

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re: : Chapter 11  
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ARCAPITA BANK B.S.C.(c), et al., : Case No. 12-11076 (SHL)  
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Reorganized Debtors. : Confirmed  
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**ORDER EXTENDING CLAIMS OBJECTION BAR DATE**

Upon consideration of (i) the *Reorganized Debtors' Motion for Entry of an Order Extending the Claims Objection Bar Date* (the "Motion")<sup>1</sup> filed by the above-captioned Reorganized Debtors, seeking entry of an order, pursuant to section 105(a) of title 11 of the United States Code (the "Bankruptcy Code"), Rule 9006(b) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and section 8.11 of the Plan, extending the Claims Objection Bar Date through and including April 30, 2014, and (ii) the presentation of counsel at the hearing held on March 27, 2014; and the Court having jurisdiction to consider the Motion pursuant to 28 U.S.C. §§ 157 and 1334; and venue of this proceeding in this district being proper pursuant to 28 U.S.C. §§ 1408 and 1409; and notice of the Motion and the opportunity for a hearing being appropriate under the circumstances; and no other or further notice being required; and the Court having determined that the legal and factual bases set forth in the Motion and at the hearing establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is hereby:

1. **ORDERED** that the relief requested in the Motion is granted in its entirety.
2. **ORDERED** that, pursuant to section 105(a) of the Bankruptcy Code and Bankruptcy Rule 9006(b), the Claims Objection Bar Date is hereby extended to April 30, 2014.

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<sup>1</sup> Capitalized terms not otherwise defined herein have the respective meanings ascribed to them in the Motion.

3. **ORDERED** that the entry of this Order shall be subject to and without prejudice to the rights of the Reorganized Debtors to request further extensions of the Claims Objection Bar Date.

4. **ORDERED** that the Court retains jurisdiction with respect to all matters arising from or related to the implementation of this Order.

Dated: New York, New York  
March 31, 2014

/s/ Sean H. Lane  
THE HONORABLE SEAN H. LANE  
UNITED STATES BANKRUPTCY JUDGE