

Dennis F. Dunne
Evan R. Fleck
Lena Mandel
MILBANK, TWEED, HADLEY & M^cCLOY LLP
1 Chase Manhattan Plaza
New York, NY 10005
Telephone: (212) 530-5000

*Counsel for the Reorganized Debtors and
the New Holding Companies*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----	X	
	:	
In re:	:	Chapter 11
	:	
ARCAPITA BANK B.S.C.(c), <u>et al.</u> ,	:	Case No. 12-11076 (SHL)
	:	
Reorganized Debtors.	:	Confirmed
	:	
-----	X	

NOTICE OF SCHEDULING OF OMNIBUS HEARING DATE

PLEASE TAKE NOTICE that the United States Bankruptcy Court for the Southern District of New York (the "Court") has scheduled the following omnibus hearing date and time for matters in the above-captioned chapter 11 cases:

July 15, 2014 at 10:00 a.m. (prevailing U.S. Eastern Time)

PLEASE TAKE FURTHER NOTICE that the omnibus hearings will be held in Courtroom 701, United States Bankruptcy Court, Alexander Custom House, One Bowling Green, New York, New York 10004 unless otherwise ordered by the Court.

Dated: June 2, 2014
New York, New York

MILBANK, TWEED, HADLEY & M^cCLOY LLP

By: /s/ Evan R. Fleck

Dennis F. Dunne

Evan R. Fleck

Lena Mandel

1 Chase Manhattan Plaza

New York, NY 10005

Telephone: (212) 530-5000

*Counsel for the Reorganized Debtors and
the New Holding Companies*