.63</b>
43	HATIM S. ZU'BI P.O. BOX 502 MANAMA, BAHRAIN	WIRE # 41521	03/18/2012	\$22,486.77
			<b>SUBTOTAL</b>	<b>\$22,486.77</b>
44	HAYA RASHED AL KHALIFA BUREAU OF ATTORNE P.O. BOX 1188 MANAMA, BAHRAIN	WIRE # 41631	03/14/2012	\$21,164.02
			<b>SUBTOTAL</b>	<b>\$21,164.02</b>
45	HELLO CHARLIE LIMITED 23 BERKELEY SQUARE CLIFTON BRISTOL, BS8 1HP UNITED KINGDOM	WIRE # 41178	01/30/2012	\$8,954.13
			<b>SUBTOTAL</b>	<b>\$8,954.13</b>

**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING  
ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)**

<b>ITEM</b>	<b>NAME AND ADDRESS</b>	<b>CHECK OR WIRE NUMBER</b>	<b>PAYMENT DATE</b>	<b>TOTAL PAYMENT AMT</b>
46	HOGAN LOVELLS MIDDLE LEVEL 6, ALATTAR BUSINESS TOWER SHEIKH ZAYED ROAD DUBAI, BAHRAIN	WIRE # 41260	02/09/2012	\$21,698.67
		WIRE # 41264	02/13/2012	\$12,002.08
		<b>SUBTOTAL</b>		<b>\$33,700.75</b>
47	HUXLEY ASSOCIATES DIFC LEVEL 5 OFFICE 510 DUBAI, UNITED ARAB EMIRATES	WIRE # 41523	03/15/2012	\$60,000.00
		<b>SUBTOTAL</b>		<b>\$60,000.00</b>
48	INVESTOR 50002 ADDRESS ON FILE	WIRE # 40941	01/03/2012	\$450,000.00
		<b>SUBTOTAL</b>		<b>\$450,000.00</b>
49	INVESTOR 50009 ADDRESS ON FILE	WIRE # 41249	02/07/2012	\$7,000.00
		<b>SUBTOTAL</b>		<b>\$7,000.00</b>
50	INVESTOR 50010 ADDRESS ON FILE	WIRE # 41203	01/31/2012	\$354,386.40
		WIRE # 41212	02/01/2012	\$606,849.48
		<b>SUBTOTAL</b>		<b>\$961,235.88</b>
51	INVESTOR 50013 ADDRESS ON FILE	WIRE # 40870	12/27/2011	\$280,000.00
		WIRE # 41216	02/02/2012	\$459,259.50
		<b>SUBTOTAL</b>		<b>\$739,259.50</b>
52	INVESTOR 50075 ADDRESS ON FILE	WIRE # 41161	01/30/2012	\$87,000.00
		<b>SUBTOTAL</b>		<b>\$87,000.00</b>
53	INVESTOR 50076 ADDRESS ON FILE	WIRE # 41283	02/20/2012	\$100,000.00
		WIRE # 41331	02/20/2012	\$68,000.00
		<b>SUBTOTAL</b>		<b>\$168,000.00</b>



**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING  
ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)**

<b>ITEM</b>	<b>NAME AND ADDRESS</b>	<b>CHECK OR WIRE NUMBER</b>	<b>PAYMENT DATE</b>	<b>TOTAL PAYMENT AMT</b>
54	INVESTOR 50083 ADDRESS ON FILE	WIRE # 40753	12/28/2011	\$6,264.93
		WIRE # 40791	12/28/2011	\$1,088.75
		WIRE # 41020	01/26/2012	\$1,093.25
		WIRE # 41097	01/26/2012	\$6,265.33
		WIRE # 41442	03/05/2012	\$6,329.33
		WIRE # 41516	03/06/2012	\$1,112.16
		<b>SUBTOTAL</b>		
55	INVESTOR 50110 ADDRESS ON FILE	WIRE # 41189	01/31/2012	\$56,222.22
		<b>SUBTOTAL</b>		<b>\$56,222.22</b>
56	INVESTOR 50123 ADDRESS ON FILE	WIRE # 41321	02/21/2012	\$27,750.00
		<b>SUBTOTAL</b>		<b>\$27,750.00</b>
57	INVESTOR 50152 ADDRESS ON FILE	WIRE # 40782	12/28/2011	\$2,381.96
		WIRE # 40857	12/28/2011	\$993.49
		WIRE # 41086	01/26/2012	\$997.59
		WIRE # 41126	01/26/2012	\$2,382.11
		WIRE # 41471	03/05/2012	\$2,406.44
		<b>SUBTOTAL</b>		<b>\$9,161.59</b>
58	INVESTOR 50172 ADDRESS ON FILE	WIRE # 40702	12/19/2011	\$80,100.00
		<b>SUBTOTAL</b>		<b>\$80,100.00</b>
59	INVESTOR 50189 ADDRESS ON FILE	WIRE # 40766	12/28/2011	\$10,441.46
		WIRE # 41110	01/26/2012	\$10,442.13
		WIRE # 41455	03/05/2012	\$10,548.80
		<b>SUBTOTAL</b>		<b>\$31,432.39</b>
60	INVESTOR 50202 ADDRESS ON FILE	WIRE # 40966	01/11/2012	\$6,563.32
		<b>SUBTOTAL</b>		<b>\$6,563.32</b>

**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING  
ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)**

<b>ITEM</b>	<b>NAME AND ADDRESS</b>	<b>CHECK OR WIRE NUMBER</b>	<b>PAYMENT DATE</b>	<b>TOTAL PAYMENT AMT</b>
61	INVESTOR 50204 ADDRESS ON FILE	WIRE # 41127	01/25/2012	\$157,200.00
		WIRE # 41221	02/01/2012	\$122,406.69
		WIRE # 41222	02/02/2012	\$331,811.45
		<b>SUBTOTAL</b>		<b>\$611,418.14</b>
62	INVESTOR 50235 ADDRESS ON FILE	WIRE # 40894	12/27/2011	\$57,314.84
		<b>SUBTOTAL</b>		<b>\$57,314.84</b>
63	INVESTOR 50259 ADDRESS ON FILE	WIRE # 41284	02/20/2012	\$57,000.00
		WIRE # 41475	02/27/2012	\$126,904.00
		<b>SUBTOTAL</b>		<b>\$183,904.00</b>
64	INVESTOR 50265 ADDRESS ON FILE	WIRE # 41287	02/20/2012	\$1,000,000.00
		<b>SUBTOTAL</b>		<b>\$1,000,000.00</b>
65	INVESTOR 50281 ADDRESS ON FILE	WIRE # 41209	02/01/2012	\$53,400.00
		<b>SUBTOTAL</b>		<b>\$53,400.00</b>
66	INVESTOR 50284 ADDRESS ON FILE	WIRE # 40892	12/27/2011	\$9,152.50
		<b>SUBTOTAL</b>		<b>\$9,152.50</b>
67	INVESTOR 50285 ADDRESS ON FILE	WIRE # 40895	12/27/2011	\$58,000.00
		<b>SUBTOTAL</b>		<b>\$58,000.00</b>
68	INVESTOR 50290 ADDRESS ON FILE	WIRE # 40926	12/28/2011	\$38,004.63
		<b>SUBTOTAL</b>		<b>\$38,004.63</b>
69	INVESTOR 50291 ADDRESS ON FILE	WIRE # 40732	12/21/2011	\$5,010,416.67
		WIRE # 40858	12/28/2011	\$3,266.25
		WIRE # 41202	01/23/2012	\$5,012,375.00
		WIRE # 41087	01/26/2012	\$3,279.75

**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING  
ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)**

ITEM	NAME AND ADDRESS	CHECK OR WIRE	PAYMENT DATE	TOTAL PAYMENT
		NUMBER		AMT
		WIRE # 41438	02/23/2012	\$5,012,916.67
		WIRE # 41539	03/05/2012	\$5,002,291.67
		WIRE # 41627	03/12/2012	\$5,001,166.67
		<b>SUBTOTAL</b>		<b>\$25,045,712.68</b>
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70	INVESTOR 50298 ADDRESS ON FILE	WIRE # 40809	12/28/2011	\$4,355.01
		WIRE # 41038	01/26/2012	\$4,373.01
		<b>SUBTOTAL</b>		<b>\$8,728.02</b>
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71	INVESTOR 50317 ADDRESS ON FILE	WIRE # 41324	02/23/2012	\$48,000.00
		<b>SUBTOTAL</b>		<b>\$48,000.00</b>
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72	INVESTOR 50324 ADDRESS ON FILE	WIRE # 41157	01/27/2012	\$39,790.00
		WIRE # 41160	01/29/2012	\$65,595.00
		WIRE # 41165	02/01/2012	\$79,500.00
		WIRE # 41481	03/06/2012	\$76,901.60
		<b>SUBTOTAL</b>		<b>\$261,786.60</b>
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73	INVESTOR 50363 ADDRESS ON FILE	WIRE # 40922	12/29/2011	\$24,852.51
		WIRE # 41001	01/17/2012	\$333,522.86
		<b>SUBTOTAL</b>		<b>\$358,375.37</b>
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74	INVESTOR 50374 ADDRESS ON FILE	WIRE # 41191	01/31/2012	\$28,111.12
		<b>SUBTOTAL</b>		<b>\$28,111.12</b>
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75	INVESTOR 50383 ADDRESS ON FILE	WIRE # 40975	01/11/2012	\$10,000.00
		WIRE # 41204	02/01/2012	\$145,502.65
		<b>SUBTOTAL</b>		<b>\$155,502.65</b>
<hr/>				
76	INVESTOR 50389 ADDRESS ON FILE	WIRE # 40718	12/20/2011	\$44,287.49
		<b>SUBTOTAL</b>		<b>\$44,287.49</b>

PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING  
ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
77	INVESTOR 50398 ADDRESS ON FILE	WIRE # 40751	12/28/2011	\$2,088.39
		WIRE # 41095	01/26/2012	\$2,088.52
		WIRE # 41440	03/05/2012	\$2,109.85
		<b>SUBTOTAL</b>		<b>\$6,286.76</b>
78	INVESTOR 50404 ADDRESS ON FILE	WIRE # 40853	12/28/2011	\$3,048.51
		WIRE # 41082	01/26/2012	\$3,061.11
		<b>SUBTOTAL</b>		<b>\$6,109.62</b>
79	INVESTOR 50428 ADDRESS ON FILE	WIRE # 40707	12/19/2011	\$250,673.81
		WIRE # 40710	12/19/2011	\$180,763.51
		<b>SUBTOTAL</b>		<b>\$431,437.32</b>
80	INVESTOR 50434 ADDRESS ON FILE	WIRE # 40721	12/20/2011	\$100,417.59
		<b>SUBTOTAL</b>		<b>\$100,417.59</b>
81	INVESTOR 50463 ADDRESS ON FILE	WIRE	12/20/2011	\$15.87
		WIRE	12/22/2011	\$23.81
		WIRE	12/26/2011	\$31.75
		WIRE	12/27/2011	\$7.94
		WIRE	12/28/2011	\$15.87
		WIRE	01/04/2012	\$15.87
		WIRE # 40952	01/04/2012	\$5,396.83
		WIRE # 40953	01/04/2012	\$7,555.56
		WIRE	01/18/2012	\$7.94
		WIRE	01/23/2012	\$7.94
		WIRE	01/26/2012	\$23.82
		WIRE	01/29/2012	\$7.94
		WIRE	02/01/2012	\$7.94
		WIRE # 41238	02/06/2012	\$7,333.33
		WIRE # 41239	02/06/2012	\$5,238.10
		WIRE	02/08/2012	\$15.87
		WIRE	02/21/2012	\$15.87
		WIRE	02/22/2012	\$7.94
		WIRE	02/23/2012	\$15.87
		WIRE	02/28/2012	\$7.94
		WIRE # 41485	02/29/2012	\$5,111.11
		WIRE # 41618	03/09/2012	\$1,250.00
		WIRE # 41730	03/15/2012	\$5,636.65
WIRE # 41721	03/16/2012	\$972.22		
WIRE	03/18/2012	\$198.41		
	<b>SUBTOTAL</b>		<b>\$38,922.39</b>	

**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING  
ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)**

<b>ITEM</b>	<b>NAME AND ADDRESS</b>	<b>CHECK OR WIRE NUMBER</b>	<b>PAYMENT DATE</b>	<b>TOTAL PAYMENT AMT</b>
82	INVESTOR 50481 ADDRESS ON FILE			
		WIRE # 40820	12/28/2011	\$8,710.00
		WIRE # 41049	01/26/2012	\$8,746.00
		<b>SUBTOTAL</b>		<b>\$17,456.00</b>
83	INVESTOR 50483 ADDRESS ON FILE			
		WIRE	12/22/2011	\$8.00
		WIRE	12/27/2011	\$8.00
		358473116	01/10/2012	\$780.00
		WIRE	01/10/2012	\$2,480.00
		WIRE	01/12/2012	\$26.67
		WIRE	01/18/2012	\$21.16
		WIRE	01/31/2012	\$5,536.73
		WIRE	02/06/2012	\$828.02
		WIRE	02/22/2012	\$26.06
		WIRE	03/04/2012	\$10.58
		WIRE	03/14/2012	\$486.77
		WIRE	03/18/2012	\$49,538.71
<b>SUBTOTAL</b>		<b>\$59,750.70</b>		
84	INVESTOR 50486 ADDRESS ON FILE			
		WIRE # 40807	12/28/2011	\$4,355.01
		WIRE # 41036	01/26/2012	\$4,373.01
		<b>SUBTOTAL</b>		<b>\$8,728.02</b>
85	INVESTOR 50491 ADDRESS ON FILE			
		WIRE # 40823	12/28/2011	\$39,195.07
		WIRE # 41052	01/26/2012	\$39,357.07
		<b>SUBTOTAL</b>		<b>\$78,552.14</b>
86	INVESTOR 50492 ADDRESS ON FILE			
		WIRE # 40802	12/28/2011	\$56,615.06
		WIRE # 41031	01/26/2012	\$56,849.06
		<b>SUBTOTAL</b>		<b>\$113,464.12</b>
87	INVESTOR 50500 ADDRESS ON FILE			
		WIRE # 41219	02/01/2012	\$1,022,222.22
		WIRE # 41635	03/14/2012	\$1,011,111.11
		WIRE # 41636	03/14/2012	\$1,011,111.11
		WIRE # 41720	03/14/2012	\$1,011,111.11
		WIRE # 41736	03/16/2012	\$1,572.84
<b>SUBTOTAL</b>		<b>\$4,057,128.39</b>		

PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING  
ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
88	INVESTOR 50504 ADDRESS ON FILE	WIRE # 40765	12/28/2011	\$5,220.80
		WIRE # 41109	01/26/2012	\$5,221.14
		WIRE # 41454	03/05/2012	\$5,274.47
		<b>SUBTOTAL</b>		<b>\$15,716.41</b>
89	INVESTOR 50518 ADDRESS ON FILE	WIRE # 40752	12/28/2011	\$2,610.40
		WIRE # 40789	12/28/2011	\$1,742.00
		WIRE # 41018	01/26/2012	\$1,749.20
		WIRE # 41096	01/26/2012	\$2,610.57
		WIRE # 41441	03/05/2012	\$2,637.24
<b>SUBTOTAL</b>		<b>\$11,349.41</b>		
90	INVESTOR 50524 ADDRESS ON FILE	WIRE # 40722	12/20/2011	\$150,000.00
		<b>SUBTOTAL</b>		<b>\$150,000.00</b>
91	INVESTOR 50529 ADDRESS ON FILE	WIRE # 41091	01/19/2012	\$56,247.06
		<b>SUBTOTAL</b>		<b>\$56,247.06</b>
92	INVESTOR 50534 ADDRESS ON FILE	WIRE # 41234	02/06/2012	\$26,172.00
		<b>SUBTOTAL</b>		<b>\$26,172.00</b>
93	INVESTOR 50546 ADDRESS ON FILE	WIRE # 40874	12/27/2011	\$252,500.00
		<b>SUBTOTAL</b>		<b>\$252,500.00</b>
94	INVESTOR 50549 ADDRESS ON FILE	WIRE # 40715	12/20/2011	\$100,000.00
		<b>SUBTOTAL</b>		<b>\$100,000.00</b>
95	INVESTOR 50552 ADDRESS ON FILE	WIRE # 41154	01/26/2012	\$183,161.41
		WIRE # 41236	02/06/2012	\$108,451.14
		<b>SUBTOTAL</b>		<b>\$291,612.55</b>

**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING  
ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)**

<b>ITEM</b>	<b>NAME AND ADDRESS</b>	<b>CHECK OR WIRE NUMBER</b>	<b>PAYMENT DATE</b>	<b>TOTAL PAYMENT AMT</b>
96	INVESTOR 50568 ADDRESS ON FILE	WIRE # 40762	12/28/2011	\$3,758.97
		WIRE # 41106	01/26/2012	\$3,759.21
		WIRE # 41451	03/05/2012	\$3,797.61
		<b>SUBTOTAL</b>		<b>\$11,315.79</b>
97	INVESTOR 50572 ADDRESS ON FILE	WIRE # 41301	02/20/2012	\$100,000.00
		<b>SUBTOTAL</b>		<b>\$100,000.00</b>
98	INVESTOR 50590 ADDRESS ON FILE	WIRE # 40796	12/28/2011	\$8,710.00
		WIRE # 41025	01/26/2012	\$8,746.00
		<b>SUBTOTAL</b>		<b>\$17,456.00</b>
99	INVESTOR 50599 ADDRESS ON FILE	WIRE # 40864	12/27/2011	\$81,086.77
		<b>SUBTOTAL</b>		<b>\$81,086.77</b>
100	INVESTOR 50603 ADDRESS ON FILE	WIRE # 40879	12/27/2011	\$252,500.00
		<b>SUBTOTAL</b>		<b>\$252,500.00</b>
101	INVESTOR 50621 ADDRESS ON FILE	WIRE # 40720	12/20/2011	\$121,622.31
		<b>SUBTOTAL</b>		<b>\$121,622.31</b>
102	INVESTOR 50622 ADDRESS ON FILE	WIRE # 40704	12/19/2011	\$65,841.64
		<b>SUBTOTAL</b>		<b>\$65,841.64</b>
103	INVESTOR 50625 ADDRESS ON FILE	WIRE # 40987	01/17/2012	\$16,851.00
		<b>SUBTOTAL</b>		<b>\$16,851.00</b>
104	INVESTOR 50648 ADDRESS ON FILE	WIRE # 40863	12/27/2011	\$75,000.22
		<b>SUBTOTAL</b>		<b>\$75,000.22</b>

**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING  
ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)**

<b>ITEM</b>	<b>NAME AND ADDRESS</b>	<b>CHECK OR WIRE NUMBER</b>	<b>PAYMENT DATE</b>	<b>TOTAL PAYMENT AMT</b>
105	INVESTOR 50656 ADDRESS ON FILE	WIRE # 40706	12/19/2011	\$81,223.25
			<b>SUBTOTAL</b>	<b>\$81,223.25</b>
106	INVESTOR 50661 ADDRESS ON FILE	WIRE # 41180	01/30/2012	\$81,145.67
			<b>SUBTOTAL</b>	<b>\$81,145.67</b>
107	INVESTOR 50662 ADDRESS ON FILE	WIRE # 40873	12/28/2011	\$44,644.53
			<b>SUBTOTAL</b>	<b>\$44,644.53</b>
108	INVESTOR 50675 ADDRESS ON FILE	WIRE # 41214	02/01/2012	\$52,272.00
			<b>SUBTOTAL</b>	<b>\$52,272.00</b>
109	INVESTOR 50687 ADDRESS ON FILE	WIRE # 41159	01/26/2012	\$380,000.00
			<b>SUBTOTAL</b>	<b>\$380,000.00</b>
110	INVESTOR 50695 ADDRESS ON FILE	WIRE # 40967 WIRE # 41190	01/11/2012 01/31/2012	\$18,375.51 \$28,111.11
			<b>SUBTOTAL</b>	<b>\$46,486.62</b>
111	INVESTOR 50698 ADDRESS ON FILE	WIRE # 40758 WIRE # 41102 WIRE # 41447	12/28/2011 01/26/2012 03/05/2012	\$4,176.63 \$4,176.90 \$4,219.57
			<b>SUBTOTAL</b>	<b>\$12,573.10</b>
112	INVESTOR 50748 ADDRESS ON FILE	WIRE # 41158 WIRE # 41325	01/26/2012 02/20/2012	\$50,000.00 \$150,000.00
			<b>SUBTOTAL</b>	<b>\$200,000.00</b>
113	INVESTOR 50760 ADDRESS ON FILE	WIRE # 41164	01/30/2012	\$567,410.35
			<b>SUBTOTAL</b>	<b>\$567,410.35</b>



**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING  
ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)**

<b>ITEM</b>	<b>NAME AND ADDRESS</b>	<b>CHECK OR WIRE NUMBER</b>	<b>PAYMENT DATE</b>	<b>TOTAL PAYMENT AMT</b>
114	INVESTOR 50810 ADDRESS ON FILE	WIRE # 40945	01/03/2012	\$1,442,199.76
			<b>SUBTOTAL</b>	<b>\$1,442,199.76</b>
115	INVESTOR 50811 ADDRESS ON FILE	WIRE # 41316	02/20/2012	\$149,841.99
			<b>SUBTOTAL</b>	<b>\$149,841.99</b>
116	INVESTOR 50845 ADDRESS ON FILE	WIRE # 41006	01/18/2012	\$57,000.00
			<b>SUBTOTAL</b>	<b>\$57,000.00</b>
117	INVESTOR 50858 ADDRESS ON FILE	WIRE # 40724	12/20/2011	\$120,759.25
			<b>SUBTOTAL</b>	<b>\$120,759.25</b>
118	INVESTOR 50866 ADDRESS ON FILE	WIRE # 41288	03/05/2012	\$203,445.28
			<b>SUBTOTAL</b>	<b>\$203,445.28</b>
119	INVESTOR 50868 ADDRESS ON FILE	WIRE # 40877	12/27/2011	\$633,376.58
		WIRE # 40844	12/28/2011	\$1,088.75
		WIRE # 41073	01/26/2012	\$1,093.25
			<b>SUBTOTAL</b>	<b>\$635,558.58</b>
120	INVESTOR 50874 ADDRESS ON FILE	WIRE # 41330	02/20/2012	\$113,879.66
			<b>SUBTOTAL</b>	<b>\$113,879.66</b>
121	INVESTOR 50877 ADDRESS ON FILE	WIRE # 40714	12/20/2011	\$7,535.00
		WIRE # 40733	12/22/2011	\$5,000.00
		WIRE # 40957	01/10/2012	\$44,000.00
		WIRE # 40963	01/11/2012	\$400.00
		WIRE # 41270	02/14/2012	\$3,455.54
		WIRE # 41277	02/16/2012	\$118,850.00
			<b>SUBTOTAL</b>	<b>\$179,240.54</b>

PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING  
ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
122	INVESTOR 50885 ADDRESS ON FILE	WIRE # 40770	12/28/2011	\$2,767.01
		WIRE # 41114	01/26/2012	\$2,767.18
		WIRE # 41459	03/05/2012	\$2,795.45
		<b>SUBTOTAL</b>		<b>\$8,329.64</b>
123	INVESTOR 50888 ADDRESS ON FILE	WIRE # 40703	12/19/2011	\$158,427.83
		<b>SUBTOTAL</b>		<b>\$158,427.83</b>
124	INVESTOR 50916 ADDRESS ON FILE	WIRE # 40763	12/28/2011	\$3,758.97
		WIRE # 41107	01/26/2012	\$3,759.21
		WIRE # 41452	03/05/2012	\$3,797.61
		<b>SUBTOTAL</b>		<b>\$11,315.79</b>
125	INVESTOR 50926 ADDRESS ON FILE	WIRE # 41271	02/15/2012	\$85,000.00
		<b>SUBTOTAL</b>		<b>\$85,000.00</b>
126	INVESTOR 50950 ADDRESS ON FILE	WIRE # 40898	12/27/2011	\$82,850.45
		<b>SUBTOTAL</b>		<b>\$82,850.45</b>
127	INVESTOR 50952 ADDRESS ON FILE	WIRE # 40778	12/28/2011	\$5,220.80
		WIRE # 40847	12/28/2011	\$1,088.75
		WIRE # 41076	01/26/2012	\$1,093.25
		WIRE # 41122	01/26/2012	\$5,221.14
		WIRE # 41467	03/05/2012	\$5,274.47
		<b>SUBTOTAL</b>		<b>\$17,898.41</b>
128	INVESTOR 50971 ADDRESS ON FILE	WIRE # 40767	12/28/2011	\$2,088.39
		WIRE # 41111	01/26/2012	\$2,088.52
		WIRE # 41456	03/05/2012	\$2,109.85
		<b>SUBTOTAL</b>		<b>\$6,286.76</b>

**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING  
 ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)**

<b>ITEM</b>	<b>NAME AND ADDRESS</b>	<b>CHECK OR WIRE NUMBER</b>	<b>PAYMENT DATE</b>	<b>TOTAL PAYMENT AMT</b>
129	INVESTOR 50990 ADDRESS ON FILE	WIRE # 40768	12/28/2011	\$2,610.40
		WIRE # 41112	01/26/2012	\$2,610.57
		WIRE # 41457	03/05/2012	\$2,637.24
		<b>SUBTOTAL</b>		<b>\$7,858.21</b>
130	INVESTOR 50995 ADDRESS ON FILE	WIRE # 40917	12/29/2011	\$15,474.83
		<b>SUBTOTAL</b>		<b>\$15,474.83</b>
131	INVESTOR 51013 ADDRESS ON FILE	WIRE # 40746	12/22/2011	\$130,000.31
		<b>SUBTOTAL</b>		<b>\$130,000.31</b>
132	INVESTOR 51033 ADDRESS ON FILE	WIRE # 40781	12/28/2011	\$5,220.80
		WIRE # 40856	12/28/2011	\$1,088.75
		WIRE # 41085	01/26/2012	\$1,093.25
		WIRE # 41125	01/26/2012	\$5,221.14
		WIRE # 41470	03/05/2012	\$5,274.47
		<b>SUBTOTAL</b>		<b>\$17,898.41</b>
133	INVESTOR 51034 ADDRESS ON FILE	WIRE # 40876	12/28/2011	\$44,644.53
		<b>SUBTOTAL</b>		<b>\$44,644.53</b>
134	INVESTOR 51056 ADDRESS ON FILE	WIRE # 41250	02/07/2012	\$133,590.00
		<b>SUBTOTAL</b>		<b>\$133,590.00</b>
135	INVESTOR 51074 ADDRESS ON FILE	WIRE # 40757	12/28/2011	\$10,441.46
		WIRE # 40808	12/28/2011	\$1,088.75
		WIRE # 41037	01/26/2012	\$1,093.25
		WIRE # 41101	01/26/2012	\$10,442.13
		WIRE # 41446	03/05/2012	\$10,548.80
		<b>SUBTOTAL</b>		<b>\$33,614.39</b>

**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING  
ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)**

<b>ITEM</b>	<b>NAME AND ADDRESS</b>	<b>CHECK OR WIRE NUMBER</b>	<b>PAYMENT DATE</b>	<b>TOTAL PAYMENT AMT</b>
136	INVESTOR 51077 ADDRESS ON FILE	WIRE # 40771	12/28/2011	\$5,220.80
		WIRE # 40827	12/28/2011	\$2,177.50
		WIRE # 41056	01/26/2012	\$2,186.50
		WIRE # 41115	01/26/2012	\$5,221.14
		WIRE # 41460	03/05/2012	\$5,274.47
		<b>SUBTOTAL</b>		
137	INVESTOR 51082 ADDRESS ON FILE	WIRE # 40705	12/19/2011	\$1,000,000.00
		<b>SUBTOTAL</b>		<b>\$1,000,000.00</b>
138	INVESTOR 51109 ADDRESS ON FILE	WIRE # 41210	02/01/2012	\$74,783.03
		<b>SUBTOTAL</b>		<b>\$74,783.03</b>
139	INVESTOR 51112 ADDRESS ON FILE	WIRE # 40761	12/28/2011	\$7,517.81
		WIRE # 41105	01/26/2012	\$7,518.33
		WIRE # 41450	03/05/2012	\$7,595.09
		<b>SUBTOTAL</b>		<b>\$22,631.23</b>
140	INVESTOR 51118 ADDRESS ON FILE	WIRE # 40760	12/28/2011	\$7,517.81
		WIRE # 40815	12/28/2011	\$2,177.50
		WIRE # 41044	01/26/2012	\$2,186.50
		WIRE # 41104	01/26/2012	\$7,518.33
		WIRE # 41449	03/05/2012	\$7,595.09
		<b>SUBTOTAL</b>		<b>\$26,995.23</b>
141	INVESTOR 51128 ADDRESS ON FILE	WIRE # 40866	12/27/2011	\$82,000.00
		<b>SUBTOTAL</b>		<b>\$82,000.00</b>
142	INVESTOR 51133 ADDRESS ON FILE	WIRE # 40712	12/20/2011	\$70,000.00
		WIRE # 40780	12/28/2011	\$1,044.26
		WIRE # 41124	01/26/2012	\$1,044.33
		WIRE # 41163	01/30/2012	\$100,000.00
		WIRE # 41469	03/05/2012	\$1,055.00
		<b>SUBTOTAL</b>		<b>\$173,143.59</b>

**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING  
ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)**

<b>ITEM</b>	<b>NAME AND ADDRESS</b>	<b>CHECK OR WIRE NUMBER</b>	<b>PAYMENT DATE</b>	<b>TOTAL PAYMENT AMT</b>
143	INVESTOR 51134 ADDRESS ON FILE	WIRE # 41215	02/01/2012	\$365,346.02
			<b>SUBTOTAL</b>	<b>\$365,346.02</b>
144	INVESTOR 51135 ADDRESS ON FILE	WIRE # 41299	02/20/2012	\$100,000.00
			<b>SUBTOTAL</b>	<b>\$100,000.00</b>
145	INVESTOR 51144 ADDRESS ON FILE	WIRE # 41267	02/13/2012	\$350,000.00
			<b>SUBTOTAL</b>	<b>\$350,000.00</b>
146	INVESTOR 51145 ADDRESS ON FILE	WIRE # 41295	02/29/2012	\$100,000.00
			<b>SUBTOTAL</b>	<b>\$100,000.00</b>
147	INVESTOR 51174 ADDRESS ON FILE	WIRE # 40872	12/27/2011	\$164,500.00
			<b>SUBTOTAL</b>	<b>\$164,500.00</b>
148	INVESTOR 51185 ADDRESS ON FILE	WIRE # 40861	12/27/2011	\$68,045.45
		WIRE # 40862	12/27/2011	\$175,897.98
		WIRE # 40976	01/11/2012	\$175.12
			<b>SUBTOTAL</b>	<b>\$244,118.55</b>
149	INVESTOR 51189 ADDRESS ON FILE	WIRE # 40900	12/27/2011	\$43,000.00
		WIRE # 40779	12/28/2011	\$5,220.80
		WIRE # 41123	01/26/2012	\$5,221.14
		WIRE # 41468	03/05/2012	\$5,274.47
			<b>SUBTOTAL</b>	<b>\$58,716.41</b>
150	INVESTOR 51203 ADDRESS ON FILE	WIRE # 40944	01/03/2012	\$100,000.00
			<b>SUBTOTAL</b>	<b>\$100,000.00</b>

PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING  
ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
151	INVESTOR 51205 ADDRESS ON FILE	WIRE # 40867	12/27/2011	\$75,000.22
			<b>SUBTOTAL</b>	<b>\$75,000.22</b>
152	INVESTOR 51216 ADDRESS ON FILE	WIRE # 40878	12/27/2011	\$300,000.00
			<b>SUBTOTAL</b>	<b>\$300,000.00</b>
153	INVESTOR 51222 ADDRESS ON FILE	WIRE # 40734	12/22/2011	\$5,000.00
		WIRE # 41144	01/26/2012	\$5,000.00
		WIRE # 41427	02/23/2012	\$5,000.00
		WIRE	03/16/2012	\$5,000.00
			<b>SUBTOTAL</b>	<b>\$20,000.00</b>
154	INVESTOR 51224 ADDRESS ON FILE	WIRE # 40719	12/20/2011	\$44,287.55
			<b>SUBTOTAL</b>	<b>\$44,287.55</b>
155	INVESTOR 51234 ADDRESS ON FILE	WIRE # 40769	12/28/2011	\$5,220.66
		WIRE # 41113	01/26/2012	\$5,220.99
		WIRE # 41458	03/05/2012	\$5,274.33
			<b>SUBTOTAL</b>	<b>\$15,715.98</b>
156	INVESTOR 51265 ADDRESS ON FILE	WIRE # 40972	01/11/2012	\$5,000.00
		WIRE # 41162	01/30/2012	\$3,000.00
			<b>SUBTOTAL</b>	<b>\$8,000.00</b>
157	INVESTOR 51290 ADDRESS ON FILE	WIRE # 40717	12/20/2011	\$44,287.21
			<b>SUBTOTAL</b>	<b>\$44,287.21</b>
158	INVESTOR 51291 ADDRESS ON FILE	WIRE # 40899	12/27/2011	\$81,088.21
			<b>SUBTOTAL</b>	<b>\$81,088.21</b>

**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING  
ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)**

<b>ITEM</b>	<b>NAME AND ADDRESS</b>	<b>CHECK OR WIRE NUMBER</b>	<b>PAYMENT DATE</b>	<b>TOTAL PAYMENT AMT</b>
159	INVESTOR 51351 ADDRESS ON FILE	WIRE # 41329	02/27/2012	\$122,282.21
			<b>SUBTOTAL</b>	<b>\$122,282.21</b>
160	INVESTOR 51367 ADDRESS ON FILE	WIRE # 41491	03/01/2012	\$115,197.00
		WIRE # 41557	03/14/2012	\$213,600.00
		WIRE # 41529	03/15/2012	\$349,985.00
			<b>SUBTOTAL</b>	<b>\$678,782.00</b>
161	INVESTOR 51372 ADDRESS ON FILE	WIRE # 41188	01/31/2012	\$140,555.56
		WIRE # 41279	02/16/2012	\$252,177.90
			<b>SUBTOTAL</b>	<b>\$392,733.46</b>
162	INVESTOR 51375 ADDRESS ON FILE	WIRE # 40888	12/27/2011	\$1,000,000.00
			<b>SUBTOTAL</b>	<b>\$1,000,000.00</b>
163	INVESTOR 51380 ADDRESS ON FILE	WIRE # 40875	12/27/2011	\$250,000.00
			<b>SUBTOTAL</b>	<b>\$250,000.00</b>
164	INVESTOR 51408 ADDRESS ON FILE	WIRE # 40958	01/11/2012	\$64,294.27
		WIRE # 41598	03/07/2012	\$14,945.40
		WIRE # 41599	03/07/2012	\$85,000.00
			<b>SUBTOTAL</b>	<b>\$164,239.67</b>
165	INVESTOR 51424 ADDRESS ON FILE	WIRE # 41315	02/20/2012	\$149,841.99
			<b>SUBTOTAL</b>	<b>\$149,841.99</b>
166	INVESTOR 51465 ADDRESS ON FILE	WIRE # 40801	12/28/2011	\$3,222.70
		WIRE # 40965	01/11/2012	\$13,158.53
		WIRE # 41030	01/26/2012	\$3,236.02
			<b>SUBTOTAL</b>	<b>\$19,617.25</b>

**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING  
ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)**

<b>ITEM</b>	<b>NAME AND ADDRESS</b>	<b>CHECK OR WIRE NUMBER</b>	<b>PAYMENT DATE</b>	<b>TOTAL PAYMENT AMT</b>
167	INVESTOR 51484 ADDRESS ON FILE	WIRE # 41266	02/13/2012	\$7,973.26
			<b>SUBTOTAL</b>	<b>\$7,973.26</b>
168	INVESTOR 51528 ADDRESS ON FILE	WIRE # 40708	12/19/2011	\$250,957.79
			<b>SUBTOTAL</b>	<b>\$250,957.79</b>
169	INVESTOR 51550 ADDRESS ON FILE	WIRE # 40756	12/28/2011	\$522.11
		WIRE # 40795	12/28/2011	\$217.75
		WIRE # 41024	01/26/2012	\$218.65
		WIRE # 41100	01/26/2012	\$522.14
		WIRE # 41155	01/26/2012	\$154,500.00
		WIRE # 41445	03/05/2012	\$527.48
			<b>SUBTOTAL</b>	<b>\$156,508.13</b>
170	INVESTOR 51561 ADDRESS ON FILE	WIRE # 41534	03/18/2012	\$108,465.61
			<b>SUBTOTAL</b>	<b>\$108,465.61</b>
171	INVESTOR 51562 ADDRESS ON FILE	CK # 301742	01/05/2012	\$125,151.06
		WIRE # 41183	01/30/2012	\$2,500,000.00
			<b>SUBTOTAL</b>	<b>\$2,625,151.06</b>
172	INVESTOR 51569 ADDRESS ON FILE	WIRE # 40804	12/28/2011	\$7,621.27
		WIRE # 41033	01/26/2012	\$7,652.77
			<b>SUBTOTAL</b>	<b>\$15,274.04</b>
173	INVESTOR 51574 ADDRESS ON FILE	WIRE # 40951	12/29/2011	\$252,591.44
		WIRE # 41205	01/30/2012	\$275,565.28
		WIRE # 41206	01/30/2012	\$256,874.60
		WIRE # 41272	02/13/2012	\$56,734.03
		WIRE # 41273	02/13/2012	\$60,277.78
		WIRE # 41483	02/29/2012	\$186,411.80
		WIRE # 41484	02/29/2012	\$180,542.16
		WIRE # 41734	03/14/2012	\$112,382.64
		WIRE # 41735	03/14/2012	\$113,468.06
			<b>SUBTOTAL</b>	<b>\$1,494,847.79</b>



