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Attorneys for Plaintiffs, Arcapita Bank B.S.C.(c), et al.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

<p>In re:</p> <p>Arcapita Bank B.S.C.(c), et al.1, Reorganized Debtors.</p> <hr/> <p>Arcapita Bank B.S.C.(c), et al., Plaintiffs, vs. Defendants Listed on Exhibit "A" attached hereto, Defendants.</p>	<p>Case No. 12-11076 (SHL)</p> <p>Chapter 11</p>
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NOTICE OF ADJOURNMENT

PLEASE TAKE NOTICE that the Pre-Trial Conference in the above-captioned adversary proceedings, initially scheduled for August 26, 2014 at 2:00 p.m., has been adjourned and will now be heard on October 22, 2014 at 2:00 p.m., or as soon thereafter as counsel may be heard, before the Honorable Sean H. Lane, United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, NY 10004.

¹ The "Reorganized Debtors" in these chapter 11 cases and, prior to the Confirmation Order and Falcon Confirmation Order (as defined below), the "Debtors," are: Arcapita Bank B.S.C.(c), Arcapita Investment Holdings Limited, Arcapita LT Holdings Limited, Windturbine Holdings Limited, AEID II Holdings Limited, Railinvest Holdings Limited, and Falcon Gas Storage Company, Inc.

Dated: August 21, 2014

ASK LLP

By /s/ Brigette G. McGrath

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Exhibit "A"

Defendant Name	Adversary Number
All World Network, Inc.	14-01852
Deloitte Financial Advisory Services LLP	14-01864
JPMorgan Chase & Co. dba JPMorgan Chase UK	14-01876
KMS TEAM – GmbH	14-01881
Paget-Brown	14-01904
Standard & Poor’s Financial Services LLC	14-01890
Thomson Reuters (Professional) UK Ltd.	14-01896

* 7 Adversary Proceedings

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In re:

Arcapita Bank B.S.C.(c), et al.1,

Reorganized Debtors.

Case No. 12-11076 (SHL)

Chapter 11

Arcapita Bank B.S.C.(c), et al.,

Plaintiffs,

vs.

Defendants Listed on Exhibit "A" attached
hereto,

Defendants.

CERTIFICATE OF SERVICE

I, Brigette G. McGrath, Esquire, hereby certify that on August 21, 2014, a copy of the *Notice of Adjournment* was caused to be served via First Class Mail on the persons on the attached service list.

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