

CHARMAINE THOMAS, being duly sworn, deposes and says:

I am a resident of the United States, over the age of eighteen years, and am not a party to or interested in the above-captioned cases. I am employed by the law firm of Milbank, Tweed, Hadley & McCloy LLP, Proposed Counsel for Official Committee of Unsecured Creditors of Arcapita Bank B.S.C.(c), et al., in the above-captioned cases.

On the 29th of May 2012, I caused a copy of following document:

Limited Objection of the Official Committee of Unsecured Creditors to Debtors' Application for Approval of Their Employment and Retention of KPMG LLP as Valuation Advisor [Docket No. 185],

to be served upon the parties identified on Exhibit A attached hereto by electronic mail, to be served upon the parties identified on Exhibit B attached hereto by FedEx for next business day delivery, and to be served upon the parties identified on Exhibit C attached hereto by hand delivery.

/s/ Charmaine Thomas
CHARMAINE THOMAS

SWORN TO AND SUBSCRIBED before
me this 29th of May 2012

/s/ Jacqueline Brewster
Jacqueline Brewster
Notary Public, State of New York
No. 03BR6093249
Qualified in Bronx County
Certificate filed in New York County
Commission Expires June 2, 2015

Exhibit A

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'mkelsey@gibsondunn.com'; 'davidzdunkewicz@akllp.com';
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'mskelton@zolfocooper.eu';

Exhibit B

Gibson, Dunn & Crutcher LLP
200 Park Avenue
New York, New York 10166
Attn: Michael A. Rosenthal, Janet M. Weiss, and Matthew Kelsey

Bracewell & Giuliani LLP
1251 Avenue of the Americas
New York, New York 10020
Attn: Marvin R. Lange

Bracewell & Giuliani LLP
711 Louisiana Street, Suite 2300
Houston, Texas 77002
Attn: Stephen B. Crain
William A. (Trey) Wood III
Edmund W. Robb
Jason G. Cohen

Exhibit C

Chambers of the Honorable Sean H. Lane
United States Bankruptcy Court
for the Southern District of New York
The Alexander J. Hamilton Customs House
One Bowling Green
New York, NY 10004-1408

Office of the United States Trustee
for the Southern District of New York
33 Whitehall Street, 21st Floor
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Attn: Richard Morrissey