

Dennis F. Dunne  
Evan R. Fleck  
Lena Mandel  
MILBANK, TWEED, HADLEY & M<sup>c</sup>CLOY LLP  
1 Chase Manhattan Plaza  
New York, NY 10005  
Telephone: (212) 530-5000

*Counsel for the Reorganized Debtors and  
the New Holding Companies*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re:	:	Chapter 11
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ARCAPITA BANK B.S.C.(c), <u>et al.</u> ,	:	Case No. 12-11076 (SHL)
	:	
Reorganized Debtors.	:	Confirmed
	:	
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**NOTICE OF AGENDA OF THE HEARING  
SCHEDULED FOR APRIL 30, 2014 AT 11:00 A.M.**

Location of Hearing: United States Bankruptcy Court  
Southern District of New York  
the Honorable Sean H. Lane  
One Bowling Green, Room 701  
New York, New York 10004

**I. ADJOURNED MATTERS**

1. Debtors' Second Omnibus Objection to Claims [Docket No. 1050] as it relates to claim number 255

Objections/Responses Filed:

- A. Al Baraka Bank Tunisia's Response to the Debtors' Second Omnibus Objection to Claims [Docket Nos. 1316, 1319]
- B. Omnibus Reply to Certain Responses to Second Omnibus Objection to Claims [Docket No. 1670]

- C. Affidavit of Samuel E. Star in Support of Omnibus Reply to Certain Responses to Second Omnibus Objection to Claims (Exhibit A to Omnibus Reply to Certain Responses to Second Omnibus Objection to Claims [Docket No. 1670])

Related Documents:

- D. Notice of Adjournment of the Debtors' Omnibus Objections to Proofs of Claim Filed in the Chapter 11 Cases [Docket No. 1073]
- E. Supplement to Debtors' Omnibus Claim Objections [Docket No. 1351]
- F. Statement in Connection with Hearing Scheduled for October 24, 2013 [Docket No. 1641]

**Status: The hearing on this matter is adjourned to June 10, 2014.**

- 2. Tenth Omnibus Objection to Claims [Docket No. 1893] as it relates to claim numbers 426, 429, and 507

Response Deadline: April 29, 2014 at 4:00 p.m.

Objections/Responses Filed: None as of April 28, 2014

Related Documents:

- A. Declaration of Scott A. Rinaldi in Support of Tenth Omnibus Objection to Claims (Exhibit E to Tenth Omnibus Objection to Claims [Docket No. 1893])
- B. Affidavit of Service re Notice of Hearing on Tenth Omnibus Objection to Claims [Docket No. 1903]

**Status: The hearing on this matter is adjourned to June 10, 2014.**

**II. PROFESSIONAL FEE APPLICATIONS**

- 3. Second Interim and Final Application of Alvarez & Marsal Global Forensic and Dispute Services, LLC, an Affiliate of Alvarez & Marsal North America, LLC, as Litigation Support Service Providers to Debtor Falcon Gas Storage Company, Inc., for Approval and Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred on Behalf of Falcon During (I) the Second Interim Compensation Period from October 1, 2013 Through and Including January 31, 2014, and (II) the Final Compensation Period from June 1, 2013 Through and Including January 31, 2014 [Docket No. 1881]

Objection Deadline: April 23, 2014 at 12:00 p.m.

Objections/Responses Filed: None

Related Documents:

A. Notice of Hearing on Professional Fee Applications [Docket No. 1890]

**Status: This matter is going forward.**

4. First and Final Application of FTI Consulting, Inc. for Allowance of Compensation and for Reimbursement of Expenses for Services Rendered in Connection with Falcon Gas Storage Company, Inc. for the Period October 1, 2013 Through February 19, 2014 [Docket No. 1882]

Objection Deadline: April 23, 2014 at 12:00 p.m.

Objections/Responses Filed: None

Related Documents:

A. Notice of Hearing on Professional Fee Applications [Docket No. 1890]

**Status: This matter is going forward.**

5. Fifth and Final Application of King & Spalding LLP and King & Spalding International LLP, as Special Counsel for Falcon Gas Storage Company, Inc., for Allowance of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred During the Period from April 30, 2012 Through February 19, 2014 [Docket No. 1883]

Objection Deadline: April 23, 2014 at 12:00 p.m.

