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*Counsel for the Reorganized Debtors and
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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re:	:	Chapter 11
	:	
ARCAPITA BANK B.S.C.(c), <u>et al.</u> ,	:	Case No. 12-11076 (SHL)
	:	
Reorganized Debtors.	:	Confirmed
	:	
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NOTICE OF HEARING ON PROFESSIONAL FEE APPLICATIONS

PLEASE TAKE NOTICE that a hearing on the below listed professional fee applications (the “Applications”) will be held before the Honorable Sean H. Lane, United States Bankruptcy Judge, in Room 701 of the United States Bankruptcy Court for the Southern District of New York (the “Court”), One Bowling Green, New York, New York 10004, on **April 30, 2014 at 11:00 A.M. (prevailing Eastern Time)**, or as soon thereafter as counsel may be heard:

- 1) Second Interim and Final Application of Alvarez & Marsal Global Forensic and Dispute Services, LLC, an Affiliate of Alvarez & Marsal North America, LLC, as Litigation Support Service Providers to Debtor Falcon Gas Storage Company, Inc., for Approval and Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred on Behalf of Falcon During (I) the Second Interim Compensation Period from October 1, 2013 Through and Including January 31, 2014, and (II) the Final Compensation Period from June 1, 2013 Through and Including January 31, 2014 [Docket No. 1881];
- 2) First and Final Application of FTI Consulting, Inc. for Allowance of Compensation and for Reimbursement of Expenses for Services Rendered in Connection

with Falcon Gas Storage Company, Inc. for the Period October 1, 2013 Through February 19, 2014 [Docket No. 1882];

3) Fifth and Final Application of King & Spalding LLP and King & Spalding International LLP, as Special Counsel for Falcon Gas Storage Company, Inc., for Allowance of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred During the Period from April 30, 2012 Through February 19, 2014 [Docket No. 1883]; and

4) Fifth and Final Application of Gibson, Dunn & Crutcher LLP, as Attorneys for Falcon Gas Storage Company, Inc., for Allowance of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from April 30, 2012 Through February 19, 2014 [Docket No. 1885].

PLEASE TAKE FURTHER NOTICE that any responses or objections to the Applications (the “Objections”) shall be filed electronically with the Court on the docket of *In re Arcapita Bank B.S.C.(c), et al.*, Ch. 11 Case No. 12-11076 (SHL), pursuant to this Court’s *Order (A) Waiving the Requirements that Each Debtor File a List of Creditors and Equity Security Holders and Authorizing Maintenance of Consolidated List of Creditors in Lieu of a Matrix; (B) Authorizing Filing of a Consolidated List of Top 50 Unsecured Creditors; and (C) Approving Case Management Procedures* [Docket No. 21] and the Court’s General Order M-447 (available at <http://www.nysb.uscourts.gov/sites/default/files/m447.pdf>), by registered users of the Court’s case filing system and by all other parties in interest on a 3.5 inch disk, preferably in portable document format, Microsoft Word, or any other Windows-based word processing format (with a hard copy delivered to Chambers), in accordance with the customary practices of the Bankruptcy Court and General Order M-447, to the extent applicable, and served in accordance with General Order M-447 on (i) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21st Floor, New York, New York 10004 (Attn: Richard Morrissey, Esq.); (ii) counsel for the above-captioned Reorganized Debtors, Milbank, Tweed, Hadley & McCloy LLP, 1 Chase Manhattan Plaza, New York, New York 10005 (Attn: Evan R.

Fleck, Esq. and Lena Mandel, Esq.); and (iii) the relevant applicant, so as to be received by no later than **April 23, 2014 at 12:00 p.m. (prevailing Eastern Time)**.

Dated: March 24, 2014
New York, New York

MILBANK, TWEED, HADLEY & M^cCLOY LLP

By: /s/ Evan R. Fleck _____
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