

ASK LLP
Joseph L. Steinfeld, Jr., Esq.
(Admitted Pro Hac Vice)
2600 Eagan Woods Drive, Suite 400
St. Paul, MN 55121
Telephone: (651) 406-9665 Fax (651) 406-9676

Edward E. Neiger, Esq.
Brigette G. McGrath, Esq.
151 West 46th Street, 4th Floor
New York, NY 10036
Telephone: (212) 267-7342 Fax (212) 918-3427
E-Mail: bmcgrath@askllp.com

Attorneys for Plaintiffs, Arcapita Bank B.S.C.(c), et al.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

<p>In re:</p> <p>Arcapita Bank B.S.C.(c), et al.1, Reorganized Debtors.</p> <hr/> <p>Arcapita Bank B.S.C.(c), et al., Plaintiffs,</p> <p>vs.</p> <p>Defendants Listed on Exhibit "A" attached hereto, Defendants.</p>	<p>Case No. 12-11076 (SHL)</p> <p>Chapter 11</p>
---	--

NOTICE OF ADJOURNMENT

PLEASE TAKE NOTICE that the Pre-Trial Conference in the above-captioned adversary proceedings, initially scheduled for May 14, 2014 at 3:00 p.m., has been adjourned and will now be heard on June 10, 2014 at 11:00 a.m., or as soon thereafter as counsel may be heard, before the Honorable Sean H. Lane, United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, NY 10004.

¹ The "Reorganized Debtors" in these chapter 11 cases and, prior to the Confirmation Order and Falcon Confirmation Order (as defined below), the "Debtors," are: Arcapita Bank B.S.C.(c), Arcapita Investment Holdings Limited, Arcapita LT Holdings Limited, Windturbine Holdings Limited, AEID II Holdings Limited, Railinvest Holdings Limited, and Falcon Gas Storage Company, Inc.

Dated: May 8, 2014

ASK LLP

By /s/ Brigette G. McGrath

Edward E. Neiger, Esq.

Brigette G. McGrath, Esq.

151 West 46st Street

4th Floor

New York, NY 10036

Telephone: (212) 267-7342 **Fax:** (212) 918-3427

e-mail: bmcgrath@askllp.com

and

Joseph L. Steinfeld, Jr., Esq. (*Admitted Pro Hac Vice*),

Gary D. Underdahl, Esq. (*Admitted Pro Hac Vice*),

2600 Eagan Woods Drive, Suite 400

St. Paul, MN 55121

Telephone: (651) 406-9665 ext. 857 **Fax:** (651) 406-9676

e-mail: gunderdahl@askllp.com

Attorneys For Plaintiff, Arcapita Bank B.S.C.(c), et al.,

Exhibit "A"

Defendant Name	Adversary Number
All World Network, Inc.	14-01852
American Express Company dba American Express Travel Services	14-01907
Bloomberg L.P.	14-01857
Concert Realty Advisors, LLC	14-01860
Deloitte Financial Advisory Services LLP	14-01864
Dixie Roof Decks, Inc.	14-01865
Fitch Ratings, Inc.	14-01866
Global Insulation & Fireproofing, LLC dba Global Insulation & Fireproofing Company	14-01861
Global Securitization Services, LLC	14-01868
Greenville Mechanical, LLC	14-01872
JPMorgan Chase & Co. dba JPMorgan Chase UK	14-01876
KMS-Team New York Inc.	14-01883
King & Spalding LLP	14-01879
Langford Electric, Inc.	14-01884
Marsh & McLennan Agency LLC	14-01891
PricewaterhouseCoopers LLP	14-01871
Smith Moore Leatherwood LLP	14-01885
Solution Realty Services, LLC	14-01888
Standard & Poor's Financial Services LLC	14-01890
Symantec Corporation dba Messagelabs	14-01897
The Furman Co., Inc.	14-01894
William E. Masters	14-01905

* 22 Adversary Proceedings

ASK LLP

Joseph L. Steinfeld, Jr., Esq.

(Admitted Pro Hac Vice)

2600 Eagan Woods Drive, Suite 400

St. Paul, MN 55121

Telephone: (651) 406-9665 Fax (651) 406-9676

Edward E. Neiger, Esq.

Brigette G. McGrath, Esq.

151 West 46th Street, 4th Floor

New York, NY 10036

Telephone: (212) 267-7342 Fax (212) 918-3427

E-Mail: bmcgrath@askllp.com

Attorneys for Plaintiffs, Arcapita Bank B.S.C.(c), et al.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

<p>In re:</p> <p>Arcapita Bank B.S.C.(c), et al.1,</p> <p style="text-align: right;">Reorganized Debtors.</p> <hr/> <p>Arcapita Bank B.S.C.(c), et al.,</p> <p style="text-align: right;">Plaintiffs,</p> <p>vs.</p> <p>Defendants Listed on Exhibit "A" attached hereto,</p> <p style="text-align: right;">Defendants.</p>	<p>Case No. 12-11076 (SHL)</p> <p>Chapter 11</p>
---	--

CERTIFICATE OF SERVICE

I, Brigette G. McGrath, Esquire, hereby certify that on May 8, 2014, a copy of the *Notice of Adjournment* was caused to be served via First Class Mail on the persons on the attached service list.

¹ The "Reorganized Debtors" in these chapter 11 cases and, prior to the Confirmation Order and Falcon Confirmation Order (as defined below), the "Debtors," are: Arcapita Bank B.S.C.(c), Arcapita Investment Holdings Limited, Arcapita LT Holdings Limited, Windturbine Holdings Limited, AEID II Holdings Limited, Railinvest Holdings Limited, and Falcon Gas Storage Company, Inc.

