

GIBSON, DUNN & CRUTCHER LLP

Michael A. Rosenthal (MR-7006)
Craig H. Millet (admitted *pro hac vice*)
Jeremy L. Graves (admitted *pro hac vice*)
200 Park Avenue
New York, New York 10166-0193
Telephone: (212) 351-4000
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Attorneys for Reorganized Arcapita Bank B.S.C.(c) and
Debtor Falcon Gas Storage Company, Inc.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

	x	
-----	:	
IN RE:	:	Chapter 11
	:	
ARCAPITA BANK B.S.C.(c), et al.,	:	Case No. 12-11076 (SHL)
	:	
Reorganized Debtors.¹	:	Jointly Administered
	:	
	x	

**TWENTY-THIRD MONTHLY STATEMENT OF GIBSON, DUNN
& CRUTCHER LLP OF FEES FOR PROFESSIONAL SERVICES
RENDERED AND DISBURSEMENTS INCURRED ON BEHALF OF
FALCON GAS STORAGE COMPANY, INC. FOR THE PERIOD
OF FEBRUARY 1, 2014 THROUGH FEBRUARY 19, 2014**

Gibson, Dunn & Crutcher LLP (“*Gibson Dunn*”), attorneys for Arcapita Bank B.S.C.(c) and certain of their affiliates (each, a “*Debtor*” and collectively, the “*Debtors*”), hereby submits this statement of fees and disbursements (a “*Monthly Statement*”) incurred on behalf of Debtor Falcon Gas Storage Company, Inc. (“*Falcon*”) during the period from February 1, 2014 through February 19, 2014 (the “*Compensation Period*”), in accordance with the Order Granting Debtors’ Motion for Order Establishing Procedures for Interim Compensation and

¹ The chapter 11 case captioned *In re Falcon Gas Storage Company, Inc.*, No. 12-11790 (Bankr. S.D.N.Y.) is being administered jointly with the other above-captioned cases, but no plan has been confirmed in that case.

Reimbursement of Expenses for Professionals and Committee Members [Docket No. 159] (the “*Interim Compensation Order*”).

FEES FOR SERVICES RENDERED DURING THE COMPENSATION PERIOD

1. Set forth below is a list of the positions of the Gibson Dunn professionals and legal assistants who provided services to Falcon during the Compensation Period, their respective billing rates, and the aggregate hours spent by each professional and legal assistant in providing services for Falcon during the Compensation Period.

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>HOURS</u>	<u>RATE(\$)</u>	<u>AMOUNT(\$)</u>
Craig H. Millet	Partner – Bankr.	CA – 1982	06/01/1982	0.70	1,075	752.50
Michael A. Rosenthal	Partner – Bankr.	TX – 1985 NY – 2009	11/27/1989	3.50	1,140	3,990.00
Stephen W. Fackler	Partner – Corp.	CA – 1984 NY – 2004	09/23/2005	0.80	1,010	808.00
Matthew G. Bouslog	Assoc. - Corp.	CA – 2011	09/19/2012	17.80	555	9,879.00
Jeremy Lee Graves	Assoc. – Bankr.	TX – 2007	10/06/2008	7.90	710	5,609.00
Brian Kim	Assoc. - Corp.	NY – 2010	11/30/2009	0.50	765	382.50
Douglas G. Levin	Assoc. – Bankr.	CA – 2009	05/12/2008	6.60	650	4,290.00
Duke K. Amponsah	Legal Asst.	n/a	n/a	8.20	380	3,116.00
SUB TOTAL:				46.00		28,827.00
TOTAL FEES REQUESTED						<u>28,827.00</u>

Bankr. = Business Restructuring and Reorganization Practice Group

Corp. = Corporate Practice Group

2. The rates charged by Gibson Dunn for services rendered to Falcon are the same rates that it charges generally for professional services rendered to its non-bankruptcy clients. A

complete itemization of tasks performed by these professionals and paraprofessionals for the Compensation Period is annexed hereto as **Exhibit A**.

EXPENSES INCURRED DURING THE COMPENSATION PERIOD

3. Set forth below is a categorical list of the expenses incurred by Gibson Dunn during the Compensation Period in the course of representing the Debtors.

