

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re: : Chapter 11
  
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ARCAPITA BANK B.S.C.(c), et al., : Case No. 12-11076 (SHL)
  
:
  
Reorganized Debtors. : Confirmed
  
:
  
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**AFFIDAVIT OF SERVICE**

STATE OF NEW YORK )  
) ss  
COUNTY OF NASSAU )

I, Donna M. Zeiser, being duly sworn, depose and state:

1. I am a Senior Project Manager with GCG, Inc., the claims and noticing agent for the debtors and debtors-in-possession (the “Debtors”) in the above-captioned proceeding. Our business address is 1985 Marcus Avenue, Suite 200, Lake Success, New York 11042-1013.

2. On May 20, 2014, at the direction of Milbank, Tweed, Hadley & McCloy LLP (“Milbank Tweed”), Counsel for the Reorganized Debtors and the New Holding Companies, I caused true and correct copies of the following documents to be served by e-mail on the parties identified on Exhibit A annexed hereto (Affected Parties with e-mail addresses), and by first class mail on the parties identified on Exhibit B annexed hereto (Office of the United States Trustee and Affected Parties):

- **Memorandum of Decision** [Docket No. 1950]; and
- **Memorandum and Order** [Docket No. 1951].

3. On May 20, 2014, also at the direction of Milbank Tweed, I caused two (2) true and correct copies of the following documents to be served by overnight delivery on the party identified on Exhibit C annexed hereto (Chambers of the Honorable Sean H. Lane):

- **Notice of Disbursements for the Period October 1, 2013 through December 31, 2013** (“**Notice of Disbursements re October 1, 2013 through December 31, 2013**”) [Docket No. 1952]; and
- **Notice of Disbursements for the Period January 1, 2014 through March 31, 2014** (“**Notice of Disbursements re January 1, 2014 through March 31, 2014**”) [Docket No. 1953].

4. On May 20, 2014, also at the direction of Milbank Tweed, I caused true and correct copies of the **Notice of Disbursements re October 1, 2013 through December 31, 2013** and the **Notice of Disbursements re January 1, 2014 through March 31, 2014** to be served by overnight delivery on the party identified on Exhibit D annexed hereto (Office of the United States Trustee).

/s/ Donna M. Zeiser  
Donna M. Zeiser

Sworn to before me this 29<sup>th</sup> day of  
May, 2014

/s/ Kevin M. Doyle  
Kevin M. Doyle  
Notary Public, State of New York  
No. 02DO6173767  
Qualified in Suffolk County  
Commission Expires September 4, 2015

# **EXHIBIT A**

GCG # 00000487  
[ADDRESS ON FILE]

INVESTOR 50761  
[ADDRESS ON FILE]

LAW OFFICES OF TALLY M. WIENER, ESQ.  
ATTN TALLY M. WIENER, ESQ.  
119 WEST 72ND ST, PMB 350  
NEW YORK, NY 10023  
email: [tally.wiener@thecomi.com](mailto:tally.wiener@thecomi.com)

# **EXHIBIT B**

GCG # 00000487  
[ADDRESS ON FILE]

INVESTOR 50761  
[ADDRESS ON FILE]

LAW OFFICES OF TALLY M. WIENER, ESQ.  
ATTN TALLY M. WIENER, ESQ.  
119 WEST 72ND ST, PMB 350  
NEW YORK, NY 10023

OFFICE OF THE UNITED STATES TRUSTEE  
US FEDERAL OFFICE BULDING  
ATTN: RICHARD MORRISSEY  
201 VARICK STREET, UNIT 1006  
NEW YORK, NY 10014-9449

# **EXHIBIT C**

CHAMBERS OF THE HON. SEAN H. LANE  
UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK  
ONE BOWLING GREEN  
NEW YORK, NY 10004



# **EXHIBIT D**

OFFICE OF THE UNITED STATES TRUSTEE  
US FEDERAL OFFICE BUILDING  
ATTN RICHARD MORRISSEY  
201 VARICK STREET, RM 1006  
NEW YORK, NY 10014