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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re:	:	Chapter 11
	:	
ARCAPITA BANK B.S.C.(c), <u>et al.</u> ,	:	Case No. 12-11076 (SHL)
	:	
Reorganized Debtors.	:	Confirmed
	:	
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**AGENDA OF THE HEARING
SCHEDULED FOR JUNE 10, 2014 AT 11:00 A.M.**

Location of Hearing: United States Bankruptcy Court
Southern District of New York
The Honorable Sean H. Lane
One Bowling Green, Room 701
New York, New York 10004

I. ADJOURNED MATTERS

1. Reorganized Debtors' Objection to Claim Number 505 Filed by Commerzbank AG [Docket No. 1930]

Response Deadline: Extended to July 29, 2014 at 4:00 p.m.

Objections/Responses Filed: None as of June 6, 2014

Related Documents:

- A. Declaration of Samuel E. Star in Support of Objections to Claims [Docket No. 1932]

- B. Notice of Adjournment of Hearing on Reorganized Debtors' Objection to Claim Number 505 Filed by Commerzbank AG [Docket No. 1968]

Status: The hearing on this matter is adjourned to August 5, 2014 at 11:00 a.m.

2. Objection to Claim No. 46 [Docket No. 1931]

Response Deadline: Extended to July 8, 2014 at 4:00 p.m.

Objections/Responses Filed: None as of June 6, 2014

Related Documents:

- A. Declaration of Samuel E. Star in Support of Objections to Claims [Docket No. 1932]
B. Declaration of Anne Davey in Support of Objection to Claim No. 46 [Docket No. 1933]
C. Notice of Adjournment of the Hearing to Consider Proof of Claim Number 46 [Docket No. 1965]

Status: The hearing on this matter is adjourned to July 15, 2014 at 10:00 a.m.

3. Tenth Omnibus Objection to Claims [Docket No. 1893] as it relates to claim numbers 51, 124, and 507

Response Deadline: April 29, 2014 at 4:00 p.m.

Objections/Responses Filed:

- A. Response filed by 2Connect W.L.L. [Docket Nos. 1935 – 1940]
B. Response to Tenth Omnibus Objection to Claims filed by McCall's Grading and Transport and Panagakos Asphalt Paving Co., Inc. [Docket No. 1934]
C. Response filed by Bangladesh School Bahrain [Docket No. 1929]

Related Documents:

- A. Declaration of Scott A. Rinaldi in Support of Tenth Omnibus Objection to Claims (Exhibit E to Tenth Omnibus Objection to Claims [Docket No. 1893])

Status: The hearing on these matters is adjourned to July 15, 2014 at 10:00 a.m. (except for claim no. 51, for which it is adjourned *sine die*).

4. Debtors' Second Omnibus Objection to Claims [Docket No. 1050] as it relates to claim number 255

Objections/Responses Filed:

- A. Al Baraka Bank Tunisia's Response to the Debtors' Second Omnibus Objection to Claims [Docket Nos. 1316, 1319]

Related Documents:

- B. Omnibus Reply to Certain Responses to Second Omnibus Objection to Claims [Docket No. 1670]
- C. Affidavit of Samuel E. Star in Support of Omnibus Reply to Certain Responses to Second Omnibus Objection to Claims (Exhibit A to Omnibus Reply to Certain Responses to Second Omnibus Objection to Claims [Docket No. 1670])
- D. Supplement to Debtors' Omnibus Claim Objections [Docket No. 1351]
- E. Statement in Connection with Hearing Scheduled for October 24, 2013 [Docket No. 1641]

Status: The hearing on this matter is adjourned to July 15, 2014 at 10:00 a.m.

II. UNCONTESTED MATTERS RELATED TO CLAIMS RECONCILIATION

5. Tenth Omnibus Objection to Claims [Docket No. 1893] as it relates to claim numbers 136, 426 and 429

Response Deadline: April 29, 2014 at 4:00 p.m.

Objections/Responses Filed:

- A. Response to Tenth Omnibus Objection to Claims filed by McCall's Grading and Transport and Panagakos Asphalt Paving Co., Inc. [Docket No. 1934]

Related Documents:

- B. Declaration of Scott A. Rinaldi in Support of Tenth Omnibus Objection to Claims (Exhibit E to Tenth Omnibus Objection to Claims [Docket No. 1893])
- C. Notice of Agenda of the Hearing Scheduled for April 30, 2014 at 11:00 a.m. [Docket No. 1925]

Status: These matters are going forward.

Dated: New York, New York
June 6, 2014

Respectfully submitted,

MILBANK, TWEED, HADLEY & M^cCLOY LLP

By: /s/ Evan R. Fleck

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