<u>DISBURSEMENT</u>	<u>AMOUNT (\$)</u>
In House Duplication	2.70
Lodging	709.28
Meals	306.75
Postage	1.92
Telephone Charges	1.14
Travel - Air & Rail	1,482.43
Travel - Miscellaneous (Tips)	36.00
Travel – Taxi & Other Modes/Miles	467.16
TOTAL:	3,007.38

4. Gibson Dunn seeks reimbursement for meal expenses only when meals are served at meetings with clients or non-Gibson Dunn personnel, or when meals are consumed while traveling. Document services include in-house photocopies, which are billed at \$.10 per page, as well as duplication that takes place outside the firm. Travel expenses include the cost of transportation and parking. A complete itemization of expenses for which Gibson Dunn seeks reimbursement is annexed hereto as **Exhibit B**.

NOTICE

5. No trustee or examiner has been appointed in the Chapter 11 Cases. Pursuant to the Interim Compensation Order, the Debtors have provided notice of filing of this statement by electronic mail and/or overnight mail to: (i) the Office of the United States Trustee for the Southern District of New York, U.S. Federal Office Building, 201 Varick Street, Room 1006, New York, New York 10004 (Attn: Richard Morrissey, Esq.); (ii) the Official Committee of

Unsecured Creditors, Milbank, Tweed, Hadley & McCloy LLP, 1 Chase Manhattan Plaza, New York, New York 10005 (Attn: Dennis Dunne, Esq. and Evan Fleck, Esq.); and (iii) all parties listed on the Master Service List established in these Chapter 11 Cases. Additionally, a copy of this statement will be delivered to PIRINATE Consulting Group, LLC (Attn: Eugene I. Davis) on behalf of the Reorganized Debtors. A copy of the statement is also available on the website of the Debtors' notice and claims agent, GCG, at www.gcginc.com/cases/arcapita.

Dated: New York, New York
March 13, 2014

Respectfully submitted,

/s/ Michael A. Rosenthal
Michael A. Rosenthal (MR-7006)
Craig H. Millet (admitted *pro hac vice*)
Jeremy L. Graves (admitted *pro hac vice*)
GIBSON, DUNN & CRUTCHER LLP
200 Park Avenue
New York, New York 10166-0193
Telephone: (212) 351-4000
Facsimile: (212) 351-4035

ATTORNEYS FOR REORGANIZED
ARCAPITA BANK B.S.C.(C) AND DEBTOR
FALCON GAS STORAGE COMPANY, INC.

EXHIBIT A

Time Records for the Compensation Period

GIBSON, DUNN & CRUTCHER LLP
200 Park Avenue
New York, New York 10166-0193
Federal Taxpayer ID #95-1611234

March 10, 2014

Invoice No. 2014031161

Falcon Gas & Storage
c/o Mr. Bill Lundstrom
Arcapita
Four Seasons Tower
23rd Floor
75 14th Street
Atlanta, GA 30309

For Services Rendered and Costs/Charges Advanced Through February 19, 2014

		Services Rendered	Costs/ Charges	Totals
30561-00128	Falcon	\$ 28,827.00	\$ 3,007.38	\$ 31,834.38
Totals		\$ 28,827.00	\$ 3,007.38	\$ 31,834.38

Current Balance Due **\$ 31,834.38**

PREVIOUS INVOICE STATEMENT BALANCES OUTSTANDING:

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00128	12/10/12	2012122086	\$ 3,628.97	\$ 0.00	\$ 3,628.97
30561-00128	01/15/13	2013011475	14,178.70	0.00	14,178.70
30561-00128	02/19/13	2013021683	19,389.30	0.00	19,389.30
30561-00128	03/14/13	2013031559	2,411.80	0.00	2,411.80
30561-00128	04/08/13	2013041035	4,763.75	0.00	4,763.75

Remit By Wire To:

Wells Fargo Bank
333 South Grand Avenue
Los Angeles, CA 90071-1515
Name of account: Gibson, Dunn & Crutcher LLP
Account No: 4600-146039
ABA No: 121000248
Attn: Essam Ulhaq, Telephone: (213) 229-7415
Please include the client number and the proper attorney to notify in the wire instructions.