**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING  
ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)**

<b>ITEM</b>	<b>NAME AND ADDRESS</b>	<b>CHECK OR WIRE NUMBER</b>	<b>PAYMENT DATE</b>	<b>TOTAL PAYMENT AMT</b>
174	INVESTOR 51575 ADDRESS ON FILE	WIRE # 40996	01/17/2012	\$126,397.57
			<b>SUBTOTAL</b>	<b>\$126,397.57</b>
175	INVESTOR 51589 ADDRESS ON FILE	WIRE # 40871	12/27/2011	\$2,000,000.00
			<b>SUBTOTAL</b>	<b>\$2,000,000.00</b>
176	INVESTOR 51615 ADDRESS ON FILE	WIRE # 40938	01/03/2012	\$673,543.99
			<b>SUBTOTAL</b>	<b>\$673,543.99</b>
177	INVESTOR 51617 ADDRESS ON FILE	WIRE # 40984	01/17/2012	\$44,308.00
			<b>SUBTOTAL</b>	<b>\$44,308.00</b>
178	INVESTOR 51623 ADDRESS ON FILE	WIRE # 40854	12/28/2011	\$217.75
		WIRE # 41083	01/26/2012	\$218.65
		CK # 301891	03/11/2012	\$263,604.64
			<b>SUBTOTAL</b>	<b>\$264,041.04</b>
179	INVESTOR 51628 ADDRESS ON FILE	WIRE # 41229	02/02/2012	\$299,105.00
			<b>SUBTOTAL</b>	<b>\$299,105.00</b>
180	INVESTOR 51661 ADDRESS ON FILE	WIRE # 41181	01/30/2012	\$1,250,000.00
			<b>SUBTOTAL</b>	<b>\$1,250,000.00</b>
181	INVESTOR 51662 ADDRESS ON FILE	WIRE # 41182	01/30/2012	\$1,250,000.00
			<b>SUBTOTAL</b>	<b>\$1,250,000.00</b>
182	INVESTOR 51666 ADDRESS ON FILE	WIRE # 40709	12/19/2011	\$205,500.00
			<b>SUBTOTAL</b>	<b>\$205,500.00</b>

**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING  
ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)**

<b>ITEM</b>	<b>NAME AND ADDRESS</b>	<b>CHECK OR WIRE NUMBER</b>	<b>PAYMENT DATE</b>	<b>TOTAL PAYMENT AMT</b>
183	INVESTOR 51672 ADDRESS ON FILE	WIRE # 41575	03/06/2012	\$13,196.00
			<b>SUBTOTAL</b>	<b>\$13,196.00</b>
184	INVESTOR 51674 ADDRESS ON FILE	WIRE # 40986	01/16/2012	\$8,848.70
			<b>SUBTOTAL</b>	<b>\$8,848.70</b>
185	INVESTOR 51677 ADDRESS ON FILE	WIRE # 40902	12/27/2011	\$20,176.89
			<b>SUBTOTAL</b>	<b>\$20,176.89</b>
186	INVESTOR 51689 ADDRESS ON FILE	WIRE # 41208	02/01/2012	\$700,000.00
			<b>SUBTOTAL</b>	<b>\$700,000.00</b>
187	INVESTOR 51706 ADDRESS ON FILE	WIRE # 41559	03/15/2012	\$70,809.77
		WIRE # 41561	03/15/2012	\$35,404.87
		WIRE # 41562	03/15/2012	\$35,404.87
		WIRE # 41563	03/15/2012	\$2,250.00
		WIRE # 41564	03/15/2012	\$150,000.00
			<b>SUBTOTAL</b>	<b>\$293,869.51</b>
188	INVESTOR 51724 ADDRESS ON FILE	WIRE # 40897	12/27/2011	\$7,080.07
			<b>SUBTOTAL</b>	<b>\$7,080.07</b>
189	INVESTOR 51725 ADDRESS ON FILE	WIRE # 40774	12/28/2011	\$3,132.51
		WIRE # 40828	12/28/2011	\$217.75
		WIRE # 41057	01/26/2012	\$218.65
		WIRE # 41118	01/26/2012	\$3,132.71
		WIRE # 41463	03/05/2012	\$3,164.71
			<b>SUBTOTAL</b>	<b>\$9,866.33</b>
190	INVESTOR 51733 ADDRESS ON FILE	WIRE # 41153	01/26/2012	\$15,359.06
		WIRE # 41156	01/26/2012	\$37,000.00
			<b>SUBTOTAL</b>	<b>\$52,359.06</b>

**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING  
ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)**

<b>ITEM</b>	<b>NAME AND ADDRESS</b>	<b>CHECK OR WIRE NUMBER</b>	<b>PAYMENT DATE</b>	<b>TOTAL PAYMENT AMT</b>
191	INVESTOR 51765 ADDRESS ON FILE	WIRE # 41213	02/01/2012	\$103,890.60
			<b>SUBTOTAL</b>	<b>\$103,890.60</b>
192	INVESTOR 51767 ADDRESS ON FILE	WIRE # 40971	01/11/2012	\$15,000.00
			<b>SUBTOTAL</b>	<b>\$15,000.00</b>
193	INVESTOR 51930 ADDRESS ON FILE	WIRE # 41194	01/31/2012	\$562,222.22
			<b>SUBTOTAL</b>	<b>\$562,222.22</b>
194	INVESTOR 51973 ADDRESS ON FILE	WIRE # 41326 WIRE # 41327	02/20/2012 02/20/2012	\$1,074,367.03 \$879.32
			<b>SUBTOTAL</b>	<b>\$1,075,246.35</b>
195	INVESTOR 51976 ADDRESS ON FILE	CK # 301715 CK # 301723 CK # 301724 CK # 301756 CK # 301883	12/20/2011 12/29/2011 12/29/2011 01/31/2012 03/11/2012	\$38.67 \$3,071.70 \$79.37 \$3,711.77 \$850.54
			<b>SUBTOTAL</b>	<b>\$7,752.05</b>
196	INVESTOR 51983 ADDRESS ON FILE	WIRE # 40735 WIRE # 41145 WIRE # 41428 WIRE	12/22/2011 01/26/2012 02/23/2012 03/16/2012	\$5,000.00 \$5,000.00 \$5,000.00 \$5,000.00
			<b>SUBTOTAL</b>	<b>\$20,000.00</b>
197	INVESTOR 51996 ADDRESS ON FILE	WIRE # 41328	02/27/2012	\$122,908.79
			<b>SUBTOTAL</b>	<b>\$122,908.79</b>
198	INVESTOR 51999 ADDRESS ON FILE	WIRE # 41607	03/16/2012	\$10,000.00
			<b>SUBTOTAL</b>	<b>\$10,000.00</b>

PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING  
ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
199	INVESTOR 52000 ADDRESS ON FILE	WIRE # 41254	02/08/2012	\$81,255.49
			<b>SUBTOTAL</b>	<b>\$81,255.49</b>
200	JP MORGAN CHASE NY P.O. BOX 932 CHURCH STREET STATION NEW YORK, NY 10008-0932	WIRE	01/17/2012	\$2,347.89
		WIRE	02/01/2012	\$300,000.00
		WIRE	02/15/2012	\$2,113.94
		WIRE	03/15/2012	\$1,380.37
			<b>SUBTOTAL</b>	<b>\$305,842.20</b>
201	JP MORGAN CHASE UK LONDON 125 LONDON WALL LONDON, EC2Y 5AJ UNITED KINGDOM	WIRE	12/22/2011	\$141.58
		WIRE	12/28/2011	\$1,642.64
		WIRE	01/03/2012	\$31.10
		WIRE	01/12/2012	\$51.05
		WIRE	01/13/2012	\$25.58
		WIRE	01/16/2012	\$129.42
		WIRE	01/18/2012	\$25.53
		WIRE	01/19/2012	\$25.70
		WIRE	01/25/2012	\$2,481.58
		WIRE	02/01/2012	\$154.31
		WIRE	02/03/2012	\$40.15
		WIRE	02/15/2012	\$65.18
		WIRE	02/16/2012	\$234.45
		WIRE	02/20/2012	\$19.81
		WIRE	02/23/2012	\$26.52
		WIRE	02/27/2012	\$1,923.06
		WIRE	02/29/2012	\$40.43
		WIRE	03/02/2012	\$20.02
		WIRE	03/09/2012	\$40.19
			<b>SUBTOTAL</b>	<b>\$7,118.30</b>
202	KEYPOINT CONSULTING WLL P.O. BOX 11718 MANAMA, BAHRAIN	CK # 301775	02/02/2012	\$10,978.84
		CK # 301860	03/08/2012	\$54,761.90
		CK # 301915	03/15/2012	\$278,063.49
			<b>SUBTOTAL</b>	<b>\$343,804.23</b>
203	KING & SPALDING P.O. BOX 116133 ATLANTA, GA 30368	WIRE # 41572	03/14/2012	\$11,381.00
			<b>SUBTOTAL</b>	<b>\$11,381.00</b>

**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING  
ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)**

<b>ITEM</b>	<b>NAME AND ADDRESS</b>	<b>CHECK OR WIRE NUMBER</b>	<b>PAYMENT DATE</b>	<b>TOTAL PAYMENT AMT</b>
204	KIRKLAND & ELLIS INTERNATIONAL LLP 30 ST MARY AXE LONDON, EC3A 8AF UNITED KINGDOM	WIRE # 41716	03/16/2012	\$116,600.00
			<b>SUBTOTAL</b>	<b>\$116,600.00</b>
205	KMS TEAM GMBH TOLZER STRABE 2C MUNCHEN, 81379 GERMANY	WIRE # 41167 WIRE # 41742	01/30/2012 03/16/2012	\$11,521.00 \$4,197.00
			<b>SUBTOTAL</b>	<b>\$15,718.00</b>
206	KMS TEAM NEW YORK INC. 66 EAST 55TH STREET NEW YORK, NY 10022	WIRE # 41526	03/13/2012	\$65,336.25
			<b>SUBTOTAL</b>	<b>\$65,336.25</b>
207	KPMG KPMG SP.Z.O.O. UL.CHLODNA 51 00-867 WARSZAWA, POLSKA WARSZAWA, POLAND	WIRE # 41536 WIRE # 41540	03/13/2012 03/13/2012	\$170,698.00 \$178,921.00
			<b>SUBTOTAL</b>	<b>\$349,619.00</b>
208	LINKLATERS ONE SILK STREET LONDON, EC2Y 8HQ	WIRE # 41230 WIRE # 41595 WIRE # 41670 WIRE # 41681	02/02/2012 03/16/2012 03/16/2012 03/16/2012	\$176,205.72 \$248,514.61 \$1,040,205.68 \$44,569.48
			<b>SUBTOTAL</b>	<b>\$1,509,495.49</b>
209	MAF DALKIA BAHRAIN P.O. BOX 31348 MANAMA, BAHRAIN	CK # 301761	02/01/2012	\$37,275.13
			<b>SUBTOTAL</b>	<b>\$37,275.13</b>

**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING  
ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)**

<b>ITEM</b>	<b>NAME AND ADDRESS</b>	<b>CHECK OR WIRE NUMBER</b>	<b>PAYMENT DATE</b>	<b>TOTAL PAYMENT AMT</b>
210	MAPLES AND CALDER P.O. BOX 119980 DUBAI, UNITED ARAB EMIRATES	WIRE # 40925	12/29/2011	\$2,181.71
		WIRE # 41196	01/30/2012	\$20,938.66
		WIRE # 41533	03/15/2012	\$24,784.15
		WIRE # 41576	03/15/2012	\$4,407.46
		<b>SUBTOTAL</b>		<b>\$52,311.98</b>
211	MAPLES FINANCE P.O. BOX 1093 BOUNDARY HALL GRAND CAYMAN, KY1-1102 CAYMAN ISLANDS	WIRE # 40924	12/29/2011	\$6,050.00
		WIRE # 41187	01/30/2012	\$9,770.83
		<b>SUBTOTAL</b>		<b>\$15,820.83</b>
212	MARSH BAHRAIN COMPANY SPC P.O. BOX 3237 MANAMA, BAHRAIN	CK # 301885	03/11/2012	\$154,626.98
		<b>SUBTOTAL</b>		<b>\$154,626.98</b>
213	MATRIKON MIDDLE EAST WLL ROAD 1510, BLOCK 115 BIIP, BUILDING 731 AL HIDD, KINGDOM OF BAHRAIN	WIRE # 41612	03/16/2012	\$20,136.00
		<b>SUBTOTAL</b>		<b>\$20,136.00</b>
214	MENA TELECOM P.O. BOX 3173 MANAMA, BAHRAIN	CK # 301793	02/14/2012	\$4,584.66
		CK # 301881	03/11/2012	\$13,753.97
		<b>SUBTOTAL</b>		<b>\$18,338.63</b>
215	MESSAGELABS GLOUCESTER BUSINESS PARK GLOUCESTER, GL3 4AB UNITED KINGDOM	WIRE # 40949	01/04/2012	\$12,750.00
		WIRE # 41609	03/16/2012	\$6,375.00
		<b>SUBTOTAL</b>		<b>\$19,125.00</b>
216	MICROSOFT GULF FZ LLC P.O. BOX 52244 DUBAI, UNITED ARAB EMIRATES	WIRE # 41687	03/16/2012	\$110,000.00
		<b>SUBTOTAL</b>		<b>\$110,000.00</b>

**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING  
ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)**

<b>ITEM</b>	<b>NAME AND ADDRESS</b>	<b>CHECK OR WIRE NUMBER</b>	<b>PAYMENT DATE</b>	<b>TOTAL PAYMENT AMT</b>
217	MINISTRY OF ELECTRICITY P.O. BOX 2 MANAMA, BAHRAIN	CK # 301897	03/12/2012	\$77,225.40
		CK # 301959	03/15/2012	\$19,477.25
		<b>SUBTOTAL</b>		<b>\$96,702.65</b>
218	MOODY'S INVESTORS SERVICE 319 28TH OCTOBER AVENUE CY-3301 LIMASSOL, CYPRUS	WIRE # 40964	01/11/2012	\$48,700.00
		<b>SUBTOTAL</b>		<b>\$48,700.00</b>
219	MOURANT OZANNES P.O. BOX 1348 42 NORTH CHURCH STREET HARBOUR CENTRE GRAND CAYMAN, KY1-1108 CAYMAN ISLANDS	WIRE # 41672	03/16/2012	\$148,920.95
		<b>SUBTOTAL</b>		<b>\$148,920.95</b>
220	NEW YORK COFFEE WLL P.O. BOX 1653 MANAMA, BAHRAIN	CK # 301734	01/04/2012	\$11,072.96
		CK # 301850	03/08/2012	\$31,025.16
		<b>SUBTOTAL</b>		<b>\$42,098.12</b>
221	POYRY MANAGEMENT CONSULTING (AUSTRALIA) LEVEL 13, 390 ST. KILDA ROAD MELBOURNE, SYDNEY, VIC 3004 AUSTRALIA	WIRE # 41173	02/02/2012	\$25,720.00
		<b>SUBTOTAL</b>		<b>\$25,720.00</b>
222	PRICEWATERHOUSECOOPE P.O. BOX 7247-8001 PHILADELPHIA, PA 19170-8001	WIRE # 41588	03/16/2012	\$21,095.05
		<b>SUBTOTAL</b>		<b>\$21,095.05</b>
223	QUICK ZEBRA SERVICES P.O. BOX 15166 MANAMA, BAHRAIN	CK # 301762	02/01/2012	\$17,953.66
		CK # 301782	02/02/2012	\$33,179.04
		<b>SUBTOTAL</b>		<b>\$51,132.70</b>

**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING  
ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)**

<b>ITEM</b>	<b>NAME AND ADDRESS</b>	<b>CHECK OR WIRE NUMBER</b>	<b>PAYMENT DATE</b>	<b>TOTAL PAYMENT AMT</b>
224	RASAFI TOWERS AL SEEF DISTRICT ROAD 2804, BLOCK 428 AL SEEF DISTRICT, KINGDOM OF BAHRAIN	WIRE # 40744	12/26/2011	\$11,904.76
			<b>SUBTOTAL</b>	<b>\$11,904.76</b>
225	RIFFA VIEWS INTERNATIONAL SCHOOL P.O. BOX. 3050 MANAMA, 3050 KINGDOM OF BAHRAIN	CK # 301740	01/04/2012	\$27,777.78
			<b>SUBTOTAL</b>	<b>\$27,777.78</b>
226	ROYAL UNIVERSITY FOR WOMEN P.O. BOX. 37400 MANAMA, 37400 KINGDOM OF BAHRAIN	CK # 301725	01/03/2012	\$6,031.75
			<b>SUBTOTAL</b>	<b>\$6,031.75</b>
227	SCHIRRMEISTER DIAZ-A 700 MILAM 10TH FLOOR HOUSTON, TX 77002	WIRE # 41583 WIRE # 41717	03/15/2012 03/16/2012	\$18,507.10 \$18,507.10
			<b>SUBTOTAL</b>	<b>\$37,014.20</b>
228	SHAIKH IBRAHIM BIN MOHAMMAD CENTER FOR CULTURE AND RESEARCH P.O. BOX 13725 MUHARRAQ, BAHRAIN	WIRE # 40741 WIRE # 41418 WIRE # 41746	12/22/2011 02/23/2012 03/18/2012	\$3,968.25 \$3,968.25 \$3,968.25
			<b>SUBTOTAL</b>	<b>\$11,904.75</b>
229	SHEFFIELD HAWORTH LIMITED OFFICE BUILDING 1, OFFICE M05 DUBAI, UNITED ARAB EMIRATES	WIRE # 41545	03/14/2012	\$78,000.00
			<b>SUBTOTAL</b>	<b>\$78,000.00</b>



**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING  
ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)**

<b>ITEM</b>	<b>NAME AND ADDRESS</b>	<b>CHECK OR WIRE NUMBER</b>	<b>PAYMENT DATE</b>	<b>TOTAL PAYMENT AMT</b>
230	SHUTDOWN MAINTENANCE SERVICE P.O. BOX 5871 MANAMA, BAHRAIN	CK # 301735	01/04/2012	\$7,407.41
			<b>SUBTOTAL</b>	<b>\$7,407.41</b>
231	SKI CONSTRUCTION GRO 3RD FLOOR GLASS TOWER 115 C. PALANCA ST. MAKATI CITY, 1223 PHILIPPINES	WIRE # 41582	03/15/2012	\$36,203.57
			<b>SUBTOTAL</b>	<b>\$36,203.57</b>
232	SONAR SECURITY CO. W.L.L P.O. BOX 23933 MANAMA, BAHRAIN	CK # 301732 CK # 301843 CK # 301930	01/04/2012 03/08/2012 03/15/2012	\$10,238.10 \$20,608.47 \$20,476.19
			<b>SUBTOTAL</b>	<b>\$51,322.76</b>
233	ST. CHRISTOPHERS SCHOOL P.O. BOX. 32052 MANAMA, 32052 KINGDOM OF BAHRAIN	CK # 301726	01/03/2012	\$66,993.65
			<b>SUBTOTAL</b>	<b>\$66,993.65</b>
234	STANDARD & POOR'S 55 WATER STREET NEW YORK, NY 10041	WIRE # 41170 WIRE # 41199 WIRE # 41544	01/30/2012 01/30/2012 03/15/2012	\$16,900.00 \$4,445.60 \$20,000.00
			<b>SUBTOTAL</b>	<b>\$41,345.60</b>
235	SYNSORI WORLDWIDE 1230 PEACHTREE ST. N.E. 18TH FLOOR ATLANTA, GA 30309	WIRE # 41747 WIRE # 41605	03/15/2012 03/16/2012	\$5,397.50 \$1,860.00
			<b>SUBTOTAL</b>	<b>\$7,257.50</b>

**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING  
ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)**

<b>ITEM</b>	<b>NAME AND ADDRESS</b>	<b>CHECK OR WIRE NUMBER</b>	<b>PAYMENT DATE</b>	<b>TOTAL PAYMENT AMT</b>
236	THE INTERNATIONAL SCHOOL OF CHOUEIFAT P.O. BOX. 11990 MANAMA, 11990 KINGDOM OF BAHRAIN	CK # 301717 CK # 301892 CK # 301902 CK # 301946	12/21/2011 03/11/2012 03/13/2012 03/15/2012 <b>SUBTOTAL</b>	\$3,878.31 \$1,894.18 \$1,761.90 \$1,896.83 <b>\$9,431.22</b>
237	THE CHILDREN'S ACADEMY P.O. BOX. 30437 MANAMA, 30437 KINGDOM OF BAHRAIN	CK # 301737	01/04/2012 <b>SUBTOTAL</b>	\$6,830.69 <b>\$6,830.69</b>
238	THE RITZ CARLTON P.O. BOX 55577 MANAMA, BAHRAIN	CK # 301758	02/01/2012 <b>SUBTOTAL</b>	\$10,314.58 <b>\$10,314.58</b>
239	THE SHAW GRP/SHAW CO 1430 ENCLAVE PARKWAY HOUSTON, TX 77077-2023	WIRE # 41581	03/15/2012 <b>SUBTOTAL</b>	\$9,676.42 <b>\$9,676.42</b>
240	THOMSON REUTERS (PROFESSIONAL) UK LIMITE 68 UPPER THMES STREET. VINTNERS PLACE. LONDON, EC4V 3BJ UNITED KINGDOM	WIRE # 41171	01/30/2012 <b>SUBTOTAL</b>	\$14,750.00 <b>\$14,750.00</b>
241	TRAVELMATE TOURISM CO. W.L.L. P.O. BOX 30608 MANAMA, BAHRAIN	CK # 301878 CK # 301916	03/11/2012 03/15/2012 <b>SUBTOTAL</b>	\$5,460.32 \$2,613.76 <b>\$8,074.08</b>
242	TREASURER, STATE OF MAINE P.O. BOX 9101 AUGUSTA, ME 04332-9101	CK # 358473696	03/18/2012 <b>SUBTOTAL</b>	\$690,258.00 <b>\$690,258.00</b>

**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING  
ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)**

<b>ITEM</b>	<b>NAME AND ADDRESS</b>	<b>CHECK OR WIRE NUMBER</b>	<b>PAYMENT DATE</b>	<b>TOTAL PAYMENT AMT</b>
243	TROWERS & HAMLINS P.O. BOX 3012 7TH FLOOR, WEST TOWER BAHRAIN WORLD TRADE CENTER MANAMA, KINGDOM OF BAHRAIN	CK # 301798	02/21/2012	\$4,806.77
		CK # 804032	03/18/2012	\$47,695.34
		<b>SUBTOTAL</b>		<b>\$52,502.11</b>
		<hr/>		
244	TULCHAN COMMUNICATIONS GROUP LTD 85 FLEET STREET LONDON, EC4Y 1AE UNITED KINGDOM	WIRE # 41179	01/30/2012	\$19,636.25
		WIRE # 41555	03/15/2012	\$58,727.01
		<b>SUBTOTAL</b>		<b>\$78,363.26</b>
		<hr/>		
245	TURK MECHANICAL INDUSTRIES CO. W.L.L. P.O. BOX 32770 MANAMA, BAHRAIN	CK # 301849	03/08/2012	\$52,238.10
		<b>SUBTOTAL</b>		<b>\$52,238.10</b>
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246	UNION PRESS CO. P.O. BOX 5034 MANAMA, BAHRAIN	CK # 301757	02/01/2012	\$291.01
		CK # 301787	02/08/2012	\$10,185.19
		CK # 301837	03/07/2012	\$15,714.29
		CK # 301938	03/15/2012	\$40,632.28
		<b>SUBTOTAL</b>		<b>\$66,822.77</b>
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247	UNION STATIONERY P.O. BOX 5034 MANAMA, BAHRAIN	CK # 301836	03/07/2012	\$7,467.35
		<b>SUBTOTAL</b>		<b>\$7,467.35</b>
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248	UNISONO P.O. BOX 410 SANABIS, BAHRAIN	CK # 301744	01/08/2012	\$1,406.08
		CK # 301832	03/07/2012	\$13,344.92
		<b>SUBTOTAL</b>		<b>\$14,751.00</b>

**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING  
ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)**

<b>ITEM</b>	<b>NAME AND ADDRESS</b>	<b>CHECK OR WIRE NUMBER</b>	<b>PAYMENT DATE</b>	<b>TOTAL PAYMENT AMT</b>
249	UNITED MARINE TRADING P.O. BOX 33589 MANAMA, BAHRAIN	CK # 301801 CK # 301889	03/01/2012 03/11/2012	\$32,675.93 \$45,746.30
			<b>SUBTOTAL</b>	<b>\$78,422.23</b>
250	WEST LB AG WOOLGATE EXCHANGE 25 BASINGHALL STREET LONDON, EC2V 5HA UNITED KINGDOM	WIRE # 41201 WIRE # 41546	01/23/2012 03/14/2012	\$3,655,090.70 \$33,000.00
			<b>SUBTOTAL</b>	<b>\$3,688,090.70</b>
			<b>GRAND TOTAL</b>	<b>\$101,528,299.82</b>

## PAYMENTS TO INSIDERS MADE WITHIN 1 YEAR PRIOR TO FILING

## ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)

ITEM	NAME AND ADDRESS	ON BEHALF OF	PAYMENT TYPE	PAYMENT DATE	TOTAL PAYMENT AMT
1	4 SPOTS IT WLL P.O.BOX 15697 ADLIYA,, KINGDOM OF BAHRAIN	ARCAPITA AFFILIATES	WIRE # 39195	07/11/2011	\$13,042.33
				<b>SUBTOTAL</b>	<b>\$13,042.33</b>
2	ADVANCED DOOR SYSTEM P.O. BOX 741313 ATLANTA, GA 30374-1313	ARC PICKENS LEASING LLC	WIRE	02/28/2012	\$9,289.00
				<b>SUBTOTAL</b>	<b>\$9,289.00</b>
3	AL SAEDAN REAL ESTATE CO. RIYADH, KINGDOM OF SAUDI ARABIA	ARCAPITA REAL ESTATE INCOME FUND	WIRE # 39474	08/08/2011	\$3,999.68
				<b>SUBTOTAL</b>	<b>\$3,999.68</b>
4	ALLEGAERT BERGER & VOGEL LLP 111 BROADWAY, 20TH FLOOR NEW YORK, NY 10006	POND BAY HOLDING COMPANY LIMITED	WIRE # 41549	03/15/2012	\$1,484.50
				<b>SUBTOTAL</b>	<b>\$1,484.50</b>
5	ALLEN & GLEDHILL, SINGAPORE ONE MARINA BOULEVARD #28-00 SINGAPORE 018989, SINGAPORE	ARCAPITA PTE. LIMITED	WIRE # 40189	10/21/2011	\$58,103.18

## PAYMENTS TO INSIDERS MADE WITHIN 1 YEAR PRIOR TO FILING

## ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)

ITEM	NAME AND ADDRESS	ON BEHALF OF	PAYMENT TYPE	PAYMENT DATE	TOTAL PAYMENT AMT
				<b>SUBTOTAL</b>	<b>\$58,103.18</b>
5	ALLEN & GLEDHILL, SINGAPORE ONE MARINA BOULEVARD #28-00 SINGAPORE 018989, SINGAPORE	ASCENDAS INDIA DEVELOPMENT TRUST	WIRE # 38844	06/10/2011	\$47,290.40
				<b>SUBTOTAL</b>	<b>\$47,290.40</b>
6	ALLIANCE DEVELOPMENT GREENVILLE, SC 29607	ARC PICKENS LEASING LLC	WIRE # 41585	03/06/2012	\$26,798.50
			WIRE # 41586	03/15/2012	\$53,285.50
				<b>SUBTOTAL</b>	<b>\$80,084.00</b>
7	AMERICAN EXPRESS P.O. BOX 360001 FT LAUDERDALE, FL 03336-0001	ARCAPITA INC.	WIRE # 39550	08/15/2011	\$226,696.86
			WIRE # 39833	09/15/2011	\$162,585.78
			WIRE # 40207	10/24/2011	\$292,674.21
			WIRE # 40906	12/28/2011	\$299,467.55
			WIRE # 41132	01/25/2012	\$133,739.81
			WIRE # 41217	02/01/2012	\$115,772.50
			WIRE # 41508	03/14/2012	\$126,753.11
			WIRE # 41619	03/15/2012	\$147,630.14
				<b>SUBTOTAL</b>	<b>\$1,505,319.96</b>

## PAYMENTS TO INSIDERS MADE WITHIN 1 YEAR PRIOR TO FILING

## ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)

ITEM	NAME AND ADDRESS	ON BEHALF OF	PAYMENT TYPE	PAYMENT DATE	TOTAL PAYMENT AMT
8	AMERICAN EXPRESS TRAVEL SERVICES P.O. BOX 360001 FT LAUDERDALE, FL 03336-0001	ARCAPITA PTE. LIMITED			
			WIRE # 38247	04/14/2011	\$204,969.28
			WIRE # 38547	05/09/2011	\$4,459.64
			WIRE # 38583	05/16/2011	\$228,601.08
			WIRE # 38882	06/15/2011	\$7,755.88
			WIRE # 38889	06/14/2011	\$300,792.26
			WIRE # 39178	07/11/2011	\$33,742.17
			WIRE # 39194	07/11/2011	\$295,805.55
			WIRE # 39507	08/11/2011	\$11,359.19
			WIRE # 39826	09/16/2011	\$11,607.20
			WIRE # 40190	10/21/2011	\$42,454.02
			WIRE # 40901	12/28/2011	\$52,807.36
			WIRE # 40998	01/19/2012	\$19,583.71
			WIRE # 41505	03/15/2012	\$9,669.10
			WIRE # 41621	03/16/2012	\$43,352.26
			<b>SUBTOTAL</b>		<b>\$1,266,958.70</b>
9	AMERICAN FIRE PROTECTION, INC P.O. BOX 4139 GREENVILLE, SC 29608-4139	ARC PICKENS LEASING			
			WIRE	02/28/2012	\$820.00
			<b>SUBTOTAL</b>		<b>\$820.00</b>

## PAYMENTS TO INSIDERS MADE WITHIN 1 YEAR PRIOR TO FILING

## ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)

ITEM	NAME AND ADDRESS	ON BEHALF OF	PAYMENT TYPE	PAYMENT DATE	TOTAL PAYMENT AMT
10	AMERICAN LLOYD TRAVEL SERVICES 350 ORCHARD ROAD #17-07/08/09 SHAW HOUSE 238868 SINGAPORE	ARCAPITA PTE. LIMITED			
			WIRE # 38180	04/11/2011	\$27,871.85
			WIRE # 38570	05/11/2011	\$21,698.50
			WIRE # 38890	06/15/2011	\$45,786.12
			WIRE # 39274	07/19/2011	\$43,327.37
			WIRE # 39508	08/11/2011	\$35,028.15
			WIRE # 39961	09/22/2011	\$6,799.90
			WIRE # 40229	10/28/2011	\$32,257.17
			WIRE # 40896	12/27/2011	\$55,736.35
			WIRE # 40994	01/19/2012	\$2,824.51
			WIRE # 41620	03/16/2012	\$13,921.08
			<b>SUBTOTAL</b>		<b>\$285,251.00</b>
11	ARAB LAW BUREAU LLP P.O. BOX 23301 DOHA, QATAR	LUSAIL GOLF DEVELOPMENT CO. LLC			
			WIRE # 38880	06/14/2011	\$3,300.00
			<b>SUBTOTAL</b>		<b>\$3,300.00</b>
12	ARNALL GOLDEN GREGOR 171 17TH STREET NW SUITE 2100 ATLANTA, GA 30363	ORLANDO RESIDENTIAL HOLDING COMPANY LLC			



## PAYMENTS TO INSIDERS MADE WITHIN 1 YEAR PRIOR TO FILING

## ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)

ITEM	NAME AND ADDRESS	ON BEHALF OF	PAYMENT TYPE	PAYMENT DATE	TOTAL PAYMENT AMT
			WIRE # 41662	03/16/2012	\$1,238.00
			<b>SUBTOTAL</b>		<b>\$1,238.00</b>
13	BARCLAYS WEALTH TRUSTEES (JERSEY) LIMITED P.O. BOX 248 39-41 BROAD STREET, ST. HELIER JERSEY CHANNEL ISLANDS CHANNEL ISLANDS, JE4 5PS UNITED KINGDOM	ARCAPITA LIMITED			
			WIRE # 39230	07/12/2011	\$57,210.45
			WIRE # 40019	09/29/2011	\$14,091.04
			WIRE # 41594	03/16/2012	\$28,786.80
			<b>SUBTOTAL</b>		<b>\$100,088.29</b>
14	BLOOMBERG LP 39-45 FINSBURY SQUARE LONDON, EC2A 1PQ UNITED KINGDOM	ARCAPITA LIMITED			
			WIRE # 38158	04/06/2011	\$19,886.17
			WIRE # 38997	06/22/2011	\$12,900.00
			WIRE # 40023	09/29/2011	\$14,507.17
			WIRE # 40990	01/17/2012	\$14,700.00
			WIRE # 41610	03/14/2012	\$14,700.00
			<b>SUBTOTAL</b>		<b>\$76,693.34</b>

## PAYMENTS TO INSIDERS MADE WITHIN 1 YEAR PRIOR TO FILING

## ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)

ITEM	NAME AND ADDRESS	ON BEHALF OF	PAYMENT TYPE	PAYMENT DATE	TOTAL PAYMENT AMT
15	BLUE RIDGE ELECTRIC P.O. BOX 277 PICKENS, 29671-0277	ARCAPITA AFFILIATES			
			WIRE	01/10/2012	\$99.34
				<b>SUBTOTAL</b>	<b>\$99.34</b>
16	BUSSMA REAL ESTATE MANAGMENT CO. P.O.BOX 27172 RIYADH 11417, KINGDOM OF SAUDI ARABIA	ARC REAL ESTATE INCOME FUND			
			WIRE # 38854	06/16/2011	\$8,666.43
			WIRE # 39460	08/08/2011	\$2,133.22
			WIRE # 40022	09/29/2011	\$10,665.80
				<b>SUBTOTAL</b>	<b>\$21,465.45</b>
17	CDL PROPERTIES LTD. P.O. BOX 1147 ROBINSON ROAD 902247 SINGAPORE	ARCAPITA PTE. LIMITED			
			WIRE # 38191	04/12/2011	\$69,307.42
			WIRE # 38562	05/11/2011	\$70,975.05
			WIRE # 38886	06/15/2011	\$70,905.21
			WIRE # 39192	07/12/2011	\$75,636.23
			WIRE # 39458	08/03/2011	\$73,587.89
			WIRE # 39528	08/15/2011	\$73,757.02
			WIRE # 40068	10/12/2011	\$69,297.41
			WIRE # 40351	11/04/2011	\$69,484.34

## PAYMENTS TO INSIDERS MADE WITHIN 1 YEAR PRIOR TO FILING

## ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)

ITEM	NAME AND ADDRESS	ON BEHALF OF	PAYMENT TYPE	PAYMENT DATE	TOTAL PAYMENT AMT
			WIRE # 40634	12/09/2011	\$69,181.70
			WIRE # 40992	01/19/2012	\$69,653.47
			WIRE # 41307	02/21/2012	\$71,494.81
			WIRE # 41568	03/15/2012	\$70,727.25
			<b>SUBTOTAL</b>		<b>\$854,007.80</b>
18	CENTURY 21 REAL ESTATE AREEZ PO BOX 30074 RIYADH 11372, KINGDOM OF SAUDI ARABIA	ARC REAL ESTATE INCOME FUND			
			WIRE # 38872	06/16/2011	\$2,666.60
			WIRE # 39462	08/08/2011	\$1,333.26
			<b>SUBTOTAL</b>		<b>\$3,999.86</b>
19	CICERO CONSULTING ASSOCIATES 701 WESTCHESTER AVE. - SUITE 210W WHITE PLAINS, NY 10604	US SENIOR LIVING FUNDING, INC.			
			WIRE # 37937	03/22/2011	\$780.87
			WIRE # 38565	05/10/2011	\$165.25
			WIRE # 38909	06/22/2011	\$40.00
			WIRE # 41498	03/15/2012	\$812.50
			<b>SUBTOTAL</b>		<b>\$1,798.62</b>
20	CLUTTONS & PARTNERS LLC P.O. BOX 1475 RUWI 112, STATE OF QATAR	MAKHAZEN OMAN ACQUISITIONS W.L.L.			

