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Counsel for the Reorganized Debtors

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re:	:	Chapter 11
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ARCAPITA BANK B.S.C.(c), <u>et al.</u> ,	:	Case No. 12-11076 (SHL)
	:	
Reorganized Debtors.	:	Confirmed
	:	
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**NOTICE OF ADJOURNMENT OF THE HEARING TO CONSIDER
PROOF OF CLAIM NUMBER 46**

WHEREAS, on April 30, 2014, the above-captioned Reorganized Debtors (the “Debtors”) filed their Objection to Claim No. 46 [Docket No. 1931] (the “Objection”), in which they objected to the claim asserted by the National Bank of Bahrain B.S.C. in proof of claim number 46 (the “Adjourned Claim”).

PLEASE TAKE NOTICE that the hearing to consider the Adjourned Claim, which is currently scheduled for June 10, 2014 at 11:00 A.M. (prevailing U.S. Eastern Time), is adjourned. The hearing will be held before the Honorable Sean H. Lane, United States Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004, on **July 15, 2014 at 10:00 A.M. (prevailing U.S. Eastern Time)** or as soon thereafter as counsel may be heard, and the deadline to respond to the Objection is extended to **July 8, 2014 at 4:00 P.M. (prevailing U.S. Eastern Time)**.

Dated: June 2, 2014
New York, New York

MILBANK, TWEED, HADLEY & M^cCLOY LLP

By: /s/ Evan R. Fleck

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