Remit By Mail To:

Gibson, Dunn & Crutcher LLP
PO Box 840723
Los Angeles, CA 90084-0723

Please enclose the remittance copy of this invoice with your payment in the enclosed Reply Envelope to ensure proper credit.

Please note that payments received after the invoice date are not reflected.

For assistance with your account, please contact us at 213-229-7333 or cbilling@gibsondunn.com.

Invoice Date: March 10, 2014

Invoice No. 2014031161

Due and Payable Upon Receipt

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00128	05/20/13	2013052447	5,740.16	0.00	5,740.16
30561-00128	06/19/13	2013062050	20,993.20	0.00	20,993.20
30561-00128	07/16/13	2013071772	11,108.60	0.00	11,108.60
30561-00128	08/16/13	2013081852	1,913.10	0.00	1,913.10
30561-00128	09/16/13	2013092917	3,905.10	0.00	3,905.10
30561-00128	10/04/13	2013101637	897.70	0.00	897.70
30561-00128	11/14/13	2013111149	4,195.70	0.00	4,195.70
30561-00128	12/10/13	2013122777	3,263.20	0.00	3,263.20
30561-00128	01/14/14	2014010924	36,693.50	0.00	36,693.50
30561-00128	02/12/14	2014021100	132,391.50	2,593.99	<u>134,985.49</u>

PREVIOUS BALANCE DUE \$ 268,068.27

TOTAL OUTSTANDING BALANCE DUE \$ 299,902.65

GIBSON, DUNN & CRUTCHER LLP
200 Park Avenue
New York, New York 10166-0193

Federal Taxpayer ID #95-1611234

March 10, 2014

Invoice No. 2014031161

REMITTANCE COPY

To ensure proper crediting, please send this copy in the enclosed envelope.

Falcon Gas & Storage
 c/o Mr. Bill Lundstrom
 Arcapita
 Four Seasons Tower
 23rd Floor
 75 14th Street
 Atlanta, GA 30309

For Services Rendered and Costs/Charges Advanced Through February 19, 2014

	Services Rendered	Costs/ Charges	Totals
30561-00128 Falcon	\$ 28,827.00	\$ 3,007.38	\$ 31,834.38
Totals	\$ 28,827.00	\$ 3,007.38	\$ 31,834.38
Current Balance Due			\$ 31,834.38

PREVIOUS INVOICE STATEMENT BALANCES OUTSTANDING:

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00128	12/10/12	2012122086	\$ 3,628.97	\$ 0.00	\$ 3,628.97

Remit By Wire To:

Wells Fargo Bank
 333 South Grand Avenue
 Los Angeles, CA 90071-1515
 Name of account: Gibson, Dunn & Crutcher LLP
 Account No: 4600-146039
 ABA No: 121000248
 Attn: Essam Ulhaq, Telephone: (213) 229-7415
Please include the client number and the proper attorney to notify in the wire instructions.

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30561-00128	01/15/13	2013011475	14,178.70	0.00	14,178.70
30561-00128	02/19/13	2013021683	19,389.30	0.00	19,389.30
30561-00128	03/14/13	2013031559	2,411.80	0.00	2,411.80
30561-00128	04/08/13	2013041035	4,763.75	0.00	4,763.75
30561-00128	05/20/13	2013052447	5,740.16	0.00	5,740.16
30561-00128	06/19/13	2013062050	20,993.20	0.00	20,993.20
30561-00128	07/16/13	2013071772	11,108.60	0.00	11,108.60
30561-00128	08/16/13	2013081852	1,913.10	0.00	1,913.10
30561-00128	09/16/13	2013092917	3,905.10	0.00	3,905.10
30561-00128	10/04/13	2013101637	897.70	0.00	897.70
30561-00128	11/14/13	2013111149	4,195.70	0.00	4,195.70
30561-00128	12/10/13	2013122777	3,263.20	0.00	3,263.20
30561-00128	01/14/14	2014010924	36,693.50	0.00	36,693.50
30561-00128	02/12/14	2014021100	132,391.50	2,593.99	<u>134,985.49</u>

