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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re:	:	Chapter 11
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ARCAPITA BANK B.S.C.(c), <u>et al.</u> ,	:	Case No. 12-11076 (SHL)
	:	
Reorganized Debtors.	:	Confirmed
	:	
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**AMENDED AGENDA OF THE HEARING  
SCHEDULED FOR JULY 15, 2014 AT 10:00 A.M.**

Location of Hearing: United States Bankruptcy Court  
Southern District of New York  
The Honorable Sean H. Lane  
One Bowling Green, Room 701  
New York, New York 10004

**I. ADJOURNED MATTERS REGARDING CLAIMS RECONCILIATION**

1. Tenth Omnibus Objection to Claims [Docket No. 1893] as it relates to claim number 124

Response Deadline: April 29, 2014 at 4:00 p.m.

Objections/Responses Filed:

- A. Response filed by Bangladesh School Bahrain [Docket No. 1929]

Related Documents:

- B. Declaration of Scott A. Rinaldi in Support of Tenth Omnibus Objection to Claims (Exhibit E to Tenth Omnibus Objection to Claims [Docket No. 1893])
- C. Agenda of the Hearing Scheduled for June 10, 2014 at 11:00 a.m. [Docket No. 1971]

**Status: The hearing on this matter is adjourned to August 5, 2014 at 11:00 a.m.**

- 2. Debtors' Second Omnibus Objection to Claims [Docket No. 1050] as it relates to claim number 255

Objections/Responses Filed:

- A. Al Baraka Bank Tunisia's Response to the Debtors' Second Omnibus Objection to Claims [Docket Nos. 1316, 1319]

Related Documents:

- B. Omnibus Reply to Certain Responses to Second Omnibus Objection to Claims [Docket No. 1670]
- C. Affidavit of Samuel E. Star in Support of Omnibus Reply to Certain Responses to Second Omnibus Objection to Claims (Exhibit A to Omnibus Reply to Certain Responses to Second Omnibus Objection to Claims [Docket No. 1670])
- D. Supplement to Debtors' Omnibus Claim Objections [Docket No. 1351]
- E. Statement in Connection with Hearing Scheduled for October 24, 2013 [Docket No. 1641]
- F. Agenda of the Hearing Scheduled for June 10, 2014 at 11:00 a.m. [Docket No. 1971]

**Status: The hearing on this matter is adjourned to August 5, 2014 at 11:00 a.m.**

**II. CONTESTED MATTERS REGARDING CLAIMS RECONCILIATION**

- 3. Tenth Omnibus Objection to Claims [Docket No. 1893] as it relates to claim number 507

Response Deadline: April 29, 2014 at 4:00 p.m.

Objections/Responses Filed:

- A. Response filed by 2Connect W.L.L. [Docket Nos. 1935 – 1940]

Related Documents:

- B. Declaration of Scott A. Rinaldi in Support of Tenth Omnibus Objection to Claims (Exhibit E to Tenth Omnibus Objection to Claims [Docket No. 1893])
- C. Agenda of the Hearing Scheduled for June 10, 2014 at 11:00 a.m. [Docket No. 1971]

**Status: This matter is going forward.**

- 4. Objection to Claim No. 46 [Docket No. 1931]

Response Deadline: July 8, 2014 at 4:00 p.m.

Objections/Responses Filed:

- A. Preliminary Response of National Bank of Bahrain B.S.C. to the Reorganized Debtors' Objection to Claim No. 46 [Docket No. 1981]
- B. Reorganized Debtors and the New Holding Companies Reply to Preliminary Response of National Bank of Bahrain B.S.C. to the Reorganized Debtors' Objection to Claim No. 46 [Docket No. 1986]

Related Documents:

- C. Declaration of Samuel E. Star in Support of Objections to Claims [Docket No. 1932]
- D. Declaration of Anne Davey in Support of Objection to Claim No. 46 [Docket No. 1933]
- E. Notice of Adjournment of the Hearing to Consider Proof of Claim Number 46 [Docket No. 1965]

**Status: This matter is going forward as a status conference.**

Dated: New York, New York  
July 14, 2014

Respectfully submitted,

**MILBANK, TWEED, HADLEY & M<sup>c</sup>CLOY LLP**

By: /s/ Evan R. F  
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