Dated: May 8, 2014

ASK LLP

By /s/ Brigette G. McGrath

Edward E. Neiger, Esq.

Brigette G. McGrath, Esq.

151 West 46st Street

4th Floor

New York, NY 10036

Telephone: (212) 267-7342 **Fax:** (212) 918-3427

e-mail: bmcgrath@askllp.com

and

Joseph L. Steinfeld, Jr., Esq. (*Admitted Pro Hac Vice*),

Gary D. Underdahl, Esq. (*Admitted Pro Hac Vice*),

2600 Eagan Woods Drive, Suite 400

St. Paul, MN 55121

Telephone: (651) 406-9665 ext. 857 **Fax:** (651) 406-9676

e-mail: gunderdahl@askllp.com

Attorneys For Plaintiff, Arcapita Bank B.S.C.(c), et al.,

Exhibit “A”

Defendant Name	Adversary Number
All World Network, Inc.	14-01852
American Express Company dba American Express Travel Services	14-01907
Bloomberg L.P.	14-01857
Concert Realty Advisors, LLC	14-01860
Deloitte Financial Advisory Services LLP	14-01864
Dixie Roof Decks, Inc.	14-01865
Fitch Ratings, Inc.	14-01866
Global Insulation & Fireproofing, LLC dba Global Insulation & Fireproofing Company	14-01861
Global Securitization Services, LLC	14-01868
Greenville Mechanical, LLC	14-01872
JPMorgan Chase & Co. dba JPMorgan Chase UK	14-01876
KMS-Team New York Inc.	14-01883
King & Spalding LLP	14-01879
Langford Electric, Inc.	14-01884
Marsh & McLennan Agency LLC	14-01891
PricewaterhouseCoopers LLP	14-01871
Smith Moore Leatherwood LLP	14-01885
Solution Realty Services, LLC	14-01888
Standard & Poor's Financial Services LLC	14-01890
Symantec Corporation dba Messagelabs	14-01897
The Furman Co., Inc.	14-01894
William E. Masters	14-01905

* 22 Adversary Proceedings

Paula Bagger
Cooke Clancy & Gruenthal, LLP
One Liberty Square
Boston, MA 02109
(Counsel for **All World Network, Inc.**)

Daniel L. Doctoroff, President
Bloomberg L.P.
731 Lexington Avenue
New York, NY 10022

Bradley Muth, Officer
Concert Realty Advisors, LLC
676 N. Michigan Avenue
Chicago, IL 60611

Roland Young
Deloitte LLP
30 Rockefeller Plaza
New York, NY 10112
(Counsel for **Deloitte Financial Advisory
Services LLP**)

David McGrail, Esq.
McGrail & Bensinger LLP
676A 9th Avenue, #211
New York, NY 10036
(Counsel for **Dixie Roof Decks, Inc.**)

Lainie Kernis, Esq.
Fitch Ratings, Inc.
One State Street Plaza
New York, NY 10004
(Counsel for **Fitch Ratings, Inc.**)

Lee Smith, Officer
**Global Insulation & Fireproofing, LLC
dba Global Insulation & Fireproofing
Company**
2070 Attic Parkway, Suite 509
Kennesaw, GA 30152

Matthew Spero, Esq.
Rivkin Radler LLP
926 RXR Plaza
Uniondale, NY 11556
(Counsel for **Global Securitization Services,
LLC**)

Donna Whatkey, RegAgt/Owner
Greenville Mechanical, LLC
103 Woodruff Industrial Lane
Greenville, SC 29607

Steven Miller, Esq.
JPMorgan Case
270 Park Avenue, 48th Floor
New York, NY 10017
(Counsel for **JPMorgan Chase & Co. dba
JPMorgan Chase UK**)

Mike Hamersky
Togut, Segal & Segal LLP
One Penn Plaza, Suite 3335
New York, NY 10119
(Counsel for **King & Spalding LLP**)

Officer, Managing Agent, Or General Agent
KMS-Team New York Inc.
1201 Broadway
New York, NY 10001

Tony Langford, Owner
Langford Electric, Inc.
314 Trade Street
Greer, SC 29651

Lawrence Lehan, Esq.
Marsh & McLennan Companies
360 Hamilton Avenue, Suite 930
White Plains, NY 10601
(Counsel for **Marsh & McLennan Agency
LLC**)

Robert Clark, Esq.
Dumas & Clark LLP
150 California Street, Suite 2200
San Francisco, CA 94111
(Counsel for **Symantec Corporation dba
Messagelabs**)

Maureen Weaver
Arnall Golden Gregory LLP
171 17th Street N.W., Suite 2100
Atlanta, GA 30363
(Counsel for **American Express Company
dba American Express Travel Services**)

Daniel Lubell, Esq.
Hughes Hubbard & Reed LLP
One Battery Park Plaza
New York, NY 10004
(Counsel for **PricewaterhouseCoopers LLP**)

William Burton, III, Esq.
Smith Moore Leatherwood LLP
300 North Greene Street, Suite 1400
Greensboro, NC 27401
(Counsel for **Smith Moore Leatherwood
LLP**)

Eric Silva
James M. Frenzel, P.C.
3343 Peachtree Road, N.E., Suite 155
Atlanta, GA 30326
(Counsel for **Solution Realty Services, LLC**)

Erika Thomas-Yuille, Esq.
McGraw Hill Financial
1221 Avenue of the Americas, 48th floor
New York, NY 10020
(Counsel for **Standard & Poor's Financial
Services LLC**)

Steven Navarro, RegAgt/President
The Furman Co., Inc.
101 North Main Street
Greenville, SC 29602

Martin Auerbach, Esq.
Attorney at Law
1185 Avenue of the Americas, 31st Floor
New York, NY 10036
(Counsel for **William E. Masters**)