## PAYMENTS TO INSIDERS MADE WITHIN 1 YEAR PRIOR TO FILING

## ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)

ITEM	NAME AND ADDRESS	ON BEHALF OF	PAYMENT TYPE	PAYMENT DATE	TOTAL PAYMENT AMT
			WIRE # 39153	07/11/2011	\$14,935.10
			<b>SUBTOTAL</b>		<b>\$14,935.10</b>
21	COLLIERS INTERNATIONAL, QATAR P.O. BOX 16495 DOHA, QATAR	ARCAPITA REAL ESTATE INCOME FUND	WIRE # 39846	09/21/2011	\$3,999.36
			<b>SUBTOTAL</b>		<b>\$3,999.36</b>
22	CONCERT REALTY ADVISORS, LLC 11100 SANTA MONICA BOULEVARD SUITE 500 LOS ANGELES, LA 90025	FIRST ELYSIAN	WIRE # 38396	04/21/2011	\$101,527.02
			WIRE # 39740	08/25/2011	\$100,418.81
			WIRE # 41604	03/16/2012	\$100,245.90
			<b>SUBTOTAL</b>		<b>\$302,191.73</b>
23	COOLEY GODWARD KRONISH LLP 5TH FLOOR SAN FRANCISCO, CA 94111-5800	ARCAPITA VENTURES II - FUND FORMATION	WIRE # 39794	09/08/2011	\$566.00
			<b>SUBTOTAL</b>		<b>\$566.00</b>
24	CORPORATION DIVISION 255 COPITOL ST. NE, SUITE 151 SALEM, OR 97310-1327	DESTINATION OUTDOORS	358470828	08/22/2011	\$275.00

## PAYMENTS TO INSIDERS MADE WITHIN 1 YEAR PRIOR TO FILING

## ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)

ITEM	NAME AND ADDRESS	ON BEHALF OF	PAYMENT TYPE	PAYMENT DATE	TOTAL PAYMENT AMT
<b>SUBTOTAL</b>					<b>\$275.00</b>
25	CORPORATION SERVICE P.O. BOX 13397 PHILADELPHIA, PA 19101-3397	ASPEN VALLEY RANCH LLC	WIRE # 38145	04/04/2011	\$130.00
<b>SUBTOTAL</b>					<b>\$130.00</b>
25	CORPORATION SERVICE P.O. BOX 13397 PHILADELPHIA, PA 19101-3397	CASTELLO PROPERTIES LLC	WIRE # 39028	06/21/2011	\$192.06
<b>SUBTOTAL</b>					<b>\$192.06</b>
25	CORPORATION SERVICE P.O. BOX 13397 PHILADELPHIA, PA 19101-3397	PALATINE PROPERTIES HOLDING COMPANY, INC.	WIRE # 37923	03/21/2011	\$924.00
<b>SUBTOTAL</b>					<b>\$924.00</b>
26	CP FINANCE LIMITED SUITE 3008, 30TH FLOOR GREAT EAGLE CENTRE 23 HARBOUR ROAD, WAN CHAI WAN CHAI, HONG KONG	ARCAPITA HONG KONG LIMITED	WIRE # 38793	06/08/2011	\$32,829.44
			WIRE # 39102	07/05/2011	\$35,482.43
			WIRE # 39424	08/02/2011	\$32,791.76

## PAYMENTS TO INSIDERS MADE WITHIN 1 YEAR PRIOR TO FILING

## ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)

ITEM	NAME AND ADDRESS	ON BEHALF OF	PAYMENT TYPE	PAYMENT DATE	TOTAL PAYMENT AMT
			WIRE # 39753	09/06/2011	\$32,776.61
			WIRE # 40011	10/04/2011	\$35,445.91
			WIRE # 40400	11/16/2011	\$32,846.98
			WIRE # 40631	12/09/2011	\$32,782.08
			WIRE # 40934	01/05/2012	\$35,635.20
			WIRE # 41226	02/07/2012	\$33,036.08
			<b>SUBTOTAL</b>		<b>\$303,626.49</b>
27	CT CORPORATION MADISON CORPORATE TEAM 1 8040 EXCELSIOR DRIVE SUITE 200 MADISON, WI 53717	ARCAPITA AFFILIATES			
			358473363	12/27/2011	\$289.00
			WIRE # 39743	08/25/2011	\$284.00
			WIRE # 41336	02/22/2012	\$6,233.00
			<b>SUBTOTAL</b>		<b>\$6,806.00</b>
27	CT CORPORATION MADISON CORPORATE TEAM 1 8040 EXCELSIOR DRIVE SUITE 200 MADISON, WI 53717	ORLANDO RESIDENTIAL HOLDING COMPANY LLC			
			WIRE # 38800	06/06/2011	\$268.00
			<b>SUBTOTAL</b>		<b>\$268.00</b>

## PAYMENTS TO INSIDERS MADE WITHIN 1 YEAR PRIOR TO FILING

## ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)

ITEM	NAME AND ADDRESS	ON BEHALF OF	PAYMENT TYPE	PAYMENT DATE	TOTAL PAYMENT AMT
27	CT CORPORATION MADISON CORPORATE TEAM 1 8040 EXCELSIOR DRIVE SUITE 200 MADISON, WI 53717	ORLANDO RESIDENTIAL HOLDING COMPNAY LLC			
			WIRE # 41543	03/15/2012	\$284.00
				<b>SUBTOTAL</b>	<b>\$284.00</b>
28	DAVIS LANGDON PO BOX 640 MANAMA, KINGDOM OF BAHRAIN	ARCAPITA REAL ESTATE INCOME FUND			
			WIRE # 39128	07/07/2011	\$2,733.11
			WIRE # 39699	08/24/2011	\$8,874.19
				<b>SUBTOTAL</b>	<b>\$11,607.30</b>
29	DAWNAY DAY 15 GROSVENOR GARDENS LONDON, SW1W OBD UNITED KINGDOM	ARCAPITA AFFILIATES			
			WIRE # 37932	03/22/2011	\$4,800.00
			WIRE # 37957	03/23/2011	\$6,000.00
			WIRE # 38446	04/25/2011	\$8,000.00
			WIRE # 38501	05/03/2011	\$6,000.00
			WIRE # 38561	05/10/2011	\$139,027.78
			WIRE # 38724	05/23/2011	\$2,400.00
			WIRE # 38802	06/06/2011	\$3,204.73
			WIRE # 38855	06/13/2011	\$6,400.00
			WIRE # 39081	06/23/2011	\$8,400.00

PAYMENTS TO INSIDERS MADE WITHIN 1 YEAR PRIOR TO FILING

ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)

ITEM	NAME AND ADDRESS	ON BEHALF OF	PAYMENT TYPE	PAYMENT DATE	TOTAL PAYMENT AMT
			WIRE # 39233	07/13/2011	\$2,000.00
			WIRE # 39390	07/19/2011	\$16,400.00
			WIRE # 39488	08/08/2011	\$140,555.56
			WIRE # 39501	08/09/2011	\$5,600.00
			WIRE # 39965	09/22/2011	\$7,012.32
			WIRE # 40017	11/10/2011	\$8,200.00
			WIRE # 40020	10/06/2011	\$5,200.00
			WIRE # 40421	11/15/2011	\$9,600.00
			WIRE # 40981	01/12/2012	\$145,138.89
			WIRE # 41007	01/18/2012	\$6,899.01
			WIRE # 41499	03/15/2012	\$19,200.00
			WIRE # 41570	03/15/2012	\$128,305.56
			WIRE # 41628	03/13/2012	\$1,932.21
			WIRE # 41633	03/14/2012	\$1,000.00
			WIRE # 41660	03/16/2012	\$5,600.00
			WIRE # 41674	03/16/2012	\$1,000.00
			<b>SUBTOTAL</b>		<b>\$687,876.06</b>
<hr/>					
30	DE PINNA NOTARIES 35 PICCADILLY LONDON, W1J 0LJ UNITED KINGDOM	ARCAPITA AFFILIATES			
			WIRE # 37950	03/22/2011	\$7,589.78
			<b>SUBTOTAL</b>		<b>\$7,589.78</b>



## PAYMENTS TO INSIDERS MADE WITHIN 1 YEAR PRIOR TO FILING

## ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)

ITEM	NAME AND ADDRESS	ON BEHALF OF	PAYMENT TYPE	PAYMENT DATE	TOTAL PAYMENT AMT
31	DEACONS 18 CHATER ROAD, DX-009010 CENTRAL 1 ALEXANDRA HOUSE CENTRAL 1, HONG KONG	ARCAPITA AFFILIATES			
			WIRE # 39496	08/12/2011	\$2,146.73
				<b>SUBTOTAL</b>	<b>\$2,146.73</b>
31	DEACONS 18 CHATER ROAD, DX-009010 CENTRAL 1 ALEXANDRA HOUSE CENTRAL 1, HONG KONG	ARCAPITA HONG KONG LIMITED			
			WIRE # 39130	07/05/2011	\$3,211.43
				<b>SUBTOTAL</b>	<b>\$3,211.43</b>
31	DEACONS 18 CHATER ROAD, DX-009010 CENTRAL 1 ALEXANDRA HOUSE CENTRAL 1, HONG KONG	ASIA INFRASTRUCTURE FUND			
			WIRE # 39150	07/05/2011	\$20,239.78
				<b>SUBTOTAL</b>	<b>\$20,239.78</b>
32	DELOITTE & TOUCHE 150 MIDSUMMER BOULVARD, MILTON KEYNES BUCKINGHAMSHIRE, MK9 1FD UNITED KINGDOM	LOWINVEST (LUX) HOLDING COMPANY			
			WIRE # 39408	07/25/2011	\$16,525.50
				<b>SUBTOTAL</b>	<b>\$16,525.50</b>

## PAYMENTS TO INSIDERS MADE WITHIN 1 YEAR PRIOR TO FILING

## ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)

ITEM	NAME AND ADDRESS	ON BEHALF OF	PAYMENT TYPE	PAYMENT DATE	TOTAL PAYMENT AMT
33	DELOITTE FINANCIAL ADVIDORY SERVICES LLP ATLANTA-191 PEACHTREE ATLANTA, GA 30303-1943	CIRRUS HOLDINGS CO. LIMITED CAYMEN	WIRE # 41519	03/15/2012	\$55,518.94
				<b>SUBTOTAL</b>	<b>\$55,518.94</b>
34	DELOITTE TOUCHE TOHMATSU INDIA PVT LTD 100/2 RICHMOND ROAD BANGALORE - 560 025 BANGALORE - 560 025, INDIA	CITY SQUARE	WIRE # 39822	09/15/2011	\$17,335.00
				<b>SUBTOTAL</b>	<b>\$17,335.00</b>
35	DEPARTMENT OF THE TREASURY 1500 PENNSYLVANIA AVENUE, NW WASHINGTON, DC 20220	ARCAPITA VENTURES I LIMITED	WIRE	12/22/2011	\$390.00
				<b>SUBTOTAL</b>	<b>\$390.00</b>
36	DIAR CONSULT P.O. BOX 26744 DUBAI, UNITED ARAB EMIRATES	LUSAIL GOLD DEVELOPMENT	WIRE # 40979	01/12/2012	\$60,000.00
				<b>SUBTOTAL</b>	<b>\$60,000.00</b>

## PAYMENTS TO INSIDERS MADE WITHIN 1 YEAR PRIOR TO FILING

## ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)

ITEM	NAME AND ADDRESS	ON BEHALF OF	PAYMENT TYPE	PAYMENT DATE	TOTAL PAYMENT AMT
37	DIXIE ROOF DECKS, IN 1300 CAPITAL CIRCLE LAWRENCEVILLE, GA 30043	ARC PICKENS LEASING LLC	WIRE # 40995	01/17/2012	\$54,500.00
			WIRE # 41175	01/30/2012	\$128,000.00
			<b>SUBTOTAL</b>		<b>\$182,500.00</b>
			<hr/>		
38	DRAKE BEAM MORIN, INC. P.O.BOX 100739 ATLANTA, GA 30384-0739	ARCAPITA LIMITED	WIRE # 38105	03/31/2011	\$20,000.00
			<b>SUBTOTAL</b>		<b>\$20,000.00</b>
			<hr/>		
39	DREES & SOMMER GULF FZ LLC P.O.BOX 500128 DUBAI, UNITED ARAB EMIRATES	ARCAPITA AFFILIATES	WIRE # 38572	05/12/2011	\$9,801.25
			<b>SUBTOTAL</b>		<b>\$9,801.25</b>
			<hr/>		
40	DTZ BAHRAIN W.L.L. P.O. BOX 10676 MANAMA, BAHRAIN	ARC REAL ESTATE INCOME FUND	WIRE # 38228	04/14/2011	\$2,666.60
			WIRE # 38248	04/14/2011	\$2,666.52
			WIRE # 38858	06/13/2011	\$3,999.89
			WIRE # 38867	06/13/2011	\$1,322.75
			WIRE # 39125	07/05/2011	\$1,322.75

## PAYMENTS TO INSIDERS MADE WITHIN 1 YEAR PRIOR TO FILING

## ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)

ITEM	NAME AND ADDRESS	ON BEHALF OF	PAYMENT TYPE	PAYMENT DATE	TOTAL PAYMENT AMT
				<b>SUBTOTAL</b>	<b>\$11,978.51</b>
40	DTZ BAHRAIN W.L.L. P.O. BOX 10676 MANAMA, BAHRAIN	KSA RESIDENTIAL STUDY	WIRE # 38835	06/08/2011	\$4,178.92
				<b>SUBTOTAL</b>	<b>\$4,178.92</b>
41	DTZ INTERNATIONAL LTD. P.O.BOX 44288 ABU DHABI, UNITED ARAB EMIRATES	SAUDI FUND: ARC RE INCOME FUND	WIRE # 39187	07/11/2011	\$5,445.14
				<b>SUBTOTAL</b>	<b>\$5,445.14</b>
42	DTZ INTERNATIONAL PROPERTY ADVISERS PRIV MG ROAD, MURGAON- 122006 HARYANA, INDIA	ARC REAL ESTATE INCOME FUND	WIRE # 38860	06/13/2011	\$3,999.89
				<b>SUBTOTAL</b>	<b>\$3,999.89</b>
42	DTZ INTERNATIONAL PROPERTY ADVISERS PRIV MG ROAD, MURGAON- 122006 HARYANA, INDIA	LUSAIL HEIGHTS HOLDING COMPANY LIMITED	WIRE # 39465	08/08/2011	\$6,178.94
				<b>SUBTOTAL</b>	<b>\$6,178.94</b>

## PAYMENTS TO INSIDERS MADE WITHIN 1 YEAR PRIOR TO FILING

## ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)

ITEM	NAME AND ADDRESS	ON BEHALF OF	PAYMENT TYPE	PAYMENT DATE	TOTAL PAYMENT AMT
43	EFINANCIAL NEWS LTD. EAST SMITHFIELD LONDON, E1W 1AZ UNITED KINGDOM	ARCAPITA AFFILIATES			
			WIRE # 38490	05/03/2011	\$5,822.25
			WIRE # 39807	09/12/2011	\$2,533.12
			<b>SUBTOTAL</b>		<b>\$8,355.37</b>
44	EMPLOYEE 1039 ADDRESS ON FILE				
			VALUE TRANSFER		\$2,023,657.63
			<b>SUBTOTAL</b>		<b>\$2,023,657.63</b>
45	EMPLOYEE 1041 ADDRESS ON FILE				
			VALUE TRANSFER		\$698,645.55
			<b>SUBTOTAL</b>		<b>\$698,645.55</b>
46	EMPLOYEE 1052 ADDRESS ON FILE				
			VALUE TRANSFER		\$678,410.25
			<b>SUBTOTAL</b>		<b>\$678,410.25</b>
47	EMPLOYEE 1053 ADDRESS ON FILE				
			VALUE TRANSFER		\$812,391.14
			<b>SUBTOTAL</b>		<b>\$812,391.14</b>

## PAYMENTS TO INSIDERS MADE WITHIN 1 YEAR PRIOR TO FILING

## ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)

ITEM	NAME AND ADDRESS	ON BEHALF OF	PAYMENT TYPE	PAYMENT DATE	TOTAL PAYMENT AMT
48	EMPLOYEE 1054 ADDRESS ON FILE		VALUE TRANSFER		\$735,841.93
			<b>SUBTOTAL</b>		<b>\$735,841.93</b>
49	EMPLOYEE 1060 ADDRESS ON FILE		VALUE TRANSFER		\$697,492.30
			<b>SUBTOTAL</b>		<b>\$697,492.30</b>
50	EMPLOYEE 1101 ADDRESS ON FILE		VALUE TRANSFER		\$10,248.12
			<b>SUBTOTAL</b>		<b>\$10,248.12</b>
51	EMPLOYEE 1102 ADDRESS ON FILE		VALUE TRANSFER		\$667,734.75
			<b>SUBTOTAL</b>		<b>\$667,734.75</b>
52	EMPLOYEE 1103 ADDRESS ON FILE		VALUE TRANSFER		\$360,921.37
			<b>SUBTOTAL</b>		<b>\$360,921.37</b>

PAYMENTS TO INSIDERS MADE WITHIN 1 YEAR PRIOR TO FILING

ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)

ITEM	NAME AND ADDRESS	ON BEHALF OF	PAYMENT TYPE	PAYMENT DATE	TOTAL PAYMENT AMT
53	EMPLOYEE 1104 ADDRESS ON FILE		VALUE TRANSFER		\$1,091,597.29
			<b>SUBTOTAL</b>		<b>\$1,091,597.29</b>
54	EMPLOYEE 1106 ADDRESS ON FILE		VALUE TRANSFER		\$515,254.56
			<b>SUBTOTAL</b>		<b>\$515,254.56</b>
55	EMPLOYEE 1108 ADDRESS ON FILE		VALUE TRANSFER		\$5,271.88
			<b>SUBTOTAL</b>		<b>\$5,271.88</b>
56	EMPLOYEE 1109 ADDRESS ON FILE		VALUE TRANSFER		\$682,692.55
			<b>SUBTOTAL</b>		<b>\$682,692.55</b>
57	EMPLOYEE 1110 ADDRESS ON FILE		VALUE TRANSFER		\$647,628.79
			<b>SUBTOTAL</b>		<b>\$647,628.79</b>

PAYMENTS TO INSIDERS MADE WITHIN 1 YEAR PRIOR TO FILING

ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)

ITEM	NAME AND ADDRESS	ON BEHALF OF	PAYMENT TYPE	PAYMENT DATE	TOTAL PAYMENT AMT
58	EMPLOYEE 1111 ADDRESS ON FILE		VALUE TRANSFER		\$4,181.11
			<b>SUBTOTAL</b>		<b>\$4,181.11</b>
59	EMPLOYEE 1112 ADDRESS ON FILE		VALUE TRANSFER		\$3,974.06
			<b>SUBTOTAL</b>		<b>\$3,974.06</b>
60	EMPLOYEE 1112 ADDRESS ON FILE		VALUE TRANSFER		\$996,899.12
			<b>SUBTOTAL</b>		<b>\$996,899.12</b>
61	EMPLOYEE 1113 ADDRESS ON FILE		VALUE TRANSFER		\$1,890.87
			<b>SUBTOTAL</b>		<b>\$1,890.87</b>
62	EMPLOYEE 1114 ADDRESS ON FILE		VALUE TRANSFER		\$2,223.53
			<b>SUBTOTAL</b>		<b>\$2,223.53</b>



PAYMENTS TO INSIDERS MADE WITHIN 1 YEAR PRIOR TO FILING

ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)

ITEM	NAME AND ADDRESS	ON BEHALF OF	PAYMENT TYPE	PAYMENT DATE	TOTAL PAYMENT AMT
63	EMPLOYEE 1114 ADDRESS ON FILE		VALUE TRANSFER		\$2,666,931.49
			<b>SUBTOTAL</b>		<b>\$2,666,931.49</b>
64	EMPLOYEE 1115 ADDRESS ON FILE		VALUE TRANSFER		\$1,434.99
			<b>SUBTOTAL</b>		<b>\$1,434.99</b>
65	EMPLOYEE 1116 ADDRESS ON FILE		VALUE TRANSFER		\$1,329.05
			<b>SUBTOTAL</b>		<b>\$1,329.05</b>
66	EMPLOYEE 1117 ADDRESS ON FILE		VALUE TRANSFER		\$513,127.36
			<b>SUBTOTAL</b>		<b>\$513,127.36</b>
67	EMPLOYEE 1118 ADDRESS ON FILE		VALUE TRANSFER		\$193,207.67
			<b>SUBTOTAL</b>		<b>\$193,207.67</b>

PAYMENTS TO INSIDERS MADE WITHIN 1 YEAR PRIOR TO FILING

ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)

ITEM	NAME AND ADDRESS	ON BEHALF OF	PAYMENT TYPE	PAYMENT DATE	TOTAL PAYMENT AMT
68	EMPLOYEE 1119 ADDRESS ON FILE		VALUE TRANSFER		\$1,070,263.96
			<b>SUBTOTAL</b>		<b>\$1,070,263.96</b>
69	EMPLOYEE 1120 ADDRESS ON FILE		VALUE TRANSFER		\$356,803.47
			<b>SUBTOTAL</b>		<b>\$356,803.47</b>
70	EMPLOYEE 1121 ADDRESS ON FILE		VALUE TRANSFER		\$372,995.07
			<b>SUBTOTAL</b>		<b>\$372,995.07</b>
71	EMPLOYEE 1122 ADDRESS ON FILE		VALUE TRANSFER		\$403,457.22
			<b>SUBTOTAL</b>		<b>\$403,457.22</b>
72	EMPLOYEE 1123 ADDRESS ON FILE		VALUE TRANSFER		\$301,036.53
			<b>SUBTOTAL</b>		<b>\$301,036.53</b>

PAYMENTS TO INSIDERS MADE WITHIN 1 YEAR PRIOR TO FILING

ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)

ITEM	NAME AND ADDRESS	ON BEHALF OF	PAYMENT TYPE	PAYMENT DATE	TOTAL PAYMENT AMT
73	EMPLOYEE 1124 ADDRESS ON FILE		VALUE TRANSFER		\$1,000,000.00
			<b>SUBTOTAL</b>		<b>\$1,000,000.00</b>
74	EMPLOYEE 1253 ADDRESS ON FILE		VALUE TRANSFER		\$133,111.16
			<b>SUBTOTAL</b>		<b>\$133,111.16</b>
75	EMPLOYEE 1510 ADDRESS ON FILE		VALUE TRANSFER		\$566,465.95
			<b>SUBTOTAL</b>		<b>\$566,465.95</b>
76	EMPLOYEE 1511 ADDRESS ON FILE		VALUE TRANSFER		\$840,870.14
			<b>SUBTOTAL</b>		<b>\$840,870.14</b>
77	EMPLOYEE 1512 ADDRESS ON FILE		VALUE TRANSFER		\$5,878,778.50
			<b>SUBTOTAL</b>		<b>\$5,878,778.50</b>

PAYMENTS TO INSIDERS MADE WITHIN 1 YEAR PRIOR TO FILING

ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)

ITEM	NAME AND ADDRESS	ON BEHALF OF	PAYMENT TYPE	PAYMENT DATE	TOTAL PAYMENT AMT
78	EMPLOYEE 1513 ADDRESS ON FILE		VALUE TRANSFER		\$1,142,836.00
			<b>SUBTOTAL</b>		<b>\$1,142,836.00</b>
79	EMPLOYEE 1514 ADDRESS ON FILE		VALUE TRANSFER		\$6,042.59
			<b>SUBTOTAL</b>		<b>\$6,042.59</b>
80	EMPLOYEE 1515 ADDRESS ON FILE		VALUE TRANSFER		\$356,989.09
			<b>SUBTOTAL</b>		<b>\$356,989.09</b>
81	EMPLOYEE 1516 ADDRESS ON FILE		VALUE TRANSFER		\$567,607.99
			<b>SUBTOTAL</b>		<b>\$567,607.99</b>
82	EMPLOYEE 1517 ADDRESS ON FILE		VALUE TRANSFER		\$288,425.27
			<b>SUBTOTAL</b>		<b>\$288,425.27</b>

## PAYMENTS TO INSIDERS MADE WITHIN 1 YEAR PRIOR TO FILING

## ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)

ITEM	NAME AND ADDRESS	ON BEHALF OF	PAYMENT TYPE	PAYMENT DATE	TOTAL PAYMENT AMT
83	EMPLOYEE 1518 ADDRESS ON FILE		VALUE TRANSFER		\$69,405.50
			<b>SUBTOTAL</b>		<b>\$69,405.50</b>
84	EMPLOYEE 1519 ADDRESS ON FILE		VALUE TRANSFER		\$980,216.68
			<b>SUBTOTAL</b>		<b>\$980,216.68</b>
85	EMPLOYEE 1520 ADDRESS ON FILE		VALUE TRANSFER		\$627,071.76
			<b>SUBTOTAL</b>		<b>\$627,071.76</b>
86	EMPLOYEE 1521 ADDRESS ON FILE		VALUE TRANSFER		\$150,000.00
			<b>SUBTOTAL</b>		<b>\$150,000.00</b>
87	EMPLOYEE 1522 ADDRESS ON FILE		VALUE TRANSFER		\$405,400.89
			<b>SUBTOTAL</b>		<b>\$405,400.89</b>

## PAYMENTS TO INSIDERS MADE WITHIN 1 YEAR PRIOR TO FILING

## ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)

ITEM	NAME AND ADDRESS	ON BEHALF OF	PAYMENT TYPE	PAYMENT DATE	TOTAL PAYMENT AMT
88	EMPLOYEE 1523 ADDRESS ON FILE		VALUE TRANSFER		\$2,087,719.78
			<b>SUBTOTAL</b>		<b>\$2,087,719.78</b>
89	EMPLOYEE 1524 ADDRESS ON FILE		VALUE TRANSFER		\$14,766,071.08
			<b>SUBTOTAL</b>		<b>\$14,766,071.08</b>
90	EMPLOYEE 1525 ADDRESS ON FILE		VALUE TRANSFER		\$621,405.31
			<b>SUBTOTAL</b>		<b>\$621,405.31</b>
91	EMPLOYEE 1526 ADDRESS ON FILE		VALUE TRANSFER		\$35,972.45
			<b>SUBTOTAL</b>		<b>\$35,972.45</b>
92	EMPLOYEE 1527 ADDRESS ON FILE		VALUE TRANSFER		\$736,694.93
			<b>SUBTOTAL</b>		<b>\$736,694.93</b>

## PAYMENTS TO INSIDERS MADE WITHIN 1 YEAR PRIOR TO FILING

## ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)

ITEM	NAME AND ADDRESS	ON BEHALF OF	PAYMENT TYPE	PAYMENT DATE	TOTAL PAYMENT AMT
93	EMPLOYEE 1528 ADDRESS ON FILE		VALUE TRANSFER		\$745,381.59
			<b>SUBTOTAL</b>		<b>\$745,381.59</b>
94	EMPLOYEE 1529 ADDRESS ON FILE		VALUE TRANSFER		\$38,450.00
			<b>SUBTOTAL</b>		<b>\$38,450.00</b>
95	EMPLOYEE 1530 ADDRESS ON FILE		VALUE TRANSFER		\$1,125.71
			<b>SUBTOTAL</b>		<b>\$1,125.71</b>
96	EMPLOYEE 1531 ADDRESS ON FILE		VALUE TRANSFER		\$563.55
			<b>SUBTOTAL</b>		<b>\$563.55</b>
97	EMPLOYEE 1532 ADDRESS ON FILE		VALUE TRANSFER		\$4.07
			<b>SUBTOTAL</b>		<b>\$4.07</b>

PAYMENTS TO INSIDERS MADE WITHIN 1 YEAR PRIOR TO FILING

ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)

ITEM	NAME AND ADDRESS	ON BEHALF OF	PAYMENT TYPE	PAYMENT DATE	TOTAL PAYMENT AMT
98	EMPLOYEE 1533 ADDRESS ON FILE		VALUE TRANSFER		\$324.26
			<b>SUBTOTAL</b>		<b>\$324.26</b>
99	EMPLOYEE 1534 ADDRESS ON FILE		VALUE TRANSFER		\$208.73
			<b>SUBTOTAL</b>		<b>\$208.73</b>
100	EMPLOYEE 1535 ADDRESS ON FILE		VALUE TRANSFER		\$680,157.08
			<b>SUBTOTAL</b>		<b>\$680,157.08</b>
101	EMPLOYEE 1536 ADDRESS ON FILE		VALUE TRANSFER		\$121.24
			<b>SUBTOTAL</b>		<b>\$121.24</b>
102	EMPLOYEE 1537 ADDRESS ON FILE		VALUE TRANSFER		\$20,145.16
			<b>SUBTOTAL</b>		<b>\$20,145.16</b>



PAYMENTS TO INSIDERS MADE WITHIN 1 YEAR PRIOR TO FILING

ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)

ITEM	NAME AND ADDRESS	ON BEHALF OF	PAYMENT TYPE	PAYMENT DATE	TOTAL PAYMENT AMT
103	EMPLOYEE 1538 ADDRESS ON FILE		VALUE TRANSFER		\$1,122.11
			<b>SUBTOTAL</b>		<b>\$1,122.11</b>
104	EMPLOYEE 1539 ADDRESS ON FILE		VALUE TRANSFER		\$14,828.39
			<b>SUBTOTAL</b>		<b>\$14,828.39</b>
105	EMPLOYEE 1540 ADDRESS ON FILE		VALUE TRANSFER		\$5,112.84
			<b>SUBTOTAL</b>		<b>\$5,112.84</b>
106	EMPLOYEE 1541 ADDRESS ON FILE		VALUE TRANSFER		\$1,046.88
			<b>SUBTOTAL</b>		<b>\$1,046.88</b>
107	EMPLOYEE 1542 ADDRESS ON FILE		VALUE TRANSFER		\$8.43
			<b>SUBTOTAL</b>		<b>\$8.43</b>

PAYMENTS TO INSIDERS MADE WITHIN 1 YEAR PRIOR TO FILING

ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)

ITEM	NAME AND ADDRESS	ON BEHALF OF	PAYMENT TYPE	PAYMENT DATE	TOTAL PAYMENT AMT
108	EMPLOYEE 1543 ADDRESS ON FILE		VALUE TRANSFER		\$2.82
			<b>SUBTOTAL</b>		<b>\$2.82</b>
109	EMPLOYEE 1544 ADDRESS ON FILE		VALUE TRANSFER		\$12,692.31
			<b>SUBTOTAL</b>		<b>\$12,692.31</b>
110	EMPLOYEE 1545 ADDRESS ON FILE		VALUE TRANSFER		\$10,612.98
			<b>SUBTOTAL</b>		<b>\$10,612.98</b>
111	EMPLOYEE 1546 ADDRESS ON FILE		VALUE TRANSFER		\$4.03
			<b>SUBTOTAL</b>		<b>\$4.03</b>
112	EMPLOYEE 1547 ADDRESS ON FILE		VALUE TRANSFER		\$2.64
			<b>SUBTOTAL</b>		<b>\$2.64</b>

## PAYMENTS TO INSIDERS MADE WITHIN 1 YEAR PRIOR TO FILING

## ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)

ITEM	NAME AND ADDRESS	ON BEHALF OF	PAYMENT TYPE	PAYMENT DATE	TOTAL PAYMENT AMT
113	EMPLOYEE 1548 ADDRESS ON FILE		VALUE TRANSFER		\$361,161.20
			<b>SUBTOTAL</b>		<b>\$361,161.20</b>
114	EMPLOYEE 1549 ADDRESS ON FILE		VALUE TRANSFER		\$315,950.98
			<b>SUBTOTAL</b>		<b>\$315,950.98</b>
115	EMPLOYEE 1550 ADDRESS ON FILE		VALUE TRANSFER		\$60,211.64
			<b>SUBTOTAL</b>		<b>\$60,211.64</b>
116	EMPLOYEE 1551 ADDRESS ON FILE		VALUE TRANSFER		\$136,104.54
			<b>SUBTOTAL</b>		<b>\$136,104.54</b>
117	ERNST & YOUNG P.O. BOX 140 MANAMA, BAHRAIN	ARCAPITA AFFILIATES	WIRE # 41692	03/18/2012	\$35,052.91
			<b>SUBTOTAL</b>		<b>\$35,052.91</b>

## PAYMENTS TO INSIDERS MADE WITHIN 1 YEAR PRIOR TO FILING

## ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)

ITEM	NAME AND ADDRESS	ON BEHALF OF	PAYMENT TYPE	PAYMENT DATE	TOTAL PAYMENT AMT
117	ERNST & YOUNG P.O. BOX 140 MANAMA, BAHRAIN	ARCAPITA INC.	WIRE # 37925	03/21/2011	\$29,725.00
				<b>SUBTOTAL</b>	<b>\$29,725.00</b>
117	ERNST & YOUNG P.O. BOX 140 MANAMA, BAHRAIN	ARCAPITA PTE. LIMITED	WIRE # 41608	03/16/2012	\$100,000.00
				<b>SUBTOTAL</b>	<b>\$100,000.00</b>
117	ERNST & YOUNG P.O. BOX 140 MANAMA, BAHRAIN	HONITON ENERGY VAYMAN LIMITED	WIRE # 38883	06/15/2011	\$3,306.88
				<b>SUBTOTAL</b>	<b>\$3,306.88</b>
117	ERNST & YOUNG P.O. BOX 140 MANAMA, BAHRAIN	LUSAIL HEIGHTS HOLDING COMPANY LIMITED	WIRE # 41200	01/30/2012	\$75,000.00
				<b>SUBTOTAL</b>	<b>\$75,000.00</b>
118	ERNST & YOUNG, LLP P.O. BOX 933514 ATLANTA, GA 31193-3514	ARCAPITA AFFILIATES	WIRE # 39756	08/29/2011	\$20,000.00

## PAYMENTS TO INSIDERS MADE WITHIN 1 YEAR PRIOR TO FILING

## ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)

ITEM	NAME AND ADDRESS	ON BEHALF OF	PAYMENT TYPE	PAYMENT DATE	TOTAL PAYMENT AMT
			WIRE # 41571	03/15/2012	\$25,000.00
			<b>SUBTOTAL</b>		<b>\$45,000.00</b>
119	FINANCIAL NEWS LTD. EAST SMITH FIELD LONDON, E1W 1AZ UNITED KINGDOM	ARCAPITA LIMITED			
			WIRE # 41558	03/15/2012	\$6,570.90
			<b>SUBTOTAL</b>		<b>\$6,570.90</b>
120	FOOTHILLS MECHANICAL 913 OLIVE STREET EASLEY, SC 29640	ARC PICKENS LEASING			
			WIRE	02/28/2012	\$2,815.00
			<b>SUBTOTAL</b>		<b>\$2,815.00</b>
121	FORT HILL NATURAL GAS AUTHORITY P.O. BOX 189 EASLEY, SC 29641	ARC PICKENS LEASING LLC			
			358473119	01/10/2012	\$345.03
			358473373	02/06/2012	\$4,099.69
			<b>SUBTOTAL</b>		<b>\$4,444.72</b>
122	FRESHFIELDS BRUCKHAUS DERINGER 65 FLEET STREET LONDON, EC4Y 1HS UNITED KINGDOM	ARCAPITA AFFILIATES			
			WIRE # 38812	06/06/2011	\$14,513.25

