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Counsel for the Reorganized Debtors

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re:	:	Chapter 11
	:	
ARCAPITA BANK B.S.C.(C), <u>et al.</u> ,	:	Case No. 12-11076 (SHL)
	:	
Reorganized Debtors.	:	Confirmed
	:	
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**NOTICE OF DISBURSEMENTS FOR THE PERIOD
JANUARY 1, 2014 THROUGH MARCH 31, 2014**

PLEASE TAKE NOTICE that the above captioned Reorganized Debtors hereby file the report of cash disbursements made during the period of January 1, 2014 through March 31, 2014, attached hereto as Exhibit A. Also set forth on Exhibit A are the quarterly fees to be paid to the United States Trustee, calculated based on the disbursements made by the Reorganized Debtors, pursuant to 28 U.S.C. § 1930(a)(6).

Dated: May 20, 2014
New York, New York

MILBANK, TWEED, HADLEY & M^cCLOY LLP

By: /s/ Evan R. Fleck

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Exhibit A

Cash Disbursements and Calculation of Quarterly U.S. Trustee Fees

In re Arcapita Bank B.S.C.(c), *et al.*
Case Nos. 12-11076 through 12-11081
Reporting Period: January 1, 2014 through March 31, 2014

<u>Reorganized Debtor</u>	<u>Case No.</u>	<u>Disbursements</u>	<u>Quarterly U.S. Trustee Fees</u>
Arcapita Bank B.S.C.(c)	12-11076	\$0.00	\$325.00
RA Investment Holdings Limited	12-11077	\$0.00	\$325.00
RA LT Holdings Limited	12-11078	\$8,859,607.54	\$13,000.00
Wind Turbine Holdings Limited	12-11079	\$0.00	\$325.00
AEID II Holdings Limited	12-11080	\$0.00	\$325.00
Railinvest Holdings Limited	12-11081	\$0.00	\$325.00
Total		\$8,859,607.54	\$14,625.00