PREVIOUS BALANCE DUE \$ 268,068.27

TOTAL OUTSTANDING BALANCE DUE \$ 299,902.65

Falcon Gas & Storage
c/o Mr. Bill Lundstrom
Arcapita
Four Seasons Tower
23rd Floor
75 14th Street
Atlanta, GA 30309

FALCON
30561-00128

For Services Rendered Through February 19, 2014

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	0.70	\$1,075.00	\$ 752.50
MICHAEL A. ROSENTHAL	3.50	1,140.00	3,990.00
STEPHEN W. FACKLER	0.80	1,010.00	808.00
JEREMY L. GRAVES	7.90	710.00	5,609.00
DOUGLAS G. LEVIN	6.60	650.00	4,290.00
BRIAN J. KIM	0.50	765.00	382.50
MATTHEW G. BOUSLOG	17.80	555.00	9,879.00
DUKE K. AMPONSAH	8.20	380.00	<u>3,116.00</u>
Total Services			\$ 28,827.00

<u>COSTS/CHARGES</u>	<u>TOTAL</u>
IN HOUSE DUPLICATION	\$ 2.70
LODGING	709.28
MEALS	306.75
POSTAGE	1.92
TELEPHONE CHARGES	1.14
TRAVEL - AIR & RAIL	1,482.43
TRAVEL - MISCELLANEOUS (TIPS)	36.00
TRAVEL - TAXI & OTHER MODES/MILES	<u>467.16</u>
Total Costs/Charges	<u>3,007.38</u>

Total Services, Costs/Charges 31,834.38

BALANCE DUE \$ 31,834.38

Invoice Date: March 10, 2014

Due and Payable Upon Receipt

Invoice No. 2014031161

FALCON
30561-00128

Detail Services:

02/03/14
0.30 LEVIN, DOUGLAS G TELEPHONE CONFERENCE WITH M. BOUSLOG AND
CORRESPONDENCES WITH M. ROSENTHAL AND M.
BOUSLOG RE COORDINATING COMPENSATION
MATTERS GOING FORWARD ON BEHALF OF ALL
PROFESSIONALS RETAINED BY FALCON, INCLUDING
TIMING OF FEE APPLICATIONS AND PREPARATION OF
GIBSON DUNN FINAL FEE APPLICATION.

1.30 BOUSLOG, MATTHEW G EMAILS WITH M. ROSENTHAL AND D. LEVIN RE
FALCON EFFECTIVE DATE (.4); CALLS WITH D. LEVIN
RE SAME (.2); DRAFT FEE APPLICATION (.7).

02/04/14
0.70 GRAVES, JEREMY L WORK ON CONFIRMATION NOTICE (.4); PREPARATION
OF VARIOUS STIPULATIONS OF DISMISSAL (.3).

02/05/14
1.10 ROSENTHAL, MICHAEL A CALL WITH D. ZDUNKEWICZ REGARDING
WITHHOLDING RELATED TO TOON ESTATE AND
REVIEW OF DOCUMENTS SENT BY D. ZDUNKEWICZ
(.4); EMAILS WITH S. FACKLER REGARDING TOON
WITHHOLDING (.2); EMAILS WITH D. ZDUNKEWICZ
REGARDING NO WITHHOLDING FOR TOON (.3);
EMAILS WITH J.. GRAVES REGARDING FALCON
SETTLEMENT EFFECTIVE DATE AND WITHHOLDING
PROVISIONS (.2)

0.80 FACKLER, STEPHEN W REVIEW IRS GUIDANCE ON WITHHOLDING TAXES
FOR DE-CENSORED TAXPAYER (.4); DRAFT E-MAIL
TO M. ROSENTHAL (.4).

1.00 GRAVES, JEREMY L WORK ON WITHHOLDING ISSUES RELATED TO THE
DISTRIBUTIONS UNDER THE SETTLEMENT
AGREEMENT TO BE MADE TO THE TOON ESTATE.