## PAYMENTS TO INSIDERS MADE WITHIN 1 YEAR PRIOR TO FILING

## ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)

ITEM	NAME AND ADDRESS	ON BEHALF OF	PAYMENT TYPE	PAYMENT DATE	TOTAL PAYMENT AMT
			WIRE # 41574	03/15/2012	\$6,707.78
			<b>SUBTOTAL</b>		<b>\$21,221.03</b>
123	GHD PTY LTD 11/F ALPHALAND SOUTHGATE TOWER 2258 CHINO ROCES AVE. CORNER EDSA MAKATI CITY MAKATI, PHILIPPINES	SKI MT BULUSAN IN PHILIPPINES / ARCAPITA BULUSAN GEOHERMAL PROJECT			
			WIRE # 40015	09/29/2011	\$11,119.05
			<b>SUBTOTAL</b>		<b>\$11,119.05</b>
124	GLASSRANTER ADVISORY 3391 PEACHTREE RD. NE, SUITE 110 ATLANTA, GA 30326	ARCAPITA AFFILIATES			
			WIRE # 38204	04/12/2011	\$121,066.38
			WIRE # 38809	06/06/2011	\$19,408.88
			WIRE # 39174	07/07/2011	\$125,642.64
			WIRE # 39744	08/25/2011	\$49,111.72
			WIRE # 41513	03/15/2012	\$126,005.66
			WIRE # 41589	03/15/2012	\$46,704.55
			<b>SUBTOTAL</b>		<b>\$487,939.83</b>
124	GLASSRANTER ADVISORY 3391 PEACHTREE RD. NE, SUITE 110 ATLANTA, GA 30326	CASTELLO DI CASOLE, S.R.L.			
			WIRE # 38910	06/22/2011	\$8,020.65

## PAYMENTS TO INSIDERS MADE WITHIN 1 YEAR PRIOR TO FILING

## ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)

ITEM	NAME AND ADDRESS	ON BEHALF OF	PAYMENT TYPE	PAYMENT DATE	TOTAL PAYMENT AMT
				<b>SUBTOTAL</b>	<b>\$8,020.65</b>
125	GLOBAL INSULATION & FIREPROOFING COMPANY 2070 ATTIC PARKWAY SUITE 509 KENNESAW, GA 30152	ARC PICKENS LEASING			
			WIRE	03/18/2012	\$2,182.95
				<b>SUBTOTAL</b>	<b>\$2,182.95</b>
125	GLOBAL INSULATION & FIREPROOFING COMPANY 2070 ATTIC PARKWAY SUITE 509 KENNESAW, GA 30152	ARC PICKENS LEASING LLC			
			WIRE # 41166	01/30/2012	\$53,400.00
				<b>SUBTOTAL</b>	<b>\$53,400.00</b>
126	GLOBAL SECURITIZATIO 68 SOUTH SERVICE ROAD SUITE 120 MELVILLE, NY 11747	ARCAPITA AFFILIATES			
			WIRE # 37919	03/21/2011	\$7,256.14
			WIRE # 37928	03/21/2011	\$20,001.00
			WIRE # 38687	05/19/2011	\$12,933.92
			WIRE # 38830	06/06/2011	\$14,779.33
			WIRE # 38899	06/20/2011	\$33,145.12
			WIRE # 39490	08/08/2011	\$10,894.36
			WIRE # 40024	09/29/2011	\$22,564.63

## PAYMENTS TO INSIDERS MADE WITHIN 1 YEAR PRIOR TO FILING

## ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)

ITEM	NAME AND ADDRESS	ON BEHALF OF	PAYMENT TYPE	PAYMENT DATE	TOTAL PAYMENT AMT
			WIRE # 41509	03/15/2012	\$25,138.64
			WIRE # 41591	03/15/2012	\$24,384.62
			<b>SUBTOTAL</b>		<b>\$171,097.76</b>
126	GLOBAL SECURITIZATIO 68 SOUTH SERVICE ROAD SUITE 120 MELVILLE, NY 11747	CHICAGO CONDOMINIUM LEASING LLC	WIRE # 41228	02/02/2012	\$3,375.00
			<b>SUBTOTAL</b>		<b>\$3,375.00</b>
126	GLOBAL SECURITIZATIO 68 SOUTH SERVICE ROAD SUITE 120 MELVILLE, NY 11747	CHICAGO CONDOMINIUM INVESTMENT LLC	WIRE # 41227	02/02/2012	\$3,410.00
			<b>SUBTOTAL</b>		<b>\$3,410.00</b>
126	GLOBAL SECURITIZATIO 68 SOUTH SERVICE ROAD SUITE 120 MELVILLE, NY 11747	GSS (OSP DEVELOPMENT), INC.	WIRE # 39687	08/15/2011	\$3,955.00
			<b>SUBTOTAL</b>		<b>\$3,955.00</b>
127	GLOBAL TECH SAFETY & ENVIRONMENTAL CONSU P.O.BOX 111010 DUBAI, UNITED ARAB EMIRATES	ARC REAL ESTATE INCOME FUND			



## PAYMENTS TO INSIDERS MADE WITHIN 1 YEAR PRIOR TO FILING

## ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)

ITEM	NAME AND ADDRESS	ON BEHALF OF	PAYMENT TYPE	PAYMENT DATE	TOTAL PAYMENT AMT
			WIRE # 40399	11/16/2011	\$8,167.93
			<b>SUBTOTAL</b>		<b>\$8,167.93</b>
128	GLOBALHEALTH ASIA LIMITED 1-13 HOLLYWOOD ROAD CENTRAL, HONG KONG, HONG KONG	ARCAPITA HONG KONG LIMITED	WIRE # 39191	07/13/2011	\$3,642.05
			<b>SUBTOTAL</b>		<b>\$3,642.05</b>
129	GOULSTON & STORRS 400 ATLANTIC AVENUE BOSTON, MA 02110-3333	LONGWOOD HOLDING COMPANY INC.	WIRE # 38116	03/31/2011	\$11,654.30
			<b>SUBTOTAL</b>		<b>\$11,654.30</b>
130	GREENVILLE MECHANICA 103 WOODRUFF INDUSTRIAL LANE GREENVILLE, SC 29607-4101	ARC PICKENS LEASING	WIRE	02/28/2012	\$14,471.00
			<b>SUBTOTAL</b>		<b>\$14,471.00</b>
131	HATIM S. ZU'BI P.O. BOX 502 MANAMA, BAHRAIN	ARCAPITA STANDARD CHARTERED BANK FACILITY	WIRE # 39126	07/05/2011	\$6,640.21
			<b>SUBTOTAL</b>		<b>\$6,640.21</b>

## PAYMENTS TO INSIDERS MADE WITHIN 1 YEAR PRIOR TO FILING

## ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)

ITEM	NAME AND ADDRESS	ON BEHALF OF	PAYMENT TYPE	PAYMENT DATE	TOTAL PAYMENT AMT
131	HATIM S. ZU'BI P.O. BOX 502 MANAMA, BAHRAIN	TECHINVEST HOLDING COMPANY, INC. ("THC")	WIRE # 39127	07/05/2011	\$5,322.75
				<b>SUBTOTAL</b>	<b>\$5,322.75</b>
132	HSBC LTD, SINGAPORE PO BOX 896 901746 SINGAPORE	ARCAPITA PTE. LIMITED	WIRE # 41002	01/19/2012	\$23,475.00
				<b>SUBTOTAL</b>	<b>\$23,475.00</b>
133	HUSSEIN MOHAMED AL-SHARIF ESTABLISHMENT THE INTERSECTION OF PALSTINE STREET WITH MADINA ROAD JEDDAH, SAUDI ARABIA	SAUDI INDUSTRIAL HOLDING COMPANY LIMITED	WIRE # 41128	01/31/2012	\$10,532.49
				<b>SUBTOTAL</b>	<b>\$10,532.49</b>
134	ILLINOIS DEPARTMENT OF REVENUE PO BOX 19045 SPRINGFIELD, IL 62794-9045	US ASSISTED LIVING FACILITIES, III INC.	WIRE # 41506	03/15/2012	\$1,740,620.00
				<b>SUBTOTAL</b>	<b>\$1,740,620.00</b>

## PAYMENTS TO INSIDERS MADE WITHIN 1 YEAR PRIOR TO FILING

## ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)

ITEM	NAME AND ADDRESS	ON BEHALF OF	PAYMENT TYPE	PAYMENT DATE	TOTAL PAYMENT AMT
135	INDUS LAW 101, 1 FLOOR, EMBASSY CLASSIC #11 VITTAL MALLYA ROAD KARNATAKA BANGALORE, 560001 INDIA	ARCAPITA AFFILIATES			
			WIRE # 40404	11/10/2011	\$39,674.00
			WIRE # 41504	03/14/2012	\$19,541.00
			<b>SUBTOTAL</b>		<b>\$59,215.00</b>
135	INDUS LAW 101, 1 FLOOR, EMBASSY CLASSIC #11 VITTAL MALLYA ROAD KARNATAKA BANGALORE, 560001 INDIA	INDIA GROWTH HOLDING COMPANY LIMITED			
			WIRE # 40173	10/20/2011	\$11,689.08
			<b>SUBTOTAL</b>		<b>\$11,689.08</b>
136	INSIDER COMPANY 10001 ADDRESS ON FILE				
			VALUE TRANSFER		\$2,689,705.55
			<b>SUBTOTAL</b>		<b>\$2,689,705.55</b>
137	INSIDER COMPANY 10002 ADDRESS ON FILE				
			VALUE TRANSFER		\$5,709,536.05
			<b>SUBTOTAL</b>		<b>\$5,709,536.05</b>
138	INSIDER COMPANY 10003 ADDRESS ON FILE				

PAYMENTS TO INSIDERS MADE WITHIN 1 YEAR PRIOR TO FILING

ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)

ITEM	NAME AND ADDRESS	ON BEHALF OF	PAYMENT TYPE	PAYMENT DATE	TOTAL PAYMENT AMT
			VALUE TRANSFER		\$565,089.29
			<b>SUBTOTAL</b>		<b>\$565,089.29</b>
139	INSIDER COMPANY 10004 ADDRESS ON FILE		VALUE TRANSFER		\$6,092,453.04
			<b>SUBTOTAL</b>		<b>\$6,092,453.04</b>
140	INSIDER COMPANY 10005 ADDRESS ON FILE		VALUE TRANSFER		\$37,887,823.13
			<b>SUBTOTAL</b>		<b>\$37,887,823.13</b>
141	INSIDER COMPANY 10006 ADDRESS ON FILE		VALUE TRANSFER		\$1,923,075.77
			<b>SUBTOTAL</b>		<b>\$1,923,075.77</b>
142	INSIDER COMPANY 10007 ADDRESS ON FILE		VALUE TRANSFER		\$23,838.11
			<b>SUBTOTAL</b>		<b>\$23,838.11</b>
143	INSIDER COMPANY 10008 ADDRESS ON FILE		VALUE TRANSFER		\$3,111,584.79

PAYMENTS TO INSIDERS MADE WITHIN 1 YEAR PRIOR TO FILING

ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)

ITEM	NAME AND ADDRESS	ON BEHALF OF	PAYMENT TYPE	PAYMENT DATE	TOTAL PAYMENT AMT
				<b>SUBTOTAL</b>	<u>\$3,111,584.79</u>
144	INSIDER COMPANY 10009 ADDRESS ON FILE		VALUE TRANSFER		\$12,710,688.96
				<b>SUBTOTAL</b>	<u>\$12,710,688.96</u>
145	INSIDER COMPANY 10010 ADDRESS ON FILE		VALUE TRANSFER		\$2,637,192.65
				<b>SUBTOTAL</b>	<u>\$2,637,192.65</u>
146	INSIDER COMPANY 10011 ADDRESS ON FILE		VALUE TRANSFER		\$509,449.07
				<b>SUBTOTAL</b>	<u>\$509,449.07</u>
147	INSIDER COMPANY 10012 ADDRESS ON FILE		VALUE TRANSFER		\$1,816.16
				<b>SUBTOTAL</b>	<u>\$1,816.16</u>
148	INSIDER COMPANY 10013 ADDRESS ON FILE		VALUE TRANSFER		\$7.17
				<b>SUBTOTAL</b>	<u>\$7.17</u>

PAYMENTS TO INSIDERS MADE WITHIN 1 YEAR PRIOR TO FILING

ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)

ITEM	NAME AND ADDRESS	ON BEHALF OF	PAYMENT TYPE	PAYMENT DATE	TOTAL PAYMENT AMT
149	INSIDER COMPANY 10014 ADDRESS ON FILE		VALUE TRANSFER		\$213,244.34
			<b>SUBTOTAL</b>		<b>\$213,244.34</b>
150	INSIDER COMPANY 10015 ADDRESS ON FILE		VALUE TRANSFER		\$7.07
			<b>SUBTOTAL</b>		<b>\$7.07</b>
151	INSIDER COMPANY 10016 ADDRESS ON FILE		VALUE TRANSFER		\$163,896.85
			<b>SUBTOTAL</b>		<b>\$163,896.85</b>
152	INSIDER COMPANY 10017 ADDRESS ON FILE		VALUE TRANSFER		\$835.96
			<b>SUBTOTAL</b>		<b>\$835.96</b>
153	INSIDER COMPANY 10018 ADDRESS ON FILE		VALUE TRANSFER		\$79.92
			<b>SUBTOTAL</b>		<b>\$79.92</b>

PAYMENTS TO INSIDERS MADE WITHIN 1 YEAR PRIOR TO FILING

ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)

ITEM	NAME AND ADDRESS	ON BEHALF OF	PAYMENT TYPE	PAYMENT DATE	TOTAL PAYMENT AMT
154	INSIDER COMPANY 10019 ADDRESS ON FILE		VALUE TRANSFER		\$195,760,000.00
				<b>SUBTOTAL</b>	<b>\$195,760,000.00</b>
155	INSIDER COMPANY 10020 ADDRESS ON FILE		VALUE TRANSFER		\$268,292.50
				<b>SUBTOTAL</b>	<b>\$268,292.50</b>
156	INSIDER COMPANY 10021 ADDRESS ON FILE		VALUE TRANSFER		\$16,832.14
				<b>SUBTOTAL</b>	<b>\$16,832.14</b>
157	INSIDER COMPANY 10022 ADDRESS ON FILE		VALUE TRANSFER		\$100,000.00
				<b>SUBTOTAL</b>	<b>\$100,000.00</b>
158	JEBEL ALI FREE ZONE P.O. BOX 17000 DUBAI, UNITED ARAB EMIRATES	ARCAPITA REAL ESTATE INCOME FUND	WIRE # 41186	02/02/2012	\$2,096.38
				<b>SUBTOTAL</b>	<b>\$2,096.38</b>

PAYMENTS TO INSIDERS MADE WITHIN 1 YEAR PRIOR TO FILING

ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)

ITEM	NAME AND ADDRESS	ON BEHALF OF	PAYMENT TYPE	PAYMENT DATE	TOTAL PAYMENT AMT
159	JONES LANG LASALLE SERVICES (DUBAI BR) OFFICE # 403 DUBAI, UNITED ARAB EMIRATES	ARC REAL ESTATE INCOME FUND	WIRE # 38242	04/14/2011	\$6,666.31
				<b>SUBTOTAL</b>	<b>\$6,666.31</b>
160	JP MORGAN CHASE UK LONDON 125 LONDON WALL LONDON, EC2Y 5AJ UNITED KINGDOM	ARCAPITA LIMITED	WIRE	03/12/2012	\$13,601.09
				<b>SUBTOTAL</b>	<b>\$13,601.09</b>
161	KEYPOINT CONSULTING WLL P.O. BOX 11718 MANAMA, BAHRAIN	ARCAPITA AFFILIATES	WIRE # 38841	06/08/2011	\$14,193.12
			WIRE # 38884	06/15/2011	\$23,119.05
				<b>SUBTOTAL</b>	<b>\$37,312.17</b>
162	KIEFERLE & PARTNER P.O. BOX 282936 DUBAI, UNITED ARAB EMIRATES	RIYADH COMPOUND	WIRE # 40632	12/08/2011	\$86,659.73
				<b>SUBTOTAL</b>	<b>\$86,659.73</b>



PAYMENTS TO INSIDERS MADE WITHIN 1 YEAR PRIOR TO FILING

ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)

ITEM	NAME AND ADDRESS	ON BEHALF OF	PAYMENT TYPE	PAYMENT DATE	TOTAL PAYMENT AMT
163	KING & SPALDING P.O. BOX 116133 ATLANTA, GA 30368	ARCAPITA AFFILIATES			
			WIRE # 38243	04/14/2011	\$6,090.75
			WIRE # 38252	04/14/2011	\$77,384.51
			WIRE # 38395	04/21/2011	\$9,926.36
			WIRE # 38507	05/04/2011	\$1,251.00
			WIRE # 38525	05/05/2011	\$34,140.00
			WIRE # 38553	05/09/2011	\$61,821.49
			WIRE # 38573	05/11/2011	\$1,608.00
			WIRE # 38602	05/18/2011	\$45,030.00
			WIRE # 38798	06/06/2011	\$72,626.75
			WIRE # 38831	06/08/2011	\$243,376.07
			WIRE # 39117	07/05/2011	\$53,980.52
			WIRE # 39129	07/05/2011	\$13,238.15
			WIRE # 39389	07/19/2011	\$13,076.40
			WIRE # 39688	08/17/2011	\$21,064.71
			WIRE # 39689	08/18/2011	\$39,585.00
			WIRE # 39797	09/12/2011	\$105,780.30
			WIRE # 40296	10/27/2011	\$9,307.89
			WIRE # 40380	11/03/2011	\$39,585.00
			WIRE # 40382	11/10/2011	\$24,548.00
			WIRE # 40426	11/15/2011	\$50,880.50
			WIRE # 41524	03/15/2012	\$380,802.74
			WIRE # 41590	03/16/2012	\$302,967.45

PAYMENTS TO INSIDERS MADE WITHIN 1 YEAR PRIOR TO FILING

ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)

ITEM	NAME AND ADDRESS	ON BEHALF OF	PAYMENT TYPE	PAYMENT DATE	TOTAL PAYMENT AMT
			WIRE # 41646	03/15/2012	\$340,342.88
			WIRE # 41663	03/16/2012	\$5,814.30
			WIRE # 41675	03/16/2012	\$10,959.01
			WIRE # 41707	03/16/2012	\$1,807,040.09
			<b>SUBTOTAL</b>		<b>\$3,772,227.87</b>
163	KING & SPALDING P.O. BOX 116133 ATLANTA, GA 30368	FORMATION OF AEIY II			
			WIRE # 39966	09/22/2011	\$4,477.50
			<b>SUBTOTAL</b>		<b>\$4,477.50</b>
163	KING & SPALDING P.O. BOX 116133 ATLANTA, GA 30368	VARIOUS ENTITIES			
			WIRE # 39140	07/05/2011	\$1,729.80
			<b>SUBTOTAL</b>		<b>\$1,729.80</b>
164	KNIGHT FRANK P.O. BOX 2795 MANAMA, KINGDOM OF BAHRAIN	ARC REAL ESTATE INCOME FUND			
			WIRE # 38856	06/16/2011	\$680.62
			WIRE # 39463	08/08/2011	\$680.62
			WIRE # 39464	08/03/2011	\$2,666.45
			WIRE # 39475	08/04/2011	\$2,666.45
			<b>SUBTOTAL</b>		<b>\$6,694.14</b>

PAYMENTS TO INSIDERS MADE WITHIN 1 YEAR PRIOR TO FILING

ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)

ITEM	NAME AND ADDRESS	ON BEHALF OF	PAYMENT TYPE	PAYMENT DATE	TOTAL PAYMENT AMT
165	KORN / FERRY INTERNATIONAL 123 BUCKINGHAM PLACE ROAD, LONDON, SW1W 9DZ UNITED KINGDOM	ARCAPITA AFFILIATES	WIRE # 38071	03/28/2011	\$68,640.00
			WIRE # 38218	04/13/2011	\$326,080.00
			WIRE # 38471	04/27/2011	\$85,140.00
			WIRE # 38579	05/16/2011	\$132.00
			WIRE # 39106	06/29/2011	\$1,840.00
			WIRE # 39375	07/18/2011	\$62,690.23
			WIRE # 39831	09/15/2011	\$660.00
			<b>SUBTOTAL</b>		<b>\$545,182.23</b>

166	KPMG KPMG SP.Z.O.O. UL.CHLODNA 51 00-867 WARSZAWA, POLSKA WARSZAWA, POLAND	ARCAPITA AFFILIATES	WIRE # 38784	06/01/2011	\$21,000.00
			WIRE # 38898	06/20/2011	\$31,000.00
			WIRE # 39830	09/15/2011	\$77,200.00
			WIRE # 41168	01/30/2012	\$22,200.00
			WIRE # 41259	02/08/2012	\$300,000.00
			WIRE # 41439	02/23/2012	\$300,000.00
			WIRE # 41528	03/13/2012	\$494,982.90
			WIRE # 41531	03/13/2012	\$54,500.00
			WIRE # 41708	03/16/2012	\$212,651.38

PAYMENTS TO INSIDERS MADE WITHIN 1 YEAR PRIOR TO FILING

ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)

ITEM	NAME AND ADDRESS	ON BEHALF OF	PAYMENT TYPE	PAYMENT DATE	TOTAL PAYMENT AMT
				<b>SUBTOTAL</b>	<b>\$1,513,534.28</b>
166	KPMG KPMG SP.Z.O.O. UL.CHLODNA 51 00-867 WARSZAWA, POLSKA WARSZAWA, POLAND	EUROLOG			
			WIRE # 41573	03/13/2012	\$556,857.45
				<b>SUBTOTAL</b>	<b>\$556,857.45</b>
166	KPMG KPMG SP.Z.O.O. UL.CHLODNA 51 00-867 WARSZAWA, POLSKA WARSZAWA, POLAND	ORLANDO RESIDENTIAL HOLDING COMPANY LLC			
			WIRE # 39940	09/21/2011	\$6,500.00
				<b>SUBTOTAL</b>	<b>\$6,500.00</b>
166	KPMG KPMG SP.Z.O.O. UL.CHLODNA 51 00-867 WARSZAWA, POLSKA WARSZAWA, POLAND	VARIOUS ENTITIES			
			WIRE # 39832	09/15/2011	\$3,500.00
				<b>SUBTOTAL</b>	<b>\$3,500.00</b>

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ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)

ITEM	NAME AND ADDRESS	ON BEHALF OF	PAYMENT TYPE	PAYMENT DATE	TOTAL PAYMENT AMT
167	LANDSCOPE REAL ESTATE SERVICES LTD ADMIRALTY CENTRE TOWER 1, 18 HAR QUEENSWAY QUEENSWAY, HONG KONG	ARCAPITA HONG KONG LIMITED	WIRE # 38059	03/30/2011	\$15,608.57
				<b>SUBTOTAL</b>	<b>\$15,608.57</b>
168	LANDWELL & ASSOCIES 92208 NEUILLY-SUR-SEINE CEDEX 61, RUE DE VILLIERS TOQUE, N712 FRANCE	ARCAPITA AFFILIATES	WIRE # 39495	08/08/2011	\$13,220.96
				<b>SUBTOTAL</b>	<b>\$13,220.96</b>
169	LANDWELL & ASSOCIES 92208 NEUILLY-SUR-SEIN CEDEX 61, RUE DE VILLERS TOQUE, N712 FRANCE	ARCINDUSTRIAL EUROPEAN DEVELOPMENT INVESTMENTS LLC ("AID LLC")	WIRE # 40055	10/06/2011	\$8,203.69
				<b>SUBTOTAL</b>	<b>\$8,203.69</b>
169	LANDWELL & ASSOCIES 92208 NEUILLY-SUR-SEIN CEDEX 61, RUE DE VILLERS TOQUE, N712 FRANCE	CRESCENT EURO INDUSTRIAL II LLC	WIRE # 38808	06/06/2011	\$4,378.23
				<b>SUBTOTAL</b>	<b>\$4,378.23</b>

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ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)

ITEM	NAME AND ADDRESS	ON BEHALF OF	PAYMENT TYPE	PAYMENT DATE	TOTAL PAYMENT AMT
170	LANGFORD ELECTRIC, I 314 TRADE STREET GREER, SC 29651	ARC PICKENS LEASING			
			WIRE	03/18/2012	\$14,150.21
				<b>SUBTOTAL</b>	<b>\$14,150.21</b>
171	LINKLATERS ONE SILK STREET LONDON, EC2Y 8HQ	AEID II DEVELOPMENT COMPANY II LIMITED			
			WIRE # 39709	08/22/2011	\$4,183.33
			WIRE # 41541	03/15/2012	\$55,283.88
				<b>SUBTOTAL</b>	<b>\$59,467.21</b>
172	LM CONSULTANTS 750 EAST BUNKER COURT SUITE 100 VERNON HILLS, IL 60061	CHICAGO CONDOMINIUM INVESTMENTS, LLC			
			WIRE # 41472	02/27/2012	\$2,000.00
				<b>SUBTOTAL</b>	<b>\$2,000.00</b>
173	LOFTY SYSTEMS CO LIMITED 20 WANG HOI ROAD KOWLOON BAY KOWLOON BAY, HONG KONG	ARCAPITA HONG KONG LIMITED			
			WIRE # 38214	04/18/2011	\$13,541.70
			WIRE # 38564	05/12/2011	\$10,157.19
			WIRE # 38777	06/07/2011	\$8,457.79
				<b>SUBTOTAL</b>	<b>\$32,156.68</b>

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ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)

ITEM	NAME AND ADDRESS	ON BEHALF OF	PAYMENT TYPE	PAYMENT DATE	TOTAL PAYMENT AMT
174	MAPLES AND CALDER P.O. BOX 119980 DUBAI, UNITED ARAB EMIRATES	ARCAPITA AFFILIATES	WIRE # 39964	09/22/2011	\$7,293.81
			WIRE # 41535	03/15/2012	\$65,845.50
			WIRE # 41579	03/15/2012	\$29,600.42
			<b>SUBTOTAL</b>		<b>\$102,739.73</b>
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174	MAPLES AND CALDER P.O. BOX 119980 DUBAI, UNITED ARAB EMIRATES	ARCAPITA STANDARD CHARTERED BANK FACILITY	WIRE # 39177	07/07/2011	\$26,185.03
			<b>SUBTOTAL</b>		<b>\$26,185.03</b>
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174	MAPLES AND CALDER P.O. BOX 119980 DUBAI, UNITED ARAB EMIRATES	SORTALOGIC POMONA CAPITAL V LIMITED	WIRE # 38876	06/13/2011	\$1,794.30
			<b>SUBTOTAL</b>		<b>\$1,794.30</b>
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175	MARSH QUEENS ROAD NORWICH, NR1 3QQ UNITED KINGDOM	ARCAPITA INVESTMENT MANAGEMENT LIMITED	WIRE # 39774	09/06/2011	\$25,231.47
			<b>SUBTOTAL</b>		<b>\$25,231.47</b>
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ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)

ITEM	NAME AND ADDRESS	ON BEHALF OF	PAYMENT TYPE	PAYMENT DATE	TOTAL PAYMENT AMT
175	MARSH QUEENS ROAD NORWICH, NR1 3QQ UNITED KINGDOM	ARCAPITA LIMITED			
			WIRE # 41134	01/25/2012	\$352,993.00
				<b>SUBTOTAL</b>	<b>\$352,993.00</b>
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176	MARSH & MCLENNAN AGE 360 HAMILTON AVENUE, SUITE 930 WHITE PLAINS, NY 10601	ARC PICKENS LEASING LLC			
			WIRE # 40919	12/29/2011	\$37,037.46
				<b>SUBTOTAL</b>	<b>\$37,037.46</b>
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177	MAYER BROWN JSM 10 CHATER ROAD CENTRAL PRINCE'S BUILDING CENTRAL, HONG KONG	ARCAPITA HONG KONG LIMITED			
			WIRE # 38058	03/31/2011	\$210,154.39
				<b>SUBTOTAL</b>	<b>\$210,154.39</b>
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178	MCCALL'S GRADING & T 2107 SALUDA DAM RD EASLEY, SC 29640	ARC PICKENS LEASING LLC			
			WIRE # 40950	01/05/2012	\$59,000.00
			WIRE # 41477	02/27/2012	\$36,965.71
				<b>SUBTOTAL</b>	<b>\$95,965.71</b>



PAYMENTS TO INSIDERS MADE WITHIN 1 YEAR PRIOR TO FILING

ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)

ITEM	NAME AND ADDRESS	ON BEHALF OF	PAYMENT TYPE	PAYMENT DATE	TOTAL PAYMENT AMT
179	MCGRIFF, SEIBEL & WI 5605 LENRIDGE DRIVE, SUITE 300 ATLANTA, GA 30342	ARCAPITA VENTURES I LIMITED	WIRE # 41617	03/12/2012	\$91,115.43
				<b>SUBTOTAL</b>	<b>\$91,115.43</b>
180	MCLAGAN PARTNERS INC. P.O.BOX 100137 PASADENA, CA 91189-0137	ARCAPITA AFFILIATES	WIRE # 39494	08/08/2011	\$23,000.00
			WIRE # 40933	01/03/2012	\$10,000.00
				<b>SUBTOTAL</b>	<b>\$33,000.00</b>
181	MISSOURI DIRECTOR OF REVENUE P.O. BOX 3365 DIVISION OF TAXATION AND COLLECTION JEFFERSON CITY, MO 65105-3365	ARCAPITA HONG KONG LIMITED	358472880	06/12/2011	\$2,500.00
				<b>SUBTOTAL</b>	<b>\$2,500.00</b>
181	MISSOURI DIRECTOR OF REVENUE P.O. BOX 3365 DIVISION OF TAXATION AND COLLECTION JEFFERSON CITY, MO 65105-3365	USSLF SUBCO, INC	WIRE	06/12/2011	\$3,500.00
				<b>SUBTOTAL</b>	<b>\$3,500.00</b>

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ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)

ITEM	NAME AND ADDRESS	ON BEHALF OF	PAYMENT TYPE	PAYMENT DATE	TOTAL PAYMENT AMT
182	MORGAN, LEWIS & BOCKIUS LLP 1000 LOUISIANA STREET SUITE 4200 HOUSTON, TX 77002	BOSPOWER HOLDING COMPANY , INC	WIRE # 38810	06/06/2011	\$10,714.50
				<b>SUBTOTAL</b>	<b>\$10,714.50</b>
183	MULTICONSULT LTD 5 PRESIDENT JOHN KENNEDY ST, PORT LOUIS, MAURITIUS	ARCAPITA AFFILIATES	WIRE # 38545	05/09/2011	\$12,920.00
			WIRE # 39119	07/05/2011	\$13,065.00
			WIRE # 39697	08/22/2011	\$4,660.00
			WIRE # 40636	12/07/2011	\$4,020.00
				<b>SUBTOTAL</b>	<b>\$34,665.00</b>
183	MULTICONSULT LTD 5 PRESIDENT JOHN KENNEDY ST, PORT LOUIS, MAURITIUS	INDIA GROWTH HOLDING COMPANY LIMITED	WIRE # 38398	04/21/2011	\$3,725.00
				<b>SUBTOTAL</b>	<b>\$3,725.00</b>
183	MULTICONSULT LTD 5 PRESIDENT JOHN KENNEDY ST, PORT LOUIS, MAURITIUS	PHARMACEUTIA VENTURES LIMITED	WIRE # 39742	08/25/2011	\$4,785.00
				<b>SUBTOTAL</b>	<b>\$4,785.00</b>

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ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)

ITEM	NAME AND ADDRESS	ON BEHALF OF	PAYMENT TYPE	PAYMENT DATE	TOTAL PAYMENT AMT
184	NASS CONTRACTING CO. W.L.L / MURRAY & RO PO.BOX 20051 DIPLOMATIC AREA KINGDOM OF BAHRAIN	HQ HOLDING COMPANY LIMITED	WIRE # 37921	03/22/2011	\$129,603.17
			WIRE # 38144	04/05/2011	\$5,349.21
			WIRE # 38213	04/14/2011	\$134,171.82
			WIRE # 39828	09/18/2011	\$32,550.26
			<b>SUBTOTAL</b>		<b>\$301,674.46</b>
185	NAVIGANT CONSULTING INC 135 S. LASALLE CHICAGO, IL 60674	ASSISTED LIVING FIRST EURO FUNDING LIMITED	WIRE # 38401	04/21/2011	\$7,110.00
			WIRE # 38455	04/25/2011	\$1,777.50
			<b>SUBTOTAL</b>		<b>\$8,887.50</b>
186	NEW YORK STATE CORPORATION TAX PO BOX 4136 BINGHAMTON, NY 13902-4136	US SENIOR LIVING LLC	WIRE	06/12/2011	\$5,800.00
			<b>SUBTOTAL</b>		<b>\$5,800.00</b>
187	NORDIC HEALTH CARE FREDERIKSBERG ALLE 3 DK-1790 COPENHAGEN V DENMARK	ARCAPITA HONG KONG LIMITED	WIRE # 38093	03/30/2011	\$1,848.00

PAYMENTS TO INSIDERS MADE WITHIN 1 YEAR PRIOR TO FILING

ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)

ITEM	NAME AND ADDRESS	ON BEHALF OF	PAYMENT TYPE	PAYMENT DATE	TOTAL PAYMENT AMT
			WIRE # 38399	04/21/2011	\$15,126.00
			WIRE # 41244	02/07/2012	\$6,975.53
			WIRE # 41632	03/14/2012	\$5,064.83
			<b>SUBTOTAL</b>		<b>\$29,014.36</b>

188	NORMAN BROADBENT 12 ST JAMES'S SQUARE LONDON, SW1Y 4LB UNITED KINGDOM	ARCAPITA LIMITED			
			WIRE # 39820	09/14/2011	\$39,390.00
			<b>SUBTOTAL</b>		<b>\$39,390.00</b>

189	NORTH CAROLINA DEPAR P.O. BOX 25000 RALEIGH, NC 27640-0520	US SENIOR LIVING FUNDING, INC.			
			358472609	03/27/2011	\$5,000.00
			<b>SUBTOTAL</b>		<b>\$5,000.00</b>

189	NORTH CAROLINA DEPAR P.O. BOX 25000 RALEIGH, NC 27640-0520	USSLF SUBCO, INC			
			WIRE	03/18/2012	\$3,000.00
			<b>SUBTOTAL</b>		<b>\$3,000.00</b>

190	OKLAHOMA TAX COMMISSION POST OFFICE BOX 26890 OKLAHOMA CITY, OK 73126-0890	ARCAPITA AFFILIATES			
			358472682	06/27/2011	\$663.00

PAYMENTS TO INSIDERS MADE WITHIN 1 YEAR PRIOR TO FILING

ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)

ITEM	NAME AND ADDRESS	ON BEHALF OF	PAYMENT TYPE	PAYMENT DATE	TOTAL PAYMENT AMT
				<b>SUBTOTAL</b>	<b>\$663.00</b>
190	OKLAHOMA TAX COMMISSION POST OFFICE BOX 26890 OKLAHOMA CITY, OK 73126-0890	USSLF SUBCO, INC	358472682	06/27/2011	\$7,146.00
				<b>SUBTOTAL</b>	<b>\$7,146.00</b>
191	PAGET BROWN & CO P.O. BOX 1111 BOUNDARY HALL, CRICKET SQUARE GRAND CAYMAN, KY1-1102 CAYMAN ISLANDS	ARCAPITA AFFILIATES	WIRE # 38589	05/16/2011	\$123,399.94
			WIRE # 38746	05/24/2011	\$99,288.16
			WIRE # 38765	05/31/2011	\$27,459.83
			WIRE # 38781	06/01/2011	\$49,747.88
			WIRE # 38840	06/08/2011	\$56,697.80
			WIRE # 38842	06/09/2011	\$16,682.28
			WIRE # 38911	06/22/2011	\$88,008.12
			WIRE # 38998	06/22/2011	\$24,877.18
			WIRE # 39391	07/19/2011	\$129,559.07
			WIRE # 40458	11/17/2011	\$139,282.55
			WIRE # 40980	01/12/2012	\$20,375.86
			WIRE # 41257	02/08/2012	\$85,633.41
			WIRE # 41552	03/15/2012	\$96,785.11

PAYMENTS TO INSIDERS MADE WITHIN 1 YEAR PRIOR TO FILING

ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)

ITEM	NAME AND ADDRESS	ON BEHALF OF	PAYMENT TYPE	PAYMENT DATE	TOTAL PAYMENT AMT
			WIRE # 41560	03/14/2012	\$595,470.00
			WIRE # 41593	03/16/2012	\$48,885.14
			WIRE # 41665	03/16/2012	\$38,552.46
			WIRE # 41676	03/16/2012	\$98,832.15
			<b>SUBTOTAL</b>		<b>\$1,739,536.94</b>
192	PICKENS COUNTY P.O. BOX 1210 COLUMBIA, SC 29202	ARC PICKENS LEASING LLC	WIRE	01/25/2012	\$10,261.42
			<b>SUBTOTAL</b>		<b>\$10,261.42</b>
193	PLUMB LINE SERVICES 1020 CAMBRIDGE DR. EASLEY, SC 29642	ARC PICKENS LEASING LLC	WIRE # 41478	02/27/2012	\$2,720.00
			<b>SUBTOTAL</b>		<b>\$2,720.00</b>
194	PRETZEL & STOUFFER, CHARTERED SUITE 2500 CHICAGO, IL 60606-4673	CHICAGO CONDOMINIUM INVESTMENTS LLC (SPV; DEL.)	WIRE # 38203	04/12/2011	\$964.72
			<b>SUBTOTAL</b>		<b>\$964.72</b>
195	PRICEWATERHOUSE COOP P.O. BOX 7247-8001 PHILADELPHIA, PA 19170-8001	CRESCENT EURO INDUSTRIAL II LLC			

