

Presentment Date and Time: August 12, 2014 at 12:00 p.m. (prevailing Eastern Time)

Objection Deadline: August 11, 2014 at 4:00 p.m. (prevailing Eastern Time)

Hearing Date and Time (Only if Objection Filed): September 9, 2014 at 11:00 a.m. (prevailing Eastern Time)

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**UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF NEW YORK**

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In re:	:	
	:	Chapter 11
	:	
ARCAPITA BANK B.S.C.(c), <u>et al.</u> ,	:	Case No. 12-11076 (SHL)
	:	
Reorganized Debtors.	:	Confirmed
	:	
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**NOTICE OF PRESENTMENT OF AGREED ORDER  
WITH RESPECT TO CLAIM NO. 124**

**PLEASE TAKE NOTICE** that, on **August 12, 2014 at 12:00 p.m. (prevailing Eastern Time)**, RA Holding Corp. and its controlled affiliates (collectively, the “RA Group”), including the above-captioned Reorganized Debtors, will present for signature to the Honorable Sean H. Lane, United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004 (the “Court”), the *Order with Respect to Claim No. 124*, attached hereto as Exhibit A (the “Order”).

**PLEASE TAKE FURTHER NOTICE** that responses or objections to the Order, if any, shall be in writing, shall conform to (a) the Federal Rules of Bankruptcy Procedure, (b) the Local Rules of the Bankruptcy Court for the Southern District of New York, and (c) the

Case Management Procedures approved by the Court in the above-captioned cases,<sup>1</sup> shall set forth the name of the objecting party, the basis for the objection and the specific grounds thereof, and shall be filed with the Court (a) electronically in accordance with General Order M- 399 (which can be found at [www.nysb.uscourts.gov/court-info/local-rules-and-orders/general-orders](http://www.nysb.uscourts.gov/court-info/local-rules-and-orders/general-orders)) by registered users of the Bankruptcy Court's case filing system, and (b) by all other parties in interest, on a 3.5-inch disk, preferably in Portable Document Format (PDF), WordPerfect, or any other Windows-based word processing format (with two hard copies delivered directly to Chambers), in accordance with the customary practices of the Court and General Order M-399, to the extent applicable, and served in accordance with General Order M-399 and upon: (i) the Chambers of the Honorable Sean H. Lane, One Bowling Green, New York, New York 10004; (ii) counsel for the RA Group and the Official Committee of Unsecured Creditors in the above-captioned chapter 11 cases, Milbank, Tweed, Hadley & McCloy LLP, 1 Chase Manhattan Plaza, New York, New York 10005 (Attn: Evan R. Fleck, Esq.); (iii) Bangladesh School Bahrain, Building 874 Road 5630, Kanoo Compound, Salihiyya 356, Manama, Kingdom of Bahrain; and (iv) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21st Floor, New York, New York 10004 (Attn: Richard Morrissey, Esq.), so as to be filed and received no later than **August 11, 2014 at 4:00 p.m. (prevailing Eastern Time)** (the "**Objection Deadline**").

**PLEASE TAKE FURTHER NOTICE** that, if no responses or objections to the Order are timely filed, served, and received by the Objection Deadline, the relief requested shall be deemed unopposed, and the Court may enter the Order without a hearing.

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<sup>1</sup> *See Order (A) Waiving the Requirement that Each Debtor File a List of Creditors and Equity Security Holders and Authorizing Maintenance of Consolidated List of Creditors in Lieu of a Matrix; (B) Authorizing Filing of a Consolidated List of Top 50 Unsecured Creditors; and (C) Approving Case Management Procedures* [Docket No. 21].

**PLEASE TAKE FURTHER NOTICE** that if a written objection is timely served and filed, a hearing to consider the Order (the “Hearing”) will be held before the Honorable Sean H. Lane, U.S. Bankruptcy Judge, in Room 701 of the United States Bankruptcy Court, One Bowling Green, New York, New York 10004 on **April 30, 2014 at 11:00 a.m.** (**prevailing Eastern Time**), or as soon thereafter as counsel may be heard.

**PLEASE TAKE FURTHER NOTICE** that objecting parties are required to attend the Hearing, and failure to appear may result in relief being granted or denied upon default.

Dated: August 4, 2014  
New York, New York

**MILBANK, TWEED, HADLEY & M<sup>c</sup>CLOY LLP**

/s/ Evan R. Fleck  
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Telephone: (212) 530-5000

*Counsel for the Reorganized Debtors and  
the New Holding Companies*

**Exhibit A**

**Agreed Order**

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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re:	:	Chapter 11
	:	
ARCAPITA BANK B.S.C.(c), <u>et al.</u> ,	:	Case No. 12-11076 (SHL)
	:	
Reorganized Debtors.	:	Confirmed
	:	
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**ORDER WITH RESPECT TO CLAIM NO. 124**

Upon consideration of (i) the above-captioned Reorganized Debtors’ tenth omnibus objections to claims [Docket No. 1893] (the “Tenth Omnibus Objection”) seeking, among other things, entry of an order, pursuant to section 502(b) of title 11 of the United States Code, Rule 3007(d) of the Federal Rules of Bankruptcy Procedure, and this Court’s *Order Granting Debtors’ Motion for Entry of an Order Pursuant to 11 U.S.C. § 105(a) and Fed. R Bankr. P. 3007 Approving Claim Objection Procedures*, disallowing and expunging claim number 124 (“Claim No. 124”) asserted against Arcapita Bank B.S.C.(c) by Bangladesh School Bahrain (the “Claimant”), (ii) the *Declaration of Scott A. Rinaldi in Support of the Tenth Omnibus Objection*, dated March 25, 2014 [Docket No. 1893, Exhibit E] (the “Rinaldi Declaration”), and (iii) the response filed by the Claimant [Docket Nos. 1929] (the “Response”); and the Court having found that it has jurisdiction to consider the Tenth Omnibus Objection pursuant to 28 U.S.C. §§ 157 and 1334; and the Court having found that venue of this proceeding in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having found that notice of the Tenth Omnibus Objection and the hearing thereon was appropriate under the circumstances; and the Court having reviewed the Tenth Omnibus Objection, the Rinaldi Declaration, the Response, and statements of counsel at the hearing; and the Court having found that the relief granted

herein is in the best interests of the Reorganized Debtors and other parties in interest; and upon the record of the hearing, the chapter 11 cases and all of the proceedings had before the Court; and after due deliberation and sufficient cause appearing therefor, it is hereby:

1. **ORDERED** that Claim No. 124 is allowed as a general unsecured claim against Arcapita Bank B.S.C.(c) in the amount of \$260,635.

2. **ORDERED** that the Court retains jurisdiction with respect to all matters arising from or related to the implementation of this Order.

Dated: New York, New York  
\_\_\_\_\_, 2014

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THE HONORABLE SEAN H. LANE  
UNITED STATES BANKRUPTCY JUDGE