

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re: : Chapter 11  
ARCAPITA BANK B.S.C.(c), et al., : Case No. 12-11076 (SHL)  
Reorganized Debtors. : Confirmed  
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**ORDER GRANTING TENTH OMNIBUS OBJECTION TO CLAIMS**

Upon consideration of the above-captioned Reorganized Debtors’ tenth omnibus objections to claims (the “Tenth Omnibus Objection”)<sup>1</sup> seeking entry of an order, pursuant to section 502(b) of title 11 of the United States Code (as amended, the “Bankruptcy Code”), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure, and this Court’s *Order Granting Debtors’ Motion for Entry of an Order Pursuant to 11 U.S.C. § 105(a) and Fed. R Bankr. P. 3007 Approving Claim Objection Procedures*, disallowing and expunging or reducing certain of the claims asserted against the Debtors, all as more fully described in the Tenth Omnibus Objection; and the Court having found that it has jurisdiction to consider the Tenth Omnibus Objection pursuant to 28 U.S.C. §§ 157 and 1334; and the Court having found that venue of this proceeding in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having found that notice of the Tenth Omnibus Objection and the hearing thereon was appropriate under the circumstances; and the Court having reviewed the Tenth Omnibus Objection and having considered the Rinaldi Declaration, the objections, if any, to the relief requested in the Tenth Omnibus Objection, and statements of counsel at the hearing; and the

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<sup>1</sup> Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Tenth Omnibus Objection.

Court having determined that the legal and factual bases set forth in the Tenth Omnibus Objection establish just cause for the relief granted herein; and the Court having found that the relief requested in the Tenth Omnibus Objection is in the best interests of the Reorganized Debtors and other parties in interest; and upon the record of the hearing, the chapter 11 cases and all of the proceedings had before the Court; and after due deliberation and sufficient cause appearing therefor, it is hereby:

1. **ORDERED** that the relief requested in the Tenth Omnibus Objection is granted.
2. **ORDERED** that pursuant to section 502(b) of the Bankruptcy Code, each claim listed on Exhibit 1 attached hereto is disallowed in its entirety and expunged.
3. **ORDERED** each claim listed on Exhibit 2 attached hereto is reduced and allowed in the amount indicated on such Exhibit.
4. **ORDERED** that the Court retains jurisdiction with respect to all matters arising from or related to the implementation of this Order.

Dated: New York, New York  
May 9, 2014

/s/ Sean H. Lane  
THE HONORABLE SEAN H. LANE  
UNITED STATES BANKRUPTCY JUDGE

**Exhibit 1**

**Claims To Be Disallowed and Expunged**

ARCAPITA BANK B.S.C. (C), ET AL.  
EXHIBIT 1

	<b>NAME OF CLAIMANT</b>	<b>CLAIM NO.</b>	<b>DEBTOR NAME &amp; CASE NO.</b>	<b>CLAIM AMOUNT</b>
1	HARRIS COUNTY ET AL.	4	Falcon Gas Storage Co., Inc. 12-11790 (SHL)	\$3,690.52
2	UNITED MARINE TRADING	64	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	\$52,281.00
3	EMPLOYEE 2016	83	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unliquidated
4	PRICEWATERHOUSECOOPERS LTD.	120	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	\$38,055.00
5	INVESTOR 50030 [ADDRESS ON FILE]	121	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	\$100,000.00
6	INVESTOR 50807 [ADDRESS ON FILE]	286	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unliquidated
7	INVESTOR 51259 [ADDRESS ON FILE]	287	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unliquidated
8	COMPUTER WORLD WLL	312	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	\$189,818.00
9	ILLINOIS DEPARTMENT OF REVENUE	565	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	\$183,087.51

**Exhibit 2**

**Claims To Be Reduced and Allowed**

**ARCAPITA BANK B.S.C. (C), ET AL.**  
**EXHIBIT 2**

	<b>NAME OF CLAIMANT</b>	<b>CLAIM NO.</b>	<b>DEBTOR NAME &amp; CASE NO.</b>	<b>CLAIM AMOUNT</b>	<b>REDUCED AMOUNT</b>
1	INVESTOR 50777 [ADDRESS ON FILE]	138	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	\$31,874.04 plus unliquidated amounts	\$31,874.04
2	CHASE COOPER	582	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	\$71,617.50	\$41,430.00