0.30 BOUSLOG, MATTHEW G EMAILS WITH J. GRAVES RE FALCON STIPULATIONS
AND EFFECTIVE DATE.

1.00 AMPONSAH, DUKE K PREPARE AND FILE NOTICE OF ENTRY OF ORDER CONFIRMING PLAN(.4); COORDINATE SERVICE WITH GCG RE: SAME(.3); CONFER WITH J. GRAVES RE: SAME(.3).

02/06/14
0.40 ROSENTHAL, MICHAEL A EMAIL FROM J. GRAVES REGARDING WITHHOLDING RELATED TO FALCON SETTLEMENT (.2); TELEPHONE WITH J. GRAVES REGARDING IMPLEMENTATION OF FALCON SETTLEMENT (.1); EMAIL FROM D. ZDUNKEWICZ REGARDING FALCON WITHHOLDING (.1)

02/07/14
0.70 ROSENTHAL, MICHAEL A EMAILS WITH D. ZDUNKEWICZ REGARDING MODIFICATION TO WITHHOLDING SCHEDULE AND EFFECTIVE DATE OF SETTLEMENT RELATED TO TIDE (.3); EMAILS WITH T. NELSON REGARDING PREPARATION OF W-2 FORMS (.2); EMAILS WITH ZDUNKEWICZ AND J. GRAVES REGARDING FALCON PAYMENTS (.1); DISCUSSION WITH AND EMAIL FROM J. GRAVES REGARDING EFFECTIVE DATE OF FALCON SETTLEMENT (.1)

0.90 GRAVES, JEREMY L E-MAILS WITH VARIOUS PARTIES TO THE SETTLEMENT AGREEMENT REGARDING CLOSING MECHANICS AND TIMING.

0.10 BOUSLOG, MATTHEW G EMAILS WITH J. GRAVES RE EFFECTIVE DATE.

0.80 AMPONSAH, DUKE K PREPARE EDITS TO ARCAPITA FALCON PREBILL AND SEND TO J. PAIGE.

02/10/14
1.50 BOUSLOG, MATTHEW G DRAFT FEE APPLICATION (1.3); EMAILS WITH D. LEVIN RE SAME (.1); EMAILS WITH P. STRAUSS RE STIPULATIONS (.1).

2.10 AMPONSAH, DUKE K CREATE DRAFT OF JANUARY 2013 GDC MONTHLY FEE STATEMENT(1.8); CONFER WITH J. PAIGE RE: SAME(.3).

02/11/14
0.60 BOUSLOG, MATTHEW G DRAFT FEE APPLICATION.

1.70	AMPONSAH, DUKE K	UPDATE DRAFT OF JANUARY 2014 GDC MONTHLY FEE STATEMENT.
02/12/14		
0.20	ROSENTHAL, MICHAEL A	EMAILS WITH ESCROW AGENT AND SETTLEMENT PARTIES REGARDING EFFECTIVE DATE OF SETTLEMENT.
1.30	LEVIN, DOUGLAS G	CORRESPONDENCES WITH B. EDMISTON RE DRAFT FEE APPLICATION OF A&M GLOBAL FORENSICS (.1); REVIEW AND EDIT SAME APPLICATION AND SUPPORTING CERTIFICATION, CHARTS, AND SUMMARY PAGE (1.2).
0.20	BOUSLOG, MATTHEW G	DRAFT FEE APPLICATION.
1.30	AMPONSAH, DUKE K	UPDATE DRAFT OF JANUARY 2014 GDC MONTHLY FEE STATEMENT(.4); CONFER WITH J. PAIGE RE: SAME(.3); PREPARE AND FILE SAME(.3); COORDINATE SERVICE WITH GGC RE: SAME(.3).
02/13/14		
0.40	ROSENTHAL, MICHAEL A	EMAILS WITH T. NELSON, J. GRAVES AND ZDUNKEWICZ REGARDING FINAL SETTLEMENT PAYMENTS.
2.70	GRAVES, JEREMY L	COORDINATE CLOSING OF TIDE/HOPPER SETTLEMENT AGREEMENT WITH MULTIPLE PARTIES.
0.30	LEVIN, DOUGLAS G	TELEPHONE CONFERENCE WITH M. BOUSLOG RE SUBSTANCE AND PROCEDURAL ISSUES CONCERNING FINAL FEE APPLICATION OF GIBSON DUNN.
7.80	BOUSLOG, MATTHEW G	DRAFT FEE APPLICATION (7.3); CALLS WITH J. GRAVES AND D. LEVIN RE EFFECTIVE DATE AND FEE APPLICATION (.5).
02/14/14		
0.30	ROSENTHAL, MICHAEL A	EMAILS WITH T. NELSON, ZDUNKEWICZ AND OTHERS REGARDING SETTLEMENT AND PLAN CLOSING.