PAYMENTS TO INSIDERS MADE WITHIN 1 YEAR PRIOR TO FILING

ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)

ITEM	NAME AND ADDRESS	ON BEHALF OF	PAYMENT TYPE	PAYMENT DATE	TOTAL PAYMENT AMT
			WIRE # 41169	01/30/2012	\$23,700.00
			WIRE # 41547	03/15/2012	\$28,047.20
			WIRE # 41671	03/16/2012	\$516,285.00
			<b>SUBTOTAL</b>		<b>\$568,032.20</b>
196	PRICEWATERHOUSE COOPERS P.O. BOX 120808 10598 BERLIN, GERMANY	CRESCENT EURO INDUSTRIAL II LLC	WIRE # 37922	03/21/2011	\$69,637.45
			<b>SUBTOTAL</b>		<b>\$69,637.45</b>
196	PRICEWATERHOUSE COOPERS P.O. BOX 120808 10598 BERLIN, GERMANY	FIRST EURO INDUSTRIAL PROPERTY INVESTMENTS LIMITED (FEIPI)	WIRE # 37958	03/23/2011	\$32,967.89
			<b>SUBTOTAL</b>		<b>\$32,967.89</b>
197	PRICEWATERHOUSECOOPE P.O. BOX 7247-8001 PHILADELPHIA, PA 19170-8001	CRESCENT EURO INDUSTRIAL II LLC	WIRE # 39749	08/29/2011	\$22,300.00
			<b>SUBTOTAL</b>		<b>\$22,300.00</b>
198	PRUDENTIAL ASSURANCE COMPANY SINGAPORE ( P.O. BOX 399 SINGAPORE 914014, SINGAPORE	ARCAPITA PTE. LIMITED			

PAYMENTS TO INSIDERS MADE WITHIN 1 YEAR PRIOR TO FILING

ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)

ITEM	NAME AND ADDRESS	ON BEHALF OF	PAYMENT TYPE	PAYMENT DATE	TOTAL PAYMENT AMT
			WIRE # 39171	07/11/2011	\$70,234.37
			<b>SUBTOTAL</b>		<b>\$70,234.37</b>
199	PWC INTERNATIONAL AS 8 CROSS STREET #17-00 PWC BUILDING 048424 SINGAPORE	ARCAPITA PTE. LIMITED			
			WIRE # 41587	03/16/2012	\$16,032.24
			<b>SUBTOTAL</b>		<b>\$16,032.24</b>
200	RICHMOND COMMODITIES P.O. BOX 234 EGHAM, SURREY LONDON, TW20 9WW UNITED KINGDOM	ARCAPITA AFFILIATES			
			WIRE # 37960	03/23/2011	\$8,000.00
			WIRE # 38283	04/18/2011	\$10,800.00
			WIRE # 38723	05/23/2011	\$1,200.00
			WIRE # 38725	05/23/2011	\$8,000.00
			WIRE # 38891	06/15/2011	\$10,800.00
			WIRE # 39236	07/13/2011	\$12,400.00
			WIRE # 39698	08/22/2011	\$6,400.00
			WIRE # 39958	09/22/2011	\$8,400.00
			WIRE # 40398	11/10/2011	\$8,800.00
			WIRE # 41258	02/08/2012	\$20,800.00
			WIRE # 41565	03/15/2012	\$26,800.00
			WIRE # 41661	03/16/2012	\$11,600.00



PAYMENTS TO INSIDERS MADE WITHIN 1 YEAR PRIOR TO FILING

ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)

ITEM	NAME AND ADDRESS	ON BEHALF OF	PAYMENT TYPE	PAYMENT DATE	TOTAL PAYMENT AMT
				<b>SUBTOTAL</b>	<b>\$134,000.00</b>
201	ROTHSCHILD ST. SWITHIN'S LANE LONDON, EC4P 4DU UNITED KINGDOM	ARCAPITA AFFILIATES			
			WIRE # 41489	03/01/2012	\$300,000.00
			WIRE # 41490	03/01/2012	\$37,286.97
			WIRE # 41634	03/14/2012	\$92,654.58
				<b>SUBTOTAL</b>	<b>\$429,941.55</b>
202	RUSSELL REYNOLDS ASSOCIATES SUITE 2250 ATLANTA, GA 30309-3521	HT TROPLAST GMBH			
			WIRE # 39066	06/22/2011	\$1,739.76
				<b>SUBTOTAL</b>	<b>\$1,739.76</b>
203	SAUDI ASSET VALUATION COMPANY OLAYAH - AL-MIZAN BUILDING RIYADH, 11442 KINGDOM OF SAUDI ARABIA	PARAGON ABD COOLING LLC			
			WIRE # 38857	06/16/2011	\$2,666.60
				<b>SUBTOTAL</b>	<b>\$2,666.60</b>
204	SCB - BAHRAIN ZAYANI HOUSE, BUILDING 499 ROAD 1706 DIPLOMATIC AREA - MANAMA 317 MANAMA, BAHRAIN	PARAGON ABD COOLING			

PAYMENTS TO INSIDERS MADE WITHIN 1 YEAR PRIOR TO FILING

ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)

ITEM	NAME AND ADDRESS	ON BEHALF OF	PAYMENT TYPE	PAYMENT DATE	TOTAL PAYMENT AMT
			WIRE # 41256	02/08/2012	\$37,625.00
			<b>SUBTOTAL</b>		<b>\$37,625.00</b>
205	SECTORLIGHT MARKETIN 81 WHITFIELD STREET LONDON, WIT 4HG UNITED KINGDOM	ARC PICKENS LEASING LLC			
			WIRE # 40918	12/29/2011	\$43,900.72
			WIRE # 41265	02/13/2012	\$3,947.25
			<b>SUBTOTAL</b>		<b>\$47,847.97</b>
206	SMITH MOORE LEATHERW 87 GREENVILLE, SC 29602	ARC PICKENS LEASING LLC			
			WIRE # 40920	12/29/2011	\$14,398.75
			WIRE # 41479	02/27/2012	\$2,390.00
			<b>SUBTOTAL</b>		<b>\$16,788.75</b>
207	SNR DENTON UK LLP ONE FLEET PLACE LONDON, EC4M 7WS UNITED KINGDOM	VICARAGE GATE INVESTMENTS LIMITED			
			WIRE # 38845	06/09/2011	\$9,180.72
			<b>SUBTOTAL</b>		<b>\$9,180.72</b>
208	SOLUTION REALTY SERV 2870 PEACHTREE ROAD SUITE 892 ATLANTA, GA 30305	ARC PICKENS LEASING LLC			

PAYMENTS TO INSIDERS MADE WITHIN 1 YEAR PRIOR TO FILING

ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)

ITEM	NAME AND ADDRESS	ON BEHALF OF	PAYMENT TYPE	PAYMENT DATE	TOTAL PAYMENT AMT
			WIRE # 40921	12/29/2011	\$36,039.94
			WIRE # 40997	01/17/2012	\$26,003.90
			WIRE # 41602	03/16/2012	\$119,851.50
			<b>SUBTOTAL</b>		<b>\$181,895.34</b>
<hr/>					
209	SPENCER STUART LEVEL 33, GATEWAY 1 MACQUARIE PLACE SYDNEY, NEW SOUTH WALES 2000, AUSTRALIA	BAHRAIN BAY DEVELOPMENT B.S.C.(C)			
			WIRE # 38261	04/18/2011	\$63,000.00
			WIRE # 40220	10/25/2011	\$250.95
			<b>SUBTOTAL</b>		<b>\$63,250.95</b>
<hr/>					
210	STANDARD CHARTERED BANK - DUBAI PO BOX 999 DUBAI, UNITED ARAB EMIRATES	ARCAPITA AFFILIATES			
			WIRE # 38817	06/06/2011	\$89,262.00
			<b>SUBTOTAL</b>		<b>\$89,262.00</b>
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211	STATE OF NEW YORK PO BOX 4127 BINGHAMTON, NY 13902-4127	US ASSISTED LIVING FACILITIES, III INC.			
			WIRE	01/03/2012	\$1,101.00
			<b>SUBTOTAL</b>		<b>\$1,101.00</b>

PAYMENTS TO INSIDERS MADE WITHIN 1 YEAR PRIOR TO FILING

ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)

ITEM	NAME AND ADDRESS	ON BEHALF OF	PAYMENT TYPE	PAYMENT DATE	TOTAL PAYMENT AMT
212	SUTHERLAND ABILL & BRENNAN 999 PEACHTREE STREET, NE ATLANTA, GA 30309-3996	CAJUN OPERATING COMPANY	WIRE # 38801	06/06/2011	\$4,688.50
				<b>SUBTOTAL</b>	<b>\$4,688.50</b>
213	THE FURMAN CO. P.O. BOX 2487 GREENVILLE, SC 29602	ARC PICKENS LEASING LLC	WIRE # 41603	03/16/2012	\$122,436.00
				<b>SUBTOTAL</b>	<b>\$122,436.00</b>
214	TRANSAMERICA LIFE (BERMUDA) LTD. ONE HUNG TO ROAD KWUN TONG, HONG KONG	ARCAPITA HONG KONG LIMITED	WIRE # 38198	04/12/2011	\$21,875.00
			WIRE # 38397	04/21/2011	\$1,372.00
				<b>SUBTOTAL</b>	<b>\$23,247.00</b>
215	TREASURER OF VIRGINIA 707 EAST MAIN STREET SUITE 1500 RICHMOND, VIRGINIA 23219-2800 RICHMOND, VA 23219-2800	ARCAPITA AFFILIATES	WIRE	06/16/2011	\$120.50
				<b>SUBTOTAL</b>	<b>\$120.50</b>

PAYMENTS TO INSIDERS MADE WITHIN 1 YEAR PRIOR TO FILING

ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)

ITEM	NAME AND ADDRESS	ON BEHALF OF	PAYMENT TYPE	PAYMENT DATE	TOTAL PAYMENT AMT
216	TROWERS & HAMLINS P.O. BOX 3012 7TH FLOOR, WEST TOWER BAHRAIN WORLD TRADE CENTER MANAMA, KINGDOM OF BAHRAIN	LUSAIL HEIGHTS HOLDING COMPANY LIMITED	WIRE # 39143	07/06/2011	\$3,082.25
				<b>SUBTOTAL</b>	<b>\$3,082.25</b>
216	TROWERS & HAMLINS P.O. BOX 3012 7TH FLOOR, WEST TOWER BAHRAIN WORLD TRADE CENTER MANAMA, KINGDOM OF BAHRAIN	VICTORY HEIGHTS	WIRE # 40210	10/24/2011	\$3,580.00
				<b>SUBTOTAL</b>	<b>\$3,580.00</b>
217	TULARE COUNTY TREASURER TAX COLLECTOR P.O. BOX 30329 LOS ANGELES, CA 90030-0329	FIRST VALUE RETAIL HOLDINGS LLC	358472599	03/27/2011	\$1,286.09
			358472600	03/27/2011	\$27,023.37
			358472601	03/27/2011	\$29,491.93
			358472602	03/27/2011	\$253.17
			358472603	03/27/2011	\$5,320.87
			358472604	03/27/2011	\$5,806.94
			358472605	03/27/2011	\$98.76
			358472606	03/27/2011	\$2,137.52
			358472607	03/27/2011	\$2,332.79

PAYMENTS TO INSIDERS MADE WITHIN 1 YEAR PRIOR TO FILING

ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)

ITEM	NAME AND ADDRESS	ON BEHALF OF	PAYMENT TYPE	PAYMENT DATE	TOTAL PAYMENT AMT	
				<b>SUBTOTAL</b>	<b>\$73,751.44</b>	
218	WALKERS WALKERS HOUSE, 57 MARY STREET, CAYMAN ISLANDS GRAND CAYMAN GEORGE TOWN, KY1-9001 CAYMAN ISLANDS	FEIP TITLECO (CAYMAN) LIMITED	WIRE # 38803	06/06/2011	\$15,254.26	
				<b>SUBTOTAL</b>	<b>\$15,254.26</b>	
219	WILLIAM E. MASTERS 150 FOOT HILLS ROAD GREENVILLE, SC 29617	ARCAPITA AFFILIATES	WIRE # 40627	12/08/2011	\$56,118.02	
				WIRE # 40929	01/03/2012	\$56,118.02
				WIRE # 41207	02/01/2012	\$56,118.02
				WIRE # 41488	03/01/2012	\$56,118.02
				<b>SUBTOTAL</b>	<b>\$224,472.08</b>	
				<b>GRAND TOTAL</b>	<b>\$341,797,421.34</b>	

IN RE: Arcapita Bank B.S.C.(c)

CASE NO. 12-11076 (SHL)

**SOFA 3C  
INTERCOMPANY DEAL BALANCE**

<b>NAME OF ENTITY</b>	<b>RELATIONSHIP TO DEBTOR</b>	<b>BALANCE AS OF 3/19/2011</b>	<b>BALANCE AS OF 3/18/2012</b>	<b>VARIANCE</b>
3P Delivery, Inc.	Investment Structured Entity (Non-Debtor)	\$ 5,200.00	\$ 6,000.00	\$ 800.00
3PD Holding, Inc.	Investment Structured Entity (Non-Debtor)	\$ 26,135.20	\$ 26,135.20	\$ -
ABD Acquisitions I W.L.L.	Investment Structured Entity (Non-Debtor)	\$ 9,896.82	\$ 18,685.19	\$ 8,788.37
ABD Acquisitions II W.L.L.	Investment Structured Entity (Non-Debtor)	\$ 9,896.82	\$ 16,470.90	\$ 6,574.08
ABD Ventures I W.L.L.	Investment Structured Entity (Non-Debtor)	\$ 8,452.38	\$ 9,394.18	\$ 941.80
ABD Ventures II W.L.L.	Investment Structured Entity (Non-Debtor)	\$ 9,846.56	\$ 10,788.36	\$ 941.80
AccessData Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 2,407.21	\$ 2,407.21	\$ -
ACRJ One Pte Ltd	Investment Structured Entity (Non-Debtor)	\$ 35,530.25	\$ 34,930.70	\$ (599.55)
Acumen Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 363,842.54	\$ 381,209.59	\$ 17,367.05
Adventurer Retail Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 1,423.39	\$ 3,949.35	\$ 2,525.96
AED Building Capital Limited	Investment Structured Entity (Non-Debtor)	\$ (68,822.73)	\$ (64,083.64)	\$ 4,739.09
AED Construction Capital Limited	Investment Structured Entity (Non-Debtor)	\$ (68,822.73)	\$ (64,083.64)	\$ 4,739.09
AED Development Capital Limited	Investment Structured Entity (Non-Debtor)	\$ (68,822.73)	\$ (64,083.64)	\$ 4,739.09
AED Structural Capital Limited	Investment Structured Entity (Non-Debtor)	\$ (68,822.73)	\$ (64,083.64)	\$ 4,739.09
AEI II Capital I Limited	Investment Structured Entity (Non-Debtor)	\$ -	\$ 5,886.06	\$ 5,886.06
AEI II Capital II Limited	Investment Structured Entity (Non-Debtor)	\$ -	\$ 5,886.06	\$ 5,886.06
AEI II Holdings Limited	Investment Structured Entity (Non-Debtor)	\$ -	\$ 5,792.23	\$ 5,792.23
AEID II (Lux) Holding Company Sarl	Investment Structured Entity (Non-Debtor)	\$ 36,685.65	\$ 34,808.80	\$ (1,876.85)
AEID II Capital I Limited	Investment Structured Entity (Non-Debtor)	\$ 5,940.91	\$ 7,642.36	\$ 1,701.45
AEID II Capital II Limited	Investment Structured Entity (Non-Debtor)	\$ 5,894.40	\$ 7,598.24	\$ 1,703.84
AEID II Capital III Limited	Investment Structured Entity (Non-Debtor)	\$ 5,857.64	\$ 7,563.36	\$ 1,705.72
AEID II Capital IV Limited	Investment Structured Entity (Non-Debtor)	\$ 5,855.82	\$ 7,561.63	\$ 1,705.81
AEID II Development Company I Limited	Investment Structured Entity (Non-Debtor)	\$ 376,758.57	\$ 370,499.60	\$ (6,258.97)
AEID II Development Company II Limited	Investment Structured Entity (Non-Debtor)	\$ (6,454,558.17)	\$ (3,603,266.19)	\$ 2,851,291.98

IN RE: Arcapita Bank B.S.C.(c)

CASE NO. 12-11076 (SHL)

**SOFA 3C  
INTERCOMPANY DEAL BALANCE**

<b>NAME OF ENTITY</b>	<b>RELATIONSHIP TO DEBTOR</b>	<b>BALANCE AS OF 3/19/2011</b>	<b>BALANCE AS OF 3/18/2012</b>	<b>VARIANCE</b>
AEID II Holding Company Limited	Investment Structured Entity (Non-Debtor)	\$ (815,712.73)	\$ (770,060.61)	\$ 45,652.12
AEID II Holdings Limited	Investment Structured Entity (Debtor)	\$ 24,078.93	\$ 29,785.92	\$ 5,706.99
AHQ Cayman Holding Company I Limited	Investment Structured Entity (Non-Debtor)	\$ 943,316.70	\$ 1,203,853.74	\$ 260,537.04
AHQ Cayman Holding Company II Limited	Investment Structured Entity (Non-Debtor)	\$ 6,369.84	\$ 14,604.40	\$ 8,234.56
AHQ Cayman Holdings Limited	Investment Structured Entity (Non-Debtor)	\$ 4,382.55	\$ 6,278.40	\$ 1,895.85
AHQ Holding Company W.L.L.	Investment Structured Entity (Non-Debtor)	\$ 661,375.66	\$ (641,946.40)	\$ (1,303,322.06)
AHQ Holding Company W.L.L.	Investment Structured Entity (Non-Debtor)	\$ (641,946.40)	\$ -	\$ 641,946.40
AIDT India Capital Limited	Investment Structured Entity (Non-Debtor)	\$ (731,359.00)	\$ (22,212.85)	\$ 709,146.15
AIDT India Development II Limited	Investment Structured Entity (Non-Debtor)	\$ 5,458.30	\$ 11,203.91	\$ 5,745.61
AIDT India Development Limited	Investment Structured Entity (Non-Debtor)	\$ 7,332.25	\$ 9,052.63	\$ 1,720.38
AIDT India Holding Company Limited	Investment Structured Entity (Non-Debtor)	\$ (32,707.05)	\$ 15,004.20	\$ 47,711.25
AIDT India Holdings Limited	Investment Structured Entity (Non-Debtor)	\$ 5,569.43	\$ 7,217.10	\$ 1,647.67
Airstream Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 2,505.73	\$ 2,469.38	\$ (36.35)
Altimeter Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 16,171.04	\$ -	\$ (16,171.04)
Ampad Holdings Corporation	Investment Structured Entity (Non-Debtor)	\$ 34,134.64	\$ 14,717.50	\$ (19,417.14)
Ampad Holdings Limited	Investment Structured Entity (Non-Debtor)	\$ 16,536.58	\$ 16,536.58	\$ -
Annotate Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 1,585.00	\$ 2,457.00	\$ 872.00
Aqua Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 1,821.03	\$ 3,467.18	\$ 1,646.15
AqualInvest Holdings Limited	Investment Structured Entity (Non-Debtor)	\$ 1,822.44	\$ 3,468.57	\$ 1,646.13
AqualInvest Funding Limited	Investment Structured Entity (Non-Debtor)	\$ 1,952.55	\$ 2,875.87	\$ 923.32
AqualInvest Investments Limited	Investment Structured Entity (Non-Debtor)	\$ (140,780.77)	\$ (137,774.35)	\$ 3,006.42
AqualInvest Leasing Limited	Investment Structured Entity (Non-Debtor)	\$ -	\$ 1,672.57	\$ 1,672.57
ARC (Cayman) Real Estate Income Fund Hol	Investment Structured Entity (Non-Debtor)	\$ 5,115.00	\$ 6,997.40	\$ 1,882.40
ARC (Cayman) Real Estate Income Fund L.P	Investment Structured Entity (Non-Debtor)	\$ 19,108.87	\$ 17,921.04	\$ (1,187.83)



IN RE: Arcapita Bank B.S.C.(c)

CASE NO. 12-11076 (SHL)

**SOFA 3C  
INTERCOMPANY DEAL BALANCE**

<b>NAME OF ENTITY</b>	<b>RELATIONSHIP TO DEBTOR</b>	<b>BALANCE AS OF 3/19/2011</b>	<b>BALANCE AS OF 3/18/2012</b>	<b>VARIANCE</b>
ARC Bahrain Acquisitions W.L.L.	Investment Structured Entity (Non-Debtor)	\$ (446,404.90)	\$ (43,182.65)	\$ 403,222.25
ARC Management Limited	Investment Structured Entity (Non-Debtor)	\$ 147,803.14	\$ 149,397.86	\$ 1,594.72
ARC NBO Management Limited	Investment Structured Entity (Non-Debtor)	\$ -	\$ 5,115.00	\$ 5,115.00
ARC Real Estate Income Fund	Investment Structured Entity (Non-Debtor)	\$ 684,583.48	\$ 154.79	\$ (684,428.69)
Arcapita Bahrain Investment Company S.P.	Investment Structured Entity (Non-Debtor)	\$ 132,275.13	\$ (119,870.37)	\$ (252,145.50)
Arcapita Bahrain Investment Company S.P.	Investment Structured Entity (Non-Debtor)	\$ (123,838.62)	\$ -	\$ 123,838.62
Arcapita Europe Industrial II Holding Co	Investment Structured Entity (Non-Debtor)	\$ -	\$ 536,565.21	\$ 536,565.21
Arcapita Europe Industrial II Investment	Investment Structured Entity (Non-Debtor)	\$ -	\$ 42,725.12	\$ 42,725.12
Arcapita GCC Real Estate Management I Li	Investment Structured Entity (Non-Debtor)	\$ 4,007.37	\$ 4,007.37	\$ -
Arcapita Oman Real Estate Management I L	Investment Structured Entity (Non-Debtor)	\$ -	\$ 5,115.00	\$ 5,115.00
Arcapita Venture II Holdco	Investment Structured Entity (Non-Debtor)	\$ 218,476.27	\$ -	\$ (218,476.27)
Arcapita Ventures I Holding Company Limi	Investment Structured Entity (Non-Debtor)	\$ (11,975,540.58)	\$ (11,177,518.35)	\$ 798,022.23
Arcapita Ventures I Holdings Limited	Investment Structured Entity (Non-Debtor)	\$ (122,413.49)	\$ (120,828.49)	\$ 1,585.00
Arcapita Ventures I Limited	Investment Structured Entity (Non-Debtor)	\$ 554,701.80	\$ 687,281.25	\$ 132,579.45
ARC-CapitaLand India Private Limited	Investment Structured Entity (Non-Debtor)	\$ 902.02	\$ 902.02	\$ -
ArIndustrial European Development Fundi	Investment Structured Entity (Non-Debtor)	\$ 8,290.40	\$ 8,990.55	\$ 700.15
ArIndustrial European Development Holdi	Investment Structured Entity (Non-Debtor)	\$ 9,135.08	\$ 9,792.03	\$ 656.95
ArIndustrial European Development Inves	Investment Structured Entity (Non-Debtor)	\$ 470,042.59	\$ 457,413.64	\$ (12,628.95)
ArIndustrial European Development Leasi	Investment Structured Entity (Non-Debtor)	\$ 18,627.66	\$ 19,550.18	\$ 922.52
ArcResidential Japan - JV	Investment Structured Entity (Non-Debtor)	\$ 96,688.87	\$ 95,057.33	\$ (1,631.54)
ArcResidential Japan Funding Limited	Investment Structured Entity (Non-Debtor)	\$ 1,725,320.63	\$ 1,695,935.15	\$ (29,385.48)
ArcResidential Japan Holdings Limited	Investment Structured Entity (Non-Debtor)	\$ 16,225.99	\$ 15,680.08	\$ (545.91)
ArcResidential Japan Investment Limited	Investment Structured Entity (Non-Debtor)	\$ 226,299.47	\$ 222,247.15	\$ (4,052.32)
ArcResidential Japan Leasing Limited	Investment Structured Entity (Non-Debtor)	\$ 22,971.95	\$ 23,585.73	\$ 613.78

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**SOFA 3C  
INTERCOMPANY DEAL BALANCE**

<b>NAME OF ENTITY</b>	<b>RELATIONSHIP TO DEBTOR</b>	<b>BALANCE AS OF 3/19/2011</b>	<b>BALANCE AS OF 3/18/2012</b>	<b>VARIANCE</b>
Arcsukuk (2010) Limited	Investment Structured Entity (Non-Debtor)	\$ 8,261.71	\$ 8,261.71	\$ -
Arcsukuk (2011) Limited	Investment Structured Entity (Non-Debtor)	\$ -	\$ 110,858.08	\$ 110,858.08
Arcsukuk No. 2 (2010) Limited	Investment Structured Entity (Non-Debtor)	\$ 18,458.30	\$ 18,458.30	\$ -
ASIY III general account (to book expens	Investment Structured Entity (Non-Debtor)	\$ -	\$ 498,925.25	\$ 498,925.25
Aspen Valley Estates Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 8,626.14	\$ 11,152.10	\$ 2,525.96
Aspen Valley Place Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 8,624.94	\$ 11,150.90	\$ 2,525.96
Aspen Valley Ranch Developement LLC	Investment Structured Entity (Non-Debtor)	\$ 8,864.98	\$ 12,630.98	\$ 3,766.00
Aspen Valley Ranch Holding Company, Inc.	Investment Structured Entity (Non-Debtor)	\$ 56,595.98	\$ 65,710.16	\$ 9,114.18
Aspen Valley Ranch Holdings Limited	Investment Structured Entity (Non-Debtor)	\$ 9,874.63	\$ 12,309.63	\$ 2,435.00
Aspen Valley Ranch LLC	Investment Structured Entity (Non-Debtor)	\$ 1,759.00	\$ 2,653.68	\$ 894.68
Aspen Valley Residence Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 8,624.10	\$ 11,150.06	\$ 2,525.96
Aspen Valley Resort Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 8,639.98	\$ 11,165.94	\$ 2,525.96
Assisted Living First Euro Investments	Investment Structured Entity (Non-Debtor)	\$ 29,668.21	\$ 31,226.61	\$ 1,558.40
Assisted Living First Euro Funding Limit	Investment Structured Entity (Non-Debtor)	\$ 28,761.99	\$ 38,884.43	\$ 10,122.44
Assisted Living First Euro Leasing Ltd.	Investment Structured Entity (Non-Debtor)	\$ 18,247.22	\$ 28,543.19	\$ 10,295.97
Astute Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 363,858.17	\$ 381,214.08	\$ 17,355.91
Authentic Kitchen Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 1,660.83	\$ -	\$ (1,660.83)
Avenue Capital LDC	Investment Structured Entity (Non-Debtor)	\$ 5,180.29	\$ -	\$ (5,180.29)
Aviation One Holding Company	Investment Structured Entity (Non-Debtor)	\$ 39,440.00	\$ -	\$ (39,440.00)
Avionics Holdings Limited	Investment Structured Entity (Non-Debtor)	\$ 17,985.50	\$ -	\$ (17,985.50)
Awal Lifestyle Capital Limited	Investment Structured Entity (Non-Debtor)	\$ (3,563.71)	\$ (1,037.75)	\$ 2,525.96
Bahrain Bay Development B.S.C. (c)	Investment Structured Entity (Non-Debtor)	\$ (74,000.00)	\$ -	\$ 74,000.00
Bahrain Bay III Holdco	Investment Structured Entity (Non-Debtor)	\$ 44,435.58	\$ -	\$ (44,435.58)
Bahrain Bay Utilities Company BSC(c)	Investment Structured Entity (Non-Debtor)	\$ -	\$ 941.80	\$ 941.80

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**SOFA 3C  
INTERCOMPANY DEAL BALANCE**

<b>NAME OF ENTITY</b>	<b>RELATIONSHIP TO DEBTOR</b>	<b>BALANCE AS OF 3/19/2011</b>	<b>BALANCE AS OF 3/18/2012</b>	<b>VARIANCE</b>
Bahrain Utilities Company 2 BSC(c)	Investment Structured Entity (Non-Debtor)	\$ 17,356.19	\$ 10,326.72	\$ (7,029.47)
BBB Holding Company II Limited	Investment Structured Entity (Non-Debtor)	\$ (30,025,128.44)	\$ (30,022,328.44)	\$ 2,800.00
BBB Holding Company Limited	Investment Structured Entity (Non-Debtor)	\$ (45,057.47)	\$ (43,107.47)	\$ 1,950.00
BBD I Real Estate S.P.C	Investment Structured Entity (Non-Debtor)	\$ -	\$ -	\$ -
BBD II Real Estate S.P.C	Investment Structured Entity (Non-Debtor)	\$ -	\$ -	\$ -
Bedburg Intermediate GmbH	Investment Structured Entity (Non-Debtor)	\$ (359.19)	\$ -	\$ 359.19
Bijoux Ternier, LLC	Investment Structured Entity (Non-Debtor)	\$ (12,680,509.66)	\$ 82,148.24	\$ 12,762,657.90
Blackfoot Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 2,398.26	\$ -	\$ (2,398.26)
BosPower Development Blocker I Inc.	Investment Structured Entity (Non-Debtor)	\$ 163.00	\$ -	\$ (163.00)
BosPower Development Blocker II Inc.	Investment Structured Entity (Non-Debtor)	\$ 163.00	\$ -	\$ (163.00)
BosPower Holding Company Inc.	Investment Structured Entity (Non-Debtor)	\$ 29,205.38	\$ 10,342.12	\$ (18,863.26)
BPC (Cayman) Limited	Investment Structured Entity (Non-Debtor)	\$ 400.00	\$ 1,600.01	\$ 1,200.01
BR Lee Holdings	Investment Structured Entity (Non-Debtor)	\$ 735.00	\$ -	\$ (735.00)
BT Funding Corp	Investment Structured Entity (Non-Debtor)	\$ 12,762,257.90	\$ 12,400.00	\$ (12,749,857.90)
BT Holding Company, Inc. (BT Holding)	Investment Structured Entity (Non-Debtor)	\$ 444,314.51	\$ 444,314.51	\$ -
BT Holdings Limited	Investment Structured Entity (Non-Debtor)	\$ 10,884.45	\$ 13,445.85	\$ 2,561.40
Byway Capital LDC	Investment Structured Entity (Non-Debtor)	\$ 5,250.29	\$ -	\$ (5,250.29)
Cafelatte Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 17,373.78	\$ (635.29)	\$ (18,009.07)
Cafemocha Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 17,344.19	\$ (664.87)	\$ (18,009.06)
Cajun Holding Company	Investment Structured Entity (Non-Debtor)	\$ (98,484.14)	\$ (95,984.14)	\$ 2,500.00
Cajun Holdings Limited	Investment Structured Entity (Non-Debtor)	\$ 898.20	\$ 898.20	\$ -
CAJUN Operating Company	Investment Structured Entity (Non-Debtor)	\$ 2,500.00	\$ 7,188.50	\$ 4,688.50
CajunChicken Capital Limited	Investment Structured Entity (Non-Debtor)	\$ (1,861.38)	\$ (1,861.38)	\$ -
CajunChily Capital Limited	Investment Structured Entity (Non-Debtor)	\$ (1,861.19)	\$ (1,861.19)	\$ -

IN RE: Arcapita Bank B.S.C.(c)

CASE NO. 12-11076 (SHL)

**SOFA 3C  
INTERCOMPANY DEAL BALANCE**

<b>NAME OF ENTITY</b>	<b>RELATIONSHIP TO DEBTOR</b>	<b>BALANCE AS OF 3/19/2011</b>	<b>BALANCE AS OF 3/18/2012</b>	<b>VARIANCE</b>
CajunFowl Capital Limited	Investment Structured Entity (Non-Debtor)	\$ (1,861.12)	\$ (1,861.12)	\$ -
CajunPoultry Capital Limited	Investment Structured Entity (Non-Debtor)	\$ (1,861.17)	\$ (1,861.17)	\$ -
CajunRooster Capital Limited	Investment Structured Entity (Non-Debtor)	\$ (1,861.20)	\$ (1,861.20)	\$ -
CajunSpice Capital Limited	Investment Structured Entity (Non-Debtor)	\$ (1,861.05)	\$ (1,861.05)	\$ -
CardioME MS Inc.	Investment Structured Entity (Non-Debtor)	\$ 12,661.67	\$ 12,661.67	\$ -
Caribou Coffee Company, Inc.	Investment Structured Entity (Non-Debtor)	\$ (500.00)	\$ -	\$ 500.00
Caribou Holding Company Limited	Investment Structured Entity (Non-Debtor)	\$ 303,052.20	\$ 682.41	\$ (302,369.79)
Castello (Lux) Holdings S.a.r.l.	Investment Structured Entity (Non-Debtor)	\$ 376.23	\$ 356.98	\$ (19.25)
Castello Development, LLC	Investment Structured Entity (Non-Debtor)	\$ 17,817.75	\$ 165,391.73	\$ 147,573.98
Castello di Casole, S.R.L.	Investment Structured Entity (Non-Debtor)	\$ 83,791.34	\$ 195,928.13	\$ 112,136.79
Castello Estate Capital Limited	Investment Structured Entity (Non-Debtor)	\$ (22,297.13)	\$ 1,969.87	\$ 24,267.00
Castello Holding Company Limited	Investment Structured Entity (Non-Debtor)	\$ (126,581.55)	\$ (103,083.53)	\$ 23,498.02
Castello Holdings Limited	Investment Structured Entity (Non-Debtor)	\$ 12,454.90	\$ 14,147.66	\$ 1,692.76
Castello Place Capital Limited	Investment Structured Entity (Non-Debtor)	\$ (22,295.87)	\$ 1,971.07	\$ 24,266.94
Castello Properties, LLC	Investment Structured Entity (Non-Debtor)	\$ 1,933.24	\$ 2,356.01	\$ 422.77
Castello Residence Capital Limited	Investment Structured Entity (Non-Debtor)	\$ (22,299.52)	\$ 1,967.61	\$ 24,267.13
Castello Resort Capital Limited	Investment Structured Entity (Non-Debtor)	\$ (22,239.92)	\$ 2,024.15	\$ 24,264.07
CEE Residential (AIPL) Limited	Investment Structured Entity (Non-Debtor)	\$ (6,611.87)	\$ (2,088.98)	\$ 4,522.89
CEE Residential I Capital Limited	Investment Structured Entity (Non-Debtor)	\$ (382,951.94)	\$ (324,656.47)	\$ 58,295.47
CEE Residential I Holdings Limited	Investment Structured Entity (Non-Debtor)	\$ (18,167.28)	\$ (8,065.08)	\$ 10,102.20
CEIP Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 375,494.40	\$ 356,825.20	\$ (18,669.20)
CEIP Holding Company Limited	Investment Structured Entity (Non-Debtor)	\$ 5,079.38	\$ 6,736.83	\$ 1,657.45
CEIP Holdings Limited	Investment Structured Entity (Non-Debtor)	\$ 6,869.51	\$ 8,558.73	\$ 1,689.22
Centennial UK II Limited	Investment Structured Entity (Non-Debtor)	\$ -	\$ 23,079.42	\$ 23,079.42

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**SOFA 3C  
INTERCOMPANY DEAL BALANCE**

