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Attorneys for Plaintiffs, Arcapita Bank B.S.C.(c), et al.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Arcapita Bank B.S.C.(c), et al.1,

Reorganized Debtors.

Case No. 12-11076 (SHL)

Chapter 11

Arcapita Bank B.S.C.(c), et al.,

Plaintiffs,

vs.

Defendants Listed on Exhibit "A" attached
hereto,

Defendants.

NOTICE OF HEARING

PLEASE TAKE NOTICE that pursuant to the Court's request, a Status Conference in the above-captioned adversary proceedings will be heard on March 12, 2015 at 10:00 a.m., or as soon thereafter as counsel may be heard, before the Honorable James L. Garrity, United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, NY 10004.

¹ The "Reorganized Debtors" in these chapter 11 cases and, prior to the Confirmation Order and Falcon Confirmation Order (as defined below), the "Debtors," are: Arcapita Bank B.S.C.(c), Arcapita Investment Holdings Limited, Arcapita LT Holdings Limited, Windturbine Holdings Limited, AEID II Holdings Limited, Railinvest Holdings Limited, and Falcon Gas Storage Company, Inc.

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By /s/ Brigitte G. McGrath

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Attorneys For Plaintiff, Arcapita Bank B.S.C.(c), et al.,

Exhibit “A”

Defendant Name	Adversary Number
Al-Gosaibi Travel Agency	14-01851
All World Network, Inc.	14-01852
ALUBAF Arab International Bank B.S.C(c)	14-01854
Barclays Wealth Trustees (Guernsey) Limited	14-01856
Deloitte Financial Advisory Services LLP	14-01864
Haya Rashed Al Khalifa, Attorneys at Law & Legal Consultants	14-01874
Keypoint Consulting W.L.L.	14-01878
KMS TEAM GmbH	14-01881
Maples and Calder	14-01886
Marsh Ltd.	14-01889
McCall's LLC of Easley, SC dba McCall's Grading & Transport	14-01893
Mourant Ozannes	14-01900
Paget-Brown Trust Company Limited	14-01904
Path Solutions K.S.C.C	14-01906
PwC International Assignment Services (Singapore) Pte. Ltd.	14-01873
Standard & Poor's Financial Services LLC	14-01890

* 16 Adversary Proceedings

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Plaintiffs,

vs.

Defendants Listed on Exhibit "A" attached
hereto,

Defendants.

CERTIFICATE OF SERVICE

I, Brigette G. McGrath, Esquire, hereby certify that on February 23, 2015, a copy of the *Notice of Hearing* was caused to be served via First Class Mail on the persons on the attached service list.

¹ The "Reorganized Debtors" in these chapter 11 cases and, prior to the Confirmation Order and Falcon Confirmation Order (as defined below), the "Debtors," are: Arcapita Bank B.S.C.(c), Arcapita Investment Holdings Limited, Arcapita LT Holdings Limited, Windturbine Holdings Limited, AEID II Holdings Limited, Railinvest Holdings Limited, and Falcon Gas Storage Company, Inc.

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ALUBAF Arab International Bank B.S.C(c)	14-01854
Barclays Wealth Trustees (Guernsey) Limited	14-01856
Deloitte Financial Advisory Services LLP	14-01864
Haya Rashed Al Khalifa, Attorneys at Law & Legal Consultants	14-01874
Keypoint Consulting W.L.L.	14-01878
KMS TEAM GmbH	14-01881
Maples and Calder	14-01886
Marsh Ltd.	14-01889
McCall's LLC of Easley, SC dba McCall's Grading & Transport	14-01893
Mourant Ozannes	14-01900
Paget-Brown Trust Company Limited	14-01904
Path Solutions K.S.C.C	14-01906
PwC International Assignment Services (Singapore) Pte. Ltd.	14-01873
Standard & Poor's Financial Services LLC	14-01890

* 16 Adversary Proceedings

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