- 0.60 GRAVES, JEREMY L COORDINATE FOLLOW UP ITEMS RELATED TO THE CLOSING OF TIDE/HOPPER SETTLEMENT AGREEMENT WITH MULTIPLE PARTIES (.4); TELECONFERENCE WITH N. KAMPHAUS REGARDING FALCON ESTATE (.2).
- 3.60 LEVIN, DOUGLAS G CORRESPONDENCE WITH B. EDMISTON RE COMMENTS TO FINAL FEE APPLICATION OF A&M GLOBAL FORENSICS (.2); REVIEW APPLICATION AND PROVIDE ADDITIONAL COMMENTS TO SAME (.3); REVIEW DRAFT AND EDIT FINAL FEE APPLICATION OF GIBSON DUNN (3.1).
- 0.50 KIM, BRIAN J REVIEW PROPOSED STIPULATIONS OF DISMISSAL (0.3). CALL WITH J. GRAVES RE: PROPER PROCEDURES FOR SUBMISSION OF EXECUTED STIPULATIONS (0.2).
- 4.80 BOUSLOG, MATTHEW G DRAFT FEE APPLICATION (3.5); EMAILS WITH D. LEVIN RE SAME (.2); DRAFT CERTIFICATION RE SAME (.6); DRAFT PROPOSED ORDER RE SAME (.3); CALL WITH J. GRAVES RE STIPULATIONS AND SETTLEMENT IMPLEMENTATION (.1); EMAILS WITH P. STRAUSS, J. GRAVES AND D. AMPONSAH RE SAME (.1).
- 1.30 AMPONSAH, DUKE K PREPARE FALCON/TIDE/HOPPER SETTLEMENT NOTICE OF APPROVAL FOR SUBMISSION TO COURT(1.0); CONFER WITH J. GRAVES AND M. BOUSLOG RE: SAME(.3).
- 02/18/14
0.70 MILLET, CRAIG H EMAILS WITH AND CONFERENCE WITH J. GRAVES RE WITHHOLDING AND 1099 ISSUES ON SETTLEMENT PAYMENT TO HOPPER PARTIES (.7).
- 0.20 ROSENTHAL, MICHAEL A REVIEW SETTLEMENT PAYMENT.
- 1.60 GRAVES, JEREMY L CORRESPOND WITH MULTIPLE PARTIES REGARDING FALCON WITHHOLDING TAXES (.9); COORDINATE FINAL CLOSING STEPS RELATED TO SETTLEMENT AGREEMENT (.7).

0.60	LEVIN, DOUGLAS G	TELEPHONE CONFERENCE WITH J. GRAVES RE COORDINATING ADMINISTRATIVE PAYMENT OF MUSE STANCIL IN THE MOST EFFICIENT MANNER (.1); CORRESPONDENCES WITH E. FLECK (MILBANK), L. MITCHELL (KING & SPALDING), AND J. GRAVES RE SAME (.3); REVIEW PRIOR CORRESPONDENCES AND FALCON PLAN TO CONFIRM TREATMENT OF MUSE STANCIL AND ADVISE THEM ON SUBMITTING A PROOF OF CLAIM (.2).
1.20	BOUSLOG, MATTHEW G	DRAFT FEE APPLICATION (.3); DRAFT PROPOSED ORDER RE SAME (.8); CALL WITH D. LEVIN RE PLAN EFFECTIVE DATE (.1).
02/19/14		
0.20	ROSENTHAL, MICHAEL A	EMAILS WITH D. ZDUNKEWICZ REGARDING CLOSING OF SETTLEMENT.
0.40	GRAVES, JEREMY L	EMAILS WITH T. NELSON AND UHY REGARDING FALCON WITHHOLDING ISSUE.
0.50	LEVIN, DOUGLAS G	CORRESPONDENCES WITH E. FLECK (MILBANK), L. MITCHELL (KING AND SPALDING), AND J. GRAVES RE COORDINATION OF ADMINISTRATIVE PAYMENT TO MUSE STANCIL (.3); REVIEW FALCON PLAN TO ADVISE MUSE STANCIL ON REQUIREMENTS GOING FORWARD (.2).