<b>NAME OF ENTITY</b>	<b>RELATIONSHIP TO DEBTOR</b>	<b>BALANCE AS OF 3/19/2011</b>	<b>BALANCE AS OF 3/18/2012</b>	<b>VARIANCE</b>
Chatooga Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 2,398.26	\$ -	\$ (2,398.26)
Chicago Apartment Capital Limited	Investment Structured Entity (Non-Debtor)	\$ (15,954.62)	\$ (14,278.66)	\$ 1,675.96
Chicago Condo Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 1,589.08	\$ 3,265.04	\$ 1,675.96
Chicago Condominium Holdings Limited	Investment Structured Entity (Non-Debtor)	\$ 77,868.45	\$ 79,924.04	\$ 2,055.59
Chicago Condominium Investments LLC (SPV)	Investment Structured Entity (Non-Debtor)	\$ 1,911,136.61	\$ 1,921,807.63	\$ 10,671.02
Chicago Condominium Leasing LLC	Investment Structured Entity (Non-Debtor)	\$ 23,739.00	\$ 27,114.00	\$ 3,375.00
Chicago Condominium Properties Inc. (Del)	Investment Structured Entity (Non-Debtor)	\$ (277,489.08)	\$ (186,212.09)	\$ 91,276.99
Chicago Dwelling Capital Limited	Investment Structured Entity (Non-Debtor)	\$ (16,200.22)	\$ (14,524.26)	\$ 1,675.96
Chicago Residence Capital Limited	Investment Structured Entity (Non-Debtor)	\$ (16,199.62)	\$ (14,523.66)	\$ 1,675.96
CI (AEID II Development Company I) Limit	Investment Structured Entity (Non-Debtor)	\$ 6,153.23	\$ 9,237.64	\$ 3,084.41
CI (AIDT India Development) Limited	Investment Structured Entity (Non-Debtor)	\$ 7,647.10	\$ 10,279.26	\$ 2,632.16
CI (ArcResidential Japan Investments) Li	Investment Structured Entity (Non-Debtor)	\$ 7,517.25	\$ 8,038.91	\$ 521.66
CI (ArcResidential Japan Leasing) Limite	Investment Structured Entity (Non-Debtor)	\$ 6,099.82	\$ 5,285.08	\$ (814.74)
CI (District Cooling Development) Limite	Investment Structured Entity (Non-Debtor)	\$ 6,041.20	\$ 9,757.68	\$ 3,716.48
CI (ElectricInvest Investments) Limited	Investment Structured Entity (Non-Debtor)	\$ 2,506.95	\$ 4,189.19	\$ 1,682.24
CI (ElectricInvest Leasing) Limited	Investment Structured Entity (Non-Debtor)	\$ 3,591.39	\$ 5,192.93	\$ 1,601.54
CI (Insulation Investments) Limited	Investment Structured Entity (Non-Debtor)	\$ 2,502.11	\$ -	\$ (2,502.11)
CI (Insulation Leasing) Limited	Investment Structured Entity (Non-Debtor)	\$ 1,383.25	\$ -	\$ (1,383.25)
CI (NavIndia Development) Limited	Investment Structured Entity (Non-Debtor)	\$ 5,368.20	\$ 6,103.20	\$ 735.00
CI (Poland Residential Development Compa	Investment Structured Entity (Non-Debtor)	\$ 6,134.24	\$ -	\$ (6,134.24)
CI (Pond Bay Development) Limited	Investment Structured Entity (Non-Debtor)	\$ 9,547.12	\$ 10,922.12	\$ 1,375.00
CI (PVC Investments) Limited	Investment Structured Entity (Non-Debtor)	\$ 5,256.66	\$ -	\$ (5,256.66)
CI (PVC Leasing) Limited	Investment Structured Entity (Non-Debtor)	\$ 4,252.32	\$ 740.04	\$ (3,512.28)
CI (RailInvest Investments) Limited	Investment Structured Entity (Non-Debtor)	\$ 7,453.65	\$ 9,743.34	\$ 2,289.69

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**SOFA 3C  
INTERCOMPANY DEAL BALANCE**

<b>NAME OF ENTITY</b>	<b>RELATIONSHIP TO DEBTOR</b>	<b>BALANCE AS OF 3/19/2011</b>	<b>BALANCE AS OF 3/18/2012</b>	<b>VARIANCE</b>
CI (Singapore Industrial Investments) Li	Investment Structured Entity (Non-Debtor)	\$ 1,254.16	\$ -	\$ (1,254.16)
CI (Sortalogic Investments) Limited	Investment Structured Entity (Non-Debtor)	\$ 6,464.12	\$ 8,207.07	\$ 1,742.95
CI (Vicarage Gate Leasing) Limited	Investment Structured Entity (Non-Debtor)	\$ 1,608.74	\$ -	\$ (1,608.74)
CI (WindTurbine Development) Limited	Investment Structured Entity (Non-Debtor)	\$ 8,545.40	\$ 9,970.48	\$ 1,425.08
Cirrus Design Corporation	Investment Structured Entity (Non-Debtor)	\$ 400.00	\$ -	\$ (400.00)
Cirrus Holdings Co. Limited Caymen	Investment Structured Entity (Non-Debtor)	\$ 1,540,547.57	\$ -	\$ (1,540,547.57)
Cirrus Industries, Inc.	Investment Structured Entity (Non-Debtor)	\$ 6,346.61	\$ -	\$ (6,346.61)
Cirrus Provider Corp.	Investment Structured Entity (Non-Debtor)	\$ 15,567.07	\$ -	\$ (15,567.07)
City Square Wholesale Trading Private Li	Investment Structured Entity (Non-Debtor)	\$ -	\$ 17,335.00	\$ 17,335.00
Classic Kitchen Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 1,660.83	\$ -	\$ (1,660.83)
Coffeebean Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 17,331.22	\$ (762.38)	\$ (18,093.60)
Coffeeblend Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 17,362.58	\$ (1,931.60)	\$ (19,294.18)
Coffeehouse Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 17,319.47	\$ (1,756.90)	\$ (19,076.37)
Colorado Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 2,398.26	\$ -	\$ (2,398.26)
Contemporary Kitchen Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 1,660.83	\$ -	\$ (1,660.83)
Crescent Euro Self Storage US Investmen	Investment Structured Entity (Non-Debtor)	\$ 20,599.13	\$ 247.22	\$ (20,351.91)
Crescent Euro Industrial Funding Limited	Investment Structured Entity (Non-Debtor)	\$ 70,528.83	\$ 69,720.55	\$ (808.28)
Crescent Euro Industrial II LLC	Investment Structured Entity (Non-Debtor)	\$ (356,107.21)	\$ (91,812.09)	\$ 264,295.12
Crescent Euro Industrial III Sarl	Investment Structured Entity (Non-Debtor)	\$ (1.39)	\$ (1.32)	\$ 0.07
Crescent Euro Industrial III Spain 1 SL	Investment Structured Entity (Non-Debtor)	\$ (485,730.00)	\$ (460,880.00)	\$ 24,850.00
Crescent Euro Industrial III Spain 2 SL	Investment Structured Entity (Non-Debtor)	\$ (208,170.00)	\$ (197,520.00)	\$ 10,650.00
Crescent Euro Industrial Investment LLC	Investment Structured Entity (Non-Debtor)	\$ 188,541.43	\$ 194,777.30	\$ 6,235.87
Crescent Euro Industrial Investments III	Investment Structured Entity (Non-Debtor)	\$ (1,377,229.70)	\$ (991,325.23)	\$ 385,904.47
Crescent Euro Industrial Leasing Limited	Investment Structured Entity (Non-Debtor)	\$ 16,048.03	\$ 21,334.43	\$ 5,286.40

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**SOFA 3C  
INTERCOMPANY DEAL BALANCE**

<b>NAME OF ENTITY</b>	<b>RELATIONSHIP TO DEBTOR</b>	<b>BALANCE AS OF 3/19/2011</b>	<b>BALANCE AS OF 3/18/2012</b>	<b>VARIANCE</b>
Crescent Euro Self Storage Funding Limi	Investment Structured Entity (Non-Debtor)	\$ 234,460.38	\$ 1,048.94	\$ (233,411.44)
Crescent Euro Self Storage Funding II Li	Investment Structured Entity (Non-Debtor)	\$ (8,988.27)	\$ 2,157.35	\$ 11,145.62
Crescent Euro Self Storage Investments I	Investment Structured Entity (Non-Debtor)	\$ (104,937,109.20)	\$ (201,822.73)	\$ 104,735,286.47
Crescent Euro Self Storage Investments S	Investment Structured Entity (Non-Debtor)	\$ (121,342,293.00)	\$ (274,461.72)	\$ 121,067,831.28
Crescent Euro Self Storage Leasing II Li	Investment Structured Entity (Non-Debtor)	\$ 23,574.13	\$ 2,157.35	\$ (21,416.78)
Crescent Euro Self Storage Leasing Limit	Investment Structured Entity (Non-Debtor)	\$ 31,585.63	\$ 1,048.94	\$ (30,536.69)
Crescent Euro Self Storage US Investment	Investment Structured Entity (Non-Debtor)	\$ 5,600.77	\$ 247.22	\$ (5,353.55)
Cypress Communications Operating Company	Investment Structured Entity (Non-Debtor)	\$ 400.00	\$ -	\$ (400.00)
Cypress Communications, Inc.	Investment Structured Entity (Non-Debtor)	\$ -	\$ 153,245.48	\$ 153,245.48
Dah Holdings Limited	Investment Structured Entity (Non-Debtor)	\$ 1,310.00	\$ 2,919.40	\$ 1,609.40
Dalkia - Bahrain WLL	Investment Structured Entity (Non-Debtor)	\$ 15,670.63	\$ -	\$ (15,670.63)
Deira Lifestyle Capital Limited	Investment Structured Entity (Non-Debtor)	\$ (210,531.84)	\$ (207,983.88)	\$ 2,547.96
Delmon Lifestyle Capital Limited	Investment Structured Entity (Non-Debtor)	\$ (3,597.41)	\$ (1,049.45)	\$ 2,547.96
Depot Capital II Limited	Investment Structured Entity (Non-Debtor)	\$ 13,552.56	\$ 2,157.19	\$ (11,395.37)
Depot Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 19,808.63	\$ 1,048.94	\$ (18,759.69)
DermaSurgery Capital Limited	Investment Structured Entity (Non-Debtor)	\$ (21,274.22)	\$ (19,598.26)	\$ 1,675.96
Designer Apparel Holding Company	Investment Structured Entity (Non-Debtor)	\$ (7,574.33)	\$ (7,574.33)	\$ -
Designer Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 2,196.51	\$ 2,931.51	\$ 735.00
Destination Outdoors, Inc.	Investment Structured Entity (Non-Debtor)	\$ 2,034,323.35	\$ -	\$ (2,034,323.35)
Distribution Facilities Equity II	Investment Structured Entity (Non-Debtor)	\$ (84,020.29)	\$ (84,020.29)	\$ -
District Cooling Capital Limited	Investment Structured Entity (Non-Debtor)	\$ (129,140,268.09)	\$ (110,488,253.71)	\$ 18,652,014.38
District Cooling Development II Limited	Investment Structured Entity (Non-Debtor)	\$ 6,102.92	\$ 23,358.55	\$ 17,255.63
District Cooling Development III Limited	Investment Structured Entity (Non-Debtor)	\$ 9,156.27	\$ 12,131.04	\$ 2,974.77
District Cooling Development Limited	Investment Structured Entity (Non-Debtor)	\$ 6,104.73	\$ 8,539.73	\$ 2,435.00

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<b>NAME OF ENTITY</b>	<b>RELATIONSHIP TO DEBTOR</b>	<b>BALANCE AS OF 3/19/2011</b>	<b>BALANCE AS OF 3/18/2012</b>	<b>VARIANCE</b>
District Cooling Holding Company Limited	Investment Structured Entity (Non-Debtor)	\$ (57,981.84)	\$ (73,541.65)	\$ (15,559.81)
District Cooling Holdings Limited	Investment Structured Entity (Non-Debtor)	\$ 11,098.21	\$ 13,533.21	\$ 2,435.00
Downhole Products UK Holdco II Limited	Investment Structured Entity (Non-Debtor)	\$ -	\$ 14,400.00	\$ 14,400.00
Drillbit Capital I Limited	Investment Structured Entity (Non-Debtor)	\$ (179,286.49)	\$ (9,949.74)	\$ 169,336.75
Drillbit Capital II Limited	Investment Structured Entity (Non-Debtor)	\$ (179,364.09)	\$ (10,032.14)	\$ 169,331.95
Drillbit Capital III Limited	Investment Structured Entity (Non-Debtor)	\$ (179,351.49)	\$ (10,015.34)	\$ 169,336.15
Drillbit Capital IV Limited	Investment Structured Entity (Non-Debtor)	\$ (179,394.71)	\$ (10,062.76)	\$ 169,331.95
Drillbit Holding Company Limited	Investment Structured Entity (Non-Debtor)	\$ (85,001.32)	\$ (41,799.36)	\$ 43,201.96
Drillbit Holdings Limited	Investment Structured Entity (Non-Debtor)	\$ 11,287.44	\$ 13,384.87	\$ 2,097.43
Drillbit HV Capital V Limited	Investment Structured Entity (Non-Debtor)	\$ 9,274.58	\$ 15,089.55	\$ 5,814.97
Eagle Properties vehicle	Investment Structured Entity (Non-Debtor)	\$ -	\$ (233,478.00)	\$ (233,478.00)
Earth Holdings Limited	Investment Structured Entity (Non-Debtor)	\$ 12,539.66	\$ 14,124.66	\$ 1,585.00
EarthSolutions Capital limited	Investment Structured Entity (Non-Debtor)	\$ (2,224.83)	\$ (548.87)	\$ 1,675.96
ElectricInvest (Cayman) Limited	Investment Structured Entity (Non-Debtor)	\$ 7,900.34	\$ 21,878.72	\$ 13,978.38
ElectricInvest Acquisitions Limited	Investment Structured Entity (Non-Debtor)	\$ 296.26	\$ 291.96	\$ (4.30)
ElectricInvest Funding Limited	Investment Structured Entity (Non-Debtor)	\$ (668,217.18)	\$ (646,415.35)	\$ 21,801.83
ElectricInvest Grid Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 82,159.68	\$ 82,154.21	\$ (5.47)
ElectricInvest Holdings Limited	Investment Structured Entity (Non-Debtor)	\$ 10,243.83	\$ 12,050.35	\$ 1,806.52
ElectricInvest Investments Limited	Investment Structured Entity (Non-Debtor)	\$ 35,647,478.83	\$ 45,852,410.59	\$ 10,204,931.76
ElectricInvest I Limited	Investment Structured Entity (Non-Debtor)	\$ 13,140.16	\$ 16,352.55	\$ 3,212.39
ElectricInvest Leasing Limited	Investment Structured Entity (Non-Debtor)	\$ 7,256.15	\$ 9,214.77	\$ 1,958.62
ElectricInvest Pylon Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 10,310.35	\$ 13,070.17	\$ 2,759.82
ElectricInvest Supply Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 709,981.26	\$ 700,866.72	\$ (9,114.54)
ElectricInvest Ventures Limited	Investment Structured Entity (Non-Debtor)	\$ 143,189.82	\$ 141,112.28	\$ (2,077.54)



IN RE: Arcapita Bank B.S.C.(c)

CASE NO. 12-11076 (SHL)

**SOFA 3C  
INTERCOMPANY DEAL BALANCE**

<b>NAME OF ENTITY</b>	<b>RELATIONSHIP TO DEBTOR</b>	<b>BALANCE AS OF 3/19/2011</b>	<b>BALANCE AS OF 3/18/2012</b>	<b>VARIANCE</b>
ElectricInvest WCF Capital (Holdco) I Li	Investment Structured Entity (Non-Debtor)	\$ -	\$ 6,206.88	\$ 6,206.88
ElectricInvest WCF Capital (Holdco) II L	Investment Structured Entity (Non-Debtor)	\$ -	\$ 11,015.07	\$ 11,015.07
ElectricInvest WCF Capital (Holdco) III	Investment Structured Entity (Non-Debtor)	\$ -	\$ 6,206.88	\$ 6,206.88
ElectricInvest WCF Capital (Holdco) IV L	Investment Structured Entity (Non-Debtor)	\$ -	\$ 6,206.88	\$ 6,206.88
ElectricInvest WCF Capital Limited	Investment Structured Entity (Non-Debtor)	\$ -	\$ (37,023.21)	\$ (37,023.21)
ElectricInvest WCF II Limited	Investment Structured Entity (Non-Debtor)	\$ -	\$ 2,321.22	\$ 2,321.22
ElectricInvest WCF Limited	Investment Structured Entity (Non-Debtor)	\$ -	\$ 1,105.24	\$ 1,105.24
ElectricInvest Power Capital Limited	Investment Structured Entity (Non-Debtor)	\$ (256,831.13)	\$ (255,178.00)	\$ 1,653.13
Elegant Property Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 2,079.95	\$ -	\$ (2,079.95)
Eternal Holdings Limited	Investment Structured Entity (Non-Debtor)	\$ 16,595.20	\$ 18,264.96	\$ 1,669.76
Euro First Industrial Properties GmbH	Investment Structured Entity (Non-Debtor)	\$ 7,303,791.42	\$ 7,756,807.88	\$ 453,016.46
Eurolog	Investment Structured Entity (Non-Debtor)	\$ -	\$ 1,797,175.22	\$ 1,797,175.22
Exclusive Property Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 2,079.94	\$ -	\$ (2,079.94)
Experienced Capital II Limited	Investment Structured Entity (Non-Debtor)	\$ 3,499.00	\$ 4,349.00	\$ 850.00
Experienced Capital III Limited	Investment Structured Entity (Non-Debtor)	\$ (4,288.94)	\$ (4,288.94)	\$ -
Experienced Capital IV Limited	Investment Structured Entity (Non-Debtor)	\$ 1,032,517.17	\$ 1,034,193.13	\$ 1,675.96
Experienced Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 2,649.00	\$ 2,649.00	\$ -
Explorer Retail Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 1,422.79	\$ 3,948.75	\$ 2,525.96
Facade Insulation Capital Limited	Investment Structured Entity (Non-Debtor)	\$ (6,330.03)	\$ -	\$ 6,330.03
Falcon Gas Storage Company, Inc.	Investment Structured Entity (Debtor)	\$ (19,053,615.89)	\$ (15,069,172.54)	\$ 3,984,443.35
Fashionista Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 3,931.73	\$ 5,516.73	\$ 1,585.00
FEIP TITLECO (CAYMAN) LIMITED	Investment Structured Entity (Non-Debtor)	\$ 13,093.68	\$ 52,469.84	\$ 39,376.16
First Capella Properties, LLC	Investment Structured Entity (Non-Debtor)	\$ 53,950.24	\$ -	\$ (53,950.24)
First Elysian Properties LLC	Investment Structured Entity (Non-Debtor)	\$ 1,003,272.40	\$ 1,551,535.13	\$ 548,262.73

IN RE: Arcapita Bank B.S.C.(c)

CASE NO. 12-11076 (SHL)

**SOFA 3C  
INTERCOMPANY DEAL BALANCE**

<b>NAME OF ENTITY</b>	<b>RELATIONSHIP TO DEBTOR</b>	<b>BALANCE AS OF 3/19/2011</b>	<b>BALANCE AS OF 3/18/2012</b>	<b>VARIANCE</b>
First Euro Industrial Properties Leasing	Investment Structured Entity (Non-Debtor)	\$ 10,216.60	\$ 14,958.67	\$ 4,742.07
First Euro Industrial Properties S.A.R.L	Investment Structured Entity (Non-Debtor)	\$ (41,634.00)	\$ -	\$ 41,634.00
First Shurgard SPRL	Investment Structured Entity (Non-Debtor)	\$ 27,603.34	\$ -	\$ (27,603.34)
First Value Retail Holdings LLC	Investment Structured Entity (Non-Debtor)	\$ 287,982.56	\$ 361,734.00	\$ 73,751.44
Floor Insulation Capital Limited	Investment Structured Entity (Non-Debtor)	\$ (6,390.85)	\$ -	\$ 6,390.85
FlowInvest (Lux) Holdings Sarl Holdings	Investment Structured Entity (Non-Debtor)	\$ 65,047.30	\$ -	\$ (65,047.30)
FlowInvest Funding Limited	Investment Structured Entity (Non-Debtor)	\$ (47,811.26)	\$ -	\$ 47,811.26
FlowInvest Investments Limited	Investment Structured Entity (Non-Debtor)	\$ 51,348.60	\$ -	\$ (51,348.60)
Flyover Capital LDC	Investment Structured Entity (Non-Debtor)	\$ 3,371.00	\$ -	\$ (3,371.00)
FOLIO ST JOHN ADMIN LLC	Investment Structured Entity (Non-Debtor)	\$ 6,884.37	\$ 6,884.37	\$ -
Fountain Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 5,668.24	\$ 6,408.43	\$ 740.19
Fountains Senior Living Holdings LLC	Investment Structured Entity (Non-Debtor)	\$ 119,803.97	\$ 159,016.17	\$ 39,212.20
Fountains WCF Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 5,784.27	\$ 7,010.23	\$ 1,225.96
French Kitchen Holdings Limited	Investment Structured Entity (Non-Debtor)	\$ 2,432.23	\$ -	\$ (2,432.23)
Fuselage Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 16,250.44	\$ -	\$ (16,250.44)
GAS Holdings Limited	Investment Structured Entity (Non-Debtor)	\$ 27,280.66	\$ 29,265.66	\$ 1,985.00
Gasdeposit Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 1,803.45	\$ 3,479.41	\$ 1,675.96
Gastock Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 1,792.65	\$ 3,468.61	\$ 1,675.96
Gastorage Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 1,818.43	\$ 4,109.39	\$ 2,290.96
GASStorage Funding II Inc.	Investment Structured Entity (Non-Debtor)	\$ 11,035.66	\$ 11,035.66	\$ -
GASStorage Funding Inc.	Investment Structured Entity (Non-Debtor)	\$ 67,088.60	\$ 776,151.77	\$ 709,063.17
GASStorage Investments II LLC	Investment Structured Entity (Non-Debtor)	\$ 21,035.43	\$ 25,178.82	\$ 4,143.39
Gaswarehouse Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 1,808.49	\$ 3,484.45	\$ 1,675.96
GravelSolutions Capital Limited	Investment Structured Entity (Non-Debtor)	\$ (2,242.83)	\$ (566.87)	\$ 1,675.96

IN RE: Arcapita Bank B.S.C.(c)

CASE NO. 12-11076 (SHL)

**SOFA 3C  
INTERCOMPANY DEAL BALANCE**

<b>NAME OF ENTITY</b>	<b>RELATIONSHIP TO DEBTOR</b>	<b>BALANCE AS OF 3/19/2011</b>	<b>BALANCE AS OF 3/18/2012</b>	<b>VARIANCE</b>
GSS (OSP Development) Inc.	Investment Structured Entity (Non-Debtor)	\$ 7,805.00	\$ 11,760.00	\$ 3,955.00
Healthcare Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 1,609.71	\$ -	\$ (1,609.71)
HealthData Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 645.57	\$ 645.57	\$ -
Highway Capital LDC	Investment Structured Entity (Non-Debtor)	\$ 5,250.29	\$ -	\$ (5,250.29)
Homecare Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 1,861.59	\$ -	\$ (1,861.59)
Homecoming HoldCo.	Investment Structured Entity (Non-Debtor)	\$ 118,420.26	\$ -	\$ (118,420.26)
Honiton Energy Caymans Limited	Investment Structured Entity (Non-Debtor)	\$ (69,583.14)	\$ (67,344.81)	\$ 2,238.33
HQ Holding Company Limited	Investment Structured Entity (Non-Debtor)	\$ -	\$ 1,127.31	\$ 1,127.31
HT Troplast GmbH	Investment Structured Entity (Non-Debtor)	\$ -	\$ -	\$ -
Idhasoft Inc.	Investment Structured Entity (Non-Debtor)	\$ 125,054.79	\$ 21,464.71	\$ (103,590.08)
Idhasoft Limited (India)	Investment Structured Entity (Non-Debtor)	\$ -	\$ 1,404.80	\$ 1,404.80
India Growth Capital I Limited	Investment Structured Entity (Non-Debtor)	\$ (345,935.82)	\$ (132,327.75)	\$ 213,608.07
India Growth Capital II Limited	Investment Structured Entity (Non-Debtor)	\$ (346,019.76)	\$ (132,168.74)	\$ 213,851.02
India Growth Capital III Limited	Investment Structured Entity (Non-Debtor)	\$ (345,944.58)	\$ (132,093.56)	\$ 213,851.02
India Growth Capital IV Limited	Investment Structured Entity (Non-Debtor)	\$ (346,200.20)	\$ (132,349.18)	\$ 213,851.02
India Growth Holding Company Limited	Investment Structured Entity (Non-Debtor)	\$ 156,423.29	\$ 172,825.33	\$ 16,402.04
India Growth Holdings Limited	Investment Structured Entity (Non-Debtor)	\$ 9,655.07	\$ 11,307.87	\$ 1,652.80
Industrial Property Fund I	Investment Structured Entity (Non-Debtor)	\$ 3,878.63	\$ 45,684.28	\$ 41,805.65
Infrastructure Fund	Investment Structured Entity (Non-Debtor)	\$ 169,443.13	\$ 207,106.24	\$ 37,663.11
Insulation Funding Limited	Investment Structured Entity (Non-Debtor)	\$ 14,538.34	\$ -	\$ (14,538.34)
Insulation Holdings Limited	Investment Structured Entity (Non-Debtor)	\$ 1,063.58	\$ -	\$ (1,063.58)
Insulation Investments Limited	Investment Structured Entity (Non-Debtor)	\$ 262,064.34	\$ -	\$ (262,064.34)
Insulation Leasing Limited	Investment Structured Entity (Non-Debtor)	\$ 1,015.86	\$ -	\$ (1,015.86)
Intelleflex Corporation	Investment Structured Entity (Non-Debtor)	\$ 415.35	\$ 415.35	\$ -

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CASE NO. 12-11076 (SHL)

**SOFA 3C  
INTERCOMPANY DEAL BALANCE**

<b>NAME OF ENTITY</b>	<b>RELATIONSHIP TO DEBTOR</b>	<b>BALANCE AS OF 3/19/2011</b>	<b>BALANCE AS OF 3/18/2012</b>	<b>VARIANCE</b>
Island City Private Limited	Investment Structured Entity (Non-Debtor)	\$ 54,023.01	\$ 53,111.42	\$ (911.59)
Japan Apartment Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 1,975.57	\$ 1,753.83	\$ (221.74)
JJ Capital I Limited	Investment Structured Entity (Non-Debtor)	\$ -	\$ (432,890.67)	\$ (432,890.67)
JJ Capital II Limited	Investment Structured Entity (Non-Debtor)	\$ -	\$ (433,290.67)	\$ (433,290.67)
JJ Capital III Limited	Investment Structured Entity (Non-Debtor)	\$ -	\$ (433,290.68)	\$ (433,290.68)
JJ Capital IV Limited	Investment Structured Entity (Non-Debtor)	\$ -	\$ 825.96	\$ 825.96
JJ Holding Company Limited	Investment Structured Entity (Non-Debtor)	\$ 747.05	\$ 159,600.21	\$ 158,853.16
JJ Holdings Limited	Investment Structured Entity (Non-Debtor)	\$ -	\$ (92,985.00)	\$ (92,985.00)
Jumeirah Lifestyle Capital Limited	Investment Structured Entity (Non-Debtor)	\$ (210,518.64)	\$ (207,970.68)	\$ 2,547.96
Kamen Intermediate GmbH	Investment Structured Entity (Non-Debtor)	\$ (1,009.73)	\$ -	\$ 1,009.73
Klamath Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 2,398.26	\$ -	\$ (2,398.26)
La Mesa Apartment Capital Limited	Investment Structured Entity (Non-Debtor)	\$ (69,066.40)	\$ 3,660.09	\$ 72,726.49
La Mesa Condo Capital Limited	Investment Structured Entity (Non-Debtor)	\$ (69,066.40)	\$ 3,660.09	\$ 72,726.49
La Mesa Dwelling Capital Limited	Investment Structured Entity (Non-Debtor)	\$ (69,065.20)	\$ 3,660.09	\$ 72,725.29
La Mesa Holding Company, Inc.	Investment Structured Entity (Non-Debtor)	\$ (1,414,236.94)	\$ (976,630.99)	\$ 437,605.95
La Mesa Holdings Limited	Investment Structured Entity (Non-Debtor)	\$ (18,966.23)	\$ (17,381.23)	\$ 1,585.00
La Mesa Residence Capital Limited	Investment Structured Entity (Non-Debtor)	\$ (69,065.20)	\$ 3,660.09	\$ 72,725.29
Lakeside Residential Acquisitions W.L.L.	Investment Structured Entity (Non-Debtor)	\$ -	\$ (43,563.49)	\$ (43,563.49)
Landing Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 16,172.24	\$ -	\$ (16,172.24)
Landsbrough Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 2,398.26	\$ -	\$ (2,398.26)
LandSolutions Capital Limited	Investment Structured Entity (Non-Debtor)	\$ (2,156.48)	\$ (476.92)	\$ 1,679.56
Lane Capital LDC	Investment Structured Entity (Non-Debtor)	\$ 5,325.29	\$ -	\$ (5,325.29)
Last Mile Funding Corp.	Investment Structured Entity (Non-Debtor)	\$ 22,201.42	\$ 31,639.42	\$ 9,438.00
Locker Room Holdings II Limited	Investment Structured Entity (Non-Debtor)	\$ 13,432.32	\$ 2,157.35	\$ (11,274.97)

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**SOFA 3C  
INTERCOMPANY DEAL BALANCE**

<b>NAME OF ENTITY</b>	<b>RELATIONSHIP TO DEBTOR</b>	<b>BALANCE AS OF 3/19/2011</b>	<b>BALANCE AS OF 3/18/2012</b>	<b>VARIANCE</b>
Locker Room Holdings Limited	Investment Structured Entity (Non-Debtor)	\$ 19,783.09	\$ 1,832.04	\$ (17,951.05)
Loehmann's Holdings, Inc	Investment Structured Entity (Non-Debtor)	\$ (191,193.53)	\$ (191,193.53)	\$ -
LogCabin Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 4,499.90	\$ 6,175.86	\$ 1,675.96
LogChalet Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 4,427.80	\$ 6,103.76	\$ 1,675.96
Loghomes Holdings Limited	Investment Structured Entity (Non-Debtor)	\$ 12,763.48	\$ 14,348.48	\$ 1,585.00
LogHouse Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 4,396.60	\$ 6,072.56	\$ 1,675.96
LogiCargo Capital Limited	Investment Structured Entity (Non-Debtor)	\$ (454,265.23)	\$ (453,439.27)	\$ 825.96
LogiFreight Capital Limited	Investment Structured Entity (Non-Debtor)	\$ (454,266.43)	\$ (453,440.47)	\$ 825.96
LogiShipment Capital Limited	Investment Structured Entity (Non-Debtor)	\$ (454,268.23)	\$ (453,442.27)	\$ 825.96
Logistics Holding Company Limited	Investment Structured Entity (Non-Debtor)	\$ (19,985.42)	\$ (17,902.22)	\$ 2,083.20
Logistics Holdings Limited	Investment Structured Entity (Non-Debtor)	\$ 11,730.97	\$ 12,465.97	\$ 735.00
LogiTransport Capital Limited	Investment Structured Entity (Non-Debtor)	\$ (454,263.43)	\$ (453,437.47)	\$ 825.96
LogVilla Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 4,384.00	\$ 6,059.96	\$ 1,675.96
Longwood Apartment Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 4,238.39	\$ 3,659.85	\$ (578.54)
Longwood Condo Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 4,226.39	\$ 3,659.85	\$ (566.54)
Longwood Dwelling Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 4,226.39	\$ 3,659.85	\$ (566.54)
Longwood Holding Company, Inc.	Investment Structured Entity (Non-Debtor)	\$ 124,270.14	\$ 20,585.43	\$ (103,684.71)
Longwood Holdings Limited	Investment Structured Entity (Non-Debtor)	\$ 4,937.48	\$ 6,522.48	\$ 1,585.00
Longwood Residence Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 4,228.19	\$ 3,659.85	\$ (568.34)
Longwood Towers, Inc.	Investment Structured Entity (Non-Debtor)	\$ 17,535.06	\$ 3,016.00	\$ (14,519.06)
Lusail Capital Limited	Investment Structured Entity (Non-Debtor)	\$ -	\$ 7,036.14	\$ 7,036.14
Lusail Golf Development Co. LLC	Investment Structured Entity (Non-Debtor)	\$ -	\$ 257,723.28	\$ 257,723.28
Lusail Heights Capital I Limited	Investment Structured Entity (Non-Debtor)	\$ 8,120.02	\$ 2,096.96	\$ (6,023.06)
Lusail Heights Capital II Limited	Investment Structured Entity (Non-Debtor)	\$ (3,455,096.45)	\$ 2,096.96	\$ 3,457,193.41

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**SOFA 3C  
INTERCOMPANY DEAL BALANCE**

<b>NAME OF ENTITY</b>	<b>RELATIONSHIP TO DEBTOR</b>	<b>BALANCE AS OF 3/19/2011</b>	<b>BALANCE AS OF 3/18/2012</b>	<b>VARIANCE</b>
Lusail Heights Holding Company Limited	Investment Structured Entity (Non-Debtor)	\$ 4,358,767.67	\$ 2,299,072.43	\$ (2,059,695.24)
Lusail Heights Holdings Limited	Investment Structured Entity (Non-Debtor)	\$ 7,324.73	\$ 9,009.73	\$ 1,685.00
Luxuria Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 3,196.15	\$ 4,781.15	\$ 1,585.00
Luxurious Property Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 2,072.74	\$ -	\$ (2,072.74)
Luxury Residential Capital I Limited	Investment Structured Entity (Non-Debtor)	\$ 10,426.86	\$ 11,252.82	\$ 825.96
Luxury Residential Capital II Limited	Investment Structured Entity (Non-Debtor)	\$ 10,408.03	\$ 11,233.99	\$ 825.96
Luxury Residential Capital III Limited	Investment Structured Entity (Non-Debtor)	\$ 10,425.06	\$ 11,251.02	\$ 825.96
Luxury Residential Capital IV Limited	Investment Structured Entity (Non-Debtor)	\$ 10,423.84	\$ 11,249.80	\$ 825.96
MAAC Investment Limited	Investment Structured Entity (Non-Debtor)	\$ 850.00	\$ -	\$ (850.00)
MABA Investment Limited	Investment Structured Entity (Non-Debtor)	\$ 850.00	\$ -	\$ (850.00)
MADB Investment Limited	Investment Structured Entity (Non-Debtor)	\$ 850.00	\$ -	\$ (850.00)
Makhazen Gulf 2 Enterprises W.L.L.	Investment Structured Entity (Non-Debtor)	\$ -	\$ 13,749.87	\$ 13,749.87
Makhazen Gulf Holding WLL	Investment Structured Entity (Non-Debtor)	\$ -	\$ 1,608.47	\$ 1,608.47
Makhazen Oman Acquisitions II W.L.L.	Investment Structured Entity (Non-Debtor)	\$ -	\$ (43,425.93)	\$ (43,425.93)
Makhazen Oman Acquisitions W.L.L.	Investment Structured Entity (Non-Debtor)	\$ -	\$ (21,052.84)	\$ (21,052.84)
Management Consortium Bid Limited	Investment Structured Entity (Non-Debtor)	\$ -	\$ 403.10	\$ 403.10
Manuscript Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 1,585.00	\$ 2,457.00	\$ 872.00
Matured Capital II Limited	Investment Structured Entity (Non-Debtor)	\$ 2,765.20	\$ 3,615.20	\$ 850.00
Matured Capital III Limited	Investment Structured Entity (Non-Debtor)	\$ (5,267.83)	\$ (5,267.83)	\$ -
Matured Capital IV Limited	Investment Structured Entity (Non-Debtor)	\$ 1,032,457.29	\$ 1,034,133.25	\$ 1,675.96
Matured Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 957.22	\$ 957.22	\$ -
ME Acquisitions W.L.L.	Investment Structured Entity (Non-Debtor)	\$ -	\$ (652,029.10)	\$ (652,029.10)
ME Ventures I W.L.L.	Investment Structured Entity (Non-Debtor)	\$ 1,939.15	\$ 73,962.96	\$ 72,023.81
ME Ventures II W.L.L.	Investment Structured Entity (Non-Debtor)	\$ 52,380.95	\$ 1,625,992.05	\$ 1,573,611.10

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**SOFA 3C  
INTERCOMPANY DEAL BALANCE**