Objections/Responses Filed: None

Related Documents:

A. Notice of Hearing on Professional Fee Applications [Docket No. 1890]

**Status: This matter is going forward.**

6. Fifth and Final Application of Gibson, Dunn & Crutcher LLP, as Attorneys for Falcon Gas Storage Company, Inc., for Allowance of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from April 30, 2012 Through February 19, 2014 [Docket No. 1885]

Objection Deadline: April 23, 2014 at 12:00 p.m.

Objections/Responses Filed: None

Related Documents:

- A. Notice of Hearing on Professional Fee Applications [Docket No. 1890]

**Status: This matter is going forward.**

**III. UNCONTESTED MATTERS RELATED TO CLAIMS RECONCILIATION**

7. Tenth Omnibus Objection to Claims [Docket No. 1893] (other than as it relates to claim numbers 426, 429, and 507)

Response Deadline: April 29, 2014 at 4:00 p.m.

Objections/Responses Filed: None as of April 28, 2014

Related Documents:

- A. Declaration of Scott A. Rinaldi in Support of Tenth Omnibus Objection to Claims (Exhibit E to Tenth Omnibus Objection to Claims [Docket No. 1893])
- B. Affidavit of Service re Notice of Hearing on Tenth Omnibus Objection to Claims [Docket No. 1903]

**Status: This matter is going forward.**

8. Debtors' Third Omnibus Objection to Claims [Docket No. 1051] as it relates to claim number 383

Response Deadline: April 21, 2014 at 4:00 p.m.

Objections/Responses Filed: None<sup>1</sup>

Related Documents:

- A. Notice of Adjournment of the Debtors' Omnibus Objections to Proofs of Claim Filed in the Chapter 11 Cases [Docket No. 1073]
- B. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Proofs of Claim Nos. 320, 321, 322, 323, 324, 325, 326, 383 and 557 [Docket No. 1292]
- C. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Certain Proofs of Claim [Docket No. 1308]

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<sup>1</sup> Although no response has been filed to the objection to claim number 383, out of an abundance of caution, the Debtors filed the Reply in Support of Objection to Claim No. 383 [Docket No. 1924].

- D. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Certain Proofs of Claim [Docket No. 1340]
- E. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Certain Proofs of Claim [Docket No. 1349]
- F. Supplement to Debtors' Omnibus Claim Objections [Docket No. 1351]
- G. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Proofs of Claims [Docket No. 1592]
- H. Statement in Connection with Hearing Scheduled for October 24, 2013 [Docket No. 1641]
- I. Notice of Adjournment of the Debtors' Omnibus Objections to Certain Proofs of Claim Filed in the Chapter 11 Cases [Docket No. 1667]
- J. Notice of Adjournment of the Debtors' Omnibus Objections to Certain Proofs of Claim Filed in the Chapter 11 Cases [Docket No. 1735]
- K. Notice of Adjournment of the Debtors' Objection to Proof of Claim No. 383 [Docket No. 1808]
- L. Notice of Hearing on Debtors' Objection to Proof of Claim No. 383 [Docket No. 1900]
- M. Affidavit of Service re Notice of Hearing re Claim No. 383 [Docket No. 1913]
- N. Debtors' Reply in Support of Objection to Claim No. 383 [Docket No. 1924]

**Status: This matter is going forward.**

**IV. CONTESTED MATTERS RELATED TO CLAIMS RECONCILIATION**

- 9. Debtors' Second Omnibus Objection to Claims [Docket No. 1050] as it relates to claim numbers 289-294

**Objections/Responses Filed:**

- A. Response to Debtors' Second Omnibus Objection to Claims Seeking to Reclassify, Reduce, Disallow and/or Expunge Certain Filed Proofs of Claim [Docket No. 1312]

**Related Documents:**

- B. Notice of Adjournment of the Debtors' Omnibus Objections to Proofs of Claim Filed in the Chapter 11 Cases [Docket No. 1073]
- C. Supplement to Debtors' Omnibus Claim Objections [Docket No. 1351]

D. Statement in Connection with Hearing Scheduled for October 24, 2013 [Docket  
No. 1641]

**Status: The hearing on this matter is going forward.**

Dated: New York, New York  
April 28, 2014

Respectfully submitted,

**MILBANK, TWEED, HADLEY & M<sup>c</sup>CLOY LLP**

By: /s/ Evan R. Fleck

Dennis F. Dunne

Evan R. Fleck

Lena Mandel

1 Chase Manhattan Plaza

New York, NY 10005

Telephone: (212) 530-5000

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