

**GIBSON, DUNN & CRUTCHER LLP**

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Attorneys for the Reorganized Debtors

**UNITED STATES BANKRUPTCY COURT  
 SOUTHERN DISTRICT OF NEW YORK**

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IN RE:                : Chapter 11
                        :
ARCAPITA BANK B.S.C.(c), et al., : Case No. 12-11076 (SHL)
                        :
                Reorganized Debtors.      : Jointly Administered
                        :
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**NOTICE OF ADJOURNMENT OF THE DEBTORS' OBJECTION  
 TO PROOF OF CLAIM NO. 383**

**PLEASE TAKE NOTICE** that, on April 26, 2013, Arcapita Bank B.S.C.(c) (“*Arcapita*”) and certain of Arcapita and Falcon’s affiliates (each, a “*Debtor*” and collectively, the “*Debtors*”) in the above-captioned chapter 11 cases (the “*Chapter 11 Cases*”) filed the Debtors’ Third Omnibus Objection to Claims [Docket No. 1051] (the “*Third Omnibus Objection to Claims*”) in which the Debtors objected, among others, to the Proof of claim No. 383, filed by GP Zachariades Overseas Ltd. against Arcapita (the “*GPZ Claim*”).

**PLEASE TAKE FURTHER NOTICE** that the hearing to consider the Third Omnibus Objection to Claims with respect to the GPZ Claim, which is currently scheduled for March 19, 2014 at 11:00 A.M. (prevailing U.S. Eastern Time), is hereby adjourned and shall now be held at a hearing to be held before the Honorable Sean H. Lane, United States Bankruptcy Judge of the

United States Bankruptcy Court for the Southern District of New York, One Bowling Green,  
New York, New York 10004, on a date and time to be specified on a subsequent notice filed on  
the docket of the Chapter 11 Cases.

**PLEASE TAKE FURTHER NOTICE** that the deadline to file a response to the Third  
Omnibus Objection to Claims with respect to the GPZ Claim is hereby extended until further  
notice.

**PLEASE TAKE FURTHER NOTICE** that this Notice of Adjournment applies only to  
the Third Omnibus Objection to Claims and solely to the extent relating to the GPZ Claim, and  
shall not affect any other objection to claims or proofs of claim filed in the Chapter 11 Cases.

Dated: New York, New York  
March 14, 2014

**GIBSON, DUNN & CRUTCHER LLP**

/s/ Craig H. Millet

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