EXHIBIT B

Expenses Incurred During the Compensation Period

FALCON
30561-00128

Detail Costs/Charges:

In House Duplication

02/07/14 2.20 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 02/07/14

02/11/14 0.50 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 02/11/14

Lodging

01/22/14 709.28 VENDOR: CRAIG H. MILLET; INVOICE#: 01/20-01/22/14; DATE:
1/22/2014 - 01/20-01/22/14 ROYALTON HOTEL ROOM; CLIENT
HEARING NEW YORK, NY

Meals

01/22/14 231.25 VENDOR: CRAIG H. MILLET; INVOICE#: 01/20-01/22/14; DATE:
1/22/2014 - MEALS; CLIENT HEARING NEW YORK, NY

01/22/14 75.50 VENDOR: CRAIG H. MILLET; INVOICE#: 01/20-01/22/14; DATE:
1/22/2014 - 01/20-01/22/14 ROYALTON HOTEL/MEALS; CLIENT
HEARING NEW YORK, NY

Postage

01/24/14 1.92 M. ROSENTHAL, 1 PIECE MAIL FLAT TO EVAN R. FLECK

Telephone Charges

02/05/14 1.14 1(713)220-4128 02/05/2014 HOUSTON TX

Travel - Air & Rail

01/15/14 1,477.93 VENDOR: AMERICAN EXPRESS ACCT.#XXXX-XXXXXX-71000
INVOICE#: AXF20140201-3 DATE: 1/18/2014 TRAVEL
INVOICE#/DATE: 117653 01/15/2014 TICKET NO: 7373206641
TRAVEL DATES: 01/20/2014 - 01/23/2014 PASSENGER:
MILLET/CRAIG H ITINERARY: LAX/JFK/LAX

01/22/14 4.50 VENDOR: CRAIG H. MILLET; INVOICE#: 01/20-01/22/14; DATE:
1/22/2014 - 01/20-01/22/14 RAIL FARES; CLIENT HEARING NEW
YORK, NY

Travel - Miscellaneous (tips)

01/22/14 36.00 VENDOR: CRAIG H. MILLET; INVOICE#: 01/20-01/22/14; DATE:
1/22/2014 - GRATUITY; CLIENT HEARING NEW YORK, NY

Travel - Taxi & Other Modes/Miles

Invoice Date: March 10, 2014

Due and Payable Upon Receipt

Invoice No. 2014031161

01/20/14	154.00	VENDOR: SHOOTING STAR LIVERY; INVOICE#: 22073; DATE: 1/20/2014 - TRANSPORTATION FROM RESIDENCE TO LAX/C. MILLET
01/22/14	69.30	VENDOR: CRAIG H. MILLET; INVOICE#: 01/20-01/22/14; DATE: 1/22/2014 - 01/20/14 CAB FARES; CLIENT HEARING NEW YORK, NY
01/22/14	162.00	VENDOR: SHOOTING STAR LIVERY; INVOICE#: 22074; DATE: 1/22/2014 - TRANSPORTATION FROM LAX TO RESIDENCE/C. MILLET
01/22/14	81.86	VENDOR: DIAL CAR INC. INVOICE#: 1175988 DATE: 2/5/2014 VOUCHER A3985359 01/22/2014 MILLET, CRAIG FROM 44 W 44 ST M ROYALTON HOTEL TO JFK JFK