<b>NAME OF ENTITY</b>	<b>RELATIONSHIP TO DEBTOR</b>	<b>BALANCE AS OF 3/19/2011</b>	<b>BALANCE AS OF 3/18/2012</b>	<b>VARIANCE</b>
Medical Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 1,622.31	\$ -	\$ (1,622.31)
Medifax Holdings Limited	Investment Structured Entity (Non-Debtor)	\$ 1,486.60	\$ 1,486.60	\$ -
Medifax-EDI, Inc.	Investment Structured Entity (Non-Debtor)	\$ 36,955.03	\$ 36,955.03	\$ -
MedInfo Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 1,556.44	\$ 1,556.44	\$ -
MedPlus Health Services Private Limited	Investment Structured Entity (Non-Debtor)	\$ (37,283,586.00)	\$ -	\$ 37,283,586.00
MedSoftware Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 1,556.58	\$ 1,556.58	\$ -
MedSystems Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 1,556.73	\$ 1,556.73	\$ -
Meridian Surgical Partners LLC	Investment Structured Entity (Non-Debtor)	\$ 12,720.63	\$ 17,510.63	\$ 4,790.00
MoBay LLC	Investment Structured Entity (Non-Debtor)	\$ 40,500.00	\$ 42,528.60	\$ 2,028.60
Motorway Capital LDC	Investment Structured Entity (Non-Debtor)	\$ 5,250.29	\$ -	\$ (5,250.29)
MS Holding Company, Inc.	Investment Structured Entity (Non-Debtor)	\$ 10,842.99	\$ 25,104.87	\$ 14,261.88
MS Surgery Holdings Limited	Investment Structured Entity (Non-Debtor)	\$ 9,650.07	\$ 11,235.07	\$ 1,585.00
MynaTech Ventures Limited	Investment Structured Entity (Non-Debtor)	\$ -	\$ 250.00	\$ 250.00
NavIndia Capital Limited	Investment Structured Entity (Non-Debtor)	\$ (545,011.16)	\$ 926.04	\$ 545,937.20
NavIndia Development Limited	Investment Structured Entity (Non-Debtor)	\$ (5,090,256.85)	\$ (5,089,521.85)	\$ 735.00
NavIndia Holding Company Limited	Investment Structured Entity (Non-Debtor)	\$ (17,606,728.21)	\$ (17,604,778.21)	\$ 1,950.00
NavIndia Holdings Limited	Investment Structured Entity (Non-Debtor)	\$ 11,883.51	\$ 13,468.51	\$ 1,585.00
NeuroSurgery Capital Limited	Investment Structured Entity (Non-Debtor)	\$ (649.47)	\$ 1,026.49	\$ 1,675.96
New THC LLC	Investment Structured Entity (Non-Debtor)	\$ (3,097.00)	\$ (131,097.00)	\$ (128,000.00)
NorthPeak Enterprises, Inc	Investment Structured Entity (Non-Debtor)	\$ 18,920.57	\$ 18,920.57	\$ -
Notepad Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 1,585.00	\$ 2,457.00	\$ 872.00
Oman Industrial Capital Limited	Investment Structured Entity (Non-Debtor)	\$ -	\$ 5,205.96	\$ 5,205.96
Oman Industrial Company Limited	Investment Structured Entity (Non-Debtor)	\$ -	\$ 11,374.88	\$ 11,374.88
Oman Industrial Development Limited	Investment Structured Entity (Non-Debtor)	\$ -	\$ 5,115.00	\$ 5,115.00

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**SOFA 3C  
INTERCOMPANY DEAL BALANCE**

<b>NAME OF ENTITY</b>	<b>RELATIONSHIP TO DEBTOR</b>	<b>BALANCE AS OF 3/19/2011</b>	<b>BALANCE AS OF 3/18/2012</b>	<b>VARIANCE</b>
Oman Industrial Holdings Limited	Investment Structured Entity (Non-Debtor)	\$ -	\$ 5,115.00	\$ 5,115.00
Oman Logistics Fund Holdings Limited	Investment Structured Entity (Non-Debtor)	\$ -	\$ 5,115.00	\$ 5,115.00
OpthaSurgery Capital Limited	Investment Structured Entity (Non-Debtor)	\$ (2,827.02)	\$ (1,151.06)	\$ 1,675.96
Orlando Apartment Capital Limited	Investment Structured Entity (Non-Debtor)	\$ (12,519.20)	\$ (10,843.24)	\$ 1,675.96
Orlando Condo Capital Limited	Investment Structured Entity (Non-Debtor)	\$ (12,516.80)	\$ (10,840.84)	\$ 1,675.96
Orlando Conversion Property Inc.	Investment Structured Entity (Non-Debtor)	\$ (992,939.87)	\$ (2,050,609.82)	\$ (1,057,669.95)
Orlando Development Property Inc.	Investment Structured Entity (Non-Debtor)	\$ (97,590.72)	\$ (82,727.13)	\$ 14,863.59
Orlando Residential Holding Company LLC	Investment Structured Entity (Non-Debtor)	\$ (697,062.27)	\$ (944,405.98)	\$ (247,343.71)
Orlando Residential Holdings Limited	Investment Structured Entity (Non-Debtor)	\$ 3,528.28	\$ 5,113.28	\$ 1,585.00
Orlando Townhouse Capital Limited	Investment Structured Entity (Non-Debtor)	\$ (12,439.49)	\$ (10,763.53)	\$ 1,675.96
Orlando Villa Capital Limited	Investment Structured Entity (Non-Debtor)	\$ (12,498.99)	\$ (10,776.03)	\$ 1,722.96
OrthoSurgery Capital Limited	Investment Structured Entity (Non-Debtor)	\$ (1,932.97)	\$ (257.01)	\$ 1,675.96
OSP Development LLC	Investment Structured Entity (Non-Debtor)	\$ 51,271.64	\$ 51,838.98	\$ 567.34
OSP Estate Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 9,087.76	\$ 10,805.72	\$ 1,717.96
OSP Holding Company, Inc.	Investment Structured Entity (Non-Debtor)	\$ (163,912.34)	\$ (75,522.91)	\$ 88,389.43
OSP Holdings Limited	Investment Structured Entity (Non-Debtor)	\$ 9,658.55	\$ 11,491.43	\$ 1,832.88
OSP LLC ("OSP")	Investment Structured Entity (Non-Debtor)	\$ 1,825.94	\$ 3,355.30	\$ 1,529.36
OSP Place Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 9,091.36	\$ 10,812.92	\$ 1,721.56
OSP Residence Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 9,108.76	\$ 10,784.72	\$ 1,675.96
OSP Resort Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 9,056.08	\$ 10,780.04	\$ 1,723.96
OSP SV Timbers, LLC	Investment Structured Entity (Non-Debtor)	\$ 50.00	\$ 180.00	\$ 130.00
Outlet Center Funding Inc	Investment Structured Entity (Non-Debtor)	\$ 301,101.81	\$ 351,315.89	\$ 50,214.08
Outlet Center Holdings Limited	Investment Structured Entity (Non-Debtor)	\$ 10,378.94	\$ 13,178.94	\$ 2,800.00
Outlet Center Investments LLC	Investment Structured Entity (Non-Debtor)	\$ 512,346.90	\$ 522,131.90	\$ 9,785.00



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**SOFA 3C  
INTERCOMPANY DEAL BALANCE**

<b>NAME OF ENTITY</b>	<b>RELATIONSHIP TO DEBTOR</b>	<b>BALANCE AS OF 3/19/2011</b>	<b>BALANCE AS OF 3/18/2012</b>	<b>VARIANCE</b>
Outlet Center Leasing LLC	Investment Structured Entity (Non-Debtor)	\$ 16,885.00	\$ 21,170.00	\$ 4,285.00
Outpatient Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 1,610.90	\$ -	\$ (1,610.90)
Palatine Apartment Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 10,197.29	\$ 13,857.38	\$ 3,660.09
Palatine Condo Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 10,170.92	\$ 13,831.01	\$ 3,660.09
Palatine Dwelling Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 10,168.52	\$ 13,828.61	\$ 3,660.09
Palatine Holdings Limited	Investment Structured Entity (Non-Debtor)	\$ 10,709.54	\$ 12,322.14	\$ 1,612.60
Palatine Properties Holding Company, Inc	Investment Structured Entity (Non-Debtor)	\$ 110,782.49	\$ 155,947.58	\$ 45,165.09
Palatine Residence Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 10,158.00	\$ 13,818.09	\$ 3,660.09
Panel Insulation Capital Limited	Investment Structured Entity (Non-Debtor)	\$ (6,363.45)	\$ -	\$ 6,363.45
Paper Products Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 1,585.00	\$ 2,629.00	\$ 1,044.00
Parachute Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 16,153.70	\$ -	\$ (16,153.70)
Paragon ABD Cooling LLC	Investment Structured Entity (Non-Debtor)	\$ -	\$ 37,625.00	\$ 37,625.00
Paragon Utilities ABD Ventures WLL	Investment Structured Entity (Non-Debtor)	\$ 44,973.54	\$ 54,431.21	\$ 9,457.67
Perceptive Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 363,834.67	\$ 381,185.45	\$ 17,350.78
Perennial Holdings II Limited	Investment Structured Entity (Non-Debtor)	\$ 1,385.82	\$ 2,235.82	\$ 850.00
Perennial Holdings III Limited	Investment Structured Entity (Non-Debtor)	\$ 735.00	\$ 735.00	\$ -
Perennial Holdings IV Limited	Investment Structured Entity (Non-Debtor)	\$ 11,816.99	\$ 13,809.88	\$ 1,992.89
PODS Funding Corp. II	Investment Structured Entity (Non-Debtor)	\$ 9,907.88	\$ 20,022.88	\$ 10,115.00
PODS Holding Funding Corp	Investment Structured Entity (Non-Debtor)	\$ 4,275.00	\$ 9,105.00	\$ 4,830.00
PODS Holding, Inc.	Investment Structured Entity (Non-Debtor)	\$ 278.00	\$ 725.37	\$ 447.37
PODS Inc.	Investment Structured Entity (Non-Debtor)	\$ -	\$ 11,200.00	\$ 11,200.00
Poland Residential (Lux) Holding Company	Investment Structured Entity (Non-Debtor)	\$ 317.87	\$ -	\$ (317.87)
Poland Residential Apartment Capital Lim	Investment Structured Entity (Non-Debtor)	\$ 10,024.72	\$ -	\$ (10,024.72)
Poland Residential Development Company L	Investment Structured Entity (Non-Debtor)	\$ 237,467.11	\$ -	\$ (237,467.11)

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**SOFA 3C  
INTERCOMPANY DEAL BALANCE**

<b>NAME OF ENTITY</b>	<b>RELATIONSHIP TO DEBTOR</b>	<b>BALANCE AS OF 3/19/2011</b>	<b>BALANCE AS OF 3/18/2012</b>	<b>VARIANCE</b>
Poland Residential Holding Company Limit	Investment Structured Entity (Non-Debtor)	\$ (19,865.92)	\$ -	\$ 19,865.92
Poland Residential Holdings Limited	Investment Structured Entity (Non-Debtor)	\$ 6,160.76	\$ -	\$ (6,160.76)
Pond Bay Development LLC	Investment Structured Entity (Non-Debtor)	\$ 5,633.69	\$ 6,738.69	\$ 1,105.00
Pond Bay Estate Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 8,543.65	\$ 10,245.21	\$ 1,701.56
Pond Bay Holding Company LLC	Investment Structured Entity (Non-Debtor)	\$ (34,665.09)	\$ 148,639.03	\$ 183,304.12
Pond Bay Holdings Limited	Investment Structured Entity (Non-Debtor)	\$ 9,124.48	\$ 10,709.48	\$ 1,585.00
Pond Bay Place Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 8,540.05	\$ 10,239.21	\$ 1,699.16
Pond Bay Properties LLC	Investment Structured Entity (Non-Debtor)	\$ 38,620.54	\$ 59,652.39	\$ 21,031.85
Pond Bay Residence Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 8,544.25	\$ 10,242.21	\$ 1,697.96
Pond Bay Resort Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 8,543.65	\$ 10,242.81	\$ 1,699.16
Premium Coffee Holdings Limited	Investment Structured Entity (Non-Debtor)	\$ 735.02	\$ -	\$ (735.02)
Prenova Inc	Investment Structured Entity (Non-Debtor)	\$ -	\$ 91,115.43	\$ 91,115.43
Privileged Warehouses (UAE) II Limited	Investment Structured Entity (Non-Debtor)	\$ 7,924.40	\$ 10,485.26	\$ 2,560.86
Privileged Warehouses (UAE) III Limited	Investment Structured Entity (Non-Debtor)	\$ 5,772.61	\$ 12,695.18	\$ 6,922.57
Profine GmbH	Investment Structured Entity (Non-Debtor)	\$ 13,852.85	\$ -	\$ (13,852.85)
Profusion Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 3,197.37	\$ 4,782.37	\$ 1,585.00
Prologis Middle East I Investments Limit	Investment Structured Entity (Non-Debtor)	\$ 3,018.50	\$ -	\$ (3,018.50)
Prologis Middle East I Limited	Investment Structured Entity (Non-Debtor)	\$ 2,395.00	\$ 4,177.55	\$ 1,782.55
Propeller Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 16,150.10	\$ -	\$ (16,150.10)
PVC (Cayman) Holding Company II Limited	Investment Structured Entity (Non-Debtor)	\$ 8,459.68	\$ 1,108.75	\$ (7,350.93)
PVC (Cayman) Holding Company Limited	Investment Structured Entity (Non-Debtor)	\$ 9,486.73	\$ 1,108.51	\$ (8,378.22)
PVC (Lux) Holding Company S.a.r.l.	Investment Structured Entity (Non-Debtor)	\$ 6,884.92	\$ 37,988.02	\$ 31,103.10
PVC Door Capital Limited	Investment Structured Entity (Non-Debtor)	\$ (395,764.97)	\$ 38,039.02	\$ 433,803.99
PVC Frame Capital Limited	Investment Structured Entity (Non-Debtor)	\$ (396,505.20)	\$ 37,336.67	\$ 433,841.87

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**SOFA 3C  
INTERCOMPANY DEAL BALANCE**

<b>NAME OF ENTITY</b>	<b>RELATIONSHIP TO DEBTOR</b>	<b>BALANCE AS OF 3/19/2011</b>	<b>BALANCE AS OF 3/18/2012</b>	<b>VARIANCE</b>
PVC Funding Limited	Investment Structured Entity (Non-Debtor)	\$ 57,906.33	\$ 1,108.73	\$ (56,797.60)
PVC Holdings Limited	Investment Structured Entity (Non-Debtor)	\$ 12,035.24	\$ 2,458.53	\$ (9,576.71)
PVC Investment limited	Investment Structured Entity (Non-Debtor)	\$ 4,413,834.35	\$ 1,849.37	\$ (4,411,984.98)
PVC Leasing Limited	Investment Structured Entity (Non-Debtor)	\$ 6,664.16	\$ 1,108.50	\$ (5,555.66)
PVC Shutter Capital Limited	Investment Structured Entity (Non-Debtor)	\$ (395,764.97)	\$ 38,039.02	\$ 433,803.99
PVC Window Capital Limited	Investment Structured Entity (Non-Debtor)	\$ (395,764.97)	\$ 38,039.02	\$ 433,803.99
QRE Acquisitions W.L.L.	Investment Structured Entity (Non-Debtor)	\$ -	\$ (44,473.54)	\$ (44,473.54)
QRE Investments W.L.L.	Investment Structured Entity (Non-Debtor)	\$ (595,037.04)	\$ (196,454,955.02)	\$ (195,859,917.98)
RaillInvest Capital I Limited	Investment Structured Entity (Non-Debtor)	\$ 8,005.55	\$ 10,170.69	\$ 2,165.14
RaillInvest Capital II Limited	Investment Structured Entity (Non-Debtor)	\$ 8,007.44	\$ 10,175.50	\$ 2,168.06
RaillInvest Capital III Limited	Investment Structured Entity (Non-Debtor)	\$ 8,464.83	\$ 10,549.36	\$ 2,084.53
RaillInvest Funding Limited	Investment Structured Entity (Non-Debtor)	\$ 19,433.40	\$ (49,354.33)	\$ (68,787.73)
RaillInvest Holding Company Limited	Investment Structured Entity (Non-Debtor)	\$ -	\$ 832.80	\$ 832.80
RaillInvest Holdings Limited	Investment Structured Entity (Debtor)	\$ 8,236.07	\$ 9,842.43	\$ 1,606.36
RaillInvest HV Capital IV Limited	Investment Structured Entity (Non-Debtor)	\$ 10,885.02	\$ (1,487,097.08)	\$ (1,497,982.10)
RaillInvest Investments Limited	Investment Structured Entity (Non-Debtor)	\$ (21,323.12)	\$ (19,183.61)	\$ 2,139.51
Rainwater Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 1,821.60	\$ 2,617.59	\$ 795.99
Ramp Capital LDC	Investment Structured Entity (Non-Debtor)	\$ 3,371.00	\$ -	\$ (3,371.00)
Rapids Ltd - " FIH's "	Investment Structured Entity (Non-Debtor)	\$ 735.00	\$ -	\$ (735.00)
Reservoir Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 1,821.60	\$ 1,795.18	\$ (26.42)
RetailCenter Capital Limited	Investment Structured Entity (Non-Debtor)	\$ (54,895.20)	\$ 1,675.96	\$ 56,571.16
RetailComplex Capital Limited	Investment Structured Entity (Non-Debtor)	\$ (54,892.52)	\$ 1,675.96	\$ 56,568.48
RetailMall Capital Limited	Investment Structured Entity (Non-Debtor)	\$ (54,906.12)	\$ 1,675.96	\$ 56,582.08
RetailOutlet Capital Limited	Investment Structured Entity (Non-Debtor)	\$ (54,048.55)	\$ 1,675.96	\$ 55,724.51

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**SOFA 3C  
INTERCOMPANY DEAL BALANCE**

<b>NAME OF ENTITY</b>	<b>RELATIONSHIP TO DEBTOR</b>	<b>BALANCE AS OF 3/19/2011</b>	<b>BALANCE AS OF 3/18/2012</b>	<b>VARIANCE</b>
Retro Kitchen Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 735.00	\$ -	\$ (735.00)
Riffa Holding Company Limited	Investment Structured Entity (Non-Debtor)	\$ (1,638,379.89)	\$ (1,637,279.89)	\$ 1,100.00
Riffa Holdings Limited	Investment Structured Entity (Non-Debtor)	\$ 15,611.71	\$ 17,604.60	\$ 1,992.89
Riffa Views BSC	Investment Structured Entity (Non-Debtor)	\$ 486,381.84	\$ 1,155,501.41	\$ 669,119.57
Riffa Views International School (Cayman)	Investment Structured Entity (Non-Debtor)	\$ 12,266.75	\$ -	\$ (12,266.75)
Riffa Views International School (Cayman)	Investment Structured Entity (Non-Debtor)	\$ 735.00	\$ -	\$ (735.00)
Ritzzy Property Holdings Limited	Investment Structured Entity (Non-Debtor)	\$ 2,075.83	\$ -	\$ (2,075.83)
Road Capital LDC	Investment Structured Entity (Non-Debtor)	\$ 5,250.29	\$ -	\$ (5,250.29)
Roof Insulation Capital Limited	Investment Structured Entity (Non-Debtor)	\$ (6,380.01)	\$ -	\$ 6,380.01
RV Real Estate S.P.C	Investment Structured Entity (Non-Debtor)	\$ 933.86	\$ (660,441.80)	\$ (661,375.66)
Saudi Industrial Capital I Limited	Investment Structured Entity (Non-Debtor)	\$ -	\$ (21,292,194.88)	\$ (21,292,194.88)
Saudi Industrial Capital II Limited	Investment Structured Entity (Non-Debtor)	\$ -	\$ 5,935.96	\$ 5,935.96
Saudi Industrial Holding Company Limited	Investment Structured Entity (Non-Debtor)	\$ -	\$ 22,967.60	\$ 22,967.60
Saudi Industrial Holdings Limited	Investment Structured Entity (Non-Debtor)	\$ -	\$ 5,845.00	\$ 5,845.00
Saudi Industrial Warehouses Acquisitions	Investment Structured Entity (Non-Debtor)	\$ -	\$ (646,359.79)	\$ (646,359.79)
Seasoned Capital II Limited	Investment Structured Entity (Non-Debtor)	\$ 2,764.00	\$ 3,614.00	\$ 850.00
Seasoned Capital III Limited	Investment Structured Entity (Non-Debtor)	\$ (5,317.10)	\$ (5,317.10)	\$ -
Seasoned Capital IV Limited	Investment Structured Entity (Non-Debtor)	\$ 1,032,435.73	\$ 1,034,111.69	\$ 1,675.96
Seasoned Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 70.63	\$ 70.63	\$ -
Singapore Industrial Capital I Limited	Investment Structured Entity (Non-Debtor)	\$ -	\$ 839.86	\$ 839.86
Singapore Industrial Capital II Limited	Investment Structured Entity (Non-Debtor)	\$ -	\$ 1,613.70	\$ 1,613.70
Singapore Industrial Capital III Limited	Investment Structured Entity (Non-Debtor)	\$ -	\$ 839.86	\$ 839.86
Singapore Industrial Capital IV Limited	Investment Structured Entity (Non-Debtor)	\$ -	\$ 839.86	\$ 839.86
Singapore Industrial II Capital I Limite	Investment Structured Entity (Non-Debtor)	\$ 1,100.00	\$ 7,117.94	\$ 6,017.94

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**SOFA 3C  
INTERCOMPANY DEAL BALANCE**

<b>NAME OF ENTITY</b>	<b>RELATIONSHIP TO DEBTOR</b>	<b>BALANCE AS OF 3/19/2011</b>	<b>BALANCE AS OF 3/18/2012</b>	<b>VARIANCE</b>
Singapore Industrial II Capital II Limit	Investment Structured Entity (Non-Debtor)	\$ 1,100.00	\$ 7,116.76	\$ 6,016.76
Singapore Industrial II Holding Company	Investment Structured Entity (Non-Debtor)	\$ (9,400.00)	\$ (103,644.62)	\$ (94,244.62)
Singapore Industrial II Holdings Limited	Investment Structured Entity (Non-Debtor)	\$ 735.00	\$ (7,090.78)	\$ (7,825.78)
Singapore Industrial II Investments Limi	Investment Structured Entity (Non-Debtor)	\$ 28,146.96	\$ 144,714.74	\$ 116,567.78
Singapore Industrial Investments Limited	Investment Structured Entity (Non-Debtor)	\$ (1,958,750.00)	\$ (1,987,750.00)	\$ (29,000.00)
SLH Funding Corporation	Investment Structured Entity (Non-Debtor)	\$ 3,600.00	\$ 9,600.00	\$ 6,000.00
Small Smiles Holdings Limited	Investment Structured Entity (Non-Debtor)	\$ 10,019.54	\$ -	\$ (10,019.54)
Small Smiles WCF Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 6,190.42	\$ -	\$ (6,190.42)
Smile Light Capital Limited	Investment Structured Entity (Non-Debtor)	\$ (93,495.36)	\$ -	\$ 93,495.36
Smile Shine Capital Limited	Investment Structured Entity (Non-Debtor)	\$ (93,494.76)	\$ -	\$ 93,494.76
Smile Sparkle Capital Limited	Investment Structured Entity (Non-Debtor)	\$ (93,483.86)	\$ -	\$ 93,483.86
Smile White Capital Limited	Investment Structured Entity (Non-Debtor)	\$ (93,497.76)	\$ -	\$ 93,497.76
Snake Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 2,398.26	\$ -	\$ (2,398.26)
SoilSolutions Capital Limited	Investment Structured Entity (Non-Debtor)	\$ (2,242.83)	\$ (566.87)	\$ 1,675.96
Sortalogic Capital I Limited	Investment Structured Entity (Non-Debtor)	\$ (826,568.02)	\$ (12,298.23)	\$ 814,269.79
Sortalogic Capital II Limited	Investment Structured Entity (Non-Debtor)	\$ 247,608.28	\$ 3,221.70	\$ (244,386.58)
Sortalogic Capital III Limited	Investment Structured Entity (Non-Debtor)	\$ 9,523.83	\$ 11,083.08	\$ 1,559.25
Sortalogic Funding Limited	Investment Structured Entity (Non-Debtor)	\$ 336,224.06	\$ 354,508.76	\$ 18,284.70
Sortalogic Holdings Limited	Investment Structured Entity (Non-Debtor)	\$ 5,796.44	\$ 7,866.14	\$ 2,069.70
Sortalogic HV Capital IV Limited	Investment Structured Entity (Non-Debtor)	\$ 11,459.64	\$ 27,277.84	\$ 15,818.20
Sortalogic Investments Limited	Investment Structured Entity (Non-Debtor)	\$ 113,249.60	\$ 141,938.51	\$ 28,688.91
Sortalogic Pomona Capital V Limited	Investment Structured Entity (Non-Debtor)	\$ 6,571.04	\$ 13,840.13	\$ 7,269.09
Southland Log Homes, Inc.	Investment Structured Entity (Non-Debtor)	\$ 72,282.14	\$ 572,282.14	\$ 500,000.00
SS Holding Company, Inc	Investment Structured Entity (Non-Debtor)	\$ 3,174,864.68	\$ 20,698.89	\$ (3,154,165.79)

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INTERCOMPANY DEAL BALANCE**

<b>NAME OF ENTITY</b>	<b>RELATIONSHIP TO DEBTOR</b>	<b>BALANCE AS OF 3/19/2011</b>	<b>BALANCE AS OF 3/18/2012</b>	<b>VARIANCE</b>
SSH Funding Corp.	Investment Structured Entity (Non-Debtor)	\$ 14,254.53	\$ -	\$ (14,254.53)
SSO Funding Corp.	Investment Structured Entity (Non-Debtor)	\$ 11,479.67	\$ -	\$ (11,479.67)
Stichting Euro Equity Holdings Sarl	Investment Structured Entity (Non-Debtor)	\$ 12,553.48	\$ -	\$ (12,553.48)
StockMore Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 892.00	\$ -	\$ (892.00)
StockMore Holding Company Limited	Investment Structured Entity (Non-Debtor)	\$ 990.39	\$ -	\$ (990.39)
StockMore Holdings Limited	Investment Structured Entity (Non-Debtor)	\$ 4,635.39	\$ -	\$ (4,635.39)
StockMore Investments Limited	Investment Structured Entity (Non-Debtor)	\$ -	\$ (0.01)	\$ (0.01)
StoraFront Capital II Limited	Investment Structured Entity (Non-Debtor)	\$ -	\$ 5,205.96	\$ 5,205.96
StoraFront Capital Limited	Investment Structured Entity (Non-Debtor)	\$ -	\$ (104,428.25)	\$ (104,428.25)
StoraFront Holding Company Limited	Investment Structured Entity (Non-Debtor)	\$ -	\$ 84,832.93	\$ 84,832.93
StoraFront Holdings Limited	Investment Structured Entity (Non-Debtor)	\$ -	\$ 5,115.00	\$ 5,115.00
Storapod Capital I Limited	Investment Structured Entity (Non-Debtor)	\$ (24,392.49)	\$ 2,040.96	\$ 26,433.45
Storapod Capital II Limited	Investment Structured Entity (Non-Debtor)	\$ (34,262.17)	\$ 2,040.96	\$ 36,303.13
Storapod Capital III Limited	Investment Structured Entity (Non-Debtor)	\$ (47,343.77)	\$ 2,040.96	\$ 49,384.73
Storapod Capital IV Limited	Investment Structured Entity (Non-Debtor)	\$ (609,201.62)	\$ 2,040.96	\$ 611,242.58
Storapod Holding Company, Inc.	Investment Structured Entity (Non-Debtor)	\$ 1,423,786.33	\$ 1,435,977.33	\$ 12,191.00
Storapod Holdings Limited	Investment Structured Entity (Non-Debtor)	\$ 10,942.60	\$ 11,677.60	\$ 735.00
Storapod HV Capital V Limited	Investment Structured Entity (Non-Debtor)	\$ 11,460.19	\$ 18,194.62	\$ 6,734.43
Storapod WCF Capital Limited	Investment Structured Entity (Non-Debtor)	\$ -	\$ (188,036.77)	\$ (188,036.77)
Storapod WCF II Limited	Investment Structured Entity (Non-Debtor)	\$ -	\$ 6,387.62	\$ 6,387.62
Storehouse Capital II Limited	Investment Structured Entity (Non-Debtor)	\$ 13,556.50	\$ 2,157.35	\$ (11,399.15)
Storehouse Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 19,792.18	\$ 1,842.31	\$ (17,949.87)
Street Capital LDC	Investment Structured Entity (Non-Debtor)	\$ 5,250.29	\$ -	\$ (5,250.29)
Stylistic Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 3,196.13	\$ 4,781.13	\$ 1,585.00

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<b>NAME OF ENTITY</b>	<b>RELATIONSHIP TO DEBTOR</b>	<b>BALANCE AS OF 3/19/2011</b>	<b>BALANCE AS OF 3/18/2012</b>	<b>VARIANCE</b>
Sunrise First Euro Properties LP	Investment Structured Entity (Non-Debtor)	\$ 17,102.68	\$ 29,690.83	\$ 12,588.15
Surgery HV Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 10,808.62	\$ 16,538.39	\$ 5,729.77
Sweetwater Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 1,821.54	\$ 1,795.11	\$ (26.43)
TCO Funding Corp - Tensar	Investment Structured Entity (Non-Debtor)	\$ -	\$ 6,800.00	\$ 6,800.00
TechAccess Capital Limited	Investment Structured Entity (Non-Debtor)	\$ (105.92)	\$ 825.96	\$ 931.88
TechInvest (Cayman) Holding Company Limt	Investment Structured Entity (Non-Debtor)	\$ (30.00)	\$ 735.00	\$ 765.00
TechInvest Holding Company, Inc.	Investment Structured Entity (Non-Debtor)	\$ 344,681.02	\$ -	\$ (344,681.02)
TechInvest Holdings Limited	Investment Structured Entity (Non-Debtor)	\$ 102,339.17	\$ 735.00	\$ (101,604.17)
TechNet Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 2,619.46	\$ 825.96	\$ (1,793.50)
TechShield Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 2,042.06	\$ 825.96	\$ (1,216.10)
TechTV Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 1,493.62	\$ 825.96	\$ (667.66)
Tender Loving Care Holdings Limited	Investment Structured Entity (Non-Debtor)	\$ 2,533.17	\$ -	\$ (2,533.17)
Tensar (Cayman) Holding Company Limited	Investment Structured Entity (Non-Debtor)	\$ (116,462.46)	\$ (113,960.31)	\$ 2,502.15
Tensar Corporation	Investment Structured Entity (Non-Debtor)	\$ 147,212.58	\$ 147,212.58	\$ -
Tensar Corporation	Investment Structured Entity (Non-Debtor)	\$ 145,683.37	\$ 151,283.37	\$ 5,600.00
Tensar WCF Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 5,115.00	\$ 7,506.71	\$ 2,391.71
Teton Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 2,398.26	\$ -	\$ (2,398.26)
Tidal Wave Limited	Investment Structured Entity (Non-Debtor)	\$ 735.00	\$ -	\$ (735.00)
Timber Holdings, Inc.	Investment Structured Entity (Non-Debtor)	\$ 568,295.41	\$ 568,295.41	\$ -
TPG Holdings LDC	Investment Structured Entity (Non-Debtor)	\$ (134,322.95)	\$ (133,472.95)	\$ 850.00
Transportation Safety Technologies, Inc.	Investment Structured Entity (Non-Debtor)	\$ (2,072.98)	\$ (2,072.98)	\$ -
Traveler Retail Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 1,411.22	\$ 3,087.18	\$ 1,675.96
Treatment Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 1,608.50	\$ -	\$ (1,608.50)
Troisdorf Holding GmbH & Co. KG	Investment Structured Entity (Non-Debtor)	\$ (6,579.17)	\$ -	\$ 6,579.17

IN RE: Arcapita Bank B.S.C.(c)

CASE NO. 12-11076 (SHL)

**SOFA 3C  
INTERCOMPANY DEAL BALANCE**

<b>NAME OF ENTITY</b>	<b>RELATIONSHIP TO DEBTOR</b>	<b>BALANCE AS OF 3/19/2011</b>	<b>BALANCE AS OF 3/18/2012</b>	<b>VARIANCE</b>
US Assisted Living Facilities, II Inc. D	Investment Structured Entity (Non-Debtor)	\$ (1,846,030.44)	\$ (1,926,531.44)	\$ (80,501.00)
US Assisted Living Facilities, III INC.	Investment Structured Entity (Non-Debtor)	\$ (6,660,286.95)	\$ (4,412,001.70)	\$ 2,248,285.25
US Assisted Living Facilities, Inc. Dela	Investment Structured Entity (Non-Debtor)	\$ 7,402.37	\$ (239,784.63)	\$ (247,187.00)
US Distrib. Facilities II, Inc.REIT	Investment Structured Entity (Non-Debtor)	\$ (236,883.79)	\$ (236,883.79)	\$ -
US Distribution Equity II Limited	Investment Structured Entity (Non-Debtor)	\$ 886.59	\$ 886.59	\$ -
US Distribution Facilities Inc.	Investment Structured Entity (Non-Debtor)	\$ (1,069.19)	\$ (1,069.19)	\$ -
US Distribution Finance II Limited	Investment Structured Entity (Non-Debtor)	\$ 886.59	\$ 886.59	\$ -
US Senior Living Funding, Inc.	Investment Structured Entity (Non-Debtor)	\$ (11,539,732.67)	\$ 273,250.81	\$ 11,812,983.48
US Senior Living Investments, LLC	Investment Structured Entity (Non-Debtor)	\$ 16,374.69	\$ 99,180.75	\$ 82,806.06
US Senior Living Leasing,LLC	Investment Structured Entity (Non-Debtor)	\$ 5,700.12	\$ 11,369.04	\$ 5,668.92
US Senior Living LLC	Investment Structured Entity (Non-Debtor)	\$ 600.00	\$ 1,070.59	\$ 470.59
USSLF Subco, Inc	Investment Structured Entity (Non-Debtor)	\$ 47,444.00	\$ 81,577.59	\$ 34,133.59
Varel Acquisition Holdings, Inc.	Investment Structured Entity (Non-Debtor)	\$ 7,876.95	\$ 7,876.95	\$ -
Varel International Energy Services, Inc	Investment Structured Entity (Non-Debtor)	\$ 49.33	\$ 49.33	\$ -
Varel International Holdings Inc	Investment Structured Entity (Non-Debtor)	\$ 400.00	\$ 400.00	\$ -
Varel International, Inc.	Investment Structured Entity (Non-Debtor)	\$ 9,600.00	\$ 10,029.99	\$ 429.99
VCI Angel Capital Limited	Investment Structured Entity (Non-Debtor)	\$ (8,971.30)	\$ (6,930.34)	\$ 2,040.96
VCI Corporate Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 12,838.87	\$ 14,879.83	\$ 2,040.96
VCI Enterprise Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 12,820.15	\$ 14,861.11	\$ 2,040.96
VCI Investment Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 12,889.40	\$ 14,930.36	\$ 2,040.96
VCI Transaction Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 10,975.67	\$ 13,866.63	\$ 2,890.96
Venture Capital Group	Investment Structured Entity (Non-Debtor)	\$ 38,640.00	\$ 38,640.00	\$ -
VGC (Cayman) Holding Company Limited	Investment Structured Entity (Non-Debtor)	\$ 169,717.70	\$ -	\$ (169,717.70)
VGC (Lux) Investments S.a.r.l.	Investment Structured Entity (Non-Debtor)	\$ 946,486.35	\$ -	\$ (946,486.35)



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**SOFA 3C  
INTERCOMPANY DEAL BALANCE**

<b>NAME OF ENTITY</b>	<b>RELATIONSHIP TO DEBTOR</b>	<b>BALANCE AS OF 3/19/2011</b>	<b>BALANCE AS OF 3/18/2012</b>	<b>VARIANCE</b>
VGC Funding Limited	Investment Structured Entity (Non-Debtor)	\$ 1,100.00	\$ -	\$ (1,100.00)
VGC Investments Limited	Investment Structured Entity (Non-Debtor)	\$ 1,835.00	\$ -	\$ (1,835.00)
VGC Leasing Limited	Investment Structured Entity (Non-Debtor)	\$ 1,835.00	\$ -	\$ (1,835.00)
Vicarage Gate Funding Limited	Investment Structured Entity (Non-Debtor)	\$ 14,392.56	\$ -	\$ (14,392.56)
Vicarage Gate Investments Limited	Investment Structured Entity (Non-Debtor)	\$ 429,553.22	\$ -	\$ (429,553.22)
Vicarage Gate Leasing Limited	Investment Structured Entity (Non-Debtor)	\$ 2,182.15	\$ -	\$ (2,182.15)
Victory Heights Golf and Residential Dev	Investment Structured Entity (Non-Debtor)	\$ 14,880.96	\$ 14,880.96	\$ -
Victory Heights Holdings Company Limited	Investment Structured Entity (Non-Debtor)	\$ (332,783.24)	\$ (327,143.24)	\$ 5,640.00
Victory Heights Lifestyle Holdings Limit	Investment Structured Entity (Non-Debtor)	\$ 6,635.28	\$ 9,070.28	\$ 2,435.00
Viridian Group FundCo I Limited	Investment Structured Entity (Non-Debtor)	\$ -	\$ 4,512.77	\$ 4,512.77
Viridian Group FundCo II Limited	Investment Structured Entity (Non-Debtor)	\$ -	\$ 5,124.27	\$ 5,124.27
Viridian Group FundCo III Limited	Investment Structured Entity (Non-Debtor)	\$ -	\$ 3,914.70	\$ 3,914.70
Viridian Group Holdings Limited	Investment Structured Entity (Non-Debtor)	\$ 18,435.54	\$ 21,229.72	\$ 2,794.18
Viridian Group Investments Limited	Investment Structured Entity (Non-Debtor)	\$ 15,627.13	\$ 42,817.99	\$ 27,190.86
Voyager Retail Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 1,422.19	\$ 3,098.15	\$ 1,675.96
Wall Insulation Capital Limited	Investment Structured Entity (Non-Debtor)	\$ (6,373.33)	\$ -	\$ 6,373.33
Warehouse Capital II Limited	Investment Structured Entity (Non-Debtor)	\$ 13,571.80	\$ 2,157.35	\$ (11,414.45)
Warehouse Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 19,811.66	\$ 1,048.94	\$ (18,762.72)
Water Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 1,821.48	\$ 1,795.05	\$ (26.43)
WaterBay Capital II Limited	Investment Structured Entity (Non-Debtor)	\$ (109,848.54)	\$ 825.96	\$ 110,674.50
WaterBay Capital Limited	Investment Structured Entity (Non-Debtor)	\$ (269,828.23)	\$ (167,748.83)	\$ 102,079.40
WaterFront Capital II Limited	Investment Structured Entity (Non-Debtor)	\$ (109,849.74)	\$ 824.76	\$ 110,674.50
WaterFront Capital Limited	Investment Structured Entity (Non-Debtor)	\$ (269,874.30)	\$ (167,794.90)	\$ 102,079.40
WaterSide Capital II Limited	Investment Structured Entity (Non-Debtor)	\$ (109,850.34)	\$ 824.16	\$ 110,674.50

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**SOFA 3C  
INTERCOMPANY DEAL BALANCE**

<b>NAME OF ENTITY</b>	<b>RELATIONSHIP TO DEBTOR</b>	<b>BALANCE AS OF 3/19/2011</b>	<b>BALANCE AS OF 3/18/2012</b>	<b>VARIANCE</b>
WaterSide Capital Limited	Investment Structured Entity (Non-Debtor)	\$ (269,831.23)	\$ (167,751.83)	\$ 102,079.40
WaterWarf Holdings II Limited	Investment Structured Entity (Non-Debtor)	\$ 8,170.19	\$ 9,755.19	\$ 1,585.00
WaterWarf Holdings Limited	Investment Structured Entity (Non-Debtor)	\$ 5,064.88	\$ 5,799.88	\$ 735.00
WaterWay Capital II Limited	Investment Structured Entity (Non-Debtor)	\$ (109,850.34)	\$ 824.16	\$ 110,674.50
WaterWay Capital Limited	Investment Structured Entity (Non-Debtor)	\$ (269,823.43)	\$ (167,744.03)	\$ 102,079.40
Waverly Apartment Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 10,105.16	\$ 2,809.85	\$ (7,295.31)
Waverly Condo Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 10,092.56	\$ 2,809.85	\$ (7,282.71)
Waverly Dwelling Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 9,257.80	\$ 2,810.09	\$ (6,447.71)
Waverly Holdings Limited	Investment Structured Entity (Non-Debtor)	\$ 46,949.48	\$ 48,534.48	\$ 1,585.00
Waverly Properties Holding Company, Inc.	Investment Structured Entity (Non-Debtor)	\$ (534,151.29)	\$ (2,257,208.86)	\$ (1,723,057.57)
Waverly Residence Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 10,092.56	\$ 2,809.85	\$ (7,282.71)
Whitewater	Investment Structured Entity (Non-Debtor)	\$ 787.02	\$ (797.98)	\$ (1,585.00)
Wind Energy Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 2,495.17	\$ 2,458.96	\$ (36.21)
Wind First Euro (Finance) Investments Li	Investment Structured Entity (Non-Debtor)	\$ 655.21	\$ 645.70	\$ (9.51)
Wind First Euro LP Holdings Limited	Investment Structured Entity (Non-Debtor)	\$ 655.21	\$ 645.70	\$ (9.51)
Wind Power First Euro Funding Limited	Investment Structured Entity (Non-Debtor)	\$ 2,885.64	\$ 2,843.77	\$ (41.87)
Wind Power First Euro Investment GP Limi	Investment Structured Entity (Non-Debtor)	\$ 655.21	\$ 645.70	\$ (9.51)
Wind Power First Euro Leasing Limited	Investment Structured Entity (Non-Debtor)	\$ 655.21	\$ 645.70	\$ (9.51)
Wind Power Holdings Limited	Investment Structured Entity (Non-Debtor)	\$ 2,490.43	\$ 2,454.30	\$ (36.13)
Wind Speed Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 2,495.17	\$ 2,458.96	\$ (36.21)
Windco Caymans Holdings Limited	Investment Structured Entity (Non-Debtor)	\$ 7,632.93	\$ 7,632.93	\$ -
WindTurbine Capital II Limited	Investment Structured Entity (Non-Debtor)	\$ (1,077,676.68)	\$ (981,787.87)	\$ 95,888.81
Windturbine Capital III Limited	Investment Structured Entity (Non-Debtor)	\$ 9,702.37	\$ 11,743.33	\$ 2,040.96
WindTurbine Capital Limited	Investment Structured Entity (Non-Debtor)	\$ (2,729,882.60)	\$ (1,513,101.50)	\$ 1,216,781.10

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**SOFA 3C  
INTERCOMPANY DEAL BALANCE**

<b>NAME OF ENTITY</b>	<b>RELATIONSHIP TO DEBTOR</b>	<b>BALANCE AS OF 3/19/2011</b>	<b>BALANCE AS OF 3/18/2012</b>	<b>VARIANCE</b>
WindTurbine Development Limited	Investment Structured Entity (Non-Debtor)	\$ 4,229.74	\$ 7,793.63	\$ 3,563.89
WindTurbine Holding Company Limited	Investment Structured Entity (Non-Debtor)	\$ 1,257,478.67	\$ 859,801.48	\$ (397,677.19)
WindTurbine Holdings Limited	Investment Structured Entity (Debtor)	\$ 7,770.62	\$ 14,725.27	\$ 6,954.65
Wisdom Capital II Limited	Investment Structured Entity (Non-Debtor)	\$ 4,321.46	\$ 5,171.46	\$ 850.00
Wisdom Capital III Limited	Investment Structured Entity (Non-Debtor)	\$ (6,170.50)	\$ (6,170.50)	\$ -
Wisdom Capital IV Limited	Investment Structured Entity (Non-Debtor)	\$ 1,031,600.86	\$ 1,033,276.82	\$ 1,675.96
Wisdom Capital Limited	Investment Structured Entity (Non-Debtor)	\$ 1,807.22	\$ 1,807.22	\$ -
Yak Holdings FIIH's Company	Investment Structured Entity (Non-Debtor)	\$ 1,646.58	\$ -	\$ (1,646.58)
Yakima Products Inc.	Investment Structured Entity (Non-Debtor)	\$ (394.49)	\$ -	\$ 394.49
Zephyr	Investment Structured Entity (Non-Debtor)	\$ (1,718,470.02)	\$ (1,693,536.75)	\$ 24,933.27
Zoom Capital LDC - "FIIH's"	Investment Structured Entity (Non-Debtor)	\$ (25.03)	\$ -	\$ 25.03
Zoom Plus	Investment Structured Entity (Non-Debtor)	\$ (15.09)	\$ -	\$ 15.09
<b>TOTAL</b>		<b>\$ (451,362,150.93)</b>	<b>\$ (358,543,992.49)</b>	<b>\$ 92,818,158.44</b>

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**SOFA 3C  
INTERCOMPANY BALANCE**

<b>NAME OF ENTITY</b>	<b>RELATIONSHIP TO DEBTOR</b>	<b>BALANCE AS OF 3/19/2011</b>	<b>BALANCE AS OF 3/18/2012</b>	<b>VARIANCE</b>
AIA Limited	Subsidiary (Non-Debtor)	\$ 19,054.66	\$ 20,154.66	\$ 1,100.00
AIFL Investment Holdings Limited	Subsidiary (Non-Debtor)	\$ -	\$ (1.00)	\$ (1.00)
ARC Pickens Leasing LLC	Subsidiary (Non-Debtor)	\$ -	\$ 868,722.98	\$ 868,722.98
Arc02 Capital Limited	Subsidiary (Non-Debtor)	\$ 4,756.93	\$ 7,213.93	\$ 2,457.00
Arc05 Capital Limited	Subsidiary (Non-Debtor)	\$ 446.47	\$ 446.47	\$ -
Arc06 Capital Limited	Subsidiary (Non-Debtor)	\$ 735.46	\$ 735.46	\$ -
Arc07 Capital Limited	Subsidiary (Non-Debtor)	\$ 736.06	\$ 736.06	\$ -
Arc08 Capital Limited	Subsidiary (Non-Debtor)	\$ 730.66	\$ 730.66	\$ -
Arc09 Capital Limited	Subsidiary (Non-Debtor)	\$ 730.06	\$ 730.06	\$ -
Arcapita (Europe) Limited	Subsidiary (Non-Debtor)	\$ 1,058,577.81	\$ 1,222,846.64	\$ 164,268.83
Arcapita (Far East) Limited	Subsidiary (Non-Debtor)	\$ 9,270.32	\$ 12,979.20	\$ 3,708.88
Arcapita (HK) Limited	Subsidiary (Non-Debtor)	\$ -	\$ 6,577.78	\$ 6,577.78
Arcapita (US) Limited	Subsidiary (Non-Debtor)	\$ (1,242,602.32)	\$ 1,100.00	\$ 1,243,702.32
Arcapita Fund Administration Services Li	Subsidiary (Non-Debtor)	\$ (97,864.06)	\$ (494,412.35)	\$ (396,548.29)
Arcapita GCC Real Estate Management I Li	Subsidiary (Non-Debtor)	\$ (44,910.24)	\$ (43,184.03)	\$ 1,726.21
Arcapita Hong Kong Limited	Subsidiary (Non-Debtor)	\$ 31,260.23	\$ 2,054,228.08	\$ 2,022,967.85
Arcapita Industrial Management I Limited	Subsidiary (Non-Debtor)	\$ 188,687.26	\$ 188,411.95	\$ (275.31)
Arcapita Industrial Management II Limited	Subsidiary (Non-Debtor)	\$ 345,096.64	\$ 336,274.68	\$ (8,821.96)
Arcapita Investment Funding Limited	Subsidiary (Non-Debtor)	\$ (58,906,507.90)	\$ 848,341.75	\$ 59,754,849.65
Arcapita Investment Holdings Limited	Subsidiary (Debtor)	\$ 373,489,484.90	\$ 456,136,306.55	\$ 82,646,821.65
Arcapita Investment Management Limited	Subsidiary (Non-Debtor)	\$ (72,782,847.32)	\$ (1,875,867.84)	\$ 70,906,979.48
Arcapita Limited	Subsidiary (Non-Debtor)	\$ 33,791,555.24	\$ 49,416,829.26	\$ 15,625,274.02
Arcapita LT Holdings Limited	Subsidiary (Debtor)	\$ (245,460,029.24)	\$ (316,551,599.47)	\$ (71,091,570.23)
Arcapita Nominee Services Limited	Subsidiary (Non-Debtor)	\$ -	\$ 5,360.42	\$ 5,360.42
ARCAPITA PTE. LIMITED	Subsidiary (Non-Debtor)	\$ 7,708,743.07	\$ 14,507,397.41	\$ 6,798,654.34
Arcapita Structured Finance Limited	Subsidiary (Non-Debtor)	\$ (39,243,398.56)	\$ (917,636.44)	\$ 38,325,762.12
Arcapita Ventures I Holdings (UK) Limited	Subsidiary (Non-Debtor)	\$ 6,560.15	\$ 8,510.15	\$ 1,950.00
Arcapita Ventures I WCF Limited	Subsidiary (Non-Debtor)	\$ (21,647,039.35)	\$ 1,135.00	\$ 21,648,174.35
Arcapita, Inc	Subsidiary (Non-Debtor)	\$ 7,501,804.09	\$ 25,822,918.76	\$ 18,321,114.67
ArcResidential Japan WCF Limited	Subsidiary (Non-Debtor)	\$ 7,823.74	\$ 7,728.22	\$ (95.52)
Ard Limited	Subsidiary (Non-Debtor)	\$ 3,744.00	\$ 4,479.00	\$ 735.00
Aspen Valley Ranch WCF Limited	Subsidiary (Non-Debtor)	\$ 3,185.00	\$ 12,130.00	\$ 8,945.00
Avionics WCF Limited	Subsidiary (Non-Debtor)	\$ (11,489,730.72)	\$ (35,076,164.50)	\$ (23,586,433.78)
Bedi Limited	Subsidiary (Non-Debtor)	\$ 638.00	\$ (1.00)	\$ (639.00)
Bert Funding Company Limited	Subsidiary (Non-Debtor)	\$ 2,955.58	\$ (1.00)	\$ (2,956.58)
Bospower WCF II Limited	Subsidiary (Non-Debtor)	\$ (6,265,950.51)	\$ -	\$ 6,265,950.51
BosPower WCF Limited	Subsidiary (Non-Debtor)	\$ 4,009,549.87	\$ (1.00)	\$ (4,009,550.87)
BT WCF Limited	Subsidiary (Non-Debtor)	\$ (6,307,515.68)	\$ 13,870.93	\$ 6,321,386.61
Castello WCF Limited	Subsidiary (Non-Debtor)	\$ 551,699.82	\$ 10,243.17	\$ (541,456.65)
CEDI LIMITED	Subsidiary (Non-Debtor)	\$ (1.00)	\$ (1.00)	\$ -
CEIP WCF Limited	Subsidiary (Non-Debtor)	\$ 101,737.55	\$ 13,826.17	\$ (87,911.38)

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**SOFA 3C  
INTERCOMPANY BALANCE**

<b>NAME OF ENTITY</b>	<b>RELATIONSHIP TO DEBTOR</b>	<b>BALANCE AS OF 3/19/2011</b>	<b>BALANCE AS OF 3/18/2012</b>	<b>VARIANCE</b>
Chicago Condominium WCF Limited	Subsidiary (Non-Debtor)	\$ 509,146.76	\$ (9,983,864.25)	\$ (10,493,011.01)
Condo Conversion WCF Limited	Subsidiary (Non-Debtor)	\$ 14,895.90	\$ (157,613.75)	\$ (172,509.65)
DEDI	Subsidiary (Non-Debtor)	\$ 2,208.73	\$ (1.00)	\$ (2,209.73)
Dialogic Limited	Subsidiary (Non-Debtor)	\$ (1.00)	\$ (1.00)	\$ -
Drillbit WCF II Limited	Subsidiary (Non-Debtor)	\$ -	\$ (61,062.78)	\$ (61,062.78)
Drillbit WCF Limited	Subsidiary (Non-Debtor)	\$ -	\$ 5,514.00	\$ 5,514.00
Earth WCF Limited	Subsidiary (Non-Debtor)	\$ 5,354.76	\$ 6,939.76	\$ 1,585.00
EEDI Limited	Subsidiary (Non-Debtor)	\$ (1.00)	\$ (1.00)	\$ -
FEDI Limited	Subsidiary (Non-Debtor)	\$ (4,886,228.81)	\$ (4,893,918.77)	\$ (7,689.96)
FlowInvest WCF Limited	Subsidiary (Non-Debtor)	\$ 2,373.37	\$ (1.00)	\$ (2,374.37)
Fountains WCF Limited	Subsidiary (Non-Debtor)	\$ 12,567,420.91	\$ 7,802.50	\$ (12,559,618.41)
Gas WCF Limited	Subsidiary (Non-Debtor)	\$ (89,201,618.31)	\$ (89,198,786.91)	\$ 2,831.40
GEDI	Subsidiary (Non-Debtor)	\$ 2,030.72	\$ 2,030.72	\$ -
Hedi Investments Limited	Subsidiary (Non-Debtor)	\$ 3,842.19	\$ 4,692.19	\$ 850.00
IEDI Limited	Subsidiary (Non-Debtor)	\$ (1.00)	\$ (1.00)	\$ -
Isle Holdings II Limited	Subsidiary (Non-Debtor)	\$ 12,592.35	\$ (0.24)	\$ (12,592.59)
Isoftechnology WCF Limited	Subsidiary (Non-Debtor)	\$ (123,519.79)	\$ 10,551.90	\$ 134,071.69
ISP International Ltd	Subsidiary (Non-Debtor)	\$ 6,281.24	\$ 7,016.24	\$ 735.00
JEDI II	Subsidiary (Non-Debtor)	\$ 3,786.00	\$ 5,371.00	\$ 1,585.00
JEDI III	Subsidiary (Non-Debtor)	\$ 3,789.39	\$ 5,374.39	\$ 1,585.00
JEDI IV Limited	Subsidiary (Non-Debtor)	\$ 4,478.76	\$ 6,063.76	\$ 1,585.00
JEDI Limited	Subsidiary (Non-Debtor)	\$ (153,103.51)	\$ (28,244,456.48)	\$ (28,091,352.97)
KB Limited	Subsidiary (Non-Debtor)	\$ 423.00	\$ 423.00	\$ -
KEDI Limited	Subsidiary (Non-Debtor)	\$ 4,038.37	\$ 4,888.37	\$ 850.00
LEDI Limited	Subsidiary (Non-Debtor)	\$ 1,824.51	\$ 1,824.51	\$ -
Loghomes II WCF Limited	Subsidiary (Non-Debtor)	\$ (237,730.21)	\$ (252,761.26)	\$ (15,031.05)
Loghomes WCF Limited	Subsidiary (Non-Debtor)	\$ 5,340.04	\$ 7,983.84	\$ 2,643.80
Logistics WCF Limited	Subsidiary (Non-Debtor)	\$ (180,697.72)	\$ (177,824.13)	\$ 2,873.59
Majestic Global Investments Ltd	Subsidiary (Non-Debtor)	\$ 9,159.01	\$ 11,959.01	\$ 2,800.00
MC Limited	Subsidiary (Non-Debtor)	\$ (296,051.73)	\$ (295,316.73)	\$ 735.00
MEDI Limited	Subsidiary (Non-Debtor)	\$ (181,674.42)	\$ (118,108.43)	\$ 63,565.99
OSP WCF Limited	Subsidiary (Non-Debtor)	\$ 1,935.00	\$ 9,632.53	\$ 7,697.53
Outlet Center WCF Limited	Subsidiary (Non-Debtor)	\$ 5,288.96	\$ 6,873.96	\$ 1,585.00
PointPark Properties s.r.o.	Subsidiary (Non-Debtor)	\$ -	\$ 818,438.73	\$ 818,438.73
PointPark Properties W.L.L	Subsidiary (Non-Debtor)	\$ -	\$ (51,968.25)	\$ (51,968.25)
PVC WCF Limited	Subsidiary (Non-Debtor)	\$ 9,869.23	\$ 11,266.25	\$ 1,397.02
Riffa WCF Limited	Subsidiary (Non-Debtor)	\$ (5,142,116.70)	\$ (5,140,531.70)	\$ 1,585.00
Singapore Industrial II WCF Limited	Subsidiary (Non-Debtor)	\$ -	\$ 3,950.30	\$ 3,950.30
Singapore Industrial WCF Limited	Subsidiary (Non-Debtor)	\$ (631.32)	\$ 347.58	\$ 978.90
Sortalogic WCF Limited	Subsidiary (Non-Debtor)	\$ 83,688.48	\$ 106,799.56	\$ 23,111.08
Storapod WCF Limited	Subsidiary (Non-Debtor)	\$ 11,509.70	\$ 20,458.46	\$ 8,948.76

IN RE: Arcapita Bank B.S.C.(c)

CASE NO. 12-11076 (SHL)

**SOFA 3C  
INTERCOMPANY BALANCE**

<b>NAME OF ENTITY</b>	<b>RELATIONSHIP TO DEBTOR</b>	<b>BALANCE AS OF 3/19/2011</b>	<b>BALANCE AS OF 3/18/2012</b>	<b>VARIANCE</b>
Strategic Investment Holdings Limited	Subsidiary (Non-Debtor)	\$ 1,826.30	\$ (55,239.70)	\$ (57,066.00)
Techninvest WCF Limited	Subsidiary (Non-Debtor)	\$ 735.00	\$ (8,613,271.80)	\$ (8,614,006.80)
US Senior Living WCF Limited	Subsidiary (Non-Debtor)	\$ (15,183,823.24)	\$ (2,620,631.03)	\$ 12,563,192.21
VGC WCF Limited	Subsidiary (Non-Debtor)	\$ 3,474.60	\$ -	\$ (3,474.60)
Victory Heights WCF Limited	Subsidiary (Non-Debtor)	\$ 5,335.50	\$ 7,320.50	\$ 1,985.00
Windturbine WCF Limited	Subsidiary (Non-Debtor)	\$ 9,424,821.53	\$ (73,643.48)	\$ (9,498,465.01)
YAK (Pickens) Holdings Limited	Subsidiary (Non-Debtor)	\$ 5,551.75	\$ 7,137.95	\$ 1,586.20
	<b>TOTAL</b>	<b>\$ (127,523,010.03)</b>	<b>\$ 47,713,752.09</b>	<b>\$ 175,236,762.12</b>

IN RE: Arcapita Bank B.S.C.(c)

CASE NO. 12-11076 (SHL)

SOFA 4A  
SUITS AND ADMINISTRATIVE PROCEEDINGS, EXECUTIONS, GARNISHMENTS AND ATTACHMENTS

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Former Employee 3 VS. Arcapita Bank Case No. 02/2012/1910/9	Labor Dispute	Bahrain Labor Court	Pending
Former Employee 4 VS. Arcapita Bank Case No. 02/2012/01906/	Labor Dispute	Bahrain Labor Court	Pending
Former Employee 5 VS. Arcapita Bank Case No. 02/2012/02926/2	Labor Dispute	Bahrain Labor Court	Pending
Former Employee 7 & Other VS. Arcapita Bank Case No. 02/2011/12540/2	Labor Dispute	Bahrain Labor Court	Pending
Former Employee 8 VS. Arcapita Bank Case No. 02/2012/019079/	Labor Dispute	Bahrain Labor Court	Pending
Former Employee 9 VS. Arcapita Bank Case No. 02/2011/9417/5	Labor Dispute	Bahrain Labor Court	Pending
Najeeb Othman Abdulwahab Al Othman VS. Arcapita Bank B.S.C.(c) Case No. 02/2011/06366/9 - Commercial	Commercial Dispute	Bahrain Higher Civil Court 1	Pending
No official caption Case No. 17855/ARP	Guarantee	Bahrain International Court of Arbitration	Pending
No official caption Case No. Urgent Case No.146/2012	Guarantee	Bahrain Urgent Matters Court	Pending
No official caption Case No. Urgent Case No.1836/2010	Guarantee	Bahrain Urgent Matters Court	Pending
No official caption Case No. Urgent Case No.829/2011	Guarantee	Bahrain Urgent Matters Court	Pending
Tide Natural Gas Storage I, LP and Tide Natural Gas Storage II, LP v. Falcon Gas Storage Company, Inc.; Arcapita Bank B.S.C.(c); Arcapita Inc.; and HSBC Bank USA, National Association (current) Case No. 10-CV-05821-KMW	Commercial Dispute	United States District Court Southern District of New York	Pending

IN RE: ARCAPITA BANK B.S.C.(C)

CASE NO. 12-11076 (SHL)

**SOFA 7 RIDER  
GIFTS OR CHARITABLE CONTRIBUTIONS**

NAME OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION OF GIFT	VALUE OF GIFT
Africa Quran	N/A	2/1/2012	Donation	\$50,000.00
Al Farooq Masjid	N/A	12/8/2011	Donation	\$100,000.00
Gift of traditional sweets to Investors	Investors	10/9/2011	7 Mixed Boxes of Halwa, Sweet Samboosa, Mathai & Mixed Nuts	\$351.85
Gift of traditional sweets to Investors	Investors	5/9/2011	Halwa for Investors	\$330.69
Gift of traditional sweets to Investors	Investors	9/12/2011	Halwa for Investors	\$158.73
Gift of traditional sweets to Investors	Investors	9/12/2011	Halwa for Investors	\$158.73
Gift of traditional sweets to Investors	Investors	5/9/2011	Halwa for Investors	\$111.11
Investor 52003	Investor	6/1/2011	Gift for Investor 52003	\$316.67
Investor 50228	Investor	6/1/2011	Gift for Investor 50228	\$135.33
Investor 51977	Investor	3/27/2011	Gift for Investor 51977	\$351.68
Investor 51978	Investor	2/6/2012	Gift for Investor 51978	\$322.75
Investor 51979	Investor	8/10/2011	Gift for Investor 51979	\$186.66
Investors and Board Members	Investors and Board members	5/11/2011	100 Books (Earthworks) Given to the board members + IPT Clients	\$8,201.06
Investors and Board Members	Investors	12/12/2011	Gift Souvenir/Sculpture (Qty:150)	\$13,888.89
Investors attending investor seminar	Investors	10/19/2011	150 Black Metal Pen With Black Tube Box	\$3,750.00
Investors/Board Members and Guests	Investors	2/20/2012	300 copies of Between Two Seas books	\$14,021.16
Royal Charity Organization	N/A	8/16/2011	Donation for the Somali Fund	\$100,000.00

Where available, address is on file for SOFA 7 recipient



PAYMENTS RELATED TO DEBT COUNSELING OR BANKRUPTCY

ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)

ITEM	NAME AND ADDRESS	PAYMENT DATE	TOTAL PAYMENT AMT
1	GARDEN CITY GROUP, I  1985 MARCUS AVENUE LAKE SUCCESS, NY 11042	03/16/2012	\$30,000.00
		<b>SUBTOTAL</b>	<b>\$30,000.00</b>
2	GIBSON, DUNN & CRUTCHER  2-4 TEMPLE AVENUE LONDON, EC4Y 0HB UNITED KINGDOM	04/14/2011	\$17,423.33
		05/09/2011	\$11,332.35
		06/06/2011	\$11,332.35
		06/08/2011	\$1,489.89
		06/27/2011	\$3,352.91
		08/02/2011	\$150,886.50
		08/03/2011	\$49,070.68
		08/03/2011	\$69,000.00
		08/17/2011	\$51,799.50
		09/08/2011	\$52,610.66
		09/15/2011	\$18,227.53
		09/22/2011	\$2,066.00
		10/26/2011	\$59,629.33
		10/26/2011	\$87,785.22
		03/15/2012	\$11,952.72
		03/15/2012	\$1,000,000.00

PAYMENTS RELATED TO DEBT COUNSELING OR BANKRUPTCY

ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)

03/16/2012	\$32,979.28
03/16/2012	\$3,485.54
03/16/2012	\$31,815.61
<b>SUBTOTAL</b>	<b>\$1,666,239.40</b>

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3 ROTHSCHILD

NEW COURT  
ST. SWITHIN'S LANE  
LONDON, EC4P 4DU UNITED KINGDOM

03/14/2012	\$150,000.00
03/15/2012	\$300,000.00
03/16/2012	\$150,000.00
<b>SUBTOTAL</b>	<b>\$600,000.00</b>

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4 TROWERS & HAMLINS

P.O. BOX 3012  
7TH FLOOR, WEST TOWER  
BAHRAIN WORLD TRADE CENTER  
MANAMA, BAHRAIN

03/18/2012	\$137,597.57
<b>SUBTOTAL</b>	<b>\$137,597.57</b>

IN RE: Arcapita Bank B.S.C.(c)

CASE NO. 12-11076 (SHL)

**SOFA 18A RIDER  
NATURE, LOCATION AND NAME OF BUSINESS**

<b>NAME</b>	<b>TAXPAYER ID NO.</b>	<b>ADDRESS</b>	<b>NATURE OF BUSINESS</b>	<b>BEGINNING AND ENDING DATES</b>
Arcapita (Europe) Limited	N/A	Boundary Hall, Cricket Square P.O. Box 1111 Grand Cayman KY1-1102 Cayman Islands	Holding Company	March 11, 2003 to Present
Arcapita (HK) Limited	N/A	Boundary Hall, Cricket Square P.O. Box 1111 Grand Cayman KY1-1102 Cayman Islands	Holding Company	January 27, 2011 to Present
Arcapita (Singapore) Limited	N/A	Boundary Hall, Cricket Square P.O. Box 1111 Grand Cayman KY1-1102 Cayman Islands	Holding Company	March 19, 2007 to Present
Arcapita (US) Limited	N/A	Boundary Hall, Cricket Square P.O. Box 1111 Grand Cayman KY1-1102 Cayman Islands	Holding Company	September 8, 1997 to Present
Arcapita Bahrain Investment Company S.P.C.	N/A	Flat 241, Road 383 Building 113, Block 316 Manama, Kingdom of Bahrain	Holding Company	May 27, 2009 to Present
Arcapita Investment Funding Limited	N/A	Boundary Hall, Cricket Square P.O. Box 1111 Grand Cayman KY1-1102 Cayman Islands	Holding Company	March 23, 1998 to Present
Arcapita Investment Holdings Limited	N/A	Boundary Hall, Cricket Square P.O. Box 1111 Grand Cayman KY1-1102 Cayman Islands	Holding Company	January 2, 1998 to Present
Arcapita Investment Management Limited	N/A	Boundary Hall, Cricket Square P.O. Box 1111 Grand Cayman KY1-1102 Cayman Islands	Holding Company	November 26, 1997 to Present

IN RE: ARCAPITA BANK B.S.C.(C)

CASE NO. 12-11076 (SHL)

**SOFA 21B RIDER  
CURRENT PARTNERS, OFFICERS, DIRECTORS AND SHAREHOLDERS**

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
JASMINE QUADRILATERAL ARCAPITA BUILDING BAHRAIN BAY P.O. BOX 1406 MANAMA, KINGDOM OF BAHRAIN	SHAREHOLDER	7.4%
AAMER ABDULJALIL AL-FAHIM ARCAPITA BUILDING BAHRAIN BAY P.O. BOX 1406 MANAMA, KINGDOM OF BAHRAIN	DIRECTOR	N/A
ABDULAZIZ HAMAD ALJOMAIH ARCAPITA BUILDING BAHRAIN BAY P.O. BOX 1406 MANAMA, KINGDOM OF BAHRAIN	DIRECTOR	N/A
ABDULLA ABDULLATIF AL-FOZAN ARCAPITA BUILDING BAHRAIN BAY P.O. BOX 1406 MANAMA, KINGDOM OF BAHRAIN	DIRECTOR	N/A
ABDULRAHMAN ABDULAZIZ AL-MUHANNA ARCAPITA BUILDING BAHRAIN BAY P.O. BOX 1406 MANAMA, KINGDOM OF BAHRAIN	DIRECTOR	N/A
ASIM ZAFAR ARCAPITA BUILDING BAHRAIN BAY P.O. BOX 1406 MANAMA, KINGDOM OF BAHRAIN	EXECUTIVE DIRECTOR, CHIEF STRATEGY OFFICER	N/A
ATIF AHMED ABDULMALIK ARCAPITA BUILDING BAHRAIN BAY P.O. BOX 1406 MANAMA, KINGDOM OF BAHRAIN	CHIEF EXECUTIVE OFFICER	N/A
C. MACLAINE KENAN ARCAPITA BUILDING BAHRAIN BAY P.O. BOX 1406 MANAMA, KINGDOM OF BAHRAIN	EXECUTIVE DIRECTOR	N/A
CHARLES L. GRIFFITH ARCAPITA BUILDING BAHRAIN BAY P.O. BOX 1406 MANAMA, KINGDOM OF BAHRAIN	EXECUTIVE DIRECTOR, HEAD OF PORTFOLIO MANAGEMENT GROUP	N/A

IN RE: ARCAPITA BANK B.S.C.(C)

CASE NO. 12-11076 (SHL)

**SOFA 21B RIDER  
CURRENT PARTNERS, OFFICERS, DIRECTORS AND SHAREHOLDERS**

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
E. STOCKTON CROFT, IV ARCAPITA BUILDING BAHRAIN BAY P.O. BOX 1406 MANAMA, KINGDOM OF BAHRAIN	EXECUTIVE DIRECTOR, HEAD OF US PRIVATE EQUITY	N/A
ESSA A. ZAINAL ARCAPITA BUILDING BAHRAIN BAY P.O. BOX 1406 MANAMA, KINGDOM OF BAHRAIN	EXECUTIVE DIRECTOR, HEAD OF FINANCIAL CONTROL	N/A
GHAZI FAHAD ALNAFISI ARCAPITA BUILDING BAHRAIN BAY P.O. BOX 1406 MANAMA, KINGDOM OF BAHRAIN	DIRECTOR	N/A
H.E. SHEIKH JASSIM BIN HAMAD BIN JASSIM BIN JABR AL-THANI ARCAPITA BUILDING BAHRAIN BAY P.O. BOX 1406 MANAMA, KINGDOM OF BAHRAIN	DIRECTOR	N/A
HENRY A. THOMPSON ARCAPITA BUILDING BAHRAIN BAY P.O. BOX 1406 MANAMA, KINGDOM OF BAHRAIN	EXECUTIVE DIRECTOR, HEAD OF LEGAL	N/A
HISHAM ABDULRAHMAN AL RAEI ARCAPITA BUILDING BAHRAIN BAY P.O. BOX 1406 MANAMA, KINGDOM OF BAHRAIN	EXECUTIVE DIRECTOR, INVESTMENT PLACEMENT	N/A
IBRAHIM YUSUF AL-GHANIM ARCAPITA BUILDING BAHRAIN BAY P.O. BOX 1406 MANAMA, KINGDOM OF BAHRAIN	DIRECTOR	N/A
JOHN HUNTZ ARCAPITA BUILDING BAHRAIN BAY P.O. BOX 1406 MANAMA, KINGDOM OF BAHRAIN	EXECUTIVE DIRECTOR, VENTURE CAPITAL	N/A
JUNAIDI MASRI ARCAPITA BUILDING BAHRAIN BAY P.O. BOX 1406 MANAMA, KINGDOM OF BAHRAIN	DIRECTOR	N/A

IN RE: ARCAPITA BANK B.S.C.(C)

CASE NO. 12-11076 (SHL)

**SOFA 21B RIDER  
CURRENT PARTNERS, OFFICERS, DIRECTORS AND SHAREHOLDERS**

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
KHALID A. AL JASSIM ARCAPITA BUILDING BAHRAIN BAY P.O. BOX 1406 MANAMA, KINGDOM OF BAHRAIN	EXECUTIVE DIRECTOR, INVESTMENT PLACEMENT	N/A
MARTIN TAN ARCAPITA BUILDING BAHRAIN BAY P.O. BOX 1406 MANAMA, KINGDOM OF BAHRAIN	CHIEF INVESTMENT OFFICER	N/A
SHEIKH KHALID BIN THANI BIN ABDULLAH AL-THANI ARCAPITA BUILDING BAHRAIN BAY P.O. BOX 1406 MANAMA, KINGDOM OF BAHRAIN	DIRECTOR	N/A
MOHAMMED A. MUJIZ CHOWDHURY ARCAPITA BUILDING BAHRAIN BAY P.O. BOX 1406 MANAMA, KINGDOM OF BAHRAIN	EXECUTIVE DIRECTOR, FINANCIAL MANAGEMENT	N/A
MOHAMMED ABDULAZIZ ALJOMAIH ARCAPITA BUILDING BAHRAIN BAY P.O. BOX 1406 MANAMA, KINGDOM OF BAHRAIN	DIRECTOR	N/A
NAEL MUSTAFA ARCAPITA BUILDING BAHRAIN BAY P.O. BOX 1406 MANAMA, KINGDOM OF BAHRAIN	EXECUTIVE DIRECTOR	N/A
PETER KARACSONYI ARCAPITA BUILDING BAHRAIN BAY P.O. BOX 1406 MANAMA, KINGDOM OF BAHRAIN	EXECUTIVE DIRECTOR, CORPORATE MANAGEMENT	N/A
SIMON DUDLEY ARCAPITA BUILDING BAHRAIN BAY P.O. BOX 1406 MANAMA, KINGDOM OF BAHRAIN	EXECUTIVE DIRECTOR	N/A

IN RE: ARCAPITA BANK B.S.C.(C)

CASE NO. 12-11076 (SHL)

**SOFA 22B RIDER  
FORMER PARTNERS, OFFICERS, DIRECTORS AND SHAREHOLDERS**

<b>NAME AND ADDRESS</b>	<b>TITLE</b>	<b>DATE OF TERMINATION</b>
BRUNO DESCHAMPS ADDRESS ON FILE	EXECUTIVE DIRECTOR - FORMER	FEBRUARY 2012
CHARLES G WARD III ADDRESS ON FILE	EXECUTIVE DIRECTOR - FORMER	DECEMBER 2011
KHALIFA MOHAMMED AL-KINDI ADDRESS ON FILE	BOARD MEMBER - FORMER	JUNE 2011
HAJAH HARTINI BINTI HAJI ABDULLA ADDRESS ON FILE	BOARD MEMBER - FORMER	NOVEMBER 2011
PETERPAUL PARDI ADDRESS ON FILE	EXECUTIVE DIRECTOR - FORMER	JANUARY 2012